



Notice of Entry of Appearance as Attorney or Accredited Representative

Department of Homeland Security

DHS
Form G-28
OMB No. 1615-0105
Expires 03/31/2018

Part 1. Information About Attorney or Accredited Representative

1. USCIS ELIS Account Number (if any)
▶

Name and Address of Attorney or Accredited Representative

2.a. Family Name (Last Name)

2.b. Given Name (First Name)

2.c. Middle Name

3.a. Street Number and Name

3.b. Apt. Ste. Flr.

3.c. City or Town

3.d. State 3.e. ZIP Code

3.f. Province

3.g. Postal Code

3.h. Country

4. Daytime Telephone Number

5. Fax Number

6. E-Mail Address (if any)

7. Mobile Telephone Number (if any)

Part 2. Notice of Appearance as Attorney or Accredited Representative

This appearance relates to immigration matters before
(Select only one box):

1.a. USCIS

1.b. List the form numbers

2.a. ICE

2.b. List the specific matter in which appearance is entered

3.a. CBP

3.b. List the specific matter in which appearance is entered

I enter my appearance as attorney or accredited representative at the request of:

4. Select only one box:
 Applicant Petitioner Requestor
 Respondent (ICE, CBP)

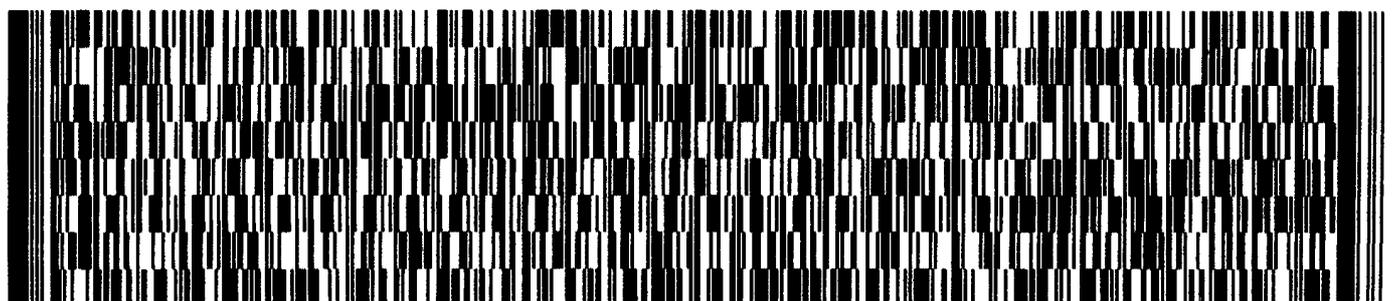
Information About Applicant, Petitioner, Requestor, or Respondent

5.a. Family Name (Last Name)

5.b. Given Name (First Name)

5.c. Middle Name

6. Name of Company or Organization (if applicable)



Part 2. Notice of Appearance as Attorney or Accredited Representative (continued)

Information About Applicant, Petitioner, Requestor, or Respondent (continued)

- 7. USCIS ELIS Account Number (if any)
▶
- 8. Alien Registration Number (A-Number) or Receipt Number
- 9. Daytime Telephone Number
- 10. Mobile Telephone Number (if any)
- 11. E-Mail Address (if any)

Mailing Address of Applicant, Petitioner, Requestor, or Respondent

NOTE: Provide the mailing address of the applicant, petitioner, requestor, or respondent. If the applicant, petitioner, requestor, or respondent has used a safe mailing address on the application, petition, or request being filed with this Form G-28, provide it in these spaces.

- 12.a. Street Number and Name
- 12.b. Apt. Ste. Flr.
- 12.c. City or Town
- 12.d. State 12.e. ZIP Code
- 12.f. Province
- 12.g. Postal Code
- 12.h. Country

Part 3. Eligibility Information for Attorney or Accredited Representative

Select all applicable items.

- 1.a. I am an attorney eligible to practice law in, and a member in good standing of, the bar of the highest courts of the following states, possessions, territories, commonwealths, or the District of Columbia. (If you need additional space, use Part 6.)

Licensing Authority

- 1.b. Bar Number (if applicable)

- 1.c. Name of Law Firm

- 1.d. I (choose one) am not am

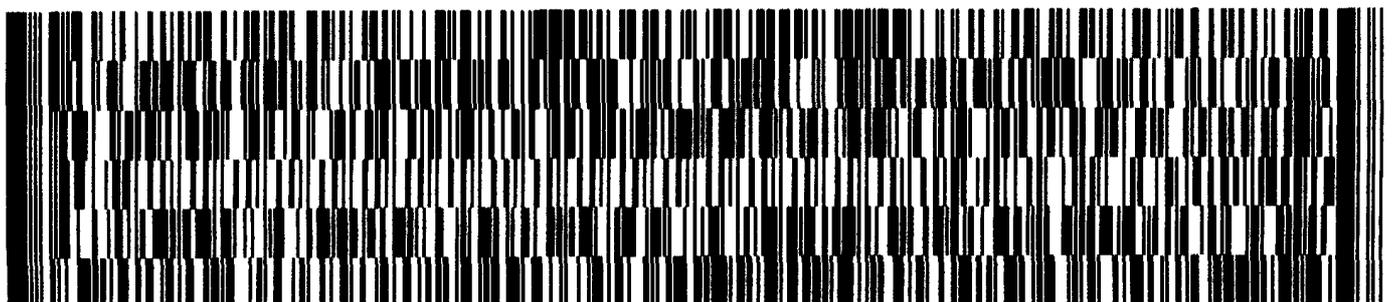
subject to any order of any court or administrative agency disbaring, suspending, enjoining, restraining, or otherwise restricting me in the practice of law. If you are subject to any orders, explain in the space below. (If you need additional space, use Part 6.)

- 2.a. I am an accredited representative of the following qualified nonprofit religious, charitable, social service, or similar organization established in the United States, so recognized by the Department of Justice, Board of Immigration Appeals, in accordance with 8 CFR 292.2. Provide the name of the organization and the expiration date of accreditation.

- 2.b. Name of Recognized Organization

- 2.c. Date accreditation expires

(mm/dd/yyyy) ▶



Part 3. Eligibility Information for Attorney or Accredited Representative (continued)

3. I am associated with
the attorney or accredited representative of record who previously filed Form G-28 in this case, and my appearance as an attorney or accredited representative is at his or her request.

NOTE: If you select this item, also complete **Item Numbers 1.a. - 1.b. or Item Numbers 2.a. - 2.c.** in **Part 3.** (whichever is appropriate).

4.a. I am a law student or law graduate working under the direct supervision of the attorney or accredited representative of record on this form in accordance with the requirements in 8 CFR 292.1(a)(2)(iv).

4.b. Name of Law Student or Law Graduate

Part 4. Applicant, Petitioner, Requestor, or Respondent Consent to Representation, Contact Information, and Signature

Consent to Representation and Release of Information

1. I have requested the representation of and consented to being represented by the attorney or accredited representative named in **Part 1.** of this form. According to the Privacy Act of 1974 and DHS policy, I also consent to the disclosure to the named attorney or accredited representative of any record pertaining to me that appears in any system of records of USCIS, ICE or CBP.

When you (the applicant, petitioner, requestor, or respondent) are represented, DHS will send notices to both you and your attorney or accredited representative either through mail or electronic delivery.

DHS will also send the Form I-94, Arrival Departure Record, to you **unless** you select **Item Number 2.a.** in **Part 4.** All secure identity documents and Travel Documents will be sent to you (the applicant, petitioner, requestor, or respondent) unless you ask us to send those documents to your attorney of record or accredited representative.

If you do not want to receive original notices or secure identity documents directly, but would rather have such notices and documents sent to your attorney of record or accredited representative, please select **all applicable** boxes below:

2.a. I request DHS send any notice (including Form I-94) on an application, petition, or request to the business address of my attorney of record or accredited representative as listed in this form. I understand that I may change this election at any future date through written notice to DHS.

2.b. I request that DHS send any secure identity document, such as a Permanent Resident Card, Employment Authorization Document, or Travel Document, that I am approved to receive and authorized to possess, to the business address of my attorney of record or accredited representative as listed in this form. I consent to having my secure identity document sent to my attorney of record or accredited representative and understand that I may request, at any future date and through written notice to DHS, that DHS send any secure identity document to me directly.

3.a. Signature of Applicant, Petitioner, Requestor, or Respondent

3.b. Date of Signature (mm/dd/yyyy) ▶ 9/28/15

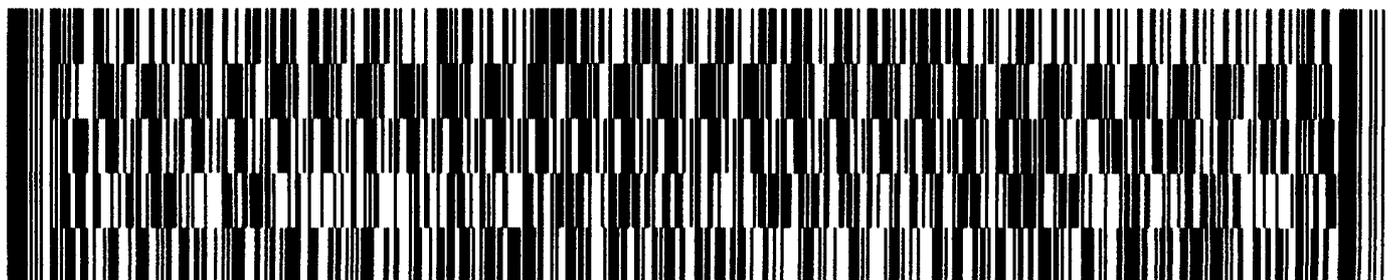
Part 5. Signature of Attorney or Accredited Representative

I have read and understand the regulations and conditions contained in 8 CFR 103.2 and 292 governing appearances and representation before the Department of Homeland Security. I declare under penalty of perjury under the laws of the United States that the information I have provided on this form is true and correct.

1. Signature of Attorney or Accredited Representative

2. Signature of Law Student or Law Graduate

3. Date of Signature (mm/dd/yyyy) ▶ 9/29/15



**Form I-924, Application for Regional Center
Under the Immigrant Investor Pilot Program**

Do Not Write in This Block - for USCIS Use Only (except G-28 block below)

Action Block



RCW1527353158

egarcia2 1924 09/30/2015

G-28 attached

Attorney's State License No.

4479747

Part 1. Information About Principal of the Regional Center

Name: Last Chiu	First Allen	Middle Pao-Kang
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C/O: New York Federal Regional Center, LLC

Street Address/P.O. Box: 142-03 37th Avenue

City: Flushing (b)(6)	State: NY	Zip Code: 11354
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Date of Birth (mm/dd/yyyy): <input type="text"/>	Fax Number (include area code): 7183213435	Telephone Number (include area code): 7184457580
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Web site address: <http://www.nyfrc.com>

Part 2. Application Type (Select one)

- a. Initial Application for Designation as a Regional Center
- b. Amendment to an approved Regional Center application. Note the previous application receipt number, if any (also attach the Regional Center's previous approval notice): RCW 1131450350/RC ID 1131450350

Part 3. Information About the Regional Center

(Use a continuation sheet, if needed, to provide information for additional management companies/agencies, Regional Center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)

A. Name of Regional Center: New York Federal Regional Center, LLC

Street Address/P.O. Box: 142-03 37th Avenue

City: Flushing	State: NY	Zip Code: 11354
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Web site address: http://www.nyfrc.com/	Fax Number (include area code): 7183213435	Telephone Number (include area code): 7183213435
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RCW1527353158

egarcia2 1924 09/30/2015

DANIEL LUNDY
RE: ALLEN PAO KANG CHIU
1601 MARKET ST STE 2600
PHILADELPHIA PA 19103

DANIEL LUNDY
RE: ALLEN PAO KANG CHIU
1601 MARKET ST STE 2600
PHILADELPHIA PA 19103



RCW1527353158

egarcia2 1924 09/30/2015



RCW1527353158

egarcia2 1924 09/30/2015



RCW1527353158

egarcia2 1924 09/30/2015

DANIEL LUNDY
RE: ALLEN PAO KANG CHIU
1601 MARKET ST STE 2600
PHILADELPHIA PA 19103

DANIEL LUNDY
RE: ALLEN PAO KANG CHIU
1601 MARKET ST STE 2600
PHILADELPHIA PA 19103

Part 3. Information About the Regional Center (Continued)

B. Name of Managing Company/Agency:

Street Address/P.O. Box:

City:	State: WA	Zip Code:
Web site address:	Fax Number (include area code):	Telephone Number (include area code):

C. Name of Other Agent:

Street Address/P.O. Box:

City:	State: <input type="checkbox"/>	Zip Code:
Web site address:	Fax Number (include area code):	Telephone Number (include area code):

D. Continuation, if needed, to provide information for additional management companies/agencies, regional center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)

No change from previously approved application.

Part 3. Information About the Regional Center (Continued)

Note: If extra space is needed to complete any item, attach a continuation sheet, indicate the item number, and provide the response.

1a. Describe the structure, ownership and control of the regional center entity.

No change from previously approved application.

b. Date the Regional Center was established(mm/dd/yyyy): 09/11/2014

c. Organization Structure for the Regional Center:

- 1. Agency of a U.S. State or Territory (identify) _____
- 2. Corporation
- 3. Partnership (including Limited Partnership)
- 4. Limited Liability Company (LLC)
- 5. Other (Explain) _____

2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-924 or regional center proposal or amendment that was denied?

- No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.

3. Describe the geographic area of the regional center. Note: This area must be contiguous. Provide a map of the geographic area.

No change from previously approved application.

4. Describe the regional center's administration, oversight, and management functions that are or will be in place to monitor all EB-5 capital investment activities and the allocation of the resulting jobs created or maintained under the sponsorship of the regional center.

No change from previously approved application.

Part 3. Information About the Regional Center (Continued)

5. Describe the past, current, and future promotional activities for the regional center. Include a description of the budget for this activity, along with evidence of the funds committed to the regional center for promotional activities. Submit a plan of operation for the regional center that addresses how EB-5 investors will be recruited, the methods by which the capital investment opportunities will be offered to the investors, and how they will subscribe or commit to the investment interest.

No change from previously approved application.

6. Describe whether and how the regional center is engaged in supporting a due diligence screening of its alien investor's lawful source of capital and the alien investor's ability to fully invest the requisite amount of capital. Also, describe the regional center's prospective plans in this regard if they differ from past practice.

No change from previously approved application.

7. Identify each industry that has or will be the focus of EB-5 capital investments sponsored through the regional center.

<p>Industry Category Title: <div style="border: 1px solid black; padding: 2px; width: 90%;">Continuing Care Retirement*</div></p> <p>NAICS Code for the Industry Category: 6 2 3 3 _ _ _ _ _</p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>Industry Category Title: <div style="border: 1px solid black; padding: 2px; width: 90%;">Other Specialty Trade Contractors</div></p> <p>NAICS Code for the Industry Category: 2 3 8 9 _ _ _ _ _</p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>Industry Category Title: <div style="border: 1px solid black; padding: 2px; width: 90%;">Non-Residential Building Constructi*</div></p> <p>NAICS Code for the Industry Category: 2 3 6 2 _ _ _ _ _</p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>

**New York Federal Regional Center, LLC, Regional Center
I-924 application for Regional Center Designation**

Addendum to Part 3, Question 7

*Continuing Care Retirement Communities and Assisted Living Facilities for the Elderly
(NAICS 6233)

(b)(4)

Part 3. Information About the Regional Center (Continued)

8a. Describe and document the current and/or prospective structure of ownership and control of the commercial entities in which the EB-5 alien investors have or will make their capital investments.

[Redacted area]

b. Date commercial enterprise established, if any (mm/dd/yyyy): 09/14/2015

c. Organization Structure for commercial enterprise:

- 1. Corporation
- 2. Partnership (including Limited Partnership)
- 3. Limited Liability Company (LLC)
- 4. Other (Explain) _____

d. Has or will the Regional Center or any of its principals or agents have an equity stake in the commercial enterprise?

- No
- Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

e. Has or will the Regional Center or any of its principals or agents receive fees, profits, surcharges, or other like remittances through EB-5 capital investment activities from this commercial enterprise, beyond the minimum capital investment threshold required of the EB-5 alien entrepreneurs?

- No
- Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

Part 4. Applicant Signature Read the information on penalties in the instructions before completing this section. If someone helped you prepare this petition, he or she must complete **Part 5**.

I certify, under penalty of perjury under the laws of the United States of America, that this form and the evidence submitted with it are all true and correct. I authorize the release of any information from my records that U.S. Citizenship and Immigration Services needs to determine eligibility for the benefit being sought. I also certify that I have authority to act on behalf of the Regional Center.

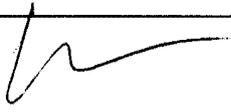
Signature of Applicant 	Daytime Phone Number (Area/Country Codes) 7184457580	Date (mm/dd/yyyy) 09/28/15
Printed Name of Applicant Allen Chiu	E-Mail Address apcchiulaw@hotmail.com	
Relationship to the Regional Center Entity (Managing Member, President, CEO, etc.) Principal		

Part 5. Signature of Person Preparing This Form, If Other Than Above (Sign Below)

I declare that I prepared this application using information provided by someone with authority to act on behalf of the Regional Center, and the answers and information provided by the Regional Center.

Attorney or Representative: In the event of a Request for Evidence (RFE), may the USCIS contact you by Fax or E-mail?

No Yes

Signature of Preparer 	Printed Name of Preparer Daniel B. Lundy, Esq.	Date (mm/dd/yyyy) 9/29/15
Firm Name and Address Klasko Immigration Law Partners, LLP 1601 Market Street, Suite 2600 Philadelphia, PA 19130		
Daytime Phone Number (Area/Country Codes) (215) 825-8600	Fax Number (Area/Country Codes) (215) 825-8699	E-Mail Address dlundy@klaskolaw.com

New York Federal Regional Center, LLC, Regional Center

Forms and Fees (Preceding this Index)

- Attorney Cover Letter;
- Form G-28;
- Form I-924;
- Filing Fee of \$6,230.

Part I: Regional Center Documents

Exhibit 1: USCIS Regional Center Designation Letter

Exhibit 2: Regional Center Agreement

Part II: Project Documents

Exhibit 3:

Exhibit 4:

Exhibit 5: Comprehensive Business Plan

Exhibit 6: Economic Study

Exhibit 7:

Exhibit 8:

Exhibit 9:

Exhibit 10:

Exhibit 11: Deed for Project property

Exhibit 12: Executed Term Sheet for EB-5 Loan

Exhibit 13: List of Permits and Licenses

Exhibit 14: Market Study

Part III: Offering Documents

Exhibit 15: Confidential Private Offering Memorandum.

Exhibit 16: Subscription Agreement.

Exhibit 17: Operating Agreement.

Exhibit 18: Draft Escrow Agreement.

Exhibit 19: Sample I-526 Petition.



KLASKO

Immigration and Nationality Law

Klasko Immigration Law Partners, LLP
Practice Area: Immigration and Nationality Law

PHILADELPHIA • NEW YORK • CHICAGO

September 29, 2015

Via FedEx

U.S. Citizenship & Immigration Services
California Service Center
ATTN: EB-5 Processing Unit
24000 Avila Road, 2nd Floor
Laguna Niguel, CA 92677

RE: New York Federal Regional Center, LLC, Regional Center

[Redacted]

**Application to Amend Regional Center Designation (Form I-924)
Exemplar I-526 Petition**

(b)(4)

Dear Sir/Madam:

We are the attorneys for New York Federal Regional Center, LLC, LLC (“NYFRC”). We hereby submit the attached I-924 Application to Amend Regional Center Designation on its behalf. NYFRC is submitting this application, in conjunction with an Exemplar I-526 Petition, in order to amend its designation to [Redacted]

[Redacted]

In support of this application, please find the following attached:

- Filing fee of \$6,230;
- Form G-28;
- Form I-924;
- A detailed Index of Exhibits;
- Supporting documentation; and
- A sample I-526 petition.

NYFRC was designated as a U.S. Citizenship and Immigration Service (an approved Regional Center pursuant to Section 203(b)(5) of the Immigration & Nationality Act and Section 610 of the Appropriations Act of 1993) on February 11, 2013. See **Exhibit 1**.

Pursuant to 8 CFR 204.6(m), each regional center wishing to participate in the Immigrant Investor Pilot Program shall submit a proposal to the Assistant Commissioner for Adjudications that:

“(i) Clearly describes how the regional center focuses on a geographical region of the United States, and how it will promote economic growth through increased export sales, improved regional productivity, job creation, and increased domestic capital investment;

(ii) Provides in verifiable detail how jobs will be created indirectly through increased exports;

(iii) Provides a detailed statement regarding the amount and source of capital which has been committed to the regional center, as well as a description of the promotional efforts taken and planned by the sponsors of the regional center;

(iv) Contains a detailed prediction regarding the manner in which the regional center will have a positive impact on the regional or national economy in general as reflected by such factors as increased household earnings, greater demand for business services, utilities, maintenance and repair, and construction both within and without the regional center; and

(v) Is supported by economically or statistically valid forecasting tools, including, but not limited to, feasibility studies, analyses of foreign and domestic markets for the goods or services to be exported, and/or multiplier tables.”

(b)(4)

I. Geographic Area of the Regional Center

(b)(4)



II. Industry Focus

Based on the NAICS categories associated with Project, NYFRC seeks to expand its approved NAICS categories. NYFRC requests that it be approved for capital investment opportunities in the following NAICS categories: Nonresidential Building Construction (NAICS 2362); Other Specialty Trade Contractors (NAICS 2389); and Continuing Care Retirement Communities and Assisted Living Facilities for the Elderly (NAICS 6233). The inclusion of these NAICS industry categories is supported by the attached Comprehensive Business Plan and Economic Study. *See Exhibits 5, 6.* Evidence of NYFRC's previously approved NAICS categories is submitted at **Exhibit 1**.

III. Regional Center Structure and Operations

This application does not seek to amend any of the details relating to the structure and operations of the Regional Center.

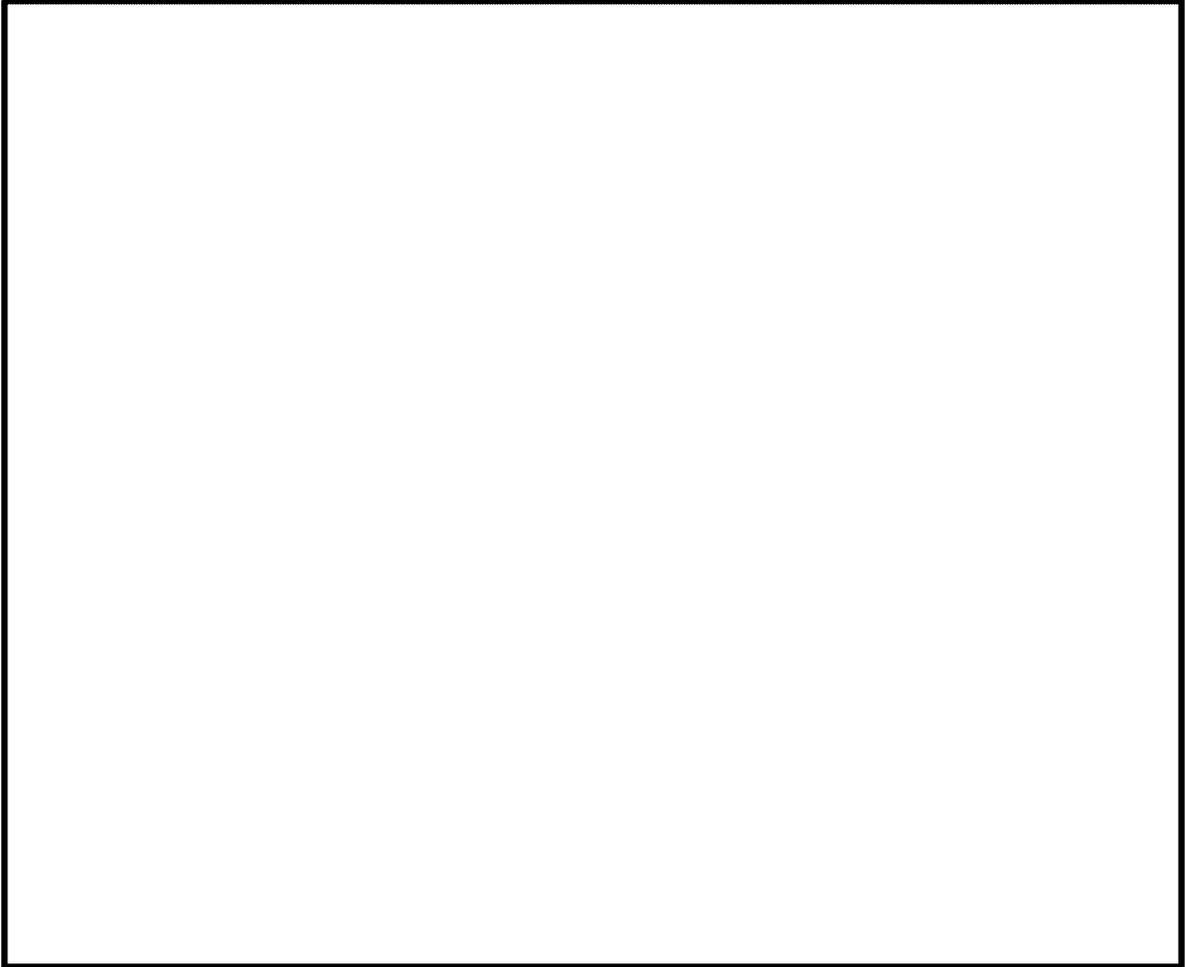
IV. Project Details

A. Project Overview

(b)(4)



(b)(4)



B. Project Investment Structure



(b)(4)

V. Economic Impact

A. Economic Model

8 C.F.R. § 204.6(m)(3)(v) provides that an application for regional center designation must be “supported by economically or statistically valid forecasting tools, including, but not limited to, feasibility studies, analyses of foreign and domestic markets for the goods or services to be exported, and/or multiplier tables.” 8 C.F.R. § 204.6(m)(7)(ii) provides that:

“To show that 10 or more jobs are actually created indirectly by the business, reasonable methodologies may be used. Such methodologies may include multiplier tables, feasibility studies, analyses of foreign and domestic markets for the goods or services to be exported, and other economically or statistically valid forecasting devices which indicate the likelihood that the business will result in increased employment.”

An economic study was prepared to analyze the economic impact and job creation that will result from the Project (the “**Economic Study**”). The Economic Study was prepared by Economic & Policy Resources, Inc. (“**EPR**”) using the REDYN model, which has been accepted by USCIS as a reasonable economic model and a valid forecasting tool. See **Exhibit 6**.

B. Projected Economic Impacts

(b)(4)



VI. Qualifying Investment

A. New Commercial Enterprise

The Company is a New York limited liability company formed September 15, 2015. *See Exhibit 3.* Because the company was formed after November 29, 1990, it qualifies as a new commercial enterprise pursuant to 8 C.F.R. § 204.6(e).

B. The Investment is At Risk

Investors will make a \$500,000 capital contribution ("**Subscription Amount**") into the Company, and contemporaneously will pay an administrative fee of . All subscription payments will be held in escrow by the escrow agent pursuant to the escrow agreement. *See Exhibits 15, 16, 18.* All funds invested by the Company will be used for job creation and will have no form of guaranteed repayment. Consequently, the investment is fully at risk. *See Exhibits 16.*

(b)(4)

C. Active Involvement of Investors

D. Targeted Employment Area

The Project is located within a rural Targeted Employment Area and investors may qualify for an EB-5 visa based on an investment of \$500,000 into the project. *See Exhibit 6.*

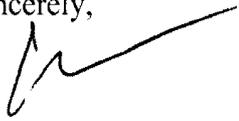
E. The Investment will Create at Least 10 Full-Time, Permanent Jobs Per Investor

As described above, the EB-5 investment into the Project will generate a total of 230.5 EB-5 qualifying jobs for U.S. workers. *See Exhibit 6.* Because the Partnership intends to limit the offering to 6 EB-5 investors, this Project will more than satisfy the ten-job-per investor requirement of the EB-5 program.

VII. Conclusion

In light of the foregoing, we respectfully request that you approve the instant application for an amendment to regional center designation.

Sincerely,



Daniel B. Lundy, Esq.
Enclosures

EXHIBIT

1



**U.S. Citizenship
and Immigration
Services**

Date: **FEB 11 2013**

New York Federal Regional Center, LLC
C/O Allen P. Chiu
142-03 37th Avenue
Flushing, NY 11354

Application: I-924, Application for Regional Center Under the Immigrant Investor Pilot Program
Applicant: Allen P. Chiu

Re: New York Federal Regional Center
RCW1131450350 / RC ID1131450350

I. Executive Summary of Adjudication(s)

- A. Effective this date, United States Citizenship and Immigration Services (USCIS) approves the Form I-924 request to designate New York Federal Regional Center as a qualifying participant in the Immigrant Investor Pilot Program, pursuant to section 610 of the Appropriations Act of 1993, as amended. See Public Law 102-395 (October 6, 1992)

II. Procedural History

Pursuant to Section 610 of the Appropriations Act of 1993, as amended, on November 10, 2011, Allen P. Chiu submitted an Application for Regional Center Under the Immigrant Investor Pilot Program (Form I-924 Application) with U.S. Citizenship and Immigration Services (USCIS) seeking to designate the entity, New York Federal Regional Center as a Regional Center under the Immigrant Investor Pilot Program.

USCIS hereby designates New York Federal Regional Center as a Regional Center within the Immigrant Investor Pilot Program as described below:

A. Geographic Region

The New York Federal Regional Center shall have a geographic scope which includes:

State	Counties
New York	Albany, Columbia, Delaware, Dutchess, Greene, Orange, Putnam, Rensselaer, Rockland, Schoharie, Sullivan, Ulster, Westchester
New Jersey	Hunterdon, Morris, Sussex, Warren
Pennsylvania	Pike, Wayne

B. Focus of Investment Activity

The Regional Center shall focus on offering EB-5 compliant capital investment opportunities in the following ten (10) target industry economic categories:

NAICS	Industry Categories
23731	Highway, Street, and Bridge Construction
23622	Commercial and Institutional Building Construction
23711	Water and Sewer Line and Related Structures Construction
23713	Power and Communication Line and Related Structures Construction
23799	Other Heavy and Civil Engineering Construction
23821	Electrical Contractors and Other Wiring Installation Contractors
23899	All Other Specialty Trade Contractors
4232	Furniture and Home Furnishing Merchant Wholesalers
5413	Architectural, Engineering, and Related Services
72111	Hotels (except Casino Hotels) and Motels

As depicted in the business plan and associated economic analysis that was submitted in support of the application, the Regional Center will engage in capital investment projects that involve loans to job creating enterprises located within the proposed bounds of the Regional Center.

Note: If any investment opportunities arise that are beyond the scope of the approved industry categories, then an amendment would be required to add that category.

C. Employment Creation

The regional center application is approved based on a business plan for a hypothetical project which utilizes the REDYN Input-Output Model to establish indirect job creation. A review of the supporting economic impact analysis applying the REDYN economic model is found to be reasonable based on the business plan for the hypothetical project as presented.

III. Regional Center Hypothetical Project Reviewed by USCIS

All business plans submitted for the purpose of establishing investment activity and employment creation within the jurisdiction of the Regional Center are reviewed by USCIS when determining eligibility for regional center designation. Such business plans include hypothetical projects, and/or actual projects that may or may not be Matter of Ho compliant (whether or not they are supported by an exemplar Form I-526). See Matter of Ho, 22 I. & N. Dec. 206, Assoc. Comm'r 1998,

Only the same business plans and economic analysis for Matter of Ho compliant projects specifically named in the I-924 approval notice will be given deference by USCIS when the same versions included in the investors' I-526 petitions are filed.

The current application requesting regional center designation is approved based on a business plan for a hypothetical project; it is not a comprehensive business plan as described in Matter of Ho, 22 I. & N. Dec. 206, Assoc. Comm'r 1998.

The potential job creation was estimated using the REDYN Input-Output economic model. Potential economic and job impacts are based solely upon construction expenditures. The estimated construction timeframe for the project is 26 months. Please see estimates below.

Critical Assumptions

NAICS Code	Critical Assumption Used	Result/Model Input
23622	(b)(4)	(b)(4)
23711		
23713		
23731		
23799		
23821		
23899		
4232		
5413		

Job Creation Estimates

(b)(4)

Activity	NAICS	Input	Total Jobs
(b)(4)			

If a new economic model is used, or inputs have changed at the time of filing individual immigrant investor's Form I-526 Petition(s), the new evidence that is being used to establish indirect job creation must be submitted and it must indicate the number of jobs that will be created as a result of the capital investment. USCIS will review the new evidence to determine its compliance with EB-5 statute and regulations.

IV. Guidelines for Filing Form I-526 Petitions

Each individual Form I-526 petition, in order to demonstrate that it is associated with the Regional Center, in conjunction with addressing all the requirements for an individual immigrant investor petition, shall also contain as supporting evidence relating to this Regional Center designation, the following:

1. A copy of this letter, the Regional Center approval and designation.
2. A comprehensive business plan as defined in Matter of Ho, 22 I. & N. Dec. 206, Assoc. Comm'r 1998, and as contemplated by the regulations. It should contain, at a minimum, a description of the business, its products and/or services, and its objectives. The plan should contain a market analysis, including the names of competing businesses and their relative strengths and weaknesses, a comparison of the competition's products and pricing structures, and a description of the target market/prospective customers of the new commercial enterprise. The plan should list the required permits and licenses obtained. If applicable, it should describe the manufacturing or production process, the materials required, and the supply sources. The plan should detail any contracts executed for the supply of materials and/or the distribution of products. It should discuss the marketing strategy of the business, including pricing, advertising, and servicing. The plan should set forth the business's organizational structure and its personnel's experience. It should explain the business's staffing requirements and contain a timetable for hiring, as well as job descriptions for all positions. It should contain sales, cost, and income projections and provide information relevant to that particular business. Most importantly, the business plan must be credible.
3. A copy of the job creation methodology required in 8 CFR 204.6(j)(4)(iii), as contained in the Regional Center economic analysis based on the REDYN Input-Output economic model (Dated December 18, 2012) or another reasonable job creation methodology, demonstrating that the capital investment by an individual immigrant investor will create not fewer than ten (10) full-time employment positions, either directly or indirectly.
4. A legally executed and unchanged copy of the USCIS approved:
 - a. Private Offering; (Sample dated November 10, 2011)
 - b. Subscription Agreement; (Sample dated November 10, 2011)
 - c. Limited Partnership Agreement; and (Sample dated November 10, 2011)
 - d. Escrow Agreement (Sample dated November 10, 2011)

If the regional center elects to change the organizational documentation for this capital investment opportunity, then a narrative should be provided which outlines the specific changes that were made.

V. Designee's Responsibilities in the Operations of the Regional Center

As provided in 8 CFR 204.6(m)(6), to ensure that the regional center continues to meet the requirements of section 610(a) of the Appropriations Act, a regional center must provide USCIS with updated information to demonstrate the regional center is continuing to promote economic growth, improved regional productivity, job creation, and increased domestic capital investment in the approved geographic area. Such information

must be submitted to USCIS on an annual basis, on a cumulative basis, and/or as otherwise requested by USCIS. New York Federal Regional Center must monitor all investment activities under the sponsorship of the Regional Center and to maintain records in order to provide the information required on the Form I-924A Supplement to Form I-924 (Form I-924A Supplement). Form I-924A, Supplement to Form I-924 Application is available in the "Forms" section on the USCIS website at www.uscis.gov.

Effective November 23, 2010, the failure to timely file a Form I-924A Supplement for each fiscal year in which the regional center has been designated for participation in the Immigrant Investor Pilot Program will result in the issuance of an intent to terminate the participation of the regional center in the Pilot Program, which may ultimately result in the termination of the designation of the regional center.

Note: Regional centers that remain designated for participation in the pilot program as of September 30th of a calendar year are required to file Form I-924A Supplement in that year. The I-924A Supplement with the required supporting documentation must be filed on or before December 29th of the same calendar year.

The Regional Center designation is non-transferable, as any changes in management of the Regional center will require the approval of an amendment to the approved Regional Center designation. If the applicant has any questions concerning the Regional Center designation under the Immigrant Investor Pilot Program, please contact the USCIS by Email at USCIS.ImmigrantInvestorProgram@dhs.gov.

Sincerely,



Donna P. Campagnolo
Acting Director

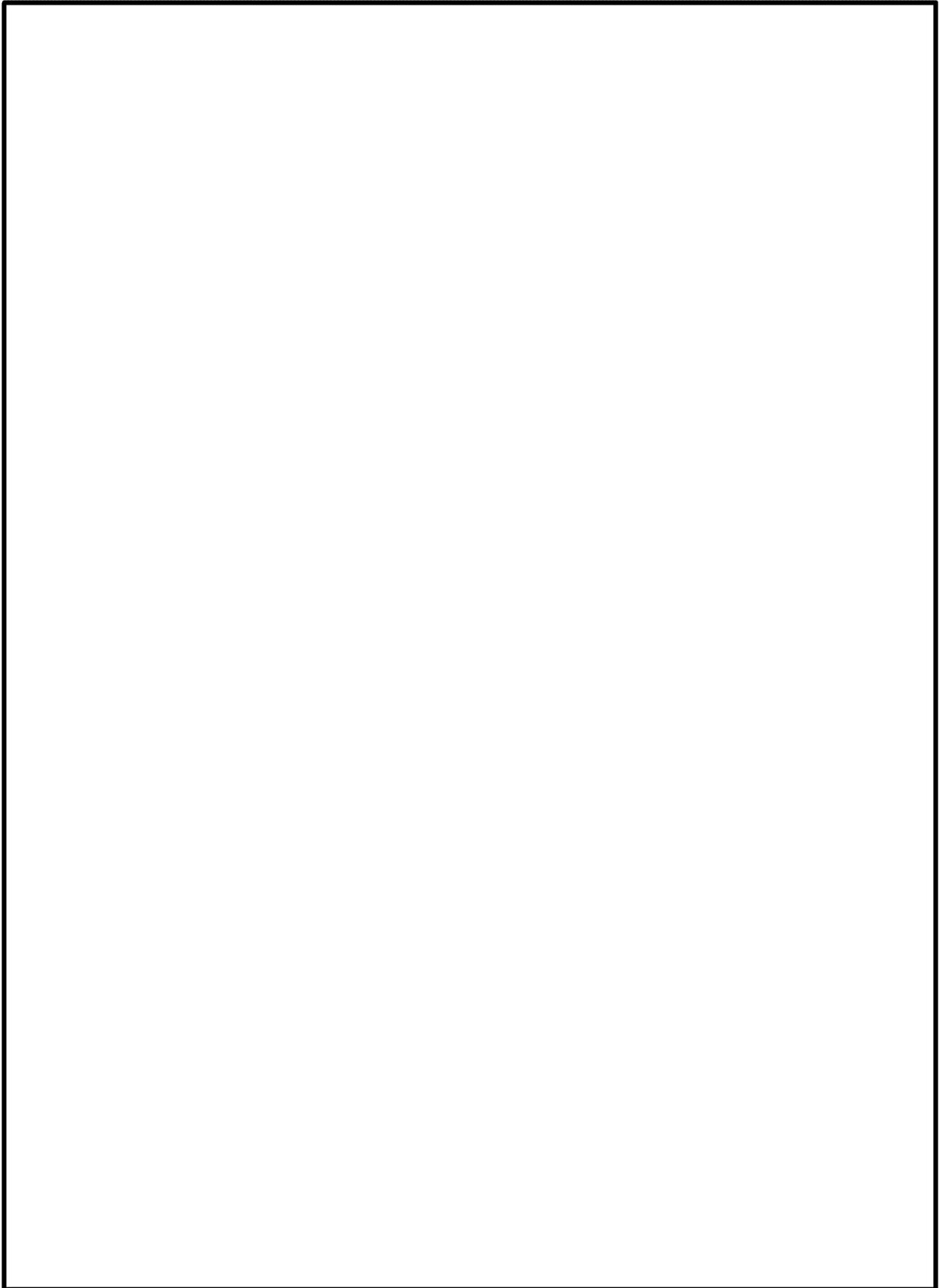
cc: Edward J. Carroll, Esq.

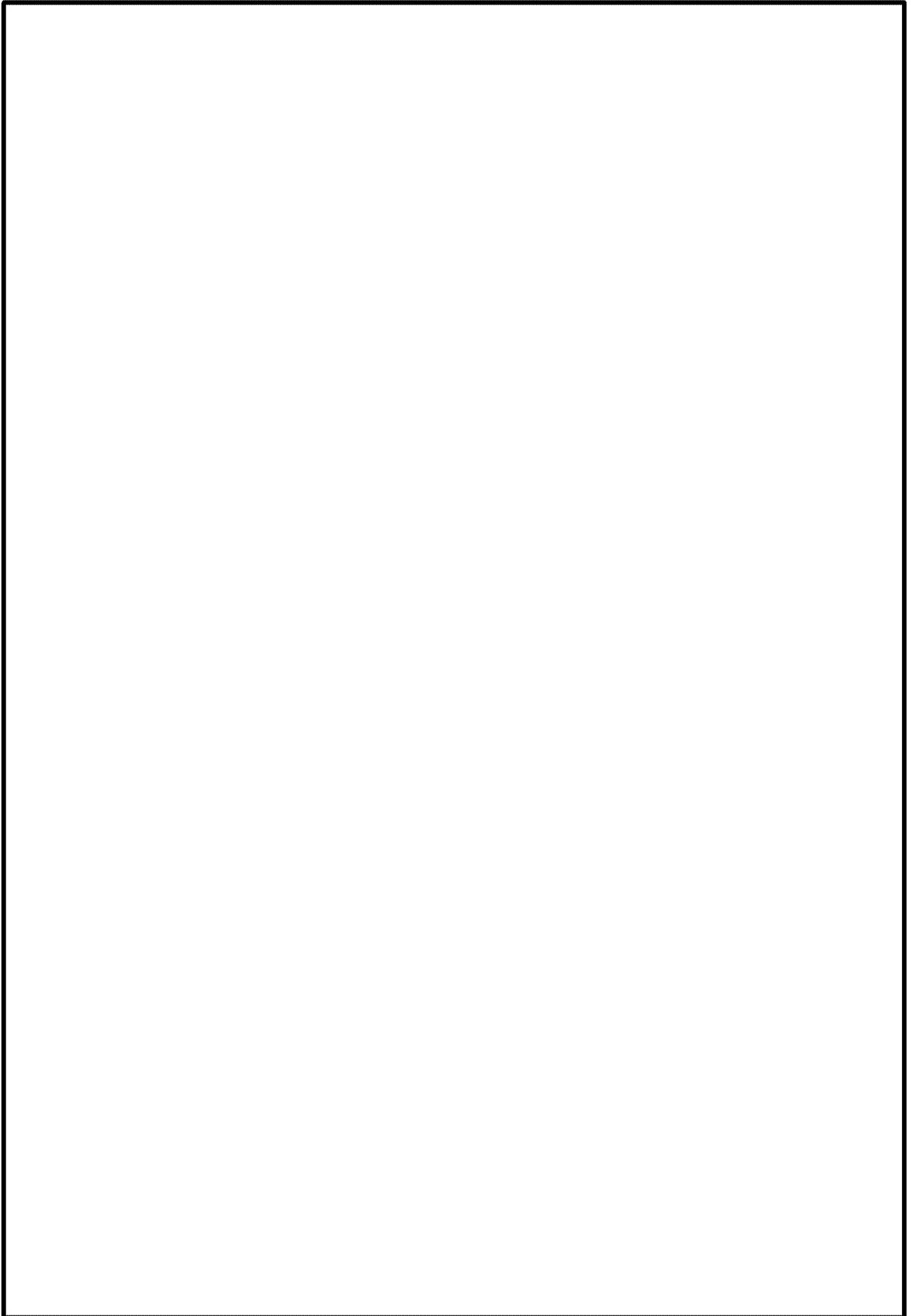
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2

REGIONAL CENTER SERVICES AGREEMENT





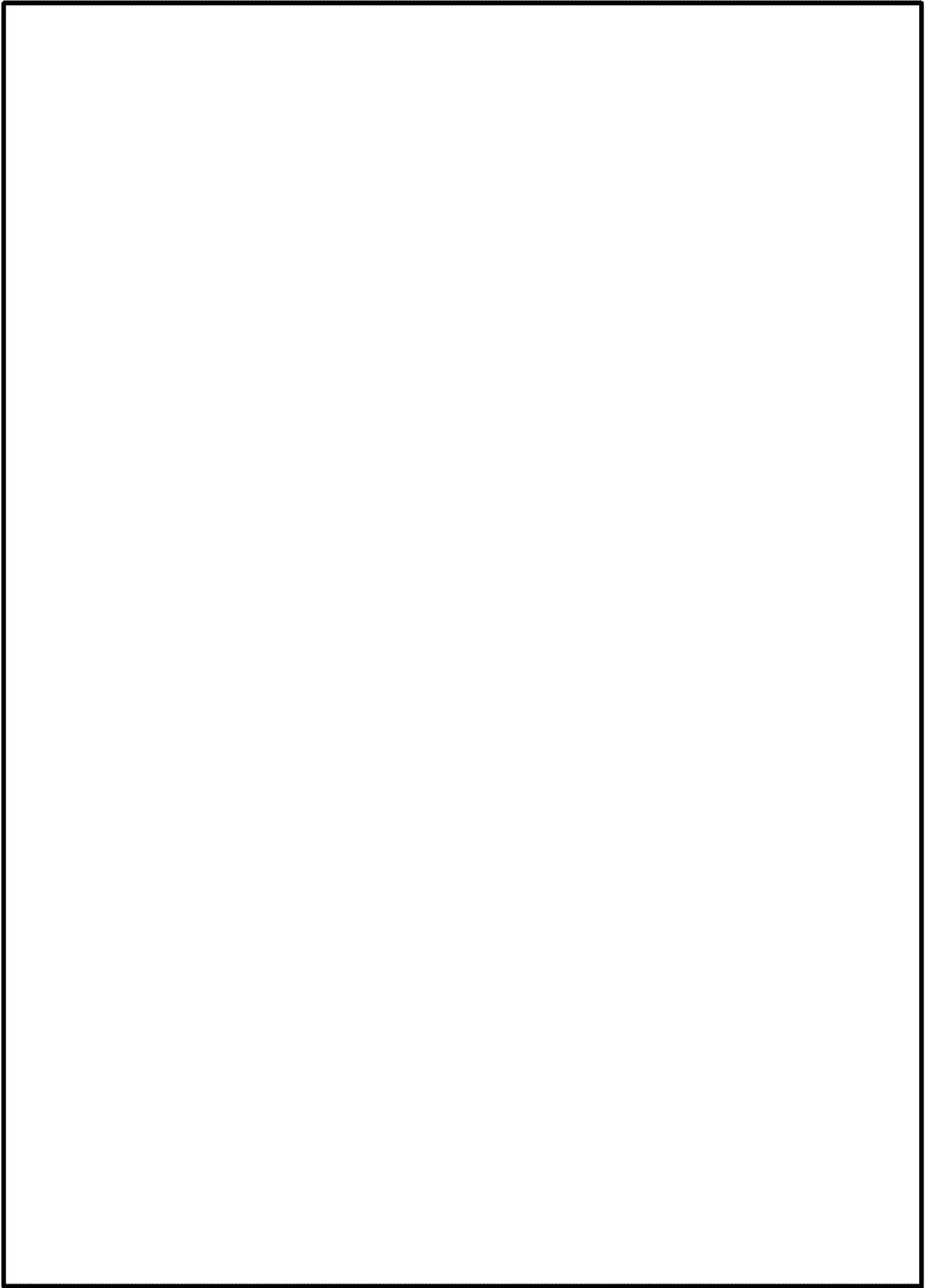


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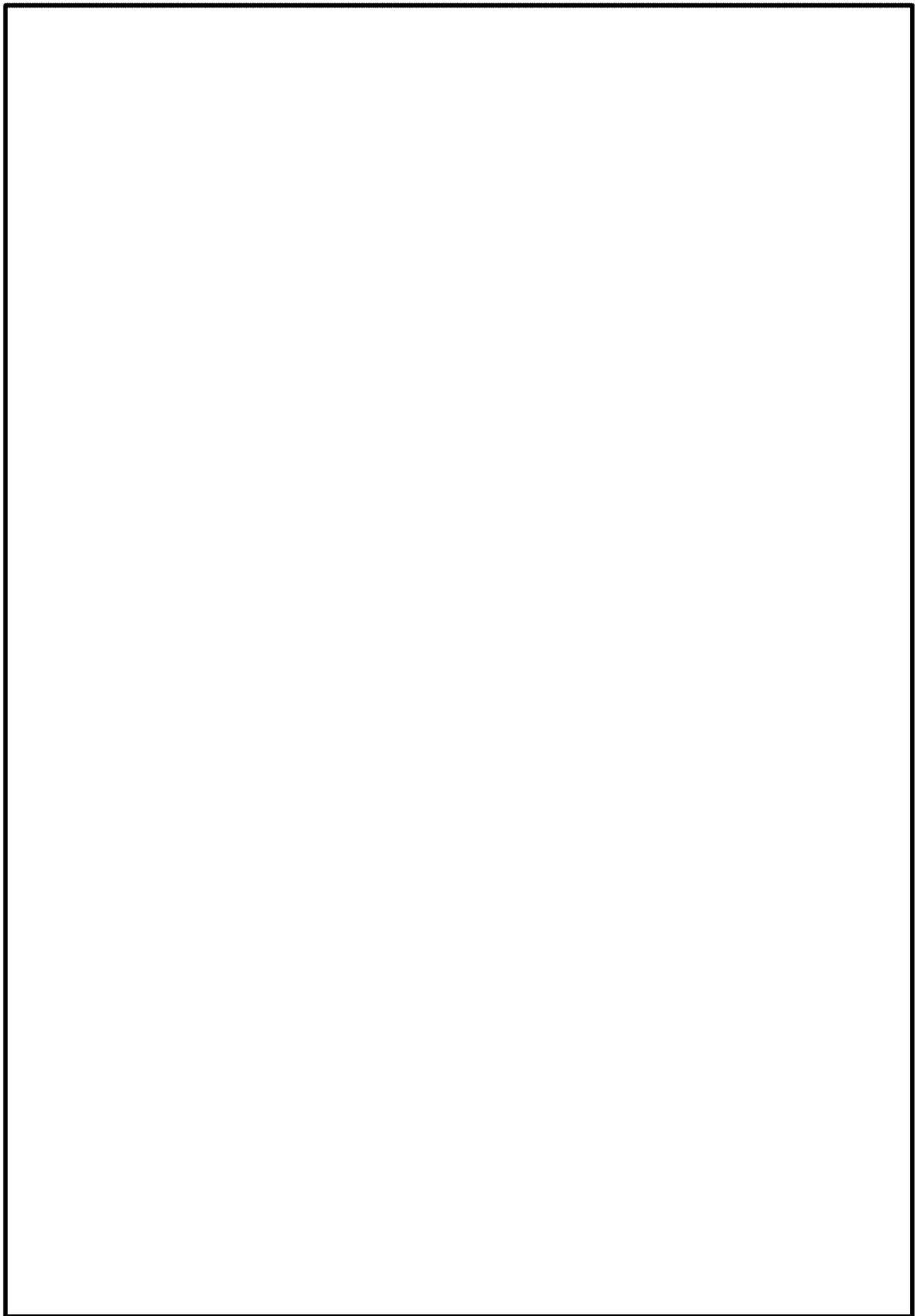


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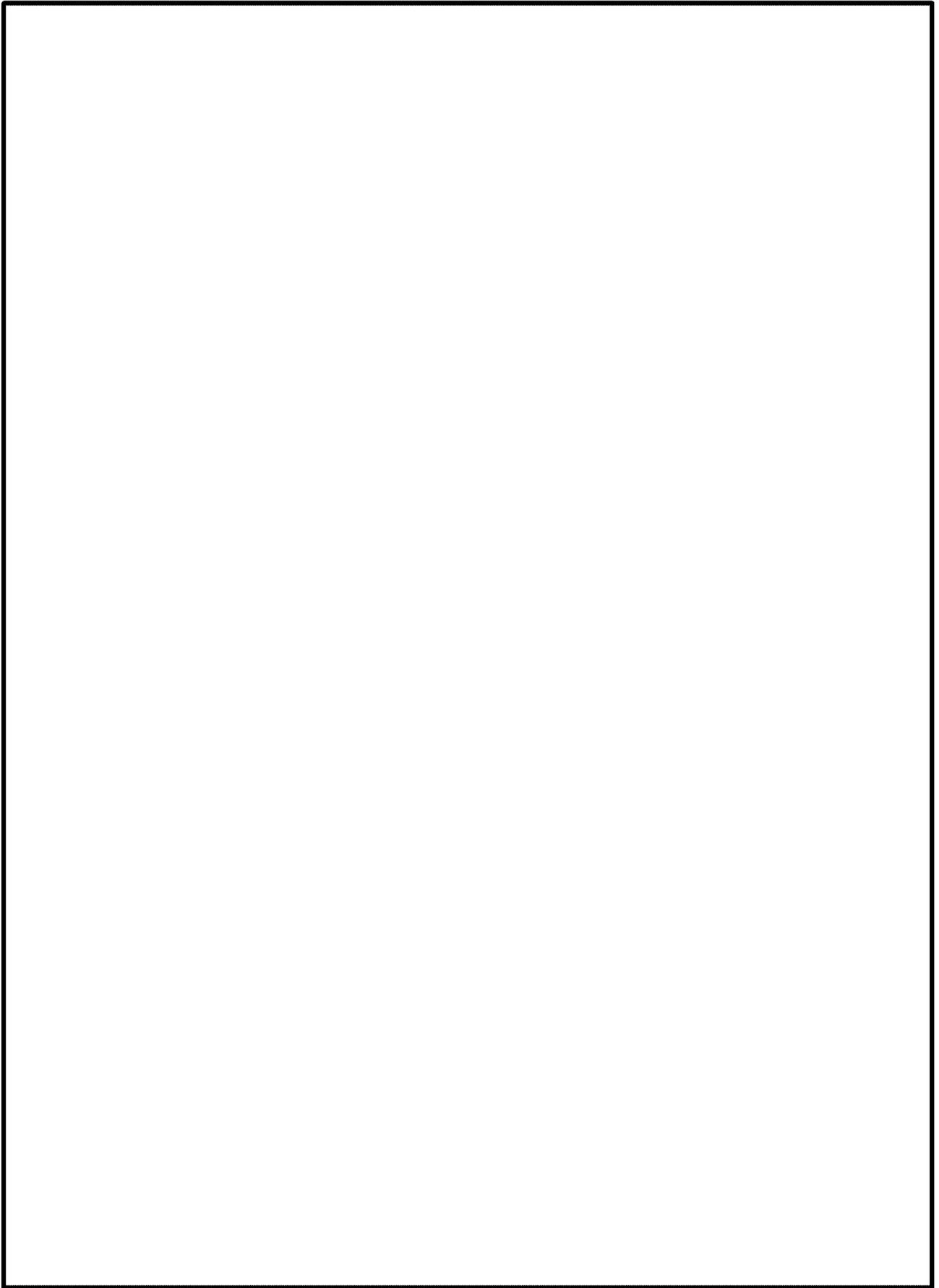




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IN WITNESS WHEREOF, the Parties have signed this Agreement on the Effective Date and each of the individuals signing below warrants that he or she has the authority to sign for and on behalf of the respective Parties.

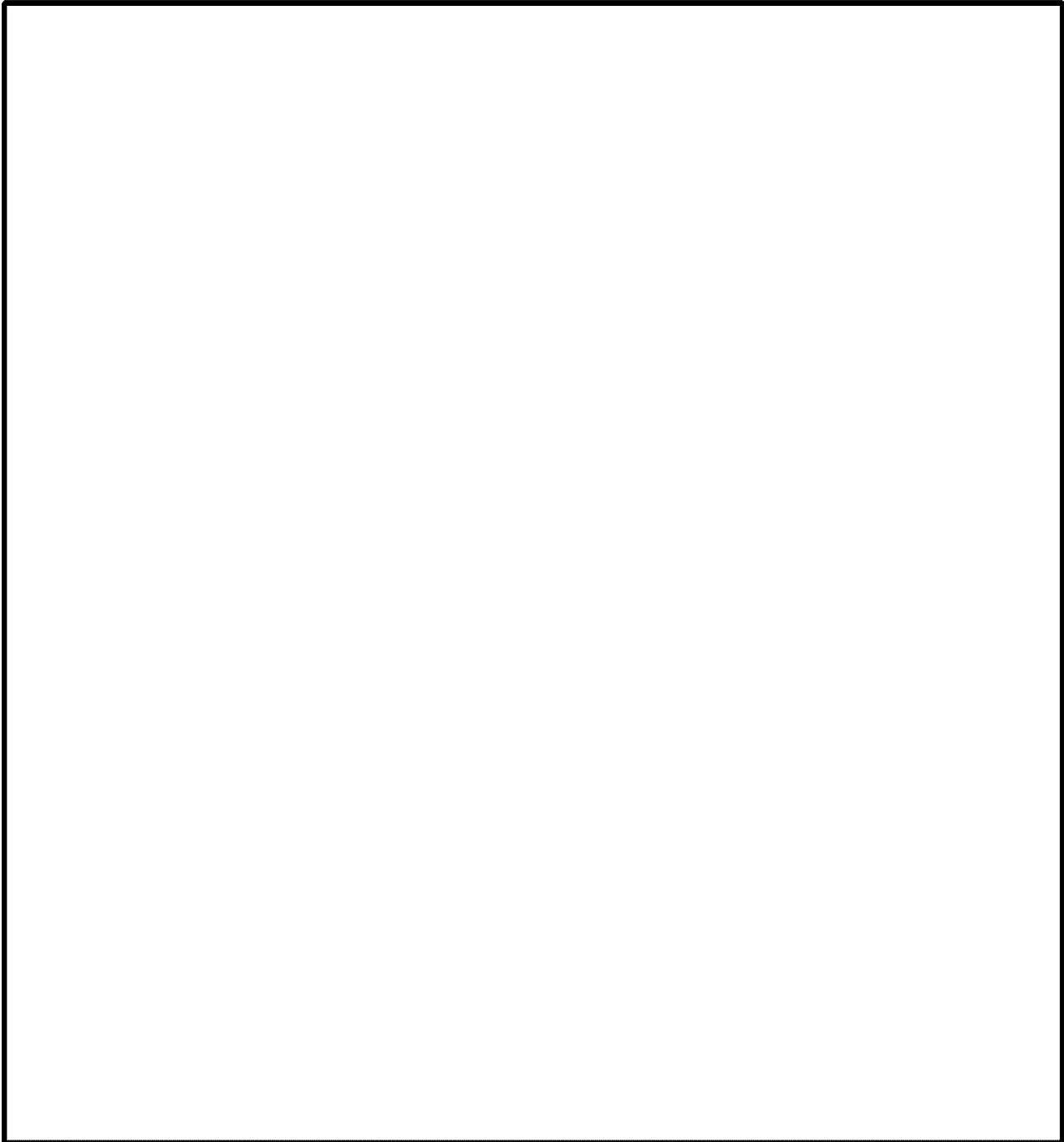


EXHIBIT A

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REGIONAL CENTER SERVICES

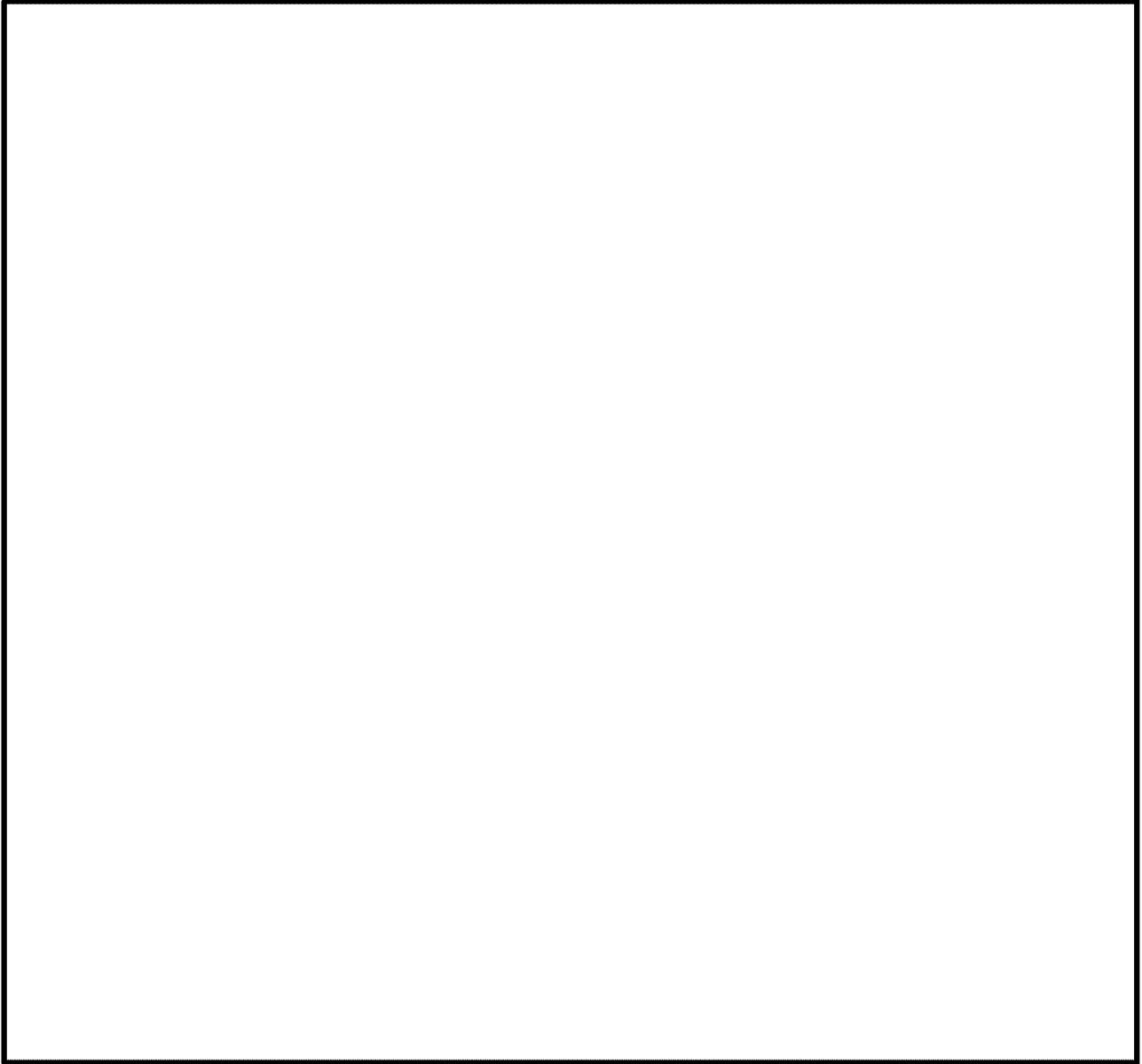


EXHIBIT B

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COMPANY SERVICES

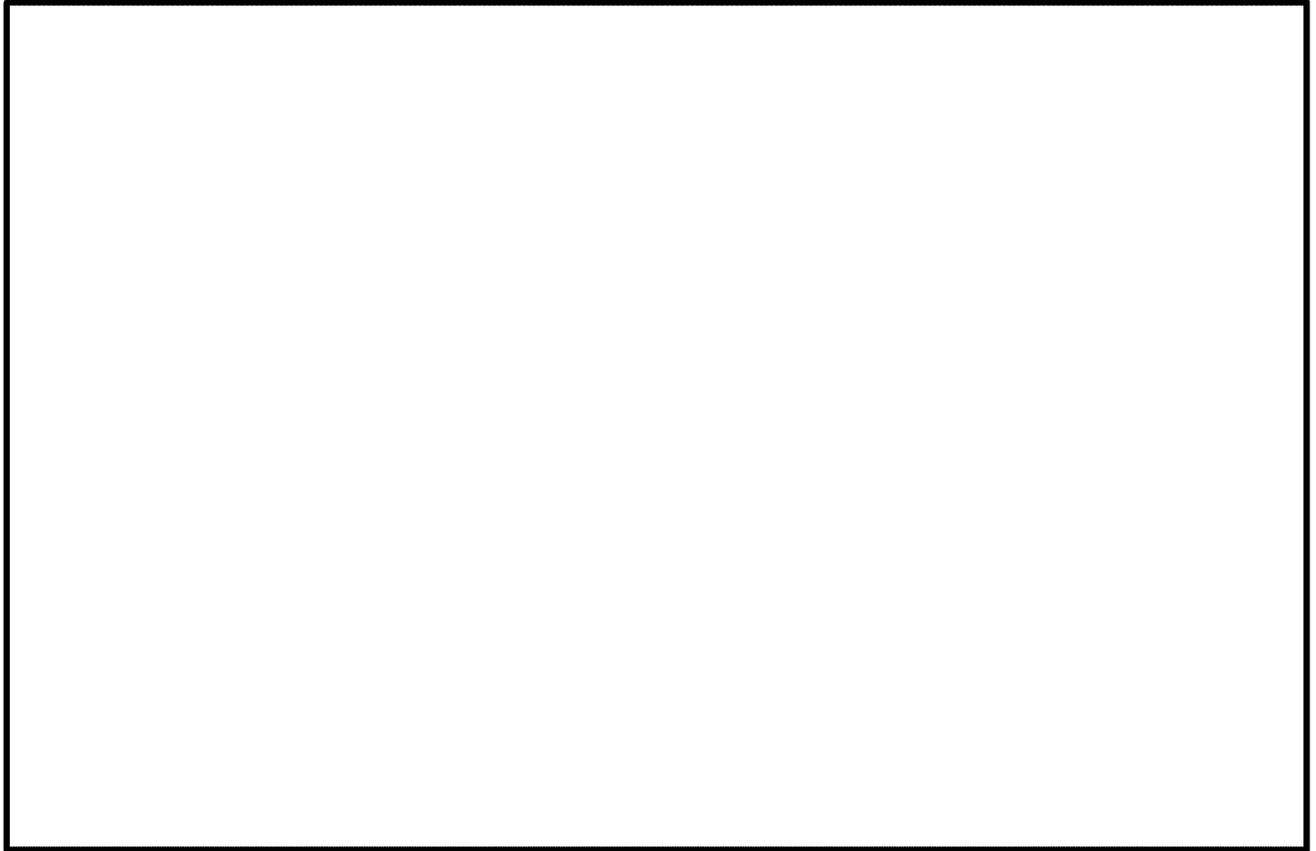
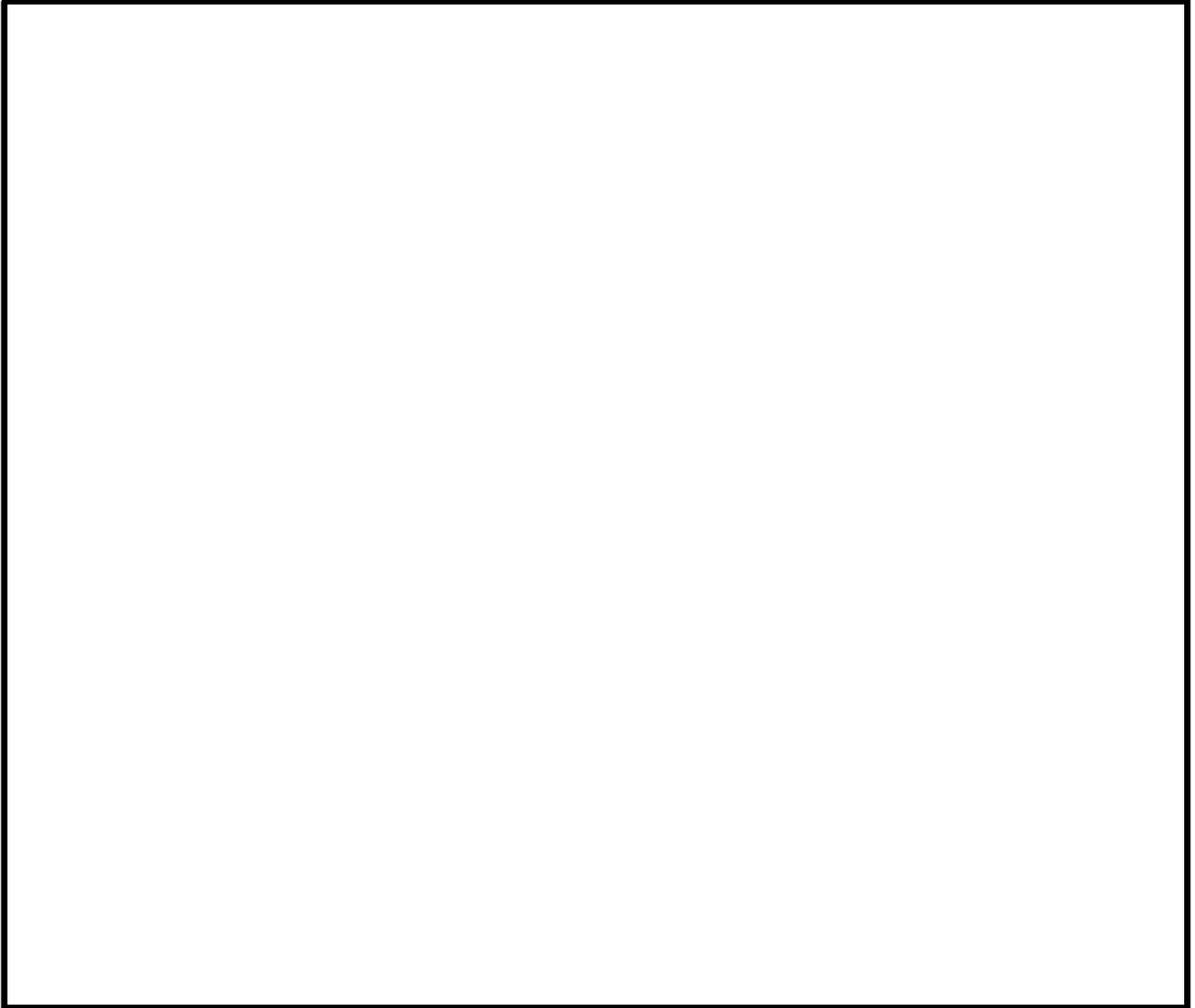


EXHIBIT C

RECORDS

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EXHIBIT

3

STATE OF NEW YORK
DEPARTMENT OF STATE

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is a true copy of said original.



WITNESS my hand and official seal of the Department of State, at the City of Albany, on September 16, 2015.

Anthony Giardina

Anthony Giardina
Executive Deputy Secretary of State

EXHIBIT

4

EXHIBIT

5

[Redacted]

EB-5 Project Business Plan

Form I-526 Immigrant Investor Petition Filing
and I-924 Exemplar Filing

September 1, 2015

[Redacted]

PREPARED FOR:

PREPARED BY:

[Redacted]



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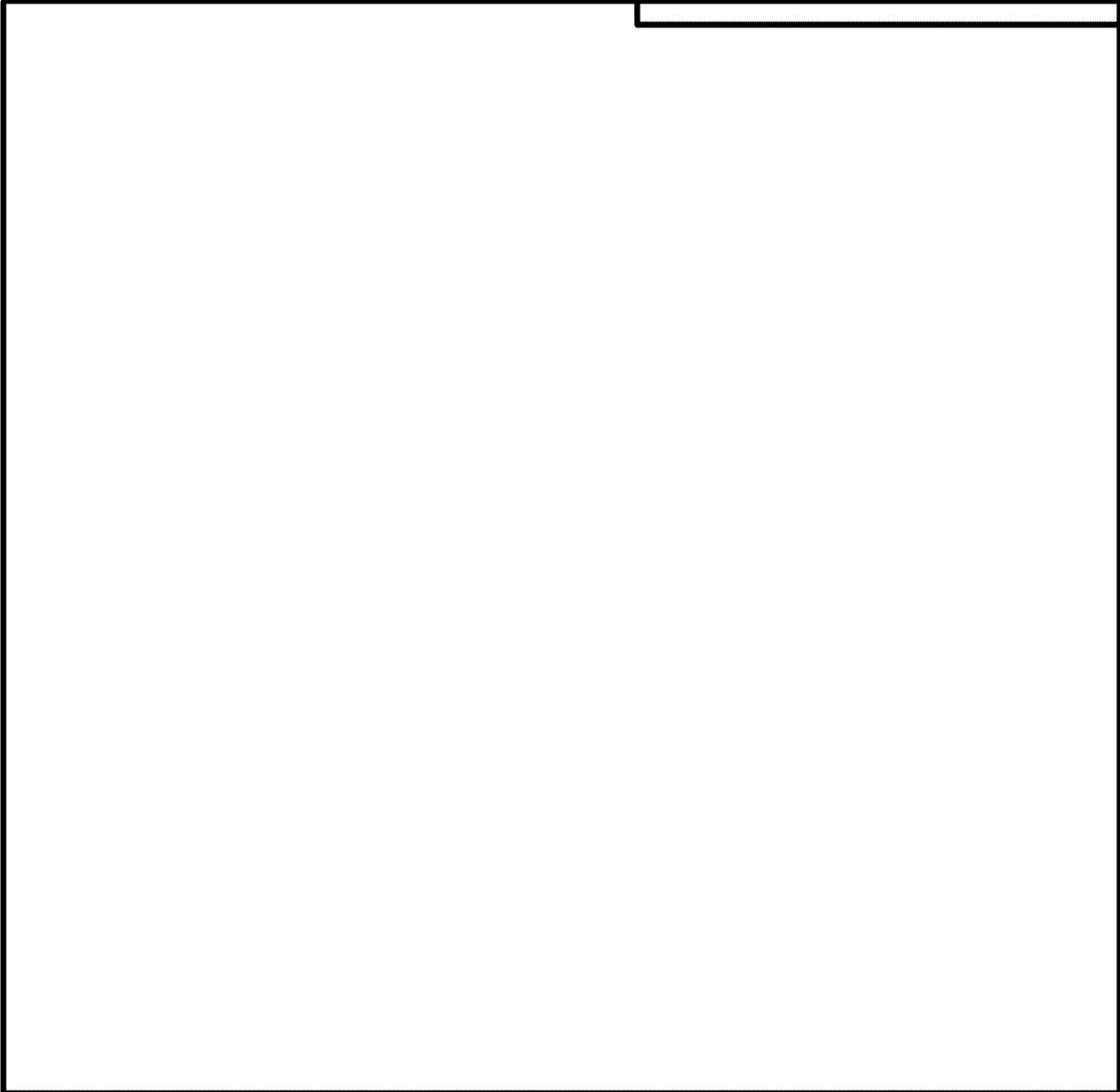
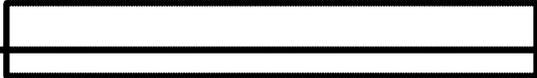




Table of Contents

Section 1. Contacts..... 1

Section 2. Introduction 2

2.1 Purpose2

2.2 Business Plan Scope.....2

2.3 EB-5 Project Summary.....3

2.4 Anticipated Capital Raised from Immigrant Investors.....3

2.5 The New York Federal Regional Center, LLC.....4

Section 3. EB-5 Project Details 6

3.1 Detailed Description6

3.1.1 Development Timeline.....6

3.2 Required Permits7

3.3 Statement of Sources and Uses of Funds.....8

3.4 Operating Budget Details9

3.5 Marketing Strategy.....10

3.6 Staffing11

3.7 Key Contracts.....13

Section 4. Market Analysis 15

4.1 Introduction15

4.2 Project Market Area15

4.3 Demand Analysis16

4.4 Competitor Analysis17

Section 5. EB-5 Framework..... 19

5.1 Summary of the Business Relationships19

5.2 Industry Focus20

5.3 Economic Impact Study.....21

5.4 EB-5 Timeline23

Section 6. Professional Team 26

6.1 EB-5 Project Team26

6.2 Consulting Professionals28

List of Appendices..... 31



Section 1. Contacts

Sponsor Company:



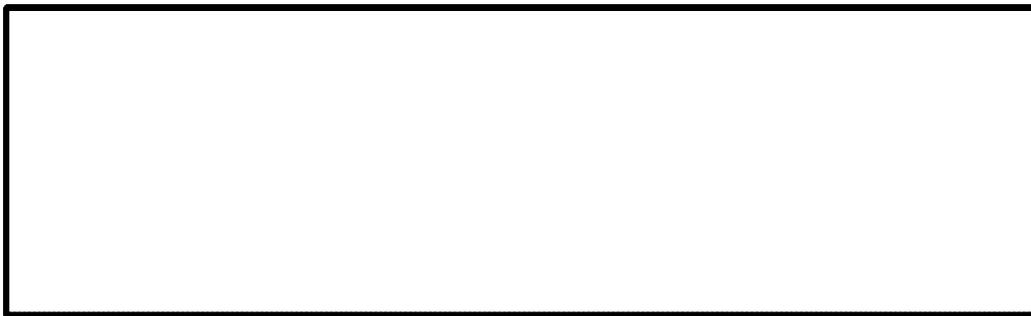
Regional Center:

Allen P. Chiu
New York Federal Regional Center, LLC
142-03 37th Avenue
Flushing, NY 11354
Telephone: (718) 886-1910
Email: info@nyfrc.com
Website: www.nyfrc.com

Economic Impact Study:

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Business Plan Development:

Securities Counsel:

Steven R. Eichel
Dai & Associates
1500 Broadway, 22nd Floor
New York, New York 10036
Telephone: (212) 730-8880
Email: seichel@daiassociates.com
Website: www.daiassociates.com

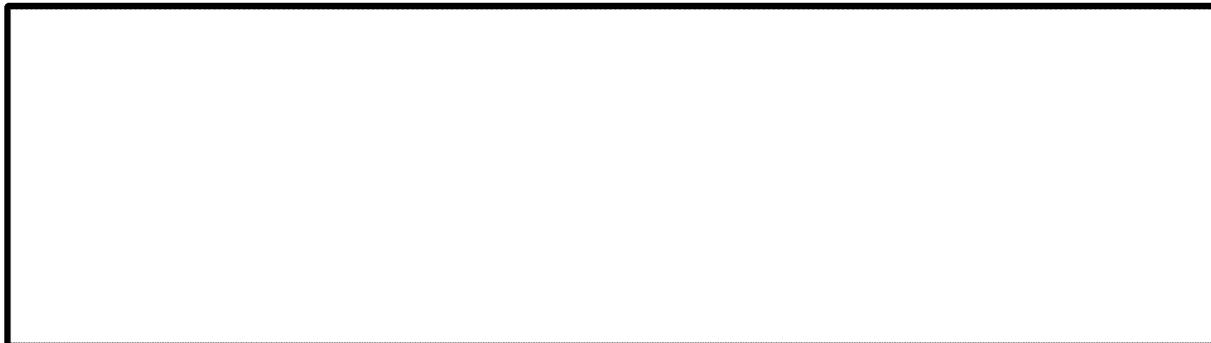
Immigration Counsel:

H. Ronald Klasko
Klasko Immigration Law Partners, LLP
1601 Market Street, Suite 2600
Philadelphia, PA 19103
Telephone: (215) 825-8608
Email: rklasko@klaskolaw.com
Website: www.klaskolaw.com

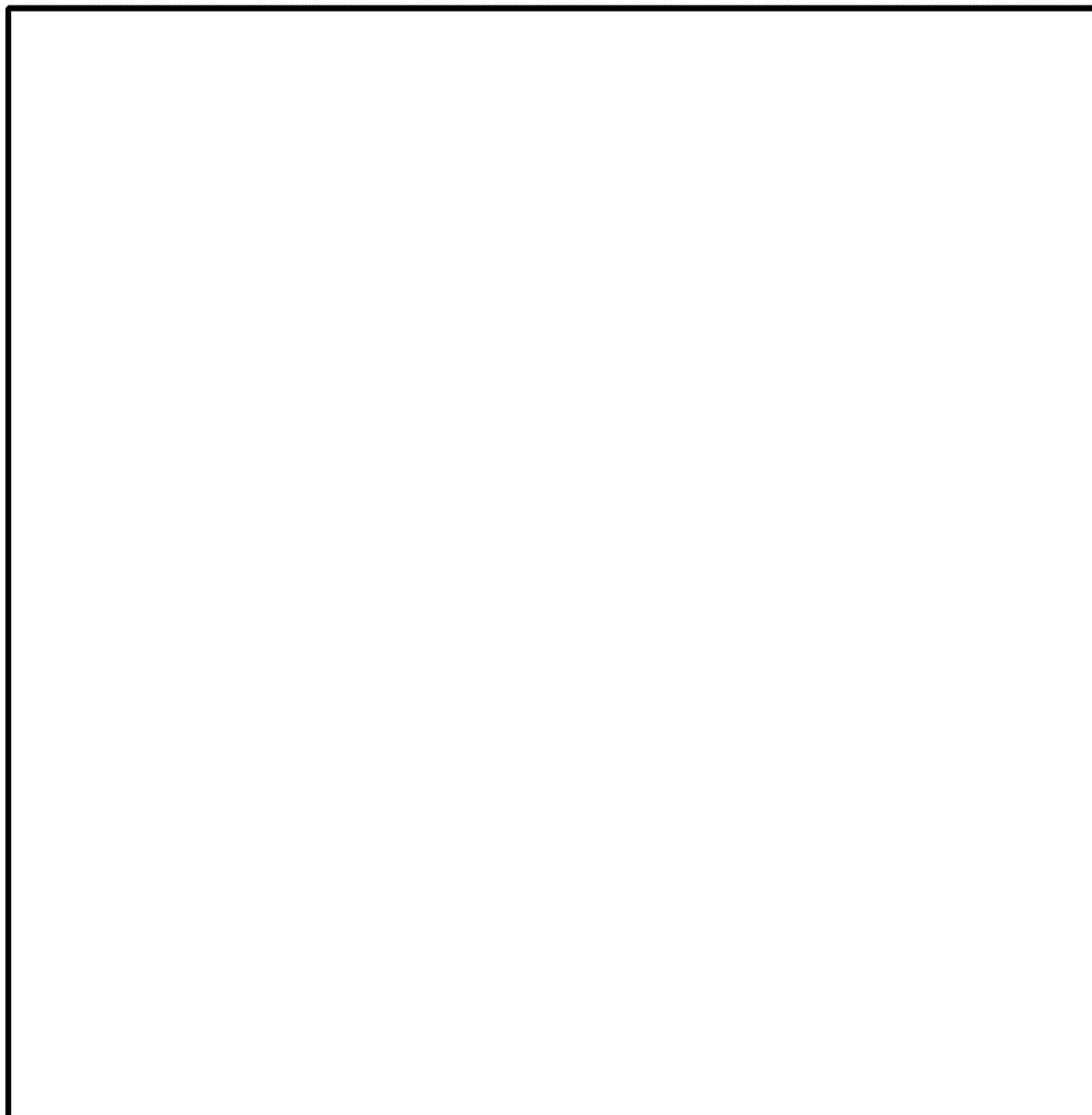


Section 2. Introduction

2.1 Purpose



2.2 Business Plan Scope



2.3 EB-5 Project Summary

2.4 Anticipated Capital Raised from Immigrant Investors

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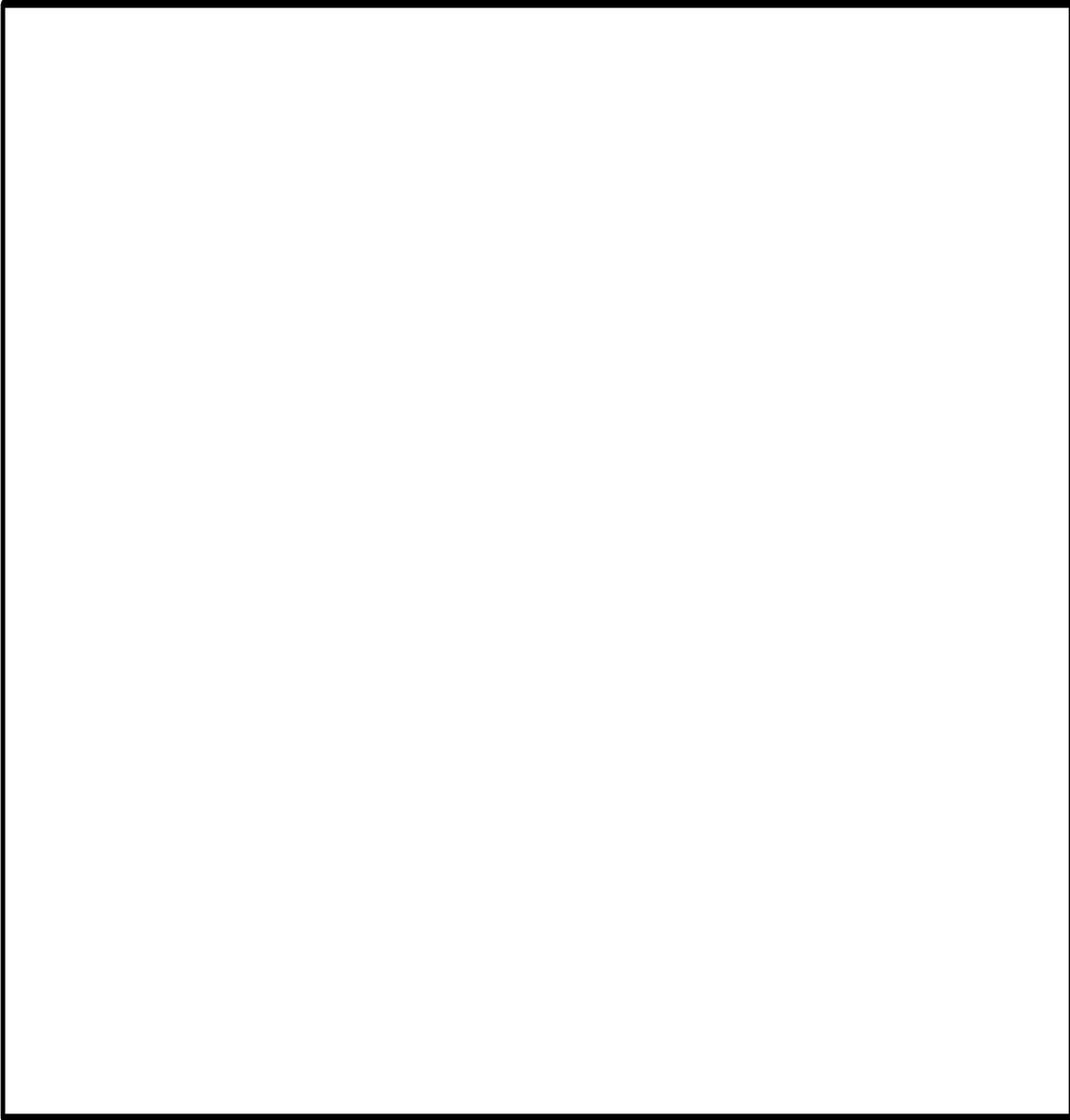
2.5 The New York Federal Regional Center, LLC

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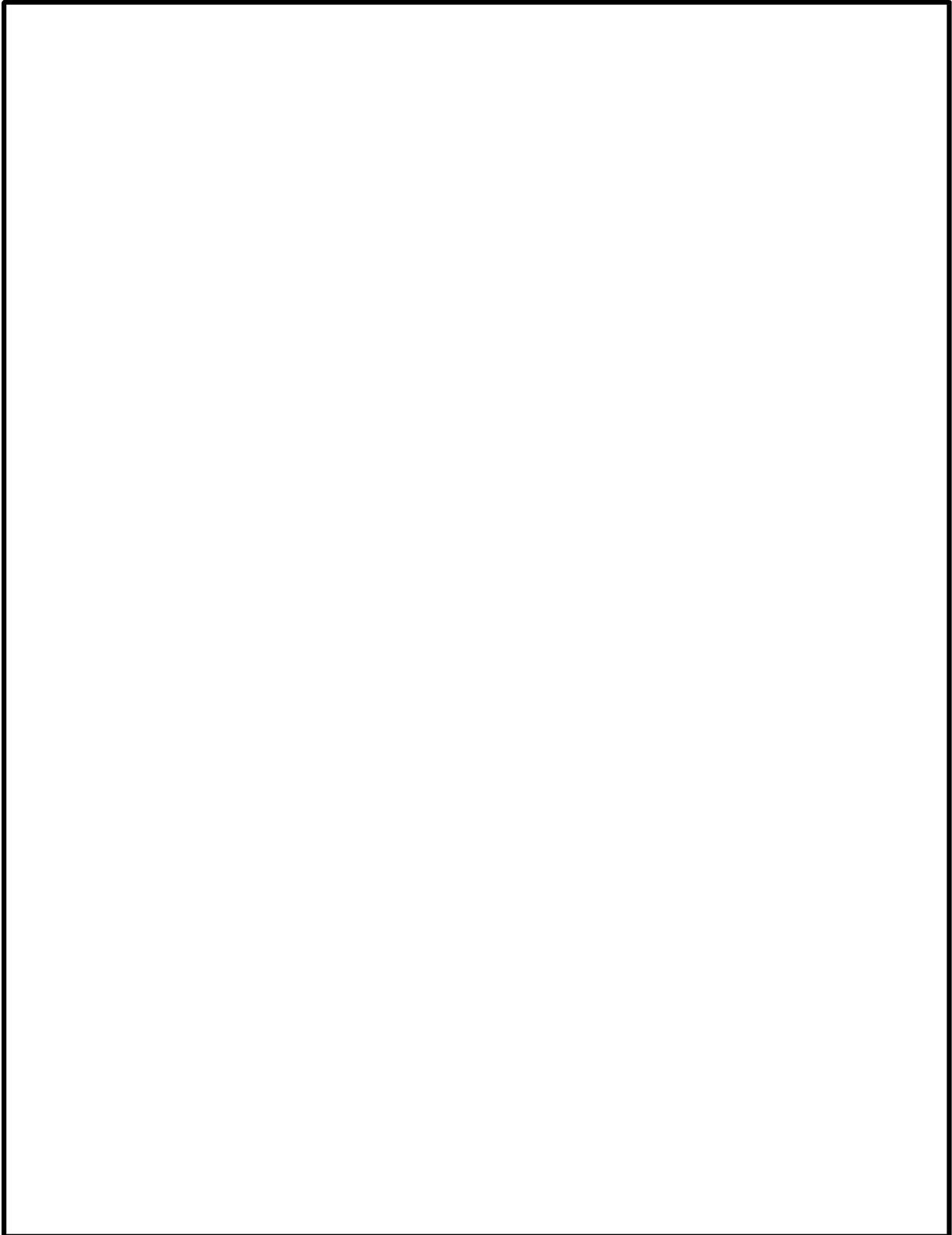
Figure 1: Map of the New York Federal Regional Center





Section 3. EB-5 Project Details

3.1 Detailed Description



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3.2 Required Permits

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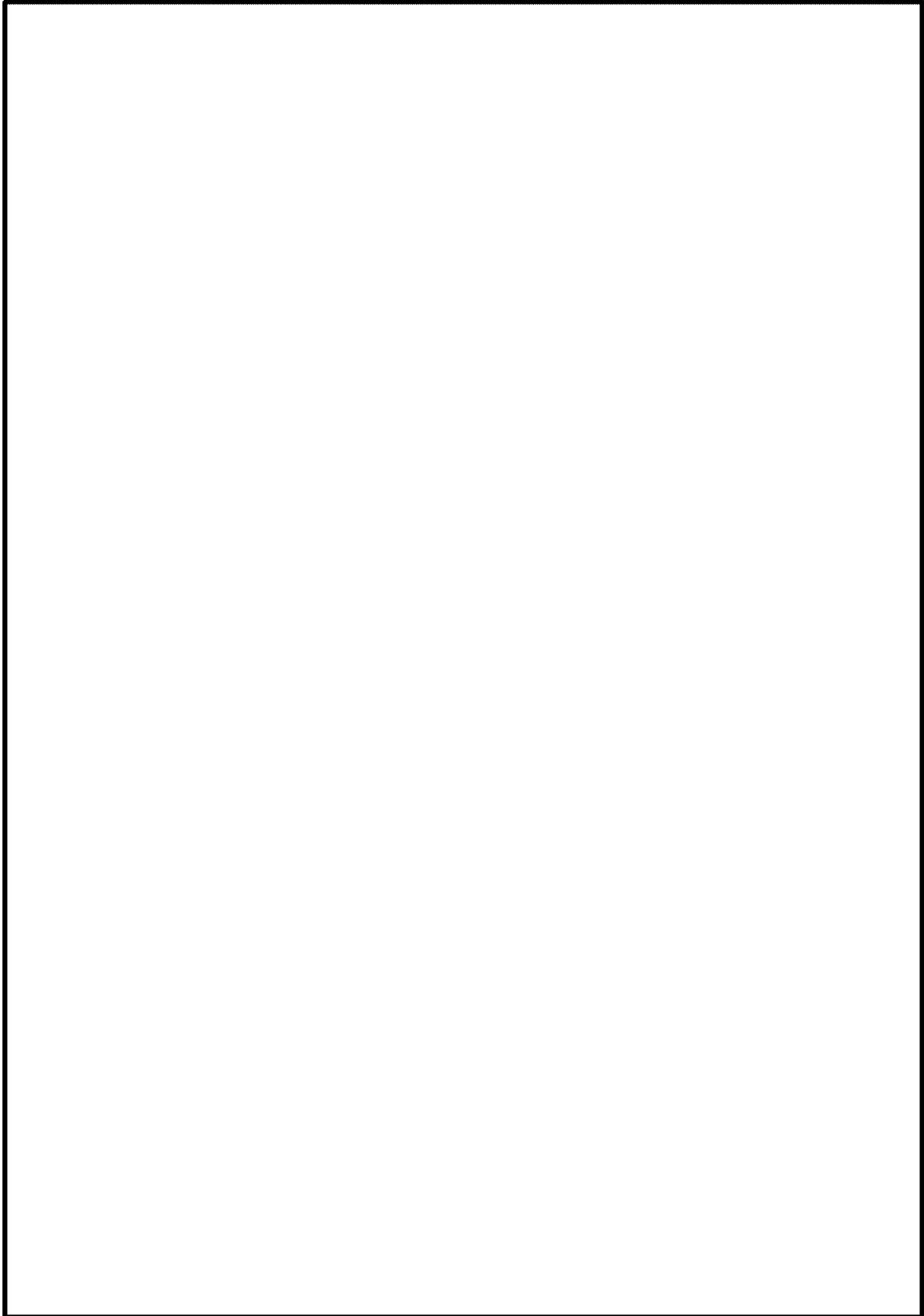
3.3 Statement of Sources and Uses of Funds

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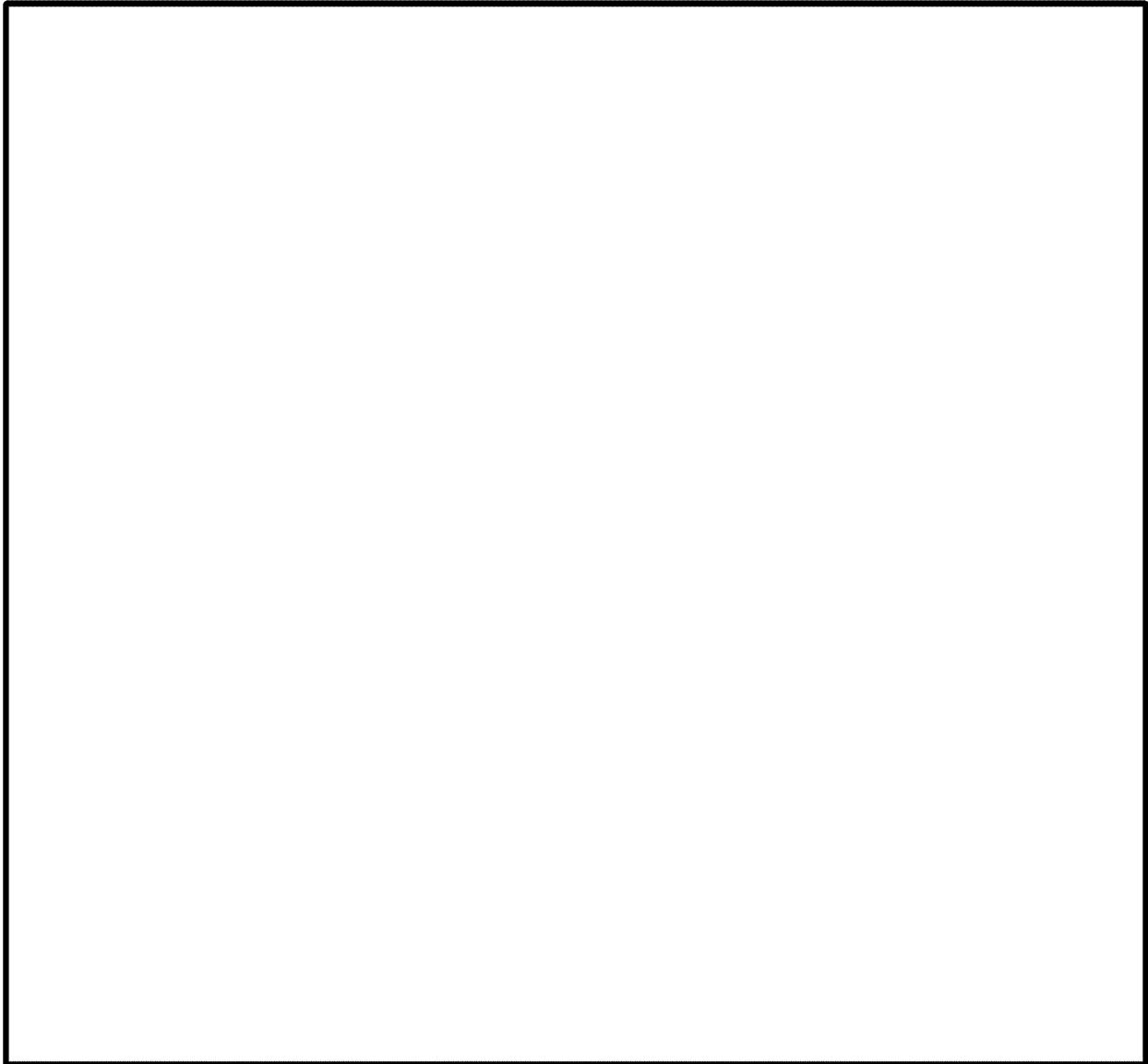
3.4 Operating Budget Details



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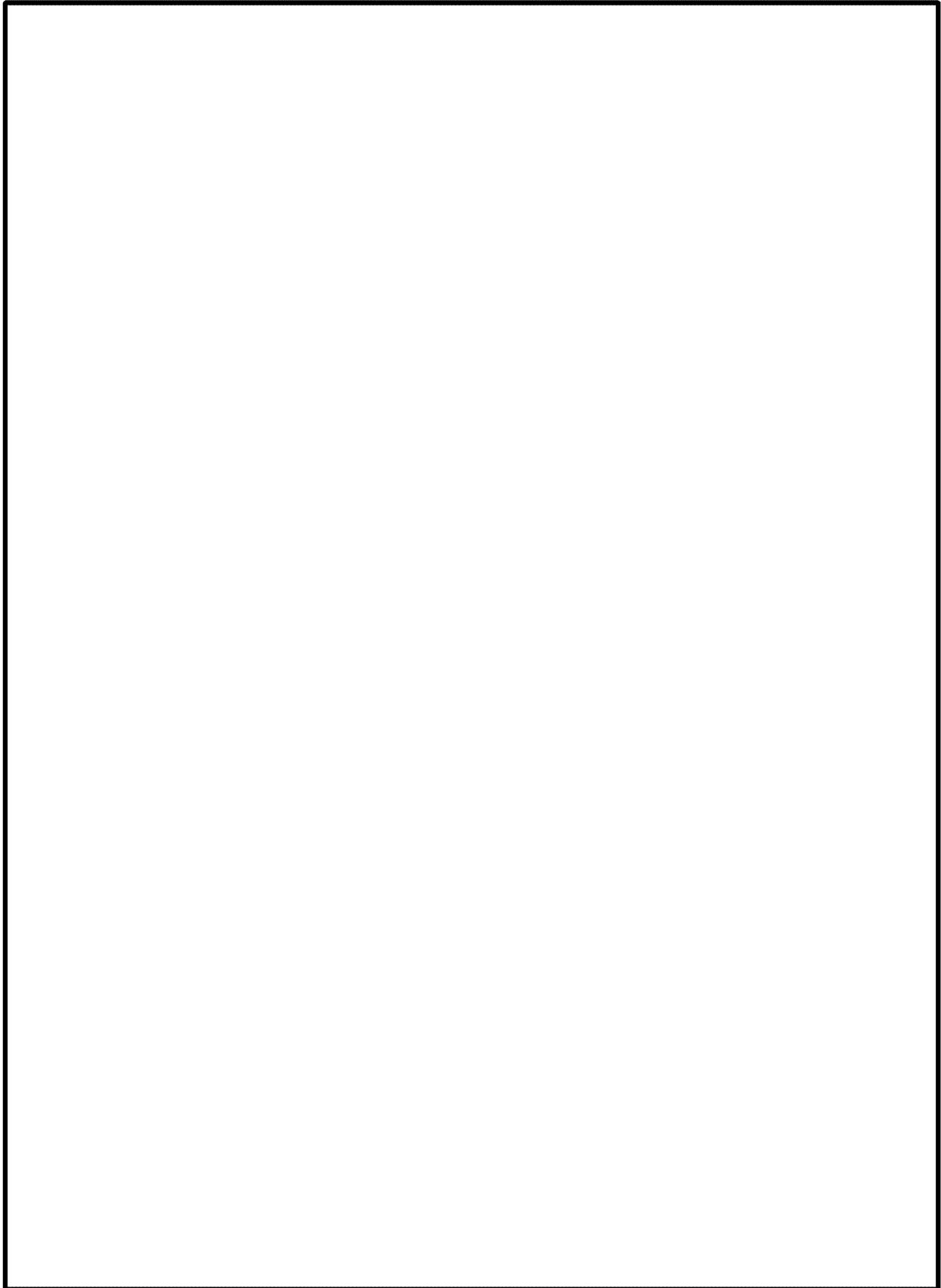
3.5 Marketing Strategy



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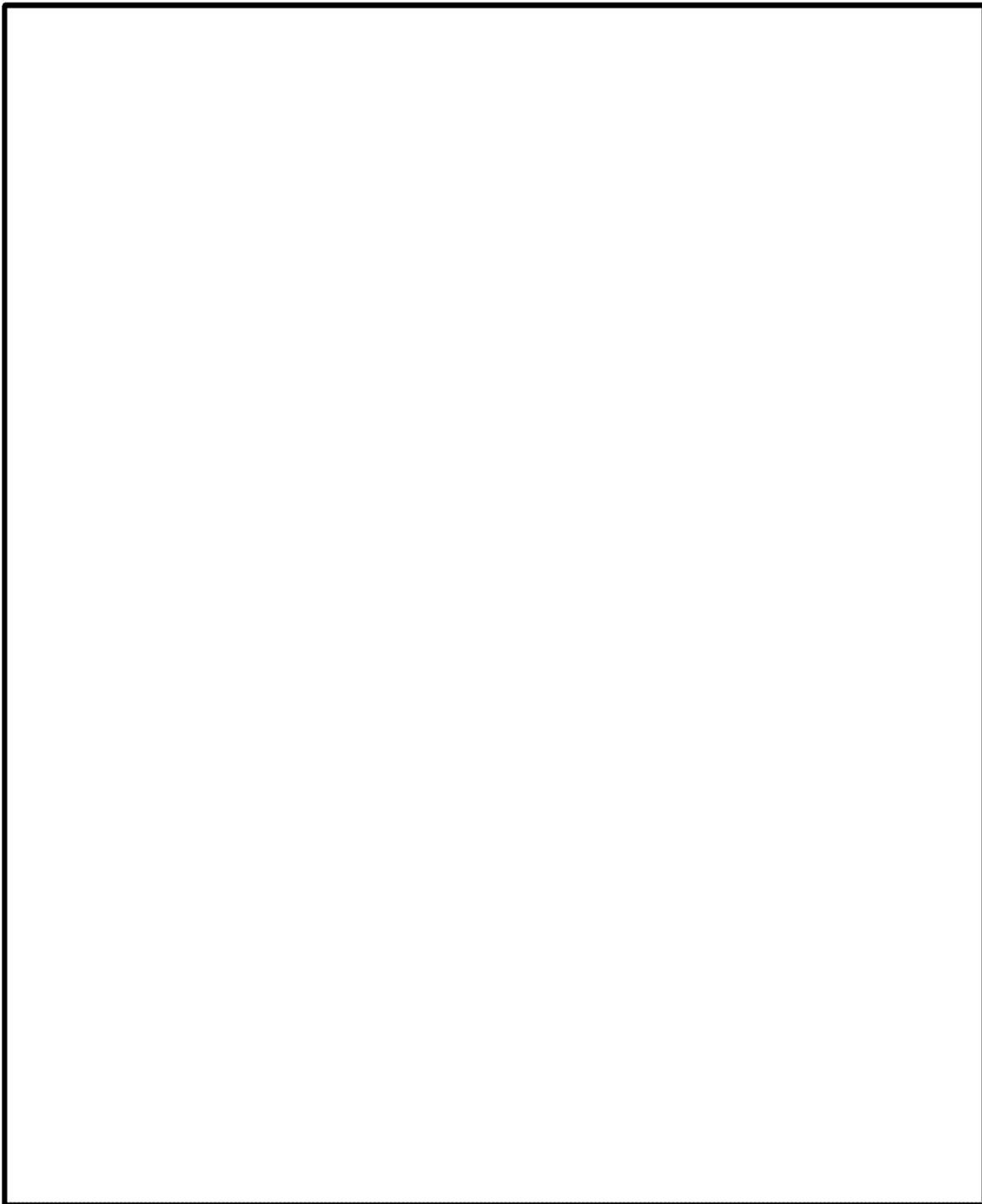
3.6 Staffing



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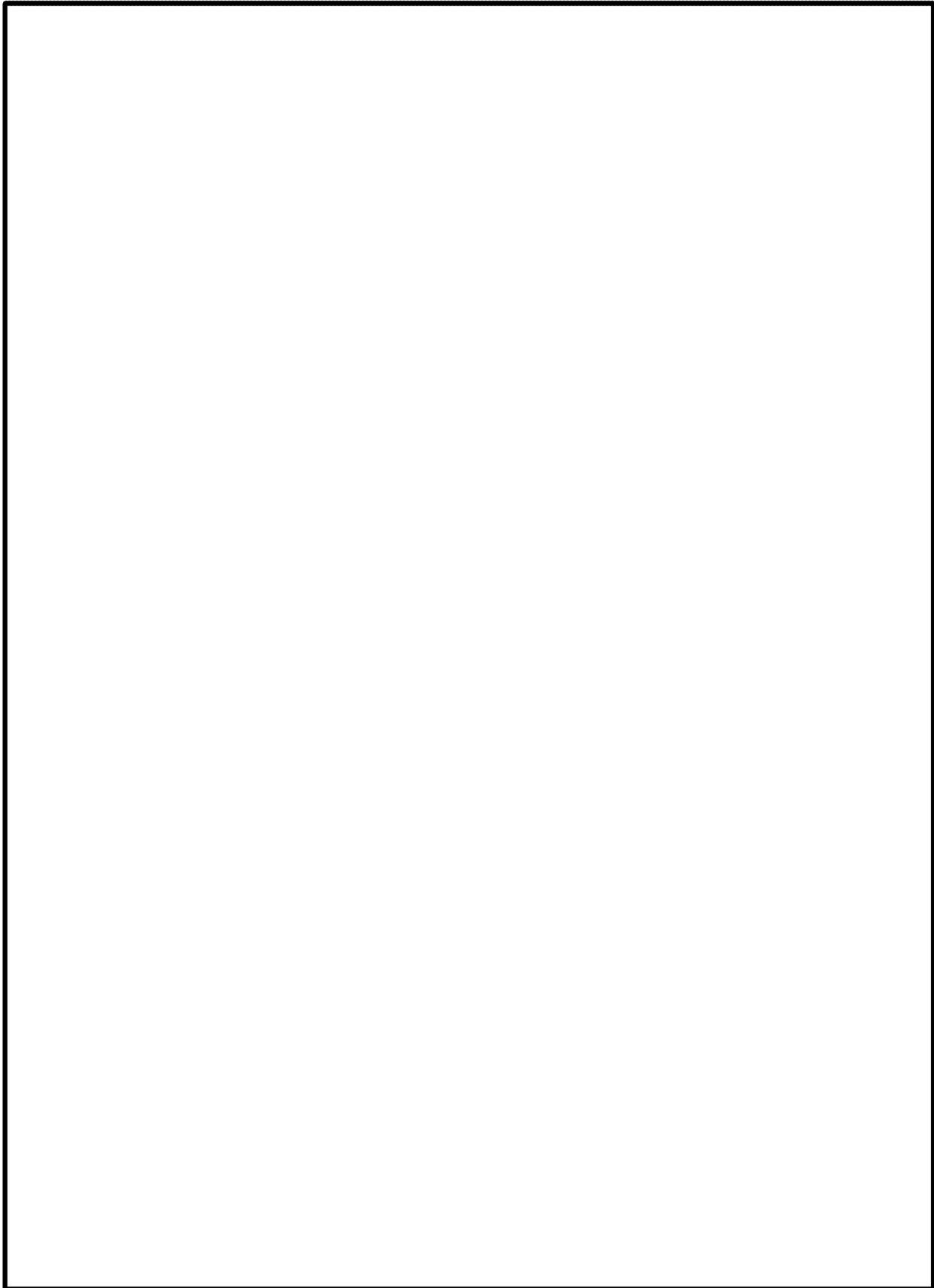
EB-5 Project Business Plan



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3.7 Key Contracts



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EB-5 Project Business Plan



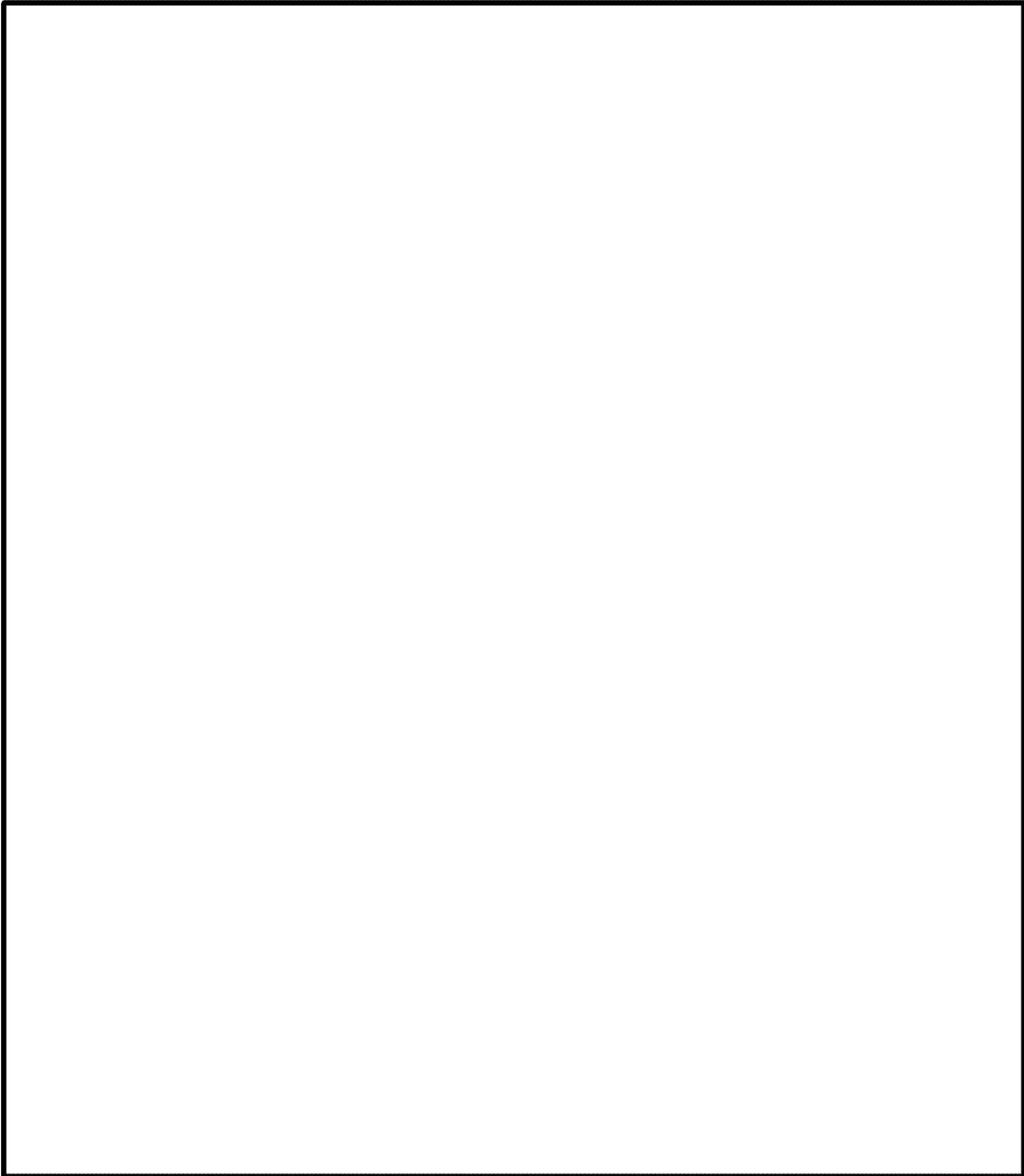


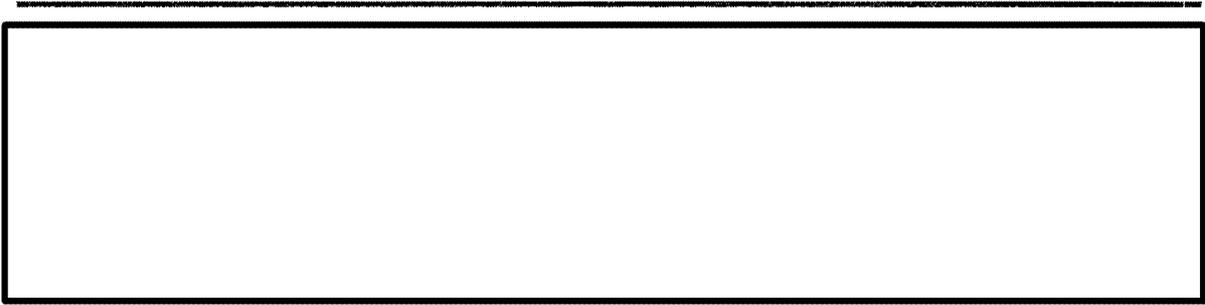
Section 4. Market Analysis

4.1 Introduction



4.2 Project Market Area



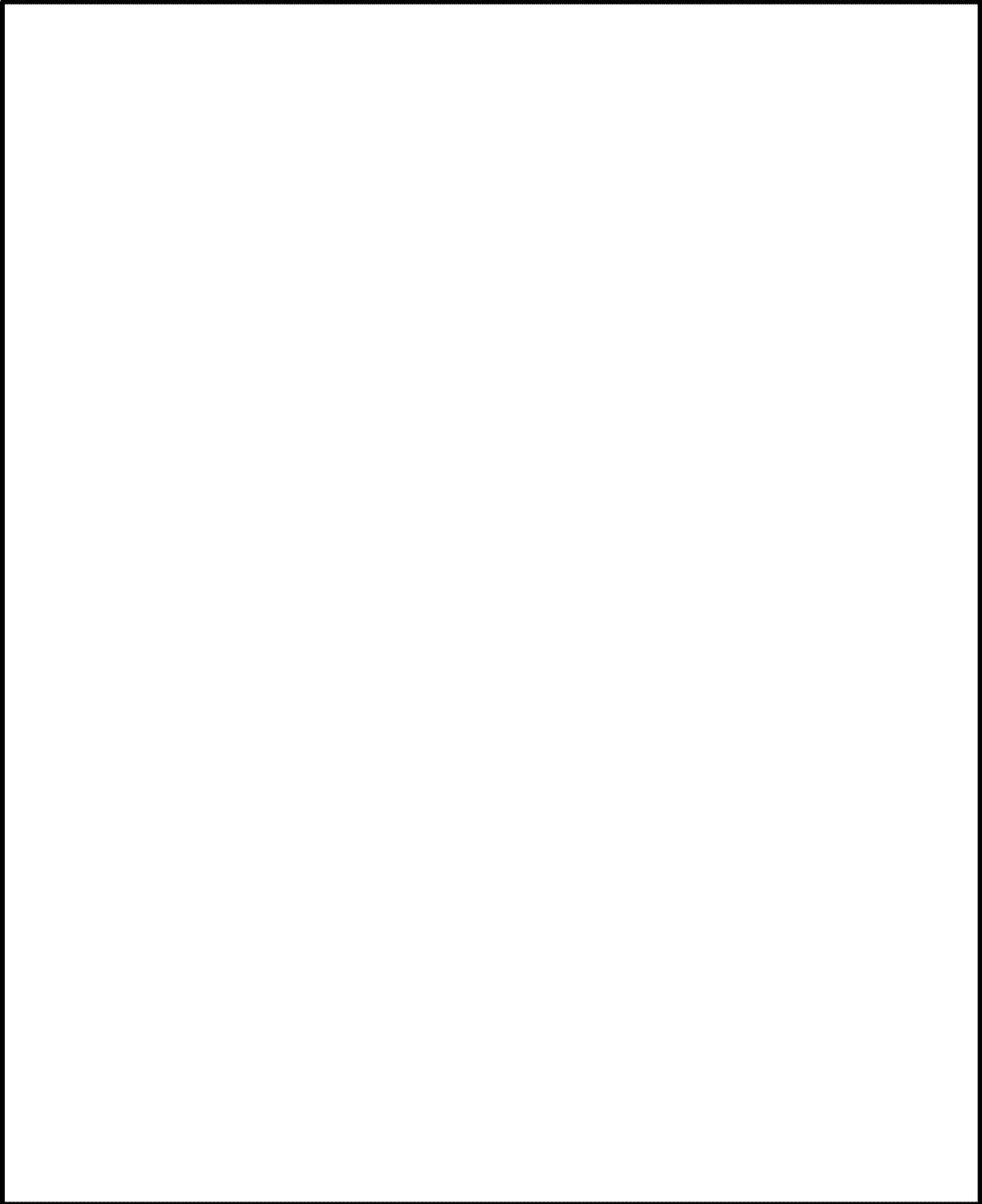


4.3 Demand Analysis





4.4 Competitor Analysis



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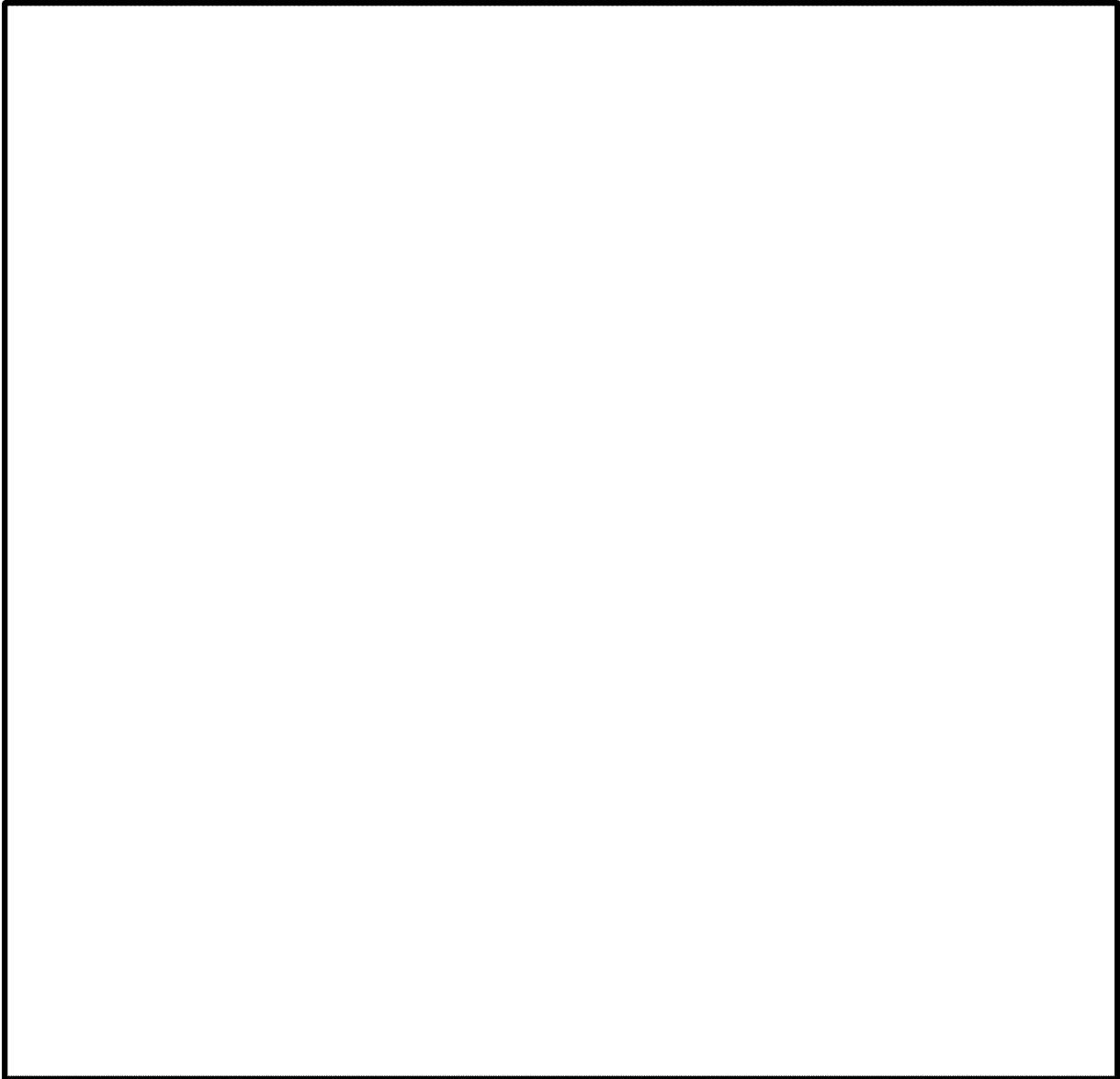
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Section 5. EB-5 Framework

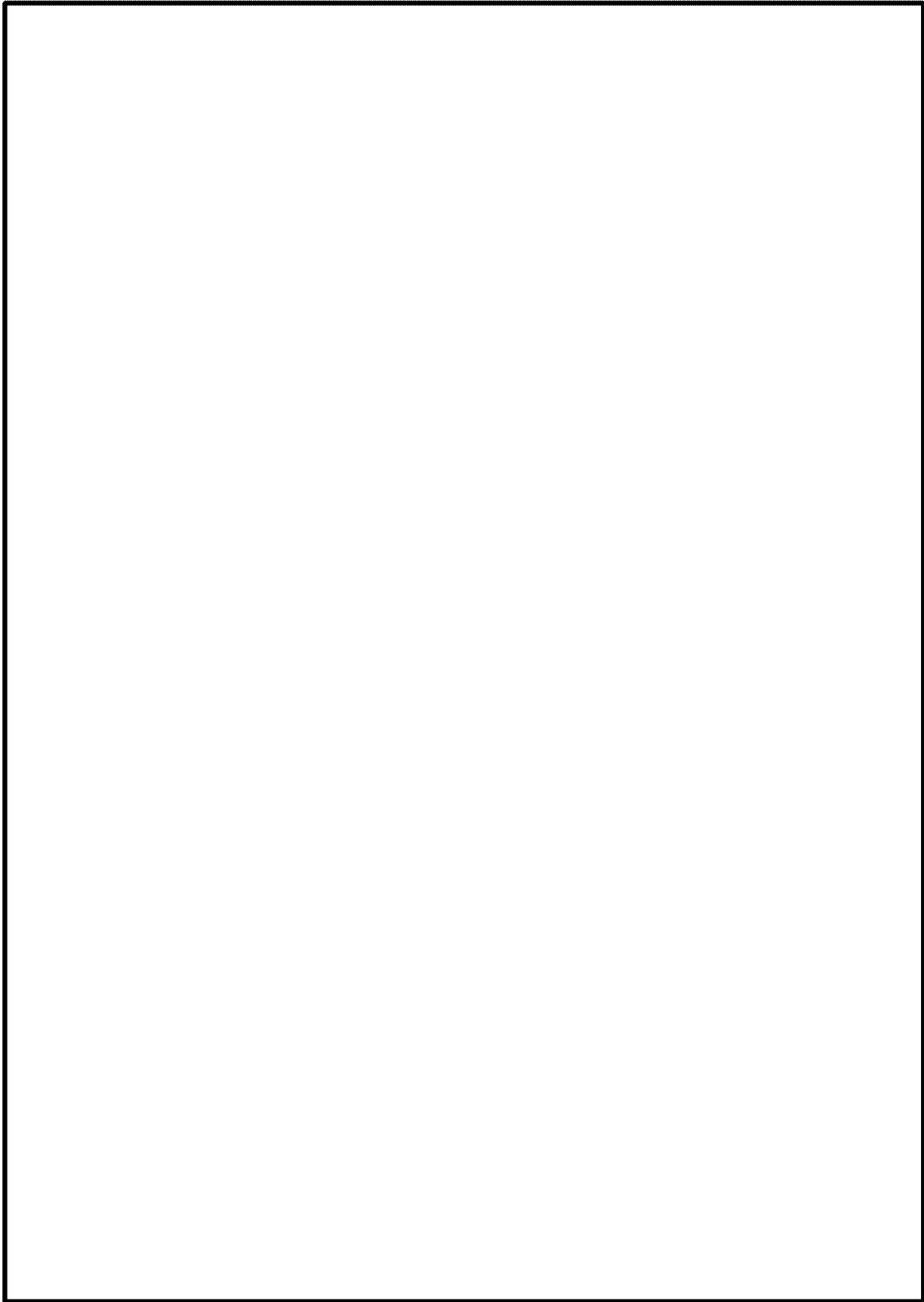
5.1 Summary of the Business Relationships



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5.2 Industry Focus



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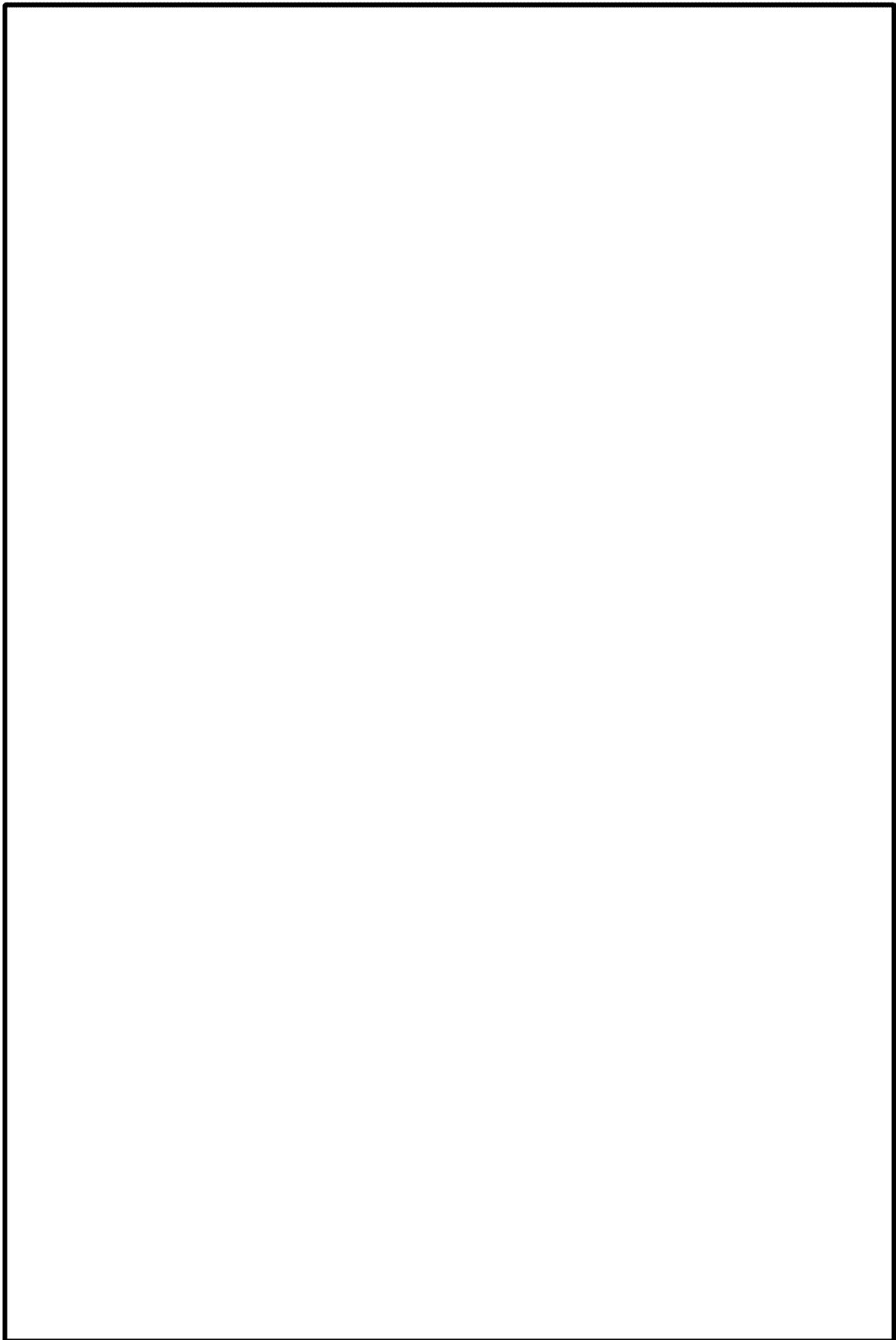


5.3 Economic Impact Study



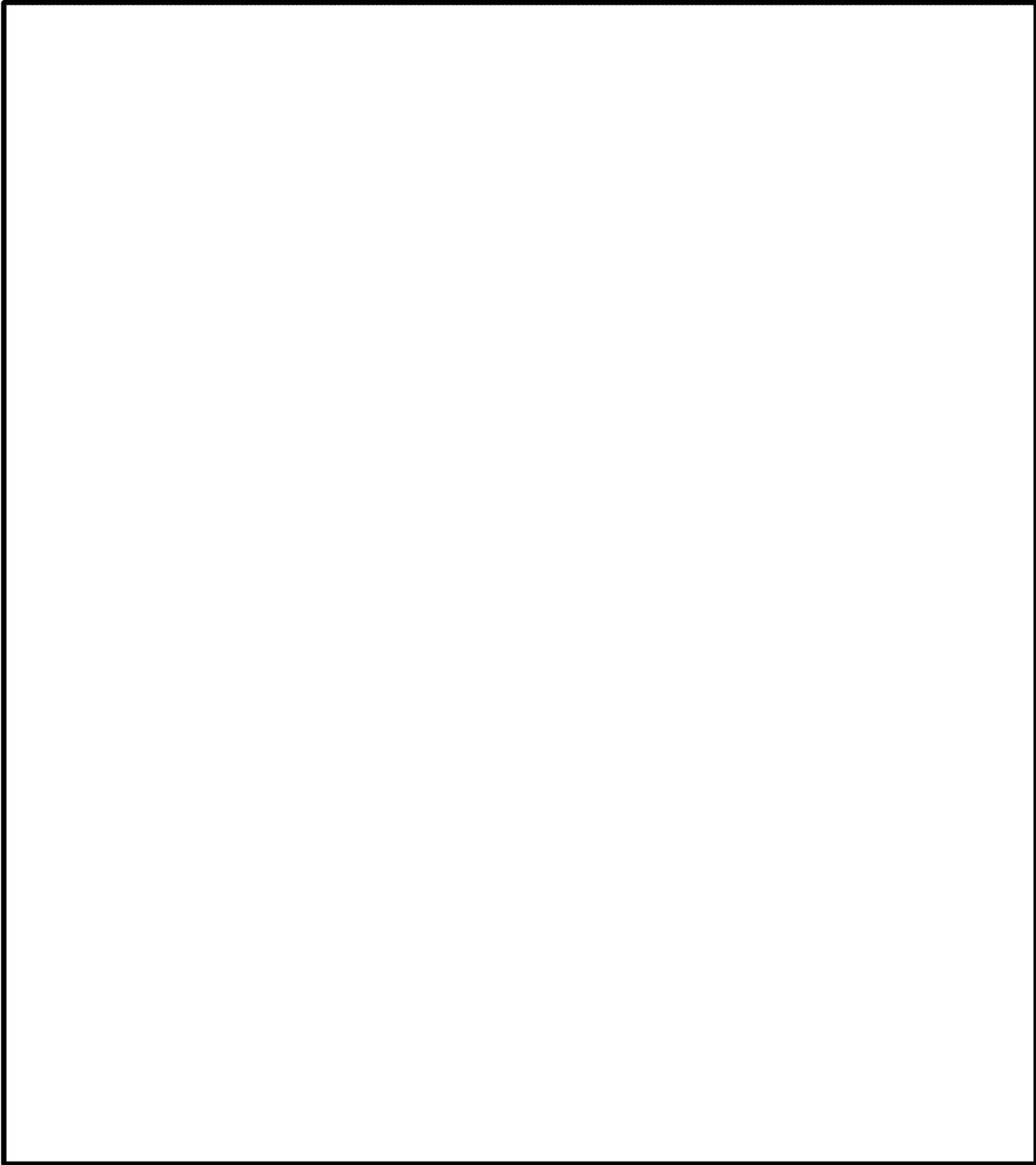
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5.4 EB-5 Timeline



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EB-5 Project Business Plan



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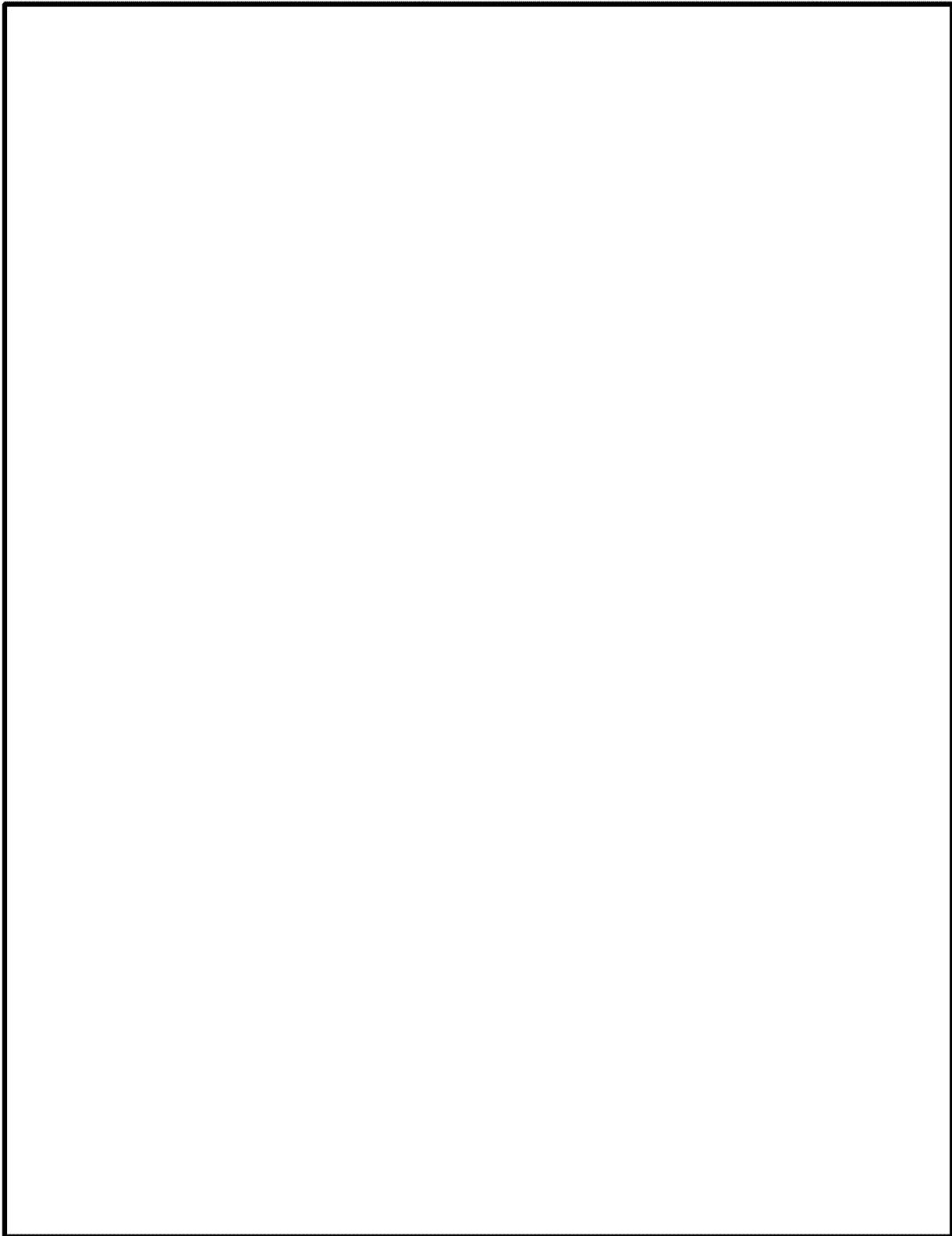
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Section 6. Professional Team

6.1 EB-5 Project Team

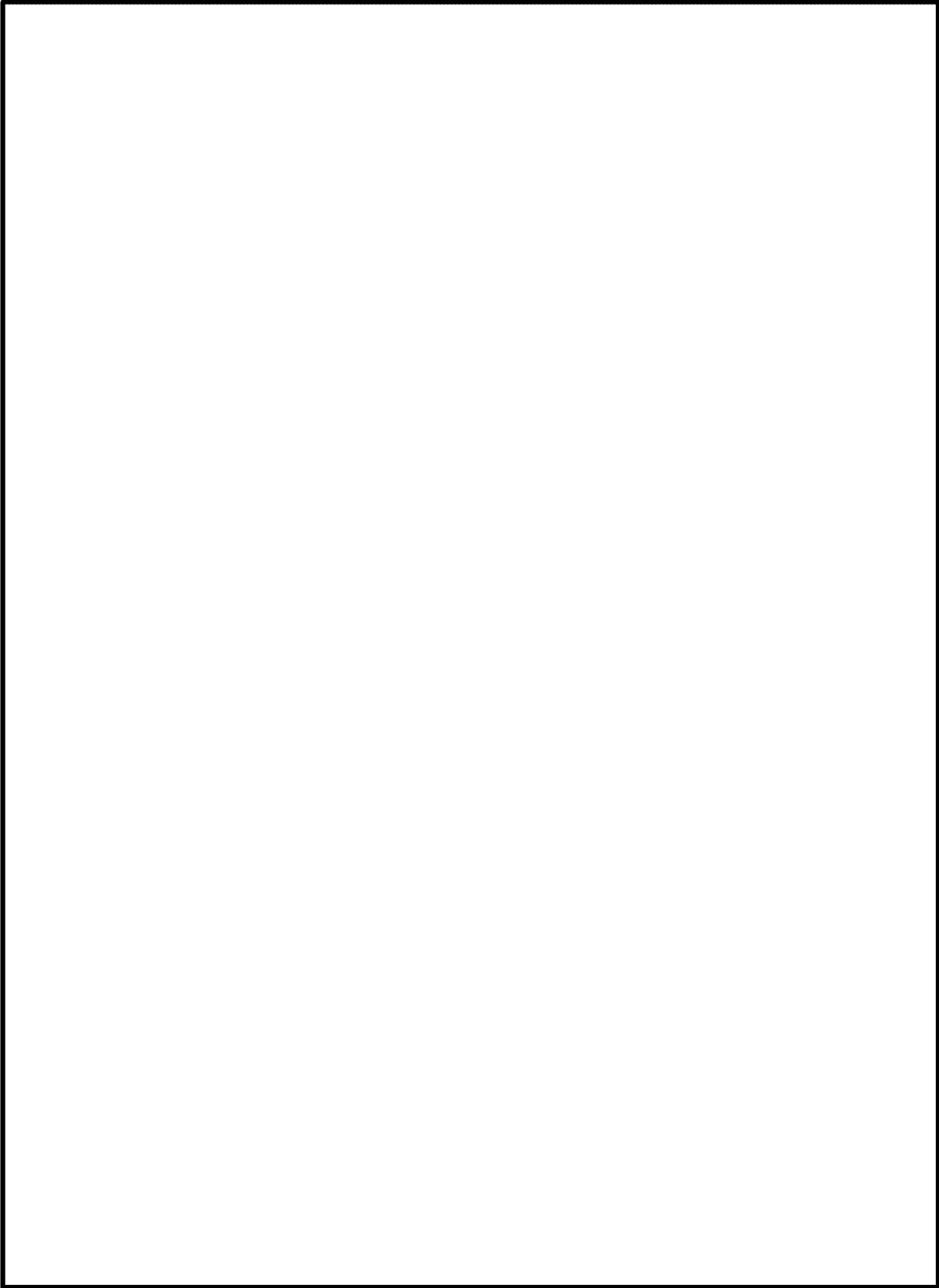


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EB-5 Project Business Plan



6.2 Consulting Professionals

Immigration Counsel:

Klasko Immigration Law Partners, LLP
Philadelphia, PA

H. Ronald Klasko (Ron) is recognized by businesses, universities, hospitals, scholars, investors and other lawyers as one of the country's leading immigration lawyers. A founding member of Klasko Immigration Law Partners, LLP and its Managing Partner, he has practiced immigration law exclusively over three decades.

Under his leadership, the firm was chosen with five other firms by Chambers Global in 2006, 2007, 2008 and 2009 as the top U.S. business, hospital and university immigration law firm. Ron, himself, was named as the world's most respected corporate immigration lawyer (The International Who's Who of Business Lawyers 2007 and 2008) and one of the country's top immigration lawyers by clients and other immigration lawyers who said he is "revered for coming up with unique arguments that can save a client" (Chambers Global).

A former National President of the American Immigration Lawyers Association (AILA), Ron served as General Counsel of that organization for three Presidents and has been a member of its Board of Governors since 1980. He has served as National Chair of AILA's U.S. Department of Labor Liaison Committee and Business Immigration Committee, and he served as National Chair of that organization's INS General Counsel Liaison Committee, Department of Labor Liaison Committee, and the National Task Forces on Labor Certifications, H-1 visas, L-1 visas and Employer Sanctions. He presently serves as Chair of the EB-5 Committee.

At the request of members of Congress and their staffs, Ron has testified before the U.S. House of Representatives Committee on the Judiciary and the U.S. Commission on Immigration Reform. He has been invited to lecture and provide training to staff members and lawyers of the U.S. Department of Labor, U.S. Department of State, INS General Counsel Management Conference, Immigration Judges Association and U.S. Department of Justice. In addition, he has been an Adjunct Professor of Immigration Law at Villanova University Law School and is a frequent lecturer on immigration law subjects.

A member of the prestigious Alliance of Business Immigration Lawyers, Ron is the co-author of the two volume Employers' Immigration Compliance Guide (Matthew Bender 1985).

For the last 18 years, Ron has been included in the highly regarded Best Lawyers in America (Woodward and White). He is one of only three practicing attorneys ever honored with the AILA Founders Award for his contributions to immigration jurisprudence.

Securities Counsel:

Steven Eichel, Dai & Associates
New York, New York

Steven R. Eichel is a Partner in the New York office of Dai & Associates. Mr. Eichel's practice encompasses many areas of corporate law, representing a broad array of clients in U.S. and cross-border transactions.

Mr. Eichel has practiced law for nearly 20 years with major law firms in New York, including Kaye Scholer LLP and Dickstein Shapiro LLP. He has assisted clients with mergers and acquisitions, private equity, joint ventures (including real estate joint ventures), venture capital, securities offerings and regulatory compliance.

Mr. Eichel has extensive experience representing private equity and strategic buyers and sellers in various industries through all stages of mergers and stock and asset acquisitions and dispositions, and regularly advises publicly traded companies, privately-held businesses, start-up companies, venture capitalists and investors on day-to-day corporate and transactional matters.

Mr. Eichel earned his law degree from the Fordham University School of Law in 1996, where he served as Symposium Editor of the Fordham Urban Law Journal. Mr. Eichel earned his Bachelor of Arts degree in Law & Society from Binghamton University (SUNY).

Economic Impact Study and Business Plan Preparation:

Economic & Policy Resources, Inc.
Williston, VT

Since the founding of EPR in 1983, the professionals at EPR have been providing clients with objective research, analysis, forecasting, and advisory services in multiple aspects of economics, finance, public policy, and strategic planning. The firm has completed successful projects for government, business, and institutional clients, allowing clients to move forward decisively to embrace their opportunities and/or address their problems.

The team of professionals at EPR has experience that includes a wide range of assignments. Completed projects range from performing economic impact studies for clients who need to understand how their industry or project will affect a community, state, regional, or national economy to developing solutions and implementation strategies for dealing with the most complex economic, financial, public policy, or strategic planning problems. The firm also evaluates and drafts business plans for the EB-5 Program.

Jeffrey B. Carr, President and Senior Economist, has more than 30 years of experience in economic analysis, economic forecasting, fiscal impact analysis, economic impact analysis (including studies for the EB-5 Program), financial analysis, economic-tax revenue forecasting, and preparing and presenting state economic-fiscal data to Wall Street bond rating agencies. In addition to more than 200 completed economic impact studies in his consulting practice, Mr. Carr has served as the consulting State Economist and Principal Tax Revenues Analyst-Forecaster for the past five governors of the State of Vermont, including 4 years for the current Governor Peter Shumlin, 8 years for former Governor James Douglas,

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 EB-5 Project Business Plan

and 12 years for former Governor Howard Dean. He has been the State Economic Forecast Manager for Vermont for the past 20 years for the New England Economic Partnership ("NEEP").



List of Appendices

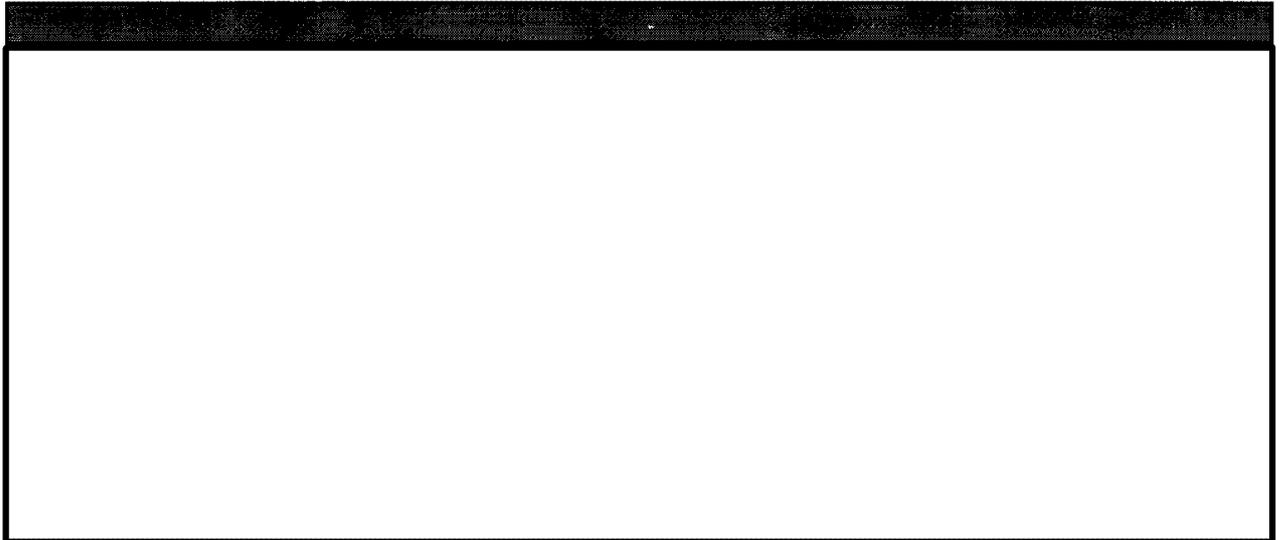
Appendix 1: Detailed Uses of Funds

Appendix 2: Construction Support Letter and Contract

Appendix 3: Permit Letter

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Appendix 1



Prepared by: Economic & Policy Resources, Inc.

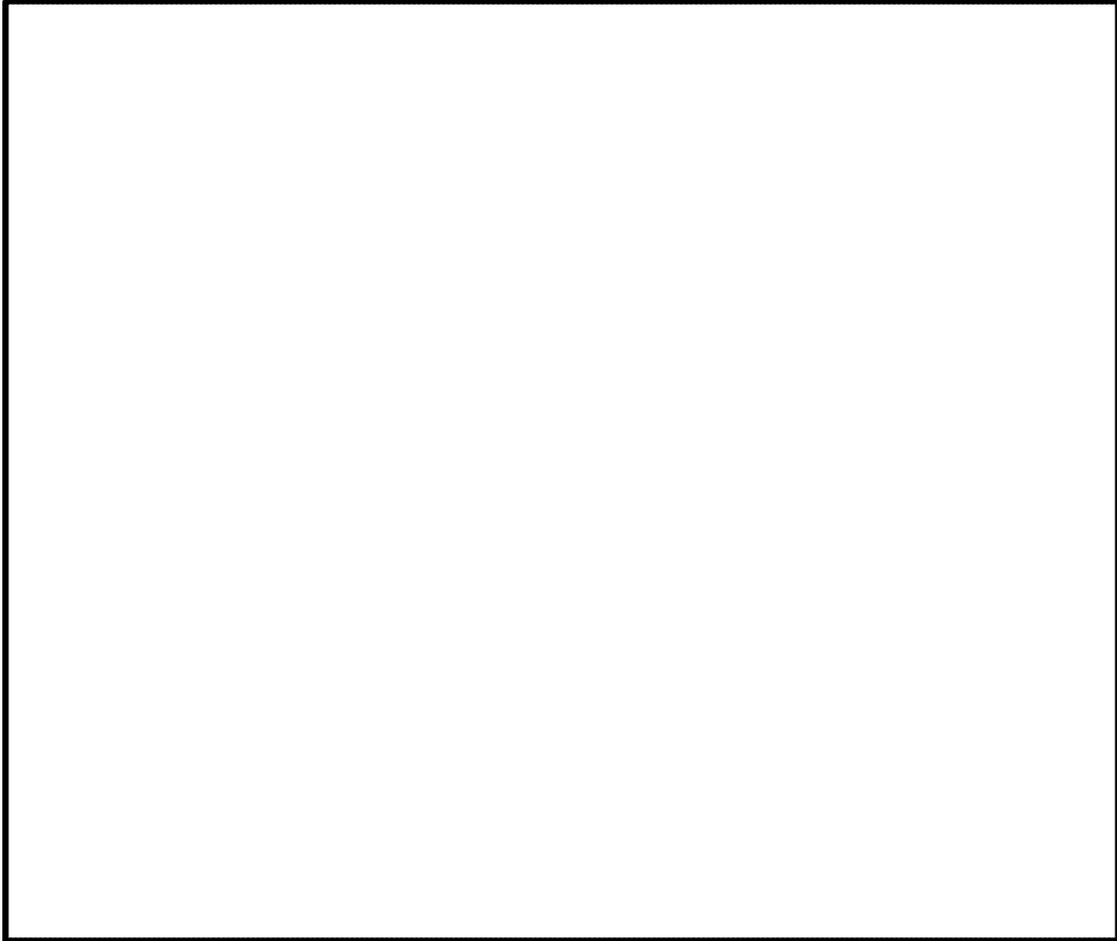
Appendix 2



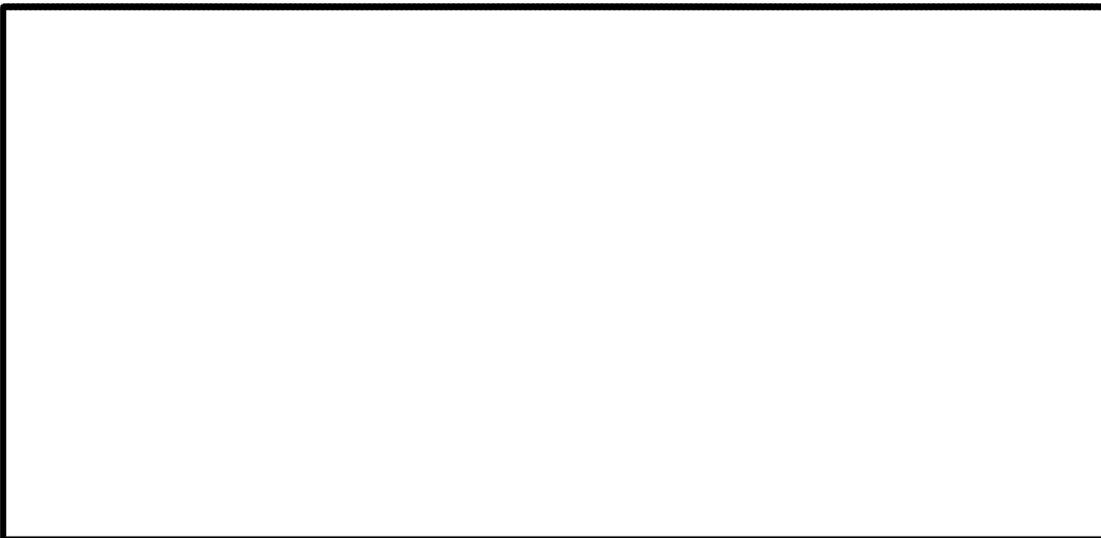
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Agreement between General Contractor and Property Owner



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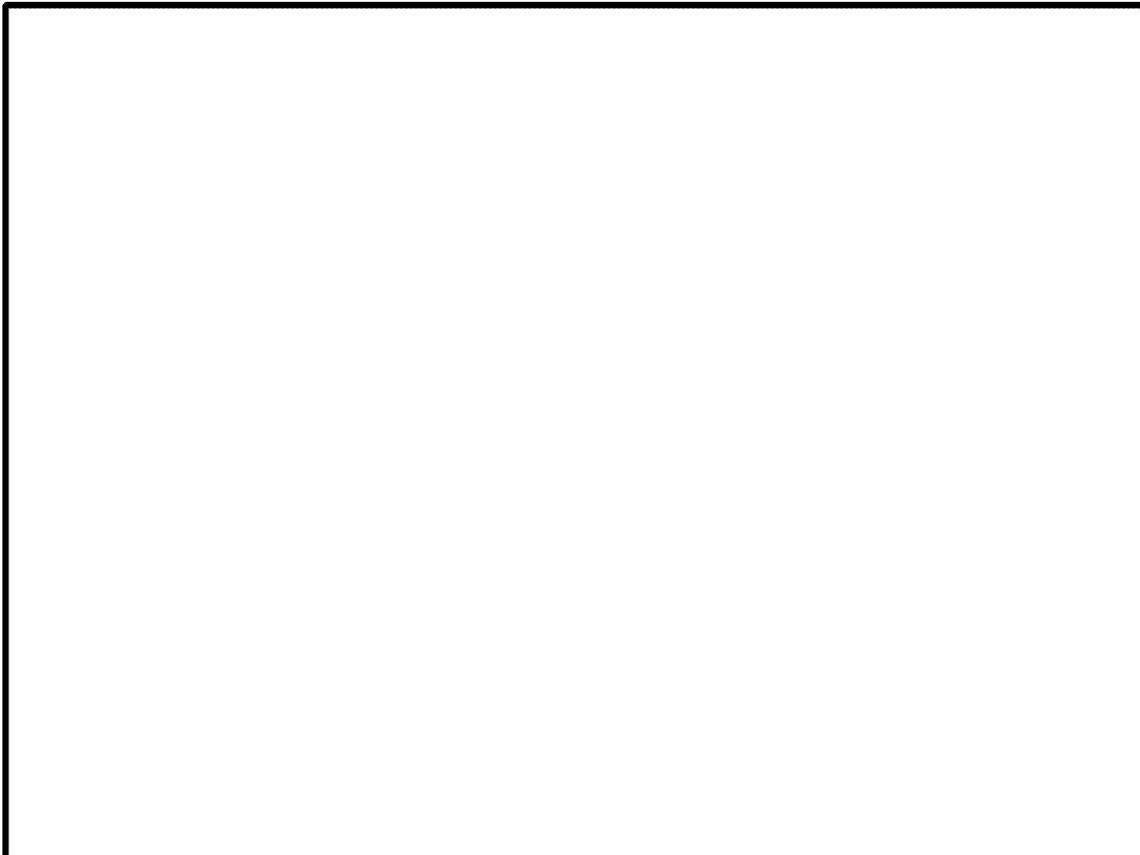
Section 1. Definitions.

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Section 2. Obligations of Contractor.

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Section 3. The Work.

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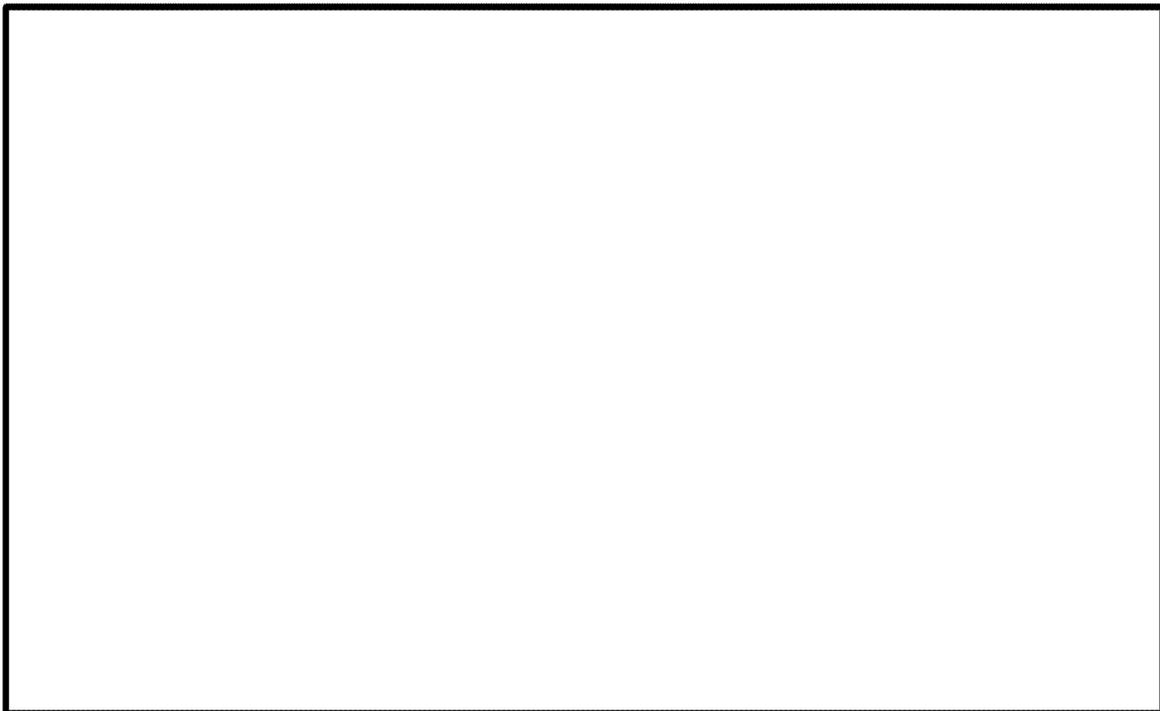
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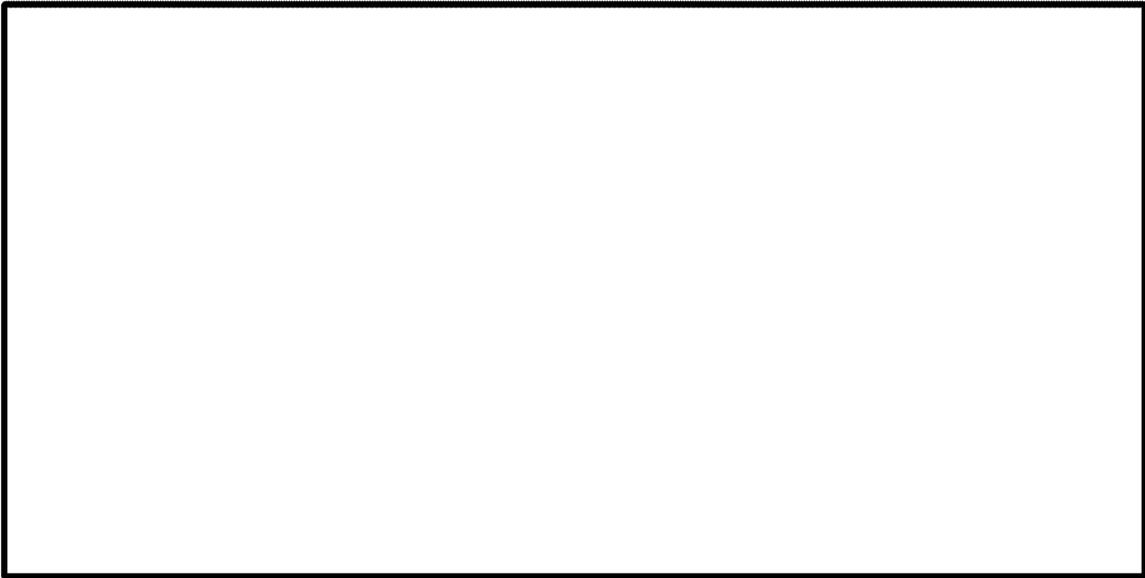


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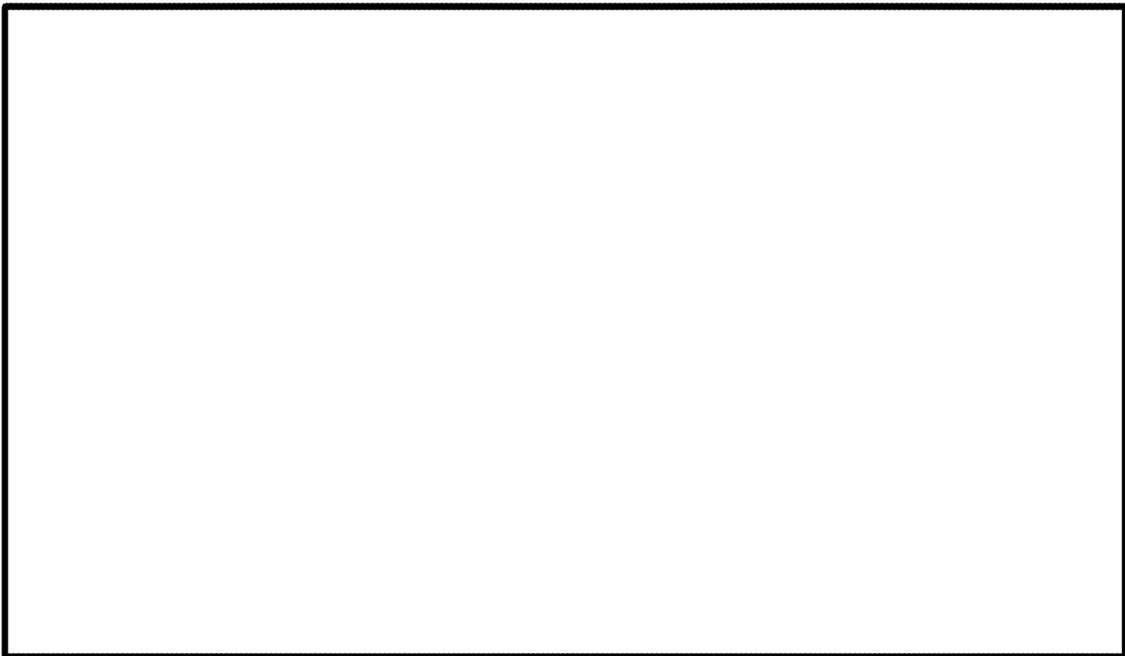


Section 5. Payment of Contract Price.

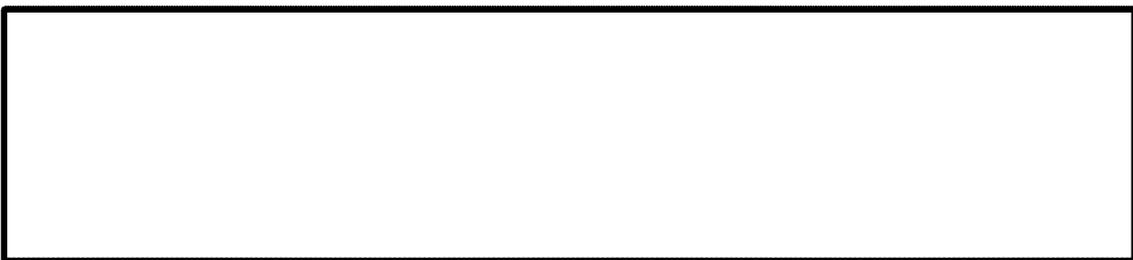




Section 6. Warranty.



Section 7



Section 8. Independent Contractor.

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Section 9. Miscellaneous.



Section 10. Mediation.



Section 11. Contractor's License Notice.

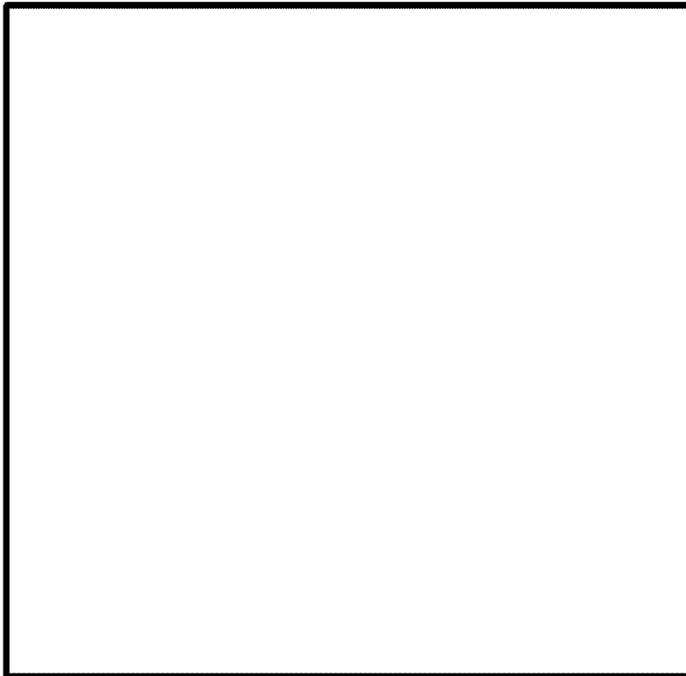


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IN WITNESS WHEREOF, the parties have executed this Subcontract as of the date first set forth above.



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Appendix 3



EXHIBIT

6

(b)(4)

The Economic Impact of the



EB-5 Project

August 31, 2015

PREPARED BY:



400 Cornerstone Drive, Suite 310 | P.O. Box 1660 | Williston, VT 05495-1660
(802) 878-0346 | (800) 765-1377 | info@epreconomics.com | www.epreconomics.com

ECONOMIC, POLICY, AND FINANCIAL ANALYSTS

Table of Contents

Section 1: Introduction 1

1.1 Purpose of the Study1

1.2 Study Highlights.....1

Section 2. Methods of Analysis 4

2.1 Input-Output Modeling.....4

Section 3. Description of the Regional Center and EB-5 Project 6

3.1 The New York Federal Regional Center, LLC.....6

3.2 [redacted].....6

3.2.2 Use of Funds.....7

Section 4. Economic Impact Analysis 9

4.1 Model Assumptions and Inputs9

4.1.1 Geographic Scope9

4.1.2 Impact Study Inputs11

4.2 Overview of Project Impacts13

4.2.1 Job Creation and Other Economic Impacts13

4.2.2 Direct and Indirect Jobs.....14

4.3 Request for Jobs Attributable to the Regional Center16

4.3.1 Jobs Arising from Construction Activities.....16

4.3.2 Jobs Arising from Operations Activities18

4.3.3 Summary of the Request for Jobs Attributable to the Regional Center18

Section 5. Conclusion 20

**Appendix 1. Required Reporting of Impacts in Select NAICS
Categories 21**

Appendix 2. About Economic & Policy Resources, Inc. 24

Appendix 3. Limitations and Contingent Conditions 25

Appendix 4. The REDYN Model 26

(b)(4)

List of Tables and Figures

Table 1: Summary of Model Specifications and Jobs Attributable to the Regional Center3

Table 2: Use of Funds Detail.....8

Table 3: Economic Impact Study Inputs12

Table 4: Summary of the Total Project Impacts13

Table 5: Direct and Indirect Jobs.....15

Table 6: Model Simulation Direct and Indirect Jobs Calculations16

Table 7: Summary of Model Specifications and Jobs Attributable to the Regional Center18

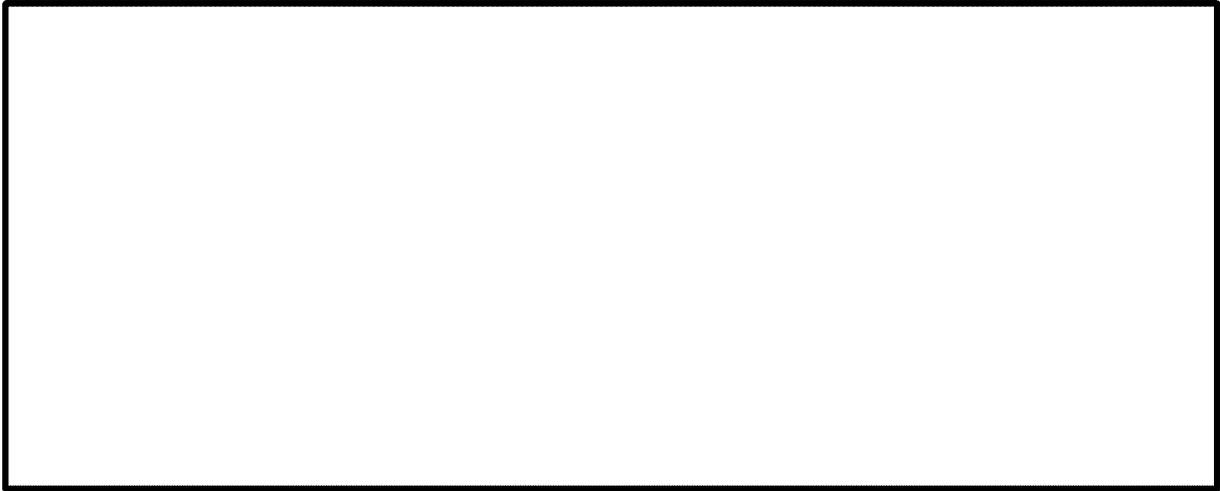
Figure 1: Map of the New York Federal Regional Center6

Figure 2: Rendering of the EB-5 Project - [redacted]7

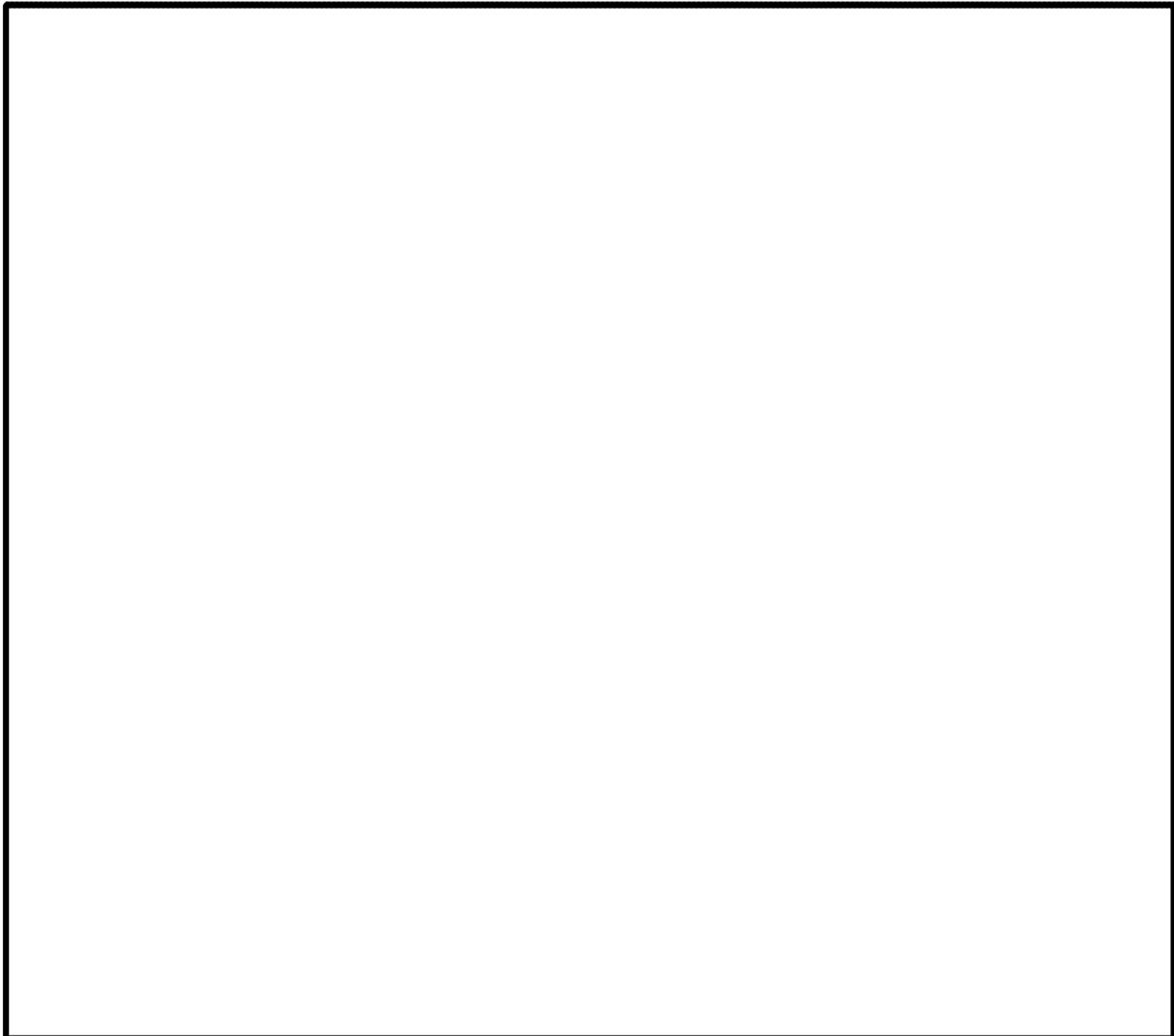


Section 1: Introduction

1.1 Purpose of the Study



1.2 Study Highlights



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The Economic Impact of the

[Redacted]

ES-5 Project

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Table 1: Summary of Model Specifications and Jobs Attributable to the Regional Center

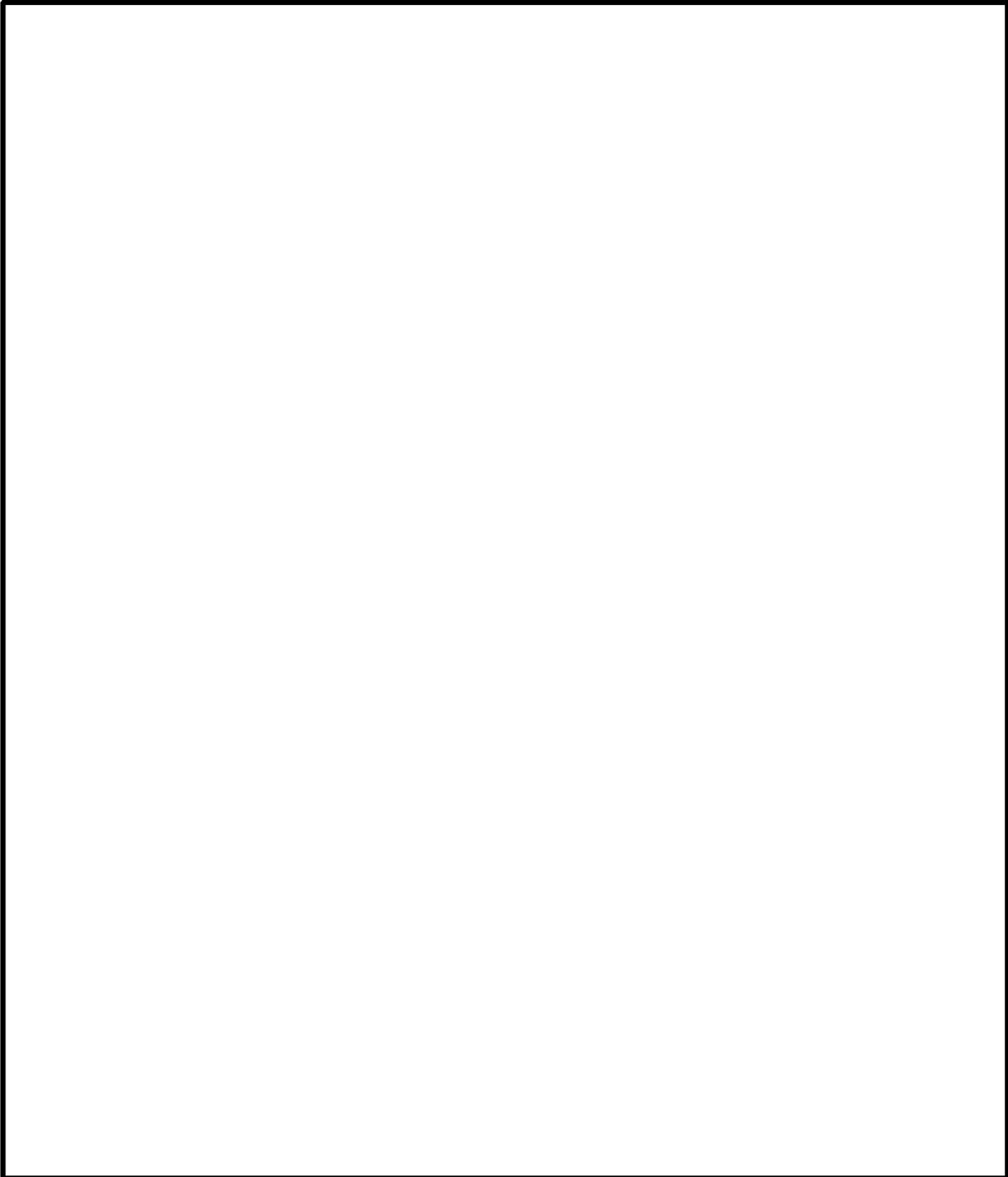
[REDACTED]	
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Prepared by: Economic & Policy Resources, Inc.

Section 2. Methods of Analysis

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2.1 Input-Output Modeling



⁹ On page 18, the May 30, 2013 EB-5 Adjudications Policy Memorandum issued by the USCIS states that “for a new commercial enterprise that is located within a regional center, the EB-5 Program provides that the full-time positions can be created either directly or indirectly by the new commercial enterprise. 8 C.F.R. §204.6(j)(4)(iii). Investors investing in a regional center are subject to all the same program requirements except that they may rely on indirect job creation as demonstrated through reasonable methodologies. 8 C.F.R. §204.6(m)(1), (7).”

¹⁰ IMPLAN Professional: Version 2.0: Social Accounting & Impact Analysis Software, MIG, Inc., page 95.

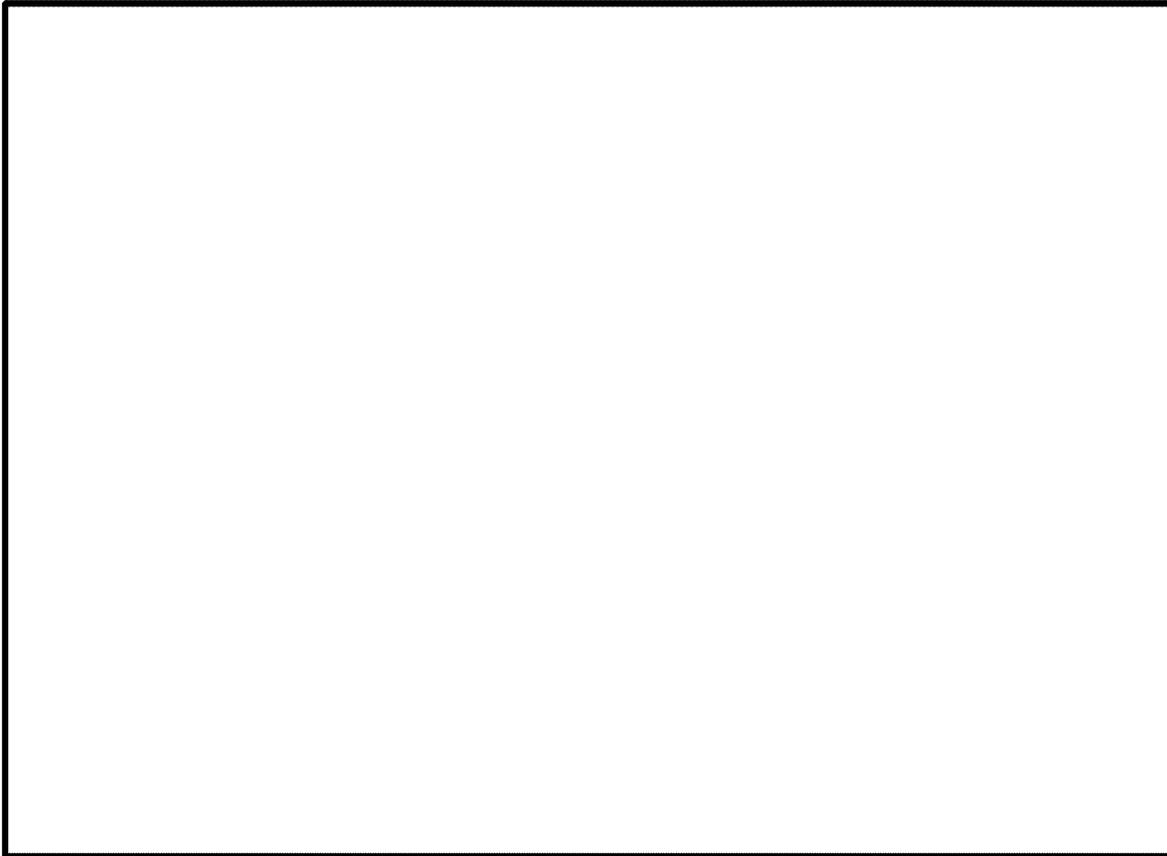
This economic impact study utilized REDYN for the purpose of determining the likely new economic impacts associated with the Project. REDYN has been used to assess the new economic impacts associated with economic development projects, new businesses, certain types of public policy changes, the effectiveness of government and private sector programs, and utility power projects in various states throughout the country in a variety of analytical settings. Economic & Policy Resources, Inc. ("EPR") has used REDYN in more than 175 studies overall, including more than 150 economic impact studies submitted for consideration under the EB-5 Program. REDYN has been previously used in numerous adjudications that have been approved by the USCIS under the EB-5 Program.

Section 3. Description of the Regional Center and EB-5 Project

3.1 The New York Federal Regional Center, LLC

The New York Federal Regional Center, LLC (RCW 1131450350) is a USCIS-designated regional center, which has been operating as an official regional center since its initial approval on February 11, 2013. The geographic scope of its economic development activities is a 19-county area north and west of New York City, as shown in Figure 1 below.

Figure 1: Map of the New York Federal Regional Center



3.2 [REDACTED] EB-5 Project



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The Economic Impact of the [REDACTED] [REDACTED]

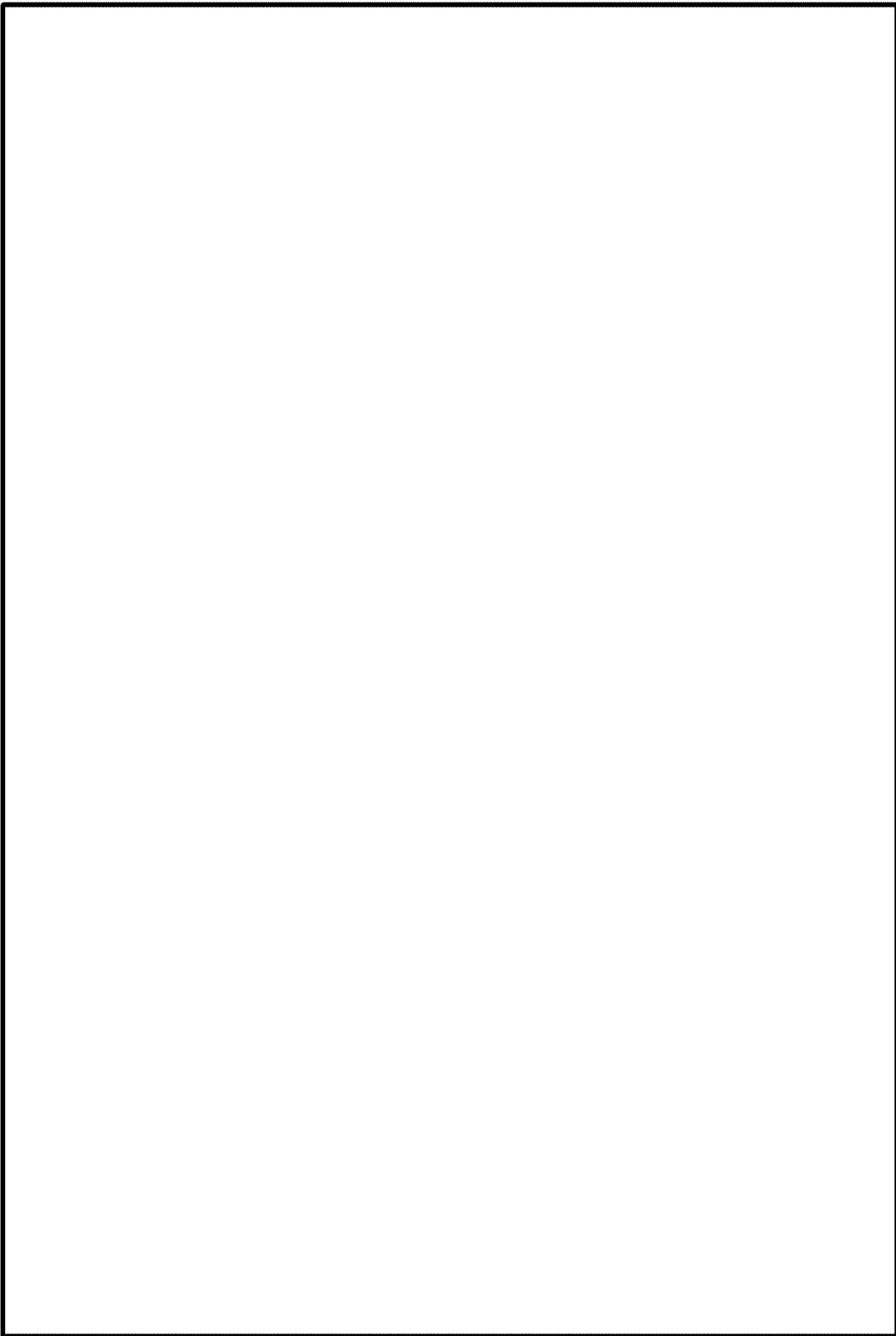


Table 2: Use of Funds Detail

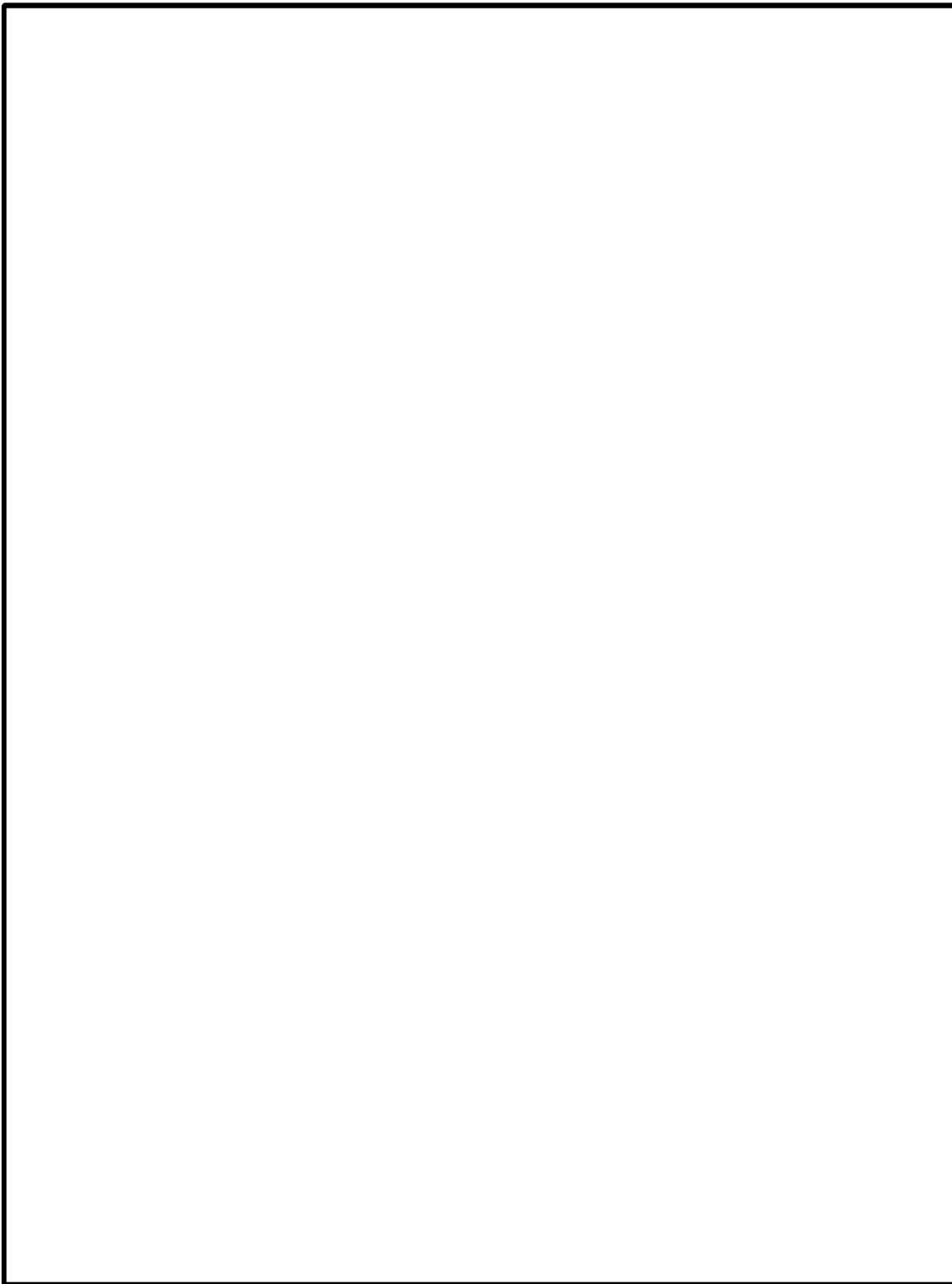
[REDACTED]	
[REDACTED]	

Prepared by: Economic & Policy Resources, Inc.



Section 4. Economic Impact Analysis

4.1 Impact Study Assumptions and Inputs

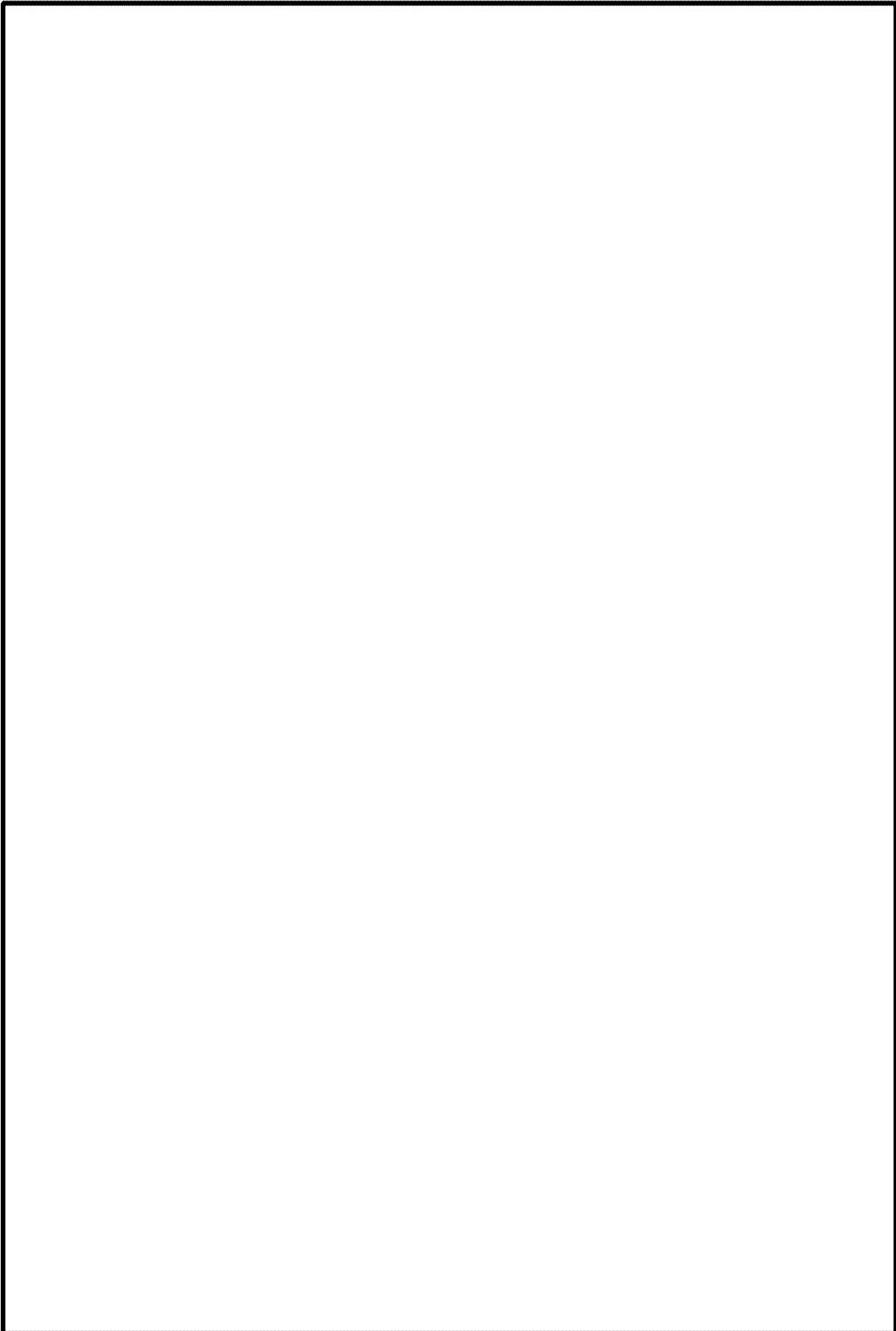


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The Economic Impact of the



EB-5 Project



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The Economic Impact of the [REDACTED] EB-5 Project

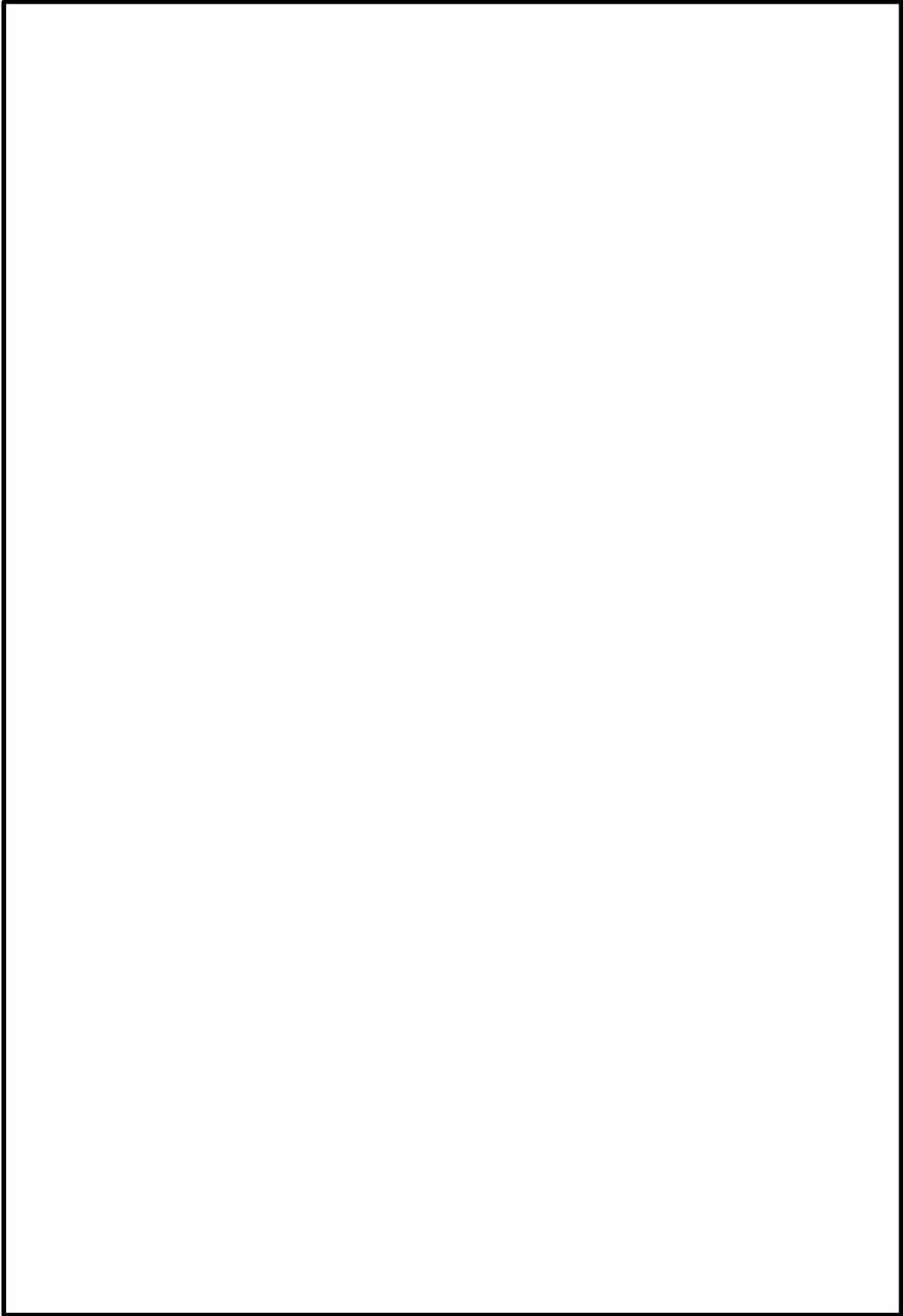


Table 3: Economic Impact Study Inputs

[redacted]

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[redacted]

4.2 Overview of Project Impacts



Table 4: Summary of the Total Project Impacts

Table 4: Summary of the Total Project Impacts	
[Redacted Table Content]	

Prepared by: Economic & Policy Resources, Inc.

²³ With regard to I-O tools and models, such as the REDYN model, the May 30, 2013 EB-5 Adjudications Policy Memorandum issued by the USCIS states on page 17 that "due to the nature of accepted job creation modeling practices, which do not distinguish whether jobs are full- or part-time, USCIS relies upon the reasonable economic models to determine that it is more likely than not that the indirect jobs are created and will not request additional evidence to validate the job creation estimates in the economic models to prove by a greater level of certainty that the indirect jobs created, or to be created, are full-time or permanent."

²⁴ All values are reported in constant 2015 dollars.

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The Economic Impact of the



EB-5 Project



Table 5: Direct and Indirect Jobs

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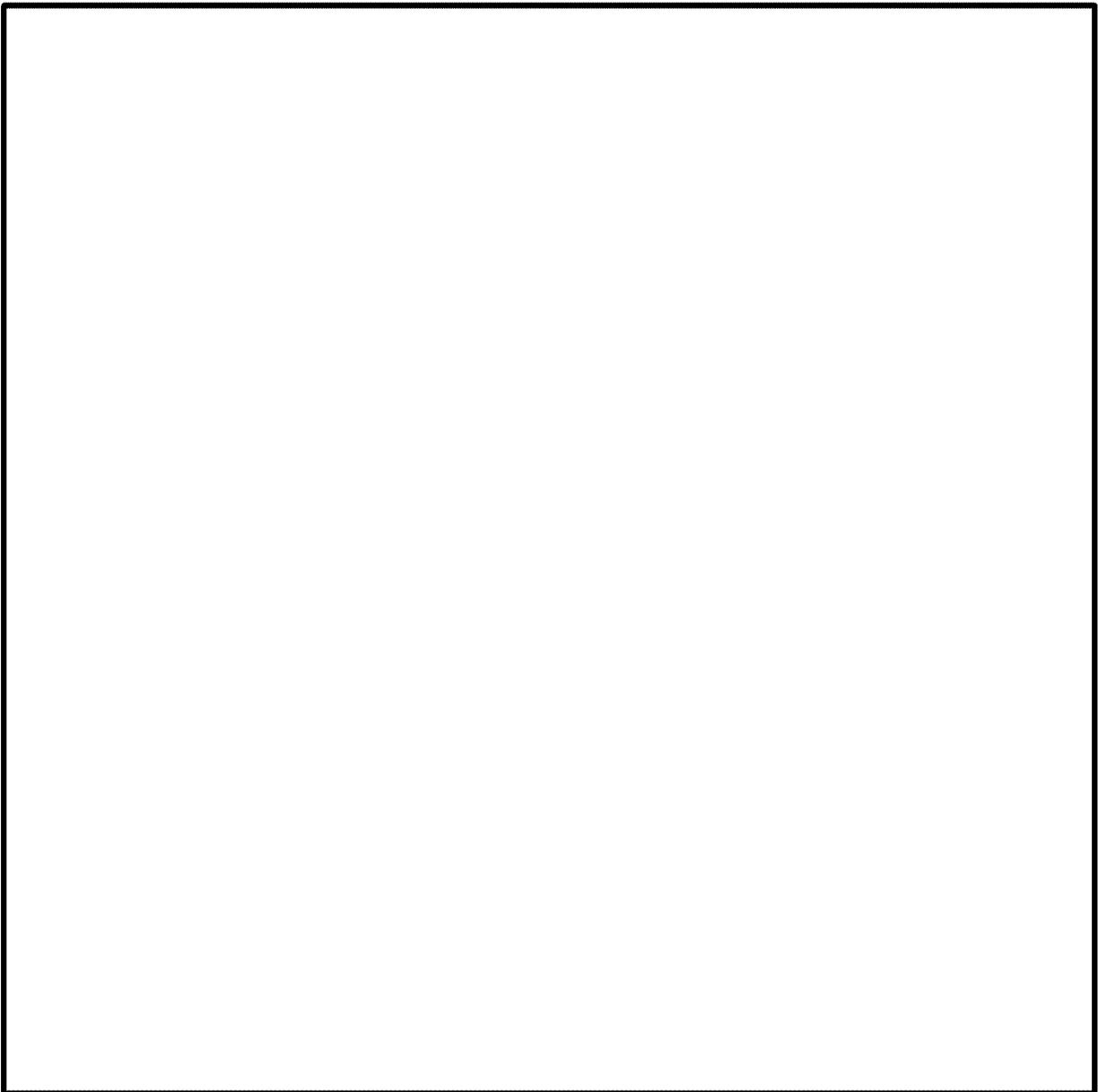
Table 6 Model Simulation Direct and Indirect Jobs Calculations on the following page has been included to demonstrate how the REDYN model determines which jobs are direct and which are indirect. Table 6 shows the REDYN calculations for the model simulation of the non-residential hard costs expenditures for the Project in Year 2. The REDYN model calculates direct jobs based on a productivity concept (i.e., based on the average output per employee). As such, the REDYN model divides the change in final demand in the specific NAICS category (Item D) by the average output per employee (Item C) for that NAICS category in the region in which the inputs were modeled in order to determine the number of new direct jobs that will be created (Item E). The number of indirect jobs (Item G) is calculated by subtracting the number of direct jobs (Item E) from the total number of new jobs (Item F). This same method was used for each NAICS category included in the modeling.

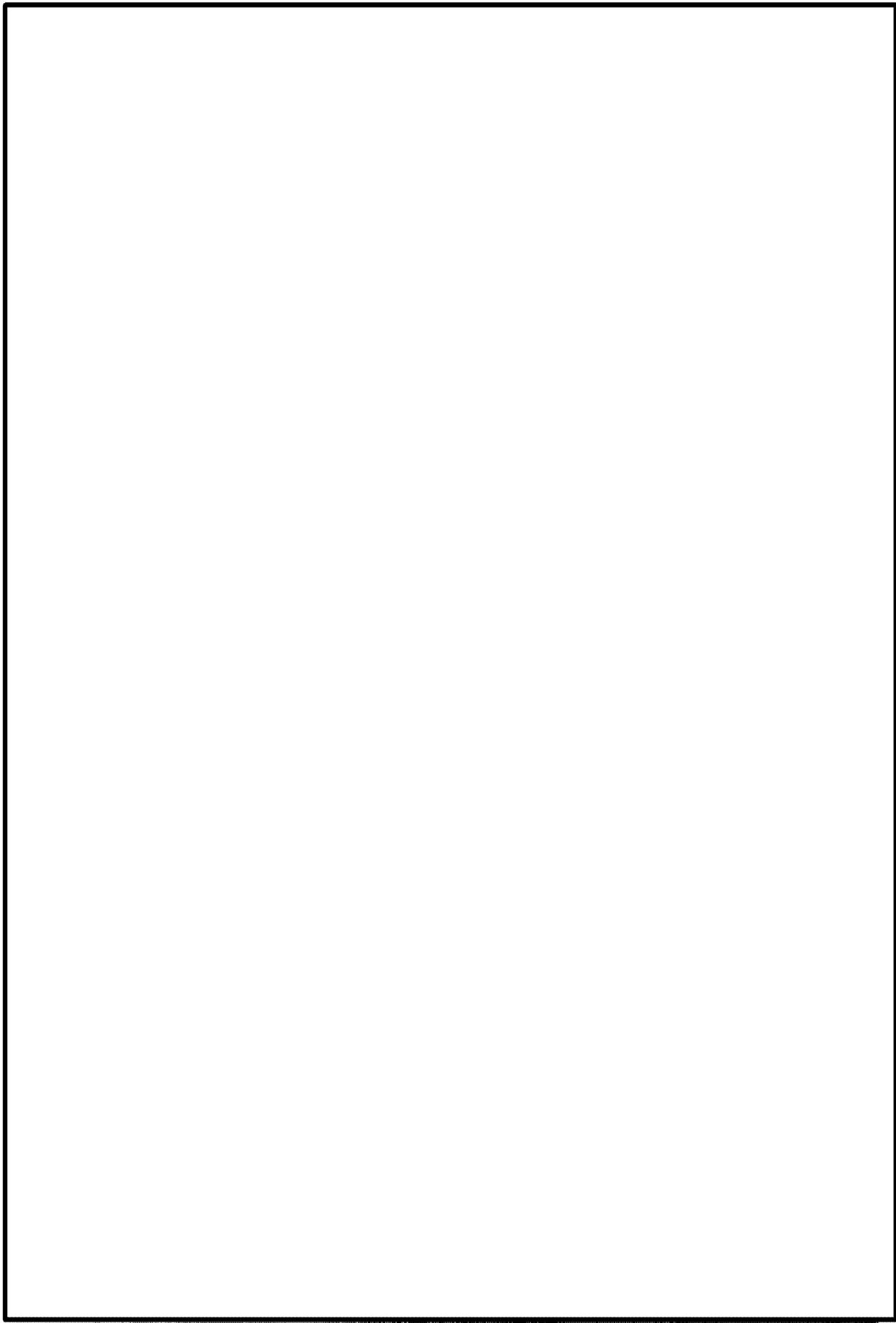
Table 6: Model Simulation Direct and Indirect Jobs Calculations



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4.3 Request for Jobs Attributable to the Regional Center





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The Economic Impact of the



EB-5 Project

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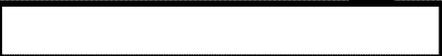
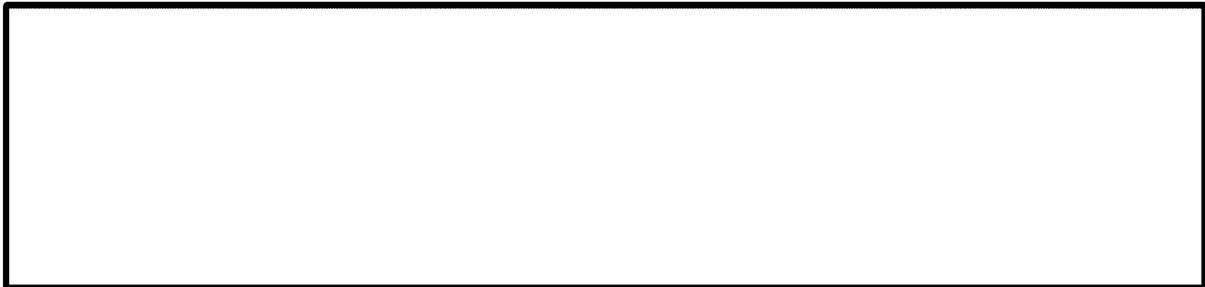


Table 7: Summary of Model Specifications and Jobs Attributable to the Regional Center

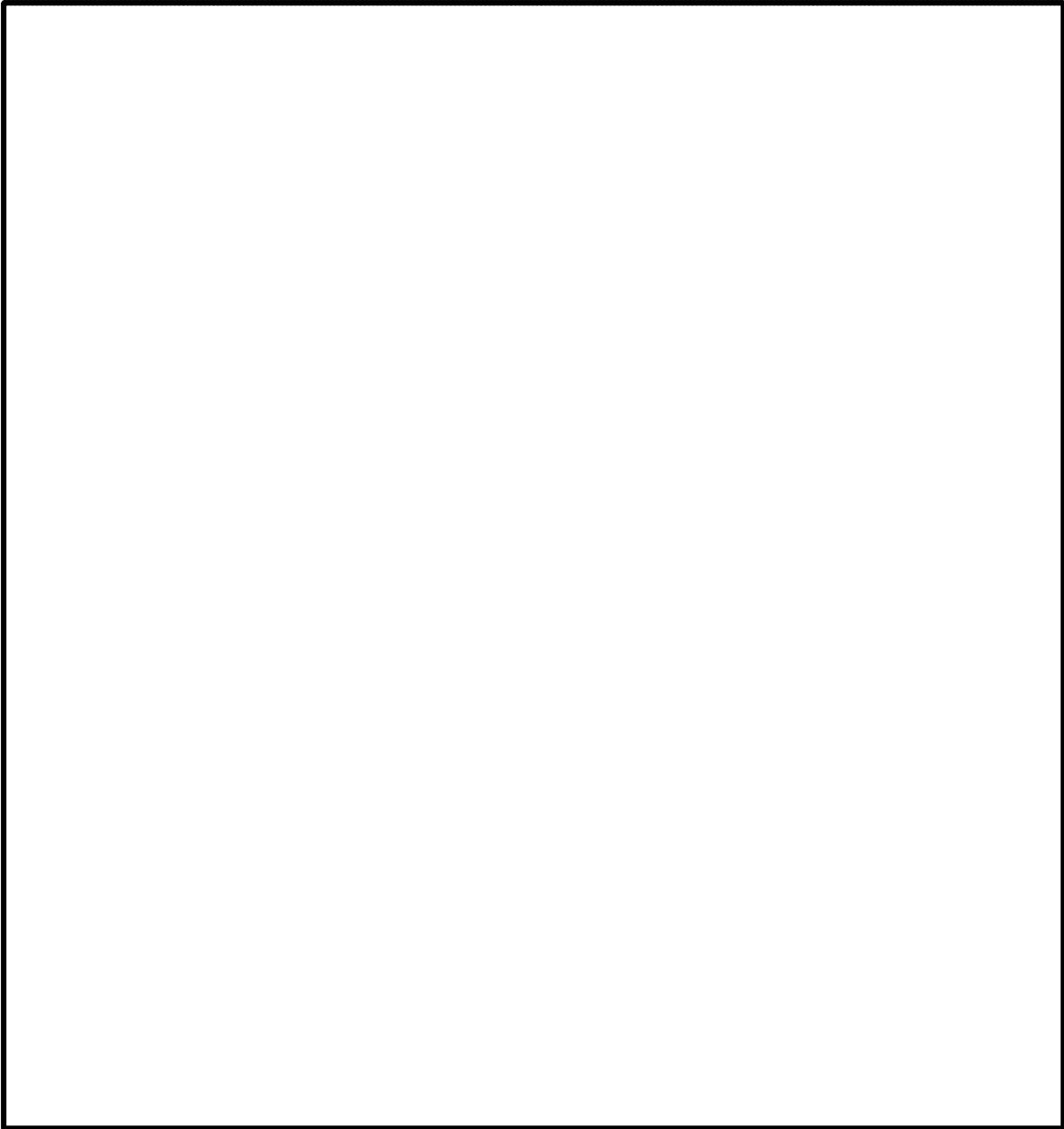
Project Component	NAICS Activity Code	Model Inputs (\$ Millions)	Total United States Job Creation	Job Creation Attributable to the Regional Center

Prepared by: Economic & Policy Resources, Inc.



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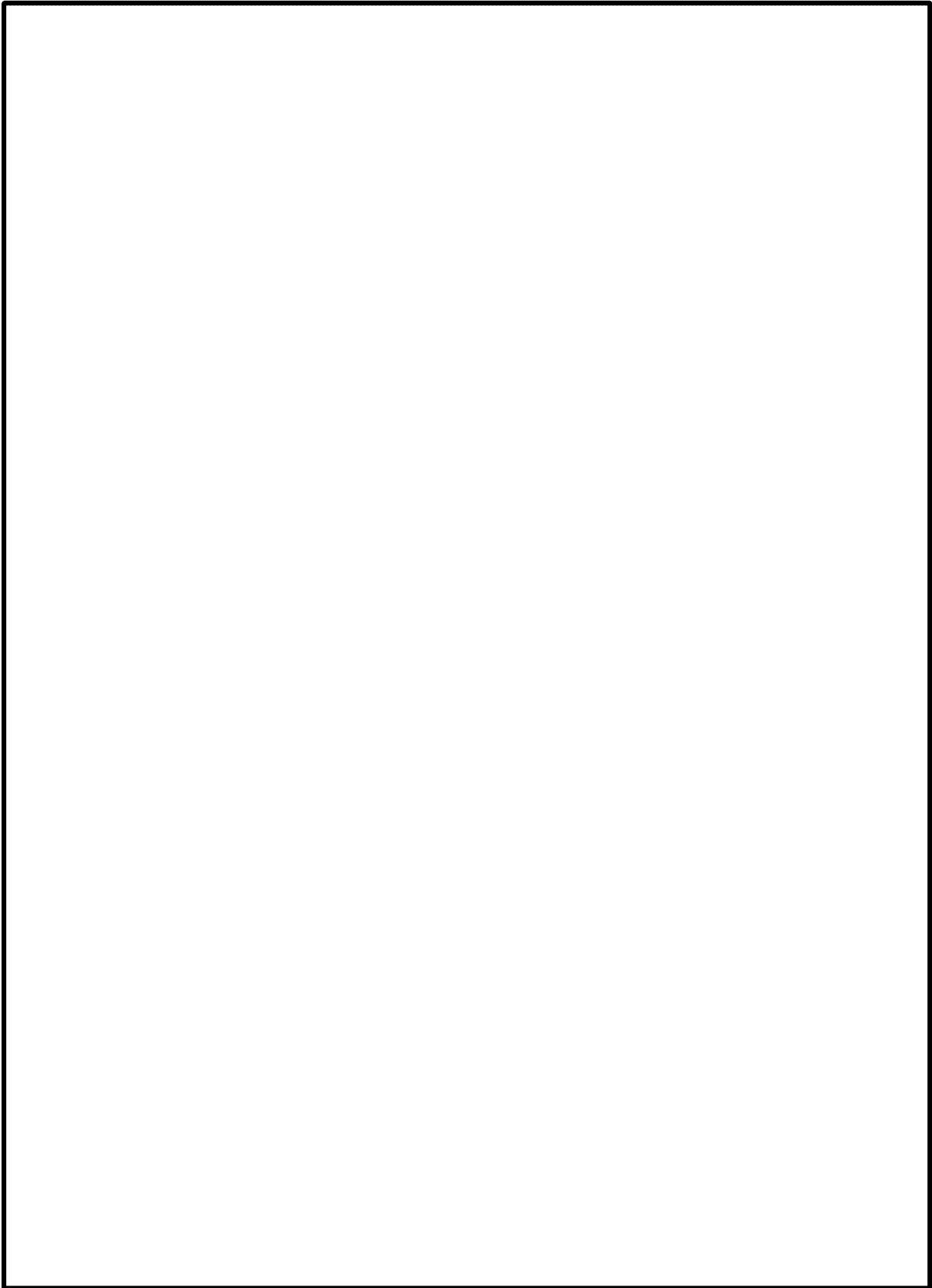
Section 5. Conclusion



³¹ Op. cit., page 15.



Appendix 1. Required Reporting of Impacts in Select NAICS Categories

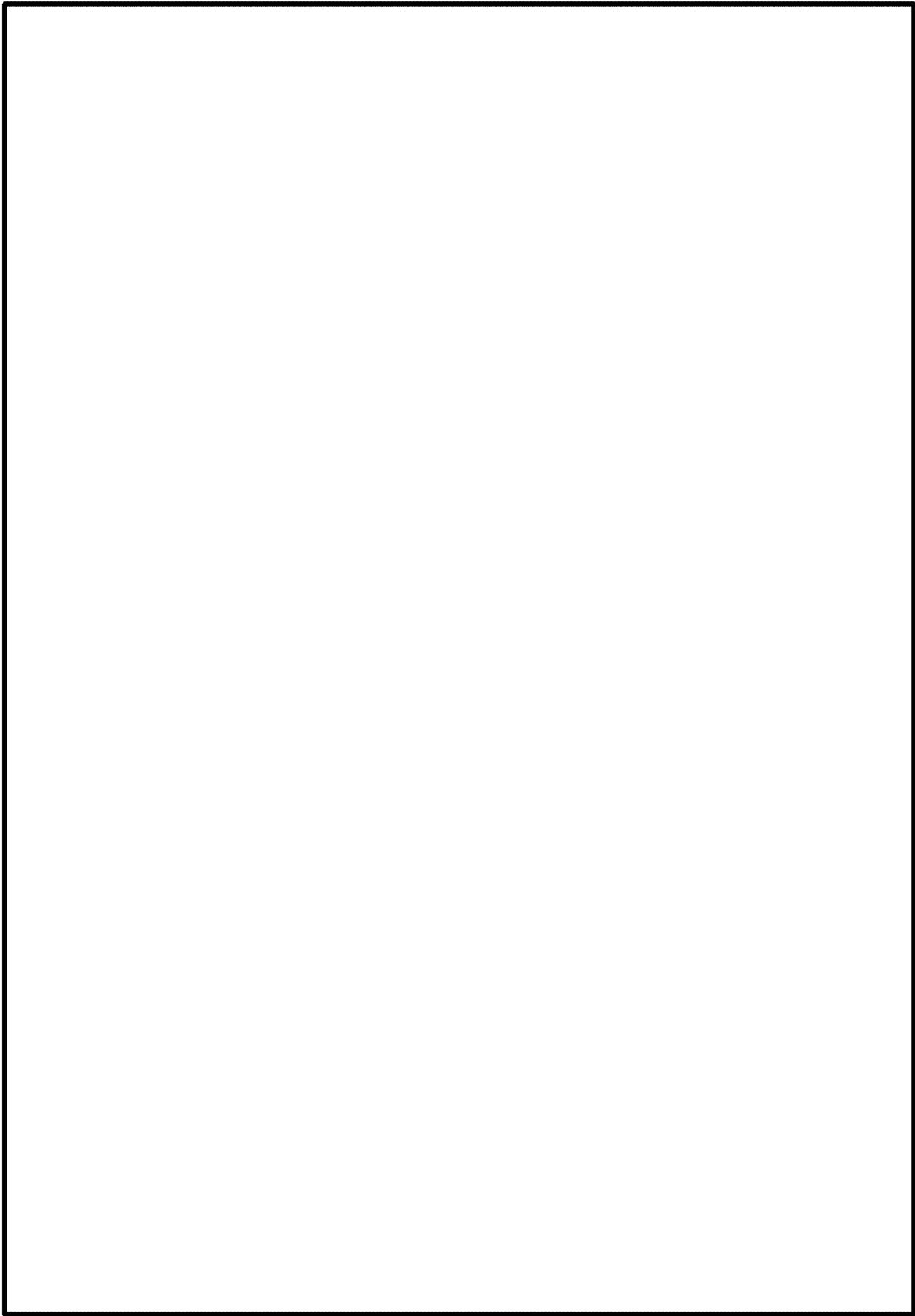


(b)(4)

The Economic Impact of the



EE-5 Project



(b)(4)

The Economic Impact of the

[Redacted]

EB-5 Project

[Redacted]

Appendix 2. About Economic & Policy Resources, Inc.

Economic & Policy Resources, Inc. began providing consulting services to public and private clients in 1983. Our staff is comprised of 10 full-time employees. We deliver economic, financial, planning, and public policy services to support our clients' critical decision-making processes. Our staff of economic, financial, planning, and policy analysts uses state-of-the-art analytical tools and methods to inform and address client issues. EPR has developed and has access to extensive data (including proprietary data) and analytical tools to provide credible, fully considered analyses and results. We have a proven record of accomplishment on a wide-range of studies involving economic, socioeconomic, community and economic development, and public policy topics. Our completed projects list includes over 150 economic impact studies submitted for consideration under the EB-5 Program over the past 10 years.

Appendix 3. Limitations and Contingent Conditions

The results of this economic impact study should be viewed with certain limitations. This analysis is intended to assist the USCIS and interested parties in estimating the economic impact potential associated with the proposed EB-5 Project for the economy within the geographic scope of the Regional Center, the economy for the remainder of the United States outside the geography of the Regional Center, and for the economy of the United States as a whole.

- In undertaking this assignment, we employed accepted practices and assumptions designed to produce conservative estimates for purposes of understanding the potential impacts of the EB-5 Project. Actual results could differ.
- It should also be noted that specific estimates of year-to-year impacts are difficult to make with a high degree of accuracy. The expected impacts of the EB-5 Project in any one year could deviate from those presented in this report due to factors that are beyond the scope of this analysis, such as interest rates and business cycles.
- The authors believe the study is a reasonable and conservative estimate of the likely economic impacts of this development activity under the assumptions employed in this study as of the date of this report.

Data and information utilized in the analysis was obtained from the project developers, various industry sources, (e.g., selected trade associations), and other third party publications (e.g., from authoritative federal government departments and agencies) which are commonly used and relied upon by economic analysts. Information supplied by the project developers has been accepted as correct without further verification, although we conducted routine quality control checks for reasonableness and internal consistency. We express no opinion on the accuracy of the information provided to us by the project developers. The report reflects facts and conditions existing and known as of the date of the report. Subsequent events and additional information may require a review and alteration of the opinions and conclusions presented herein.

Possession of this report, or a copy thereof, does not carry with it the right of publication of all or part of it, nor may it be used for any purpose by anyone but the client without the prior written consent of the client or of EPR and, in any event, not without proper attribution. The opinions expressed herein are valid only for the purposes described herein.

EPR has no present or prospective interest in the entity that is the subject of this report and has no personal interest or bias with respect to the parties involved. EPR is paid an hourly rate for time spent in analyzing and preparing its conclusions and opinions. EPR's fees are not contingent upon the outcome of any event for which this report may be used.

Appendix 4. The REDYN Model

I. Introduction to the REDYN Model

Economic impact modeling to determine the likely economic impacted associated with the EB-5 Project was performed using the REDYN model. The REDYN model has been used to assess the new economic benefits associated with economic development projects, new businesses, certain types of policy changes, and utility power projects in various states throughout the country in a variety of analytical settings. EPR has used the REDYN model in more than 175 studies overall, including more than 150 economic impact studies submitted for consideration under the EB-5 Program.

The REDYN model employed for this economic impact study estimates the impact a specific investment will generate throughout a set of regions, in this case the impact of the EB-5 Project in the economies of the geographic scope of the Regional Center, the remainder of the United States outside the geography of the Regional Center, and the United States as a whole. The I-O model uses a dynamic (or longitudinal) approach that simulates not only the relationships between activities in an economy (e.g., the Construction (NAICS 23) sector is linked to the Architectural, Engineering, and Related Services (NAICS 5413) industry group), but also the interconnectivity of regions (e.g., that goods and services are exchanged between the New York-Jersey City-White Plains, NY-NJ Metropolitan Division and the Newark, NJ-PA Metropolitan Division). The dynamic element of the model has a well-developed impedance database that is able to account for temporal effects due to competitive differences between either geographic regions and/or different economic activities. Over time, these competitive pressures emerge and then tend to bring the regional economy back to equilibrium. The process, in that way, depicts the so called "ripple effect" impact that economic changes have on a region.

The REDYN model has been used previously in adjudications that were approved by the USCIS under the EB-5 Program. The REDYN model is one of four I-O tools and models that have been recognized as accepted methodologies for estimating indirect job creation in the Adjudicator's Field Manual issued by the USCIS, with the others being the RIMS II tool, the IMPLAN tool, and the REMI model. The following sections explain in detail how the REDYN model software works and why it is a valid and preferred approach for determining the economic impacts of EB-5 projects. In addition to this explanation, further detail on the REDYN model can be found in the exhibits appended to the end of this report, which are listed below in the schedule of exhibits.

II. Advantages of the REDYN Model

The internet based REDYN model was principally developed by the late Thomas Tanner, Ph.D., a former model manager at REMI of Amherst, Massachusetts. Dr. Tanner was a former member of the faculty at the University of Georgia, and was most recently employed at the Strom Thurmond Institute of Government and Public Affairs at Clemson University at the time of his death in May of 2009. Dr. Tanner's work experience at REMI gave him the expertise to create an alternative to the REMI model. The result is an integrated I-O model of the counties and cities of the United States which has significant advantages over the existing menu of retail I-O models.

The REDYN model employs a concept known as New Economic Geography, a theory first developed by Nobel Laureate Dr. Paul Krugman while he was at the Massachusetts Institute of Technology (please refer to Exhibit 1). This philosophy employs "fully general equilibrium" models that "derive aggregate behavior from individual maximization." This competitive framework is translated into a model that

makes the assumption that “commodities produced by an industry are truly joint in the production process, as prescribed by a uniform production function for all firms in each industry based on competitive pressures to diffuse advantages quickly across all firms in an industry.”

New Economic Geography also focuses on agglomeration economies and the relationships between them in different levels of geographic space.³⁴ To illustrate this, consider a tight group of commercial establishments configured as a mall, which is an agglomeration of retail establishments. This is the smallest level of an agglomeration economy. It is related to the regional commercial market which is part of the national and world markets. It is the linkages between these levels of economic agglomeration that New Economic Geography seeks to explain and illustrate.

Like all I-O tools and models, the REDYN model calculates the effects of a new final demand stimulus into three general categories. Category 1 includes the direct effects, which measure the change in the NAICS activities where the final demand change was effectuated. Category 2 effects include the indirect effects, which are those changes in inter-sector purchases as they respond to the new final demand change in the directly affected NAICS activities. Category 3 effects include induced effects, which are due to changes in spending from affected workers and their households as labor income either increases or decreases due to the change in final demand. The REDYN I-O model software calculates all three of these effects just like any other I-O tool, but as a dynamic I-O model, like the dynamic REMI model, the REDYN model has the capability through its structure to analyze the impacts over time of the entire EB-5 project and its components as part of a single integrated development scenario.

In its simplest form, the estimation process is comprised of two fundamental steps. These steps are as follows: 1) calculations to determine what are commonly referred to as national coefficients, which are based on production functions;³⁵ and 2) determinations as to what proportion of those goods and services are purchased within the region. The first calculations estimate how much input is used in any given year to produce a given amount of output in that same year. The second group of calculations referred to above involves calculations of what are referred to as regions purchase coefficients (“RPCs”). These RPCs estimate what proportion of those goods and services are purchased within the region in question.

The REDYN model, like the IMPLAN tool and the REMI model, handles all these calculations within the model software based on the geography and type of stimulus specified by the analyst. The REDYN model is geographically specified so that RPCs are calculated for all involved sectors based on purchases of goods and services from firms within the region. The matrix can be, and usually is, large and complex. RPCs tend to be higher for service-providing sectors and lower for goods-producing sectors. The REDYN model calculates indirect jobs through the I-O simulation process using quantified national relationships from the I-O tables and RPCs as calculated within software algorithms embedded in the REDYN model.

There is a crucial distinction to be made between I-O models, such as the REDYN and REMI models, and tools that use an extracted single number I-O coefficient which measures an impact in a single year, such as the RIMS II tool. The multiplier approach involves simple multiplication where a single number estimate of a change in final demand can be done in a spreadsheet. The REDYN and REMI models do not employ single multiplier calculations, but derive their predictive ability on interconnected matrices of make-and-use tables for specific sectors and specific regions. Therefore, I-O models use a large matrix of

³⁴ Agglomeration economies refer to circumstances where economic units, although competing, find it mutually advantageous to co-locate or to locate sufficiently close enough to share production resources and/or customers.

³⁵ This is a process whereby the amount of input (and the corresponding number of jobs and amount of income) required to produce an amount of output of a final product or service is estimated.

multipliers that literally includes hundreds, and sometimes thousands, of multipliers. Impact studies undertaken using the REDYN model can treat a project as a single integrated development scenario and compare the economy under that scenario to a "base case" for the regional economy, with the base case being a scenario in which the project was not undertaken.

III. REDYN Model Data Sources

The REDYN model, like the other recognized I-O tools and models, is based on the concept of a production function, which determines what are called the make-and-use tables. These tables quantify the amount of inputs that are required to produce a unit of output across a number of sectors. The basic data underlying these tables are collected by the United States Department of Commerce, principally through its sub-agency, the BEA. The vast amount of data come from a variety of sources and the data collected are converted into production accounts on a national income basis and I-O accounts basis, called the National Income and Product Accounts ("NIPA"). These accounts are assembled into various tables including transactions tables, which track the economic flows between producers and users of commodities, as well as the commodity taxes, transportation charges, wholesale and retail trade margins between producers and users, and final use tables. These tables are the building blocks for the I-O accounts, from which various multipliers are derived.³⁶

Regional I-O models can be constructed using a geographically tailored I-O matrix. Such a matrix takes into account RPCs, which are calculated based on the proportion of goods and services required to produce one unit of output that are produced *within a defined geographical region*. These RPCs for most I-O models are based on subsets of the same national data described above. For the REDYN model, the underlying matrix has all these coefficients embedded in the model, as it is for the REMI model and the IMPLAN tool.

In addition, the REDYN model uses a variety of supplemental data provided by entities of the United States government. The industry structure for the model is the North American Industry Classification System to the five-digit level. This allows the model to provide detail for 713 industries and over 180 commodities for the geographic regions specified in the model (please refer to Exhibit 2). This classification system and level of detail makes the REDYN model's output compatible for comparison to government reported statistics as this is the system used for publishing economic data by the BEA, the BLS, and the Census Bureau.

The REDYN model also employs data from the Census Bureau's County Business Patterns ("CBP"). The Census Bureau's CBP data is the source for wage bill payroll data and employment data used in the REDYN model. The model's developers preferred this approach since it is an annual series that is more complete in its coverage of the workforce than the BLS' Quarterly Census of Employment and Wages ("QCEW") series, as it includes self-employed persons, employees of private households, agricultural production workers, and railroad workers. These workers are not covered by most state unemployment insurance systems and are therefore not reported in the QCEW series.

The CBP data set also is preferred because it provides detail about wages and employment down to the zip code level where concentration of industry is high enough to provide reportable data. The suppression of data due to confidentiality issues is a common problem for all types of wage and

³⁶ United States Department of Commerce, Bureau of Economic Analysis. Concepts and Methods of the U.S. Input-Output Accounts. September 2006, Updated April 2009.

employment data used in specifying I-O models. The REDYN model has developed a method to fill in the blanks called row-and-column sum ("RAS").

After performing the RAS analytics on the CBP data it is reconciled with Regional Economic Information System ("REIS") data from the BEA to confirm consistency. The REIS data are especially helpful for providing data in the agriculture and governmental sectors. The REIS data are also used to allocate national consumption numbers to the roughly 3,100 counties in the United States that are provided on the aggregate level by the NIPA. The levels of consumption of sectors and households are a key building block in the creation of I-O models (please refer to Exhibit 3).

The I-O tables themselves are created using BEA I-O make-and-use tables (described above). The data in these tables are augmented by the biennial 10-year I-O forecast tables from the BLS. A major difference between the REDYN model and other I-O models is its use of a new distance impedance database supplied by the Oak Ridge National Laboratory (please refer to Exhibit 4). This allows the REDYN model to add elements of trade flow and gravity theory based on distance impedance specific to road, rail, water, air, and proxy transport. The combination of these data sources gives the REDYN model the power to predict the economic impacts of a wide range of economic changes with greater accuracy than ever before.

IV. Schedule of Exhibits

- Exhibit 1: The Business of Regional Dynamics, Inc.: Economic Modeling Redefined.
- Exhibit 2: How the Regional Dynamics Economic Model Works: The REDYN Model in a Nutshell.
- Exhibit 3: REDYN Model Data Sources and Baseline Estimation Process: Where the REDYN Model Gets Data.
- Exhibit 4: The Regional Dynamics Economic Analysis Model: What the REDYN Model Does.

Exhibit 1:
The Business of Regional Dynamics, Inc.:
Economic Modeling Redefined – Source: Regional Dynamics, Inc.

The Business of Regional Dynamics, Inc.

Economic Modeling Redefined

Regional Dynamics is an economic modeling company. We offer the REDYN advanced economic model by web subscription or batch services to consultants, agencies, firms, planners, and analysts (users). REDYN runs on the Internet. Subscriptions include advice to apply and interpret the model. Our model estimates the multi-regional impacts and year-by-year (dynamic) nonlinear effects on industries, consumers, and governments from changes in company sales, jobs, wages, or investments; changes in taxes or personal or government spending; or public policy changes such as energy, environment, school, health, or security measures. The results are called simulation forecasts, or simulations.

Our model is a fundamental re-envisioning of economic theory applied to estimating multi-regional, dynamic effects. It reflects advances in New Economic Geography, especially gravity theory (regional attraction) and trade flow (regional imports/exports), based on a new distance impedance database from Oak Ridge National Laboratories that enables calculating trade flow by commodity by road, rail, water, air, and proxy transport. The breakthrough in design is the commodity production linkage between the trade flow process and an entity-based data structure for the economy. Entities include industries, workers, governments, investors, etc., and commodities are the goods they use and make.

The upshot—users can build and run multiple online custom models on the fly for solid project analysis. These features make REDYN more flexible, complete, and accessible than any other modeling process—in a nutshell: *No sticker shock; better solutions.*

Because our model runs on the Internet for all 3,100+ US counties, it meets the need for multi-regional tools usable by state, regional, Federal, and consulting organizations who share policy or forecasting interests or economic impact interests in the same geographic areas. The model's fresh, efficient design and its Internet accessibility make it ideal for supporting long-term collaborative efforts as well as for doing individual studies.

The model also is ideal for studying effects of sequential regional inputs, or generating a schedule of responses from a large set of alternative inputs, across a very large number of counties. Repetitive changes across many regions may be better handled as an offline batch job following an analytic script rather than as an Internet project. However, the batch approach has an engagement element as follows: After a user calls us, we accept and review the user's study information, set up and run the script, then produce and deliver agreed brief script reports in hard copy or electronic format from the simulation results. Alternatively, users can subscribe online to their simulation results so they can create their own simulation-based script reports at will for open-ended multiple studies.

We offer model subscriptions to consultants, but we're not in the consulting business. We're happy to initiate or partner with consultants if an agency, company, or other group issues a request for proposals (RFP) to do a study involving economic modeling and consulting. However, we'd prefer that the consultants do the modeling and produce the study defined in the RFP, and mention our name and modeling process in the study.

Exhibit 2:
How the Regional Dynamics Economic Model Works:
The REDYN Model in a Nutshell – Source: Regional Dynamics, Inc.

How the Regional Dynamics Economic Model Works

The REDYN Model in a Nutshell

REDYN is a dynamic, nonlinear, endogenous, Input-Output (I-O), computable general equilibrium (CGE) economic and demographic forecasting and analysis engine based on the North American Industrial Classification System (NAICS). REDYN's online model-building edge excels at providing a uniquely complete and consistent Internet tool to configure and access plans, policies, events, and risks fully and very rapidly.

The REDYN model reflects advances in New Economic Geography (NEG) for gravity theory and trade flow to estimate all local and multi-regional trade flow effects by commodity by distance by transport mode by direction in response to any output or demand changes. It does not lock each industry into a straight-line industry transport cost within one implied universal transport distance, mode, and direction between county pairs. In addition, its multi-regional scope always includes the whole regionalized US economy in every forecast and simulation.

REDYN's breakthrough design links three elements into one core activity: its continuous make-and-use commodity transformation production function, its NEG trade flows, and its entity-based data structure for the economy (social accounting matrix). All industries and entities including labor both use and make one or more commodities (goods and services). All commodities use appropriate transport modes, or communications mode if non-material.

The REDYN model moves all commodities including labor both within counties and between all county pairs and the automatic rest-of-US area by five transport modes (road, rail, water, air, and estimated). It uses I-O transport demand and Cobb-Douglas step-wise adjustments (equal proportion changes, i.e., constant elasticity of substitution) to assign commodities to modes, and a detailed Oak Ridge National Laboratory impedance database to account for accessibility (impedance) by mode, distance, and travel direction by commodity (accounting for net elevation difference effects) between all origin-destination pairs.

Users can control access (impedance) either at a mode level, or at a commodity-by-mode level. The Cobb-Douglas shift of commodities toward transport mode(s) with increased accessibility (reduced impedance values) induces changes in delivered prices for all affected commodities including labor. The industries or entities producing or using the affected commodities then adjust their output and thus their need for inputs.

The price-driven output and input adjustment process also applies if a user models a non-transport change or policy, such as an impact, demand, cost, tax, or price scenario. These changes affect local and remote supply and demand for one or more commodities, and thus their delivered prices after they pass through the transportation system. To varying degrees, the process then affects delivered prices, outputs, and inputs for all commodities through the continuous commodity transformation production function applied by every industry and entity wherever located. Expressed over time and distance, this ongoing cycle is the essence of modern CGE-NEG modeling and forecasting defined by REDYN.

Operationally, REDYN's multi-processor Internet server carries active regions for over 3,100 counties, 700 industries, 820 occupations, hundreds of commodities, and a 50-year forecast in a 2-terabyte database. It offers much more power, flexibility, and multi-user access, including consultant and institutional collaboration, than desktop systems offer.

The REDYN model framework takes the traditional economic concept of the circular flow diagram absolutely seriously, and discards the artificial primacy given to the idea of factor inputs to production. The framework views the economy as a comprehensive, continuous process in which industries and entities convert input commodities into output commodities. For example, producers or industries clearly do this, as is seen in the classic I-O table structure based on real-world business behavior.

Labor too can be viewed as an "industry" or entity. It converts consumer goods and services into a wage bill, which is a market commodity behaviorally identical to any other. Similarly, remittance cohorts, defined as the unemployed as well as all individuals such as retired persons and others who receive government payments through transfers, can be seen as entities that convert consumer goods and services into transfer payments.

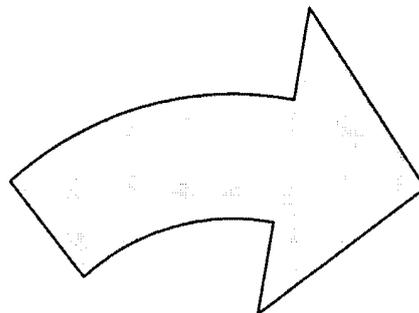
Likewise, governments convert purchases of commodities including industry goods and services and labor's wage bill into government goods and services that are "purchased" primarily through tax revenue. Finally, the model includes "investors" to produce financial capital, "speculators" to produce physical capital, and "land" to anchor each regional economy with its particular attributes so that the regions do not collapse together as would occur if all regions had the same basic labor, farm, water, mineral, and infrastructure resources when multiregional transport costs are considered.

The REDYN model can be visualized as regional entities using, making, and moving commodities in an organized circular process that captures supply (making goods and services), demand (using goods and services), and delivered price (costs for making and moving goods and services) to clear the supply and demand for all commodities in and across all regions.

The charts on the next five pages summarize the model's operation as follows...

- Circular Flow Economic Entity Process
- Commodity Make Table by Entity
- Commodity Use Table by Entity
- Entity Production Function Form by Region
- Demographics and Migration
- Economic Model Schematic Summary
- Economic Model Production Function and Commodities by Entity
- Economic Model Prices and Trade Flow

CIRCULAR FLOW ECONOMIC ENTITY PROCESS In & Between All Regions



USE Commodities:

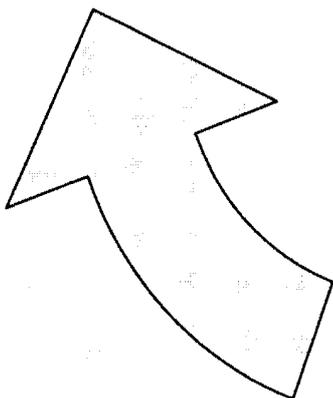
Demand

(Delivered Price =
ExWorks Price +
Transport Cost)

MAKE Commodities:

Supply

(ExWorks Price, i.e.,
price at source of good
or service)

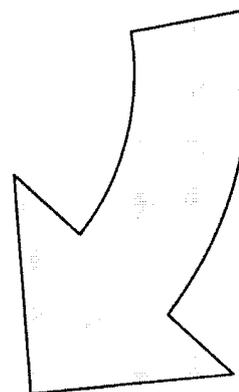


MOVE Commodities:

Trade Flow

(Transport Cost by
Commodity, Distance,
Mode, and Direction for
all Regional Pairs)

5 Modes: Road, Rail,
Water, Air, Other



ENTITIES	Producer	Wage	Transfr	Govt	Fincl Cap	Phys Cap	
MAKE:	Goods	Bills	Pmts	Goods	(Div-Int-Rent)	(Resid, P&E)	Land

Producers	x						
Labor		x					
Remittance Cohorts			x				
Governments				x			
Financial Capital Providers (Investors)					x		
Physical Capital Makers (Speculators)						x	
Land							x

ENTITIES USE—	<u>Producers</u>	<u>Labor</u>	<u>Remits</u>	<u>Govts</u>	<u>Investors</u>	<u>Spec</u>	<u>Land</u>
Producer Goods&Svcs	x	x	x	x	x	x	
Labor (Wage Bill)	x			x		x	
Transfr Pmts/Taxes				x			
Govt Goods&Svcs	x	x	x	x	x	x	
Fincl Cap (Div-Int-Rent)						x	x
Phys Cap (Resid, P&E)	P&E	Res	Res	P&E	Res		
Land	x	x	x	x	x	x	

Entity PRODUCTION FUNCTION FORM by Region

<u>Input Demanded</u>					<u>Output (Sales) Supplied</u>			
Commodity	Qty	RPC	Dlvr		Commodity	Qty	ExWorks Price	Intl Pct
			Price	Jobs				
Land	x	1.0	x		Primary	x	x	x
Residential	x	x	x		2nd	x	x	x
Financial	x	x	x		3rd	x	x	x
Plant&Equip	x	x	x		4th	x	x	x
Wage Bill	x	x	x	x	Others/Misc	x	x	x
Goods&Svcs	x	x	x		Scrap	x	x	x

DEMOGRAPHICS: Cohort-survival estimation

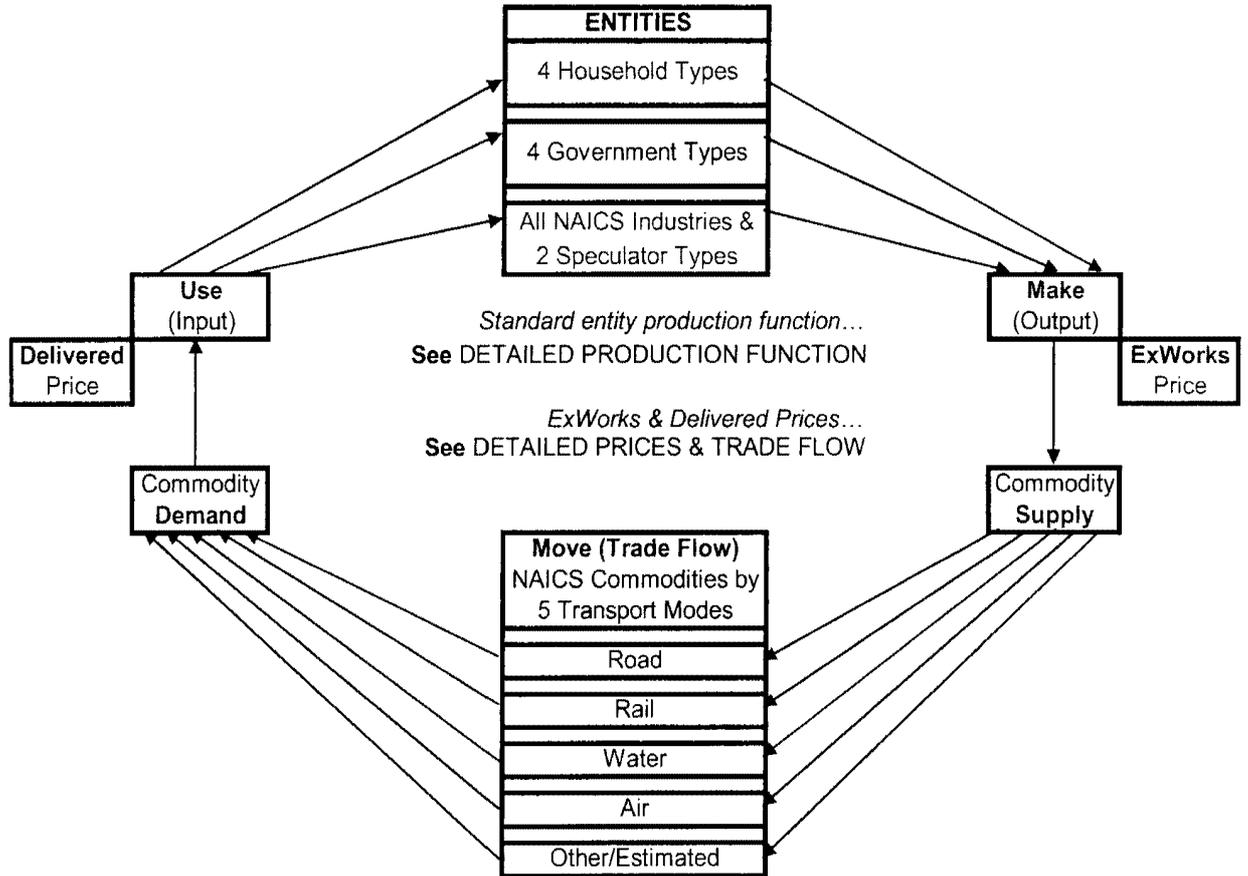
- White, non-Hispanic
- Black, non-Hispanic
- Other, non-Hispanic
- Hispanic
- Male or Female
- Ages 0-1, 2-99 by year, 100+ years

MIGRATION: Induced by economic activity

- Intrinsic behavior of economic labor's wage bill commodity (historical relationships by region across wage bill, output, jobs, and people)
- Estimate wage bill and output changes, then scale to jobs and people (rational expectations notion)
- Subject to regional constants by cohort (controls for demographic composition)

REDYN Economic Model Schematic-SUMMARY

1/21/2006



REDYN Economic Model Schematic-DETAILED ENTITY PRODUCTION FUNCTION

1/21/2006

Standard Make & Use Production Function for All Entities

Entities ... Producers, Labor, Remittance Cohorts, Govts, Investors, Speculators

Standard Make & Use Production Function by Entity Group ...

Industries (By NAICS Code); Speculators (Capital Goods Makers: Residential, and Nonres Plant & Equip)

Use Commodities: Land, P&E (Indus only), Financial (Spec only), Labor, Goods&Svcs [Divrd Prices]

Make Commodities: Producer Indus (Primary, Others, Misc, Scrap); Spec (Res, P&E) [ExWorks Prices]

Households (Workers: Unemployed & Retired; and Savers)

Use Commodities: Land, Res, Goods&Svcs [Divrd Prices]

Make Commodities: Wage Bill, Proprietors Income, Transf Pmts, Div-Int-Rent [ExWorks Prices]

Govts (Fed Mil & Nonmil, and State & Local Educ & Noneduc)

Use Commodities: Land, Transf Pmts/Fees&Taxes, P&E, Labor, Goods&Svcs [Divrd Prices]

Make Commodities: Primary, Others, Misc, Scrap [ExWorks Prices]

Commodities

All NAICS Commodities ... Supplied & Demanded ...

Aggregated by Detailed NAICS Commodity Across All Entities by Region ...

Supplied Categories (Make By)

Land (Fixed by Region)

Residential (Speculators)

Div-Int-Rent (Households)

Plant & Equip (Speculators)

Wage Bill & Prop Income (HH)

Transf Pmt/Fee/Tax (HH/Indus/Spec)

Primary/Others/Misc/Scrap (Producers & Govts)

Demanded Categories (Use By)

Land (HH, Govts, Indus, Spec)

Residential Capital (HH)

Financial/D-I-R Capital (Spec)

Plant & Equip Capital (Govts, Indus)

Labor (Govts, Indus, Spec)

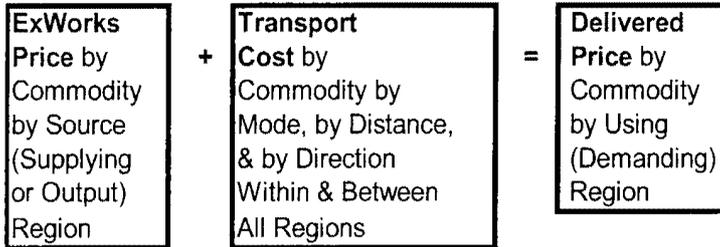
Transf Pmts/Fees&Taxes (Govts)

Goods&Svcs (HH, Govts, Indus, Spec)

REDYN Economic Model Schematic-DETAILED PRICES & TRADE FLOW

1/21/2006

Prices & Trade Flow ...



Details on Prices & Flows ...

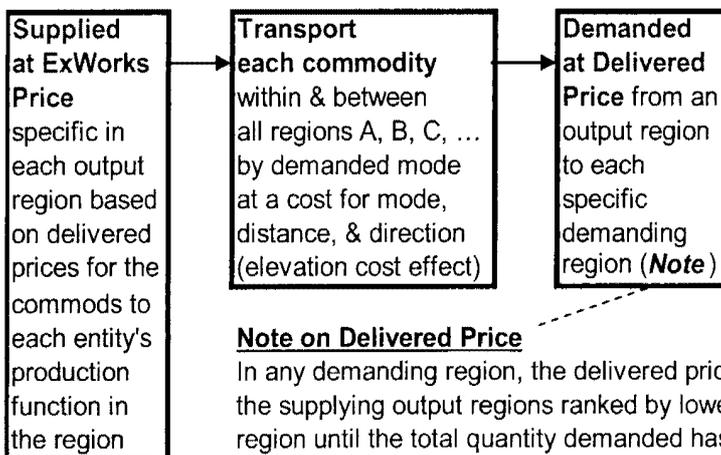


Exhibit 3:
REDYN Model Data Sources and Baseline Estimation Process:
Where the REDYN Model Gets Data – Source: Regional Dynamics, Inc.

REDYN Model Data Sources and Baseline Estimation Process

Where the REDYN Model Gets Data

Regional Dynamics uses several sources to estimate county-level employment and output for its baseline database. The REDYN model applies the North American Industrial Classification System (NAICS) at the five-digit detail level (703 industries), and also uses NAICS to identify all the goods and services (over 180 commodities) consumed and produced by the detailed industries. NAICS is used by the US Government to classify and organize information about all the various industries making up the US economy, such as retail stores, automobile manufacturing, insurance firms, and so forth. NAICS reports five levels of detail. The two-digit level aggregates all activity into 24 broad economic industries, and the five-digit level identifies activity across 703 specific industries.

The primary data sources are the County Business Patterns (CBP) from the Bureau of the Census, and the Regional Economic Information System (REIS) from the Bureau of Economic Analysis (BEA). Wage Bill (payroll) data are derived from the same sources and with the same techniques as the employment data. The CBP reports the total annual payroll for each NAICS code up to the five-digit level of detail for the US as a whole and for every region, state, and county. However, total employment data and total payroll data are subject to data suppressions for privacy. Regional Dynamics developed a sophisticated row-and-column sum (RAS) analytic system to fill all data suppressions by using all information available in the CBP series and guaranteeing internal consistency with unsuppressed wage and employment data. All the furnished and estimated CBP wage bill and employment data are then totaled and scaled to match the wage bill and employment data reported in the BEA's REIS, which includes all county and state wage bill data at three-digit NAICS detail and employment data at two-digit NAICS detail.

The REIS directly provides wage bill and employment data for the government and agriculture sectors, and also disposable personal income data by county. The REIS county income data are used to allocate national consumption to counties from the BEA's National Income and Product Accounts (NIPA).

Annual Input-Output (IO) tables are constructed using BEA IO make-and-use tables, as well as biennial 10-year IO forecast tables from the Bureau of Labor Statistics (BLS). Make tables describe all the commodities made by each economic entity, and use tables describe all the commodities used by each economic entity. The very detailed BEA IO make-and-use tables are extended year-by-year to match the annual changes in make-and-use composition implied by the current 10-year BLS IO tables. This generates a detailed annual forecast series of national IO make-and-use tables.

Each county's wage bill by industry is used to allocate each industry's national output to counties from the NIPA, and then the regional output by industry is allocated to commodities based on the national IO make table proportions. This assumes that the commodities produced by an industry are truly joint in the production process, as dictated by a uniform production function for all firms in each industry based on competitive pressures to diffuse advantages quickly across all firms in an industry.

Exhibit 4:
The Regional Dynamics Economic Analysis Model:
What the REDYN Model Does – Source: Regional Dynamics, Inc.

The Regional Dynamics Economic Analysis Model

What the REDYN Model Does

Regional Dynamics offers REDYN, a fundamentally new, web-based, massively multi-regional, dynamic, nonlinear New Economic Geography analysis engine with a complete economic database and baseline forecast. After subscribing to the system, users input online changes by region and year: e.g., jobs, wages, output, income, intermediate demand, and final consumption, investment, and government demand. REDYN then estimates detailed, annual, gravity-based trade flows and impacts in all US counties and industries. The model is a live, online Internet service. It's also available to run batch mode jobs to process massively multi-regional tasks (3,100+ regions) for automated or scripted work.

The REDYN model applies a fresh I-O methodology based on very detailed make-and-use tables with social accounting matrix features for all entities, a comprehensive commodity production transformation function, and impedance-based commodity trade flows by five transport modes. Oak Ridge National Laboratories developed the impedance measures.

The model automatically includes an explicit extra region for all US counties outside any given simulation to identify the full US output and trade flow response. The model also automatically seeks the suppliers of suppliers to find the complete US supply chain response by region and industry in any simulation.

REDYN excels at offering a uniquely complete and consistent model-building edge that no other modeling process can replicate for configuring and assessing plans, events, and risks fully and rapidly across regions and years.

Here's how it works. At run time, users apply their subscribed resources as an online tool kit to build and run custom models at will. This design flexibility lets users quickly build models scaled correctly for any studies, event analysis, overlapping or alternative analytic perspectives, or backcast analysis.

The REDYN model estimates employment, output, wages, occupations, income, gross product, demand, self-supply, trade flow, etc. Within a user's subscription, the model generates year-by-year reports by county and year, for all subscribed counties, or for any aggregation into user-defined areas for each study. For easy regional comparison at no extra cost, each report focuses on one concept (jobs, output, wages, and so forth) arranged by region by year on a sheet in a spreadsheet book. Users then can apply full spreadsheet tools for sorting and charting. Online and phone support are included.

The model is available to all users across agency levels. Clients can offer access to other users through user-group web pages with discounts or rebates based on the size of the client's subscription. Clients subscribe to a regional area (one or more counties, states, or groups); to 703 industries (North American Industrial Classification System); and to an analytic type (I-O only, or equilibrium and I-O). The client sets the number and identity of its subscribing users; one user is free. Subsequently added users including consultants or staff can be managed by one or more additional users on an incremental fee basis.

EXHIBIT

7

EXHIBIT

8

EXHIBIT

9



Search

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State & County QuickFacts

Select a State USA QuickFacts What's New FAQ

Thank you for your feedback! The new QuickFacts Beta 2.0 delivers the following improvements: Search by zip code, improved table display, browse more data feature, download data, and more.

QuickFacts Beta What's New & FAQs
Tell us what you think

UNITED STATES

Enter state, county, city, town, or zip code: -- SELECT A FACT --

RESET TABLE MAP CHART DASHBOARD DOWNLOAD

New York counties- selection map

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Select a county Go

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Monticello (village), New York

Want more? Browse data sets for Monticello (village)

People QuickFacts	Monticello	New York
Population, 2014 estimate	6,651	19,746,227
Population, 2013 estimate	6,768	19,695,680
Population, 2010 (April 1) estimates base	6,869	19,378,112
Population, percent change - April 1, 2010 to July 1, 2014	-3.2%	1.9%
Population, percent change - April 1, 2010 to July 1, 2013	-1.5%	1.6%
Population, 2010	6,726	19,378,102
Persons under 5 years, percent, 2010	8.4%	6.0%
Persons under 18 years, percent, 2010	28.1%	22.3%
Persons 65 years and over, percent, 2010	12.2%	13.5%
Female persons, percent, 2010	50.7%	51.6%

White alone, percent, 2010 (a)	49.4%	65.7%
Black or African American alone, percent, 2010 (a)	32.1%	15.9%
American Indian and Alaska Native alone, percent, 2010 (a)	0.6%	0.6%
Asian alone, percent, 2010 (a)	2.4%	7.3%
Native Hawaiian and Other Pacific Islander alone, percent, 2010 (a)	0.0%	0.0%
Two or More Races, percent, 2010	6.0%	3.0%
Hispanic or Latino, percent, 2010 (b)	29.9%	17.6%
White alone, not Hispanic or Latino, percent, 2010	34.6%	58.3%

Living in same house 1 year & over, percent, 2009-2013	74.0%	88.8%
Foreign born persons, percent, 2009-2013	16.8%	22.1%
Language other than English spoken at home, pct age 5+, 2009-2013	26.5%	29.9%
High school graduate or higher, percent of persons age 25+, 2009-2013	74.6%	85.2%
Bachelor's degree or higher, percent of persons age 25+, 2009-2013	12.7%	33.2%
Veterans, 2009-2013	519	912,499
Mean travel time to work (minutes), workers age 16+, 2009-2013	21.3	31.6
Housing units, 2010	3,270	8,108,103
Homeownership rate, 2009-2013	26.9%	54.2%
Housing units in multi-unit structures, percent, 2009-2013	65.4%	50.6%
Median value of owner-occupied housing units, 2009-2013	\$134,900	\$288,200
Households, 2009-2013	2,869	7,234,743
Persons per household, 2009-2013	2.24	2.61

Per capita money income in past 12 months (2013), 2009-2013	\$1	\$32,382
Median household income, 2009-2013	\$21,668	\$58,003
Persons below poverty level, percent, 2009-2013	42.0%	15.3%

Business QuickFacts	Monticello	New York
Total number of firms, 2007	1,137	1,956,733
Black-owned firms, percent, 2007	S	10.4%
American Indian- and Alaska Native-owned firms, percent, 2007	F	0.7%
Asian-owned firms, percent, 2007	F	10.1%
Native Hawaiian and Other Pacific Islander-owned firms, percent, 2007	F	0.1%
Hispanic-owned firms, percent, 2007	S	9.9%
Women-owned firms, percent, 2007	38.8%	30.4%

Manufacturers shipments, 2007 (\$1000)	01	162,720,173
Merchant wholesaler sales, 2007 (\$1000)	26,344	313,461,904
Retail sales, 2007 (\$1000)	269,737	230,718,065
Retail sales per capita, 2007	\$41,125	\$11,879
Accommodation and food services sales, 2007 (\$1000)	11,270	39,813,499

Geography QuickFacts	Monticello	New York
Land area in square miles, 2010	3.99	47,126.40
Persons per square mile, 2010	1,687.8	411.2
FIPS Code	48175	36
Counties	Sullivan County	

1: Counties with 500 employees or less are excluded.

Download these tables - delimited | Download these tables - Excel | Download the full data set

(a) Includes persons reporting only one race.
 (b) Hispanics may be of any race, so also are included in applicable race categories.

D: Suppressed to avoid disclosure of confidential information
 F: Fewer than 25 firms
 FN: Footnote on this item for this area in place of data
 NA: Not available
 S: Suppressed; does not meet publication standards
 X: Not applicable
 Z: Value greater than zero but less than half unit of measure shown

Source U.S. Census Bureau: State and County QuickFacts. Data derived from Population Estimates, American Community Survey, Census of Population and Housing, County Business Patterns, Economic Census, Survey of Business Owners, Building Permits, Census of Governments
 Last Revised: Thursday, 03-Sep-2015 15:08:54 EDT

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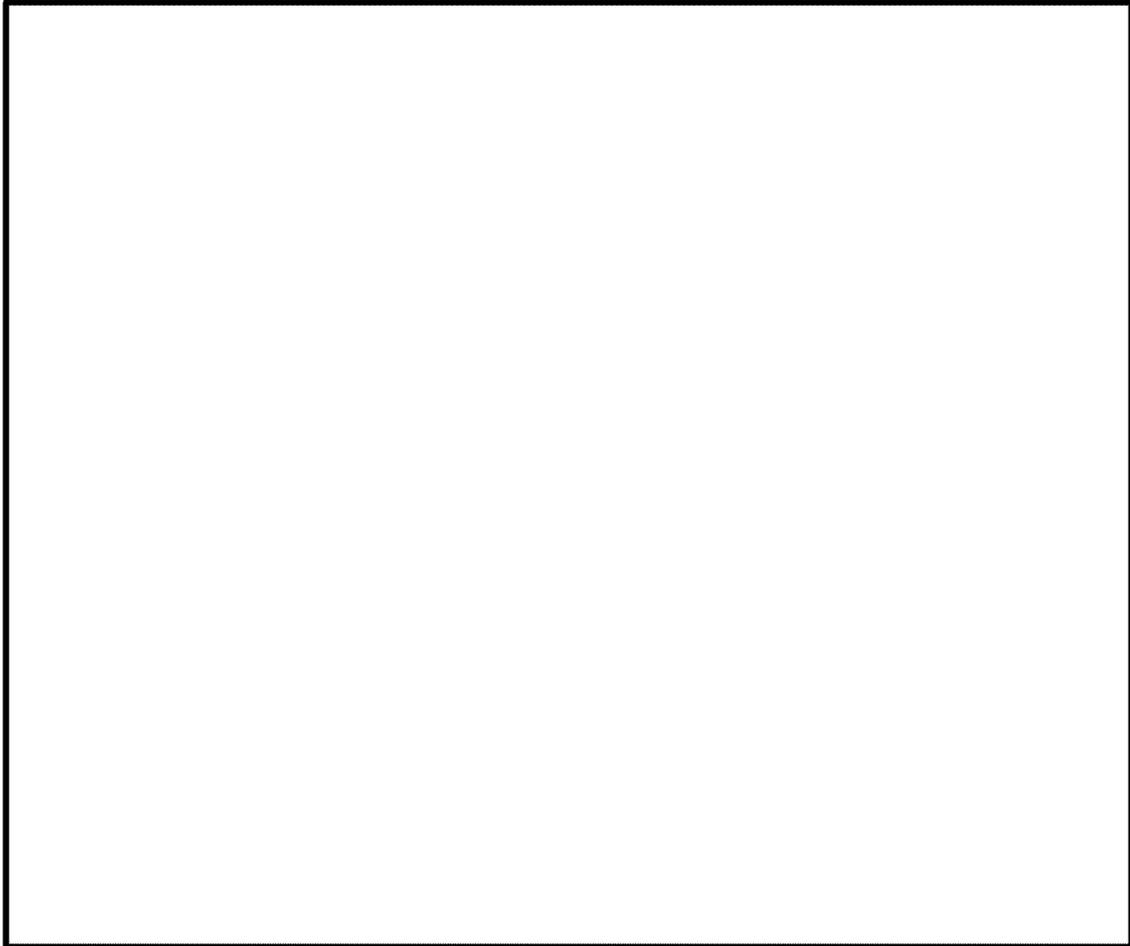
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EXHIBIT

10

(b)(4)

Agreement between General Contractor and Property Owner



RECITALS



(b)(4)

Section 1. Definitions.

[Redacted content for Section 1]

Section 2. Obligations of Contractor.

[Redacted content for Section 2]

Section 3. The Work.

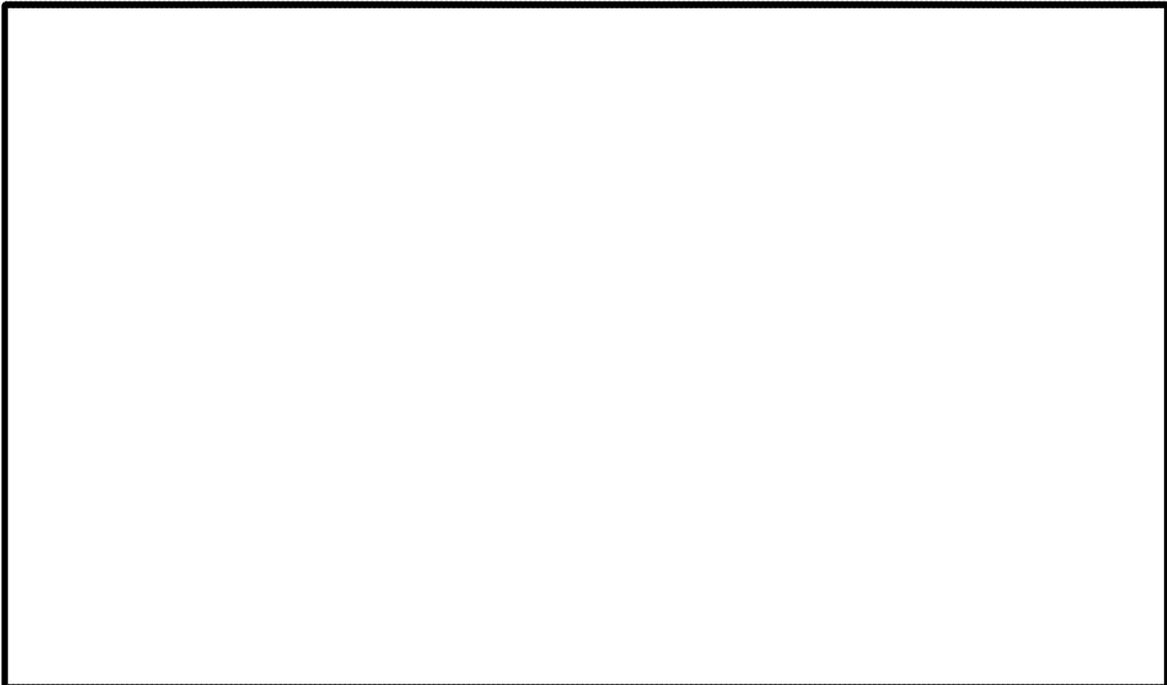
[Redacted content for Section 3]



Section 4. Contract Time.



Section 5. Payment of Contract Price.





Section 6. Warranty.



Section 7.



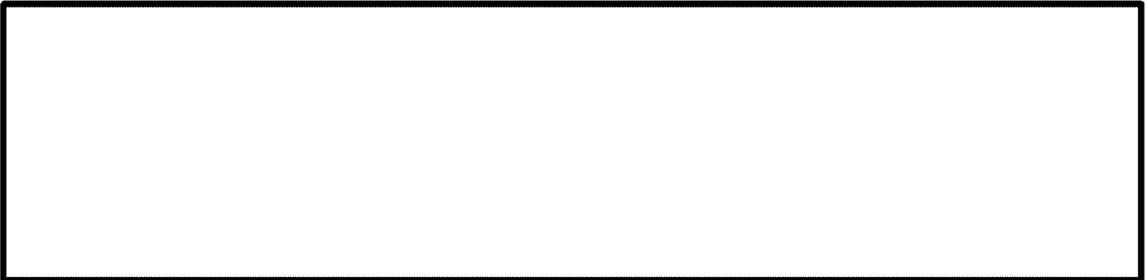
Section 8. Independent Contractor.



Section 9. Miscellaneous.



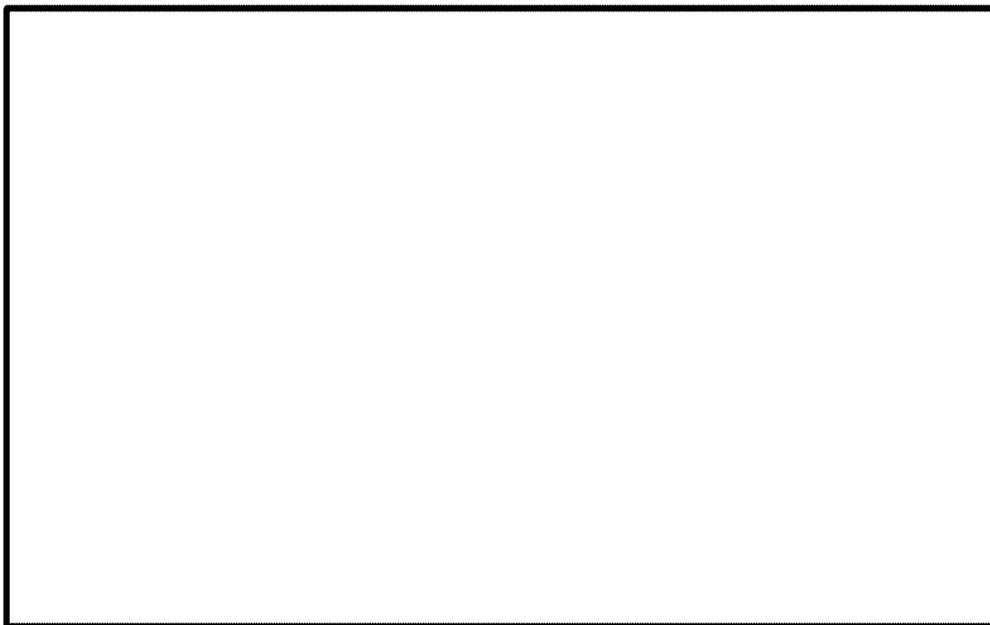
Section 10. Mediation.



Section 11. Contractor's License Notice.



(b)(4)



IN WITNESS WHEREOF, the parties have executed this Subcontract as of the date first set forth above.

(b)(6)



EXHIBIT

11



(b)(4)



EXHIBIT

12

SUMMARY OF PRINCIPAL LOAN TERMS

--

Lender

Borrower

Principal Amount

Maturity Date

**Interest Rate and
Payment Dates**

--

Prepayment

Security and Collateral

Ranking

**Representations and
Warranties;
Affirmative Covenants
and Negative Covenants**

Financial Reporting

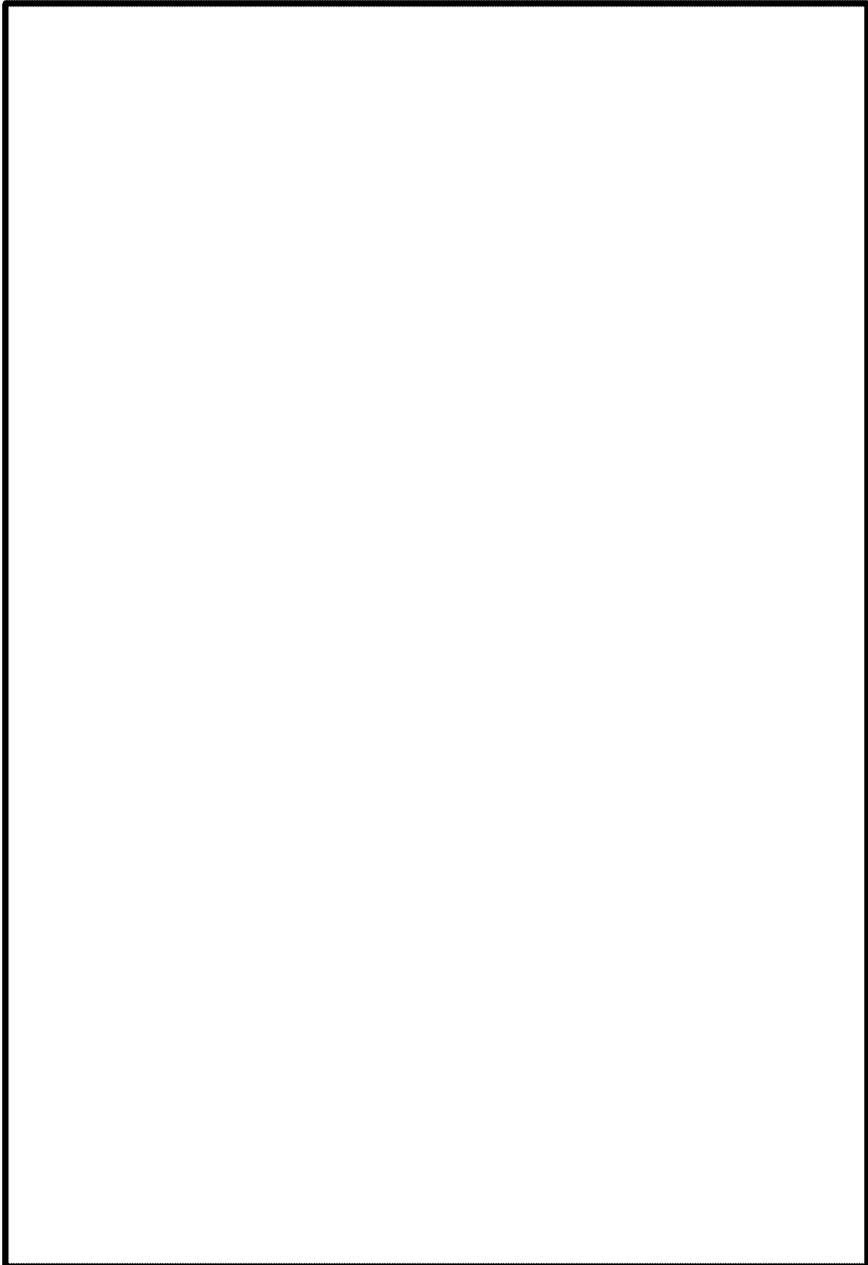
Amendment

Events of Default

Remedies

Use of Loan Proceeds

Nonbinding Nature



IN WITNESS WHEREOF, this term sheet has been duly executed by the parties as of September 25, 2015.

NEW YORK CONTINUOUS CARE FUND LLC



(b)(4)

(b)(6)

EXHIBIT

13

(b)(4)

LICENSES AND PERMITS

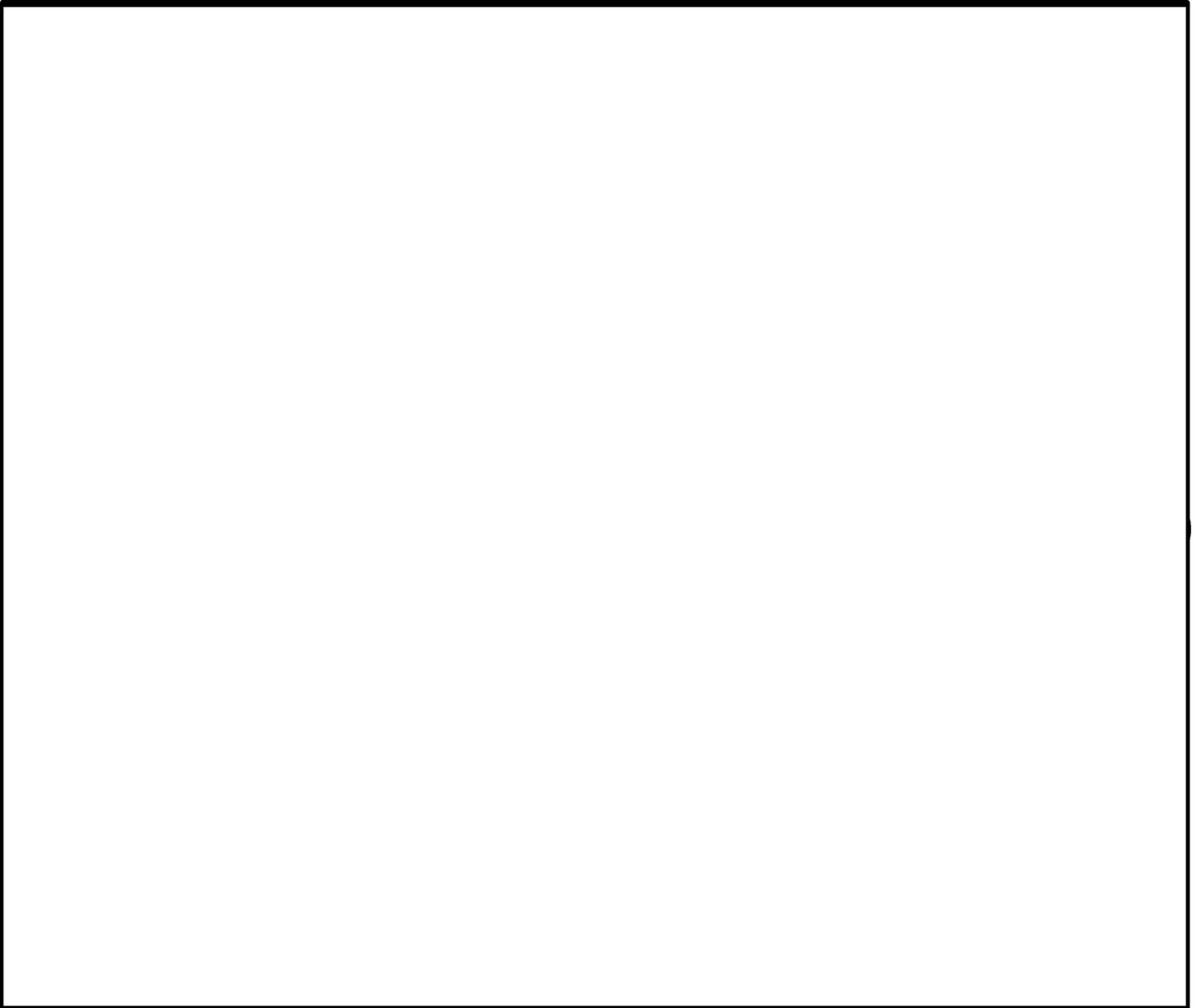
Permit/License Name	Type of Permit/License	Entity that issues/approves	Date Applied for and Application Number	Date Approved/Issued or Expected Date of Issuance/ Approval

(b)(4)

PERMITS

Permit/License Name	Type of Permit/License	Entity that Issues/ Approves	Date Applied For and Application Number	Date Approved/Issued or Expected Date of Issuance/Approval

(b)(4)



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(b)(4)

TURNKEY

Permit/License Name	Type of Permit/License	Entity that issues/approves	Date Applied for and Application Number	Date Approved/Issued or Expected Date of Issuance/Approval

EXHIBIT

14



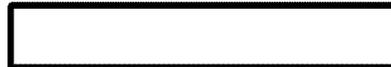
HEALTHTRUST

Seniors Housing & Healthcare Real Estate Advisory Services



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MARKET STUDY



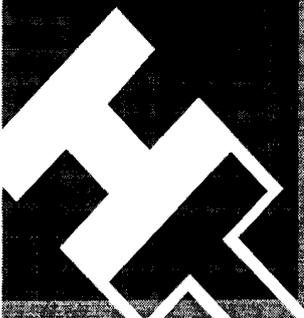
September 24, 2015

(b)(4)



Prepared by:
HealthTrust

6801 Energy Court, Suite 200 | Sarasota, FL 34240
P: 941.363.7500 | F: 941.363.7525 | healthtrust.com





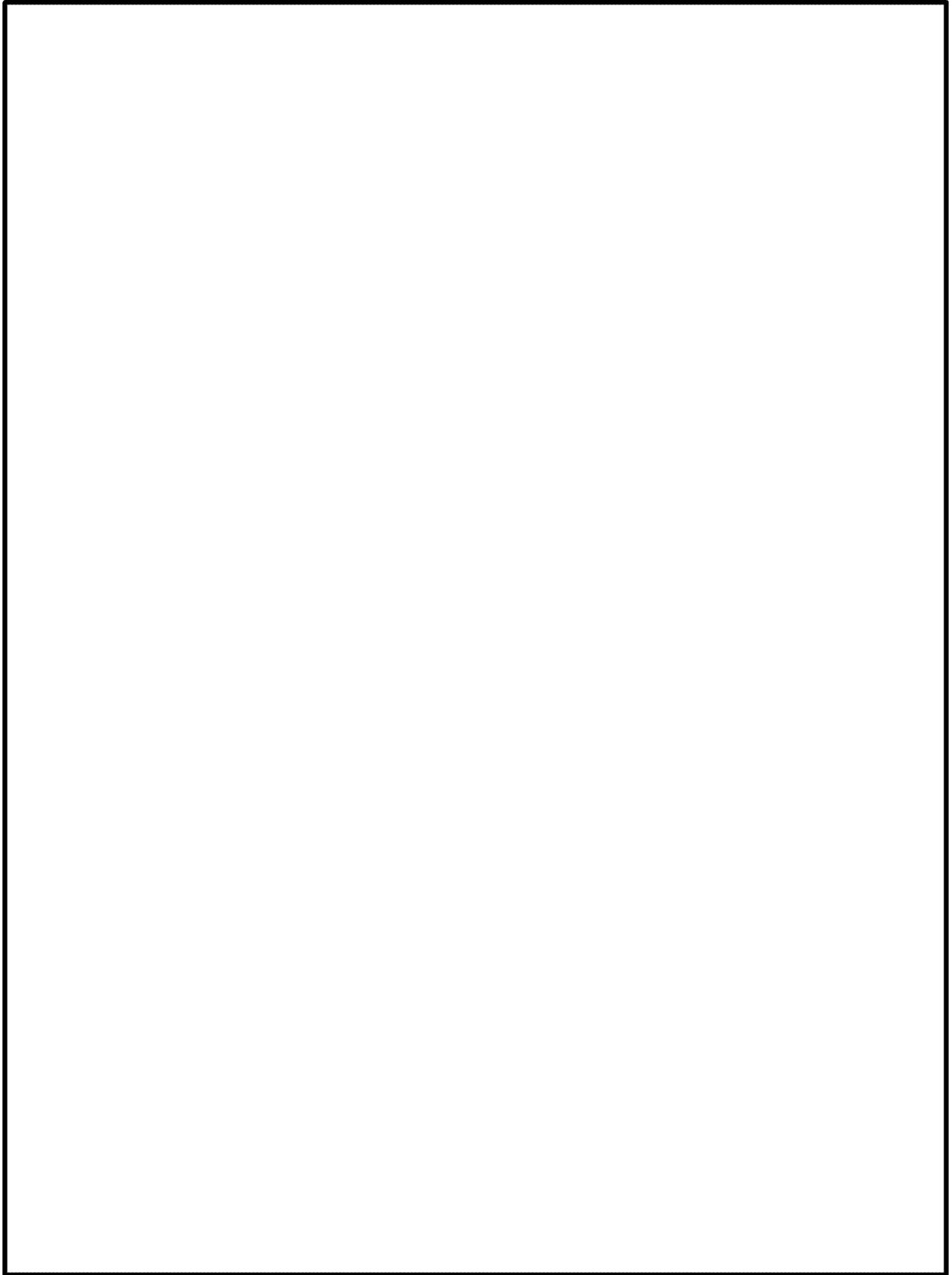
September 28, 2015

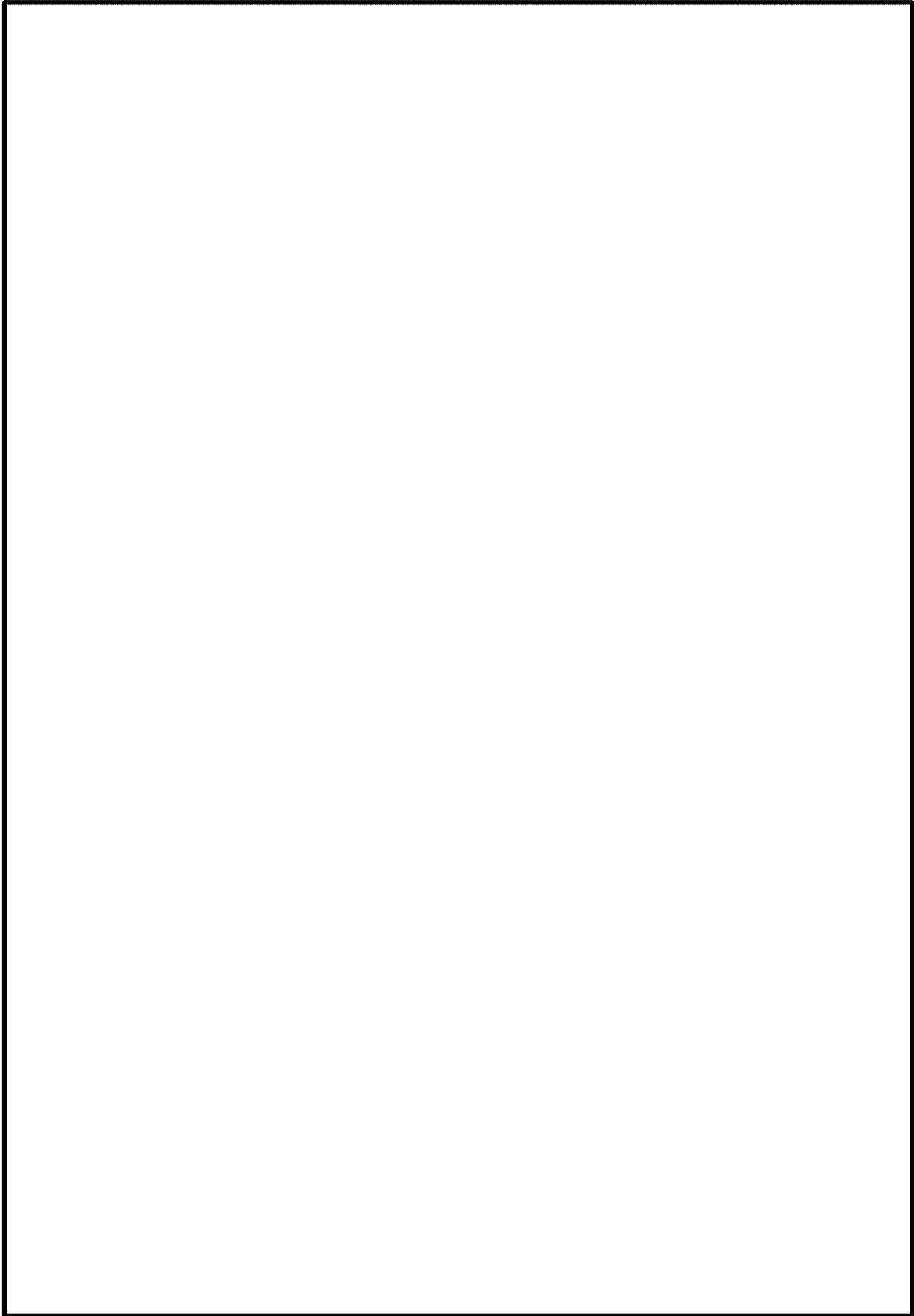
Mr. Thomas Ting
Thomas Ting International
P.O. Box 1386
Monticello, NY, 12701

(b)(4)

RE: Market Study of









The report will be used to assist with internal decision-making involving the subject. The effective date of the analysis was estimated under market conditions observed at that time, reflecting the fee simple interest in the total assets of the business ("TAB"). Complete descriptions of the property, together with the sources of information and the bases of our estimates, are stated in the accompanying sections of this report.

The report is a Self-Contained Market Study that complies with the reporting requirements set forth in Standards Rule 5-2 of the Uniform Standards of Professional Appraisal Practice and FIRREA.

This report, the final estimates of demand and the prospective analyses are intended solely for your information and assistance for the function stated above, and should not be relied upon for any other purpose. Neither our report nor any of its contents nor any reference to the appraisers or our firm, may be included or quoted in any document, offering circular or registration statement, prospectus, sales brochure, other appraisal, loan or other agreement without HealthTrust LLC's prior written approval of the form and context in which it will appear.

Respectfully submitted,

HealthTrust, LLC

HealthTrust, LLC

Certification

I certify that, to the best of my knowledge and belief:

The statements of fact contained in the accompanying report are to the best of our knowledge true and correct.

The reported analyses, opinions, and conclusions are limited only by the reported assumptions and limiting conditions and are our personal, unbiased professional analyses, opinions, and conclusions.

We have no present or prospective interest in the property that is the subject of this report, and we have no personal interest or bias with respect to the parties involved.

Our compensation is not contingent upon the reporting of a predetermined value or direction in value that favors the cause of the client, the amount of the value estimate, the attainment of a stipulated result, or the occurrence of a subsequent event.

Our analyses, opinions, and conclusions were developed, and this report has been prepared, in conformity with the requirements of the Code of Professional Ethics and the Standards of Professional Appraisal Practice of the Appraisal Institute and in conformity with the 2012 Edition of the Uniform Standards of Professional Appraisal Practice.

The use of this report is subject to the requirements of the Appraisal Institute relating to review by its duly authorized representatives.

David Rey Salinas, MAI, ASA has not made an inspection of the subject but reviewed this report. Edward Farni has not made an inspection of the subject but assisted with this report. No one, other than those so named in the certification pages herein, provided assistance to the undersigned with preparation of this report.

David Rey Salinas, MAI, ASA has not provided consulting or valuation services within the three years immediately preceding acceptance of this assignment.

The subject of this analysis, [REDACTED]

As of the date of this report, David Rey Salinas, MAI, has completed the requirements of the continuing education program of the Appraisal Institute.

(b)(4)



David Rey Salinas, MAI, ASA
Certified General Appraiser 46000039117 (NY)
10 Liberty Square
Boston, MA 02109
(617) 542-2125
david.salinas@healthtrust.com



Certification

I certify that, to the best of my knowledge and belief:

The statements of fact contained in the accompanying report are to the best of our knowledge true and correct.

The reported analyses, opinions, and conclusions are limited only by the reported assumptions and limiting conditions and are our personal, unbiased professional analyses, opinions, and conclusions.

We have no present or prospective interest in the property that is the subject of this report, and we have no personal interest or bias with respect to the parties involved.

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The use of this report is subject to the requirements of the Appraisal Institute relating to review by its duly authorized representatives.

Anthony W. Carter, MAI has made an inspection of the subject. No one, other than those so named in the certification pages herein, provided assistance to the undersigned with preparation of this report.

Anthony W. Carter, MAI has not provided consulting or valuation services within the three years immediately preceding acceptance of this assignment.

(b)(4) The subject of this analysis, 


As of the date of this report, Anthony W. Carter, MAI, has completed the requirements of the continuing education program of the Appraisal Institute.

Anthony W. Carter, MAI
State-Certified General Appraiser 4600050873 (NY)
3008 7th Avenue South
Birmingham, AL 35233
(205) 320-7523
tony.carter@healthtrust.com

Standard Conditions

This appraisal report shall be subject to standard conditions, permitted and/or limited usage, and terms of engagement, which are outlined as follows:

Appraisals are performed and written reports are prepared in accordance with the Uniform Standards of Professional Appraisal Practice of the Appraisal Foundation and with the Appraisal Institute's Standards of Professional Appraisal Practice and Code of Professional Ethics.

Unless specifically stated, the value conclusion(s) contained in the Appraisal applies to the real estate only, and does not include personal property, machinery and equipment, trade fixtures, business value, goodwill or other non-realty items. The Appraisal report covering the subject is limited to surface rights only, and does not include any inherent subsurface or mineral rights. Income tax considerations have not been included or valued unless so specified in the Appraisal. We make no representations as to the value changes that may be attributed to such considerations.

The legal description used in this report is assumed to be correct and we have made no survey of the property. We assume that there are no hidden or unapparent conditions of the property, subsoil, or structures that would render it more or less valuable.

No opinion is rendered as to property title, which is assumed to be good and marketable. Unless otherwise stated, no consideration is given to liens or encumbrances against the property. Sketches, maps, photos, or other graphic aids included in appraisal reports are intended to assist the reader in ready identification and visualization of the property, and are not intended for technical purposes.

It is assumed that legal, engineering, or other professional advice, as may be required, has been or will be obtained from professional sources and that the appraisal report will not be used for guidance in legal or technical matters such as, but not limited to, the existence of encroachments, easements or other discrepancies affecting the legal description of the property. It is assumed that there are no concealed or dubious conditions of the subsoil or subsurface waters including water table and flood plain, unless otherwise noted. We further assume there are no regulations of any government entity to control or restrict the use of the property unless specifically referred to in the report. It is assumed that the property will not operate in violation of any applicable government regulations, codes, ordinances or statutes.

This report is not intended to be an engineering report. We are not qualified as structural or environmental engineers; therefore we are not qualified to judge the structural or environmental integrity of the improvements, if any. Consequently, no warranty or representations are made nor any liability assumed for the structural soundness, quality, adequacy or capacities of said improvements and utility services, including the construction materials, particularly the roof, foundations, and equipment, including the HVAC systems, if applicable. Should there be any question concerning same, it is strongly recommended that an engineering, construction and/or environmental inspection be obtained. The value estimate(s) stated in this Appraisal, unless noted otherwise, is predicated on the assumptions that all improvements, equipment and building services, if any, are structurally sound and suffer no concealed or latent defects or inadequacies other than those noted in the Appraisal. We will call to your attention any apparent defects or material adverse conditions which come to our attention.

In the absence of competent technical advice to the contrary, it is assumed that the property being appraised is not adversely affected by concealed or unapparent hazards such as, but not limited to asbestos, hazardous or contaminated substances, toxic waste or radioactivity.

Information furnished by others is presumed to be reliable, and where so specified in the report, has been verified; but no responsibility, whether legal or otherwise, is assumed for its accuracy, and it cannot be guaranteed as being certain. No single item of information was completely relied upon to the exclusion of other information.

Appraisal reports may contain estimates of future financial performance, estimates or opinions that represent the appraiser's view of reasonable expectations at a particular point in time, but such information, estimates or opinions are not offered as predictions or as assurances that a particular level of income or profit will be achieved, that events will occur, or that a particular price will be offered or accepted. Actual results achieved during the period covered by our prospective financial analyses will vary from those described in our report, and the variations may be material.

Any proposed construction of rehabilitation referred to in the Appraisal is assumed to be completed within a reasonable time and in a workmanlike manner according to or exceeding currently accepted standards of design and methods of construction.

Any inaccessible portions of the Property or improvements not inspected are assumed to be as reported or similar to the areas that are inspected.

It should be specifically noted by any prospective mortgagee that the appraisal assumes that the property will be competently managed, leased, and maintained by financially sound owners over the expected period of ownership. This appraisal engagement does not entail an evaluation of management's or owner's effectiveness, nor are we responsible for future marketing efforts and other management or ownership actions upon which actual results will depend.

The Americans with Disabilities Act ("ADA") became effective January 26, 1992. We have not made a specific compliance survey and analysis of this property to determine whether or not it is in conformity with the various detailed requirements of the ADA. It is possible that a compliance survey of the property, together with a detailed analysis of the requirements of the ADA, could reveal that the property is not in compliance with one or more of the requirements of the Act. If so, this fact could have a negative effect upon the value of the property.

The report, the final estimate of value and estimates of future financial performance included therein, are intended for the information of the person or persons to whom they are addressed, solely for the purposes stated therein, and should not be relied upon for any other purpose. The addressee shall not distribute the report to third parties without prior permission of HealthTrust. Before such permission shall be provided, the third party shall agree to hold HealthTrust harmless relative to their use of the report. Neither our report, nor its contents, nor any reference to the appraisers or HealthTrust, may be included or quoted in any offering circular or registration statement, prospectus, sales brochure, other appraisal, loan or other agreement or document without our prior written permission. Permission will be granted only upon meeting certain conditions. Generally, HealthTrust will not agree to the use of its name as a "named expert" within the meaning of the Securities Act of 1933 and the Securities Act of 1934.

The valuation applies only to the property described and for the purpose so stated and should not be used for any other purpose. Possession of the report, or copy thereof, does not carry with it the right of publication. Any allocation of total price between land and the improvements as shown is invalidated if used separately or in conjunction with any other report.

Neither the report nor any portions thereof (especially any conclusions as to value, the identity of the appraisers or HealthTrust, or any reference to the Appraisal Institute or other recognized appraisal organization or the designations they confer) shall be disseminated to the public through public relations

Media, news media, advertising media, sales media or any other public means of communication without the prior written consent and approval of the appraisers and HealthTrust. The date(s) of the valuation to which the value estimate conclusions apply is set forth in the letter of transmittal and within the body of the report. The value is based on the purchasing power of the United States dollar as of that date.

Acceptance of and/or use of this report constitutes acceptance of all Standard Conditions.

Appraisal assignments are accepted with the understanding that there is no obligation to furnish services after completion of the original assignment. If the need for subsequent service related to an appraisal assignment (e.g., testimony, updates, conferences, reprint or copy service) is contemplated, special arrangements acceptable to HealthTrust must be made in advance.

Unless otherwise stated, no effort has been made to determine the possible effect, if any, on the subject property of energy shortage or future federal, state or local legislation, including any environmental or ecological matters or interpretations thereof.

We take no responsibility for any events, conditions or circumstances affecting the subject Property or its value, that take place subsequent to either the effective date of value cited in the Appraisal or the date of our field inspection, whichever occurs first.

This engagement may be terminated whether by client or HealthTrust at any time upon written notice to that effect to the other parties, it being understood that, unless HealthTrust shall unilaterally terminate the engagement without the client's consent and without reasonable cause, the provisions related to the payment of fees and expenses through the date of termination will survive any termination, and it being further understood that the indemnification and hold harmless provisions shall survive any termination thereof, whether or not such termination is unilateral.



Extraordinary Assumptions

Although this analysis is not contingent upon any particular management, it does presume that the subject's management is competent and experienced with operations of an Assisted Living Residence.

This analysis presumes that the proposed improvements will be built as described within this report. Any significant deviations may impact our value conclusions.

We presume that the developer will fund any cash short falls out-of-pocket until the property reaches a stabilized level of occupancy.

The impacts of legislative changes for the reimbursement of Medicaid can be significant but are difficult to predict. Our estimates and conclusions reflect the current reimbursement policies and those reasonably anticipated for the short term.

TABLE OF CONTENTS

PREFACE 3

GLOSSARY OF TERMS 4

[REDACTED] INDUSTRY OVERVIEW 6

INTRODUCTION 15

SCOPE OF WORK 15

EFFECTIVE DATES OF ANALYSIS 15

DESCRIPTIVE DATA 16

SITE DESCRIPTION 16

ZONING 17

ASSESSMENT AND TAXES 18

IMPROVEMENT DESCRIPTION 18

MARKET ANALYSIS 23

REGIONAL ANALYSIS 23

REGIONAL ANALYSIS SUMMARY 28

[REDACTED] REGIONAL ANALYSIS 28

NEIGHBORHOOD ANALYSIS 29

COMPETITIVE MARKET ANALYSIS 32

REGULATORY OVERVIEW 32

DEFINITION OF PRIMARY MARKET AREA 36

SUPPLY ANALYSIS 37

DEMAND ANALYSIS 39

PENETRATION ANALYSIS 52

MARKET CATEGORIZATION 54

RATE ANALYSIS 57

RATE AND ABSORPTION ANALYSIS 57

ESTIMATES OF MARKET RENT - 67

STABILIZED OCCUPANCY 69

ABSORPTION 70

ADDENDA 74

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PREFACE



EXECUTIVE SUMMARY

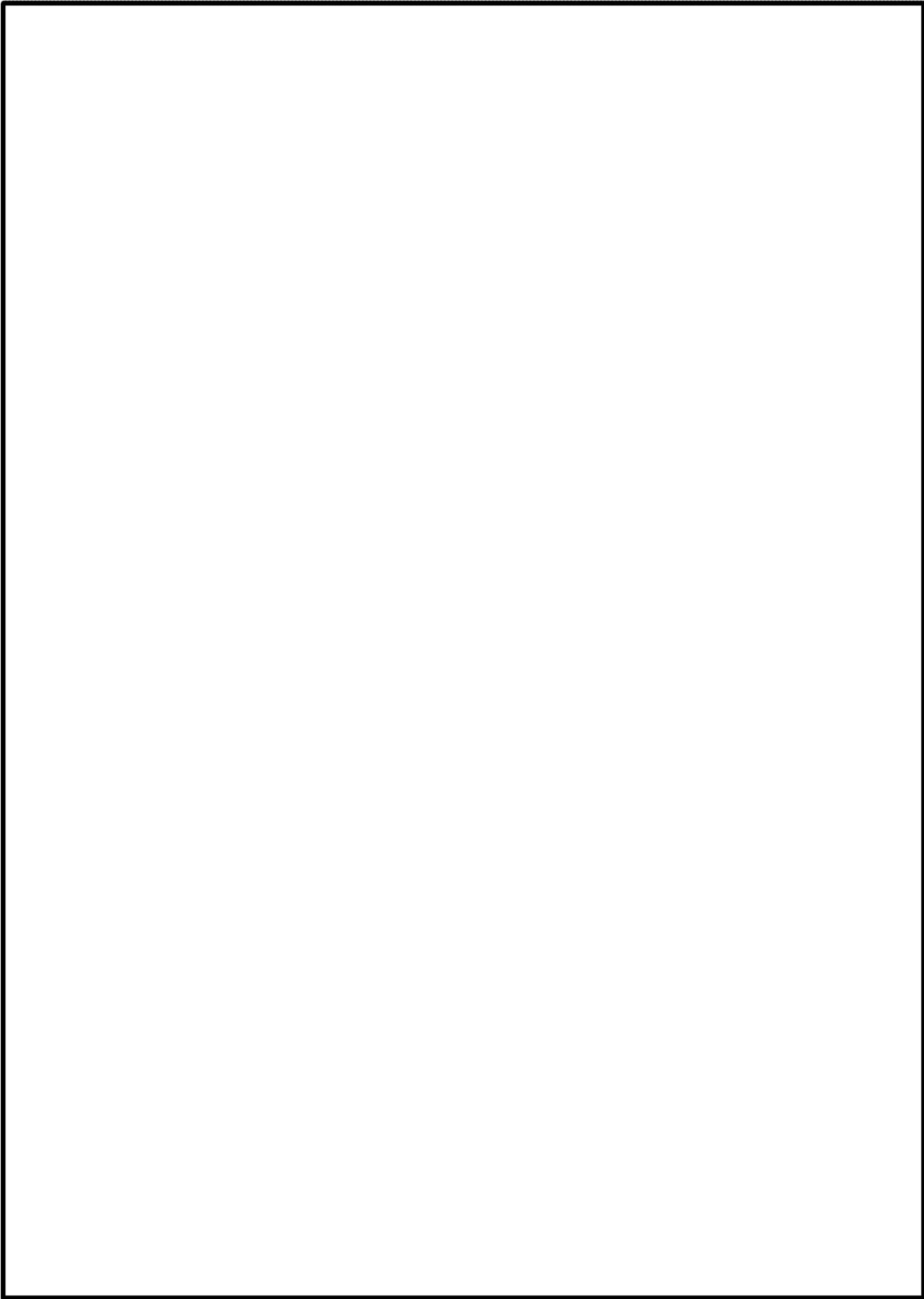
Property Data



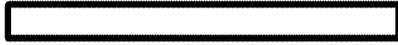


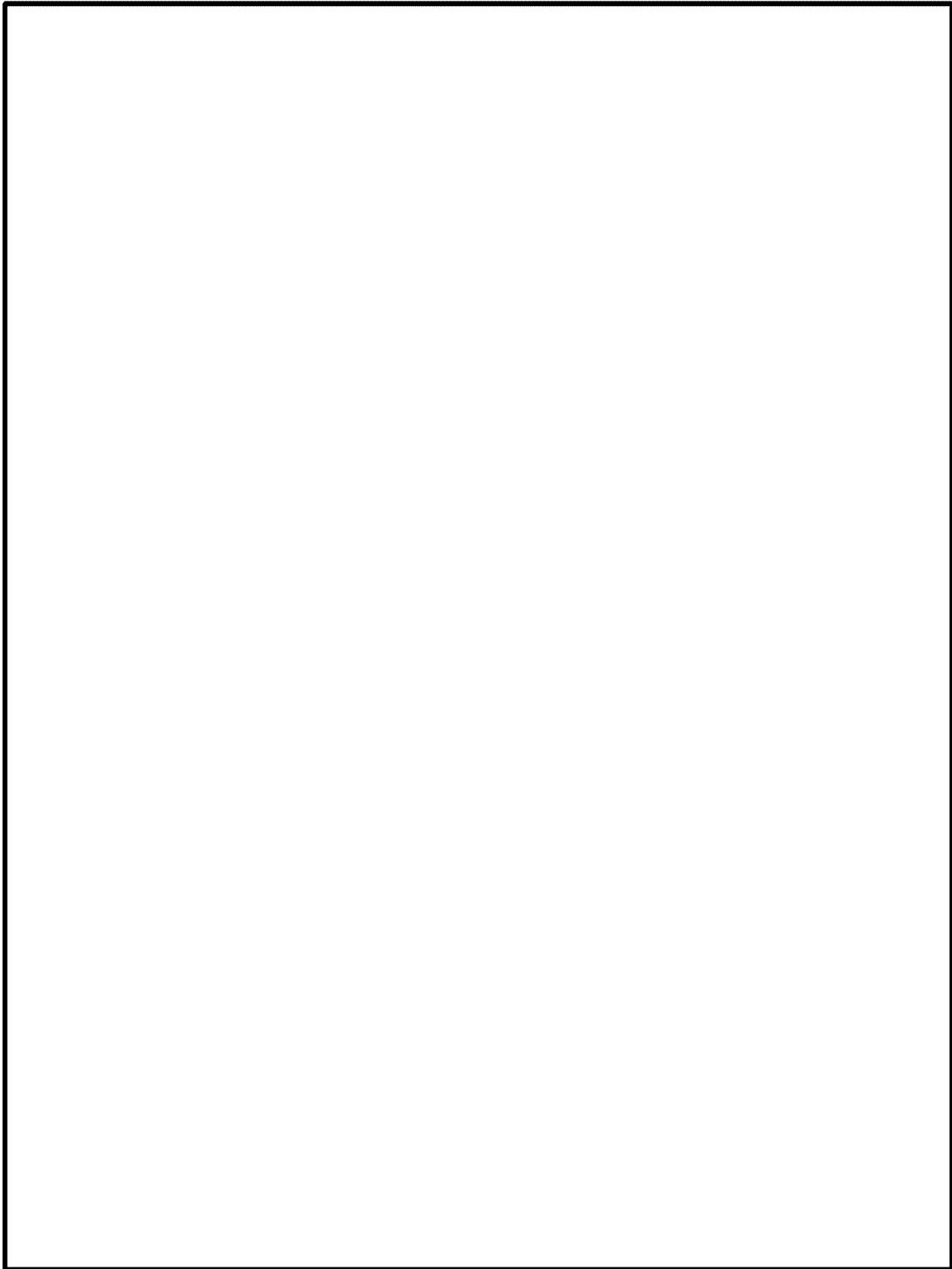
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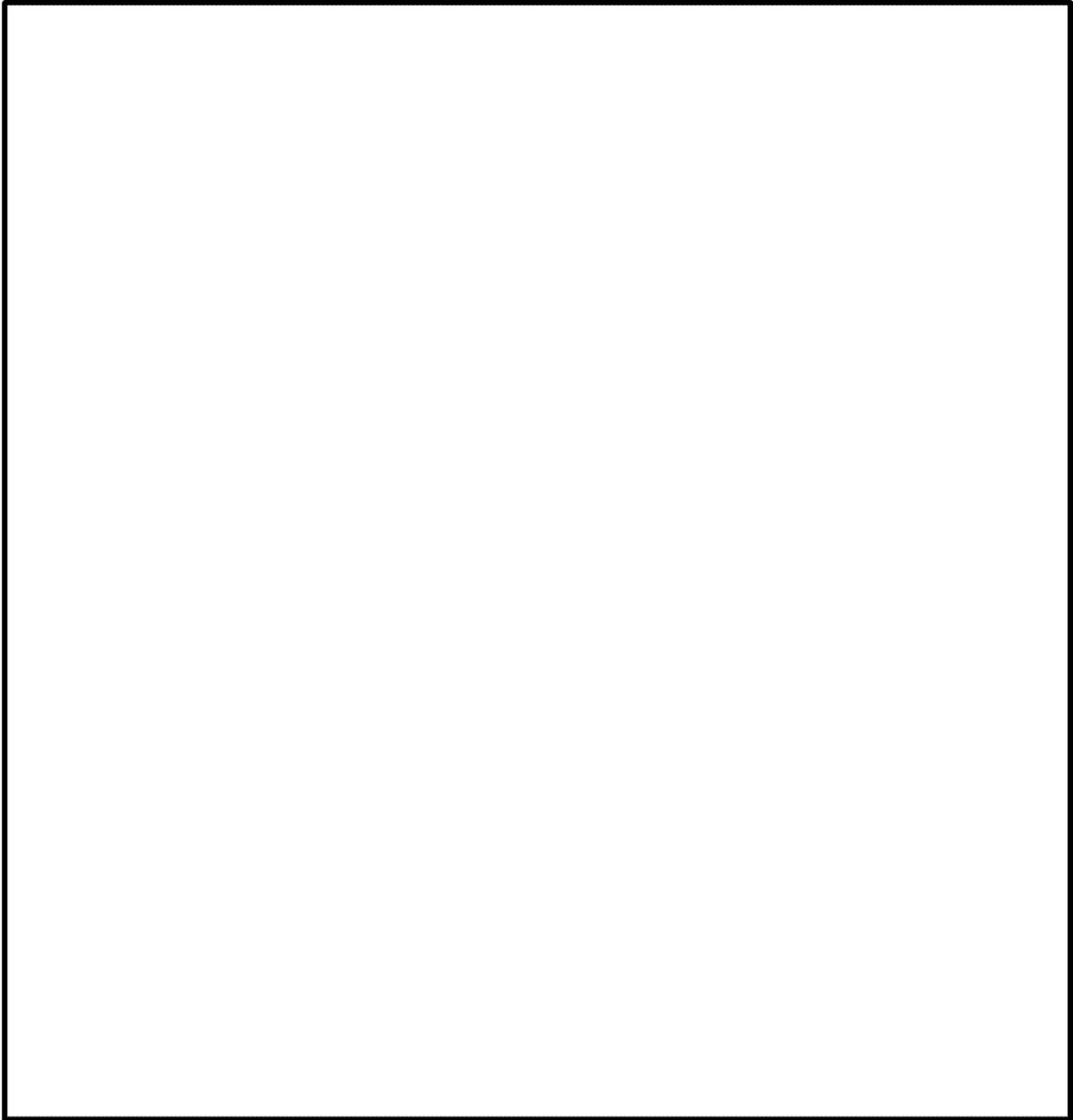


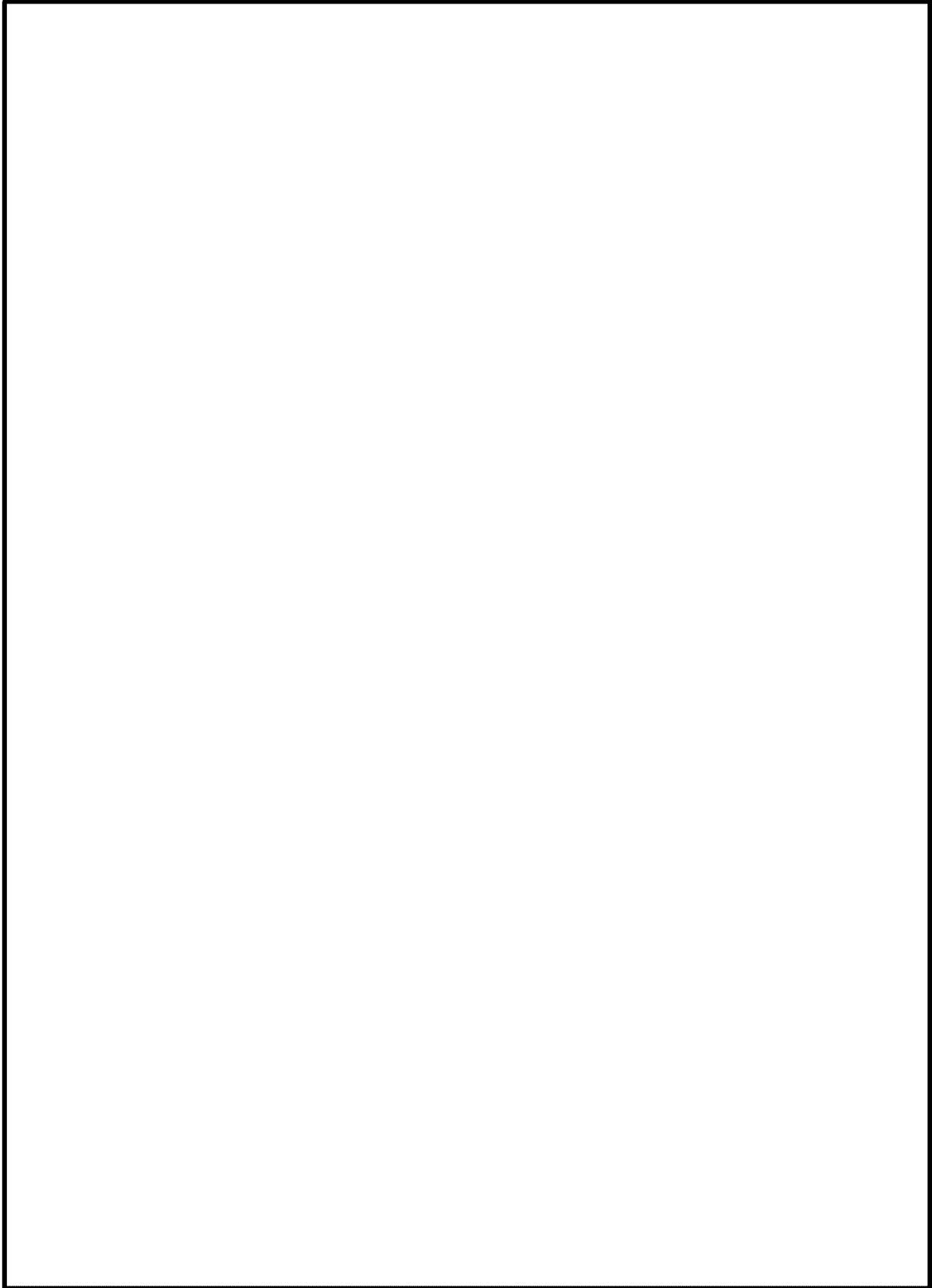


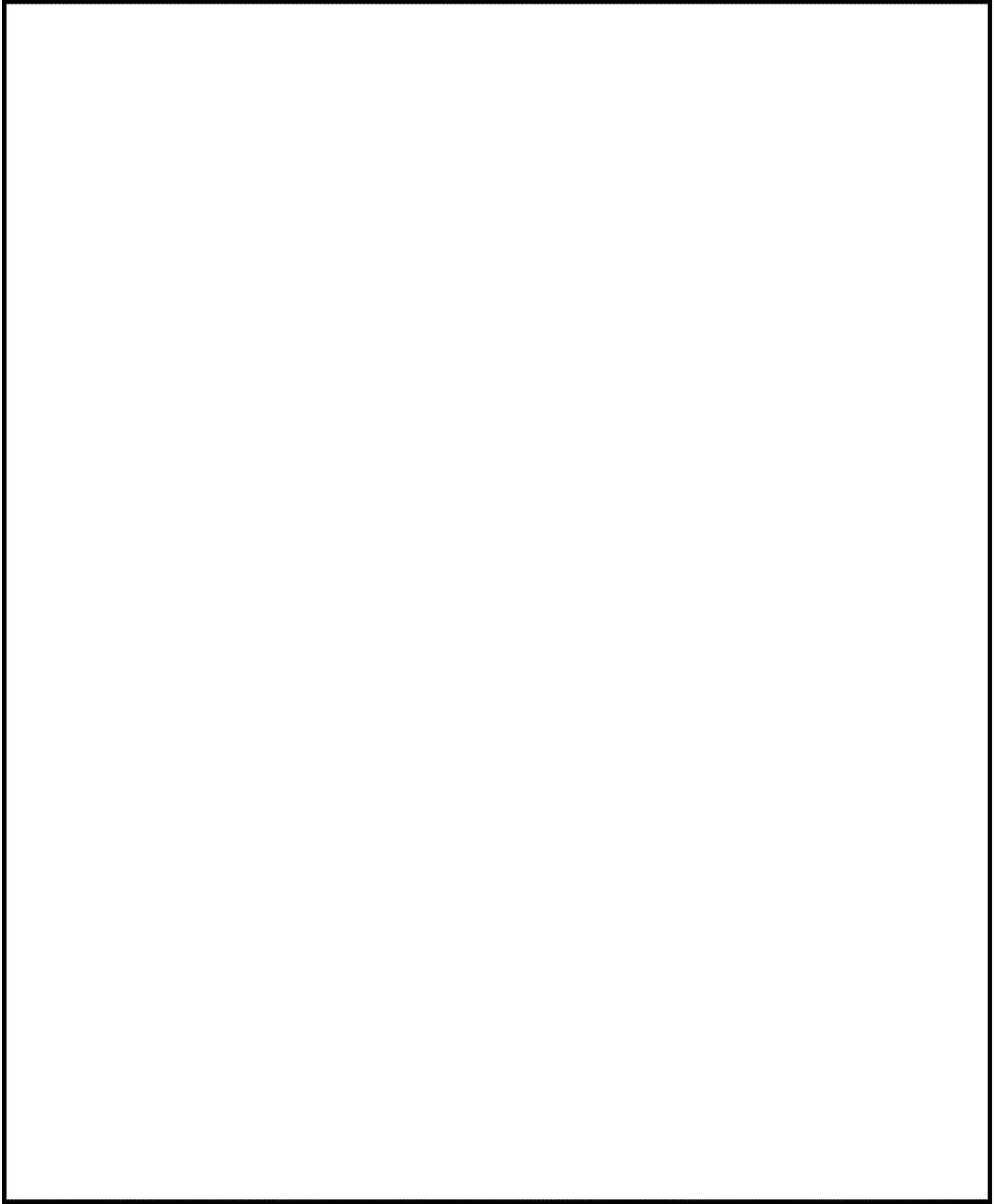


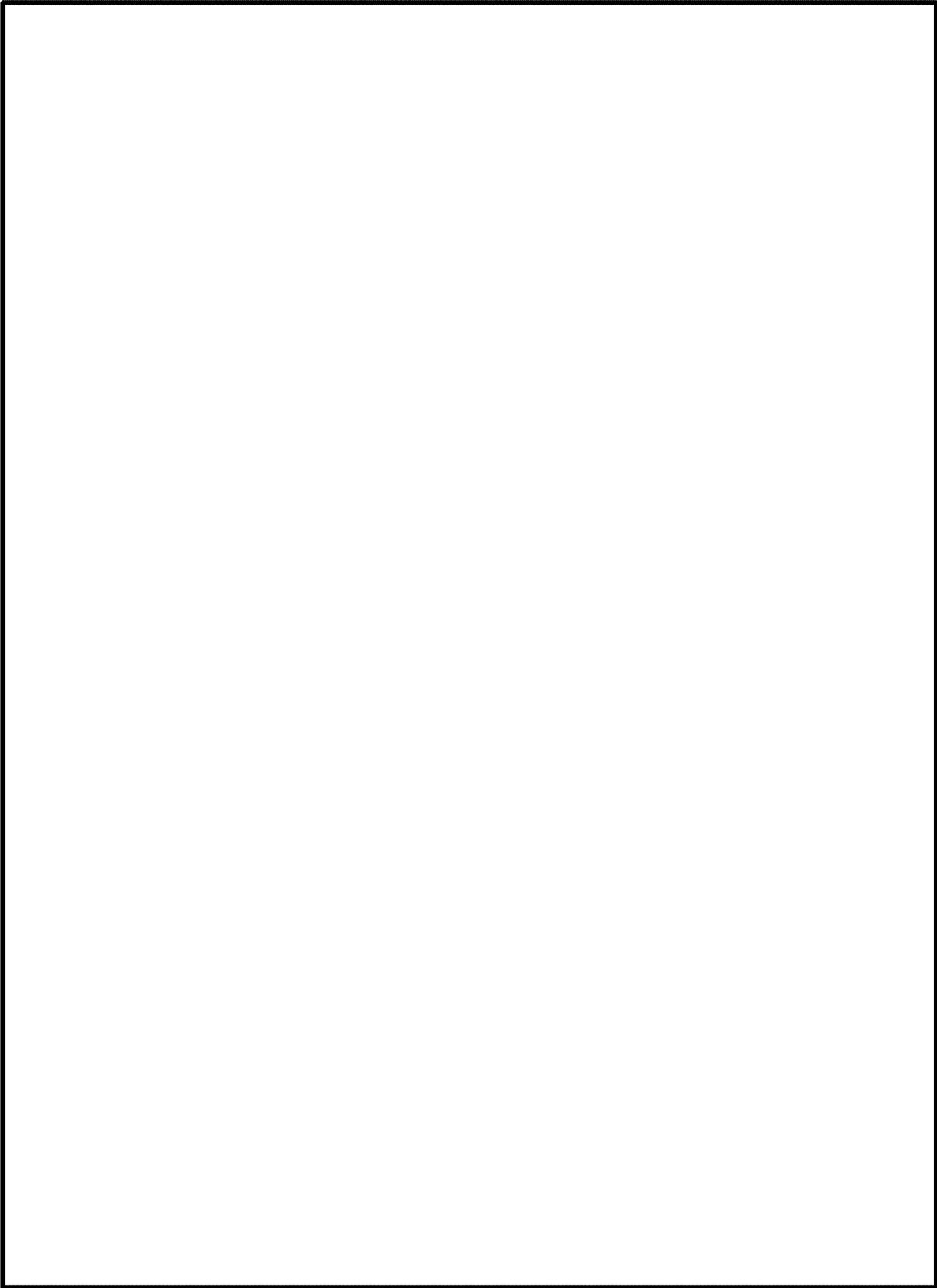
 Industry Overview

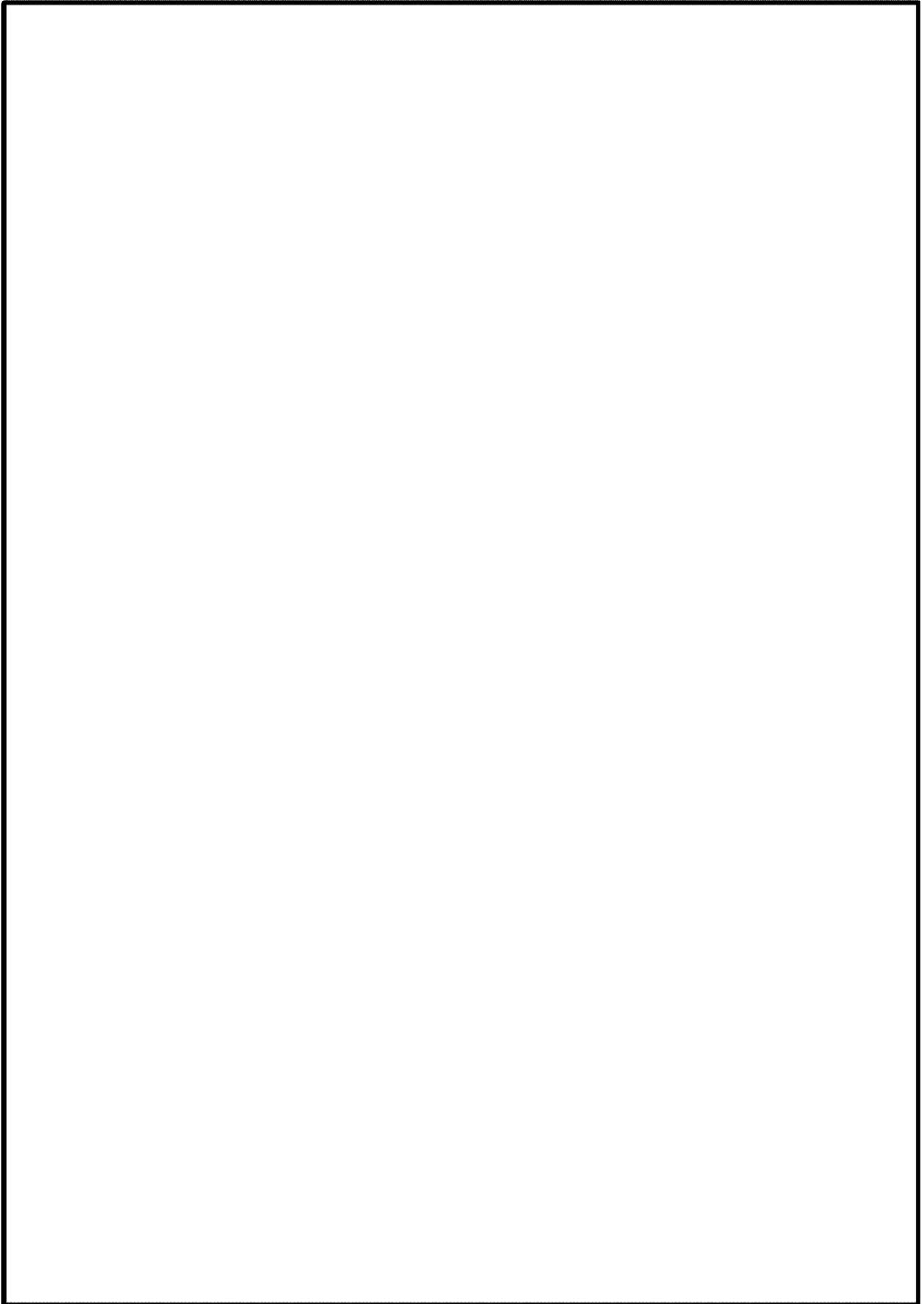


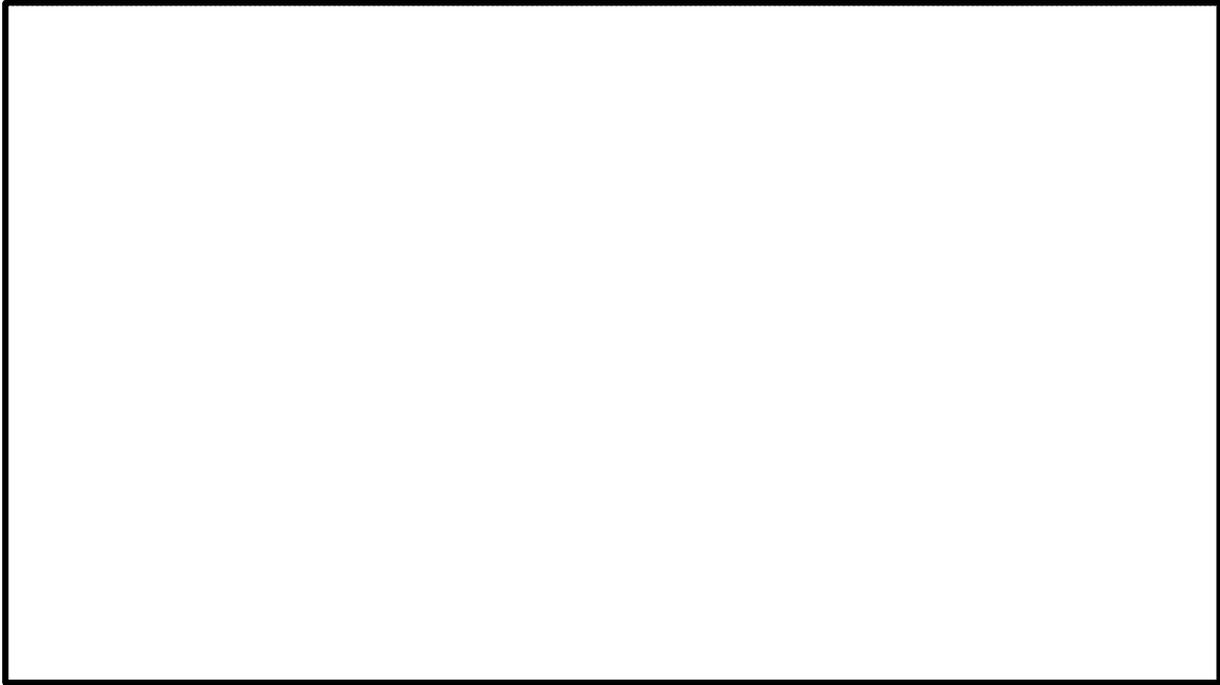




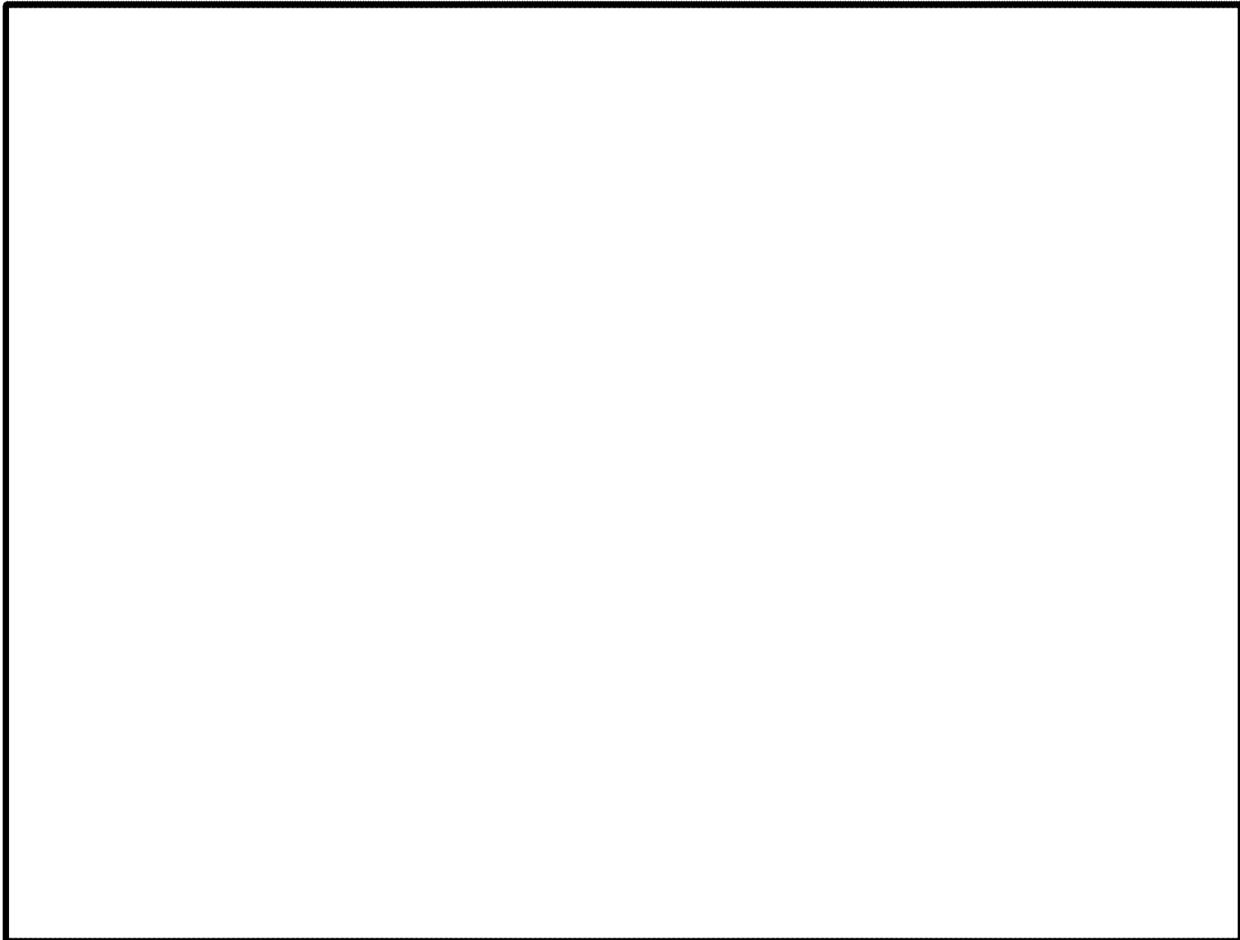


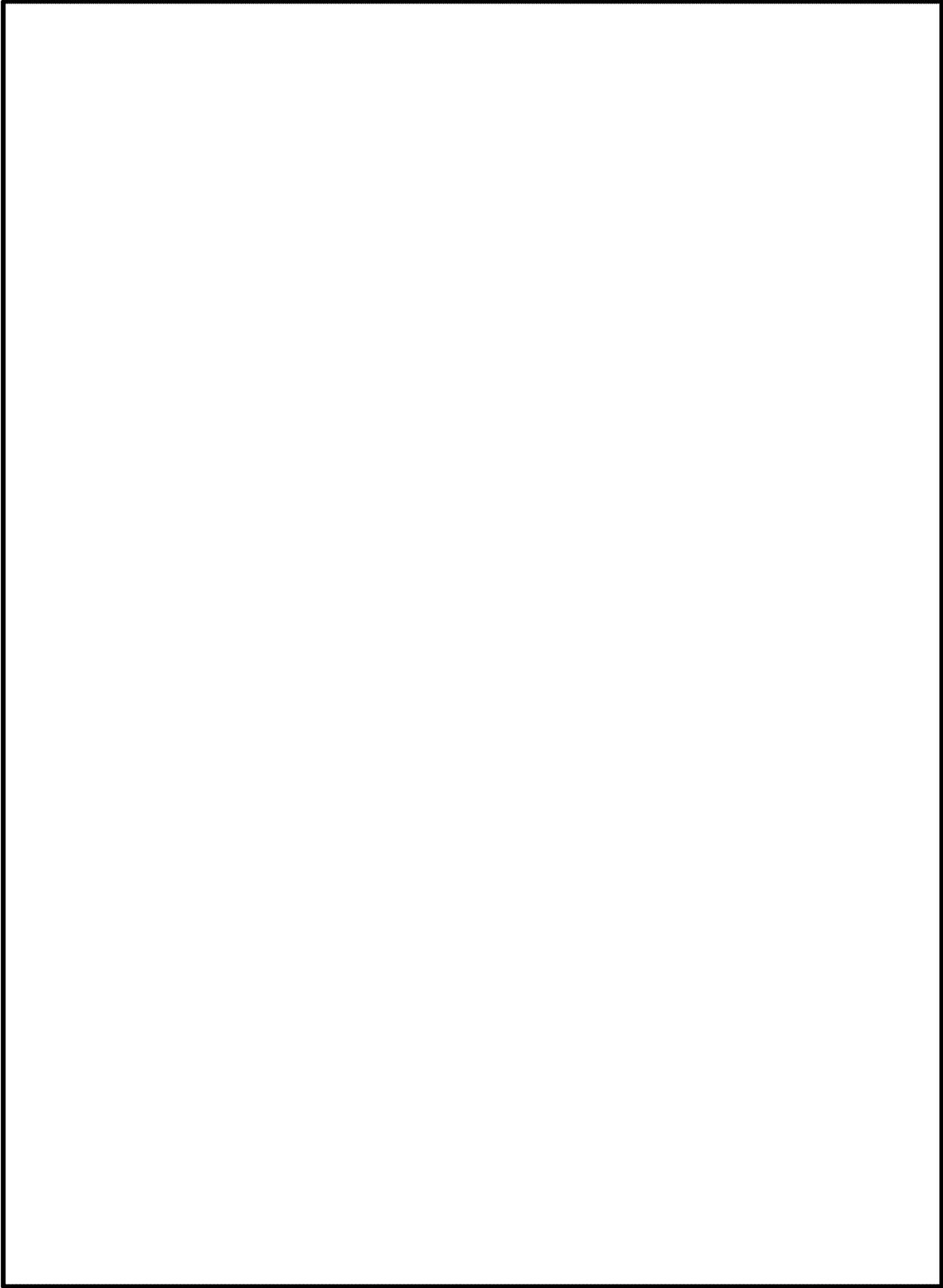






Transaction Summary







INTRODUCTION

Legal Description: The subject's legal descriptions were not provided. We have identified the subject by its parcel numbers cited later in this report. We presume these are correct and assume no liability for them.

Purpose and Intended Use of the Analysis: To estimate the market demand of the subject property. The intended use of this analysis is to assist with internal decision-making involving the subject. The intended users are representatives of the client.

Scope of Work

General Property Scope: Standards Rule 5-2 of USPAP requires that each written real property analysis report must describe the extent of the process of collecting, confirming and reporting data.

Based on the identified objective of the analysis, we have inspected the subject, its neighborhood, and the general market area on December 6, 2013. As part of the analysis, we have examined:

- Supply and demand in each property's market
- Development trends
- Current demographic data and projected changes over the next five years
- Legislative environment

We have surveyed the most comparable properties in this market area to assess typical demand and rates in the PMA. As the subject is an income-producing property type that is typically bought by investors, we have spent the most time, effort and original research on rent comparables, identifying trends that may impact the subject's operations.

Lastly, as a part of this process we have obtained and verified data with local market participants (owners and operators of comparable properties), state regulatory agencies as well as local governing officials.

This report is a written record of our conclusions and opinions, containing the most pertinent market data used and a discussion of the reasoning underlying our estimates.

Effective Dates of Analysis

Anthony Carter physically inspected the subject site on December 6, 2013. The effective date of this report is September 24, 2015. The analysis is based upon market conditions observed as of the date of this report.



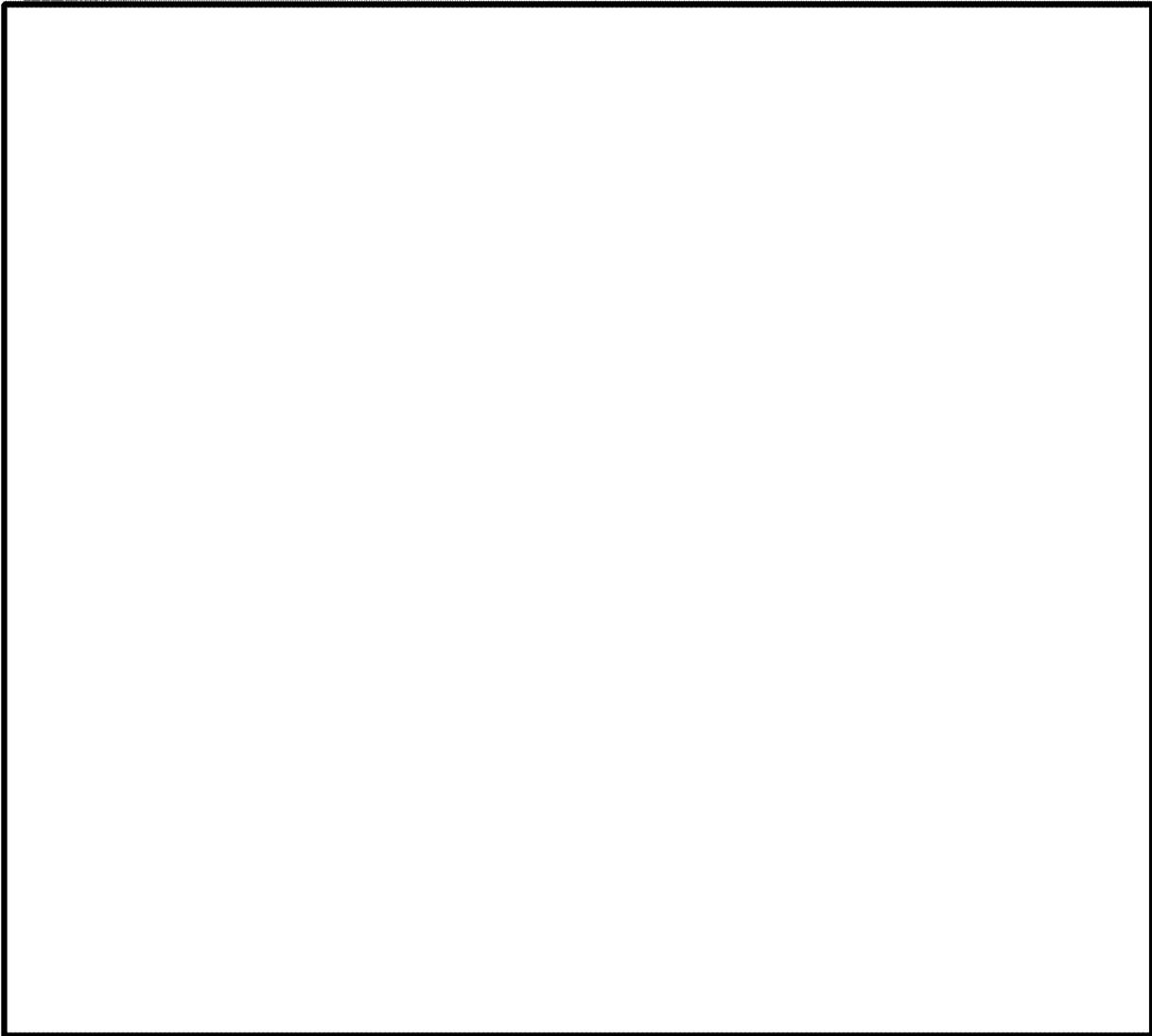
DESCRIPTIVE DATA

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Site Description

We have made a visual inspection of the subject property. Where applicable, we have supplanted our analysis with information provided by the subject's management and/or the client. As previously noted, we are not experts in the presence of hazardous substances or the structural integrity of the site or improvements. Based on our inspection of the property, the subject's site characteristics are as follows:

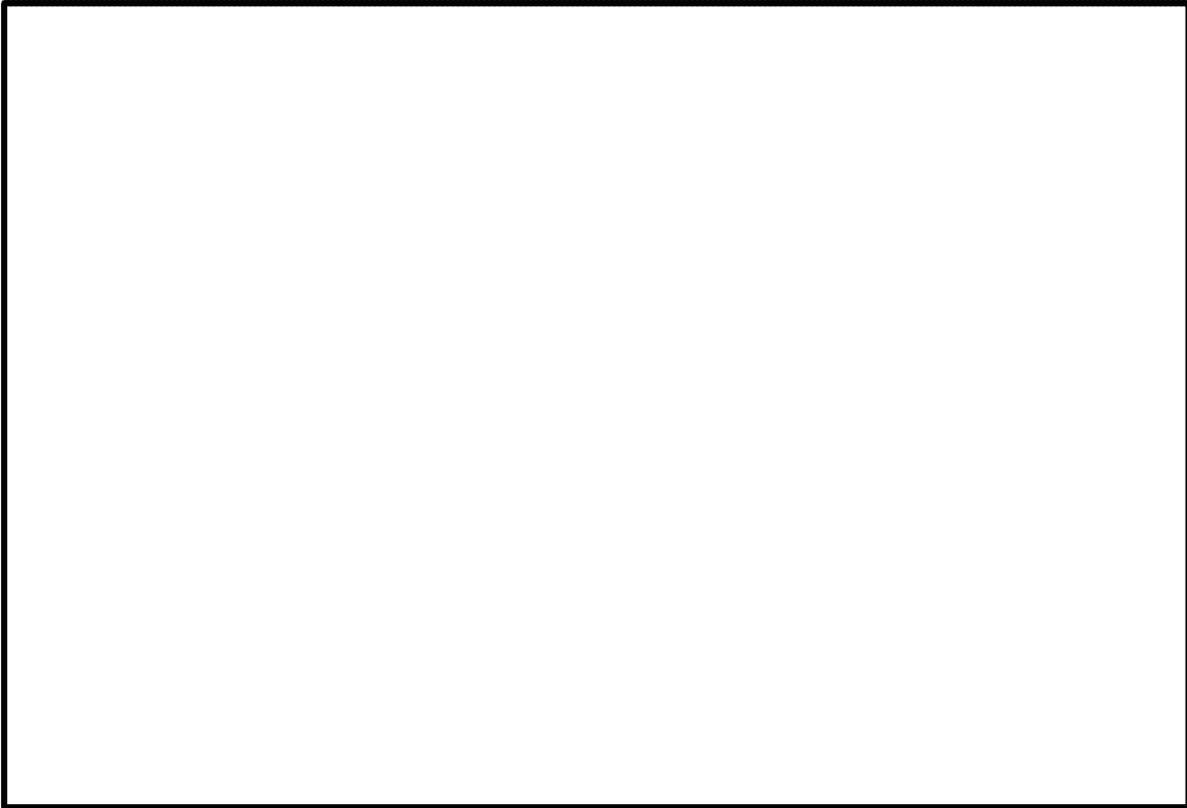
SITE DESCRIPTION



We were not provided with title or a survey detailing the presence of easements on the subject site. We assume that typical easements exist and are unaware of any restraints that would hinder development of the subject if vacant.



AERIAL MAP



Zoning



Assessment and Taxes

--

Improvement Description

--



The subject will be improved and renovated as follows:

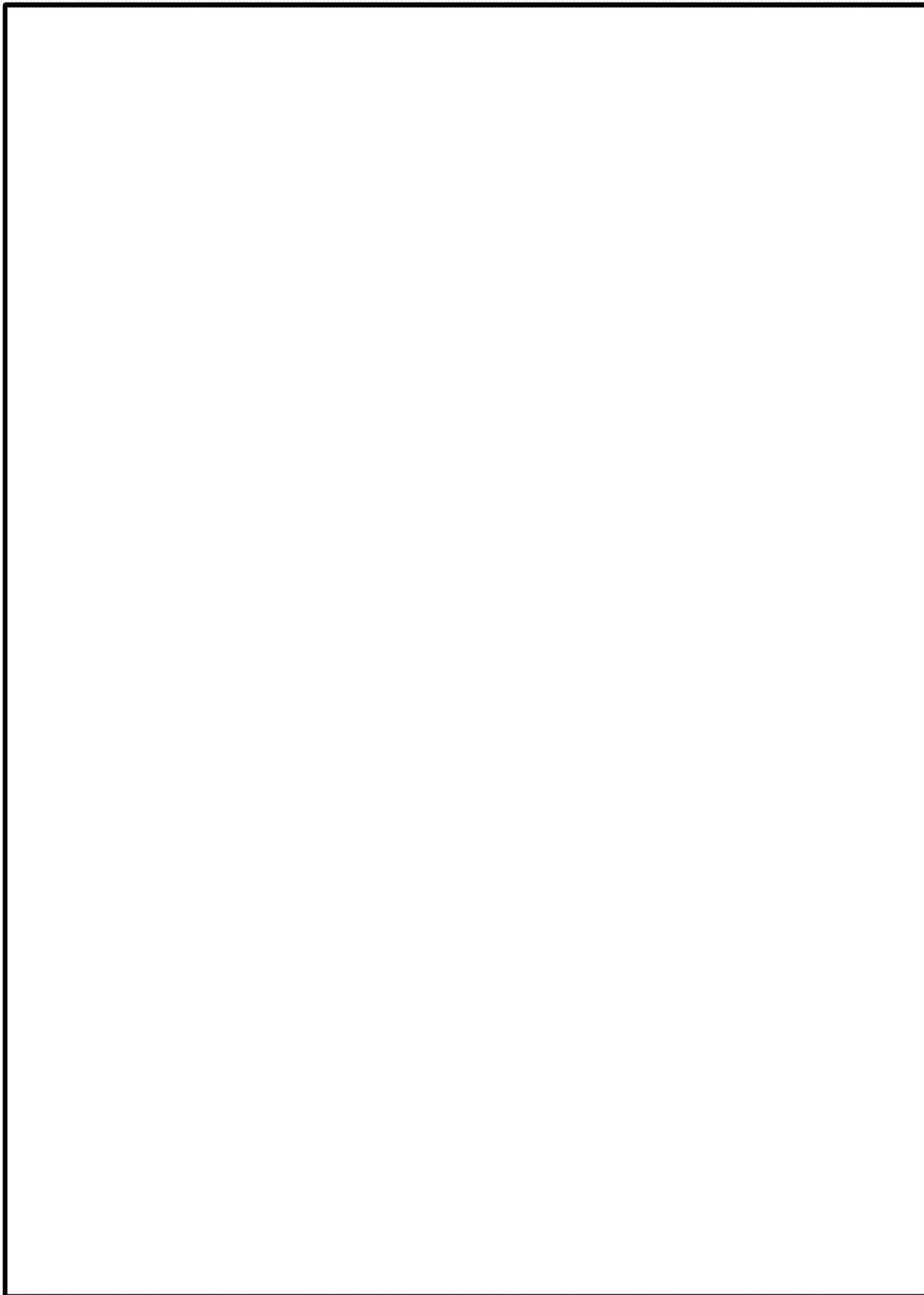
DESCRIPTION OF IMPROVEMENTS (CONT.)

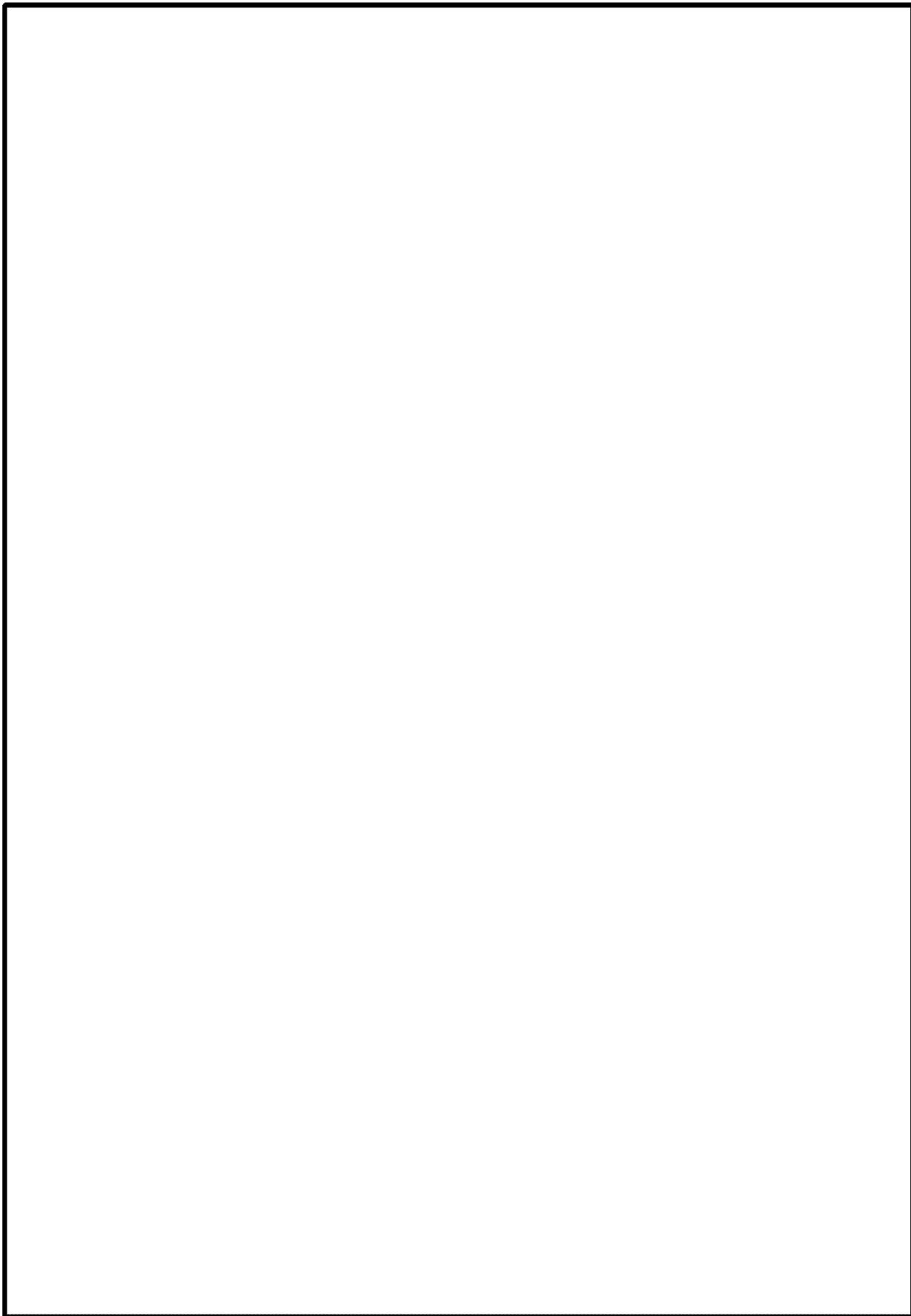
A large, empty rectangular box with a black border, intended for the description of improvements.

Community Layout

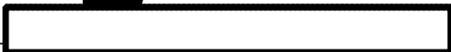
A rectangular box with a black border, currently empty, intended for the community layout description.

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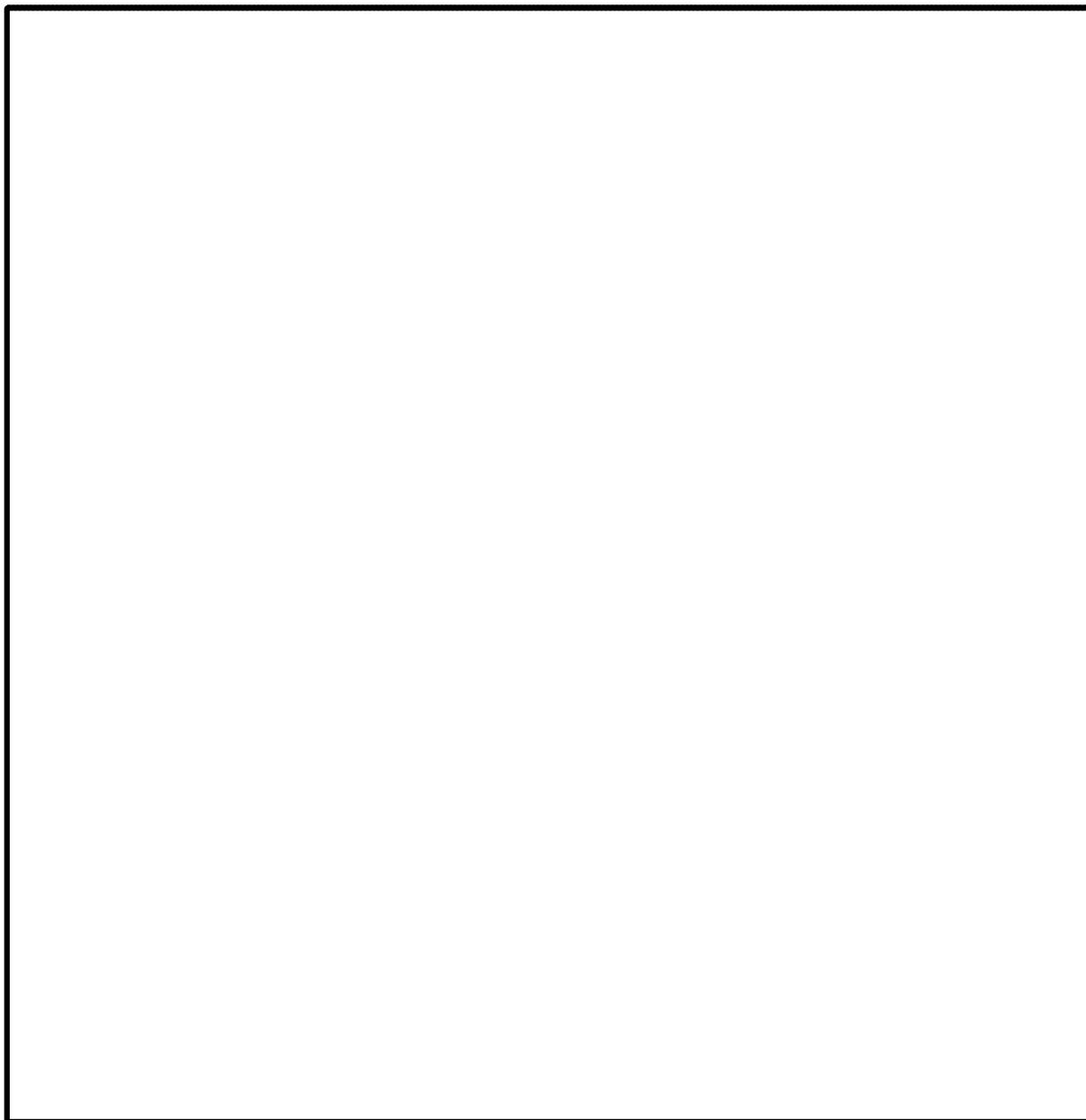


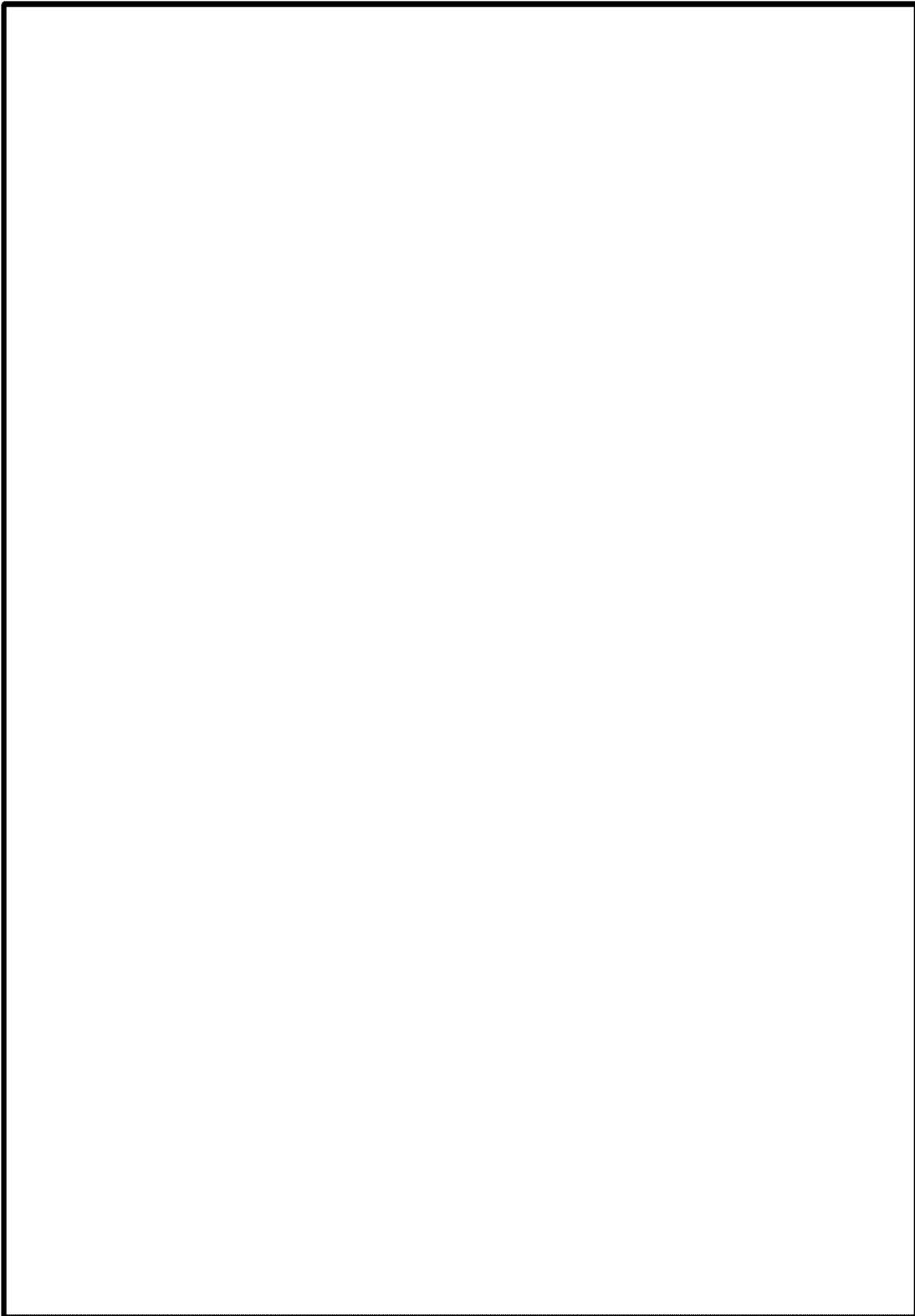


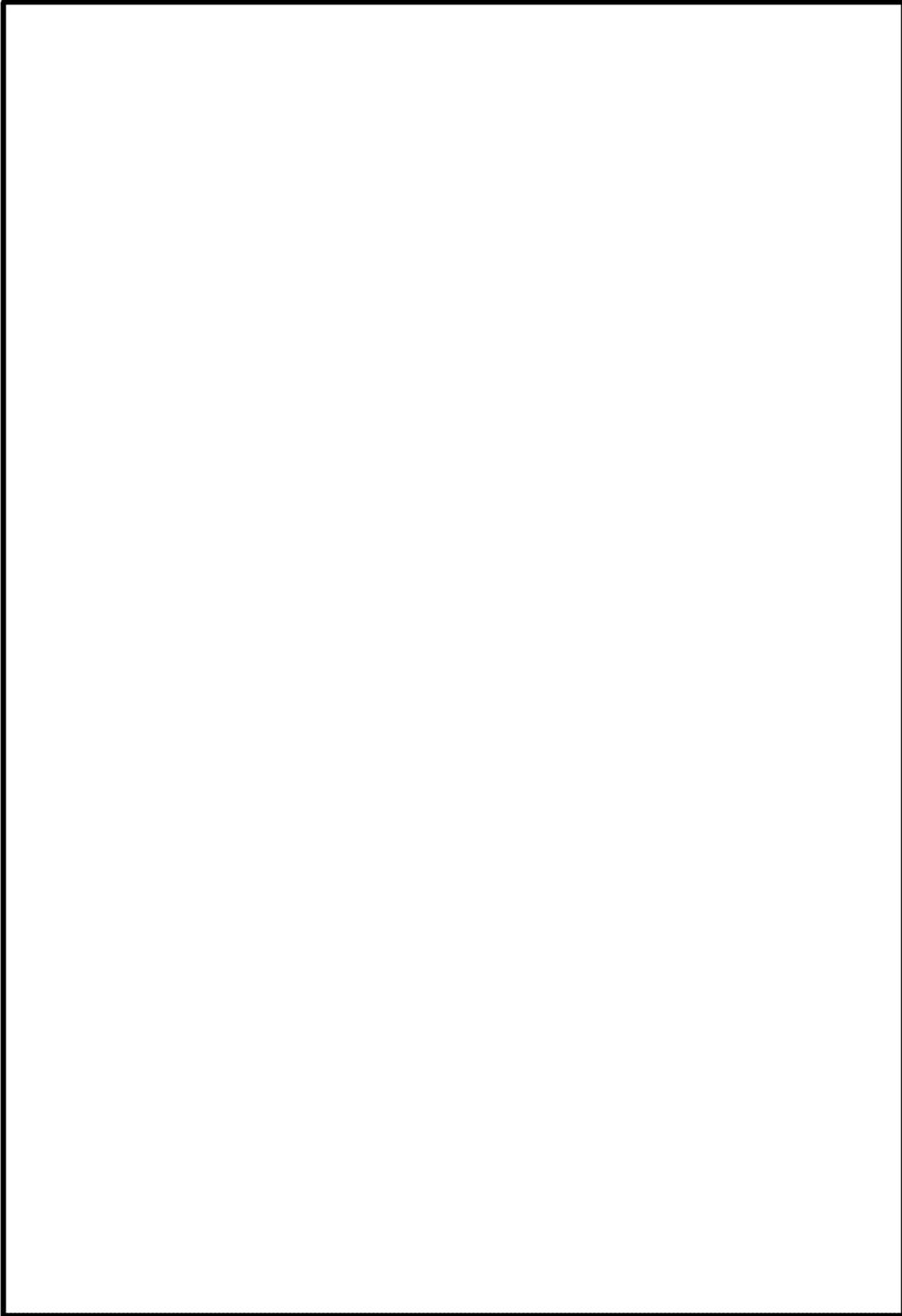


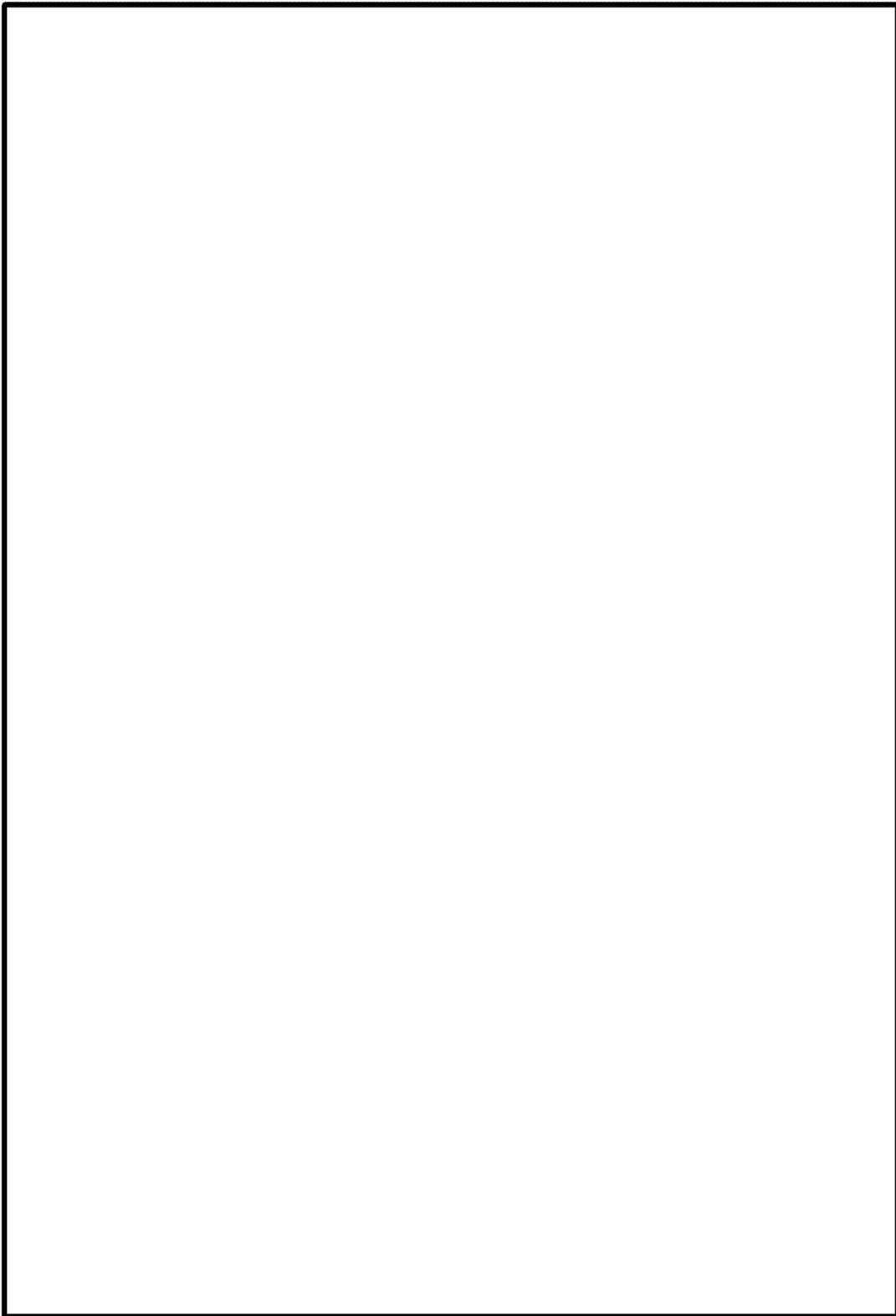


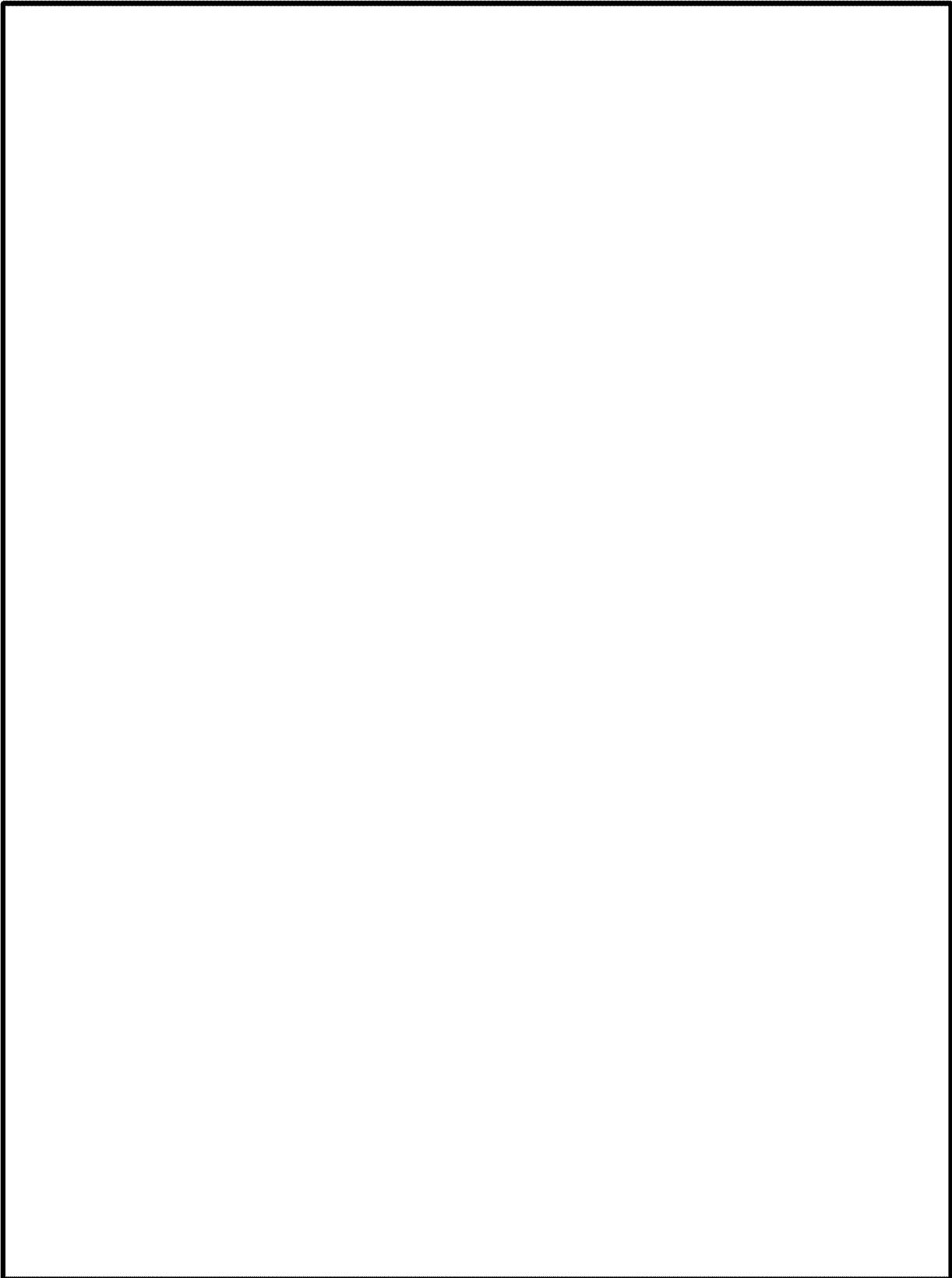
MARKET ANALYSIS







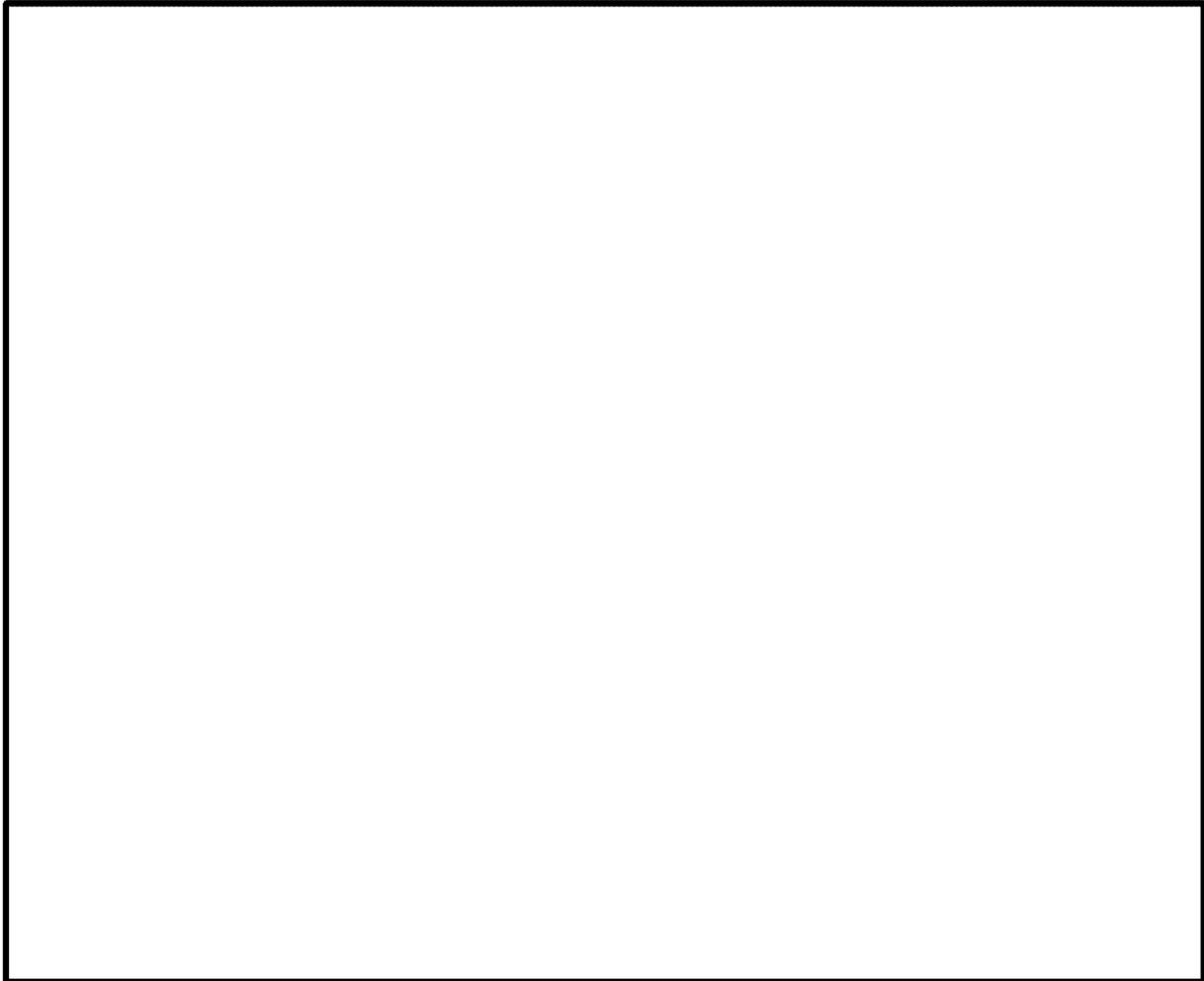








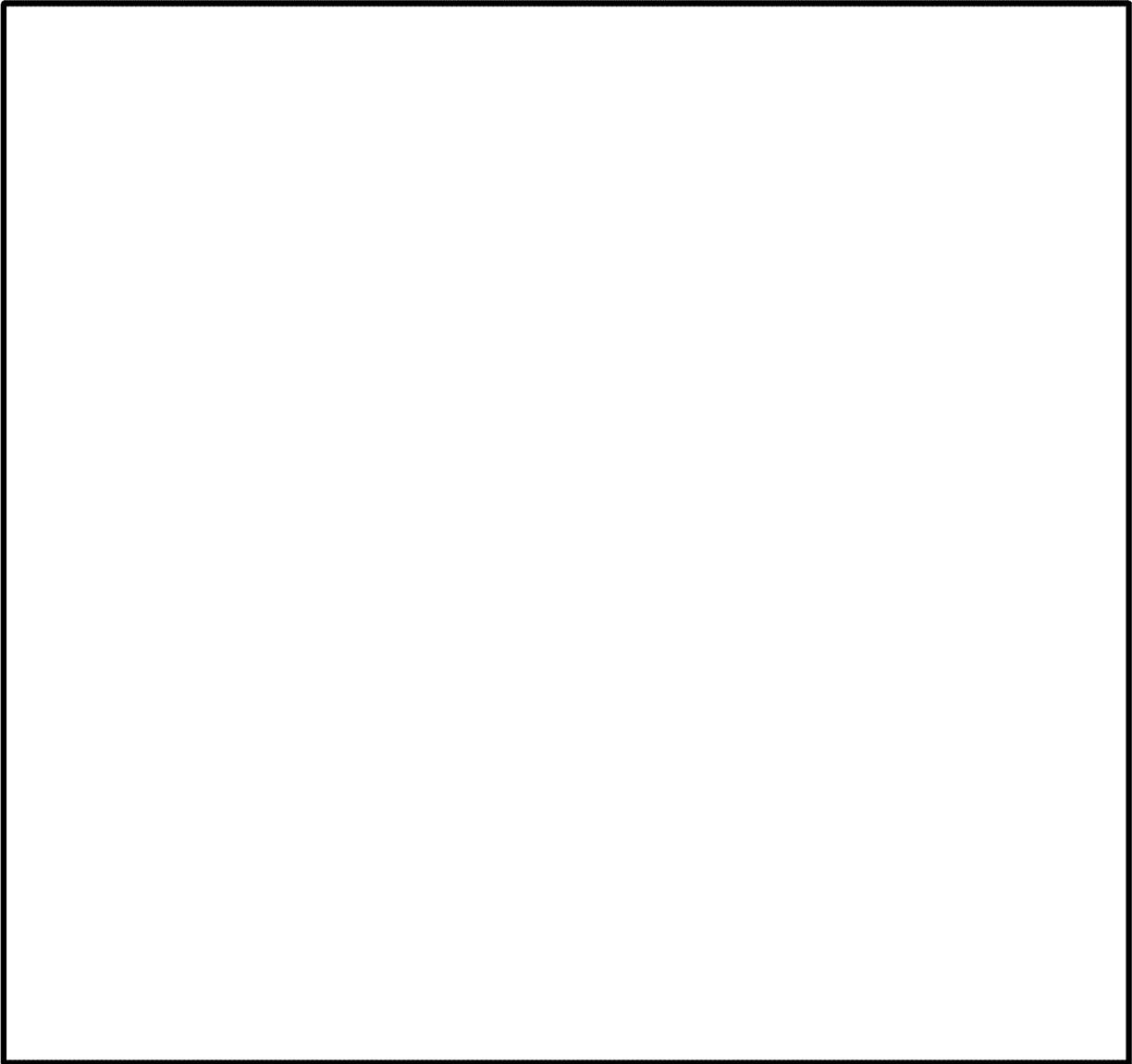
Neighborhood Analysis





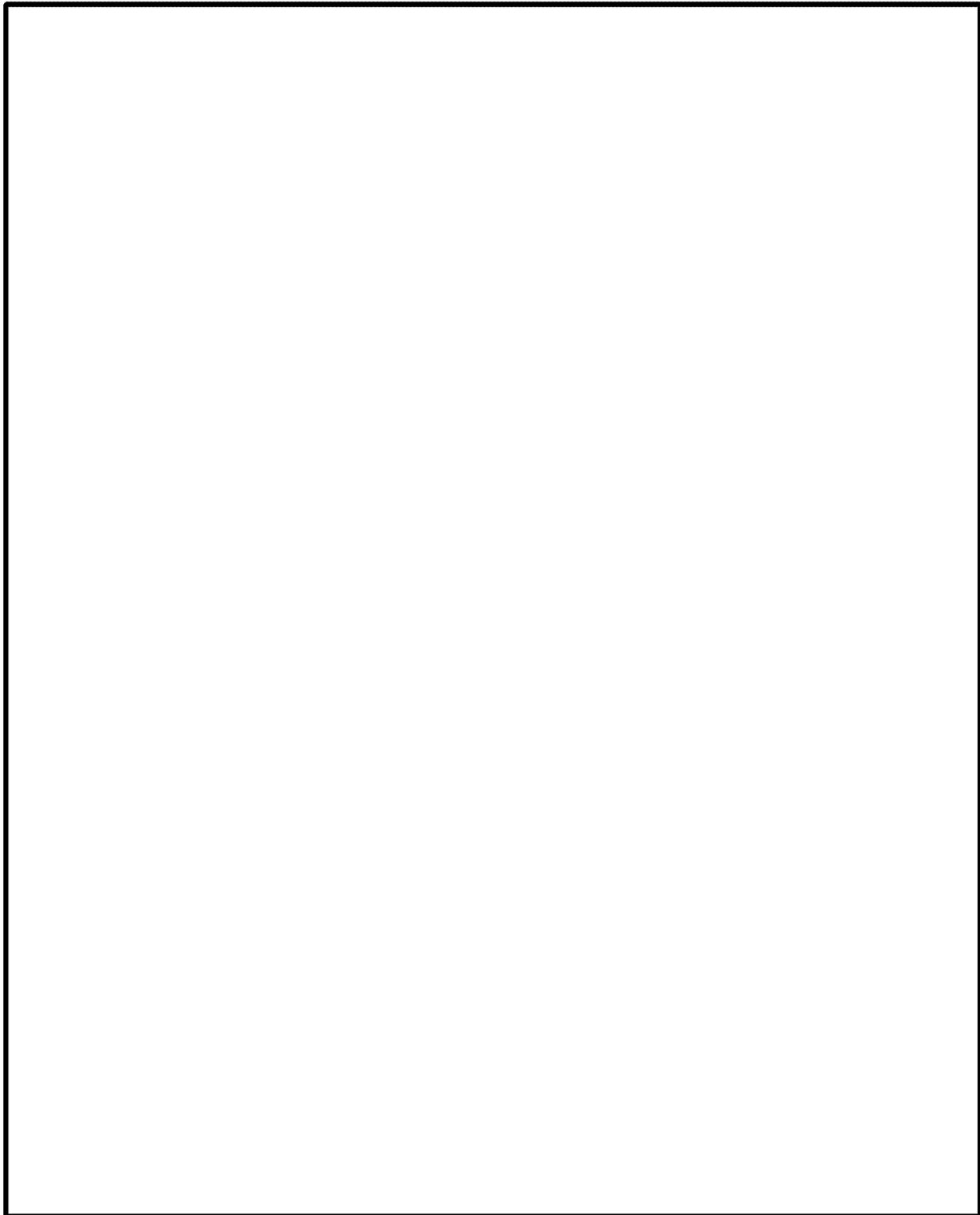
NEIGHBORHOOD TRAITS

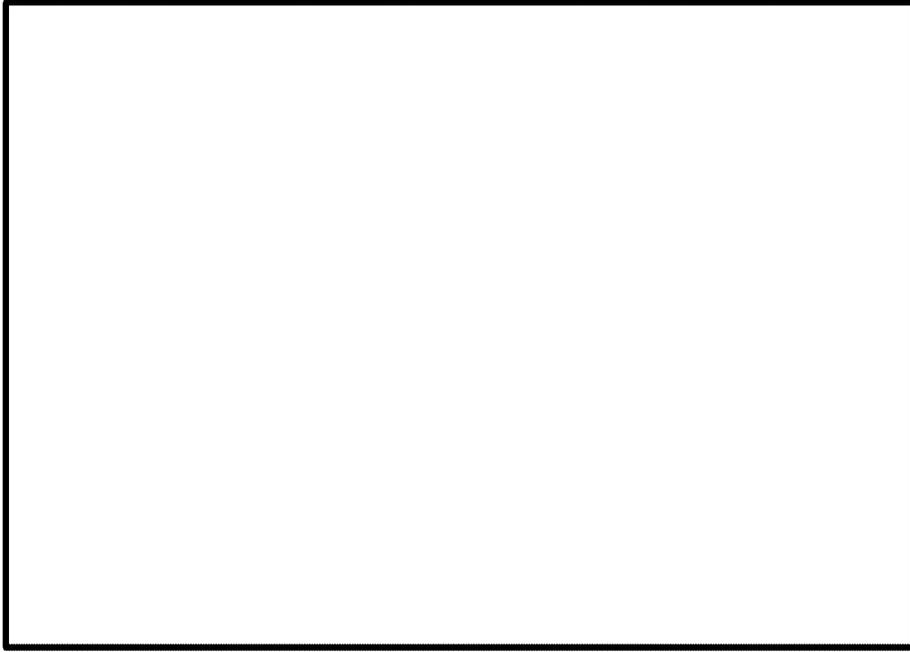
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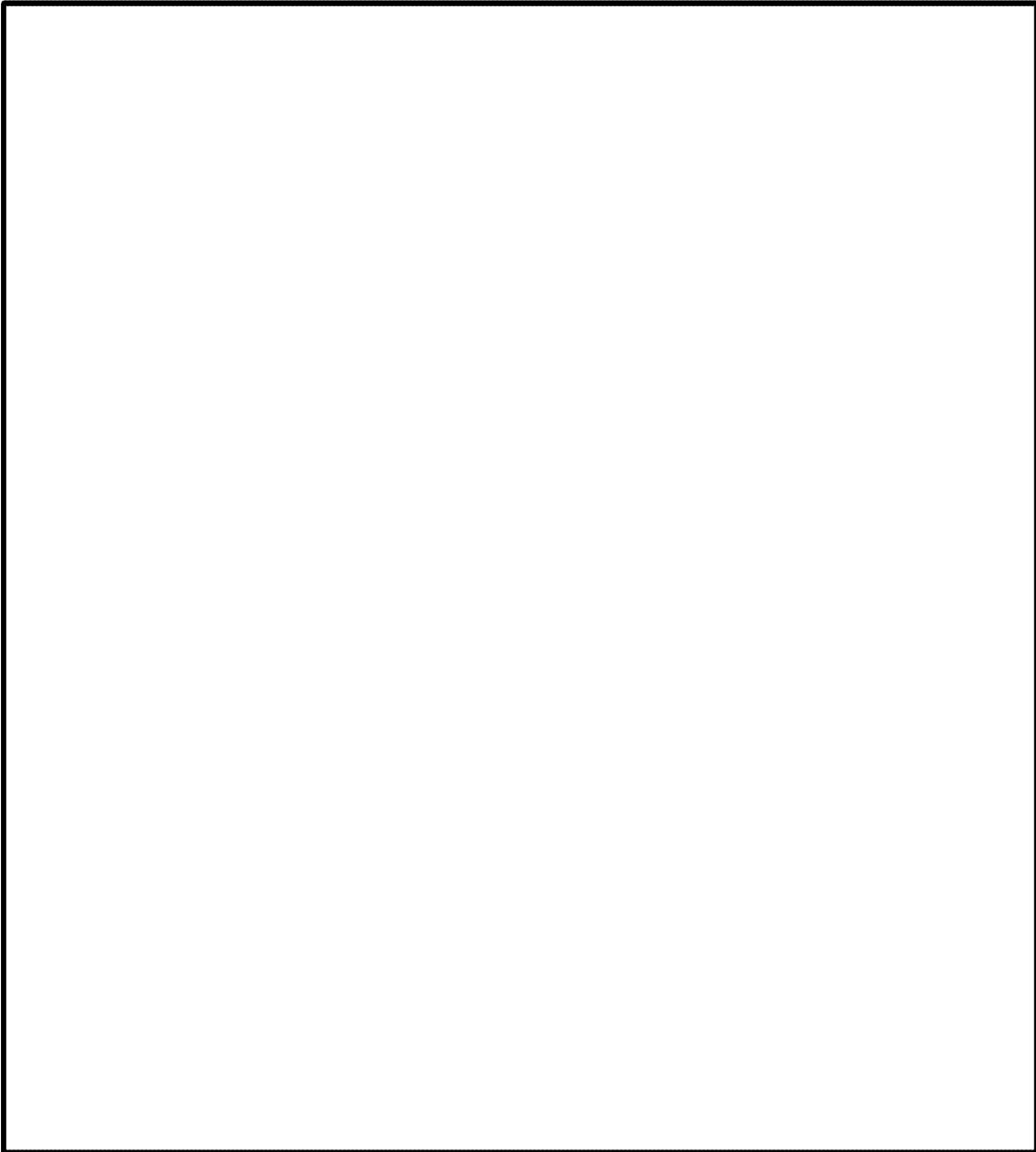


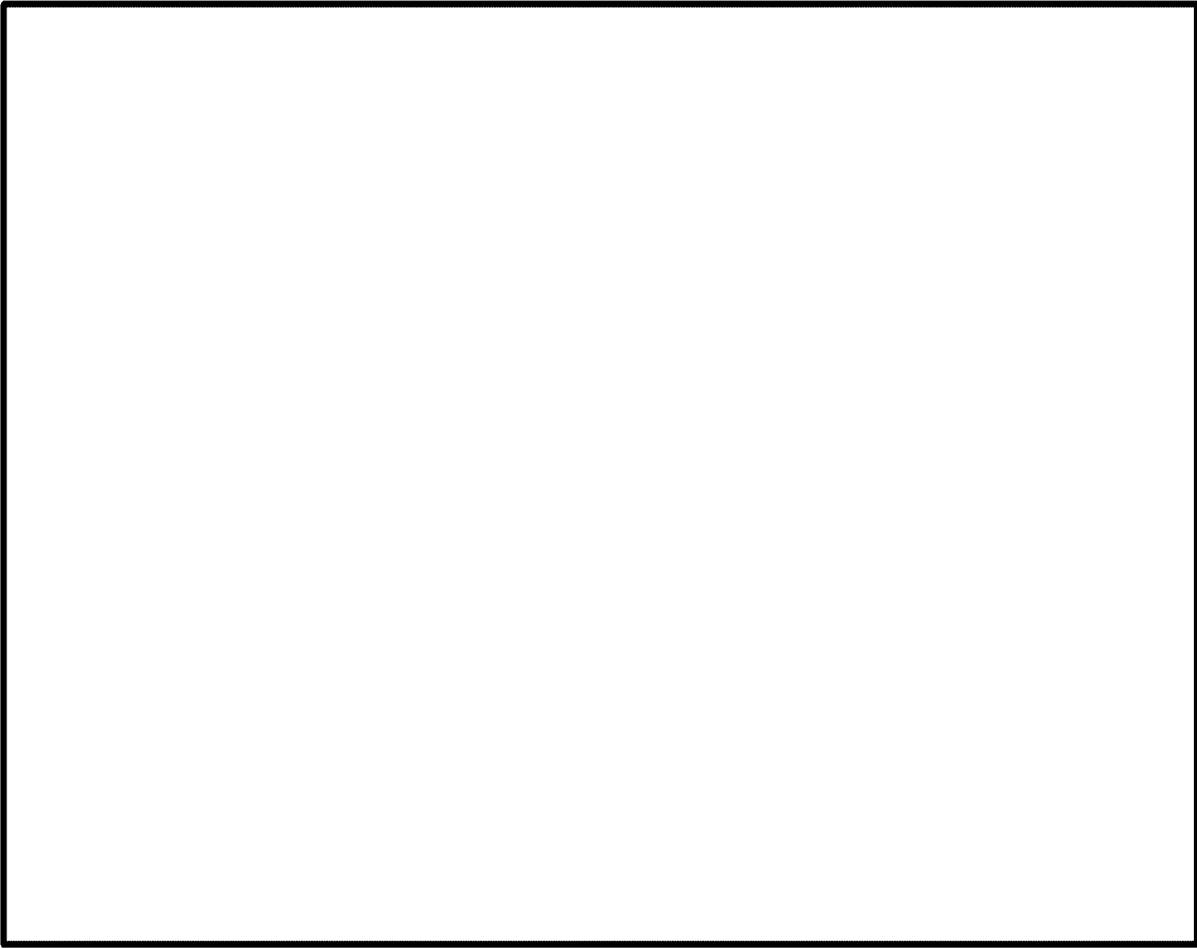


COMPETITIVE MARKET ANALYSIS



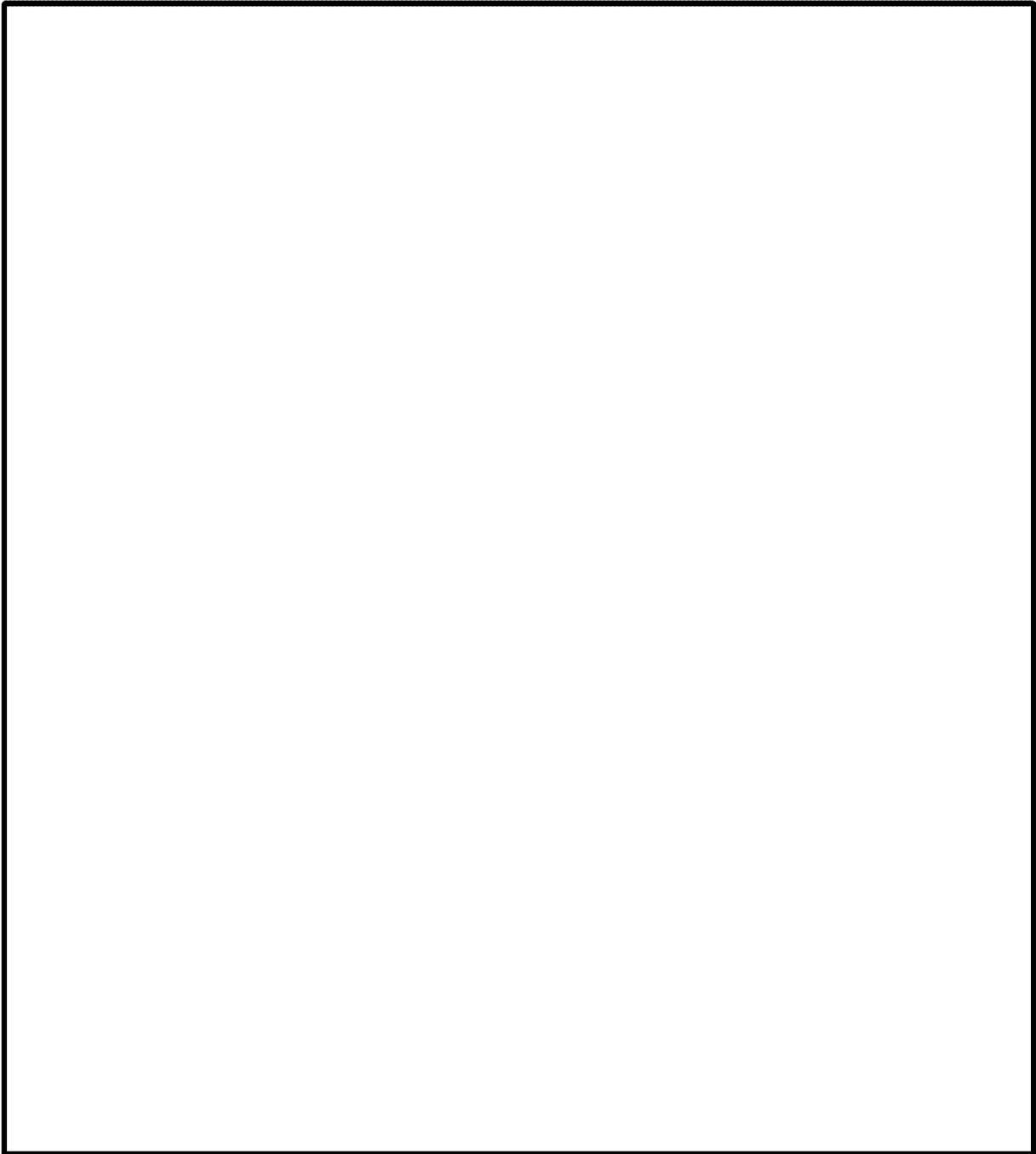






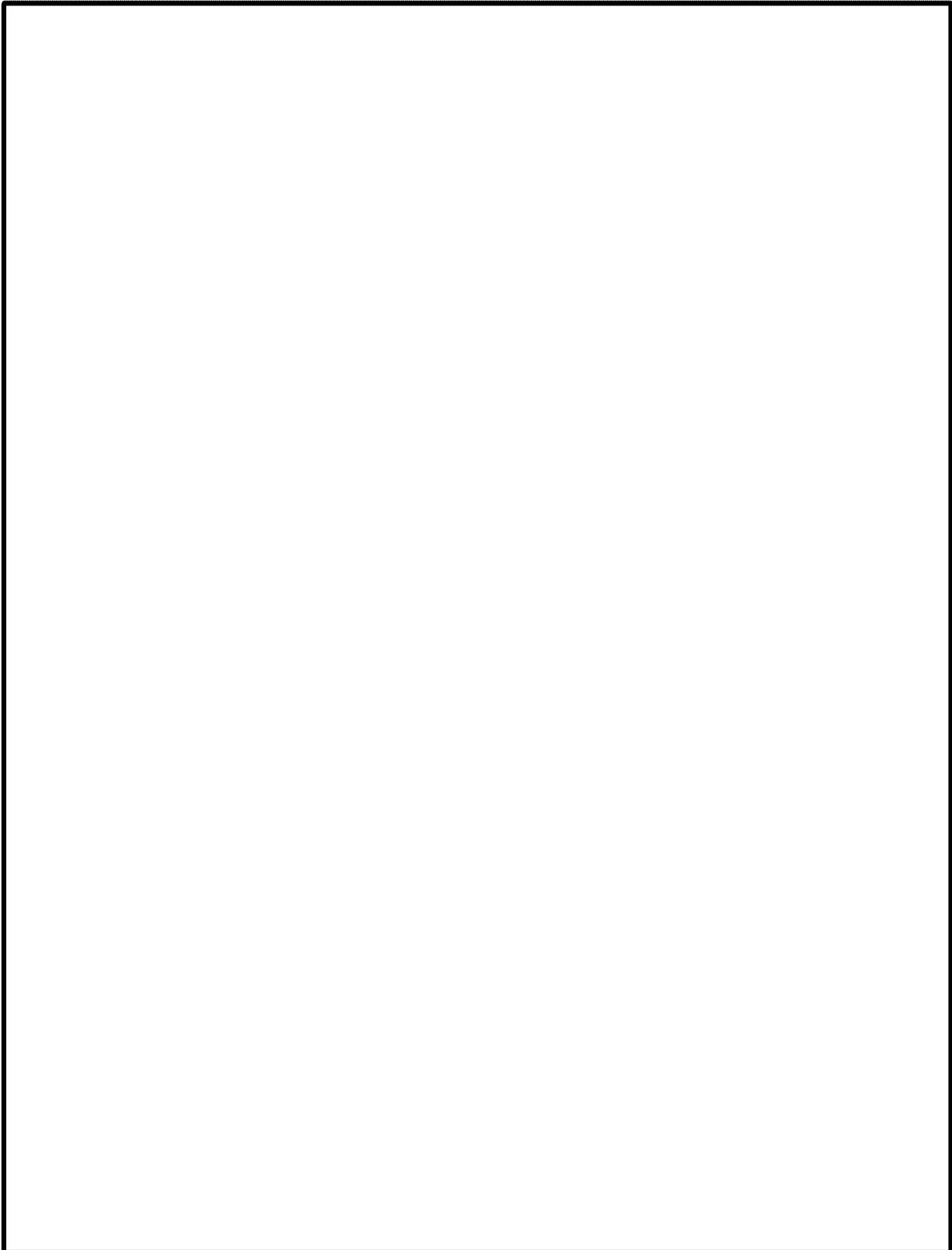


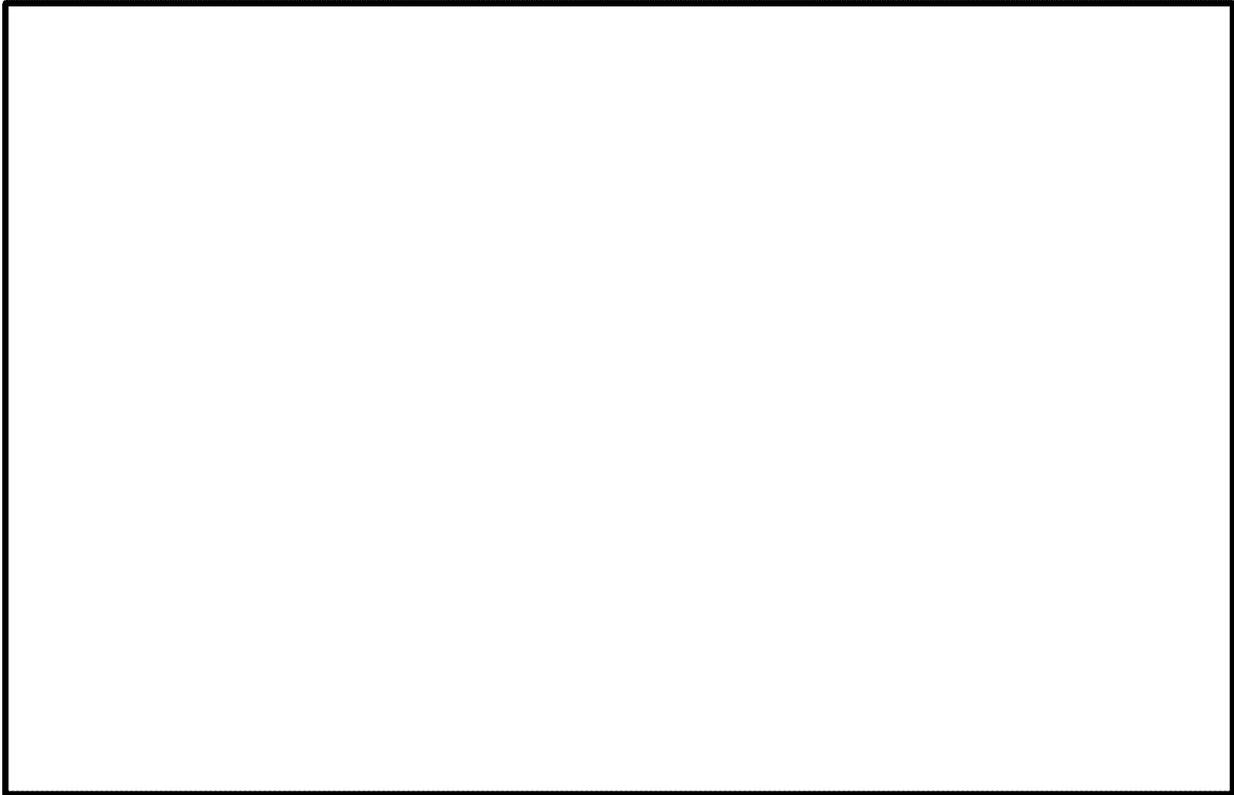
Definition of Primary Market Area





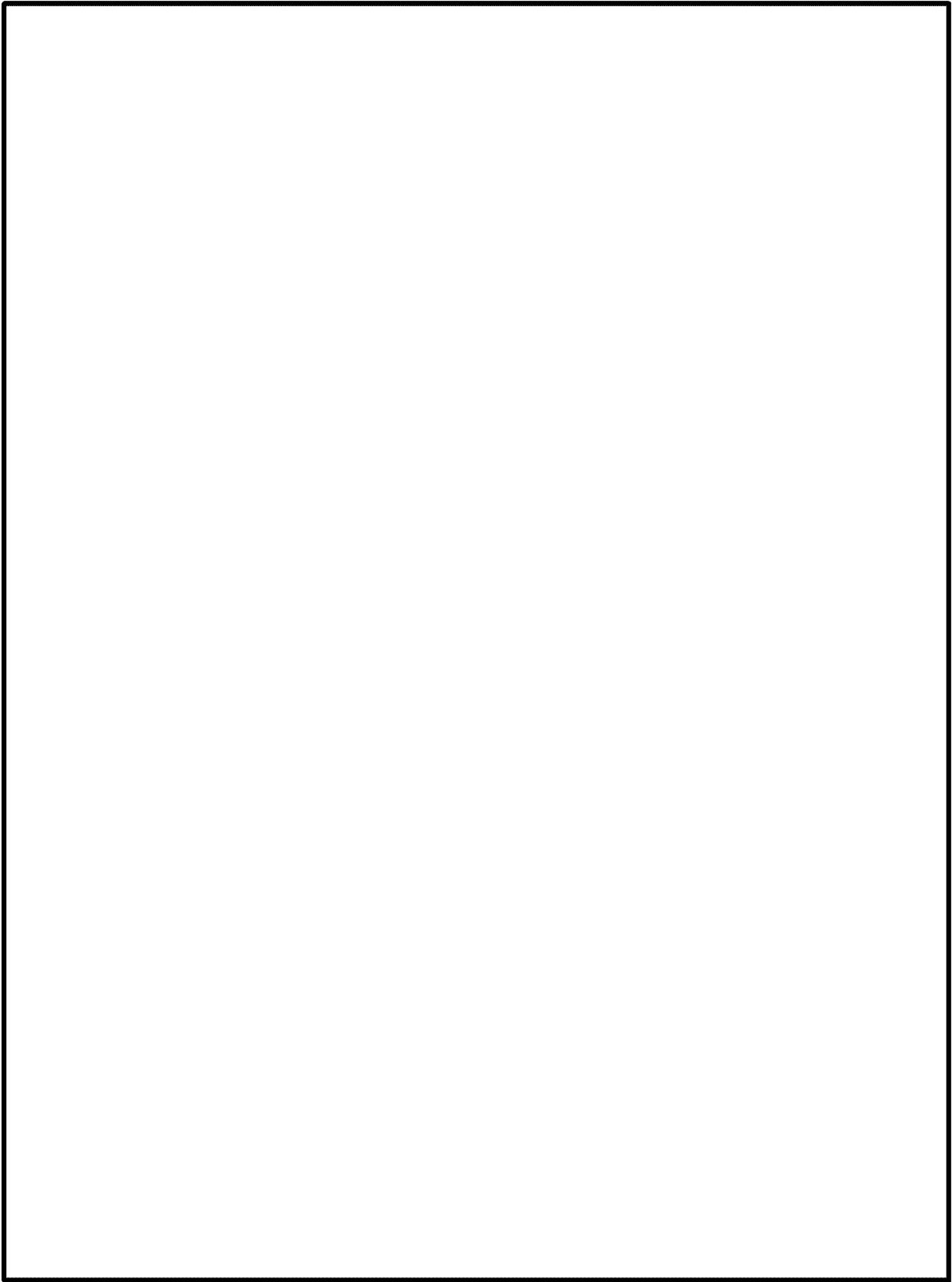
Supply Analysis

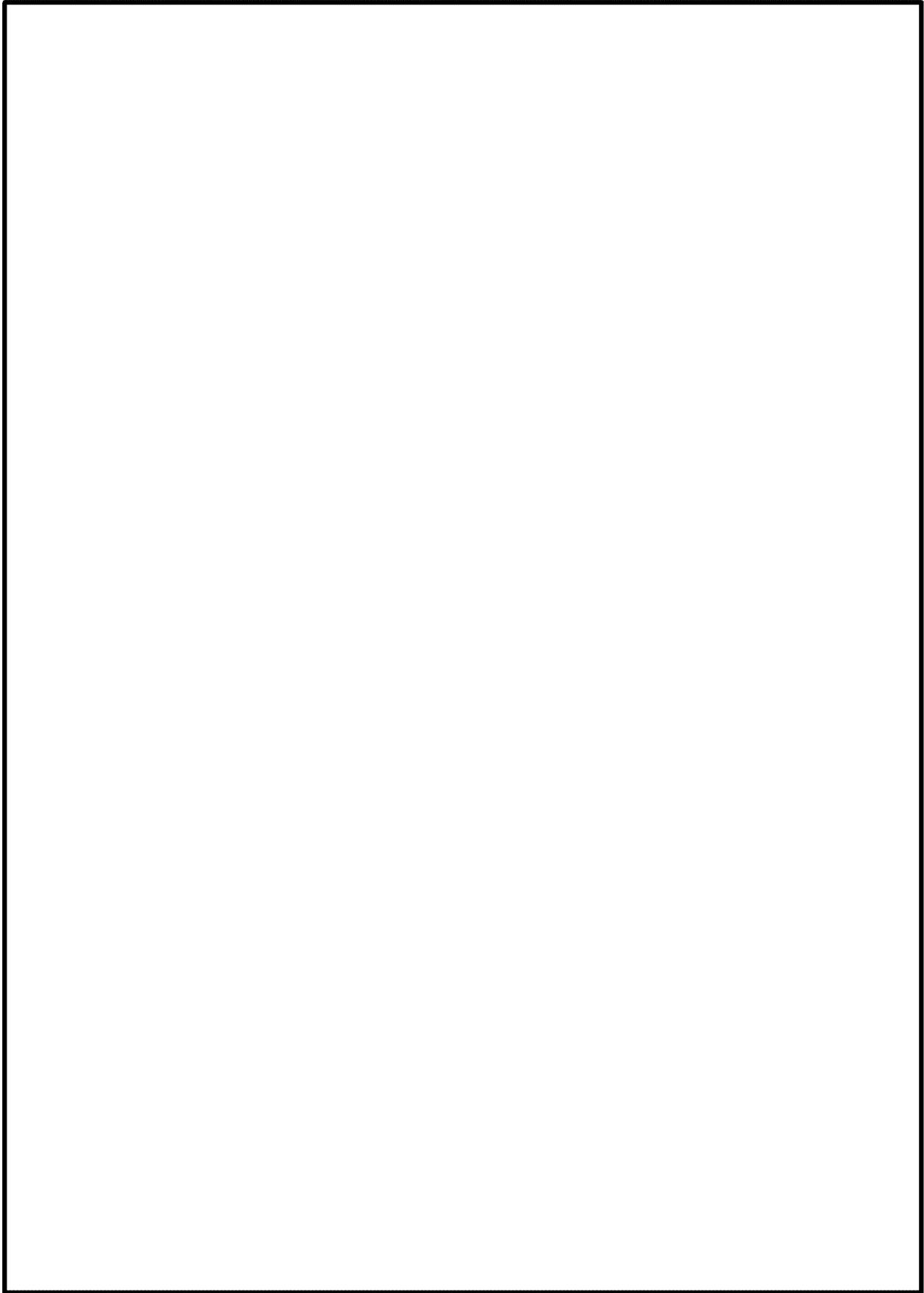


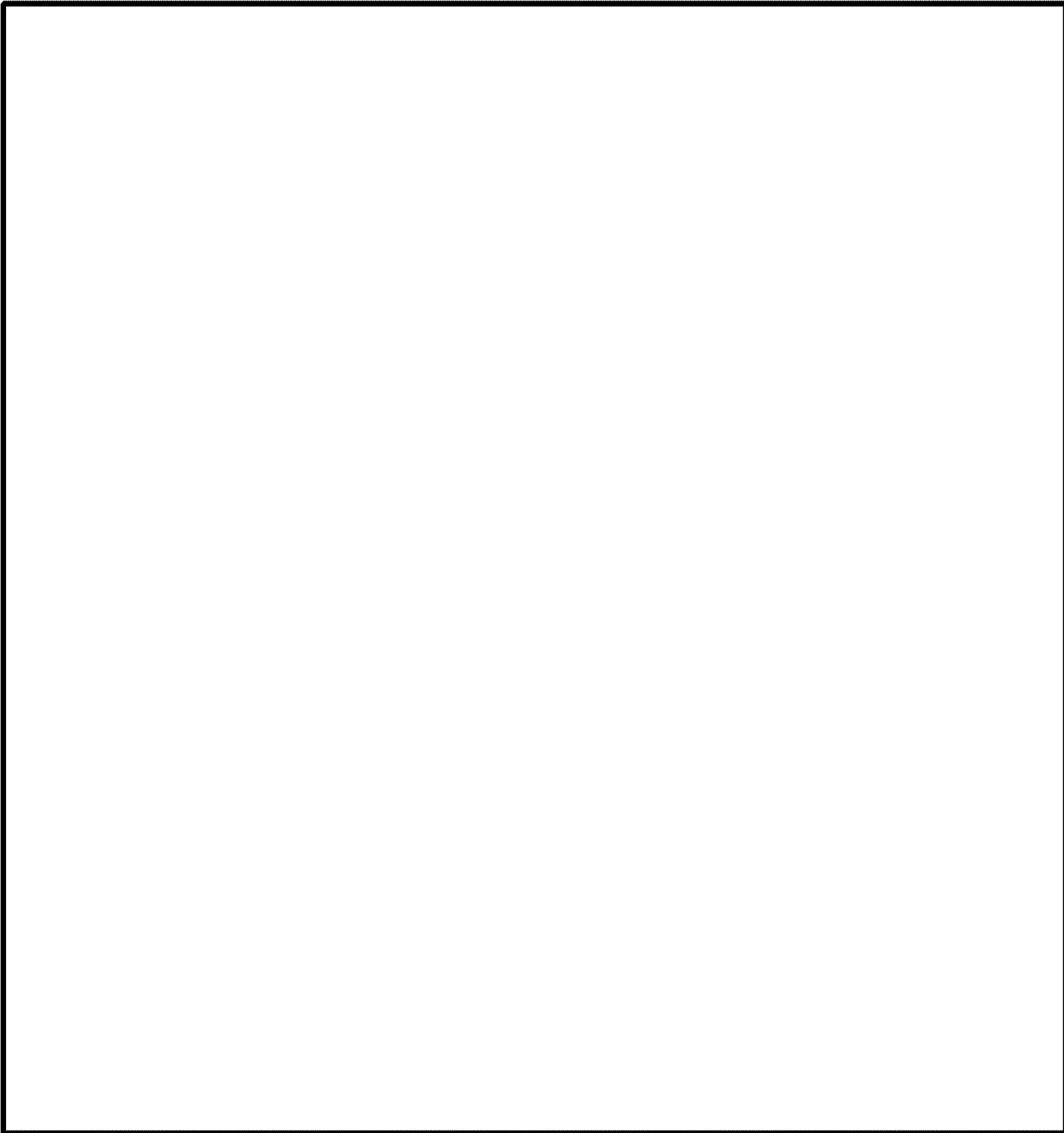


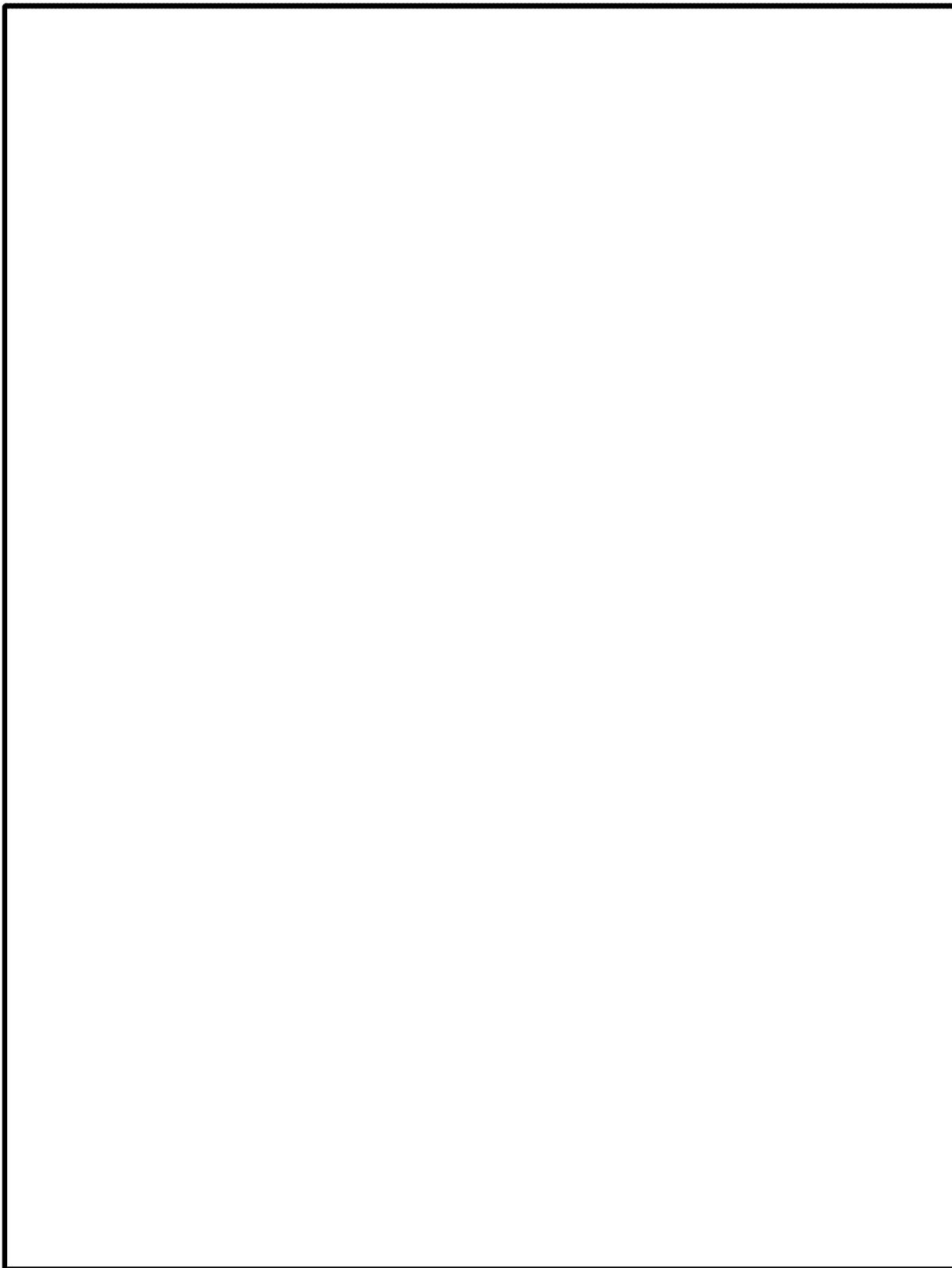


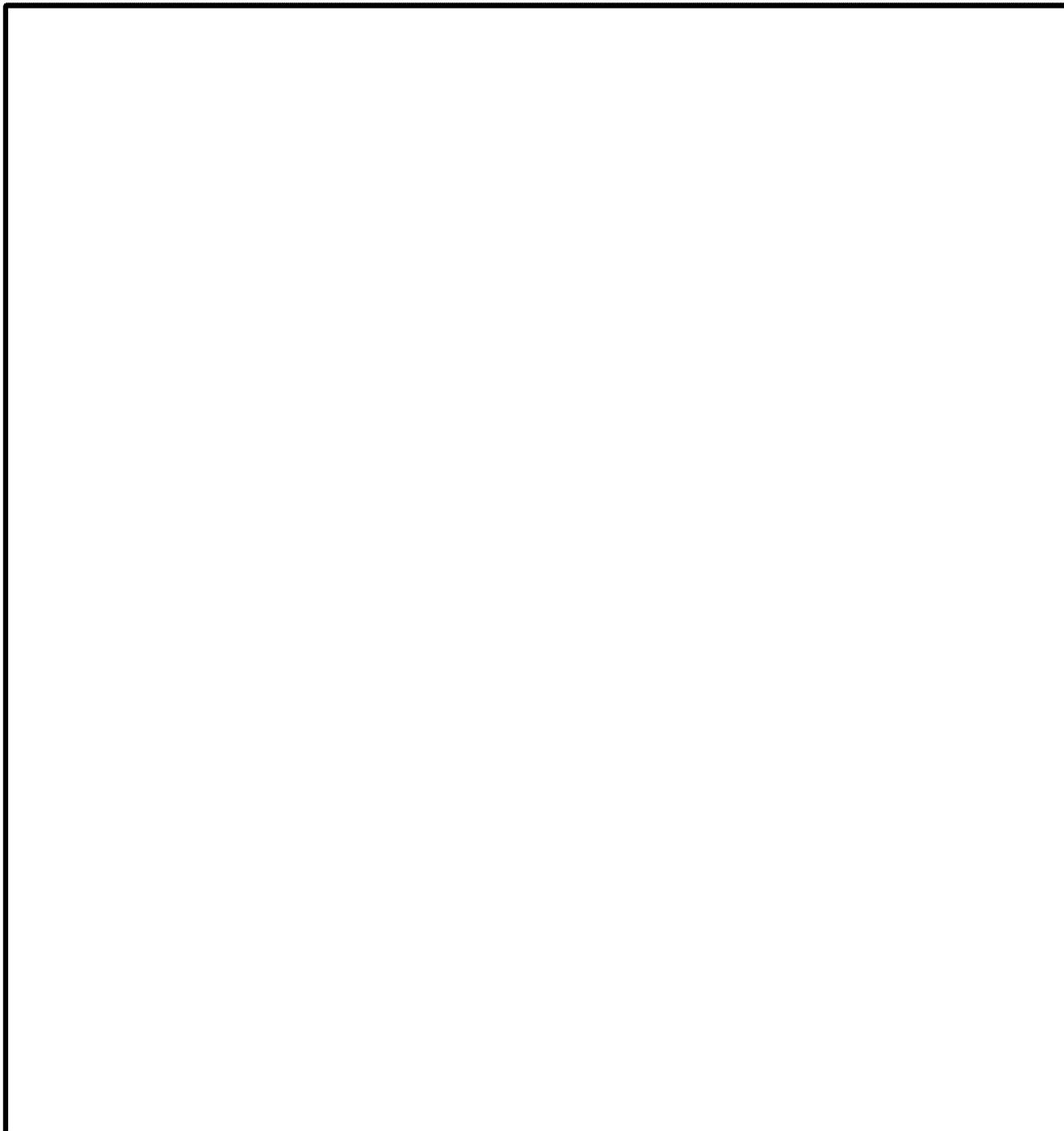
Demand Analysis

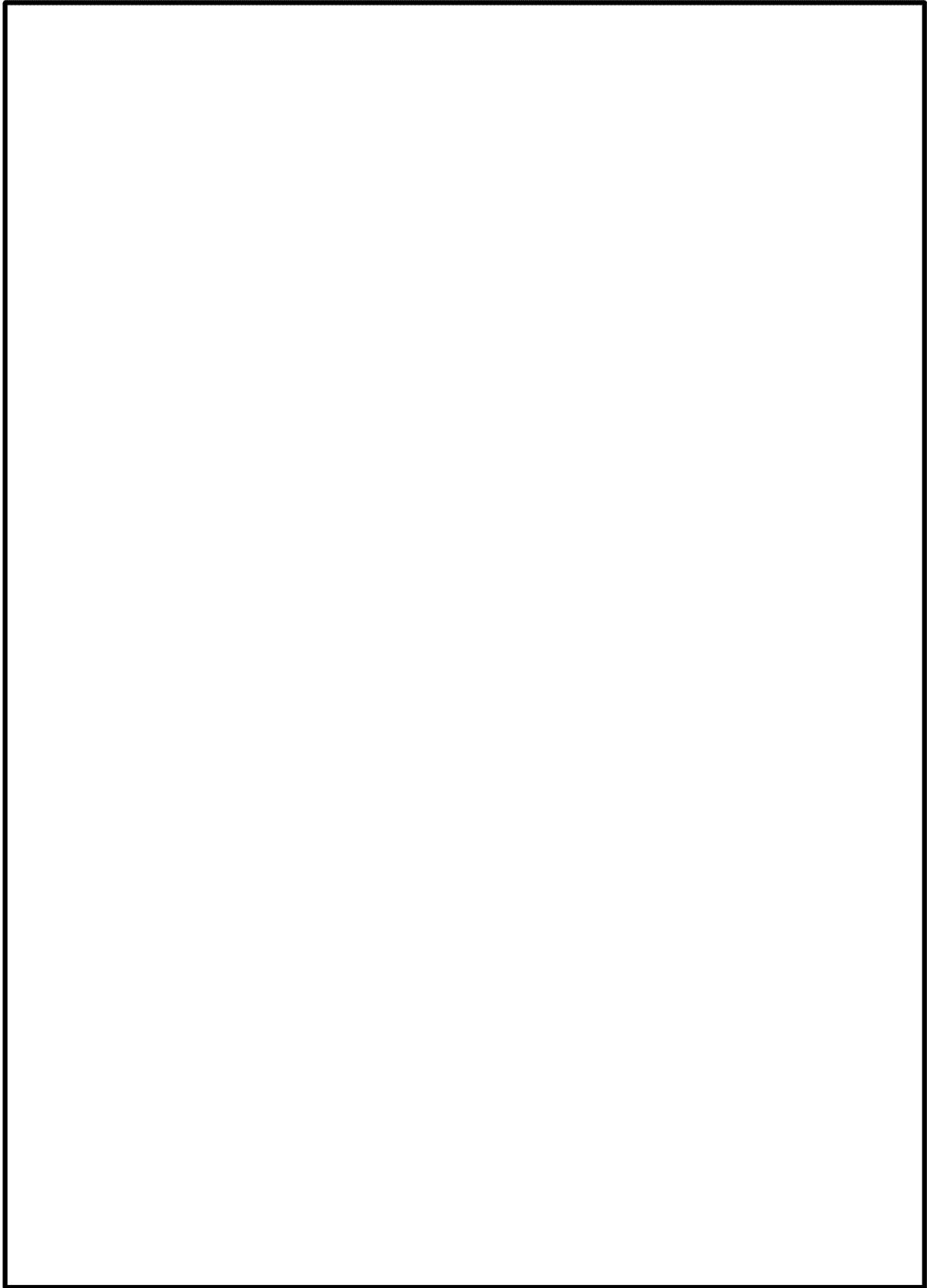


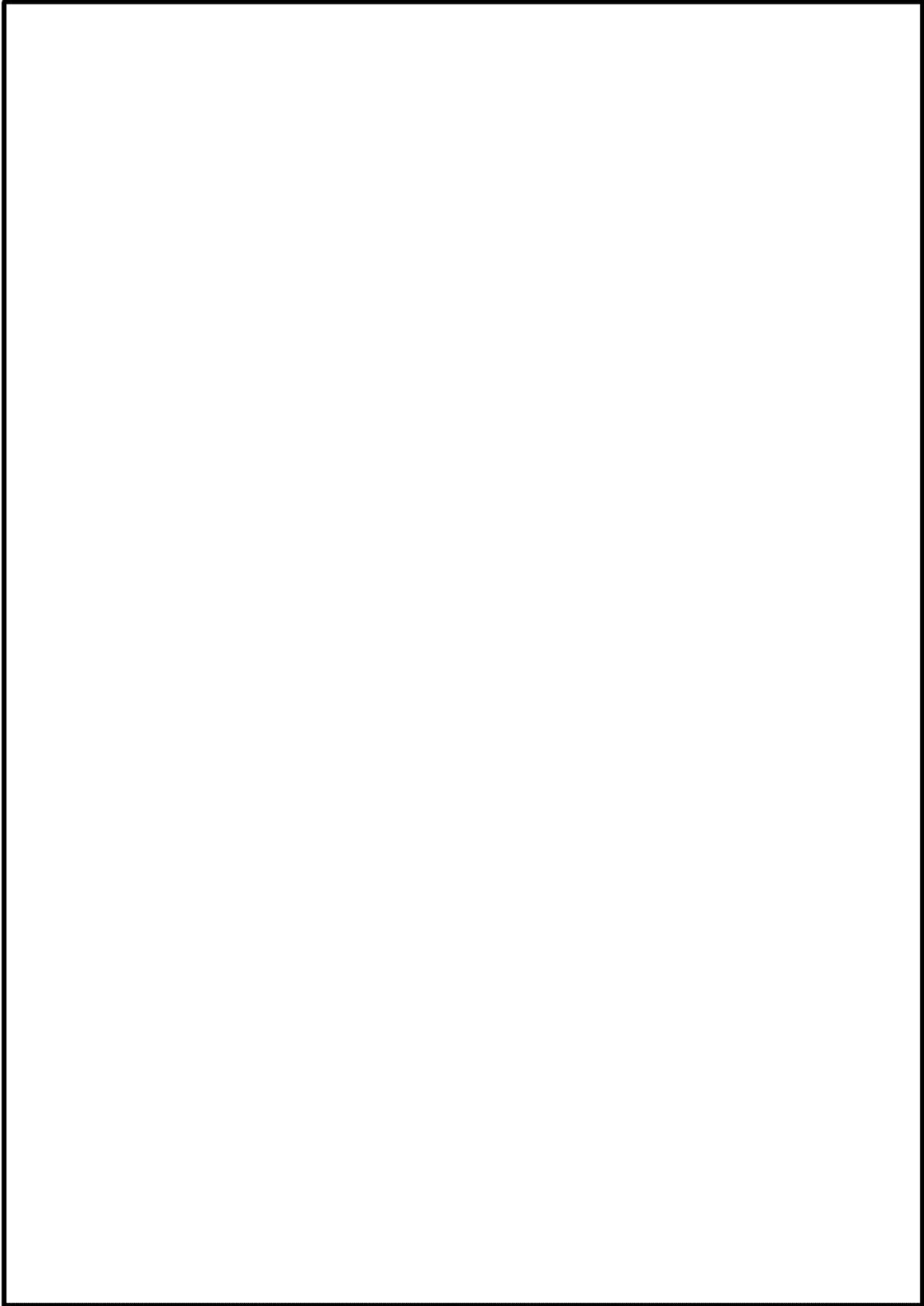


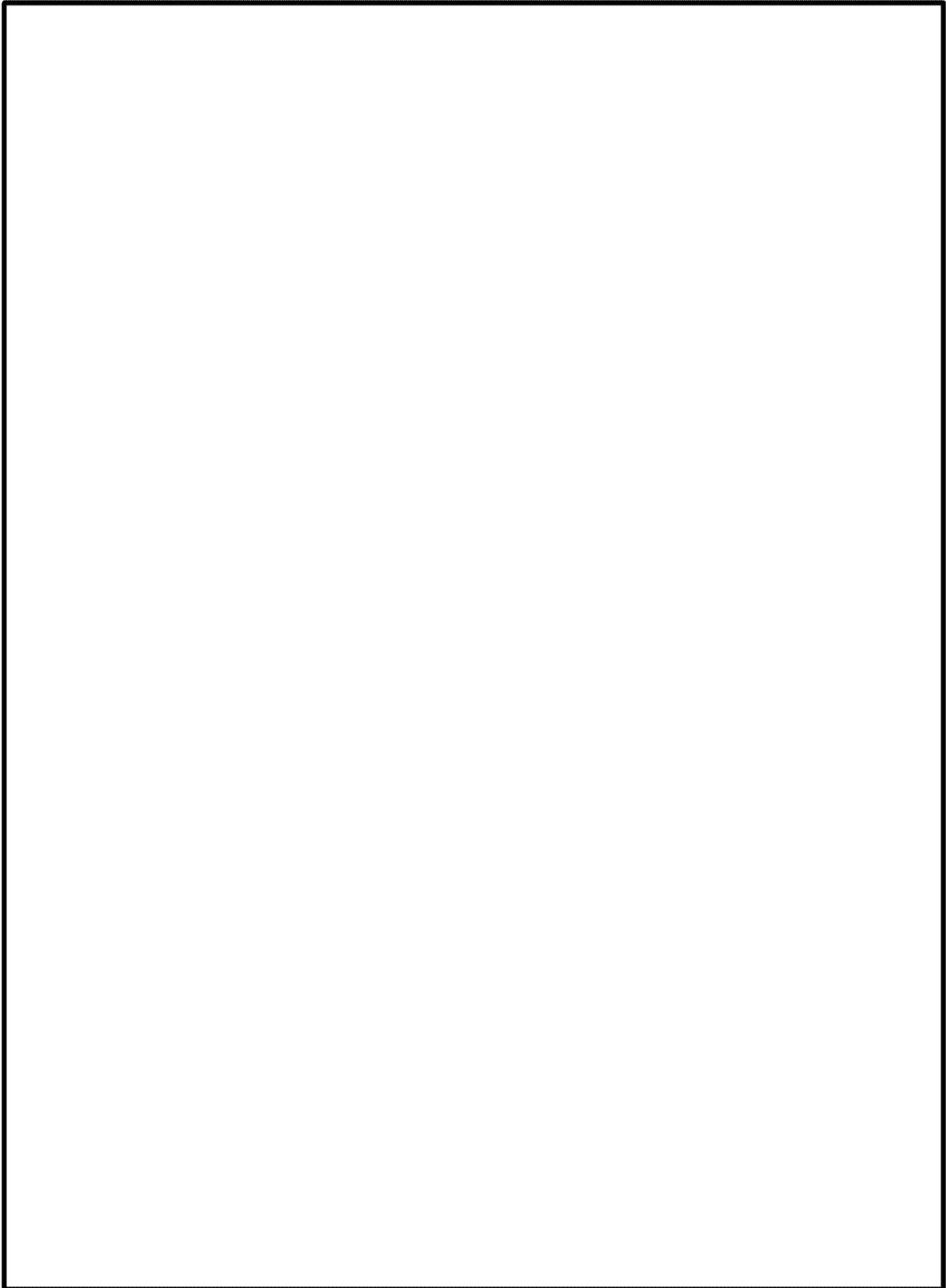






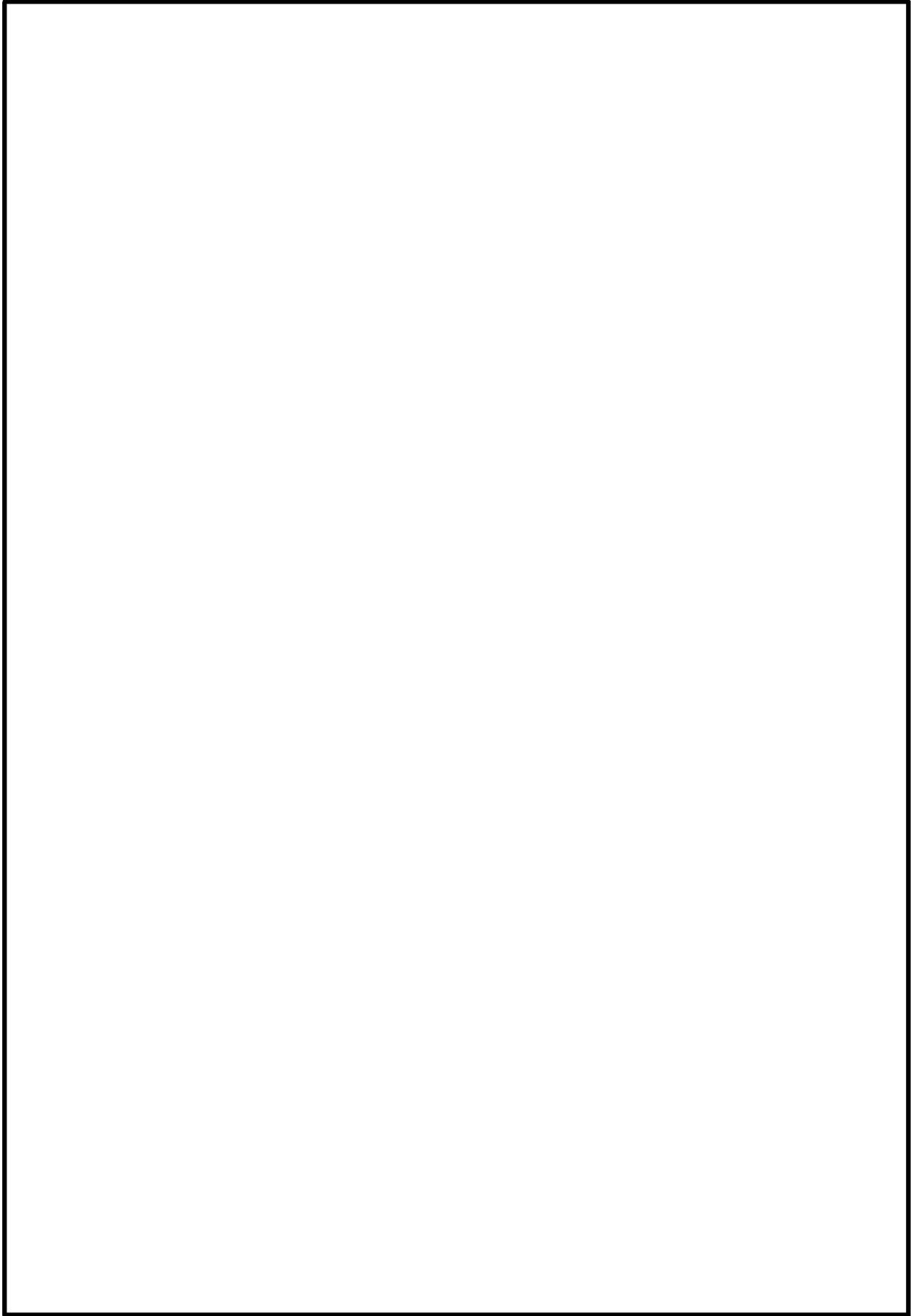


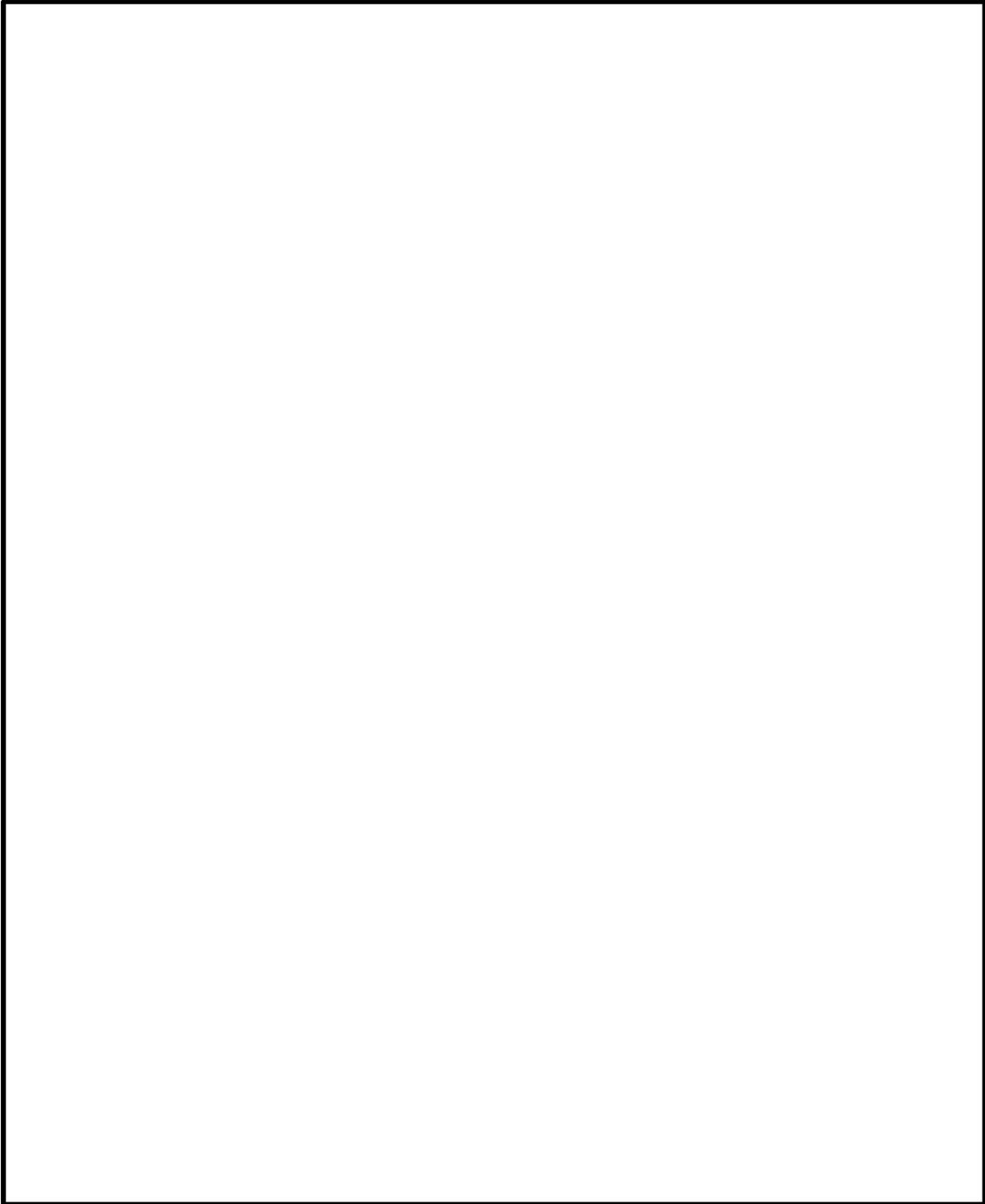
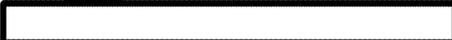


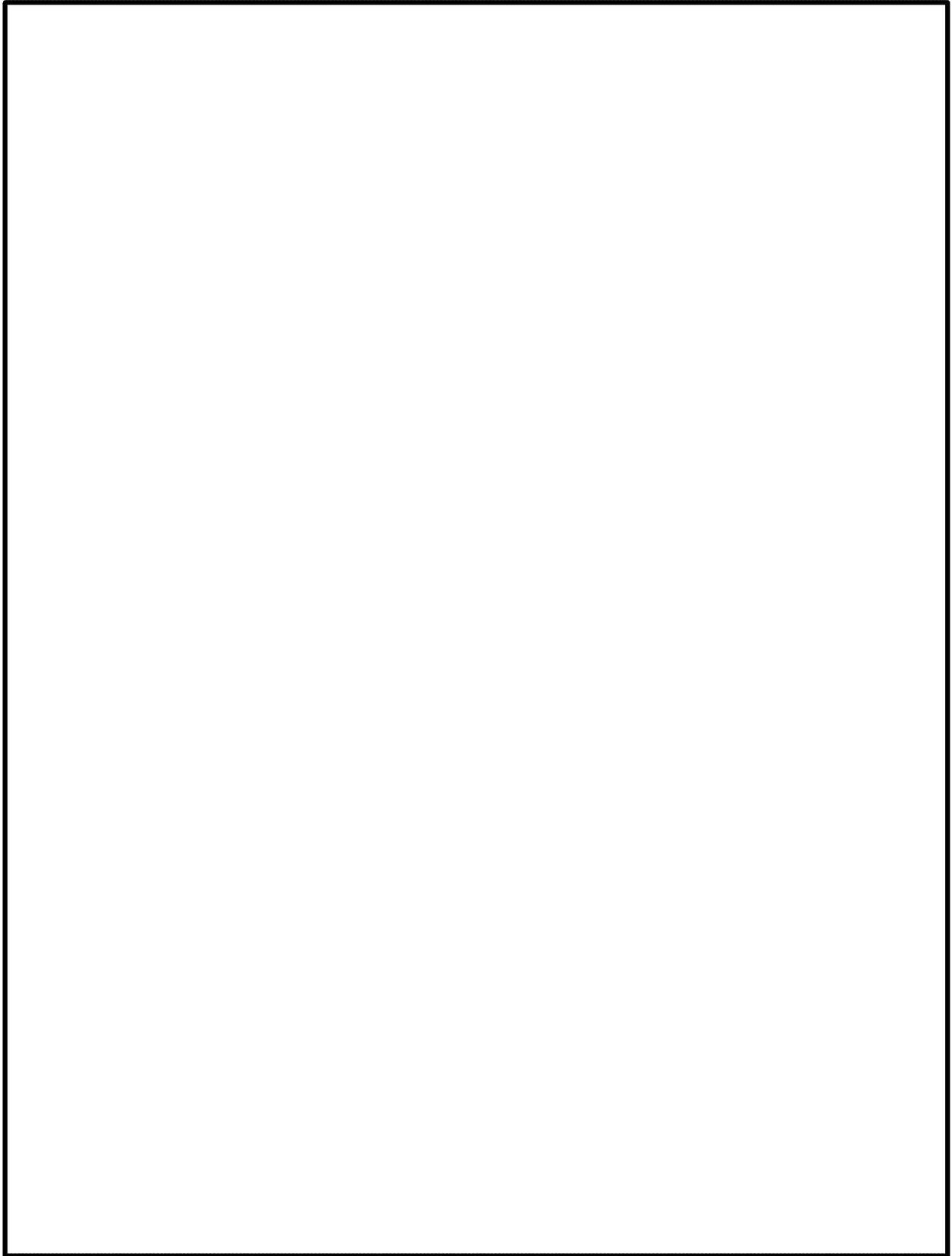


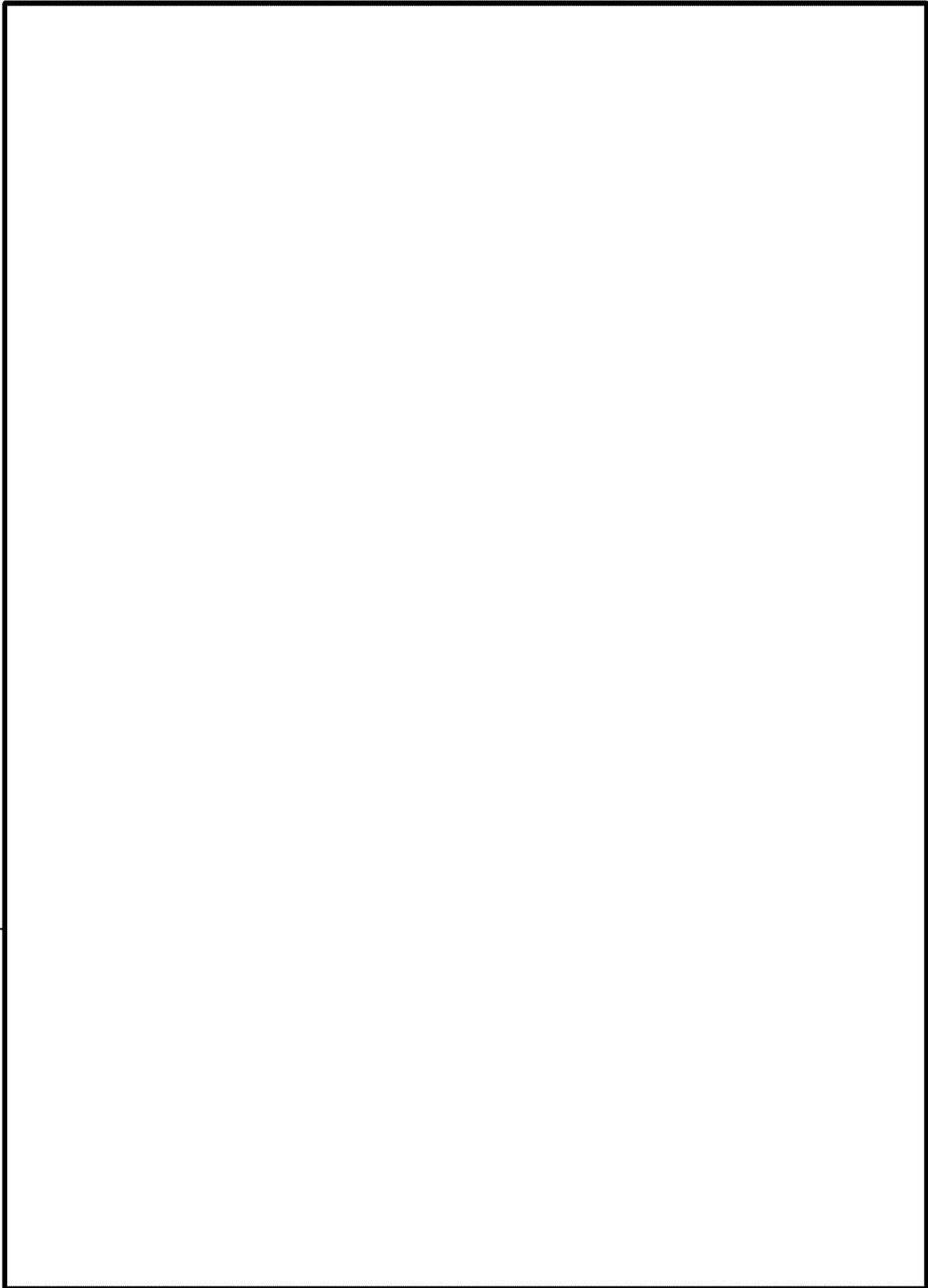
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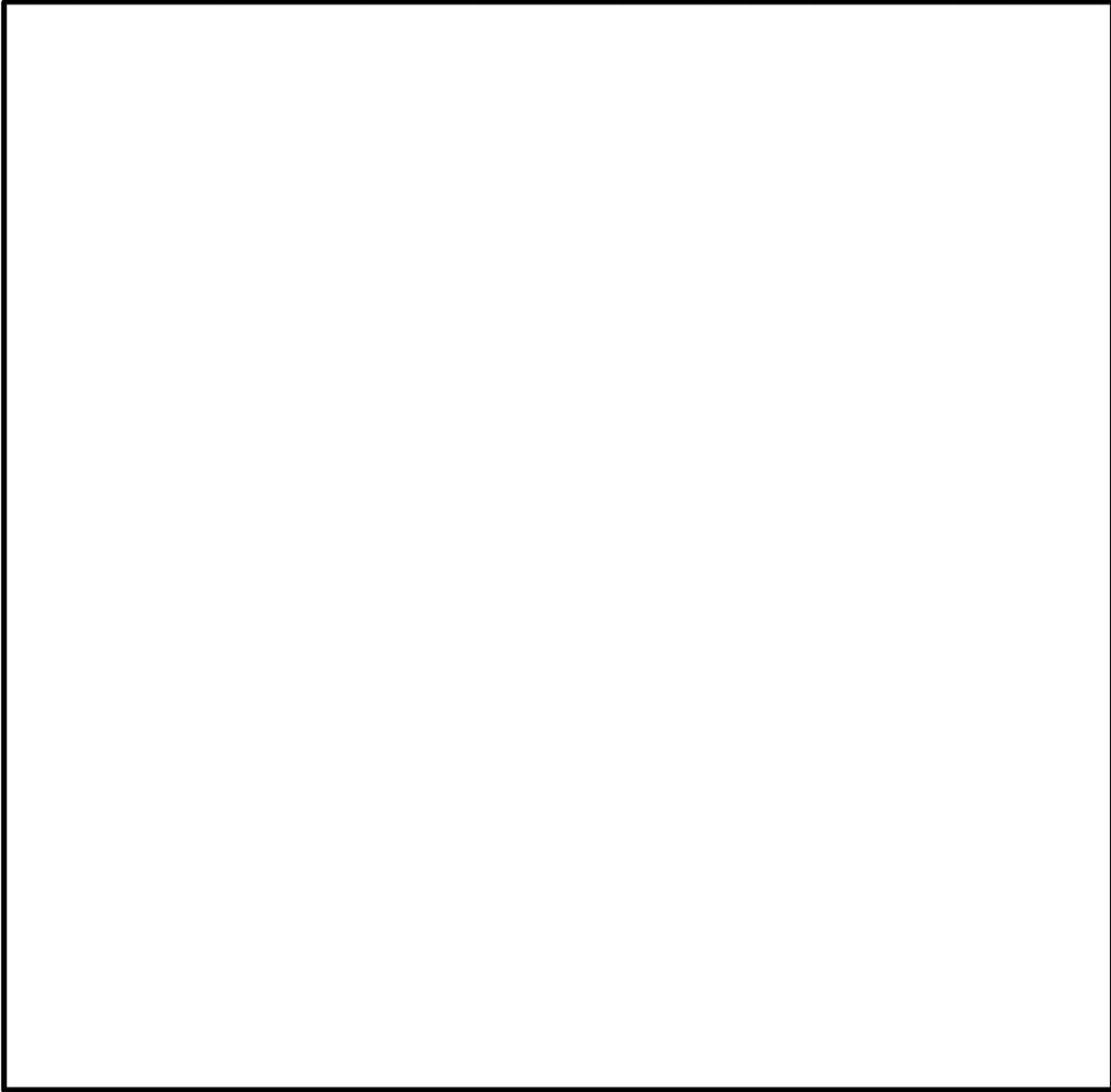
HEALTHTRUST



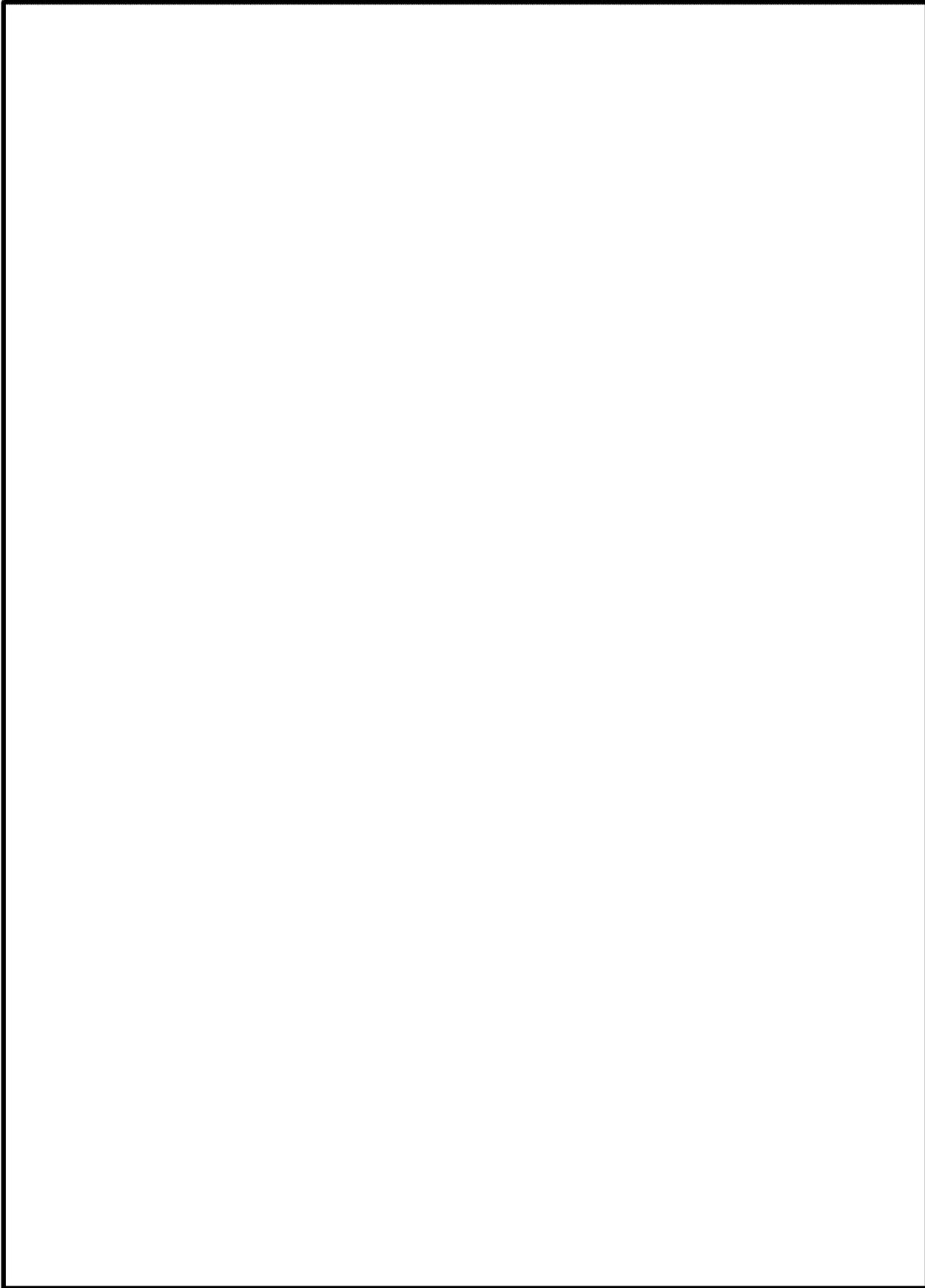
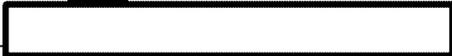


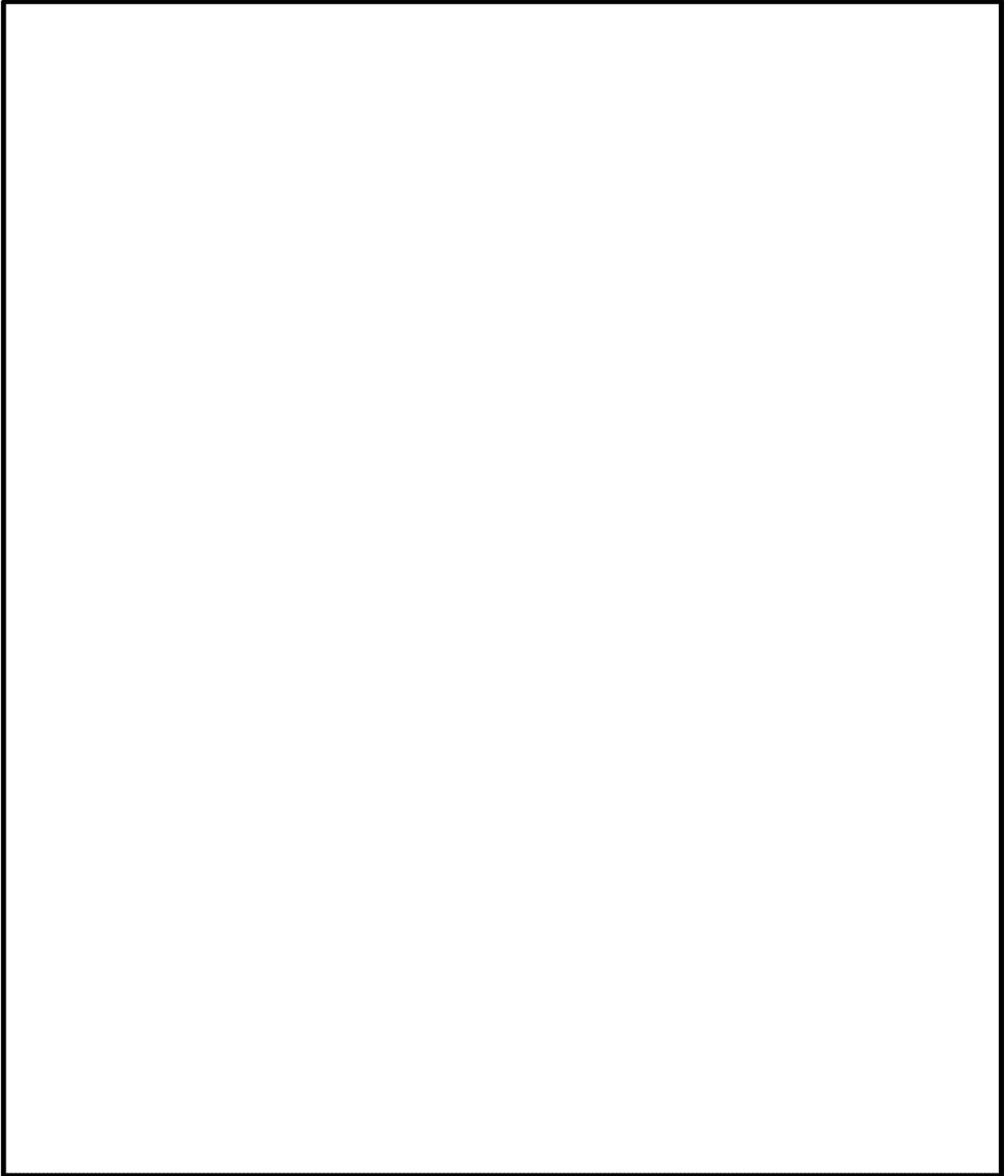






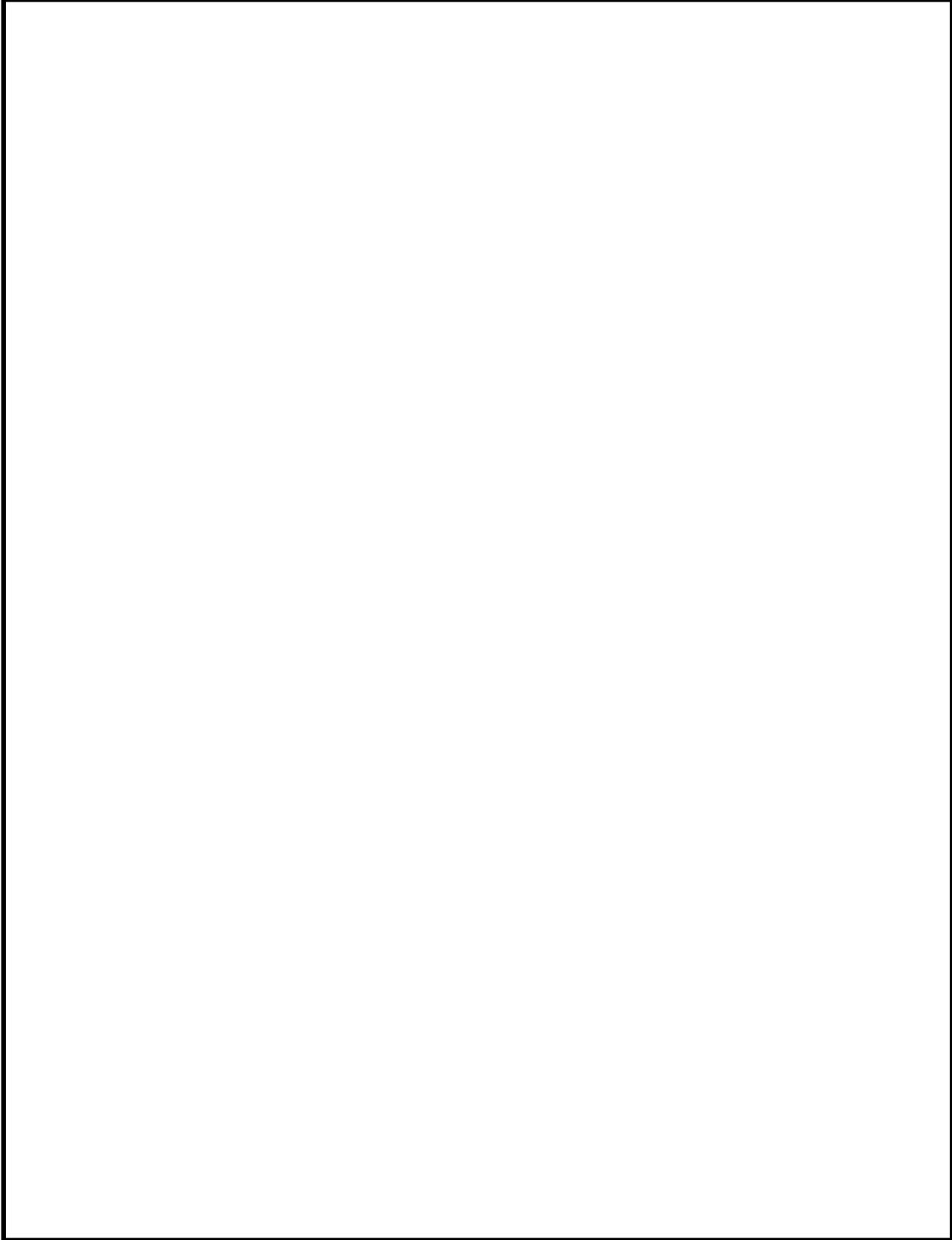




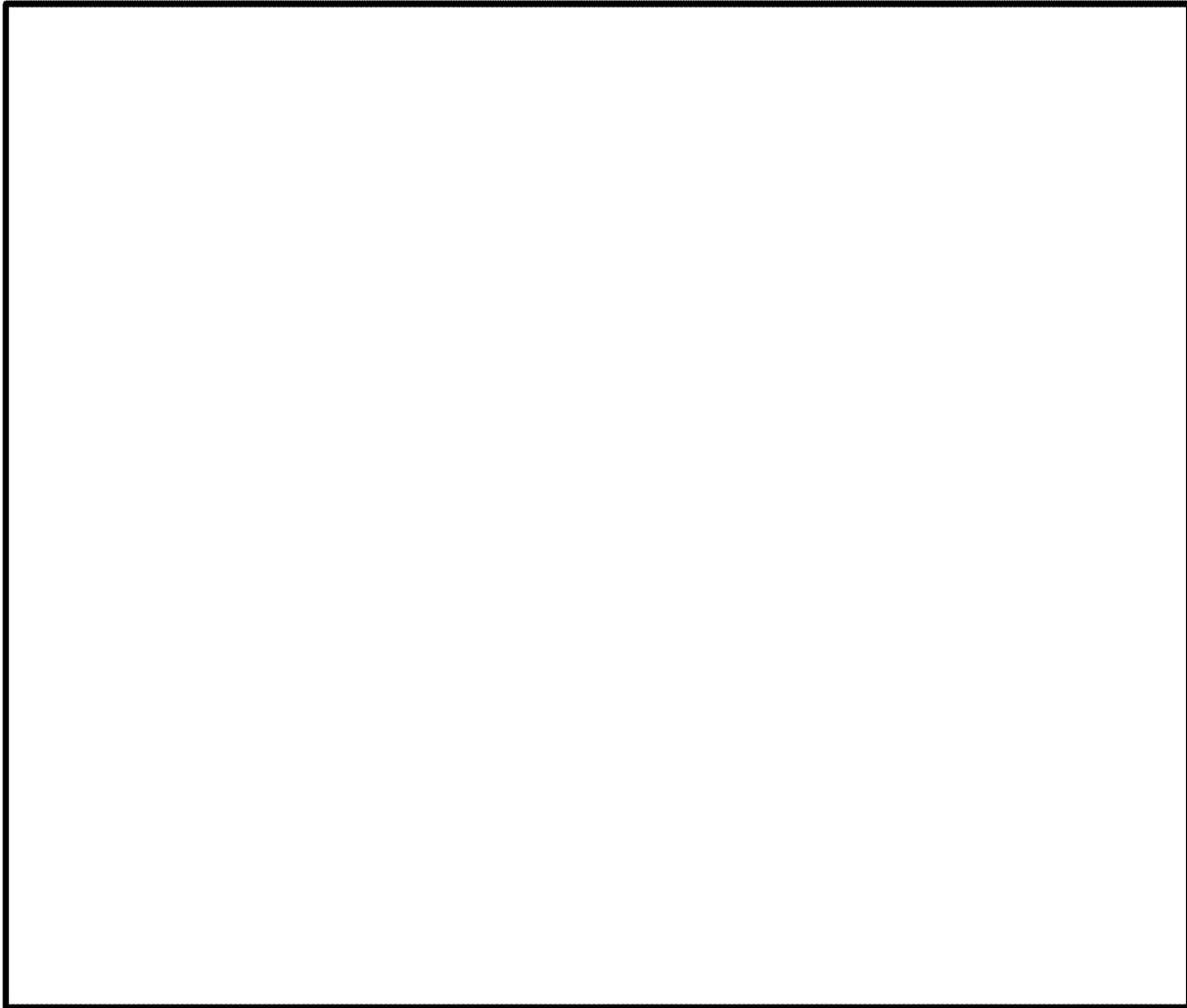




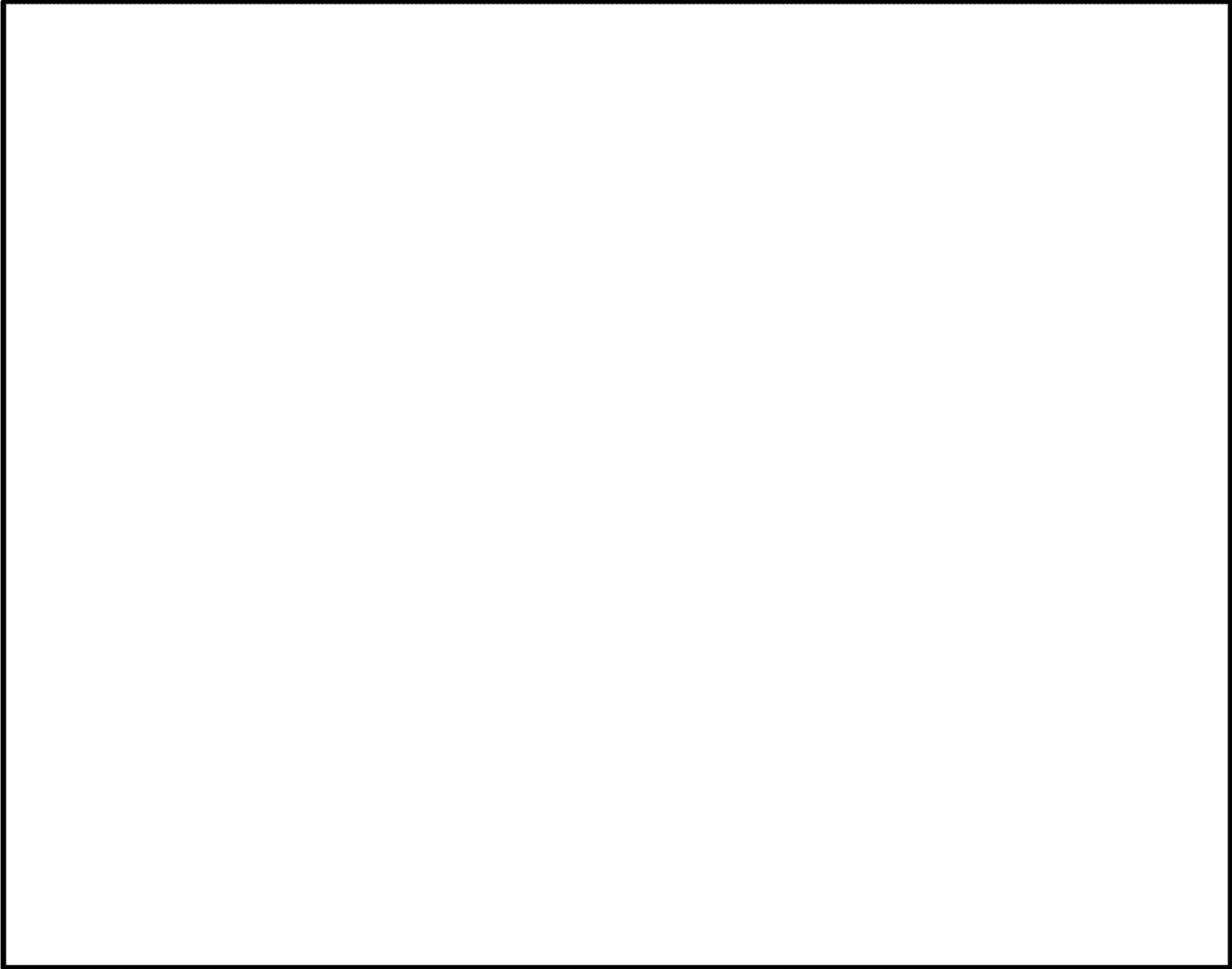
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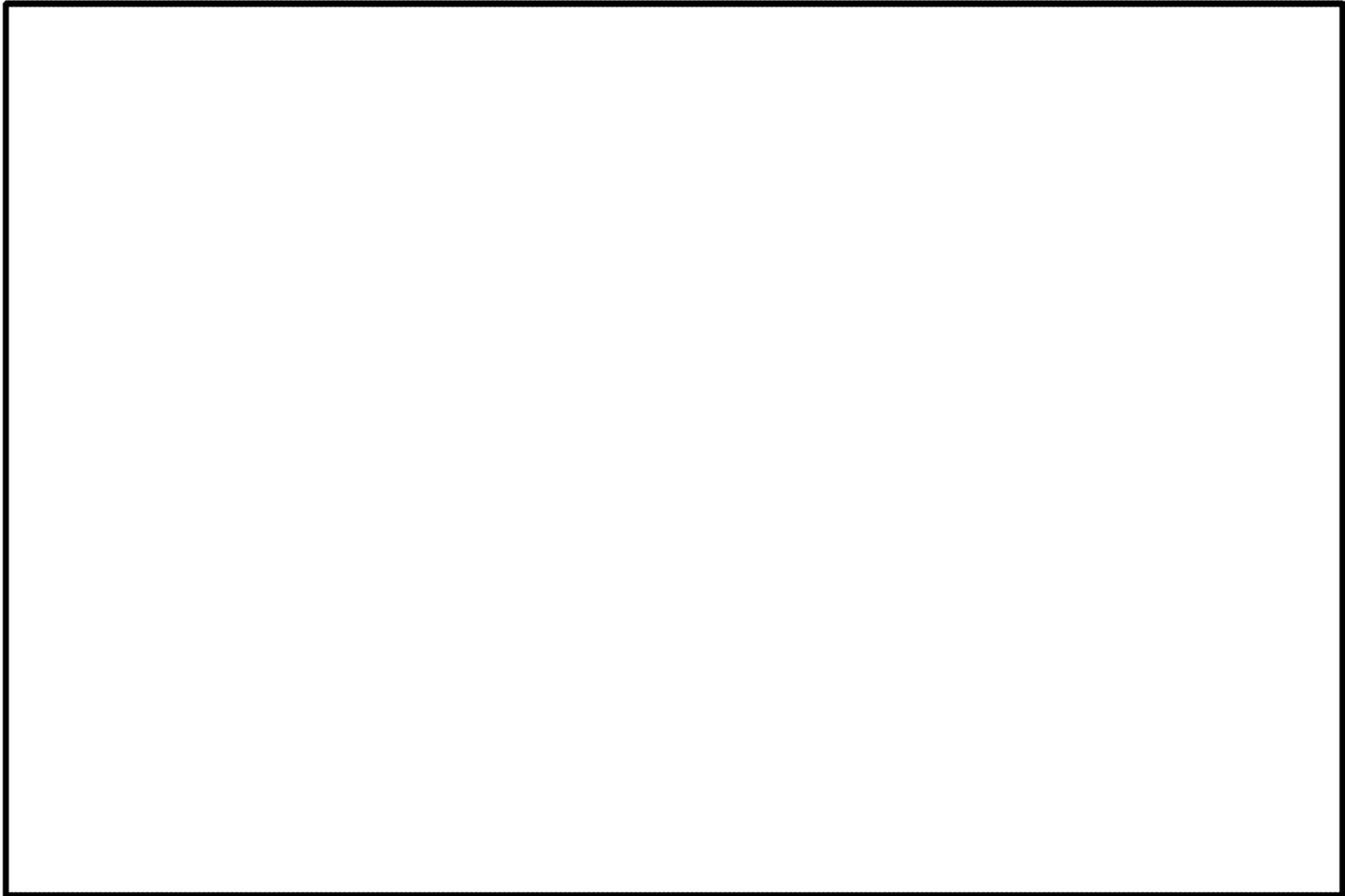




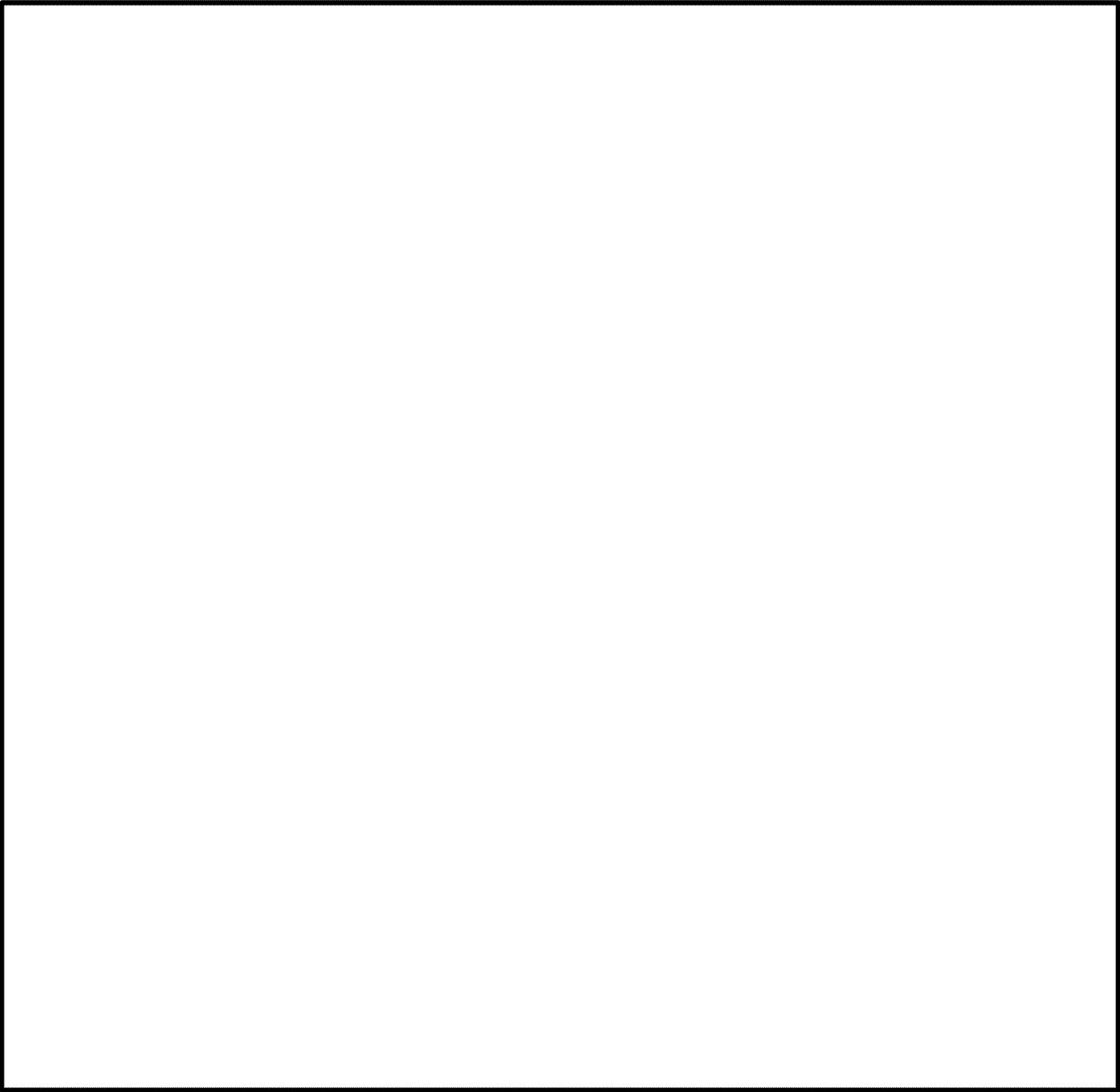


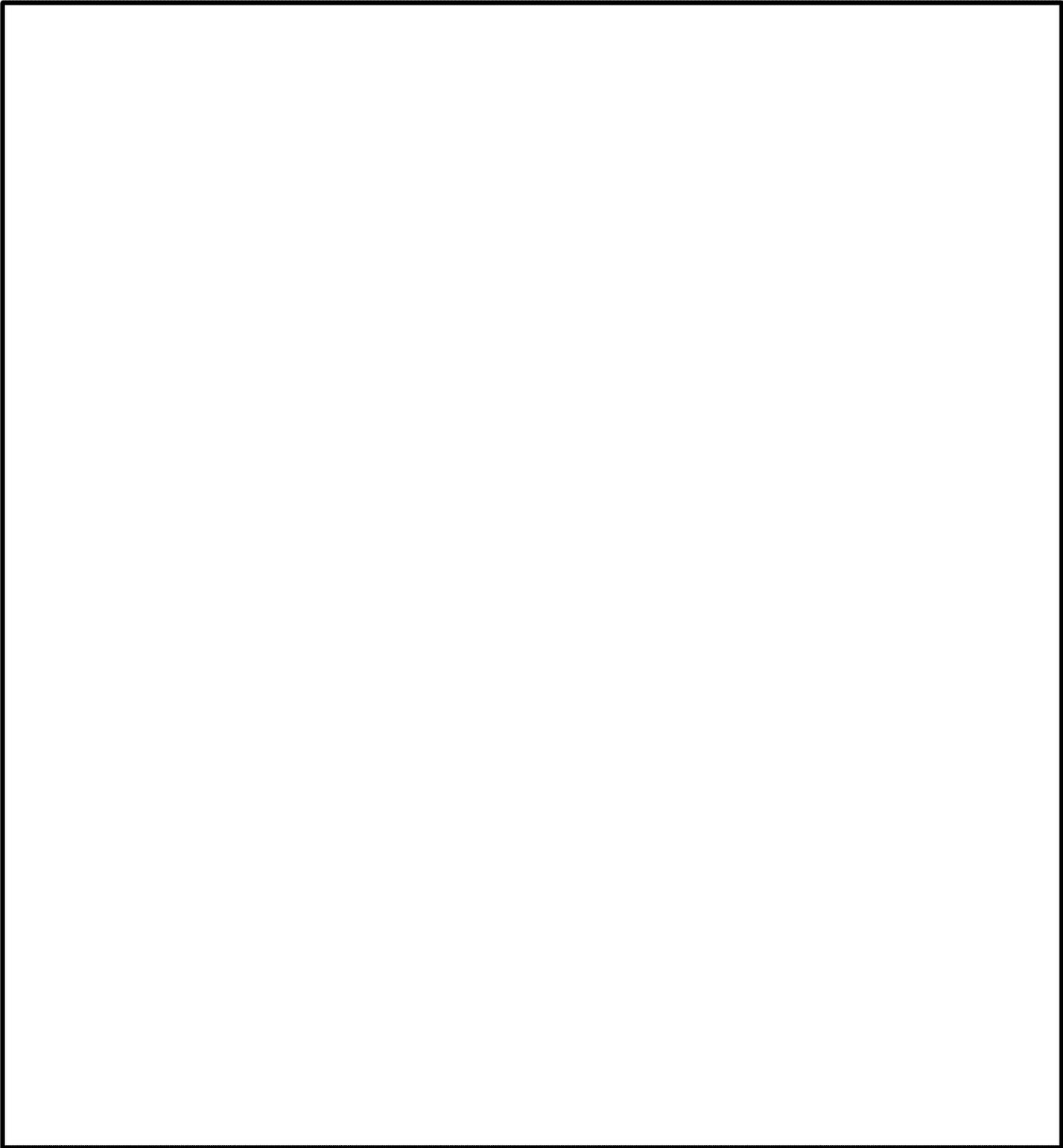


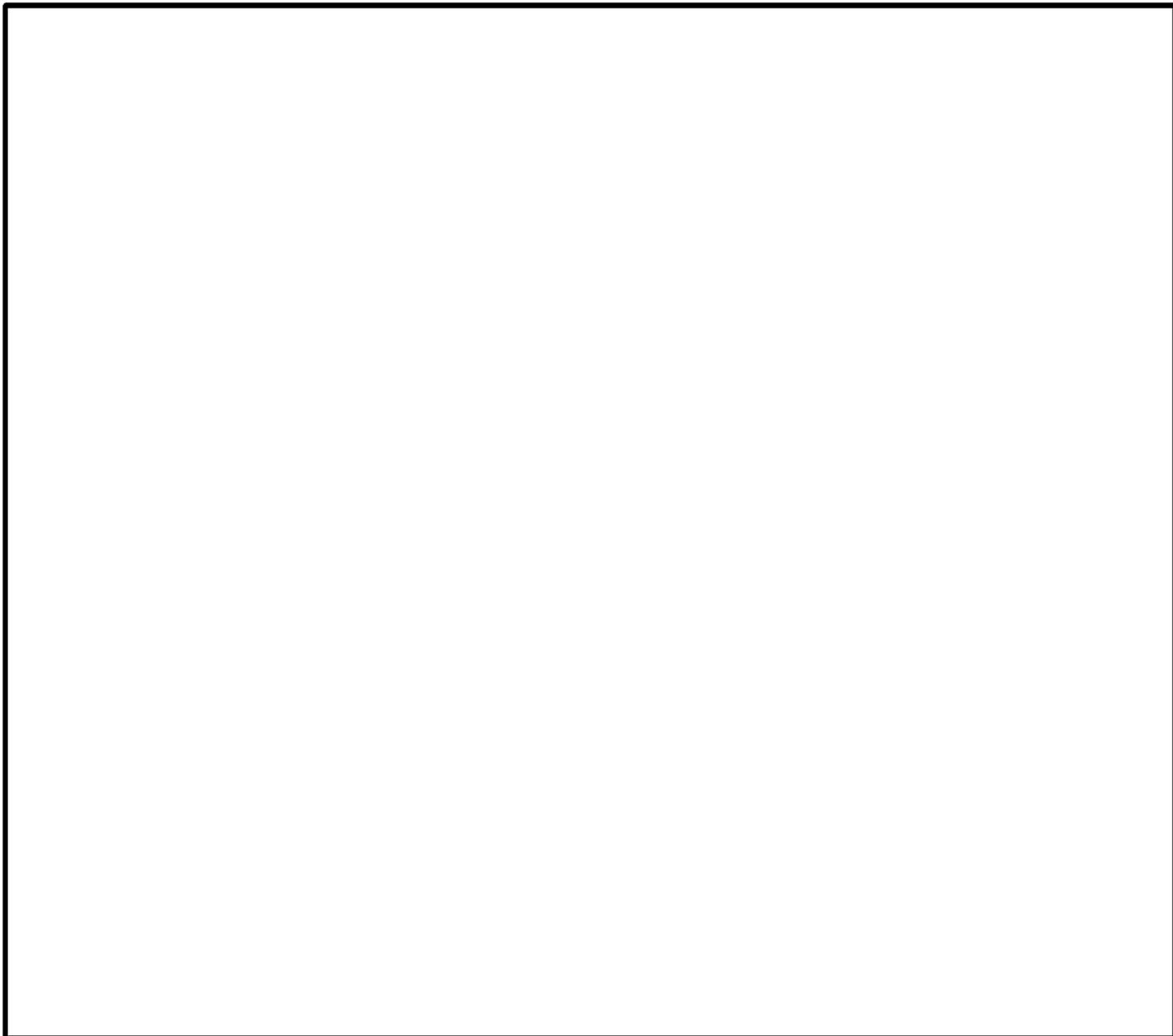


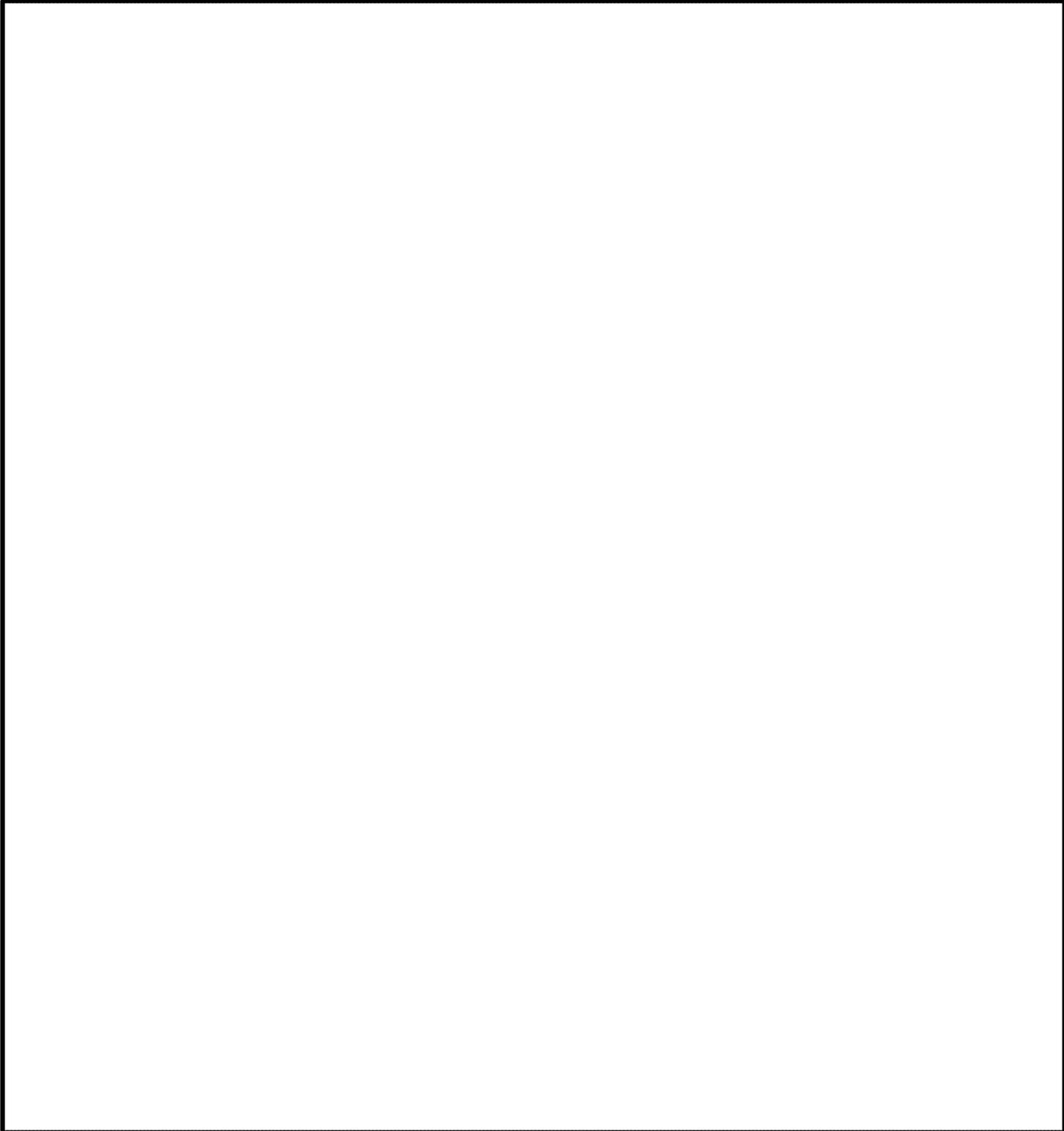


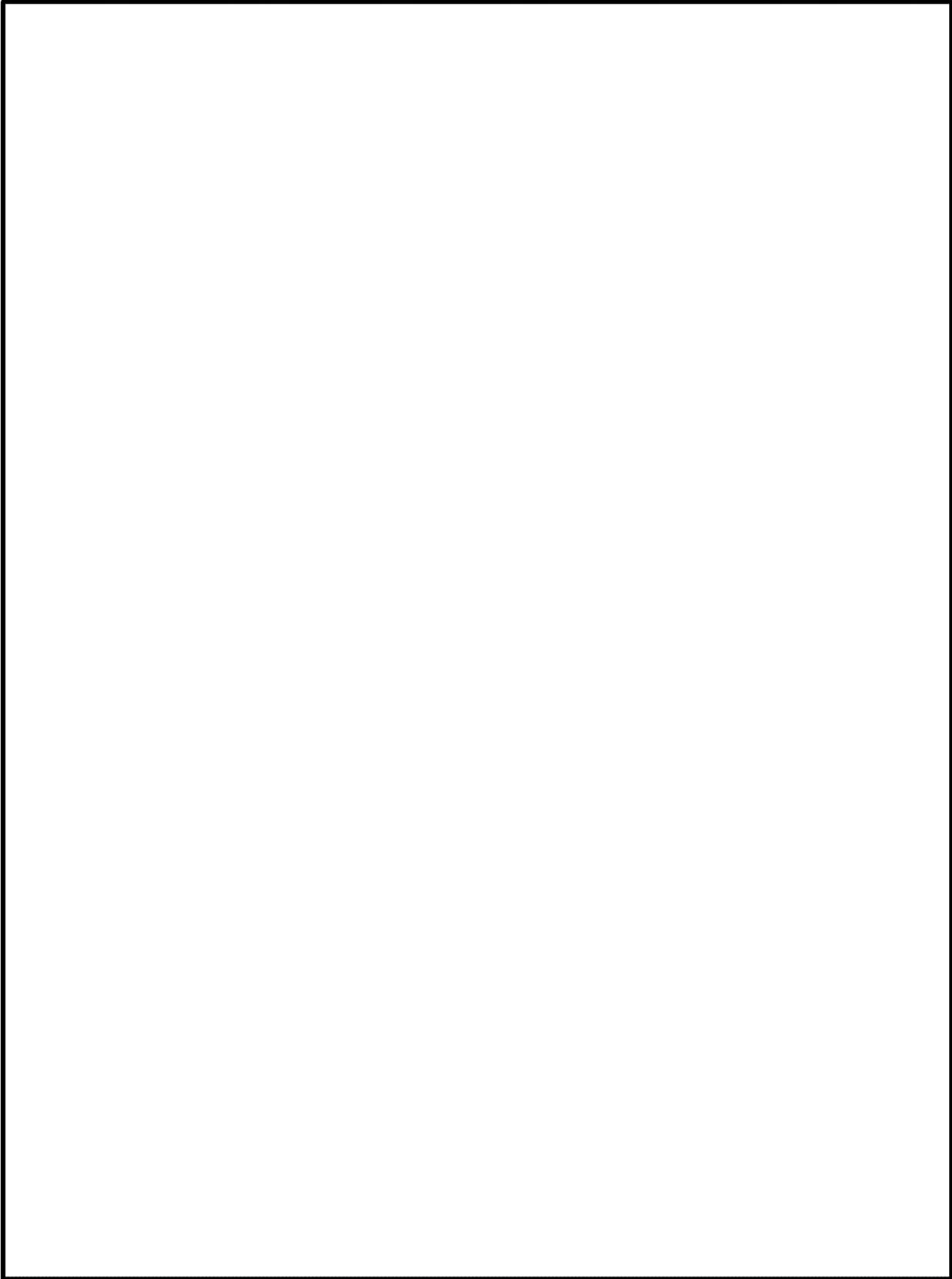


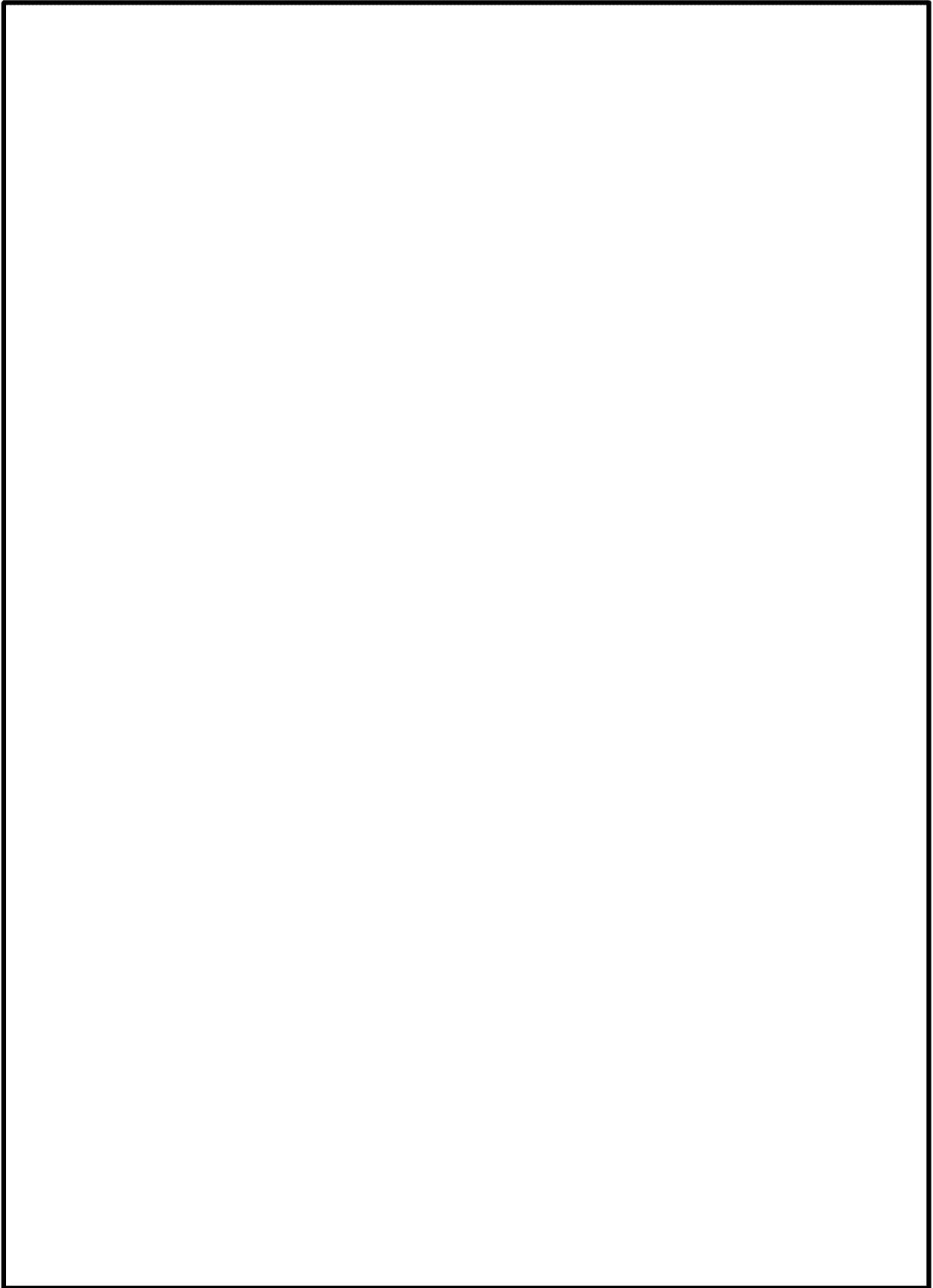


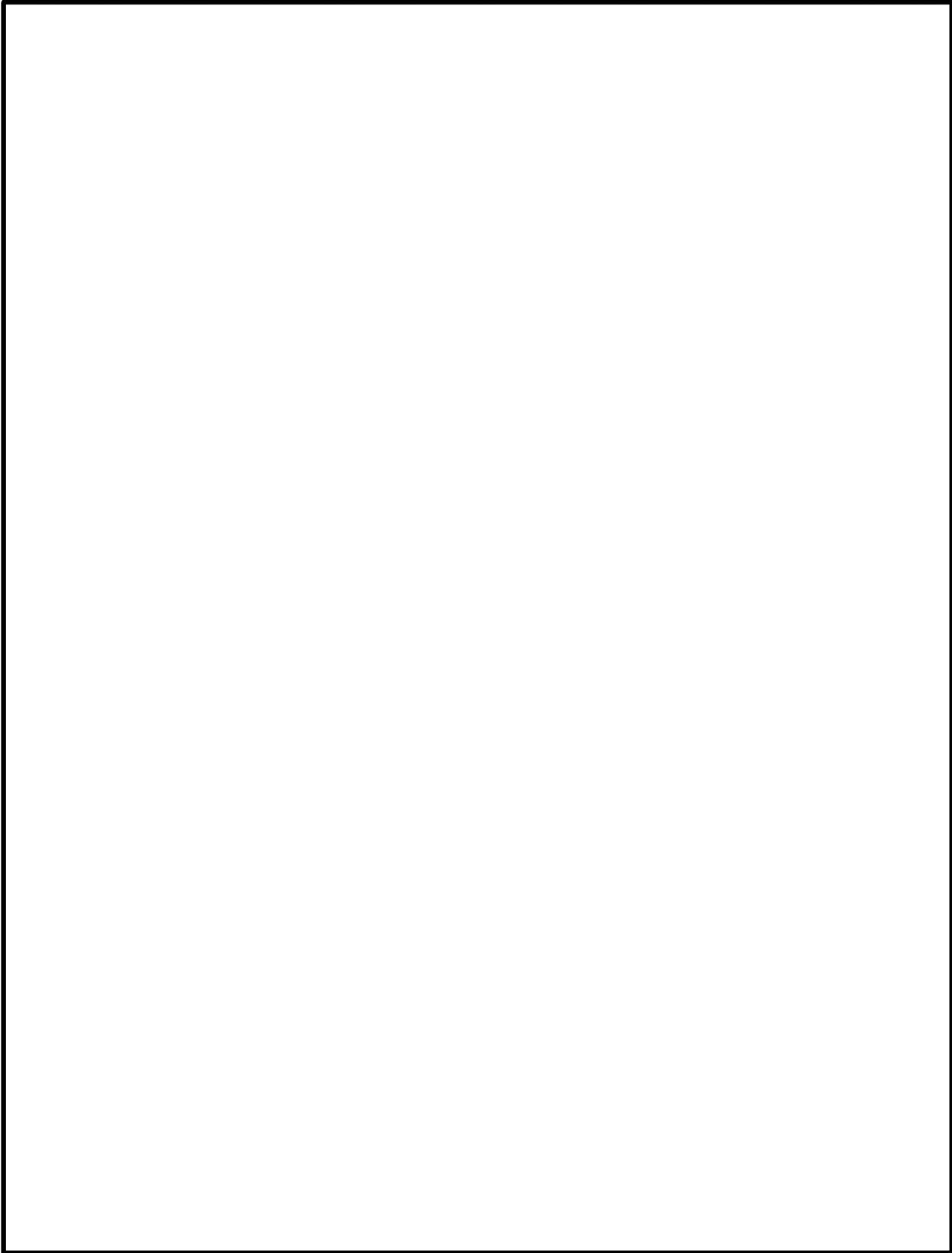


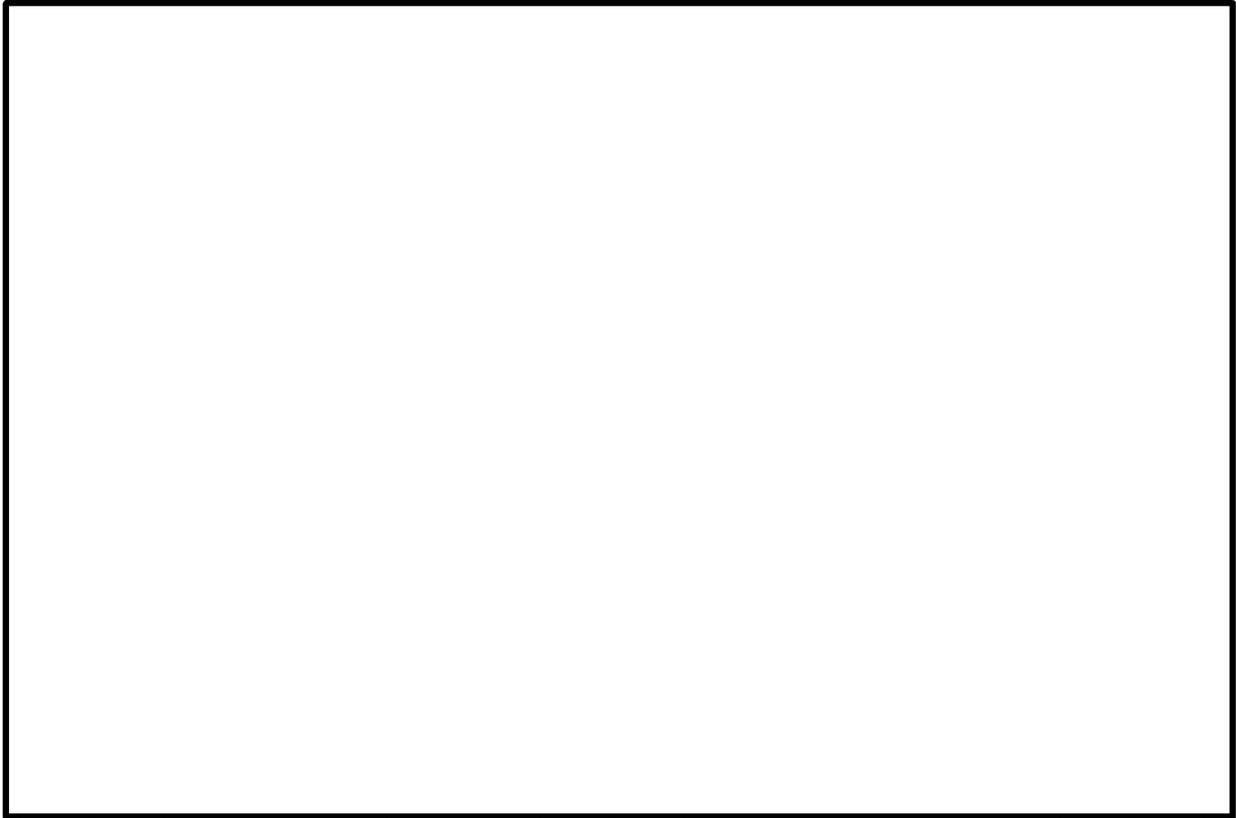


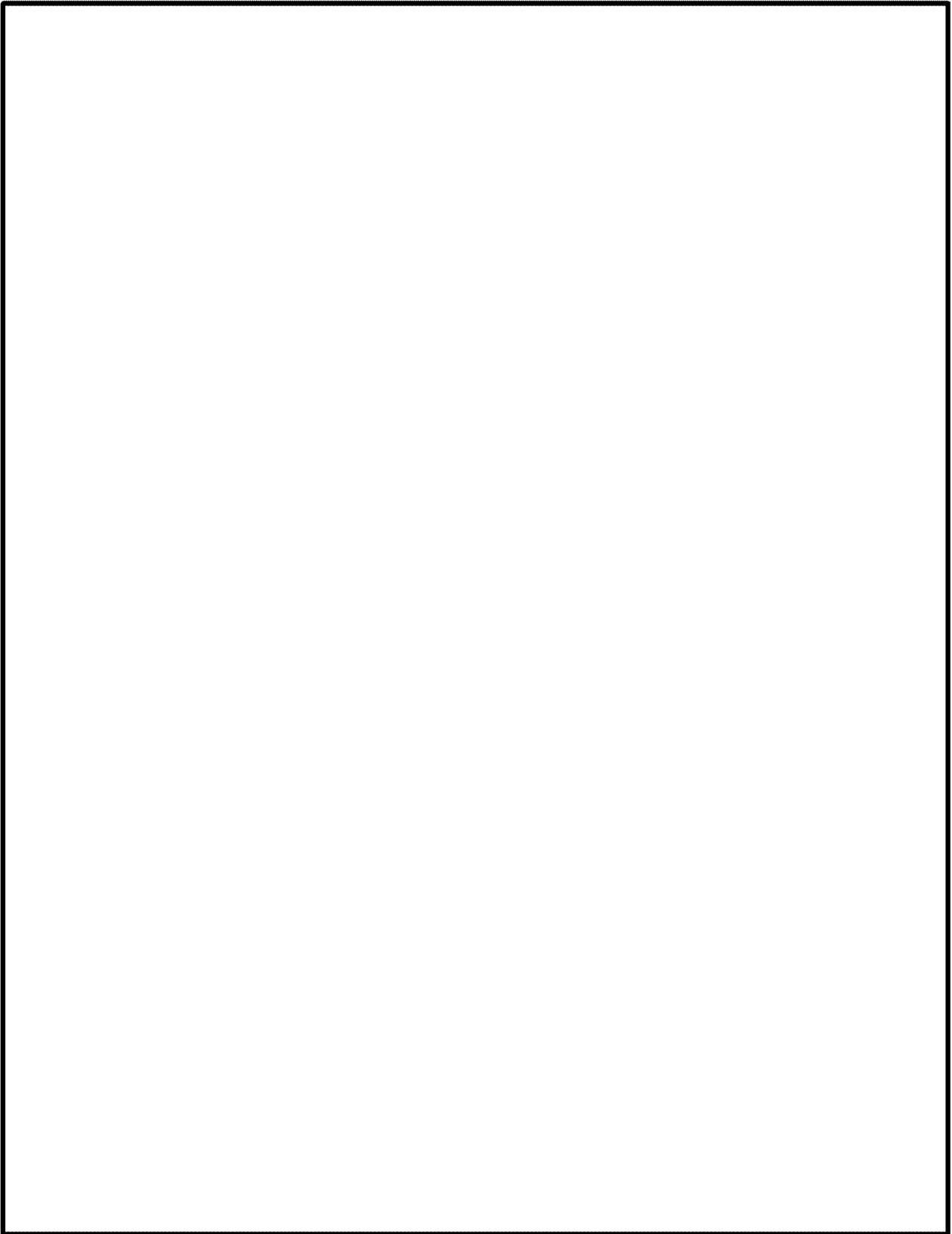


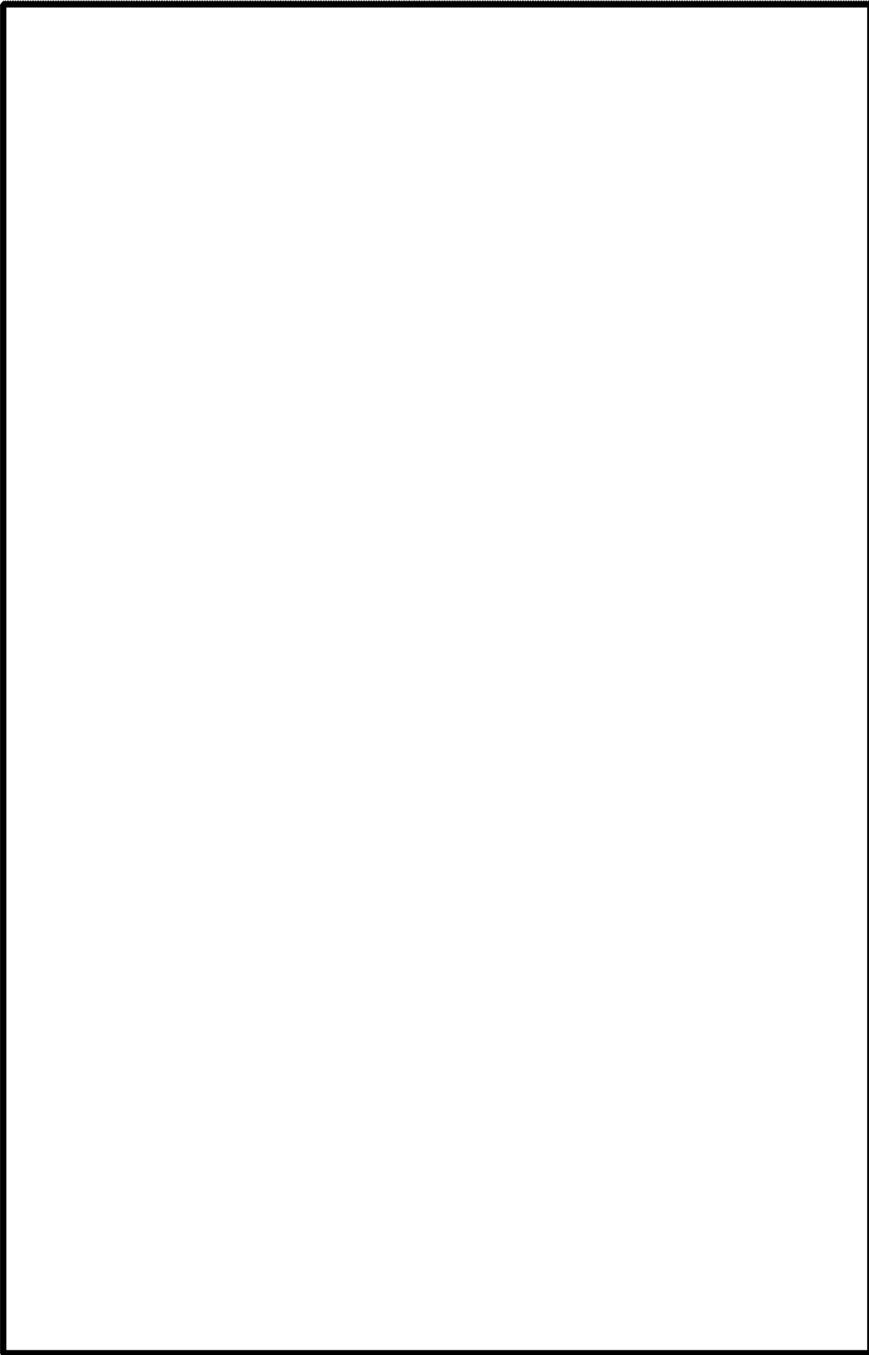


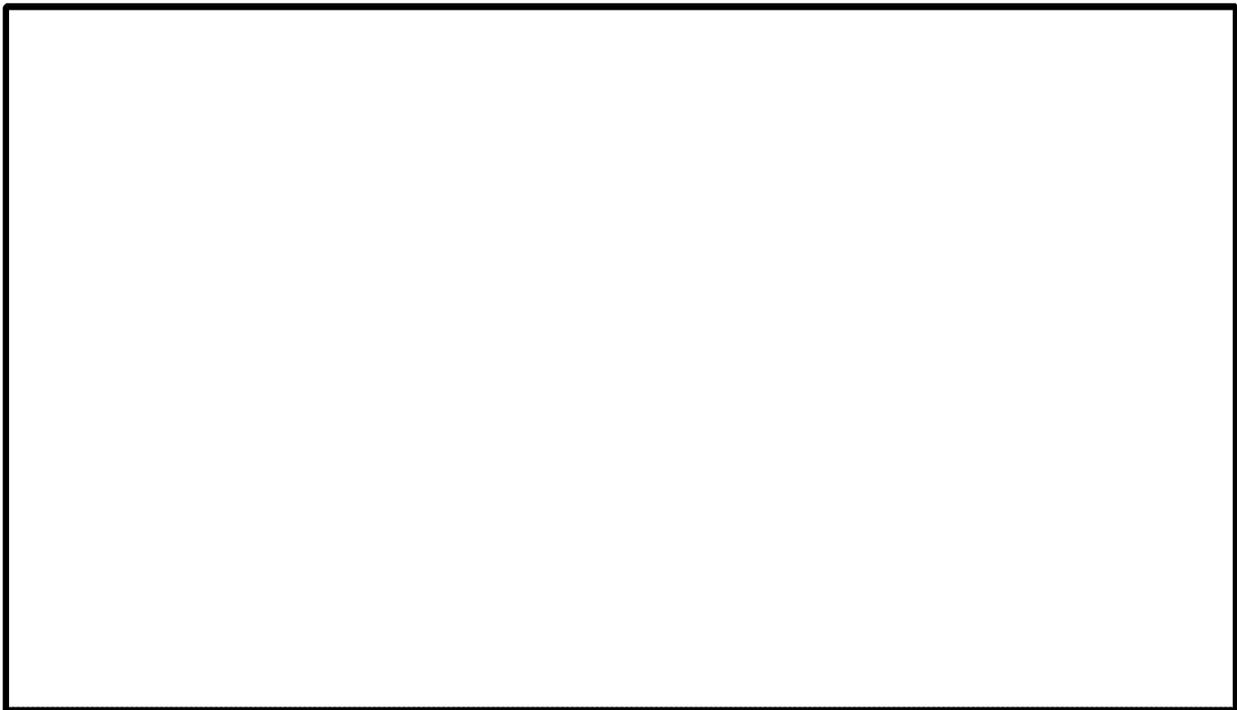


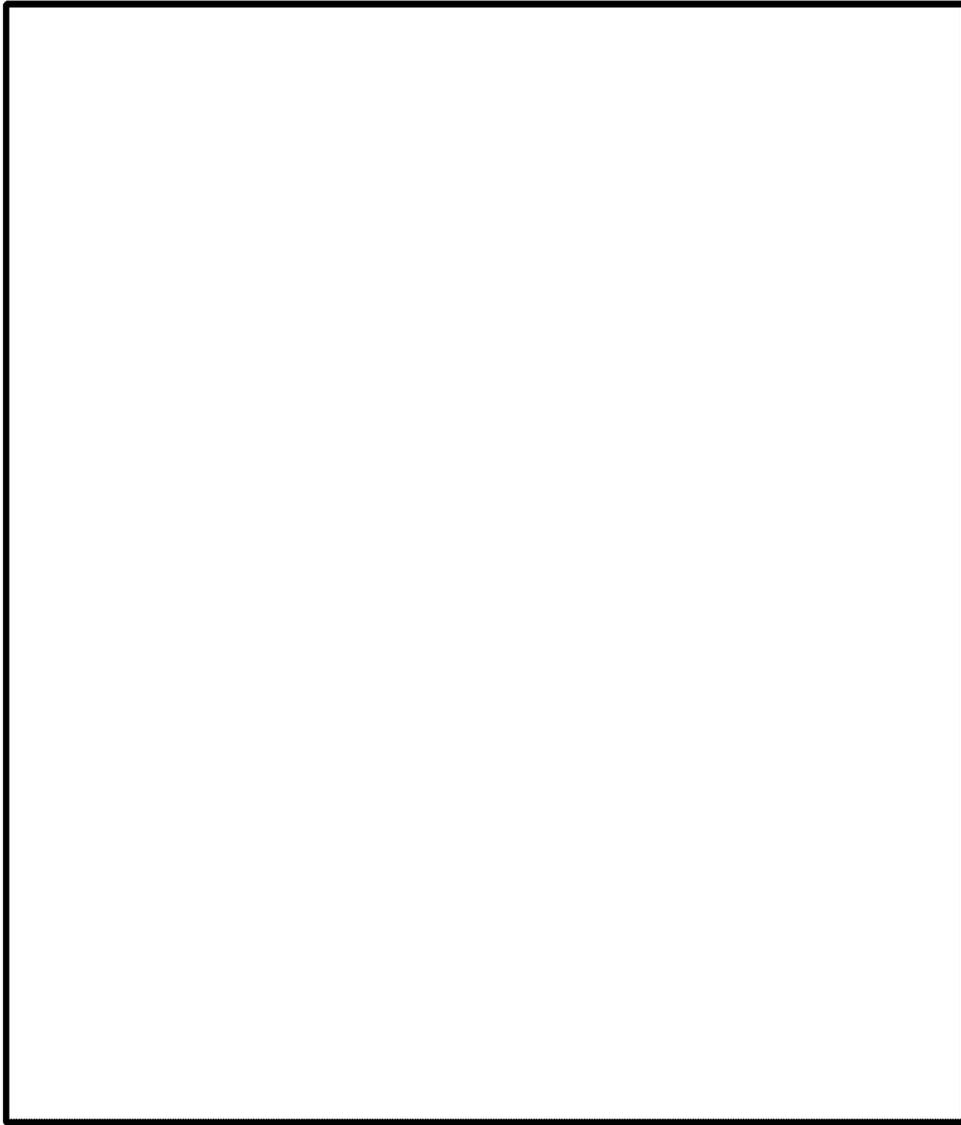














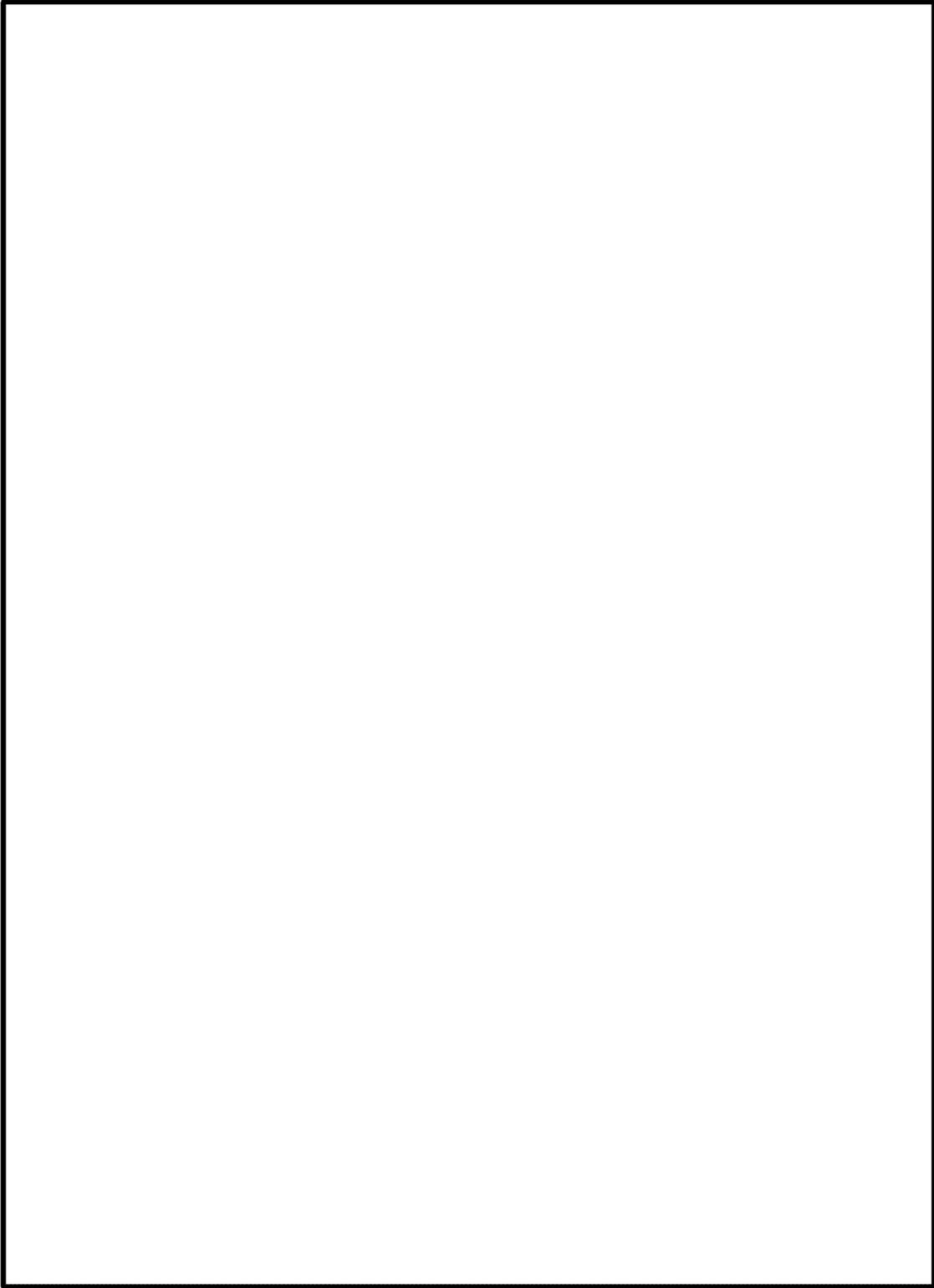
ADDENDA

Subject Photographs and Exhibits

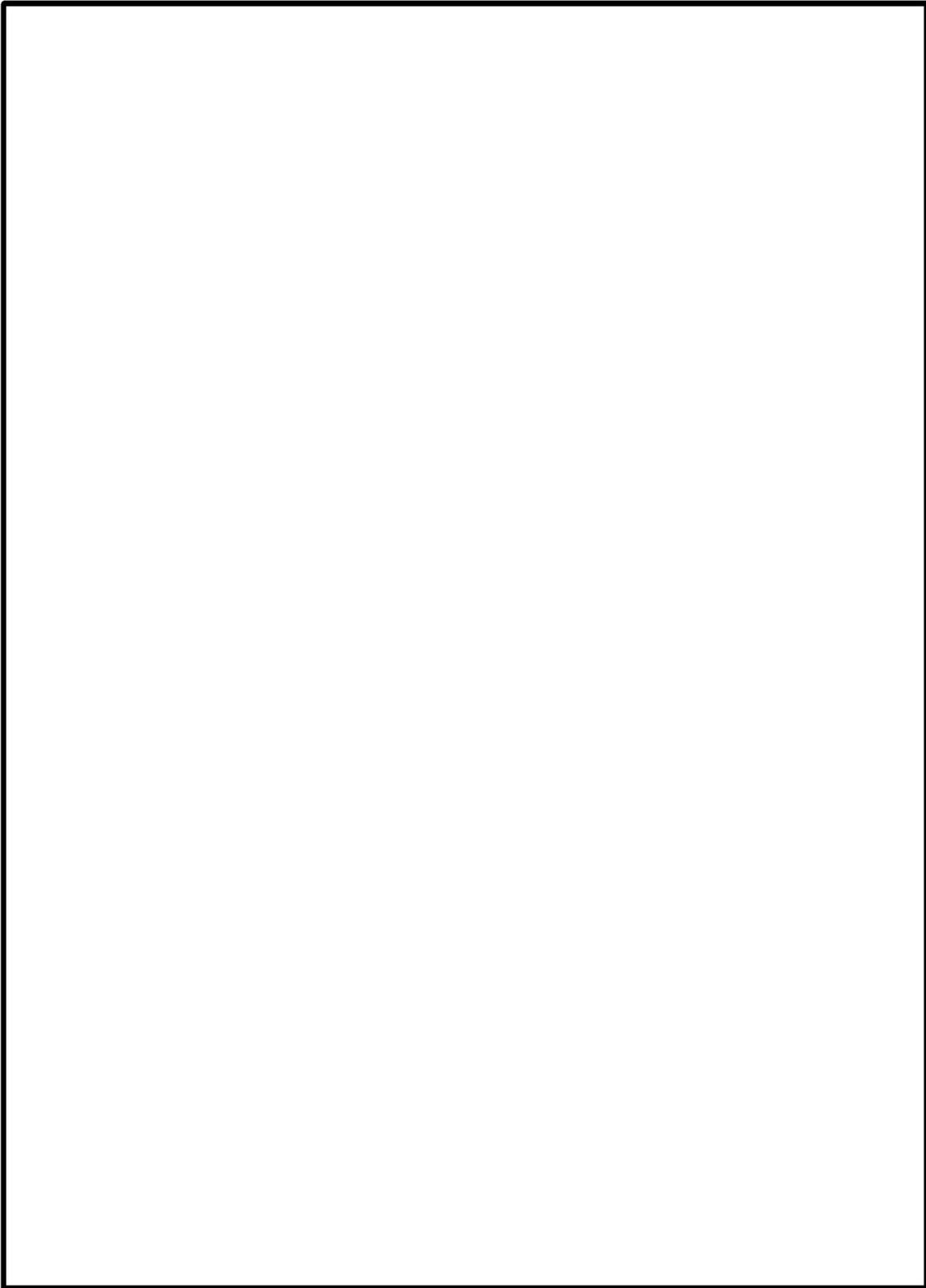
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(b)(4)



(b)(4)



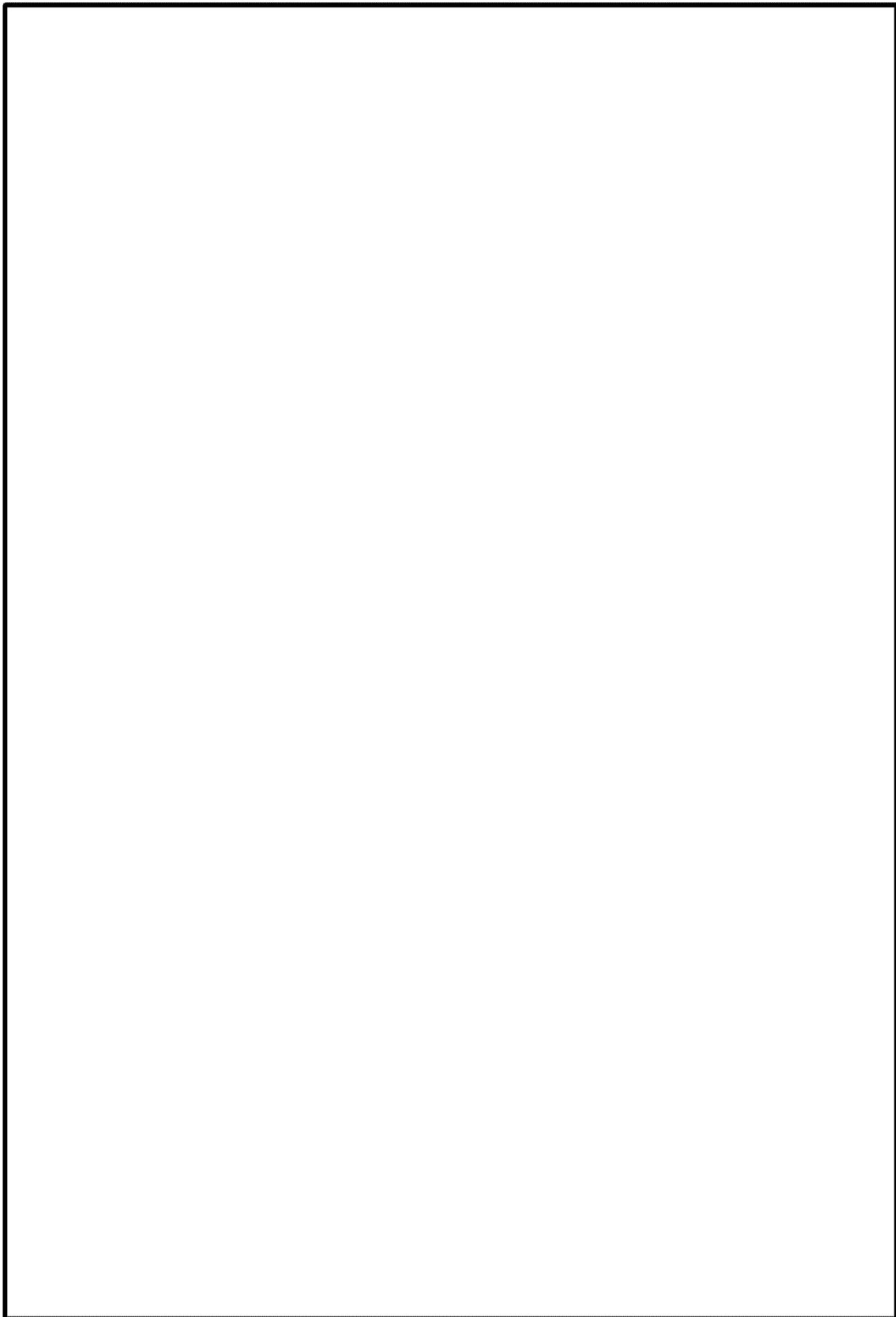
Demographic Data

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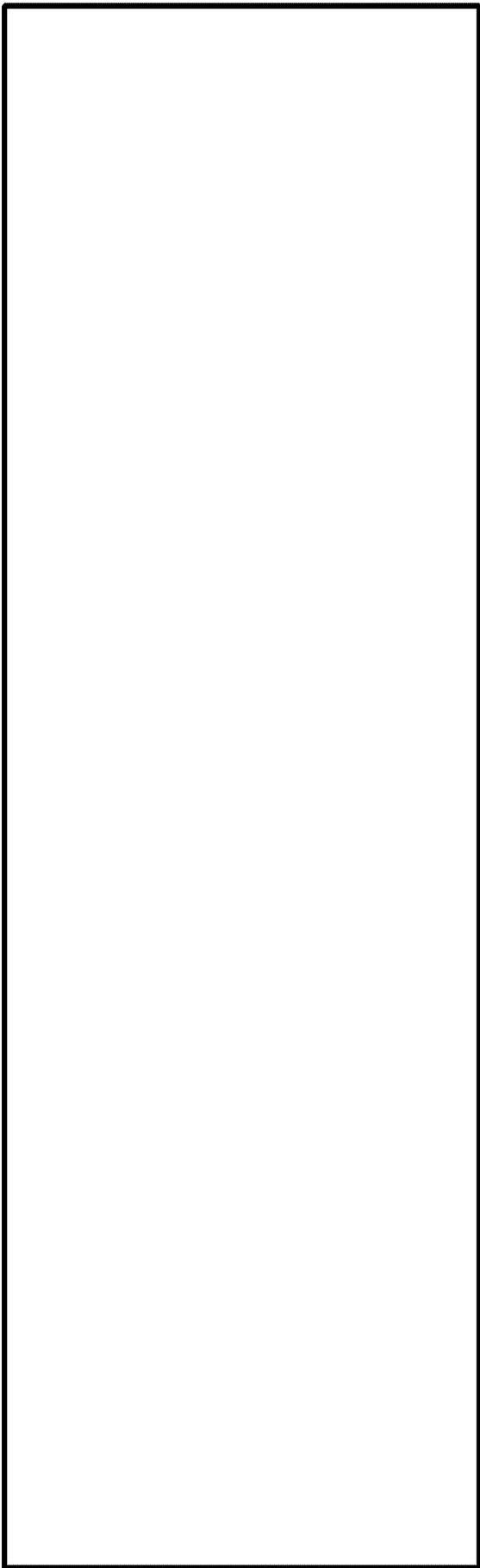


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Engagement Letter



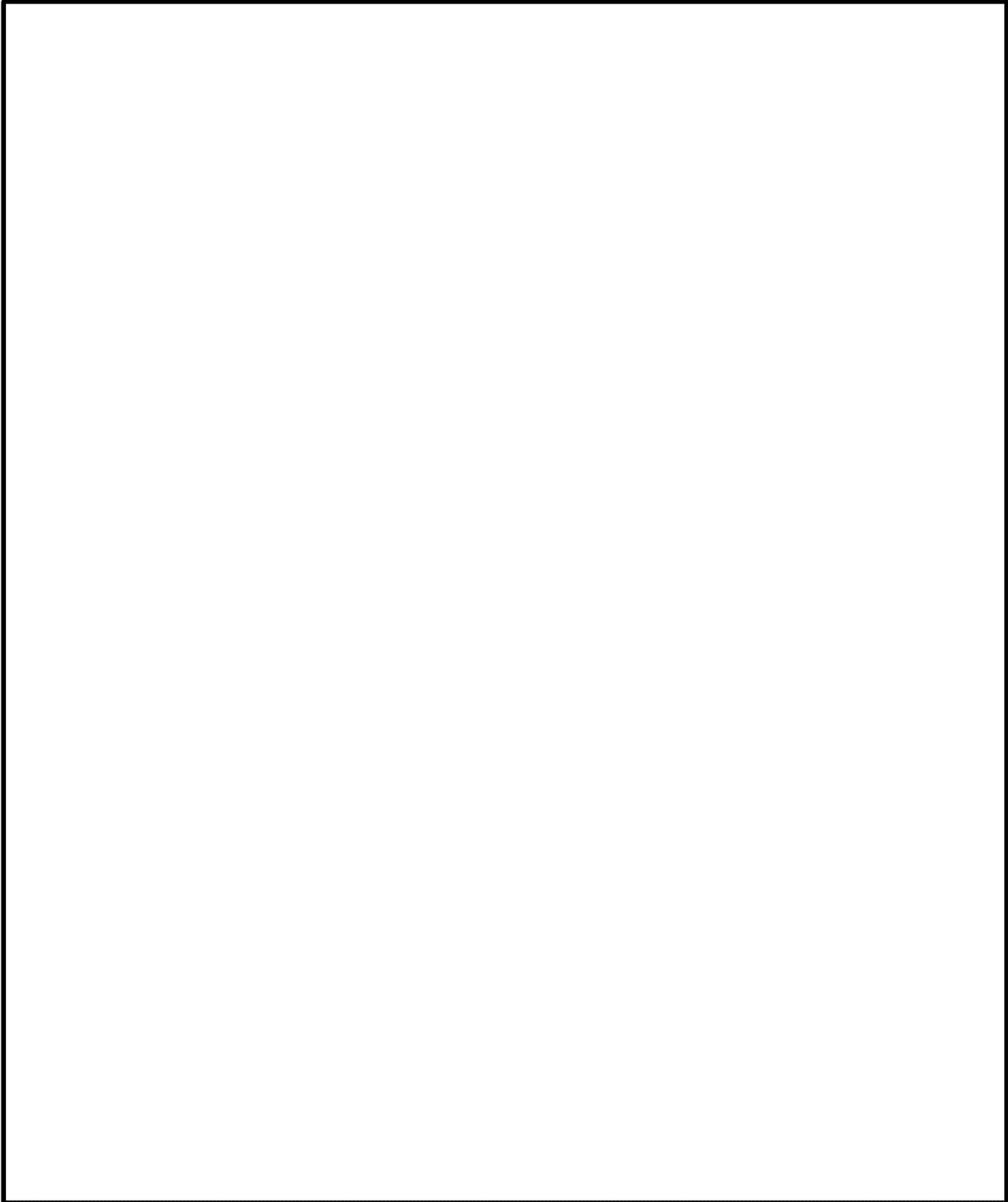
HEALTHTRUST
Seniors Housing & Healthcare Real Estate Advisory Services

6801 Energy Court, Suite 200 Sarasota, FL 34240 T: 941.363.7500 F: 941.363.7525

PROPOSAL / ENGAGEMENT

(b)(4)

September 2, 2015





HEALTHTRUST

Senior Housing & Healthcare Real Estate Advisory Services

(b)(4)

PAYMENT TERMS

TERMS OF THE ENGAGEMENT

This contract is subject to the attached Standard Conditions. If this letter and the attached conditions correctly state your understanding of the work to be performed, please sign below and return this form as your authorization for us to proceed with the assignment. Thank you for the opportunity and please contact us with any questions.

Sincerely,

David Rey Salinas, MAI
Partner
HealthTrust, LLC
310-557-1100 o
617-513-1110 c
david.salinas@healthtrust.com

(b)(6)

AGREED AND ACCEPTED

Appraiser Qualifications



HEALTHTRUST

Seniors Housing & Healthcare Real Estate Advisory Services

Anthony W. Carter, MAI

EXPERIENCE

In 1998, Mr. Carter began specializing exclusively in the appraisal of healthcare properties when he joined Alan Plush with Gulf Atlantic Valuation Services. The company soon became PricewaterhouseCoopers' Global Valuation Group and Mr. Carter helped establish the Atlanta regional office. During this time, he traveled extensively throughout the United States completing healthcare appraisals and market feasibility studies. Within 4 years he was promoted to senior associate at PricewaterhouseCoopers. In early 2003, he departed from PricewaterhouseCoopers' along with the principals who formed HealthTrust, LLC. Subsequently, he took on the responsibility of managing the Birmingham office of HealthTrust, LLC and became the youngest Director within the company. Soon after, he was promoted to Partner and most recently, Mr. Carter received his MAI designation in 2012. His hard work and depth of knowledge are credits to his rapid rise from entry level positions in the industry to partner of one of the largest healthcare appraisal groups in the United States and Canada.

As one of six partners, his present focus involves business generation, overseeing complex appraisal portfolios and managing the Birmingham team. Mr. Carter was instrumental in developing and implementing the company's extensive HUD MAP program. He continues to be involved with providing valuation and consulting services for the most active lenders, operators, and investors in this industry. Further, he manages the appraisal process of some of the largest portfolios completed in the industry and typically supervises the development of 250+ appraisals each year.

LICENSES

Alabama, Colorado, Illinois, New York, Pennsylvania, Tennessee, Texas, Virginia

EDUCATION

Mr. Carter is a graduate of Samford University in Birmingham, Alabama where he received a Bachelor of Arts in Accounting in 1996. Since then, Mr. Carter has completed numerous Appraisal Institute courses and attended related seminars for continuing education.

MISCELLANEOUS

MAI designation by the Appraisal Institute (#428362)

Partner

HealthTrust

3008 7th Avenue South

Birmingham, AL 35233

205.320.7523 T

205.320.7595 F

tony.carter@healthtrust.com



UNIQUE ID NUMBER
46000050873

State of New York
Department of State

DIVISION OF LICENSING SERVICES

FOR OFFICE USE ONLY

Control
No.

74235

PURSUANT TO THE PROVISIONS OF ARTICLE 6E OF THE
EXECUTIVE LAW AS IT RELATES TO R. E. APPRAISERS.

EFFECTIVE DATE

MO.	DAY	YR.
12	13	13

EXPIRATION DATE

MO.	DAY	YR.
12	12	15

CARTER ANTHONY W.
C/O HEALTH TRUST
3009 7TH AVE SOUTH
BIRMINGHAM, AL 35233

HAS BEEN DULY CERTIFIED TO TRANSACT BUSINESS AS A
R. E. GENERAL APPRAISER

In Witness Whereof, The Department of State has caused
its official seal to be hereunto affixed.

CEGAR A. PERALES
SECRETARY OF STATE



HEALTHTRUST

Seniors Housing & Healthcare Real Estate Advisory Services

David Rey Salinas, MAI, ASA

EXPERIENCE

Mr. Salinas is a Partner at HealthTrust, and has over 25 years of real estate valuation experience, of which 19 years have been exclusively in the healthcare and senior living industry. In 1994, David began specializing in the appraisal of healthcare properties by opening the Boston office of Gulf/Atlantic and was Regional Vice President when it was acquired by PriceWaterhouseCoopers ("PwC") in 1999. With a strong background in real estate tax assessment valuation for municipalities from his previous employment at Vision Appraisal (f/k/a MMC), his senior living expertise shifted focus to an industry sub-niche when he was named CCRC Product Leader for PwC's Healthcare Valuation Practice in 2000.

Mr. Salinas has appraised of hundreds of CCRCs and has qualified as an expert witness in U.S. District Courts as well as State Superior / Municipal Courts. He is a designated member of the Appraisal Institute, American Society of Appraisers and the Royal Institution of Chartered Surveyors. Mr. Salinas also supports the senior living sector as a member of LeadingAge, the Urban Land Institute (ULI) and regularly attends industry events in the U.S., Canada and Mexico.

LICENSES

Arizona, California, Colorado, Connecticut, Delaware, District of Columbia, Florida, Georgia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Michigan, Minnesota, Nebraska, New Hampshire, New Jersey, New York, North Carolina, Ohio, Oregon, Pennsylvania, Rhode Island, Texas, Utah, Vermont, Virginia, Washington, West Virginia, Wisconsin, Wyoming.

EDUCATION

Mr. Salinas is a graduate of Wentworth Institute of Technology's College of Design and Construction program in Building Construction Engineering (1986). Since then, Mr. Salinas has completed numerous Appraisal Institute courses and attended related seminars for continuing education.

SPEAKING ENGAGEMENTS

- Arbor National Mortgage & Law Offices Taylor, Ganson & Perrin ("CCRCs - Product Overview & Valuation Techniques") - 2001
- Santander ("Global Market Correction; Healthcare, Senior Housing & CCRC Market Trends") - 2009
- Irving Levin's Senior Care Investor - Merger & Acquisition Report WEBCAST Expert Panel Series ("CCRCs: Buying, Selling & Valuing") - 2013

LITIGATION ASSIGNMENTS

Consulting, Entry-Fee CCRC Tax Appeal, Hamden, CT - 2014

Partner

HealthTrust

315 S. Beverly Drive, Suite 202
Beverly Hills, CA 90212
310.557.1100 T
310.557.1101 F
david.salinas@healthtrust.com





HEALTHTRUST

Seniors Housing & Healthcare Real Estate Advisory Services

6801 Energy Court, Suite 200 Sarasota, FL 34240 T: 941.363.7500 F: 941.363.7525

LITIGATION ASSIGNMENTS (Continued)

Consulting & Appraisal Report, Entry-Fee CCRC Tax Appeal, Novi, MI - 2012
Consulting & Appraisal Report, Entry-Fee CCRC Tax Appeal, Bedford, MA - 2012
Consulting & Appraisal Report, Entry-Fee CCRC Tax Appeal, Sun City West, AZ - 2011
Appearance as Expert Witness, Entry-Fee ILC, Bennington County Superior Court, Bennington, VT - 2009
Appearance as Expert Witness, Rental CCRC, United States Bankruptcy Court, Tampa, FL - 2009
Consulting, Entry-Fee CCRC Tax Appeal, Reading, PA - 2009
Consulting, Entry-Fee CCRC Tax Appeal, Burlington, VT - 2009
Consulting, Entry Fee ILC Tax Appeal, Manchester Center, VT - 2009
Consulting, Entry-Fee CCRC Tax Appeal, Whiting, NJ - 2009
Consulting & Appraisal Report, Entry-Fee CCRC Tax Appeal, Atlanta, GA - 2008
Consulting, Entry-Fee CCRC Tax Appeal, Westchester County, NY - 2004
Consulting, Entry-Fee IALC Coop, Duxbury, MA - 1998
Appearance as Expert Witness, Superior Court, Strafford County, NH - 1993 (3 separate tax appeal cases)
Deposition, Tax Appeal, Strafford County, NH - 1993

MEMBERSHIPS/AFFILIATIONS

MAI Designation - Appraisal Institute (#13243)
American Society of Appraisers - Accredited Senior Appraiser, ASA Designation (#10404)
Royal Institution of Chartered Surveyors - MRICS Designation (#1294125)
Urban Land Institute (ULI) - Member, Senior Housing Council
LeadingAge (f/k/a American Association of Homes and Services for the Aging) - Member
Appraisal Institute, Boston Chapter: Past Co-Chair Public Relations Committee
Licensed Real Estate Salesman - Inactive (Massachusetts)

UNIQUE ID NUMBER

46000039117

State of New York
Department of State

DIVISION OF LICENSING SERVICES

PURSUANT TO THE PROVISIONS OF ARTICLE 3E OF THE
EXECUTIVE LAW AS IT RELATES TO R. E. APPRAISERS

SALINAS DAVID REY
C/O HEALTHTRUST LLC
6801 ENERGY CT
STE200
SARASTA, FL 34240

HAS BEEN DULY CERTIFIED TO TRANSACT BUSINESS AS A
R. E. GENERAL APPRAISER

In Witness Whereof, The Department of State has caused
its official seal to be hereunto affixed.

CESAR A. PERALES
SECRETARY OF STATE

FOR OFFICE USE ONLY

Control
No.

73300

EFFECTIVE DATE

MO | DAY | YR
01 | 18 | 14

EXPIRATION DATE

MO | DAY | YR
01 | 17 | 16

STATE OF NEW YORK DEPARTMENT OF STATE

UNIQUE ID NO: 46000039117

Please refer to this r
in all communication
the Department of S

EFFECTIVE: 01/18/14

EXPIRES: 01/17/16

SALINAS DAVID REY

6801 ENERGY CT

STE200

SARASTA, FL 34240

is a duly

CERTIFIED GEN. R. E. APPRAISER

Signature **X**

Pocket ID Card - please sign immed

Tear on perforation, cut on solid lines

EXHIBIT

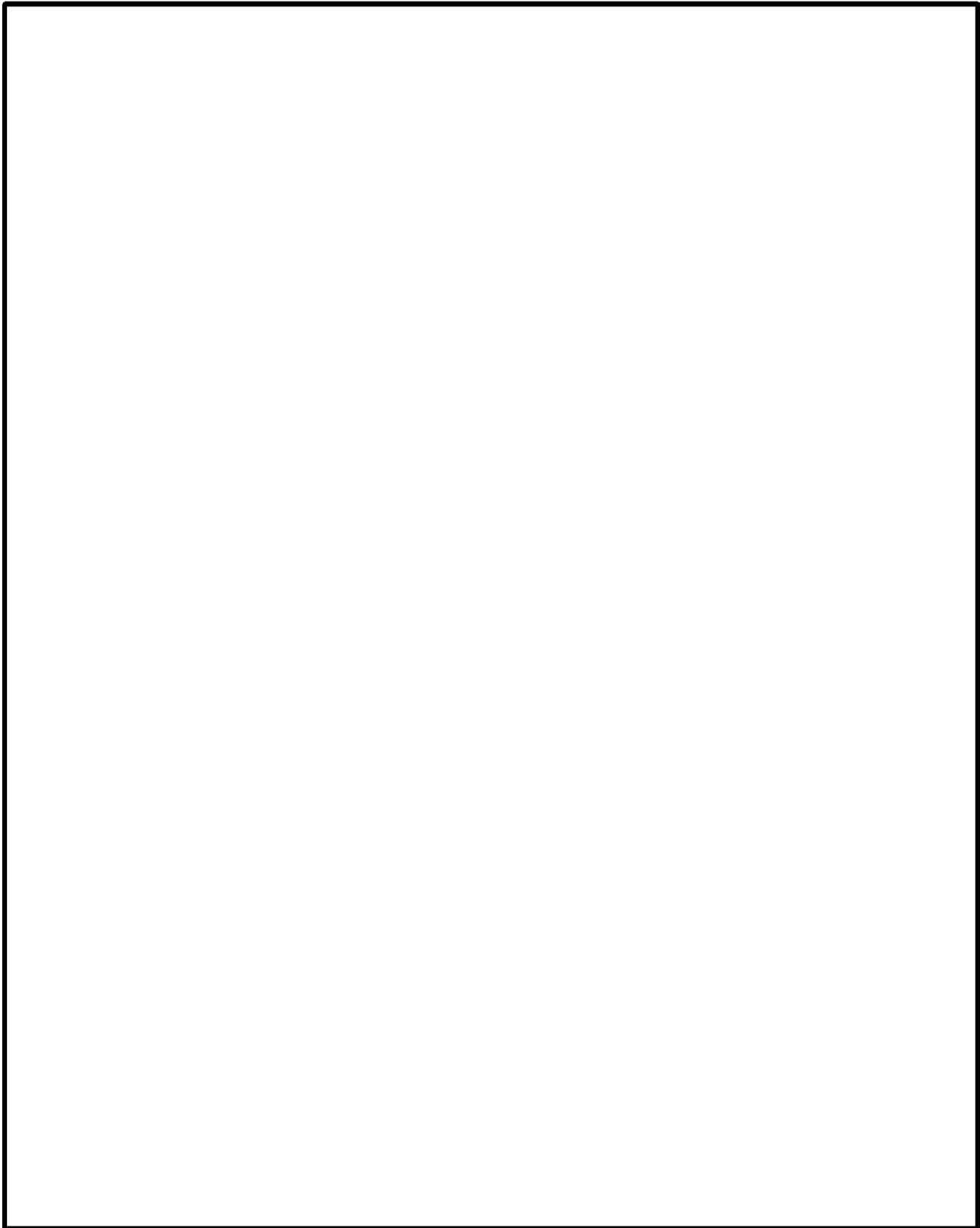
15

Copy No.: _____

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Name of Recipient: _____

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM



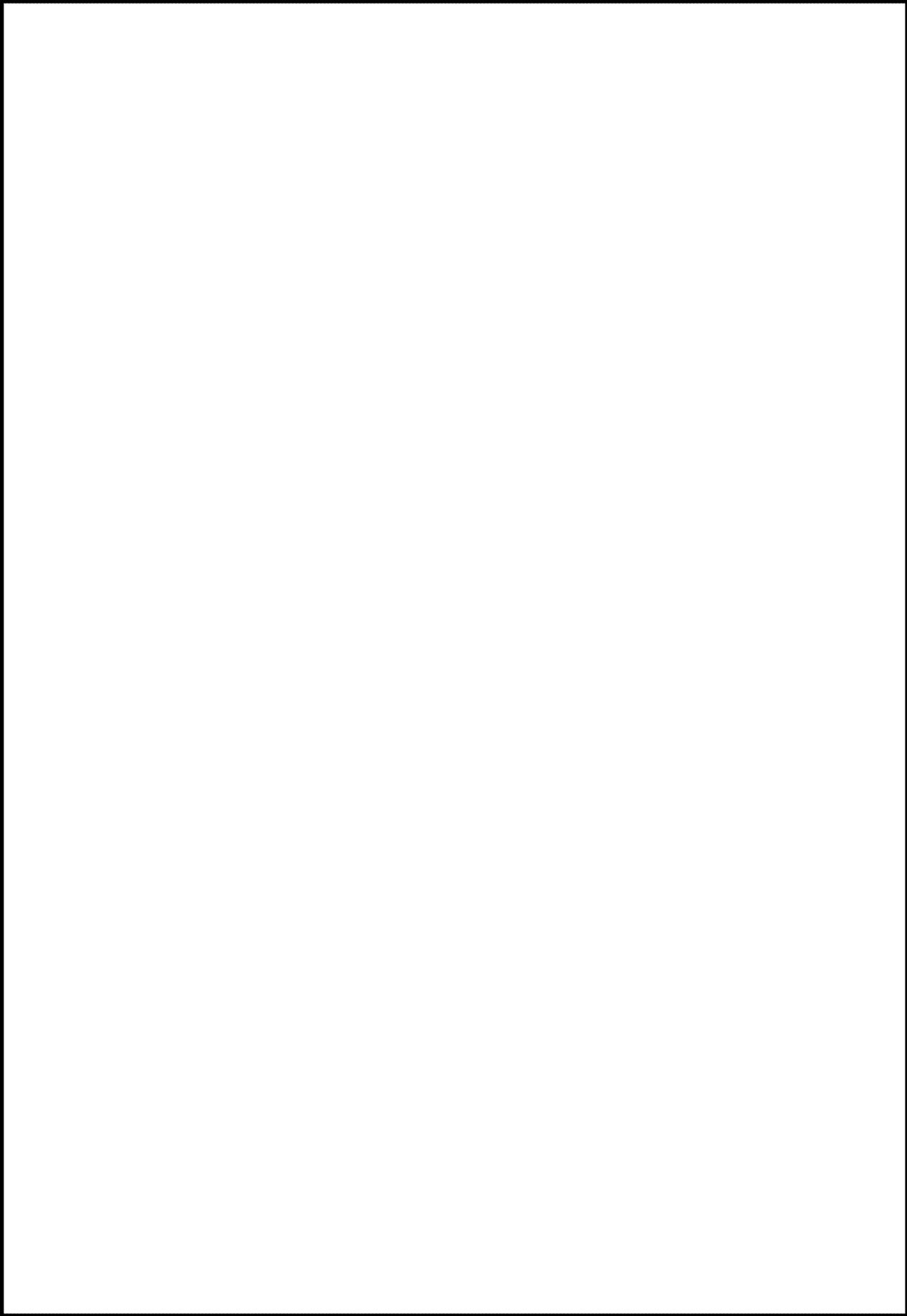
The date of this Memorandum is September 30, 2015

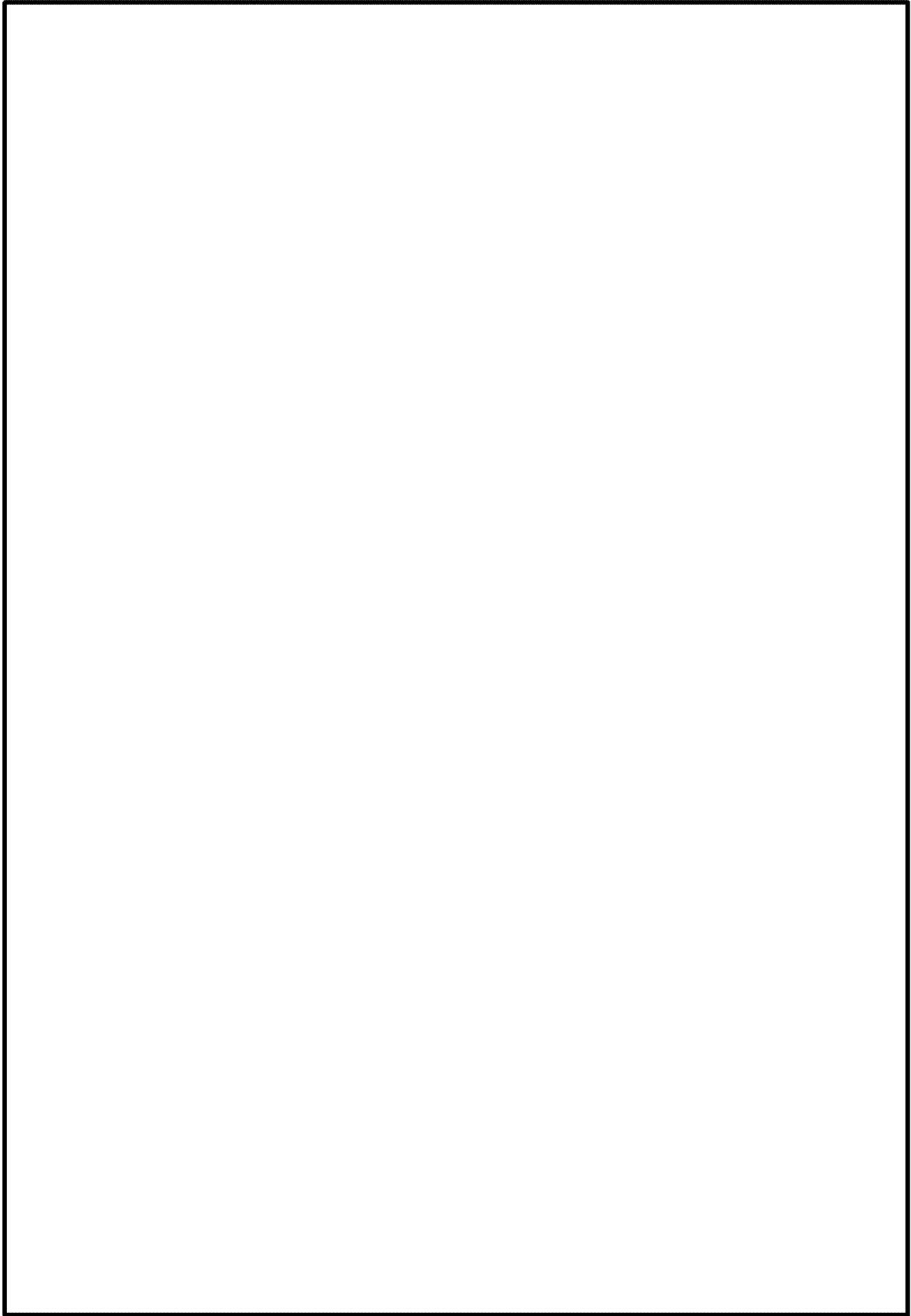
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IMPORTANT NOTICES TO INVESTORS



(b)(4)





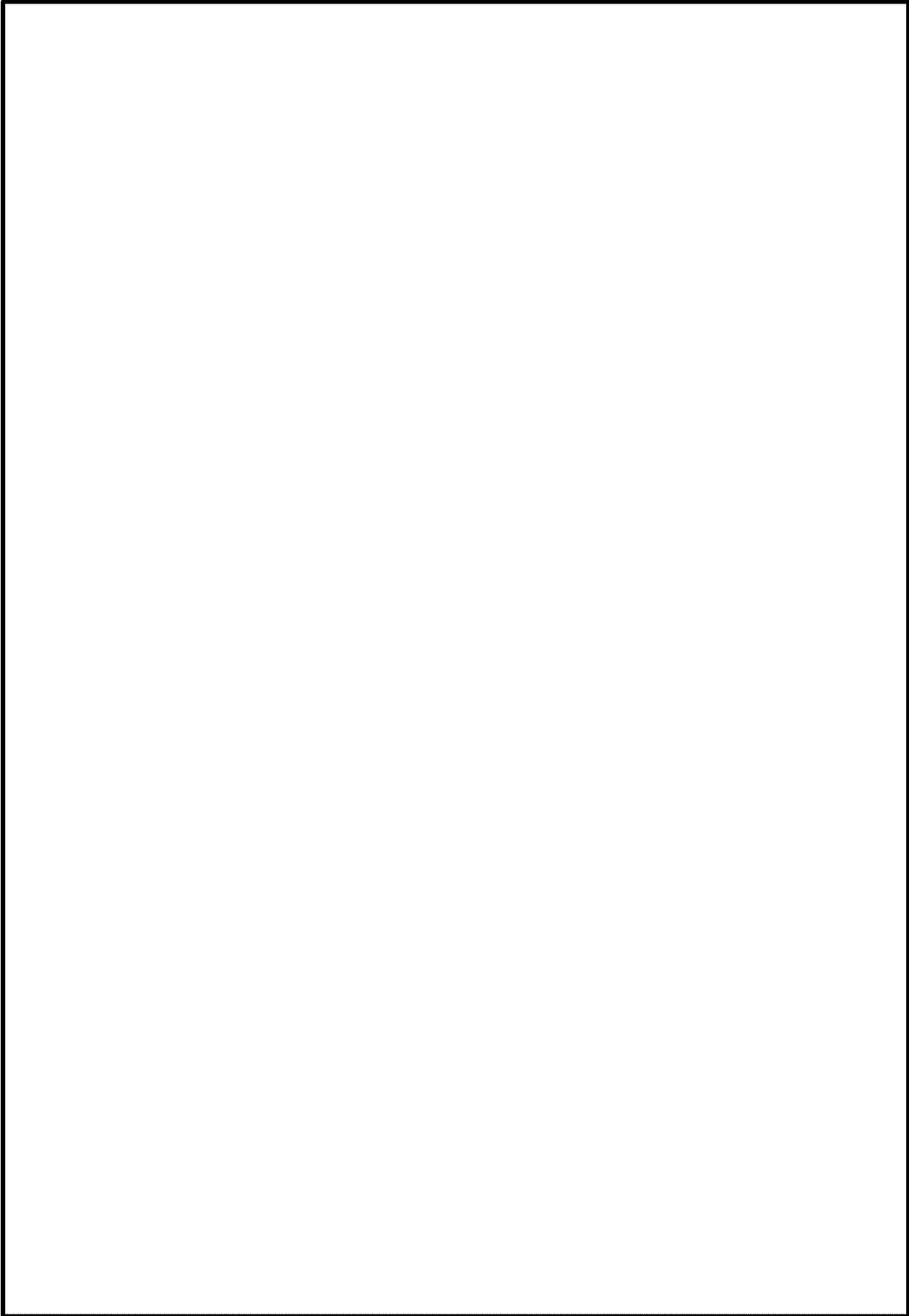


TABLE OF CONTENTS

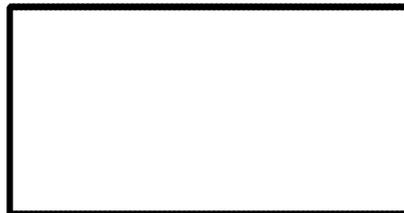
	<u>Page</u>
EXECUTIVE SUMMARY.....	1
SUMMARY OF PRINCIPAL TERMS OF TH FUND	8
SUMMARY OF PRINCIPAL LOAN TERMS.....	17
POTENTIAL CONFLICTS OF INTEREST AND DUTIES OF THE FUND MANAGER.....	19
THE PROJECT COMPANY.....	21
CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS.....	21
RISK FACTORS.....	22
IMMIGRATION MATTERS.....	40
MANAGEMENT.....	45
CERTAIN RELATIONSHIPS AND RELATED PARTY TRANSACTIONS.....	47
CERTAIN U.S. FEDERAL INCOME TAX CONSIDERATIONS.....	48
CERTAIN REGULATORY CONSIDERATIONS.....	56
ADDITIONAL INFORMATION.....	58

APPENDICES

- APPENDIX A – SECURITIES LAW LEGENDS
- APPENDIX B – STRUCTURE CHART
- APPENDIX C – BUSINESS PLAN
- APPENDIX D – FORM OF LIMITED LIABILITY COMPANY OPERATING AGREEMENT
- APPENDIX E – SUBSCRIPTION BOOKLET

EXHIBITS

All agreements and documents referenced in this Memorandum and in the possession of (or can be obtained without unreasonable effort or expense by) the Fund or the Fund Manager will be made available upon request. Prospective investors may request additional information by contacting the Fund Manager:



(b)(4)

(b)(6)

EXECUTIVE SUMMARY

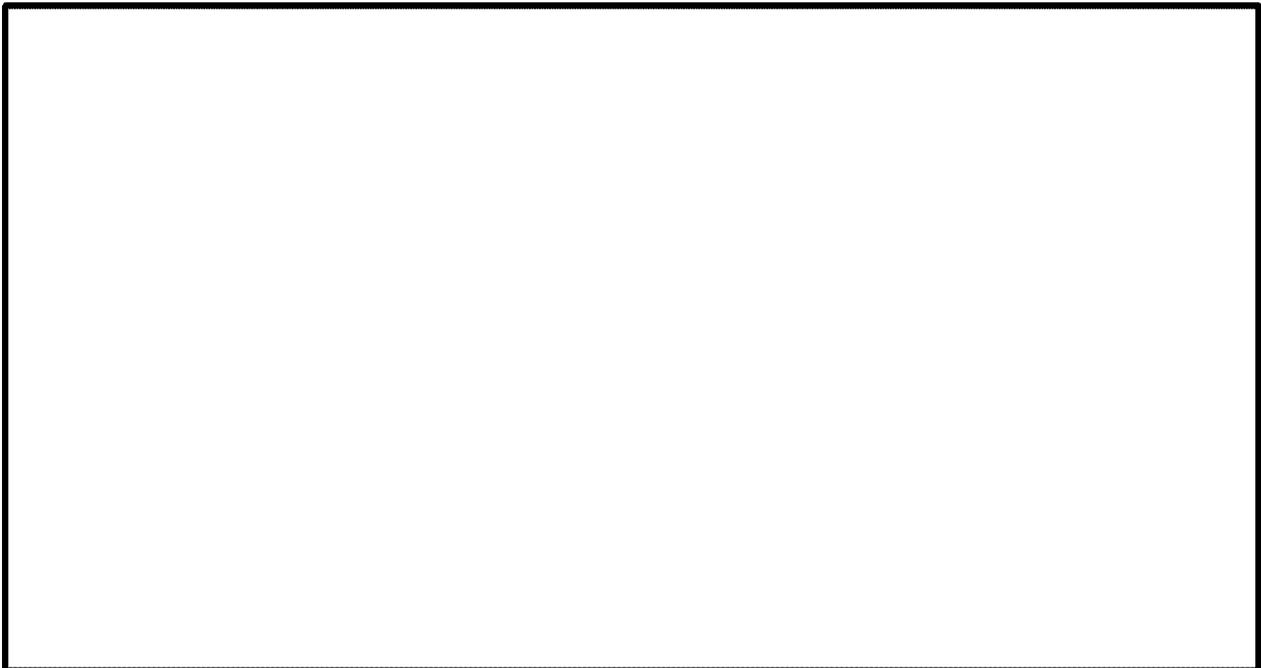


Our Company



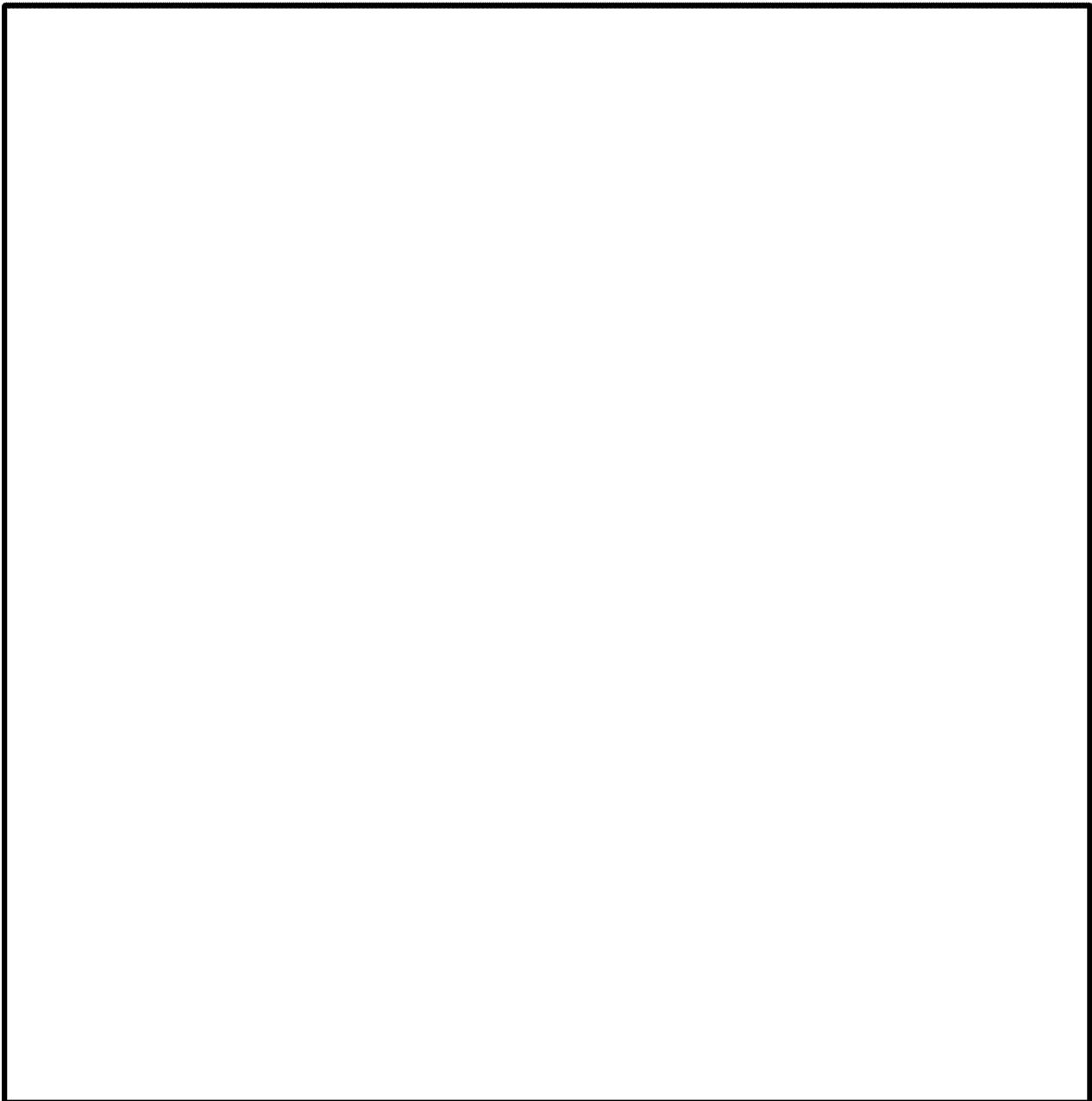
The Project

The Property



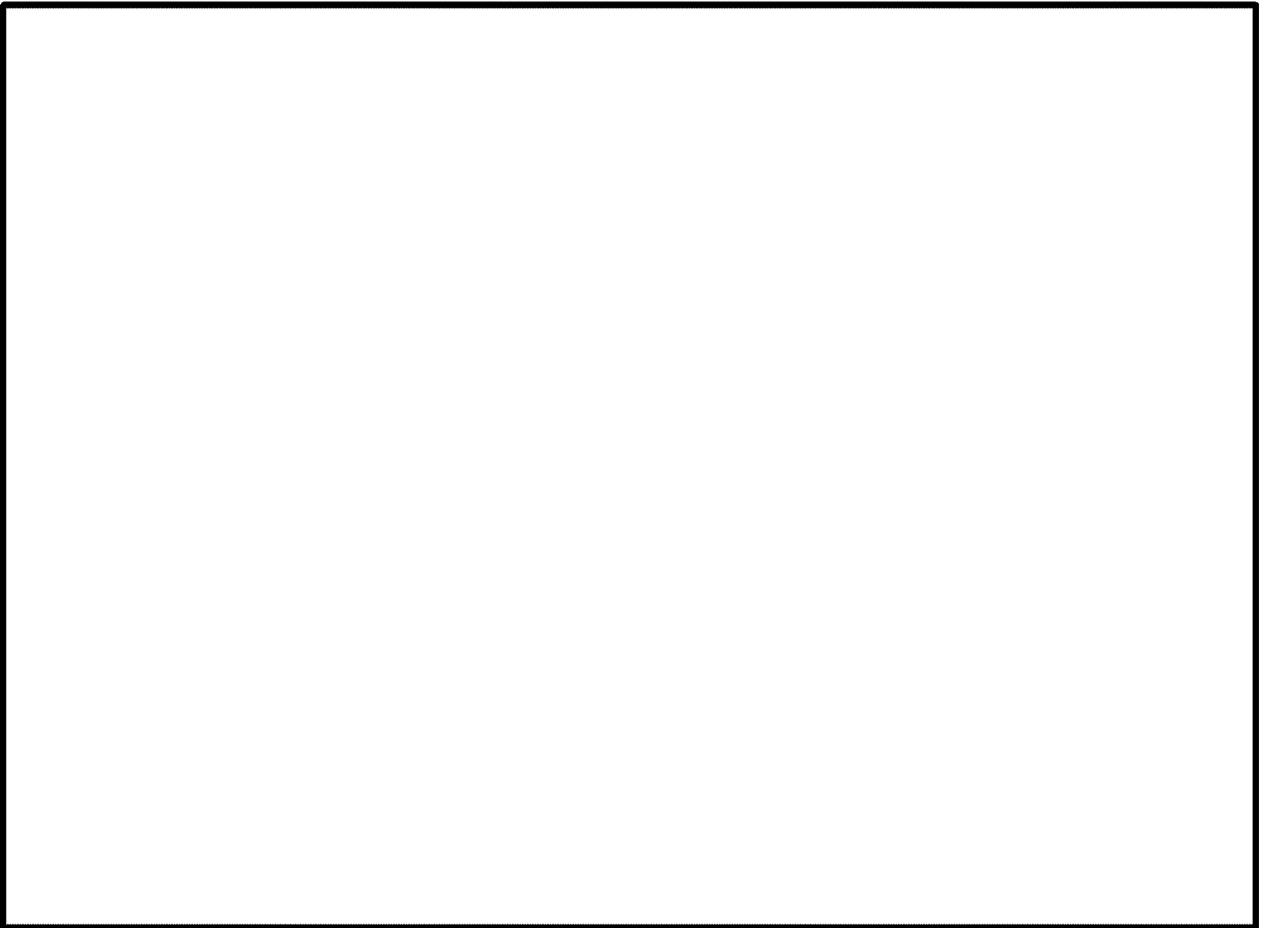


The Project

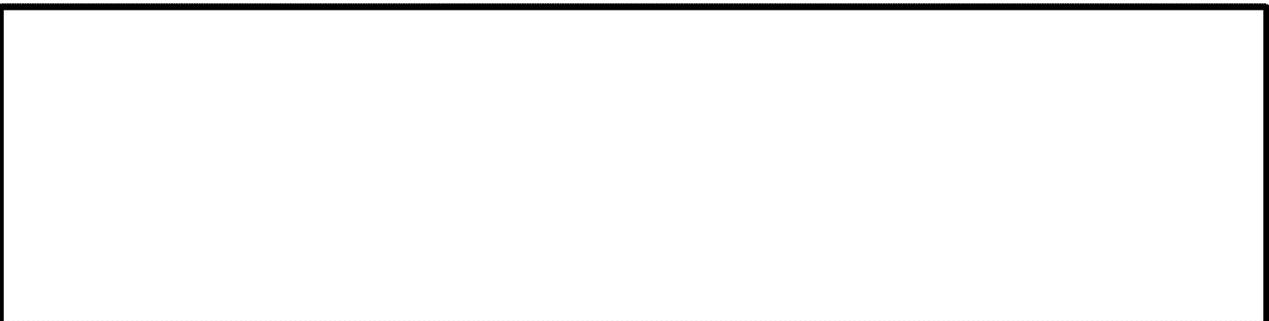




Sources and Uses of Funds



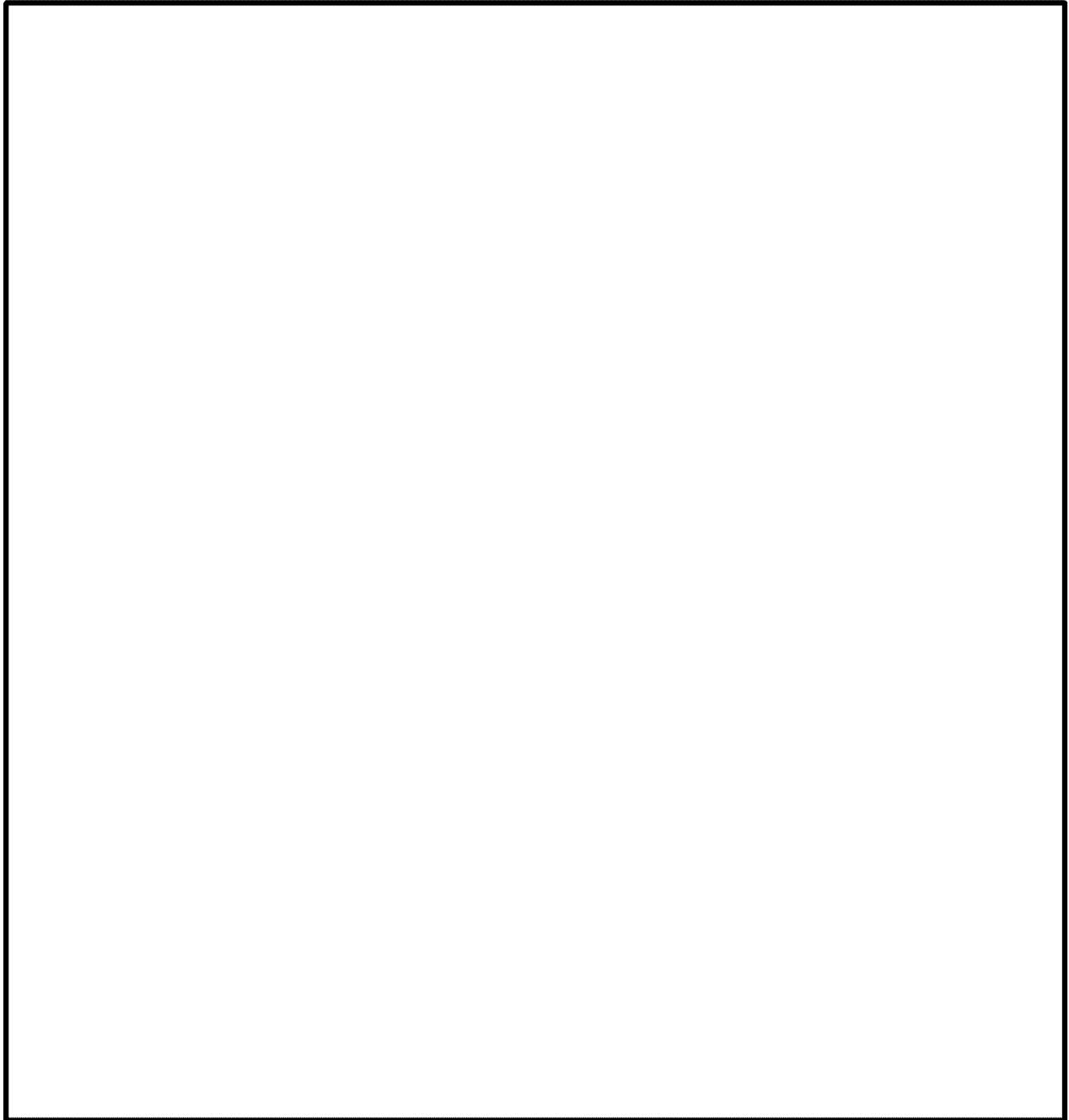
The Offering



(b)(4)



Release of Escrowed Funds



(b)(4)



Regional Center

New York Federal Regional Center, LLC (the "Regional Center") will provide certain administrative services to the Fund with respect to the EB-5 Program pursuant to the RC Service Agreement in consideration for which the Regional Center is permitted to advertise to the public its role in connection with the Project. The Regional Center was formed as a New York limited liability company on August 26, 2010. The Regional Center received designation as a regional center from the USCIS as of February 11, 2013, pursuant to Section 610 of the Appropriations Act of 1993 and 8 CFR Section 204.6(e).

The EB-5 Program

Under 8 U.S.C. §1153 (b)(5)(A)-(D); Immigration and Nationality Act § 203 (B)(5)(A)-(D) (the "Immigration Act"), which provides for a fifth employment-based preference immigrant visa category for immigrants seeking to enter the United States ("U.S.") to engage or invest in a commercial enterprise that will benefit the U.S. economy and create at least 10 full-time jobs per immigrant investor (the "EB-5 Program"), foreign investors may be granted lawful permanent resident status in the U.S. provided they make certain qualifying investments.

To obtain the benefit of lawful permanent resident status in the U.S. under the EB-5 Program, a foreign investor must, among other things, make a qualified investment, such as an investment in the Fund, into a new commercial enterprise and comply with the requisite immigration procedures (see "*Immigration Matters*" for a summary of immigration procedures). Pursuant to the Immigration Act, a qualified immigrant investor must invest at least \$1,000,000; however, if the investment is made in a "rural area" (defined as a geographic area situated outside a metropolitan statistical area, or an area which is part of the outer limits of any city or town with a population of 20,000 or less), then the minimum investment amount is \$500,000. The Project is located in a "rural area" since it is outside of an OMB (Office of Management and Budget) Designated Metro area and is in a community of less than 10,000 in population, as of the April 1, 2010 U.S. Census. Accordingly, the minimum investment in this offering is \$500,000 per investor.

As discussed above, the Regional Center was designated as a "regional center" as of February 11, 2013. The benefit of achieving "regional center" status is that any project that is both administered by the Regional Center and satisfies certain other EB-5 Program criteria may count indirect or induced jobs (as opposed to only direct) towards satisfying the job creation requirements of the EB-5 Program. The EB-5 Program requires that we create, in our capacity as a new commercial enterprise, at least 10 full-time jobs for each investor admitted as a Member of our Fund in connection with this offering. We believe that we will create indirectly, through our funding of the Project Company, a sufficient number of jobs to satisfy the employment requirements of the EB-5 Program. However, investors must be aware that there are numerous other factors that could lead to the grant or denial of an EB-5 based immigrant visa based upon the job-creating performance of the Project as well as on the personal facts and circumstances of each investor. See "*Risk Factors—Risks Related to Immigration and the EB-5 Program*".

Economic Study and Job Allocation

Economic & Policy Resources, Inc. (“EPR”) conducted an economic impact analysis with respect to the Project. EPR has considerable experience in evaluating projects within the context of Form I-924 applications for new and expanding regional centers, immigrant investor’s Form I-526, Immigrant Petition by Alien Entrepreneur (“I-526 Petition”) for approval of conditional residency and Form I-829 Petitions (as defined below) for the removal of conditions to the USCIS under the EB-5 Program.

EPR’s economic impact studies demonstrate the economic impact, including job creation, of a project within the geographic scope of a regional center and within the U.S. as a whole. The impact study of the Project was completed using a Regional Dynamics Model, also known as the “REDYN” model, which is widely recognized as a reasonable methodology for use by economic analysts measuring impacts of projects for consideration under the EB-5 Program.

Based on the EB-5 Program rules and regulations, we have requested that at least 220 new jobs be attributed to the Regional Center with respect to the Project (we anticipate at least 269 such jobs to be created and sustained with respect to the Project). By definition, all direct jobs are assumed to occur within Sullivan County, New York, where the Project activity is located. These requested jobs consist entirely of new direct and indirect jobs arising from non-residential construction activity in Year 2 in the total U.S., in addition to the indirect jobs arising from the other three construction-related activities in the total U.S. and jobs arising from operations activity in Year 4 within the regional center only. All of the jobs counted in support of EB-5 benefits are created within two-and-a-half years of the expected approval of the first I-526 Petition, satisfying the requirement that the jobs be created in a timely manner.

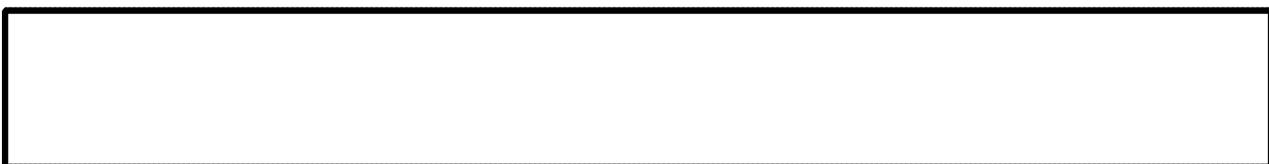
The economic impact estimates presented in EPR’s study demonstrate specifically how a project consistent with the parameters of the Project will promote economic growth within the economy of the geography of the Regional Center, in the economy of the remainder of the U.S. outside the geography of the Regional Center, and, consequently, in the economy of the U.S. as a whole.

Accordingly to its analysis, EPR concluded that the Project will result in the creation of a significant number of new jobs for workers in the U.S. consistent with the intent of the EB-5 Program. These jobs will be allocated to investors in the order of the date that their permanent residency in the U.S. commences, which is defined as the date that an investor either (a) enters the U.S. on an immigrant visa as a conditional permanent resident or (b) receives approval of his or her Form I-485, Application to Register Permanent Resident or Adjust Status (the “I-485 Application”) to adjust his or her status to that of a permanent resident of the U.S. If more than one investor commences conditional permanent residence on the same day, the priority for job allocation among such investors will be determined by the date such investors’ subscriptions were accepted by us. This allocation process will continue until all qualifying jobs have been allocated to purchasers of our Interests in the priority described above, and there is no guaranty that an investor will receive lawful permanent residency in the U.S. as a result of that investor’s subscription for the Interests in the Fund.

Risk Factors

A subscription for our Interests involves risks. You should carefully consider the risks described in “*Risk Factors*” on page 22 below and the other information in this Memorandum before deciding whether to invest in our Interests.

Summary of Conflicts of Interest and Duties of Fund Manager



(b)(4)

(b)(4)



Company Organization and Principal Executive Offices



(b)(6)

SUMMARY OF PRINCIPAL TERMS OF THE FUND

[Redacted]

Fund

Fund Manager

Developers

Regional Center

The Offering

**Capital Commitment;
Offering Price**

Administrative Fee

Immigration Legal

[Redacted]

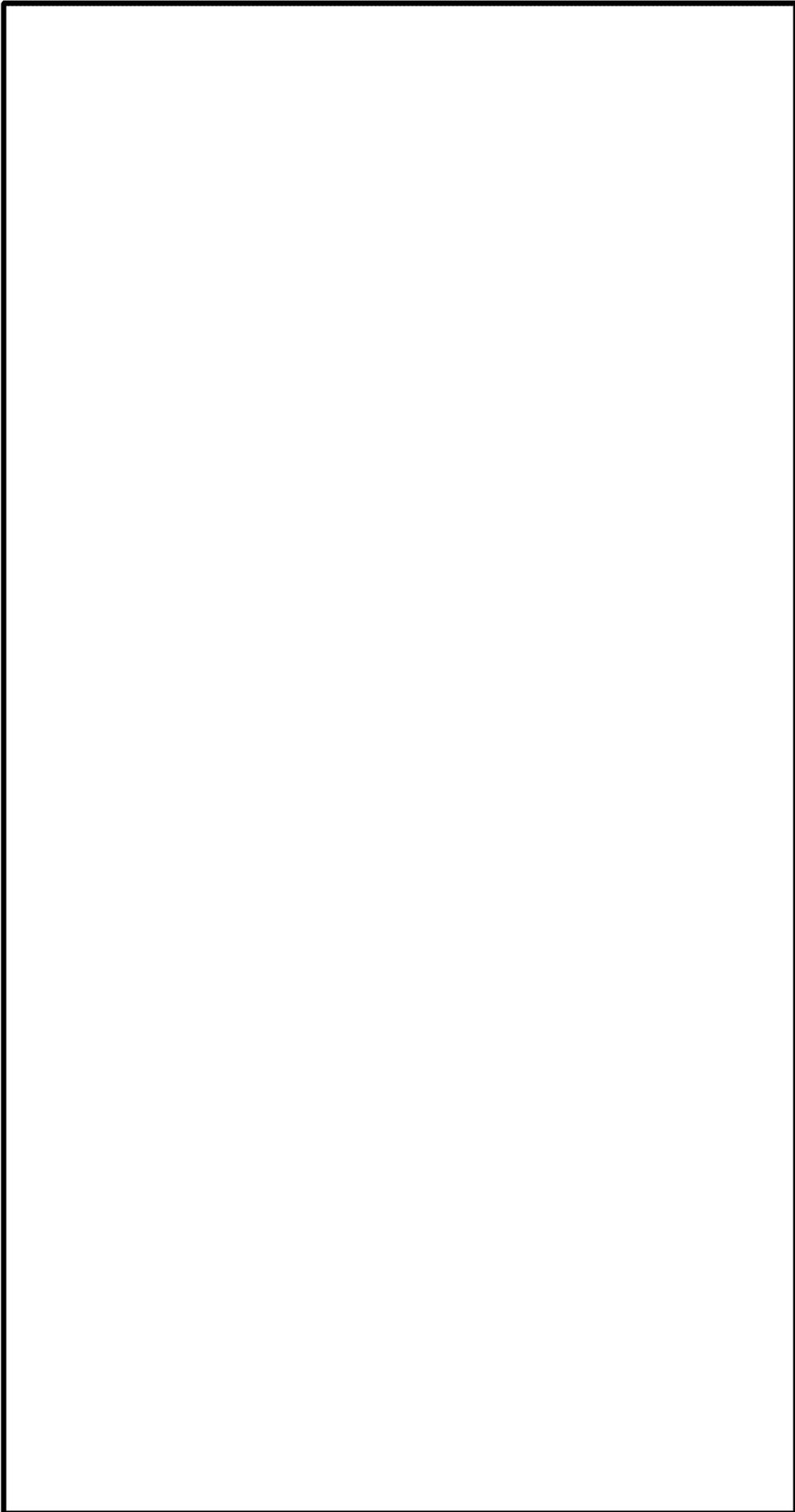
Services

Currency

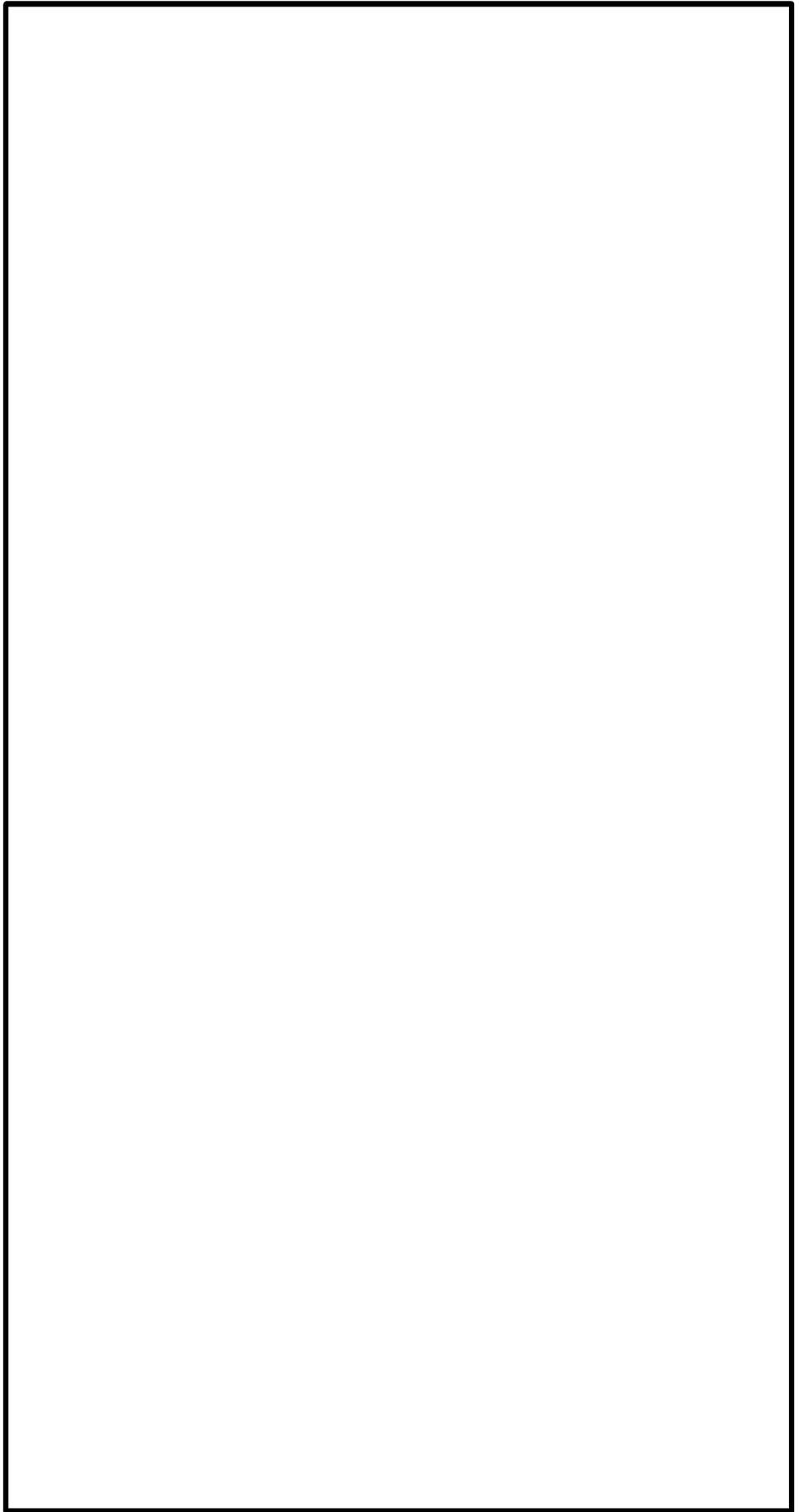
Closings

Subscription Procedures

Escrow Account



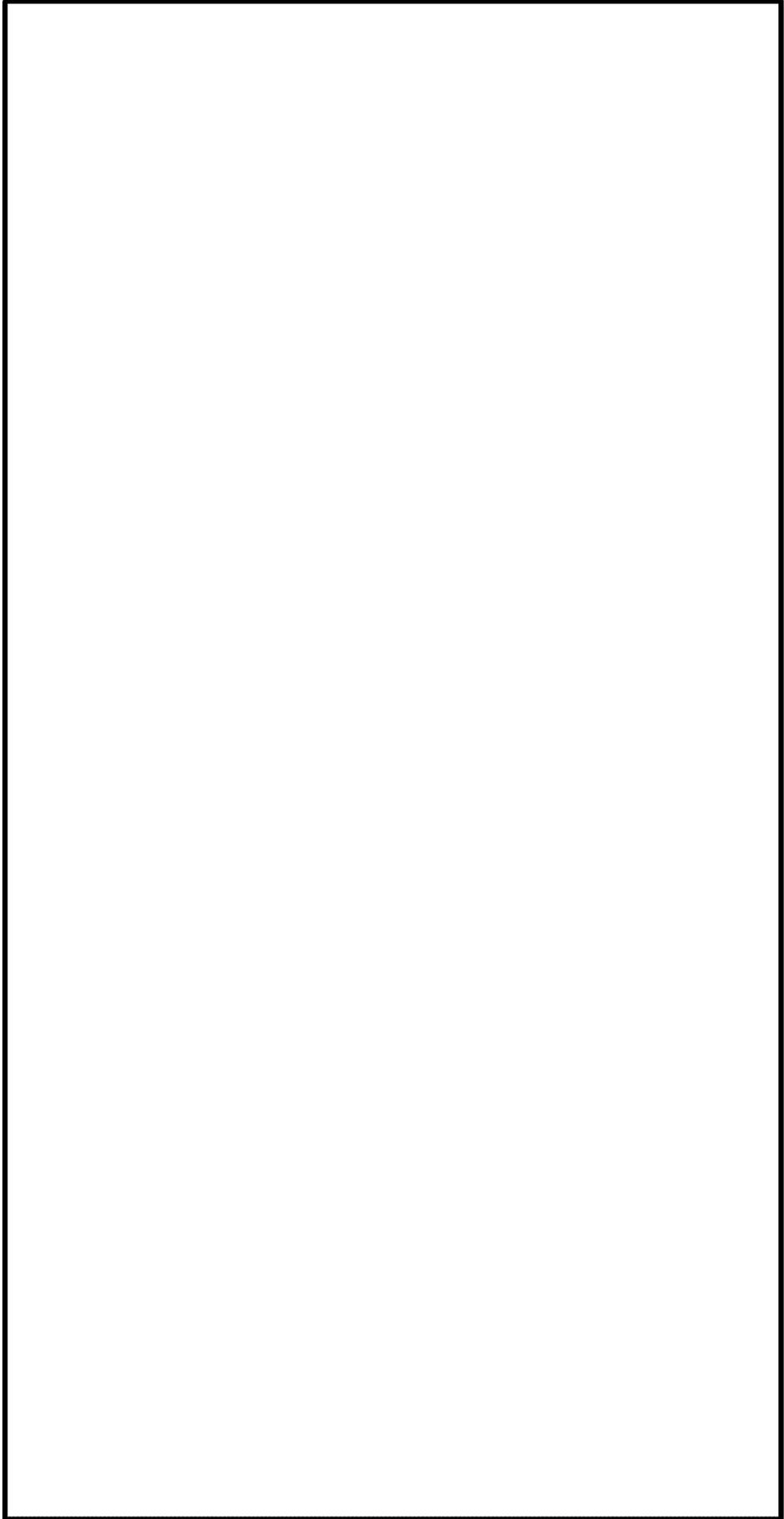
**Early Release of
Holdback Amount**



**Acceptance/Rejection
of Subscriptions**

**Management Fee;
Fees to Affiliates**

Distributions



Member Giveback

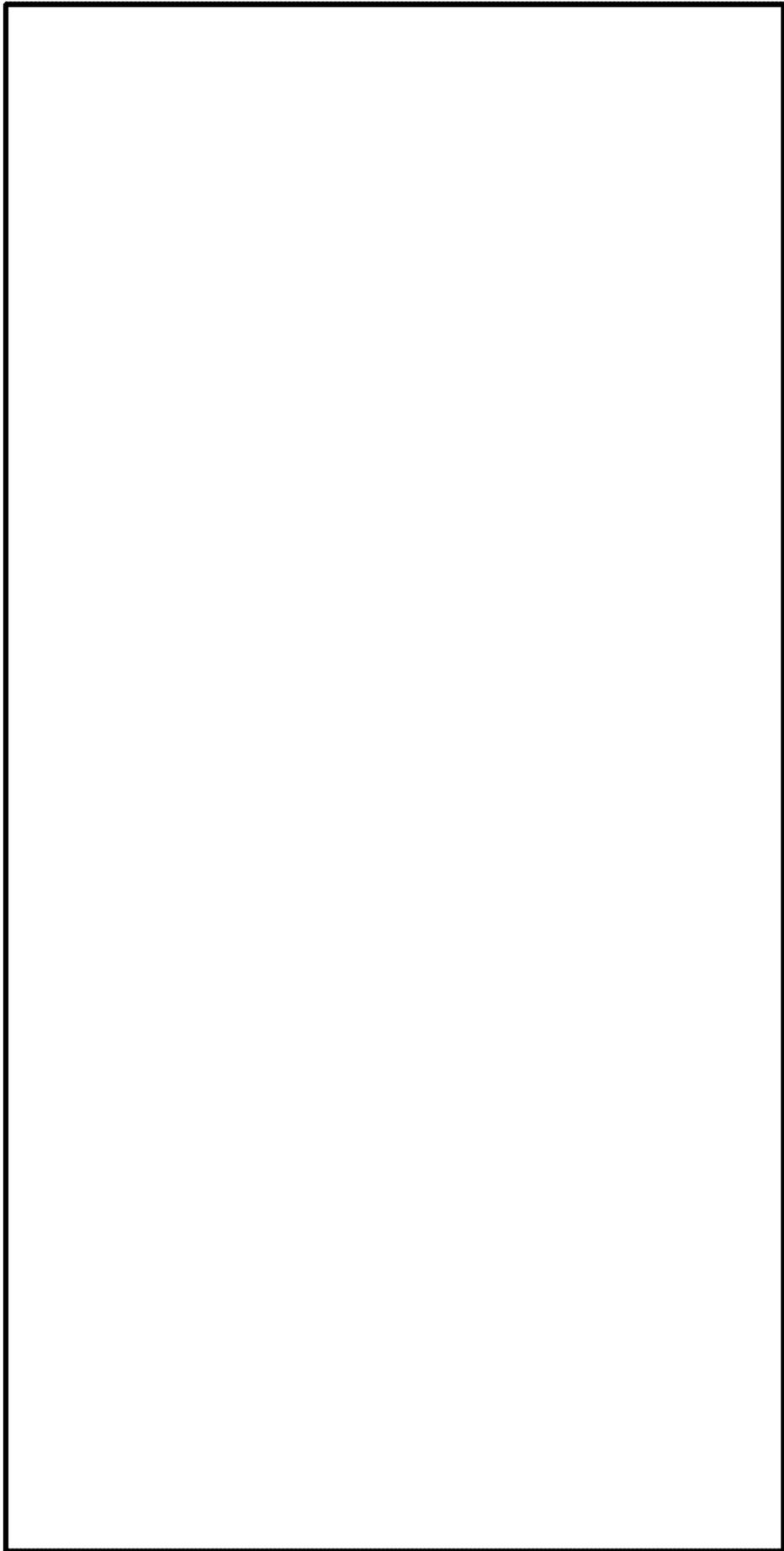
**Allocations of
Income, Gain, Loss
and Deduction**

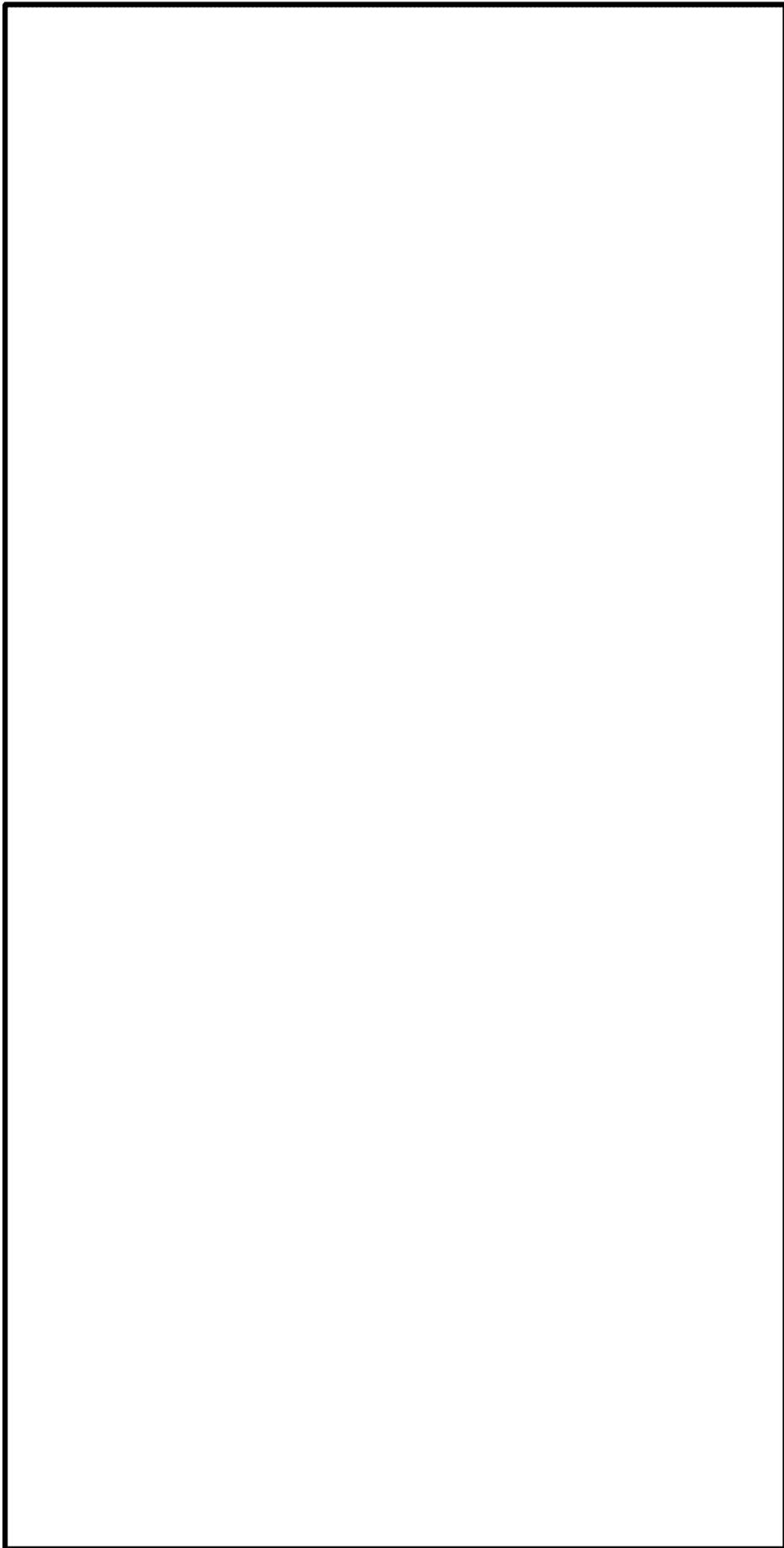
**Offering and
Organizational Expenses**

Other Expenses

**Restrictions on Transfers
and Withdrawals**

Expulsion; Withdrawal





**Members' Role in
Management of Fund**

Reports to Members

**Exculpation and
Indemnification**

**Removal of the
Fund Manager**

Term

Amendments

Tax Considerations

**Risk Factors and
Potential Conflicts of
Interest**

Investor Suitability

Side Letters

Plan of Distribution

(b)(4)



SUMMARY OF PRINCIPAL LOAN TERMS



Lender

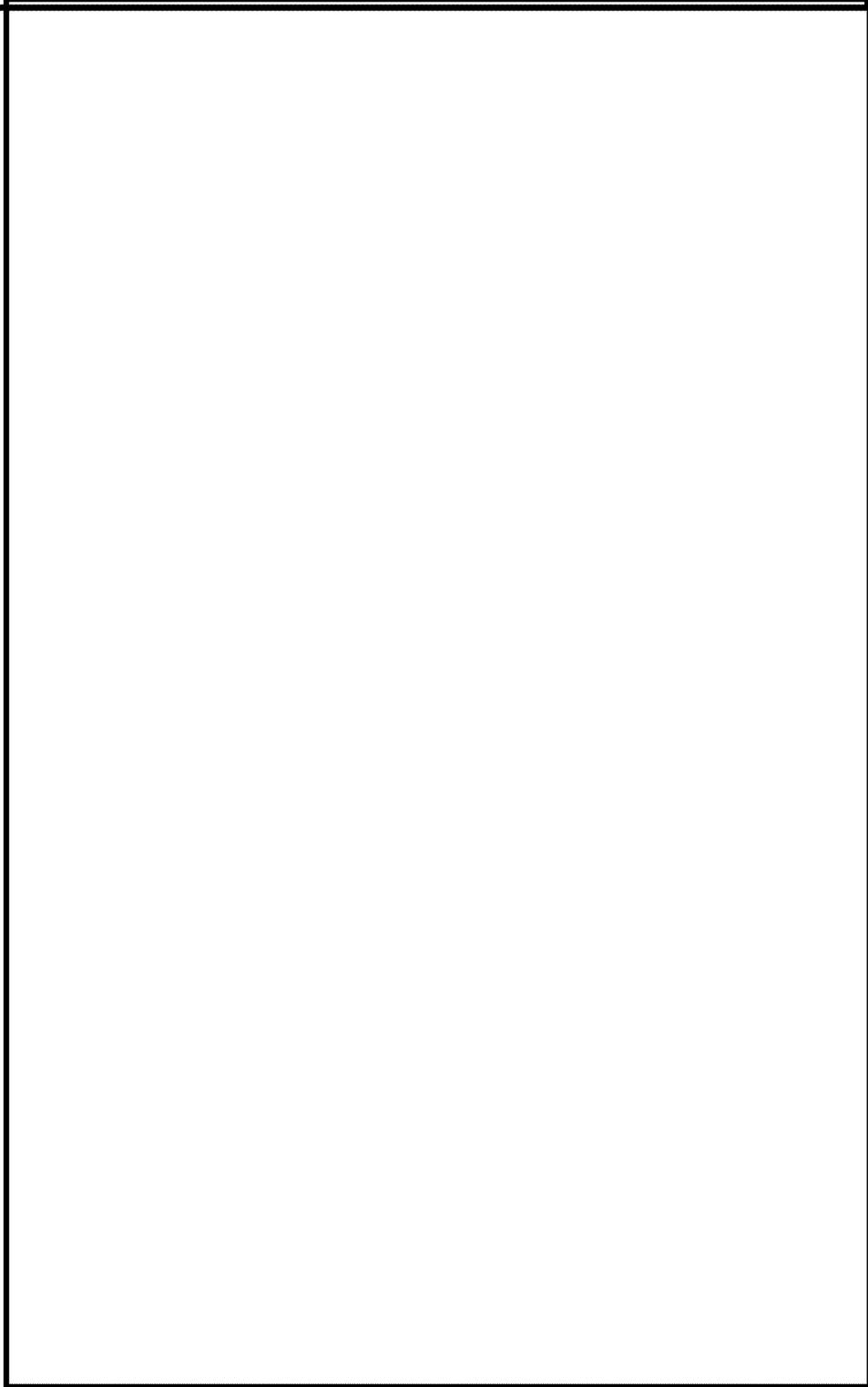
Borrower

Principal Amount

Maturity Date

**Interest Rate and
Payment Dates**

Prepayment



Security and Collateral

Ranking

**Representations and
Warranties;
Affirmative Covenants
and Negative Covenants**

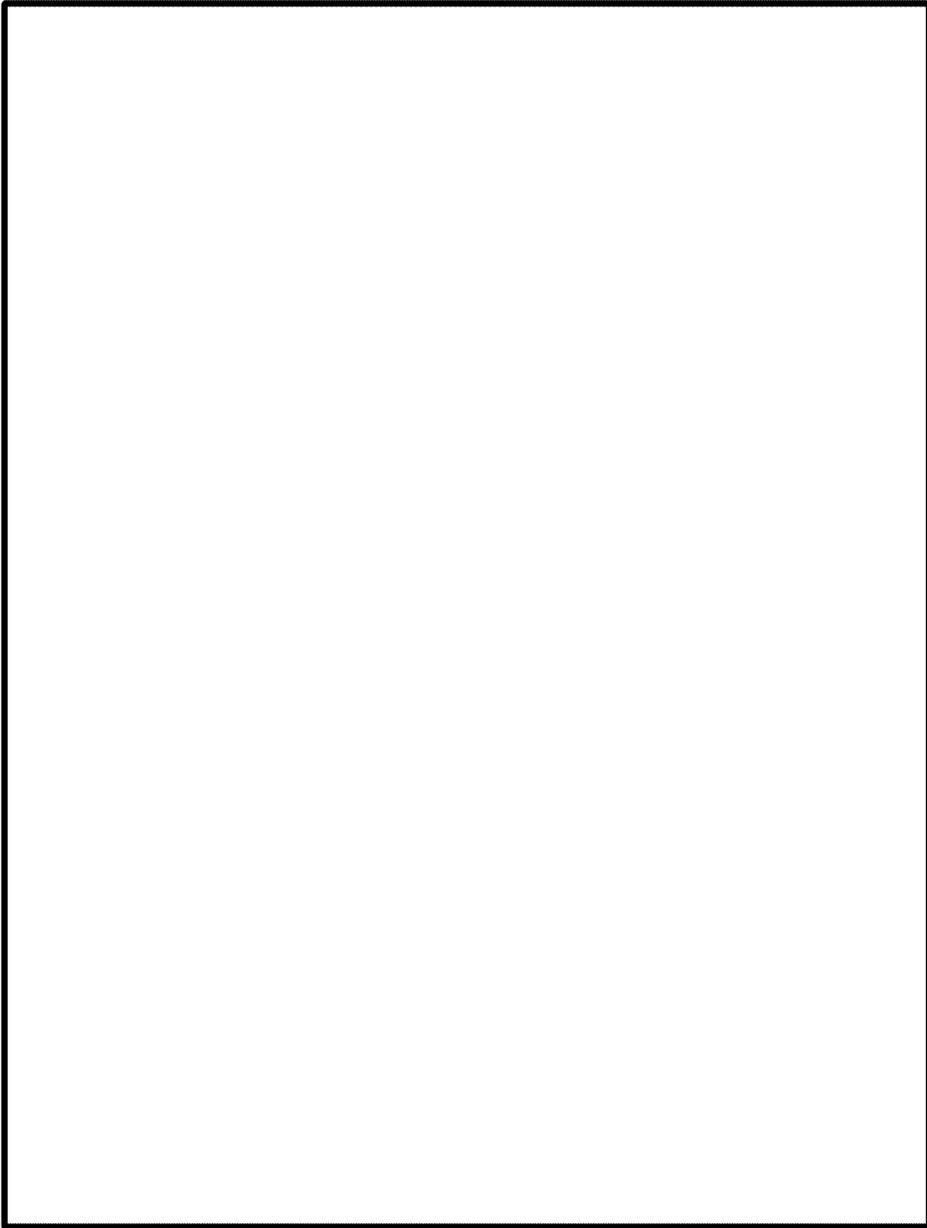
Financial Reporting

Amendment

Events of Default

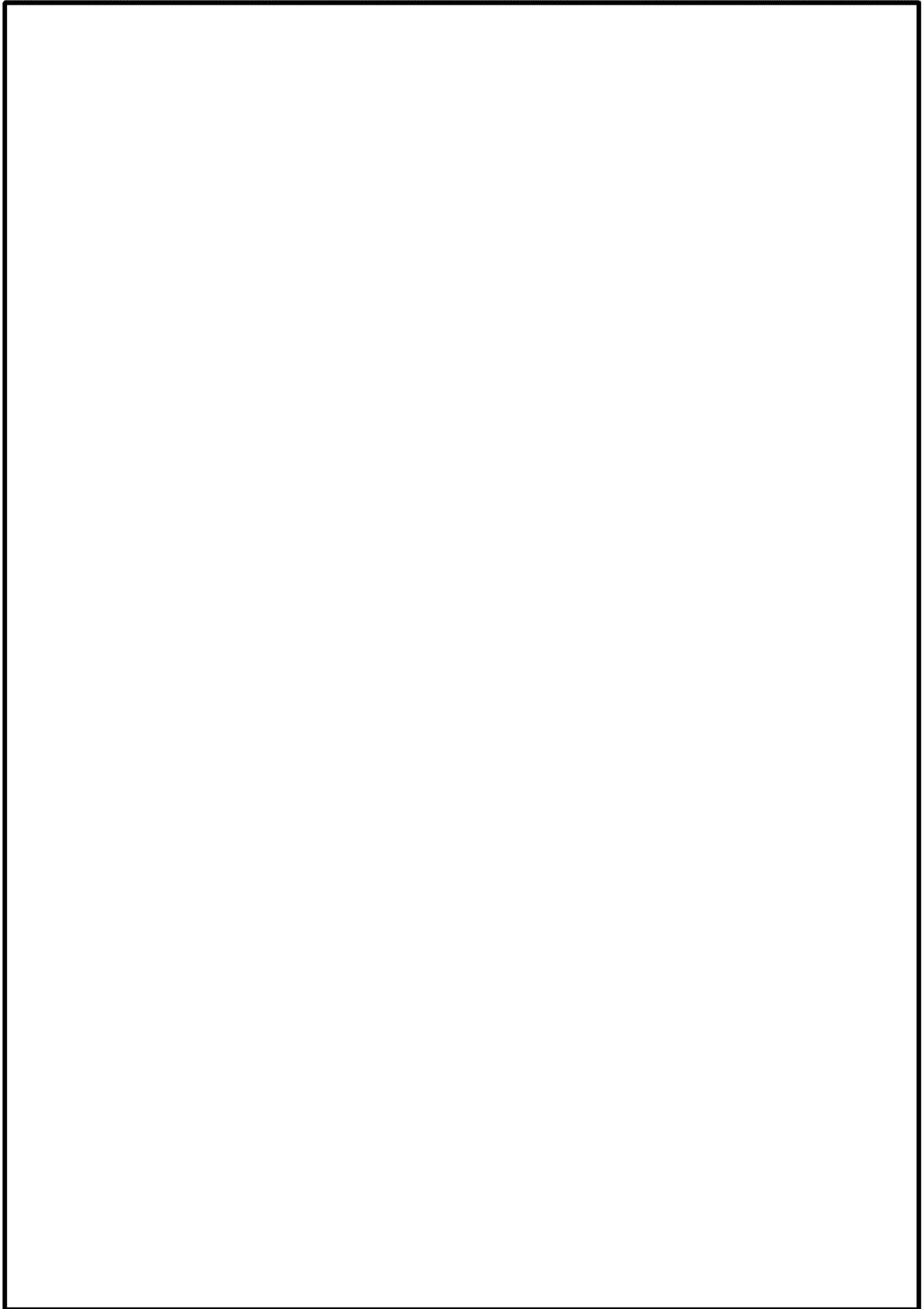
Remedies

Use of Loan Proceeds



POTENTIAL CONFLICTS OF INTEREST AND DUTIES OF THE FUND MANAGER







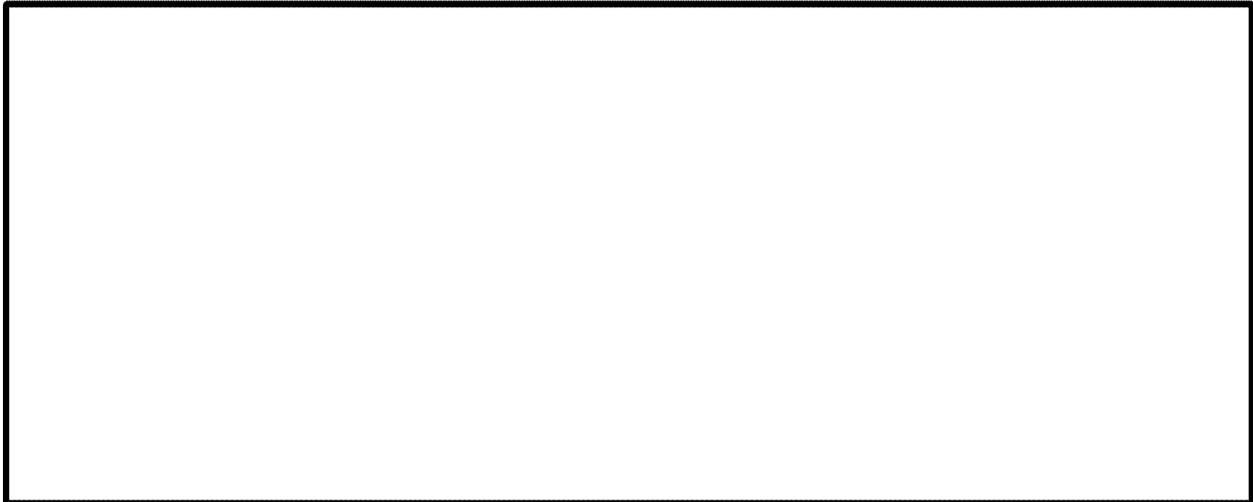
THE PROJECT COMPANY

MATERIAL INFORMATION ABOUT THE PROJECT COMPANY, INCLUDING THE PROJECT AND THE PROJECT COMPANY'S MANAGEMENT, BUSINESS, OPERATIONS AND AFFAIRS IS DISCUSSED IN APPENDIX C OF THIS MEMORANDUM. IN MAKING A DECISION TO INVEST IN THE FUND, EACH PROSPECTIVE INVESTOR SHOULD READ AND ASSESS THE INFORMATION CONTAINED IN APPENDIX C, IN ADDITION TO THE INFORMATION CONTAINED ELSEWHERE IN THIS MEMORANDUM, TO PROPERLY EVALUATE THE MERITS AND RISKS OF AN INVESTMENT IN THE INTERESTS.

CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS

This Memorandum contains forward-looking statements within the meaning of the U.S. federal securities laws, which involve substantial risks and uncertainties. These forward-looking statements are not historical facts, but rather are based on current expectations, estimates and projections about our industry, our beliefs and assumptions. We use words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates" and variations of these words and similar expressions to identify forward-looking statements. These statements are not guarantees of future performance and are subject to certain risks, uncertainties and other factors, some of which are beyond our control, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted. These risks and uncertainties include those described in "*Risk Factors*" and elsewhere in this Memorandum. You should not place undue reliance on these forward-looking statements, which reflect our management's view only on the date of this Memorandum. We and the Fund Manager undertake no obligation to update these statements or to report the result of any revision to the forward-looking statements that we may make to reflect events or circumstances after the date of this Memorandum or to reflect the occurrence of unanticipated events.

RISK FACTORS

**Risks Relating to Immigration and the EB-5 Program**

The EB-5 Program may not provide a sufficient number of immigrant visas to account for each immigrant investor subscribing to this offering.

Starting May 1, 2015, the U.S. Department of State (the “State Department”) began limiting the amount of EB-5 based immigrant visas available to individuals who have received approval of their I-526 Petitions. Under the current provisions of the EB-5 Program, 10,000 EB-5 based immigrant visas are available each U.S. government fiscal year and are generally allocated annually to alien investors and their spouses and qualifying children on a first come first serve basis. Of the 10,000 EB-5 based immigrant visas available annually, 3,000 are specifically set aside for those who apply under the EB-5 Regional Center Program (as described in further detail under “*Immigration Matters*”). The USCIS has stated in informal quarterly stakeholder meetings that all 10,000 of the EB-5 based immigrant visas are available to regional center associated investors, despite the carve-out for 3,000 in the regulations. However, the USCIS’s interpretation of how the EB-5 based immigrant visa numbers can be allocated to regional center associated investors can change at any time.

Further, when allocating EB-5 based immigrant visas, U.S. law limits each country to an aggregate maximum of 7% of the total number of EB-5 based immigrant visas available each fiscal year (the “Visa Cap”). If a country does not fill the allocable number of available EB-5 based immigrant visas, those EB-5 based immigrant visas may be available to other countries that have exceeded their Visa Cap. For example, if there is high demand from investors born in the People’s Republic of China (“China”) and a lack of demand from other countries, investors born in China may be allocated EB-5 based immigrant visas in excess of the Visa Cap. When demand for an EB-5 based immigrant visa from one particular country exceeds the Visa Cap and the number of EB-5 based immigrant visas available to other countries, the State Department may determine that such country is exceeding the number of EB-5 based immigrant visas available.

On April 13, 2015, the State Department announced the demand for EB-5 based immigrant visas from China had exceeded the number of EB-5 based immigrant visas available. Accordingly, beginning May 1, 2015, the State Department stopped granting EB-5 based immigrant visas to investors born in China until more EB-5 based immigrant visas are available. Therefore, if an investor receives approval of his or her I-526 Petition after May 1, 2015, or during any future period where the State Department has ceased granting EB-5 based immigrant visas, he or she will be unable to apply for an EB-5 based immigrant visa or file an I-485 Application in the U.S. until the State Department resumes granting EB-5 based immigrant visas or the USCIS resumes adjudicating I-485 Applications. Accordingly, there can be no assurance that there will be a sufficient number of EB-5 based immigrant visas available at any point in the future to account for all investors who subscribe to this offering. If more visas continue to be sought than are available, delays in the processing of an investor’s immigrant visa or I-485 Applications will occur. There is no way to predict such a delay or the length of time an investor or an investor’s eligible dependents could wait until such an EB-5 based immigrant visa becomes available. As of August, 2015,

assuming an investor receives approval of his or her I-526 Petition on or shortly after August 1, 2015 the delay is estimated to be approximately 21 months. However, it is anticipated such delay will increase to 36 months or more in the future. Under certain circumstances such delays may result in the ineligibility of an investor's dependent to obtain conditional permanent resident status.

The Regional Center Pilot Program is set to expire on September 30, 2015, and may not be renewed at all or in its current form.

The Regional Center Pilot Program ("Pilot Program") was first created by law in 1992. Since then, the law authorizing the Pilot Program has been extended, most recently through September 30, 2015. The Pilot Program is currently set to expire on September 30, 2015. Unless a law is passed which extends the Pilot Program or makes the Pilot Program permanent, the Pilot Program will no longer exist beyond such expiration date. The Project relies on the Pilot Program to allow investors to receive certain immigrant benefits for jobs created indirectly by the project. We cannot predict whether the Pilot Program will be extended or made permanent and we have no control over the extension of the Pilot Program. If the Pilot Program is not extended or made permanent, investors may encounter the following risks:

- If an investor's I-526 Petition has not been filed by the Pilot Program expiration date, that investor may not be able to file an I-526 Petition based on the Project.
- If an investor's I-526 Petition is filed but has not been adjudicated by the USCIS as of the Pilot Program expiration date, such investor's I-526 Petition based on the Project may remain pending indefinitely or be denied.
- If an investor's I-526 Petition is approved but he or she is outside the U.S. and has not received an immigrant visa prior to the Pilot Program expiration date, the investor may not receive an immigrant visa to enter the U.S. and may not be granted conditional permanent residency based on the Project.
- If an investor's I-526 Petition is approved and he or she is physically present in the U.S. in valid non-immigrant status, but USCIS has not approved an adjustment of status for the investor prior to the Pilot Program expiration date, the investor may not receive adjustment of status approval and may not be granted conditional permanent residence based on the Project.

There are also several pending pieces of legislation that may change the laws pertaining to the EB-5 Program. As of the date of this Memorandum, there are several proposals in the U.S. Congress seeking to make changes to the laws regarding job creation, Rural Area ("RA") determinations, the minimum investment amount, and sources of funds, among others. No assurance can be given that the laws regarding the EB-5 Program will stay the same. Members may be adversely impacted by a change in the EB-5 laws should legislation pass to extend the EB-5 program.

The Fund may access and use a portion of an investor's capital investment prior to approval of the investor's I-526 Petition with the USCIS.

The terms for an investment in the Fund provide that 80% of an investor's Commitment will be released from escrow to the Fund upon filing of such investor's I-526 Petition with the USCIS (provided certain conditions have been met) and the remaining 20% of an investor's Commitment will be released from escrow to the Fund upon approval by the USCIS of such investor's I-526 Petition. See "*Executive Summary – Release of Escrowed Funds*". As such, your capital investment in the Fund may be accessed and used by the Fund prior to the final adjudication of your I-526 Petition by the USCIS. Additionally, the Escrow Agreement provides that all Administrative Fees will be paid to the Fund or its designee upon receipt by the Escrow Agent. As discussed above under "*Risks Related to Immigration and the EB-5 Program*", the USCIS processing times are fluid and there are a number of factors that could result in extensive delays in the adjudication of an individual's I-526 Petition. Accordingly, in deciding whether to make an investment in the Fund, you should consider carefully the possibility that the Fund may not be able to return your investment to you timely, or at all, in the event your I-526 Petition is ultimately denied if the Fund has insufficient funds to repay all or any portion of your investment.

No assurance can be given that an investor will receive a conditional or permanent lawful resident status in the U.S. or that an investment in the Fund will comply with the EB-5 Program.

While the Fund intends that this offering and the provisions of the Company's LLC Agreement will enable the investors to satisfy the EB-5 requirements under the USCIS law and regulations, there are no assurances that an investor's I-526 petition will be granted by the USCIS or that a member will be able to obtain an immigrant visa or unconditional lawful permanent resident status.

The EB-5 Program is a U.S. government program that is highly regulated and requires frequent interaction between the Fund and government officials.

The EB-5 Program was created in 1990 by the U.S. Congress, which has afforded broad regulatory powers to the Department of Homeland Security and, in particular, to the USCIS in administering the EB-5 Program. While the Fund will strive to coordinate with USCIS to achieve our investors' immigration goals, we cannot assure you that USCIS employees will take a consistent position as to many of the issues arising under the EB-5 Program, or that USCIS regulations, precedent case law and policies will not change in the future. Since the laws, regulations and USCIS interpretations applicable to the Fund's investments are subject to change at any time, there can be no assurance that our investment in the Project will continue to meet USCIS criteria or that the Fund will not be required to substantially change its investment policies in the future.

The investor may experience a lengthy delay in obtaining conditional lawful permanent resident status.

The USCIS processing times are fluid; the process times found on the USCIS website are not always accurate. The USCIS may issue a Request for Evidence (RFE) or a Notice of Intent to Deny (NOID) during the adjudication of the investor's I-526 petition, resulting in extensive delays in individual I-526 adjudication. Likewise, the USCIS may put a securities offering, like this offering, on hold to consider policy issues related to the offering which may result in extensive delays in adjudication. USCIS delays could also result in long lapses of time between admitting investors into our company as members which, in turn, could delay job creation, impacting an investor's ability to have his or her I-829 Petition approved. Additionally, such delays may result in an investor receiving approval of his or her I-526 Petition at a point in time when no EB-5 based immigrant visas are available for such an investor, thereby further delaying the investor obtaining conditional lawful permanent resident status.

The USCIS may issue a motion to reopen the Regional Center's EB-5 designation at any time. Additionally, the Fund does not control the Regional Center.

The USCIS may *sua sponte* reopen the Regional Center's designation as a regional center under the EB-5 Program at any time and for any reason, including concerns regarding job creating activities, economic development activities for which it was designated, or concerns over the immigration, securities or corporate formation documents submitted to USCIS at the time of the Regional Center's initial application to be designated as a regional center or at the time of any subsequent amendment filings.

In addition, the Fund does not control the Regional Center, nor is it under common ownership or control with the Regional Center. Therefore, the Fund cannot directly control the Regional Center's actions or inactions or its standing with the USCIS. The Fund must rely on the Regional Center to perform its duties under the Service Agreement. There can be no assurance that the Regional Center will remain in good standing with the USCIS. If the Regional Center does not remain in good standing with the USCIS, it could jeopardize the I-526 Petitions and/or I-829 Petitions of Members in the Fund.

You will be subjected to certain general immigration risks faced by all immigrants to the U.S.

The process of obtaining conditional resident status and permanent resident status involves many factors and circumstances that are not within the control of the Fund. These include, among others, the investor's past history, history of alcohol and drug use, criminal history, past membership or association with certain political, social or religious groups, immigration visa backlogs, potential changes in immigration laws and regulations (including laws and regulations specific to the EB-5 Program) and quotas established by the U.S. government limiting the number of immigrant visas available to qualified individuals seeking permanent resident status under the EB-5 Program.

Although the Fund has been structured with the objective of providing members with eligibility for conditional and permanent resident status under the EB-5 Regional Center provisions of the U.S. immigration laws, no assurance can be given that a member will obtain approval of his or her particular immigrant application. Purchase of an Interest does not guarantee temporary, conditional or permanent residence status in the U.S. Furthermore, no assurances or advice can be given that conditional resident status, if granted, will be converted to permanent resident status.

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Investment in the Fund is only a part of the requirement for meeting the EB-5 Program residency status.

According to USCIS policy, no application for lawful permanent residence will be approved until a definitive Federal Bureau of Investigation (FBI) fingerprint check and Interagency Border Inspection Services (IBIS) check are completed and resolved favorably. An EB-5 immigrant investor's background (or that of an immediate family member) may not meet the USCIS criteria for conditional or permanent residency in the U.S. For example, among other criteria, the following may be grounds for denial of immigration benefits for the immigrant, and/or other members of the immigrant's family: (i) having a communicable disease or other dangerous contagious disease; (ii) having been at any time involved with, trafficking in, or taking, illegal drugs; (iii) having been convicted of certain crimes; (iv) having committed fraud or misrepresentation to a U.S. government official; or (v) having violated U.S. immigration laws in the past. If an investor receives conditional lawful permanent resident status but later does not receive lawful permanent resident status, the Fund has no obligation to refund any of the investor's purchase price or otherwise redeem the investor's Interest, regardless of whether the investor made the Investment Election to obtain a refund. Other security checks could be required by the USCIS, Department of State or other governmental agencies which could delay adjudication of the I-526 or the subsequent application for conditional lawful permanent resident status.

It is a requirement of the EB-5 Program that an immigrant investor's source of funds be lawful and traceable.

EB-5 immigrant investors must demonstrate to the USCIS that the funds invested in the Fund were obtained through lawful means. Likewise, each EB-5 immigrant investor must document, to the satisfaction of the USCIS, the source of these funds whether they be earned through income, sale of real estate, sale of stock, gifted, a loan, divorce settlement, etc. Likewise, the investor must to the best of their ability trace the funds from the time they were earned through the time they were invested in the new commercial enterprise. The USCIS will retain ultimate authority in deciding whether the investor has met their burden of proof with respect to tracing and demonstrating the lawful source of their funds. It is also understood that prior to executing the subscription agreement the EB-5 immigrant investor must be prepared to present all documents relevant to lawful source of funds and tracing of these funds to the Fund Manager.

Achieving your immigration goal of conditional and lawful permanent resident status will require you to comply with U.S. immigration residency requirements.

EB-5 immigrant investors who obtain conditional or lawful permanent resident status must intend to make the U.S. their primary residence. Lawful permanent residents who maintain their primary residence outside the U.S. risk revocation of their U.S. residence status. Each prospective EB-5 immigrant investor should consult a competent immigration attorney to review the likelihood that the investor's immigration objectives will be achieved. The Fund must satisfy the job creation and retention requirements of the EB-5 program to ensure that sufficient jobs are created at the time when our investors file for the removal of the condition of their permanent residency. If an investor fails to obtain or later loses his or her lawful permanent resident status due to his or her failure to comply with the residency requirements of the EB-5 Program, the Fund has no obligation to refund any of the investor's purchase price or otherwise redeem the investor's Interest, regardless of whether the investor made the Investment Election to obtain a refund.

The Project Company may change the direction of the Project, which may be considered a material change.

The Project Company's business, including the design, construction and operation of the Project, may not proceed according to the business plan submitted with the investor's original I-526 petition due to economic conditions, weather conditions, labor conditions, competitive conditions, etc. A material change from the original business plan between the time of I-526 Petition approval and I-829 Petition approval may lead to an I-829 Petition denial of an investor. The new USCIS EB-5 Adjudications Policy Memorandum states that USCIS will review I-829 Petitions for compliance with the I-829 Petition regulations even if there is a material change in the business plan. However, it is not known whether USCIS will follow this new policy and USCIS has not defined a "material change". If the I-829 Petition is denied on this basis, the USCIS can place the investor into removal proceedings where the investor's conditional lawful permanent resident status may be terminated, making the investor deportable.

The investor may have to file a new I-526 petition in the case of material change.

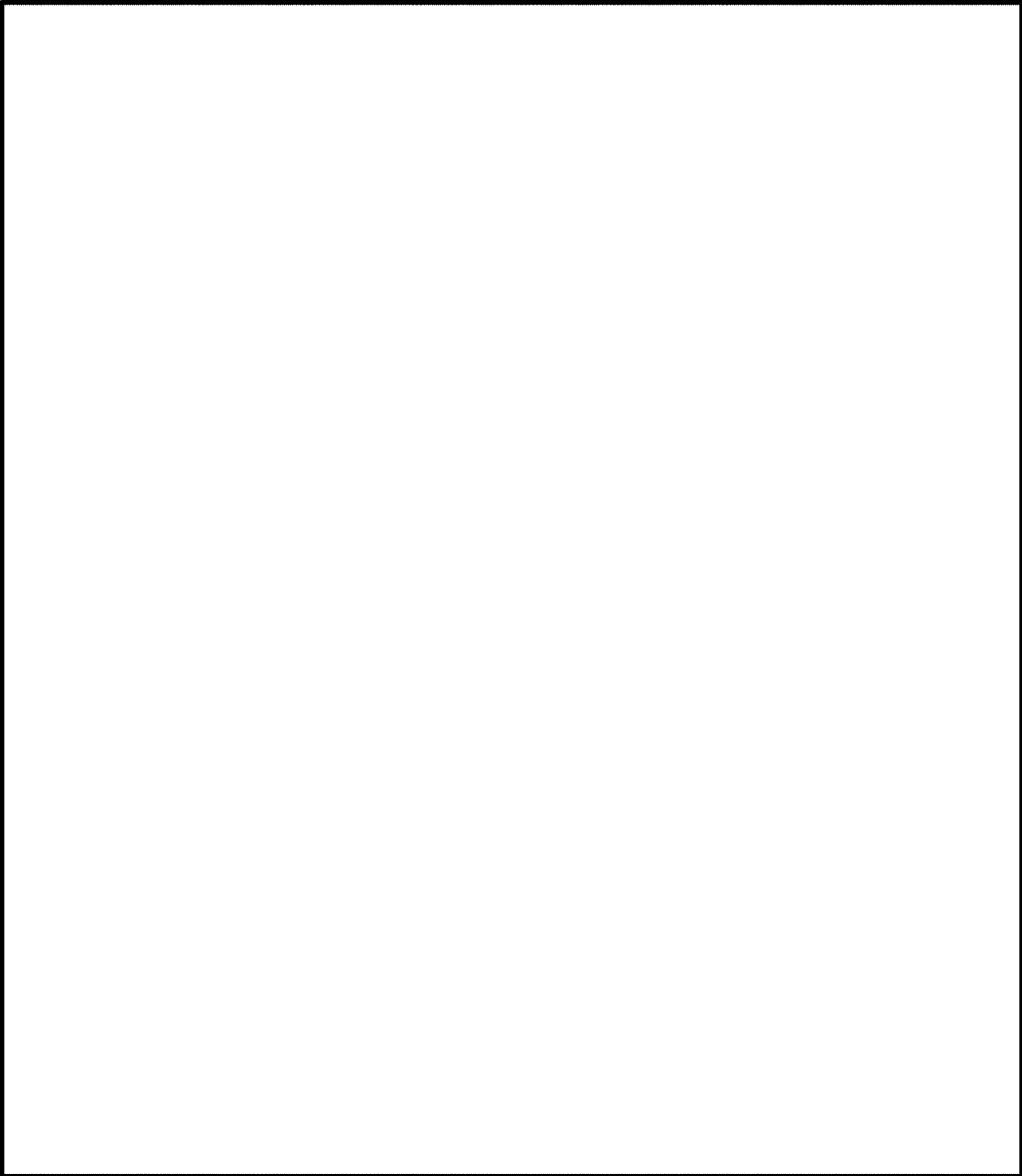
Current USCIS policy allows a conditional lawful permanent resident in the U.S. to file a new I-526 Petition containing a new business plan if they or the Regional Center believes that the project has materially changed and the I-829 Petition would likely be denied. Upon approval of the new I-526 Petition, the investor begins a new two-year period of conditional lawful permanent resident status and five-year period towards naturalization. The investor would still have to proceed with the timely filing of the I-829 Petition or risk falling out of status. Any conditional lawful permanent resident children who turns 21 years old before the filing of the new I-526 Petition cannot be included and are removable from the U.S. If the investor and his or her spouse divorced between the date of approval of the initial I-526 Petition and the subsequent I-526 Petition filing the derivative spouse could no longer derive lawful permanent resident status.

The Project's projected number and probability of job creation relies on an economic impact analysis prepared for the Project, the results of which may be incorrect.

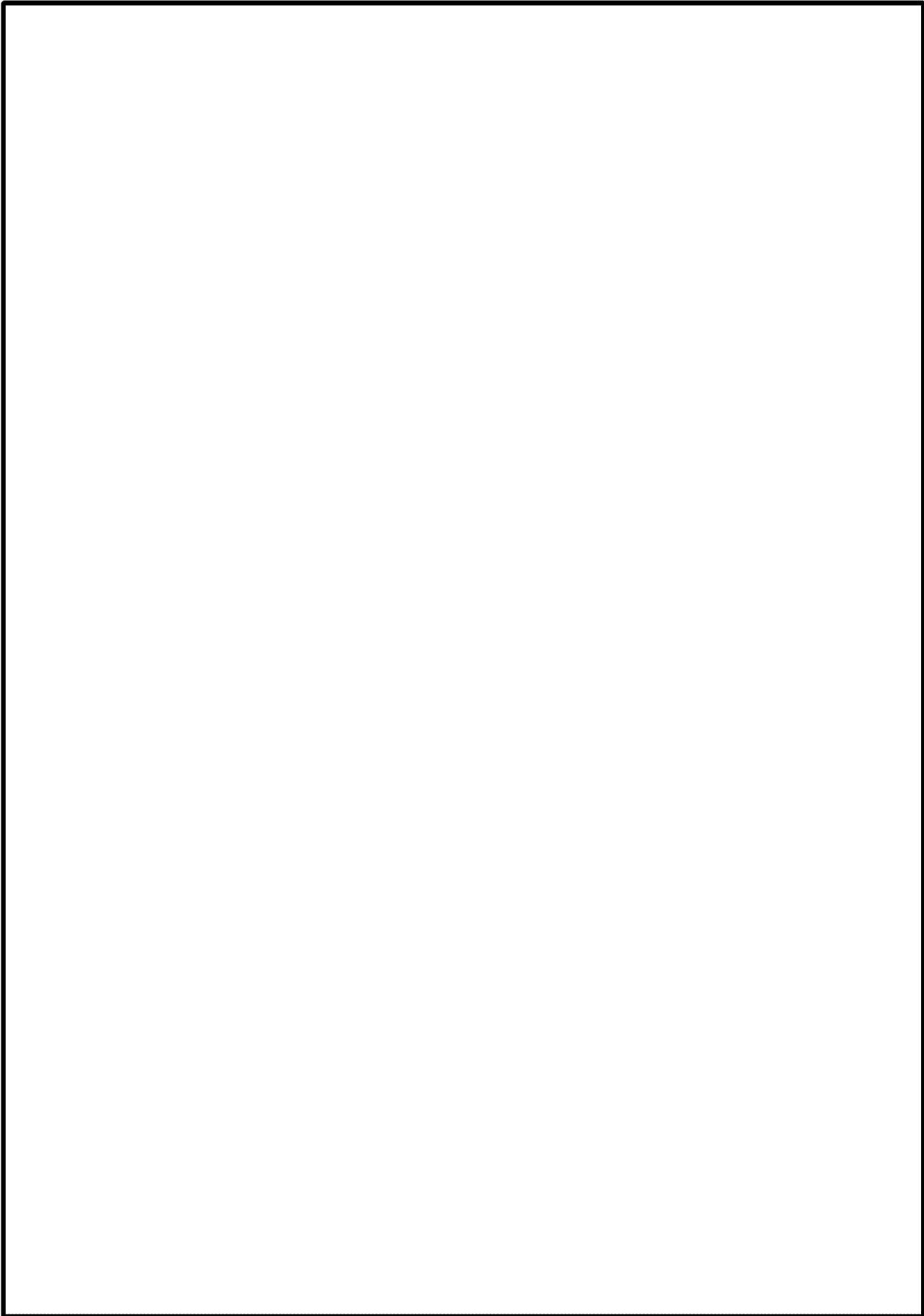
The estimated number of jobs to be created in connection with the Project is based on the findings of an Economic and Job Creation Impact analysis prepared by EPR. The estimates are based on assumptions and projections that may be rejected by the USCIS as incorrect or insufficient. If the projected number of jobs to be created is incorrect

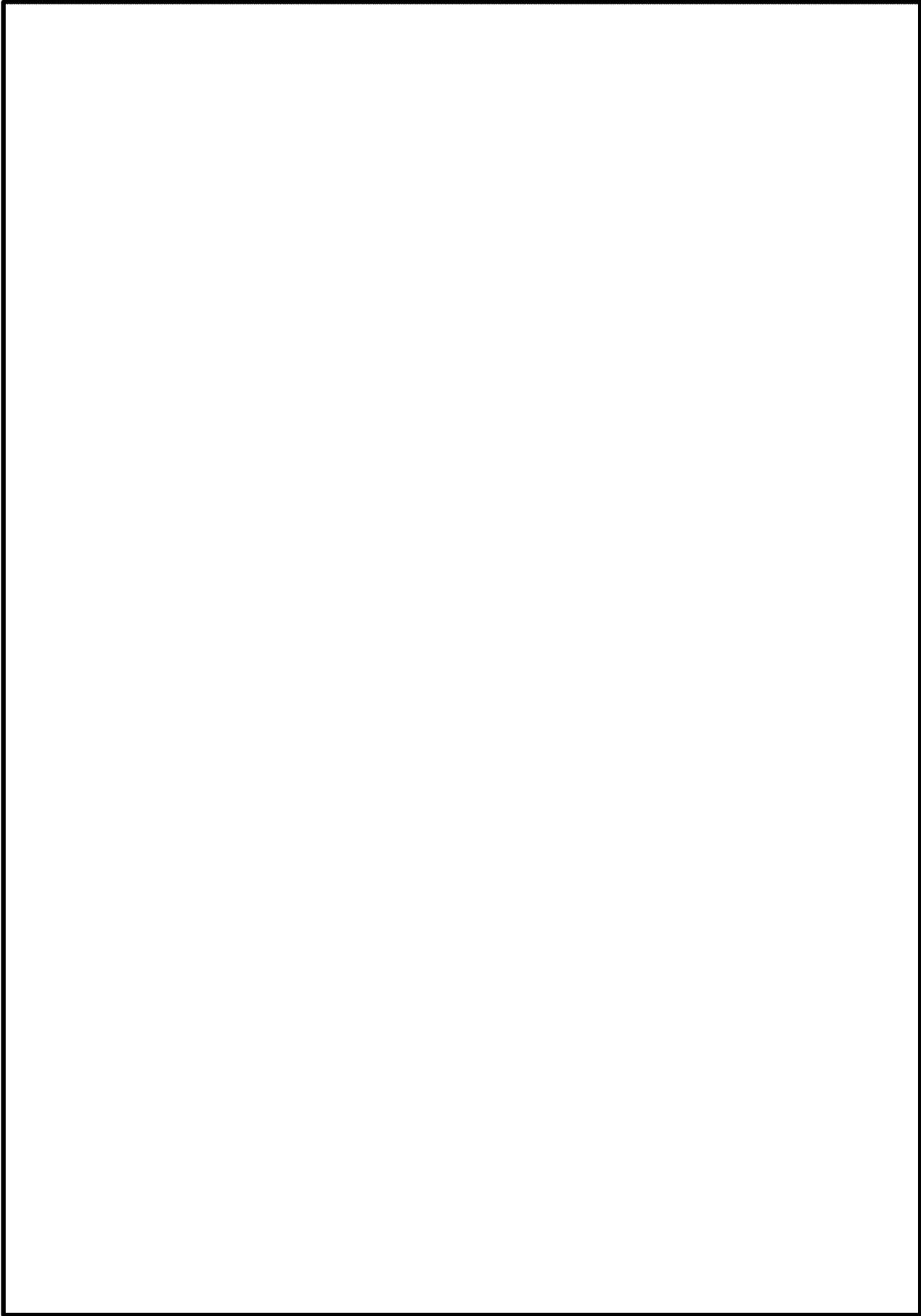
or the Project fails to meet the milestones as outlined in the EPR analysis, our fulfillment of the conditions of the EB-5 Program could be placed in jeopardy. Further, this could result in the denial of the removal of conditions on an investor's residency in the U.S. (*i.e.*, I-829 Petition denial). We will provide a copy of the EPR analysis upon the request of any investor and will make such EPR analysis available to all investors in connection with the filing of their I-526 Petitions with the USCIS.

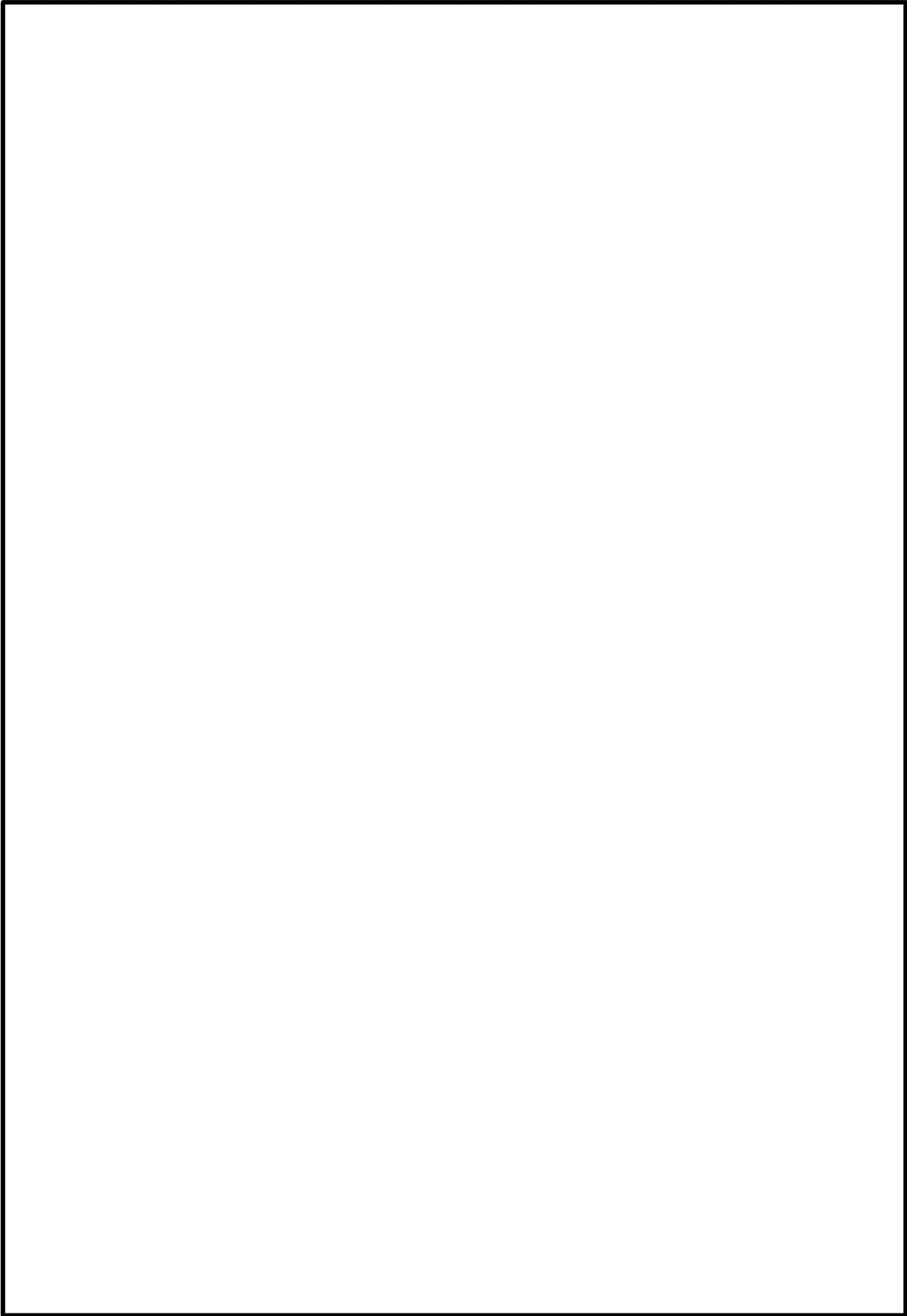
Risks Relating to an Investment in the Fund

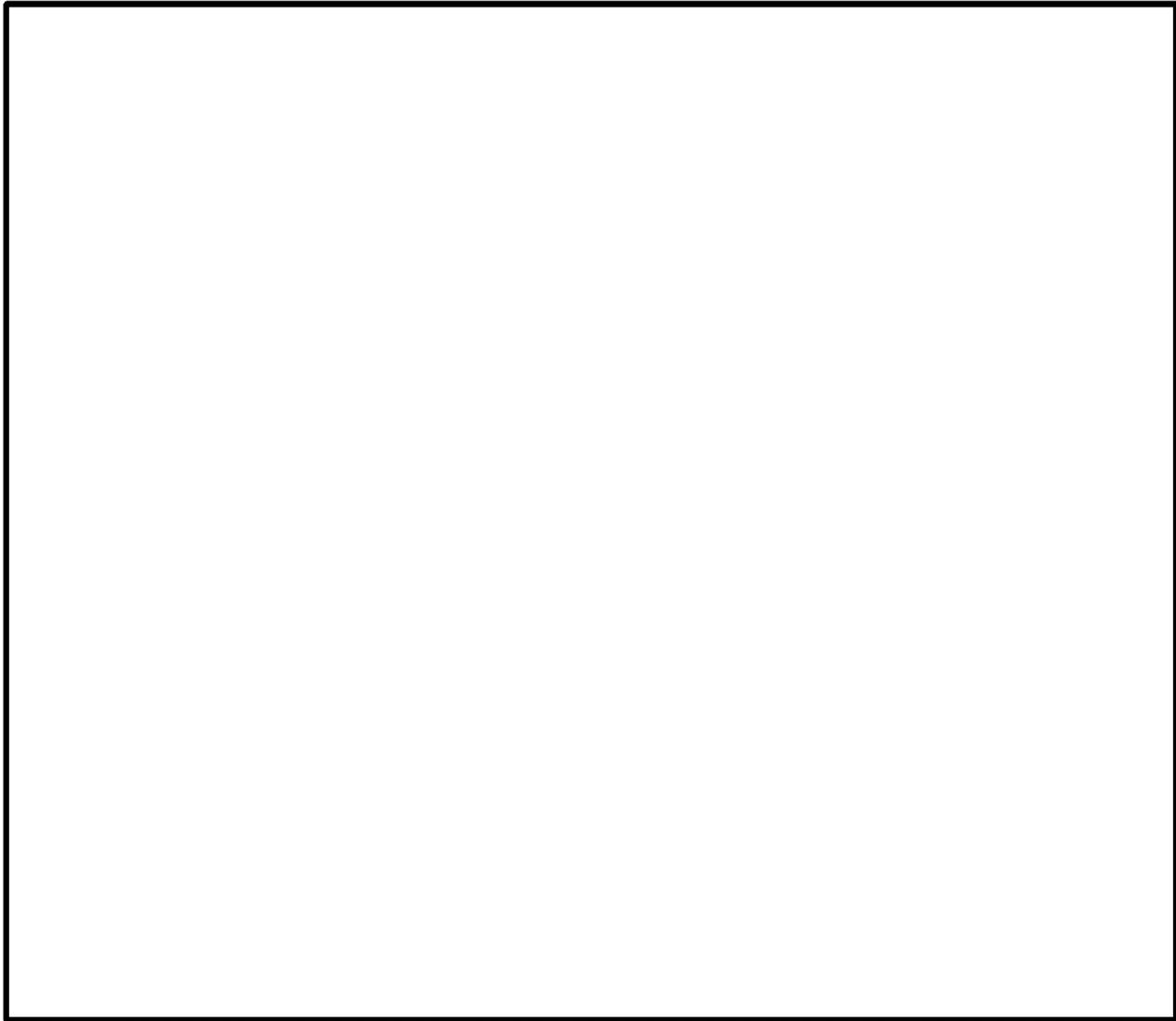


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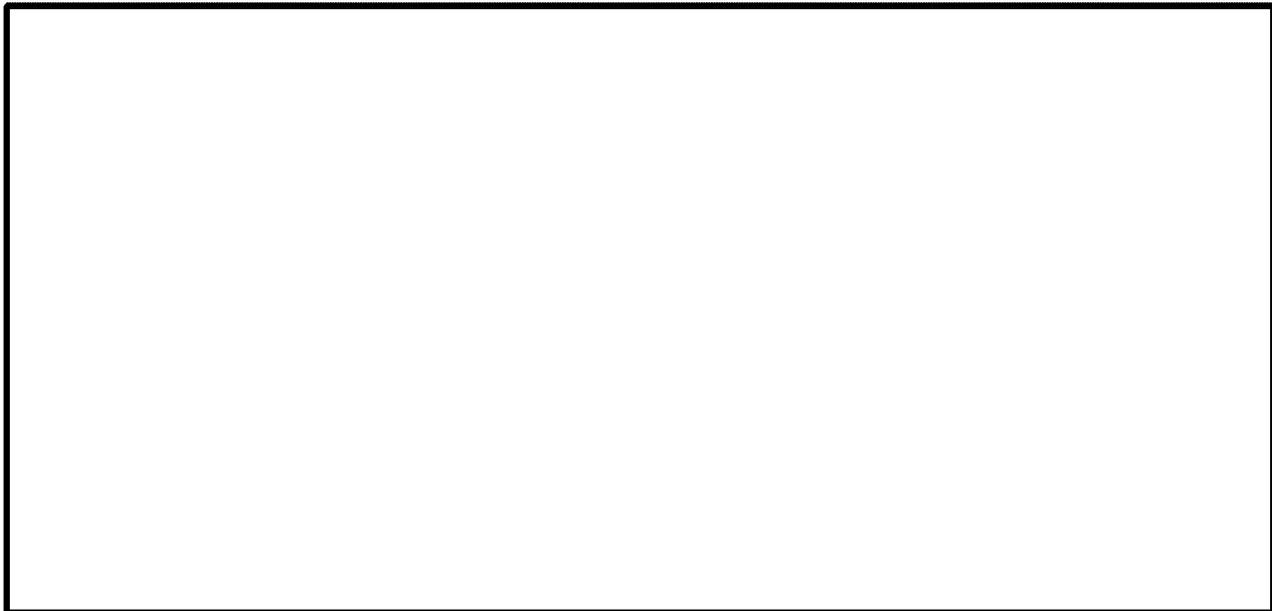




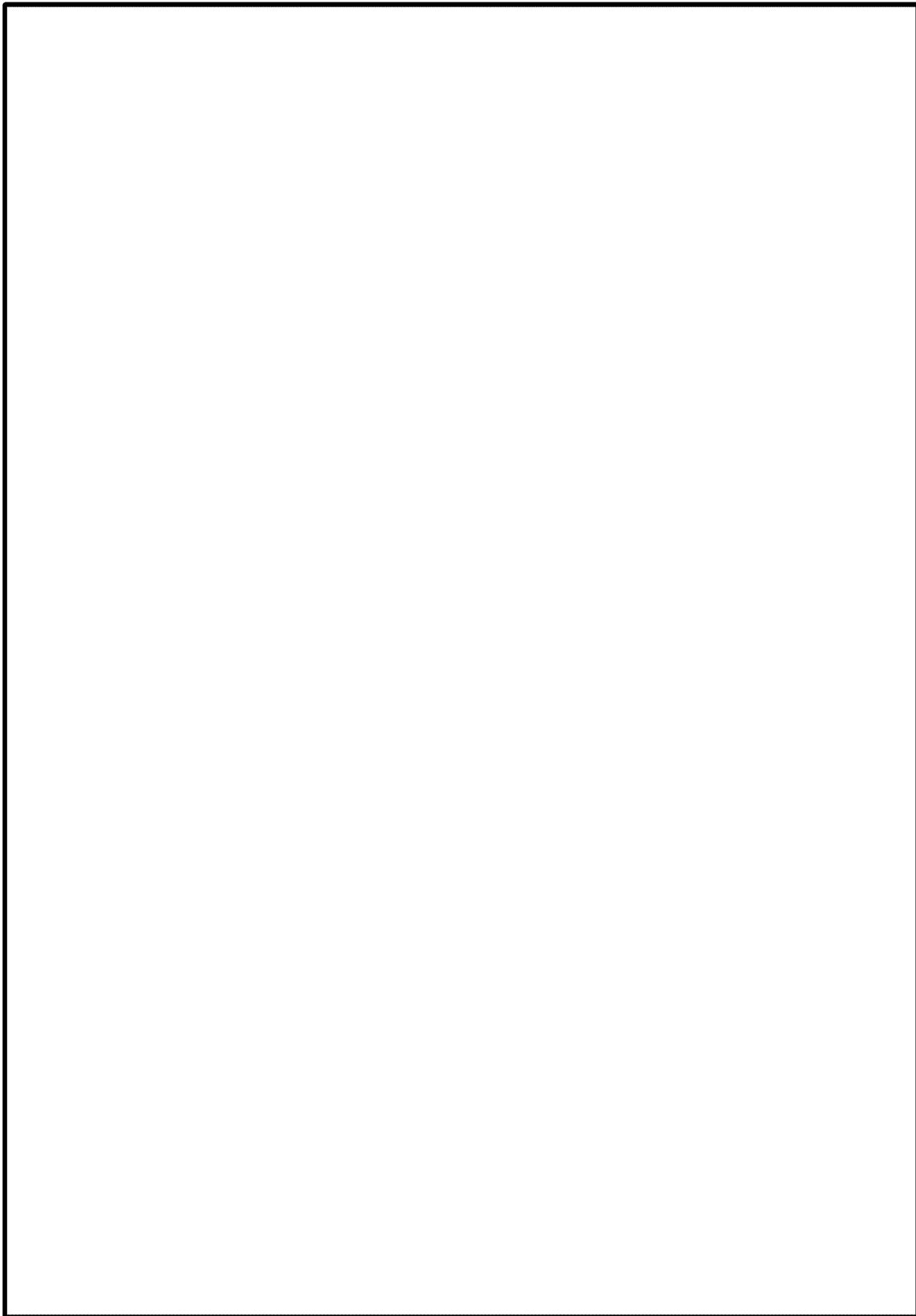


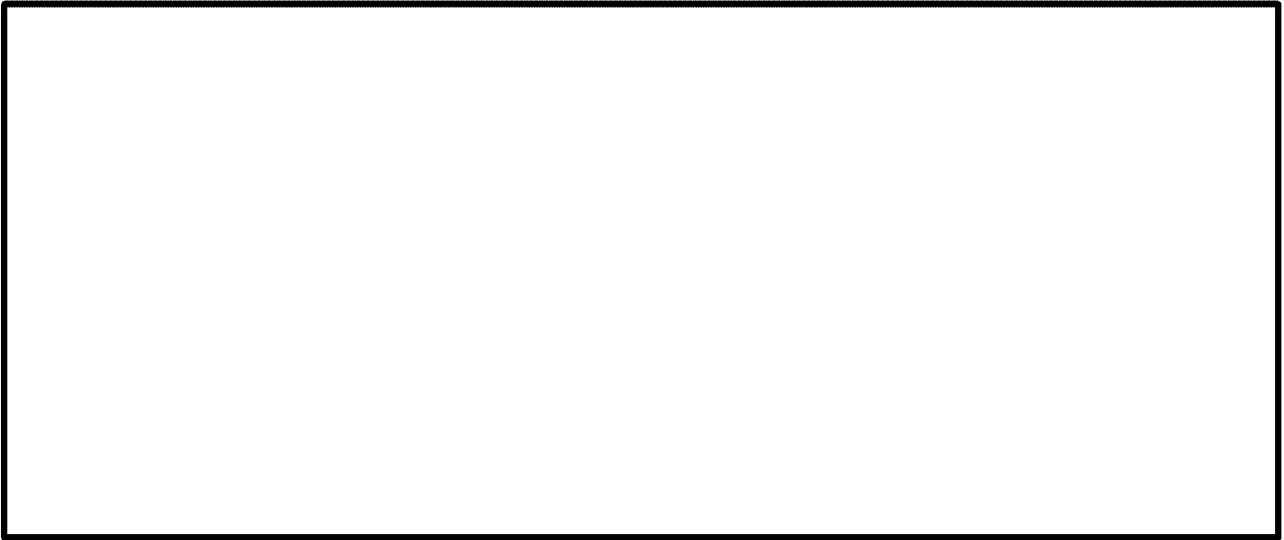


Risks Related to the Loan and the Collateral





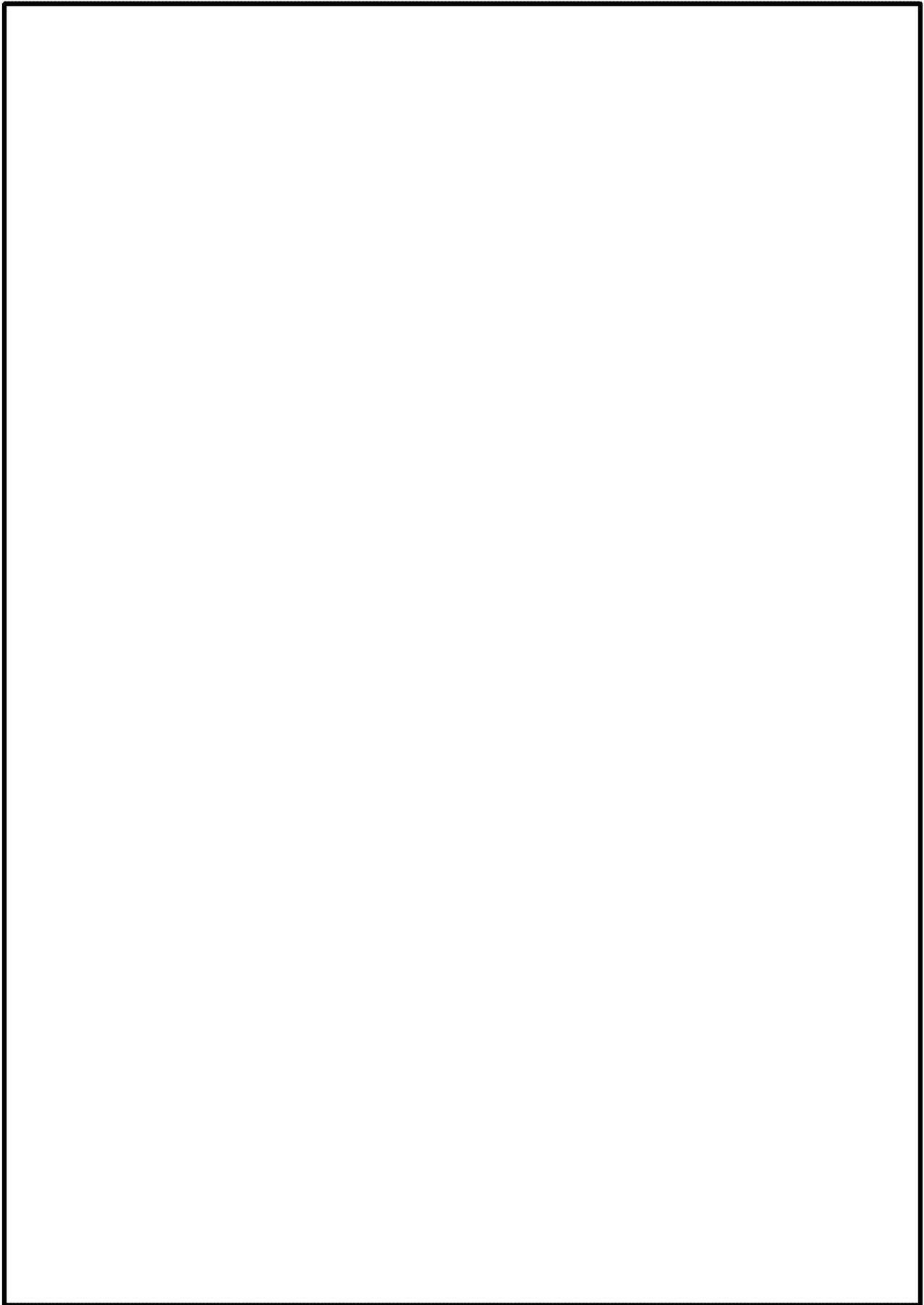


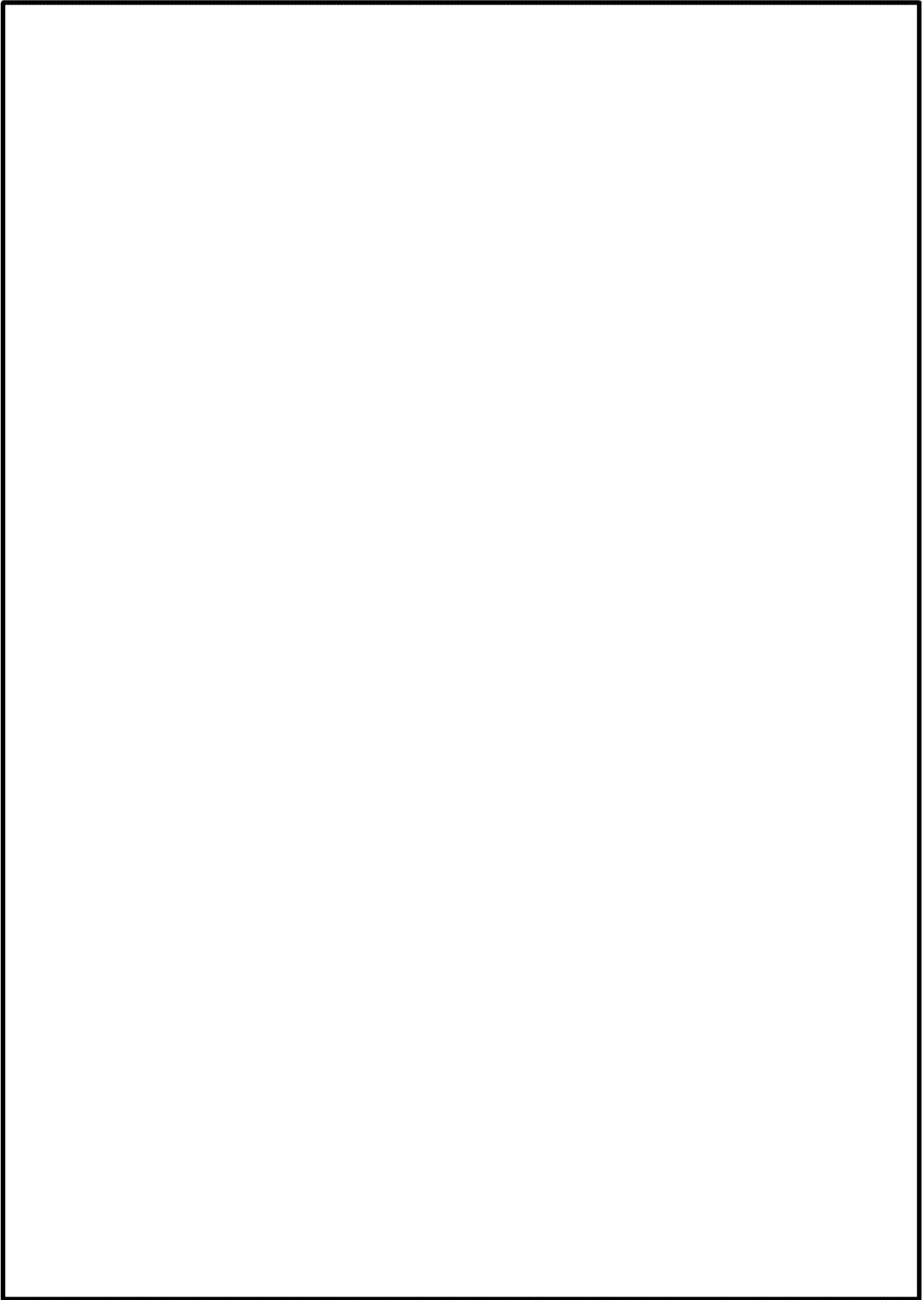


Risks Related to the Project Company and the Project



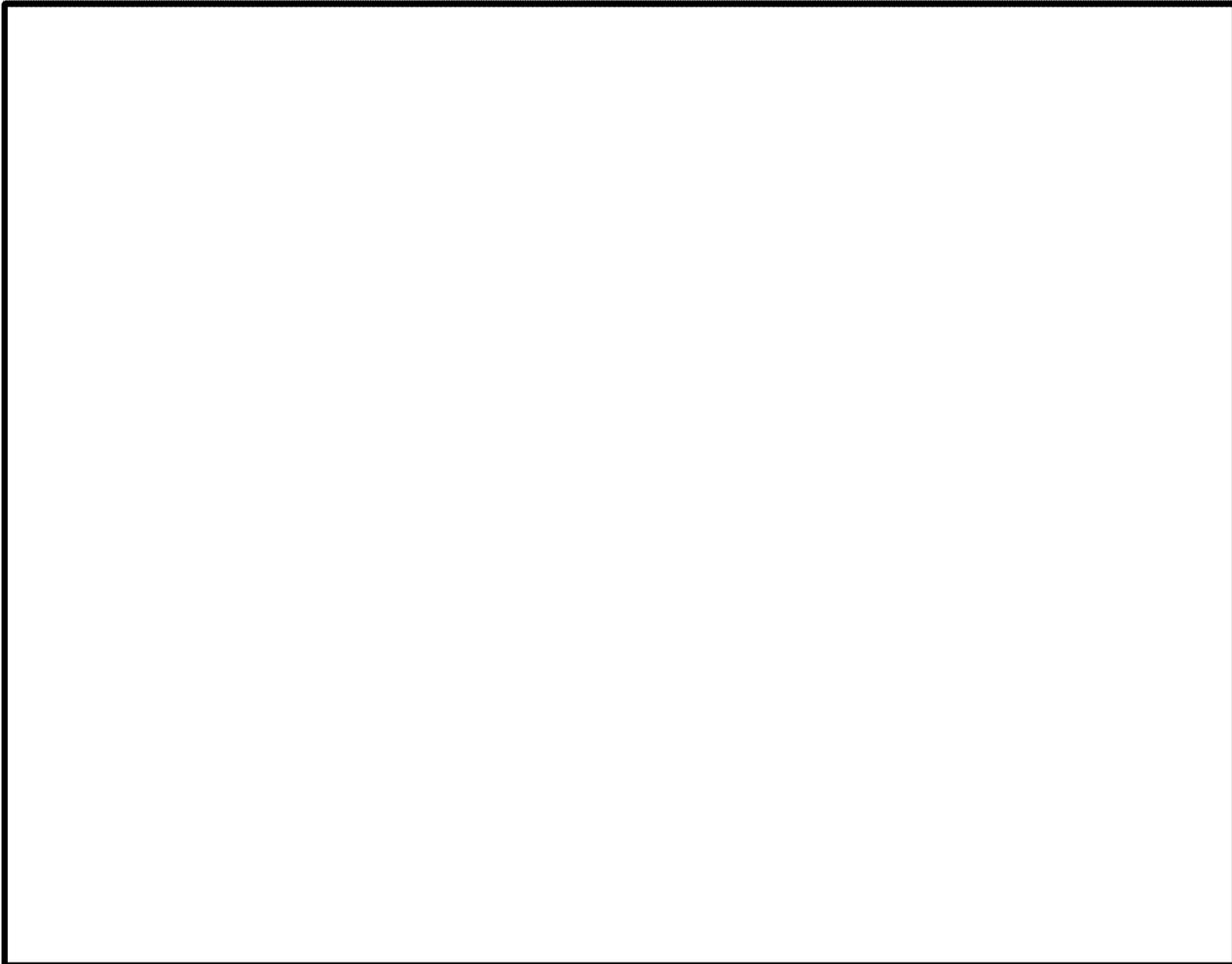


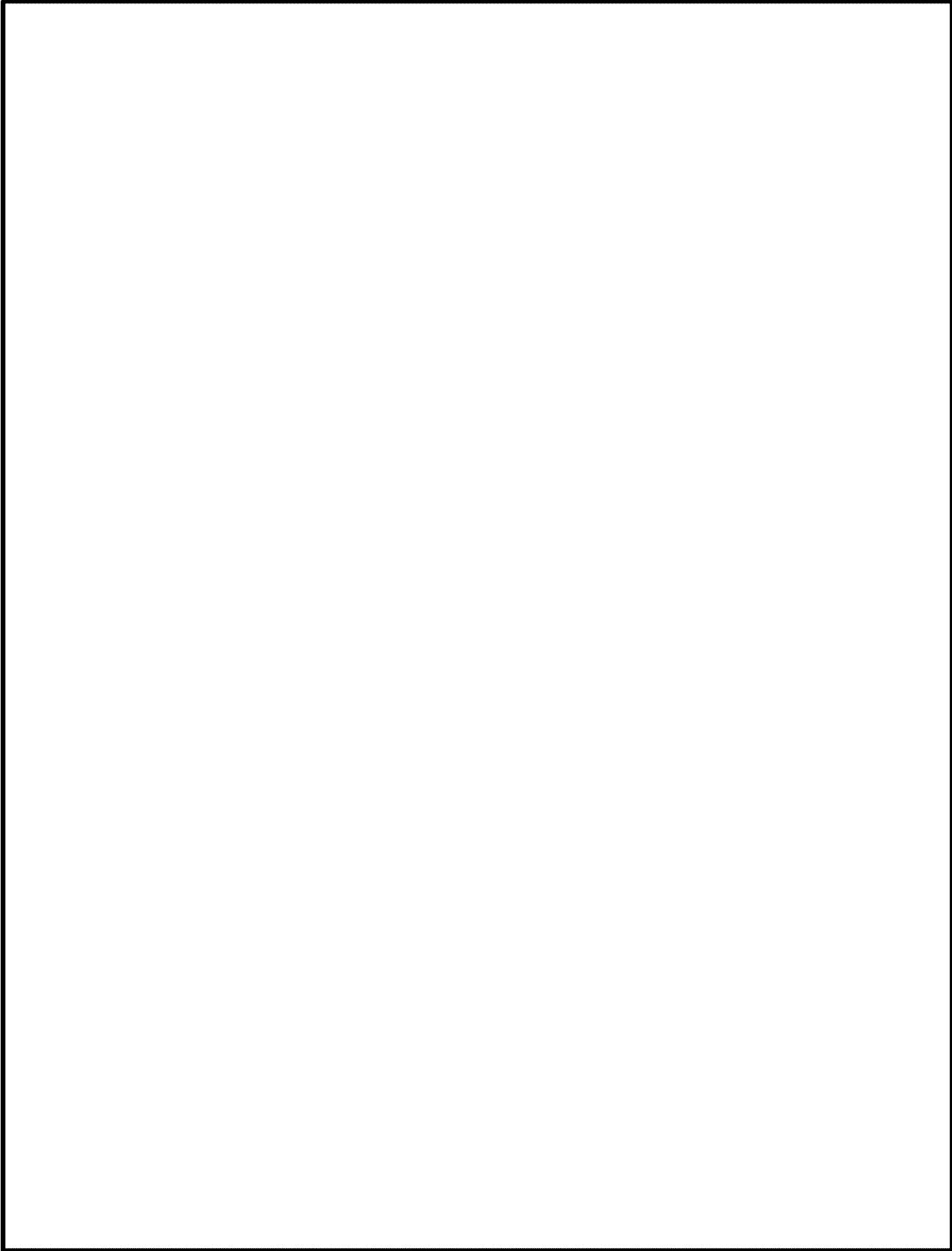






Risks Related to Environmental Laws and Other Laws and Regulations





IMMIGRATION MATTERS

Summary of EB-5 Immigrant Investor Program

The Immigration Act (under Title 8 U.S.C. §1153 (b)(5)(A)(i)-(iii)(C)) provides for a fifth employment based preference immigrant visa category for immigrants seeking to enter the U.S. to engage or invest in a commercial enterprise that will benefit the U.S. economy and create at least 10 full-time jobs per immigrant investor (the “Program” or “EB-5 Program”). Pursuant to the Program, a qualified immigrant investor must invest at least \$1,000,000 in a new commercial enterprise; however, if the investment is made in a “rural area” (defined as a geographic area situated outside a metropolitan statistical area, or an area which is part of the outer limits of any city or town with a population of 20,000 or less) then the threshold investment amount is \$500,000.

Pursuant to Section 610 of the Departments of Commerce, Justice and State, the Judiciary and Related Agencies Appropriations Act of 1993, as amended, on February 4, 2009, a regional center may be approved to participate in the Immigrant Investor Pilot Program. Investments made through regional centers can take advantage of a more expansive concept of job creation including both “indirect” and “direct” jobs. To satisfy the USCIS job creation requirements, the Fund must create (direct and/or indirectly) 10 full-time jobs for each investor admitted as a Member in connection with this offering. The Fund believes that its investment in the Project should create (directly and/or indirectly) a sufficient number of jobs to satisfy the requirements for purposes of the EB-5 Program. A Member’s investment in the Interests is not, however, conditioned upon the target business creating a sufficient number of jobs to satisfy the requirements for purposes of the EB-5 Program, and a failure of the target business to satisfy the EB-5 Program requirements will not entitle an investor to receive a refund of its investment in the Interests.

Under the Immigration Act, lawful permanent resident status may be granted to the investor, his or her spouse and children less than 21 years of age. Under the Program, the investor is required to be an “active participant” in the management of the commercial enterprise, but such participation in connection with the activities of a limited liability company is subject to limitations set out in the relevant legislation. Notwithstanding such limitations, limited liability companies have been recognized as appropriate investment vehicles under the Program. The investor must also demonstrate that their investment funds were lawfully obtained and trace those funds back to their origin.

Conditional lawful permanent resident status is granted under the Immigration Act for a period of two years, after which the investor must file an I-829 Petition within 90 days prior to the second anniversary of the grant of their conditional permanent residence status. As part of the I-829 application, the investor must demonstrate that their investment in the new commercial enterprise has complied with the requirements of the EB-5 program and created the requisite number of jobs. Under current legislation, the regional center pilot program has been extended through September 2015.

Under no circumstances shall it be construed that the Fund, the Fund Manager or any of their affiliates or professional advisors has any obligation to file any immigration petition or application on behalf of an investor. It is contemplated that each investor will retain his or her own independent separate counsel in connection with this offering and, if applicable, the submission of the investor’s application for classification as an alien entrepreneur under the EB-5 Program. In no event will any portion of an investor’s Commitment or Administration Fee be used for the legal fees of such separate counsel except as described in these offering materials.

Job Allocation with Respect to an Investment in the Fund

Jobs will be allocated to the Members (and the members or partners of any other new pooled investment vehicle established for the financial benefit of the Project Company, directly or indirectly) in the order in which such Member’s permanent residency commences. A Member’s permanent residency shall be deemed to commence on the date (a) that such Member’s Application for Adjustment of Status (I-485 Application) is processed by the USCIS or (b) that such Member first enters the U.S. on an Immigrant Visa. This allocation process will continue until all EB-5 Jobs have been allocated to the Members and there is no guaranty that one or more Members will receive legal permanent residency in the U.S. as a result of his or her investment in the Fund.

Summary of Immigration Procedures

EB-5 Immigrant Investor Overview

USCIS is a part of the U.S. Department of Homeland Security. USCIS is the government agency that oversees lawful immigration to the U.S. The fifth employment based visa preference category, created by Congress in 1990, is available to immigrants seeking to enter the U.S. in order to invest in a new commercial enterprise that will benefit the US economy and create at least 10 full-time U.S. jobs.

Specifically, under this program, foreign nationals who invest in certain U.S. businesses can obtain permanent resident status in the U.S. for themselves, their spouses and their unmarried children under the age of 21. Each such investment needs to create or save at least 10 full-time jobs for U.S. workers. An investment in the Fund is intended to conform to this requirement.

The EB-5 Program provides certain flexibility for prospective immigrant investors. Prospective immigrant investors do not need to be physically present in the U.S. while applying for residence. There is no requirement for special business expertise or language skills. While the EB-5 Program requires prospective immigrant investor to be actively involved in the management of the new business, the USCIS has recognized that if the petitioner is a member and the LLC Agreement provides the petitioner with certain rights, powers and duties normally granted to limited partners under the Uniform Limited Partnership Act, the petitioner will be considered sufficiently engaged in the management of the new commercial enterprise for purposes of the EB-5 Program. The prospective immigrant investor may be a minority owner of the commercial enterprise. The spouse and unmarried children under the age of 21 of such investor may be admitted to the U.S., along with the investor, as conditional lawful permanent residents.

The Immigrant Visa/Adjustment of Status Process

Once the USCIS approves an investor's I-526 Petition, each investor and his or her dependent family members must apply for an EB-5 based immigrant visa at a U.S. embassy or consulate if they are residing outside of the U.S. If the investor and his or her dependent family members are residing temporarily in the U.S. in valid, non-immigrant status, the investor and his or her dependent family members may apply for adjustment of status to conditional permanent residents by filing an I-485 Application with the USCIS. During both the immigrant visa process and the adjustment of status process, the investor and each dependent family member must prove that he is she is admissible to the U.S. (see "*Admission to the U.S.*" below).

Under the current provisions of the EB-5 Program, 10,000 EB-5 based immigrant visas are available each year and are allocated annually to alien investors and their spouses and qualifying children on a first come first serve basis established by the investor's priority date. An investor's priority date is the date the I-526 Petition is received for processing by the USCIS. The 10,000 annual allotment of EB-5 visas includes immigrant visas sought at U.S. consulates and embassies abroad, as well as I-485 Applications filed with the USCIS in the U.S. When allocating EB-5 based immigrant visas, U.S. law limits each country to an aggregate maximum of 7% of the total number of EB-5 based immigrant visas available each fiscal year (the "Visa Cap"). If a country does not fill the allocable number of available EB-5 based immigrant visas, those EB-5 based immigrant visas may become available to other countries that have exceeded their Visa Cap. For example, if there is high demand from investors born in China and a lack of demand from other countries, investors born in China may be allocated EB-5 based immigrant visas in excess of the Visa Cap.

If demand for an EB-5 based immigrant visa from one particular country exceeds the Visa Cap and the number of EB-5 based immigrant visas available to other countries, the State Department may determine that such country is exceeding the number of EB-5 based immigrant visas available. If so, the State Department will likely stop granting EB-5 based immigrant visas to that country for the remainder of the applicable U.S. government fiscal year; likewise, the USCIS may stop granting and accepting for filing I-485 Applications in the U.S. For the U.S. government's 2014 fiscal year, there were no EB-5 based immigrant visas available to investors born in China for approximately the last 40 days of that fiscal year, which ended on September 30, 2014. For the U.S. government's 2015 fiscal year, no EB-5 based immigrant visas are available to investors born in China following May 1, 2015.

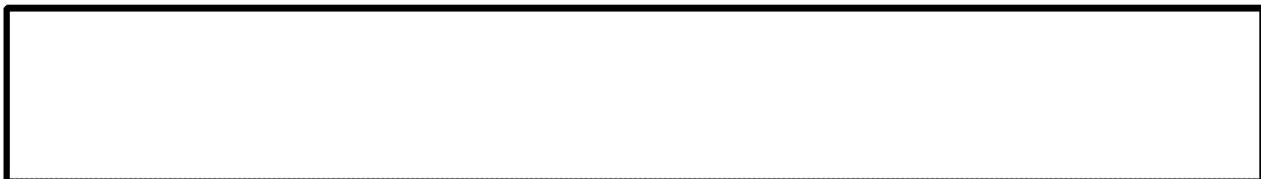
If this were to occur for an investor's country of citizenship, then such investor who receives approval of his or her I-526 Petition during such period will be unable to apply for an EB-5 based immigrant visa or apply for adjustment of status in the U.S. until the State Department resumes granting EB-5 based immigrant visas or the USCIS resumes granting approval of applications for adjustment of status. If more visas continue to be sought than are available, delays in the processing of an investor's immigrant visa or in the adjustment of an investor's status to permanent resident will occur. There is no way to predict such delay or the length of time an investor or an investor's eligible dependents could wait until such a visa becomes available. Under certain circumstances, such delays may result in the ineligibility of an investor's dependent to obtain conditional lawful permanent resident status.

Admission to the U.S.

Immigrant investors applying for lawful permanent residency must demonstrate that they are admissible to the U.S. Section 212 of the Immigration Act sets forth various grounds of inadmissibility, which may prevent an otherwise eligible prospective immigrant investor from receiving a green card or entering the U.S. Prospective immigrant investors who are ineligible to receive a green card or be admitted to the U.S. include but are not limited to an individual who: (i) is determined to have a communicable disease of public health significance, which shall include infection with the etiologic agent for acquired immune deficiency syndrome; (ii) is determined to have a physical or mental disorder and behavior associated with the disorder that may pose, or has posed, a threat to the property, safety or welfare of the individual or others; (iii) is determined to have had a physical or mental disorder and a history of behavior associated with the disorder, which behavior has posed a threat to the property, safety or welfare of the individual or others, and which behavior is likely to recur or to lead to other harmful behavior; (iv) is determined to be a drug abuser or addict; (v) has been convicted of, or who admits having committed, or who admits committing acts which constitute the essential elements of a crime involving moral turpitude (other than a purely political offense), or a violation of (or a conspiracy or attempt to violate) any law or regulation of a State, the U.S. or a foreign country relating to a controlled substance; (vi) has been convicted of two or more offenses (other than purely political offenses), regardless of whether the conviction was in a single trial or whether the offenses arose from a single scheme of misconduct and regardless of whether the offenses involved moral turpitude, for which the aggregate sentences to confinement were five years or more; (vii) is or has been an illicit trafficker in any controlled substance or in any listed chemical (as defined in section 102 of the Controlled Substances Act (21 U.S.C. §802)), or is or has been a knowing aider, abettor, assister, conspirator or colluder with others in the illicit trafficking in any such controlled or listed substance or chemical, or endeavored to do so; (viii) is the spouse, son or daughter of an alien inadmissible under clause (vii) and has, within the previous five years, obtained any financial or other benefit from the illicit activity of that alien, and knew or reasonably should have known that the financial or other benefit was the product of such illicit activity; (ix) is coming to the U.S. solely, principally or incidentally to engage in prostitution, or has engaged in prostitution within 10 years of the date of application for a visa, admission or adjustment of status; (x) directly or indirectly procures or attempts to procure, or (within 10 years of the date of application for a visa, admission or adjustment of status) procured or attempted to procure or to import, prostitutes or persons for the purpose of prostitution, or receives or (within such 10 year period) received, in whole or in part, the proceeds of prostitution; (xi) is coming to the U.S. to engage in any other unlawful commercialized vice, whether or not related to prostitution; (xii) has committed in the U.S. a serious criminal offense, regardless of whether such offense was prosecuted as a result of diplomatic immunity; (xiii) is excludable from the U.S. on grounds relating to national security, related grounds or terrorist activities; (xiv) is excludable from the U.S. on grounds relating to foreign policy; (xv) is or has been a member of or affiliated with the Communist or any other totalitarian party or who has participated in Nazi prosecutions or genocide; (xvi) is likely to become a public charge at any time after entry; (xvii) by fraud or willfully misrepresenting a material fact, seeks to procure (or has sought to procure or has procured) a visa, other documentation, or admission into the U.S.; (xviii) illegally entered into the U.S.; or (xix) has at any time knowingly encouraged, induced, assisted, abetted, or aided any other alien to enter or to try to enter the U.S. in violation of law.

Application Process

(b)(4)



Step 1:

Step 2:

Step 3:

Step 4:

Step 5:

Step 6:

Step 7:

Step 8:



There can be no assurance that an I-526 Petition will be approved, that an investor will successfully complete the Adjustment of Status or Immigrant Visa Process or that upon the approval thereof that the Conditions attaching thereto will be removed.

NOTE: THE INFORMATION AND DESCRIPTIONS CONTAINED IN THIS SECTION ARE FOR THE READER'S INFORMATIONAL PURPOSES ONLY AND DO NOT CONSTITUTE ANY EXPRESS OR IMPLIED PROMISES, REPRESENTATIONS OR WARRANTIES OF THE FUND OR THE FUND MANAGER.

THE FUND, THE FUND MANAGER, THE PROJECT COMPANY AND THEIR RESPECTIVE PARTNERS, MEMBERS, SHAREHOLDERS, OFFICERS, EMPLOYEES, AGENTS, ASSIGNS AND THOSE PARTIES ACTING ON THEIR BEHALF OR PURPORTING TO ACT ON THEIR BEHALF, MAKE NO WARRANTIES OR GUARANTEES THAT AN INVESTOR WILL RECEIVE A RETURN OF THE INVESTOR'S INVESTMENT OR THAT AN INVESTOR WILL OBTAIN PERMANENT RESIDENCE IN THE U.S. AS A RESULT OF AN INVESTMENT IN THE FUND. EACH PROSPECTIVE INVESTOR IS ADVISED TO RETAIN, AND MUST RELY ON, SUCH INVESTOR'S COUNSEL TO PROVIDE INDEPENDENT EVALUATION OF THIS OFFERING WITH RESPECT TO THE INVESTOR'S INVESTMENT AND IMMIGRATION REQUIREMENTS.



(b)(4)

(b)(6)



MANAGEMENT

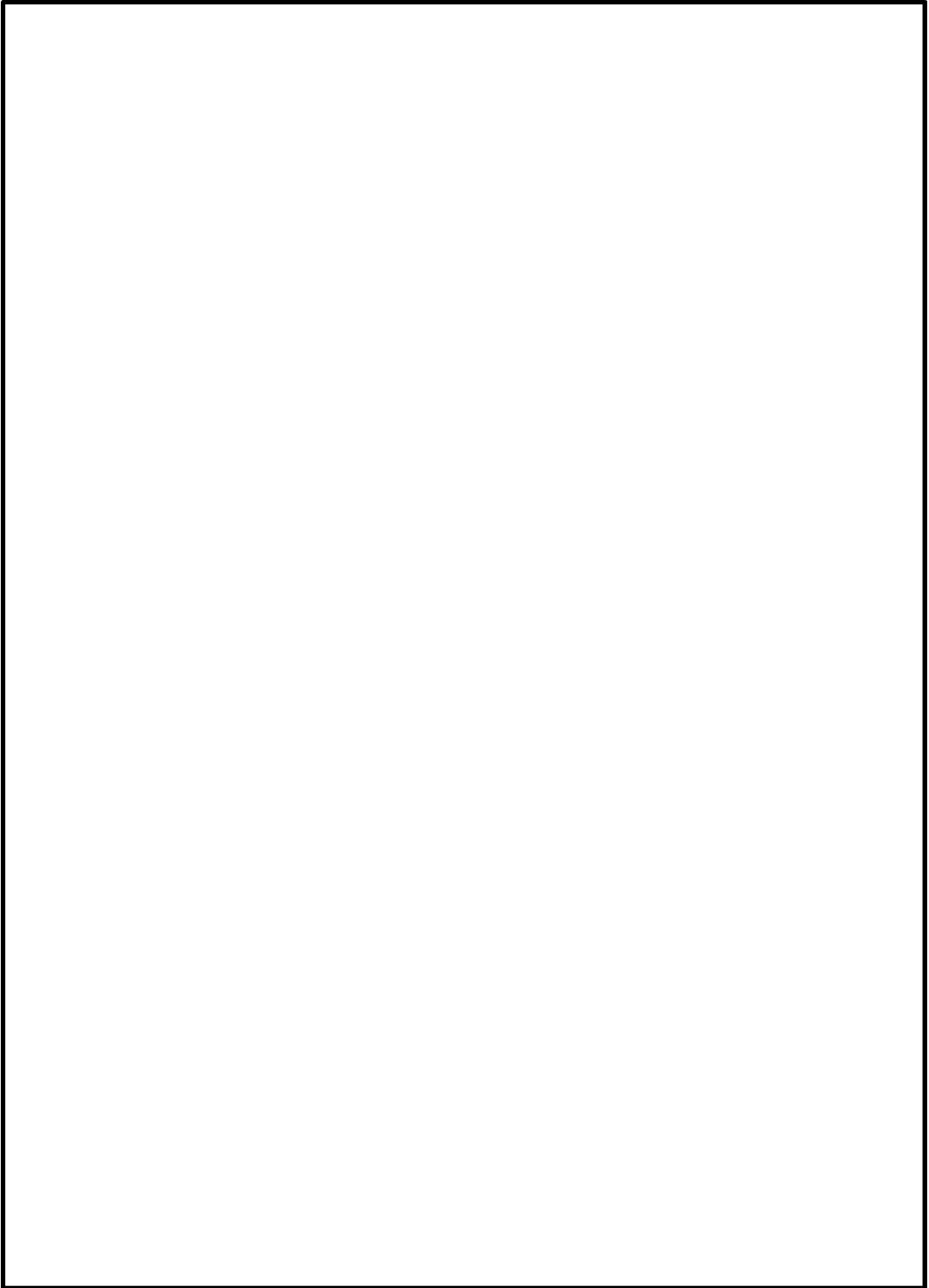


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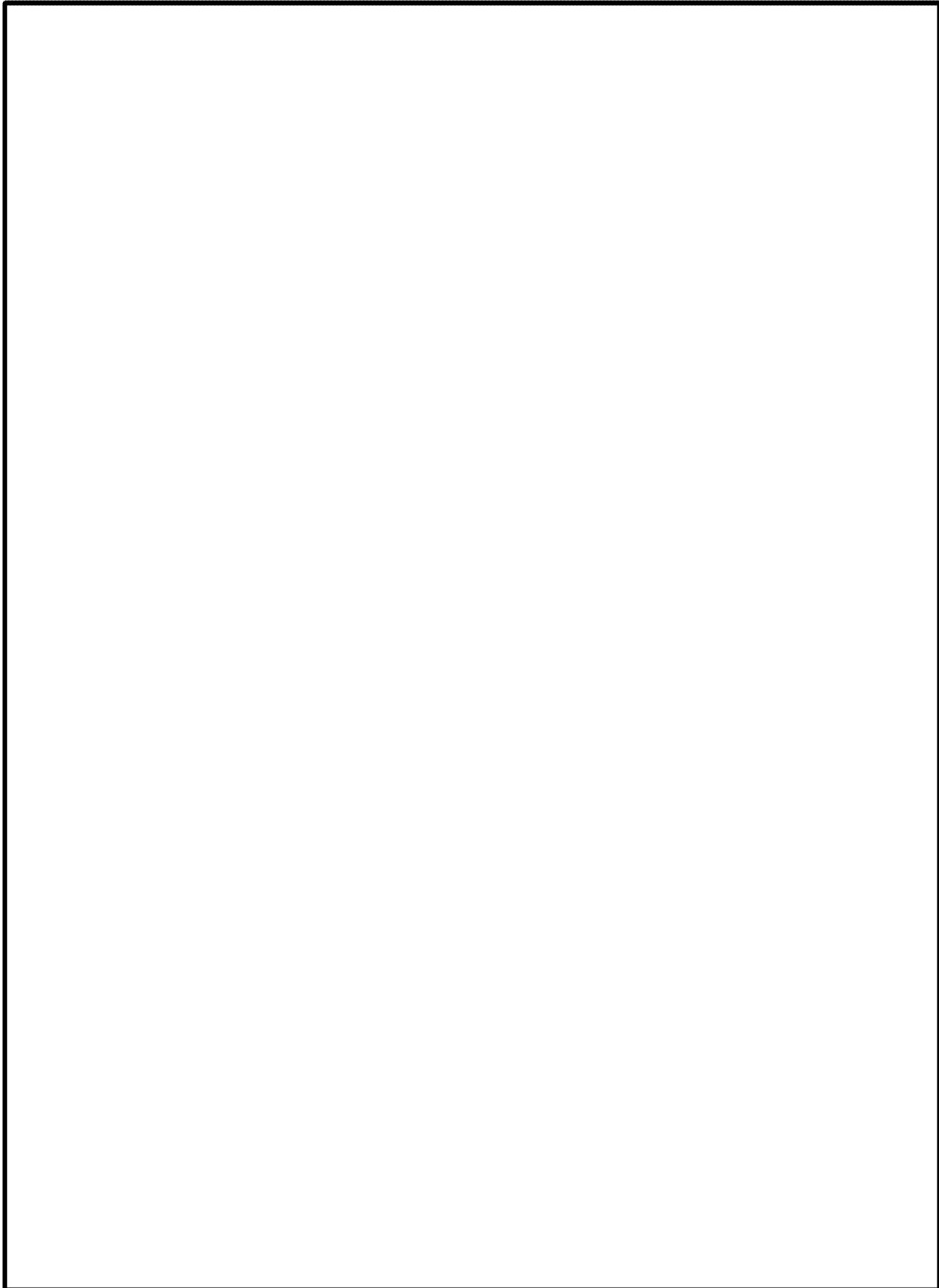
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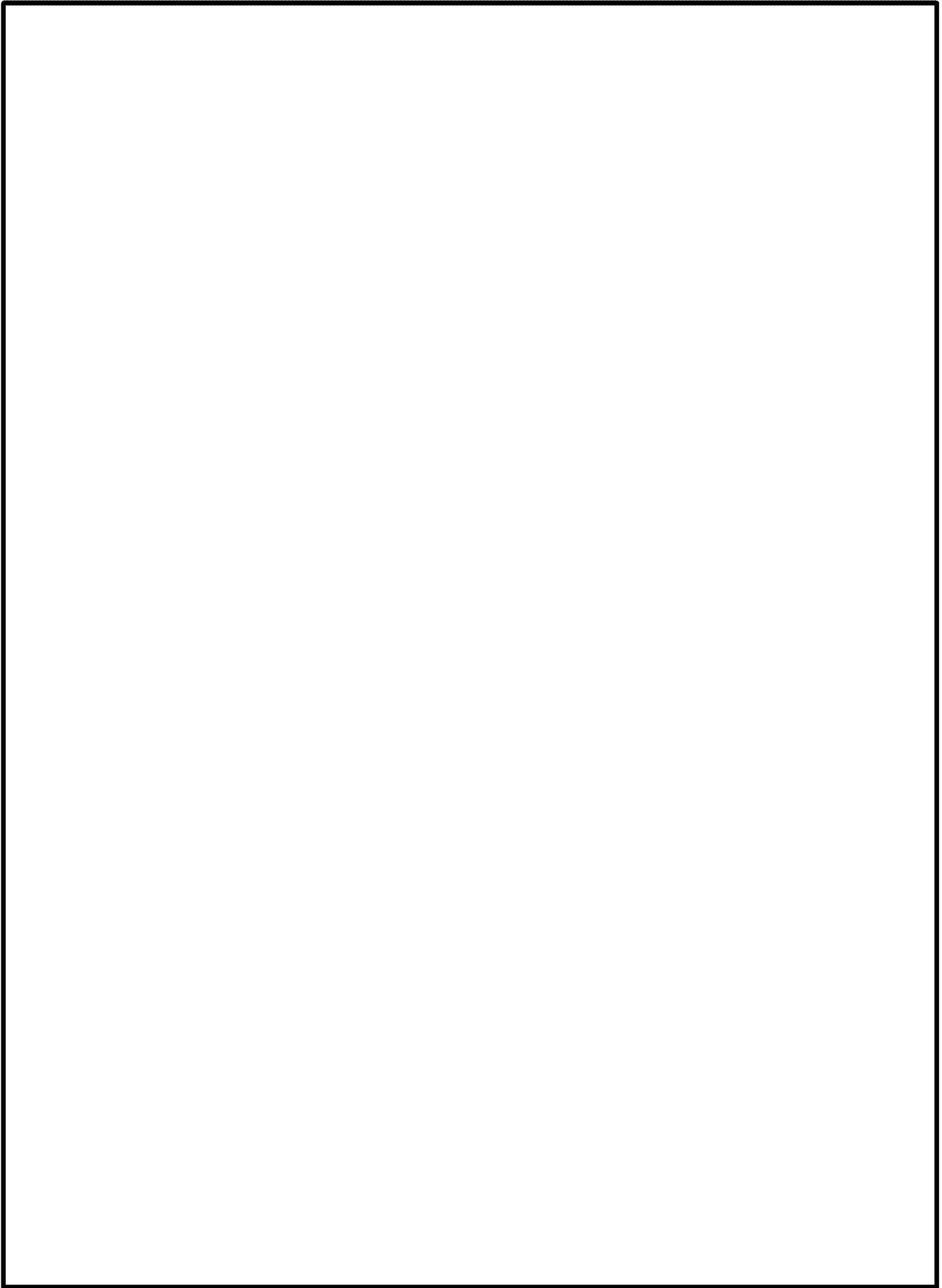


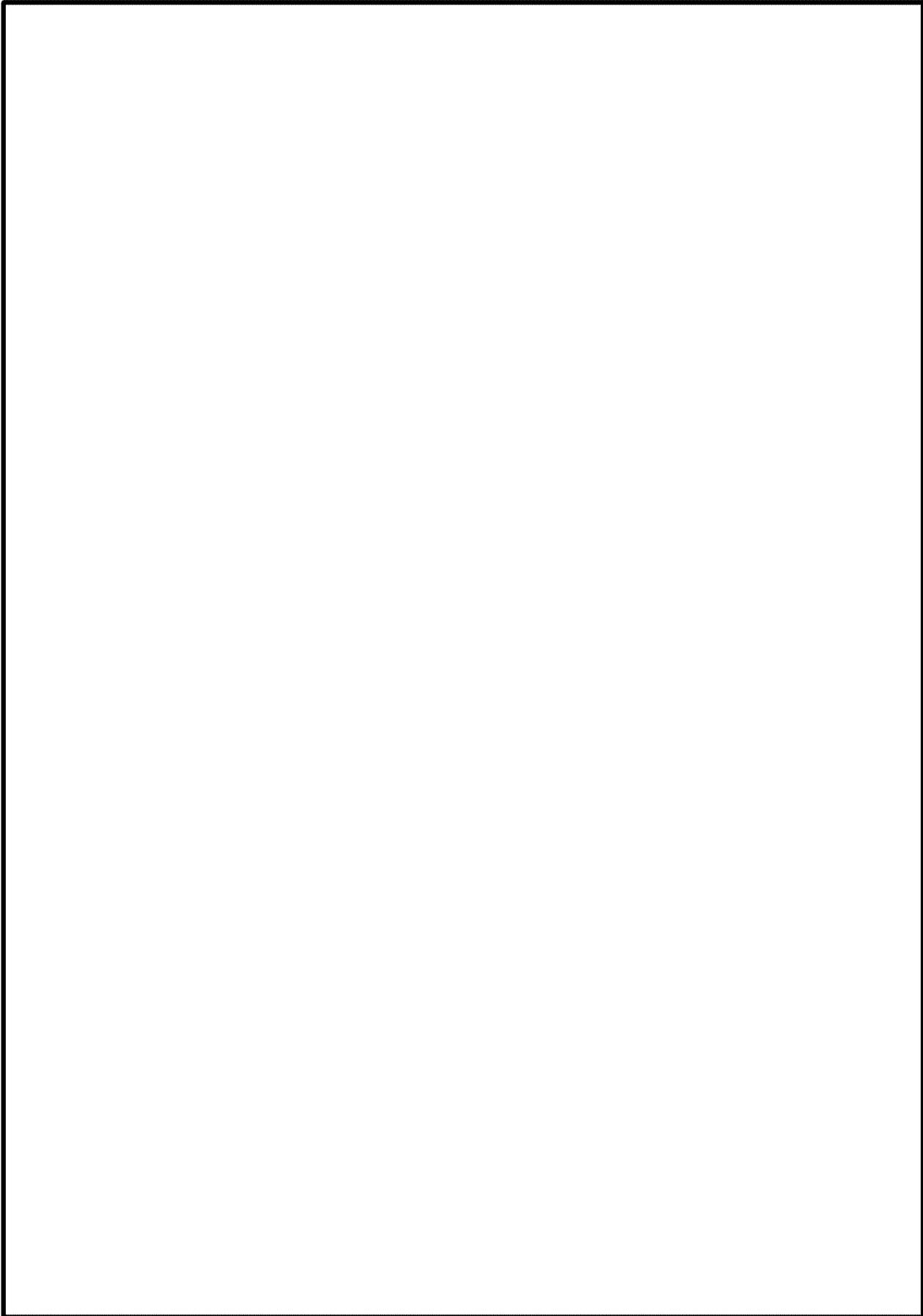
CERTAIN RELATIONSHIPS AND RELATED PARTY TRANSACTIONS

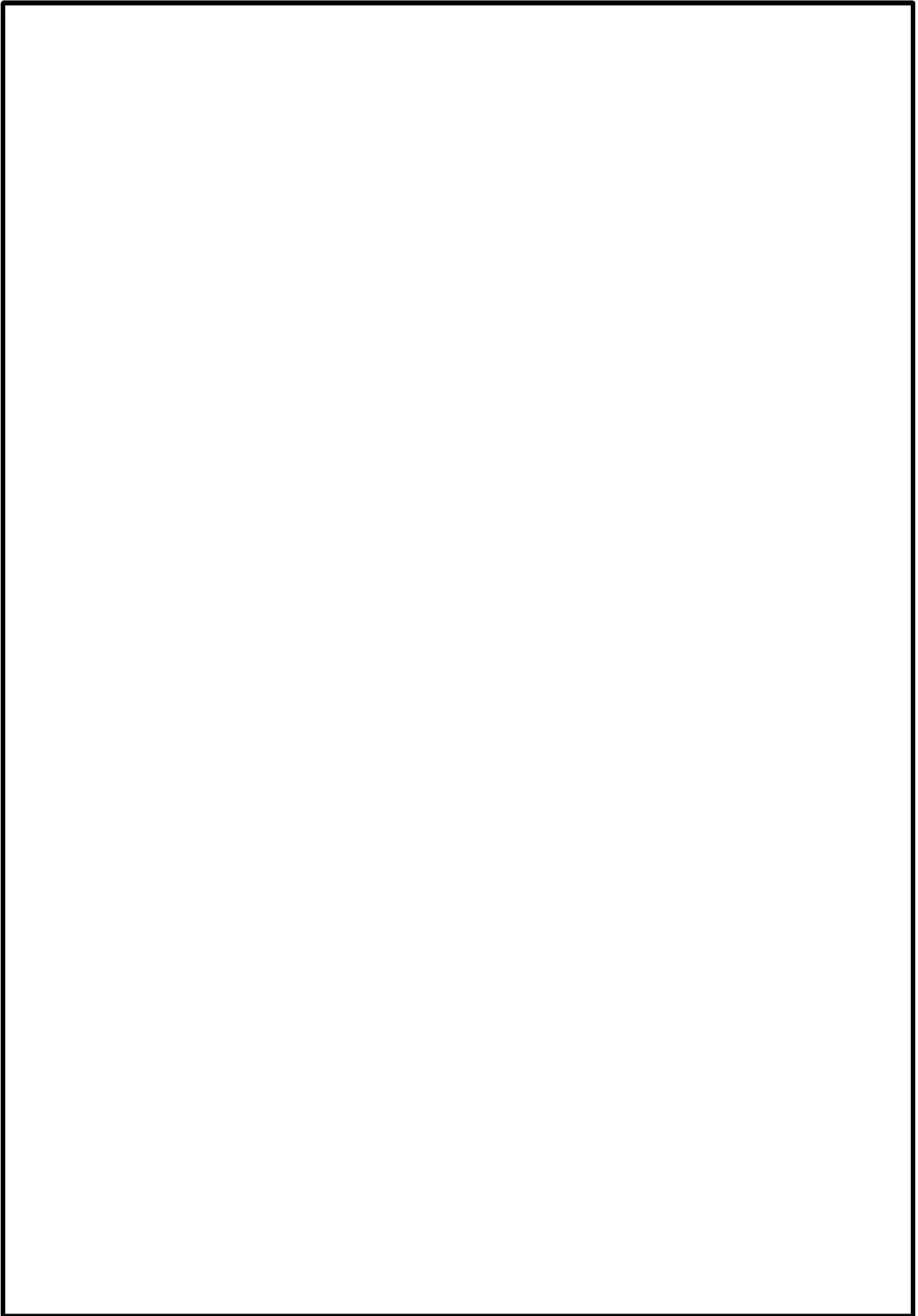


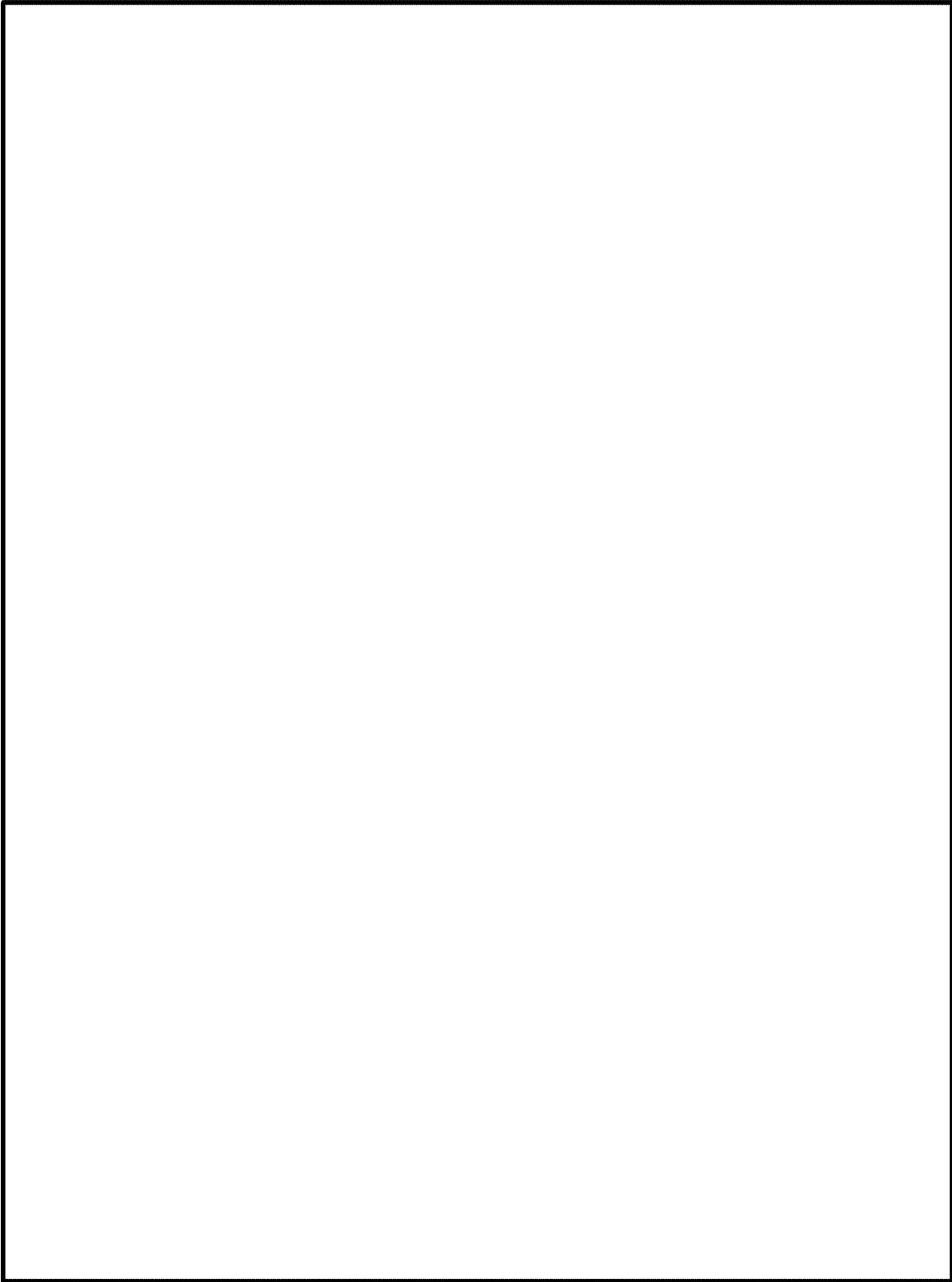
CERTAIN U.S. FEDERAL INCOME TAX CONSIDERATIONS

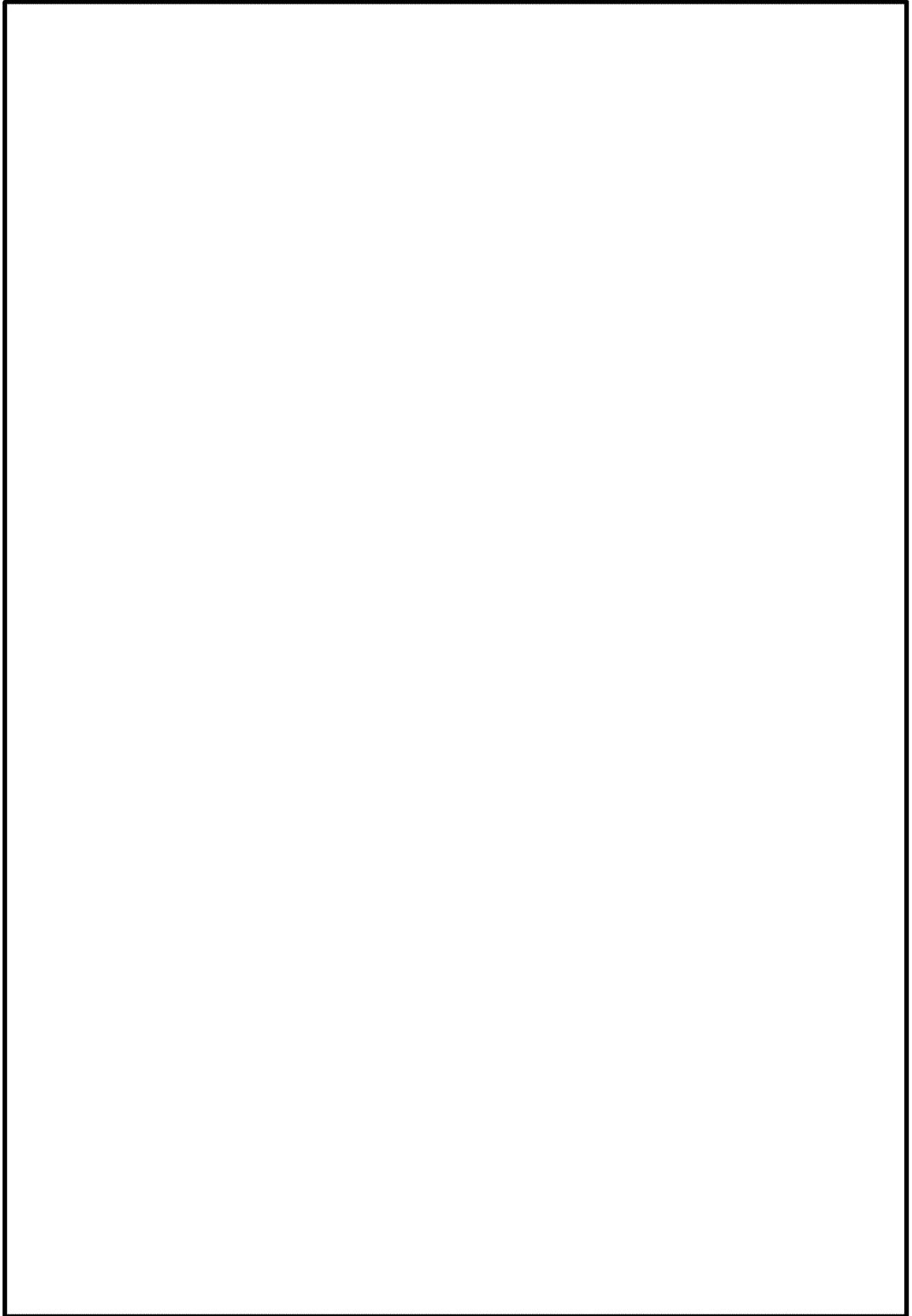


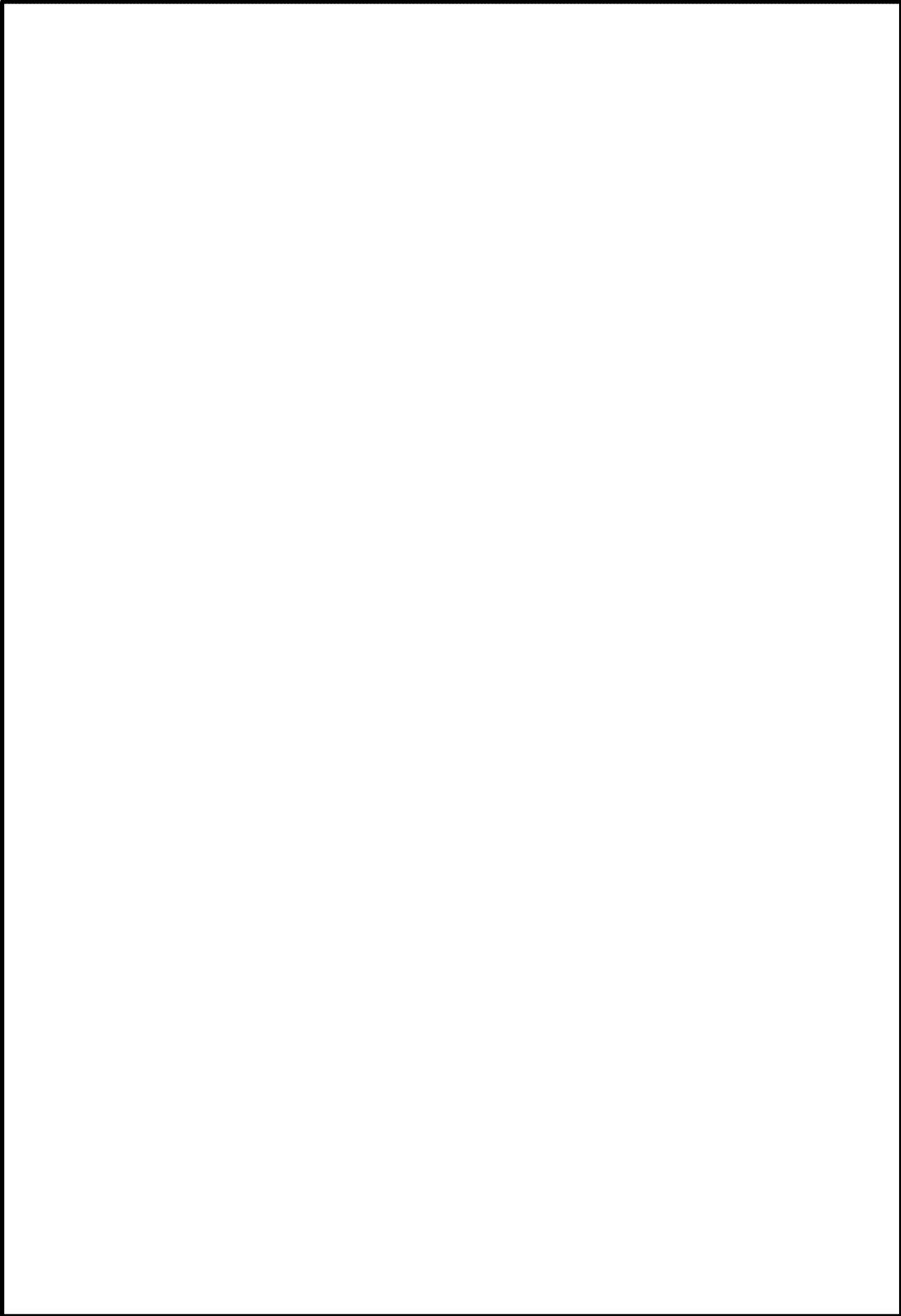


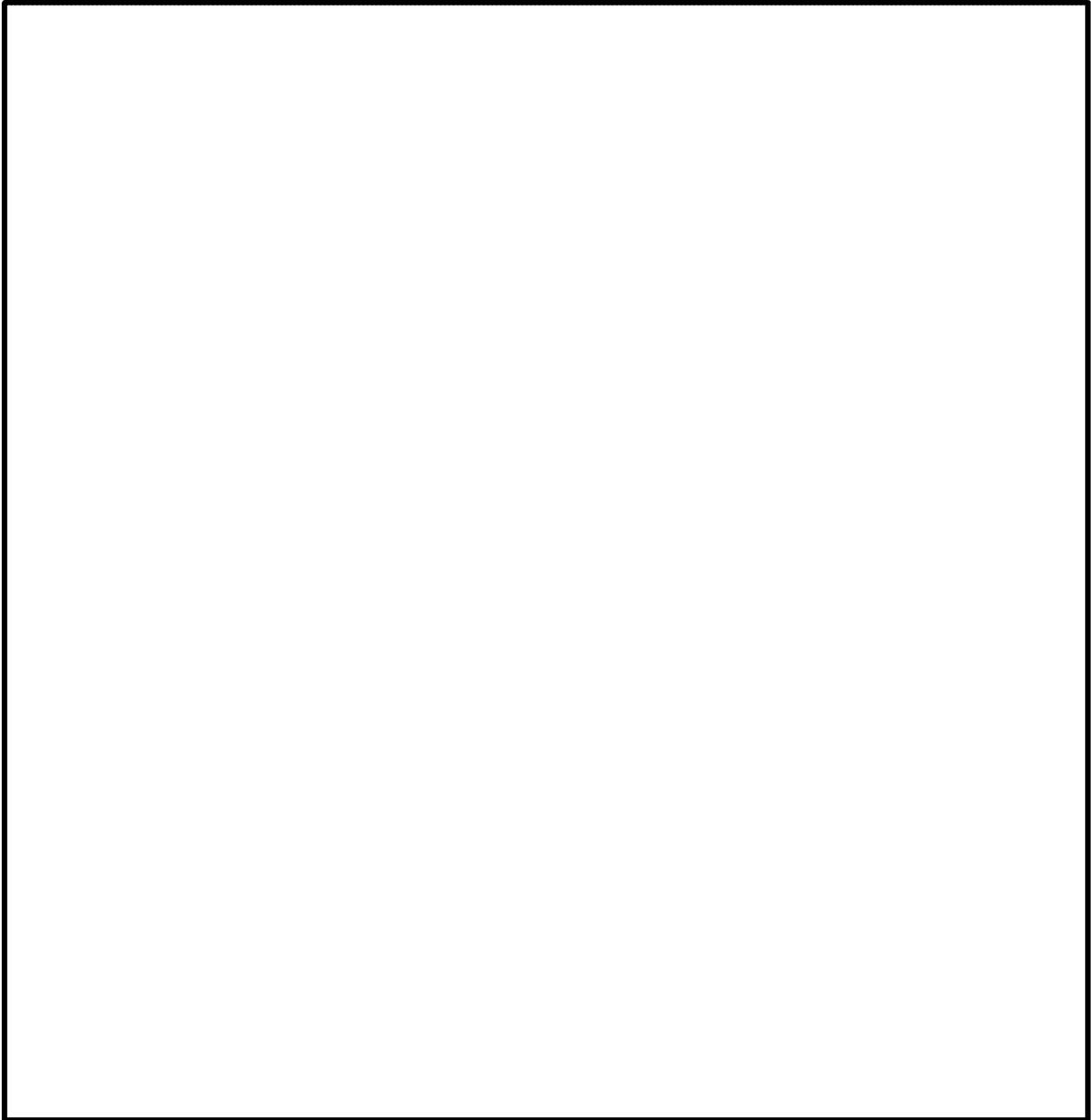












CERTAIN REGULATORY CONSIDERATIONS

U.S. Securities Act of 1933

The offer and sale of the Interests have not and will not be registered under the Securities Act, or any other securities law, including state securities or blue sky laws. Within the U.S., this offering is made as a private placement pursuant to Section 4(a)(2) (formerly Section 4(2)) of the Securities Act, and only to parties that are “accredited investors” as defined in Rule 501(a) of Regulation D under the Securities Act. Outside the U.S., this offering is made pursuant to Regulation S under the Securities Act, only to parties that are not “U.S. Persons” as defined in such regulation, and pursuant to exemptions from applicable securities laws of other countries (“Foreign Securities Laws”).

The Fund will require each investor to represent in writing, among other things, that: (i) by reason of the investor’s business or financial experience, or that of the investor’s professional advisor, the investor is capable of evaluating the merits and risks of an investment in the Fund and of protecting its own interests in connection with such investment; (ii) the investor is acquiring its Fund Interest for its own account and not with a view toward the distribution thereof; and (iii) the investor is aware that the Fund Interests have not been registered under the Securities Act, any state securities laws or any Foreign Securities Laws, that transfer thereof is restricted by such laws, the LLC Agreement and the absence of a market for the Fund interests and that accordingly the investor will not transfer its interest in the Fund other than: (a) pursuant to registration under the Securities Act, pursuant to an exemption therefrom, or in a transaction outside the U.S. pursuant to the resale provisions of Regulation S, (b) pursuant to an exemption from the registration requirements of Foreign Securities Laws, if any, applicable to the transfer and (c) otherwise in compliance with the terms of the LLC Agreement. With respect to interests offered and sold within the U.S., the Fund will additionally require each investor to represent in writing that the investor is an “accredited investor” within the meaning of Rule 501(a) of Regulation D under the Securities Act.

With respect to interests offered and sold outside the U.S., the Fund will additionally require each investor to represent in writing, among other things, that: (i) the investor is not a “U.S. Person” as defined in Regulation S under the Securities Act and is not acquiring an interest in the Fund for the account or benefit of any “U.S. Person”; (ii) at the time the investor executes and delivers its subscription to purchase an interest in the Fund, the investor is outside of the U.S.; and (iii) the investor will not engage in hedging transactions with respect to interests in the Fund unless in compliance with the Securities Act. It is not contemplated that registration of the Interests under the Securities Act or other securities laws will ever be affected. There is no public market for the Interests and none is expected to develop.

U.S. Investment Company Act of 1940

It is anticipated that the Fund will be exempt from the provisions of the Investment Company Act. The Fund intends to rely on the exemption contained in Section 3(c)(1) of the Investment Company Act.

U.S. Investment Advisers Act of 1940

The Fund Manager does not plan to register as an investment adviser under the U.S. Investment Advisers Act of 1940, as amended (“Investment Advisers Act”). As such, the Fund Manager will not be subject to the oversight and reporting requirements imposed by the SEC on registered investment advisers. The Fund Manager reserves the right to register as an investment adviser under the Investment Advisers Act in the future.

Non-U.S. Securities Law Matters

Offers and sales of the Interests will not be registered under the laws of any jurisdiction. Neither the securities commission of any non-U.S. jurisdiction nor any other agency has reviewed or passed upon the merits of this offering.

Anti-Money Laundering Requirements

In response to increased regulatory concerns with respect to the sources of funds used in investments and other activities, the Fund may request prospective purchasers of Interests and investors in the Fund to provide additional documentation verifying, among other things, such purchaser's or investor's identity and source of funds used to purchase its Interests or interest in the Fund. The Fund Manager may decline to accept a subscription if this information is not provided or on the basis of such information that is provided. Requests for additional documentation may be made at any time. The Fund Manager may be required to provide this information, or report the failure to comply with such requests, to governmental authorities in certain circumstances without notifying the investor or investors that the information has been provided. The Fund Manager will take such steps as it determines may be necessary to comply with applicable law, regulations, orders, directives or special measures that may be required by government regulators. Governmental authorities are continuing to consider appropriate measures to implement anti-money laundering laws, and at this point it is unclear what steps the Fund Manager may be required to take; however, these steps may include prohibiting such investor or investors from making further contributions or advances to the Fund, as applicable, depositing distributions to which such investor or investors would otherwise be entitled in an escrow account, and/or causing the withdrawal of such investor or investors from the Fund, as applicable.

The USA PATRIOT and Related Acts

Interests in the Fund may not be offered, sold, transferred or delivered, directly or indirectly, to any "Unacceptable Investor." An "Unacceptable Investor" means any person who is a:

- Person or entity who is a "designated national", "specially designated national", "specially designated terrorist", "specially designated global terrorist", "foreign terrorist organization", or "blocked person" within the definitions set forth in the Foreign Assets Control Regulations of the U.S. Treasury Department;
- Person acting on behalf of, or an entity owned or controlled by, any government against whom the U.S. maintains economic sanctions or embargoes under the Regulations of the U.S. Treasury Department — including, but not limited to — the Government of Sudan, the Government of Iran, the Government of Libya and the Government of Iraq;
- Person or entity who is within the scope of Executive Order 13224 - Blocking Property and Prohibiting Transactions with Persons who Commit, Threaten to Commit or Support Terrorism, effective September 24, 2001; or
- Person or entity subject to additional restrictions imposed by the following statutes or Regulations and Executive Orders issued thereunder: the Trading with the Enemy Act, the Iraq Sanctions Act, the National Emergencies Act, the Antiterrorism and Effective Death Penalty Act of 1996, the International Emergency Economic Powers Act, the United Nations Participation Act, the International Security and Development Cooperation Act, the Nuclear Proliferation Prevention Act of 1994, the Foreign Narcotics Kingpin Designation Act, the Iran and Libya Sanctions Act of 1996, the Cuban Democracy Act, the Cuban Liberty and Democratic Solidarity Act and the Foreign Operations, Export Financing and Related Programs Appropriations Act or any other law of similar import as to any non-U.S. country, as each such Act or law has been or may be amended, adjusted, modified or reviewed from time to time.

ADDITIONAL INFORMATION

Prior to the consummation of the offering, the Fund will provide to each prospective investor and such investor's representatives and advisors, if any, the opportunity to ask questions and receive answers concerning the terms and conditions of this offering and to obtain any additional information which the Fund may possess or can obtain without unreasonable effort or expense that is necessary to verify the accuracy of the information furnished to such prospective investor. Any such questions should be directed to as set forth below. No other persons have been authorized to give information or to make any representations concerning this offering and, if given or made, such other information or representations must not be relied upon as having been authorized by the Fund.

Prospective investors may request additional information by contacting the following person:



(b)(4)

(b)(6)

THIS MEMORANDUM IS INTENDED TO PRESENT A GENERAL OUTLINE OF THE POLICIES AND STRUCTURE OF THE FUND, THE FUND MANAGER, THE LOAN, THE PROJECT COMPANY AND THE PROJECT. THE LLC AGREEMENT, WHICH SPECIFIES THE RIGHTS AND OBLIGATIONS OF THE MEMBERS, SHOULD BE REVIEWED THOROUGHLY BY EACH PROSPECTIVE INVESTOR. THE SUMMARY OF PRINCIPAL TERMS OF CERTAIN PROVISIONS OF THE LLC AGREEMENT, THE SUBSCRIPTION AGREEMENT AND THE LOAN DOCUMENTS CONTAINED HEREIN IS NECESSARILY INCOMPLETE AND IS QUALIFIED BY REFERENCE TO SUCH AGREEMENTS AND DOCUMENTS. COPIES OF THE LOAN DOCUMENTS AND THE OTHER AGREEMENTS REFERENCED IN THIS MEMORANDUM WILL BE MADE AVAILABLE UPON REQUEST.

APPENDICES

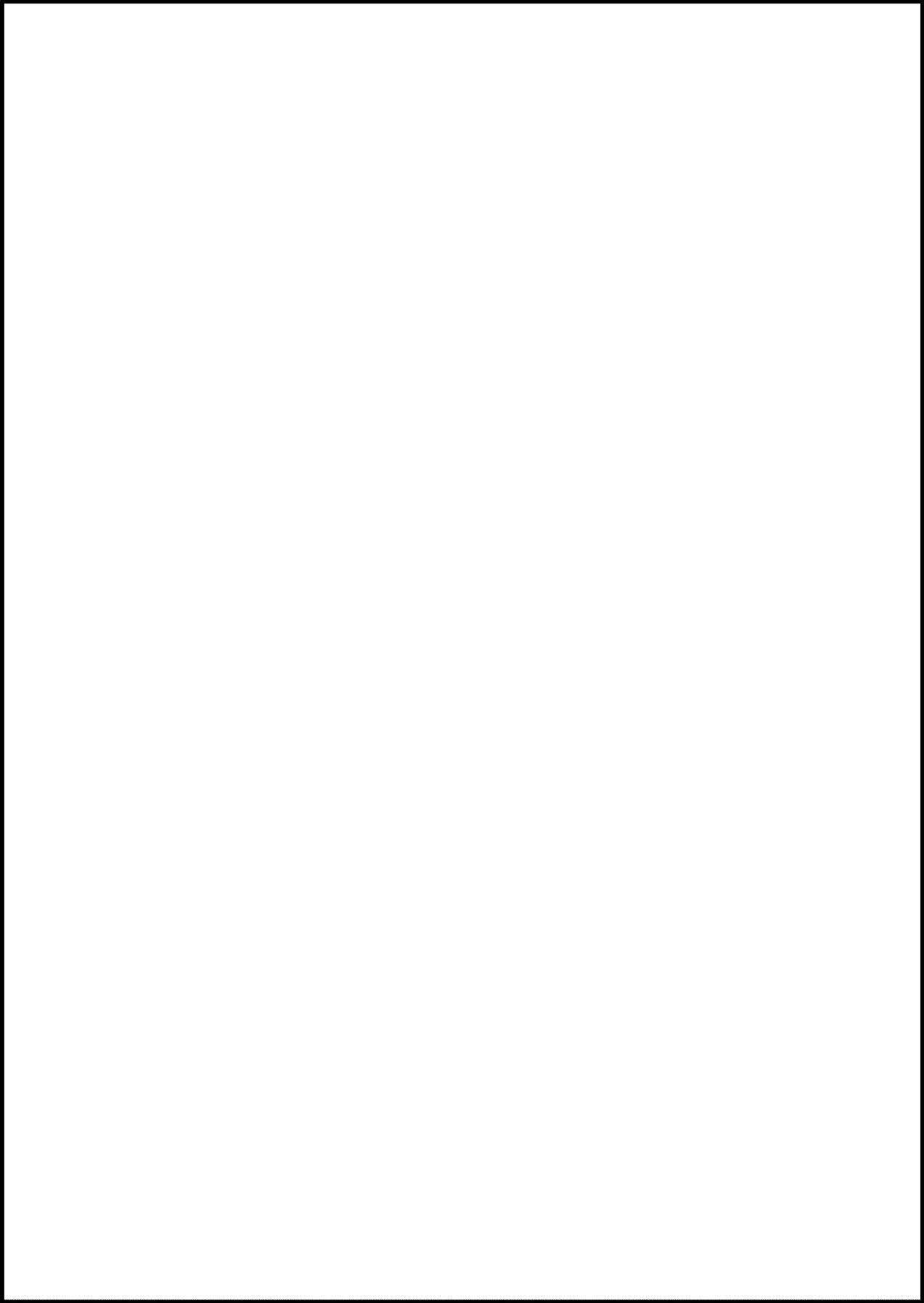
APPENDIX A	SECURITIES LAW LEGENDS
APPENDIX B	STRUCTURE CHART
APPENDIX C	BUSINESS PLAN
APPENDIX D	FORM OF LIMITED LIABILITY COMPANY OPERATING AGREEMENT
APPENDIX E	SUBSCRIPTION BOOKLET

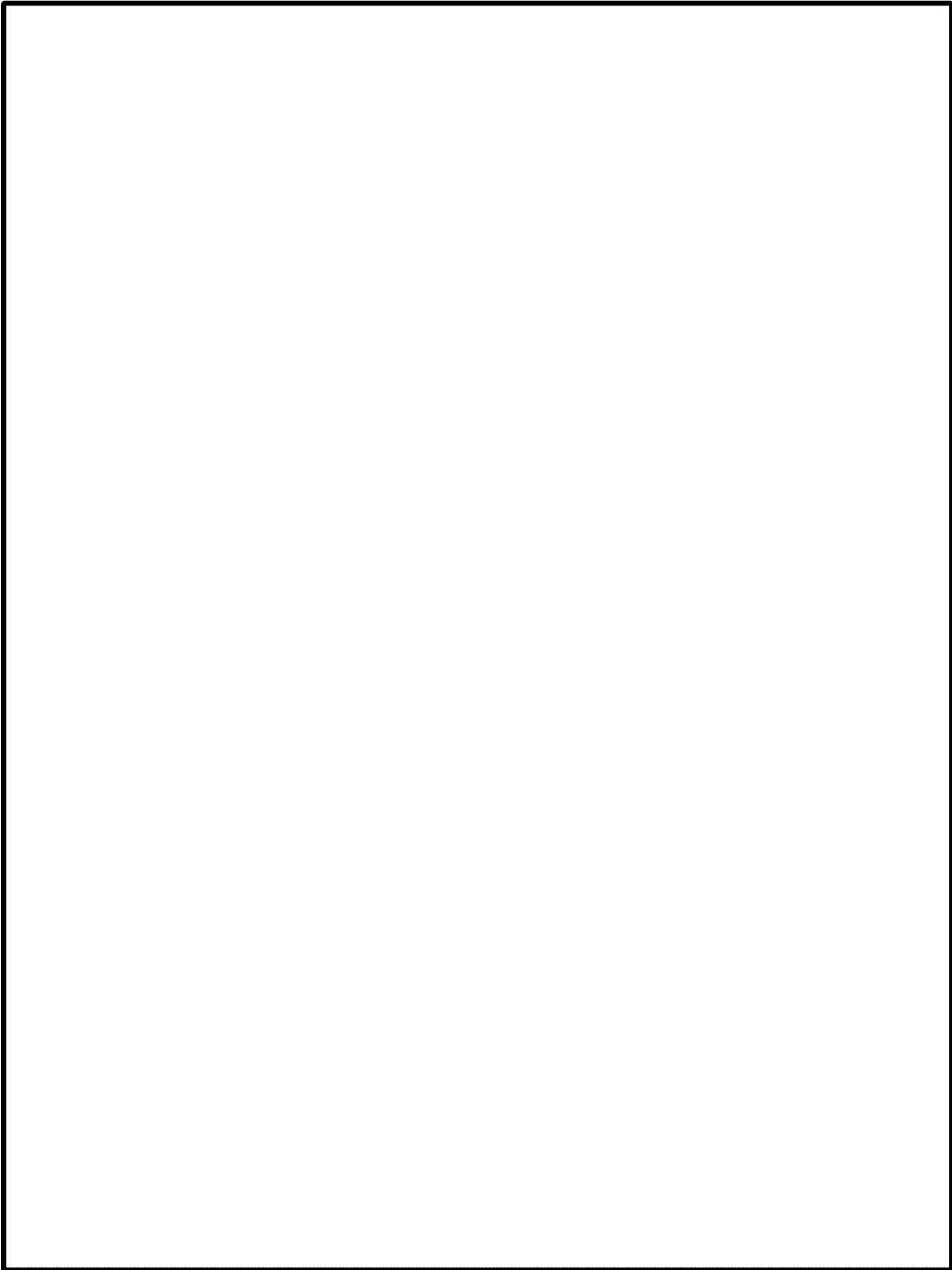
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APPENDIX A

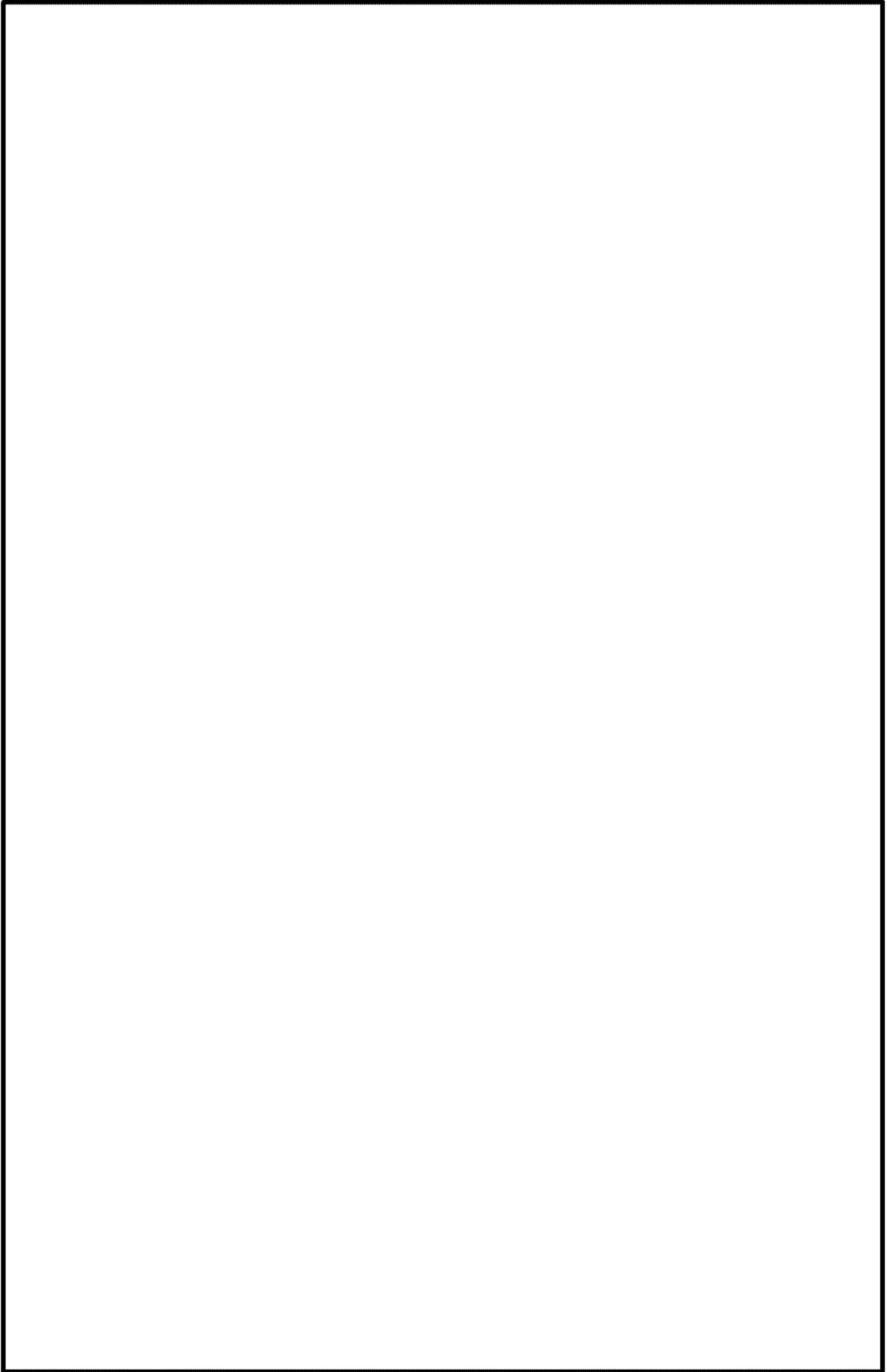
SECURITIES LAW LEGENDS

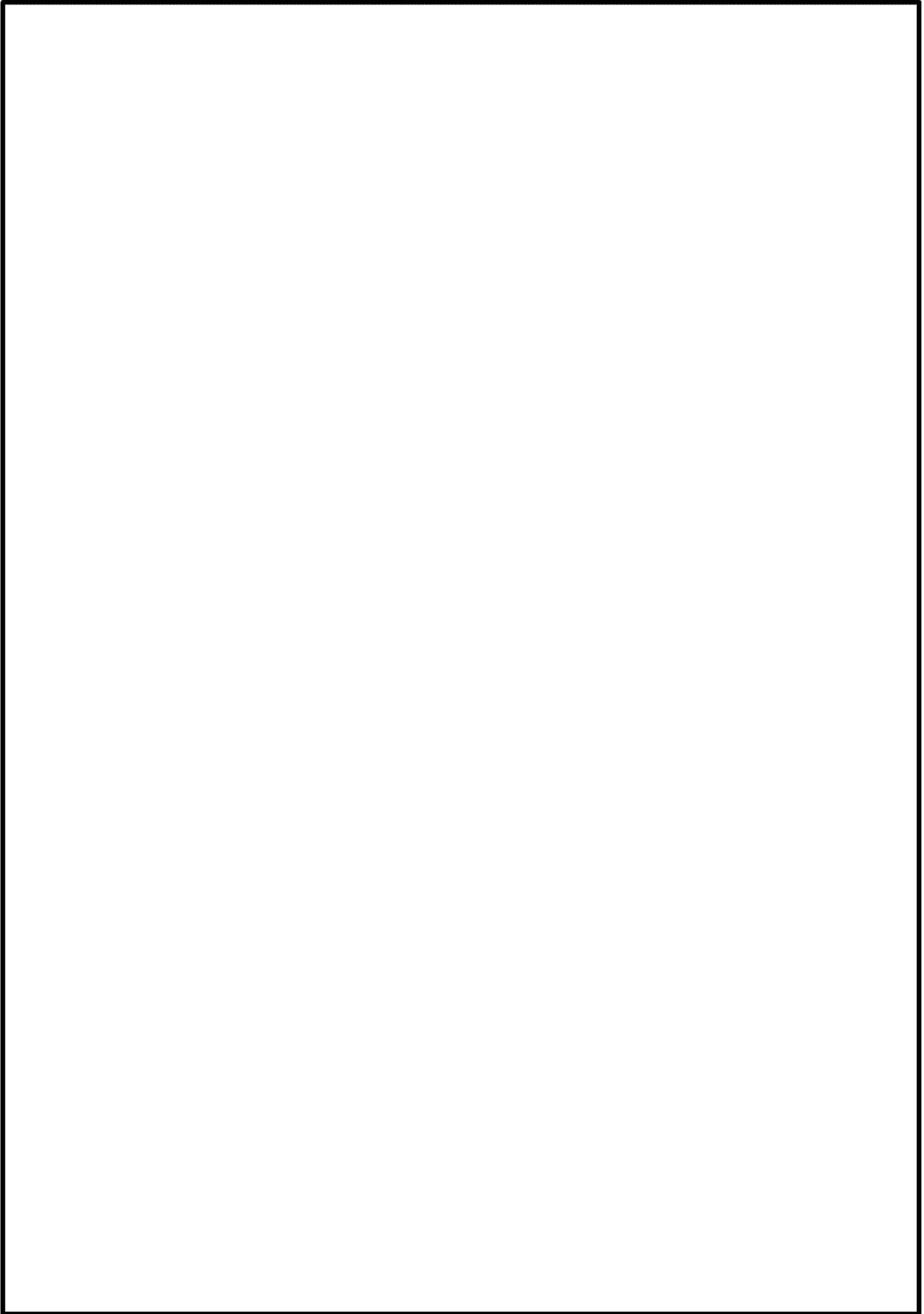


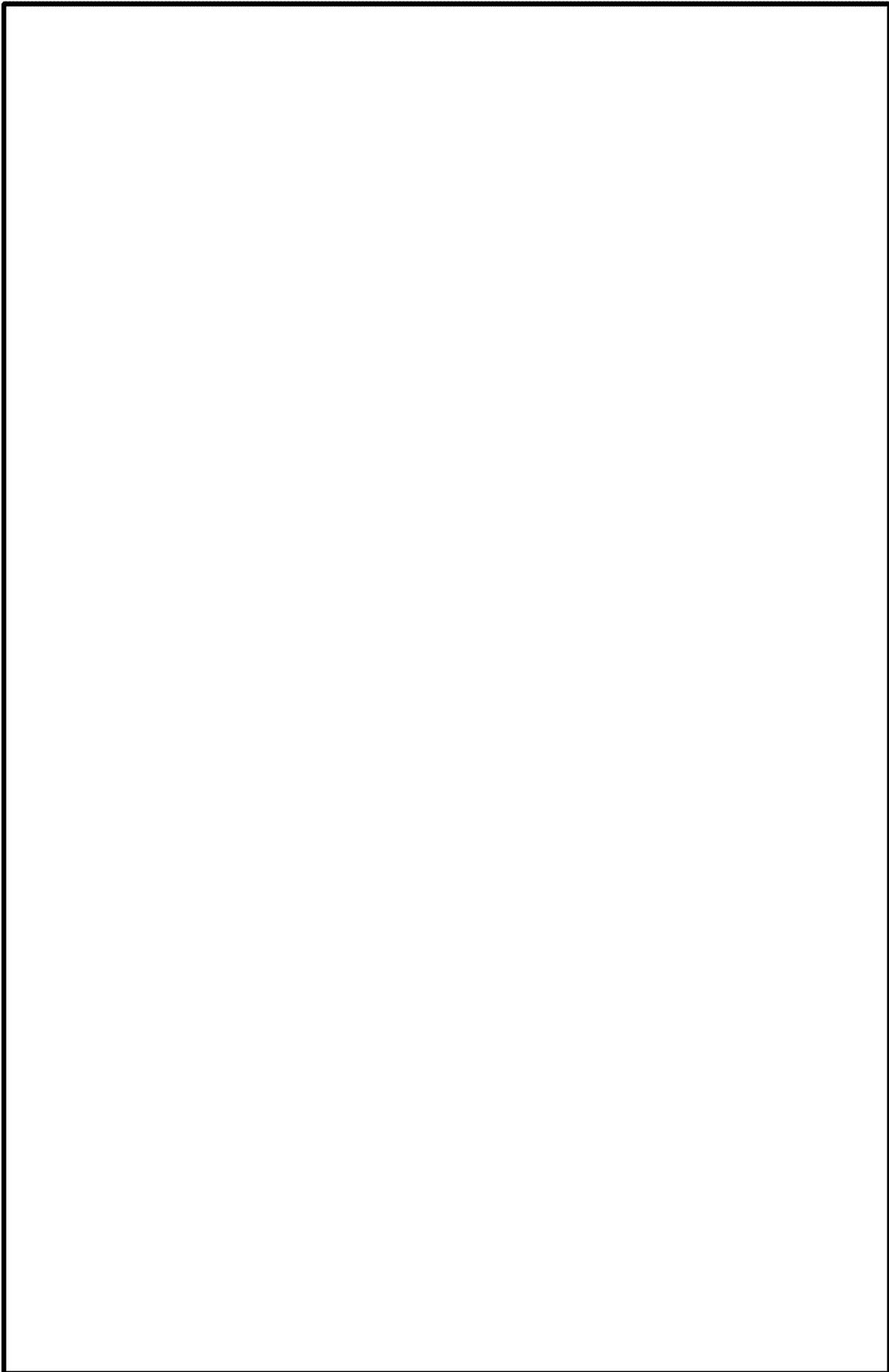




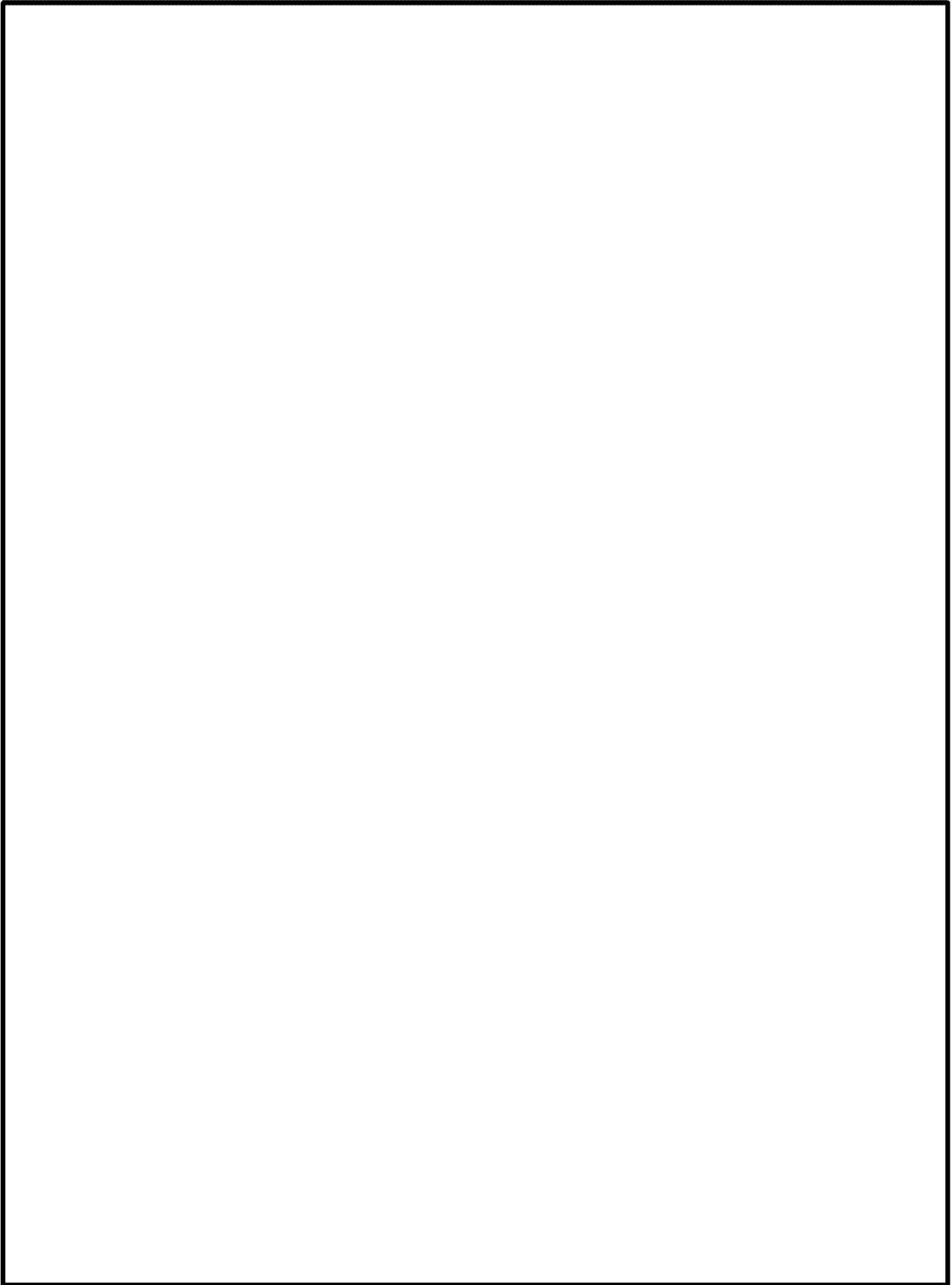


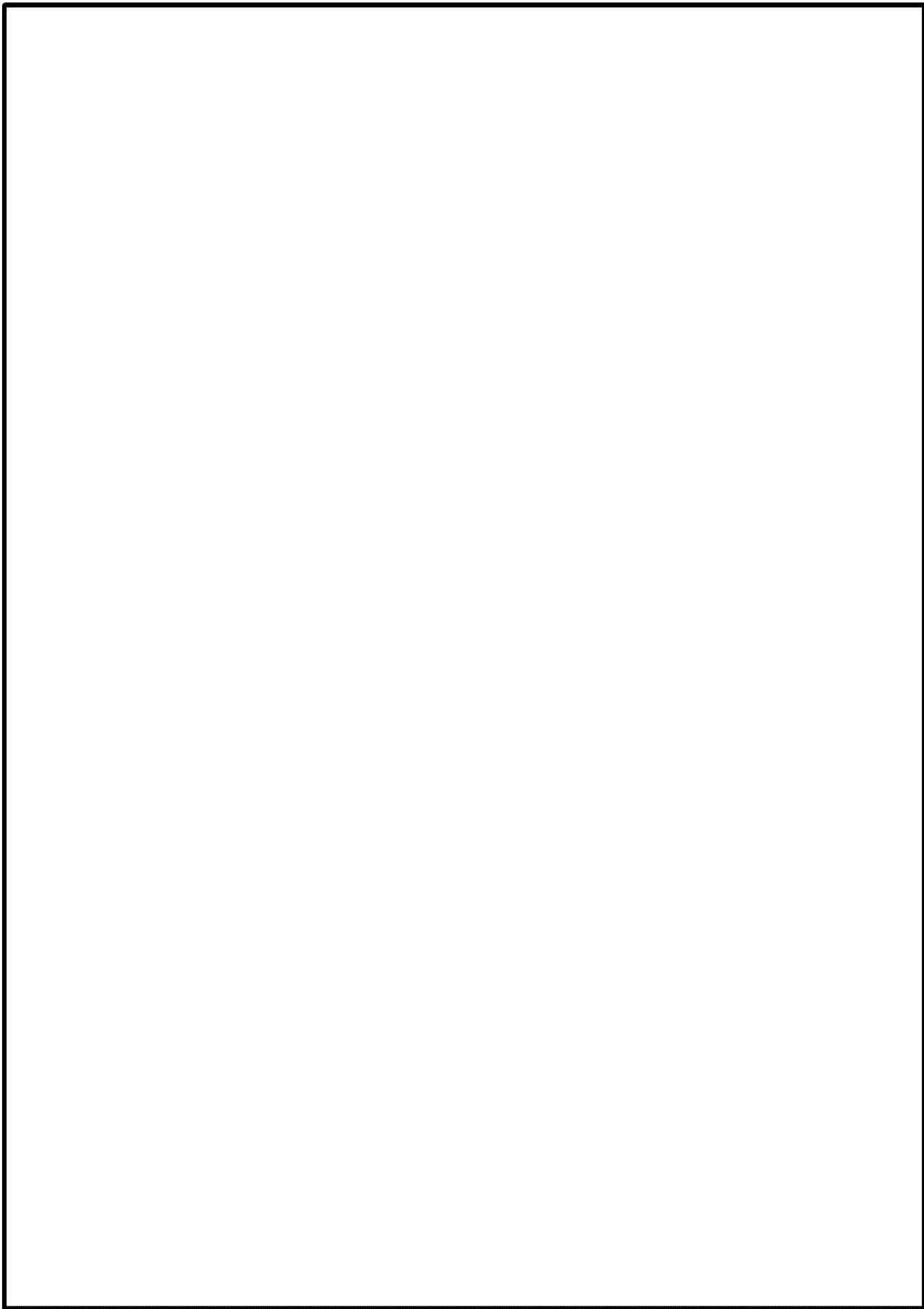


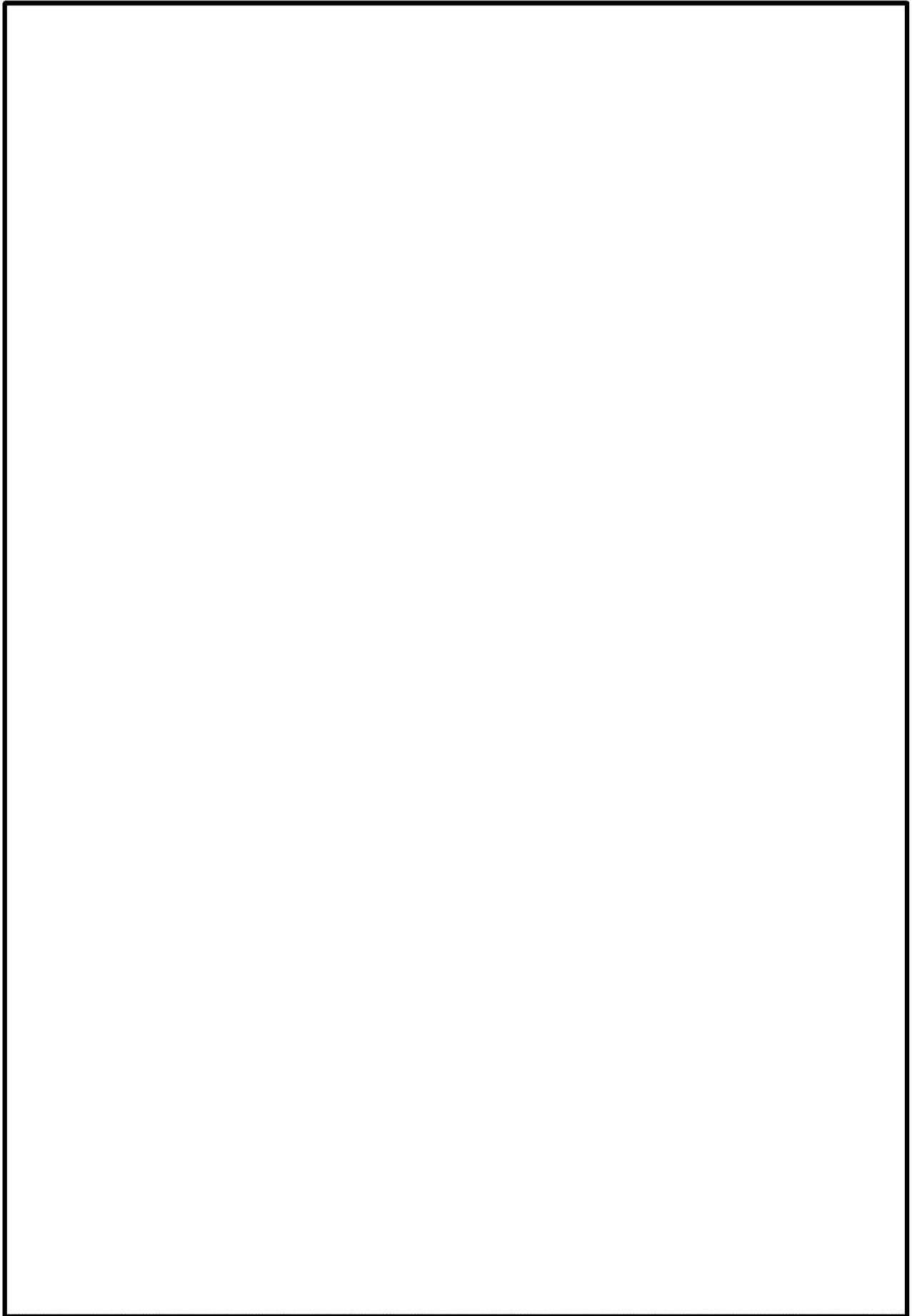


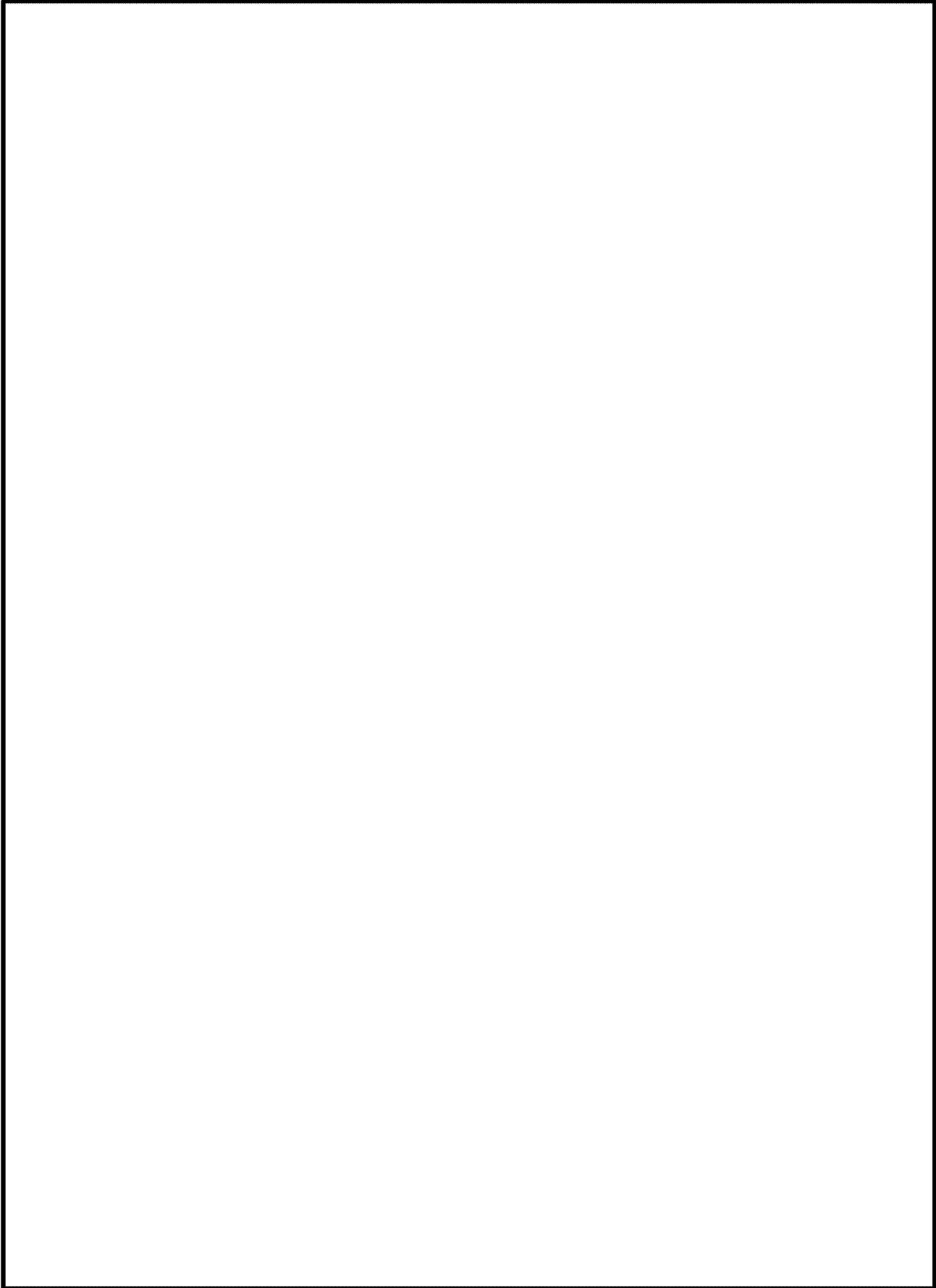


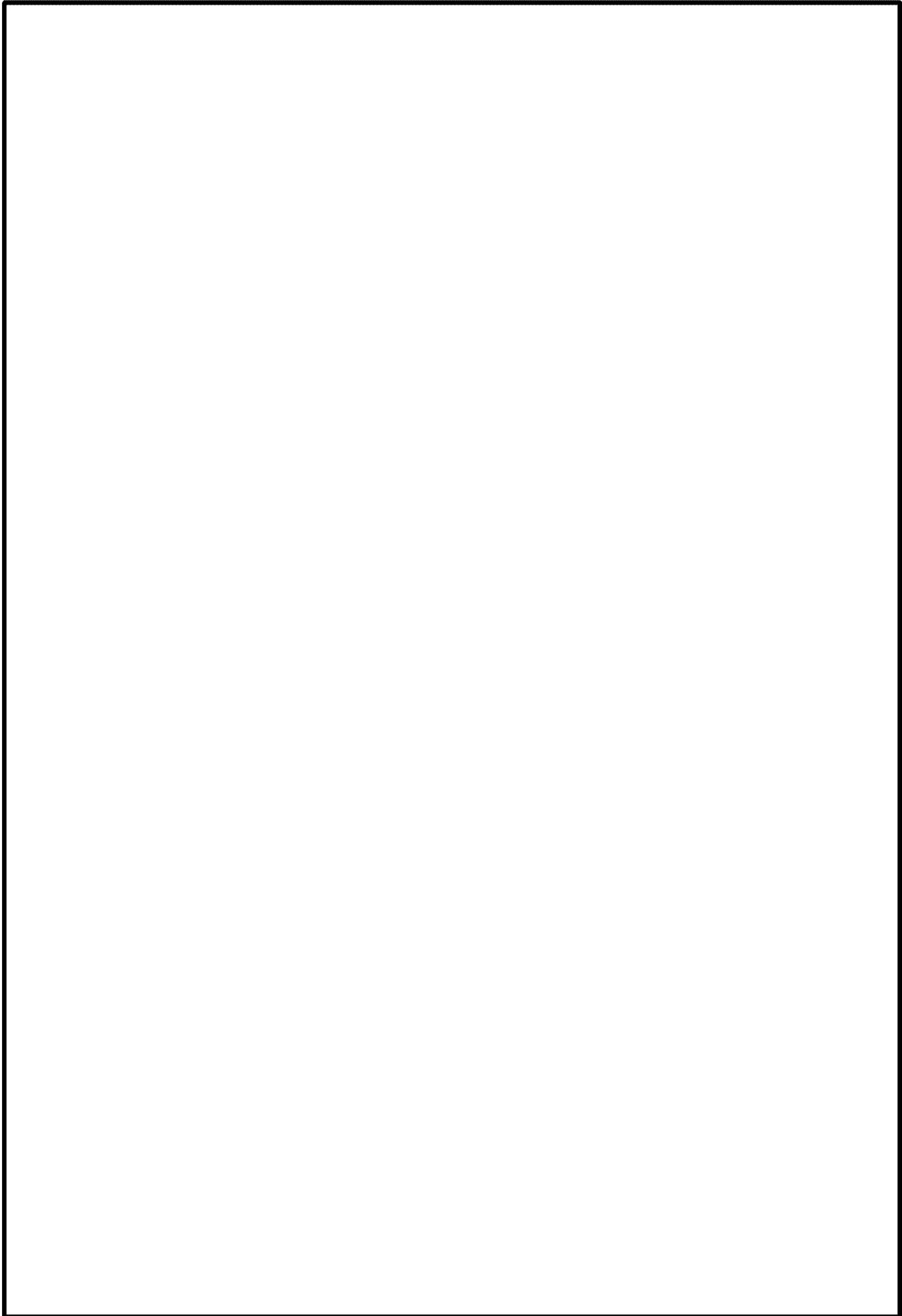


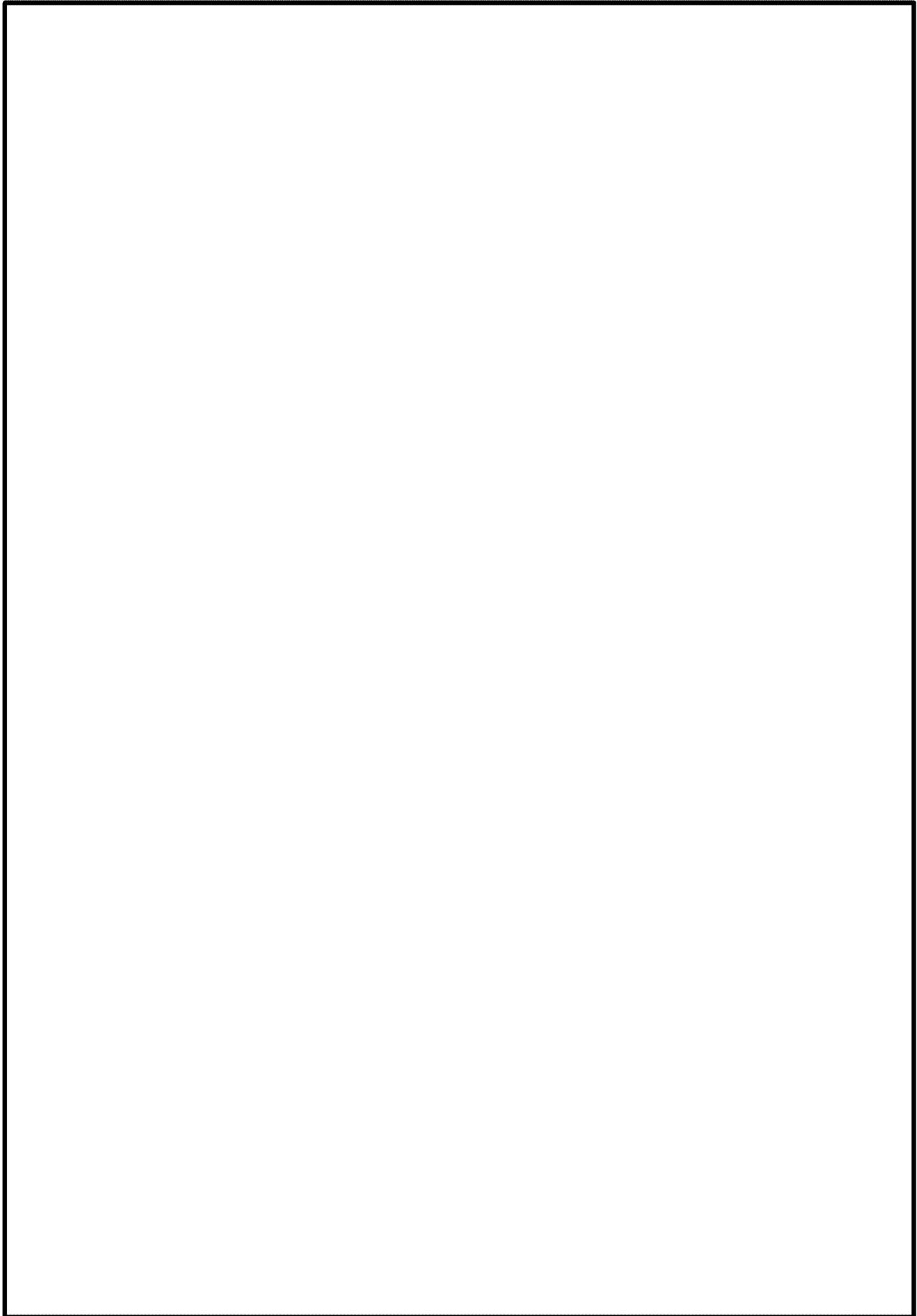




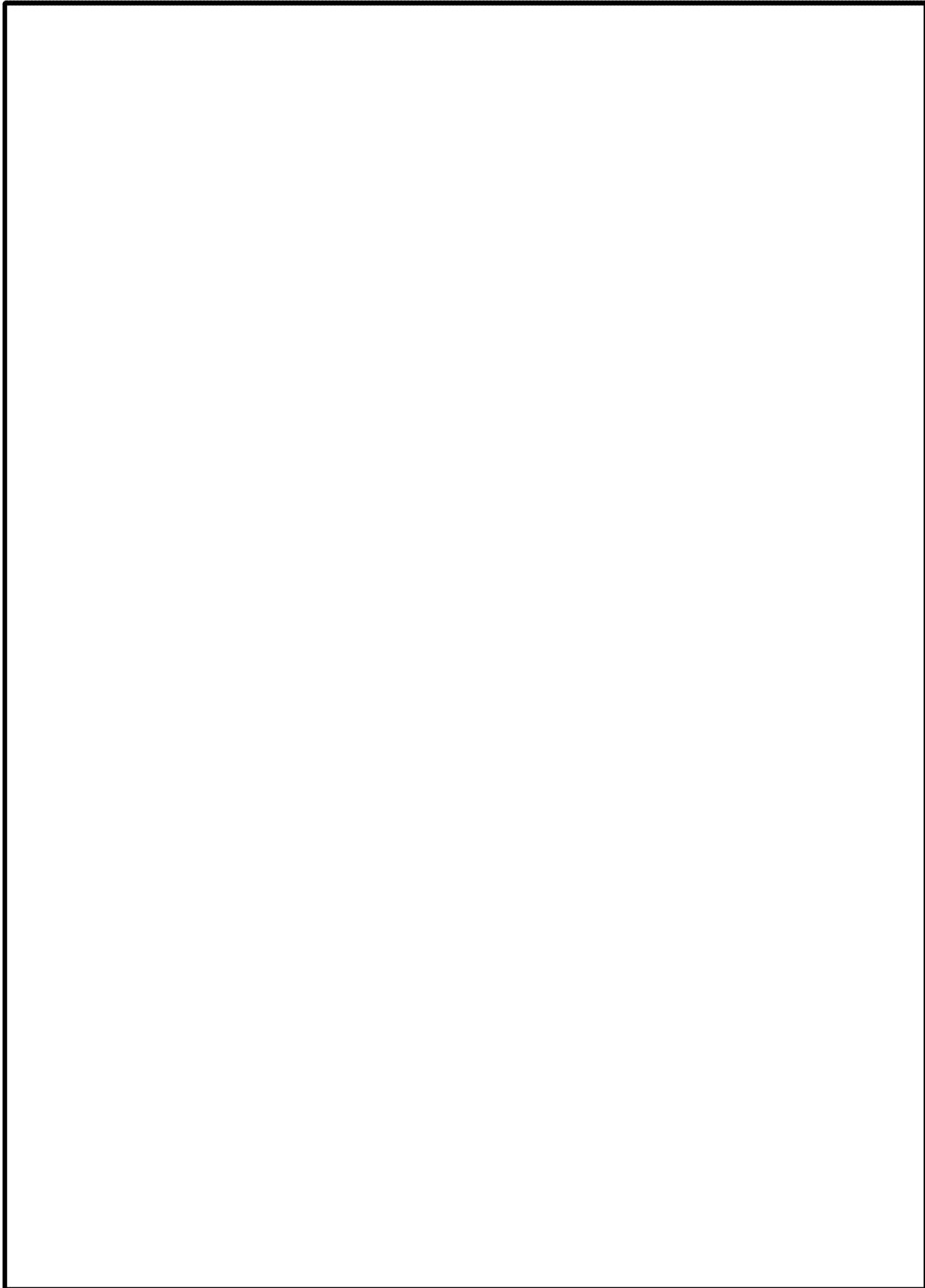




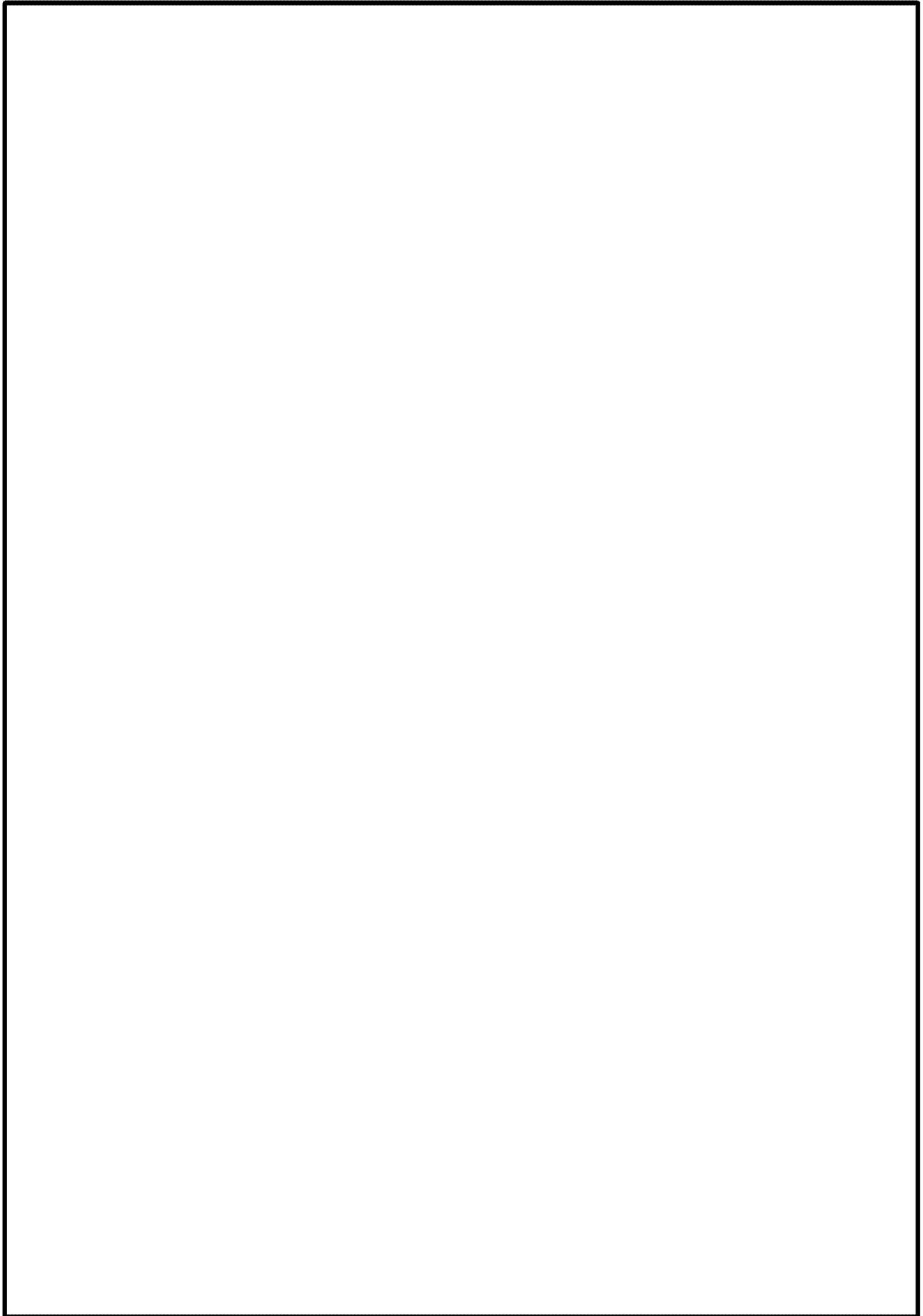


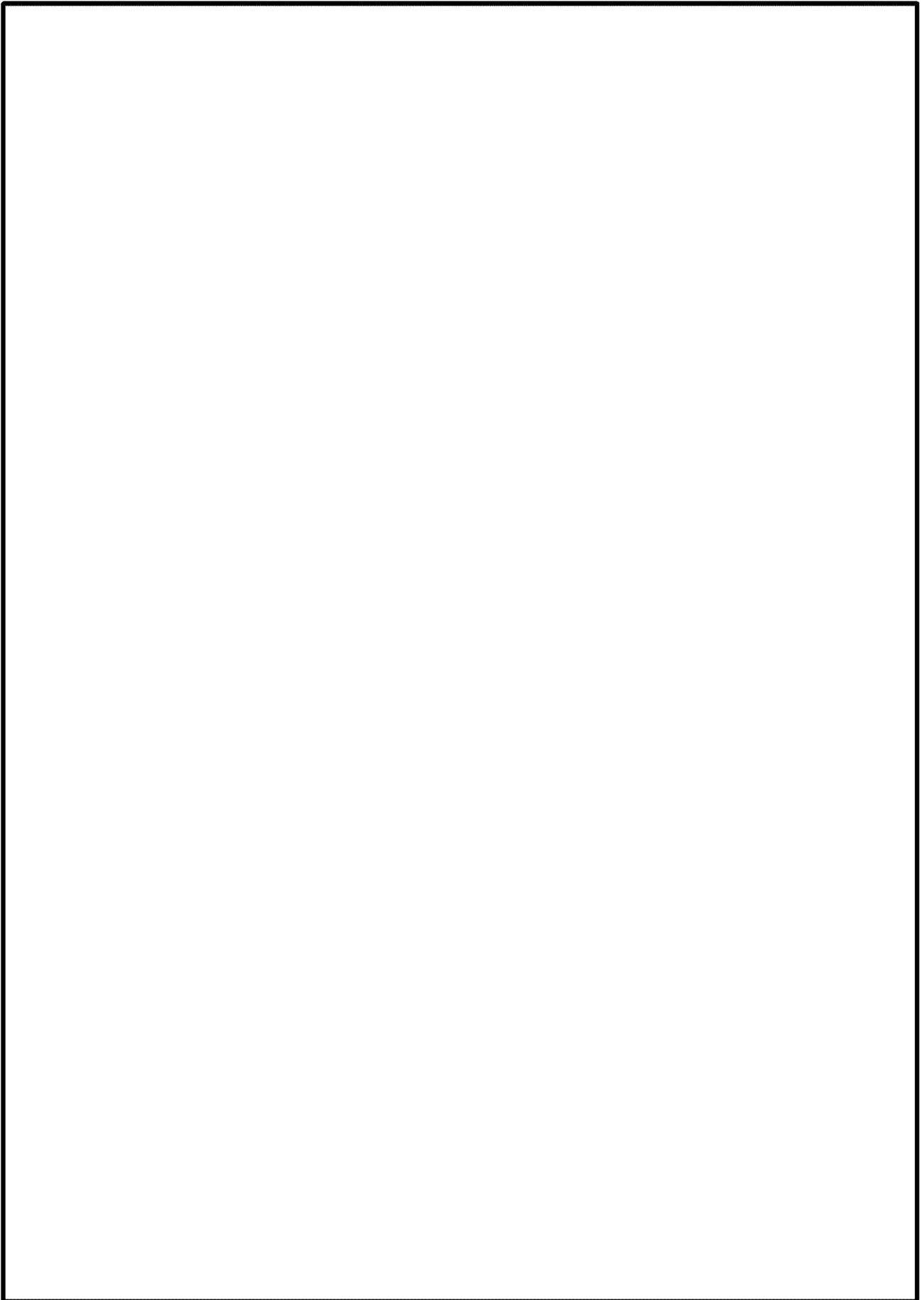


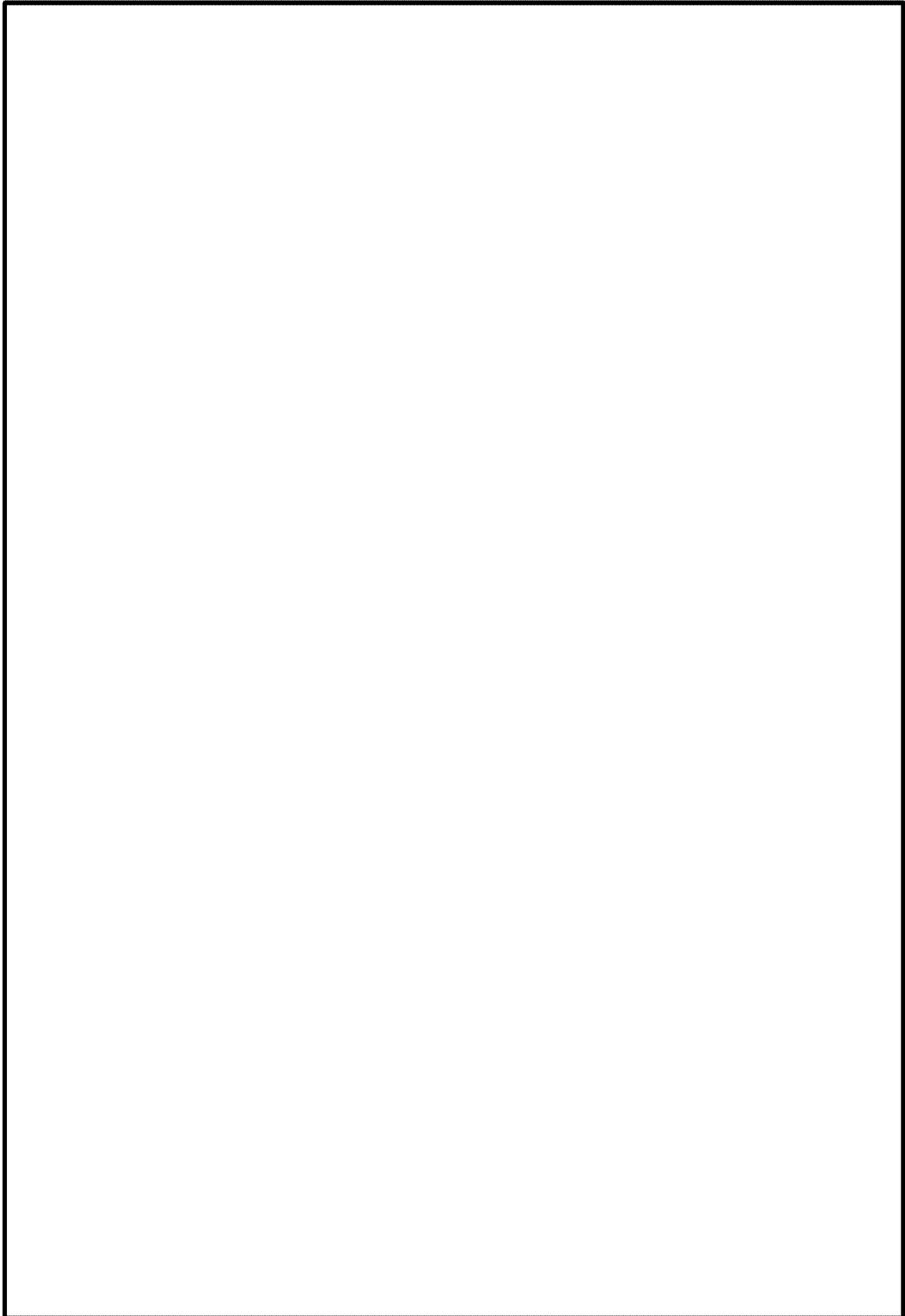
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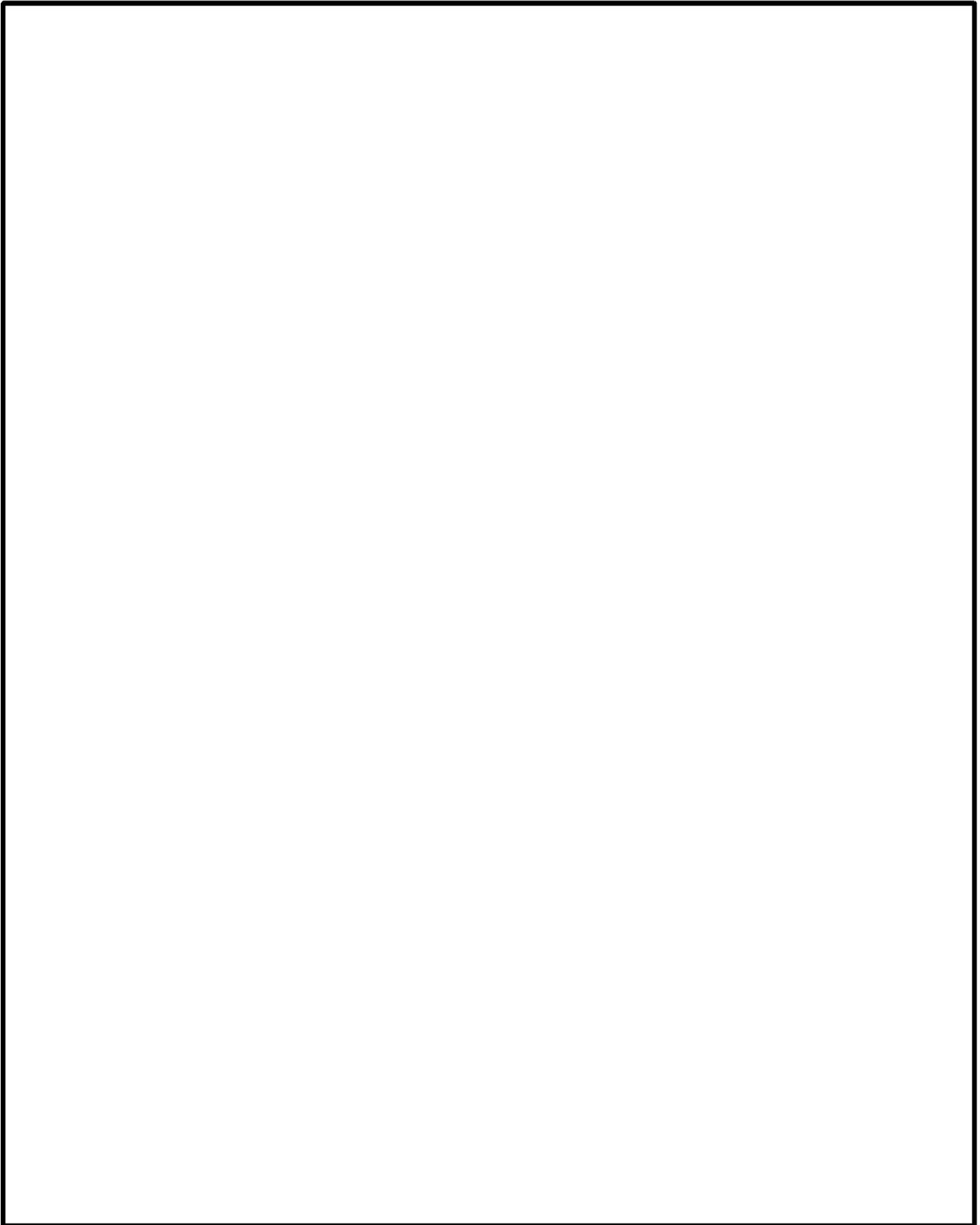












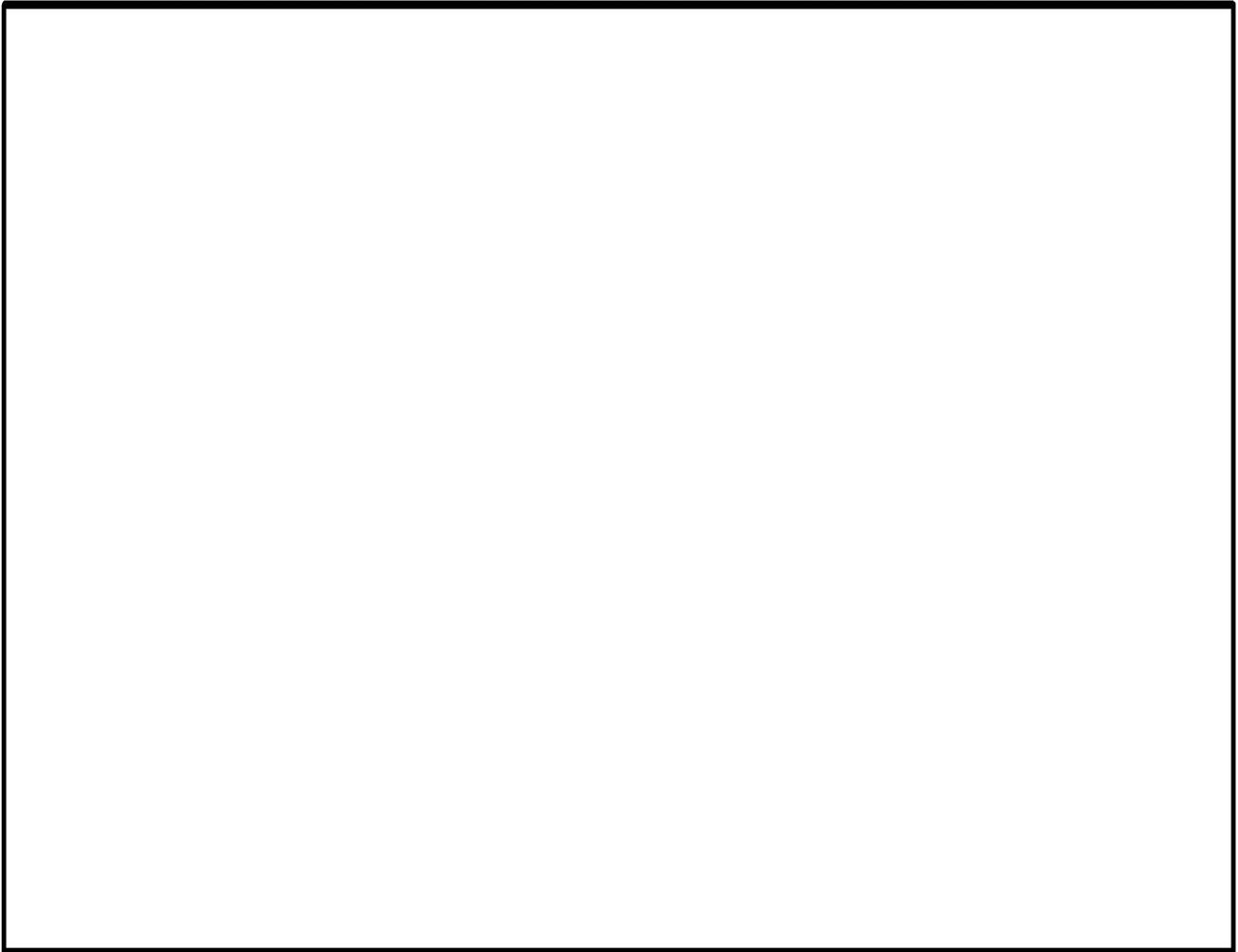
APPENDIX B
STRUCTURE CHART

See attached.



EB-5 Structure Chart

(b)(4)



APPENDIX C

BUSINESS PLAN

See attached.

APPENDIX D

FORM OF LIMITED LIABILITY COMPANY OPERATING AGREEMENT

See attached.

APPENDIX E
SUBSCRIPTION BOOKLET

See attached.

EXHIBIT

16

(b)(4)



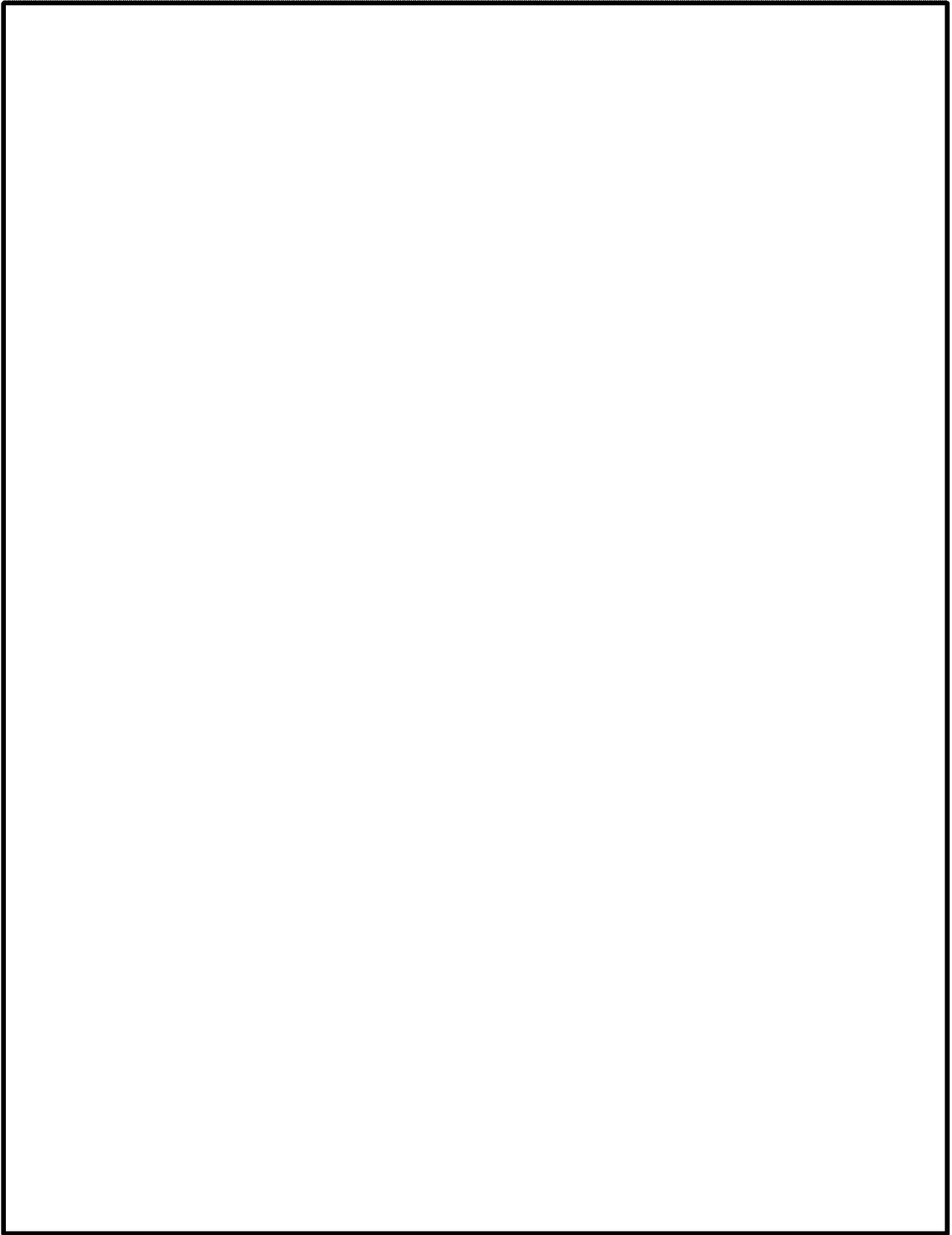
**Private Placement of
Limited Liability Company Interests**

SUBSCRIPTION BOOKLET

(b)(4)



INSTRUCTIONS FOR SUBSCRIBERS



General Instructions

1.

2.

3.

4.

5.

6.

(b)(4)

7. **Payment of Funds.**

Commitment Amount:
Administrative Fee:

All payments to be made under the Subscription Agreement shall be by wire transfer, in immediately available funds, paid to the escrow account in accordance with payment instructions to be provided separately by the Company. All wire fees assessed by the originating bank and any intermediary bank must be paid by the Subscriber separately and not deducted from the wire transfer.

Returning Subscription Materials for the Closing

The initial closing of this subscription shall take place at such date and time as the Company may determine. All subscription documents (including all signature pages for the Subscription Agreement, IQS and LLC Agreement) should be signed and returned to the managing member of the Company at the following address:

(b)(4)

(b)(6)



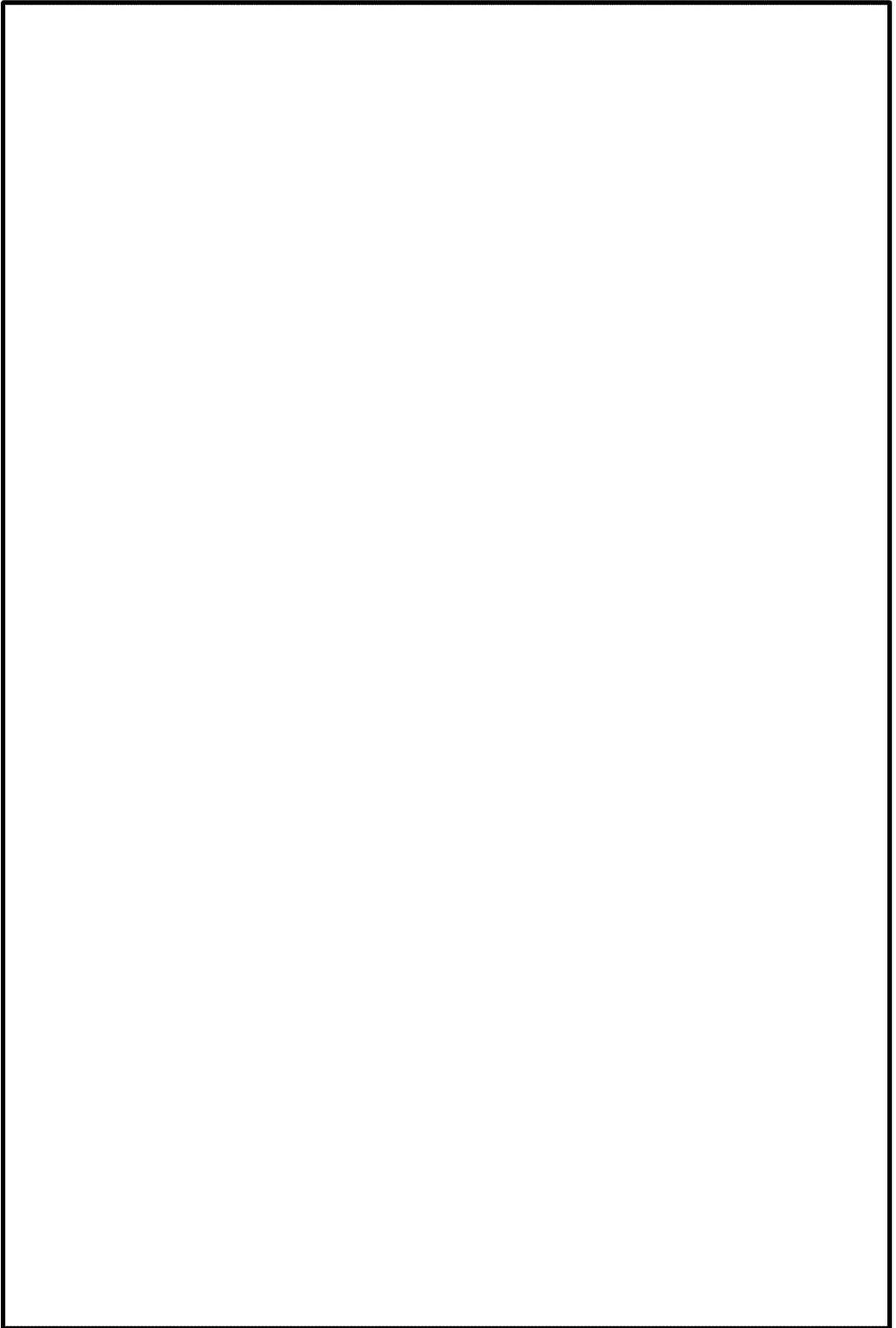
The Company reserves the right at any time to accept or reject all or any portion of any subscription in its sole discretion. If a subscription is rejected in its entirety, all subscription documents will be returned to the Subscriber. If a subscription is accepted in whole or in part, the Subscriber will receive a fully executed Subscription Agreement and a fully executed LLC Agreement.

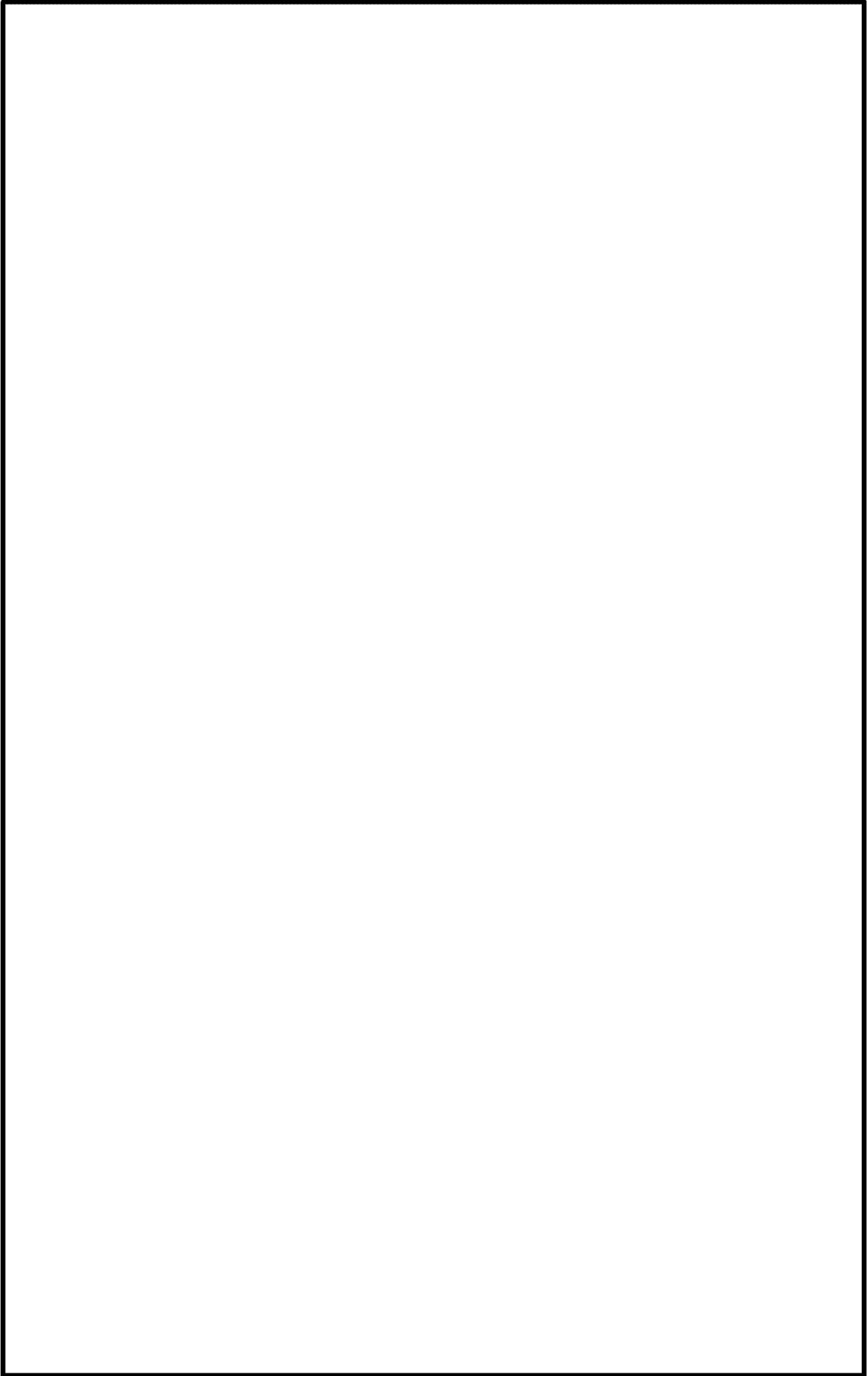
Name of Subscriber
(Please Print or Type)

THE SECURITIES DESCRIBED HEREIN HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR THE SECURITIES LAWS OF ANY UNITED STATES ("U.S.") STATE, THE EUROPEAN UNION, THE PEOPLE'S REPUBLIC OF CHINA, OR OTHER NON-U.S. JURISDICTION, AND ARE BEING OFFERED AND SOLD IN RELIANCE ON EXEMPTIONS FROM THE REGISTRATION REQUIREMENTS OF SUCH LAWS, AND MAY NOT BE TRANSFERRED, ASSIGNED OR RESOLD EXCEPT AS PERMITTED UNDER THE SECURITIES ACT AND SUCH STATE SECURITIES LAWS AND IN ACCORDANCE WITH THE COMPANY'S GOVERNING DOCUMENTS.

(b)(4)

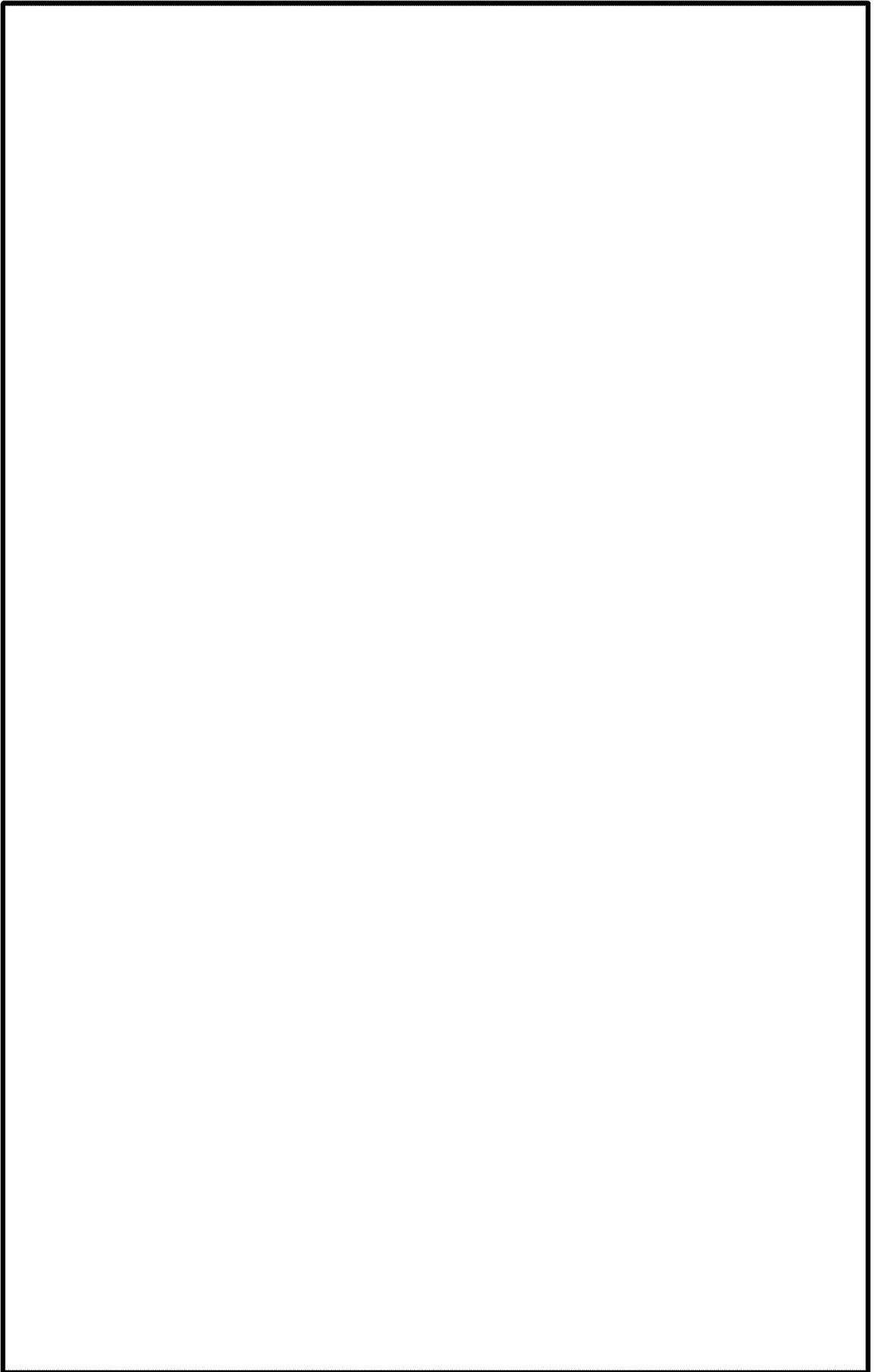
SUBSCRIPTION AGREEMENT

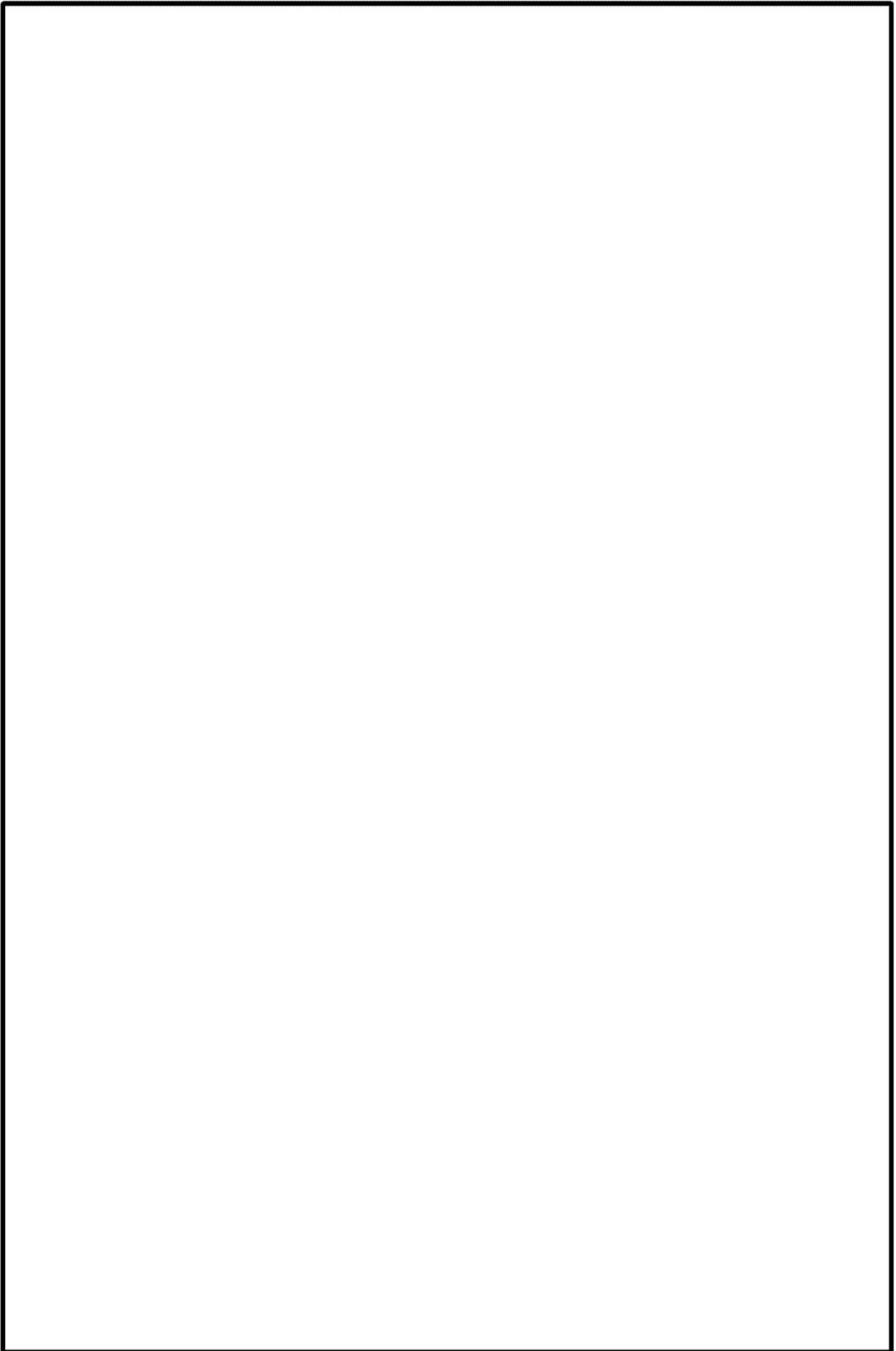


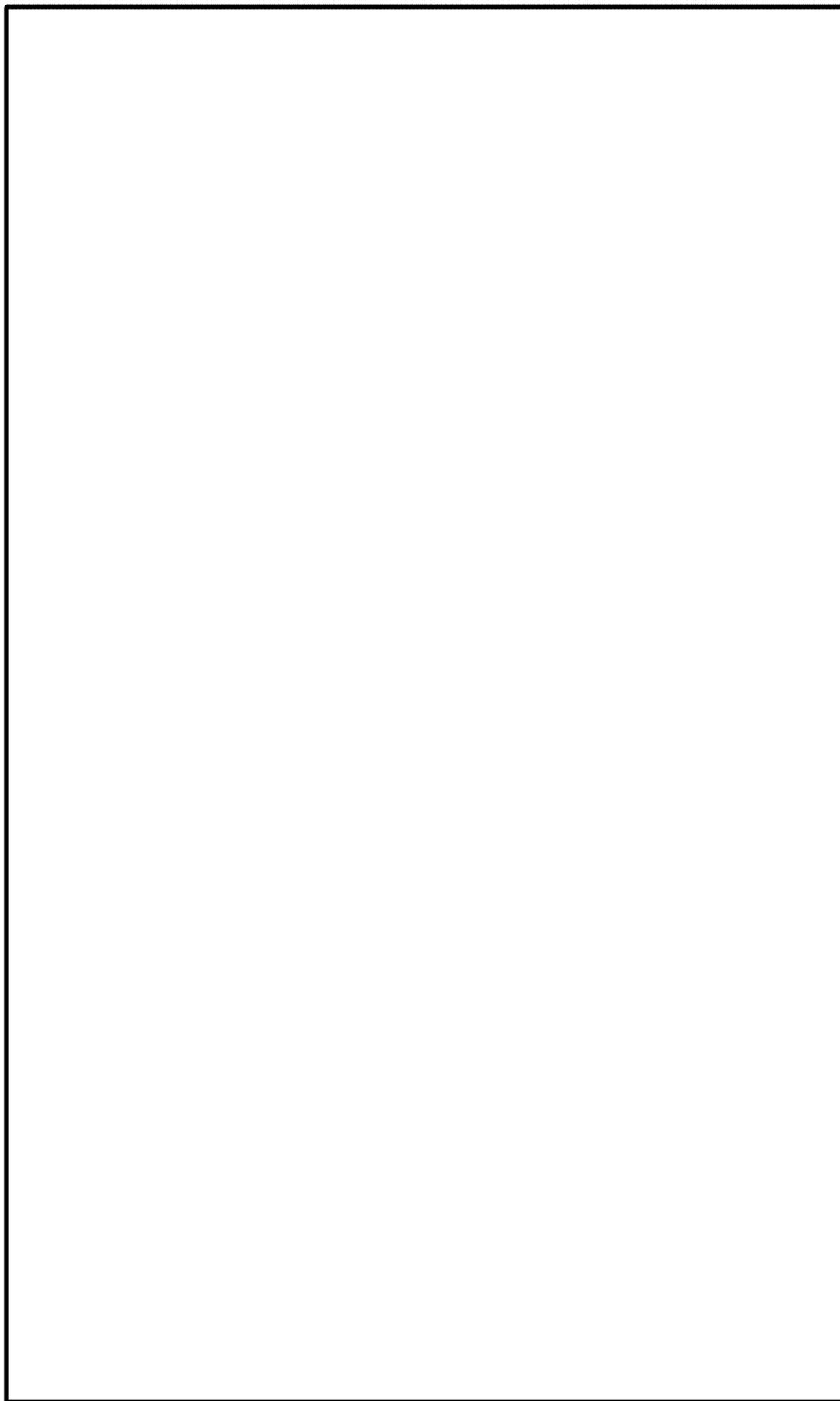


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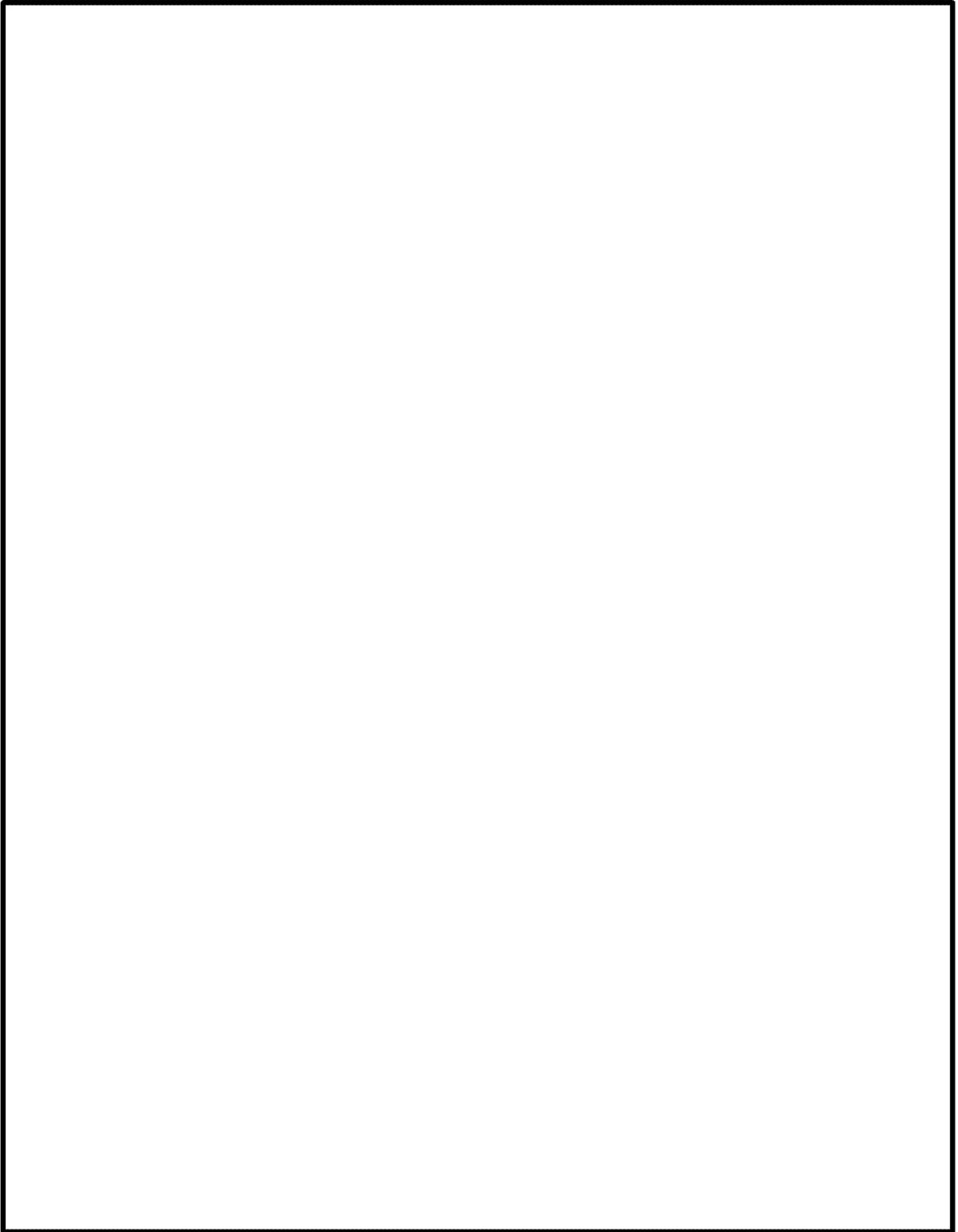








(b)(4)



IN WITNESS WHEREOF, the Subscriber has executed and unconditionally delivered this Subscription Agreement for [redacted] on the date set forth below.

FOR COMPLETION BY ALL SUBSCRIBERS:

Subscriber's Commitment Amount: \$500,000

Subscriber's Formal Notice Information:
(to be used for formal notice)

Address:

Attention: _____

Phone No.: _____

Fax No.: _____

E-mail: _____

Subscriber's Other Contact Information if different than Formal Notice Information:
(e.g., home, business or main office)

Address:

Attention: _____

Phone No.: _____

Fax No.: _____

E-mail: _____

Subscriber's Name: _____
(print or type)

Subscriber's Signature: _____
(signature)

Subscriber's Social Security No.: _____

Date: _____

(b)(4)

Name of Subscriber
(Please Print or Type)

**SUBSCRIPTION AGREEMENT
COMPANY ACCEPTANCE PAGE
(To Be Completed by the Company)**

_____ (the "Company"), hereby accepts the foregoing subscription for \$500,000 and admits the Subscriber to the Company as a member of the Company.

Dated: _____

By _____ its managing member

By: _____
Name: _____
Title: _____

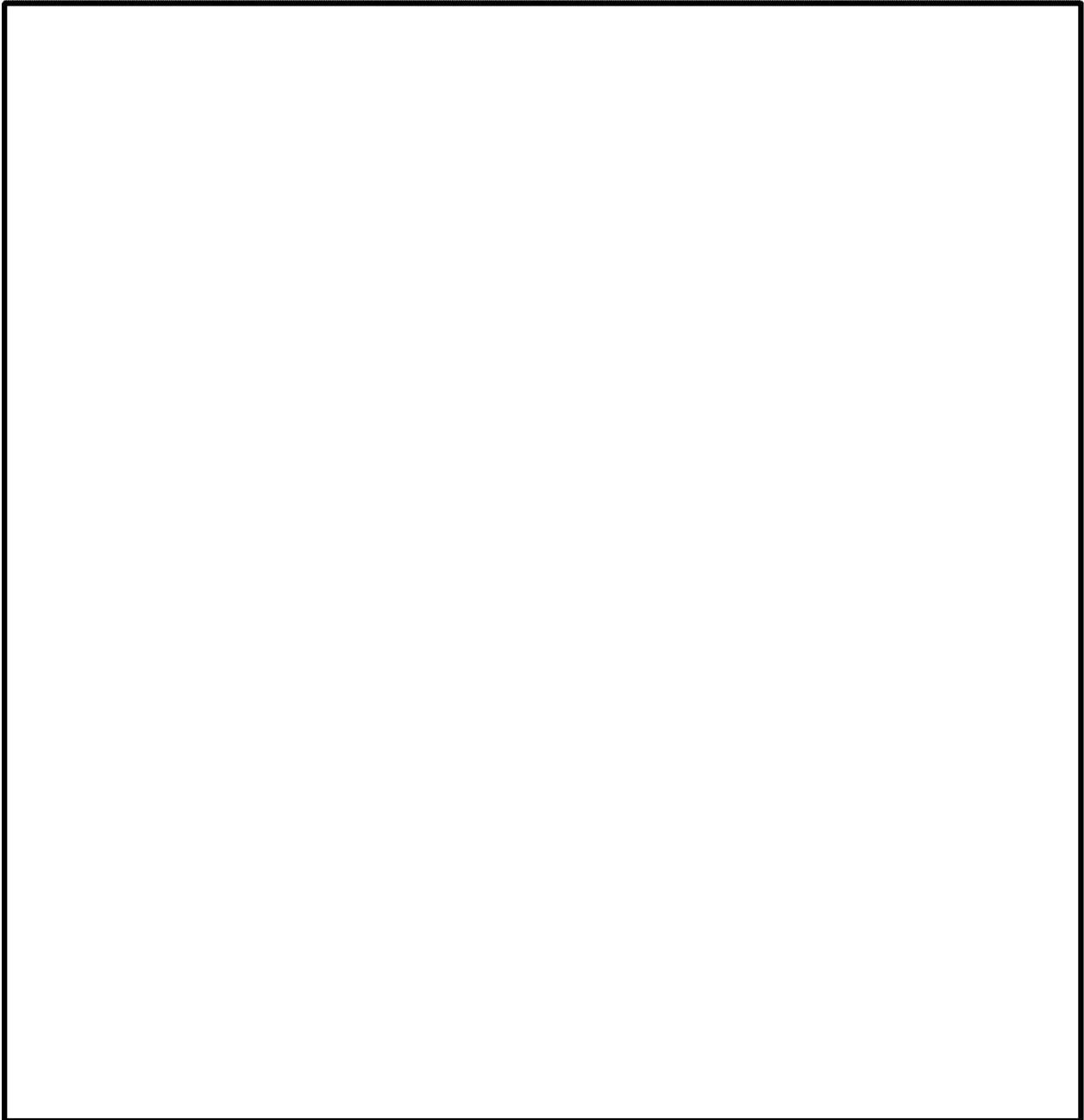
(b)(4)

Name of Subscriber
(Please Print or Type)

[Redacted]

**INVESTOR QUALIFICATION STATEMENT
FOR INDIVIDUALS²**

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* * * * *

⁷ Legislation authorizes the SEC to make adjustments to the income test once the SEC conducts appropriate rule-making. Investors who qualify to acquire an interest in the Company will be allowed to continue to hold that interest even if qualifying standards increase.

IN WITNESS WHEREOF, the Subscriber has executed this Investor Qualification Statement on the date set forth below.

Dated _____, _____

Subscriber's Name: _____
(print or type)

Subscriber's Signature: _____
(signature)

Subscriber's Social Security No.: _____

Subscriber's Wire Transfer Instructions:⁸

Bank Name: _____

Bank Location: _____

ABA Routing Number
(for U.S. Banks): _____

Swift Code
(for non-U.S. Banks): _____

Account Number: _____

Reference: _____

⁸ If the wiring institution is not located in one of the countries which are members of the Financial Action Task Force on Money Laundering ("FATF"), the Company may require additional information. For a current list of FATF members see <http://www.fatf-gafi.org/countries/>.

Signature Pages

to

Limited Liability Company Operating Agreement

(Please sign both of the attached signature pages)

NON-MANAGING MEMBER SIGNATURE PAGE

The undersigned non-managing member (the "Non-Managing Member") hereby executes the Limited Liability Company Operating Agreement of [REDACTED] a Delaware limited liability company (the "Company"), and hereby authorizes this signature page to be attached as a counterpart signature page of such Limited Liability Company Operating Agreement with effect from the date that such party is first admitted to the Company as a Non-Managing Member.

Non-Managing Member Signature:

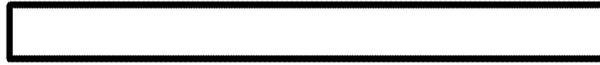
(Name of Non-Managing Member)

(Signature)

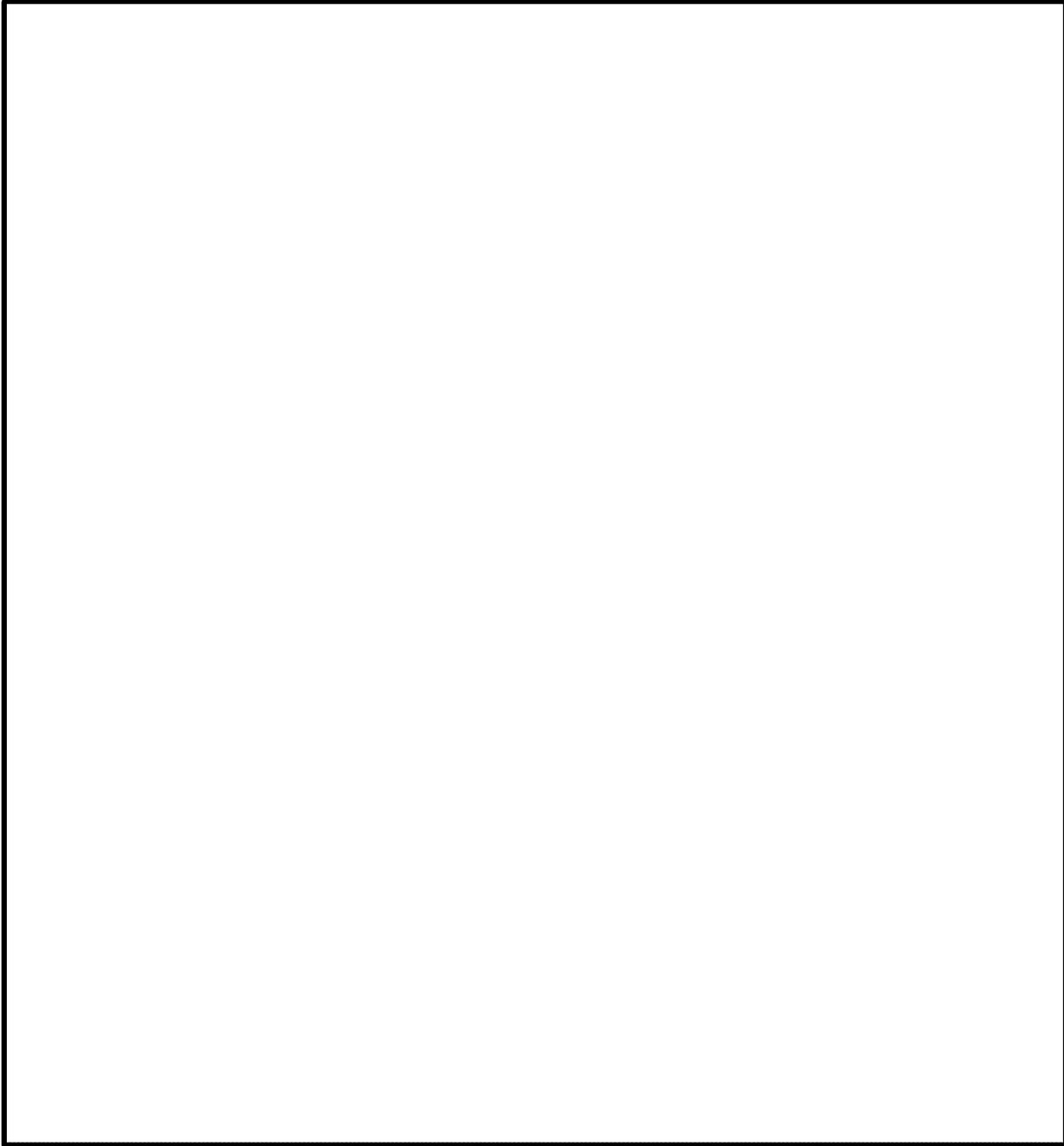
(Name and title of signatory, if applicable)

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(b)(4)



PRIVACY NOTICE



ACKNOWLEDGMENT OF RECEIPT OF ESCROW AGREEMENT

Subscriber Name: _____

Issuer Name: _____

The undersigned subscriber (the "Subscriber") hereby certifies that he/she has read and understands the terms of the Escrow Agreement and agrees to be bound by the provisions thereof. Subscriber understands that while Subscriber's funds will initially be deposited into an escrow account, Subscriber's funds may be released to the Company for the proposed Project in accordance with the terms of the Escrow Agreement and, therefore, prior to the adjudication of the Subscriber's Form I-526, "Immigrant Petition by Alien Entrepreneur" ("I-526 Petition") by the United States Citizenship & Immigration Services ("USCIS").

In the event of a denial or requested withdrawal of Subscriber's I-526 Petition, or Subscriber's withdrawal or expulsion from the Issuer, after the funds have been released to Issuer, in any case in accordance with the terms of the Limited Liability Company Operating Agreement of the Company, it will be the responsibility of the Company, not Signature Bank, N.A. (the "Escrow Agent") or the administrative agent, if applicable, to return the capital contribution to Subscriber per the terms of the Subscription Agreement. Subscriber will look only to the Company, for recovery of these funds and not to Escrow Agent or the administrative agent, and Subscriber holds the Escrow Agent and the administrative agent harmless from any and all actions, causes of action, losses, damages, claims and/or demands whatsoever, in any manner related to the Escrow Agent's release of the Subscriber's funds in accordance with the terms of the Escrow Agreement, especially in instances where the Escrow Agreement allows for release of the Subscriber's funds prior to the adjudication of the Subscriber's I-526 Petition by the USCIS as such funds would be in the possession and control of the Company.

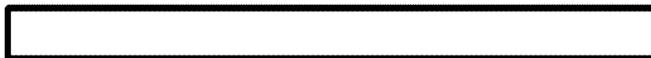
Signature of Subscriber

Date (MM/DD/YYYY)

EXHIBIT

17

(b)(4)



LIMITED LIABILITY COMPANY OPERATING AGREEMENT

Dated as of September 30, 2015

(b)(4)



TABLE OF CONTENTS

<u>Section</u>	<u>Page</u>
ARTICLE I DEFINITIONS; RULES OF CONSTRUCTION	1
1.1. Definitions	1
1.2. Rules of Construction	10
ARTICLE II ORGANIZATION	10
2.1. Formation	10
2.2. Name	10
2.3. Purpose	11
2.4. Place of Business	11
2.5. Registered Office	11
2.6. Term	11
2.7. Fiscal Year	11
2.8. Powers	11
2.9. Specific Authorization	12
2.10. Admission of Non-Managing Members	13
2.11. Expenses	13
2.12. Register	13
2.13. EB-5 Job Allocation	13
ARTICLE III THE MANAGING MEMBER	14
3.1. Management of the Fund	14
3.2. Reliance by Third Parties	14
3.3. Certain Conflicts of Interest	14
3.4. Liability of the Managing Member and Other Covered Persons	15
3.5. Cessation of Managing Member Status	16
3.6. Bankruptcy; Dissolution or Withdrawal of the Managing Member	17
ARTICLE IV THE NON-MANAGING MEMBERS	17
4.1. Participation in Management	17
4.2. Limitation of Liability	18
4.3. No Priority	18
4.4. Bankruptcy, Dissolution or Withdrawal of a Non-Managing Member	18
4.5. Expulsion	18
4.6. Voluntary Withdrawal Following Denial of I-526 Petition; Other Voluntary Withdrawal	19
4.7. Escrow; Early Release of Holdback Amount	20
4.8. Further Assurances and Covenants	20
4.9. Advisers Act Consent	22
ARTICLE V INVESTMENTS AND POLICY	22
5.1. Investments Guidelines	22
5.2. Policy	23

ARTICLE VI	CAPITAL CONTRIBUTIONS AND ADMINISTRATIVE FEE	23
6.1.	Capital Contributions	23
6.2.	Administrative Fee	23
6.3.	Defaulting Members	23
ARTICLE VII	CAPITAL ACCOUNTS; DISTRIBUTIONS; ALLOCATIONS; WITHHOLDING	25
7.1.	Capital Accounts	25
7.2.	Adjustments to Capital Accounts	25
7.3.	Distributions of Distributable Cash	25
7.4.	General Distribution Provisions	26
7.5.	Negative Capital Accounts	26
7.6.	No Withdrawal of Capital	26
7.7.	Allocations to Capital Accounts	26
7.8.	Special Allocations	27
7.9.	Tax Allocations and Other Tax Matters	27
7.10.	Withholding	29
ARTICLE VIII	ADMINISTRATOR; SERVICE FEE	30
8.1.	Appointment of the Administrator	30
8.2.	Payment and Calculation of Service Fee	31
ARTICLE IX	BOOKS AND RECORDS; REPORTS TO MEMBERS; ETC.	31
9.1.	Maintenance of Books and Records	31
9.2.	Financial Reports	31
9.3.	Tax Information	31
ARTICLE X	INDEMNIFICATION	32
10.1.	Indemnification of Covered Persons	32
10.2.	Return of Certain Distributions to Fund Indemnification	33
10.3.	Other Sources of Recovery	34
ARTICLE XI	TRANSFERS	34
11.1.	Transfers by Members	34
ARTICLE XII	DISSOLUTION AND WINDING UP OF THE FUND	38
12.1.	Dissolution	38
12.2.	Winding Up	39
12.3.	Termination	40
ARTICLE XIII	AMENDMENTS; POWER OF ATTORNEY	40
13.1.	Amendments	40
13.2.	Power of Attorney	42

ARTICLE XIV MISCELLANEOUS	42
14.1. Notices	42
14.2. Counterparts	43
14.3. Table of Contents and Headings	43
14.4. Successors and Assigns	43
14.5. Severability	43
14.6. Further Actions	43
14.7. Determinations of the Members	43
14.8. Non-Waiver	44
14.9. Applicable Law	44
14.10. Confidentiality	44
14.11. Survival of Certain Provisions	45
14.12. Waiver of Partition	45
14.13. Entire Agreement	46
14.14. No Third Party Beneficiaries	46
14.15. Compliance with Anti-Money Laundering Requirements	46
14.16. Counsel	46
14.17. Language	46
14.18. Computation of Days	46
14.19. UCC Article 8 Election	47

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**LIMITED LIABILITY COMPANY OPERATING AGREEMENT
OF**

[Redacted]

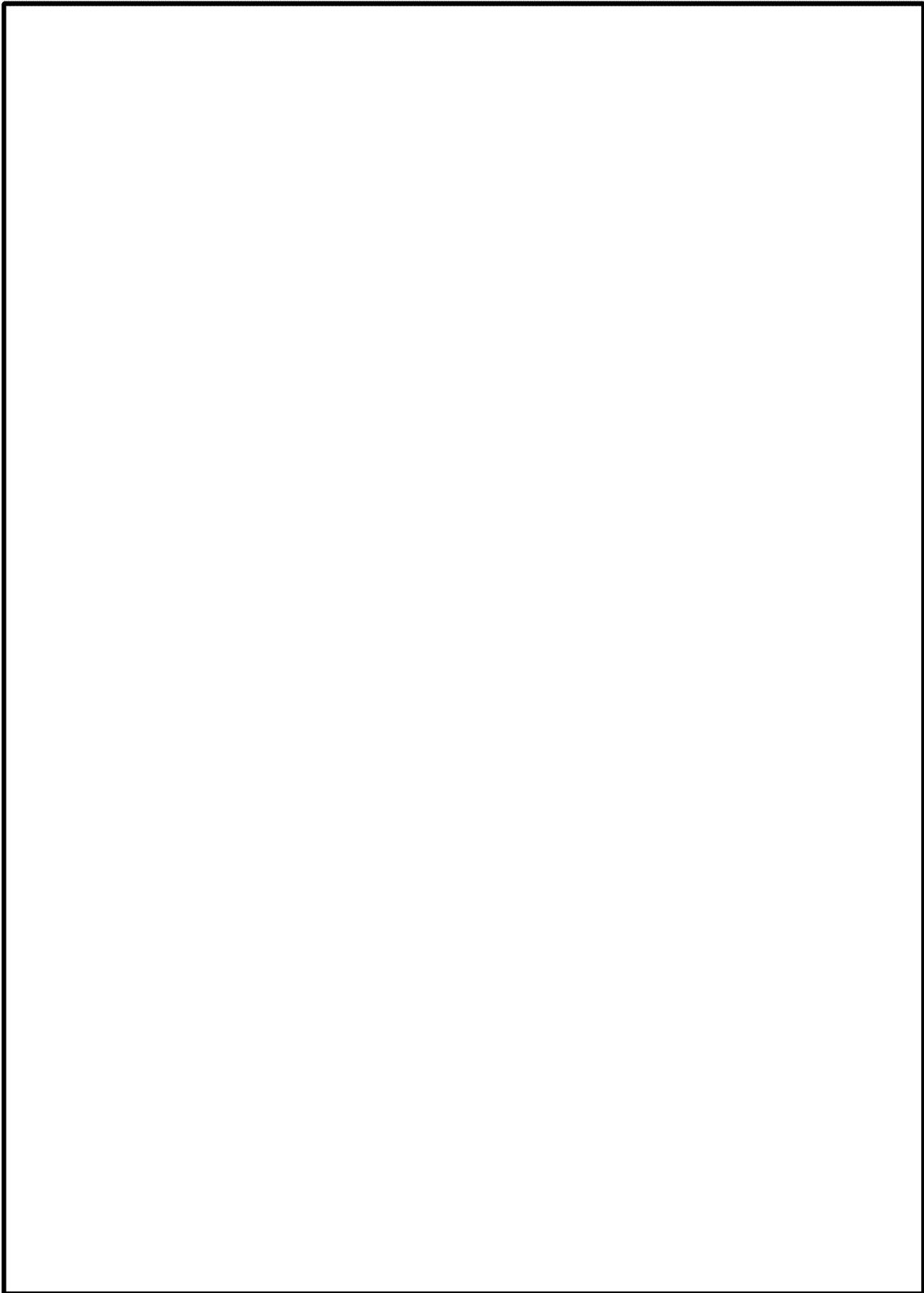
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ARTICLE I

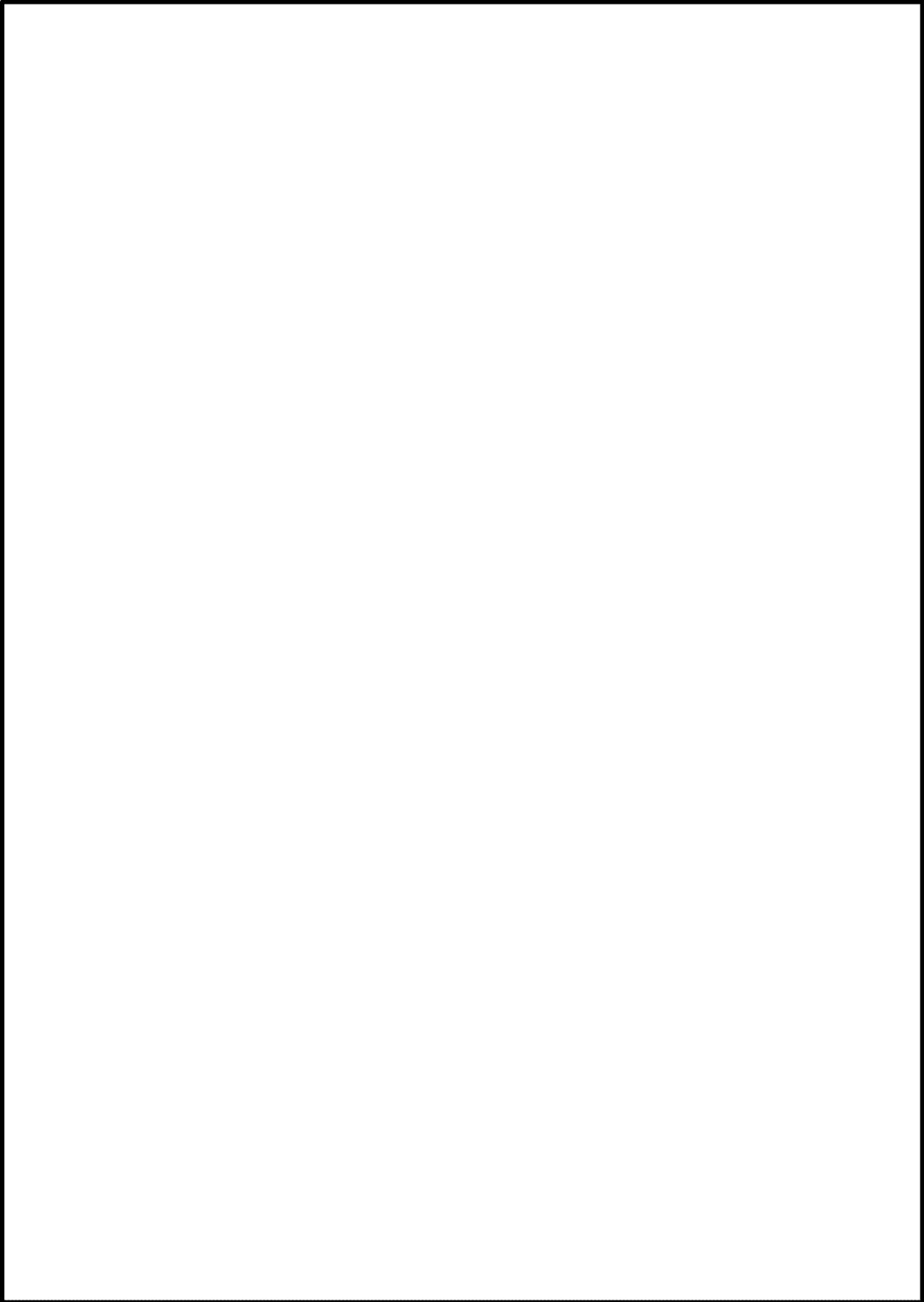
DEFINITIONS; RULES OF CONSTRUCTION

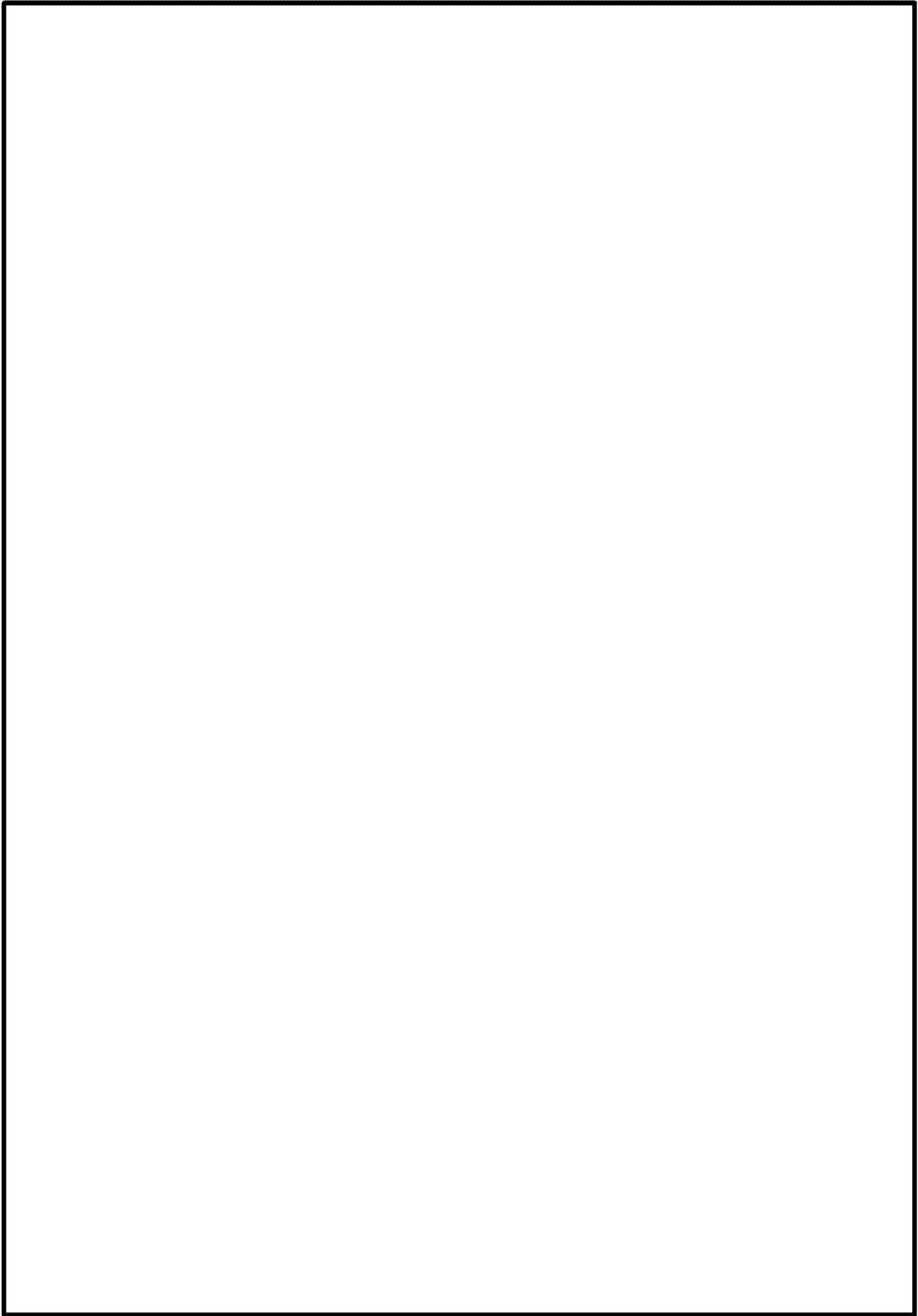
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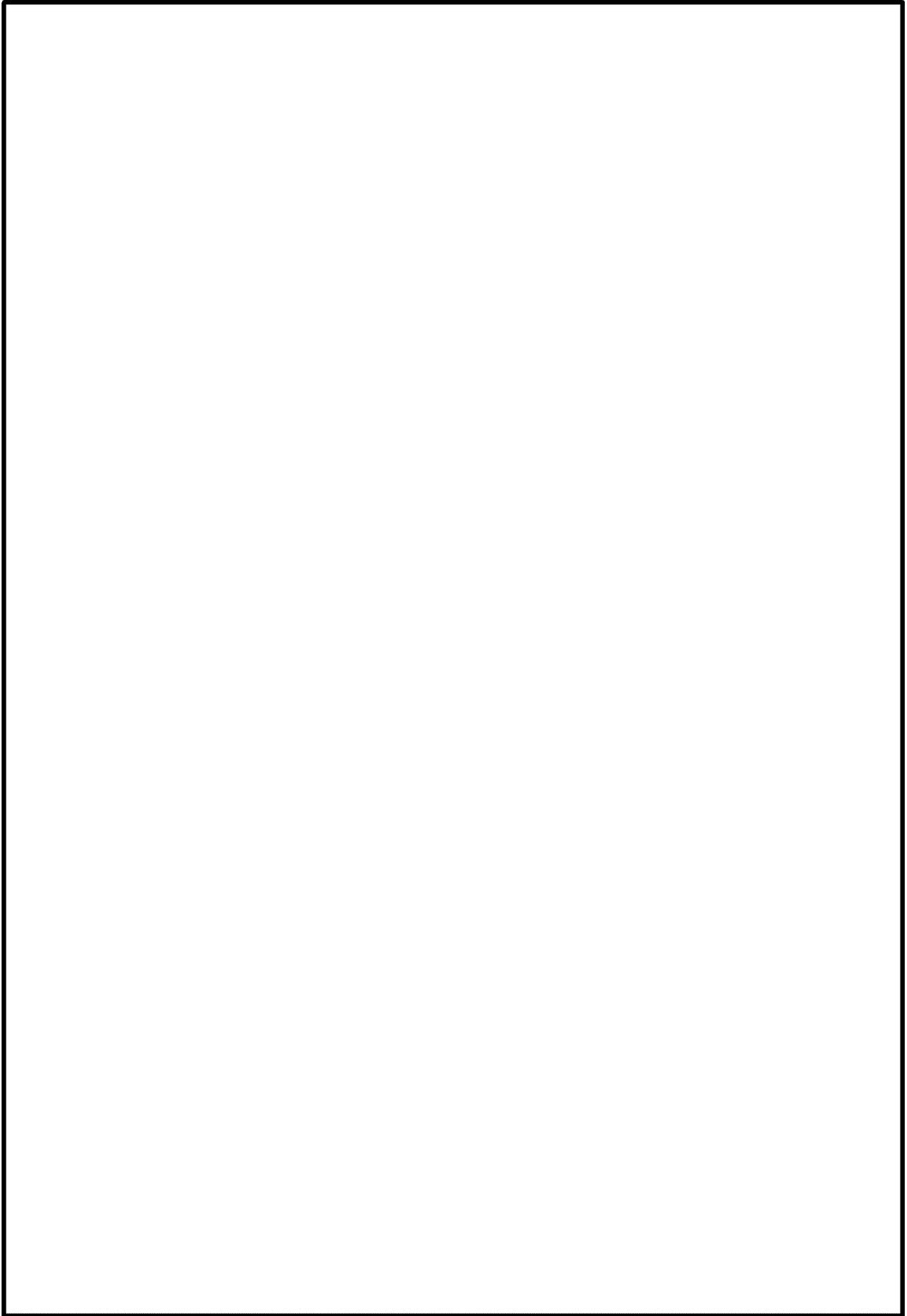
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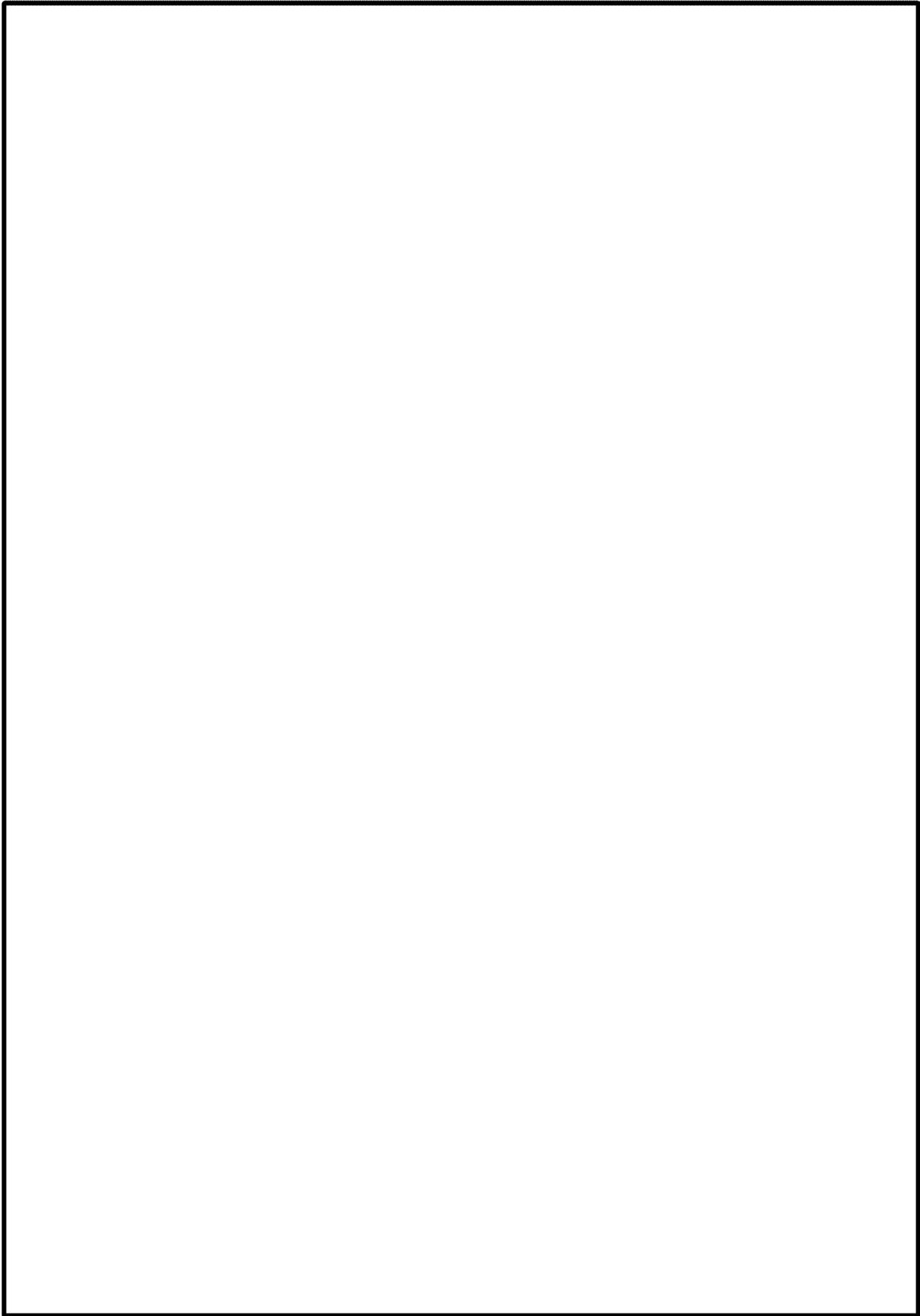


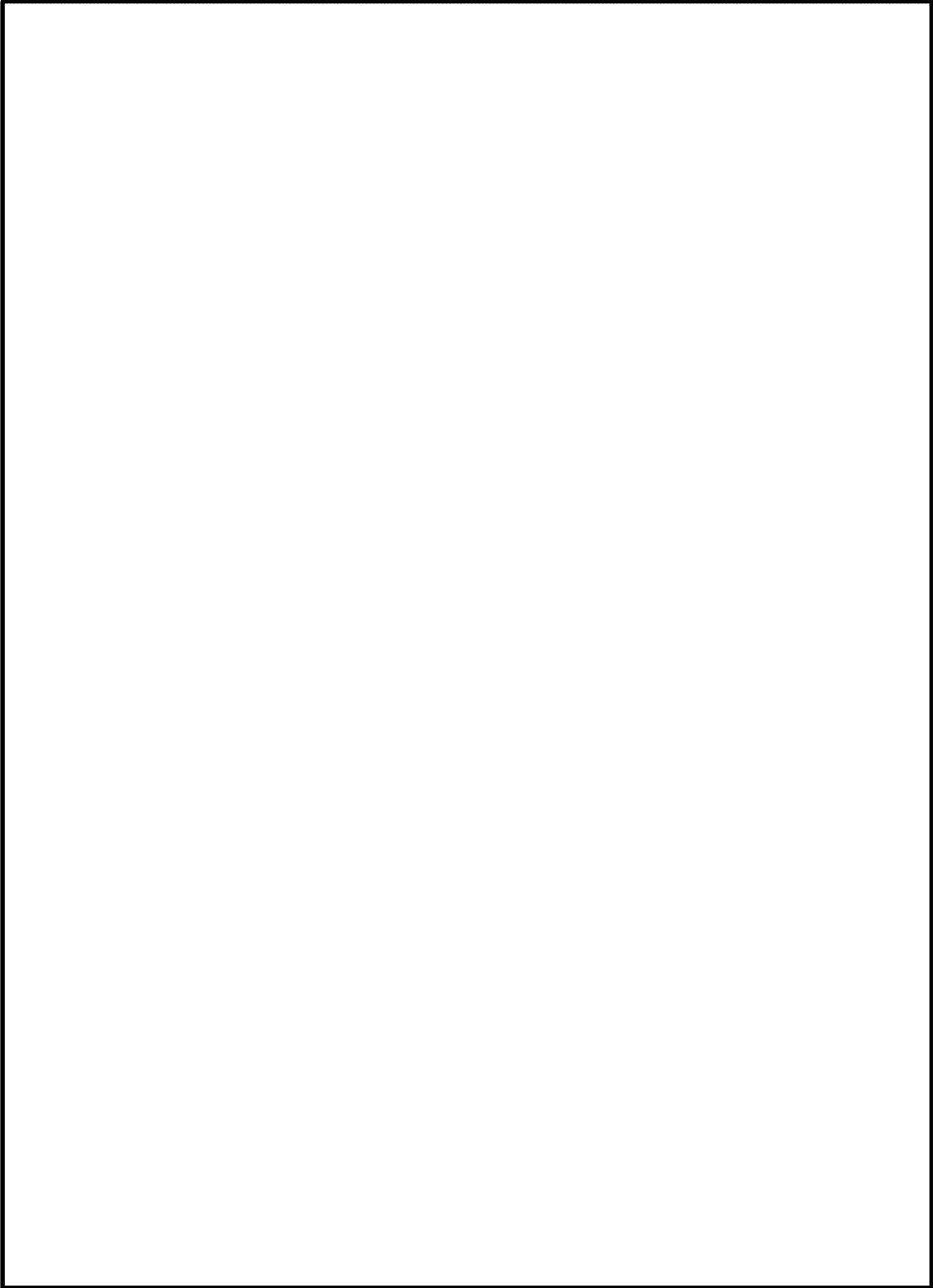


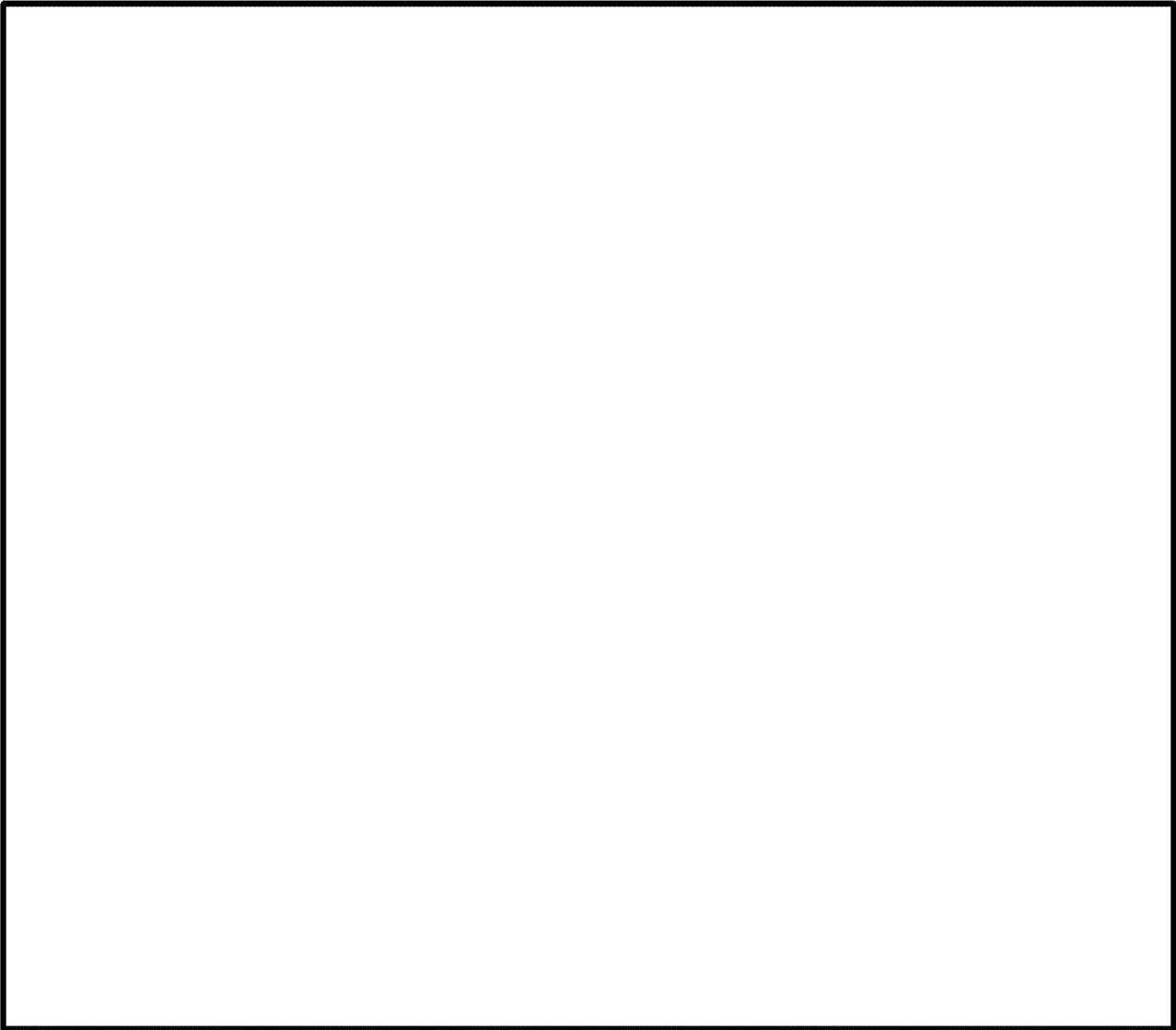










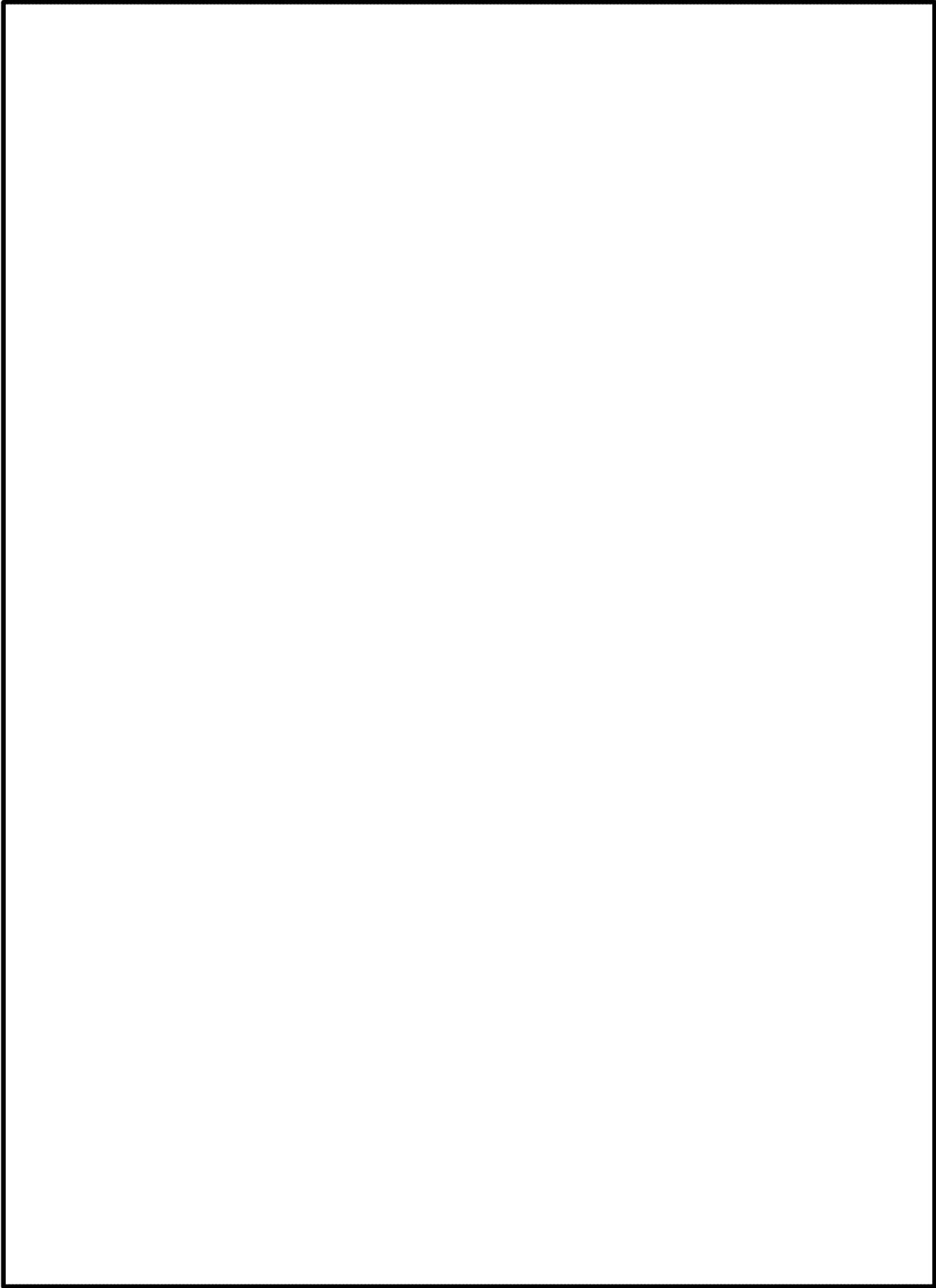


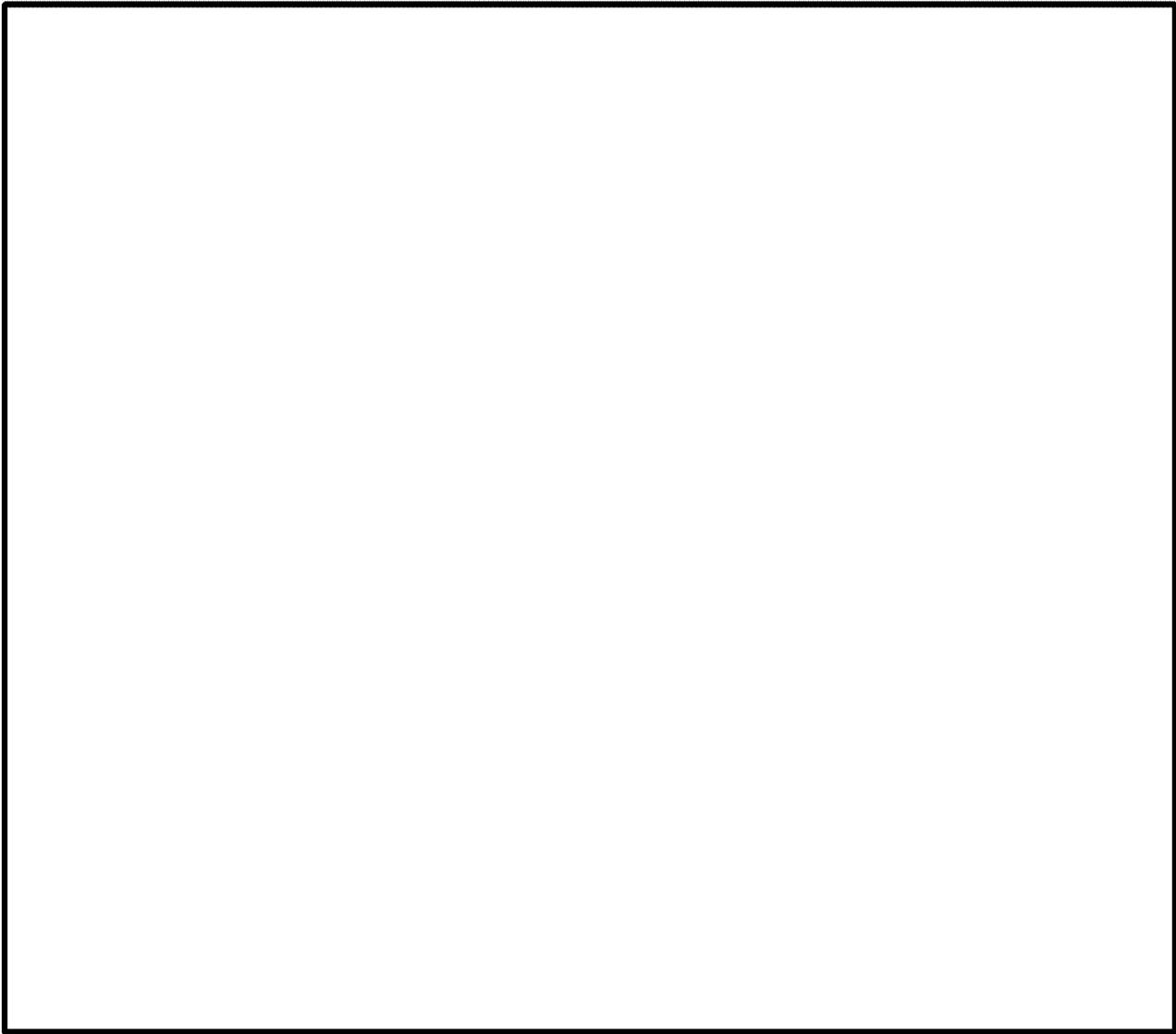
**ARTICLE II
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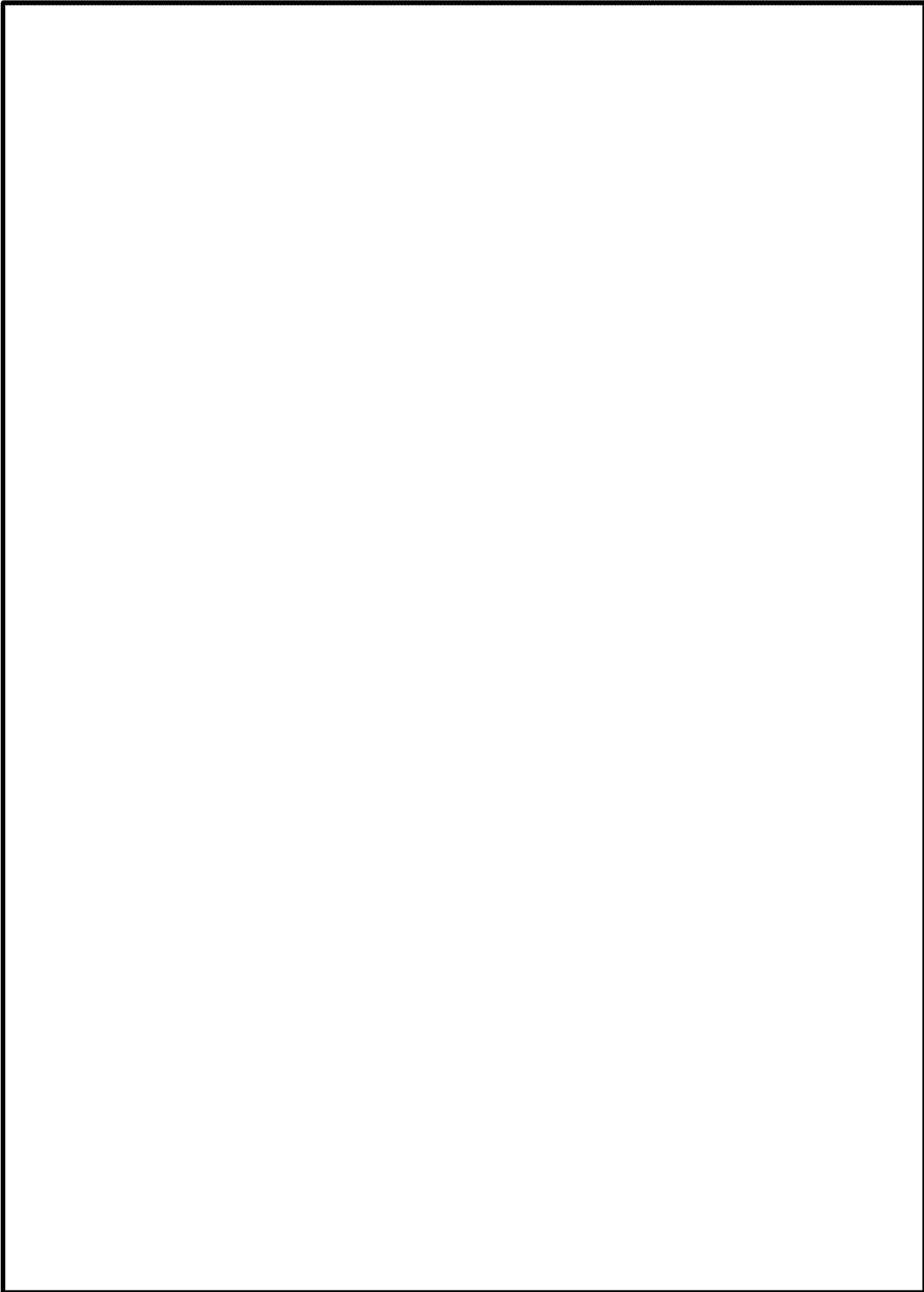


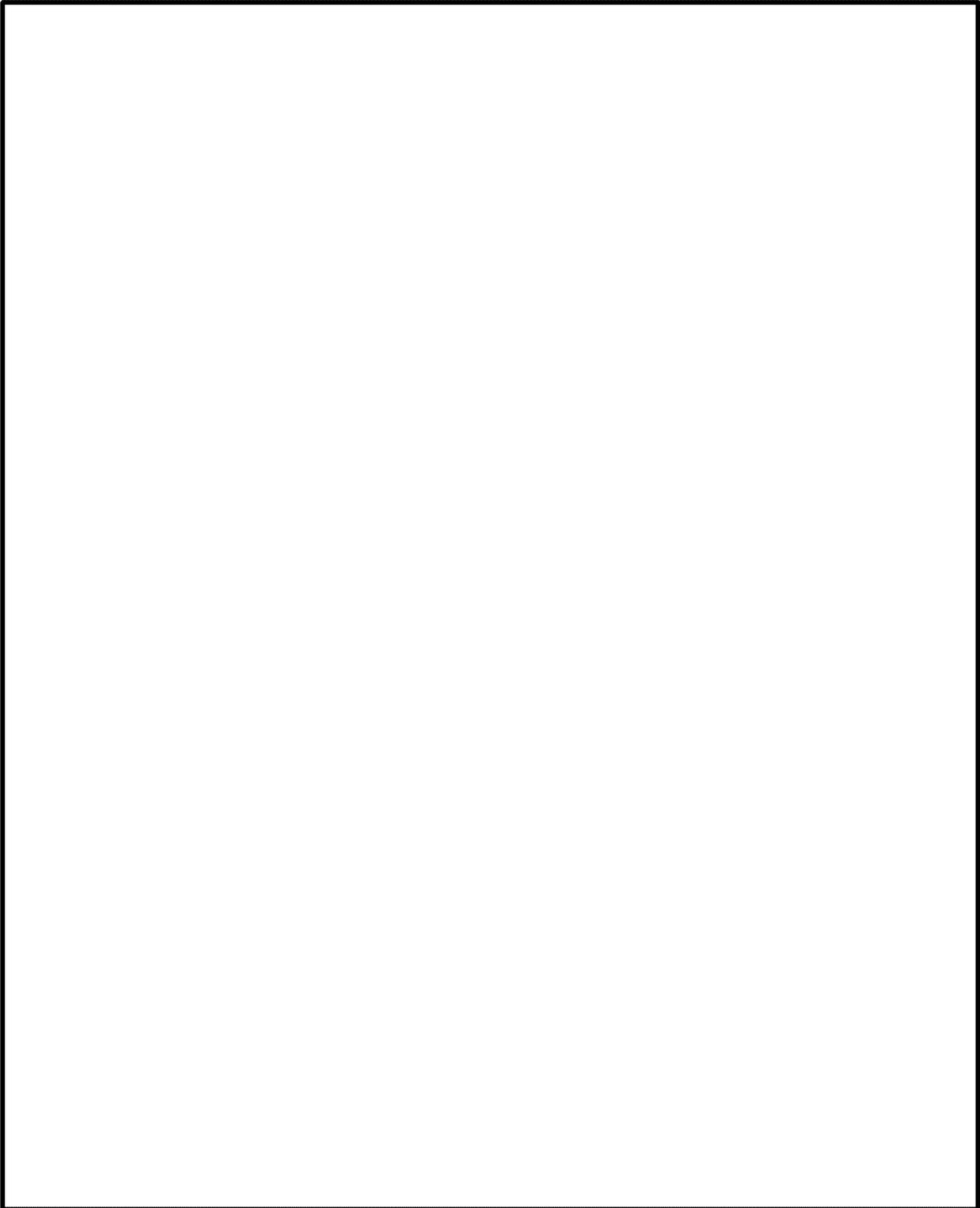


ARTICLE III
THE MANAGING MEMBER

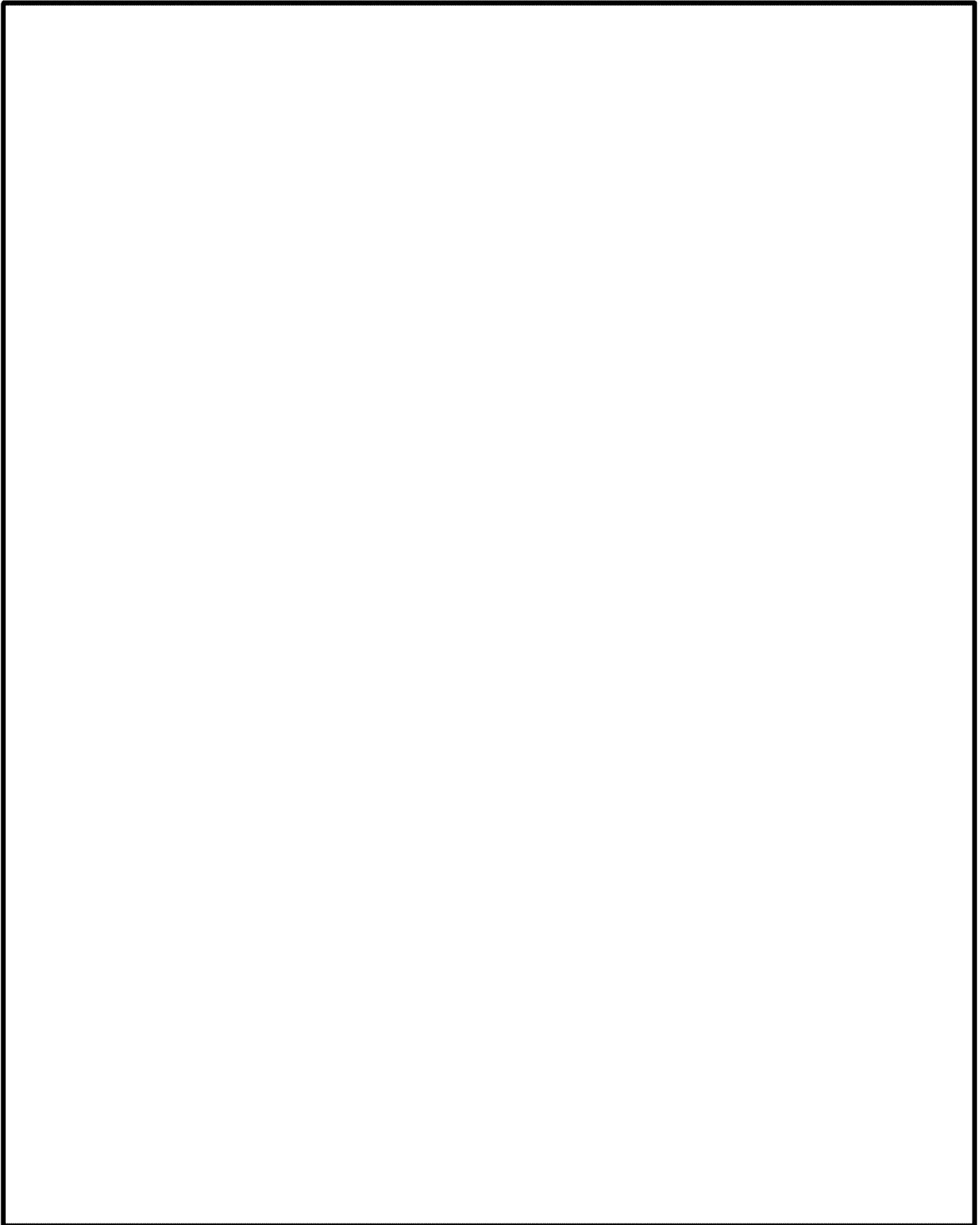




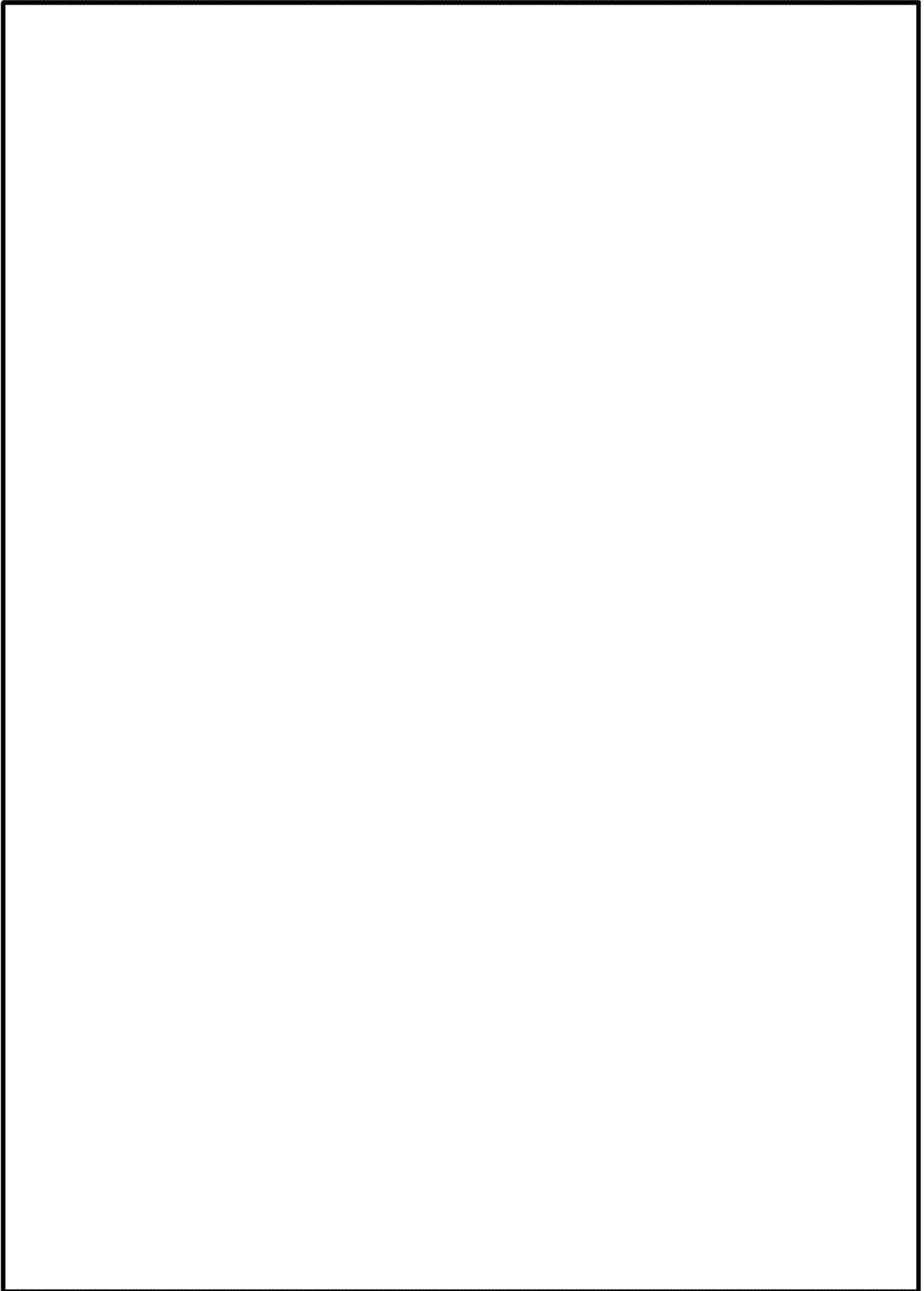


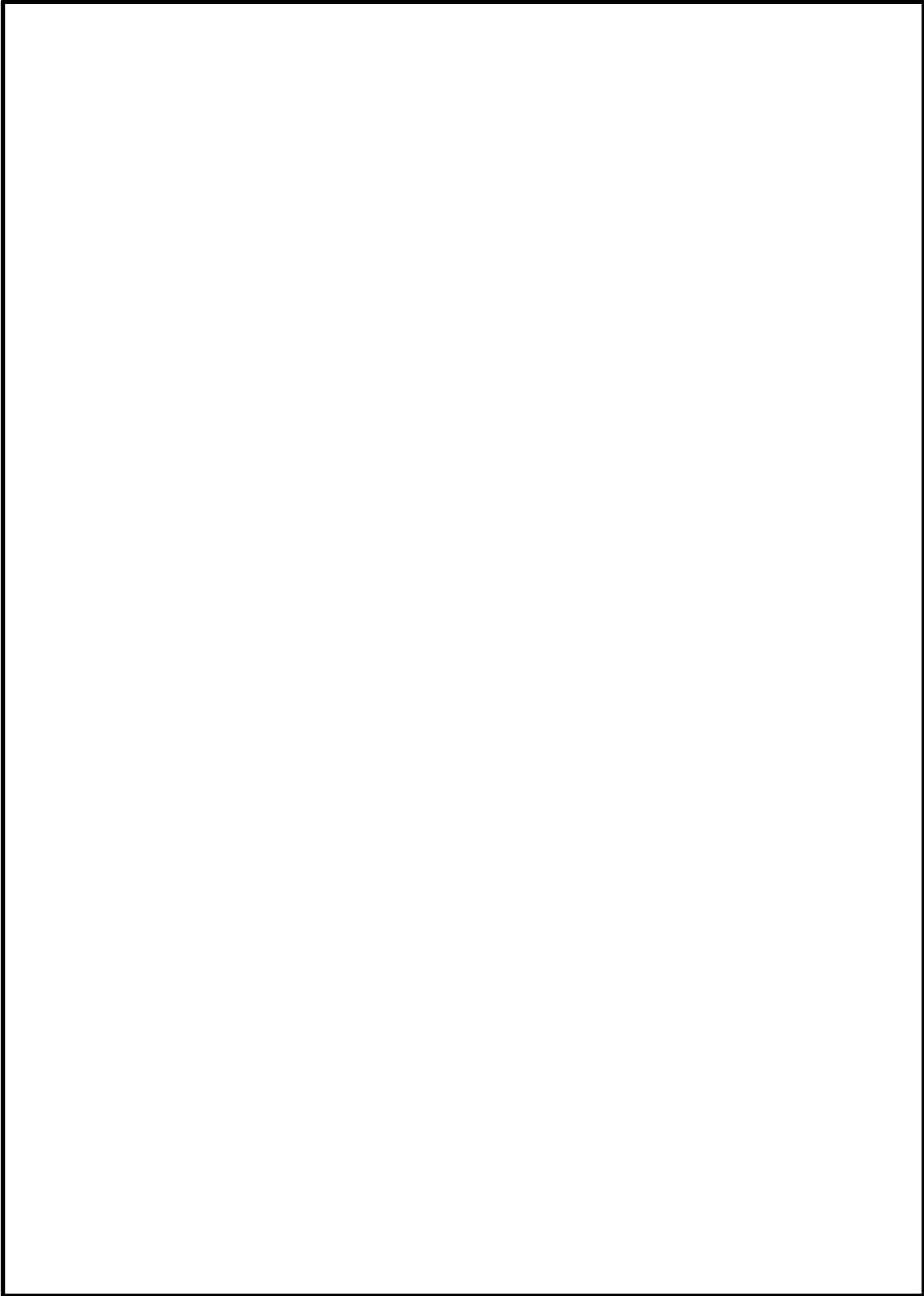


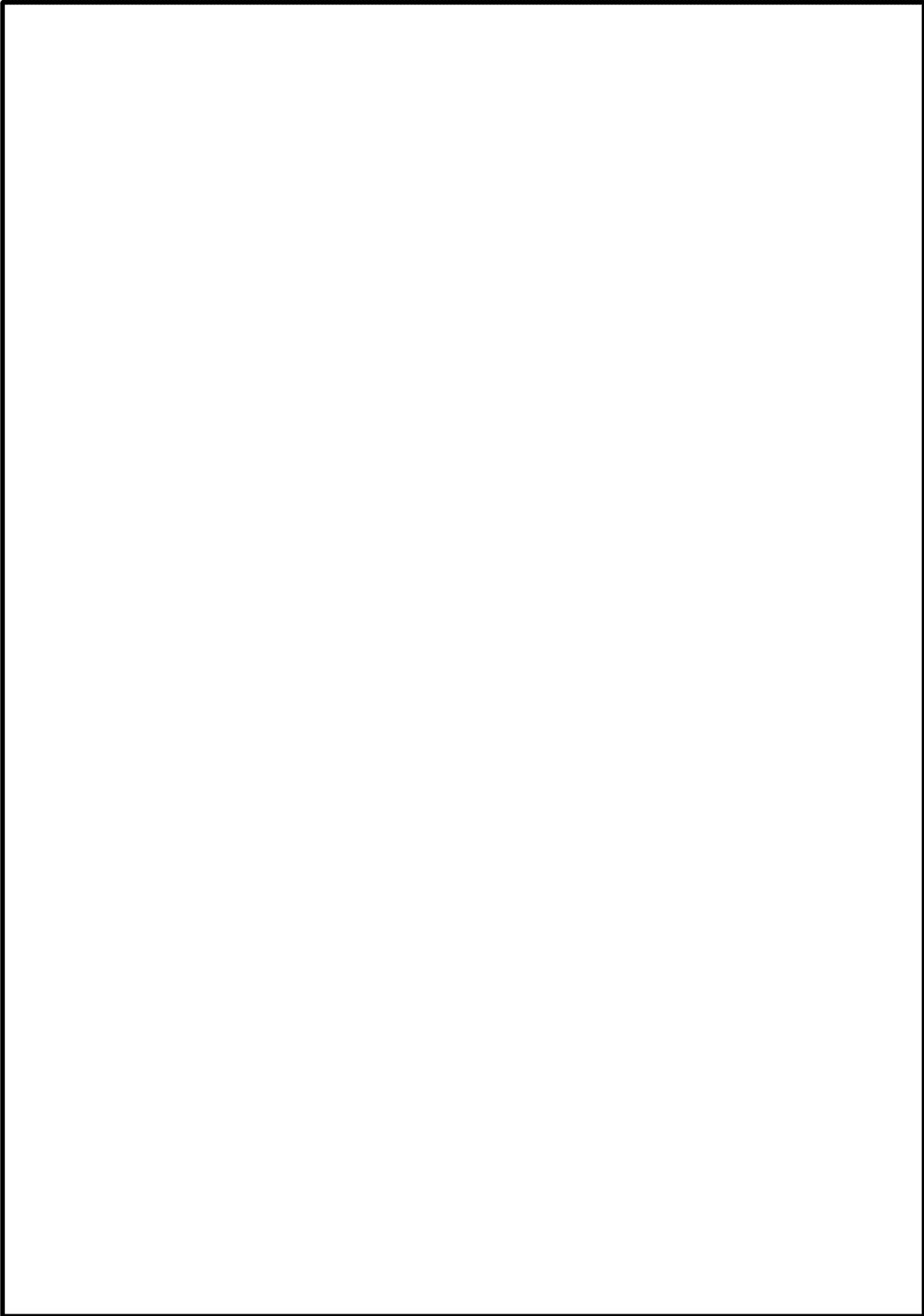
ARTICLE IV
THE NON-MANAGING MEMBERS



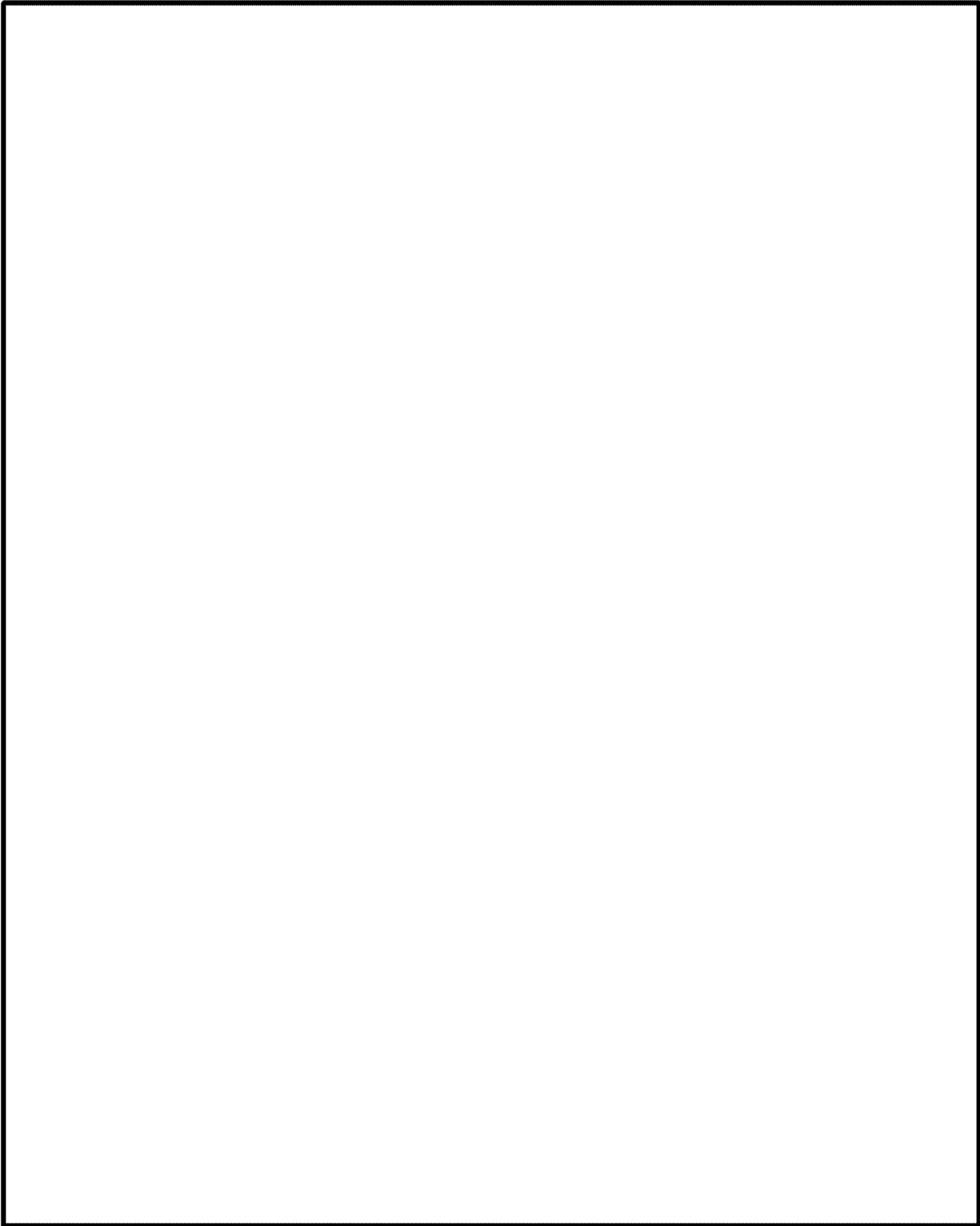












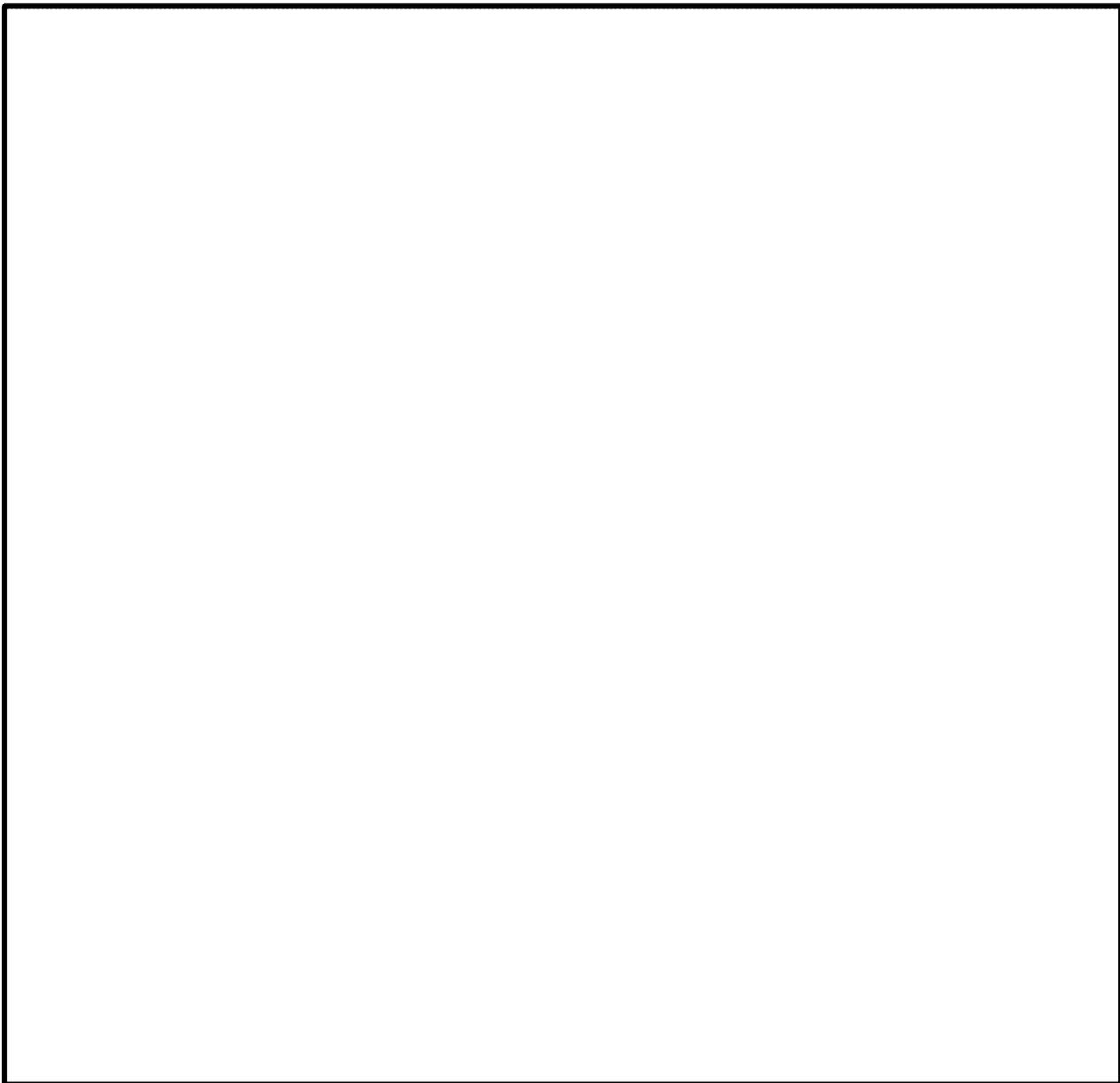
ARTICLE V
INVESTMENTS AND POLICY



ARTICLE VI
CAPITAL CONTRIBUTIONS AND ADMINISTRATIVE FEE

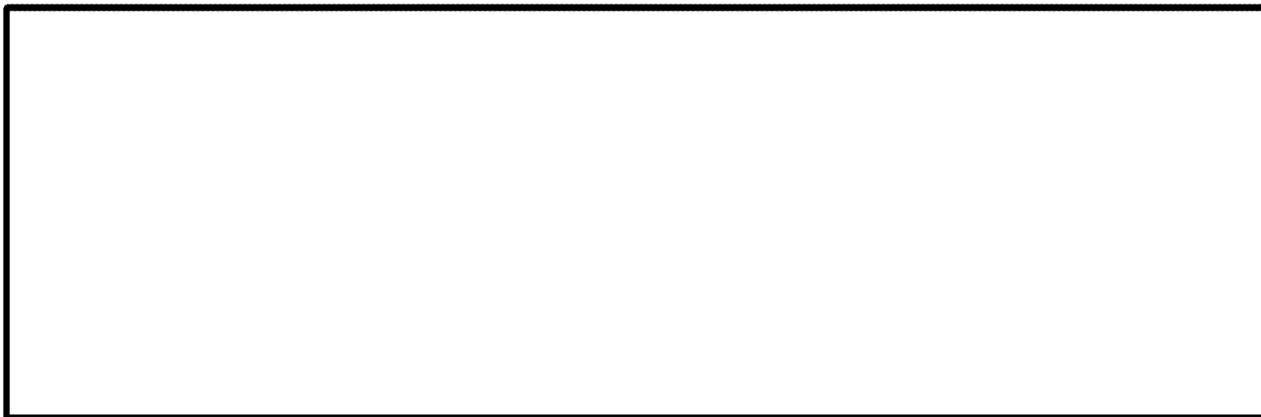


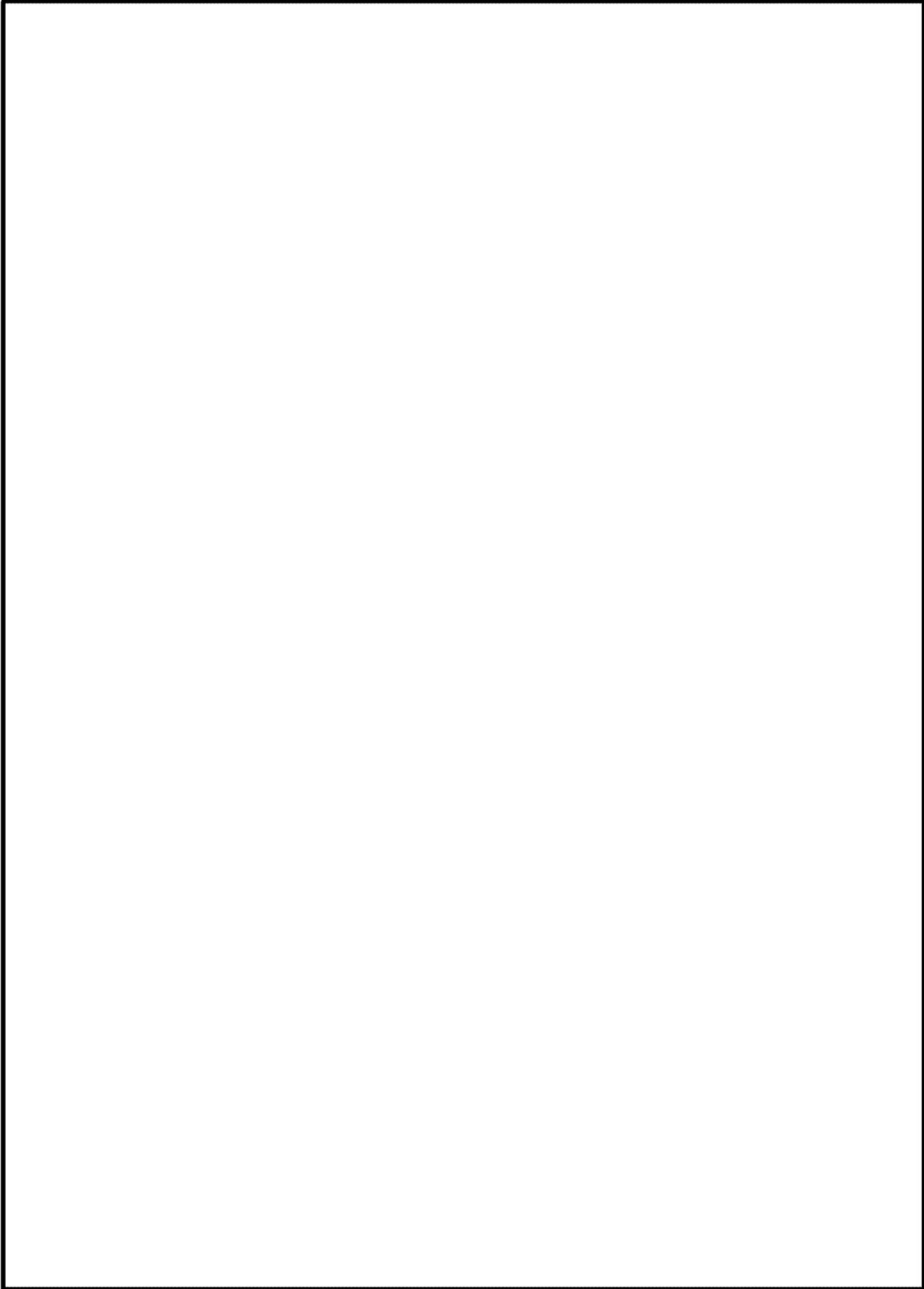


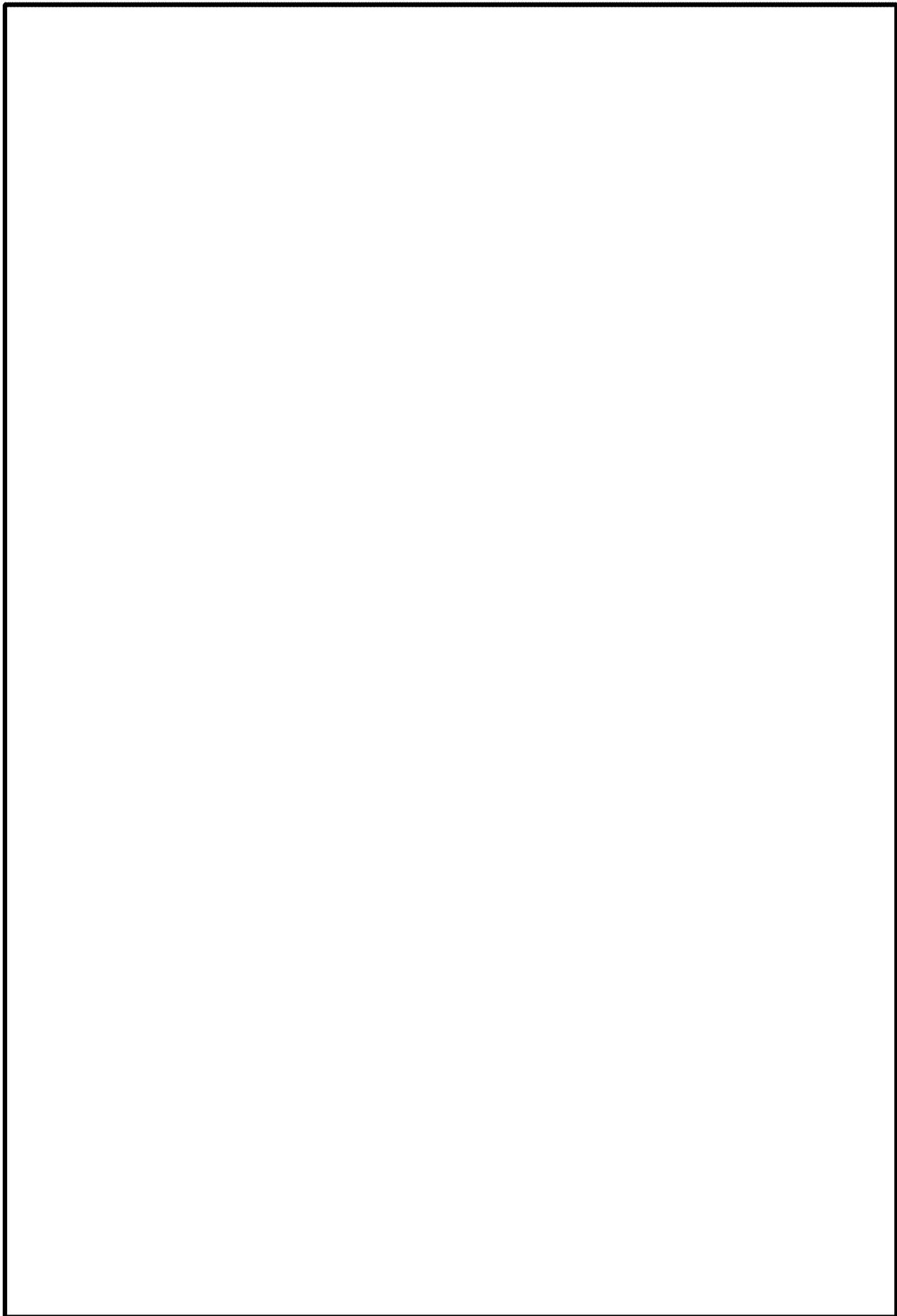


ARTICLE VII

CAPITAL ACCOUNTS; DISTRIBUTIONS; ALLOCATIONS; WITHHOLDING





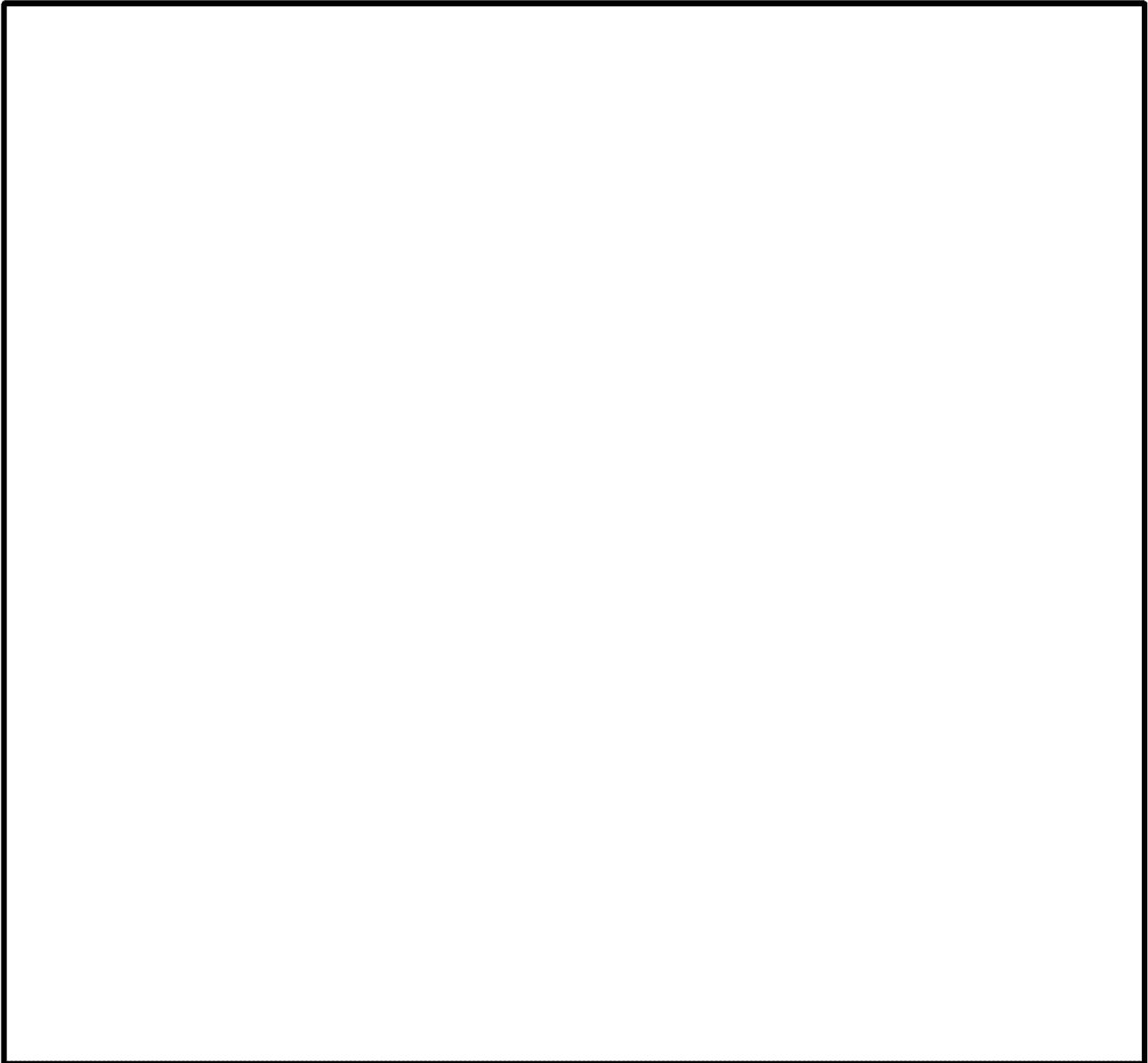






ARTICLE VIII

ADMINISTRATOR; SERVICE FEE

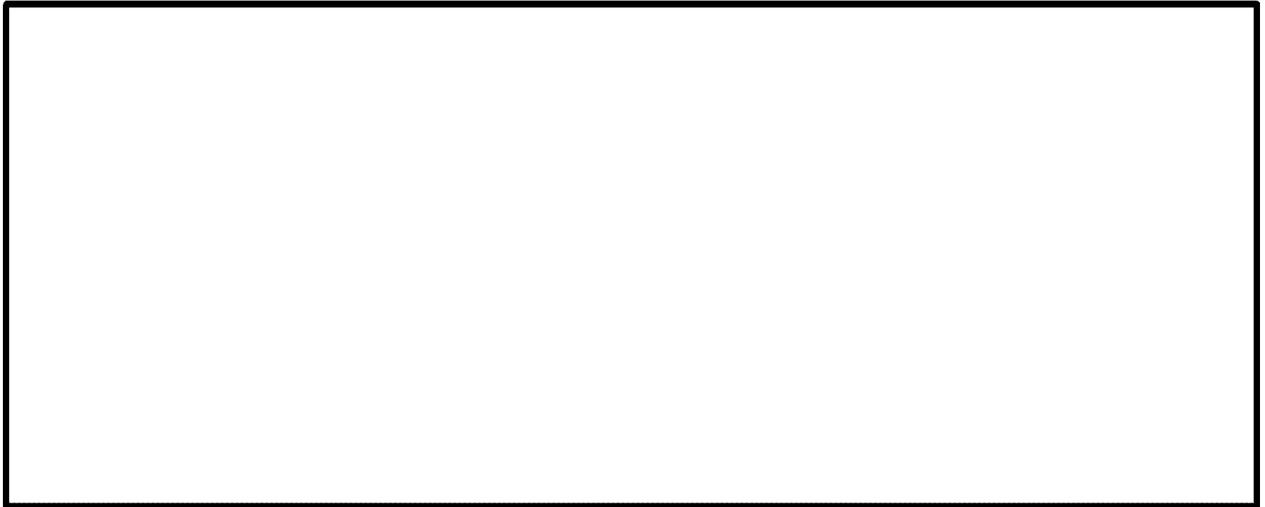


ARTICLE IX

BOOKS AND RECORDS; REPORTS TO MEMBERS; ETC.

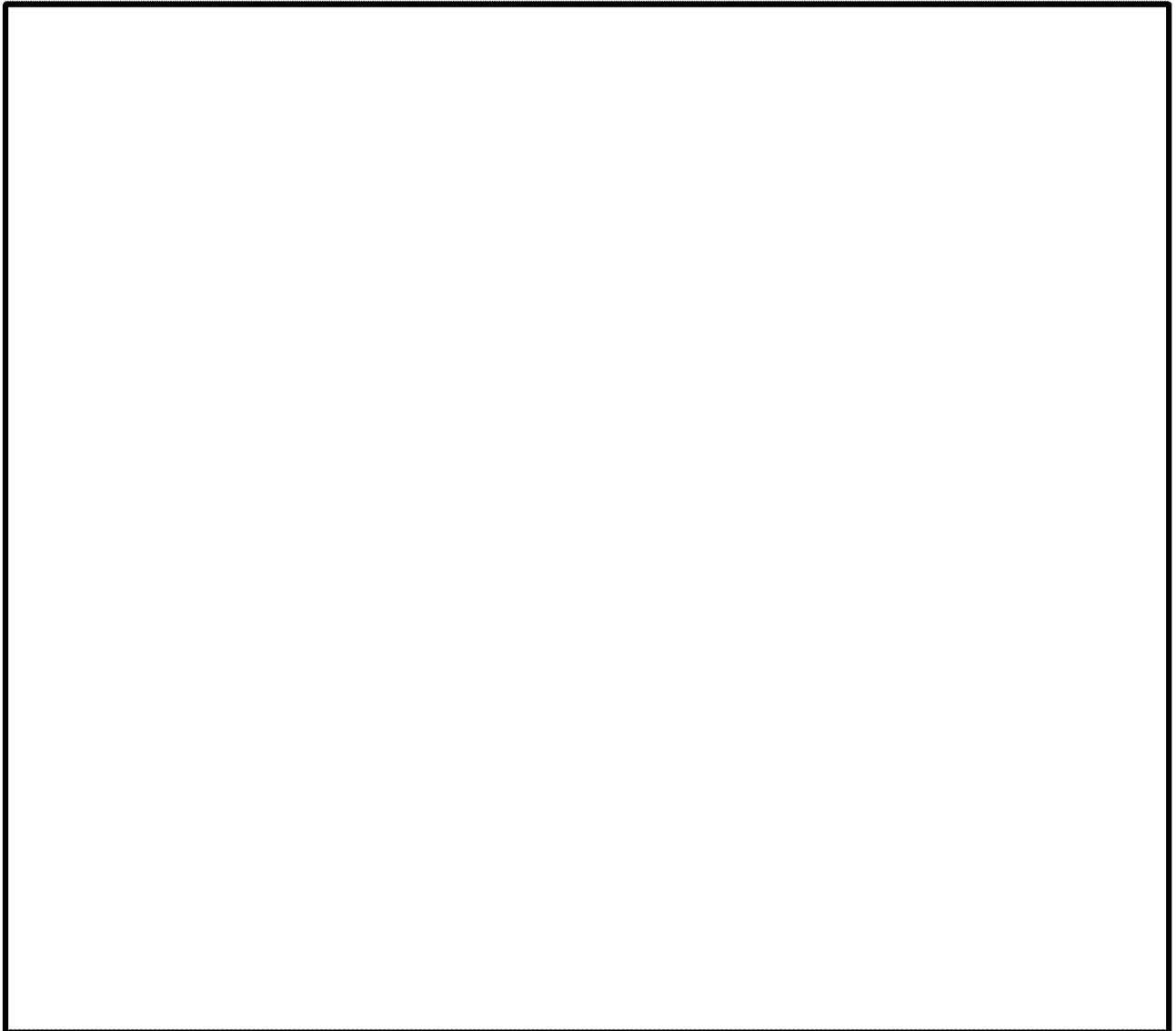


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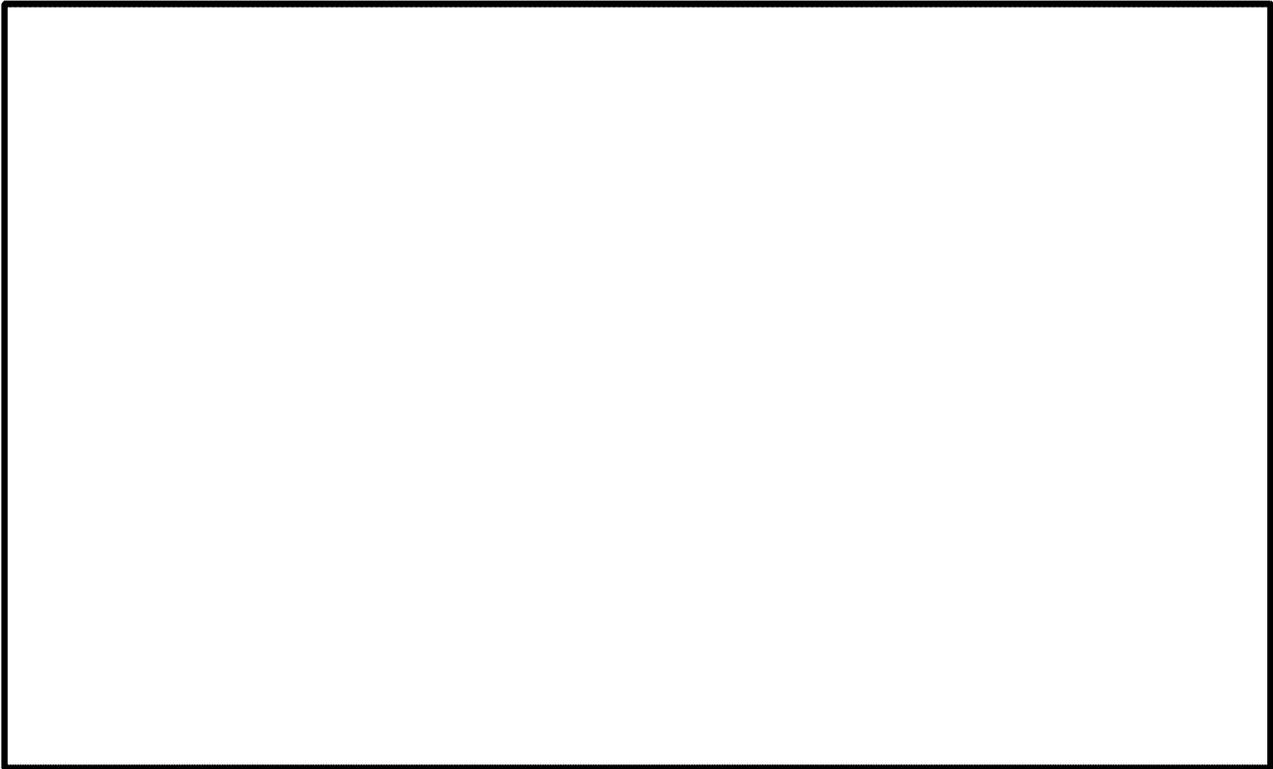
ARTICLE X

INDEMNIFICATION



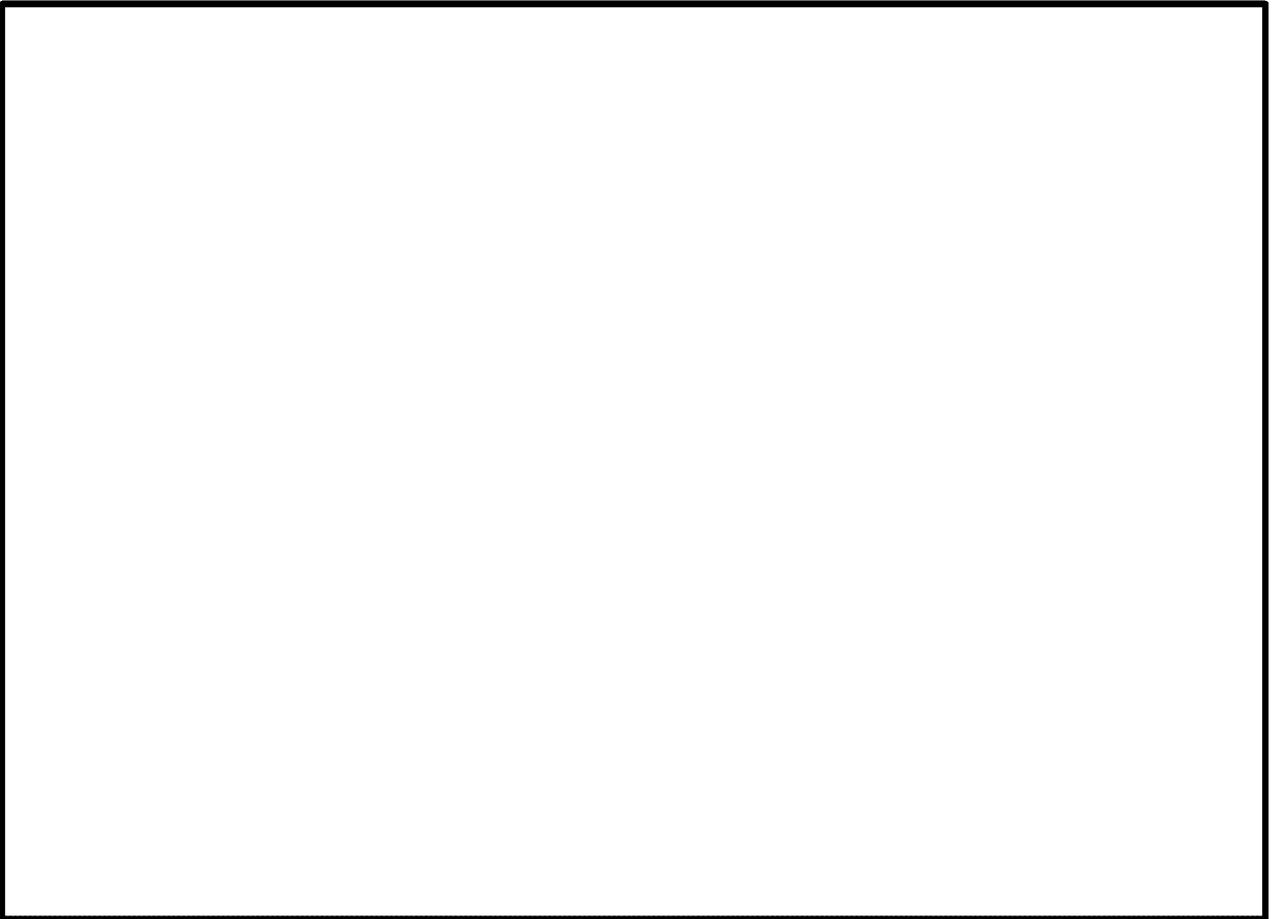
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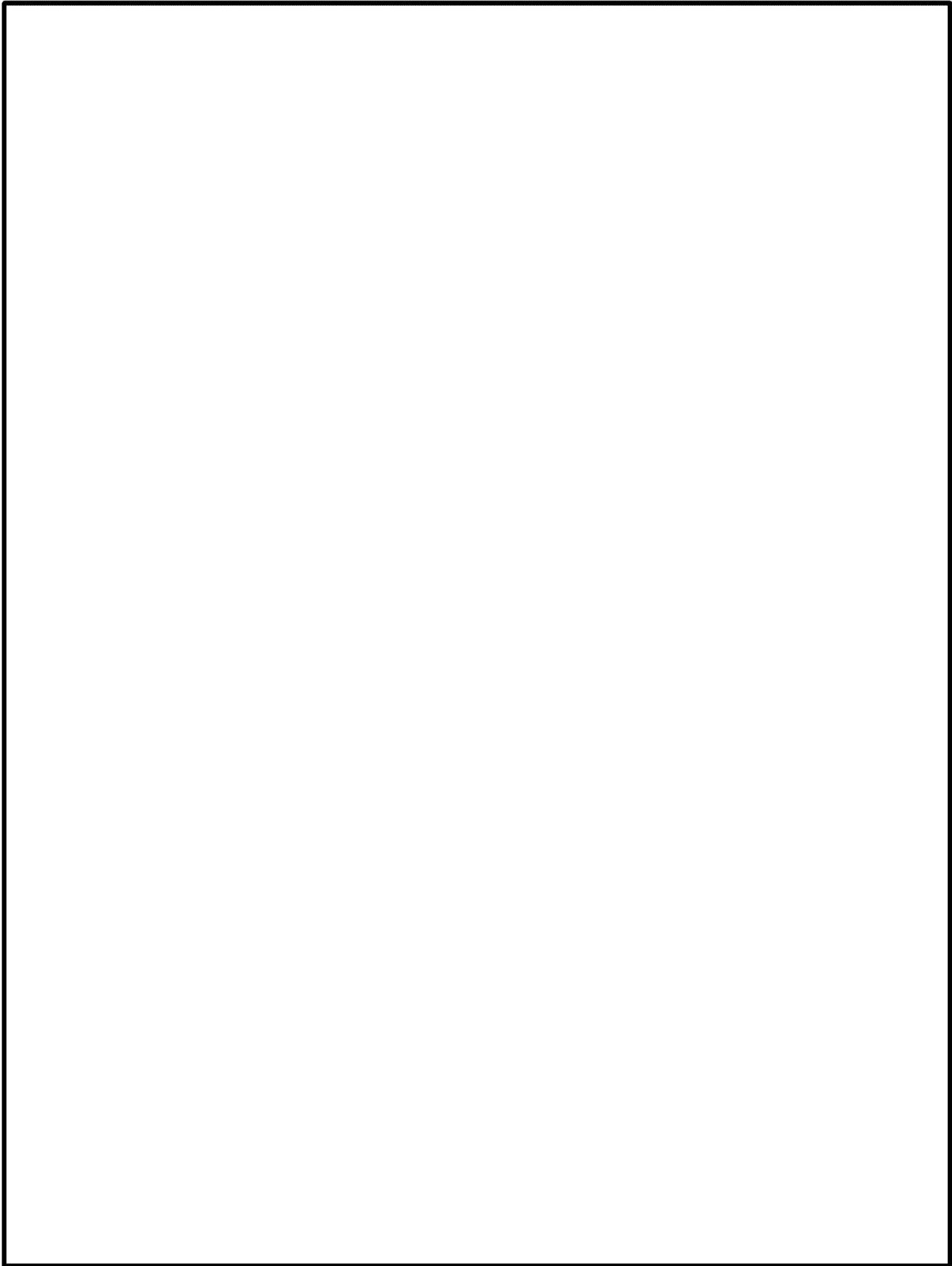


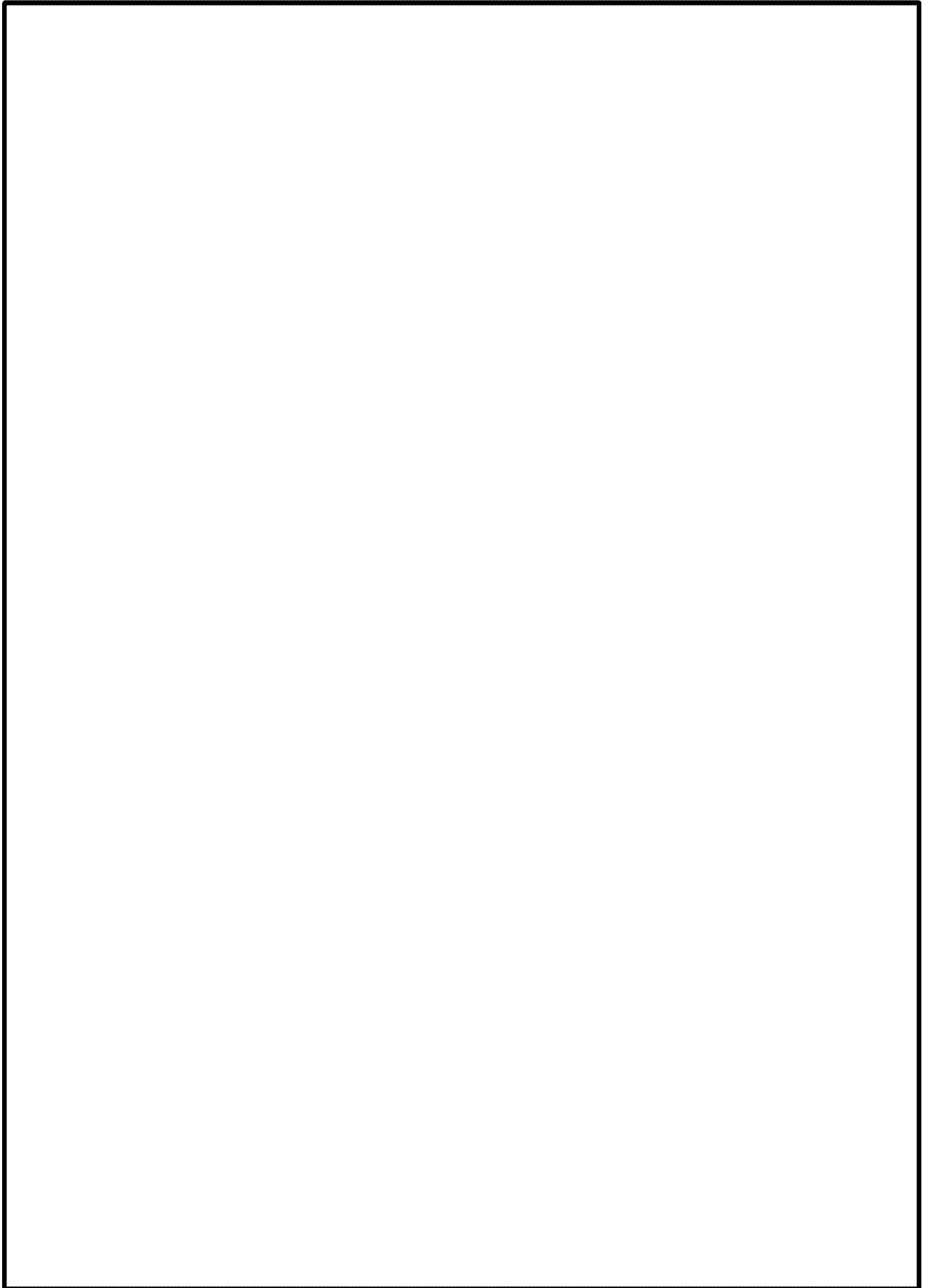


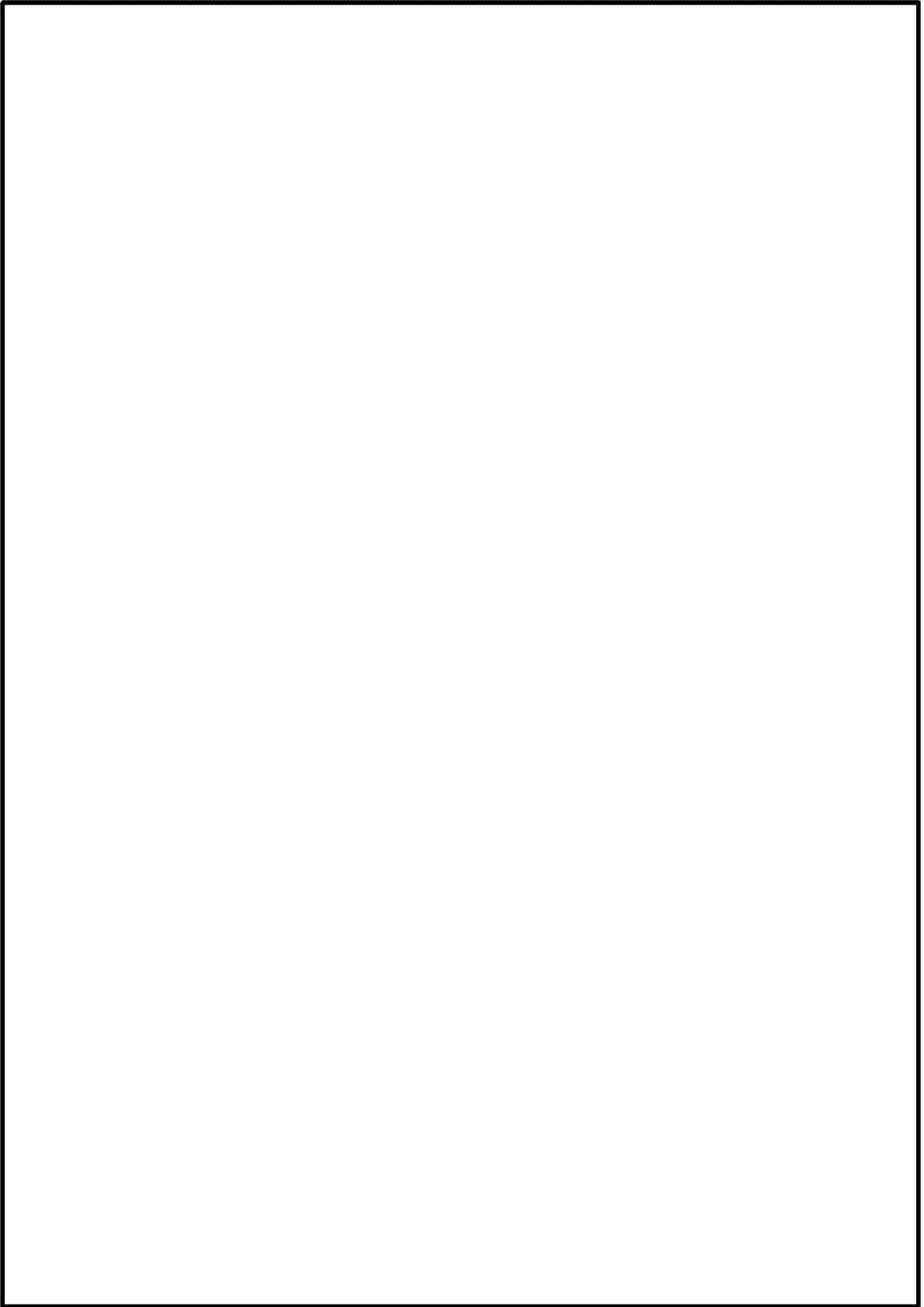
ARTICLE XI

TRANSFERS





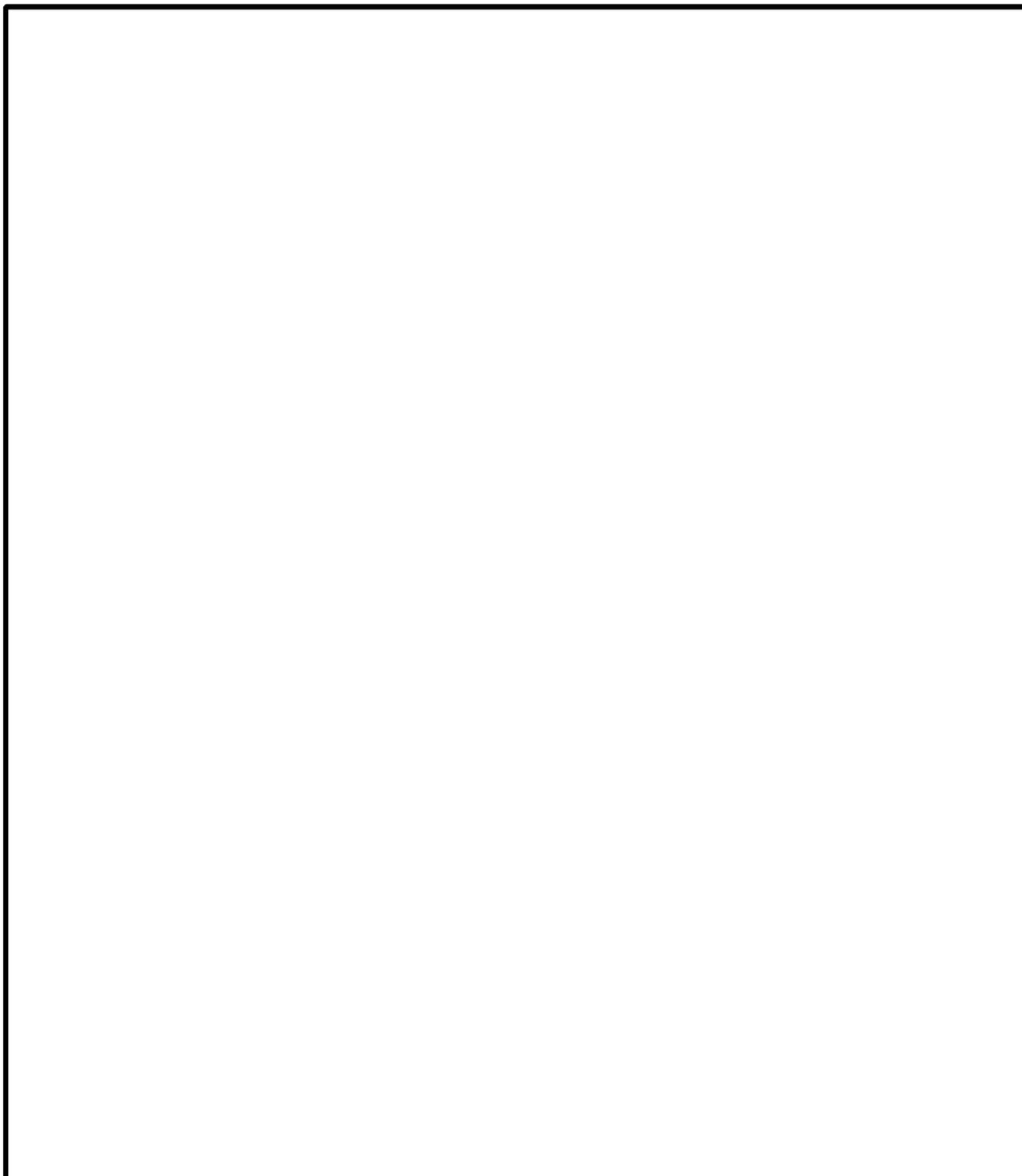




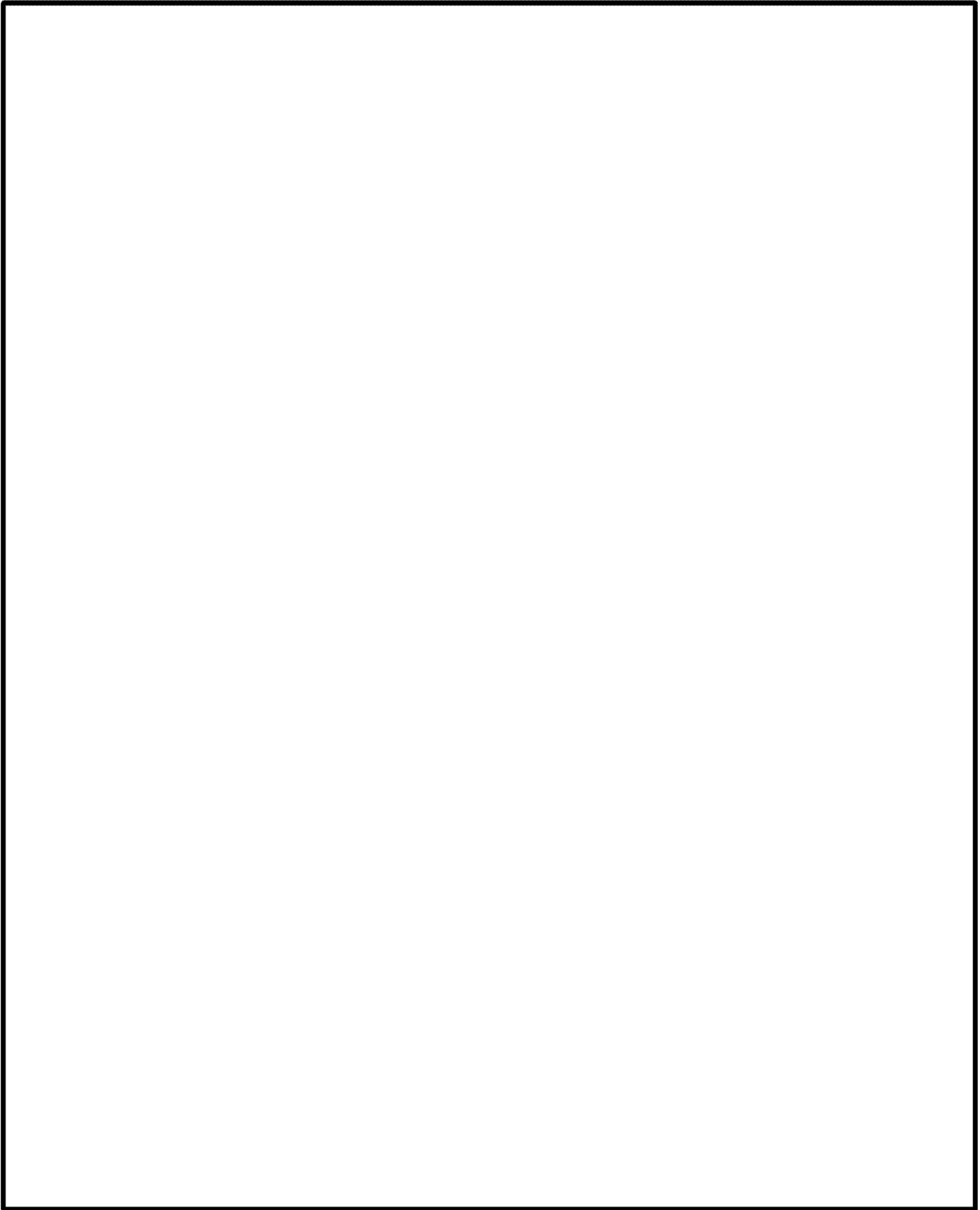


ARTICLE XII

DISSOLUTION AND WINDING UP OF THE FUND



(b)(4)

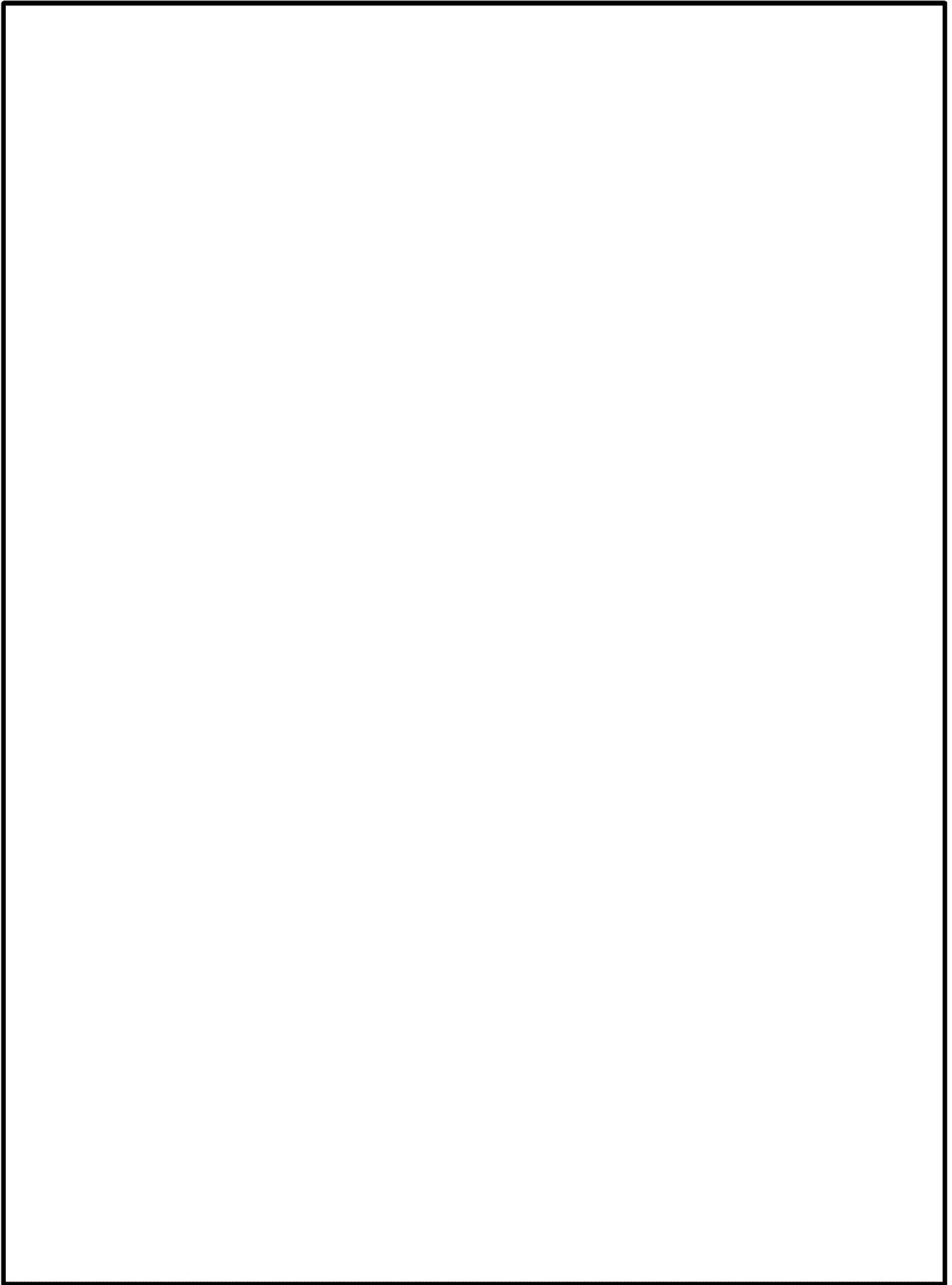


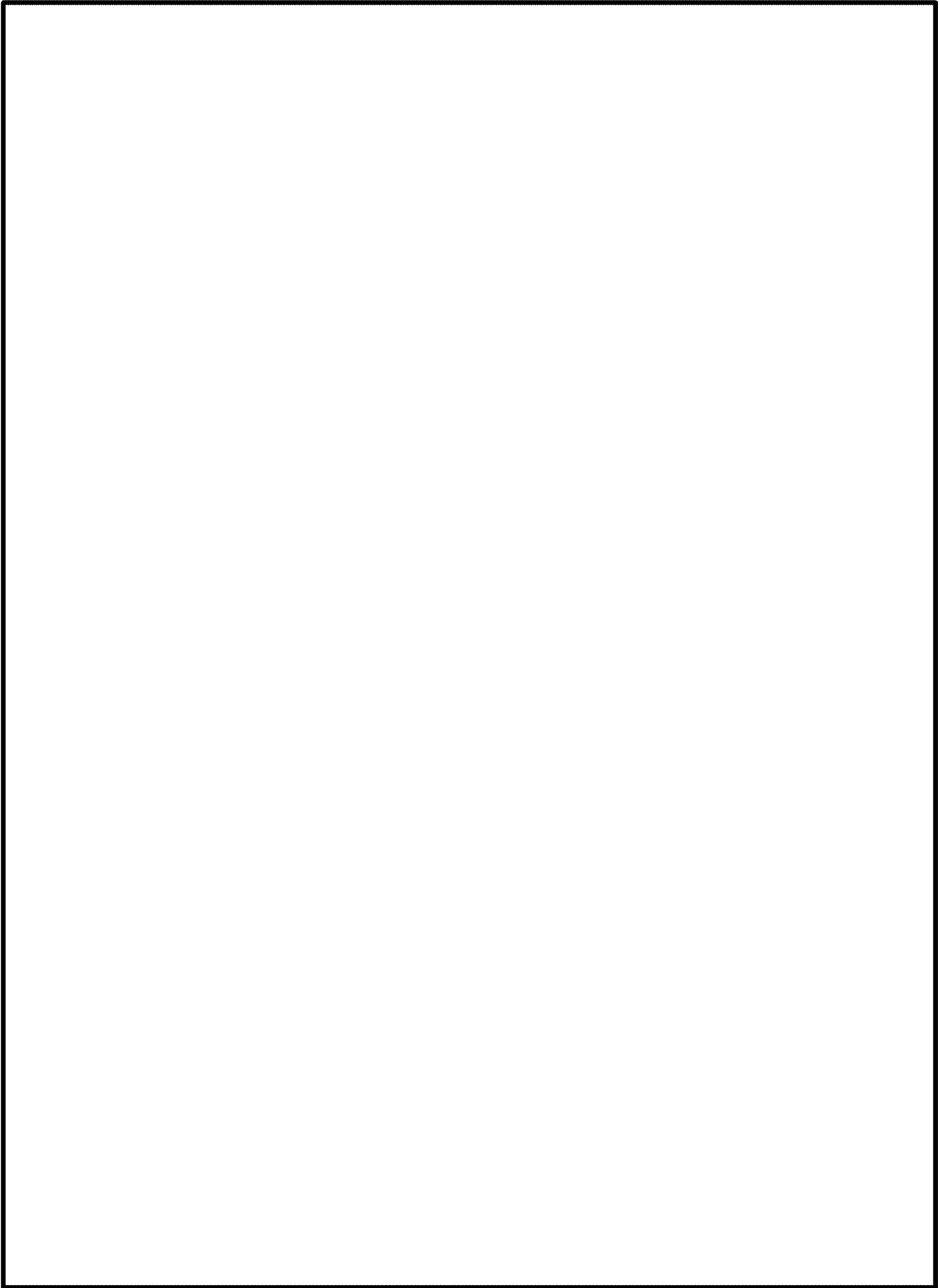
ARTICLE XIII

AMENDMENTS; POWER OF ATTORNEY



(b)(4)



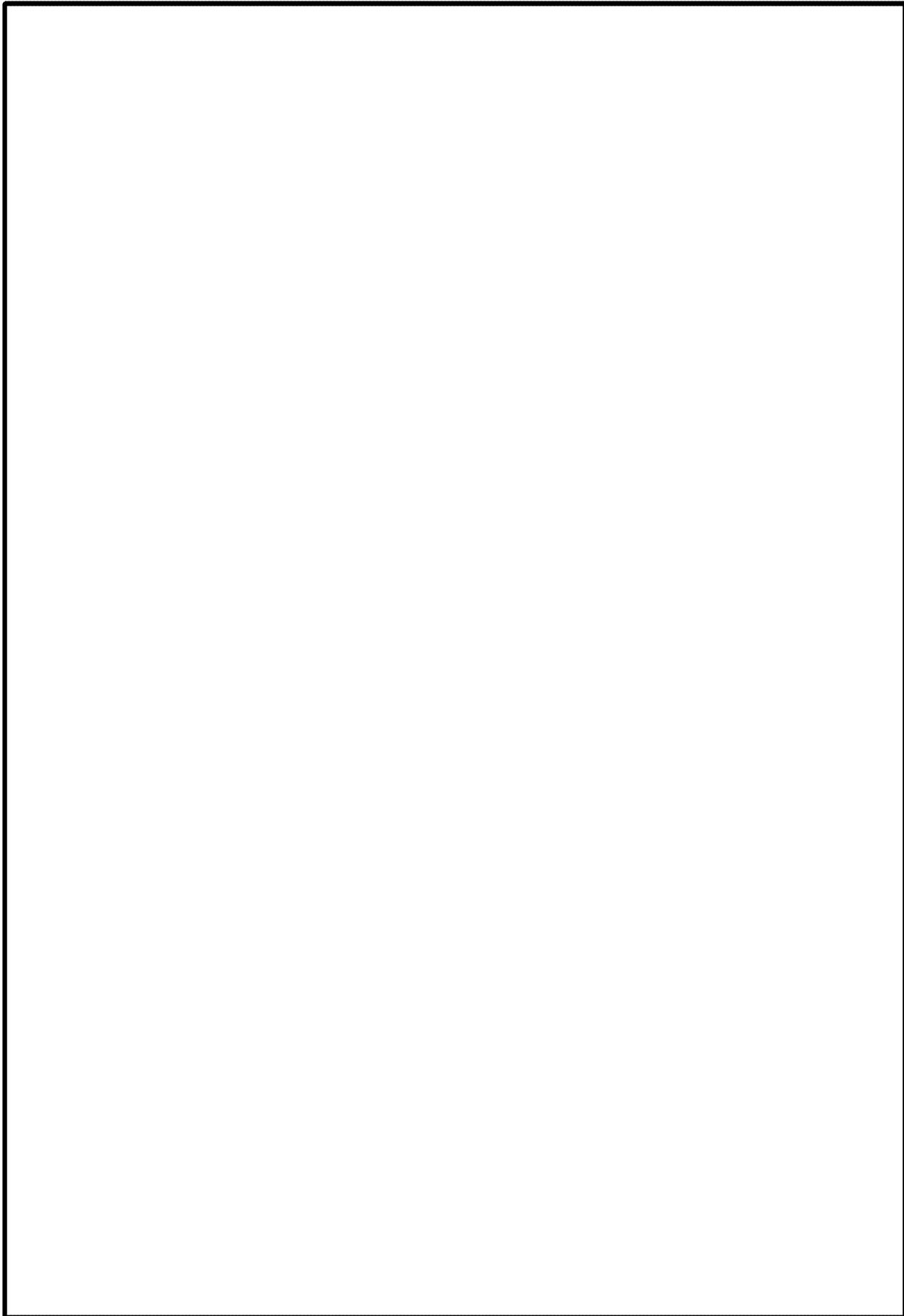


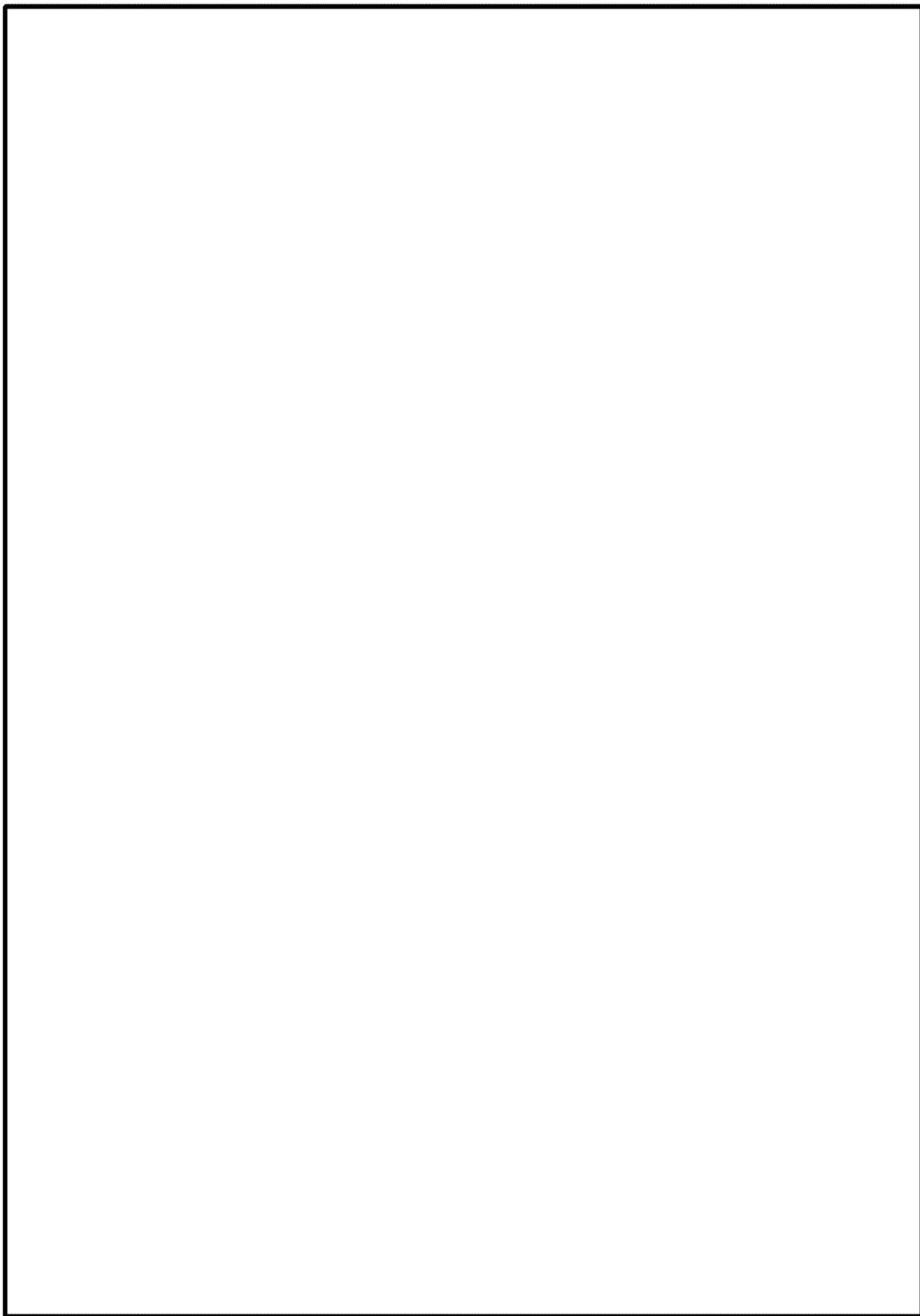
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ARTICLE XIV
MISCELLANEOUS









(b)(4)



* * * * *

IN WITNESS WHEREOF, this Limited Liability Company Operating Agreement has been executed by the Managing Member with effect from the date first above written and each other party hereto with effect from the date that such party is first admitted to the Fund as a Non-Managing Member.

(b)(4)

MANAGING MEMBER:

By: _____

Name:

Title: Authorized Person (b)(6)

EXHIBIT

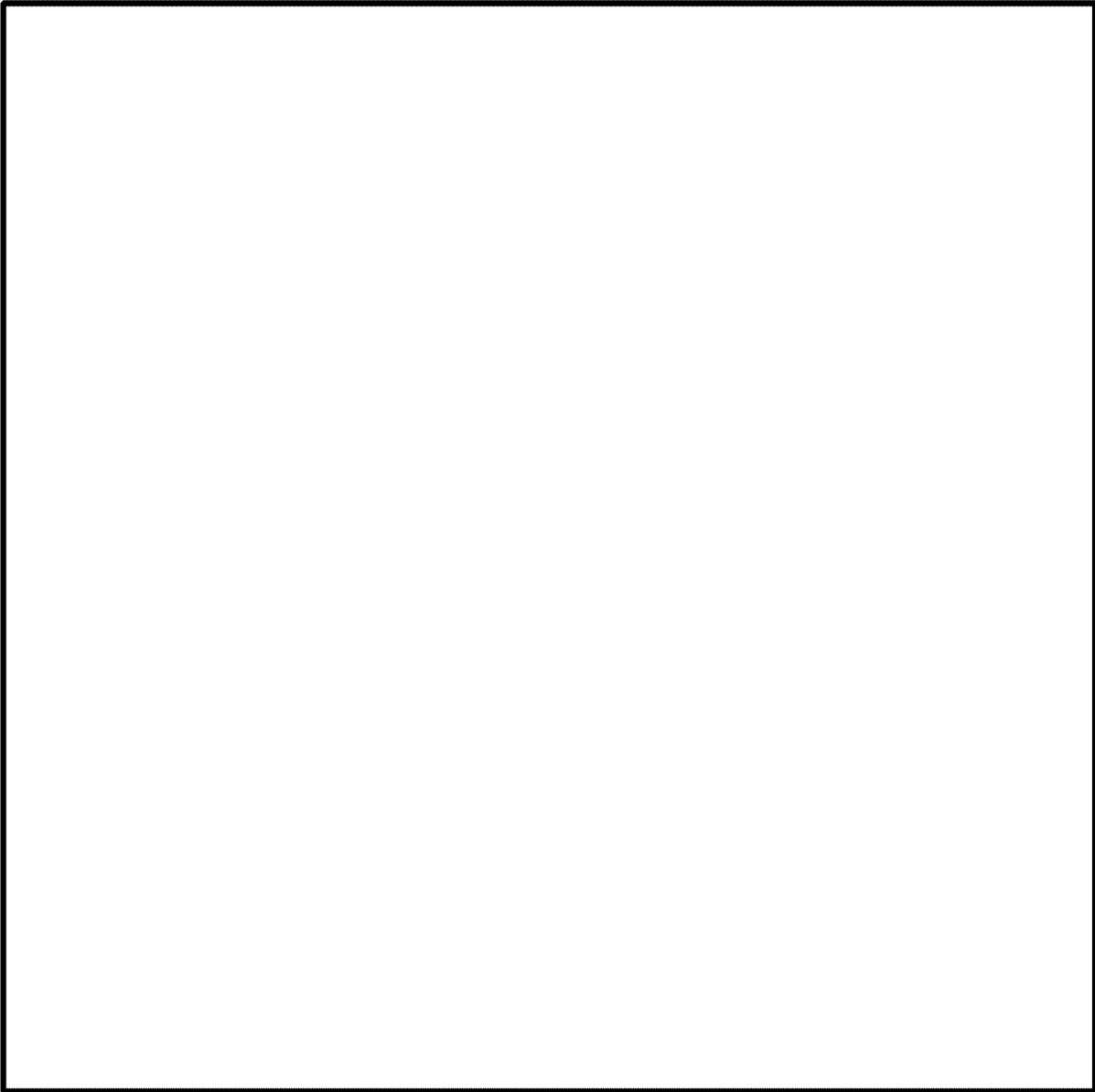
18

SUBSCRIPTION AND ADMINISTRATIVE FEE ESCROW AGREEMENT

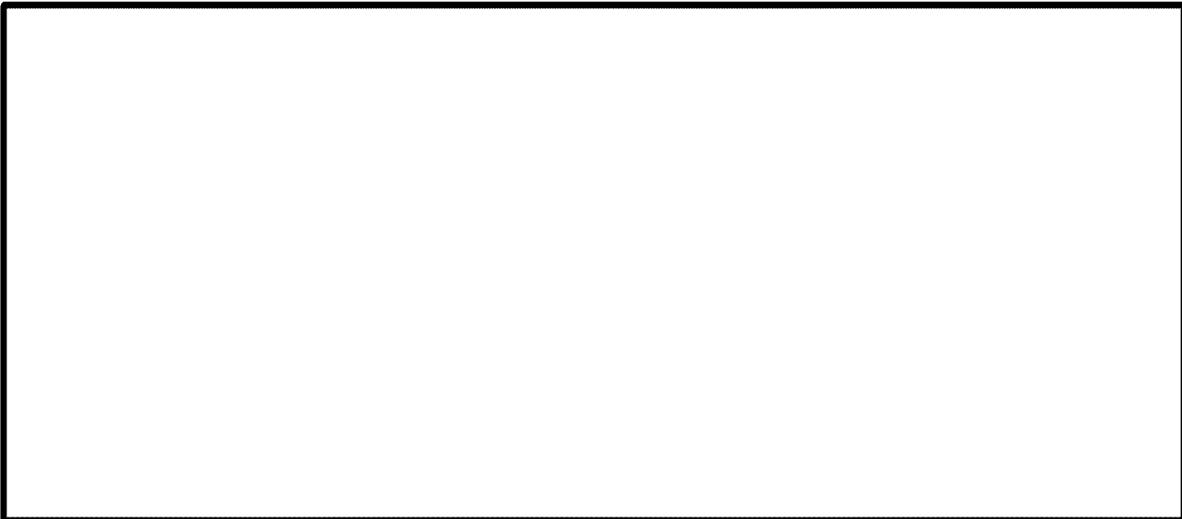
WITNESSETH:

1. Appointment of Escrow Agent

2. Deposits in Escrow

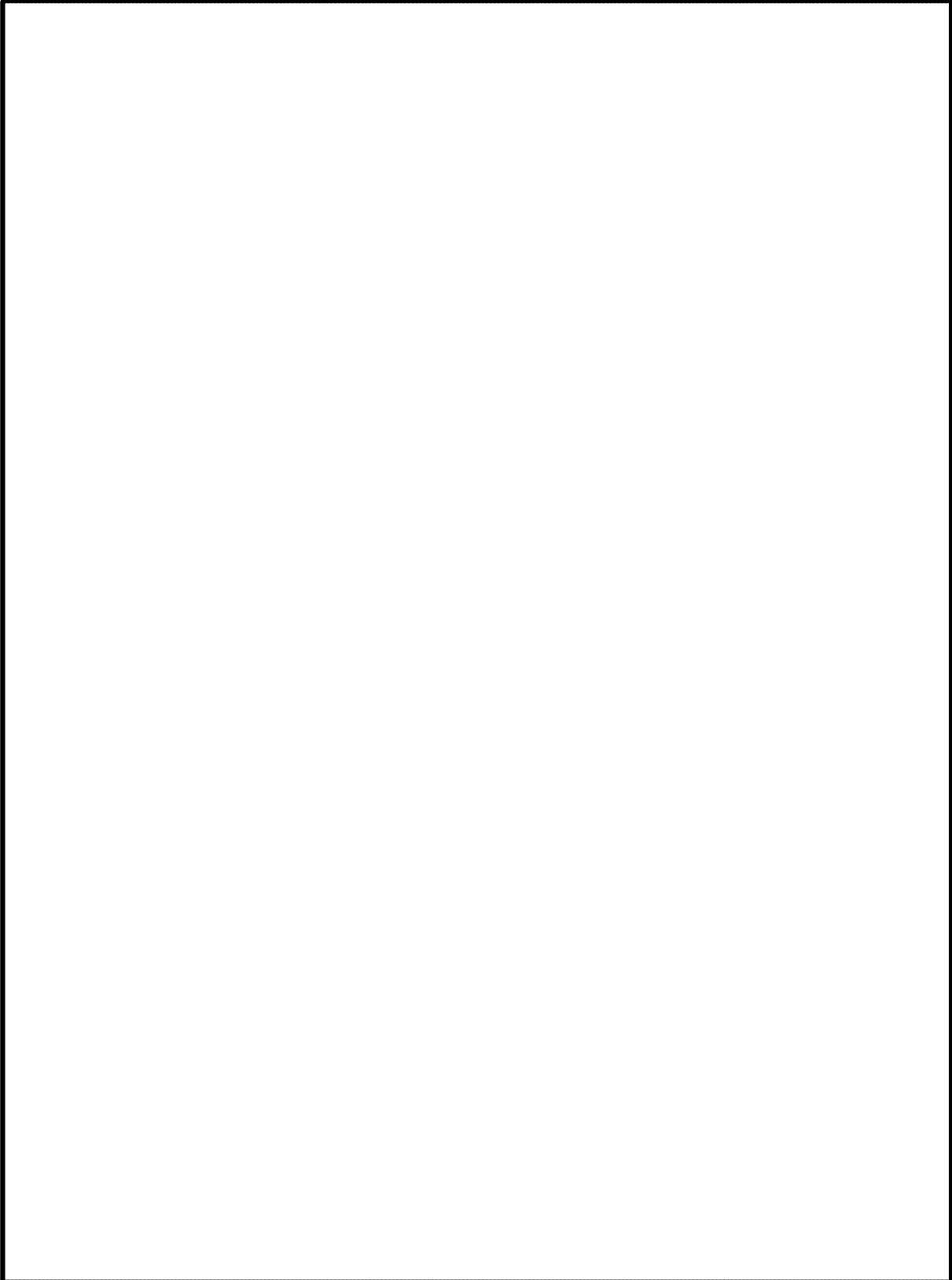


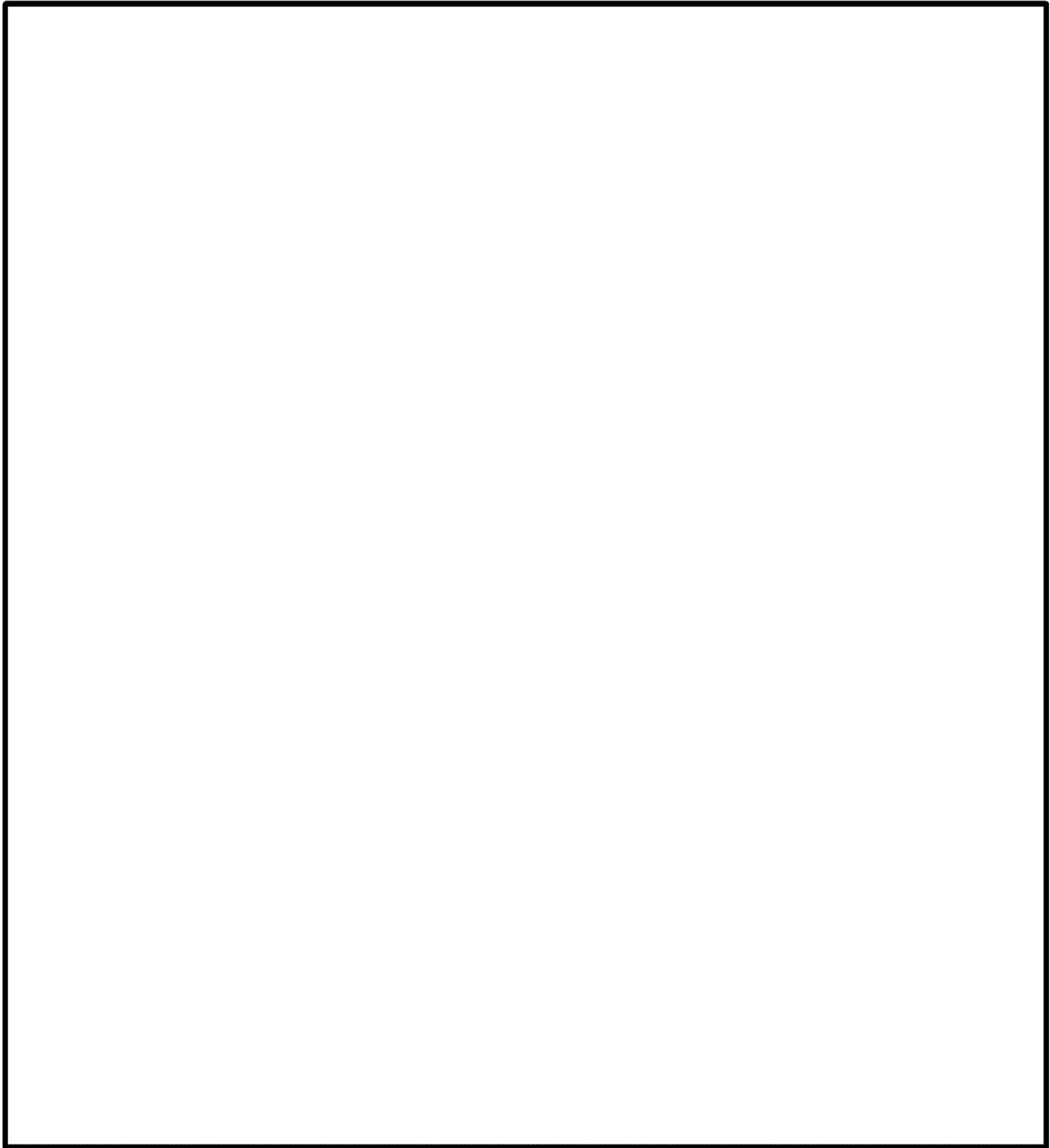
3. Rejection or Withdrawal of Subscription Agreement





4. Disbursements



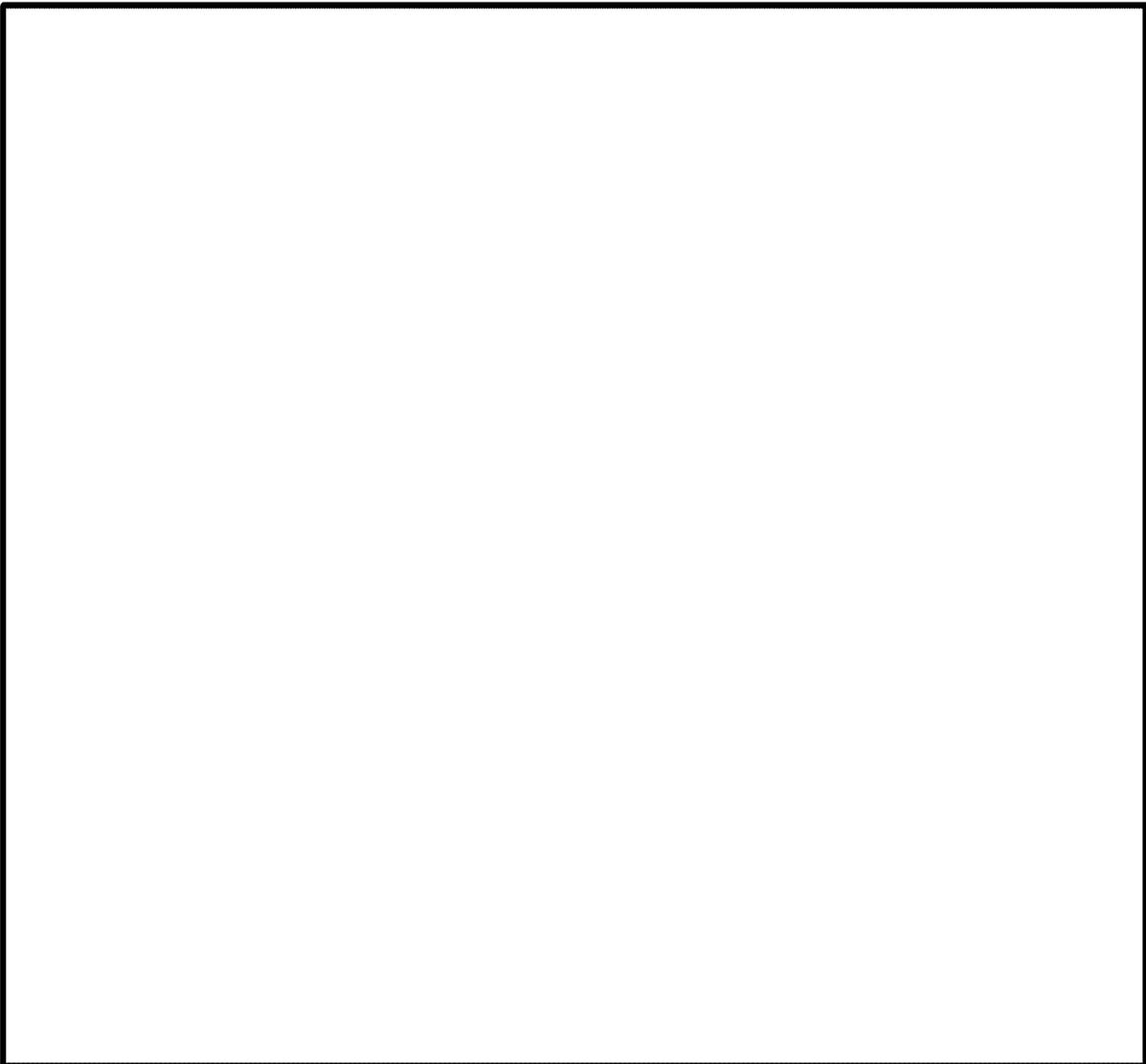


5. Regulatory Compliance





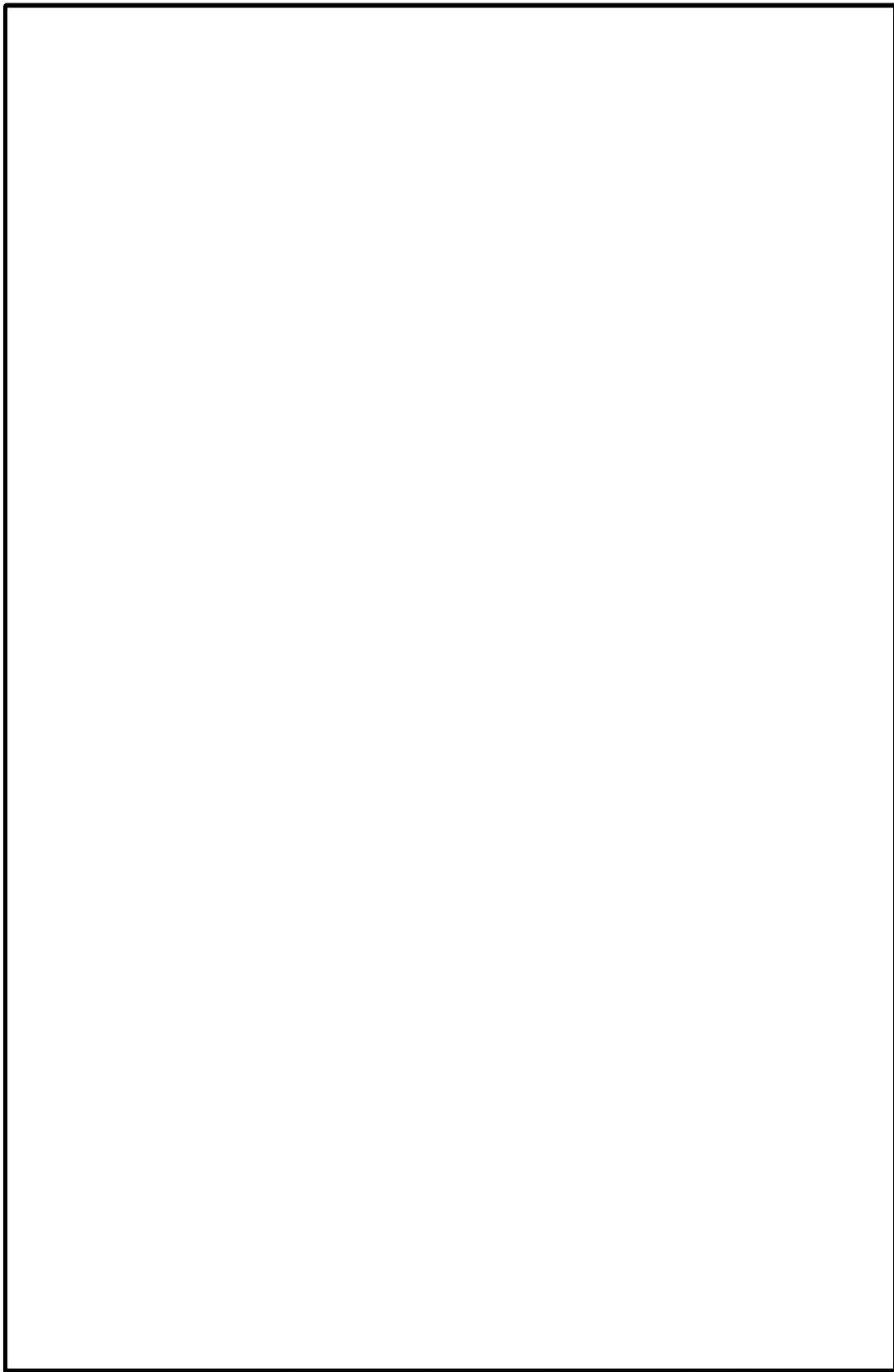
6. Escrow Administration



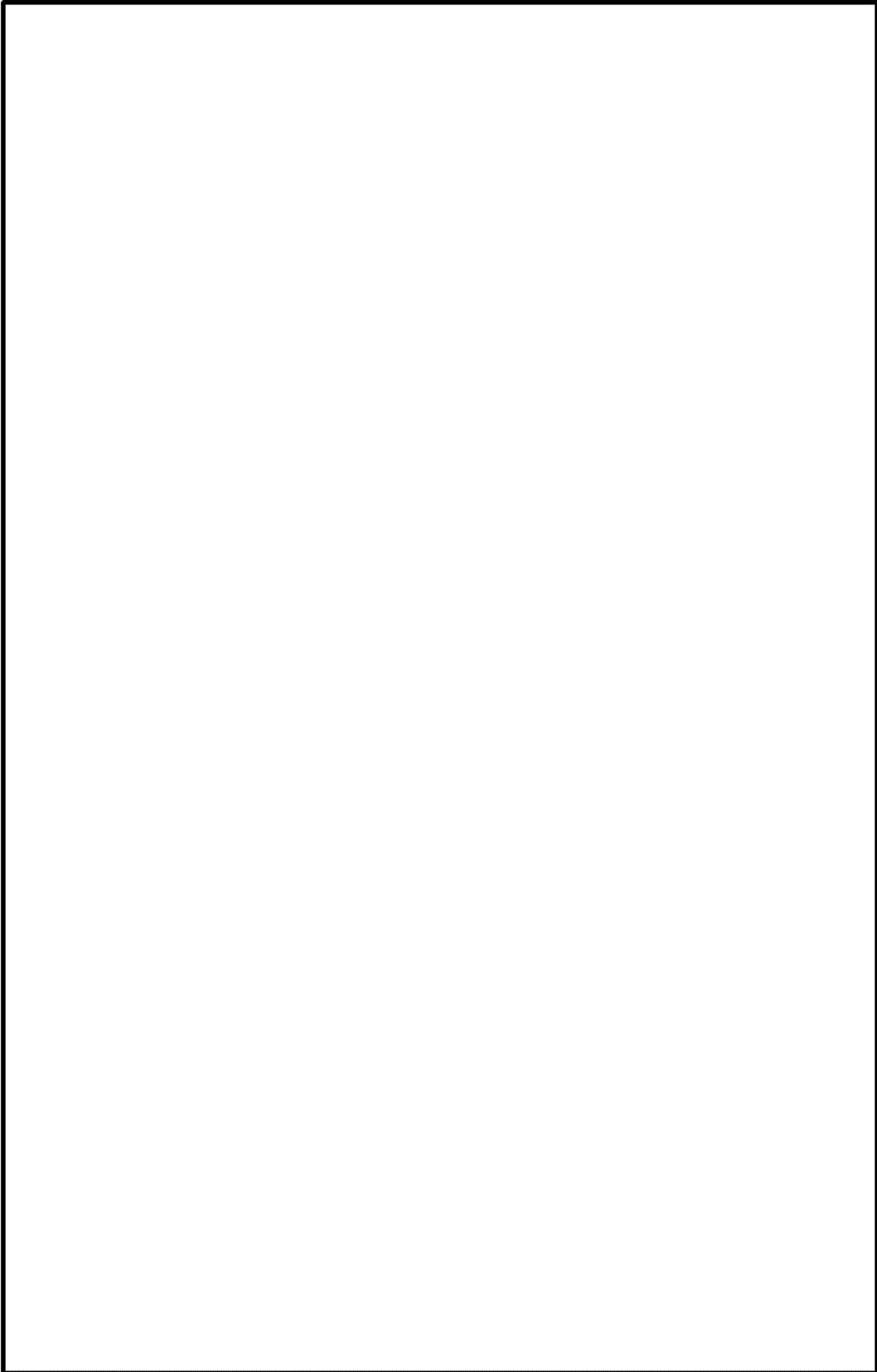


7. Duties of Escrow Agent; Indemnification

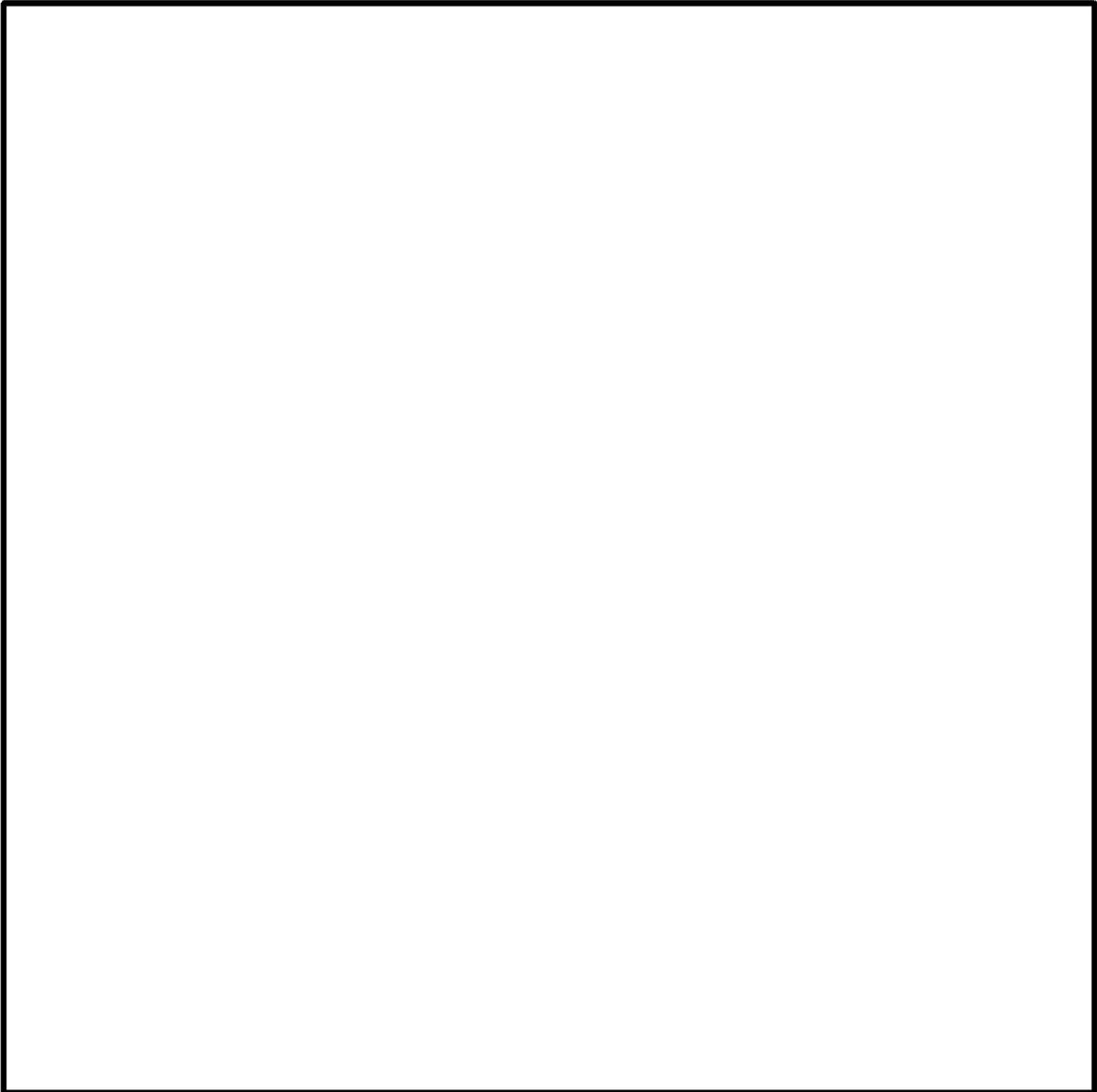




(b)(4)







8. Compensation of Escrow Agent



9. Notices





10. Successors and Assigns; Amendment.

11. Force Majeure

12. No Waiver

13. Construction; Venue; Jury Trials

14. Severability

[Redacted]

15. Captions

[Redacted]

16. Counterparts

[Redacted]

17. Term

[Redacted]

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IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first above written.

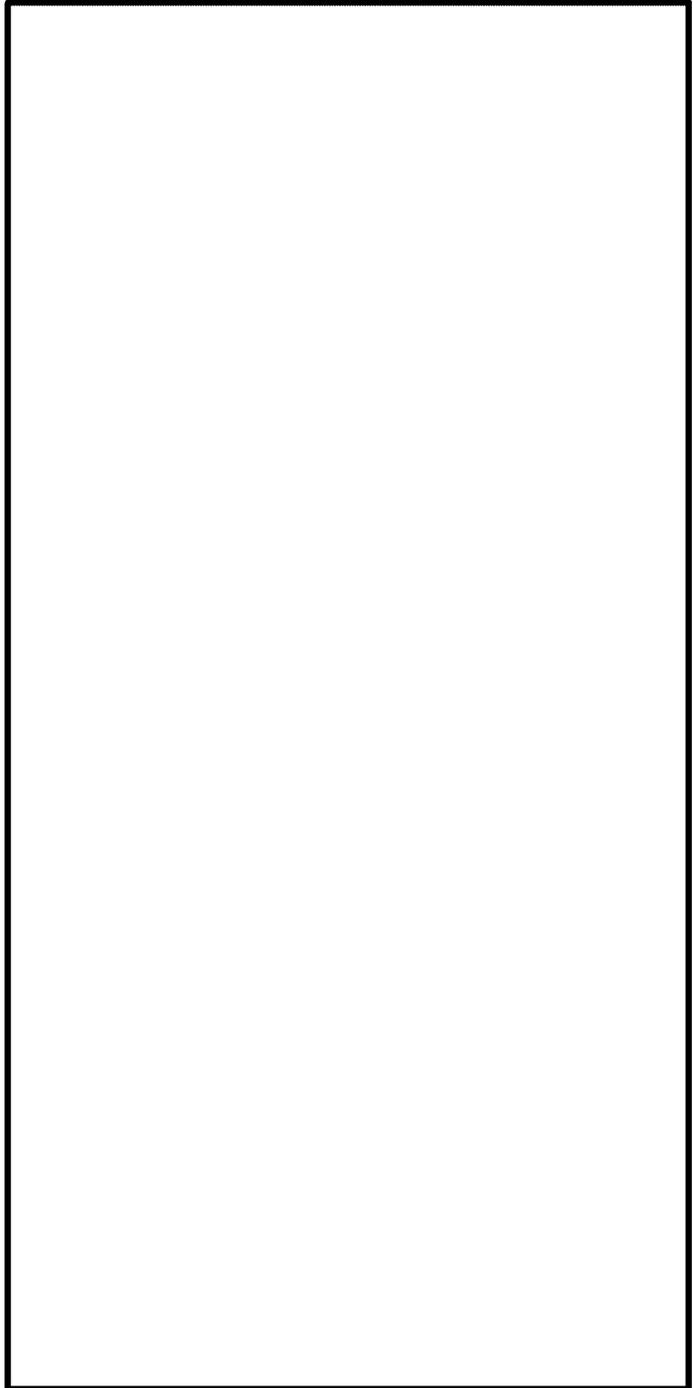


EXHIBIT A-1

Certificate of Incumbency
(List of Authorized Representatives) (b)(4)

Client Name [LLC]:

As an Authorized Officer of the above referenced entity, I hereby certify that each person listed below is an authorized signor for such entity, and that the title and signature appearing beside each name is true and correct.

<u>Name</u>	<u>Title</u>	<u>Signature</u>	<u>Contact Number</u>

IN WITNESS WHEREOF, this certificate has been executed by a duly authorized officer by:

By: _____ Date _____
Title: _____

EXHIBIT A-2

Certificate of Incumbency
(List of Authorized Representatives)

Client Name [Subscriber Rep]: _____

As an Authorized Officer of the above referenced entity, I hereby certify that each person listed below is an authorized signor for such entity, and that the title and signature appearing beside each name is true and correct.

<u>Name</u>	<u>Title</u>	<u>Signature</u>	<u>Contact Number</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

IN WITNESS WHEREOF, this certificate has been executed by a duly authorized officer by:

By: _____
Title: _____

Date _____

EXHIBIT A-3

Notices to Escrow Agent

Notices to Escrow Agent shall be emailed to all of the following individuals:



(b)(6)

EXHIBIT B
Schedule of Fees

No Fees.

EXHIBIT C

(b)(4)

**Form of Written Direction
[Project Name]**

[Date]

EXHIBIT

19

Do Not Write in This Block - For USCIS Use Only (Except G-28 Block Below)

Classification _____	Action Block	Fee Receipt
Priority Date _____		To be completed by Attorney or Representative, if any <input checked="" type="checkbox"/> G-28 is attached Attorney's State License No. _____
Remarks:		

START HERE - Type or print in black ink.

Part 1. Information About You

Family Name Doe	Given Name John	Middle Name Investor
Address - In Care of Name, if applicable c/o Yankee Stadium		
Street Number and Name 1 East 161 st street		Apt. Number
City Bronx	State or Province New York	Country USA
		Zip/Postal Code 10451
Date of Birth (mm/dd/yyyy) 1/1/1990	Country of Birth United Kingdom	Social Security Number (if any)
		A-Number (if any)

If you are in the United States, provide the following information:

Date of Arrival (mm/dd/yyyy) 11/4/2013	I-94 Number	Passport Number
Travel Document Number	Expiration Date for Passport or Travel Document	Country of Issuance for Passport or Travel Document
Current Nonimmigrant Status F-1	Date Current Status Expires (mm/dd/yyyy) 11/4/2015	Daytime Telephone Number (with Area Code) 718-555-1212

Part 2. Application Type (Check one)

- a. This petition is based on an investment in a commercial enterprise in a targeted employment area for which the required amount of capital invested has been adjusted downward.
- b. This petition is based on an investment in a commercial enterprise in an area for which the required amount of capital invested has been adjusted upward.
- c. This petition is based on an investment in a commercial enterprise that is not in either a targeted area or in an upward adjustment area.

Part 3. Information About Your Investment

Name of commercial enterprise in which funds are invested (Required Field - Do Not Leave Blank)

Street Address

_____ (b)(4)

Phone Number with Area Code

Business organized as (corporation, partnership, etc.)

Limited Liability Company

RECEIVED: _____ RESUBMITTED: _____ RELOCATED: SENT _____ REC'D _____



Part 3. Information About Your Investment (Continued)

Kind of business (e.g. furniture manufacturer)	<input type="text"/>	Date established (mm/dd/yyyy)	<input type="text" value="09/15/2015"/>	(b)(3) IRS Tax #	<input type="text"/>
Date of your initial investment (mm/dd/yyyy)	<input type="text"/>	Amount of your initial investment	\$ <input type="text" value="500,000"/>		
Your total capital investment in the enterprise to date	\$ <input type="text" value="500,000"/>	Percentage of the enterprise you own	<input type="text" value="See Attached"/>		

If you are not the sole investor in the new commercial enterprise, list on separate paper the names of all other parties (natural and non-natural) who hold a percentage share of ownership of the new enterprise and indicate whether any of these parties is seeking classification as an alien entrepreneur. Include the name, percentage of ownership, and whether or not the person is seeking classification under section 203(b)(5). **NOTE:** A "natural" party would be an individual person, and a "non-natural" party would be an entity such as a corporation, consortium, investment group, partnership, etc.

If you indicated in **Part 2** that the enterprise is in a targeted employment area or in an upward adjustment area, name the county and State:

County State

Part 4. Additional Information About the Enterprise

Type of Enterprise (check one):

- New commercial enterprise resulting from the creation of a new business.
- New commercial enterprise resulting from the purchase of an existing business.
- New commercial enterprise resulting from a capital investment in an existing business.

Composition of the Petitioner's Investment:

Total amount in U.S. bank account	\$	<input type="text"/>
Total value of all assets purchased for use in the enterprise.....	\$	<input type="text"/>
Total value of all property transferred from abroad to the new enterprise.....	\$	<input type="text"/>
Total of all debt financing.....	\$	<input type="text"/>
Total stock purchases.....	\$	<input type="text"/>
Other (explain on separate paper).....	\$	<input type="text" value="500,000 purchase of interest"/>
Total	\$	<input type="text" value="500,000"/>

Income:

When you made the investment.....	Gross	\$	<input type="text" value="0"/>	Net	\$	<input type="text" value="0"/>
Now.....	Gross	\$	<input type="text" value="0"/>	Net	\$	<input type="text" value="0"/>

Net worth:

When you made investment.....	Gross	\$	<input type="text" value="See attached"/>	Now	\$	<input type="text" value="See attached"/>
-------------------------------	-------	----	---	-----	----	---



Part 5. Employment Creation Information

Number of full-time employees in the enterprise in U.S. (excluding you, your spouse, sons, and daughters)

When you made your initial investment? Now Difference

How many of these new jobs were created by your investment? How many additional new jobs will be created by your additional investment?

What is your position, office, or title with the new commercial enterprise?

Briefly describe your duties, activities, and responsibilities.

What is your salary? \$ What is the cost of your benefits? \$

Part 6. Processing Information

Check One:

The person named in Part 1 is now in the United States, and an application to adjust status to permanent resident will be filed if this petition is approved.

If the petition is approved and the person named in Part 1 wishes to apply for an immigrant visa abroad, complete the following for that person:

Country of nationality:

Country of current residence or, if now in the United States, last permanent residence abroad:

If you provided a United States address in Part 1, print the person's foreign address:

If the person's native alphabet is other than Roman letters, write the foreign address in the native alphabet:

Are you in deportation or removal proceedings? Yes (Explain on separate paper) No

Have you ever worked in the United States without permission? Yes (Explain on separate paper) No

Part 7. Signature *Read the information on penalties in the instructions before completing this section.*

I certify, under penalty of perjury under the laws of the United States of America, that this petition and the evidence submitted with it is all true and correct. I authorize the release of any information from my records that U.S. Citizenship and Immigration Services needs to determine eligibility for the benefit I am seeking.

Signature Date

Mobile Phone Number E-Mail Address

NOTE: *If you do not completely fill out this form or fail to submit the required documents listed in the instructions, you may not be found eligible for the immigration benefit you are seeking and this petition may be denied.*

Part 8. Signature of Person Preparing Form, If Other Than Above (Sign below)

I declare that I prepared this application at the request of the above person, and it is based on all information of which I have knowledge.

Signature Print Your Name Date

Firm Name Daytime phone # with area code

Address



09-13 601
1-1367/260
733

Date 9/29/15

Pay to the Order of Department of Homeland Security \$ 6,230.⁰⁰
Six thousand two hundred thirty and 00/100 Dollars

TD Bank
America's Most Convenient Bank®

For _____

Harland Clarke TD Bank, N.A.

(b)(4)

(b)(6)



Notice of Entry of Appearance as Attorney or Accredited Representative

Department of Homeland Security

COA UPDATED RCW 152-745-3295 DHS

Form G-28

OMB No. 1615-0105 Expires 03/31/2018

Part 1. Information About Attorney or Accredited Representative

1. USCIS ELIS Account Number (if any)

RCU1527453295

Name and Address of Attorney or Accredited Representative

2.a. Family Name (Last Name) Carroll
2.b. Given Name (First Name) Edward
2.c. Middle Name Jerome
3.a. Street Number and Name 33 West Shore Road
3.b. Apt. Ste. Flr.
3.c. City or Town Grand Isle
3.d. State VT 3.e. ZIP Code 05458
3.f. Province
3.g. Postal Code
3.h. Country USA
4. Daytime Telephone Number 802-862-2855
5. Fax Number 802-865-9727
6. E-Mail Address (if any) ecarroll@cslaw.com
7. Mobile Telephone Number (if any)

Part 2. Notice of Appearance as Attorney or Accredited Representative

This appearance relates to immigration matters before (Select only one box):

1.a. [X] USCIS
1.b. List the form numbers I-924
2.a. [] ICE
2.b. List the specific matter in which appearance is entered
3.a. [] CBP
3.b. List the specific matter in which appearance is entered

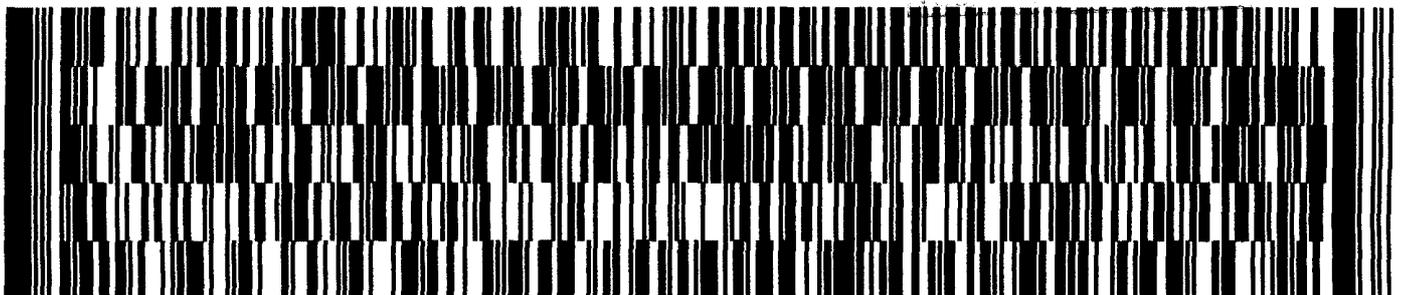
I enter my appearance as attorney or accredited representative at the request of:

4. Select only one box:
[X] Applicant [] Petitioner [] Requestor
[] Respondent (ICE, CBP)

Information About Applicant, Petitioner, Requestor, or Respondent

5.a. Family Name (Last Name) Chiu
5.b. Given Name (First Name) Allen
5.c. Middle Name Pao-Kang
6. Name of Company or Organization (if applicable) New York Federal Regional Center

5143



Part 2. Notice of Appearance as Attorney or Accredited Representative (continued)

Information About Applicant, Petitioner, Requestor, or Respondent (continued)

- 7. USCIS ELIS Account Number (if any)
▶

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
- 8. Alien Registration Number (A-Number) or Receipt Number
- 9. Daytime Telephone Number
- 10. Mobile Telephone Number (if any)
- 11. E-Mail Address (if any)

Mailing Address of Applicant, Petitioner, Requestor, or Respondent

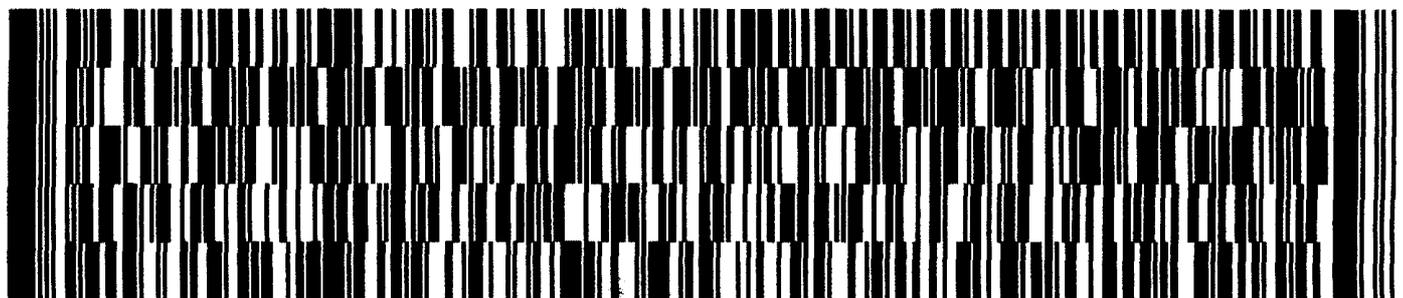
NOTE: Provide the mailing address of the applicant, petitioner, requestor, or respondent. If the applicant, petitioner, requestor, or respondent has used a safe mailing address on the application, petition, or request being filed with this Form G-28, provide it in these spaces.

- 12.a. Street Number and Name
- 12.b. Apt. Ste Flr.
- 12.c. City or Town
- 12.d. State 12.e. ZIP Code
- 12.f. Province
- 12.g. Postal Code
- 12.h. Country

Part 3. Eligibility Information for Attorney or Accredited Representative

Select all applicable items.

- 1.a. I am an attorney eligible to practice law in, and a member in good standing of, the bar of the highest courts of the following states, possessions, territories, commonwealths, or the District of Columbia. (If you need additional space, use Part 6.)
Licensing Authority
- 1.b. Bar Number (if applicable)
- 1.c. Name of Law Firm
- 1.d. I (choose one) am not am subject to any order of any court or administrative agency disbaring, suspending, enjoining, restraining, or otherwise restricting me in the practice of law. If you are subject to any orders, explain in the space below. (If you need additional space, use Part 6.)
- 2.a. I am an accredited representative of the following qualified nonprofit religious, charitable, social service, or similar organization established in the United States, so recognized by the Department of Justice, Board of Immigration Appeals, in accordance with 8 CFR 292.2. Provide the name of the organization and the expiration date of accreditation.
- 2.b. Name of Recognized Organization
- 2.c. Date accreditation expires (mm/dd/yyyy) ▶



Part 3. Eligibility Information for Attorney or Accredited Representative (continued)

3. I am associated with _____, the attorney or accredited representative of record who previously filed Form G-28 in this case, and my appearance as an attorney or accredited representative is at his or her request.

NOTE: If you select this item, also complete **Item Numbers 1.a. -1.b.** or **Item Numbers 2.a. - 2.c.** in **Part 3.** (whichever is appropriate).

4.a. I am a law student or law graduate working under the direct supervision of the attorney or accredited representative of record on this form in accordance with the requirements in 8 CFR 292.1(a)(2)(iv).

4.b. Name of Law Student or Law Graduate

Part 4. Applicant, Petitioner, Requestor, or Respondent Consent to Representation, Contact Information, and Signature

Consent to Representation and Release of Information

1. I have requested the representation of and consented to being represented by the attorney or accredited representative named in **Part 1.** of this form. According to the Privacy Act of 1974 and DHS policy, I also consent to the disclosure to the named attorney or accredited representative of any record pertaining to me that appears in any system of records of USCIS, ICE or CBP.

When you (the applicant, petitioner, requestor, or respondent) are represented, DHS will send notices to both you and your attorney or accredited representative either through mail or electronic delivery.

DHS will also send the Form I-94, Arrival Departure Record, to you **unless** you select **Item Number 2.a.** in **Part 4.** All secure identity documents and Travel Documents will be sent to you (the applicant, petitioner, requestor, or respondent) unless you ask us to send those documents to your attorney of record or accredited representative.

If you do not want to receive original notices or secure identity documents directly, but would rather have such notices and documents sent to your attorney of record or accredited representative, please select **all applicable** boxes below:

2.a. I request DHS send any notice (including Form I-94) on an application, petition, or request to the business address of my attorney of record or accredited representative as listed in this form. I understand that I may change this election at any future date through written notice to DHS.

2.b. I request that DHS send any secure identity document, such as a Permanent Resident Card, Employment Authorization Document, or Travel Document, that I am approved to receive and authorized to possess, to the business address of my attorney of record or accredited representative as listed in this form. I consent to having my secure identity document sent to my attorney of record or accredited representative and understand that I may request, at any future date and through written notice to DHS, that DHS send any secure identity document to me directly.

3.a. Signature of Applicant, Petitioner, Requestor, or Respondent
_____ *Allen P. Chies*

3.b. Date of Signature (mm/dd/yyyy) ▶ 9/23/15

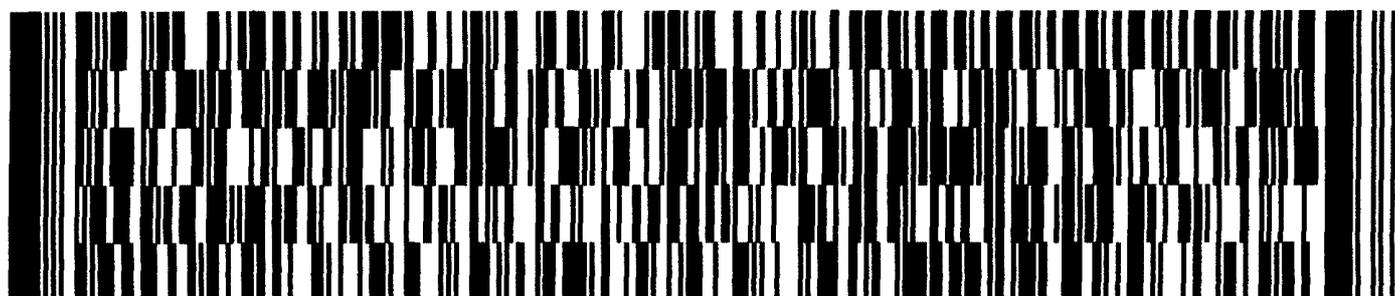
Part 5. Signature of Attorney or Accredited Representative

I have read and understand the regulations and conditions contained in 8 CFR 103.2 and 292 governing appearances and representation before the Department of Homeland Security. I declare under penalty of perjury under the laws of the United States that the information I have provided on this form is true and correct.

1. Signature of Attorney or Accredited Representative
_____ *Edward J. Conolly*

2. Signature of Law Student or Law Graduate

3. Date of Signature (mm/dd/yyyy) ▶ 10/1/2015



CARROLL & ASSOCIATES, PC

G-28

ATTORNEYS AT LAW

EDWARD J. CARROLL*
* VT and NY

33 WEST SHORE ROAD
GRAND ISLE, VT 05458

OF COUNSEL:

OSWALD I. KRAMER (NY)
(1983-2004)

Tel: (802) 862-2855
Fax: (802) 865-9727
E-mail: ecarroll@cslaw.us
Website: www.cslaw.us

November 19, 2015

COA UPDATED
RCW1527453295

PRIORITY MAIL 2-DAY
9407 8036 9930 0020 6316 88

USCIS
California Service Center
Attn: EB-5 Processing Unit
24000 Avila Road, 2nd Floor
Laguna Niguel, CA 92677

RE: Request for Amendment and Exemplar Project Pre-Approval
Immigrant Investor Pilot Program, 8 CFR 204.6(m)

Applicant: New York Federal Regional Center, LLC
RCW/RCID: 1131450350/RC ID 1131450350

With **Exemplar Project: Serenity Gardens Development, LLC**

(b)(4)

5143

New Commercial Enterprise:

I-797C, Notice of Action Receipt Number RCW1527453295

Dear Officer:

Enclosed for filing in this matter is a new G-28, Notice of Appearance by this firm on behalf the Applicant. Kindly reflect this appearance in USCIS records.

Thank you.

Very truly yours,

CARROLL & ASSOCIATES, PC



Edward J. Carroll

EJC/
Enclosures

5143
REC'D CSC 15NOV24 18:05



Kate Kalmykov
Tel 973.360.7900
Fax 973.301.8410
kalmykovk@gtlaw.com

September 28, 2015

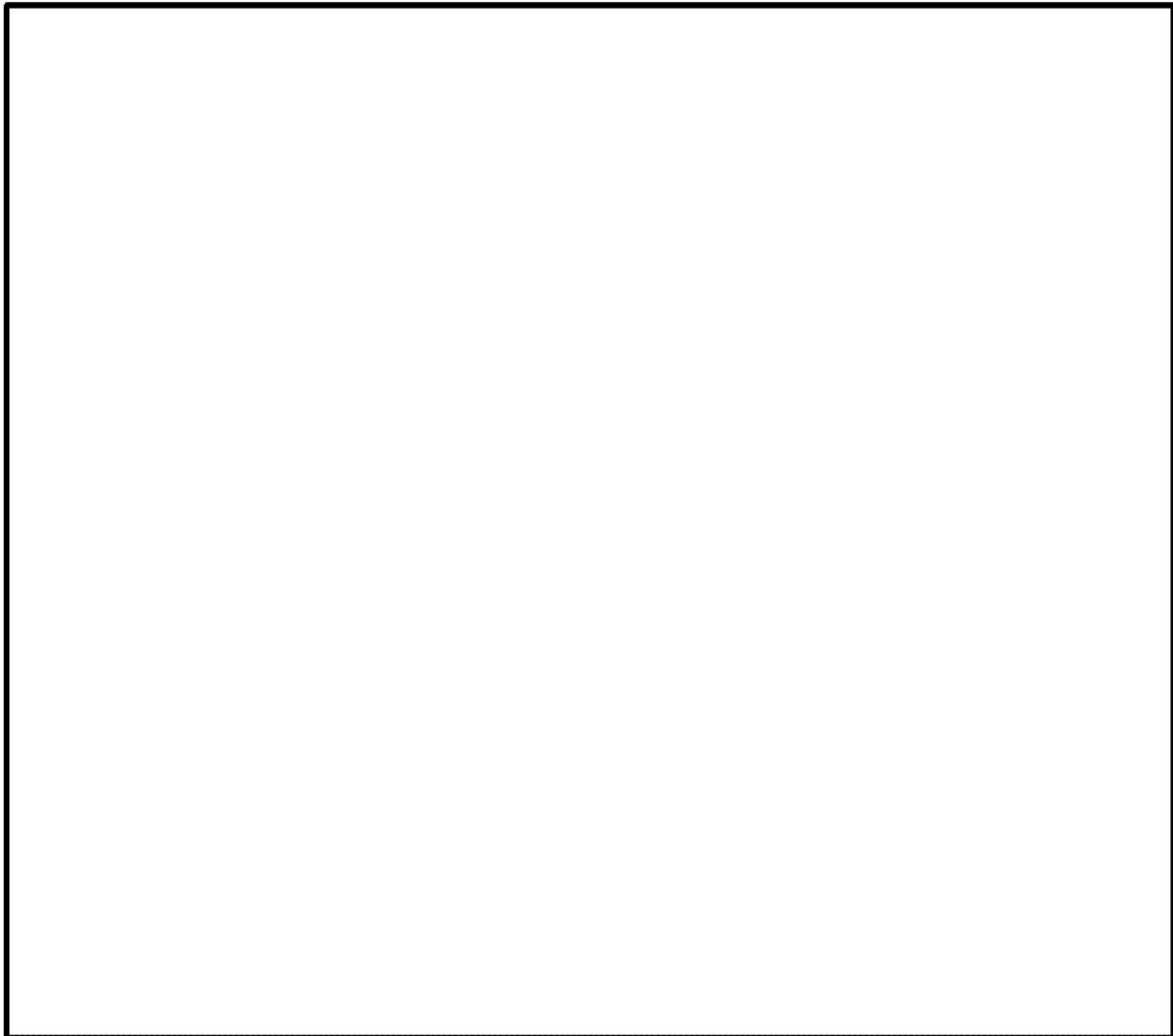
VIA UPS

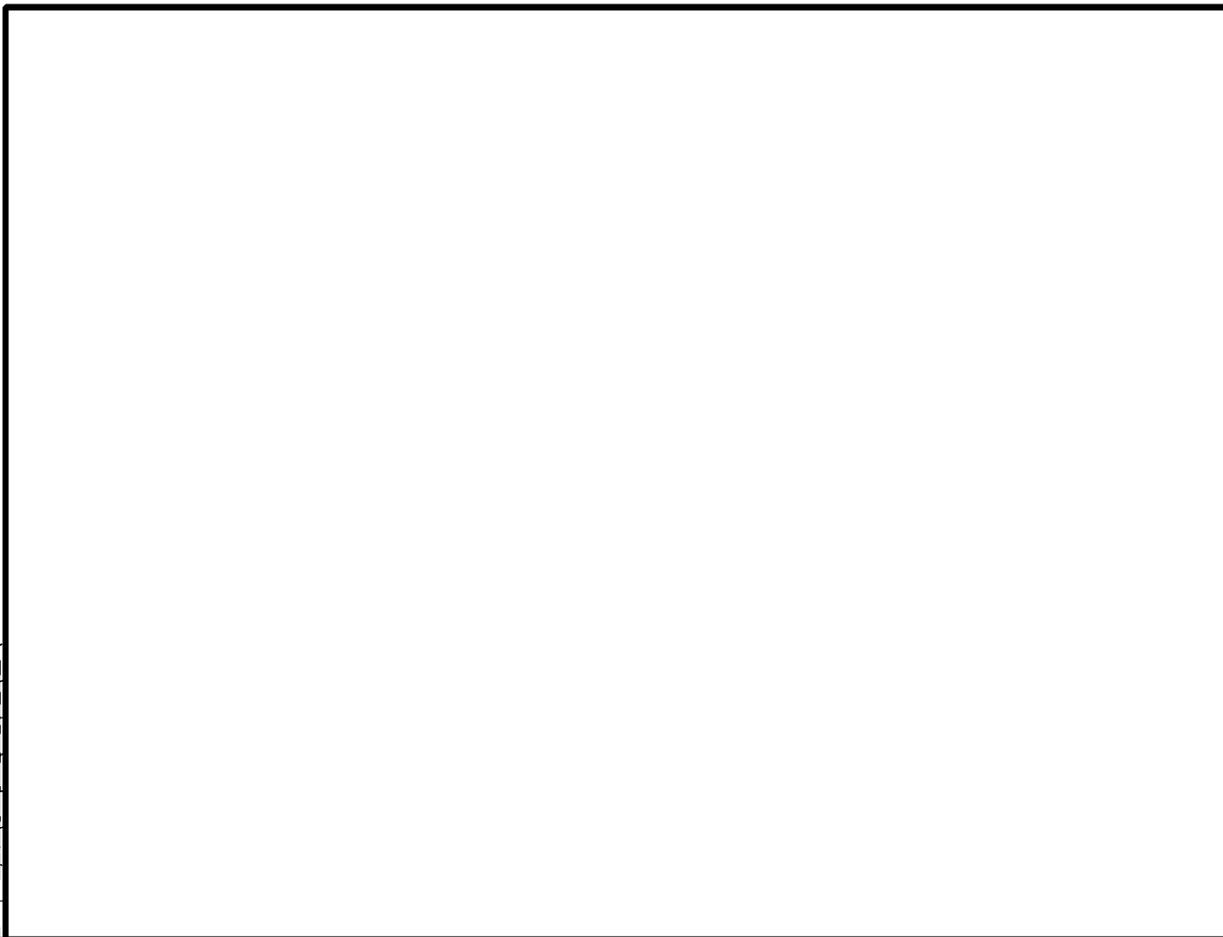
USCIS
California Service Center
Attn: EB-5 Processing Unit
24000 Avila Road, 2nd Floor
Laguna Niguel, CA 92677

RE: Request for Amendment and Exemplar Project Pre-Approval
Immigrant Investor Pilot Program, 8 CFR 204.6(m)

Applicant: New York Federal Regional Center, LLC
RCW/RCID: 1131450350/RC ID 1131450350

(b)(4)



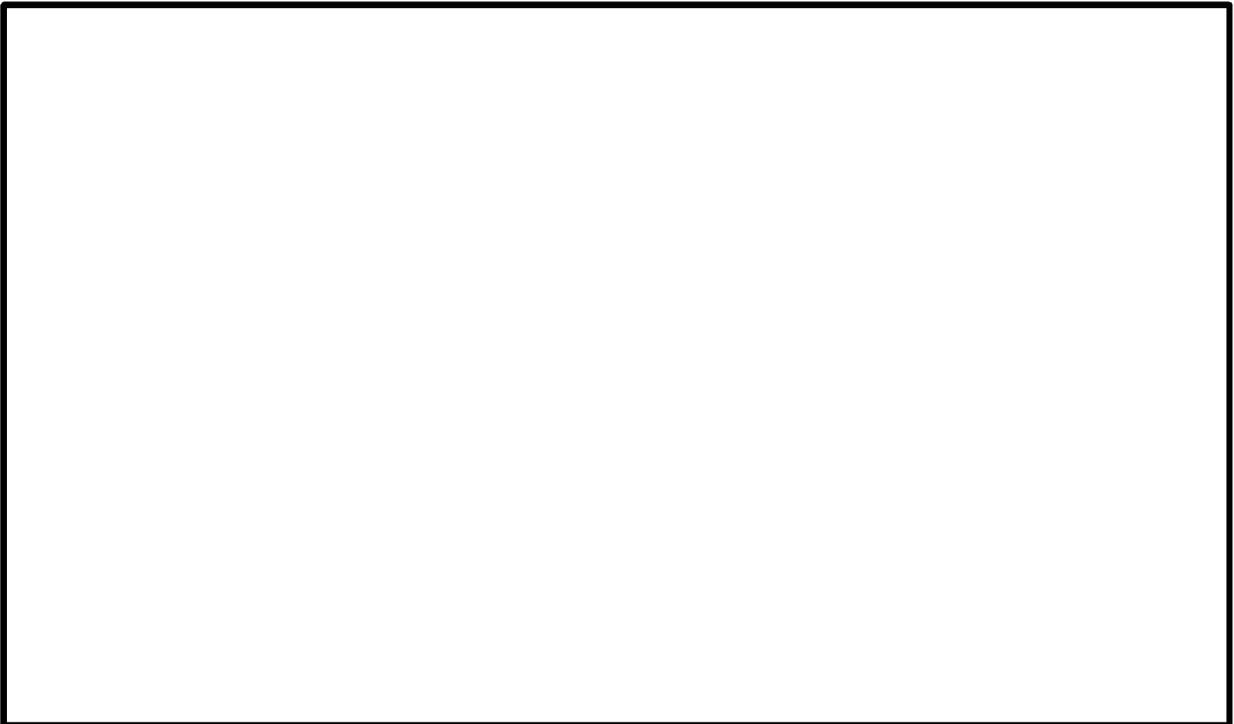


I. Regional Center Approval
Project Location and Scope





II. New Commercial Enterprise



III. The Qualifying Investment



(b)(4)

September 28, 2015

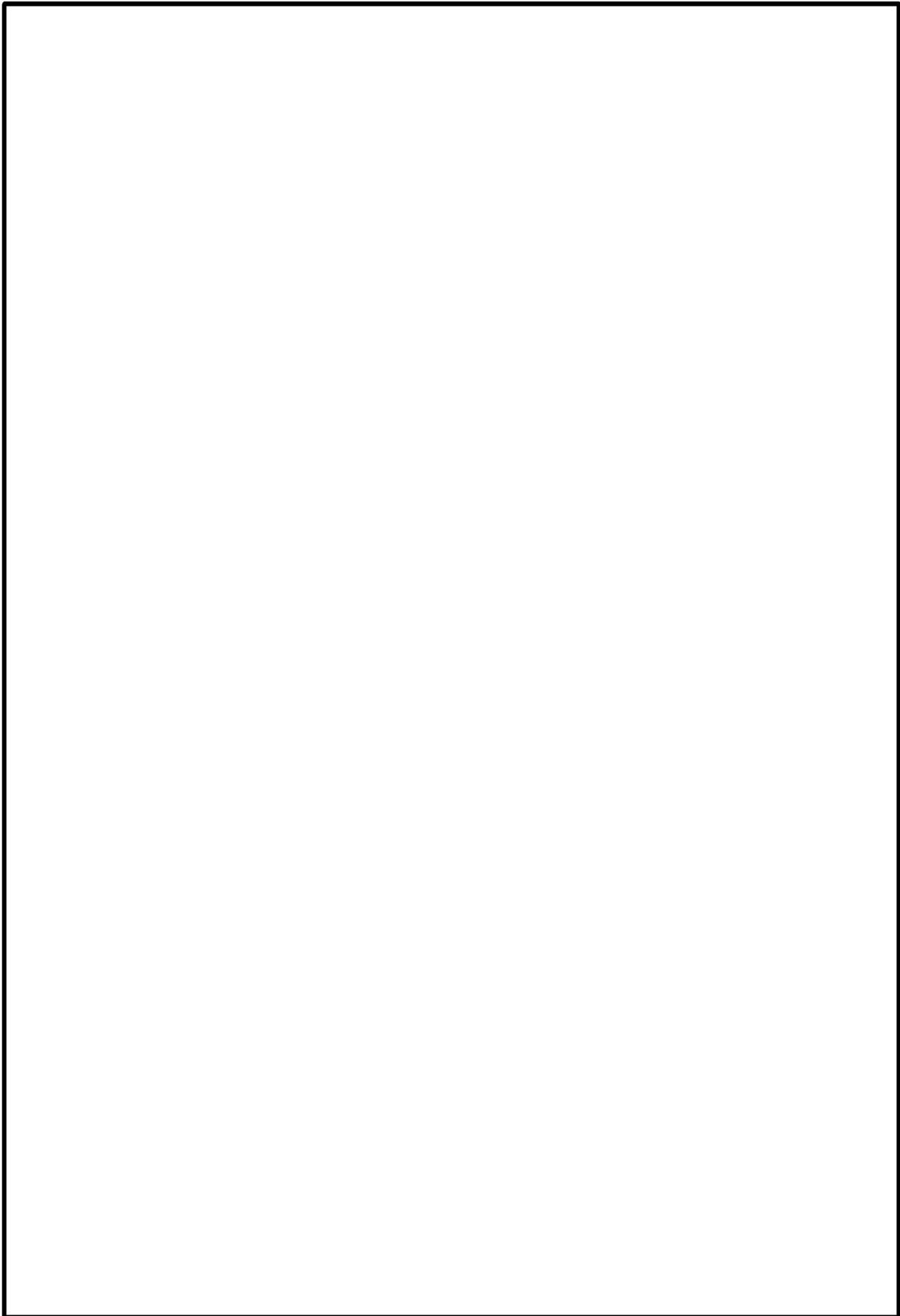
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(b)(4)

September 28, 2015

5



[Redacted]

IV. Targeted Employment Area

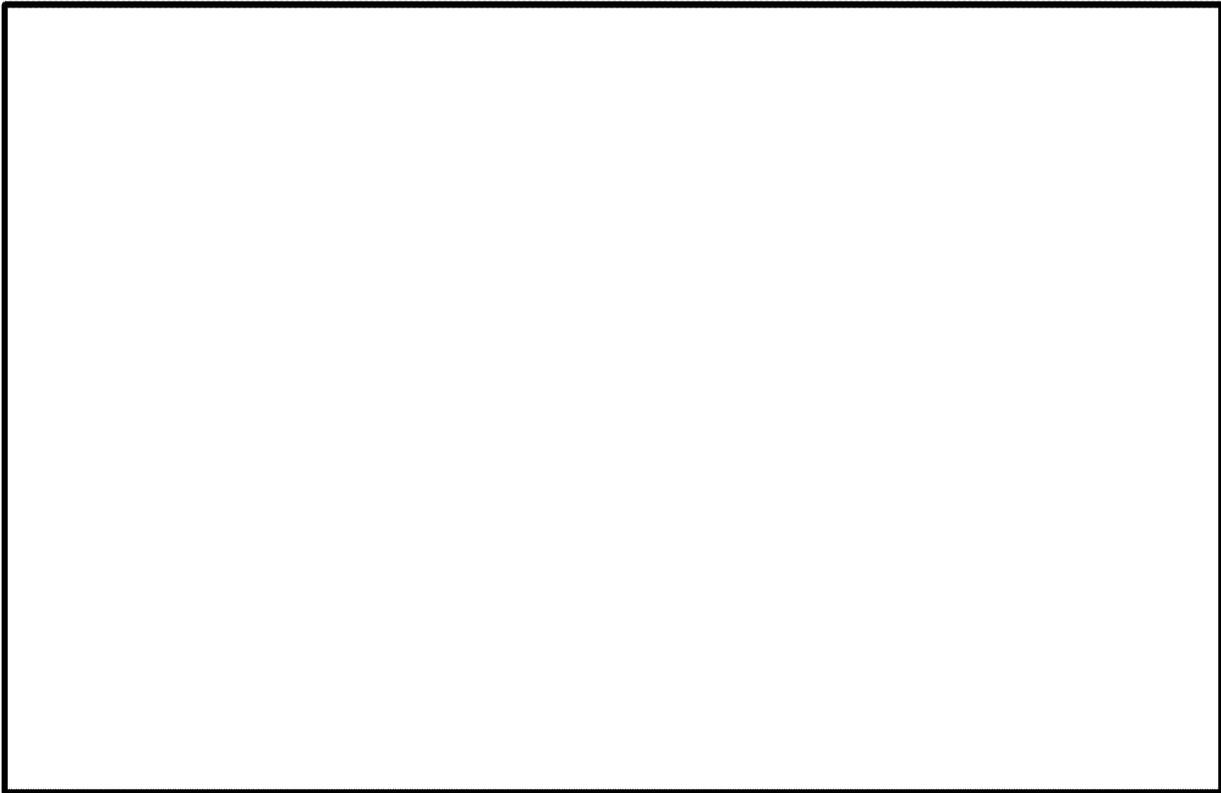
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V. Investment of the Requisite Capital Amount

[Redacted]

VI. Capital at Risk of Loss

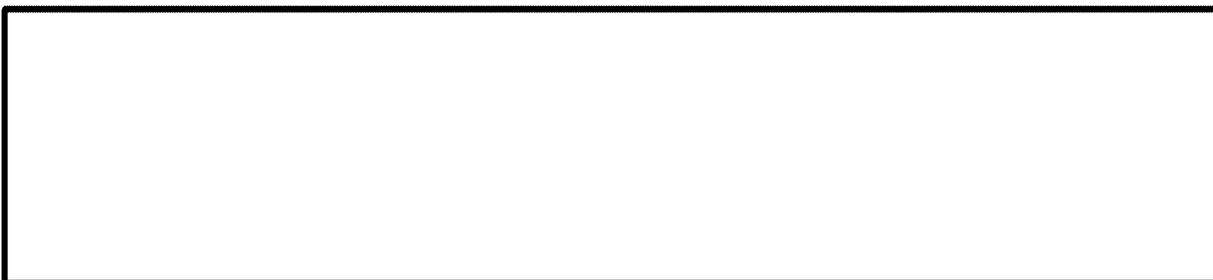
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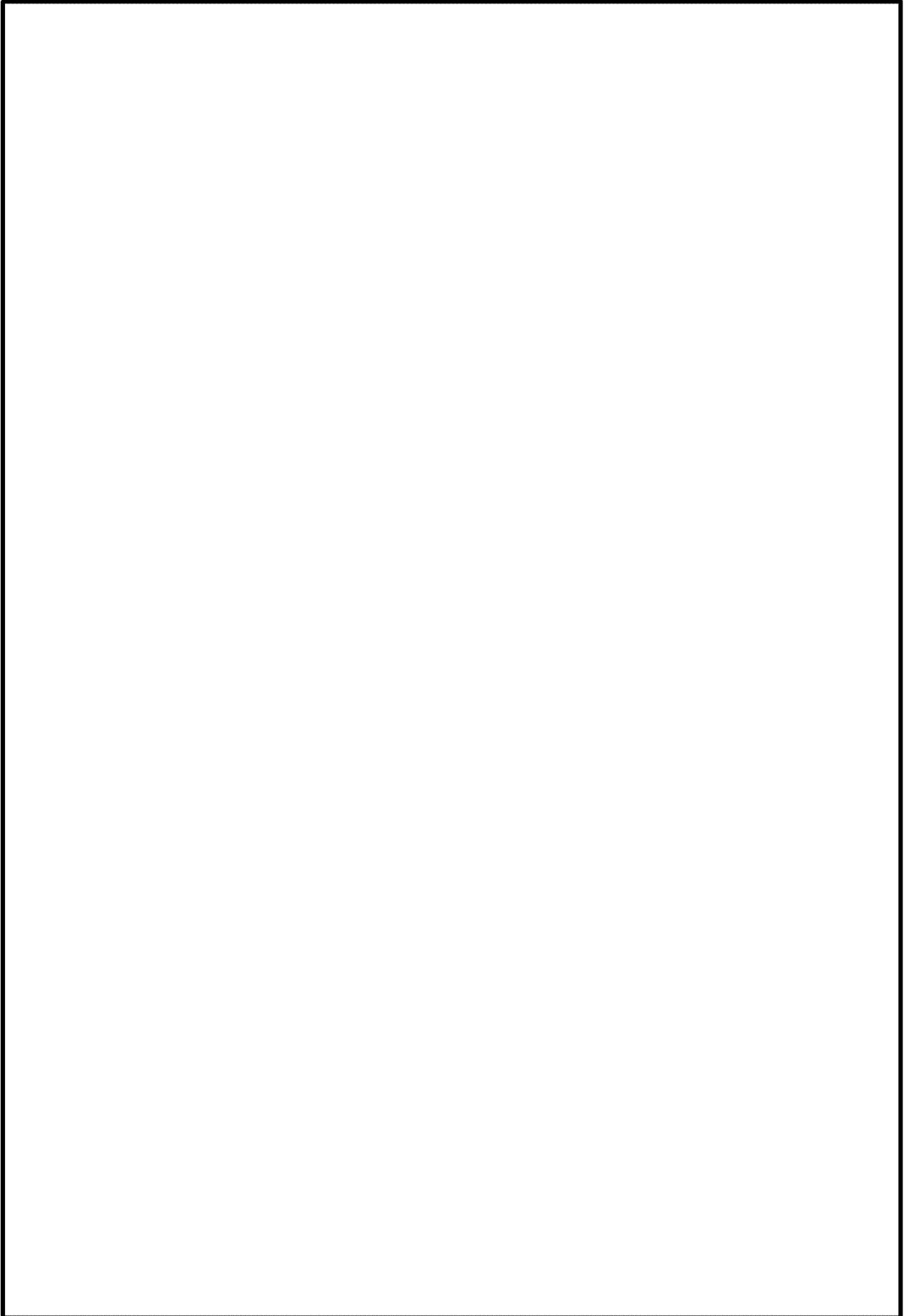


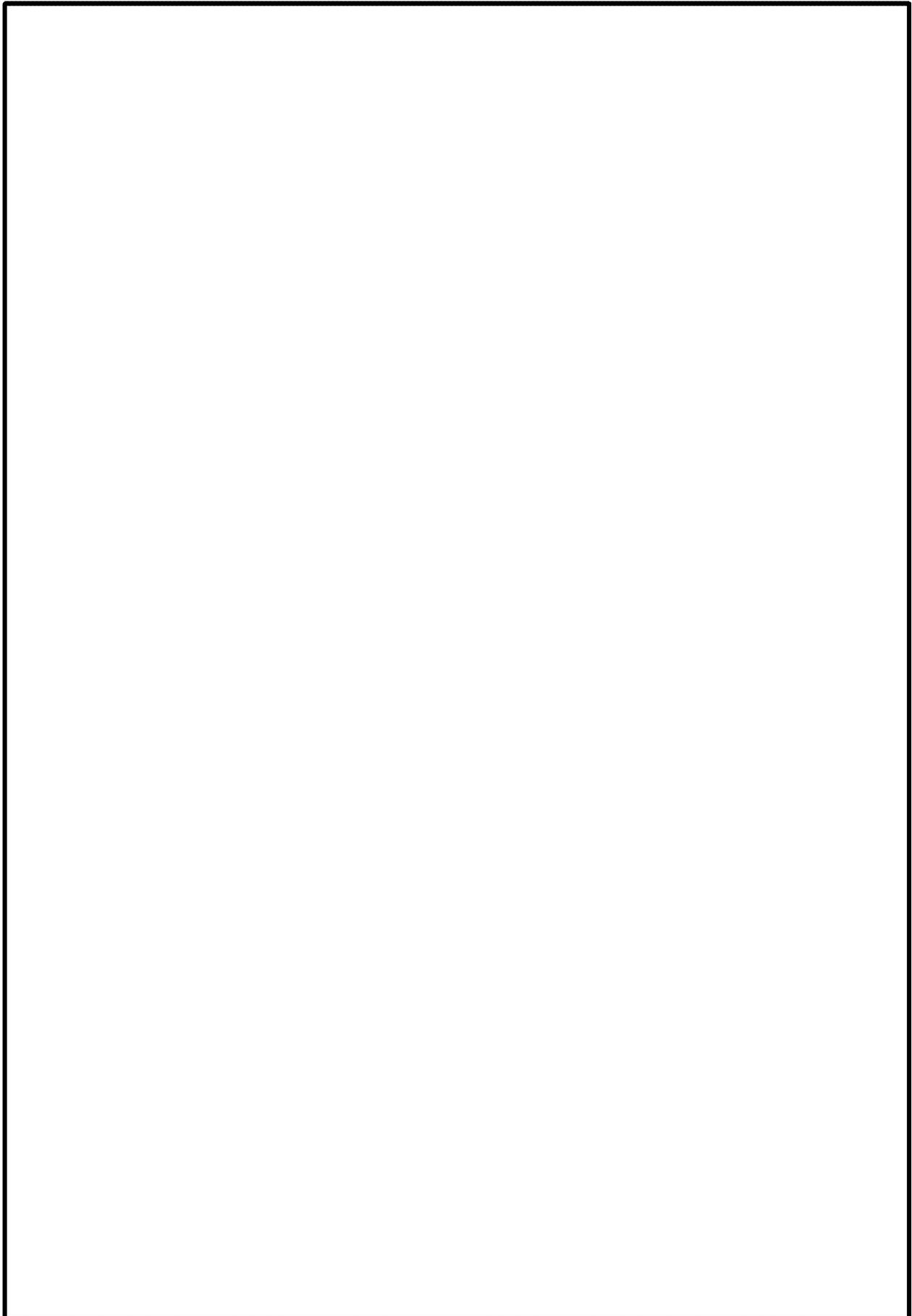
VII. Job Creation

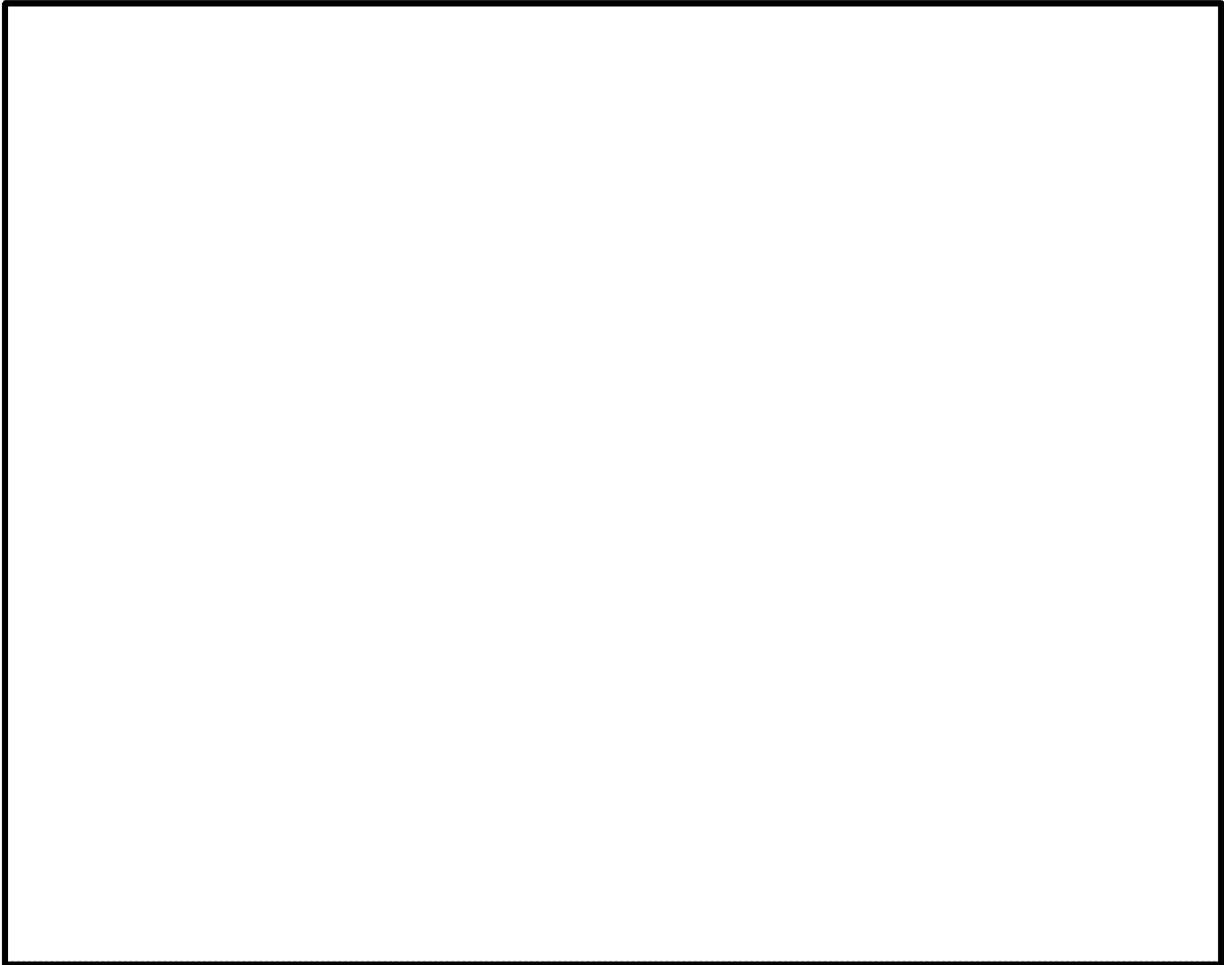
Pursuant to 8 C.F.R. §204.6(j)(4), the new commercial enterprise must create full-time employment for at least ten U.S. workers per EB-5 investor. However, to encourage immigration through investment, and to concentrate investment in specific regions, the Immigrant Investor Program (the “EB-5 Program”) directs USCIS to set aside visas for aliens who invest in a designated “Regional Center.” The EB-5 Program does not require that the new commercial enterprise employ ten U.S. workers as long as an investor can reasonably demonstrate that the investment in the new commercial enterprise will indirectly create ten or more jobs per investor and will result in improved regional productivity. *See* 8 C.F.R. §204.6(m)(7).

A. Job Creation Inputs

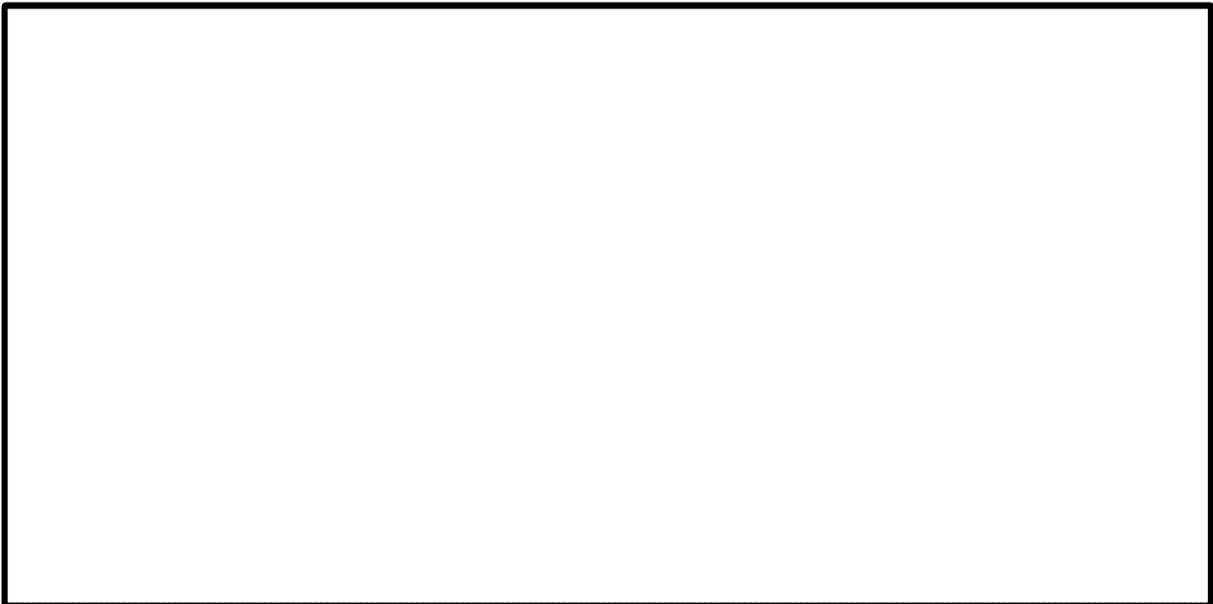








VIII. Active Involvement

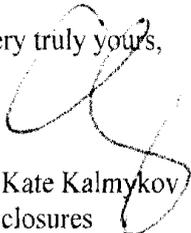


IX. Conclusion



As all required documentation has been provided, we respectfully request that you approve the enclosed I-924 application. Should you need any further information regarding this matter, please contact me directly at 973-360-7900.

Very truly yours,


L. Kate Kalmykov
Enclosures

Form I-924 Petition

Exhibit List

- Exhibit 1:** USCIS Regional Center Approval for the *New York Federal Regional Center*
- Exhibit 2:** Memorandum of Understanding, dated May 2014
- Exhibit 3:** Corporate Formation Documents for the [REDACTED] (b)(4)
- Exhibit 3A:** [REDACTED]
- Exhibit 3B:** [REDACTED]
- Exhibit 3C:** [REDACTED] Corporate Formation Documents and IRS Designation of EIN
- Exhibit 4:** Comprehensive Business Plan
- Exhibit 4A:** Marketing Material
- Exhibit 5:** Economic/Jobs Impact Report, September 9, 2014, prepared by *Economic & Policy Resources, Inc.*
- Exhibit 6:** TEA Evidence
- Exhibit 7:** Recorded Deed
- Exhibit 8:** Building Approvals and Letter of Support
- Exhibit 8A:** Building Permits
- Exhibit 8B:** Town Approvals
- Exhibit 8C:** Evidence of Current Construction
- Exhibit 8D:** Letter of Support from U.S. Congressman Chris Gibson, 19th District (NY)
- Exhibit 9:** EB-5 Loan Agreement
- Exhibit 10:** Private Placement Memorandum
- Exhibit 11:** Executed Subscription Agreement
- Exhibit 12:** Executed Operating Agreement
- Exhibit 13:** Executed Escrow Agreement

Exhibit 1: USCIS Regional Center Approval for *New York
Federal Regional Center, LLC*

Regional Center Services Agreement

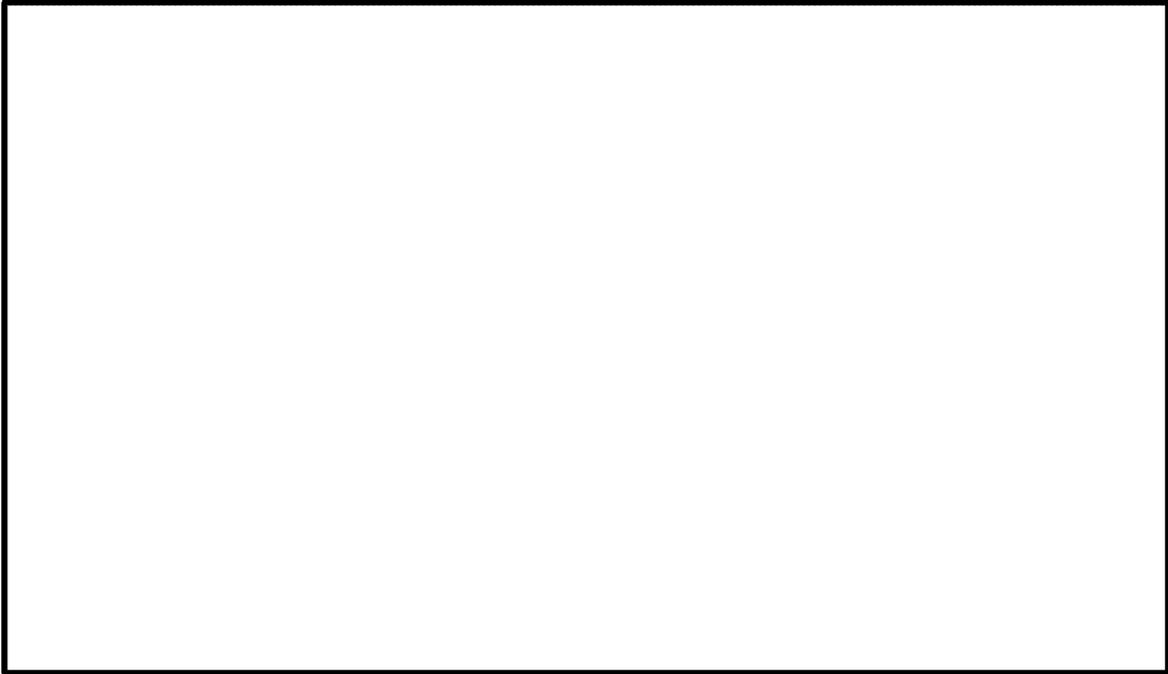
Exhibit 2: Memorandum of Understanding, dated
May, 2014

**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

(b)(4)

REGIONAL CENTER SERVICES AGREEMENT



1. ENGAGEMENT



2. COMPENSATION

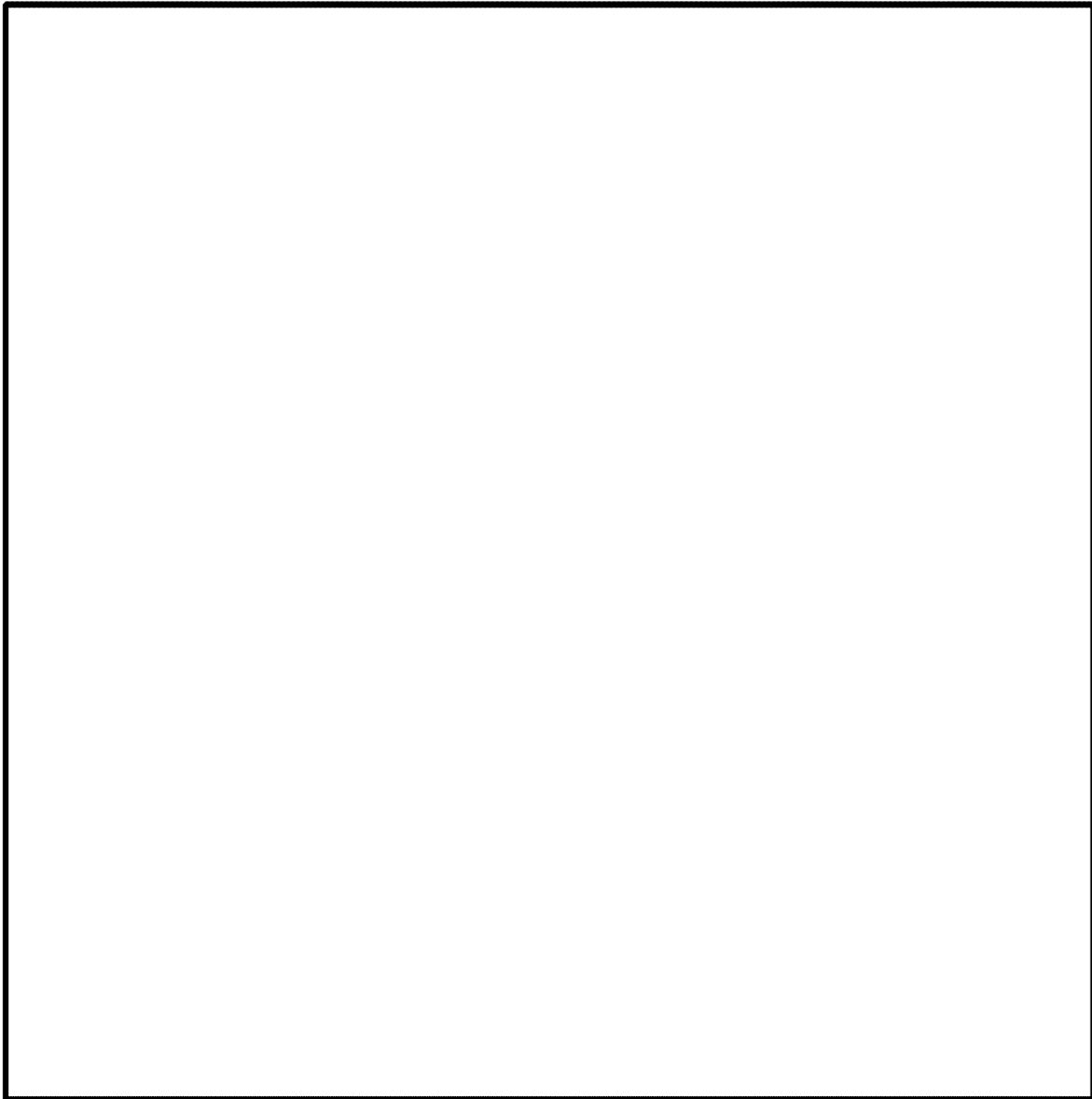


(b)(4)

(b)(4)



3. COVENANTS AND RESPONSIBILITIES.



(b)(4)

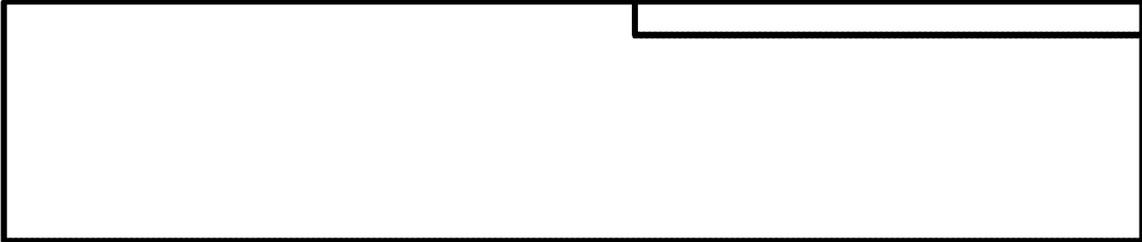
(b)(4)



(b)(4)



4. INDEPENDENT CONTRACTOR RELATIONSHIP.



5. TERM.



(b)(4)

(b)(4)

[Redacted]

6. COMPANY REPRESENTATIONS AND WARRANTIES.

[Redacted]

[Redacted]

7. REGIONAL CENTER REPRESENTATIONS AND WARRANTIES.

[Redacted]

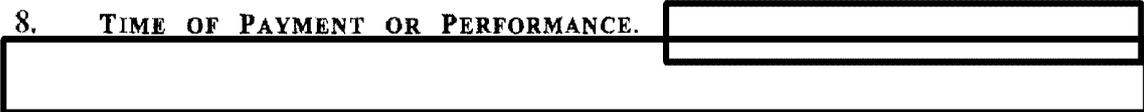
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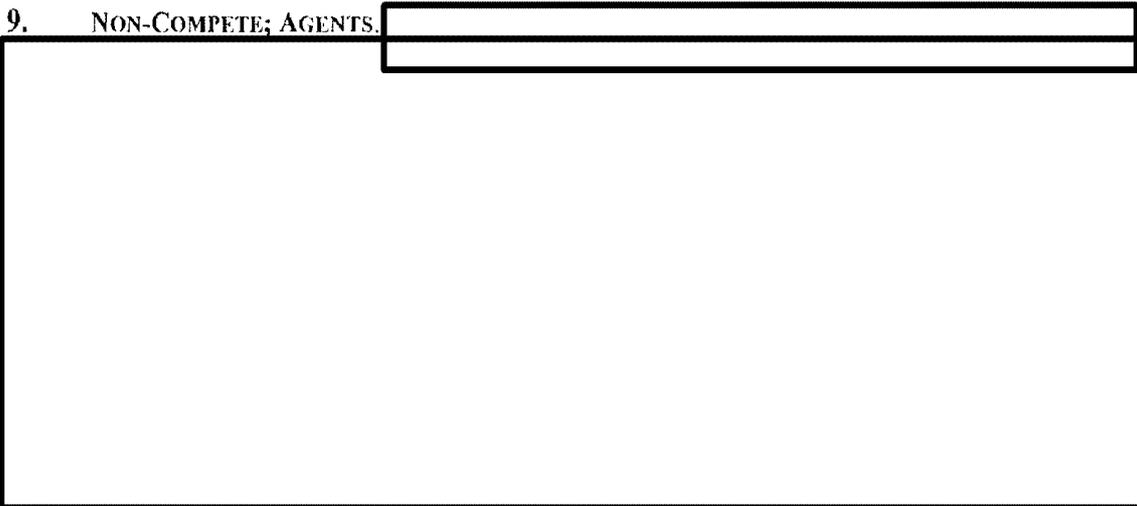
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8. TIME OF PAYMENT OR PERFORMANCE.



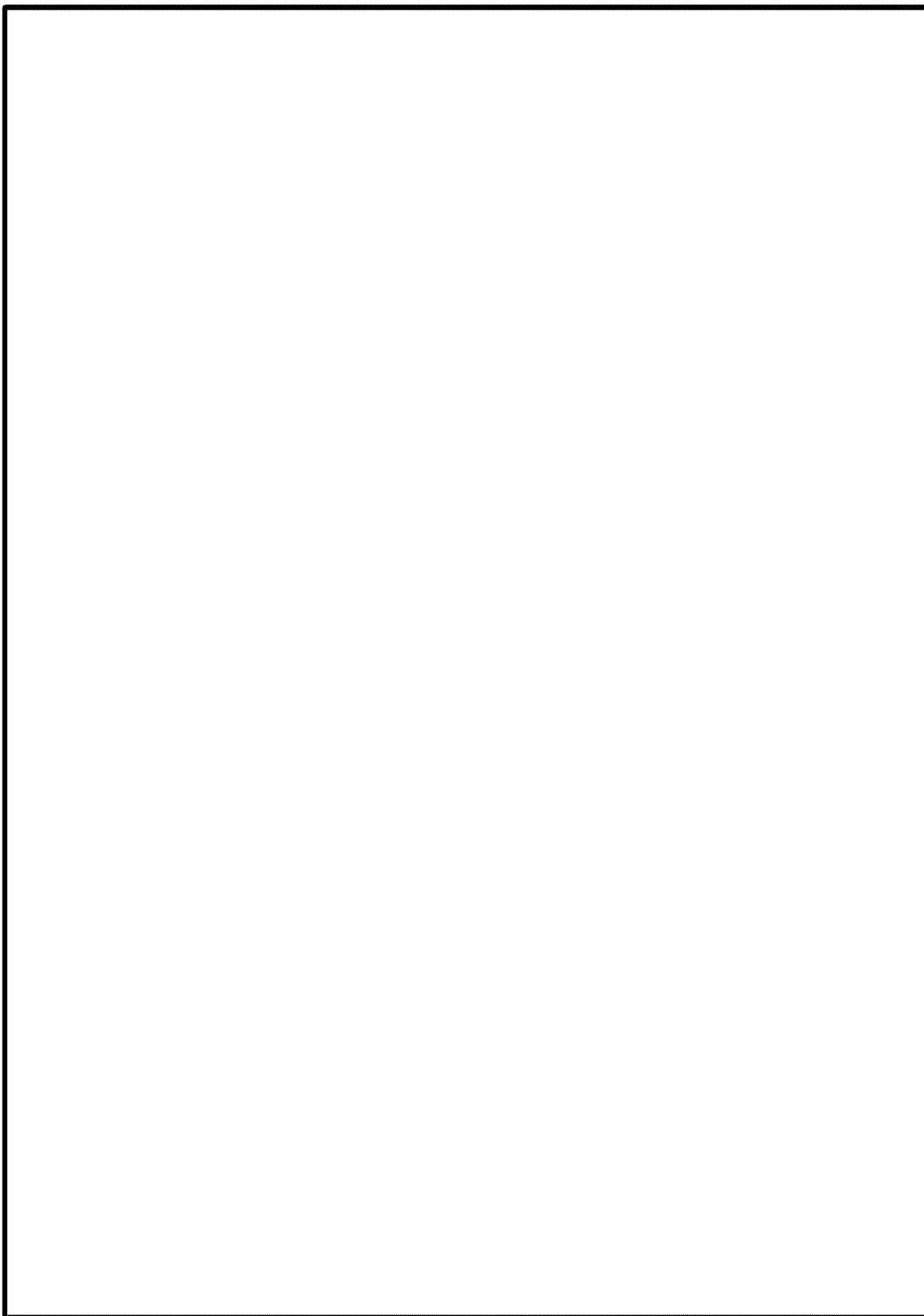
9. NON-COMPETE; AGENTS.



10. INDEMNIFICATION.



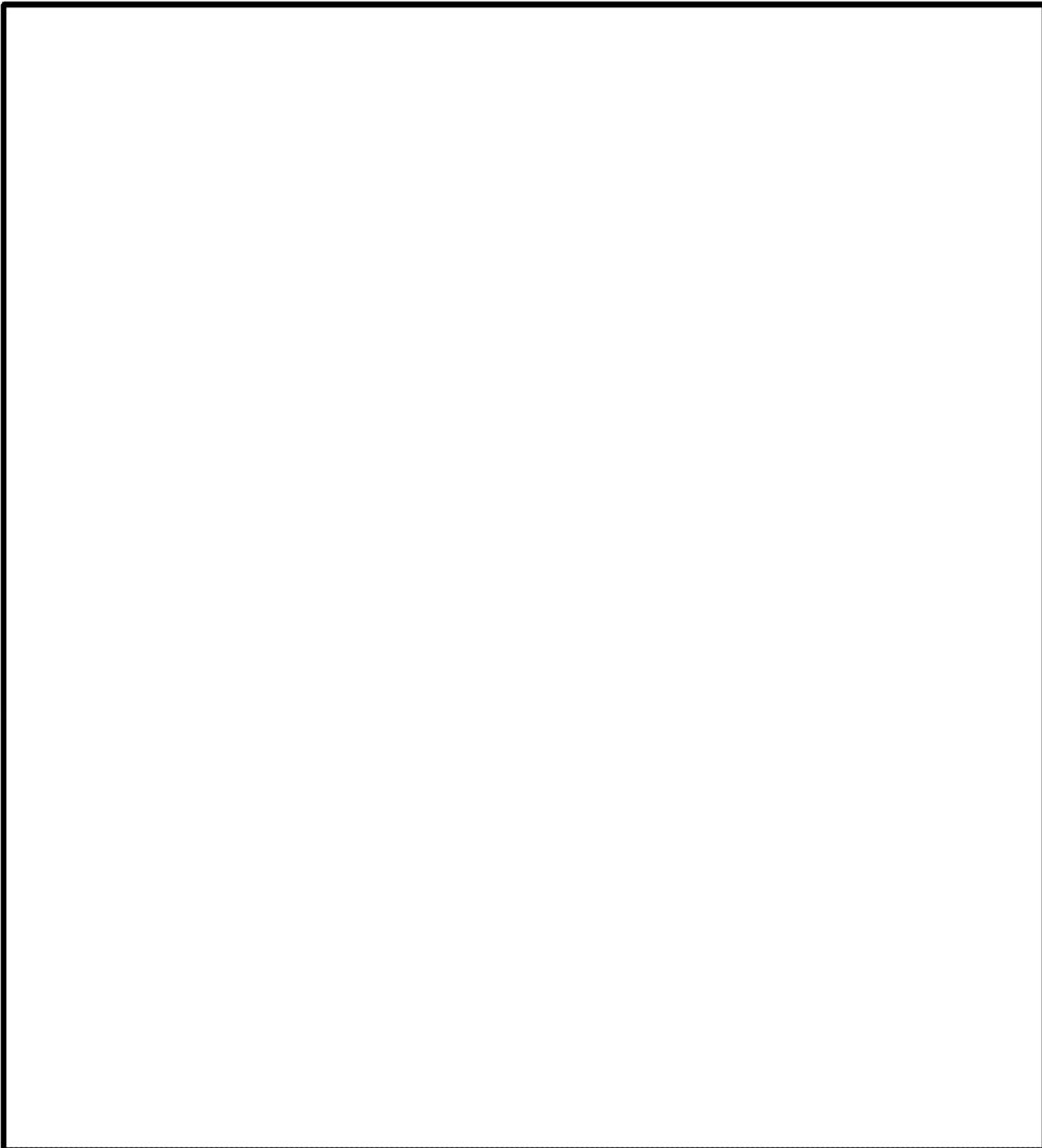
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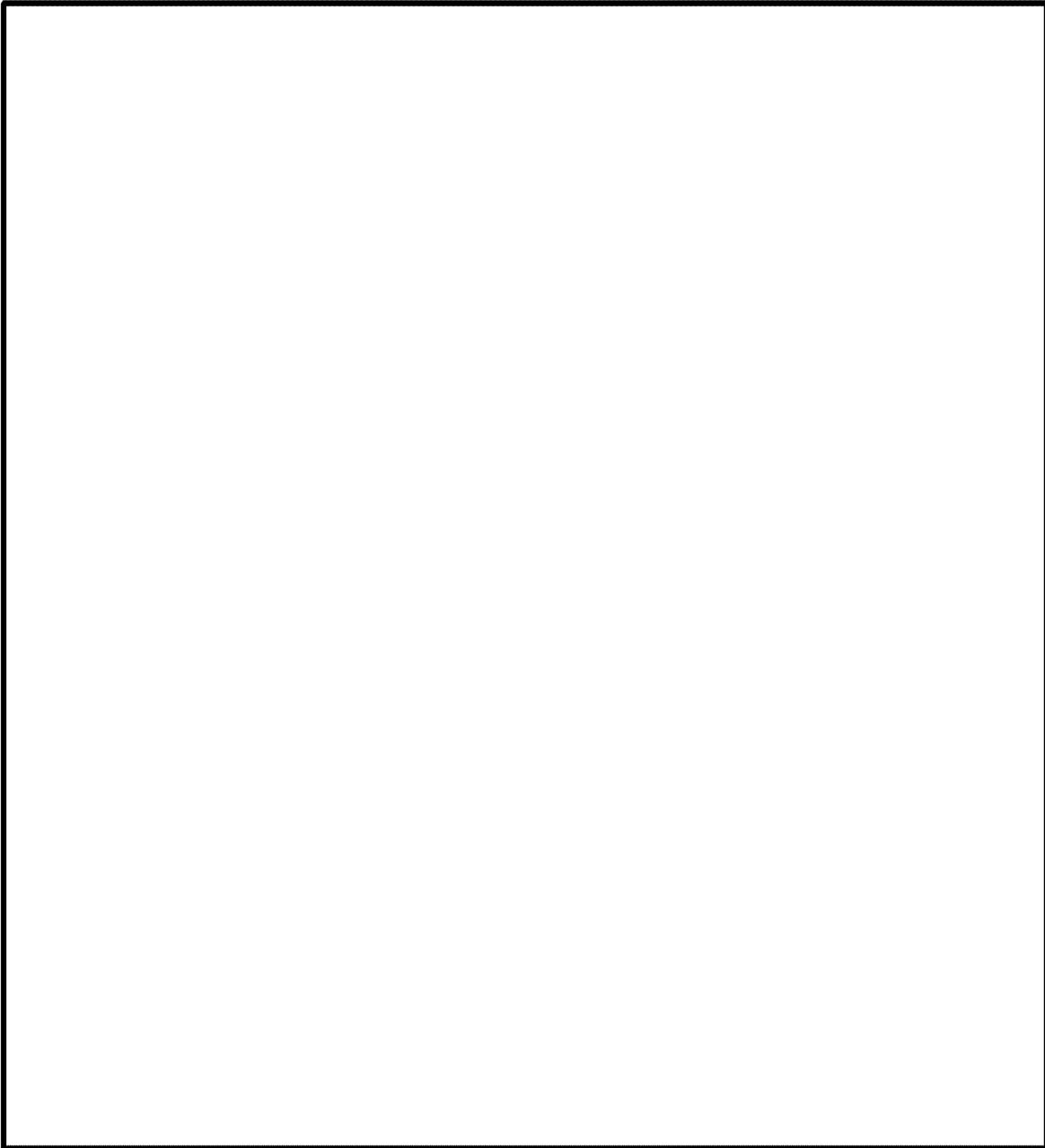
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11. GENERAL PROVISIONS



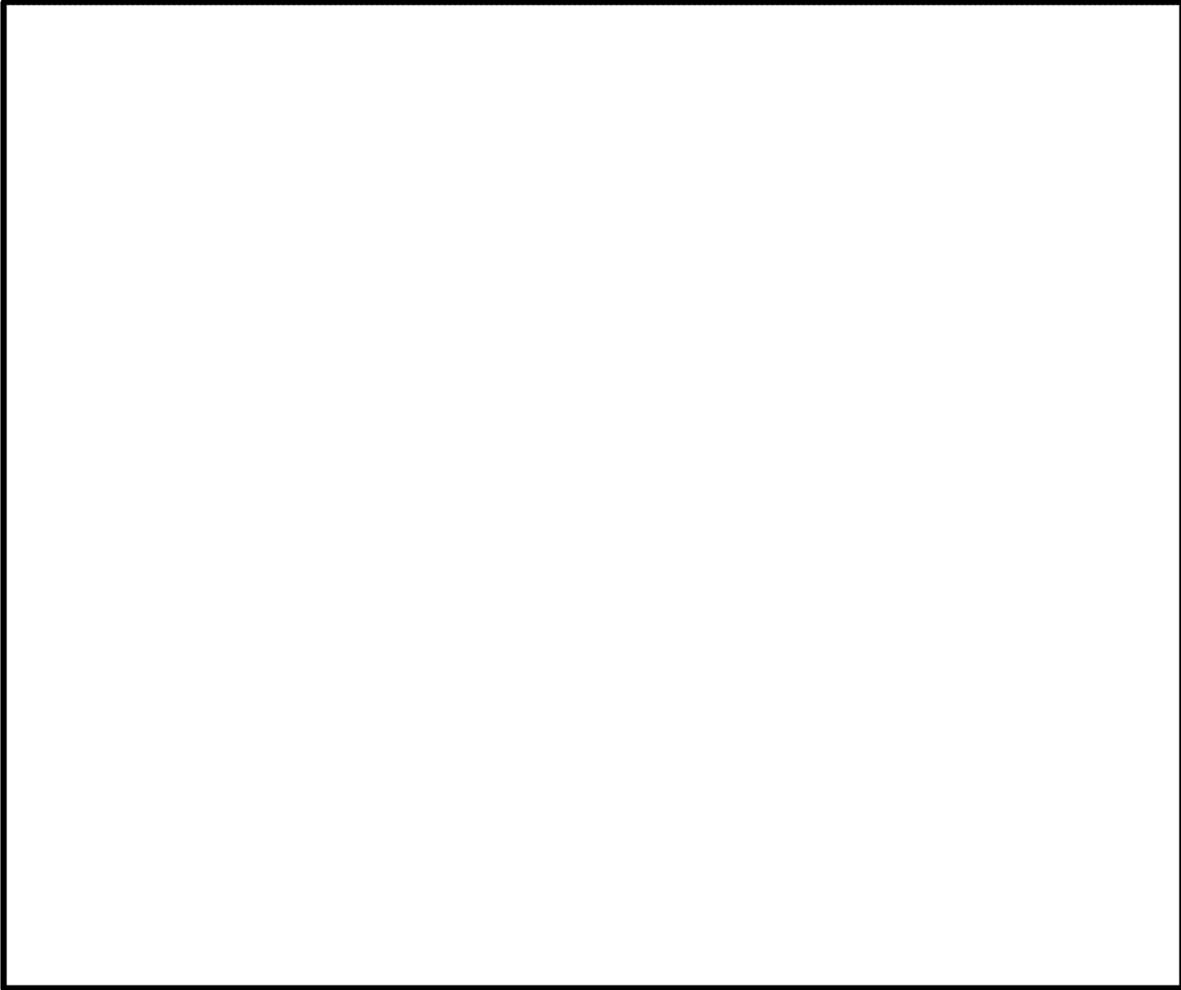
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12. CERTAIN DEFINITIONS.



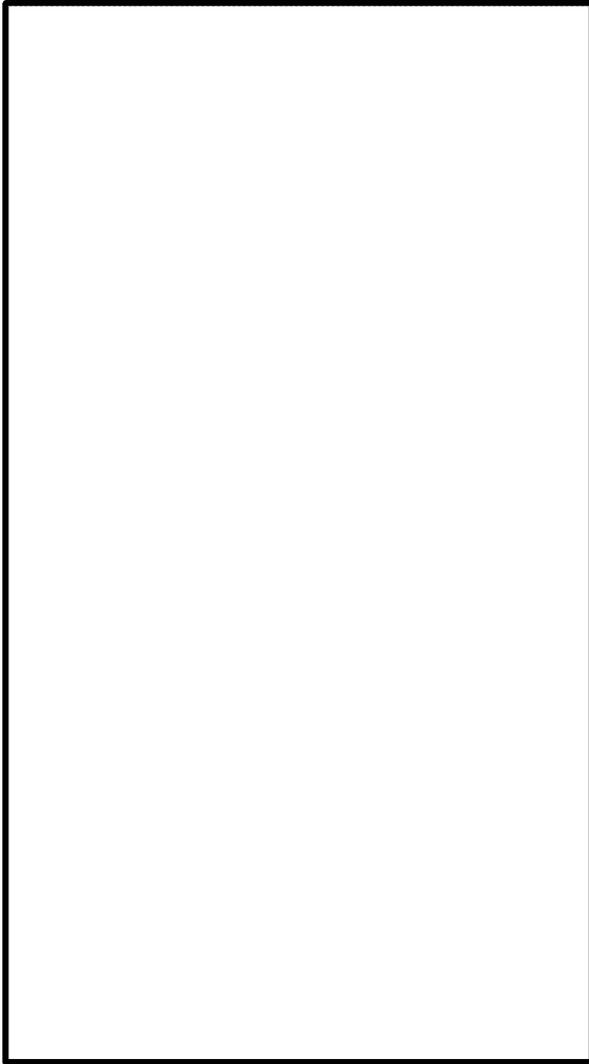
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[Signature Page Follows]

IN WITNESS WHEREOF, the Parties have signed this Agreement on the Effective Date and each of the individuals signing below warrants that he or she has the authority to sign for and on behalf of the respective Parties.

EB-5 BORROWER:



REGIONAL CENTER:

NEW YORK FEDERAL REGIONAL CENTER,
a ~~New York~~ limited liability company

By: Chin Chou Wu

Name: CHIN CHOU WU
[Printed Name]

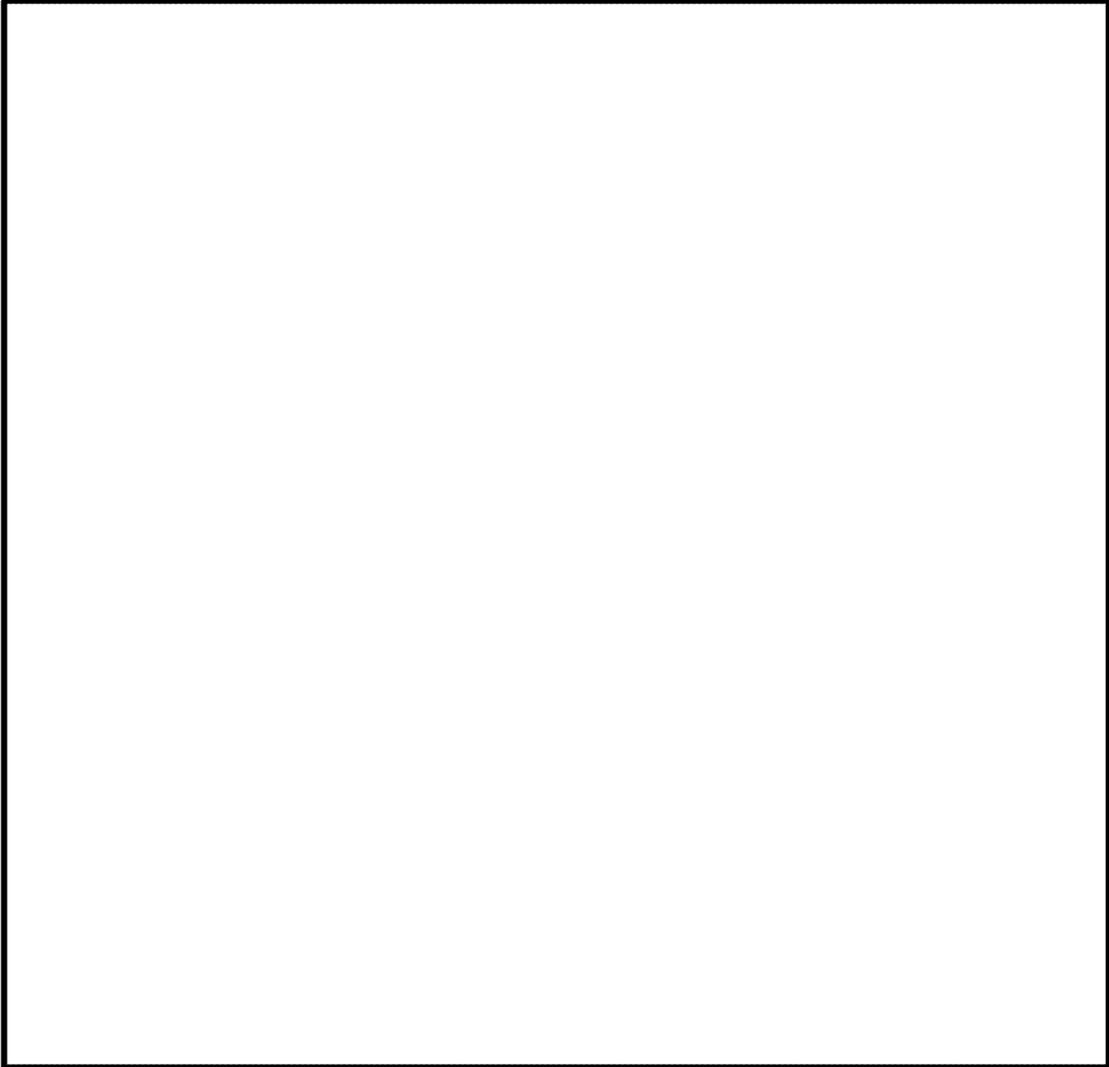
Title: Managing member

Address: 142-03 37 AVE FLUSHING,
NY 11385 USA

(b)(4)

EXHIBIT A

REGIONAL CENTER SERVICES



(b)(4)

EXHIBIT B

COMPANY SERVICES



EXHIBIT C

(b)(4)

RECORDS



(b)(4)

Exhibit 3: Corporate Formation Documents for the
[REDACTED] Entities

(b)(4)

Exhibit 3A:

[Redacted]

[Redacted] Corporate Documents

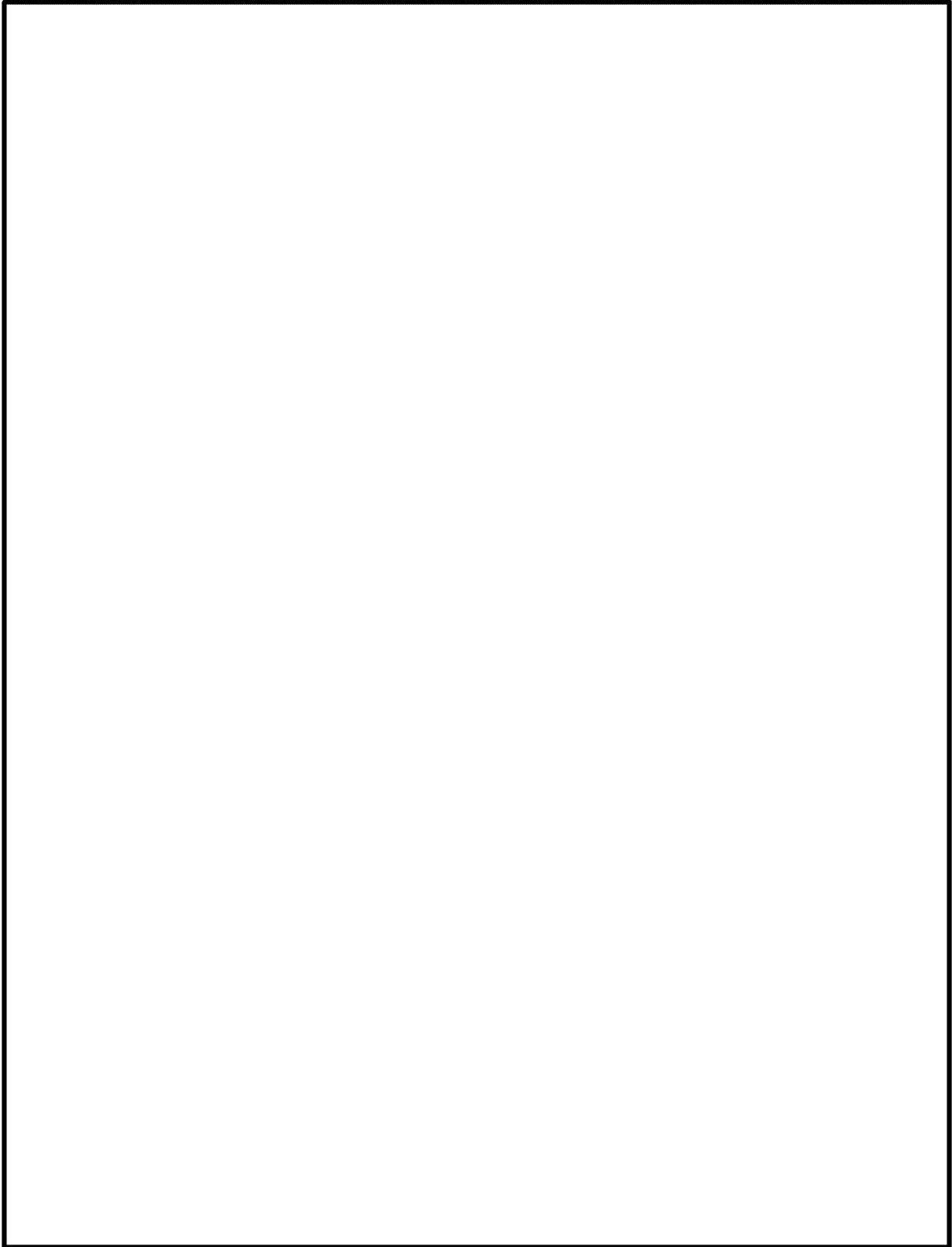
**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

(b)(4)

LLC Operating Agreement

This is a Limited Liability Company Operating Agreement (the "Agreement") made on the 18th day of **July, 2013**. The Members in this agreement are as follows:



(b)(4)



Rev. 7 - Page 2 of 3

(b)(4)



(b)(4)

Exhibit 3B:
Corporate Documents

**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

(b)(4)

Exhibit 3C:

[Redacted]

[Redacted] Corporate Formation Documents and IRS
Designation of EIN

**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

(b)(4)

Exhibit 4: Comprehensive Business Plan,

**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

(b)(4)

EB-5 Project Business Plan

Form I-526 Immigrant Investor Petition Filing

September 9, 2014

Sponsor:

New York Federal Regional Center, LLC

RCW 1131450350

142-03 37th Avenue

Flushing, NY 11354

Telephone: (718) 886-1910

Email: info@nyfrc.com

Web Site: www.nyfrc.com

This document contains confidential and proprietary information belonging exclusively to:

This is a business plan. It does not imply an offering of securities.

(b)(4)

[REDACTED] EB-5 Project Business Plan

Table of Contents

SECTION 1. Regional Center Contacts 1

SECTION 2. Introduction 2

 2.1 Purpose 2

 2.2 Business Plan Scope 2

 2.3 EB-5 Project Summary 3

 2.4 Total Anticipated EB-5 Capital Investment 4

 2.5 The New York Federal Regional Center, LLC 4

SECTION 3. EB-5 Project Details 6

 3.1 Detailed Description: [REDACTED] EB-5 Project 6

 3.2 Development Timeline 10

 3.3 Required Permits and Licenses 10

 3.4 Financial Projections 11

 3.5 Key EB-5 Project Contractors 12

SECTION 4. EB-5 Framework of the [REDACTED] EB-5 Project 14

 4.1 Summary of the Business Relationships 14

 4.2 Obligations of the Immigrant Investor 15

 4.3 Industry Focus 15

 4.4 Economic Analysis Summary 16

 4.5 Summary of the EB-5 Project Timelines 18

SECTION 5. [REDACTED] EB-5 Project Professional Team 20

 5.1 [REDACTED] EB-5 Project Team 20

 5.2 Consulting Professionals 20

List of Appendices 24

 I. [REDACTED] EB-5 Project Construction Detail 24

 II. [REDACTED] Advertising Materials 24

 III. Project Vendors and Suppliers 24

List of Tables and Figures

Table 1: Development Timeline 10

[Redacted]

EB-5 Project Business Plan

(b)(4)

Table 2: Cash Flow	11
Table 3: Summary of Model Specifications and Results for EB-5 Program Purposes.....	17
Figure 1 [Redacted] Clubhouse Floor Plan.....	6
Figure 2: Structure Overview – [Redacted] EB-5 Project	14
Figure 3: Timeline of Immigrant Investor Process, Project Development, and Job Creation.....	19

(b)(4)



EB-5 Project Business Plan

SECTION 1. Regional Center Contacts



Regional Center Contact:

Allen P. Chiu
New York Federal Regional Center, LLC
142-03 37th Avenue
Flushing, NY 11354
Telephone: (718) 886-1910
Email: info@nyfrc.com

Immigration Counsel

Kate Kalmykov
Greenberg Traurig, LLP
200 Park Avenue
Florham Park, NJ 07932
Phone: (973) 360-7900
Fax: (973) 301-8401
Email: Kalmykovk@gtlaw.com
Web: www.gtlaw.com

SEC Counsel:

Bruce C. Rosetto
Greenberg Traurig, LLP
777 South Flagler Drive Suite 300 East
West Palm Beach, FL 33401
Phone: (561) 650-7900
Fax: (561) 655-6222
Email: rosettob@gtlaw.com
Web: www.gtlaw.com

Economic Impact Study & Business Plan Development:

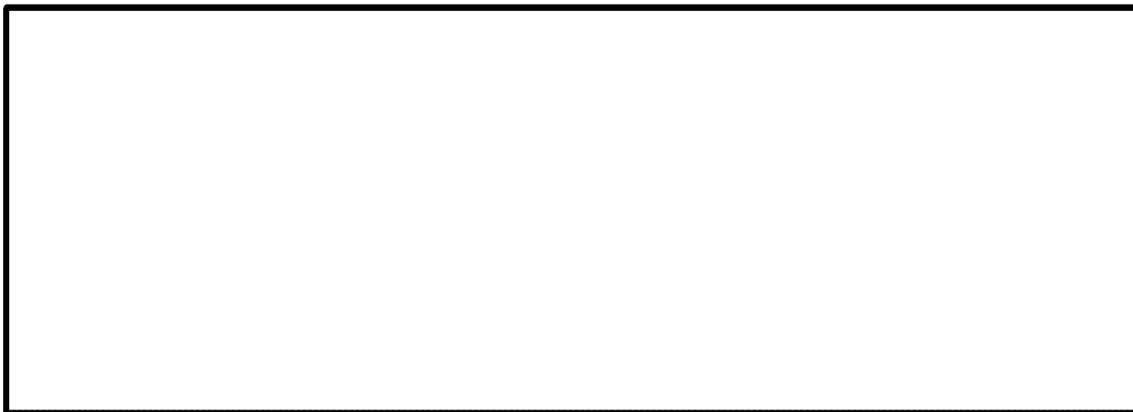
Jeffrey B. Carr
Economic & Policy Resources, Inc.
400 Cornerstone Drive, Suite 310
P.O. Box 1660
Williston, VT 05495-1660
Telephone: (802) 878-0346
Email: jbc@epreconomics.com
Web: www.epreconomics.com



EB-5 Project Business Plan

SECTION 2. Introduction

2.1 Purpose

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2.2 Business Plan Scope

A large rectangular box with a black border, used for redaction of the content under section 2.2 Business Plan Scope.

¹ The Matter of Ho standards as laid out in the May 30, 2013 EB-5 Adjudications Policy Memorandum issued by the USCIS have been used as a reference by the applicant in preparing this EB-5 project business plan. Please refer to pages 19-20 of the memorandum. It should be noted that, as stated on page 20 of the May 30, 2013 EB-5 Adjudications Policy Memorandum: "A business plan is not required to contain all the detailed elements described above [in Matter of Ho], but the more details the business plan contains, as described in Matter of Ho, the more likely it is that the plan will be considered comprehensive and credible."

(b)(4)

[Redacted]

EB-5 Project Business Plan

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2.3 EB-5 Project Summary

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(b)(4)

[Redacted]

EB-5 Project Business Plan

[Redacted]

2.4 Total Anticipated EB-5 Capital Investment

[Redacted]

2.5 The New York Federal Regional Center, LLC

[Redacted]

(b)(4)

[Redacted]

EB-5 Project Business Plan

[Redacted]

EB-5 Project Business Plan

SECTION 3. EB-5 Project Details

3.1 Detailed Description: [Redacted] EB-5 Project

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EB-5 Project Business Plan

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EB-5 Project Business Plan

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EB-5 Project Business Plan

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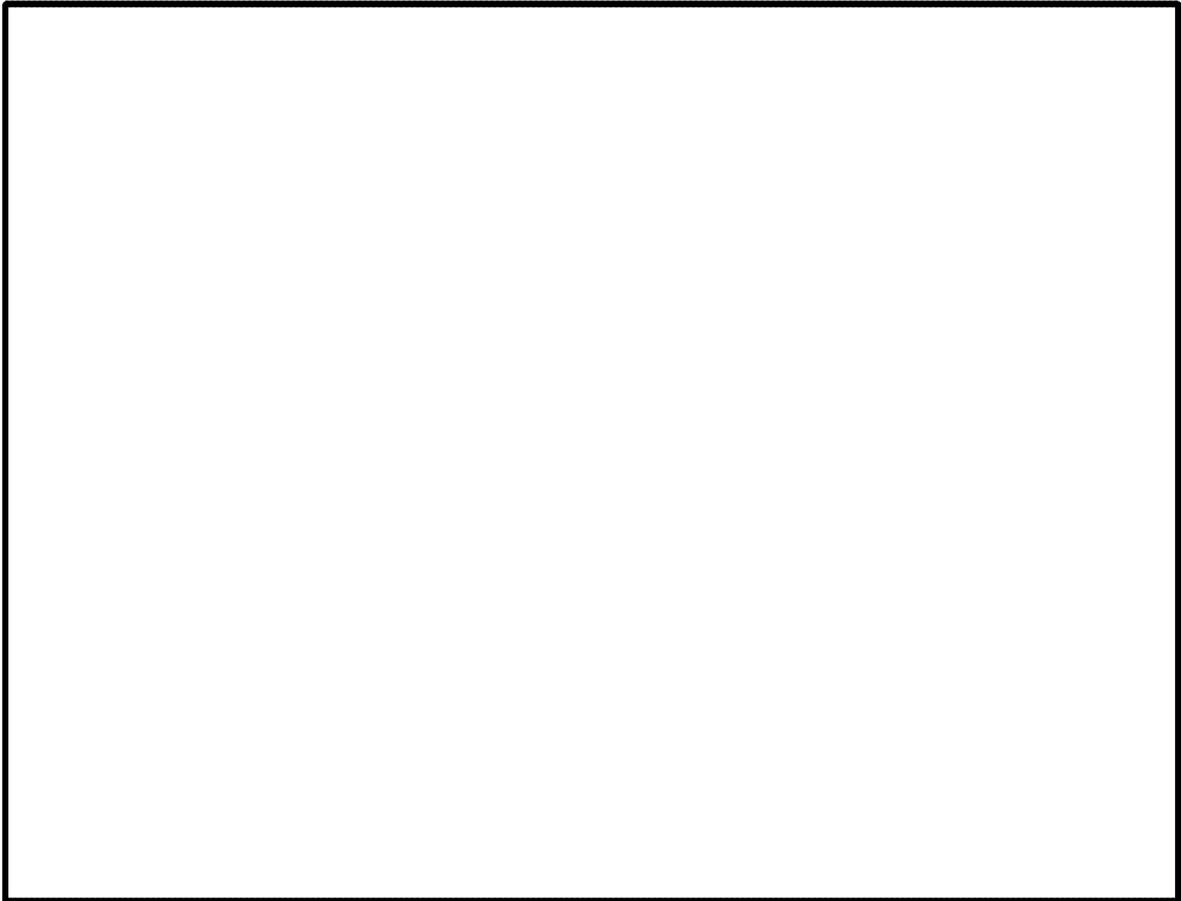


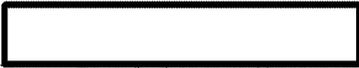
EB-5 Project Business Plan

3.2 Development Timeline

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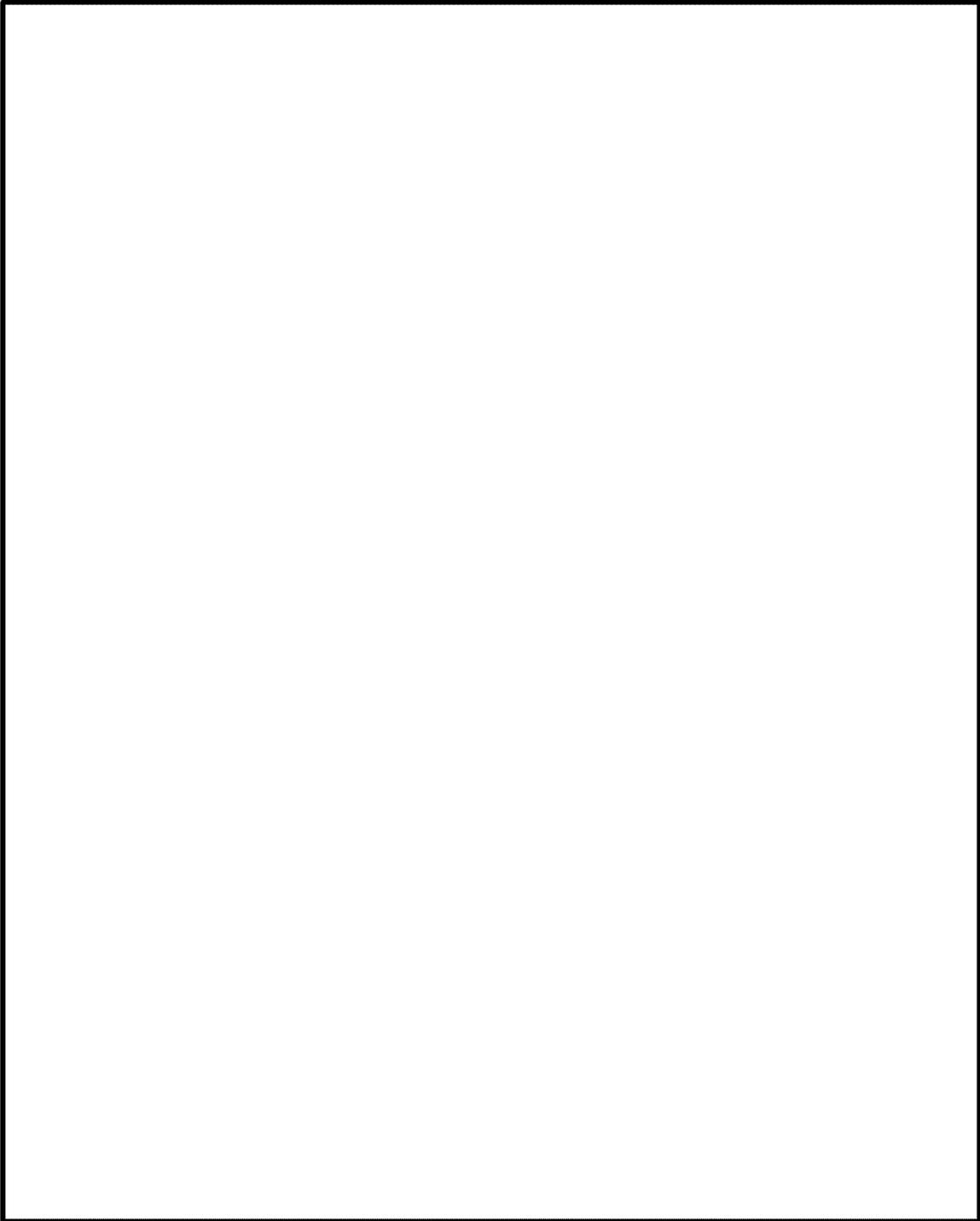
3.3 Required Permits and Licenses

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EB-5 Project Business Plan

3.4 Financial Projections

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EB-5 Project Business Plan

3.5 Key EB-5 Project Contractors

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[Redacted]

EB-5 Project Business Plan

[Redacted Content]

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EB-5 Project Business Plan

SECTION 4. EB-5 Framework of [Redacted] EB-5 Project

4.1 Summary of the Business Relationships

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[Redacted] EB-5 Project Business Plan

4.2 Obligations of the Immigrant Investor

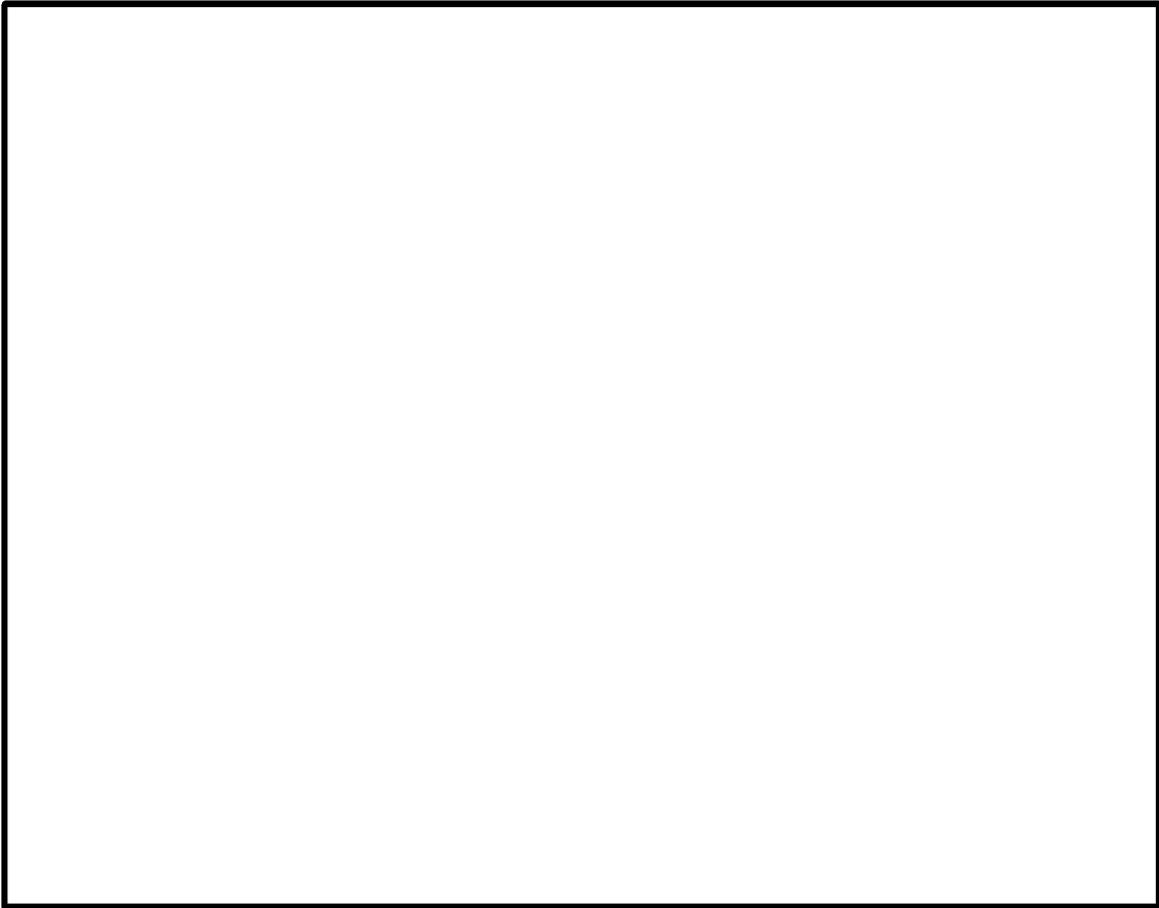
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4.3 Industry Focus

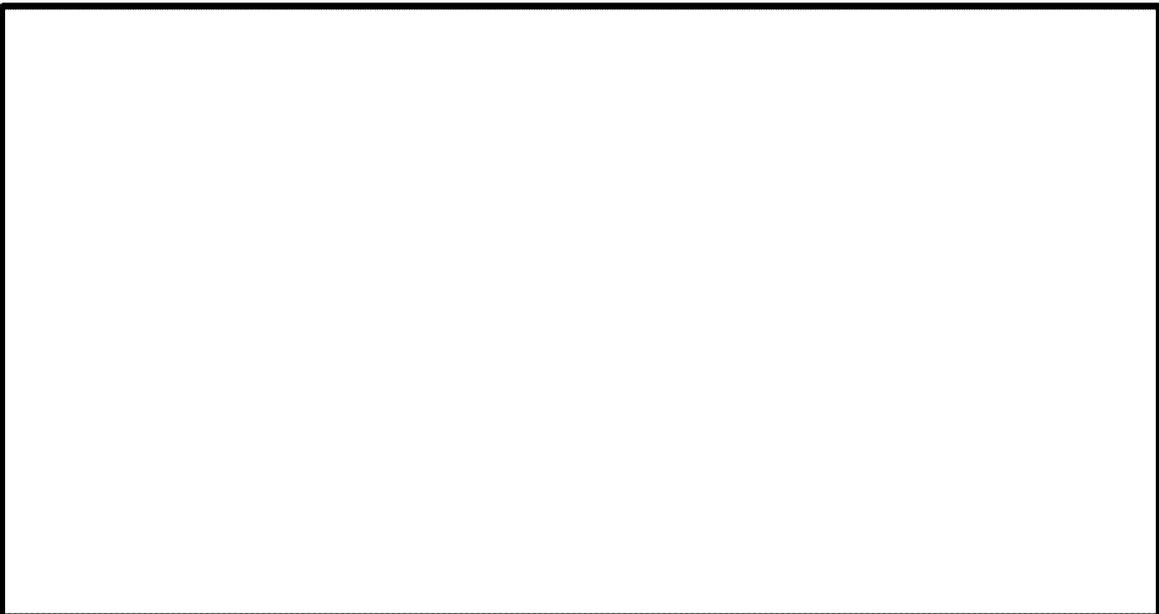
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EB-5 Project Business Plan



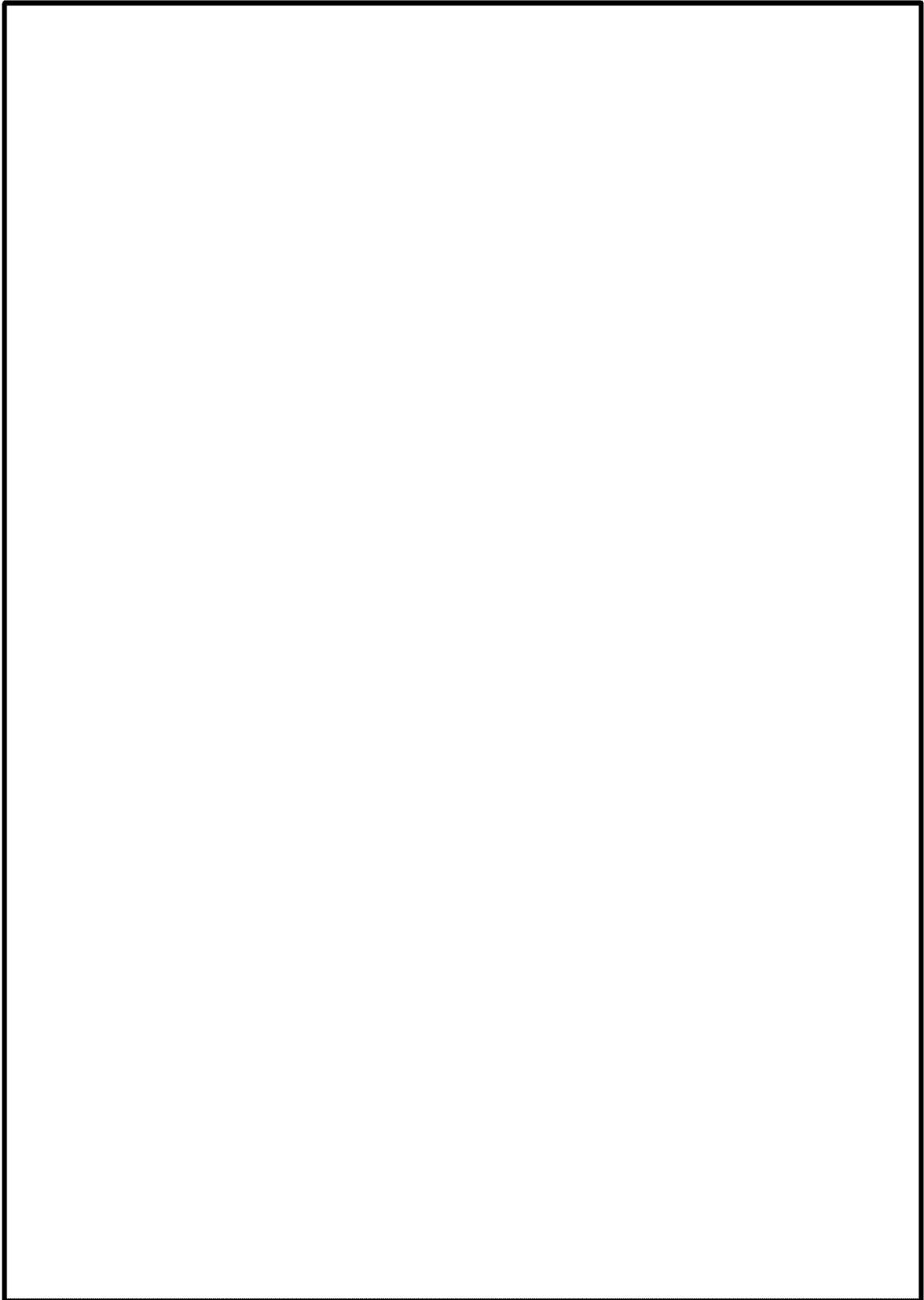
4.4 Economic Analysis Summary



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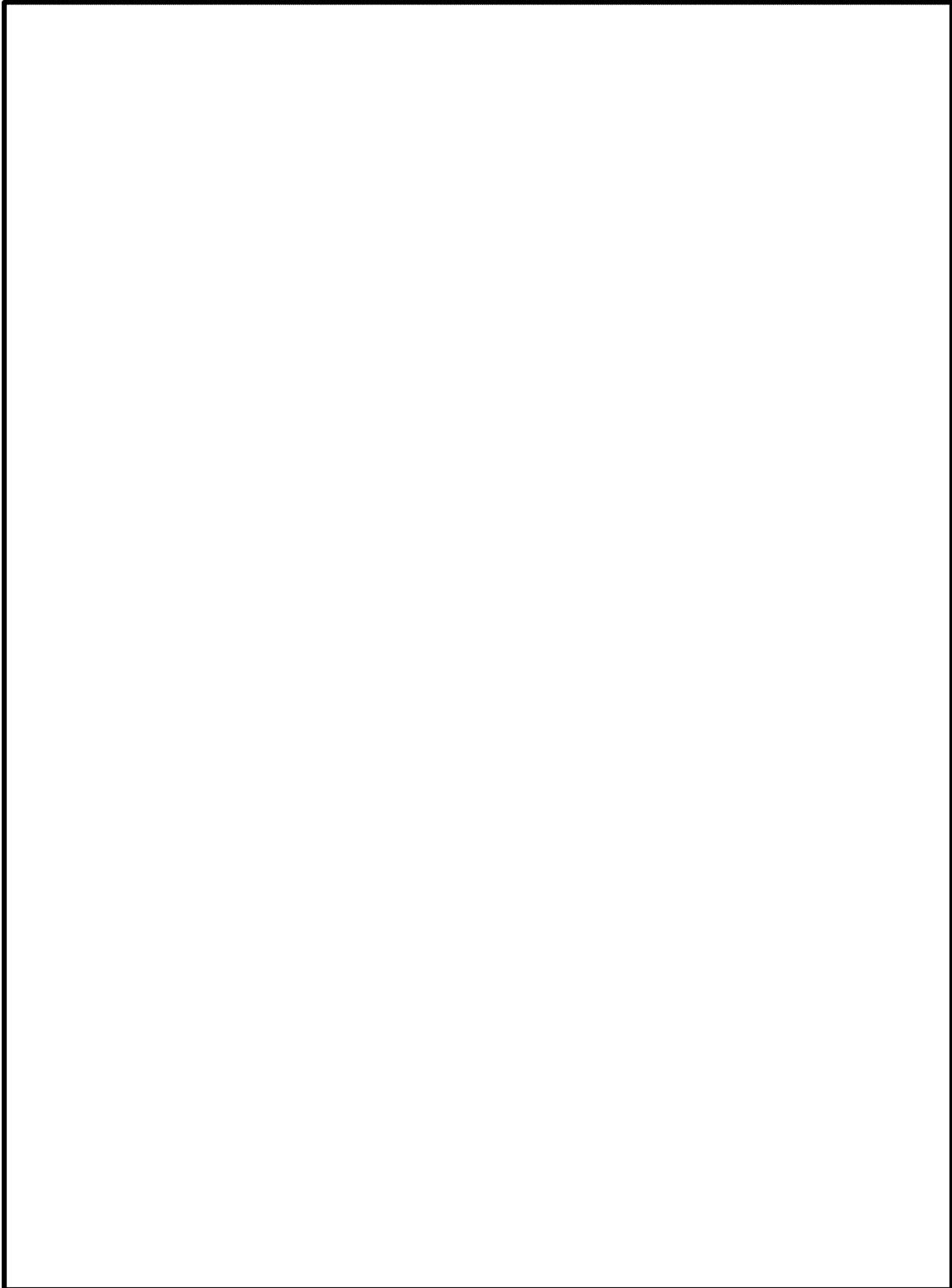
EB-5 Project Business Plan



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EB-5 Project Business Plan

4.5 Summary of the EB-5 Project Timelines



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EB-5 Project Business Plan

Figure 4: Timeline of Immigrant Investor Process, Project Development, and Job Creation



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[REDACTED] EB-5 Project Business Plan

SECTION 5. [REDACTED] EB-5 Project Professional Team

5.1 [REDACTED] EB-5 Project Team

[REDACTED]

5.2 Consulting Professionals

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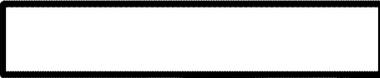


EB-5 Project Business Plan

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EB-5 Project Business Plan



[Redacted] EB-5 Project Business Plan

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List of Appendices

- I. **[Redacted] EB-5 Project Construction Detail**
- II. **[Redacted] Advertising Materials**
- III. **Project Vendors and Suppliers**

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EB-5 Project Business Plan

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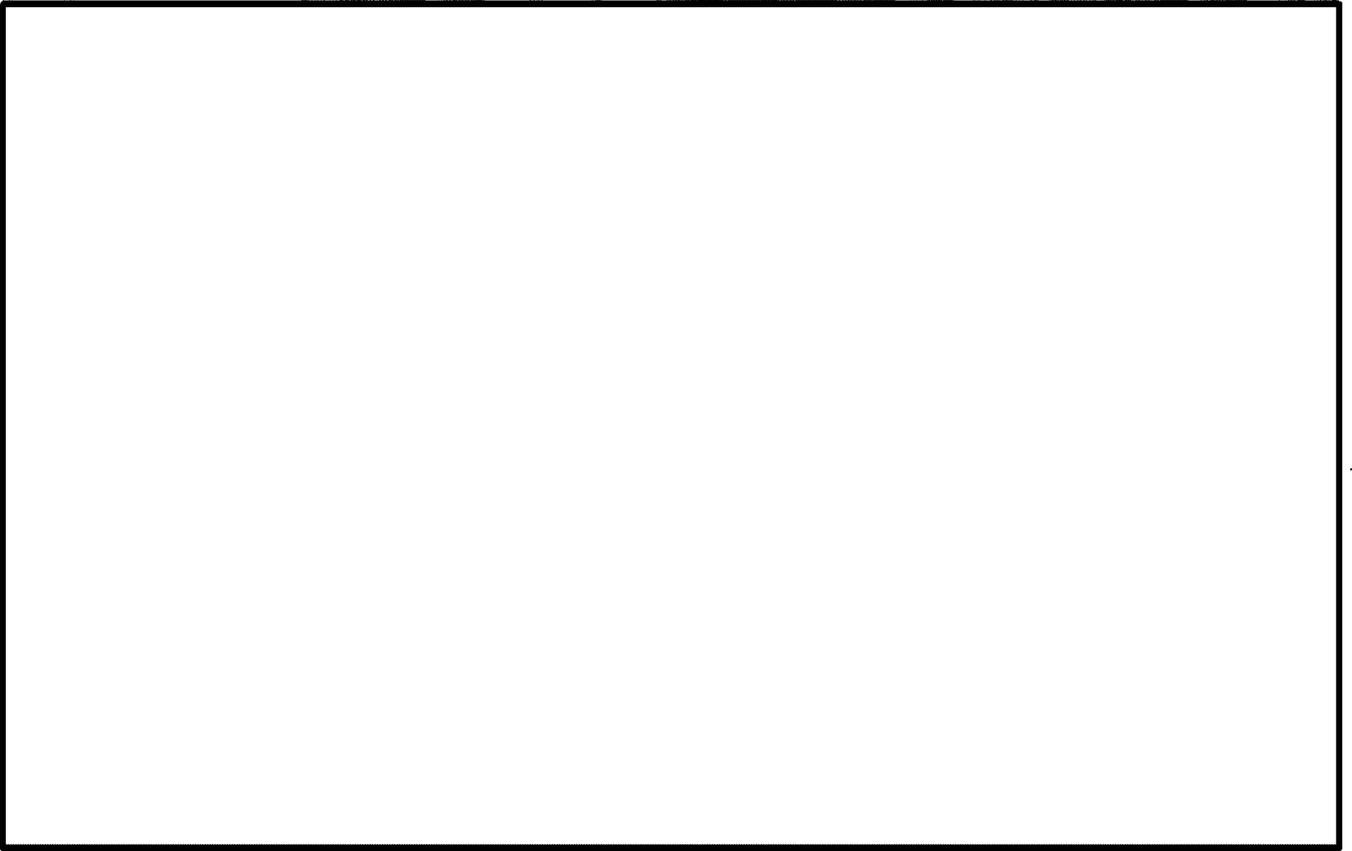
Appendix I

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EB-5 Project Construction Detail

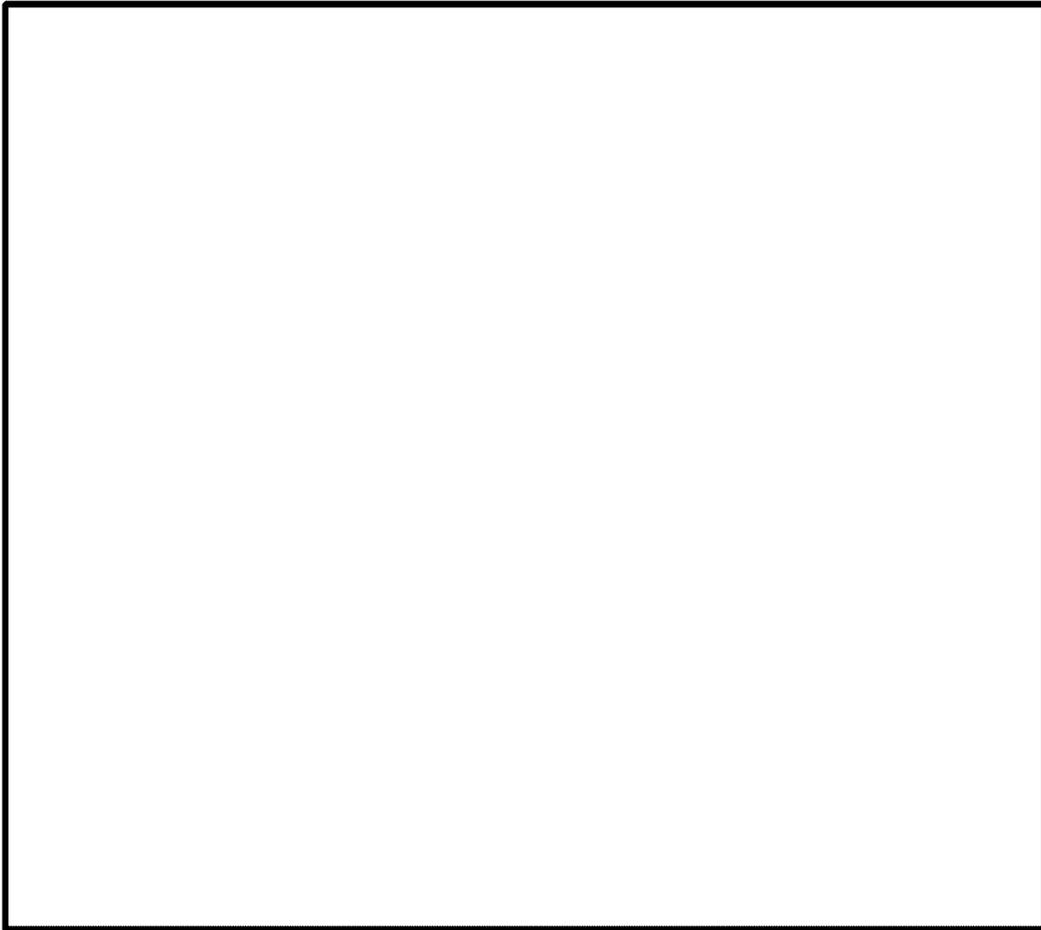
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Cash Flow Analysis - Construction Draw Schedule, July 2014



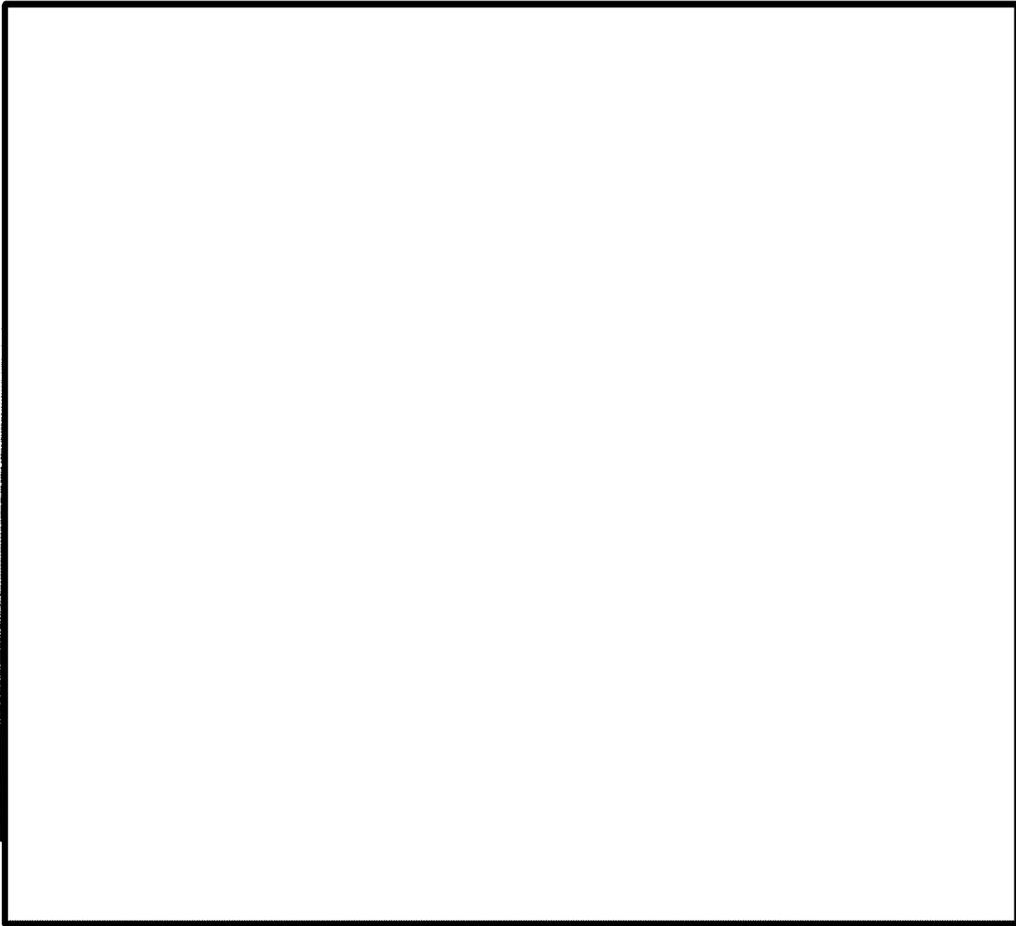
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Progress Photos



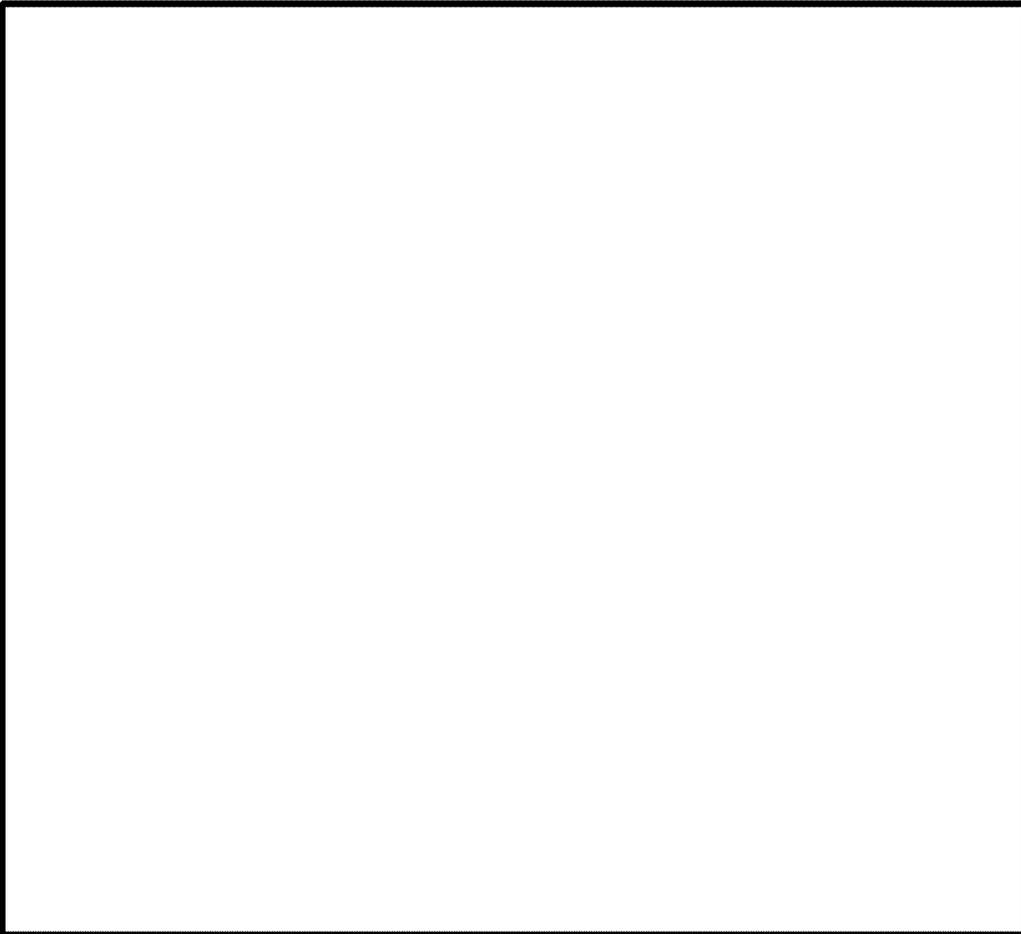
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Progress Photos



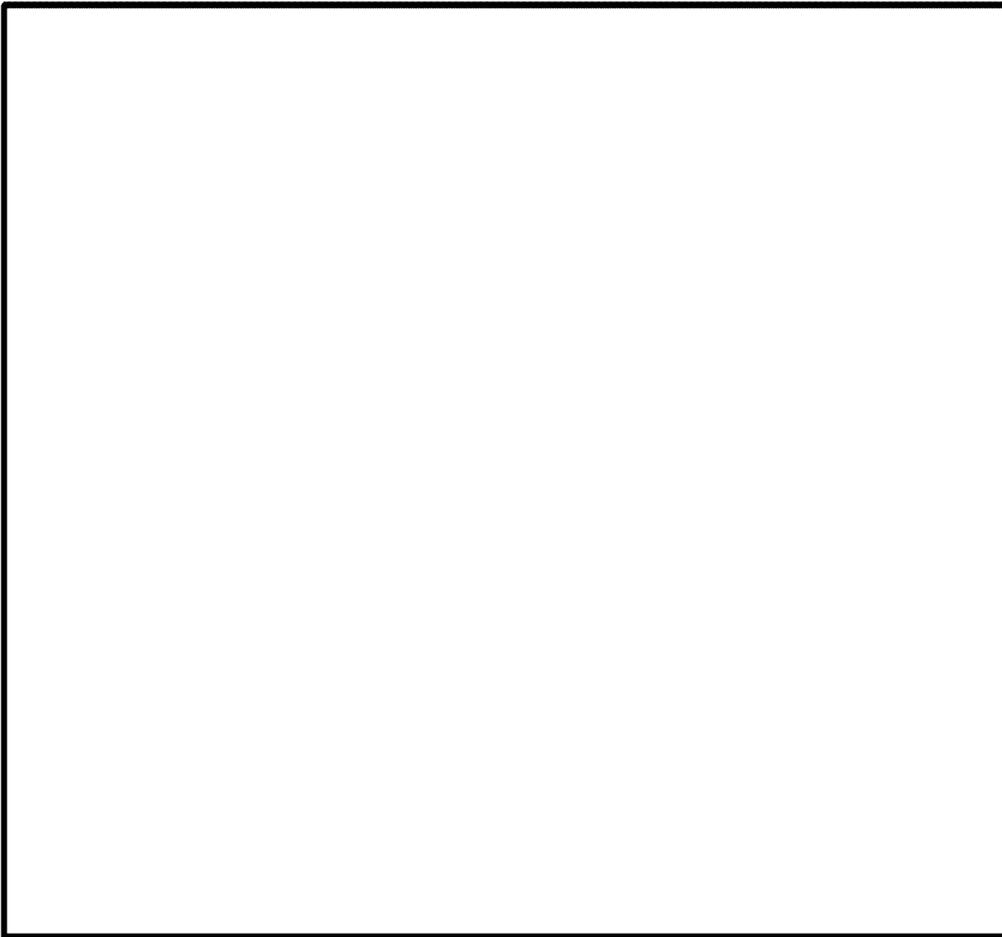
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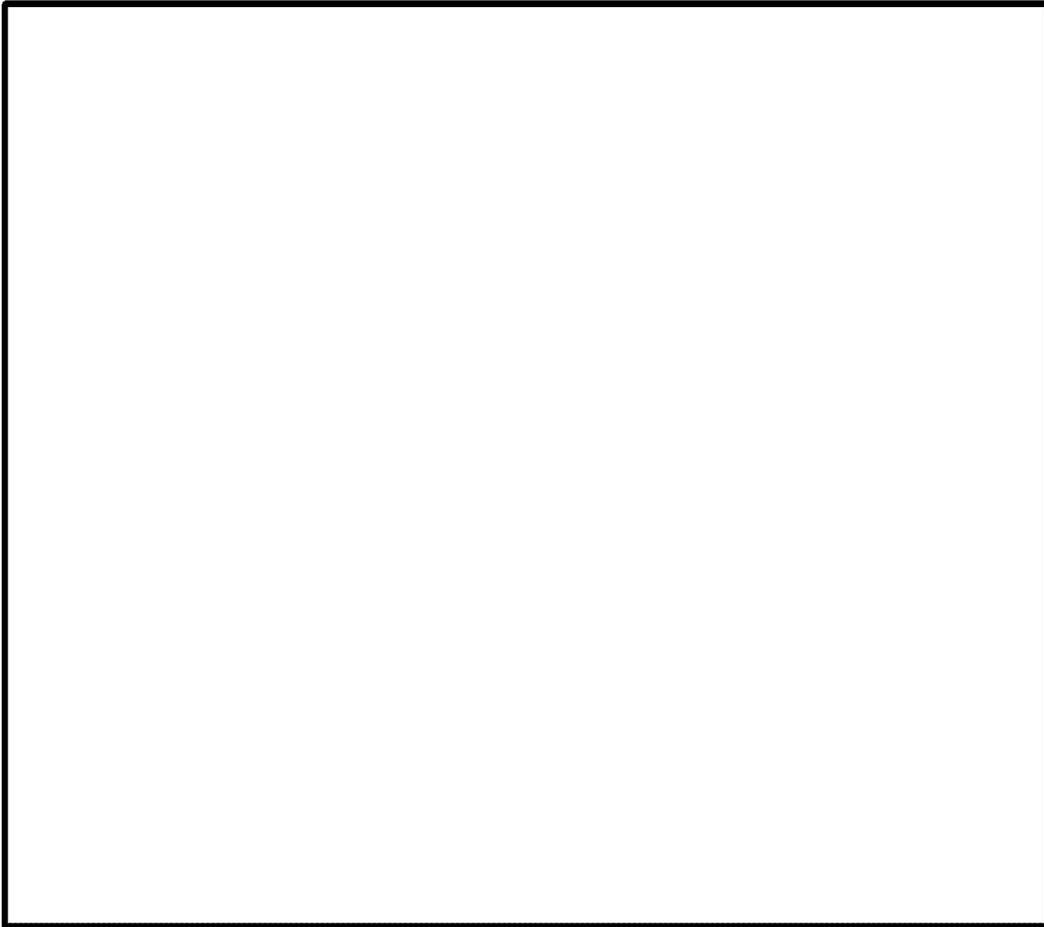
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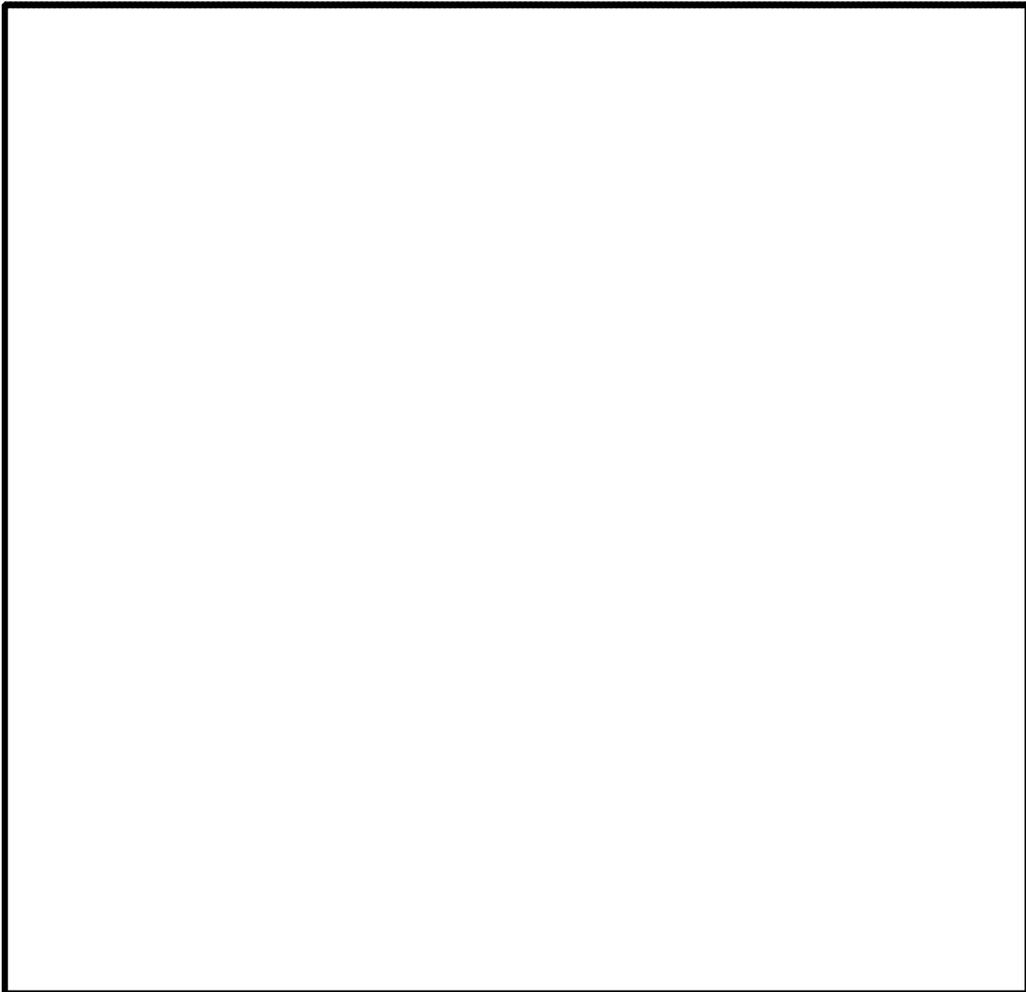
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Progress Photos



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Progress Photos



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EB-5 Project Business Plan

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Appendix II

[Redacted]

Advertising Materials

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EB-5 Project Business Plan

Appendix III

Project Vendors and Suppliers

Appendix III
Vendors and Suppliers List

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Vendor	Street Address	City, State & Zip Code
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Exhibit 4A: Marketing Material

**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

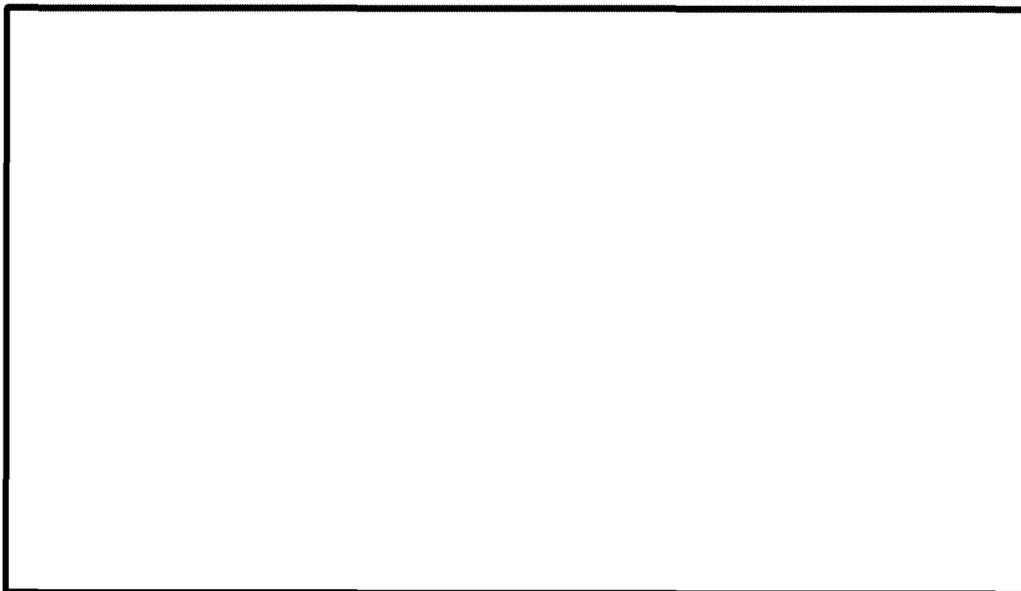
Exhibit 5: Economic/Jobs Impact Report, dated
September 9, 2014, prepared by *Economic &
Policy Resources, Inc.*

**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

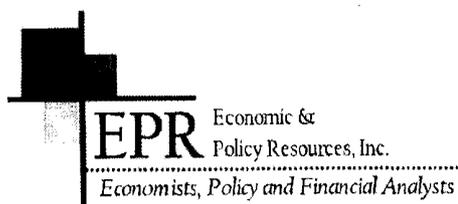
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The Economic Impact of EB-5
Project



September 9, 2014

Prepared by:



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Williston, VT 05495

800-765-1377

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Table of Contents

SECTION 1. Executive Summary	1
1.1 Purpose of the Study	1
1.2 Study Highlights.....	1
SECTION 2. Description of the Regional Center and EB-5 Project.....	4
2.1 The New York Federal Regional Center, LLC.....	4
(b)(4) 2.2 [REDACTED] EB-5 Project.....	5
SECTION 3. Input-Output Modeling	7
3.1 Input-Output Modeling	7
3.2 The REDYN Model.....	7
SECTION 4. Economic Impact Analysis.....	9
4.1 Model Assumptions and Inputs.....	9
4.1.1 Geographic Scope	9
4.1.2 Model Inputs.....	9
4.2 Model Outputs	11
4.2.1 Economic and Job Creation Impacts.....	11
4.2.2 Direct and Indirect Job Calculations	13
4.3 Job Creation Supporting the Requested EB-5 Program Immigration Benefits	14
SECTION 5. Conclusion	19
APPENDIX 1. Statutory Output NAICS Activity Impacts	20
APPENDIX 2. About Economic & Policy Resources, Inc.....	23
APPENDIX 3. Limitations and Contingent Conditions.....	24
APPENDIX 4. The REDYN Model	25
I. Introduction to the REDYN Model.....	25
II. Advantages of the REDYN Model.....	25
III. REDYN Model Data Sources	27
IV. Schedule of Exhibits	29

(b)(4)

List of Tables

Table 1: Inputs - [redacted] EB-5 Project10
Table 2: Output [redacted] EB-5 Project.....11
Table 3: Economic Direct and Indirect Jobs.....13
Table 4: Summary of Model Specifications and Selected Results-[redacted] EB-5 Project...15

List of Figures

Figure 1: Map of the New York Federal Regional Center.....5
Figure 2: Home Construction Model Simulation: Year 1 Direct/Indirect Jobs Calculations14

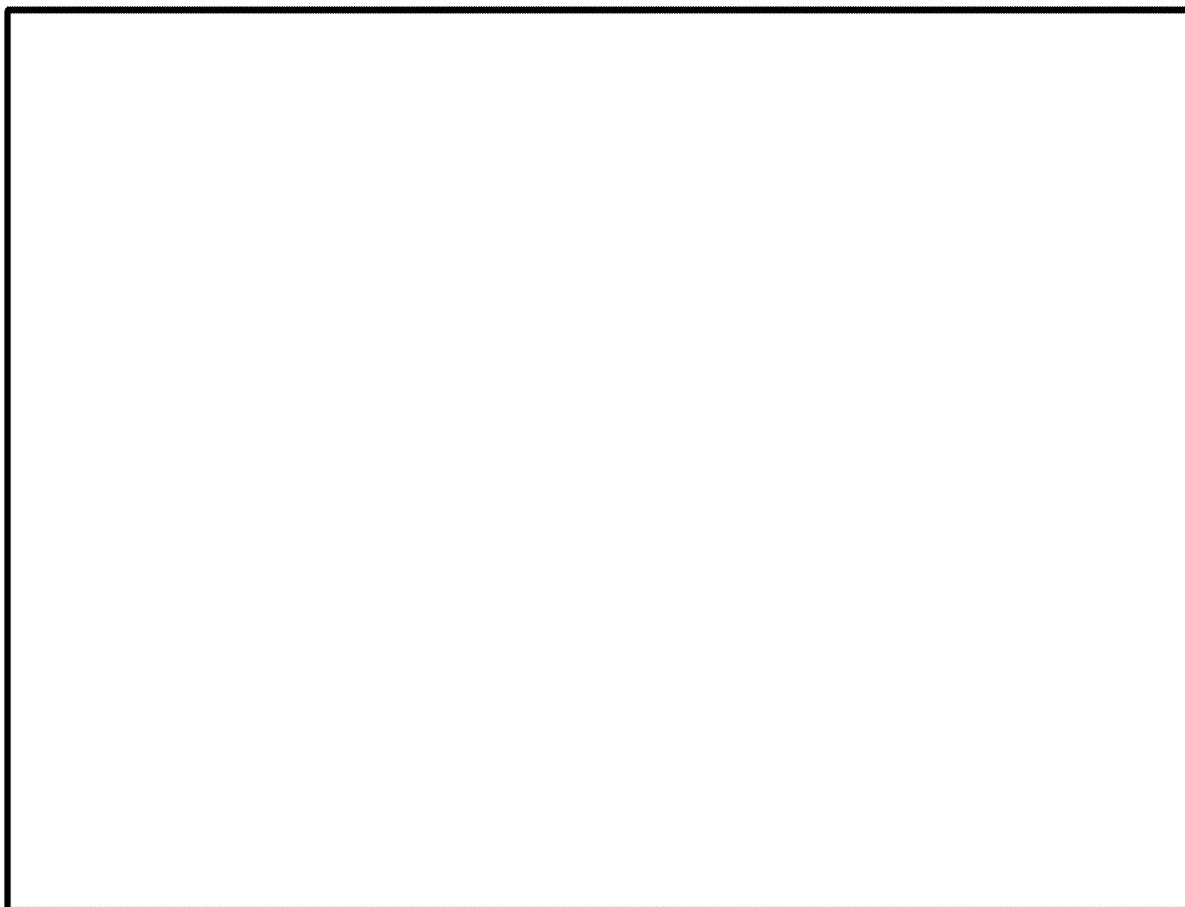
SECTION 1. Executive Summary

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1.1 Purpose of the Study



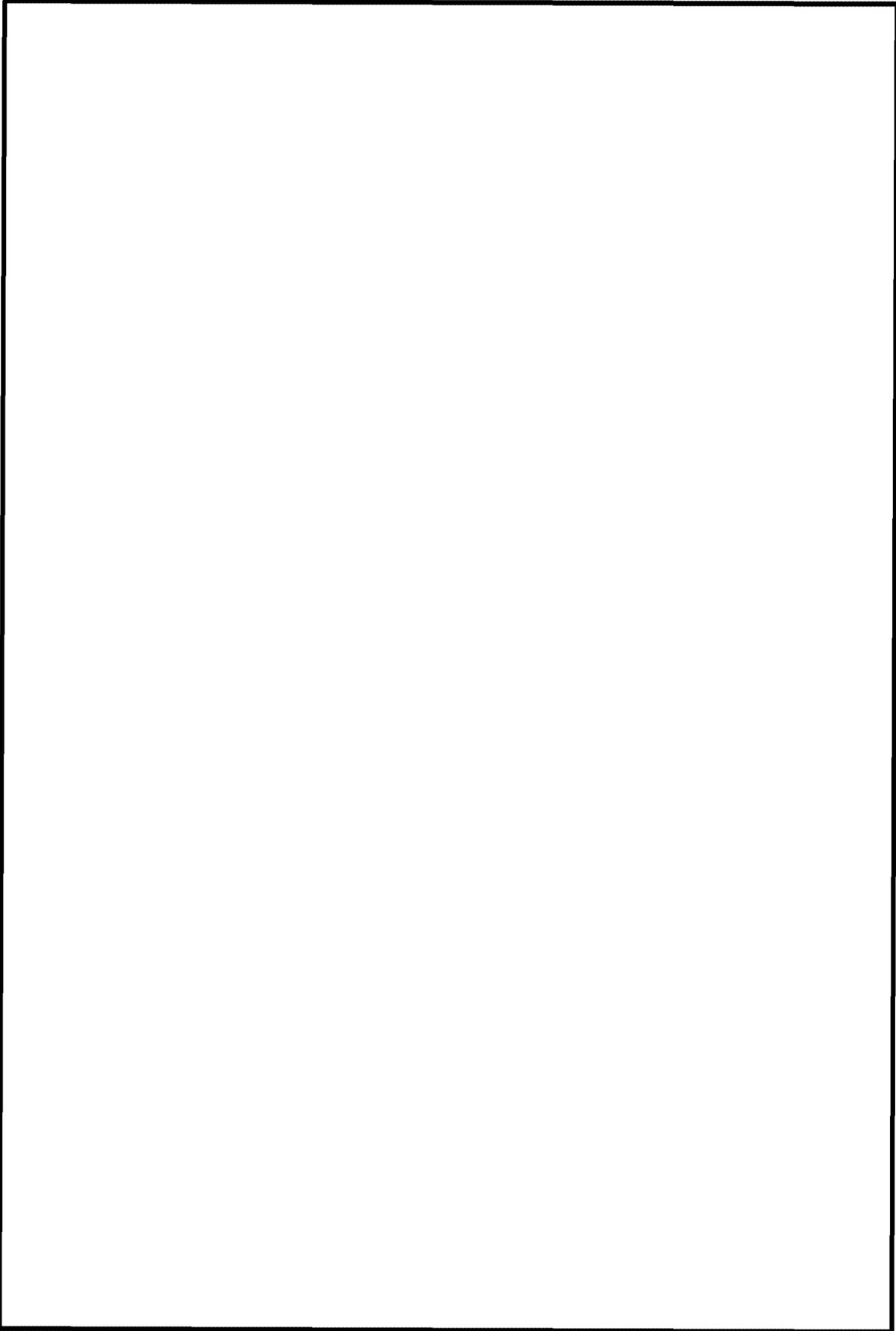
1.2 Study Highlights



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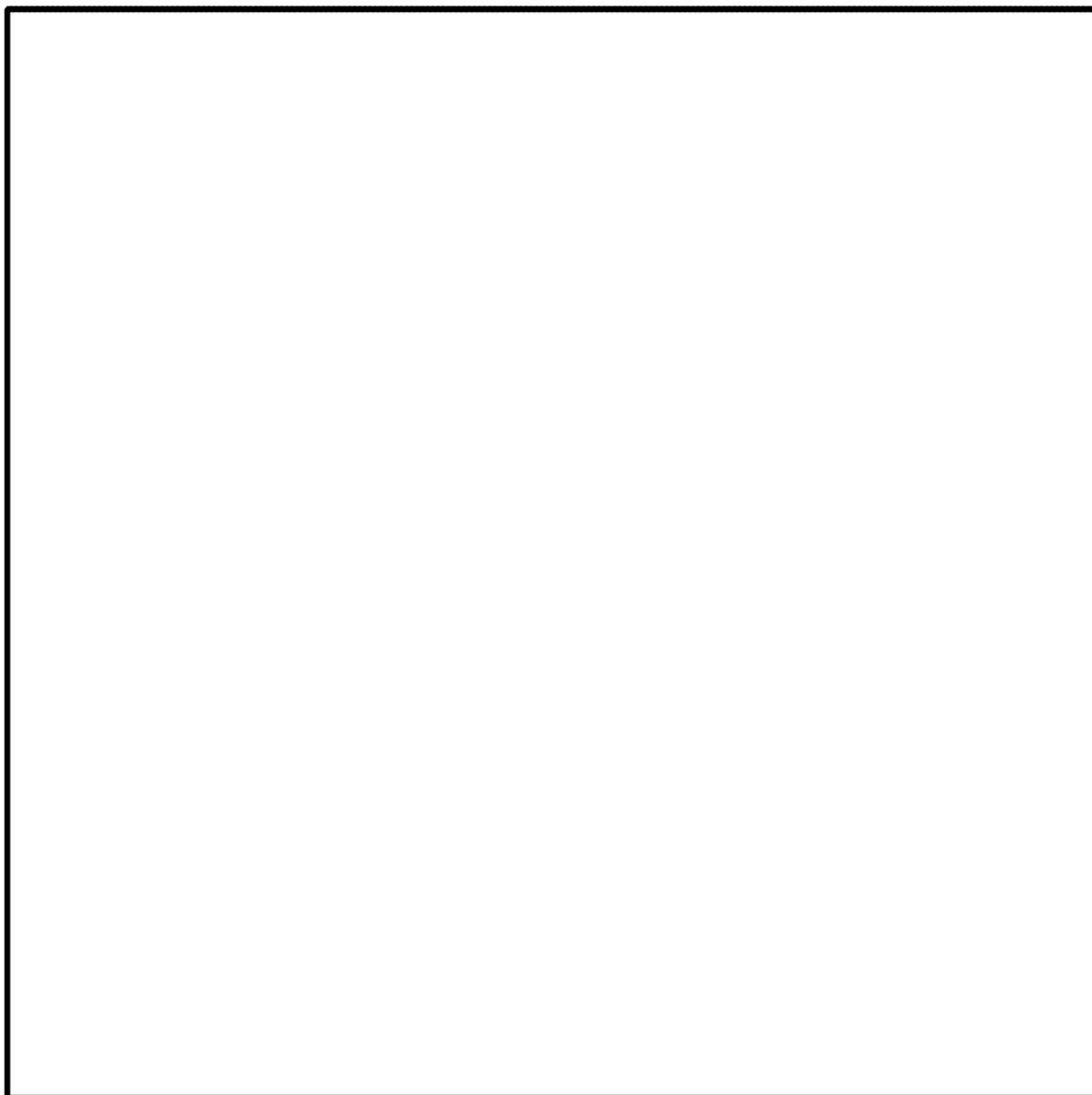
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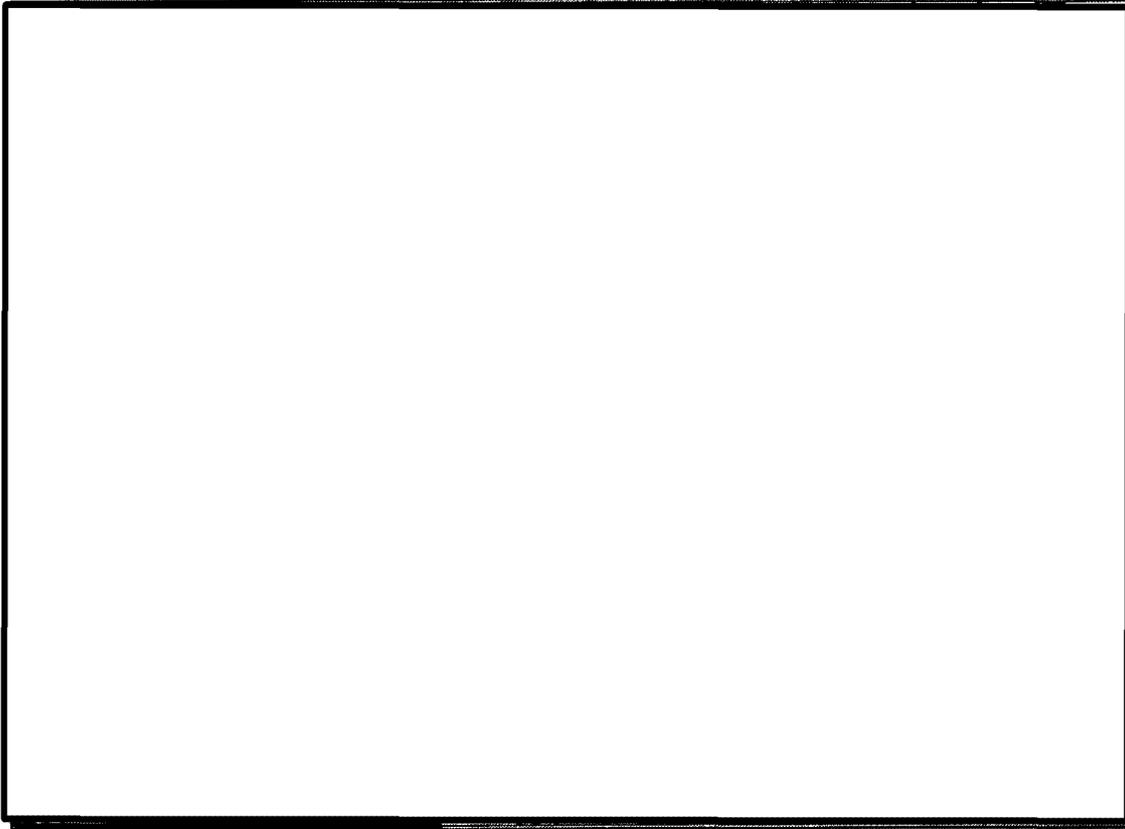
SECTION 2. Description of the Regional Center and EB-5 Project

2.1 The New York Federal Regional Center, LLC

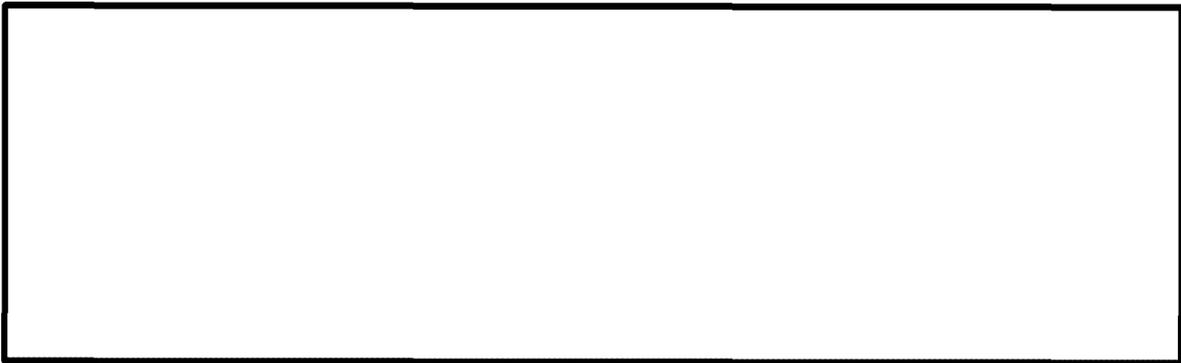


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Figure 1: Map of the New York Federal Regional Center



2.2  EB-5 Project



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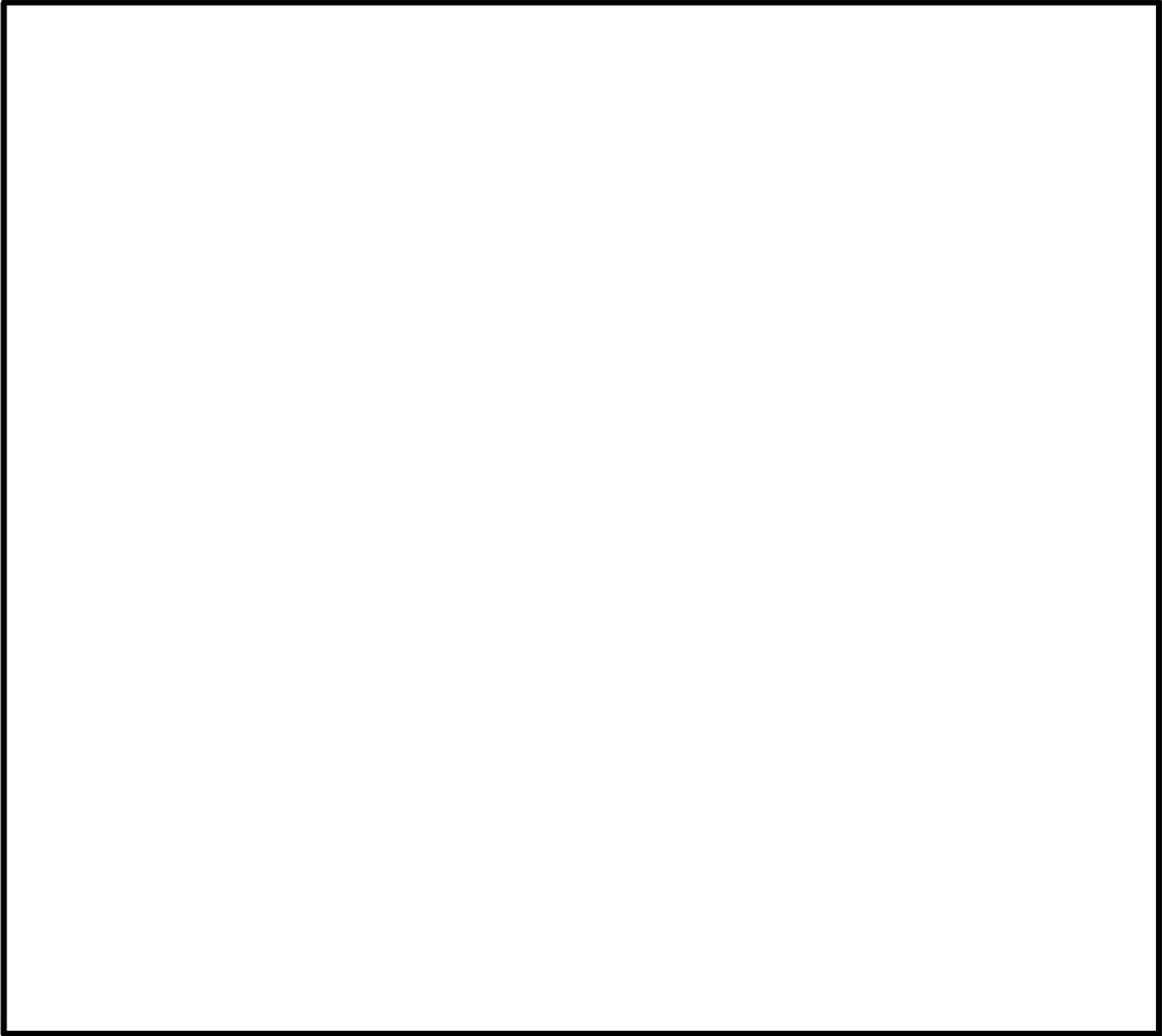
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SECTION 3. Input-Output Modeling

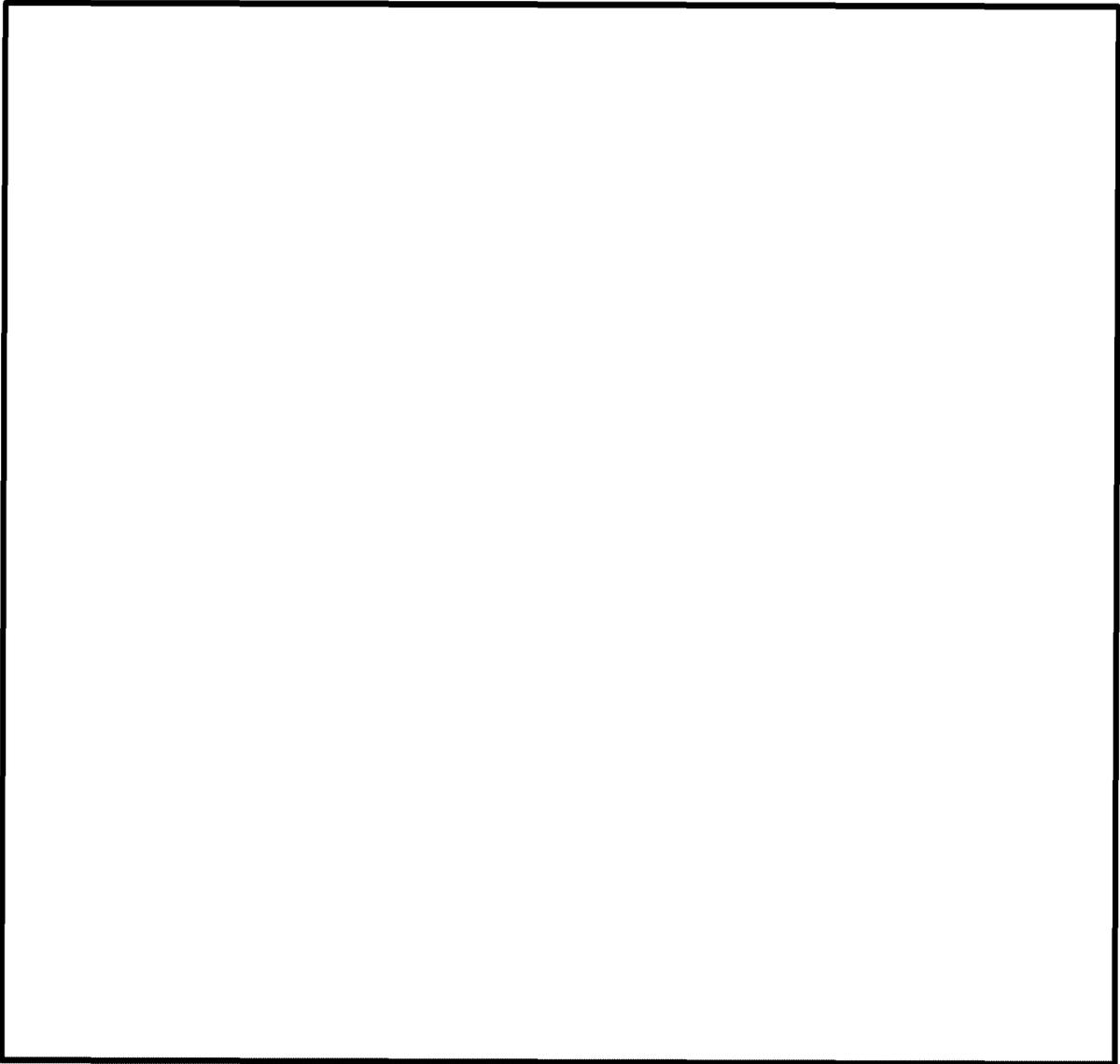
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3.1 Input-Output Modeling



3.2 The REDYN Model





SECTION 4. Economic Impact Analysis

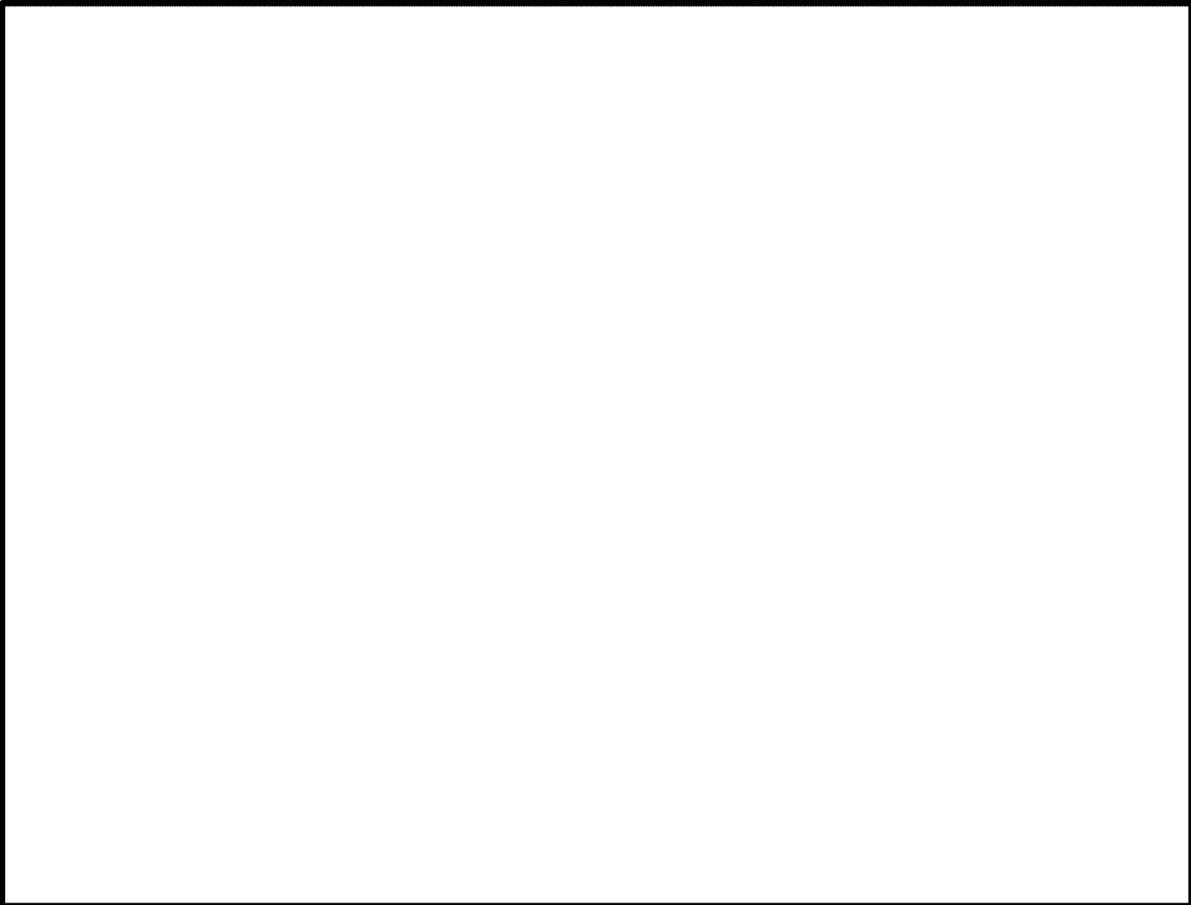
4.1 Model Assumptions and Inputs

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4.1.1 Geographic Scope



4.1.2 Model Inputs



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4.2 Model Outputs

4.2.1 Economic and Job Creation Impacts



Table 2: Output - [redacted] EB-5 Project

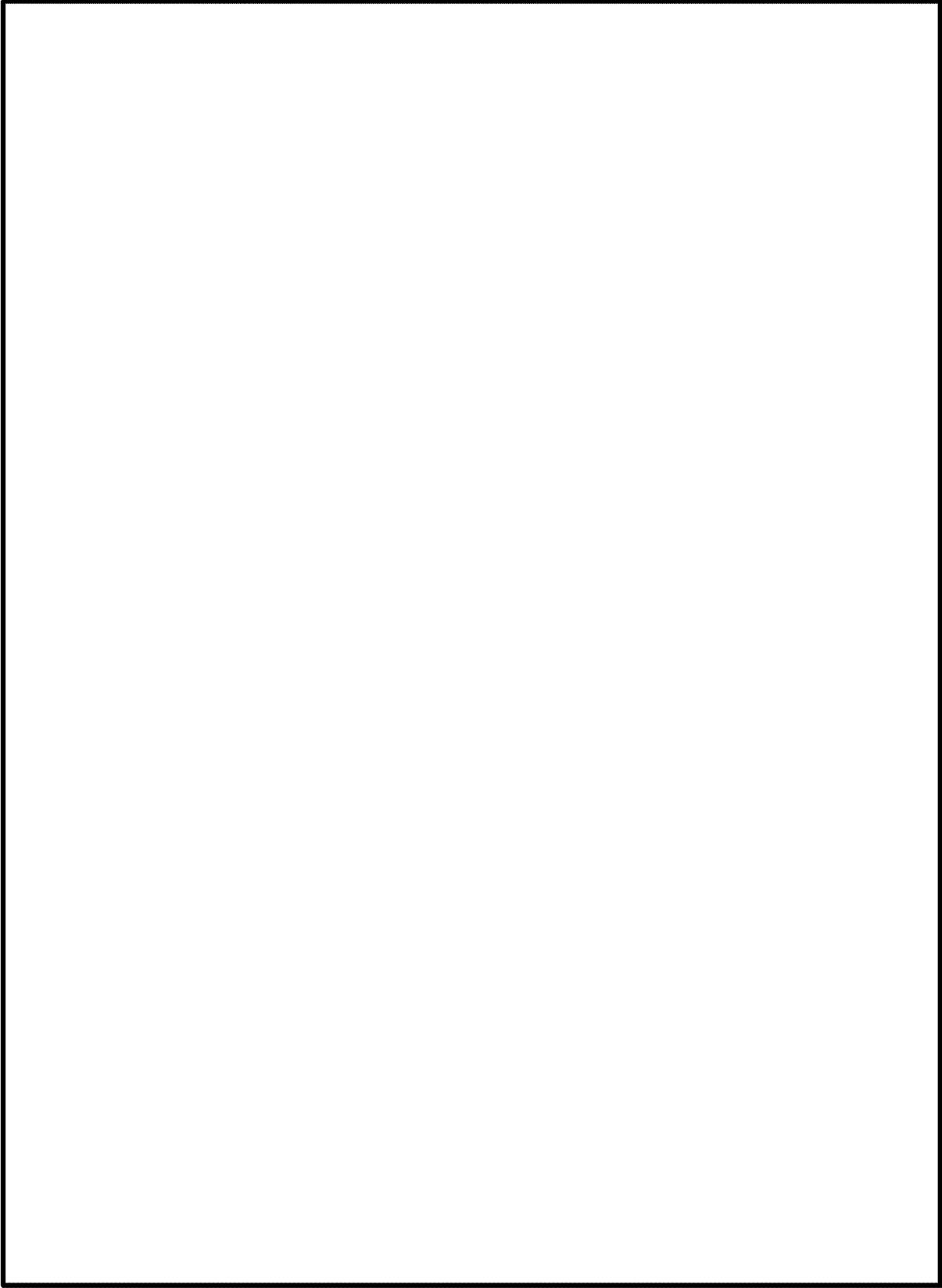
	Year 1	Year 2	Year 3	Year 4
Timeline	Construction			

⁶ With regard to I-O tools and models, such as the REDYN model, the May 30, 2013 EB-5 Adjudications Policy Memorandum issued by the USCIS states on page 17 that “due to the nature of accepted job creation modeling practices, which do not distinguish whether jobs are full- or part-time, USCIS relies upon the reasonable economic models to determine that it is more likely than not that the indirect jobs are created and will not request additional evidence to validate the job creation estimates in the economic models to prove by a greater level of certainty that the indirect jobs created, or to be created, are full-time or permanent.”

⁷ All values are reported in constant 2014 dollars.

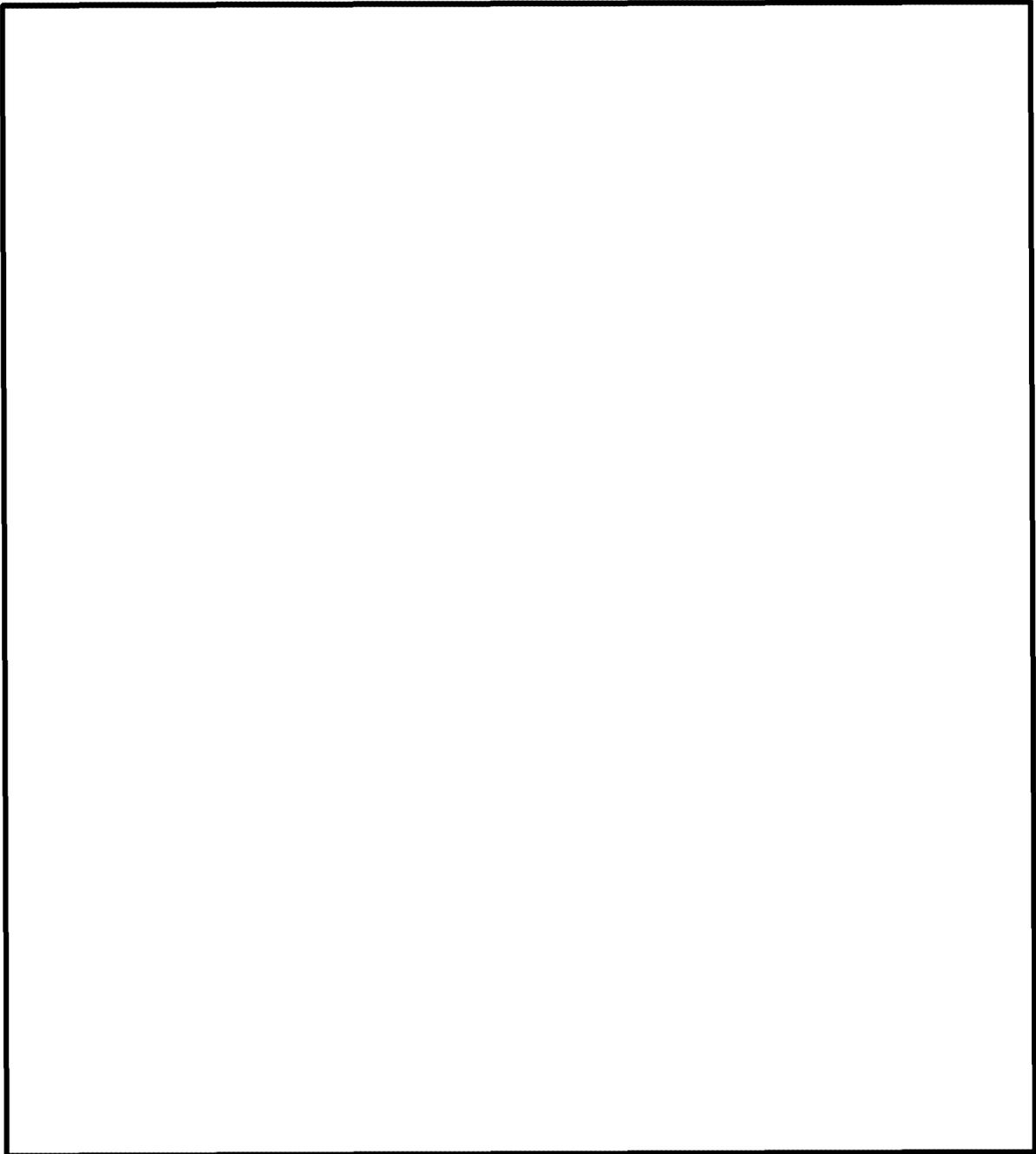
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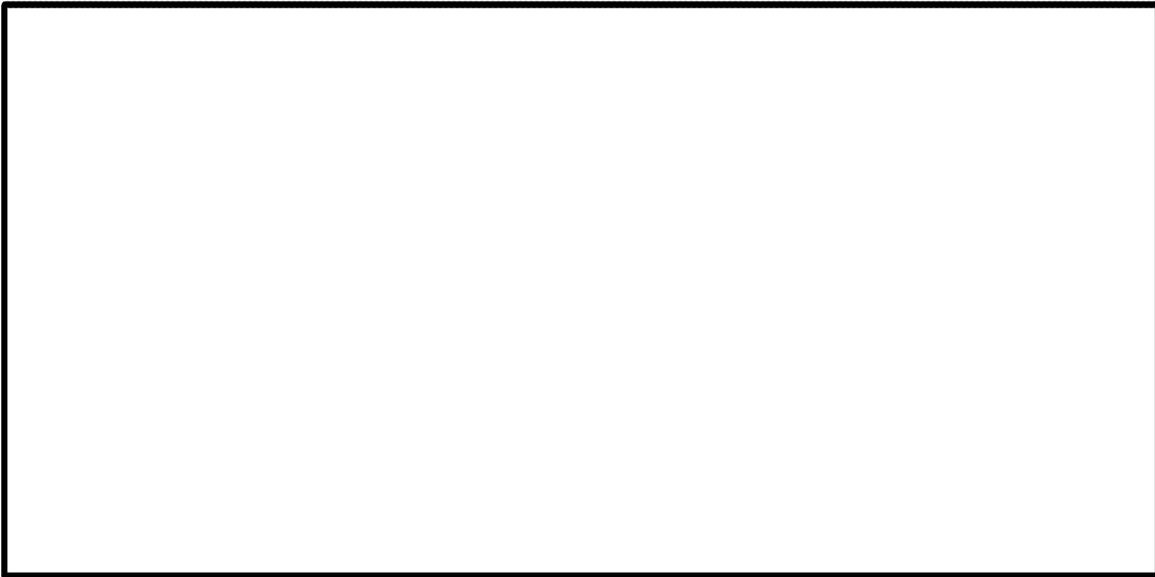


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4.2.2 Direct and Indirect Job Calculations

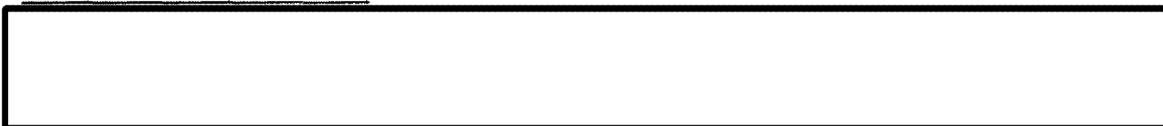


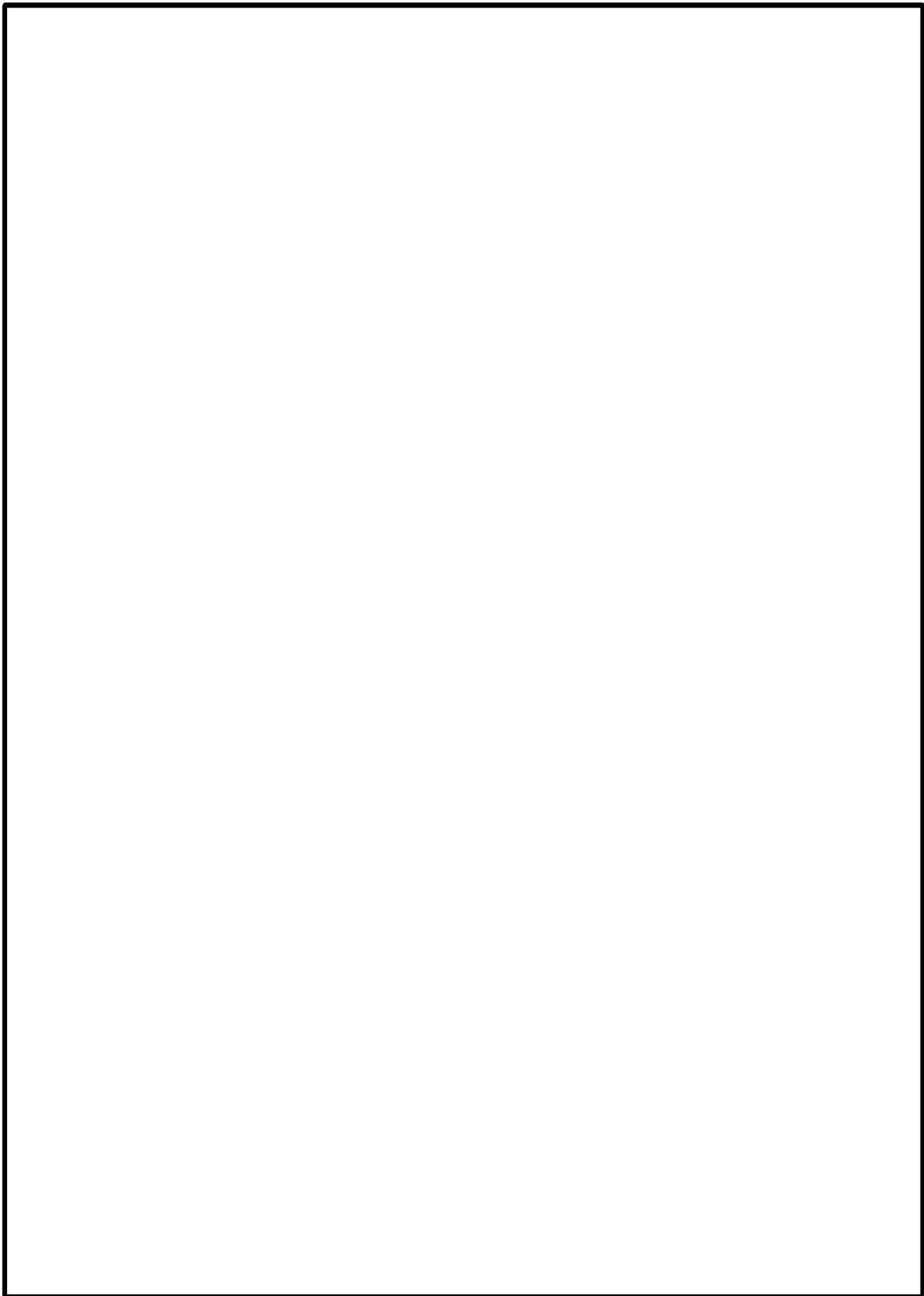
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4.3 Job Creation Supporting the Requested EB-5 Program Immigration Benefits

For each NAICS activity included in the modeling, Table 4 below summarizes the following: 1) the model input specifications, consisting of the expenditures by year; 2) the total United States job creation by impact year; and 3) the subset of total job creation that the petitioner is using to support the requested benefits under the EB-5 Program. The job creation supporting the requested benefits total new jobs. This total includes new direct and indirect jobs resulting from the home construction activities of the EB-5 project. In addition, since the club house and pool construction and road construction activities span less than two years, this total includes only the indirect jobs resulting from those activities. The supporting job creation associated with all construction activities includes the new jobs created both inside and outside the regional center.⁸



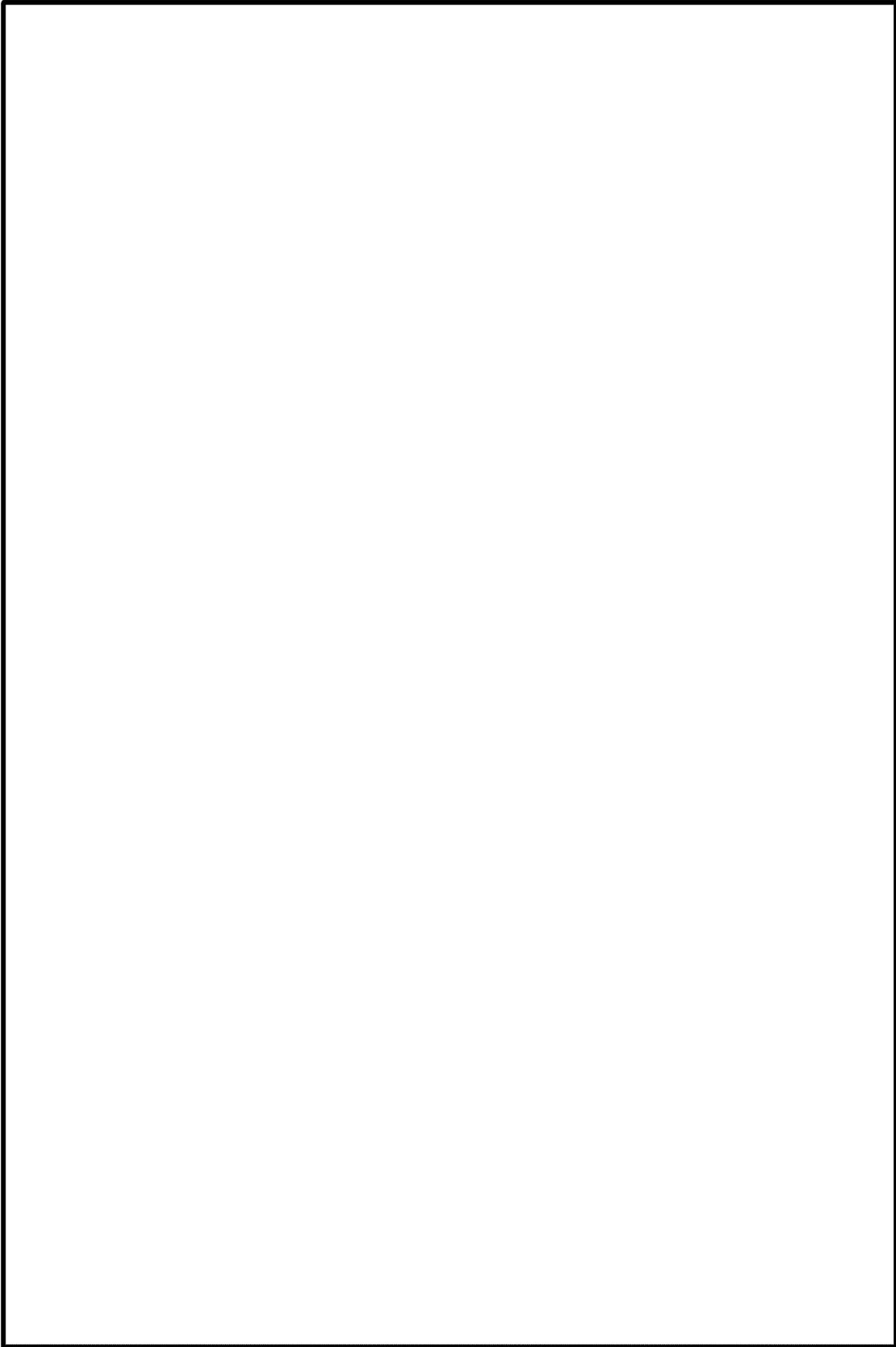


⁹ May 30, 2013 EB-5 Adjudications Policy Memorandum, page 17.

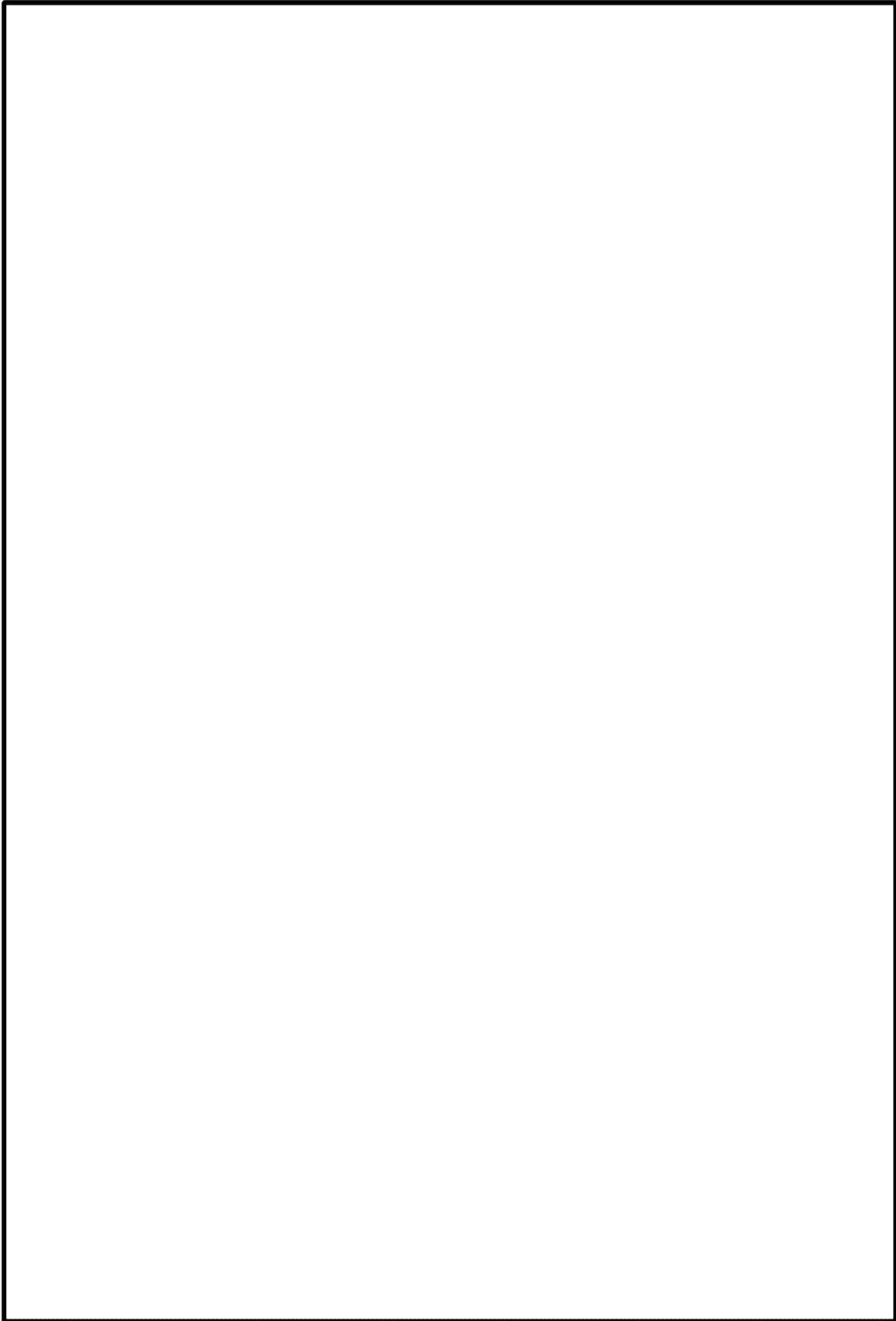
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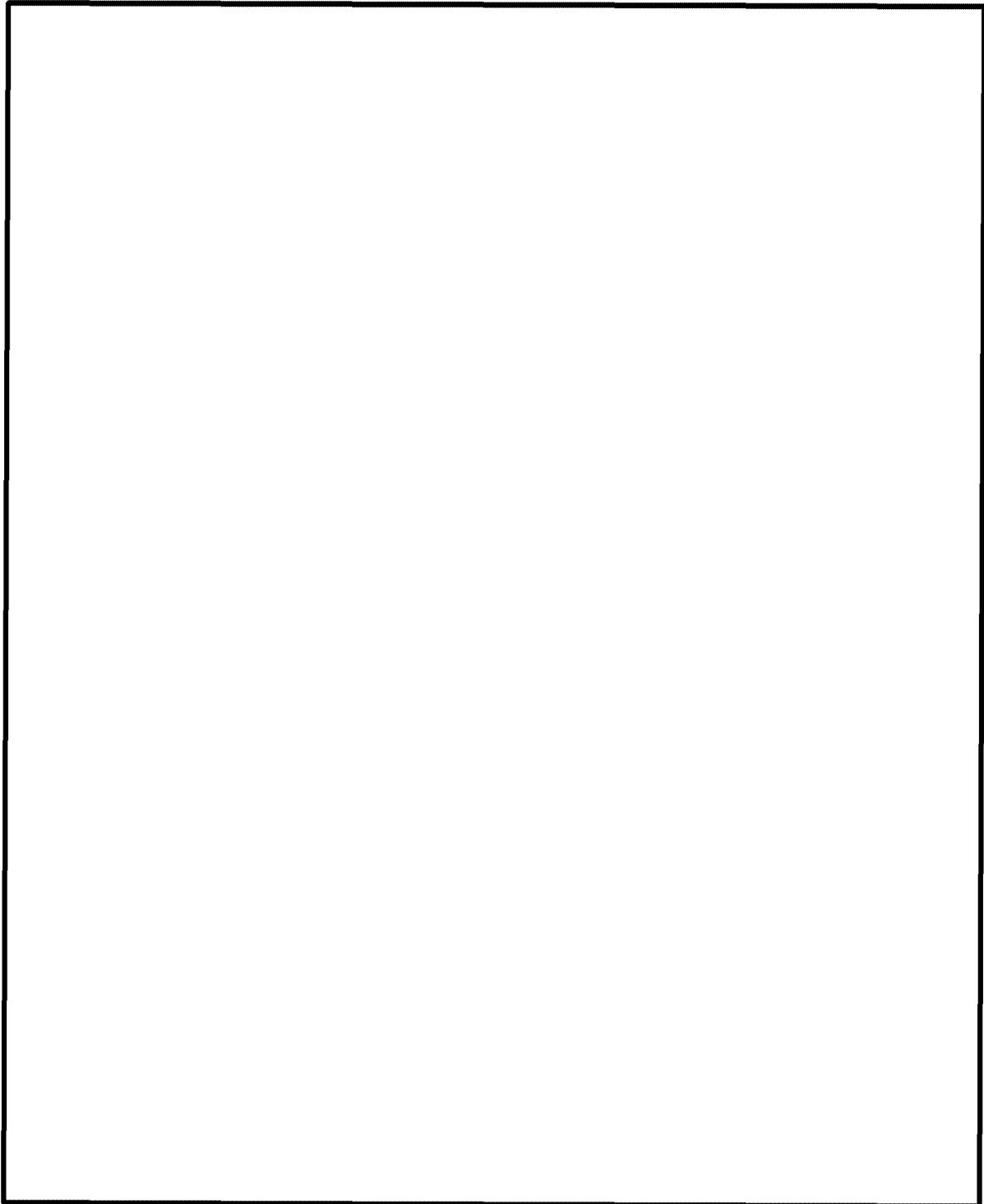


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SECTION 5. Conclusion



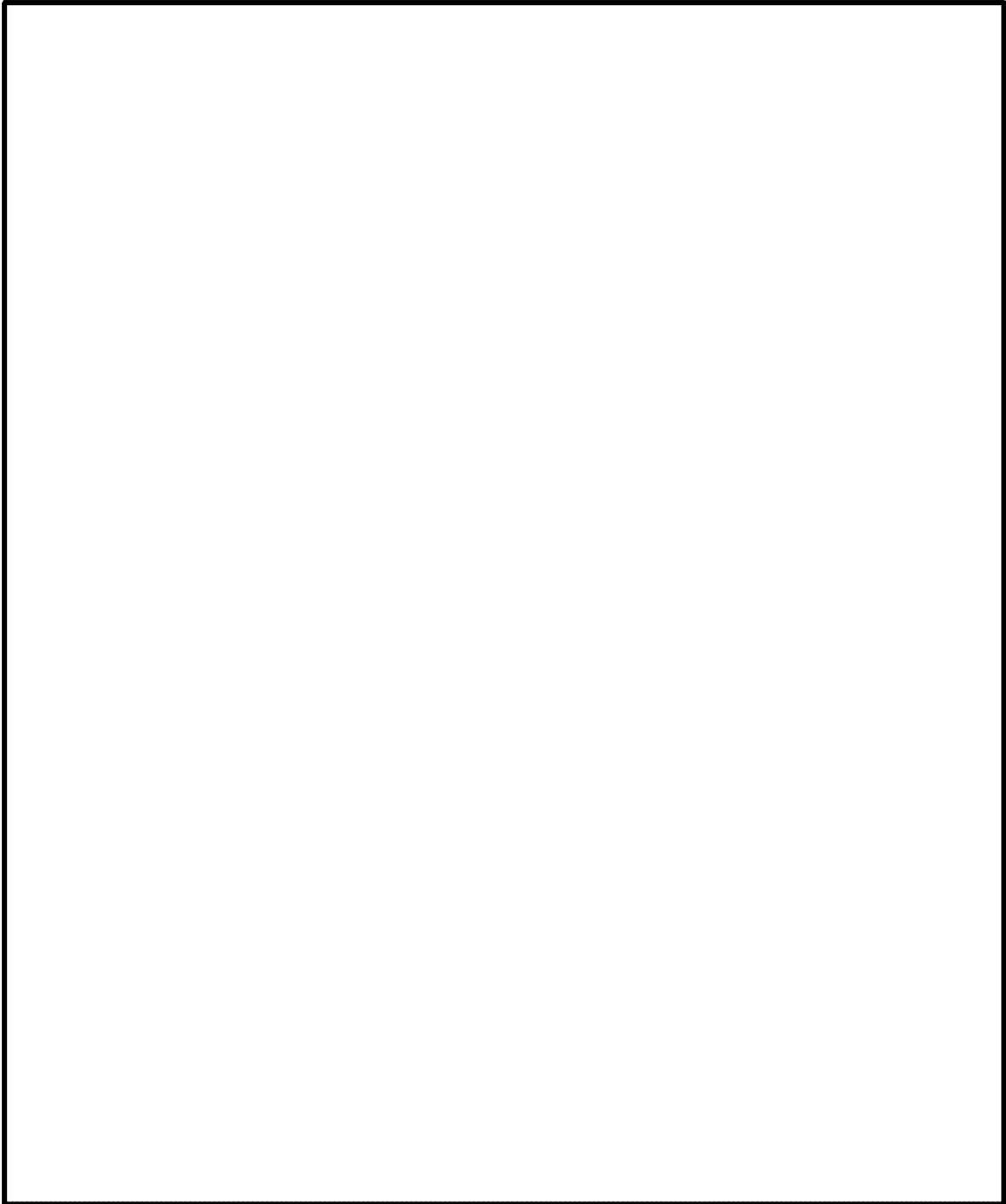
¹⁶ May 30, 2013 EB-5 Adjudications Policy Memorandum, page 15.

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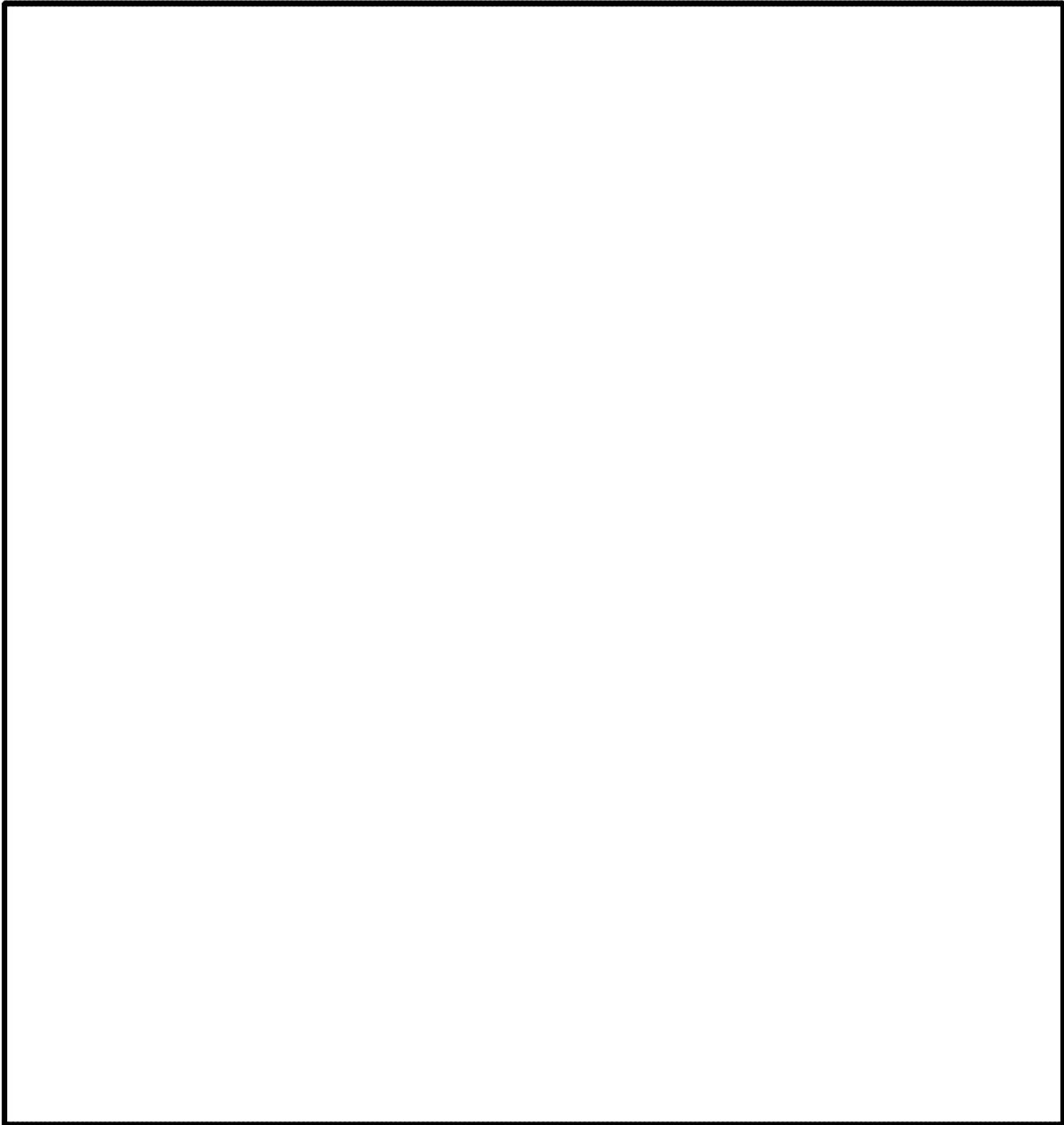
APPENDIX 1. Statutory Output NAICS Activity Impacts



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APPENDIX 2. About Economic & Policy Resources, Inc.

Economic & Policy Resources, Inc. ("EPR") began providing consulting services to public and private clients in 1983. Our staff is comprised of 10 full-time employees. We deliver economic, financial, planning, and public policy services to support our clients' critical decision-making processes. Our staff of economic, financial, planning, and policy analysts uses state-of-the-art analytical tools and methods to inform and address client issues. EPR has developed and has access to extensive data (including proprietary data) and analytical tools to provide credible, fully considered analyses and results. We have a proven record of accomplishment on a wide-range of studies involving economic, socioeconomic, community and economic development, and public policy topics. Our completed projects list includes over 100 economic impact studies submitted for consideration under the EB-5 Program over the past 7 years.

APPENDIX 3. Limitations and Contingent Conditions

The results of this economic and job creation impact study should be viewed with certain limitations. This analysis is intended to assist the USCIS and interested parties in estimating the economic impact, including job creation potential, associated with the proposed EB-5 project within the regional center, outside the regional center, and in the United States as a whole.

- In undertaking this assignment, we employed accepted practices and assumptions designed to produce conservative estimates for purposes of understanding the potential impacts of the EB-5 project. Actual results could differ.
- It should also be noted that specific estimates of year-to-year impacts are difficult to make with a high degree of accuracy. The expected impacts of the EB-5 project in any one year could deviate from those presented in this report due to factors that are beyond the scope of this analysis, such as interest rates and business cycles.
- The authors believe the study is a reasonable and conservative estimate of the likely economic impacts of this development activity under the assumptions employed in this study as of the date of this report.

Data and information utilized in the analysis was obtained from the project developers, various industry sources (e.g. selected trade associations), and other third party publications (e.g. from authoritative federal government departments and agencies) which are commonly used and relied upon by economic analysts. Information supplied by the project developers has been accepted as correct without further verification, although we conducted routine quality control checks for reasonableness and internal consistency. We express no opinion on the accuracy of the information provided to us by the project developers. The report reflects facts and conditions existing and known as of the date of the report. Subsequent events and additional information may require a review and alteration of the opinions and conclusions presented herein.

Possession of this report, or a copy thereof, does not carry with it the right of publication of all or part of it, nor may it be used for any purpose by anyone but the client without the prior written consent of the client or of EPR and, in any event, not without proper attribution. The opinions expressed herein are valid only for the purposes described herein.

EPR has no present or prospective interest in the entity that is the subject of this report and has no personal interest or bias with respect to the parties involved. EPR is paid an hourly rate for time spent in analyzing and preparing its conclusions and opinions. EPR's fees are not contingent upon the outcome of any event for which this report may be used.

APPENDIX 4. The REDYN Model

I. Introduction to the REDYN Model

Economic impact modeling to determine the likely economic impacts associated with the EB-5 project was performed using the REDYN model. The REDYN model has been used to assess the new economic and job benefits associated with economic development projects, new businesses, certain types of policy changes, and utility power projects in various states throughout the country in a variety of analytical settings. EPR has used the REDYN model in more than 125 studies overall, including more than 100 impact studies submitted for consideration under the EB-5 Program.

The REDYN model employed for this economic impact study estimates the impact a specific investment will generate throughout a set of regions, in this case the impact of the EB-5 project in the economies of the regional center, the remainder of the United States outside the regional center, and the United States as a whole. The I-O model uses a dynamic (or longitudinal) approach that simulates not only the relationships between activities in an economy (e.g. the Construction (NAICS 23) sector is linked to the Architectural, Engineering, and Related Services (NAICS 5413) industry group), but also the interconnectivity of regions (e.g. that goods and services are exchanged between the New York-Jersey City-White Plains, NY-NJ metropolitan division and the Newark, NJ-PA metropolitan statistical area). The dynamic element of the model has a well-developed impedance database that is able to account for temporal effects due to competitive differences between either geographic regions and/or different economic activities. Over time, these competitive pressures emerge and then tend to bring the regional economy back to equilibrium. The process, in that way, depicts the so called "ripple effect" impact that economic changes have on a region.

The REDYN model has been used previously in adjudications that were approved by the USCIS under the EB-5 Program. The REDYN model is one of the four I-O tools and models that have been recognized as accepted methodologies for estimating indirect job creation in the Adjudicator's Field Manual issued by the USCIS, with the others being the RIMS II tool, the IMPLAN tool, and the REMI model. The following sections explain in detail how the REDYN model software works and why it is a valid and preferred approach for determining the economic and job creation impacts of EB-5 projects. In addition to this explanation, further detail on the REDYN model can be found in the exhibits appended to the end of this report, which are listed below in the schedule of exhibits.

II. Advantages of the REDYN Model

The internet based REDYN model was developed by Economic Analytics, LLC (formerly Regional Dynamics), currently of Scottsdale, Arizona, through its principal creator, the late Thomas Tanner, Ph.D., a former model manager at Regional Economic Models, Inc. ("REMI") of Amherst, Massachusetts. Dr. Tanner was a former member of the faculty at the University of Georgia, and was most recently employed at the Strom Thurmond Institute of Government and Public Affairs at

Clemson University at the time of his death in May of 2009. Dr. Tanner's work experience at REMI gave him the expertise to create an alternative to the REMI model. The result is an integrated I-O model of the counties and cities of the United States which has significant advantages over the existing menu of retail I-O models. The disadvantages of the alternative options when compared to the REDYN model are as follows: i) the RIMS II multiplier tables are a static I-O tool that is unable to account for temporal effects; ii) additionally, the BEA has recently discontinued publication of national I-O multiplier tables for RIMS II; iii) the REMI model is prohibitively expensive; and iv) IMPLAN is also a static I-O tool which is unable to account for temporal effects (please refer to Exhibit 5 for a comparison of the features of the various I-O tools and models).

The REDYN model employs a concept known as New Economic Geography, a theory first developed by Nobel Laureate Dr. Paul Krugman while he was at the Massachusetts Institute of Technology (please refer to Exhibit 1). This philosophy employs "fully general equilibrium" models that "derive aggregate behavior from individual maximization." This competitive framework is translated into a model that makes the assumption that "commodities produced by an industry are truly joint in the production process, as prescribed by a uniform production function for all firms in each industry based on competitive pressures to diffuse advantages quickly across all firms in an industry."

New Economic Geography also focuses on agglomeration economies and the relationships between them in different levels of geographic space.¹⁹ To illustrate this, consider a tight group of commercial establishments configured as a mall, which is an agglomeration of retail establishments. This is the smallest level of an agglomeration economy. It is related to the regional commercial market which is part of the national and world markets. It is the linkages between these levels of economic agglomeration that New Economic Geography seeks to explain and illustrate.

Like all I-O tools and models, the REDYN model calculates the effects of a new final demand stimulus into three general categories. Category 1 includes the direct effects, which in economic theory measure the changes in the NAICS activities where the final demand change was effectuated. Category 2 effects include the indirect effects, which in economic theory are those changes in inter-sector purchases as they respond to the new final demand change in the directly affected NAICS activities. Category 3 effects include induced effects, which are due to changes in spending from affected workers and their households as labor income either increases or decreases due to the change in final demand. The REDYN I-O model software calculates all three of these effects just like any other I-O tool, but as a dynamic I-O model, like the dynamic REMI model, the REDYN model has the capability through its structure to analyze the impacts over time of the entire EB-5 project and its components as part of a single integrated development scenario.

¹⁹ Agglomeration economies refer to circumstances where economic units, although competing, find it mutually advantageous to co-locate or to locate sufficiently close enough to share production resources and/or customers.

In its simplest form, the estimation process is comprised of two fundamental steps. These steps are as follows: i) calculations to determine what are commonly referred to as national coefficients, which are based on production functions;²⁰ and ii) determinations as to what proportion of those goods and services are purchased within the region. The first calculations estimate how much input is used in any given year to produce a given amount of output in that same year. The second group of calculations referred to above involves calculations of what are referred to as regional purchase coefficients ("RPCs"). These RPCs estimate what proportion of those goods and services are purchased within the region in question.

The REDYN model, like the IMPLAN tool and the REMI model, handles all these calculations within the model software based on the geography and type of stimulus specified by the analyst. The REDYN model is geographically specified so that RPCs are calculated for all involved sectors based on purchases of goods and services from firms within the region. The matrix can be, and usually is, large and complex. RPCs tend to be higher for service-providing sectors and lower for goods-producing sectors. The REDYN model calculates indirect jobs through the I-O simulation process using quantified national relationships from the I-O tables and RPCs as calculated within the software algorithms embedded in the REDYN model.

There is a crucial distinction to be made between I-O models, such as the REDYN and REMI models, and tools that use an extracted single number I-O coefficient which measures an impact in a single year, such as the RIMS II tool. The multiplier approach involves simple multiplication where a single number estimate of a change in final demand can be done in a spreadsheet. The REDYN and REMI models do not employ single multiplier calculations, but derive their predictive ability on interconnected matrices of make-and-use tables for specific sectors and specific regions. Therefore, I-O models use a large matrix of multipliers that literally includes hundreds, and sometimes thousands, of multipliers. Impact studies undertaken using the REDYN model can treat a project as a single integrated development scenario and compare the economy under that scenario to a "base case" for the regional economy, with the base case being a scenario in which the project was not undertaken.

III. REDYN Model Data Sources

The REDYN model, like the other recognized I-O tools and models, is based on the concept of a production function, which determines what are called the make-and-use tables. These tables quantify the amount of inputs that are required to produce a unit of output across a number of sectors. The basic data underlying these tables are collected by the United States Department of Commerce, principally through its sub-agency, the BEA. The vast amount of data come from a variety of sources and the data collected are converted into production accounts on a national income basis and I-O accounts basis, called the National Income and Product Accounts ("NIPA").

²⁰ This is a process whereby the amount of input (and the corresponding number of jobs and amount of income) required to produce an amount of output of a final product or service is estimated.

These accounts are assembled into various tables including transactions tables, which track the economic flows between producers and users of commodities, as well as the commodity taxes, transportation charges, wholesale and retail trade margins between producers and users, and final uses tables. These tables are the building blocks for the I-O accounts, from which various multipliers are derived.²¹

Regional I-O models can be constructed using a geographically tailored I-O matrix. Such a matrix takes into account RPCs, which are calculated based on the proportion of goods and services required to produce one unit of output that are produced *within a defined geographical region*. These RPCs for most I-O models are based on subsets of the same national data described above. For the REDYN model, the underlying matrix has all these coefficients embedded in the model, as it is for the REMI model and the IMPLAN tool.

In addition, the REDYN model uses a variety of supplemental data provided by entities of the United States government. The industry structure for the model is the North American Industry Classification System to the five-digit level. This allows the model to provide detail for 713 industries and over 180 commodities for the geographic regions specified in the model (please refer to Exhibit 2). This classification system and level of detail makes the REDYN model's output compatible for comparison to government reported statistics as this is the system used for publishing economic data by the BEA, the BLS, and the Census Bureau. These government bureaus provide the original data that are accumulated and transformed into the REDYN model's I-O (e.g. multipliers) and other specified relationships.

The REDYN model also employs data from the Census Bureau's County Business Patterns ("CBP"). The Census Bureau's CBP data is the source for wage bill payroll data and employment data used in the REDYN model. The model's developers preferred this approach since it is an annual series that is more complete in its coverage of the workforce than the BLS' Quarterly Census of Employment and Wages ("QCEW") series, as it includes self-employed persons, employees of private households, agricultural production workers, and railroad workers. These workers are not "covered" by most state unemployment insurance systems and are therefore not reported in the QCEW series.

The CBP data set also is preferred because it provides detail about wages and employment down to the zip code level where concentration of industry is high enough to provide reportable data. The suppression of data due to confidentiality issues is a common problem of all types of wage and employment data used in specifying I-O models. The REDYN model has developed a method to fill in the blanks called row-and-column sum ("RAS").

After performing the RAS analytics on the CBP data it is reconciled with Regional Economic Information System ("REIS") data from the BEA to confirm consistency. The REIS data are

²¹ United States Department of Commerce, Bureau of Economic Analysis. Concepts and Methods of the U.S. Input-Output Accounts. September 2006, Updated April 2009.

especially helpful for providing data in the agriculture and governmental sectors. The REIS data are also used to allocate national consumption numbers to the roughly 3,100 counties in the United States that are provided on the aggregate level by the NIPA. The levels of consumption of sectors and households are a key building block in the creation of I-O models (please refer to Exhibit 3).

The I-O tables themselves are created using BEA I-O make-and-use tables (described above). The data in these tables are augmented by the biennial 10-year I-O forecast tables from the BLS. A major difference between the REDYN model and other I-O models is its use of a new distance impedance database supplied by the Oak Ridge National Laboratory (please refer to Exhibit 4). This allows the REDYN model to add elements of trade flow and gravity theory based on distance impedance specific to road, rail, water, air, and proxy transport. The combination of these data sources gives the REDYN model the power to predict the economic impacts of a wide range of economic changes with greater accuracy than ever before.

IV. Schedule of Exhibits

- Exhibit 1: The Business of Regional Dynamics, Inc.: Economic Modeling Redefined.
- Exhibit 2: How the Regional Dynamics Economic Model Works: The REDYN Model in a Nutshell.
- Exhibit 3: REDYN Model Data Sources and Baseline Estimation Process: Where the REDYN Model Gets Data.
- Exhibit 4: The Regional Dynamics Economic Analysis Model: What the REDYN Model Does.
- Exhibit 5: Feature Comparison – Major Commercial Economic Models.

Exhibit 6: TEA Evidence



DP-1

Profile of General Population and Housing Characteristics: 2010

2010 Demographic Profile Data

NOTE: For more information on confidentiality protection, nonsampling error, and definitions, see <http://www.census.gov/prod/cen2010/doc/dpsf.pdf>.

Geography: Thompson town, Sullivan County, New York

Subject	Number	Percent
SEX AND AGE		
Total population	15,308	100.0
Under 5 years	1,101	7.2
5 to 9 years	1,101	7.2
10 to 14 years	1,067	7.0
15 to 19 years	1,111	7.3
20 to 24 years	941	6.1
25 to 29 years	899	5.9
30 to 34 years	886	5.8
35 to 39 years	840	5.5
40 to 44 years	960	6.3
45 to 49 years	1,128	7.4
50 to 54 years	1,151	7.5
55 to 59 years	1,061	6.9
60 to 64 years	982	6.4
65 to 69 years	751	4.9
70 to 74 years	497	3.2
75 to 79 years	352	2.3
80 to 84 years	262	1.7
85 years and over	218	1.4
Median age (years)	38.5	(X)
16 years and over	11,815	77.2
18 years and over	11,330	74.0
21 years and over	10,715	70.0
62 years and over	2,644	17.3
65 years and over	2,080	13.6
Male population		
Under 5 years	549	3.6
5 to 9 years	589	3.8
10 to 14 years	567	3.7
15 to 19 years	590	3.9
20 to 24 years	466	3.0
25 to 29 years	426	2.8
30 to 34 years	435	2.8
35 to 39 years	402	2.6
40 to 44 years	482	3.1
45 to 49 years	556	3.6
50 to 54 years	569	3.7
55 to 59 years	545	3.6
60 to 64 years	469	3.1
65 to 69 years	376	2.5
70 to 74 years	243	1.6

Subject	Number	Percent
75 to 79 years	175	1.1
80 to 84 years	118	0.8
85 years and over	72	0.5
Median age (years)	37.6	(X)
16 years and over	5,823	38.0
18 years and over	5,555	36.3
21 years and over	5,230	34.2
62 years and over	1,249	8.2
65 years and over	984	6.4
Female population	7,679	50.2
Under 5 years	552	3.6
5 to 9 years	512	3.3
10 to 14 years	500	3.3
15 to 19 years	521	3.4
20 to 24 years	475	3.1
25 to 29 years	473	3.1
30 to 34 years	451	2.9
35 to 39 years	438	2.9
40 to 44 years	478	3.1
45 to 49 years	572	3.7
50 to 54 years	582	3.8
55 to 59 years	516	3.4
60 to 64 years	513	3.4
65 to 69 years	375	2.4
70 to 74 years	254	1.7
75 to 79 years	177	1.2
80 to 84 years	144	0.9
85 years and over	146	1.0
Median age (years)	39.3	(X)
16 years and over	5,992	39.1
18 years and over	5,775	37.7
21 years and over	5,485	35.8
62 years and over	1,395	9.1
65 years and over	1,096	7.2
RACE		
Total population	15,308	100.0
One Race	14,655	95.7
White	10,412	68.0
Black or African American	2,863	18.7
American Indian and Alaska Native	86	0.6
Asian	332	2.2
Asian Indian	140	0.9
Chinese	72	0.5
Filipino	35	0.2
Japanese	4	0.0
Korean	51	0.3
Vietnamese	3	0.0
Other Asian [1]	27	0.2
Native Hawaiian and Other Pacific Islander	2	0.0
Native Hawaiian	0	0.0
Guamanian or Chamorro	0	0.0
Samoan	1	0.0
Other Pacific Islander [2]	1	0.0
Some Other Race	960	6.3

Subject	Number	Percent
Two or More Races	653	4.3
White; American Indian and Alaska Native [3]	45	0.3
White; Asian [3]	34	0.2
White; Black or African American [3]	264	1.7
White; Some Other Race [3]	123	0.8
Race alone or in combination with one or more other races; [4]		
White	10,916	71.3
Black or African American	3,269	21.4
American Indian and Alaska Native	228	1.5
Asian	386	2.5
Native Hawaiian and Other Pacific Islander	26	0.2
Some Other Race	1,175	7.7
HISPANIC OR LATINO		
Total population	15,308	100.0
Hispanic or Latino (of any race)	3,102	20.3
Mexican	325	2.1
Puerto Rican	1,705	11.1
Cuban	74	0.5
Other Hispanic or Latino [5]	998	6.5
Not Hispanic or Latino	12,206	79.7
HISPANIC OR LATINO AND RACE		
Total population	15,308	100.0
Hispanic or Latino	3,102	20.3
White alone	1,586	10.4
Black or African American alone	273	1.8
American Indian and Alaska Native alone	34	0.2
Asian alone	13	0.1
Native Hawaiian and Other Pacific Islander alone	0	0.0
Some Other Race alone	915	6.0
Two or More Races	281	1.8
Not Hispanic or Latino	12,206	79.7
White alone	8,826	57.7
Black or African American alone	2,590	16.9
American Indian and Alaska Native alone	52	0.3
Asian alone	319	2.1
Native Hawaiian and Other Pacific Islander alone	2	0.0
Some Other Race alone	45	0.3
Two or More Races	372	2.4
RELATIONSHIP		
Total population	15,308	100.0
In households	14,646	95.7
Householder	5,982	39.1
Spouse [6]	2,326	15.2
Child	4,588	30.0
Own child under 18 years	3,463	22.6
Other relatives	876	5.7
Under 18 years	341	2.2
65 years and over	148	1.0
Nonrelatives	874	5.7
Under 18 years	63	0.4
65 years and over	54	0.4
Unmarried partner	544	3.6
In group quarters	662	4.3
Institutionalized population	362	2.4
Male	284	1.9

Subject	Number	Percent
Female	78	0.5
Noninstitutionalized population	300	2.0
Male	176	1.1
Female	124	0.8
HOUSEHOLDS BY TYPE		
Total households	5,982	100.0
Family households (families) [7]	3,716	62.1
With own children under 18 years	1,748	29.2
Husband-wife family	2,326	38.9
With own children under 18 years	901	15.1
Male householder, no wife present	359	6.0
With own children under 18 years	184	3.1
Female householder, no husband present	1,031	17.2
With own children under 18 years	663	11.1
Nonfamily households [7]	2,266	37.9
Householder living alone	1,899	31.7
Male	974	16.3
65 years and over	285	4.8
Female	925	15.5
65 years and over	408	6.8
Households with individuals under 18 years	1,943	32.5
Households with individuals 65 years and over	1,634	27.3
Average household size	2.45	(X)
Average family size [7]	3.10	(X)
HOUSING OCCUPANCY		
Total housing units	9,130	100.0
Occupied housing units	5,982	65.5
Vacant housing units	3,148	34.5
For rent	341	3.7
Rented, not occupied	18	0.2
For sale only	236	2.6
Sold, not occupied	39	0.4
For seasonal, recreational, or occasional use	2,144	23.5
All other vacants	370	4.1
Homeowner vacancy rate (percent) [8]	6.9	(X)
Rental vacancy rate (percent) [9]	10.6	(X)
HOUSING TENURE		
Occupied housing units	5,982	100.0
Owner-occupied housing units	3,138	52.5
Population in owner-occupied housing units	7,817	(X)
Average household size of owner-occupied units	2.49	(X)
Renter-occupied housing units	2,844	47.5
Population in renter-occupied housing units	6,829	(X)
Average household size of renter-occupied units	2.40	(X)

X Not applicable.

[1] Other Asian alone, or two or more Asian categories.

[2] Other Pacific Islander alone, or two or more Native Hawaiian and Other Pacific Islander categories.

[3] One of the four most commonly reported multiple-race combinations nationwide in Census 2000.

[4] In combination with one or more of the other races listed. The six numbers may add to more than the total population, and the six percentages may add to more than 100 percent because individuals may report more than one race.

[5] This category is composed of people whose origins are from the Dominican Republic, Spain, and Spanish-speaking Central or South

American countries. It also include...ral origin responses such as "Latino" or "Hispanic."

[6] "Spouse" represents spouse of the householder. It does not reflect all spouses in a household. Responses of "same-sex spouse" were edited during processing to "unmarried partner."

[7] "Family households" consist of a householder and one or more other people related to the householder by birth, marriage, or adoption. They do not include same-sex married couples even if the marriage was performed in a state issuing marriage certificates for same-sex couples. Same-sex couple households are included in the family households category if there is at least one additional person related to the householder by birth or adoption. Same-sex couple households with no relatives of the householder present are tabulated in nonfamily households. "Nonfamily households" consist of people living alone and households which do not have any members related to the householder.

[8] The homeowner vacancy rate is the proportion of the homeowner inventory that is vacant "for sale." It is computed by dividing the total number of vacant units "for sale only" by the sum of owner-occupied units, vacant units that are "for sale only," and vacant units that have been sold but not yet occupied; and then multiplying by 100.

[9] The rental vacancy rate is the proportion of the rental inventory that is vacant "for rent." It is computed by dividing the total number of vacant units "for rent" by the sum of the renter-occupied units, vacant units that are "for rent," and vacant units that have been rented but not yet occupied; and then multiplying by 100.

Source: U.S. Census Bureau, 2010 Census.



EXECUTIVE OFFICE OF THE PRESIDENT
OFFICE OF MANAGEMENT AND BUDGET
WASHINGTON, D.C. 20503

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OMB BULLETIN NO. 13-01

TO THE HEADS OF EXECUTIVE DEPARTMENTS AND ESTABLISHMENTS

SUBJECT: Revised Delineations of Metropolitan Statistical Areas, Micropolitan Statistical Areas, and Combined Statistical Areas, and Guidance on Uses of the Delineations of These Areas

1. **Purpose:** This bulletin establishes revised delineations for the Nation's Metropolitan Statistical Areas, Micropolitan Statistical Areas, and Combined Statistical Areas. The bulletin also provides delineations of Metropolitan Divisions in those Metropolitan Statistical Areas that have a single core with a population of at least 2.5 million as well as delineations of New England City and Town Areas.

The delineations of the statistical areas shown in the appendix's nine lists take effect immediately. The delineations reflect the Standards for Delineating Metropolitan and Micropolitan Statistical Areas that the Office of Management and Budget (OMB) published on June 28, 2010, in the *Federal Register* (75 FR 37246 - 37252) and the application of those standards to Census Bureau population and journey-to-work data. This bulletin also provides guidance on the use of the delineations of these statistical areas.

2. **Background:** Pursuant to 44 U.S.C. 3504(e)(3) and 31 U.S.C. 1104(d) and Executive Order No. 10253 (June 11, 1951), OMB delineates Metropolitan Statistical Areas, Metropolitan Divisions, Micropolitan Statistical Areas, Combined Statistical Areas, and New England City and Town Areas for use in Federal statistical activities. The appendix's lists represent the product of OMB's once-a-decade comprehensive review of statistical area standards and delineations. OMB issues periodic updates of the areas between decennial censuses based on Census Bureau data.
3. **Update of Statistical Areas:** This bulletin provides the delineations of all Metropolitan Statistical Areas, Metropolitan Divisions, Micropolitan Statistical Areas, Combined Statistical Areas, and New England City and Town Areas in the United States and Puerto Rico based on the standards published on June 28, 2010, in the *Federal Register* (75 FR 37246 - 37252) and Census Bureau data. The appendix to this bulletin provides the following lists of statistical areas that are recognized under the standards:

List 1 is an alphabetical list by title of 929 Metropolitan Statistical Areas and Micropolitan Statistical Areas in the United States and Puerto Rico.

List 2 provides titles, codes, delineations, principal cities, and Metropolitan Divisions for 388 Metropolitan Statistical Areas (381 in the United States and 7 in Puerto Rico). There are 11 Metropolitan Statistical Areas that contain a total of 31 Metropolitan Divisions. List 3 provides titles, codes, and delineations for the 31 Metropolitan Divisions within their respective Metropolitan Statistical Areas.

List 4 presents the titles, codes, delineations, and principal cities for 541 Micropolitan Statistical Areas (536 in the United States and 5 in Puerto Rico).

List 5 identifies 169 Combined Statistical Areas and their 524 component Metropolitan and/or Micropolitan Statistical Areas.

List 6 identifies in each state the Metropolitan Statistical Areas, Metropolitan Divisions, Micropolitan Statistical Areas, and Combined Statistical Areas.

List 7 provides titles, delineations, principal cities, and New England City and Town Area Divisions for 38 New England City and Town Areas.¹

List 8 provides titles and delineations for 6 Combined New England City and Town Areas and their 26 component New England City and Town Areas.

List 9 identifies in each state the New England City and Town Areas, the New England City and Town Area Divisions, and the Combined New England City and Town Areas.

A change in the standards as well as their application to new Census Bureau data has resulted in an increase in the number of Combined Statistical Areas. First introduced in the 2000 standards, Combined Statistical Areas can serve as an important geographic tool for the Federal statistical data community. They can be characterized as representing larger regions that reflect broader social and economic interactions, such as wholesaling, commodity distribution, and weekend recreation activities, and are likely to be of considerable interest to regional authorities and the private sector. If specified criteria are met, adjacent Metropolitan and Micropolitan Statistical Areas, in various combinations, may become the components of a Combined Statistical Area. It should be noted that Combined Statistical Areas complement, but do not supersede Metropolitan and Micropolitan Statistical Areas, which retain their separate component identities.

¹ Consistent use of counties in delineating metropolitan and micropolitan statistical areas makes it possible to have comparable areas across the Nation for preparing and disseminating Federal statistics. Cities and towns, however, are the primary units of local government in the six New England states, where counties generally have little or no official governmental functions. A wide variety of statistical data, from both Federal and local sources, is compiled for cities and towns in New England. OMB and its predecessor agencies have a longstanding history of delineating statistical areas on a city and town basis in the New England states.

The 2000 standards also introduced the construct "Metropolitan Division," which is used to refer to a county or group of counties within a Metropolitan Statistical Area that has a population core of at least 2.5 million. While a Metropolitan Division is a subdivision of a larger Metropolitan Statistical Area, it often functions as a distinct social, economic, and cultural area within the larger region. Metropolitan Divisions can be directly compared with each other, but comparisons of them with entire Metropolitan Statistical Areas would be inappropriate. Federal agencies will continue to provide detailed data for each Metropolitan Division.

4. **Uses of Statistical Area Delineations:** All agencies that conduct statistical activities to collect and publish data for Metropolitan Statistical Areas, Metropolitan Divisions, Micropolitan Statistical Areas, Combined Statistical Areas, and New England City and Town Areas should use the most recent delineations of these areas established by OMB.

OMB establishes and maintains the delineations of Metropolitan Statistical Areas, Metropolitan Divisions, Micropolitan Statistical Areas, Combined Statistical Areas, and New England City and Town Areas solely for statistical purposes. This classification is intended to provide nationally consistent delineations for collecting, tabulating, and publishing Federal statistics for a set of geographic areas. The Metropolitan and Micropolitan Statistical Area Standards do not equate to an urban-rural classification; many counties included in Metropolitan and Micropolitan Statistical Areas, and many other counties, contain both urban and rural territory and populations.

In periodically reviewing and revising the delineations of these areas, OMB does not take into account or attempt to anticipate any nonstatistical uses that may be made of the delineations, nor will OMB modify the delineations to meet the requirements of any nonstatistical program. Thus, OMB cautions that Metropolitan Statistical Area and Micropolitan Statistical Area delineations should not be used to develop and implement Federal, state, and local nonstatistical programs and policies without full consideration of the effects of using these delineations for such purposes. These areas should not serve as a general-purpose geographic framework for nonstatistical activities, and they may or may not be suitable for use in program funding formulas.

OMB recognizes that some legislation specifies the use of Metropolitan Statistical Areas for program purposes, including the allocation of Federal funds, and will continue to work with the Congress to clarify the foundations of these delineations and the resultant, often unintended consequences of their use for nonstatistical purposes. In cases where there is no statutory requirement and an agency elects to use the Metropolitan, Micropolitan, or Combined Statistical Area delineations in nonstatistical programs, it is the sponsoring agency's responsibility to ensure that the delineations are appropriate for such use. When an agency is publishing for comment a proposed regulation that would use the delineations for a nonstatistical purpose, the agency should seek public comment on the proposed use.

An agency using the statistical delineations in a nonstatistical program may modify the delineations, but only for the purposes of that program. In such cases, any modifications should be clearly identified as deviations from the OMB statistical area delineations in order

to avoid confusion with OMB's official delineations of Metropolitan, Micropolitan, and Combined Statistical Areas.

5. **Lists of Metropolitan Statistical Areas, Metropolitan Divisions, Micropolitan Statistical Areas, Combined Statistical Areas, and New England City and Town Area Delineations:** This bulletin and its appendix that provides the nine lists of statistical areas are available electronically from the OMB web site at <http://www.whitehouse.gov/omb> -- under "Bulletins;" of note, this update, historical delineations, and other information about population statistics is available on the Census Bureau's web site at: <http://www.census.gov/population/metro>.)

The 2010 Standards for Delineating Metropolitan and Micropolitan Statistical Areas are available at http://www.whitehouse.gov/omb/inforeg_statpolicy.

6. **Inquiries:** Inquiries concerning the Metropolitan and Micropolitan Statistical Area Standards and the statistical uses of their delineations should be directed to Katherine K. Wallman (202-395-3093). Inquiries about uses of the statistical area delineations in program administration or regulation should be directed to the appropriate agency.



Jeffrey D. Zients
Deputy Director for Management

Attachments

METROPOLITAN STATISTICAL AREAS
METROPOLITAN DIVISIONS
MICROPOLITAN STATISTICAL AREAS
COMBINED STATISTICAL AREAS
NEW ENGLAND CITY AND TOWN AREAS
COMBINED NEW ENGLAND CITY AND TOWN AREAS
Lists 1 through 9

Statistical and Science Policy Branch
Office of Information and Regulatory Affairs
Office of Management and Budget

**Metropolitan Statistical Areas, Metropolitan Divisions, Micropolitan Statistical Areas,
Combined Statistical Areas, New England City and Town Areas, and
Combined New England City and Town Areas**

1. Brief Overview of the Classification

The Office of Management and Budget (OMB) published the Standards for Delineating Metropolitan and Micropolitan Statistical Areas in a *Federal Register* Notice (75 FR 37246 - 37252) on June 28, 2010. (The standards are available at http://www.whitehouse.gov/omb/info/reg_statpolicy/.) That Notice also provides information on the public review process that preceded the adoption of the standards and an explanation of the key terms used in the standards. The 2010 standards replace and supersede the 2000 standards for defining Metropolitan and Micropolitan Statistical Areas. OMB's 2010 standards provide for the identification of the following statistical areas in the United States and Puerto Rico:

- Metropolitan Statistical Areas (including Metropolitan Divisions, where applicable)
- Micropolitan Statistical Areas
- Combined Statistical Areas
- New England City and Town Areas (including New England City and Town Area Divisions, where applicable)
- Combined New England City and Town Areas

Metropolitan Statistical Areas have at least one urbanized area of 50,000 or more population, plus adjacent territory that has a high degree of social and economic integration with the core as measured by commuting ties. Micropolitan Statistical Areas have at least one urban cluster of at least 10,000 but less than 50,000 population, plus adjacent territory that has a high degree of social and economic integration with the core as measured by commuting ties. Metropolitan and Micropolitan Statistical Areas are delineated in terms of whole counties (or equivalent entities), including in the six New England States. If specified criteria are met, a Metropolitan Statistical Area containing a single core with a population of 2.5 million or more may be subdivided to form smaller groupings of counties referred to as Metropolitan Divisions.

The classification includes about 94 percent of the U.S. population – about 85 percent in metropolitan statistical areas and about 9 percent in micropolitan statistical areas. Of 3,143 counties in the United States, 1,167 will be in the 381 metropolitan statistical areas in the United States, and 641 counties will be in the 536 micropolitan statistical areas (1,335 counties are outside the classification).

In view of the importance of cities and town in New England, the 2010 standards also provide for a set of geographic areas that are delineated using cities and towns in the six New England states. The New England City and Town Areas (NECTAs) are delineated using the same criteria as Metropolitan and Micropolitan Statistical Areas and are identified as either metropolitan or micropolitan, based, respectively, on the presence of either an urbanized area of 50,000 or more population or an urban cluster of at least 10,000 but less than 50,000 population. If the specified criteria are met, a New England City and Town Area containing a single core with a population of at least 2.5 million may be subdivided to form smaller groupings of cities and towns referred to as New England City and Town Area Divisions.

If specified criteria are met, adjacent Metropolitan and Micropolitan Statistical Areas, in various combinations, may become the components of a set of complementary areas called Combined Statistical Areas. For instance, a Combined Statistical Area may comprise two or more Metropolitan Statistical Areas, a Metropolitan Statistical Area and a Micropolitan Statistical Area, two or more Micropolitan Statistical Areas, or multiple Metropolitan and Micropolitan Statistical Areas that have social and economic ties as measured by commuting, but at lower levels than are found among counties within Metropolitan and Micropolitan Statistical Areas. The geographic components of Combined New England City and Town Areas are individual metropolitan and micropolitan NECTAs, in various combinations. The

areas that combine retain their own designations as Metropolitan or Micropolitan Statistical Areas (or NECTAs) within the larger Combined Statistical Area (or Combined NECTA). Combined Statistical Areas can be characterized as representing larger regions that reflect broader social and economic interactions, such as wholesaling, commodity distribution, and weekend recreation activities, and are likely to be of considerable interest to regional authorities and the private sector.

OMB's standards provide for the identification of one or more principal cities within each Metropolitan Statistical Area, Micropolitan Statistical Area, and NECTA. Principal cities encompass both incorporated places and census designated places (CDPs). In addition to identifying the more significant places in each Metropolitan and Micropolitan Statistical Area or NECTA in terms of population and employment, principal cities also are used in titling Metropolitan and Micropolitan Statistical Areas, Metropolitan Divisions, Combined Statistical Areas, NECTAs, NECTA Divisions, and Combined NECTAs. A principal city may be only a part of a place if a portion of that place is outside of the Metropolitan Statistical Area, Micropolitan Statistical Area, or NECTA for which the place is principal.

The geographic components of Metropolitan and Micropolitan Statistical Areas and Metropolitan Divisions are counties and equivalent entities (boroughs, and a municipality in Alaska, parishes in Louisiana, municipios in Puerto Rico, and independent cities in Maryland, Missouri, Nevada, and Virginia). The counties and equivalent entities used in the delineations of the Metropolitan and Micropolitan Statistical Areas are those that were in existence as of January 1, 2010.

This appendix includes the following nine lists that provide information on the statistical areas that are recognized under the 2010 standards using data from 2010 Census and the American Community Survey.

- List 1 is an alphabetical list by title of 929 Metropolitan Statistical Areas and Micropolitan Statistical Areas in the United States and Puerto Rico.
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2. Guidance on Presenting Data for Metropolitan and Micropolitan Statistical Areas, Metropolitan Divisions, Combined Statistical Areas, NECTAs, NECTA Divisions, and Combined NECTAs

Metropolitan and Micropolitan Statistical Areas represent the basic set of county-based areas delineated under this classification. If specified criteria are met, Metropolitan Divisions are delineated within Metropolitan Statistical Areas that have a single core with a population of at least 2.5 million. Not all Metropolitan Statistical Areas with urbanized areas of this size will contain Metropolitan Divisions.

The criteria used to determine what counties are included in a Metropolitan Statistical Area are different from the criteria that are used to group counties in Metropolitan Divisions, which represent the subdivisions of (larger) Metropolitan Statistical Areas. As a result, it is generally not appropriate to rank or directly compare Metropolitan Divisions (or NECTA Divisions) with Metropolitan and Micropolitan Statistical Areas (or Metropolitan and Micropolitan NECTAs). However, because of the large population concentrations represented by Metropolitan Divisions, it may be desirable for some analyses, for example, to include Metropolitan Divisions in a table in which Metropolitan Statistical Areas are ranked. It would, of course, be appropriate to rank and compare Metropolitan Divisions. Even though Metropolitan Divisions represent subdivisions of (larger) Metropolitan Statistical Areas, they often function as distinct areas within Metropolitan Statistical Areas. Researchers analyzing demographic and economic patterns, trends, and processes within large Metropolitan Statistical Areas should also take into consideration data for specific Metropolitan Divisions. Research and analyses that previously made use of data for Primary Metropolitan Statistical Areas should now use data for Metropolitan Divisions.

Because Combined Statistical Areas represent groupings of Metropolitan and Micropolitan Statistical Areas (in any combination), they should not be ranked or compared with individual Metropolitan and Micropolitan Statistical Areas.

Because Combined New England City and Town Areas (NECTAs) represent groupings of Metropolitan and Micropolitan NECTAs (in any combination), they should not be ranked or compared with individual Metropolitan and Micropolitan NECTAs.

3. Codes for Metropolitan and Micropolitan Statistical Areas, Metropolitan Divisions, Combined Statistical Areas, New England City and Town Areas (NECTAs), NECTA Divisions, and Combined NECTAs

Codes for Metropolitan and Micropolitan Statistical Areas, Metropolitan Divisions, NECTAs, and NECTA Divisions are 5 digits in length. This replaces the 4-digit code previously used. Codes for Metropolitan and Micropolitan Statistical Areas and Metropolitan Divisions fall within the 10000 to 49999 range and are assigned in alphabetical order by area title. Metropolitan Divisions are distinguished by a 5-digit code ending in "4." NECTA and NECTA Division codes fall within the 70000 to 79999 range and are assigned in alphabetical order by area title. NECTA Divisions are distinguished by a 5-digit code ending in "4."

Combined Statistical Area and Combined NECTA codes are 3 digits in length. Combined Statistical Area codes fall within the 100 to 599 range. Combined NECTA codes fall within the 700 to 799 range.

List 1

Metropolitan and Micropolitan Statistical Areas

This list provides an alphabetical list by title of all 929 Metropolitan and Micropolitan Statistical Areas. The code for each Metropolitan and Micropolitan Statistical Area also is provided.

<u>Code</u>	<u>Metropolitan or Micropolitan Statistical Area Title</u>
10100	Aberdeen, SD Micropolitan Statistical Area
10140	Aberdeen, WA Micropolitan Statistical Area
10180	Abilene, TX Metropolitan Statistical Area
10220	Ada, OK Micropolitan Statistical Area
10260	Adjuntas, PR Micropolitan Statistical Area
10300	Adrian, MI Micropolitan Statistical Area
10380	Aguadilla-Isabela, PR Metropolitan Statistical Area
10420	Akron, OH Metropolitan Statistical Area
10460	Alamogordo, NM Micropolitan Statistical Area
10500	Albany, GA Metropolitan Statistical Area
10540	Albany, OR Metropolitan Statistical Area
10580	Albany-Schenectady-Troy, NY Metropolitan Statistical Area
10620	Albemarle, NC Micropolitan Statistical Area
10660	Albert Lea, MN Micropolitan Statistical Area
10700	Albertville, AL Micropolitan Statistical Area
10740	Albuquerque, NM Metropolitan Statistical Area
10780	Alexandria, LA Metropolitan Statistical Area
10820	Alexandria, MN Micropolitan Statistical Area
10860	Alice, TX Micropolitan Statistical Area
10900	Allentown-Bethlehem-Easton, PA-NJ Metropolitan Statistical Area
10940	Alma, MI Micropolitan Statistical Area
10980	Alpena, MI Micropolitan Statistical Area
11020	Altoona, PA Metropolitan Statistical Area
11060	Altus, OK Micropolitan Statistical Area
11100	Amarillo, TX Metropolitan Statistical Area
11140	Americus, GA Micropolitan Statistical Area
11180	Ames, IA Metropolitan Statistical Area
11220	Amsterdam, NY Micropolitan Statistical Area
11260	Anchorage, AK Metropolitan Statistical Area
11380	Andrews, TX Micropolitan Statistical Area
11420	Angola, IN Micropolitan Statistical Area
11460	Ann Arbor, MI Metropolitan Statistical Area
11500	Anniston-Oxford-Jacksonville, AL Metropolitan Statistical Area
11540	Appleton, WI Metropolitan Statistical Area
11580	Arcadia, FL Micropolitan Statistical Area
11620	Ardmore, OK Micropolitan Statistical Area
11640	Arecibo, PR Metropolitan Statistical Area
11660	Arkadelphia, AR Micropolitan Statistical Area
11680	Arkansas City-Winfield, KS Micropolitan Statistical Area
11700	Asheville, NC Metropolitan Statistical Area
11740	Ashland, OH Micropolitan Statistical Area
11780	Ashtabula, OH Micropolitan Statistical Area
11820	Astoria, OR Micropolitan Statistical Area
11860	Atchison, KS Micropolitan Statistical Area
11900	Athens, OH Micropolitan Statistical Area
11940	Athens, TN Micropolitan Statistical Area

11980 Athens, TX Micropolitan Statistical Area
12020 Athens-Clarke County, GA Metropolitan Statistical Area
12060 Atlanta-Sandy Springs-Roswell, GA Metropolitan Statistical Area
12100 Atlantic City-Hammonton, NJ Metropolitan Statistical Area
12140 Auburn, IN Micropolitan Statistical Area
12180 Auburn, NY Micropolitan Statistical Area
12220 Auburn-Opelika, AL Metropolitan Statistical Area
12260 Augusta-Richmond County, GA-SC Metropolitan Statistical Area
12300 Augusta-Waterville, ME Micropolitan Statistical Area
12380 Austin, MN Micropolitan Statistical Area
12420 Austin-Round Rock, TX Metropolitan Statistical Area
12460 Bainbridge, GA Micropolitan Statistical Area
12540 Bakersfield, CA Metropolitan Statistical Area
12580 Baltimore-Columbia-Towson, MD Metropolitan Statistical Area
12620 Bangor, ME Metropolitan Statistical Area
12660 Baraboo, WI Micropolitan Statistical Area
12680 Bardstown, KY Micropolitan Statistical Area
12700 Barnstable Town, MA Metropolitan Statistical Area
12740 Barre, VT Micropolitan Statistical Area
12780 Bartlesville, OK Micropolitan Statistical Area
12820 Bastrop, LA Micropolitan Statistical Area
12860 Batavia, NY Micropolitan Statistical Area
12900 Batesville, AR Micropolitan Statistical Area
12940 Baton Rouge, LA Metropolitan Statistical Area
12980 Battle Creek, MI Metropolitan Statistical Area
13020 Bay City, MI Metropolitan Statistical Area
13060 Bay City, TX Micropolitan Statistical Area
13100 Beatrice, NE Micropolitan Statistical Area
13140 Beaumont-Port Arthur, TX Metropolitan Statistical Area
13180 Beaver Dam, WI Micropolitan Statistical Area
13220 Beckley, WV Metropolitan Statistical Area
13260 Bedford, IN Micropolitan Statistical Area
13300 Beeville, TX Micropolitan Statistical Area
13340 Bellefontaine, OH Micropolitan Statistical Area
13380 Bellingham, WA Metropolitan Statistical Area
13420 Bemidji, MN Micropolitan Statistical Area
13460 Bend-Redmond, OR Metropolitan Statistical Area
13500 Bennettsville, SC Micropolitan Statistical Area
13540 Bennington, VT Micropolitan Statistical Area
13620 Berlin, NH-VT Micropolitan Statistical Area
13660 Big Rapids, MI Micropolitan Statistical Area
13700 Big Spring, TX Micropolitan Statistical Area
13720 Big Stone Gap, VA Micropolitan Statistical Area
13740 Billings, MT Metropolitan Statistical Area
13780 Binghamton, NY Metropolitan Statistical Area
13820 Birmingham-Hoover, AL Metropolitan Statistical Area
13900 Bismarck, ND Metropolitan Statistical Area
13940 Blackfoot, ID Micropolitan Statistical Area
13980 Blacksburg-Christiansburg-Radford, VA Metropolitan Statistical Area
14010 Bloomington, IL Metropolitan Statistical Area
14020 Bloomington, IN Metropolitan Statistical Area
14100 Bloomsburg-Berwick, PA Metropolitan Statistical Area
14140 Bluefield, WV-VA Micropolitan Statistical Area
14180 Blytheville, AR Micropolitan Statistical Area
14220 Bogalusa, LA Micropolitan Statistical Area
14260 Boise City, ID Metropolitan Statistical Area

14340 Boone, IA Micropolitan Statistical Area
 14380 Boone, NC Micropolitan Statistical Area
 14420 Borger, TX Micropolitan Statistical Area
 14460 Boston-Cambridge-Newton, MA-NH Metropolitan Statistical Area
 14500 Boulder, CO Metropolitan Statistical Area
 14540 Bowling Green, KY Metropolitan Statistical Area
 14580 Bozeman, MT Micropolitan Statistical Area
 14620 Bradford, PA Micropolitan Statistical Area
 14660 Brainerd, MN Micropolitan Statistical Area
 14700 Branson, MO Micropolitan Statistical Area
 14720 Breckenridge, CO Micropolitan Statistical Area
 14740 Bremerton-Silverdale, WA Metropolitan Statistical Area
 14780 Brenham, TX Micropolitan Statistical Area
 14820 Brevard, NC Micropolitan Statistical Area
 14860 Bridgeport-Stamford-Norwalk, CT Metropolitan Statistical Area
 15020 Brookhaven, MS Micropolitan Statistical Area
 15060 Brookings, OR Micropolitan Statistical Area
 15100 Brookings, SD Micropolitan Statistical Area
 15180 Brownsville-Harlingen, TX Metropolitan Statistical Area
 15220 Brownwood, TX Micropolitan Statistical Area
 15260 Brunswick, GA Metropolitan Statistical Area
 15340 Bucyrus, OH Micropolitan Statistical Area
 15380 Buffalo-Cheektowaga-Niagara Falls, NY Metropolitan Statistical Area
 15420 Burley, ID Micropolitan Statistical Area
 15460 Burlington, IA-IL Micropolitan Statistical Area
 15500 Burlington, NC Metropolitan Statistical Area
 15540 Burlington-South Burlington, VT Metropolitan Statistical Area
 15580 Butte-Silver Bow, MT Micropolitan Statistical Area
 15620 Cadillac, MI Micropolitan Statistical Area
 15660 Calhoun, GA Micropolitan Statistical Area
 15680 California-Lexington Park, MD Metropolitan Statistical Area
 15700 Cambridge, MD Micropolitan Statistical Area
 15740 Cambridge, OH Micropolitan Statistical Area
 15780 Camden, AR Micropolitan Statistical Area
 15820 Campbellsville, KY Micropolitan Statistical Area
 15860 Cañon City, CO Micropolitan Statistical Area
 15900 Canton, IL Micropolitan Statistical Area
 15940 Canton-Massillon, OH Metropolitan Statistical Area
 15980 Cape Coral-Fort Myers, FL Metropolitan Statistical Area
 16020 Cape Girardeau, MO-IL Metropolitan Statistical Area
 16060 Carbondale-Marion, IL Metropolitan Statistical Area
 16100 Carlsbad-Artesia, NM Micropolitan Statistical Area
 16180 Carson City, NV Metropolitan Statistical Area
 16220 Casper, WY Metropolitan Statistical Area
 16260 Cedar City, UT Micropolitan Statistical Area
 16300 Cedar Rapids, IA Metropolitan Statistical Area
 16340 Cedartown, GA Micropolitan Statistical Area
 16380 Celina, OH Micropolitan Statistical Area
 16460 Centralia, IL Micropolitan Statistical Area
 16500 Centralia, WA Micropolitan Statistical Area
 16540 Chambersburg-Waynesboro, PA Metropolitan Statistical Area
 16580 Champaign-Urbana, IL Metropolitan Statistical Area
 16620 Charleston, WV Metropolitan Statistical Area
 16660 Charleston-Mattoon, IL Micropolitan Statistical Area
 16700 Charleston-North Charleston, SC Metropolitan Statistical Area

16740 Charlotte-Concord-Gastonia, NC-SC Metropolitan Statistical Area
16820 Charlottesville, VA Metropolitan Statistical Area
16860 Chattanooga, TN-GA Metropolitan Statistical Area
16940 Cheyenne, WY Metropolitan Statistical Area
16980 Chicago-Naperville-Elgin, IL-IN-WI Metropolitan Statistical Area
17020 Chico, CA Metropolitan Statistical Area
17060 Chillicothe, OH Micropolitan Statistical Area
17140 Cincinnati, OH-KY-IN Metropolitan Statistical Area
17200 Claremont-Lebanon, NH-VT Micropolitan Statistical Area
17220 Clarksburg, WV Micropolitan Statistical Area
17260 Clarksdale, MS Micropolitan Statistical Area
17300 Clarksville, TN-KY Metropolitan Statistical Area
17340 Clearlake, CA Micropolitan Statistical Area
17380 Cleveland, MS Micropolitan Statistical Area
17420 Cleveland, TN Metropolitan Statistical Area
17460 Cleveland-Elyria, OH Metropolitan Statistical Area
17500 Clewiston, FL Micropolitan Statistical Area
17540 Clinton, IA Micropolitan Statistical Area
17580 Clovis, NM Micropolitan Statistical Area
17620 Coamo, PR Micropolitan Statistical Area
17640 Coco, PR Micropolitan Statistical Area
17660 Coeur d'Alene, ID Metropolitan Statistical Area
17700 Coffeyville, KS Micropolitan Statistical Area
17740 Coldwater, MI Micropolitan Statistical Area
17780 College Station-Bryan, TX Metropolitan Statistical Area
17820 Colorado Springs, CO Metropolitan Statistical Area
17860 Columbia, MO Metropolitan Statistical Area
17900 Columbia, SC Metropolitan Statistical Area
17980 Columbus, GA-AL Metropolitan Statistical Area
18020 Columbus, IN Metropolitan Statistical Area
18060 Columbus, MS Micropolitan Statistical Area
18100 Columbus, NE Micropolitan Statistical Area
18140 Columbus, OH Metropolitan Statistical Area
18180 Concord, NH Micropolitan Statistical Area
18220 Connersville, IN Micropolitan Statistical Area
18260 Cookeville, TN Micropolitan Statistical Area
18300 Coos Bay, OR Micropolitan Statistical Area
18380 Cordele, GA Micropolitan Statistical Area
18420 Corinth, MS Micropolitan Statistical Area
18460 Cornelia, GA Micropolitan Statistical Area
18500 Corning, NY Micropolitan Statistical Area
18580 Corpus Christi, TX Metropolitan Statistical Area
18620 Corsicana, TX Micropolitan Statistical Area
18660 Cortland, NY Micropolitan Statistical Area
18700 Corvallis, OR Metropolitan Statistical Area
18740 Coshocton, OH Micropolitan Statistical Area
18780 Craig, CO Micropolitan Statistical Area
18820 Crawfordsville, IN Micropolitan Statistical Area
18860 Crescent City, CA Micropolitan Statistical Area
18880 Crestview-Fort Walton Beach-Destin, FL Metropolitan Statistical Area
18900 Crossville, TN Micropolitan Statistical Area
18980 Cullman, AL Micropolitan Statistical Area
19000 Cullowhee, NC Micropolitan Statistical Area
19060 Cumberland, MD-WV Metropolitan Statistical Area
19100 Dallas-Fort Worth-Arlington, TX Metropolitan Statistical Area

19140 Dalton, GA Metropolitan Statistical Area
 19180 Danville, IL Metropolitan Statistical Area
 19220 Danville, KY Micropolitan Statistical Area
 19260 Danville, VA Micropolitan Statistical Area
 19300 Daphne-Fairhope-Foley, AL Metropolitan Statistical Area
 19340 Davenport-Moline-Rock Island, IA-IL Metropolitan Statistical Area
 19380 Dayton, OH Metropolitan Statistical Area
 19420 Dayton, TN Micropolitan Statistical Area
 19460 Decatur, AL Metropolitan Statistical Area
 19500 Decatur, IL Metropolitan Statistical Area
 19540 Decatur, IN Micropolitan Statistical Area
 19580 Defiance, OH Micropolitan Statistical Area
 19620 Del Rio, TX Micropolitan Statistical Area
 19660 Deltona-Daytona Beach-Ormond Beach, FL Metropolitan Statistical Area
 19700 Deming, NM Micropolitan Statistical Area
 19740 Denver-Aurora-Lakewood, CO Metropolitan Statistical Area
 19760 DeRidder, LA Micropolitan Statistical Area
 19780 Des Moines-West Des Moines, IA Metropolitan Statistical Area
 19820 Detroit-Warren-Dearborn, MI Metropolitan Statistical Area
 19860 Dickinson, ND Micropolitan Statistical Area
 19940 Dixon, IL Micropolitan Statistical Area
 19980 Dodge City, KS Micropolitan Statistical Area
 20020 Dothan, AL Metropolitan Statistical Area
 20060 Douglas, GA Micropolitan Statistical Area
 20100 Dover, DE Metropolitan Statistical Area
 20140 Dublin, GA Micropolitan Statistical Area
 20180 DuBois, PA Micropolitan Statistical Area
 20220 Dubuque, IA Metropolitan Statistical Area
 20260 Duluth, MN-WI Metropolitan Statistical Area
 20300 Dumas, TX Micropolitan Statistical Area
 20340 Duncan, OK Micropolitan Statistical Area
 20380 Dunn, NC Micropolitan Statistical Area
 20420 Durango, CO Micropolitan Statistical Area
 20460 Durant, OK Micropolitan Statistical Area
 20500 Durham-Chapel Hill, NC Metropolitan Statistical Area
 20540 Dyersburg, TN Micropolitan Statistical Area
 20580 Eagle Pass, TX Micropolitan Statistical Area
 20660 Easton, MD Micropolitan Statistical Area
 20700 East Stroudsburg, PA Metropolitan Statistical Area
 20740 Eau Claire, WI Metropolitan Statistical Area
 20780 Edwards, CO Micropolitan Statistical Area
 20820 Effingham, IL Micropolitan Statistical Area
 20900 El Campo, TX Micropolitan Statistical Area
 20940 El Centro, CA Metropolitan Statistical Area
 20980 El Dorado, AR Micropolitan Statistical Area
 21020 Elizabeth City, NC Micropolitan Statistical Area
 21060 Elizabethtown-Fort Knox, KY Metropolitan Statistical Area
 21120 Elk City, OK Micropolitan Statistical Area
 21140 Elkhart-Goshen, IN Metropolitan Statistical Area
 21180 Elkins, WV Micropolitan Statistical Area
 21220 Elko, NV Micropolitan Statistical Area
 21260 Ellensburg, WA Micropolitan Statistical Area
 21300 Elmira, NY Metropolitan Statistical Area
 21340 El Paso, TX Metropolitan Statistical Area
 21380 Emporia, KS Micropolitan Statistical Area
 21420 Enid, OK Micropolitan Statistical Area

21460 Enterprise, AL Micropolitan Statistical Area
 21500 Erie, PA Metropolitan Statistical Area
 21540 Escanaba, MI Micropolitan Statistical Area
 21580 Española, NM Micropolitan Statistical Area
 21660 Eugene, OR Metropolitan Statistical Area
 21700 Eureka-Arcata-Fortuna, CA Micropolitan Statistical Area
 21740 Evanston, WY Micropolitan Statistical Area
 21780 Evansville, IN-KY Metropolitan Statistical Area
 21820 Fairbanks, AK Metropolitan Statistical Area
 21840 Fairfield, IA Micropolitan Statistical Area
 21900 Fairmont, WV Micropolitan Statistical Area
 21980 Fallon, NV Micropolitan Statistical Area
 22020 Fargo, ND-MN Metropolitan Statistical Area
 22060 Faribault-Northfield, MN Micropolitan Statistical Area
 22100 Farmington, MO Micropolitan Statistical Area
 22140 Farmington, NM Metropolitan Statistical Area
 22180 Fayetteville, NC Metropolitan Statistical Area
 22220 Fayetteville-Springdale-Rogers, AR-MO Metropolitan Statistical Area
 22260 Fergus Falls, MN Micropolitan Statistical Area
 22280 Fernley, NV Micropolitan Statistical Area
 22300 Findlay, OH Micropolitan Statistical Area
 22340 Fitzgerald, GA Micropolitan Statistical Area
 22380 Flagstaff, AZ Metropolitan Statistical Area
 22420 Flint, MI Metropolitan Statistical Area
 22500 Florence, SC Metropolitan Statistical Area
 22520 Florence-Muscle Shoals, AL Metropolitan Statistical Area
 22540 Fond du Lac, WI Metropolitan Statistical Area
 22580 Forest City, NC Micropolitan Statistical Area
 22620 Forrest City, AR Micropolitan Statistical Area
 22660 Fort Collins, CO Metropolitan Statistical Area
 22700 Fort Dodge, IA Micropolitan Statistical Area
 22780 Fort Leonard Wood, MO Micropolitan Statistical Area
 22800 Fort Madison-Keokuk, IA-IL-MO Micropolitan Statistical Area
 22820 Fort Morgan, CO Micropolitan Statistical Area
 22860 Fort Polk South, LA Micropolitan Statistical Area
 22900 Fort Smith, AR-OK Metropolitan Statistical Area
 23060 Fort Wayne, IN Metropolitan Statistical Area
 23140 Frankfort, IN Micropolitan Statistical Area
 23180 Frankfort, KY Micropolitan Statistical Area
 23240 Fredericksburg, TX Micropolitan Statistical Area
 23300 Freeport, IL Micropolitan Statistical Area
 23340 Fremont, NE Micropolitan Statistical Area
 23380 Fremont, OH Micropolitan Statistical Area
 23420 Fresno, CA Metropolitan Statistical Area
 23460 Gadsden, AL Metropolitan Statistical Area
 23500 Gaffney, SC Micropolitan Statistical Area
 23540 Gainesville, FL Metropolitan Statistical Area
 23580 Gainesville, GA Metropolitan Statistical Area
 23620 Gainesville, TX Micropolitan Statistical Area
 23660 Galesburg, IL Micropolitan Statistical Area
 23700 Gallup, NM Micropolitan Statistical Area
 23780 Garden City, KS Micropolitan Statistical Area
 23820 Gardnerville Ranchos, NV Micropolitan Statistical Area
 23860 Georgetown, SC Micropolitan Statistical Area
 23900 Gettysburg, PA Metropolitan Statistical Area
 23940 Gillette, WY Micropolitan Statistical Area

23980 Glasgow, KY Micropolitan Statistical Area
 24020 Glens Falls, NY Metropolitan Statistical Area
 24060 Glenwood Springs, CO Micropolitan Statistical Area
 24100 Gloversville, NY Micropolitan Statistical Area
 24140 Goldsboro, NC Metropolitan Statistical Area
 24220 Grand Forks, ND-MN Metropolitan Statistical Area
 24260 Grand Island, NE Metropolitan Statistical Area
 24300 Grand Junction, CO Metropolitan Statistical Area
 24340 Grand Rapids-Wyoming, MI Metropolitan Statistical Area
 24380 Grants, NM Micropolitan Statistical Area
 24420 Grants Pass, OR Metropolitan Statistical Area
 24460 Great Bend, KS Micropolitan Statistical Area
 24500 Great Falls, MT Metropolitan Statistical Area
 24540 Greeley, CO Metropolitan Statistical Area
 24580 Green Bay, WI Metropolitan Statistical Area
 24620 Greeneville, TN Micropolitan Statistical Area
 24640 Greenfield Town, MA Micropolitan Statistical Area
 24660 Greensboro-High Point, NC Metropolitan Statistical Area
 24700 Greensburg, IN Micropolitan Statistical Area
 24740 Greenville, MS Micropolitan Statistical Area
 24780 Greenville, NC Metropolitan Statistical Area
 24820 Greenville, OH Micropolitan Statistical Area
 24860 Greenville-Anderson-Mauldin, SC Metropolitan Statistical Area
 24900 Greenwood, MS Micropolitan Statistical Area
 24940 Greenwood, SC Micropolitan Statistical Area
 24980 Grenada, MS Micropolitan Statistical Area
 25020 Guayama, PR Metropolitan Statistical Area
 25060 Gulfport-Biloxi-Pascagoula, MS Metropolitan Statistical Area
 25100 Guymon, OK Micropolitan Statistical Area
 25180 Hagerstown-Martinsburg, MD-WV Metropolitan Statistical Area
 25200 Hailey, ID Micropolitan Statistical Area
 25220 Hammond, LA Metropolitan Statistical Area
 25260 Hanford-Corcoran, CA Metropolitan Statistical Area
 25300 Hannibal, MO Micropolitan Statistical Area
 25420 Harrisburg-Carlisle, PA Metropolitan Statistical Area
 25460 Harrison, AR Micropolitan Statistical Area
 25500 Harrisonburg, VA Metropolitan Statistical Area
 25540 Hartford-West Hartford-East Hartford, CT Metropolitan Statistical Area
 25580 Hastings, NE Micropolitan Statistical Area
 25620 Hattiesburg, MS Metropolitan Statistical Area
 25700 Hays, KS Micropolitan Statistical Area
 25720 Heber, UT Micropolitan Statistical Area
 25740 Helena, MT Micropolitan Statistical Area
 25760 Helena-West Helena, AR Micropolitan Statistical Area
 25780 Henderson, NC Micropolitan Statistical Area
 25820 Hereford, TX Micropolitan Statistical Area
 25840 Hermiston-Pendleton, OR Micropolitan Statistical Area
 25860 Hickory-Lenoir-Morganton, NC Metropolitan Statistical Area
 25880 Hillsdale, MI Micropolitan Statistical Area
 25900 Hilo, HI Micropolitan Statistical Area
 25940 Hilton Head Island-Bluffton-Beaufort, SC Metropolitan Statistical Area
 25980 Hinesville, GA Metropolitan Statistical Area
 26020 Hobbs, NM Micropolitan Statistical Area
 26090 Holland, MI Micropolitan Statistical Area
 26140 Homosassa Springs, FL Metropolitan Statistical Area
 26220 Hood River, OR Micropolitan Statistical Area

26300 Hot Springs, AR Metropolitan Statistical Area
 26340 Houghton, MI Micropolitan Statistical Area
 26380 Houma-Thibodaux, LA Metropolitan Statistical Area
 26420 Houston-The Woodlands-Sugar Land, TX Metropolitan Statistical Area
 26460 Hudson, NY Micropolitan Statistical Area
 26500 Huntingdon, PA Micropolitan Statistical Area
 26540 Huntington, IN Micropolitan Statistical Area
 26580 Huntington-Ashland, WV-KY-OH Metropolitan Statistical Area
 26620 Huntsville, AL Metropolitan Statistical Area
 26660 Huntsville, TX Micropolitan Statistical Area
 26700 Huron, SD Micropolitan Statistical Area
 26740 Hutchinson, KS Micropolitan Statistical Area
 26780 Hutchinson, MN Micropolitan Statistical Area
 26820 Idaho Falls, ID Metropolitan Statistical Area
 26860 Indiana, PA Micropolitan Statistical Area
 26900 Indianapolis-Carmel-Anderson, IN Metropolitan Statistical Area
 26940 Indianola, MS Micropolitan Statistical Area
 26960 Ionia, MI Micropolitan Statistical Area
 26980 Iowa City, IA Metropolitan Statistical Area
 27020 Iron Mountain, MI-WI Micropolitan Statistical Area
 27060 Ithaca, NY Metropolitan Statistical Area
 27100 Jackson, MI Metropolitan Statistical Area
 27140 Jackson, MS Metropolitan Statistical Area
 27160 Jackson, OH Micropolitan Statistical Area
 27180 Jackson, TN Metropolitan Statistical Area
 27220 Jackson, WY-ID Micropolitan Statistical Area
 27260 Jacksonville, FL Metropolitan Statistical Area
 27300 Jacksonville, IL Micropolitan Statistical Area
 27340 Jacksonville, NC Metropolitan Statistical Area
 27380 Jacksonville, TX Micropolitan Statistical Area
 27420 Jamestown, ND Micropolitan Statistical Area
 27460 Jamestown-Dunkirk-Fredonia, NY Micropolitan Statistical Area
 27500 Janesville-Beloit, WI Metropolitan Statistical Area
 27540 Jasper, IN Micropolitan Statistical Area
 27580 Jayuya, PR Micropolitan Statistical Area
 27600 Jefferson, GA Micropolitan Statistical Area
 27620 Jefferson City, MO Metropolitan Statistical Area
 27700 Jesup, GA Micropolitan Statistical Area
 27740 Johnson City, TN Metropolitan Statistical Area
 27780 Johnstown, PA Metropolitan Statistical Area
 27860 Jonesboro, AR Metropolitan Statistical Area
 27900 Joplin, MO Metropolitan Statistical Area
 27920 Junction City, KS Micropolitan Statistical Area
 27940 Juneau, AK Micropolitan Statistical Area
 27980 Kahului-Wailuku-Lahaina, HI Metropolitan Statistical Area
 28020 Kalamazoo-Portage, MI Metropolitan Statistical Area
 28060 Kalispell, MT Micropolitan Statistical Area
 28100 Kankakee, IL Metropolitan Statistical Area
 28140 Kansas City, MO-KS Metropolitan Statistical Area
 28180 Kapaa, HI Micropolitan Statistical Area
 28260 Kearney, NE Micropolitan Statistical Area
 28300 Keene, NH Micropolitan Statistical Area
 28340 Kendallville, IN Micropolitan Statistical Area
 28380 Kennett, MO Micropolitan Statistical Area
 28420 Kennewick-Richland, WA Metropolitan Statistical Area
 28500 Kerrville, TX Micropolitan Statistical Area

28540 Ketchikan, AK Micropolitan Statistical Area
 28580 Key West, FL Micropolitan Statistical Area
 28620 Kill Devil Hills, NC Micropolitan Statistical Area
 28660 Killeen-Temple, TX Metropolitan Statistical Area
 28700 Kingsport-Bristol-Bristol, TN-VA Metropolitan Statistical Area
 28740 Kingston, NY Metropolitan Statistical Area
 28780 Kingsville, TX Micropolitan Statistical Area
 28820 Kinston, NC Micropolitan Statistical Area
 28860 Kirksville, MO Micropolitan Statistical Area
 28900 Klamath Falls, OR Micropolitan Statistical Area
 28940 Knoxville, TN Metropolitan Statistical Area
 29020 Kokomo, IN Metropolitan Statistical Area
 29060 Laconia, NH Micropolitan Statistical Area
 29100 La Crosse-Onalaska, WI-MN Metropolitan Statistical Area
 29180 Lafayette, LA Metropolitan Statistical Area
 29200 Lafayette-West Lafayette, IN Metropolitan Statistical Area
 29260 La Grande, OR Micropolitan Statistical Area
 29300 LaGrange, GA Micropolitan Statistical Area
 29340 Lake Charles, LA Metropolitan Statistical Area
 29380 Lake City, FL Micropolitan Statistical Area
 29420 Lake Havasu City-Kingman, AZ Metropolitan Statistical Area
 29460 Lakeland-Winter Haven, FL Metropolitan Statistical Area
 29500 Lamesa, TX Micropolitan Statistical Area
 29540 Lancaster, PA Metropolitan Statistical Area
 29620 Lansing-East Lansing, MI Metropolitan Statistical Area
 29660 Laramie, WY Micropolitan Statistical Area
 29700 Laredo, TX Metropolitan Statistical Area
 29740 Las Cruces, NM Metropolitan Statistical Area
 29780 Las Vegas, NM Micropolitan Statistical Area
 29820 Las Vegas-Henderson-Paradise, NV Metropolitan Statistical Area
 29860 Laurel, MS Micropolitan Statistical Area
 29900 Laurinburg, NC Micropolitan Statistical Area
 29940 Lawrence, KS Metropolitan Statistical Area
 29980 Lawrenceburg, TN Micropolitan Statistical Area
 30020 Lawton, OK Metropolitan Statistical Area
 30060 Lebanon, MO Micropolitan Statistical Area
 30140 Lebanon, PA Metropolitan Statistical Area
 30220 Levelland, TX Micropolitan Statistical Area
 30260 Lewisburg, PA Micropolitan Statistical Area
 30280 Lewisburg, TN Micropolitan Statistical Area
 30300 Lewiston, ID-WA Metropolitan Statistical Area
 30340 Lewiston-Auburn, ME Metropolitan Statistical Area
 30380 Lewistown, PA Micropolitan Statistical Area
 30420 Lexington, NE Micropolitan Statistical Area
 30460 Lexington-Fayette, KY Metropolitan Statistical Area
 30580 Liberal, KS Micropolitan Statistical Area
 30620 Lima, OH Metropolitan Statistical Area
 30660 Lincoln, IL Micropolitan Statistical Area
 30700 Lincoln, NE Metropolitan Statistical Area
 30780 Little Rock-North Little Rock-Conway, AR Metropolitan Statistical Area
 30820 Lock Haven, PA Micropolitan Statistical Area
 30860 Logan, UT-ID Metropolitan Statistical Area
 30880 Logan, WV Micropolitan Statistical Area
 30900 Logansport, IN Micropolitan Statistical Area
 30940 London, KY Micropolitan Statistical Area
 30980 Longview, TX Metropolitan Statistical Area

31020 Longview, WA Metropolitan Statistical Area
 31060 Los Alamos, NM Micropolitan Statistical Area
 31080 Los Angeles-Long Beach-Anaheim, CA Metropolitan Statistical Area
 31140 Louisville/Jefferson County, KY-IN Metropolitan Statistical Area
 31180 Lubbock, TX Metropolitan Statistical Area
 31220 Ludington, MI Micropolitan Statistical Area
 31260 Lufkin, TX Micropolitan Statistical Area
 31300 Lumberton, NC Micropolitan Statistical Area
 31340 Lynchburg, VA Metropolitan Statistical Area
 31380 Macomb, IL Micropolitan Statistical Area
 31420 Macon, GA Metropolitan Statistical Area
 31460 Madera, CA Metropolitan Statistical Area
 31500 Madison, IN Micropolitan Statistical Area
 31540 Madison, WI Metropolitan Statistical Area
 31580 Madisonville, KY Micropolitan Statistical Area
 31620 Magnolia, AR Micropolitan Statistical Area
 31660 Malone, NY Micropolitan Statistical Area
 31680 Malvern, AR Micropolitan Statistical Area
 31700 Manchester-Nashua, NH Metropolitan Statistical Area
 31740 Manhattan, KS Metropolitan Statistical Area
 31820 Manitowoc, WI Micropolitan Statistical Area
 31860 Mankato-North Mankato, MN Metropolitan Statistical Area
 31900 Mansfield, OH Metropolitan Statistical Area
 31930 Marietta, OH Micropolitan Statistical Area
 31940 Marinette, WI-MI Micropolitan Statistical Area
 31980 Marion, IN Micropolitan Statistical Area
 32000 Marion, NC Micropolitan Statistical Area
 32020 Marion, OH Micropolitan Statistical Area
 32100 Marquette, MI Micropolitan Statistical Area
 32140 Marshall, MN Micropolitan Statistical Area
 32180 Marshall, MO Micropolitan Statistical Area
 32220 Marshall, TX Micropolitan Statistical Area
 32260 Marshalltown, IA Micropolitan Statistical Area
 32280 Martin, TN Micropolitan Statistical Area
 32300 Martinsville, VA Micropolitan Statistical Area
 32340 Maryville, MO Micropolitan Statistical Area
 32380 Mason City, IA Micropolitan Statistical Area
 32420 Mayagüez, PR Metropolitan Statistical Area
 32460 Mayfield, KY Micropolitan Statistical Area
 32500 Maysville, KY Micropolitan Statistical Area
 32540 McAlester, OK Micropolitan Statistical Area
 32580 McAllen-Edinburg-Mission, TX Metropolitan Statistical Area
 32620 McComb, MS Micropolitan Statistical Area
 32660 McMinnville, TN Micropolitan Statistical Area
 32700 McPherson, KS Micropolitan Statistical Area
 32740 Meadville, PA Micropolitan Statistical Area
 32780 Medford, OR Metropolitan Statistical Area
 32820 Memphis, TN-MS-AR Metropolitan Statistical Area
 32860 Menomonie, WI Micropolitan Statistical Area
 32900 Merced, CA Metropolitan Statistical Area
 32940 Meridian, MS Micropolitan Statistical Area
 32980 Merrill, WI Micropolitan Statistical Area
 33020 Mexico, MO Micropolitan Statistical Area
 33060 Miami, OK Micropolitan Statistical Area
 33100 Miami-Fort Lauderdale-West Palm Beach, FL Metropolitan Statistical Area

33140 Michigan City-La Porte, IN Metropolitan Statistical Area
33180 Middlesborough, KY Micropolitan Statistical Area
33220 Midland, MI Metropolitan Statistical Area
33260 Midland, TX Metropolitan Statistical Area
33300 Milledgeville, GA Micropolitan Statistical Area
33340 Milwaukee-Waukesha-West Allis, WI Metropolitan Statistical Area
33420 Mineral Wells, TX Micropolitan Statistical Area
33460 Minneapolis-St. Paul-Bloomington, MN-WI Metropolitan Statistical Area
33500 Minot, ND Micropolitan Statistical Area
33540 Missoula, MT Metropolitan Statistical Area
33580 Mitchell, SD Micropolitan Statistical Area
33620 Moberly, MO Micropolitan Statistical Area
33660 Mobile, AL Metropolitan Statistical Area
33700 Modesto, CA Metropolitan Statistical Area
33740 Monroe, LA Metropolitan Statistical Area
33780 Monroe, MI Metropolitan Statistical Area
33860 Montgomery, AL Metropolitan Statistical Area
33940 Montrose, CO Micropolitan Statistical Area
33980 Morehead City, NC Micropolitan Statistical Area
34020 Morgan City, LA Micropolitan Statistical Area
34060 Morgantown, WV Metropolitan Statistical Area
34100 Morristown, TN Metropolitan Statistical Area
34140 Moscow, ID Micropolitan Statistical Area
34180 Moses Lake, WA Micropolitan Statistical Area
34220 Moultrie, GA Micropolitan Statistical Area
34260 Mountain Home, AR Micropolitan Statistical Area
34300 Mountain Home, ID Micropolitan Statistical Area
34340 Mount Airy, NC Micropolitan Statistical Area
34380 Mount Pleasant, MI Micropolitan Statistical Area
34420 Mount Pleasant, TX Micropolitan Statistical Area
34460 Mount Sterling, KY Micropolitan Statistical Area
34500 Mount Vernon, IL Micropolitan Statistical Area
34540 Mount Vernon, OH Micropolitan Statistical Area
34580 Mount Vernon-Anacortes, WA Metropolitan Statistical Area
34620 Muncie, IN Metropolitan Statistical Area
34660 Murray, KY Micropolitan Statistical Area
34700 Muscatine, IA Micropolitan Statistical Area
34740 Muskegon, MI Metropolitan Statistical Area
34780 Muskogee, OK Micropolitan Statistical Area
34820 Myrtle Beach-Conway-North Myrtle Beach, SC-NC Metropolitan Statistical Area
34860 Nacogdoches, TX Micropolitan Statistical Area
34900 Napa, CA Metropolitan Statistical Area
34940 Naples-Immokalee-Marco Island, FL Metropolitan Statistical Area
34980 Nashville-Davidson--Murfreesboro--Franklin, TN Metropolitan Statistical Area
35020 Natchez, MS-LA Micropolitan Statistical Area
35060 Natchitoches, LA Micropolitan Statistical Area
35100 New Bern, NC Metropolitan Statistical Area
35140 Newberry, SC Micropolitan Statistical Area
35220 New Castle, IN Micropolitan Statistical Area
35260 New Castle, PA Micropolitan Statistical Area
35300 New Haven-Milford, CT Metropolitan Statistical Area
35380 New Orleans-Metairie, LA Metropolitan Statistical Area
35420 New Philadelphia-Dover, OH Micropolitan Statistical Area
35440 Newport, OR Micropolitan Statistical Area
35460 Newport, TN Micropolitan Statistical Area
35500 Newton, IA Micropolitan Statistical Area

35580 New Ulm, MN Micropolitan Statistical Area
35620 New York-Newark-Jersey City, NY-NJ-PA Metropolitan Statistical Area
35660 Niles-Benton Harbor, MI Metropolitan Statistical Area
35700 Nogales, AZ Micropolitan Statistical Area
35740 Norfolk, NE Micropolitan Statistical Area
35820 North Platte, NE Micropolitan Statistical Area
35840 North Port-Sarasota-Bradenton, FL Metropolitan Statistical Area
35860 North Vernon, IN Micropolitan Statistical Area
35900 North Wilkesboro, NC Micropolitan Statistical Area
35940 Norwalk, OH Micropolitan Statistical Area
35980 Norwich-New London, CT Metropolitan Statistical Area
36020 Oak Harbor, WA Micropolitan Statistical Area
36100 Ocala, FL Metropolitan Statistical Area
36140 Ocean City, NJ Metropolitan Statistical Area
36220 Odessa, TX Metropolitan Statistical Area
36260 Ogden-Clearfield, UT Metropolitan Statistical Area
36300 Ogdensburg-Massena, NY Micropolitan Statistical Area
36340 Oil City, PA Micropolitan Statistical Area
36380 Okeechobee, FL Micropolitan Statistical Area
36420 Oklahoma City, OK Metropolitan Statistical Area
36460 Olean, NY Micropolitan Statistical Area
36500 Olympia-Tumwater, WA Metropolitan Statistical Area
36540 Omaha-Council Bluffs, NE-IA Metropolitan Statistical Area
36580 Oneonta, NY Micropolitan Statistical Area
36620 Ontario, OR-ID Micropolitan Statistical Area
36660 Opelousas, LA Micropolitan Statistical Area
36700 Orangeburg, SC Micropolitan Statistical Area
36740 Orlando-Kissimmee-Sanford, FL Metropolitan Statistical Area
36780 Oshkosh-Neenah, WI Metropolitan Statistical Area
36820 Oskaloosa, IA Micropolitan Statistical Area
36830 Othello, WA Micropolitan Statistical Area
36840 Ottawa, KS Micropolitan Statistical Area
36860 Ottawa-Peru, IL Micropolitan Statistical Area
36900 Ottumwa, IA Micropolitan Statistical Area
36940 Owatonna, MN Micropolitan Statistical Area
36980 Owensboro, KY Metropolitan Statistical Area
37020 Owosso, MI Micropolitan Statistical Area
37060 Oxford, MS Micropolitan Statistical Area
37080 Oxford, NC Micropolitan Statistical Area
37100 Oxnard-Thousand Oaks-Ventura, CA Metropolitan Statistical Area
37120 Ozark, AL Micropolitan Statistical Area
37140 Paducah, KY-IL Micropolitan Statistical Area
37220 Pahrump, NV Micropolitan Statistical Area
37260 Palatka, FL Micropolitan Statistical Area
37300 Palestine, TX Micropolitan Statistical Area
37340 Palm Bay-Melbourne-Titusville, FL Metropolitan Statistical Area
37420 Pampa, TX Micropolitan Statistical Area
37460 Panama City, FL Metropolitan Statistical Area
37500 Paragould, AR Micropolitan Statistical Area
37540 Paris, TN Micropolitan Statistical Area
37580 Paris, TX Micropolitan Statistical Area
37620 Parkersburg-Vienna, WV Metropolitan Statistical Area
37660 Parsons, KS Micropolitan Statistical Area
37740 Payson, AZ Micropolitan Statistical Area
37780 Pecos, TX Micropolitan Statistical Area
37860 Pensacola-Ferry Pass-Brent, FL Metropolitan Statistical Area

37900 Peoria, IL Metropolitan Statistical Area
 37940 Peru, IN Micropolitan Statistical Area
 37980 Philadelphia-Camden-Wilmington, PA-NJ-DE-MD Metropolitan Statistical Area
 38060 Phoenix-Mesa-Scottsdale, AZ Metropolitan Statistical Area
 38100 Picayune, MS Micropolitan Statistical Area
 38180 Pierre, SD Micropolitan Statistical Area
 38220 Pine Bluff, AR Metropolitan Statistical Area
 38240 Pinehurst-Southern Pines, NC Micropolitan Statistical Area
 38260 Pittsburg, KS Micropolitan Statistical Area
 38300 Pittsburgh, PA Metropolitan Statistical Area
 38340 Pittsfield, MA Metropolitan Statistical Area
 38380 Plainview, TX Micropolitan Statistical Area
 38420 Platteville, WI Micropolitan Statistical Area
 38460 Plattsburgh, NY Micropolitan Statistical Area
 38500 Plymouth, IN Micropolitan Statistical Area
 38540 Pocatello, ID Metropolitan Statistical Area
 38580 Point Pleasant, WV-OH Micropolitan Statistical Area
 38620 Ponca City, OK Micropolitan Statistical Area
 38660 Ponce, PR Metropolitan Statistical Area
 38700 Pontiac, IL Micropolitan Statistical Area
 38740 Poplar Bluff, MO Micropolitan Statistical Area
 38780 Portales, NM Micropolitan Statistical Area
 38820 Port Angeles, WA Micropolitan Statistical Area
 38840 Port Clinton, OH Micropolitan Statistical Area
 38860 Portland-South Portland, ME Metropolitan Statistical Area
 38900 Portland-Vancouver-Hillsboro, OR-WA Metropolitan Statistical Area
 38920 Port Lavaca, TX Micropolitan Statistical Area
 38940 Port St. Lucie, FL Metropolitan Statistical Area
 39020 Portsmouth, OH Micropolitan Statistical Area
 39060 Pottsville, PA Micropolitan Statistical Area
 39140 Prescott, AZ Metropolitan Statistical Area
 39220 Price, UT Micropolitan Statistical Area
 39260 Prineville, OR Micropolitan Statistical Area
 39300 Providence-Warwick, RI-MA Metropolitan Statistical Area
 39340 Provo-Orem, UT Metropolitan Statistical Area
 39380 Pueblo, CO Metropolitan Statistical Area
 39420 Pullman, WA Micropolitan Statistical Area
 39460 Punta Gorda, FL Metropolitan Statistical Area
 39500 Quincy, IL-MO Micropolitan Statistical Area
 39540 Racine, WI Metropolitan Statistical Area
 39580 Raleigh, NC Metropolitan Statistical Area
 39660 Rapid City, SD Metropolitan Statistical Area
 39700 Raymondville, TX Micropolitan Statistical Area
 39740 Reading, PA Metropolitan Statistical Area
 39780 Red Bluff, CA Micropolitan Statistical Area
 39820 Redding, CA Metropolitan Statistical Area
 39860 Red Wing, MN Micropolitan Statistical Area
 39900 Reno, NV Metropolitan Statistical Area
 39940 Rexburg, ID Micropolitan Statistical Area
 39980 Richmond, IN Micropolitan Statistical Area
 40060 Richmond, VA Metropolitan Statistical Area
 40080 Richmond-Berea, KY Micropolitan Statistical Area
 40100 Rio Grande City, TX Micropolitan Statistical Area
 40140 Riverside-San Bernardino-Ontario, CA Metropolitan Statistical Area
 40180 Riverton, WY Micropolitan Statistical Area
 40220 Roanoke, VA Metropolitan Statistical Area

40260 Roanoke Rapids, NC Micropolitan Statistical Area
 40300 Rochelle, IL Micropolitan Statistical Area
 40340 Rochester, MN Metropolitan Statistical Area
 40380 Rochester, NY Metropolitan Statistical Area
 40420 Rockford, IL Metropolitan Statistical Area
 40460 Rockingham, NC Micropolitan Statistical Area
 40540 Rock Springs, WY Micropolitan Statistical Area
 40580 Rocky Mount, NC Metropolitan Statistical Area
 40620 Rolla, MO Micropolitan Statistical Area
 40660 Rome, GA Metropolitan Statistical Area
 40700 Roseburg, OR Micropolitan Statistical Area
 40740 Roswell, NM Micropolitan Statistical Area
 40780 Russellville, AR Micropolitan Statistical Area
 40820 Ruston, LA Micropolitan Statistical Area
 40860 Rutland, VT Micropolitan Statistical Area
 40900 Sacramento--Roseville--Arden-Arcade, CA Metropolitan Statistical Area
 40940 Safford, AZ Micropolitan Statistical Area
 40980 Saginaw, MI Metropolitan Statistical Area
 41060 St. Cloud, MN Metropolitan Statistical Area
 41100 St. George, UT Metropolitan Statistical Area
 41140 St. Joseph, MO-KS Metropolitan Statistical Area
 41180 St. Louis, MO-IL Metropolitan Statistical Area
 41220 St. Marys, GA Micropolitan Statistical Area
 41400 Salem, OH Micropolitan Statistical Area
 41420 Salem, OR Metropolitan Statistical Area
 41460 Salina, KS Micropolitan Statistical Area
 41500 Salinas, CA Metropolitan Statistical Area
 41540 Salisbury, MD-DE Metropolitan Statistical Area
 41620 Salt Lake City, UT Metropolitan Statistical Area
 41660 San Angelo, TX Metropolitan Statistical Area
 41700 San Antonio-New Braunfels, TX Metropolitan Statistical Area
 41740 San Diego-Carlsbad, CA Metropolitan Statistical Area
 41760 Sandpoint, ID Micropolitan Statistical Area
 41780 Sandusky, OH Micropolitan Statistical Area
 41820 Sanford, NC Micropolitan Statistical Area
 41860 San Francisco-Oakland-Hayward, CA Metropolitan Statistical Area
 41900 San Germán, PR Metropolitan Statistical Area
 41940 San Jose-Sunnyvale-Santa Clara, CA Metropolitan Statistical Area
 41980 San Juan-Carolina-Caguas, PR Metropolitan Statistical Area
 42020 San Luis Obispo-Paso Robles-Arroyo Grande, CA Metropolitan Statistical Area
 42100 Santa Cruz-Watsonville, CA Metropolitan Statistical Area
 42140 Santa Fe, NM Metropolitan Statistical Area
 42180 Santa Isabel, PR Micropolitan Statistical Area
 42200 Santa Maria-Santa Barbara, CA Metropolitan Statistical Area
 42220 Santa Rosa, CA Metropolitan Statistical Area
 42300 Sault Ste. Marie, MI Micropolitan Statistical Area
 42340 Savannah, GA Metropolitan Statistical Area
 42380 Sayre, PA Micropolitan Statistical Area
 42420 Scottsbluff, NE Micropolitan Statistical Area
 42460 Scottsboro, AL Micropolitan Statistical Area
 42540 Scranton--Wilkes-Barre--Hazleton, PA Metropolitan Statistical Area
 42620 Searcy, AR Micropolitan Statistical Area
 42660 Seattle-Tacoma-Bellevue, WA Metropolitan Statistical Area
 42680 Sebastian-Vero Beach, FL Metropolitan Statistical Area
 42700 Sebring, FL Metropolitan Statistical Area
 42740 Sedalia, MO Micropolitan Statistical Area

42780 Selingsgrove, PA Micropolitan Statistical Area
 42820 Selma, AL Micropolitan Statistical Area
 42860 Seneca, SC Micropolitan Statistical Area
 42900 Seneca Falls, NY Micropolitan Statistical Area
 42940 Sevierville, TN Micropolitan Statistical Area
 42980 Seymour, IN Micropolitan Statistical Area
 43020 Shawano, WI Micropolitan Statistical Area
 43060 Shawnee, OK Micropolitan Statistical Area
 43100 Sheboygan, WI Metropolitan Statistical Area
 43140 Shelby, NC Micropolitan Statistical Area
 43180 Shelbyville, TN Micropolitan Statistical Area
 43220 Shelton, WA Micropolitan Statistical Area
 43260 Sheridan, WY Micropolitan Statistical Area
 43300 Sherman-Denison, TX Metropolitan Statistical Area
 43320 Show Low, AZ Micropolitan Statistical Area
 43340 Shreveport-Bossier City, LA Metropolitan Statistical Area
 43380 Sidney, OH Micropolitan Statistical Area
 43420 Sierra Vista-Douglas, AZ Metropolitan Statistical Area
 43460 Sikeston, MO Micropolitan Statistical Area
 43500 Silver City, NM Micropolitan Statistical Area
 43580 Sioux City, IA-NE-SD Metropolitan Statistical Area
 43620 Sioux Falls, SD Metropolitan Statistical Area
 43660 Snyder, TX Micropolitan Statistical Area
 43700 Somerset, KY Micropolitan Statistical Area
 43740 Somerset, PA Micropolitan Statistical Area
 43760 Sonora, CA Micropolitan Statistical Area
 43780 South Bend-Mishawaka, IN-MI Metropolitan Statistical Area
 43900 Spartanburg, SC Metropolitan Statistical Area
 43940 Spearfish, SD Micropolitan Statistical Area
 43980 Spencer, IA Micropolitan Statistical Area
 44020 Spirit Lake, IA Micropolitan Statistical Area
 44060 Spokane-Spokane Valley, WA Metropolitan Statistical Area
 44100 Springfield, IL Metropolitan Statistical Area
 44140 Springfield, MA Metropolitan Statistical Area
 44180 Springfield, MO Metropolitan Statistical Area
 44220 Springfield, OH Metropolitan Statistical Area
 44260 Starkville, MS Micropolitan Statistical Area
 44300 State College, PA Metropolitan Statistical Area
 44340 Statesboro, GA Micropolitan Statistical Area
 44420 Staunton-Waynesboro, VA Metropolitan Statistical Area
 44460 Steamboat Springs, CO Micropolitan Statistical Area
 44500 Stephenville, TX Micropolitan Statistical Area
 44540 Sterling, CO Micropolitan Statistical Area
 44580 Sterling, IL Micropolitan Statistical Area
 44620 Stevens Point, WI Micropolitan Statistical Area
 44660 Stillwater, OK Micropolitan Statistical Area
 44700 Stockton-Lodi, CA Metropolitan Statistical Area
 44740 Storm Lake, IA Micropolitan Statistical Area
 44780 Sturgis, MI Micropolitan Statistical Area
 44860 Sulphur Springs, TX Micropolitan Statistical Area
 44900 Summerville, GA Micropolitan Statistical Area
 44920 Summit Park, UT Micropolitan Statistical Area
 44940 Sumter, SC Metropolitan Statistical Area
 44980 Sunbury, PA Micropolitan Statistical Area
 45000 Susanville, CA Micropolitan Statistical Area
 45020 Sweetwater, TX Micropolitan Statistical Area

45060 Syracuse, NY Metropolitan Statistical Area
 45140 Tahlequah, OK Micropolitan Statistical Area
 45180 Talladega-Sylacauga, AL Micropolitan Statistical Area
 45220 Tallahassee, FL Metropolitan Statistical Area
 45300 Tampa-St. Petersburg-Clearwater, FL Metropolitan Statistical Area
 45340 Taos, NM Micropolitan Statistical Area
 45380 Taylorville, IL Micropolitan Statistical Area
 45460 Terre Haute, IN Metropolitan Statistical Area
 45500 Texarkana, TX-AR Metropolitan Statistical Area
 45520 The Dalles, OR Micropolitan Statistical Area
 45540 The Villages, FL Metropolitan Statistical Area
 45580 Thomaston, GA Micropolitan Statistical Area
 45620 Thomasville, GA Micropolitan Statistical Area
 45660 Tiffin, OH Micropolitan Statistical Area
 45700 Tifton, GA Micropolitan Statistical Area
 45740 Toccoa, GA Micropolitan Statistical Area
 45780 Toledo, OH Metropolitan Statistical Area
 45820 Topeka, KS Metropolitan Statistical Area
 45860 Torrington, CT Micropolitan Statistical Area
 45900 Traverse City, MI Micropolitan Statistical Area
 45940 Trenton, NJ Metropolitan Statistical Area
 45980 Troy, AL Micropolitan Statistical Area
 46020 Truckee-Grass Valley, CA Micropolitan Statistical Area
 46060 Tucson, AZ Metropolitan Statistical Area
 46100 Tullahoma-Manchester, TN Micropolitan Statistical Area
 46140 Tulsa, OK Metropolitan Statistical Area
 46180 Tupelo, MS Micropolitan Statistical Area
 46220 Tuscaloosa, AL Metropolitan Statistical Area
 46300 Twin Falls, ID Micropolitan Statistical Area
 46340 Tyler, TX Metropolitan Statistical Area
 46380 Ukiah, CA Micropolitan Statistical Area
 46460 Union City, TN-KY Micropolitan Statistical Area
 46500 Urbana, OH Micropolitan Statistical Area
 46520 Urban Honolulu, HI Metropolitan Statistical Area
 46540 Utica-Rome, NY Metropolitan Statistical Area
 46620 Uvalde, TX Micropolitan Statistical Area
 46660 Valdosta, GA Metropolitan Statistical Area
 46700 Vallejo-Fairfield, CA Metropolitan Statistical Area
 46740 Valley, AL Micropolitan Statistical Area
 46780 Van Wert, OH Micropolitan Statistical Area
 46820 Vermillion, SD Micropolitan Statistical Area
 46860 Vernal, UT Micropolitan Statistical Area
 46900 Vernon, TX Micropolitan Statistical Area
 46980 Vicksburg, MS Micropolitan Statistical Area
 47020 Victoria, TX Metropolitan Statistical Area
 47080 Vidalia, GA Micropolitan Statistical Area
 47180 Vincennes, IN Micropolitan Statistical Area
 47220 Vineland-Bridgeton, NJ Metropolitan Statistical Area
 47240 Vineyard Haven, MA Micropolitan Statistical Area
 47260 Virginia Beach-Norfolk-Newport News, VA-NC Metropolitan Statistical Area
 47300 Visalia-Porterville, CA Metropolitan Statistical Area
 47340 Wabash, IN Micropolitan Statistical Area
 47380 Waco, TX Metropolitan Statistical Area
 47420 Wahpeton, ND-MN Micropolitan Statistical Area
 47460 Walla Walla, WA Metropolitan Statistical Area
 47540 Wapakoneta, OH Micropolitan Statistical Area

47580 Warner Robins, GA Metropolitan Statistical Area
 47620 Warren, PA Micropolitan Statistical Area
 47660 Warrensburg, MO Micropolitan Statistical Area
 47700 Warsaw, IN Micropolitan Statistical Area
 47780 Washington, IN Micropolitan Statistical Area
 47820 Washington, NC Micropolitan Statistical Area
 47900 Washington-Arlington-Alexandria, DC-VA-MD-WV Metropolitan Statistical Area
 47920 Washington Court House, OH Micropolitan Statistical Area
 47940 Waterloo-Cedar Falls, IA Metropolitan Statistical Area
 47980 Watertown, SD Micropolitan Statistical Area
 48020 Watertown-Fort Atkinson, WI Micropolitan Statistical Area
 48060 Watertown-Fort Drum, NY Metropolitan Statistical Area
 48100 Wauchula, FL Micropolitan Statistical Area
 48140 Wausau, WI Metropolitan Statistical Area
 48180 Waycross, GA Micropolitan Statistical Area
 48220 Weatherford, OK Micropolitan Statistical Area
 48260 Weirton-Steubenville, WV-OH Metropolitan Statistical Area
 48300 Wenatchee, WA Metropolitan Statistical Area
 48460 West Plains, MO Micropolitan Statistical Area
 48540 Wheeling, WV-OH Metropolitan Statistical Area
 48580 Whitewater-Elkhorn, WI Micropolitan Statistical Area
 48620 Wichita, KS Metropolitan Statistical Area
 48660 Wichita Falls, TX Metropolitan Statistical Area
 48700 Williamsport, PA Metropolitan Statistical Area
 48780 Williston, ND Micropolitan Statistical Area
 48820 Willmar, MN Micropolitan Statistical Area
 48900 Wilmington, NC Metropolitan Statistical Area
 48940 Wilmington, OH Micropolitan Statistical Area
 48980 Wilson, NC Micropolitan Statistical Area
 49020 Winchester, VA-WV Metropolitan Statistical Area
 49080 Winnemucca, NV Micropolitan Statistical Area
 49100 Winona, MN Micropolitan Statistical Area
 49180 Winston-Salem, NC Metropolitan Statistical Area
 49220 Wisconsin Rapids-Marshfield, WI Micropolitan Statistical Area
 49260 Woodward, OK Micropolitan Statistical Area
 49300 Wooster, OH Micropolitan Statistical Area
 49340 Worcester, MA-CT Metropolitan Statistical Area
 49380 Worthington, MN Micropolitan Statistical Area
 49420 Yakima, WA Metropolitan Statistical Area
 49460 Yankton, SD Micropolitan Statistical Area
 49620 York-Hanover, PA Metropolitan Statistical Area
 49660 Youngstown-Warren-Boardman, OH-PA Metropolitan Statistical Area
 49700 Yuba City, CA Metropolitan Statistical Area
 49740 Yuma, AZ Metropolitan Statistical Area
 49780 Zanesville, OH Micropolitan Statistical Area
 49820 Zapata, TX Micropolitan Statistical Area

List 2

Metropolitan Statistical Areas

This list provides titles and codes, principal cities, Metropolitan Division titles and codes (where applicable), and delineations in counties and equivalent entities for all 388 Metropolitan Statistical Areas in the United States and Puerto Rico. There are 11 Metropolitan Statistical Areas that have a total of 31 Metropolitan Divisions. Central counties are shown in italics.

- 10180 Abilene, TX Metropolitan Statistical Area
Principal City: Abilene
Callahan County, Jones County, Taylor County
- 10380 Aguadilla-Isabela, PR Metropolitan Statistical Area
Principal Cities: Aguadilla, Isabela
Aguada Municipio, Aguadilla Municipio, Añasco Municipio, Isabela Municipio, Lares Municipio, Moca Municipio, Rincón Municipio, San Sebastián Municipio, Utuado Municipio
- 10420 Akron, OH Metropolitan Statistical Area
Principal City: Akron
Portage County, Summit County
- 10500 Albany, GA Metropolitan Statistical Area
Principal City: Albany
Baker County, Dougherty County, Lee County, Terrell County, Worth County
- 10540 Albany, OR Metropolitan Statistical Area
Principal City: Albany
Linn County
- 10580 Albany-Schenectady-Troy, NY Metropolitan Statistical Area
Principal Cities: Albany, Schenectady, Troy
Albany County, Rensselaer County, Saratoga County, Schenectady County, Schoharie County
- 10740 Albuquerque, NM Metropolitan Statistical Area
Principal City: Albuquerque
Bernalillo County, Sandoval County, Tarrant County, Valencia County
- 10780 Alexandria, LA Metropolitan Statistical Area
Principal City: Alexandria
Grant Parish, Rapides Parish
- 10900 Allentown-Bethlehem-Easton, PA-NJ Metropolitan Statistical Area*
Principal Cities: Allentown, PA; Bethlehem, PA
Warren County, NJ; Carbon County, PA; Lehigh County, PA; Northampton County, PA
- 11020 Altoona, PA Metropolitan Statistical Area
Principal City: Altoona
Blair County

* Pursuant to P.L. 101-136, Section 525, Easton was added to the title effective November 3, 1989.

- 11100 Amarillo, TX Metropolitan Statistical Area
Principal City: Amarillo
Armstrong County, Carson County, Oldham County, Potter County, Randall County
- 11180 Ames, IA Metropolitan Statistical Area
Principal City: Ames
Story County
- 11260 Anchorage, AK Metropolitan Statistical Area
Principal City: Anchorage
Anchorage Municipality, Matanuska-Susitna Borough
- 11460 Ann Arbor, MI Metropolitan Statistical Area
Principal City: Ann Arbor
Washtenaw County
- 11500 Anniston-Oxford-Jacksonville, AL Metropolitan Statistical Area
Principal Cities: Anniston, Oxford, Jacksonville
Calhoun County
- 11540 Appleton, WI Metropolitan Statistical Area
Principal City: Appleton
Calumet County, Outagamie County
- 11640 Arecibo, PR Metropolitan Statistical Area
Principal City: Arecibo
Arecibo Municipio, Camuy Municipio, Hatillo Municipio, Quebradillas Municipio
- 11700 Asheville, NC Metropolitan Statistical Area
Principal City: Asheville
Buncombe County, Haywood County, Henderson County, Madison County
- 12020 Athens-Clarke County, GA Metropolitan Statistical Area
Principal City: Athens-Clarke County (balance)
Clarke County, Madison County, Oconee County, Oglethorpe County
- 12060 Atlanta-Sandy Springs-Roswell, GA Metropolitan Statistical Area
Principal Cities: Atlanta, Sandy Springs, Roswell, Alpharetta, Marietta
Barrow County, Bartow County, Butts County, Carroll County, Cherokee County, Clayton County, Cobb County, Coweta County, Dawson County, DeKalb County, Douglas County, Fayette County, Forsyth County, Fulton County, Gwinnett County, Haralson County, Heard County, Henry County, Jasper County, Lamar County, Meriwether County, Morgan County, Newton County, Paulding County, Pickens County, Pike County, Rockdale County, Spalding County, Walton County
- 12100 Atlantic City-Hammonton, NJ Metropolitan Statistical Area
Principal Cities: Atlantic City, Hammonton
Atlantic County
- 12220 Auburn-Opelika, AL Metropolitan Statistical Area
Principal Cities: Auburn, Opelika
Lee County

- 12260 Augusta-Richmond County, GA-SC Metropolitan Statistical Area
Principal City: Augusta-Richmond County (balance), GA
Burke County, GA; *Columbia County, GA*; Lincoln County, GA; McDuffie County, GA;
Richmond County, GA; *Aiken County, SC*; Edgefield County, SC
- 12420 Austin-Round Rock, TX Metropolitan Statistical Area
Principal Cities: Austin, Round Rock
Bastrop County, Caldwell County, *Hays County, Travis County, Williamson County*
- 12540 Bakersfield, CA Metropolitan Statistical Area
Principal City: Bakersfield
Kern County
- 12580 Baltimore-Columbia-Towson, MD Metropolitan Statistical Area
Principal Cities: Baltimore, Columbia, Towson
Anne Arundel County, Baltimore County, Carroll County, Harford County, Howard County, Queen Anne's County, Baltimore city
- 12620 Bangor, ME Metropolitan Statistical Area
Principal City: Bangor
Penobscot County
- 12700 Barnstable Town, MA Metropolitan Statistical Area
Principal City: Barnstable Town
Barnstable County
- 12940 Baton Rouge, LA Metropolitan Statistical Area
Principal City: Baton Rouge
Ascension Parish, East Baton Rouge Parish, East Feliciana Parish, Iberville Parish, Livingston Parish, Pointe Coupee Parish, St. Helena Parish, West Baton Rouge Parish, West Feliciana Parish
- 12980 Battle Creek, MI Metropolitan Statistical Area
Principal City: Battle Creek
Calhoun County
- 13020 Bay City, MI Metropolitan Statistical Area
Principal City: Bay City
Bay County
- 13140 Beaumont-Port Arthur, TX Metropolitan Statistical Area
Principal Cities: Beaumont, Port Arthur
Hardin County, *Jefferson County, Newton County, Orange County*
- 13220 Beckley, WV Metropolitan Statistical Area
Principal City: Beckley
Fayette County, Raleigh County
- 13380 Bellingham, WA Metropolitan Statistical Area
Principal City: Bellingham
Whatcom County
- 13460 Bend-Redmond, OR Metropolitan Statistical Area
Principal Cities: Bend, Redmond
Deschutes County

- 13740 Billings, MT Metropolitan Statistical Area
Principal City: Billings
Carbon County, Golden Valley County, *Yellowstone County*
- 13780 Binghamton, NY Metropolitan Statistical Area
Principal City: Binghamton
Broome County, Tioga County
- 13820 Birmingham-Hoover, AL Metropolitan Statistical Area
Principal Cities: Birmingham, Hoover
Bibb County, Blount County, Chilton County, *Jefferson County*, St. Clair County, *Shelby County*, Walker County
- 13900 Bismarck, ND Metropolitan Statistical Area
Principal City: Bismarck
Burleigh County, Morton County, Oliver County, Sioux County
- 13980 Blacksburg-Christiansburg-Radford, VA Metropolitan Statistical Area
Principal Cities: Blacksburg, Christiansburg, Radford
Floyd County, Giles County, *Montgomery County*, Pulaski County, *Radford city*
- 14010 Bloomington, IL Metropolitan Statistical Area
Principal City: Bloomington
De Witt County, *McLean County*
- 14020 Bloomington, IN Metropolitan Statistical Area
Principal City: Bloomington
Monroe County, Owen County
- 14100 Bloomsburg-Berwick, PA Metropolitan Statistical Area
Principal Cities: Bloomsburg, Berwick
Columbia County, Montour County
- 14260 Boise City, ID Metropolitan Statistical Area
Principal City: Boise City
Ada County, Boise County, Canyon County, Gem County, Owyhee County
- 14460 Boston-Cambridge-Newton, MA-NH Metropolitan Statistical Area
Principal Cities: Boston, MA; Cambridge, MA; Newton, MA; Framingham, MA; Waltham, MA
- 14454 Boston, MA Metropolitan Division
Norfolk County, Plymouth County, Suffolk County
- 15764 Cambridge-Newton-Framingham, MA Metropolitan Division
Essex County, Middlesex County
- 40484 Rockingham County-Strafford County, NH Metropolitan Division
Rockingham County, Strafford County
- 14500 Boulder, CO Metropolitan Statistical Area
Principal City: Boulder
Boulder County
- 14540 Bowling Green, KY Metropolitan Statistical Area
Principal City: Bowling Green
Allen County, Butler County, Edmonson County, *Warren County*

- 14740 Bremerton-Silverdale, WA Metropolitan Statistical Area
Principal Cities: Bremerton, Silverdale
Kitsap County
- 14860 Bridgeport-Stamford-Norwalk, CT Metropolitan Statistical Area
Principal Cities: Bridgeport, Stamford, Norwalk, Danbury, Stratford
Fairfield County
- 15180 Brownsville-Harlingen, TX Metropolitan Statistical Area
Principal Cities: Brownsville, Harlingen
Cameron County
- 15260 Brunswick, GA Metropolitan Statistical Area
Principal City: Brunswick
Brantley County, *Glynn County*, McIntosh County
- 15380 Buffalo-Cheektowaga-Niagara Falls, NY Metropolitan Statistical Area
Principal Cities: Buffalo, Cheektowaga, Niagara Falls
Erie County, Niagara County
- 15500 Burlington, NC Metropolitan Statistical Area
Principal City: Burlington
Alamance County
- 15540 Burlington-South Burlington, VT Metropolitan Statistical Area
Principal Cities: Burlington, South Burlington
Chittenden County, Franklin County, Grand Isle County
- 15680 California-Lexington Park, MD Metropolitan Statistical Area
Principal Cities: California, Lexington Park
St. Mary's County
- 15940 Canton-Massillon, OH Metropolitan Statistical Area
Principal Cities: Canton, Massillon
Carroll County, Stark County
- 15980 Cape Coral-Fort Myers, FL Metropolitan Statistical Area
Principal Cities: Cape Coral, Fort Myers
Lee County
- 16020 Cape Girardeau, MO-IL Metropolitan Statistical Area
Principal City: Cape Girardeau, MO
Alexander County, IL; Bollinger County, MO; Cape Girardeau County, MO
- 16060 Carbondale-Marion, IL Metropolitan Statistical Area
Principal Cities: Carbondale, Marion
Jackson County, Williamson County
- 16180 Carson City, NV Metropolitan Statistical Area
Principal City: Carson City
Carson City

- 16220 Casper, WY Metropolitan Statistical Area
Principal City: Casper
Natrona County
- 16300 Cedar Rapids, IA Metropolitan Statistical Area
Principal City: Cedar Rapids
Benton County, Jones County, *Linn County*
- 16540 Chambersburg-Waynesboro, PA Metropolitan Statistical Area
Principal Cities: Chambersburg, Waynesboro
Franklin County
- 16580 Champaign-Urbana, IL Metropolitan Statistical Area
Principal Cities: Champaign, Urbana
Champaign County, Ford County, Piatt County
- 16620 Charleston, WV Metropolitan Statistical Area
Principal City: Charleston
Boone County, Clay County, *Kanawha County*
- 16700 Charleston-North Charleston, SC Metropolitan Statistical Area
Principal Cities: Charleston, North Charleston
Berkeley County, Charleston County, Dorchester County
- 16740 Charlotte-Concord-Gastonia, NC-SC Metropolitan Statistical Area
Principal Cities: Charlotte, NC; Concord, NC; Gastonia, NC; Rock Hill, SC
Cabarrus County, NC; Gaston County, NC; *Iredell County, NC*; Lincoln County, NC;
Mecklenburg County, NC; Rowan County, NC; *Union County, NC*; Chester County, SC;
Lancaster County, SC; York County, SC
- 16820 Charlottesville, VA Metropolitan Statistical Area
Principal City: Charlottesville
Albemarle County, Buckingham County, Fluvanna County, Greene County, Nelson County, Charlottesville city
- 16860 Chattanooga, TN-GA Metropolitan Statistical Area
Principal City: Chattanooga, TN
Catoosa County, GA; Dade County, GA; Walker County, GA; Hamilton County, TN; Marion County, TN; Sequatchie County, TN
- 16940 Cheyenne, WY Metropolitan Statistical Area
Principal City: Cheyenne
Laramie County
- 16980 Chicago-Naperville-Elgin, IL-IN-WI Metropolitan Statistical Area
Principal Cities: Chicago, IL; Naperville, IL; Elgin, IL; Gary, IN; Arlington Heights, IL; Evanston, IL; Schaumburg, IL; Skokie, IL; Des Plaines, IL; Hoffman Estates, IL
- 16974 Chicago-Naperville-Arlington Heights, IL Metropolitan Division
Cook County, DuPage County, Grundy County, Kendall County, McHenry County, Will County
- 20994 Elgin, IL Metropolitan Division
DeKalb County, *Kane County*
- 23844 Gary, IN Metropolitan Division
Jasper County, *Lake County, Newton County, Porter County*
- 29404 Lake County-Kenosha County, IL-WI Metropolitan Division
Lake County, IL; Kenosha County, WI

- 17020 Chico, CA Metropolitan Statistical Area
Principal City: Chico
Butte County
- 17140 Cincinnati, OH-KY-IN Metropolitan Statistical Area
Principal City: Cincinnati, OH
Dearborn County, IN; Ohio County, IN; Union County, IN; *Boone County, KY*; Bracken County, KY; *Campbell County, KY*; Gallatin County, KY; Grant County, KY; *Kenton County, KY*; Pendleton County, KY; Brown County, OH; *Butler County, OH*; *Clermont County, OH*; *Hamilton County, OH*; *Warren County, OH*
- 17300 Clarksville, TN-KY Metropolitan Statistical Area
Principal City: Clarksville, TN
Christian County, KY; Trigg County, KY; *Montgomery County, TN*
- 17420 Cleveland, TN Metropolitan Statistical Area
Principal City: Cleveland
Bradley County, Polk County
- 17460 Cleveland-Elyria, OH Metropolitan Statistical Area
Principal Cities: Cleveland, Elyria
Cuyahoga County, Geauga County, Lake County, Lorain County, Medina County
- 17660 Coeur d'Alene, ID Metropolitan Statistical Area
Principal City: Coeur d'Alene
Kootenai County
- 17780 College Station-Bryan, TX Metropolitan Statistical Area
Principal Cities: College Station, Bryan
Brazos County, Burleson County, Robertson County
- 17820 Colorado Springs, CO Metropolitan Statistical Area
Principal City: Colorado Springs
El Paso County, Teller County
- 17860 Columbia, MO Metropolitan Statistical Area
Principal City: Columbia
Boone County
- 17900 Columbia, SC Metropolitan Statistical Area
Principal City: Columbia
Calhoun County, Fairfield County, Kershaw County, *Lexington County, Richland County, Saluda County*
- 17980 Columbus, GA-AL Metropolitan Statistical Area
Principal City: Columbus, GA
Russell County, AL; *Chattahoochee County, GA*; Harris County, GA; Marion County, GA; *Muscogee County, GA*
- 18020 Columbus, IN Metropolitan Statistical Area
Principal City: Columbus
Bartholomew County

- 18140 Columbus, OH Metropolitan Statistical Area
Principal City: Columbus
Delaware County, Fairfield County, Franklin County, Hocking County, Licking County, Madison County, Morrow County, Perry County, Pickaway County, Union County
- 18580 Corpus Christi, TX Metropolitan Statistical Area
Principal City: Corpus Christi
Aransas County, Nueces County, San Patricio County
- 18700 Corvallis, OR Metropolitan Statistical Area
Principal City: Corvallis
Benton County
- 18880 Crestview-Fort Walton Beach-Destin, FL Metropolitan Statistical Area
Principal Cities: Crestview, Fort Walton Beach, Destin
Okaloosa County, Walton County
- 19060 Cumberland, MD-WV Metropolitan Statistical Area
Principal City: Cumberland, MD
Alleghany County, MD; Mineral County, WV
- 19100 Dallas-Fort Worth-Arlington, TX Metropolitan Statistical Area
Principal Cities: Dallas, Fort Worth, Arlington, Plano, Irving, Denton, Richardson
- 19124 Dallas-Plano-Irving, TX Metropolitan Division
Collin County, Dallas County, Denton County, Ellis County, Hunt County, Kaufman County, Rockwall County
- 23104 Fort Worth-Arlington, TX Metropolitan Division
Hood County, Johnson County, Parker County, Somervell County, Tarrant County, Wise County
- 19140 Dalton, GA Metropolitan Statistical Area
Principal City: Dalton
Murray County, Whitfield County
- 19180 Danville, IL Metropolitan Statistical Area
Principal City: Danville
Vermilion County
- 19300 Daphne-Fairhope-Foley, AL Metropolitan Statistical Area
Principal Cities: Daphne, Fairhope, Foley
Baldwin County
- 19340 Davenport-Moline-Rock Island, IA-IL Metropolitan Statistical Area
Principal Cities: Davenport, IA; Moline, IL; Rock Island, IL
Henry County, IL; Mercer County, IL; Rock Island County, IL; Scott County, IA
- 19380 Dayton, OH Metropolitan Statistical Area
Principal City: Dayton
Greene County, Miami County, Montgomery County
- 19460 Decatur, AL Metropolitan Statistical Area
Principal City: Decatur
Lawrence County, Morgan County

- 19500 Decatur, IL Metropolitan Statistical Area
Principal City: Decatur
Macon County
- 19660 Deltona-Daytona Beach-Ormond Beach, FL Metropolitan Statistical Area
Principal Cities: Deltona, Daytona Beach, Ormond Beach
Flagler County, Volusia County
- 19740 Denver-Aurora-Lakewood, CO Metropolitan Statistical Area
Principal Cities: Denver, Aurora, Lakewood, Broomfield
Adams County, Arapahoe County, Broomfield County, Clear Creek County, Denver County, Douglas County, Elbert County, Gilpin County, Jefferson County, Park County
- 19780 Des Moines-West Des Moines, IA Metropolitan Statistical Area
Principal Cities: Des Moines, West Des Moines
Dallas County, Guthrie County, Madison County, Polk County, Warren County
- 19820 Detroit-Warren-Dearborn, MI Metropolitan Statistical Area
Principal Cities: Detroit, Warren, Dearborn, Livonia, Troy, Farmington Hills, Southfield, Taylor, Pontiac, Novi
- 19804 Detroit-Dearborn-Livonia, MI Metropolitan Division
Wayne County
- 47664 Warren-Troy-Farmington Hills, MI Metropolitan Division
Lapeer County, Livingston County, Macomb County, Oakland County, St. Clair County
- 20020 Dothan, AL Metropolitan Statistical Area
Principal City: Dothan
Geneva County, Henry County, Houston County
- 20100 Dover, DE Metropolitan Statistical Area
Principal City: Dover
Kent County
- 20220 Dubuque, IA Metropolitan Statistical Area
Principal City: Dubuque
Dubuque County
- 20260 Duluth, MN-WI Metropolitan Statistical Area
Principal City: Duluth, MN
Carlton County, MN; St. Louis County, MN; Douglas County, WI
- 20500 Durham-Chapel Hill, NC Metropolitan Statistical Area
Principal Cities: Durham, Chapel Hill
Chatham County, Durham County, Orange County, Person County
- 20700 East Stroudsburg, PA Metropolitan Statistical Area
Principal City: East Stroudsburg
Monroe County
- 20740 Eau Claire, WI Metropolitan Statistical Area
Principal City: Eau Claire
Chippewa County, Eau Claire County
- 20940 El Centro, CA Metropolitan Statistical Area
Principal City: El Centro
Imperial County

- 21060 Elizabethtown-Fort Knox, KY Metropolitan Statistical Area
Principal Cities: Elizabethtown, Fort Knox
Hardin County, Larue County, Meade County
- 21140 Elkhart-Goshen, IN Metropolitan Statistical Area
Principal Cities: Elkhart, Goshen
Elkhart County
- 21300 Elmira, NY Metropolitan Statistical Area
Principal City: Elmira
Chemung County
- 21340 El Paso, TX Metropolitan Statistical Area
Principal City: El Paso
El Paso County, Hudspeth County
- 21500 Erie, PA Metropolitan Statistical Area
Principal City: Erie
Erie County
- 21660 Eugene, OR Metropolitan Statistical Area
Principal City: Eugene
Lane County
- 21780 Evansville, IN-KY Metropolitan Statistical Area
Principal City: Evansville, IN
Posey County, IN; Vanderburgh County, IN; Warrick County, IN; Henderson County, KY
- 21820 Fairbanks, AK Metropolitan Statistical Area
Principal City: Fairbanks
Fairbanks North Star Borough
- 22020 Fargo, ND-MN Metropolitan Statistical Area
Principal City: Fargo, ND
Clay County, MN; Cass County, ND
- 22140 Farmington, NM Metropolitan Statistical Area
Principal City: Farmington
San Juan County
- 22180 Fayetteville, NC Metropolitan Statistical Area
Principal City: Fayetteville
Cumberland County, Hoke County
- 22220 Fayetteville-Springdale-Rogers, AR-MO Metropolitan Statistical Area
Principal Cities: Fayetteville, AR; Springdale, AR; Rogers, AR; Bentonville, AR
Benton County, AR; Madison County, AR; Washington County, AR; McDonald County, MO
- 22380 Flagstaff, AZ Metropolitan Statistical Area
Principal City: Flagstaff
Coconino County
- 22420 Flint, MI Metropolitan Statistical Area
Principal City: Flint
Genesee County

- 22500 Florence, SC Metropolitan Statistical Area
Principal City: Florence
Darlington County, *Florence County*
- 22520 Florence-Muscle Shoals, AL Metropolitan Statistical Area
Principal Cities: Florence, Muscle Shoals
Colbert County, Lauderdale County
- 22540 Fond du Lac, WI Metropolitan Statistical Area
Principal City: Fond du Lac
Fond du Lac County
- 22660 Fort Collins, CO Metropolitan Statistical Area
Principal City: Fort Collins
Larimer County
- 22900 Fort Smith, AR-OK Metropolitan Statistical Area
Principal City: Fort Smith, AR
Crawford County, AR; Sebastian County, AR; Le Flore County, OK; Sequoyah County, OK
- 23060 Fort Wayne, IN Metropolitan Statistical Area
Principal City: Fort Wayne
Allen County, Wells County, Whitley County
- 23420 Fresno, CA Metropolitan Statistical Area
Principal City: Fresno
Fresno County
- 23460 Gadsden, AL Metropolitan Statistical Area
Principal City: Gadsden
Etowah County
- 23540 Gainesville, FL Metropolitan Statistical Area
Principal City: Gainesville
Alachua County, Gilchrist County
- 23580 Gainesville, GA Metropolitan Statistical Area
Principal City: Gainesville
Hall County
- 23900 Gettysburg, PA Metropolitan Statistical Area
Principal City: Gettysburg
Adams County
- 24020 Glens Falls, NY Metropolitan Statistical Area
Principal City: Glens Falls
Warren County, Washington County
- 24140 Goldsboro, NC Metropolitan Statistical Area
Principal City: Goldsboro
Wayne County
- 24220 Grand Forks, ND-MN Metropolitan Statistical Area
Principal City: Grand Forks, ND
Polk County, MN; Grand Forks County, ND

- 24260 Grand Island, NE Metropolitan Statistical Area
Principal City: Grand Island
Hall County, Hamilton County, Howard County, Merrick County
- 24300 Grand Junction, CO Metropolitan Statistical Area
Principal City: Grand Junction
Mesa County
- 24340 Grand Rapids-Wyoming, MI Metropolitan Statistical Area
Principal Cities: Grand Rapids, Wyoming
Barry County, Kent County, Montcalm County, Ottawa County
- 24420 Grants Pass, OR Metropolitan Statistical Area
Principal City: Grants Pass
Josephine County
- 24500 Great Falls, MT Metropolitan Statistical Area
Principal City: Great Falls
Cascade County
- 24540 Greeley, CO Metropolitan Statistical Area
Principal City: Greeley
Weld County
- 24580 Green Bay, WI Metropolitan Statistical Area
Principal City: Green Bay
Brown County, Kewaunee County, Oconto County
- 24660 Greensboro-High Point, NC Metropolitan Statistical Area
Principal Cities: Greensboro, High Point
Guilford County, Randolph County, Rockingham County
- 24780 Greenville, NC Metropolitan Statistical Area
Principal City: Greenville
Pitt County
- 24860 Greenville-Anderson-Mauldin, SC Metropolitan Statistical Area
Principal Cities: Greenville, Anderson, Mauldin, Easley
Anderson County, Greenville County, Laurens County, Pickens County
- 25020 Guayama, PR Metropolitan Statistical Area
Principal City: Guayama
Arroyo Municipio, Guayama Municipio, Patillas Municipio
- 25060 Gulfport-Biloxi-Pascagoula, MS Metropolitan Statistical Area
Principal Cities: Gulfport, Biloxi, Pascagoula
Hancock County, Harrison County, Jackson County
- 25180 Hagerstown-Martinsburg, MD-WV Metropolitan Statistical Area
Principal Cities: Hagerstown, MD; Martinsburg, WV
Washington County, MD; Berkeley County, WV
- 25220 Hammond, LA Metropolitan Statistical Area
Principal City: Hammond
Tangipahoa Parish

- 25260 Hanford-Corcoran, CA Metropolitan Statistical Area
Principal Cities: Hanford, Corcoran
Kings County
- 25420 Harrisburg-Carlisle, PA Metropolitan Statistical Area
Principal Cities: Harrisburg, Carlisle
Cumberland County, Dauphin County, Perry County
- 25500 Harrisonburg, VA Metropolitan Statistical Area
Principal City: Harrisonburg
Rockingham County, Harrisonburg city
- 25540 Hartford-West Hartford-East Hartford, CT Metropolitan Statistical Area
Principal Cities: Hartford, West Hartford, East Hartford, Middletown
Hartford County, Middlesex County, Tolland County
- 25620 Hattiesburg, MS Metropolitan Statistical Area
Principal City: Hattiesburg
Forrest County, Lamar County, Perry County
- 25860 Hickory-Lenoir-Morganton, NC Metropolitan Statistical Area
Principal Cities: Hickory, Lenoir, Morganton
Alexander County, Burke County, Caldwell County, Catawba County
- 25940 Hilton Head Island-Bluffton-Beaufort, SC Metropolitan Statistical Area
Principal Cities: Hilton Head Island, Bluffton, Beaufort
Beaufort County, Jasper County
- 25980 Hinesville, GA Metropolitan Statistical Area
Principal City: Hinesville
Liberty County, Long County
- 26140 Homosassa Springs, FL Metropolitan Statistical Area
Principal City: Homosassa Springs
Citrus County
- 26300 Hot Springs, AR Metropolitan Statistical Area
Principal City: Hot Springs
Garland County
- 26380 Houma-Thibodaux, LA Metropolitan Statistical Area
Principal Cities: Houma, Thibodaux
Lafourche Parish, Terrebonne Parish
- 26420 Houston-The Woodlands-Sugar Land, TX Metropolitan Statistical Area
Principal Cities: Houston, The Woodlands, Sugar Land, Baytown, Conroe
Austin County, Brazoria County, Chambers County, Fort Bend County, Galveston County, Harris County, Liberty County, Montgomery County, Waller County
- 26580 Huntington-Ashland, WV-KY-OH Metropolitan Statistical Area
Principal Cities: Huntington, WV; Ashland, KY
Boyd County, KY; Greenup County, KY; Lawrence County, OH; Cabell County, WV; Lincoln County, WV; Putnam County, WV; Wayne County, WV

- 26620 Huntsville, AL Metropolitan Statistical Area
Principal City: Huntsville
Limestone County, *Madison County*
- 26820 Idaho Falls, ID Metropolitan Statistical Area
Principal City: Idaho Falls
Bonneville County, Butte County, Jefferson County
- 26900 Indianapolis-Carmel-Anderson, IN Metropolitan Statistical Area
Principal Cities: Indianapolis (balance), Carmel, Anderson
Boone County, Brown County, *Hamilton County*, *Hancock County*, *Hendricks County*,
Johnson County, Madison County, *Marion County*, *Morgan County*, Putnam County, Shelby
County
- 26980 Iowa City, IA Metropolitan Statistical Area
Principal City: Iowa City
Johnson County, Washington County
- 27060 Ithaca, NY Metropolitan Statistical Area
Principal City: Ithaca
Tompkins County
- 27100 Jackson, MI Metropolitan Statistical Area
Principal City: Jackson
Jackson County
- 27140 Jackson, MS Metropolitan Statistical Area
Principal City: Jackson
Copiah County, *Hinds County*, *Madison County*, *Rankin County*, Simpson County, Yazoo
County
- 27180 Jackson, TN Metropolitan Statistical Area
Principal City: Jackson
Chester County, Crockett County, *Madison County*
- 27260 Jacksonville, FL Metropolitan Statistical Area
Principal City: Jacksonville
Baker County, *Clay County*, *Duval County*, Nassau County, St. Johns County
- 27340 Jacksonville, NC Metropolitan Statistical Area
Principal City: Jacksonville
Onslow County
- 27500 Janesville-Beloit, WI Metropolitan Statistical Area
Principal Cities: Janesville, Beloit
Rock County
- 27620 Jefferson City, MO Metropolitan Statistical Area
Principal City: Jefferson City
Callaway County, *Cole County*, Moniteau County, Osage County
- 27740 Johnson City, TN Metropolitan Statistical Area
Principal City: Johnson City
Carter County, Unicoi County, *Washington County*

- 27780 Johnstown, PA Metropolitan Statistical Area
Principal City: Johnstown
Cambria County
- 27860 Jonesboro, AR Metropolitan Statistical Area
Principal City: Jonesboro
Craighead County, Poinsett County
- 27900 Joplin, MO Metropolitan Statistical Area
Principal City: Joplin
Jasper County, Newton County
- 27980 Kahului-Wailuku-Lahaina, HI Metropolitan Statistical Area
Principal Cities: Kahului, Wailuku, Lahaina
Kalawao County, Maui County
- 28020 Kalamazoo-Portage, MI Metropolitan Statistical Area
Principal Cities: Kalamazoo, Portage
Kalamazoo County, Van Buren County
- 28100 Kankakee, IL Metropolitan Statistical Area
Principal City: Kankakee
Kankakee County
- 28140 Kansas City, MO-KS Metropolitan Statistical Area*
Principal Cities: Kansas City, MO; Overland Park, KS; Kansas City, KS
Johnson County, KS; Leavenworth County, KS; Linn County, KS; Miami County, KS; Wyandotte County, KS; Bates County, MO; Caldwell County, MO; Cass County, MO; Clay County, MO; Clinton County, MO; Jackson County, MO; Lafayette County, MO; Platte County, MO; Ray County, MO
- 28420 Kennewick-Richland, WA Metropolitan Statistical Area
Principal Cities: Kennewick, Richland
Benton County, Franklin County
- 28660 Killeen-Temple, TX Metropolitan Statistical Area
Principal Cities: Killeen, Temple
Bell County, Coryell County, Lampasas County
- 28700 Kingsport-Bristol-Bristol, TN-VA Metropolitan Statistical Area
Principal Cities: Kingsport, TN; Bristol, TN; Bristol, VA
Hawkins County, TN; Sullivan County, TN; Scott County, VA; Washington County, VA; Bristol city, VA
- 28740 Kingston, NY Metropolitan Statistical Area
Principal City: Kingston
Ulster County
- 28940 Knoxville, TN Metropolitan Statistical Area
Principal City: Knoxville
Anderson County, Blount County, Campbell County, Grainger County, Knox County, Loudon County, Morgan County, Roane County, Union County

* The title is pursuant to P.L. 98-369, Section 611 (July 18, 1984); all counties specified in that legislation, plus four additional counties, qualify under the 2010 standards and are included in the delineation of the Kansas City, MO-KS Metropolitan Statistical Area.

- 29020 Kokomo, IN Metropolitan Statistical Area
Principal City: Kokomo
Howard County
- 29100 La Crosse-Onalaska, WI-MN Metropolitan Statistical Area
Principal Cities: La Crosse, WI; Onalaska, WI
Houston County, MN; La Crosse County, WI
- 29180 Lafayette, LA Metropolitan Statistical Area
Principal City: Lafayette
Acadia Parish, Iberia Parish, Lafayette Parish, St. Martin Parish, Vermilion Parish
- 29200 Lafayette-West Lafayette, IN Metropolitan Statistical Area
Principal Cities: Lafayette, West Lafayette
Benton County, Carroll County, Tippecanoe County
- 29340 Lake Charles, LA Metropolitan Statistical Area
Principal City: Lake Charles
Calcasieu Parish, Cameron Parish
- 29420 Lake Havasu City-Kingman, AZ Metropolitan Statistical Area
Principal Cities: Lake Havasu City, Kingman
Mohave County
- 29460 Lakeland-Winter Haven, FL Metropolitan Statistical Area
Principal Cities: Lakeland, Winter Haven
Polk County
- 29540 Lancaster, PA Metropolitan Statistical Area
Principal City: Lancaster
Lancaster County
- 29620 Lansing-East Lansing, MI Metropolitan Statistical Area
Principal Cities: Lansing, East Lansing
Clinton County, Eaton County, Ingham County
- 29700 Laredo, TX Metropolitan Statistical Area
Principal City: Laredo
Webb County
- 29740 Las Cruces, NM Metropolitan Statistical Area
Principal City: Las Cruces
Doña Ana County
- 29820 Las Vegas-Henderson-Paradise, NV Metropolitan Statistical Area
Principal Cities: Las Vegas, Henderson, Paradise
Clark County
- 29940 Lawrence, KS Metropolitan Statistical Area
Principal City: Lawrence
Douglas County
- 30020 Lawton, OK Metropolitan Statistical Area
Principal City: Lawton
Comanche County, Cotton County

- 30140 Lebanon, PA Metropolitan Statistical Area
Principal City: Lebanon
Lebanon County
- 30300 Lewiston, ID-WA Metropolitan Statistical Area
Principal City: Lewiston, ID
Nez Perce County, ID; Asotin County, WA
- 30340 Lewiston-Auburn, ME Metropolitan Statistical Area
Principal Cities: Lewiston, Auburn
Androscoggin County
- 30460 Lexington-Fayette, KY Metropolitan Statistical Area
Principal City: Lexington-Fayette
Bourbon County, Clark County, *Fayette County*, Jessamine County, Scott County,
Woodford County
- 30620 Lima, OH Metropolitan Statistical Area
Principal City: Lima
Allen County
- 30700 Lincoln, NE Metropolitan Statistical Area
Principal City: Lincoln
Lancaster County, Seward County
- 30780 Little Rock-North Little Rock-Conway, AR Metropolitan Statistical Area
Principal Cities: Little Rock, North Little Rock, Conway
Faulkner County, Grant County, *Lonoke County*, Perry County, *Pulaski County*, *Saline County*
- 30860 Logan, UT-ID Metropolitan Statistical Area
Principal City: Logan, UT
Franklin County, ID; *Cache County, UT*
- 30980 Longview, TX Metropolitan Statistical Area
Principal City: Longview
Gregg County, Rusk County, Upshur County
- 31020 Longview, WA Metropolitan Statistical Area
Principal City: Longview
Cowlitz County
- 31080 Los Angeles-Long Beach-Anaheim, CA Metropolitan Statistical Area
Principal Cities: Los Angeles, Long Beach, Anaheim, Santa Ana, Irvine, Glendale, Torrance,
Pasadena, Orange, Costa Mesa, Burbank, Carson, Santa Monica, Newport Beach, Tustin,
Monterey Park, Gardena, Arcadia, Fountain Valley
- 11244 Anaheim-Santa Ana-Irvine, CA Metropolitan Division
Orange County
- 31084 Los Angeles-Long Beach-Glendale, CA Metropolitan Division
Los Angeles County
- 31140 Louisville/Jefferson County, KY-IN Metropolitan Statistical Area
Principal City: Louisville/Jefferson County (balance), KY
Clark County, IN; Floyd County, IN; Harrison County, IN; Scott County, IN; Washington County, IN; Bullitt County, KY; Henry County, KY; Jefferson County, KY; Oldham County, KY; Shelby County, KY; Spencer County, KY; Trimble County, KY

- 31180 Lubbock, TX Metropolitan Statistical Area
Principal City: Lubbock
Crosby County, *Lubbock County*, Lynn County
- 31340 Lynchburg, VA Metropolitan Statistical Area
Principal City: Lynchburg
Amherst County, Appomattox County, *Bedford County*, *Campbell County*, *Bedford city*,
Lynchburg city
- 31420 Macon, GA Metropolitan Statistical Area
Principal City: Macon
Bibb County, Crawford County, Jones County, Monroe County, Twiggs County
- 31460 Madera, CA Metropolitan Statistical Area
Principal City: Madera
Madera County
- 31540 Madison, WI Metropolitan Statistical Area
Principal City: Madison
Columbia County, *Dane County*, Green County, Iowa County
- 31700 Manchester-Nashua, NH Metropolitan Statistical Area
Principal Cities: Manchester, Nashua
Hillsborough County
- 31740 Manhattan, KS Metropolitan Statistical Area
Principal City: Manhattan
Pottawatomie County, *Riley County*
- 31860 Mankato-North Mankato, MN Metropolitan Statistical Area
Principal Cities: Mankato, North Mankato
Blue Earth County, *Nicollet County*
- 31900 Mansfield, OH Metropolitan Statistical Area
Principal City: Mansfield
Richland County
- 32420 Mayagüez, PR Metropolitan Statistical Area
Principal City: Mayagüez
Hormigueros Municipio, *Mayagüez Municipio*
- 32580 McAllen-Edinburg-Mission, TX Metropolitan Statistical Area
Principal Cities: McAllen, Edinburg, Mission
Hidalgo County
- 32780 Medford, OR Metropolitan Statistical Area
Principal City: Medford
Jackson County
- 32820 Memphis, TN-MS-AR Metropolitan Statistical Area
Principal City: Memphis, TN
Crittenden County, AR; Benton County, MS; *DeSoto County*, MS; Marshall County, MS;
Tate County, MS; Tunica County, MS; Fayette County, TN; *Shelby County*, TN; Tipton
County, TN

- 32900 Merced, CA Metropolitan Statistical Area
Principal City: Merced
Merced County
- 33100 Miami-Fort Lauderdale-West Palm Beach, FL Metropolitan Statistical Area
Principal Cities: Miami, Fort Lauderdale, West Palm Beach, Pompano Beach, Miami Beach,
Boca Raton, Kendall, Deerfield Beach, Delray Beach, Jupiter
22744 Fort Lauderdale-Pompano Beach-Deerfield Beach, FL Metropolitan Division
Broward County
33124 Miami-Miami Beach-Kendall, FL Metropolitan Division
Miami-Dade County
48424 West Palm Beach-Boca Raton-Delray Beach, FL Metropolitan Division
Palm Beach County
- 33140 Michigan City-La Porte, IN Metropolitan Statistical Area
Principal Cities: Michigan City, La Porte
LaPorte County
- 33220 Midland, MI Metropolitan Statistical Area
Principal City: Midland
Midland County
- 33260 Midland, TX Metropolitan Statistical Area
Principal City: Midland
Martin County, *Midland County*
- 33340 Milwaukee-Waukesha-West Allis, WI Metropolitan Statistical Area
Principal Cities: Milwaukee, Waukesha, West Allis
Milwaukee County, Ozaukee County, Washington County, Waukesha County
- 33460 Minneapolis-St. Paul-Bloomington, MN-WI Metropolitan Statistical Area
Principal Cities: Minneapolis, MN; St. Paul, MN; Bloomington, MN; Plymouth, MN; Eagan, MN;
Eden Prairie, MN
*Anoka County, MN; Carver County, MN; Chisago County, MN; Dakota County, MN;
Hennepin County, MN; Isanti County, MN; Le Sueur County, MN; Mille Lacs County, MN;
Ramsey County, MN; Scott County, MN; Sherburne County, MN; Sibley County, MN;
Washington County, MN; Wright County, MN; Pierce County, WI; St. Croix County, WI*
- 33540 Missoula, MT Metropolitan Statistical Area
Principal City: Missoula
Missoula County
- 33660 Mobile, AL Metropolitan Statistical Area
Principal City: Mobile
Mobile County
- 33700 Modesto, CA Metropolitan Statistical Area
Principal City: Modesto
Stanislaus County
- 33740 Monroe, LA Metropolitan Statistical Area
Principal City: Monroe
Ouachita Parish, Union Parish

- 33780 Monroe, MI Metropolitan Statistical Area
Principal City: Monroe
Monroe County
- 33860 Montgomery, AL Metropolitan Statistical Area
Principal City: Montgomery
Autauga County, Elmore County, Lowndes County, Montgomery County
- 34060 Morgantown, WV Metropolitan Statistical Area
Principal City: Morgantown
Monongalia County, Preston County
- 34100 Morristown, TN Metropolitan Statistical Area
Principal City: Morristown
Hamblen County, Jefferson County
- 34580 Mount Vernon-Anacortes, WA Metropolitan Statistical Area
Principal Cities: Mount Vernon, Anacortes
Skagit County
- 34620 Muncie, IN Metropolitan Statistical Area
Principal City: Muncie
Delaware County
- 34740 Muskegon, MI Metropolitan Statistical Area
Principal City: Muskegon
Muskegon County
- 34820 Myrtle Beach-Conway-North Myrtle Beach, SC-NC Metropolitan Statistical Area
Principal Cities: Myrtle Beach, SC; Conway, SC; North Myrtle Beach, SC
Brunswick County, NC; Horry County, SC
- 34900 Napa, CA Metropolitan Statistical Area
Principal City: Napa
Napa County
- 34940 Naples-Immokalee-Marco Island, FL Metropolitan Statistical Area
Principal Cities: Naples, Immokalee, Marco Island
Collier County
- 34980 Nashville-Davidson--Murfreesboro--Franklin, TN Metropolitan Statistical Area
Principal Cities: Nashville-Davidson (balance), Murfreesboro, Franklin
Cannon County, Cheatham County, Davidson County, Dickson County, Hickman County, Macon County, Maury County, Robertson County, Rutherford County, Smith County, Sumner County, Trousdale County, Williamson County, Wilson County
- 35100 New Bern, NC Metropolitan Statistical Area
Principal City: New Bern
Craven County, Jones County, Pamlico County
- 35300 New Haven-Milford, CT Metropolitan Statistical Area
Principal Cities: New Haven, Milford (balance)
New Haven County

- 35380 New Orleans-Metairie, LA Metropolitan Statistical Area
Principal Cities: New Orleans, Metairie
Jefferson Parish, Orleans Parish, Plaquemines Parish, St. Bernard Parish, St. Charles Parish, St. James Parish, St. John the Baptist Parish, St. Tammany Parish
- 35620 New York-Newark-Jersey City, NY-NJ-PA Metropolitan Statistical Area
Principal Cities: New York, NY; Newark, NJ; Jersey City, NJ; White Plains, NY; New Brunswick, NJ; Lakewood, NJ
- 20524 Dutchess County-Putnam County, NY Metropolitan Division
Dutchess County, Putnam County
- 35004 Nassau County-Suffolk County, NY Metropolitan Division
Nassau County, Suffolk County
- 35084 Newark, NJ-PA Metropolitan Division
Essex County, NJ; Hunterdon County, NJ; Morris County, NJ; Somerset County, NJ; Sussex County, NJ; Union County, NJ; Pike County, PA
- 35614 New York-Jersey City-White Plains, NY-NJ Metropolitan Division
Bergen County, NJ; Hudson County, NJ; Middlesex County, NJ; Monmouth County, NJ; Ocean County, NJ; Passaic County, NJ; Bronx County, NY; Kings County, NY; New York County, NY; Orange County, NY; Queens County, NY; Richmond County, NY; Rockland County, NY; Westchester County, NY
- 35660 Niles-Benton Harbor, MI Metropolitan Statistical Area
Principal Cities: Niles, Benton Harbor
Berrien County
- 35840 North Port-Sarasota-Bradenton, FL Metropolitan Statistical Area
Principal Cities: North Port, Sarasota, Bradenton, Venice
Manatee County, Sarasota County
- 35980 Norwich-New London, CT Metropolitan Statistical Area
Principal Cities: Norwich, New London
New London County
- 36100 Ocala, FL Metropolitan Statistical Area
Principal City: Ocala
Marion County
- 36140 Ocean City, NJ Metropolitan Statistical Area
Principal City: Ocean City
Cape May County
- 36220 Odessa, TX Metropolitan Statistical Area
Principal City: Odessa
Ector County
- 36260 Ogden-Clearfield, UT Metropolitan Statistical Area
Principal Cities: Ogden, Clearfield
Box Elder County, Davis County, Morgan County, Weber County
- 36420 Oklahoma City, OK Metropolitan Statistical Area
Principal City: Oklahoma City
Canadian County, Cleveland County, Grady County, Lincoln County, Logan County, McClain County, Oklahoma County

- 36500 Olympia-Tumwater, WA Metropolitan Statistical Area
Principal Cities: Olympia, Tumwater
Thurston County
- 36540 Omaha-Council Bluffs, NE-IA Metropolitan Statistical Area
Principal Cities: Omaha, NE; Council Bluffs, IA
Harrison County, IA; Mills County, IA; *Pottawattamie County, IA*; Cass County, NE; *Douglas County, NE*; *Sarpy County, NE*; Saunders County, NE; Washington County, NE
- 36740 Orlando-Kissimmee-Sanford, FL Metropolitan Statistical Area
Principal Cities: Orlando, Kissimmee, Sanford
Lake County, *Orange County*, Osceola County, *Seminole County*
- 36780 Oshkosh-Neenah, WI Metropolitan Statistical Area
Principal Cities: Oshkosh, Neenah
Winnebago County
- 36980 Owensboro, KY Metropolitan Statistical Area
Principal City: Owensboro
Daviess County, Hancock County, McLean County
- 37100 Oxnard-Thousand Oaks-Ventura, CA Metropolitan Statistical Area
Principal Cities: Oxnard, Thousand Oaks, San Buenaventura (Ventura), Camarillo
Ventura County
- 37340 Palm Bay-Melbourne-Titusville, FL Metropolitan Statistical Area
Principal Cities: Palm Bay, Melbourne, Titusville
Brevard County
- 37460 Panama City, FL Metropolitan Statistical Area
Principal City: Panama City
Bay County, Gulf County
- 37620 Parkersburg-Vienna, WV Metropolitan Statistical Area
Principal Cities: Parkersburg, Vienna
Wirt County, *Wood County*
- 37860 Pensacola-Ferry Pass-Brent, FL Metropolitan Statistical Area
Principal Cities: Pensacola, Ferry Pass, Brent
Escambia County, *Santa Rosa County*
- 37900 Peoria, IL Metropolitan Statistical Area
Principal City: Peoria
Marshall County, *Peoria County*, Stark County, *Tazewell County*, *Woodford County*
- 37980 Philadelphia-Camden-Wilmington, PA-NJ-DE-MD Metropolitan Statistical Area
Principal Cities: Philadelphia, PA; Camden, NJ; Wilmington, DE
- 15804 Camden, NJ Metropolitan Division
Burlington County, *Camden County*, *Gloucester County*
- 33874 Montgomery County-Bucks County-Chester County, PA Metropolitan Division
Bucks County, *Chester County*, *Montgomery County*
- 37964 Philadelphia, PA Metropolitan Division
Delaware County, *Philadelphia County*
- 48864 Wilmington, DE-MD-NJ Metropolitan Division
New Castle County, DE; *Cecil County, MD*; *Salem County, NJ*

- 38060 Phoenix-Mesa-Scottsdale, AZ Metropolitan Statistical Area
Principal Cities: Phoenix, Mesa, Scottsdale, Tempe
Maricopa County, Pinal County
- 38220 Pine Bluff, AR Metropolitan Statistical Area
Principal City: Pine Bluff
Cleveland County, Jefferson County, Lincoln County
- 38300 Pittsburgh, PA Metropolitan Statistical Area
Principal City: Pittsburgh
Allegheny County, Armstrong County, Beaver County, Butler County, Fayette County, Washington County, Westmoreland County
- 38340 Pittsfield, MA Metropolitan Statistical Area
Principal City: Pittsfield
Berkshire County
- 38540 Pocatello, ID Metropolitan Statistical Area
Principal City: Pocatello
Bannock County
- 38660 Ponce, PR Metropolitan Statistical Area
Principal City: Ponce
Guánica Municipio, Guayanilla Municipio, Juana Díaz Municipio, Peñuelas Municipio, Ponce Municipio, Villalba Municipio, Yauco Municipio
- 38860 Portland-South Portland, ME Metropolitan Statistical Area
Principal Cities: Portland, South Portland
Cumberland County, Sagadahoc County, York County
- 38900 Portland-Vancouver-Hillsboro, OR-WA Metropolitan Statistical Area
Principal Cities: Portland, OR; Vancouver, WA; Hillsboro, OR; Beaverton, OR
Clackamas County, OR; Columbia County, OR; Multnomah County, OR; Washington County, OR; Yamhill County, OR; Clark County, WA; Skamania County, WA
- 38940 Port St. Lucie, FL Metropolitan Statistical Area
Principal City: Port St. Lucie
Martin County, St. Lucie County
- 39140 Prescott, AZ Metropolitan Statistical Area
Principal City: Prescott
Yavapai County
- 39300 Providence-Warwick, RI-MA Metropolitan Statistical Area
Principal Cities: Providence, RI; Warwick, RI
Bristol County, MA; Bristol County, RI; Kent County, RI; Newport County, RI; Providence County, RI; Washington County, RI
- 39340 Provo-Orem, UT Metropolitan Statistical Area
Principal Cities: Provo, Orem
Juab County, Utah County
- 39380 Pueblo, CO Metropolitan Statistical Area
Principal City: Pueblo
Pueblo County

- 39460 Punta Gorda, FL Metropolitan Statistical Area
Principal City: Punta Gorda
Charlotte County
- 39540 Racine, WI Metropolitan Statistical Area
Principal City: Racine
Racine County
- 39580 Raleigh, NC Metropolitan Statistical Area
Principal City: Raleigh
Franklin County, Johnston County, Wake County
- 39660 Rapid City, SD Metropolitan Statistical Area
Principal City: Rapid City
Custer County, Meade County, Pennington County
- 39740 Reading, PA Metropolitan Statistical Area
Principal City: Reading
Berks County
- 39820 Redding, CA Metropolitan Statistical Area
Principal City: Redding
Shasta County
- 39900 Reno, NV Metropolitan Statistical Area
Principal City: Reno
Storey County, Washoe County
- 40060 Richmond, VA Metropolitan Statistical Area
Principal City: Richmond
Amelia County, Caroline County, Charles City County, Chesterfield County, Dinwiddie County, Goochland County, Hanover County, Henrico County, King William County, New Kent County, Powhatan County, Prince George County, Sussex County, Colonial Heights city, Hopewell city, Petersburg city, Richmond city
- 40140 Riverside-San Bernardino-Ontario, CA Metropolitan Statistical Area
Principal Cities: Riverside, San Bernardino, Ontario, Corona, Victorville, Temecula, Chino, Redlands
Riverside County, San Bernardino County
- 40220 Roanoke, VA Metropolitan Statistical Area
Principal City: Roanoke
Botetourt County, Craig County, Franklin County, Roanoke County, Roanoke city, Salem city
- 40340 Rochester, MN Metropolitan Statistical Area
Principal City: Rochester
Dodge County, Fillmore County, Olmsted County, Wabasha County
- 40380 Rochester, NY Metropolitan Statistical Area
Principal City: Rochester
Livingston County, Monroe County, Ontario County, Orleans County, Wayne County, Yates County

- 40420 Rockford, IL Metropolitan Statistical Area
Principal City: Rockford
Boone County, Winnebago County
- 40580 Rocky Mount, NC Metropolitan Statistical Area
Principal City: Rocky Mount
Edgecombe County, Nash County
- 40660 Rome, GA Metropolitan Statistical Area
Principal City: Rome
Floyd County
- 40900 Sacramento--Roseville--Arden-Arcade, CA Metropolitan Statistical Area
Principal Cities: Sacramento, Roseville, Arden-Arcade, Folsom, Rancho Cordova
El Dorado County, Placer County, Sacramento County, Yolo County
- 40980 Saginaw, MI Metropolitan Statistical Area
Principal City: Saginaw
Saginaw County
- 41060 St. Cloud, MN Metropolitan Statistical Area
Principal City: St. Cloud
Benton County, Stearns County
- 41100 St. George, UT Metropolitan Statistical Area
Principal City: St. George
Washington County
- 41140 St. Joseph, MO-KS Metropolitan Statistical Area
Principal City: St. Joseph, MO
Doniphan County, KS; Andrew County, MO; Buchanan County, MO; DeKalb County, MO
- 41180 St. Louis, MO-IL Metropolitan Statistical Area*
Principal Cities: St. Louis, MO; St. Charles, MO
*Bond County, IL; Calhoun County, IL; Clinton County, IL; Jersey County, IL; Macoupin County, IL; Madison County, IL; Monroe County, IL; St. Clair County, IL; Crawford County, MO (part—Sullivan city)**; Franklin County, MO; Jefferson County, MO; Lincoln County, MO; St. Charles County, MO; St. Louis County, MO; Warren County, MO; St. Louis city, MO*
- 41420 Salem, OR Metropolitan Statistical Area
Principal City: Salem
Marion County, Polk County
- 41500 Salinas, CA Metropolitan Statistical Area
Principal City: Salinas
Monterey County
- 41540 Salisbury, MD-DE Metropolitan Statistical Area
Principal City: Salisbury, MD
Sussex County, DE; Somerset County, MD; Wicomico County, MD; Worcester County, MD

* The title and delineation reflect the provisions of P.L. 98-473, Section 119A (October 12, 1984), plus five additional counties that qualify under the 2010 standards.

** Pursuant to P.L. 100-202, Section 530, the part of Sullivan city in Crawford County, MO was added to the St. Louis, MO-IL Metropolitan Statistical Area effective December 22, 1987.

- 41620 Salt Lake City, UT Metropolitan Statistical Area
Principal City: Salt Lake City
Salt Lake County, Tooele County
- 41660 San Angelo, TX Metropolitan Statistical Area
Principal City: San Angelo
Irion County, Tom Green County
- 41700 San Antonio-New Braunfels, TX Metropolitan Statistical Area
Principal Cities: San Antonio, New Braunfels
Atascosa County, Bandera County, Bexar County, Comal County, Guadalupe County, Kendall County, Medina County, Wilson County
- 41740 San Diego-Carlsbad, CA Metropolitan Statistical Area
Principal Cities: San Diego, Carlsbad
San Diego County
- 41860 San Francisco-Oakland-Hayward, CA Metropolitan Statistical Area
Principal Cities: San Francisco, Oakland, Hayward, Berkeley, San Leandro, Redwood City, San Ramon, Pleasanton, Walnut Creek, South San Francisco, San Rafael
- 36084 Oakland-Hayward-Berkeley, CA Metropolitan Division
Alameda County, Contra Costa County
- 41884 San Francisco-Redwood City-South San Francisco, CA Metropolitan Division
San Francisco County, San Mateo County
- 42034 San Rafael, CA Metropolitan Division
Marin County
- 41900 San Germán, PR Metropolitan Statistical Area
Principal City: San Germán
Cabo Rojo Municipio, Lajas Municipio, Sabana Grande Municipio, San Germán Municipio
- 41940 San Jose-Sunnyvale-Santa Clara, CA Metropolitan Statistical Area
Principal Cities: San Jose, Sunnyvale, Santa Clara, Mountain View, Milpitas, Palo Alto, Cupertino
San Benito County, Santa Clara County
- 41980 San Juan-Carolina-Caguas, PR Metropolitan Statistical Area
Principal Cities: San Juan, Carolina, Caguas, Guaynabo
Aguas Buenas Municipio, Aibonito Municipio, Barceloneta Municipio, Barranquitas Municipio, Bayamón Municipio, Caguas Municipio, Canóvanas Municipio, Carolina Municipio, Cataño Municipio, Cayey Municipio, Ceiba Municipio, Ciales Municipio, Cidra Municipio, Comerío Municipio, Corozal Municipio, Dorado Municipio, Fajardo Municipio, Florida Municipio, Guaynabo Municipio, Gurabo Municipio, Humacao Municipio, Juncos Municipio, Las Piedras Municipio, Lotza Municipio, Luquillo Municipio, Manatí Municipio, Maunabo Municipio, Morovis Municipio, Naguabo Municipio, Naranjito Municipio, Orocovis Municipio, Río Grande Municipio, San Juan Municipio, San Lorenzo Municipio, Toa Alta Municipio, Toa Baja Municipio, Trujillo Alto Municipio, Vega Alta Municipio, Vega Baja Municipio, Yabucoa Municipio
- 42020 San Luis Obispo-Paso Robles-Arroyo Grande, CA Metropolitan Statistical Area
Principal Cities: San Luis Obispo, El Paso de Robles (Paso Robles), Arroyo Grande
San Luis Obispo County

- 42100 Santa Cruz-Watsonville, CA Metropolitan Statistical Area
Principal Cities: Santa Cruz, Watsonville
Santa Cruz County
- 42140 Santa Fe, NM Metropolitan Statistical Area
Principal City: Santa Fe
Santa Fe County
- 42200 Santa Maria-Santa Barbara, CA Metropolitan Statistical Area
Principal Cities: Santa Maria, Santa Barbara
Santa Barbara County
- 42220 Santa Rosa, CA Metropolitan Statistical Area
Principal City: Santa Rosa
Sonoma County
- 42340 Savannah, GA Metropolitan Statistical Area
Principal City: Savannah
Bryan County, Chatham County, Effingham County
- 42540 Scranton--Wilkes-Barre--Hazleton, PA Metropolitan Statistical Area
Principal Cities: Scranton, Wilkes-Barre, Hazleton
Lackawanna County, Luzerne County, Wyoming County
- 42660 Seattle-Tacoma-Bellevue, WA Metropolitan Statistical Area
Principal Cities: Seattle, Tacoma, Bellevue, Everett, Kent, Renton, Auburn, Lakewood,
Redmond
- 42644 Seattle-Bellevue-Everett, WA Metropolitan Division
King County, Snohomish County
- 45104 Tacoma-Lakewood, WA Metropolitan Division
Pierce County
- 42680 Sebastian-Vero Beach, FL Metropolitan Statistical Area
Principal Cities: Sebastian, Vero Beach
Indian River County
- 42700 Sebring, FL Metropolitan Statistical Area
Principal City: Sebring
Highlands County
- 43100 Sheboygan, WI Metropolitan Statistical Area
Principal City: Sheboygan
Sheboygan County
- 43300 Sherman-Denison, TX Metropolitan Statistical Area
Principal Cities: Sherman, Denison
Grayson County
- 43340 Shreveport-Bossier City, LA Metropolitan Statistical Area
Principal Cities: Shreveport, Bossier City
Bossier Parish, Caddo Parish, De Soto Parish, Webster Parish
- 43420 Sierra Vista-Douglas, AZ Metropolitan Statistical Area
Principal Cities: Sierra Vista, Douglas
Cochise County

- 43580 Sioux City, IA-NE-SD Metropolitan Statistical Area
Principal City: Sioux City, IA
Plymouth County, IA; *Woodbury County, IA; Dakota County, NE; Dixon County, NE; Union County, SD*
- 43620 Sioux Falls, SD Metropolitan Statistical Area
Principal City: Sioux Falls
Lincoln County, McCook County, Minnehaha County, Turner County
- 43780 South Bend-Mishawaka, IN-MI Metropolitan Statistical Area
Principal Cities: South Bend, IN; Mishawaka, IN
St. Joseph County, IN; Cass County, MI
- 43900 Spartanburg, SC Metropolitan Statistical Area
Principal City: Spartanburg
Spartanburg County, Union County
- 44060 Spokane-Spokane Valley, WA Metropolitan Statistical Area
Principal Cities: Spokane, Spokane Valley
Pend Oreille County, *Spokane County, Stevens County*
- 44100 Springfield, IL Metropolitan Statistical Area
Principal City: Springfield
Menard County, Sangamon County
- 44140 Springfield, MA Metropolitan Statistical Area
Principal City: Springfield
Hampden County, Hampshire County
- 44180 Springfield, MO Metropolitan Statistical Area
Principal City: Springfield
Christian County, Dallas County, Greene County, Polk County, Webster County
- 44220 Springfield, OH Metropolitan Statistical Area
Principal City: Springfield
Clark County
- 44300 State College, PA Metropolitan Statistical Area
Principal City: State College
Centre County
- 44420 Staunton-Waynesboro, VA Metropolitan Statistical Area
Principal Cities: Staunton, Waynesboro
Augusta County, Staunton city, Waynesboro city
- 44700 Stockton-Lodi, CA Metropolitan Statistical Area
Principal Cities: Stockton, Lodi
San Joaquin County
- 44940 Sumter, SC Metropolitan Statistical Area
Principal City: Sumter
Sumter County

- 45060 Syracuse, NY Metropolitan Statistical Area
Principal City: Syracuse
Madison County, *Onondaga County*, Oswego County
- 45220 Tallahassee, FL Metropolitan Statistical Area
Principal City: Tallahassee
Gadsden County, Jefferson County, *Leon County*, Wakulla County
- 45300 Tampa-St. Petersburg-Clearwater, FL Metropolitan Statistical Area
Principal Cities: Tampa, St. Petersburg, Clearwater, Largo
Hernando County, *Hillsborough County*, Pasco County, Pinellas County
- 45460 Terre Haute, IN Metropolitan Statistical Area
Principal City: Terre Haute
Clay County, Sullivan County, Vermillion County, *Vigo County*
- 45500 Texarkana, TX-AR Metropolitan Statistical Area
Principal City: Texarkana, TX
Little River County, AR; *Miller County, AR*; *Bowie County, TX*
- 45540 The Villages, FL Metropolitan Statistical Area
Principal City: The Villages
Sumter County
- 45780 Toledo, OH Metropolitan Statistical Area
Principal City: Toledo
Fulton County, *Lucas County*, Wood County
- 45820 Topeka, KS Metropolitan Statistical Area
Principal City: Topeka
Jackson County, Jefferson County, Osage County, *Shawnee County*, Wabaunsee County
- 45940 Trenton, NJ Metropolitan Statistical Area
Principal City: Trenton
Mercer County
- 46060 Tucson, AZ Metropolitan Statistical Area
Principal City: Tucson
Pima County
- 46140 Tulsa, OK Metropolitan Statistical Area
Principal City: Tulsa
Creek County, Okmulgee County, Osage County, Pawnee County, Rogers County, *Tulsa County*, *Wagoner County*
- 46220 Tuscaloosa, AL Metropolitan Statistical Area
Principal City: Tuscaloosa
Hale County, Pickens County, *Tuscaloosa County*
- 46340 Tyler, TX Metropolitan Statistical Area
Principal City: Tyler
Smith County
- 46520 Urban Honolulu, HI Metropolitan Statistical Area
Principal City: Urban Honolulu
Honolulu County

- 46540 Utica-Rome, NY Metropolitan Statistical Area
Principal Cities: Utica, Rome
Herkimer County, *Oneida County*
- 46660 Valdosta, GA Metropolitan Statistical Area
Principal City: Valdosta
Brooks County, Echols County, Lanier County, *Lowndes County*
- 46700 Vallejo-Fairfield, CA Metropolitan Statistical Area
Principal Cities: Vallejo, Fairfield
Solano County
- 47020 Victoria, TX Metropolitan Statistical Area
Principal City: Victoria
Gollad County, *Victoria County*
- 47220 Vineland-Bridgeton, NJ Metropolitan Statistical Area
Principal Cities: Vineland, Bridgeton
Cumberland County
- 47260 Virginia Beach-Norfolk-Newport News, VA-NC Metropolitan Statistical Area
Principal Cities: Virginia Beach, VA; Norfolk, VA; Newport News, VA; Hampton, VA; Portsmouth, VA
Currituck County, NC; Gates County, NC; *Gloucester County, VA; Isle of Wight County, VA; James City County, VA; Mathews County, VA; York County, VA; Chesapeake city, VA; Hampton city, VA; Newport News city, VA; Norfolk city, VA; Poquoson city, VA; Portsmouth city, VA; Suffolk city, VA; Virginia Beach city, VA; Williamsburg city, VA*
- 47300 Visalia-Porterville, CA Metropolitan Statistical Area
Principal Cities: Visalia, Porterville
Tulare County
- 47380 Waco, TX Metropolitan Statistical Area
Principal City: Waco
Falls County, *McLennan County*
- 47460 Walla Walla, WA Metropolitan Statistical Area
Principal City: Walla Walla
Columbia County, *Walla Walla County*
- 47580 Warner Robins, GA Metropolitan Statistical Area
Principal City: Warner Robins
Houston County, Peach County, Pulaski County
- 47900 Washington-Arlington-Alexandria, DC-VA-MD-WV Metropolitan Statistical Area
Principal Cities: Washington, DC; Arlington, VA; Alexandria, VA; Silver Spring, MD; Frederick, MD; Rockville, MD; Bethesda, MD; Gaithersburg, MD; Reston, VA
- 43524 Silver Spring-Frederick-Rockville, MD Metropolitan Division
Frederick County, *Montgomery County*
- 47894 Washington-Arlington-Alexandria, DC-VA-MD-WV Metropolitan Division
District of Columbia, DC; Calvert County, MD; Charles County, MD; Prince George's County, MD; Arlington County, VA; Clarke County, VA; Culpeper County, VA; Fairfax County, VA; Fauquier County, VA; Loudoun County, VA; Prince William County, VA; Rappahannock County, VA; Spotsylvania County, VA; Stafford County, VA; Warren County, VA; Alexandria city, VA; Fairfax city, VA; Falls Church city, VA; Fredericksburg city, VA; Manassas city, VA; Manassas Park city, VA; Jefferson County, WV

- 47940 Waterloo-Cedar Falls, IA Metropolitan Statistical Area
Principal Cities: Waterloo, Cedar Falls
Black Hawk County, Bremer County, Grundy County
- 48060 Watertown-Fort Drum, NY Metropolitan Statistical Area
Principal Cities: Watertown, Fort Drum
Jefferson County
- 48140 Wausau, WI Metropolitan Statistical Area
Principal City: Wausau
Marathon County
- 48260 Weirton-Steubenville, WV-OH Metropolitan Statistical Area
Principal Cities: Weirton, WV; Steubenville, OH
Jefferson County, OH; Brooke County, WV; Hancock County, WV
- 48300 Wenatchee, WA Metropolitan Statistical Area
Principal City: Wenatchee
Chelan County, Douglas County
- 48540 Wheeling, WV-OH Metropolitan Statistical Area
Principal City: Wheeling, WV
Belmont County, OH; Marshall County, WV; Ohio County, WV
- 48620 Wichita, KS Metropolitan Statistical Area*
Principal City: Wichita
Butler County, Harvey County, Kingman County, Sedgwick County, Sumner County
- 48660 Wichita Falls, TX Metropolitan Statistical Area
Principal City: Wichita Falls
Archer County, Clay County, Wichita County
- 48700 Williamsport, PA Metropolitan Statistical Area
Principal City: Williamsport
Lycoming County
- 48900 Wilmington, NC Metropolitan Statistical Area
Principal City: Wilmington
New Hanover County, Pender County
- 49020 Winchester, VA-WV Metropolitan Statistical Area
Principal City: Winchester, VA
Frederick County, VA; Winchester city, VA; Hampshire County, WV
- 49180 Winston-Salem, NC Metropolitan Statistical Area
Principal City: Winston-Salem
Davidson County, Davie County, Forsyth County, Stokes County, Yadkin County
- 49340 Worcester, MA-CT Metropolitan Statistical Area
Principal City: Worcester, MA
Windham County, CT; Worcester County, MA

* Pursuant to Section 526 of P.L. 99-500, Harvey County, KS was added to the Wichita, KS Metropolitan Statistical Area effective October 18, 1986.

- 49420 Yakima, WA Metropolitan Statistical Area
Principal City: Yakima
Yakima County
- 49620 York-Hanover, PA Metropolitan Statistical Area
Principal Cities: York, Hanover
York County
- 49660 Youngstown-Warren-Boardman, OH-PA Metropolitan Statistical Area
Principal Cities: Youngstown, OH; Warren, OH; Boardman, OH
Mahoning County, OH; Trumbull County, OH; Mercer County, PA
- 49700 Yuba City, CA Metropolitan Statistical Area
Principal City: Yuba City
Sutter County, Yuba County
- 49740 Yuma, AZ Metropolitan Statistical Area
Principal City: Yuma
Yuma County

List 3

Metropolitan Statistical Areas and Metropolitan Divisions

This list provides titles, codes, and delineations for the 31 Metropolitan Divisions within their respective Metropolitan Statistical Areas. Central counties are shown in italics.

- 14460 Boston-Cambridge-Newton, MA-NH Metropolitan Statistical Area
Principal Cities: Boston, MA; Cambridge, MA; Newton, MA; Framingham, MA; Waltham, MA
- 14454 Boston, MA Metropolitan Division
Norfolk County, Plymouth County, Suffolk County
- 15764 Cambridge-Newton-Framingham, MA Metropolitan Division
Essex County, Middlesex County
- 40484 Rockingham County-Strafford County, NH Metropolitan Division
Rockingham County, Strafford County
- 16980 Chicago-Naperville-Elgin, IL-IN-WI Metropolitan Statistical Area
Principal Cities: Chicago, IL; Naperville, IL; Elgin, IL; Gary, IN; Arlington Heights, IL; Evanston, IL; Schaumburg, IL; Skokie, IL; Des Plaines, IL; Hoffman Estates, IL
- 16974 Chicago-Naperville-Arlington Heights, IL Metropolitan Division
Cook County, DuPage County, Grundy County, Kendall County, McHenry County, Will County
- 20994 Elgin, IL Metropolitan Division
DeKalb County, Kane County
- 23844 Gary, IN Metropolitan Division
Jasper County, Lake County, Newton County, Porter County
- 29404 Lake County-Kenosha County, IL-WI Metropolitan Division
Lake County, IL; Kenosha County, WI
- 19100 Dallas-Fort Worth-Arlington, TX Metropolitan Statistical Area
Principal Cities: Dallas, Fort Worth, Arlington, Plano, Irving, Denton, Richardson
- 19124 Dallas-Plano-Irving, TX Metropolitan Division
Collin County, Dallas County, Denton County, Ellis County, Hunt County, Kaufman County, Rockwall County
- 23104 Fort Worth-Arlington, TX Metropolitan Division
Hood County, Johnson County, Parker County, Somervell County, Tarrant County, Wise County
- 19820 Detroit-Warren-Dearborn, MI Metropolitan Statistical Area
Principal Cities: Detroit, Warren, Dearborn, Livonia, Troy, Farmington Hills, Southfield, Taylor, Pontiac, Novi
- 19804 Detroit-Dearborn-Livonia, MI Metropolitan Division
Wayne County
- 47664 Warren-Troy-Farmington Hills, MI Metropolitan Division
Lapeer County, Livingston County, Macomb County, Oakland County, St. Clair County
- 31080 Los Angeles-Long Beach-Anaheim, CA Metropolitan Statistical Area
Principal Cities: Los Angeles, Long Beach, Anaheim, Santa Ana, Irvine, Glendale, Torrance, Pasadena, Orange, Costa Mesa, Burbank, Carson, Santa Monica, Newport Beach, Tustin, Monterey Park, Gardena, Arcadia, Fountain Valley
- 11244 Anaheim-Santa Ana-Irvine, CA Metropolitan Division
Orange County
- 31084 Los Angeles-Long Beach-Glendale, CA Metropolitan Division
Los Angeles County

- 33100 Miami-Fort Lauderdale-West Palm Beach, FL Metropolitan Statistical Area
Principal Cities: Miami, Fort Lauderdale, West Palm Beach, Pompano Beach, Miami Beach,
Boca Raton, Kendall, Deerfield Beach, Delray Beach, Jupiter
- 22744 Fort Lauderdale-Pompano Beach-Deerfield Beach, FL Metropolitan Division
Broward County
- 33124 Miami-Miami Beach-Kendall, FL Metropolitan Division
Miami-Dade County
- 48424 West Palm Beach-Boca Raton-Delray Beach, FL Metropolitan Division
Palm Beach County
- 35620 New York-Newark-Jersey City, NY-NJ-PA Metropolitan Statistical Area
Principal Cities: New York, NY; Newark, NJ; Jersey City, NJ; White Plains, NY; New Brunswick,
NJ; Lakewood, NJ
- 20524 Dutchess County-Putnam County, NY Metropolitan Division
Dutchess County, Putnam County
- 35004 Nassau County-Suffolk County, NY Metropolitan Division
Nassau County, Suffolk County
- 35084 Newark, NJ-PA Metropolitan Division
*Essex County, NJ; Hunterdon County, NJ; Morris County, NJ; Somerset County, NJ;
Sussex County, NJ; Union County, NJ; Pike County, PA*
- 35614 New York-Jersey City-White Plains, NY-NJ Metropolitan Division
*Bergen County, NJ; Hudson County, NJ; Middlesex County, NJ; Monmouth County, NJ;
Ocean County, NJ; Passaic County, NJ; Bronx County, NY; Kings County, NY; New York
County, NY; Orange County, NY; Queens County, NY; Richmond County, NY; Rockland
County, NY; Westchester County, NY*
- 37980 Philadelphia-Camden-Wilmington, PA-NJ-DE-MD Metropolitan Statistical Area
Principal Cities: Philadelphia, PA; Camden, NJ; Wilmington, DE
- 15804 Camden, NJ Metropolitan Division
Burlington County, Camden County, Gloucester County
- 33874 Montgomery County-Bucks County-Chester County, PA Metropolitan Division
Bucks County, Chester County, Montgomery County
- 37964 Philadelphia, PA Metropolitan Division
Delaware County, Philadelphia County
- 48864 Wilmington, DE-MD-NJ Metropolitan Division
New Castle County, DE; Cecil County, MD; Salem County, NJ
- 41860 San Francisco-Oakland-Hayward, CA Metropolitan Statistical Area
Principal Cities: San Francisco, Oakland, Hayward, Berkeley, San Leandro, Redwood City, San
Ramon, Pleasanton, Walnut Creek, South San Francisco, San Rafael
- 36084 Oakland-Hayward-Berkeley, CA Metropolitan Division
Alameda County, Contra Costa County
- 41884 San Francisco-Redwood City-South San Francisco, CA Metropolitan Division
San Francisco County, San Mateo County
- 42034 San Rafael, CA Metropolitan Division
Marin County
- 42660 Seattle-Tacoma-Bellevue, WA Metropolitan Statistical Area
Principal Cities: Seattle, Tacoma, Bellevue, Everett, Kent, Renton, Auburn, Lakewood,
Redmond
- 42644 Seattle-Bellevue-Everett, WA Metropolitan Division
King County, Snohomish County
- 45104 Tacoma-Lakewood, WA Metropolitan Division
Pierce County

- 47900 Washington-Arlington-Alexandria, DC-VA-MD-WV Metropolitan Statistical Area
Principal Cities: Washington, DC; Arlington, VA; Alexandria, VA; Silver Spring, MD; Frederick,
MD; Rockville, MD; Bethesda, MD; Gaithersburg, MD; Reston, VA
- 43524 Silver Spring-Frederick-Rockville, MD Metropolitan Division
Frederick County, *Montgomery County*
- 47894 Washington-Arlington-Alexandria, DC-VA-MD-WV Metropolitan Division
*District of Columbia, DC; Calvert County, MD; Charles County, MD; Prince George's
County, MD; Arlington County, VA; Clarke County, VA; Culpeper County, VA; Fairfax
County, VA; Fauquier County, VA; Loudoun County, VA; Prince William County, VA;
Rappahannock County, VA; Spotsylvania County, VA; Stafford County, VA; Warren County,
VA; Alexandria city, VA; Fairfax city, VA; Falls Church city, VA; Fredericksburg city, VA;
Manassas city, VA; Manassas Park city, VA; Jefferson County, WV*

List 4

Micropolitan Statistical Areas

This list provides titles and codes, principal cities, and delineations in counties and equivalent entities for all 541 Micropolitan Statistical Areas in the United States and Puerto Rico.

- 10100 Aberdeen, SD Micropolitan Statistical Area
Principal City: Aberdeen
Brown County, Edmunds County
- 10140 Aberdeen, WA Micropolitan Statistical Area
Principal City: Aberdeen
Grays Harbor County
- 10220 Ada, OK Micropolitan Statistical Area
Principal City: Ada
Pontotoc County
- 10260 Adjuntas, PR Micropolitan Statistical Area
Principal City: Adjuntas
Adjuntas Municipio
- 10300 Adrian, MI Micropolitan Statistical Area
Principal City: Adrian
Lenawee County
- 10460 Alamogordo, NM Micropolitan Statistical Area
Principal City: Alamogordo
Otero County
- 10620 Albemarle, NC Micropolitan Statistical Area
Principal City: Albemarle
Stanly County
- 10660 Albert Lea, MN Micropolitan Statistical Area
Principal City: Albert Lea
Freeborn County
- 10700 Albertville, AL Micropolitan Statistical Area
Principal City: Albertville
Marshall County
- 10820 Alexandria, MN Micropolitan Statistical Area
Principal City: Alexandria
Douglas County
- 10860 Alice, TX Micropolitan Statistical Area
Principal City: Alice
Jim Wells County
- 10940 Alma, MI Micropolitan Statistical Area
Principal City: Alma
Gratiot County

- 10980 Alpena, MI Micropolitan Statistical Area
Principal City: Alpena
Alpena County
- 11060 Altus, OK Micropolitan Statistical Area
Principal City: Altus
Jackson County
- 11140 Americus, GA Micropolitan Statistical Area
Principal City: Americus
Schley County, Sumter County
- 11220 Amsterdam, NY Micropolitan Statistical Area
Principal City: Amsterdam
Montgomery County
- 11380 Andrews, TX Micropolitan Statistical Area
Principal City: Andrews
Andrews County
- 11420 Angola, IN Micropolitan Statistical Area
Principal City: Angola
Steuben County
- 11580 Arcadia, FL Micropolitan Statistical Area
Principal City: Arcadia
DeSoto County
- 11620 Ardmore, OK Micropolitan Statistical Area
Principal City: Ardmore
Carter County
- 11660 Arkadelphia, AR Micropolitan Statistical Area
Principal City: Arkadelphia
Clark County
- 11680 Arkansas City-Winfield, KS Micropolitan Statistical Area
Principal Cities: Arkansas City, Winfield
Cowley County
- 11740 Ashland, OH Micropolitan Statistical Area
Principal City: Ashland
Ashland County
- 11780 Ashtabula, OH Micropolitan Statistical Area
Principal City: Ashtabula
Ashtabula County
- 11820 Astoria, OR Micropolitan Statistical Area
Principal City: Astoria
Clatsop County
- 11860 Atchison, KS Micropolitan Statistical Area
Principal City: Atchison
Atchison County

- 11900 Athens, OH Micropolitan Statistical Area
Principal City: Athens
Athens County
- 11940 Athens, TN Micropolitan Statistical Area
Principal City: Athens
McMinn County
- 11980 Athens, TX Micropolitan Statistical Area
Principal City: Athens
Henderson County
- 12140 Auburn, IN Micropolitan Statistical Area
Principal City: Auburn
DeKalb County
- 12180 Auburn, NY Micropolitan Statistical Area
Principal City: Auburn
Cayuga County
- 12300 Augusta-Waterville, ME Micropolitan Statistical Area
Principal Cities: Augusta, Waterville
Kennebec County
- 12380 Austin, MN Micropolitan Statistical Area
Principal City: Austin
Mower County
- 12460 Bainbridge, GA Micropolitan Statistical Area
Principal City: Bainbridge
Decatur County
- 12660 Baraboo, WI Micropolitan Statistical Area
Principal City: Baraboo
Sauk County
- 12680 Bardstown, KY Micropolitan Statistical Area
Principal City: Bardstown
Nelson County
- 12740 Barre, VT Micropolitan Statistical Area
Principal City: Barre
Washington County
- 12780 Bartlesville, OK Micropolitan Statistical Area
Principal City: Bartlesville
Washington County
- 12820 Bastrop, LA Micropolitan Statistical Area
Principal City: Bastrop
Morehouse Parish
- 12860 Batavia, NY Micropolitan Statistical Area
Principal City: Batavia
Genesee County

- 12900 Batesville, AR Micropolitan Statistical Area
Principal City: Batesville
Independence County
- 13060 Bay City, TX Micropolitan Statistical Area
Principal City: Bay City
Matagorda County
- 13100 Beatrice, NE Micropolitan Statistical Area
Principal City: Beatrice
Gage County
- 13180 Beaver Dam, WI Micropolitan Statistical Area
Principal City: Beaver Dam
Dodge County
- 13260 Bedford, IN Micropolitan Statistical Area
Principal City: Bedford
Lawrence County
- 13300 Beeville, TX Micropolitan Statistical Area
Principal City: Beeville
Bee County
- 13340 Bellefontaine, OH Micropolitan Statistical Area
Principal City: Bellefontaine
Logan County
- 13420 Bemidji, MN Micropolitan Statistical Area
Principal City: Bemidji
Beltrami County
- 13500 Bennettsville, SC Micropolitan Statistical Area
Principal City: Bennettsville
Marlboro County
- 13540 Bennington, VT Micropolitan Statistical Area
Principal City: Bennington
Bennington County
- 13620 Berlin, NH-VT Micropolitan Statistical Area
Principal City: Berlin, NH
Coos County, NH; Essex County, VT
- 13660 Big Rapids, MI Micropolitan Statistical Area
Principal City: Big Rapids
Mecosta County
- 13700 Big Spring, TX Micropolitan Statistical Area
Principal City: Big Spring
Glasscock County, Howard County
- 13720 Big Stone Gap, VA Micropolitan Statistical Area
Principal City: Big Stone Gap
Dickenson County, Wise County, Norton city

- 13940 Blackfoot, ID Micropolitan Statistical Area
Principal City: Blackfoot
Bingham County
- 14140 Bluefield, WV-VA Micropolitan Statistical Area
Principal City: Bluefield, WV
Tazewell County, VA; Mercer County, WV
- 14180 Blytheville, AR Micropolitan Statistical Area
Principal City: Blytheville
Mississippi County
- 14220 Bogalusa, LA Micropolitan Statistical Area
Principal City: Bogalusa
Washington Parish
- 14340 Boone, IA Micropolitan Statistical Area
Principal City: Boone
Boone County
- 14380 Boone, NC Micropolitan Statistical Area
Principal City: Boone
Watauga County
- 14420 Borger, TX Micropolitan Statistical Area
Principal City: Borger
Hutchinson County
- 14580 Bozeman, MT Micropolitan Statistical Area
Principal City: Bozeman
Gallatin County
- 14620 Bradford, PA Micropolitan Statistical Area
Principal City: Bradford
McKean County
- 14660 Brainerd, MN Micropolitan Statistical Area
Principal City: Brainerd
Cass County, Crow Wing County
- 14700 Branson, MO Micropolitan Statistical Area
Principal City: Branson
Stone County, Taney County
- 14720 Breckenridge, CO Micropolitan Statistical Area
Principal City: Breckenridge
Summit County
- 14780 Brenham, TX Micropolitan Statistical Area
Principal City: Brenham
Washington County
- 14820 Brevard, NC Micropolitan Statistical Area
Principal City: Brevard
Transylvania County

- 15020 Brookhaven, MS Micropolitan Statistical Area
Principal City: Brookhaven
Lincoln County
- 15060 Brookings, OR Micropolitan Statistical Area
Principal City: Brookings
Curry County
- 15100 Brookings, SD Micropolitan Statistical Area
Principal City: Brookings
Brookings County
- 15220 Brownwood, TX Micropolitan Statistical Area
Principal City: Brownwood
Brown County
- 15340 Bucyrus, OH Micropolitan Statistical Area
Principal City: Bucyrus
Crawford County
- 15420 Burley, ID Micropolitan Statistical Area
Principal City: Burley
Cassia County, Minidoka County
- 15460 Burlington, IA-IL Micropolitan Statistical Area
Principal City: Burlington, IA
Henderson County, IL; *Des Moines County, IA*
- 15580 Butte-Silver Bow, MT Micropolitan Statistical Area
Principal City: Butte-Silver Bow (balance)
Silver Bow County
- 15620 Cadillac, MI Micropolitan Statistical Area
Principal City: Cadillac
Missaukee County, *Wexford County*
- 15660 Calhoun, GA Micropolitan Statistical Area
Principal City: Calhoun
Gordon County
- 15700 Cambridge, MD Micropolitan Statistical Area
Principal City: Cambridge
Dorchester County
- 15740 Cambridge, OH Micropolitan Statistical Area
Principal City: Cambridge
Guemsey County
- 15780 Camden, AR Micropolitan Statistical Area
Principal City: Camden
Calhoun County, *Ouachita County*

- 15820 Campbellsville, KY Micropolitan Statistical Area
Principal City: Campbellsville
Taylor County
- 15860 Cañon City, CO Micropolitan Statistical Area
Principal City: Cañon City
Fremont County
- 15900 Canton, IL Micropolitan Statistical Area
Principal City: Canton
Fulton County
- 16100 Carlsbad-Artesia, NM Micropolitan Statistical Area
Principal Cities: Carlsbad, Artesia
Eddy County
- 16260 Cedar City, UT Micropolitan Statistical Area
Principal City: Cedar City
Iron County
- 16340 Cedartown, GA Micropolitan Statistical Area
Principal City: Cedartown
Polk County
- 16380 Celina, OH Micropolitan Statistical Area
Principal City: Celina
Mercer County
- 16460 Centralia, IL Micropolitan Statistical Area
Principal City: Centralia
Marion County
- 16500 Centralia, WA Micropolitan Statistical Area
Principal City: Centralia
Lewis County
- 16660 Charleston-Mattoon, IL Micropolitan Statistical Area
Principal Cities: Charleston, Mattoon
Coles County, Cumberland County
- 17060 Chillicothe, OH Micropolitan Statistical Area
Principal City: Chillicothe
Ross County
- 17200 Claremont-Lebanon, NH-VT Micropolitan Statistical Area
Principal Cities: Claremont, NH; Lebanon, NH
Grafton County, NH; Sullivan County, NH; Orange County, VT; Windsor County, VT
- 17220 Clarksburg, WV Micropolitan Statistical Area
Principal City: Clarksburg
Doddridge County, Harrison County, Taylor County
- 17260 Clarksdale, MS Micropolitan Statistical Area
Principal City: Clarksdale
Coahoma County

- 17340 Clearlake, CA Micropolitan Statistical Area
Principal City: Clearlake
Lake County
- 17380 Cleveland, MS Micropolitan Statistical Area
Principal City: Cleveland
Bolivar County
- 17500 Clewiston, FL Micropolitan Statistical Area
Principal City: Clewiston
Hendry County
- 17540 Clinton, IA Micropolitan Statistical Area
Principal City: Clinton
Clinton County
- 17580 Clovis, NM Micropolitan Statistical Area
Principal City: Clovis
Curry County
- 17620 Coamo, PR Micropolitan Statistical Area
Principal City: Coamo
Coamo Municipio
- 17640 Coco, PR Micropolitan Statistical Area
Principal City: Coco
Salinas Municipio
- 17700 Coffeyville, KS Micropolitan Statistical Area
Principal City: Coffeyville
Montgomery County
- 17740 Coldwater, MI Micropolitan Statistical Area
Principal City: Coldwater
Branch County
- 18060 Columbus, MS Micropolitan Statistical Area
Principal City: Columbus
Lowndes County
- 18100 Columbus, NE Micropolitan Statistical Area
Principal City: Columbus
Platte County
- 18180 Concord, NH Micropolitan Statistical Area
Principal City: Concord
Merrimack County
- 18220 Connersville, IN Micropolitan Statistical Area
Principal City: Connersville
Fayette County
- 18260 Cookeville, TN Micropolitan Statistical Area
Principal City: Cookeville
Jackson County, Overton County, *Putnam County*

18300 Coos Bay, OR Micropolitan Statistical Area
Principal City: Coos Bay
Coos County

18380 Cordele, GA Micropolitan Statistical Area
Principal City: Cordele
Crisp County

18420 Corinth, MS Micropolitan Statistical Area
Principal City: Corinth
Alcorn County

18460 Cornelia, GA Micropolitan Statistical Area
Principal City: Cornelia
Habersham County

18500 Corning, NY Micropolitan Statistical Area
Principal City: Corning
Steuben County

18620 Corsicana, TX Micropolitan Statistical Area
Principal City: Corsicana
Navarro County

18660 Cortland, NY Micropolitan Statistical Area
Principal City: Cortland
Cortland County

18740 Coshocton, OH Micropolitan Statistical Area
Principal City: Coshocton
Coshocton County

18780 Craig, CO Micropolitan Statistical Area
Principal City: Craig
Moffat County

18820 Crawfordsville, IN Micropolitan Statistical Area
Principal City: Crawfordsville
Montgomery County

18860 Crescent City, CA Micropolitan Statistical Area
Principal City: Crescent City
Del Norte County

18900 Crossville, TN Micropolitan Statistical Area
Principal City: Crossville
Cumberland County

18980 Cullman, AL Micropolitan Statistical Area
Principal City: Cullman
Cullman County

19000 Cullowhee, NC Micropolitan Statistical Area
Principal City: Cullowhee
Jackson County

- 19220 Danville, KY Micropolitan Statistical Area
Principal City: Danville
Boyle County, Lincoln County
- 19260 Danville, VA Micropolitan Statistical Area
Principal City: Danville
Pittsylvania County, Danville city
- 19420 Dayton, TN Micropolitan Statistical Area
Principal City: Dayton
Rhea County
- 19540 Decatur, IN Micropolitan Statistical Area
Principal City: Decatur
Adams County
- 19580 Defiance, OH Micropolitan Statistical Area
Principal City: Defiance
Defiance County
- 19620 Del Rio, TX Micropolitan Statistical Area
Principal City: Del Rio
Val Verde County
- 19700 Deming, NM Micropolitan Statistical Area
Principal City: Deming
Luna County
- 19760 DeRidder, LA Micropolitan Statistical Area
Principal City: DeRidder
Beauregard Parish
- 19860 Dickinson, ND Micropolitan Statistical Area
Principal City: Dickinson
Stark County
- 19940 Dixon, IL Micropolitan Statistical Area
Principal City: Dixon
Lee County
- 19980 Dodge City, KS Micropolitan Statistical Area
Principal City: Dodge City
Ford County
- 20060 Douglas, GA Micropolitan Statistical Area
Principal City: Douglas
Coffee County
- 20140 Dublin, GA Micropolitan Statistical Area
Principal City: Dublin
Johnson County, Laurens County
- 20180 DuBois, PA Micropolitan Statistical Area
Principal City: DuBois
Clearfield County

20300 Dumas, TX Micropolitan Statistical Area
Principal City: Dumas
Moore County

20340 Duncan, OK Micropolitan Statistical Area
Principal City: Duncan
Stephens County

20380 Dunn, NC Micropolitan Statistical Area
Principal City: Dunn
Harnett County

20420 Durango, CO Micropolitan Statistical Area
Principal City: Durango
La Plata County

20460 Durant, OK Micropolitan Statistical Area
Principal City: Durant
Bryan County

20540 Dyersburg, TN Micropolitan Statistical Area
Principal City: Dyersburg
Dyer County

20580 Eagle Pass, TX Micropolitan Statistical Area
Principal City: Eagle Pass
Maverick County

20660 Easton, MD Micropolitan Statistical Area
Principal City: Easton
Talbot County

20780 Edwards, CO Micropolitan Statistical Area
Principal City: Edwards
Eagle County

20820 Effingham, IL Micropolitan Statistical Area
Principal City: Effingham
Effingham County

20900 El Campo, TX Micropolitan Statistical Area
Principal City: El Campo
Wharton County

20980 El Dorado, AR Micropolitan Statistical Area
Principal City: El Dorado
Union County

21020 Elizabeth City, NC Micropolitan Statistical Area
Principal City: Elizabeth City
Camden County, *Pasquotank County*, Perquimans County

21120 Elk City, OK Micropolitan Statistical Area
Principal City: Elk City
Beckham County

- 21180 Elkins, WV Micropolitan Statistical Area
Principal City: Elkins
Randolph County
- 21220 Elko, NV Micropolitan Statistical Area
Principal City: Elko
Elko County, Eureka County
- 21260 Ellensburg, WA Micropolitan Statistical Area
Principal City: Ellensburg
Kittitas County
- 21380 Emporia, KS Micropolitan Statistical Area
Principal City: Emporia
Lyon County
- 21420 Enid, OK Micropolitan Statistical Area
Principal City: Enid
Garfield County
- 21460 Enterprise, AL Micropolitan Statistical Area
Principal City: Enterprise
Coffee County
- 21540 Escanaba, MI Micropolitan Statistical Area
Principal City: Escanaba
Delta County
- 21580 Española, NM Micropolitan Statistical Area
Principal City: Española
Rio Arriba County
- 21700 Eureka-Arcata-Fortuna, CA Micropolitan Statistical Area
Principal Cities: Eureka, Arcata, Fortuna
Humboldt County
- 21740 Evanston, WY Micropolitan Statistical Area
Principal City: Evanston
Uinta County
- 21840 Fairfield, IA Micropolitan Statistical Area
Principal City: Fairfield
Jefferson County
- 21900 Fairmont, WV Micropolitan Statistical Area
Principal City: Fairmont
Marion County
- 21980 Fallon, NV Micropolitan Statistical Area
Principal City: Fallon
Churchill County
- 22060 Faribault-Northfield, MN Micropolitan Statistical Area
Principal Cities: Faribault, Northfield
Rice County

- 22100 Farmington, MO Micropolitan Statistical Area
Principal City: Farmington
St. Francois County
- 22260 Fergus Falls, MN Micropolitan Statistical Area
Principal City: Fergus Falls
Otter Tail County
- 22280 Fernley, NV Micropolitan Statistical Area
Principal City: Fernley
Lyon County
- 22300 Findlay, OH Micropolitan Statistical Area
Principal City: Findlay
Hancock County
- 22340 Fitzgerald, GA Micropolitan Statistical Area
Principal City: Fitzgerald
Ben Hill County
- 22580 Forest City, NC Micropolitan Statistical Area
Principal City: Forest City
Rutherford County
- 22620 Forrest City, AR Micropolitan Statistical Area
Principal City: Forrest City
St. Francis County
- 22700 Fort Dodge, IA Micropolitan Statistical Area
Principal City: Fort Dodge
Webster County
- 22780 Fort Leonard Wood, MO Micropolitan Statistical Area
Principal City: Fort Leonard Wood
Pulaski County
- 22800 Fort Madison-Keokuk, IA-IL-MO Micropolitan Statistical Area
Principal Cities: Fort Madison, IA; Keokuk, IA
Hancock County, IL; *Lee County, IA*; Clark County, MO
- 22820 Fort Morgan, CO Micropolitan Statistical Area
Principal City: Fort Morgan
Morgan County
- 22860 Fort Polk South, LA Micropolitan Statistical Area
Principal City: Fort Polk South
Vernon Parish
- 23140 Frankfort, IN Micropolitan Statistical Area
Principal City: Frankfort
Clinton County
- 23180 Frankfort, KY Micropolitan Statistical Area
Principal City: Frankfort
Anderson County, *Franklin County*

- 23240 Fredericksburg, TX Micropolitan Statistical Area
Principal City: Fredericksburg
Gillespie County
- 23300 Freeport, IL Micropolitan Statistical Area
Principal City: Freeport
Stephenson County
- 23340 Fremont, NE Micropolitan Statistical Area
Principal City: Fremont
Dodge County
- 23380 Fremont, OH Micropolitan Statistical Area
Principal City: Fremont
Sandusky County
- 23500 Gaffney, SC Micropolitan Statistical Area
Principal City: Gaffney
Cherokee County
- 23620 Gainesville, TX Micropolitan Statistical Area
Principal City: Gainesville
Cooke County
- 23660 Galesburg, IL Micropolitan Statistical Area
Principal City: Galesburg
Knox County
- 23700 Gallup, NM Micropolitan Statistical Area
Principal City: Gallup
McKinley County
- 23780 Garden City, KS Micropolitan Statistical Area
Principal City: Garden City
Finney County, Kearny County
- 23820 Gardnerville Ranchos, NV Micropolitan Statistical Area
Principal City: Gardnerville Ranchos
Douglas County
- 23860 Georgetown, SC Micropolitan Statistical Area
Principal City: Georgetown
Georgetown County
- 23940 Gillette, WY Micropolitan Statistical Area
Principal City: Gillette
Campbell County
- 23980 Glasgow, KY Micropolitan Statistical Area
Principal City: Glasgow
Barren County, Metcalfe County
- 24060 Glenwood Springs, CO Micropolitan Statistical Area
Principal City: Glenwood Springs
Garfield County, Pitkin County

- 24100 Gloversville, NY Micropolitan Statistical Area
Principal City: Gloversville
Fulton County
- 24380 Grants, NM Micropolitan Statistical Area
Principal City: Grants
Cibola County
- 24460 Great Bend, KS Micropolitan Statistical Area
Principal City: Great Bend
Barton County
- 24620 Greeneville, TN Micropolitan Statistical Area
Principal City: Greeneville
Greene County
- 24640 Greenfield Town, MA Micropolitan Statistical Area
Principal City: Greenfield Town
Franklin County
- 24700 Greensburg, IN Micropolitan Statistical Area
Principal City: Greensburg
Decatur County
- 24740 Greenville, MS Micropolitan Statistical Area
Principal City: Greenville
Washington County
- 24820 Greenville, OH Micropolitan Statistical Area
Principal City: Greenville
Darke County
- 24900 Greenwood, MS Micropolitan Statistical Area
Principal City: Greenwood
Carroll County, Leflore County
- 24940 Greenwood, SC Micropolitan Statistical Area
Principal City: Greenwood
Abbeville County, Greenwood County
- 24980 Grenada, MS Micropolitan Statistical Area
Principal City: Grenada
Grenada County
- 25100 Guymon, OK Micropolitan Statistical Area
Principal City: Guymon
Texas County
- 25200 Hailey, ID Micropolitan Statistical Area
Principal City: Hailey
Blaine County, Camas County, Lincoln County
- 25300 Hannibal, MO Micropolitan Statistical Area
Principal City: Hannibal
Marion County, Ralls County

- 25460 Harrison, AR Micropolitan Statistical Area
Principal City: Harrison
Boone County, Newton County
- 25580 Hastings, NE Micropolitan Statistical Area
Principal City: Hastings
Adams County
- 25700 Hays, KS Micropolitan Statistical Area
Principal City: Hays
Ellis County
- 25720 Heber, UT Micropolitan Statistical Area
Principal City: Heber
Wasatch County
- 25740 Helena, MT Micropolitan Statistical Area
Principal City: Helena
Jefferson County, Lewis and Clark County
- 25760 Helena-West Helena, AR Micropolitan Statistical Area
Principal City: Helena-West Helena
Phillips County
- 25780 Henderson, NC Micropolitan Statistical Area
Principal City: Henderson
Vance County
- 25820 Hereford, TX Micropolitan Statistical Area
Principal City: Hereford
Deaf Smith County
- 25840 Hermiston-Pendleton, OR Micropolitan Statistical Area
Principal Cities: Hermiston, Pendleton
Morrow County, Umatilla County
- 25880 Hillsdale, MI Micropolitan Statistical Area
Principal City: Hillsdale
Hillsdale County
- 25900 Hilo, HI Micropolitan Statistical Area
Principal City: Hilo
Hawaii County
- 26020 Hobbs, NM Micropolitan Statistical Area
Principal City: Hobbs
Lea County
- 26090 Holland, MI Micropolitan Statistical Area
Principal City: Holland
Allegan County
- 26220 Hood River, OR Micropolitan Statistical Area
Principal City: Hood River
Hood River County

- 26340 Houghton, MI Micropolitan Statistical Area
Principal City: Houghton
Houghton County, Keweenaw County
- 26460 Hudson, NY Micropolitan Statistical Area
Principal City: Hudson
Columbia County
- 26500 Huntingdon, PA Micropolitan Statistical Area
Principal City: Huntingdon
Huntingdon County
- 26540 Huntington, IN Micropolitan Statistical Area
Principal City: Huntington
Huntington County
- 26660 Huntsville, TX Micropolitan Statistical Area
Principal City: Huntsville
Trinity County, Walker County
- 26700 Huron, SD Micropolitan Statistical Area
Principal City: Huron
Beadle County
- 26740 Hutchinson, KS Micropolitan Statistical Area
Principal City: Hutchinson
Reno County
- 26780 Hutchinson, MN Micropolitan Statistical Area
Principal City: Hutchinson
McLeod County
- 26860 Indiana, PA Micropolitan Statistical Area
Principal City: Indiana
Indiana County
- 26940 Indianola, MS Micropolitan Statistical Area
Principal City: Indianola
Sunflower County
- 26960 Ionia, MI Micropolitan Statistical Area
Principal City: Ionia
Ionia County
- 27020 Iron Mountain, MI-WI Micropolitan Statistical Area
Principal City: Iron Mountain, MI
Dickinson County, MI; Florence County, WI
- 27160 Jackson, OH Micropolitan Statistical Area
Principal City: Jackson
Jackson County
- 27220 Jackson, WY-ID Micropolitan Statistical Area
Principal City: Jackson, WY
Teton County, ID; Teton County, WY

- 27300 Jacksonville, IL Micropolitan Statistical Area
Principal City: Jacksonville
Morgan County, Scott County
- 27380 Jacksonville, TX Micropolitan Statistical Area
Principal City: Jacksonville
Cherokee County
- 27420 Jamestown, ND Micropolitan Statistical Area
Principal City: Jamestown
Stutsman County
- 27460 Jamestown-Dunkirk-Fredonia, NY Micropolitan Statistical Area
Principal Cities: Jamestown, Dunkirk, Fredonia
Chautauqua County
- 27540 Jasper, IN Micropolitan Statistical Area
Principal City: Jasper
Dubois County, Pike County
- 27580 Jayuya, PR Micropolitan Statistical Area
Principal City: Jayuya
Jayuya Municipio
- 27600 Jefferson, GA Micropolitan Statistical Area
Principal City: Jefferson
Jackson County
- 27700 Jesup, GA Micropolitan Statistical Area
Principal City: Jesup
Wayne County
- 27920 Junction City, KS Micropolitan Statistical Area
Principal City: Junction City
Geary County
- 27940 Juneau, AK Micropolitan Statistical Area
Principal City: Juneau
Juneau City and Borough
- 28060 Kalispell, MT Micropolitan Statistical Area
Principal City: Kalispell
Flathead County
- 28180 Kapaa, HI Micropolitan Statistical Area
Principal City: Kapaa
Kauai County
- 28260 Kearney, NE Micropolitan Statistical Area
Principal City: Kearney
Buffalo County, Kearney County
- 28300 Keene, NH Micropolitan Statistical Area
Principal City: Keene
Cheshire County

- 28340 Kendallville, IN Micropolitan Statistical Area
Principal City: Kendallville
Noble County
- 28380 Kennett, MO Micropolitan Statistical Area
Principal City: Kennett
Dunklin County
- 28500 Kerrville, TX Micropolitan Statistical Area
Principal City: Kerrville
Kerr County
- 28540 Ketchikan, AK Micropolitan Statistical Area
Principal City: Ketchikan
Ketchikan Gateway Borough
- 28580 Key West, FL Micropolitan Statistical Area
Principal City: Key West
Monroe County
- 28620 Kill Devil Hills, NC Micropolitan Statistical Area
Principal City: Kill Devil Hills
Dare County, Tyrrell County
- 28780 Kingsville, TX Micropolitan Statistical Area
Principal City: Kingsville
Kenedy County, Kleberg County
- 28820 Kinston, NC Micropolitan Statistical Area
Principal City: Kinston
Lenoir County
- 28860 Kirksville, MO Micropolitan Statistical Area
Principal City: Kirksville
Adair County, Schuyler County
- 28900 Klamath Falls, OR Micropolitan Statistical Area
Principal City: Klamath Falls
Klamath County
- 29060 Laconia, NH Micropolitan Statistical Area
Principal City: Laconia
Belknap County
- 29260 La Grande, OR Micropolitan Statistical Area
Principal City: La Grande
Union County
- 29300 LaGrange, GA Micropolitan Statistical Area
Principal City: LaGrange
Troup County
- 29380 Lake City, FL Micropolitan Statistical Area
Principal City: Lake City
Columbia County

- 29500 Lamesa, TX Micropolitan Statistical Area
Principal City: Lamesa
Dawson County
- 29660 Laramie, WY Micropolitan Statistical Area
Principal City: Laramie
Albany County
- 29780 Las Vegas, NM Micropolitan Statistical Area
Principal City: Las Vegas
San Miguel County
- 29860 Laurel, MS Micropolitan Statistical Area
Principal City: Laurel
Jasper County, *Jones County*
- 29900 Laurinburg, NC Micropolitan Statistical Area
Principal City: Laurinburg
Scotland County
- 29980 Lawrenceburg, TN Micropolitan Statistical Area
Principal City: Lawrenceburg
Lawrence County
- 30060 Lebanon, MO Micropolitan Statistical Area
Principal City: Lebanon
Laclede County
- 30220 Levelland, TX Micropolitan Statistical Area
Principal City: Levelland
Hockley County
- 30260 Lewisburg, PA Micropolitan Statistical Area
Principal City: Lewisburg
Union County
- 30280 Lewisburg, TN Micropolitan Statistical Area
Principal City: Lewisburg
Marshall County
- 30380 Lewistown, PA Micropolitan Statistical Area
Principal City: Lewistown
Mifflin County
- 30420 Lexington, NE Micropolitan Statistical Area
Principal City: Lexington
Dawson County, Gosper County
- 30580 Liberal, KS Micropolitan Statistical Area
Principal City: Liberal
Seward County
- 30660 Lincoln, IL Micropolitan Statistical Area
Principal City: Lincoln
Logan County

- 30820 Lock Haven, PA Micropolitan Statistical Area
Principal City: Lock Haven
Clinton County
- 30880 Logan, WV Micropolitan Statistical Area
Principal City: Logan
Logan County
- 30900 Logansport, IN Micropolitan Statistical Area
Principal City: Logansport
Cass County
- 30940 London, KY Micropolitan Statistical Area
Principal City: London
Knox County, Laurel County, Whitley County
- 31060 Los Alamos, NM Micropolitan Statistical Area
Principal City: Los Alamos
Los Alamos County
- 31220 Ludington, MI Micropolitan Statistical Area
Principal City: Ludington
Mason County
- 31260 Lufkin, TX Micropolitan Statistical Area
Principal City: Lufkin
Angelina County
- 31300 Lumberton, NC Micropolitan Statistical Area
Principal City: Lumberton
Robeson County
- 31380 Macomb, IL Micropolitan Statistical Area
Principal City: Macomb
McDonough County
- 31500 Madison, IN Micropolitan Statistical Area
Principal City: Madison
Jefferson County
- 31580 Madisonville, KY Micropolitan Statistical Area
Principal City: Madisonville
Hopkins County
- 31620 Magnolia, AR Micropolitan Statistical Area
Principal City: Magnolia
Columbia County
- 31660 Malone, NY Micropolitan Statistical Area
Principal City: Malone
Franklin County
- 31680 Malvern, AR Micropolitan Statistical Area
Principal City: Malvern
Hot Spring County

- 31820 Manitowoc, WI Micropolitan Statistical Area
Principal City: Manitowoc
Manitowoc County
- 31930 Marietta, OH Micropolitan Statistical Area
Principal City: Marietta
Washington County
- 31940 Marinette, WI-MI Micropolitan Statistical Area
Principal City: Marinette, WI
Menominee County, MI; Marinette County, WI
- 31980 Marion, IN Micropolitan Statistical Area
Principal City: Marion
Grant County
- 32000 Marion, NC Micropolitan Statistical Area
Principal City: Marion
McDowell County
- 32020 Marion, OH Micropolitan Statistical Area
Principal City: Marion
Marion County
- 32100 Marquette, MI Micropolitan Statistical Area
Principal City: Marquette
Marquette County
- 32140 Marshall, MN Micropolitan Statistical Area
Principal City: Marshall
Lyon County
- 32180 Marshall, MO Micropolitan Statistical Area
Principal City: Marshall
Saline County
- 32220 Marshall, TX Micropolitan Statistical Area
Principal City: Marshall
Harrison County
- 32260 Marshalltown, IA Micropolitan Statistical Area
Principal City: Marshalltown
Marshall County
- 32280 Martin, TN Micropolitan Statistical Area
Principal City: Martin
Weakley County
- 32300 Martinsville, VA Micropolitan Statistical Area
Principal City: Martinsville
Henry County, Martinsville city
- 32340 Maryville, MO Micropolitan Statistical Area
Principal City: Maryville
Nodaway County

- 32380 Mason City, IA Micropolitan Statistical Area
Principal City: Mason City
Cerro Gordo County, Worth County
- 32460 Mayfield, KY Micropolitan Statistical Area
Principal City: Mayfield
Graves County
- 32500 Maysville, KY Micropolitan Statistical Area
Principal City: Maysville
Mason County
- 32540 McAlester, OK Micropolitan Statistical Area
Principal City: McAlester
Pittsburg County
- 32620 McComb, MS Micropolitan Statistical Area
Principal City: McComb
Amite County, Pike County
- 32660 McMinnville, TN Micropolitan Statistical Area
Principal City: McMinnville
Warren County
- 32700 McPherson, KS Micropolitan Statistical Area
Principal City: McPherson
McPherson County
- 32740 Meadville, PA Micropolitan Statistical Area
Principal City: Meadville
Crawford County
- 32860 Menomonie, WI Micropolitan Statistical Area
Principal City: Menomonie
Dunn County
- 32940 Meridian, MS Micropolitan Statistical Area
Principal City: Meridian
Clarke County, Kemper County, Lauderdale County
- 32980 Merrill, WI Micropolitan Statistical Area
Principal City: Merrill
Lincoln County
- 33020 Mexico, MO Micropolitan Statistical Area
Principal City: Mexico
Audrain County
- 33060 Miami, OK Micropolitan Statistical Area
Principal City: Miami
Ottawa County
- 33180 Middlesborough, KY Micropolitan Statistical Area
Principal City: Middlesborough
Bell County

- 33300 Milledgeville, GA Micropolitan Statistical Area
Principal City: Milledgeville
Baldwin County, Hancock County
- 33420 Mineral Wells, TX Micropolitan Statistical Area
Principal City: Mineral Wells
Palo Pinto County
- 33500 Minot, ND Micropolitan Statistical Area
Principal City: Minot
McHenry County, Renville County, *Ward County*
- 33580 Mitchell, SD Micropolitan Statistical Area
Principal City: Mitchell
Davison County, Hanson County
- 33620 Moberly, MO Micropolitan Statistical Area
Principal City: Moberly
Randolph County
- 33940 Montrose, CO Micropolitan Statistical Area
Principal City: Montrose
Montrose County
- 33980 Morehead City, NC Micropolitan Statistical Area
Principal City: Morehead City
Carteret County
- 34020 Morgan City, LA Micropolitan Statistical Area
Principal City: Morgan City
St. Mary Parish
- 34140 Moscow, ID Micropolitan Statistical Area
Principal City: Moscow
Latah County
- 34180 Moses Lake, WA Micropolitan Statistical Area
Principal City: Moses Lake
Grant County
- 34220 Moultrie, GA Micropolitan Statistical Area
Principal City: Moultrie
Colquitt County
- 34260 Mountain Home, AR Micropolitan Statistical Area
Principal City: Mountain Home
Baxter County
- 34300 Mountain Home, ID Micropolitan Statistical Area
Principal City: Mountain Home
Elmore County
- 34340 Mount Airy, NC Micropolitan Statistical Area
Principal City: Mount Airy
Surry County

- 34380 Mount Pleasant, MI Micropolitan Statistical Area
Principal City: Mount Pleasant
Isabella County
- 34420 Mount Pleasant, TX Micropolitan Statistical Area
Principal City: Mount Pleasant
Titus County
- 34460 Mount Sterling, KY Micropolitan Statistical Area
Principal City: Mount Sterling
Bath County, Menifee County, *Montgomery County*
- 34500 Mount Vernon, IL Micropolitan Statistical Area
Principal City: Mount Vernon
Jefferson County
- 34540 Mount Vernon, OH Micropolitan Statistical Area
Principal City: Mount Vernon
Knox County
- 34660 Murray, KY Micropolitan Statistical Area
Principal City: Murray
Calloway County
- 34700 Muscatine, IA Micropolitan Statistical Area
Principal City: Muscatine
Muscatine County
- 34780 Muskogee, OK Micropolitan Statistical Area
Principal City: Muskogee
Muskogee County
- 34860 Nacogdoches, TX Micropolitan Statistical Area
Principal City: Nacogdoches
Nacogdoches County
- 35020 Natchez, MS-LA Micropolitan Statistical Area
Principal City: Natchez, MS
Concordia Parish, LA; Adams County, MS
- 35060 Natchitoches, LA Micropolitan Statistical Area
Principal City: Natchitoches
Natchitoches Parish
- 35140 Newberry, SC Micropolitan Statistical Area
Principal City: Newberry
Newberry County
- 35220 New Castle, IN Micropolitan Statistical Area
Principal City: New Castle
Henry County
- 35260 New Castle, PA Micropolitan Statistical Area
Principal City: New Castle
Lawrence County

- 35420 New Philadelphia-Dover, OH Micropolitan Statistical Area
Principal Cities: New Philadelphia, Dover
Tuscarawas County
- 35440 Newport, OR Micropolitan Statistical Area
Principal City: Newport
Lincoln County
- 35460 Newport, TN Micropolitan Statistical Area
Principal City: Newport
Cocke County
- 35500 Newton, IA Micropolitan Statistical Area
Principal City: Newton
Jasper County
- 35580 New Ulm, MN Micropolitan Statistical Area
Principal City: New Ulm
Brown County
- 35700 Nogales, AZ Micropolitan Statistical Area
Principal City: Nogales
Santa Cruz County
- 35740 Norfolk, NE Micropolitan Statistical Area
Principal City: Norfolk
Madison County, Pierce County, Stanton County
- 35820 North Platte, NE Micropolitan Statistical Area
Principal City: North Platte
Lincoln County, Logan County, McPherson County
- 35860 North Vernon, IN Micropolitan Statistical Area
Principal City: North Vernon
Jennings County
- 35900 North Wilkesboro, NC Micropolitan Statistical Area
Principal City: North Wilkesboro
Wilkes County
- 35940 Norwalk, OH Micropolitan Statistical Area
Principal City: Norwalk
Huron County
- 36020 Oak Harbor, WA Micropolitan Statistical Area
Principal City: Oak Harbor
Island County
- 36300 Ogdensburg-Massena, NY Micropolitan Statistical Area
Principal Cities: Ogdensburg, Massena
St. Lawrence County
- 36340 Oil City, PA Micropolitan Statistical Area
Principal City: Oil City
Venango County

- 36380 Okeechobee, FL Micropolitan Statistical Area
Principal City: Okeechobee
Okeechobee County
- 36460 Olean, NY Micropolitan Statistical Area
Principal City: Olean
Cattaraugus County
- 36580 Oneonta, NY Micropolitan Statistical Area
Principal City: Oneonta
Otsego County
- 36620 Ontario, OR-ID Micropolitan Statistical Area
Principal City: Ontario, OR
Payette County, ID; Malheur County, OR
- 36660 Opelousas, LA Micropolitan Statistical Area
Principal City: Opelousas
St. Landry Parish
- 36700 Orangeburg, SC Micropolitan Statistical Area
Principal City: Orangeburg
Orangeburg County
- 36820 Oskaloosa, IA Micropolitan Statistical Area
Principal City: Oskaloosa
Mahaska County
- 36830 Othello, WA Micropolitan Statistical Area
Principal City: Othello
Adams County
- 36840 Ottawa, KS Micropolitan Statistical Area
Principal City: Ottawa
Franklin County
- 36860 Ottawa-Peru, IL Micropolitan Statistical Area
Principal Cities: Ottawa, Peru
Bureau County, LaSalle County, Putnam County
- 36900 Ottumwa, IA Micropolitan Statistical Area
Principal City: Ottumwa
Davis County, Wapello County
- 36940 Owatonna, MN Micropolitan Statistical Area
Principal City: Owatonna
Steele County
- 37020 Owosso, MI Micropolitan Statistical Area
Principal City: Owosso
Shiawassee County
- 37060 Oxford, MS Micropolitan Statistical Area
Principal City: Oxford
Lafayette County

- 37080 Oxford, NC Micropolitan Statistical Area
Principal City: Oxford
Granville County
- 37120 Ozark, AL Micropolitan Statistical Area
Principal City: Ozark
Dale County
- 37140 Paducah, KY-IL Micropolitan Statistical Area
Principal City: Paducah, KY
Massac County, IL; Ballard County, KY; Livingston County, KY; *McCracken County, KY*
- 37220 Pahrump, NV Micropolitan Statistical Area
Principal City: Pahrump
Nye County
- 37260 Palatka, FL Micropolitan Statistical Area
Principal City: Palatka
Putnam County
- 37300 Palestine, TX Micropolitan Statistical Area
Principal City: Palestine
Anderson County
- 37420 Pampa, TX Micropolitan Statistical Area
Principal City: Pampa
Gray County
- 37500 Paragould, AR Micropolitan Statistical Area
Principal City: Paragould
Greene County
- 37540 Paris, TN Micropolitan Statistical Area
Principal City: Paris
Henry County
- 37580 Paris, TX Micropolitan Statistical Area
Principal City: Paris
Lamar County
- 37660 Parsons, KS Micropolitan Statistical Area
Principal City: Parsons
Labette County
- 37740 Payson, AZ Micropolitan Statistical Area
Principal City: Payson
Gila County
- 37780 Pecos, TX Micropolitan Statistical Area
Principal City: Pecos
Reeves County
- 37940 Peru, IN Micropolitan Statistical Area
Principal City: Peru
Miami County

- 38100 Picayune, MS Micropolitan Statistical Area
Principal City: Picayune
Pearl River County
- 38180 Pierre, SD Micropolitan Statistical Area
Principal City: Pierre
Hughes County, Stanley County, Sully County
- 38240 Pinehurst-Southern Pines, NC Micropolitan Statistical Area
Principal Cities: Pinehurst, Southern Pines
Moore County
- 38260 Pittsburg, KS Micropolitan Statistical Area
Principal City: Pittsburg
Crawford County
- 38380 Plainview, TX Micropolitan Statistical Area
Principal City: Plainview
Hale County
- 38420 Platteville, WI Micropolitan Statistical Area
Principal City: Platteville
Grant County
- 38460 Plattsburgh, NY Micropolitan Statistical Area
Principal City: Plattsburgh
Clinton County
- 38500 Plymouth, IN Micropolitan Statistical Area
Principal City: Plymouth
Marshall County
- 38580 Point Pleasant, WV-OH Micropolitan Statistical Area
Principal City: Point Pleasant, WV
Gallia County, OH; Mason County, WV
- 38620 Ponca City, OK Micropolitan Statistical Area
Principal City: Ponca City
Kay County
- 38700 Pontiac, IL Micropolitan Statistical Area
Principal City: Pontiac
Livingston County
- 38740 Poplar Bluff, MO Micropolitan Statistical Area
Principal City: Poplar Bluff
Butler County
- 38780 Portales, NM Micropolitan Statistical Area
Principal City: Portales
Roosevelt County
- 38820 Port Angeles, WA Micropolitan Statistical Area
Principal City: Port Angeles
Clallam County

- 38840 Port Clinton, OH Micropolitan Statistical Area
Principal City: Port Clinton
Ottawa County
- 38920 Port Lavaca, TX Micropolitan Statistical Area
Principal City: Port Lavaca
Calhoun County
- 39020 Portsmouth, OH Micropolitan Statistical Area
Principal City: Portsmouth
Scioto County
- 39060 Pottsville, PA Micropolitan Statistical Area
Principal City: Pottsville
Schuylkill County
- 39220 Price, UT Micropolitan Statistical Area
Principal City: Price
Carbon County
- 39260 Prineville, OR Micropolitan Statistical Area
Principal City: Prineville
Crook County
- 39420 Pullman, WA Micropolitan Statistical Area
Principal City: Pullman
Whitman County
- 39500 Quincy, IL-MO Micropolitan Statistical Area
Principal City: Quincy, IL
Adams County, IL; Lewis County, MO
- 39700 Raymondville, TX Micropolitan Statistical Area
Principal City: Raymondville
Willacy County
- 39780 Red Bluff, CA Micropolitan Statistical Area
Principal City: Red Bluff
Tehama County
- 39860 Red Wing, MN Micropolitan Statistical Area
Principal City: Red Wing
Goodhue County
- 39940 Rexburg, ID Micropolitan Statistical Area
Principal City: Rexburg
Fremont County, Madison County
- 39980 Richmond, IN Micropolitan Statistical Area
Principal City: Richmond
Wayne County
- 40080 Richmond-Berea, KY Micropolitan Statistical Area
Principal Cities: Richmond, Berea
Madison County, Rockcastle County

40100 Rio Grande City, TX Micropolitan Statistical Area
Principal City: Rio Grande City
Starr County

40180 Riverton, WY Micropolitan Statistical Area
Principal City: Riverton
Fremont County

40260 Roanoke Rapids, NC Micropolitan Statistical Area
Principal City: Roanoke Rapids
Halifax County, Northampton County

40300 Rochelle, IL Micropolitan Statistical Area
Principal City: Rochelle
Ogle County

40460 Rockingham, NC Micropolitan Statistical Area
Principal City: Rockingham
Richmond County

40540 Rock Springs, WY Micropolitan Statistical Area
Principal City: Rock Springs
Sweetwater County

40620 Rolla, MO Micropolitan Statistical Area
Principal City: Rolla
Phelps County

40700 Roseburg, OR Micropolitan Statistical Area
Principal City: Roseburg
Douglas County

40740 Roswell, NM Micropolitan Statistical Area
Principal City: Roswell
Chaves County

40780 Russellville, AR Micropolitan Statistical Area
Principal City: Russellville
Pope County, Yell County

40820 Ruston, LA Micropolitan Statistical Area
Principal City: Ruston
Lincoln Parish

40860 Rutland, VT Micropolitan Statistical Area
Principal City: Rutland
Rutland County

40940 Safford, AZ Micropolitan Statistical Area
Principal City: Safford
Graham County

41220 St. Marys, GA Micropolitan Statistical Area
Principal City: St. Marys
Camden County

- 41400 Salem, OH Micropolitan Statistical Area
Principal City: Salem
Columbiana County
- 41460 Salina, KS Micropolitan Statistical Area
Principal City: Salina
Ottawa County, Saline County
- 41760 Sandpoint, ID Micropolitan Statistical Area
Principal City: Sandpoint
Bonner County
- 41780 Sandusky, OH Micropolitan Statistical Area
Principal City: Sandusky
Erie County
- 41820 Sanford, NC Micropolitan Statistical Area
Principal City: Sanford
Lee County
- 42180 Santa Isabel, PR Micropolitan Statistical Area
Principal City: Santa Isabel
Santa Isabel Municipio
- 42300 Sault Ste. Marie, MI Micropolitan Statistical Area
Principal City: Sault Ste. Marie
Chippewa County
- 42380 Sayre, PA Micropolitan Statistical Area
Principal City: Sayre
Bradford County
- 42420 Scottsbluff, NE Micropolitan Statistical Area
Principal City: Scottsbluff
Banner County, Scotts Bluff County, Sioux County
- 42460 Scottsboro, AL Micropolitan Statistical Area
Principal City: Scottsboro
Jackson County
- 42620 Searcy, AR Micropolitan Statistical Area
Principal City: Searcy
White County
- 42740 Sedalia, MO Micropolitan Statistical Area
Principal City: Sedalia
Pettis County
- 42780 Selinsgrove, PA Micropolitan Statistical Area
Principal City: Selinsgrove
Snyder County
- 42820 Selma, AL Micropolitan Statistical Area
Principal City: Selma
Dallas County

- 42860 Seneca, SC Micropolitan Statistical Area
Principal City: Seneca
Oconee County
- 42900 Seneca Falls, NY Micropolitan Statistical Area
Principal City: Seneca Falls
Seneca County
- 42940 Sevierville, TN Micropolitan Statistical Area
Principal City: Sevierville
Sevier County
- 42980 Seymour, IN Micropolitan Statistical Area
Principal City: Seymour
Jackson County
- 43020 Shawano, WI Micropolitan Statistical Area
Principal City: Shawano
Menominee County, *Shawano County*
- 43060 Shawnee, OK Micropolitan Statistical Area
Principal City: Shawnee
Pottawatomie County
- 43140 Shelby, NC Micropolitan Statistical Area
Principal City: Shelby
Cleveland County
- 43180 Shelbyville, TN Micropolitan Statistical Area
Principal City: Shelbyville
Bedford County
- 43220 Shelton, WA Micropolitan Statistical Area
Principal City: Shelton
Mason County
- 43260 Sheridan, WY Micropolitan Statistical Area
Principal City: Sheridan
Sheridan County
- 43320 Show Low, AZ Micropolitan Statistical Area
Principal City: Show Low
Navajo County
- 43380 Sidney, OH Micropolitan Statistical Area
Principal City: Sidney
Shelby County
- 43460 Sikeston, MO Micropolitan Statistical Area
Principal City: Sikeston
Scott County
- 43500 Silver City, NM Micropolitan Statistical Area
Principal City: Silver City
Grant County

- 43660 Snyder, TX Micropolitan Statistical Area
Principal City: Snyder
Scurry County
- 43700 Somerset, KY Micropolitan Statistical Area
Principal City: Somerset
Pulaski County
- 43740 Somerset, PA Micropolitan Statistical Area
Principal City: Somerset
Somerset County
- 43760 Sonora, CA Micropolitan Statistical Area
Principal City: Sonora
Tuolumne County
- 43940 Spearfish, SD Micropolitan Statistical Area
Principal City: Spearfish
Lawrence County
- 43980 Spencer, IA Micropolitan Statistical Area
Principal City: Spencer
Clay County
- 44020 Spirit Lake, IA Micropolitan Statistical Area
Principal City: Spirit Lake
Dickinson County
- 44260 Starkville, MS Micropolitan Statistical Area
Principal City: Starkville
Oktibbeha County
- 44340 Statesboro, GA Micropolitan Statistical Area
Principal City: Statesboro
Bulloch County
- 44460 Steamboat Springs, CO Micropolitan Statistical Area
Principal City: Steamboat Springs
Routt County
- 44500 Stephenville, TX Micropolitan Statistical Area
Principal City: Stephenville
Erath County
- 44540 Sterling, CO Micropolitan Statistical Area
Principal City: Sterling
Logan County
- 44580 Sterling, IL Micropolitan Statistical Area
Principal City: Sterling
Whiteside County
- 44620 Stevens Point, WI Micropolitan Statistical Area
Principal City: Stevens Point
Portage County

- 44660 Stillwater, OK Micropolitan Statistical Area
Principal City: Stillwater
Payne County
- 44740 Storm Lake, IA Micropolitan Statistical Area
Principal City: Storm Lake
Buena Vista County
- 44780 Sturgis, MI Micropolitan Statistical Area
Principal City: Sturgis
St. Joseph County
- 44860 Sulphur Springs, TX Micropolitan Statistical Area
Principal City: Sulphur Springs
Hopkins County
- 44900 Summerville, GA Micropolitan Statistical Area
Principal City: Summerville
Chattooga County
- 44920 Summit Park, UT Micropolitan Statistical Area
Principal City: Summit Park
Summit County
- 44980 Sunbury, PA Micropolitan Statistical Area
Principal City: Sunbury
Northumberland County
- 45000 Susanville, CA Micropolitan Statistical Area
Principal City: Susanville
Lassen County
- 45020 Sweetwater, TX Micropolitan Statistical Area
Principal City: Sweetwater
Nolan County
- 45140 Tahlequah, OK Micropolitan Statistical Area
Principal City: Tahlequah
Cherokee County
- 45180 Talladega-Sylacauga, AL Micropolitan Statistical Area
Principal Cities: Talladega, Sylacauga
Coosa County, Talladega County
- 45340 Taos, NM Micropolitan Statistical Area
Principal City: Taos
Taos County
- 45380 Taylorville, IL Micropolitan Statistical Area
Principal City: Taylorville
Christian County
- 45520 The Dalles, OR Micropolitan Statistical Area
Principal City: The Dalles
Wasco County

- 45580 Thomaston, GA Micropolitan Statistical Area
Principal City: Thomaston
Upson County
- 45620 Thomasville, GA Micropolitan Statistical Area
Principal City: Thomasville
Thomas County
- 45660 Tiffin, OH Micropolitan Statistical Area
Principal City: Tiffin
Seneca County
- 45700 Tifton, GA Micropolitan Statistical Area
Principal City: Tifton
Tift County
- 45740 Toccoa, GA Micropolitan Statistical Area
Principal City: Toccoa
Stephens County
- 45860 Torrington, CT Micropolitan Statistical Area
Principal City: Torrington
Litchfield County
- 45900 Traverse City, MI Micropolitan Statistical Area
Principal City: Traverse City
Benzie County, *Grand Traverse County*, Kalkaska County, Leelanau County
- 45980 Troy, AL Micropolitan Statistical Area
Principal City: Troy
Pike County
- 46020 Truckee-Grass Valley, CA Micropolitan Statistical Area
Principal Cities: Truckee, Grass Valley
Nevada County
- 46100 Tullahoma-Manchester, TN Micropolitan Statistical Area
Principal Cities: Tullahoma, Manchester
Coffee County, Franklin County, Moore County
- 46180 Tupelo, MS Micropolitan Statistical Area
Principal City: Tupelo
Itawamba County, *Lee County*, Pontotoc County
- 46300 Twin Falls, ID Micropolitan Statistical Area
Principal City: Twin Falls
Jerome County, *Twin Falls County*
- 46380 Ukiah, CA Micropolitan Statistical Area
Principal City: Ukiah
Mendocino County
- 46460 Union City, TN-KY Micropolitan Statistical Area
Principal City: Union City, TN
Fulton County, KY; *Obion County, TN*

- 46500 Urbana, OH Micropolitan Statistical Area
Principal City: Urbana
Champaign County
- 46620 Uvalde, TX Micropolitan Statistical Area
Principal City: Uvalde
Uvalde County
- 46740 Valley, AL Micropolitan Statistical Area
Principal City: Valley
Chambers County
- 46780 Van Wert, OH Micropolitan Statistical Area
Principal City: Van Wert
Van Wert County
- 46820 Vermillion, SD Micropolitan Statistical Area
Principal City: Vermillion
Clay County
- 46860 Vernal, UT Micropolitan Statistical Area
Principal City: Vernal
Uintah County
- 46900 Vernon, TX Micropolitan Statistical Area
Principal City: Vernon
Wilbarger County
- 46980 Vicksburg, MS Micropolitan Statistical Area
Principal City: Vicksburg
Claiborne County, Warren County
- 47080 Vidalia, GA Micropolitan Statistical Area
Principal City: Vidalia
Montgomery County, Toombs County
- 47180 Vincennes, IN Micropolitan Statistical Area
Principal City: Vincennes
Knox County
- 47240 Vineyard Haven, MA Micropolitan Statistical Area
Principal City: Vineyard Haven
Dukes County
- 47340 Wabash, IN Micropolitan Statistical Area
Principal City: Wabash
Wabash County
- 47420 Wahpeton, ND-MN Micropolitan Statistical Area
Principal City: Wahpeton, ND
Wilkin County, MN; Richland County, ND
- 47540 Wapakoneta, OH Micropolitan Statistical Area
Principal City: Wapakoneta
Auglaize County

- 47620 Warren, PA Micropolitan Statistical Area
Principal City: Warren
Warren County
- 47660 Warrensburg, MO Micropolitan Statistical Area
Principal City: Warrensburg
Johnson County
- 47700 Warsaw, IN Micropolitan Statistical Area
Principal City: Warsaw
Kosciusko County
- 47780 Washington, IN Micropolitan Statistical Area
Principal City: Washington
Daviess County
- 47820 Washington, NC Micropolitan Statistical Area
Principal City: Washington
Beaufort County
- 47920 Washington Court House, OH Micropolitan Statistical Area
Principal City: Washington Court House
Fayette County
- 47980 Watertown, SD Micropolitan Statistical Area
Principal City: Watertown
Codington County
- 48020 Watertown-Fort Atkinson, WI Micropolitan Statistical Area
Principal Cities: Watertown, Fort Atkinson
Jefferson County
- 48100 Wauchula, FL Micropolitan Statistical Area
Principal City: Wauchula
Hardee County
- 48180 Waycross, GA Micropolitan Statistical Area
Principal City: Waycross
Pierce County, *Ware County*
- 48220 Weatherford, OK Micropolitan Statistical Area
Principal City: Weatherford
Custer County
- 48460 West Plains, MO Micropolitan Statistical Area
Principal City: West Plains
Howell County
- 48580 Whitewater-Elkhorn, WI Micropolitan Statistical Area
Principal Cities: Whitewater, Elkhorn
Walworth County
- 48780 Williston, ND Micropolitan Statistical Area
Principal City: Williston
Williams County

- 48820 Willmar, MN Micropolitan Statistical Area
Principal City: Willmar
Kandiyohi County
- 48940 Wilmington, OH Micropolitan Statistical Area
Principal City: Wilmington
Clinton County
- 48980 Wilson, NC Micropolitan Statistical Area
Principal City: Wilson
Wilson County
- 49080 Winnemucca, NV Micropolitan Statistical Area
Principal City: Winnemucca
Humboldt County
- 49100 Winona, MN Micropolitan Statistical Area
Principal City: Winona
Winona County
- 49220 Wisconsin Rapids-Marshfield, WI Micropolitan Statistical Area
Principal Cities: Wisconsin Rapids, Marshfield
Wood County
- 49260 Woodward, OK Micropolitan Statistical Area
Principal City: Woodward
Woodward County
- 49300 Wooster, OH Micropolitan Statistical Area
Principal City: Wooster
Wayne County
- 49380 Worthington, MN Micropolitan Statistical Area
Principal City: Worthington
Nobles County
- 49460 Yankton, SD Micropolitan Statistical Area
Principal City: Yankton
Yankton County
- 49780 Zanesville, OH Micropolitan Statistical Area
Principal City: Zanesville
Muskingum County
- 49820 Zapata, TX Micropolitan Statistical Area
Principal City: Zapata
Zapata County

List 5

Combined Statistical Areas

This list provides titles, codes, and delineations in metropolitan statistical areas and/or micropolitan statistical areas for the 169 Combined Statistical Areas with 524 component areas in the United States and Puerto Rico.

- 104 Albany-Schenectady, NY Combined Statistical Area
 - Albany-Schenectady-Troy, NY Metropolitan Statistical Area
 - Amsterdam, NY Micropolitan Statistical Area
 - Glens Falls, NY Metropolitan Statistical Area
 - Gloversville, NY Micropolitan Statistical Area
 - Hudson, NY Micropolitan Statistical Area

- 106 Albuquerque-Santa Fe-Las Vegas, NM Combined Statistical Area
 - Albuquerque, NM Metropolitan Statistical Area
 - Española, NM Micropolitan Statistical Area
 - Grants, NM Micropolitan Statistical Area
 - Las Vegas, NM Micropolitan Statistical Area
 - Los Alamos, NM Micropolitan Statistical Area
 - Santa Fe, NM Metropolitan Statistical Area

- 108 Amarillo-Borger, TX Combined Statistical Area
 - Amarillo, TX Metropolitan Statistical Area
 - Borger, TX Micropolitan Statistical Area

- 118 Appleton-Oshkosh-Neenah, WI Combined Statistical Area
 - Appleton, WI Metropolitan Statistical Area
 - Oshkosh-Neenah, WI Metropolitan Statistical Area

- 120 Asheville-Brevard, NC Combined Statistical Area
 - Asheville, NC Metropolitan Statistical Area
 - Brevard, NC Micropolitan Statistical Area

- 122 Atlanta--Athens-Clarke County--Sandy Springs, GA Combined Statistical Area
 - Athens-Clarke County, GA Metropolitan Statistical Area
 - Atlanta-Sandy Springs-Roswell, GA Metropolitan Statistical Area
 - Calhoun, GA Micropolitan Statistical Area
 - Cedartown, GA Micropolitan Statistical Area
 - Gainesville, GA Metropolitan Statistical Area
 - Jefferson, GA Micropolitan Statistical Area
 - LaGrange, GA Micropolitan Statistical Area
 - Thomaston, GA Micropolitan Statistical Area

- 140 Bend-Redmond-Prineville, OR Combined Statistical Area
 - Bend-Redmond, OR Metropolitan Statistical Area
 - Prineville, OR Micropolitan Statistical Area

- 142 Birmingham-Hoover-Talladega, AL Combined Statistical Area
 - Birmingham-Hoover, AL Metropolitan Statistical Area
 - Cullman, AL Micropolitan Statistical Area
 - Talladega-Sylacauga, AL Micropolitan Statistical Area

- 144 Bloomington-Bedford, IN Combined Statistical Area
Bedford, IN Micropolitan Statistical Area
Bloomington, IN Metropolitan Statistical Area
- 145 Bloomington-Pontiac, IL Combined Statistical Area
Bloomington, IL Metropolitan Statistical Area
Pontiac, IL Micropolitan Statistical Area
- 146 Bloomsburg-Berwick-Sunbury, PA Combined Statistical Area
Bloomsburg-Berwick, PA Metropolitan Statistical Area
Lewisburg, PA Micropolitan Statistical Area
Selinsgrove, PA Micropolitan Statistical Area
Sunbury, PA Micropolitan Statistical Area
- 147 Boise City-Mountain Home-Ontario, ID-OR Combined Statistical Area
Boise City, ID Metropolitan Statistical Area
Mountain Home, ID Micropolitan Statistical Area
Ontario, OR-ID Micropolitan Statistical Area
- 148 Boston-Worcester-Providence, MA-RI-NH-CT Combined Statistical Area
Barnstable Town, MA Metropolitan Statistical Area
Boston-Cambridge-Newton, MA-NH Metropolitan Statistical Area
Concord, NH Micropolitan Statistical Area
Laconia, NH Micropolitan Statistical Area
Manchester-Nashua, NH Metropolitan Statistical Area
Providence-Warwick, RI-MA Metropolitan Statistical Area
Worcester, MA-CT Metropolitan Statistical Area
- 150 Bowling Green-Glasgow, KY Combined Statistical Area
Bowling Green, KY Metropolitan Statistical Area
Glasgow, KY Micropolitan Statistical Area
- 154 Brownsville-Harlingen-Raymondville, TX Combined Statistical Area
Brownsville-Harlingen, TX Metropolitan Statistical Area
Raymondville, TX Micropolitan Statistical Area
- 160 Buffalo-Cheektowaga, NY Combined Statistical Area
Buffalo-Cheektowaga-Niagara Falls, NY Metropolitan Statistical Area
Olean, NY Micropolitan Statistical Area
- 162 Cape Coral-Fort Myers-Naples, FL Combined Statistical Area
Cape Coral-Fort Myers, FL Metropolitan Statistical Area
Naples-Immokalee-Marco Island, FL Metropolitan Statistical Area
- 164 Cape Girardeau-Sikeston, MO-IL Combined Statistical Area
Cape Girardeau, MO-IL Metropolitan Statistical Area
Sikeston, MO Micropolitan Statistical Area
- 168 Cedar Rapids-Iowa City, IA Combined Statistical Area
Cedar Rapids, IA Metropolitan Statistical Area
Iowa City, IA Metropolitan Statistical Area

- 170 Charleston-Huntington-Ashland, WV-OH-KY Combined Statistical Area
 - Charleston, WV Metropolitan Statistical Area
 - Huntington-Ashland, WV-KY-OH Metropolitan Statistical Area
 - Logan, WV Micropolitan Statistical Area
 - Portsmouth, OH Micropolitan Statistical Area

- 172 Charlotte-Concord, NC-SC Combined Statistical Area
 - Albemarle, NC Micropolitan Statistical Area
 - Charlotte-Concord-Gastonia, NC-SC Metropolitan Statistical Area
 - Shelby, NC Micropolitan Statistical Area

- 174 Chattanooga-Cleveland-Dalton, TN-GA-AL Combined Statistical Area
 - Athens, TN Micropolitan Statistical Area
 - Chattanooga, TN-GA Metropolitan Statistical Area
 - Cleveland, TN Metropolitan Statistical Area
 - Dalton, GA Metropolitan Statistical Area
 - Dayton, TN Micropolitan Statistical Area
 - Scottsboro, AL Micropolitan Statistical Area

- 176 Chicago-Naperville, IL-IN-WI Combined Statistical Area
 - Chicago-Naperville-Elgin, IL-IN-WI Metropolitan Statistical Area
 - Kankakee, IL Metropolitan Statistical Area
 - Michigan City-La Porte, IN Metropolitan Statistical Area
 - Ottawa-Peru, IL Micropolitan Statistical Area

- 178 Cincinnati-Wilmington-Maysville, OH-KY-IN Combined Statistical Area
 - Cincinnati, OH-KY-IN Metropolitan Statistical Area
 - Maysville, KY Micropolitan Statistical Area
 - Wilmington, OH Micropolitan Statistical Area

- 184 Cleveland-Akron-Canton, OH Combined Statistical Area
 - Akron, OH Metropolitan Statistical Area
 - Ashtabula, OH Micropolitan Statistical Area
 - Canton-Massillon, OH Metropolitan Statistical Area
 - Cleveland-Elyria, OH Metropolitan Statistical Area
 - New Philadelphia-Dover, OH Micropolitan Statistical Area
 - Norwalk, OH Micropolitan Statistical Area
 - Sandusky, OH Micropolitan Statistical Area

- 185 Cleveland-Indianola, MS Combined Statistical Area
 - Cleveland, MS Micropolitan Statistical Area
 - Indianola, MS Micropolitan Statistical Area

- 188 Clovis-Portales, NM Combined Statistical Area
 - Clovis, NM Micropolitan Statistical Area
 - Portales, NM Micropolitan Statistical Area

- 190 Columbia-Moberly-Mexico, MO Combined Statistical Area
 - Columbia, MO Metropolitan Statistical Area
 - Mexico, MO Micropolitan Statistical Area
 - Moberly, MO Micropolitan Statistical Area

- 192 Columbia-Orangeburg-Newberry, SC Combined Statistical Area
 - Columbia, SC Metropolitan Statistical Area
 - Newberry, SC Micropolitan Statistical Area
 - Orangeburg, SC Micropolitan Statistical Area

- 194 Columbus-Auburn-Opelika, GA-AL Combined Statistical Area
 - Auburn-Opelika, AL Metropolitan Statistical Area
 - Columbus, GA-AL Metropolitan Statistical Area
 - Valley, AL Micropolitan Statistical Area

- 198 Columbus-Marion-Zanesville, OH Combined Statistical Area
 - Bellefontaine, OH Micropolitan Statistical Area
 - Cambridge, OH Micropolitan Statistical Area
 - Chillicothe, OH Micropolitan Statistical Area
 - Columbus, OH Metropolitan Statistical Area
 - Marion, OH Micropolitan Statistical Area
 - Mount Vernon, OH Micropolitan Statistical Area
 - Washington Court House, OH Micropolitan Statistical Area
 - Zanesville, OH Micropolitan Statistical Area

- 204 Corpus Christi-Kingsville-Alice, TX Combined Statistical Area
 - Alice, TX Micropolitan Statistical Area
 - Corpus Christi, TX Metropolitan Statistical Area
 - Kingsville, TX Micropolitan Statistical Area

- 206 Dallas-Fort Worth, TX-OK Combined Statistical Area
 - Athens, TX Micropolitan Statistical Area
 - Corsicana, TX Micropolitan Statistical Area
 - Dallas-Fort Worth-Arlington, TX Metropolitan Statistical Area
 - Durant, OK Micropolitan Statistical Area
 - Gainesville, TX Micropolitan Statistical Area
 - Mineral Wells, TX Micropolitan Statistical Area
 - Sherman-Denison, TX Metropolitan Statistical Area
 - Sulphur Springs, TX Micropolitan Statistical Area

- 209 Davenport-Moline, IA-IL Combined Statistical Area
 - Clinton, IA Micropolitan Statistical Area
 - Davenport-Moline-Rock Island, IA-IL Metropolitan Statistical Area
 - Muscatine, IA Micropolitan Statistical Area

- 212 Dayton-Springfield-Sidney, OH Combined Statistical Area
 - Dayton, OH Metropolitan Statistical Area
 - Greenville, OH Micropolitan Statistical Area
 - Sidney, OH Micropolitan Statistical Area
 - Springfield, OH Metropolitan Statistical Area
 - Urbana, OH Micropolitan Statistical Area

- 216 Denver-Aurora, CO Combined Statistical Area
 - Boulder, CO Metropolitan Statistical Area
 - Denver-Aurora-Lakewood, CO Metropolitan Statistical Area
 - Greeley, CO Metropolitan Statistical Area

- 217 DeRidder-Fort Polk South, LA Combined Statistical Area
 - DeRidder, LA Micropolitan Statistical Area
 - Fort Polk South, LA Micropolitan Statistical Area

- 218 Des Moines-Ames-West Des Moines, IA Combined Statistical Area
 - Ames, IA Metropolitan Statistical Area
 - Boone, IA Micropolitan Statistical Area
 - Des Moines-West Des Moines, IA Metropolitan Statistical Area
 - Newton, IA Micropolitan Statistical Area

- 220 Detroit-Warren-Ann Arbor, MI Combined Statistical Area
 - Adrian, MI Micropolitan Statistical Area
 - Ann Arbor, MI Metropolitan Statistical Area
 - Detroit-Warren-Dearborn, MI Metropolitan Statistical Area
 - Flint, MI Metropolitan Statistical Area
 - Monroe, MI Metropolitan Statistical Area
- 221 Dixon-Sterling, IL Combined Statistical Area
 - Dixon, IL Micropolitan Statistical Area
 - Sterling, IL Micropolitan Statistical Area
- 222 Dothan-Enterprise-Ozark, AL Combined Statistical Area
 - Dothan, AL Metropolitan Statistical Area
 - Enterprise, AL Micropolitan Statistical Area
 - Ozark, AL Micropolitan Statistical Area
- 232 Eau Claire-Menomonie, WI Combined Statistical Area
 - Eau Claire, WI Metropolitan Statistical Area
 - Menomonie, WI Micropolitan Statistical Area
- 233 Edwards-Glenwood Springs, CO Combined Statistical Area
 - Edwards, CO Micropolitan Statistical Area
 - Glenwood Springs, CO Micropolitan Statistical Area
- 236 Elmira-Corning, NY Combined Statistical Area
 - Corning, NY Micropolitan Statistical Area
 - Elmira, NY Metropolitan Statistical Area
- 238 El Paso-Las Cruces, TX-NM Combined Statistical Area
 - El Paso, TX Metropolitan Statistical Area
 - Las Cruces, NM Metropolitan Statistical Area
- 240 Erie-Meadville, PA Combined Statistical Area
 - Erie, PA Metropolitan Statistical Area
 - Meadville, PA Micropolitan Statistical Area
- 244 Fargo-Wahpeton, ND-MN Combined Statistical Area
 - Fargo, ND-MN Metropolitan Statistical Area
 - Wahpeton, ND-MN Micropolitan Statistical Area
- 246 Fayetteville-Lumberton-Laurinburg, NC Combined Statistical Area
 - Fayetteville, NC Metropolitan Statistical Area
 - Laurinburg, NC Micropolitan Statistical Area
 - Lumberton, NC Micropolitan Statistical Area
- 248 Findlay-Tiffin, OH Combined Statistical Area
 - Findlay, OH Micropolitan Statistical Area
 - Tiffin, OH Micropolitan Statistical Area
- 258 Fort Wayne-Huntington-Auburn, IN Combined Statistical Area
 - Angola, IN Micropolitan Statistical Area
 - Auburn, IN Micropolitan Statistical Area
 - Decatur, IN Micropolitan Statistical Area
 - Fort Wayne, IN Metropolitan Statistical Area
 - Huntington, IN Micropolitan Statistical Area
 - Kendallville, IN Micropolitan Statistical Area

- 260 Fresno-Madera, CA Combined Statistical Area
 - Fresno, CA Metropolitan Statistical Area
 - Madera, CA Metropolitan Statistical Area

- 264 Gainesville-Lake City, FL Combined Statistical Area
 - Gainesville, FL Metropolitan Statistical Area
 - Lake City, FL Micropolitan Statistical Area

- 266 Grand Rapids-Wyoming-Muskegon, MI Combined Statistical Area
 - Big Rapids, MI Micropolitan Statistical Area
 - Grand Rapids-Wyoming, MI Metropolitan Statistical Area
 - Holland, MI Micropolitan Statistical Area
 - Ionia, MI Micropolitan Statistical Area
 - Muskegon, MI Metropolitan Statistical Area

- 267 Green Bay-Shawano, WI Combined Statistical Area
 - Green Bay, WI Metropolitan Statistical Area
 - Shawano, WI Micropolitan Statistical Area

- 268 Greensboro--Winston-Salem--High Point, NC Combined Statistical Area
 - Burlington, NC Metropolitan Statistical Area
 - Greensboro-High Point, NC Metropolitan Statistical Area
 - Mount Airy, NC Micropolitan Statistical Area
 - Winston-Salem, NC Metropolitan Statistical Area

- 273 Greenville-Spartanburg-Anderson, SC Combined Statistical Area
 - Gaffney, SC Micropolitan Statistical Area
 - Greenville-Anderson-Mauldin, SC Metropolitan Statistical Area
 - Greenwood, SC Micropolitan Statistical Area
 - Seneca, SC Micropolitan Statistical Area
 - Spartanburg, SC Metropolitan Statistical Area

- 274 Greenville-Washington, NC Combined Statistical Area
 - Greenville, NC Metropolitan Statistical Area
 - Washington, NC Micropolitan Statistical Area

- 276 Harrisburg-York-Lebanon, PA Combined Statistical Area
 - Gettysburg, PA Metropolitan Statistical Area
 - Harrisburg-Carlisle, PA Metropolitan Statistical Area
 - Lebanon, PA Metropolitan Statistical Area
 - York-Hanover, PA Metropolitan Statistical Area

- 277 Harrisonburg-Staunton-Waynesboro, VA Combined Statistical Area
 - Harrisonburg, VA Metropolitan Statistical Area
 - Staunton-Waynesboro, VA Metropolitan Statistical Area

- 278 Hartford-West Hartford, CT Combined Statistical Area
 - Hartford-West Hartford-East Hartford, CT Metropolitan Statistical Area
 - Norwich-New London, CT Metropolitan Statistical Area

- 280 Hickory-Lenoir, NC Combined Statistical Area
 - Hickory-Lenoir-Morganton, NC Metropolitan Statistical Area
 - Marion, NC Micropolitan Statistical Area

- 284 Hot Springs-Malvern, AR Combined Statistical Area
 - Hot Springs, AR Metropolitan Statistical Area
 - Malvern, AR Micropolitan Statistical Area

- 288 Houston-The Woodlands, TX Combined Statistical Area
 - Bay City, TX Micropolitan Statistical Area
 - Brenham, TX Micropolitan Statistical Area
 - El Campo, TX Micropolitan Statistical Area
 - Houston-The Woodlands-Sugar Land, TX Metropolitan Statistical Area
 - Huntsville, TX Micropolitan Statistical Area

- 290 Huntsville-Decatur-Albertville, AL Combined Statistical Area
 - Albertville, AL Micropolitan Statistical Area
 - Decatur, AL Metropolitan Statistical Area
 - Huntsville, AL Metropolitan Statistical Area

- 292 Idaho Falls-Rexburg-Blackfoot, ID Combined Statistical Area
 - Blackfoot, ID Micropolitan Statistical Area
 - Idaho Falls, ID Metropolitan Statistical Area
 - Rexburg, ID Micropolitan Statistical Area

- 294 Indianapolis-Carmel-Muncie, IN Combined Statistical Area
 - Columbus, IN Metropolitan Statistical Area
 - Crawfordsville, IN Micropolitan Statistical Area
 - Greensburg, IN Micropolitan Statistical Area
 - Indianapolis-Carmel-Anderson, IN Metropolitan Statistical Area
 - Muncie, IN Metropolitan Statistical Area
 - New Castle, IN Micropolitan Statistical Area
 - North Vernon, IN Micropolitan Statistical Area
 - Seymour, IN Micropolitan Statistical Area

- 296 Ithaca-Cortland, NY Combined Statistical Area
 - Cortland, NY Micropolitan Statistical Area
 - Ithaca, NY Metropolitan Statistical Area

- 298 Jackson-Vicksburg-Brookhaven, MS Combined Statistical Area
 - Brookhaven, MS Micropolitan Statistical Area
 - Jackson, MS Metropolitan Statistical Area
 - Vicksburg, MS Micropolitan Statistical Area

- 300 Jacksonville-St. Marys-Palatka, FL-GA Combined Statistical Area
 - Jacksonville, FL Metropolitan Statistical Area
 - Palatka, FL Micropolitan Statistical Area
 - St. Marys, GA Micropolitan Statistical Area

- 304 Johnson City-Kingsport-Bristol, TN-VA Combined Statistical Area
 - Johnson City, TN Metropolitan Statistical Area
 - Kingsport-Bristol-Bristol, TN-VA Metropolitan Statistical Area

- 306 Johnstown-Somerset, PA Combined Statistical Area
 - Johnstown, PA Metropolitan Statistical Area
 - Somerset, PA Micropolitan Statistical Area

- 308 Jonesboro-Paragould, AR Combined Statistical Area
 Jonesboro, AR Metropolitan Statistical Area
 Paragould, AR Micropolitan Statistical Area

- 309 Joplin-Miami, MO-OK Combined Statistical Area
 Joplin, MO Metropolitan Statistical Area
 Miami, OK Micropolitan Statistical Area

- 310 Kalamazoo-Battle Creek-Portage, MI Combined Statistical Area
 Battle Creek, MI Metropolitan Statistical Area
 Kalamazoo-Portage, MI Metropolitan Statistical Area
 Sturgis, MI Micropolitan Statistical Area

- 312 Kansas City-Overland Park-Kansas City, MO-KS Combined Statistical Area
 Atchison, KS Micropolitan Statistical Area
 Kansas City, MO-KS Metropolitan Statistical Area
 Lawrence, KS Metropolitan Statistical Area
 Ottawa, KS Micropolitan Statistical Area
 St. Joseph, MO-KS Metropolitan Statistical Area
 Warrensburg, MO Micropolitan Statistical Area

- 314 Knoxville-Morristown-Sevierville, TN Combined Statistical Area
 Knoxville, TN Metropolitan Statistical Area
 Morristown, TN Metropolitan Statistical Area
 Newport, TN Micropolitan Statistical Area
 Sevierville, TN Micropolitan Statistical Area

- 316 Kokomo-Peru, IN Combined Statistical Area
 Kokomo, IN Metropolitan Statistical Area
 Peru, IN Micropolitan Statistical Area

- 318 Lafayette-Opelousas-Morgan City, LA Combined Statistical Area
 Lafayette, LA Metropolitan Statistical Area
 Morgan City, LA Micropolitan Statistical Area
 Opelousas, LA Micropolitan Statistical Area

- 320 Lafayette-West Lafayette-Frankfort, IN Combined Statistical Area
 Frankfort, IN Micropolitan Statistical Area
 Lafayette-West Lafayette, IN Metropolitan Statistical Area

- 330 Lansing-East Lansing-Owosso, MI Combined Statistical Area
 Lansing-East Lansing, MI Metropolitan Statistical Area
 Owosso, MI Micropolitan Statistical Area

- 332 Las Vegas-Henderson, NV-AZ Combined Statistical Area
 Lake Havasu City-Kingman, AZ Metropolitan Statistical Area
 Las Vegas-Henderson-Paradise, NV Metropolitan Statistical Area
 Pahrump, NV Micropolitan Statistical Area

- 336 Lexington-Fayette--Richmond--Frankfort, KY Combined Statistical Area
 Frankfort, KY Micropolitan Statistical Area
 Lexington-Fayette, KY Metropolitan Statistical Area
 Mount Sterling, KY Micropolitan Statistical Area
 Richmond-Berea, KY Micropolitan Statistical Area

- 338 Lima-Van Wert-Celina, OH Combined Statistical Area
 - Celina, OH Micropolitan Statistical Area
 - Lima, OH Metropolitan Statistical Area
 - Van Wert, OH Micropolitan Statistical Area
 - Wapakoneta, OH Micropolitan Statistical Area

- 339 Lincoln-Beatrice, NE Combined Statistical Area
 - Beatrice, NE Micropolitan Statistical Area
 - Lincoln, NE Metropolitan Statistical Area

- 340 Little Rock-North Little Rock, AR Combined Statistical Area
 - Little Rock-North Little Rock-Conway, AR Metropolitan Statistical Area
 - Pine Bluff, AR Metropolitan Statistical Area
 - Searcy, AR Micropolitan Statistical Area

- 346 Longview-Marshall, TX Combined Statistical Area
 - Longview, TX Metropolitan Statistical Area
 - Marshall, TX Micropolitan Statistical Area

- 348 Los Angeles-Long Beach, CA Combined Statistical Area
 - Los Angeles-Long Beach-Anaheim, CA Metropolitan Statistical Area
 - Oxnard-Thousand Oaks-Ventura, CA Metropolitan Statistical Area
 - Riverside-San Bernardino-Ontario, CA Metropolitan Statistical Area

- 350 Louisville/Jefferson County--Elizabethtown--Madison, KY-IN Combined Statistical Area
 - Bardstown, KY Micropolitan Statistical Area
 - Elizabethtown-Fort Knox, KY Metropolitan Statistical Area
 - Louisville/Jefferson County, KY-IN Metropolitan Statistical Area
 - Madison, IN Micropolitan Statistical Area

- 352 Lubbock-Levelland, TX Combined Statistical Area
 - Levelland, TX Micropolitan Statistical Area
 - Lubbock, TX Metropolitan Statistical Area

- 356 Macon-Warner Robins, GA Combined Statistical Area
 - Macon, GA Metropolitan Statistical Area
 - Warner Robins, GA Metropolitan Statistical Area

- 357 Madison-Janesville-Beloit, WI Combined Statistical Area
 - Baraboo, WI Micropolitan Statistical Area
 - Janesville-Beloit, WI Metropolitan Statistical Area
 - Madison, WI Metropolitan Statistical Area

- 358 Manhattan-Junction City, KS Combined Statistical Area
 - Junction City, KS Micropolitan Statistical Area
 - Manhattan, KS Metropolitan Statistical Area

- 359 Mankato-New Ulm-North Mankato, MN Combined Statistical Area
 - Mankato-North Mankato, MN Metropolitan Statistical Area
 - New Ulm, MN Micropolitan Statistical Area

- 360 Mansfield-Ashland-Bucyrus, OH Combined Statistical Area
 - Ashland, OH Micropolitan Statistical Area
 - Bucyrus, OH Micropolitan Statistical Area
 - Mansfield, OH Metropolitan Statistical Area

- 362 Martin-Union City, TN-KY Combined Statistical Area
 Martin, TN Micropolitan Statistical Area
 Union City, TN-KY Micropolitan Statistical Area

- 364 Mayagüez-San Germán, PR Combined Statistical Area
 Mayagüez, PR Metropolitan Statistical Area
 San Germán, PR Metropolitan Statistical Area

- 365 McAllen-Edinburg, TX Combined Statistical Area
 McAllen-Edinburg-Mission, TX Metropolitan Statistical Area
 Rio Grande City, TX Micropolitan Statistical Area

- 366 Medford-Grants Pass, OR Combined Statistical Area
 Grants Pass, OR Metropolitan Statistical Area
 Medford, OR Metropolitan Statistical Area

- 368 Memphis-Forrest City, TN-MS-AR Combined Statistical Area
 Forrest City, AR Micropolitan Statistical Area
 Memphis, TN-MS-AR Metropolitan Statistical Area

- 370 Miami-Fort Lauderdale-Port St. Lucie, FL Combined Statistical Area
 Miami-Fort Lauderdale-West Palm Beach, FL Metropolitan Statistical Area
 Okeechobee, FL Micropolitan Statistical Area
 Port St. Lucie, FL Metropolitan Statistical Area
 Sebastian-Vero Beach, FL Metropolitan Statistical Area

- 372 Midland-Odessa, TX Combined Statistical Area
 Midland, TX Metropolitan Statistical Area
 Odessa, TX Metropolitan Statistical Area

- 376 Milwaukee-Racine-Waukesha, WI Combined Statistical Area
 Beaver Dam, WI Micropolitan Statistical Area
 Milwaukee-Waukesha-West Allis, WI Metropolitan Statistical Area
 Racine, WI Metropolitan Statistical Area
 Watertown-Fort Atkinson, WI Micropolitan Statistical Area
 Whitewater-Elkhorn, WI Micropolitan Statistical Area

- 378 Minneapolis-St. Paul, MN-WI Combined Statistical Area
 Faribault-Northfield, MN Micropolitan Statistical Area
 Hutchinson, MN Micropolitan Statistical Area
 Minneapolis-St. Paul-Bloomington, MN-WI Metropolitan Statistical Area
 Red Wing, MN Micropolitan Statistical Area
 St. Cloud, MN Metropolitan Statistical Area

- 380 Mobile-Daphne-Fairhope, AL Combined Statistical Area
 Daphne-Fairhope-Foley, AL Metropolitan Statistical Area
 Mobile, AL Metropolitan Statistical Area

- 382 Modesto-Merced, CA Combined Statistical Area
 Merced, CA Metropolitan Statistical Area
 Modesto, CA Metropolitan Statistical Area

- 384 Monroe-Ruston-Bastrop, LA Combined Statistical Area
 Bastrop, LA Micropolitan Statistical Area
 Monroe, LA Metropolitan Statistical Area
 Ruston, LA Micropolitan Statistical Area

- 390 Morgantown-Fairmont, WV Combined Statistical Area
Fairmont, WV Micropolitan Statistical Area
Morgantown, WV Metropolitan Statistical Area
- 393 Moses Lake-Othello, WA Combined Statistical Area
Moses Lake, WA Micropolitan Statistical Area
Othello, WA Micropolitan Statistical Area
- 394 Mount Pleasant-Alma, MI Combined Statistical Area
Alma, MI Micropolitan Statistical Area
Mount Pleasant, MI Micropolitan Statistical Area
- 396 Myrtle Beach-Conway, SC-NC Combined Statistical Area
Georgetown, SC Micropolitan Statistical Area
Myrtle Beach-Conway-North Myrtle Beach, SC-NC Metropolitan Statistical Area
- 400 Nashville-Davidson--Murfreesboro, TN Combined Statistical Area
Lawrenceburg, TN Micropolitan Statistical Area
Lewisburg, TN Micropolitan Statistical Area
Nashville-Davidson--Murfreesboro--Franklin, TN Metropolitan Statistical Area
Shelbyville, TN Micropolitan Statistical Area
- 404 New Bern-Morehead City, NC Combined Statistical Area
Morehead City, NC Micropolitan Statistical Area
New Bern, NC Metropolitan Statistical Area
- 406 New Orleans-Metairie-Hammond, LA-MS Combined Statistical Area
Bogalusa, LA Micropolitan Statistical Area
Hammond, LA Metropolitan Statistical Area
New Orleans-Metairie, LA Metropolitan Statistical Area
Picayune, MS Micropolitan Statistical Area
- 408 New York-Newark, NY-NJ-CT-PA Combined Statistical Area
Allentown-Bethlehem-Easton, PA-NJ Metropolitan Statistical Area
Bridgeport-Stamford-Norwalk, CT Metropolitan Statistical Area
East Stroudsburg, PA Metropolitan Statistical Area
Kingston, NY Metropolitan Statistical Area
New Haven-Milford, CT Metropolitan Statistical Area
New York-Newark-Jersey City, NY-NJ-PA Metropolitan Statistical Area
Torrington, CT Micropolitan Statistical Area
Trenton, NJ Metropolitan Statistical Area
- 412 North Port-Sarasota, FL Combined Statistical Area
Arcadia, FL Micropolitan Statistical Area
North Port-Sarasota-Bradenton, FL Metropolitan Statistical Area
Punta Gorda, FL Metropolitan Statistical Area
- 416 Oklahoma City-Shawnee, OK Combined Statistical Area
Oklahoma City, OK Metropolitan Statistical Area
Shawnee, OK Micropolitan Statistical Area
- 420 Omaha-Council Bluffs-Fremont, NE-IA Combined Statistical Area
Fremont, NE Micropolitan Statistical Area
Omaha-Council Bluffs, NE-IA Metropolitan Statistical Area

- 422 Orlando-Deltona-Daytona Beach, FL Combined Statistical Area
 Deltona-Daytona Beach-Ormond Beach, FL Metropolitan Statistical Area
 Orlando-Kissimmee-Sanford, FL Metropolitan Statistical Area
 The Villages, FL Metropolitan Statistical Area

- 424 Paducah-Mayfield, KY-IL Combined Statistical Area
 Mayfield, KY Micropolitan Statistical Area
 Paducah, KY-IL Micropolitan Statistical Area

- 425 Parkersburg-Marietta-Vienna, WV-OH Combined Statistical Area
 Marietta, OH Micropolitan Statistical Area
 Parkersburg-Vienna, WV Metropolitan Statistical Area

- 426 Peoria-Canton, IL Combined Statistical Area
 Canton, IL Micropolitan Statistical Area
 Peoria, IL Metropolitan Statistical Area

- 428 Philadelphia-Reading-Camden, PA-NJ-DE-MD Combined Statistical Area
 Atlantic City-Hammonton, NJ Metropolitan Statistical Area
 Dover, DE Metropolitan Statistical Area
 Ocean City, NJ Metropolitan Statistical Area
 Philadelphia-Camden-Wilmington, PA-NJ-DE-MD Metropolitan Statistical Area
 Reading, PA Metropolitan Statistical Area
 Vineland-Bridgeton, NJ Metropolitan Statistical Area

- 430 Pittsburgh-New Castle-Weirton, PA-OH-WV Combined Statistical Area
 Indiana, PA Micropolitan Statistical Area
 New Castle, PA Micropolitan Statistical Area
 Pittsburgh, PA Metropolitan Statistical Area
 Weirton-Steubenville, WV-OH Metropolitan Statistical Area

- 434 Ponce-Coamo-Santa Isabel, PR Combined Statistical Area
 Adjuntas, PR Micropolitan Statistical Area
 Coamo, PR Micropolitan Statistical Area
 Ponce, PR Metropolitan Statistical Area
 Santa Isabel, PR Micropolitan Statistical Area

- 438 Portland-Lewiston-South Portland, ME Combined Statistical Area
 Lewiston-Auburn, ME Metropolitan Statistical Area
 Portland-South Portland, ME Metropolitan Statistical Area

- 440 Portland-Vancouver-Salem, OR-WA Combined Statistical Area
 Albany, OR Metropolitan Statistical Area
 Corvallis, OR Metropolitan Statistical Area
 Longview, WA Metropolitan Statistical Area
 Portland-Vancouver-Hillsboro, OR-WA Metropolitan Statistical Area
 Salem, OR Metropolitan Statistical Area

- 444 Pueblo-Cañon City, CO Combined Statistical Area
 Cañon City, CO Micropolitan Statistical Area
 Pueblo, CO Metropolitan Statistical Area

- 446 Pullman-Moscow, WA-ID Combined Statistical Area
 Moscow, ID Micropolitan Statistical Area
 Pullman, WA Micropolitan Statistical Area

- 448 Quincy-Hannibal, IL-MO Combined Statistical Area
 - Hannibal, MO Micropolitan Statistical Area
 - Quincy, IL-MO Micropolitan Statistical Area

- 450 Raleigh-Durham-Chapel Hill, NC Combined Statistical Area
 - Dunn, NC Micropolitan Statistical Area
 - Durham-Chapel Hill, NC Metropolitan Statistical Area
 - Henderson, NC Micropolitan Statistical Area
 - Oxford, NC Micropolitan Statistical Area
 - Raleigh, NC Metropolitan Statistical Area
 - Sanford, NC Micropolitan Statistical Area

- 452 Rapid City-Spearfish, SD Combined Statistical Area
 - Rapid City, SD Metropolitan Statistical Area
 - Spearfish, SD Micropolitan Statistical Area

- 454 Redding-Red Bluff, CA Combined Statistical Area
 - Red Bluff, CA Micropolitan Statistical Area
 - Redding, CA Metropolitan Statistical Area

- 456 Reno-Carson City-Fernley, NV Combined Statistical Area
 - Carson City, NV Metropolitan Statistical Area
 - Fernley, NV Micropolitan Statistical Area
 - Gardnerville Ranchos, NV Micropolitan Statistical Area
 - Reno, NV Metropolitan Statistical Area

- 458 Richmond-Connersville, IN Combined Statistical Area
 - Connersville, IN Micropolitan Statistical Area
 - Richmond, IN Micropolitan Statistical Area

- 462 Rochester-Austin, MN Combined Statistical Area
 - Austin, MN Micropolitan Statistical Area
 - Rochester, MN Metropolitan Statistical Area

- 464 Rochester-Batavia-Seneca Falls, NY Combined Statistical Area
 - Batavia, NY Micropolitan Statistical Area
 - Rochester, NY Metropolitan Statistical Area
 - Seneca Falls, NY Micropolitan Statistical Area

- 466 Rockford-Freeport-Rochelle, IL Combined Statistical Area
 - Freeport, IL Micropolitan Statistical Area
 - Rochelle, IL Micropolitan Statistical Area
 - Rockford, IL Metropolitan Statistical Area

- 468 Rocky Mount-Wilson-Roanoke Rapids, NC Combined Statistical Area
 - Roanoke Rapids, NC Micropolitan Statistical Area
 - Rocky Mount, NC Metropolitan Statistical Area
 - Wilson, NC Micropolitan Statistical Area

- 470 Rome-Summerville, GA Combined Statistical Area
 - Rome, GA Metropolitan Statistical Area
 - Summerville, GA Micropolitan Statistical Area

- 472 Sacramento-Roseville, CA Combined Statistical Area
 - Sacramento--Roseville--Arden-Arcade, CA Metropolitan Statistical Area
 - Truckee-Grass Valley, CA Micropolitan Statistical Area
 - Yuba City, CA Metropolitan Statistical Area

- 474 Saginaw-Midland-Bay City, MI Combined Statistical Area
 - Bay City, MI Metropolitan Statistical Area
 - Midland, MI Metropolitan Statistical Area
 - Saginaw, MI Metropolitan Statistical Area

- 476 St. Louis-St. Charles-Farmington, MO-IL Combined Statistical Area
 - Centralia, IL Micropolitan Statistical Area
 - Farmington, MO Micropolitan Statistical Area
 - St. Louis, MO-IL Metropolitan Statistical Area

- 482 Salt Lake City-Provo-Orem, UT Combined Statistical Area
 - Heber, UT Micropolitan Statistical Area
 - Ogden-Clearfield, UT Metropolitan Statistical Area
 - Provo-Orem, UT Metropolitan Statistical Area
 - Salt Lake City, UT Metropolitan Statistical Area
 - Summit Park, UT Micropolitan Statistical Area

- 488 San Jose-San Francisco-Oakland, CA Combined Statistical Area
 - Napa, CA Metropolitan Statistical Area
 - San Francisco-Oakland-Hayward, CA Metropolitan Statistical Area
 - San Jose-Sunnyvale-Santa Clara, CA Metropolitan Statistical Area
 - Santa Cruz-Watsonville, CA Metropolitan Statistical Area
 - Santa Rosa, CA Metropolitan Statistical Area
 - Stockton-Lodi, CA Metropolitan Statistical Area
 - Vallejo-Fairfield, CA Metropolitan Statistical Area

- 490 San Juan-Carolina, PR Combined Statistical Area
 - Arecibo, PR Metropolitan Statistical Area
 - Coco, PR Micropolitan Statistical Area
 - Guayama, PR Metropolitan Statistical Area
 - San Juan-Carolina-Caguas, PR Metropolitan Statistical Area

- 496 Savannah-Hinesville-Statesboro, GA Combined Statistical Area
 - Hinesville, GA Metropolitan Statistical Area
 - Savannah, GA Metropolitan Statistical Area
 - Statesboro, GA Micropolitan Statistical Area

- 500 Seattle-Tacoma, WA Combined Statistical Area
 - Bremerton-Silverdale, WA Metropolitan Statistical Area
 - Centralia, WA Micropolitan Statistical Area
 - Mount Vernon-Anacortes, WA Metropolitan Statistical Area
 - Oak Harbor, WA Micropolitan Statistical Area
 - Olympia-Tumwater, WA Metropolitan Statistical Area
 - Seattle-Tacoma-Bellevue, WA Metropolitan Statistical Area
 - Shelton, WA Micropolitan Statistical Area

- 512 Sioux City-Vermillion, IA-SD-NE Combined Statistical Area
 - Sioux City, IA-NE-SD Metropolitan Statistical Area
 - Vermillion, SD Micropolitan Statistical Area

- 515 South Bend-Elkhart-Mishawaka, IN-MI Combined Statistical Area
 - Elkhart-Goshen, IN Metropolitan Statistical Area
 - Niles-Benton Harbor, MI Metropolitan Statistical Area
 - Plymouth, IN Micropolitan Statistical Area
 - South Bend-Mishawaka, IN-MI Metropolitan Statistical Area

- 518 Spokane-Spokane Valley-Coeur d'Alene, WA-ID Combined Statistical Area
 - Coeur d'Alene, ID Metropolitan Statistical Area
 - Spokane-Spokane Valley, WA Metropolitan Statistical Area

- 520 Springfield-Branson, MO Combined Statistical Area
 - Branson, MO Micropolitan Statistical Area
 - Springfield, MO Metropolitan Statistical Area

- 521 Springfield-Greenfield Town, MA Combined Statistical Area
 - Greenfield Town, MA Micropolitan Statistical Area
 - Springfield, MA Metropolitan Statistical Area

- 522 Springfield-Jacksonville-Lincoln, IL Combined Statistical Area
 - Jacksonville, IL Micropolitan Statistical Area
 - Lincoln, IL Micropolitan Statistical Area
 - Springfield, IL Metropolitan Statistical Area
 - Taylorville, IL Micropolitan Statistical Area

- 524 State College-DuBois, PA Combined Statistical Area
 - DuBois, PA Micropolitan Statistical Area
 - State College, PA Metropolitan Statistical Area

- 525 Steamboat Springs-Craig, CO Combined Statistical Area
 - Craig, CO Micropolitan Statistical Area
 - Steamboat Springs, CO Micropolitan Statistical Area

- 532 Syracuse-Auburn, NY Combined Statistical Area
 - Auburn, NY Micropolitan Statistical Area
 - Syracuse, NY Metropolitan Statistical Area

- 533 Tallahassee-Bainbridge, FL-GA Combined Statistical Area
 - Bainbridge, GA Micropolitan Statistical Area
 - Tallahassee, FL Metropolitan Statistical Area

- 534 Toledo-Port Clinton, OH Combined Statistical Area
 - Port Clinton, OH Micropolitan Statistical Area
 - Toledo, OH Metropolitan Statistical Area

- 536 Tucson-Nogales, AZ Combined Statistical Area
 - Nogales, AZ Micropolitan Statistical Area
 - Tucson, AZ Metropolitan Statistical Area

- 538 Tulsa-Muskogee-Bartlesville, OK Combined Statistical Area
 - Bartlesville, OK Micropolitan Statistical Area
 - Muskogee, OK Micropolitan Statistical Area
 - Tahlequah, OK Micropolitan Statistical Area
 - Tulsa, OK Metropolitan Statistical Area

- 540 Tyler-Jacksonville, TX Combined Statistical Area
 Jacksonville, TX Micropolitan Statistical Area
 Tyler, TX Metropolitan Statistical Area

- 544 Victoria-Port Lavaca, TX Combined Statistical Area
 Port Lavaca, TX Micropolitan Statistical Area
 Victoria, TX Metropolitan Statistical Area

- 545 Virginia Beach-Norfolk, VA-NC Combined Statistical Area
 Elizabeth City, NC Micropolitan Statistical Area
 Kill Devil Hills, NC Micropolitan Statistical Area
 Virginia Beach-Norfolk-Newport News, VA-NC Metropolitan Statistical Area

- 546 Visalia-Porterville-Hanford, CA Combined Statistical Area
 Hanford-Corcoran, CA Metropolitan Statistical Area
 Visalia-Porterville, CA Metropolitan Statistical Area

- 548 Washington-Baltimore-Arlington, DC-MD-VA-WV-PA Combined Statistical Area
 Baltimore-Columbia-Towson, MD Metropolitan Statistical Area
 California-Lexington Park, MD Metropolitan Statistical Area
 Cambridge, MD Micropolitan Statistical Area
 Chambersburg-Waynesboro, PA Metropolitan Statistical Area
 Easton, MD Micropolitan Statistical Area
 Hagerstown-Martinsburg, MD-WV Metropolitan Statistical Area
 Washington-Arlington-Alexandria, DC-VA-MD-WV Metropolitan Statistical Area
 Winchester, VA-WV Metropolitan Statistical Area

- 554 Wausau-Stevens Point-Wisconsin Rapids, WI Combined Statistical Area
 Merrill, WI Micropolitan Statistical Area
 Stevens Point, WI Micropolitan Statistical Area
 Wausau, WI Metropolitan Statistical Area
 Wisconsin Rapids-Marshfield, WI Micropolitan Statistical Area

- 556 Wichita-Arkansas City-Winfield, KS Combined Statistical Area
 Arkansas City-Winfield, KS Micropolitan Statistical Area
 Wichita, KS Metropolitan Statistical Area

- 558 Williamsport-Lock Haven, PA Combined Statistical Area
 Lock Haven, PA Micropolitan Statistical Area
 Williamsport, PA Metropolitan Statistical Area

- 566 Youngstown-Warren, OH-PA Combined Statistical Area
 Salem, OH Micropolitan Statistical Area
 Youngstown-Warren-Boardman, OH-PA Metropolitan Statistical Area

List 6

Metropolitan Statistical Areas, Metropolitan Divisions, Micropolitan Statistical Areas, and Combined Statistical Areas by State

Alabama

10700	Albertville, AL	Micropolitan Statistical Area
11500	Anniston-Oxford-Jacksonville, AL	Metropolitan Statistical Area
12220	Auburn-Opelika, AL	Metropolitan Statistical Area
13820	Birmingham-Hoover, AL	Metropolitan Statistical Area
142	Birmingham-Hoover-Talladega, AL	Combined Statistical Area
174	Chattanooga-Cleveland-Dalton, TN-GA-AL (part)	Combined Statistical Area
17980	Columbus, GA-AL (part)	Metropolitan Statistical Area
194	Columbus-Auburn-Opelika, GA-AL (part)	Combined Statistical Area
18980	Cullman, AL	Micropolitan Statistical Area
19300	Daphne-Fairhope-Foley, AL	Metropolitan Statistical Area
19460	Decatur, AL	Metropolitan Statistical Area
20020	Dothan, AL	Metropolitan Statistical Area
222	Dothan-Enterprise-Ozark, AL	Combined Statistical Area
21460	Enterprise, AL	Micropolitan Statistical Area
22520	Florence-Muscle Shoals, AL	Metropolitan Statistical Area
23460	Gadsden, AL	Metropolitan Statistical Area
26620	Huntsville, AL	Metropolitan Statistical Area
290	Huntsville-Decatur-Albertville, AL	Combined Statistical Area
33660	Mobile, AL	Metropolitan Statistical Area
380	Mobile-Daphne-Fairhope, AL	Combined Statistical Area
33860	Montgomery, AL	Metropolitan Statistical Area
37120	Ozark, AL	Micropolitan Statistical Area
42460	Scottsboro, AL	Micropolitan Statistical Area
42820	Selma, AL	Micropolitan Statistical Area
45180	Talladega-Sylacauga, AL	Micropolitan Statistical Area
45980	Troy, AL	Micropolitan Statistical Area
46220	Tuscaloosa, AL	Metropolitan Statistical Area
46740	Valley, AL	Micropolitan Statistical Area

Alaska

11260	Anchorage, AK	Metropolitan Statistical Area
21820	Fairbanks, AK	Metropolitan Statistical Area
27940	Juneau, AK	Micropolitan Statistical Area
28540	Ketchikan, AK	Micropolitan Statistical Area

Arizona

22380	Flagstaff, AZ	Metropolitan Statistical Area
29420	Lake Havasu City-Kingman, AZ	Metropolitan Statistical Area
332	Las Vegas-Henderson, NV-AZ (part)	Combined Statistical Area
35700	Nogales, AZ	Micropolitan Statistical Area
37740	Payson, AZ	Micropolitan Statistical Area
38060	Phoenix-Mesa-Scottsdale, AZ	Metropolitan Statistical Area
39140	Prescott, AZ	Metropolitan Statistical Area
40940	Safford, AZ	Micropolitan Statistical Area
43320	Show Low, AZ	Micropolitan Statistical Area
43420	Sierra Vista-Douglas, AZ	Metropolitan Statistical Area
46060	Tucson, AZ	Metropolitan Statistical Area
536	Tucson-Nogales, AZ	Combined Statistical Area
49740	Yuma, AZ	Metropolitan Statistical Area

Arkansas

11660	Arkadelphia, AR	Micropolitan Statistical Area
12900	Batesville, AR	Micropolitan Statistical Area
14180	Blytheville, AR	Micropolitan Statistical Area
15780	Camden, AR	Micropolitan Statistical Area
20980	El Dorado, AR	Micropolitan Statistical Area

Arkansas (continued)

22220	Fayetteville-Springdale-Rogers, AR-MO (part)	Metropolitan Statistical Area
22620	Forrest City, AR	Micropolitan Statistical Area
22900	Fort Smith, AR-OK (part)	Metropolitan Statistical Area
25460	Harrison, AR	Micropolitan Statistical Area
25760	Helena-West Helena, AR	Micropolitan Statistical Area
26300	Hot Springs, AR	Metropolitan Statistical Area
284	Hot Springs-Malvern, AR	Combined Statistical Area
27860	Jonesboro, AR	Metropolitan Statistical Area
308	Jonesboro-Paragould, AR	Combined Statistical Area
340	Little Rock-North Little Rock, AR	Combined Statistical Area
30780	Little Rock-North Little Rock-Conway, AR	Metropolitan Statistical Area
31620	Magnolia, AR	Micropolitan Statistical Area
31680	Malvern, AR	Micropolitan Statistical Area
32820	Memphis, TN-MS-AR (part)	Metropolitan Statistical Area
368	Memphis-Forrest City, TN-MS-AR (part)	Combined Statistical Area
34260	Mountain Home, AR	Micropolitan Statistical Area
37500	Paragould, AR	Micropolitan Statistical Area
38220	Pine Bluff, AR	Metropolitan Statistical Area
40780	Russellville, AR	Micropolitan Statistical Area
42620	Searcy, AR	Micropolitan Statistical Area
45500	Texarkana, TX-AR (part)	Metropolitan Statistical Area

California

12540	Bakersfield, CA	Metropolitan Statistical Area
17020	Chico, CA	Metropolitan Statistical Area
17340	Clearlake, CA	Micropolitan Statistical Area
18860	Crescent City, CA	Micropolitan Statistical Area
20940	El Centro, CA	Metropolitan Statistical Area
21700	Eureka-Arcata-Fortuna, CA	Micropolitan Statistical Area
23420	Fresno, CA	Metropolitan Statistical Area
260	Fresno-Madera, CA	Combined Statistical Area
25260	Hanford-Corcoran, CA	Metropolitan Statistical Area
348	Los Angeles-Long Beach, CA	Combined Statistical Area
31080	Los Angeles-Long Beach-Anaheim, CA	Metropolitan Statistical Area
11244	Anaheim-Santa Ana-Irvine, CA	Metropolitan Division
31084	Los Angeles-Long Beach-Glendale, CA	Metropolitan Division
31460	Madera, CA	Metropolitan Statistical Area
32900	Merced, CA	Metropolitan Statistical Area
33700	Modesto, CA	Metropolitan Statistical Area
382	Modesto-Merced, CA	Combined Statistical Area
34900	Napa, CA	Metropolitan Statistical Area
37100	Oxnard-Thousand Oaks-Ventura, CA	Metropolitan Statistical Area
39780	Red Bluff, CA	Micropolitan Statistical Area
39820	Redding, CA	Metropolitan Statistical Area
454	Redding-Red Bluff, CA	Combined Statistical Area
40140	Riverside-San Bernardino-Ontario, CA	Metropolitan Statistical Area
472	Sacramento-Roseville, CA	Combined Statistical Area
40900	Sacramento--Roseville--Arden-Arcade, CA	Metropolitan Statistical Area
41500	Salinas, CA	Metropolitan Statistical Area
41740	San Diego-Carlsbad, CA	Metropolitan Statistical Area
41860	San Francisco-Oakland-Hayward, CA	Metropolitan Statistical Area
36084	Oakland-Hayward-Berkeley, CA	Metropolitan Division
41884	San Francisco-Redwood City-South San Francisco, CA	Metropolitan Division
42034	San Rafael, CA	Metropolitan Division
488	San Jose-San Francisco-Oakland, CA	Combined Statistical Area
41940	San Jose-Sunnyvale-Santa Clara, CA	Metropolitan Statistical Area
42020	San Luis Obispo-Paso Robles-Arroyo Grande, CA	Metropolitan Statistical Area
42100	Santa Cruz-Watsonville, CA	Metropolitan Statistical Area
42200	Santa Maria-Santa Barbara, CA	Metropolitan Statistical Area
42220	Santa Rosa, CA	Metropolitan Statistical Area
43760	Sonoma, CA	Micropolitan Statistical Area

California (continued)

44700	Stockton-Lodi, CA	Metropolitan Statistical Area
45000	Susanville, CA	Micropolitan Statistical Area
46020	Truckee-Grass Valley, CA	Micropolitan Statistical Area
46380	Ukiah, CA	Micropolitan Statistical Area
46700	Vallejo-Fairfield, CA	Metropolitan Statistical Area
47300	Visalia-Porterville, CA	Metropolitan Statistical Area
546	Visalia-Porterville-Hanford, CA	Combined Statistical Area
49700	Yuba City, CA	Metropolitan Statistical Area

Colorado

14500	Boulder, CO	Metropolitan Statistical Area
14720	Breckenridge, CO	Micropolitan Statistical Area
15860	Cañon City, CO	Micropolitan Statistical Area
17820	Colorado Springs, CO	Metropolitan Statistical Area
18780	Craig, CO	Micropolitan Statistical Area
216	Denver-Aurora, CO	Combined Statistical Area
19740	Denver-Aurora-Lakewood, CO	Metropolitan Statistical Area
20420	Durango, CO	Micropolitan Statistical Area
20780	Edwards, CO	Micropolitan Statistical Area
233	Edwards-Glenwood Springs, CO	Combined Statistical Area
22660	Fort Collins, CO	Metropolitan Statistical Area
22820	Fort Morgan, CO	Micropolitan Statistical Area
24060	Glenwood Springs, CO	Micropolitan Statistical Area
24300	Grand Junction, CO	Metropolitan Statistical Area
24540	Greeley, CO	Metropolitan Statistical Area
33940	Montrose, CO	Micropolitan Statistical Area
39380	Pueblo, CO	Metropolitan Statistical Area
444	Pueblo-Cañon City, CO	Combined Statistical Area
44460	Steamboat Springs, CO	Micropolitan Statistical Area
525	Steamboat Springs-Craig, CO	Combined Statistical Area
44540	Sterling, CO	Micropolitan Statistical Area

Connecticut

148	Boston-Worcester-Providence, MA-RI-NH-CT (part)	Combined Statistical Area
14860	Bridgeport-Stamford-Norwalk, CT	Metropolitan Statistical Area
278	Hartford-West Hartford, CT	Combined Statistical Area
25540	Hartford-West Hartford-East Hartford, CT	Metropolitan Statistical Area
35300	New Haven-Milford, CT	Metropolitan Statistical Area
408	New York-Newark, NY-NJ-CT-PA (part)	Combined Statistical Area
35980	Norwich-New London, CT	Metropolitan Statistical Area
45860	Torrington, CT	Micropolitan Statistical Area
49340	Worcester, MA-CT (part)	Metropolitan Statistical Area

Delaware

20100	Dover, DE	Metropolitan Statistical Area
37980	Philadelphia-Camden-Wilmington, PA-NJ-DE-MD (part)	Metropolitan Statistical Area
48864	Wilmington, DE-MD-NJ (part)	Metropolitan Division
428	Philadelphia-Reading-Camden, PA-NJ-DE-MD (part)	Combined Statistical Area
41540	Salisbury, MD-DE (part)	Metropolitan Statistical Area

District of Columbia

47900	Washington-Arlington-Alexandria, DC-VA-MD-WV (part)	Metropolitan Statistical Area
47894	Washington-Arlington-Alexandria, DC-VA-MD-WV (part)	Metropolitan Division
548	Washington-Baltimore-Arlington, DC-MD-VA-WV-PA (part)	Combined Statistical Area

Florida

11580	Arcadia, FL	Micropolitan Statistical Area
15980	Cape Coral-Fort Myers, FL	Metropolitan Statistical Area
162	Cape Coral-Fort Myers-Naples, FL	Combined Statistical Area
17500	Clewiston, FL	Micropolitan Statistical Area
18880	Crestview-Fort Walton Beach-Destin, FL	Metropolitan Statistical Area

Florida (continued)

19660	Deltona-Daytona Beach-Ormond Beach, FL	Metropolitan Statistical Area
23540	Gainesville, FL	Metropolitan Statistical Area
264	Gainesville-Lake City, FL	Combined Statistical Area
26140	Homosassa Springs, FL	Metropolitan Statistical Area
27260	Jacksonville, FL	Metropolitan Statistical Area
300	Jacksonville-St. Marys-Palatka, FL-GA (part)	Combined Statistical Area
28580	Key West, FL	Micropolitan Statistical Area
29380	Lake City, FL	Micropolitan Statistical Area
29460	Lakeland-Winter Haven, FL	Metropolitan Statistical Area
370	Miami-Fort Lauderdale-Port St. Lucie, FL	Combined Statistical Area
33100	Miami-Fort Lauderdale-West Palm Beach, FL	Metropolitan Statistical Area
22744	Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	Metropolitan Division
33124	Miami-Miami Beach-Kendall, FL	Metropolitan Division
48424	West Palm Beach-Boca Raton-Delray Beach, FL	Metropolitan Division
34940	Naples-Immokalee-Marco Island, FL	Metropolitan Statistical Area
412	North Port-Sarasota, FL	Combined Statistical Area
35840	North Port-Sarasota-Bradenton, FL	Metropolitan Statistical Area
36100	Ocala, FL	Metropolitan Statistical Area
36380	Okeechobee, FL	Micropolitan Statistical Area
422	Orlando-Deltona-Daytona Beach, FL	Combined Statistical Area
36740	Orlando-Kissimmee-Sanford, FL	Metropolitan Statistical Area
37260	Palatka, FL	Micropolitan Statistical Area
37340	Palm Bay-Melbourne-Titusville, FL	Metropolitan Statistical Area
37460	Panama City, FL	Metropolitan Statistical Area
37860	Pensacola-Ferry Pass-Brent, FL	Metropolitan Statistical Area
38940	Port St. Lucie, FL	Metropolitan Statistical Area
39460	Punta Gorda, FL	Metropolitan Statistical Area
42680	Sebastian-Vero Beach, FL	Metropolitan Statistical Area
42700	Sebring, FL	Metropolitan Statistical Area
45220	Tallahassee, FL	Metropolitan Statistical Area
533	Tallahassee-Bainbridge, FL-GA (part)	Combined Statistical Area
45300	Tampa-St. Petersburg-Clearwater, FL	Metropolitan Statistical Area
45540	The Villages, FL	Metropolitan Statistical Area
48100	Wauchula, FL	Micropolitan Statistical Area

Georgia

10500	Albany, GA	Metropolitan Statistical Area
11140	Americus, GA	Micropolitan Statistical Area
12020	Athens-Clarke County, GA	Metropolitan Statistical Area
122	Atlanta--Athens-Clarke County--Sandy Springs, GA	Combined Statistical Area
12060	Atlanta-Sandy Springs-Roswell, GA	Metropolitan Statistical Area
12260	Augusta-Richmond County, GA-SC (part)	Metropolitan Statistical Area
12460	Bainbridge, GA	Micropolitan Statistical Area
15260	Brunswick, GA	Metropolitan Statistical Area
15660	Calhoun, GA	Micropolitan Statistical Area
16340	Cedartown, GA	Micropolitan Statistical Area
16860	Chattanooga, TN-GA (part)	Metropolitan Statistical Area
174	Chattanooga-Cleveland-Dalton, TN-GA-AL (part)	Combined Statistical Area
17980	Columbus, GA-AL (part)	Metropolitan Statistical Area
194	Columbus-Auburn-Opelika, GA-AL (part)	Combined Statistical Area
18380	Cordele, GA	Micropolitan Statistical Area
18460	Cornelia, GA	Micropolitan Statistical Area
19140	Dalton, GA	Metropolitan Statistical Area
20060	Douglas, GA	Micropolitan Statistical Area
20140	Dublin, GA	Micropolitan Statistical Area
22340	Fitzgerald, GA	Micropolitan Statistical Area
23580	Gainesville, GA	Metropolitan Statistical Area
25980	Hinesville, GA	Metropolitan Statistical Area
300	Jacksonville-St. Marys-Palatka, FL-GA (part)	Combined Statistical Area
27600	Jefferson, GA	Micropolitan Statistical Area
27700	Jesup, GA	Micropolitan Statistical Area

Georgia (continued)

29300	LaGrange, GA	Micropolitan Statistical Area
31420	Macon, GA	Metropolitan Statistical Area
356	Macon-Warner Robins, GA	Combined Statistical Area
33300	Milledgeville, GA	Micropolitan Statistical Area
34220	Moultrie, GA	Micropolitan Statistical Area
40660	Rome, GA	Metropolitan Statistical Area
470	Rome-Summersville, GA	Combined Statistical Area
41220	St. Marys, GA	Micropolitan Statistical Area
42340	Savannah, GA	Metropolitan Statistical Area
496	Savannah-Hinesville-Statesboro, GA	Combined Statistical Area
44340	Statesboro, GA	Micropolitan Statistical Area
44900	Summersville, GA	Micropolitan Statistical Area
533	Tallahassee-Bainbridge, FL-GA (part)	Combined Statistical Area
45580	Thomasston, GA	Micropolitan Statistical Area
45620	Thomasville, GA	Micropolitan Statistical Area
45700	Tifton, GA	Micropolitan Statistical Area
45740	Toccoa, GA	Micropolitan Statistical Area
46660	Valdosta, GA	Metropolitan Statistical Area
47080	Vidalia, GA	Micropolitan Statistical Area
47580	Warner Robins, GA	Metropolitan Statistical Area
48180	Waycross, GA	Micropolitan Statistical Area

Hawaii

25900	Hilo, HI	Micropolitan Statistical Area
27980	Kahului-Wailuku-Lahaina, HI	Metropolitan Statistical Area
28180	Kapaa, HI	Micropolitan Statistical Area
46520	Urban Honolulu, HI	Metropolitan Statistical Area

Idaho

13940	Blackfoot, ID	Micropolitan Statistical Area
14260	Boise City, ID	Metropolitan Statistical Area
147	Boise City-Mountain Home-Ontario, ID-OR (part)	Combined Statistical Area
15420	Burley, ID	Micropolitan Statistical Area
17660	Coeur d'Alene, ID	Metropolitan Statistical Area
25200	Hailey, ID	Micropolitan Statistical Area
26820	Idaho Falls, ID	Metropolitan Statistical Area
292	Idaho Falls-Rexburg-Blackfoot, ID	Combined Statistical Area
27220	Jackson, WY-ID (part)	Micropolitan Statistical Area
30300	Lewiston, ID-WA (part)	Metropolitan Statistical Area
30860	Logan, UT-ID (part)	Metropolitan Statistical Area
34140	Moscow, ID	Micropolitan Statistical Area
34300	Mountain Home, ID	Micropolitan Statistical Area
36620	Ontario, OR-ID (part)	Micropolitan Statistical Area
38540	Pocatello, ID	Metropolitan Statistical Area
446	Pullman-Moscow, WA-ID (part)	Combined Statistical Area
39940	Rexburg, ID	Micropolitan Statistical Area
41760	Sandpoint, ID	Micropolitan Statistical Area
518	Spokane-Spokane Valley-Coeur d'Alene, WA-ID (part)	Combined Statistical Area
46300	Twin Falls, ID	Micropolitan Statistical Area

Illinois

14010	Bloomington, IL	Metropolitan Statistical Area
145	Bloomington-Pontiac, IL	Combined Statistical Area
15460	Burlington, IA-IL (part)	Micropolitan Statistical Area
15900	Canton, IL	Micropolitan Statistical Area
16020	Cape Girardeau, MO-IL (part)	Metropolitan Statistical Area
164	Cape Girardeau-Sikeston, MO-IL (part)	Combined Statistical Area
16060	Carbondale-Marion, IL	Metropolitan Statistical Area
16460	Centralia, IL	Micropolitan Statistical Area
16580	Champaign-Urbana, IL	Metropolitan Statistical Area
16660	Charleston-Mattoon, IL	Micropolitan Statistical Area

Illinois (continued)

176	Chicago-Naperville, IL-IN-WI (part)	Combined Statistical Area
16980	Chicago-Naperville-Elgin, IL-IN-WI (part)	Metropolitan Statistical Area
16974	Chicago-Naperville-Arlington Heights, IL	Metropolitan Division
20994	Elgin, IL	Metropolitan Division
29404	Lake County-Kenosha County, IL-WI (part)	Metropolitan Division
19180	Danville, IL	Metropolitan Statistical Area
209	Davenport-Moline, IA-IL (part)	Combined Statistical Area
19340	Davenport-Moline-Rock Island, IA-IL (part)	Metropolitan Statistical Area
19500	Decatur, IL	Metropolitan Statistical Area
19940	Dixon, IL	Micropolitan Statistical Area
221	Dixon-Sterling, IL	Combined Statistical Area
20820	Effingham, IL	Micropolitan Statistical Area
22800	Fort Madison-Keokuk, IA-IL-MO (part)	Micropolitan Statistical Area
23300	Freeport, IL	Micropolitan Statistical Area
23660	Galesburg, IL	Micropolitan Statistical Area
27300	Jacksonville, IL	Micropolitan Statistical Area
28100	Kankakee, IL	Metropolitan Statistical Area
30660	Lincoln, IL	Micropolitan Statistical Area
31380	Macomb, IL	Micropolitan Statistical Area
34500	Mount Vernon, IL	Micropolitan Statistical Area
36860	Ottawa-Peru, IL	Micropolitan Statistical Area
37140	Paducah, KY-IL (part)	Micropolitan Statistical Area
424	Paducah-Mayfield, KY-IL (part)	Combined Statistical Area
37900	Peoria, IL	Metropolitan Statistical Area
426	Peoria-Canton, IL	Combined Statistical Area
38700	Pontiac, IL	Micropolitan Statistical Area
39500	Quincy, IL-MO (part)	Micropolitan Statistical Area
448	Quincy-Hannibal, IL-MO (part)	Combined Statistical Area
40300	Rochelle, IL	Micropolitan Statistical Area
40420	Rockford, IL	Metropolitan Statistical Area
466	Rockford-Freeport-Rochelle, IL	Combined Statistical Area
41180	St. Louis, MO-IL (part)	Metropolitan Statistical Area
476	St. Louis-St. Charles-Farmington, MO-IL (part)	Combined Statistical Area
44100	Springfield, IL	Metropolitan Statistical Area
522	Springfield-Jacksonville-Lincoln, IL	Combined Statistical Area
44580	Sterling, IL	Micropolitan Statistical Area
45380	Taylorville, IL	Micropolitan Statistical Area

Indiana

11420	Angola, IN	Micropolitan Statistical Area
12140	Auburn, IN	Micropolitan Statistical Area
13260	Bedford, IN	Micropolitan Statistical Area
14020	Bloomington, IN	Metropolitan Statistical Area
144	Bloomington-Bedford, IN	Combined Statistical Area
176	Chicago-Naperville, IL-IN-WI (part)	Combined Statistical Area
16980	Chicago-Naperville-Elgin, IL-IN-WI (part)	Metropolitan Statistical Area
23844	Gary, IN	Metropolitan Division
17140	Cincinnati, OH-KY-IN (part)	Metropolitan Statistical Area
178	Cincinnati-Wilmington-Maysville, OH-KY-IN (part)	Combined Statistical Area
18020	Columbus, IN	Metropolitan Statistical Area
18220	Connersville, IN	Micropolitan Statistical Area
18820	Crawfordsville, IN	Micropolitan Statistical Area
19540	Decatur, IN	Micropolitan Statistical Area
21140	Elkhart-Goshen, IN	Metropolitan Statistical Area
21780	Evansville, IN-KY (part)	Metropolitan Statistical Area
23060	Fort Wayne, IN	Metropolitan Statistical Area
258	Fort Wayne-Huntington-Auburn, IN	Combined Statistical Area
23140	Frankfort, IN	Micropolitan Statistical Area
24700	Greensburg, IN	Micropolitan Statistical Area
26540	Huntington, IN	Micropolitan Statistical Area
26900	Indianapolis-Carmel-Anderson, IN	Metropolitan Statistical Area

Indiana (continued)

294	Indianapolis-Carmel-Muncie, IN	Combined Statistical Area
27540	Jasper, IN	Micropolitan Statistical Area
28340	Kendallville, IN	Micropolitan Statistical Area
29020	Kokomo, IN	Metropolitan Statistical Area
316	Kokomo-Peru, IN	Combined Statistical Area
29200	Lafayette-West Lafayette, IN	Metropolitan Statistical Area
320	Lafayette-West Lafayette-Frankfort, IN	Combined Statistical Area
30900	Logansport, IN	Micropolitan Statistical Area
31140	Louisville/Jefferson County, KY-IN (part)	Metropolitan Statistical Area
350	Louisville/Jefferson County--Elizabethtown--Madison, KY-IN (part)	Combined Statistical Area
31500	Madison, IN	Micropolitan Statistical Area
31980	Marion, IN	Micropolitan Statistical Area
33140	Michigan City-La Porte, IN	Metropolitan Statistical Area
34620	Muncie, IN	Metropolitan Statistical Area
35220	New Castle, IN	Micropolitan Statistical Area
35860	North Vernon, IN	Micropolitan Statistical Area
37940	Peru, IN	Micropolitan Statistical Area
38500	Plymouth, IN	Micropolitan Statistical Area
39980	Richmond, IN	Micropolitan Statistical Area
458	Richmond-Connersville, IN	Combined Statistical Area
42980	Seymour, IN	Micropolitan Statistical Area
515	South Bend-Elkhart-Mishawaka, IN-MI (part)	Combined Statistical Area
43780	South Bend-Mishawaka, IN-MI (part)	Metropolitan Statistical Area
45460	Terre Haute, IN	Metropolitan Statistical Area
47180	Vincennes, IN	Micropolitan Statistical Area
47340	Wabash, IN	Micropolitan Statistical Area
47700	Warsaw, IN	Micropolitan Statistical Area
47780	Washington, IN	Micropolitan Statistical Area

Iowa

11180	Ames, IA	Metropolitan Statistical Area
14340	Boone, IA	Micropolitan Statistical Area
15460	Burlington, IA-IL (part)	Micropolitan Statistical Area
16300	Cedar Rapids, IA	Metropolitan Statistical Area
168	Cedar Rapids-Iowa City, IA	Combined Statistical Area
17540	Clinton, IA	Micropolitan Statistical Area
209	Davenport-Moline, IA-IL (part)	Combined Statistical Area
19340	Davenport-Moline-Rock Island, IA-IL (part)	Metropolitan Statistical Area
218	Des Moines-Ames-West Des Moines, IA	Combined Statistical Area
19780	Des Moines-West Des Moines, IA	Metropolitan Statistical Area
20220	Dubuque, IA	Metropolitan Statistical Area
21840	Fairfield, IA	Micropolitan Statistical Area
22700	Fort Dodge, IA	Micropolitan Statistical Area
22800	Fort Madison-Keokuk, IA-IL-MO (part)	Micropolitan Statistical Area
26980	Iowa City, IA	Metropolitan Statistical Area
32260	Marshalltown, IA	Micropolitan Statistical Area
32380	Mason City, IA	Micropolitan Statistical Area
34700	Muscatine, IA	Micropolitan Statistical Area
35500	Newton, IA	Micropolitan Statistical Area
36540	Omaha-Council Bluffs, NE-IA (part)	Metropolitan Statistical Area
420	Omaha-Council Bluffs-Fremont, NE-IA (part)	Combined Statistical Area
36820	Oskaloosa, IA	Micropolitan Statistical Area
36900	Ottumwa, IA	Micropolitan Statistical Area
43580	Sioux City, IA-NE-SD (part)	Metropolitan Statistical Area
512	Sioux City-Vermillion, IA-SD-NE (part)	Combined Statistical Area
43980	Spencer, IA	Micropolitan Statistical Area
44020	Spirit Lake, IA	Micropolitan Statistical Area
44740	Storm Lake, IA	Micropolitan Statistical Area
47940	Waterloo-Cedar Falls, IA	Metropolitan Statistical Area

Kansas

11680	Arkansas City-Winfield, KS	Micropolitan Statistical Area
11860	Atchison, KS	Micropolitan Statistical Area
17700	Coffeyville, KS	Micropolitan Statistical Area
19980	Dodge City, KS	Micropolitan Statistical Area
21380	Emporia, KS	Micropolitan Statistical Area
23780	Garden City, KS	Micropolitan Statistical Area
24460	Great Bend, KS	Micropolitan Statistical Area
25700	Hays, KS	Micropolitan Statistical Area
26740	Hutchinson, KS	Micropolitan Statistical Area
27920	Junction City, KS	Micropolitan Statistical Area
28140	Kansas City, MO-KS (part)	Metropolitan Statistical Area
312	Kansas City-Overland Park-Kansas City, MO-KS (part)	Combined Statistical Area
29940	Lawrence, KS	Metropolitan Statistical Area
30580	Liberal, KS	Micropolitan Statistical Area
31740	Manhattan, KS	Metropolitan Statistical Area
358	Manhattan-Junction City, KS	Combined Statistical Area
32700	McPherson, KS	Micropolitan Statistical Area
36840	Ottawa, KS	Micropolitan Statistical Area
37660	Parsons, KS	Micropolitan Statistical Area
38260	Pittsburg, KS	Micropolitan Statistical Area
41140	St. Joseph, MO-KS (part)	Metropolitan Statistical Area
41460	Salina, KS	Micropolitan Statistical Area
45820	Topeka, KS	Metropolitan Statistical Area
48620	Wichita, KS	Metropolitan Statistical Area
556	Wichita-Arkansas City-Winfield, KS	Combined Statistical Area

Kentucky

12680	Bardstown, KY	Micropolitan Statistical Area
14540	Bowling Green, KY	Metropolitan Statistical Area
150	Bowling Green-Glasgow, KY	Combined Statistical Area
15820	Campbellsville, KY	Micropolitan Statistical Area
170	Charleston-Huntington-Ashland, WV-OH-KY (part)	Combined Statistical Area
17140	Cincinnati, OH-KY-IN (part)	Metropolitan Statistical Area
178	Cincinnati-Wilmington-Maysville, OH-KY-IN (part)	Combined Statistical Area
17300	Clarksville, TN-KY (part)	Metropolitan Statistical Area
19220	Danville, KY	Micropolitan Statistical Area
21060	Elizabethtown-Fort Knox, KY	Metropolitan Statistical Area
21780	Evansville, IN-KY (part)	Metropolitan Statistical Area
23180	Frankfort, KY	Micropolitan Statistical Area
23980	Glasgow, KY	Micropolitan Statistical Area
26580	Huntington-Ashland, WV-KY-OH (part)	Metropolitan Statistical Area
30460	Lexington-Fayette, KY	Metropolitan Statistical Area
336	Lexington-Fayette--Richmond--Frankfort, KY	Combined Statistical Area
30940	London, KY	Micropolitan Statistical Area
31140	Louisville/Jefferson County, KY-IN (part)	Metropolitan Statistical Area
350	Louisville/Jefferson County--Elizabethtown--Madison, KY-IN (part)	Combined Statistical Area
31580	Madisonville, KY	Micropolitan Statistical Area
362	Martin-Union City, TN-KY (part)	Combined Statistical Area
32460	Mayfield, KY	Micropolitan Statistical Area
32500	Maysville, KY	Micropolitan Statistical Area
33180	Middlesborough, KY	Micropolitan Statistical Area
34460	Mount Sterling, KY	Micropolitan Statistical Area
34660	Murray, KY	Micropolitan Statistical Area
36980	Owensboro, KY	Metropolitan Statistical Area
37140	Paducah, KY-IL (part)	Micropolitan Statistical Area
424	Paducah-Mayfield, KY-IL (part)	Combined Statistical Area
40080	Richmond-Berea, KY	Micropolitan Statistical Area
43700	Somerset, KY	Micropolitan Statistical Area
46460	Union City, TN-KY (part)	Micropolitan Statistical Area

Louisiana

10780	Alexandria, LA	Metropolitan Statistical Area
12820	Bastrop, LA	Micropolitan Statistical Area
12940	Baton Rouge, LA	Metropolitan Statistical Area
14220	Bogalusa, LA	Micropolitan Statistical Area
19760	DeRidder, LA	Micropolitan Statistical Area
217	DeRidder-Fort Polk South, LA	Combined Statistical Area
22860	Fort Polk South, LA	Micropolitan Statistical Area
25220	Hammond, LA	Metropolitan Statistical Area
26380	Houma-Thibodaux, LA	Metropolitan Statistical Area
29180	Lafayette, LA	Metropolitan Statistical Area
318	Lafayette-Opelousas-Morgan City, LA	Combined Statistical Area
29340	Lake Charles, LA	Metropolitan Statistical Area
33740	Monroe, LA	Metropolitan Statistical Area
384	Monroe-Ruston-Bastrop, LA	Combined Statistical Area
34020	Morgan City, LA	Micropolitan Statistical Area
35020	Natchez, MS-LA (part)	Micropolitan Statistical Area
35060	Natchitoches, LA	Micropolitan Statistical Area
35380	New Orleans-Metairie, LA	Metropolitan Statistical Area
406	New Orleans-Metairie-Hammond, LA-MS (part)	Combined Statistical Area
36660	Opelousas, LA	Micropolitan Statistical Area
40820	Ruston, LA	Micropolitan Statistical Area
43340	Shreveport-Bossier City, LA	Metropolitan Statistical Area

Maine

12300	Augusta-Waterville, ME	Micropolitan Statistical Area
12620	Bangor, ME	Metropolitan Statistical Area
30340	Lewiston-Auburn, ME	Metropolitan Statistical Area
438	Portland-Lewiston-South Portland, ME	Combined Statistical Area
38860	Portland-South Portland, ME	Metropolitan Statistical Area

Maryland

12580	Baltimore-Columbia-Towson, MD	Metropolitan Statistical Area
15680	California-Lexington Park, MD	Metropolitan Statistical Area
15700	Cambridge, MD	Micropolitan Statistical Area
19060	Cumberland, MD-WV (part)	Metropolitan Statistical Area
20660	Easton, MD	Micropolitan Statistical Area
25180	Hagerstown-Martinsburg, MD-WV (part)	Metropolitan Statistical Area
37980	Philadelphia-Camden-Wilmington, PA-NJ-DE-MD (part)	Metropolitan Statistical Area
48864	Wilmington, DE-MD-NJ (part)	Metropolitan Division
428	Philadelphia-Reading-Camden, PA-NJ-DE-MD (part)	Combined Statistical Area
41540	Salisbury, MD-DE (part)	Metropolitan Statistical Area
47900	Washington-Arlington-Alexandria, DC-VA-MD-WV (part)	Metropolitan Statistical Area
43524	Silver Spring-Frederick-Rockville, MD	Metropolitan Division
47894	Washington-Arlington-Alexandria, DC-VA-MD-WV (part)	Metropolitan Division
548	Washington-Baltimore-Arlington, DC-MD-VA-WV-PA (part)	Combined Statistical Area

Massachusetts

12700	Barnstable Town, MA	Metropolitan Statistical Area
14460	Boston-Cambridge-Newton, MA-NH (part)	Metropolitan Statistical Area
14454	Boston, MA	Metropolitan Division
15764	Cambridge-Newton-Framingham, MA	Metropolitan Division
148	Boston-Worcester-Providence, MA-RI-NH-CT (part)	Combined Statistical Area
24640	Greenfield Town, MA	Micropolitan Statistical Area
38340	Pittsfield, MA	Metropolitan Statistical Area
39300	Providence-Warwick, RI-MA (part)	Metropolitan Statistical Area
44140	Springfield, MA	Metropolitan Statistical Area
521	Springfield-Greenfield Town, MA	Combined Statistical Area
47240	Vineyard Haven, MA	Micropolitan Statistical Area
49340	Worcester, MA-CT (part)	Metropolitan Statistical Area

Michigan

10300	Adrian, MI	Micropolitan Statistical Area
10940	Alma, MI	Micropolitan Statistical Area
10980	Alpena, MI	Micropolitan Statistical Area
11460	Ann Arbor, MI	Metropolitan Statistical Area
12980	Battle Creek, MI	Metropolitan Statistical Area
13020	Bay City, MI	Metropolitan Statistical Area
13660	Big Rapids, MI	Micropolitan Statistical Area
15620	Cadillac, MI	Micropolitan Statistical Area
17740	Coldwater, MI	Micropolitan Statistical Area
220	Detroit-Warren-Ann Arbor, MI	Combined Statistical Area
19820	Detroit-Warren-Dearborn, MI	Metropolitan Statistical Area
19804	Detroit-Dearborn-Livonia, MI	Metropolitan Division
47664	Warren-Troy-Farmington Hills, MI	Metropolitan Division
21540	Escanaba, MI	Micropolitan Statistical Area
22420	Flint, MI	Metropolitan Statistical Area
24340	Grand Rapids-Wyoming, MI	Metropolitan Statistical Area
266	Grand Rapids-Wyoming-Muskegon, MI	Combined Statistical Area
25880	Hillsdale, MI	Micropolitan Statistical Area
26090	Holland, MI	Micropolitan Statistical Area
26340	Houghton, MI	Micropolitan Statistical Area
26960	Ionia, MI	Micropolitan Statistical Area
27020	Iron Mountain, MI-WI (part)	Micropolitan Statistical Area
27100	Jackson, MI	Metropolitan Statistical Area
310	Kalamazoo-Battle Creek-Portage, MI	Combined Statistical Area
28020	Kalamazoo-Portage, MI	Metropolitan Statistical Area
29620	Lansing-East Lansing, MI	Metropolitan Statistical Area
330	Lansing-East Lansing-Owosso, MI	Combined Statistical Area
31220	Ludington, MI	Micropolitan Statistical Area
31940	Marinette, WI-MI (part)	Micropolitan Statistical Area
32100	Marquette, MI	Micropolitan Statistical Area
33220	Midland, MI	Metropolitan Statistical Area
33780	Monroe, MI	Metropolitan Statistical Area
34380	Mount Pleasant, MI	Micropolitan Statistical Area
394	Mount Pleasant-Alma, MI	Combined Statistical Area
34740	Muskegon, MI	Metropolitan Statistical Area
35660	Niles-Benton Harbor, MI	Metropolitan Statistical Area
37020	Owosso, MI	Micropolitan Statistical Area
40980	Saginaw, MI	Metropolitan Statistical Area
474	Saginaw-Midland-Bay City, MI	Combined Statistical Area
42300	Sault Ste. Marie, MI	Micropolitan Statistical Area
515	South Bend-Elkhart-Mishawaka, IN-MI (part)	Combined Statistical Area
43780	South Bend-Mishawaka, IN-MI (part)	Metropolitan Statistical Area
44780	Sturgis, MI	Micropolitan Statistical Area
45900	Traverse City, MI	Micropolitan Statistical Area

Minnesota

10660	Albert Lea, MN	Micropolitan Statistical Area
10820	Alexandria, MN	Micropolitan Statistical Area
12380	Austin, MN	Micropolitan Statistical Area
13420	Bemidji, MN	Micropolitan Statistical Area
14660	Brainerd, MN	Micropolitan Statistical Area
20260	Duluth, MN-WI (part)	Metropolitan Statistical Area
22020	Fargo, ND-MN (part)	Metropolitan Statistical Area
244	Fargo-Wahpeton, ND-MN (part)	Combined Statistical Area
22060	Faribault-Northfield, MN	Micropolitan Statistical Area
22260	Fergus Falls, MN	Micropolitan Statistical Area
24220	Grand Forks, ND-MN (part)	Metropolitan Statistical Area
26780	Hutchinson, MN	Micropolitan Statistical Area
29100	La Crosse-Onalaska, WI-MN (part)	Metropolitan Statistical Area
359	Mankato-New Ulm-North Mankato, MN	Combined Statistical Area
31860	Mankato-North Mankato, MN	Metropolitan Statistical Area

Minnesota (continued)

32140	Marshall, MN	Micropolitan Statistical Area
378	Minneapolis-St. Paul, MN-WI (part)	Combined Statistical Area
33460	Minneapolis-St. Paul-Bloomington, MN-WI (part)	Metropolitan Statistical Area
35580	New Ulm, MN	Micropolitan Statistical Area
36940	Owatonna, MN	Micropolitan Statistical Area
39860	Red Wing, MN	Micropolitan Statistical Area
40340	Rochester, MN	Metropolitan Statistical Area
462	Rochester-Austin, MN	Combined Statistical Area
41060	St. Cloud, MN	Metropolitan Statistical Area
47420	Wahpeton, ND-MN (part)	Micropolitan Statistical Area
48820	Willmar, MN	Micropolitan Statistical Area
49100	Winona, MN	Micropolitan Statistical Area
49380	Worthington, MN	Micropolitan Statistical Area

Mississippi

15020	Brookhaven, MS	Micropolitan Statistical Area
17260	Clarksdale, MS	Micropolitan Statistical Area
17380	Cleveland, MS	Micropolitan Statistical Area
185	Cleveland-Indianola, MS	Combined Statistical Area
18060	Columbus, MS	Micropolitan Statistical Area
18420	Corinth, MS	Micropolitan Statistical Area
24740	Greenville, MS	Micropolitan Statistical Area
24900	Greenwood, MS	Micropolitan Statistical Area
24980	Grenada, MS	Micropolitan Statistical Area
25060	Gulfport-Biloxi-Pascagoula, MS	Metropolitan Statistical Area
25620	Hattiesburg, MS	Metropolitan Statistical Area
26940	Indianola, MS	Micropolitan Statistical Area
27140	Jackson, MS	Metropolitan Statistical Area
298	Jackson-Vicksburg-Brookhaven, MS	Combined Statistical Area
29860	Laurel, MS	Micropolitan Statistical Area
32620	McComb, MS	Micropolitan Statistical Area
32820	Memphis, TN-MS-AR (part)	Metropolitan Statistical Area
368	Memphis-Forrest City, TN-MS-AR (part)	Combined Statistical Area
32940	Meridian, MS	Micropolitan Statistical Area
35020	Natchez, MS-LA (part)	Micropolitan Statistical Area
406	New Orleans-Metairie-Hammond, LA-MS (part)	Combined Statistical Area
37060	Oxford, MS	Micropolitan Statistical Area
38100	Picayune, MS	Micropolitan Statistical Area
44260	Starkville, MS	Micropolitan Statistical Area
46180	Tupelo, MS	Micropolitan Statistical Area
46980	Vicksburg, MS	Micropolitan Statistical Area

Missouri

14700	Branson, MO	Micropolitan Statistical Area
16020	Cape Girardeau, MO-IL (part)	Metropolitan Statistical Area
164	Cape Girardeau-Sikeston, MO-IL (part)	Combined Statistical Area
17860	Columbia, MO	Metropolitan Statistical Area
190	Columbia-Moberly-Mexico, MO	Combined Statistical Area
22100	Farmington, MO	Micropolitan Statistical Area
22220	Fayetteville-Springdale-Rogers, AR-MO (part)	Metropolitan Statistical Area
22780	Fort Leonard Wood, MO	Micropolitan Statistical Area
22800	Fort Madison-Keokuk, IA-IL-MO (part)	Micropolitan Statistical Area
25300	Hannibal, MO	Micropolitan Statistical Area
27620	Jefferson City, MO	Metropolitan Statistical Area
27900	Joplin, MO	Metropolitan Statistical Area
309	Joplin-Miami, MO-OK (part)	Combined Statistical Area
28140	Kansas City, MO-KS (part)	Metropolitan Statistical Area
312	Kansas City-Overland Park-Kansas City, MO-KS (part)	Combined Statistical Area
28380	Kennett, MO	Micropolitan Statistical Area
28860	Kirksville, MO	Micropolitan Statistical Area
30060	Lebanon, MO	Micropolitan Statistical Area

Missouri (continued)

32180	Marshall, MO	Micropolitan Statistical Area
32340	Maryville, MO	Micropolitan Statistical Area
33020	Mexico, MO	Micropolitan Statistical Area
33620	Moberly, MO	Micropolitan Statistical Area
38740	Poplar Bluff, MO	Micropolitan Statistical Area
39500	Quincy, IL-MO (part)	Micropolitan Statistical Area
448	Quincy-Hannibal, IL-MO (part)	Combined Statistical Area
40620	Rolla, MO	Micropolitan Statistical Area
41140	St. Joseph, MO-KS (part)	Metropolitan Statistical Area
41180	St. Louis, MO-IL (part)	Metropolitan Statistical Area
476	St. Louis-St. Charles-Farmington, MO-IL (part)	Combined Statistical Area
42740	Sedalia, MO	Micropolitan Statistical Area
43460	Sikeston, MO	Micropolitan Statistical Area
44180	Springfield, MO	Metropolitan Statistical Area
520	Springfield-Branson, MO	Combined Statistical Area
47660	Warrensburg, MO	Micropolitan Statistical Area
48460	West Plains, MO	Micropolitan Statistical Area

Montana

13740	Billings, MT	Metropolitan Statistical Area
14580	Bozeman, MT	Micropolitan Statistical Area
15580	Butte-Silver Bow, MT	Micropolitan Statistical Area
24500	Great Falls, MT	Metropolitan Statistical Area
25740	Helena, MT	Micropolitan Statistical Area
28060	Kalispell, MT	Micropolitan Statistical Area
33540	Missoula, MT	Metropolitan Statistical Area

Nebraska

13100	Beatrice, NE	Micropolitan Statistical Area
18100	Columbus, NE	Micropolitan Statistical Area
23340	Fremont, NE	Micropolitan Statistical Area
24260	Grand Island, NE	Metropolitan Statistical Area
25580	Hastings, NE	Micropolitan Statistical Area
28260	Kearney, NE	Micropolitan Statistical Area
30420	Lexington, NE	Micropolitan Statistical Area
30700	Lincoln, NE	Metropolitan Statistical Area
339	Lincoln-Beatrice, NE	Combined Statistical Area
35740	Norfolk, NE	Micropolitan Statistical Area
35820	North Platte, NE	Micropolitan Statistical Area
36540	Omaha-Council Bluffs, NE-IA (part)	Metropolitan Statistical Area
420	Omaha-Council Bluffs-Fremont, NE-IA (part)	Combined Statistical Area
42420	Scottsbluff, NE	Micropolitan Statistical Area
43580	Sioux City, IA-NE-SD (part)	Metropolitan Statistical Area
512	Sioux City-Vermillion, IA-SD-NE (part)	Combined Statistical Area

Nevada

16180	Carson City, NV	Metropolitan Statistical Area
21220	Elko, NV	Micropolitan Statistical Area
21980	Fallon, NV	Micropolitan Statistical Area
22280	Fernley, NV	Micropolitan Statistical Area
23820	Gardnerville Ranchos, NV	Micropolitan Statistical Area
332	Las Vegas-Henderson, NV-AZ (part)	Combined Statistical Area
29820	Las Vegas-Henderson-Paradise, NV	Metropolitan Statistical Area
37220	Pahrump, NV	Micropolitan Statistical Area
39900	Reno, NV	Metropolitan Statistical Area
456	Reno-Carson City-Fernley, NV	Combined Statistical Area
49080	Winnemucca, NV	Micropolitan Statistical Area

New Hampshire

13620	Berlin, NH-VT (part)	Micropolitan Statistical Area
14460	Boston-Cambridge-Newton, MA-NH (part)	Metropolitan Statistical Area

New Hampshire (continued)

40484	Rockingham County-Strafford County, NH	Metropolitan Division
148	Boston-Worcester-Providence, MA-RI-NH-CT (part)	Combined Statistical Area
17200	Claremont-Lebanon, NH-VT (part)	Micropolitan Statistical Area
18180	Concord, NH	Micropolitan Statistical Area
28300	Keene, NH	Micropolitan Statistical Area
29060	Laconia, NH	Micropolitan Statistical Area
31700	Manchester-Nashua, NH	Metropolitan Statistical Area

New Jersey

10900	Allentown-Bethlehem-Easton, PA-NJ (part)	Metropolitan Statistical Area
12100	Atlantic City-Hammonton, NJ	Metropolitan Statistical Area
408	New York-Newark, NY-NJ-CT-PA (part)	Combined Statistical Area
35620	New York-Newark-Jersey City, NY-NJ-PA (part)	Metropolitan Statistical Area
35084	Newark, NJ-PA (part)	Metropolitan Division
35614	New York-Jersey City-White Plains, NY-NJ (part)	Metropolitan Division
36140	Ocean City, NJ	Metropolitan Statistical Area
37980	Philadelphia-Camden-Wilmington, PA-NJ-DE-MD (part)	Metropolitan Statistical Area
15804	Camden, NJ	Metropolitan Division
48864	Wilmington, DE-MD-NJ (part)	Metropolitan Division
428	Philadelphia-Reading-Camden, PA-NJ-DE-MD (part)	Combined Statistical Area
45940	Trenton, NJ	Metropolitan Statistical Area
47220	Vineland-Bridgeton, NJ	Metropolitan Statistical Area

New Mexico

10460	Alamogordo, NM	Micropolitan Statistical Area
10740	Albuquerque, NM	Metropolitan Statistical Area
106	Albuquerque-Santa Fe-Las Vegas, NM	Combined Statistical Area
16100	Carlsbad-Artesia, NM	Micropolitan Statistical Area
17580	Clovis, NM	Micropolitan Statistical Area
188	Clovis-Portales, NM	Combined Statistical Area
19700	Deming, NM	Micropolitan Statistical Area
238	El Paso-Las Cruces, TX-NM (part)	Combined Statistical Area
21580	Española, NM	Micropolitan Statistical Area
22140	Farmington, NM	Metropolitan Statistical Area
23700	Gallup, NM	Micropolitan Statistical Area
24380	Grants, NM	Micropolitan Statistical Area
26020	Hobbs, NM	Micropolitan Statistical Area
29740	Las Cruces, NM	Metropolitan Statistical Area
29780	Las Vegas, NM	Micropolitan Statistical Area
31060	Los Alamos, NM	Micropolitan Statistical Area
38780	Portales, NM	Micropolitan Statistical Area
40740	Roswell, NM	Micropolitan Statistical Area
42140	Santa Fe, NM	Metropolitan Statistical Area
43500	Silver City, NM	Micropolitan Statistical Area
45340	Taos, NM	Micropolitan Statistical Area

New York

104	Albany-Schenectady, NY	Combined Statistical Area
10580	Albany-Schenectady-Troy, NY	Metropolitan Statistical Area
11220	Amsterdam, NY	Micropolitan Statistical Area
12180	Auburn, NY	Micropolitan Statistical Area
12860	Batavia, NY	Micropolitan Statistical Area
13780	Binghamton, NY	Metropolitan Statistical Area
160	Buffalo-Cheektowaga, NY	Combined Statistical Area
15380	Buffalo-Cheektowaga-Niagara Falls, NY	Metropolitan Statistical Area
18500	Corning, NY	Micropolitan Statistical Area
18660	Cortland, NY	Micropolitan Statistical Area
21300	Elmira, NY	Metropolitan Statistical Area
236	Elmira-Corning, NY	Combined Statistical Area
24020	Glens Falls, NY	Metropolitan Statistical Area
24100	Gloversville, NY	Micropolitan Statistical Area

New York (continued)

26460	Hudson, NY	Micropolitan Statistical Area
27060	Ithaca, NY	Metropolitan Statistical Area
296	Ithaca-Cortland, NY	Combined Statistical Area
27460	Jamestown-Dunkirk-Fredonia, NY	Micropolitan Statistical Area
28740	Kingston, NY	Metropolitan Statistical Area
31660	Malone, NY	Micropolitan Statistical Area
408	New York-Newark, NY-NJ-CT-PA (part)	Combined Statistical Area
35620	New York-Newark-Jersey City, NY-NJ-PA (part)	Metropolitan Statistical Area
20524	Dutchess County-Putnam County, NY	Metropolitan Division
35004	Nassau County-Suffolk County, NY	Metropolitan Division
35614	New York-Jersey City-White Plains, NY-NJ (part)	Metropolitan Division
36300	Ogdensburg-Massena, NY	Micropolitan Statistical Area
36460	Olean, NY	Micropolitan Statistical Area
36580	Oneonta, NY	Micropolitan Statistical Area
38460	Plattsburgh, NY	Micropolitan Statistical Area
40380	Rochester, NY	Metropolitan Statistical Area
464	Rochester-Batavia-Seneca Falls, NY	Combined Statistical Area
42900	Seneca Falls, NY	Micropolitan Statistical Area
45060	Syracuse, NY	Metropolitan Statistical Area
532	Syracuse-Auburn, NY	Combined Statistical Area
46540	Utica-Rome, NY	Metropolitan Statistical Area
48060	Watertown-Fort Drum, NY	Metropolitan Statistical Area

North Carolina

10620	Albemarle, NC	Micropolitan Statistical Area
11700	Asheville, NC	Metropolitan Statistical Area
120	Asheville-Brevard, NC	Combined Statistical Area
14380	Boone, NC	Micropolitan Statistical Area
14820	Brevard, NC	Micropolitan Statistical Area
15500	Burlington, NC	Metropolitan Statistical Area
172	Charlotte-Concord, NC-SC (part)	Combined Statistical Area
16740	Charlotte-Concord-Gastonia, NC-SC (part)	Metropolitan Statistical Area
19000	Cullowhee, NC	Micropolitan Statistical Area
20380	Dunn, NC	Micropolitan Statistical Area
20500	Durham-Chapel Hill, NC	Metropolitan Statistical Area
21020	Elizabeth City, NC	Micropolitan Statistical Area
22180	Fayetteville, NC	Metropolitan Statistical Area
246	Fayetteville-Lumberton-Laurinburg, NC	Combined Statistical Area
22580	Forest City, NC	Micropolitan Statistical Area
24140	Goldsboro, NC	Metropolitan Statistical Area
24660	Greensboro-High Point, NC	Metropolitan Statistical Area
268	Greensboro--Winston-Salem--High Point, NC	Combined Statistical Area
24780	Greenville, NC	Metropolitan Statistical Area
274	Greenville-Washington, NC	Combined Statistical Area
25780	Henderson, NC	Micropolitan Statistical Area
280	Hickory-Lenoir, NC	Combined Statistical Area
25860	Hickory-Lenoir-Morganton, NC	Metropolitan Statistical Area
27340	Jacksonville, NC	Metropolitan Statistical Area
28620	Kill Devil Hills, NC	Micropolitan Statistical Area
28820	Kinston, NC	Micropolitan Statistical Area
29900	Laurinburg, NC	Micropolitan Statistical Area
31300	Lumberton, NC	Micropolitan Statistical Area
32000	Marion, NC	Micropolitan Statistical Area
33980	Morehead City, NC	Micropolitan Statistical Area
34340	Mount Airy, NC	Micropolitan Statistical Area
396	Myrtle Beach-Conway, SC-NC (part)	Combined Statistical Area
34820	Myrtle Beach-Conway-North Myrtle Beach, SC-NC (part)	Metropolitan Statistical Area
35100	New Bern, NC	Metropolitan Statistical Area
404	New Bern-Morehead City, NC	Combined Statistical Area
35900	North Wilkesboro, NC	Micropolitan Statistical Area

Ohio (continued)

32020	Marion, OH	Micropolitan Statistical Area
34540	Mount Vernon, OH	Micropolitan Statistical Area
35420	New Philadelphia-Dover, OH	Micropolitan Statistical Area
35940	Norwalk, OH	Micropolitan Statistical Area
425	Parkersburg-Marietta-Vienna, WV-OH (part)	Combined Statistical Area
430	Pittsburgh-New Castle-Weirton, PA-OH-WV (part)	Combined Statistical Area
38580	Point Pleasant, WV-OH (part)	Micropolitan Statistical Area
38840	Port Clinton, OH	Micropolitan Statistical Area
39020	Portsmouth, OH	Micropolitan Statistical Area
41400	Salem, OH	Micropolitan Statistical Area
41780	Sandusky, OH	Micropolitan Statistical Area
43380	Sidney, OH	Micropolitan Statistical Area
44220	Springfield, OH	Metropolitan Statistical Area
45660	Tiffin, OH	Micropolitan Statistical Area
45780	Toledo, OH	Metropolitan Statistical Area
534	Toledo-Port Clinton, OH	Combined Statistical Area
46500	Urbana, OH	Micropolitan Statistical Area
46780	Van Wert, OH	Micropolitan Statistical Area
47540	Wapakoneta, OH	Micropolitan Statistical Area
47920	Washington Court House, OH	Micropolitan Statistical Area
48260	Weirton-Steubenville, WV-OH (part)	Metropolitan Statistical Area
48540	Wheeling, WV-OH (part)	Metropolitan Statistical Area
48940	Wilmington, OH	Micropolitan Statistical Area
49300	Wooster, OH	Micropolitan Statistical Area
566	Youngstown-Warren, OH-PA (part)	Combined Statistical Area
49660	Youngstown-Warren-Boardman, OH-PA (part)	Metropolitan Statistical Area
49780	Zanesville, OH	Micropolitan Statistical Area

Oklahoma

10220	Ada, OK	Micropolitan Statistical Area
11060	Altus, OK	Micropolitan Statistical Area
11620	Ardmore, OK	Micropolitan Statistical Area
12780	Bartlesville, OK	Micropolitan Statistical Area
206	Dallas-Fort Worth, TX-OK (part)	Combined Statistical Area
20340	Duncan, OK	Micropolitan Statistical Area
20460	Durant, OK	Micropolitan Statistical Area
21120	Elk City, OK	Micropolitan Statistical Area
21420	Enid, OK	Micropolitan Statistical Area
22900	Fort Smith, AR-OK (part)	Metropolitan Statistical Area
25100	Guymon, OK	Micropolitan Statistical Area
309	Joplin-Miami, MO-OK (part)	Combined Statistical Area
30020	Lawton, OK	Metropolitan Statistical Area
32540	McAlester, OK	Micropolitan Statistical Area
33060	Miami, OK	Micropolitan Statistical Area
34780	Muskogee, OK	Micropolitan Statistical Area
36420	Oklahoma City, OK	Metropolitan Statistical Area
416	Oklahoma City-Shawnee, OK	Combined Statistical Area
38620	Ponca City, OK	Micropolitan Statistical Area
43060	Shawnee, OK	Micropolitan Statistical Area
44660	Stillwater, OK	Micropolitan Statistical Area
45140	Tahlequah, OK	Micropolitan Statistical Area
46140	Tulsa, OK	Metropolitan Statistical Area
538	Tulsa-Muskogee-Bartlesville, OK	Combined Statistical Area
48220	Weatherford, OK	Micropolitan Statistical Area
49260	Woodward, OK	Micropolitan Statistical Area

Oregon

10540	Albany, OR	Metropolitan Statistical Area
11820	Astoria, OR	Micropolitan Statistical Area
13460	Bend-Redmond, OR	Metropolitan Statistical Area
140	Bend-Redmond-Prineville, OR	Combined Statistical Area

Oregon (continued)

147	Boise City-Mountain Home-Ontario, ID-OR (part)	Combined Statistical Area
15060	Brookings, OR	Micropolitan Statistical Area
18300	Coos Bay, OR	Micropolitan Statistical Area
18700	Corvallis, OR	Metropolitan Statistical Area
21660	Eugene, OR	Metropolitan Statistical Area
24420	Grants Pass, OR	Metropolitan Statistical Area
25840	Hermiston-Pendleton, OR	Micropolitan Statistical Area
26220	Hood River, OR	Micropolitan Statistical Area
28900	Klamath Falls, OR	Micropolitan Statistical Area
29260	La Grande, OR	Micropolitan Statistical Area
32780	Medford, OR	Metropolitan Statistical Area
366	Medford-Grants Pass, OR	Combined Statistical Area
35440	Newport, OR	Micropolitan Statistical Area
36620	Ontario, OR-ID (part)	Micropolitan Statistical Area
38900	Portland-Vancouver-Hillsboro, OR-WA (part)	Metropolitan Statistical Area
440	Portland-Vancouver-Salem, OR-WA (part)	Combined Statistical Area
39260	Prineville, OR	Micropolitan Statistical Area
40700	Roseburg, OR	Micropolitan Statistical Area
41420	Salem, OR	Metropolitan Statistical Area
45520	The Dalles, OR	Micropolitan Statistical Area

Pennsylvania

10900	Allentown-Bethlehem-Easton, PA-NJ (part)	Metropolitan Statistical Area
11020	Altoona, PA	Metropolitan Statistical Area
14100	Bloomsburg-Berwick, PA	Metropolitan Statistical Area
146	Bloomsburg-Berwick-Sunbury, PA	Combined Statistical Area
14620	Bradford, PA	Micropolitan Statistical Area
16540	Chambersburg-Waynesboro, PA	Metropolitan Statistical Area
20180	DuBois, PA	Micropolitan Statistical Area
20700	East Stroudsburg, PA	Metropolitan Statistical Area
21500	Erie, PA	Metropolitan Statistical Area
240	Erie-Meadville, PA	Combined Statistical Area
23900	Gettysburg, PA	Metropolitan Statistical Area
25420	Harrisburg-Carlisle, PA	Metropolitan Statistical Area
276	Harrisburg-York-Lebanon, PA	Combined Statistical Area
26500	Huntingdon, PA	Micropolitan Statistical Area
26860	Indiana, PA	Micropolitan Statistical Area
27780	Johnstown, PA	Metropolitan Statistical Area
306	Johnstown-Somerset, PA	Combined Statistical Area
29540	Lancaster, PA	Metropolitan Statistical Area
30140	Lebanon, PA	Metropolitan Statistical Area
30260	Lewisburg, PA	Micropolitan Statistical Area
30380	Lewistown, PA	Micropolitan Statistical Area
30820	Lock Haven, PA	Micropolitan Statistical Area
32740	Meadville, PA	Micropolitan Statistical Area
35260	New Castle, PA	Micropolitan Statistical Area
408	New York-Newark, NY-NJ-CT-PA (part)	Combined Statistical Area
35620	New York-Newark-Jersey City, NY-NJ-PA (part)	Metropolitan Statistical Area
35084	Newark, NJ-PA (part)	Metropolitan Division
36340	Oil City, PA	Micropolitan Statistical Area
37980	Philadelphia-Camden-Wilmington, PA-NJ-DE-MD (part)	Metropolitan Statistical Area
33874	Montgomery County-Bucks County-Chester County, PA	Metropolitan Division
37964	Philadelphia, PA	Metropolitan Division
428	Philadelphia-Reading-Camden, PA-NJ-DE-MD (part)	Combined Statistical Area
38300	Pittsburgh, PA	Metropolitan Statistical Area
430	Pittsburgh-New Castle-Weirton, PA-OH-WV (part)	Combined Statistical Area
39060	Pottsville, PA	Micropolitan Statistical Area
39740	Reading, PA	Metropolitan Statistical Area
42380	Sayre, PA	Micropolitan Statistical Area
42540	Scranton--Wilkes-Barre--Hazleton, PA	Metropolitan Statistical Area
42780	Selinsgrove, PA	Micropolitan Statistical Area

Pennsylvania (continued)

43740	Somerset, PA	Micropolitan Statistical Area
44300	State College, PA	Metropolitan Statistical Area
524	State College-DuBois, PA	Combined Statistical Area
44980	Sunbury, PA	Micropolitan Statistical Area
47620	Warren, PA	Micropolitan Statistical Area
548	Washington-Baltimore-Arlington, DC-MD-VA-WV-PA (part)	Combined Statistical Area
48700	Williamsport, PA	Metropolitan Statistical Area
558	Williamsport-Lock Haven, PA	Combined Statistical Area
49620	York-Hanover, PA	Metropolitan Statistical Area
566	Youngstown-Warren, OH-PA (part)	Combined Statistical Area
49660	Youngstown-Warren-Boardman, OH-PA (part)	Metropolitan Statistical Area

Rhode Island

148	Boston-Worcester-Providence, MA-RI-NH-CT (part)	Combined Statistical Area
39300	Providence-Warwick, RI-MA (part)	Metropolitan Statistical Area

South Carolina

12260	Augusta-Richmond County, GA-SC (part)	Metropolitan Statistical Area
13500	Bennettsville, SC	Micropolitan Statistical Area
16700	Charleston-North Charleston, SC	Metropolitan Statistical Area
172	Charlotte-Concord, NC-SC (part)	Combined Statistical Area
16740	Charlotte-Concord-Gastonia, NC-SC (part)	Metropolitan Statistical Area
17900	Columbia, SC	Metropolitan Statistical Area
192	Columbia-Orangeburg-Newberry, SC	Combined Statistical Area
22500	Florence, SC	Metropolitan Statistical Area
23500	Gaffney, SC	Micropolitan Statistical Area
23860	Georgetown, SC	Micropolitan Statistical Area
24860	Greenville-Anderson-Mauldin, SC	Metropolitan Statistical Area
273	Greenville-Spartanburg-Anderson, SC	Combined Statistical Area
24940	Greenwood, SC	Micropolitan Statistical Area
25940	Hilton Head Island-Bluffton-Beaufort, SC	Metropolitan Statistical Area
396	Myrtle Beach-Conway, SC-NC (part)	Combined Statistical Area
34820	Myrtle Beach-Conway-North Myrtle Beach, SC-NC (part)	Metropolitan Statistical Area
35140	Newberry, SC	Micropolitan Statistical Area
36700	Orangeburg, SC	Micropolitan Statistical Area
42860	Seneca, SC	Micropolitan Statistical Area
43900	Spartanburg, SC	Metropolitan Statistical Area
44940	Sumter, SC	Metropolitan Statistical Area

South Dakota

10100	Aberdeen, SD	Micropolitan Statistical Area
15100	Brookings, SD	Micropolitan Statistical Area
26700	Huron, SD	Micropolitan Statistical Area
33580	Mitchell, SD	Micropolitan Statistical Area
38180	Pierre, SD	Micropolitan Statistical Area
39660	Rapid City, SD	Metropolitan Statistical Area
452	Rapid City-Spearfish, SD	Combined Statistical Area
43580	Sioux City, IA-NE-SD (part)	Metropolitan Statistical Area
512	Sioux City-Vermillion, IA-SD-NE (part)	Combined Statistical Area
43620	Sioux Falls, SD	Metropolitan Statistical Area
43940	Spearfish, SD	Micropolitan Statistical Area
46820	Vermillion, SD	Micropolitan Statistical Area
47980	Watertown, SD	Micropolitan Statistical Area
49460	Yankton, SD	Micropolitan Statistical Area

Tennessee

11940	Athens, TN	Micropolitan Statistical Area
16860	Chattanooga, TN-GA (part)	Metropolitan Statistical Area
174	Chattanooga-Cleveland-Dalton, TN-GA-AL (part)	Combined Statistical Area
17300	Clarksville, TN-KY (part)	Metropolitan Statistical Area
17420	Cleveland, TN	Metropolitan Statistical Area

Tennessee (continued)

18260	Cookeville, TN	Micropolitan Statistical Area
18900	Crossville, TN	Micropolitan Statistical Area
19420	Dayton, TN	Micropolitan Statistical Area
20540	Dyersburg, TN	Micropolitan Statistical Area
24620	Greeneville, TN	Micropolitan Statistical Area
27180	Jackson, TN	Metropolitan Statistical Area
27740	Johnson City, TN	Metropolitan Statistical Area
304	Johnson City-Kingsport-Bristol, TN-VA (part)	Combined Statistical Area
28700	Kingsport-Bristol-Bristol, TN-VA (part)	Metropolitan Statistical Area
28940	Knoxville, TN	Metropolitan Statistical Area
314	Knoxville-Morristown-Sevierville, TN	Combined Statistical Area
29980	Lawrenceburg, TN	Micropolitan Statistical Area
30280	Lewisburg, TN	Micropolitan Statistical Area
32280	Martin, TN	Micropolitan Statistical Area
362	Martin-Union City, TN-KY (part)	Combined Statistical Area
32660	McMinnville, TN	Micropolitan Statistical Area
32820	Memphis, TN-MS-AR (part)	Metropolitan Statistical Area
368	Memphis-Forrest City, TN-MS-AR (part)	Combined Statistical Area
34100	Morristown, TN	Metropolitan Statistical Area
400	Nashville-Davidson--Murfreesboro, TN	Combined Statistical Area
34980	Nashville-Davidson--Murfreesboro--Franklin, TN	Metropolitan Statistical Area
35460	Newport, TN	Micropolitan Statistical Area
37540	Paris, TN	Micropolitan Statistical Area
42940	Sevierville, TN	Micropolitan Statistical Area
43180	Shelbyville, TN	Micropolitan Statistical Area
46100	Tullahoma-Manchester, TN	Micropolitan Statistical Area
46460	Union City, TN-KY (part)	Micropolitan Statistical Area

Texas

10180	Abilene, TX	Metropolitan Statistical Area
10860	Alice, TX	Micropolitan Statistical Area
11100	Amarillo, TX	Metropolitan Statistical Area
108	Amarillo-Borger, TX	Combined Statistical Area
11380	Andrews, TX	Micropolitan Statistical Area
11980	Athens, TX	Micropolitan Statistical Area
12420	Austin-Round Rock, TX	Metropolitan Statistical Area
13060	Bay City, TX	Micropolitan Statistical Area
13140	Beaumont-Port Arthur, TX	Metropolitan Statistical Area
13300	Beeville, TX	Micropolitan Statistical Area
13700	Big Spring, TX	Micropolitan Statistical Area
14420	Borger, TX	Micropolitan Statistical Area
14780	Brenham, TX	Micropolitan Statistical Area
15180	Brownsville-Harlingen, TX	Metropolitan Statistical Area
154	Brownsville-Harlingen-Raymondville, TX	Combined Statistical Area
15220	Brownwood, TX	Micropolitan Statistical Area
17780	College Station-Bryan, TX	Metropolitan Statistical Area
18580	Corpus Christi, TX	Metropolitan Statistical Area
204	Corpus Christi-Kingsville-Alice, TX	Combined Statistical Area
18620	Corsicana, TX	Micropolitan Statistical Area
206	Dallas-Fort Worth, TX-OK (part)	Combined Statistical Area
19100	Dallas-Fort Worth-Arlington, TX	Metropolitan Statistical Area
19124	Dallas-Plano-Irving, TX	Metropolitan Division
23104	Fort Worth-Arlington, TX	Metropolitan Division
19620	Del Rio, TX	Micropolitan Statistical Area
20300	Dumas, TX	Micropolitan Statistical Area
20580	Eagle Pass, TX	Micropolitan Statistical Area
20900	El Campo, TX	Micropolitan Statistical Area
21340	El Paso, TX	Metropolitan Statistical Area
238	El Paso-Las Cruces, TX-NM (part)	Combined Statistical Area
23240	Fredericksburg, TX	Micropolitan Statistical Area
23620	Gainesville, TX	Micropolitan Statistical Area

Texas (continued)

25820	Hereford, TX	Micropolitan Statistical Area
288	Houston-The Woodlands, TX	Combined Statistical Area
26420	Houston-The Woodlands-Sugar Land, TX	Metropolitan Statistical Area
26660	Huntsville, TX	Micropolitan Statistical Area
27380	Jacksonville, TX	Micropolitan Statistical Area
28500	Kerrville, TX	Micropolitan Statistical Area
28660	Killeen-Temple, TX	Metropolitan Statistical Area
28780	Kingsville, TX	Micropolitan Statistical Area
29500	Lamesa, TX	Micropolitan Statistical Area
29700	Laredo, TX	Metropolitan Statistical Area
30220	Levelland, TX	Micropolitan Statistical Area
30980	Longview, TX	Metropolitan Statistical Area
346	Longview-Marshall, TX	Combined Statistical Area
31180	Lubbock, TX	Metropolitan Statistical Area
352	Lubbock-Levelland, TX	Combined Statistical Area
31260	Lufkin, TX	Micropolitan Statistical Area
32220	Marshall, TX	Micropolitan Statistical Area
365	McAllen-Edinburg, TX	Combined Statistical Area
32580	McAllen-Edinburg-Mission, TX	Metropolitan Statistical Area
33260	Midland, TX	Metropolitan Statistical Area
372	Midland-Odessa, TX	Combined Statistical Area
33420	Mineral Wells, TX	Micropolitan Statistical Area
34420	Mount Pleasant, TX	Micropolitan Statistical Area
34860	Nacogdoches, TX	Micropolitan Statistical Area
36220	Odessa, TX	Metropolitan Statistical Area
37300	Palestine, TX	Micropolitan Statistical Area
37420	Pampa, TX	Micropolitan Statistical Area
37580	Paris, TX	Micropolitan Statistical Area
37780	Pecos, TX	Micropolitan Statistical Area
38380	Plainview, TX	Micropolitan Statistical Area
38920	Port Lavaca, TX	Micropolitan Statistical Area
39700	Raymondville, TX	Micropolitan Statistical Area
40100	Rio Grande City, TX	Micropolitan Statistical Area
41660	San Angelo, TX	Metropolitan Statistical Area
41700	San Antonio-New Braunfels, TX	Metropolitan Statistical Area
43300	Sherman-Denison, TX	Metropolitan Statistical Area
43660	Snyder, TX	Micropolitan Statistical Area
44500	Stephenville, TX	Micropolitan Statistical Area
44860	Sulphur Springs, TX	Micropolitan Statistical Area
45020	Sweetwater, TX	Micropolitan Statistical Area
45500	Texarkana, TX-AR (part)	Metropolitan Statistical Area
46340	Tyler, TX	Metropolitan Statistical Area
540	Tyler-Jacksonville, TX	Combined Statistical Area
46620	Uvalde, TX	Micropolitan Statistical Area
46900	Vernon, TX	Micropolitan Statistical Area
47020	Victoria, TX	Metropolitan Statistical Area
544	Victoria-Port Lavaca, TX	Combined Statistical Area
47380	Waco, TX	Metropolitan Statistical Area
48660	Wichita Falls, TX	Metropolitan Statistical Area
49820	Zapata, TX	Micropolitan Statistical Area

Utah

16260	Cedar City, UT	Micropolitan Statistical Area
25720	Heber, UT	Micropolitan Statistical Area
30860	Logan, UT-ID (part)	Metropolitan Statistical Area
36260	Ogden-Clearfield, UT	Metropolitan Statistical Area
39220	Price, UT	Micropolitan Statistical Area
39340	Provo-Orem, UT	Metropolitan Statistical Area
41100	St. George, UT	Metropolitan Statistical Area
41620	Salt Lake City, UT	Metropolitan Statistical Area
482	Salt Lake City-Provo-Orem, UT	Combined Statistical Area

Utah (continued)

44920 Summit Park, UT Micropolitan Statistical Area
46860 Vernal, UT Micropolitan Statistical Area

Vermont

12740 Barre, VT Micropolitan Statistical Area
13540 Bennington, VT Micropolitan Statistical Area
13620 Berlin, NH-VT (part) Micropolitan Statistical Area
15540 Burlington-South Burlington, VT Metropolitan Statistical Area
17200 Claremont-Lebanon, NH-VT (part) Micropolitan Statistical Area
40860 Rutland, VT Micropolitan Statistical Area

Virginia

13720 Big Stone Gap, VA Micropolitan Statistical Area
13980 Blacksburg-Christiansburg-Radford, VA Metropolitan Statistical Area
14140 Bluefield, WV-VA (part) Micropolitan Statistical Area
16820 Charlottesville, VA Metropolitan Statistical Area
19260 Danville, VA Micropolitan Statistical Area
25500 Harrisonburg, VA Metropolitan Statistical Area
277 Harrisonburg-Staunton-Waynesboro, VA Combined Statistical Area
304 Johnson City-Kingsport-Bristol, TN-VA (part) Combined Statistical Area
28700 Kingsport-Bristol-Bristol, TN-VA (part) Metropolitan Statistical Area
31340 Lynchburg, VA Metropolitan Statistical Area
32300 Martinsville, VA Micropolitan Statistical Area
40060 Richmond, VA Metropolitan Statistical Area
40220 Roanoke, VA Metropolitan Statistical Area
44420 Staunton-Waynesboro, VA Metropolitan Statistical Area
545 Virginia Beach-Norfolk, VA-NC (part) Combined Statistical Area
47260 Virginia Beach-Norfolk-Newport News, VA-NC (part) Metropolitan Statistical Area
47900 Washington-Arlington-Alexandria, DC-VA-MD-WV (part) Metropolitan Statistical Area
47894 Washington-Arlington-Alexandria, DC-VA-MD-WV (part) Metropolitan Division
548 Washington-Baltimore-Arlington, DC-MD-VA-WV-PA (part) Combined Statistical Area
49020 Winchester, VA-WV (part) Metropolitan Statistical Area

Washington

10140 Aberdeen, WA Micropolitan Statistical Area
13380 Bellingham, WA Metropolitan Statistical Area
14740 Bremerton-Silverdale, WA Metropolitan Statistical Area
16500 Centralia, WA Micropolitan Statistical Area
21260 Ellensburg, WA Micropolitan Statistical Area
28420 Kennewick-Richland, WA Metropolitan Statistical Area
30300 Lewiston, ID-WA (part) Metropolitan Statistical Area
31020 Longview, WA Metropolitan Statistical Area
34180 Moses Lake, WA Micropolitan Statistical Area
393 Moses Lake-Othello, WA Combined Statistical Area
34580 Mount Vernon-Anacortes, WA Metropolitan Statistical Area
36020 Oak Harbor, WA Micropolitan Statistical Area
36500 Olympia-Tumwater, WA Metropolitan Statistical Area
36830 Othello, WA Micropolitan Statistical Area
38820 Port Angeles, WA Micropolitan Statistical Area
38900 Portland-Vancouver-Hillsboro, OR-WA (part) Metropolitan Statistical Area
440 Portland-Vancouver-Salem, OR-WA (part) Combined Statistical Area
39420 Pullman, WA Micropolitan Statistical Area
446 Pullman-Moscow, WA-ID (part) Combined Statistical Area
500 Seattle-Tacoma, WA Combined Statistical Area
42660 Seattle-Tacoma-Bellevue, WA Metropolitan Statistical Area
42644 Seattle-Bellevue-Everett, WA Metropolitan Division
45104 Tacoma-Lakewood, WA Metropolitan Division
43220 Shelton, WA Micropolitan Statistical Area
44060 Spokane-Spokane Valley, WA Metropolitan Statistical Area
518 Spokane-Spokane Valley-Coeur d'Alene, WA-ID (part) Combined Statistical Area

Washington (continued)

47460	Walla Walla, WA	Metropolitan Statistical Area
48300	Wenatchee, WA	Metropolitan Statistical Area
49420	Yakima, WA	Metropolitan Statistical Area

West Virginia

13220	Beckley, WV	Metropolitan Statistical Area
14140	Bluefield, WV-VA (part)	Micropolitan Statistical Area
16620	Charleston, WV	Metropolitan Statistical Area
170	Charleston-Huntington-Ashland, WV-OH-KY (part)	Combined Statistical Area
17220	Clarksburg, WV	Micropolitan Statistical Area
19060	Cumberland, MD-WV (part)	Metropolitan Statistical Area
21180	Elkins, WV	Micropolitan Statistical Area
21900	Fairmont, WV	Micropolitan Statistical Area
25180	Hagerstown-Martinsburg, MD-WV (part)	Metropolitan Statistical Area
26580	Huntington-Ashland, WV-KY-OH (part)	Metropolitan Statistical Area
30880	Logan, WV	Micropolitan Statistical Area
34060	Morgantown, WV	Metropolitan Statistical Area
390	Morgantown-Fairmont, WV	Combined Statistical Area
425	Parkersburg-Marietta-Vienna, WV-OH (part)	Combined Statistical Area
37620	Parkersburg-Vienna, WV	Metropolitan Statistical Area
430	Pittsburgh-New Castle-Weirton, PA-OH-WV (part)	Combined Statistical Area
38580	Point Pleasant, WV-OH (part)	Micropolitan Statistical Area
47900	Washington-Arlington-Alexandria, DC-VA-MD-WV (part)	Metropolitan Statistical Area
47894	Washington-Arlington-Alexandria, DC-VA-MD-WV (part)	Metropolitan Division
548	Washington-Baltimore-Arlington, DC-MD-VA-WV-PA (part)	Combined Statistical Area
48260	Weirton-Steubenville, WV-OH (part)	Metropolitan Statistical Area
48540	Wheeling, WV-OH (part)	Metropolitan Statistical Area
49020	Winchester, VA-WV (part)	Metropolitan Statistical Area

Wisconsin

11540	Appleton, WI	Metropolitan Statistical Area
118	Appleton-Oshkosh-Neenah, WI	Combined Statistical Area
12660	Baraboo, WI	Micropolitan Statistical Area
13180	Beaver Dam, WI	Micropolitan Statistical Area
176	Chicago-Naperville, IL-IN-WI (part)	Combined Statistical Area
16980	Chicago-Naperville-Elgin, IL-IN-WI (part)	Metropolitan Statistical Area
29404	Lake County-Kenosha County, IL-WI (part)	Metropolitan Division
20260	Duluth, MN-WI (part)	Metropolitan Statistical Area
20740	Eau Claire, WI	Metropolitan Statistical Area
232	Eau Claire-Menomonie, WI	Combined Statistical Area
22540	Fond du Lac, WI	Metropolitan Statistical Area
24580	Green Bay, WI	Metropolitan Statistical Area
267	Green Bay-Shawano, WI	Combined Statistical Area
27020	Iron Mountain, MI-WI (part)	Micropolitan Statistical Area
27500	Janesville-Beloit, WI	Metropolitan Statistical Area
29100	La Crosse-Onalaska, WI-MN (part)	Metropolitan Statistical Area
31540	Madison, WI	Metropolitan Statistical Area
357	Madison-Janesville-Beloit, WI	Combined Statistical Area
31820	Manitowoc, WI	Micropolitan Statistical Area
31940	Marinette, WI-MI (part)	Micropolitan Statistical Area
32860	Menomonie, WI	Micropolitan Statistical Area
32980	Merrill, WI	Micropolitan Statistical Area
376	Milwaukee-Racine-Waukesha, WI	Combined Statistical Area
33340	Milwaukee-Waukesha-West Allis, WI	Metropolitan Statistical Area
378	Minneapolis-St. Paul, MN-WI (part)	Combined Statistical Area
33460	Minneapolis-St. Paul-Bloomington, MN-WI (part)	Metropolitan Statistical Area
36780	Oshkosh-Neenah, WI	Metropolitan Statistical Area
38420	Piatteville, WI	Micropolitan Statistical Area
39540	Racine, WI	Metropolitan Statistical Area
43020	Shawano, WI	Micropolitan Statistical Area
43100	Sheboygan, WI	Metropolitan Statistical Area

Wisconsin (continued)

44620	Stevens Point, WI	Micropolitan Statistical Area
48020	Watertown-Fort Atkinson, WI	Micropolitan Statistical Area
48140	Wausau, WI	Metropolitan Statistical Area
554	Wausau-Stevens Point-Wisconsin Rapids, WI	Combined Statistical Area
48580	Whitewater-Elkhorn, WI	Micropolitan Statistical Area
49220	Wisconsin Rapids-Marshfield, WI	Micropolitan Statistical Area

Wyoming

16220	Casper, WY	Metropolitan Statistical Area
16940	Cheyenne, WY	Metropolitan Statistical Area
21740	Evanston, WY	Micropolitan Statistical Area
23940	Gillette, WY	Micropolitan Statistical Area
27220	Jackson, WY-ID (part)	Micropolitan Statistical Area
29660	Laramie, WY	Micropolitan Statistical Area
40180	Riverton, WY	Micropolitan Statistical Area
40540	Rock Springs, WY	Micropolitan Statistical Area
43260	Sheridan, WY	Micropolitan Statistical Area

Puerto Rico

10260	Adjuntas, PR	Micropolitan Statistical Area
10380	Aguadilla-Isabela, PR	Metropolitan Statistical Area
11640	Arecibo, PR	Metropolitan Statistical Area
17620	Coamo, PR	Micropolitan Statistical Area
17640	Coco, PR	Micropolitan Statistical Area
25020	Guayama, PR	Metropolitan Statistical Area
27580	Jayuya, PR	Micropolitan Statistical Area
32420	Mayagüez, PR	Metropolitan Statistical Area
364	Mayagüez-San Germán, PR	Combined Statistical Area
38660	Ponce, PR	Metropolitan Statistical Area
434	Ponce-Coamo-Santa Isabel, PR	Combined Statistical Area
41900	San Germán, PR	Metropolitan Statistical Area
490	San Juan-Carolina, PR	Combined Statistical Area
41980	San Juan-Carolina-Caguas, PR	Metropolitan Statistical Area
42180	Santa Isabel, PR	Micropolitan Statistical Area

List 7

New England City and Town Areas and New England City and Town Area Divisions

This list provides titles and codes, principal cities, New England City and Town Area Division titles and codes (where applicable), and delineations in cities, towns, and equivalent entities for all 38 Metropolitan and Micropolitan New England City and Town Areas in the United States.

- 70450 Athol, MA Micropolitan New England City and Town Area
Principal City: Athol
Franklin County, MA (part)
Orange town
Worcester County, MA (part)
Athol town, Petersham town
- 70600 Augusta, ME Micropolitan New England City and Town Area
Principal City: Augusta
Kennebec County, ME (part)
Augusta city, Belgrade town, Chelsea town, China town, Farmingdale town, Gardiner city, Hallowell city, Manchester town, Mount Vernon town, Pittston town, Randolph town, Readfield town, Rome town, Sidney town, Vassalboro town, Wayne town, West Gardiner town, Windsor town, Winthrop town
Lincoln County, ME (part)
Somerville town, Whitefield town
Waldo County, ME (part)
Palermo town
- 70750 Bangor, ME Metropolitan New England City and Town Area
Principal City: Bangor
Hancock County, ME (part)
Amherst town, Aurora town, Dedham town, Osborn town, Otis town
Penobscot County, ME (part)
Alton town, Argyle unorganized territory, Bangor city, Bradford town, Bradley town, Brewer city, Burlington town, Carmel town, Charleston town, Clifton town, Corinth town, Dixmont town, East Central Penobscot unorganized territory, Eddington town, Edinburg town, Enfield town, Etna town, Exeter town, Garland town, Glenburn town, Greenbush town, Hampden town, Hermon town, Holden town, Howland town, Hudson town, Kenduskeag town, Lagrange town, Levant town, Milford town, Newburgh town, Newport town, Old Town city, Orono town, Orrington town, Passadumkeag town, Penobscot Indian Island Reservation, Stetson town, Veazie town
Piscataquis County, ME (part)
Southeast Piscataquis unorganized territory
Waldo County, ME (part)
Winterport town

- 70900 Barnstable Town, MA Metropolitan New England City and Town Area
 Principal City: Barnstable Town
 Barnstable County, MA (part)
 Barnstable Town city, Bourne town, Brewster town, Chatham town, Dennis town, Eastham town, Falmouth town, Harwich town, Mashpee town, Orleans town, Sandwich town, Wellfleet town, Yarmouth town
 Plymouth County, MA (part)
 Marion town, Wareham town
- 71050 Barre, VT Micropolitan New England City and Town Area
 Principal City: Barre
 Orange County, VT (part)
 Orange town, Washington town, Williamstown town
 Washington County, VT (part)
 Barre city, Barre town, Berlin town, Calais town, East Montpelier town, Marshfield town, Middlesex town, Montpelier city, Plainfield town, Woodbury town, Worcester town
- 71350 Bennington, VT Micropolitan New England City and Town Area
 Principal City: Bennington
 Bennington County, VT (part)
 Bennington town, Glastenbury town, Pownal town, Shaftsbury town, Woodford town
- 71500 Berlin, NH Micropolitan New England City and Town Area
 Principal City: Berlin
 Coos County, NH (part)
 Berlin city, Dummer town, Gorham town, Milan town, Randolph town, Shelburne town, Stark town

- 71650 Boston-Cambridge-Nashua, MA-NH Metropolitan New England City and Town Area
Principal Cities: Boston, MA; Cambridge, MA; Nashua, NH; Newton, MA;
Framingham, MA; Waltham, MA
- 71654 Boston-Cambridge-Newton, MA New England City and Town Area Division
Bristol County, MA (part)
Mansfield town
- Essex County, MA (part)
Andover town, Boxford town, Essex town, Gloucester city, Hamilton town,
Ipswich town, Lynnfield town, Manchester-by-the-Sea town, Middleton town,
Newbury town, Rockport town, Rowley town, Topsfield town, Wenham town
- Middlesex County, MA (part)
Acton town, Arlington town, Bedford town, Belmont town, Boxborough town,
Burlington town, Cambridge city, Carlisle town, Concord town, Everett city,
Lexington town, Lincoln town, Malden city, Maynard town, Medford city,
Melrose city, Newton city, North Reading town, Reading town, Sherborn
town, Somerville city, Stoneham town, Stow town, Wakefield town, Waltham
city, Watertown Town city, Wayland town, Weston town, Wilmington town,
Winchester town, Woburn city
- Norfolk County, MA (part)
Braintree Town city, Brookline town, Canton town, Cohasset town, Dedham
town, Dover town, Foxborough town, Franklin Town city, Holbrook town,
Medfield town, Medway town, Millis town, Milton town, Needham town,
Norfolk town, Norwood town, Quincy city, Randolph town, Sharon town,
Stoughton town, Walpole town, Wellesley town, Westwood town, Weymouth
Town city, Wrentham town
- Plymouth County, MA (part)
Abington town, Carver town, Duxbury town, Halifax town, Hanover town,
Hingham town, Hull town, Kingston town, Marshfield town, Norwell town,
Pembroke town, Plymouth town, Plympton town, Rockland town, Scituate
town
- Suffolk County, MA (part)
Boston city, Chelsea city, Revere city, Winthrop Town city
- Worcester County, MA (part)
Berlin town, Bolton town
- 72104 Brockton-Bridgewater-Easton, MA New England City and Town Area Division
Bristol County, MA (part)
Easton town
- Norfolk County, MA (part)
Avon town
- Plymouth County, MA (part)
Bridgewater town, Brockton city, East Bridgewater town, Hanson town, West
Bridgewater town, Whitman town
- 73104 Framingham, MA New England City and Town Area Division
Middlesex County, MA (part)
Ashland town, Framingham town, Holliston town, Hopkinton town, Hudson
town, Marlborough city, Natick town, Sudbury town
- Worcester County, MA (part)
Hopedale town, Mendon town, Milford town, Southborough town

- 71650 Boston-Cambridge-Nashua, MA-NH Metropolitan New England City and Town Area
(continued)
- 73604 Haverhill-Newburyport-Amesbury Town, MA-NH New England City and Town Area
Division
Essex County, MA (part)
Amesbury Town city, Georgetown town, Groveland town, Haverhill city,
Merrimac town, Newburyport city, Salisbury town, West Newbury town
Rockingham County, NH (part)
Atkinson town, Danville town, East Kingston town, Fremont town, Hampstead
town, Hampton Falls town, Kensington town, Kingston town, Newton town,
Plaistow town, Sandown town, Seabrook town, South Hampton town
- 74204 Lawrence-Methuen Town-Salem, MA-NH New England City and Town Area Division
Essex County, MA (part)
Lawrence city, Methuen Town city, North Andover town
Rockingham County, NH (part)
Salem town
- 74804 Lowell-Billerica-Chelmsford, MA-NH New England City and Town Area Division
Middlesex County, MA (part)
Ashby town, Ayer town, Billerica town, Chelmsford town, Dracut town, Groton
town, Littleton town, Lowell city, Shirley town, Tewksbury town, Townsend
town, Tyngsborough town, Westford town
Worcester County, MA (part)
Harvard town
Hillsborough County, NH (part)
Pelham town
- 74854 Lynn-Saugus-Marblehead, MA New England City and Town Area Division
Essex County, MA (part)
Lynn city, Marblehead town, Nahant town, Saugus town, Swampscott town
- 75404 Nashua, NH-MA New England City and Town Area Division
Middlesex County, MA (part)
Dunstable town, Pepperell town
Hillsborough County, NH (part)
Amherst town, Brookline town, Greenfield town, Greenville town, Hollis town,
Hudson town, Litchfield town, Lyndeborough town, Mason town, Merrimack
town, Milford town, Mont Vernon town, Nashua city, Temple town, Wilton
town
Rockingham County, NH (part)
Chester town, Derry town, Londonderry town, Windham town
- 76524 Peabody-Salem-Beverly, MA New England City and Town Area Division
Essex County, MA (part)
Beverly city, Danvers town, Peabody city, Salem city
- 78254 Taunton-Middleborough-Norton, MA New England City and Town Area Division
Bristol County, MA (part)
Berkley town, Dighton town, Freetown town, Norton town, Raynham town,
Taunton city
Plymouth County, MA (part)
Lakeville town, Middleborough town, Rochester town

- 71950 Bridgeport-Stamford-Norwalk, CT Metropolitan New England City and Town Area
 Principal Cities: Bridgeport, Stamford, Norwalk, Stratford, Milford (balance)
 Fairfield County, CT (part)
 Bridgeport city, Darien town, Easton town, Fairfield town, Greenwich town,
 Monroe town, New Canaan town, Norwalk city, Redding town, Ridgefield
 town, Shelton city, Stamford city, Stratford town, Trumbull town, Weston
 town, Westport town, Wilton town
 New Haven County, CT (part)
 Ansonia city, Derby city, Milford city, Oxford town, Seymour town, Southbury
 town, Woodbridge town
- 72250 Brunswick, ME Micropolitan New England City and Town Area
 Principal City: Brunswick
 Cumberland County, ME (part)
 Brunswick town, Harpswell town
 Lincoln County, ME (part)
 Dresden town, Westport Island town, Wiscasset town
 Sagadahoc County, ME (part)
 Arrowsic town, Bath city, Bowdoin town, Bowdoinham town, Georgetown
 town, Phippsburg town, Topsham town, West Bath town, Woolwich town
- 72400 Burlington-South Burlington, VT Metropolitan New England City and Town Area
 Principal Cities: Burlington, South Burlington
 Addison County, VT (part)
 Ferrisburgh town, Lincoln town, Monkton town, Starksboro town, Vergennes
 city
 Chittenden County, VT (part)
 Bolton town, Burlington city, Charlotte town, Colchester town, Essex town,
 Hinesburg town, Huntington town, Jericho town, Milton town, Richmond
 town, St. George town, Shelburne town, South Burlington city, Underhill
 town, Westford town, Williston town, Winooski city
 Franklin County, VT (part)
 Fairfax town, Fletcher town, Georgia town, St. Albans city, St. Albans town,
 Swanton town
 Grand Isle County, VT (part)
 Grand Isle town, North Hero town, South Hero town
 Lamoille County, VT (part)
 Cambridge town
 Washington County, VT (part)
 Duxbury town
- 72700 Concord, NH Micropolitan New England City and Town Area
 Principal City: Concord
 Merrimack County, NH (part)
 Boscawen town, Bow town, Canterbury town, Chichester town, Concord city,
 Epsom town, Hopkinton town, Loudon town, Pittsfield town, Salisbury town,
 Warner town, Webster town

- 72850 Danbury, CT Metropolitan New England City and Town Area
 Principal City: Danbury
 Fairfield County, CT (part)
 Bethel town, Brookfield town, Danbury city, New Fairfield town, Newtown town, Sherman town
 Litchfield County, CT (part)
 Bridgewater town, New Milford town
- 73050 Dover-Durham, NH-ME Metropolitan New England City and Town Area
 Principal Cities: Dover, NH; Durham, NH
 York County, ME (part)
 Berwick town, Lebanon town, South Berwick town
 Strafford County, NH
 Barrington town, Dover city, Durham town, Farmington town, Lee town, Madbury town, Middleton town, Milton town, New Durham town, Rochester city, Rollinsford town, Somersworth city, Strafford town
- 73300 Greenfield Town, MA Micropolitan New England City and Town Area
 Principal City: Greenfield Town
 Franklin County, MA (part)
 Bernardston town, Colrain town, Erving town, Gill town, Greenfield Town city, Heath town, Leyden town, Montague town, Northfield town
- 73450 Hartford-West Hartford-East Hartford, CT Metropolitan New England City and Town Area
 Principal Cities: Hartford, West Hartford, East Hartford, Middletown
 Hartford County, CT (part)
 Avon town, Berlin town, Bloomfield town, Bristol city, Burlington town, Canton town, East Granby town, East Hartford town, Farmington town, Glastonbury town, Granby town, Hartford city, Hartland town, Manchester town, Marlborough town, New Britain city, Newington town, Plainville town, Rocky Hill town, Simsbury town, Southington town, South Windsor town, West Hartford town, Wethersfield town, Windsor town
 Litchfield County, CT (part)
 Barkhamsted town, Harwinton town, New Hartford town, Plymouth town, Thomaston town
 Middlesex County, CT (part)
 Cromwell town, East Haddam town, East Hampton town, Haddam town, Middletown city, Portland town
 New London County, CT (part)
 Colchester town, Lebanon town
 Tolland County, CT (part)
 Andover town, Bolton town, Columbia town, Coventry town, Ellington town, Hebron town, Mansfield town, Stafford town, Tolland town, Union town, Vernon town, Willington town
 Windham County, CT (part)
 Ashford town, Chaplin town, Scotland town, Windham town
- 73750 Keene, NH Micropolitan New England City and Town Area
 Principal City: Keene
 Cheshire County, NH (part)
 Chesterfield town, Gilsum town, Harrisville town, Keene city, Marlborough town, Marlow town, Nelson town, Richmond town, Roxbury town, Sullivan town, Surry town, Swanzey town, Troy town, Westmoreland town, Winchester town

- 73900 Laconia, NH Micropolitan New England City and Town Area
 Principal City: Laconia
 Belknap County, NH (part)
 Gilford town, Laconia city
- 74350 Lebanon, NH-VT Micropolitan New England City and Town Area
 Principal City: Lebanon, NH
 Grafton County, NH (part)
 Canaan town, Dorchester town, Enfield town, Grafton town, Hanover town,
 Lebanon city, Lyme town, Orange town, Orford town, Piermont town
 Sullivan County, NH (part)
 Cornish town, Croydon town, Grantham town, Plainfield town
 Orange County, VT (part)
 Bradford town, Corinth town, Fairlee town, Strafford town, Thetford town,
 Tunbridge town, Vershire town, West Fairlee town
 Windsor County, VT (part)
 Hartford town, Hartland town, Norwich town, Royalton town, Sharon town,
 West Windsor town, Windsor town
- 74500 Leominster-Gardner, MA Metropolitan New England City and Town Area
 Principal Cities: Leominster, Gardner
 Worcester County, MA (part)
 Ashburnham town, Fitchburg city, Gardner city, Leominster city, Lunenburg
 town, Phillipston town, Royalston town, Templeton town, Westminster town,
 Winchendon town
- 74650 Lewiston-Auburn, ME Metropolitan New England City and Town Area
 Principal Cities: Lewiston, Auburn
 Androscoggin County, ME (part)
 Auburn city, Greene town, Leeds town, Lewiston city, Lisbon town, Mechanic
 Falls town, Minot town, Poland town, Sabattus town, Turner town, Wales
 town
 Kennebec County, ME (part)
 Monmouth town
 Oxford County, ME (part)
 Buckfield town, Canton town, Hartford town, Hebron town
- 74950 Manchester, NH Metropolitan New England City and Town Area
 Principal City: Manchester
 Hillsborough County, NH (part)
 Bedford town, Goffstown town, Manchester city, New Boston town, Weare
 town
 Merrimack County, NH (part)
 Allenstown town, Dunbarton town, Hooksett town, Pembroke town
 Rockingham County, NH (part)
 Auburn town, Candia town
- 75550 New Bedford, MA Metropolitan New England City and Town Area
 Principal City: New Bedford
 Bristol County, MA (part)
 Acushnet town, Dartmouth town, Fairhaven town, New Bedford city
 Plymouth County, MA (part)
 Mattapoisett town

- 75700 New Haven, CT Metropolitan New England City and Town Area
 Principal City: New Haven
 Middlesex County, CT (part)
 Chester town, Clinton town, Deep River town, Durham town, Essex town,
 Killingworth town, Middlefield town, Old Saybrook town, Westbrook town
 New Haven County, CT (part)
 Bethany town, Branford town, Cheshire town, East Haven town, Guilford
 town, Hamden town, Madison town, Meriden city, New Haven city, North
 Branford town, North Haven town, Orange town, Wallingford town, West
 Haven city
- 76150 North Adams, MA-VT Micropolitan New England City and Town Area
 Principal City: North Adams, MA
 Berkshire County, MA (part)
 Clarksburg town, Florida town, North Adams city, Williamstown town
 Bennington County, VT (part)
 Stamford town
- 76450 Norwich-New London-Westerly, CT-RI Metropolitan New England City and Town Area
 Principal Cities: Norwich, CT; New London, CT; Westerly, RI
 New London County, CT (part)
 Bozrah town, East Lyme town, Franklin town, Griswold town, Groton town,
 Ledyard town, Lisbon town, Lyme town, Montville town, New London city,
 North Stonington town, Norwich city, Old Lyme town, Preston town, Salem
 town, Sprague town, Stonington town, Voluntown town, Waterford town
 Windham County, CT (part)
 Canterbury town
 Washington County, RI (part)
 Hopkinton town, Westerly town
- 76600 Pittsfield, MA Metropolitan New England City and Town Area
 Principal City: Pittsfield
 Berkshire County, MA (part)
 Adams town, Becket town, Cheshire town, Dalton town, Hinsdale town,
 Lanesborough town, Lee town; Lenox town, New Ashford town, Peru town,
 Pittsfield city, Richmond town, Savoy town, Washington town, Windsor town
 Hampshire County, MA (part)
 Middlefield town
- 76750 Portland-South Portland, ME Metropolitan New England City and Town Area
 Principal Cities: Portland, South Portland
 Androscoggin County, ME (part)
 Durham town
 Cumberland County, ME (part)
 Baldwin town, Cape Elizabeth town, Casco town, Chebeague Island town,
 Cumberland town, Falmouth town, Freeport town, Frye Island town, Gorham
 town, Gray town, Long Island town, Naples town, New Gloucester town,
 North Yarmouth town, Portland city, Pownal town, Raymond town,
 Scarborough town, Sebago town, South Portland city, Standish town,
 Westbrook city, Windham town, Yarmouth town
 York County, ME (part)
 Arundel town, Biddeford city, Buxton town, Cornish town, Dayton town, Hollis
 town, Kennebunk town, Kennebunkport town, Limerick town, Limington town,
 Lyman town, Old Orchard Beach town, Saco city, Waterboro town

- 76900 Portsmouth, NH-ME Metropolitan New England City and Town Area
 Principal City: Portsmouth, NH
 York County, ME (part)
 Eliot town, Kittery town, York town
 Rockingham County, NH (part)
 Brentwood town, Epping town, Exeter town, Greenland town, Hampton town,
 New Castle town, Newfields town, Newington town, Newmarket town, North
 Hampton town, Portsmouth city, Rye town, Stratham town
- 77200 Providence-Warwick, RI-MA Metropolitan New England City and Town Area
 Principal Cities: Providence, RI; Warwick, RI
 Bristol County, MA (part)
 Attleboro city, Fall River city, North Attleborough town, Rehoboth town,
 Seekonk town, Somerset town, Swansea town, Westport town
 Norfolk County, MA (part)
 Bellingham town, Plainville town
 Worcester County, MA (part)
 Blackstone town, Millville town
 Bristol County, RI
 Barrington town, Bristol town, Warren town
 Kent County, RI
 Coventry town, East Greenwich town, Warwick city, West Greenwich town,
 West Warwick town
 Newport County, RI (part)
 Jamestown town, Little Compton town, Middletown town, Newport city,
 Portsmouth town, Tiverton town
 Providence County, RI
 Burrillville town, Central Falls city, Cranston city, Cumberland town, East
 Providence city, Foster town, Glocester town, Johnston town, Lincoln town,
 North Providence town, North Smithfield town, Pawtucket city, Providence
 city, Scituate town, Smithfield town, Woonsocket city
 Washington County, RI (part)
 Charlestown town, Exeter town, Narragansett town, North Kingstown town,
 Richmond town, South Kingstown town
- 77650 Rutland, VT Micropolitan New England City and Town Area
 Principal City: Rutland
 Rutland County, VT (part)
 Castleton town, Chittenden town, Clarendon town, Hubbardton town, Ira
 town, Mendon town, Middletown Springs town, Pittsford town, Proctor town,
 Rutland city, Rutland town, Shrewsbury town, Wallingford town, West
 Rutland town
- 77950 Sanford, ME Micropolitan New England City and Town Area
 Principal City: Sanford
 York County, ME (part)
 Sanford town, Shapleigh town

- 78100 Springfield, MA-CT Metropolitan New England City and Town Area
 Principal City: Springfield, MA
 Hartford County, CT (part)
 East Windsor town, Enfield town, Suffield town, Windsor Locks town
 Tolland County, CT (part)
 Somers town
 Franklin County, MA (part)
 Ashfield town, Conway town, Deerfield town, Leverett town, Shutesbury town, Sunderland town, Wendell town, Whately town
 Hampden County, MA (part)
 Agawam Town city, Blandford town, Chester town, Chicopee city, East Longmeadow town, Granville town, Hampden town, Holyoke city, Longmeadow town, Ludlow town, Monson town, Montgomery town, Palmer Town city, Russell town, Southwick town, Springfield city, Tolland town, Wales town, Westfield city, West Springfield Town city, Wilbraham town
 Hampshire County, MA (part)
 Amherst town, Belchertown town, Chesterfield town, Cummington town, Easthampton Town city, Goshen town, Granby town, Hadley town, Hatfield town, Huntington town, Northampton city, Pelham town, Southampton town, South Hadley town, Ware town, Westhampton town, Williamsburg town, Worthington town
- 78400 Torrington, CT Micropolitan New England City and Town Area
 Principal City: Torrington
 Litchfield County, CT (part)
 Colebrook town, Torrington city, Winchester town
- 78500 Vineyard Haven, MA Micropolitan New England City and Town Area
 Principal City: Vineyard Haven
 Dukes County, MA (part)
 Aquinnah town, Chilmark town, Edgartown town, Oak Bluffs town, Tisbury town, West Tisbury town
- 78700 Waterbury, CT Metropolitan New England City and Town Area
 Principal City: Waterbury
 Litchfield County, CT (part)
 Bethlehem town, Watertown town, Woodbury town
 New Haven County, CT (part)
 Beacon Falls town, Middlebury town, Naugatuck borough, Prospect town, Waterbury city, Wolcott town
- 78850 Waterville, ME Micropolitan New England City and Town Area
 Principal City: Waterville
 Kennebec County, ME (part)
 Albion town, Benton town, Clinton town, Oakland town, Unity unorganized territory, Waterville city, Winslow town
 Somerset County, ME (part)
 Fairfield town
 Waldo County, ME (part)
 Burnham town

79600 Worcester, MA-CT Metropolitan New England City and Town Area

Principal City: Worcester, MA

Windham County, CT (part)

Brooklyn town, Killingly town, Plainfield town, Pomfret town, Putnam town,
Sterling town, Thompson town, Woodstock town

Hampden County, MA (part)

Brimfield town, Holland town

Worcester County, MA (part)

Auburn town, Barre town, Boylston town, Brookfield town, Charlton town,
Clinton town, Douglas town, Dudley town, East Brookfield town, Grafton
town, Holden town, Hubbardston town, Lancaster town, Leicester town,
Millbury town, New Braintree town, Northborough town, Northbridge town,
North Brookfield town, Oakham town, Oxford town, Paxton town, Princeton
town, Rutland town, Shrewsbury town, Southbridge Town city, Spencer town,
Sterling town, Sturbridge town, Sutton town, Upton town, Uxbridge town,
Warren town, Webster town, Westborough town, West Boylston town, West
Brookfield town, Worcester city

List 8

Combined New England City and Town Areas

This list provides titles, codes, and delineations in metropolitan and/or micropolitan New England City and Town Areas for the 6 Combined New England City and Town Areas with 26 component areas in the United States.

- 710 Augusta-Waterville, ME Combined New England City and Town Area
 - Augusta, ME Micropolitan New England City and Town Area
 - Waterville, ME Micropolitan New England City and Town Area

- 715 Boston-Worcester-Providence, MA-RI-NH-CT-ME Combined New England City and Town Area
 - Athol, MA Micropolitan New England City and Town Area
 - Barnstable Town, MA Metropolitan New England City and Town Area
 - Boston-Cambridge-Nashua, MA-NH Metropolitan New England City and Town Area
 - Concord, NH Micropolitan New England City and Town Area
 - Leominster-Gardner, MA Metropolitan New England City and Town Area
 - Manchester, NH Metropolitan New England City and Town Area
 - New Bedford, MA Metropolitan New England City and Town Area
 - Portsmouth, NH-ME Metropolitan New England City and Town Area
 - Providence-Warwick, RI-MA Metropolitan New England City and Town Area
 - Worcester, MA-CT Metropolitan New England City and Town Area

- 720 Bridgeport-New Haven-Stamford, CT Combined New England City and Town Area
 - Bridgeport-Stamford-Norwalk, CT Metropolitan New England City and Town Area
 - Danbury, CT Metropolitan New England City and Town Area
 - New Haven, CT Metropolitan New England City and Town Area
 - Waterbury, CT Metropolitan New England City and Town Area

- 770 Pittsfield-North Adams, MA-VT Combined New England City and Town Area
 - North Adams, MA-VT Micropolitan New England City and Town Area
 - Pittsfield, MA Metropolitan New England City and Town Area

- 775 Portland-Lewiston-South Portland, ME Combined New England City and Town Area
 - Brunswick, ME Micropolitan New England City and Town Area
 - Lewiston-Auburn, ME Metropolitan New England City and Town Area
 - Portland-South Portland, ME Metropolitan New England City and Town Area
 - Sanford, ME Micropolitan New England City and Town Area

- 790 Springfield-Hartford-West Hartford, MA-CT Combined New England City and Town Area
 - Greenfield Town, MA Micropolitan New England City and Town Area
 - Hartford-West Hartford-East Hartford, CT Metropolitan New England City and Town Area
 - Springfield, MA-CT Metropolitan New England City and Town Area
 - Torrington, CT Micropolitan New England City and Town Area

List 9

Metropolitan New England City and Town Areas (NECTAs), NECTA Divisions, Micropolitan NECTAs, and Combined NECTAs by State

Connecticut

715	Boston-Worcester-Providence, MA-RI-NH-CT-ME (part)	Combined NECTA
720	Bridgeport-New Haven-Stamford, CT	Combined NECTA
71950	Bridgeport-Stamford-Norwalk, CT	Metropolitan NECTA
72850	Danbury, CT	Metropolitan NECTA
73450	Hartford-West Hartford-East Hartford, CT	Metropolitan NECTA
75700	New Haven, CT	Metropolitan NECTA
76450	Norwich-New London-Westerly, CT-RI (part)	Metropolitan NECTA
78100	Springfield, MA-CT (part)	Metropolitan NECTA
790	Springfield-Hartford-West Hartford, MA-CT (part)	Combined NECTA
78400	Torrington, CT	Micropolitan NECTA
78700	Waterbury, CT	Metropolitan NECTA
79600	Worcester, MA-CT (part)	Metropolitan NECTA

Maine

70600	Augusta, ME	Micropolitan NECTA
710	Augusta-Waterville, ME	Combined NECTA
70750	Bangor, ME	Metropolitan NECTA
715	Boston-Worcester-Providence, MA-RI-NH-CT-ME (part)	Combined NECTA
72250	Brunswick, ME	Micropolitan NECTA
73050	Dover-Durham, NH-ME (part)	Metropolitan NECTA
74650	Lewiston-Auburn, ME	Metropolitan NECTA
775	Portland-Lewiston-South Portland, ME	Combined NECTA
76750	Portland-South Portland, ME	Metropolitan NECTA
76900	Portsmouth, NH-ME (part)	Metropolitan NECTA
77950	Sanford, ME	Micropolitan NECTA
78850	Waterville, ME	Micropolitan NECTA

Massachusetts

70450	Athol, MA	Micropolitan NECTA
70900	Barnstable Town, MA	Metropolitan NECTA
71650	Boston-Cambridge-Nashua, MA-NH (part)	Metropolitan NECTA
71654	Boston-Cambridge-Newton, MA	NECTA Division
72104	Brockton-Bridgewater-Easton, MA	NECTA Division
73104	Framingham, MA	NECTA Division
73604	Haverhill-Newburyport-Amesbury Town, MA-NH (part)	NECTA Division
74204	Lawrence-Methuen Town-Salem, MA-NH (part)	NECTA Division
74804	Lowell-Billerica-Chelmsford, MA-NH (part)	NECTA Division
74854	Lynn-Saugus-Marblehead, MA	NECTA Division
75404	Nashua, NH-MA (part)	NECTA Division
76524	Peabody-Salem-Beverly, MA	NECTA Division
78254	Taunton-Middleborough-Norton, MA	NECTA Division
715	Boston-Worcester-Providence, MA-RI-NH-CT-ME (part)	Combined NECTA
73300	Greenfield Town, MA	Micropolitan NECTA
74500	Leominster-Gardner, MA	Metropolitan NECTA
75550	New Bedford, MA	Metropolitan NECTA
76150	North Adams, MA-VT (part)	Micropolitan NECTA
76600	Pittsfield, MA	Metropolitan NECTA
770	Pittsfield-North Adams, MA-VT (part)	Combined NECTA
77200	Providence-Warwick, RI-MA (part)	Metropolitan NECTA
78100	Springfield, MA-CT (part)	Metropolitan NECTA
790	Springfield-Hartford-West Hartford, MA-CT (part)	Combined NECTA
78500	Vineyard Haven, MA	Micropolitan NECTA
79600	Worcester, MA-CT (part)	Metropolitan NECTA

New Hampshire

71500	Berlin, NH	Micropolitan NECTA
71650	Boston-Cambridge-Nashua, MA-NH (part)	Metropolitan NECTA
73604	Haverhill-Newburyport-Amesbury Town, MA-NH (part)	NECTA Division
74204	Lawrence-Methuen Town-Salem, MA-NH (part)	NECTA Division
74804	Lowell-Billerica-Chelmsford, MA-NH (part)	NECTA Division
75404	Nashua, NH-MA (part)	NECTA Division
715	Boston-Worcester-Providence, MA-RI-NH-CT-ME (part)	Combined NECTA
72700	Concord, NH	Micropolitan NECTA
73050	Dover-Durham, NH-ME (part)	Metropolitan NECTA
73750	Keene, NH	Micropolitan NECTA
73900	Laconia, NH	Micropolitan NECTA
74350	Lebanon, NH-VT (part)	Micropolitan NECTA
74950	Manchester, NH	Metropolitan NECTA
76900	Portsmouth, NH-ME (part)	Metropolitan NECTA

Rhode Island

715	Boston-Worcester-Providence, MA-RI-NH-CT-ME (part)	Combined NECTA
76450	Norwich-New London-Westerly, CT-RI (part)	Metropolitan NECTA
77200	Providence-Warwick, RI-MA (part)	Metropolitan NECTA

Vermont

71050	Barre, VT	Micropolitan NECTA
71350	Bennington, VT	Micropolitan NECTA
72400	Burlington-South Burlington, VT	Metropolitan NECTA
74350	Lebanon, NH-VT (part)	Micropolitan NECTA
76150	North Adams, MA-VT (part)	Micropolitan NECTA
770	Pittsfield-North Adams, MA-VT (part)	Combined NECTA
77650	Rutland, VT	Micropolitan NECTA

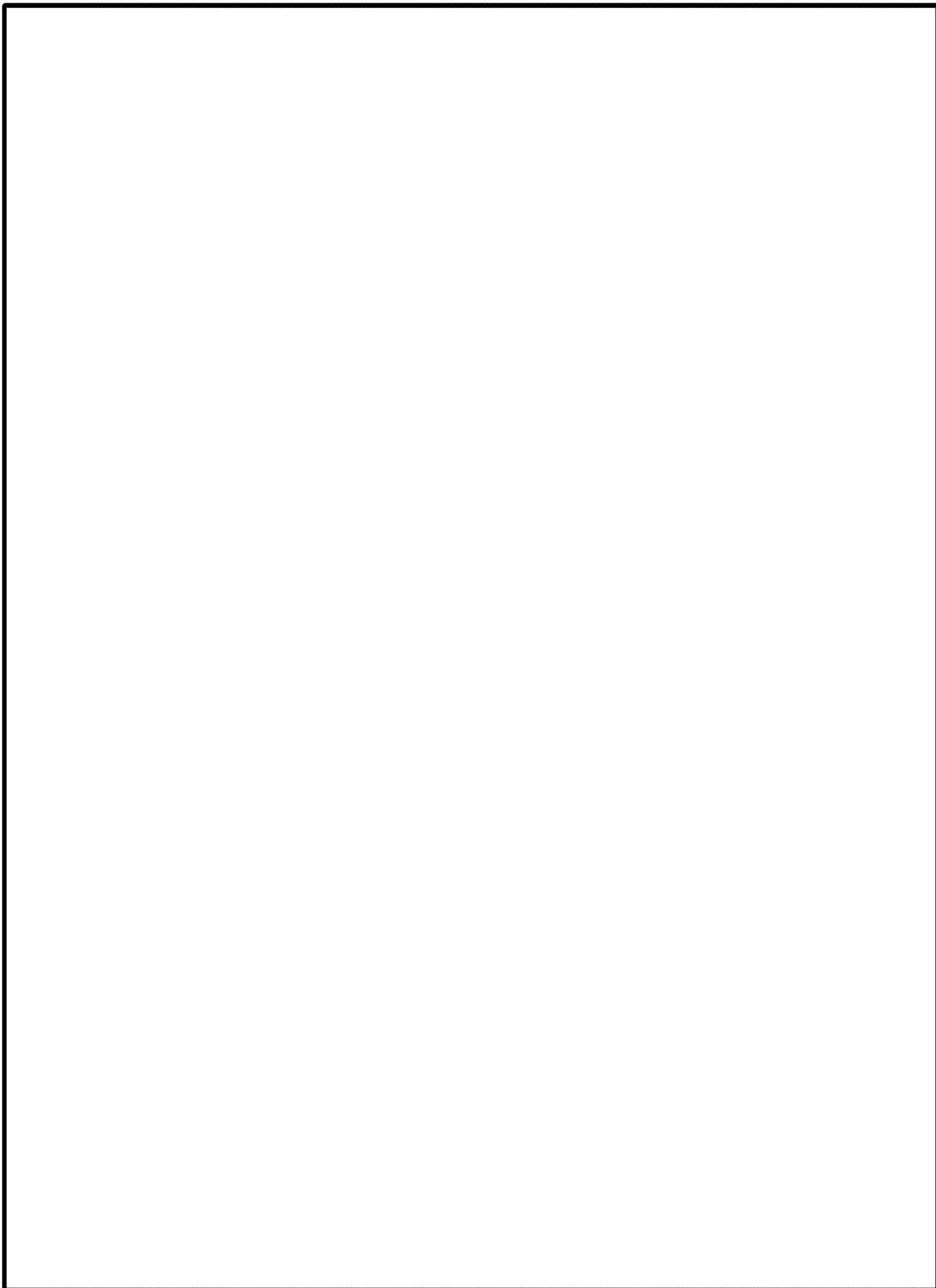
Exhibit 7: Recorded Deed

**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

(b)(4)

CORRECTION DEED

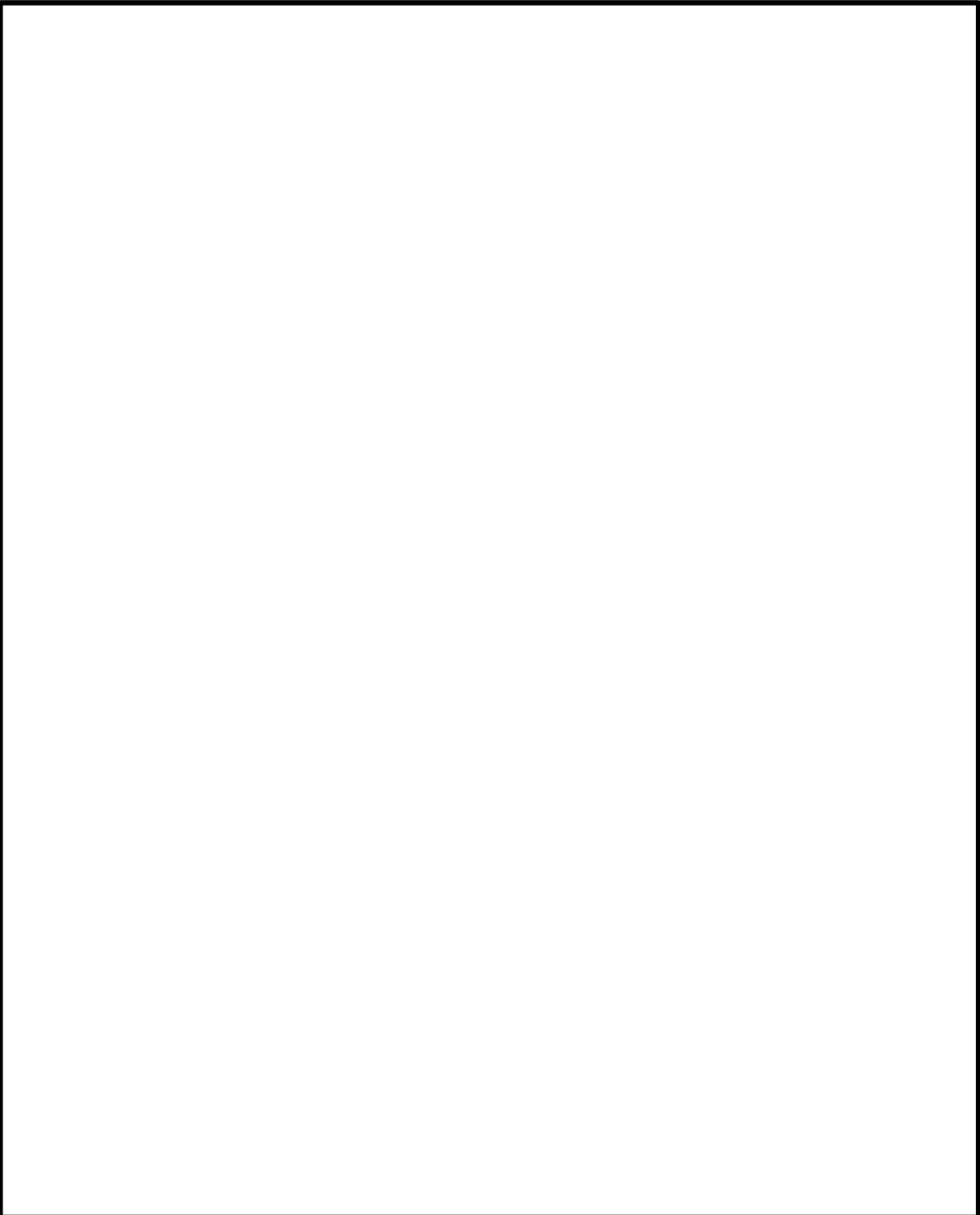


(b)(4)



IN WITNESS WHEREOF, the parties have duly executed this deed the day and year first above written.

In the presence of:



First American Title Insurance Company

(b)(4)

File Number:

**SCHEDULE A
PROPERTY DESCRIPTION**

(b)(4)

First American Title Insurance Company

File Number:

**SCHEDULE A
PROPERTY DESCRIPTION**

[Empty rectangular box for property description]

First American Title Insurance Company

File Number

SCHEDULE A
PROPERTY DESCRIPTION

(b)(4)

45'
⑤ 25'
250'
5'
0'

Exhibit 8: Building Approvals

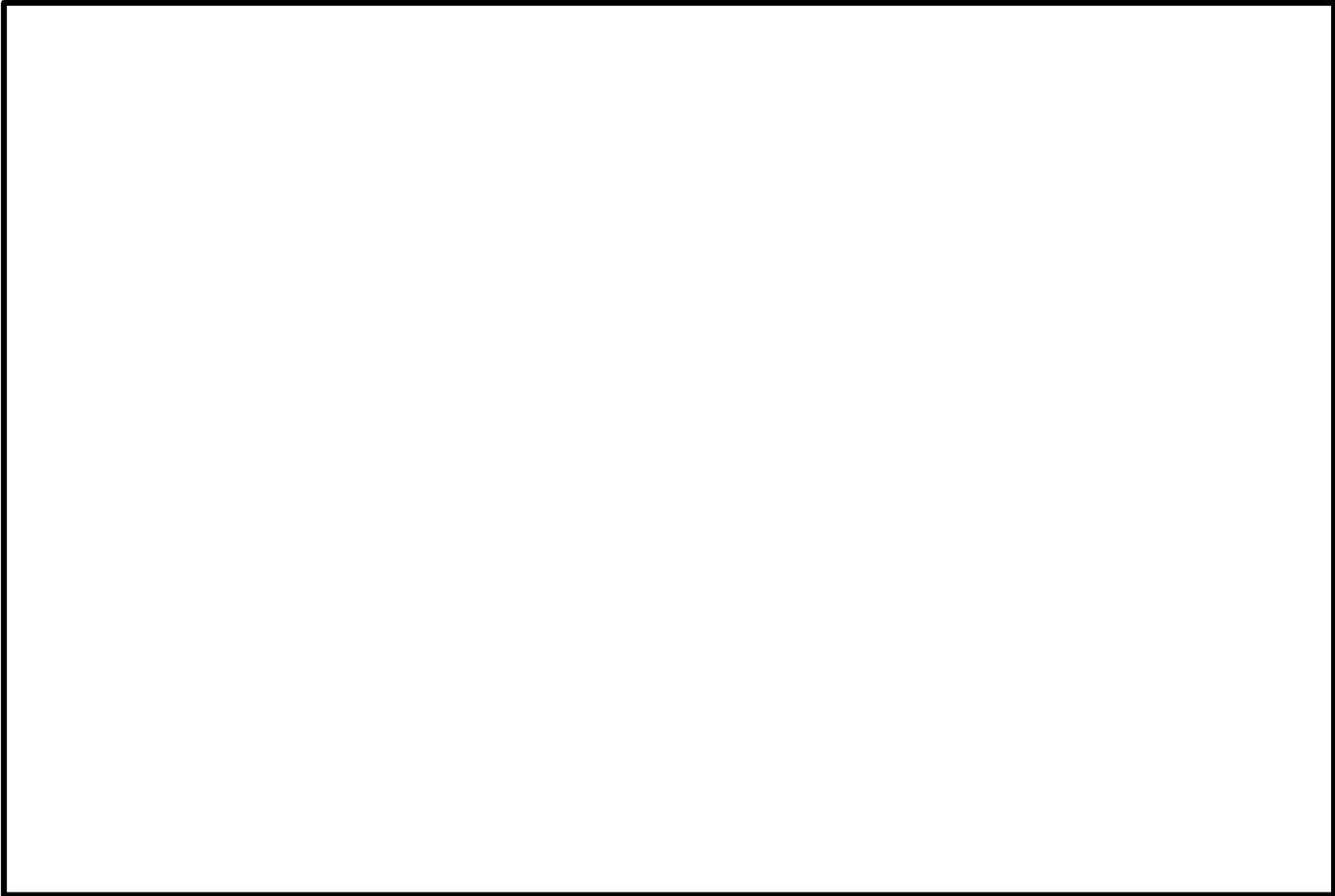
Exhibit 8A: Building Permits

**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

BUILDING DEPARTMENT
Town of Thompson
MONTICELLO, NEW YORK

**This Card Must Be Kept Posted
In A Conspicuous Place On The
Premises For Which It Is Issued**



(b)(4)

NOTICE Must be Given to the Building Department when Works Ready for Inspection.

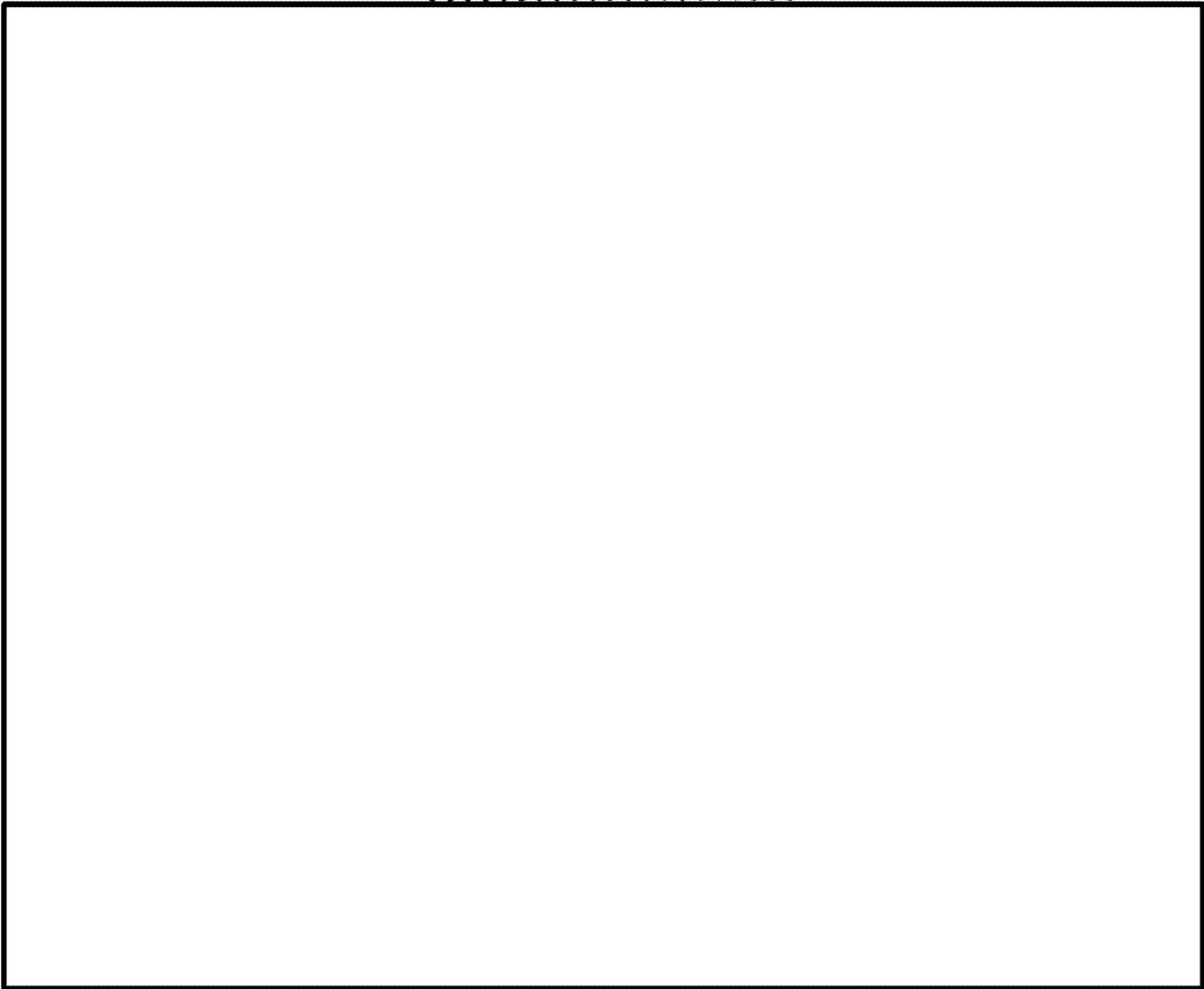
3/26/14

Logan Ottino
Code Enforcement Officer

BUILDING DEPARTMENT
Town of Thompson
MONTICELLO, NEW YORK

**This Card Must Be Kept Posted
In A Conspicuous Place On The
Premises For Which It Is Issued**

.....



(b)(4)

**NOTICE Must be Given to the Building Department when Work
is Ready for Inspection.**

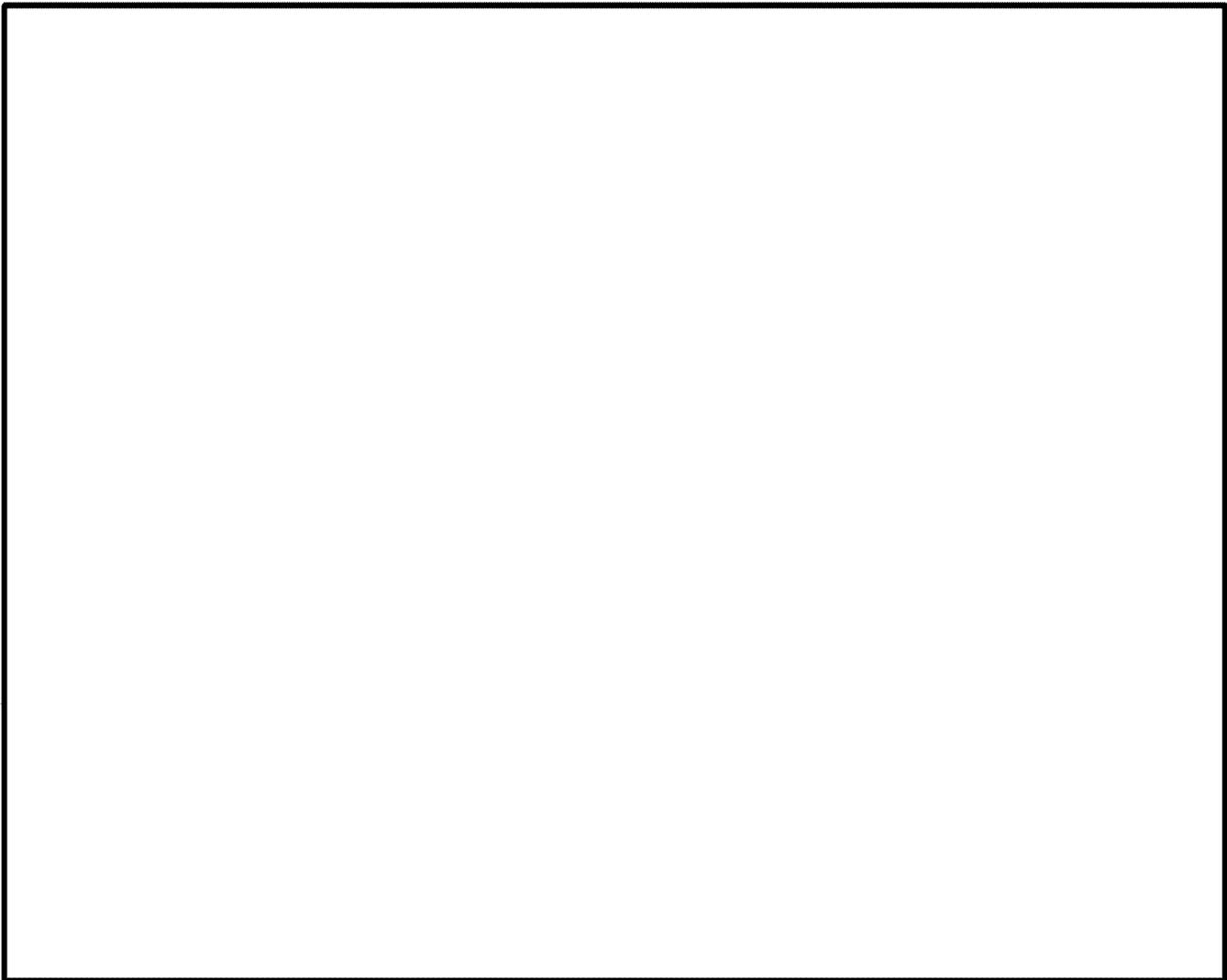
1/14/14

Logan Ottino
Code Enforcement Officer

BUILDING DEPARTMENT
Town of Thompson
MONTICELLO, NEW YORK

**This Card Must Be Kept Posted
In A Conspicuous Place On The
Premises For Which It Is Issued**

.....



(b)(4)

**NOTICE Must be Given to the Building Department when Work
is Ready for Inspection.**

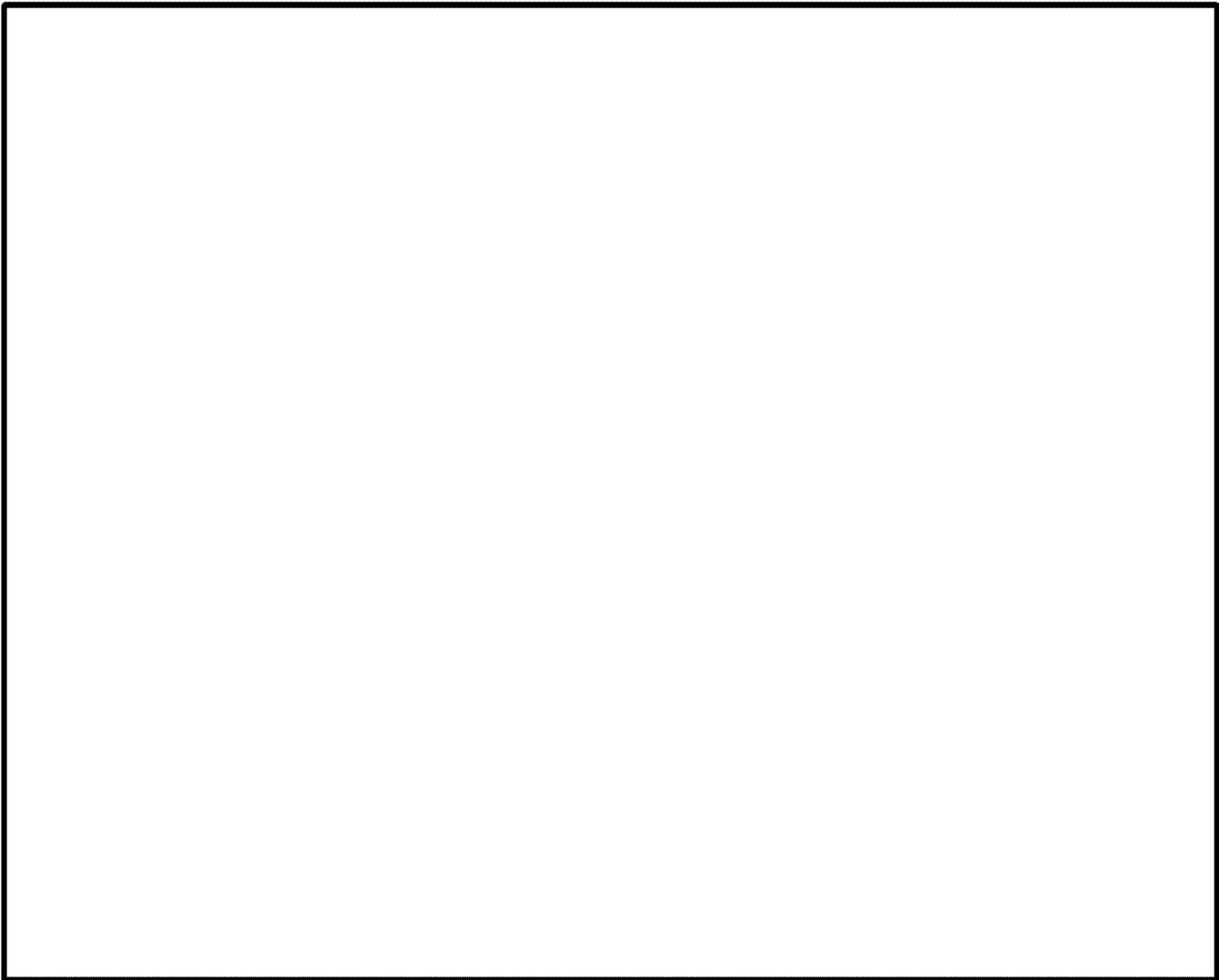
1/15/14

Logan Offino
Code Enforcement Officer

BUILDING DEPARTMENT
Town of Thompson
MONTICELLO, NEW YORK

**This Card Must Be Kept Posted
In A Conspicuous Place On The
Premises For Which It Is Issued**

.....



(b)(4)

**NOTICE Must be Given to the Building Department when Work
is Ready for Inspection.**

1/14/14

Logan Ottino
Code Enforcement Officer

Exhibit 8B: Town Approvals

**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

LYNDA G. LEVINE
DIRECTOR



Ed Homenick
Deputy Director

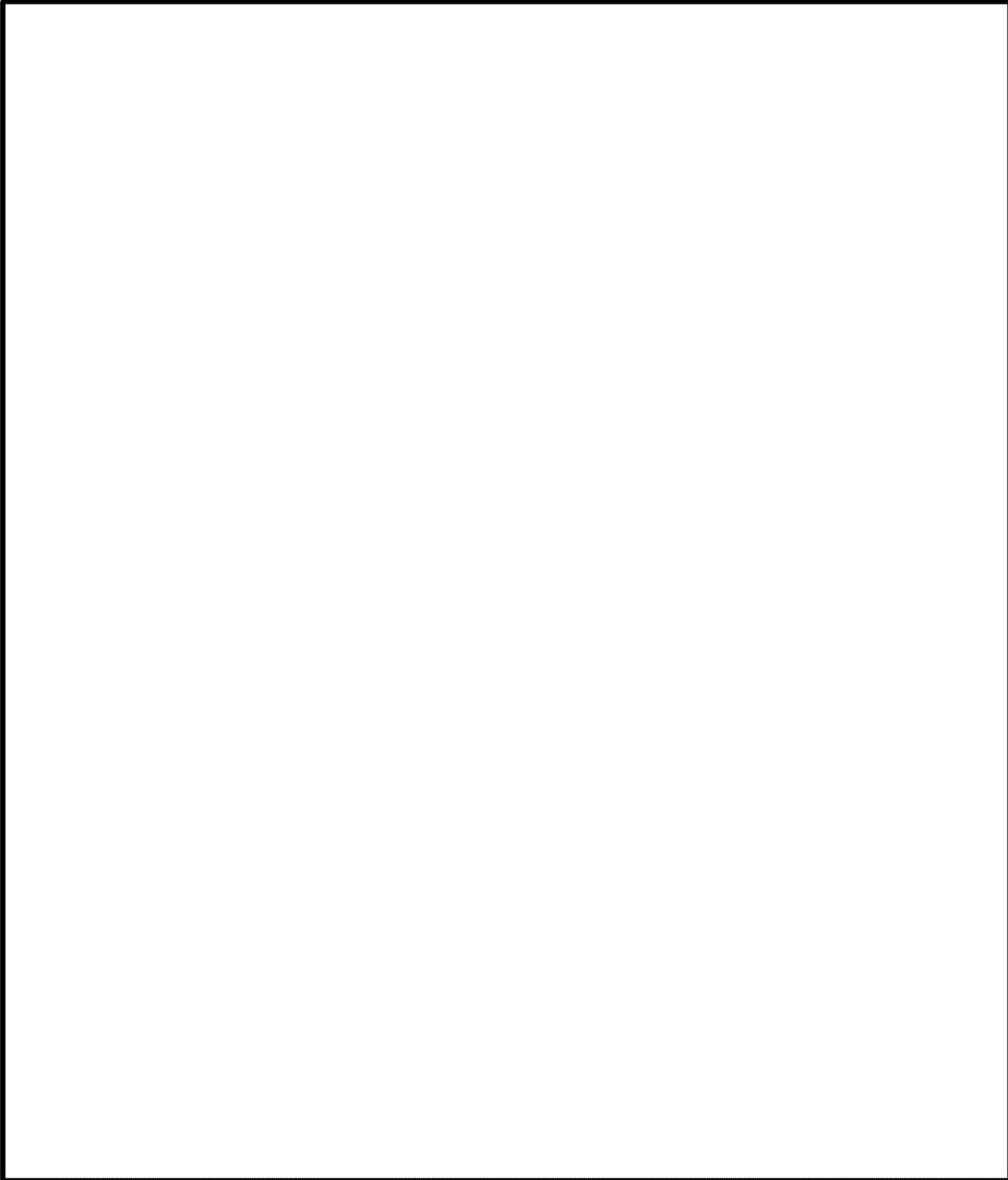
100 NORTH STREET
PO BOX 5012
MONTICELLO, NY
12701

COUNTY OF SULLIVAN
REAL PROPERTY TAX SERVICES
SULLIVAN COUNTY GOVERNMENT CENTER

TEL. 845-807-0221
FAX 845-807-0232

(b)(4)

Alyce:



(b)(4)



Thank you,

Ed Homenick
E-911 Addressing

Exhibit 8C: Evidence of Current Construction

**Exhibit 8D: Letter of Support from U.S. Congressman
Chris Gibson, 19th District (NY)**

CHRIS GIBSON

19th District, New York

1708 Longworth Building
Washington, DC 20515
(202) 225 5614

<http://gibson.house.gov>



Congress of the United States
House of Representatives
Washington, DC 20515

HOUSE AGRICULTURE COMMITTEE

Subcommittee on General Farm
Commodities and Risk Management

Subcommittee on Livestock,
Rural Development, and Credit

HOUSE ARMED SERVICES COMMITTEE

Subcommittee on Tactical Air and
Land Forces

Subcommittee on Intelligence,
Emerging Threats, and Capabilities

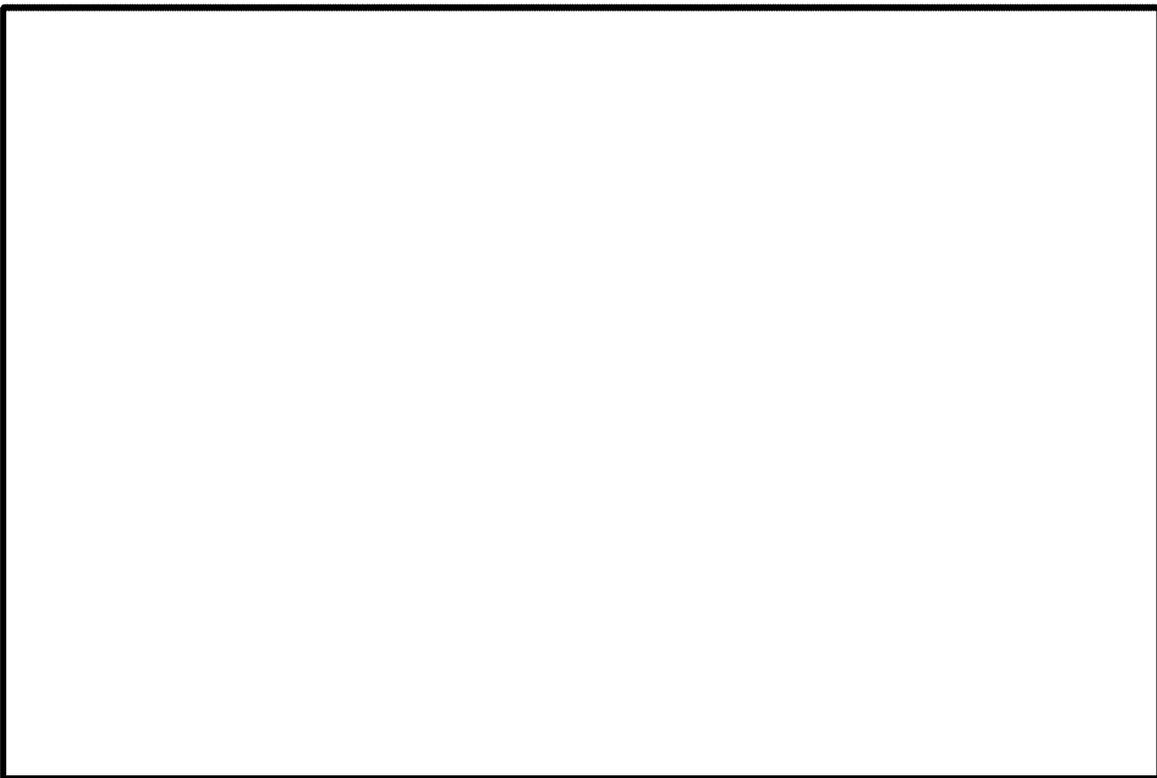
Subcommittee on Military Personnel

October 21, 2014

Nicholas Colucci, EB-5 Program Director
U.S. Citizenship & Immigration Services
Immigrant Investor Program Office
20 Massachusetts Ave., N.W., Mailstop 2235
Washington, D.C. 20529

Dear Director Colucci:

(b)(4)



Very sincerely,

Chris Gibson
Member of Congress

Exhibit 9: EB-5 Loan Agreement

**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

LOAN AGREEMENT



RECITALS:

WHEREAS, the Borrower desires to obtain a loan from the Lender, and the Lender desires to fund the loan to the Borrower, subject to and in accordance with the terms and conditions of this Agreement and the other Loan Documents (defined below);

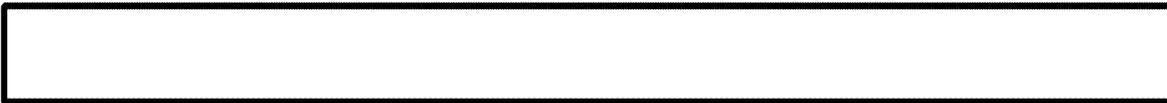
NOW, THEREFORE, in consideration of the premises contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

ARTICLE I – DEFINITIONS

1.1. **Definitions.** As used in this Agreement, the following terms shall have the meanings specified herein (it being understood that defined terms shall include in the singular number, the plural, and in the plural, the singular):



“**EB-5 Immigrant Investor Program**” shall mean the EB-5 Immigrant Investor Pilot Program established pursuant to Section 610 of the Departments of Commerce, Justice and State, the Judiciary and Related Agencies Appropriations Act of 1993, Pub. L. 102-395, as amended, and any successor program, and the regulations promulgated thereunder, as the same may be amended, restated, modified, supplemented or extended from time to time.



“**I-526 Petition**” shall mean an I-526 Immigrant Petition by Alien Entrepreneur.

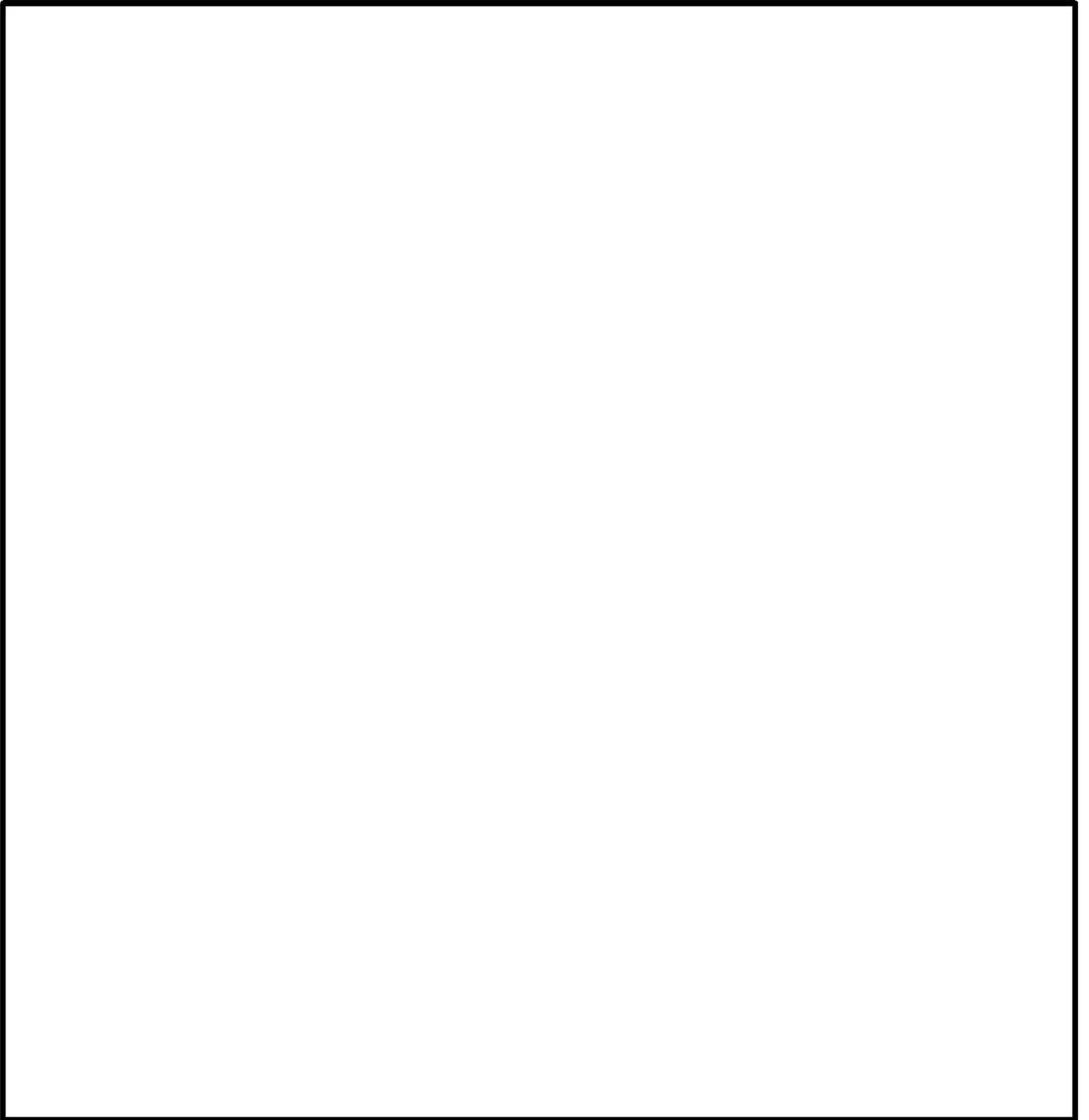
“**I-829 Petition**” shall mean an I-829 Petition by Entrepreneur to Remove Conditions on Residence.



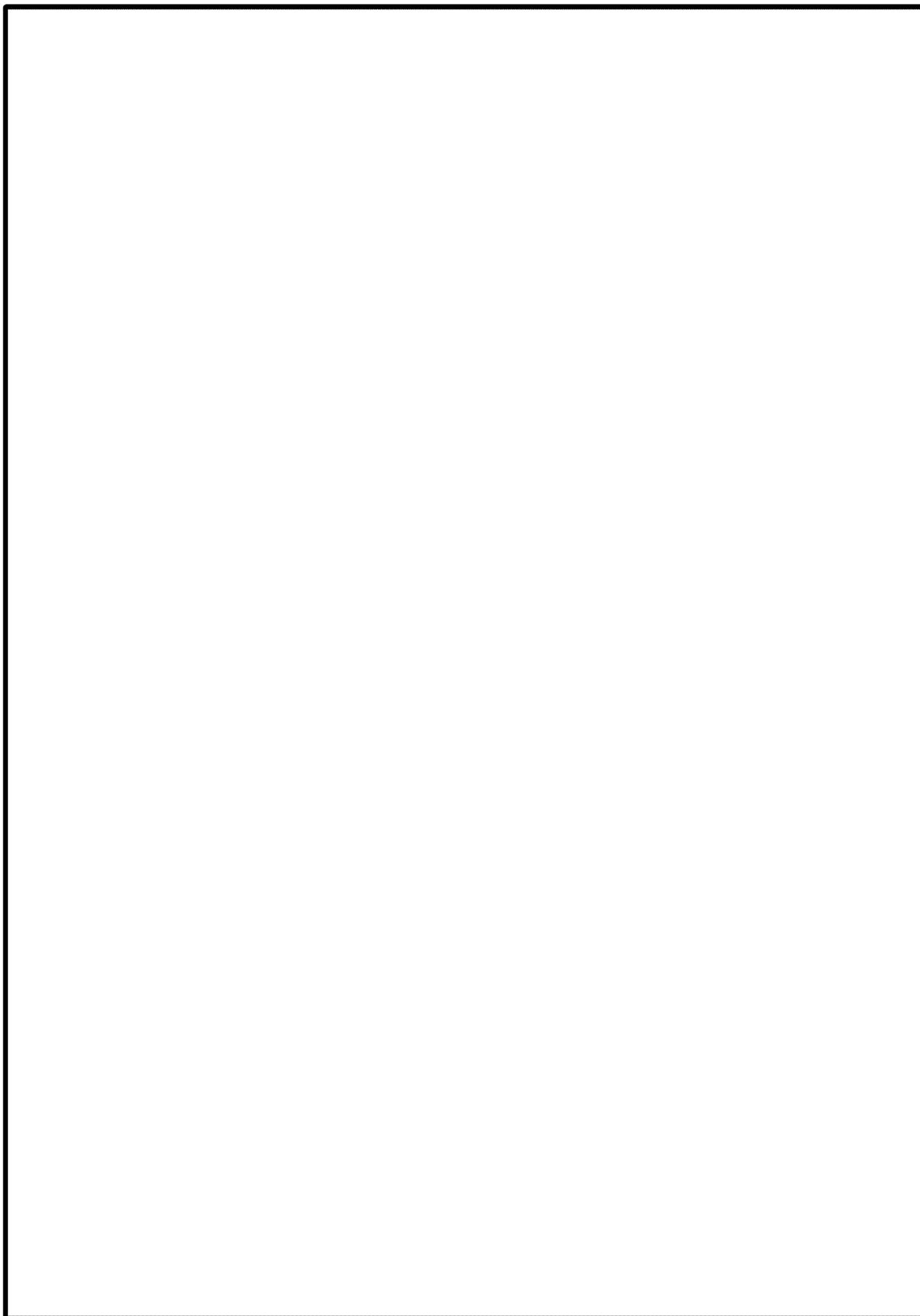
(b)(4)



ARTICLE II – THE LOAN



(b)(4)



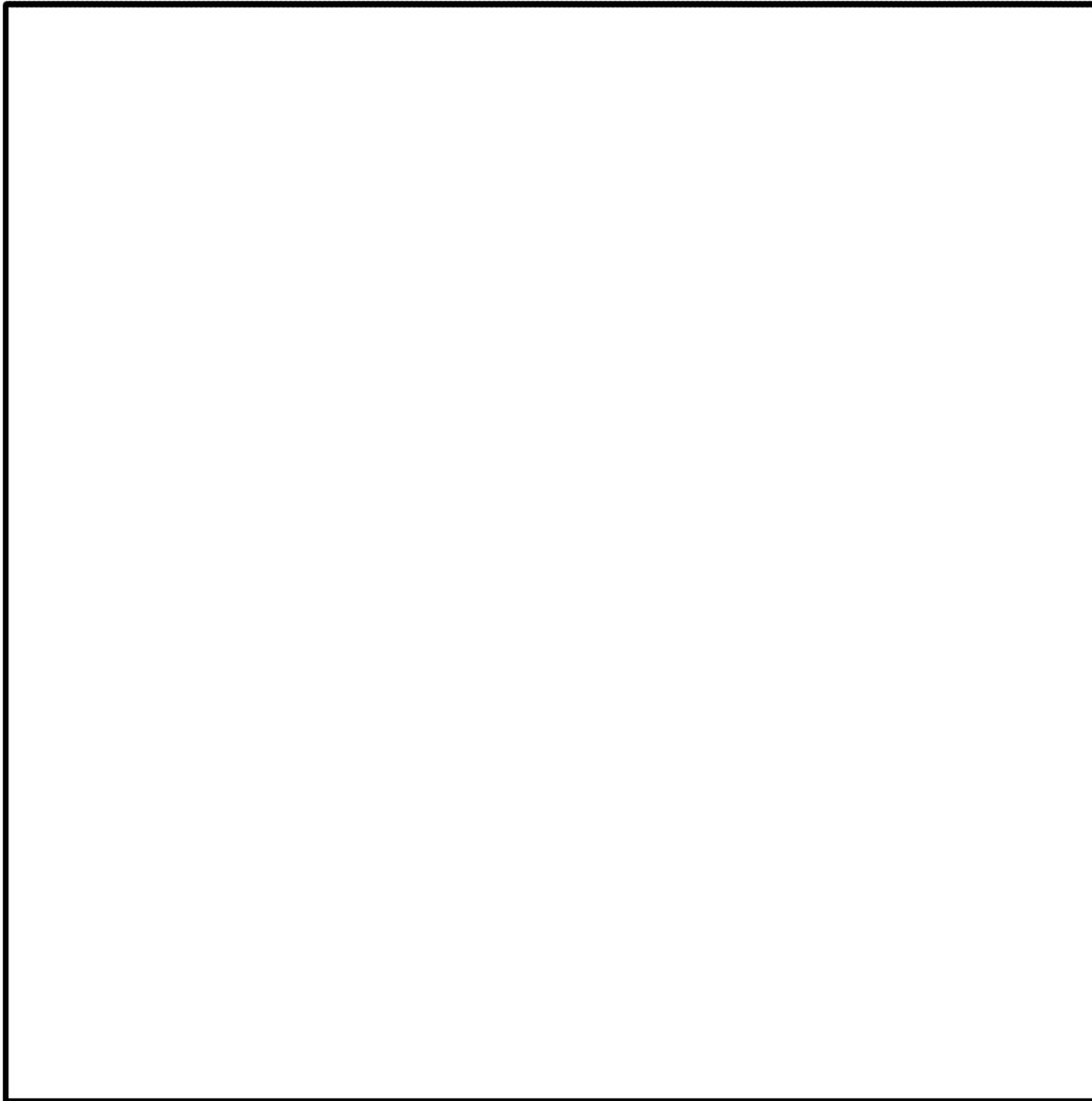
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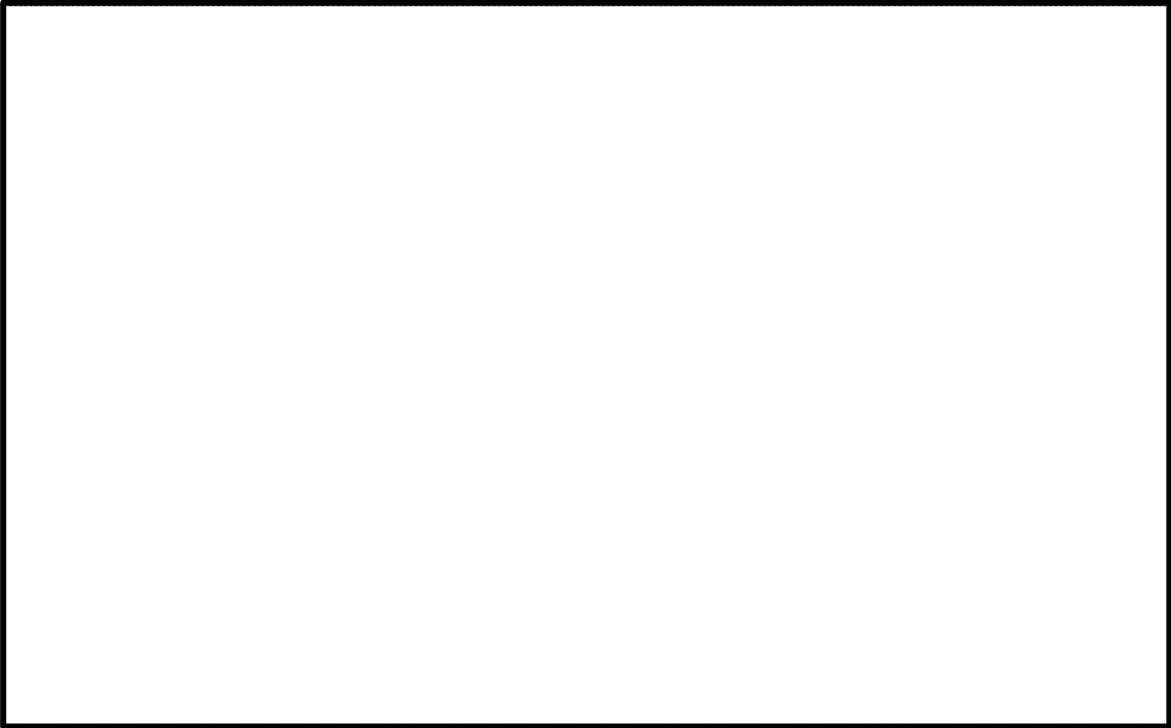


ARTICLE III – REPRESENTATIONS AND WARRANTIES

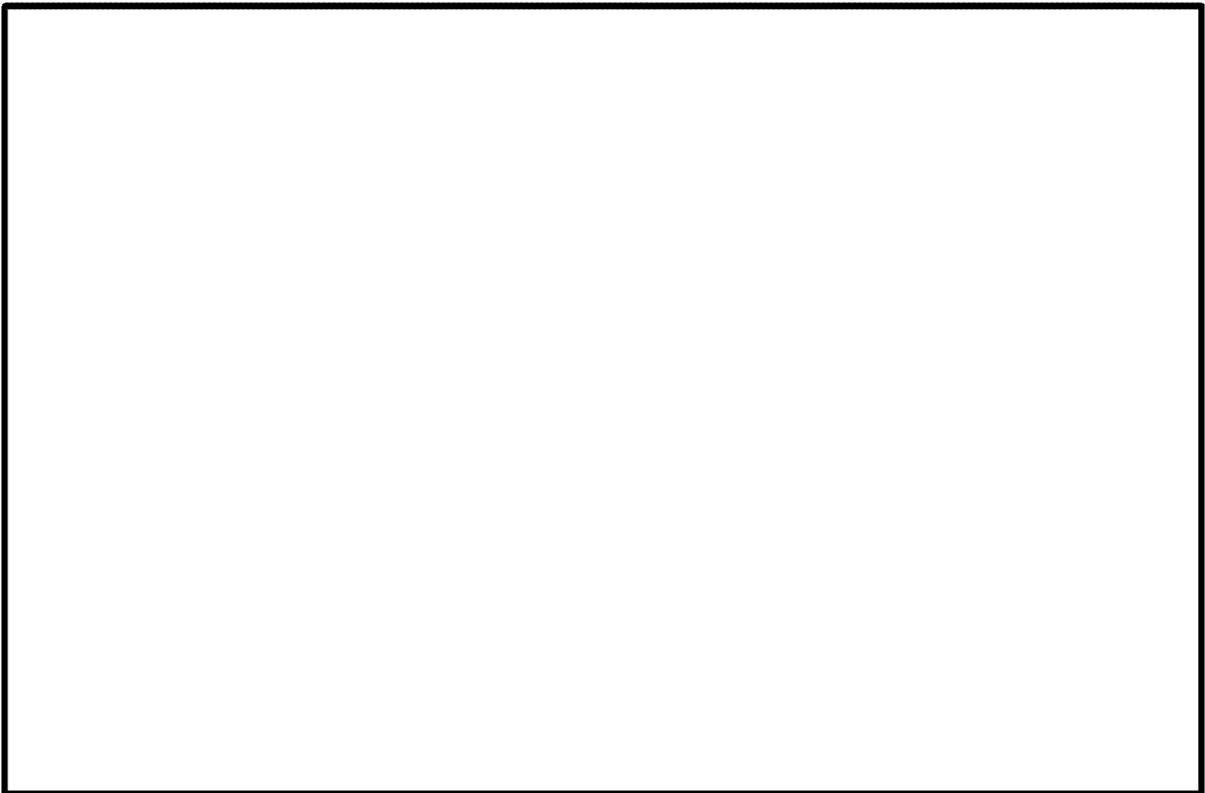


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(b)(4)



ARTICLE IV – COVENANTS OF BORROWER



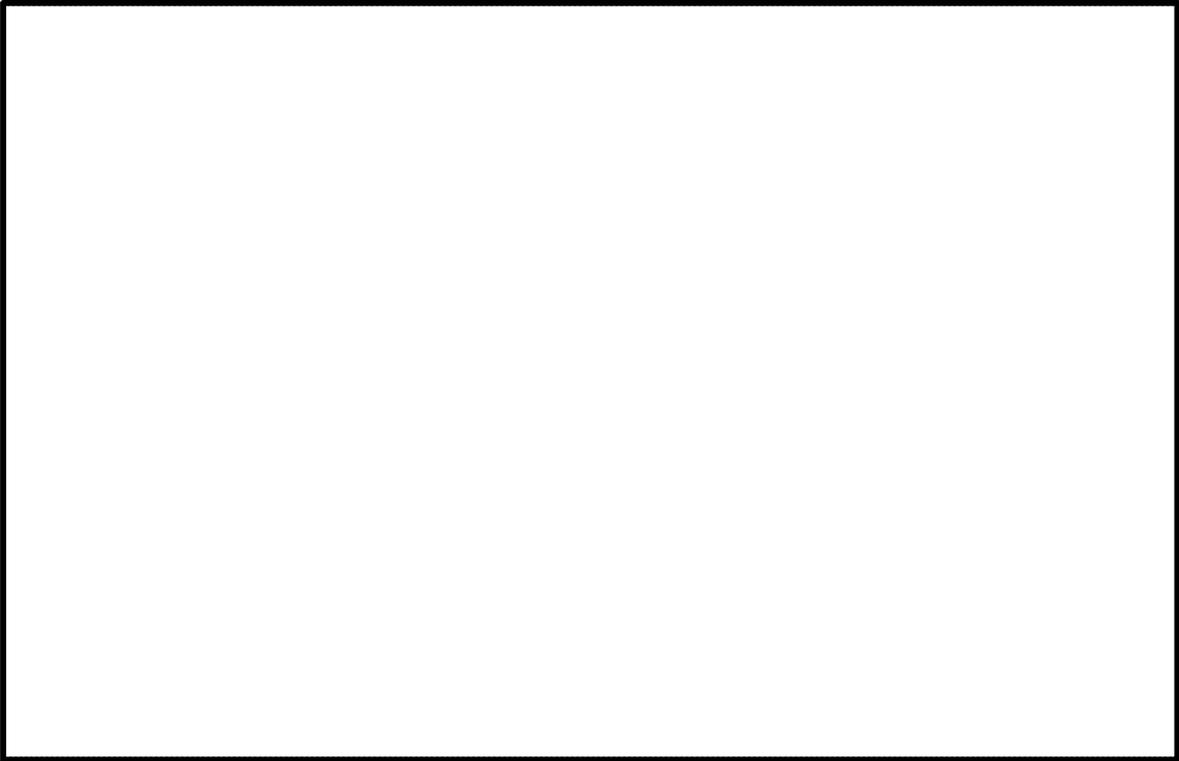
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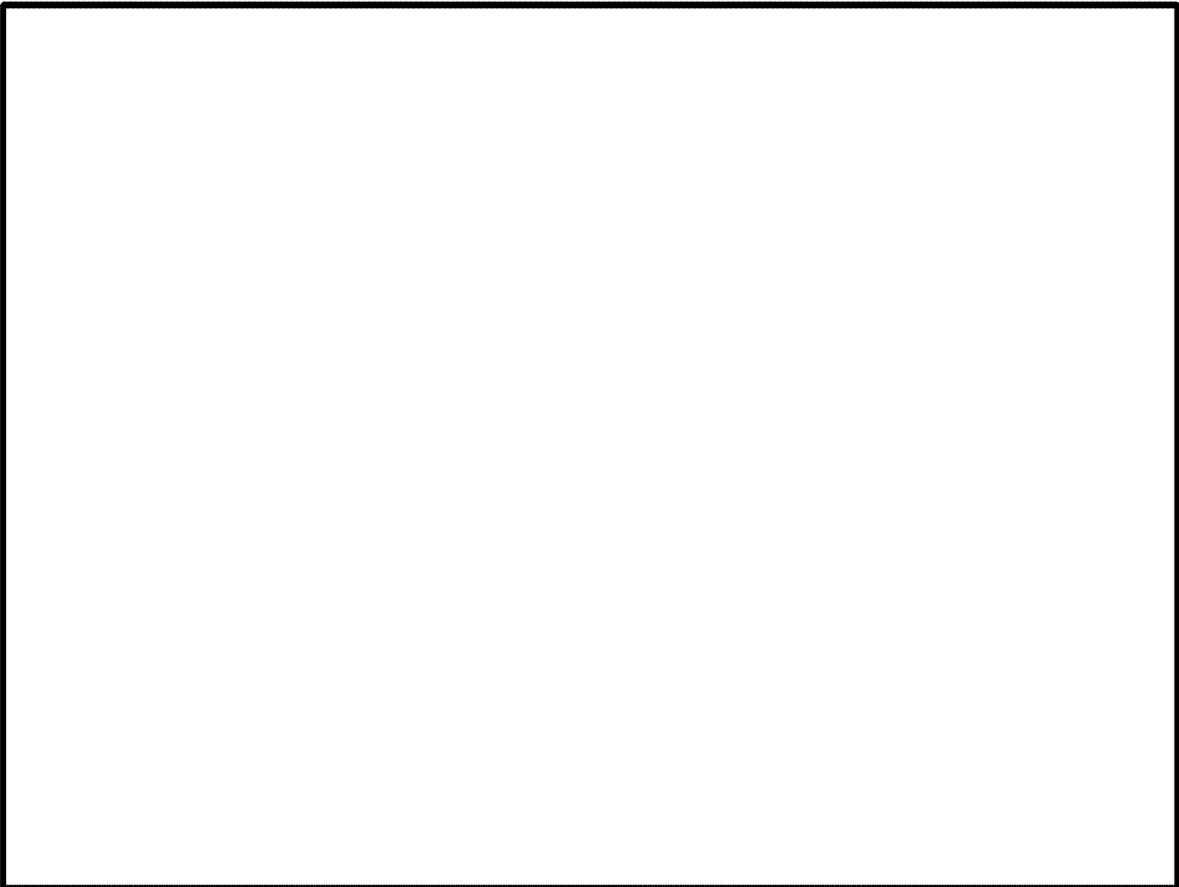
ARTICLE V – EVENTS OF DEFAULT



(b)(4)

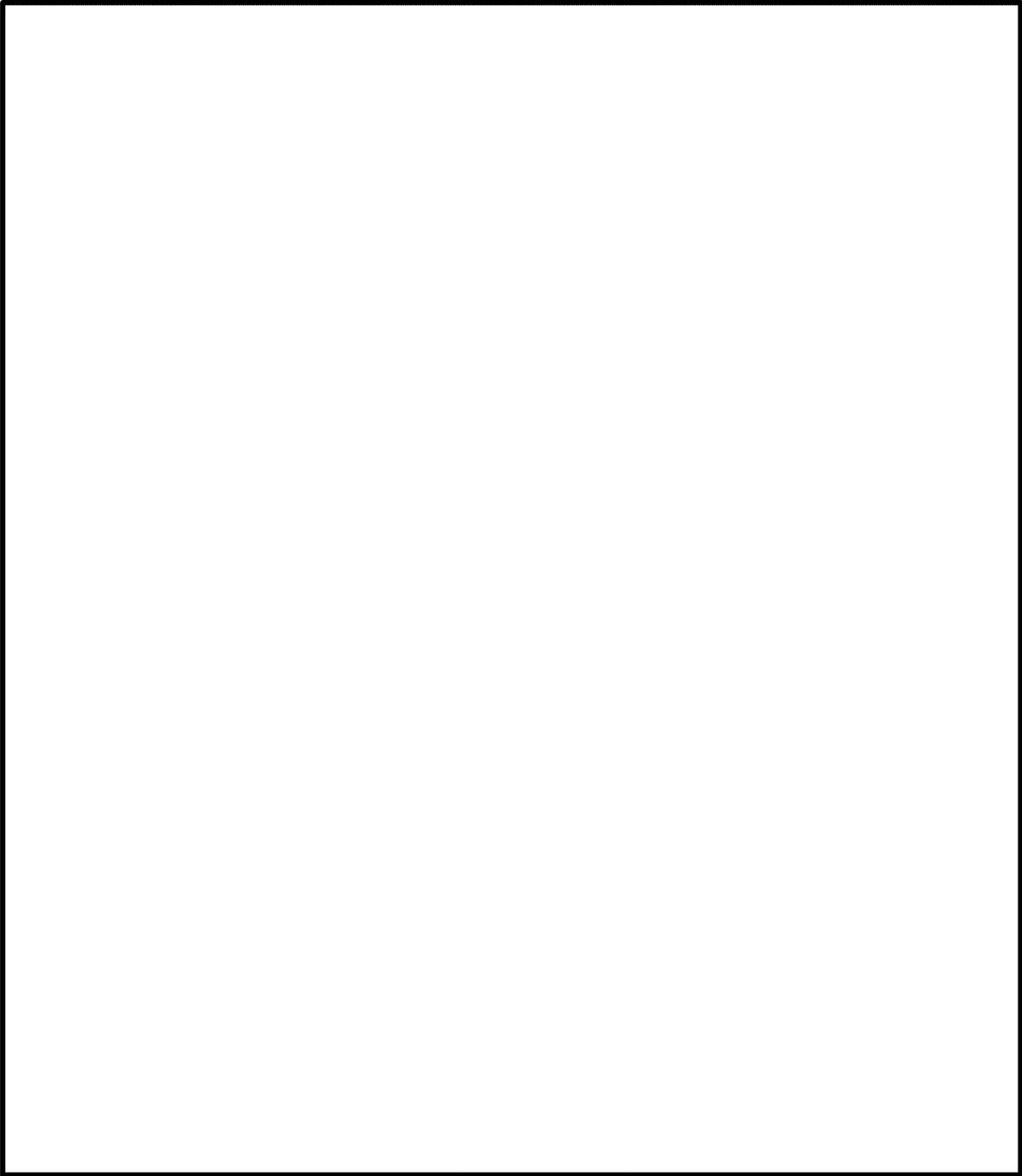


ARTICLE VI - MISCELLANEOUS



(b)(4)

(b)(4)



[Signature Page Follows]

IN WITNESS WHEREOF, the parties hereto have caused this Loan Agreement to be executed as of the Effective Date.

BORROWER:

A large, empty rectangular box with a black border, intended for the signature of the Borrower.

(b)(4)

LENDER:

A large, empty rectangular box with a black border, intended for the signature of the Lender.

Exhibit 10: Private Placement Memorandum

(b)(4)



**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

This Private Placement Memorandum has been distributed in .PDF format and may be printed only once for the named recipient.

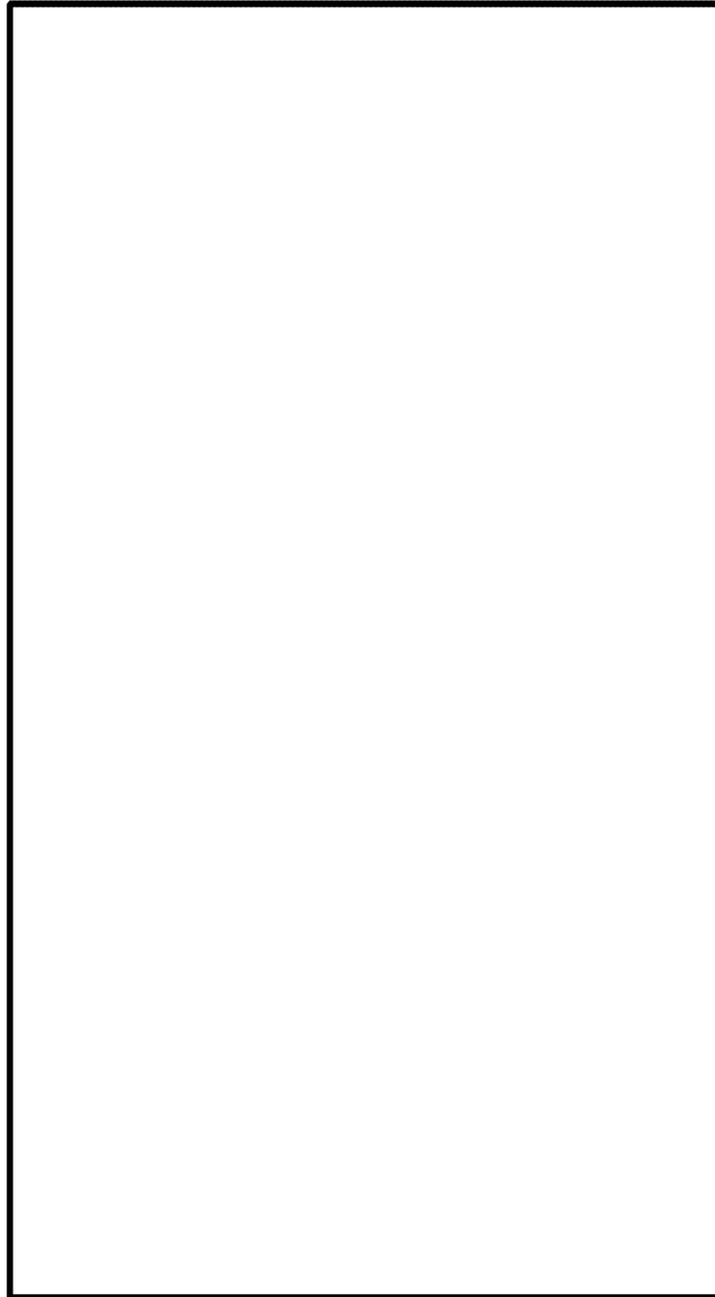
Copy No. _____

Name of Recipient: _____

SERENITY GARDENS EB-5 LENDER, LLC

PRIVATE PLACEMENT MEMORANDUM

(b)(4)



JANUARY 20, 2015

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

[Redacted]

(b)(4)

[Redacted]

Limited Liability Company Interests
(\$500,000 minimum investment per investor)

[Redacted]

Statements in this Memorandum are made as of January 20, 2015, unless stated otherwise, and nothing contained herein should be construed to imply that the information and disclosures herein are correct as of any subsequent date.

(b)(4)



Table of Contents

	<u>PAGE</u>
LEGENDS.....	i
I. EXECUTIVE SUMMARY.....	1
II. SUMMARY OF PRINCIPAL TERMS OF THE FUND AND THE OFFERING	7
III. SUMMARY OF PRINCIPAL LOAN TERMS	19
IV. CERTAIN RISK FACTORS	22
V. POTENTIAL CONFLICTS OF INTEREST.....	49
VI. PROJECT COMPANY.....	51
VII. IMMIGRATION MATTERS	52
VIII. MANAGEMENT	57
IX. CERTAIN RELATIONSHIPS AND RELATED PARTY TRANSACTIONS.....	58
X. SUMMARY OF THE FUND OPERATING AGREEMENT.....	59
XI. CERTAIN FEDERAL INCOME TAX CONSIDERATIONS	67
XII. CERTAIN REGULATORY CONSIDERATIONS.....	72
XIII. INVESTOR SUITABILITY AND SUBSCRIPTION PROCEDURES	76
XIV. ADDITIONAL INFORMATION	78

APPENDICES

APPENDIX A – SECURITIES LAW LEGENDS

APPENDIX B – ADDITIONAL PROJECT COMPANY INFORMATION

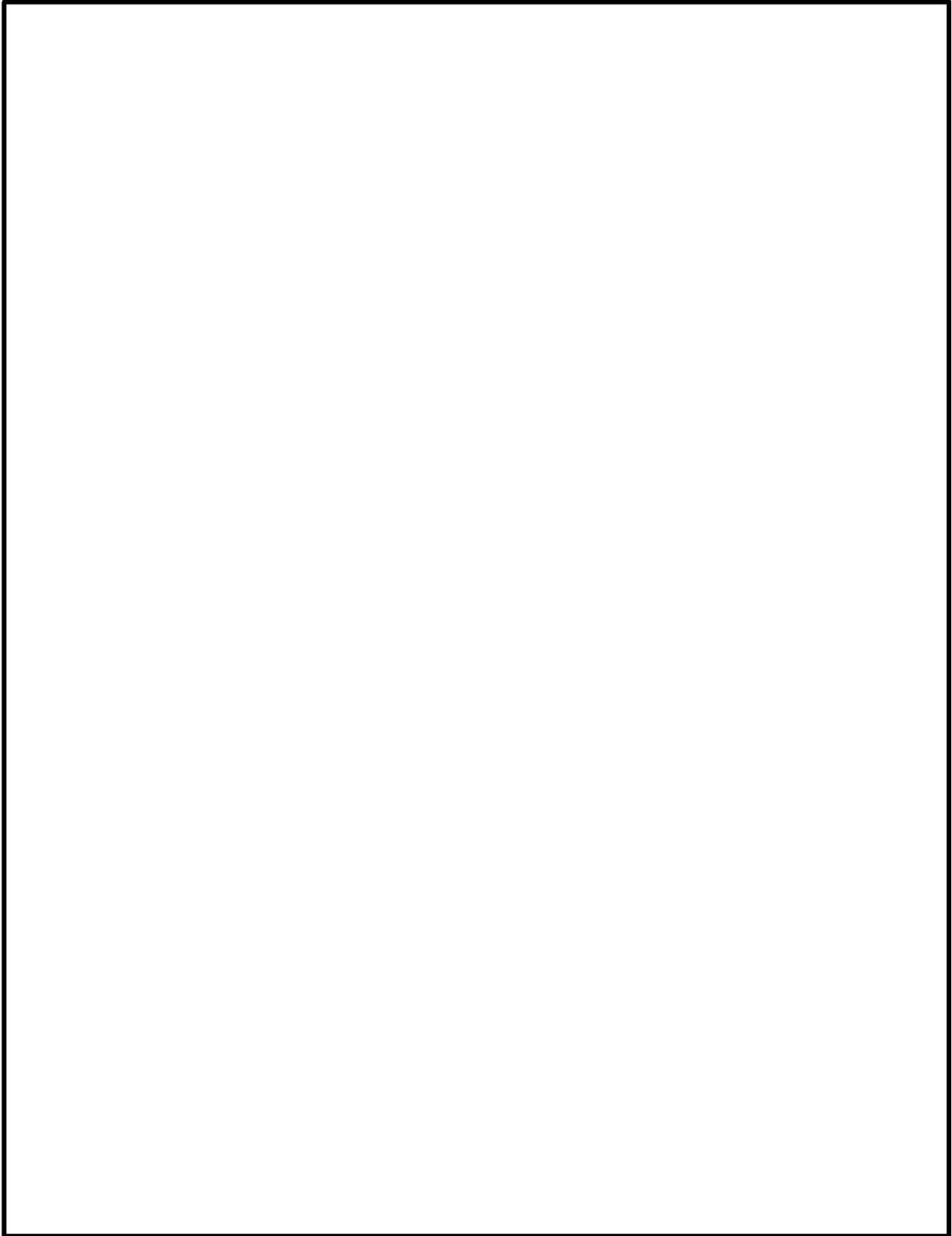
PROSPECTIVE INVESTORS MAY REQUEST ADDITIONAL INFORMATION FROM THE FOLLOWING PERSON:



(b)(4)

(b)(6)

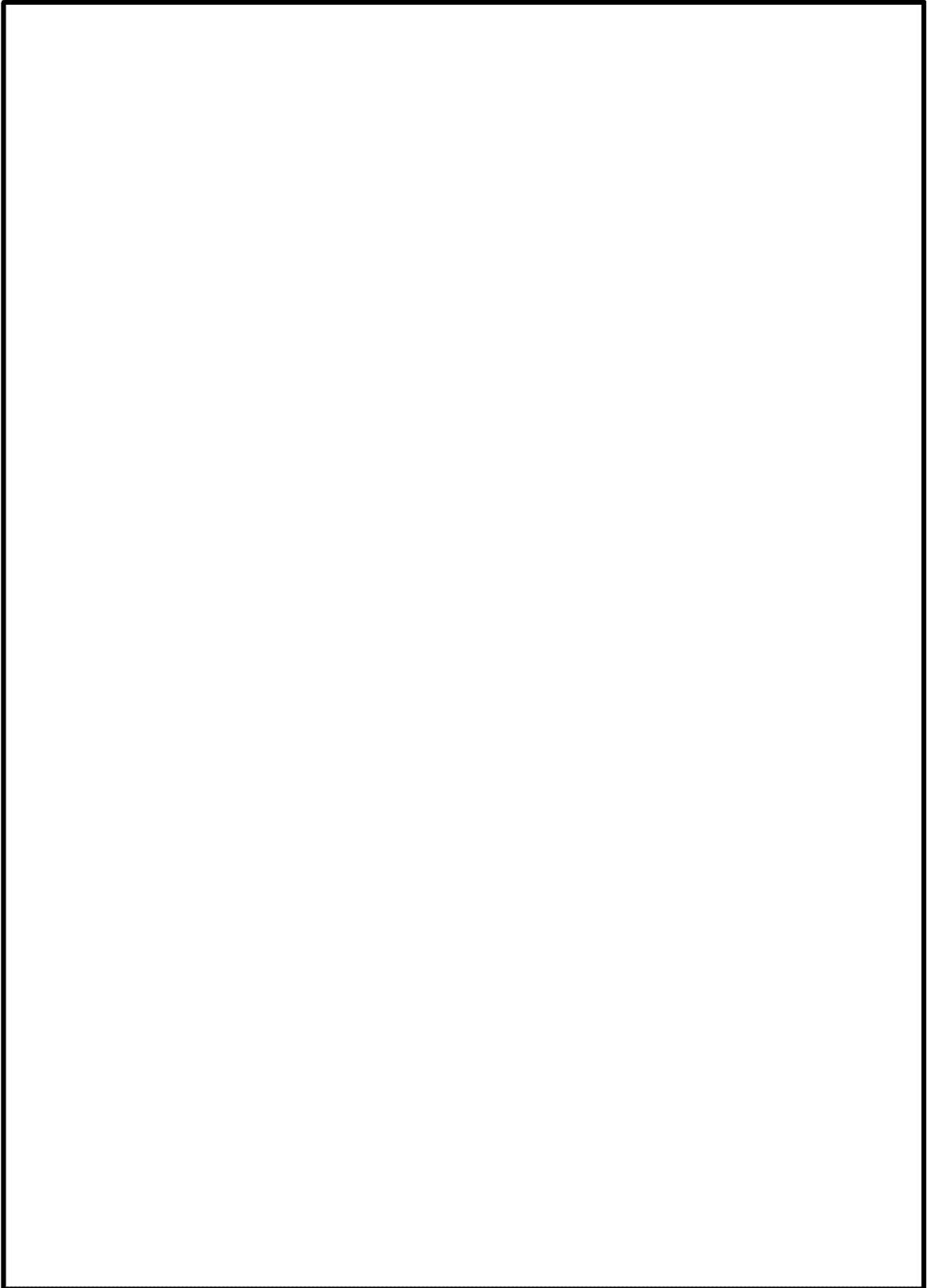
(b)(4)



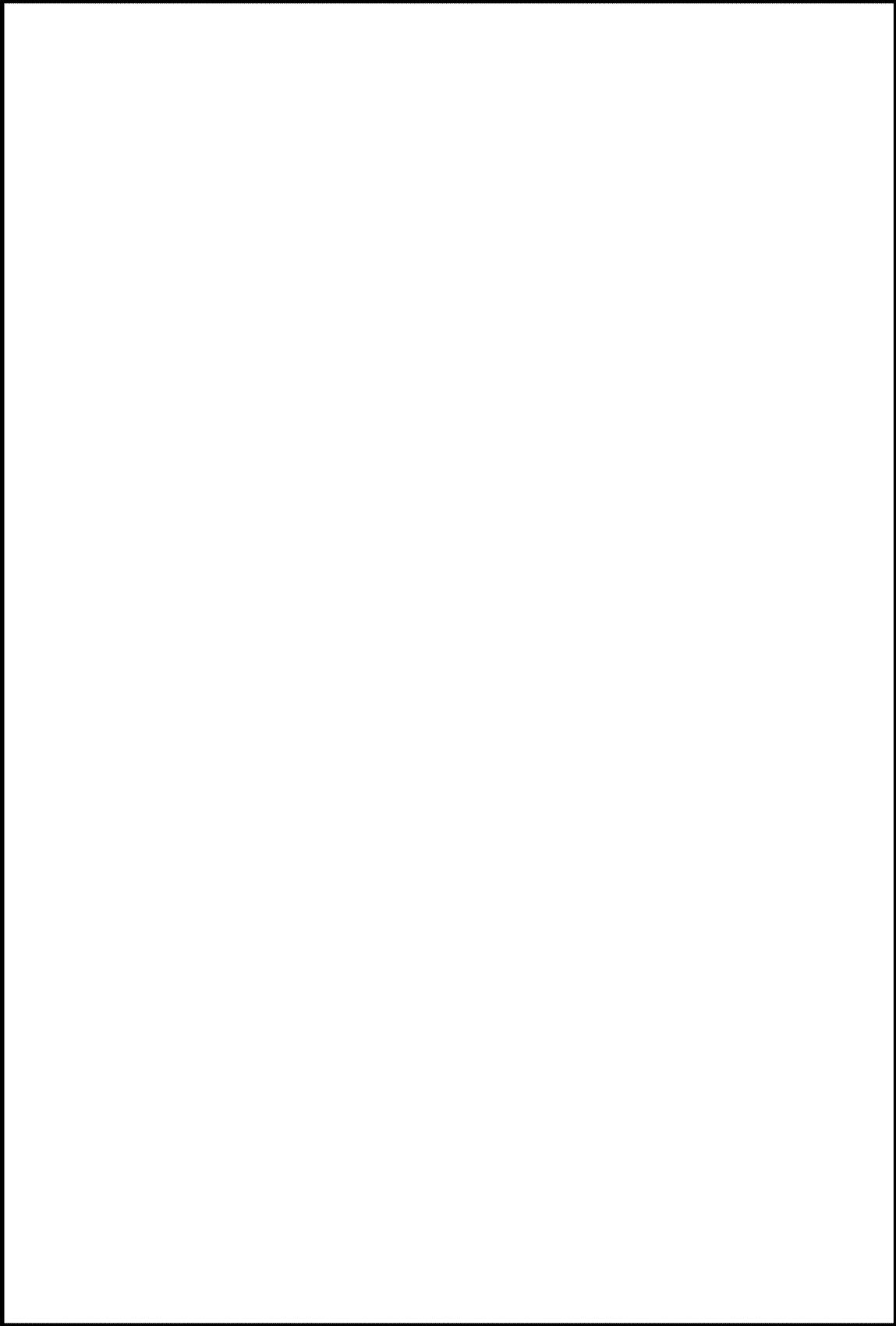
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(b)(4)

IMPORTANT NOTICES TO INVESTORS



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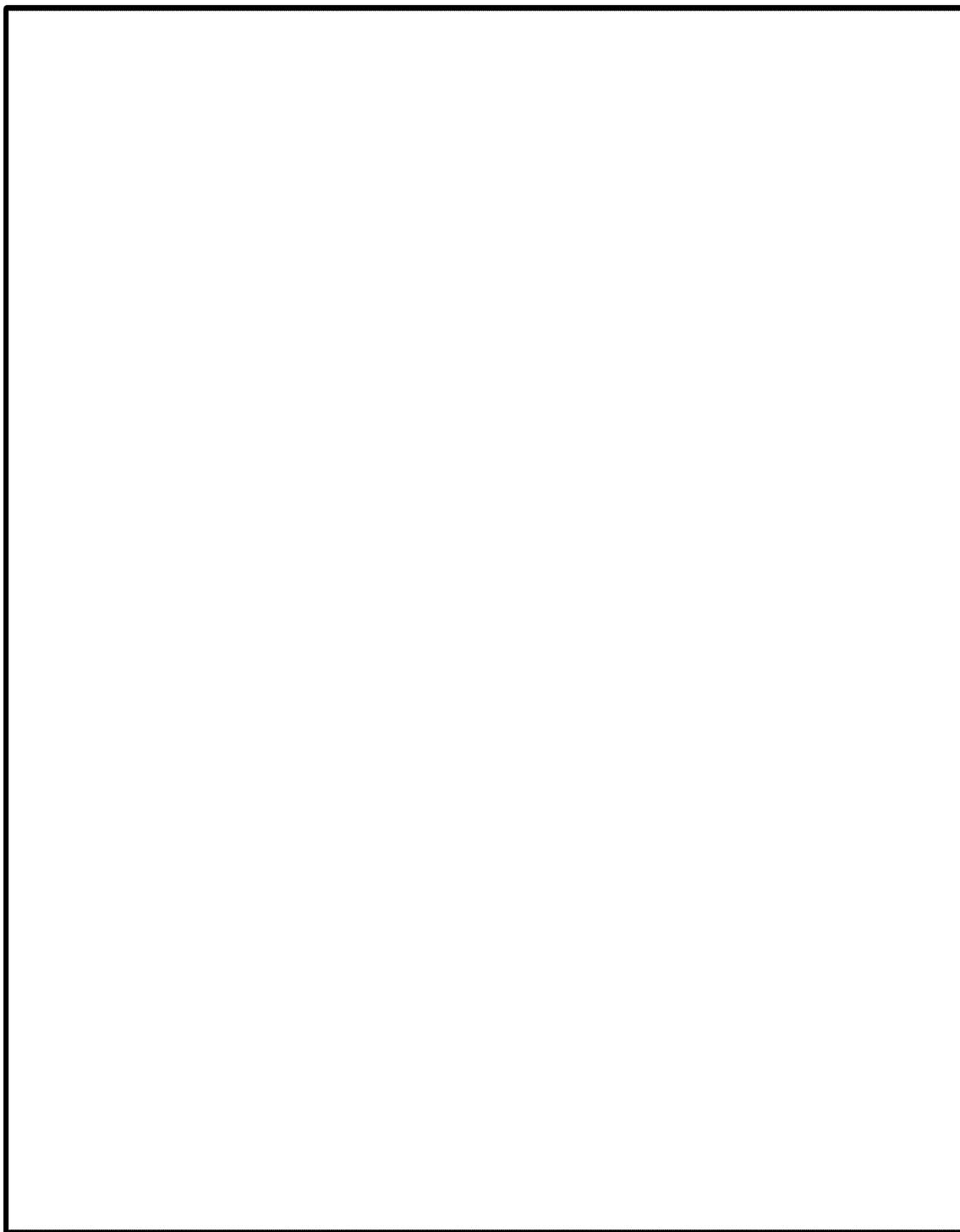


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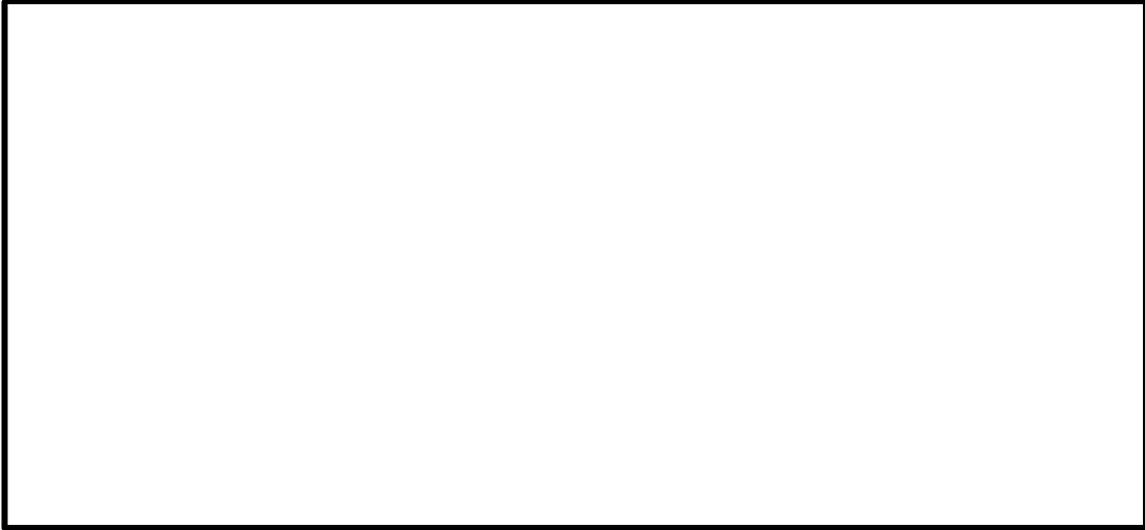
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FORWARD-LOOKING STATEMENTS



(b)(4)



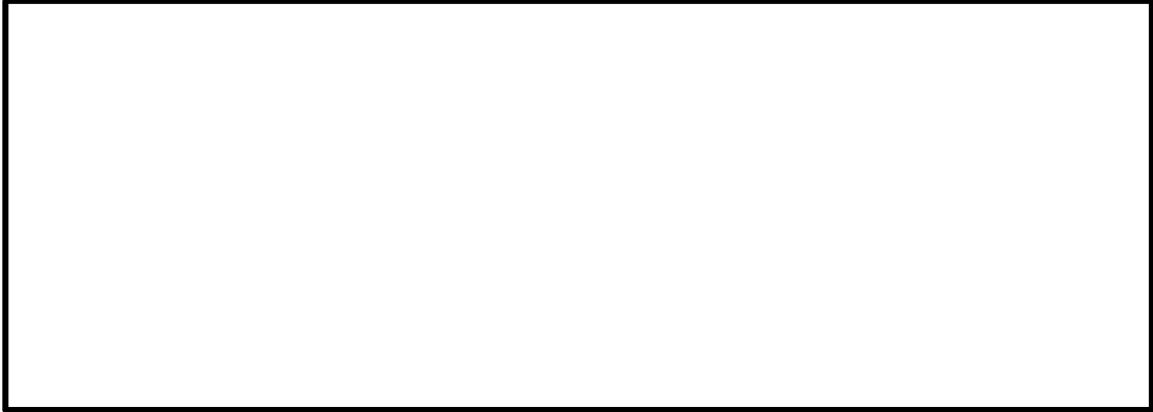
NOTICE REGARDING NATIVE LANGUAGE TRANSLATION



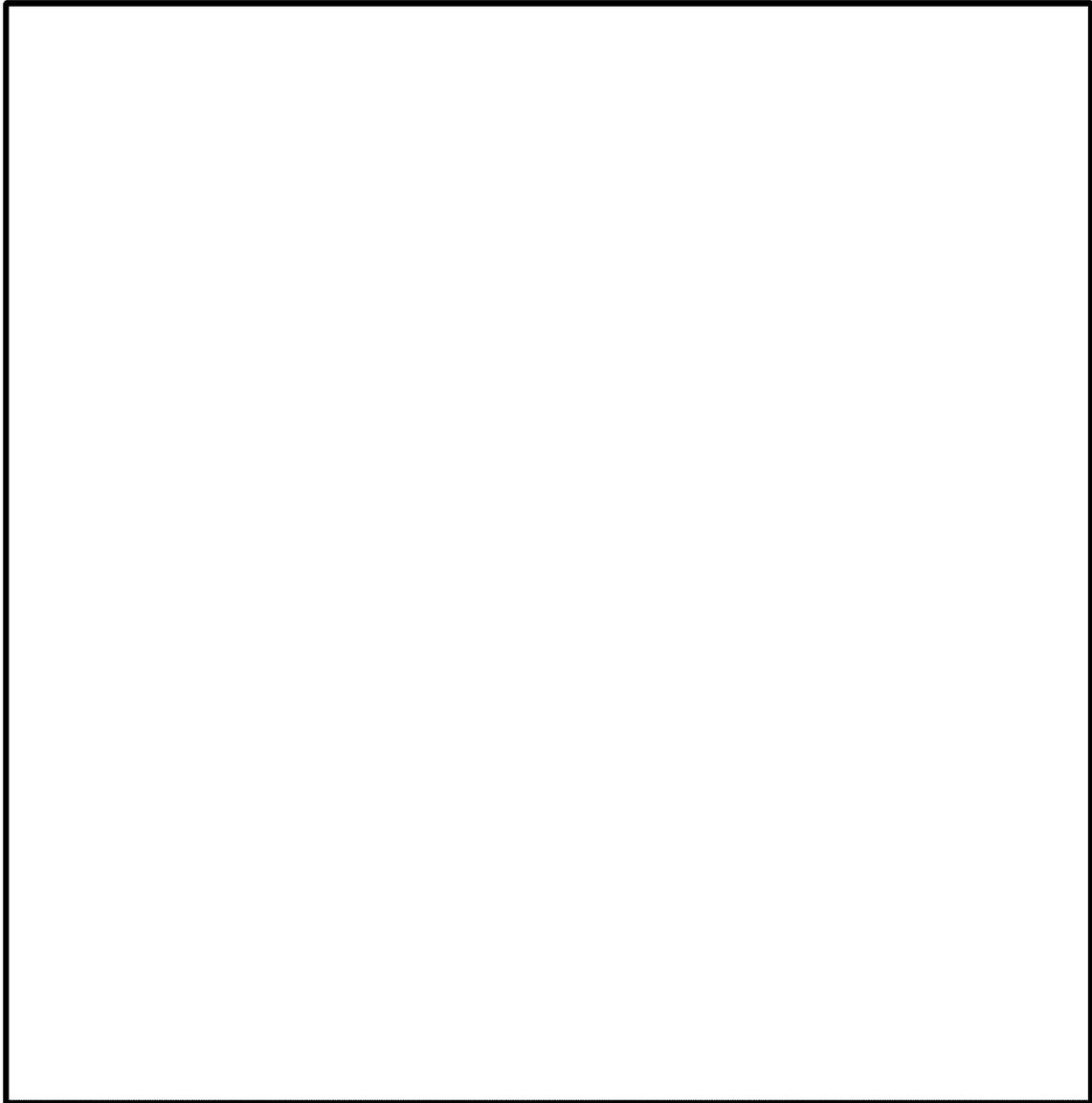
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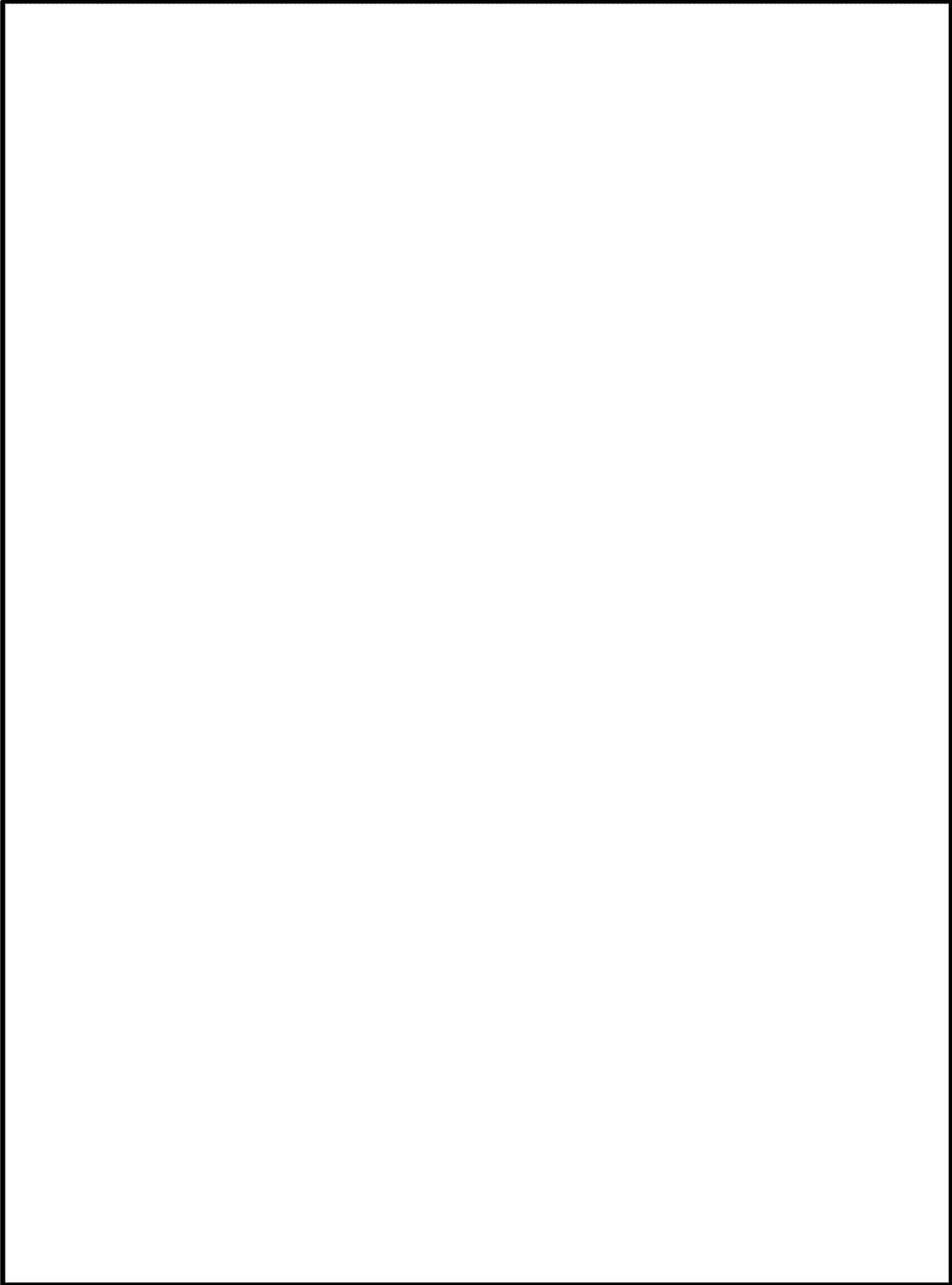
I. EXECUTIVE SUMMARY



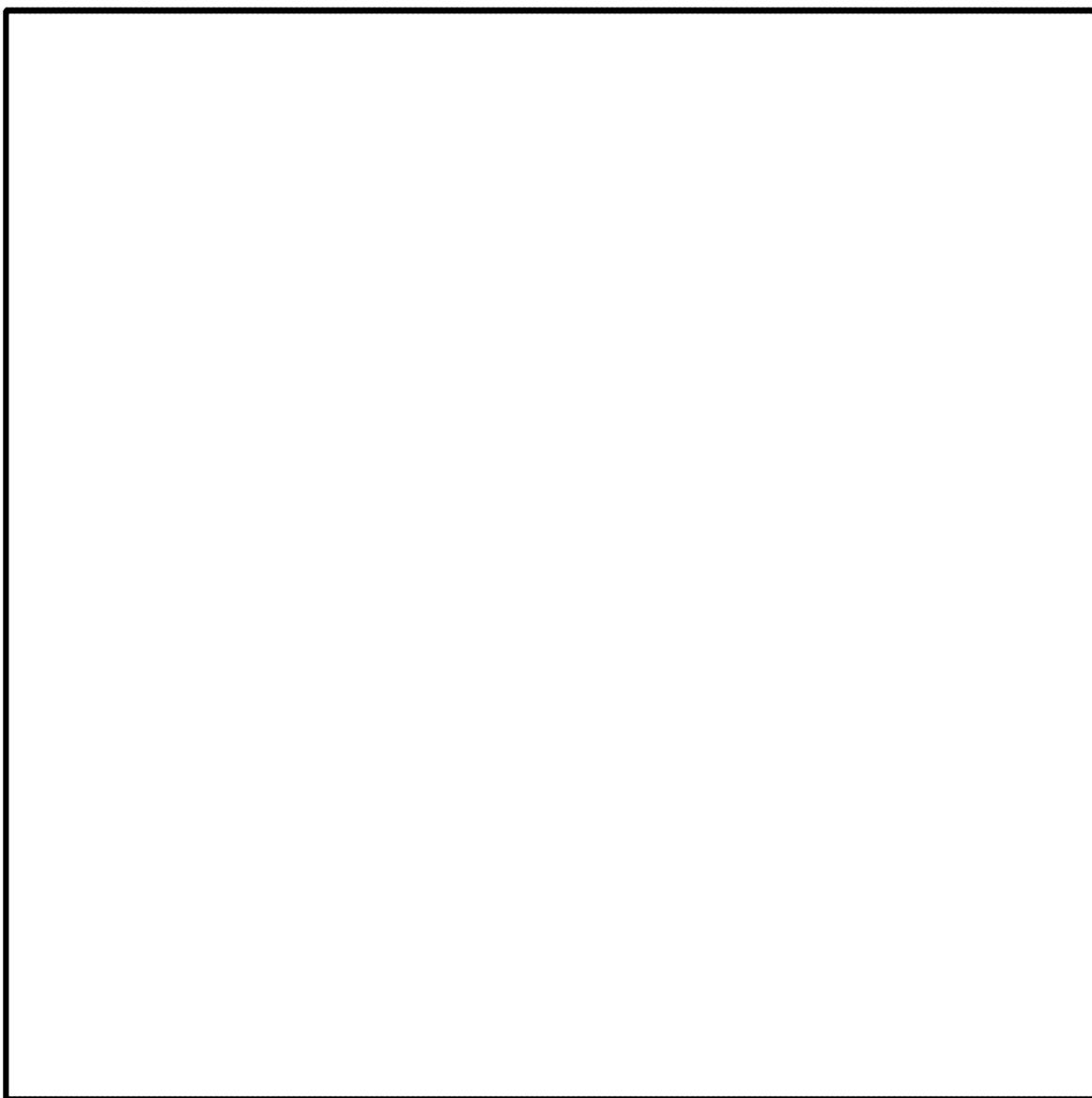
OVERVIEW



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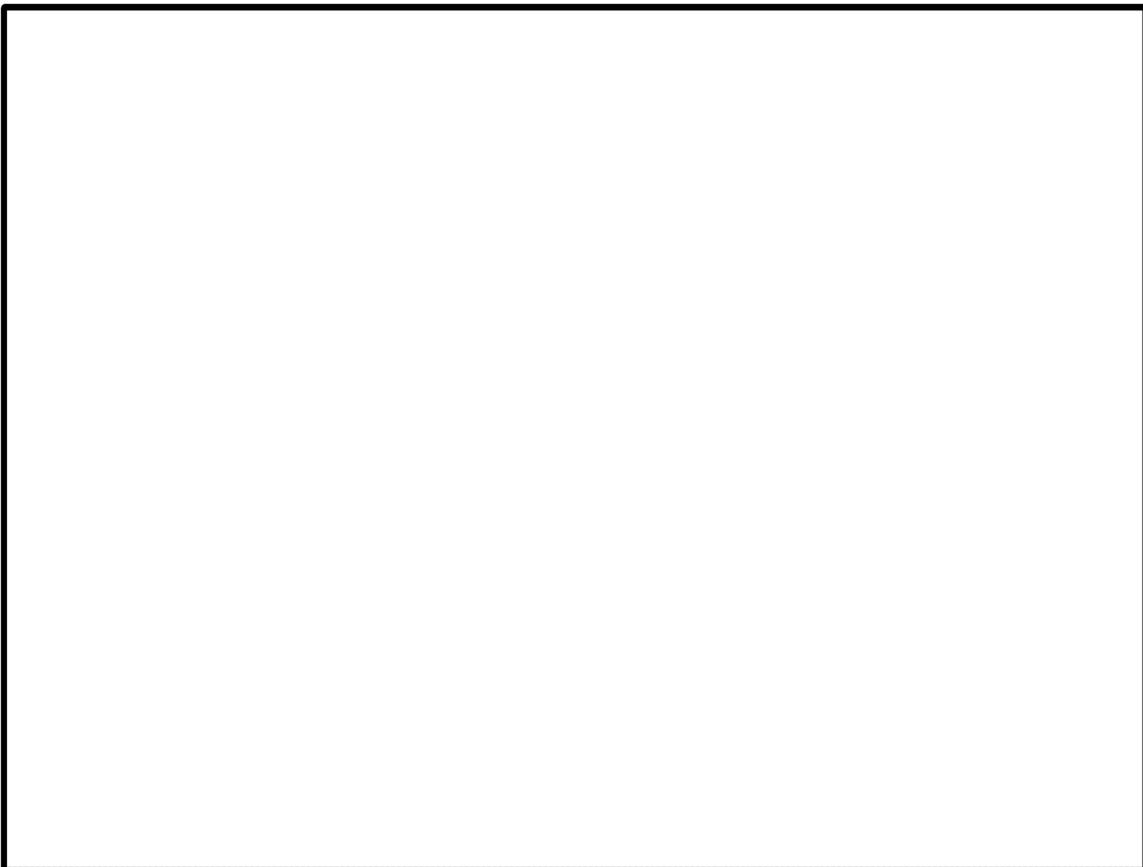
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ORGANIZATIONAL STRUCTURE



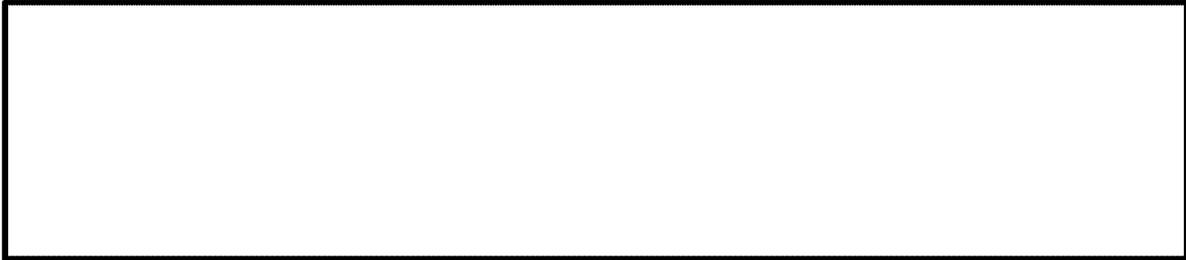
PROJECT COMPANY AND OTHER PROJECT ENTITIES



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ECONOMIC STUDY



REGIONAL CENTER



EB-5 PROGRAM

The EB-5 Program grants lawful permanent resident status in the United States to foreign investors who make qualifying investments under the provisions of the relevant immigration law, being 8 U.S.C. §1153 (b)(5)(A) - (D); Immigration and Nationality Act § 203 (B)(5)(A) - (D) (the “**Immigration Act**”). To obtain the benefit of lawful permanent resident status in the United States under the EB-5 Program, a foreign investor must, among other things, make a qualified investment into a new commercial enterprise, such as an investment in the Fund, and comply with the requisite immigration procedures. Pursuant to the Immigration Act, a qualified immigrant investor must invest at least \$1,000,000; however, if the investment is made in a “targeted employment area” (defined as a rural location or an area of high unemployment which is at least 150% of the national unemployment average) (a “**TEA**”), then the minimum investment amount required by the USCIS is \$500,000. The area encompassing the Project Site is located within a targeted employment area because it is located in an area with a population of less than 20,000.

The benefit of achieving “regional center” status is that any project that is both administered by the Regional Center and satisfies certain other EB-5 Program criteria may count indirect and induced jobs (as opposed to only direct) towards satisfying the job creation requirements of the EB-5 Program. The EB-5 Program requires that the Fund (as the new commercial enterprise) create through investment in the Project Company (as the job creating enterprise) at least 10 full-time jobs either directly or indirectly for each investor admitted as a member of the Fund in connection with this Offering and who is seeking EB-5 conditional permanent residence in the U.S. The Fund believes that its loan to the Project Company should be able to create (directly and/or indirectly) a sufficient number of jobs to satisfy the employment requirements for purposes of the EB-5 Program. However, investors must be aware that there are numerous other factors that could lead to the grant or denial of an EB-5 immigrant visa based on the personal facts and circumstances of each investor. See “*Section IV – Certain Risk Factors – Risks Related to*

Immigration and the EB-5 Program” on page 22 for a more detailed analysis of these risks and Section VII - “Immigration Matters” on page 52 or a summary of immigration procedures.

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II. SUMMARY OF PRINCIPAL TERMS OF THE FUND AND THE OFFERING



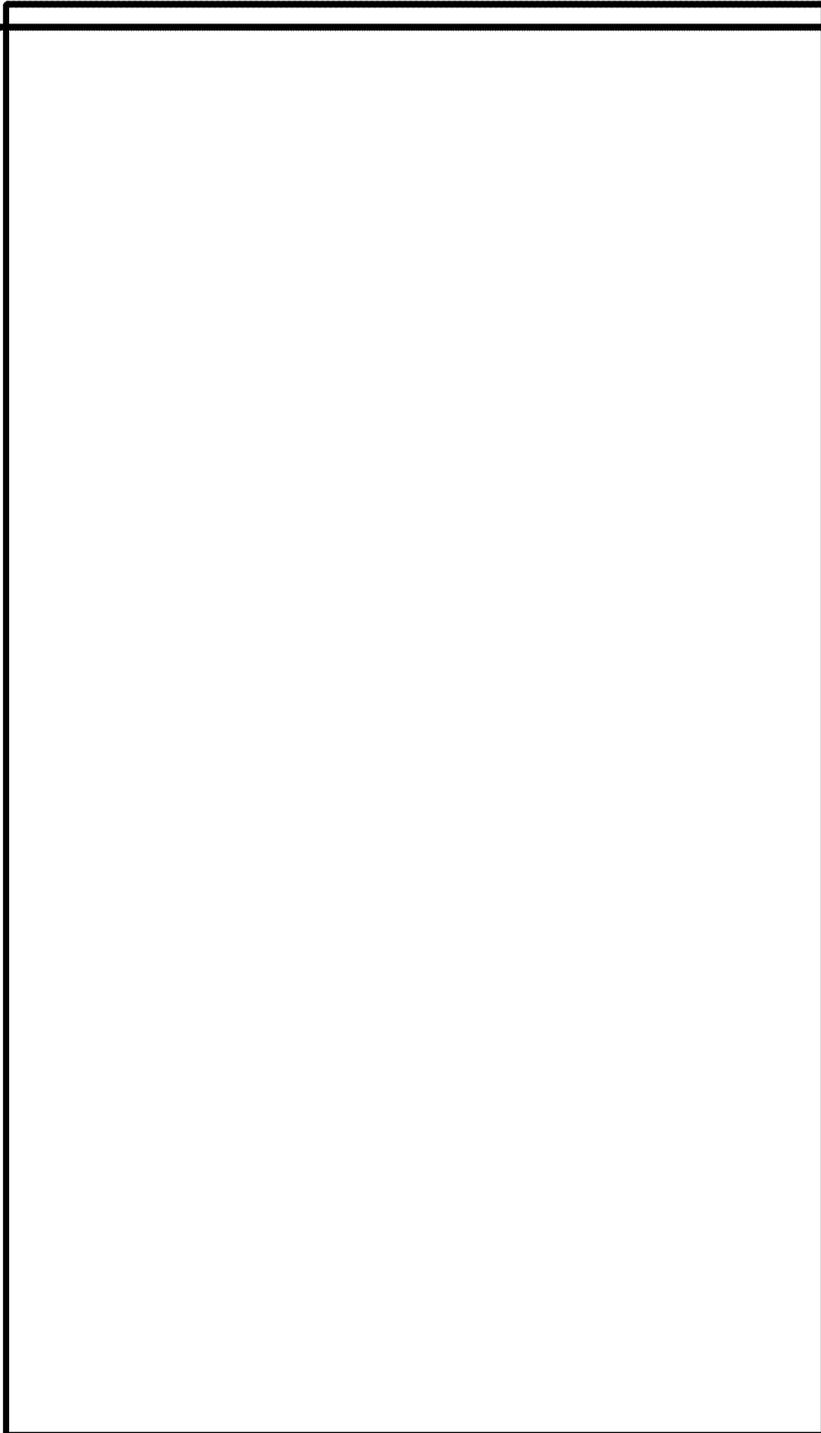
THE FUND:

THE FUND MANAGER:

THE PROJECT:

THE PROJECT COMPANY:

THE DEVELOPER:



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THE REGIONAL CENTER:

THE COMMITMENTS:

USE OF PROCEEDS:

THE INTERESTS:

ADMINISTRATIVE FEE:

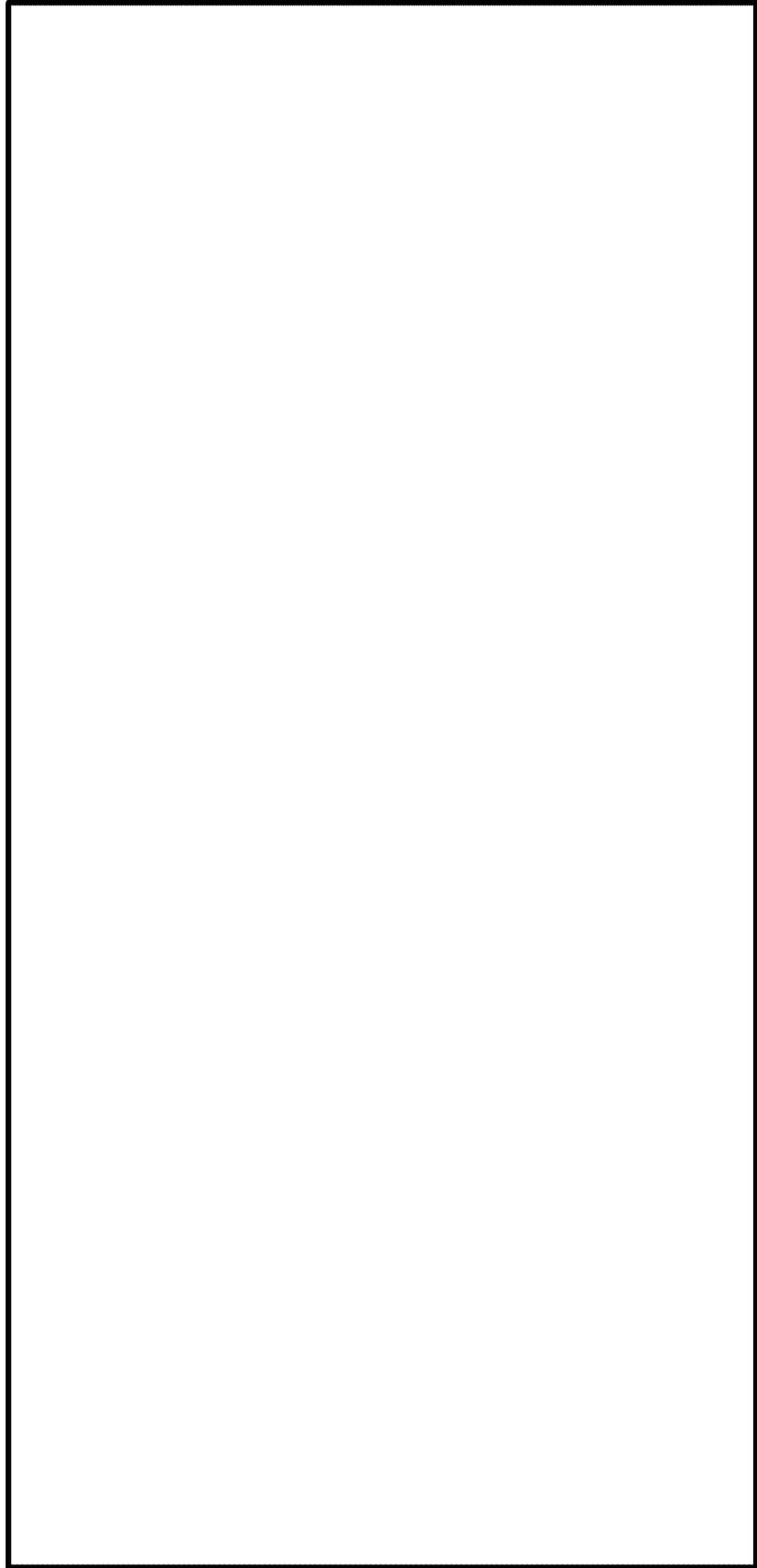
CLOSINGS:

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NO PUBLIC MARKET:

SUBSCRIPTION PROCEDURES:

**ESCROW ACCOUNT;
HOLDBACK AMOUNT:**



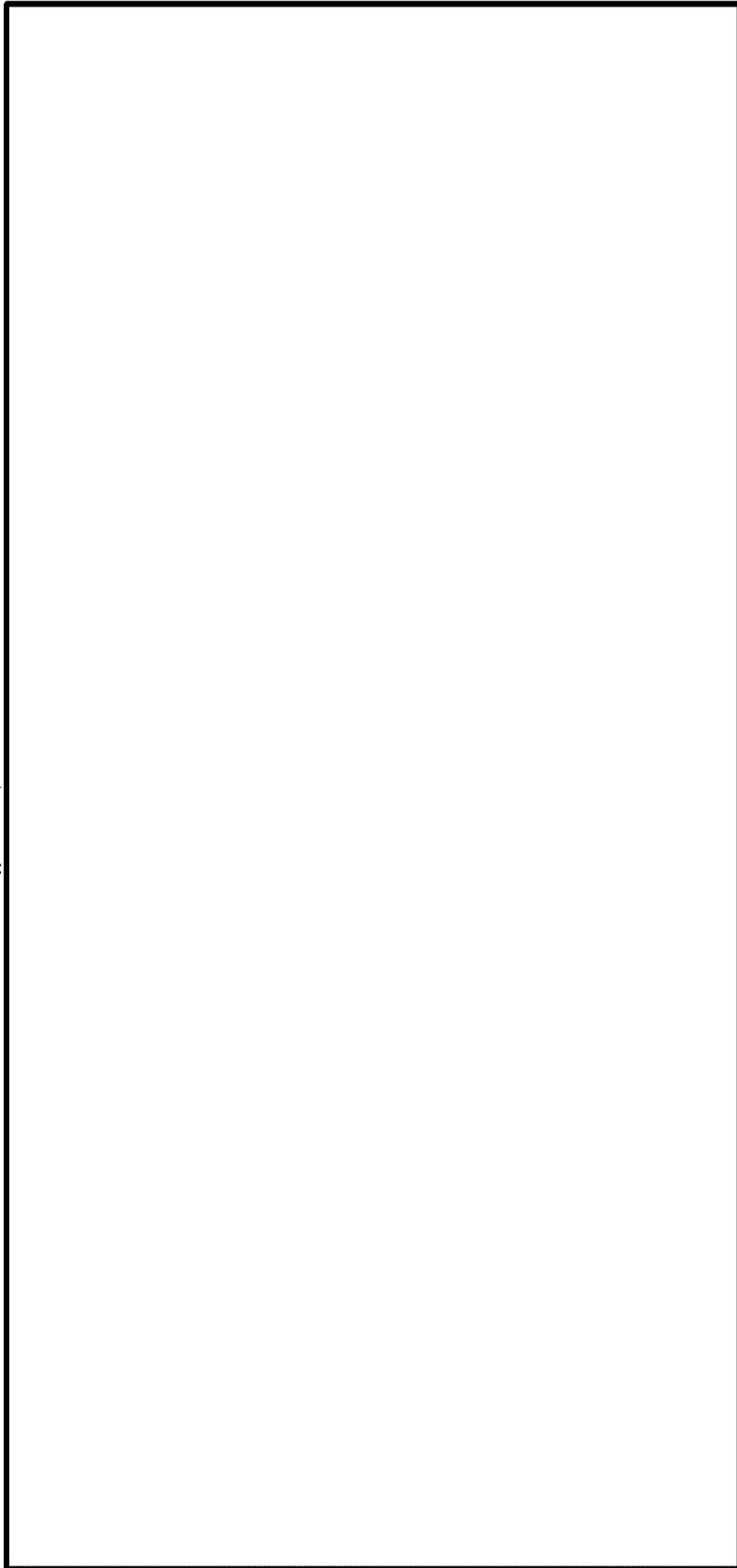
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**ACCEPTANCE/REJECTION OF
SUBSCRIPTION:**

**MANAGEMENT FEE; FEES TO
AFFILIATES; REIMBURSEMENT:**

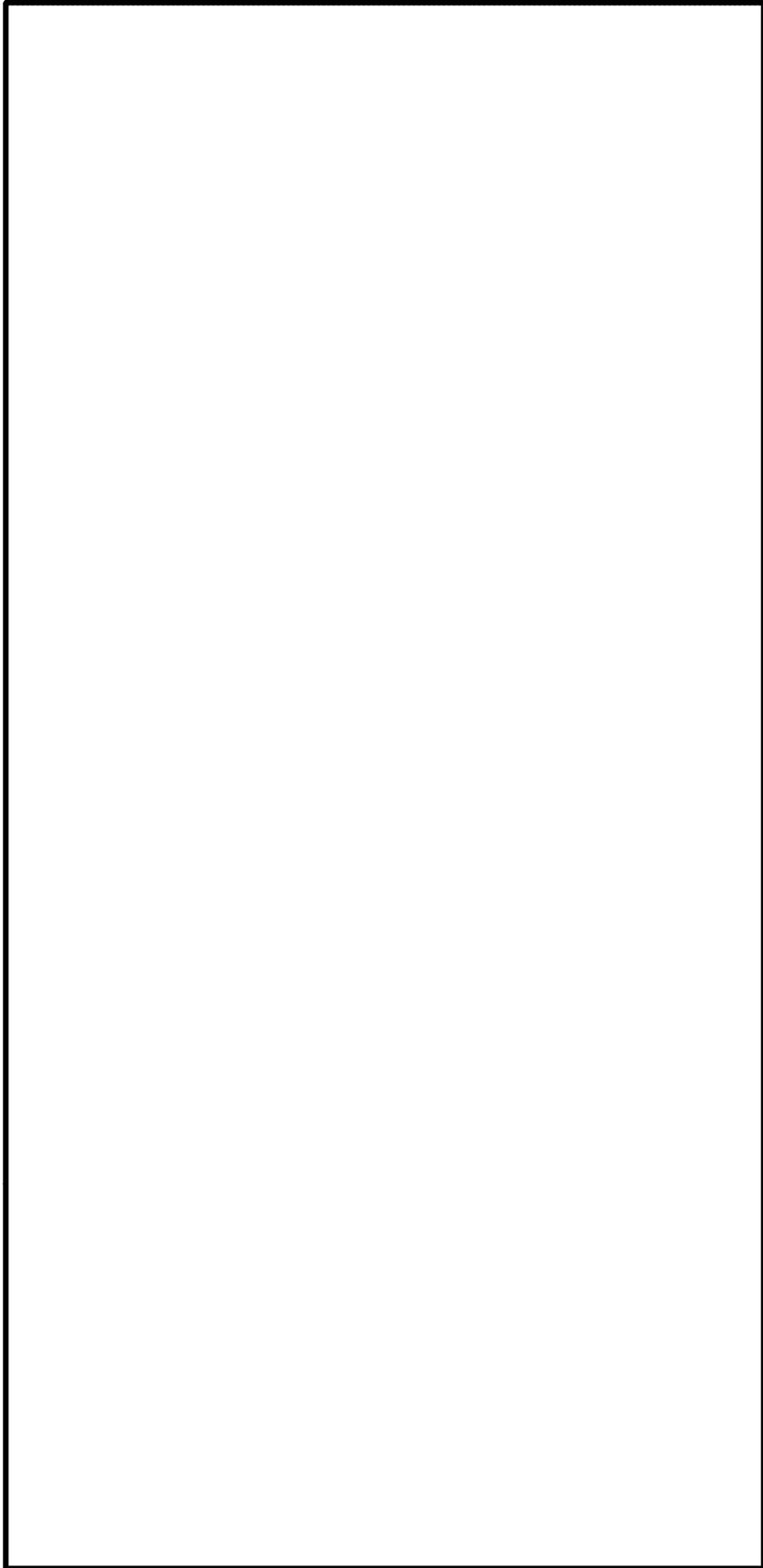
**FUND OPERATING
AGREEMENT:**

YIELD:



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DISTRIBUTIONS:



NON-MANAGING MEMBER

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CLAWBACK:

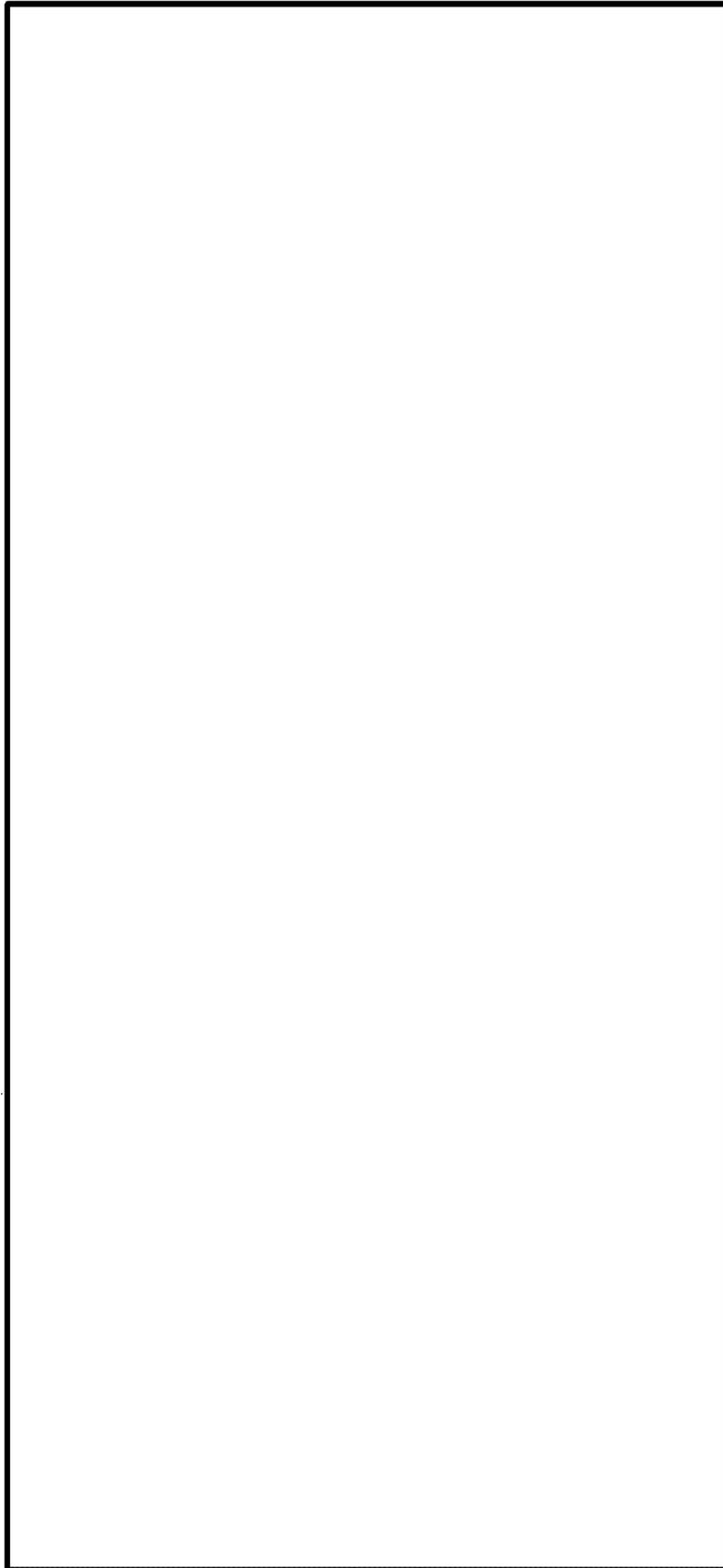
**ALLOCATIONS OF INCOME,
GAIN, LOSS AND DEDUCTION:**

**OFFERING AND
ORGANIZATIONAL EXPENSES;
PLACEMENT FEES:**

OTHER EXPENSES:

TRANSFERS:

EXPULSION:



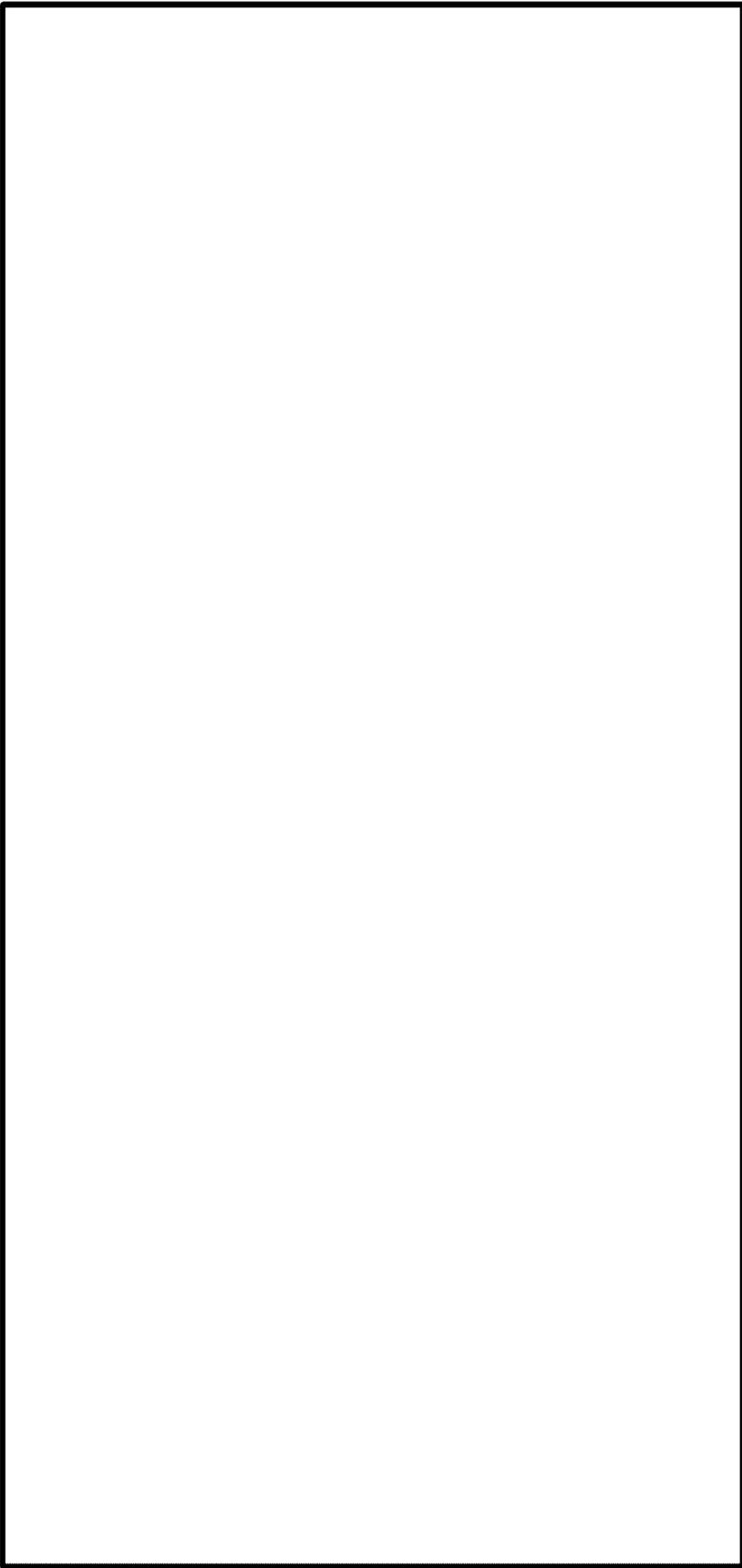
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VOLUNTARY WITHDRAWAL:

**EARLY RELEASE OF
HOLDBACK AMOUNT:**



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**OPTIONAL REDEMPTION
FOLLOWING I-829
APPROVAL:**

SUBSCRIPTION GUARANTY:

VOTING RIGHTS:

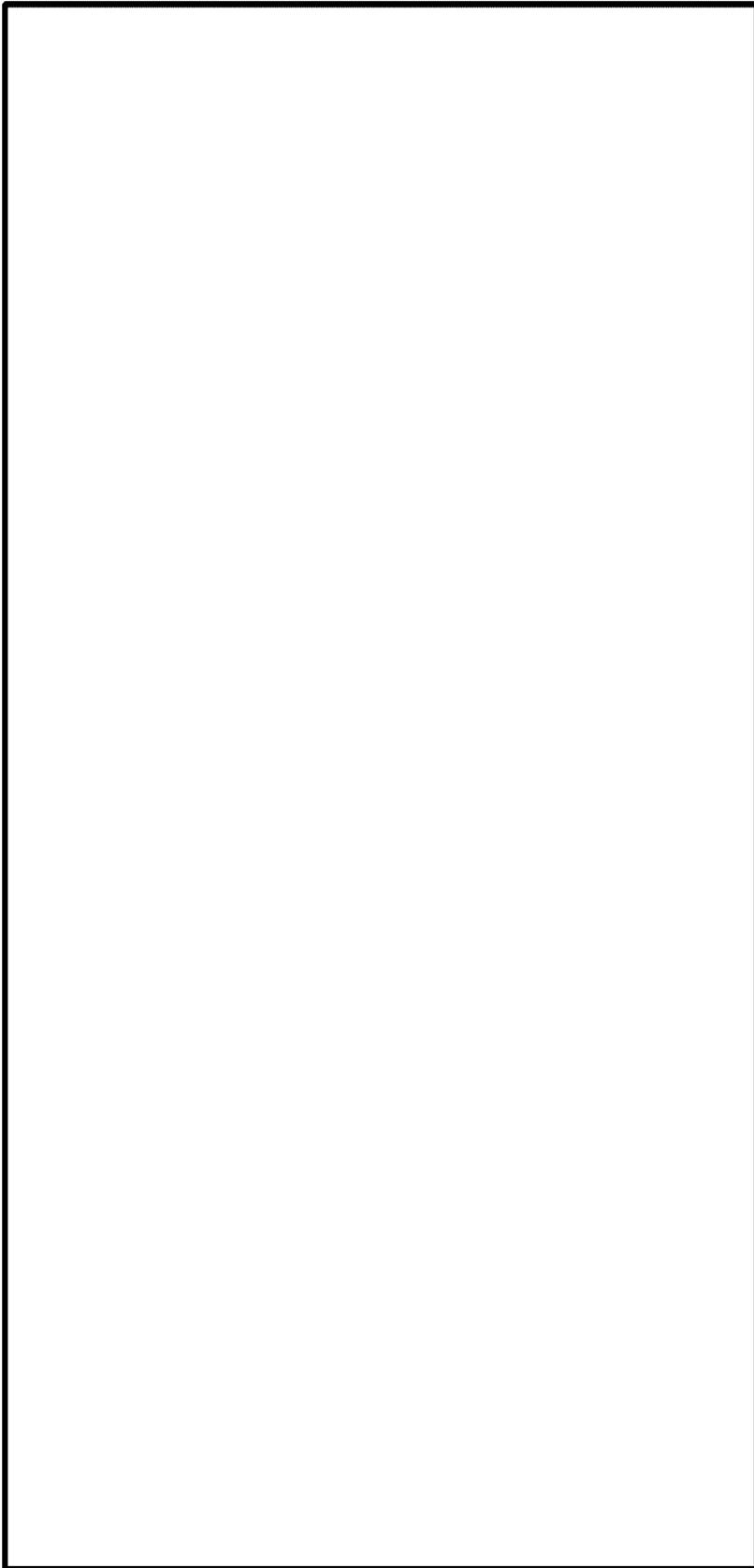
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**REPORTS TO NON-MANAGING
MEMBERS:**

LEGAL COUNSEL:

**EXCULPATION AND
INDEMNIFICATION:**

**REMOVAL OF THE FUND
MANAGER:**



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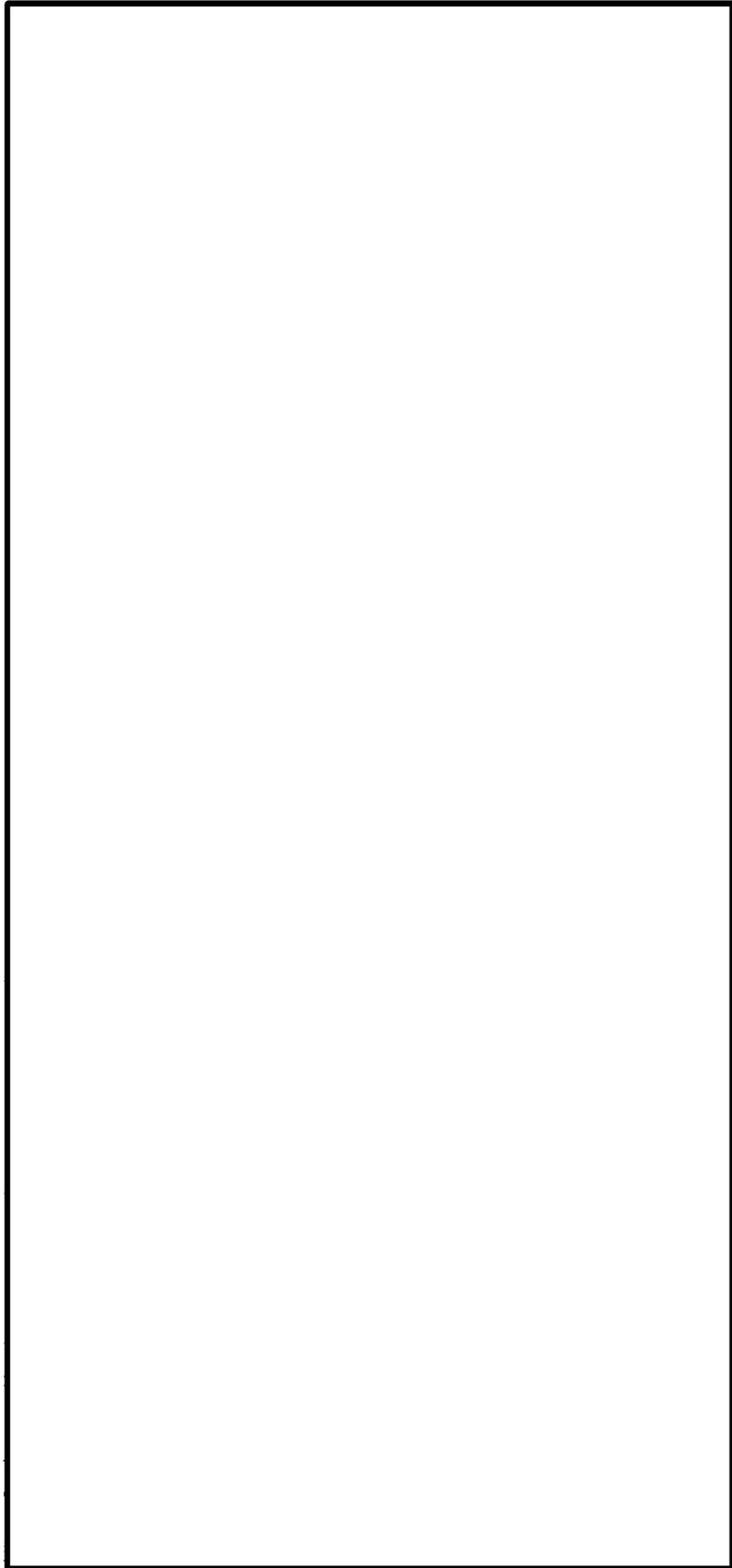
TERM:

AMENDMENTS:

TAX CONSIDERATIONS:

**RISK FACTORS; POTENTIAL
CONFLICTS OF INTEREST:**

INVESTOR SUITABILITY:

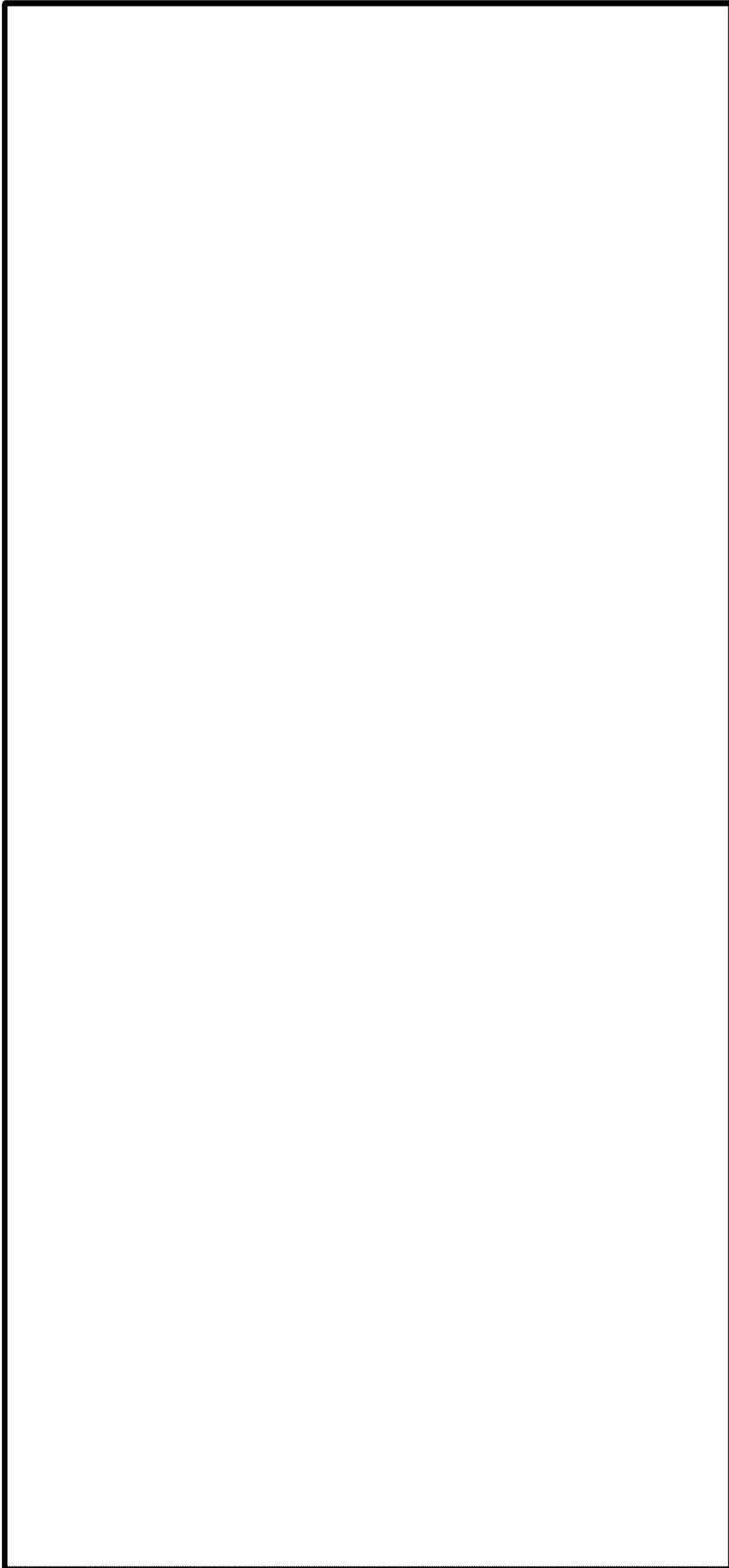


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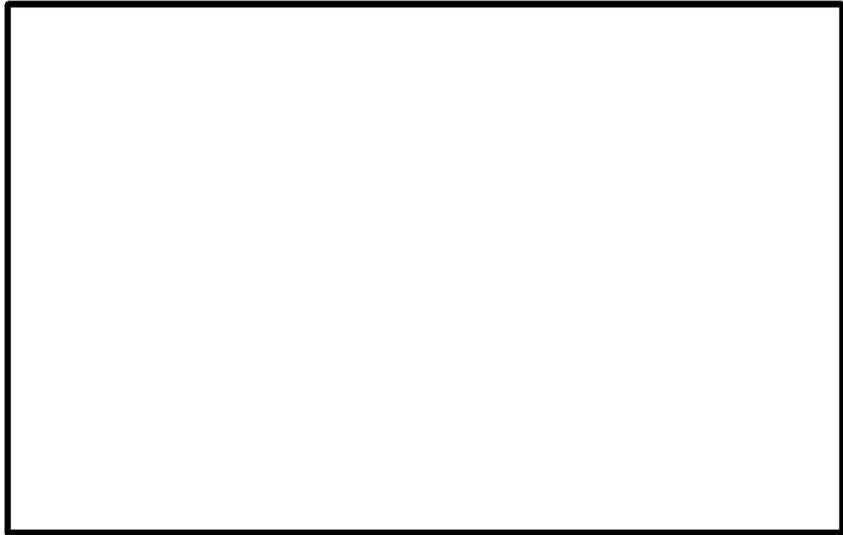
SIDE LETTERS:

PLAN OF DISTRIBUTION:

**EB-5 PROGRAM AND
REGIONAL CENTER:**



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III. SUMMARY OF PRINCIPAL LOAN TERMS



THE BORROWER:

THE PRINCIPAL AMOUNT:

THE MATURITY DATE:

**INTEREST RATE AND PAYMENT
DATES:**



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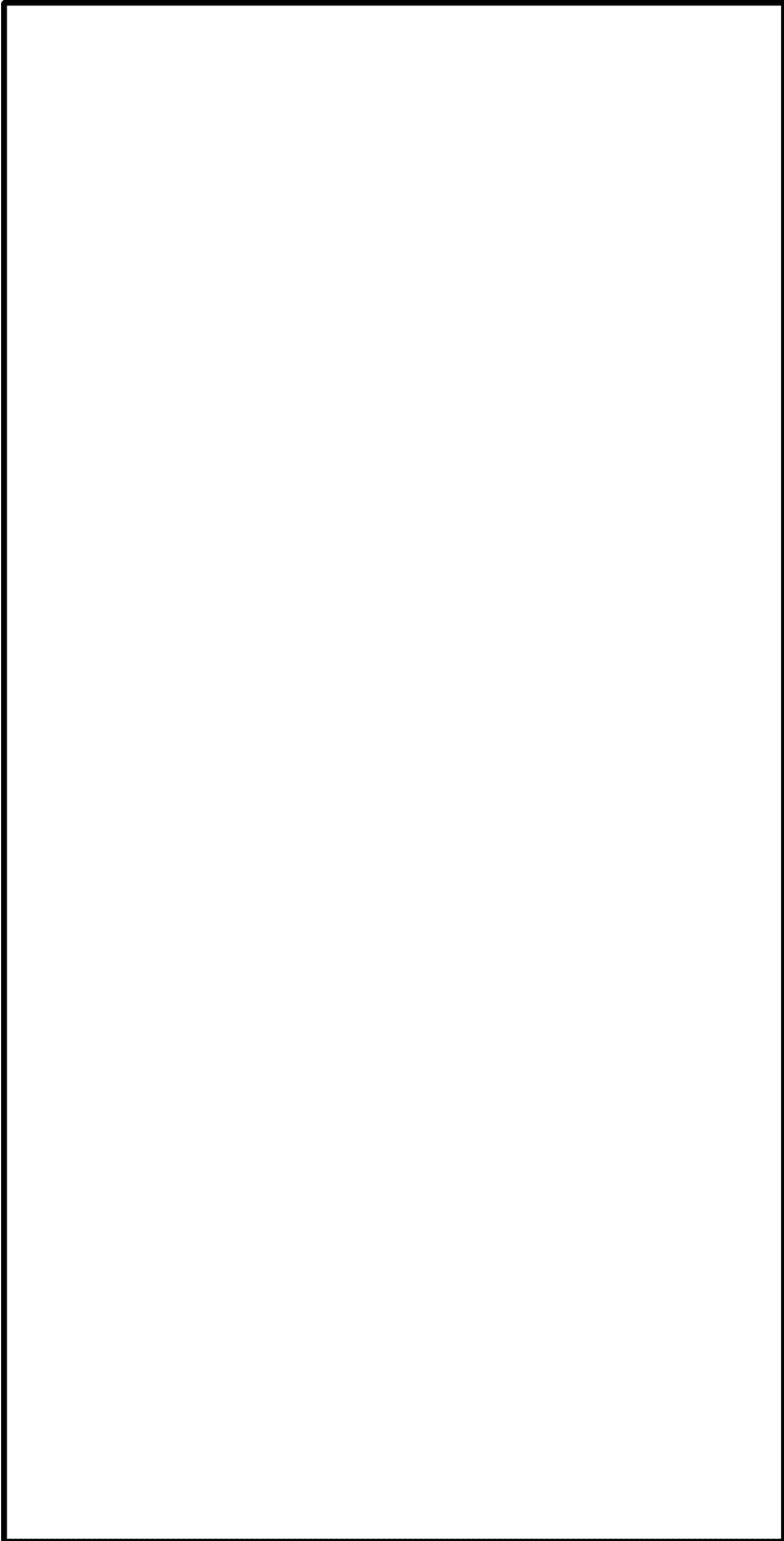
PREPAYMENT:

NO SECURITY:

ADDITIONAL DEBT:

**REPRESENTATIONS AND
WARRANTIES; AFFIRMATIVE
COVENANTS AND NEGATIVE
COVENANTS:**

AMENDMENT:

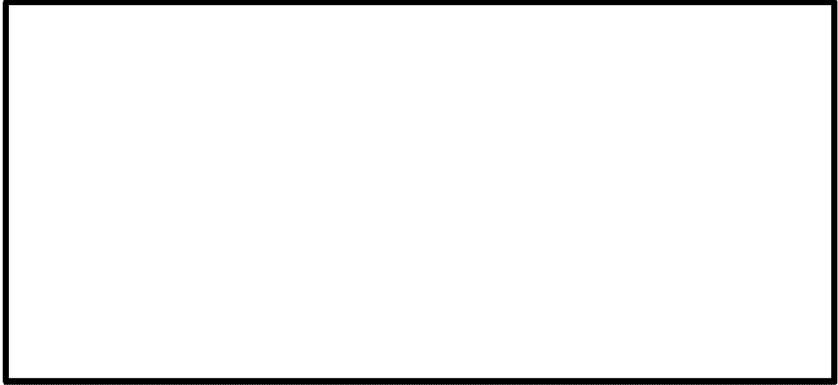


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EVENTS OF DEFAULT:

REMEDIES:

USE OF PROCEEDS:



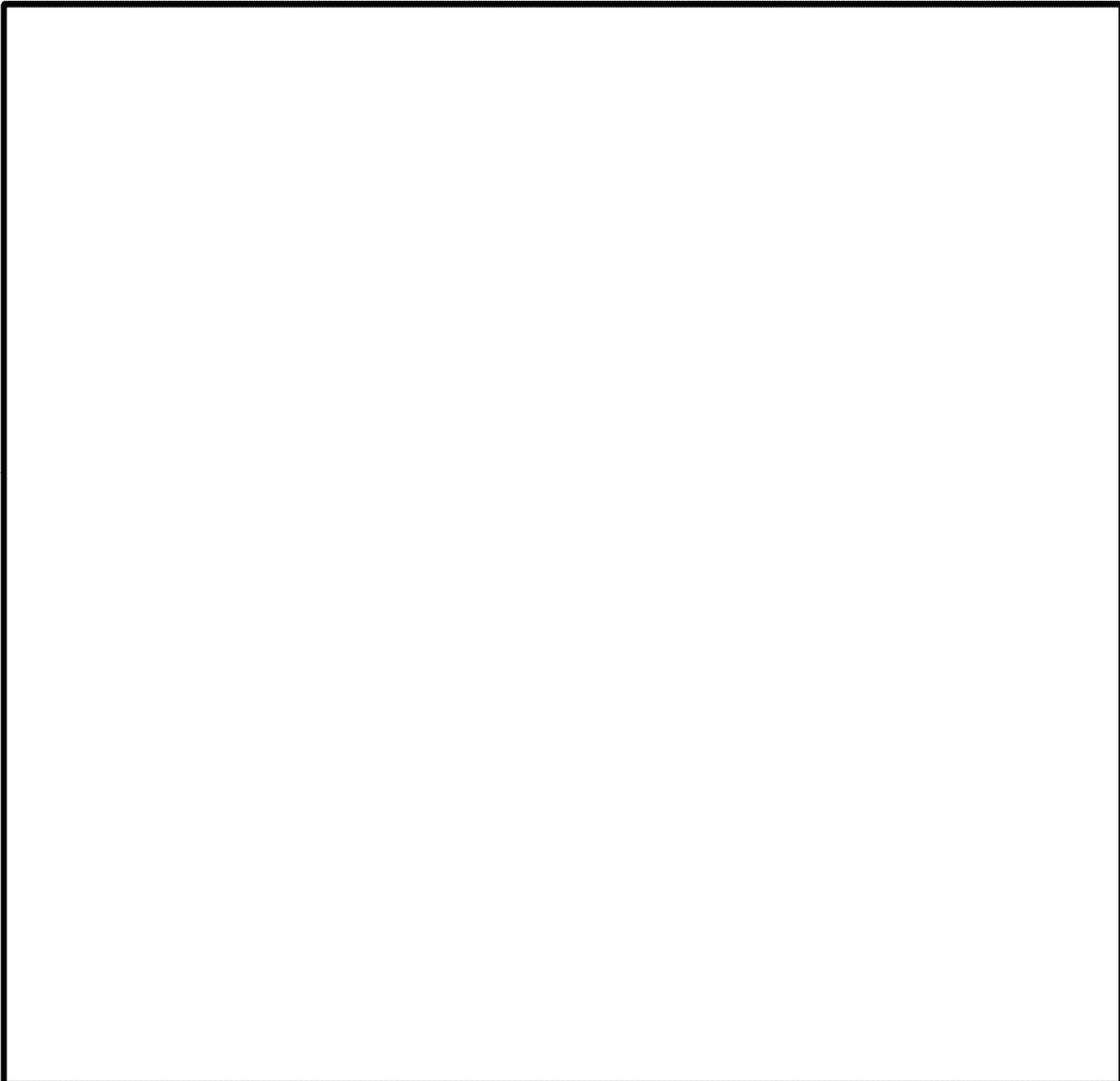
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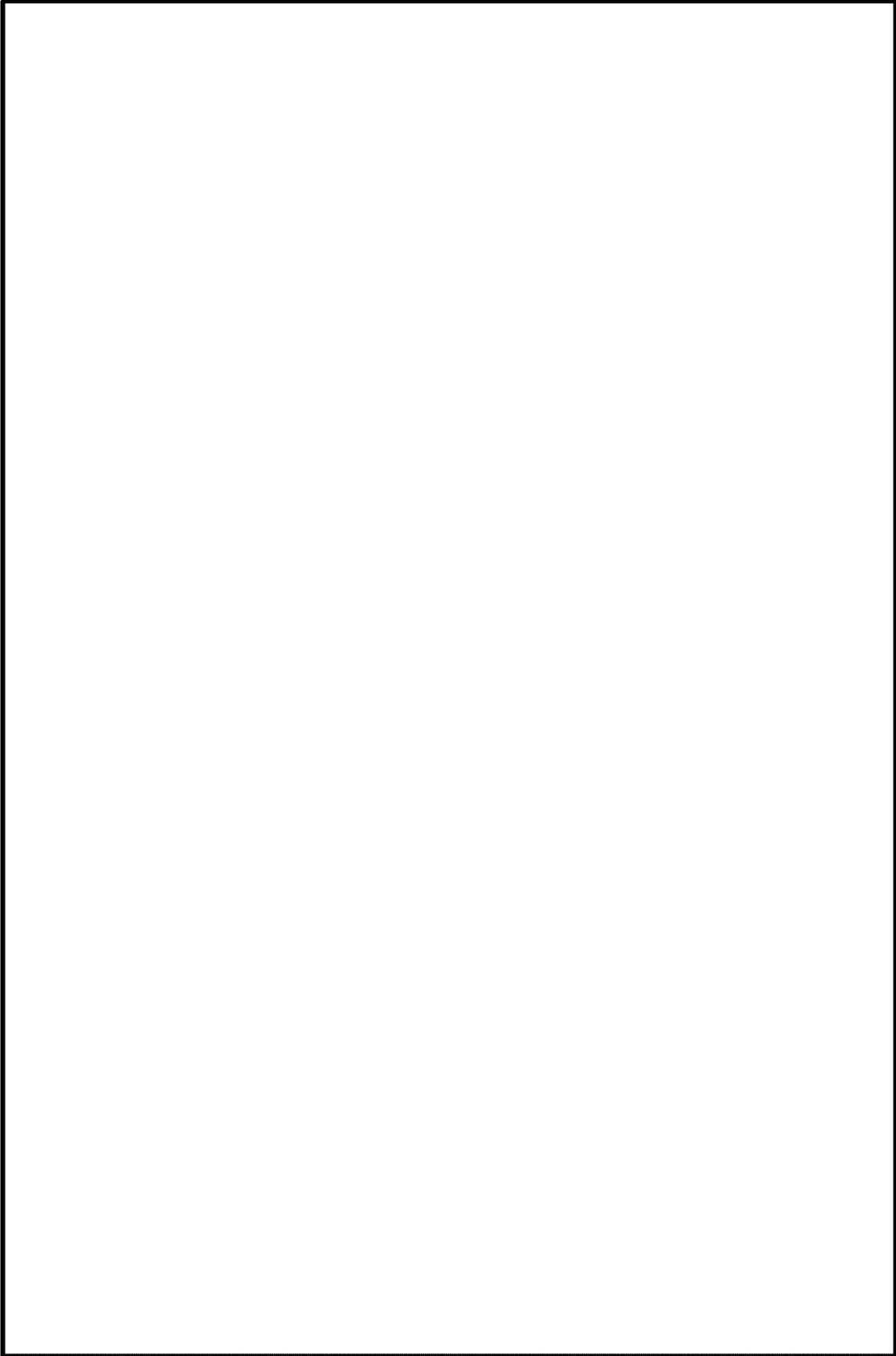
IV. CERTAIN RISK FACTORS



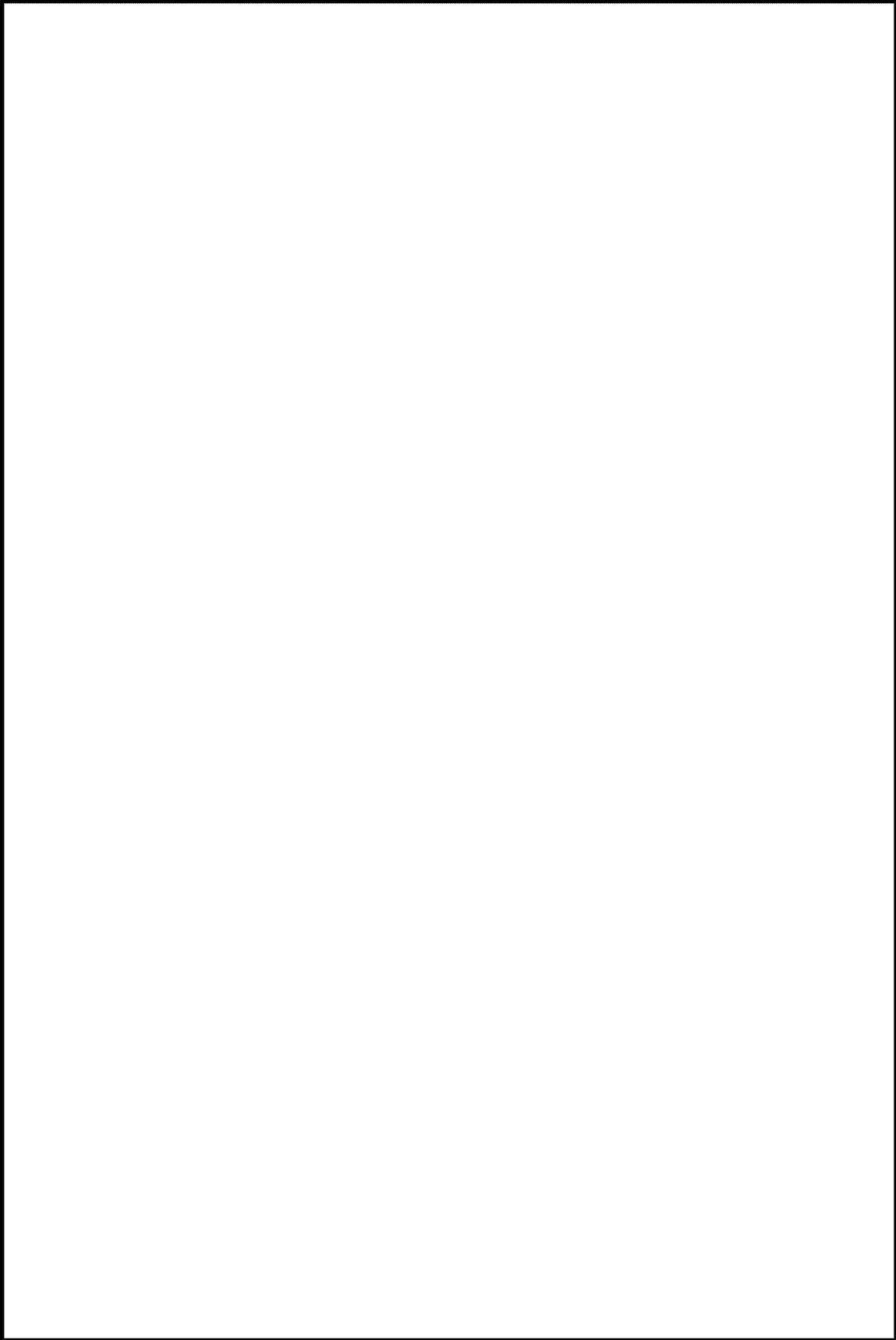
RISKS RELATED TO IMMIGRATION AND THE EB-5 PROGRAM



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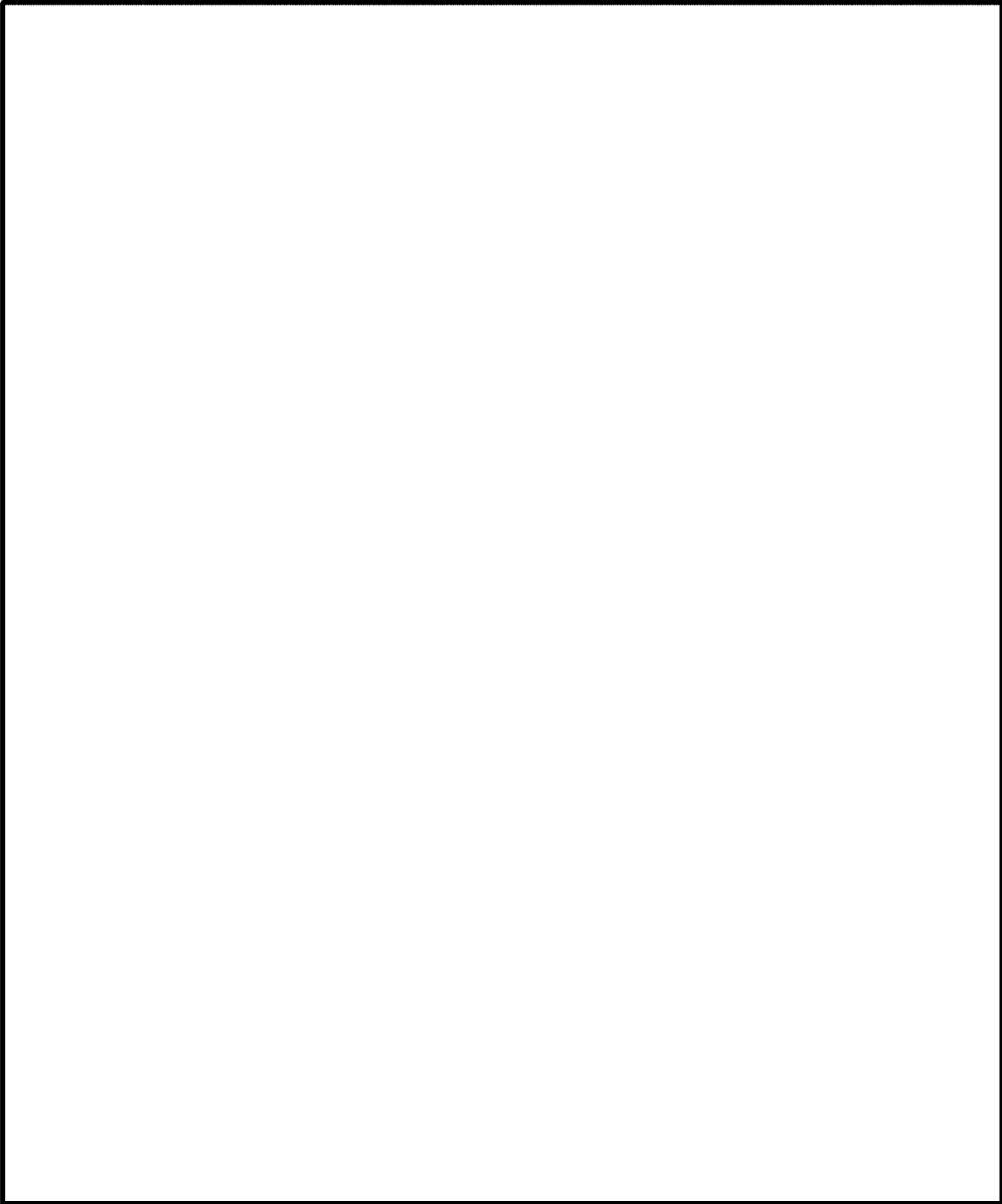
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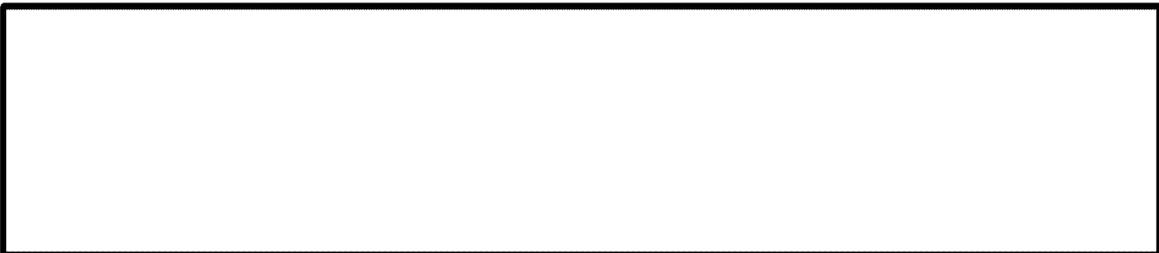
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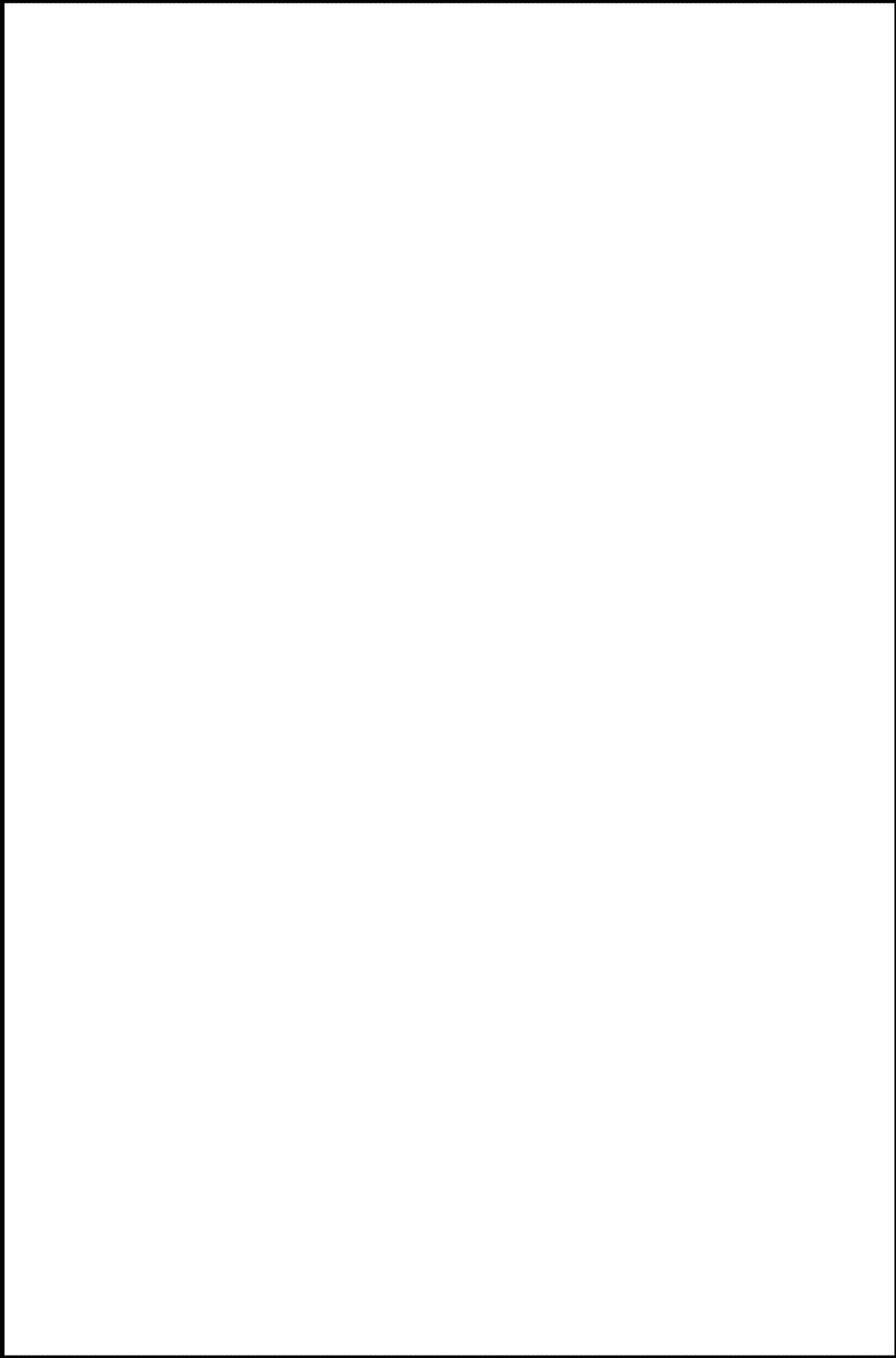
RISKS RELATED TO AN INVESTMENT IN THE FUND



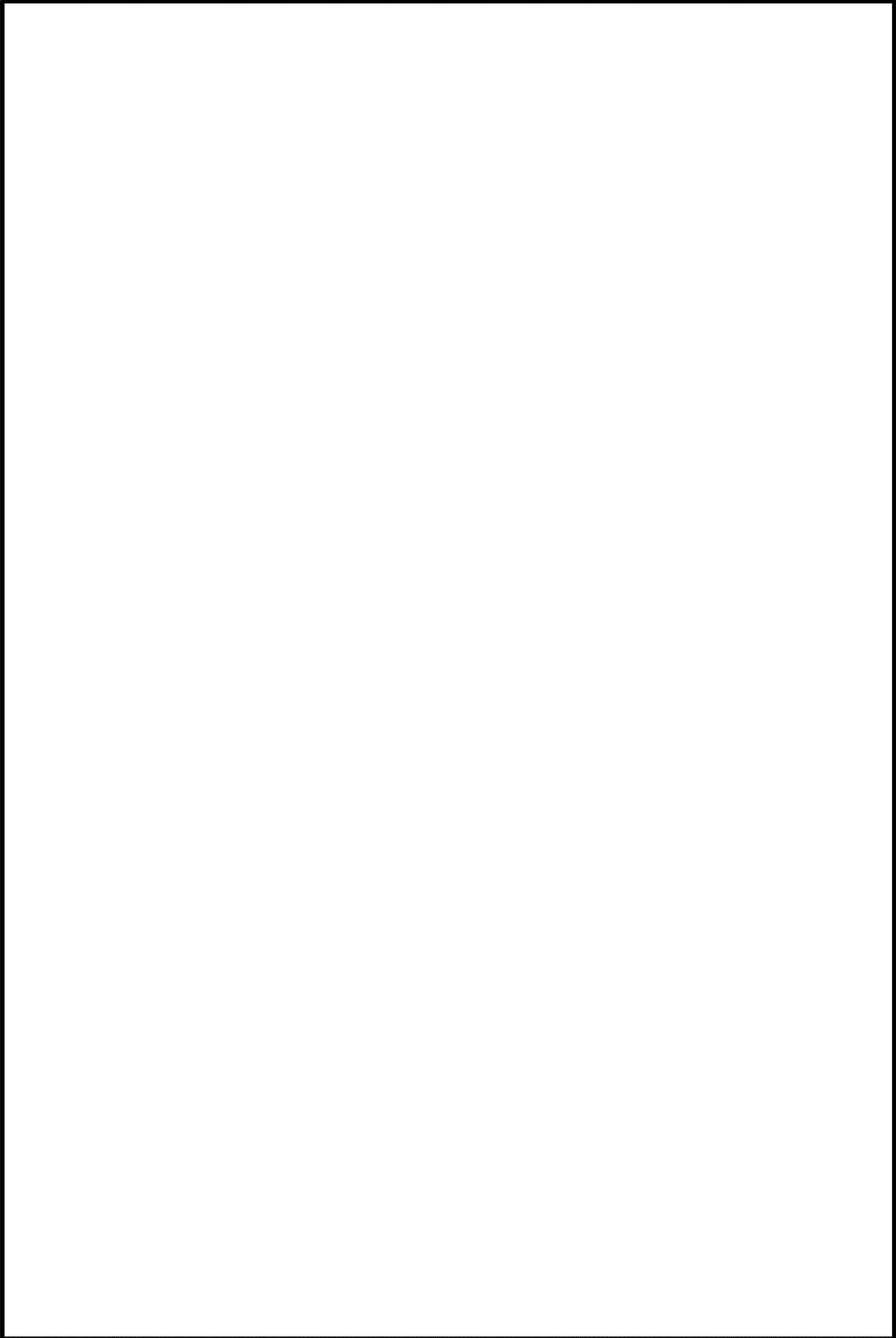
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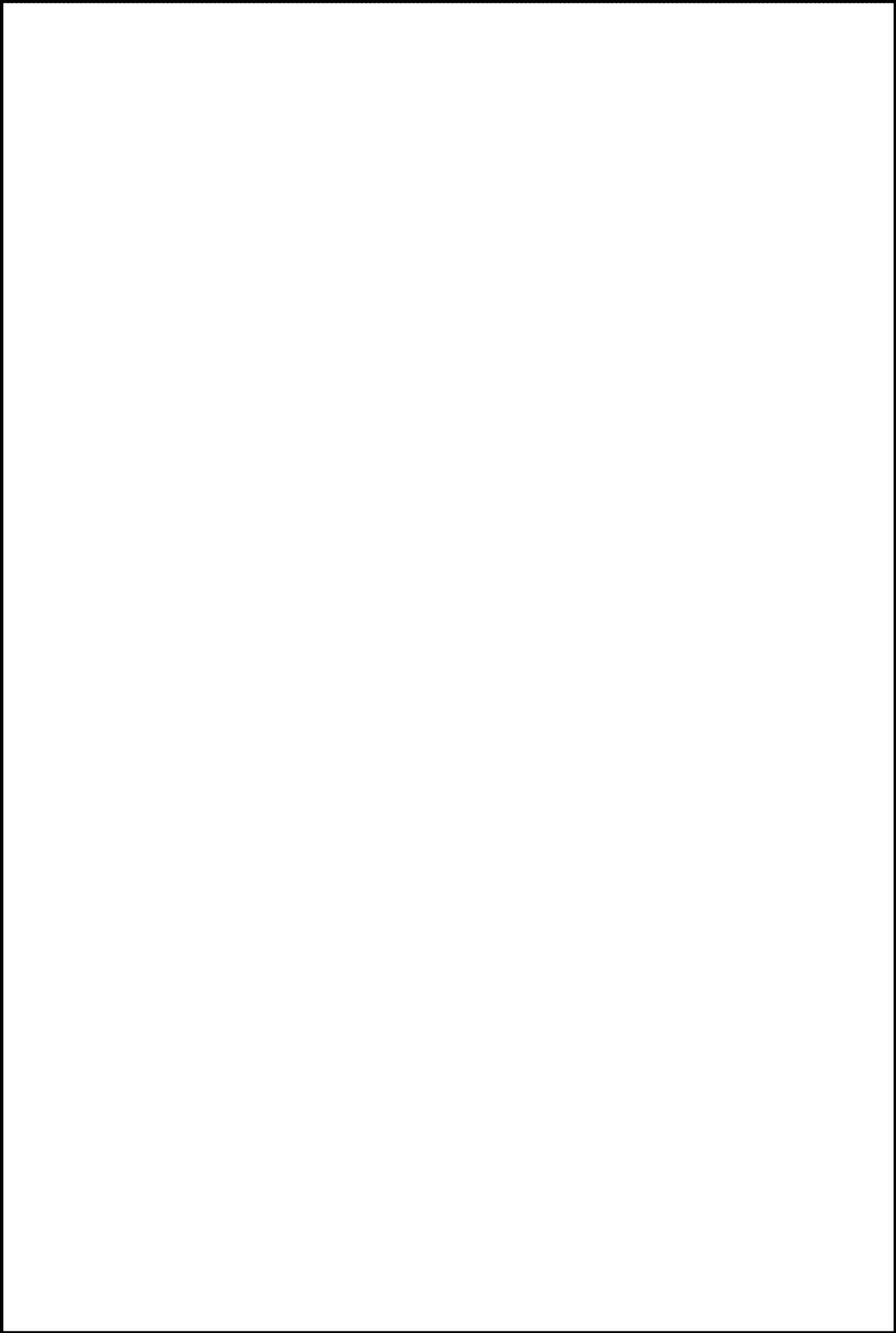
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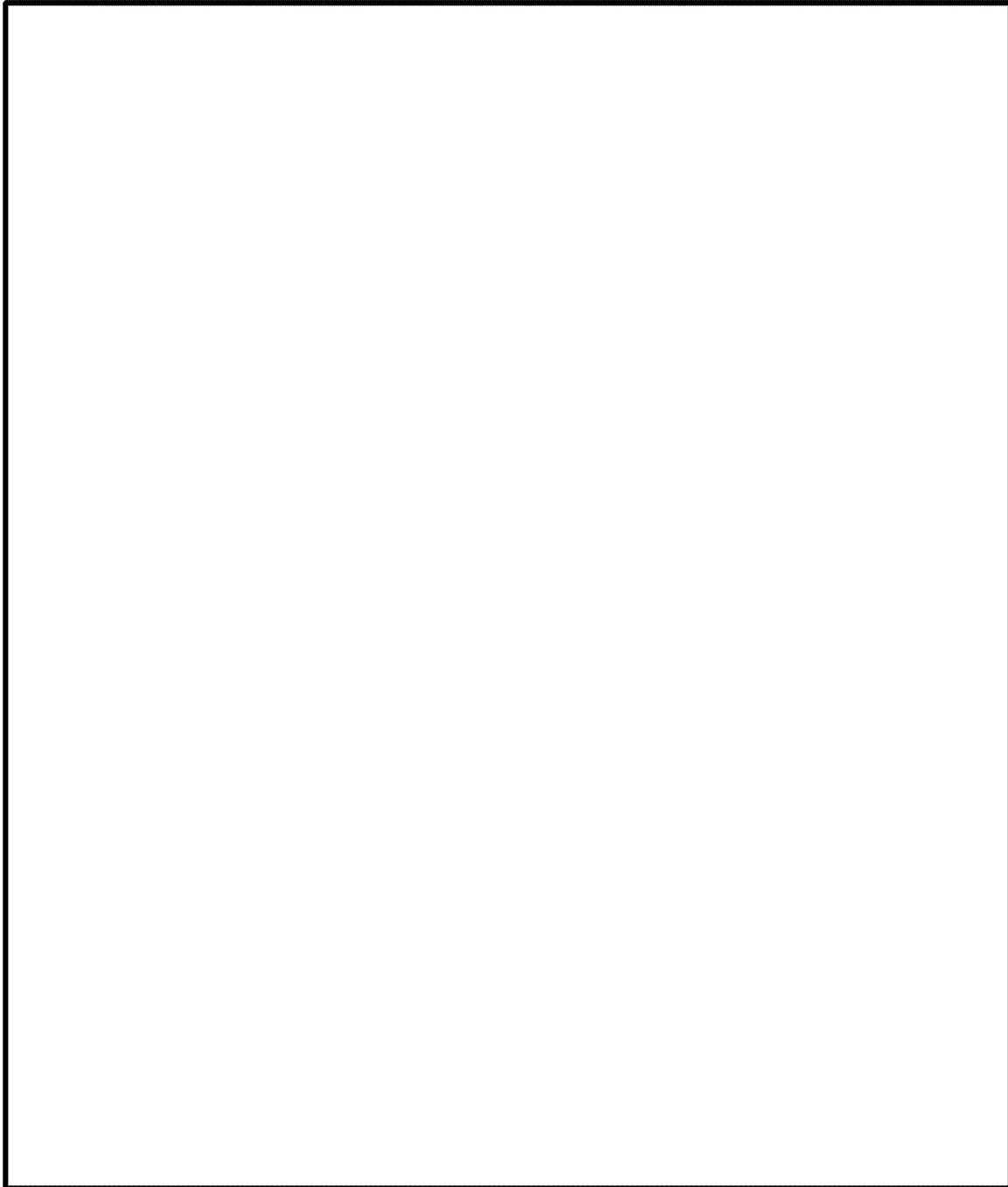
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RISKS RELATED TO THE LOAN

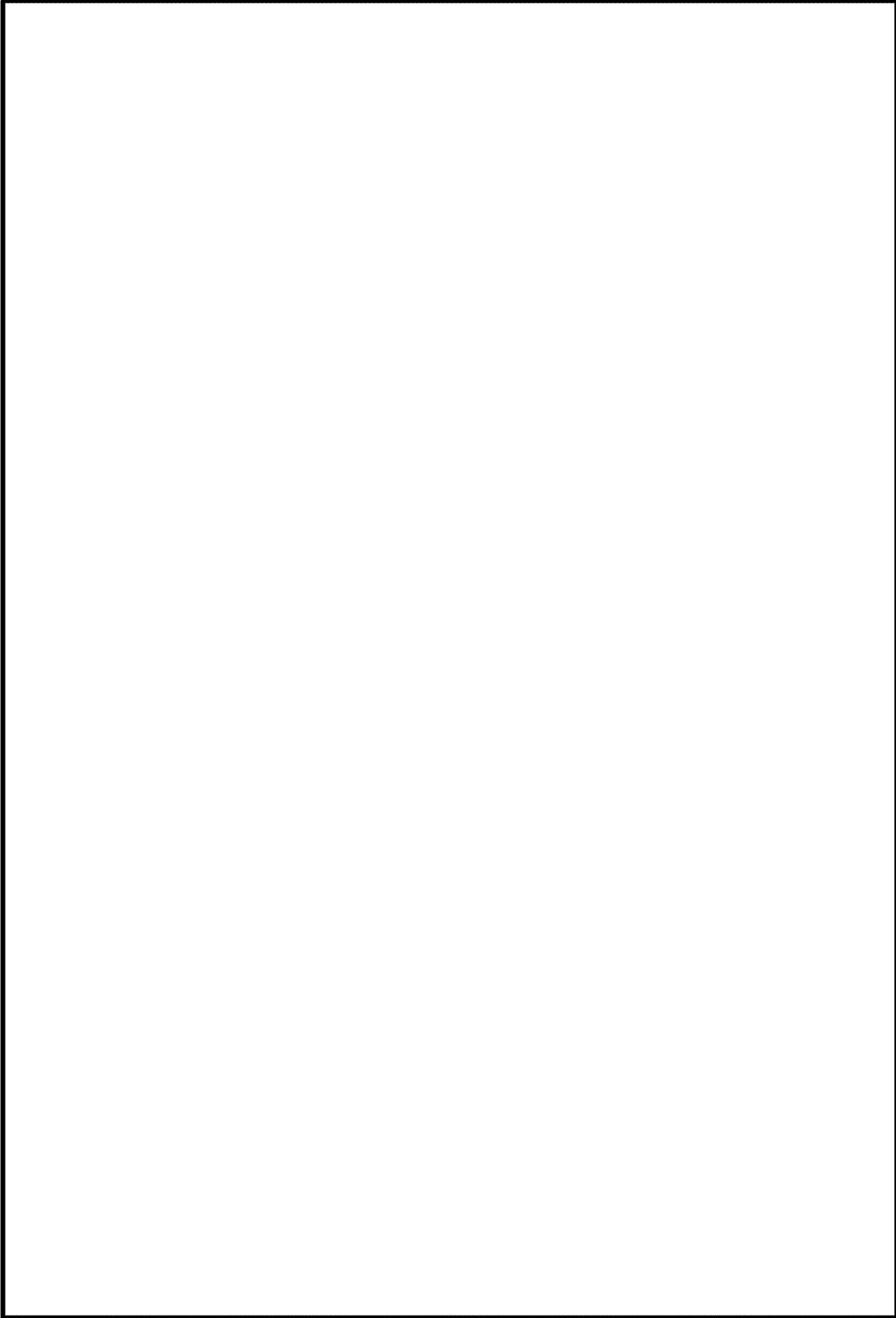


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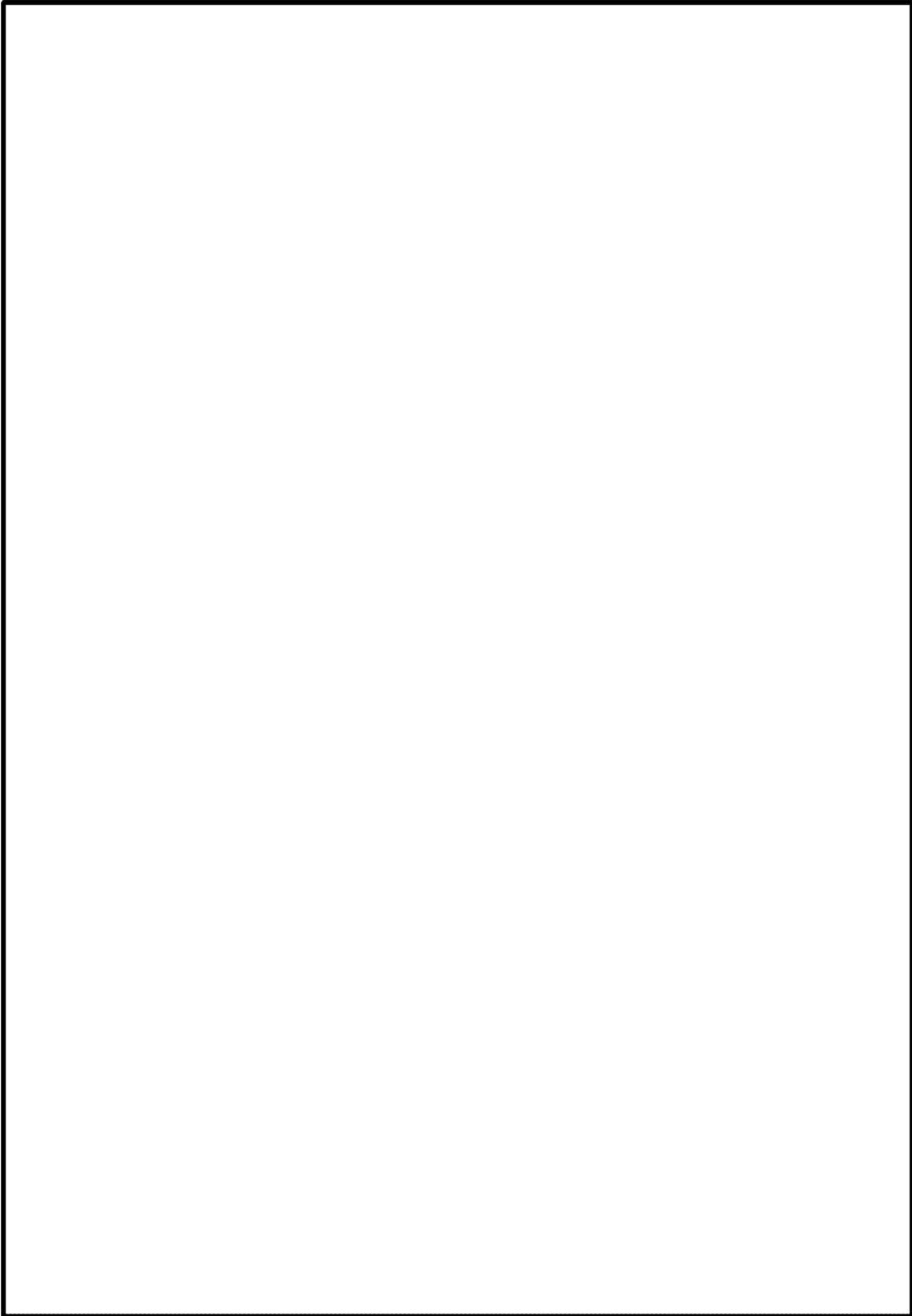
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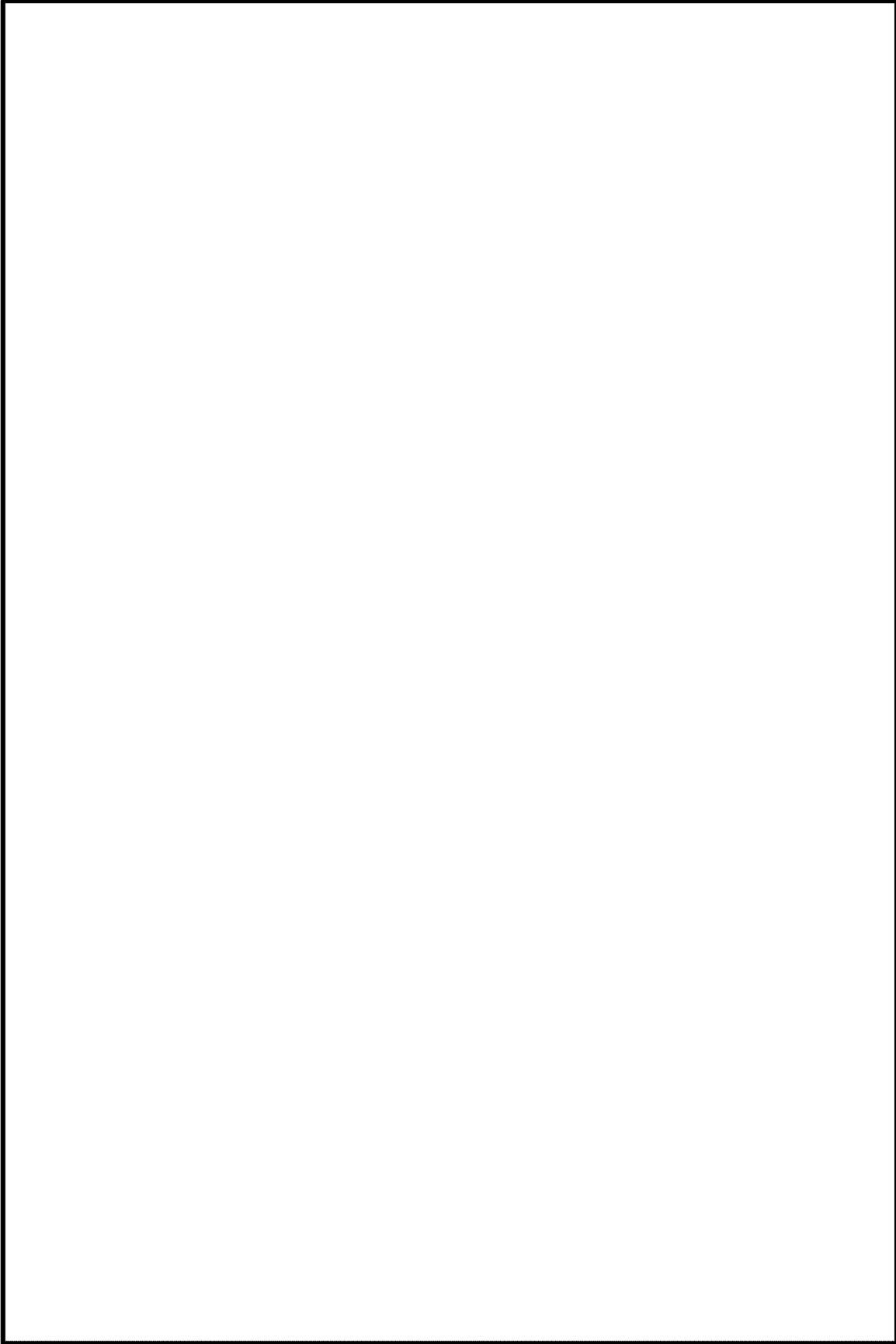
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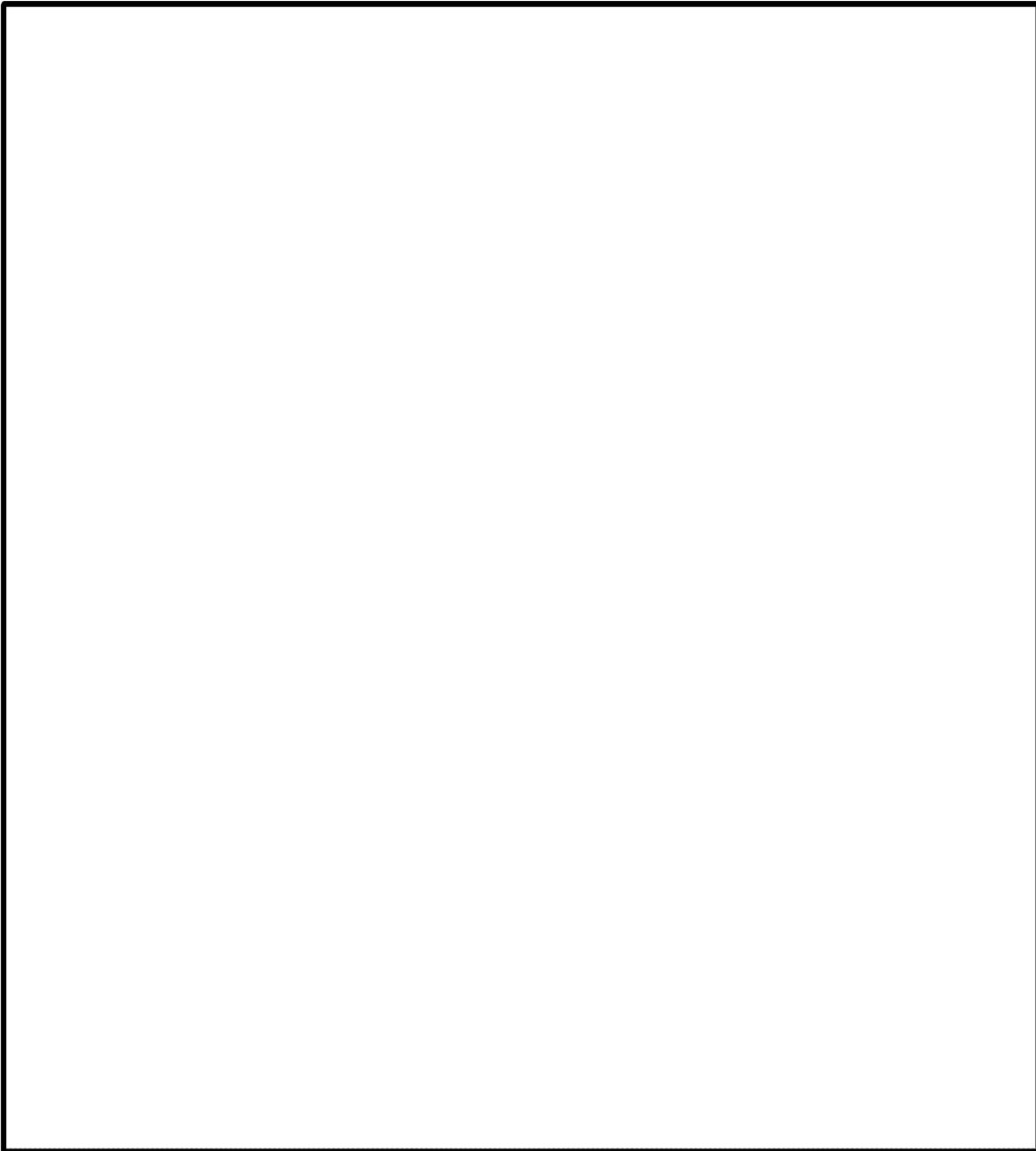
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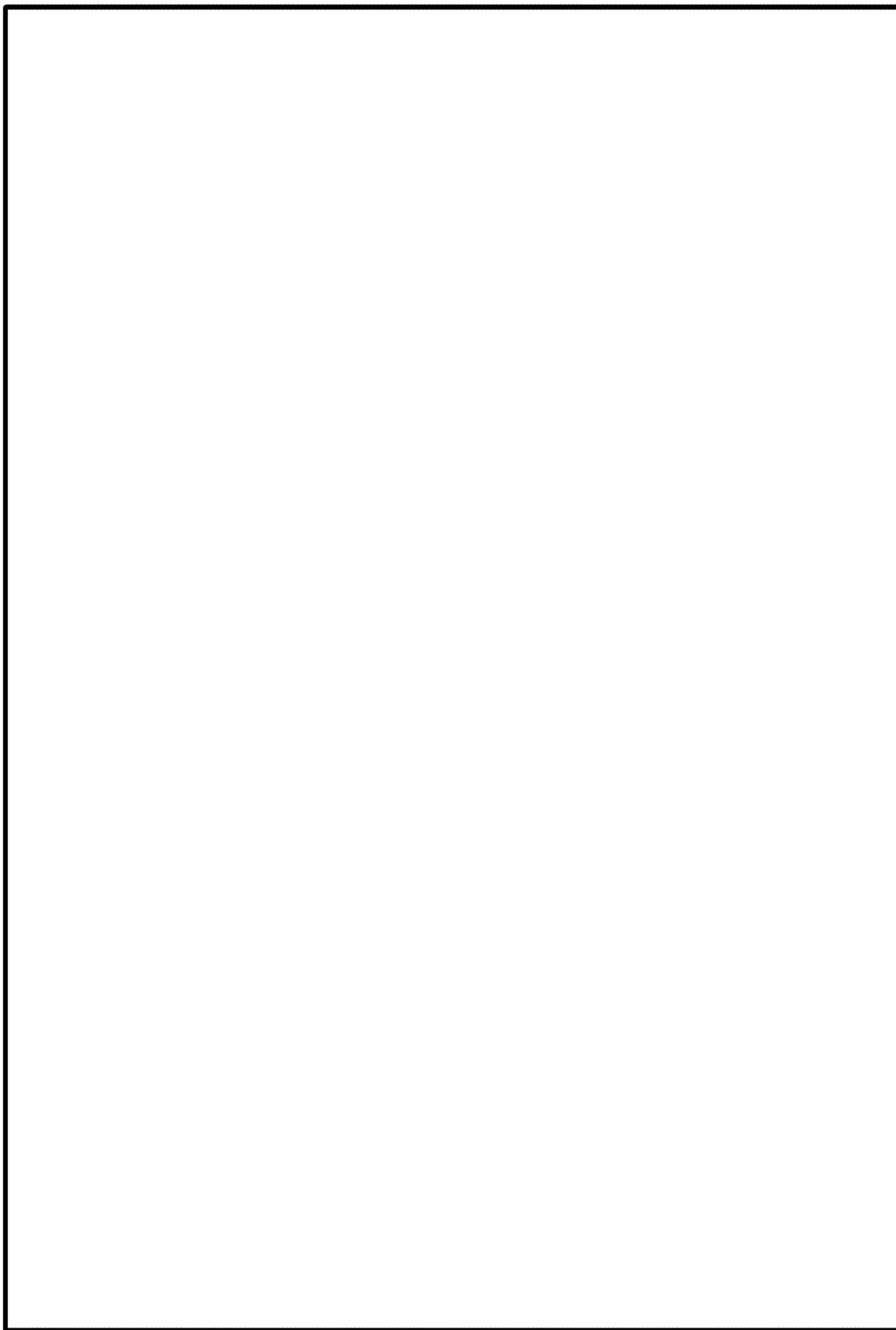
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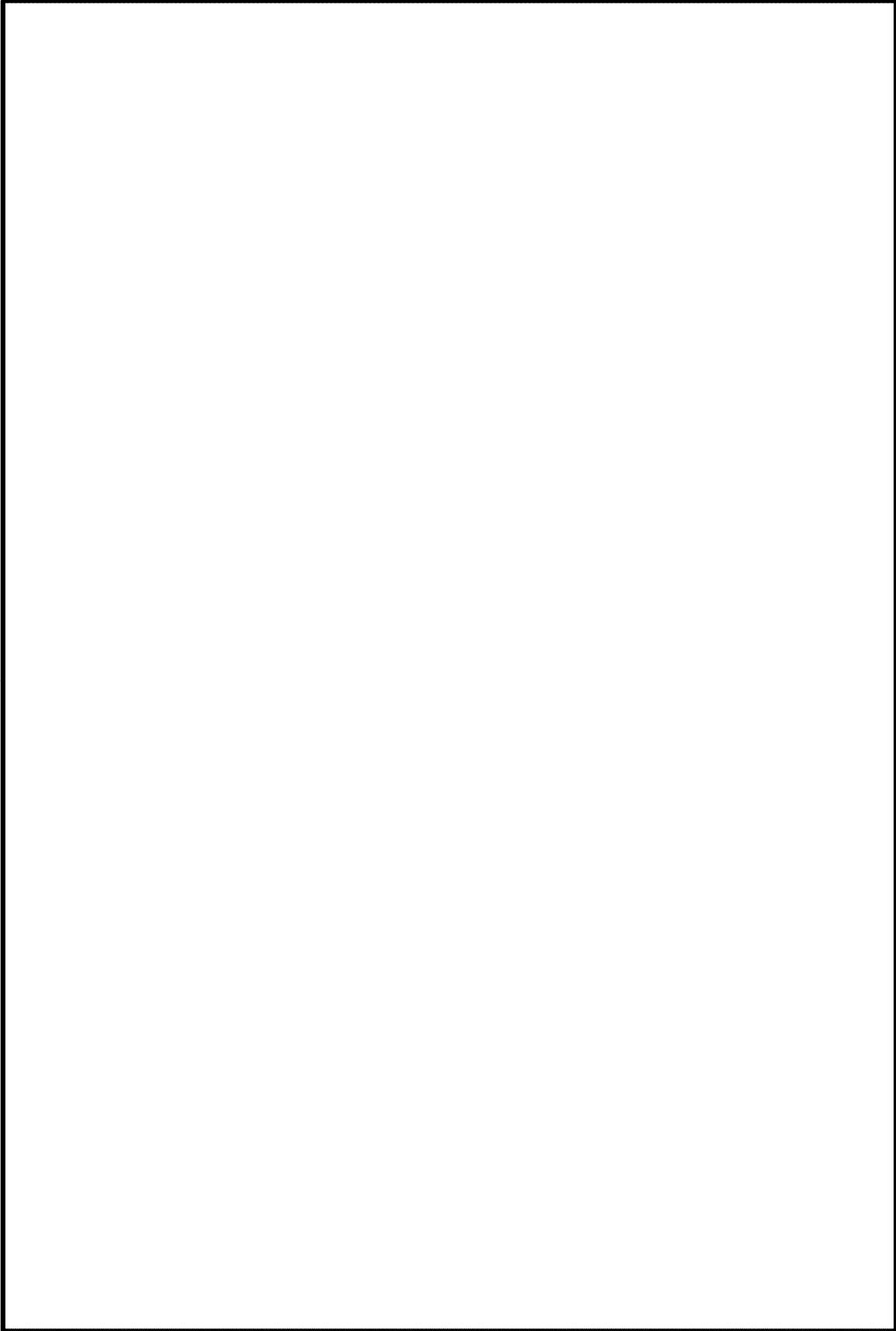
RISKS RELATED TO THE PROJECT COMPANY AND THE PROJECT



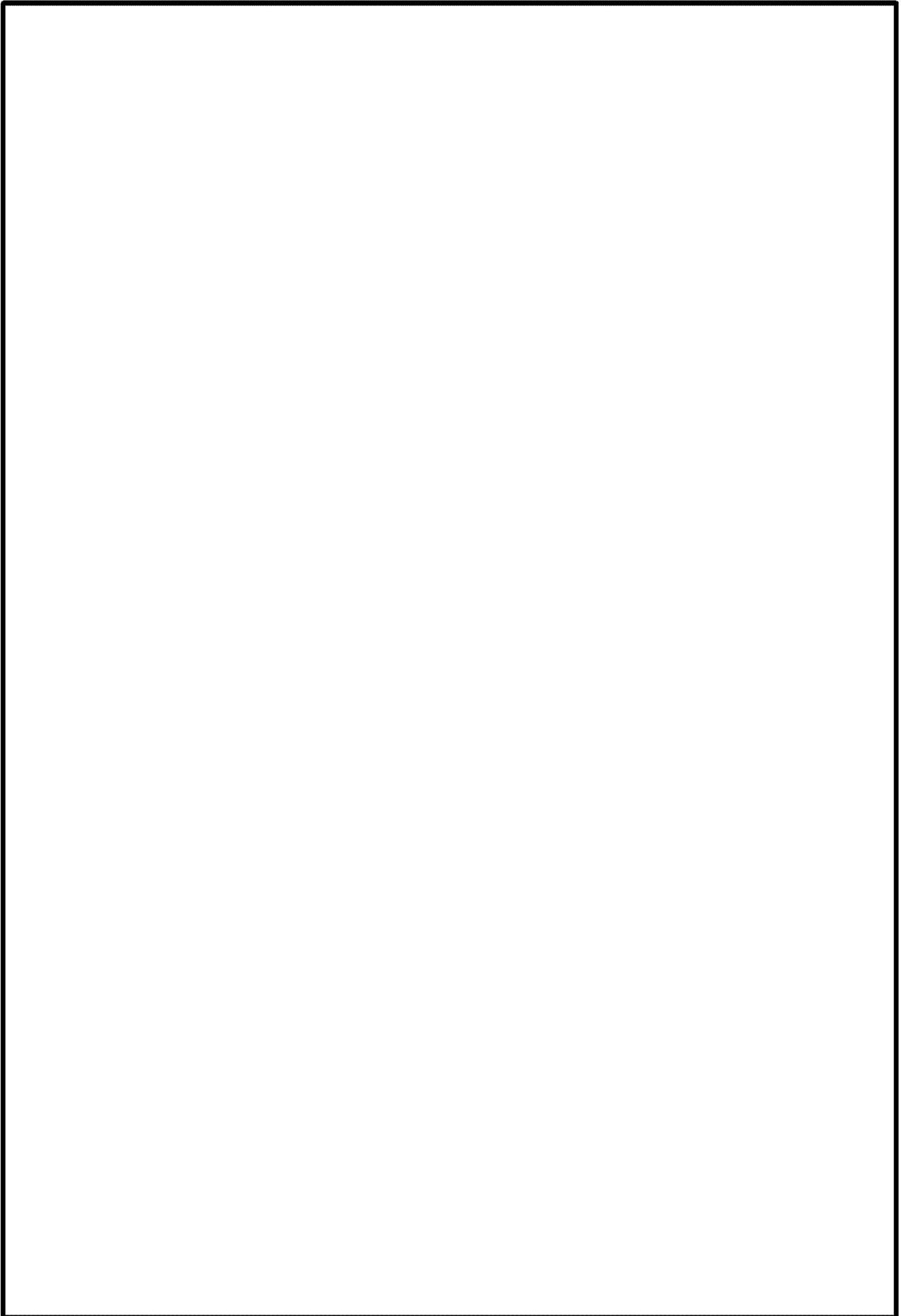
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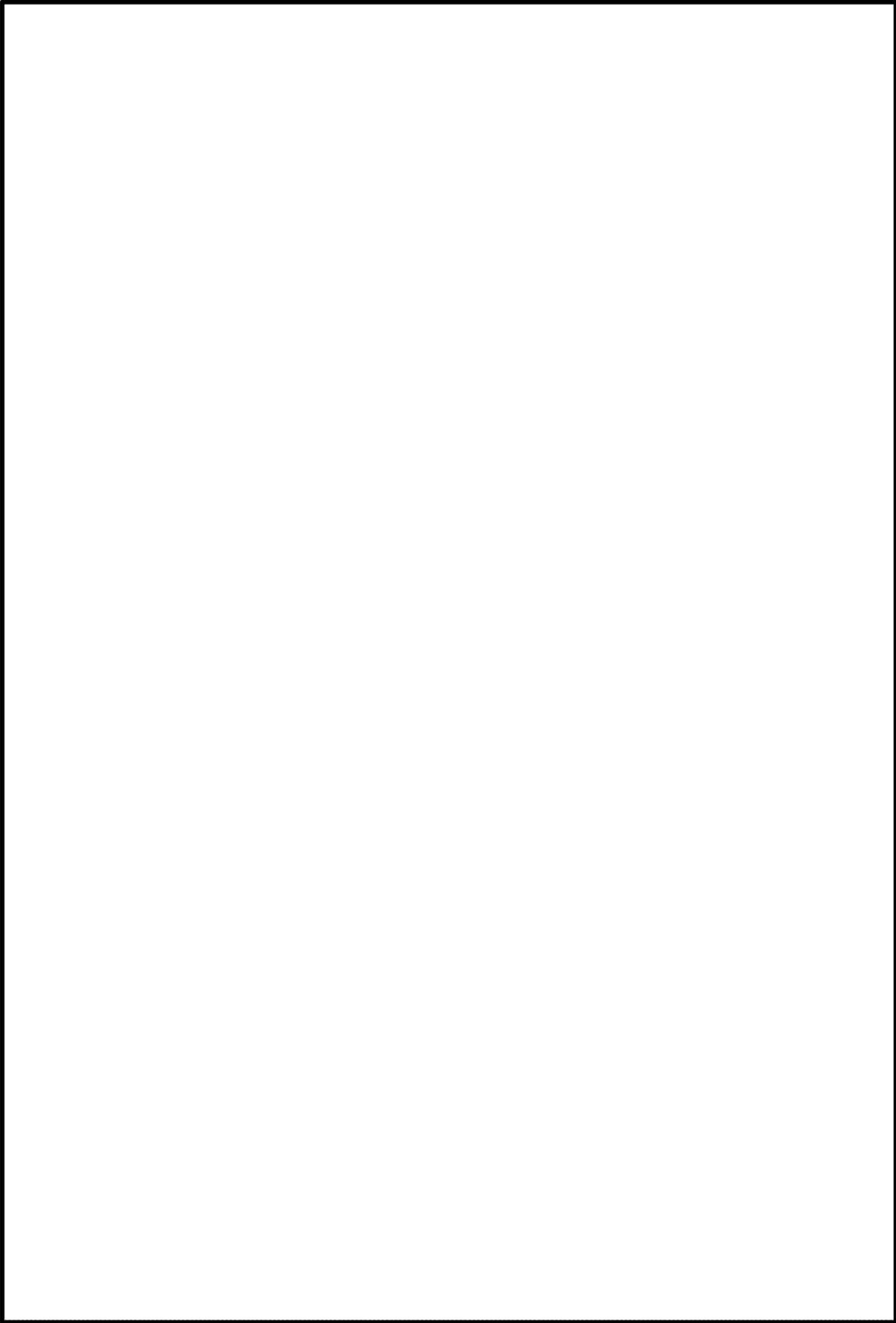
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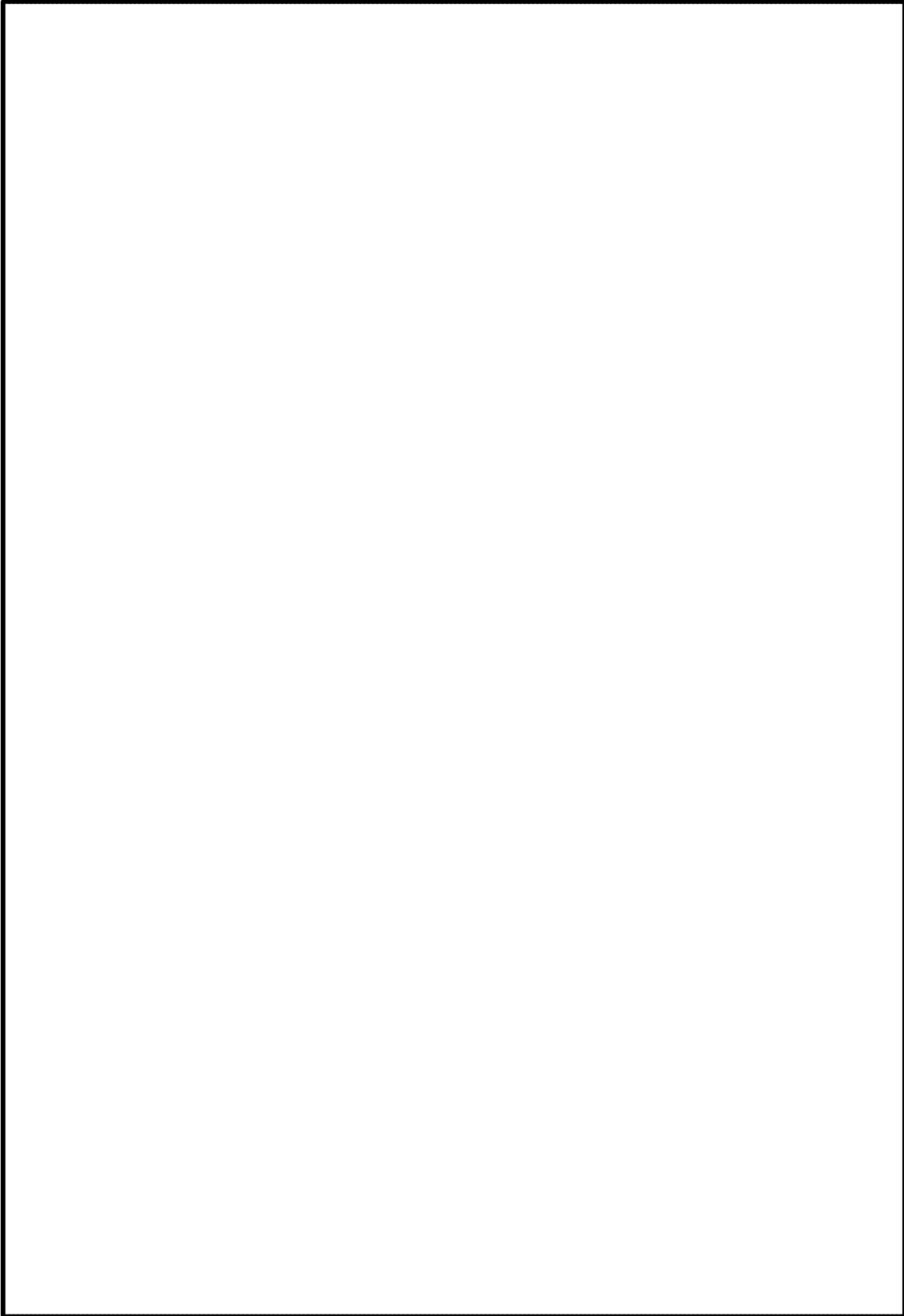
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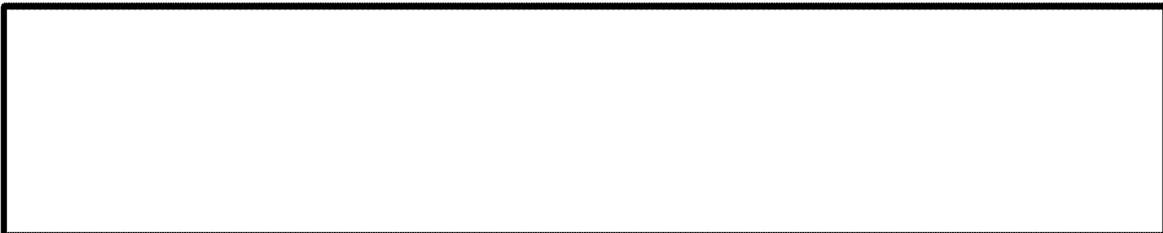
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OTHER POSSIBLE RISK FACTORS



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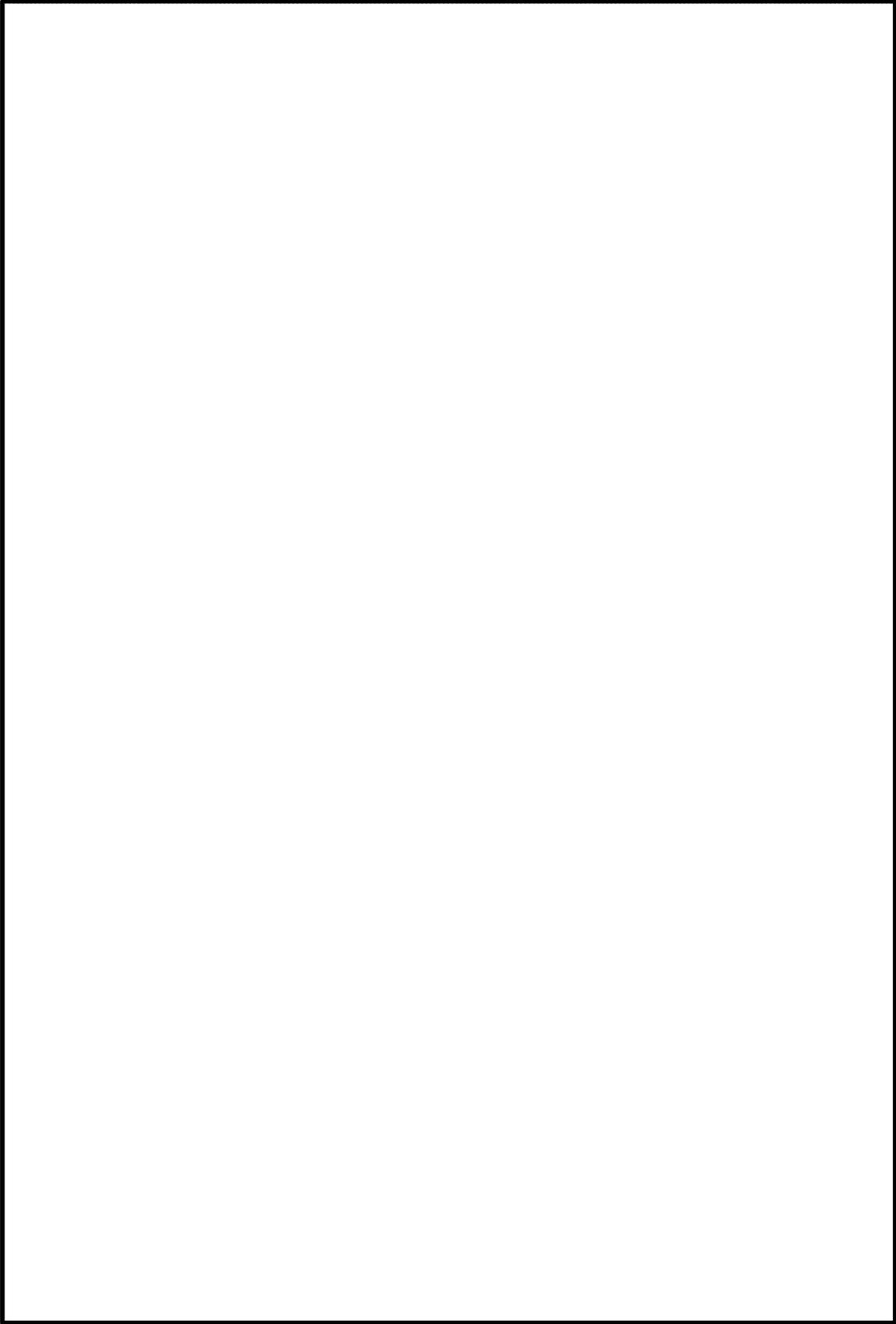
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V. POTENTIAL CONFLICTS OF INTEREST



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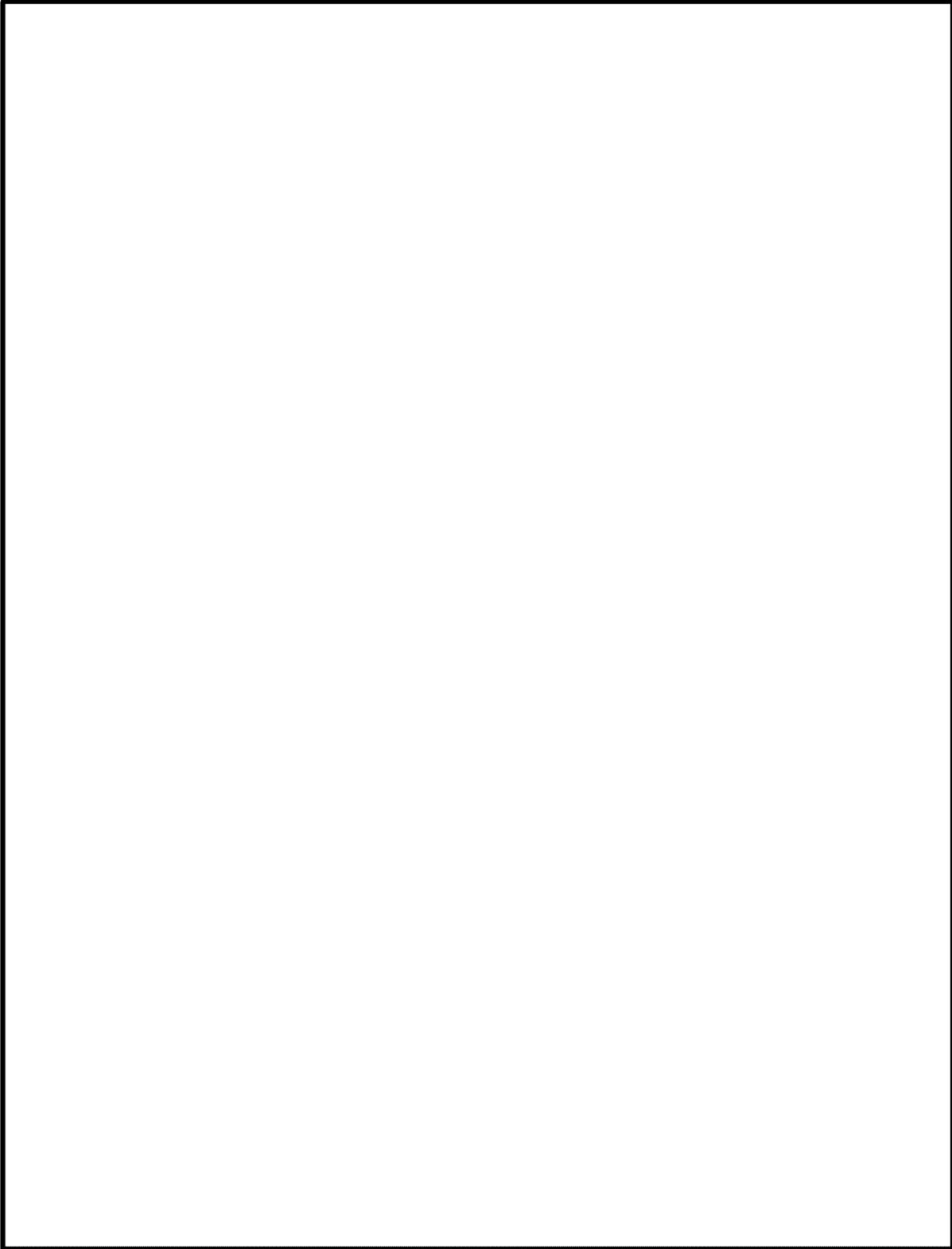
VI. PROJECT COMPANY



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VII. IMMIGRATION MATTERS



Summary of Immigration Procedures

EB-5 Immigrant Investor Overview

USCIS is a part of the United States Department of Homeland Security. USCIS is the government agency that oversees lawful immigration to the United States. The fifth employment based visa preference category, created by Congress in 1990, is available to immigrants seeking to enter the United States in order to invest in a new commercial enterprise that will benefit the U.S. economy and create at least 10 full-time U.S. jobs.

Specifically, under this program, foreign nationals who invest in certain United States businesses can obtain permanent resident status in the United States for themselves, their spouses and their unmarried children under the age of 21. Each such investment must create or save at least 10 full-time jobs for U.S. workers. An investment in the Fund is intended to conform to this requirement.

The EB-5 Program provides certain flexibility for prospective immigrant investors. Prospective immigrant investors do not need to be physically present in the U.S. while applying for residence. There is no requirement for special business expertise or language skills. While the prospective immigrant investor must be involved in the day-to-day management of the new business or directly manage it through formulating business policy as opposed to maintaining a purely passive role in regard to the investment, the USCIS has recognized that if the petitioner is a member of a limited liability company and the limited liability company agreement provides the petitioner with certain rights, powers and duties normally granted to limited partners under the Uniform Limited Partnership Act, the petitioner will be considered sufficiently engaged in the management of the new commercial enterprise. The prospective immigrant investor may be a minority owner of the commercial enterprise. The spouse and unmarried children under the age of 21 of such investor may be admitted to the U.S., along with the investor, as conditional lawful permanent residents.

The Immigrant Visa/Adjustment of Status Process

Once USCIS approves an investor's Form I-526 Petition, each investor and his or her dependent family members must apply for an immigrant visa at a U.S. Embassy or Consulate abroad if they are residing outside of the U.S. at the time of I-526 approval. If the investor and his or her dependent family members are residing temporarily in the United States in valid, nonimmigrant status, the investor and his or her family members may apply for adjustment of status to a conditional permanent resident on Form I-485 filed with USCIS. During both the immigrant visa process and the adjustment of status process, the investor and each dependent family member must prove that he or she is admissible to the United States (see "*Admission to the United States*" below).

Under the current provisions of the EB-5 Program, 10,000 immigrant visas are available each year and are allocated annually to alien investors and their spouses and qualifying children on a first come first served basis established by the investor's priority date. An investor's priority date is the date the I-526 Petition is received for processing by USCIS. The 10,000 annual allotment of EB-5 visas includes immigrant visas sought at U.S. Consulates and Embassies abroad, as well as I-485 Applications filed with USCIS in the United States. When allocating EB-5 immigrant visas, U.S. law limits each country to an aggregate maximum of 7% of the total number of EB-5 immigrant visas available each fiscal year (described above as the "**Visa Cap**"). If a country does not fill the allocable number of available EB-5 immigrant visas, those EB-5 immigrant visas may be available to other countries that have exceeded their Visa Cap. For example, if there is high demand from investors born in mainland China and a lack of demand from other countries, investors born in mainland China may be allocated EB-5 immigrant visas in excess of the Visa Cap.

If demand for an EB-5 immigrant visa from one particular country exceeds the Visa Cap and the number of EB-5 immigrant visas available from other countries, the State Department may determine that such country is exceeding the number of EB-5 immigrant visas available. If so, the State Department will likely stop granting EB-5 immigrant visas to that country for the remainder of the applicable U.S. government fiscal year; likewise, USCIS may stop granting and accepting for filing Form I-485 in the United States. For the U.S. government's 2014 fiscal year, there were no EB-5 immigrant visas available to investors born in mainland China for approximately 40 days of that fiscal year, which ended on September 30, 2014.

If this were to occur for an investor's country of citizenship, then such investor who receives approval of his or her I-526 Petition during such period will be unable to apply for an EB-5 immigrant visa or apply for adjustment of status in the United States until the State Department resumes granting EB-5 immigrant visas or the USCIS resumes granting approval of applications for adjustment of status. If more visas continue to be sought than are available, delays in the processing of an investor's immigrant visa or in the adjustment of an investor's status to permanent resident will occur. There is no way to predict such delay or the length of time an investor or an investor's eligible dependents could wait until such a visa becomes available. Under certain circumstances, such delays may result in the ineligibility of an investor's dependent child to obtain conditional lawful permanent resident status.

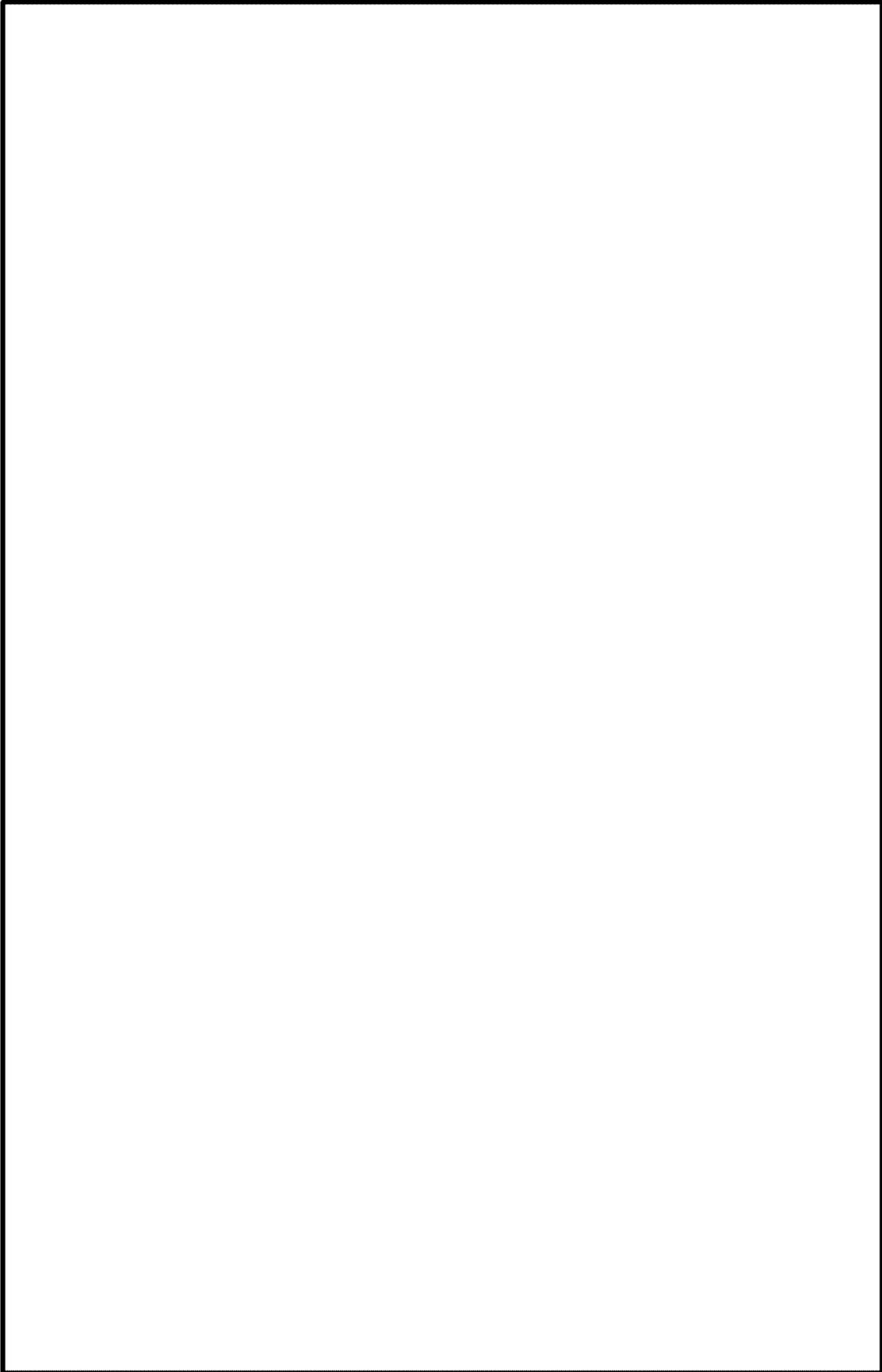
Admission to the United States

Immigrant investors applying for lawful permanent residency must demonstrate that they are admissible to the U.S. Section 212 of the Immigration and Nationality Act sets forth various grounds of inadmissibility, which may prevent an otherwise eligible prospective immigrant investor from receiving a green card or entering the U.S. Prospective immigrant investors who are ineligible to receive a green card or be admitted to the U.S. include but are not limited to an individual who: (1) is determined to have a communicable disease of public health significance, which shall include infection with the etiologic agent for acquired immune deficiency syndrome; (2) is determined to have a physical or mental disorder and behavior associated with the disorder that may pose, or has posed, a threat to the property, safety, or welfare of the individual or others; (3) is determined to have had a physical or mental disorder and a history of behavior associated with the disorder, which behavior has posed a threat to the property, safety, or welfare of the individual or others and which behavior is likely to recur or to lead to other harmful behavior; (4) is determined to be a drug abuser or addict; (5) has been convicted of, or who admits to having committed, or who admits committing acts which constitute the essential elements of a crime involving moral turpitude (other than a purely political offense), or a violation of (or a conspiracy or attempt to violate) any law or regulation of a State, the U.S., or a foreign country relating to a controlled substance; (6) has been convicted of two or more offenses (other than purely political offenses), regardless of whether the conviction was in a single trial or whether the offenses arose from a single scheme of misconduct and regardless of whether the offenses involved moral turpitude, for which the aggregate sentences to confinement were five years or more; (7) is or has been an illicit trafficker in any controlled substance or in any listed chemical (as defined in section 102 of the Controlled Substances Act (21 U.S.C. §802)), or is or has been a knowing aider, abettor, assister, conspirator, or colluder with others in the illicit trafficking in any such controlled or listed substance or chemical, or endeavored to do so; (8) is the spouse, son, or daughter of an alien inadmissible under clause (7) and has, within the previous five years, obtained any financial or other benefit from the illicit activity of that alien, and knew or reasonably should have known that the financial or other benefit was the product of such illicit activity; (9) is coming to the U.S. solely, principally, or incidentally to engage in prostitution, or has engaged in prostitution within 10 years of the date of application for a visa, admission, or adjustment of status; (10) directly or indirectly procures or attempts to procure, or (within 10 years of the date of application for a visa, admission, or adjustment of status) procured or attempted to procure or to import, prostitutes or persons for the purpose of prostitution, or receives or (within such 10 year period) received, in whole or in part, the proceeds of prostitution; (11) is coming to the U.S. to engage in any other unlawful commercialized vice, whether or not related to prostitution; (12) has committed in the U.S. a serious criminal offense, regardless of whether such offense was prosecuted as a result of diplomatic immunity; (13) is excludable from the U.S. on grounds relating to national security, related grounds or terrorist activities; (14) is excludable from the U.S. on grounds relating to foreign policy; (15) is or has been a member of or affiliated with the Communist or any other totalitarian party or who has participated in Nazi persecutions or genocide; (16) is likely to become a public charge at any time after entry; (17) by fraud or willfully misrepresenting a material fact, seeks to procure (or has sought to procure or has procured) a visa, other documentation, or admission into the U.S.; (18) illegally entered into the U.S., or (19) has at any time knowingly encouraged, induced, assisted, abetted, or aided any other alien to enter or to try to enter the U.S. in violation of law.

Application Process

A general outline of the investment in the Fund and the U.S. residence application process under the EB-5 Program is described below. Immigration laws and procedures constantly change and the summary below is intended only as a general description of the application process as of the date of this Memorandum. Each prospective immigrant investor should obtain his or her own legal advice about the application process to obtain a more complete description.

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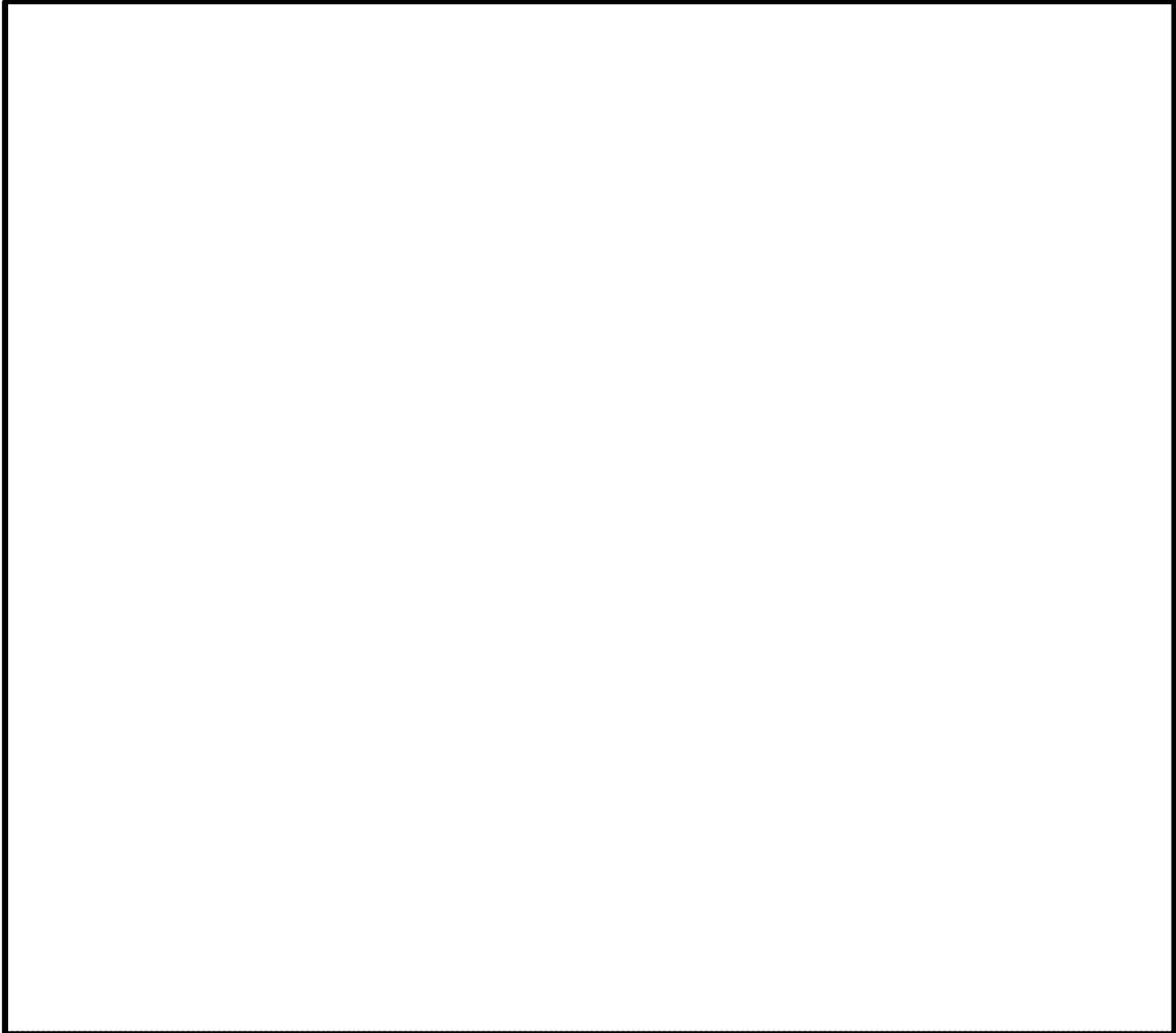
VIII. MANAGEMENT



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IX. CERTAIN RELATIONSHIPS AND RELATED PARTY TRANSACTIONS



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X. SUMMARY OF THE FUND OPERATING AGREEMENT



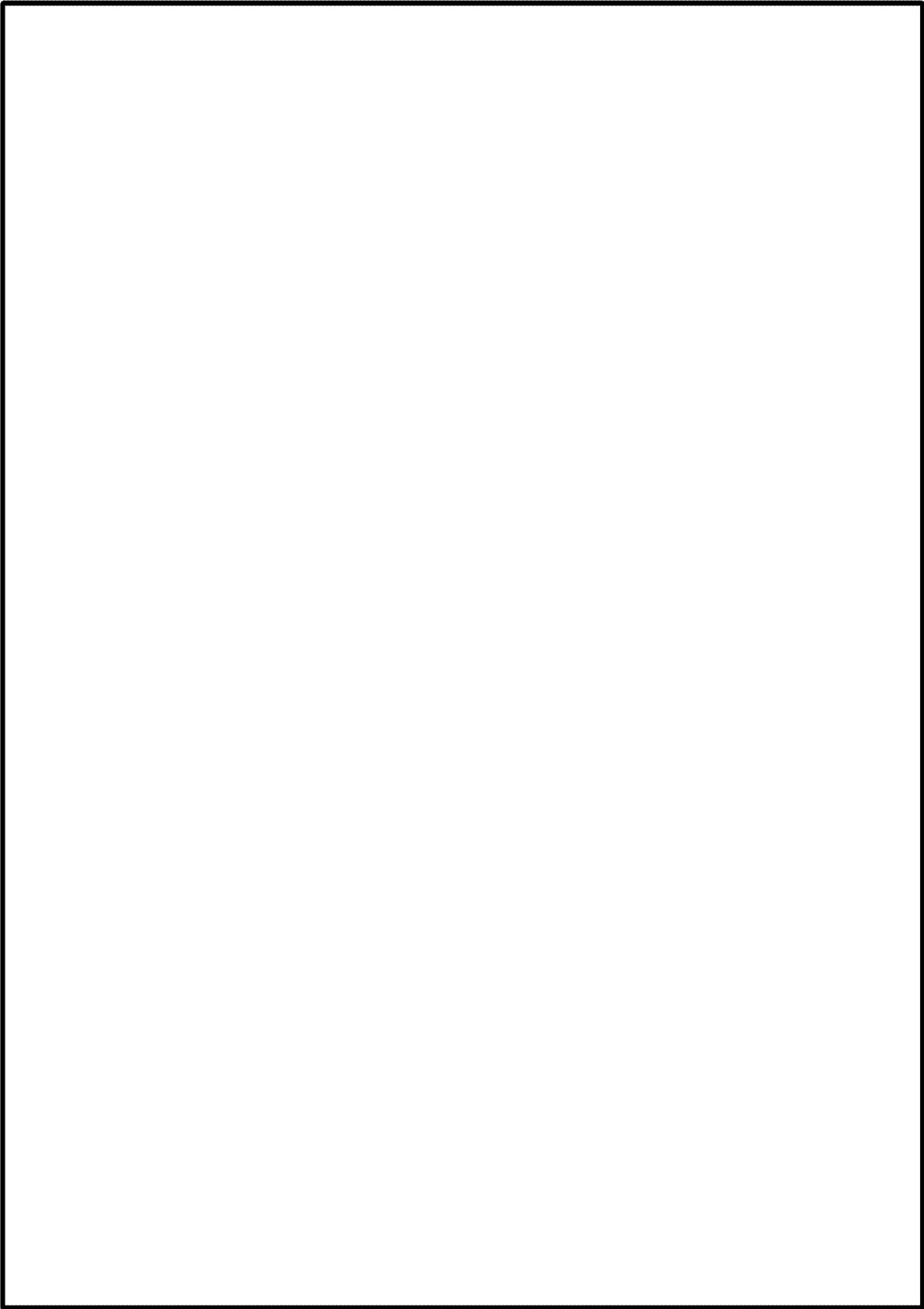
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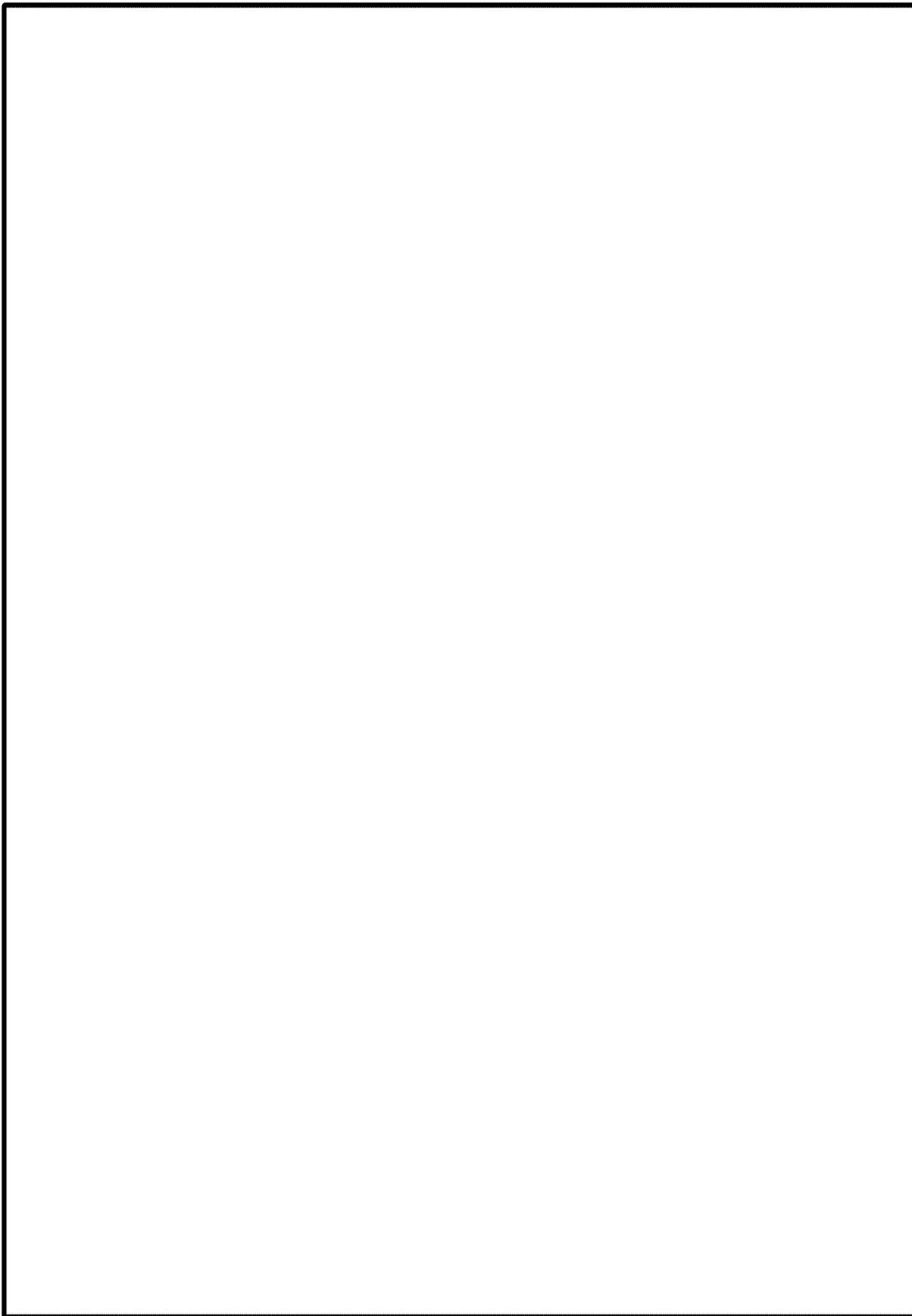
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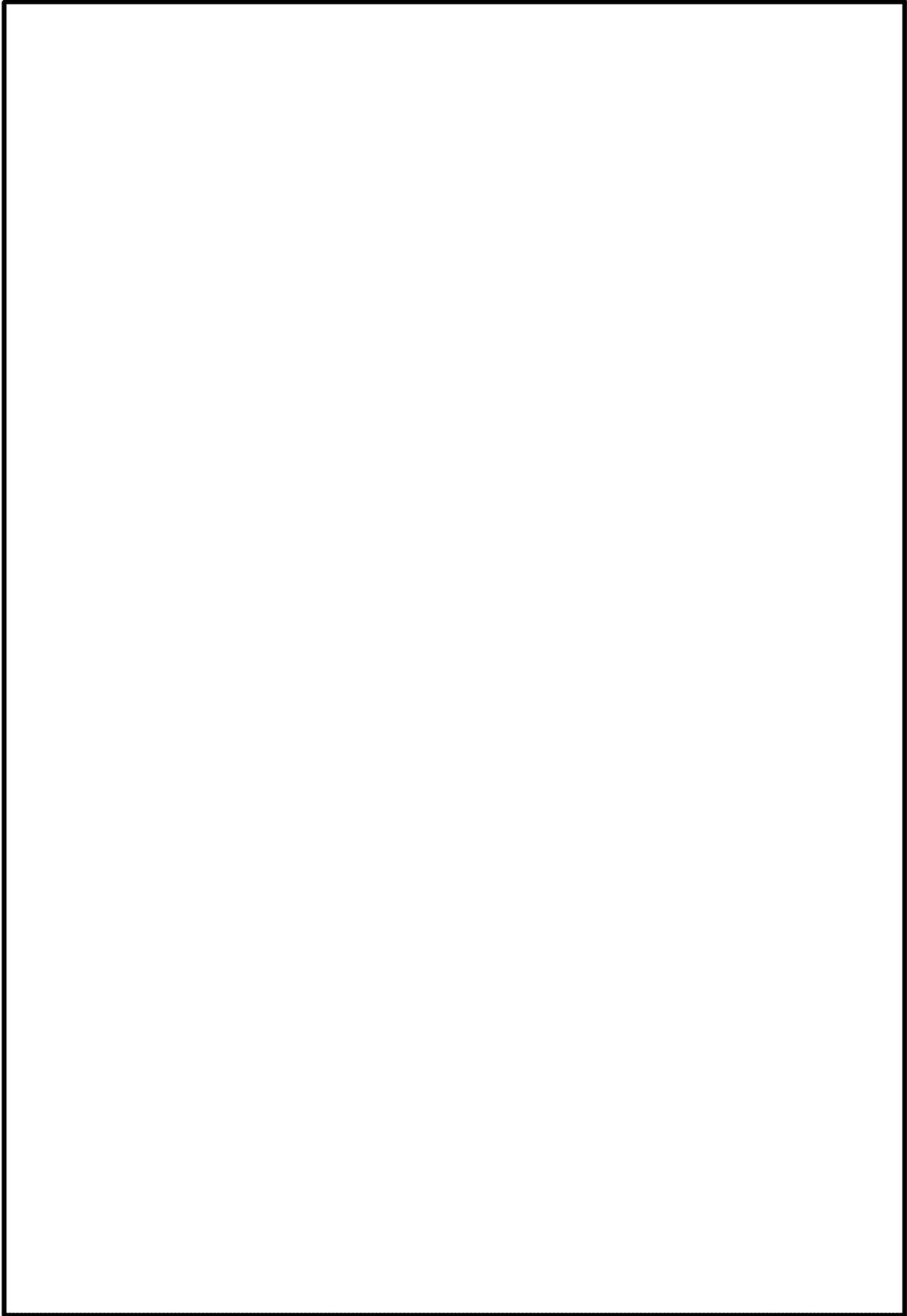
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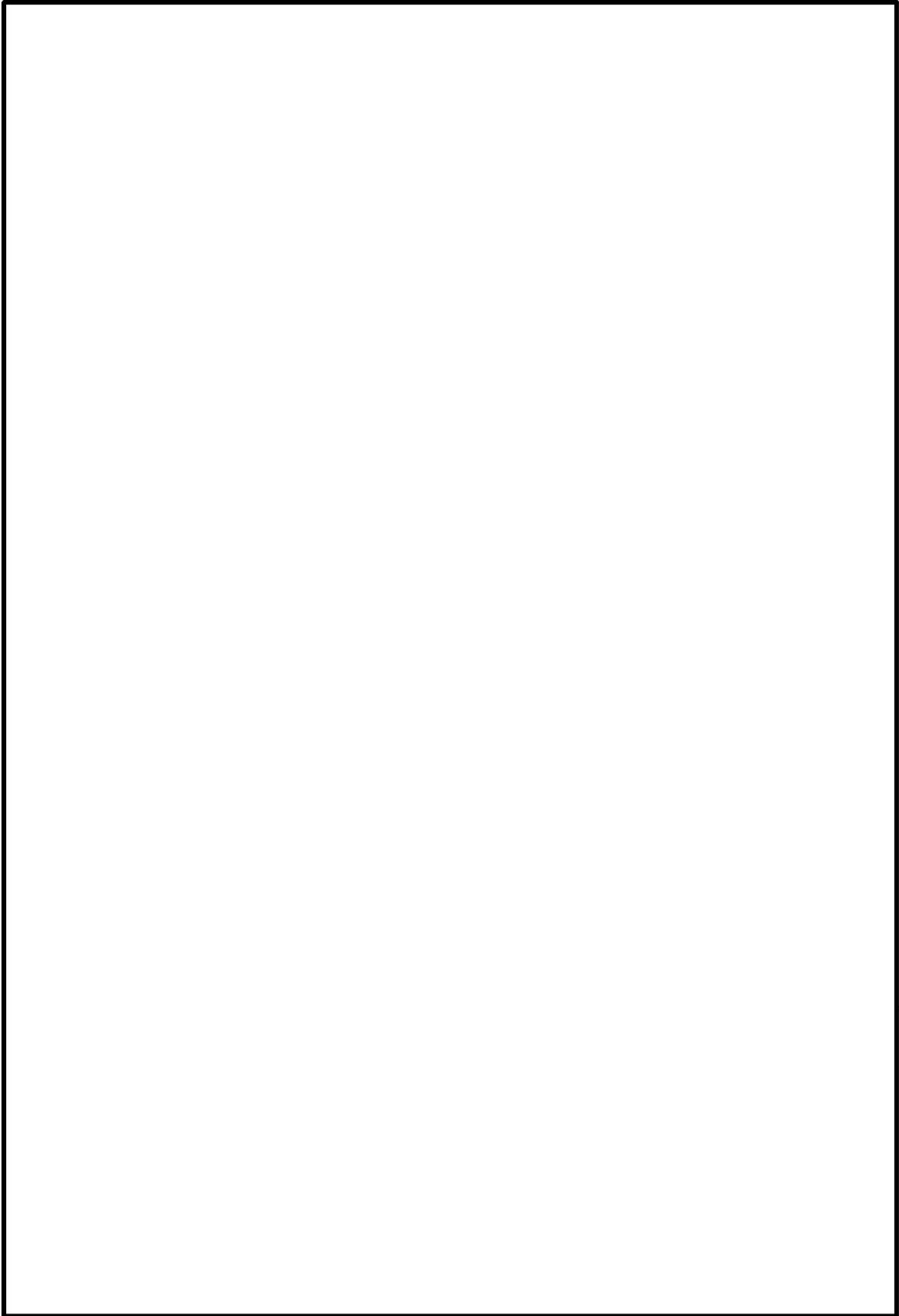


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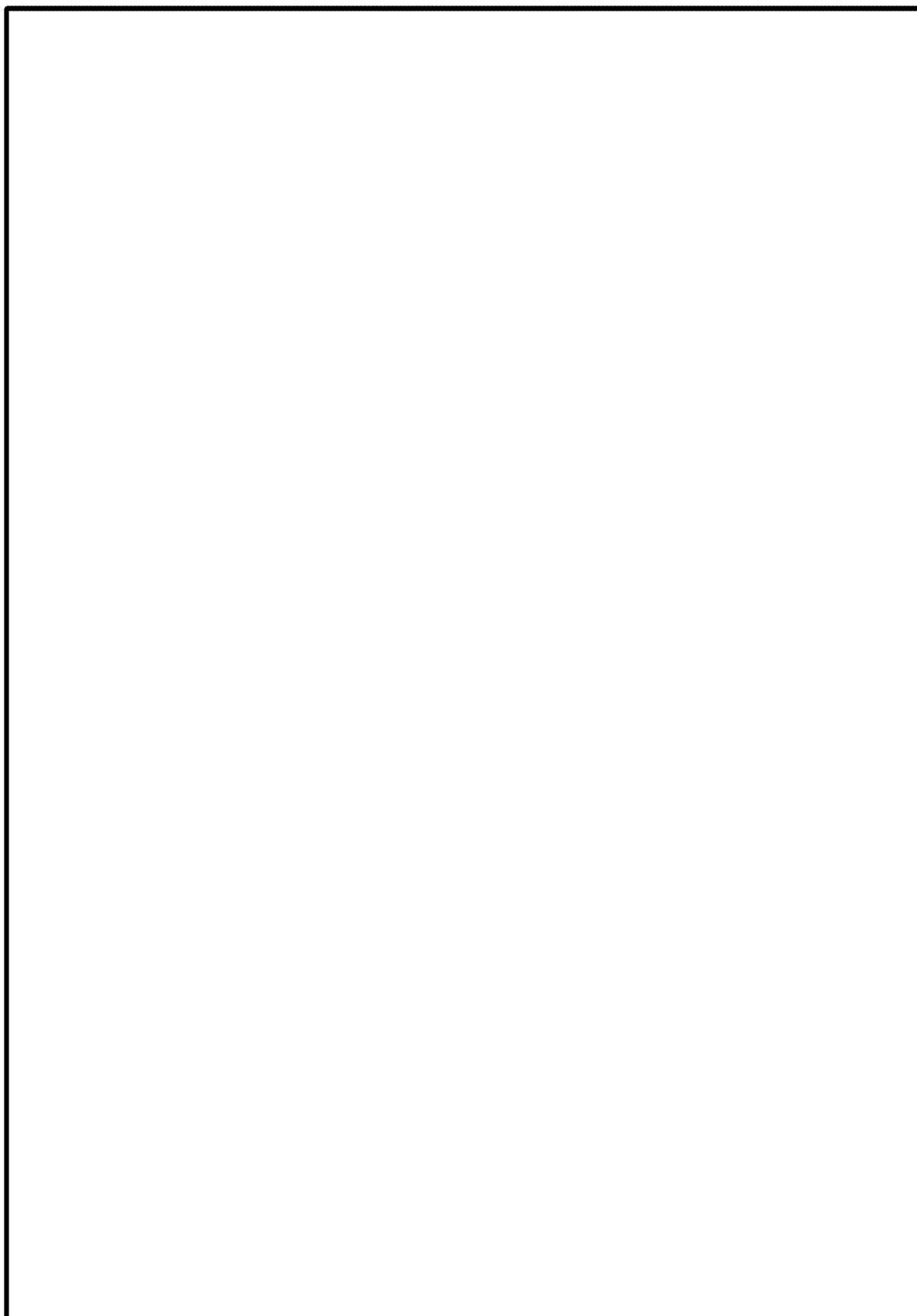
XI. CERTAIN FEDERAL INCOME TAX CONSIDERATIONS



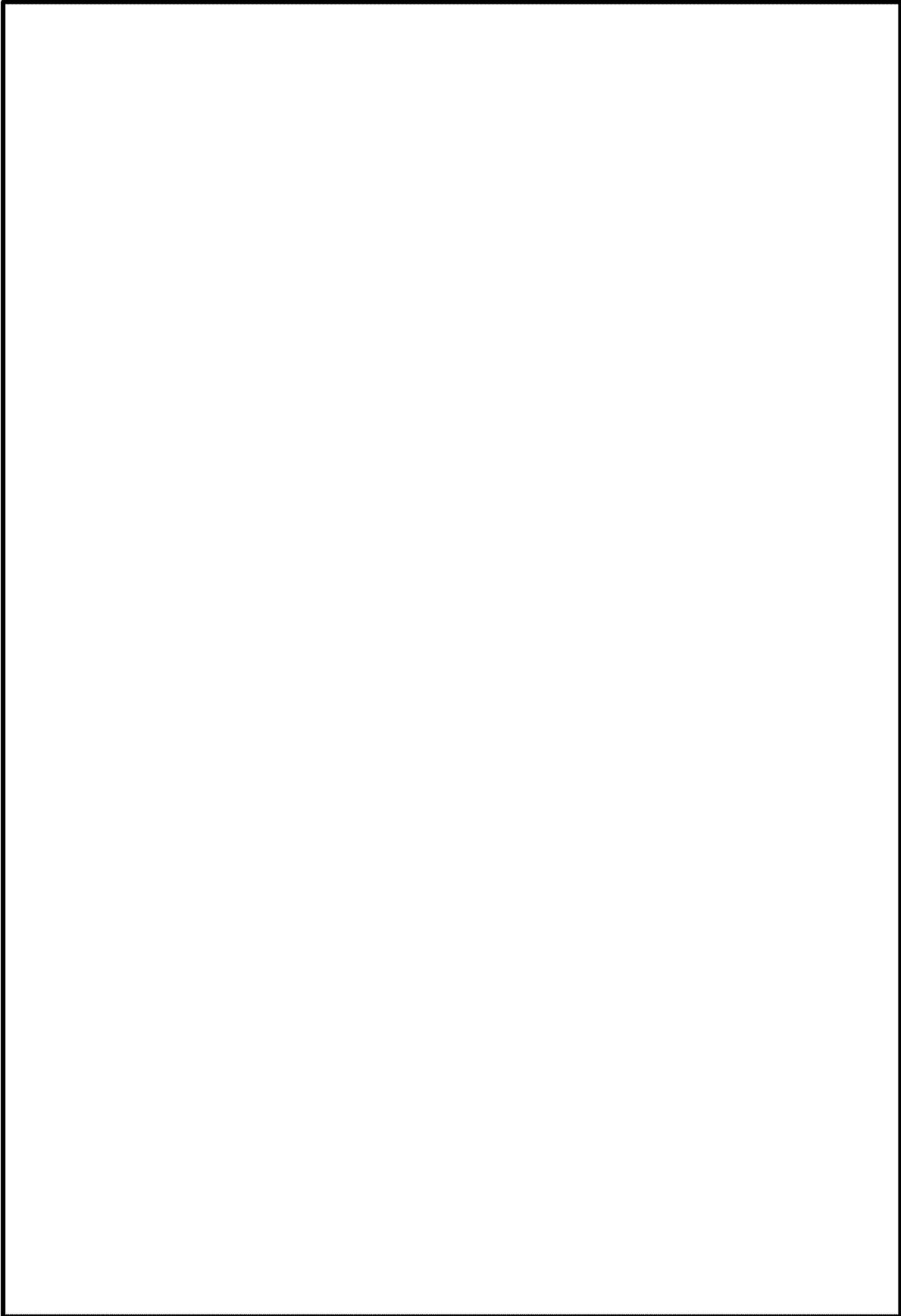
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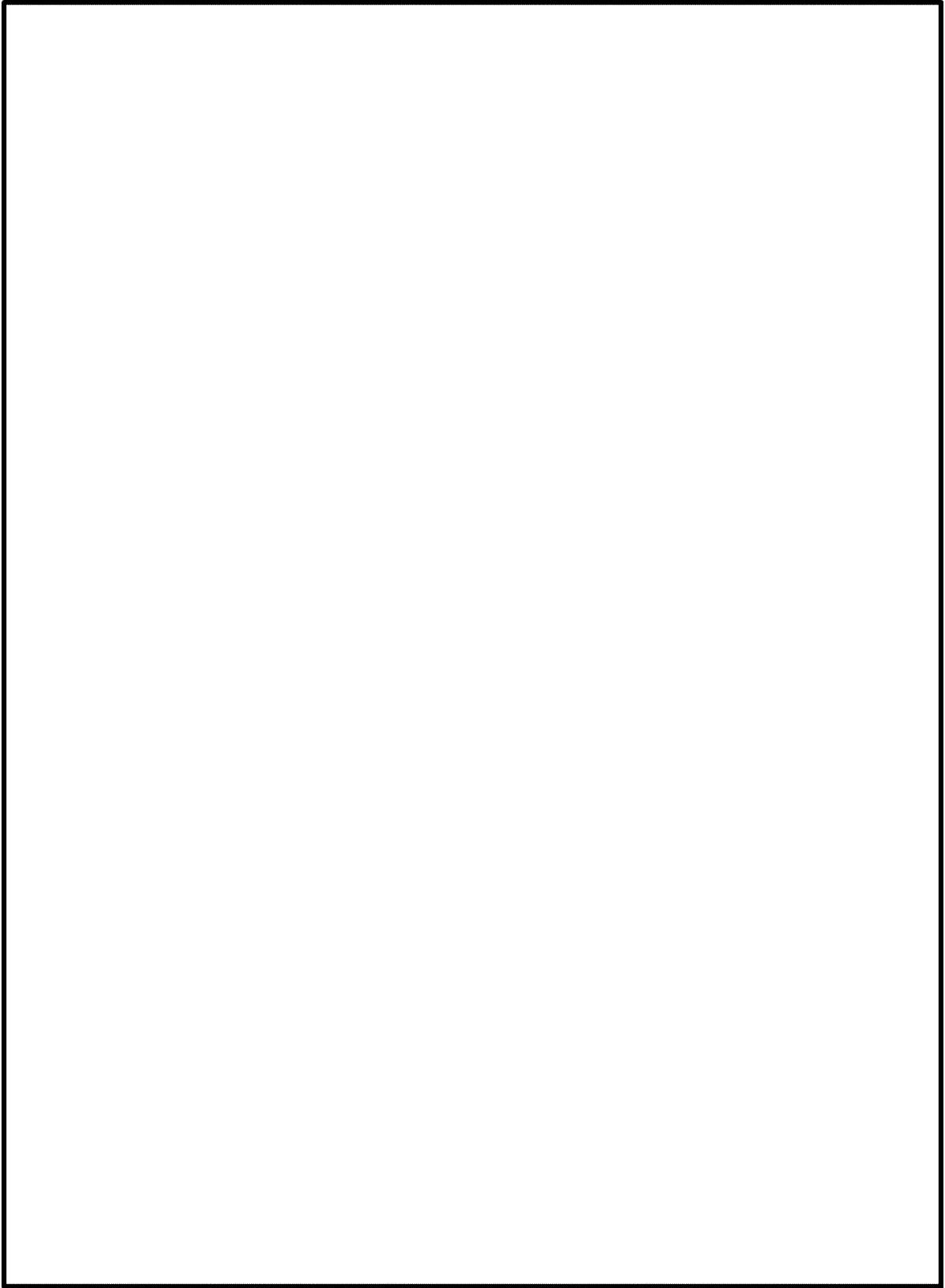
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(b)(4)



XII. CERTAIN REGULATORY CONSIDERATIONS

This section contains a general summary of certain regulatory considerations applicable to investments in the Fund. It does not address all potential consequences of an investor's investment in the Fund and does not attempt to address the treatment of certain classes of investors. This summary is not intended as a substitute for an investor's own due diligence in investigating the possible consequences of an investment in the Fund. This Summary is based in part on the statutes cited in this Section and the regulations, rulings and judicial decisions relating to such statutes as in effect on the date hereof, all of which are subject to change (with the possibility that any change may be given retroactive effect).

U.S. Securities Act of 1933

The offer and sale of the Interests have not and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any other securities law, including state securities or blue sky laws. Within the United States, this Offering is made as a private placement pursuant to Section 4(a)(2) (formerly Section 4(2)) of the Securities Act, and only to parties that are "accredited investors" as defined in Rule 501(a) of Regulation D under the Securities Act. Outside the United States, this Offering is made pursuant to Regulation S under the Securities Act, only to parties that are not "U.S. Persons" as defined in such regulation, and pursuant to exemptions from applicable securities laws of other countries ("**Foreign Securities Laws**").

The Fund will require each investor to represent in writing, among other things, that: (i) by reason of the investor's business or financial experience, or that of the investor's professional advisor, the investor is capable of evaluating the merits and risks of an investment in the Fund and of protecting its own interests in connection with such investment; (ii) the investor is acquiring its Interest for its own account and not with a view toward the distribution thereof; and (iii) the investor is aware that the Interests have not been registered under the Securities Act, any state securities laws or any Foreign Securities Laws, that transfer thereof is restricted by such laws, the Fund Operating Agreement and the absence of a market for the Interests and that, accordingly, the investor will not transfer its Interest in the Fund other than: (A) pursuant to registration under the Securities Act, pursuant to an exemption therefrom, or in a transaction outside the United States pursuant to the resale provisions of Regulation S; (B) pursuant to an exemption from the registration requirements of Foreign Securities Laws, if any, applicable to the transfer; and (C) otherwise in compliance with the terms of the Fund Operating Agreement. With respect to Interests offered and sold within the United States, the Fund will additionally require each investor to represent in writing that the investor is an "accredited investor" within the meaning of Rule 501(a) of Regulation D under the Securities Act.

With respect to Interests offered and sold outside the United States, the Fund will additionally require each investor to represent in writing, among other things, that: (i) the investor is not a "U.S. person" as defined in Regulation S under the Securities Act and is not acquiring an Interest in the Fund for the account or benefit of any "U.S. person"; (ii) at the time the investor executes and delivers its subscription to purchase an Interest in the Fund, the investor is outside of the United States; and (iii) the investor will not engage in hedging transactions with respect to Interests in the Fund unless in compliance with the Securities Act.

It is not contemplated that registration of the Interests under the Securities Act or other securities laws will ever be affected. There is no public market for the Interests, and none is expected to develop.

Recent changes to Rule 506 of Regulation D promulgated under the Securities Act prohibit an issuer from claiming an exemption from registration of its securities under such rule if the issuer, any of its predecessors, any affiliated issuer, any director, executive officer, other officer participating in the offering of the interests, general partner or managing member of the issuer, any beneficial owner of 20% or more of the issuer's outstanding voting equity securities, any promoter connected with the issuer in any capacity as of the date hereof, any investment manager of the issuer, any person that has been or will be paid (directly or indirectly) remuneration for solicitation of purchasers in connection with such sale of the issuer's interests, any general partner or managing member of any such investment manager or solicitor, or any director, executive officer or other officer participating in the offering of any such investment manager or solicitor or general partner or managing member of such investment manager or solicitor has been subject to certain "Bad Actor" events described in Rule 506(d)(1) of Regulation D. The Fund is required to conduct a reasonable due inquiry to determine whether any such persons have been subject to such "Bad

Actor” events and is required to disclose any prior “Bad Actor” events to investors in the Fund. While the Fund believes that it has conducted a reasonable due inquiry into “Bad Actor” events by the foregoing persons and is not aware of any required disclosures, it is possible that (a) additional “Bad Actor” events may exist which the Fund is not aware of and (b) the SEC may determine that the steps that the Fund has taken to conduct its reasonable due inquiry was inadequate. If such a finding is made, the Fund may lose its ability to rely upon Rule 506 of Regulation D promulgated under the Securities Act for the placement of the Interests and, depending on the circumstances, may be required to register the offering of the Fund’s Interests with the SEC.

U.S. Investment Company Act of 1940

It is anticipated that the Fund will be exempt from the provisions of the Investment Company Act of 1940, as amended (the “Investment Company Act”). The Fund intends to rely on the exemption contained in Section 3(c)(1) of the Investment Company Act.

U.S. Investment Advisers Act of 1940

The Fund Manager does not plan to register as an investment adviser under the Investment Advisers Act of 1940, as amended (the “Advisers Act”). As such, the Fund Manager will not be subject to the oversight and reporting requirements imposed by the SEC on registered investment advisers. The Fund Manager reserves the right to register as an investment adviser under the Advisers Act in the future.

Non-United States Securities Law Matters

Offers and sales of the Interests will not be registered under the laws of any jurisdiction. Neither the securities commission of any non-United States jurisdiction nor any other agency has reviewed or passed upon the merits of this Offering.

Compliance with Anti-Money Laundering Requirements

The Fund Manager will use reasonable commercial efforts at the Fund’s expense to cause the Fund, the Fund Manager and their respective agents and affiliates to comply with the applicable provisions of the U.S. Bank Secrecy Act, as amended by Title III of the USA PATRIOT Act, and other anti-money laundering, anti-terrorism and similar laws, rules, and regulations including, without limitation, Executive Order 13224. In order to ensure compliance by the Fund and the Fund Manager with these requirements, the Fund Manager may request each Member to provide documentation verifying, among other things, such Member’s identity and source of funds used to purchase its Interest. In addition, the Fund Manager will screen each prospective investors against the List of Specially Designated Nationals and Blocked Persons administered by the Office of Foreign Assets Control of Treasury prior to admitting such prospective investor as a Non-Managing Member in the Fund and each time, and from time to time, prior to distributing or otherwise disbursing any funds of the Fund to such Non-Managing Member. Requests for documentation and additional information may be made at any time during which a Non-Managing Member holds an interest in the Fund. The Fund Manager may be required to provide this information, or report the failure to comply with such requests, to appropriate governmental authorities, in certain circumstances without notifying the Non-Managing Member that the information has been provided.

The Fund and the Fund Manager reserve the right to request such information as is necessary to verify the identity of a prospective investor and to request such identification evidence in respect of a transferee of interests in the Fund. In the event of delay or failure by the prospective investor or transferee to produce any information required for verification purposes, the Fund or the Fund Manager may refuse to accept the application or (as the case may be) to register the relevant transfer, and (in the case of subscription for interests in the Fund) any funds received will be returned without interest to the account from which such funds were originally debited.

The Fund and the Fund Manager also reserve the right to refuse to make any distribution or other payment to a Non-Managing Member if the Fund Manager suspects or is advised that such payment might result in a breach or violation of any applicable anti-money laundering or other laws or regulations by any person in any relevant jurisdiction, or such refusal is considered necessary or appropriate to ensure the compliance by the Fund, the Fund

Manager or their affiliates with any such laws or regulations in any relevant jurisdiction.

FinCEN and other U.S. government agencies, as well as many other jurisdictions, are in the process of changing or creating anti-money laundering, embargo and trade sanctions, or similar laws, regulations, requirements (whether or not with force of law) or regulatory policies and many financial institutions are in the process of changing or creating responsive disclosure and compliance policies (collectively “**Additional Requirements**”) and the Fund could be requested or required to obtain additional information to verify the identity of potential and existing Non-Managing Members, obtain certain assurances from the Non-Managing Member subscribing for Interests, disclose information pertaining to them to governmental, regulatory or other authorities or to financial intermediaries or engage in due diligence or take other related actions in the future. It is policy of the Fund and the Fund Manager to comply with any Additional Requirements to which any of the Fund and the Fund Manager or their respective agents and Affiliates may become subject and to interpret them broadly in favor of disclosure. Each prospective Non-Managing Member will be required to agree in the Subscription Agreement, and will be deemed to have agreed by reason of owning any interest in the Fund, that such Non-Managing Member will provide additional information or take such other actions as may be necessary or advisable for the Fund or the Fund Manager (in its sole discretion) to comply with any Additional Requirements, related legal process or appropriate request (whether formal or informal) or otherwise.

Each prospective Non-Managing Member by executing a Subscription Agreement will consent, and by owning interests in the Fund will be deemed to have consented, to disclosure by the Fund, the Fund Manager and their respective agents and affiliates to relevant third parties of information pertaining to such requirements and any Additional Requirements or information requests related thereto. Failure to honor any such request may result in compulsory redemption by the Fund. In addition, the Fund and the Fund Manager and their respective agents and affiliates will disclose any and all information required or requested by governmental or other authorities as required by or in connection with the U.S. Bank Secrecy Act, as amended by Title III of the USA PATRIOT Act and other anti-money laundering, anti-terrorism and similar laws, rules and regulations including, without limitation, Executive Order 13224.

The PATRIOT Act and Related Acts

Interests in the Fund may not be offered, sold, transferred or delivered, directly or indirectly, to any “Unacceptable Investor.” “Unacceptable Investor” means any person who is a:

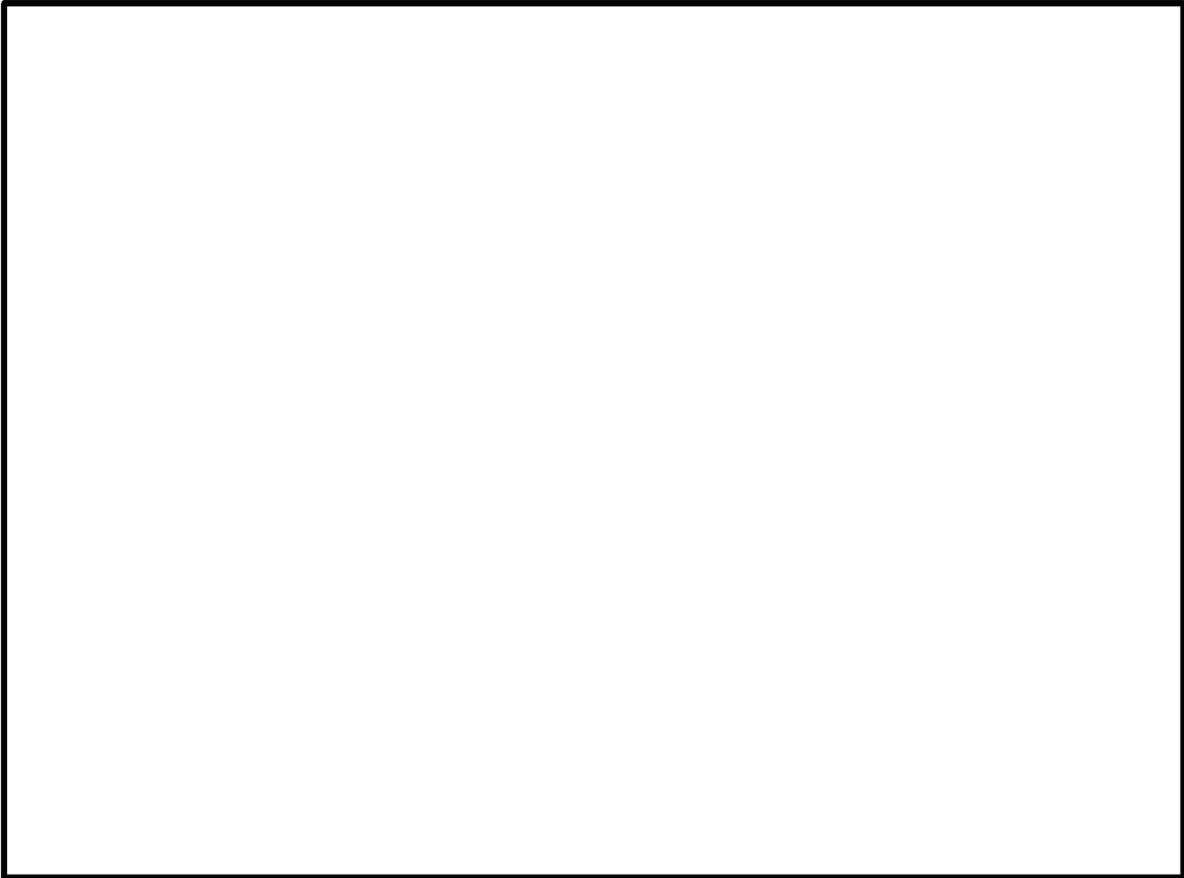
- person or entity who is a “designated national,” “specially designated national,” “specially designated terrorist,” “specially designated global terrorist,” “foreign terrorist organization,” or “blocked person” within the definitions set forth in the Foreign Assets Control Regulations of the United States Treasury Department;
- person acting on behalf of, or an entity owned or controlled by, any government against whom the United States maintains economic sanctions or embargoes under the Regulations of the United States Treasury Department — including, but not limited to — the “Government of Sudan,” the “Government of Iran,” the “Government of Libya” and the “Government of Iraq;”
- person or entity who is within the scope of Executive Order 13224 - Blocking Property and Prohibiting Transactions with Persons who Commit, Threaten to Commit, or Support Terrorism, effective September 24, 2001; or
- person or entity subject to additional restrictions imposed by the following statutes or Regulations and Executive Orders issued thereunder: the Trading with the Enemy Act, the Iraq Sanctions Act, the National Emergencies Act, the Antiterrorism and Effective Death Penalty Act of 1996, the International Emergency Economic Powers Act, the United Nations Participation Act, the International Security and Development Cooperation Act, the Nuclear Proliferation Prevention Act of 1994, the Foreign Narcotics Kingpin Designation Act, the Iran and Libya Sanctions Act of 1996, the Cuban Democracy Act, the Cuban Liberty and Democratic Solidarity Act and the Foreign Operations, Export Financing and Related Programs Appropriations Act, or any other law

of similar import as to any non-U.S. country, as each such Act or law has been or may be amended, adjusted, modified or reviewed from time to time.

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XIII. INVESTOR SUITABILITY AND SUBSCRIPTION PROCEDURES



ESCROW ARRANGEMENT



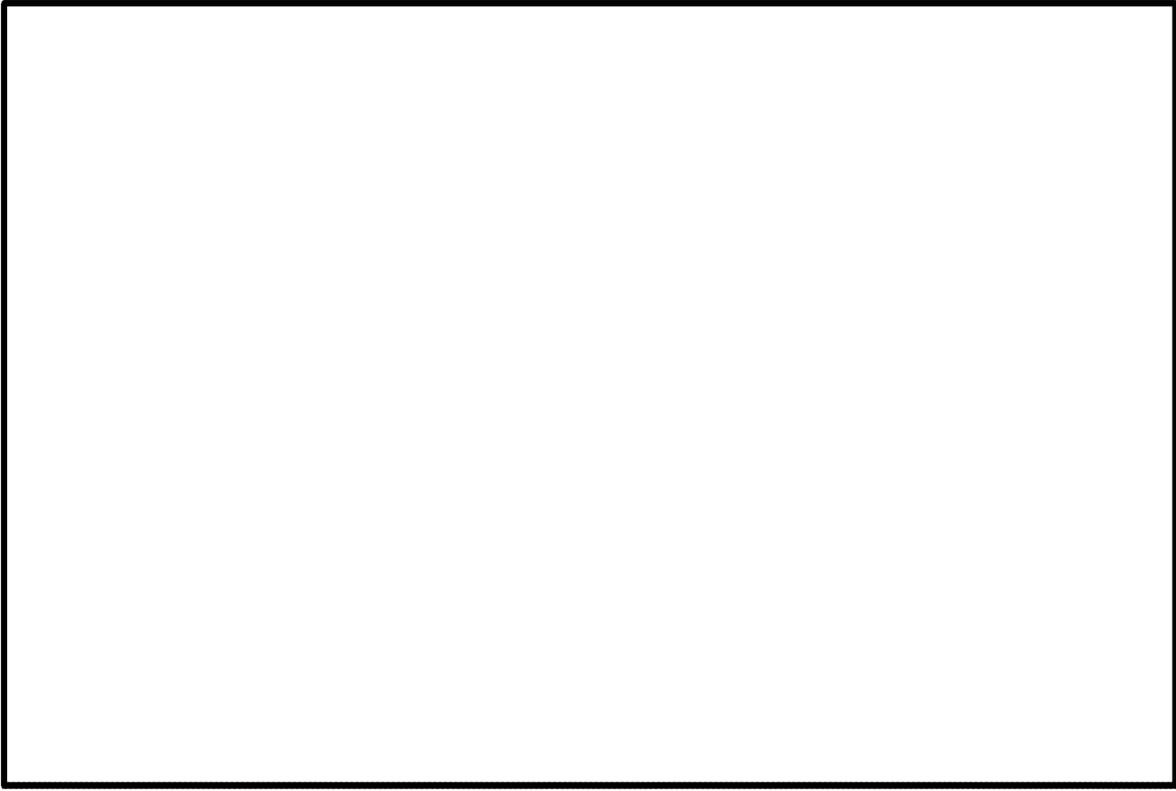
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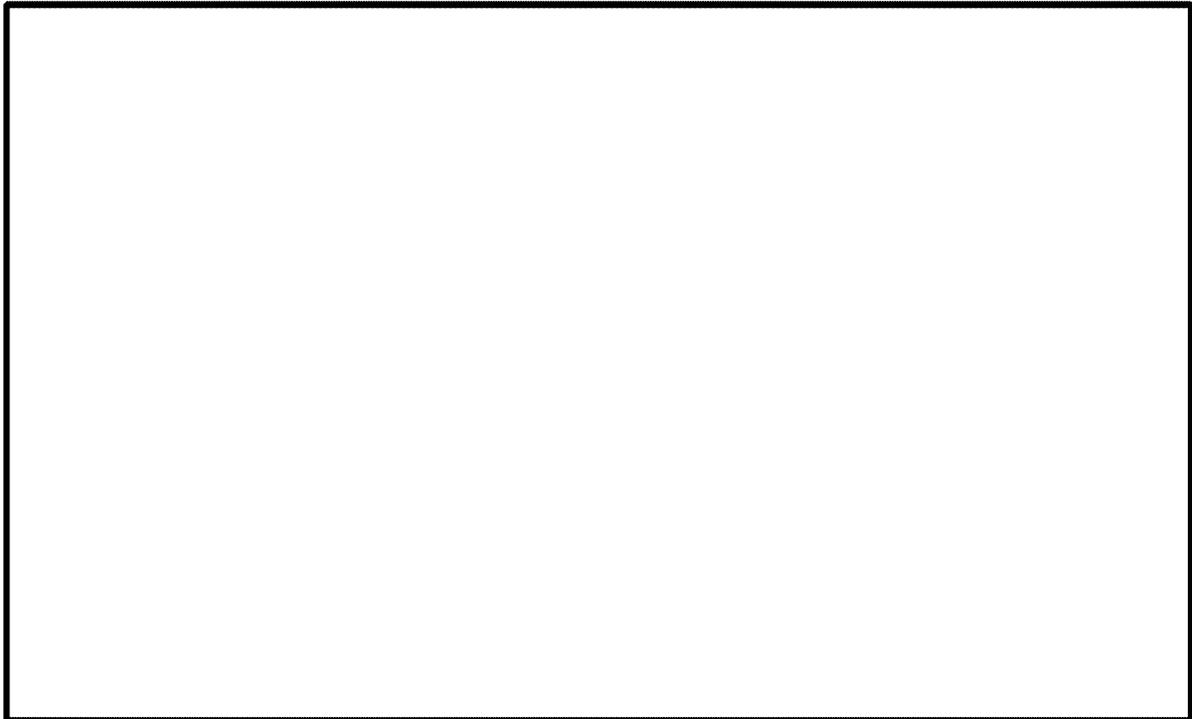
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XIV. ADDITIONAL INFORMATION



REPORTS TO INVESTORS



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PLAN OF DISTRIBUTION



LEGAL COUNSEL



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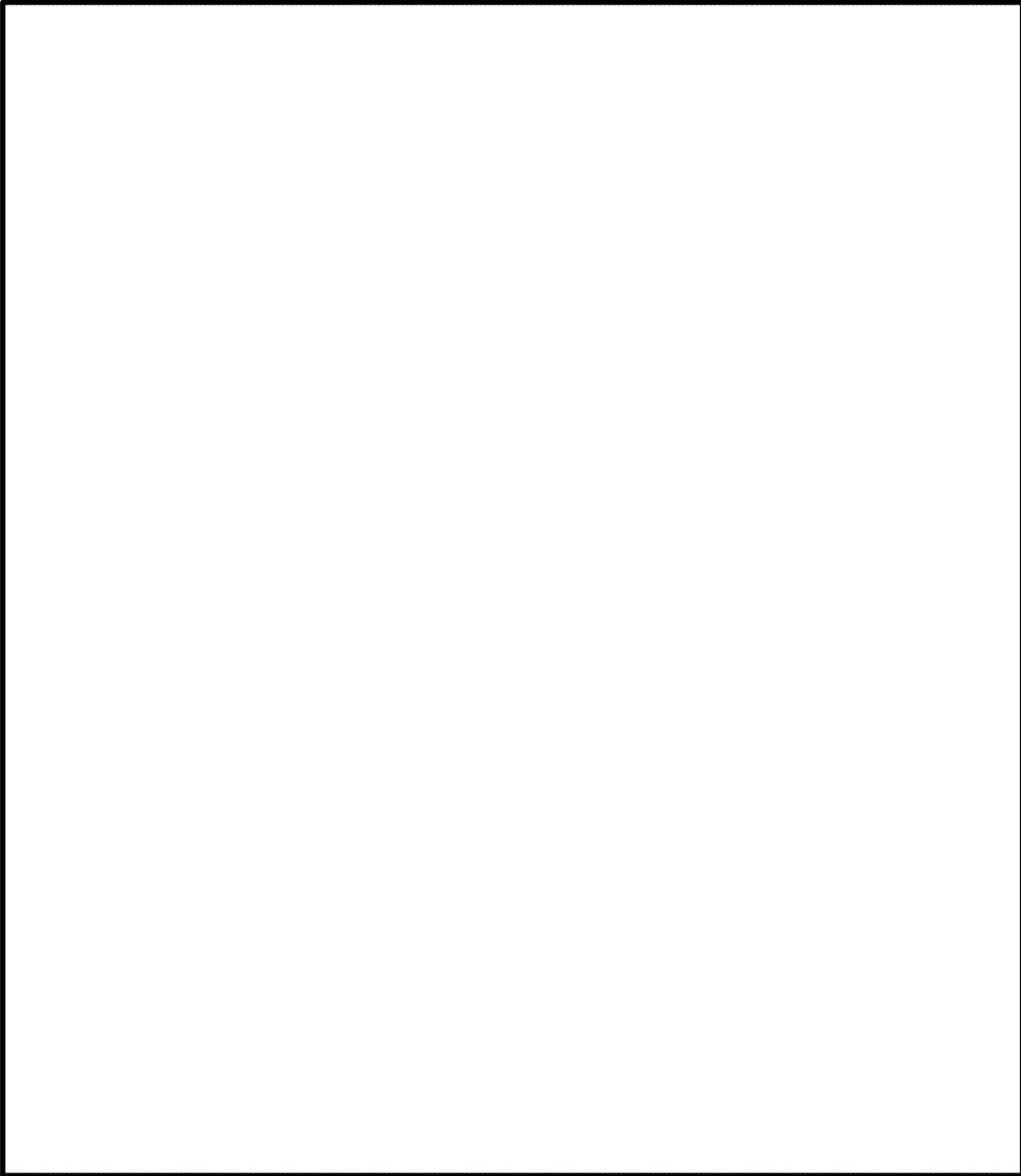
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APPENDIX B
ADDITIONAL PROJECT COMPANY INFORMATION

(SEE ATTACHED)

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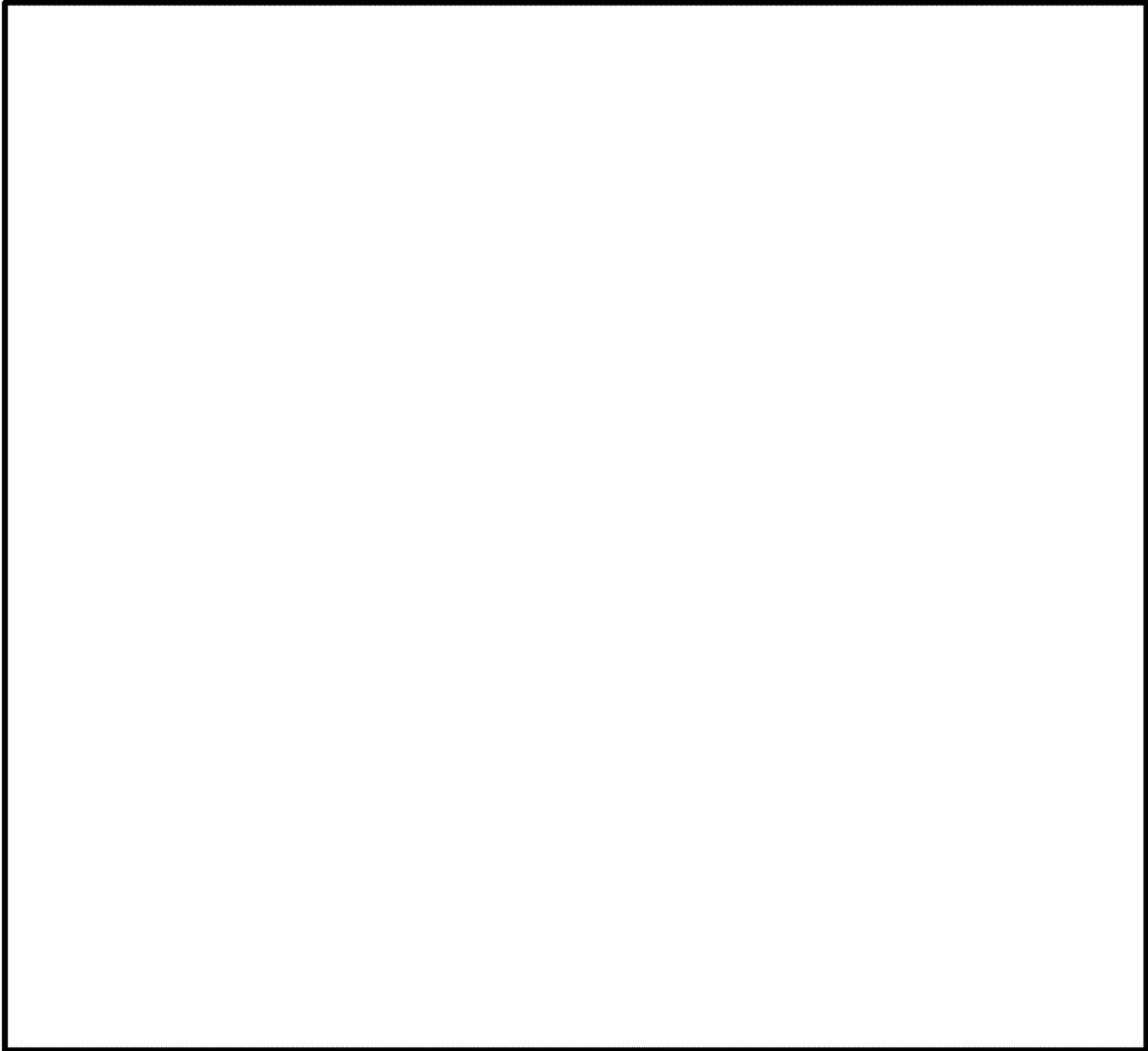
ESTIMATED SOURCES AND USES OF FUNDS

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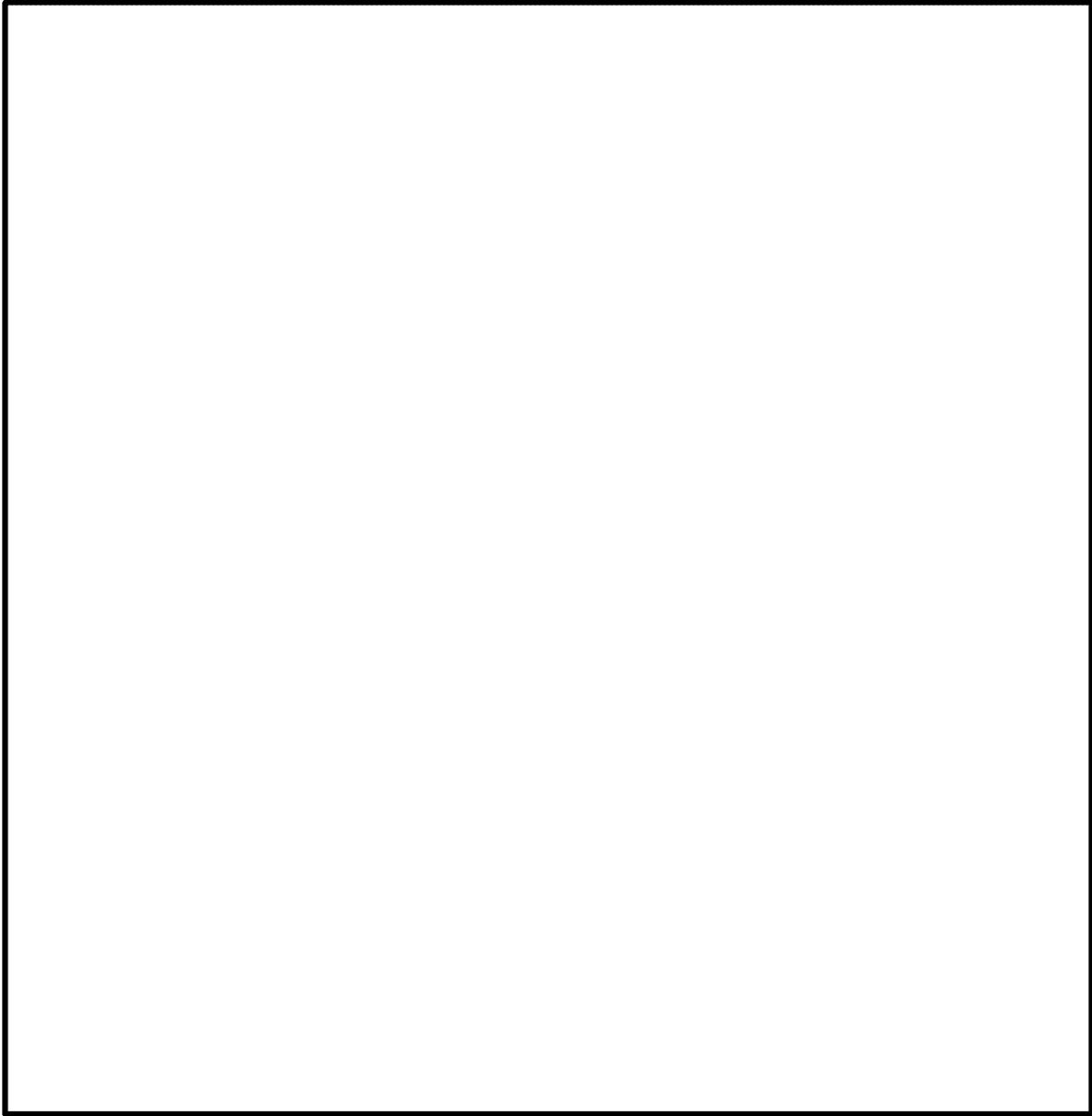
CAPITALIZATION



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SUMMARY BALANCE SHEET



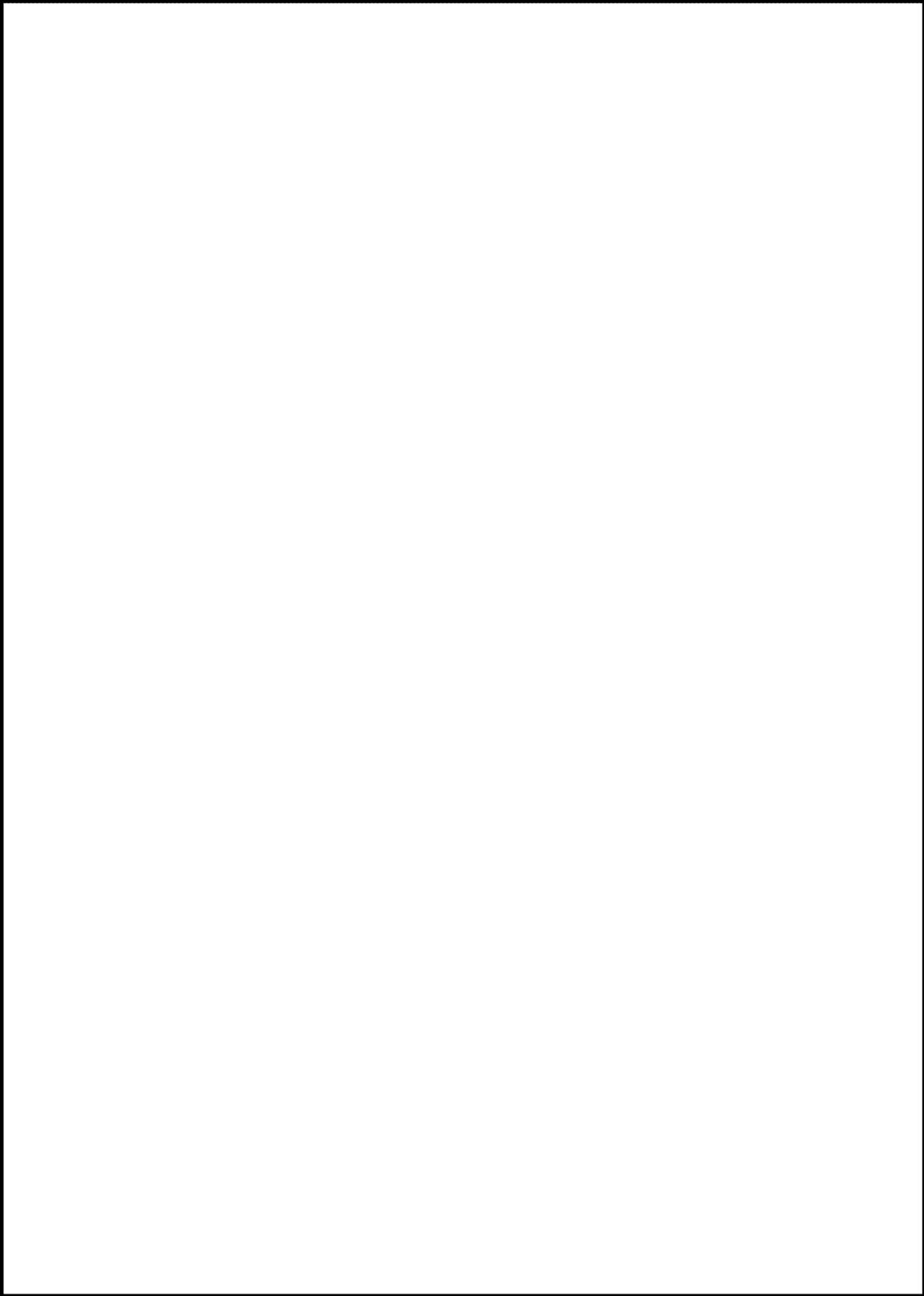
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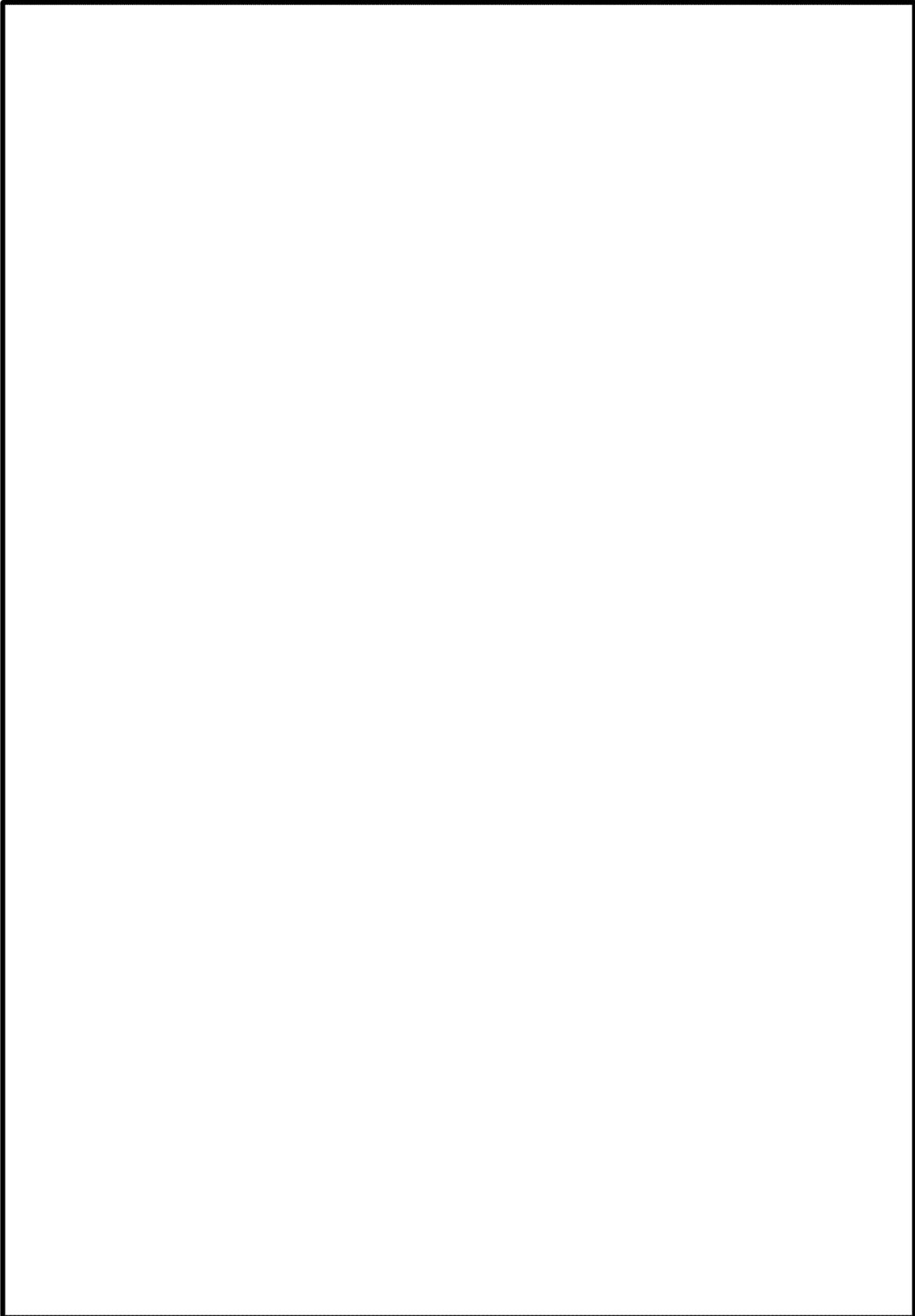
THE BUSINESS



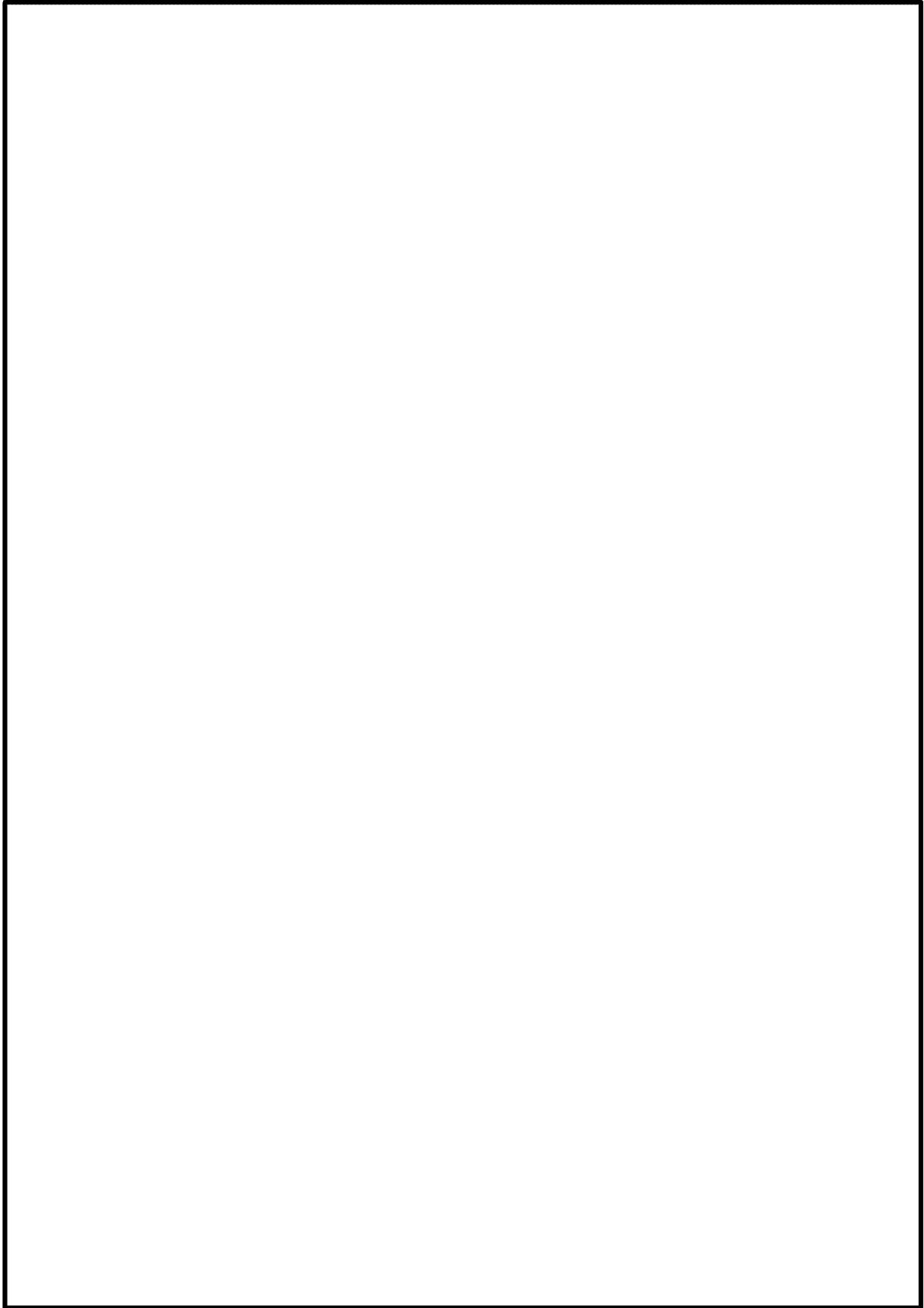
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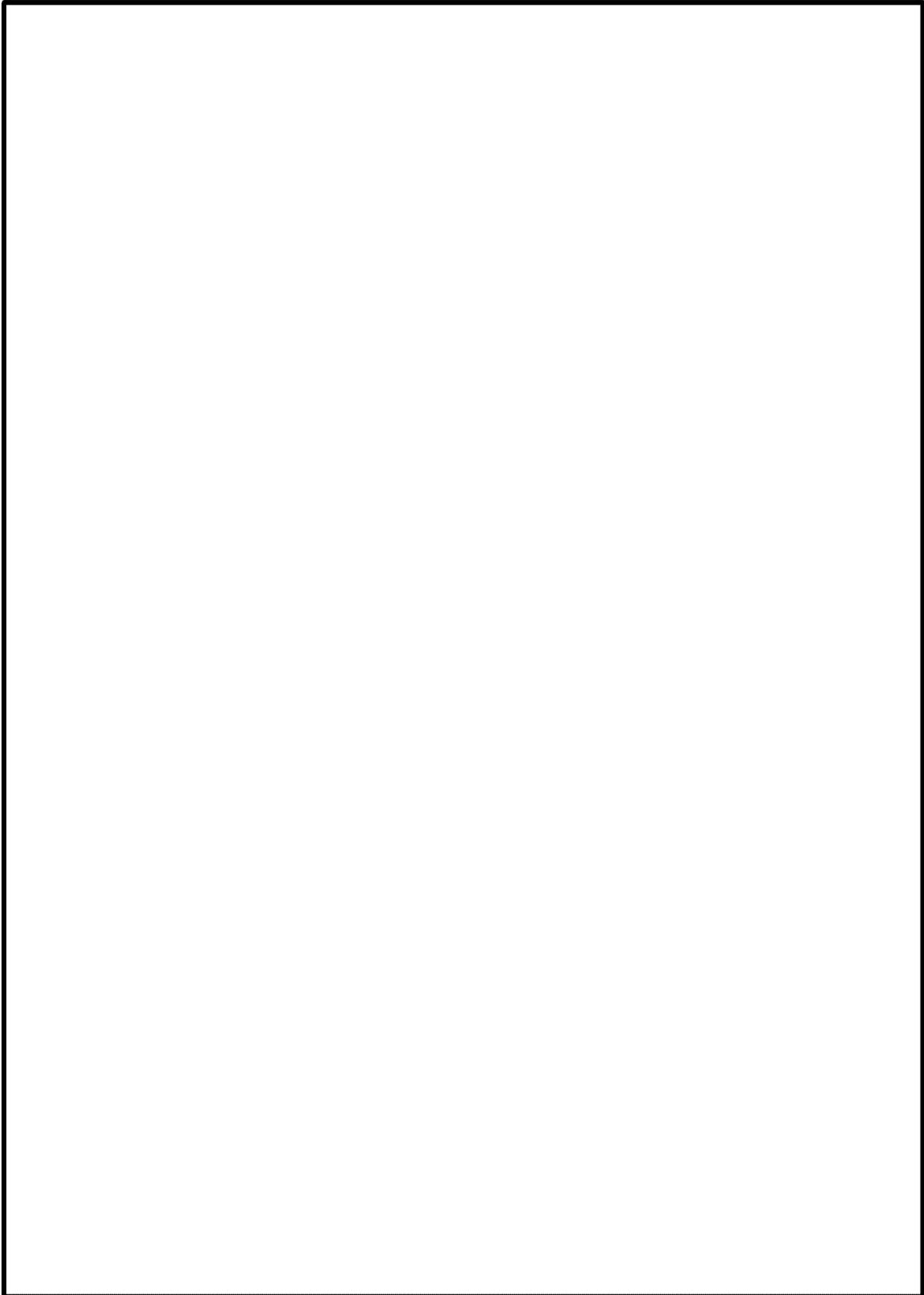
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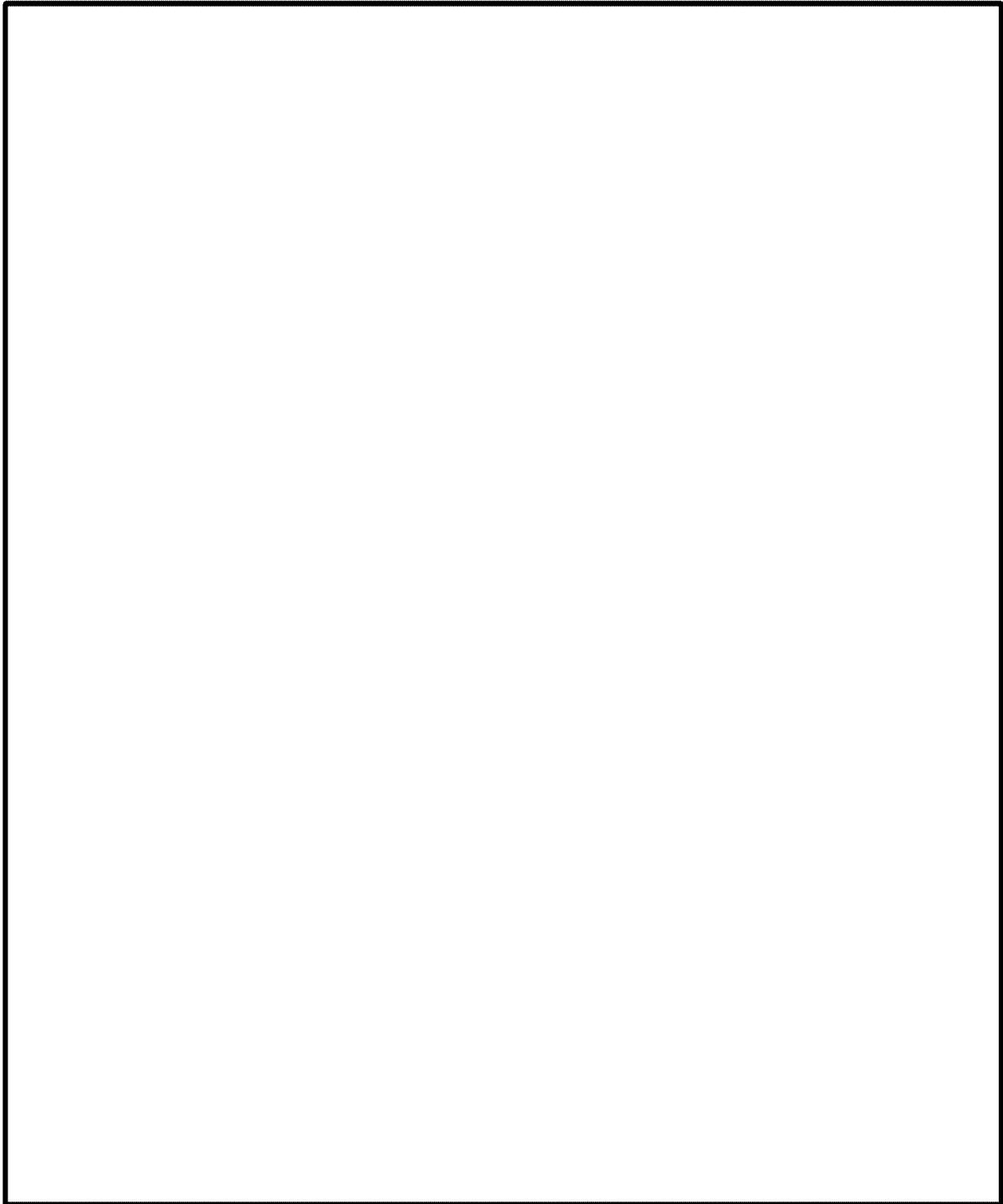
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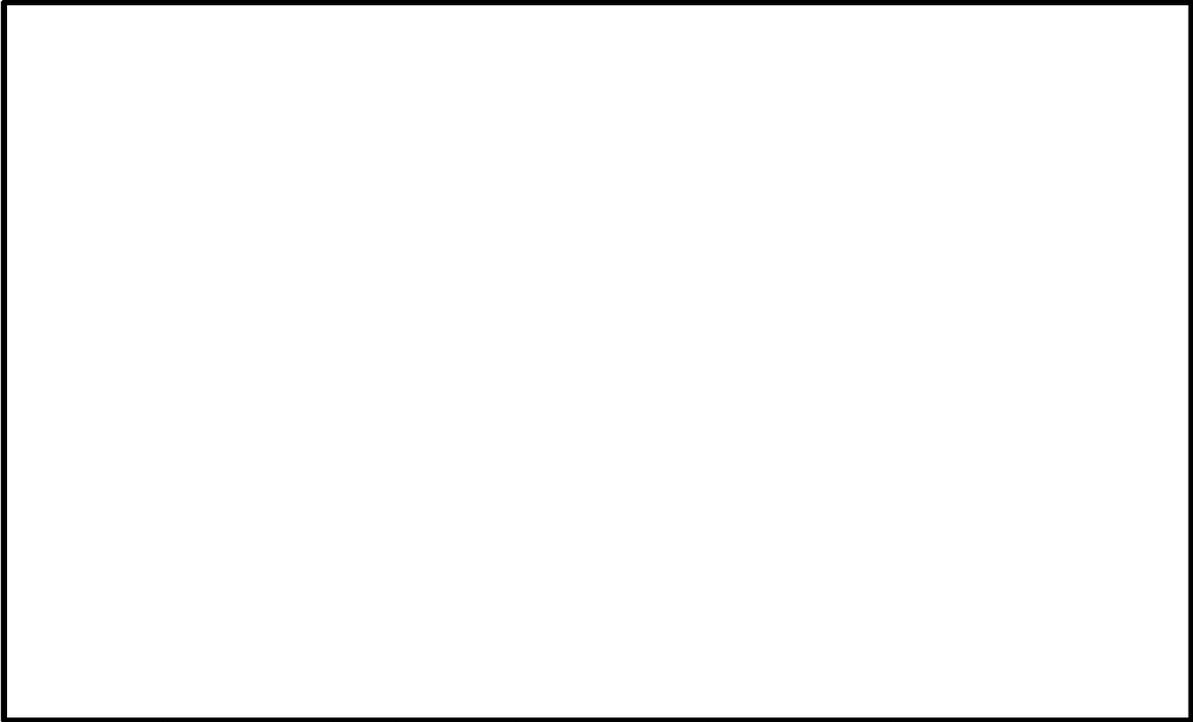
MARKET OVERVIEW AND COMPETITION



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(b)(4)

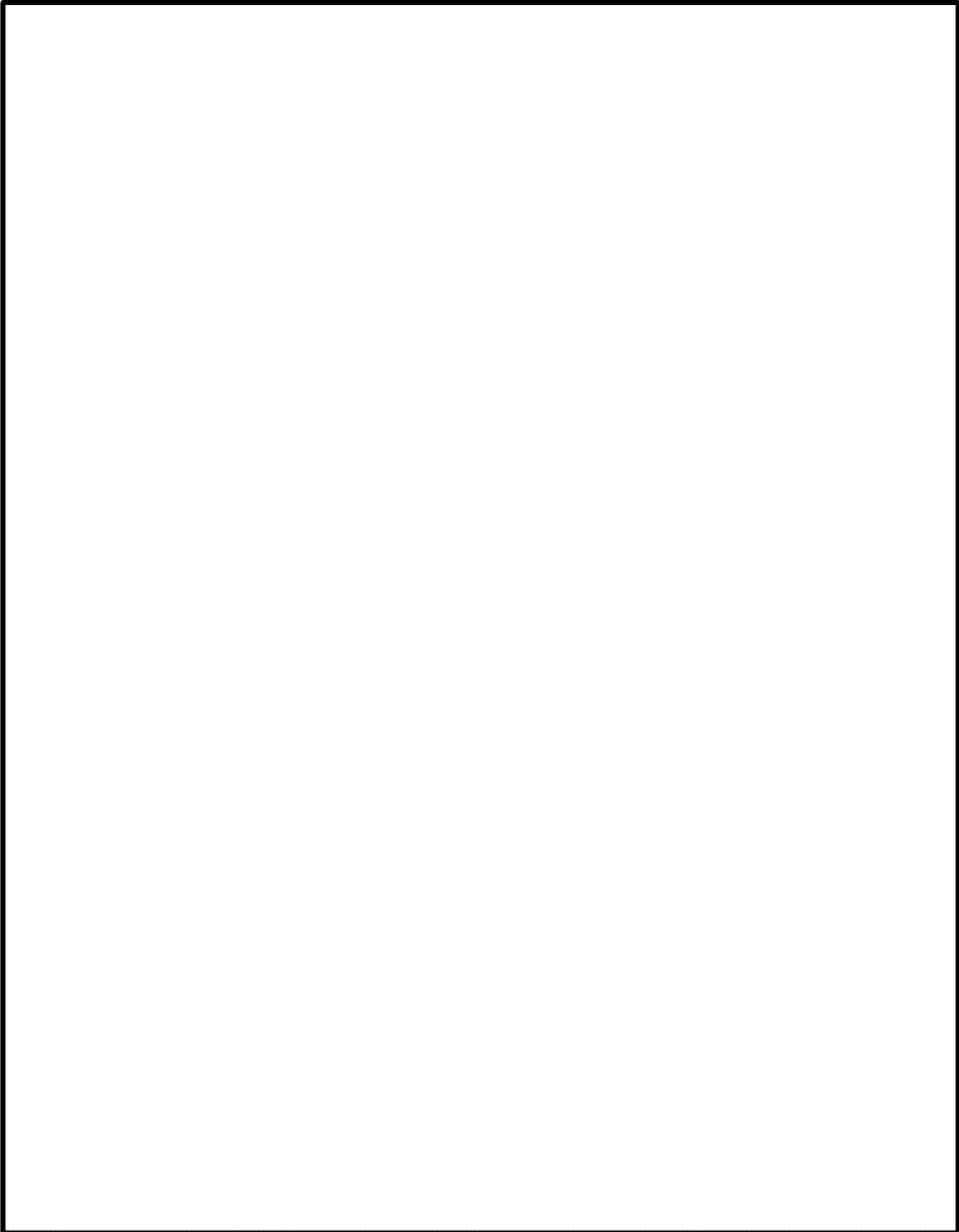


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MANAGEMENT

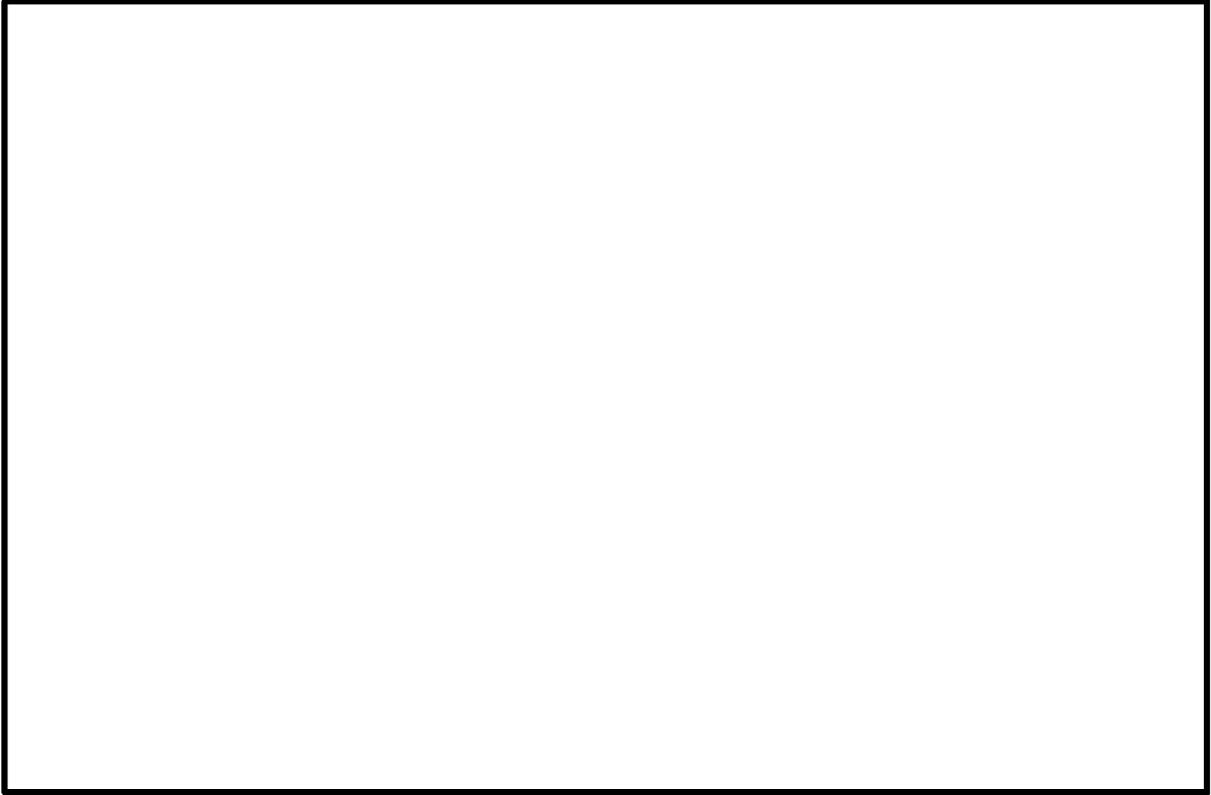


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SECURITY OWNERSHIP OF PROJECT COMPANY



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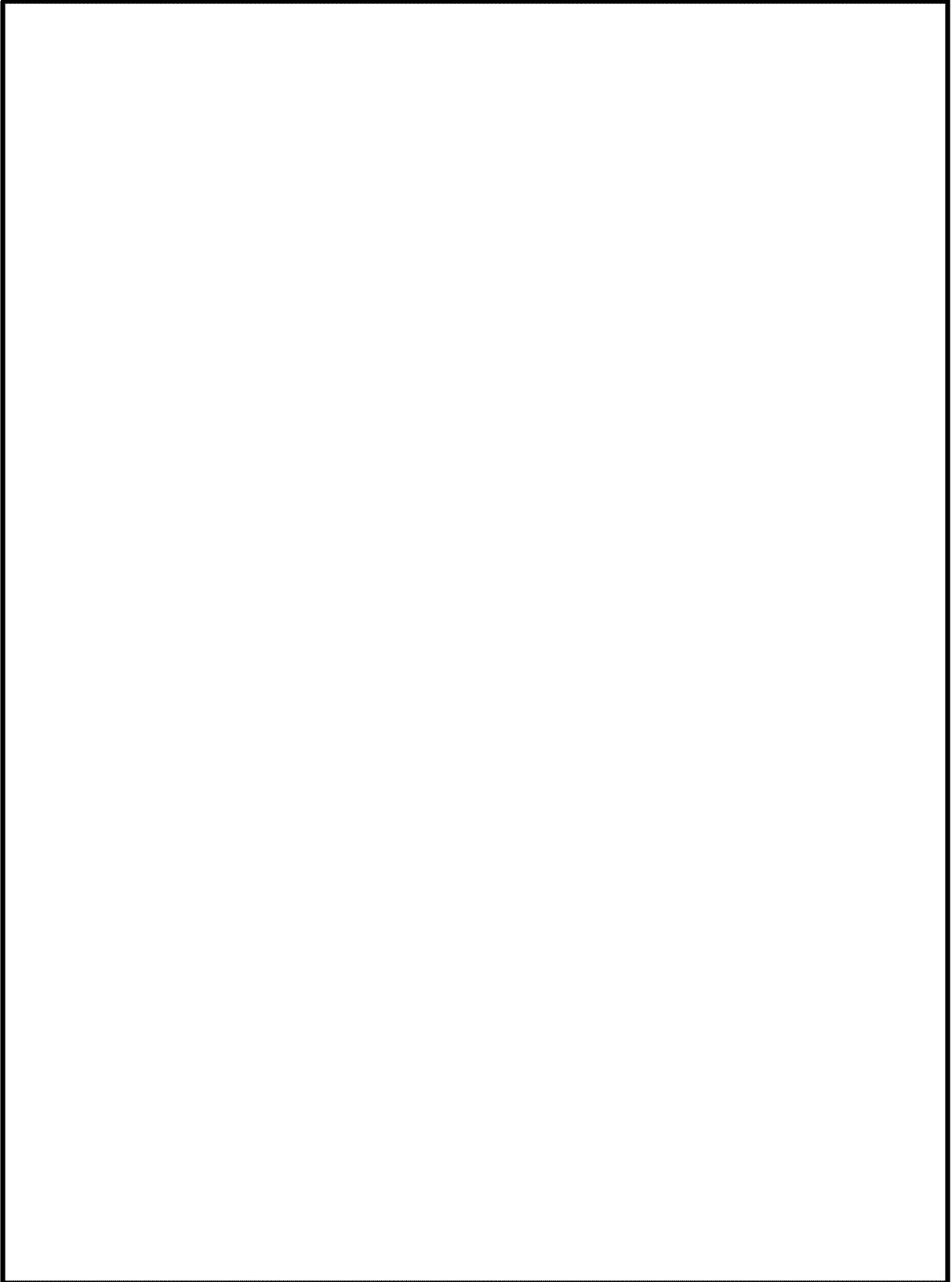
CERTAIN RELATIONSHIPS AND RELATED PARTY TRANSACTIONS



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(b)(4)

CONFLICTS OF INTEREST



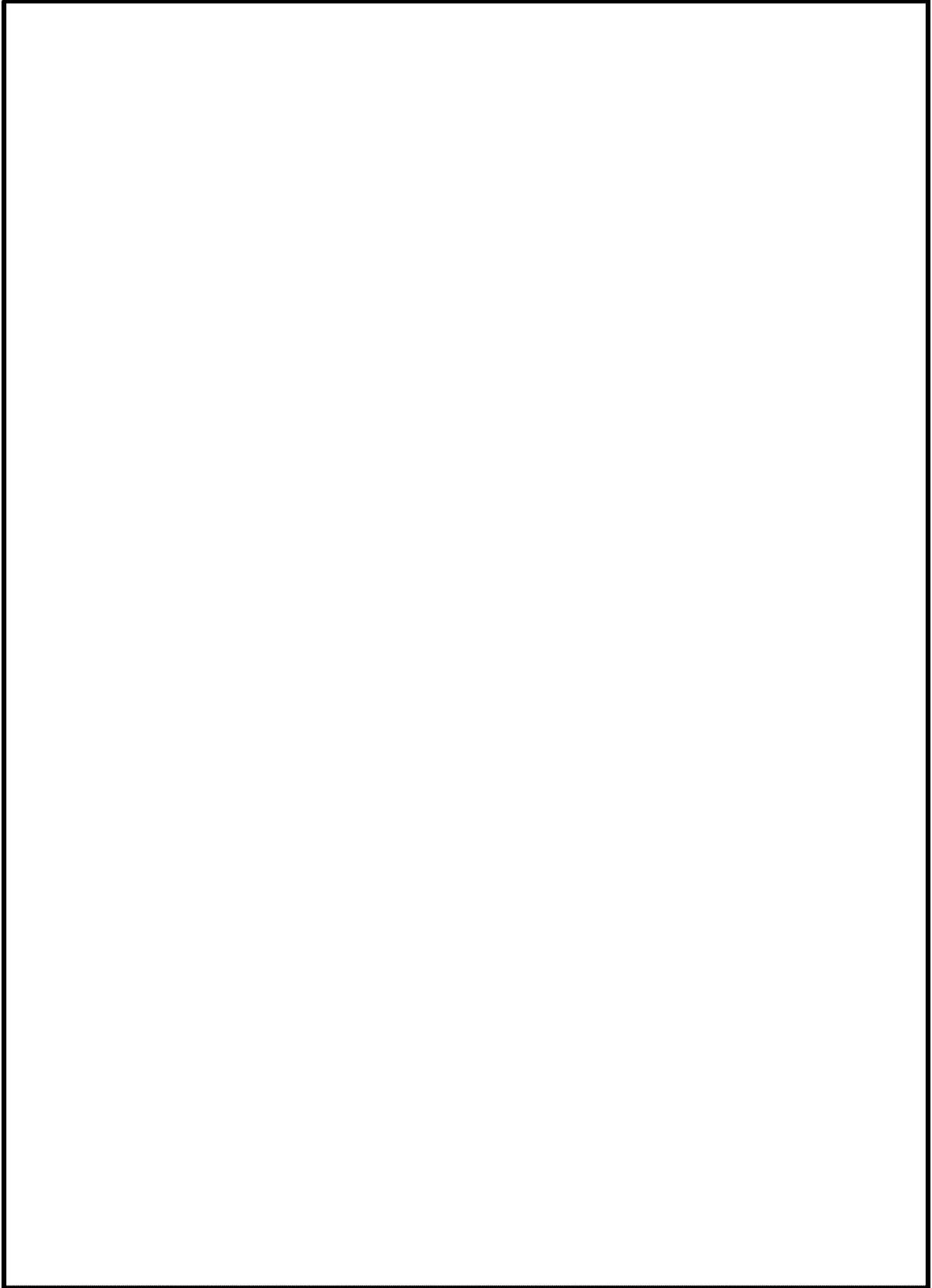
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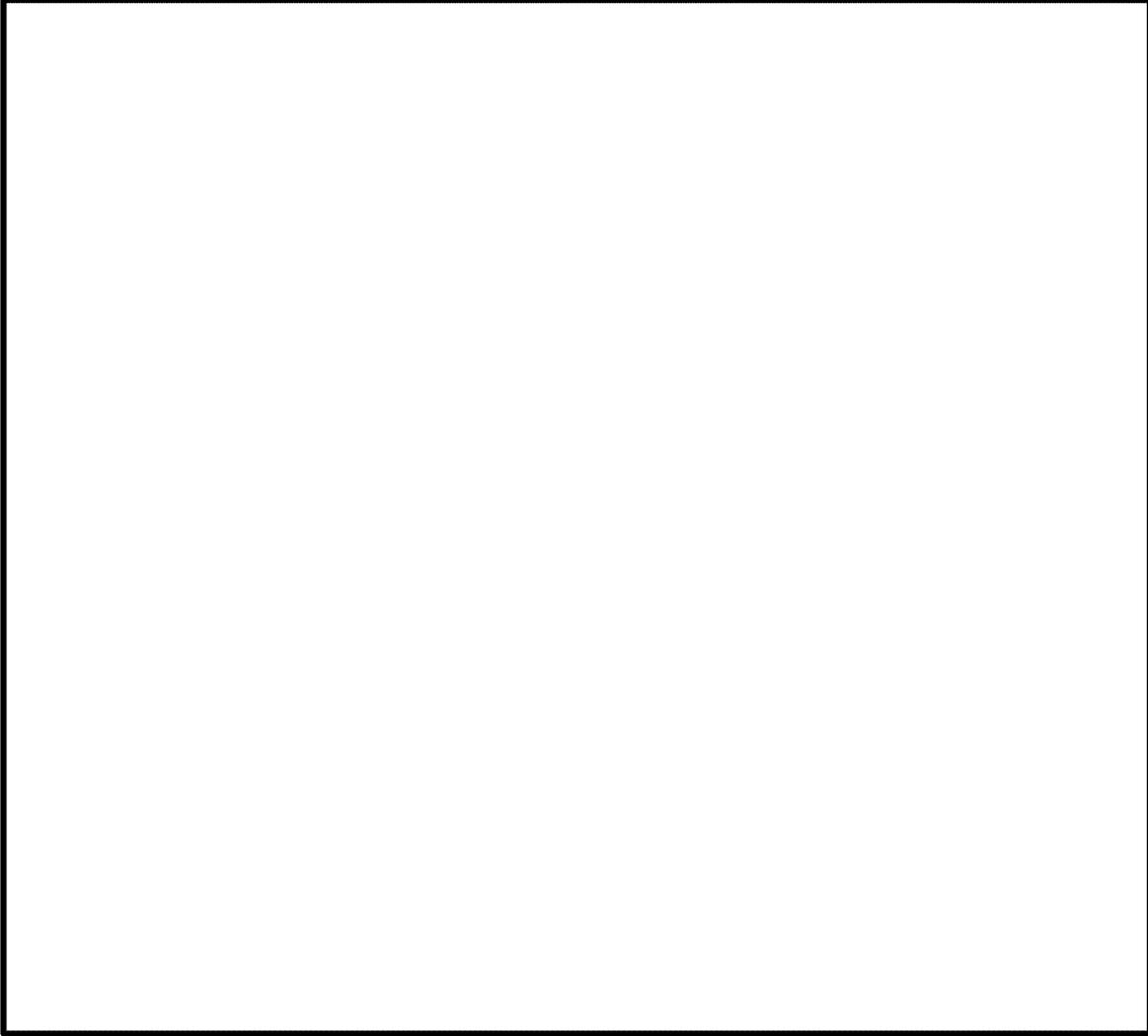
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(b)(4)

CERTAIN MATERIAL AGREEMENTS



(b)(4)



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(b)(4)

ADDITIONAL INFORMATION



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(b)(4)

Exhibit 11: Executed Subscription Agreement,



**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

(b)(4)



Private Placement of  of
Limited Liability Company Interests

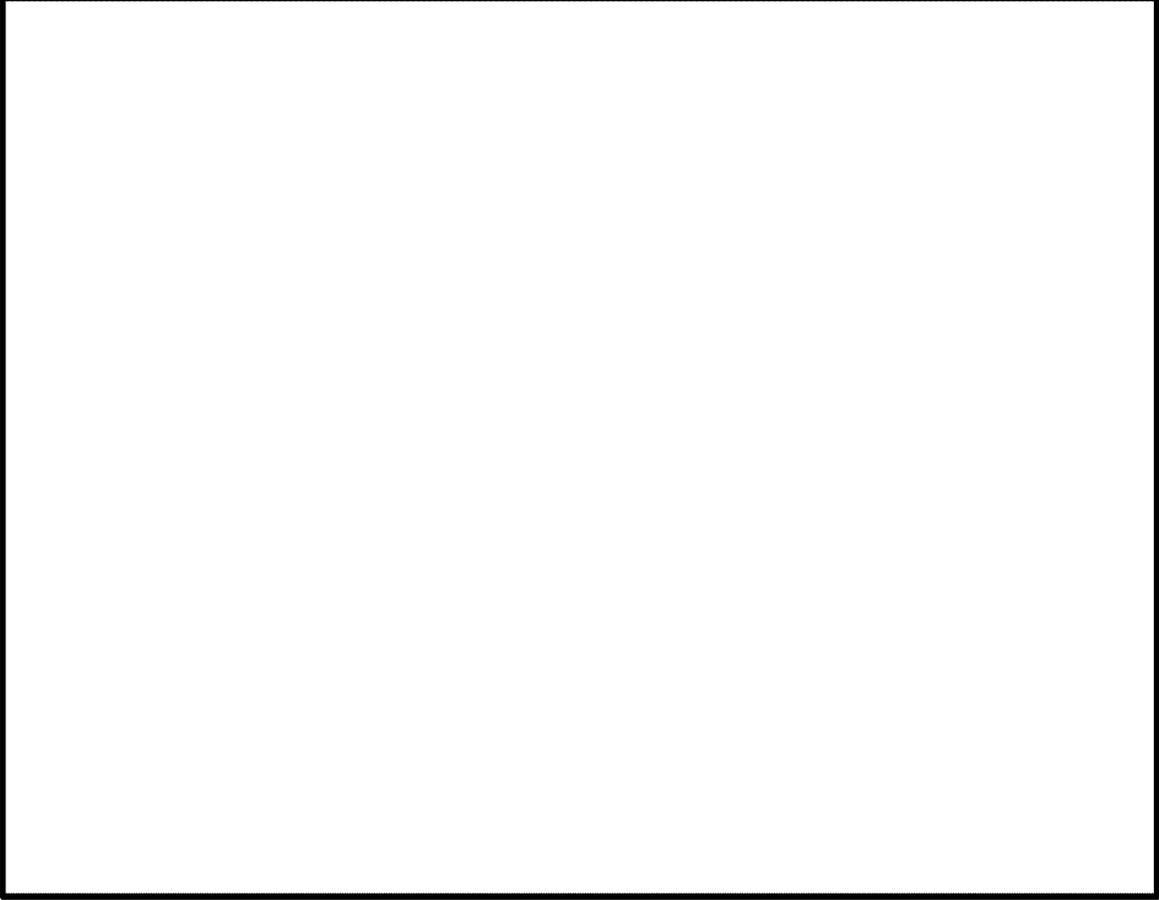
**SUBSCRIPTION BOOKLET
TO
PRIVATE PLACEMENT MEMORANDUM**

November 21, 2014

(b)(4)



INSTRUCTIONS FOR SUBSCRIBERS



* * * * *

(b)(4)



GENERAL INSTRUCTIONS -i-

(b)(4)

General Instructions

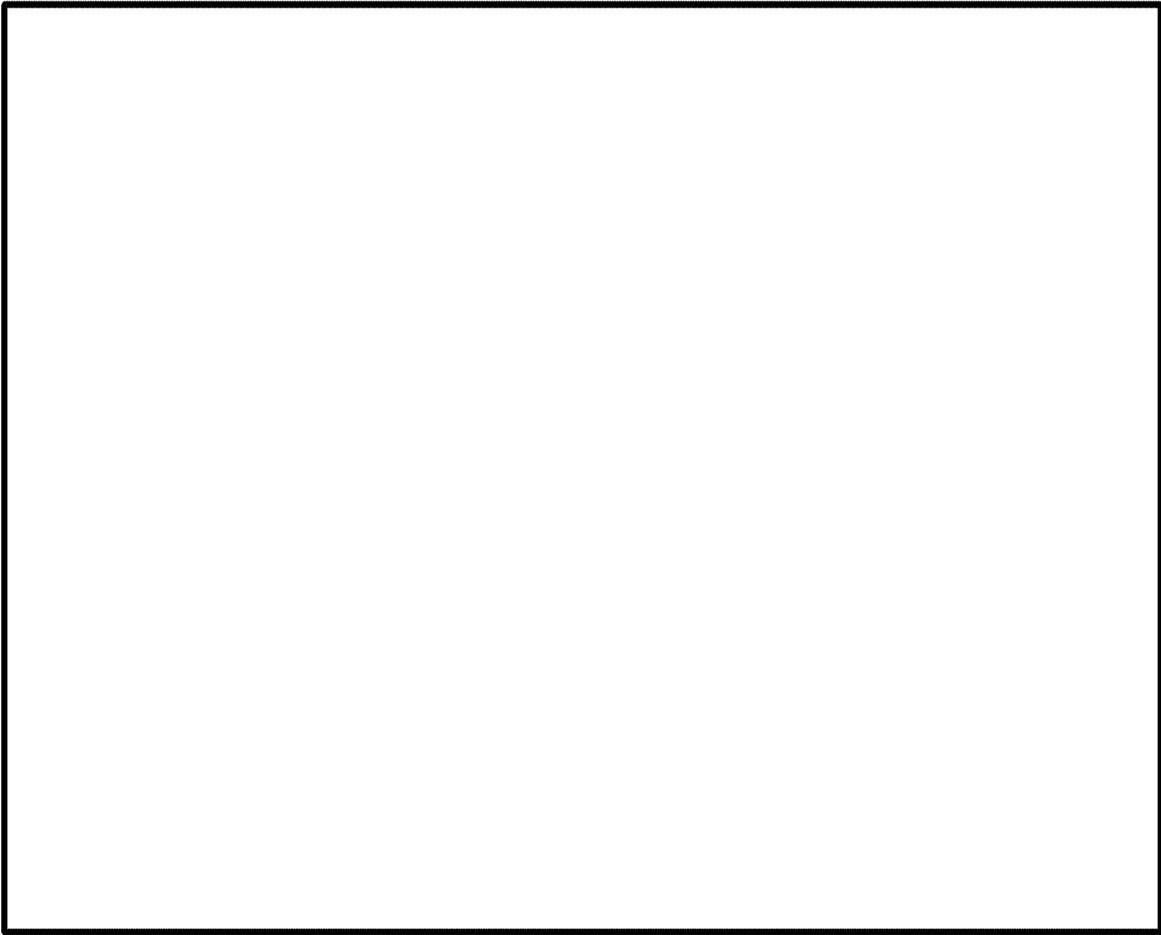


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GENERAL INSTRUCTIONS -ii-

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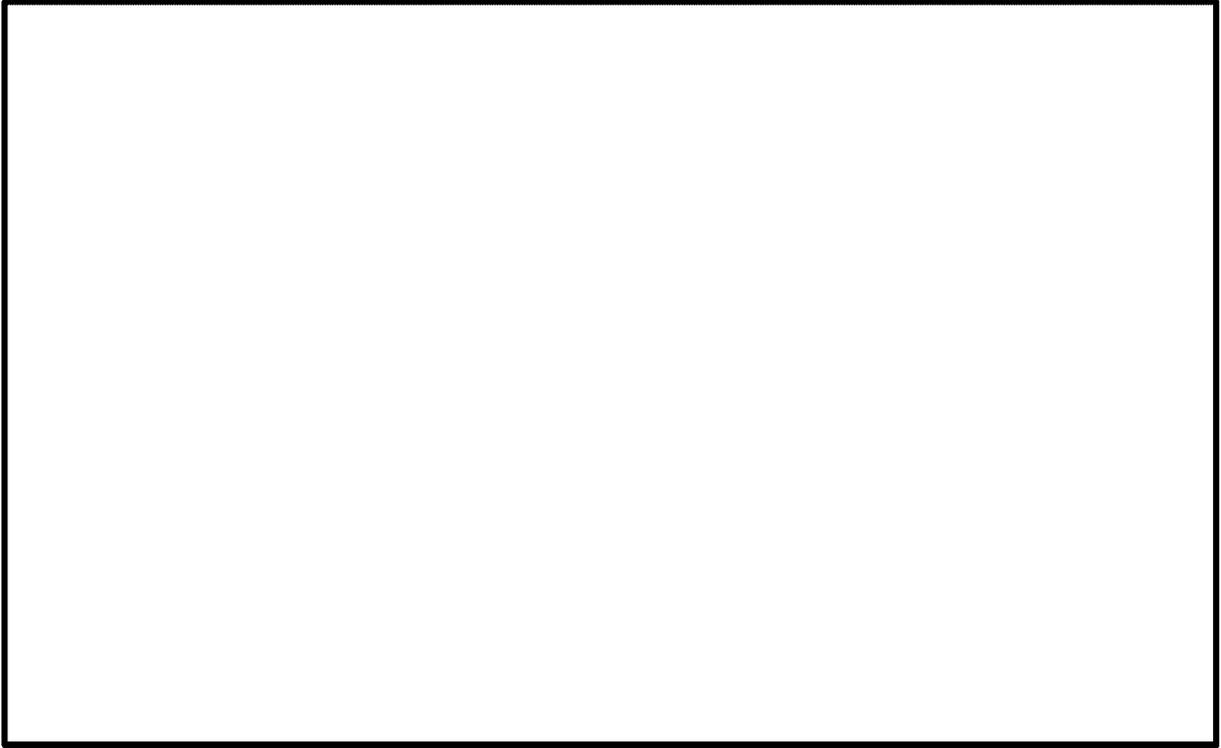
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GENERAL INSTRUCTIONS -iii-

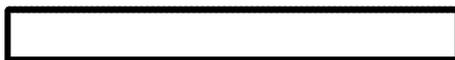
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(b)(4)



GENERAL INSTRUCTIONS -IV-

Name of Subscriber
(Please Print or Type)

THE SECURITIES DESCRIBED HEREIN HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT") OR THE SECURITIES LAWS OF ANY U.S. STATE OR NON-U.S. JURISDICTION, AND ARE BEING OFFERED AND SOLD IN RELIANCE ON EXEMPTIONS FROM THE REGISTRATION REQUIREMENTS OF SUCH LAWS, AND MAY NOT BE TRANSFERRED, ASSIGNED OR RESOLD EXCEPT AS PERMITTED UNDER THE SECURITIES ACT, SUCH STATE SECURITIES LAWS AND SUCH FOREIGN LAWS, AND IN ACCORDANCE WITH THE FUND'S GOVERNING DOCUMENTS.

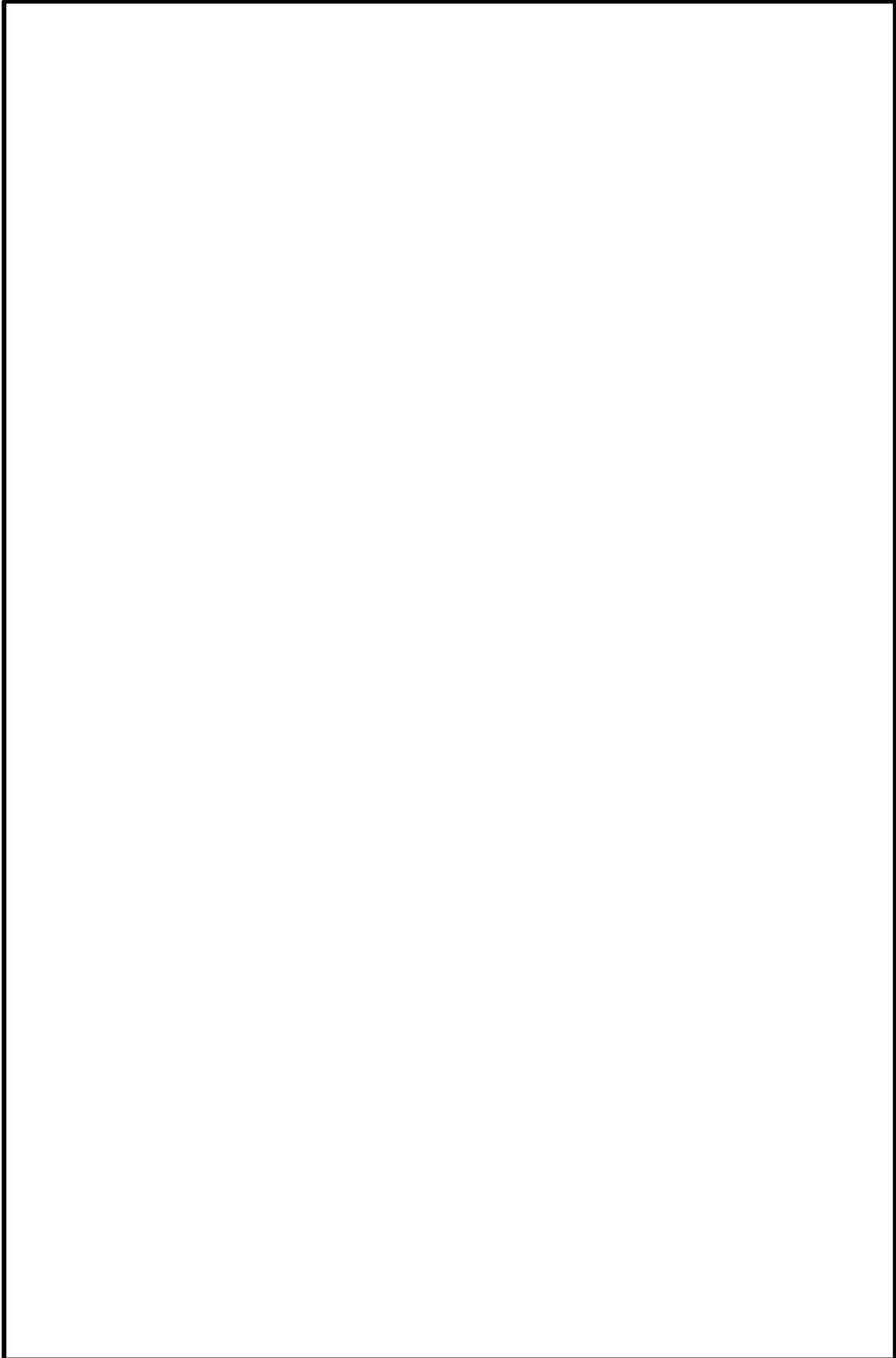
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SUBSCRIPTION AGREEMENT

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(b)(4)



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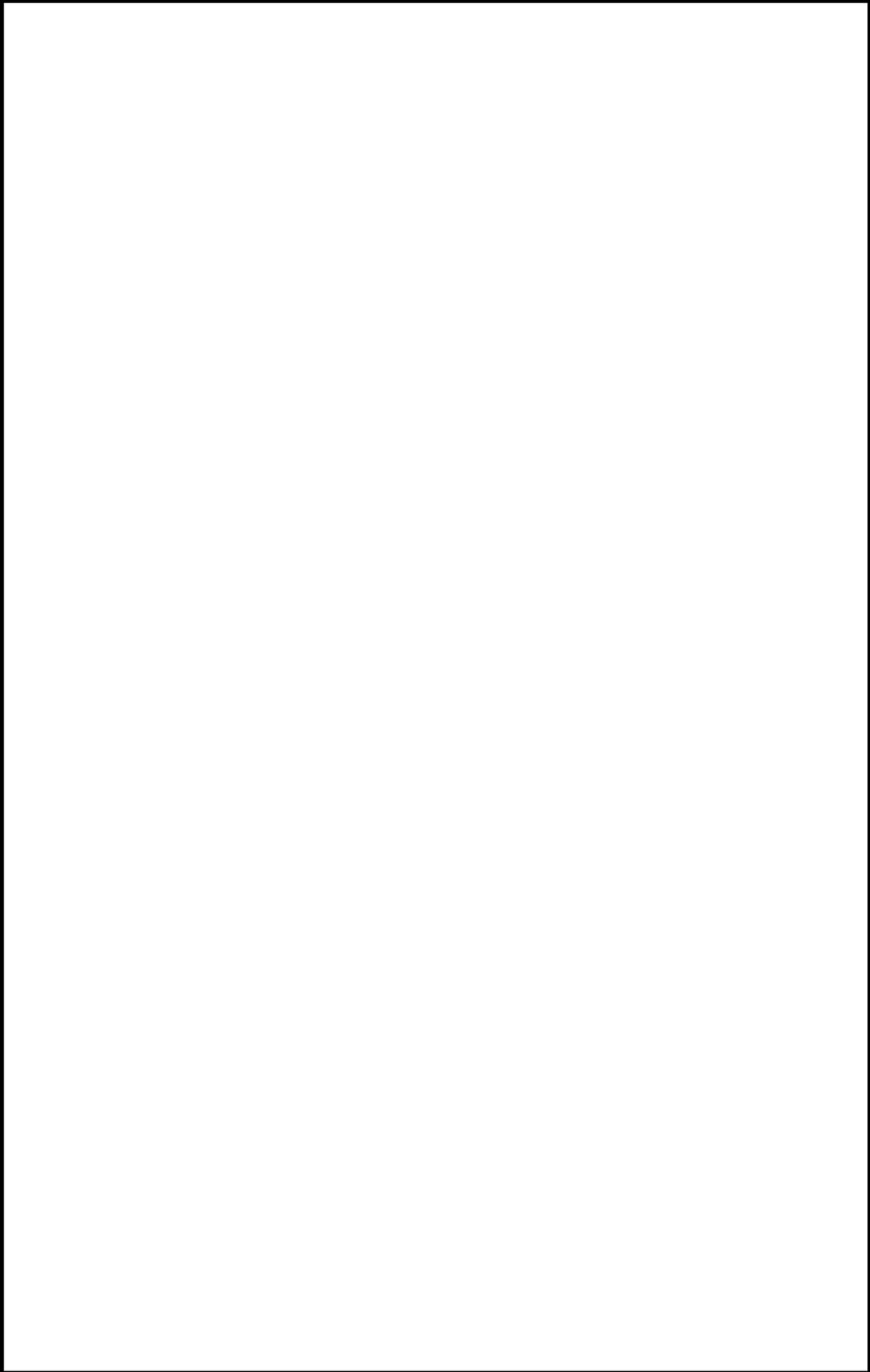
SUBSCRIPTION AGREEMENT - 3

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SUBSCRIPTION AGREEMENT - 4

(b)(4)



SUBSCRIPTION AGREEMENT - 5

(b)(4)



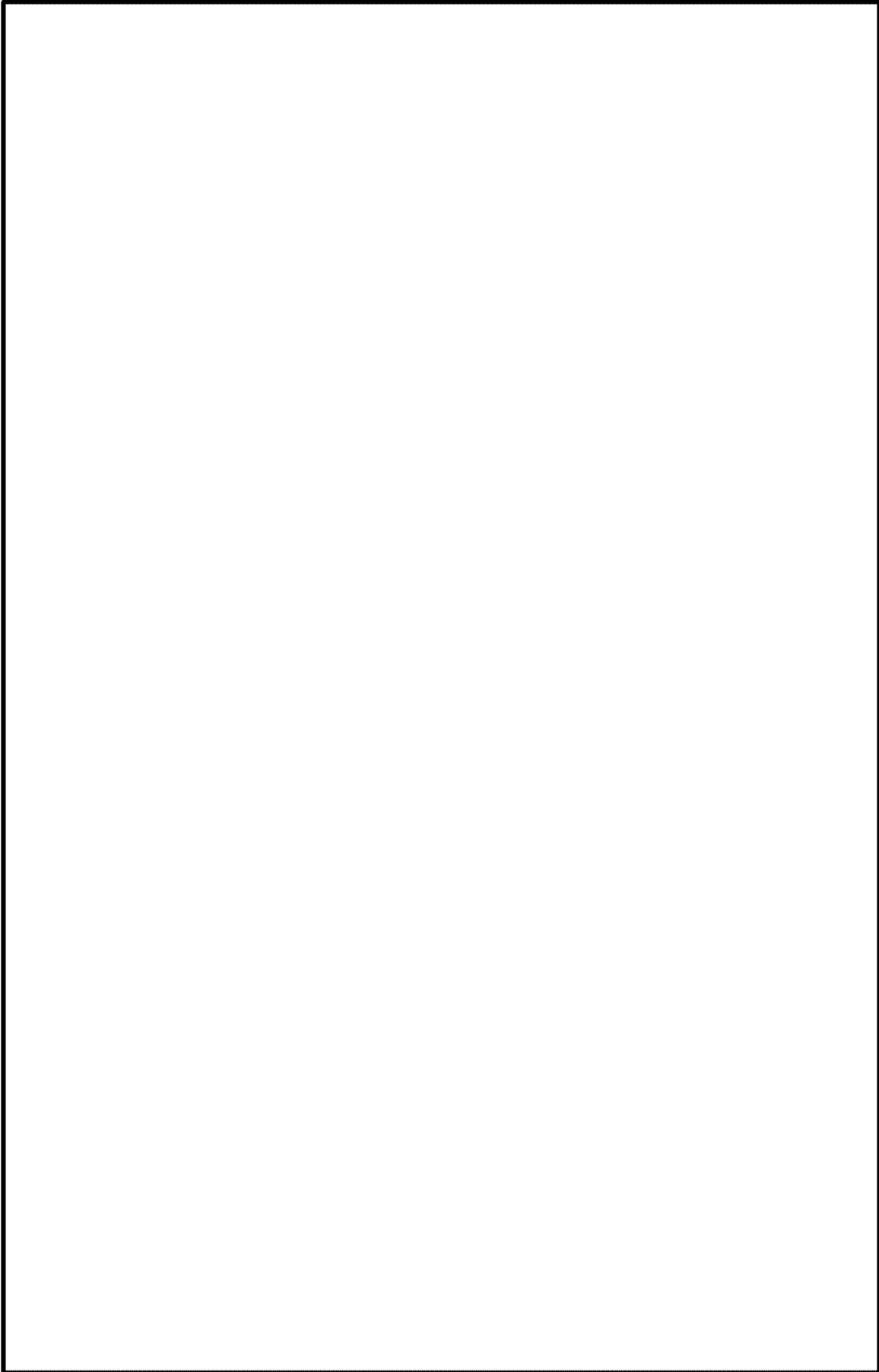
SUBSCRIPTION AGREEMENT - 6

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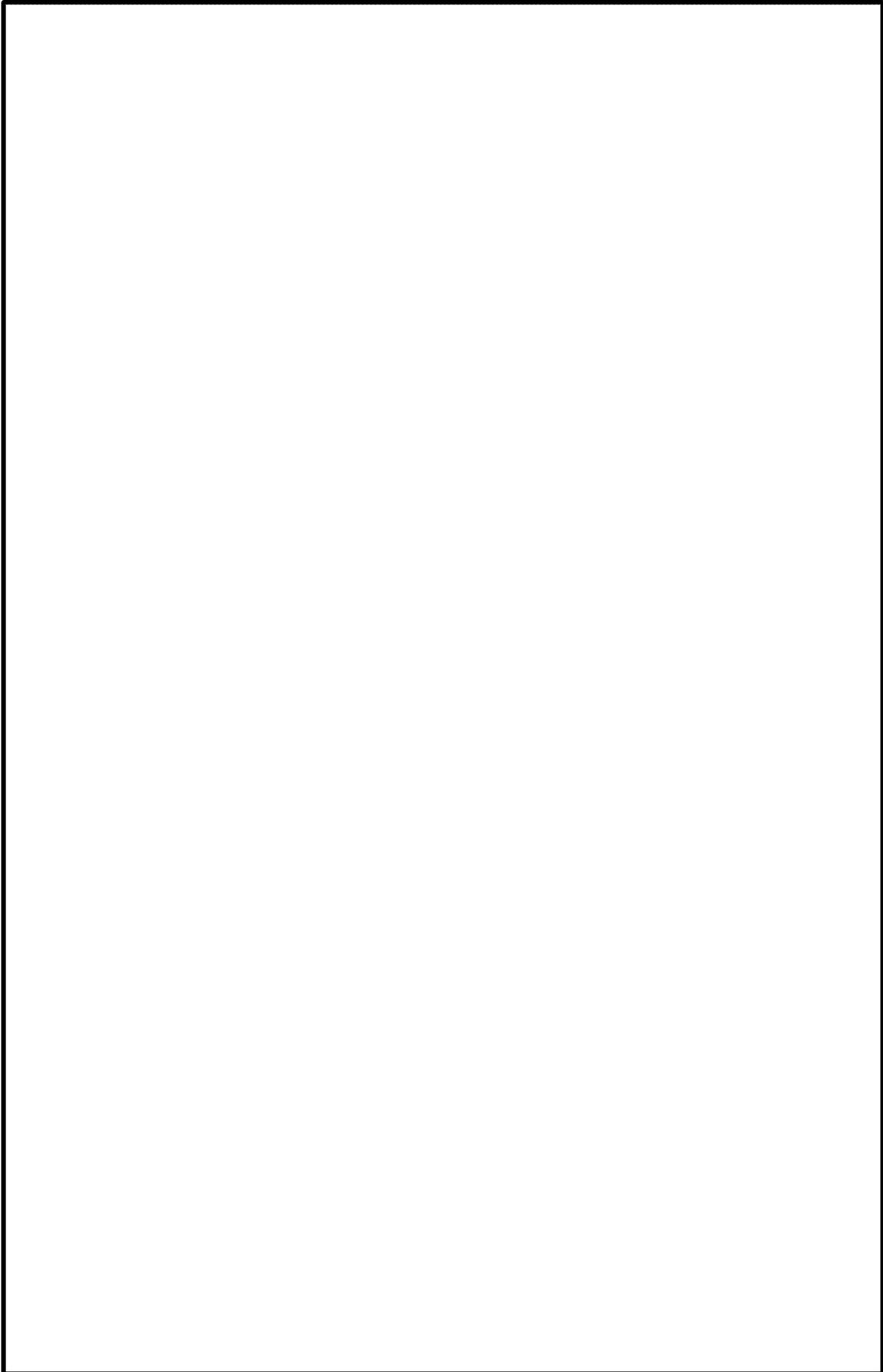
SUBSCRIPTION AGREEMENT - 7

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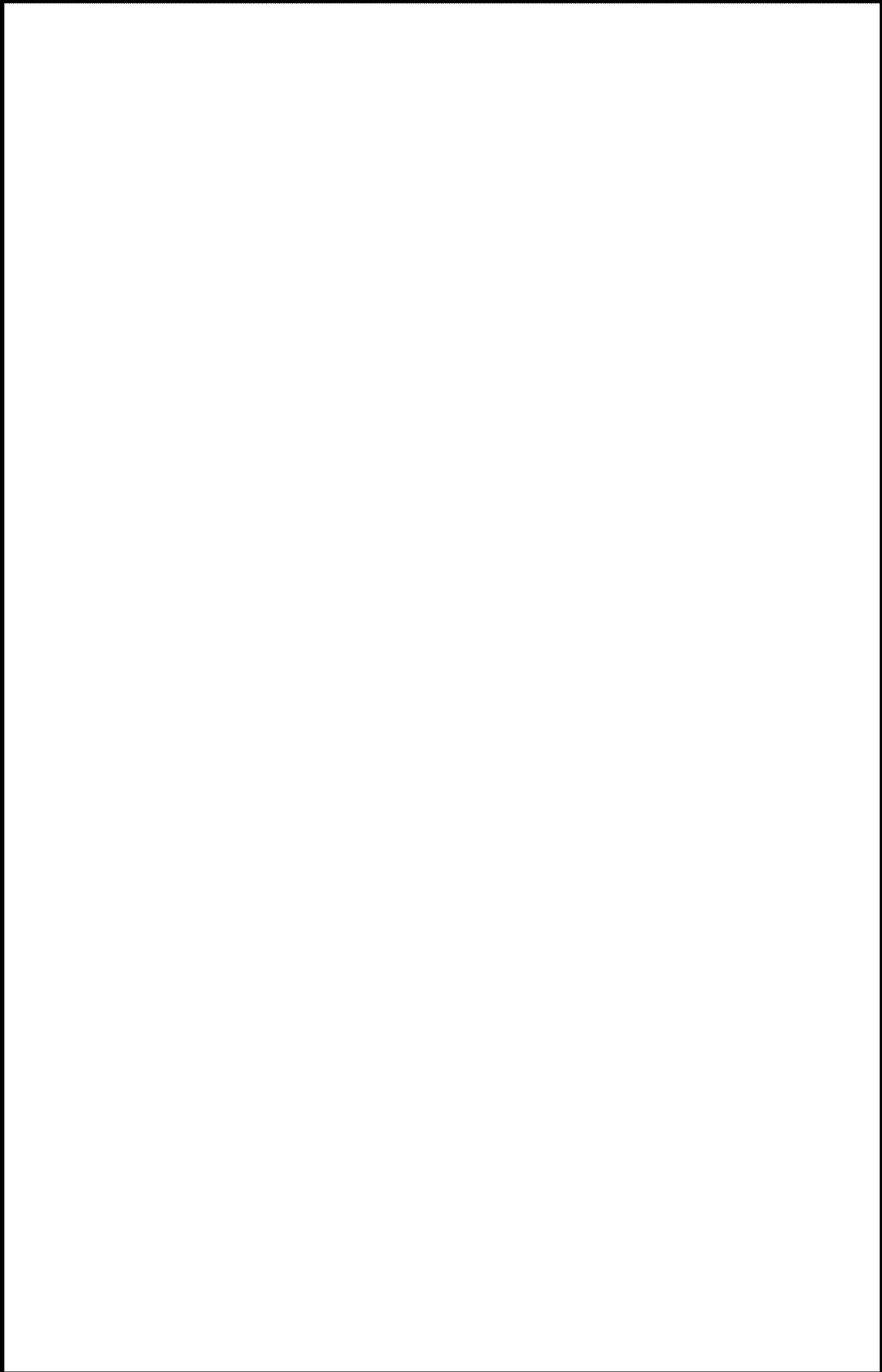
SUBSCRIPTION AGREEMENT - 8

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SUBSCRIPTION AGREEMENT - 9

(b)(4)



SUBSCRIPTION AGREEMENT - 10

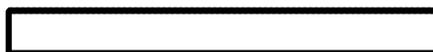
NJ 228789036v6

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[Signature Page Follows]

(b)(4)



SUBSCRIPTION AGREEMENT - 11

(b)(4)

IN WITNESS WHEREOF, the undersigned Subscriber has executed and unconditionally delivered this Subscription Agreement on [redacted]

TO BE COMPLETED BY ALL SUBSCRIBERS:

Subscriber's Signature: _____
(signature)

Subscriber's Name: _____
(print or type)

Subscriber's Social Security No. or Tax Identification No.: _____

Date of Signature: _____

Commitment Amount: **\$500,000**

Subscriber's Formal Notice Information:
(to be used for formal notice)

Subscriber's Other Contact Information if
different than Formal Notice Information:
(e.g., home, business or main office)

Address: _____

Address: _____

Attention: _____

Attention: _____

Phone No.: _____

Phone No.: _____

Fax No.: _____

Fax No.: _____

E-mail: _____

E-mail: _____

BELOW TO BE COMPLETED BY THE FUND MANAGER ONLY:

The Fund Manager hereby accepts the foregoing subscription on behalf of [redacted] and admits the Subscriber as a Non-Managing Member.

(b)(4)

Dated: _____

[redacted] Manager

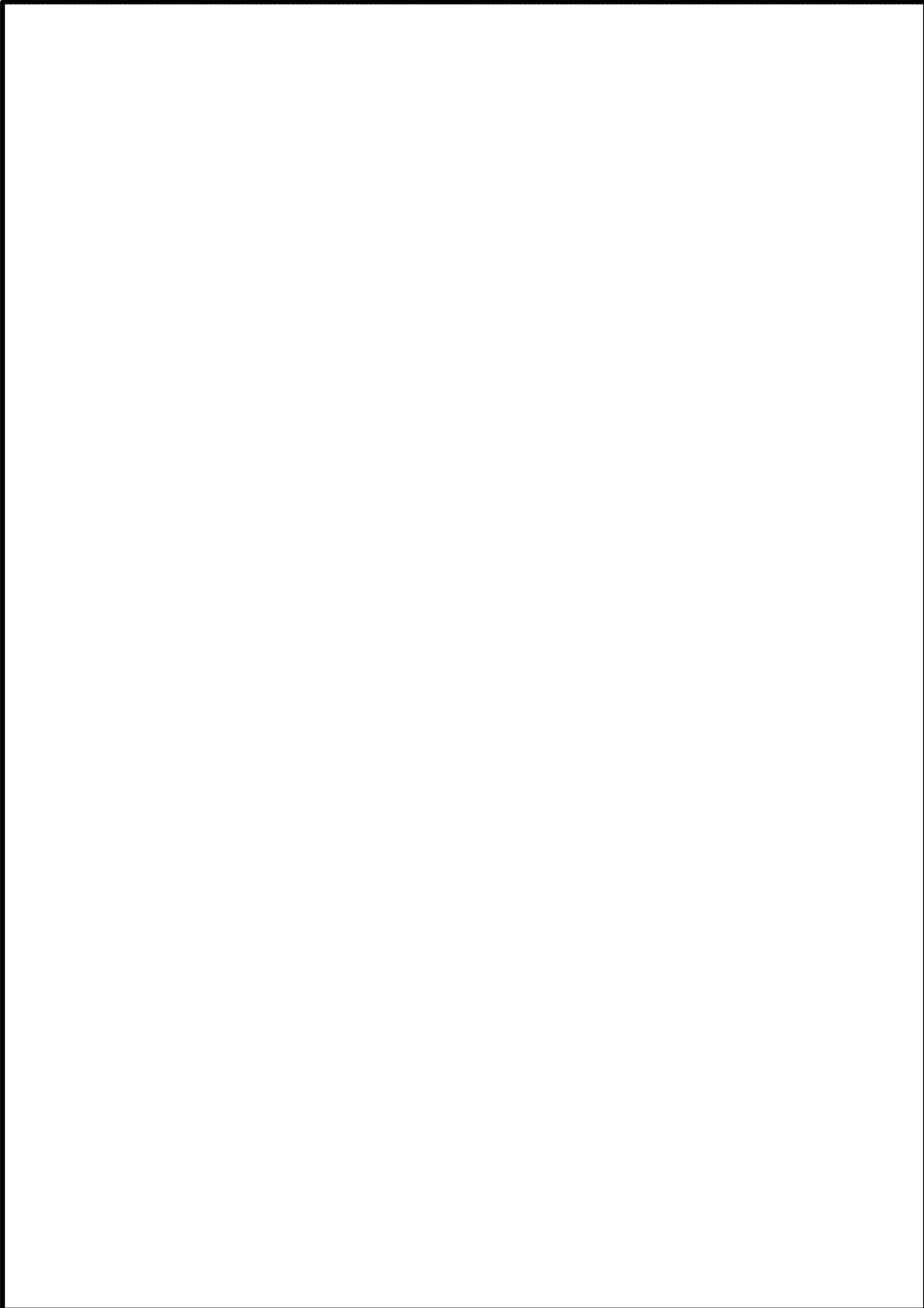
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SUBSCRIPTION AGREEMENT
SIGNATURE PAGE

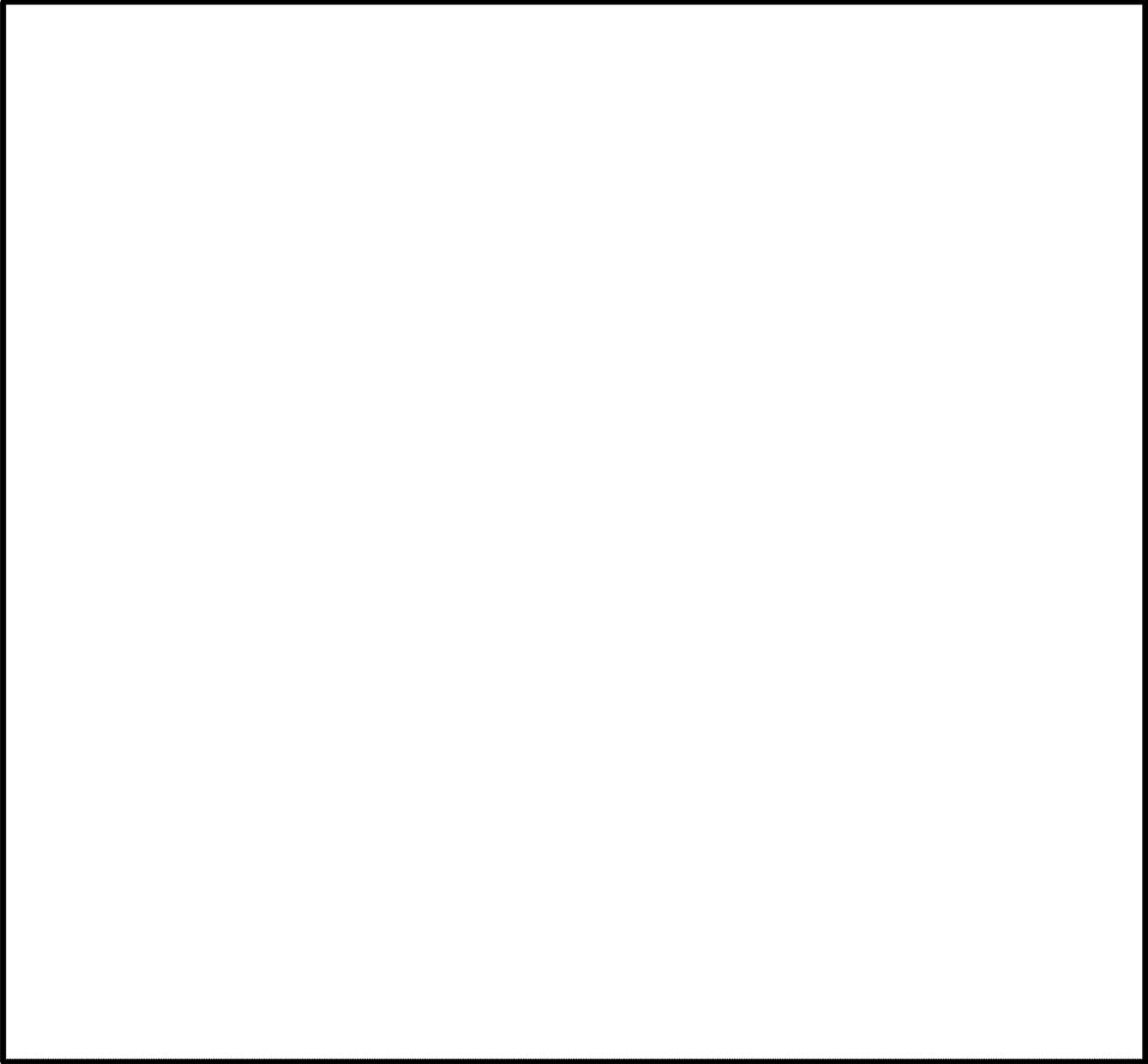
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APPENDIX A
TO
SUBSCRIPTION AGREEMENT OF



APPENDIX A - 1

(b)(4)



(b)(4)



APPENDIX A - 2

(b)(4)

**Signature Pages
to
Limited Liability Company Agreement**



(Please sign both of the attached signature pages)

(b)(4)

NON-MANAGING MEMBER SIGNATURE PAGE
TO
LIMITED LIABILITY COMPANY AGREEMENT
OF

[Redacted]

[Redacted]

NON-MANAGING MEMBER:

(Name)

(Signature)

Dated: _____, 20__

(b)(4)

[Redacted]

LIMITED LIABILITY COMPANY AGREEMENT
SIGNATURE PAGE

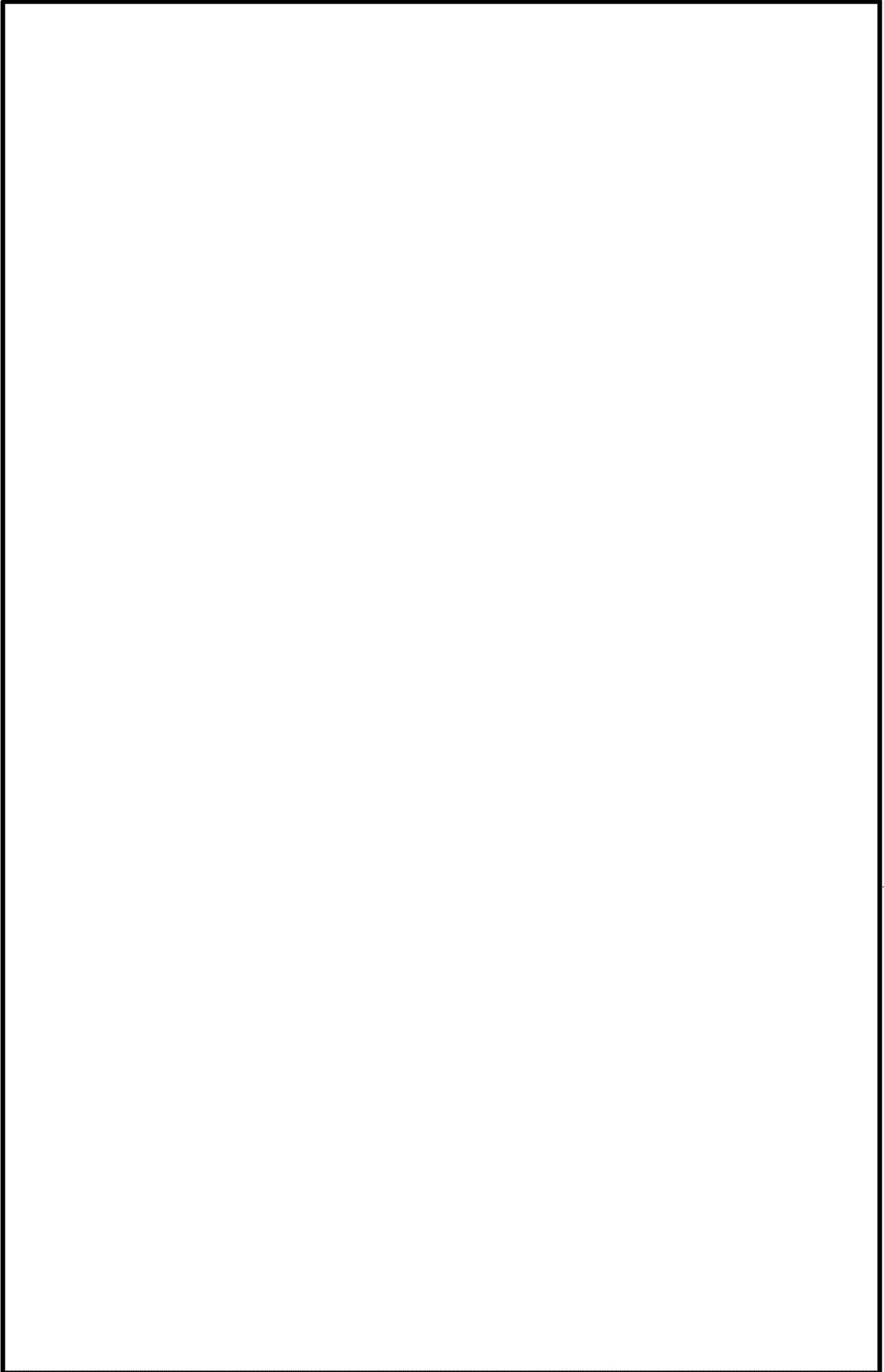
(b)(4)

Name of Subscriber
(Please Print or Type)

INVESTOR QUALIFICATION STATEMENT – FOR INDIVIDUALS ¹

INVESTOR QUALIFICATION STATEMENT - I

(b)(4)



INVESTOR QUALIFICATION STATEMENT - 2

IN WITNESS WHEREOF, the Subscriber has executed this Investor Qualification Statement on the date set forth below.

Subscriber's Name: _____
(print or type)

Subscriber's Signature: _____
(signature)

Subscriber's Social Security No. _____
or Tax Identification No.:

Date of Signature: _____

Subscriber's Wire Transfer Instructions:¹

Bank Name: _____

Bank Location: _____

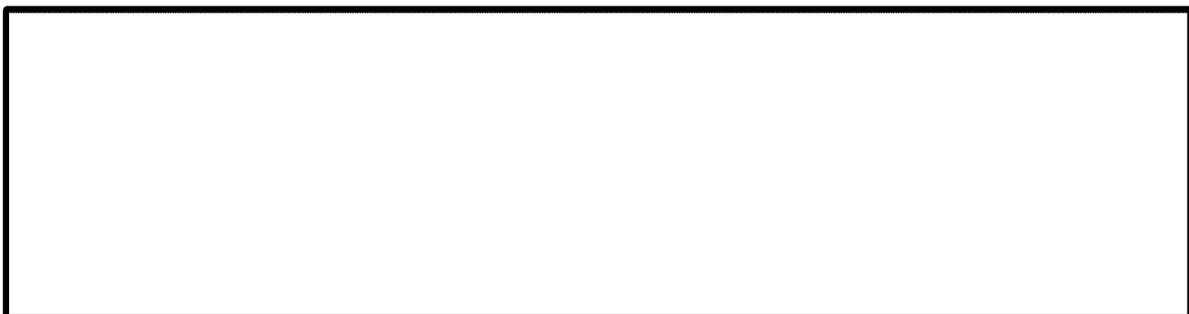
ABA Routing Number (for U.S. Banks): _____

Swift Code (for non-U.S. Banks): _____

Account Number: _____

Reference: _____

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Privacy Notice¹



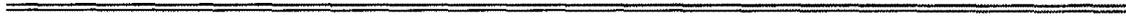
(b)(4)

Exhibit 12: Executed Operating Agreement,



**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**



LIMITED LIABILITY COMPANY AGREEMENT

(b)(4)

Dated as of November 18, 2014

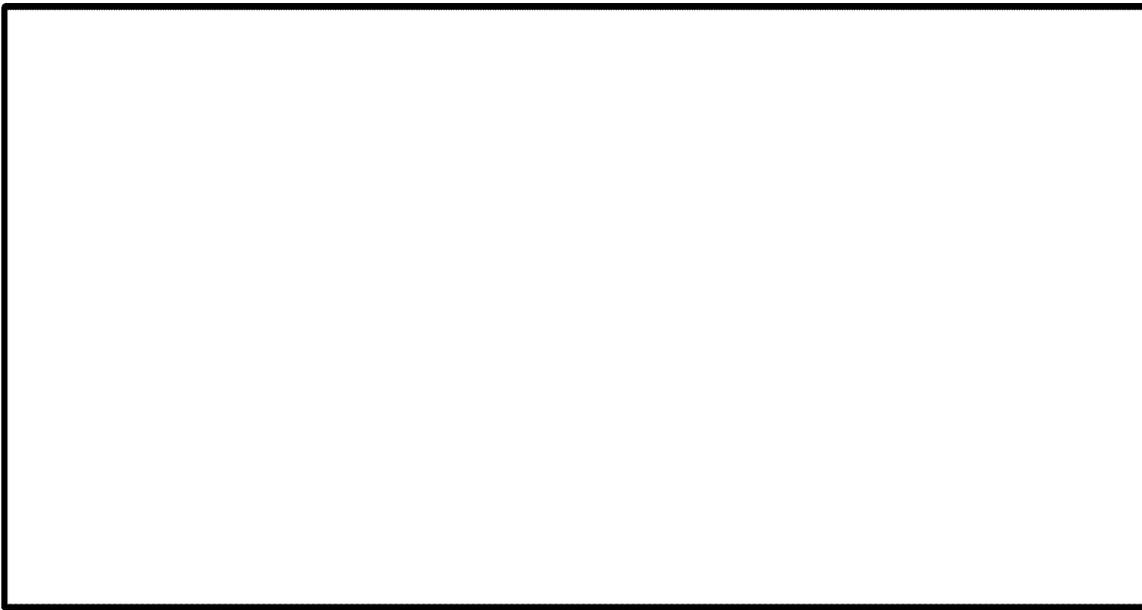
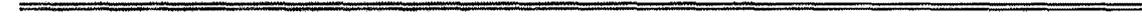


TABLE OF CONTENTS

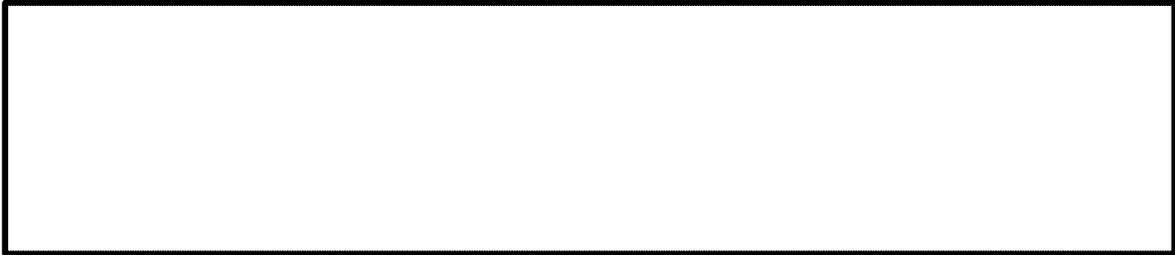
<u>Section</u>	<u>Page</u>
ARTICLE I DEFINITIONS; RULES OF CONSTRUCTION.....	1
1.1. Definitions	1
1.2. Rules of Construction	12
ARTICLE II ORGANIZATION.....	13
2.1. Formation.....	13
2.2. Name.....	13
2.3. Purpose	13
2.4. Place of Business	13
2.5. Registered Office.....	13
2.6. Term.....	13
2.7. Fiscal Year	13
2.8. Powers	13
2.9. Specific Authorization.....	15
2.10. Initial Member; Admission of Other Members	15
2.11. Expenses	15
2.12. Register.....	15
2.13. EB-5 Job Allocation	16
ARTICLE III THE MANAGER.....	16
3.1. Management of the Fund	16
3.2. Reliance by Third Parties	17
3.3. Certain Conflicts of Interest	17
3.4. Liability of the Manager and Other Covered Persons	18
3.5. Cessation of Manager Status	18
3.6. Bankruptcy; Dissolution or Withdrawal of the Manager	19
3.7. Standards of Conduct and Modification of Duties	20
ARTICLE IV THE MEMBERS	21
4.1. Participation in Management.....	21
4.2. Limitation of Liability	21
4.3. No Priority	21
4.4. Bankruptcy, Dissolution, Withdrawal or Dissociation of a Member	22
4.5. Expulsion	22
4.6. Voluntary Withdrawal Following Denial of I-526 Petition.....	23
4.7. Other Voluntary Withdrawal.....	24
4.8. Post I-829 Petition Interest Purchase.....	25
4.9. Further Assurances and Covenants.....	25
4.10. Advisers Act Consent	26

ARTICLE V INVESTMENTS AND POLICY	27
5.1. Investments Guidelines.....	27
5.2. Policy	27
ARTICLE VI CAPITAL CONTRIBUTIONS AND ADMINISTRATIVE FEE	27
6.1. Capital Contributions.....	27
6.2. Administrative Fee	28
6.3. Escrow and Holdback	28
6.4. Defaulting Members.	30
ARTICLE VII CAPITAL ACCOUNTS; DISTRIBUTIONS; ALLOCATIONS; WITHHOLDING	31
7.1. Capital Accounts.....	31
7.2. Adjustments to Capital Accounts	32
7.3. Distributions of Distributable Cash	32
7.4. General Distribution Provisions	33
7.5. Negative Capital Accounts	33
7.6. No Withdrawal of Capital.....	33
7.7. Allocations to Capital Accounts	33
7.8. Special Allocations	33
7.9. Tax Allocations and Other Tax Matters	34
7.10. Withholding	36
ARTICLE VIII ADMINISTRATOR; MANAGEMENT FEE.....	37
8.1. Appointment of the Administrator	37
8.2. Payment and Calculation of Service Fee.....	37
ARTICLE IX BOOKS AND RECORDS; REPORTS TO MEMBERS; ETC.	38
9.1. Maintenance of Books and Records	38
9.2. Financial Reports.....	38
9.3. Tax Information	38
ARTICLE X INDEMNIFICATION.....	38
10.1. Indemnification of Covered Persons	38
10.2. Return of Certain Distributions to Fund Indemnification	40
10.3. Other Sources of Recovery	41
ARTICLE XI TRANSFERS.....	41
11.1. Transfers by Members	41
ARTICLE XII DISSOLUTION AND WINDING UP OF THE FUND.....	45
12.1. Dissolution.....	45
12.2. Winding Up	46

12.3. Termination	47
ARTICLE XIII AMENDMENTS.....	47
13.1. Amendments.....	47
ARTICLE XIV MISCELLANEOUS	49
14.1. Notices	49
14.2. Counterparts.....	49
14.3. Table of Contents and Headings.....	49
14.4. Successors and Assigns	49
14.5. Severability.....	49
14.6. Further Actions	50
14.7. Non-Waiver	50
14.8. Applicable Law.....	50
14.9. Confidentiality	50
14.10. Survival of Certain Provisions.....	51
14.11. Waiver of Partition	51
14.12. Entire Agreement.....	52
14.13. No Third Party Beneficiaries.....	52
14.14. Compliance with Anti-Money Laundering Requirements	52
14.15. Counsel	52
14.16. Language	52
14.17. Computation of Days.....	52
14.18. UCC Article 8 Election.....	53

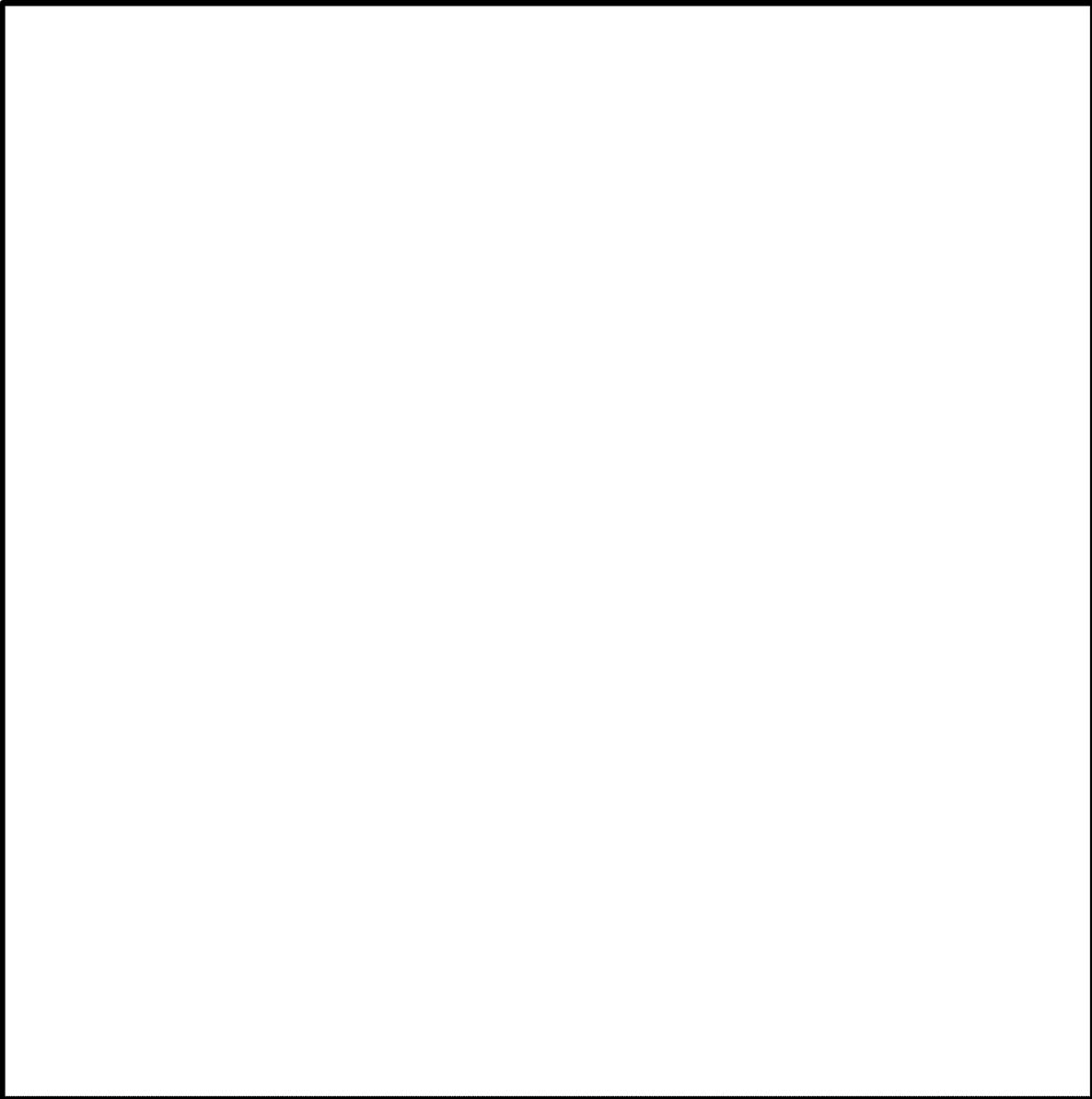
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ARTICLE I

DEFINITIONS; RULES OF CONSTRUCTION



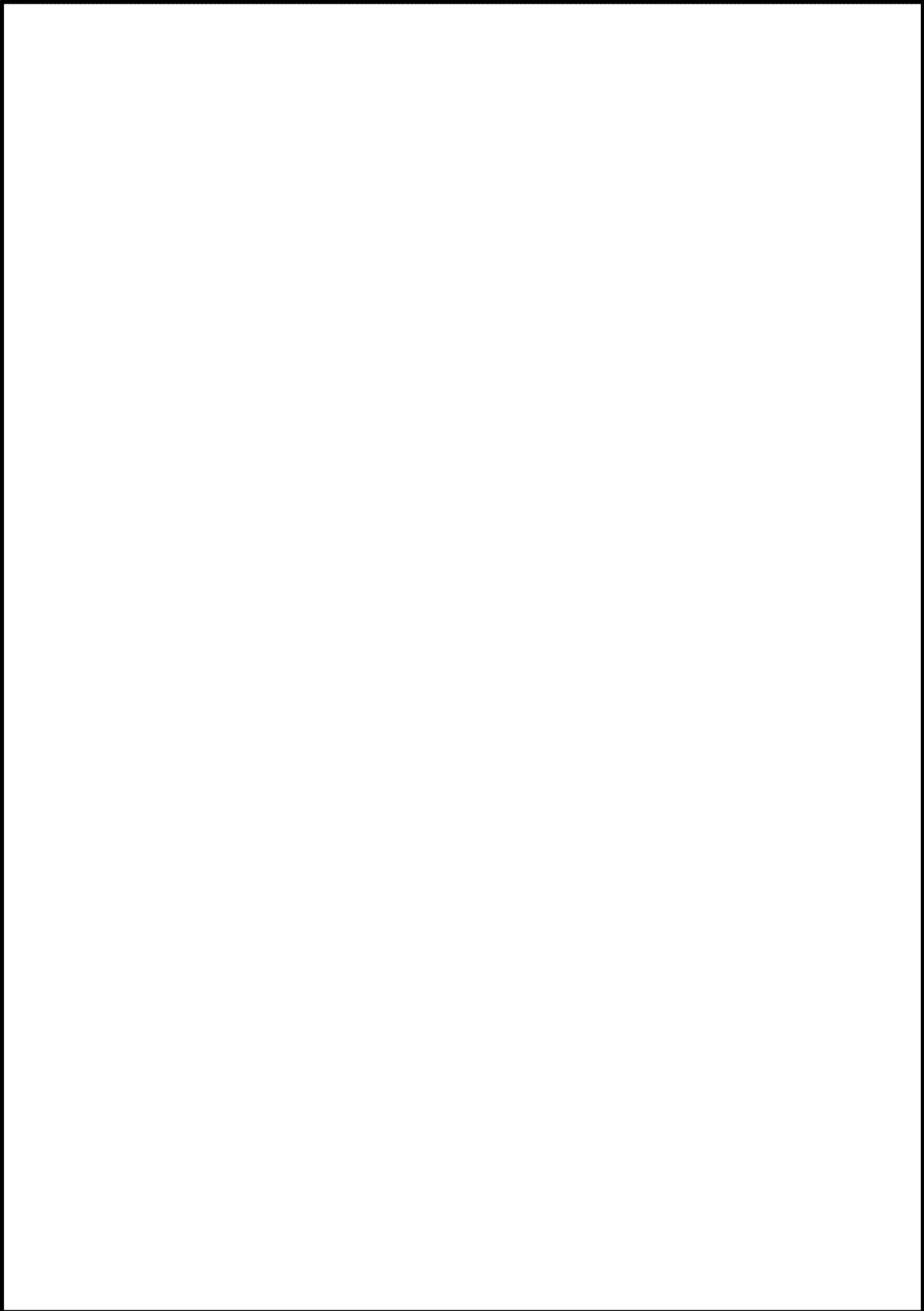
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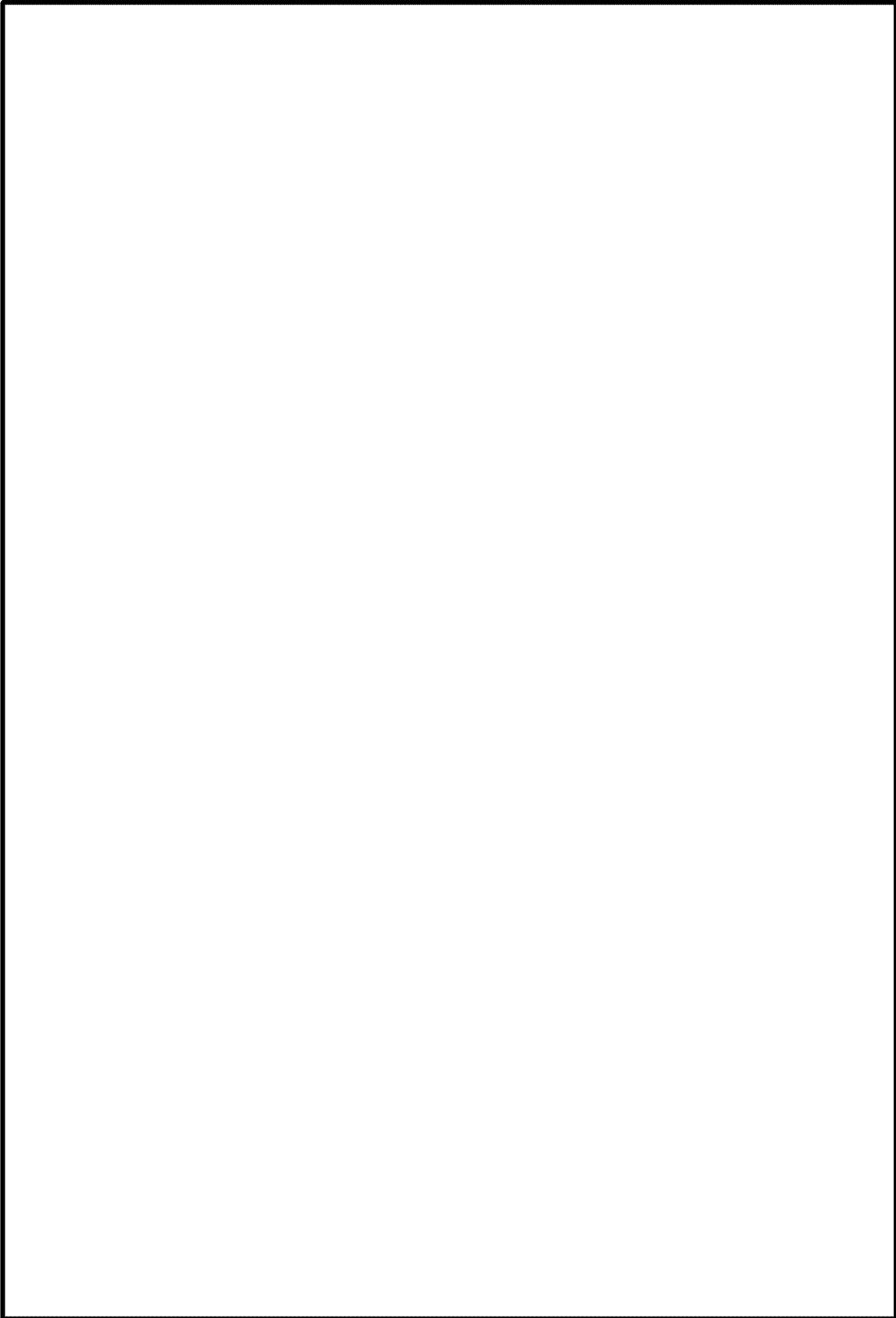
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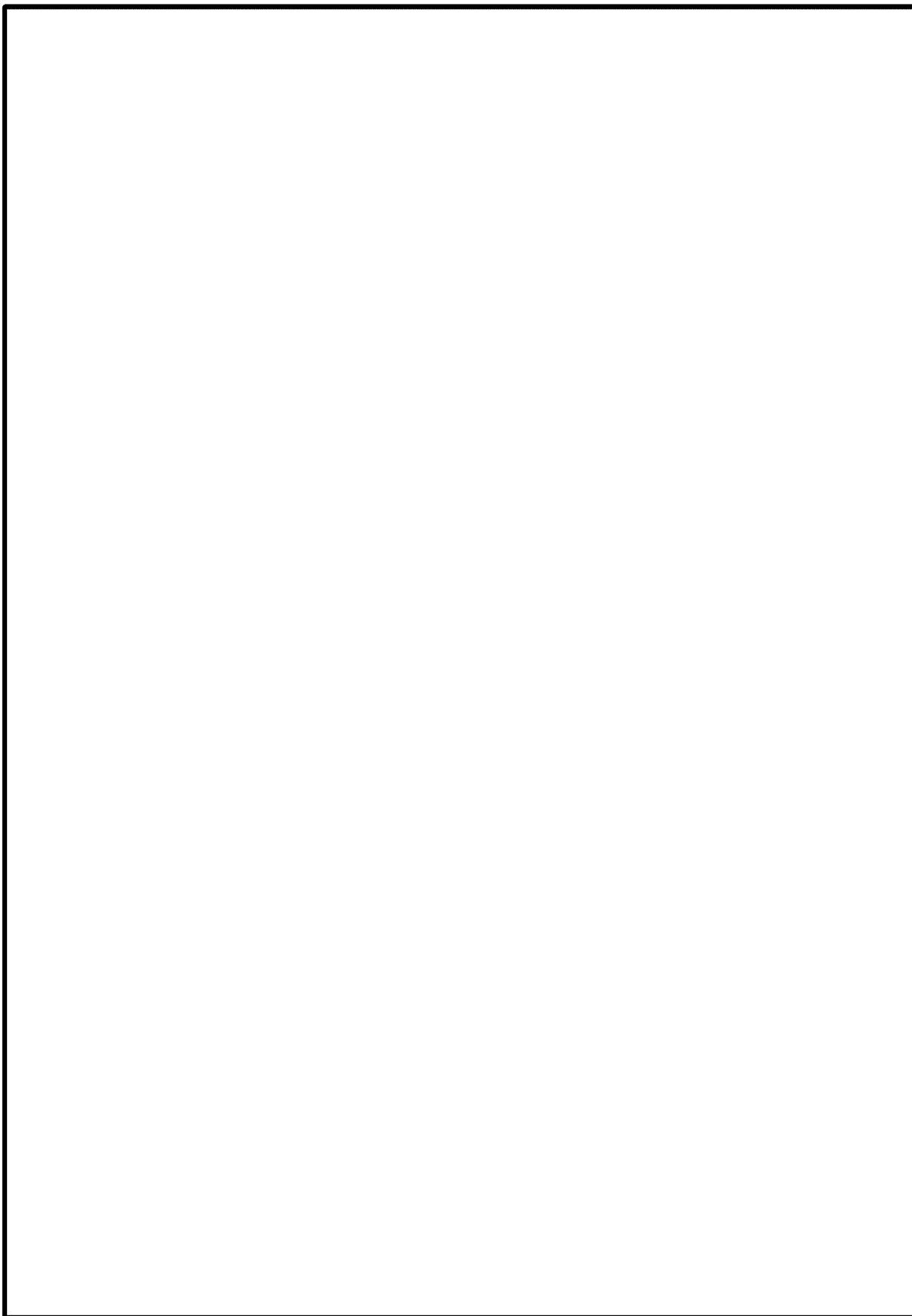
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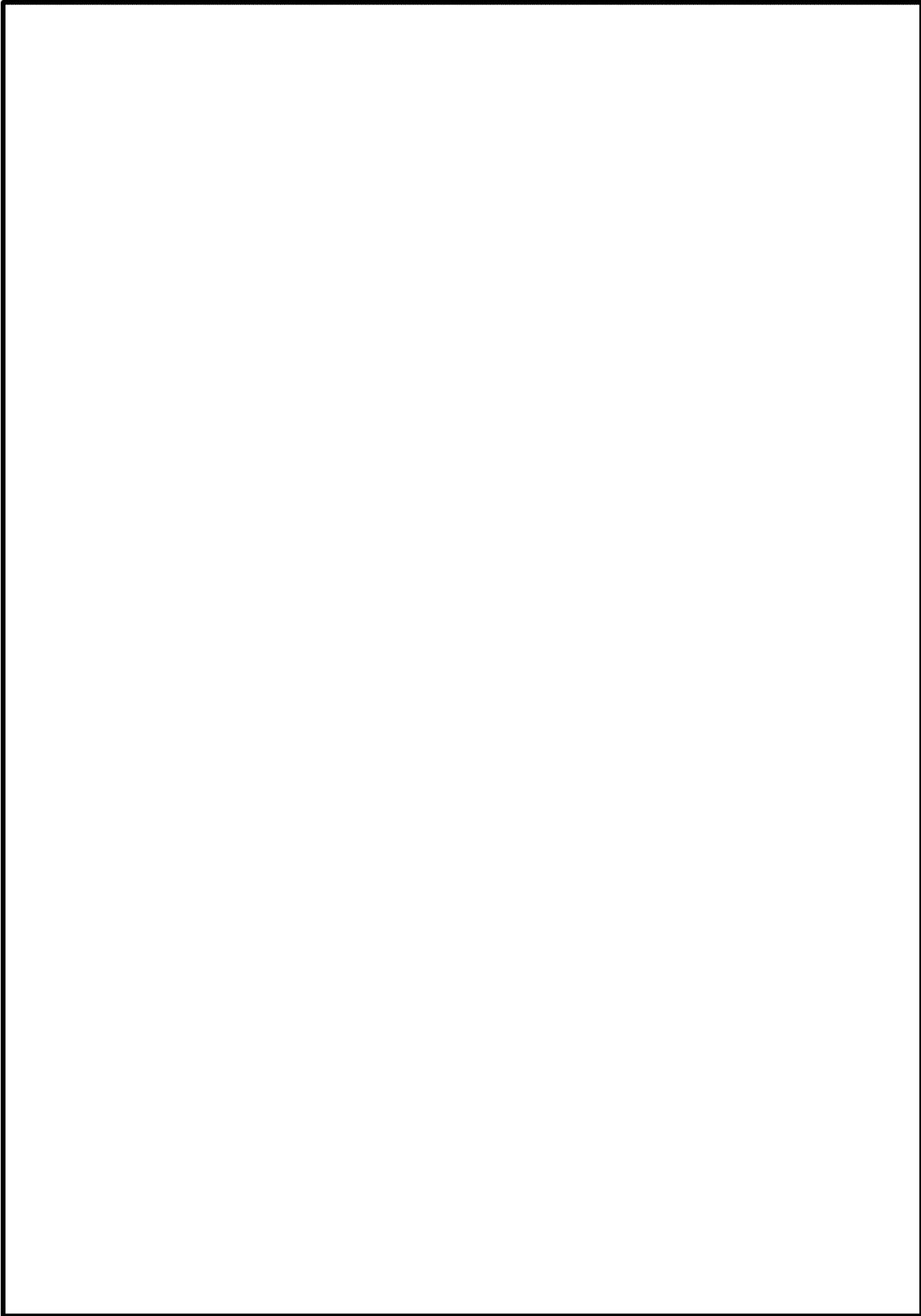
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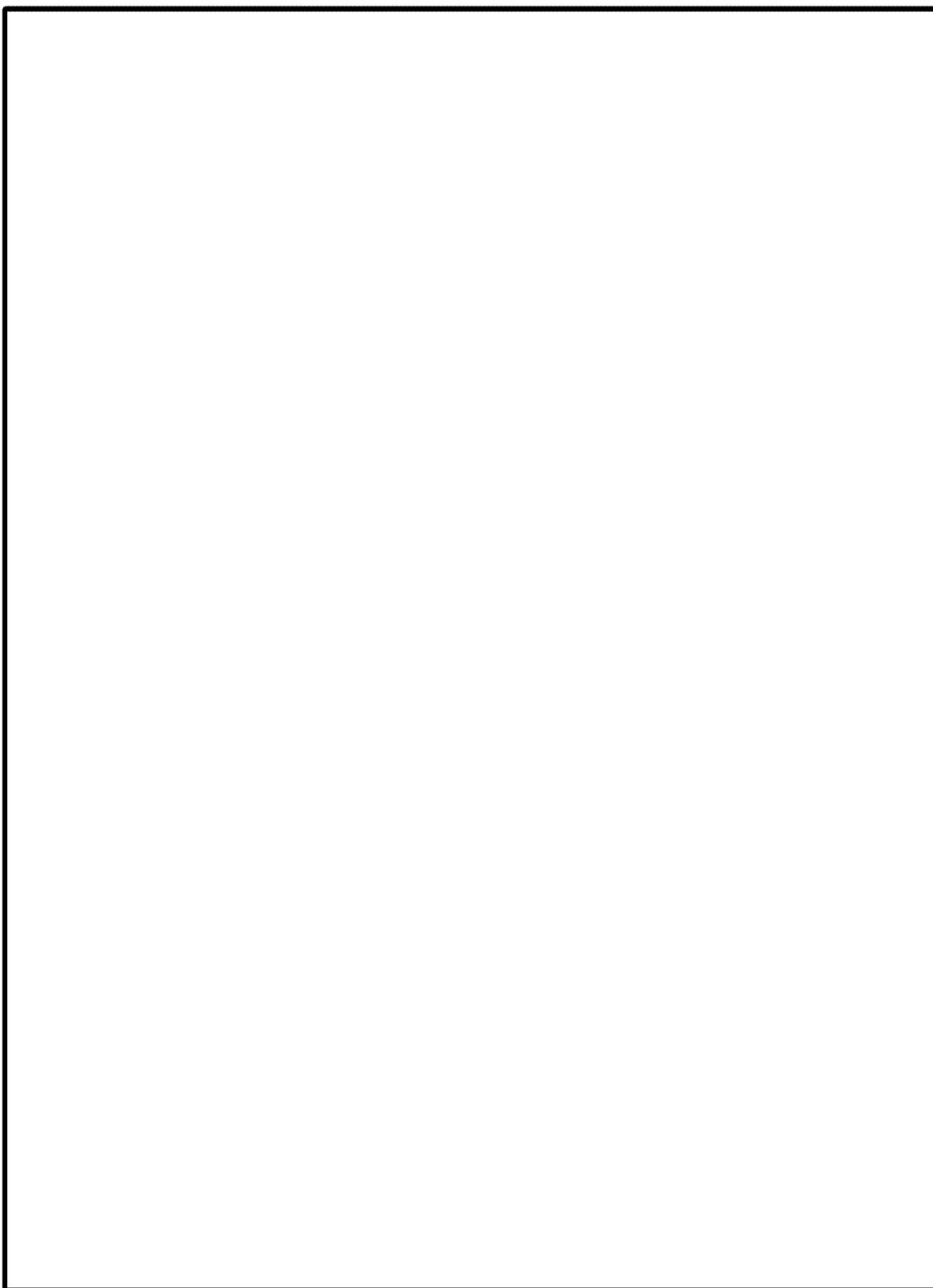
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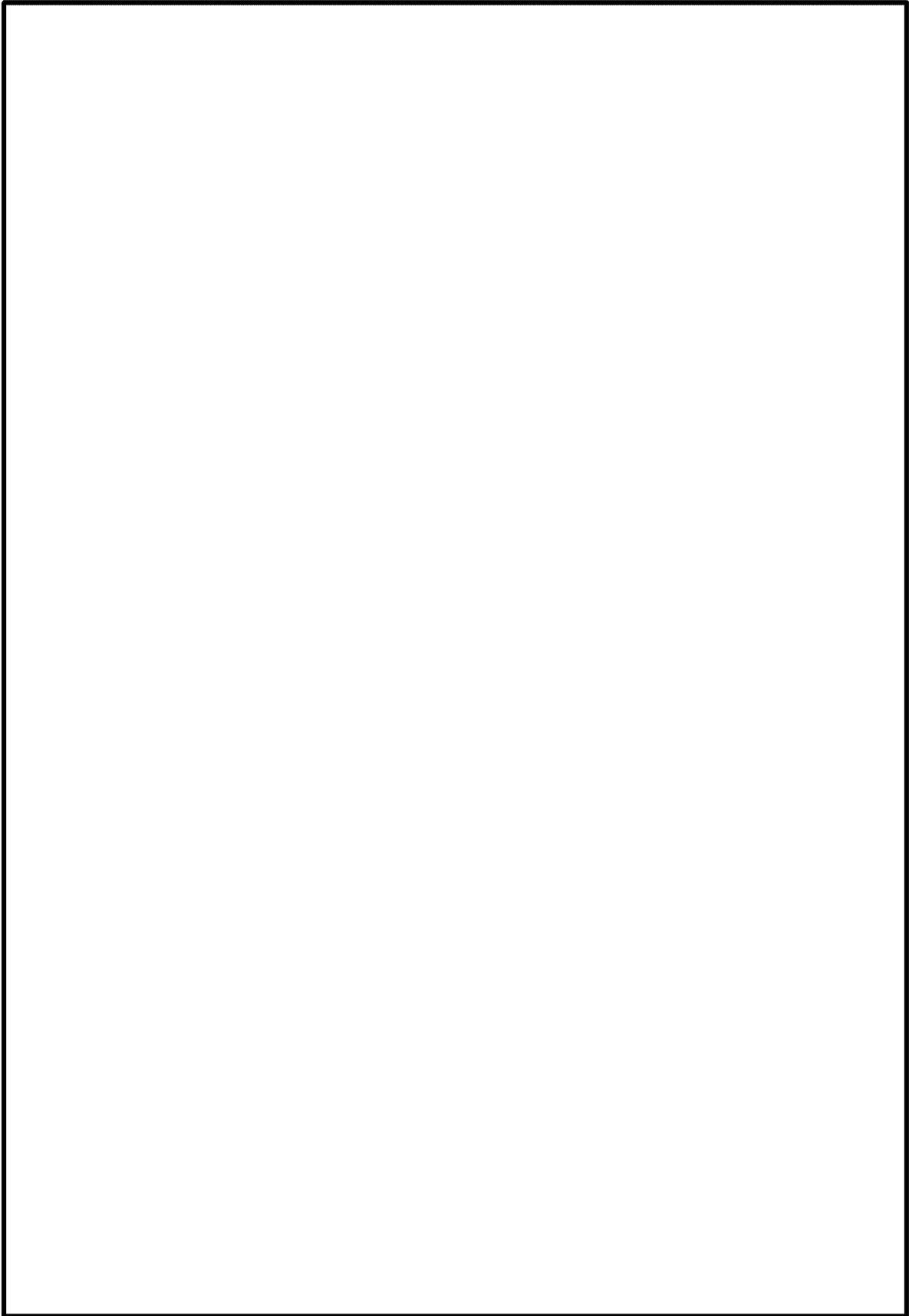
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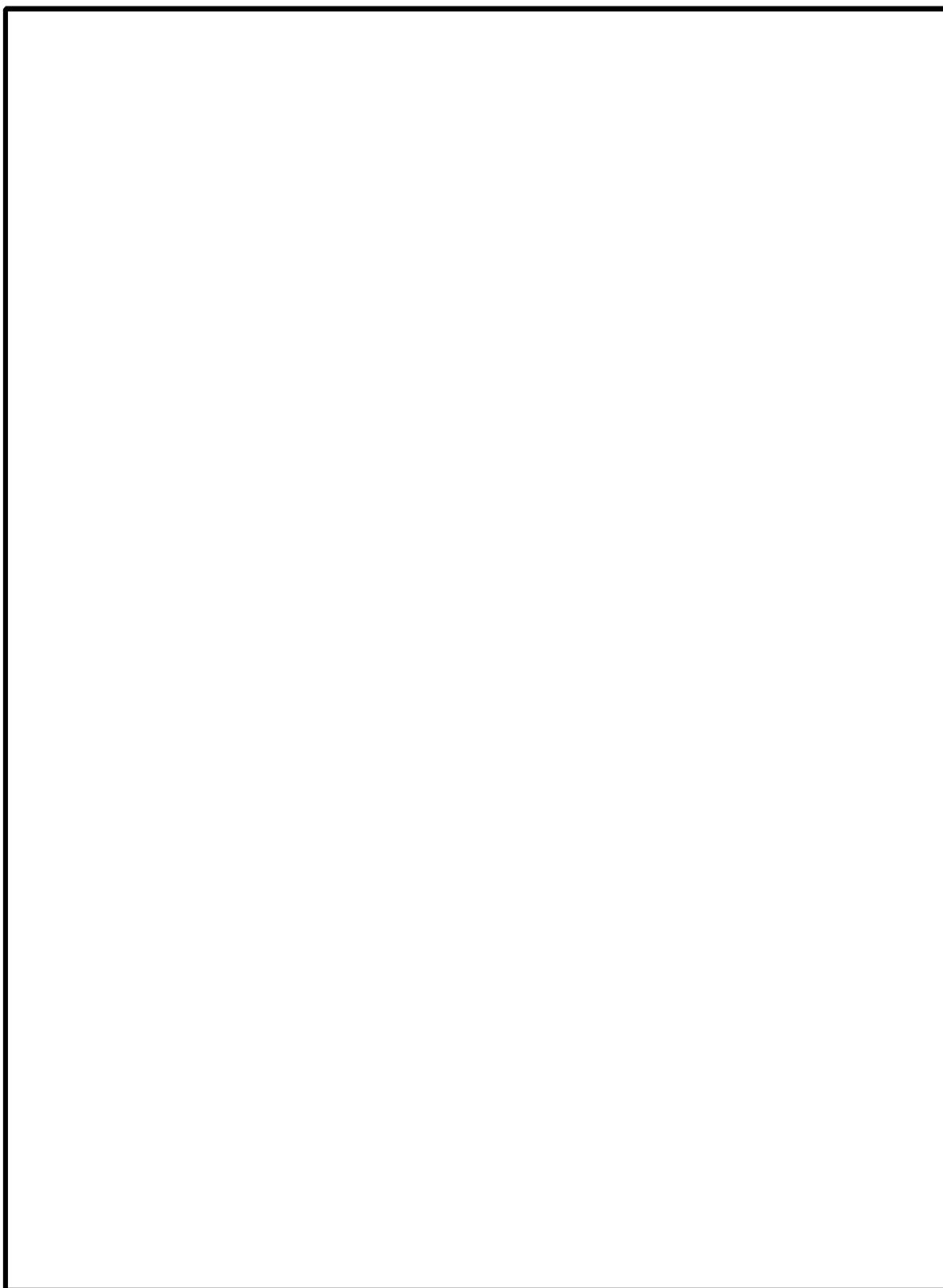
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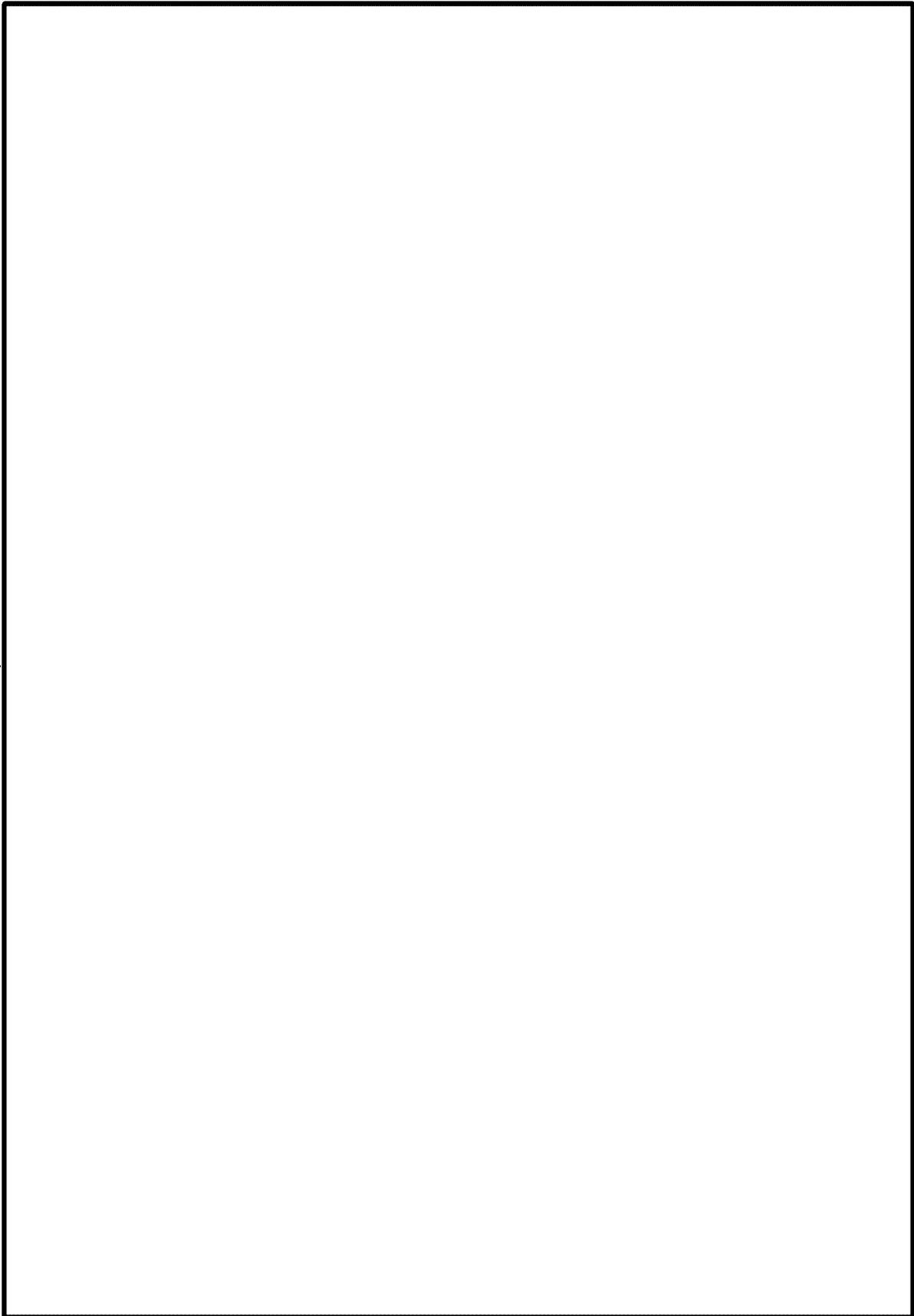
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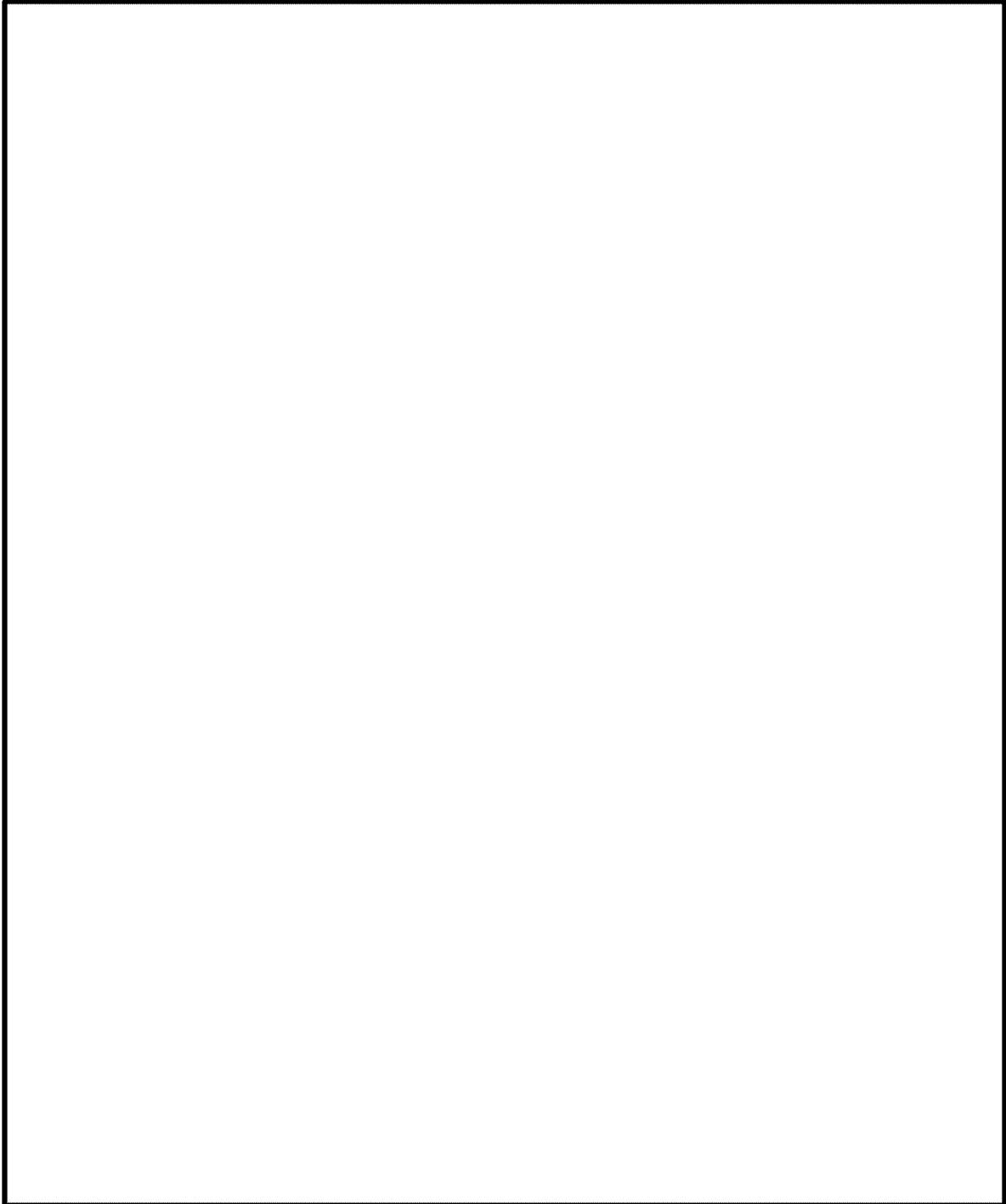


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“**Treasury Regulations**” shall mean the regulations of the U.S. Treasury Department issued pursuant to the Code.

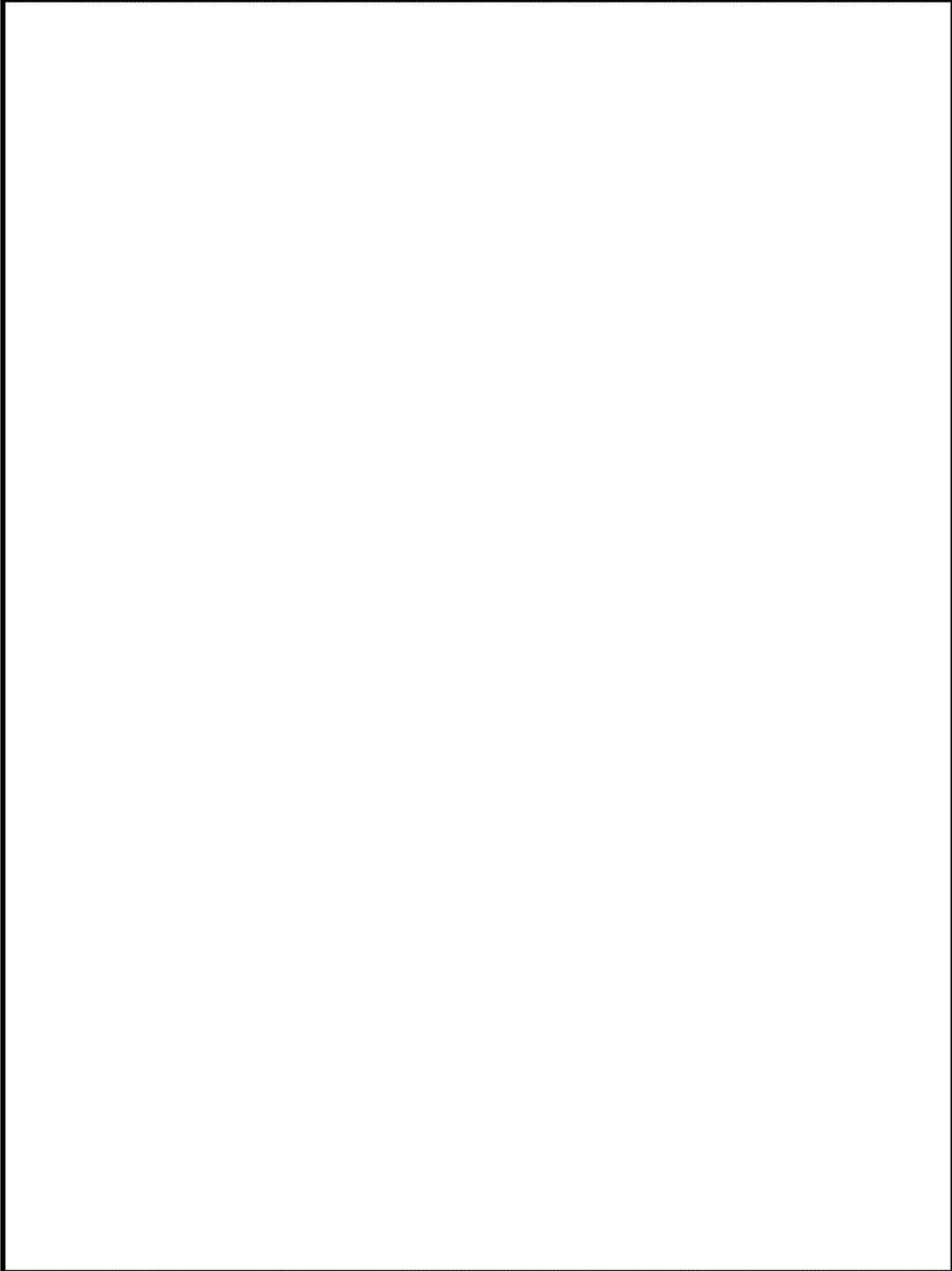
“**USA PATRIOT Act**” shall mean the Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act of 2001.

“**USCIS**” shall mean the United States Citizenship and Immigration Service.



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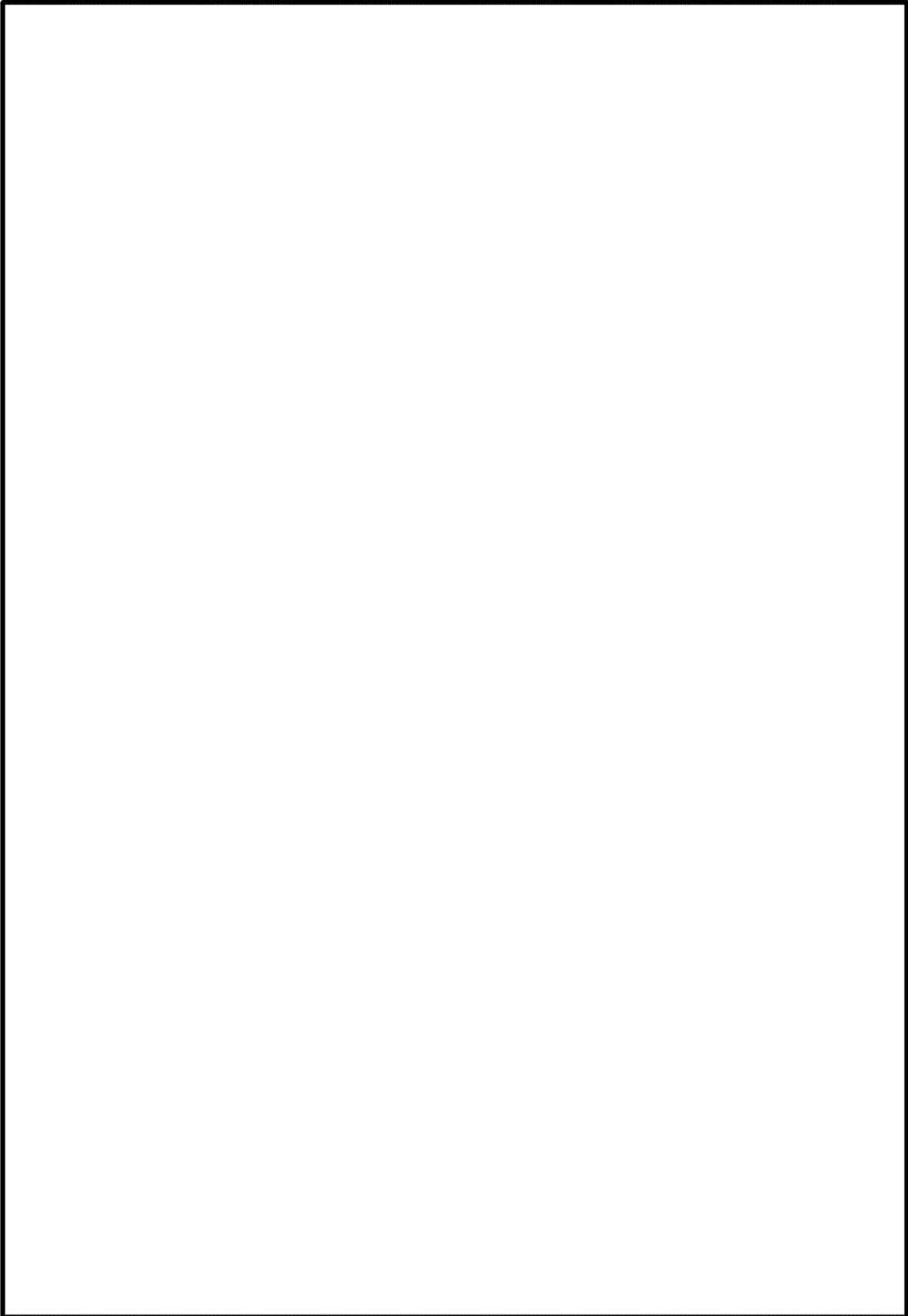
ARTICLE II
ORGANIZATION



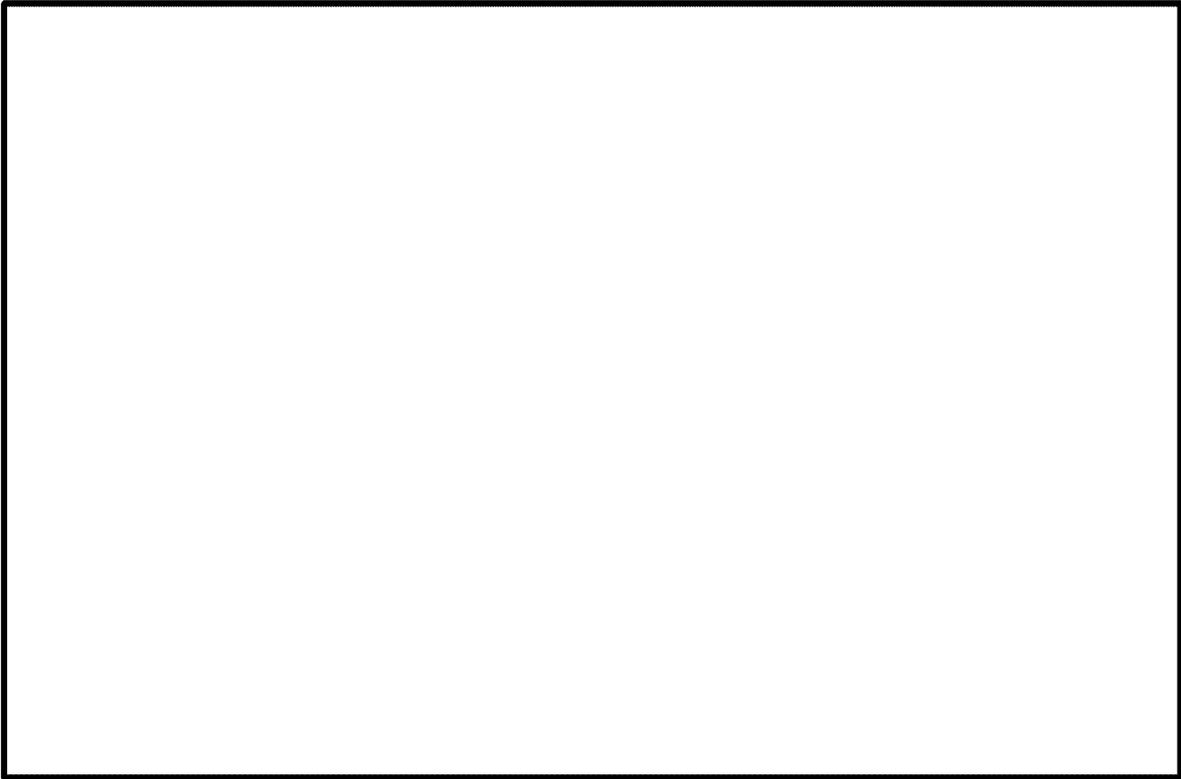
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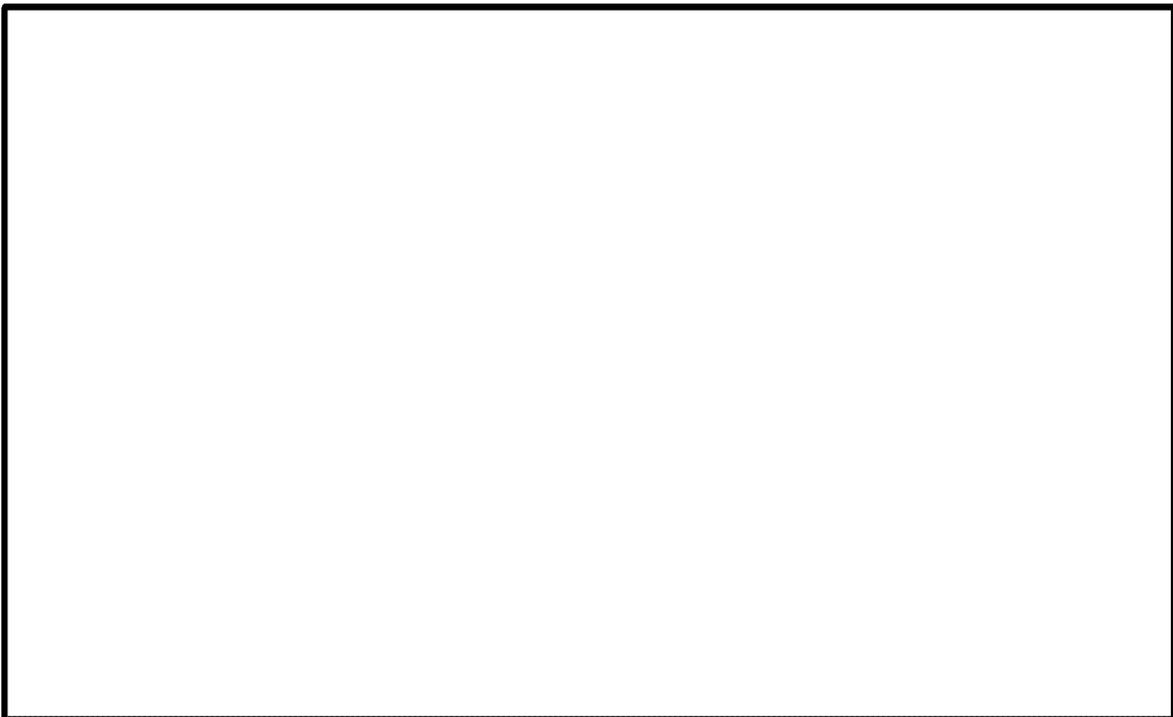


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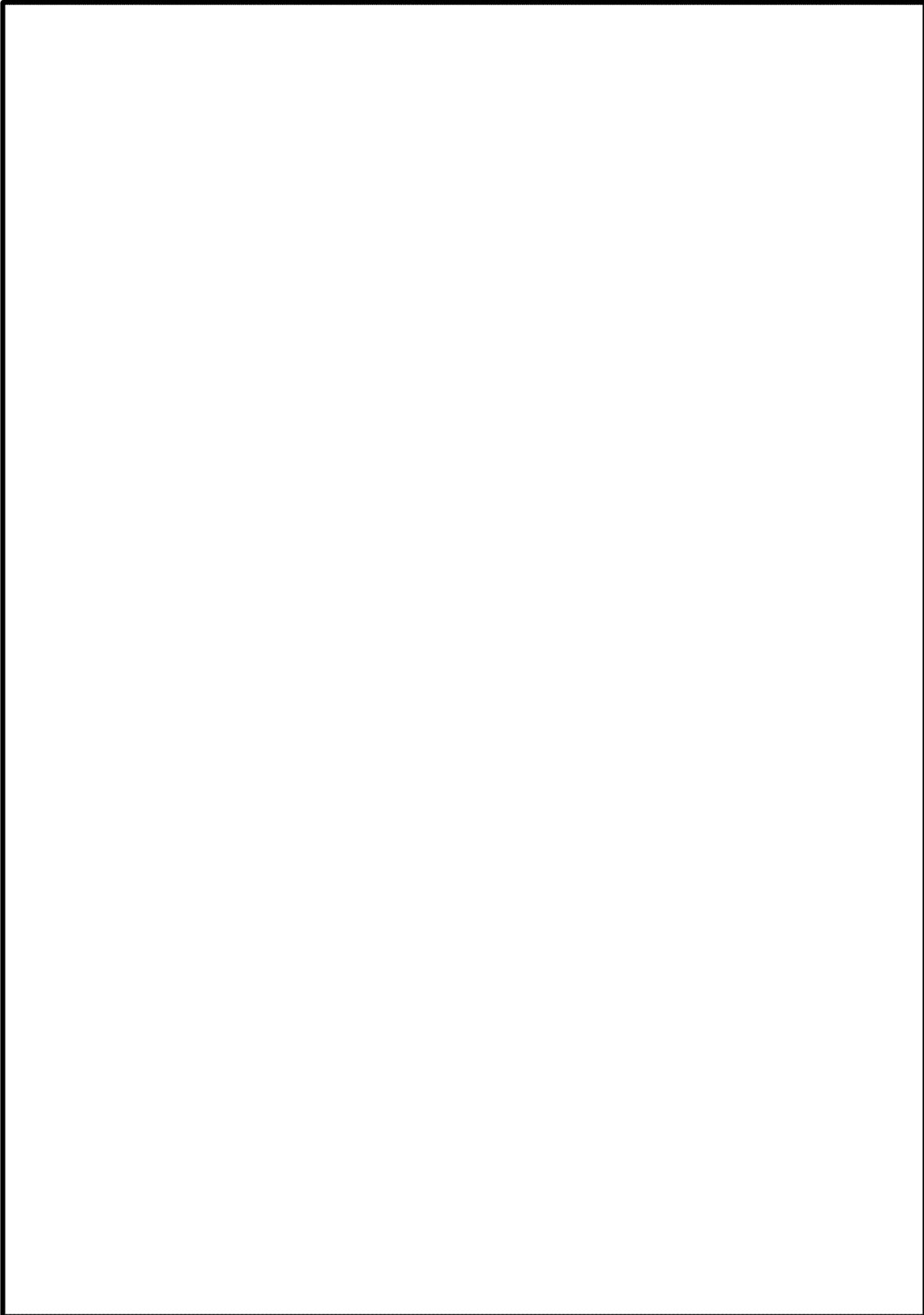
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THE MANAGER

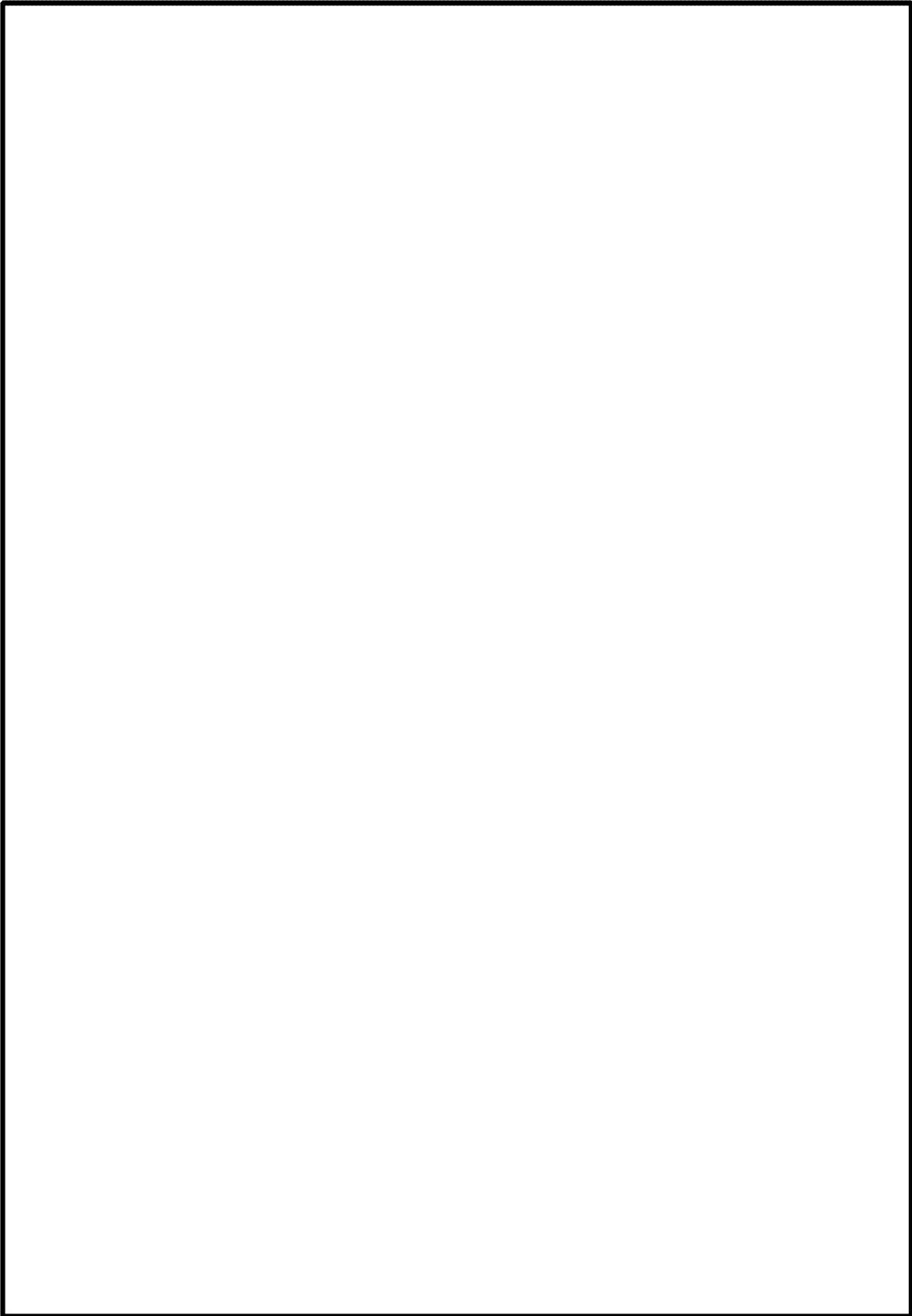


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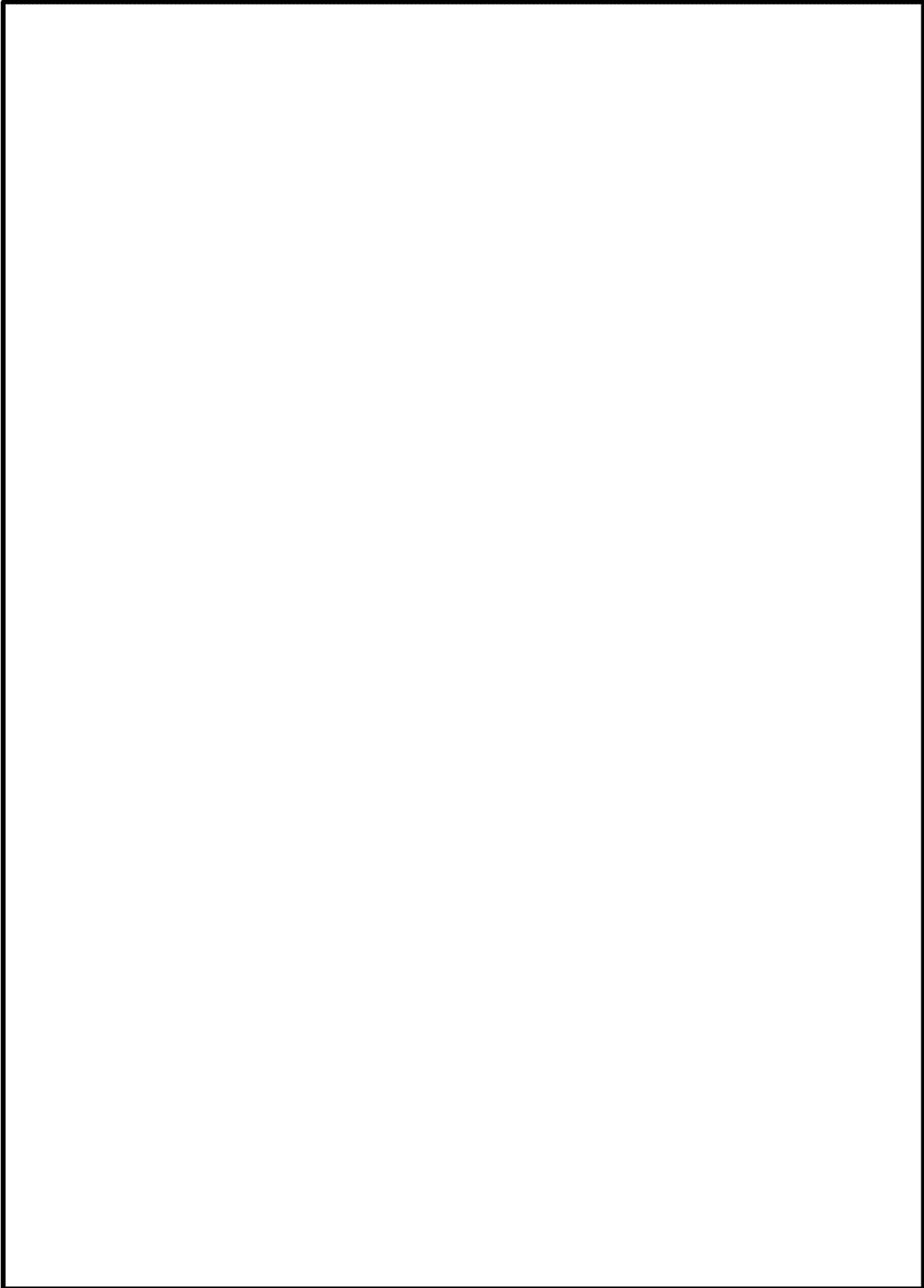
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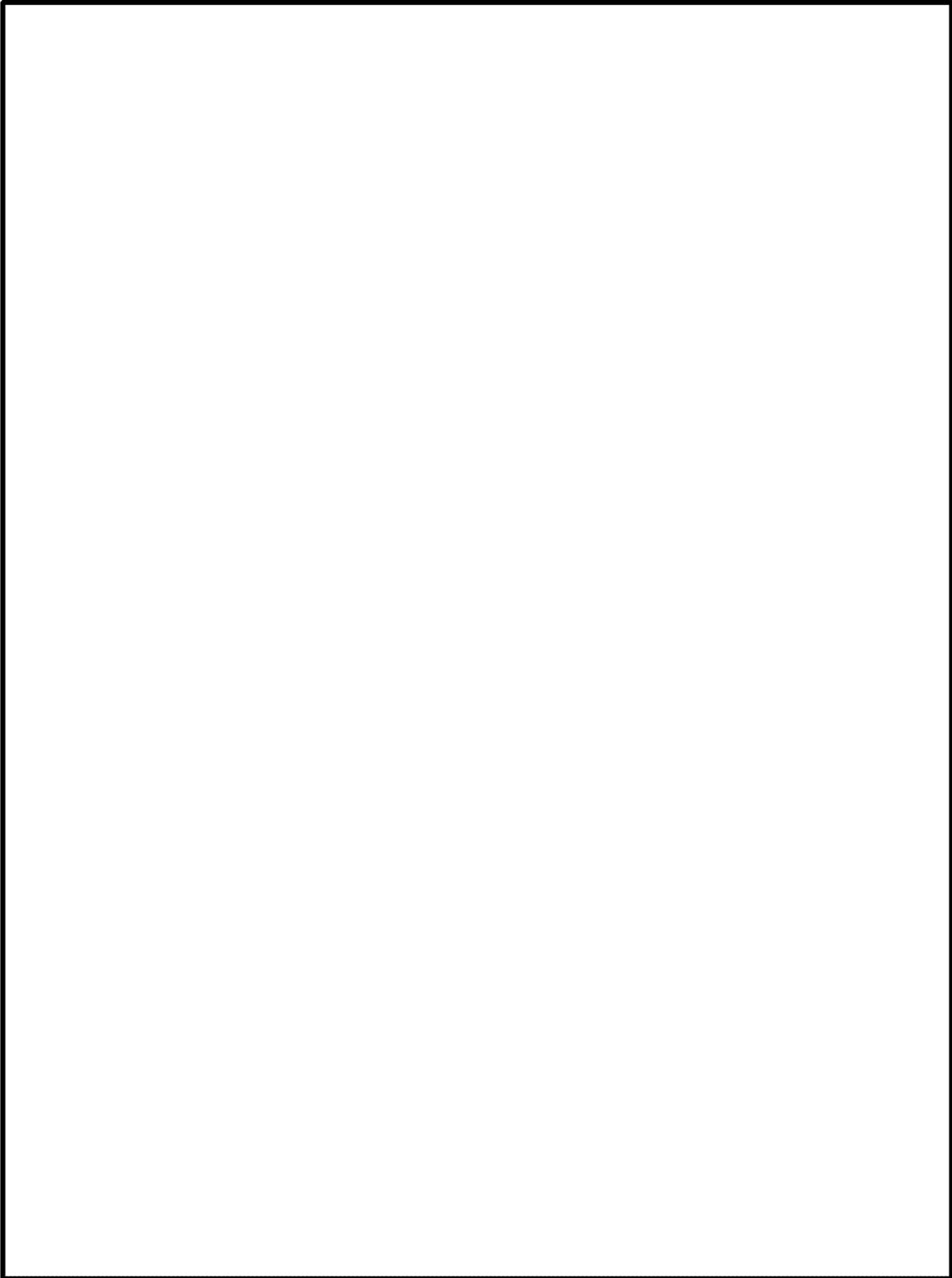
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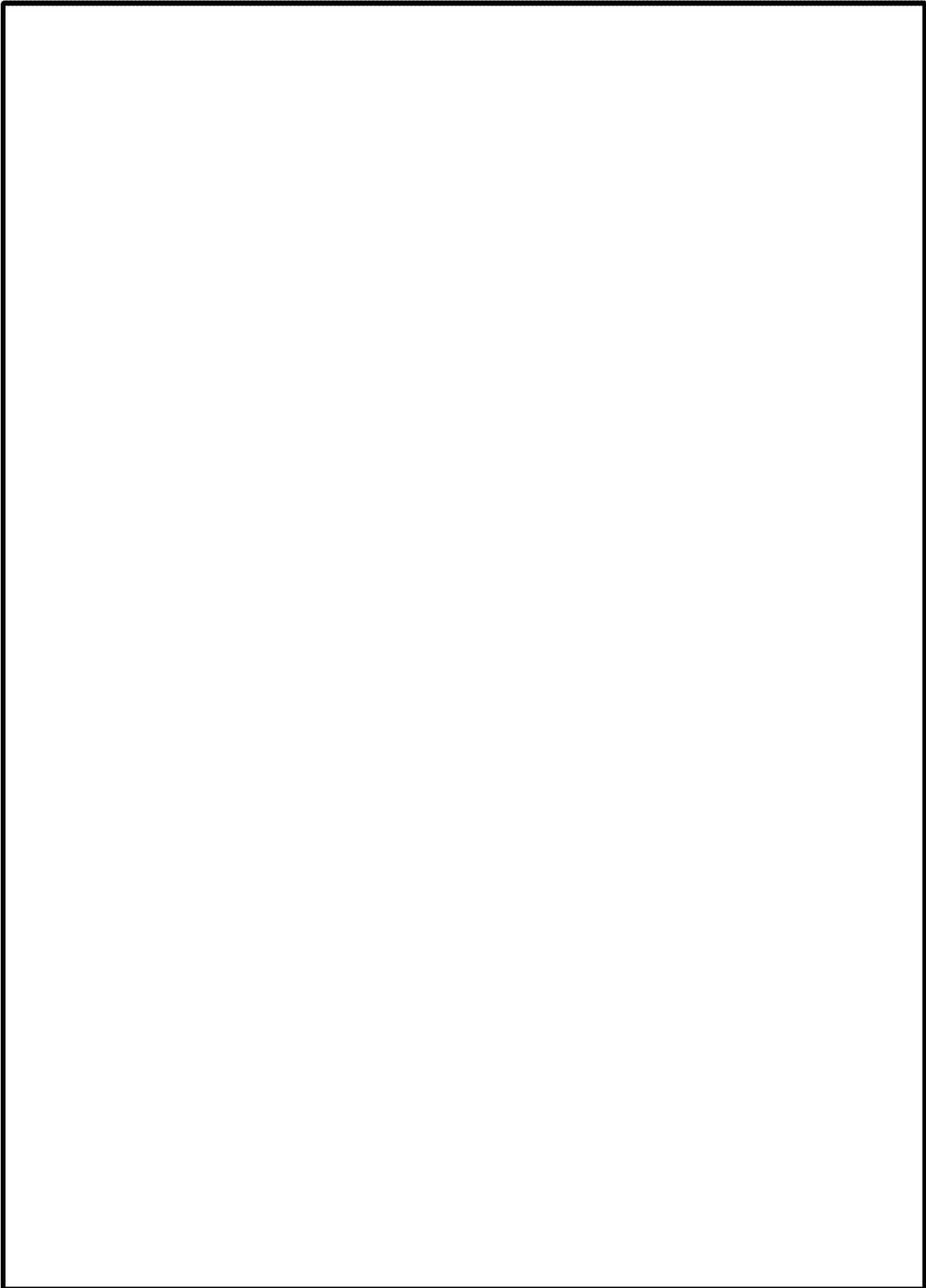


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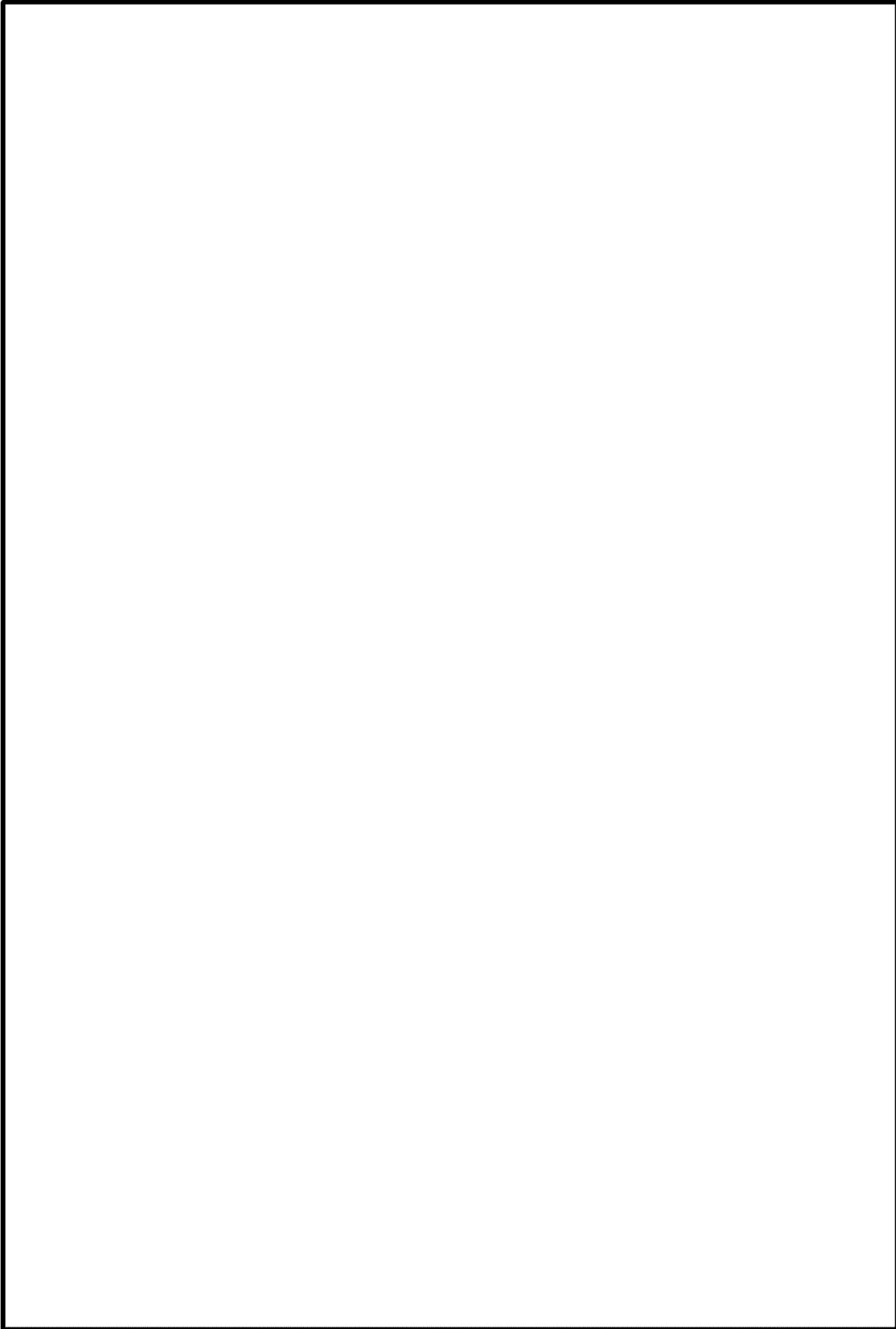
ARTICLE IV
THE MEMBERS



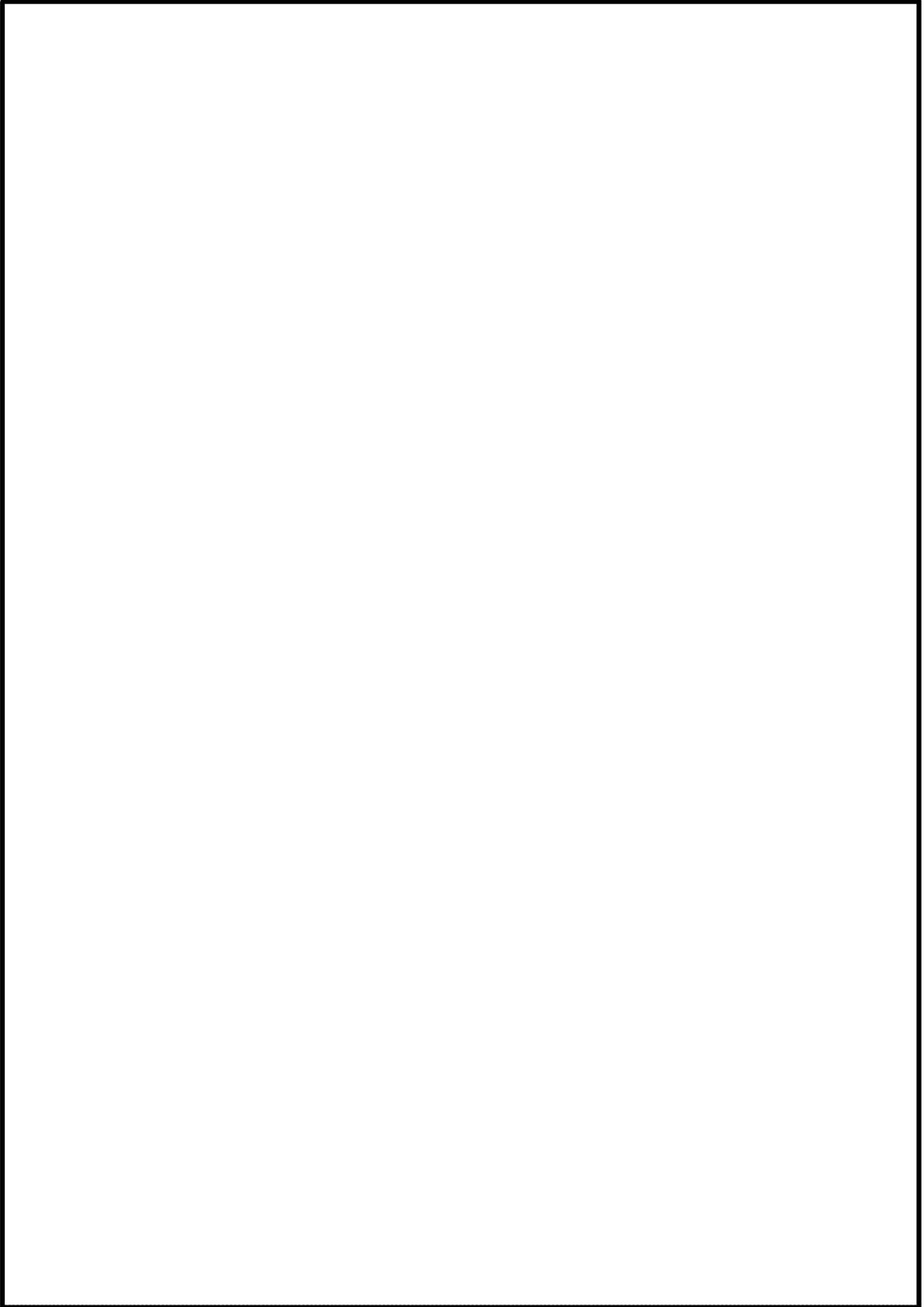
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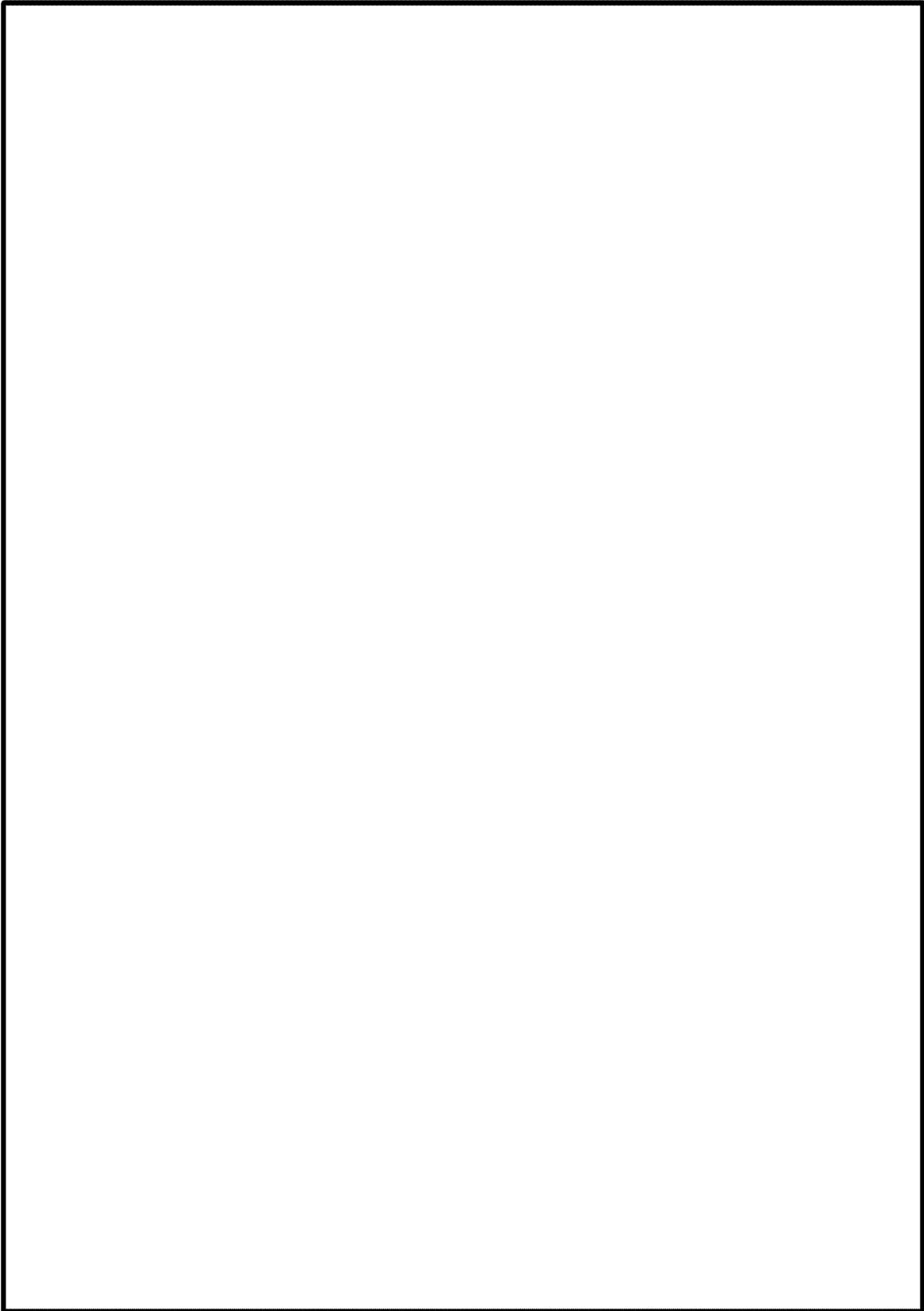
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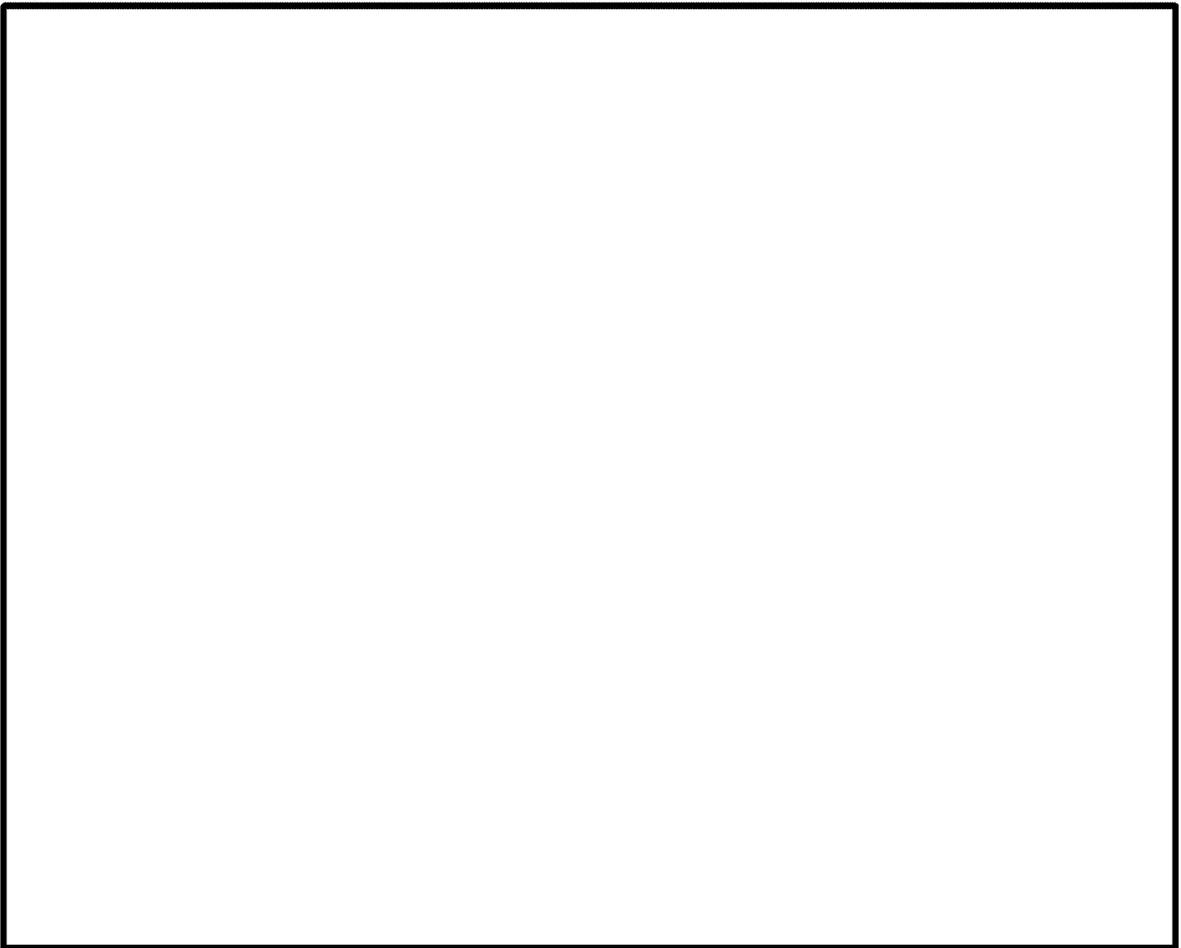


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ARTICLE V

INVESTMENTS AND POLICY



ARTICLE VI

CAPITAL CONTRIBUTIONS AND ADMINISTRATIVE FEE



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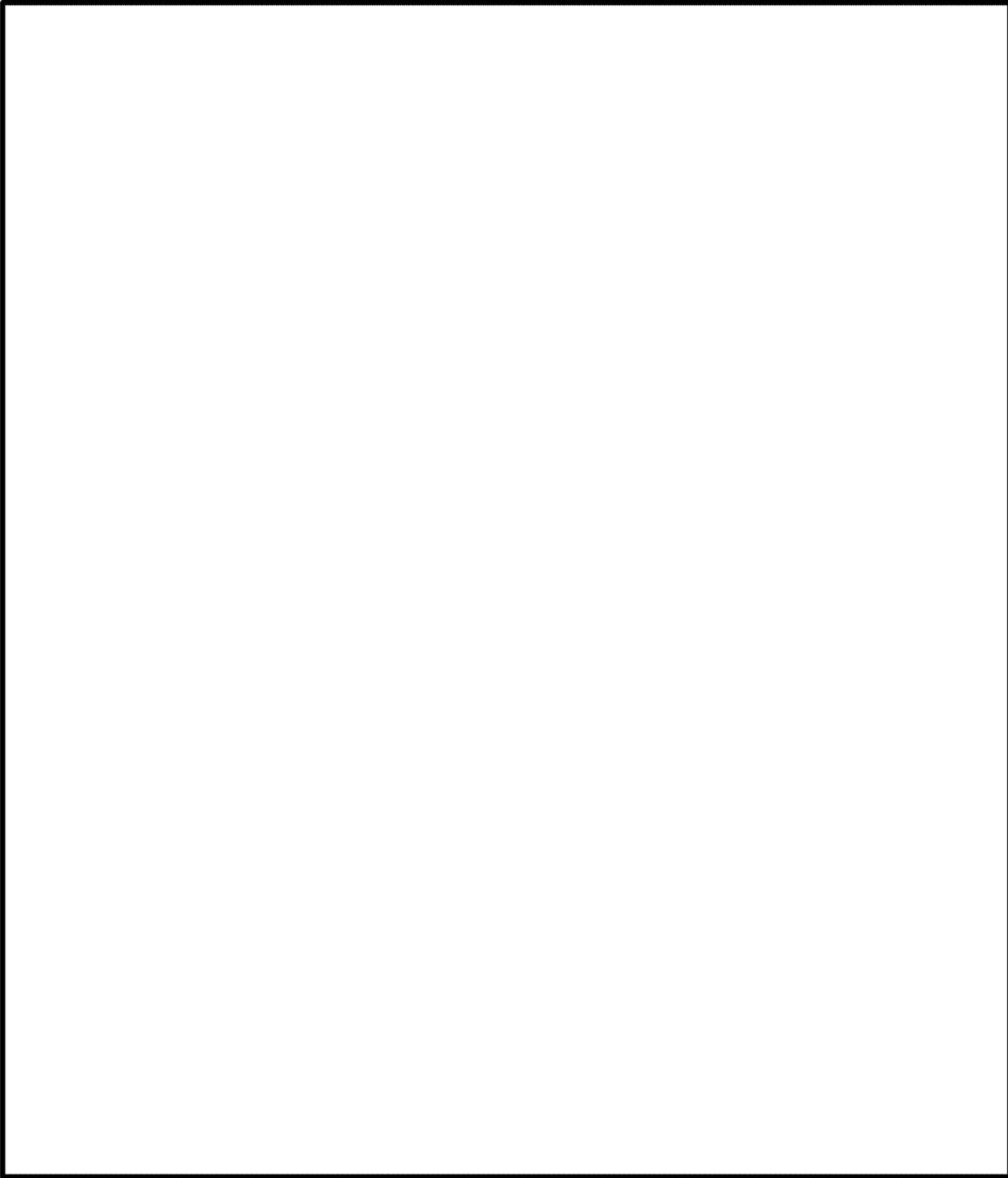
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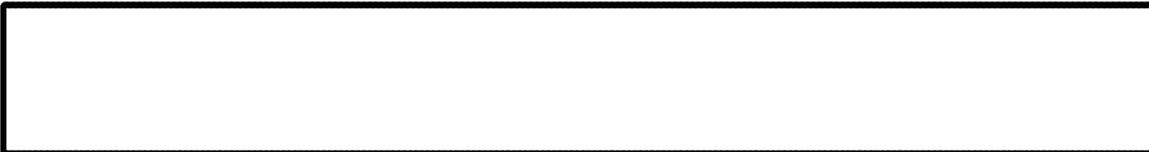


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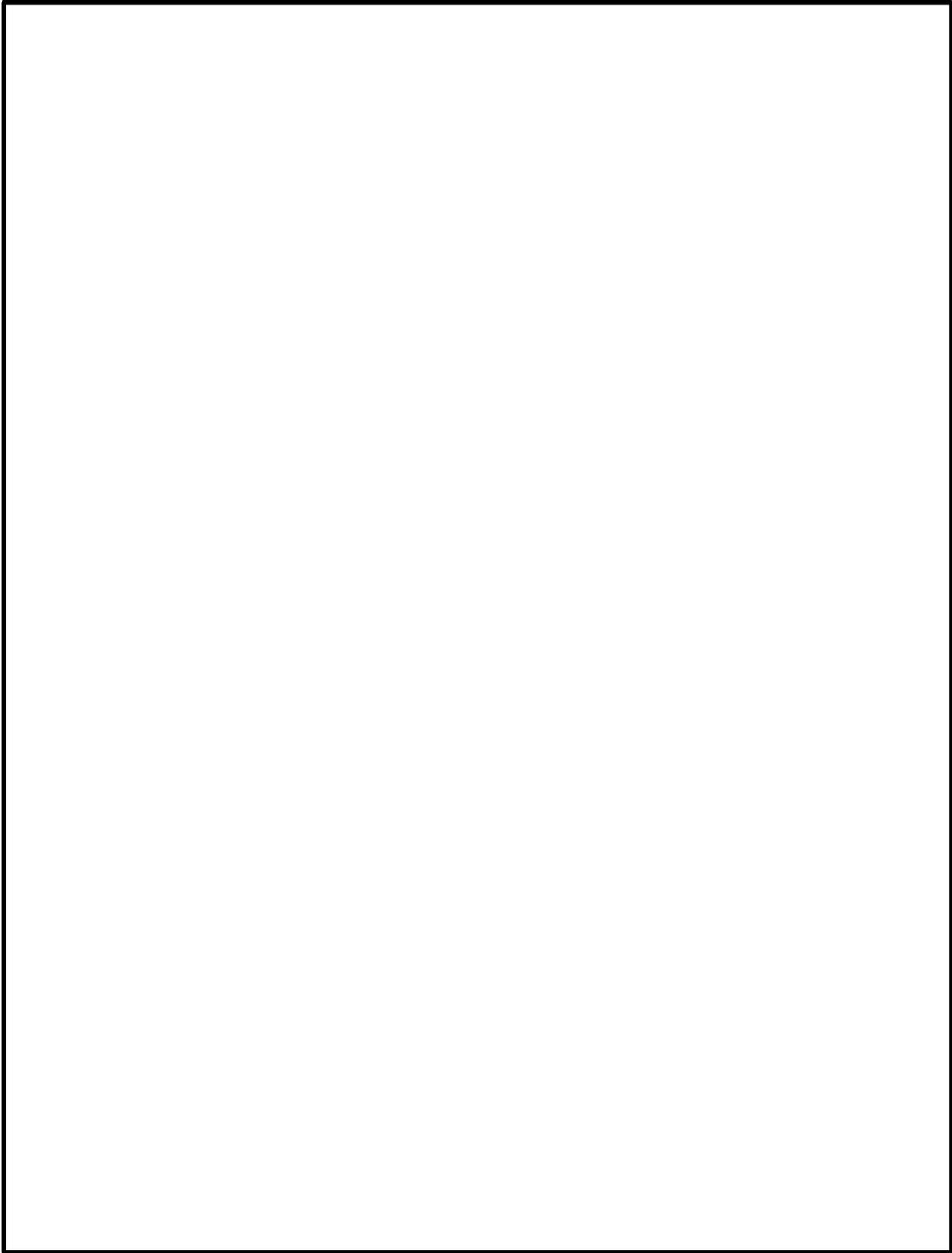


ARTICLE VII

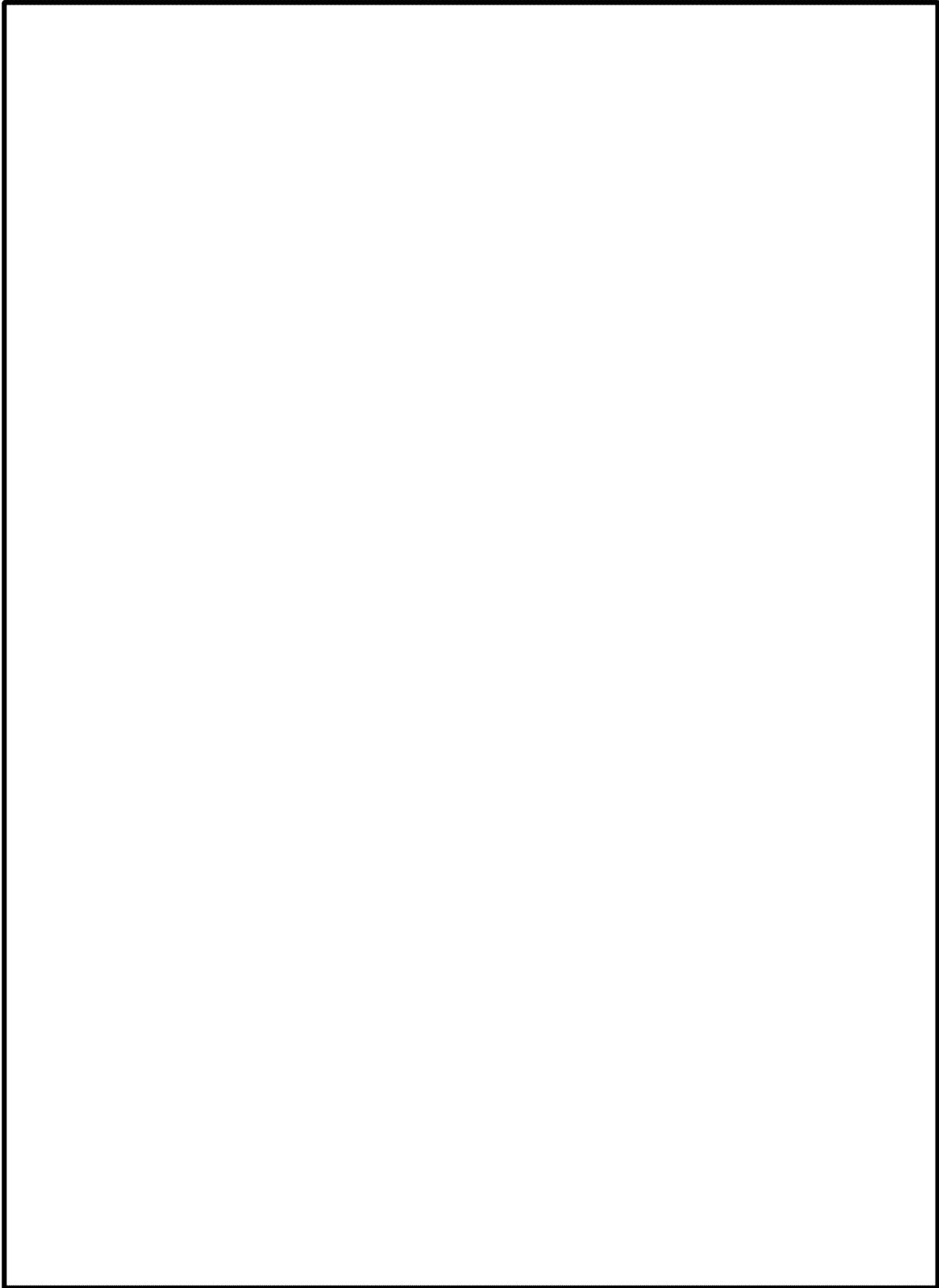
CAPITAL ACCOUNTS; DISTRIBUTIONS; ALLOCATIONS; WITHHOLDING



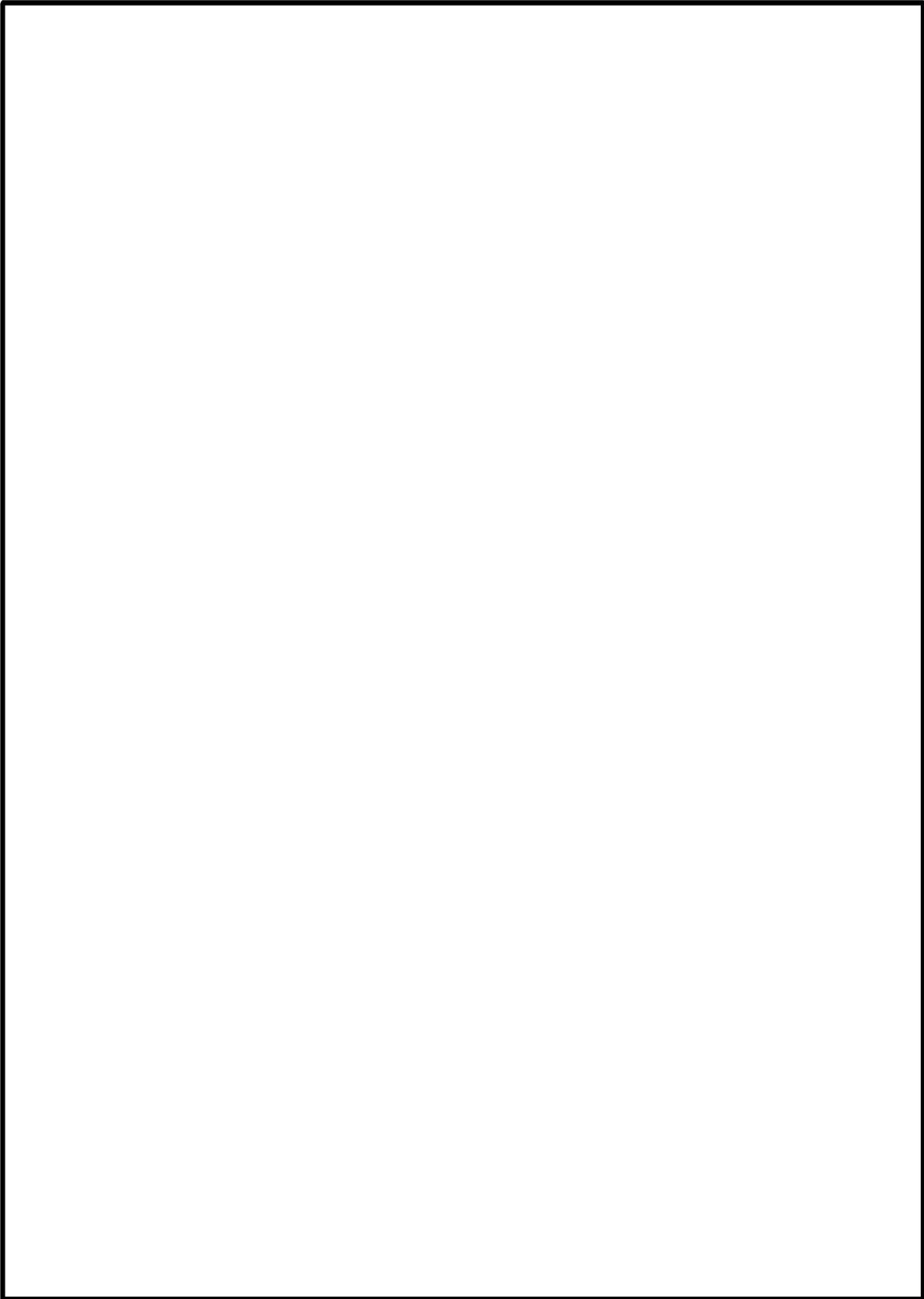
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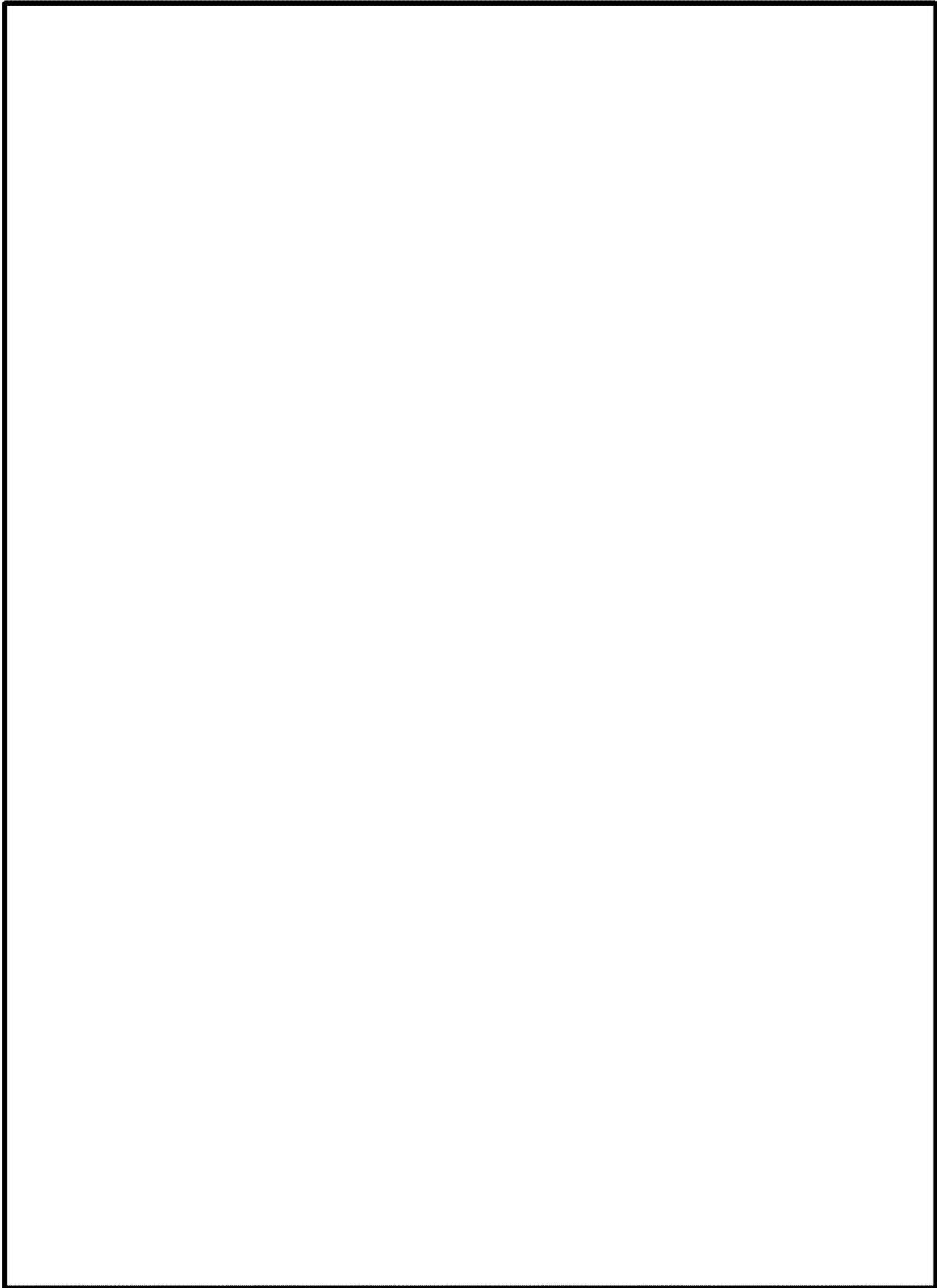
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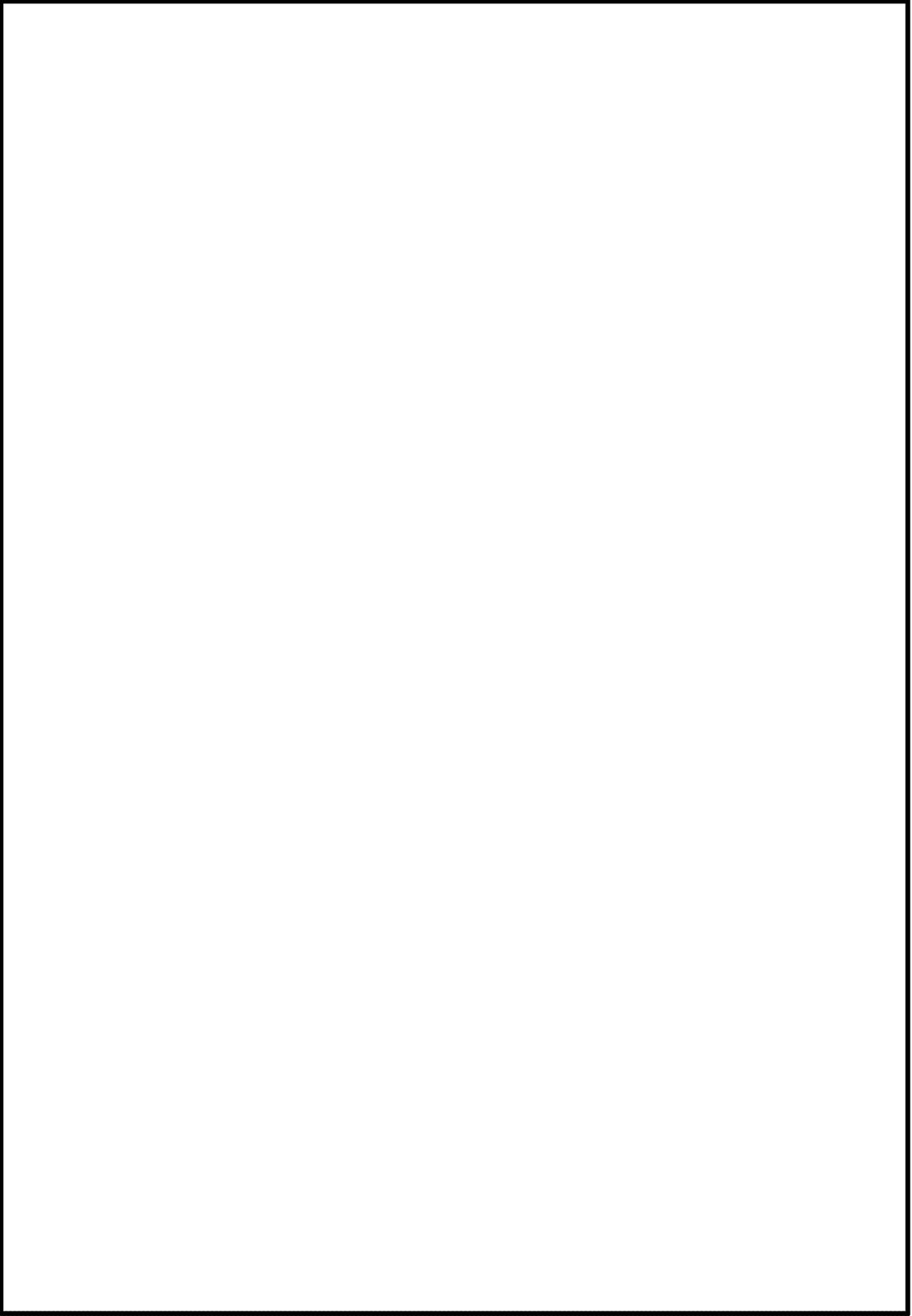
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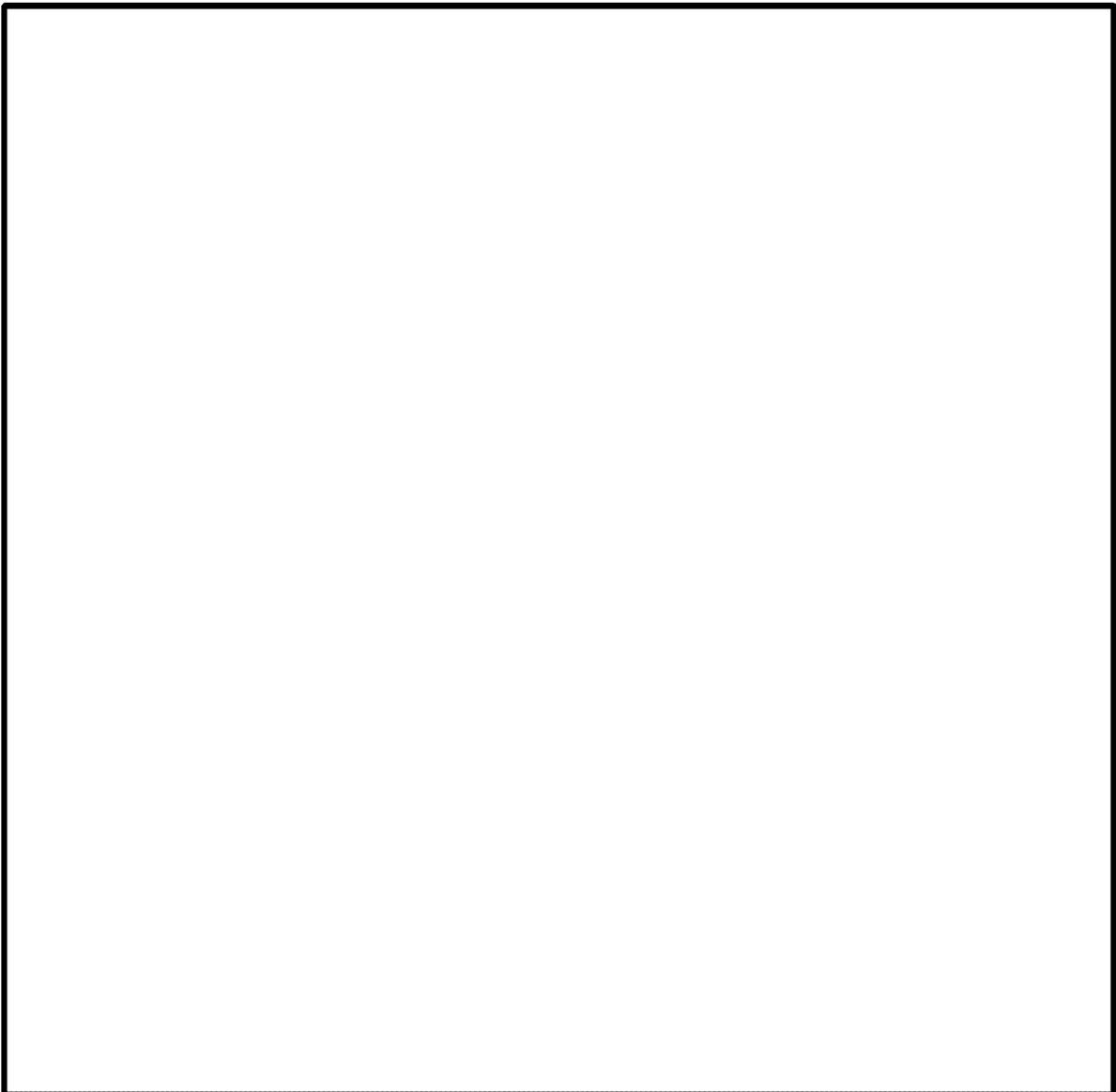


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ARTICLE VIII

ADMINISTRATOR; MANAGEMENT FEE

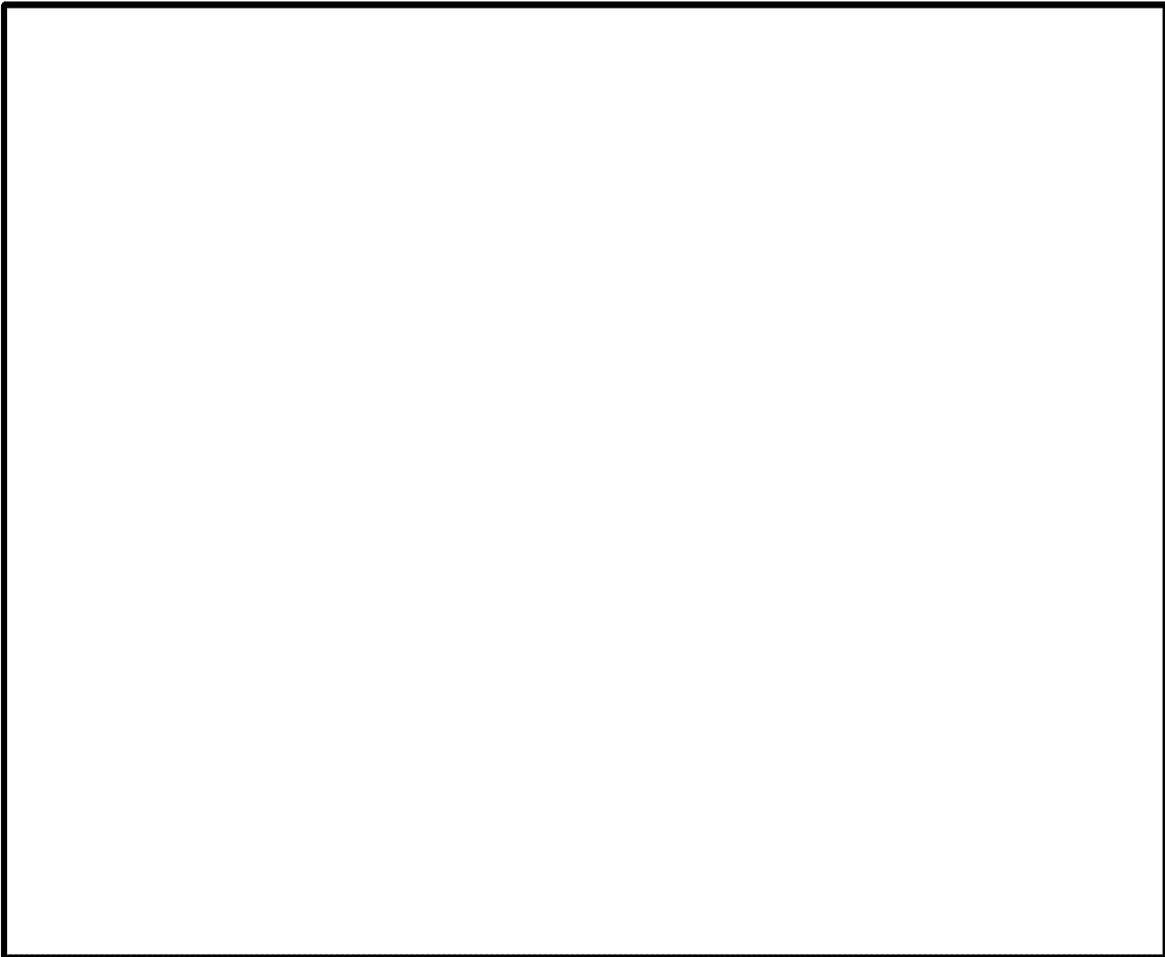


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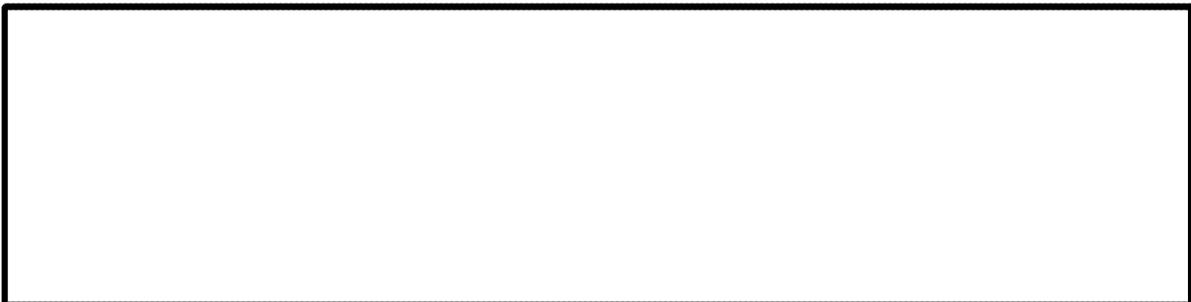
ARTICLE IX

BOOKS AND RECORDS; REPORTS TO MEMBERS; ETC.

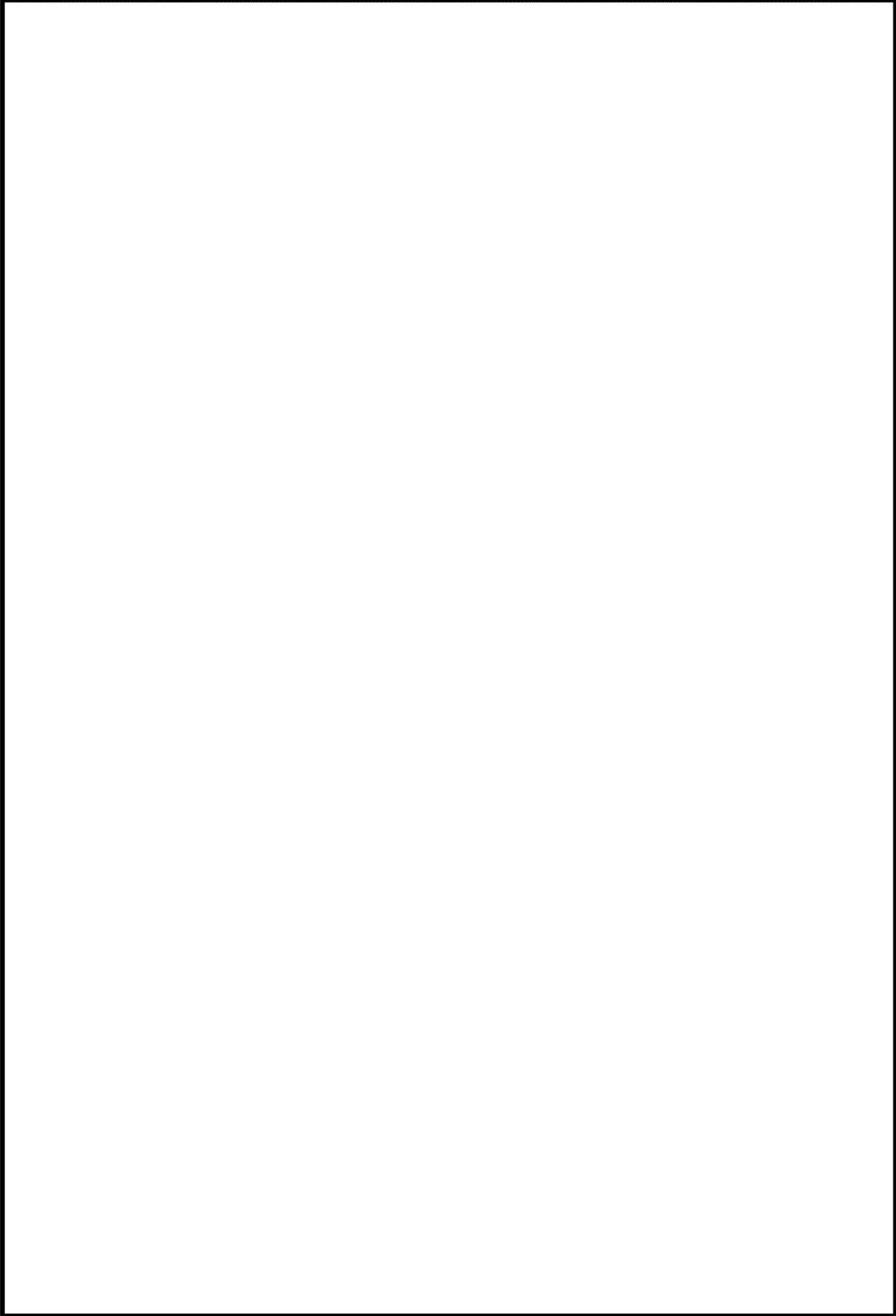


ARTICLE X

INDEMNIFICATION



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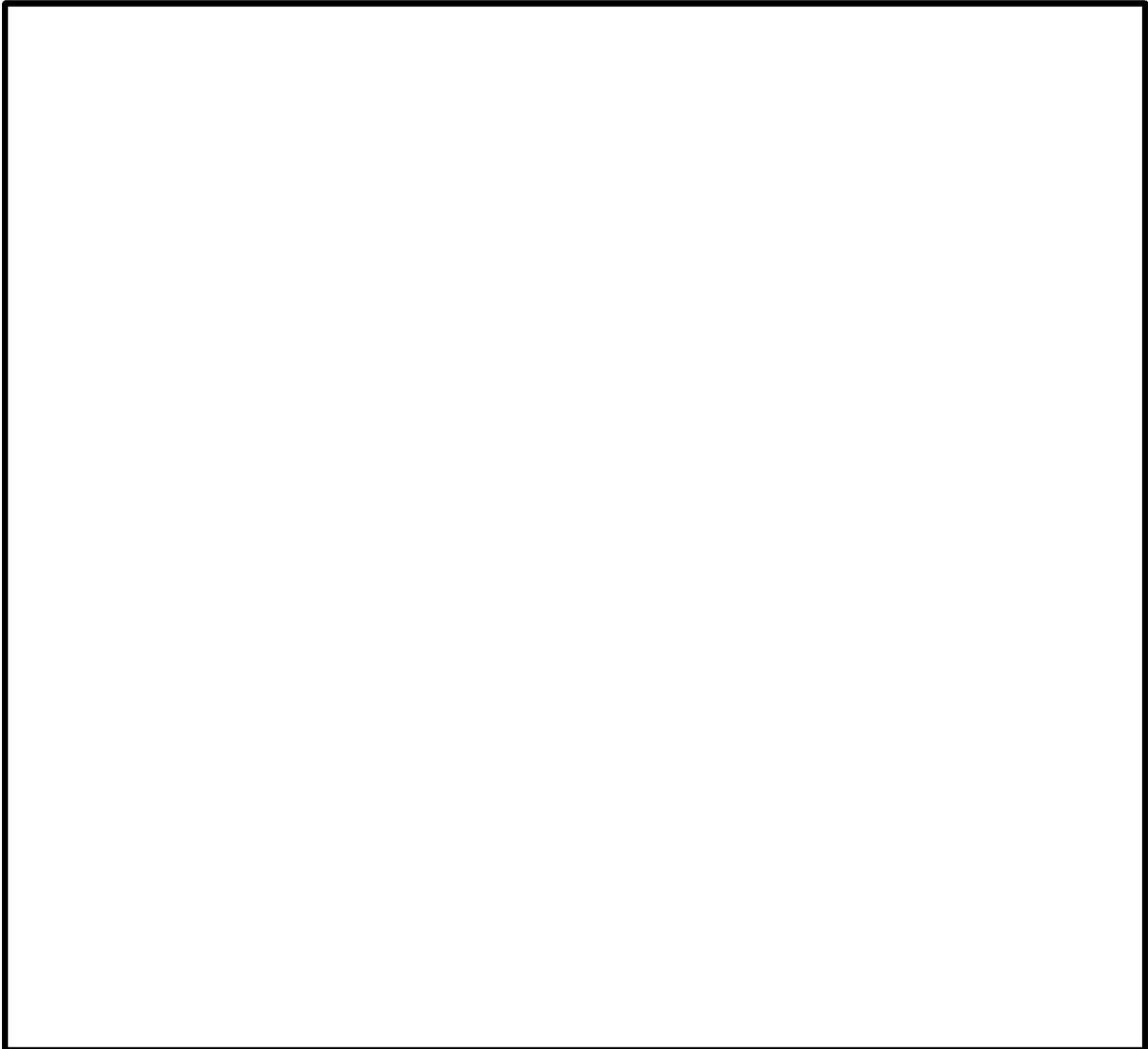


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ARTICLE XI

TRANSFERS



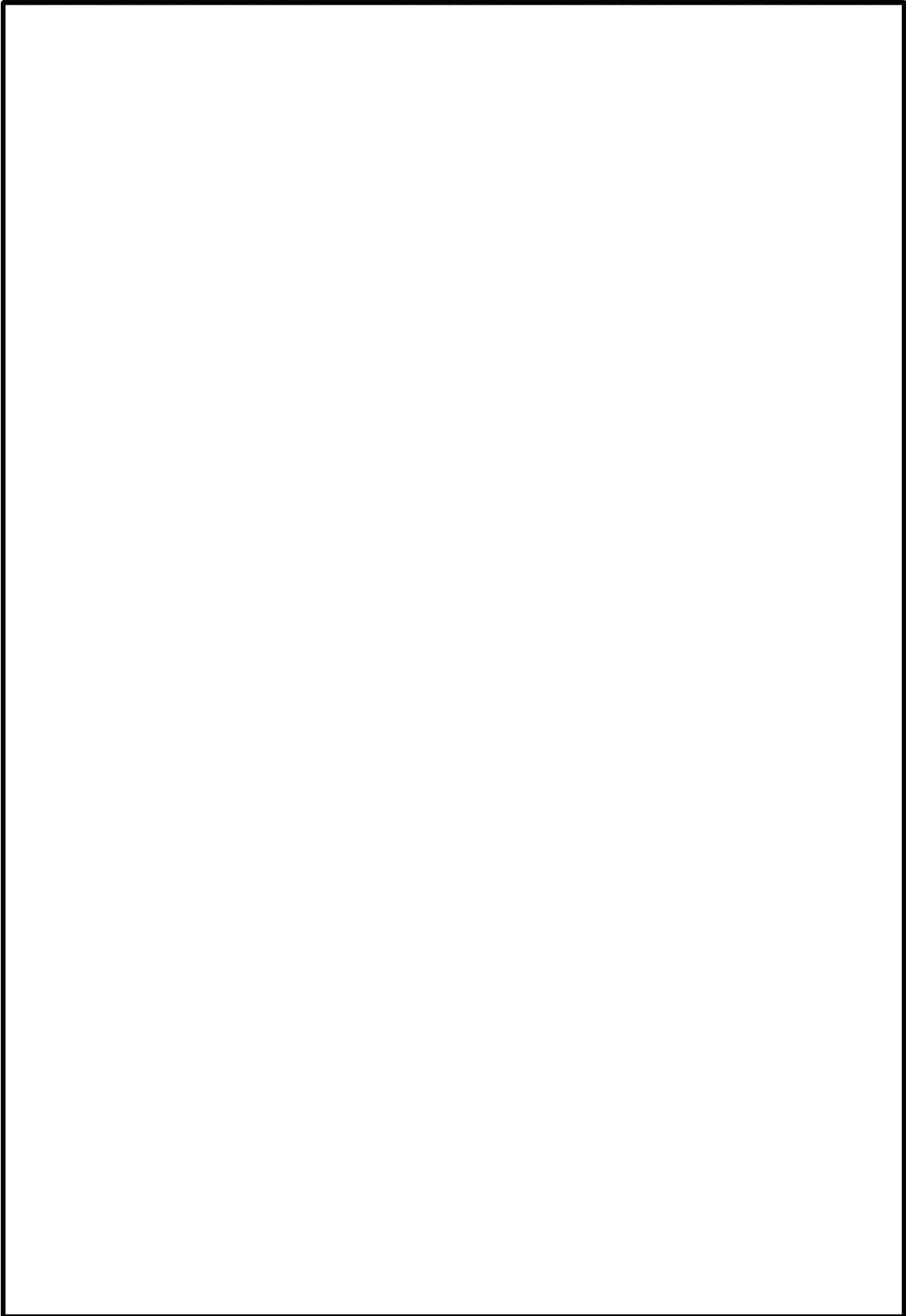
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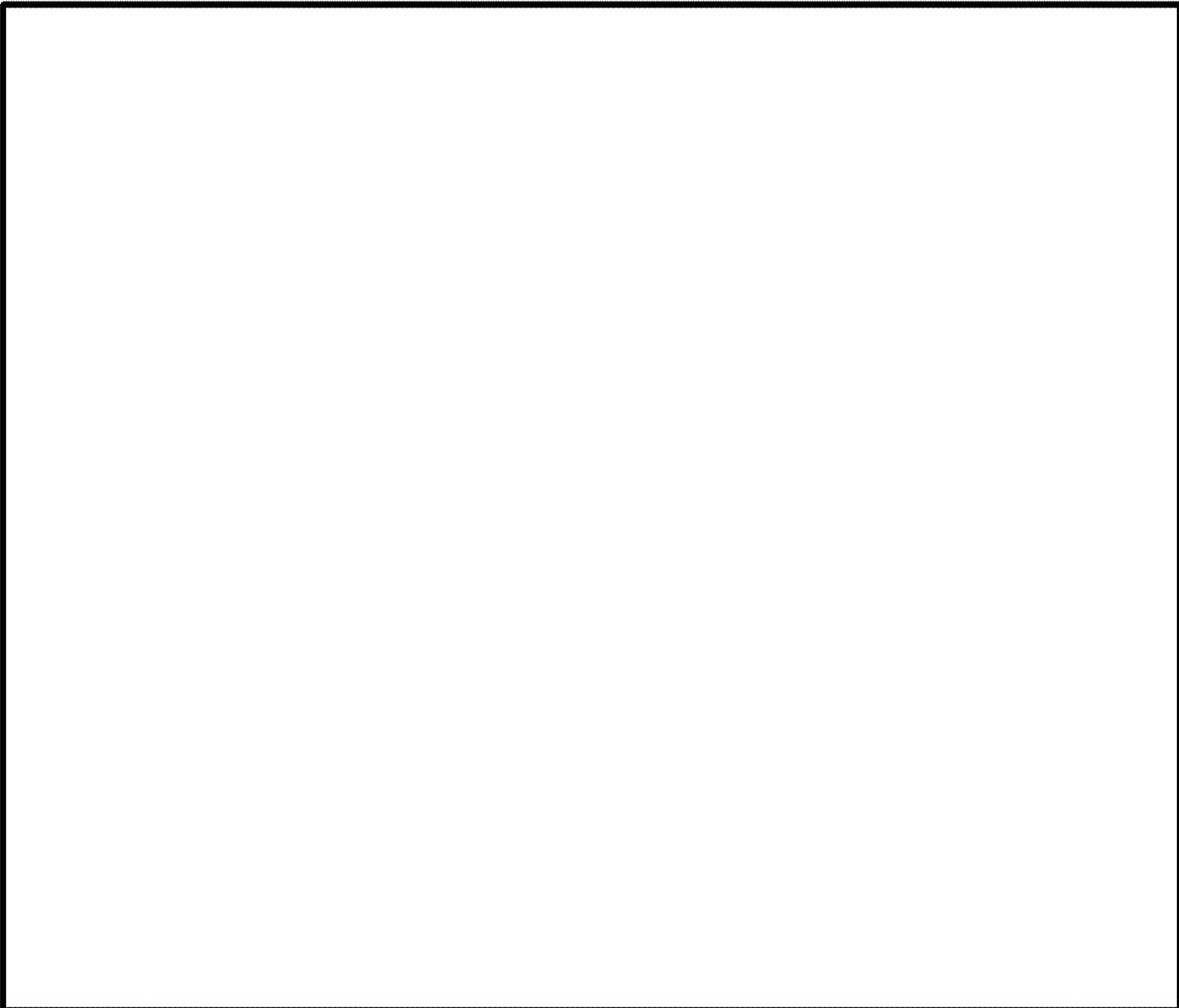


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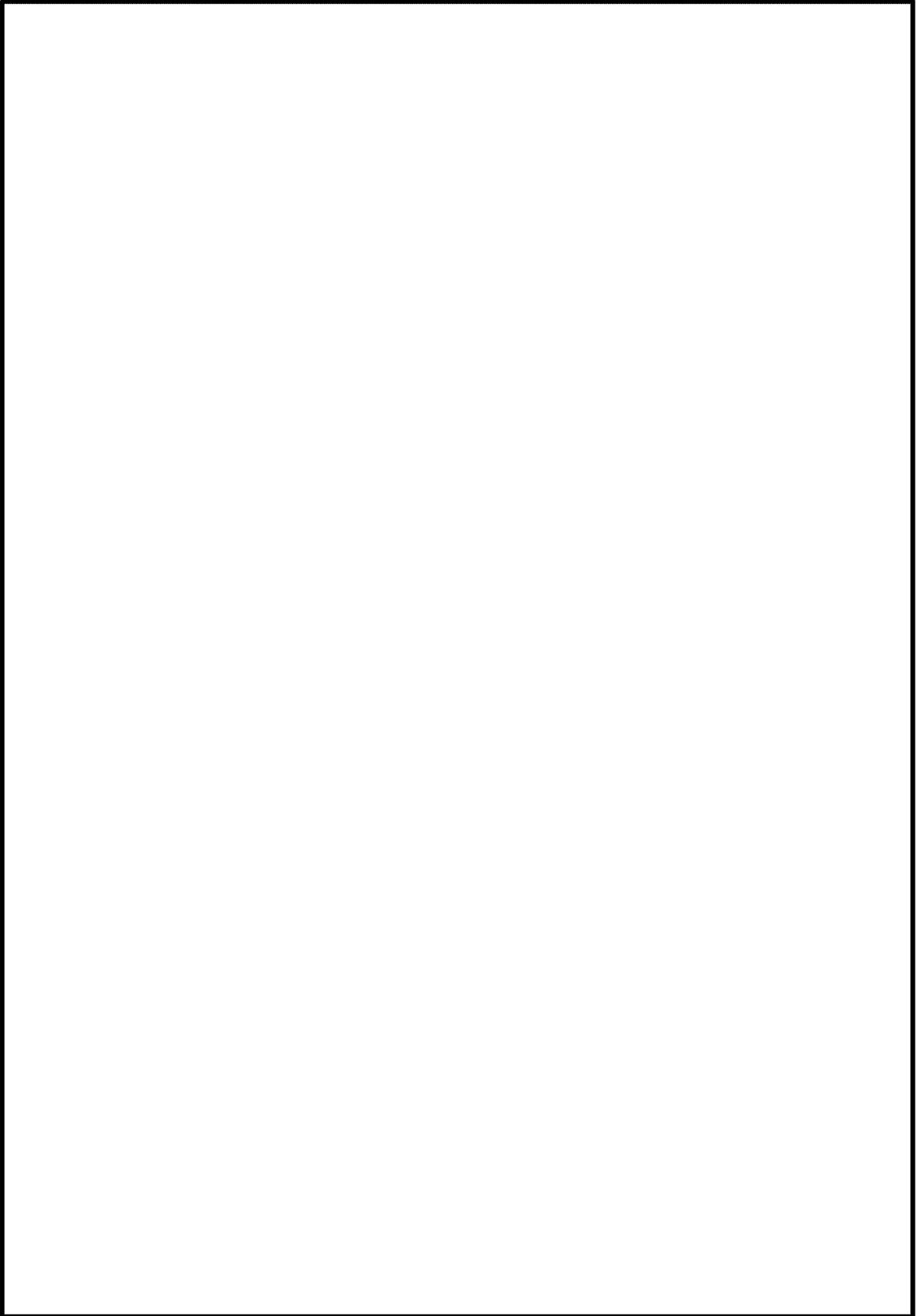


ARTICLE XII

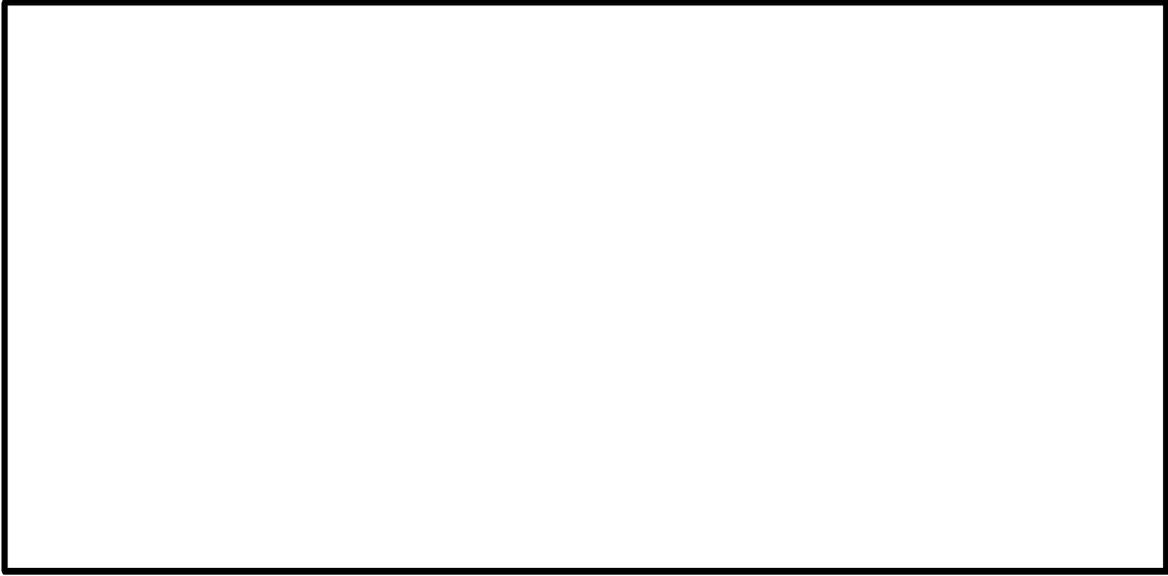
DISSOLUTION AND WINDING UP OF THE FUND



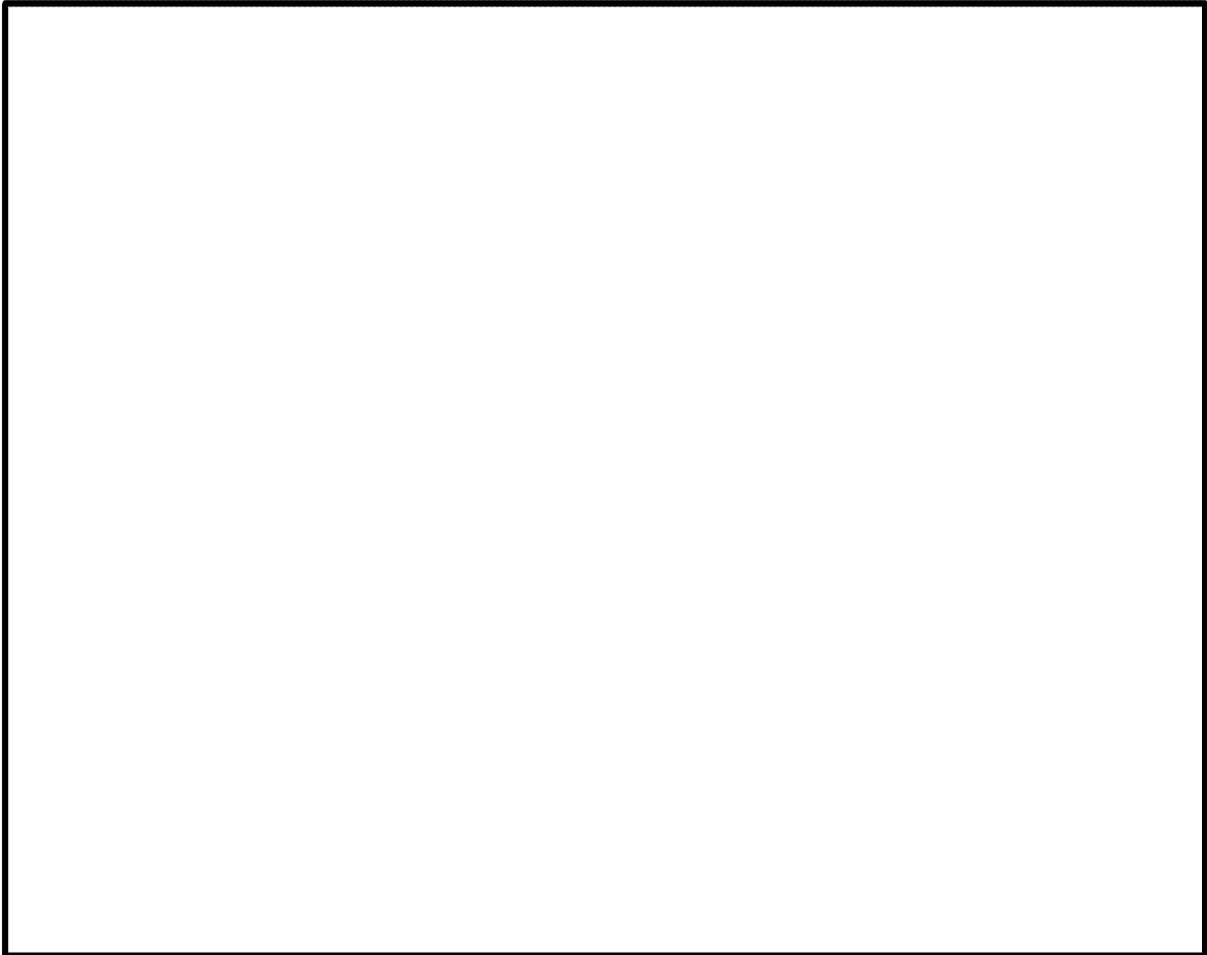
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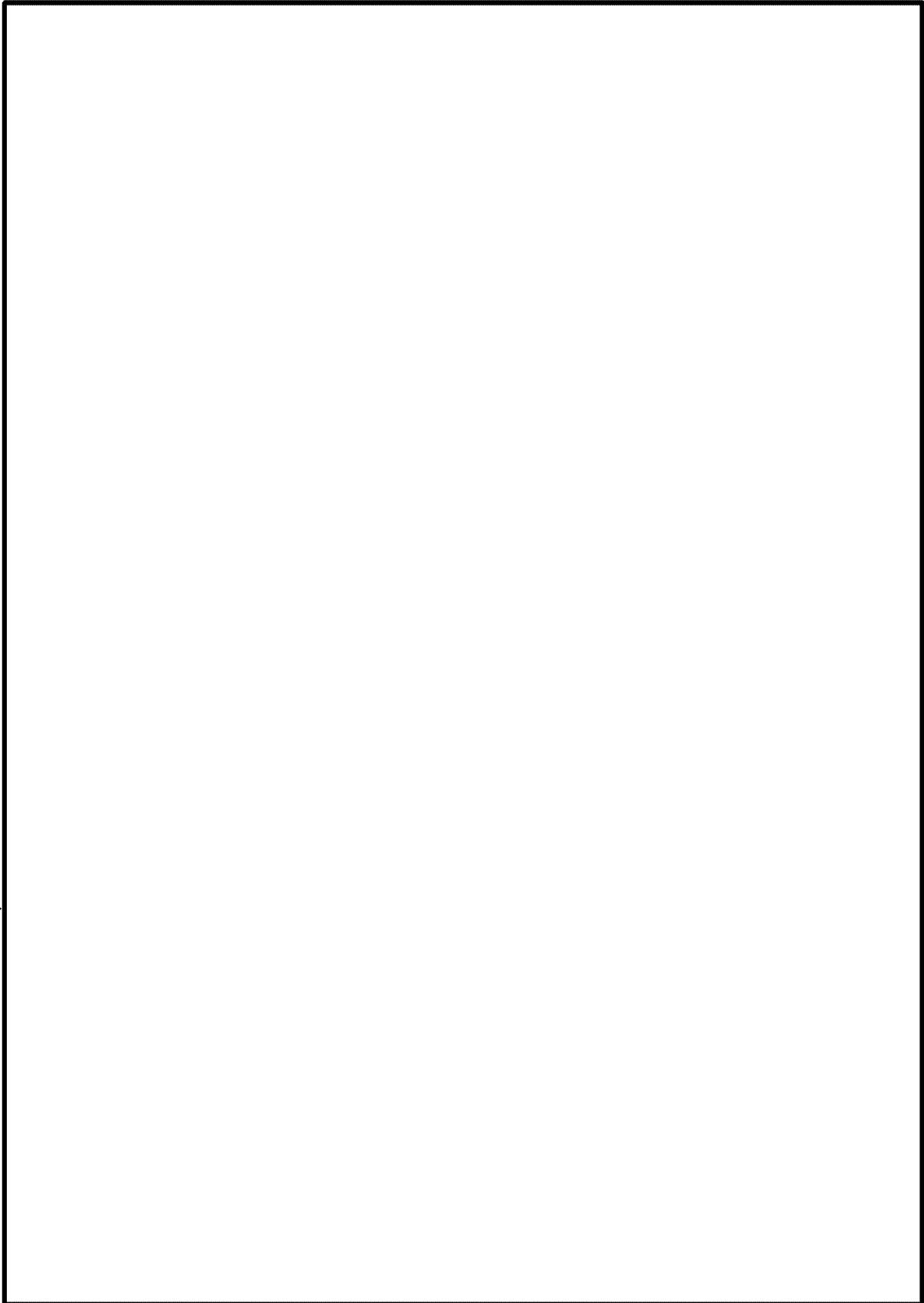
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ARTICLE XIII
AMENDMENTS



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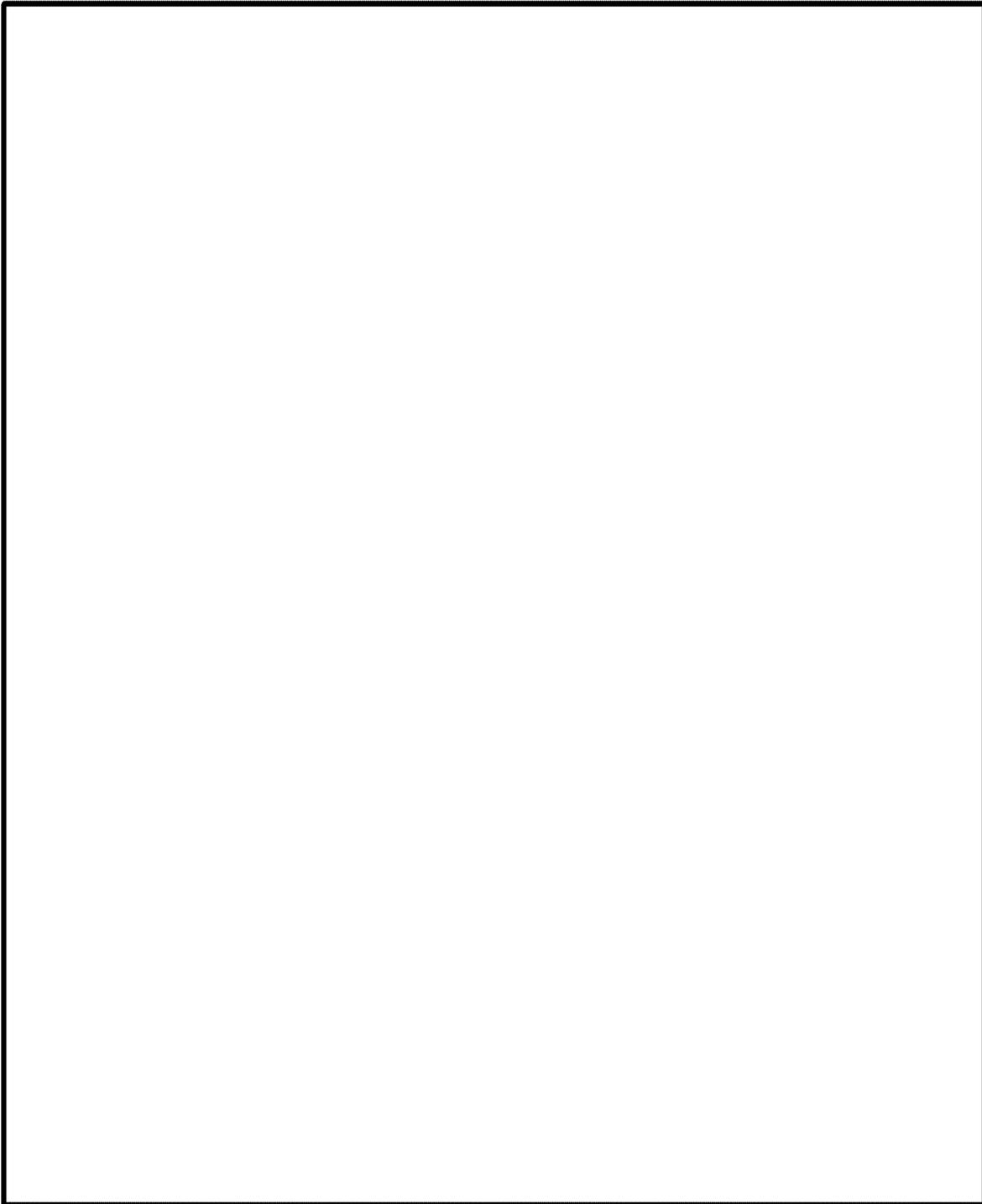


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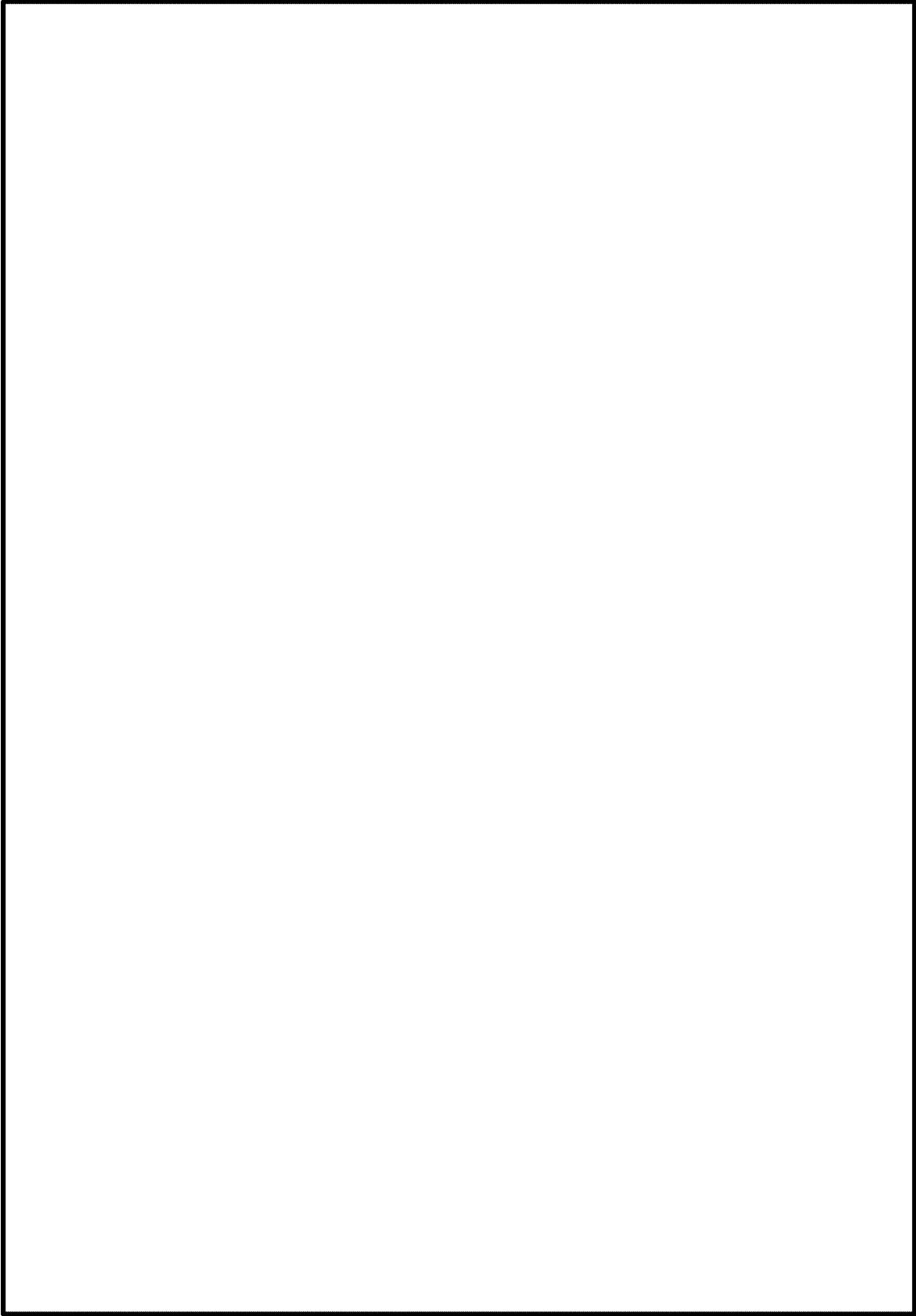


ARTICLE XIV

MISCELLANEOUS



(b)(4)



(b)(4)



(b)(4)



(b)(4)



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(b)(4)

IN WITNESS WHEREOF, this Limited Liability Company Agreement of
 has been executed by the Manager and the Initial Member with effect from
the Effective Date and each other party hereto with effect from the date that such party is first
admitted to the Fund as a Member.

MANAGER:

By:

Name:

INITIAL MEMBER:

(b)(6)

[ADDITIONAL MEMBER SIGNATURE PAGES CONTINUE ON NEXT PAGES]

Exhibit 13: Executed Escrow Agreement

**Exempt from FOIA Production under 5 U.S.C. § 552(b)(4) –
Trade Secrets, Commercial and Financial Information**

**Please do not release – Exhibit contains trade secrets,
commercial and financial information**

(b)(4)

SUBSCRIPTION AND ADMINISTRATIVE FEE ESCROW AGREEMENT

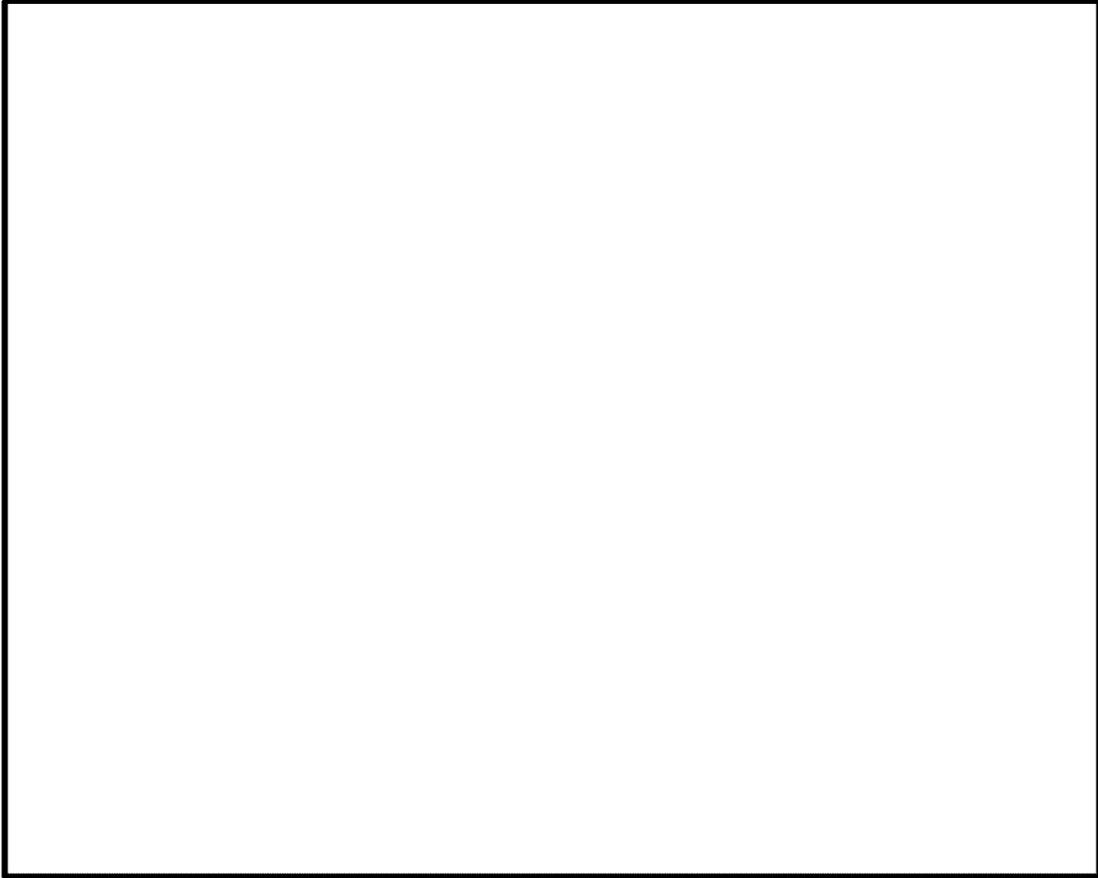
WITNESSETH:

1. Appointment of Escrow Agent

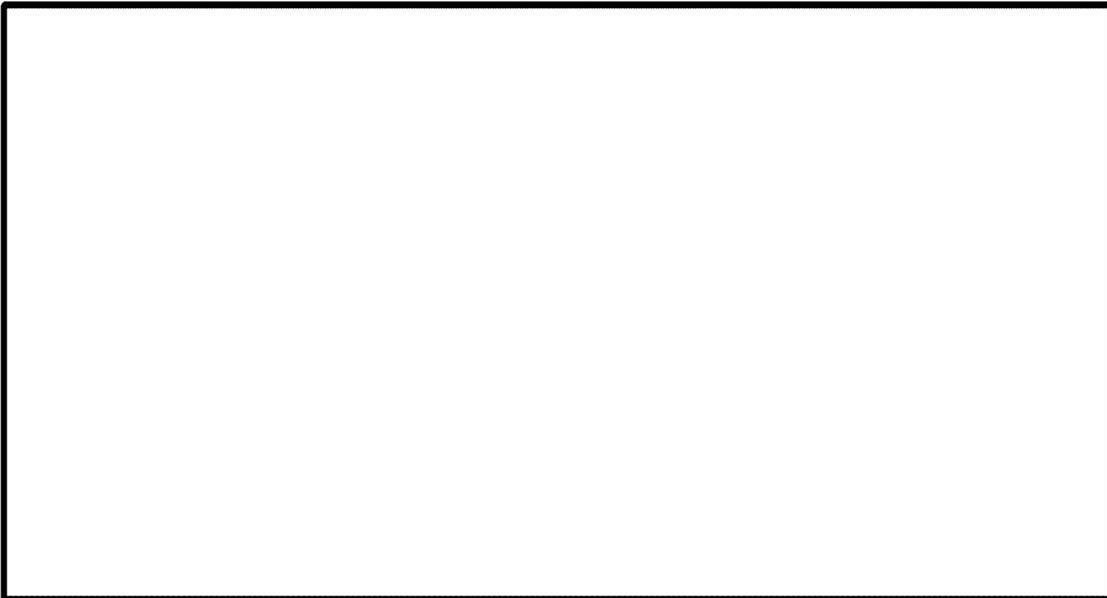
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2. Deposits in Escrow

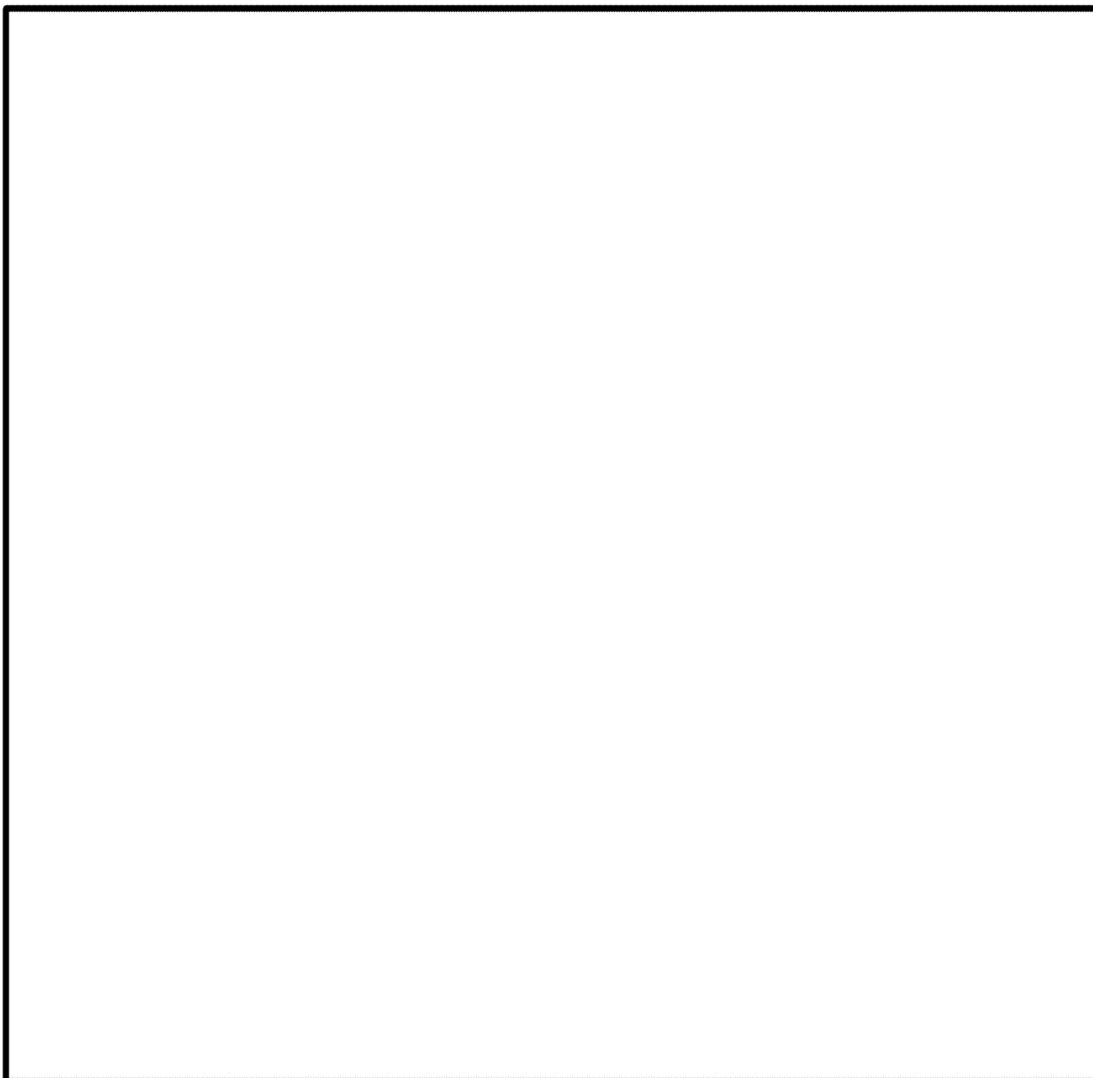


3. Rejection, Expulsion or Withdrawal of Subscription Agreement

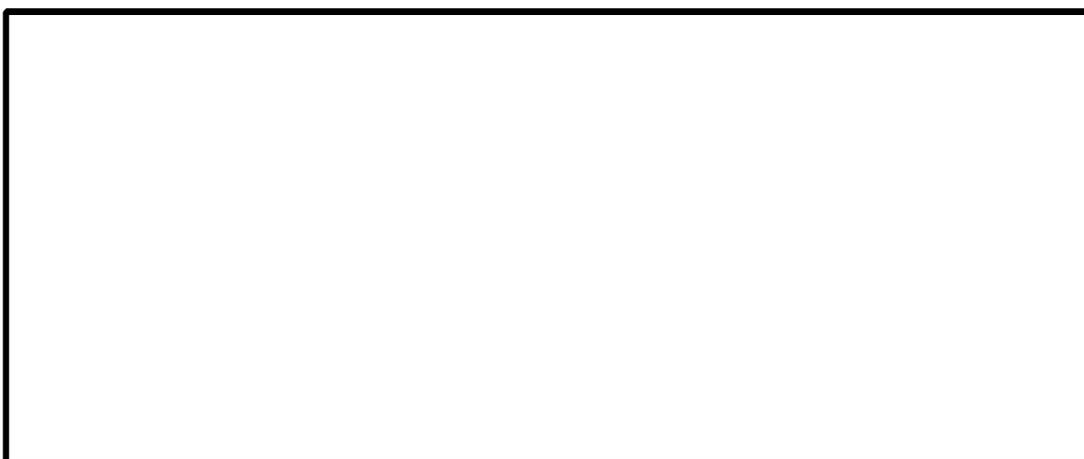


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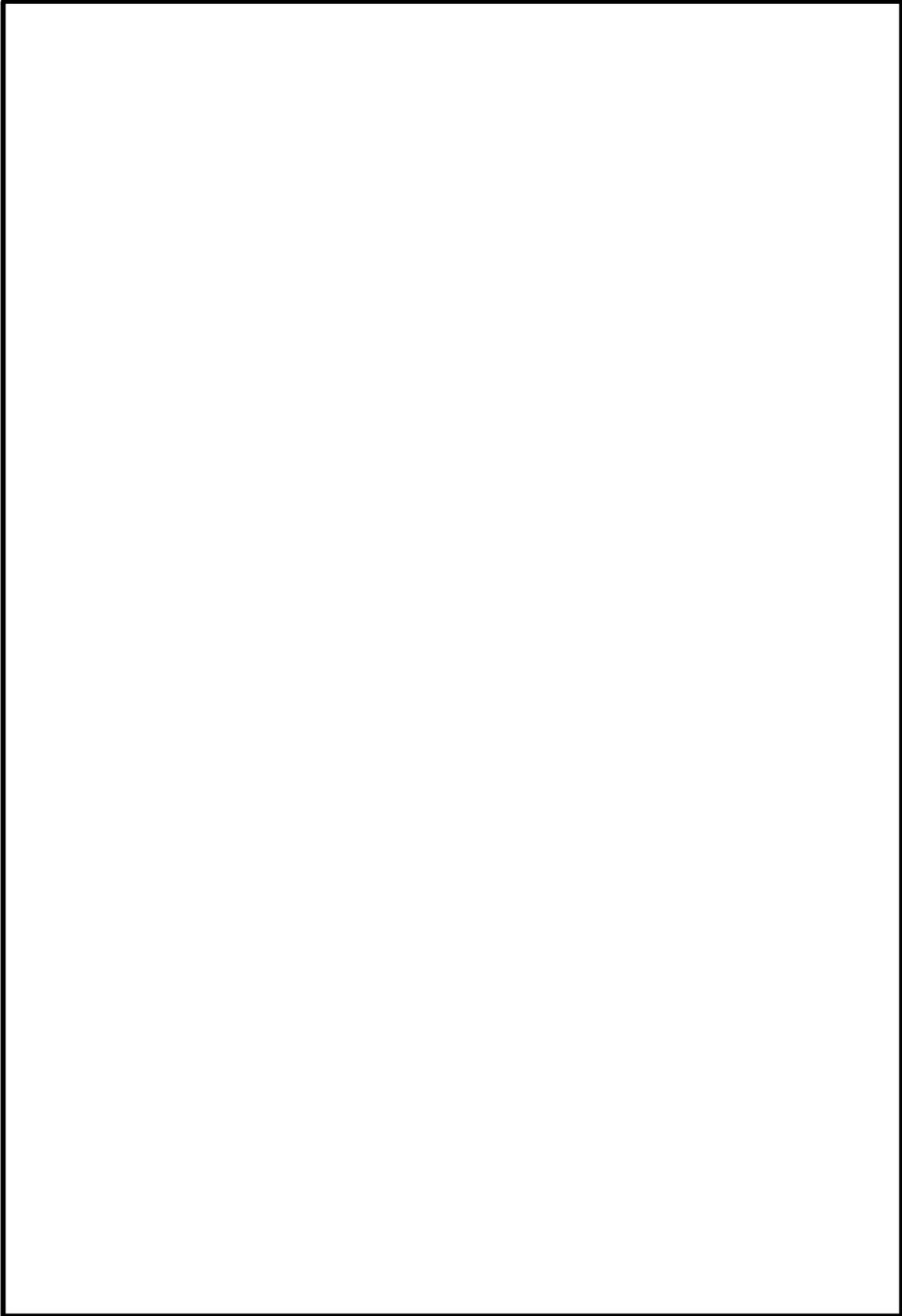


4. Disbursements

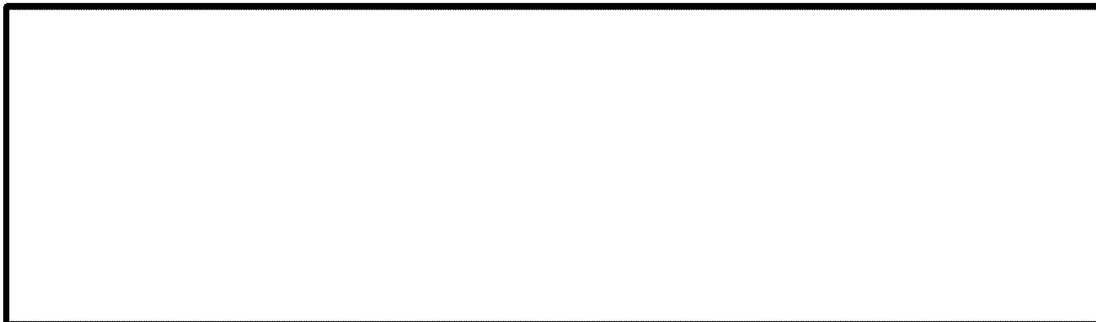


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5. Regulatory Compliance

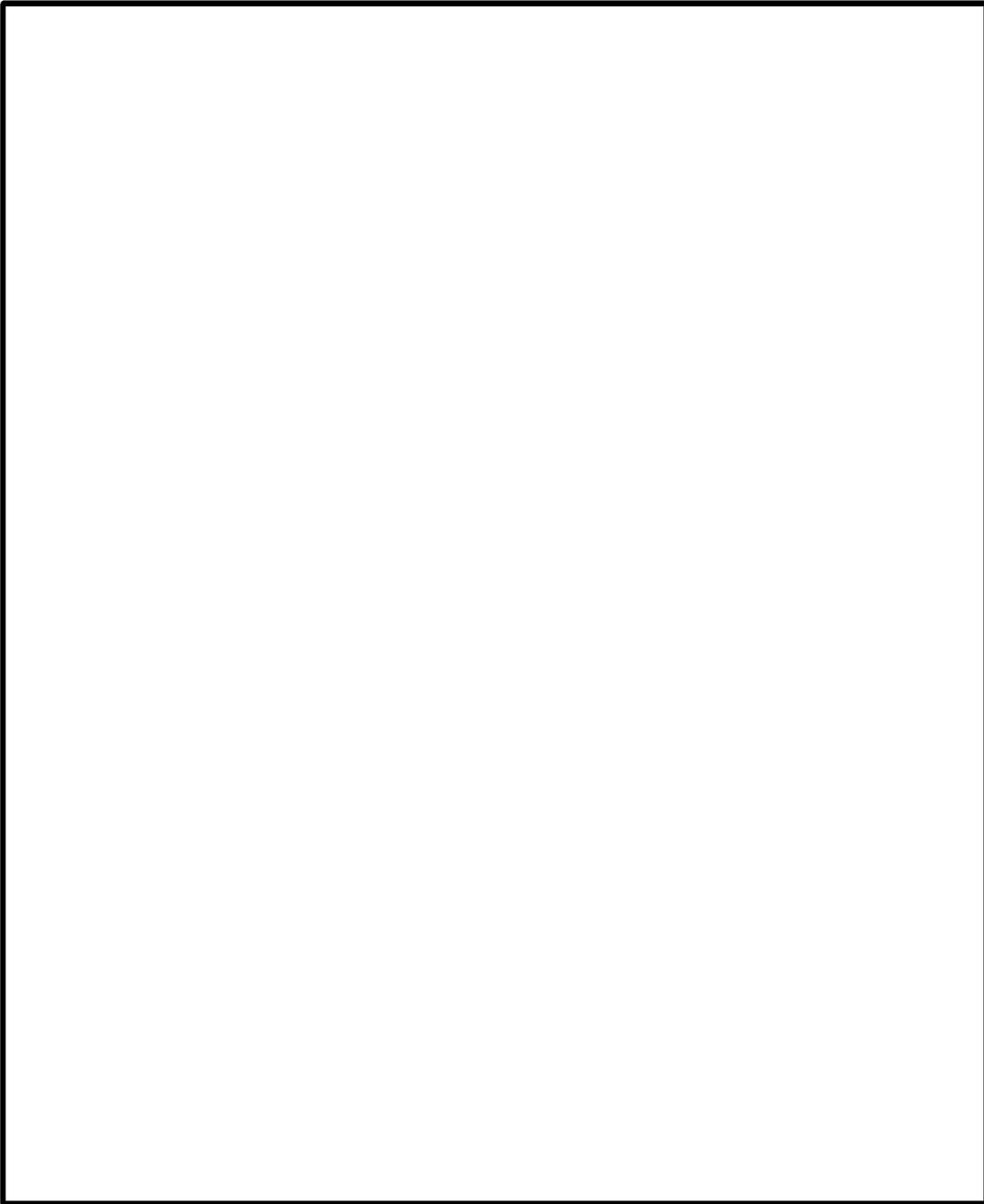


6. Escrow Administration

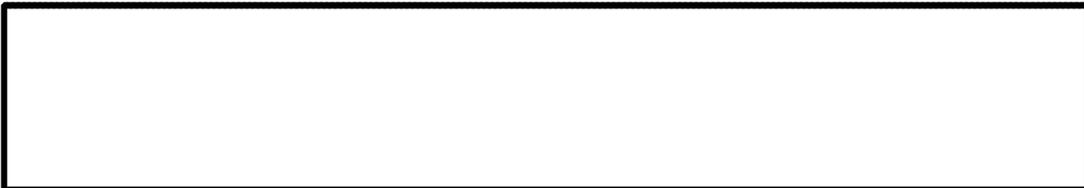


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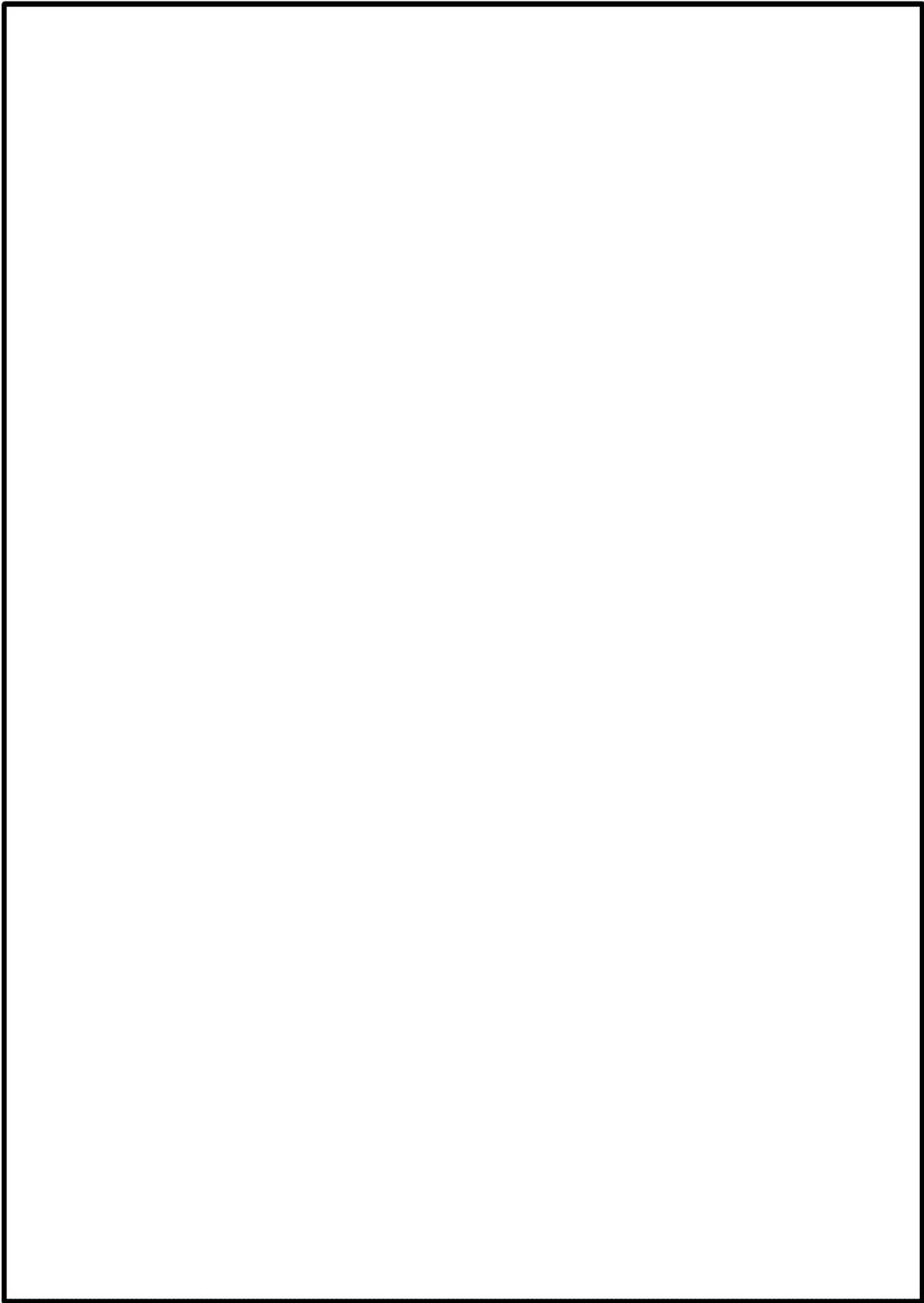


7. Duties of Escrow Agent; Indemnification

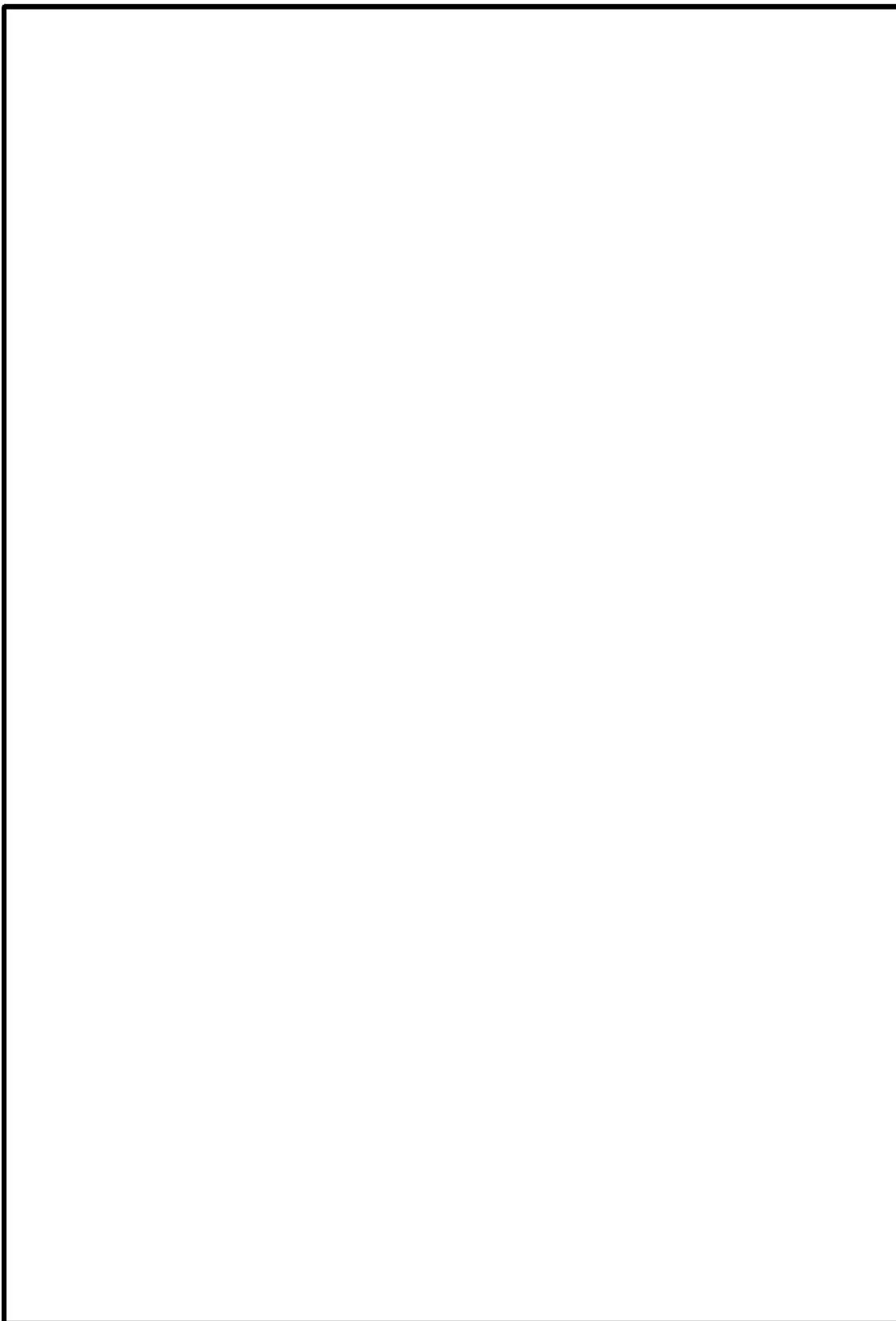


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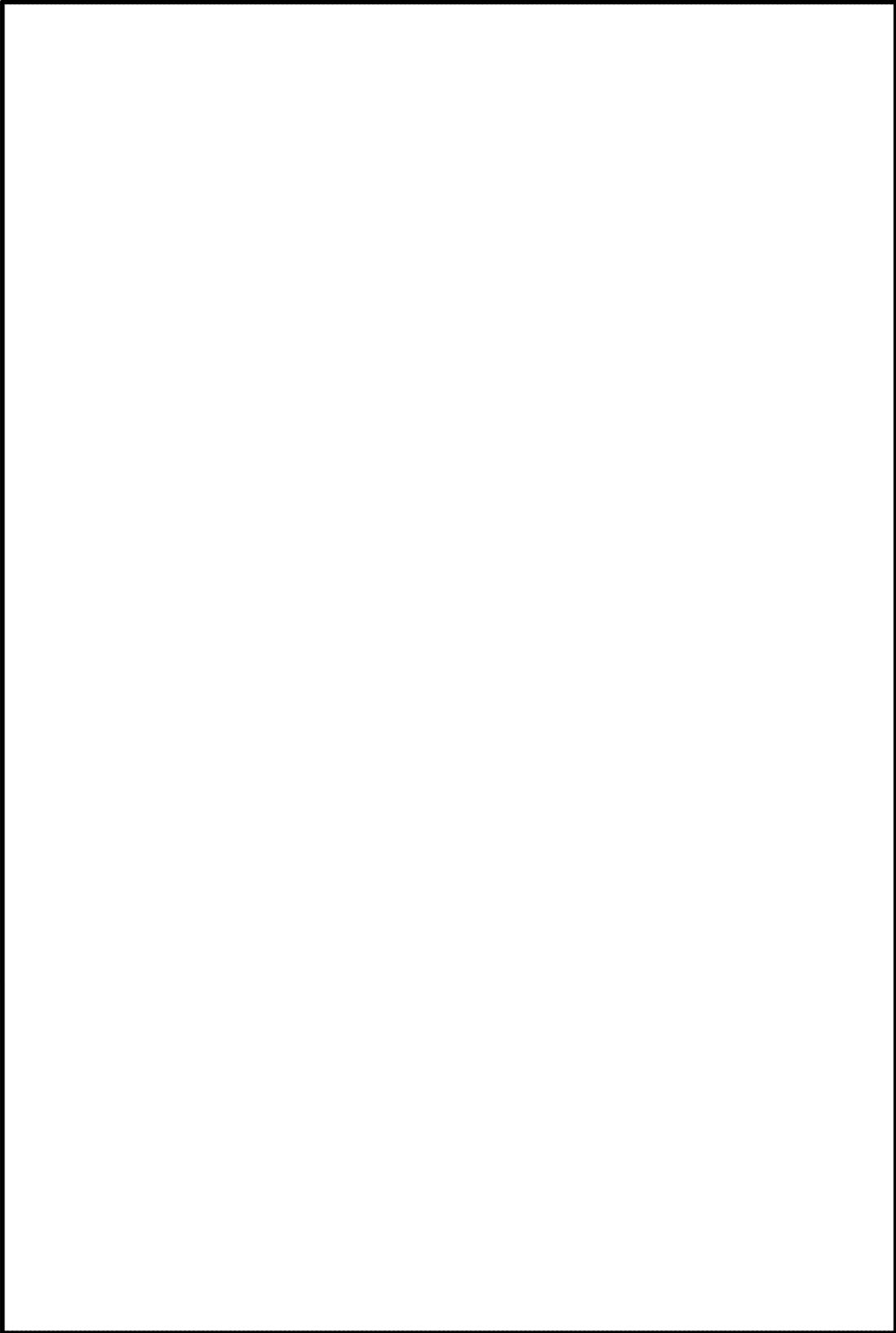
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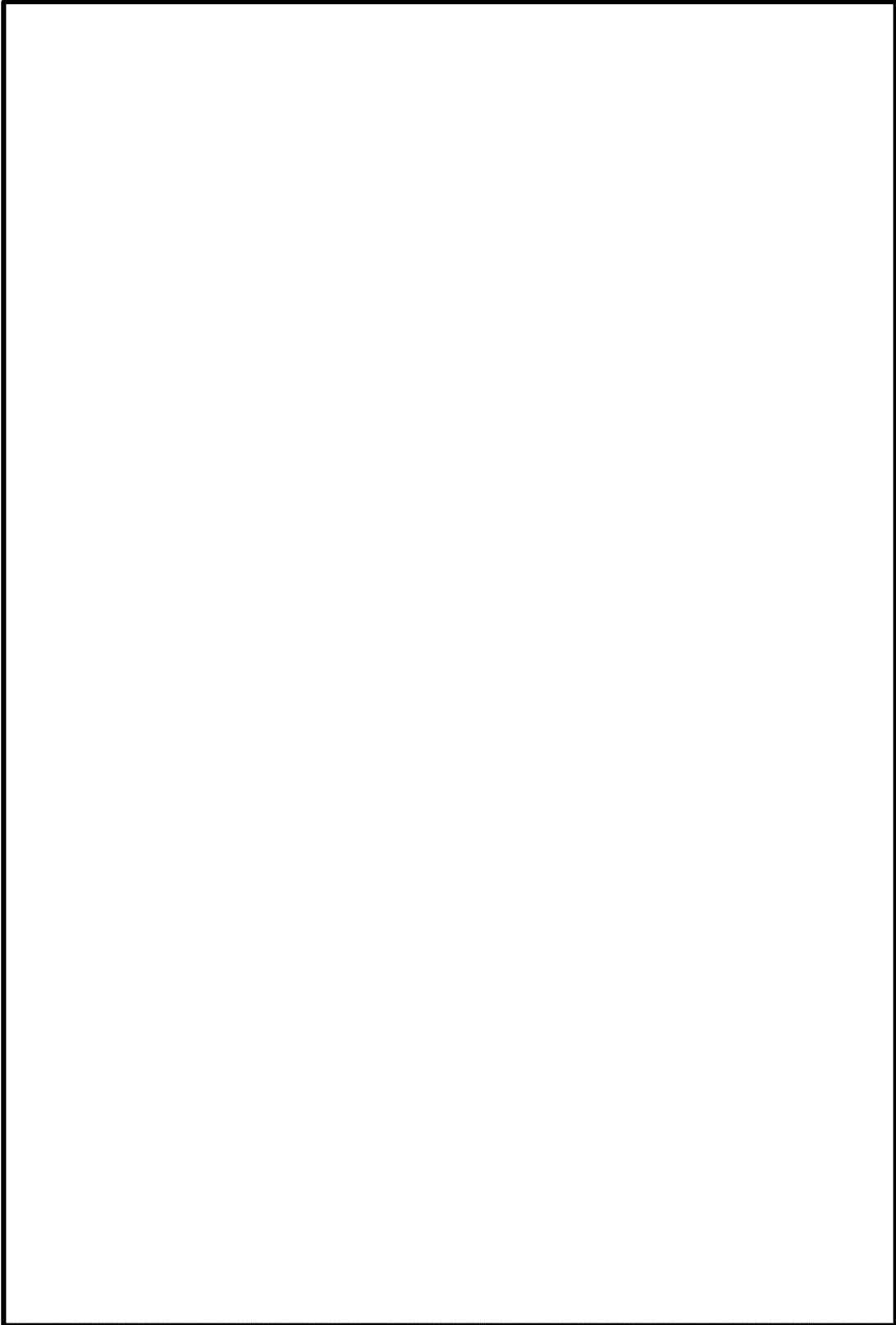
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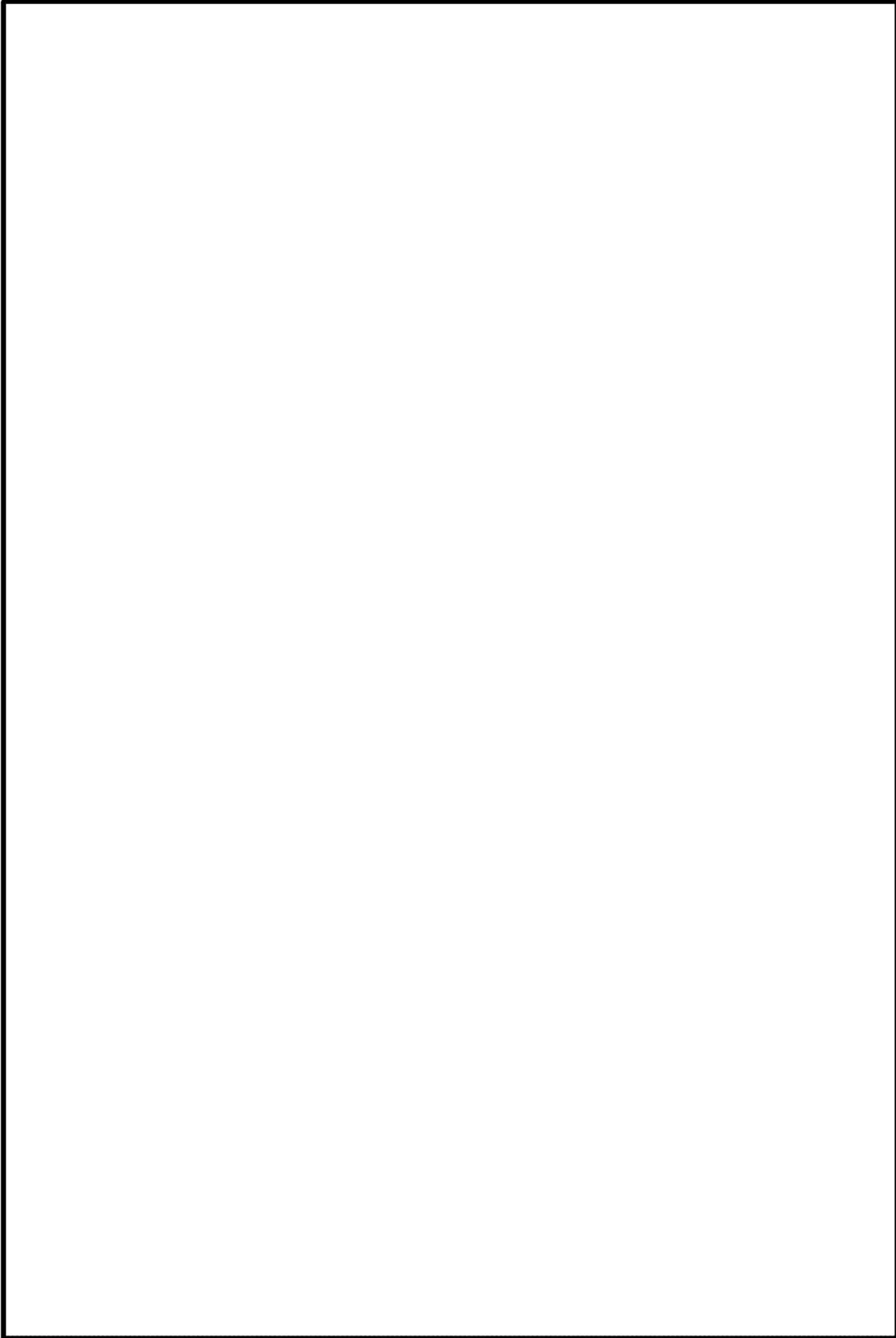
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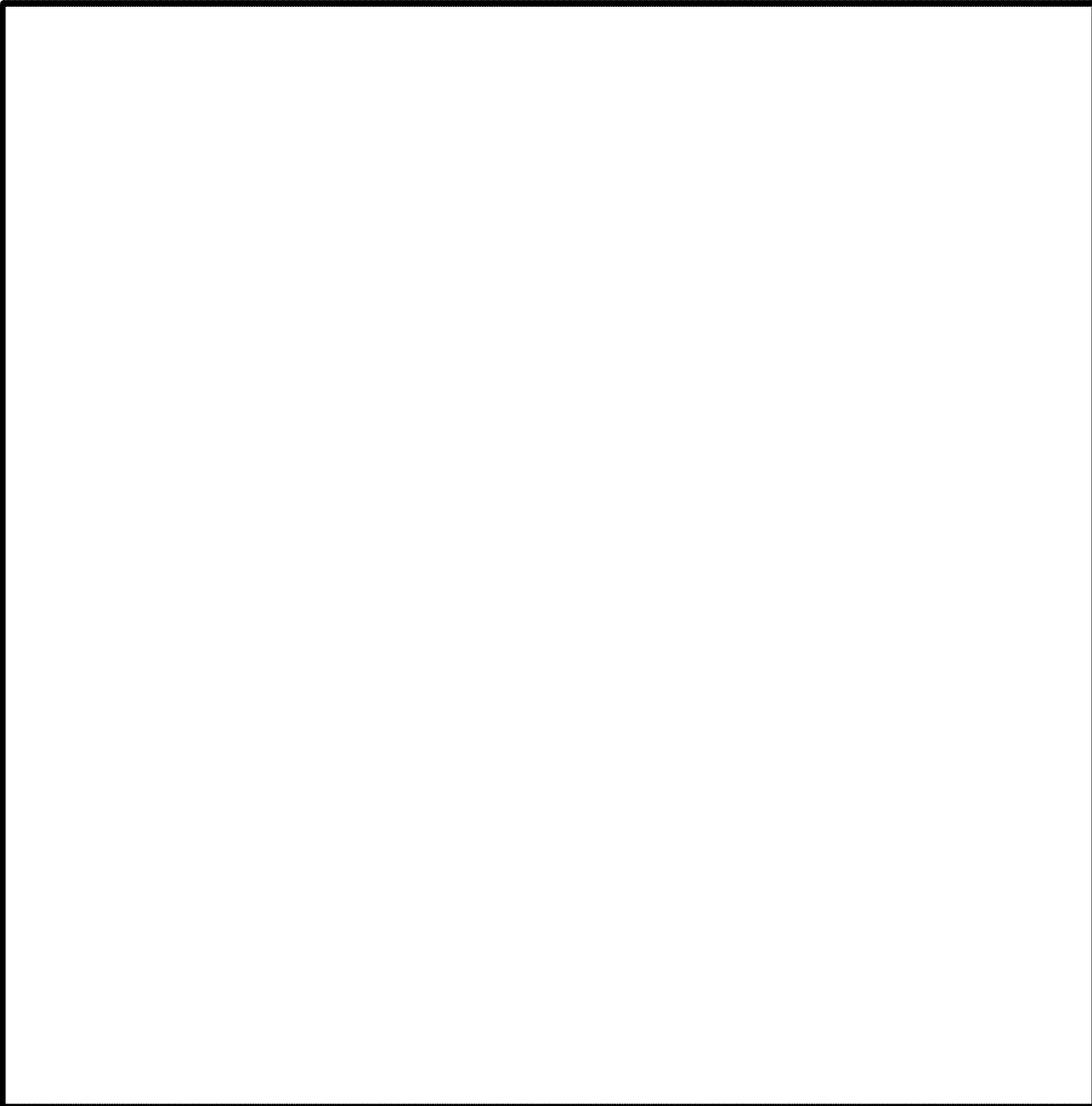
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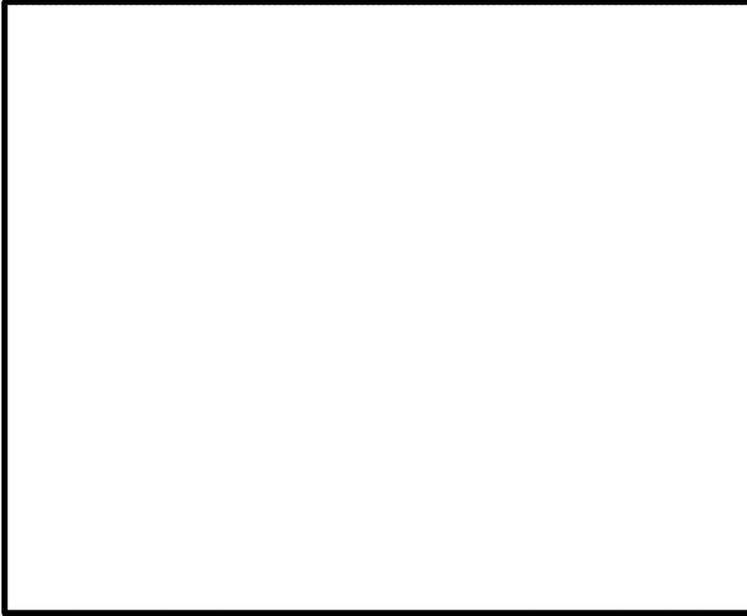
8. Compensation of Escrow Agent



9. Notices



(b)(4)



10. Successors and Assigns; Amendment



11. Force Majeure



12. No Waiver



(b)(4)

(b)(4)

[Redacted]

13. Construction; Venue; Jury Trials

[Redacted]

14. Severability

[Redacted]

15. Captions

[Redacted]

16. Counterparts

[Redacted]

17. Term

[Redacted]

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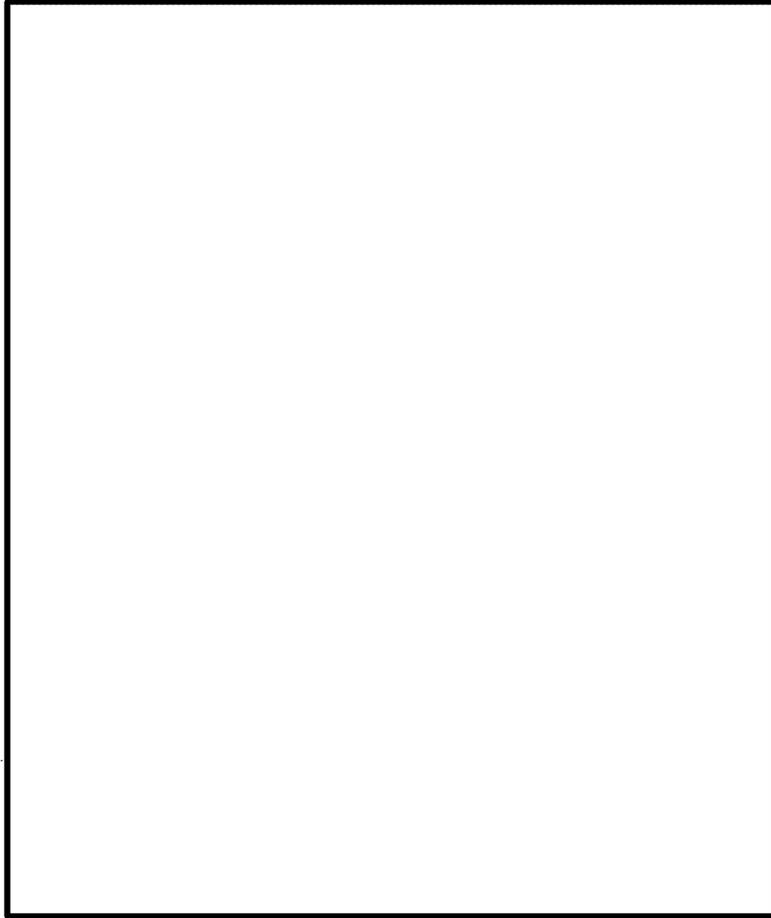


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(b)(6)

IN WITNESS WHEREOF, the Parties have executed this Agreement on the day and year first above written.



ESCROW AGENT:

Signature Bank

By: _____
Name:
Title:

By: _____
Name:
Title:

EXHIBIT A-1

Certificate of Incumbency
(List of Authorized Representatives)

(b)(4)

Client Name:

As an Authorized Officer of the above referenced entity, I hereby certify that each person listed below is an authorized signor for such entity, and that the title and signature appearing beside each name is true and correct.

<u>Name</u>	<u>Title</u>	<u>Signature</u>	<u>Contact Number</u>
-------------	--------------	------------------	-----------------------

(b)(6)

<input type="text"/>			
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IN WITNESS WHEREOF, this certificate has been executed by a duly authorized officer by:

(b)(6)

By:
Title: Managing Member

Date 11/18/14

EXHIBIT A-2

Certificate of Incumbency
(List of Authorized Representatives)

(b)(4)

Client Name:

As an Authorized Officer of the above referenced entity, I hereby certify that each person listed below is an authorized signor for such entity, and that the title and signature appearing beside each name is true and correct.

<u>Name</u>	<u>Title</u>	<u>Signature</u>	<u>Contact Number</u>
-------------	--------------	------------------	-----------------------

(b)(6)

IN WITNESS WHEREOF, this certificate has been executed by a duly authorized officer by:

(b)(6)

By
Title: President

Date 11/18/14

EXHIBIT A-3

(b)(4)

Notices to Escrow Agent

Notices to Escrow Agent shall be emailed to all of the following individuals:

(b)(6)

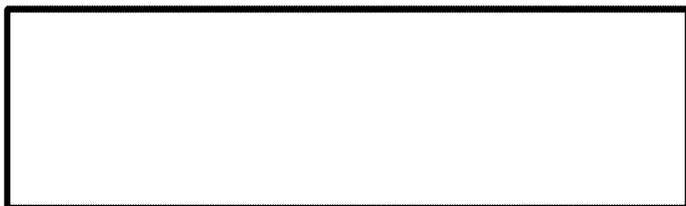


EXHIBIT B
Schedule of Fees

No Fees.

(b)(4)

(b)(6)

EXHIBIT C

**Form of Written Direction
[Project Name]**

[Date]

The Subscriber Representative and the LLC direct that the released funds be delivered as follows:

Wire to: [Bank Name]
 [Street Address]
 [City, State ZIP]

ABA #: _____

SWIFT Code: _____

Account Name: _____

Account Number: _____

Reference (if any): _____

Test

Word: _____

Sincerely,

[LLC]

[Subscriber Representative]

By: _____
 Name: _____
 Title: _____

By: _____
 Name: _____
 Title: _____

THIS CHECK IS VOID WITHOUT A GREEN & BLUE BORDER AND BACKGROUND PLUS A KNIGHT & FINGERPRINT WATERMARK ON THE BACK - HOLD AT ANGLE TO VIEW

GT GreenbergTraurig

8400 N.W. 36th Street
Suite 400
Miami, FL 33166

Wells Fargo Bank, N.A.
Florida

No. 687897

DATE

63-751/631

09/29/2015

NOT NEGOTIABLE AFTER 90 DAYS FROM ISSUE

\$***6,230.00**

PAY

Six Thousand Two Hundred Thirty & no/100 Dollars

TWO SIGNATURES REQUIRED FOR AMOUNTS OVER \$10,000.00
GREENBERG TRAUIG
Operating Account

TO
THE
ORDER
OF

U.S. DEPARTMENT OF HOMELAND SECURITY

Cesar L. Alvarez

Void if Over \$6230.00

⑈687897⑈ ⑆063107513⑆ 2000014648647⑈

617410



RCW1527453295



FOR DEPOSIT ONLY
Citizenship & Immigration SVCS
California Service Center
LOC NO. 7001010392

**G-28, Notice of Entry of Appearance
as Attorney or Accredited Representative**

Department of Homeland Security

Part 1. Notice of Appearance as Attorney or Accredited Representative

A. This appearance is in regard to immigration matters before:

- USCIS - List the form number(s): I-924 CBP - List the specific matter in which appearance is entered:
 ICE - List the specific matter in which appearance is entered: _____

B. I hereby enter my appearance as attorney or accredited representative at the request of:

List Petitioner, Applicant, or Respondent. **NOTE:** Provide the mailing address of Petitioner, Applicant, or Respondent being represented, and not the address of the attorney or accredited representative, except when filed under VAWA.

Principal Petitioner, Applicant, or Respondent				A Number or Receipt Number, if any	<input type="checkbox"/> Petitioner
Name: Last	First	Middle			<input checked="" type="checkbox"/> Applicant
New York Federal Regional Center, LLC					<input type="checkbox"/> Respondent
Address: Street Number and Street Name		Apt. No.	City	State	Zip Code
408 Broadway			Monticello	New York	12701

Pursuant to the Privacy Act of 1974 and DHS policy, I hereby consent to the disclosure to the named Attorney or Accredited Representative of any record pertaining to me that appears in any system of records of USCIS, USCBP, or USICE.

Signature of Petitioner, Applicant, or Respondent: X Allen P. Chiu Date: X NOV. 8 2011
 Allen P. Chiu

Part 2. Information about Attorney or Accredited Representative (Check applicable items(s) below)

- A. I am an attorney and a member in good standing of the bar of the highest court(s) of the following State(s), possession(s), territory(ies), commonwealth(s), or the District of Columbia: Vermont, New York
 I am not or am subject to any order of any court or administrative agency disbaring, suspending, enjoining, restraining, or otherwise restricting me in the practice of law (If you are subject to any order(s), explain fully on reverse side).
- B. I am an accredited representative of the following qualified non-profit religious, charitable, social service, or similar organization established in the United States, so recognized by the Department of Justice, Board of Immigration Appeals pursuant to 8 CFR 1292.2. Provide name of organization and expiration date of accreditation:

am associated with _____
 re attorney or accredited representative of record previously filed Form G-28 in this case, and my appearance as an attorney or accredited representative is at his or her request (If you check this item, also complete item A or B above in Part 2, whichever is appropriate).

Name and Signature of Attorney or Accredited Representative

I understand the regulations and conditions contained in 8 CFR 103.2 and 292 governing appearances and representation in the Department of Homeland Security. I declare under penalty of perjury under the laws of the United States that the information provided on this form is true and correct.

Attorney or Accredited Representative	Attorney Bar Number(s), if any	
David J. Carroll	VT 300	
Attorney or Accredited Representative	Date	
<u>David J. Carroll</u>	<u>11/8/2011</u>	
Address of Attorney or Organization of Accredited Representative (Street Number and Street Name, Suite No., City, State, Zip Code)		
Carroll & Scribner, P.C., P.O. Box 932, Burlington, VT 05402-0932		
Telephone Number (Include area code)	Fax Number, if any (Include area code)	E-Mail Address, if any
(862) 285-5	(802) 865-9727	ecarroll@cslaw.us

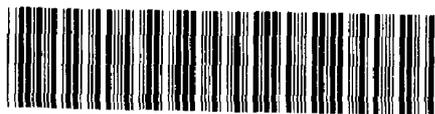
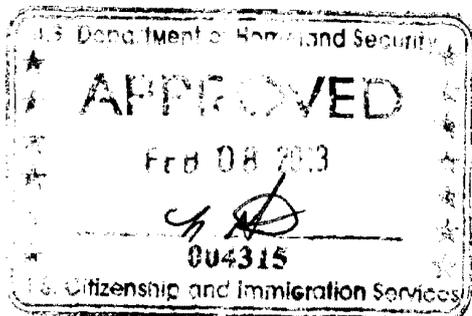
Form I-924, Application for Regional Center Under the Immigrant Investor Pilot Program

REC'D CSC/INNOV 7 20:28
REC'D CSC/INNOV 20:55

C30056

Do Not Write in This Block - for USCIS Use Only (except G-28 block below)

Action Block



RCW1131450350

G-28 attached

Attorney's State License No. _____

Part 1. Information About Principal of the Regional Center

Name: Last Chiu	First Allen	Middle P.
--------------------	----------------	--------------

C/O:

Street Address/P.O. Box: 142-03 37th Avenue

City: Flushing (b)(6)	State: NY	Zip Code: 11354
-----------------------	-----------	-----------------

Date of Birth (mm/dd/yyyy): [Redacted]	Fax Number (include area code): (718) 321-3435	Telephone Number (include area code): (718) 445-7580
--	--	--

Web site address: N/A

Part 2. Application Type (Check one)

- a. Initial Application for Designation as a Regional Center
- b. Amendment to an approved Regional Center application. Note the previous application receipt number, if any (also attach the Regional Center's previous approval notice): _____

Part 3. Information About the Regional Center

(Use a continuation sheet, if needed, to provide information for additional management companies/agencies, Regional Center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)

Name of Regional Center: New York Federal Regional Center

Street Address/P.O. Box: 408 Broadway

City: Monticello	State: NY	Zip Code: 12701
------------------	-----------	-----------------

Web site address: Under Construction; Published upon Regional Center approval.	Fax Number (include area code): N/A	Telephone Number (include area code): N/A
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RCW1131450350

egarcia2 1924 11/10/2011



RCW1131450350

egarcia2 1924 11/10/2011



RCW1131450350

egarcia2 1924 11/10/2011

EDWARD J CARROLL
RE: ALLEN P CHIU
P O BOX 932
BURLINGTON VT 05402 0932

EDWARD J CARROLL
RE: ALLEN P CHIU
P O BOX 932
BURLINGTON VT 05402 0932

Part 3. Information About the Regional Center (Continued)

B. Name of Managing Company/Agency: New York Federal Regional Center, LLC

Street Address/P.O. Box: 408 Broadway, PO Box 1386

City: Monticello	State: NY	Zip Code: 12701
Web site address: Under Construction; Published upon Regional Center approval.	Fax Number (include area code): N/A	Telephone Number (include area code): N/A

C. Name of Other Agent:

Street Address/P.O. Box:

City:	State:	Zip Code:
Web site address: N/A (b)(4)	Fax Number (include area code): N/A	Telephone Number (include area code): N/A

D. Continuation, if needed, to provide information for additional management companies/agencies, regional center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)



Part 3. Information About the Regional Center (Continued)

Note: If extra space is needed to complete any item, attach a continuation sheet, indicate the item number, and provide the response.

1a. Describe the structure, ownership and control of the regional center entity.

b. Date the Regional Center was established(mm/dd/yyyy): 08/26/2010

c. Organization Structure for the Regional Center:

- 1. Agency of a U.S. State or Territory (identify) _____
- 2. Corporation
- 3. Partnership (including Limited Partnership)
- 4. Limited Liability Company (LLC)
- 5. Other (Explain) _____

2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-924 or regional center proposal or amendment that was denied?

- No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.

3. Describe the geographic area of the regional center. **Note:** This area must be contiguous. Provide a map of the geographic area.

4. Describe the regional center's administration, oversight, and management functions that are or will be in place to monitor all EB-5 capital investment activities and the allocation of the resulting jobs created or maintained under the sponsorship of the regional center.



Part 3. Information About the Regional Center (Continued)

5. Describe the past, current, and future promotional activities for the regional center. Include a description of the budget for this activity, along with evidence of the funds committed to the regional center for promotional activities. Submit a plan of operation for the regional center that addresses how EB-5 investors will be recruited, the method(s) by which the capital investment opportunities will be offered to the investors, and how they will subscribe or commit to the investment interest.

6. Describe whether and how the regional center is engaged in supporting a due diligence screening of its alien investor's lawful source of capital and the alien investor's ability to fully invest the requisite amount of capital. Also, describe the regional center's prospective plans in this regard if they differ from past practice.

7. Identify each industry that has or will be the focus of EB-5 capital investments sponsored through the regional center.

<p>Industry Category Title: <div style="border: 1px solid black; padding: 2px;">Arts, Entertainment & Recreation</div></p> <p>NAICS Code for the Industry Category: <u>7</u> <u>1</u> <u>0</u> <u>0</u> <u>0</u> <u>0</u></p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>Industry Category Title: <div style="border: 1px solid black; padding: 2px;">Accommodations</div></p> <p>NAICS Code for the Industry Category: <u>7</u> <u>2</u> <u>1</u> <u>0</u> <u>0</u> <u>0</u></p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>Industry Category Title: <div style="border: 1px solid black; padding: 2px;">Food Services & Drinking Places</div></p> <p>NAICS Code for the Industry Category: <u>7</u> <u>2</u> <u>2</u> <u>0</u> <u>0</u> <u>0</u></p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>



Part 3. Information About the Regional Center (Continued)

8a. Describe and document the current and/or prospective structure of ownership and control of the commercial entity(s) in which the EB-5 alien investors have or will make their capital investments.

[Redacted area]

b. Date commercial enterprise established, if any (mm/dd/yyyy): N/A

c. Organization Structure for commercial enterprise:

- 1. Corporation
- 2. Partnership (including Limited Partnership)
- 3. Limited Liability Company (LLC)
- 4. Other (Explain) _____

d. Has or will the Regional Center or any of its principals or agents have an equity stake in the commercial enterprise?

- No
- Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

e. Has or will the Regional Center or any of its principals or agents receive fees, profits, surcharges, or other like remittances through EB-5 capital investment activities from this commercial enterprise, beyond the minimum capital investment threshold required of the EB-5 alien entrepreneurs?

- No
- Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

Part 4. Applicant Signature *Read the information on penalties in the instructions before completing this section. If someone helped you prepare this petition, he or she must compete Part 5.*

I certify, under penalty of perjury under the laws of the United States of America, that this form and the evidence submitted with it are all true and correct. I authorize the release of any information from my records that U.S. Citizenship and Immigration Services needs to determine eligibility for the benefit being sought. I also certify that I have authority to act on behalf of the Regional Center.

Signature of Applicant <i>Allen P. Chiu</i>	Daytime Phone Number <i>(Area/Country Codes)</i> (718) 445-7580	Date (mm/dd/yyyy) 11/04/2011
Printed Name of Applicant Allen P. Chiu	E-Mail Address [Redacted] (b)(6)	
Relationship to the Regional Center Entity (Managing Member, President, CEO, etc.) Member		

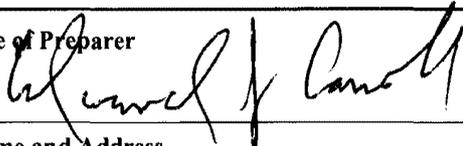


Part 5. Signature of Person Preparing This Form, If Other Than Above (Sign Below)

I declare that I prepared this application using information provided by someone with authority to act on behalf of the Regional Center, and the answers and information provided by the Regional Center.

Attorney or Representative: In the event of a Request for Evidence (RFE), may the USCIS contact you by Fax or E-mail?

No Yes

Signature of Preparer 	Printed Name of Preparer Edward J. Carroll	Date (mm/dd/yyyy) 11/04/2001
Firm Name and Address Carroll & Scribner, P.C. 131 Church Street, Suite 300 Burlington, VT 05401		
Daytime Phone Number (Area/Country Codes) (802) 862-2855	Fax Number (Area/Country Codes) (802) 865-9727	E-Mail Address ecarroll@cslaw.us



CARROLL & SCRIBNER, P.C.

ATTORNEYS AT LAW

EDWARD J. CARROLL*
MARK H. SCRIBNER
* VT and NY

131 CHURCH STREET, SUITE 300
BURLINGTON, VT 05401

OF COUNSEL:

SUSAN L. PILCHER*
* VT and MA
JOANNE ORIZAL*
* NJ and NY
OSWALD I. KRAMER (NY)
(1983-2004)

Reply To:
P.O. BOX 932
BURLINGTON, VT 05402-0932

Tel: (802) 862-2855
Fax: (802) 865-9727
E-mail: ecarroll@cslaw.us
Website: www.cslaw.us

November 8, 2011

FEDERAL EXPRESS #7977 1429 1556

USCIS – California Service Center
Attn: EB 5 Processing Unit
24000 Avila Road, 2nd Floor
Laguna Niguel, CA 92677

**Re: EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC,
Applicant**

Dear Sir or Madam:

In connection with this matter, filed on behalf of the New York Federal Regional Center, LLC (hereafter, NYFRC), enclosed please find the following originals or copies, the authenticity of which is certified:

1. Our check in the amount of \$ 6,230.00 to cover the I-924 filing fee;
2. Form G-28, Notice of Appearance of Carroll & Scribner, P.C. as Attorney in connection with this Regional Center Application;
3. I-924, Application for Regional Center Under the Immigration Investor Pilot Program pursuant to section 203(b)(5) of the Immigration and Nationality Act, as amended, the Departments of Commerce, Justice and State, the Judiciary, and Related Agencies Appropriations Act of 1993, Pub. L. No. 102-395, section 610, as amended, and all applicable regulations promulgated thereunder, (collectively, the "Pilot Program law").

**Re: EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC, Applicant**

(b)(4)

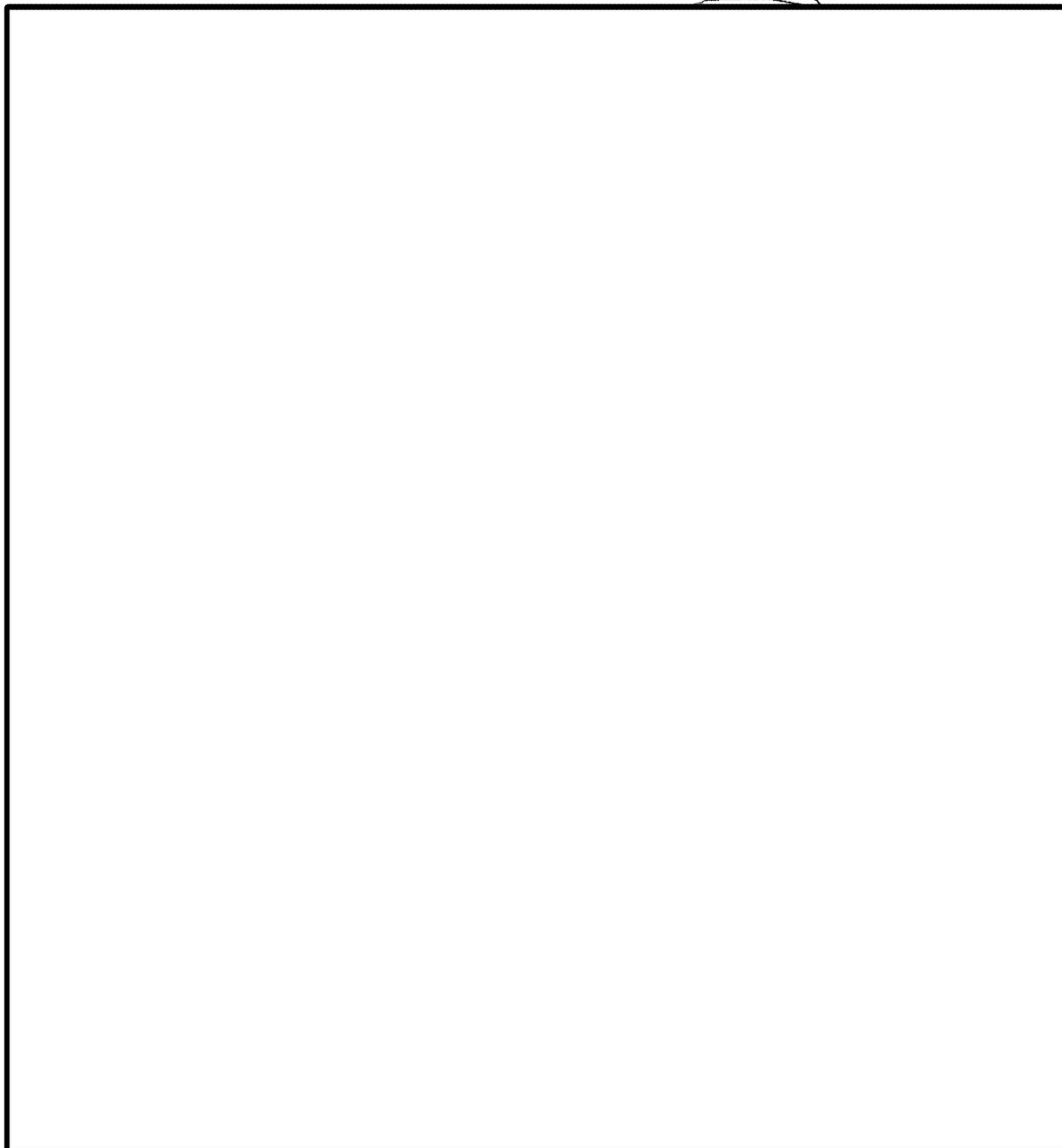


In support of the application, NYFRC also encloses the following originals or copies, the authenticity of which is certified:

4.

5.

→ 6.



(b)(4)

(b)(4)

**Re: EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC, Applicant**

7.

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Re: **EB-5 Regional Center Pilot Program Application**
New York Federal Regional Center, LLC, Applicant

(b)(4)

16.

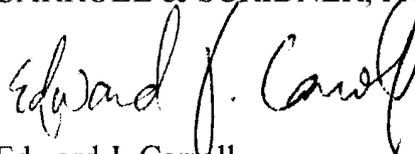


Applicant submits that the forgoing explanations and included documents substantiate Applicant's compliance with all the requirements underlying certification as a Regional Center.

Thank you for your thoughtful consideration of this application.

Very truly yours,

CARROLL & SCRIBNER, P.C.



Edward J. Carroll

EJC/
Enclosures

NEW YORK FEDERAL REGIONAL CENTER, LLC

I-924, APPLICATION FOR REGIONAL CENTER

CONTINUATION STATEMENT

(b)(4)

PART 3, NUMBER 4 – CONTINUATION STATEMENT

A large, empty rectangular box with a black border, intended for the continuation statement for Part 3, Number 4.

PART 3, NUMBER 5 – CONTINUATION STATEMENT

A large, empty rectangular box with a black border, intended for the continuation statement for Part 3, Number 5.

(b)(4)

(b)(4)

Sources of Start-Up Funding and On-Going Sources of Revenues

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PART 3, NUMBER 6 – CONTINUATION STATEMENT

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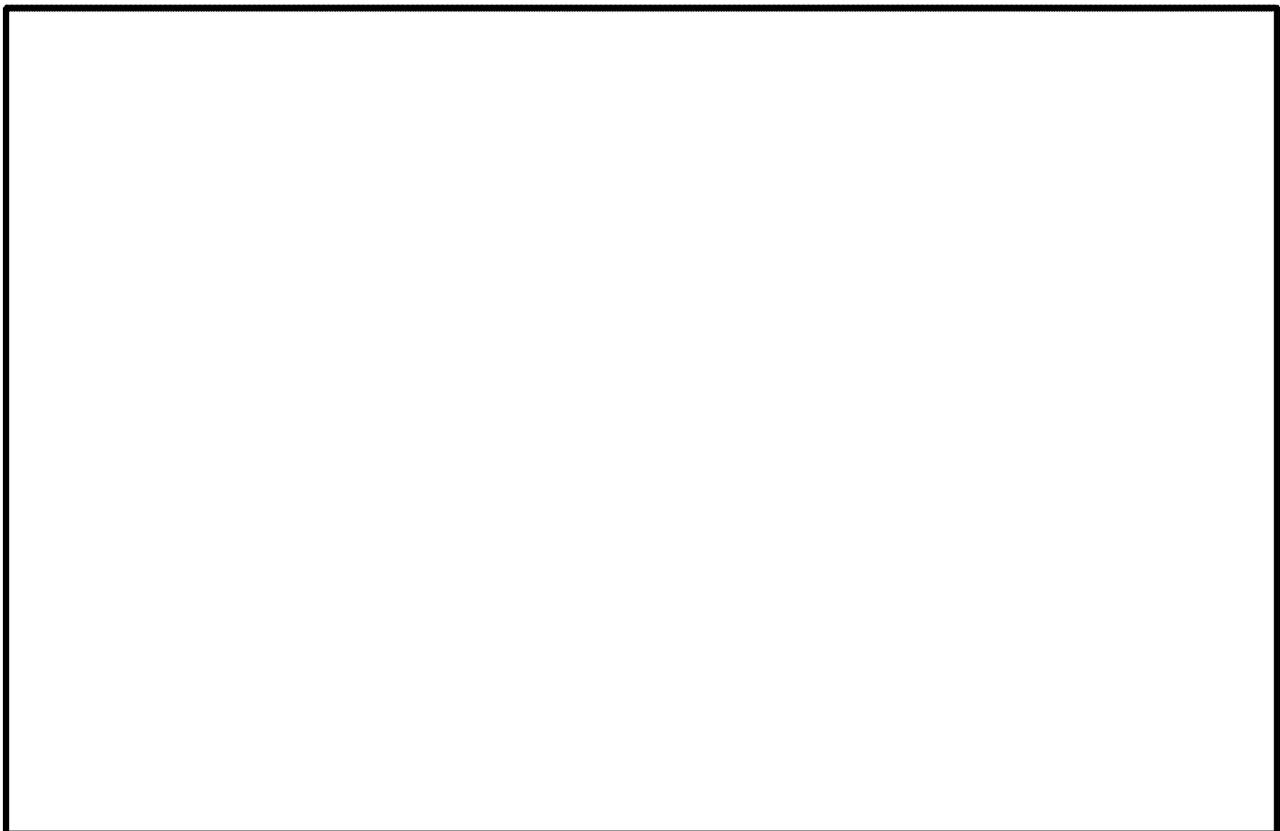
(b)(4)



PART 3, NUMBER 7 – CONTINUATION STATEMENT



PART 3, NUMBER 8a – CONTINUATION STATEMENT



(b)(4)

PART 3, NUMBER 8e – CONTINUATION STATEMENT



CARROLL & SCRIBNER, P.C.

ATTORNEYS AT LAW

EDWARD J. CARROLL*
MARK H. SCRIBNER
* VT and NY

131 CHURCH STREET, SUITE 300
BURLINGTON, VT 05401

OF COUNSEL:

SUSAN L. PILCHER*
* VT and MA
JOANNE ORIZAL*
* NJ and NY
OSWALD I. KRAMER (NY)
(1983-2004)

Reply To:
P.O. BOX 932
BURLINGTON, VT 05402-0932

Tel: (802) 862-2855
Fax: (802) 865-9727
E-mail: ecarroll@cslaw.us
Website: www.cslaw.us

December 26, 2012

FEDEX PRIORITY OVERNIGHT
8753 7365 1023

USCIS – California Service Center
Attn: EB 5 RC Proposal
24000 Avila Road, 2nd Floor
Laguna Niguel, CA 92677

Attn: RFE

**Re: EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC,
Applicant**

**RESPONSE TO REQUEST FOR EVIDENCE
RCW 113 145 0350**

Greetings:

This office represents the Applicant in the above-referenced matter. On behalf of the Applicant, please find enclosed the following originals or copies:

1. The original Request for Evidence cover page, dated October 10, 2012; and,
2. This firm's memorandum in response to the Request for Evidence, accompanied by the following supporting exhibits:

USCIS – California Service Center

Attn: EB 5 RC Proposal

**Re: EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC, Applicant
RESPONSE TO REQUEST FOR EVIDENCE
RCW 113 145 0350**

December 26, 2012

Page 2 of 2

(b)(4)



Thank you for your thoughtful consideration of this matter.

Very truly yours,

CARROLL & SCRIBNER, P.C.


Edward J. Carroll

Enclosures

CARROLL & SCRIBNER, P.C.

ATTORNEYS AT LAW

EDWARD J. CARROLL*
MARK H. SCRIBNER
* VT and NY

131 CHURCH STREET, SUITE 300
BURLINGTON, VT 05401

OF COUNSEL:
SUSAN L. PILCHER*
* VT and MA
JOANNE ORIZAL*
* NJ and NY
OSWALD I. KRAMER (NY)
(1983-2004)

Reply To:
P.O. BOX 932
BURLINGTON, VT 05402-0932

Tel: (802) 862-2855
Fax: (802) 865-9727
E-mail: ecarroll@cslaw.us
Website: www.cslaw.us

December 27, 2012

**FEDEX PRIORITY OVERNIGHT
8753 7365 1023**

USCIS – California Service Center
Attn: EB 5 RC Proposal
24000 Avila Road, 2nd Floor
Laguna Niguel, CA 92677

Attn: RFE

**Re: EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC,
Applicant**

**RESPONSE TO REQUEST FOR EVIDENCE
RCW 113 145 0350**

Dear Sir or Madam:

Introduction

This memorandum is submitted in response to the Request for Evidence dated October 10, 2012, in the above-referenced matter. Essentially, the issues raised in this RFE concern economic impact modeling, which are addressed by this applicant's economist, Economic and Policy Resources, Inc. in its Memorandum, dated December 21, 2012 and in its revised Economic Impact Study, dated December 18, 2012. However, the issues raised by USCIS also touch upon several basic matters which are of considerable concern to the applicant and should be of concern to USCIS.

USCIS – California Service Center

Attn: EB 5 RC Proposal

Re: EB-5 Regional Center Pilot Program Application

New York Federal Regional Center, LLC, Applicant

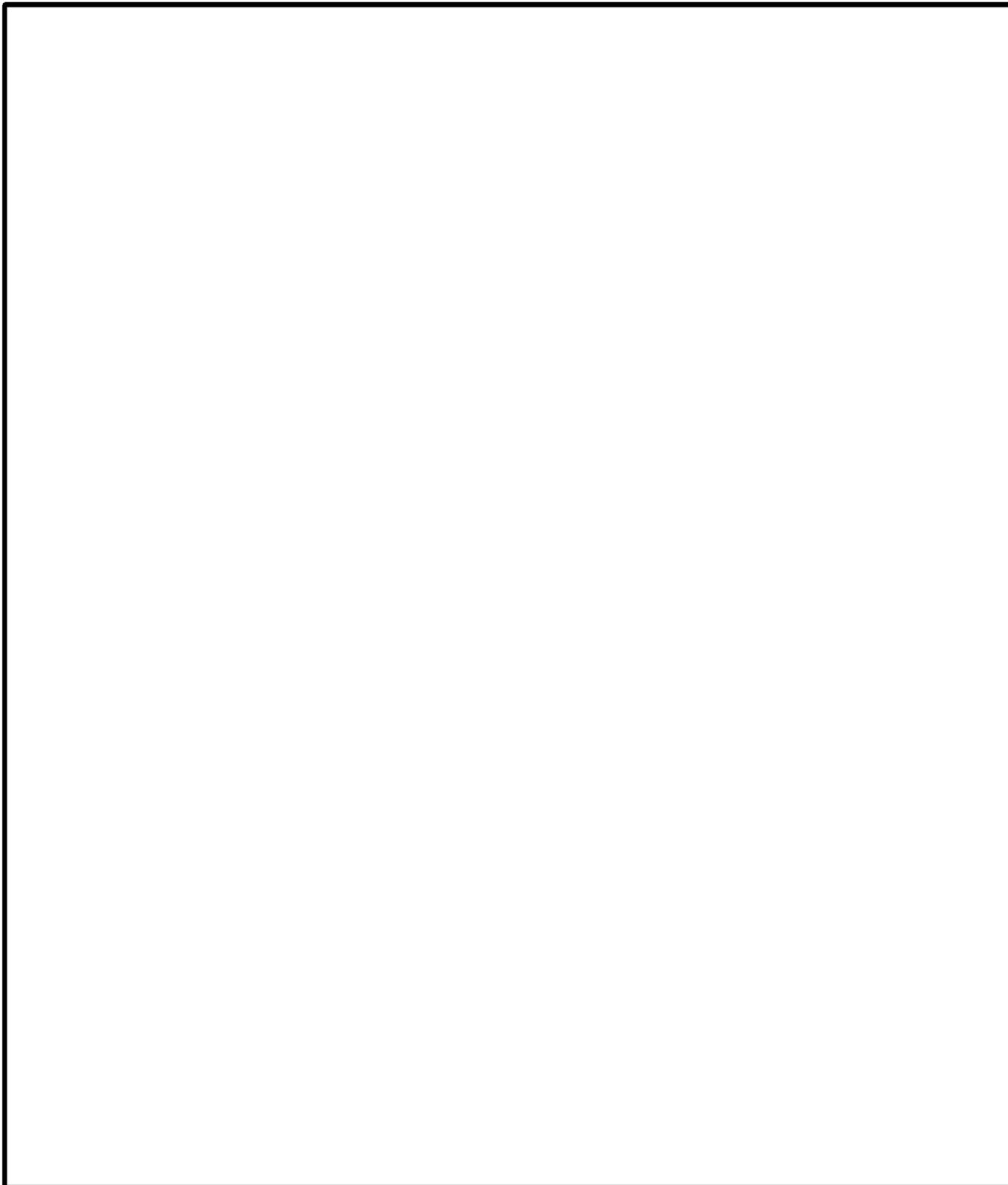
RESPONSE TO REQUEST FOR EVIDENCE

RCW113 145 0350

December 27, 2012

(b)(4)

Page 2 of 7



USCIS – California Service Center

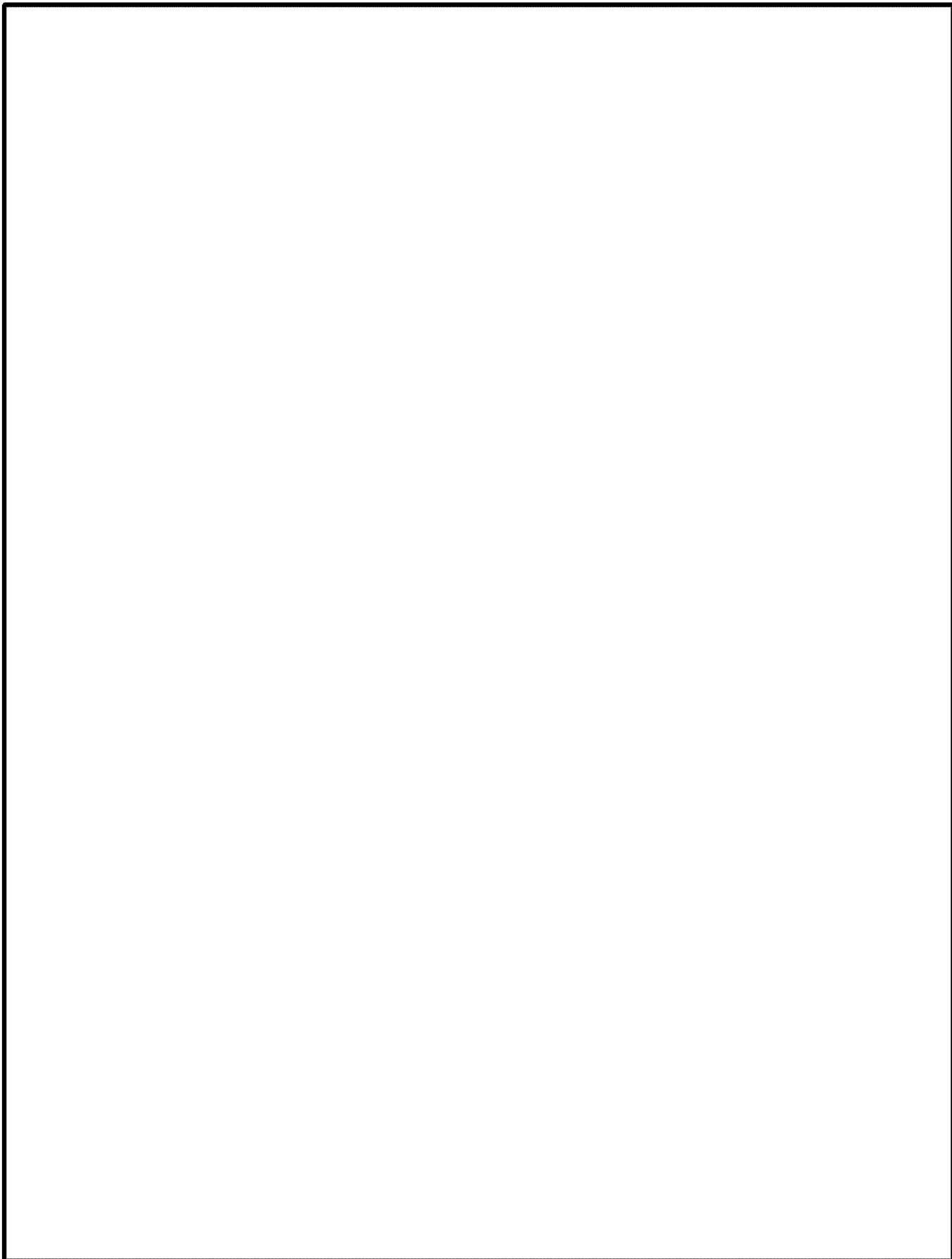
Attn: EB 5 RC Proposal

**Re: EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC, Applicant
RESPONSE TO REQUEST FOR EVIDENCE
RCW113 145 0350**

December 27, 2012

(b)(4)

Page 3 of 7



USCIS – California Service Center

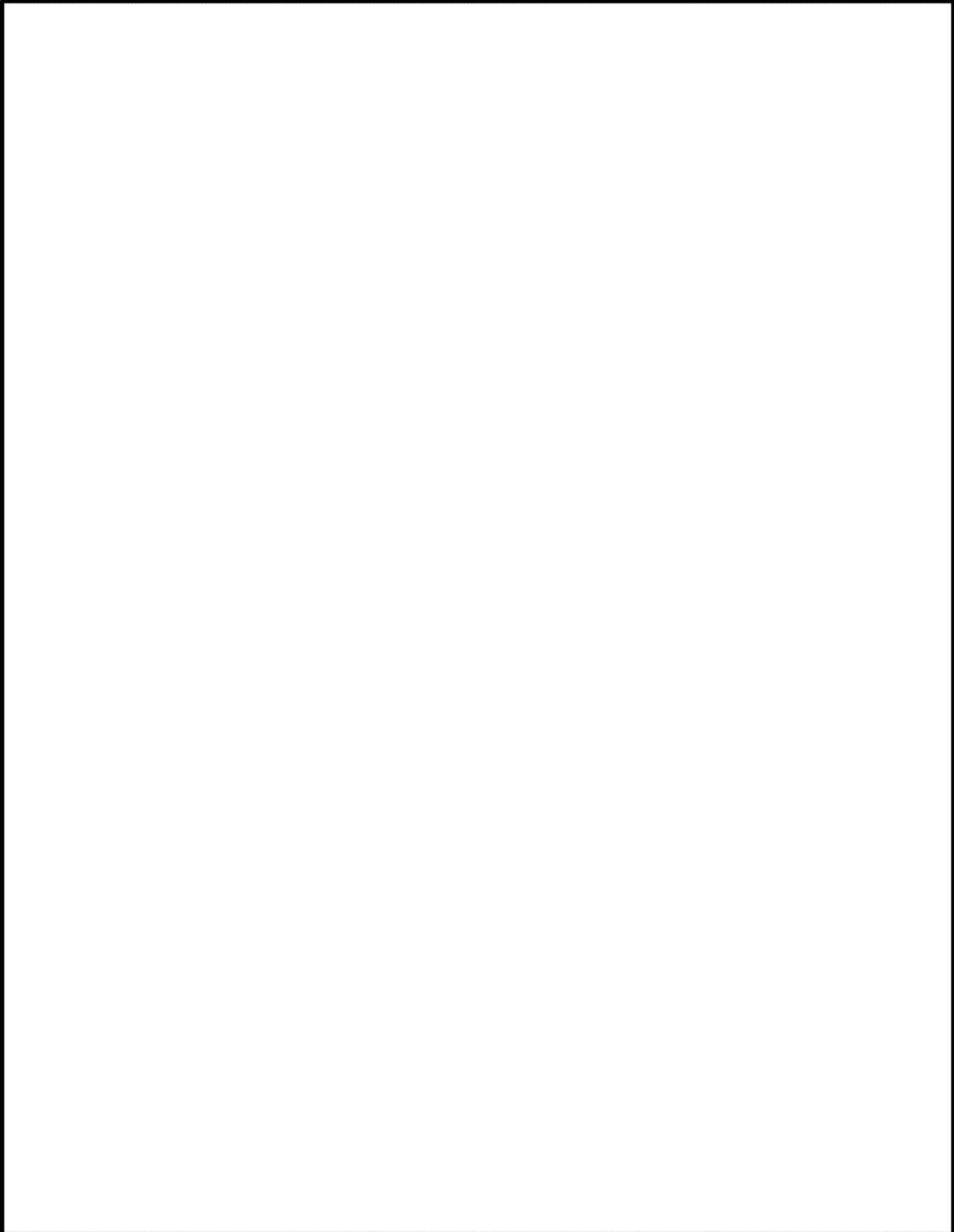
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**Re: EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC, Applicant
RESPONSE TO REQUEST FOR EVIDENCE
RCW113 145 0350**

December 27, 2012

Page 4 of 7

(b)(4)



USCIS – California Service Center

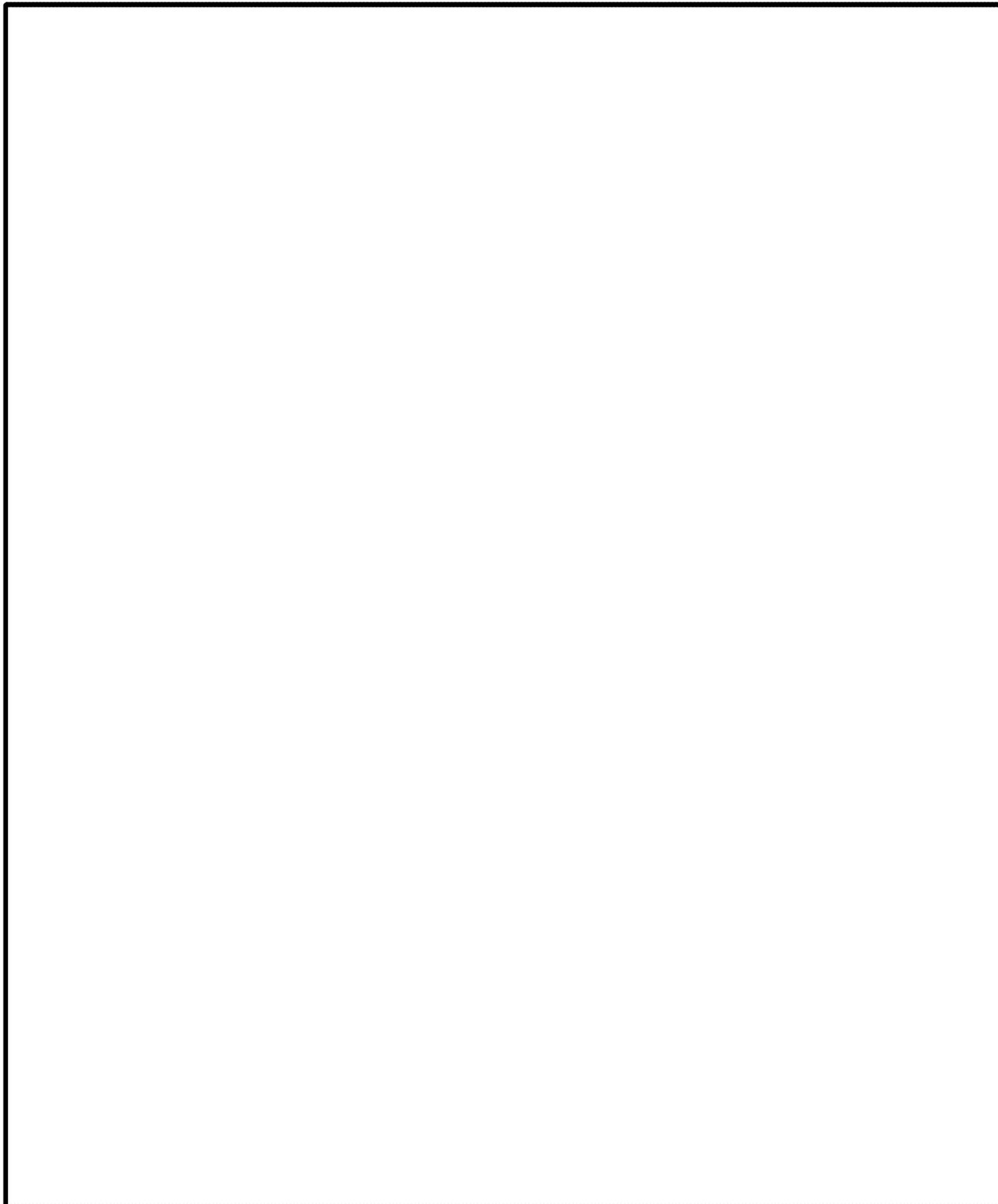
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**Re: EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC, Applicant
RESPONSE TO REQUEST FOR EVIDENCE
RCW113 145 0350**

December 27, 2012

Page 5 of 7

(b)(4)



USCIS – California Service Center

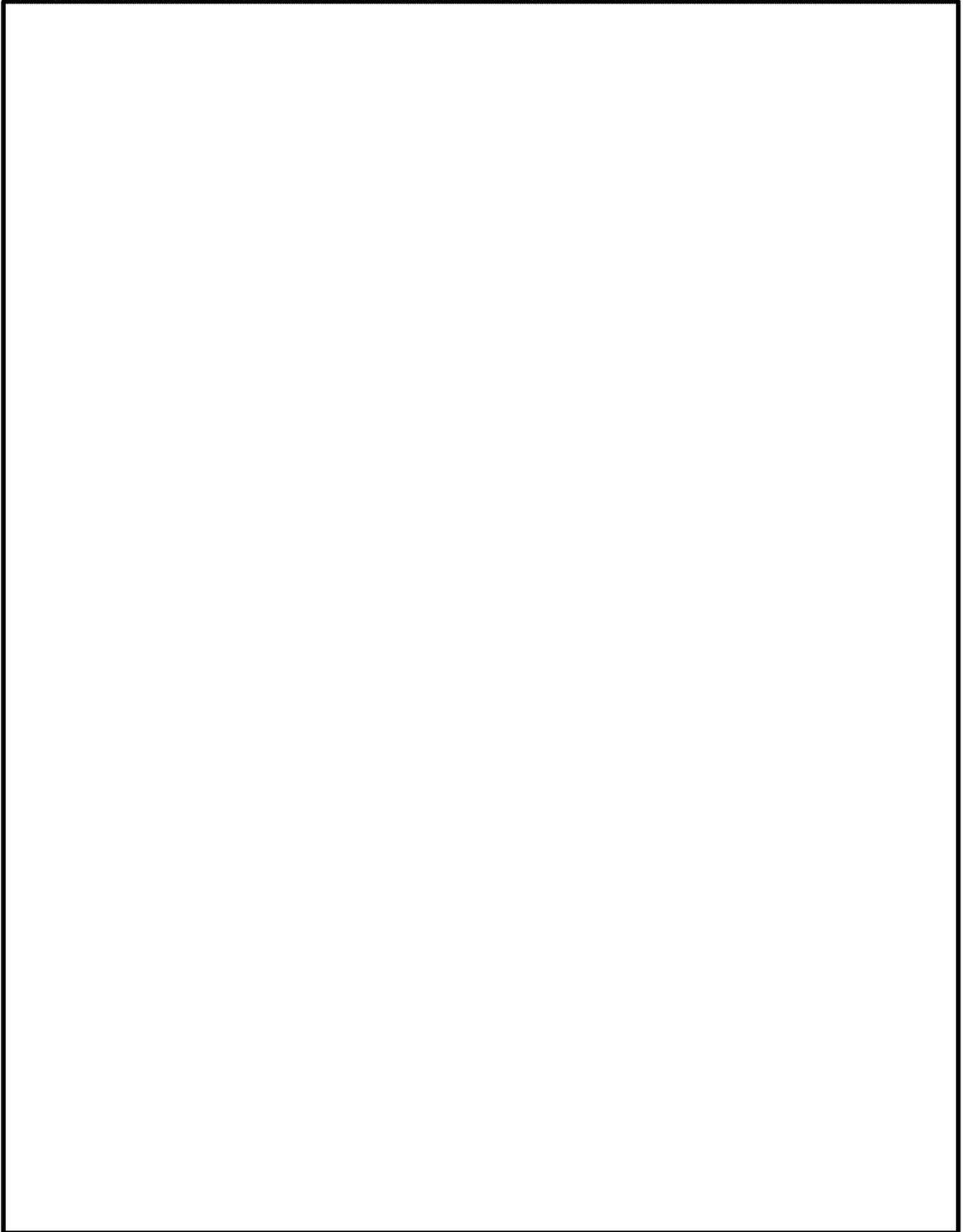
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**Re: EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC, Applicant
RESPONSE TO REQUEST FOR EVIDENCE
RCW113 145 0350**

December 27, 2012

Page 6 of 7

(b)(4)



USCIS – California Service Center

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**Re: EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC, Applicant
RESPONSE TO REQUEST FOR EVIDENCE
RCW113 145 0350**

December 27, 2012

Page 7 of 7

Very truly yours,

CARROLL & SCRIBNER, P.C.



Edward J. Carroll

Enclosures

**Documents in Support of
EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC, Applicant
RESPONSE TO REQUEST FOR EVIDENCE
RCW 113 145 0350**

TABLE OF CONTENTS

(b)(4)

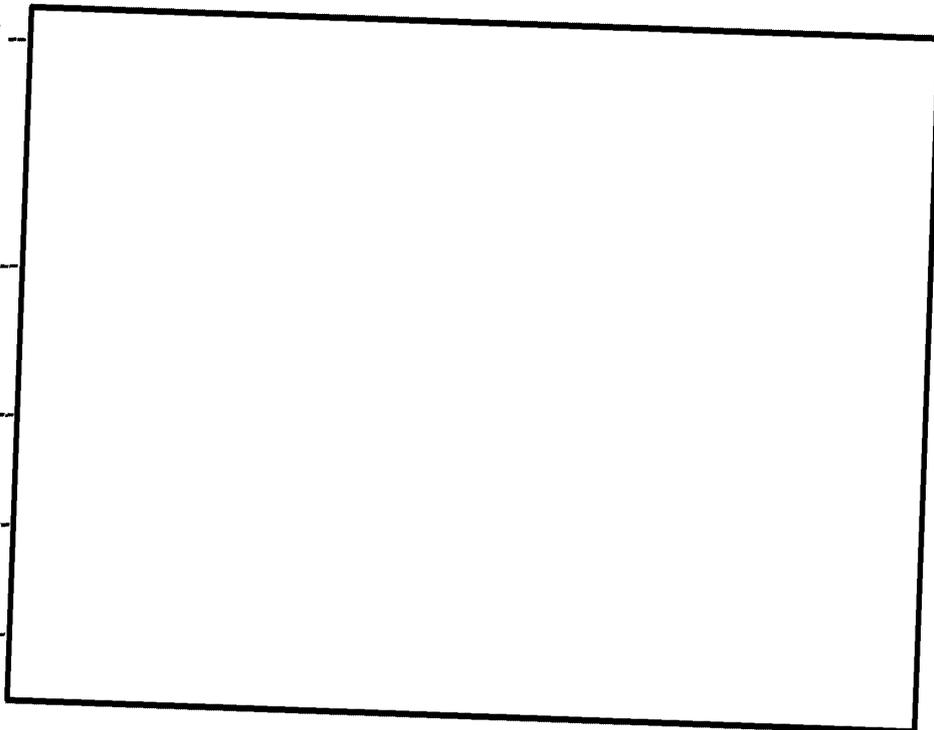
Exhibit 1 --

Exhibit 2 --

Exhibit 3 --

Exhibit 4 --

Exhibit 5 --



EPR Economic &
Policy Resources

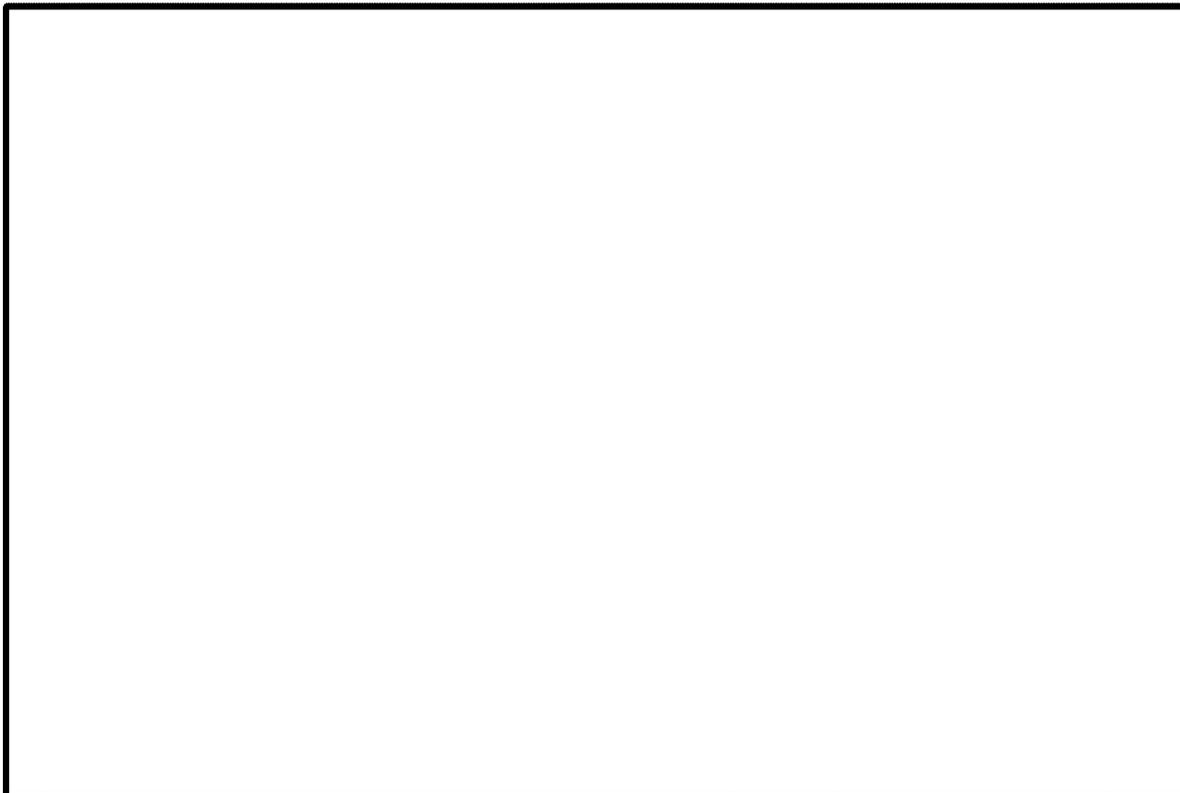
Economists, Policy and Financial Analysts
Reply to: PO Box 1660
Williston, VT 05495-1660

December 21, 2012

USCIS—California Service Center
P.O. Box 10590
Laguna Niguel, California 92607-0590

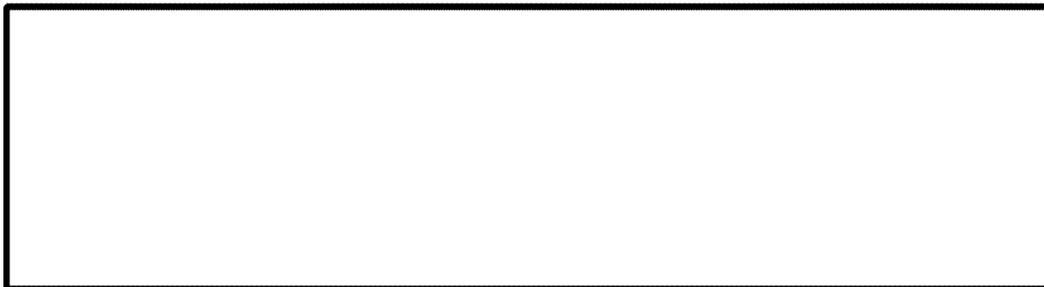
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To Whom It May Concern:



Each identified issue is addressed below and specific reference is made to the October 10, 2012 RFE.

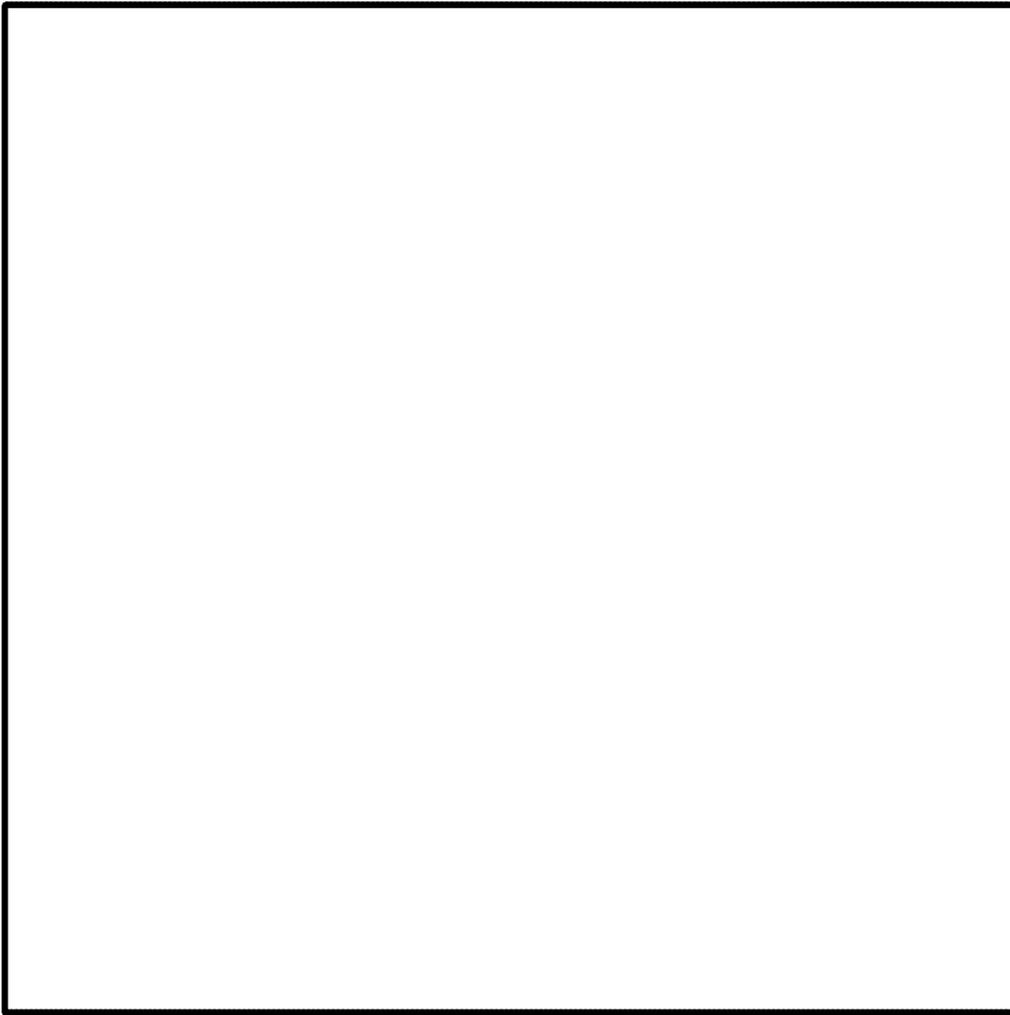
Issue 1:



Page | 1

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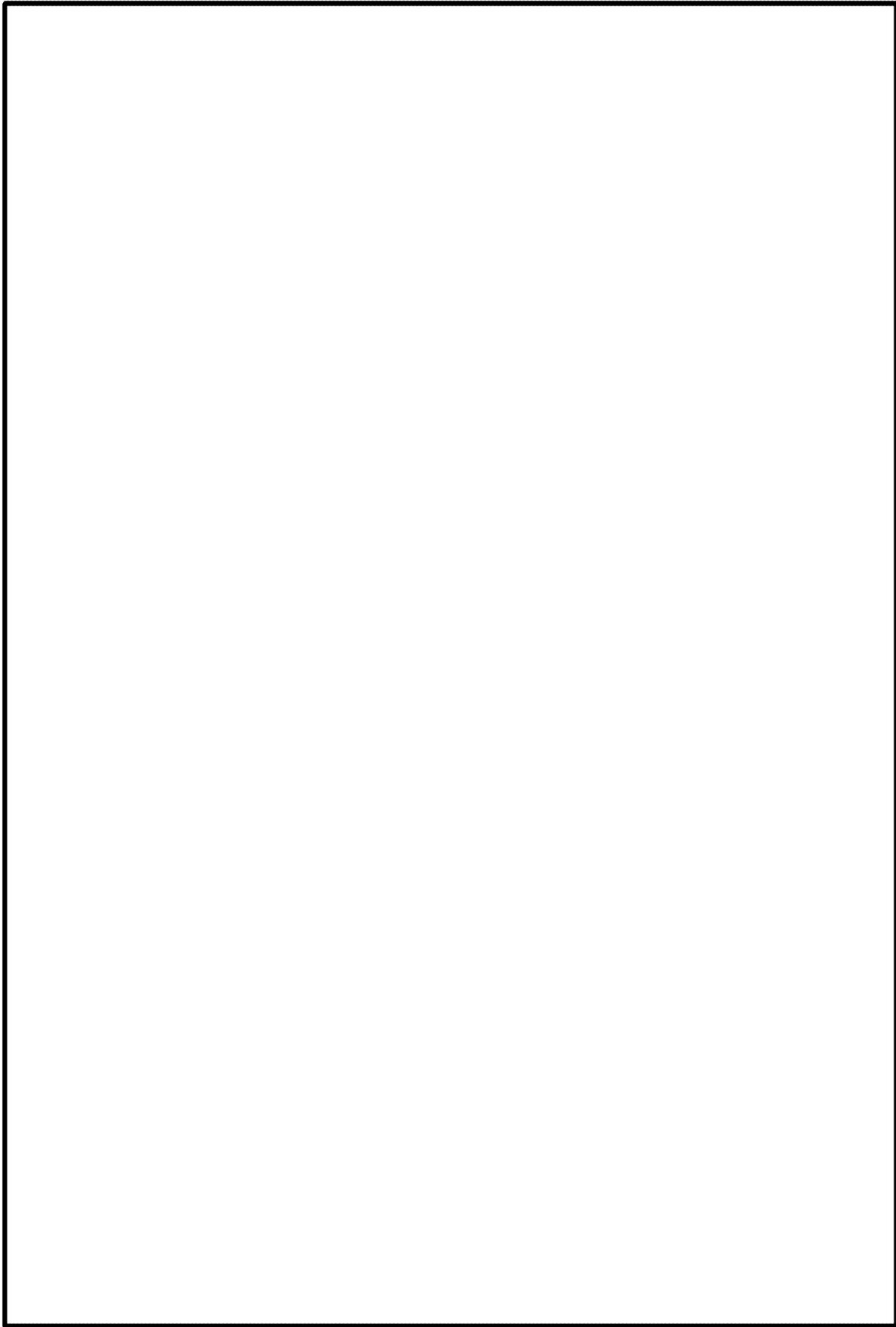


Response:

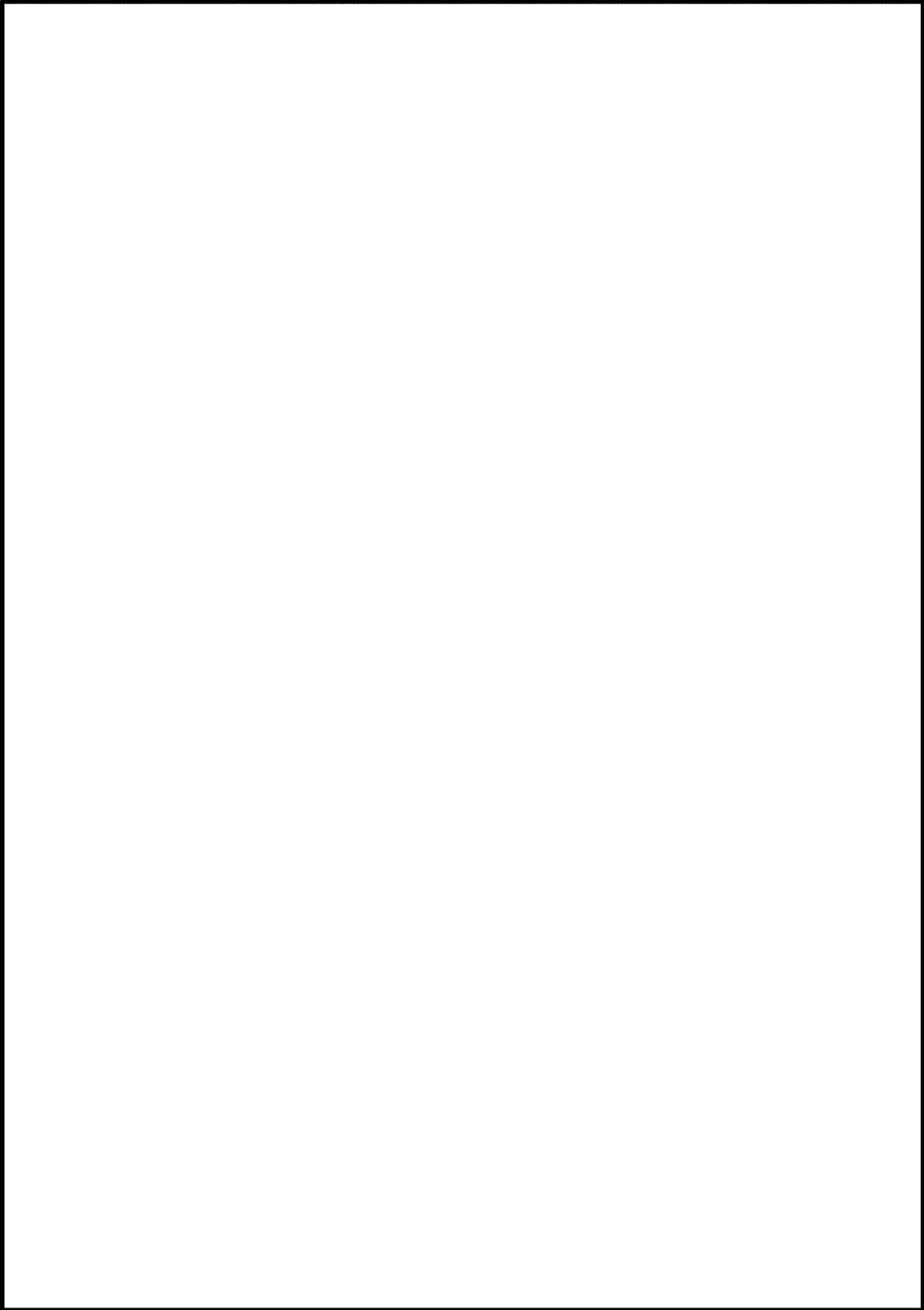


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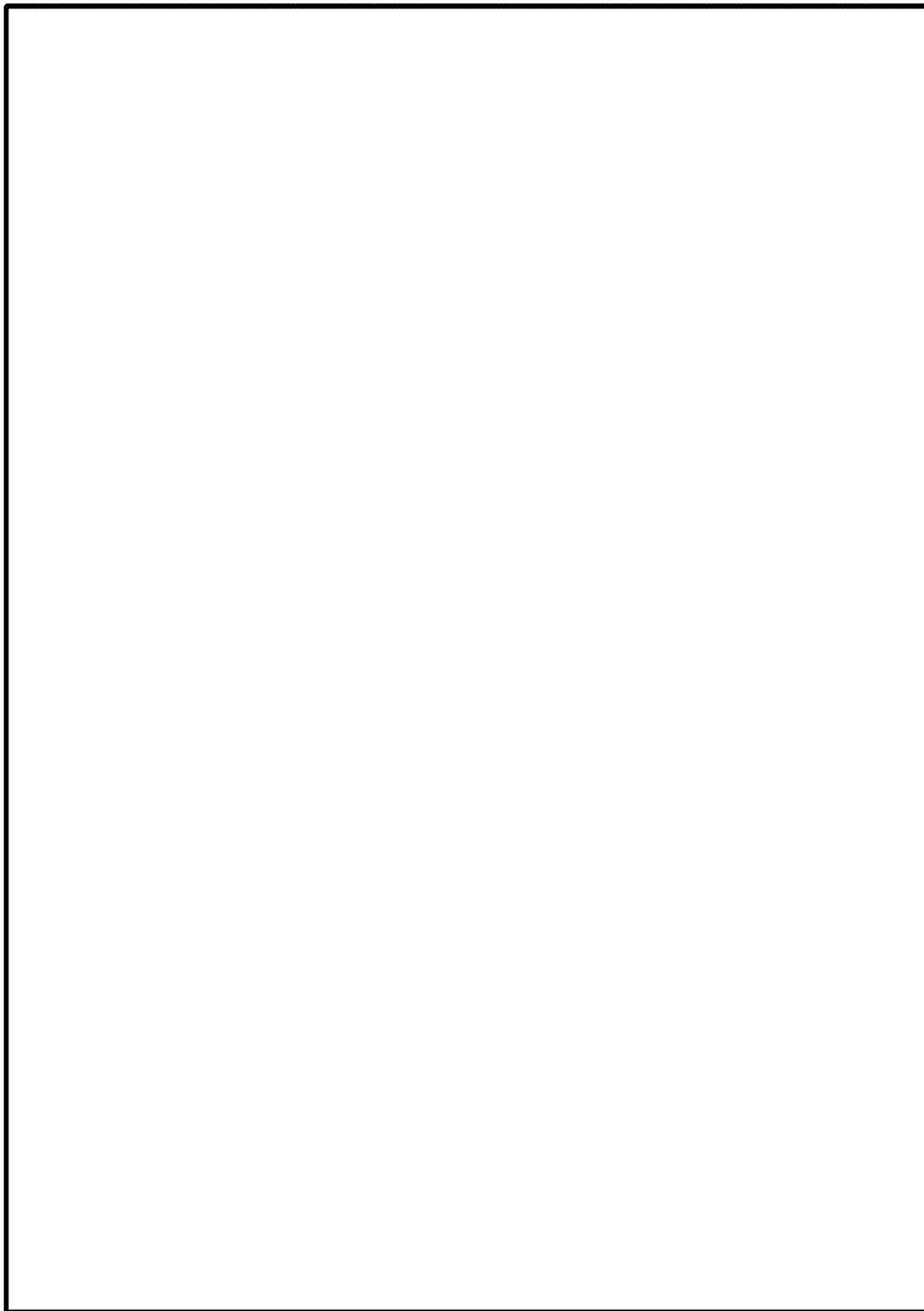


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Figure 1. Alignment of Investor, Project, and Job Creation Timelines



(b)(4)



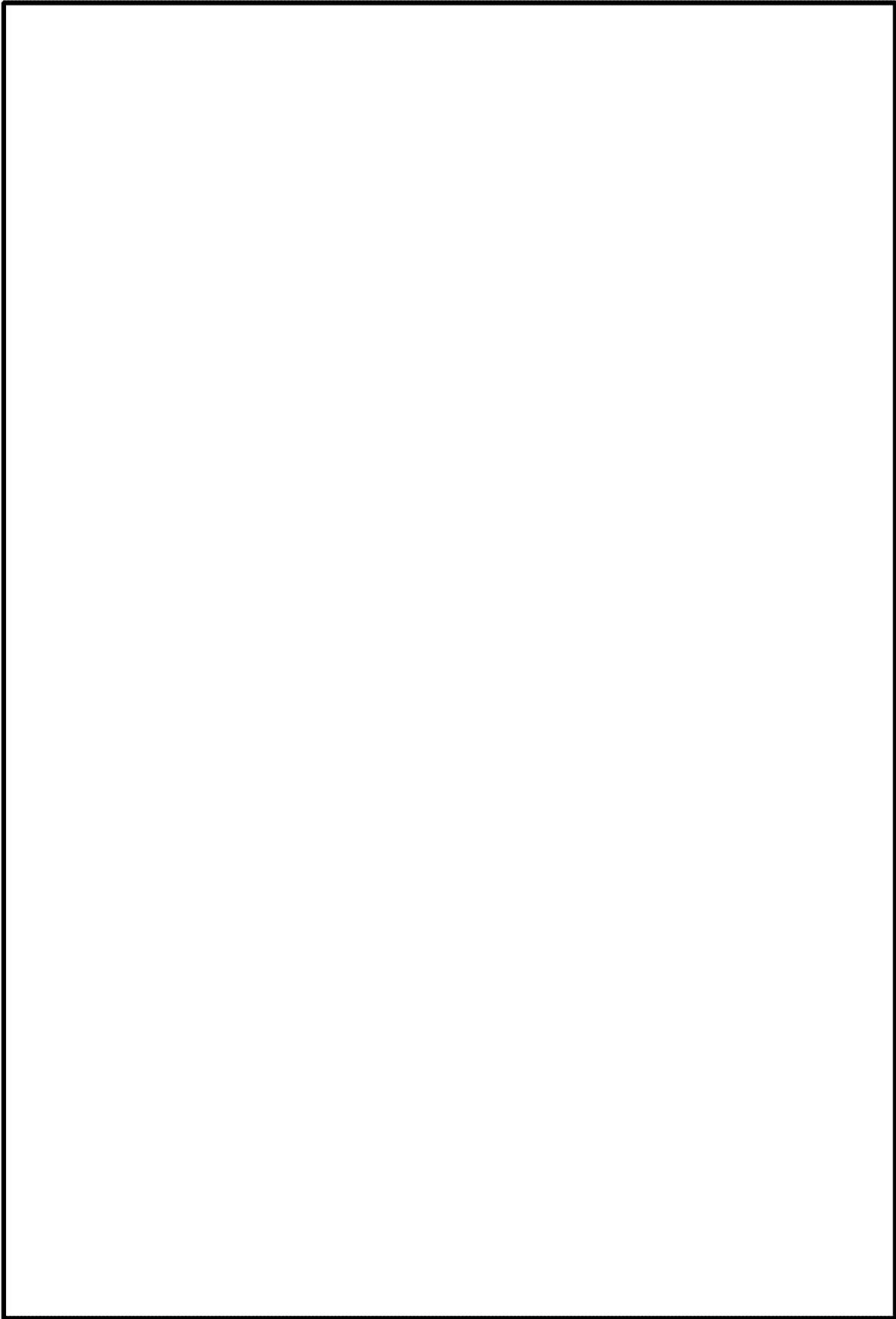
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Issue 2:

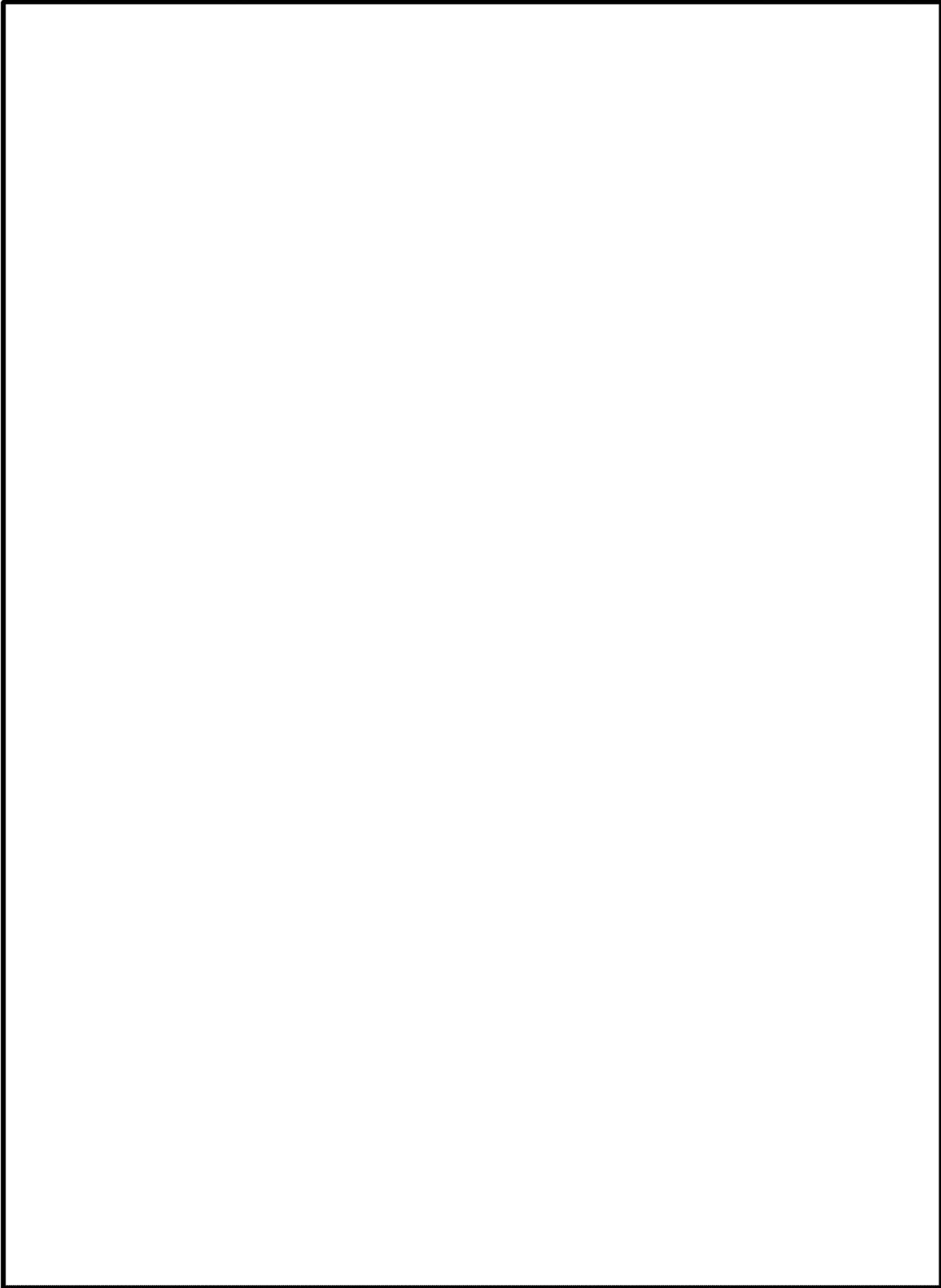
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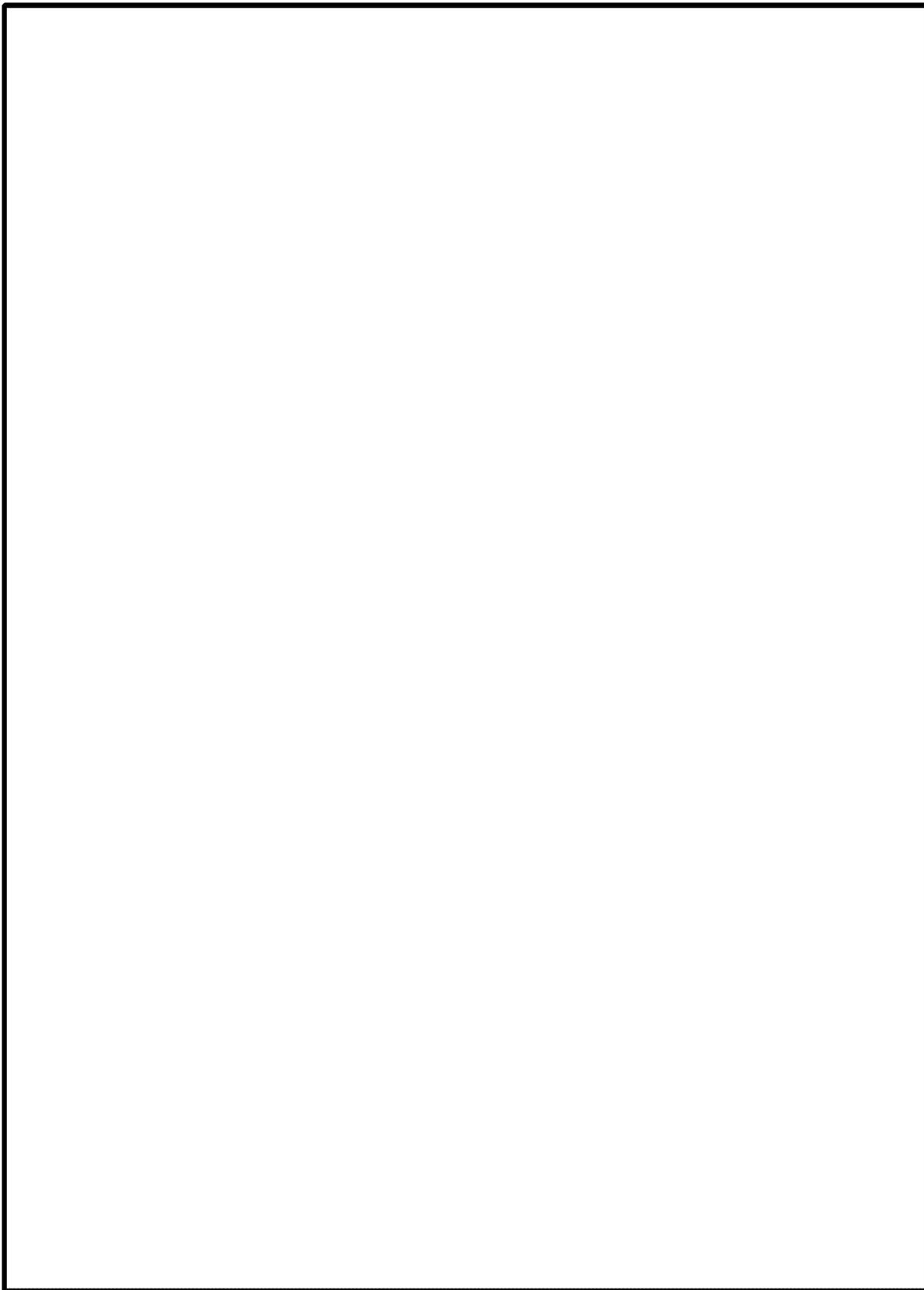
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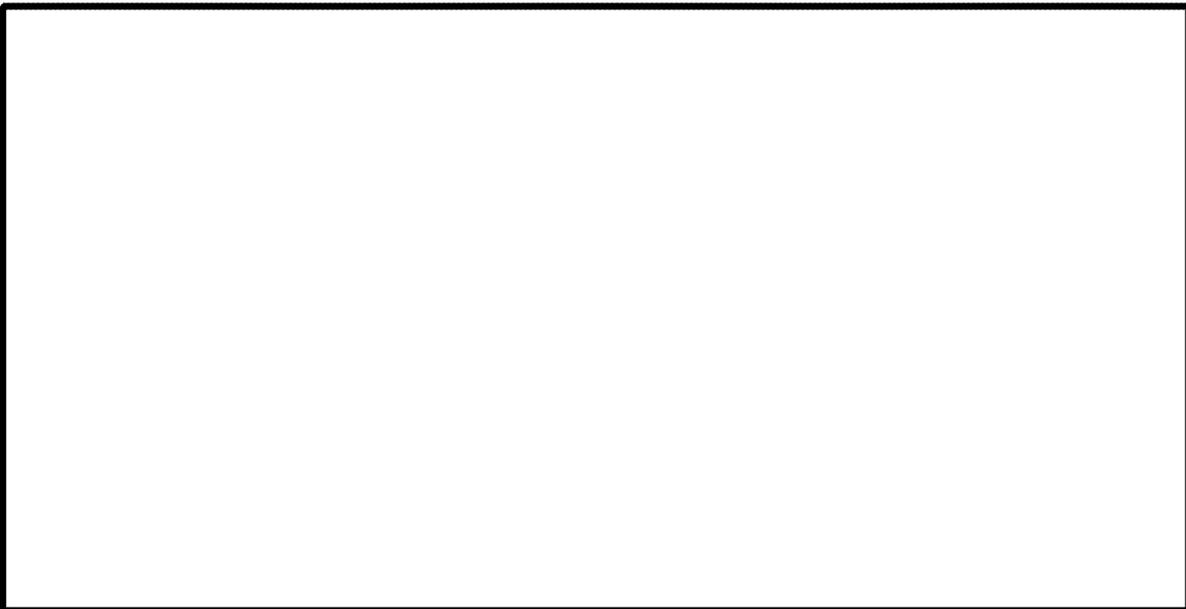
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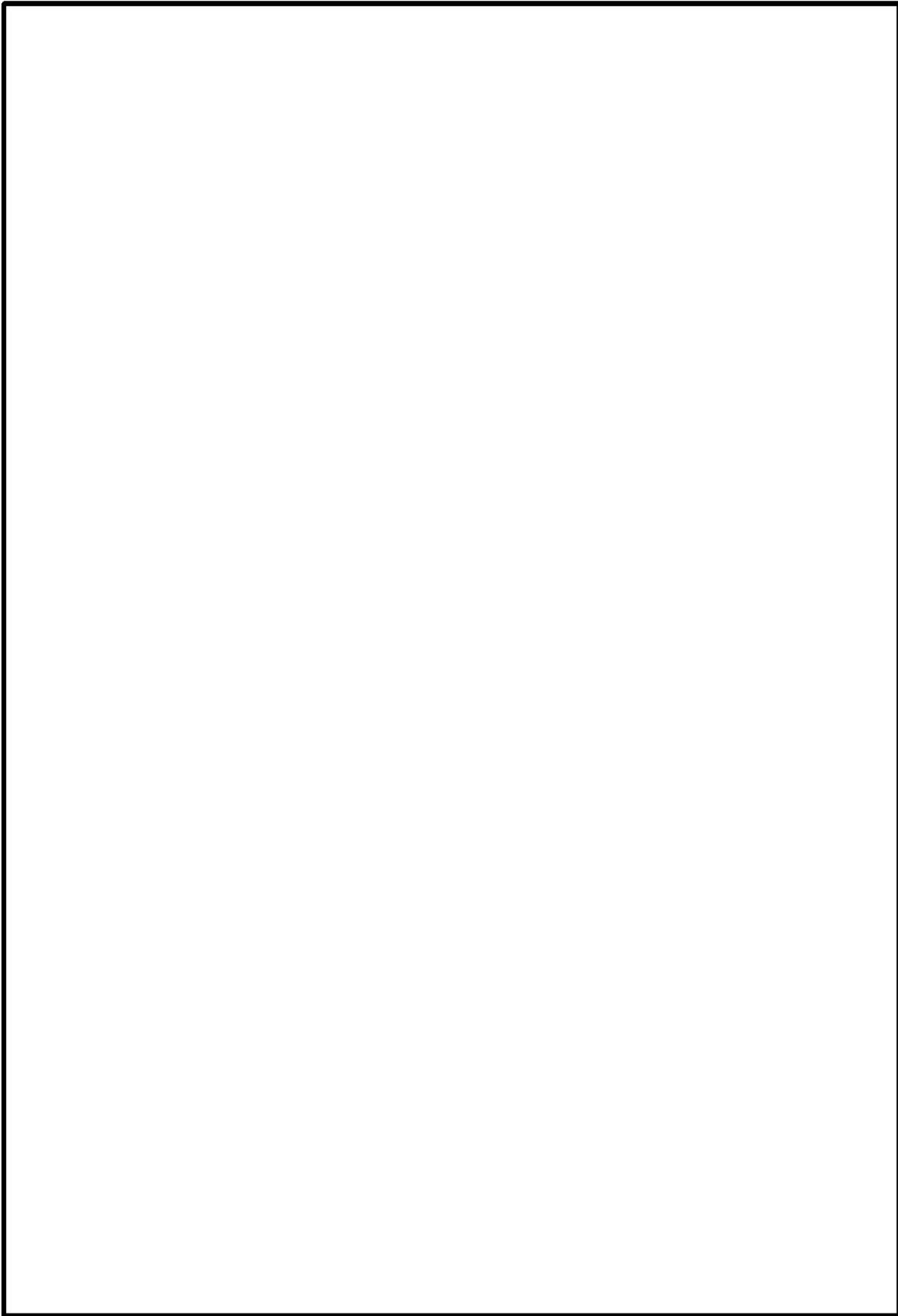


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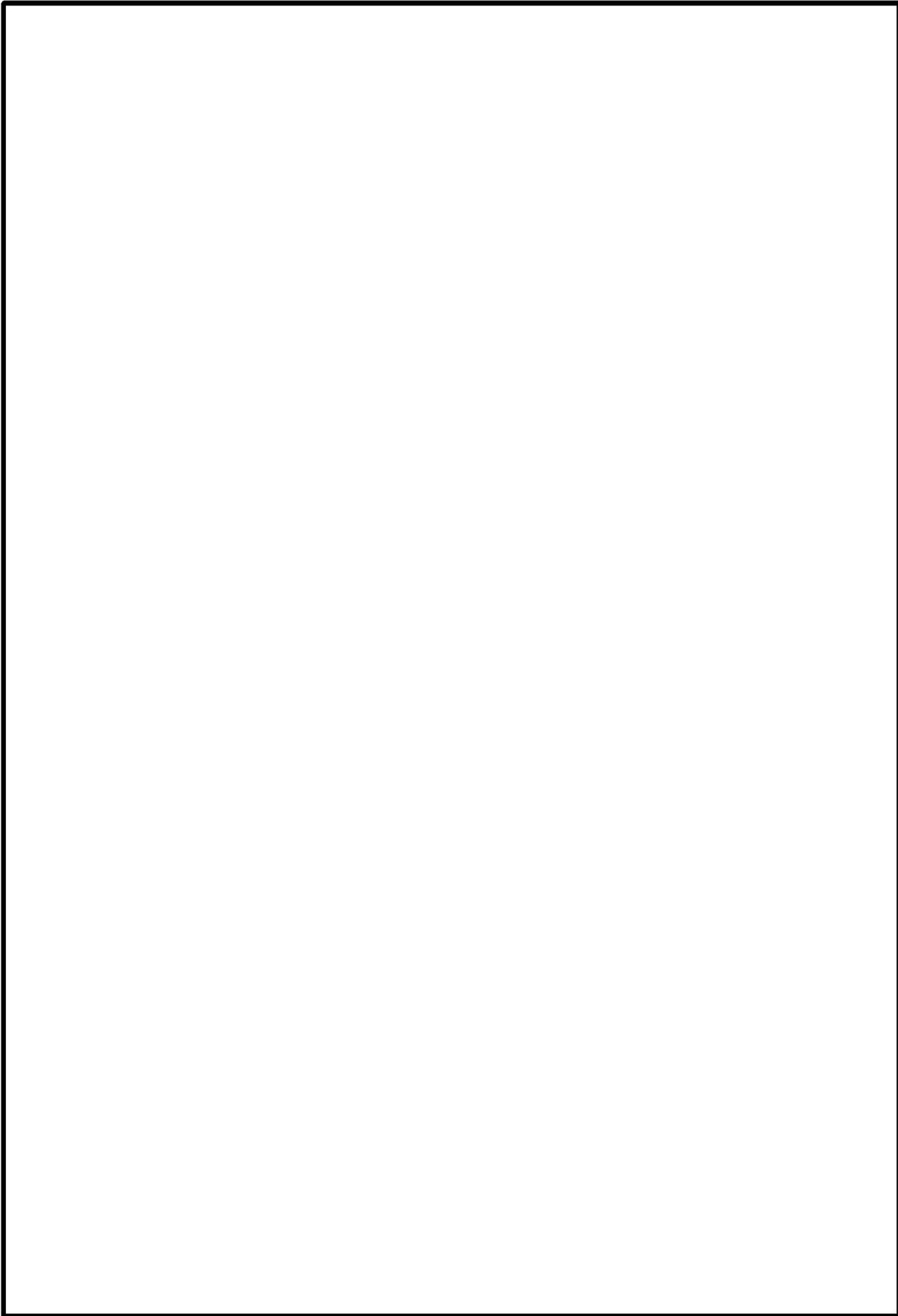


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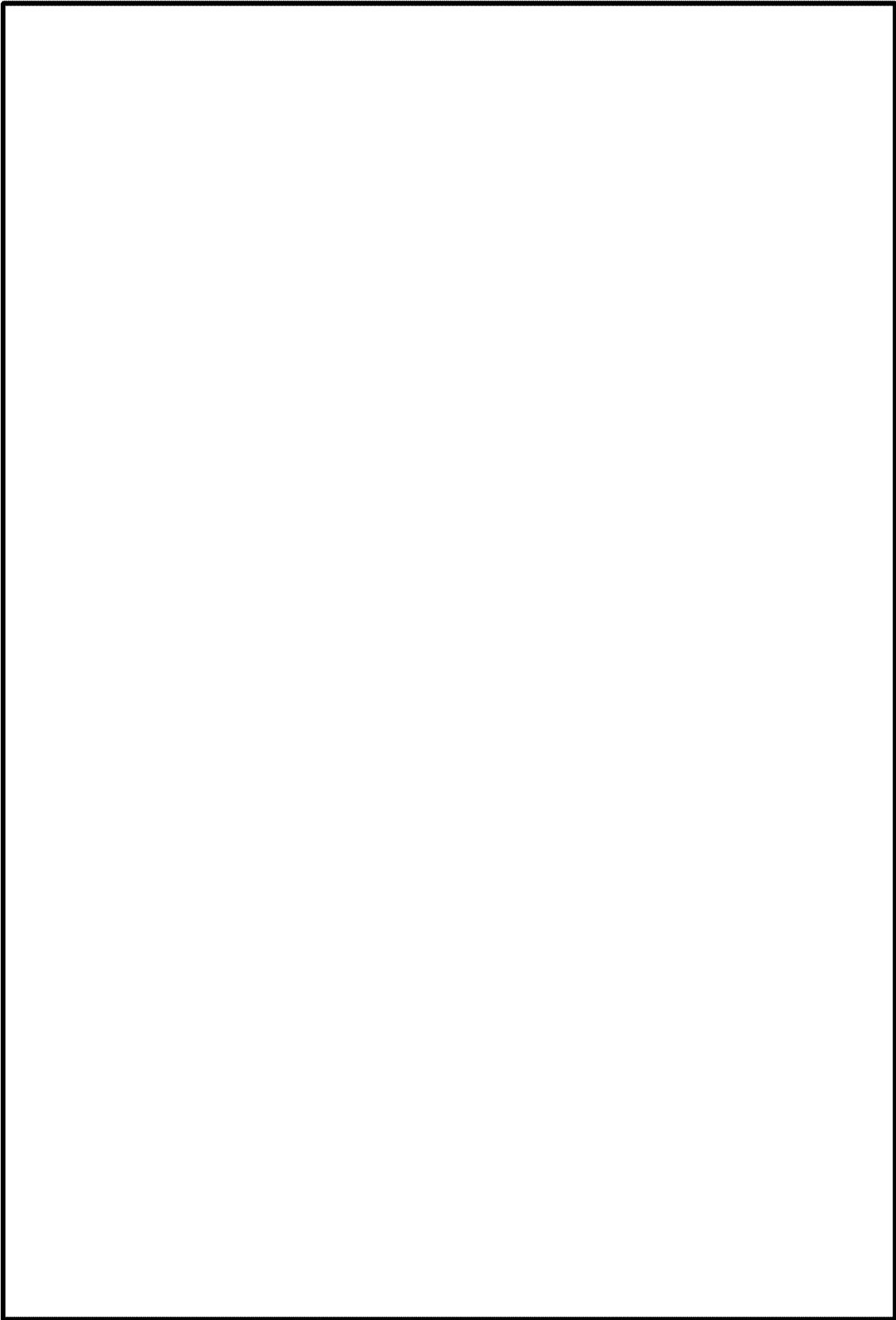
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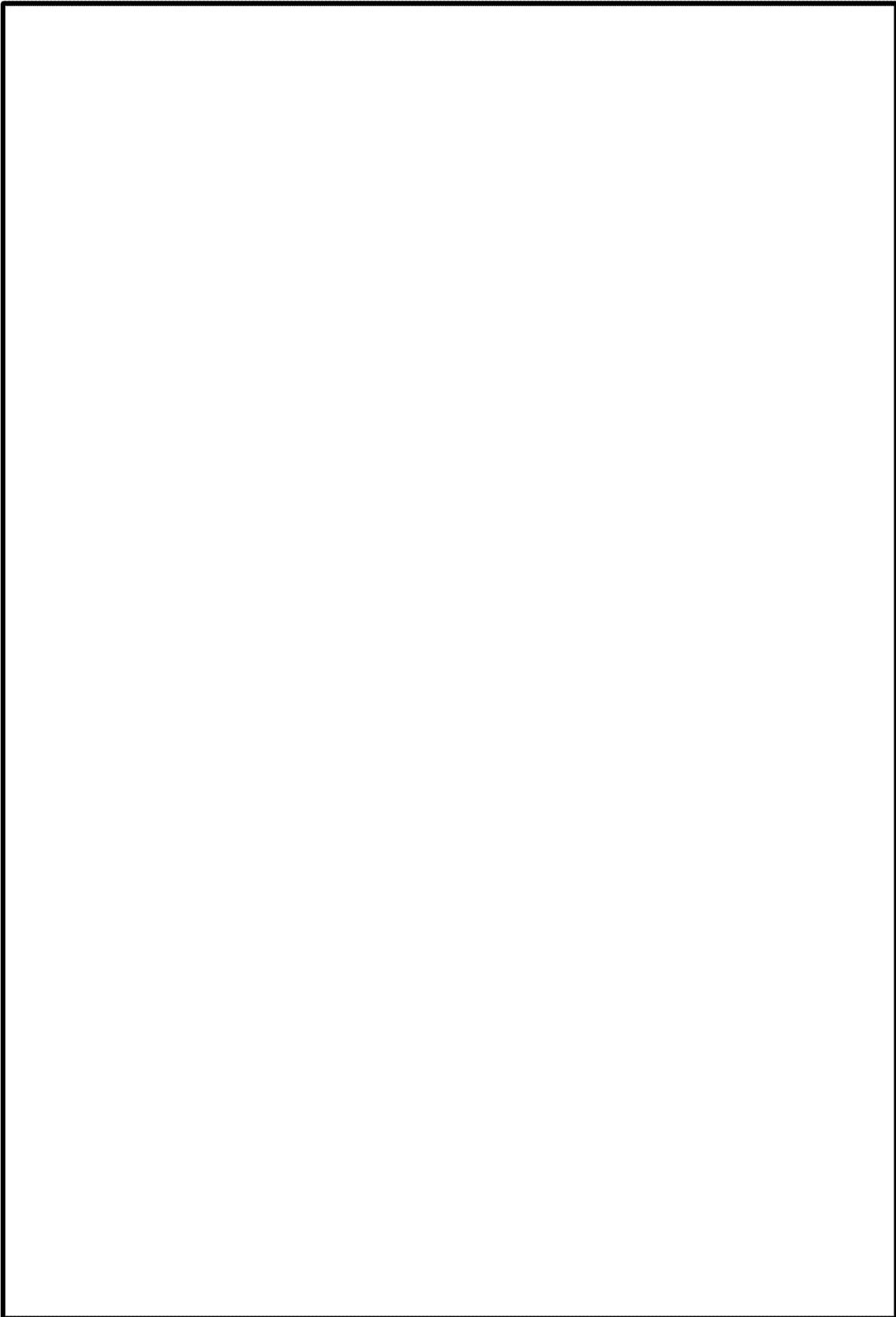
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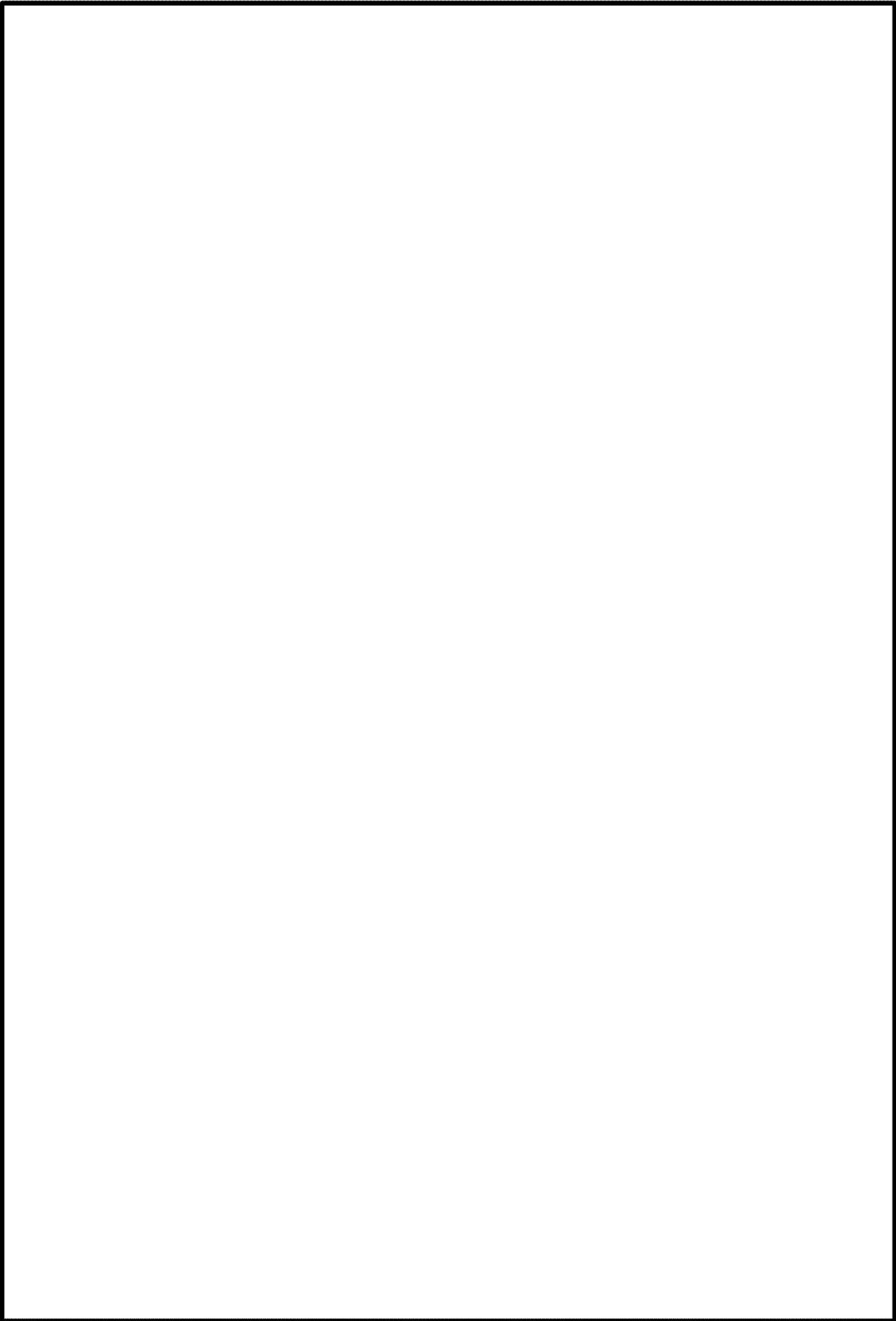
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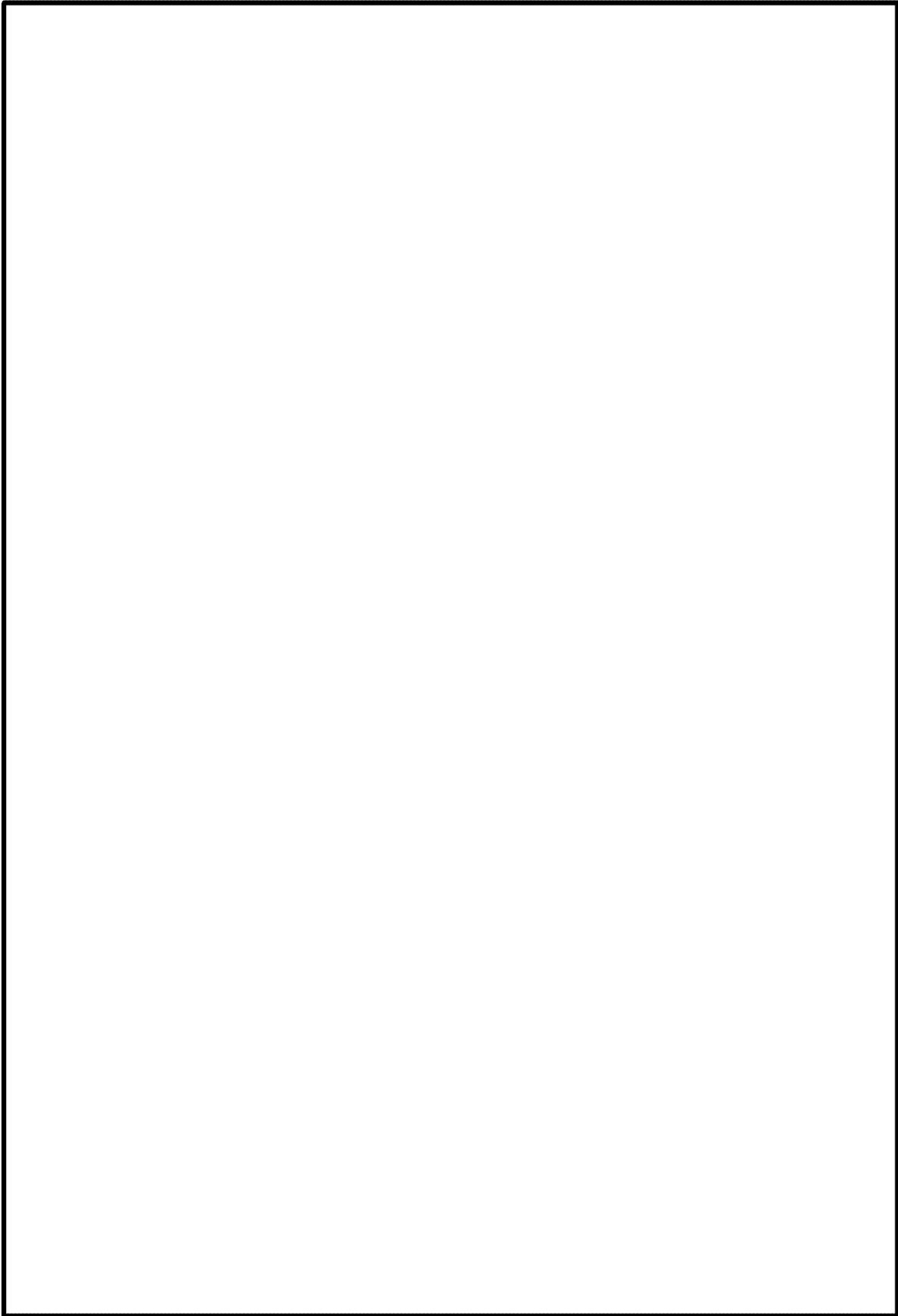
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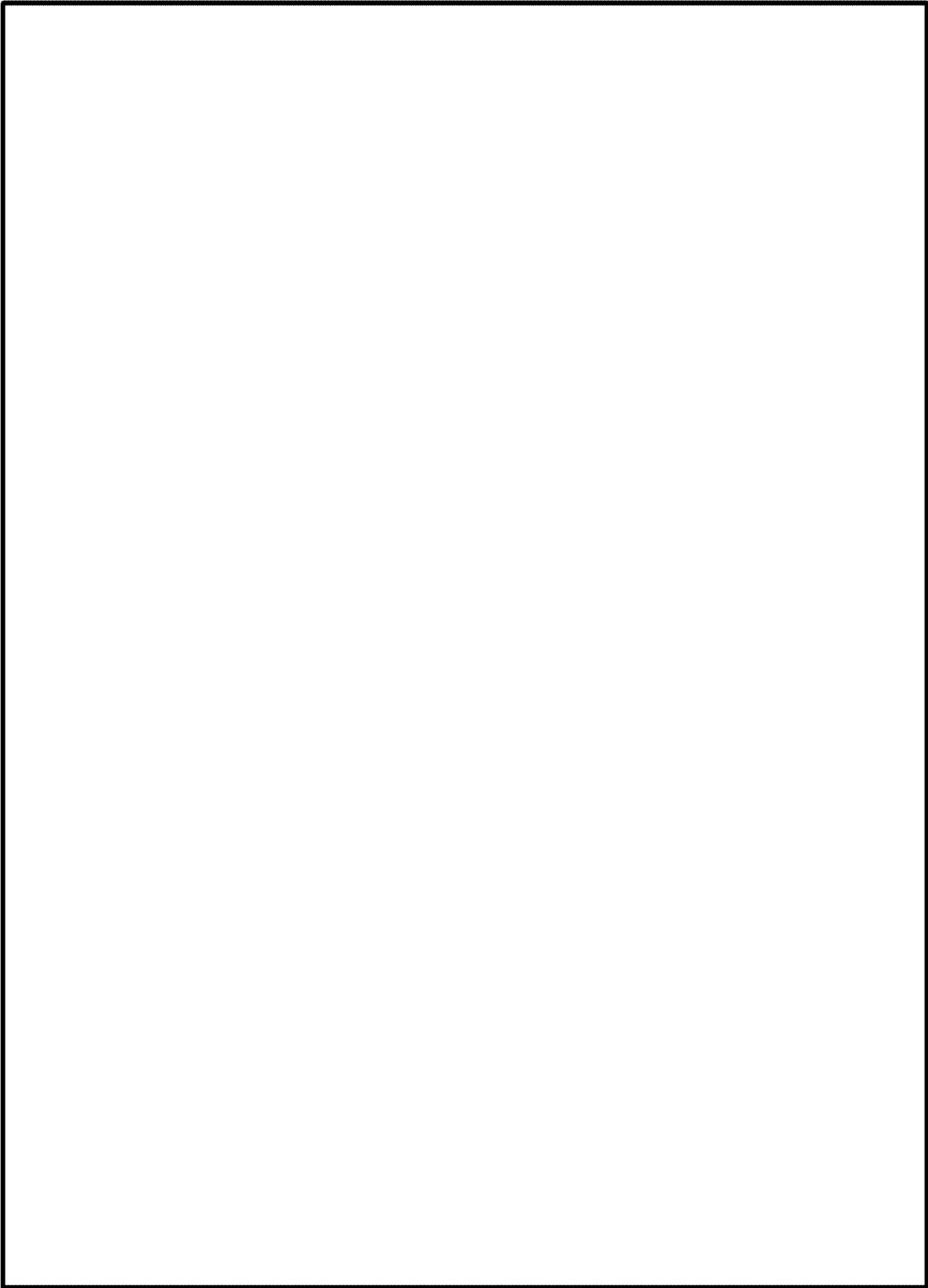
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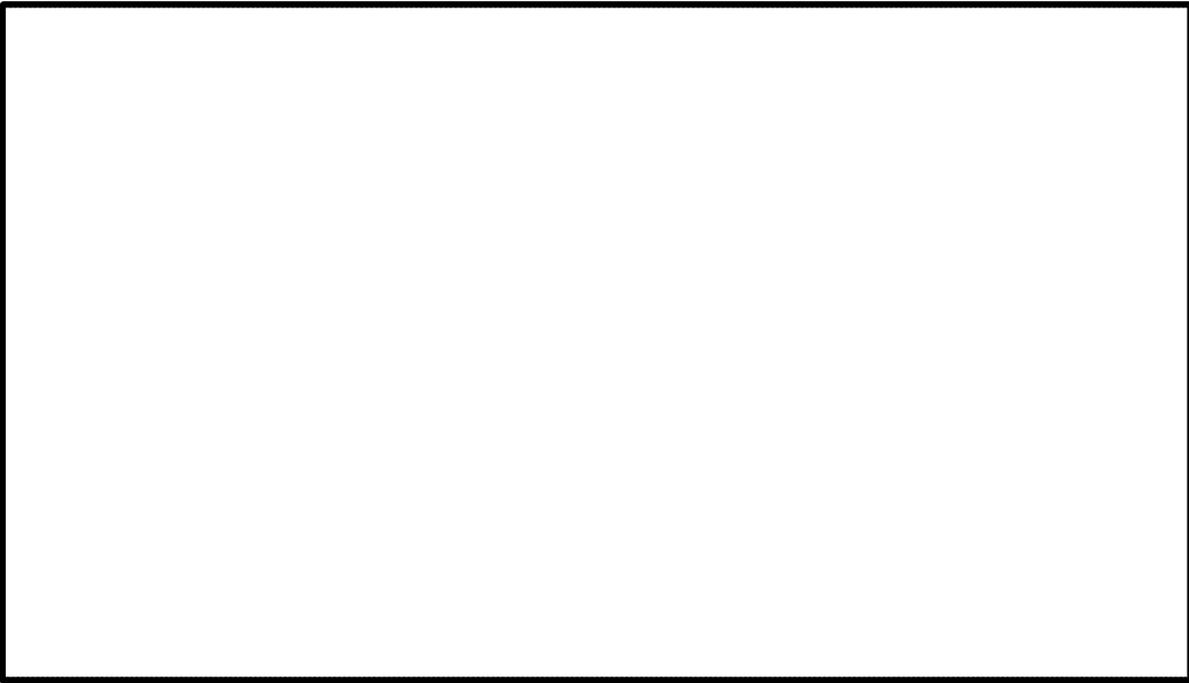
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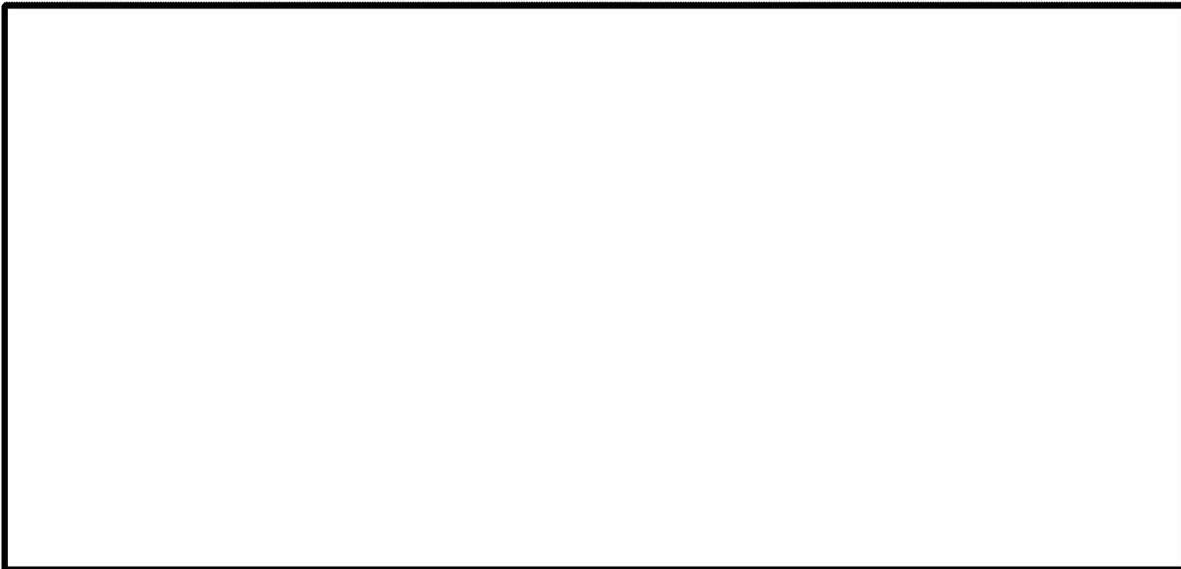
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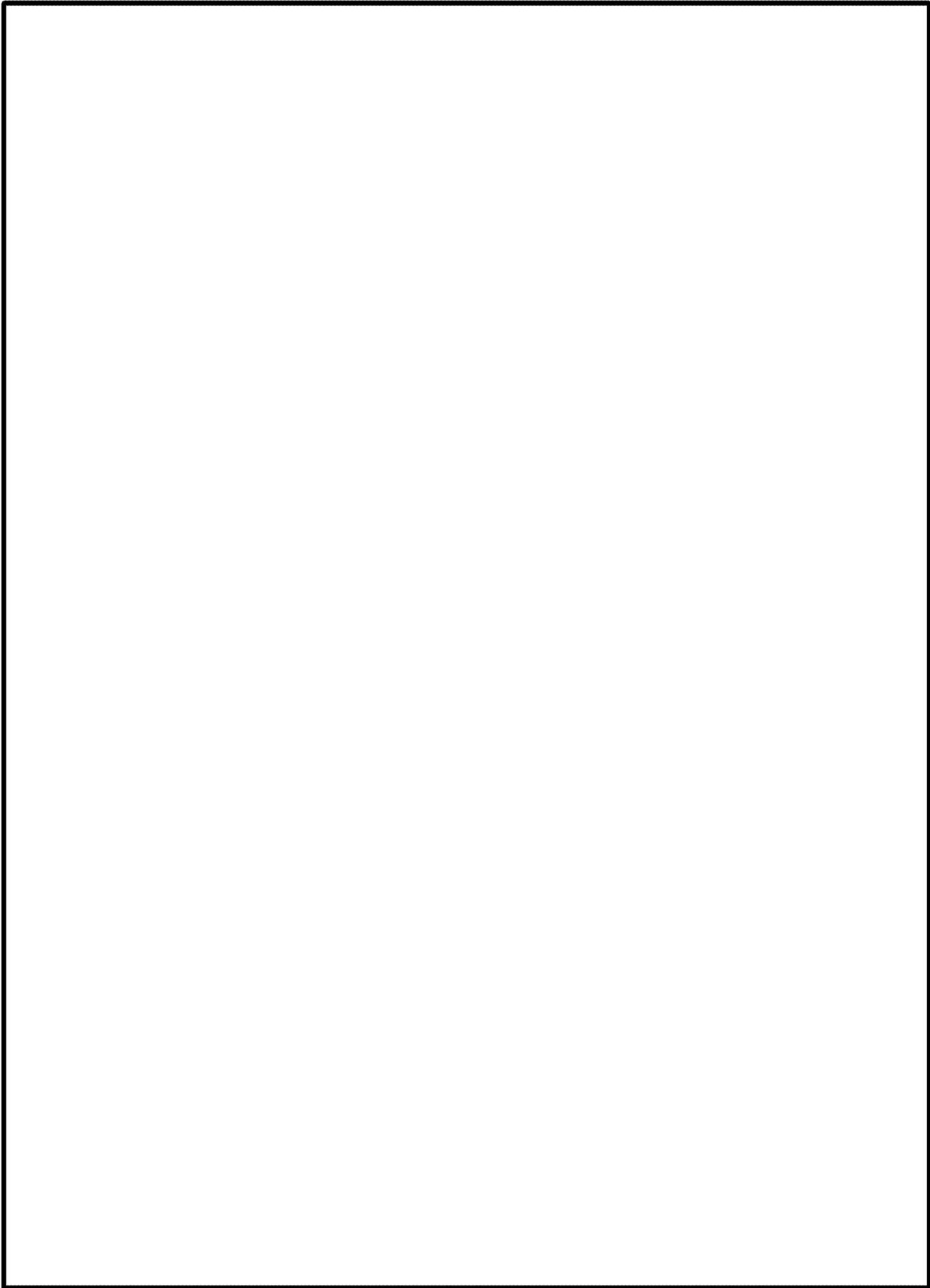


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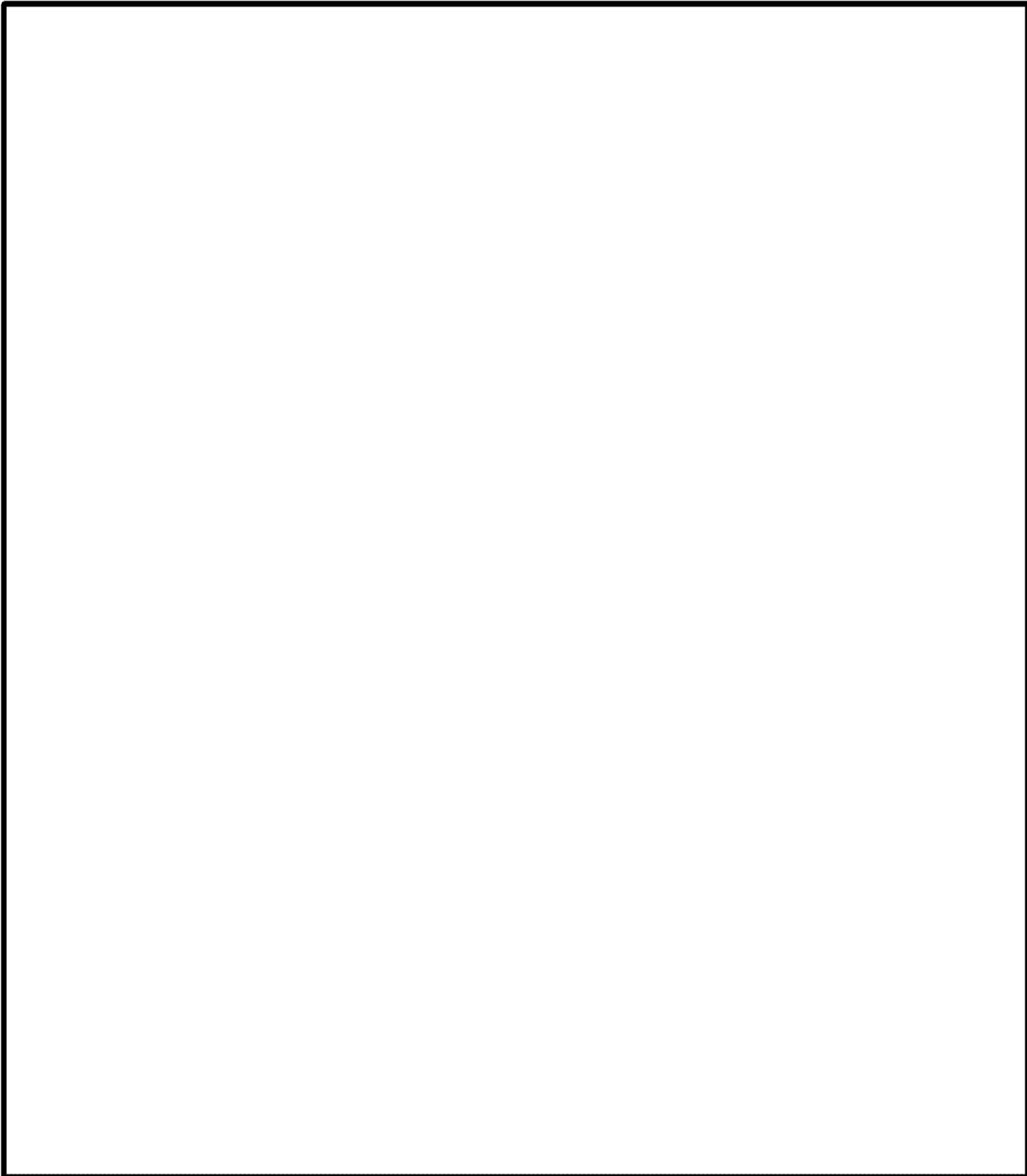
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Thank you again for the opportunity to comment on the matters contained in the RFE. Please feel free to contact me if there are any questions regarding the analysis above.

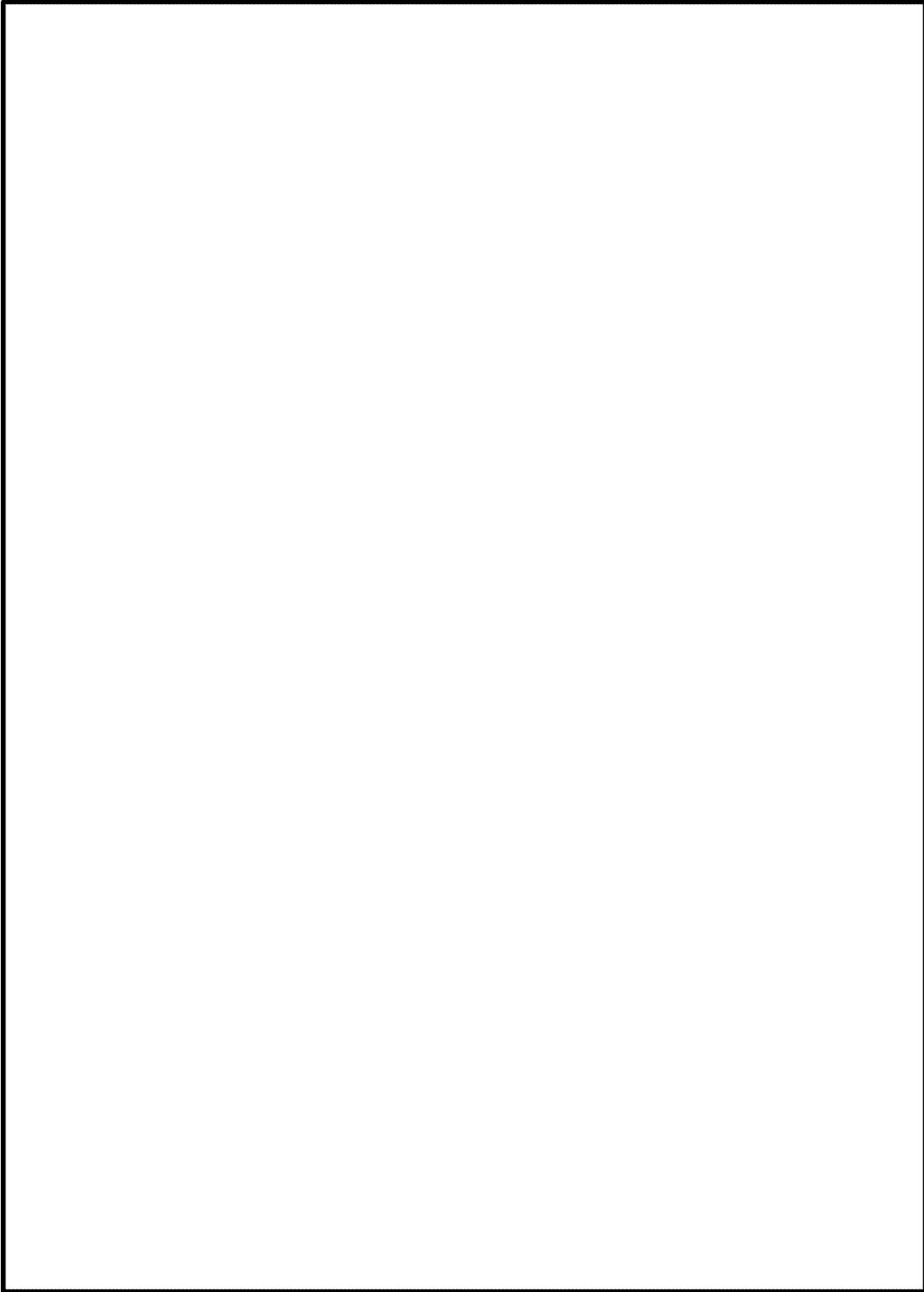
Sincerely,

A handwritten signature in black ink, appearing to read "Jeffrey B. Carr". The signature is written in a cursive style and is positioned above a horizontal line.

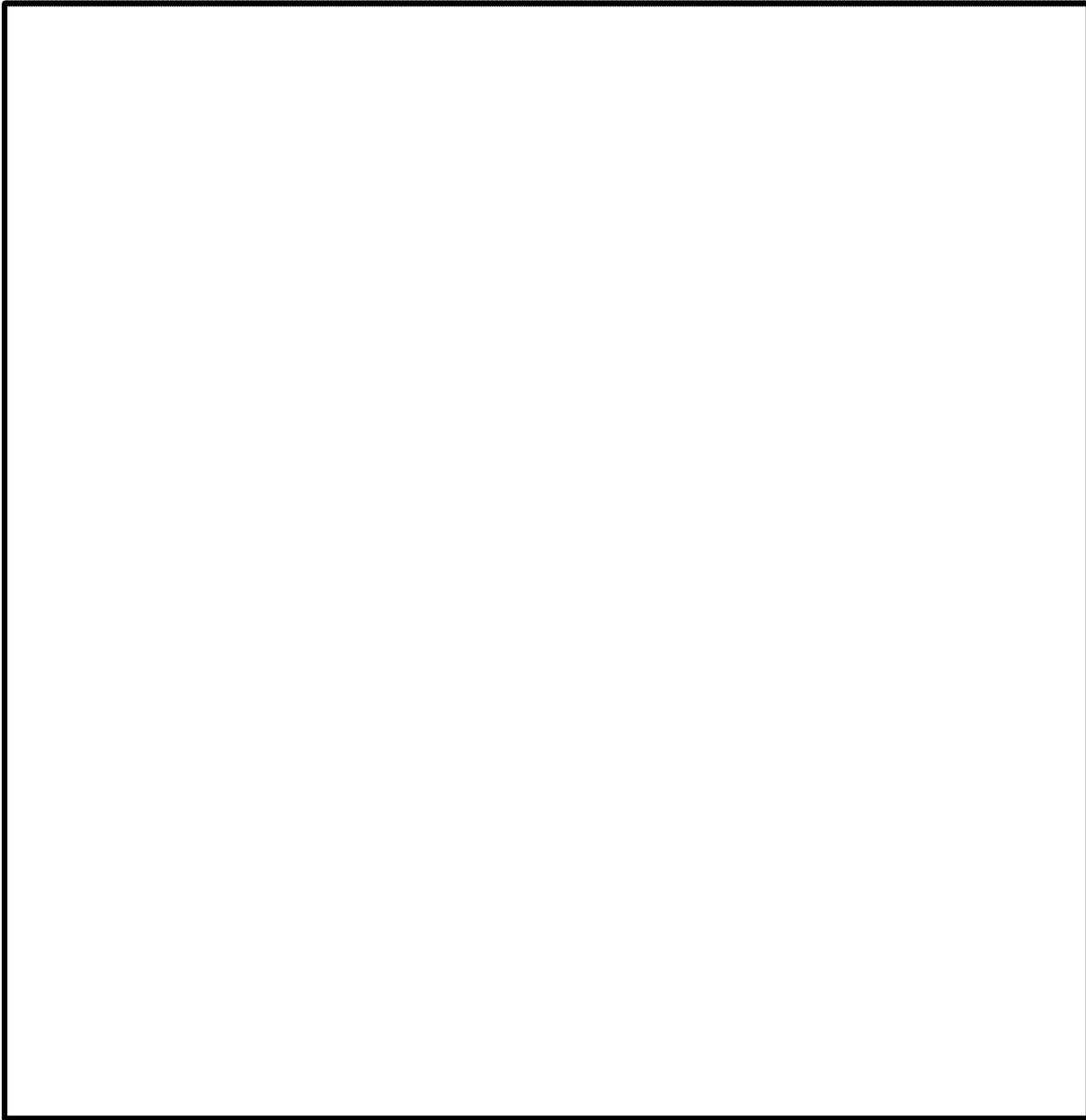
Economic & Policy Resources, Inc.
By: Jeffrey B. Carr, President

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Appendix I:



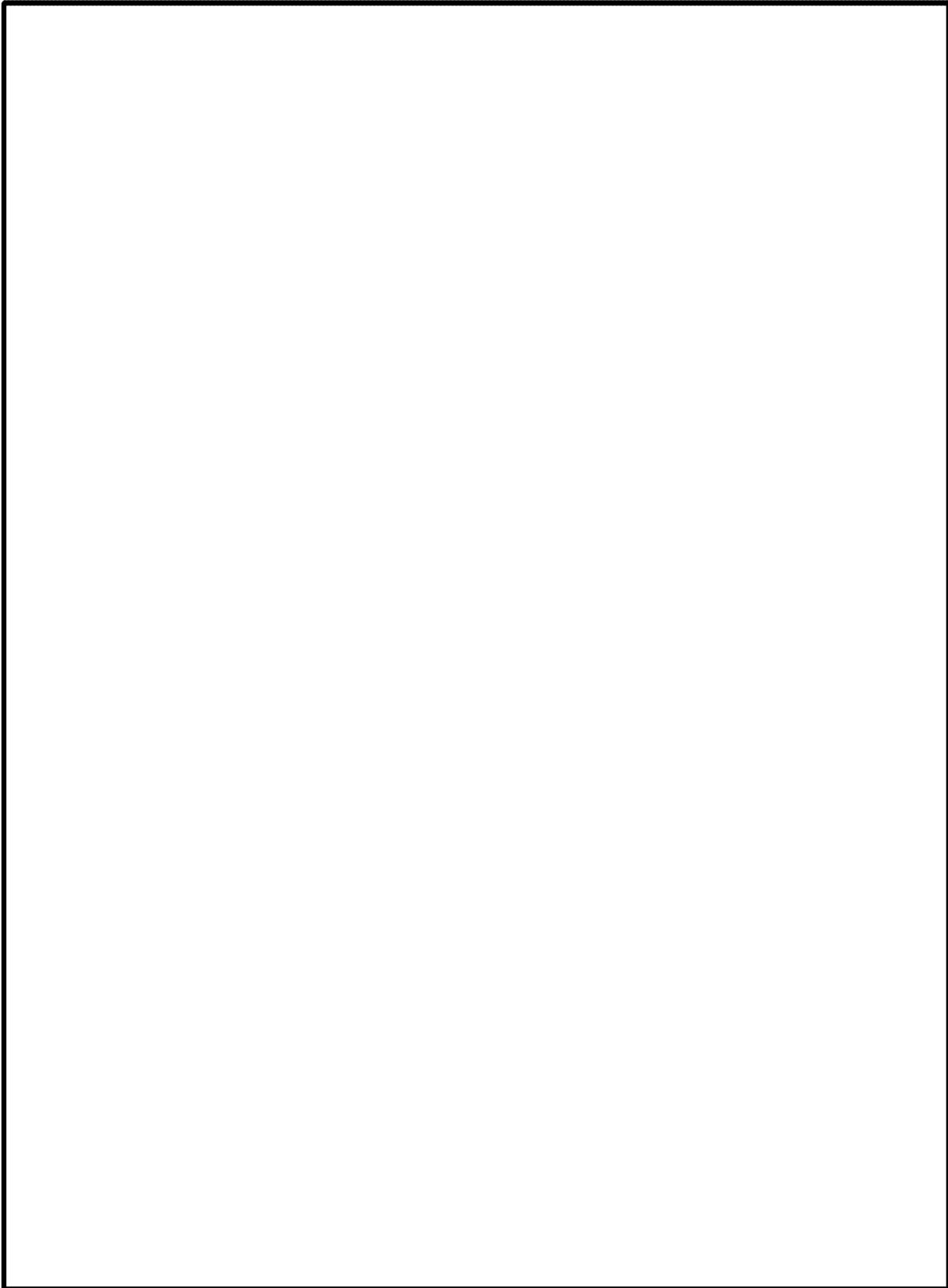
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³³ 8 CFR Sec. 204.6(m)(3)(iv)

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Appendix II:





Direct v. Indirect Jobs

- Direct jobs are actual identifiable jobs for qualified employees located within the commercial enterprise into which the EB-5 investor has directly invested his or her capital.
- Indirect jobs are those jobs shown to have been created collaterally or as a result of capital invested in a commercial enterprise affiliated with a regional center by an EB-5 investor.



IIUSA DOC#0042012: USCIS EB-5 Training Materials (2012) ⁷
Obtained by IIUSA via FOIA 10/2012 - www.iiusa.org



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Home | Español | Blog | Archive | Index

Search

Search

FORMS

NEWS

RESOURCES

LAWS

OUTREACH

ABOUT US

- Temporary Workers
- Permanent Workers
- Employment-Based Immigration: First Preference EB-1
- Employment-Based Immigration: Second Preference EB-2
- Employment-Based Immigration: Third Preference EB-3
- Employment-Based Immigration: Fourth Preference EB-4
- Employment-Based Immigration: Fifth Preference EB-5
- Spouse and Exchange visas
- Temporary Workers in Business
- Information for Employers & Employees

Home > Working in the United States > Information Workers > Employment-Based Immigration > Fifth Preference EB-5

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EB-5 Immigrant Investor

Visa Description

USCIS administers the Immigrant Investor Program (also known as EB-5) created by Congress in 1990 to stimulate the U.S. economy through job creation and capital investment by foreign investors. Under the Immigrant Investor Program first enacted in 1990 and regularly reauthorized since, certain EB-5 visas are available for investors in Regional Centers designated by USCIS aimed at promoting economic growth.

All EB-5 investors must invest in a new **commercial enterprise**, which is a commercial enterprise:

- Established after Nov. 29, 1990; or
- Established on or before Nov. 29, 1990 that:
 - Purchased and the existing business is restructured or reorganized in such a way that it new commercial enterprise results; or
 - Expanded through the investment to a 40 percent increase in the net worth or number of employees; or

Commercial enterprise means a business activity controlled by the investor, and its activities must be ongoing, but not limited to:

- A sole proprietorship
- Partnership (whether limited or general)
- Joint company
- Joint venture
- Corporation
- Business trust or other entity, which may be publicly or privately owned

This definition includes a commercial enterprise consisting of a holding company and its wholly owned subsidiaries, provided that each such subsidiary is engaged in a for-profit activity, for-profit for the ongoing conduct of a lawful business.

Note: This definition does not include non-commercial activity such as owning and operating a personal residence.

Job Creation Requirements

- Create or preserve at least 10 full-time jobs for U.S. workers within two years of the immigrant investor's admission to the United States as a Conditional Permanent Resident.
- Create or preserve either direct or indirect jobs:
 - Direct jobs are actual, identifiable jobs for qualified employees created with the commercial enterprise and which the EB-5 investor has directly invested his or her capital.
 - Indirect jobs are those jobs shown to have been created collaterally as a result of capital investment in a commercial enterprise affiliated with the regional center. An EB-5 investor or a foreign investor may consult the indirect job calculator, located at www.uscis.gov/eb5.

Note: Indirect jobs may also be created with preserving jobs in a troubled business.

A **troubled business** is a business that has been in operation for at least two years and that has incurred net losses during the 12 or 18-month period prior to the beginning of the immigrant investor's 120-day business period. The 120-day business period must be at least 20 percent of the business's net worth prior to the loss. For purposes of determining whether the troubled business has been in existence for two years, success is inferred to the troubled business, which is deemed to have been in existence for the entire period of time as the business has succeeded.

A **qualified employee** is a U.S. citizen, permanent resident, other immigrant authorized to work in the United States. The individual may be a conditional permanent resident, a refugee or a person residing in the United States under suspension of deportation. This definition does not include the immigrant investor's immediate family members (spouse, children, or other immediate family). Job creation requirements apply to the visa recipient, who is not authorized to work in the United States.

Full-time employment means the number of a qualifying employee to the new commercial enterprise is a job that requires a minimum of 35 working hours per week. In the case of the immigrant investor, full-time employment includes equipment and maintenance department. A qualifying employee is a position that has been created directly from investment associated with the EB-5 Program.

Job-sharing arrangement where a full-time or part-time employee works full-time position all day long. The employee provides the minimum full-time equivalent work. This definition does not include working part of the day for one employer and the other part of the day for another employer. The total work hours must not exceed the hourly requirement per week. The position must be permanent, full-time and on-site. The full-time employee working must be permanent and share the associated benefits, including health and retirement, for the position. The employee must be a workman, supervisor, and management personnel for the job, not the employer.

Capital Investment Requirements

Capital includes cash, equipment, inventory, real-estate property, land, and other assets. Investments are required to be invested within the given time period, regardless of whether an enterprise is to be newly formed or is using the assets of the new commercial enterprise located in the past. Investments are required to be made at the time of the EB-5 investment. Investments are not to be made in the form of a loan, but they may be made in the form of a gift or a loan to the business, provided that the business is not a shell corporation.

EB-5 Links

- EB-5 Immigrant Investor Process
- EB-5 Regional Center
- Immigrant Investor Regional Centers List
- EB-5 Inquiries
- Questions and Answers Form 524A
- Questions and Answers Form 524A (Spanish) Methodology

More Information

News Items

- USCIS Announces EB-5 Immigrant Investor Initiative
- Direct Email Communication with EB-5 Regional Center Applicants
- USCIS Releases EB-5 Guidance on Proposed Rule Impacting Certain Funding, Financing, and Investor Activity Applications
- Some Funded Immigration News Items

Forms

- I-526 Immigrant Petition by Alien Entrepreneur
- 401 Application to Regional Centered Res. Center of Adjust. Status
- 401B Petition by Entrepreneur to Remove Conditions
- I-524 Application for Regional Center Under the Immigrant Investor Program
- 524B Supplement to Form I-524
- Questions and Answers Form 524A

Other USCIS Links

- Employment-Based Immigration
- Regional Center as a Memorandum
- EB-5 Investor Program
- EB-5 in USCIS: THE EB-5/EB-5 INVESTOR PROGRAM
- EB-5 Investor Manual (2012) Chapter 2.4

Tools

- EB-5 Case Tracker
- Make an Appointment

Non-USCIS Links

- Immigrant Investor Visa - Department of State
- Office of Foreign Assets Control - U.S. Department of Treasury
- Immigrant Investor Visa - U.S. Department of Homeland Security
- EB-5 Investor Visa - U.S. Department of Labor
- U.S. Dept. of Justice - Department of Homeland Security

12-15-12-13-14-15

Section 203(b)(5) of the Act

Note: Investment caps do not apply to EB-5.

Required minimum investments are:

- General: The minimum qualifying investment in the United States is \$1 million.
- Targeted Employment Area (High unemployment or Rural Area): The minimum qualifying investment is either \$500,000 for a high-unemployment area or \$200,000 for a rural area in the United States (\$500,000).

A **targeted employment area** is an area that, at the time of investment, is a rural area or an area experiencing unemployment of at least 15% percent of the national average rate.

A **rural area** is any area outside a metropolitan statistical area, as designated by the Office of Management and Budget, or outside the boundary of any city or town having a population of 50,000 or more according to the decennial census.

Last updated: 1/11/2012

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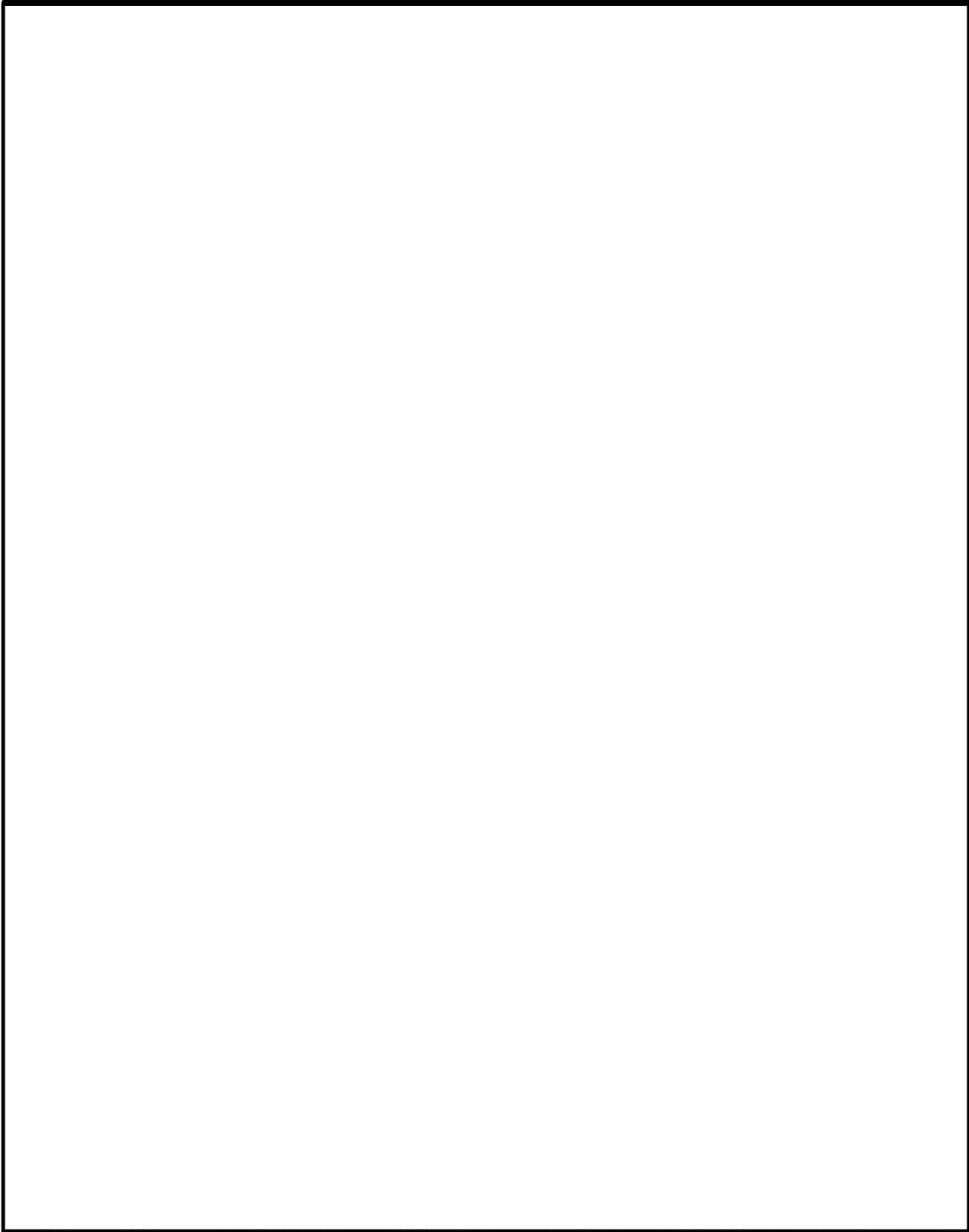
Appendix IV:

Detailed REDYN Employment Output by NAICS Industry³⁴

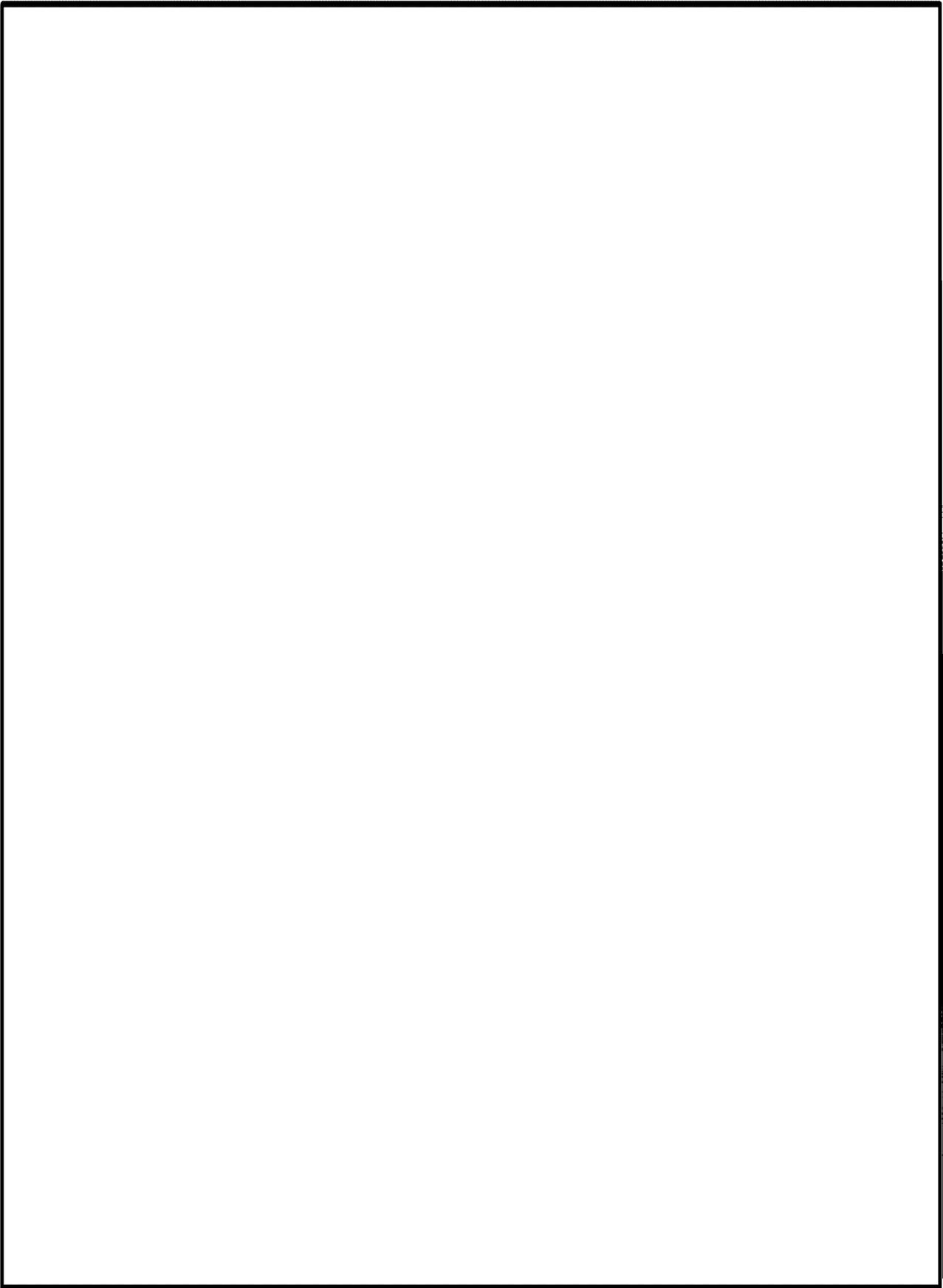
³⁴ The data in this appendix present detailed REDYN output tables for impact years one through four. The tables are voluminous and include only four years of data considering impact year 5 would fall well outside the scope of the end of the conditional permanent residency period for virtually all, if not all, EB-5 investors. Impact year 5 impacts are available if requested by the USICS.

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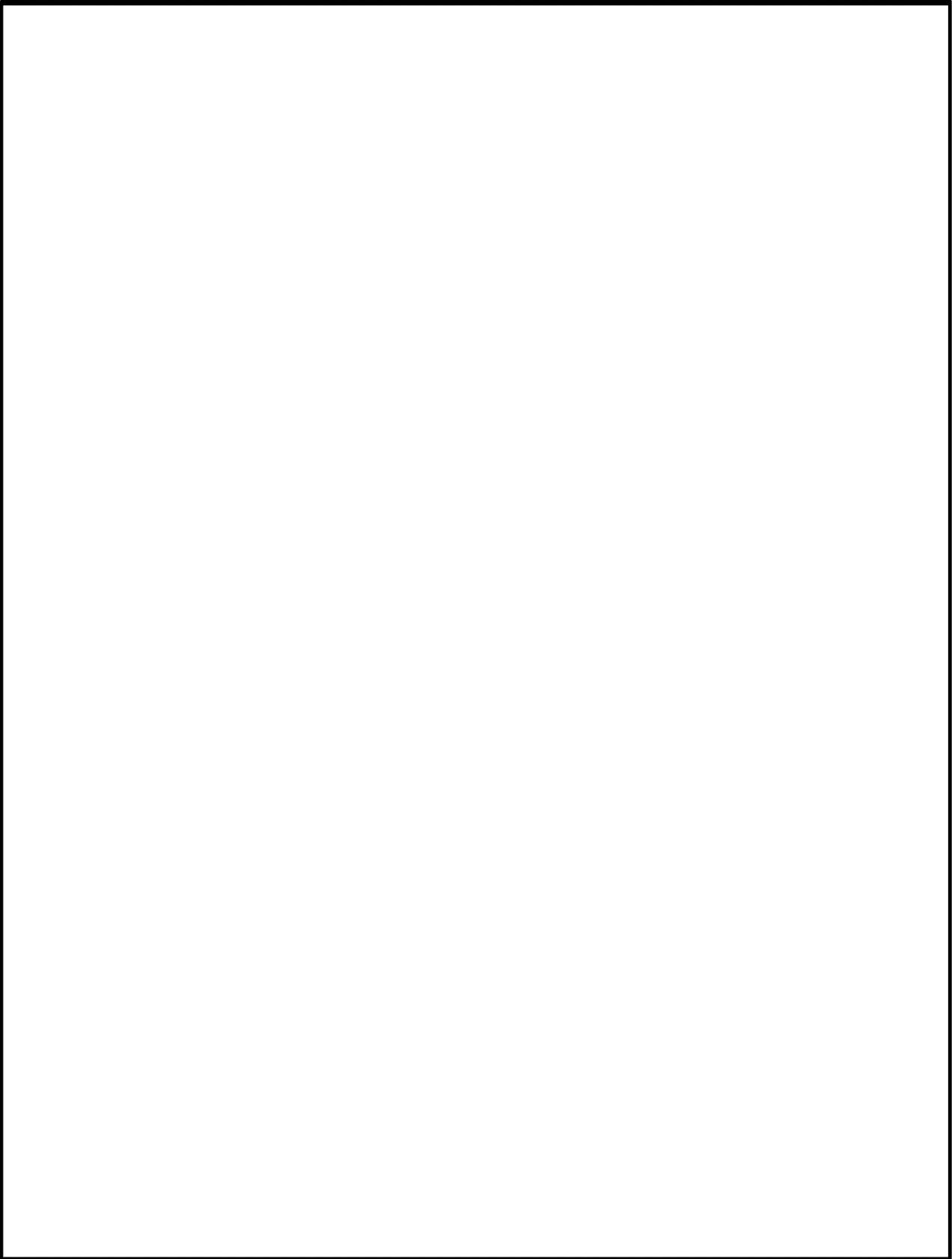
Visitor Spending Scenario - Employment by NAICS Subsector and Year



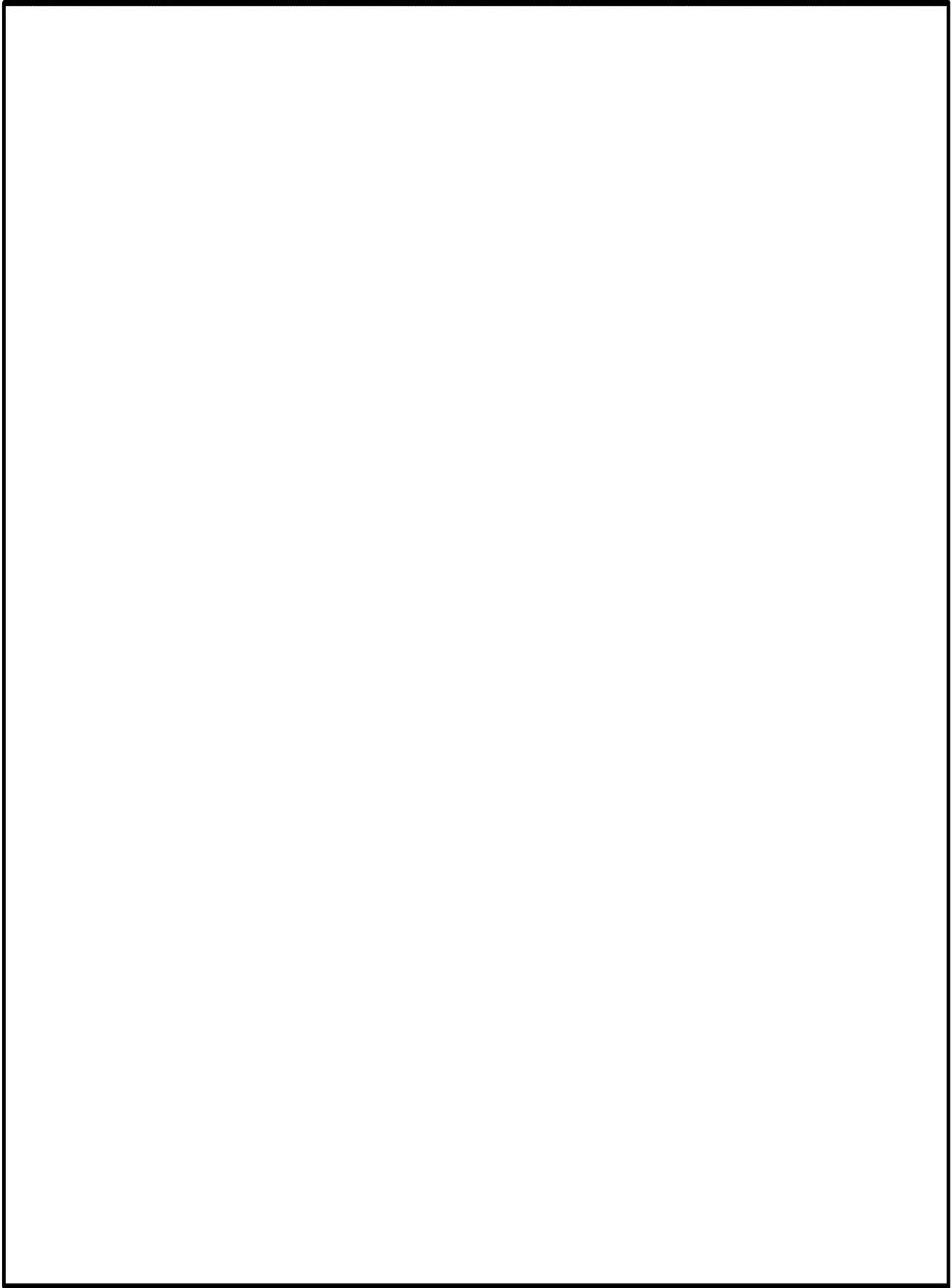
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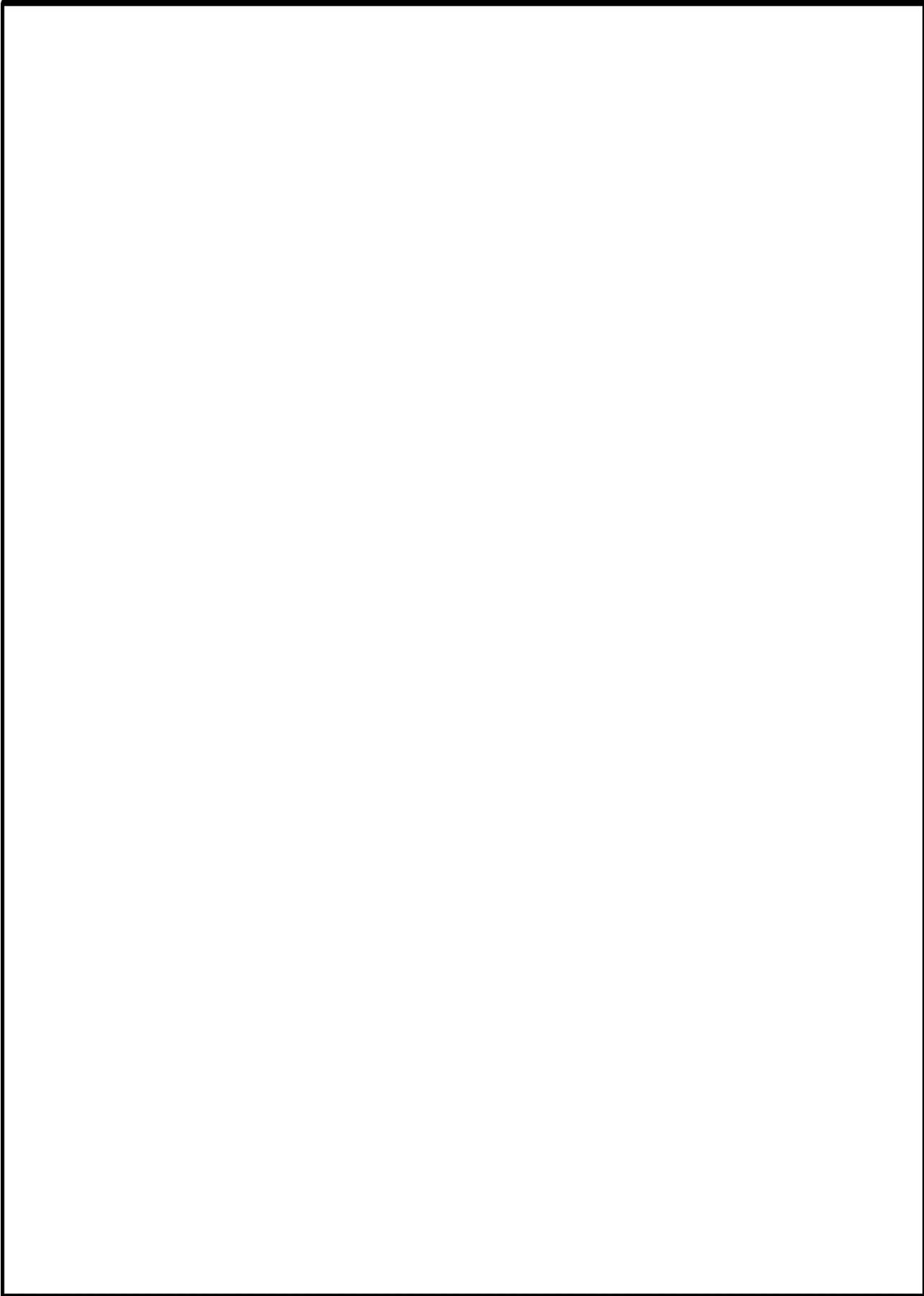
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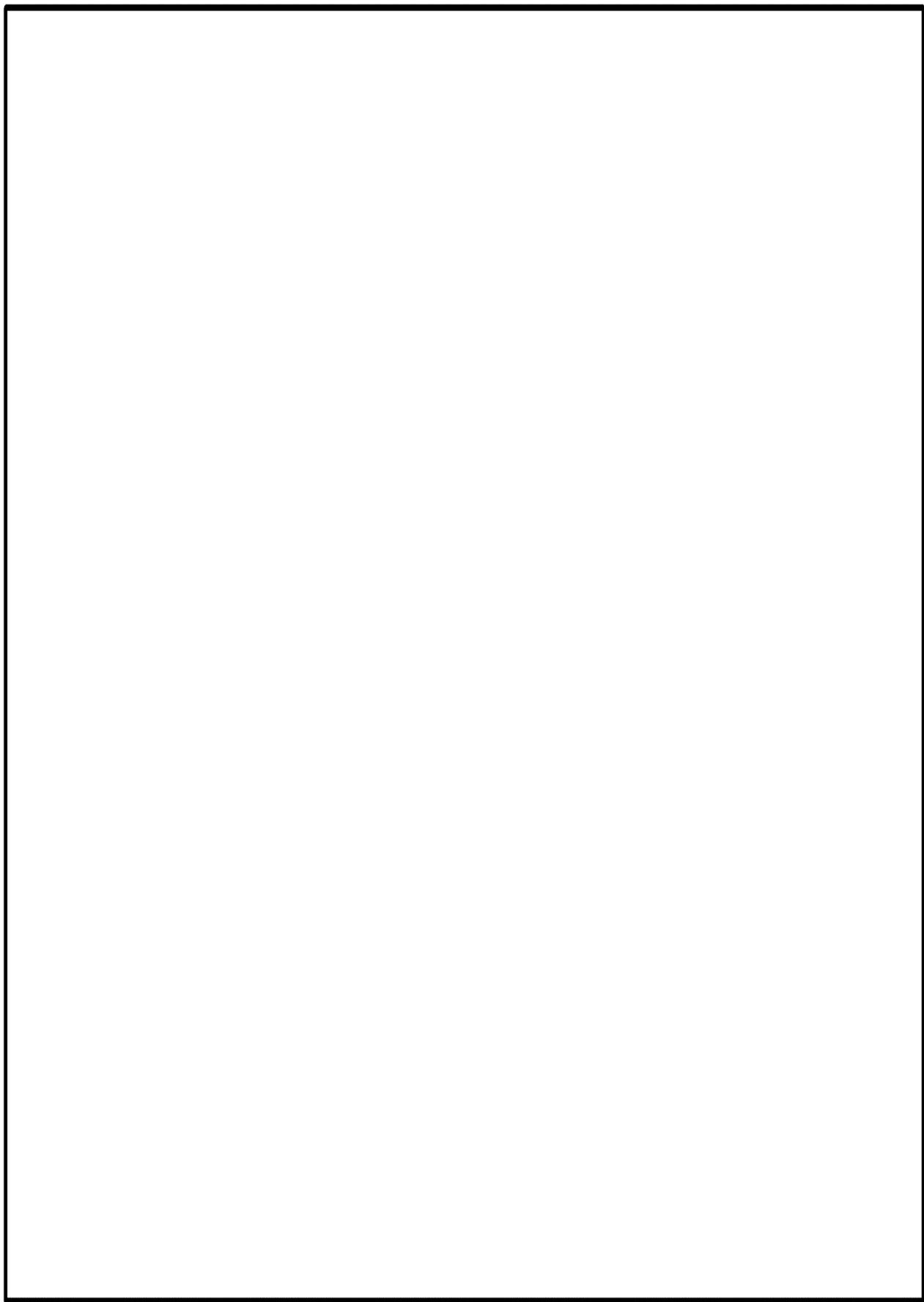
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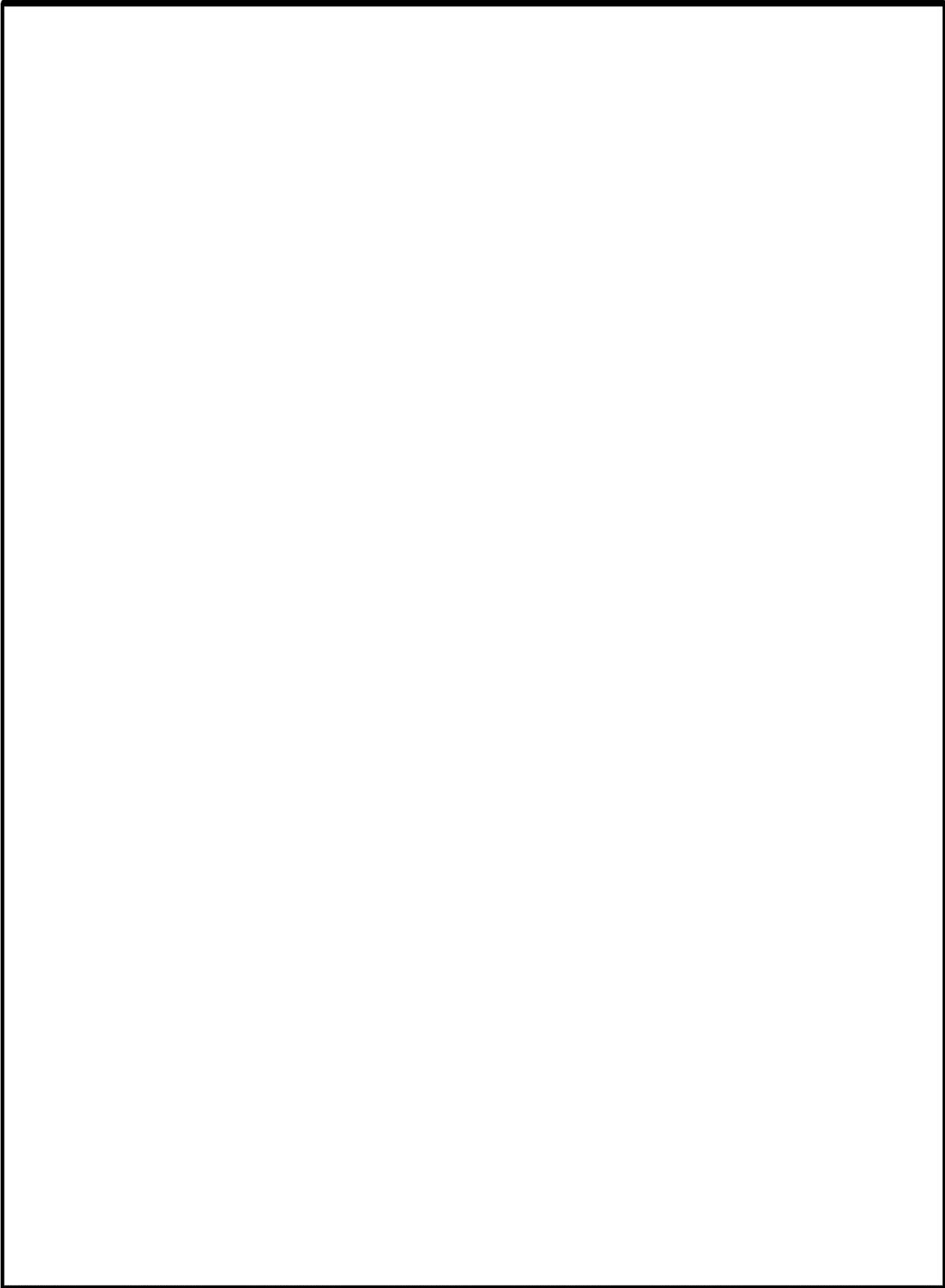
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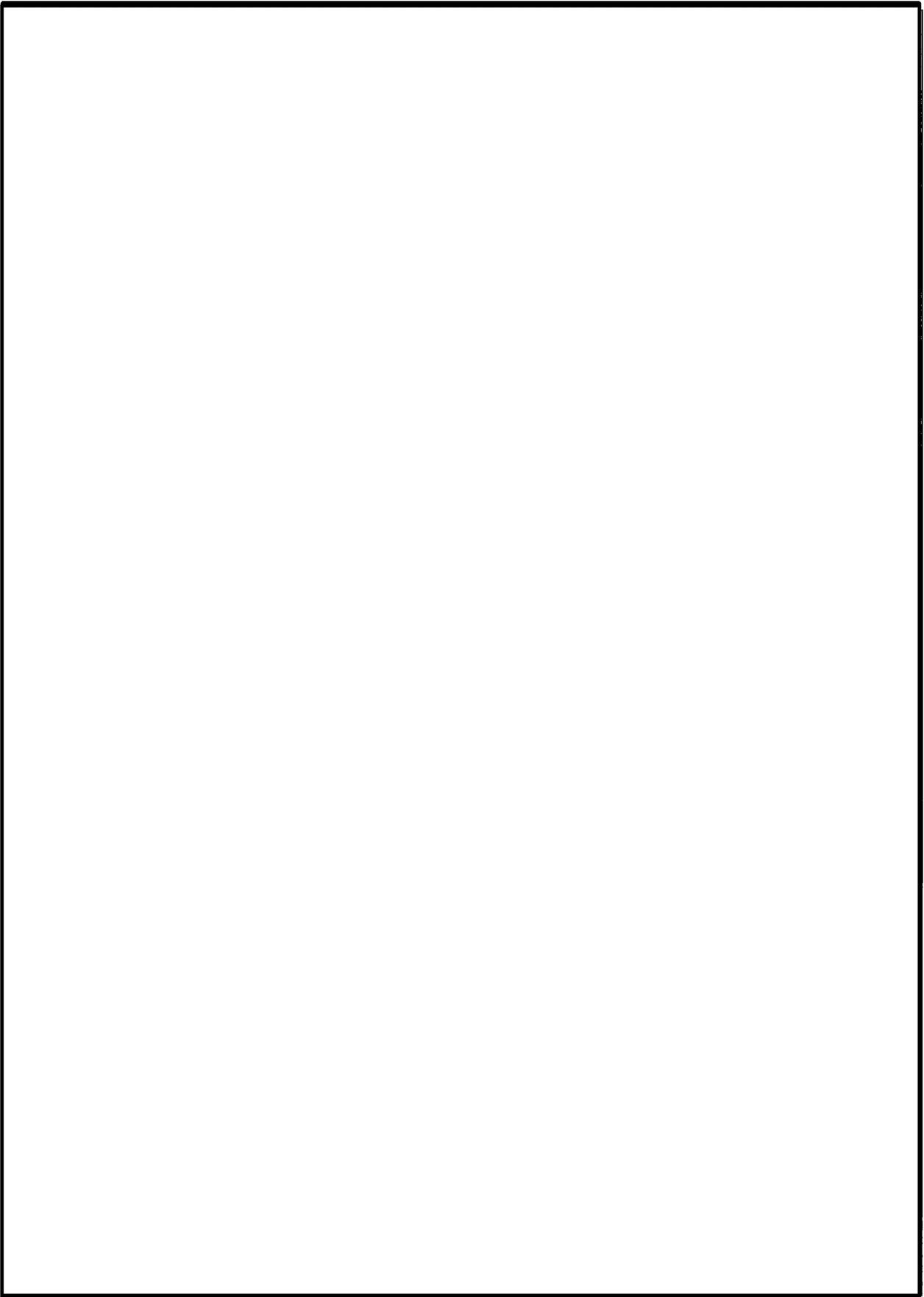
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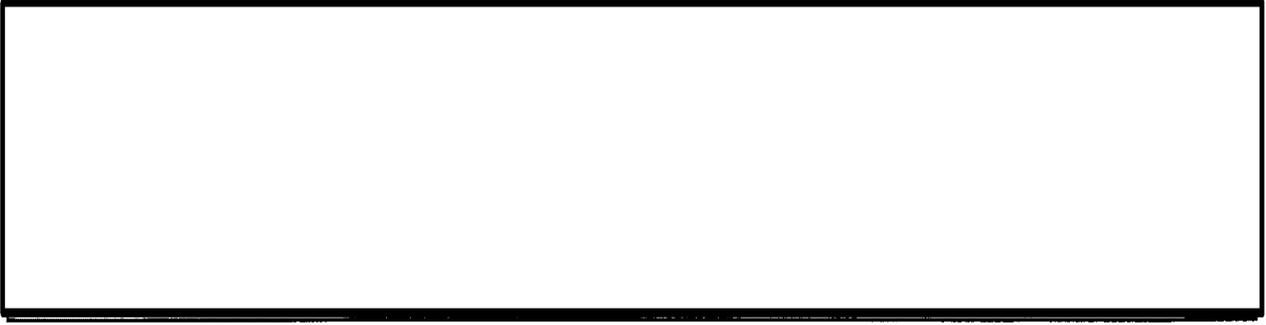
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**The Economic Impact of the [REDACTED]
[REDACTED] EB-5 Project in the
Prospective New York Federal Regional
Center, LLC**

December 18, 2012 (Updated and Revised)



Prepared by:



**400 Cornerstone Drive, Suite 310
Williston, VT 05495
800-765-1377
www.epreconomics.com**

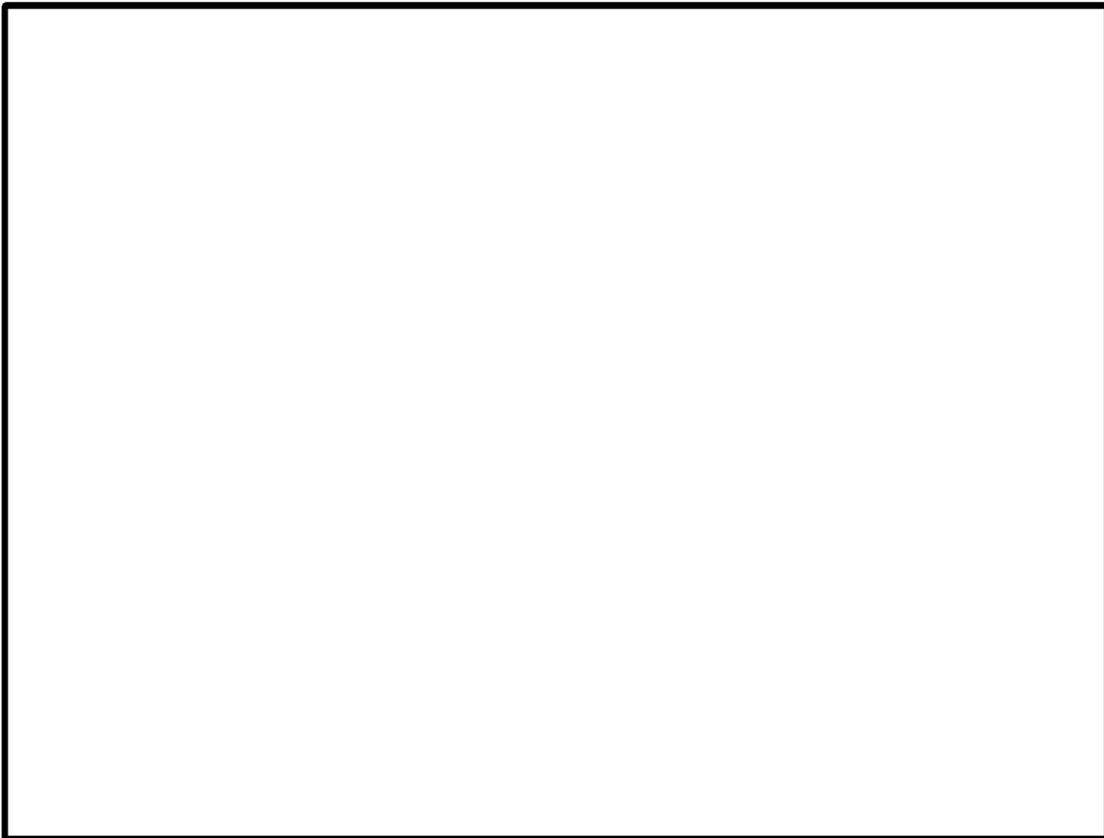
Letter of Transmittal

December 18, 2012

Mr. Allen Chiu, Esq.
c/o New York Federal Regional Center, LLC
408 Broadway
Monticello, NY 12701

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Dear Attorney Chiu:



Thank you; we appreciated the opportunity to work with you and your EB-5 project team on this assignment.

Sincerely,

A handwritten signature in black ink, appearing to read "Jeffrey Carr". The signature is fluid and cursive, written over a horizontal line.

Jeffrey B. Carr
President
Economic & Policy Resources, Inc.

Table of Contents

Highlights and Frequently Asked Questions..... 3

 General 3

 Regional Center 3

 [Redacted] EB-5 Project 5

Introduction 8

 Purpose of the Study 8

(b)(4) Input-Output Modeling 8

 Description of the Project 10

 [Redacted] EB-5 Project Highlights: 10

 [Redacted] EB-5 Project Description: 10

 Requested NAICS Activities: 11

 Overview of the Regional Economy: New York Federal Regional Center 14

 Highlights: 14

 Geography: 15

 Culture: 17

 Transportation: 19

 Economy: 21

 Economic Data for Project Related Sectors: 27

 Conclusion: 30

Methods of Analysis—The REDYN Input-Output Model..... 32

 Highlights: 32

 Dynamic Input-Output Modeling: 32

 Introduction to the REDYN Model: 33

 Advantages of the REDYN Model: 34

 REDYN Data Sources: 36

Economic Impact Analysis 39

 Highlights: 39

 Model Inputs and Assumptions: 40

 Geographic Scope: 40

 Market Competition: 40

 Model Inputs: 43

 Model Output and Results: 46

Conclusions 53

Appendix 1: 55

Appendix 2: 56

Appendix 3: 58

Appendix 4: 62

Appendix 5: 63

Appendix 6: 65

List of Tables, Figures, and Charts

(b)(4)

Table 1: Counties of the Prospective NYFRC, by State.....	16
Table 2: Employment Comparisons and Location Quotients for Selected Regions, 2010.....	28
Table 3: Inputs - [REDACTED] EB-5 Project.....	46
Table 4: Summary Results - [REDACTED] EB-5 Project.....	47
Table 5: Sector/Subsector Employment and Output Impacts Within the Regional Center - [REDACTED] EB-5 Project.....	49
Table 6: Sector/Subsector Employment and Output Impacts Outside the Regional Center - [REDACTED] EB-5 Project.....	50
Table 7: Sector/Subsector Employment and Output Impacts for the Total U.S. - [REDACTED] EB-5 Project.....	51
Figure 1: Map of the Prospective New York Federal Regional Center.....	17
Chart 1: Comparison of Change in Population for Selected Peer Regions.....	22
Chart 2: Comparison of Unemployment Rates for Selected Peer Regions.....	23
Chart 3: Comparison of Private Sector Employment for Selected Peer Regions.....	23
Chart 4: Comparison of Change in Total, Private Industries Real GDP for Selected Peer Regions.....	24
Chart 5: Comparison of Change in Construction of Buildings (NAICS 236) Subsector Employment for Selected Peer Regions.....	27
Chart 6: Comparison of Change in Accommodation and Food Services (NAICS 72) Sector Employment for Selected Peer Regions.....	29

Highlights and Frequently Asked Questions

The purpose of this section is to provide a summary and to answer frequently asked questions (FAQs) regarding economic and job impact studies prepared in support of an application by a regional center for regional center designation by the United States Citizenship and Immigration Service (USCIS) through the EB-5 Immigrant Investor Program and the hypothetical EB-5 project within the prospective regional center which was the basis of the analysis. This section references information in the report where more detail related to the topic of the question may be found. The FAQs are broken into sections by general questions, questions about the prospective regional center, and questions about the hypothetical EB-5 project. The format is for the bullet point to be the question and for the sub-bullet point to be the answer to that question.

General

- *What is the purpose of this study?*
 - **This study has been prepared to support an application by the prospective New York Federal Regional Center, LLC (“NYFRC”) for regional center designation under the USCIS EB-5 Immigrant Investor VISA Program. The prospective regional center is comprised of 19 counties located in southeastern New York, northern New Jersey, and eastern Pennsylvania.**
- *What data sources were used in the preparation of this study?*
 - **This economic and job creation impact study was prepared using assumptions and data from third party sources, information from the project developers and regional center, and research and knowledge of the sectors and region from the team of analysts’ more than 80 years of collective experience in applied economics. A bibliography of several key literature resources pertaining to regional economics is included with this report in Appendix 3.**

Regional Center

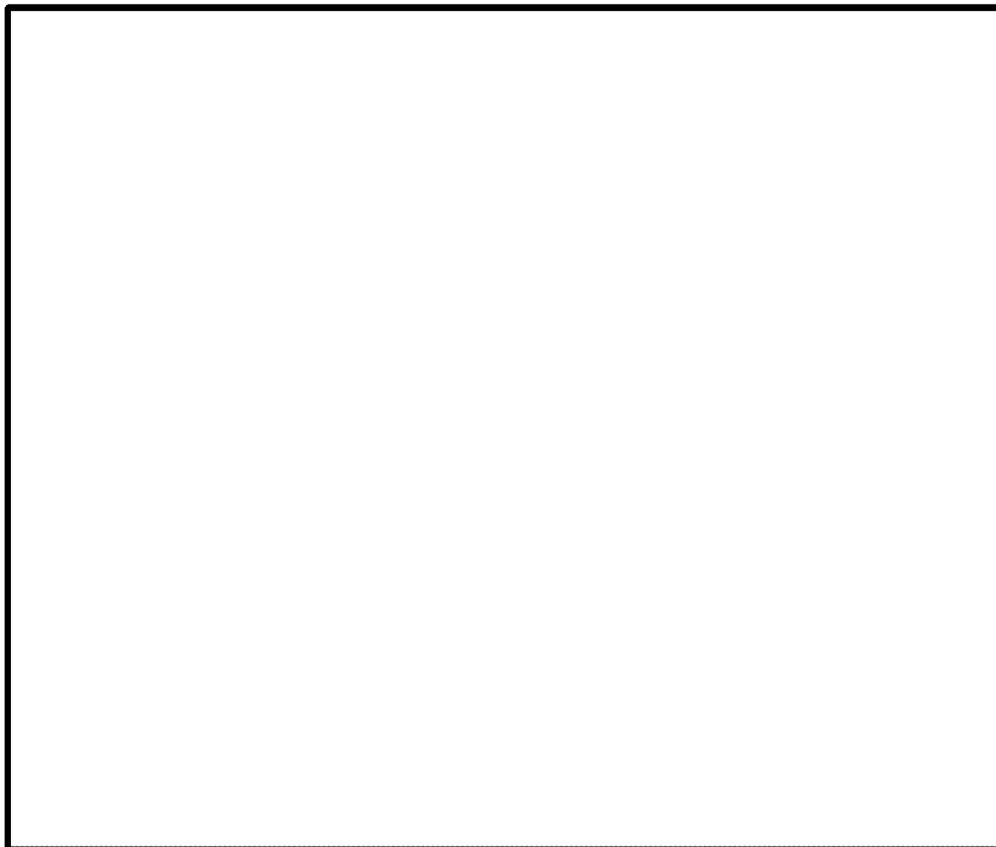
- *What are the geographic boundaries of the NYFRC?*
 - **The NYFRC is comprised of 19 counties in a contiguous region stretching from northern New Jersey, north through southeastern New York, to eastern Pennsylvania along the border with New York. This geographic area encompasses a significant portion of the target market for [REDACTED]**

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[REDACTED] EB-5 Project. See Figure 1 on page 18 for a map of the prospective regional center.

➤ *For which NAICS activities is the NYFRC seeking approval?*



➤ *What methodology is the NYFRC seeking approval for from USCIS as an indirect job estimating methodology?*

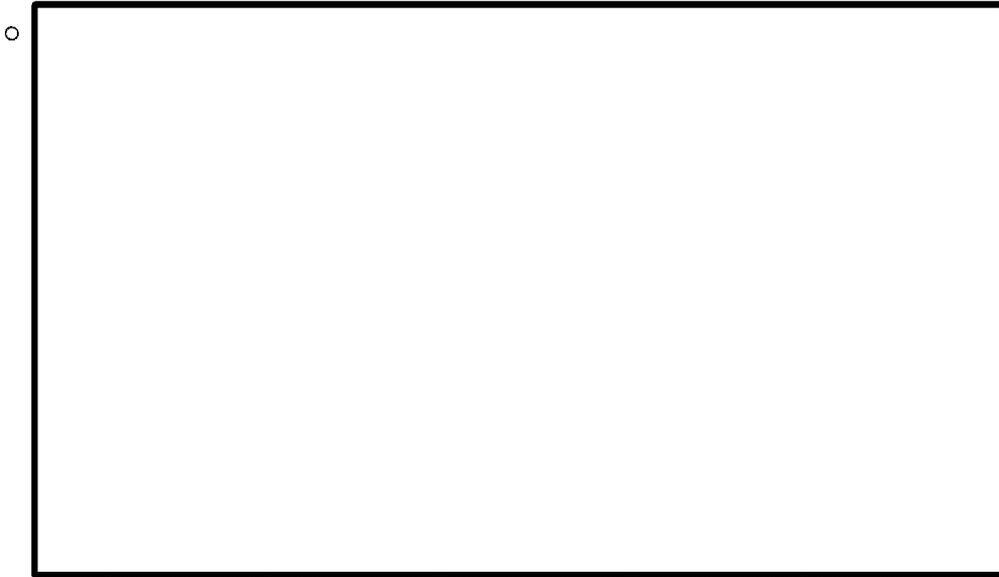
- **The NYFRC is seeking approval for use of the REDYN dynamic input-output model as an indirect job estimating methodology for this and future NYFRC projects. This analysis uses the REDYN Model to estimate the economic and employment effects associated with [REDACTED] EB-5 Project. See pages 33-39 for more detail on the REDYN Model.**

➤ *What evidence is presented to support the request for approval of the NYFRC as a regional center under the USCIS through the EB-5 Immigrant Investor VISA Program?*

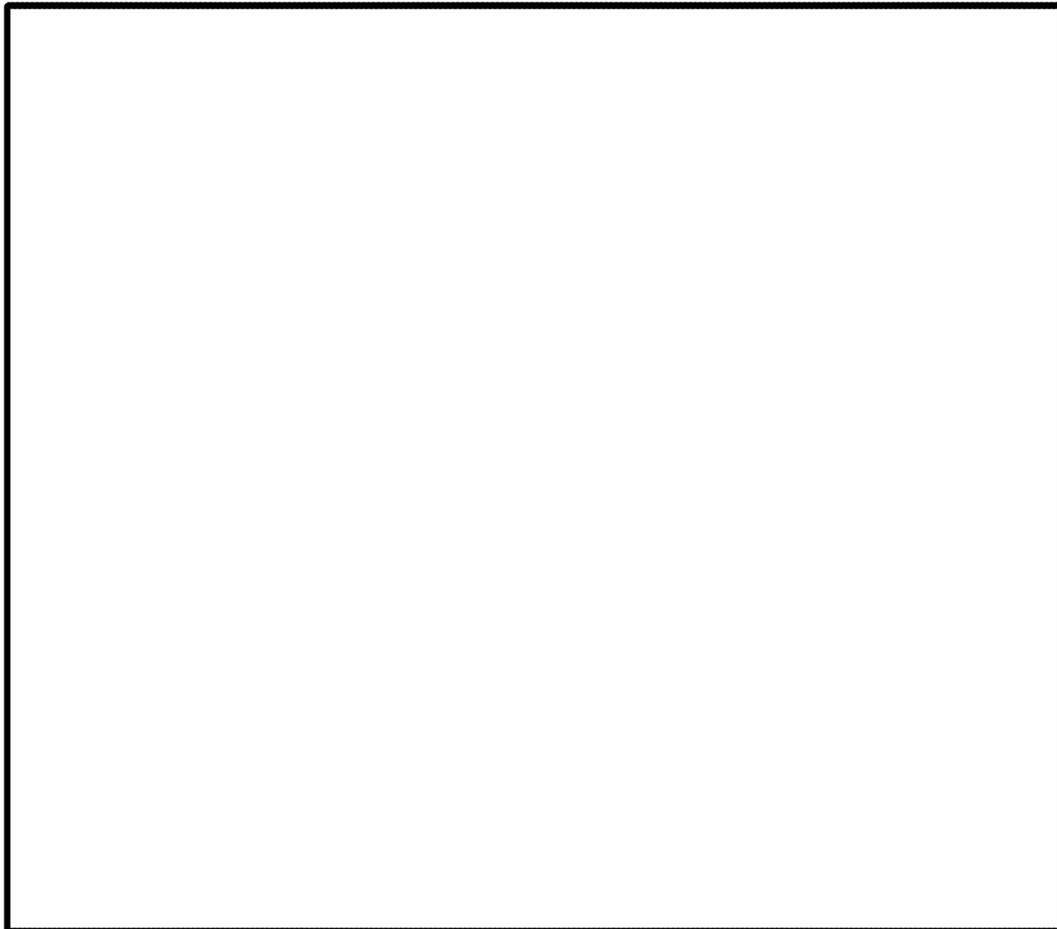
- **This economic impact study demonstrates that the prospective NYFRC is a nodal region with a high degree of functional integration and specialization around New York City. This study**

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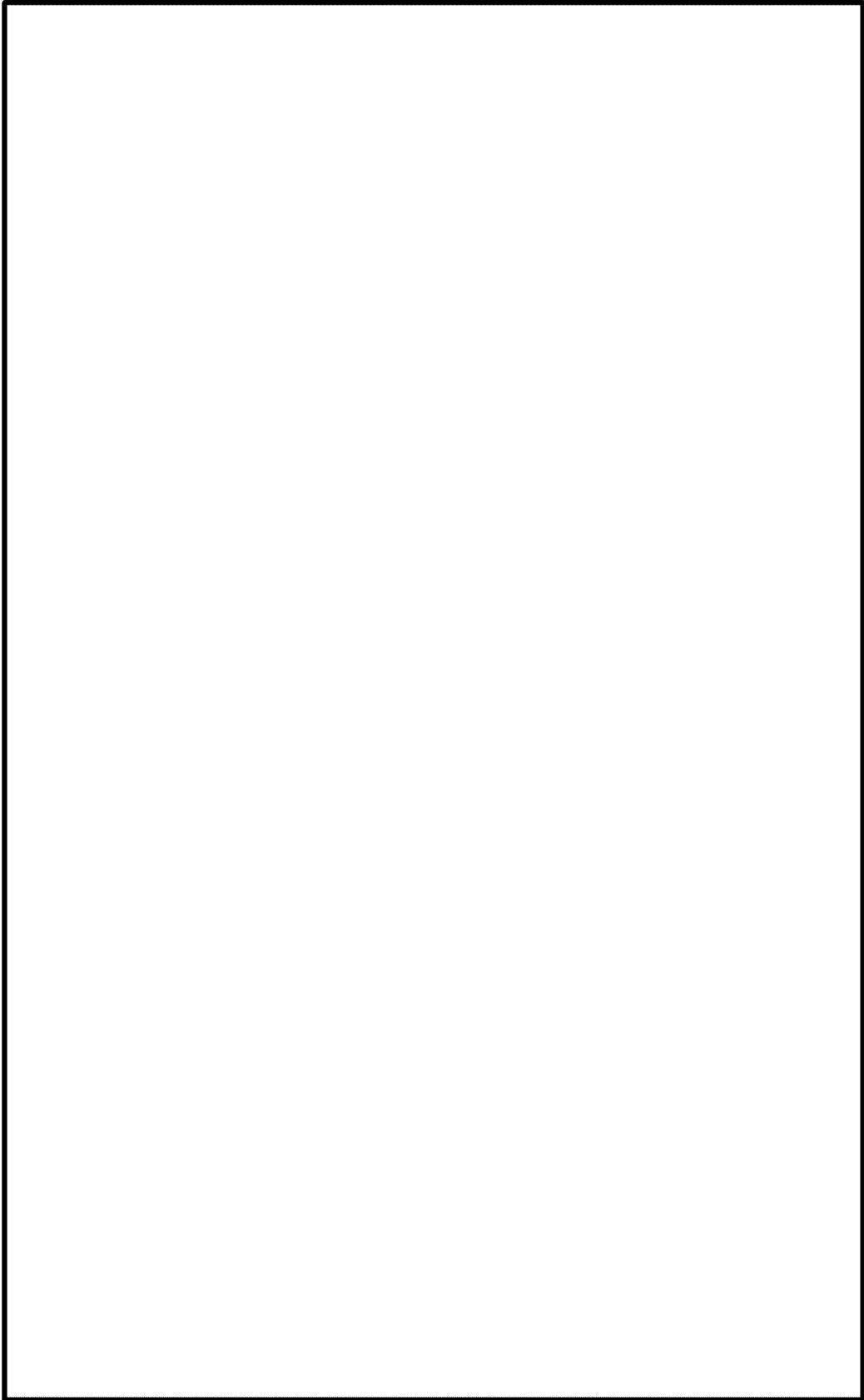
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- What effect will the EB-5 Project have on output, disposable income, and household earnings within the NYFRC, outside the NYFRC, and in the U.S. as a whole?



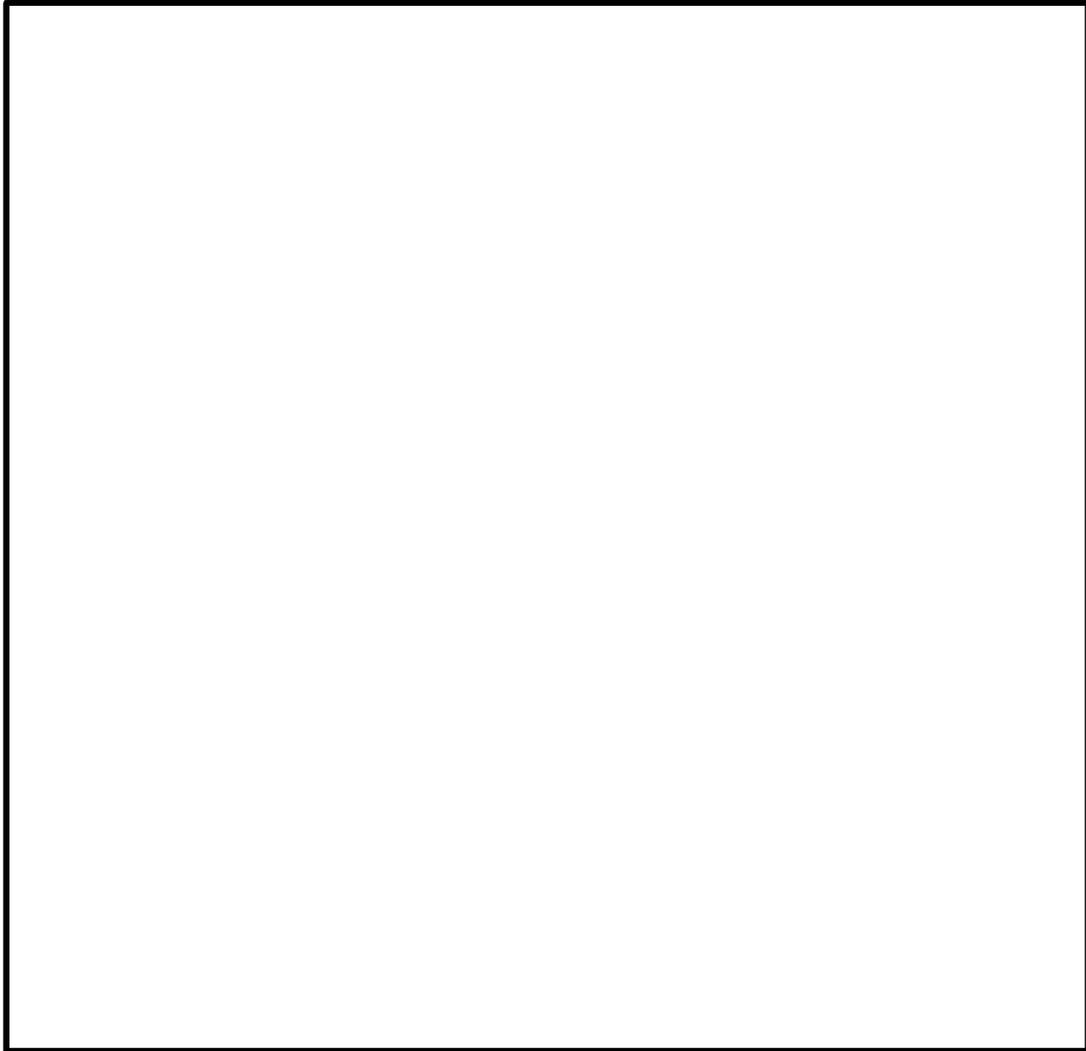
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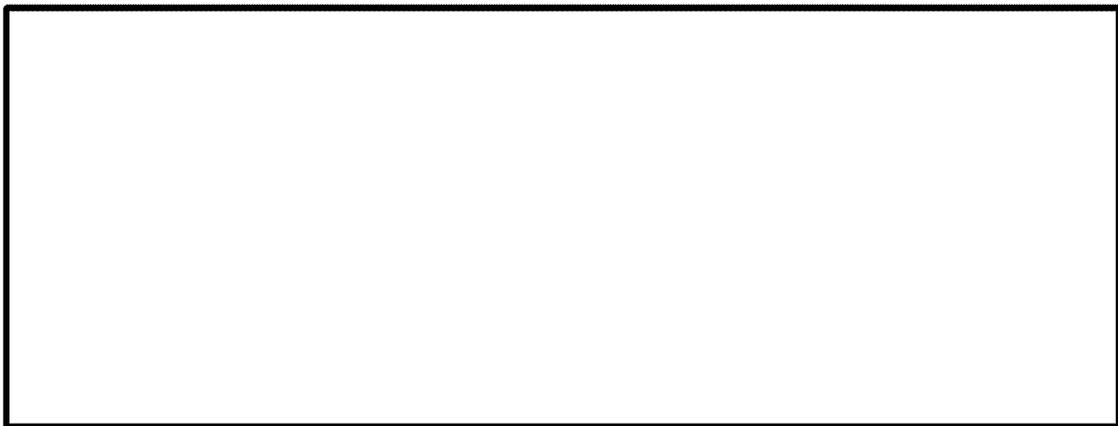
Introduction

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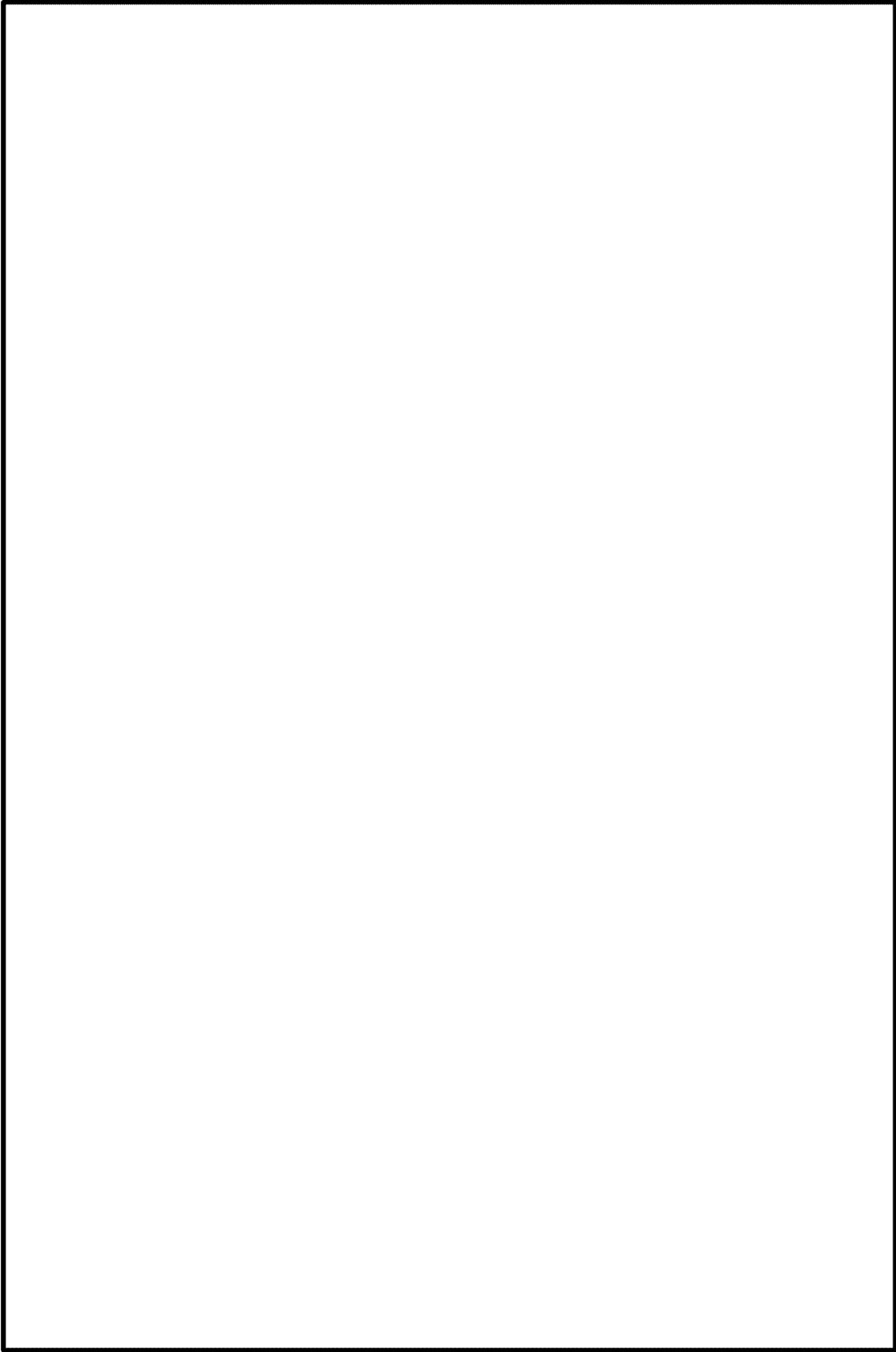
Purpose of the Study

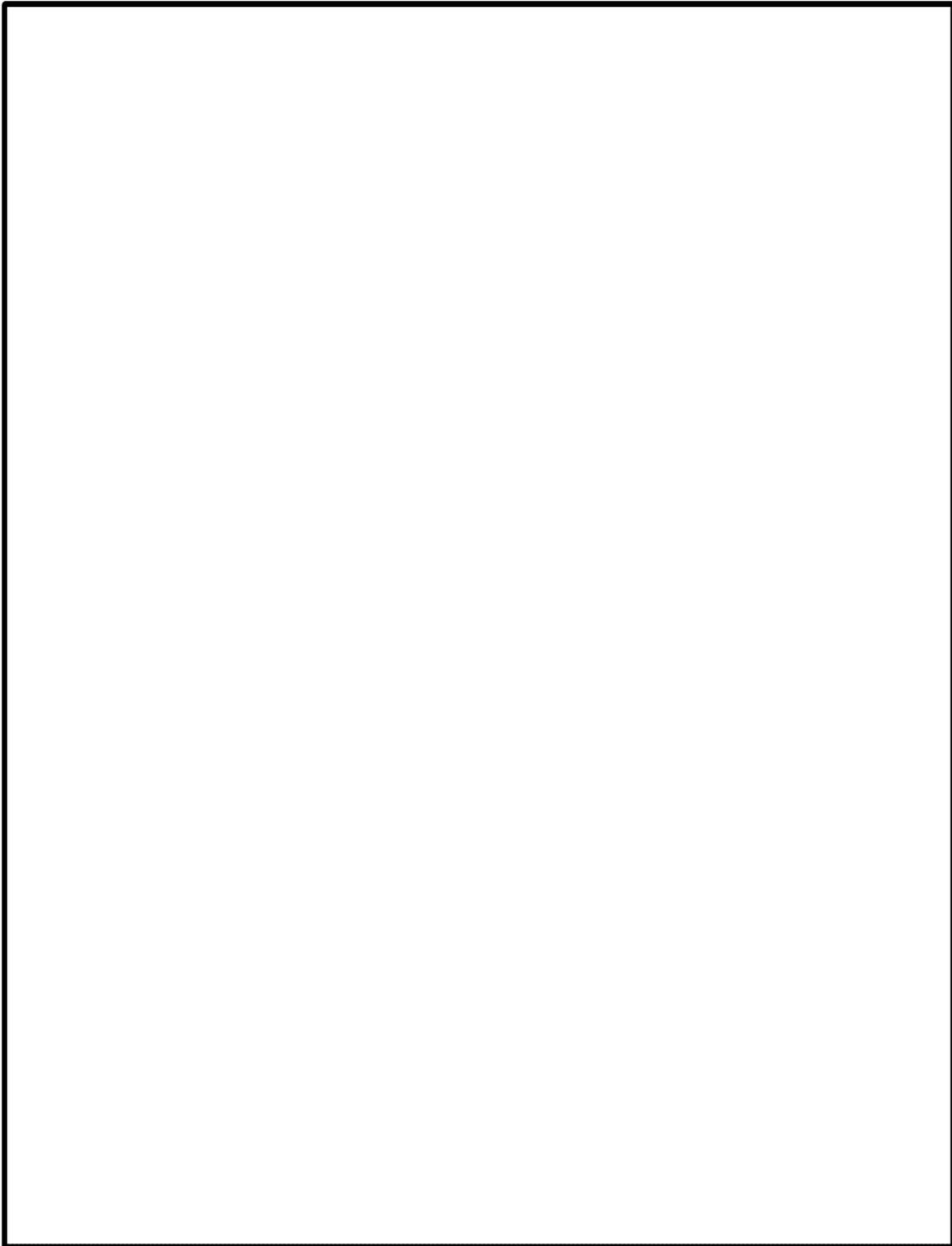


Input-Output Modeling



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³ U.S. Bureau of Economic Analysis produces and supports the Regional Input-Output Modeling System (RIMS II).

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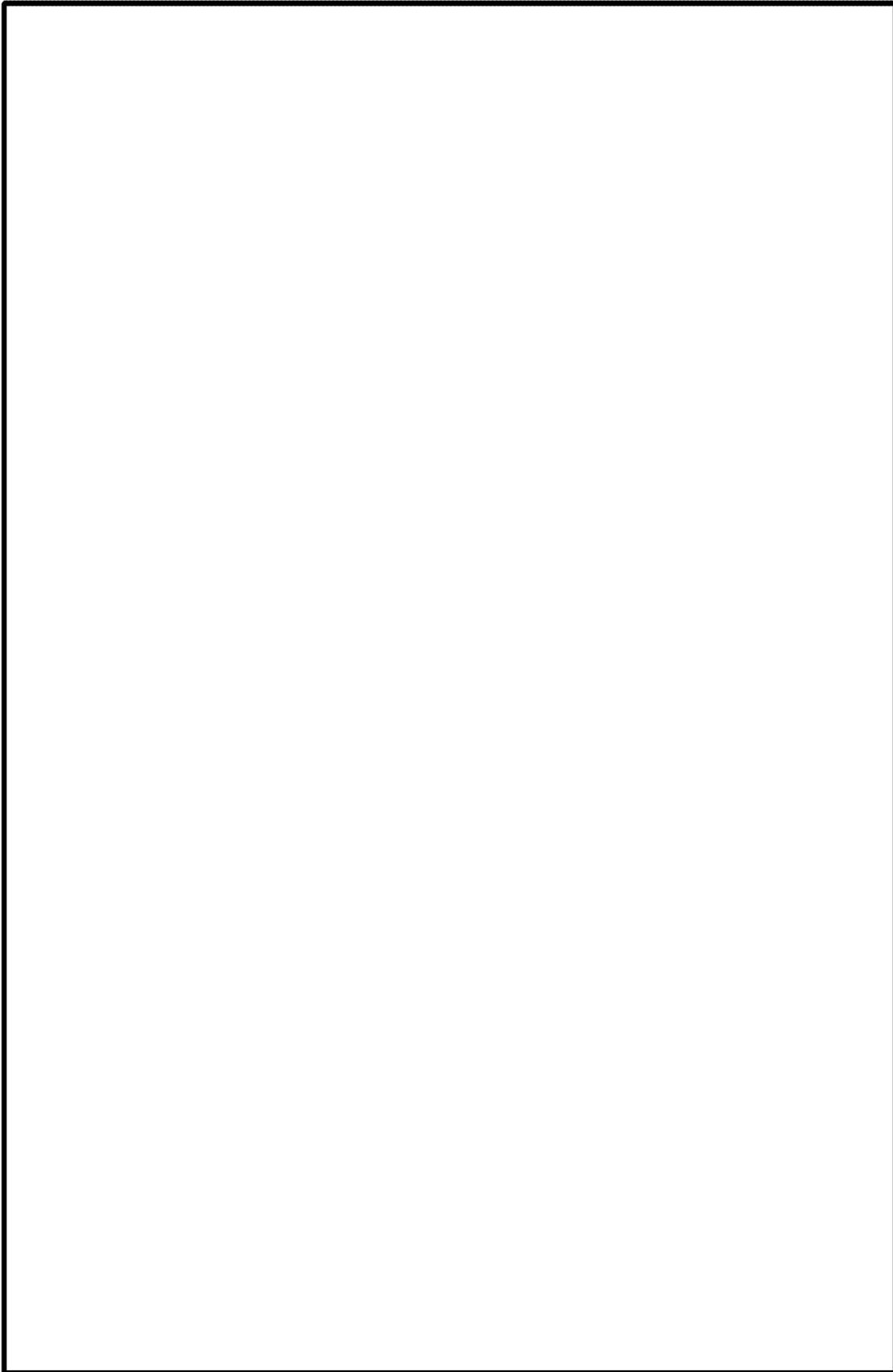
Description of the Project:

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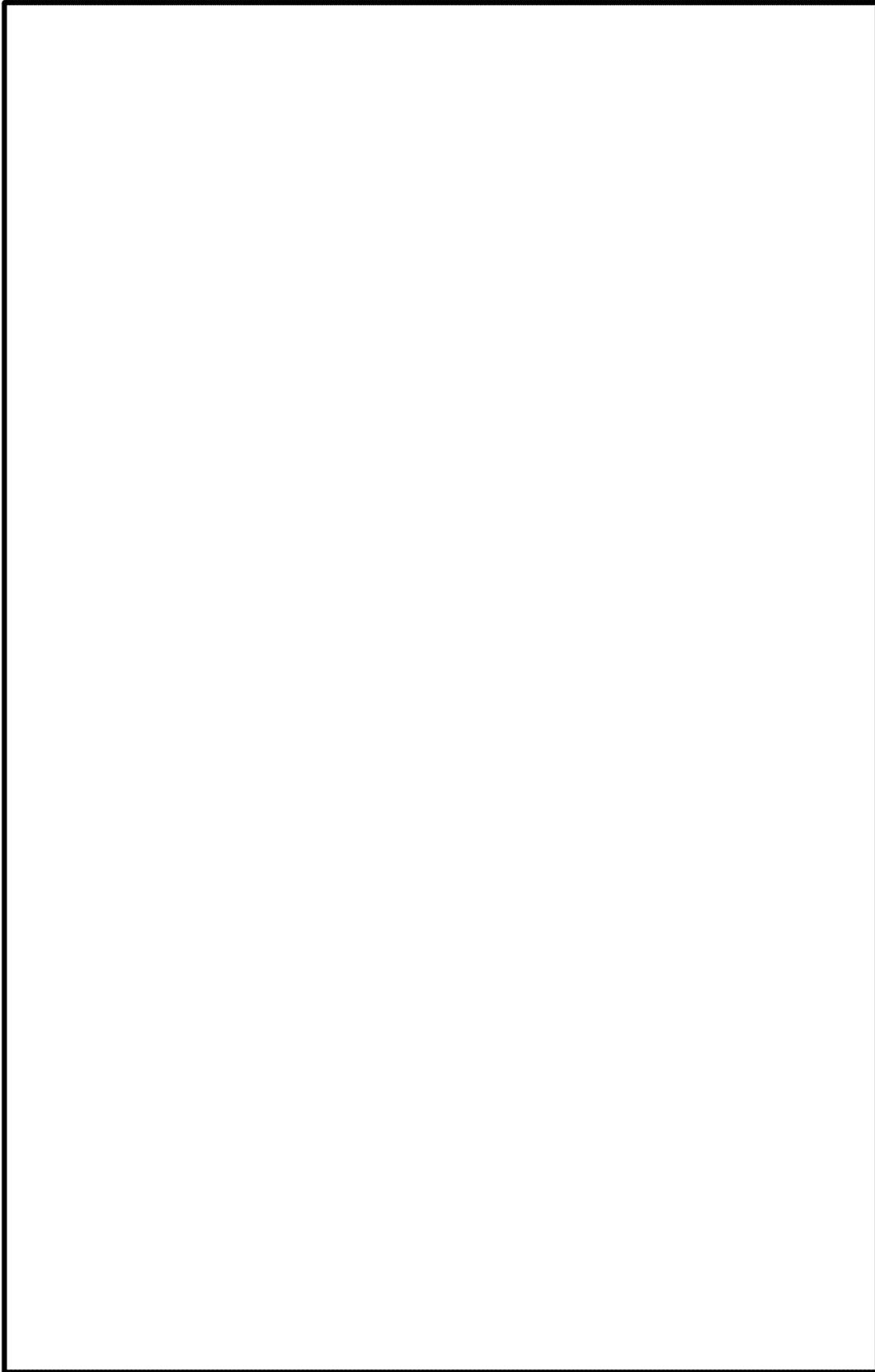
EB-5 Project

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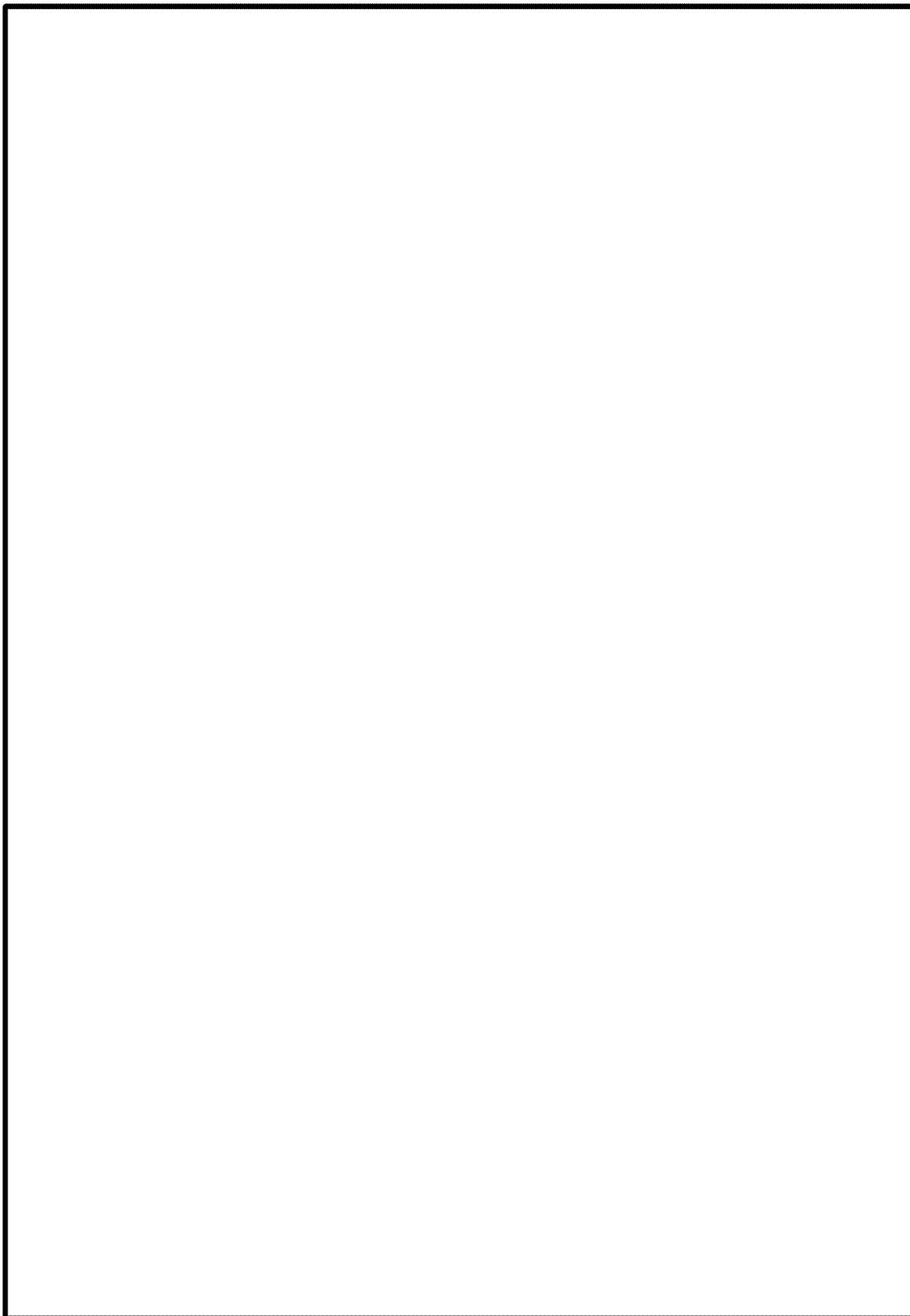


⁵ North American Industry Classification System, 2012, Executive Office of the President, Office of Management and Budget, page 886.

⁶ NAICS webpage on the Census Bureau's website (<http://www.census.gov/eos/www/naics/>).

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Overview of the Regional Economy: New York Federal Regional Center



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Geography:



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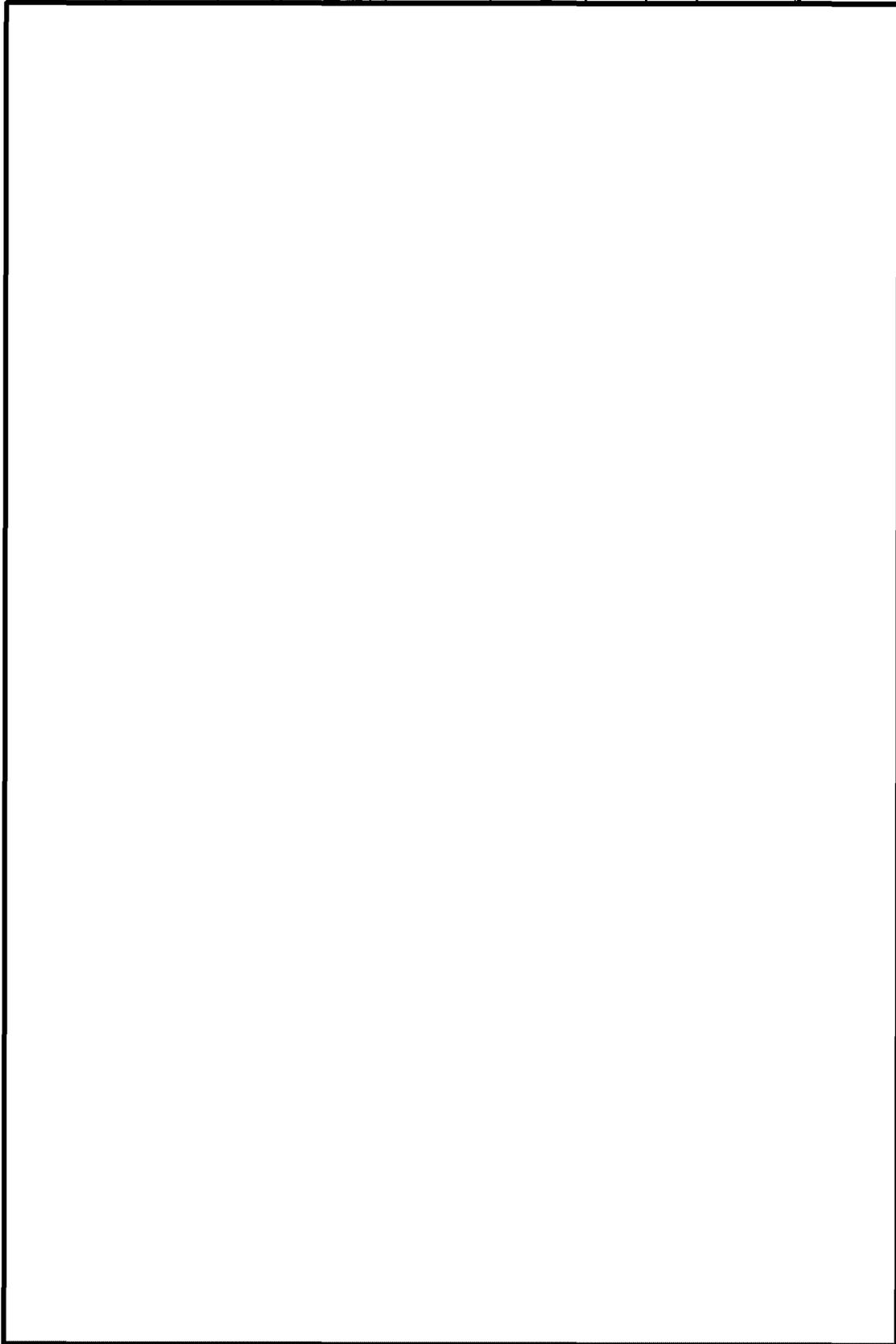
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Table 1: Counties of the Prospective NYFRC, by State

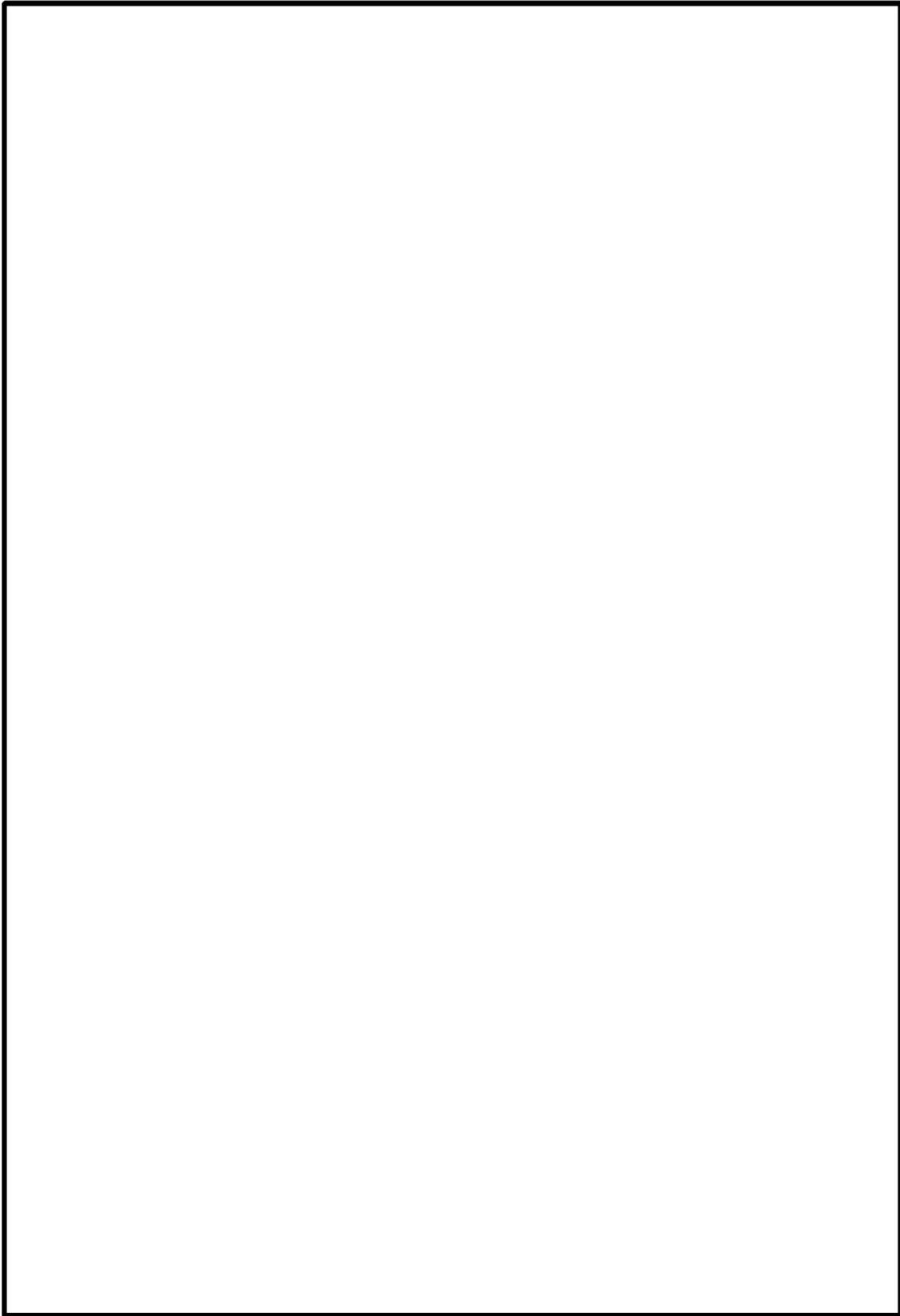
List of Counties in the Prospective New York Federal Regional Center by State	
County Name	MSA/Metro Division/Micro Area (if applicable)

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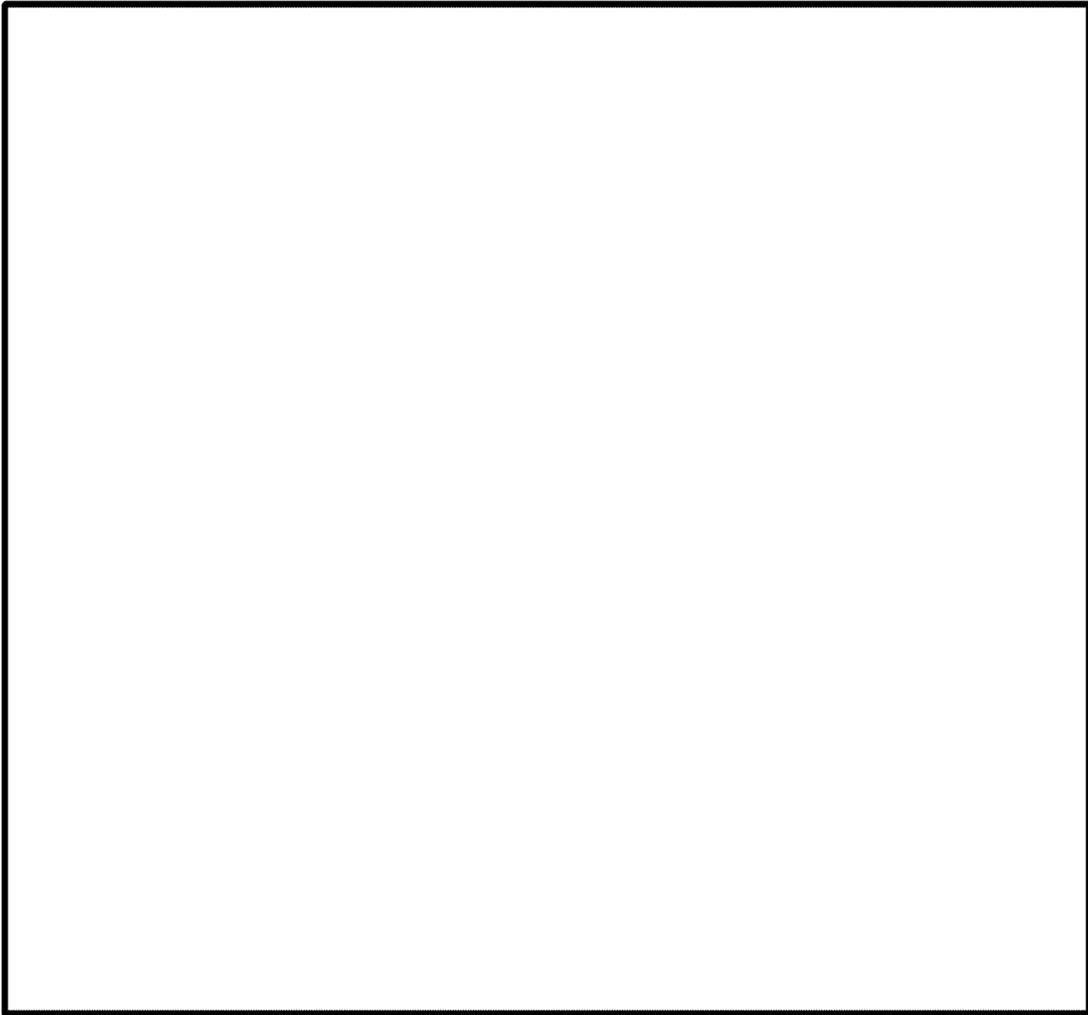
Figure 1: Map of the Prospective New York Federal Regional Center



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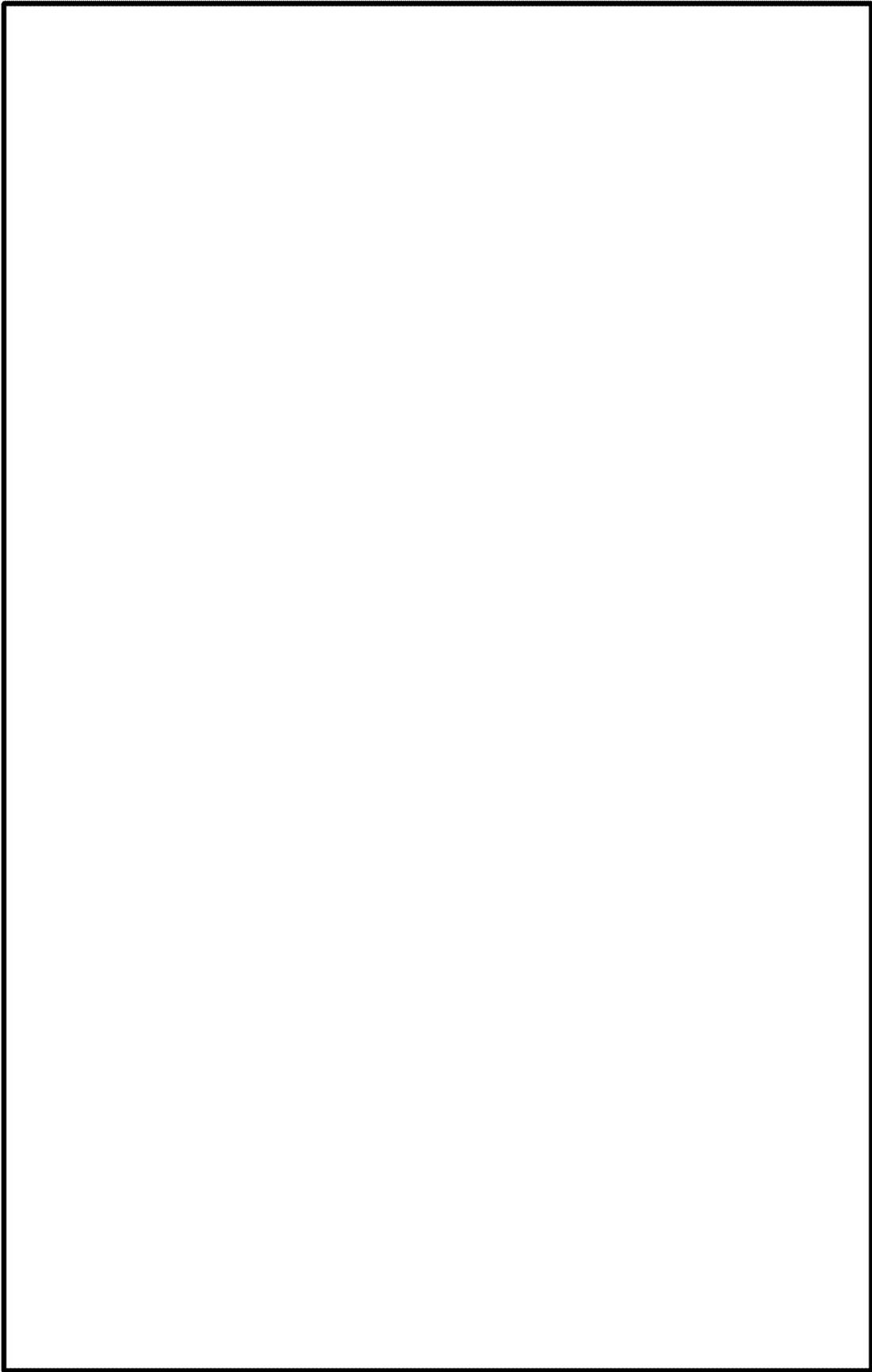


Transportation:



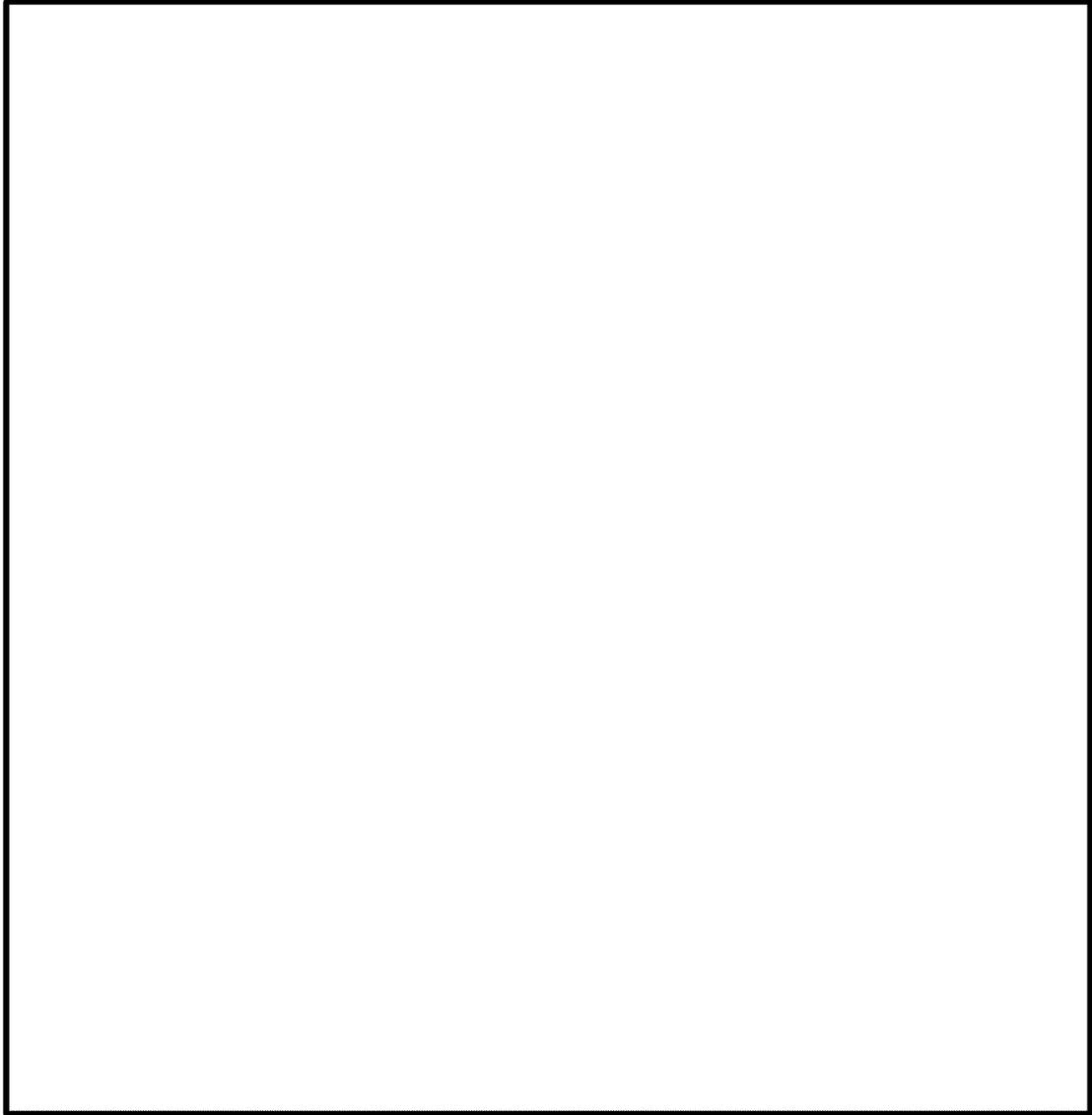
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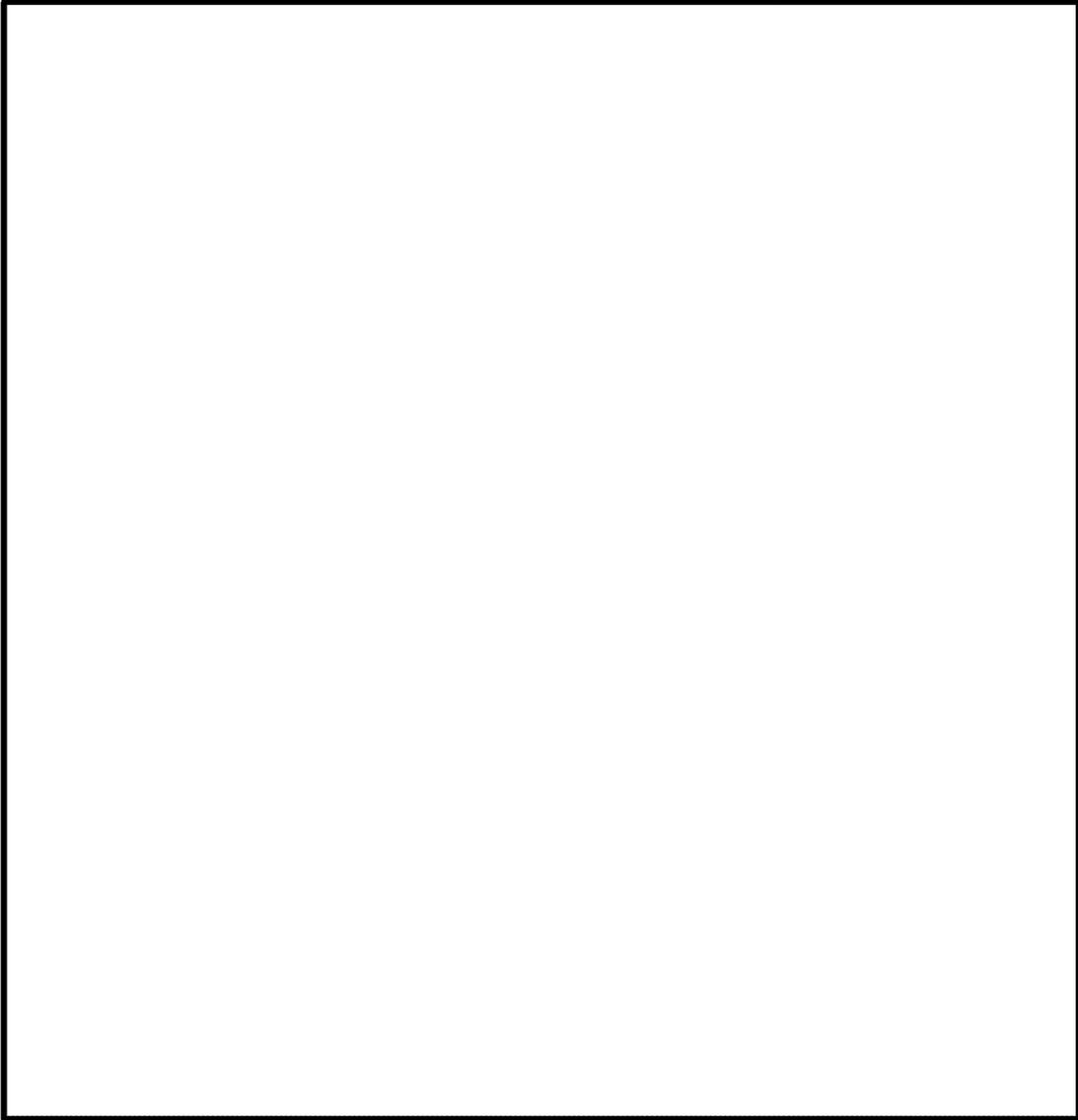
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Economy:



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Chart 1: Comparison of Change in Population for Selected Peer Regions



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Chart 2: Comparison of Unemployment Rates for Selected Peer Regions

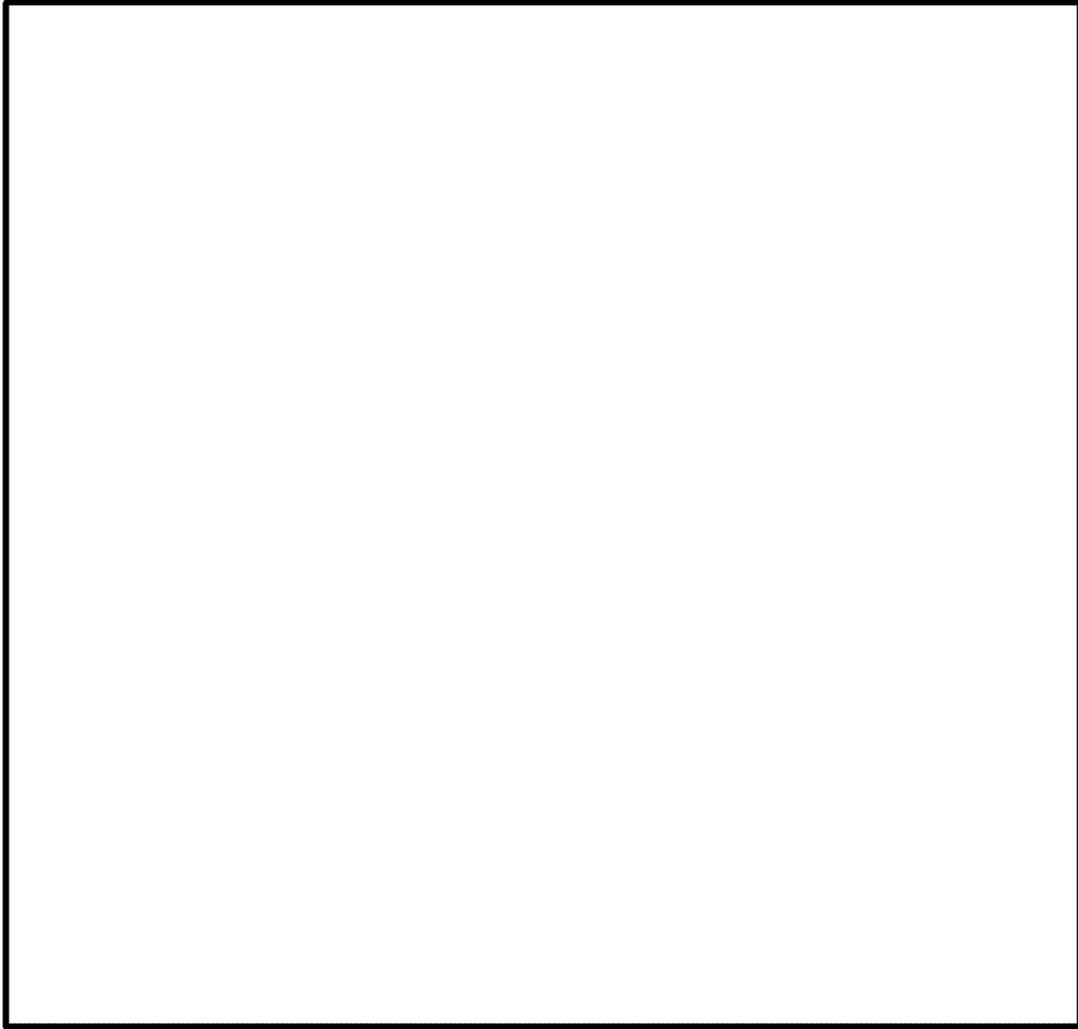


Chart 3: Comparison of Private Sector Employment for Selected Peer Regions



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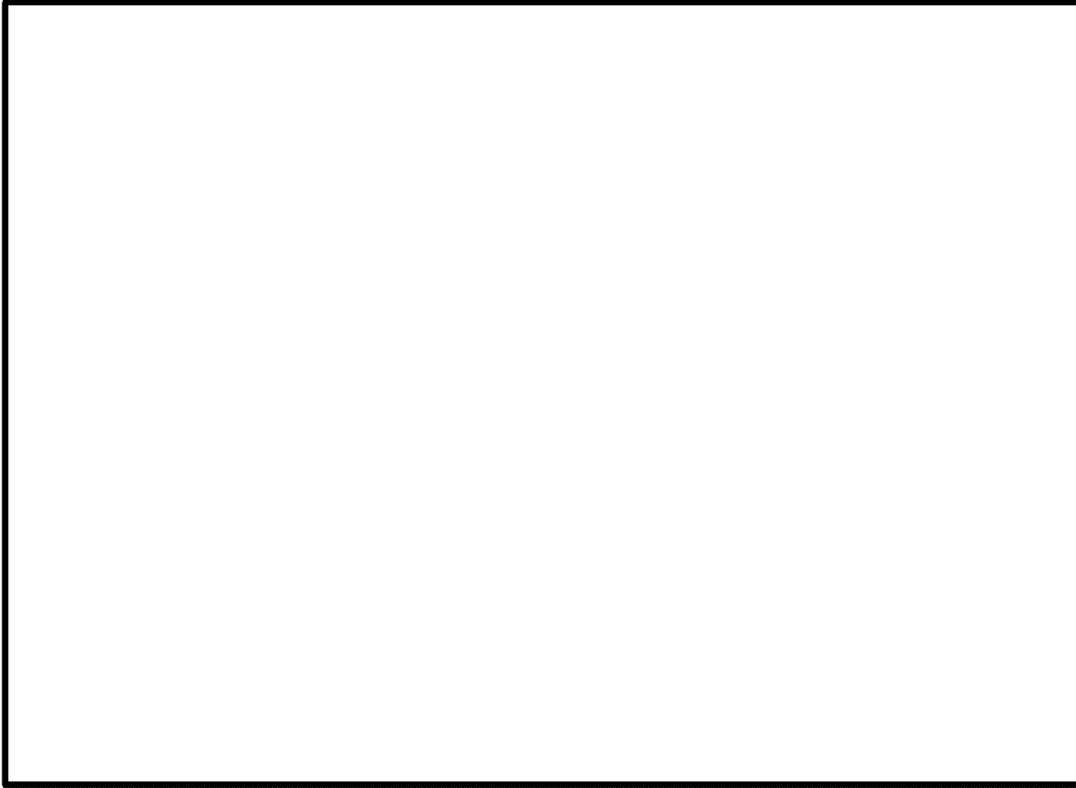
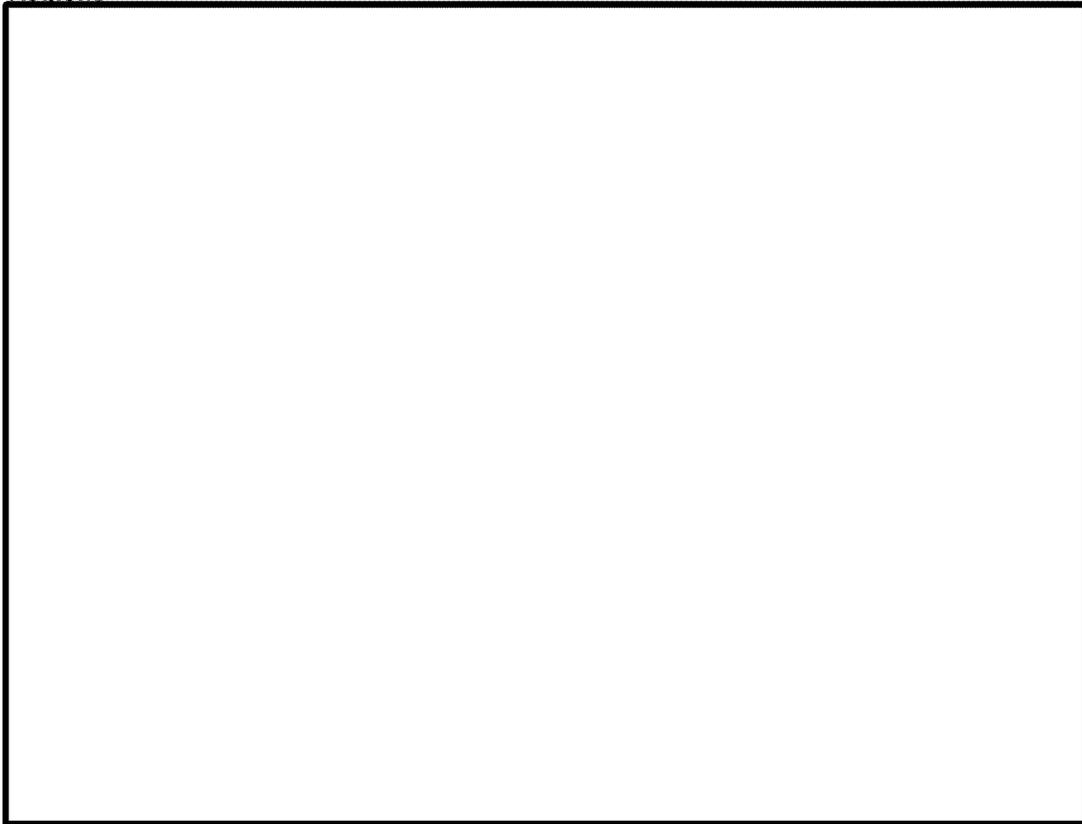
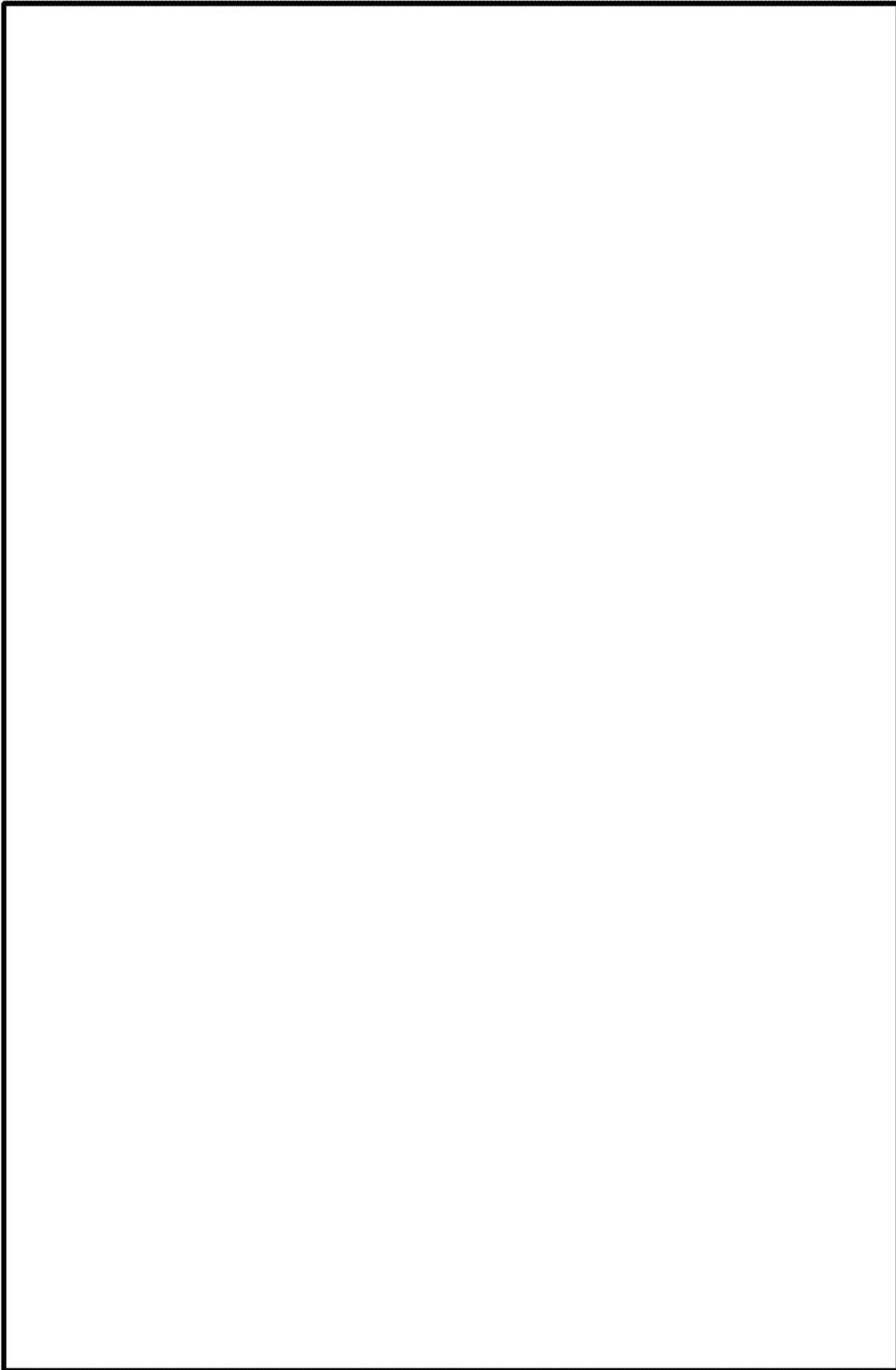


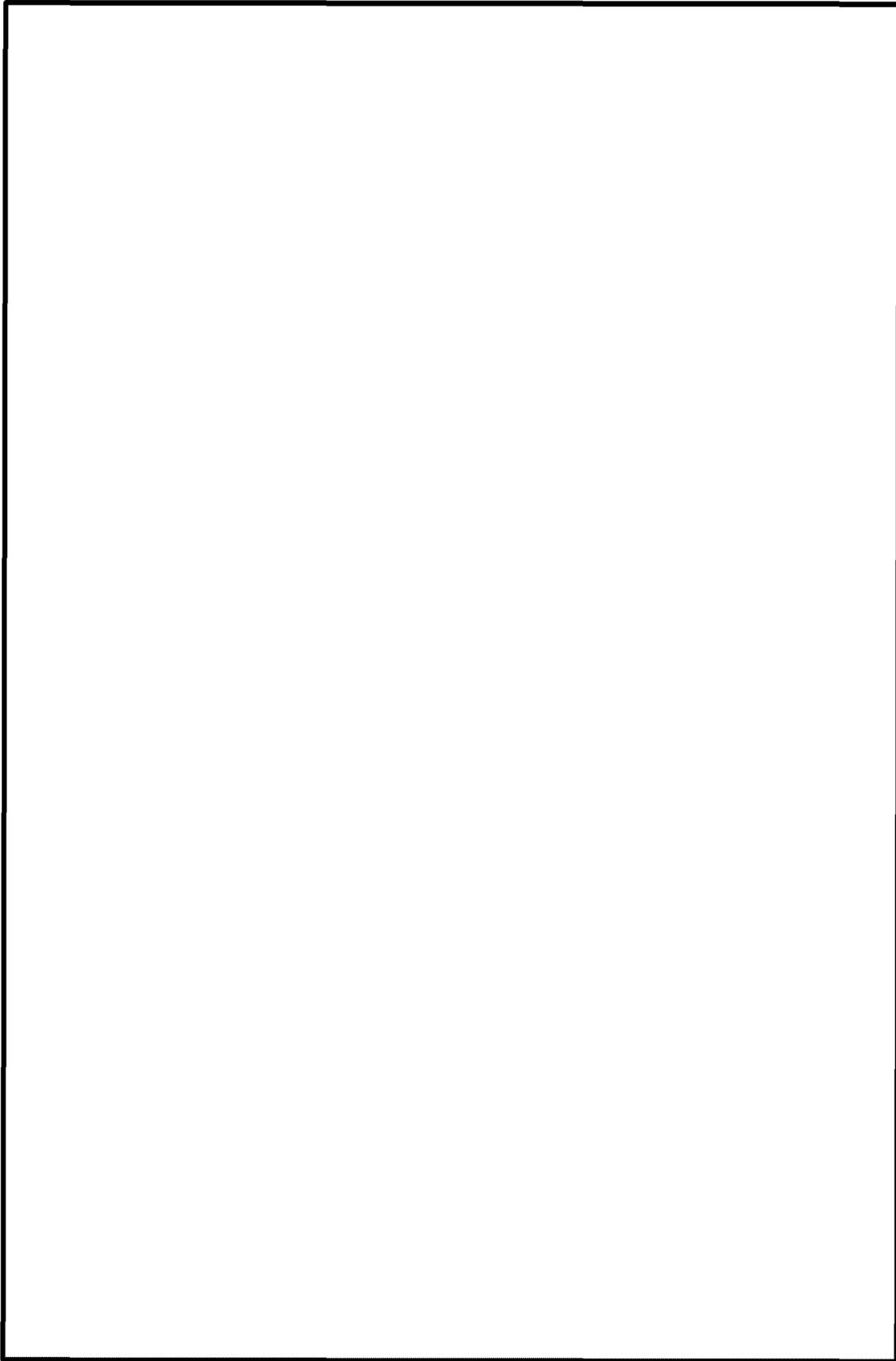
Chart 4: Comparison of Change in Total, Private Industries Real GDP for Selected Peer Regions



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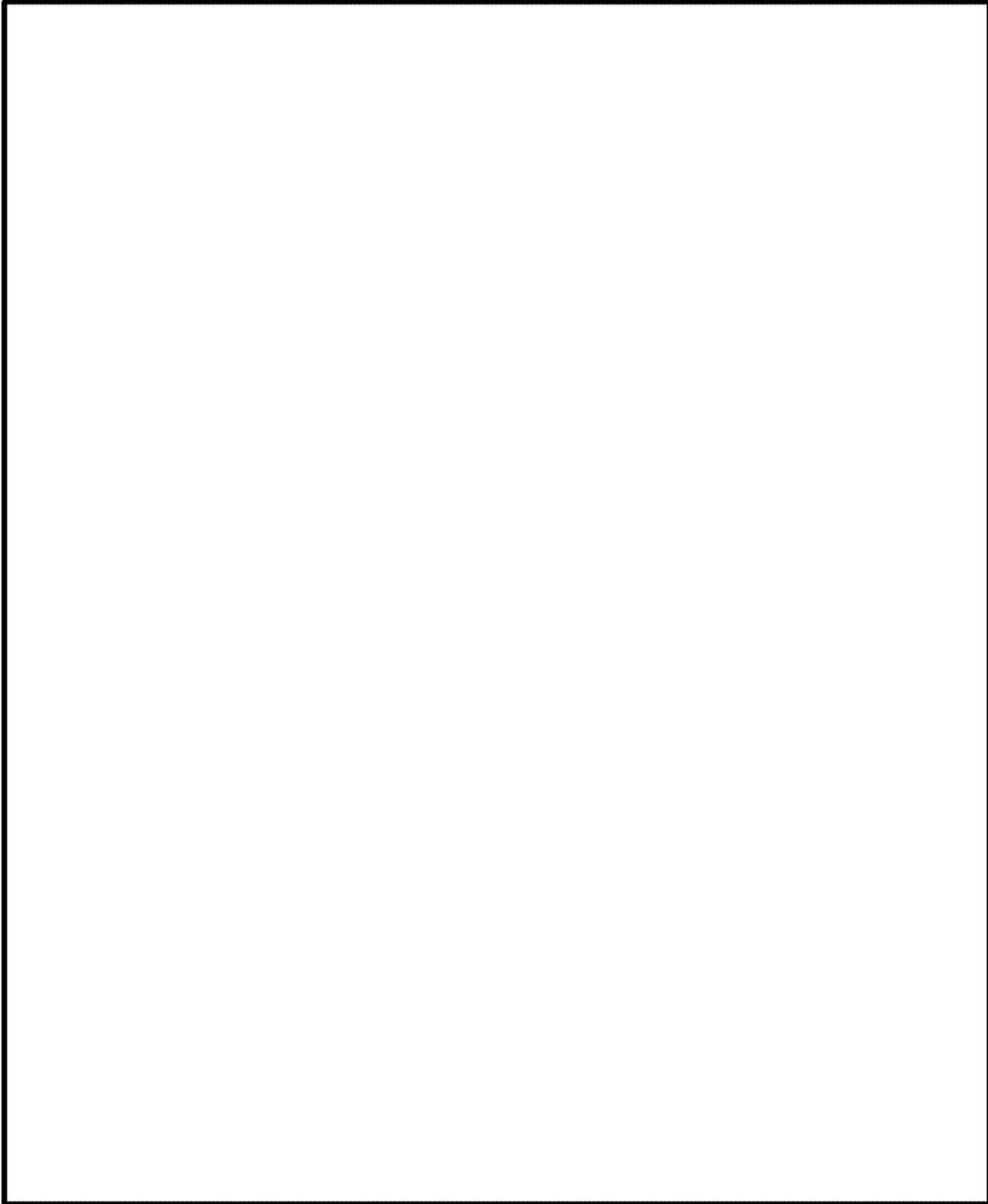
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Economic Data for Project Related Sectors:

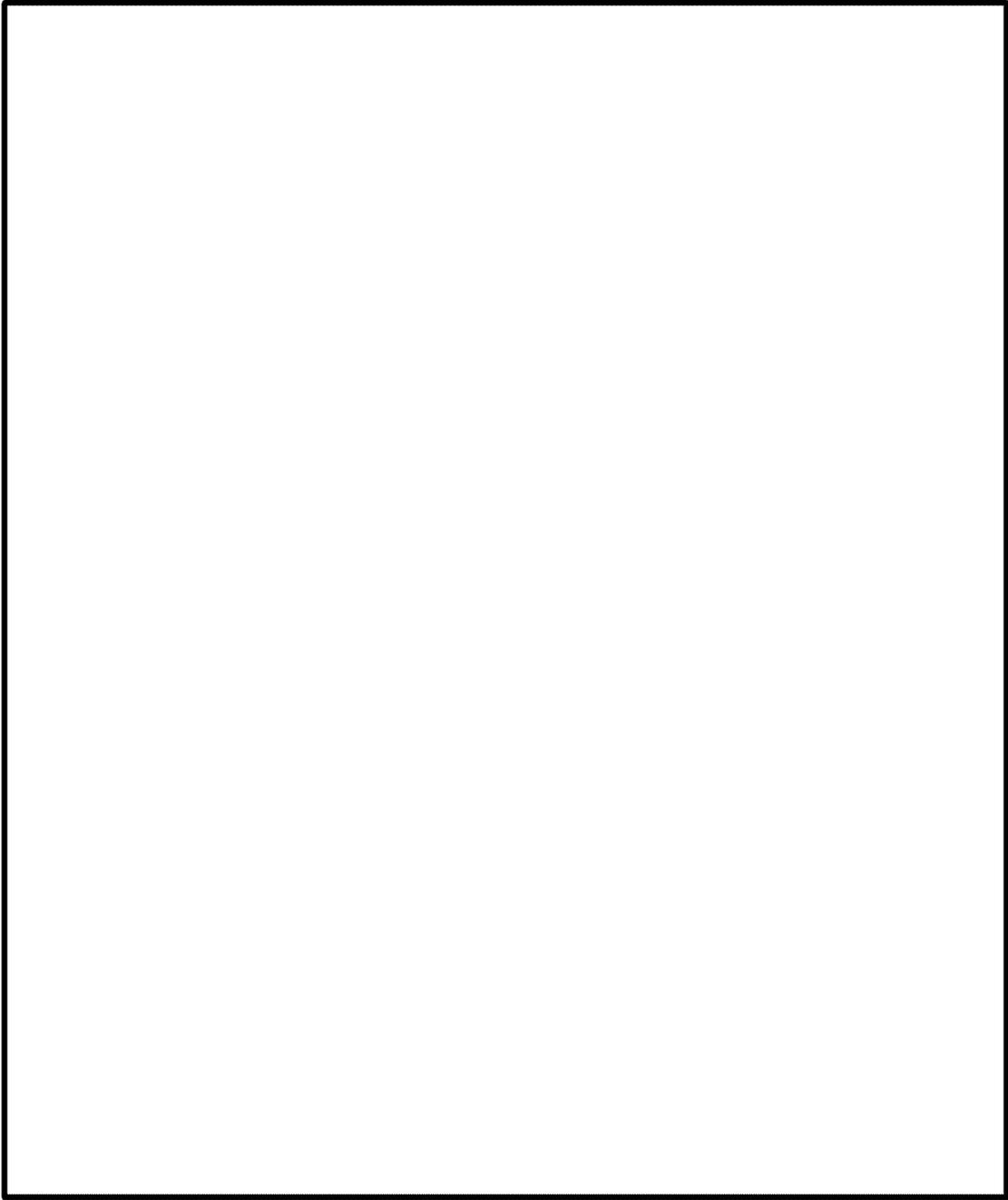


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Table 2: Employment Comparisons and Location Quotients for Selected Regions, 2010

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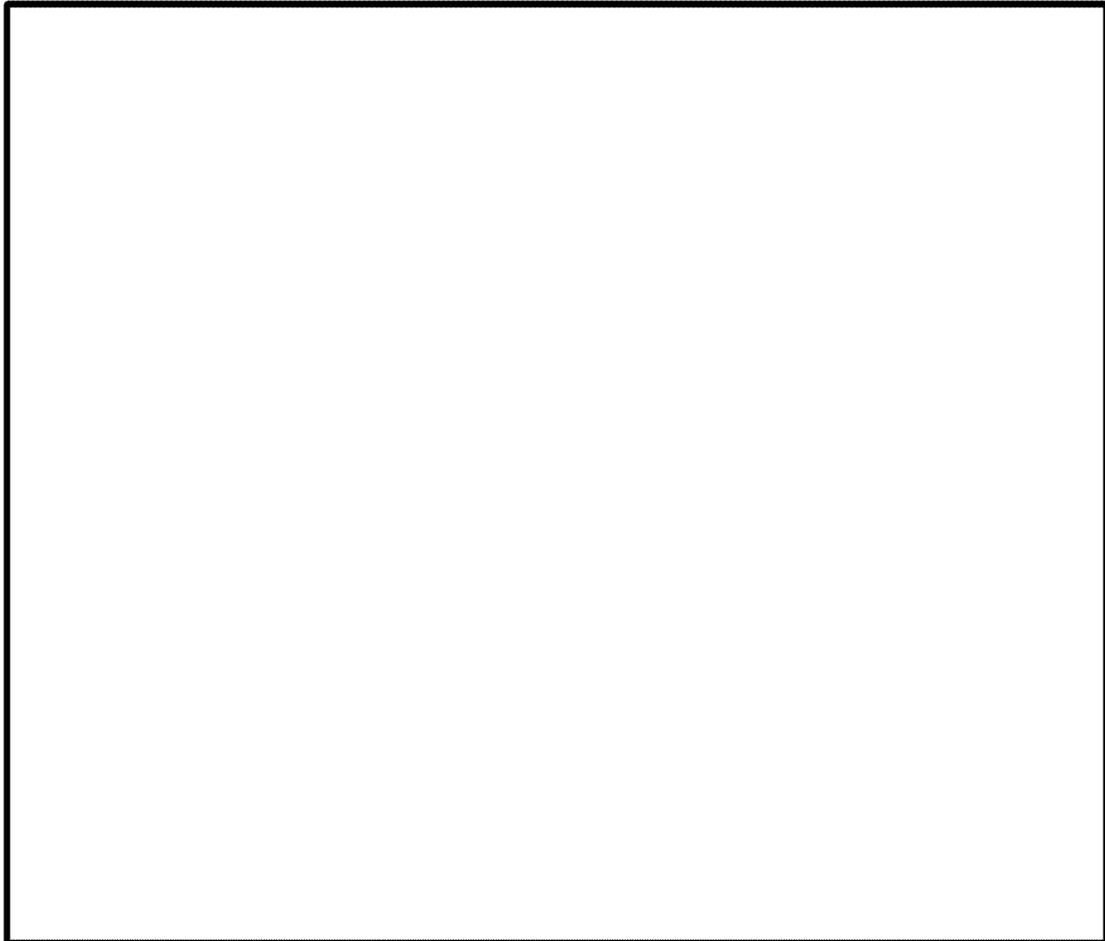
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Conclusion:



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Methods of Analysis—The REDYN Input-Output Model

Highlights:

- Unlike simple multipliers, dynamic input-output models simulate the economic relationships between sectors of an economy on several geographic levels through time.
- The REDYN Model was used to estimate the economic and job creation impacts presented in this analysis.
 - The REDYN Model has successfully been used in previous adjudications by USCIS.
- The REDYN Model has several advantages over other tools/models.
 - The REDYN Model is able to build unique geographic regions, down to the county level.
 - The REDYN Model is able to estimate impacts for multiple regions, unlike RIMS II as the BEA no longer publishes national I-O multiplier tables.
 - The REDYN Model is not prohibitively expensive, unlike REMI.
 - The REDYN Model also is able to account for temporal effects, unlike IMPLAN.
 - The REDYN Model makes use of New Economic Geography, which allows for improved geographic estimation.
- The REDYN Model uses reliable, government provided data as its source for data used in the construction of models.

Dynamic Input-Output Modeling:

In contrast to proving the direct job count of an EB-5 project through the provision of payroll records to a USCIS reviewer, the calculation of indirect jobs cannot be measured and verified directly through records. Instead, indirect jobs under the EB-5 program must be verified through the use of estimating methodologies that are deemed to be "reasonable" under the requirements of the EB-5 program. The EB-5 applicant has some latitude under the "reasonable methodologies" requirement. The most common estimation techniques involve the utilization of input-output tools that involve a range from simple mathematical calculations on

a spreadsheet (e.g. under RIMS II) to integrated EB-5 project simulations using sophisticated input-output models. Even though these approaches vary in sophistication and structure, the general approach to this estimating process is essentially the same for all of the USCIS approved input-output tools in that they all use calculated coefficients based on detailed federal data. Compilation of these data series, which are updated each year to varying degrees, involves assembling and updating data regarding how much input is used for producing a given amount of output.

Dynamic input-output models, such as the Regional Dynamics Model (hereafter "REDYN"), simulate the economic relationships between sectors of an economy on several geographic levels through time. Linkages exist between sectors and regions that provide commodities or other inputs to each other. Input-output models are founded on these linkages and allow analysts to see how changes in individual or multiple sectors in a state or regional economy ripple throughout the system. Effects of an initial investment are felt in these other sectors and regions as increased employment, output, disposable income, and household earnings. MIG, Inc., the owner of the IMPLAN model, describes input-output analysis in another way as "...a means of examining relationships within an economy, both between businesses and between businesses and final consumers. It captures all monetary market transactions for consumption in a given time period. The result mathematical formulae allow examination of the effects of a change in one or several economic activities on an entire economy."¹⁶

Introduction to the REDYN Model:

Economic and job creation impact modeling to determine the economic and employment impacts associated with the hypothetical new resort facility in Sullivan County, New York and the subsequent operations was performed using the REDYN Model. This is the newest and most sophisticated of the advanced input-output models available today. The REDYN Model has been used to assess the net job and other economic benefits associated with economic development projects, new businesses, certain types of policy changes, and utility power projects in various states throughout the country in a variety of analytical settings. EPR has used the REDYN Model in more than 100 studies overall, and more than three dozen impact assessment studies under the EB-5 program.

The REDYN Model, employed in this economic and job creation impact study, estimates the impact a specific catalyst will generate throughout a determined area—in this case the impact of the hypothetical Davos Resort USA Development EB-5 Project within the prospective New York Federal Regional Center economy. The input-output model uses a dynamic (or a longitudinal)

¹⁶ IMPLAN Pro, User's Guide, Analysis Guide, Data Guide. MIG, Inc.

approach that simulates not only the relationship between sectors in an economy (e.g. the Construction (NAICS 23) sector is linked to the Architectural, Engineering, and Related Services (NAICS 5413) industry group), but also the interconnectivity of regions. The dynamic element of the model has a well-developed impedance database that is able to account for temporal effects due to competitive differences between either geographic regions and/or different sectors of the economy. Over time, these competitive pressures emerge and then tend to bring the regional economy back to equilibrium. The process, in that way, depicts the so called "ripple effect" impact that economic changes have on a region.

This model has been successfully used in previous EB-5 application adjudications by USCIS. It is one of four recognized tools/models (with the others being the RIMS II tool, the IMPLAN tool, and the REMI model) that recently were identified in the EB-5 field adjudicator's manual as generally used and accepted in EB-5 applications for estimating indirect jobs. The following sections explain in detail how the REDYN Model software works and why it is a valid and preferred approach for determining the economic impact for EB-5 regional center projects. In addition to this explanation, a detailed description of the REDYN Model is found in the appendices at the end of this impact assessment study report.

Advantages of the REDYN Model:

The internet based REDYN Model was developed by Regional Dynamics, Inc. currently of Scottsdale, AZ, through its principal creator, the late Thomas Tanner, Ph.D., a former model manager at Regional Economic Models Inc. (known as REMI) of Amherst, Massachusetts. Dr. Tanner was a former member of the faculty at the University of Georgia, and was most recently employed at the Strom Thurmond Institute of Government and Public Affairs at Clemson University at the time of his death in May of 2009. Dr. Tanner's work experience at REMI gave him the expertise to create an alternative to the REMI model. The result is an integrated input-output model of the counties and cities of the U.S. which has significant advantages over the existing menu of retail input-output models: REMI (which is prohibitively expensive), IMPLAN (as maintained by the Minnesota IMPLAN Group, Inc., originally developed for the U.S. Forest Service, which is a static input-output tool), and RIMS II final demand and/or employment multiplier tables (which is maintained by the U.S. Department of Commerce and is also a static tool; Recently, the BEA decided to discontinue publishing the national I-O multiplier tables for RIMS II).

The REDYN Model employs a concept known as New Economic Geography,¹⁷ a theory first developed by Nobel Laureate Dr. Paul Krugman while he was at the

¹⁷ See Appendix 6, Exhibit 1.

Massachusetts Institute of Technology. This philosophy employs “fully general equilibrium” models that “derive aggregate behavior from individual maximization.” This competitive framework is translated into a model that makes the assumption that “commodities produced by an industry are truly joint in the production process, as prescribed by a uniform production function for all firms in each industry based on competitive pressures to diffuse advantages quickly across all firms in an industry.”

New Economic Geography also focuses on agglomeration economies and the relationships between them in different levels of geographic space.¹⁸ To illustrate this, consider a tight group of commercial establishments configured as a mall, which is an agglomeration of retail establishments. This is the smallest level of an agglomeration economy. It is related to the regional commercial market which is part of the national market and the world market. It is the linkages between these levels of economic agglomeration that New Economic Geography seeks to explain and illustrate.

Like all input-output models, the REDYN Model calculates the effects of a new final demand stimulus into three general categories. Category 1 includes the direct effects—which in economic theory measure the changes in the industries where the final demand change was effected. Category 2 effects include indirect effects—which in economic theory are those changes in inter-industry purchases as they respond to the new final demand change in the directly affected sectors or industries. Category 3 effects include those which are due to changes in spending from affected workers and their households as labor income either increases or decreases due to the change in final demand, known as induced effects. The REDYN input-output model software calculates all three of these effects just like any other input-output tool, but as a dynamic input-output model (like the dynamic REMI model¹⁹), REDYN has the capability through its structure to analyze the impacts over time of the entire EB-5 project and its components as part of a single integrated development scenario.

In its simplest form, the estimation process is comprised of two fundamental steps: i) calculations to determine what are commonly referred to as national coefficients, which are based on production functions;²⁰ and ii) determinations as to what proportion of those goods and services are purchased within the region. The first calculations estimate how much input is used in any given year to produce a given amount of output in any given year. The second group of

¹⁸ Agglomeration economies refer to circumstances where economic units, although competing, find it mutually advantageous to co-locate or to locate sufficiently close enough to share production resources and/or customers.

¹⁹ The REMI input-output model is maintained by Regional Economic Models, Incorporated located in Amherst, Massachusetts.

²⁰ This is a process where the amount of input (and the corresponding number of jobs and corresponding amount of income) required to produce an amount of output of a final product or service is estimated.

calculations referred to above involves calculations of what are referred to as regional purchase coefficients (RPCs). These regional purchase coefficients estimate what proportion of those goods and services are purchased within the region in question.

The REDYN Model, like other input-output models such as IMPLAN and REMI, handles all these calculations within the model software based on the geography and type of stimulus specified by the analyst. The REDYN Model is geographically specified so that RPCs are calculated for all involved sectors based on purchases of goods and services from firms within the region. The matrix can be, and usually is, large and complex. RPCs tend to be higher for service providing industry categories and lower for goods producing industry categories. The REDYN Model calculates indirect jobs through the input-output simulation process using quantified national relationships from the I-O tables and RPCs as calculated within the software algorithms embedded in the REDYN Model.

There is a crucial distinction to be made between input-output models, such as REMI and REDYN and tools that use an extracted single number input-output coefficient (such as a RIMS II multiplier), which measures an impact in a single year. The multiplier approach involves simple multiplication where a single number estimate of a change in "final demand" can be done in a spreadsheet. REDYN and REMI do not employ single multiplier calculations, but derive their predictive ability on interconnected matrices of make and use tables for specific industries and specific regions or geographies. Therefore, the input-output model tool uses a large matrix of multipliers that literally includes hundreds, and sometimes thousands, of multipliers. Impact assessment analyses undertaken using REDYN can treat a project as a single integrated development scenario and compare the economy under that scenario to a "base case" for the regional economy—with the base case being a scenario in which the proposed EB-5 project was not undertaken.

REDYN Data Sources:

REDYN (like the other recognized input-output models) is based on the concept of a production function, which determines what are called "make and use" tables. These tables quantify the amount of inputs that are required to produce a unit of output across a number of industries. The basic data underlying these tables are collected by the U.S. Department of Commerce (principally through its sub-agency, the Bureau of Economic Analysis). The vast amount of data come from a variety of sources and the data collected are converted into production accounts on a national income basis and input-output accounts basis, called the National Income and Product Accounts (NIPA). These accounts are assembled into various tables including transactions tables (which track the economic flows between producers and users of commodities, as well as the commodity taxes, transportation charges, and wholesale and retail trade margins between

producers and users) and final uses tables. These tables are the building blocks for the input-output accounts, from which various multipliers are derived.²¹

Regional input-output models can be constructed using a geographically tailored input-output matrix. Such a matrix takes into account RPCs, which are calculated based on the proportion of goods and services required to produce one unit of output that are produced *within a defined geographical region*. These RPCs for most input-output tools are based on subsets of the same national data described above. For REDYN, the underlying matrix has all these coefficients embedded in the model—as it is for the REMI and IMPLAN tools.

In addition, REDYN uses a variety of supplemental data provided by U.S. Government entities. The industry structure for the model is the North American Industry Classification System (NAICS) to the five digit level. This allows the model to provide detail for 703 industries and over 180 commodities for the geographic region specified in the model.²² This classification system and level of detail makes REDYN's output compatible for comparison to government reported statistics as this is the system used for publishing economic data by the U.S. Department of Labor's Bureau of Labor Statistics (BLS), the U.S. Department of Commerce's Bureau of Economic Analysis (BEA), and the U.S. Census Bureau. These government bureaus provide the original data that are accumulated and transformed into the REDYN Model's input-output (e.g. multipliers) and other specified relationships.

The REDYN Model also employs data from the Census Bureau's County Business Patterns. The U.S. Census Bureau's County Business Patterns data is the source for wage bill payroll data and employment data used in the model. The model's developers preferred this approach since it is an annual series that is more complete in its coverage of the workforce than the Quarterly Census of Employment and Wages (hereafter "QCEW") series, as it includes self-employed persons, employees of private households, agricultural production workers, and railroad workers. These workers are not "covered" by most state unemployment insurance systems and are therefore not reported in the QCEW series.

The County Business Patterns data set also is preferred because it provides detail about employment and wages down to the zip code level where concentration of industry is high enough to provide reportable data. The suppression of data due to confidentiality issues is a common problem of all types of wage and employment data used in specifying input-output models. REDYN has developed a method to fill in the blanks called *row and column sum* (RAS).

²¹ U.S. Department of Commerce, Bureau of Economic Analysis. Concepts and Methods of the U.S. Input-Output Accounts. September 2006, Updated April 2009.

²² See Appendix 6, Exhibit 2.

After performing the RAS analytics on the County Business Patterns data it is reconciled with Regional Economic Information System (REIS) data from the BEA to confirm consistency. The REIS data are especially helpful for providing data in the agriculture and governmental sectors. The REIS data are also used to allocate national consumption numbers to the roughly 3,100 counties in the United States that are provided on the aggregate level by the NIPA. The levels of consumption of industries and households are a key building block in the creation of input-output models.²³

The input-output tables themselves are created using BEA Input-Output (I-O) make and use tables (described above). The data in these tables are augmented by the biennial 10-year I-O forecast tables from BLS. A major difference between the REDYN Model and other input-output models is its use of a new distance impedance database supplied by the Oak Ridge National Laboratory.²⁴ This allows the REDYN Model to add elements of trade flow and gravity theory based on distance impedance specific to road, rail, water, air, and proxy transport. The combination of these data sources gives the REDYN Model the power to predict with greater accuracy than ever before the economic impacts of a wide range of economic changes.

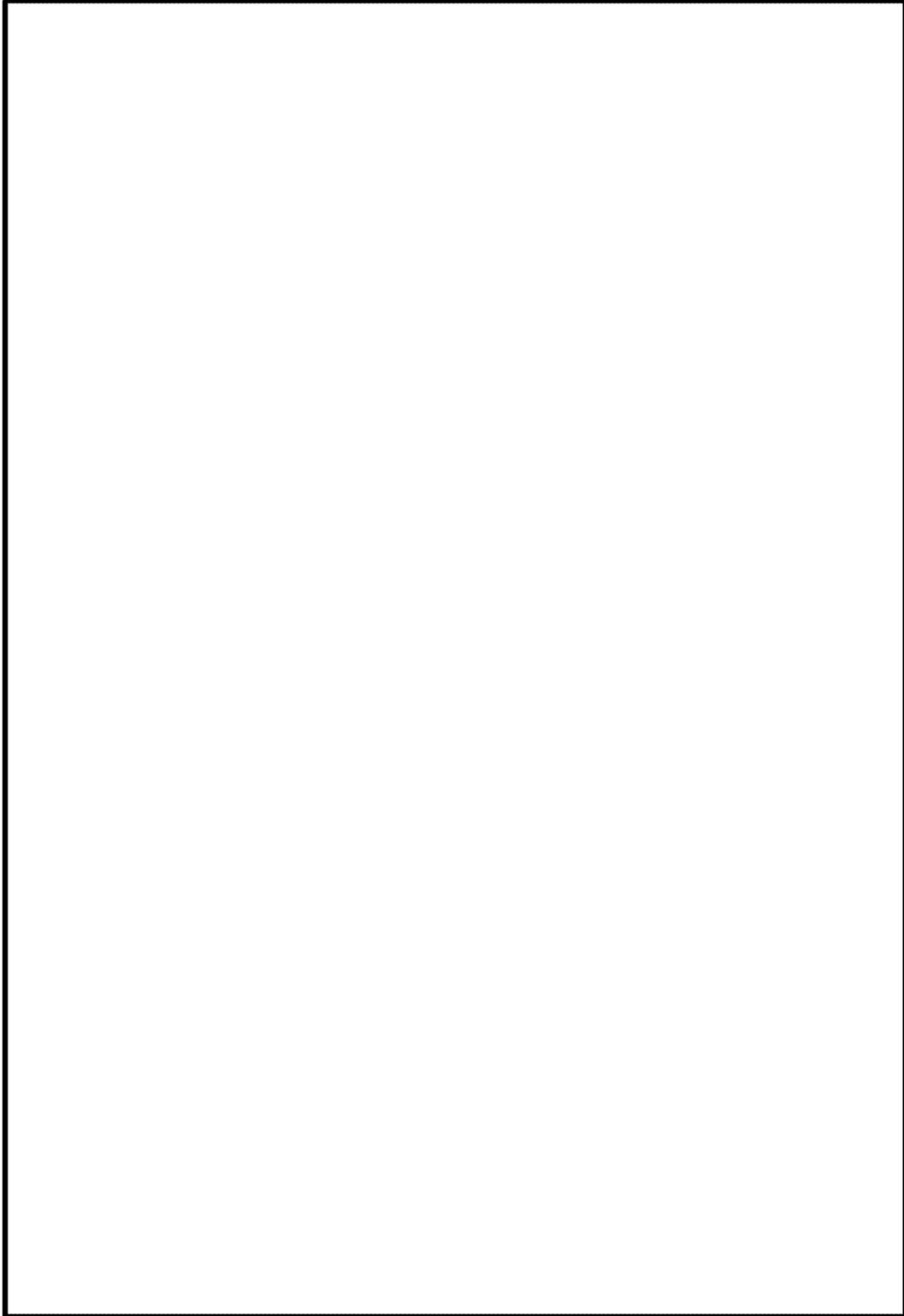
²³ See Appendix 6, Exhibit 3.

²⁴ See Appendix 6, Exhibit 4.

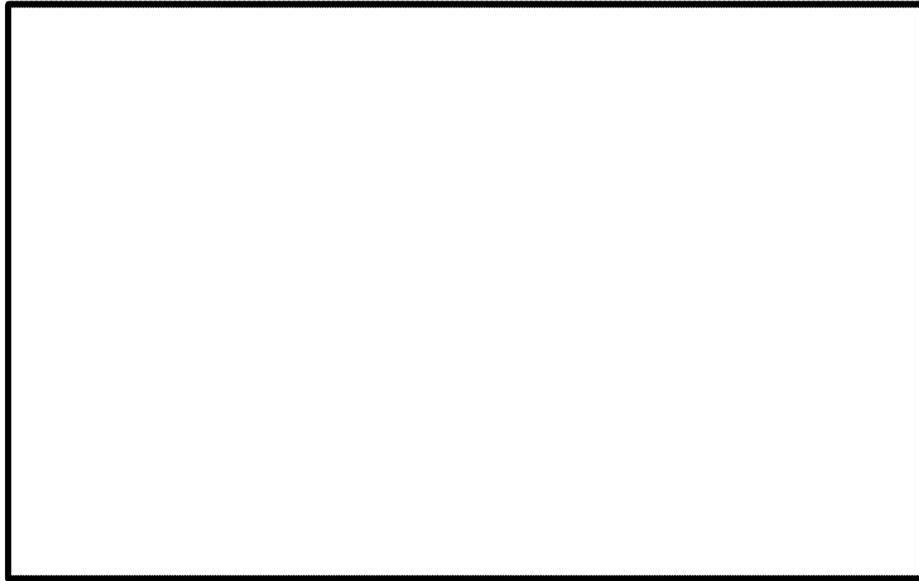
Economic Impact Analysis

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Highlights:



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Model Inputs and Assumptions:

Geographic Scope:

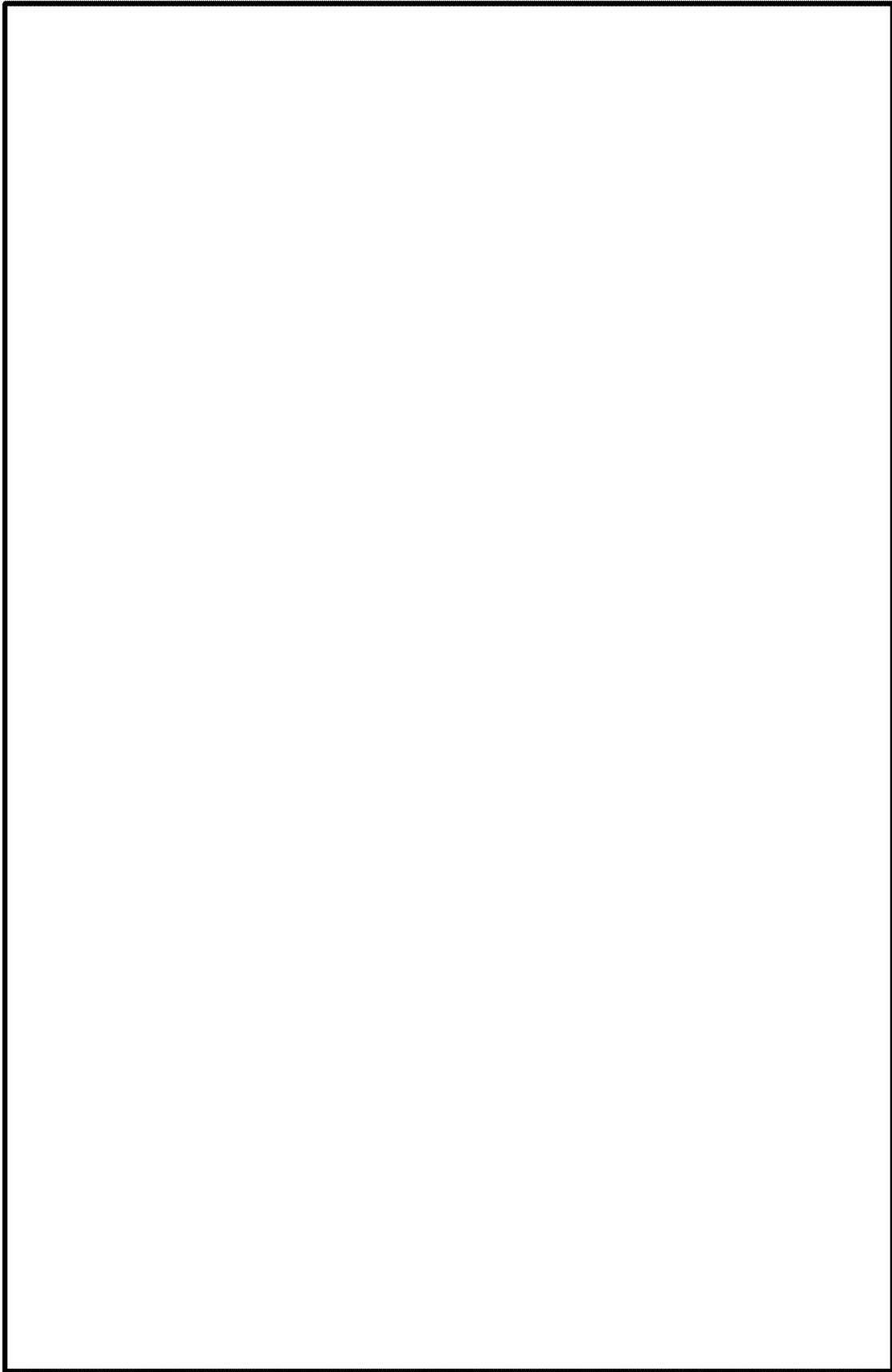


Market Competition:

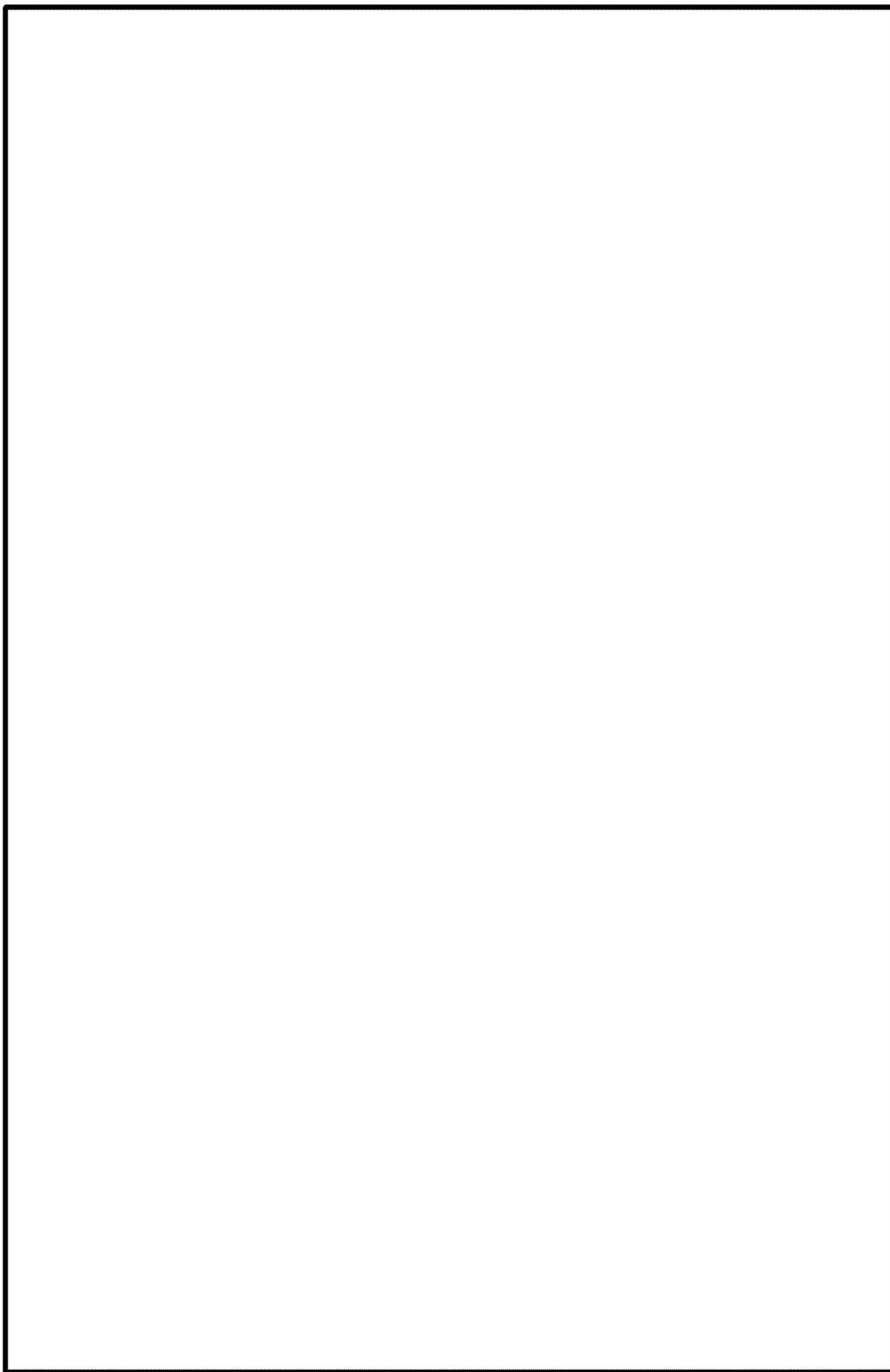


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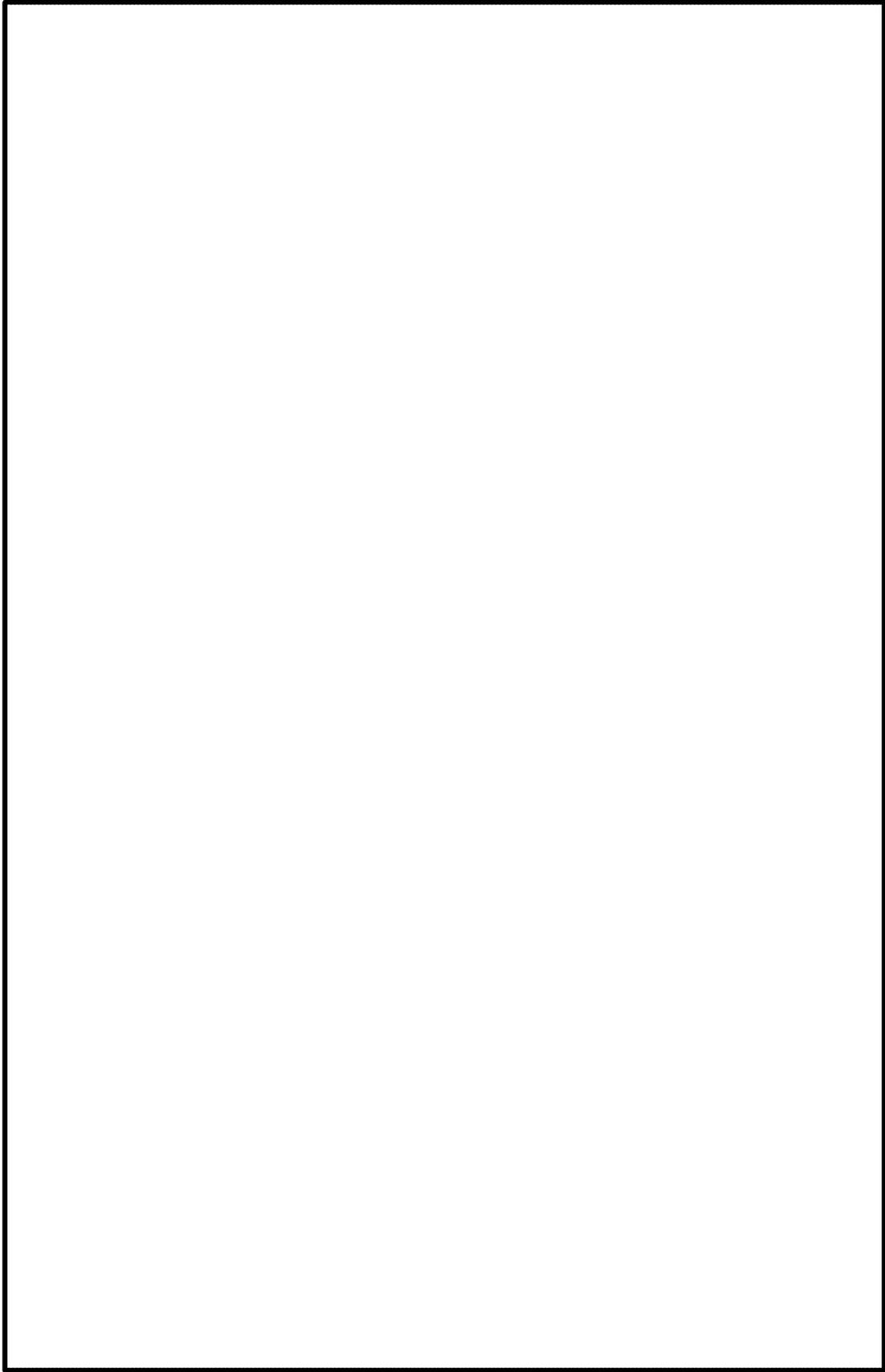
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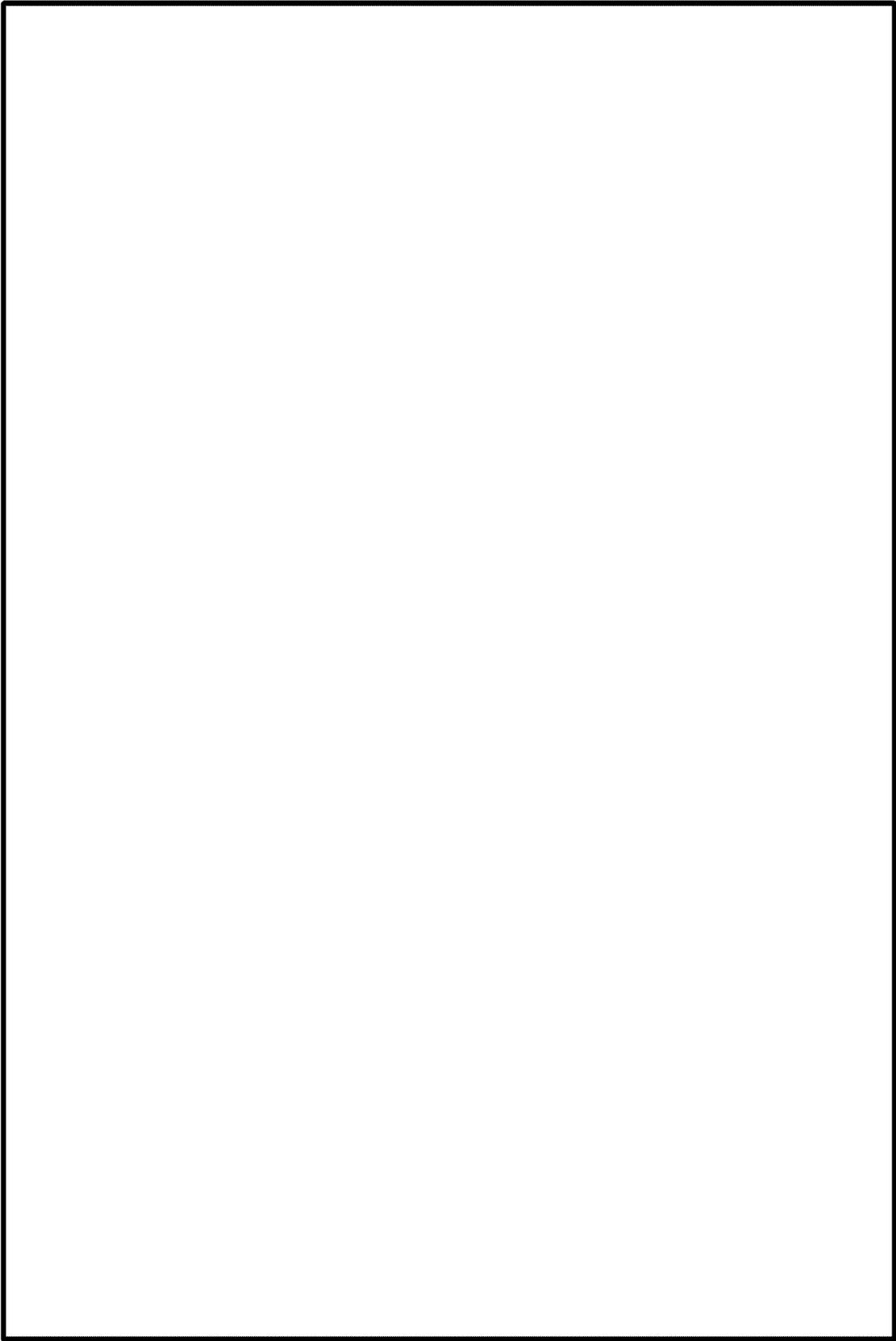
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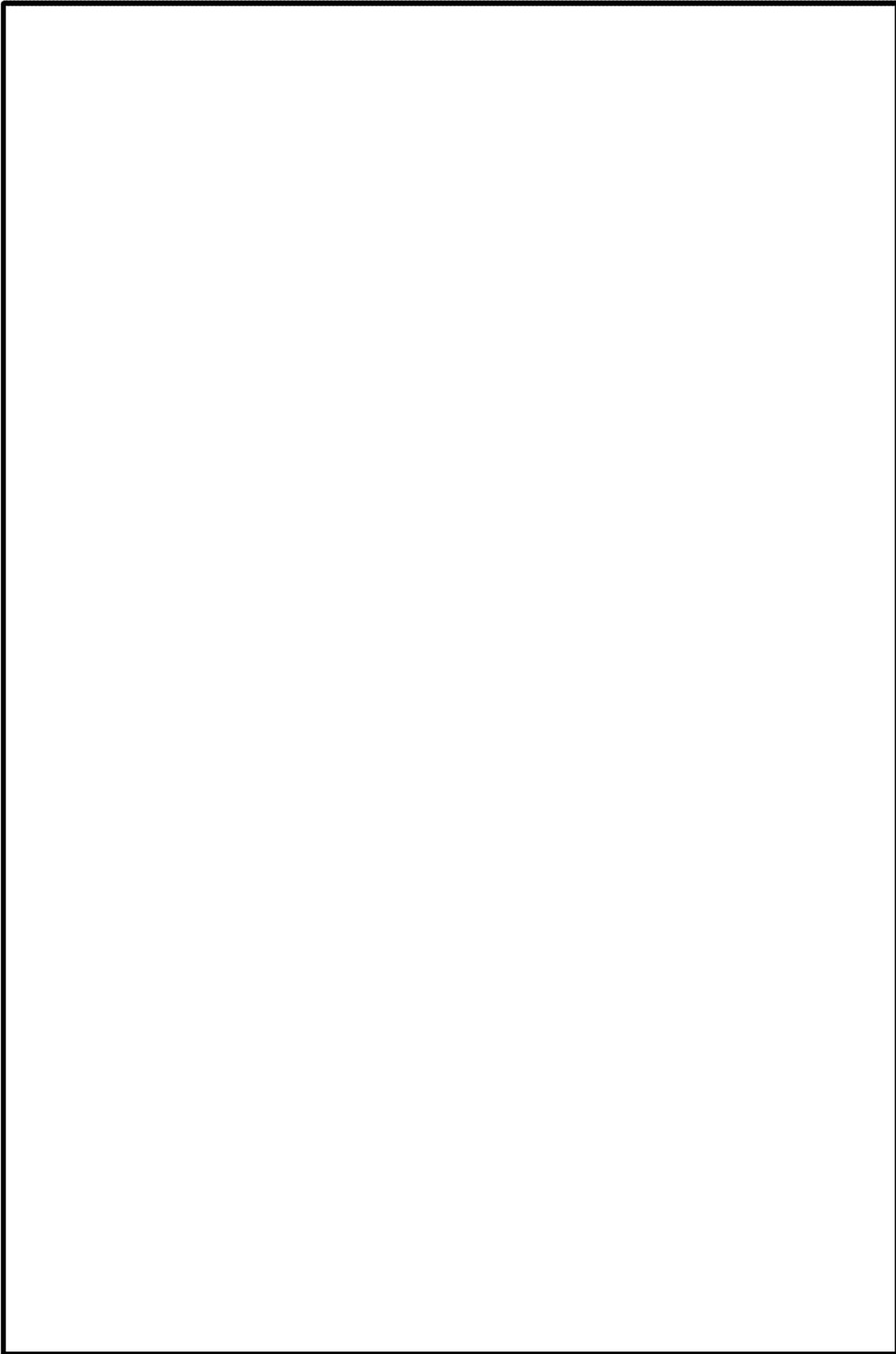
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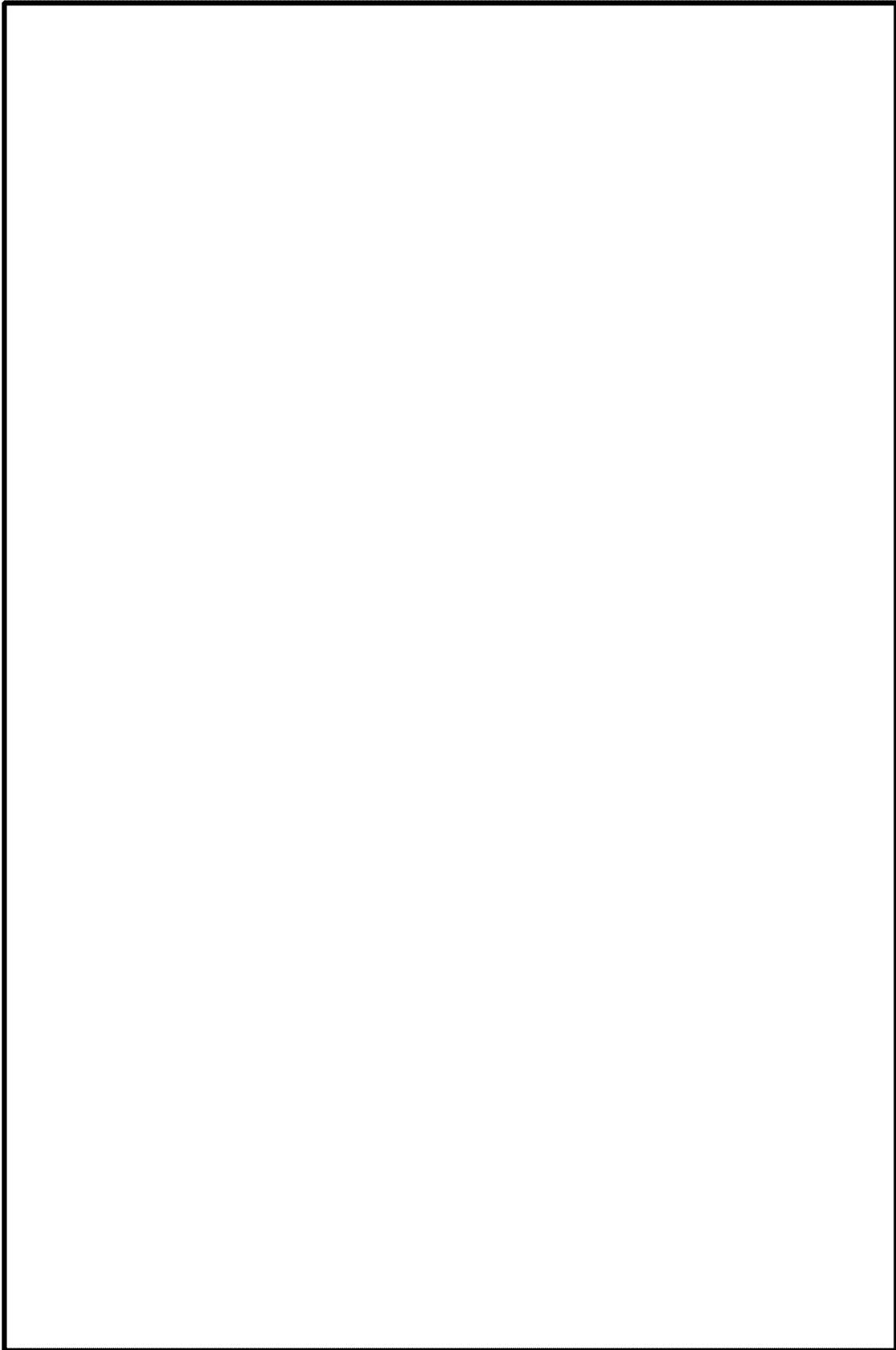


Model Output and Results:

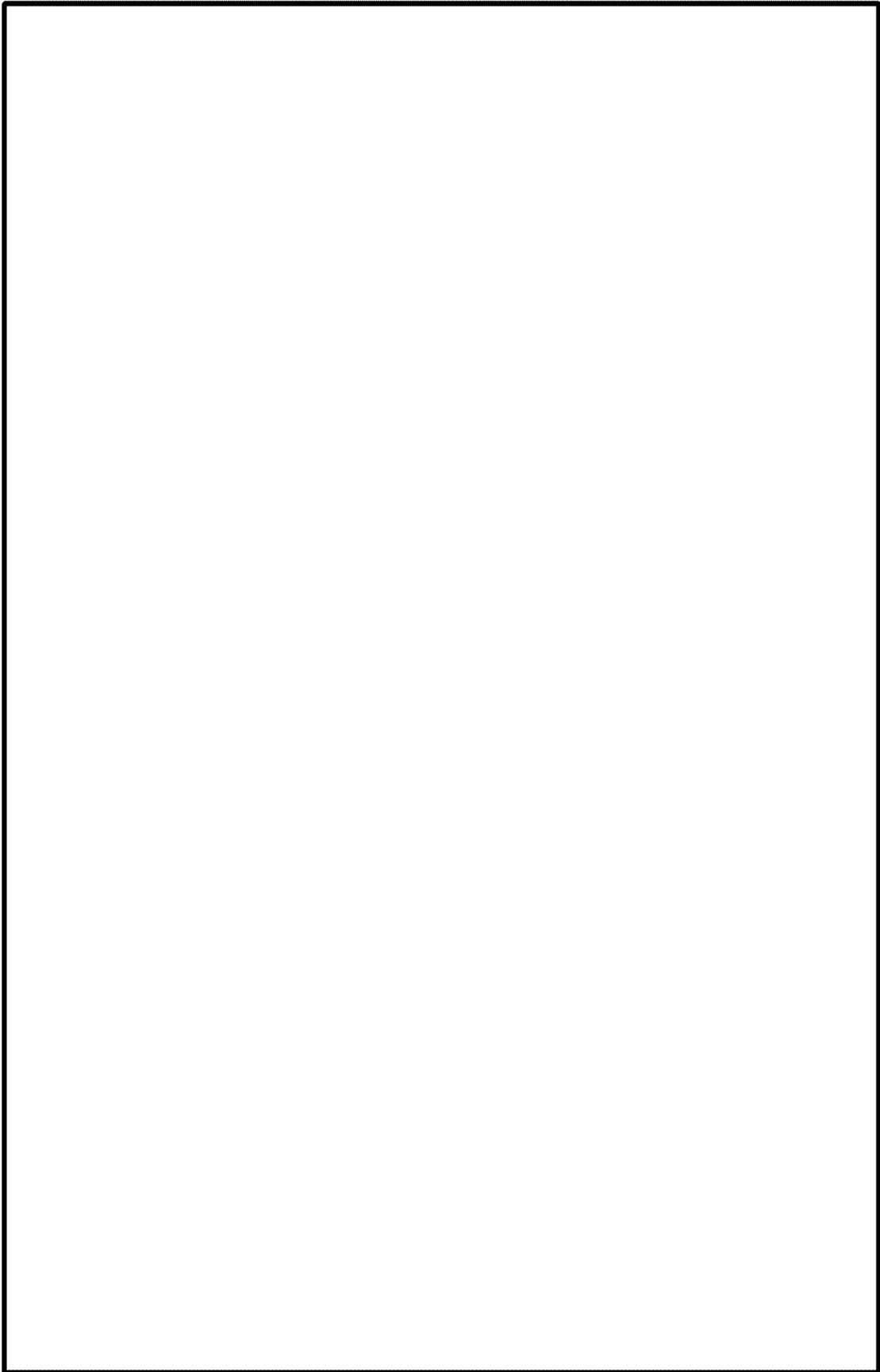


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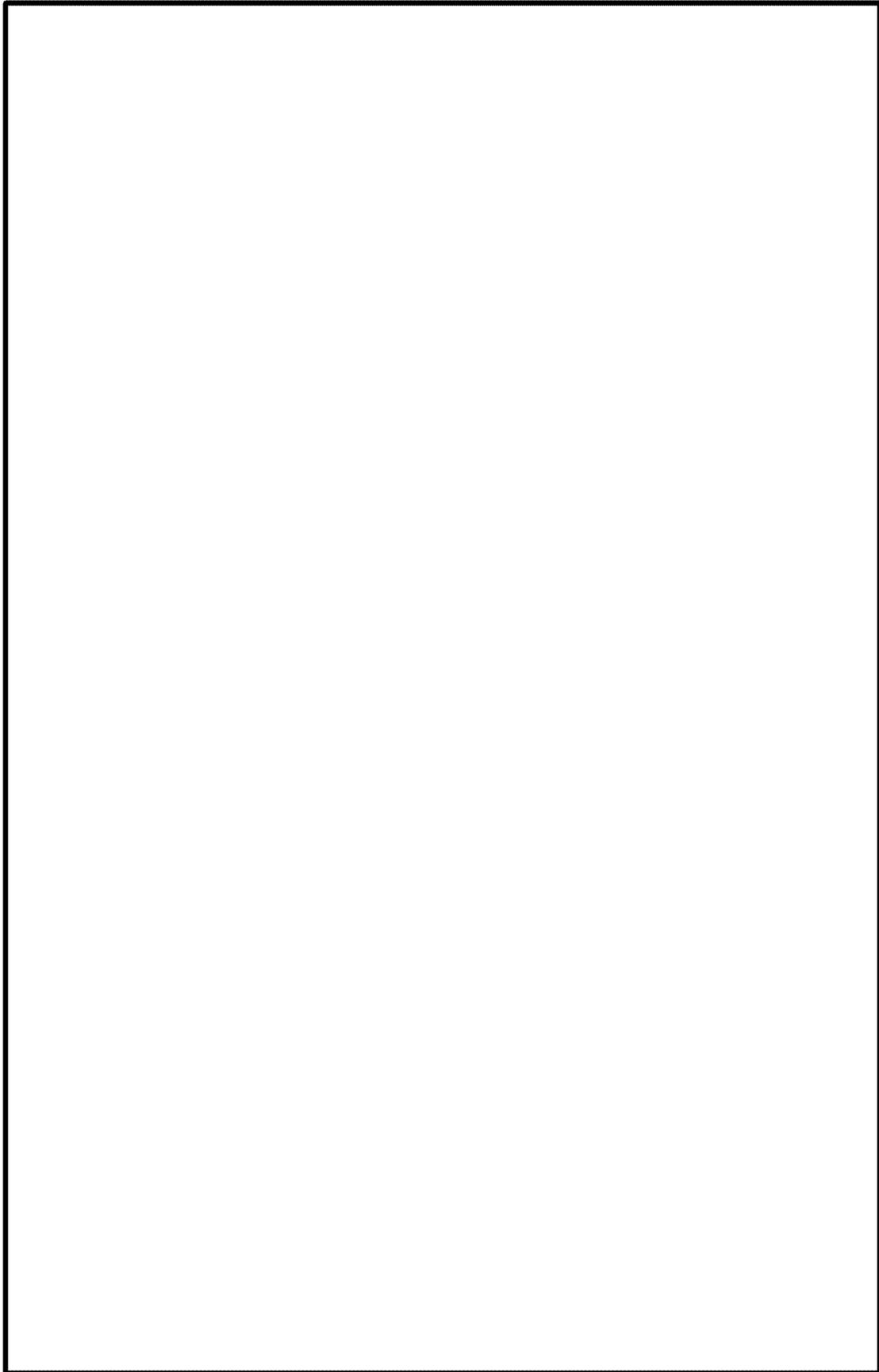
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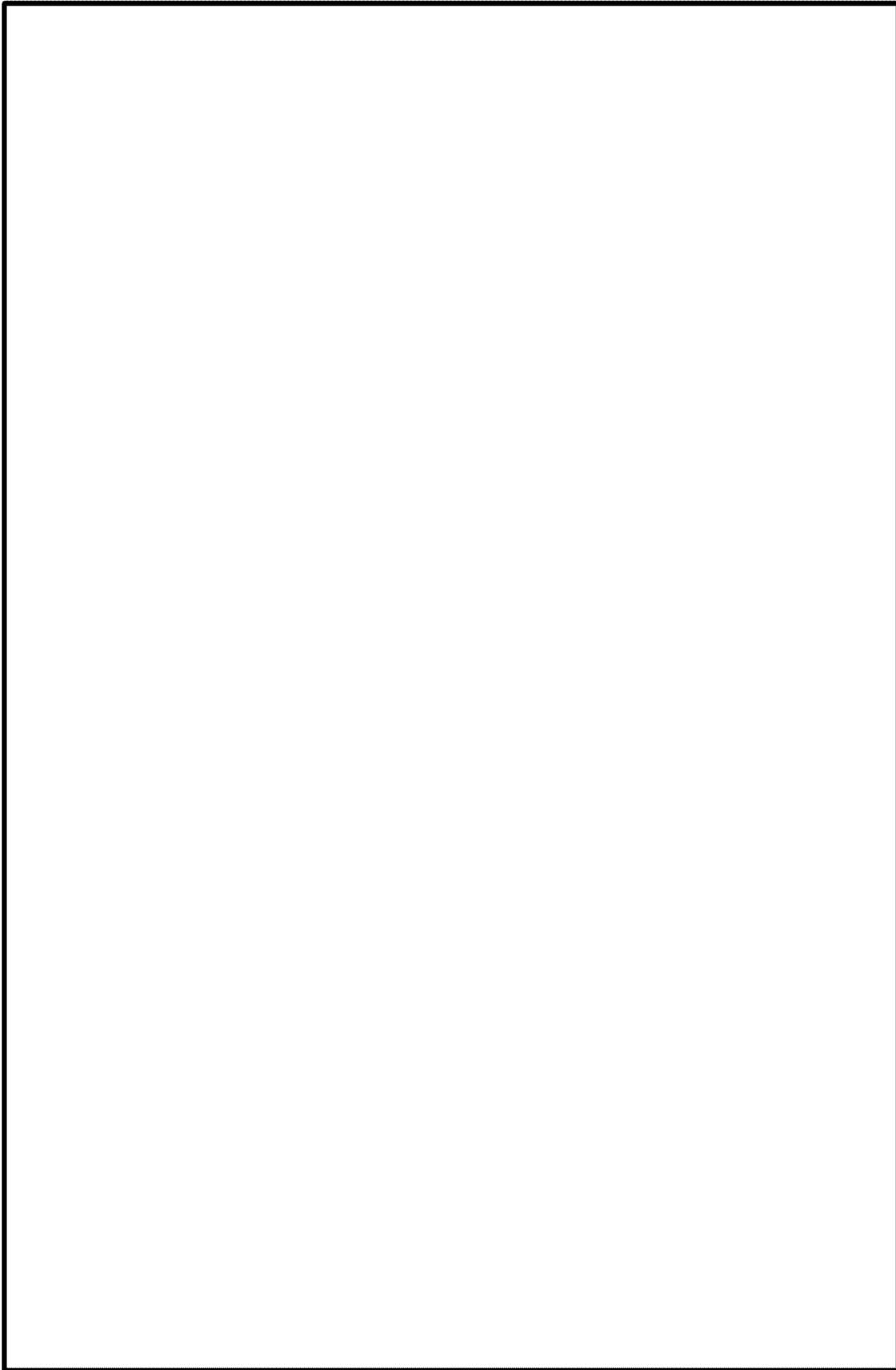
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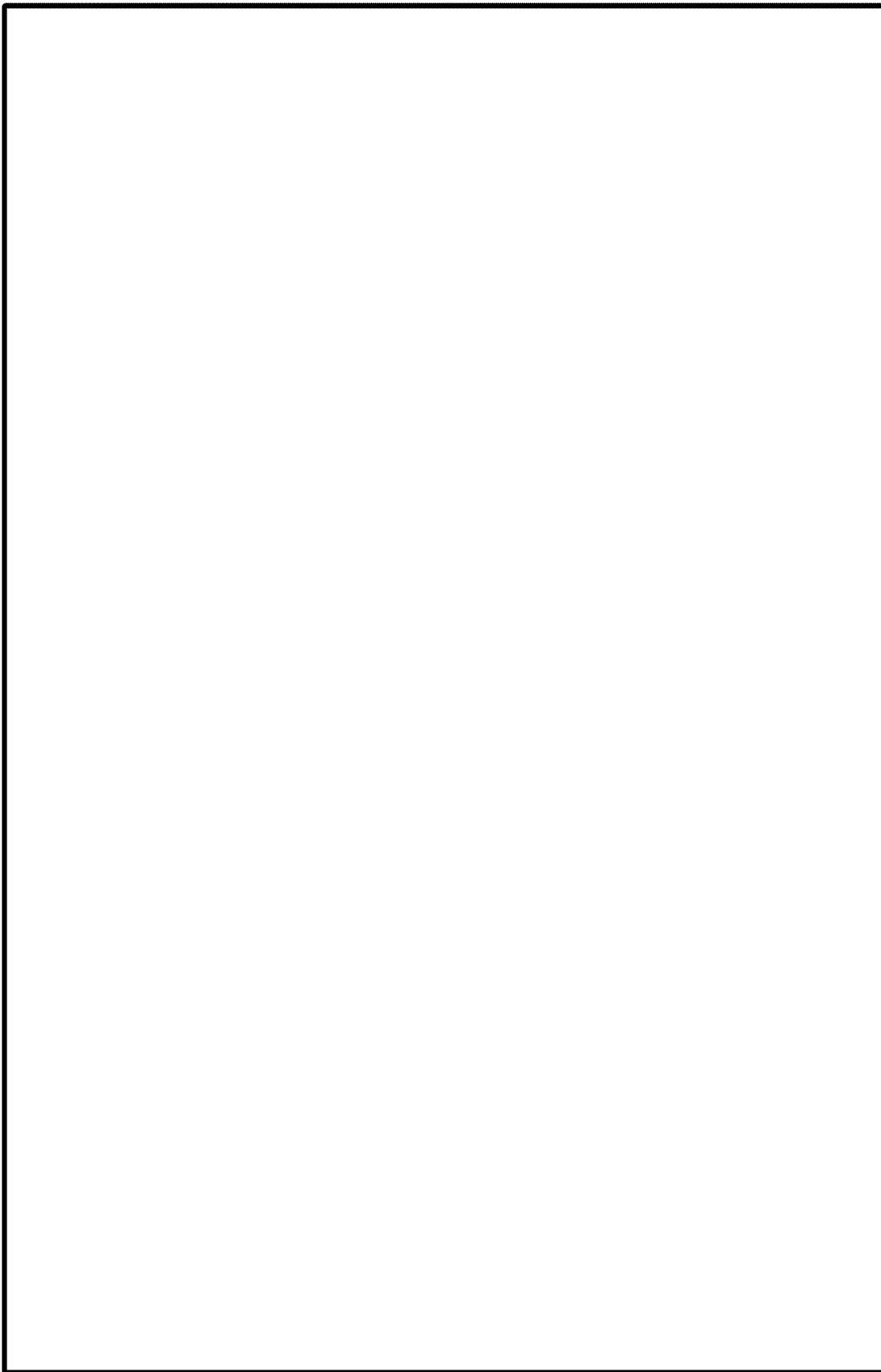
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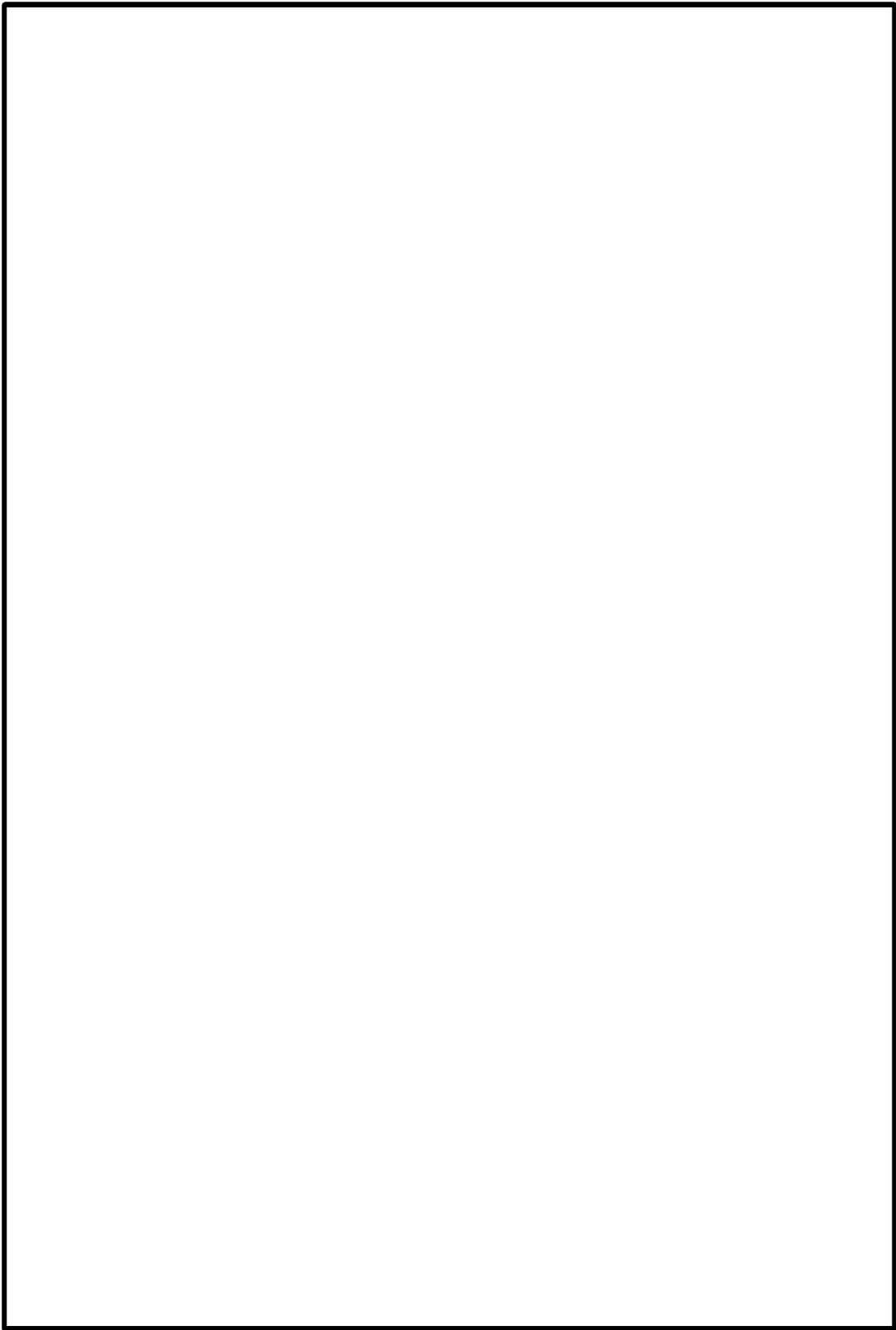
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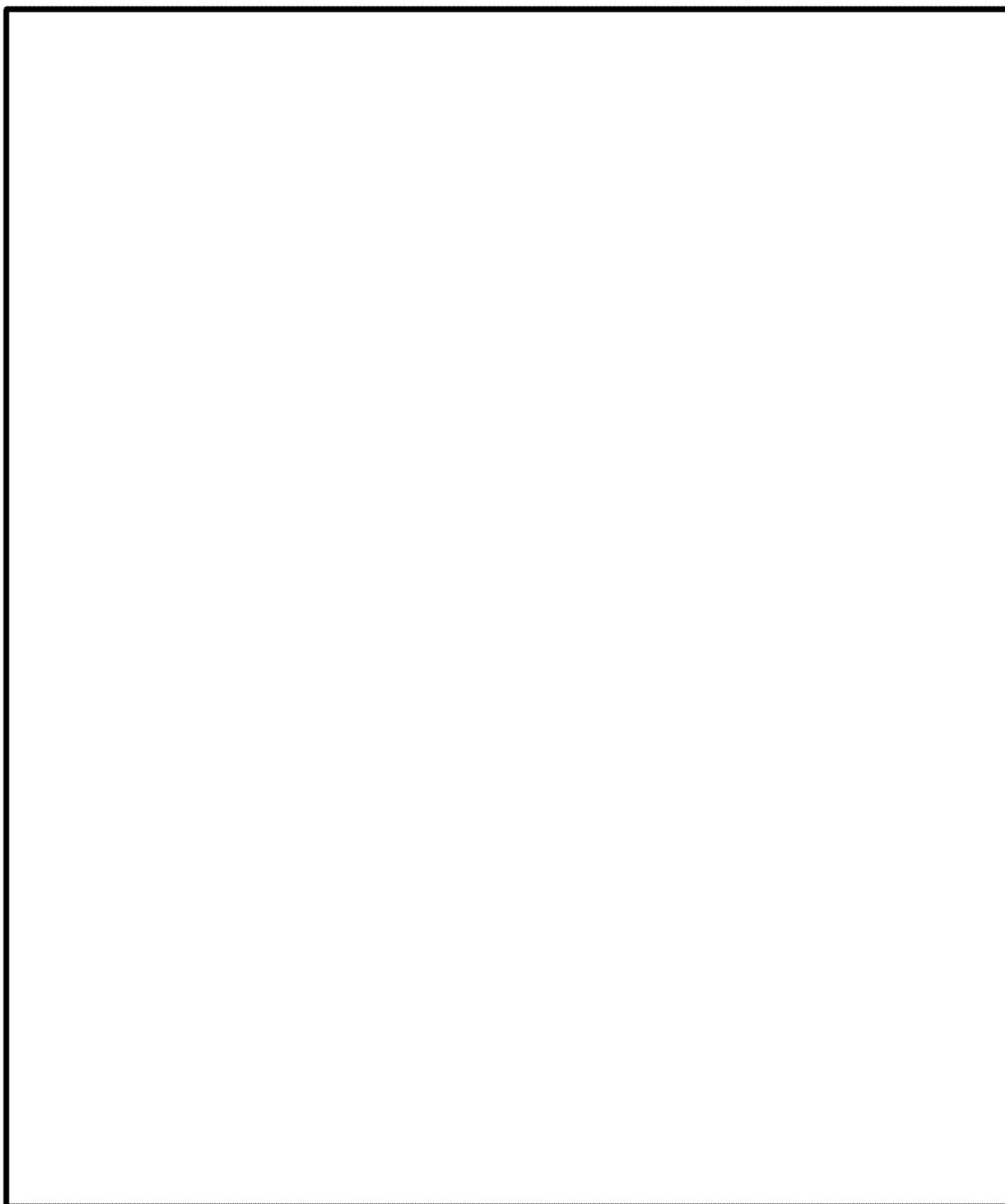
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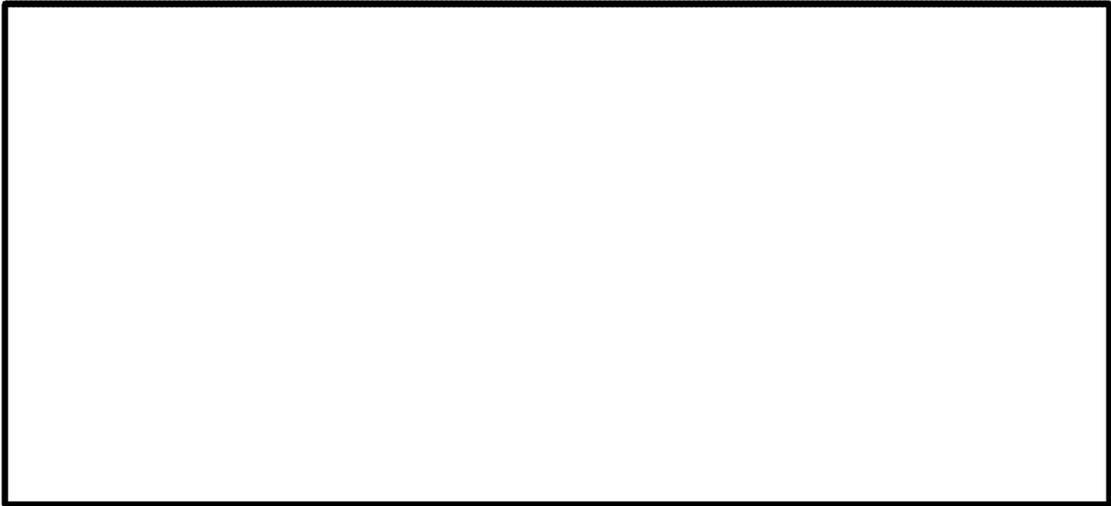


Conclusions



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⁵⁷ Ibid.

Appendix 1:

Construction of the Location Quotient Statistic Technical Note

A location quotient is the ratio of an industry employment share in a given geography to the same share in another. This allows relative employment concentrations (that is, one geography relative to another) to be more easily compared. The location quotients were calculated for each industry as follows:

$$LQ = \frac{(E_i/E_c)}{(E_{ni}/E_{nt})}$$

Where:

E_i = Employment in the region's industry

E_c = Total employment in the region

E_{ni} = National employment in the industry

E_{nt} = Total national employment

Location quotient analysis is used to identify those industries that have a comparatively larger or smaller concentration or presence in the economic base of the regional center's economy. A location quotient that is equal to 1.0 means that the share of employment in the regional industry is exactly the same as the percentage employment in its counterpart national industry. If the location quotient is greater than 1.0, the share of employment in the regional economy exceeds the national share of employment in that counterpart industry. Conversely, if the location quotient is less than 1.0, that means the region's share of employment in the industry is less than that of its national counterpart.

Location quotients over 1.0 mean that an industry is a relatively more significant employer in the region, with a location quotient of 1.2 or greater indicating a possible export or traded goods-services industry. Location quotients below 1.0 indicate the employer is under-represented relative to the reference region, and a location quotient of less than 0.80 indicates the possibility for import substitution in the subject geography (assuming near average productivity). The location quotients found in Table 2 on page 27 show the ratio of the prospective New York Federal Regional Center and Sullivan County, NY job concentration, respectively, to the national level job concentration by sector. In other words, how the structure of these relevant regional economies compare to the U.S. economy's job concentration in each sector. As an example, the first available location quotient in Table 2, on page 27 above, for the Agriculture, Forestry, Fishing, and Hunting (NAICS 11) sector in Sullivan County is 1.39, demonstrating a higher than average share of its private workforce employed in that industry sector relative to the U.S. economy's average job concentration.

Appendix 2:

North American Industry Classification System (NAICS) Technical Note

Below are several terms typically used in conjunction with NAICS:

- a. Super-sector – An aggregation of two-digit NAICS sectors based on a higher order of linkages between the NAICS sectors. This term is not part of the NAICS structure, but is widely used by other government entities, such as the Bureau of Labor Statistics.
- b. Sector – Corresponds to a single two-digit NAICS, which is the largest unit in the NAICS structure and is comprised of one or more subsectors.
- c. Subsector – Corresponds to a single three-digit NAICS, which is comprised of one or more industry groups.
- d. Industry Group – Corresponds to a single four-digit NAICS, which is comprised of one or more NAICS industries.
- e. NAICS Industry – Corresponds to a single five-digit NAICS, which is comprised of one or more national industries.
- f. National Industry – Also known as a U.S. Industry when used in the United States, corresponds to a single six-digit NAICS, which is the smallest unit in the NAICS structure.

What follows is a discussion on the three different uses for NAICS sectors in an economic and job impact assessment:

Requested NAICS sectors are those requested by the regional center for approval of activities by the job creating enterprise(s) that will receive EB-5 funds through the regional center. These requested NAICS sectors relate directly to the economic activities that are undertaken by the new commercial entities funded with EB-5 capital. For example, when submitting a regional center application in which the exemplar project is the construction and operation of a new car manufacturing plant, the regional center would likely request the Industrial Building Construction (NAICS 23621) NAICS industry and the Motor Vehicle Manufacturing (NAICS 3361) industry group. These NAICS would likely be requested as the EB-5 funded entity would be overseeing the construction [Industrial Building Construction (NAICS 23621)] and operations [Motor Vehicle Manufacturing (NAICS 3361)] of the facility.

Model input NAICS sectors are those NAICS sectors used in the economic modeling in order to properly estimate the economic and job impacts of the new economic activity that results from the development of the EB-5 project.

Continuing with the above example of a new car manufacturing plant, a modeled input NAICS sector would likely be the Industrial Machinery and Equipment Merchant Wholesalers (NAICS 42383) NAICS industry. While the EB-5 project developer would purchase new industrial machinery and equipment for installation in the new manufacturing plant, wholesaling is not an activity that is being undertaken by the EB-5 funded entity. However, the purchase of this equipment is most appropriately modeled as a change to final demand in the Industrial Machinery and Equipment Merchant Wholesalers (NAICS 42383) NAICS industry. As a general rule in economic impact modeling, the more detail you can give the model the more likely you are to accurately capture the resulting economic impacts.

Statutory output NAICS sectors are those requested by USCIS in accordance with regulation 8 CFR Sec. 204.6(m)(3)(iv), as shown below:

*“Contains a detailed prediction regarding the manner in which the regional center will have a positive impact on the regional or national economy in general as reflected by such factors as increased household earnings, **greater demand for business services, utilities, maintenance and repair, and construction both within and without the regional center,**”⁵⁸ [Emphasis Added]*

Based on the above regulation, we include in our reports output and employment impacts for the Utilities (NAICS 221) subsector, Construction (NAICS 23) sector, Professional, Scientific, and Technical (Business) Services (NAICS 541) subsector, and Repair and Maintenance (NAICS 811) subsector. Detailed breakdowns are also provided for the Construction (NAICS 23) sector for the Construction of Buildings (NAICS 236), Heavy and Civil Engineering Construction (NAICS 237), and Specialty Trade Contractors (NAICS 238) subsectors. These sectors are either directly or (most often) indirectly associated with the EB-5 project activity.

The above discussion has laid out three distinct uses for NAICS sectors in relation to the economic analysis. The first are the requested NAICS sectors for the regional center that relate to construction and operations undertaken by the EB-5 funded entity. The second category is comprised of the NAICS sectors used to most accurately model the economic and job impact inputs of the EB-5 project. The third category are those required within regulation 8 CFR Sec. 204.6(m)(3)(iv).

⁵⁸ 8 CFR Sec. 204.6(m)(3)(iv)

Appendix 3:

Regional Economics Technical Note

What follows is a discussion on the three different types of regions most commonly recognized in the study of regional economics and examples of such regions:

A **functional region** is a region "composed of areas that exhibit more interaction with one another than with outside areas."⁵⁹ This means that economic activity within the region more often than not occurs with other entities within the region, as opposed to entities located outside the region. An example of a recognized functional region is a combined statistical area (CSA). The Office of Management and Budget (OMB) has the following to say on CSAs:

*"Combined Statistical Areas can be characterized as representing larger regions that reflect broader social and economic interactions, such as wholesaling, commodity distribution, and weekend recreation activities, and are likely to be of considerable interest to regional authorities and the private sector."*⁶⁰

This definition of a CSA by the OMB closely matches the economic theory that a functional region contains most of the economic activity of entities located within the region. A functional region contains economic linkages, such as the wholesaling and distribution channels discussed in the above definition, that allow entities located within the region to do most of their business with other entities within the region.⁶¹ It is important to note that a functional region may exist even where one is not so designated by a government agency.

A **nodal region** is a unique type of functional region in which there is an epicenter (or single focal point) around which the functional region exists. This epicenter distinguishes a nodal region from other functional regions in that the hierarchy between the areas of the functional region is of equal importance as the interaction between the areas. An example of a recognized nodal region is a MSA. The OMB designates MSAs throughout the country, a designation which identifies them as functional economic regions. However, the OMB also goes one step further and identifies the central counties of the MSAs. Therefore, due to the designation of central counties around which the larger MSAs revolve, the MSAs designated by the OMB are nodal regions. Nodal regions may exist even where one is not so designated by a governmental agency.

⁵⁹ Ibid.

⁶⁰ OMB Bulletin No. 10-02, published by the Office of Management and Budget on December 1, 2009.

⁶¹ A commuter shed and social connections may also form the basis for a functional region.

A **homogeneous region** is a region in which the people, land, and/or economy share a number of common characteristics. Several factors such as the landscape of the region, the socio-economic status of the residents, a natural resource or production base, and specialization of the region in a particular trade or activity can define a homogeneous region. Some examples of homogeneous regions are the Corn Belt in the Midwest, Chinatowns in major metropolitan cities, and Orange County, California. The Corn Belt in the Midwest is a homogeneous region due to the shared economic reliance on the production of corn. Chinatowns are homogeneous (albeit, micro) regions due to the homogeneity of the residents' race and social/cultural norms. Orange County's affluent socio-economic status makes it stand out as a homogenous region. The above examples show that a homogeneous region can range from a large, multi-state geographic region to a small region comprised of several neighborhoods within a larger metropolitan area. Of all forms of regions, homogenous regions by definition are specific to the common underlying characteristic.

Given the above discussion, the below quote from Edgar M. Hoover's and Frank Giarratani's *An Introduction to Regional Economics* seems quite appropriate in the construction of a regional center for the EB-5 program:

*"...it is clear that the most appropriate and useful definition depends on the particular purpose to be served."*⁶²

The above quote, along with the preceding discussion on regions, also demonstrates an important conclusion from the study of regional economics, which is that relations between geographic spaces are quite specific to the industry or demographic that serves as the common distinction.

To further aid in the discussion on regions and regional economics, below is a bibliography of literature on the topic of regional economics:

1. Baldwin, Richard, and Philippe Martin. "Agglomeration and Regional Growth." In *Handbook of Urban and Regional Economics, Volume 4: Cities and Geography*. Edited by J. V. Henderson and J. F. Thisse. Amsterdam: North-Holland, 2004, pp. 1-39.
2. Bendavid-Val, Avrom. *Regional and Local Economic Analysis for Practitioners*. 4th ed. New York, NY: Praeger, 1991.
3. Dunning, John. "Regions, Globalization, and the Knowledge Economy: The Issues Stated." In *Regions, Globalization, and the Knowledge-Based*

⁶² *An Introduction to Regional Economics*, by Edgar M. Hoover and Frank Giarratani, available online at the Web Book of Regional Science's website (http://rri.wvu.edu/web_book). Chapter Nine focuses on regions.

Economy. Edited by John H. Dunning. New York, NY: Oxford University Press, 2002, pp. 7-41.

4. Henderson, J. Vernon, Zmarak Shalizi, and Anthony Venables. "Geography and Development." *Journal of Economic Geography* 1, no. 1 (2001): 81-105.
5. Hoover, Edgar M. and Frank Giarratani. An Introduction to Regional Economics. 3rd. ed. New York, NY: Alfred A. Knopf, 1984.
6. Isard, Walter, Iwan Asiz, Matthew Drennan, Ronald Miller, Sidney Saltzman, and Eric Thorbecke. Methods of Interregional and Regional Analysis. Brookfield, VT: Ashgate, 1997.
7. Krugman, Paul. Development, Geography, and Economic Theory. Cambridge, MA: MIT Press, 1997.
8. Krugman, Paul. Geography and Trade. Cambridge, MA: MIT Press, 1991.
9. Leven, Charles. "Regional and Interregional Accounts in Perspective." Papers in Regional Science 13 (1964): 127-144.
10. Malecki, Edward J. "Technology and Regional Development. A Survey" International Regional Science Review 8,2 (1983):89-123.
11. Malizia, Emil, and Edward Feser. Understanding Local Economic Development. New Brunswick, NJ: Center for Urban Policy Research, 1999.
12. Miller, Ronald. "Regional and Interregional Input-Output Analysis." In Methods of Interregional and Regional Analysis. Edited by Walter Isard, Iwan Aziz, Matthew Drennan, Ronald Miller, Sidney Saltzman, and Erik Thorbecke. Brookfield, VT: Ashgate, 1997.
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14. North, Douglass C. "Location Theory and Regional Economic Growth," in Regional Policy. Edited by John Briedmann and William Alonso. Cambridge, MA: MIT Press, 1975, pp. 332-247.
15. Norton, R. D., and J. Rees. "The Product Cycle and the Spatial Decentralization of American Manufacturing." Regional Studies 13, no. 2 (1979): 141-151.
16. Oosterhaven, Jan, and Karen Polenske. "Modern Regional Input-Output and Impact Analysis." Chapter 21 in Handbook of Regional Growth and

Development Theories. Edited by Roberta Capello and Peter Nijkamp. Northampton, MA: Edward Elgar, 2009.

17. Parr, John B. "Growth Poles, Regional Development, and Central Place Theory." Papers of the Regional Science Association 31 (1973): 173-212.
18. Pleeter, Saul (editor). Economic Impact Analysis: Methodology and Applications. Boston, MA: Martinus Nijhoff Publishing, 1980.
19. Polenske, Karen. "Taking Advantage of a Region's Competitive Assets: An Asset-Based Regional Economic-Development Strategy." In Entrepreneurship, Firm Growth, and Regional Development in the New Economic Geography. Trollhättan, Sweden: Uddevalla Symposium 2000, June 15-17, pp. 527-544.
20. Polenske, Karen, and Geoffrey Hewings. "Trade and Spatial Economic Interdependence." Papers in Regional Science: Journal of the Regional Science Association International 83, no. 1 (2004): 269-289.
21. Porter, Michael. The Competitive Advantage of Nations. New York, NY: Free Press, 1990.
22. Porter, Michael. "Regions and the New Economics of Competition." in Global City-Regions: Trends, Theory, Policy. Edited by Allen J. Scott. New York, NY: Oxford University Press, 2001, pp. 139-157.
23. Richardson, Harry. Regional Economics. Urbana, IL: University of Illinois Press, 1979.
24. Stevens, Benjamin, and Craig Moore. "A Critical Review of the Literature on Shift-Share as a Forecasting Technique." Journal of Regional Science 20, no. 4 (1980): 419-437.
25. Thorbecke, Erik. "Social Accounting Matrices and Social Accounting Analysis." In Methods of Interregional and Regional Analysis. Edited by Walter Isard, Iwan Aziz, Matthew Drennan, Ronald Miller, Sidney Saltzman, and Erik Thorbecke. Brookfield, VT: Ashgate, 1997.

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Appendix 4:

About Economic & Policy Resources, Inc.

EB-5 Project in the Prospective
New York Federal Regional Center

Economic & Policy Resources (EPR): EPR began providing consulting services to public and private clients in 1983. Our staff is comprised of 9 full-time and 2 part-time employees. We deliver economic, financial, planning and public policy services to support our clients' critical decision making processes. Our staff of economists, planners and financial analysts uses state-of-the-art analytical tools and methods to inform and address client issues. EPR has developed and has access to extensive data (including proprietary data) and analytical tools to provide credible, fully-considered analyses-results. We have a proven record of accomplishment on a wide-range of studies involving economic, socioeconomic, community and economic development, and public policy topics. Our completed projects list includes over 75 EB-5 economic impact assessment assignments over the past seven years.

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Appendix 5:

Limitation and Contingent Conditions

**[REDACTED] EB-5 Project in the Prospective
New York Federal Regional Center**

The results of this impact study should be viewed with certain limitations. This analysis is intended to assist the U.S. Citizenship and Immigration Service and interested parties in estimating the economic and job creation impacts associated with a hypothetical EB-5 project within the geography of the prospective New York Federal Regional Center.

- In undertaking this assignment, we employed accepted practices and assumptions designed to produce results that are conservative estimates for purposes of understanding the impacts of the hypothetical project. Actual results could differ.
- It should also be noted that specific estimates of year-to-year impacts are difficult to make with a high degree of accuracy. The potential project's impact in any one year could deviate from those presented in this report due to factors—such as interest rates and business cycles—that are beyond the scope of this analysis.
- The authors believe the study is a reasonable and conservative estimate of the likely economic and job creation impacts of this development activity under the assumptions employed in this study as of the date of this report.

Data utilized in the analysis was obtained from the project developers. We also employed data and information from various industry sources (e.g. selected trade associations) and other third party publications (e.g. from authoritative federal government departments and agencies) which are typically used by and commonly relied upon by economic analysts. Information supplied by the developers has been accepted as correct without further verification (although we conducted routine quality control checks for reasonableness), and we express no opinion on the accuracy of that information. The report reflects facts and conditions existing and known as of the date of the report. Subsequent events and additional information may require a review and alteration of the opinions and conclusions presented herein.

Possession of this report, or a copy thereof, does not carry with it the right of publication of all or part of it, nor may it be used for any purpose by anyone but the client without the prior written consent of the client or of Economic & Policy Resources, Inc. and, in any event, not without proper attribution. The opinion expressed herein is valid only for the purposes described herein.

The undersigned has no present or prospective interest in the property that is the subject of this report and has no personal interest or bias with respect to the parties involved. Economic & Policy Resources, Inc. is paid an hourly rate for time spent in analyzing and preparing its conclusions and opinions. Economic & Policy Resources, Inc.'s fees are not contingent upon the outcome of any event for which this report may be used.

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Appendix 6:

Schedule of Exhibits

EB-5 Project in the Prospective
New York Federal Regional Center

Exhibit 1: The Business of Regional Dynamics, Inc.: *Economic Modeling Redefined* – Source: Regional Dynamics, Inc.

Exhibit 2: How the Regional Dynamics Economic Model Works: *The REDYN Model in a Nutshell* – Source: Regional Dynamics, Inc.

Exhibit 3: REDYN Model Data Sources and Baseline Estimation Process: *Where the REDYN Model Gets Data* – Source: Regional Dynamics, Inc.

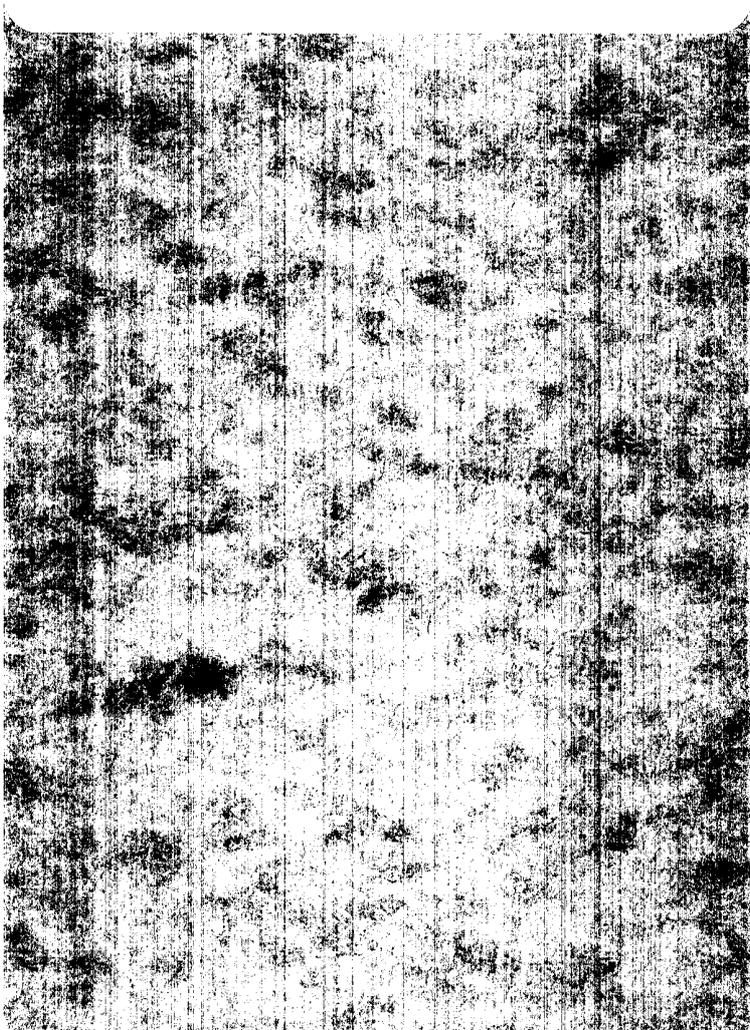
Exhibit 4: The Regional Dynamics Economic Analysis Model: *What the REDYN Model Does* – Source: Regional Dynamics, Inc.

Exhibit 5: Feature Comparison – Major Commercial Economic Models – Source: Regional Dynamics, Inc.

CARROLL & SCRIBNER, P.C.

ATTORNEYS AT LAW
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BURLINGTON, VT 05402-0932

EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC,
Applicant
RESPONSE TO REQUEST FOR EVIDENCE
RCW 113 145 0350



CARROLL & SCRIBNER, P.C.

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July 31, 2012

**FEDEX PRIORITY OVERNIGHT
7986 8008 8592**

USCIS – California Service Center
Attn: EB 5 RC Proposal
24000 Avila Road, 2nd Floor
Laguna Niguel, CA 92677

Attn: RFE

**Re: EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC,
Applicant**

**RESPONSE TO REQUEST FOR EVIDENCE
RCW 113 145 0350**

Greetings:

This office represents the Applicant in the above-referenced matter. On behalf of the Applicant, please find enclosed the following originals or copies:

1. The original Request for Evidence cover page, dated May 9, 2012; and,
2. This firm's original memorandum in response to the Request for Evidence, accompanied by the following supporting exhibits:

USCIS – California Service Center

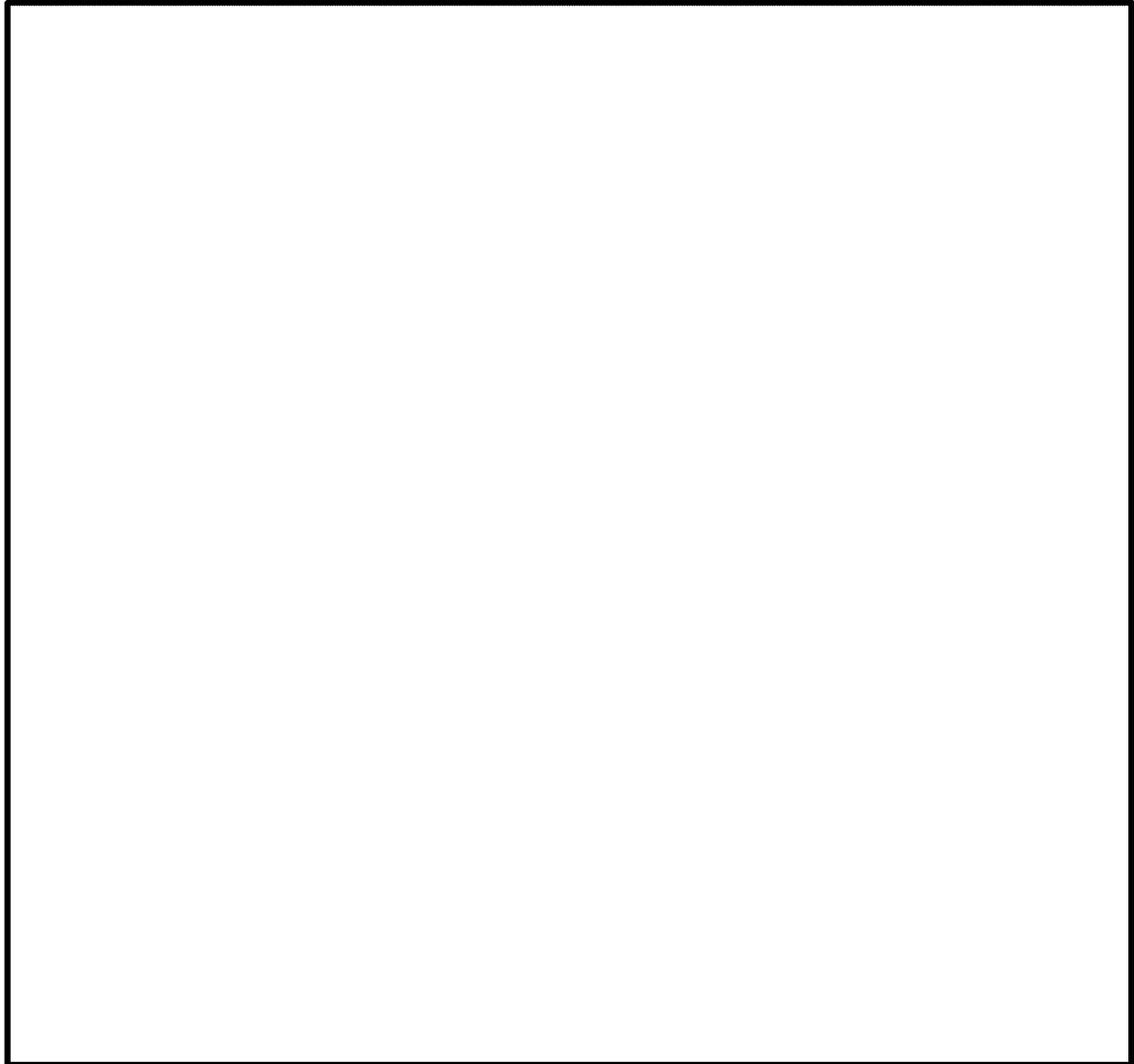
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New York Federal Regional Center, LLC, Applicant
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July 31, 2012

Page 2 of 2

(b)(4)



Thank you for your thoughtful consideration of this matter.

Very truly yours,

CARROLL & SCRIBNER, P.C.

Edward J. Carroll

Enclosures

CARROLL & SCRIBNER, P.C.

ATTORNEYS AT LAW

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MARK H. SCRIBNER
* VT and NY

131 CHURCH STREET, SUITE 300
BURLINGTON, VT 05401

OF COUNSEL:

SUSAN L. PILCHER*
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Attn: RFE

**Re: EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC,
Applicant**

**RESPONSE TO REQUEST FOR EVIDENCE
RCW 113 145 0350**

Dear Sir or Madam:

Introduction

This memorandum is submitted in response to the Request for Evidence dated May 9, 2012, in the above-referenced matter. Broadly, the issues raised in the RFE concern the EB-5 New Commercial Enterprise (NCE) project, with a request for a market analysis, an explanation of economic impact modeling issues and an explanation of the job-creation timeline; and, the RFE, as it addresses regional center matters, asks for greater detail about the business plan and the management of regional center affairs. These issues are frequently discussed in several attached exhibits which will be referenced and cross-referenced for the convenience of the reader.

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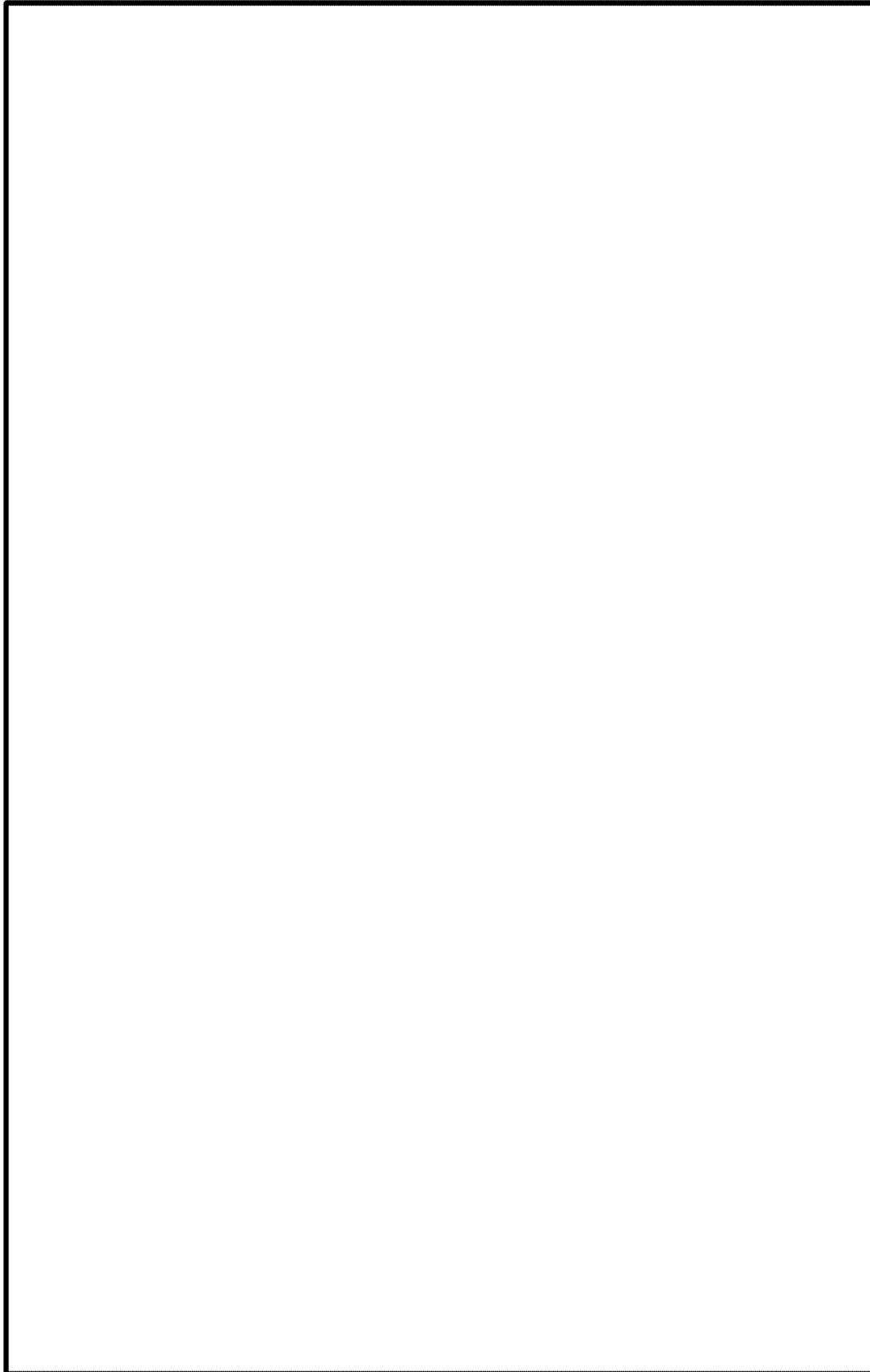
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New York Federal Regional Center, LLC, Applicant
RESPONSE TO REQUEST FOR EVIDENCE
RCW113 145 0350**

July 31, 2012

Page 3 of 15

(b)(4)



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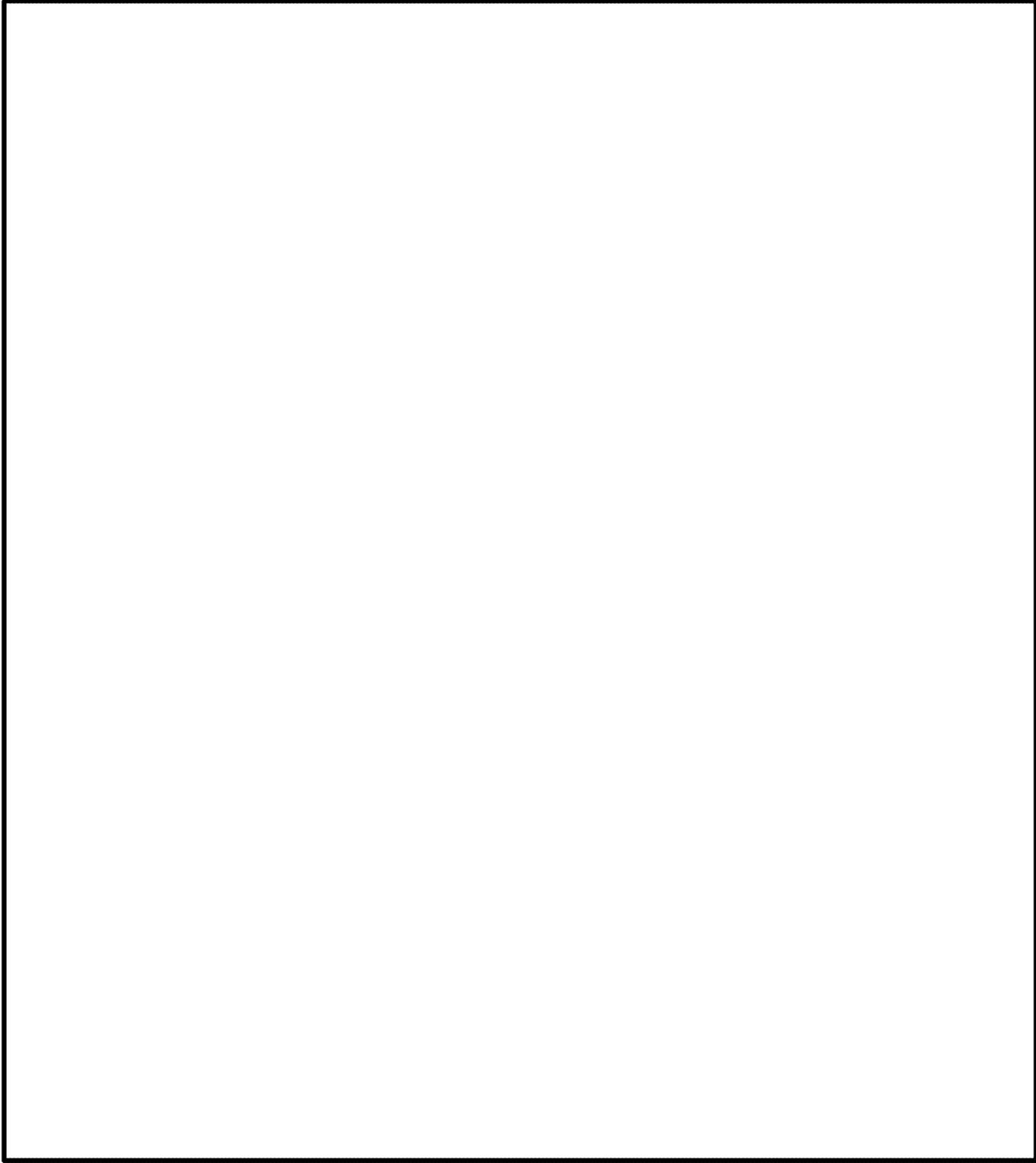
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RCW113 145 0350**

July 31, 2012

Page 4 of 15

(b)(4)



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New York Federal Regional Center, LLC, Applicant

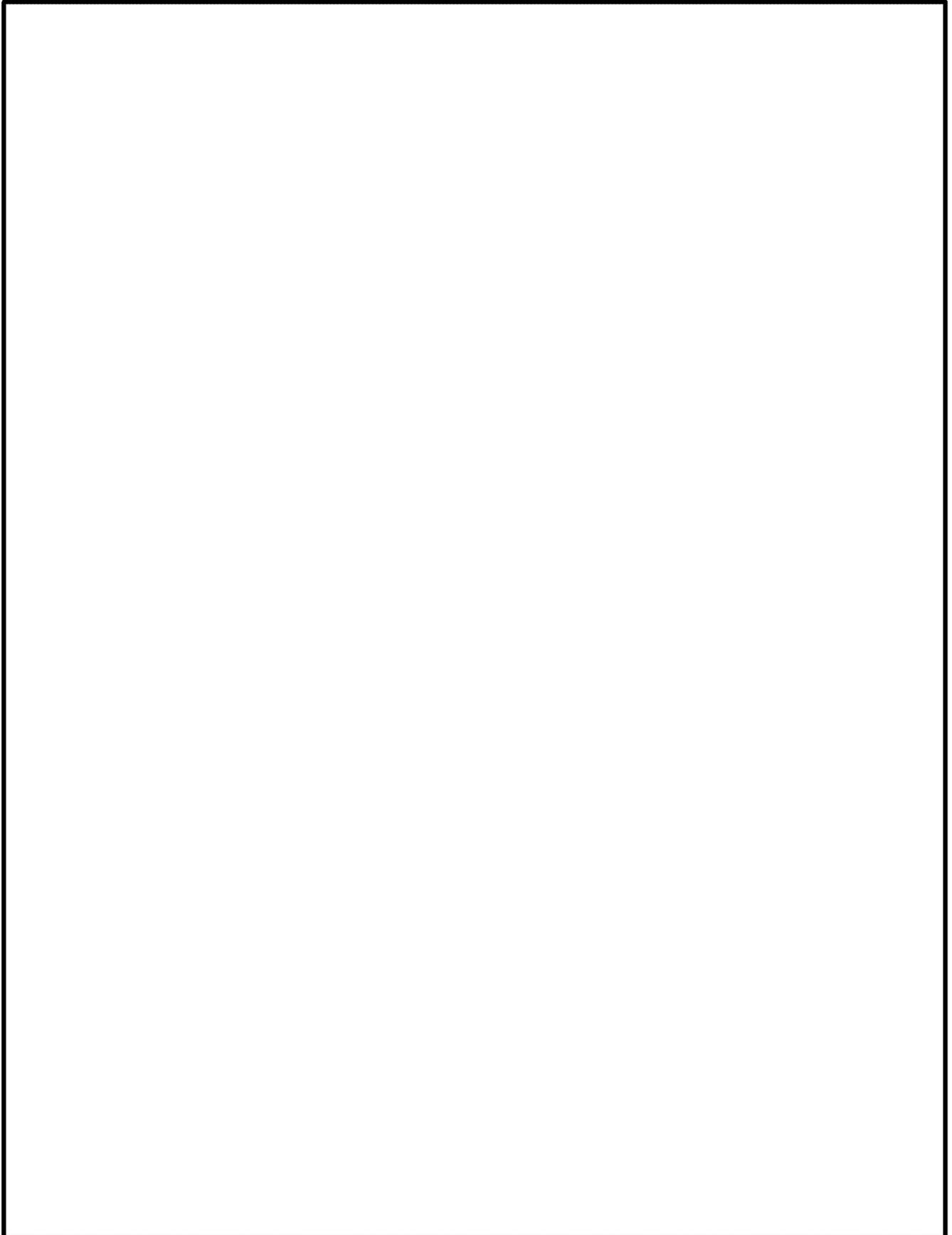
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RCW113 145 0350

July 31, 2012

(b)(4)

Page 5 of 15



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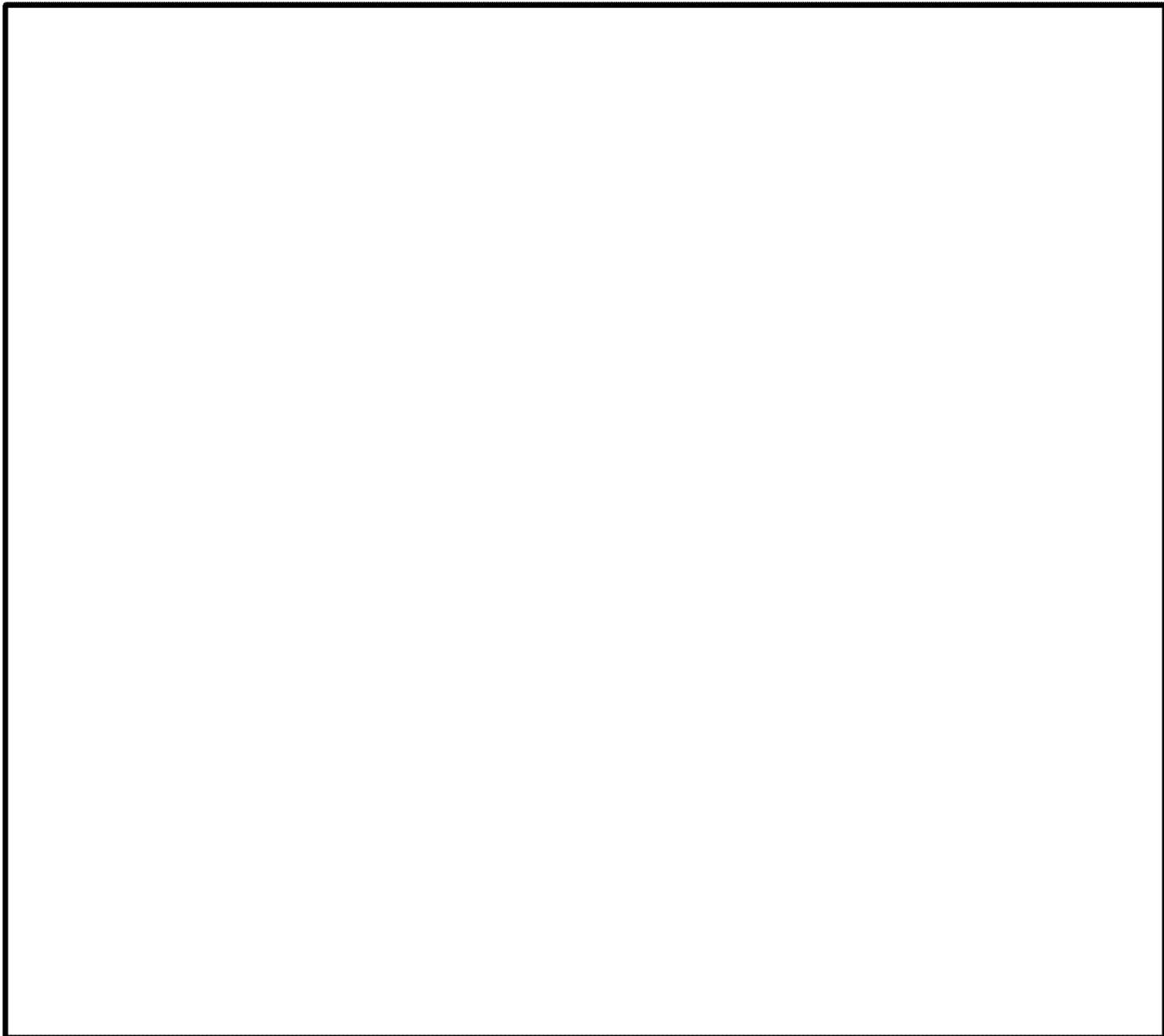
RESPONSE TO REQUEST FOR EVIDENCE

RCW113 145 0350

July 31, 2012

Page 6 of 15

(b)(4)



³ 8 C.F.R. § 204.6(j)(4)(iii); 8 C.F.R. § 204.6(m)(3)(v).

⁴ See final Rule, 56 Red. Reg. 60897 (Nov. 29, 1991).

⁵ See Final Rule, 59 Fed. Reg. 17920 (April 15, 1994).

⁶ 8 C.F.R. § 204.6(j)(4)(i)(B).

⁷ INA §216A(a)(1), (c)(1)(A), (c)(3)(D); 8 U.S.C. §1186b (a)(1), (c)(1)(A), (c)(3)(D).

⁸ INA §216A(d)(2); 8 U.S.C. §1186b (d)(2).

⁹ *Id.*

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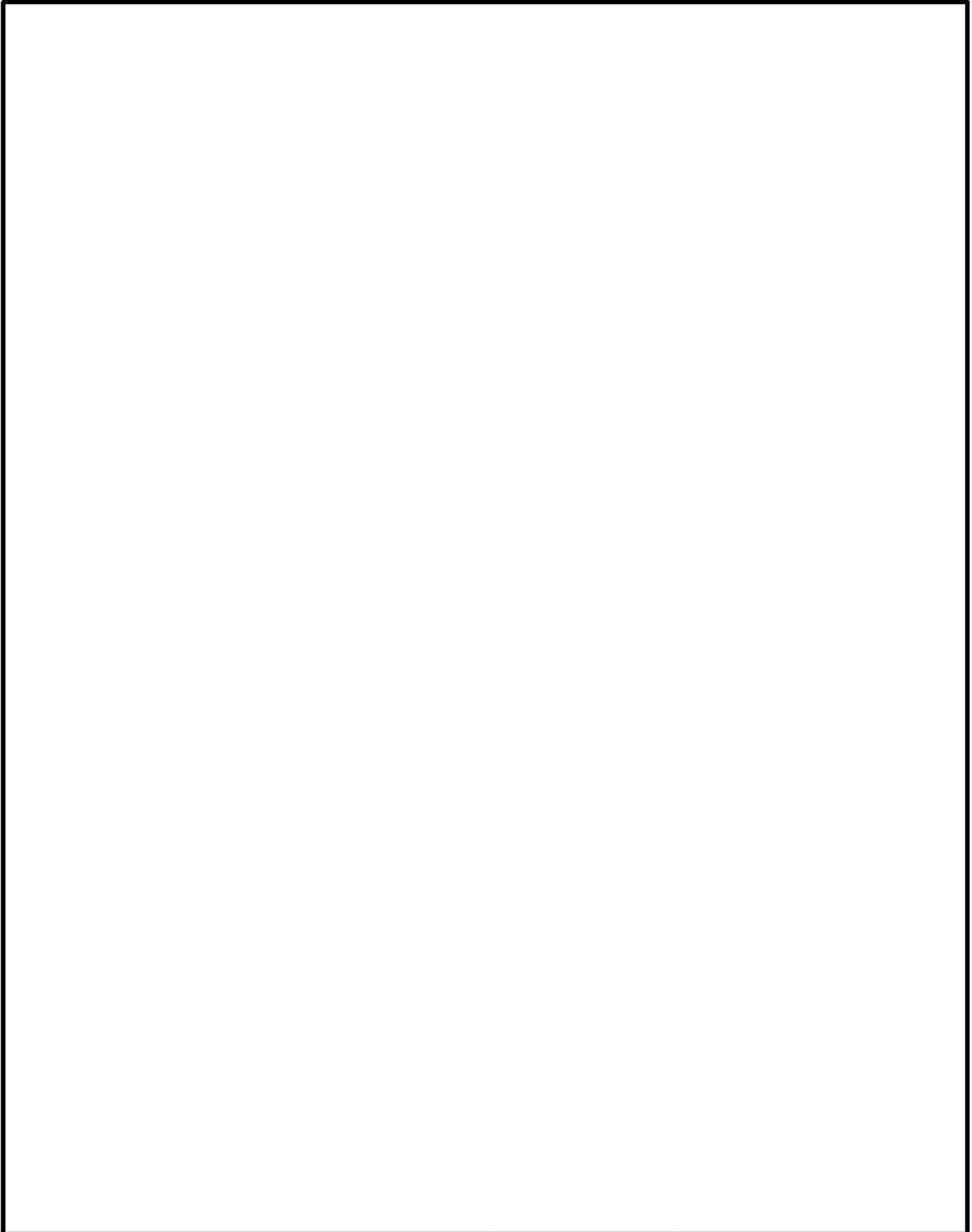
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RESPONSE TO REQUEST FOR EVIDENCE
RCW113 145 0350**

July 31, 2012

Page 7 of 15

(b)(4)



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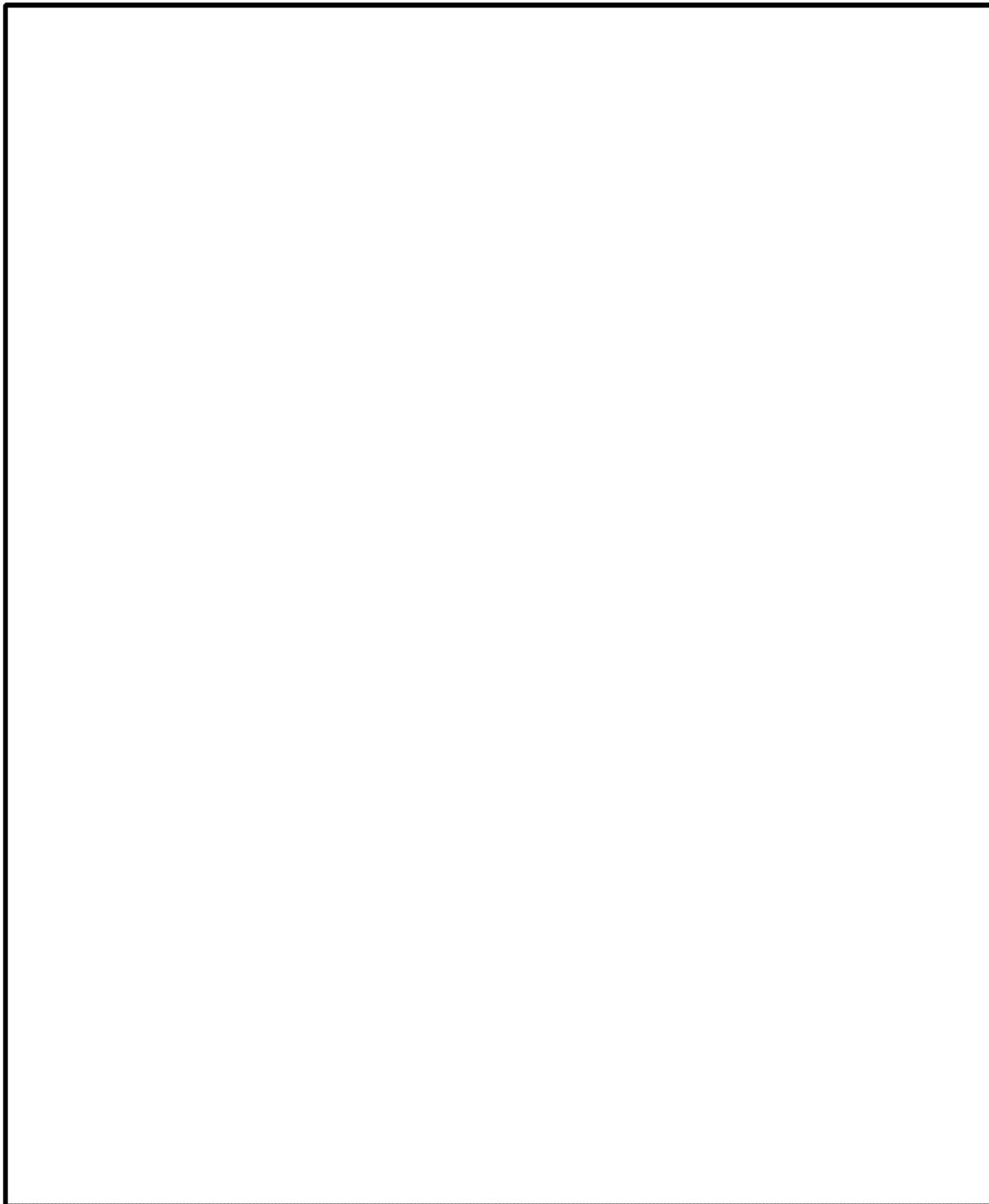
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RCW113 145 0350**

July 31, 2012

Page 8 of 15

(b)(4)



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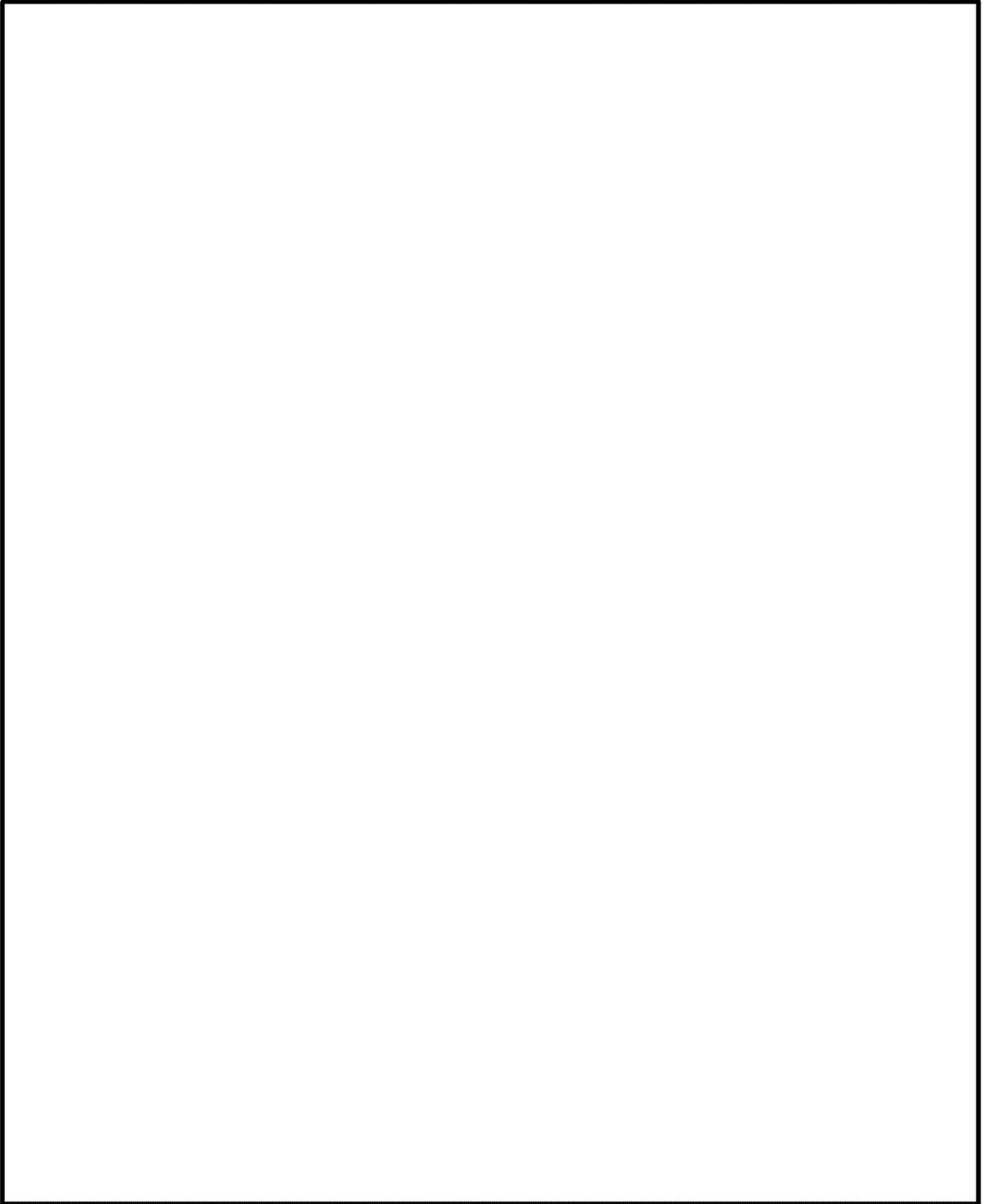
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RCW113 145 0350**

July 31, 2012

Page 9 of 15

(b)(4)



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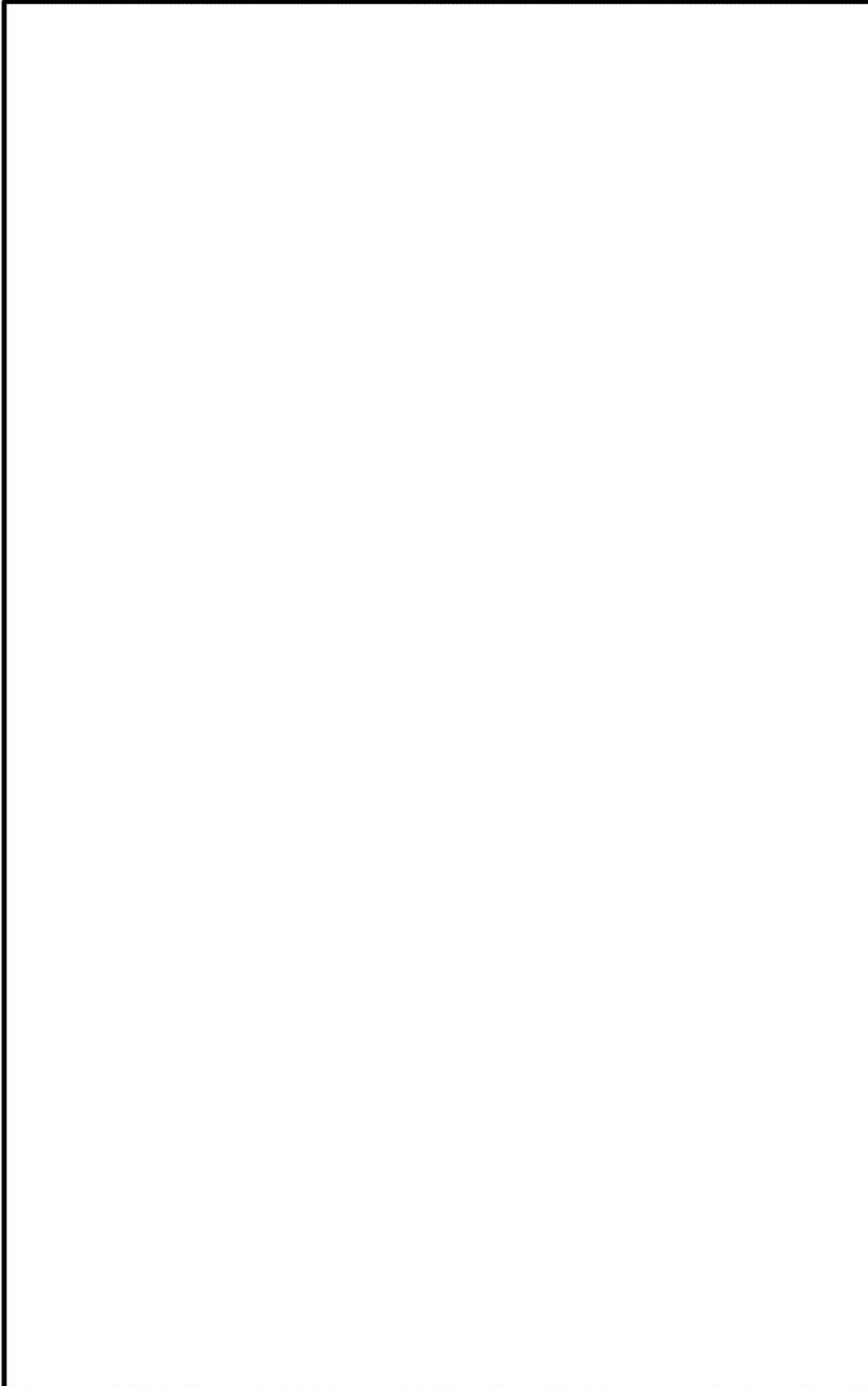
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RESPONSE TO REQUEST FOR EVIDENCE
RCW113 145 0350**

July 31, 2012

(b)(4)

Page 10 of 15



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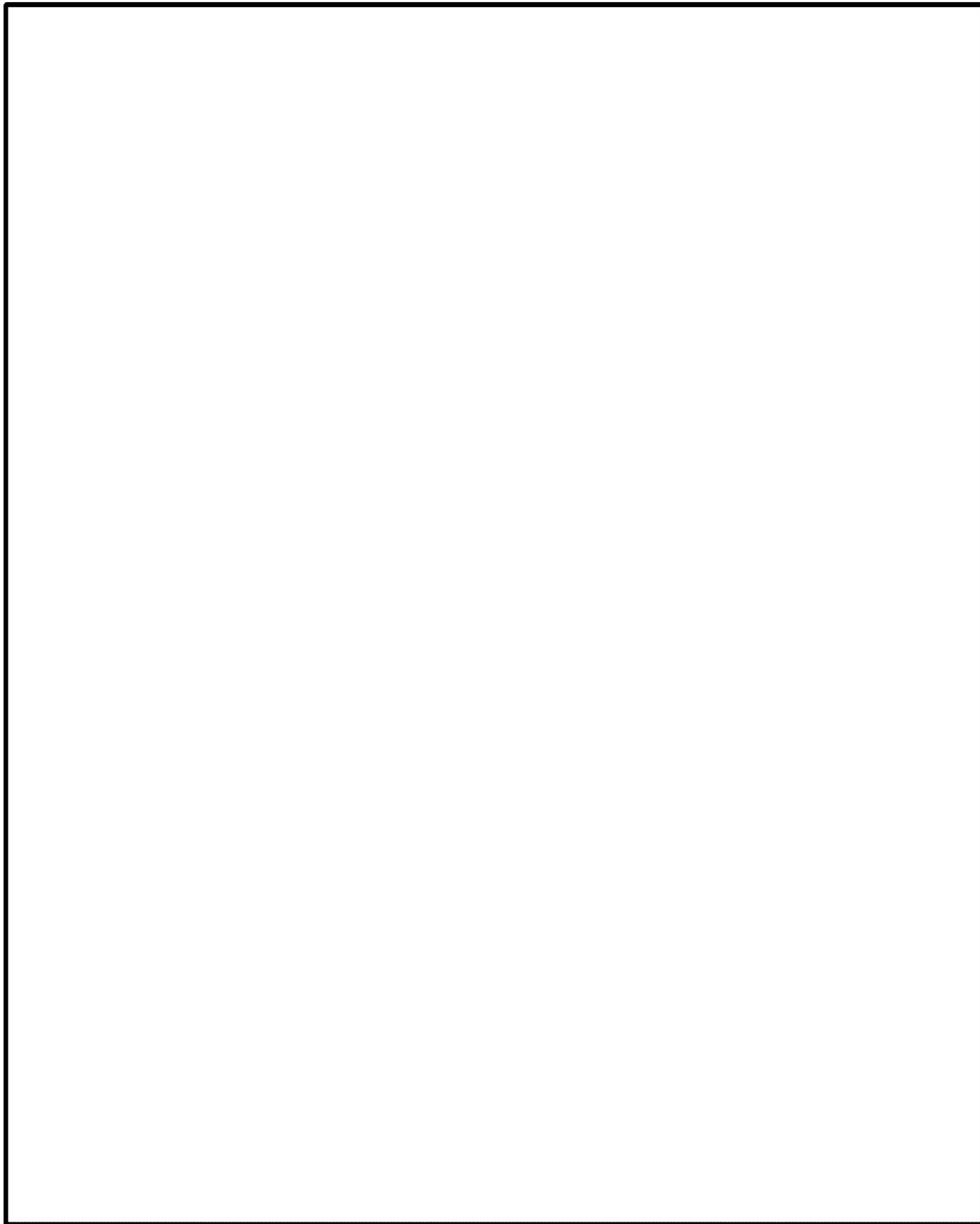
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RCW113 145 0350**

July 31, 2012

Page 11 of 15

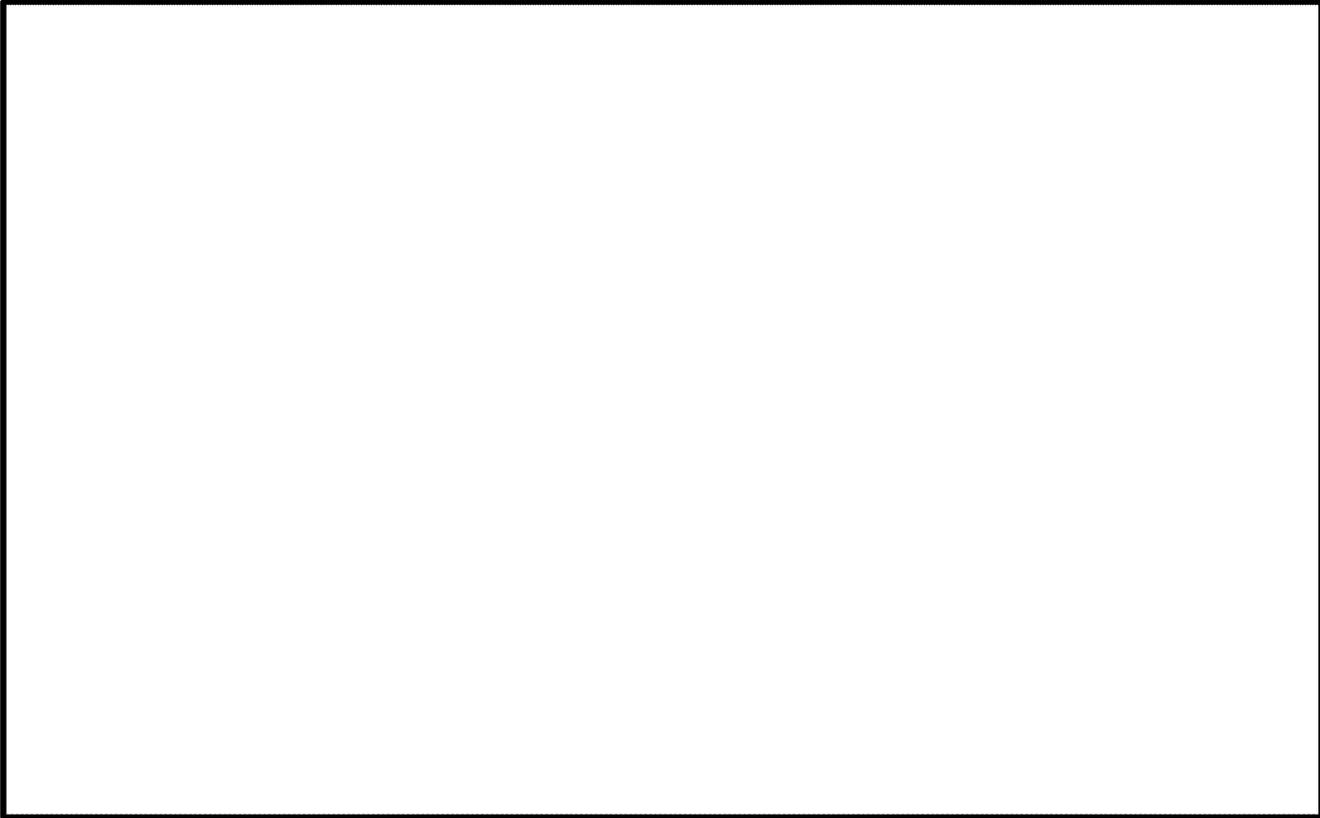
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RCW113 145 0350

July 31, 2012
Page 12 of 15

(b)(4)



(b)(4)

Economic Impact Report



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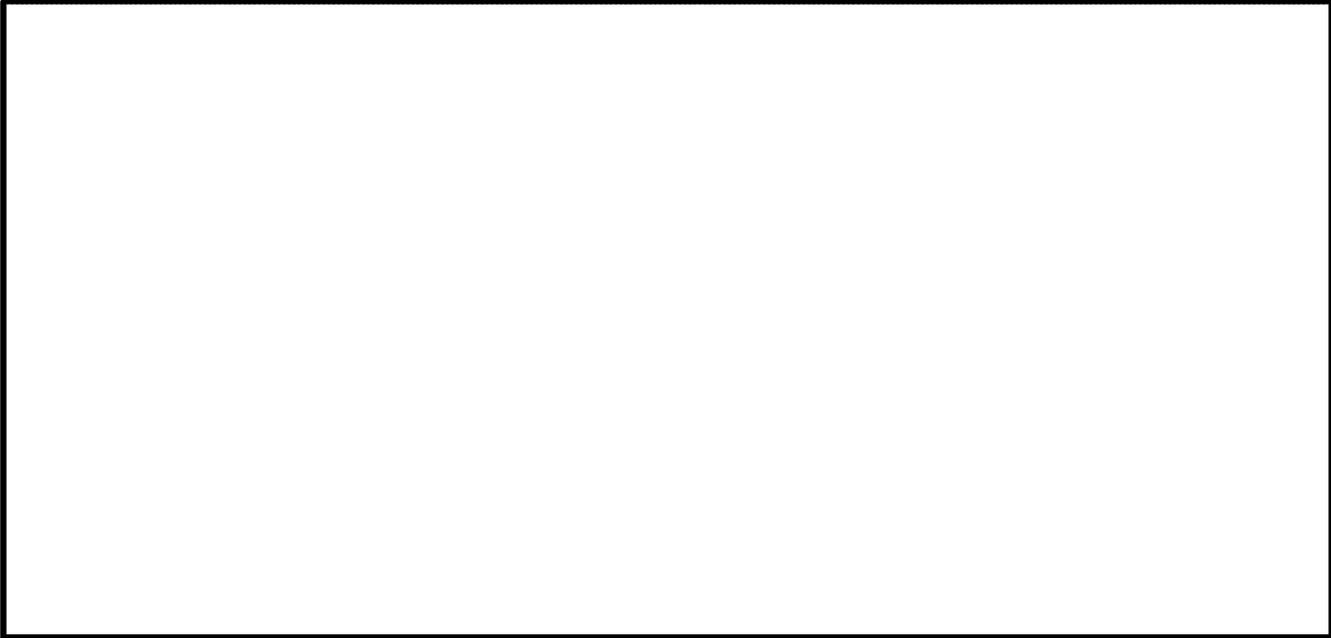
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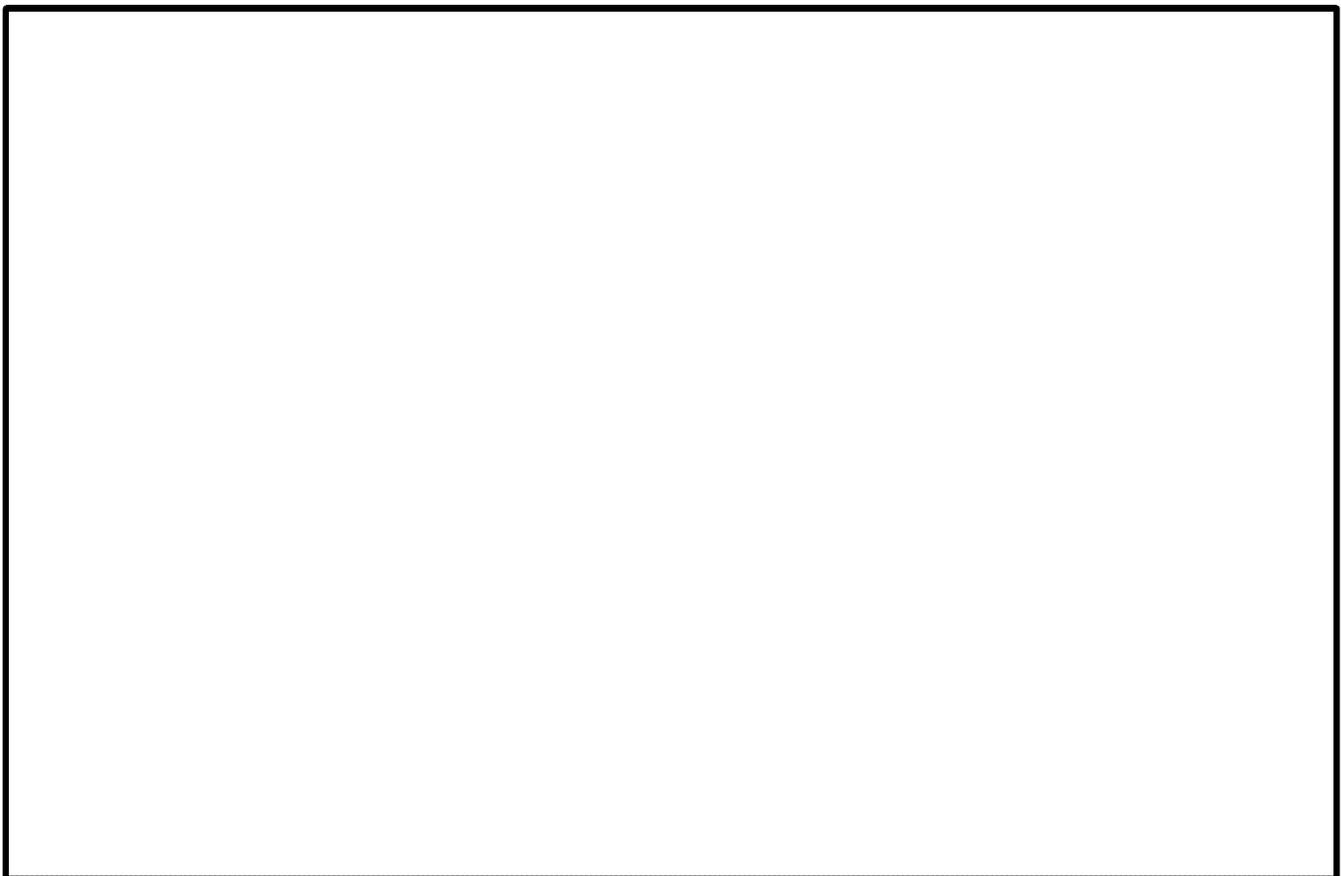
July 31, 2012

Page 13 of 15

(b)(4)



Regional Center Operations Plan



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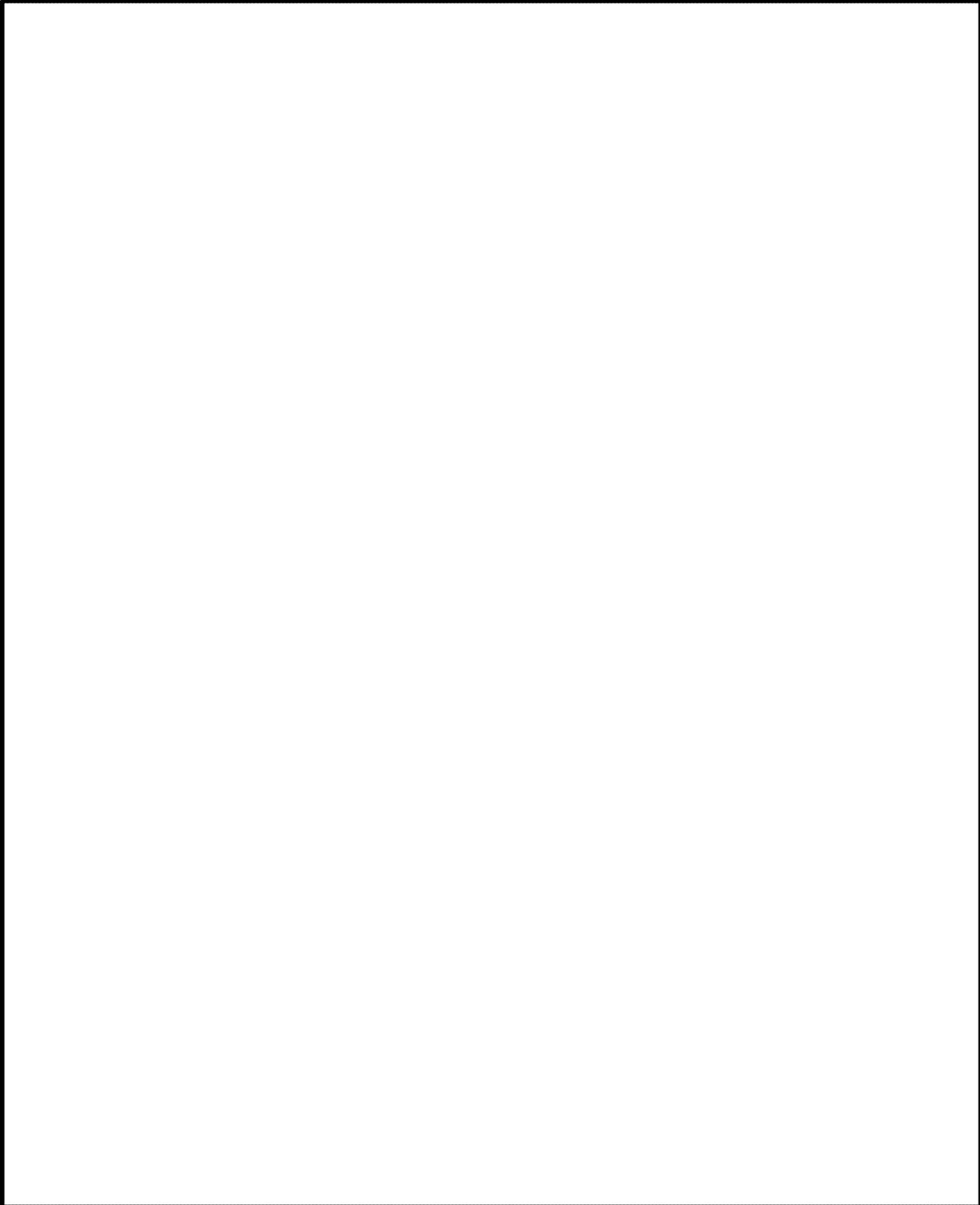
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RCW113 145 0350**

July 31, 2012

Page 14 of 15

(b)(4)



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New York Federal Regional Center, LLC, Applicant

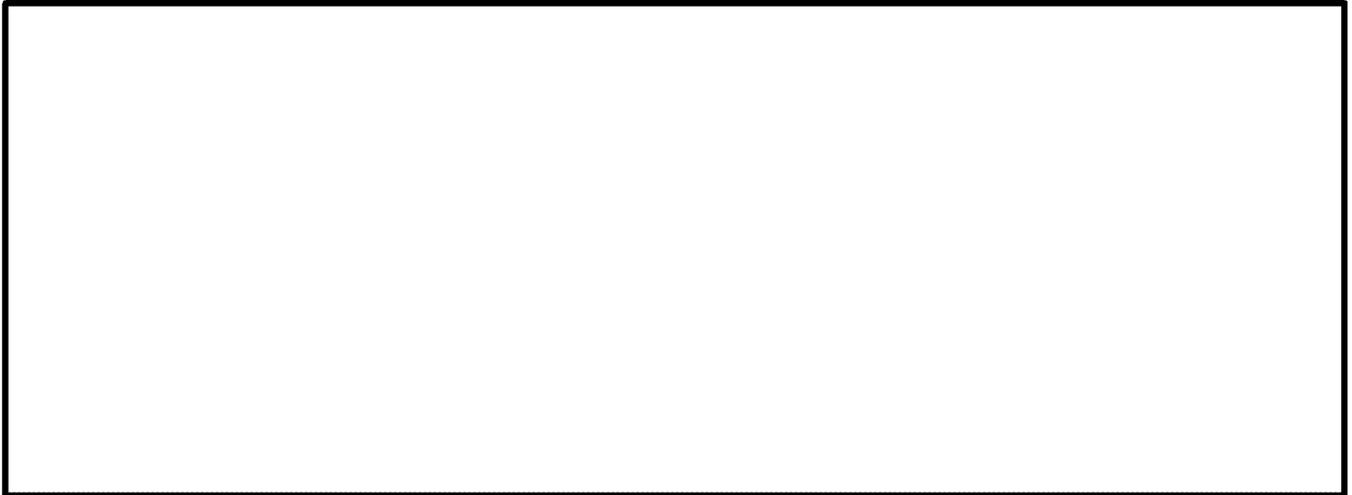
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RCW113 145 0350

July 31, 2012

Page 15 of 15

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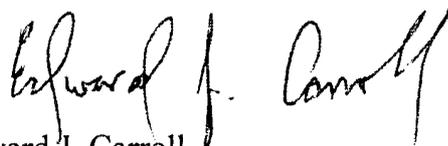


Please approve this application at this time.

Thank you for your careful consideration of this application.

Very truly yours,

CARROLL & SCRIBNER, P.C.



Edward J. Carroll

Enclosures

**Documents in Support of
EB-5 Regional Center Pilot Program Application
New York Federal Regional Center, LLC, Applicant
RESPONSE TO REQUEST FOR EVIDENCE
RCW 113 145 0350**

TABLE OF CONTENTS

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Exhibit 1 --

Exhibit 2 --

Exhibit 3 --

Exhibit 4 --

Exhibit 5 --

Exhibit 6 --

Exhibit 7 --

Exhibit 8 --

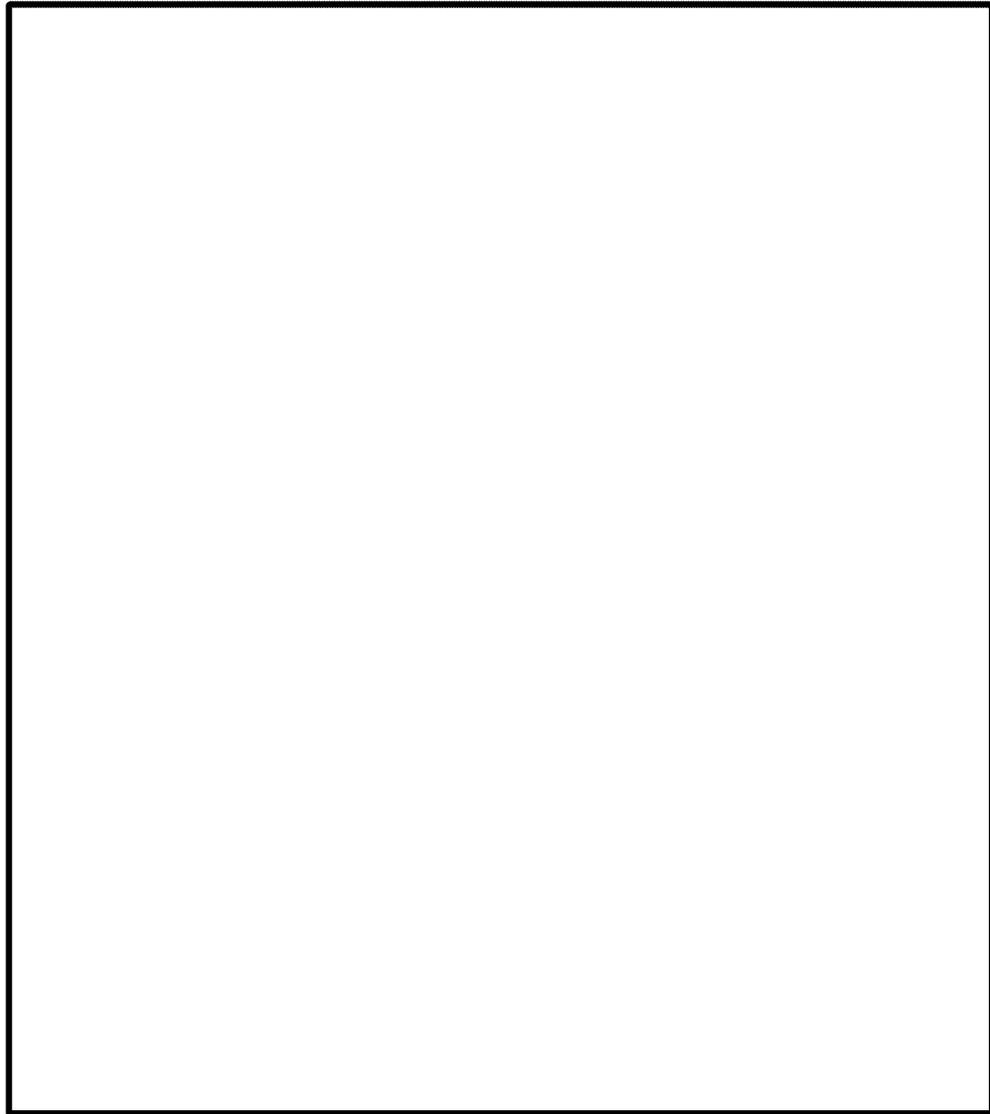


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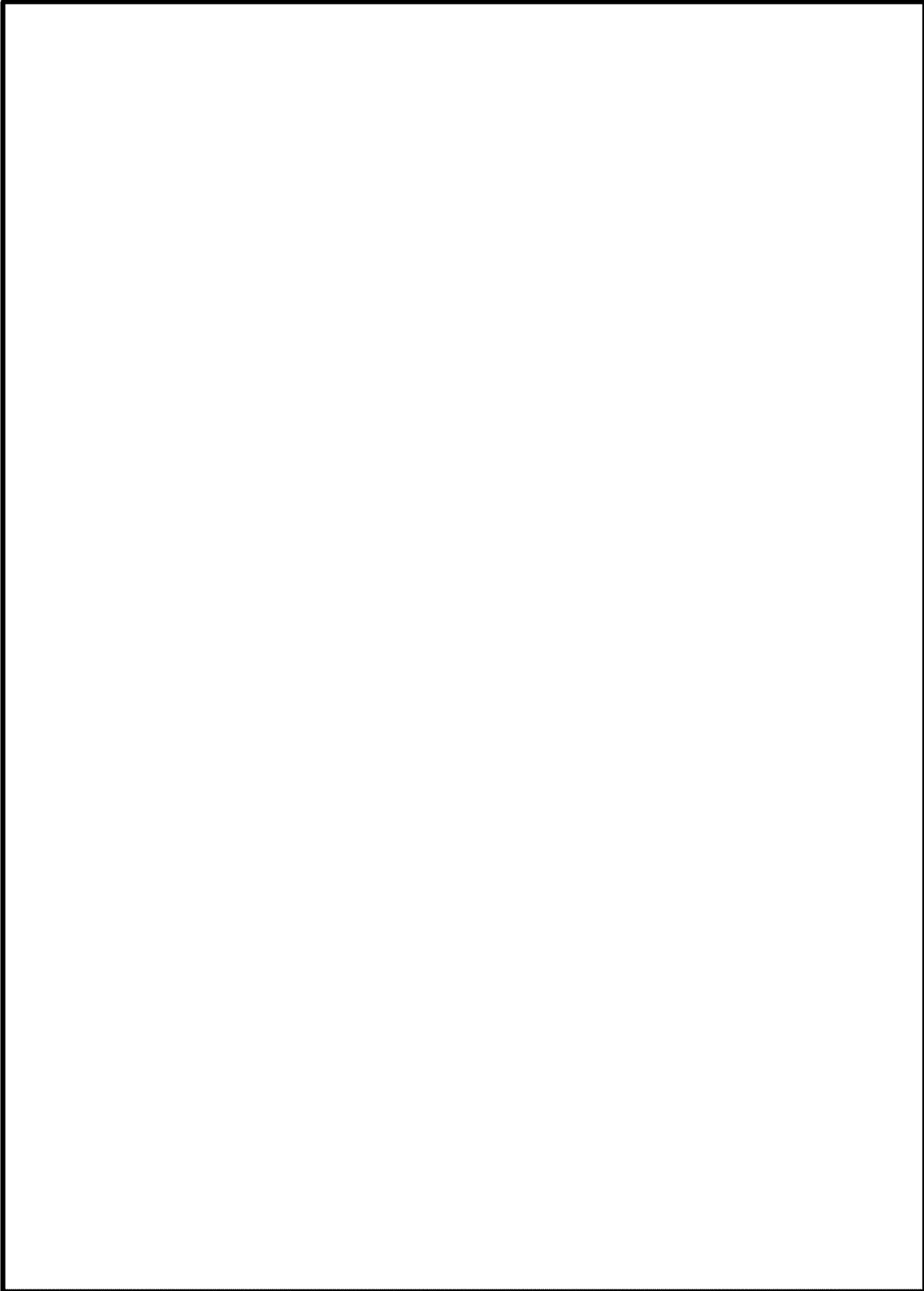
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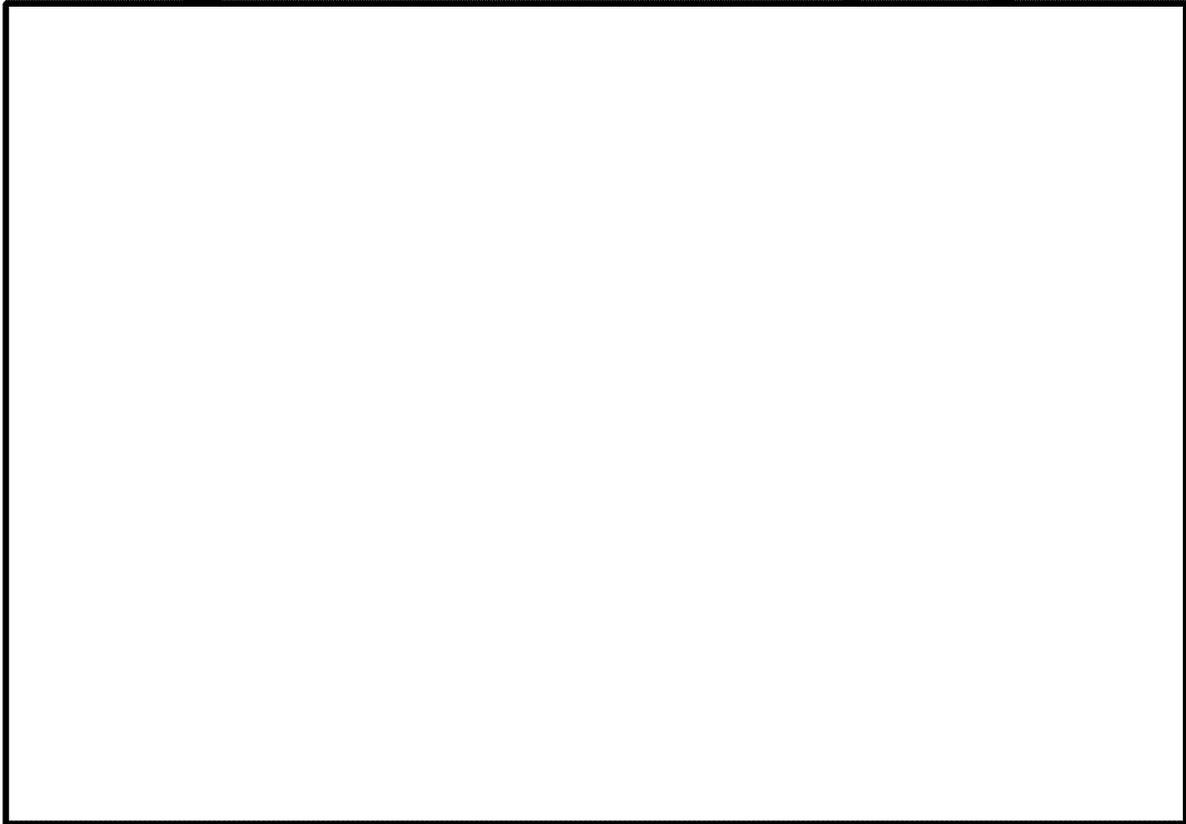
Project Description

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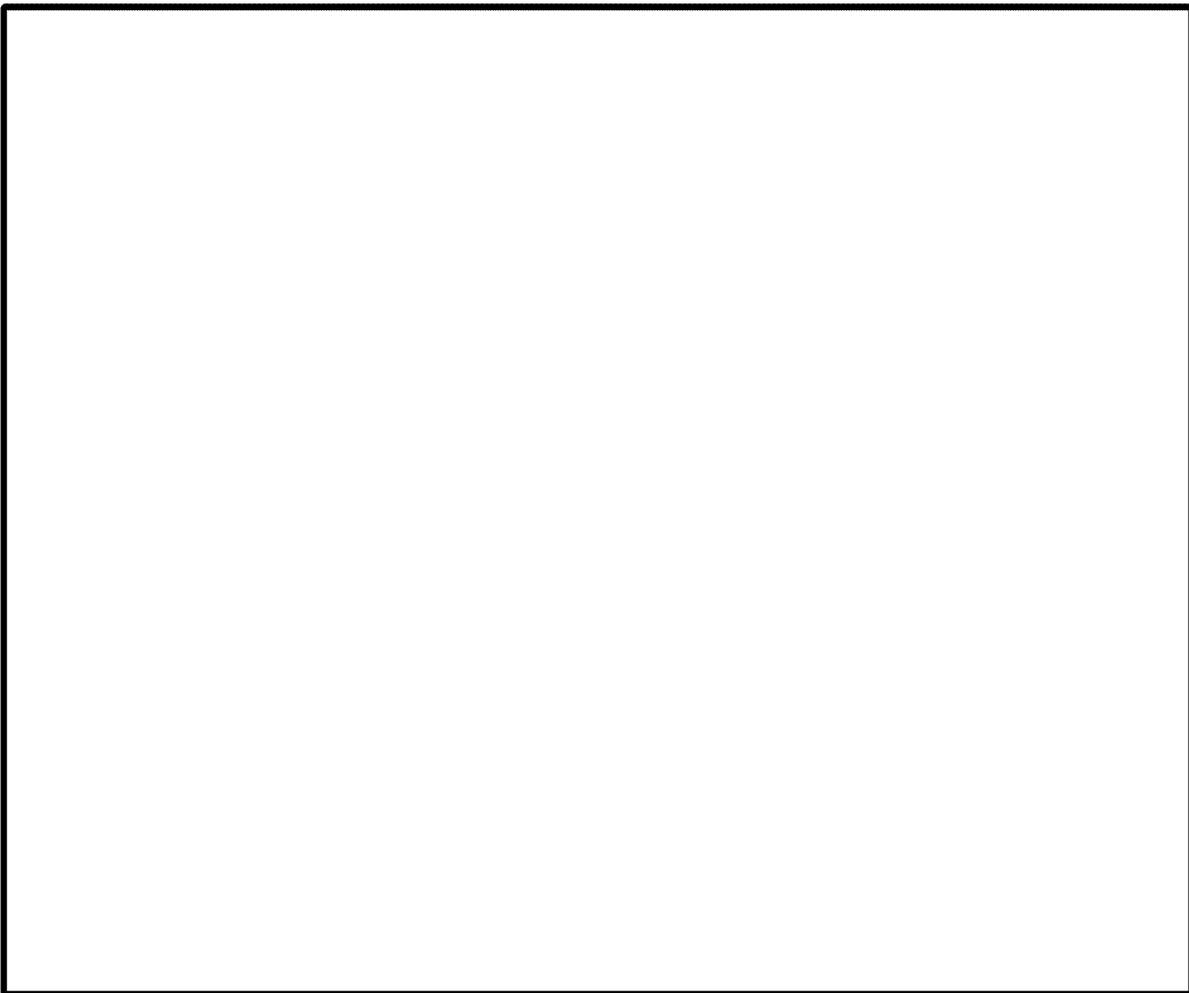
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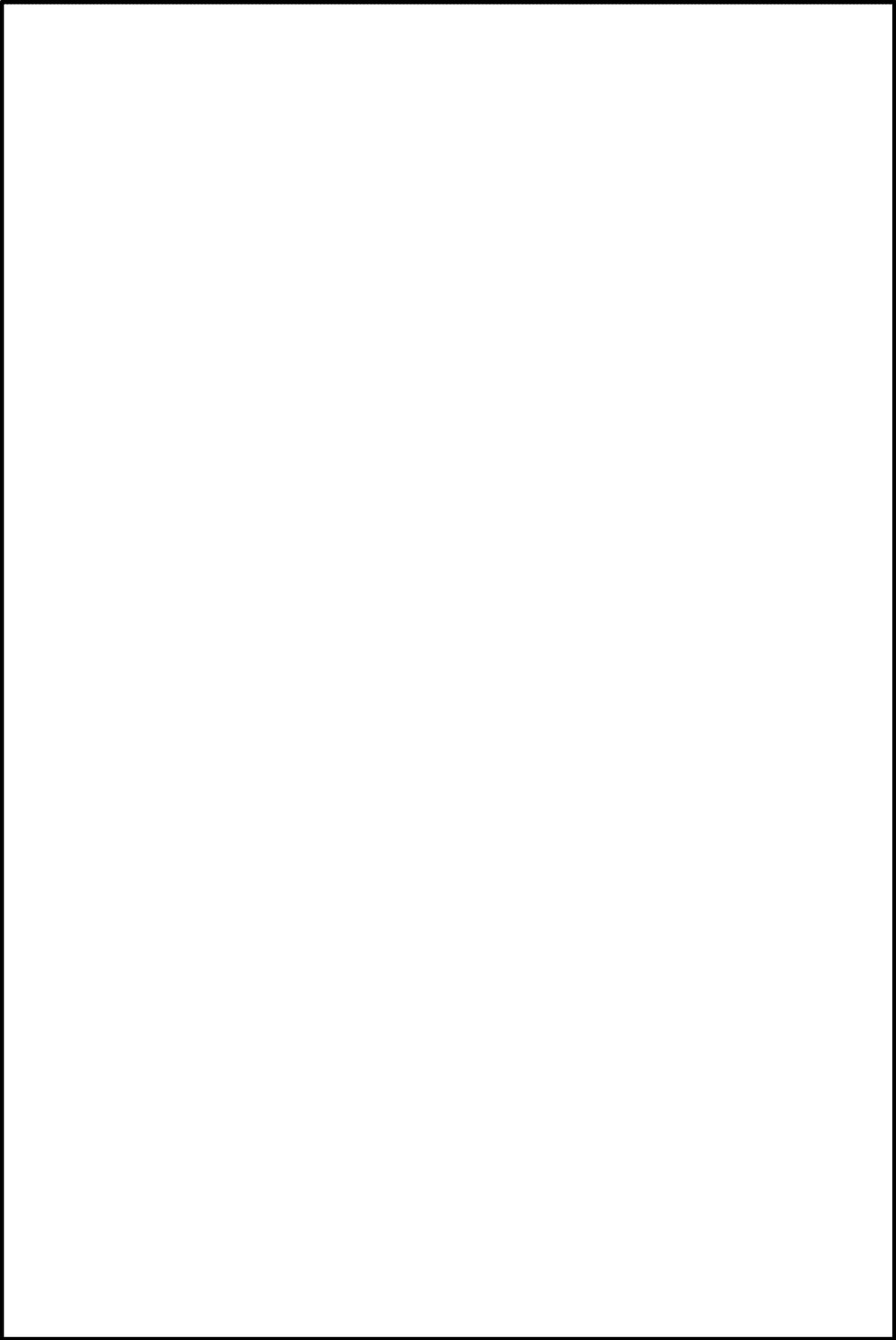




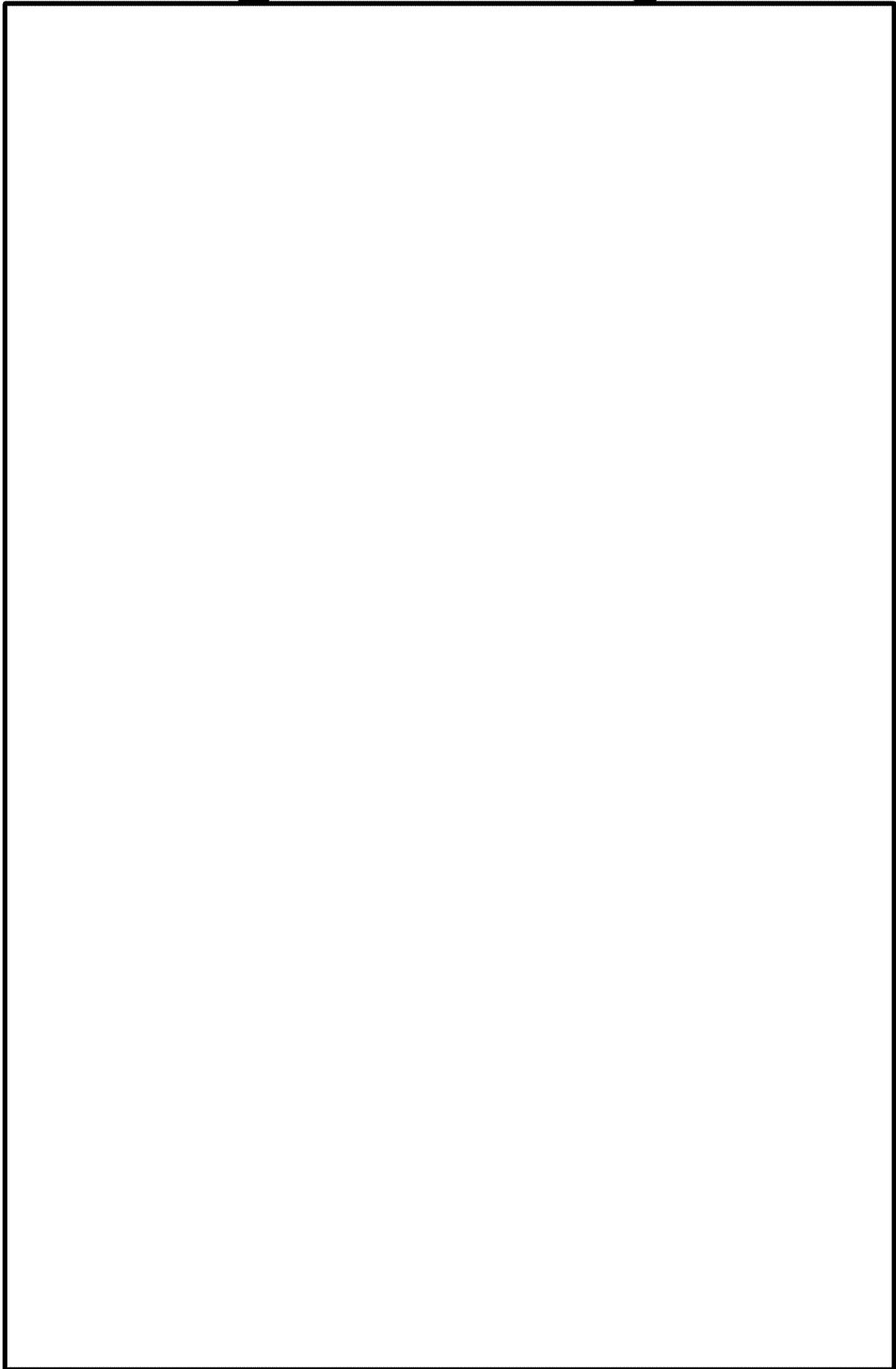
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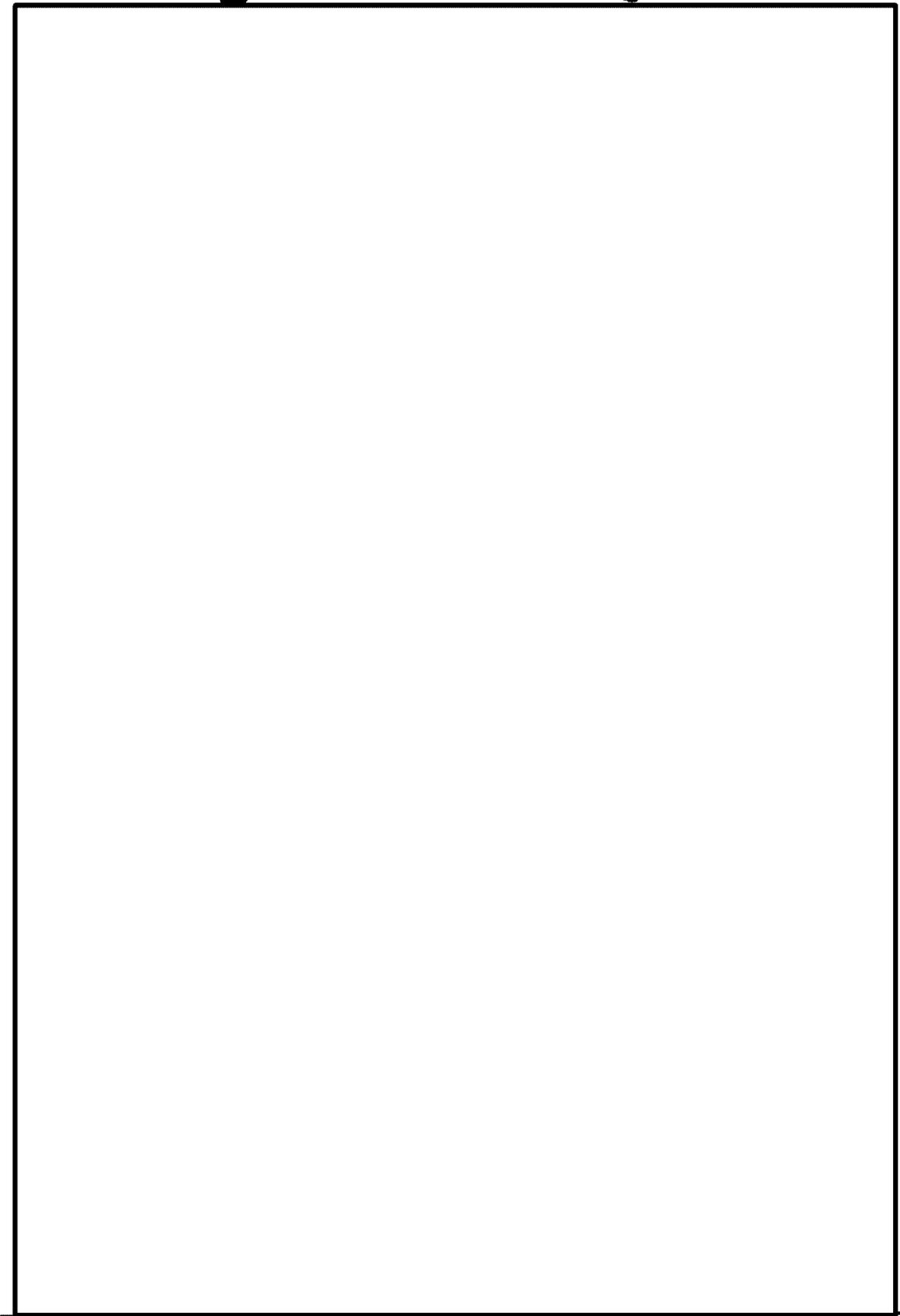
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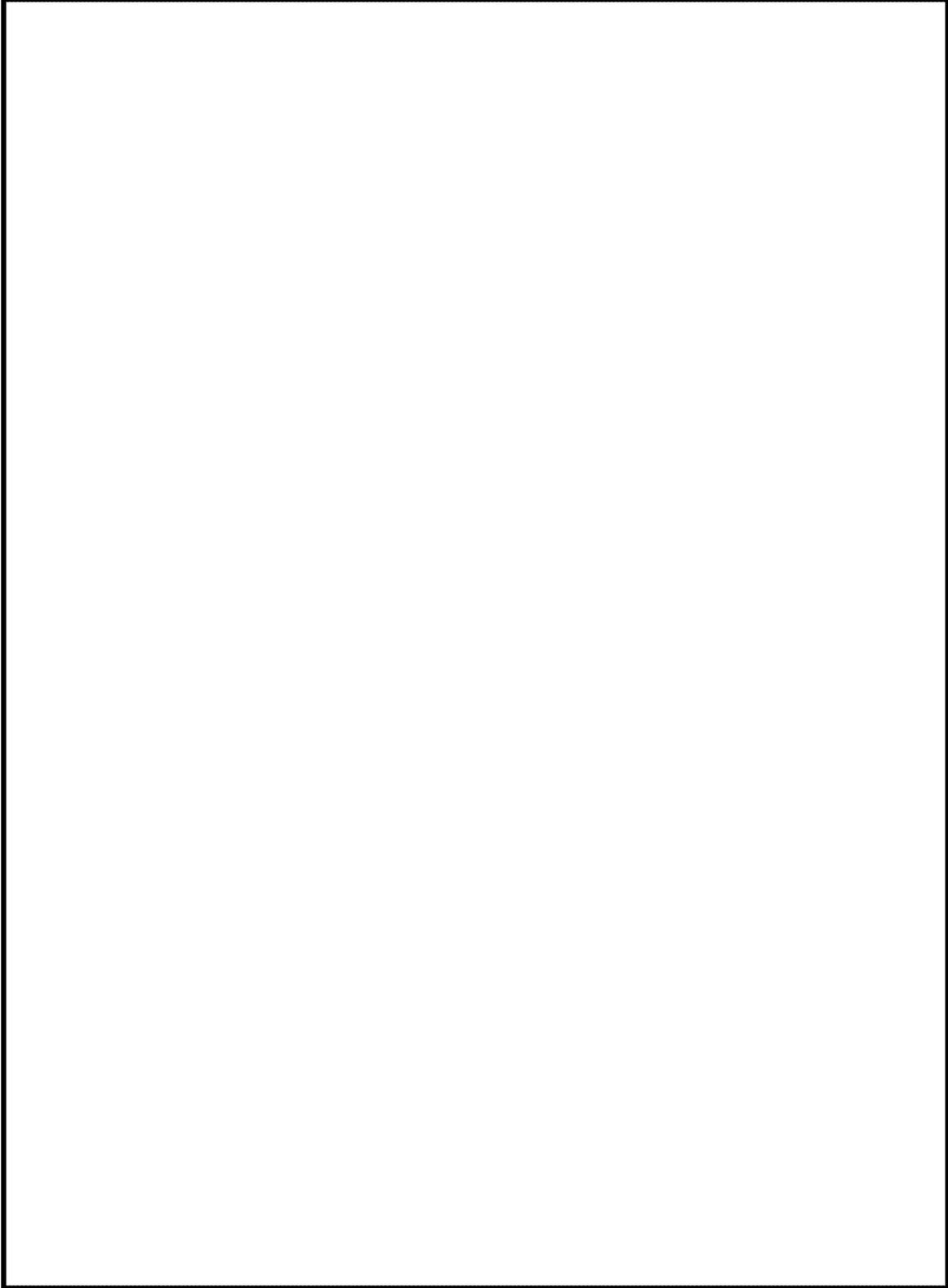


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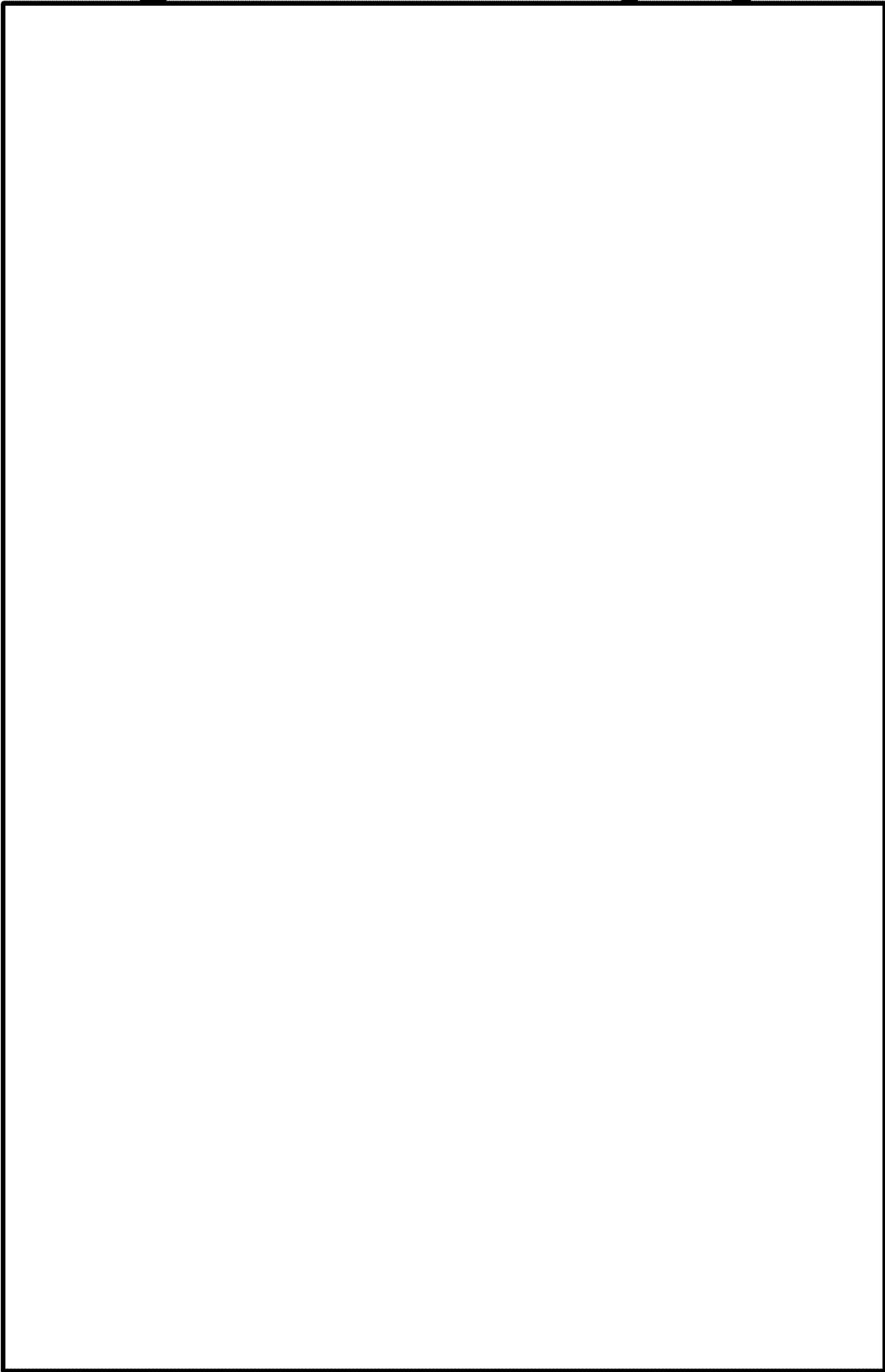
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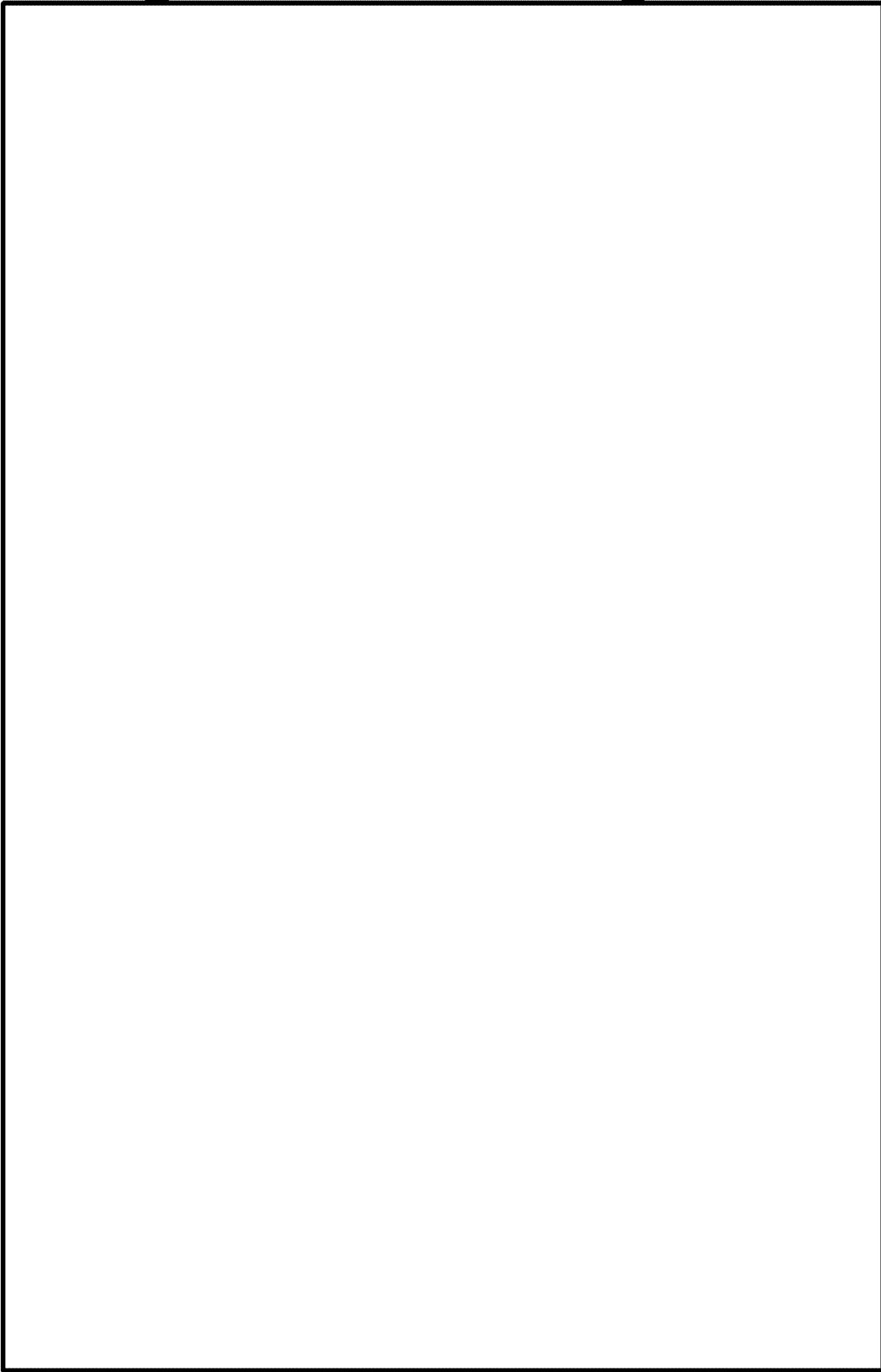
Competitive Environment



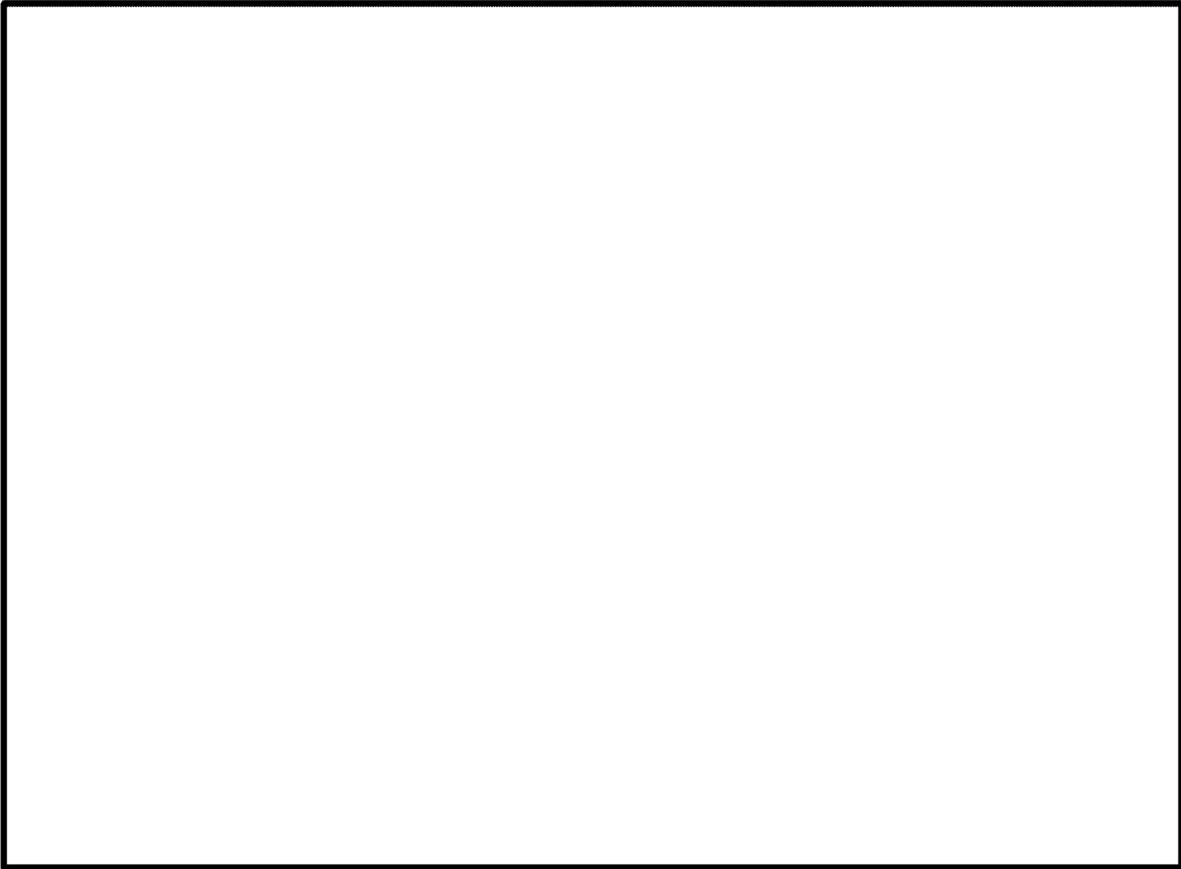
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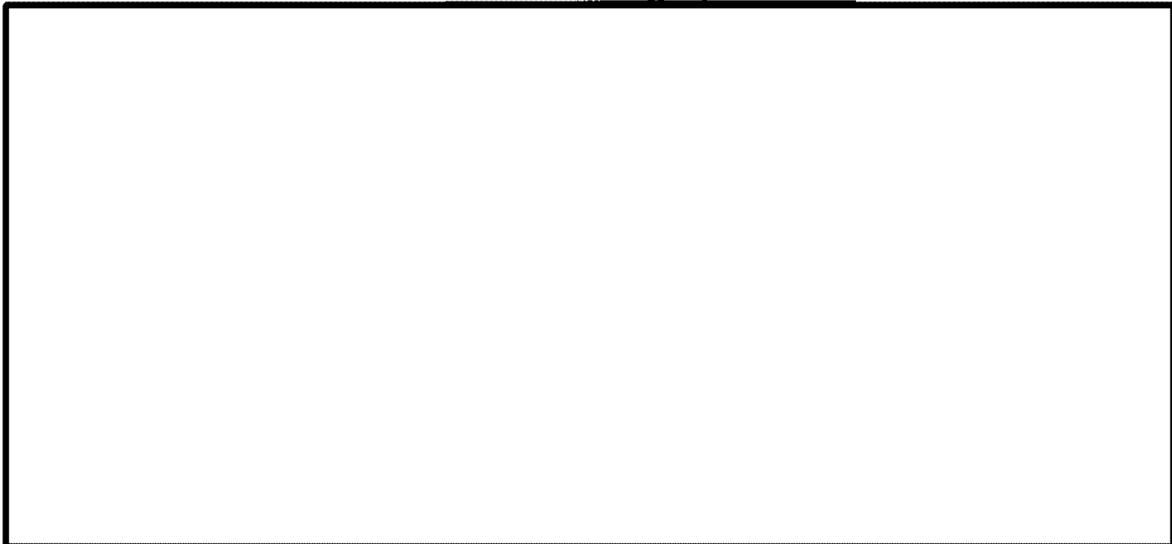




Project Feasibility

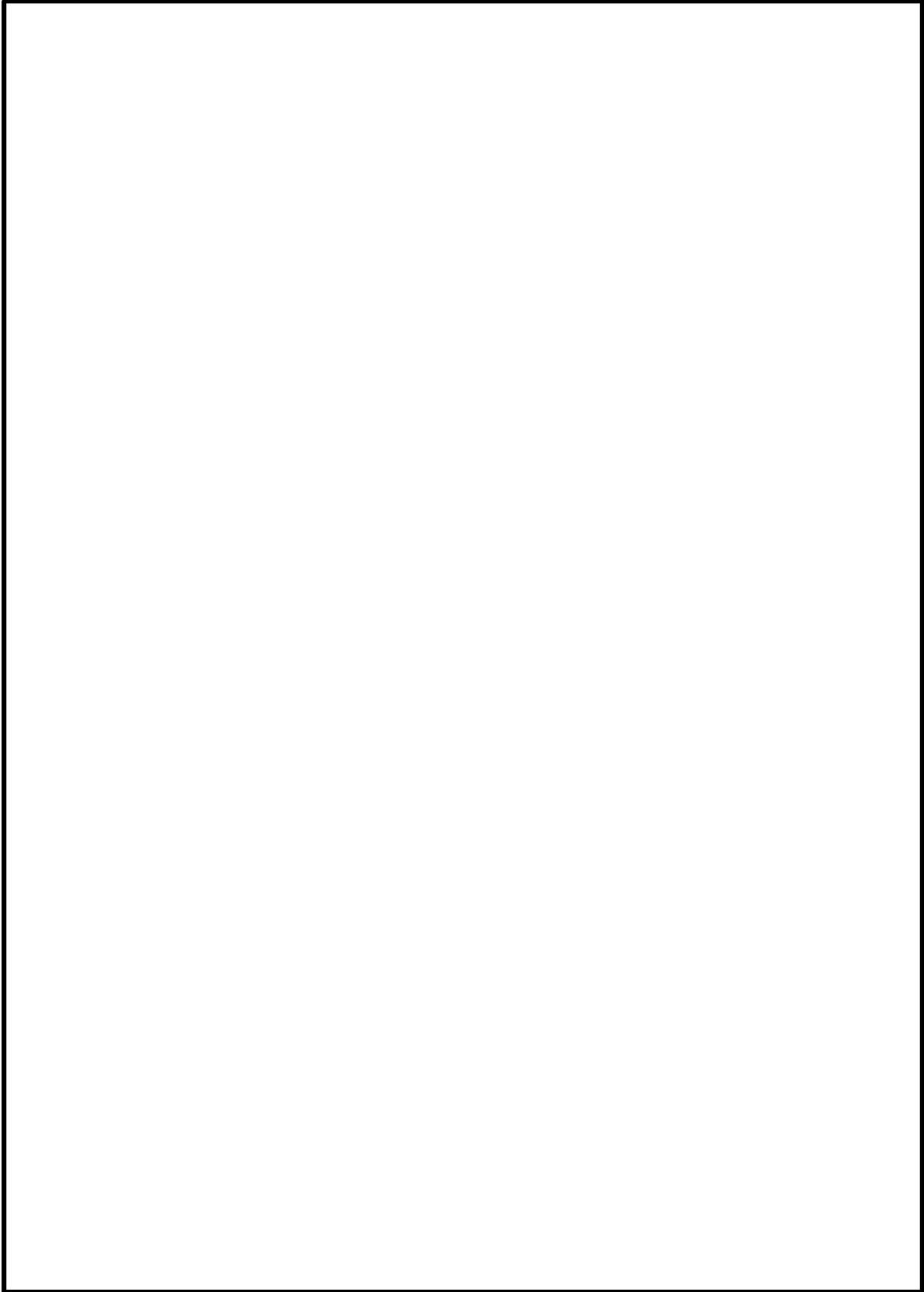


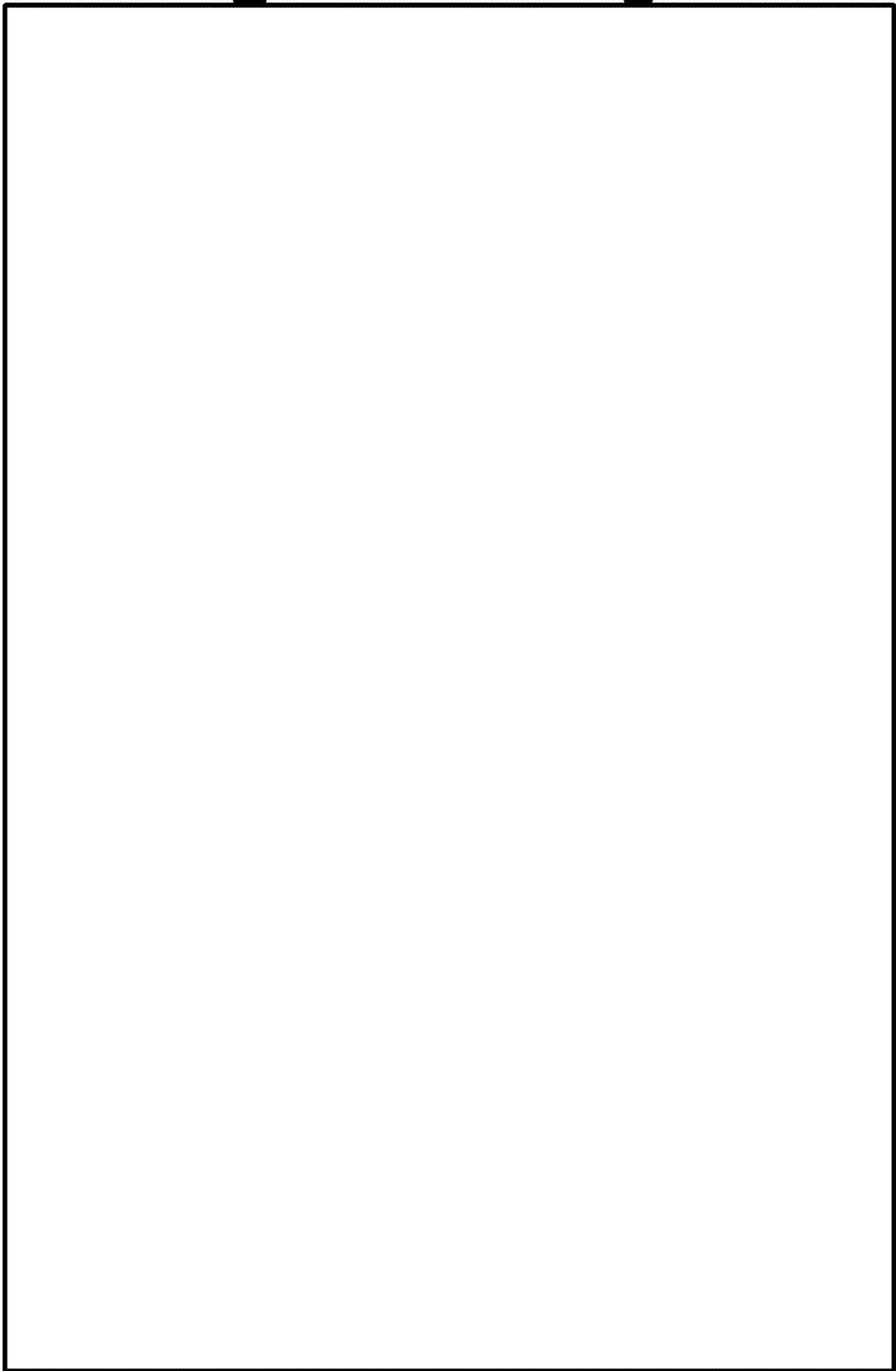
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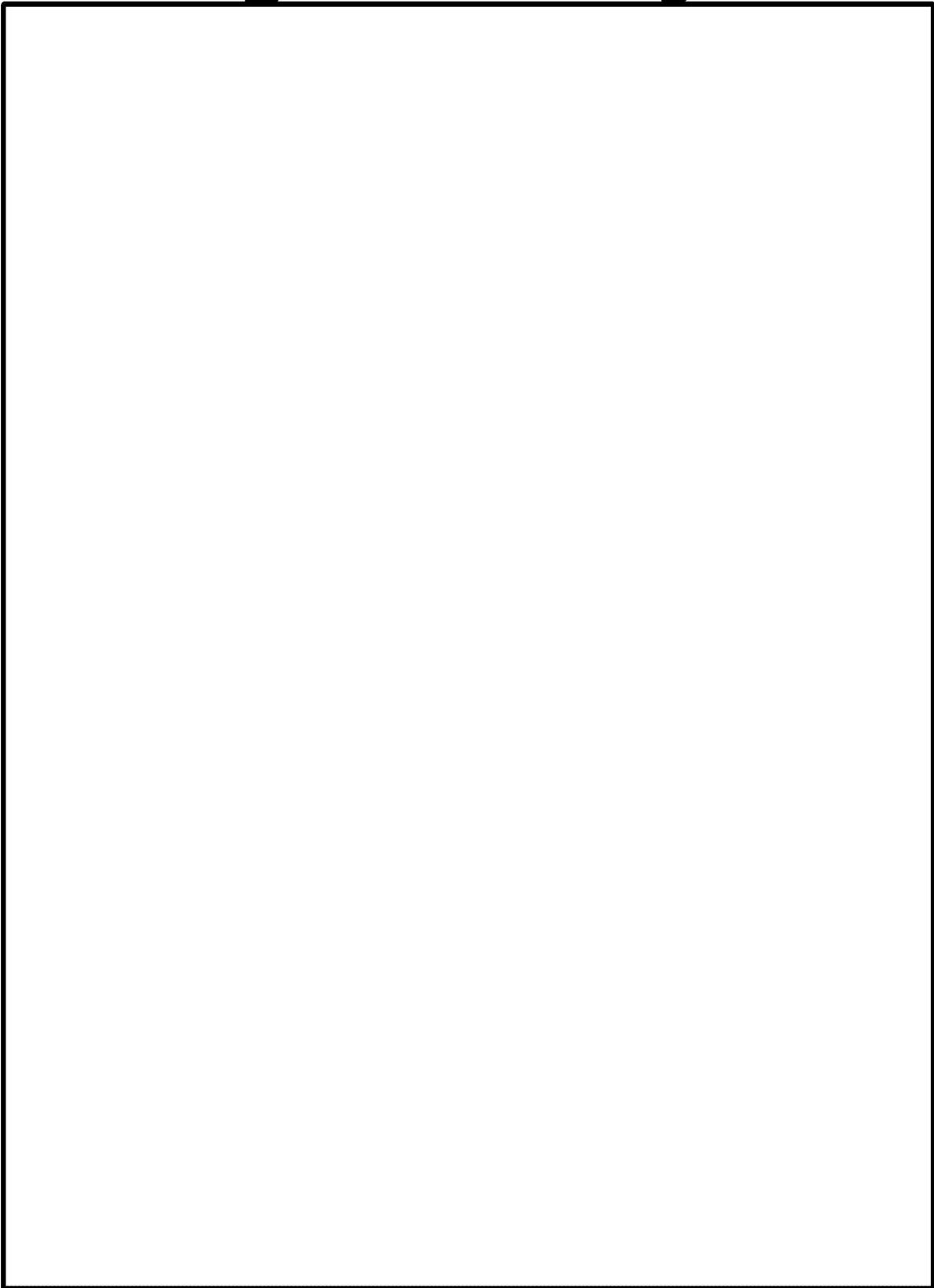
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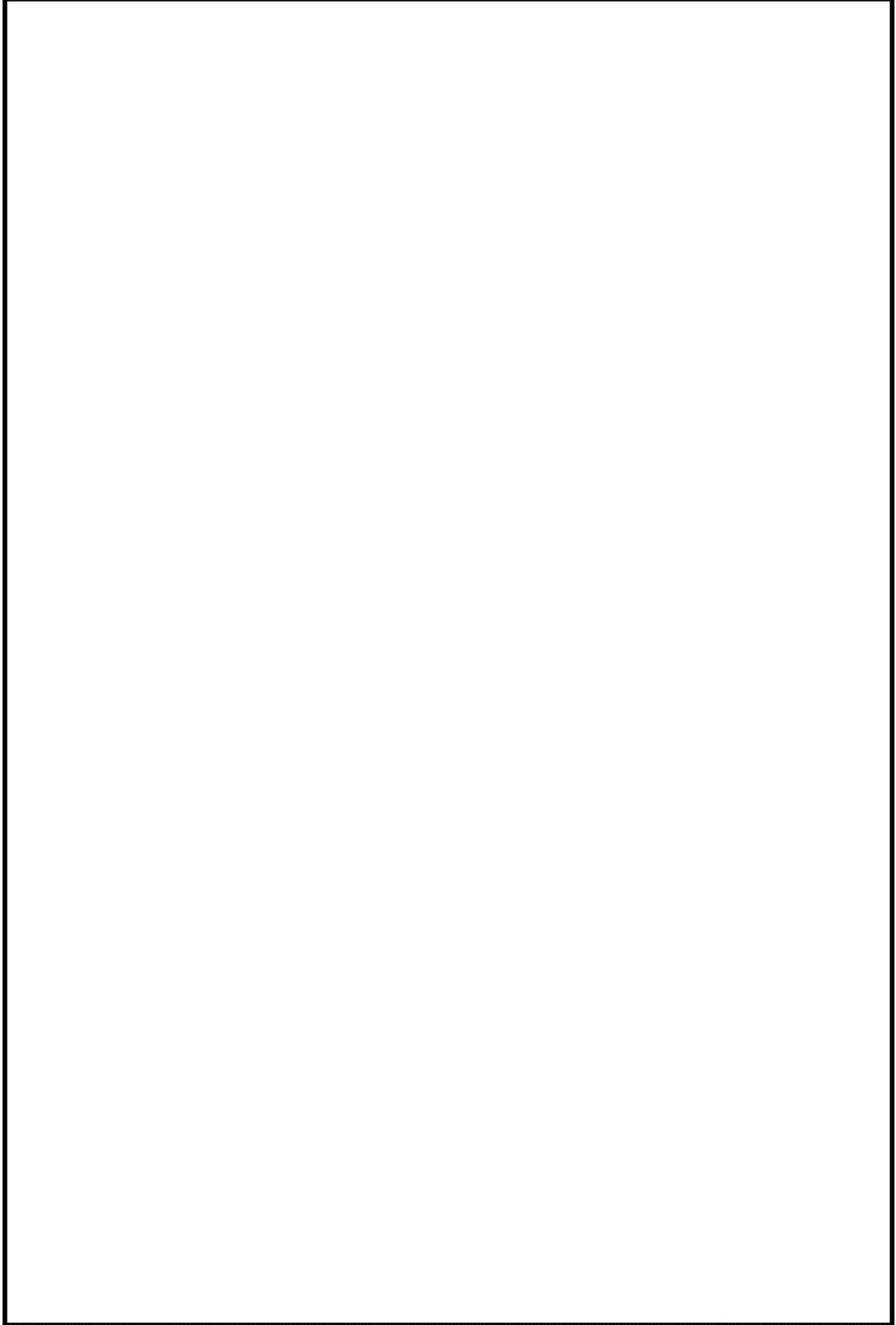




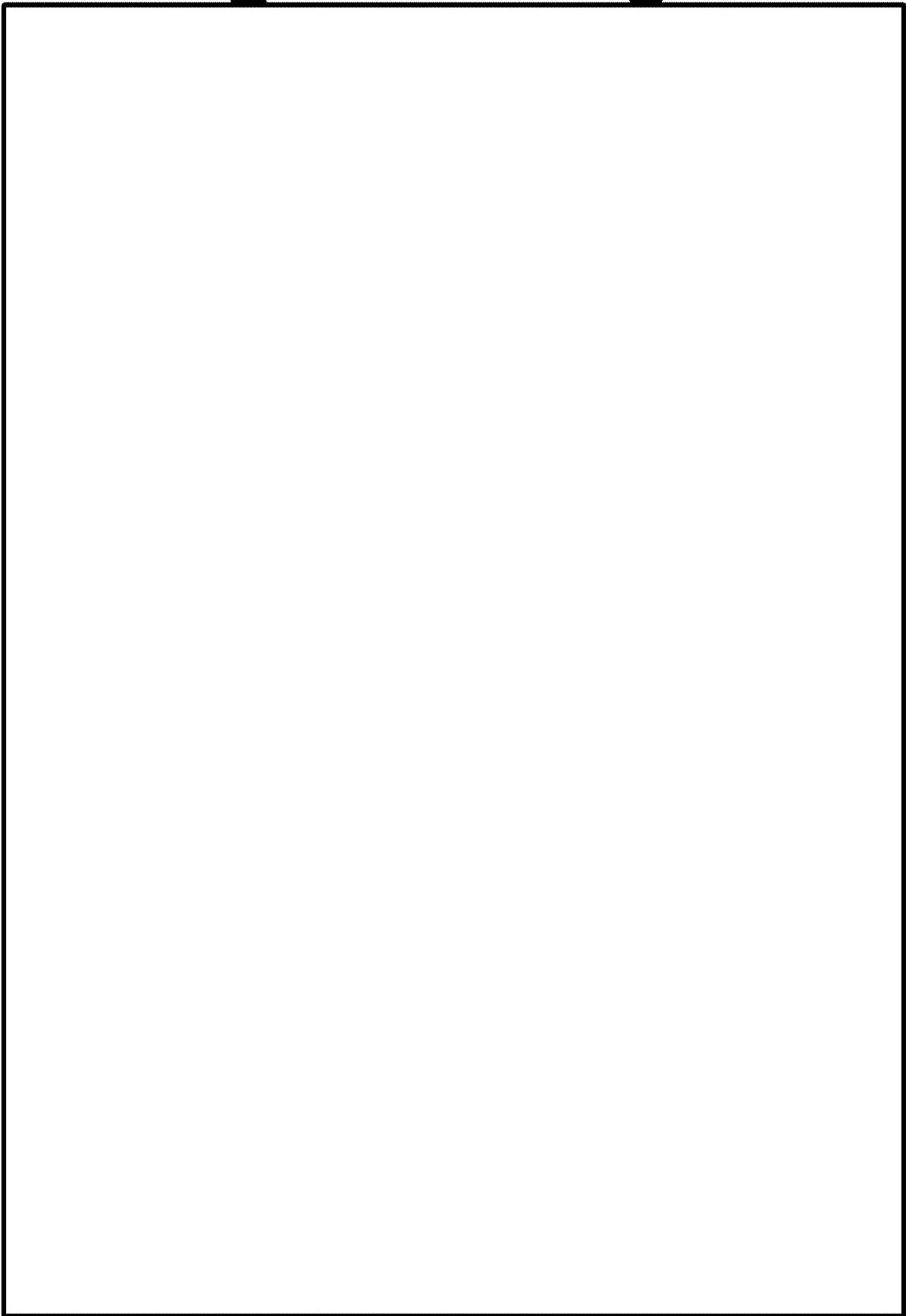
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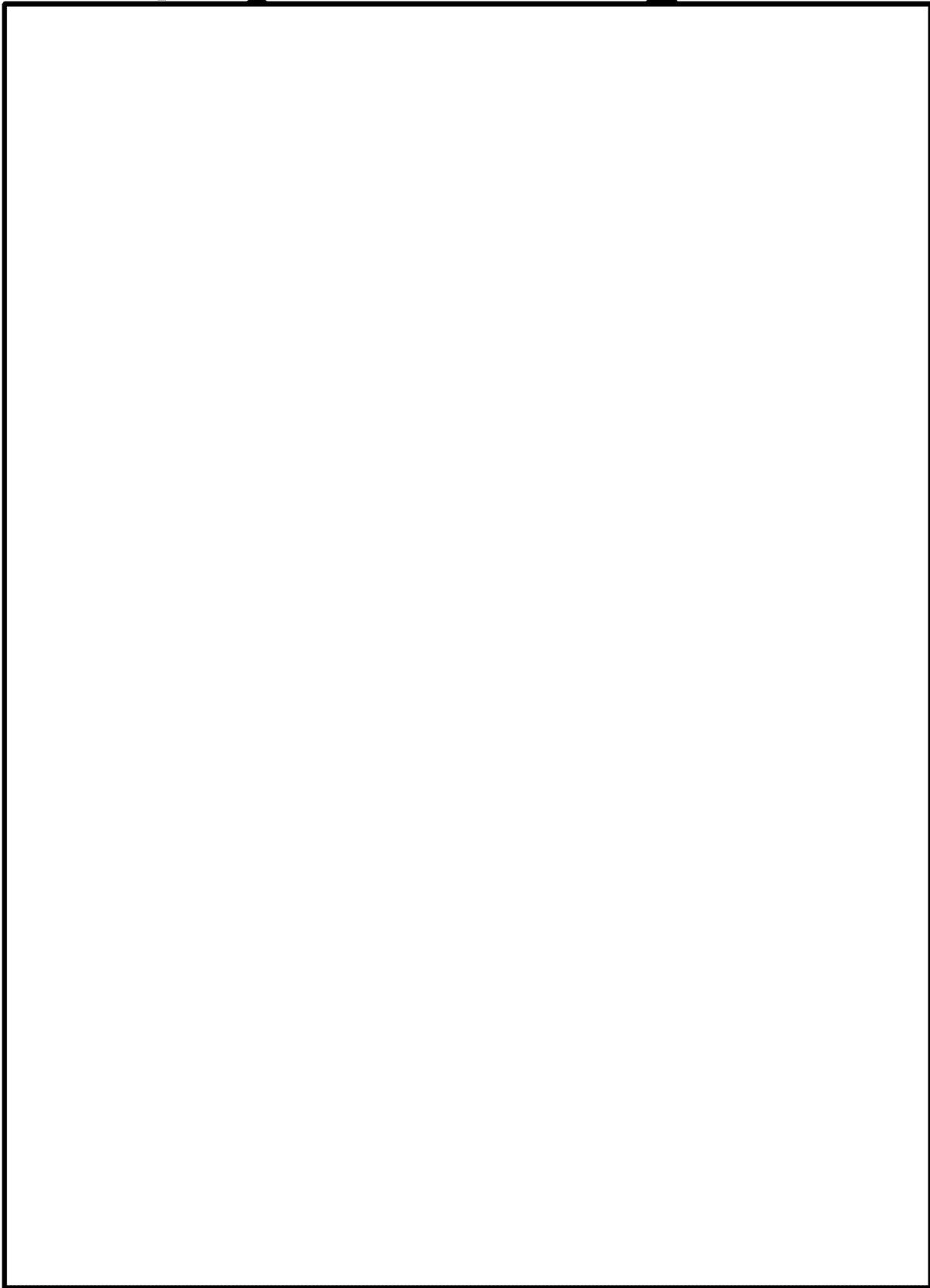


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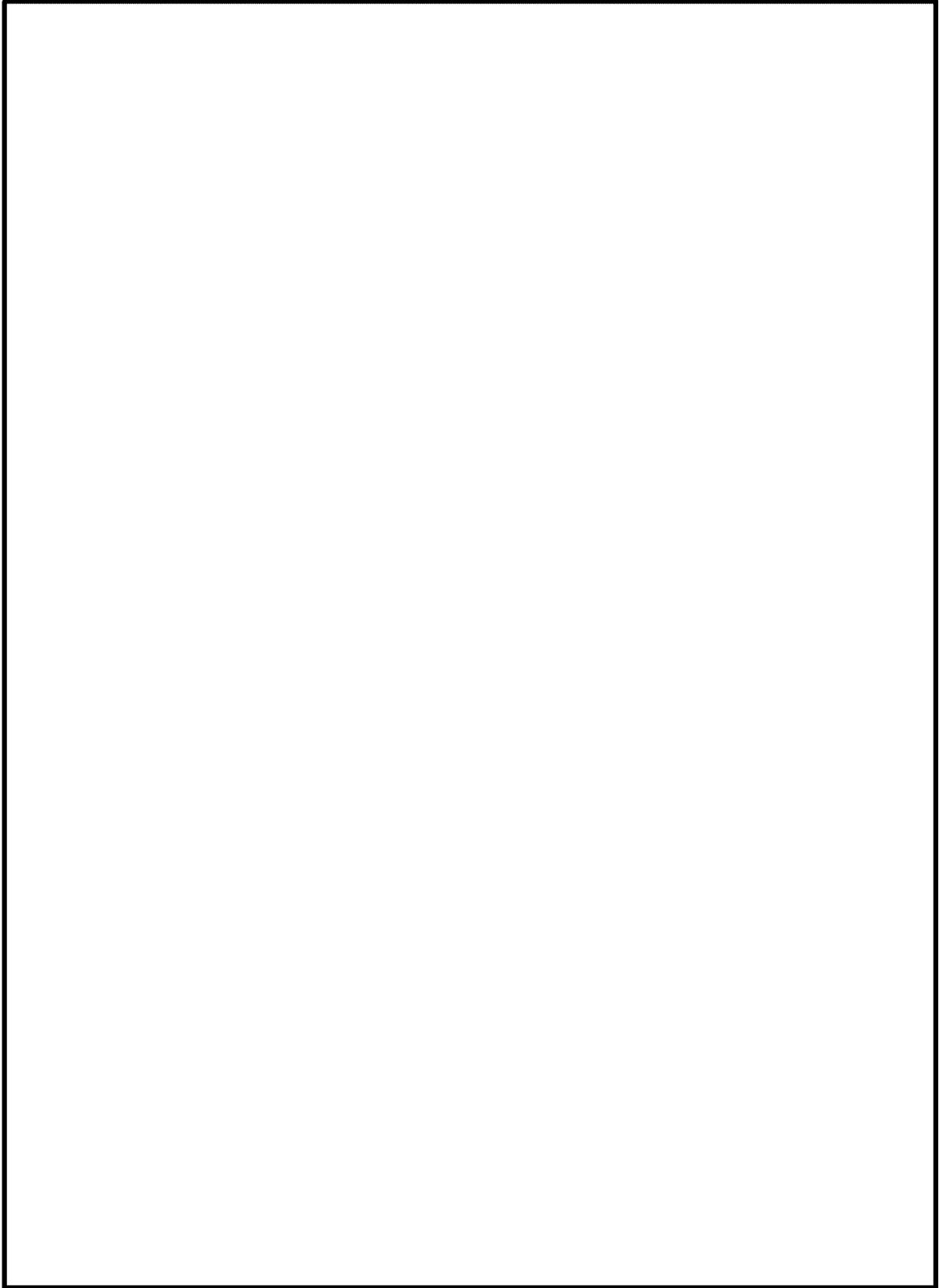




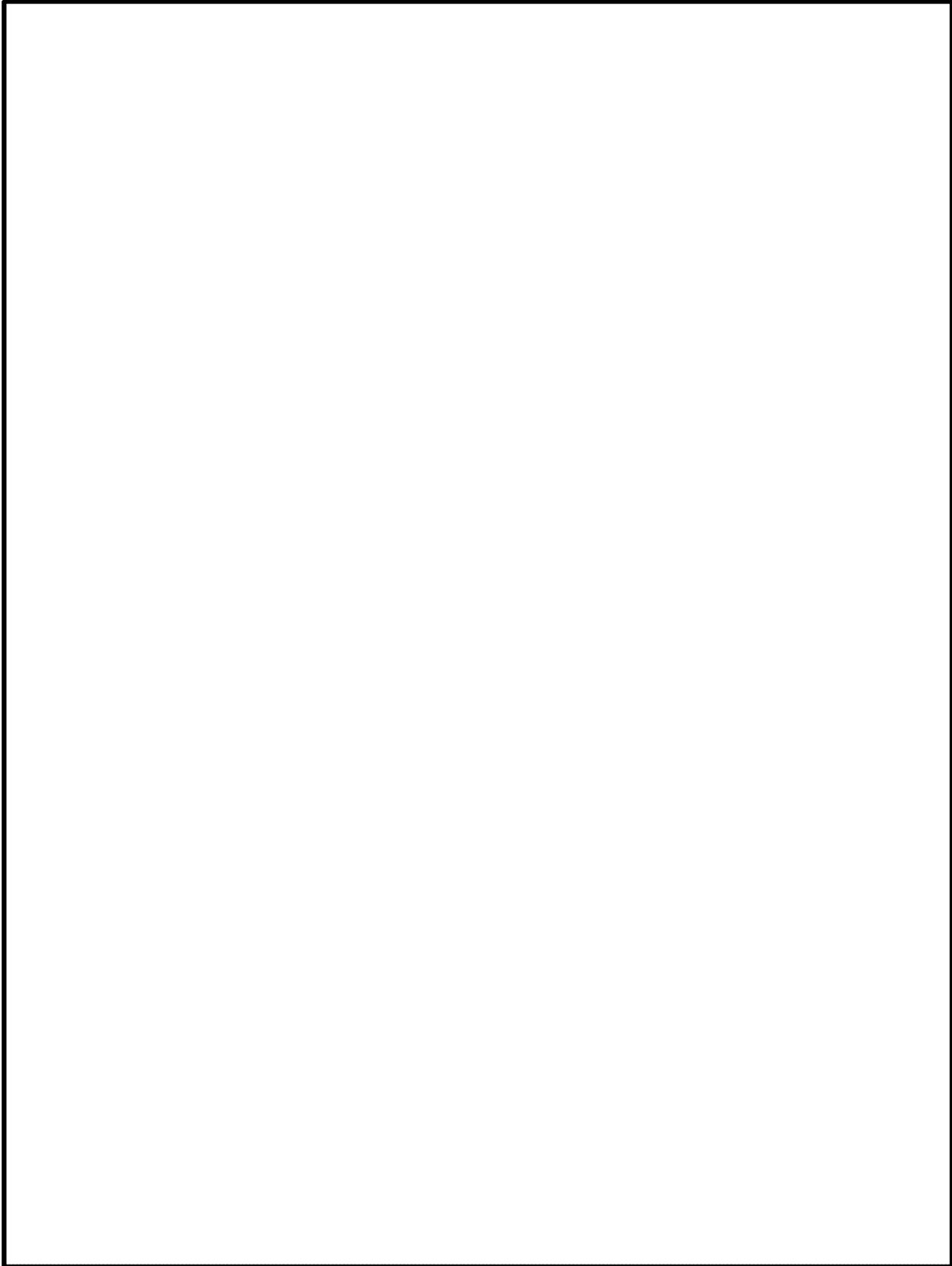


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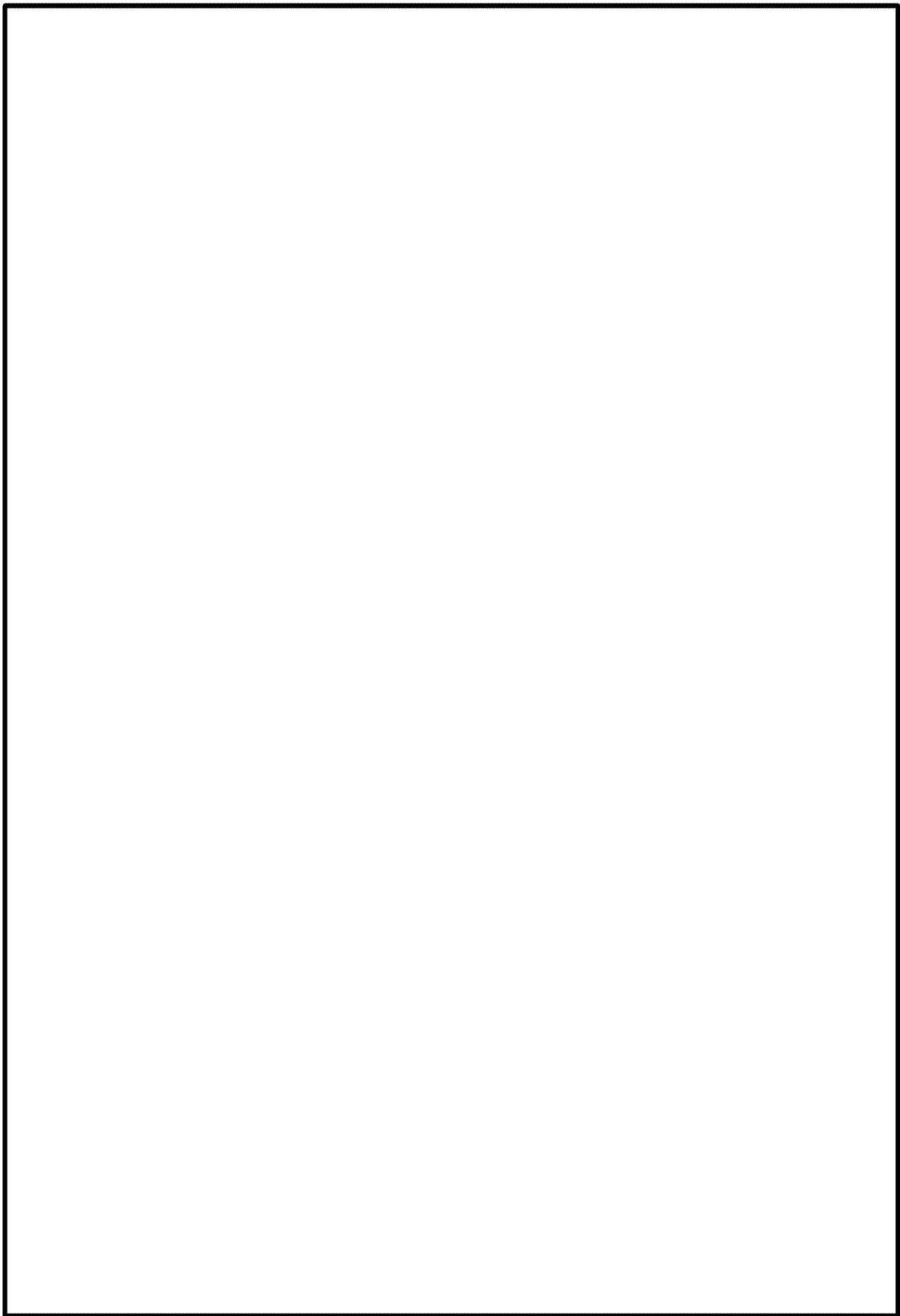
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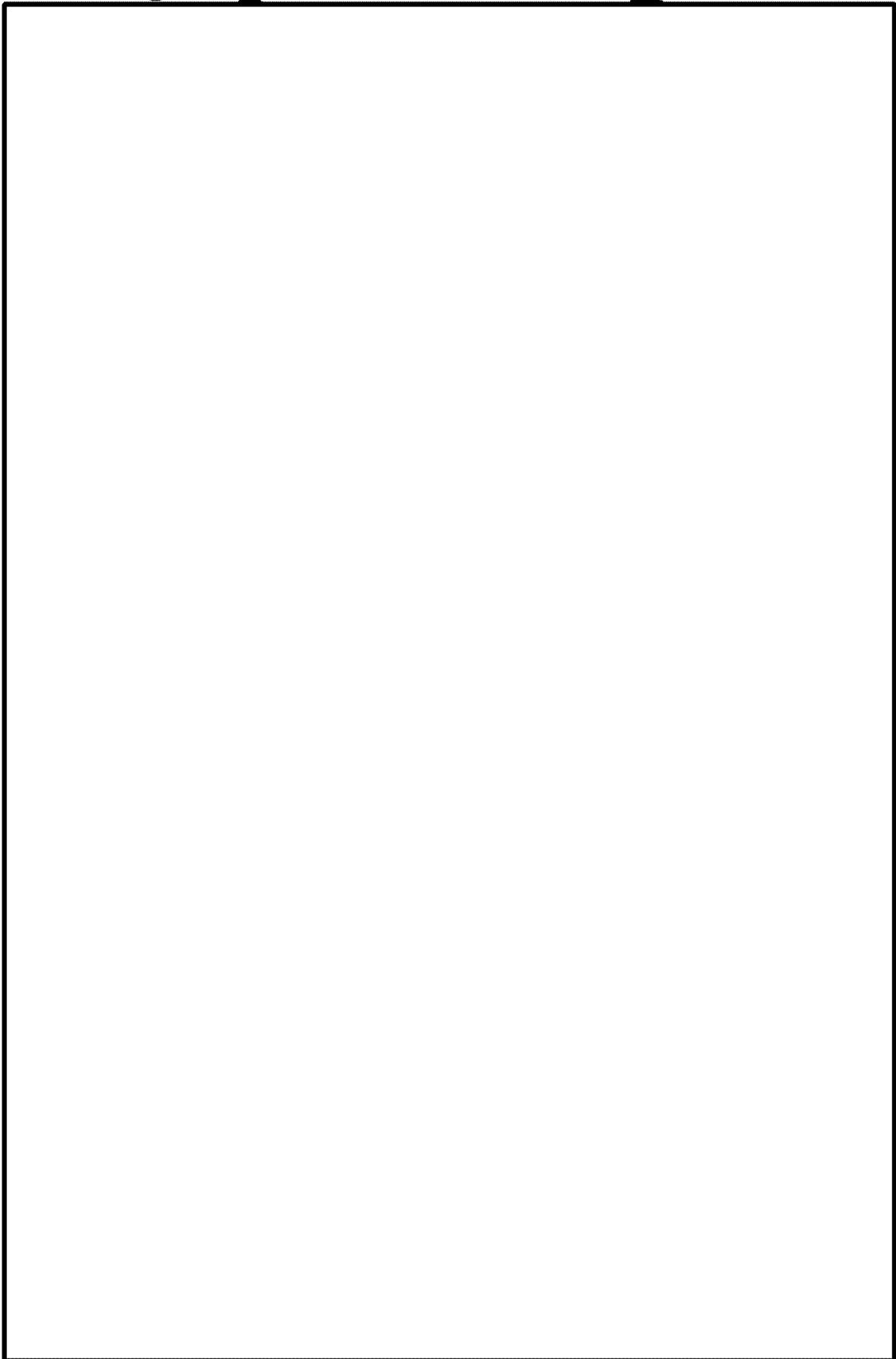


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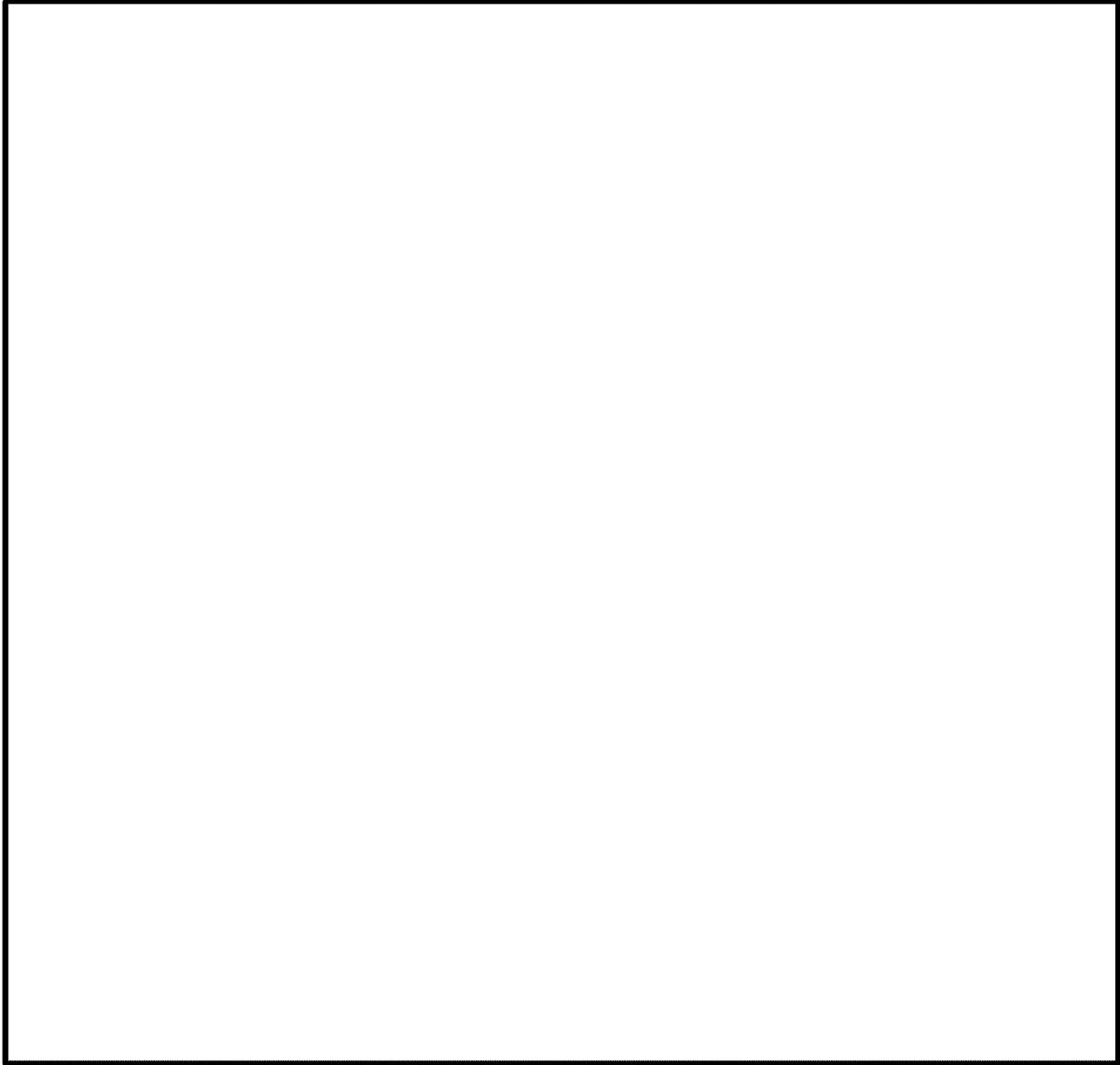
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Conclusion



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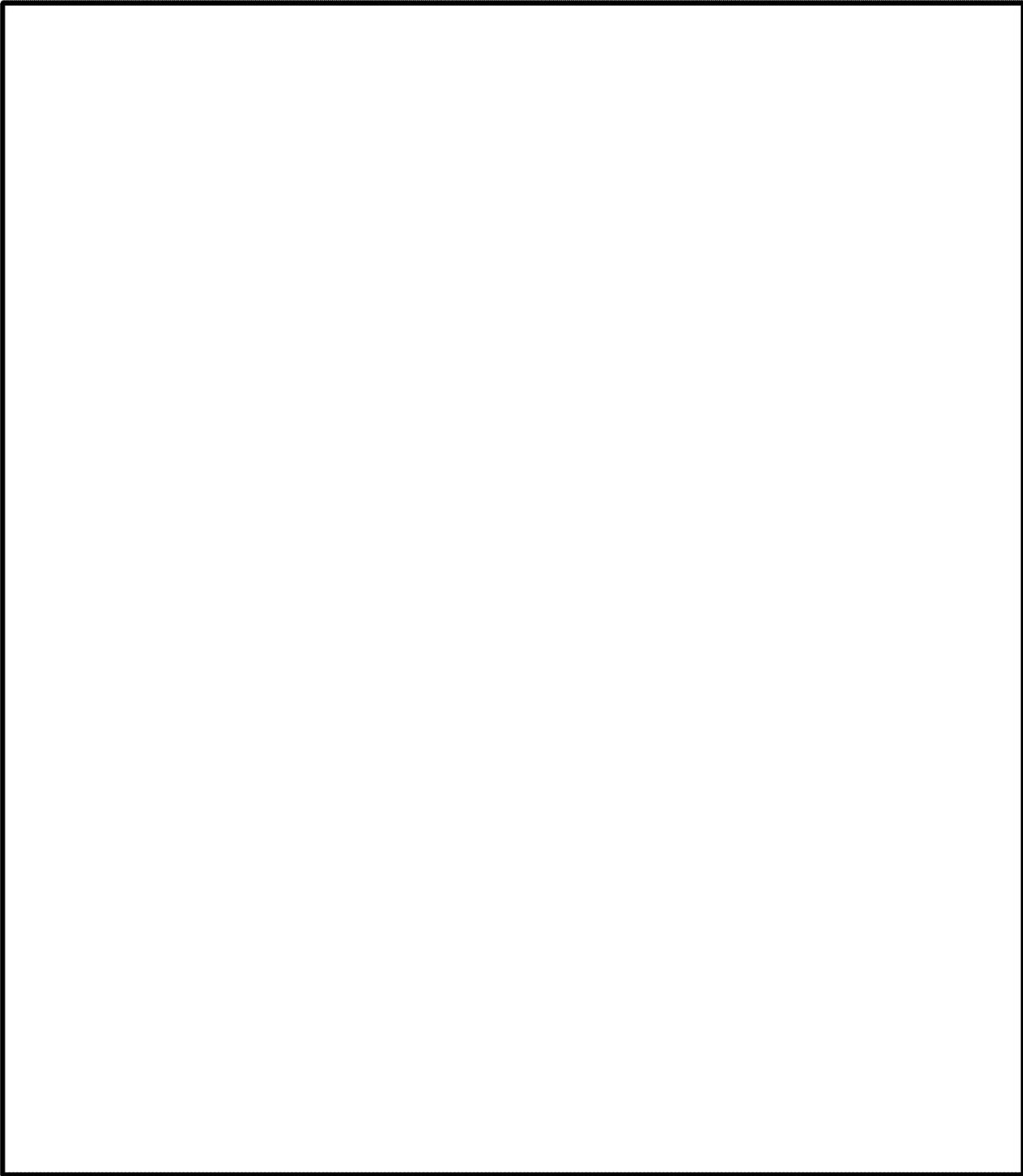


Table of Contents

- 1.0 Business Overview: Executive Summary 5
 - 1.1 Mission Statement 6
 - 1.2 Vision..... 6
 - 1.3 Keys to Success ** 6
- 2.0 Ownership 7
 - 2.1 [Redacted] 7
- 3.0 Location 7
 - 3.1 Maps of Location 8
 - 3.1.1 Radius Map of Location 10
 - 3.1.2 Distance from Key Cities 12
 - 3.1.3 [Redacted] Conceptual Drawings 13
 - 3.2 Facility Overview..... 16
 - 3.2.1 [Redacted] 16
 - 3.2.2 [Redacted] 16
 - 3.2.3 [Redacted] 17
 - 3.2.4 [Redacted] 17
 - 3.2.5 [Redacted] 17
 - 3.2.6 [Redacted] 18
- 4.0 Hours of Operations 18
- 5.0 Industry Analysis 18
 - 5.1 Competitive Advantage..... 20
 - 5.2 Competitors 20
- 6.0 Marketing Plan 33
 - 6.1 Defined Targeted Markets and Audiences – Primary 34
 - 6.2 Defined Targeted Audiences – Niche..... 35
 - 6.3 Revenue Opportunities 36
 - 6.4 Types of Marketing 36
 - 6.5 [Redacted] strategy 37
 - 6.6 [Redacted] Strategy 38
 - 6.7 [Redacted] Budget 39
- 7.0 Management:..... 40
 - 7.2 [Redacted] 41
 - 7.2.1 [Redacted] Resume 42
 - 7.3 Operating Philosophies 43

7.3.1 Management..... 43

7.3.2 [redacted]..... 44

7.3.3 Continuous Improvement - [redacted]..... 44

7.3.4 Human Resources and Training Philosophies..... 44

7.3.5 Employees [redacted]..... 45

7.3.6 Continuous Improvement Employer/Employee Based 45

7.4 [redacted] Operating Philosophies 46

7.4.1 [redacted] Operating Philosophies..... 46

7.4.2 [redacted] Operating Philosophies..... 47

7.4.3 [redacted] Operating Philosophies..... 47

8. Future Plans 47

Attachment A - [redacted] Financial Projections 5 Years..... 47

Attachment B – Assumption Resources and Industry Articles..... 48

[redacted]..... 52

[redacted]..... 54

[redacted]..... 56

[redacted]..... 65

[redacted]..... 71

[redacted]..... 71

[redacted]..... 74

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Confidentiality Agreement

The undersigned reader acknowledges that information provided by [redacted] [redacted] in this business plan is confidential; therefore, reader agrees not to disclose contents without the express written permission from a principal of [redacted] [redacted]

It is acknowledged by the reader that information furnished in this business plan is in all respects confidential in nature, other than information which is in the public domain through other means and that any disclosure or use of the same by reader, may cause serious harm or damage to [redacted] and its associated businesses.

Upon request, this document and any reproductions or electronic files are to be immediately returned to [redacted]

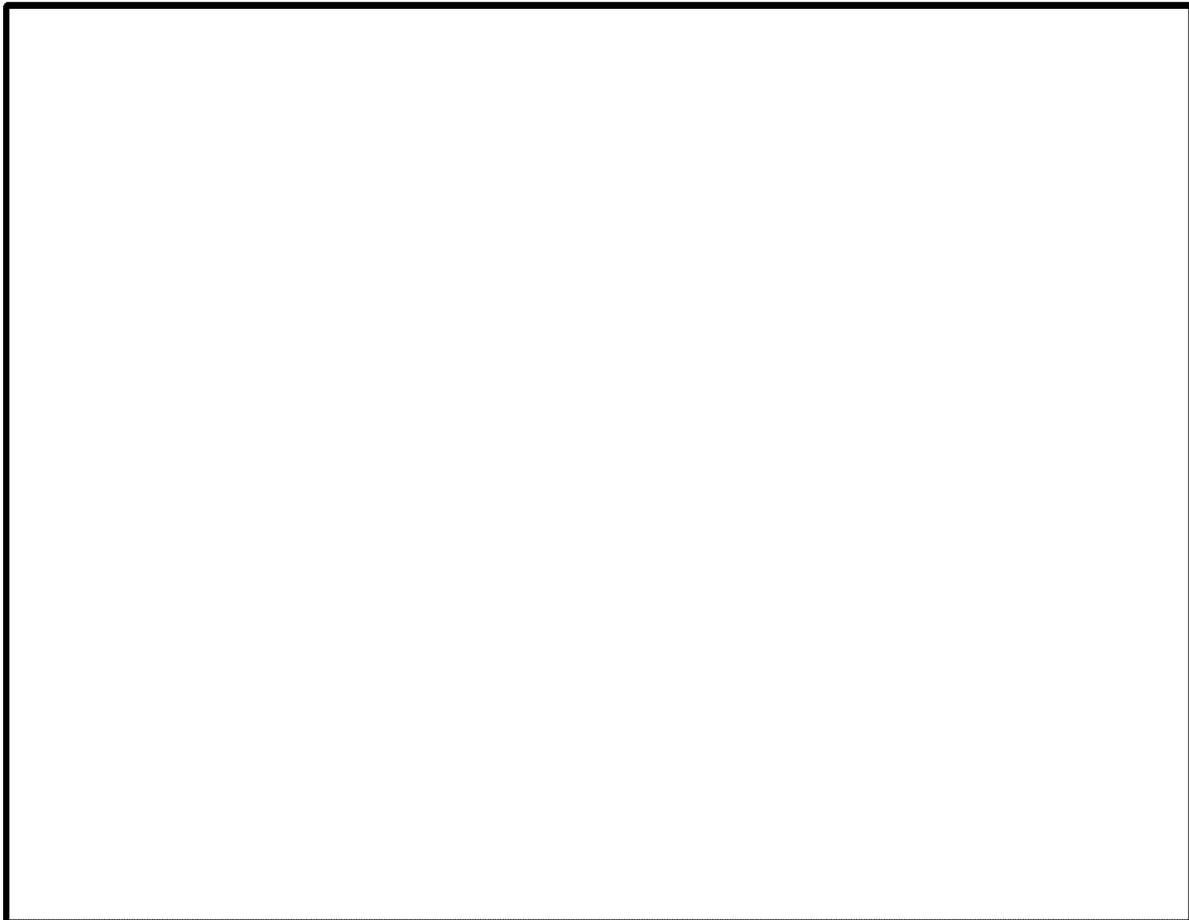
Signature & agency name of recipients

This business plan does not imply an offering of securities.

1.0 Business Overview: Executive Summary

This document has been prepared to provide the reader with information about our company, including business structure, company goals, projected growth, venture capital requirements, start-up costs, an investment analysis and the industry trends.

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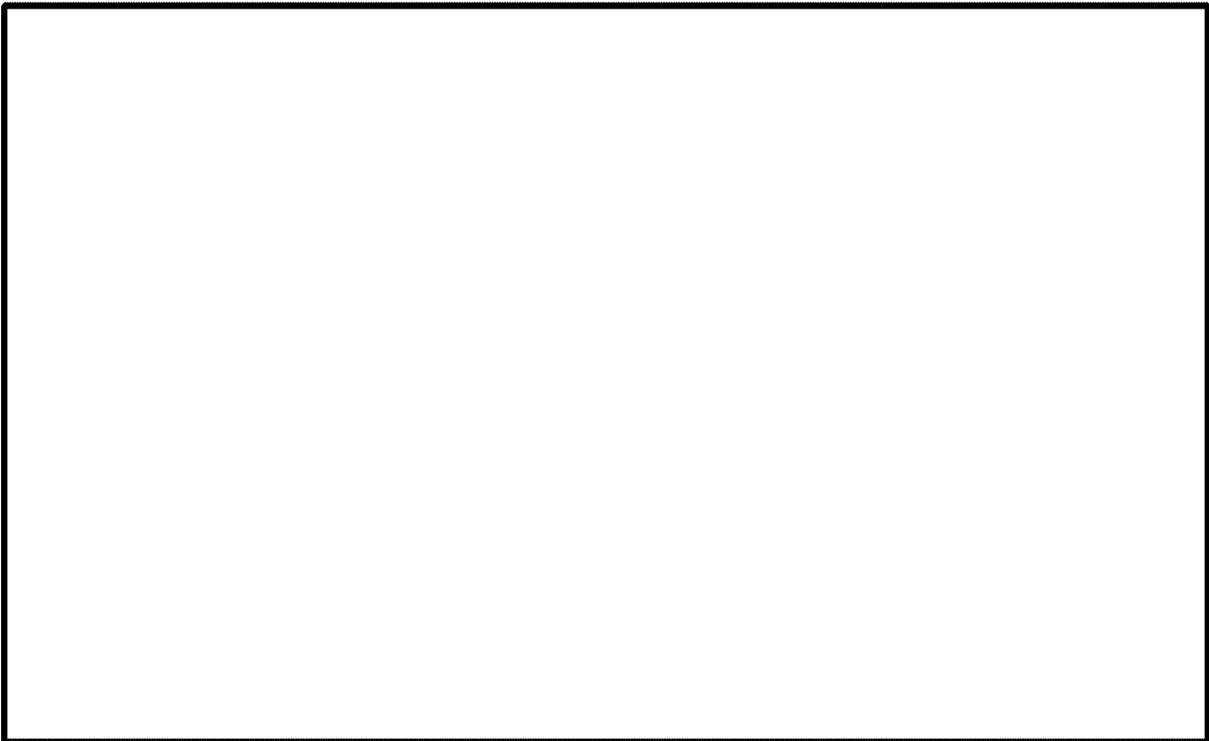


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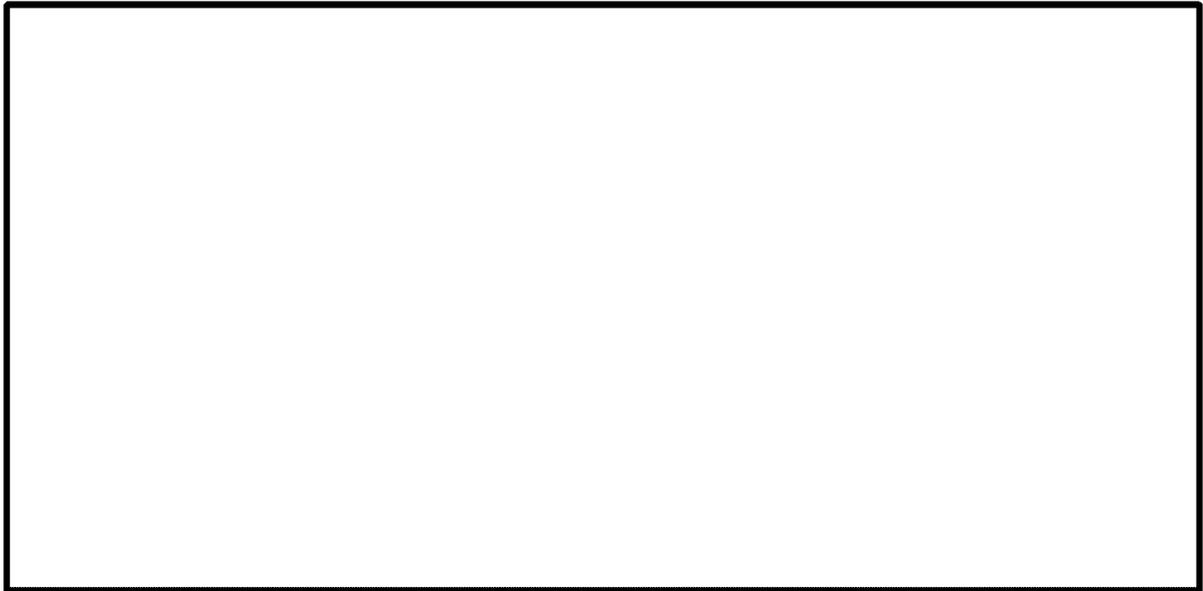
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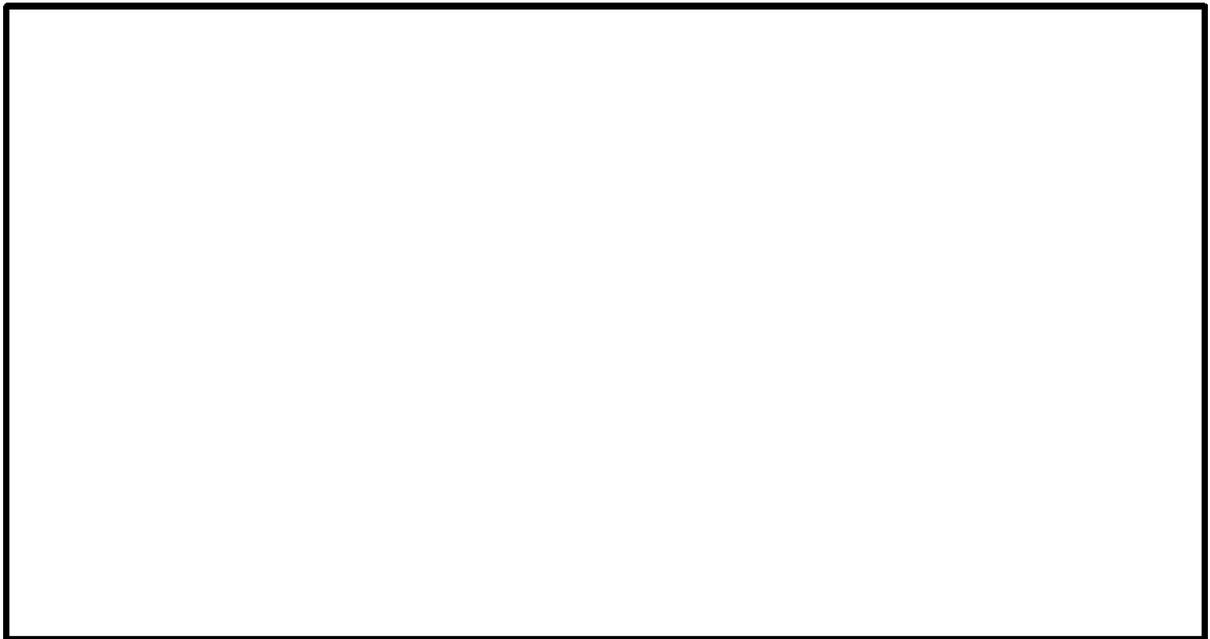
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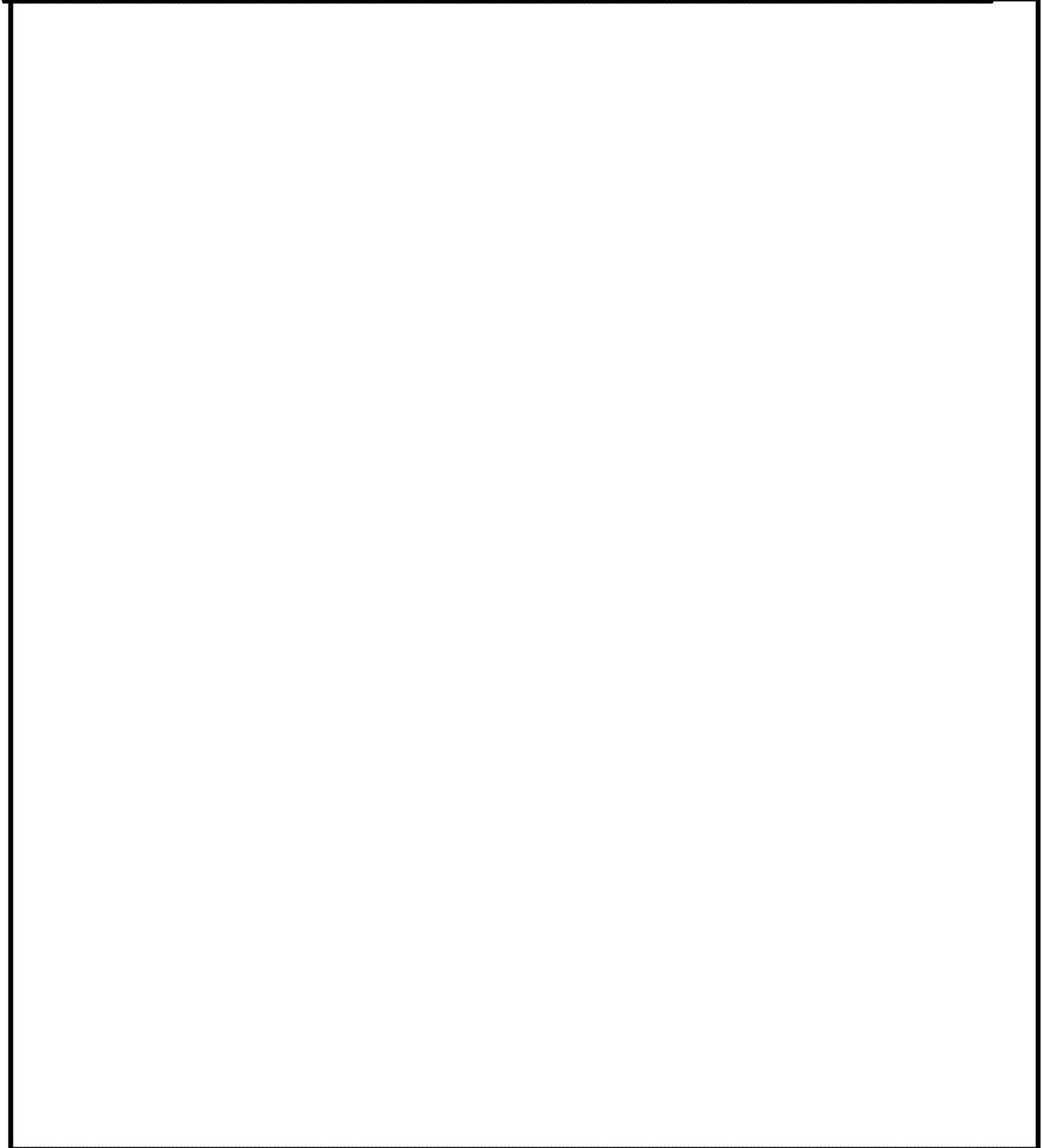
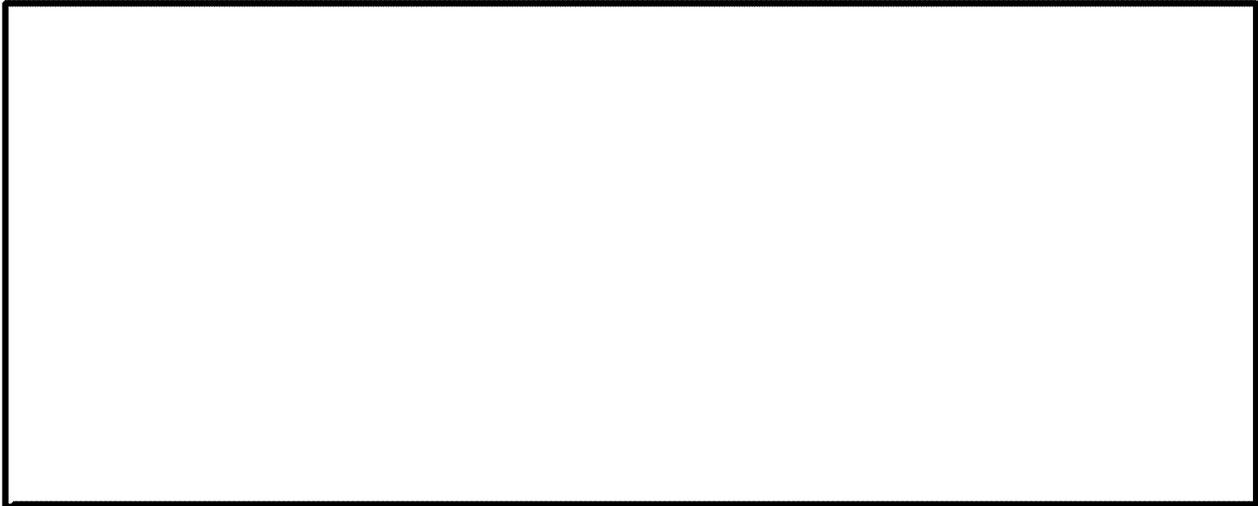
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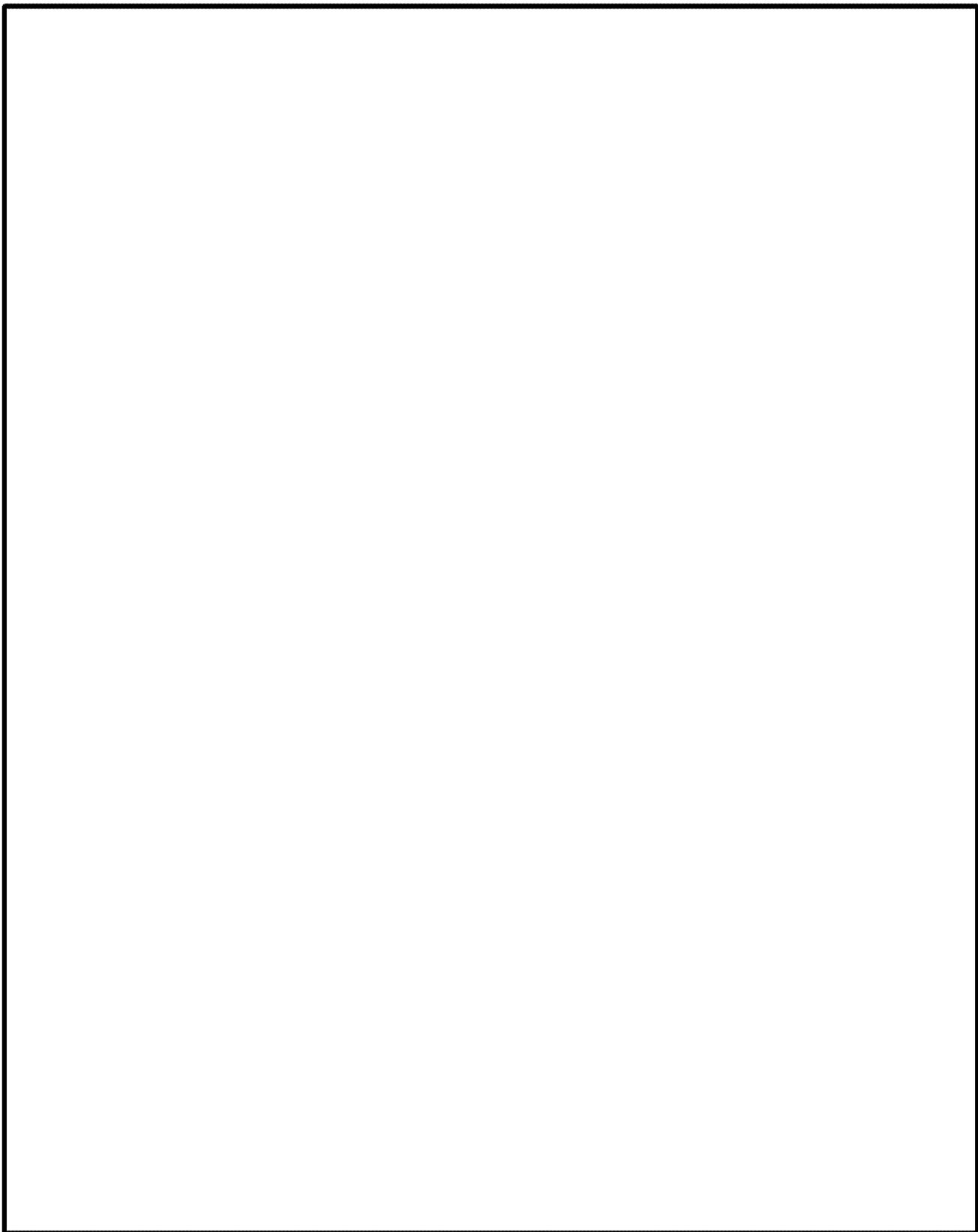
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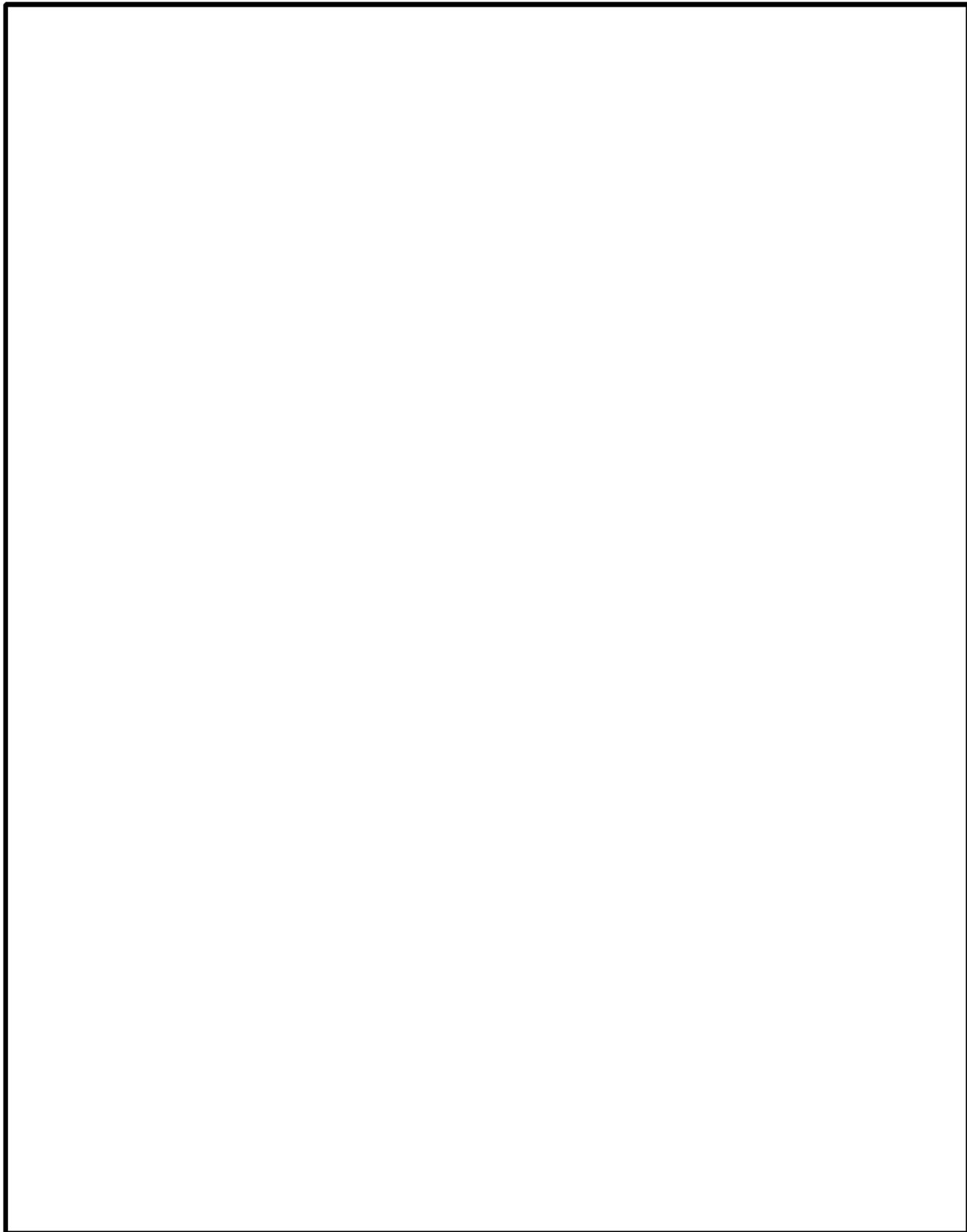
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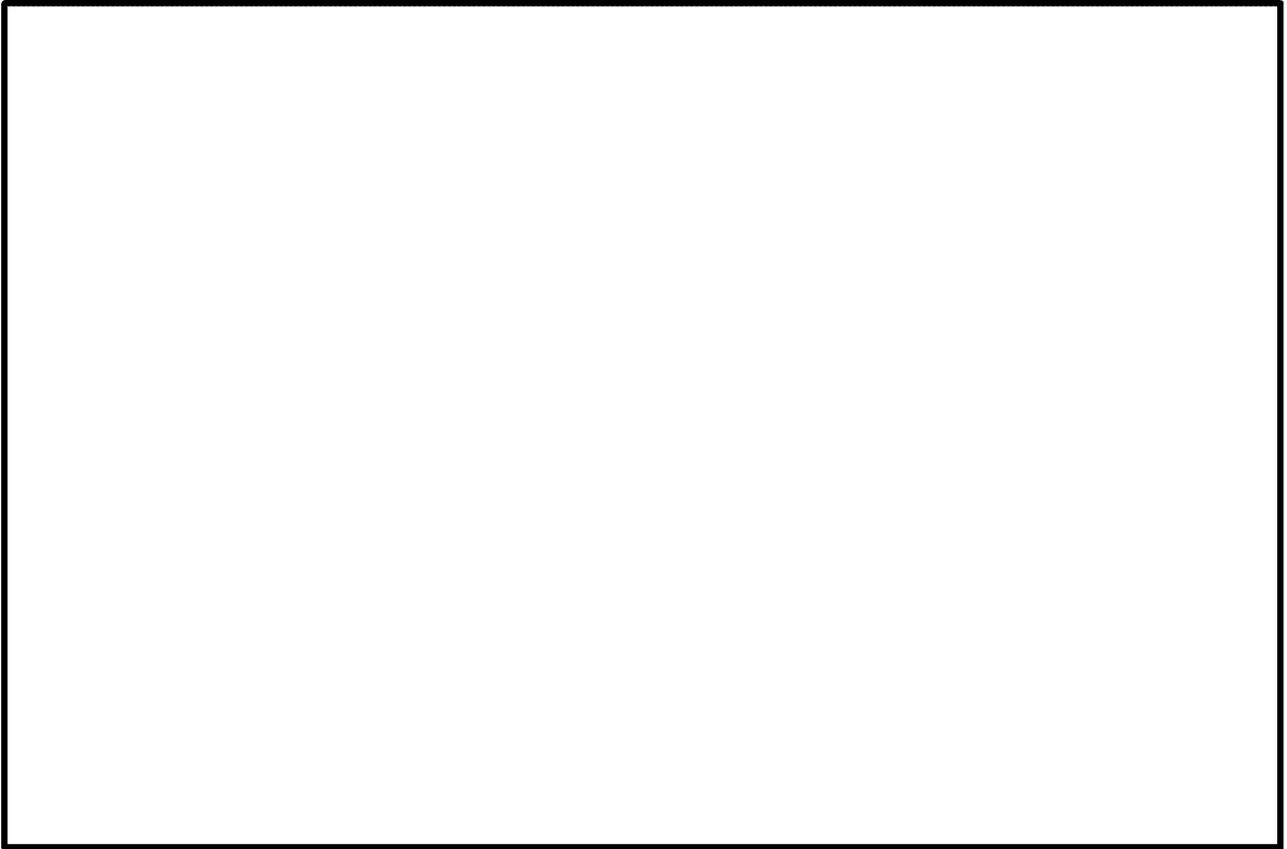
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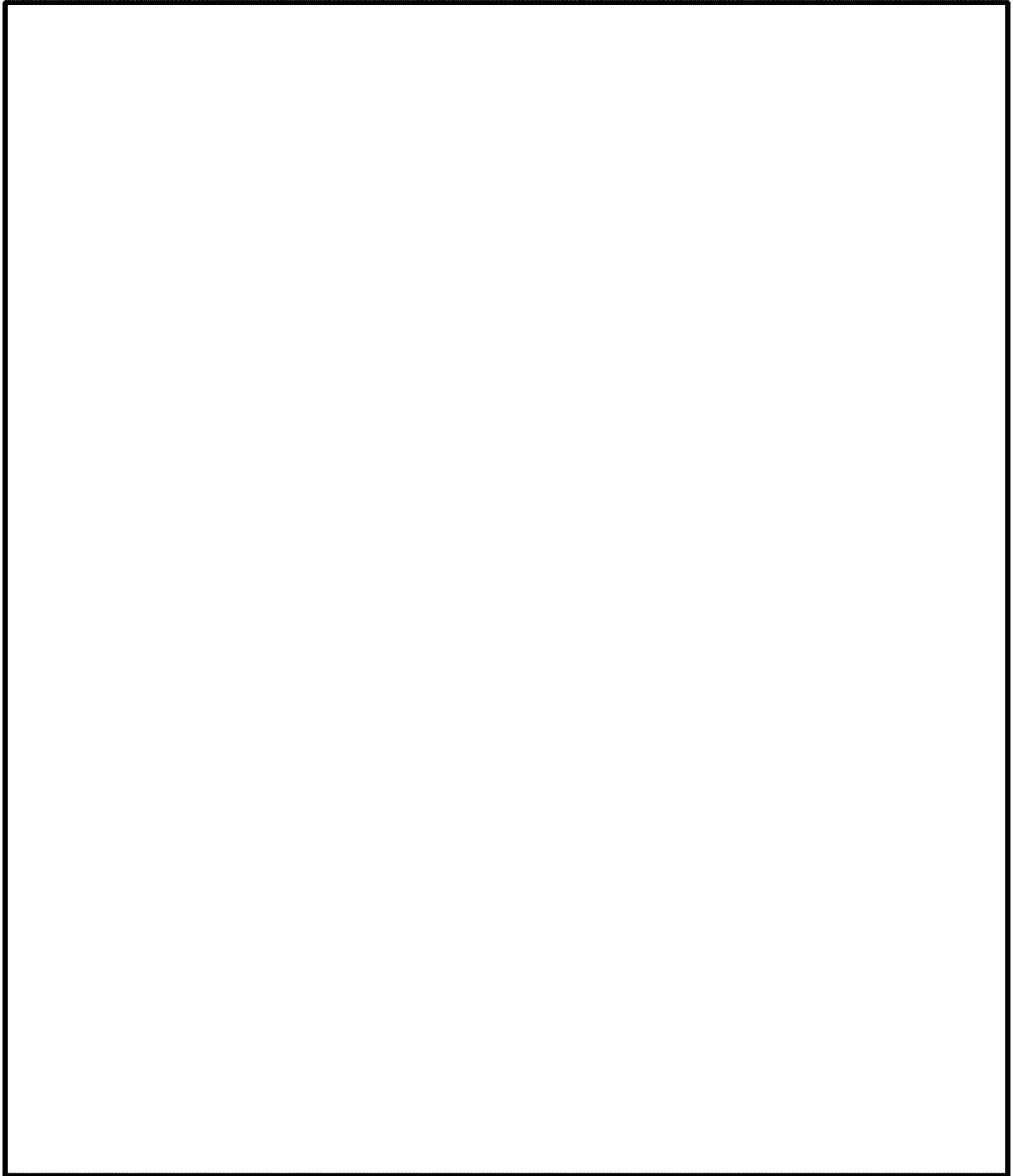
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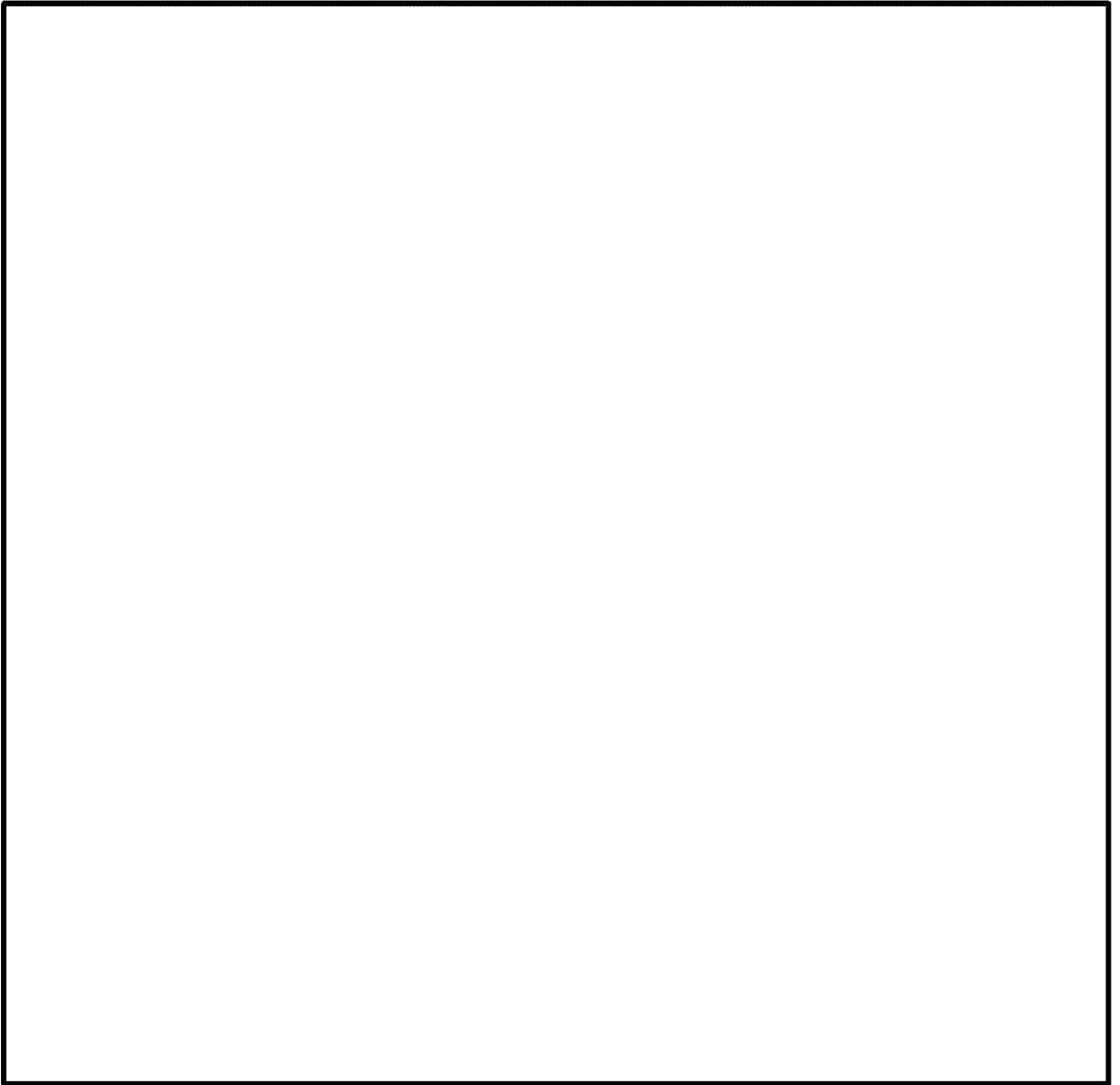
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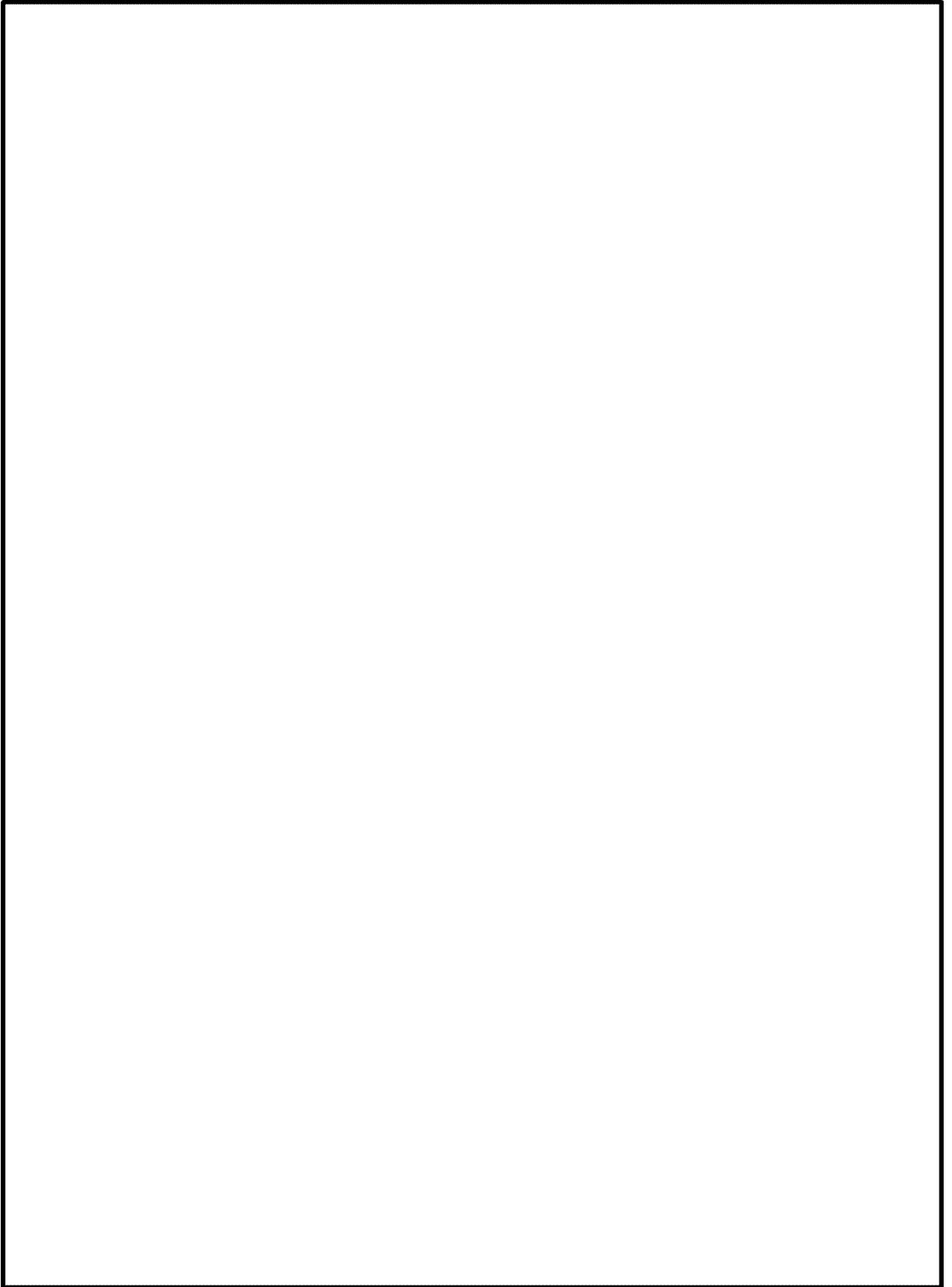
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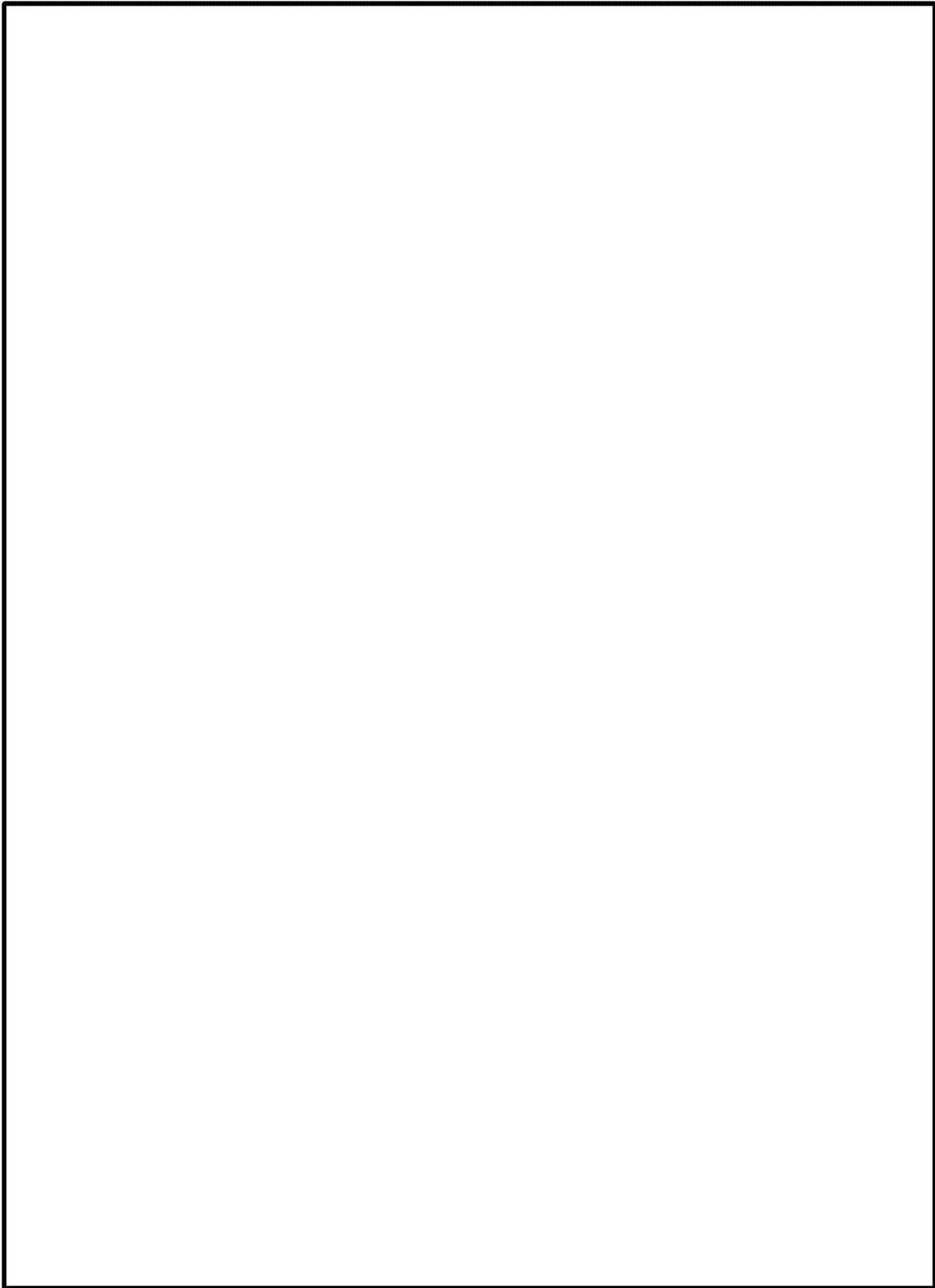
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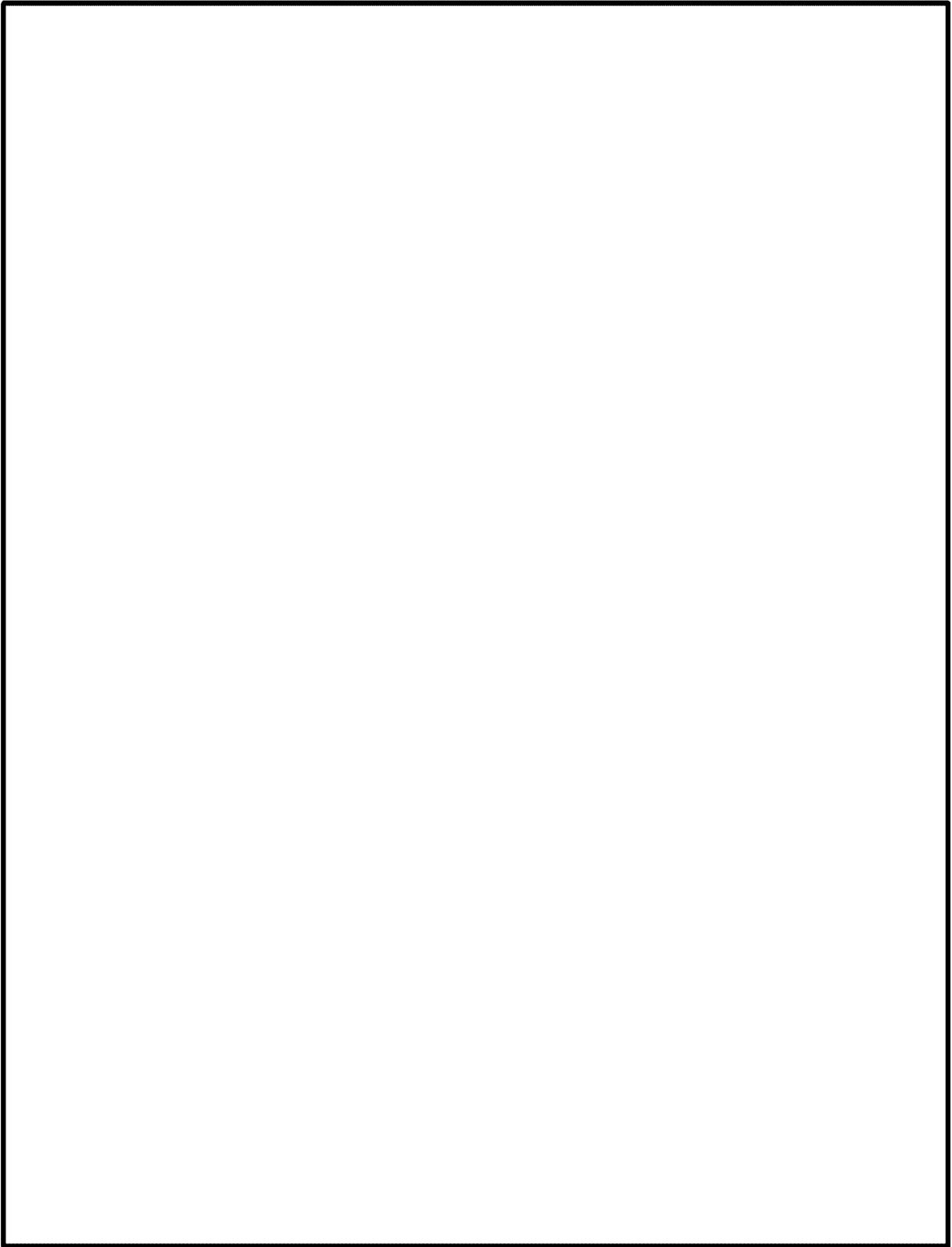
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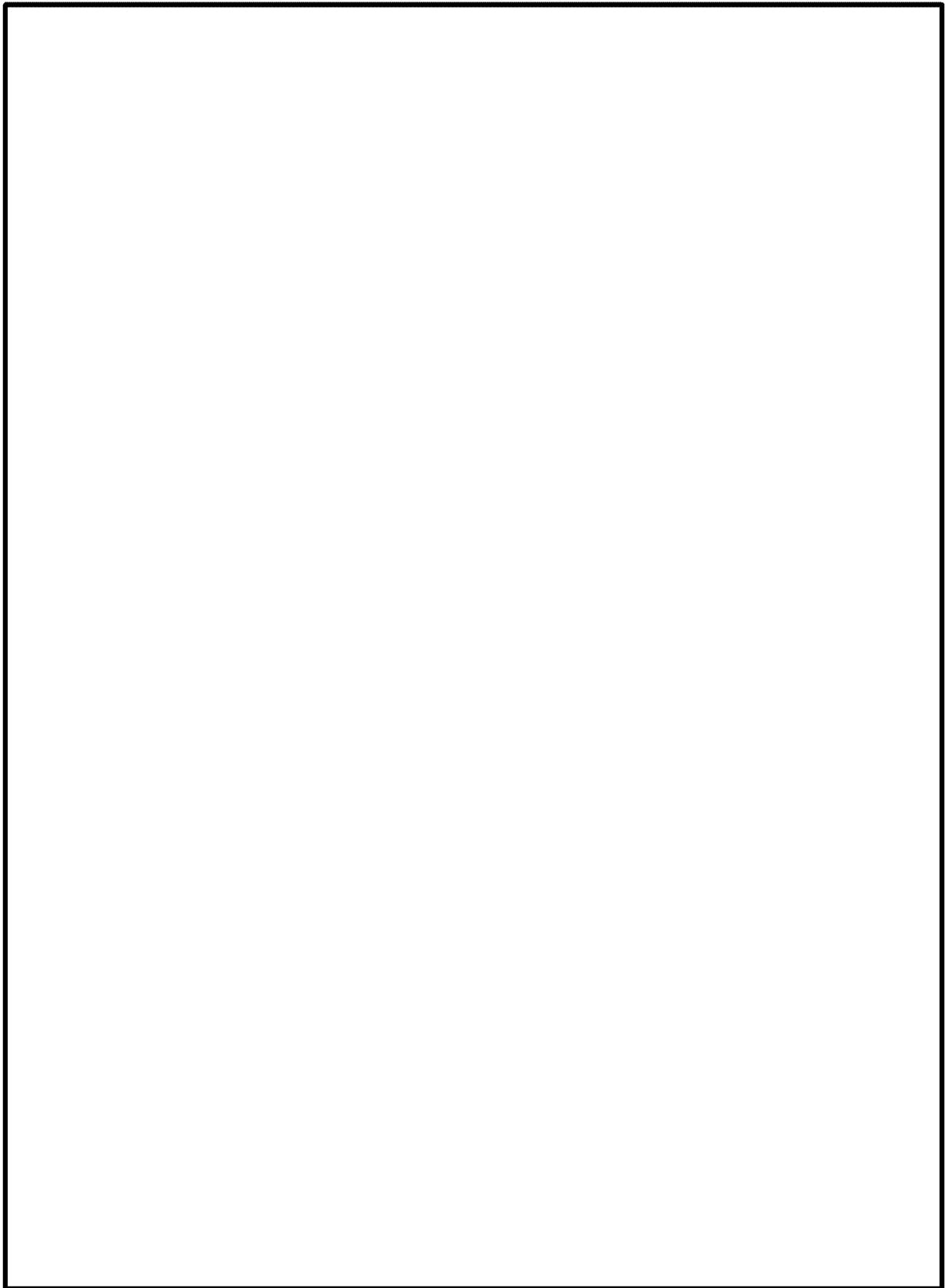
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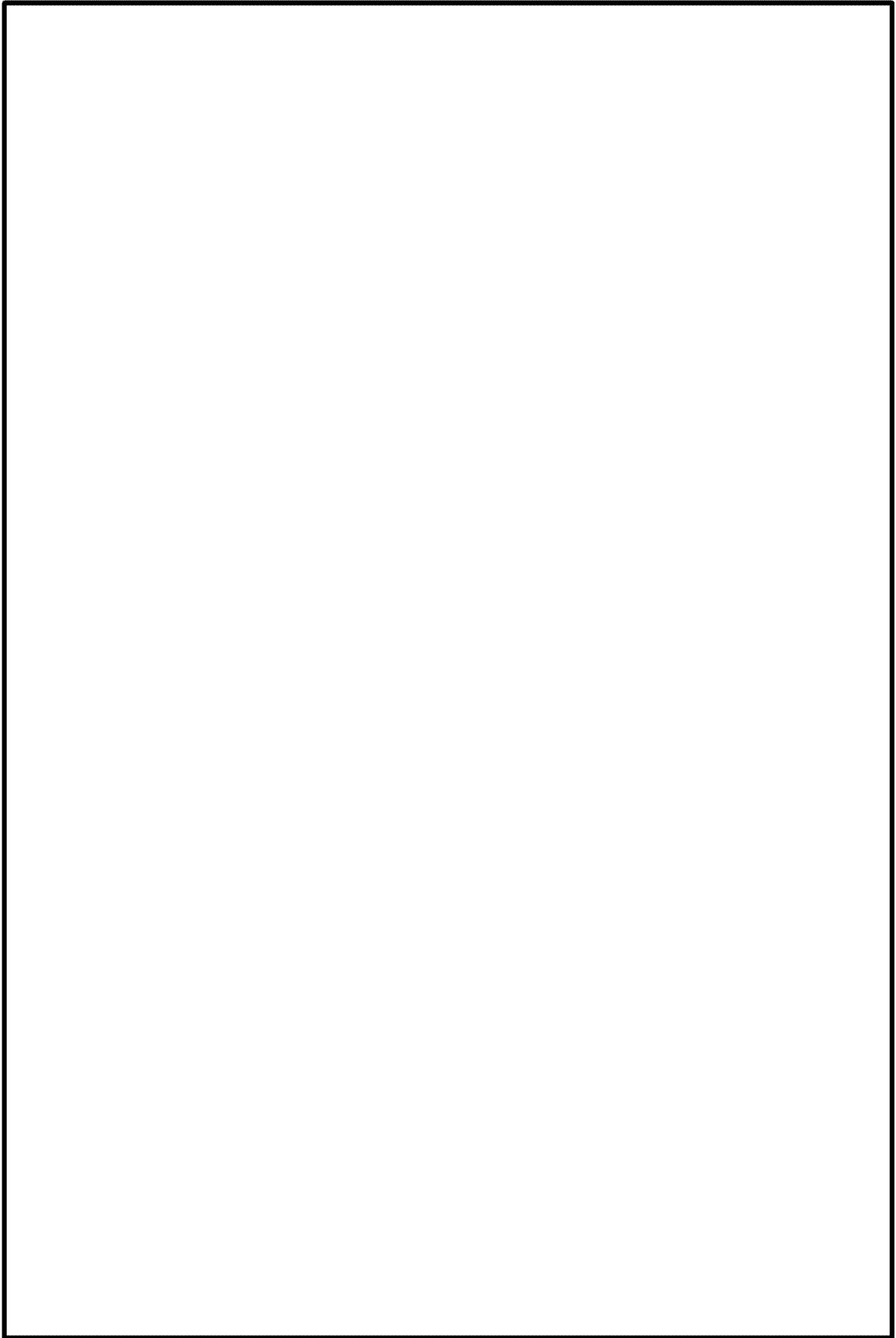
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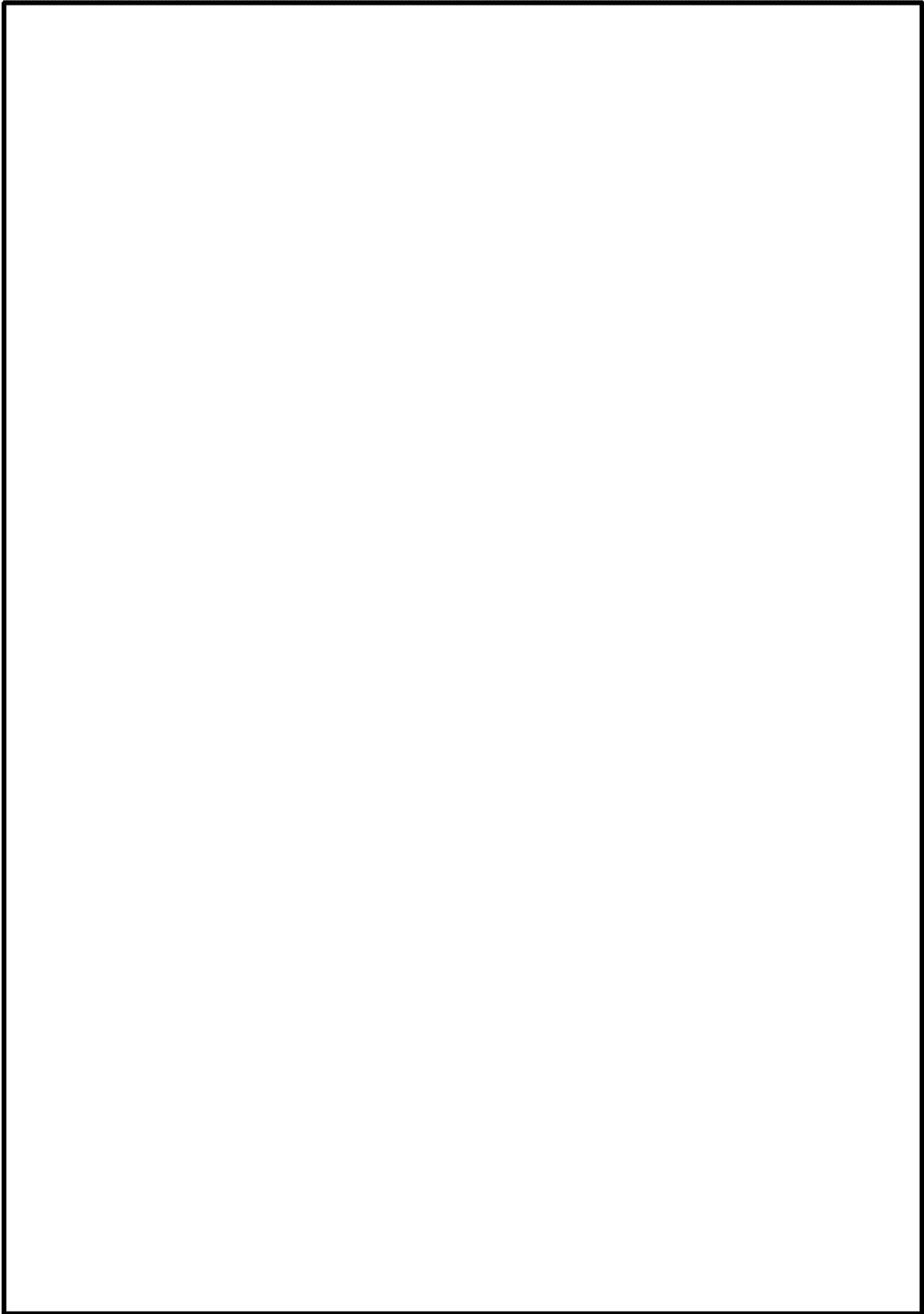
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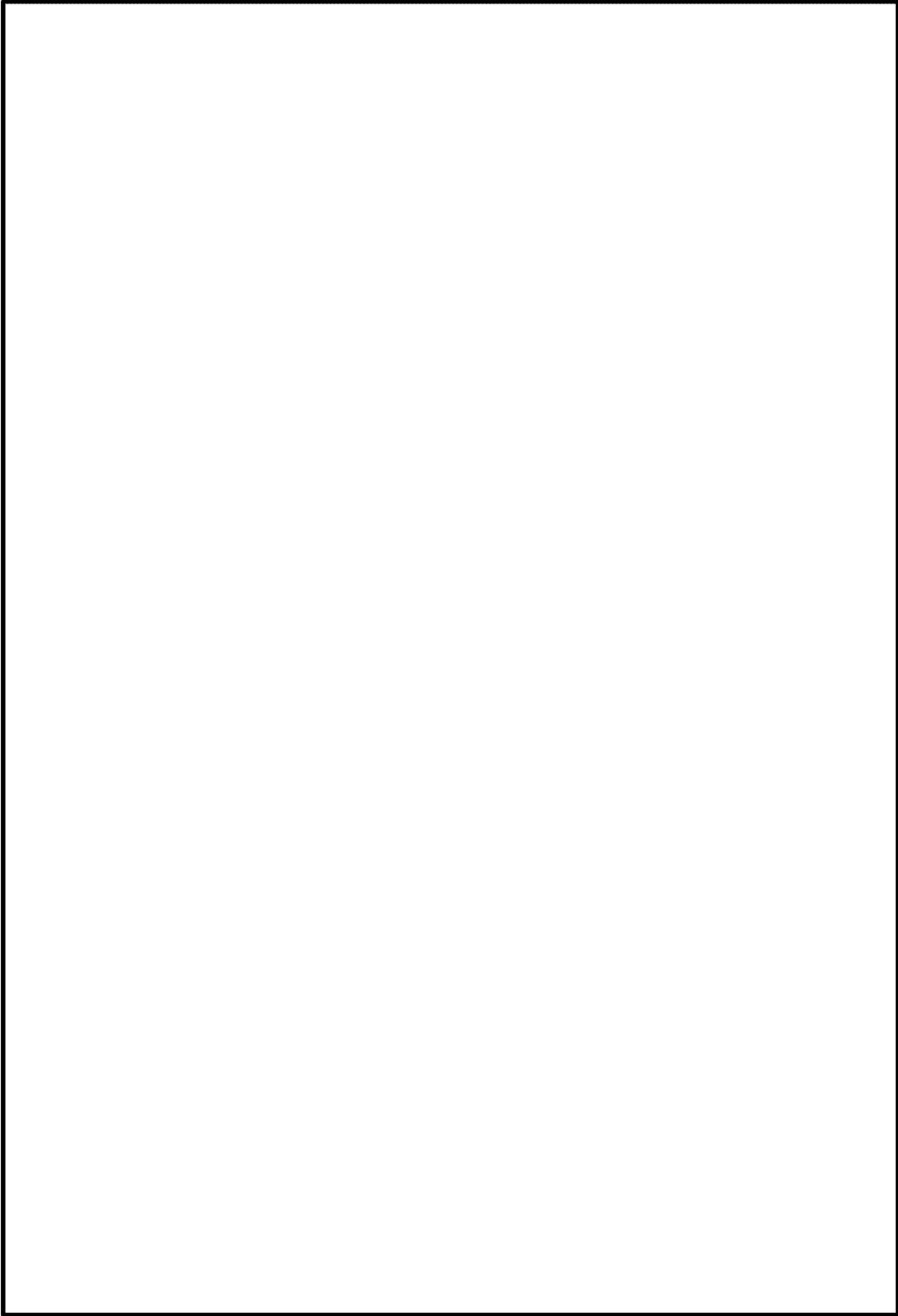
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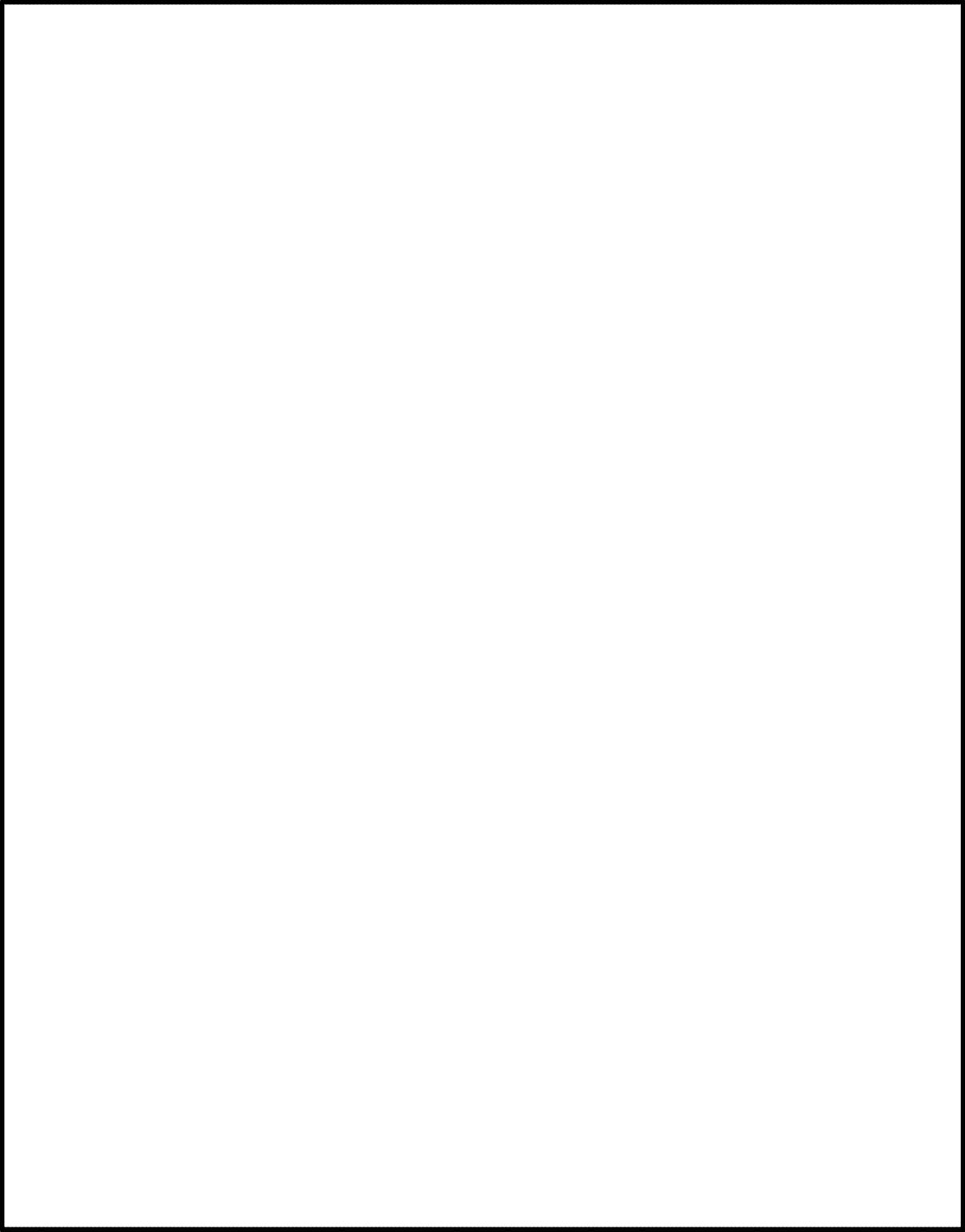
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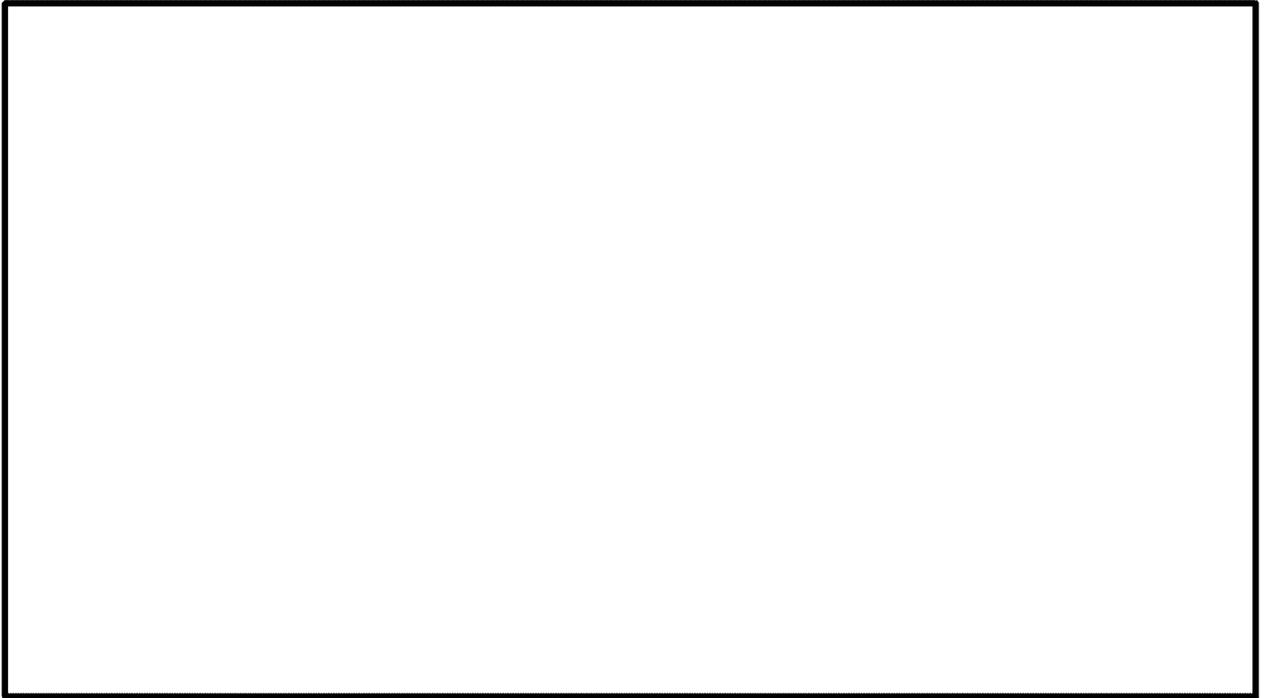
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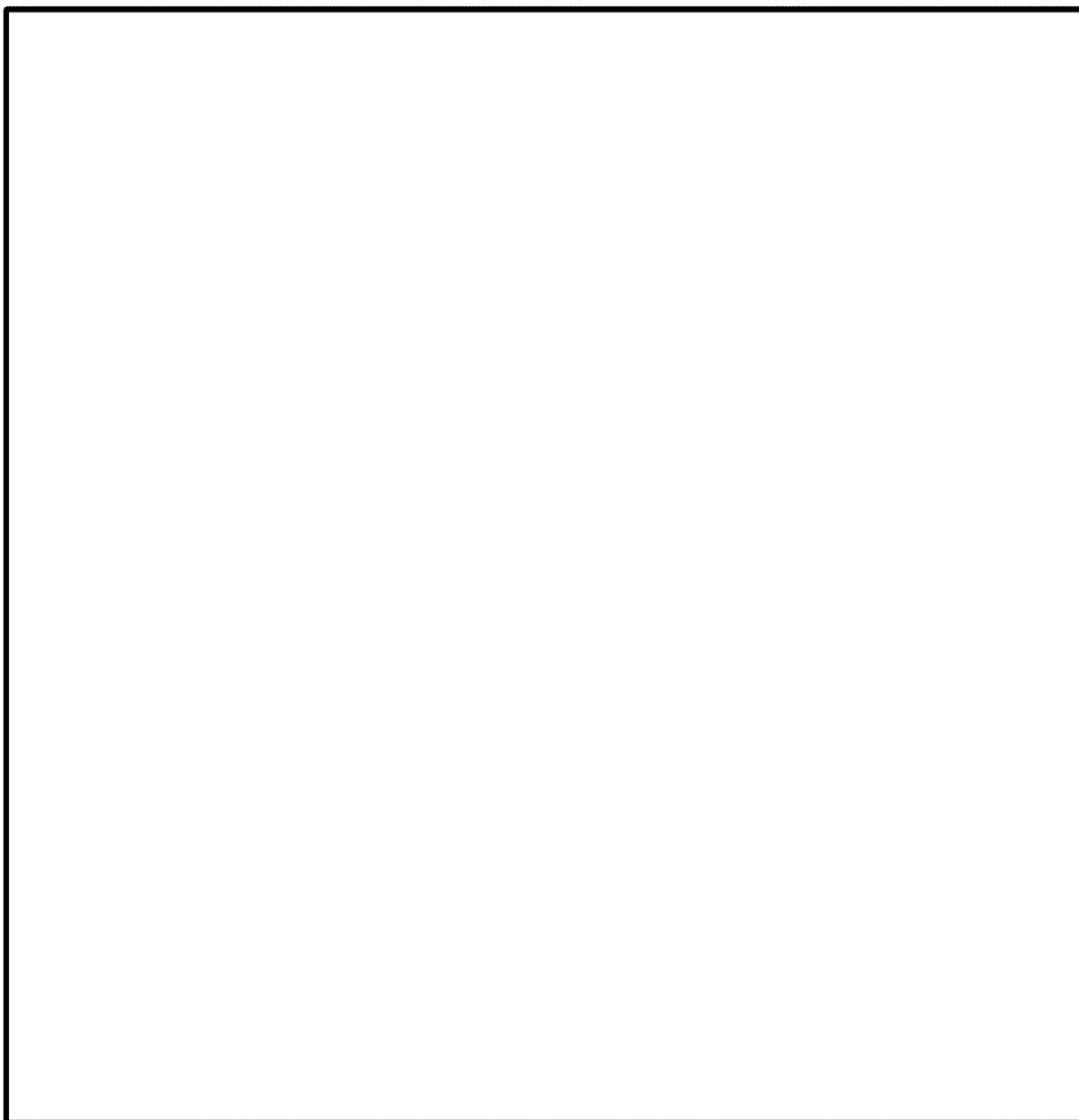
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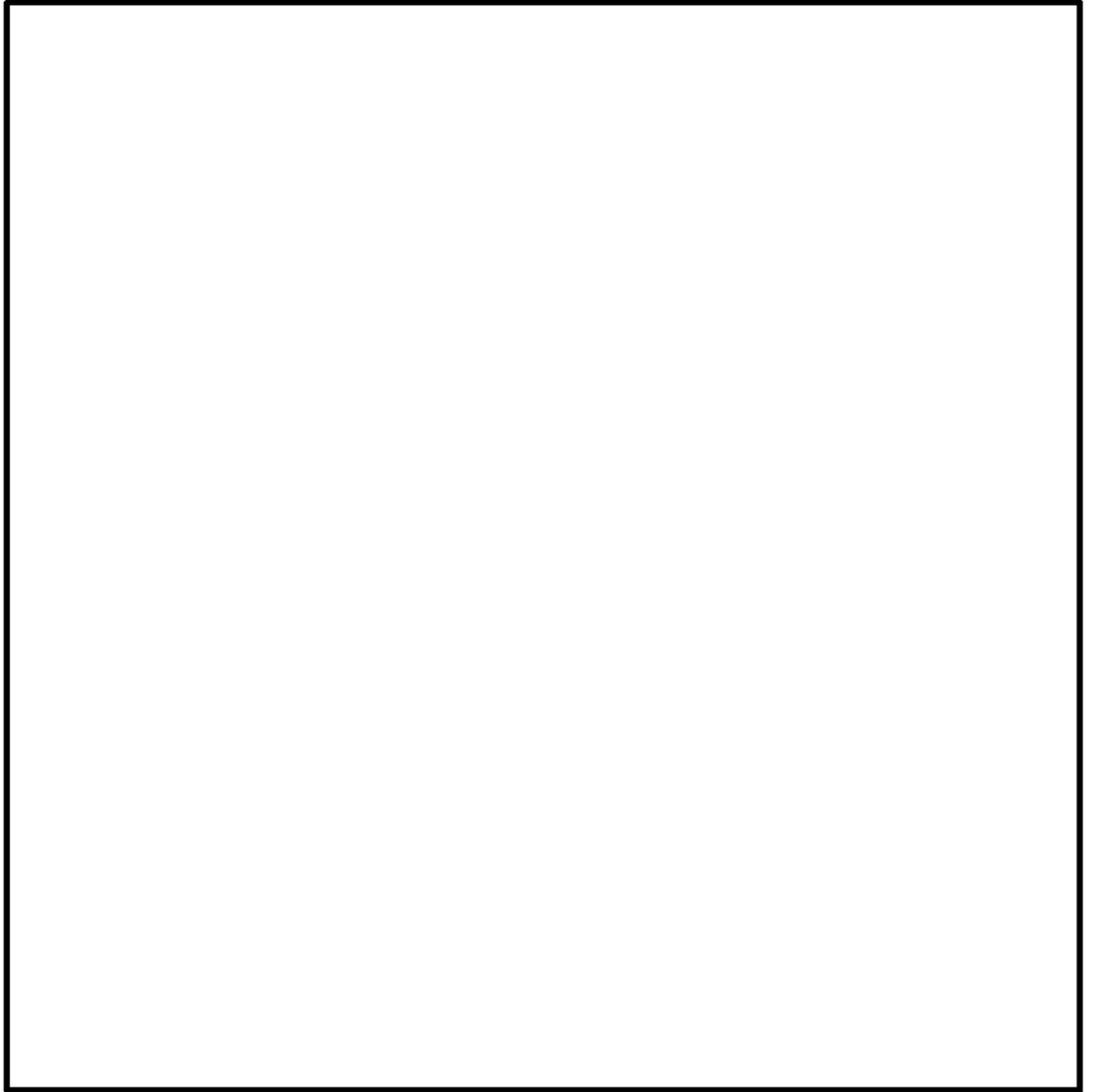
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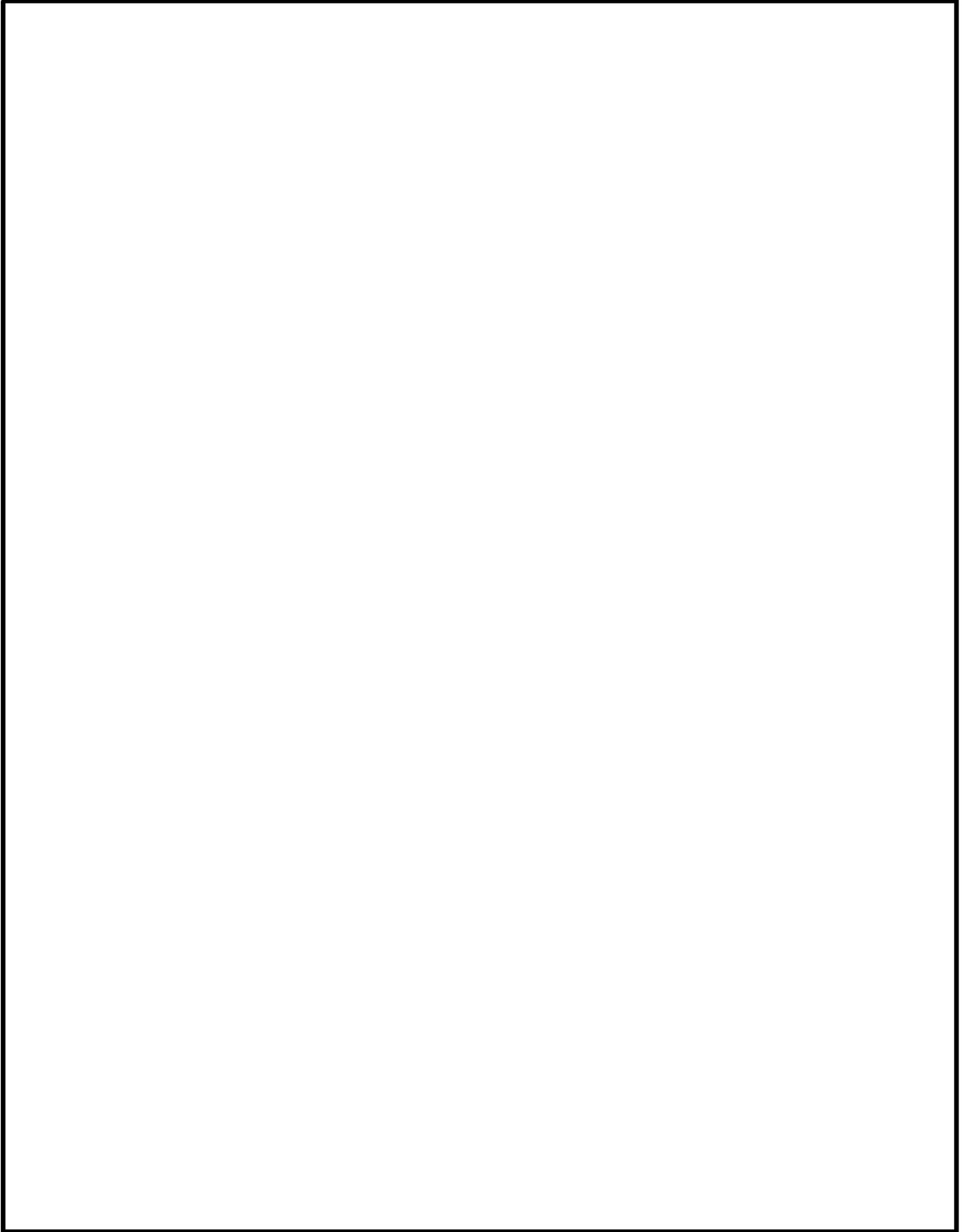
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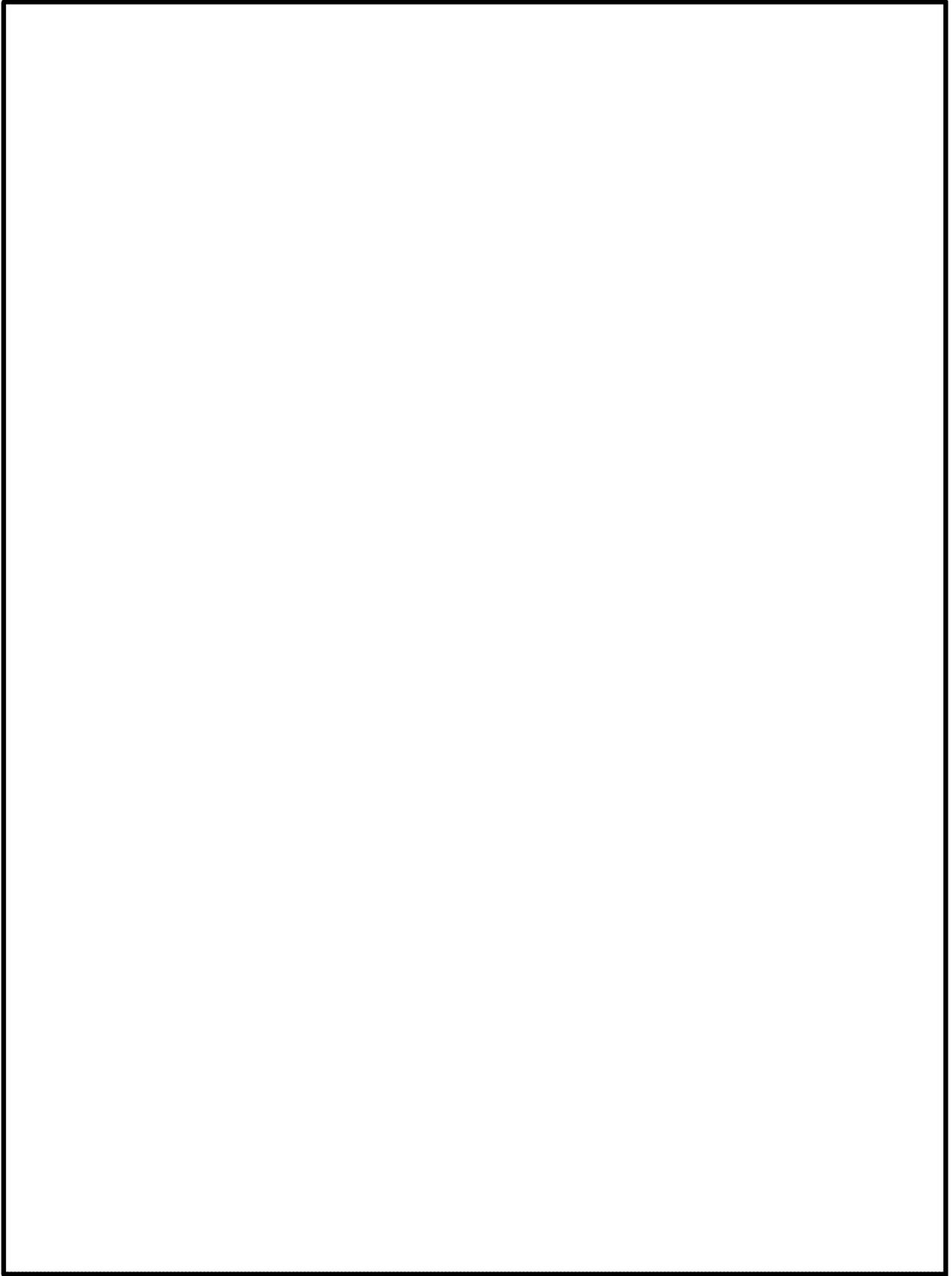
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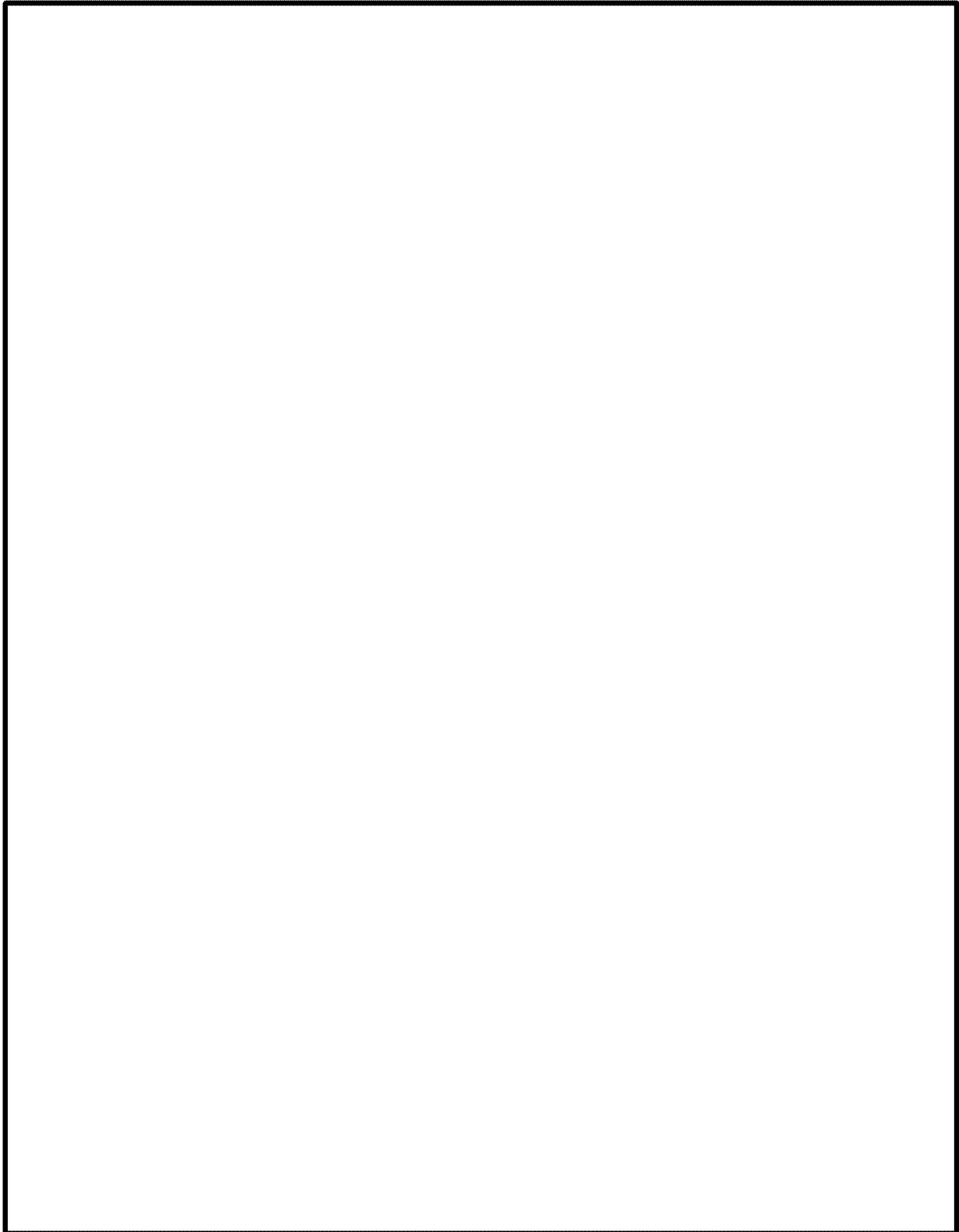
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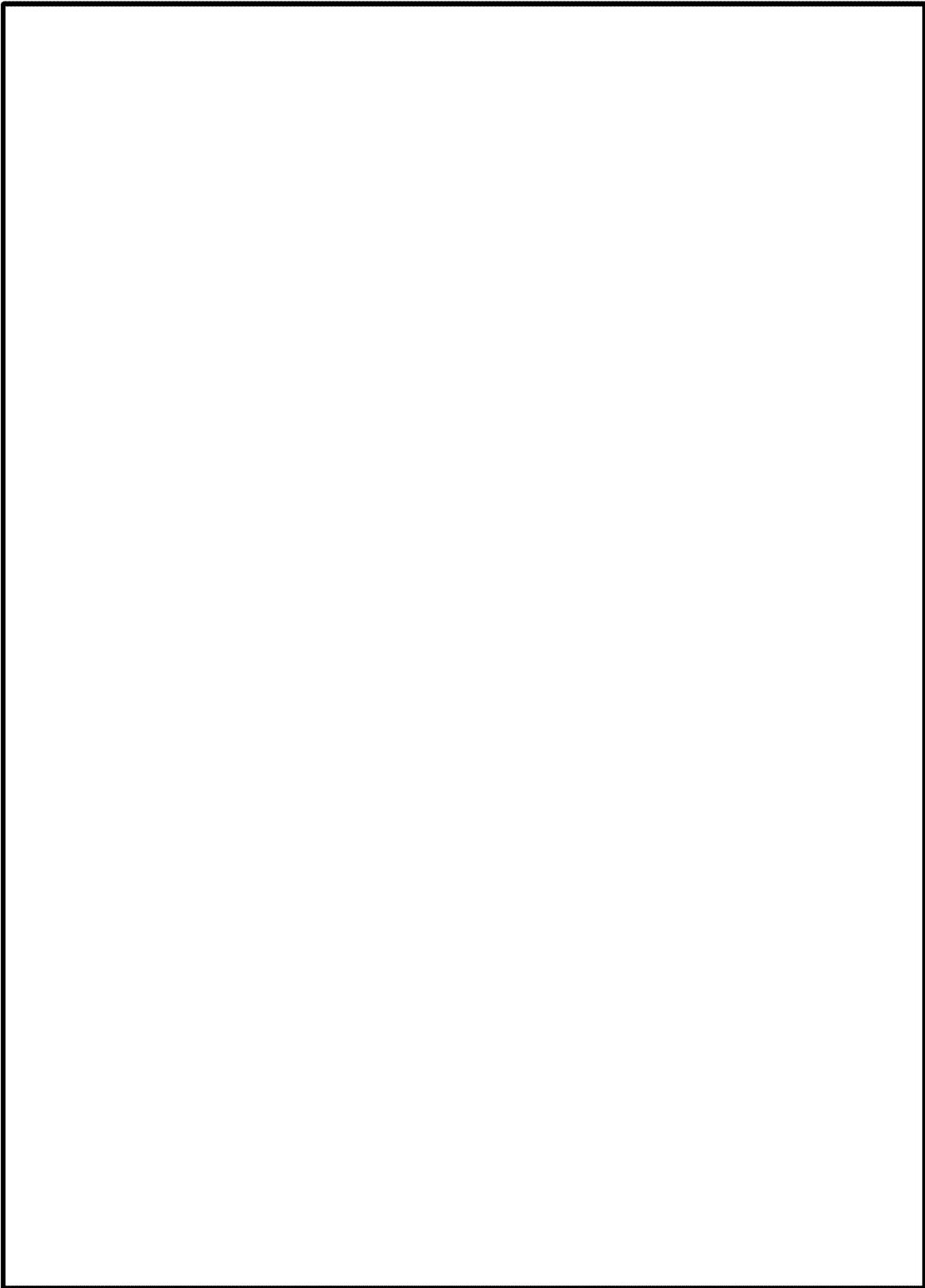
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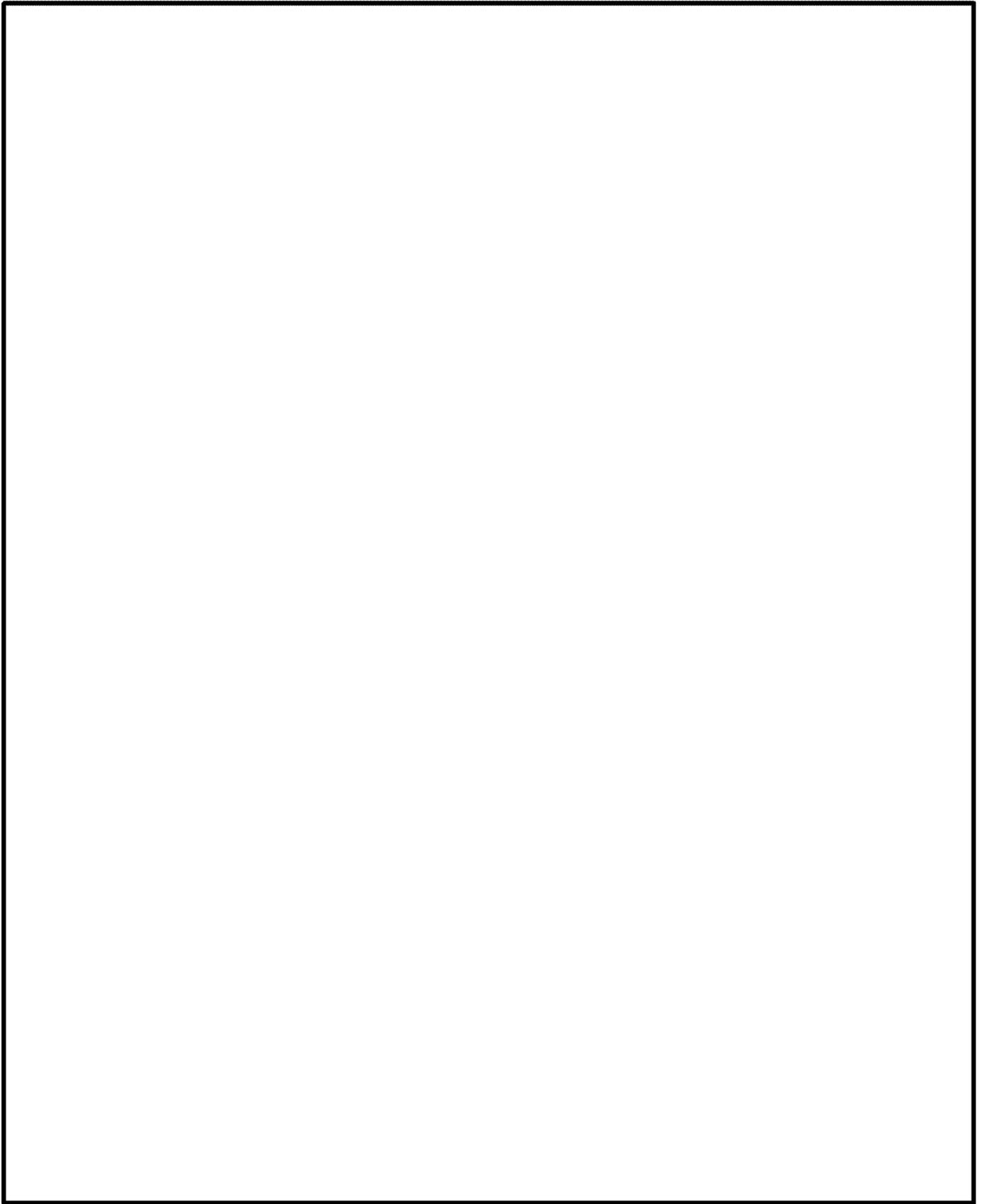
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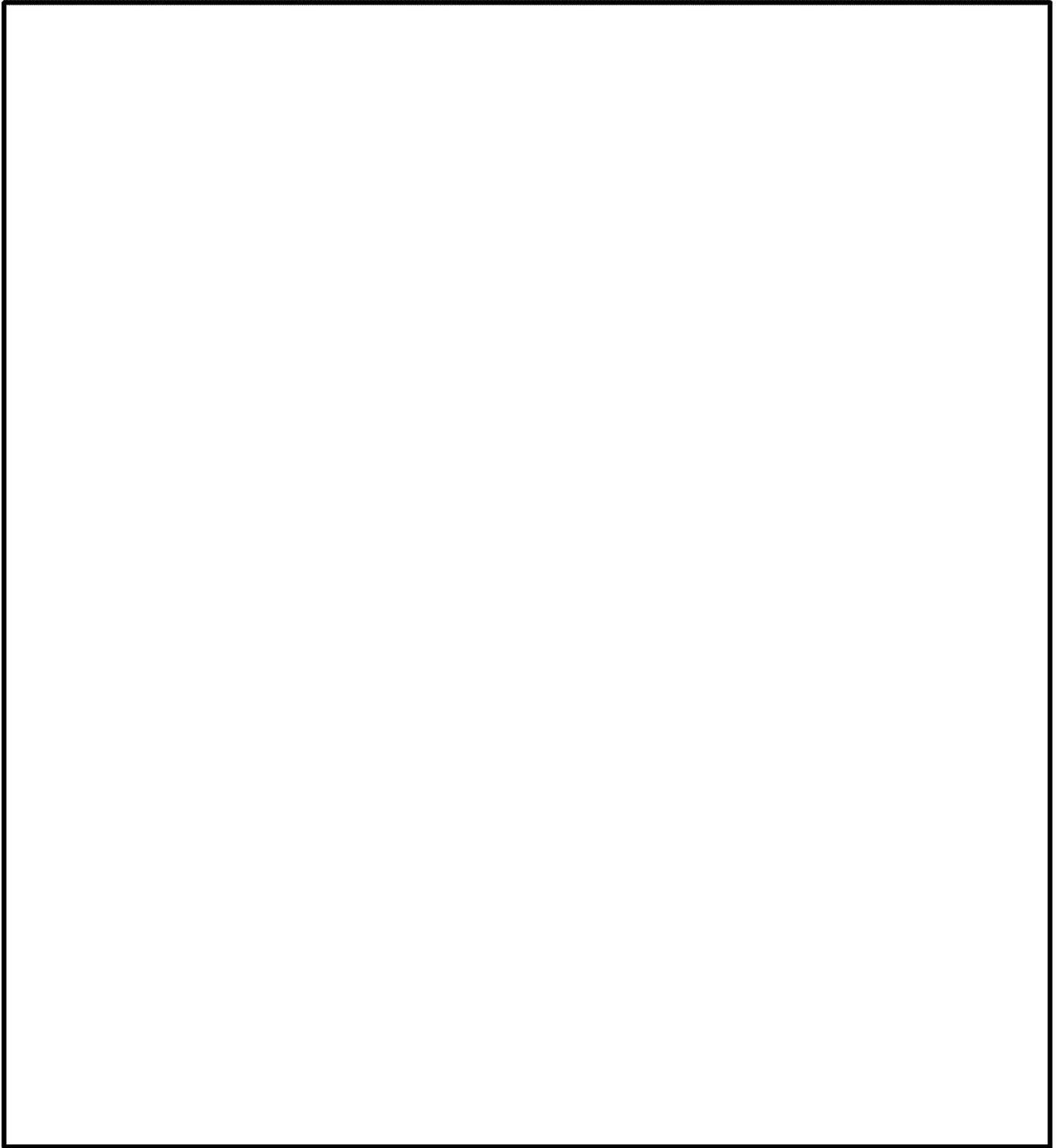
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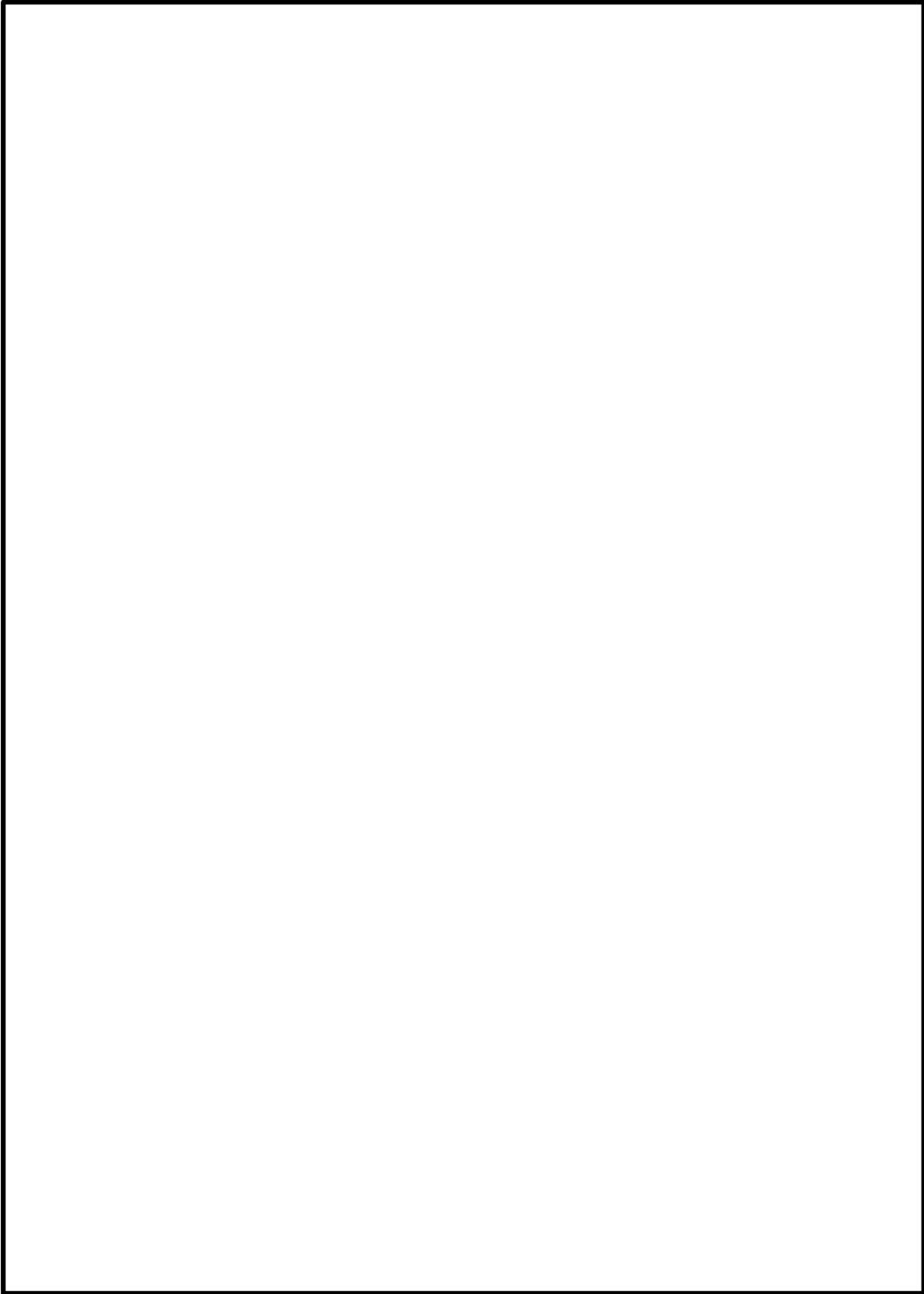
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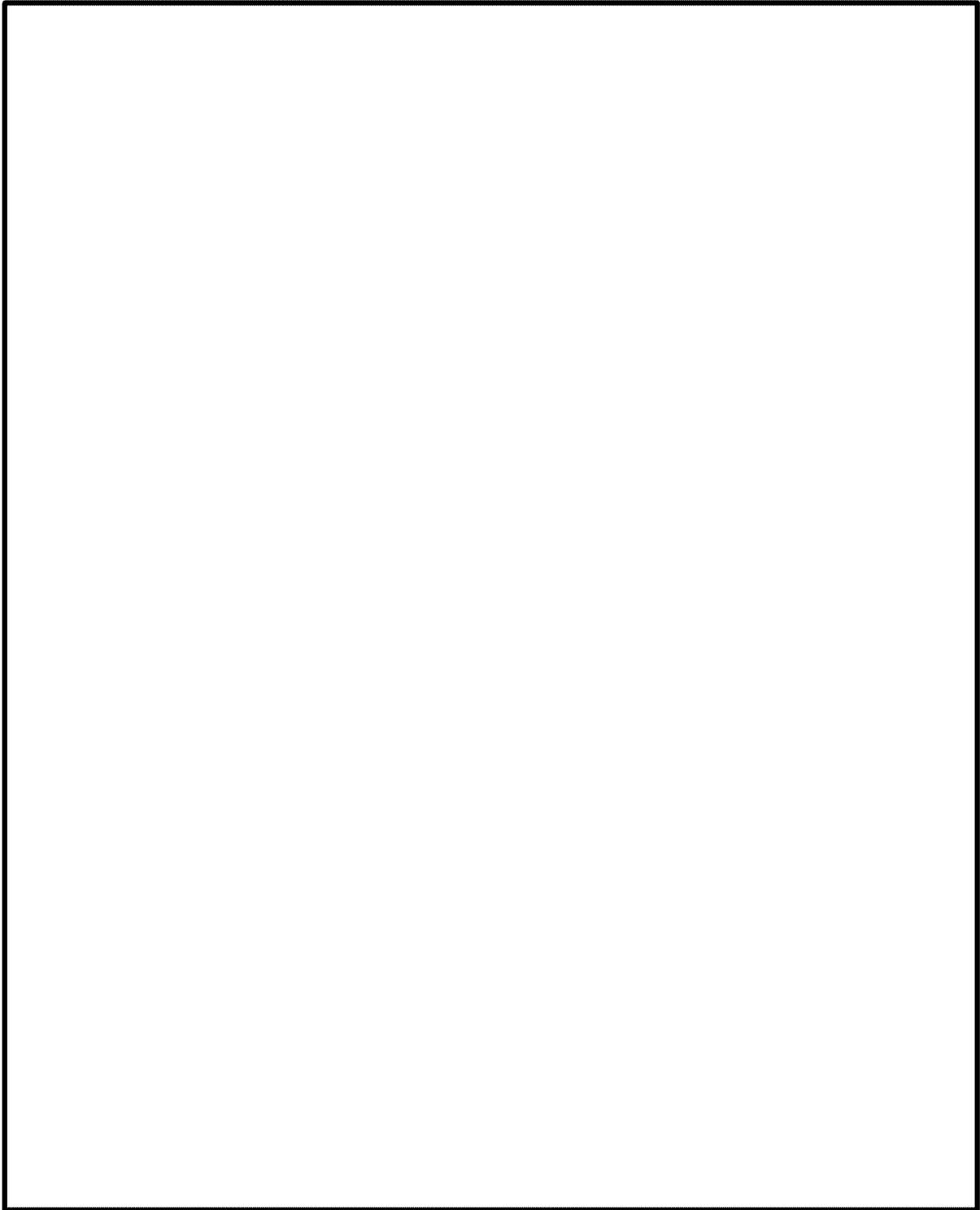
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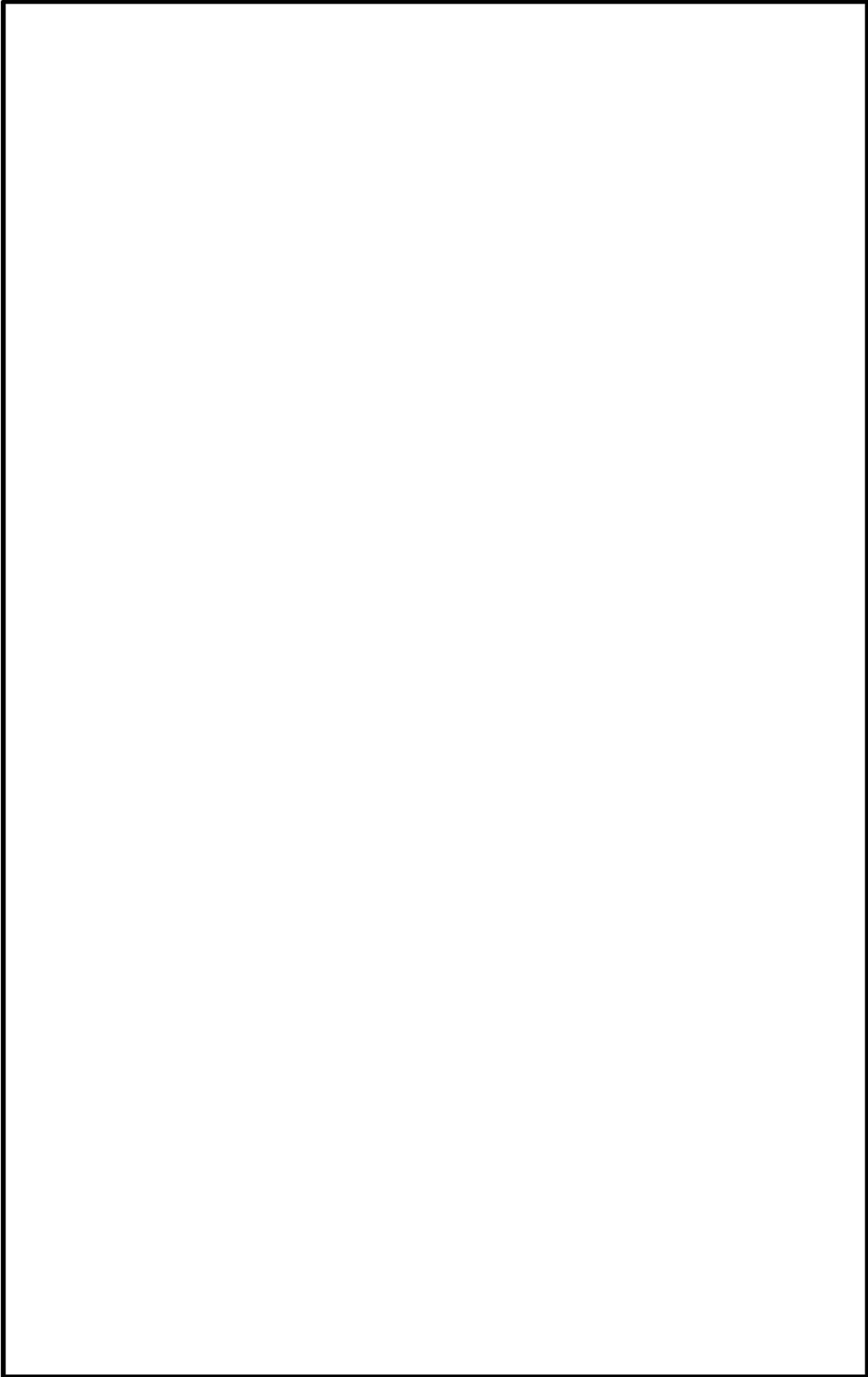
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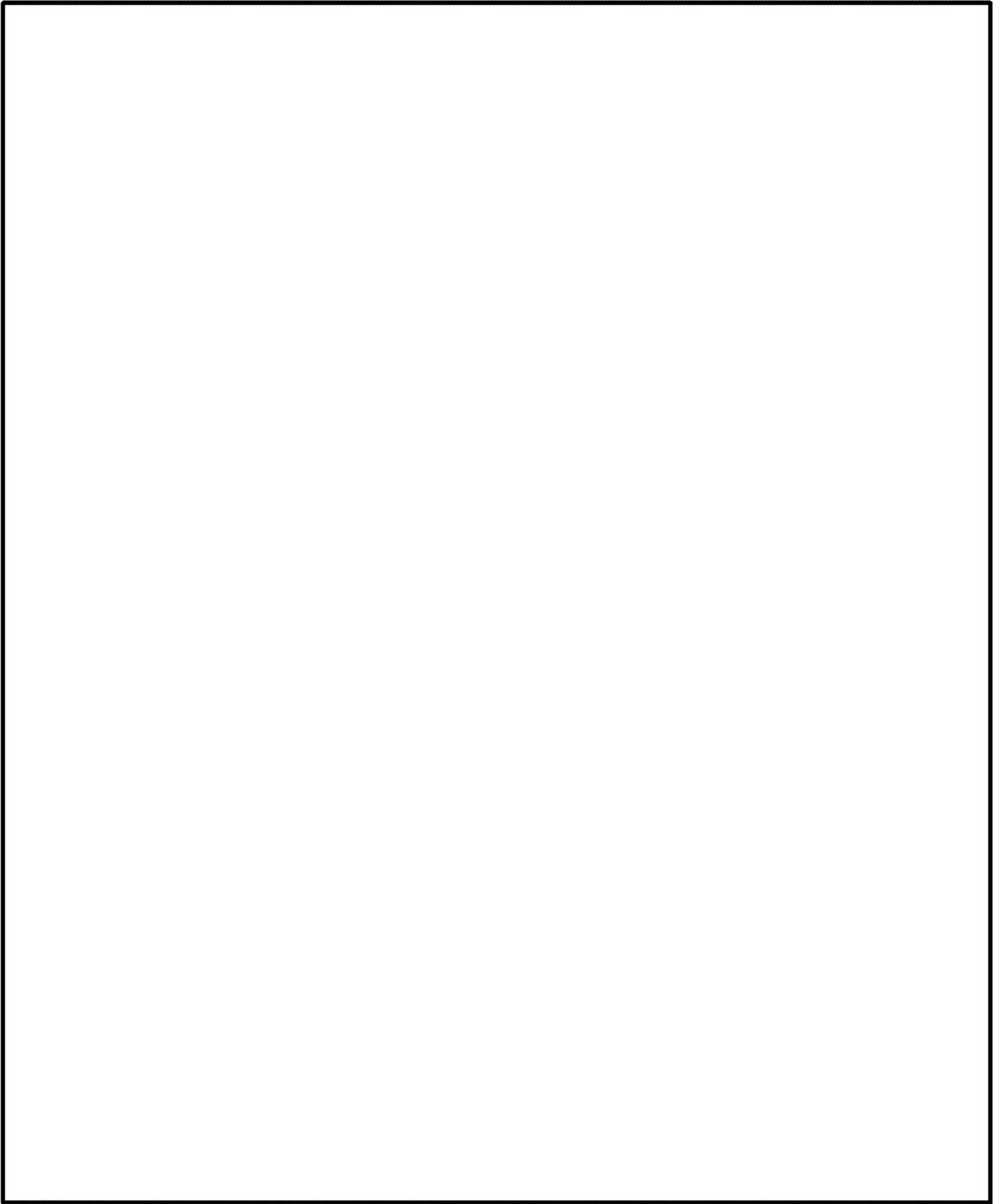


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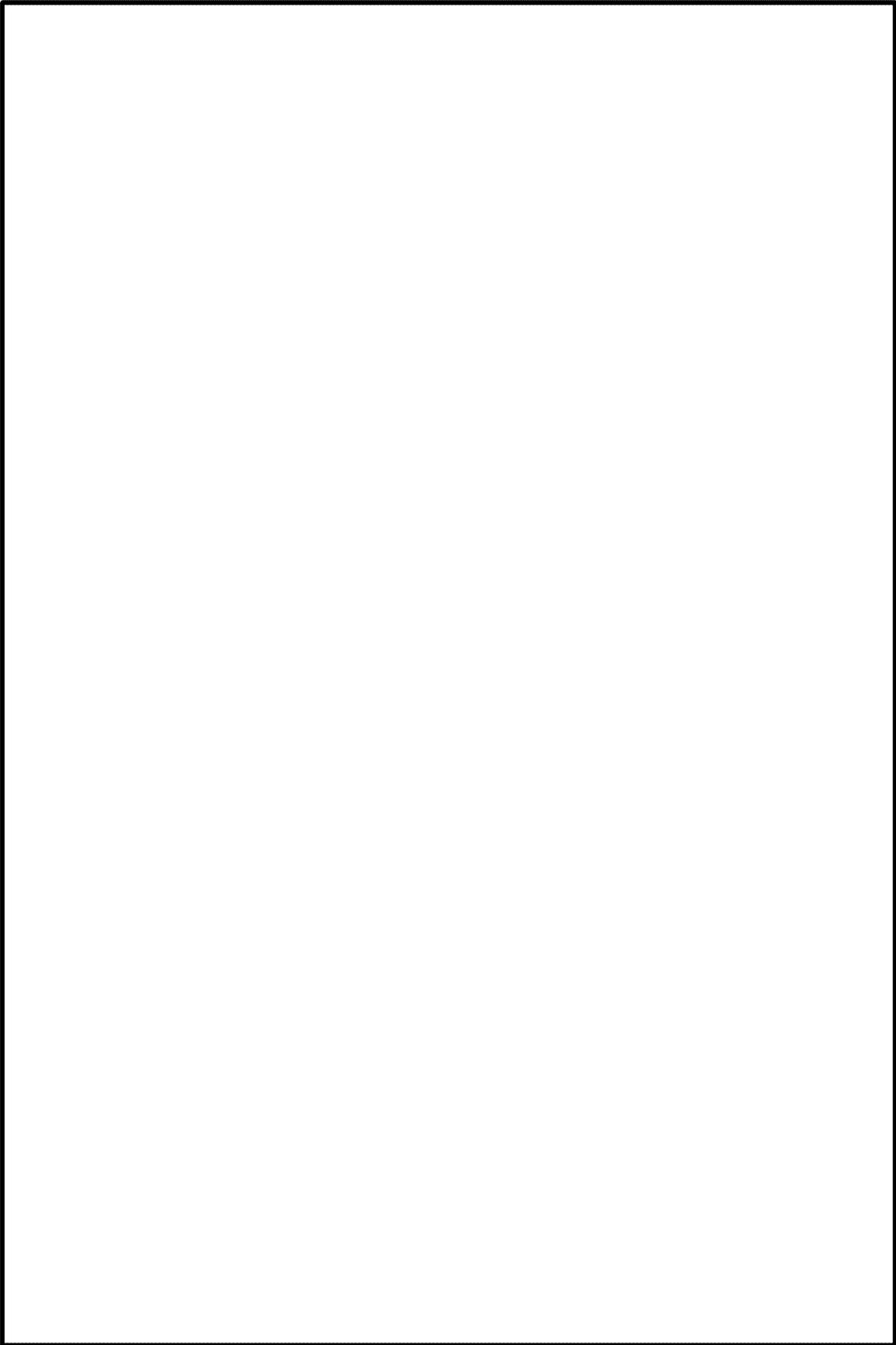
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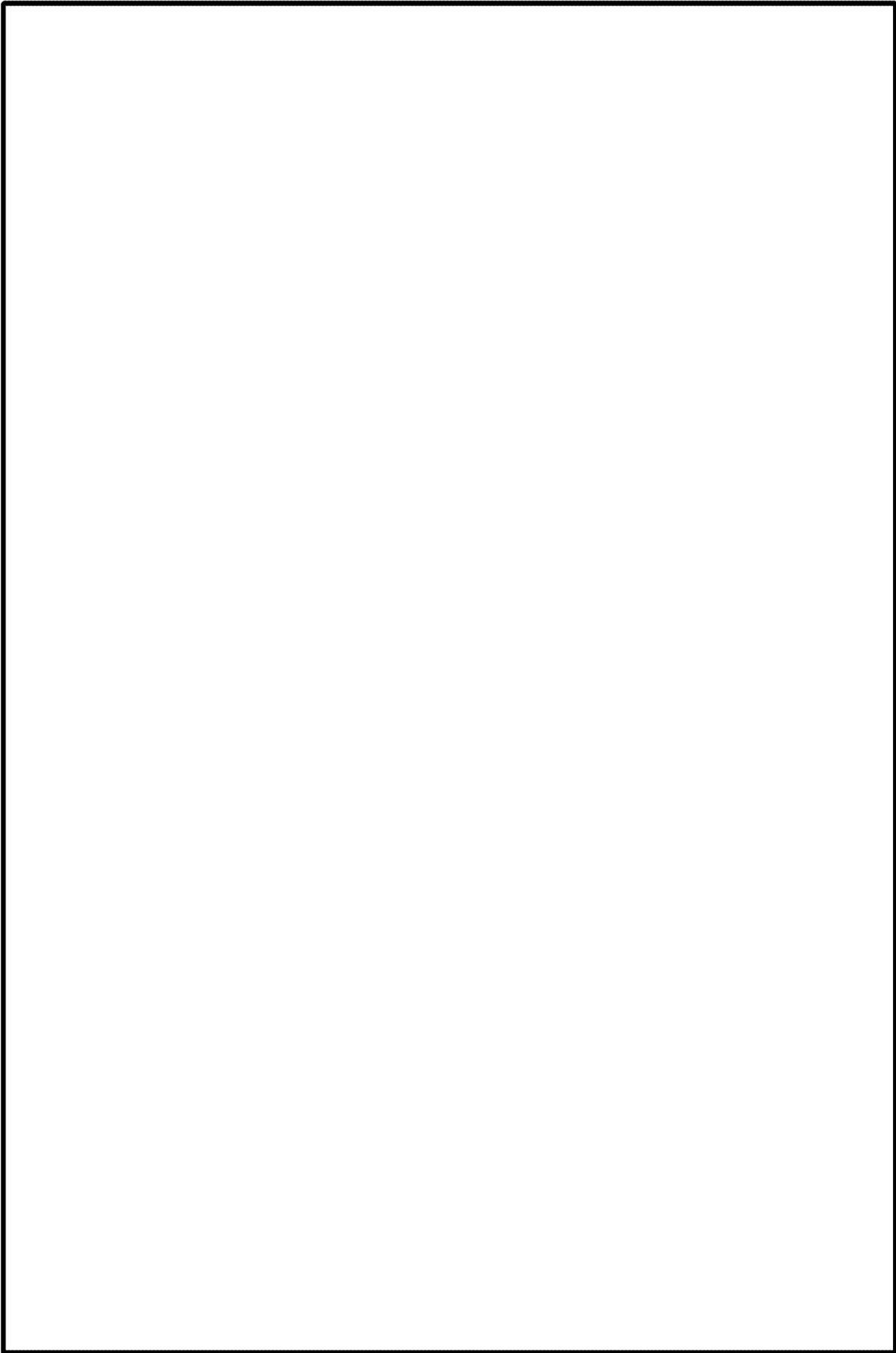


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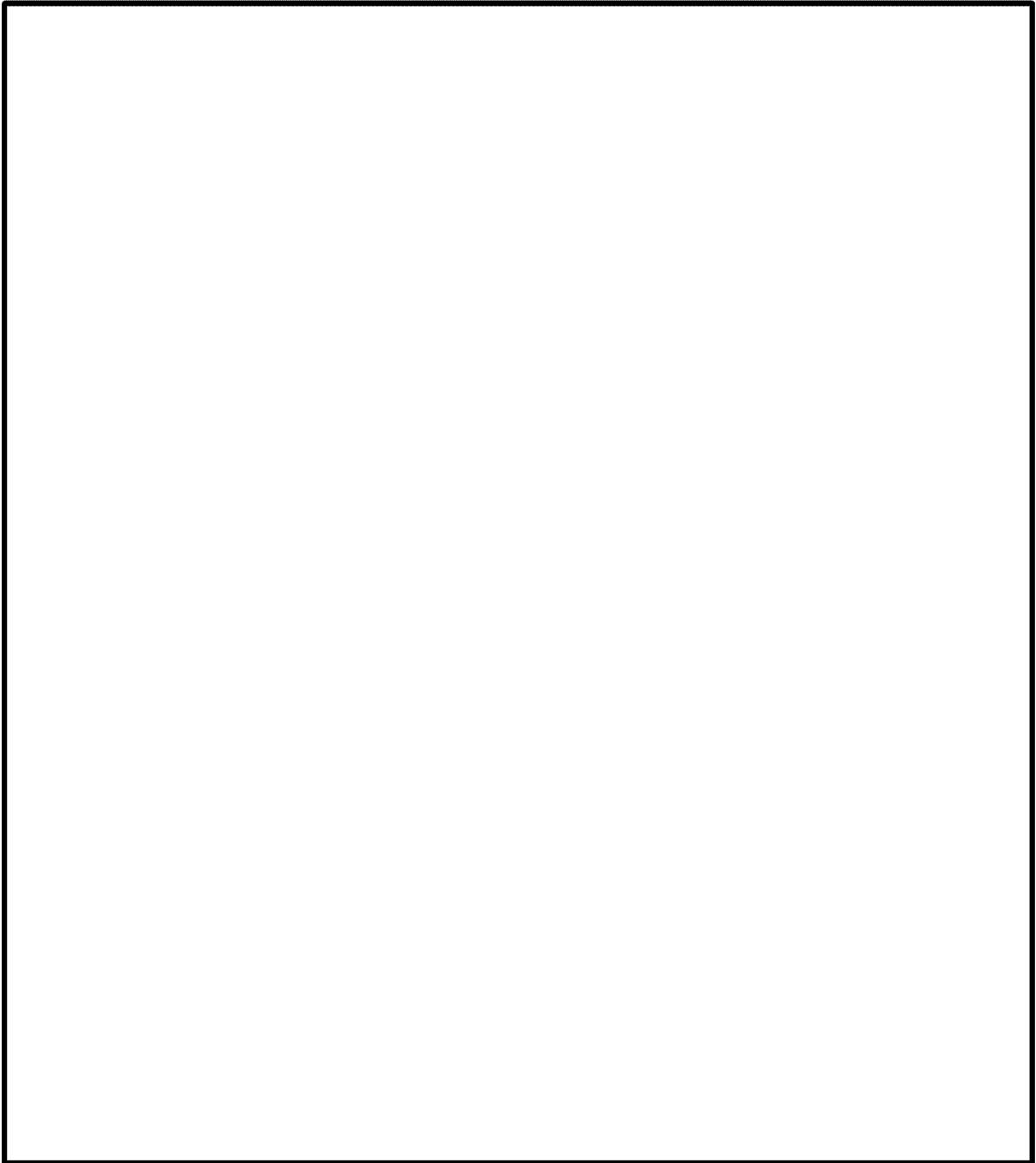
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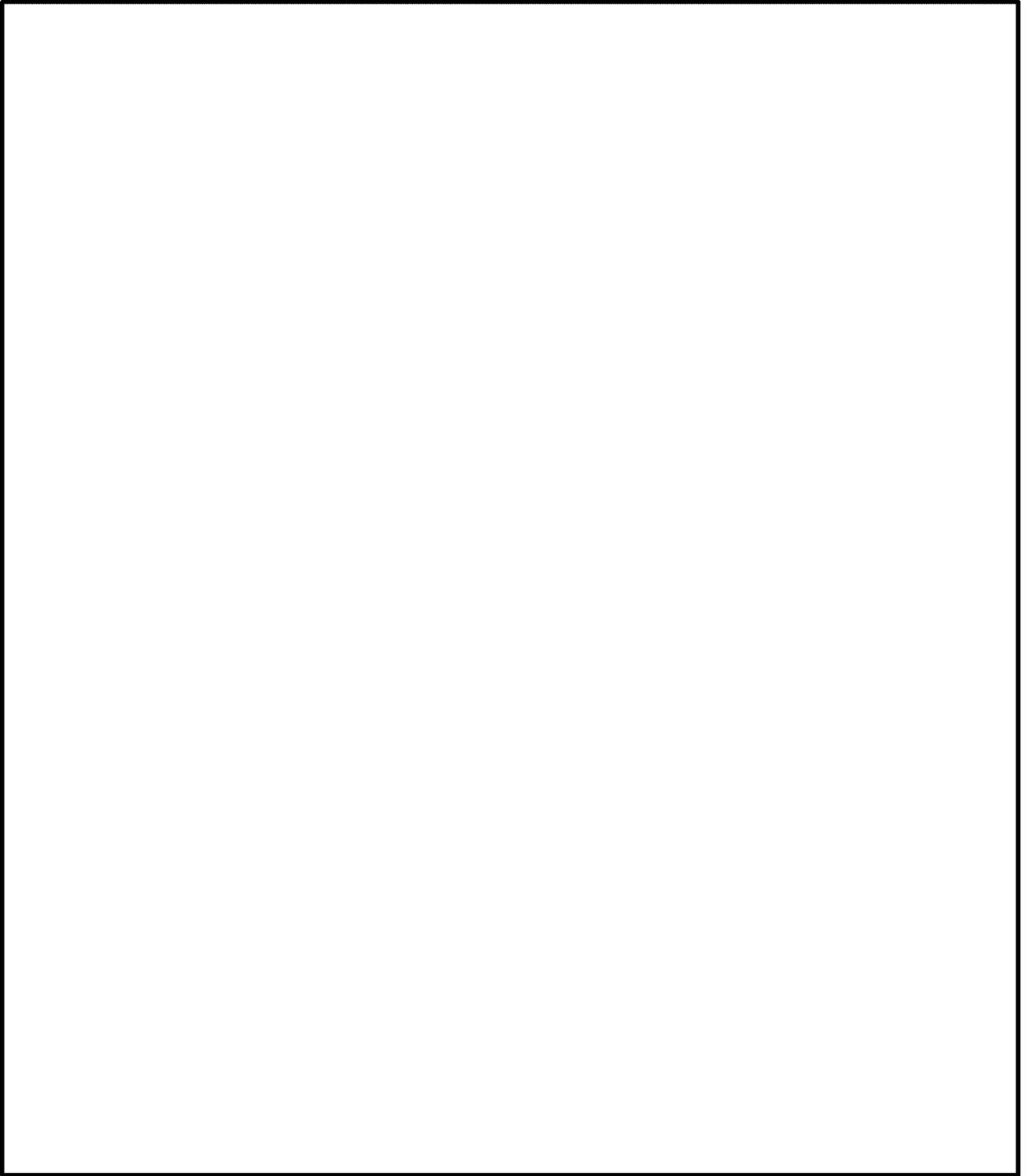
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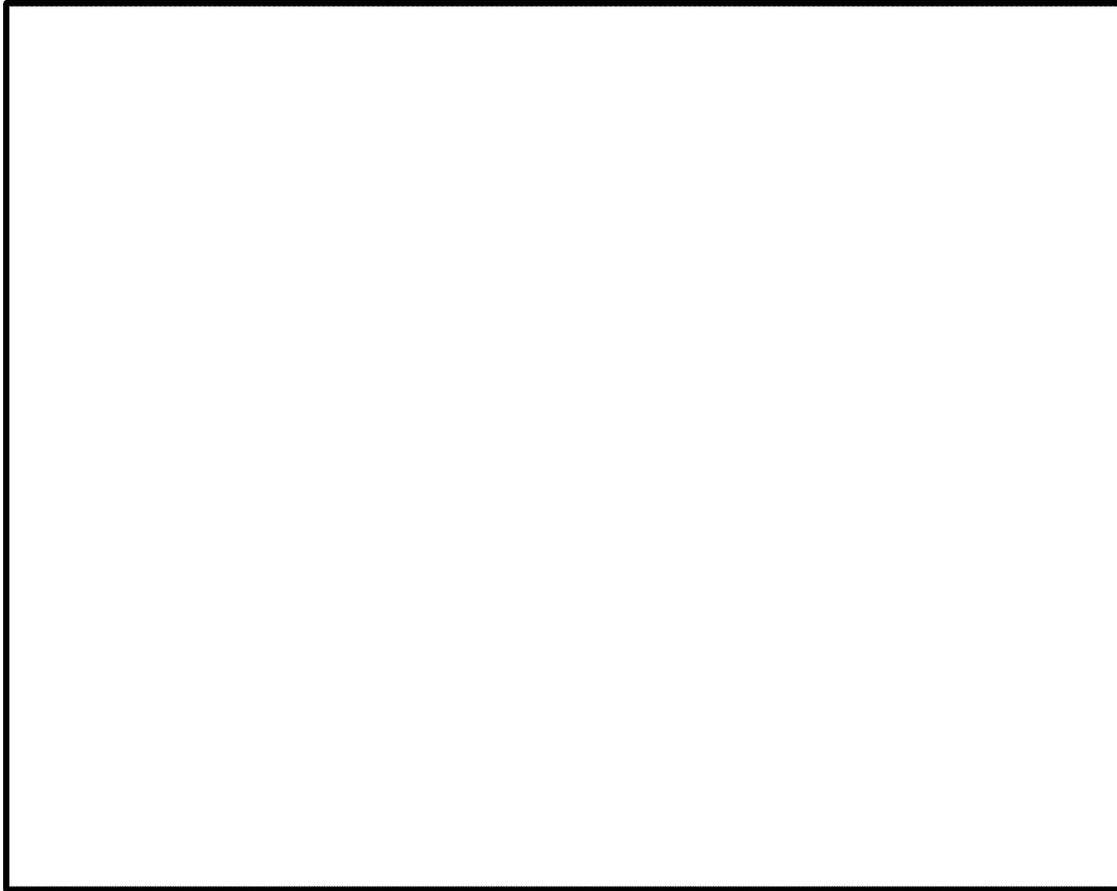


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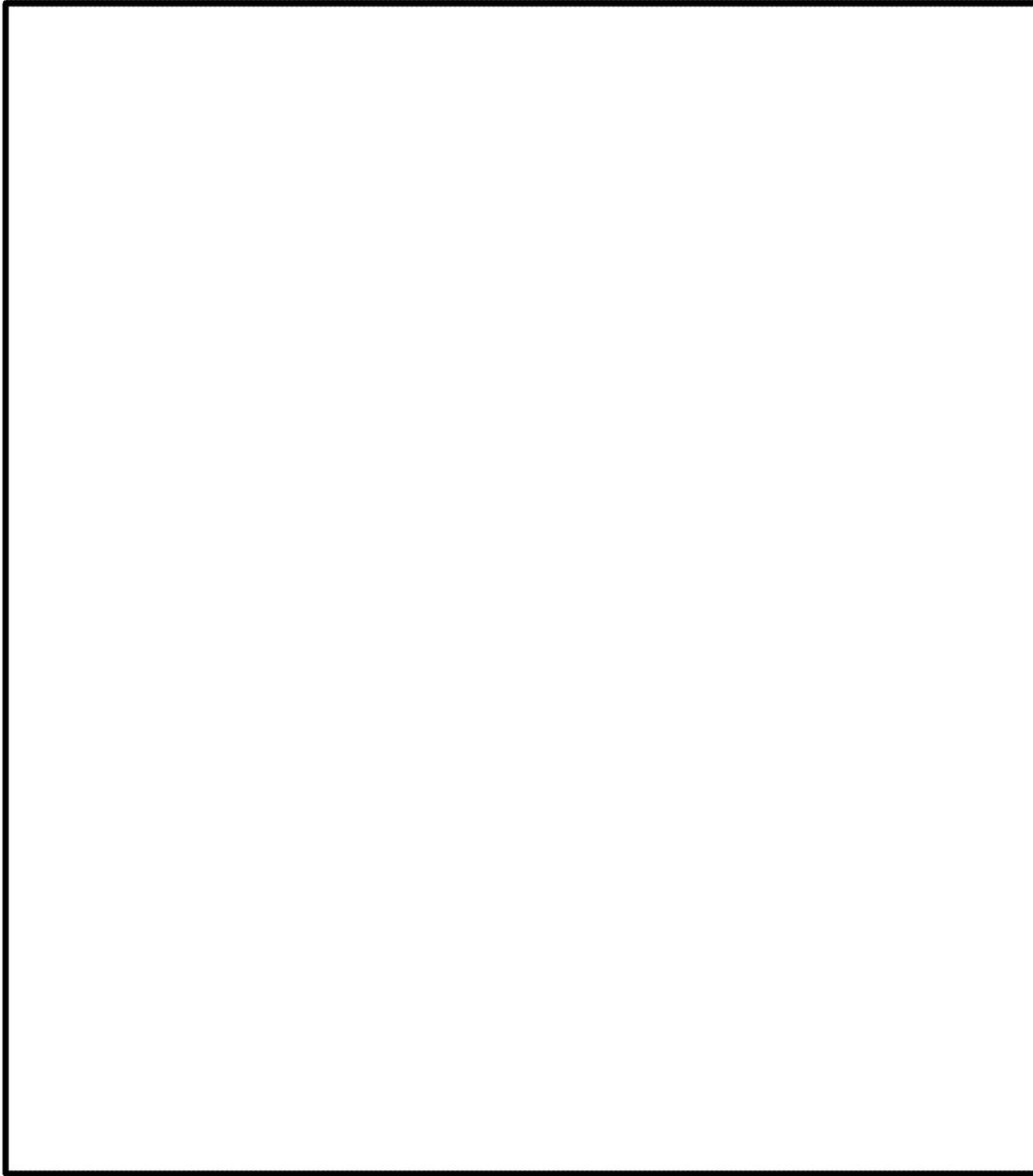


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Attachment B - Assumption Resources and Industry Articles



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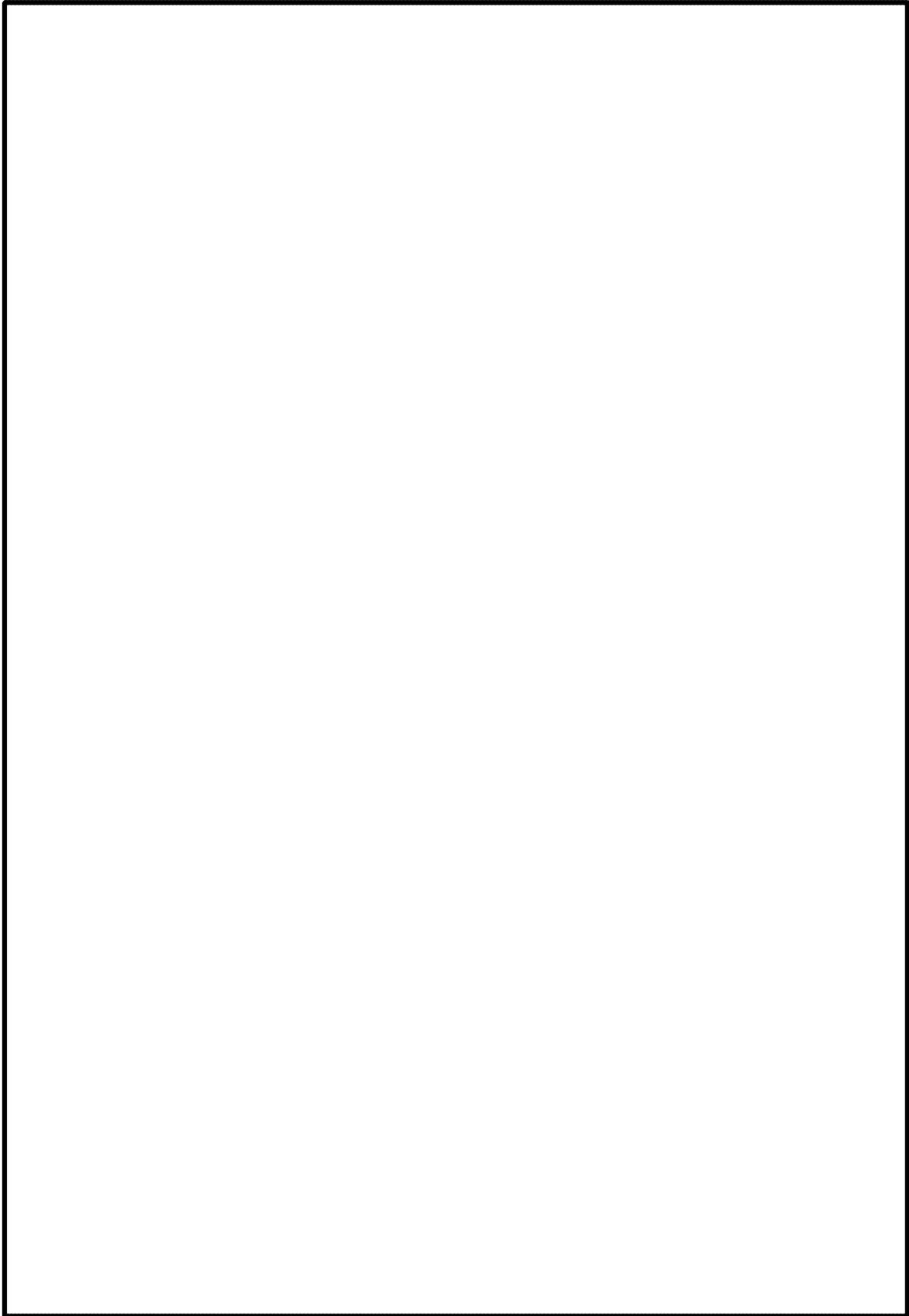


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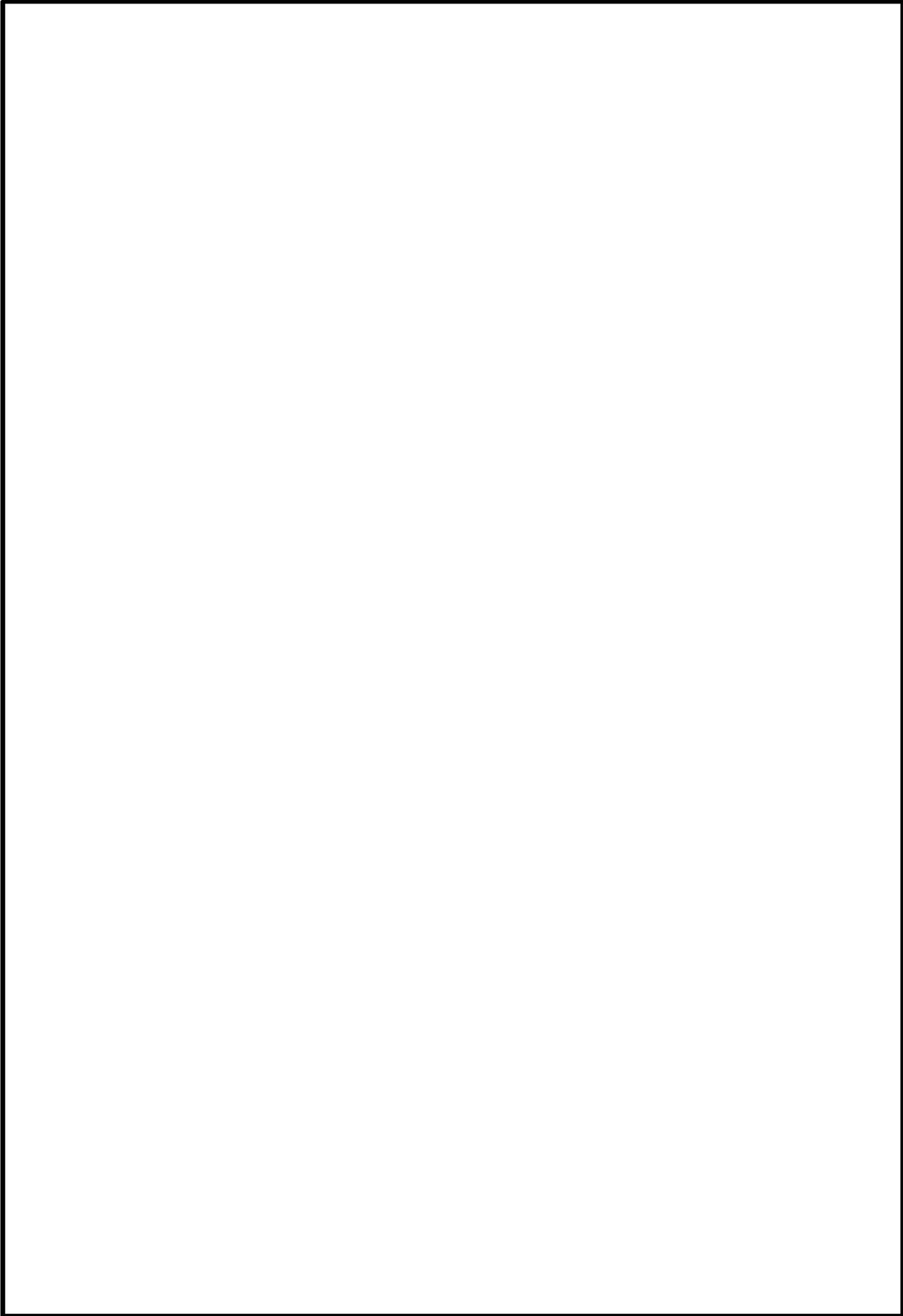


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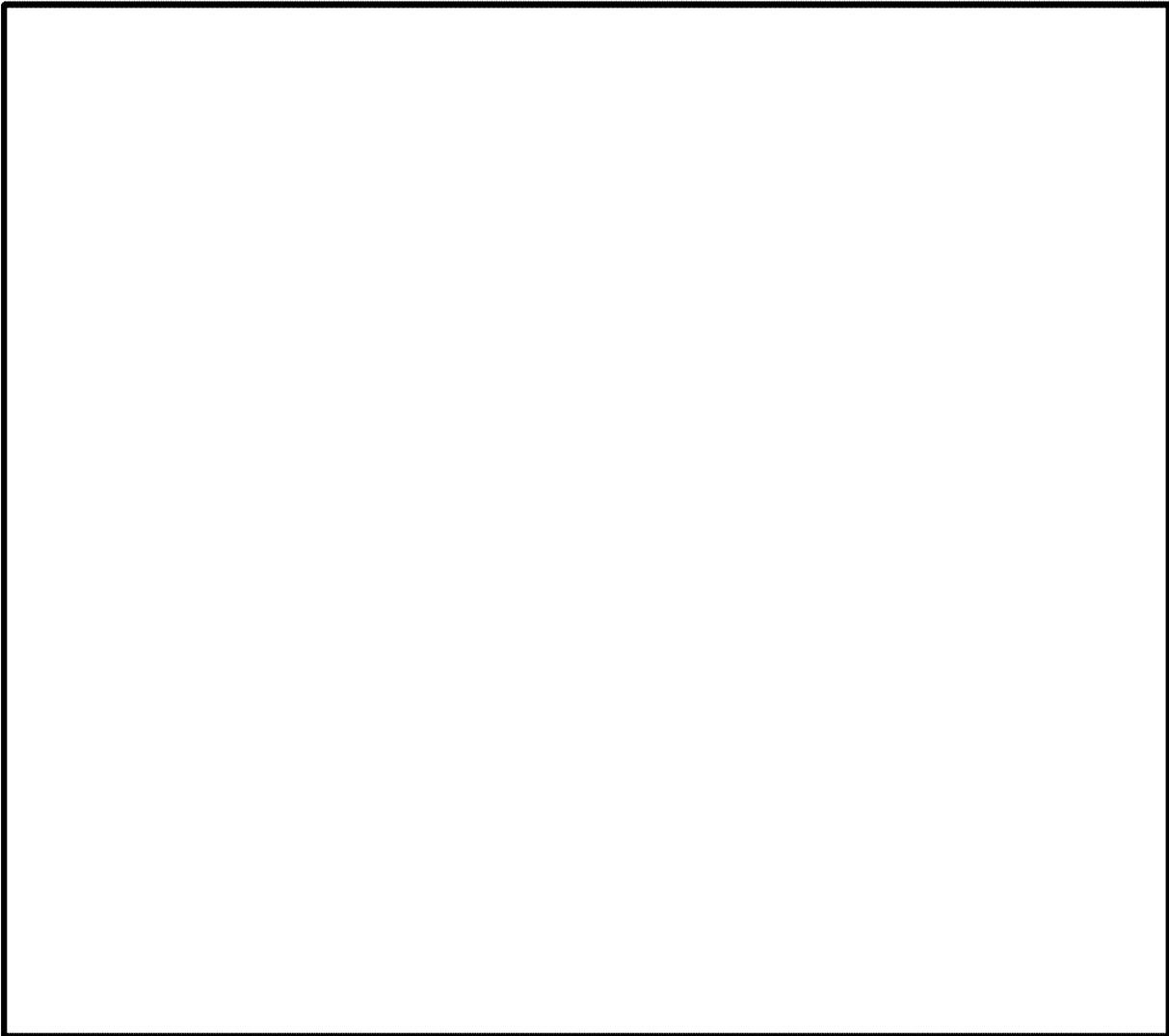
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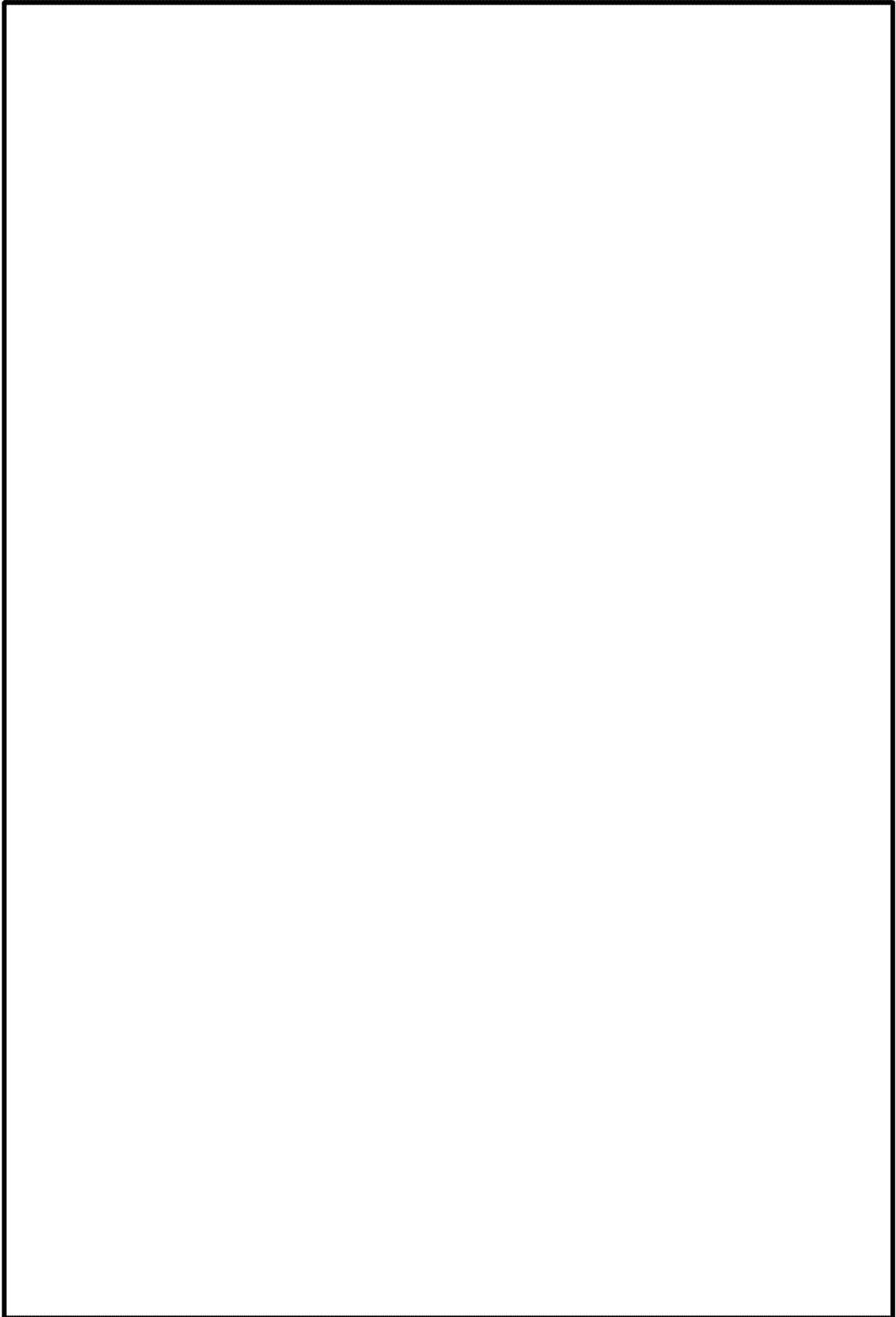


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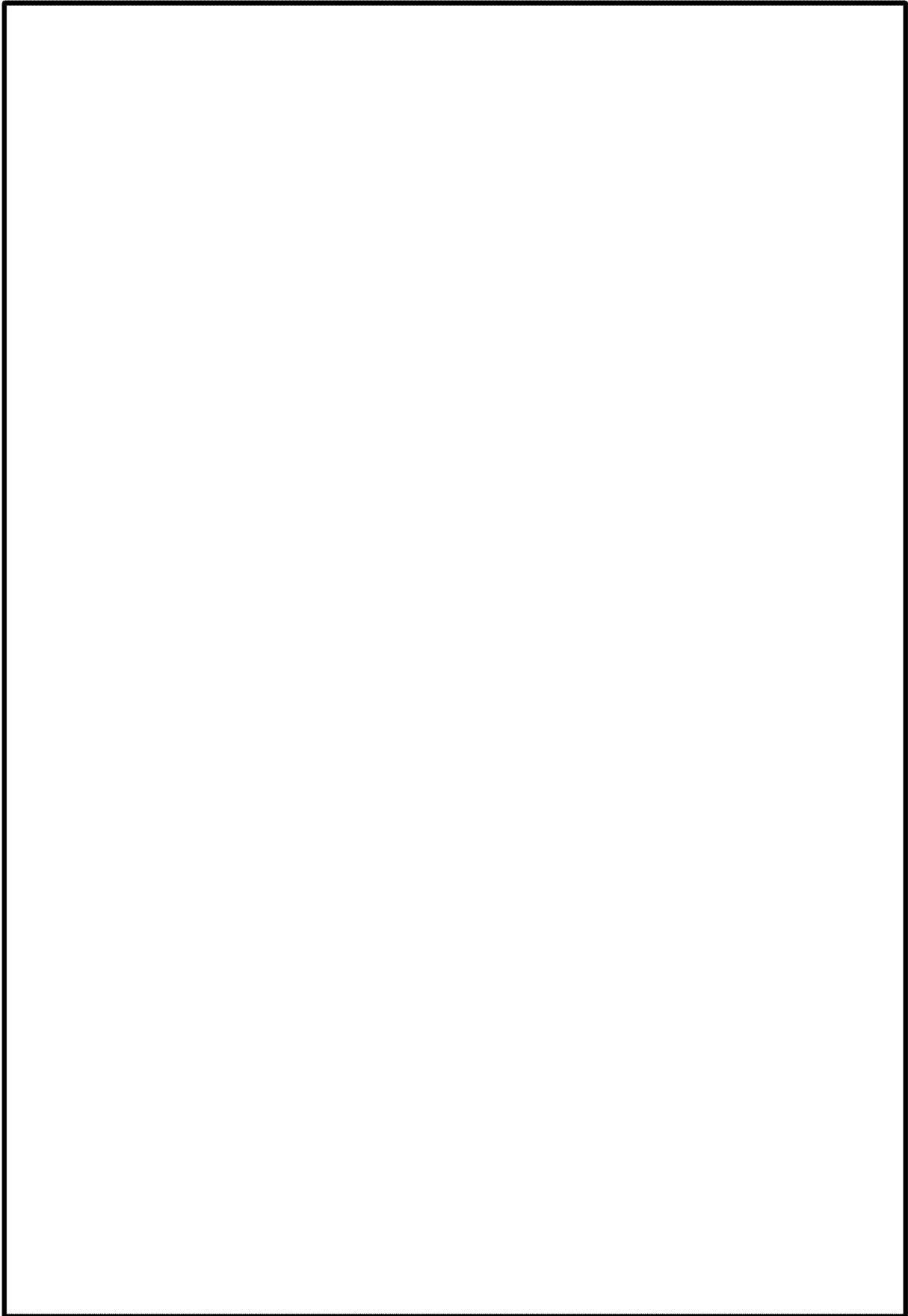




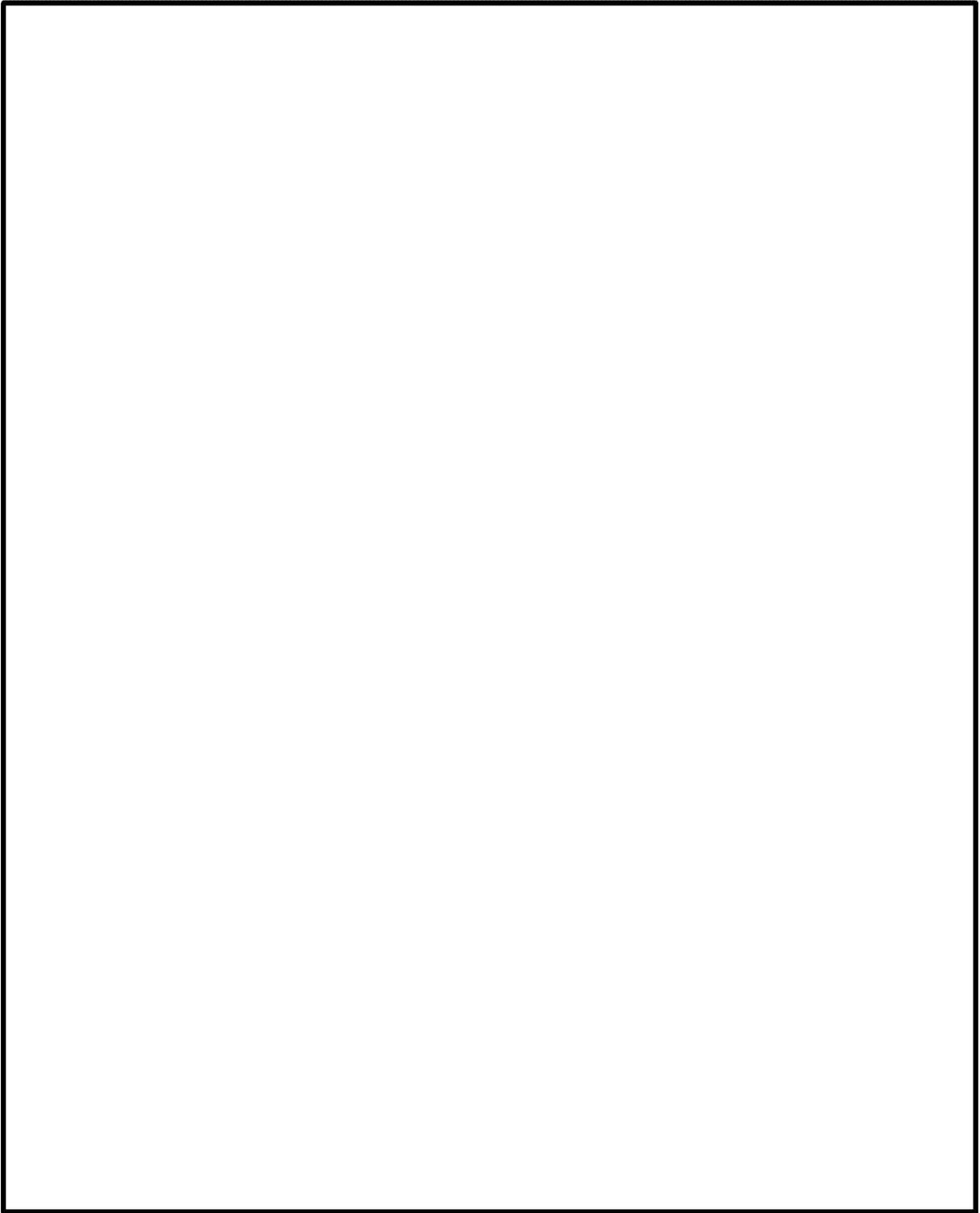
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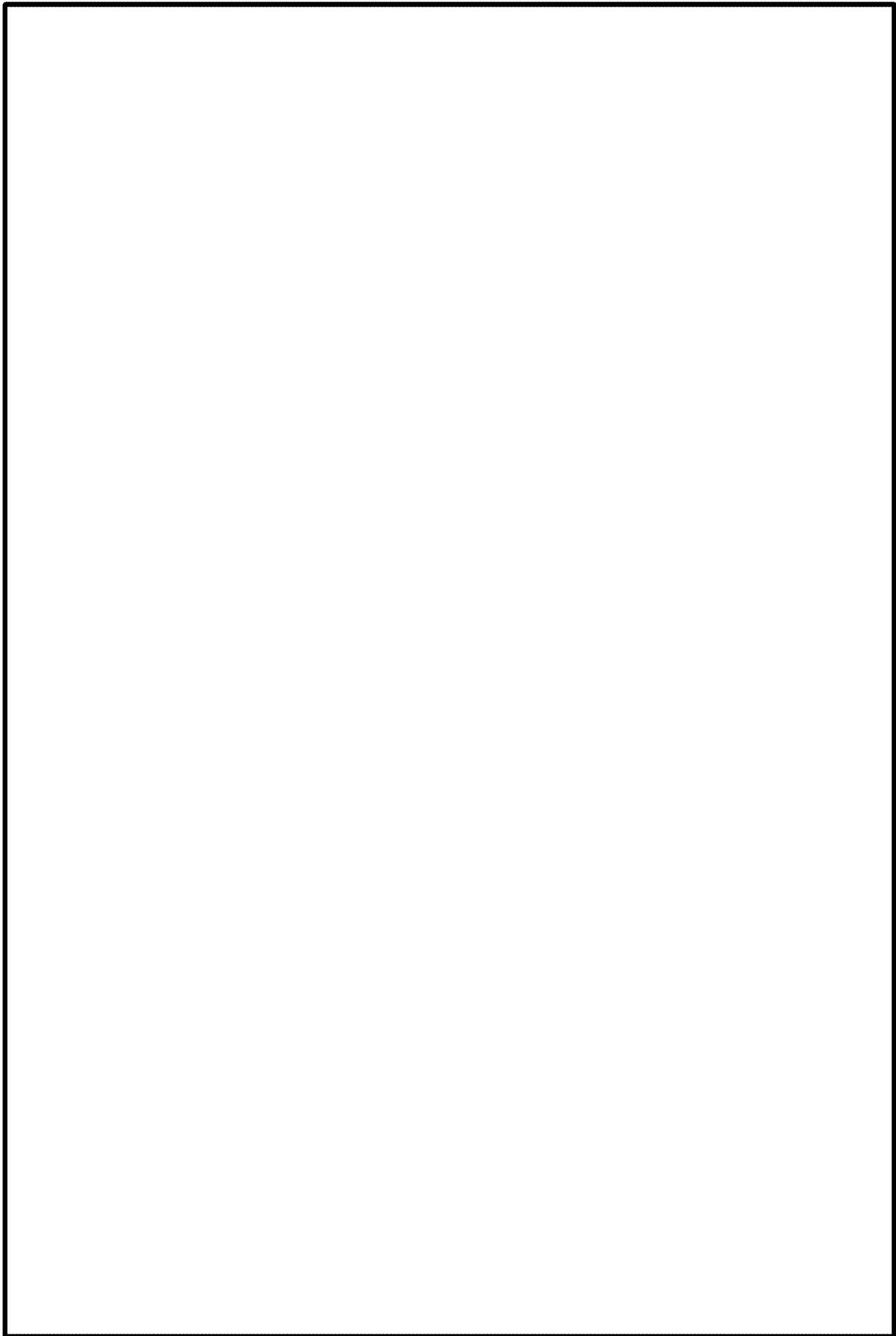


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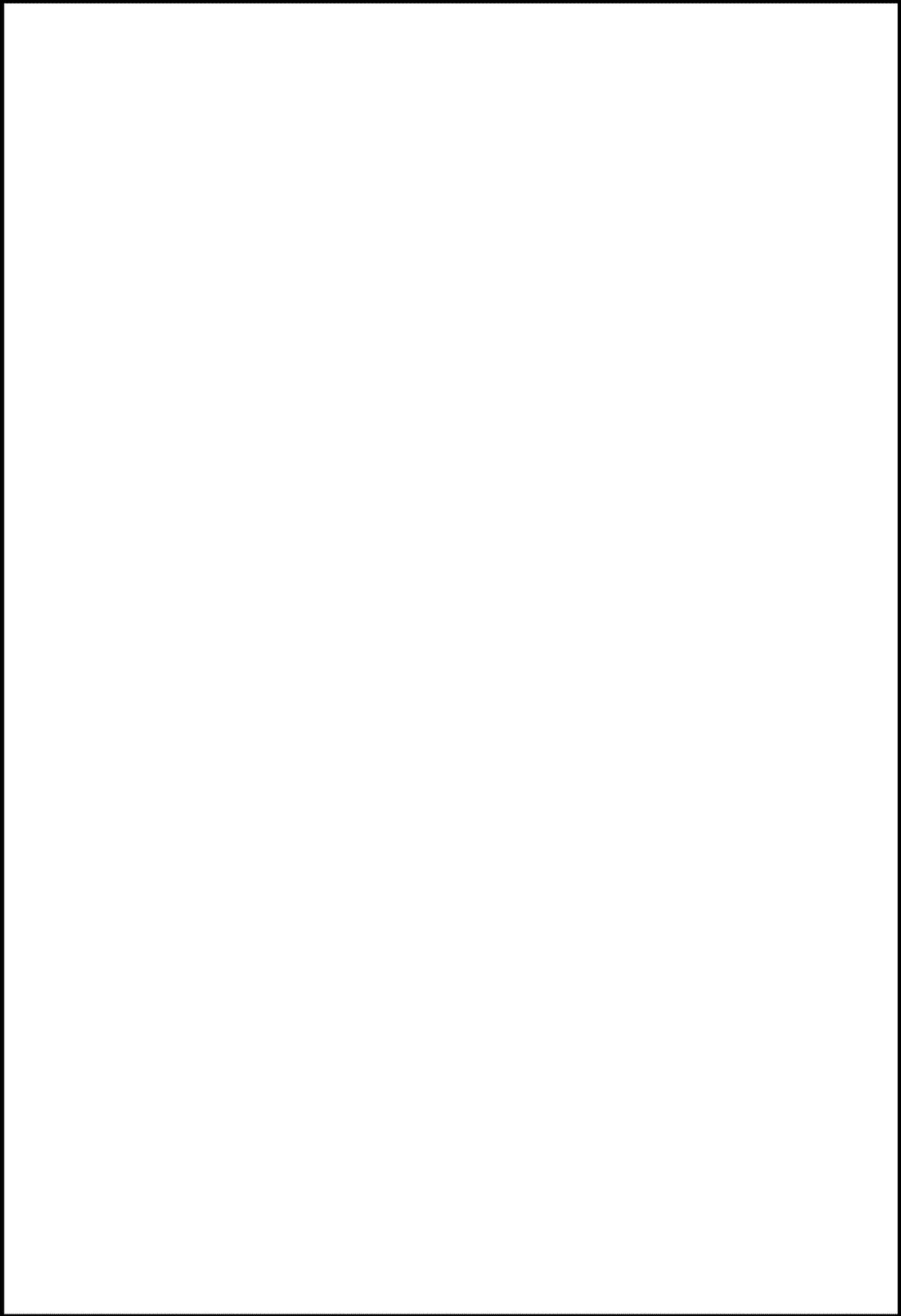




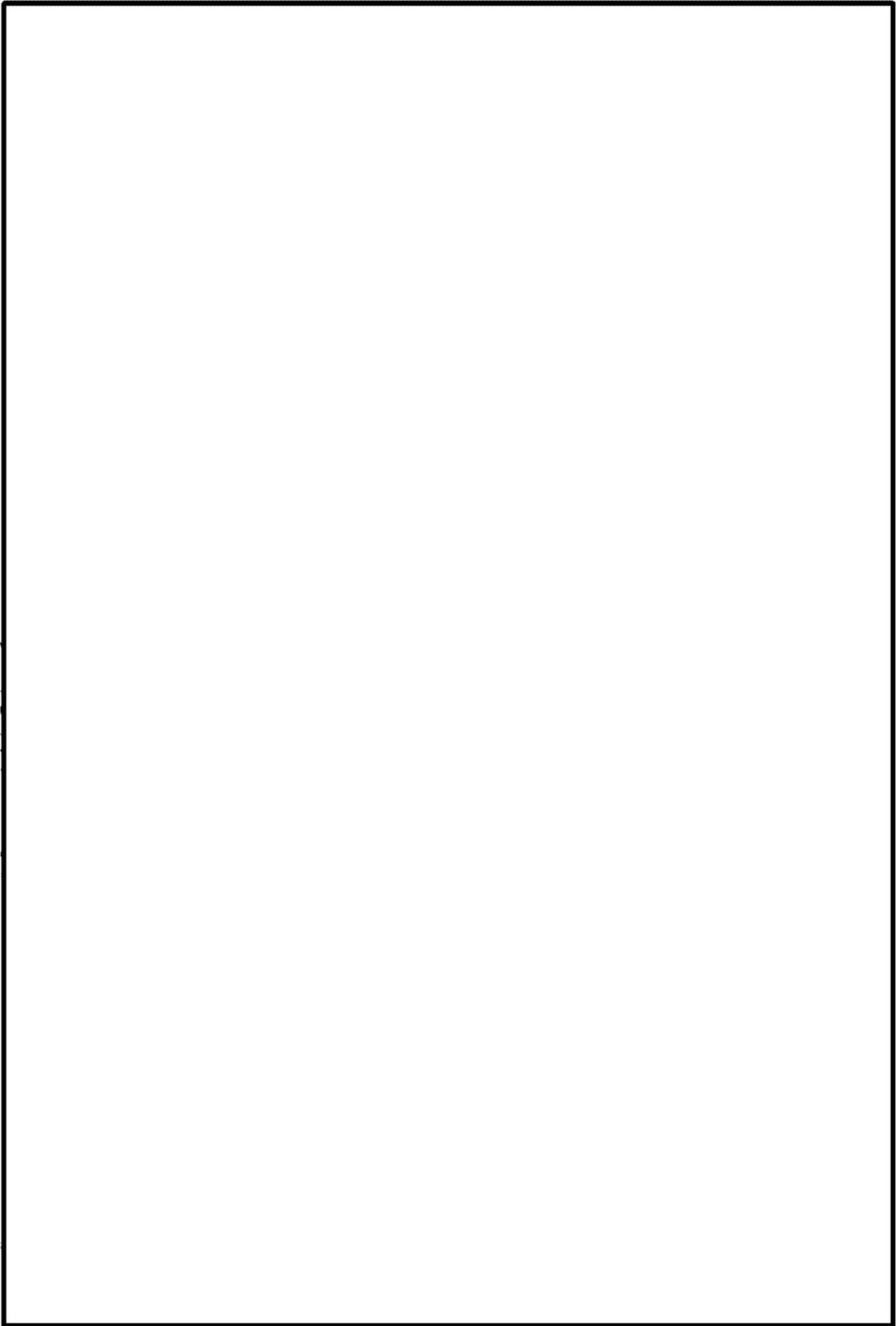
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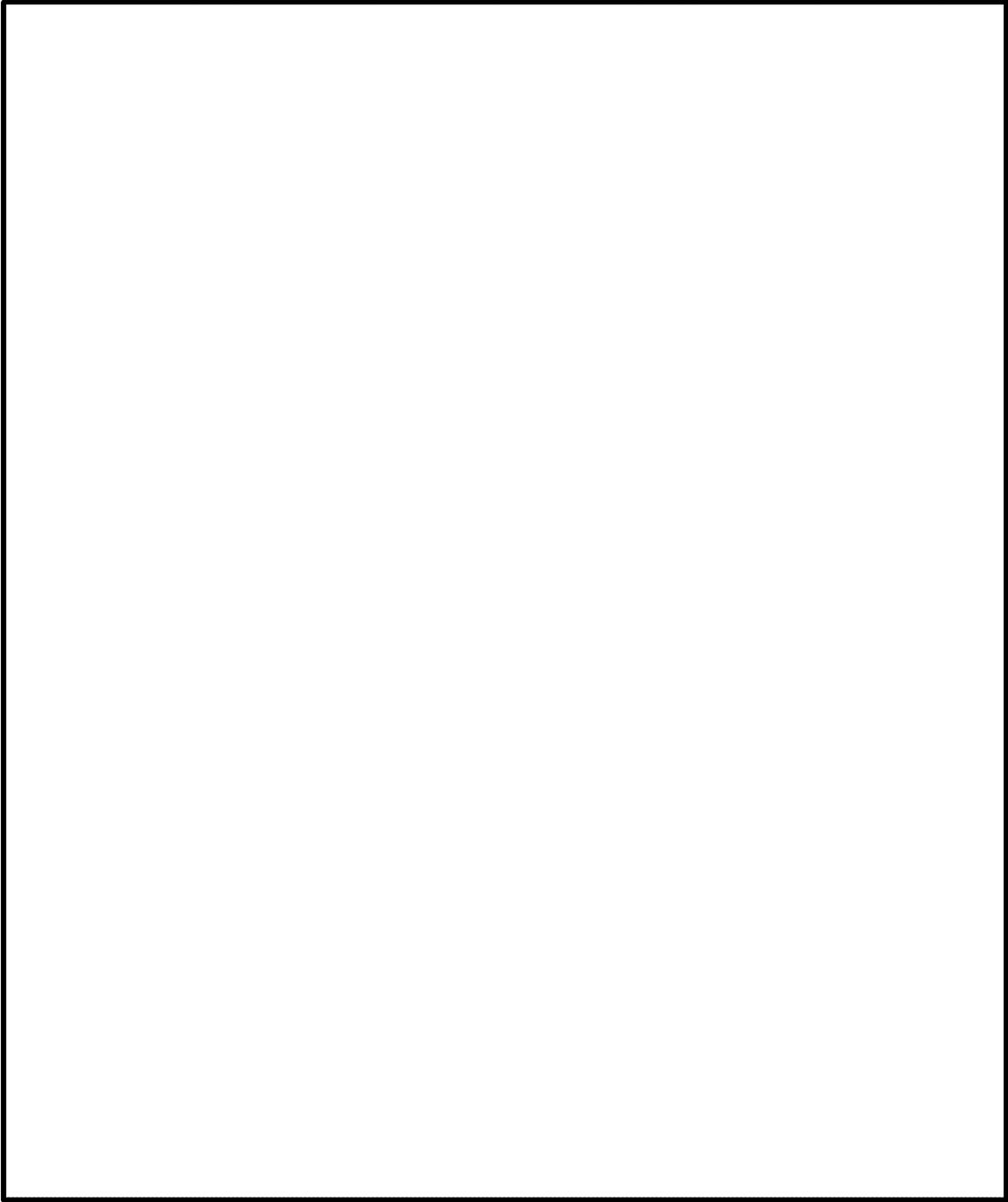
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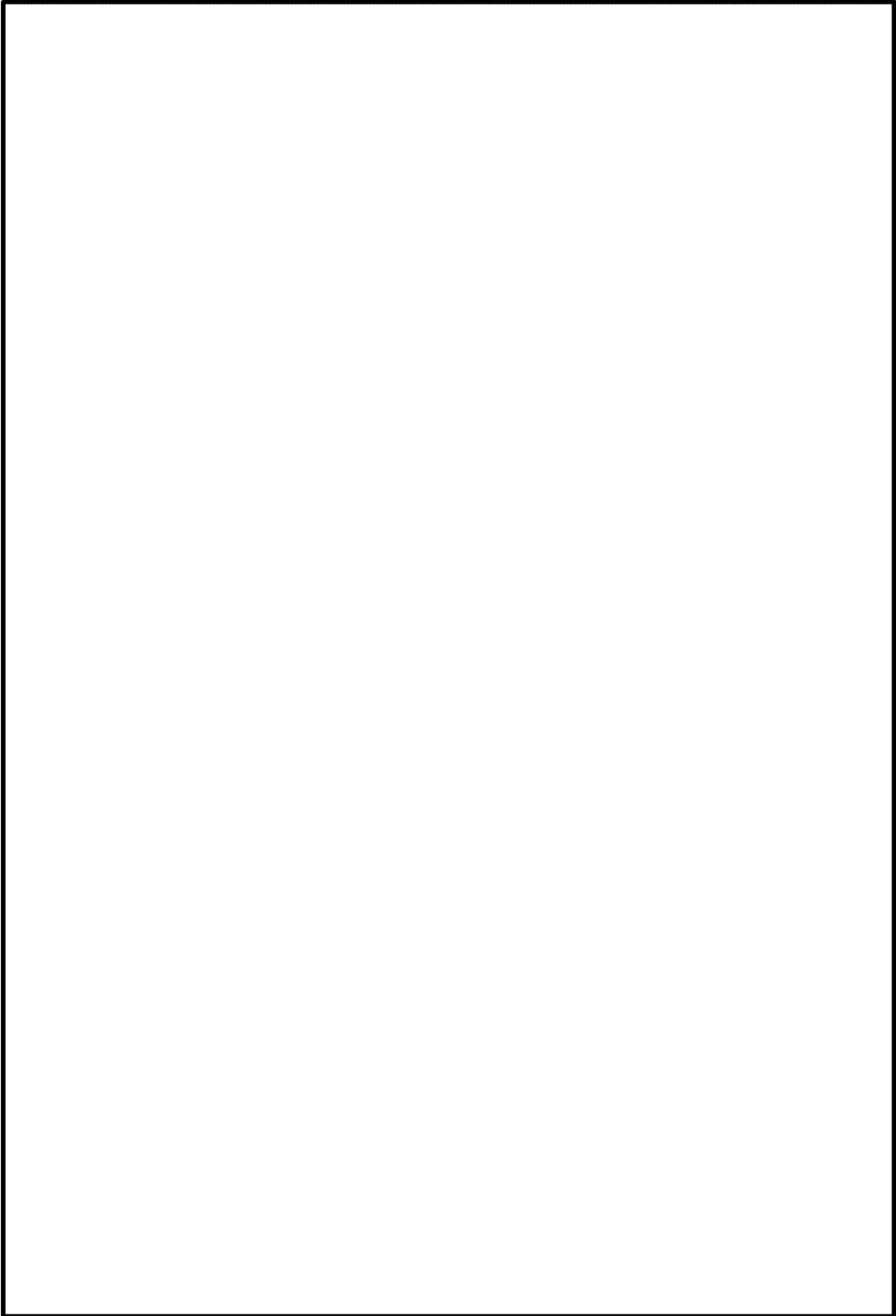
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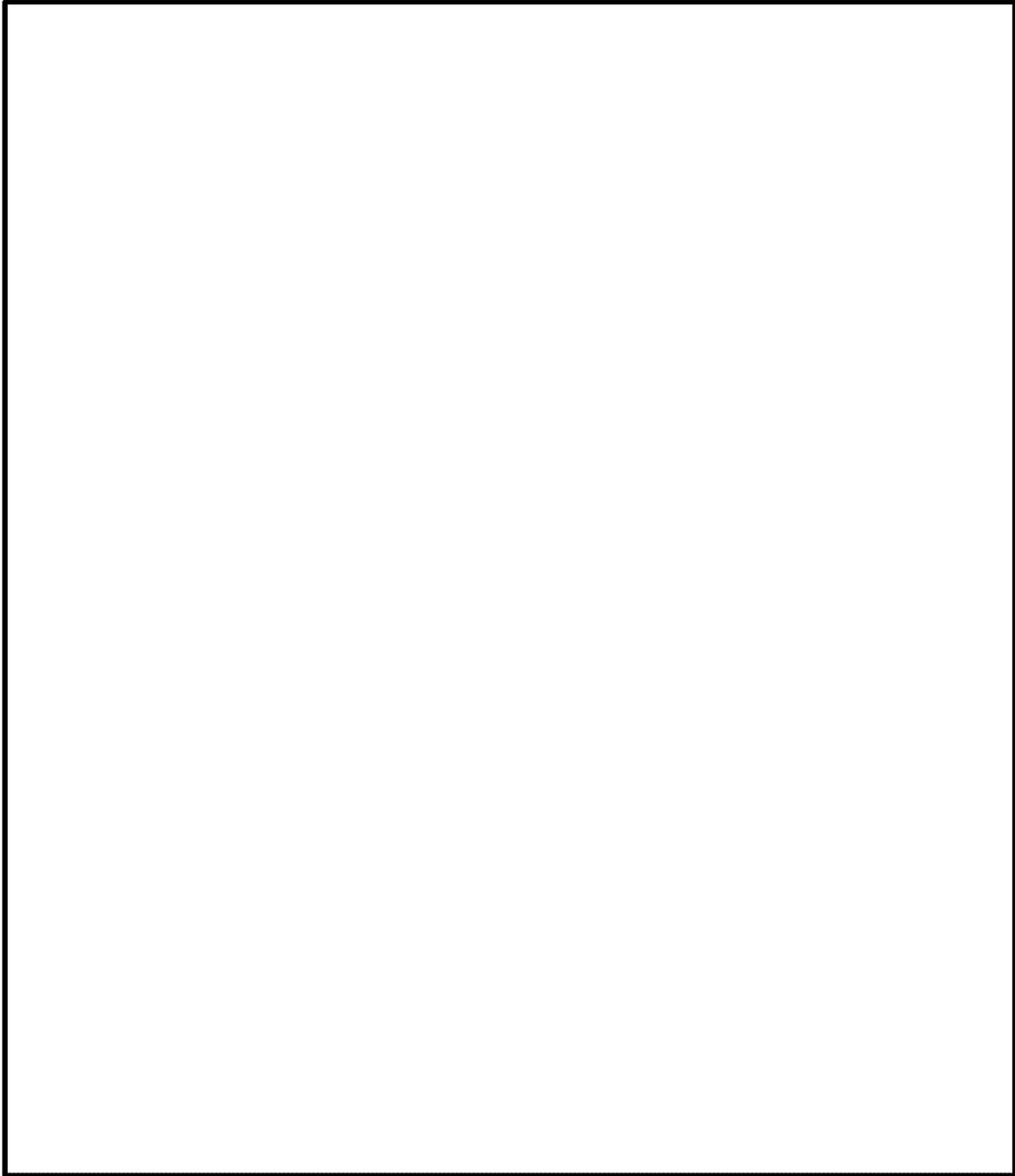
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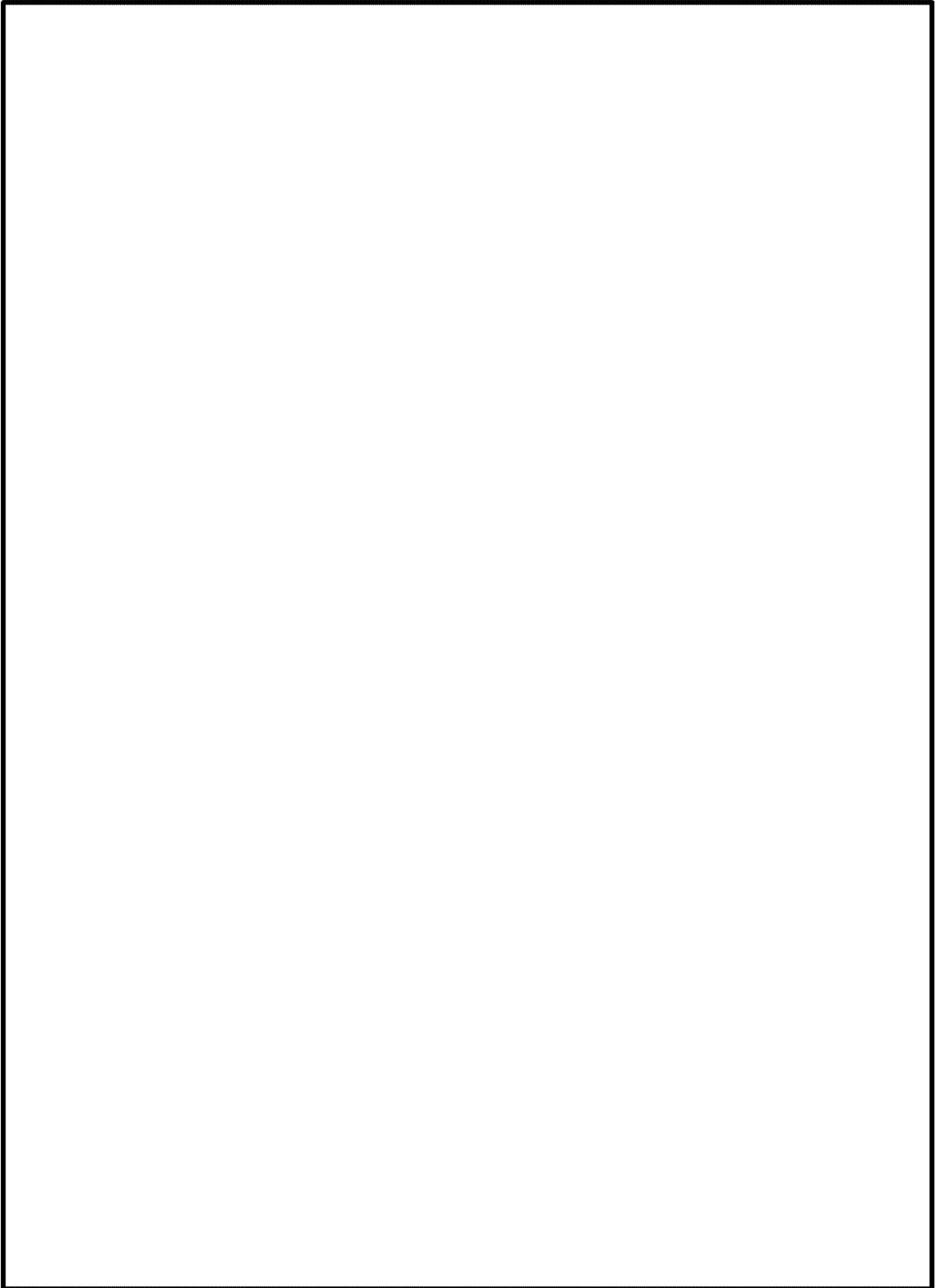
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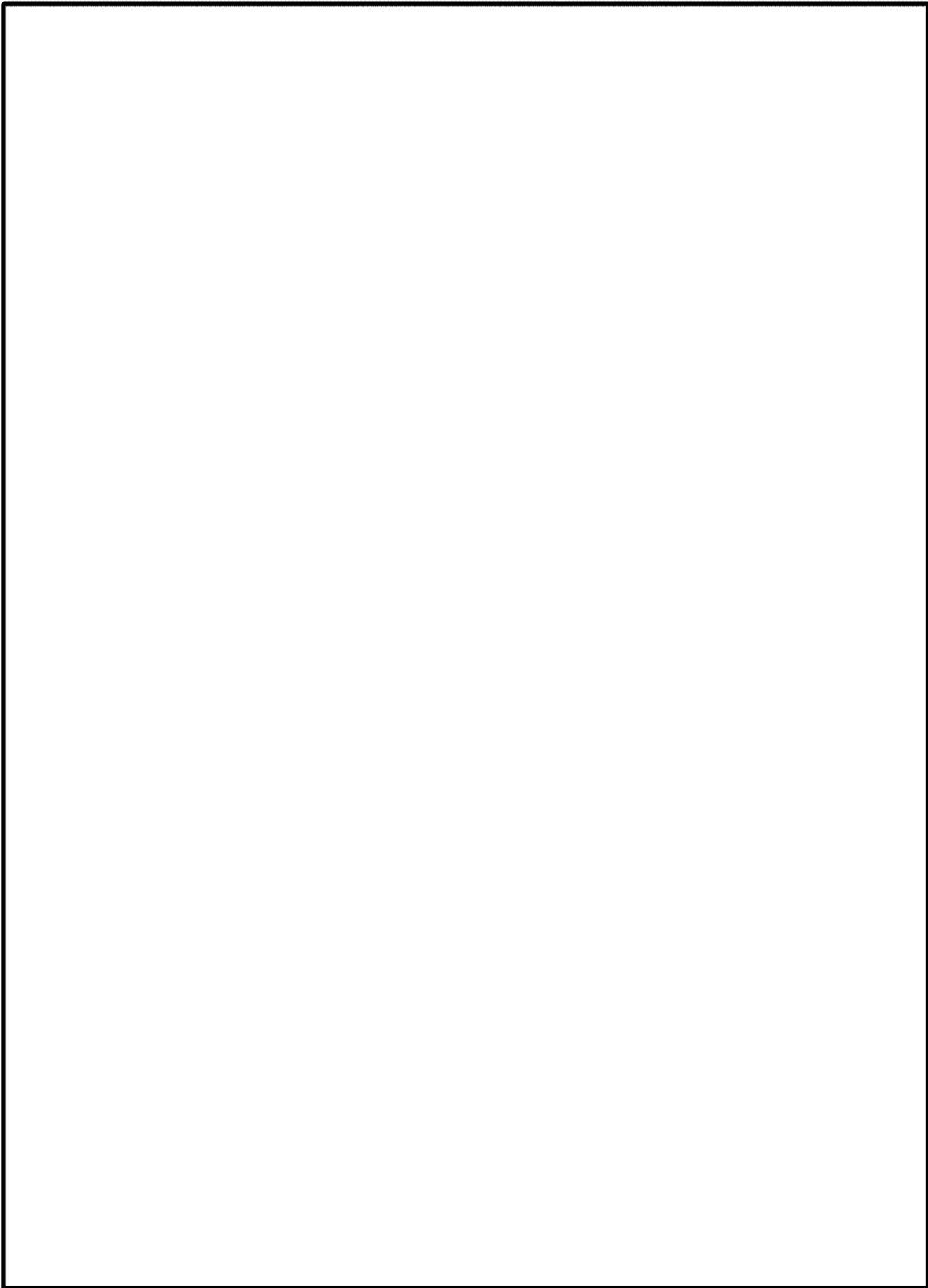
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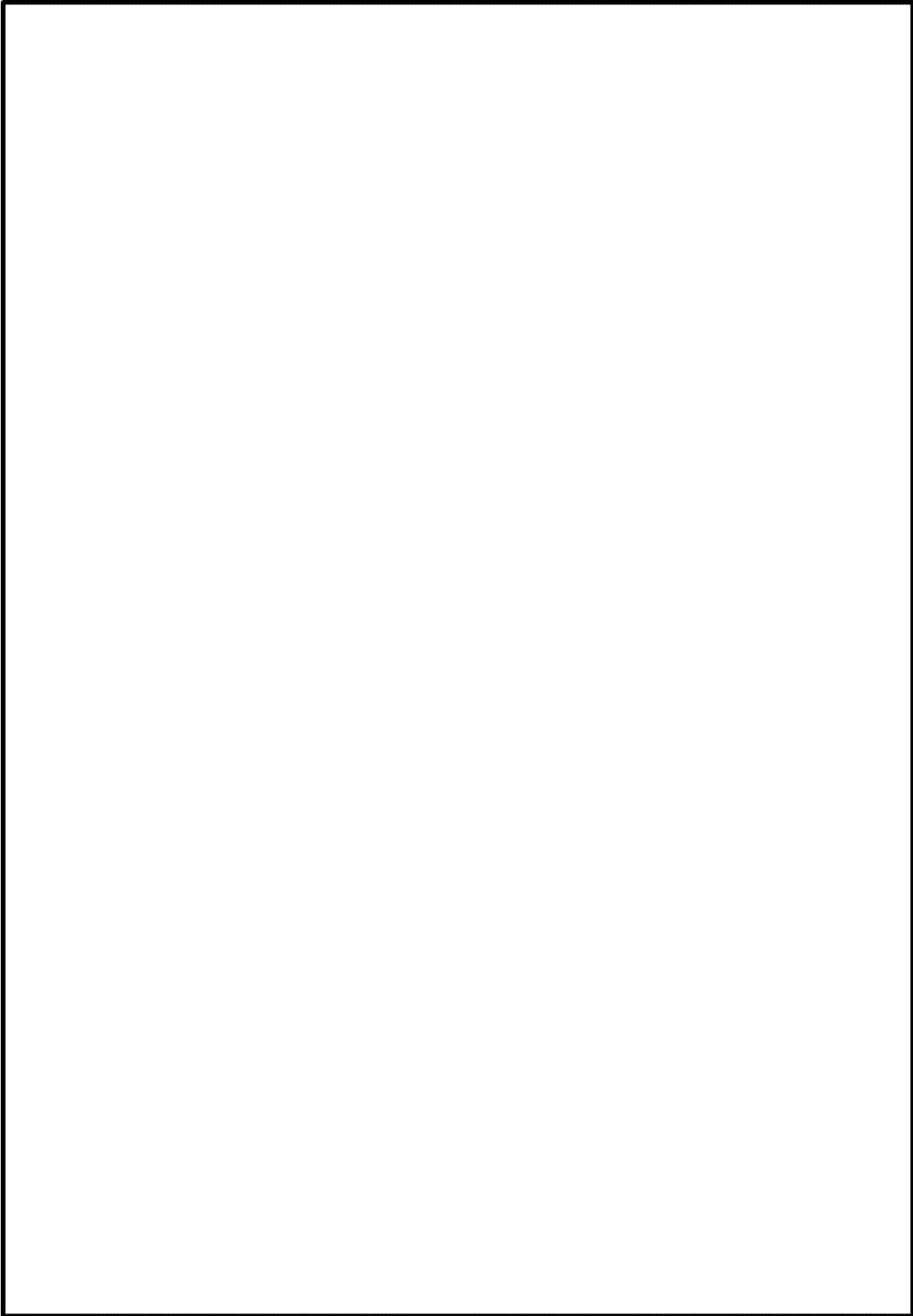
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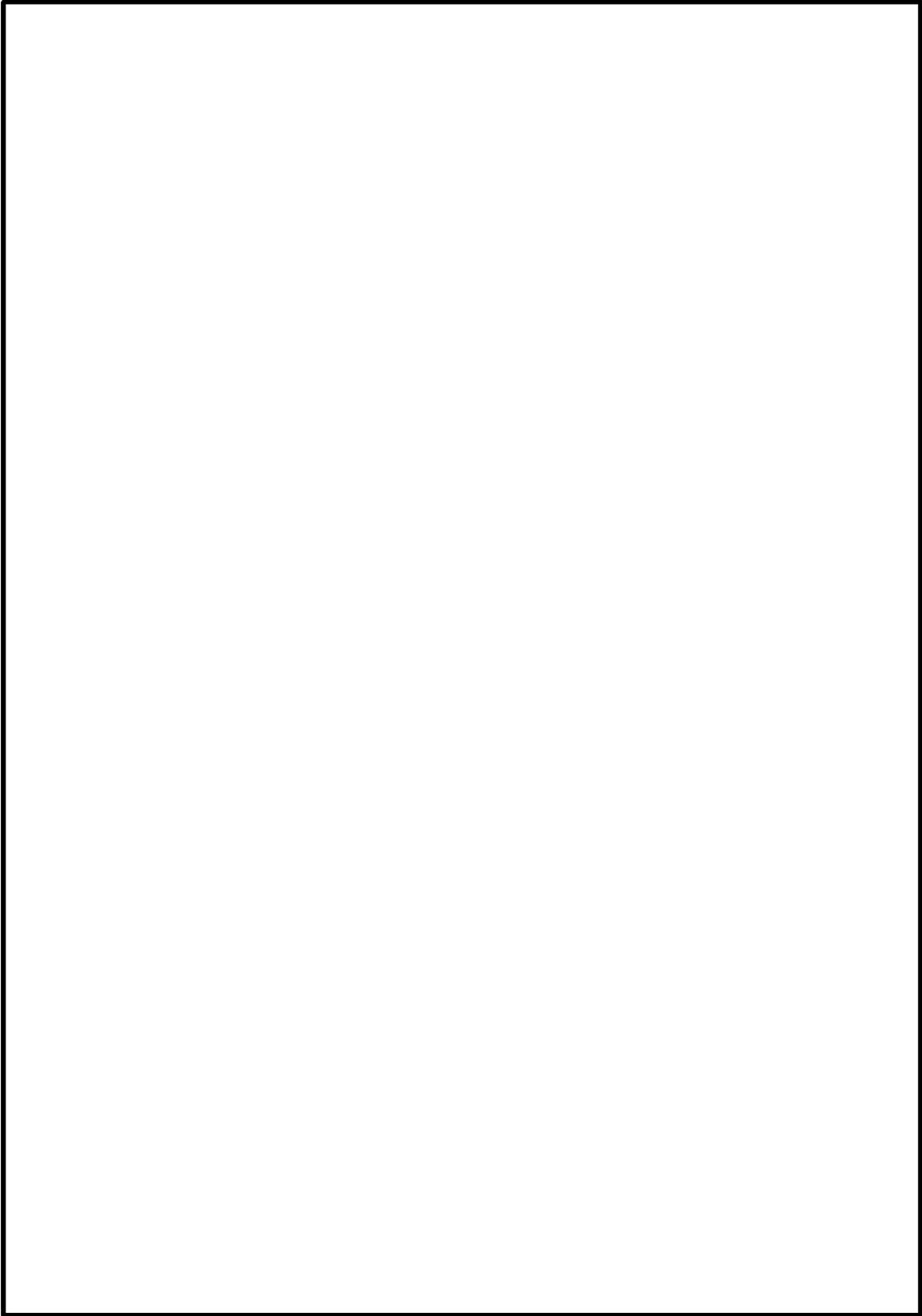
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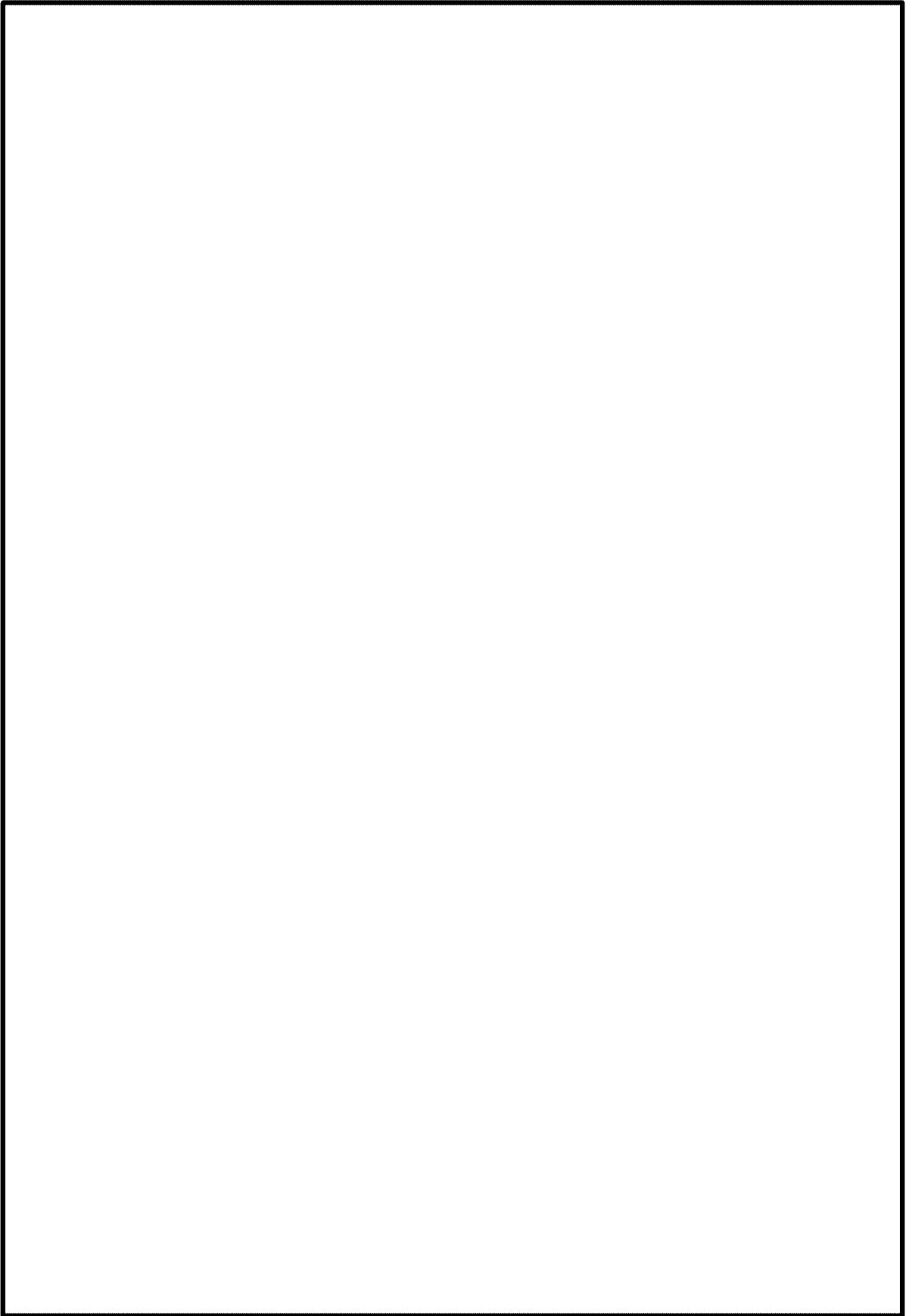
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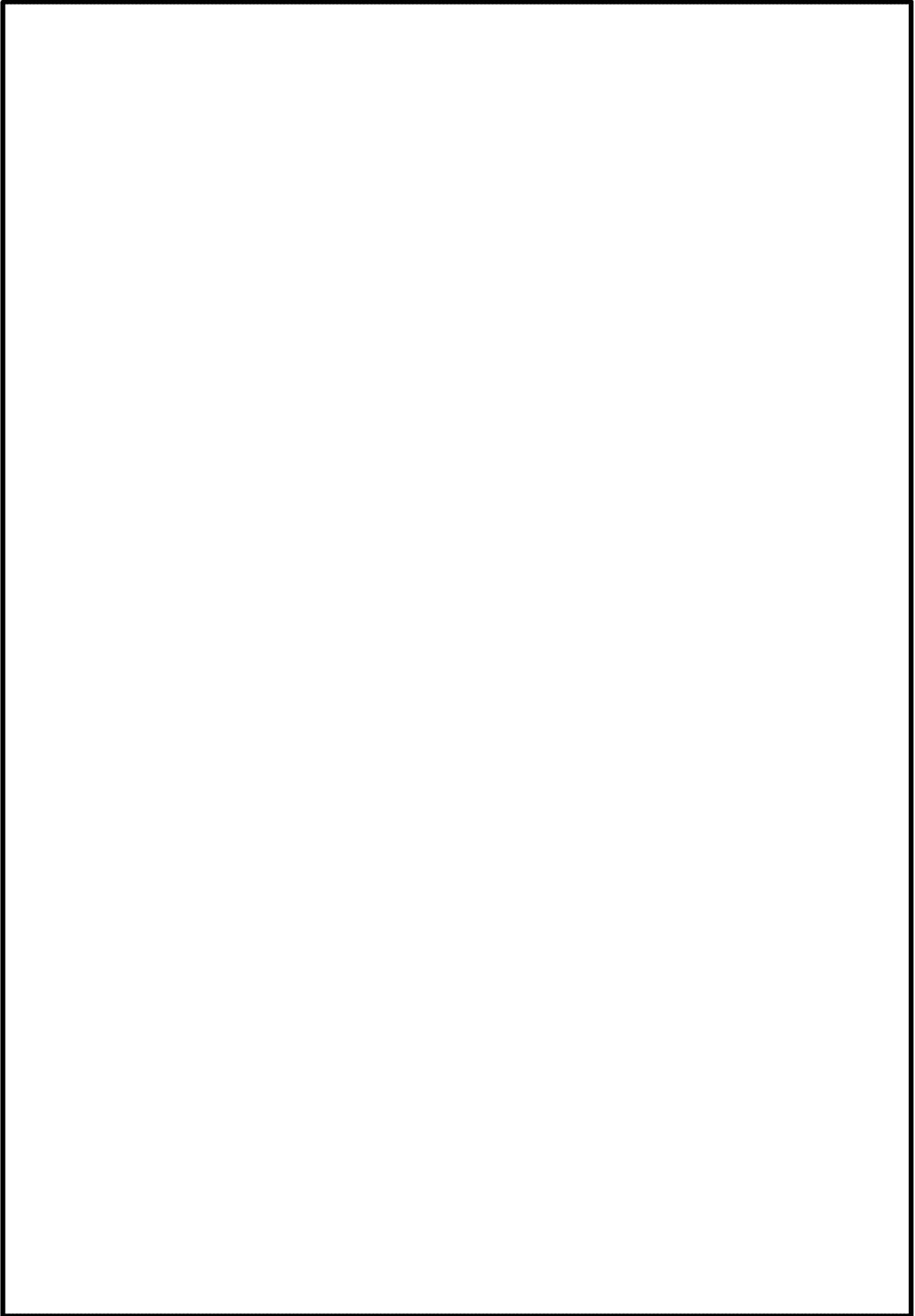
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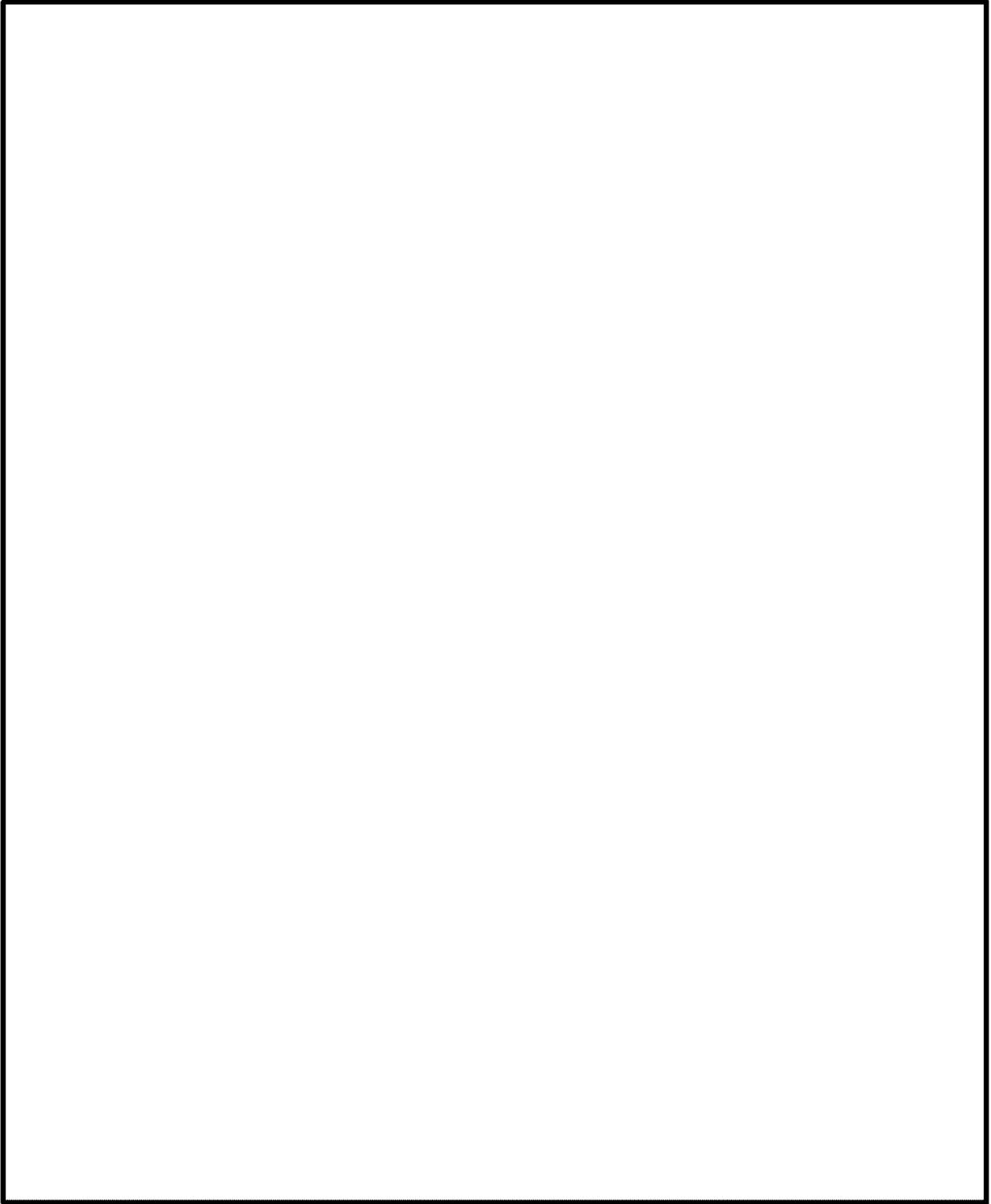
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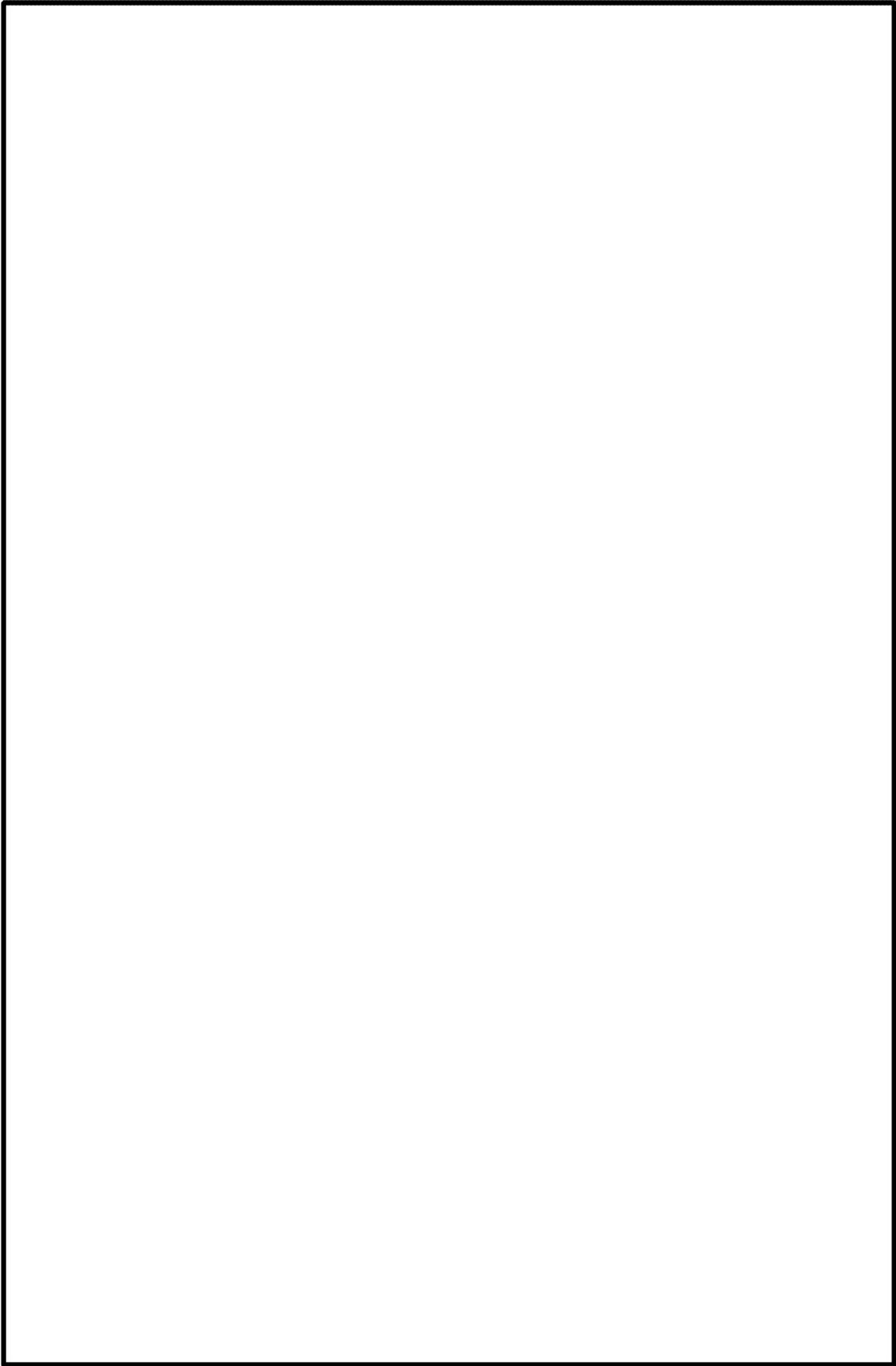


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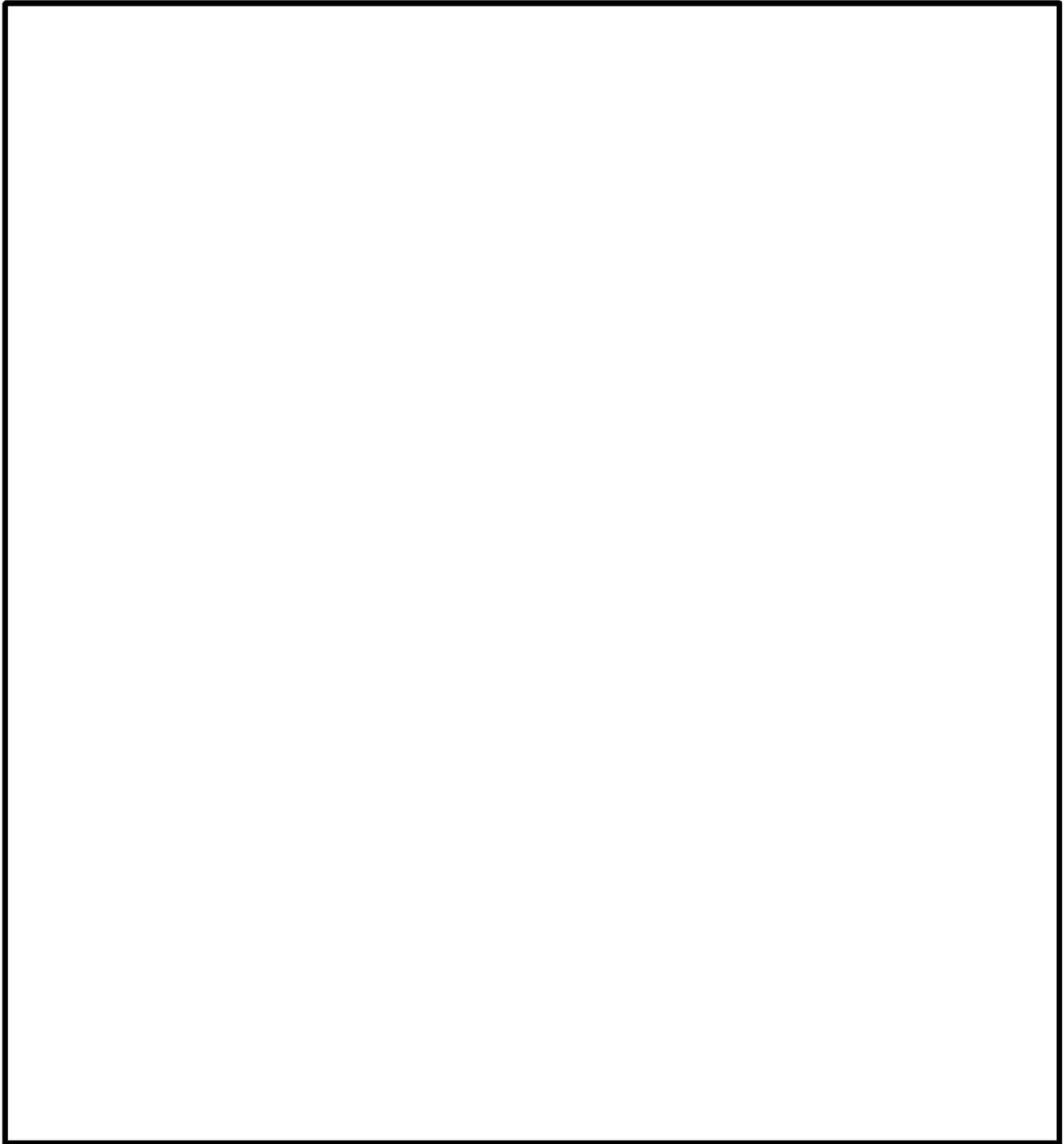


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EPR Economic &
Policy Resources

Economists, Policy and Financial Analysts
Reply to: PO Box 1660
Williston, VT 05495-1660

July 30, 2012

USCIS—California Service Center (b)(4)
P.O. Box 10590
Laguna Niguel, California 92607-0590

To Whom It May Concern:

This correspondence is in response to a request for clarification of issues identified by the USCIS in its Request for Evidence (RFE) dated May 9, 2012 and bearing the reference RCW1131450350 relating to [redacted]

[Large redacted area]

Each identified issue is addressed below and specific reference is made to the May 9, 2012 RFE.

Issue 1: [redacted]

[Redacted content for Issue 1]

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Response:

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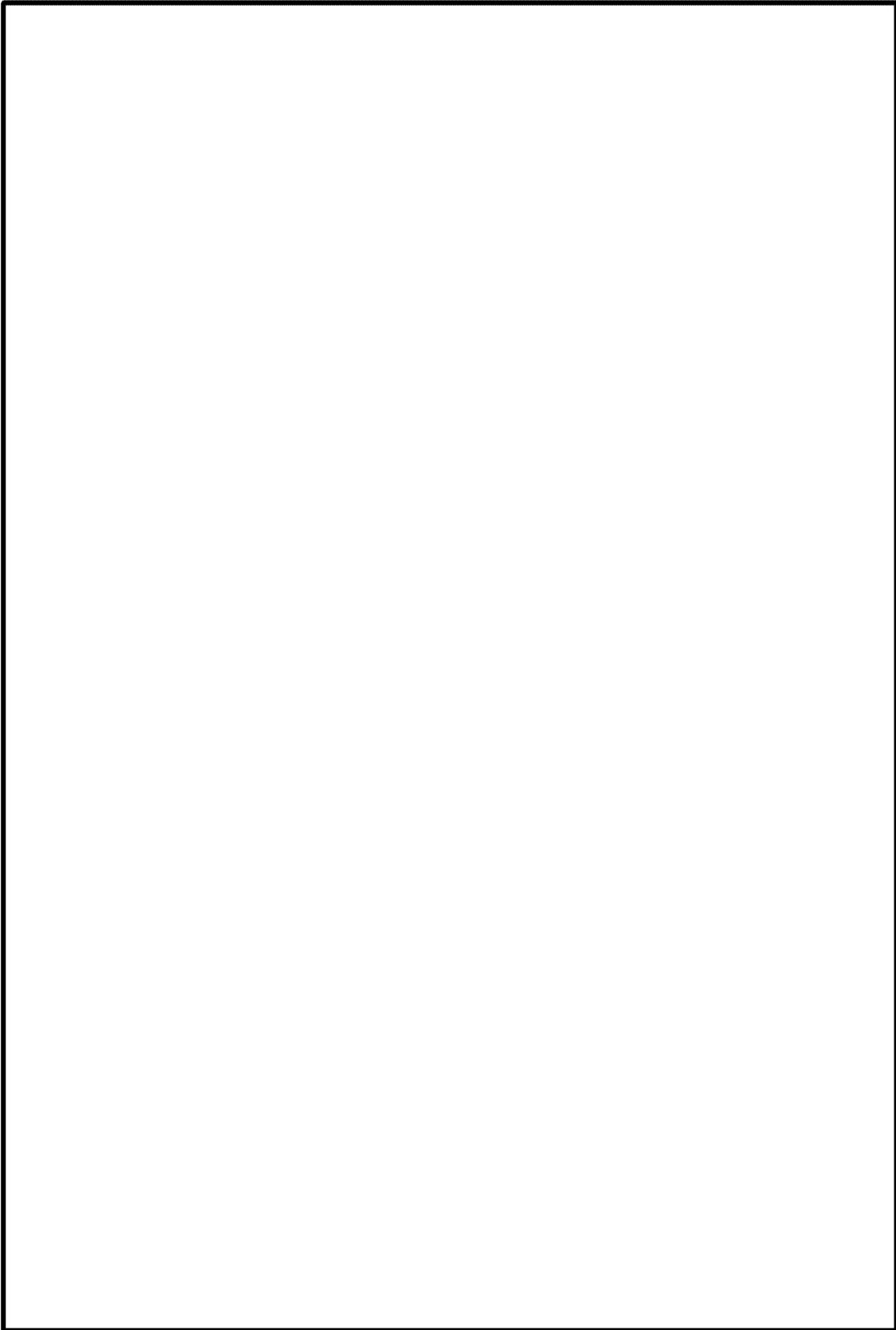
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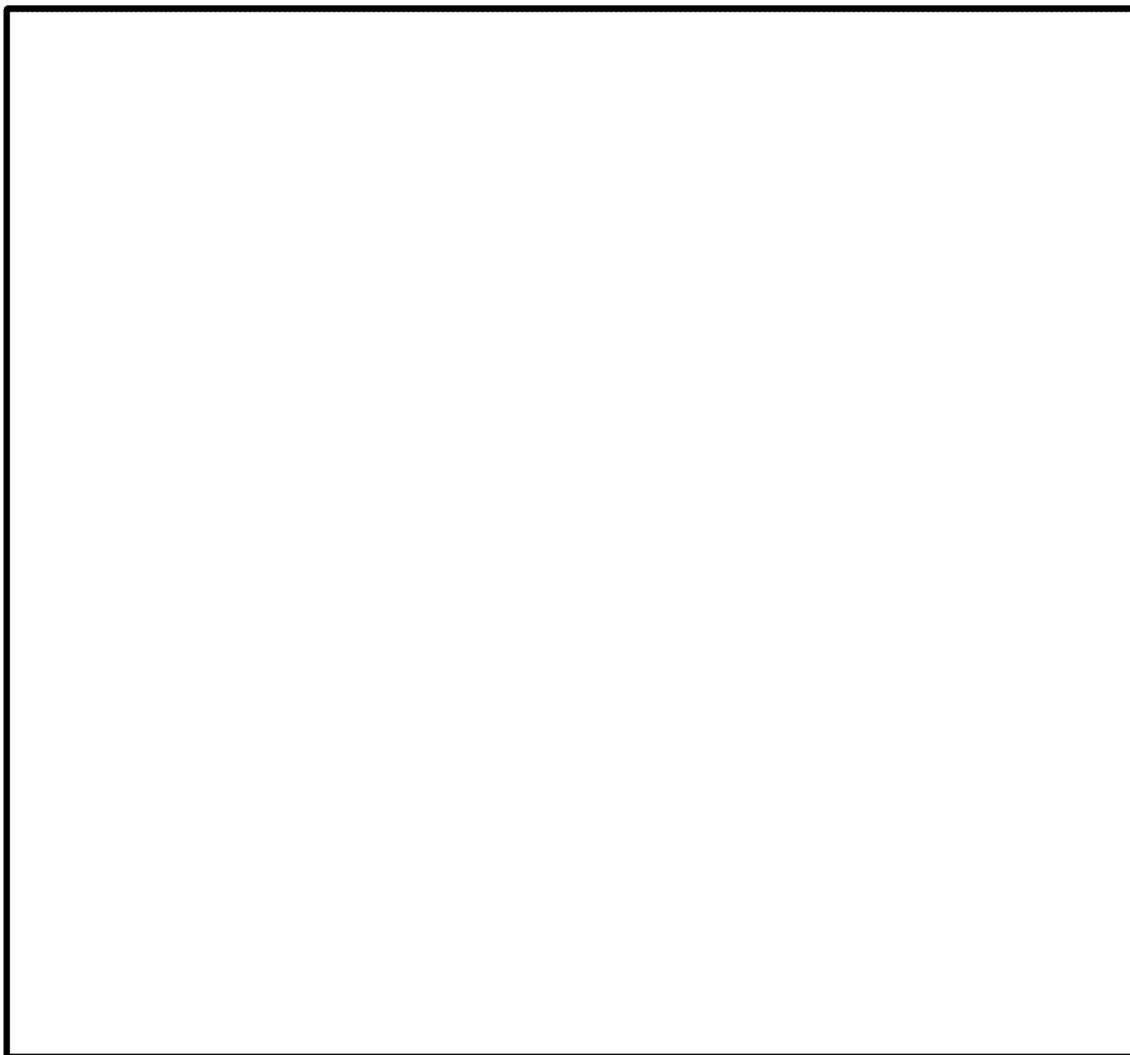
Issue 2:

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Issue 3: 



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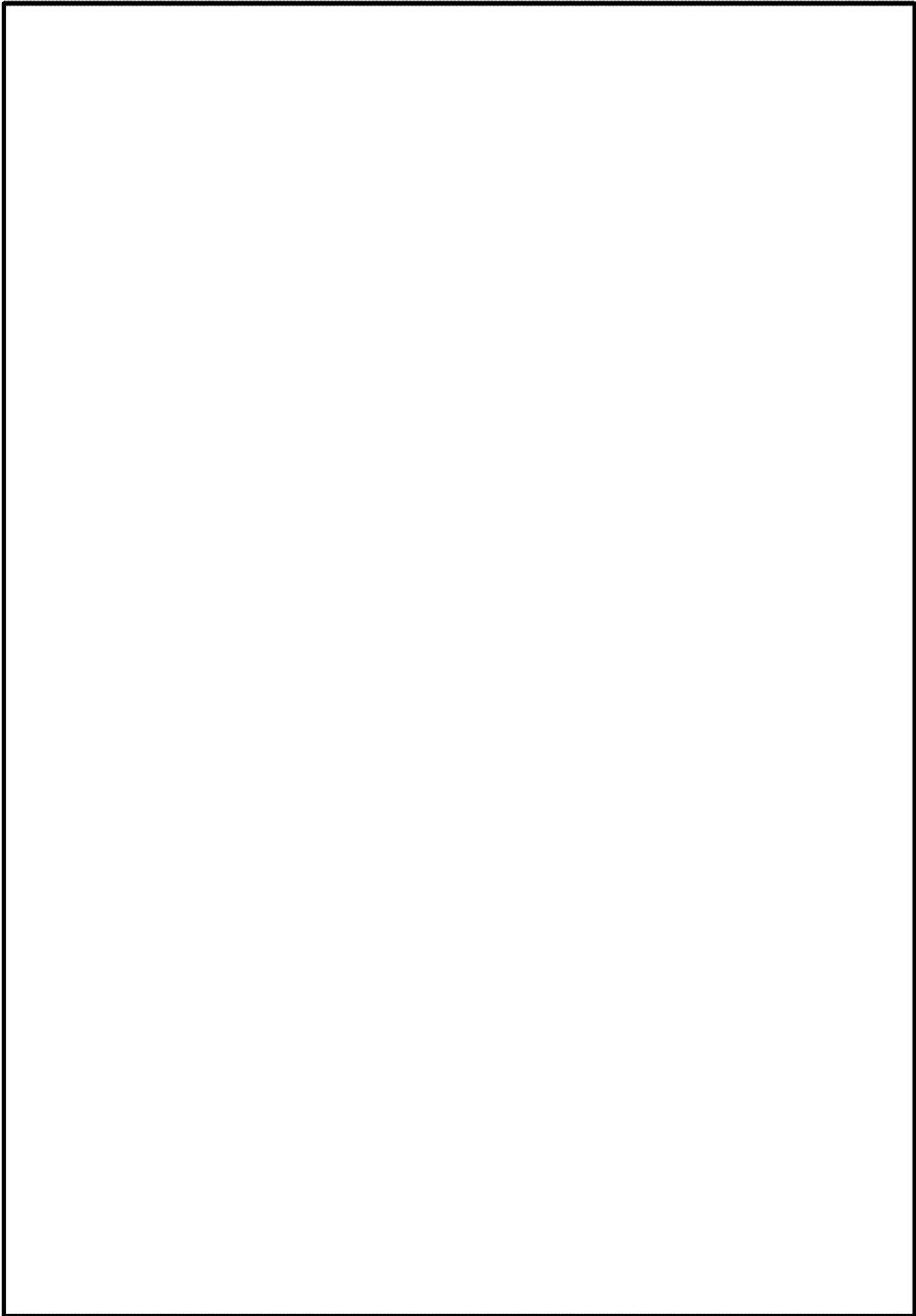
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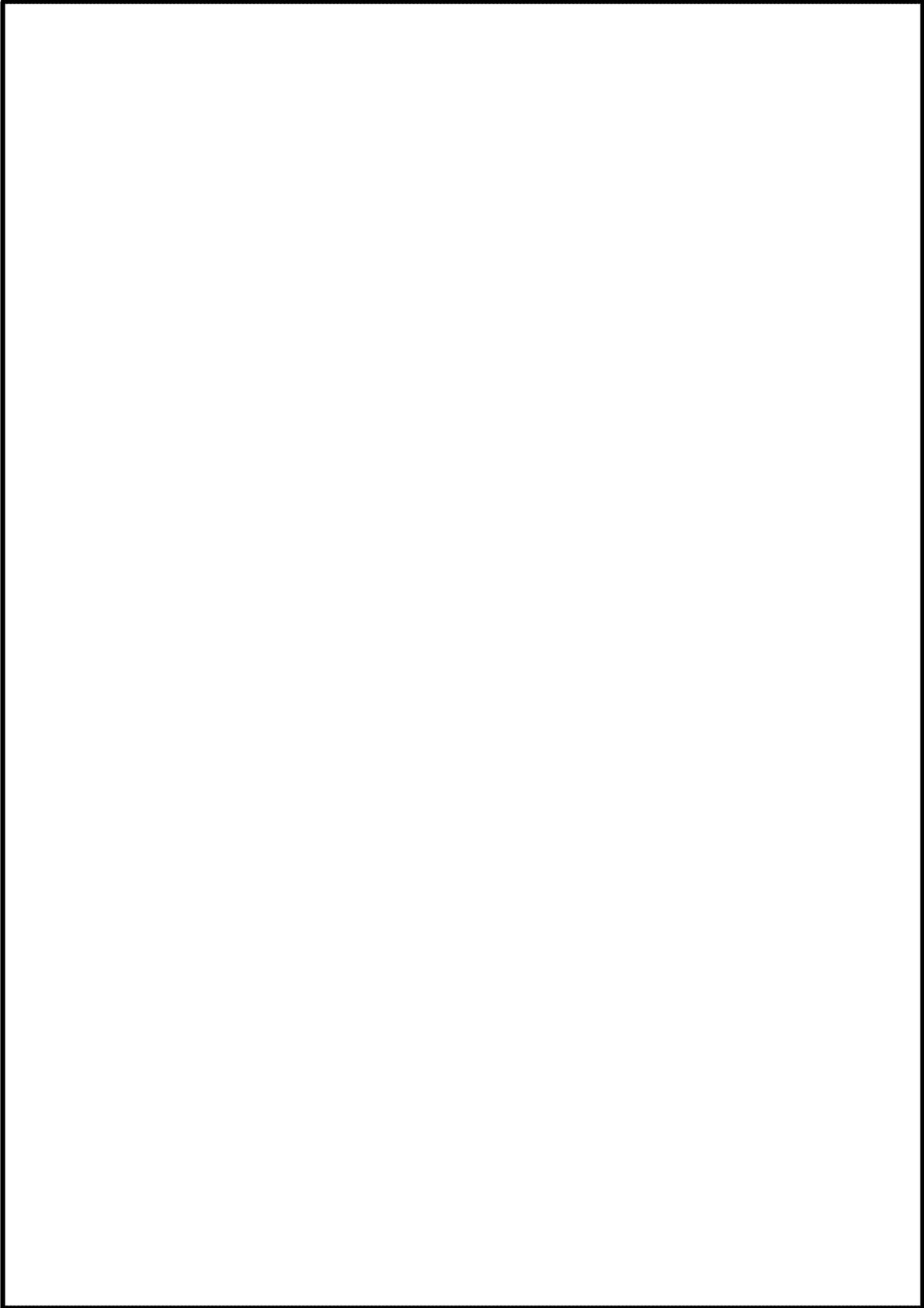
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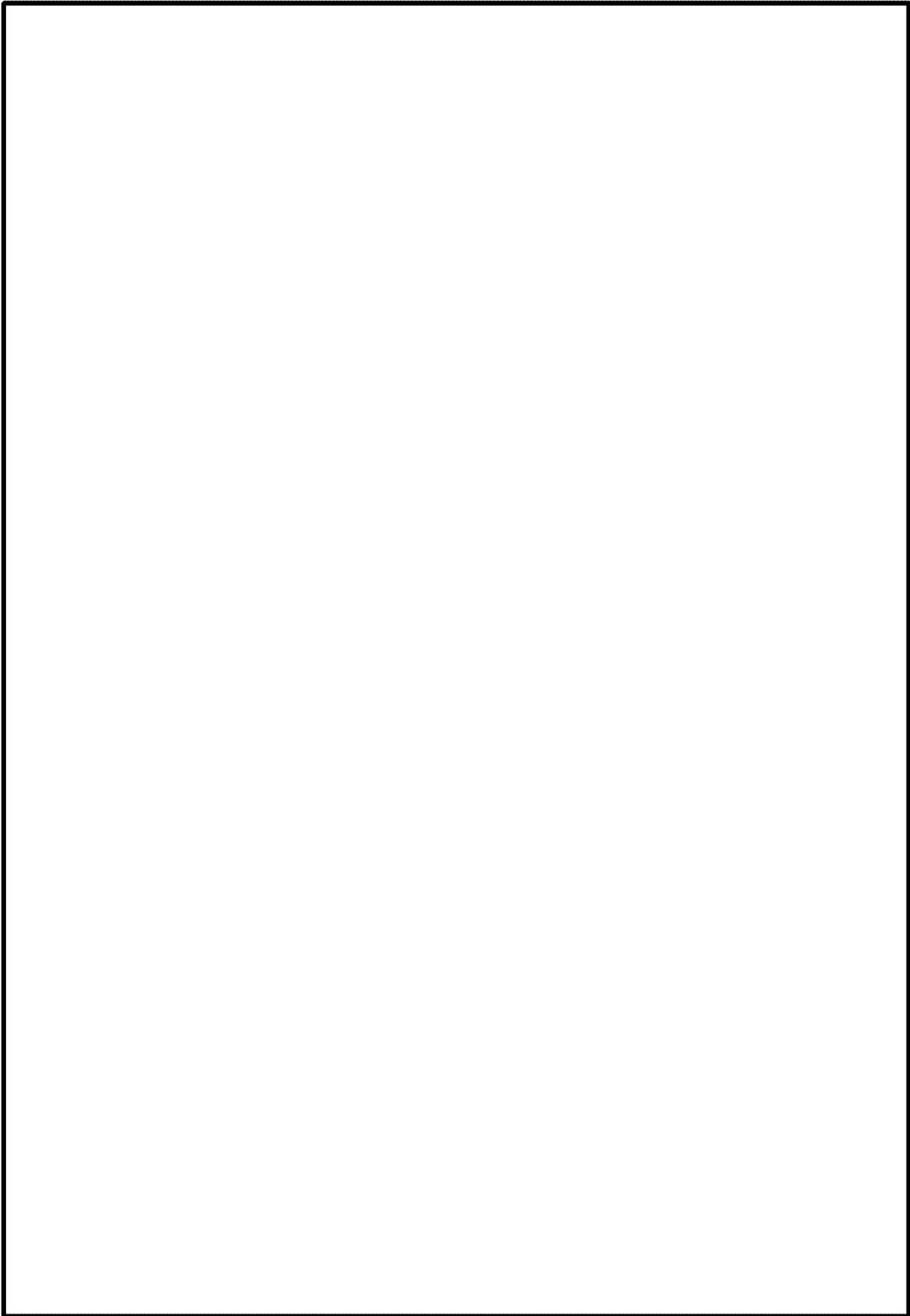
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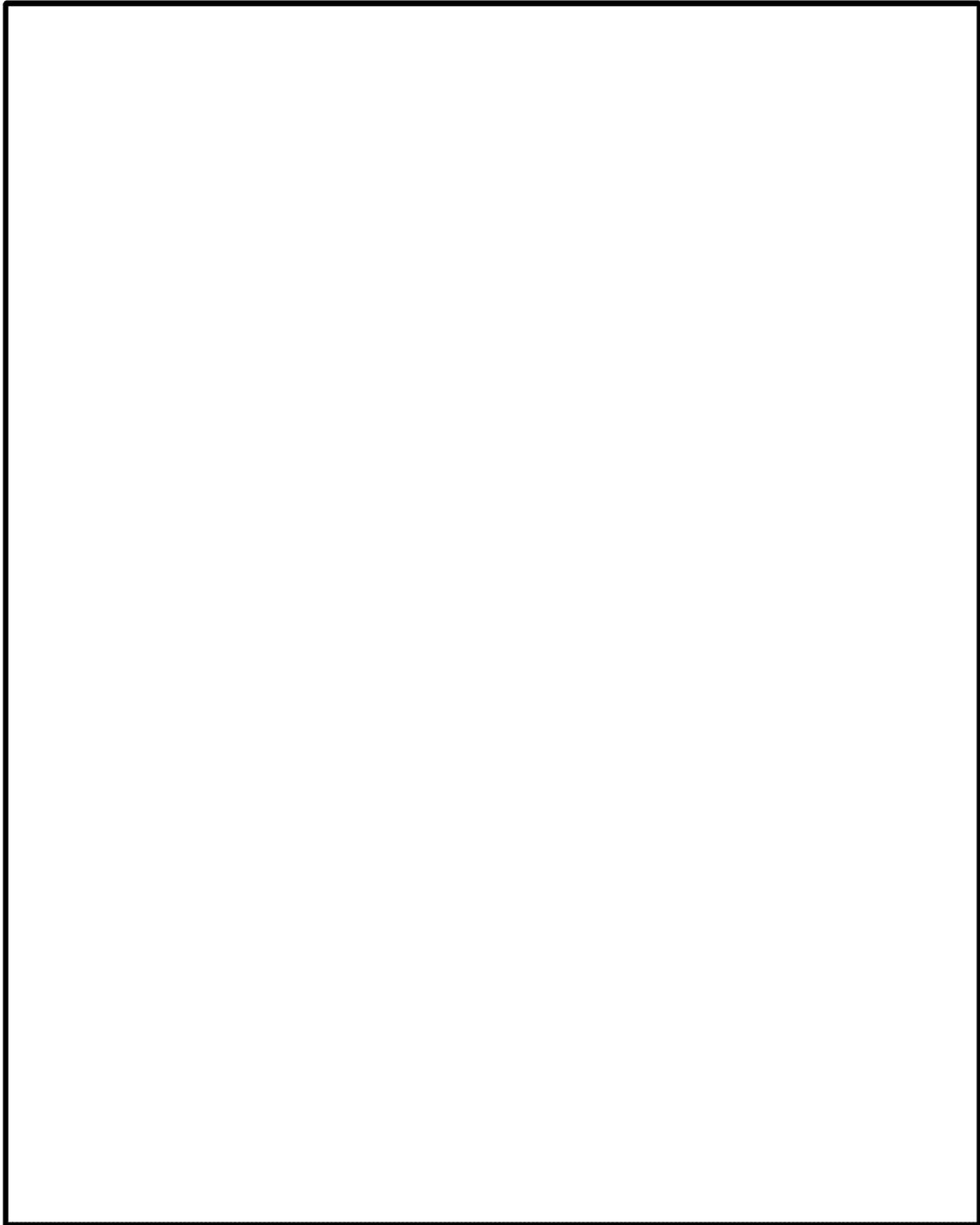
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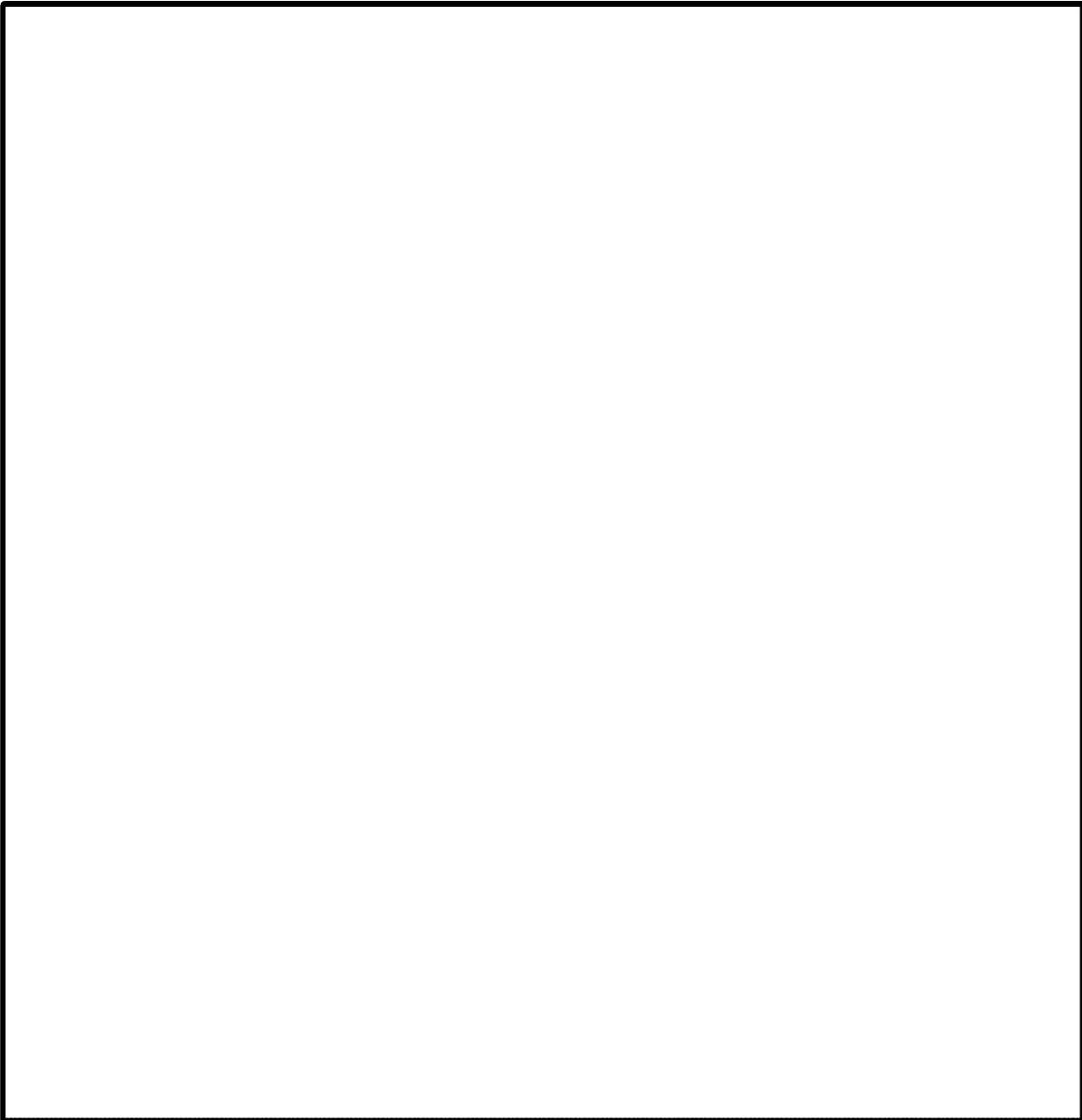


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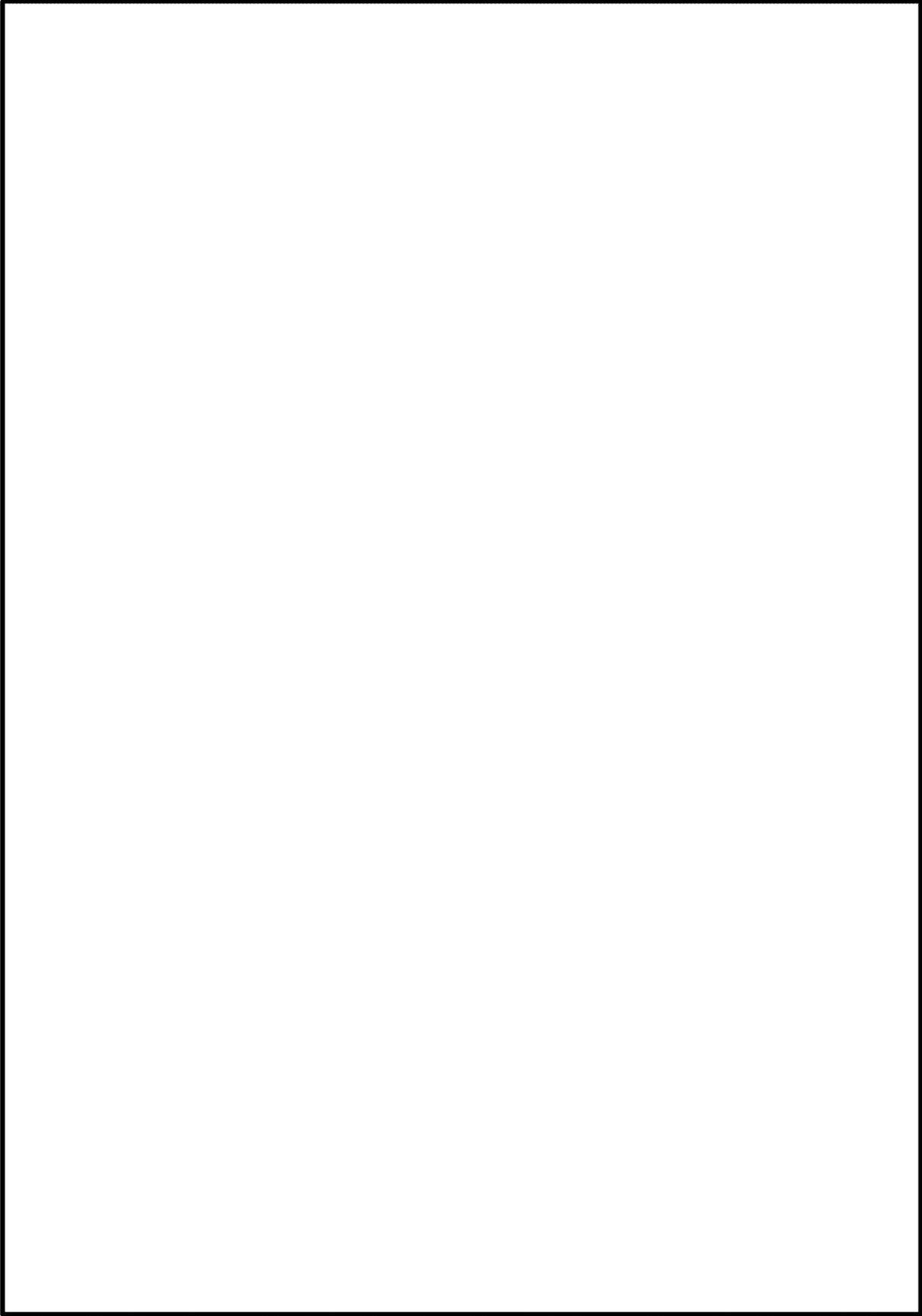
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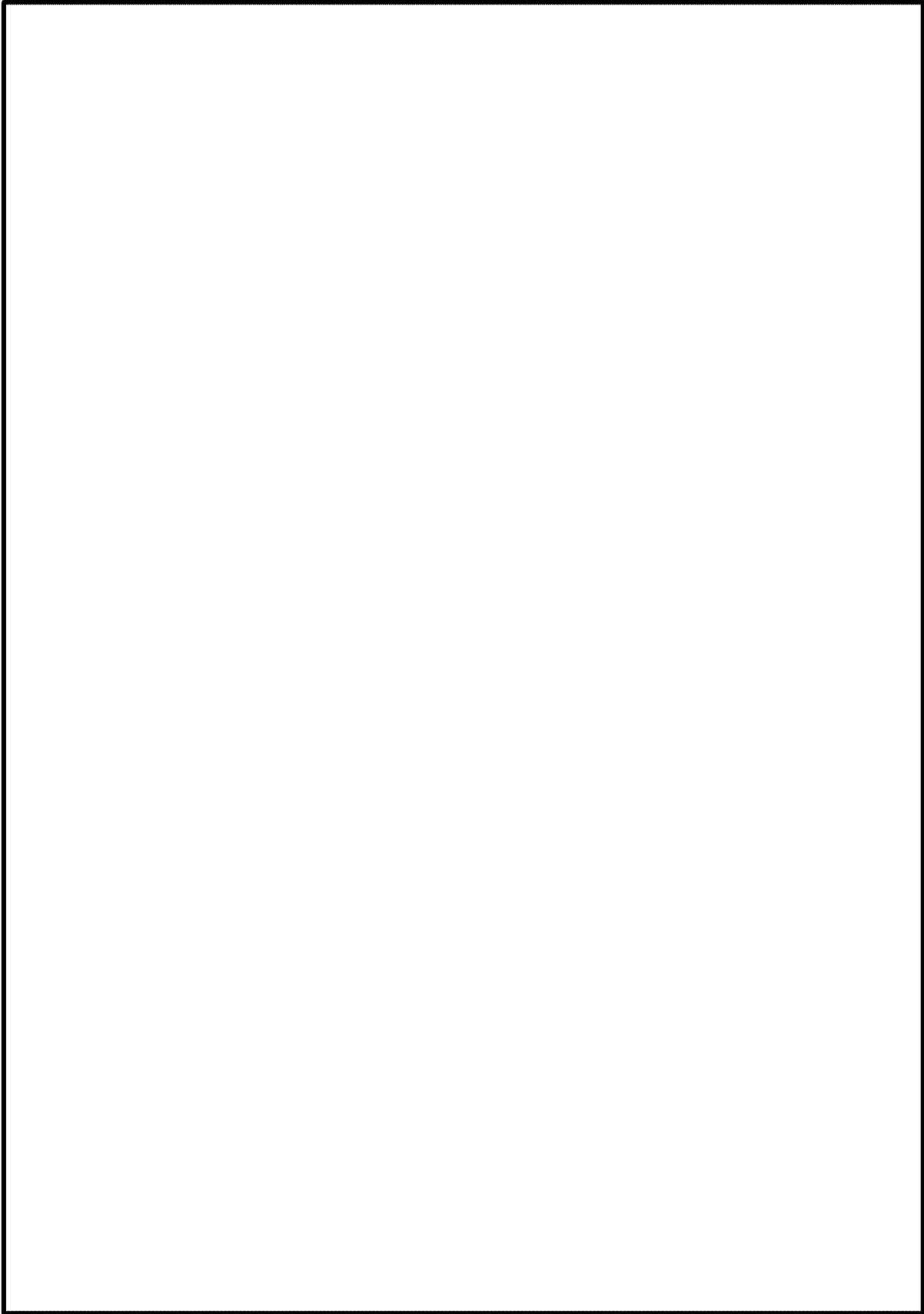
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Response:

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Thank you again for the opportunity to comment on the matters contained in the RFE. Please feel free to contact me if there are any questions regarding the analysis above.

Sincerely,

A handwritten signature in black ink, appearing to read "Jeffrey B. Carr".

Economic & Policy Resources, Inc.
By: Jeffrey B. Carr, President

Exhibit 4

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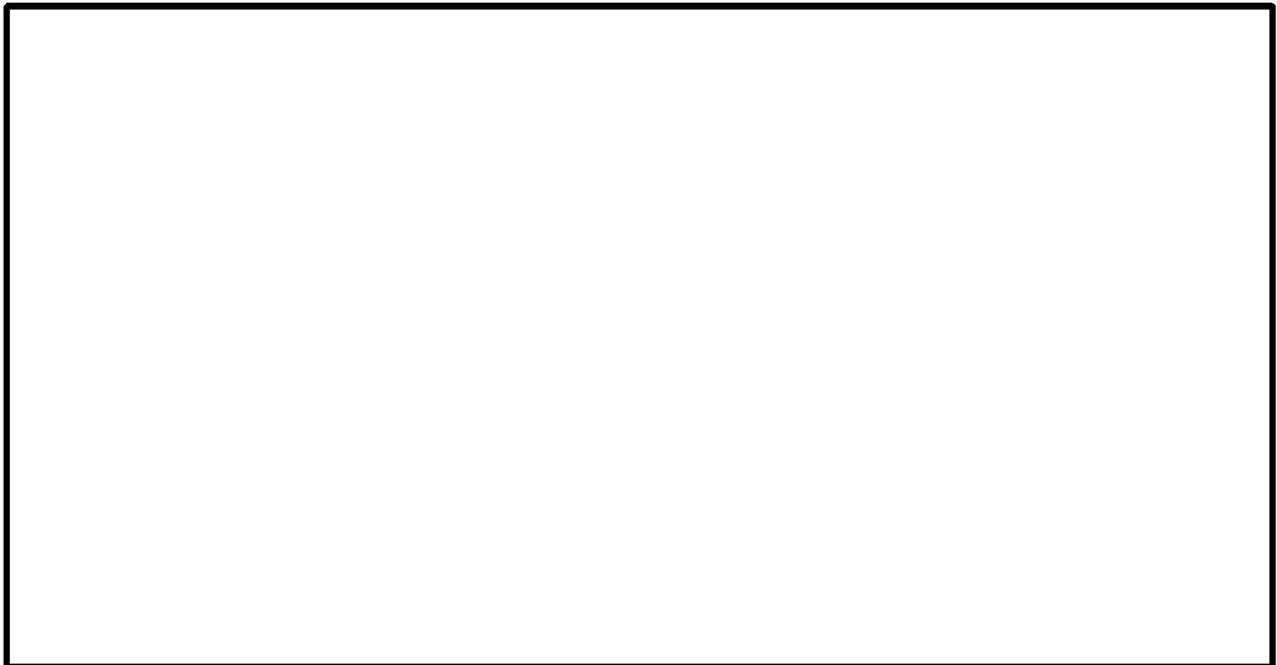
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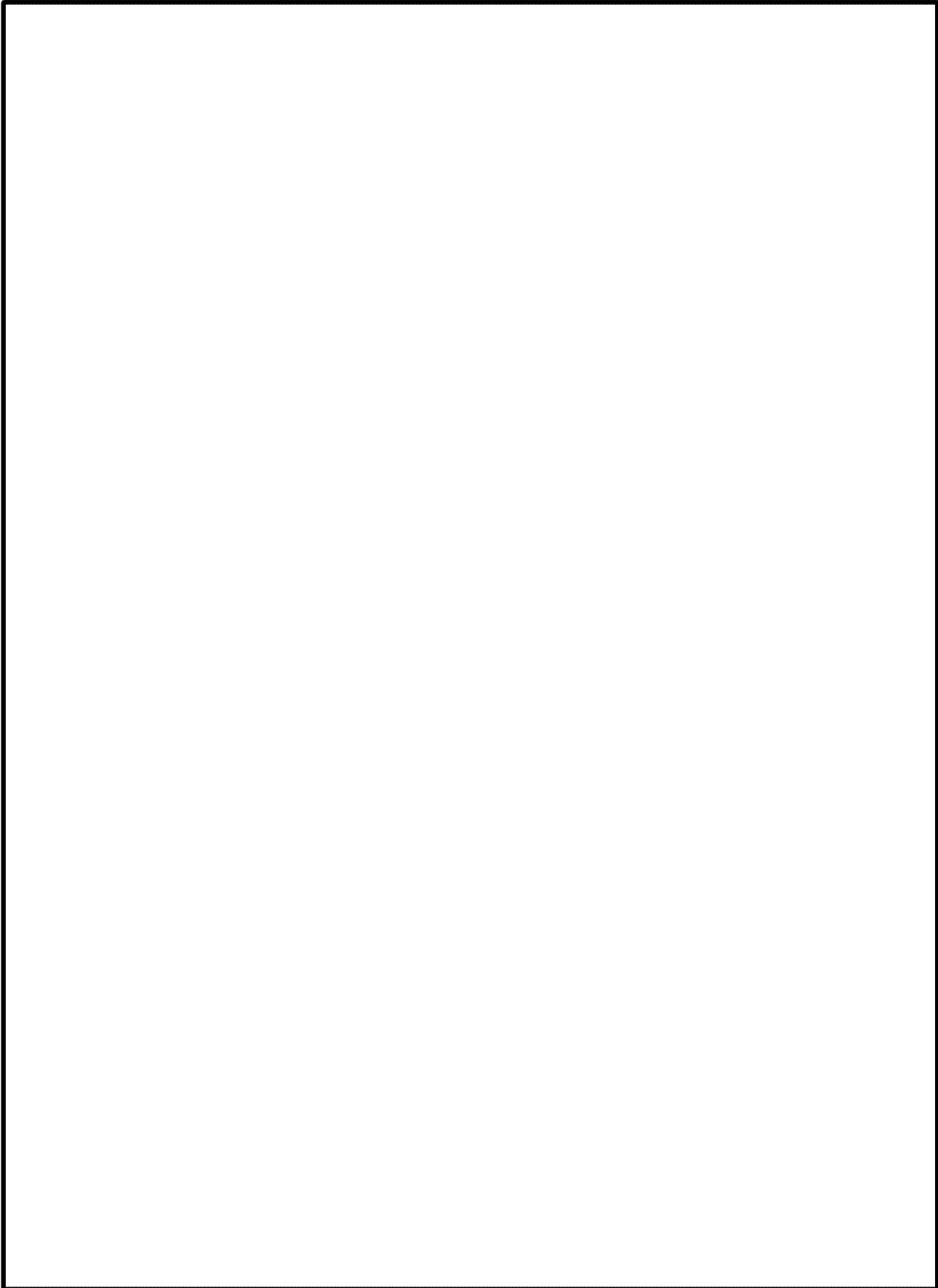
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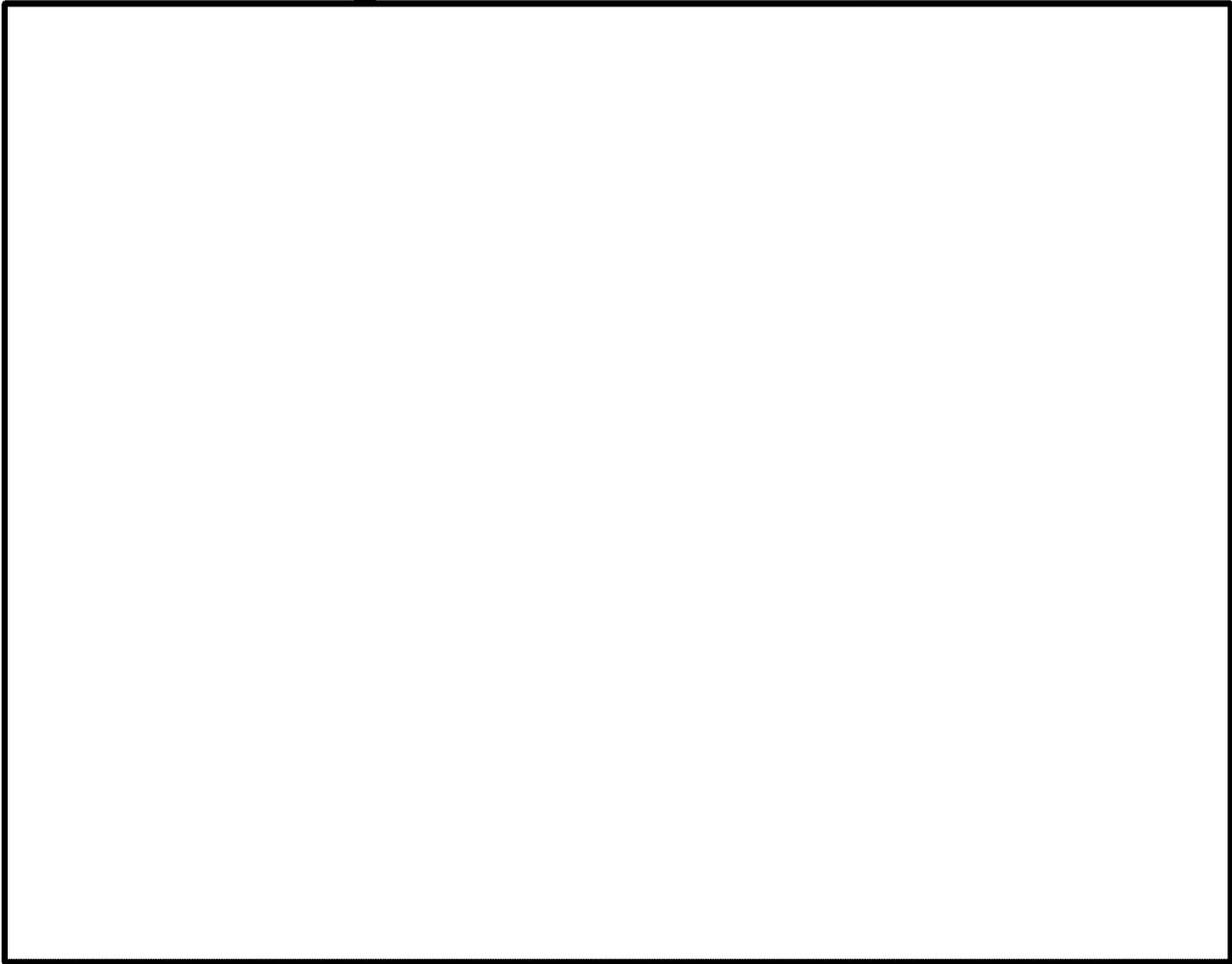


I. Definitions and Related Matters



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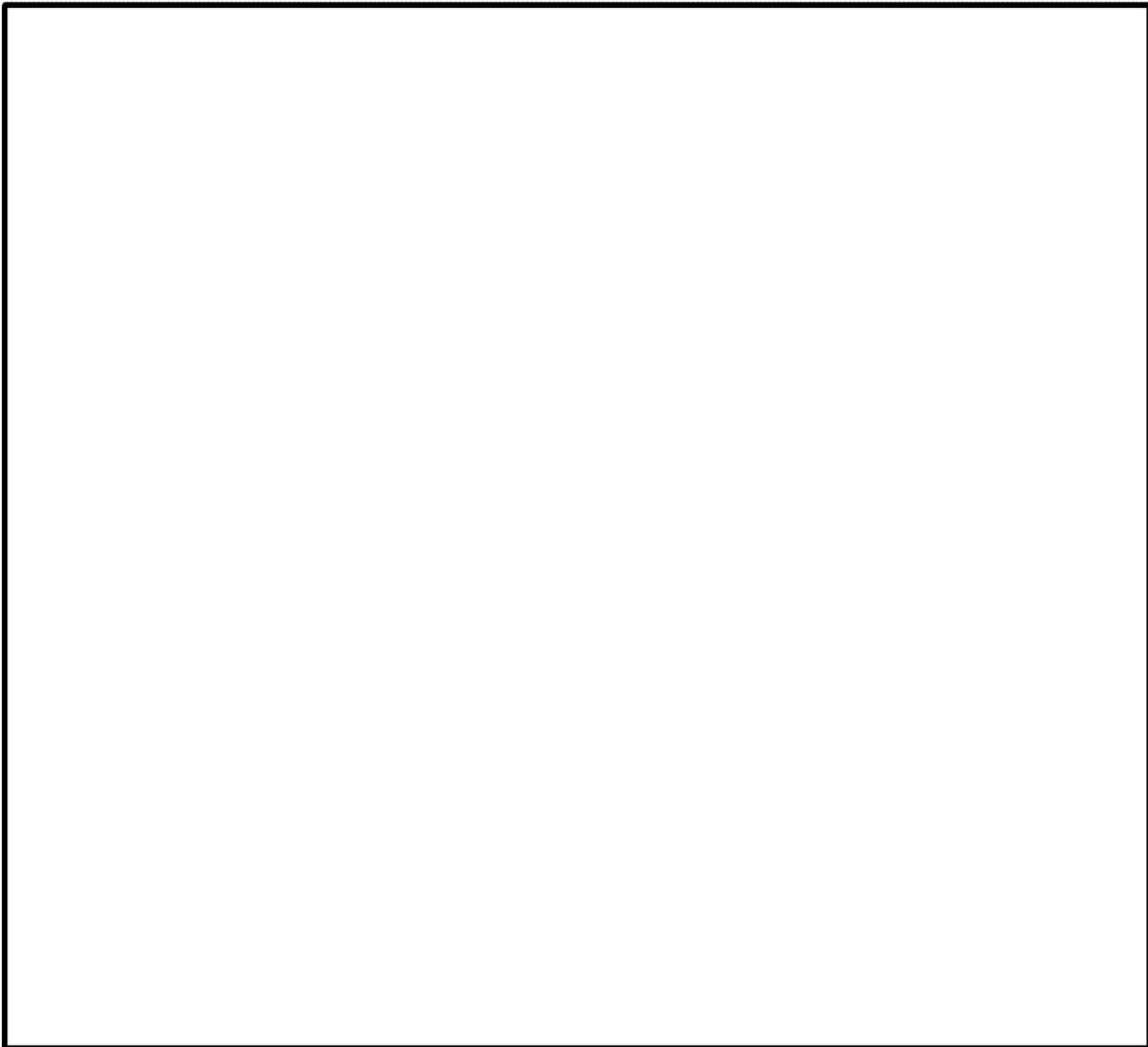


II. Retention of Manager



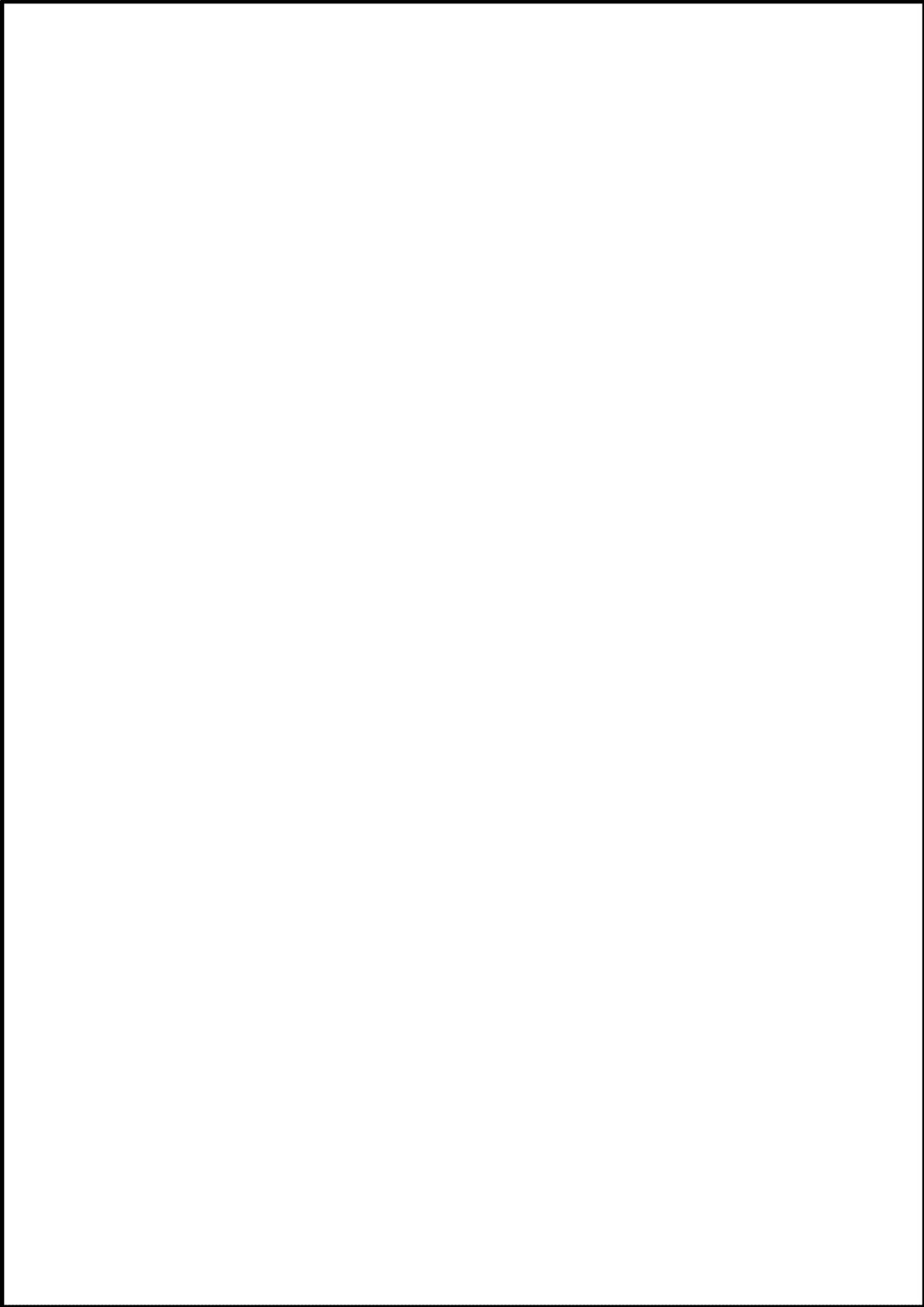


III. Management Obligations and Authority of Manager



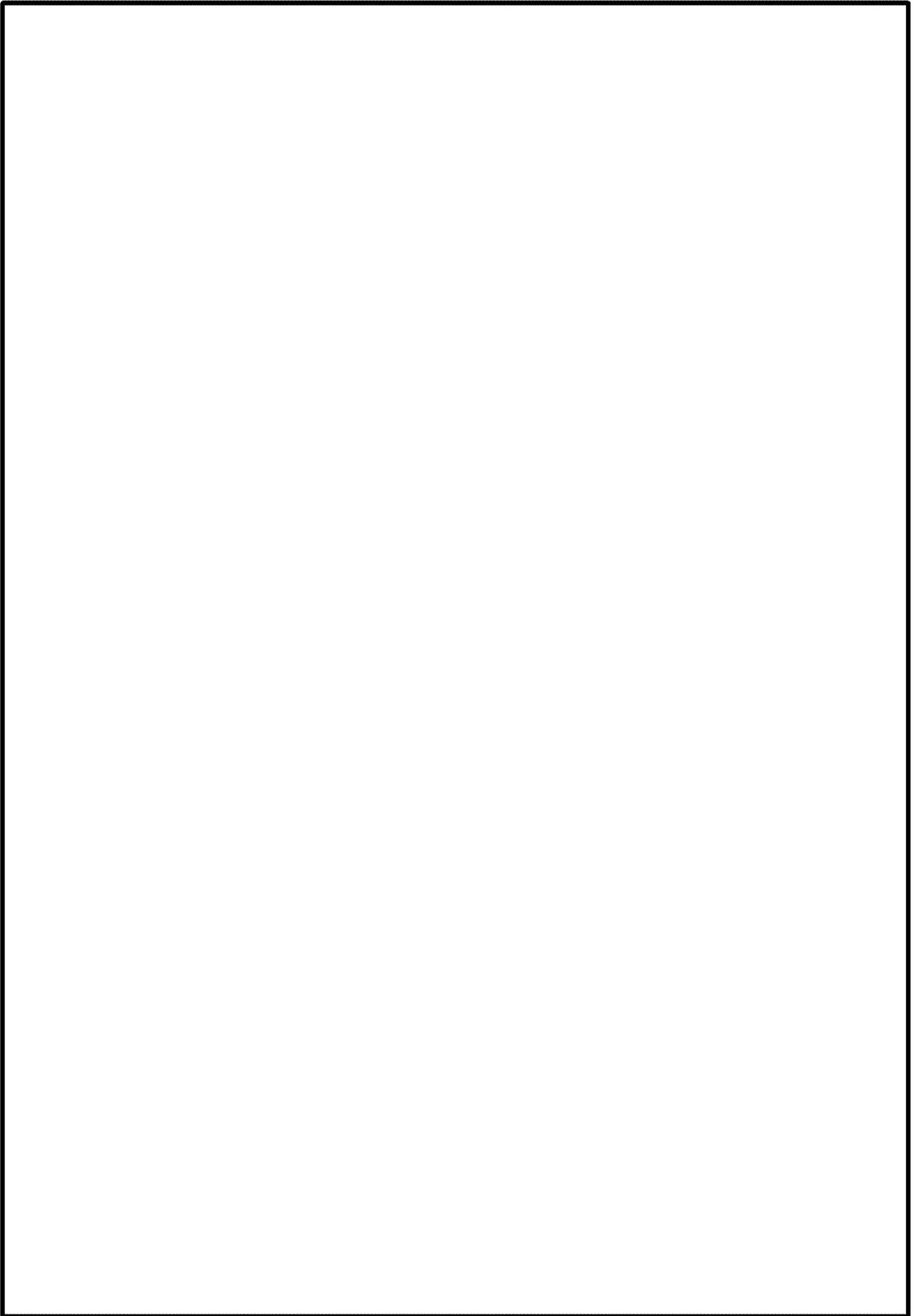
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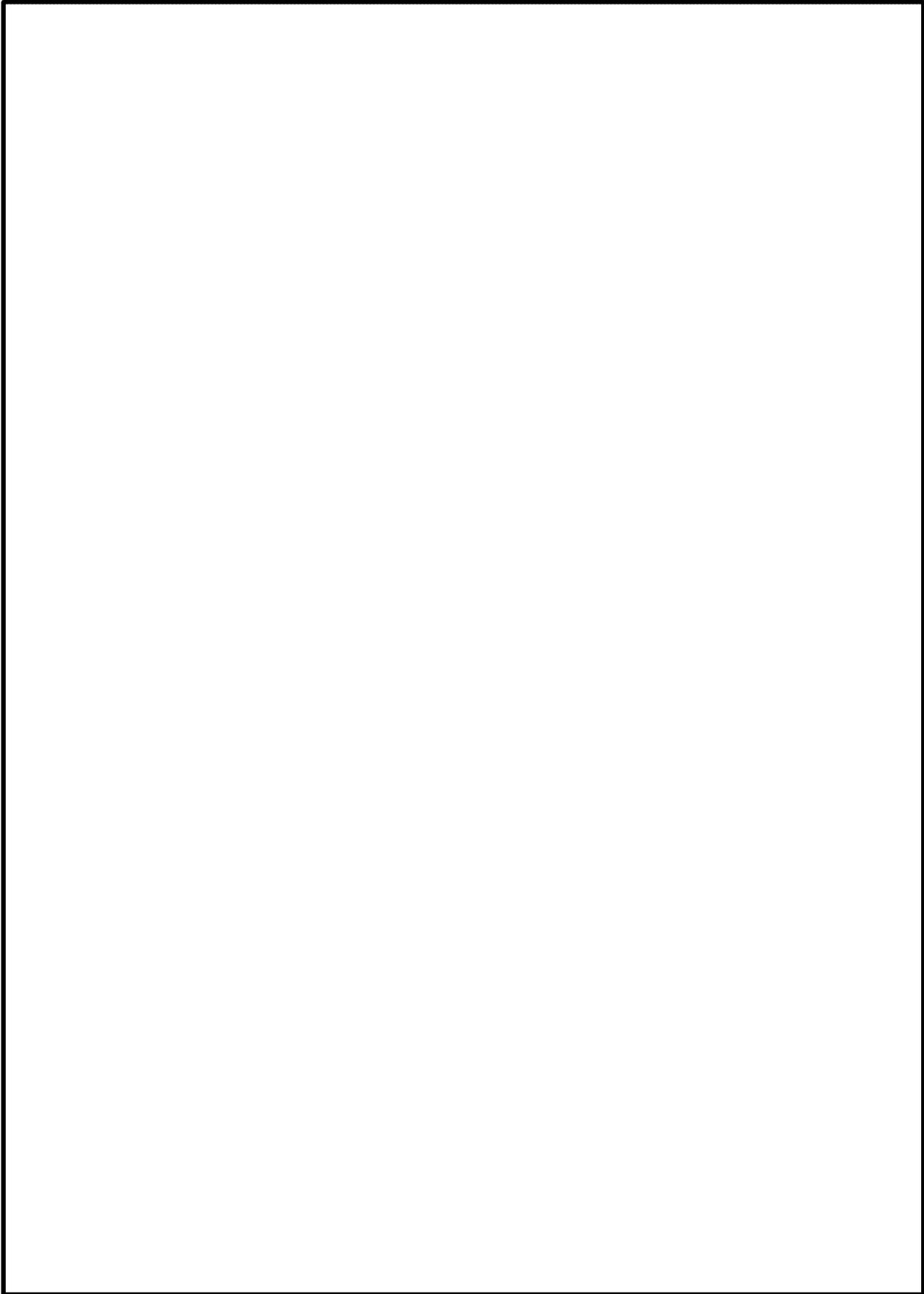
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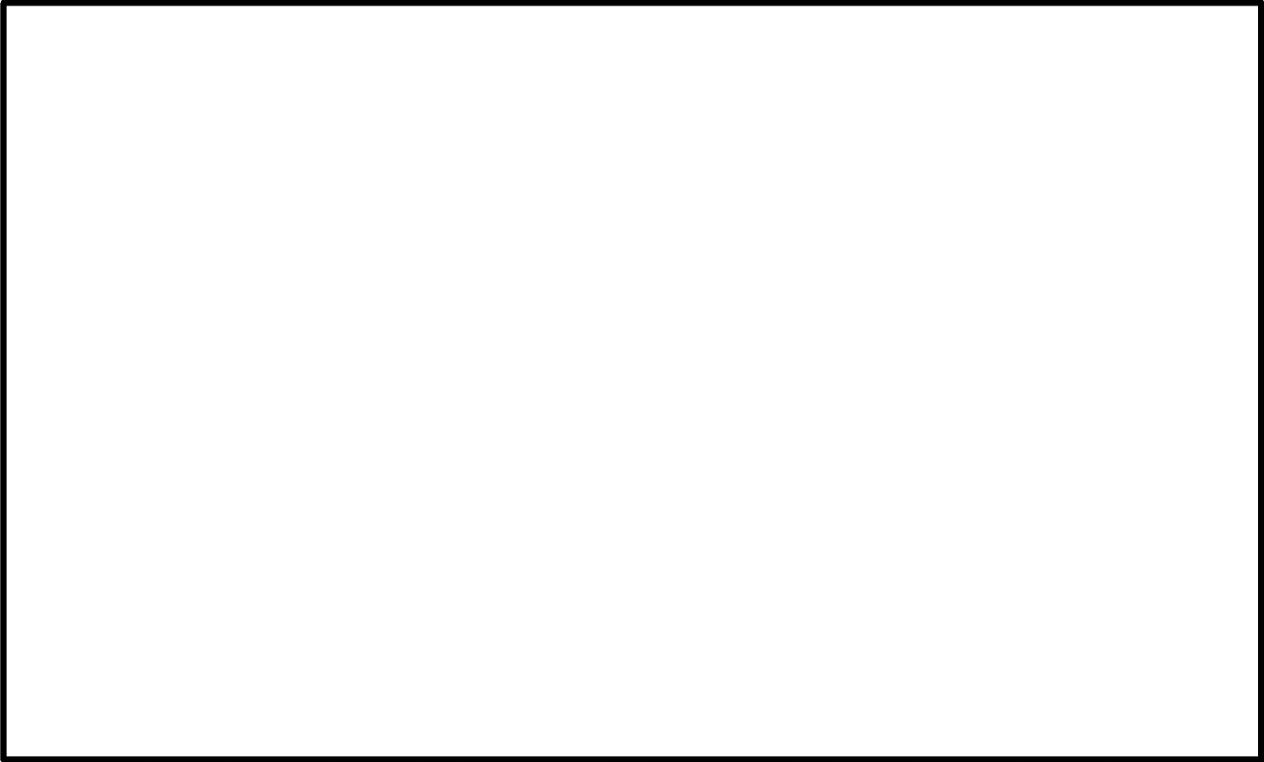


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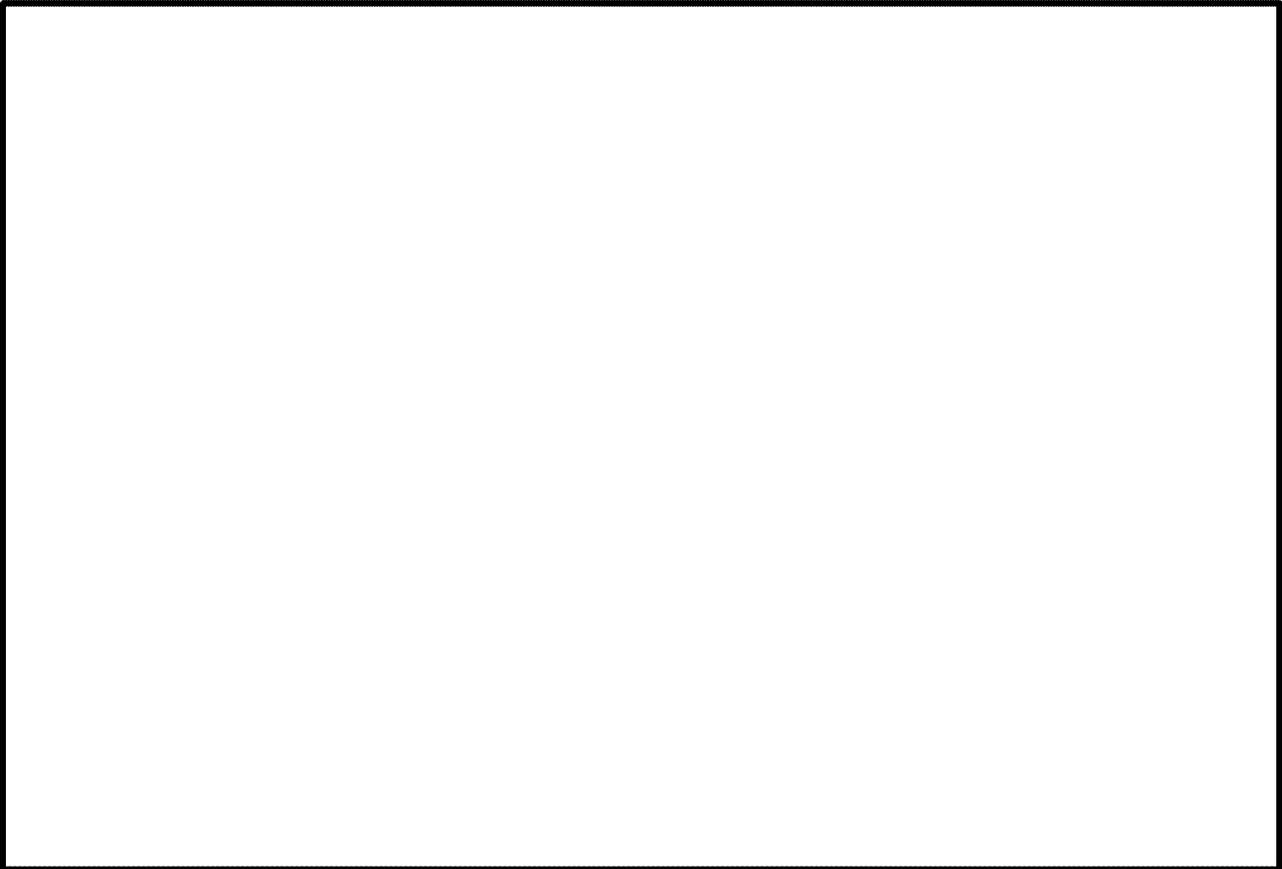
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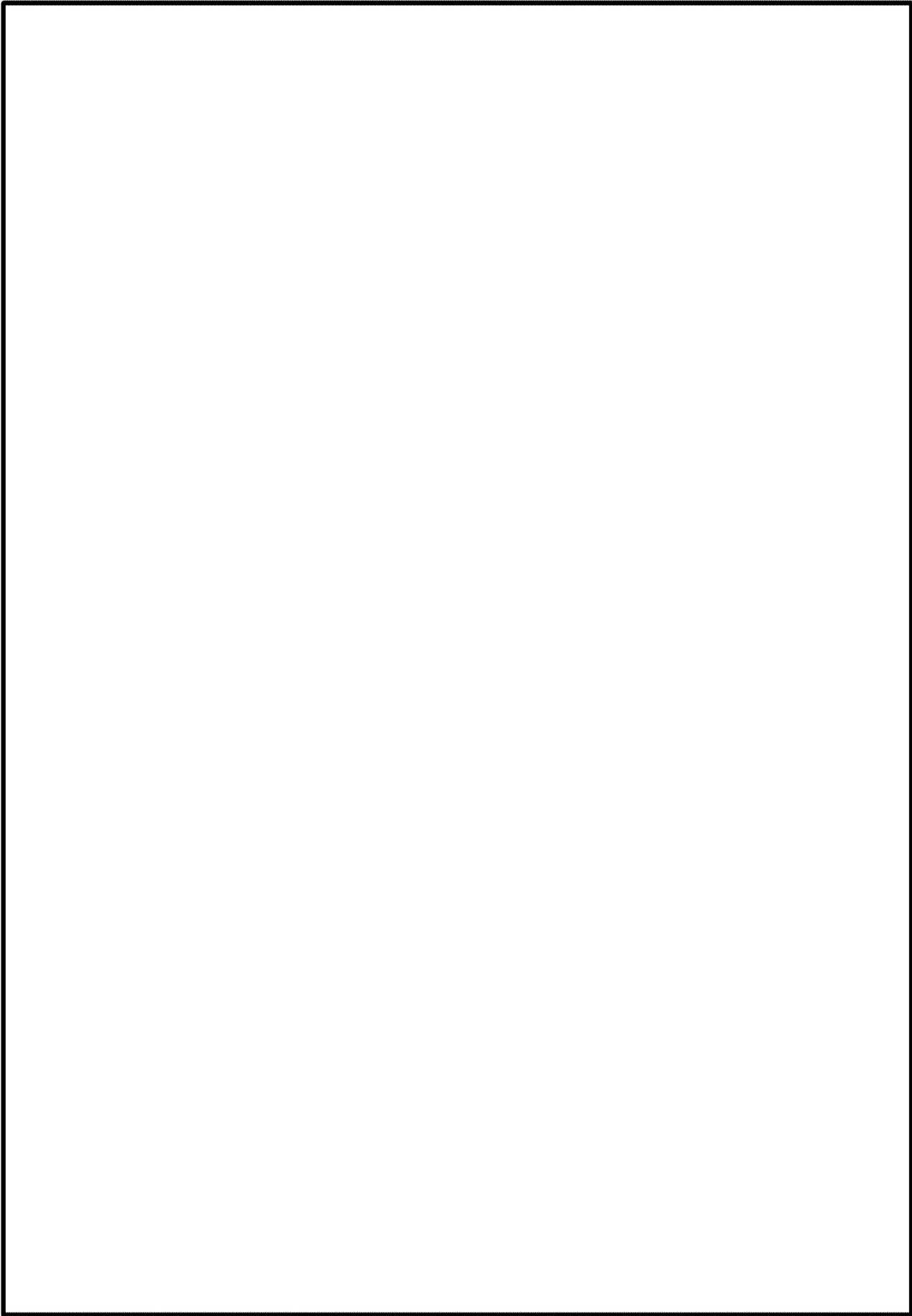


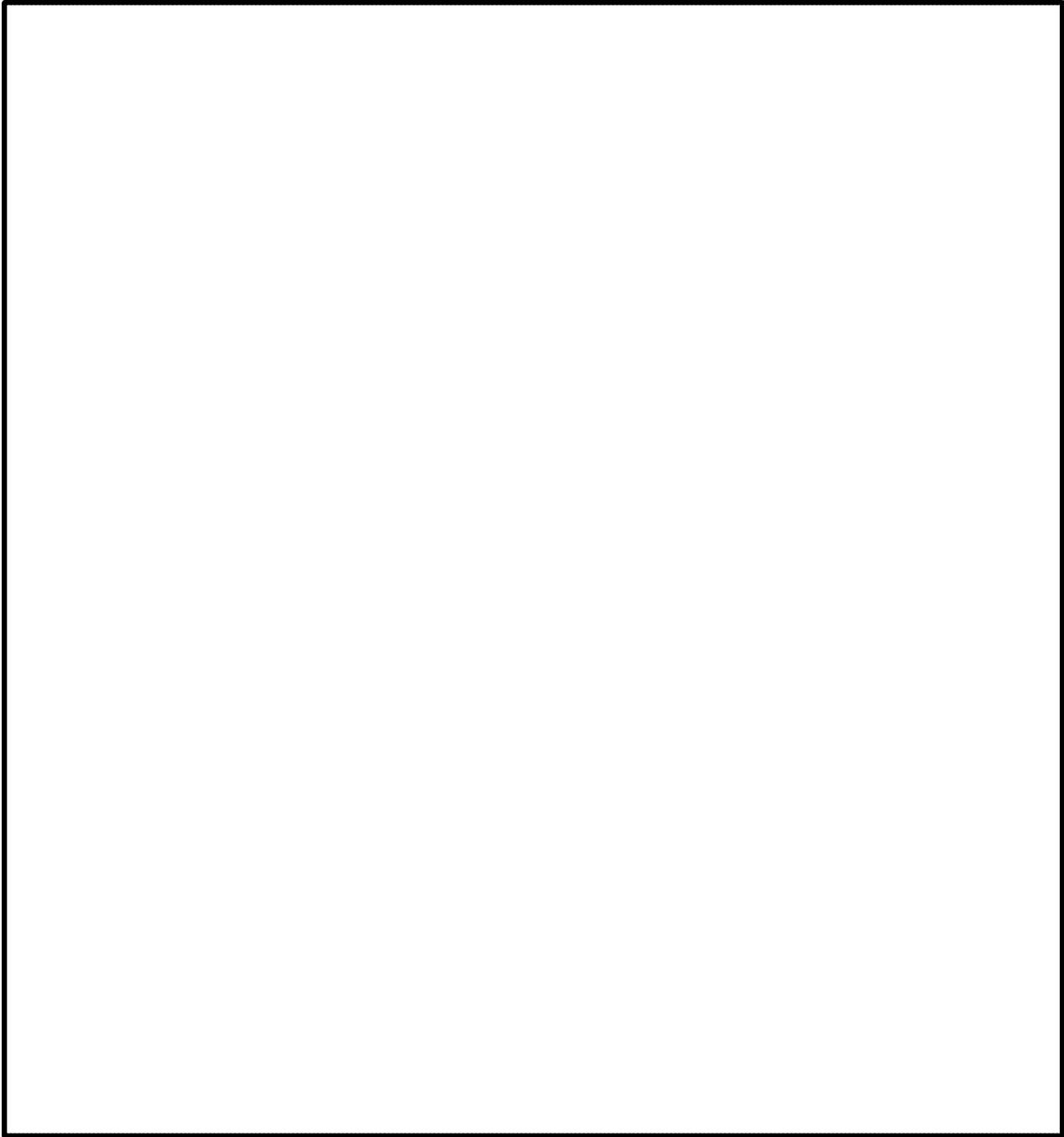




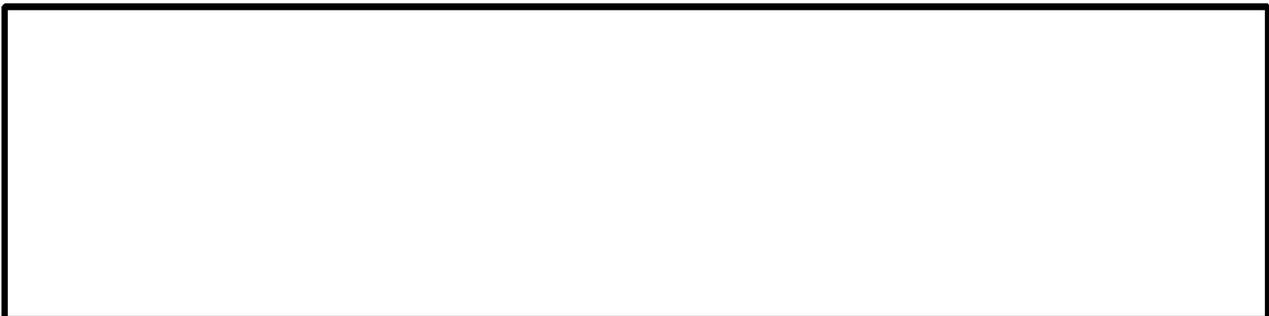
IV. Financial Matters

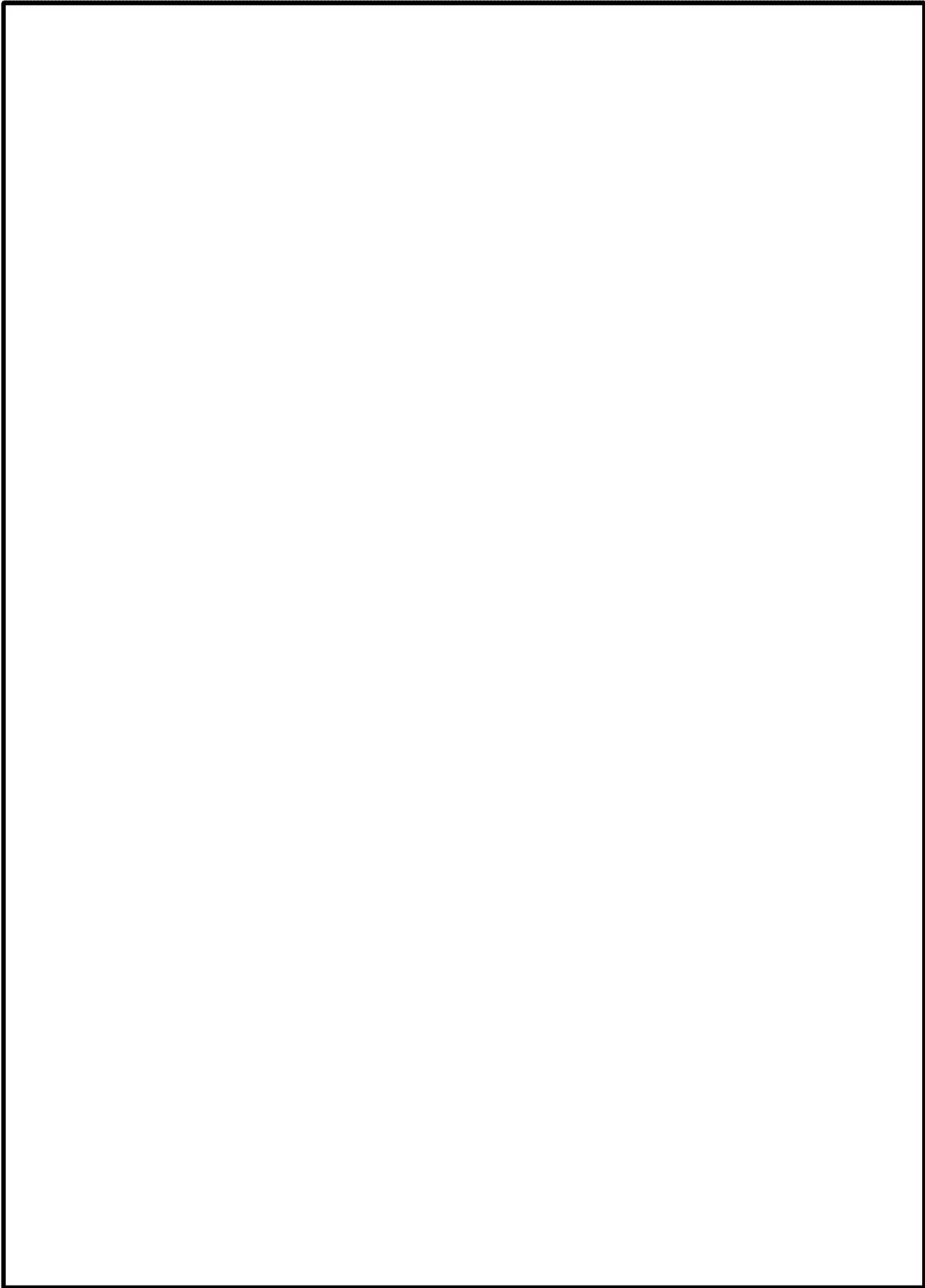






V. Reimbursement of Expenses of Manager



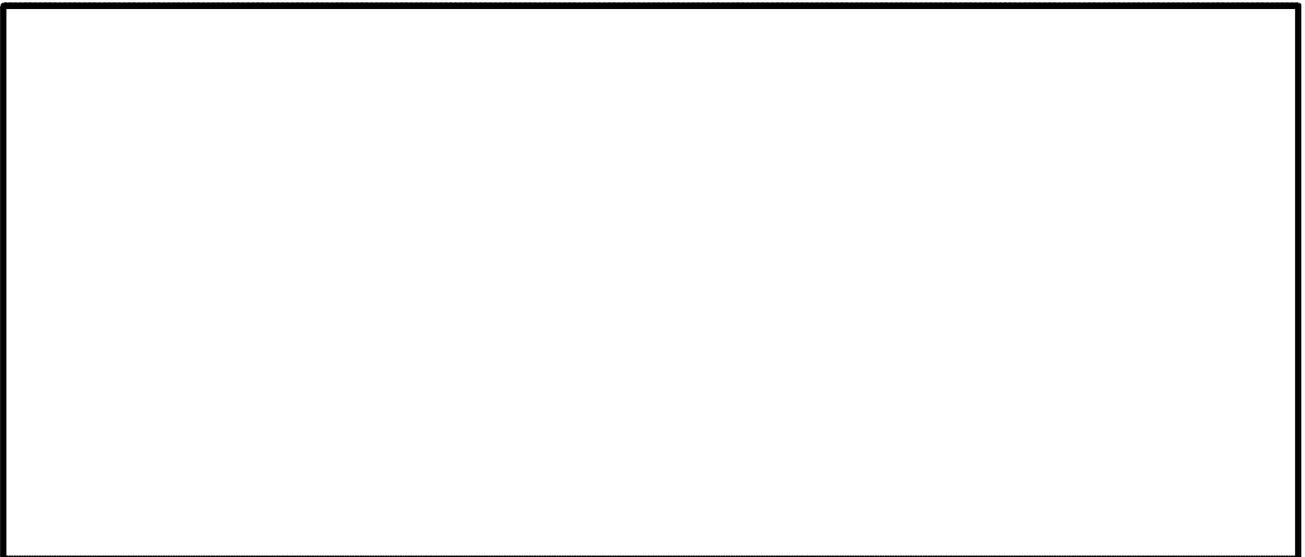


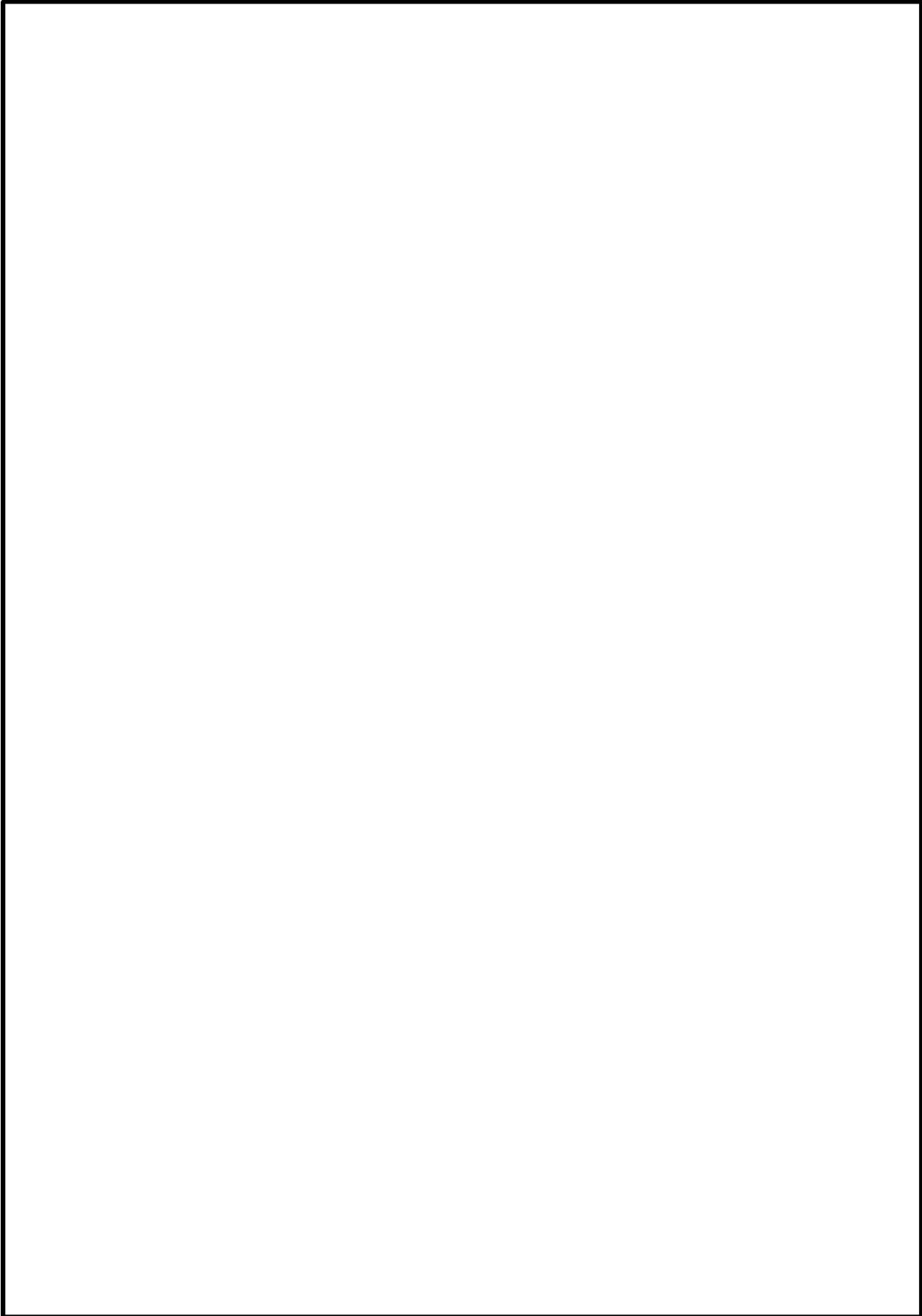


VI. Compensation to Manager



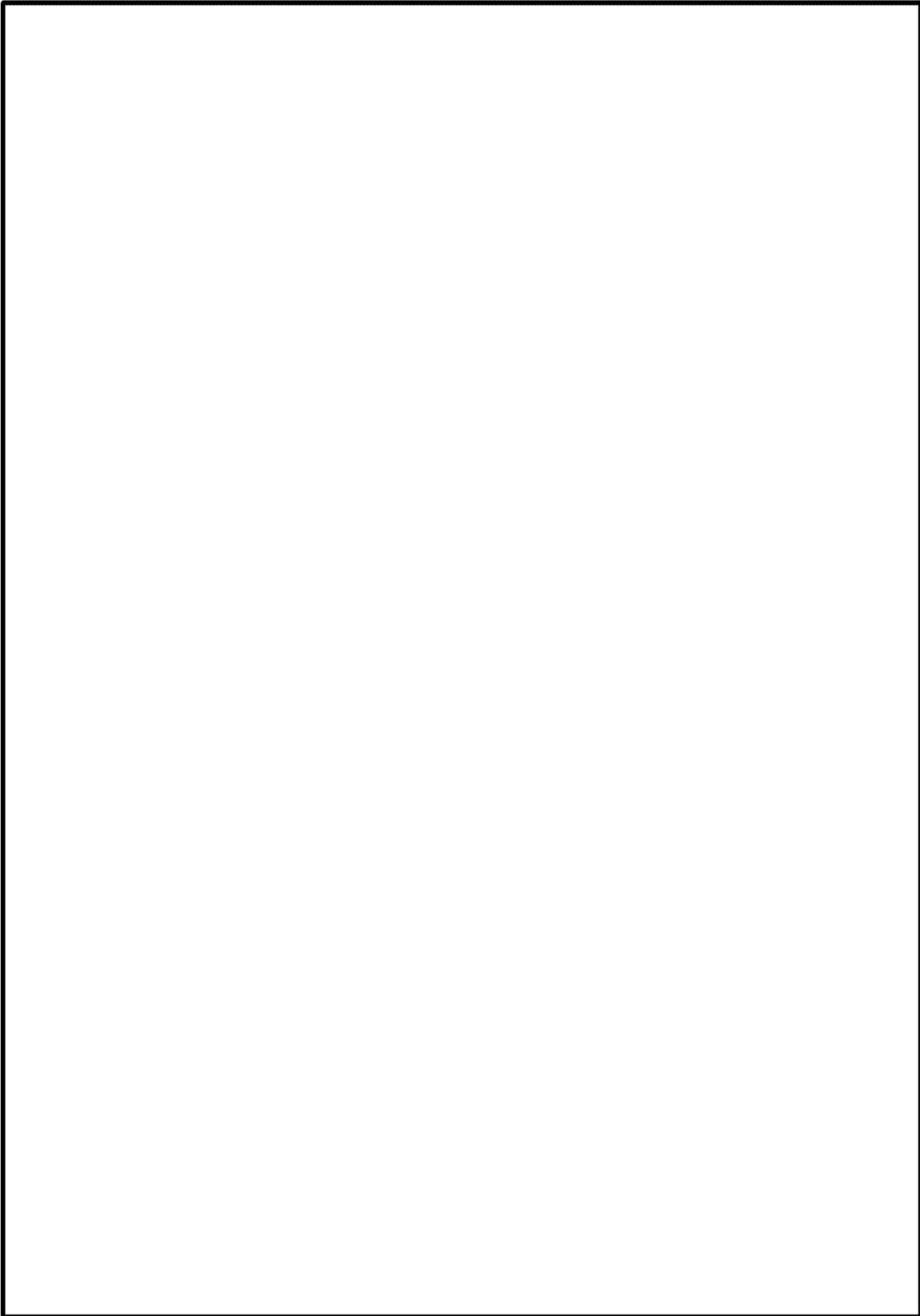
VII. Term and Termination





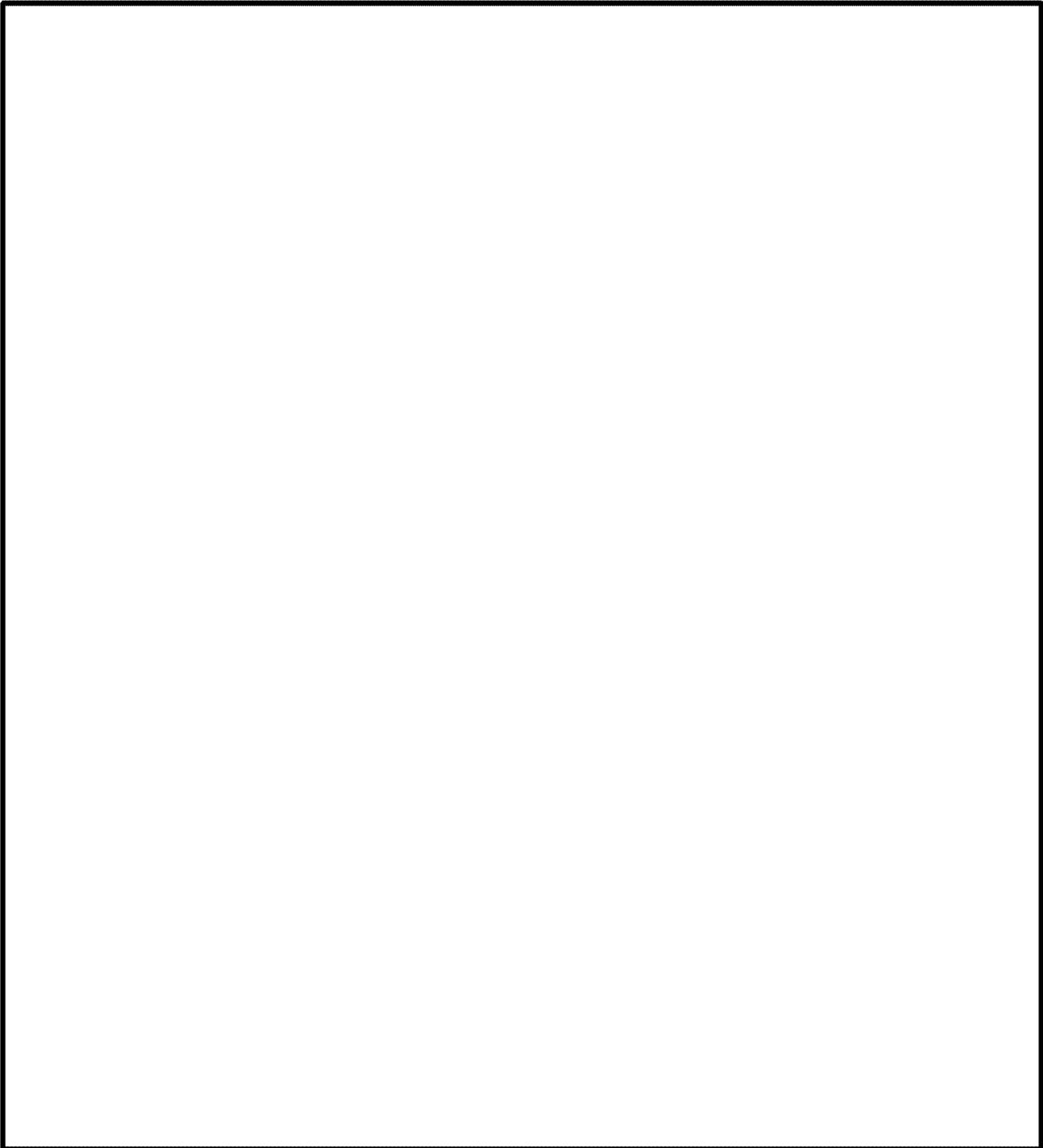
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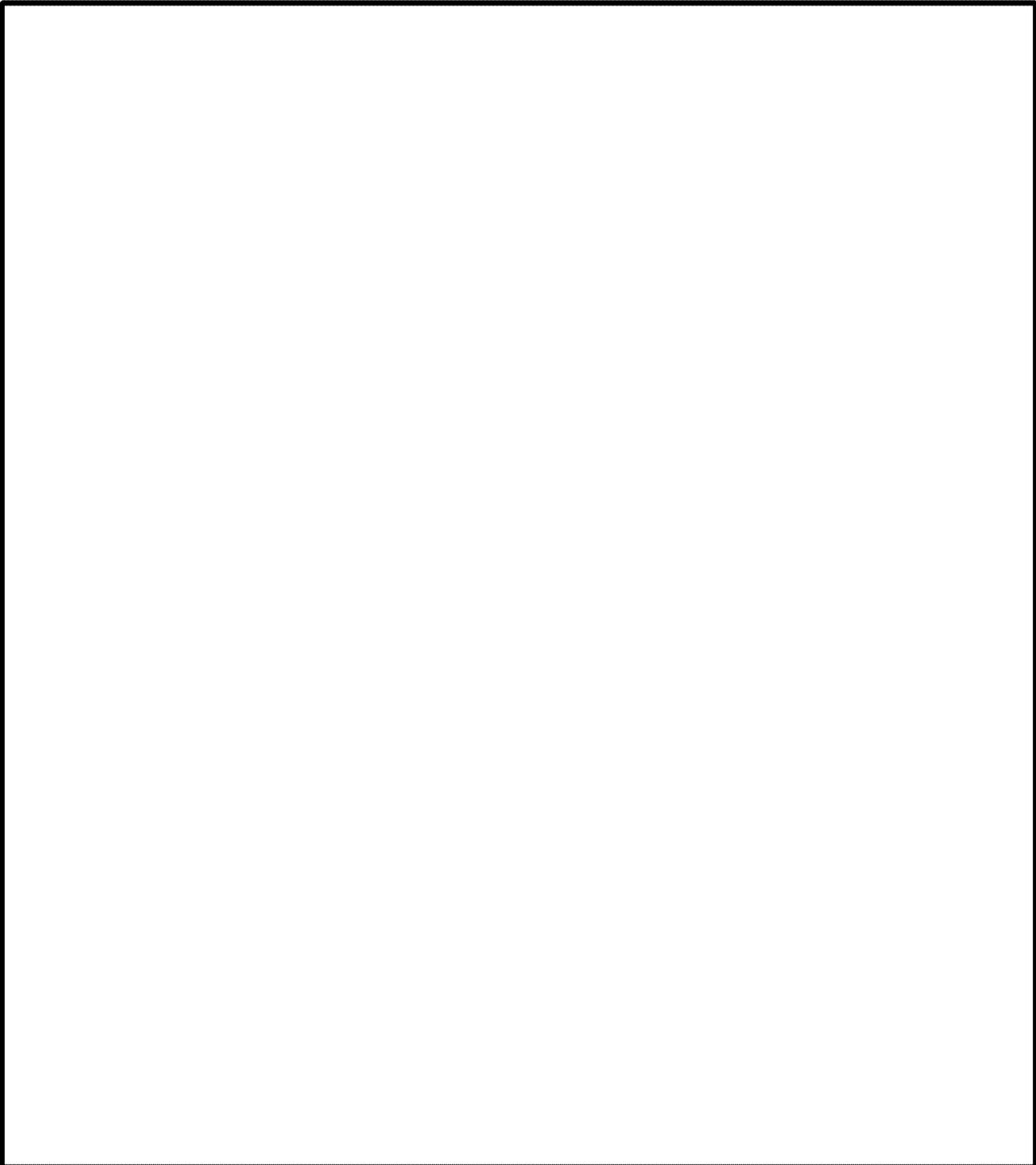


VIII. Insurance



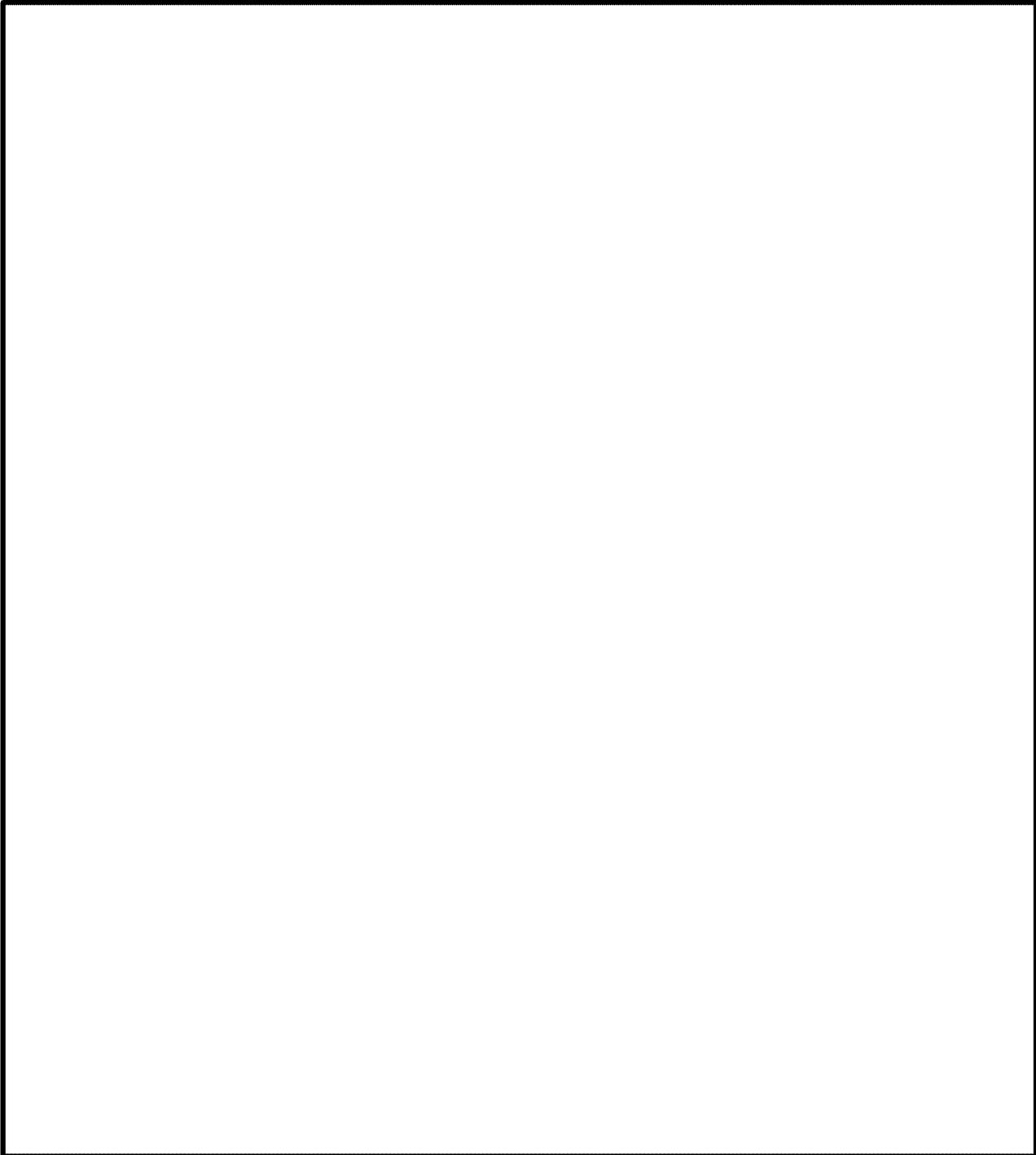


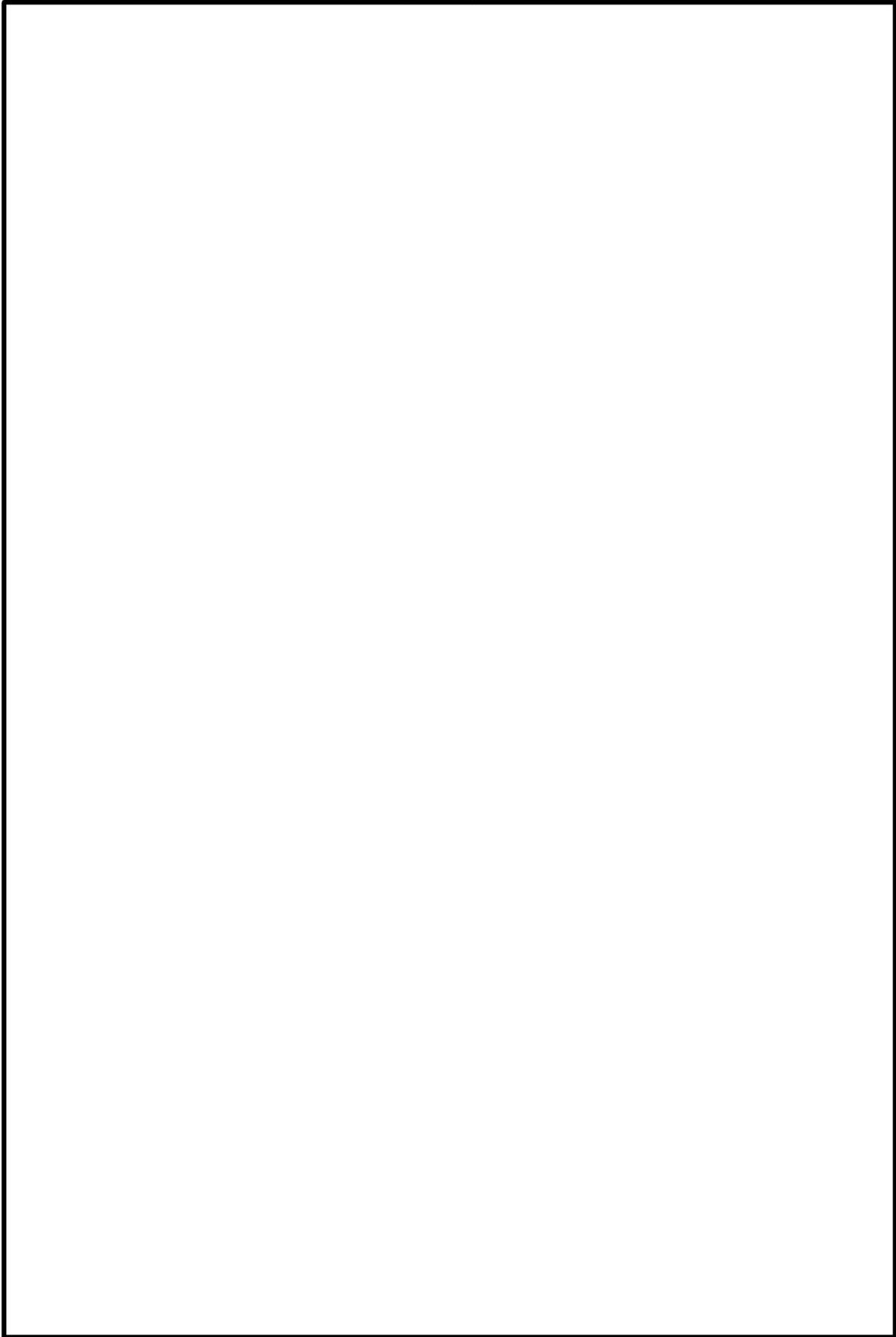
IX. Accounting and Reporting

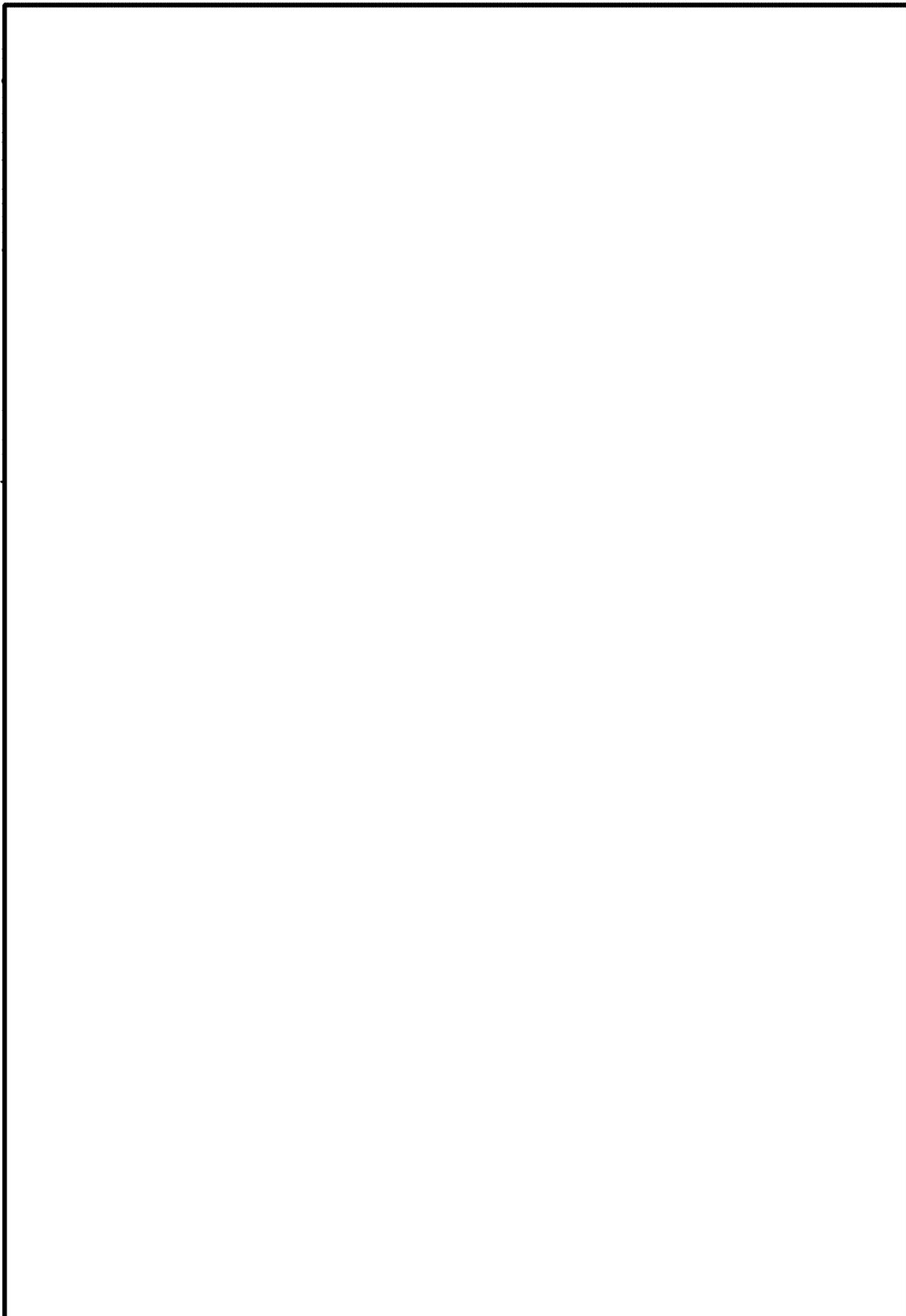


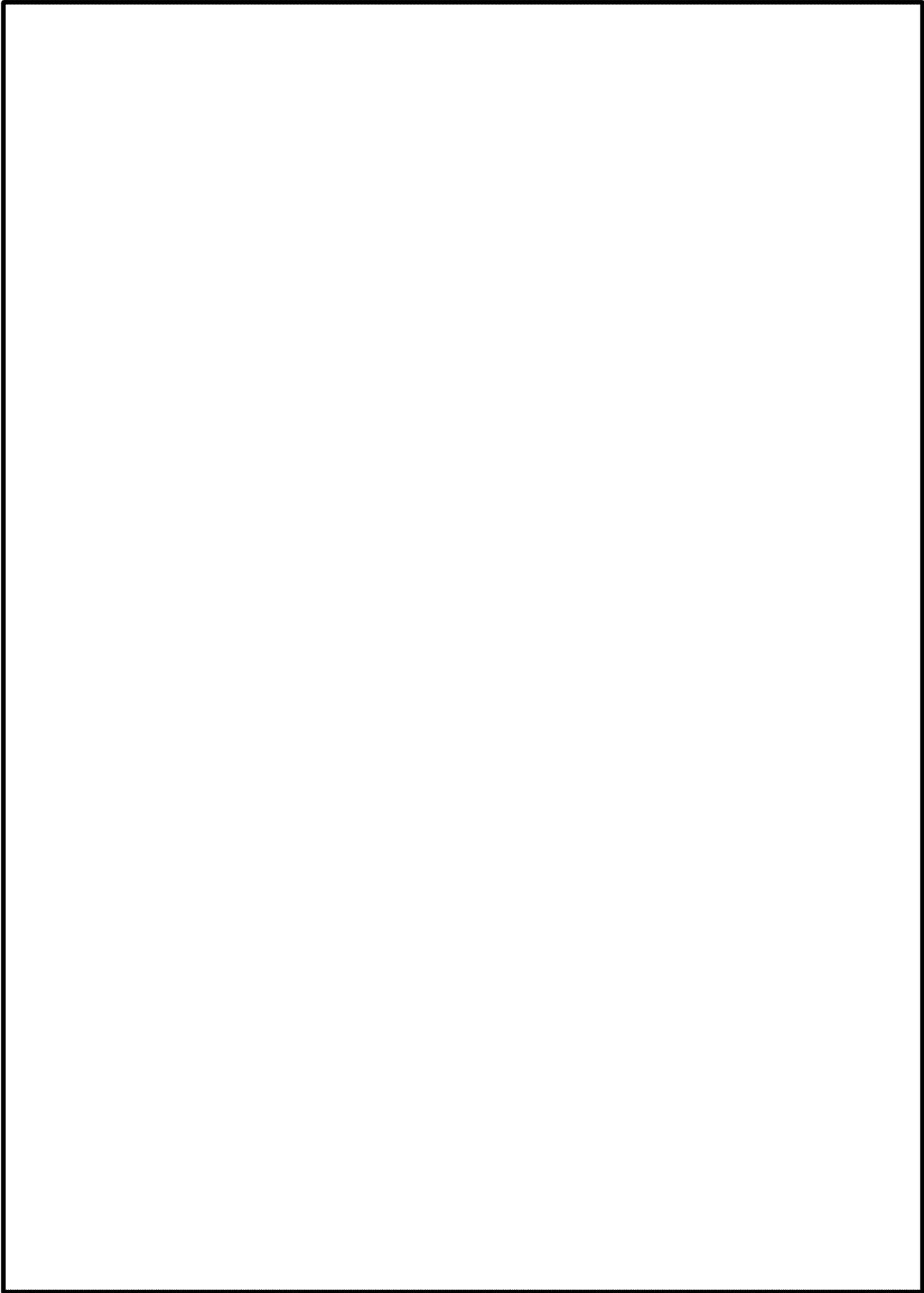


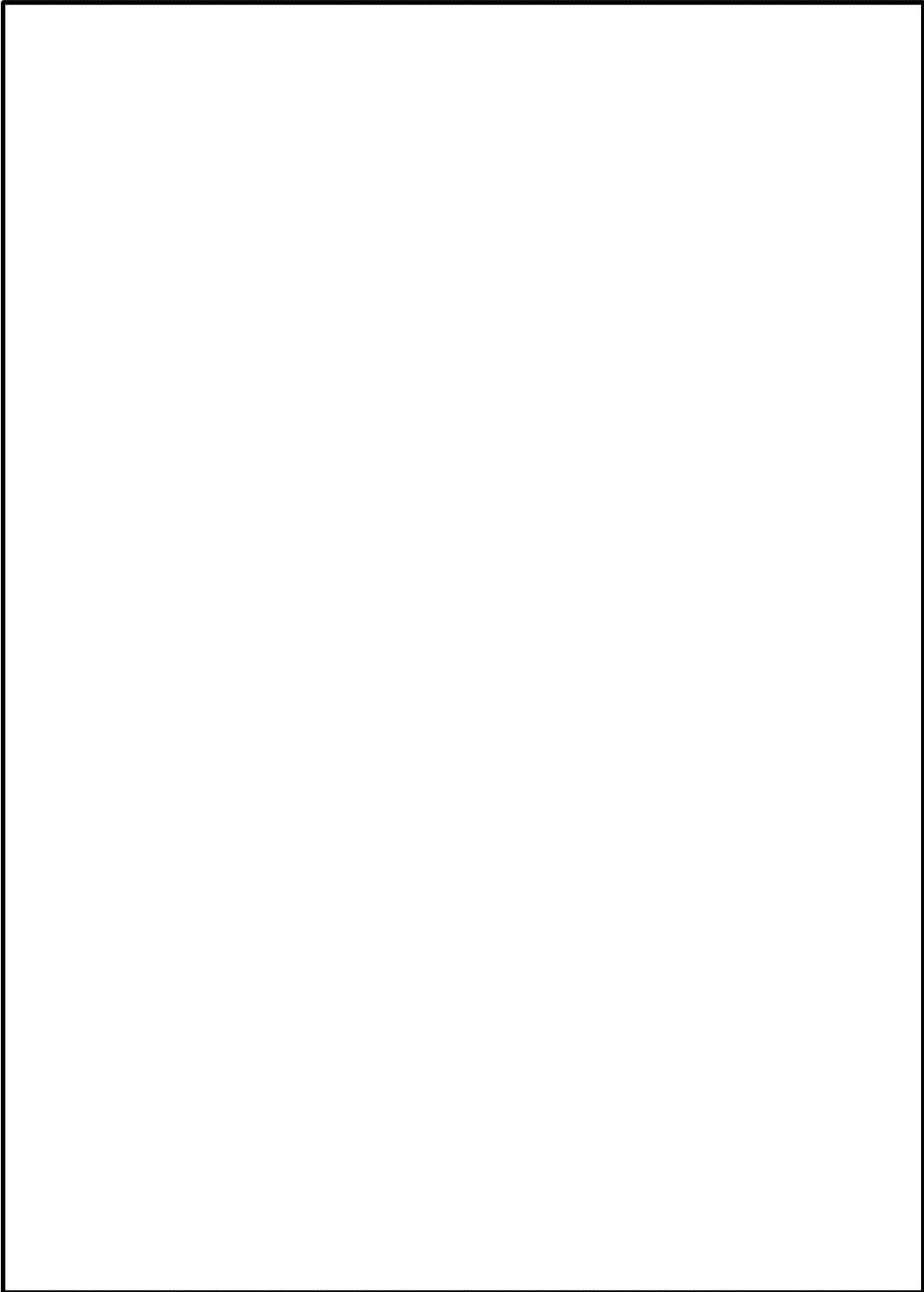
X. Other Provisions

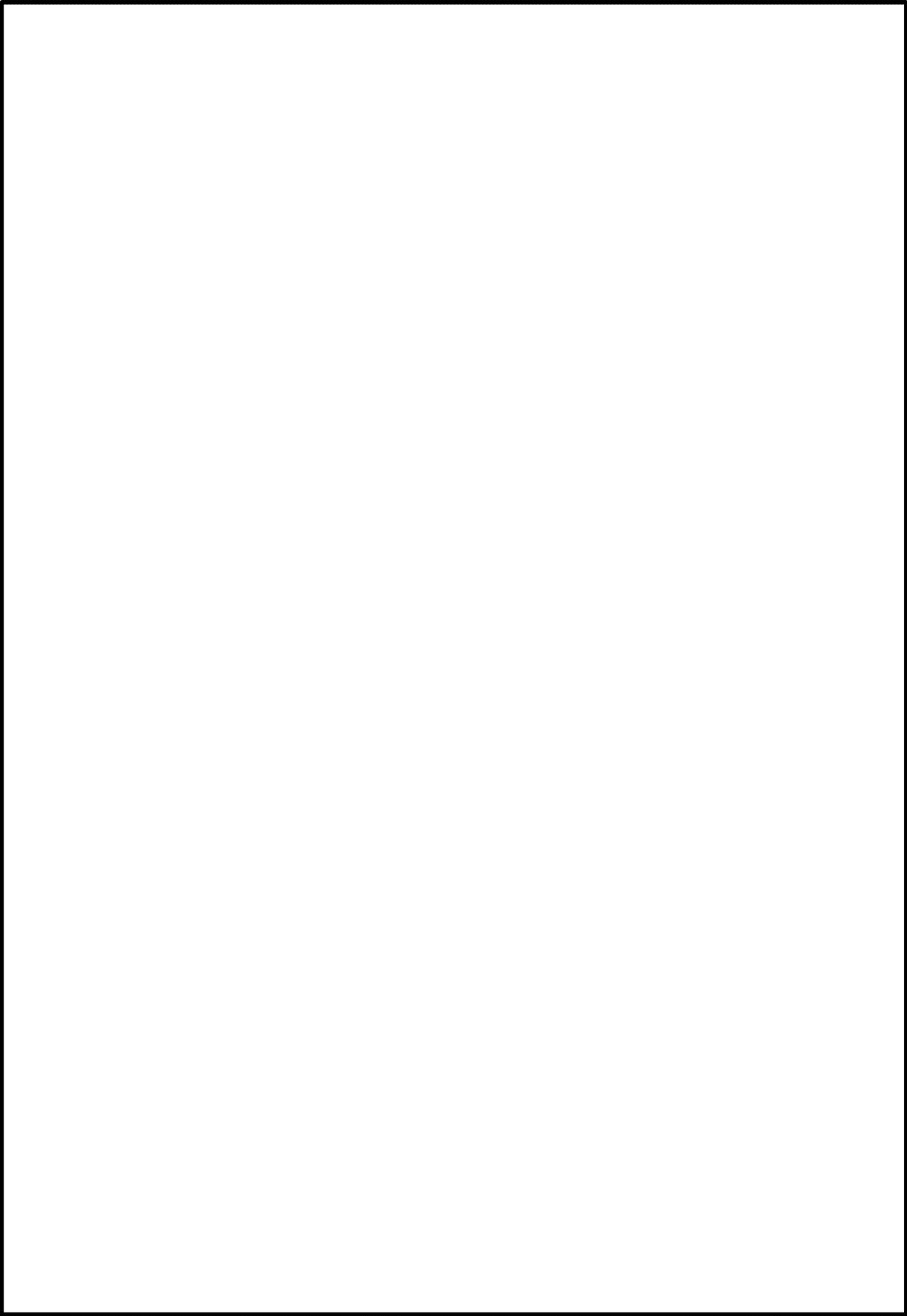












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IN WITNESS WHEREOF, the duly authorized representatives of the Owner and Manager have executed this Agreement effective as of the Effective Date.

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Date: _____

By: _____



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[Vodas, LLC]

Date: _____

By: _____

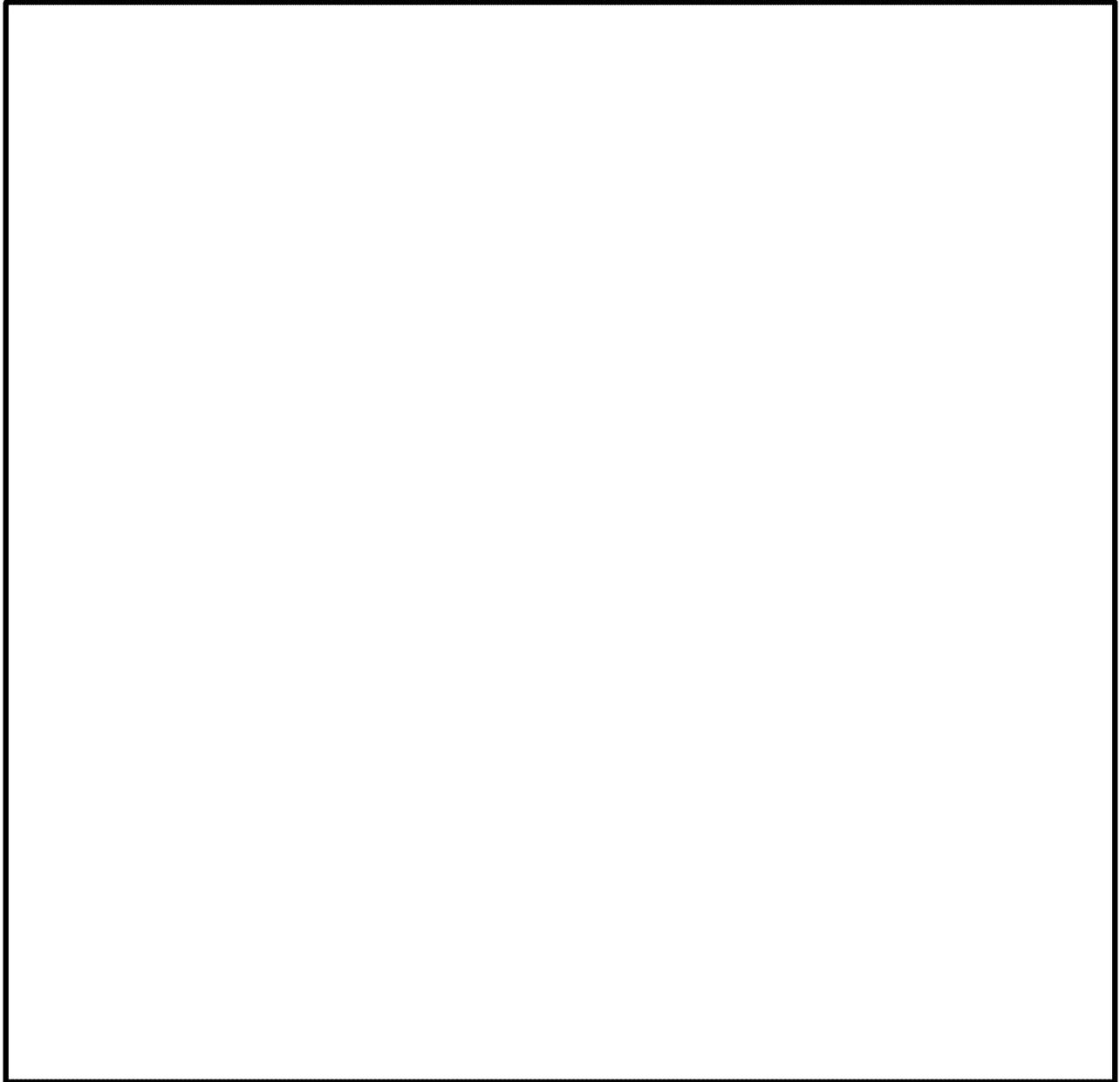


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Schedule 6.1

(b)(4) **Base Compensation of Manager**



Schedule 6.2

(b)(4)

Incentive Compensation of Manager



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Schedule 8.1

Insurance to be Placed by Owner

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Schedule 8.2

Insurance to be Placed by Manager

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Schedule 10.1



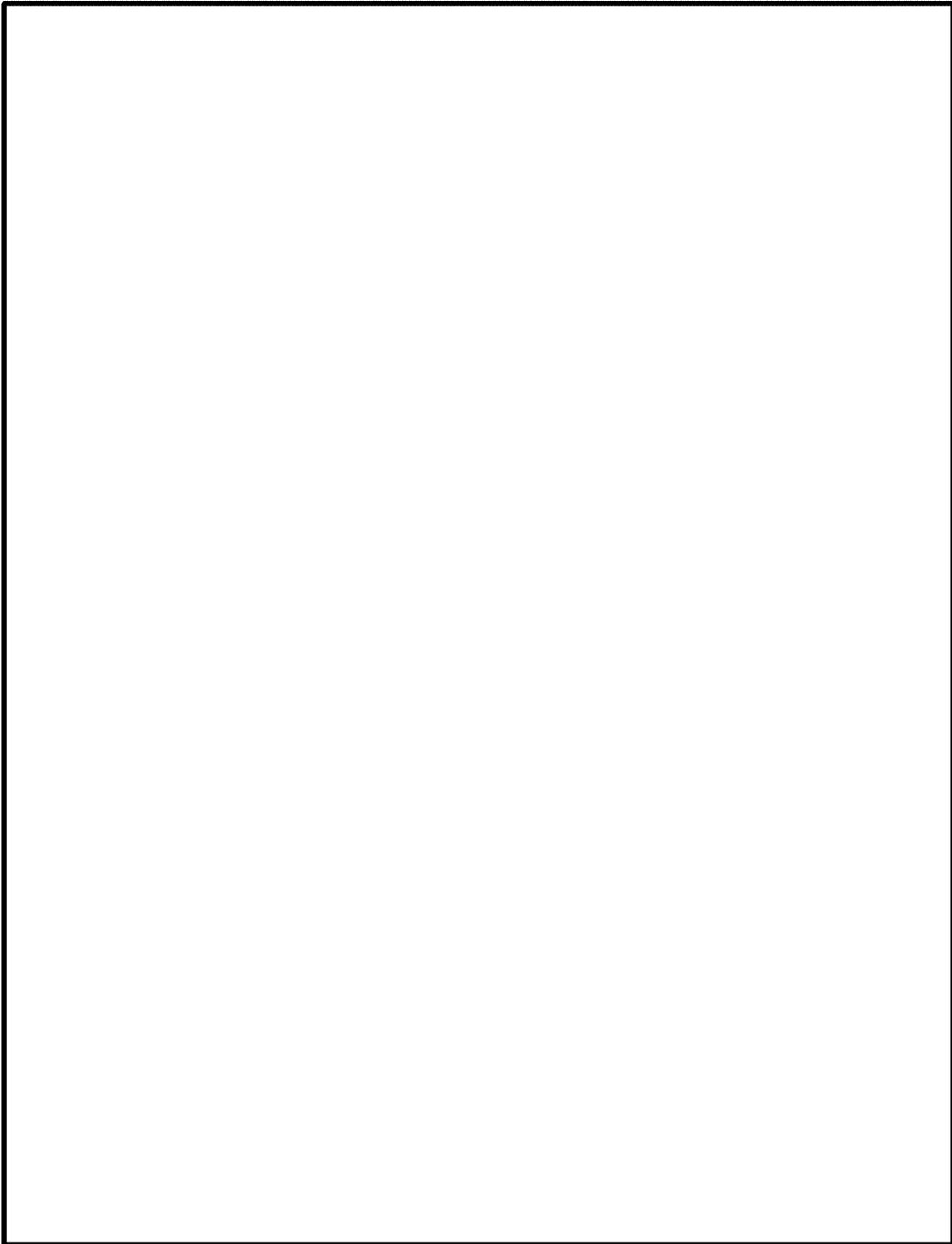
Schedule 10.3(g)

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ADDITION TO MANAGEMENT AGREEMENT



DRAFT - FOR DISCUSSION PURPOSES ONLY

By: _____

**The Economic Impact of the [REDACTED]
[REDACTED] EB-5 Project in the
Prospective New York Federal Regional
Center, LLC**

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July 30, 2012 (Updated and Revised)



Prepared by:



**400 Cornerstone Drive, Suite 310
Williston, VT 05495
800-765-1377
www.epreconomics.com**

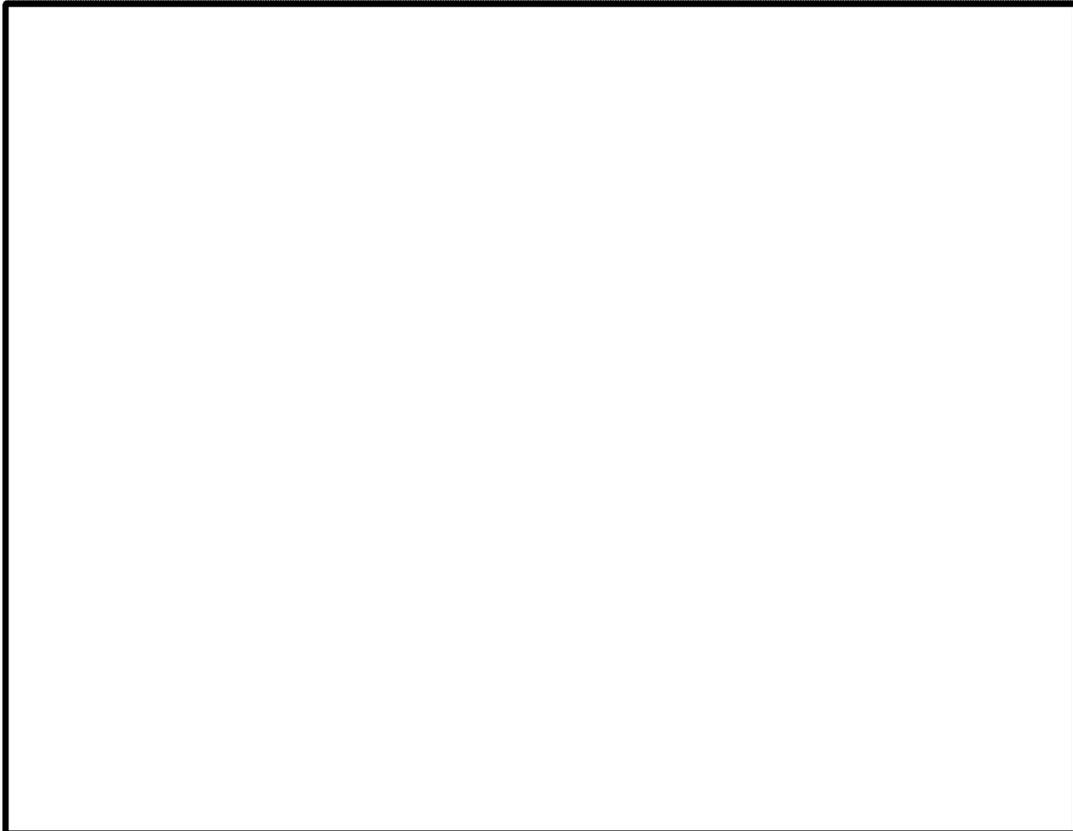
Letter of Transmittal

July 30, 2012

Mr. Allen Chiu, Esq.
c/o New York Federal Regional Center, LLC
408 Broadway
Monticello, NY 12701

(b)(4)

Dear Attorney Chiu:



Thank you; we appreciated the opportunity to work with you and your EB-5 project team on this assignment.

Sincerely,

A handwritten signature in black ink, appearing to read "Jeffrey B. Carr". The signature is stylized and includes a long horizontal flourish extending to the right.

Jeffrey B. Carr
President
Economic & Policy Resources, Inc.

Table of Contents

Highlights and Frequently Asked Questions..... 3

 General 3

 Regional Center 3

 [Redacted] EB-5 Project 5

Introduction 9

 Purpose of the Study 9

(b)(4) Input-Output Modeling 10

 Description of the Project 12

 [Redacted] EB-5 Project Highlights: 12

 [Redacted] EB-5 Project Description: 12

 Requested NAICS Activities: 13

 Overview of the Regional Economy: New York Federal Regional Center 15

 Highlights: 15

 Geography: 16

 Culture: 18

 Transportation: 20

 Economy: 22

 Economic Data for Project Related Sectors: 28

 Conclusion: 31

Methods of Analysis—The REDYN Input-Output Model..... 33

 Highlights: 33

 Dynamic Input-Output Modeling: 33

 Introduction to the REDYN Model: 34

 Advantages of the REDYN Model: 35

 REDYN Data Sources: 37

Economic Impact Analysis 40

 Highlights: 40

 Model Inputs and Assumptions: 41

 Geographic Scope: 41

 Market Competition: 41

 Model Inputs: 44

 Model Output and Results: 47

Conclusions 52

Appendix 1: 54

Appendix 2: 55

Appendix 3: 57

Appendix 4: 61

Appendix 5: 62

Appendix 6: 64

List of Tables, Figures, and Charts

(b)(4)

Table 1: Counties of the Prospective NYFRC, by State.....	17
Table 2: Employment Comparisons and Location Quotients for Selected Regions, 2010.....	29
Table 3: Inputs – [REDACTED] EB-5 Project.....	47
Table 4: Summary Results – [REDACTED] EB-5 Project....	48
Table 5: Sector/Subsector Employment and Output Impacts Within the Regional Center – [REDACTED] EB-5 Project.....	50
Table 6: Sector/Subsector Employment and Output Impacts Outside the Regional Center – [REDACTED] EB-5 Project.....	51
Table 7: Sector/Subsector Employment and Output Impacts for the Total U.S. – [REDACTED] EB-5 Project.....	52
Figure 1: Map of the Prospective New York Federal Regional Center.....	18
Chart 1: Comparison of Change in Population for Selected Peer Regions.....	23
Chart 2: Comparison of Unemployment Rates for Selected Peer Regions.....	24
Chart 3: Comparison of Private Sector Employment for Selected Peer Regions	24
Chart 4: Comparison of Change in Total, Private Industries Real GDP for Selected Peer Regions.....	25
Chart 5: Comparison of Change in Construction of Buildings (NAICS 236) Subsector Employment for Selected Peer Regions.....	28
Chart 6: Comparison of Change in Accommodation and Food Services (NAICS 72) Sector Employment for Selected Peer Regions.....	30

Highlights and Frequently Asked Questions

The purpose of this section is to provide a summary and to answer frequently asked questions (FAQ's) regarding economic and job impact studies prepared in support of an application by a regional center for regional center designation by the United States Citizenship and Immigration Service (USCIS) through the EB-5 Immigrant Investor Program and the hypothetical EB-5 project within the prospective regional center which was the basis of the analysis. This section references information in the report where more detail related to the topic of the question may be found. The FAQ's are broken into sections by general questions, questions about the prospective regional center, and questions about the hypothetical EB-5 project. The format is for the bullet point to be the question and for the sub-bullet point to be the answer to that question.

General

- *What is the purpose of this study?*
 - **This study has been prepared to support an application by the prospective New York Federal Regional Center, LLC ("NYFRC") for regional center designation under the USCIS EB-5 Immigrant Investor VISA Program. This is an updated study of the original impact study filed with the initial I-924 application submitted in November of 2011. The revised study also provides updated data, information, and analysis (including additional support for key assumptions) which is intended to address the key issues as laid out in the Request for Evidence (RFE) dated May 9, 2012 and bearing the reference number RCW1131450350. The prospective regional center is comprised of 19 counties located in southeastern New York, northern New Jersey, and eastern Pennsylvania.**

- *What data sources were used in the preparation of this study?*
 - **This economic and job creation impact study was prepared using assumptions and data from third party sources, information from the project developers and regional center, and research and knowledge of the sectors and region from the team of analysts' more than 50 years of collective experience in applied economics. A bibliography of several key literature resources pertaining to regional economics is included with this report in Appendix 3.**

Regional Center

- *What are the geographic boundaries of the NYFRC?*

- **The NYFRC is comprised of 19 counties in a contiguous region stretching from northern New Jersey, north through southeastern New York, to eastern Pennsylvania along the border with New York. This geographic area encompasses a significant portion of the target market for the hypothetical Davos Resort USA Development EB-5 Project. See Figure 1 on page 16 for a map of the prospective regional center.**

➤ *For which NAICS activities is the NYFRC seeking approval?*

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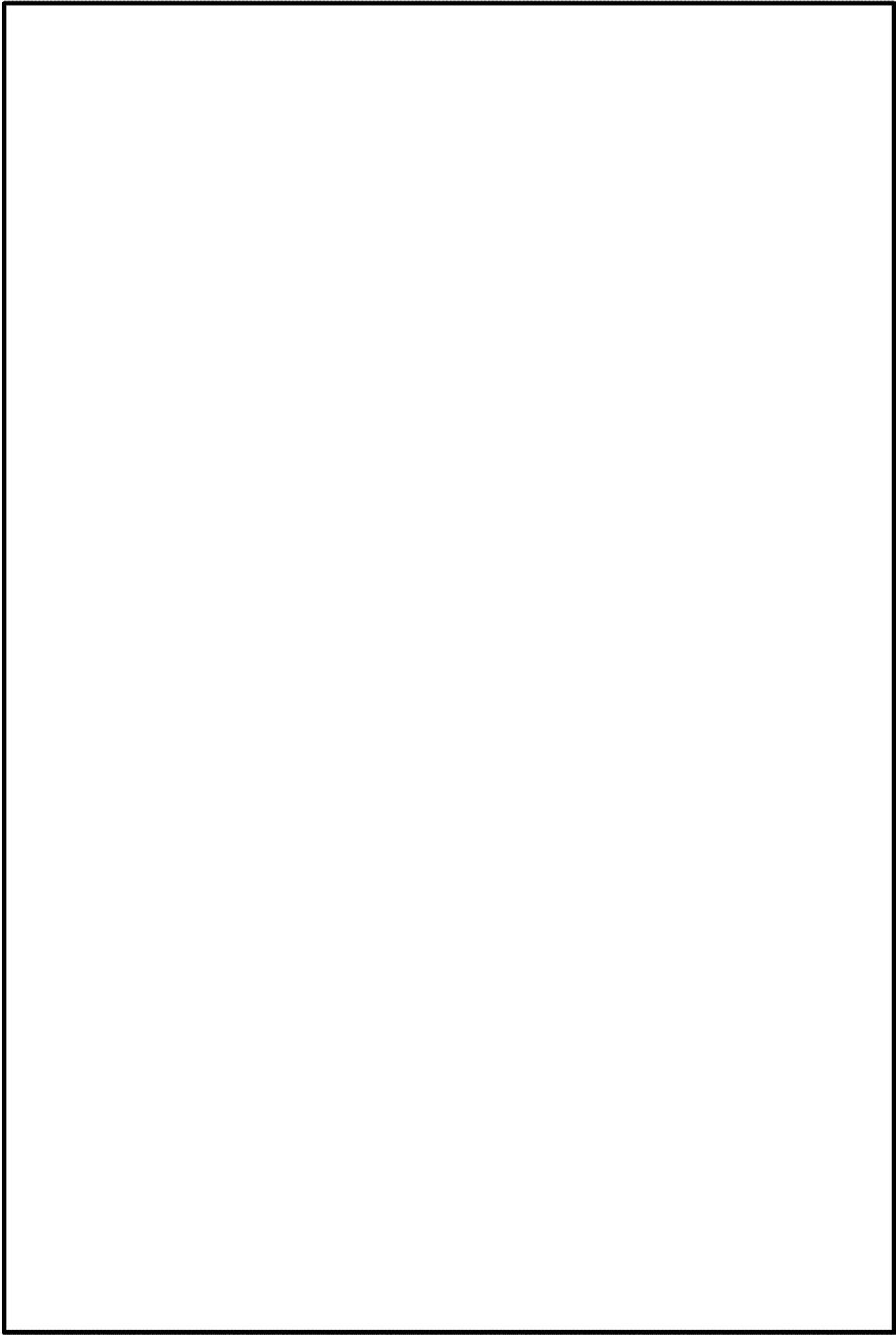
➤ *What methodology is the NYFRC seeking approval for from USCIS as an indirect job estimating methodology?*

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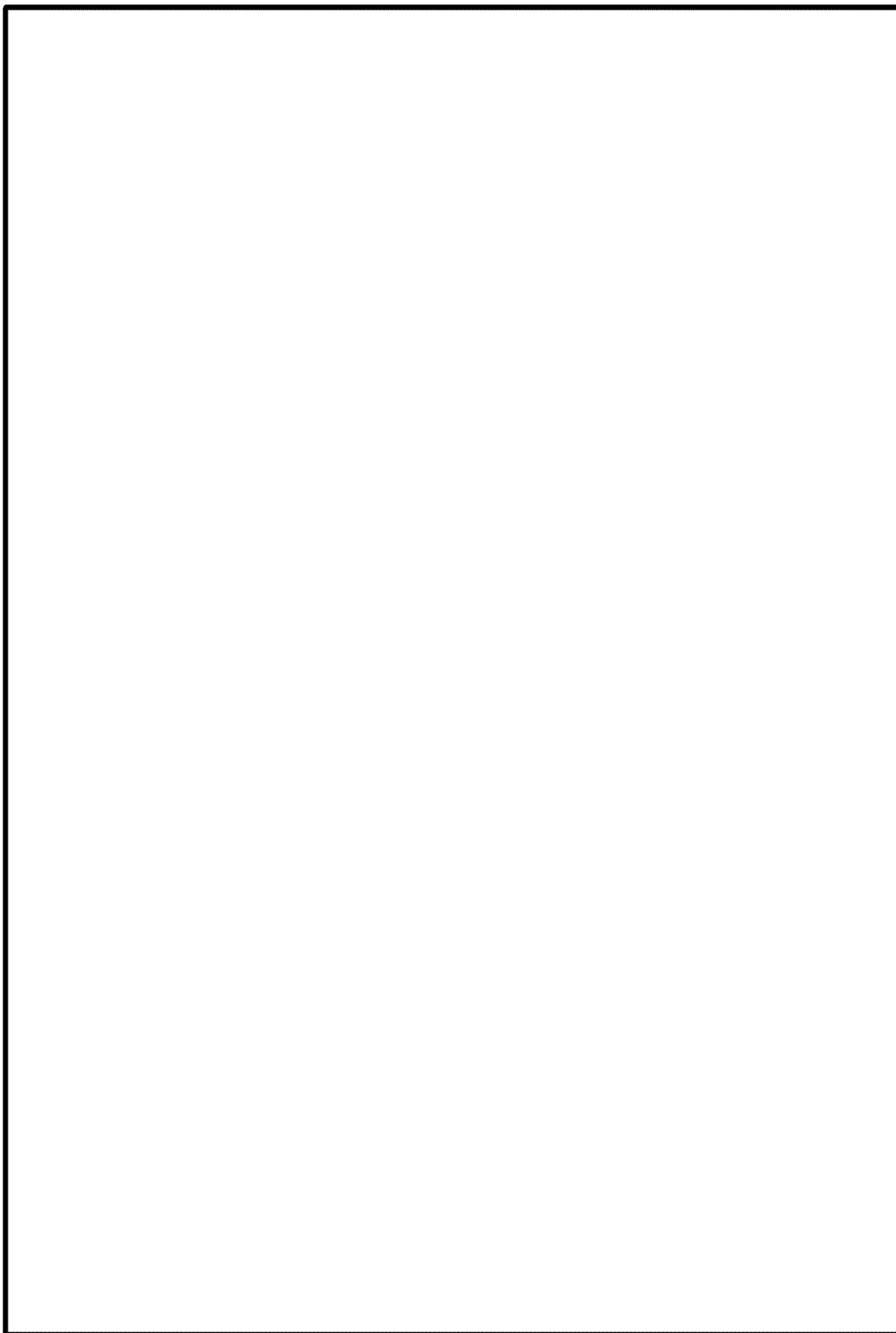
- **The NYFRC is seeking approval for use of the REDYN dynamic input-output model as an indirect job estimating methodology for this and future NYFRC projects. This analysis uses the REDYN Model to estimate the economic and employment effects associated with [REDACTED] EB-5 Project. See pages 31-37 for more detail on the REDYN Model.**

➤ *What evidence is presented to support the request for approval of the NYFRC as a regional center under the USCIS through the EB-5 Immigrant Investor VISA Program?*

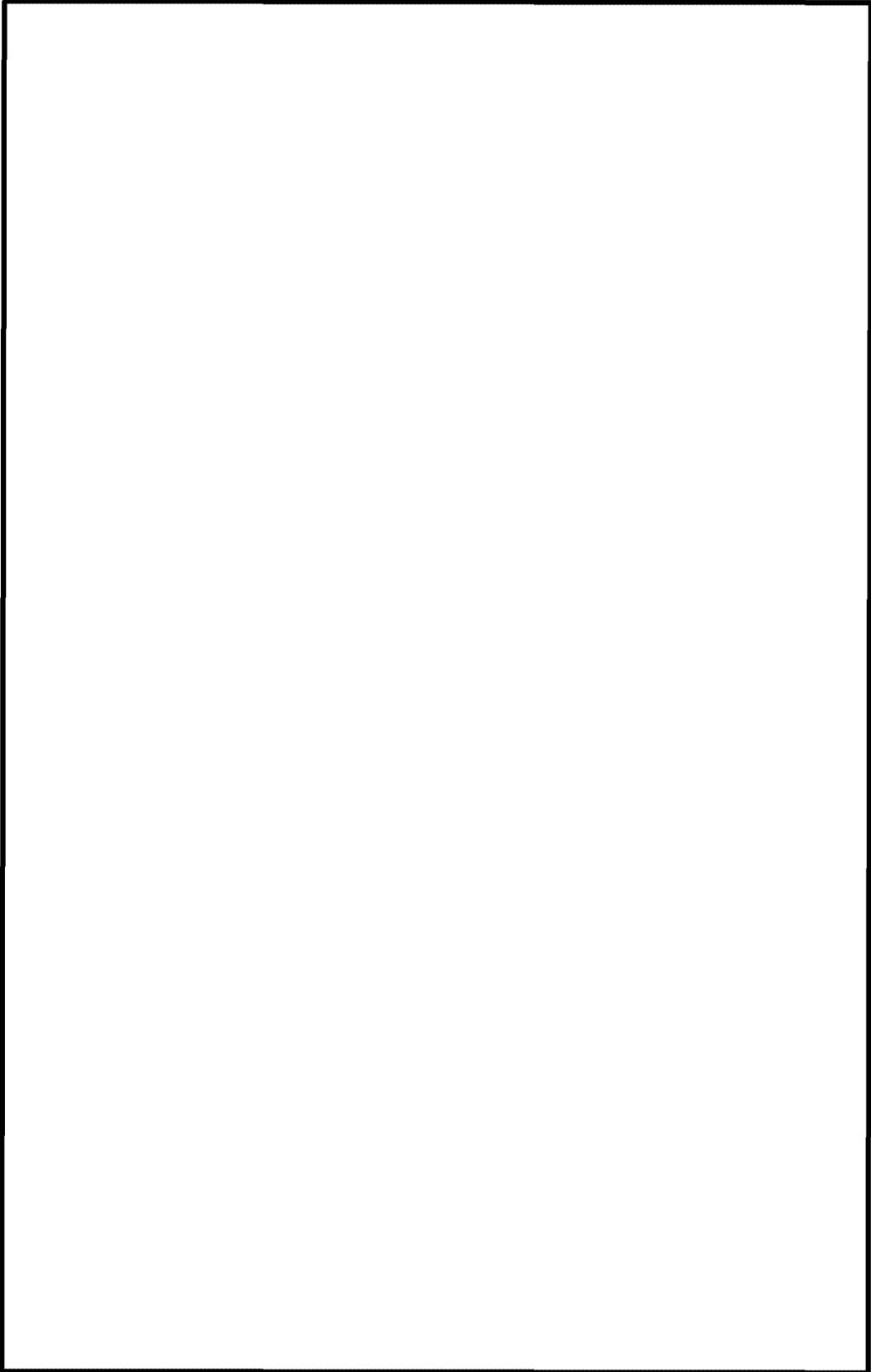
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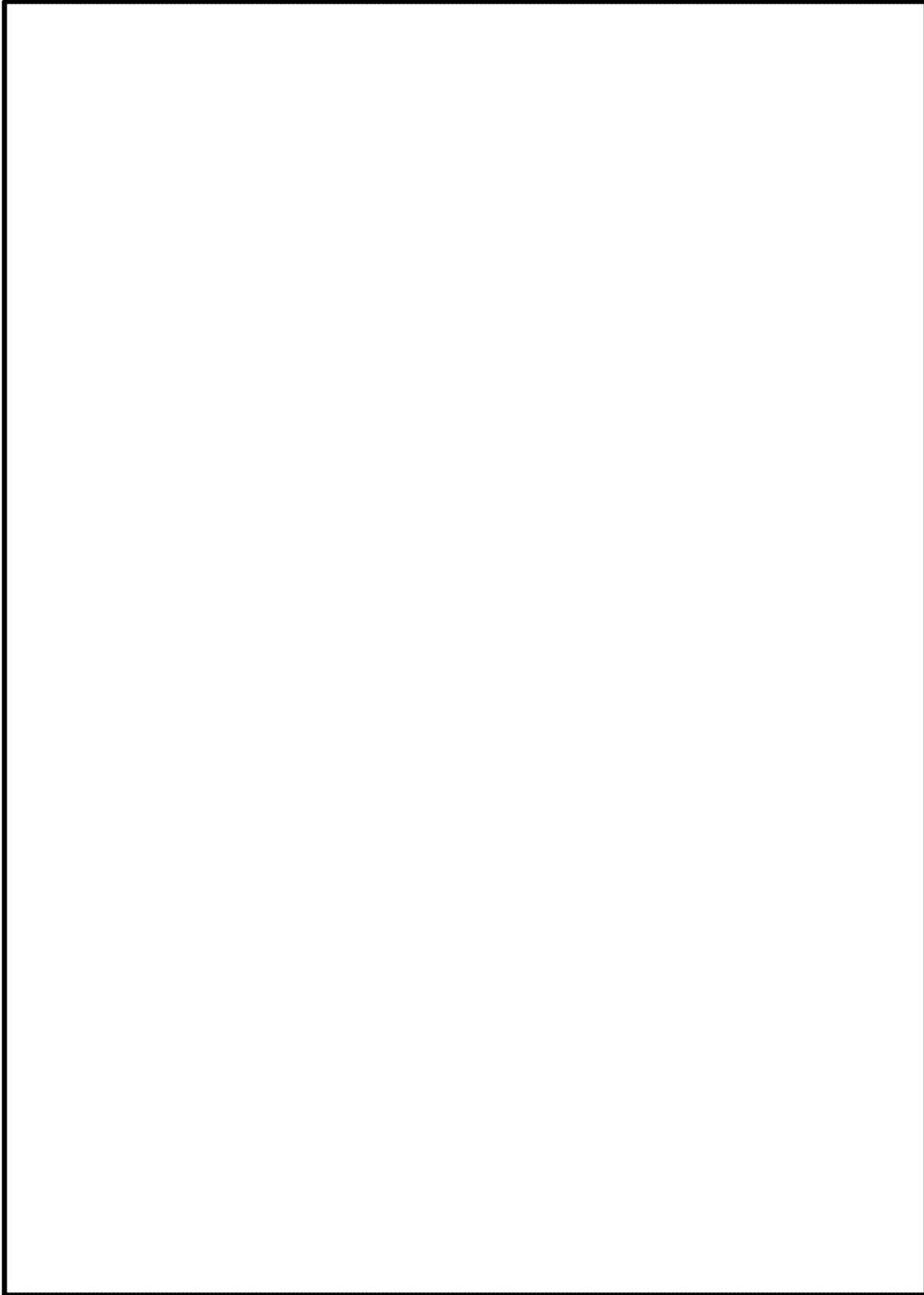
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Introduction

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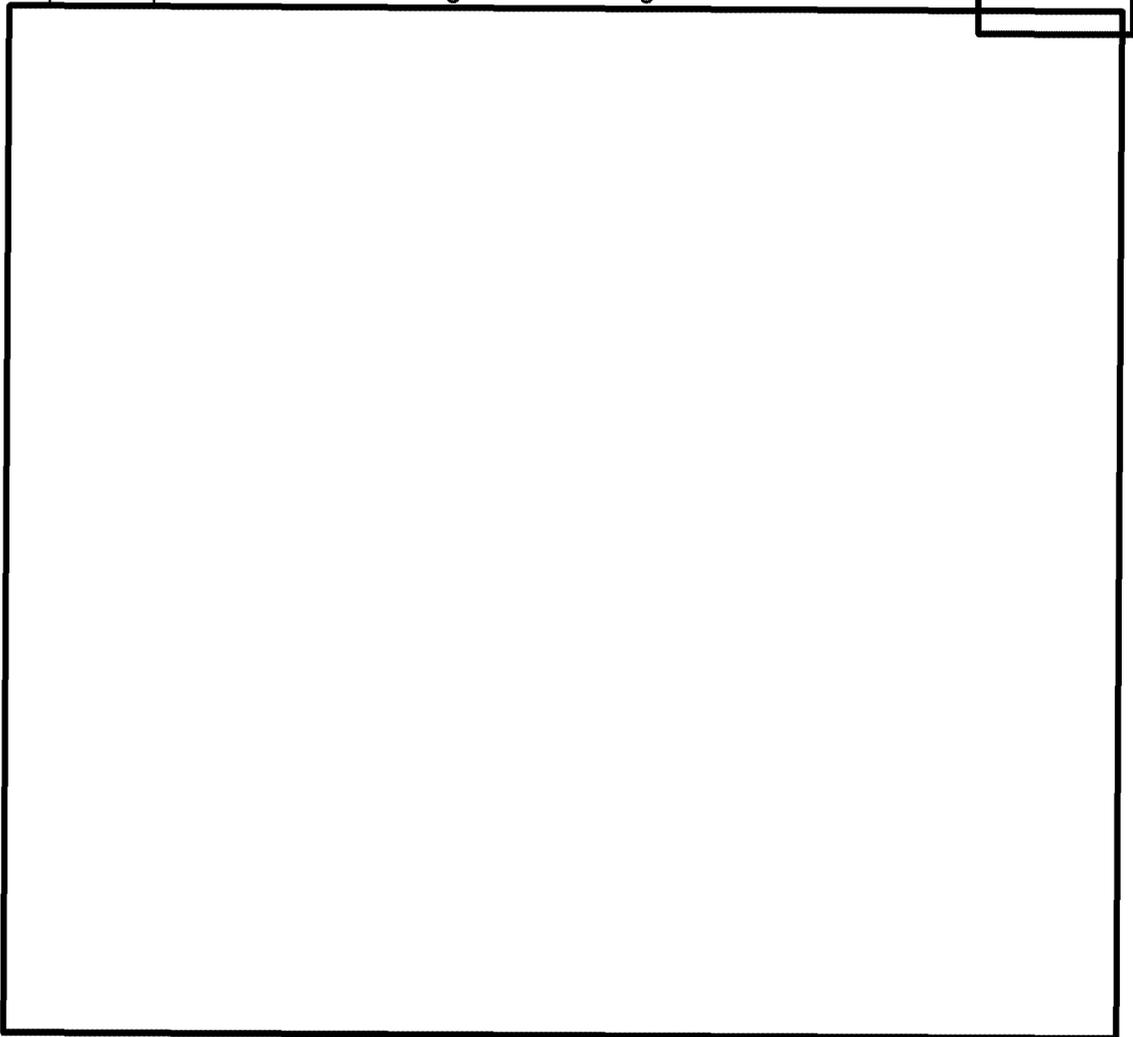
Purpose of the Study



Input-Output Modeling

Dynamic input-output models like the REDYN Model, when properly specified and operated, simulate the economic relationships between sectors of an economy on several levels of geographic detail. These models provide precision beyond that provided by simple multipliers used in analyses, such as the RIMS II⁴ tool, and allow analysts to see how changes in individual or multiple sectors in a regional economy ripple throughout the broader system. In response to increased final demand, new investment expenditures in one sector of a regional economy increases employment not only in that sector, but also in related sectors and geographic regions. Backward and forward economic linkages exist with other sectors and regions which provide inputs or use the outputs of a sector's industries; consequently, impacts of the original investment are felt in these other sectors and regions depending on these linkages and manifests in employment, output, disposable income, and household earnings.

The REDYN Model employed for the economic impact study estimates the impact a specific investment will generate throughout a determined area—



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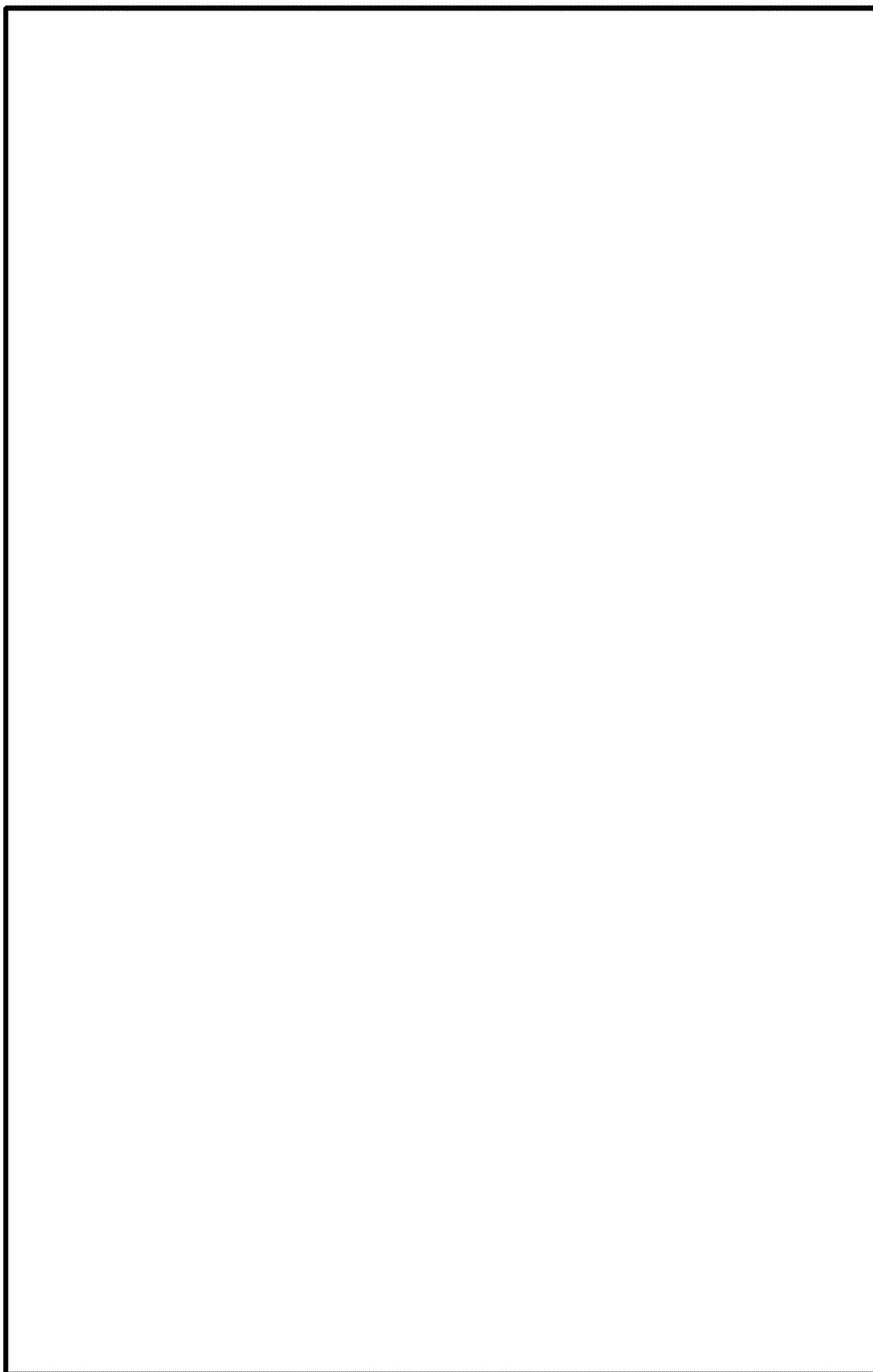
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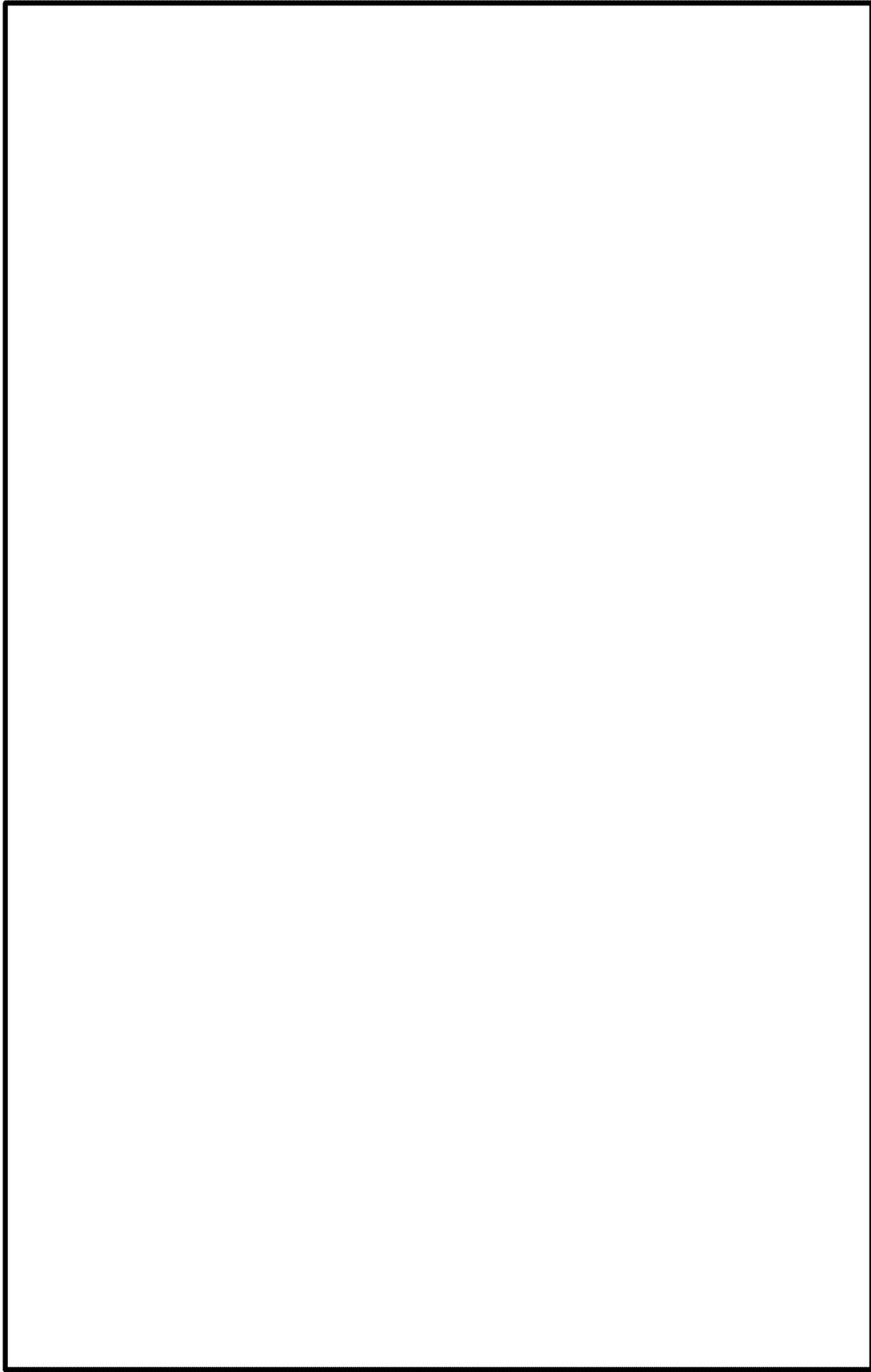
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Description of the Project:

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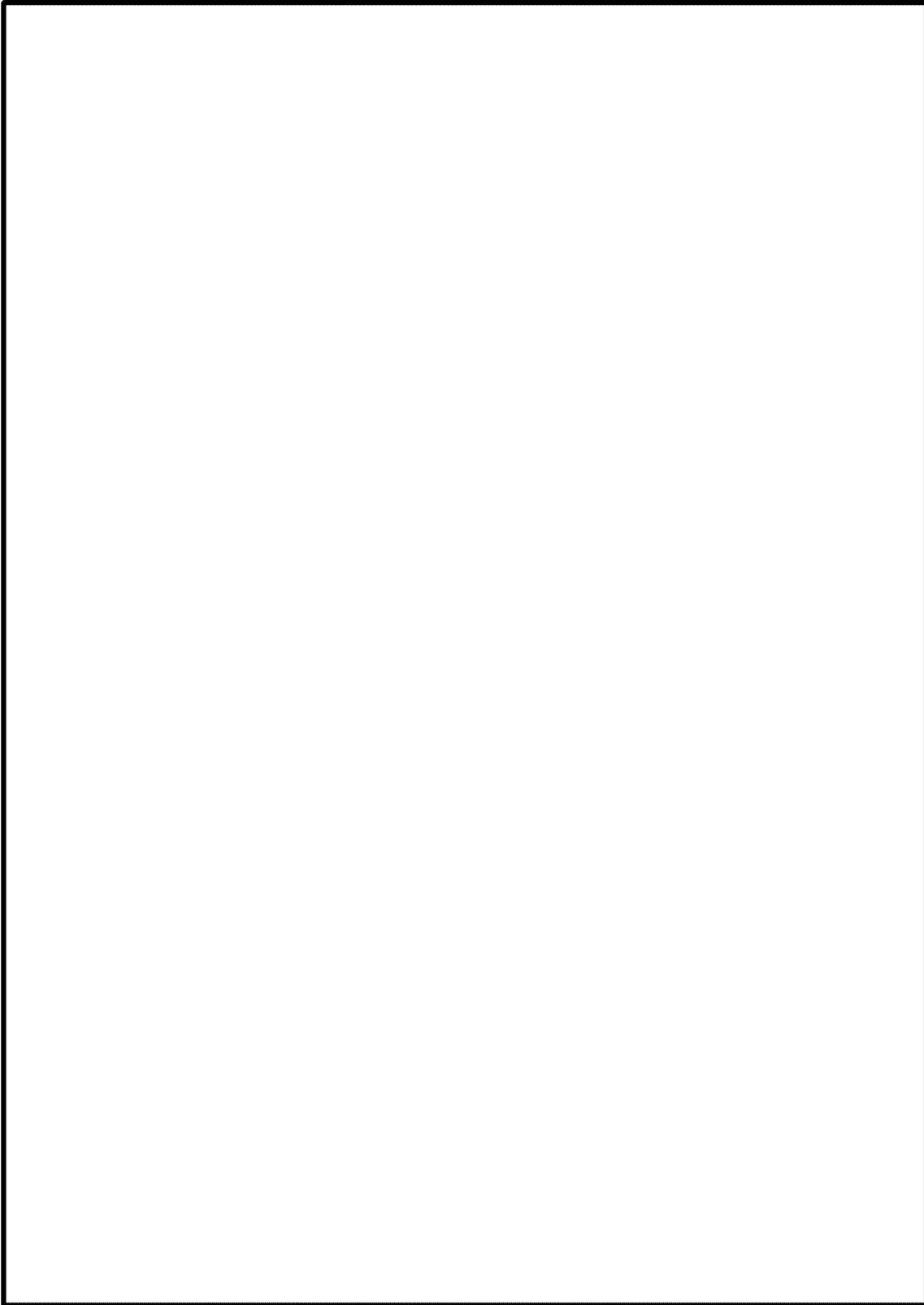


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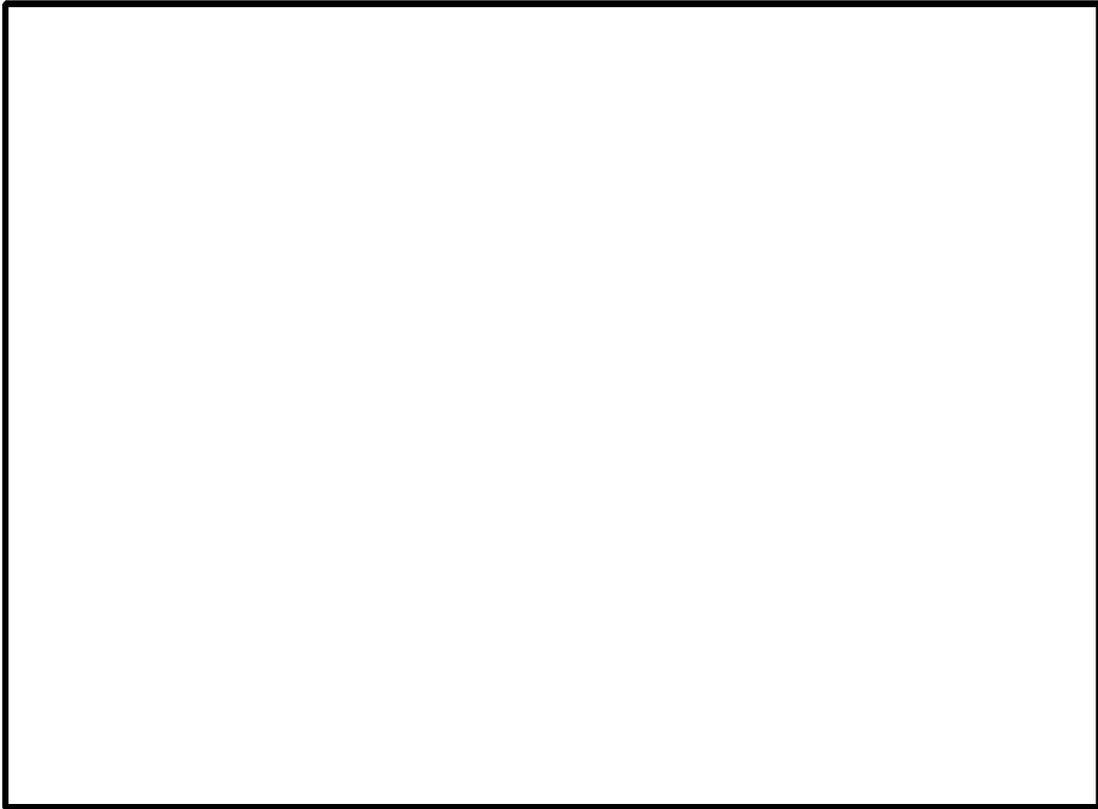
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Overview of the Regional Economy: New York Federal Regional Center

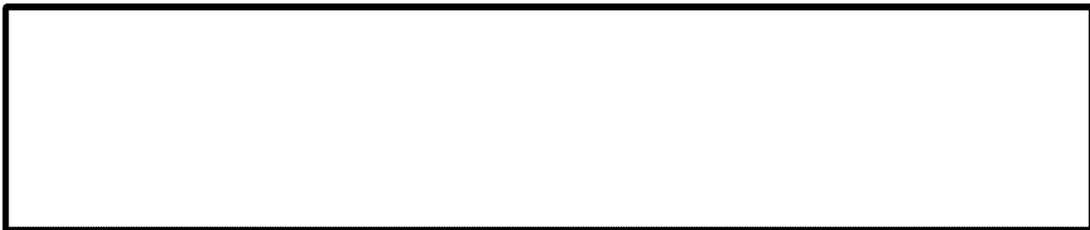


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Geography:

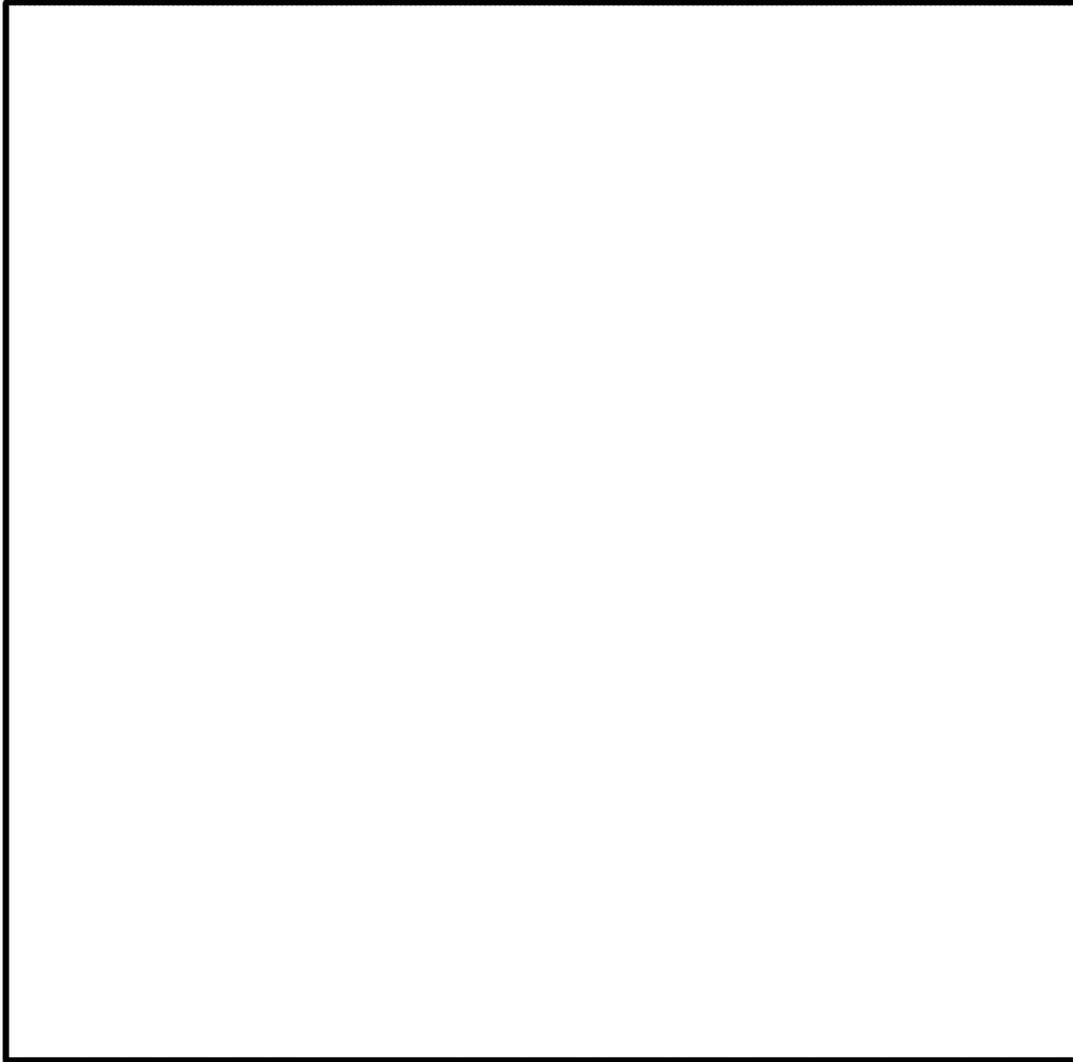


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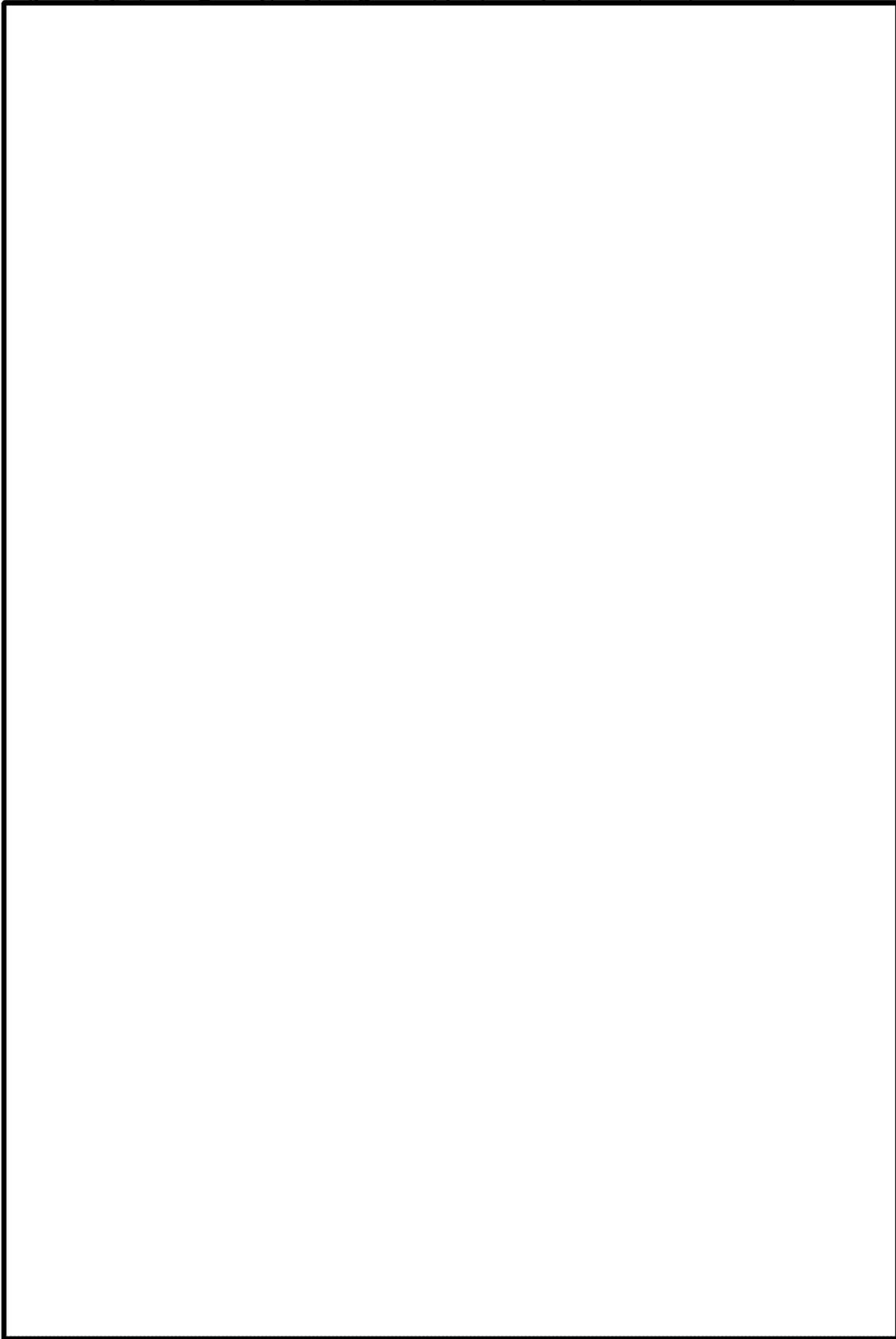
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Table 1: Counties of the Prospective NYFRC, by State



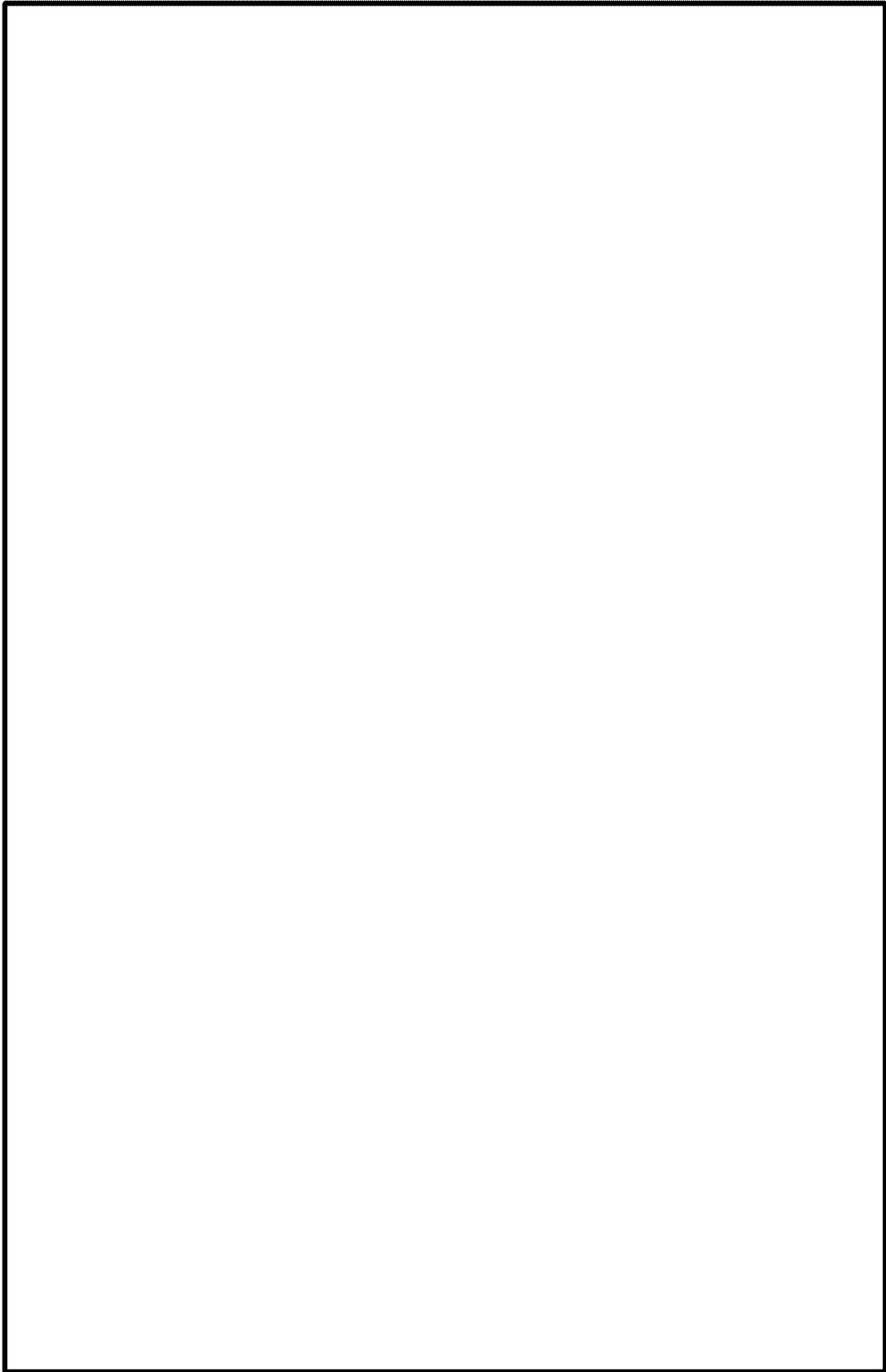
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Figure 1: Map of the Prospective New York Federal Regional Center

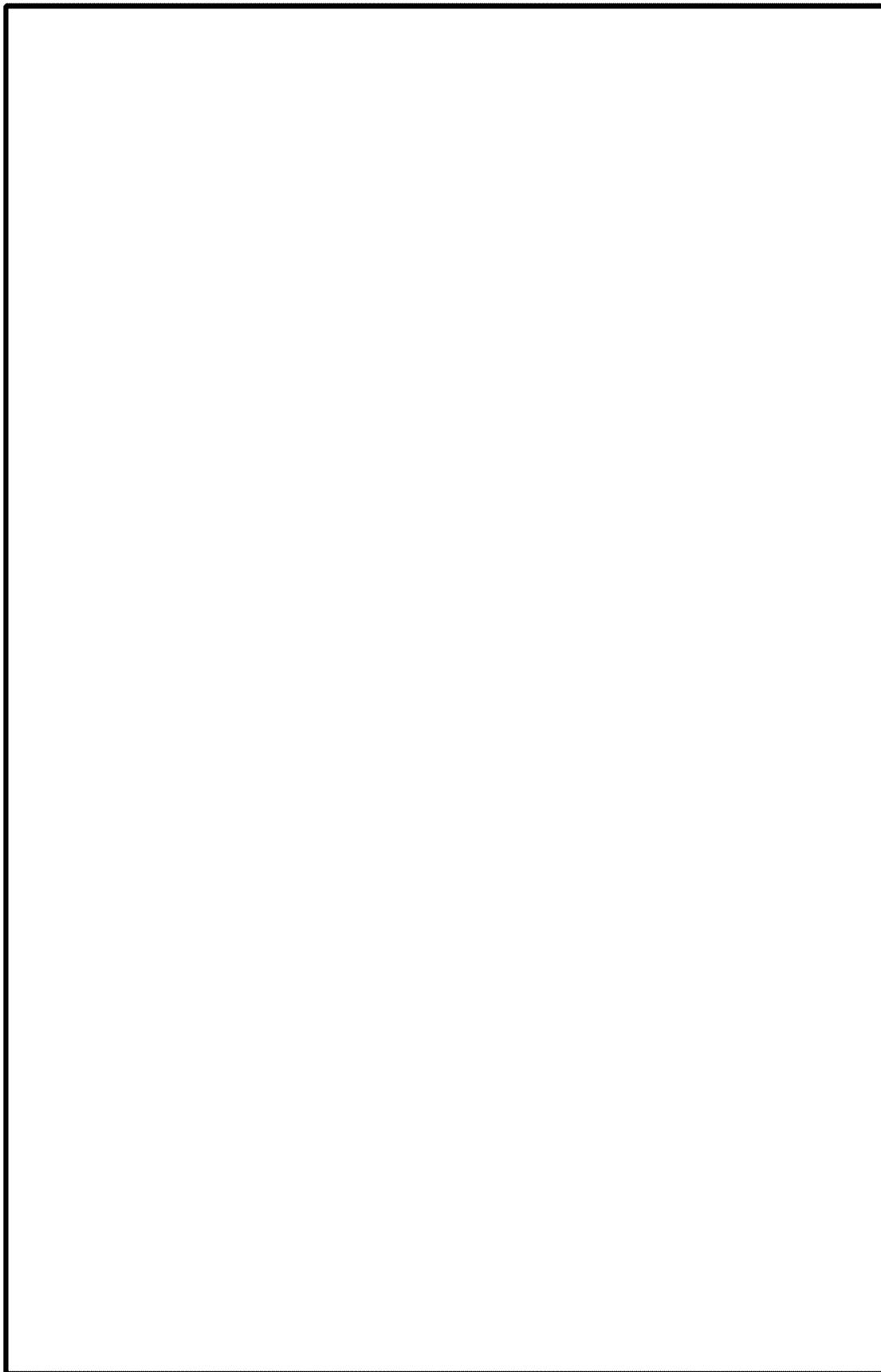


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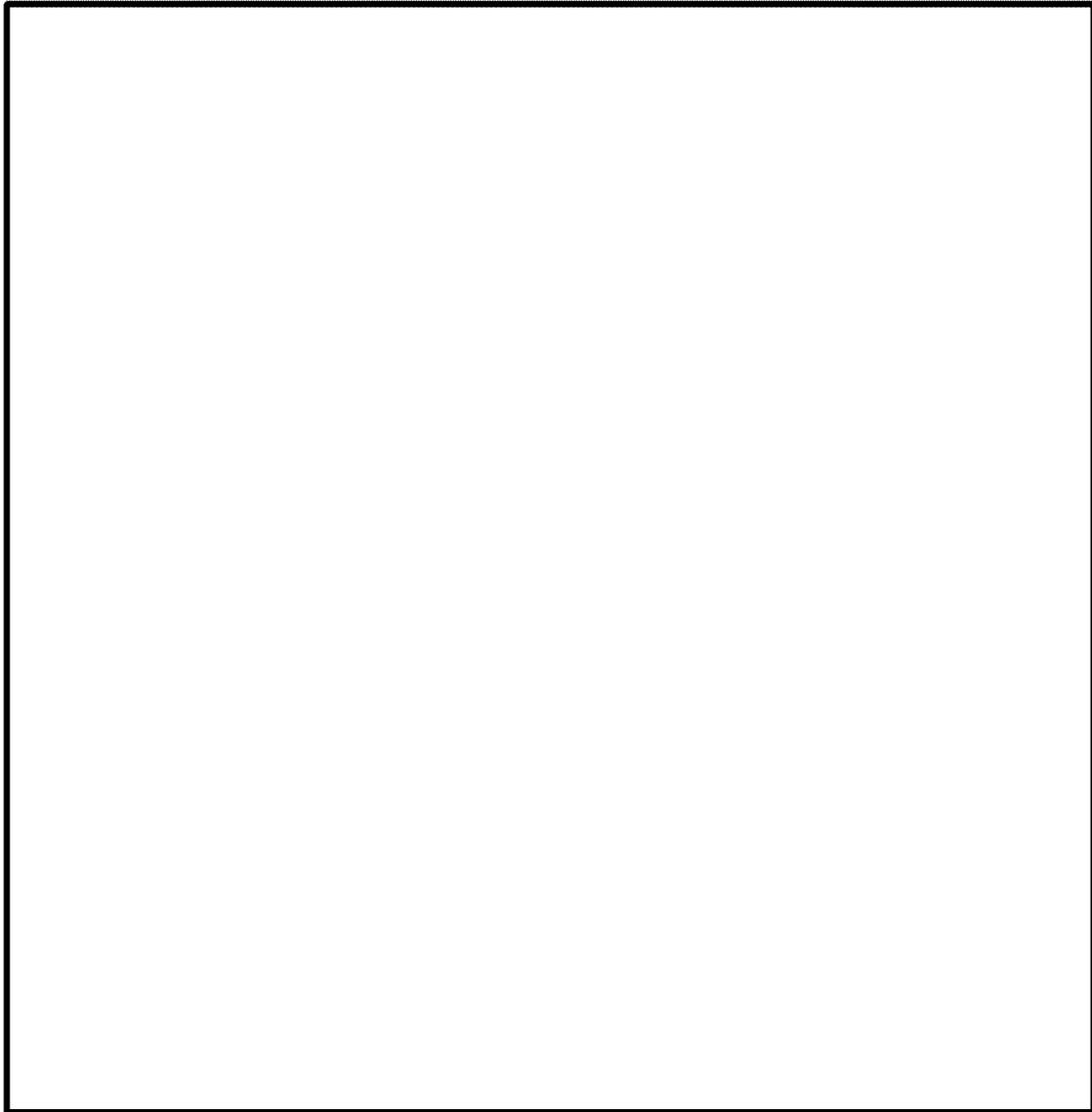


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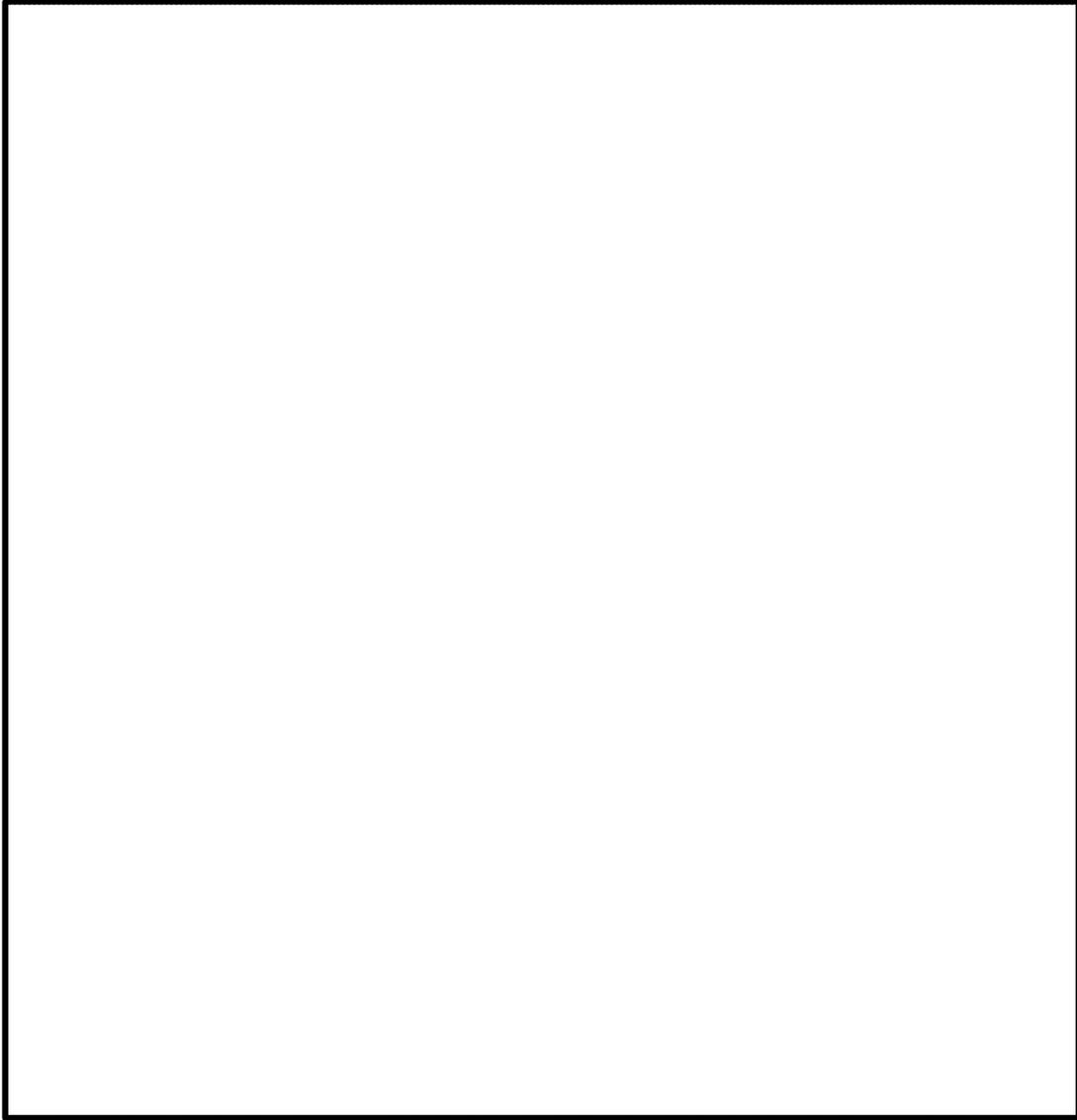
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Economy:



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Chart 1: Comparison of Change in Population for Selected Peer Regions



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Chart 2: Comparison of Unemployment Rates for Selected Peer Regions

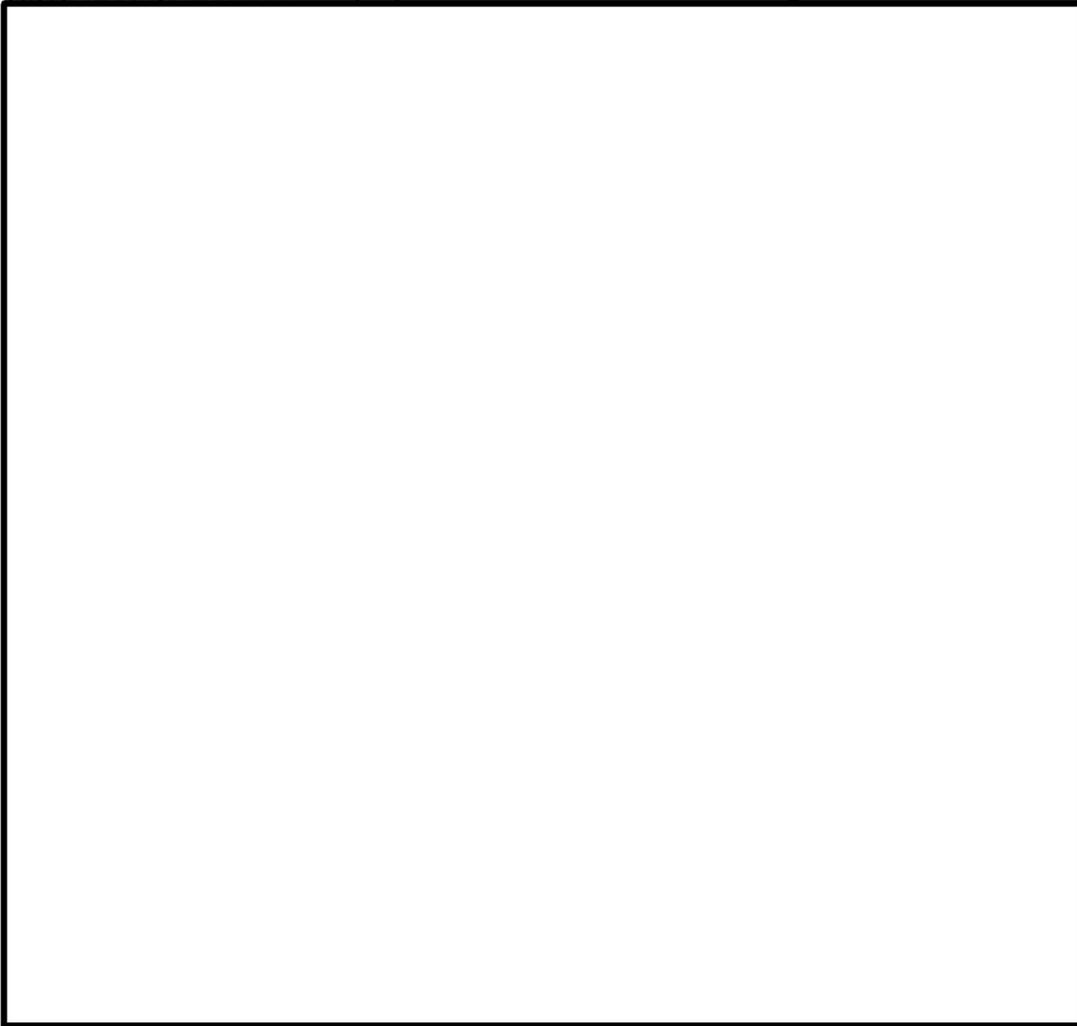
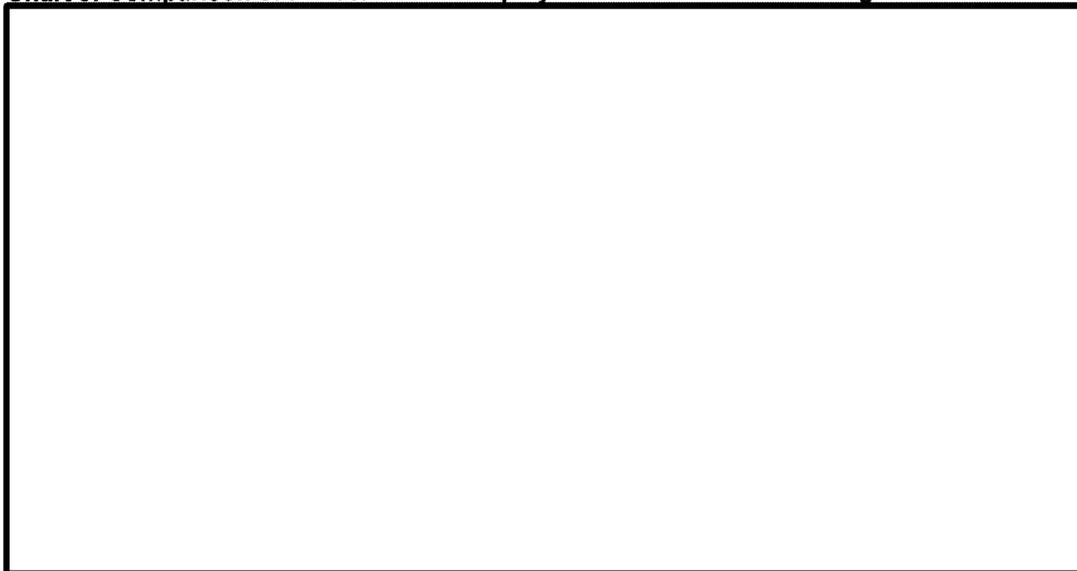


Chart 3: Comparison of Private Sector Employment for Selected Peer Regions



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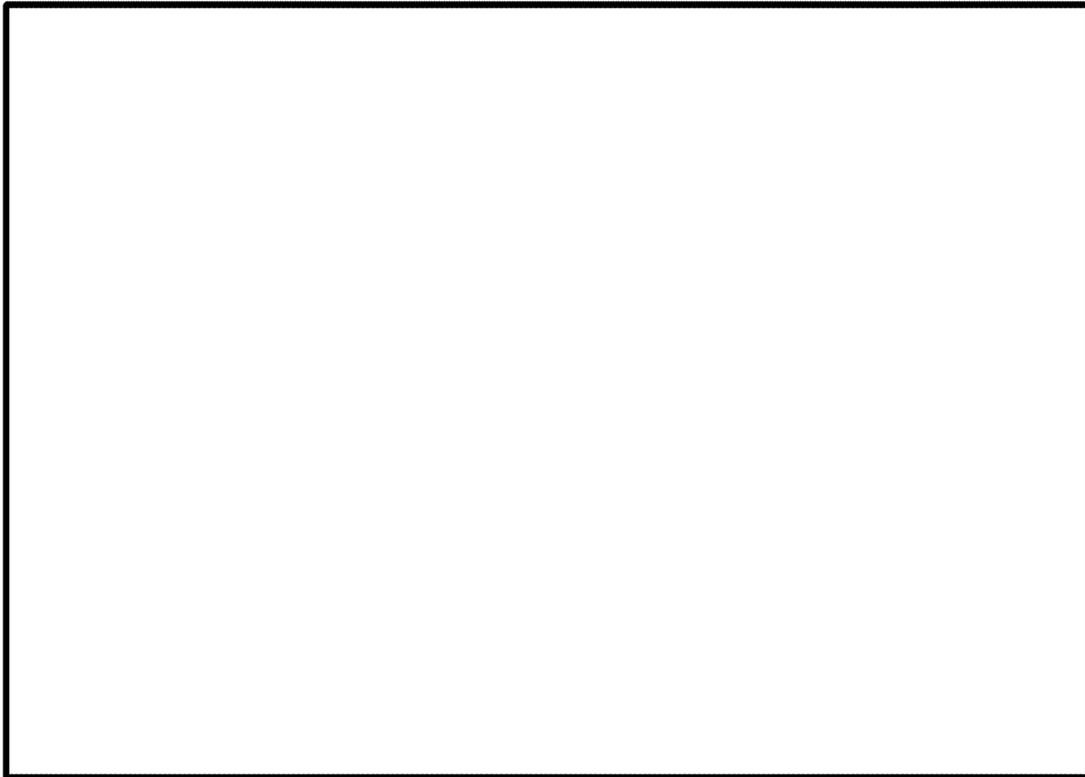
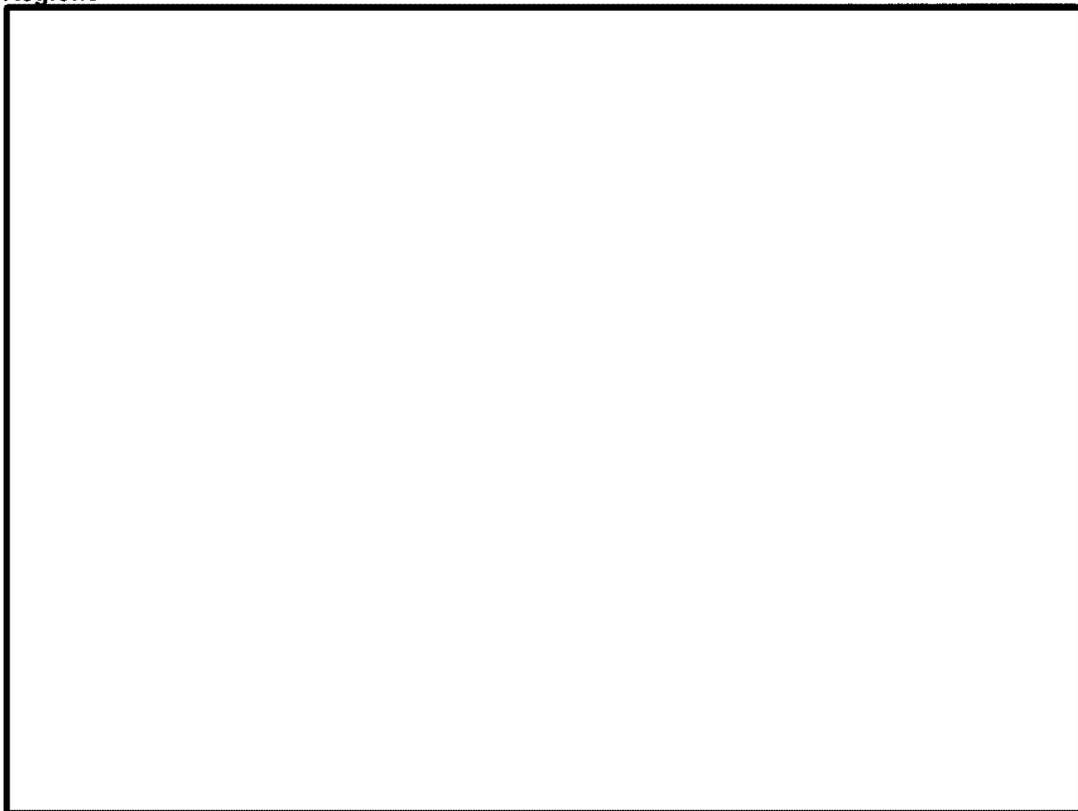
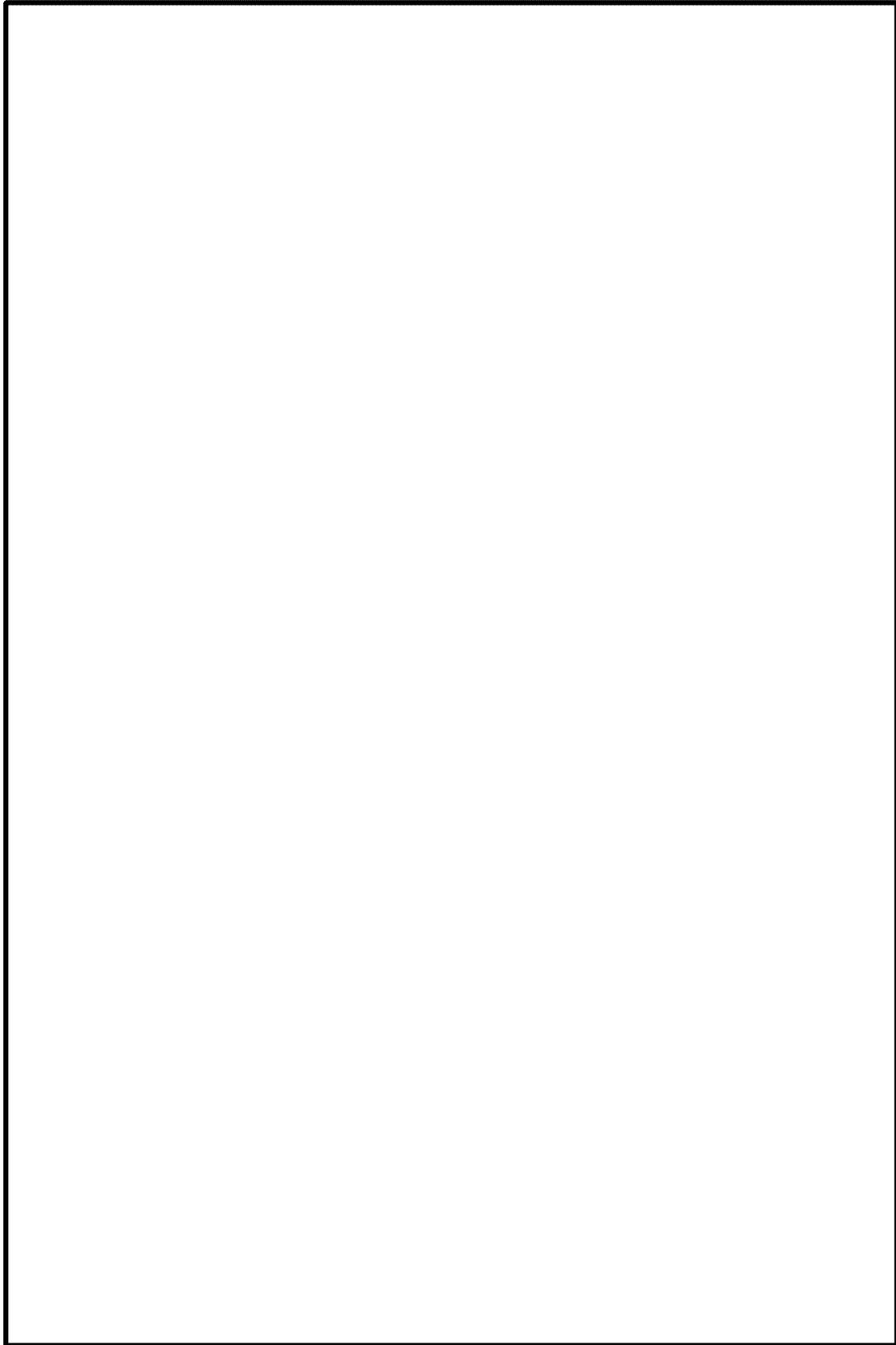


Chart 4: Comparison of Change in Total, Private Industries Real GDP for Selected Peer Regions

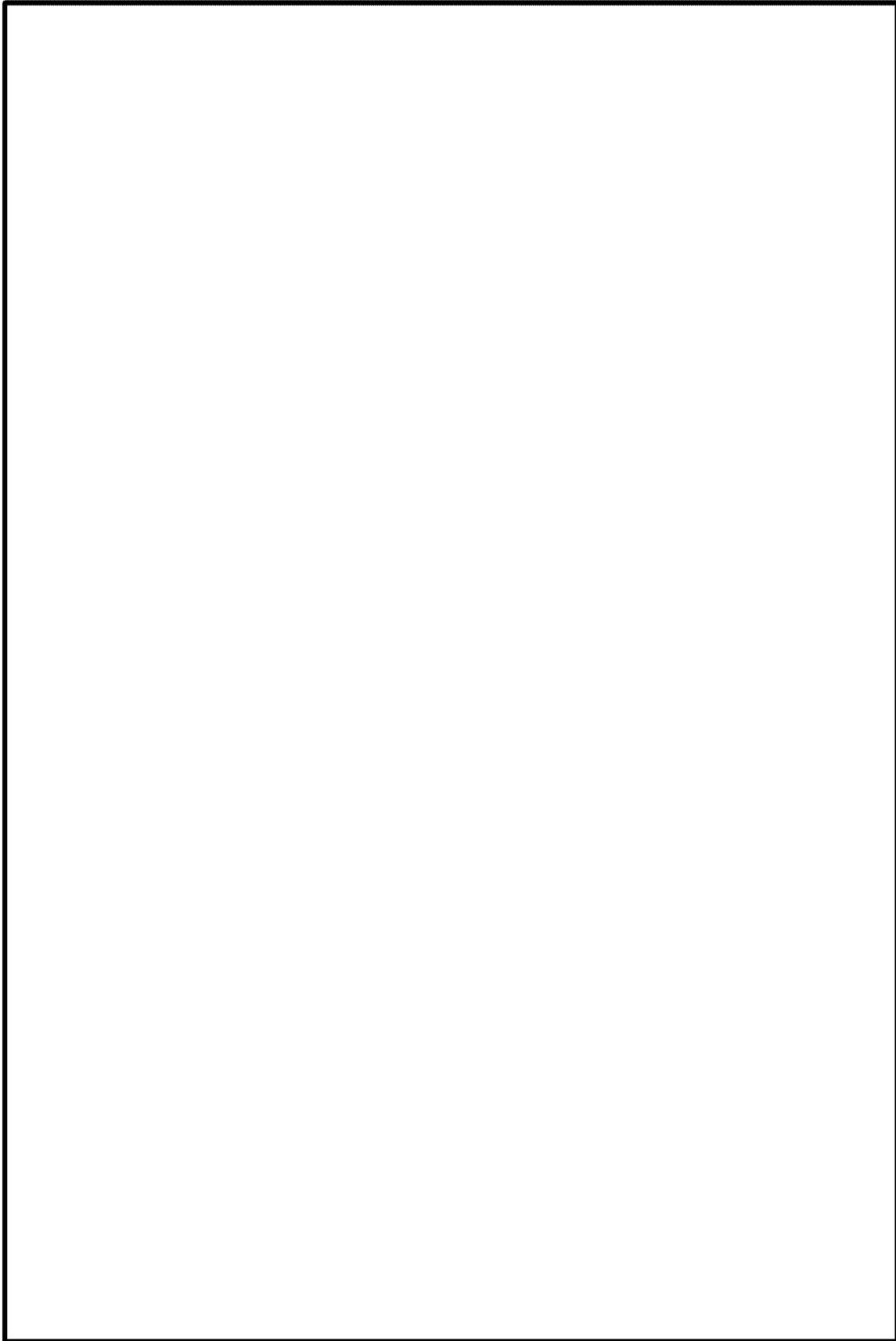


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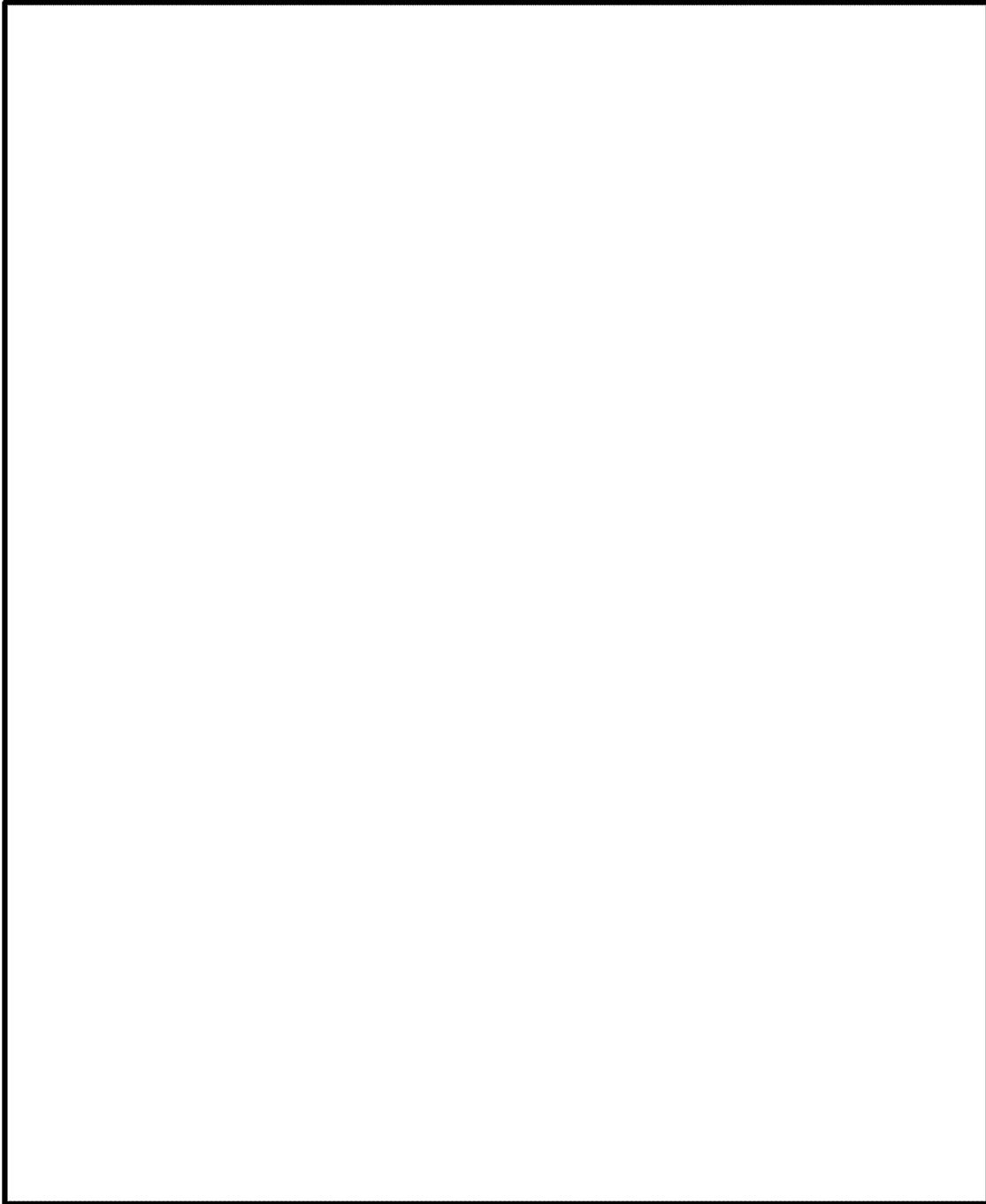
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Economic Data for Project Related Sectors:



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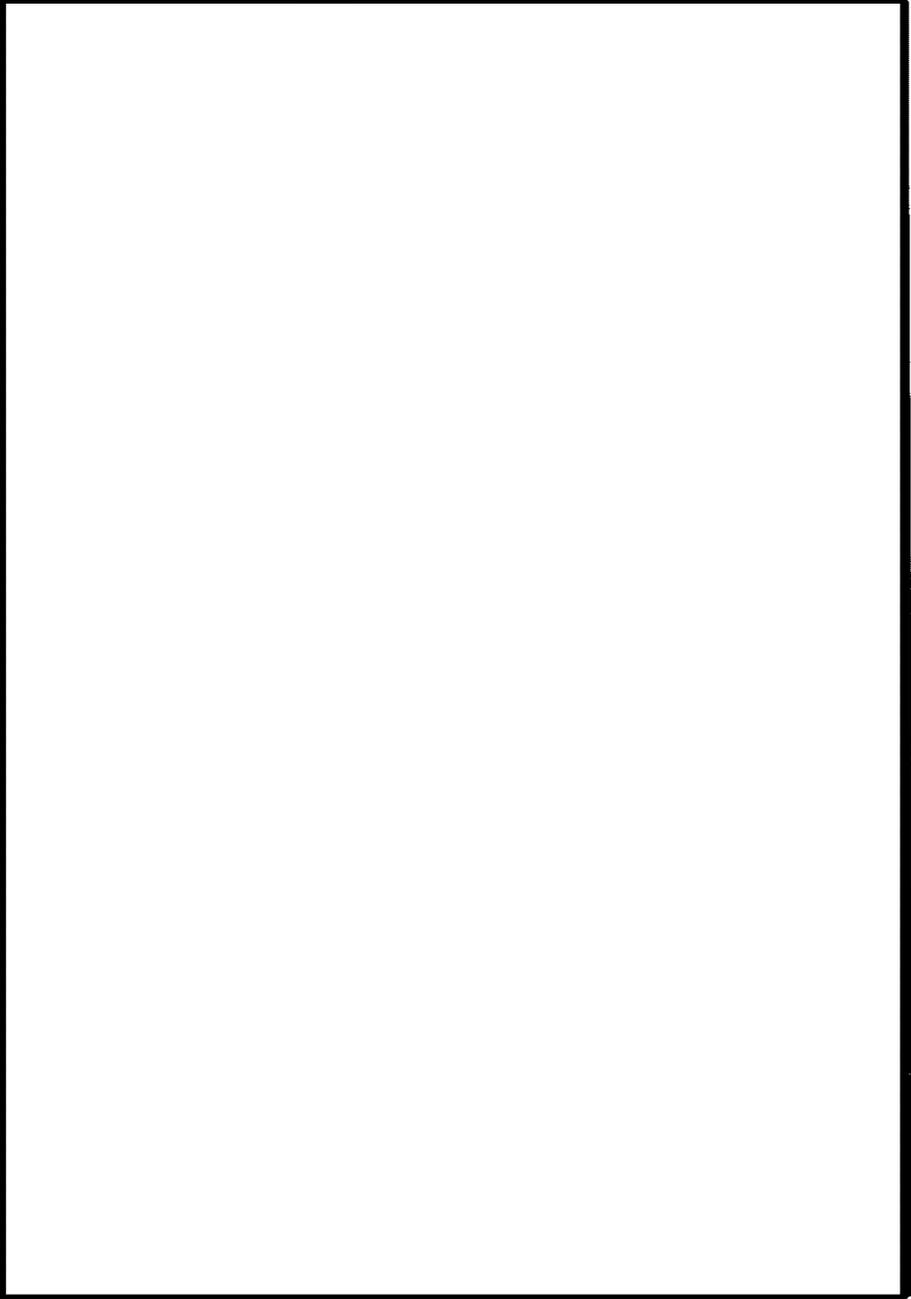
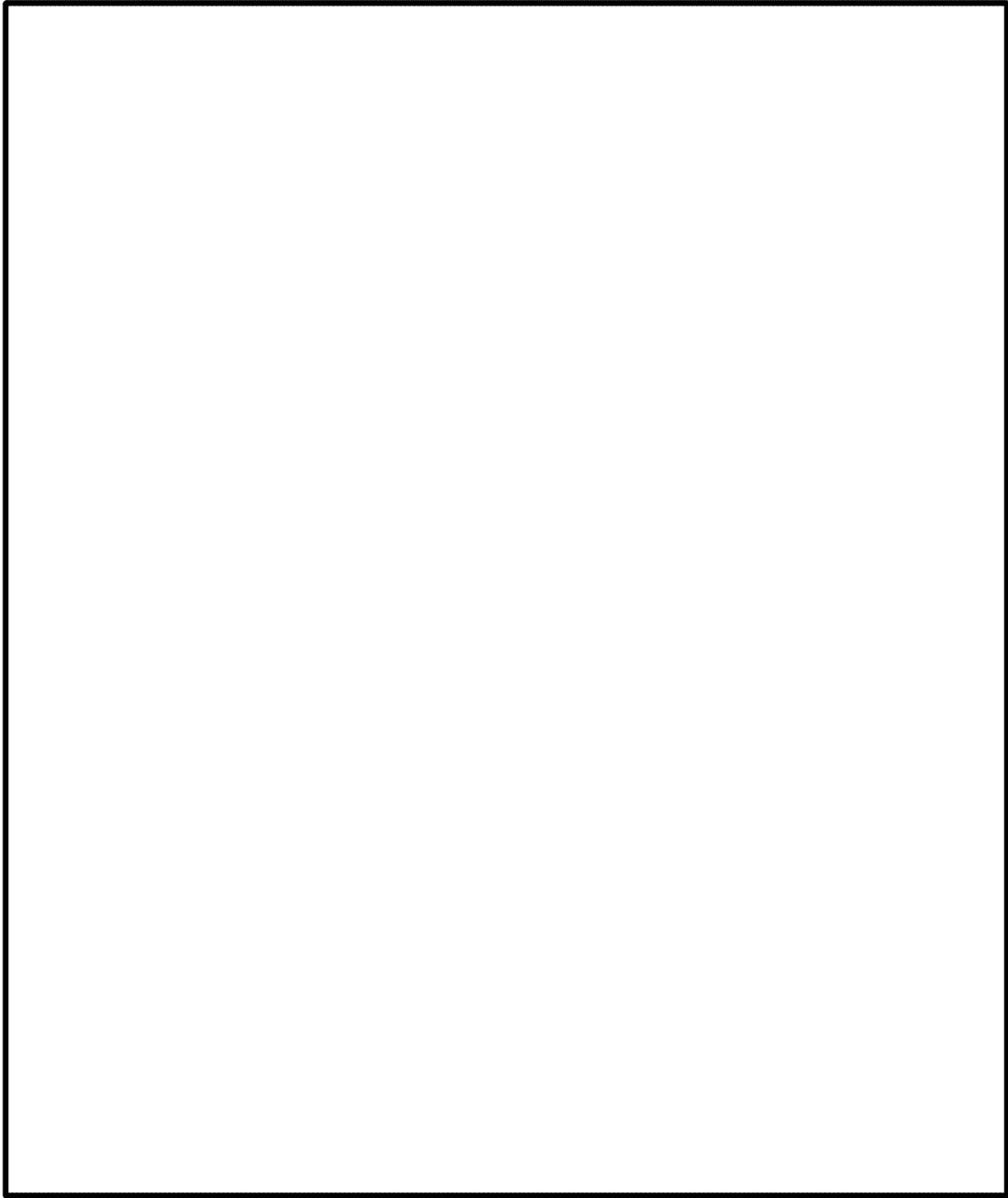


Table 2: Employment Comparisons and Location Quotients for Selected Regions, 2010

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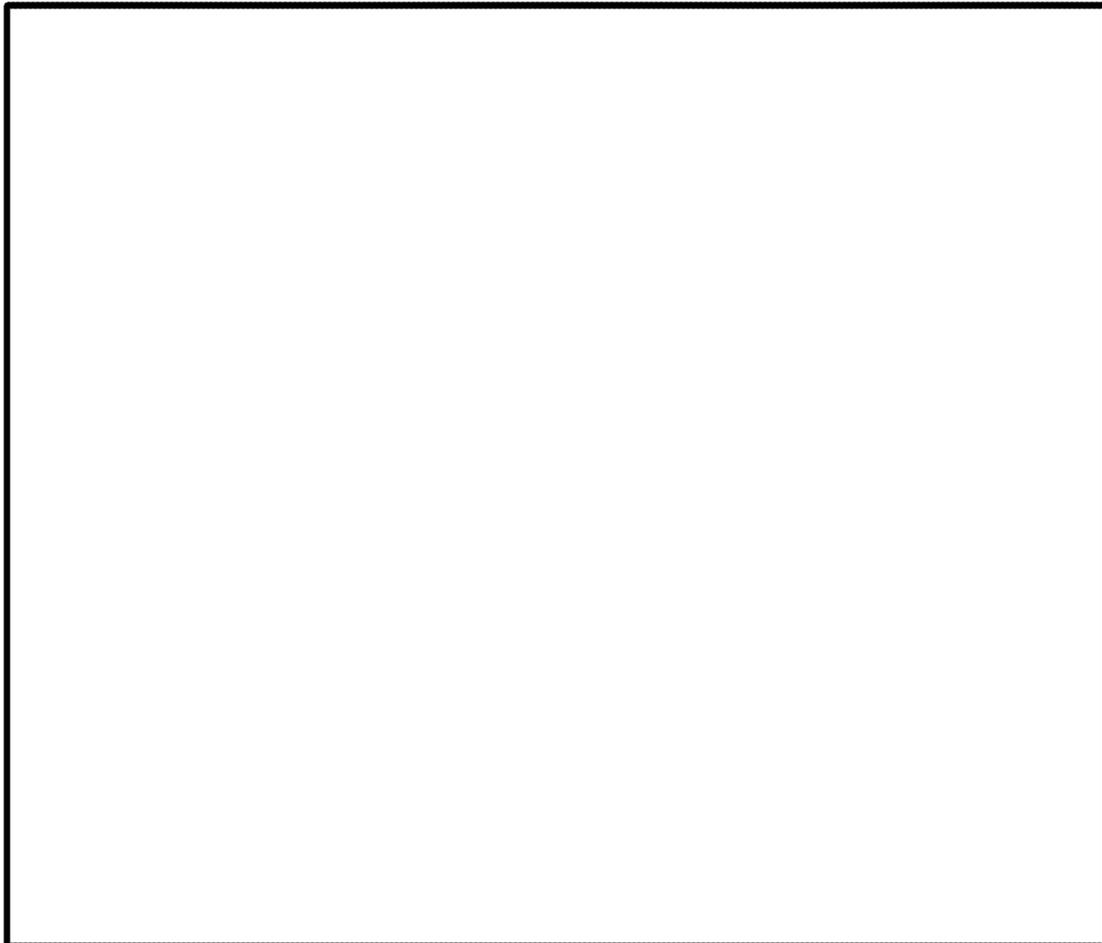
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Conclusion:



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Methods of Analysis—The REDYN Input-Output Model

Highlights:

- Unlike simple multipliers, dynamic input-output models simulate the economic relationships between sectors of an economy on several geographic levels through time.
- The REDYN Model was used to estimate the economic and job creation impacts presented in this analysis.
 - The REDYN Model has successfully been used in previous adjudications by USCIS.
- The REDYN Model has several advantages over other tools/models.
 - The REDYN Model is able to build unique geographic regions, down to the county level.
 - The REDYN Model is able to estimate impacts for multiple regions, unlike RIMS II as the BEA no longer publishes national I-O multiplier tables.
 - The REDYN Model is not prohibitively expensive, unlike REMI.
 - The REDYN Model also is able to account for temporal effects, unlike IMPLAN.
 - The REDYN Model makes use of New Economic Geography, which allows for improved geographic estimation.
- The REDYN Model uses reliable, government provided data as its source for data used in the construction of models.

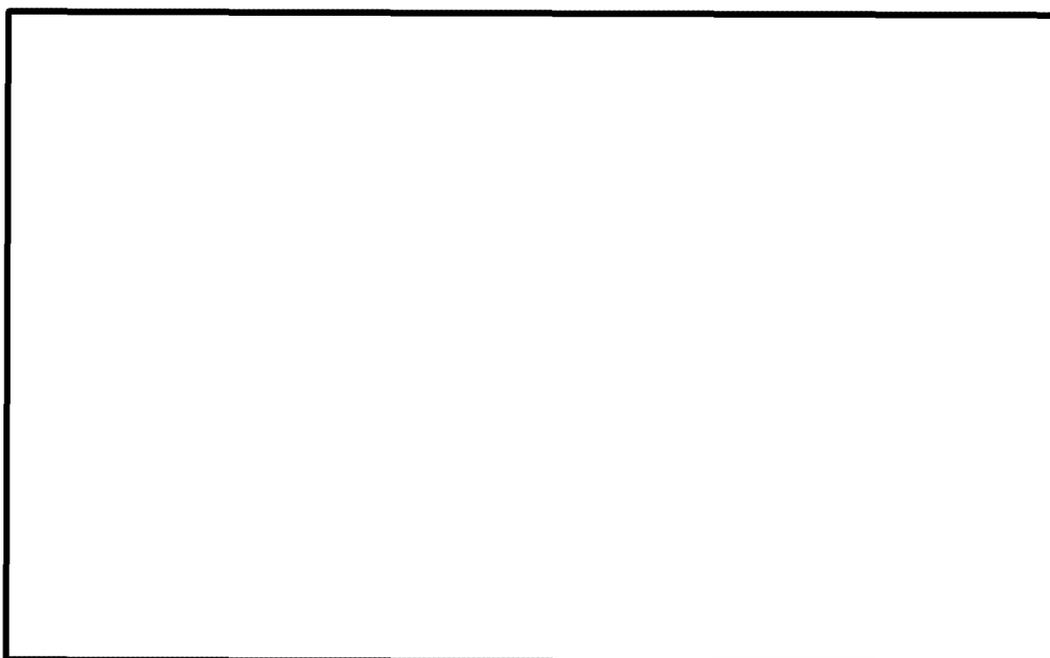
Dynamic Input-Output Modeling:

In contrast to proving the direct job count of an EB-5 project through the provision of payroll records to a USCIS reviewer, the calculation of indirect jobs cannot be measured and verified directly through records. Instead, indirect jobs under the EB-5 program must be verified through the use of estimating methodologies that are deemed to be “reasonable” under the requirements of the EB-5 program. The EB-5 applicant has some latitude under the “reasonable methodologies” requirement. The most common estimation techniques involve the utilization of input-output tools that involve a range from simple mathematical calculations on

a spreadsheet (e.g. under RIMS II) to integrated EB-5 project simulations using sophisticated input-output models. Even though these approaches vary in sophistication and structure, the general approach to this estimating process is essentially the same for all of the USCIS approved input-output tools in that they all use calculated coefficients based on detailed federal data. Compilation of these data series, which are updated each year to varying degrees, involves assembling and updating data regarding how much input is used for producing a given amount of output.

Dynamic input-output models, such as the Regional Dynamics Model (hereafter "REDYN"), simulate the economic relationships between sectors of an economy on several geographic levels through time. Linkages exist between sectors and regions that provide commodities or other inputs to each other. Input-output models are founded on these linkages and allow analysts to see how changes in individual or multiple sectors in a state or regional economy ripple throughout the system. Effects of an initial investment are felt in these other sectors and regions as increased employment, output, disposable income, and household earnings. MIG, Inc., the owner of the IMPLAN model, describes input-output analysis in another way as "*...a means of examining relationships within an economy, both between businesses and between businesses and final consumers. It captures all monetary market transactions for consumption in a given time period. The result mathematical formulae allow examination of the effects of a change in one or several economic activities on an entire economy.*"¹⁵

Introduction to the REDYN Model:



¹⁵ IMPLAN Pro, User's Guide, Analysis Guide, Data Guide. MIG, Inc.

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This model has been successfully used in previous EB-5 application adjudications by USCIS. It is one of four recognized tools/models (with the others being the RIMS II tool, the IMPLAN tool, and the REMI model) that recently were identified in the EB-5 field adjudicator's manual as generally used and accepted in EB-5 applications for estimating indirect jobs. The following sections explain in detail how the REDYN Model software works and why it is a valid and preferred approach for determining the economic impact for EB-5 regional center projects. In addition to this explanation, a detailed description of the REDYN Model is found in the appendices at the end of this impact assessment study report.

Advantages of the REDYN Model:

The internet based REDYN Model was developed by Regional Dynamics, Inc. currently of Scottsdale, AZ, through its principal creator, the late Thomas Tanner, Ph.D., a former model manager at Regional Economic Models Inc. (known as REMI) of Amherst, Massachusetts. Dr. Tanner was a former member of the faculty at the University of Georgia, and was most recently employed at the Strom Thurmond Institute of Government and Public Affairs at Clemson University at the time of his death in May of 2009. Dr. Tanner's work experience at REMI gave him the expertise to create an alternative to the REMI model. The result is an integrated input-output model of the counties and cities of the U.S. which has significant advantages over the existing menu of retail input-output models: REMI (which is prohibitively expensive), IMPLAN (as maintained by the Minnesota IMPLAN Group, Inc., originally developed for the U.S. Forest Service, which is a static input-output tool), and RIMS II final demand and/or employment multiplier tables (which is maintained by the U.S. Department of Commerce and is also a static tool; Recently, the BEA decided to discontinue publishing the national I-O multiplier tables for RIMS II).

The REDYN Model employs a concept known as New Economic Geography,¹⁶ a theory first developed by Nobel Laureate Dr. Paul Krugman while he was at the

¹⁶ See Appendix 6, Exhibit 1.

Massachusetts Institute of Technology. This philosophy employs "fully general equilibrium" models that "derive aggregate behavior from individual maximization." This competitive framework is translated into a model that makes the assumption that "commodities produced by an industry are truly joint in the production process, as prescribed by a uniform production function for all firms in each industry based on competitive pressures to diffuse advantages quickly across all firms in an industry."

New Economic Geography also focuses on agglomeration economies and the relationships between them in different levels of geographic space.¹⁷ To illustrate this, consider a tight group of commercial establishments configured as a mall, which is an agglomeration of retail establishments. This is the smallest level of an agglomeration economy. It is related to the regional commercial market which is part of the national market and the world market. It is the linkages between these levels of economic agglomeration that New Economic Geography seeks to explain and illustrate.

Like all input-output models, the REDYN Model calculates the effects of a new final demand stimulus into three general categories. Category 1 includes the direct effects—which in economic theory measure the changes in the industries where the final demand change was effected. Category 2 effects include indirect effects—which in economic theory are those changes in inter-industry purchases as they respond to the new final demand change in the directly affected sectors or industries. Category 3 effects include those which are due to changes in spending from affected workers and their households as labor income either increases or decreases due to the change in final demand, known as induced effects. The REDYN input-output model software calculates all three of these effects just like any other input-output tool, but as a dynamic input-output model (like the dynamic REMI model¹⁸), REDYN has the capability through its structure to analyze the impacts over time of the entire EB-5 project and its components as part of a single integrated development scenario.

In its simplest form, the estimation process is comprised of two fundamental steps: i) calculations to determine what are commonly referred to as national coefficients, which are based on production functions;¹⁹ and ii) determinations as to what proportion of those goods and services are purchased within the region. The first calculations estimate how much input is used in any given year to produce a given amount of output in any given year. The second group of

¹⁷ Agglomeration economies refer to circumstances where economic units, although competing, find it mutually advantageous to co-locate or to locate sufficiently close enough to share production resources and/or customers.

¹⁸ The REMI input-output model is maintained by Regional Economic Models, Incorporated located in Amherst, Massachusetts.

¹⁹ This is a process where the amount of input (and the corresponding number of jobs and corresponding amount of income) required to produce an amount of output of a final product or service is estimated.

calculations referred to above involves calculations of what are referred to as regional purchase coefficients (RPCs). These regional purchase coefficients estimate what proportion of those goods and services are purchased within the region in question.

The REDYN Model, like other input-output models such as IMPLAN and REMI, handles all these calculations within the model software based on the geography and type of stimulus specified by the analyst. The REDYN Model is geographically specified so that RPCs are calculated for all involved sectors based on purchases of goods and services from firms within the region. The matrix can be, and usually is, large and complex. RPCs tend to be higher for service providing industry categories and lower for goods producing industry categories. The REDYN Model calculates indirect jobs through the input-output simulation process using quantified national relationships from the I-O tables and RPCs as calculated within the software algorithms embedded in the REDYN Model.

There is a crucial distinction to be made between input-output models, such as REMI and REDYN and tools that use an extracted single number input-output coefficient (such as a RIMS II multiplier), which measures an impact in a single year. The multiplier approach involves simple multiplication where a single number estimate of a change in "final demand" can be done in a spreadsheet. REDYN and REMI do not employ single multiplier calculations, but derive their predictive ability on interconnected matrices of make and use tables for specific industries and specific regions or geographies. Therefore, the input-output model tool uses a large matrix of multipliers that literally includes hundreds, and sometimes thousands, of multipliers. Impact assessment analyses undertaken using REDYN can treat a project as a single integrated development scenario and compare the economy under that scenario to a "base case" for the regional economy—with the base case being a scenario in which the proposed EB-5 project was not undertaken.

REDYN Data Sources:

REDYN (like the other recognized input-output models) is based on the concept of a production function, which determines what are called "make and use" tables. These tables quantify the amount of inputs that are required to produce a unit of output across a number of industries. The basic data underlying these tables are collected by the U.S. Department of Commerce (principally through its sub-agency, the Bureau of Economic Analysis). The vast amount of data come from a variety of sources and the data collected are converted into production accounts on a national income basis and input-output accounts basis, called the National Income and Product Accounts (NIPA). These accounts are assembled into various tables including transactions tables (which track the economic flows between producers and users of commodities, as well as the commodity taxes, transportation charges, and wholesale and retail trade margins between

producers and users) and final uses tables. These tables are the building blocks for the input-output accounts, from which various multipliers are derived.²⁰

Regional input-output models can be constructed using a geographically tailored input-output matrix. Such a matrix takes into account RPCs, which are calculated based on the proportion of goods and services required to produce one unit of output that are produced *within a defined geographical region*. These RPCs for most input-output tools are based on subsets of the same national data described above. For REDYN, the underlying matrix has all these coefficients embedded in the model—as it is for the REMI and IMPLAN tools.

In addition, REDYN uses a variety of supplemental data provided by U.S. Government entities. The industry structure for the model is the North American Industry Classification System (NAICS) to the five digit level. This allows the model to provide detail for 703 industries and over 180 commodities for the geographic region specified in the model.²¹ This classification system and level of detail makes REDYN's output compatible for comparison to government reported statistics as this is the system used for publishing economic data by the U.S. Department of Labor's Bureau of Labor Statistics (BLS), the U.S. Department of Commerce's Bureau of Economic Analysis (BEA), and the U.S. Census Bureau. These government bureaus provide the original data that are accumulated and transformed into the REDYN Model's input-output (e.g. multipliers) and other specified relationships.

The REDYN Model also employs data from the Census Bureau's County Business Patterns. The U.S. Census Bureau's County Business Patterns data is the source for wage bill payroll data and employment data used in the model. The model's developers preferred this approach since it is an annual series that is more complete in its coverage of the workforce than the Quarterly Census of Employment and Wages (hereafter "QCEW") series, as it includes self-employed persons, employees of private households, agricultural production workers, and railroad workers. These workers are not "covered" by most state unemployment insurance systems and are therefore not reported in the QCEW series.

The County Business Patterns data set also is preferred because it provides detail about employment and wages down to the zip code level where concentration of industry is high enough to provide reportable data. The suppression of data due to confidentiality issues is a common problem of all types of wage and employment data used in specifying input-output models. REDYN has developed a method to fill in the blanks called *row and column sum* (RAS).

²⁰ U.S. Department of Commerce, Bureau of Economic Analysis. Concepts and Methods of the U.S. Input-Output Accounts. September 2006, Updated April 2009.

²¹ See Appendix 6, Exhibit 2.

After performing the RAS analytics on the County Business Patterns data it is reconciled with Regional Economic Information System (REIS) data from the BEA to confirm consistency. The REIS data are especially helpful for providing data in the agriculture and governmental sectors. The REIS data are also used to allocate national consumption numbers to the roughly 3,100 counties in the United States that are provided on the aggregate level by the NIPA. The levels of consumption of industries and households are a key building block in the creation of input-output models.²²

The input-output tables themselves are created using BEA Input-Output (I-O) make and use tables (described above). The data in these tables are augmented by the biennial 10-year I-O forecast tables from BLS. A major difference between the REDYN Model and other input-output models is its use of a new distance impedance database supplied by the Oak Ridge National Laboratory.²³ This allows the REDYN Model to add elements of trade flow and gravity theory based on distance impedance specific to road, rail, water, air, and proxy transport. The combination of these data sources gives the REDYN Model the power to predict with greater accuracy than ever before the economic impacts of a wide range of economic changes.

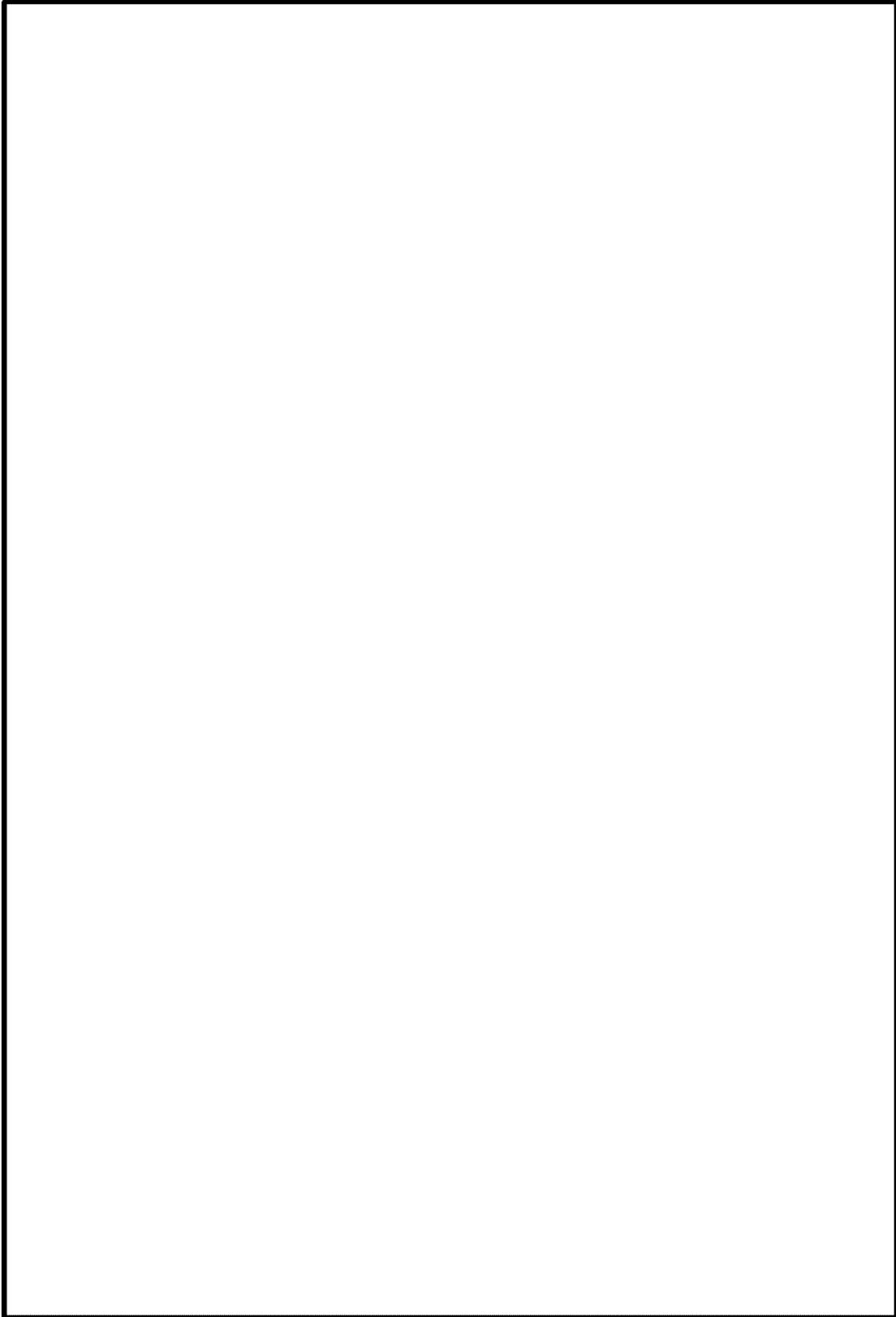
²² See Appendix 6, Exhibit 3.

²³ See Appendix 6, Exhibit 4.

Economic Impact Analysis

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Highlights:



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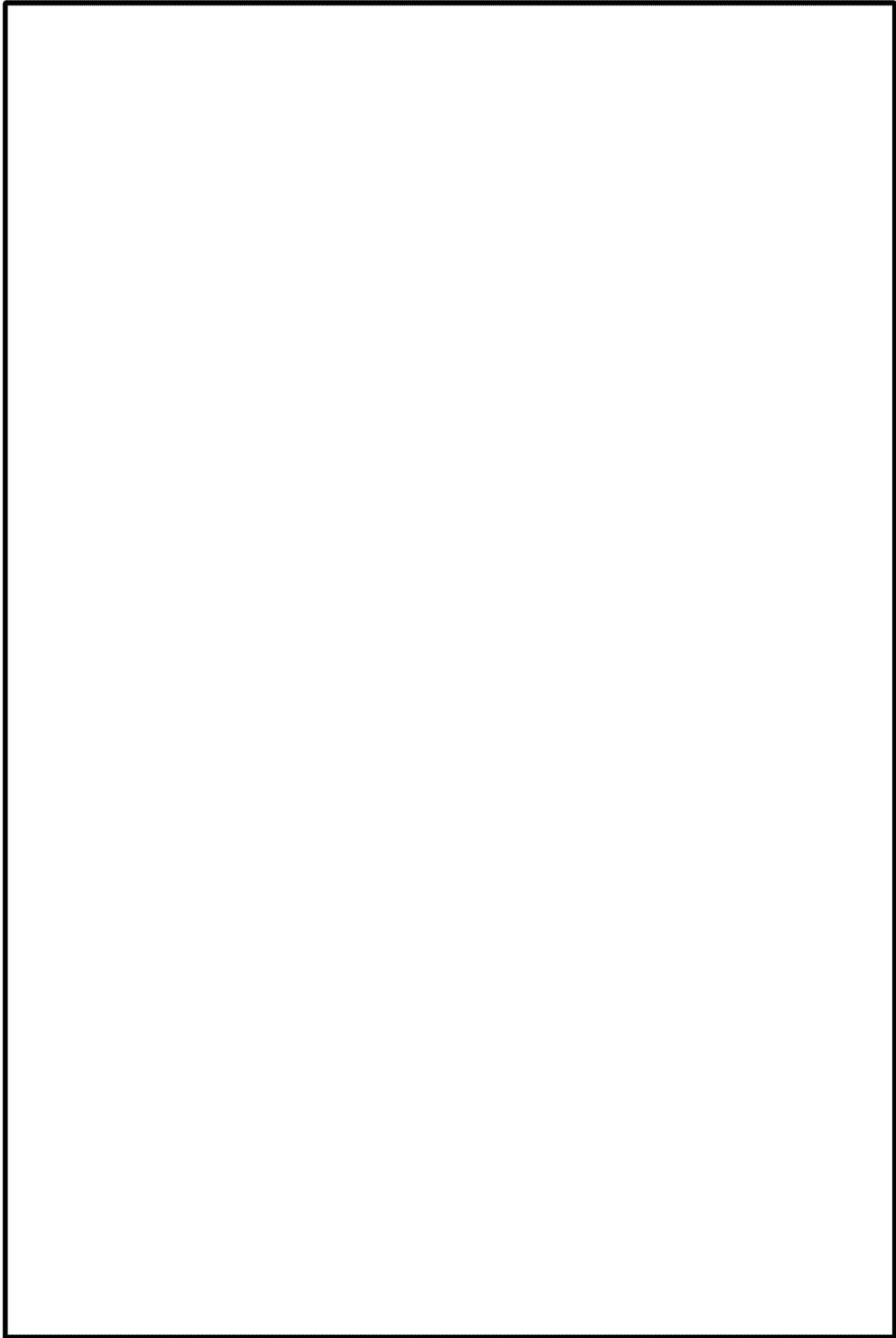
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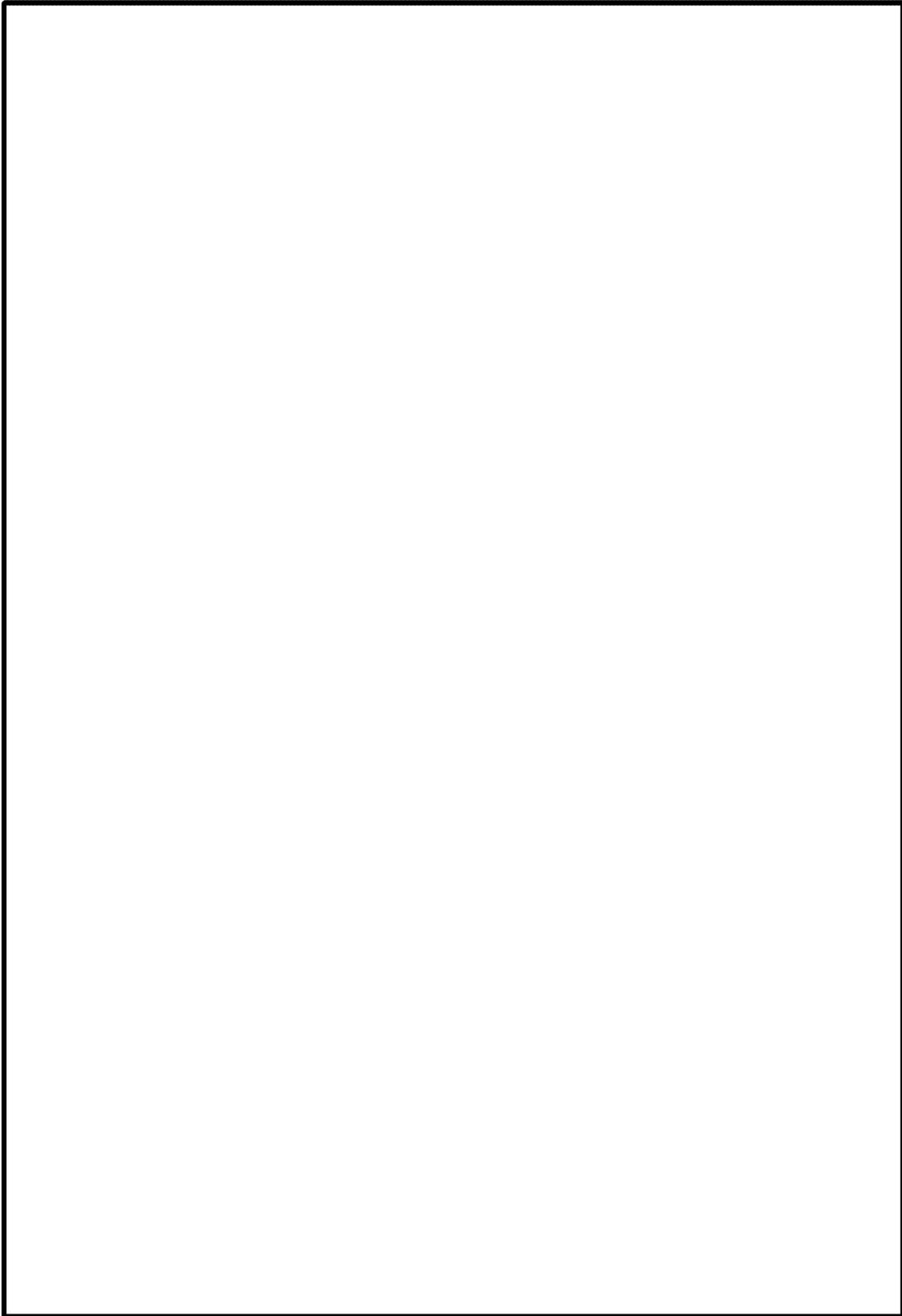
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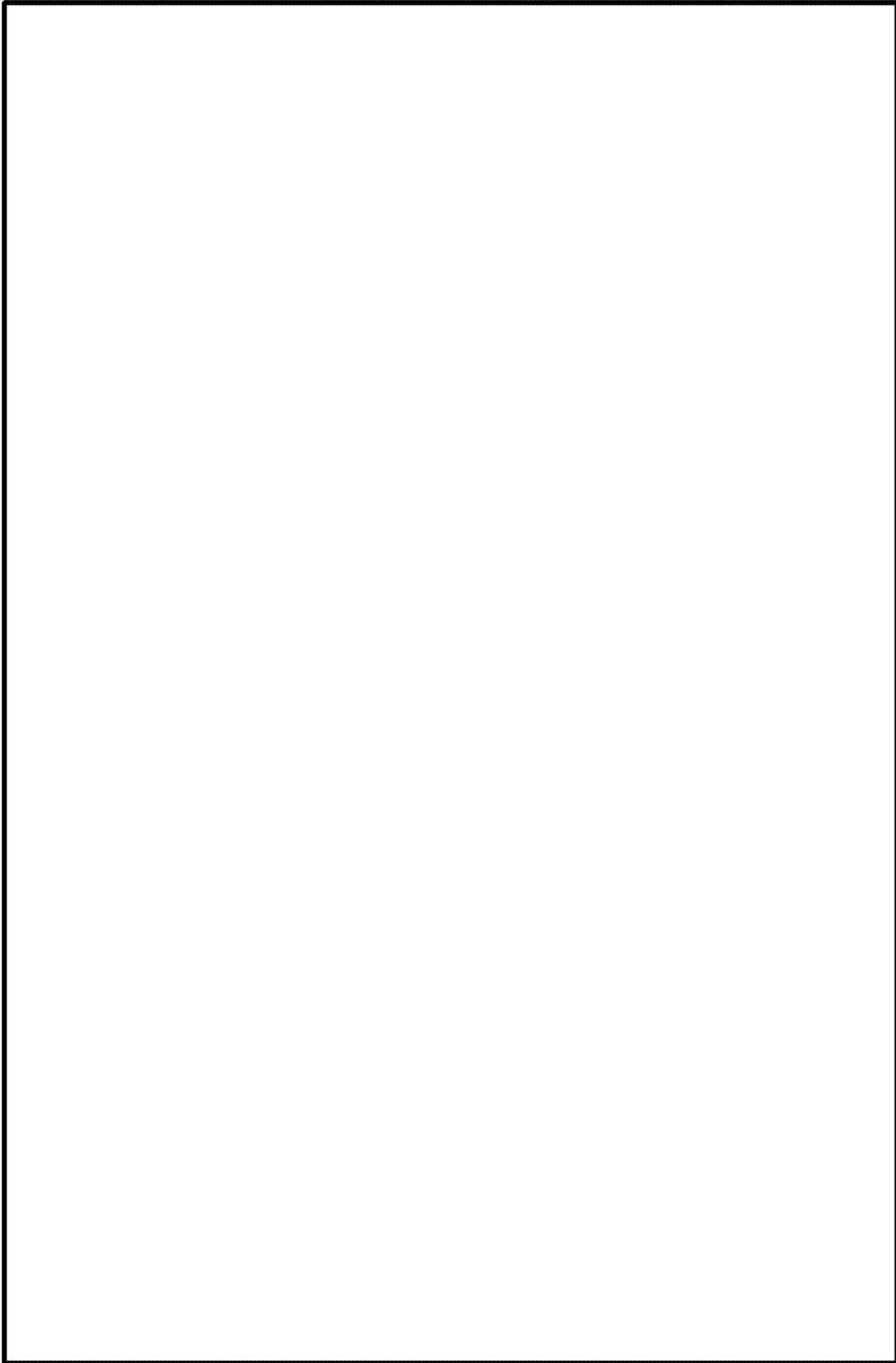
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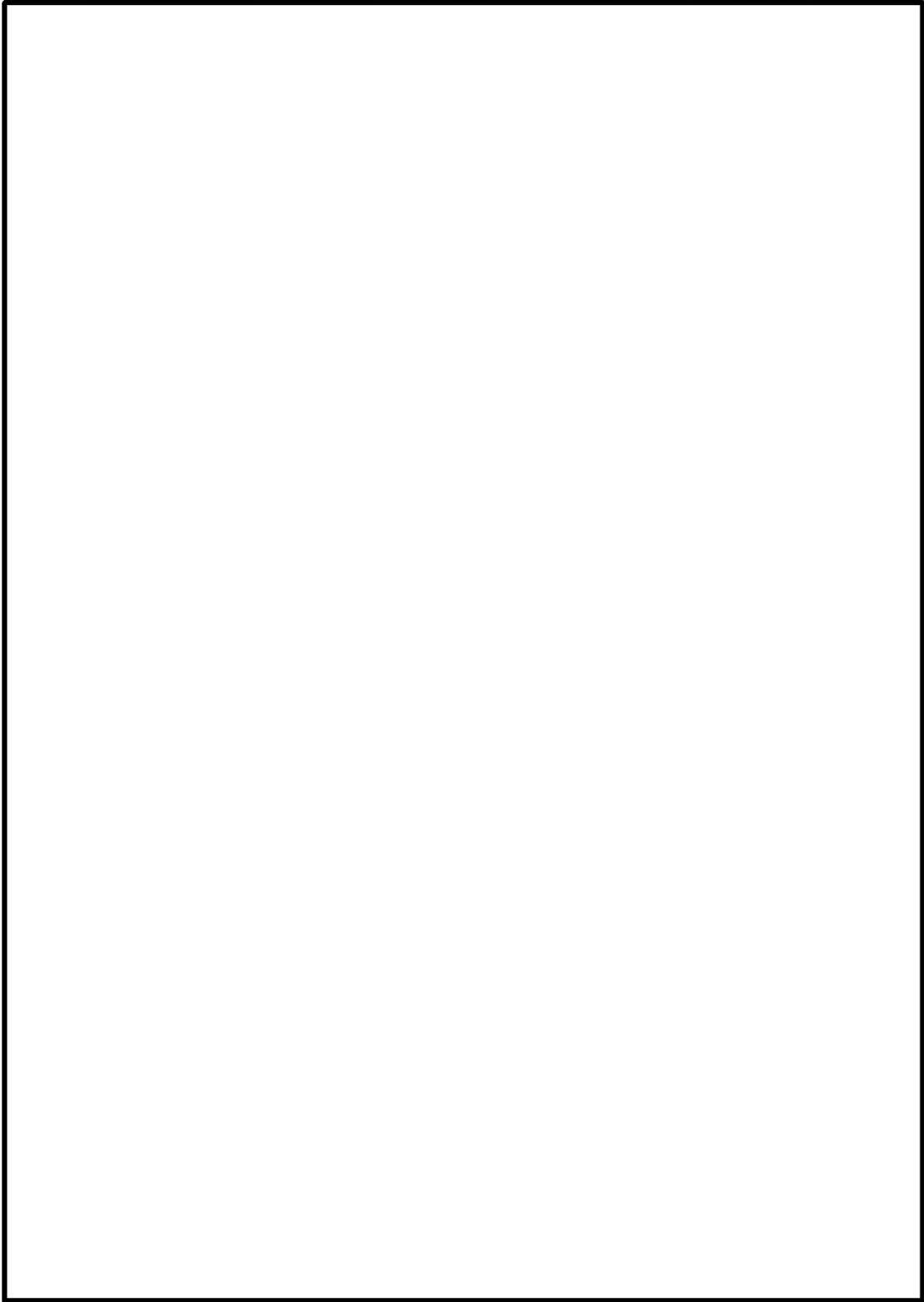
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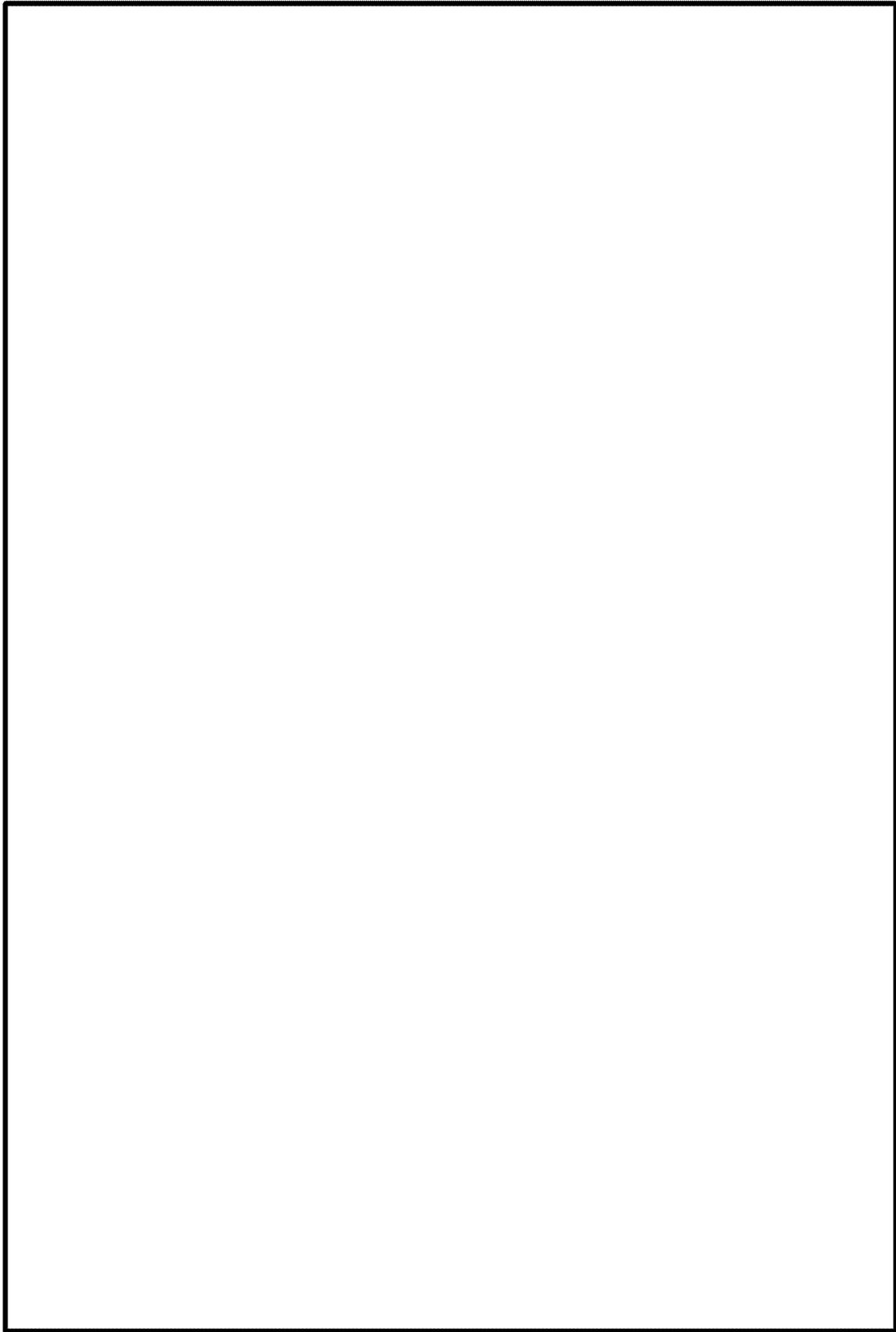
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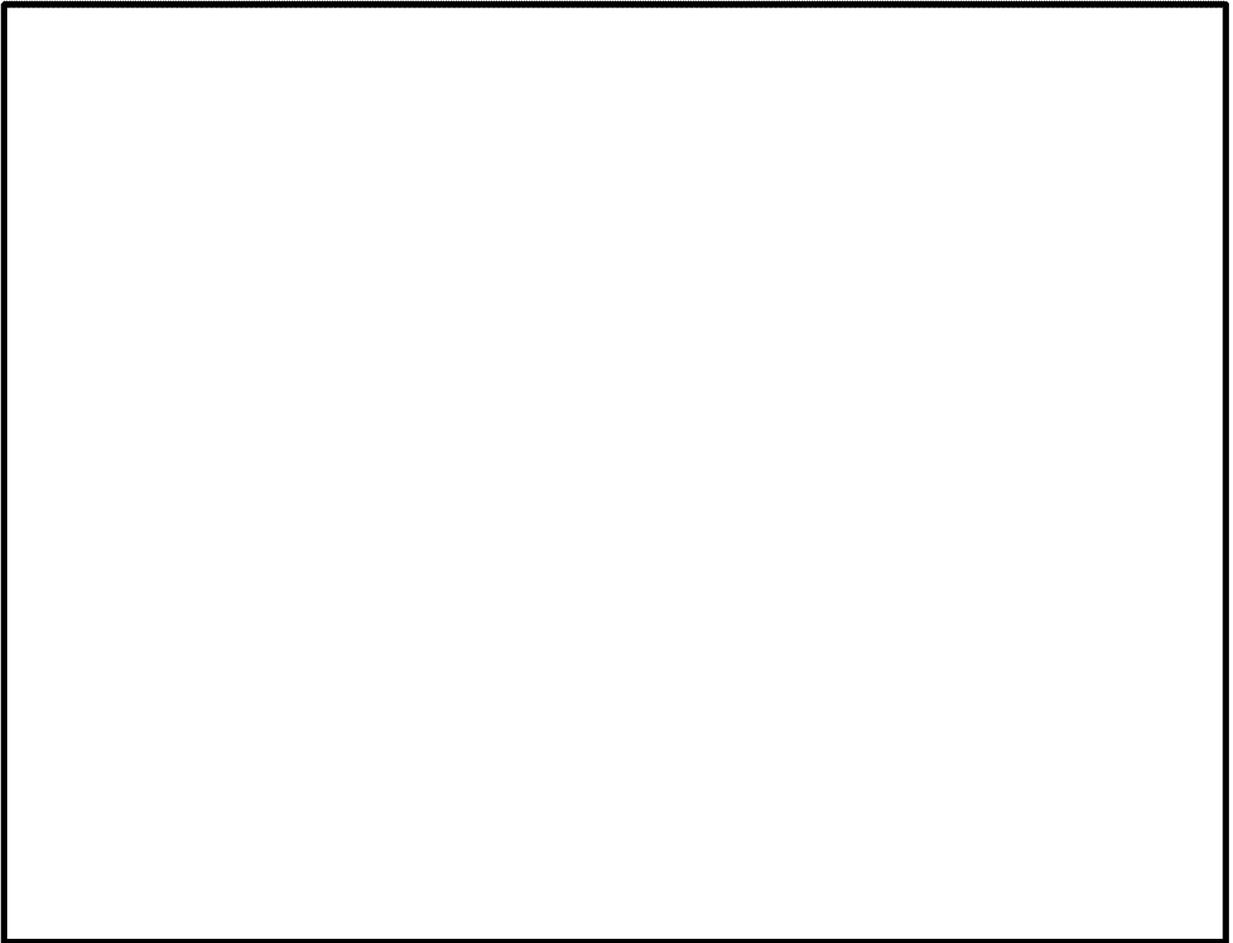
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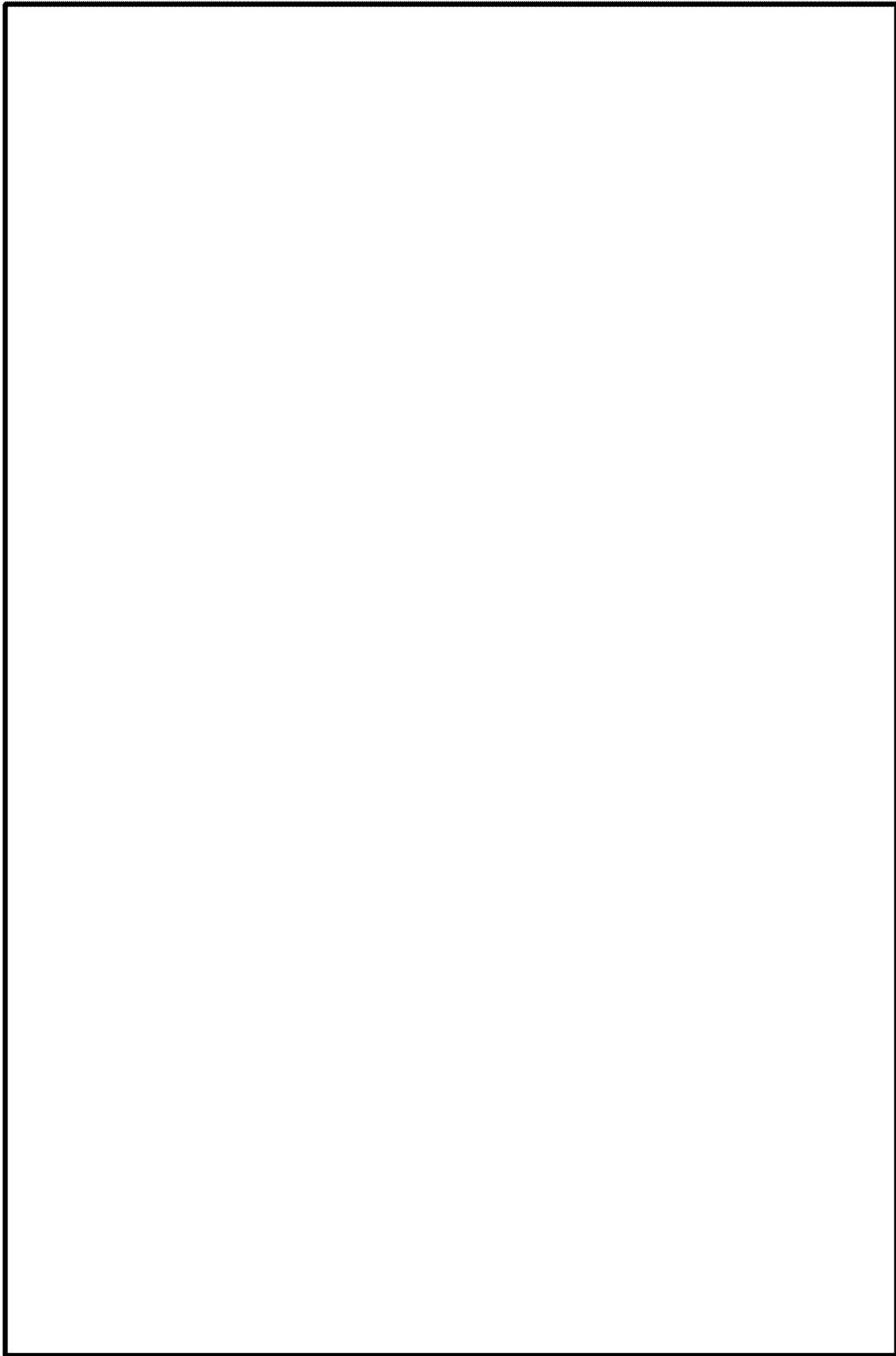


Model Output and Results:

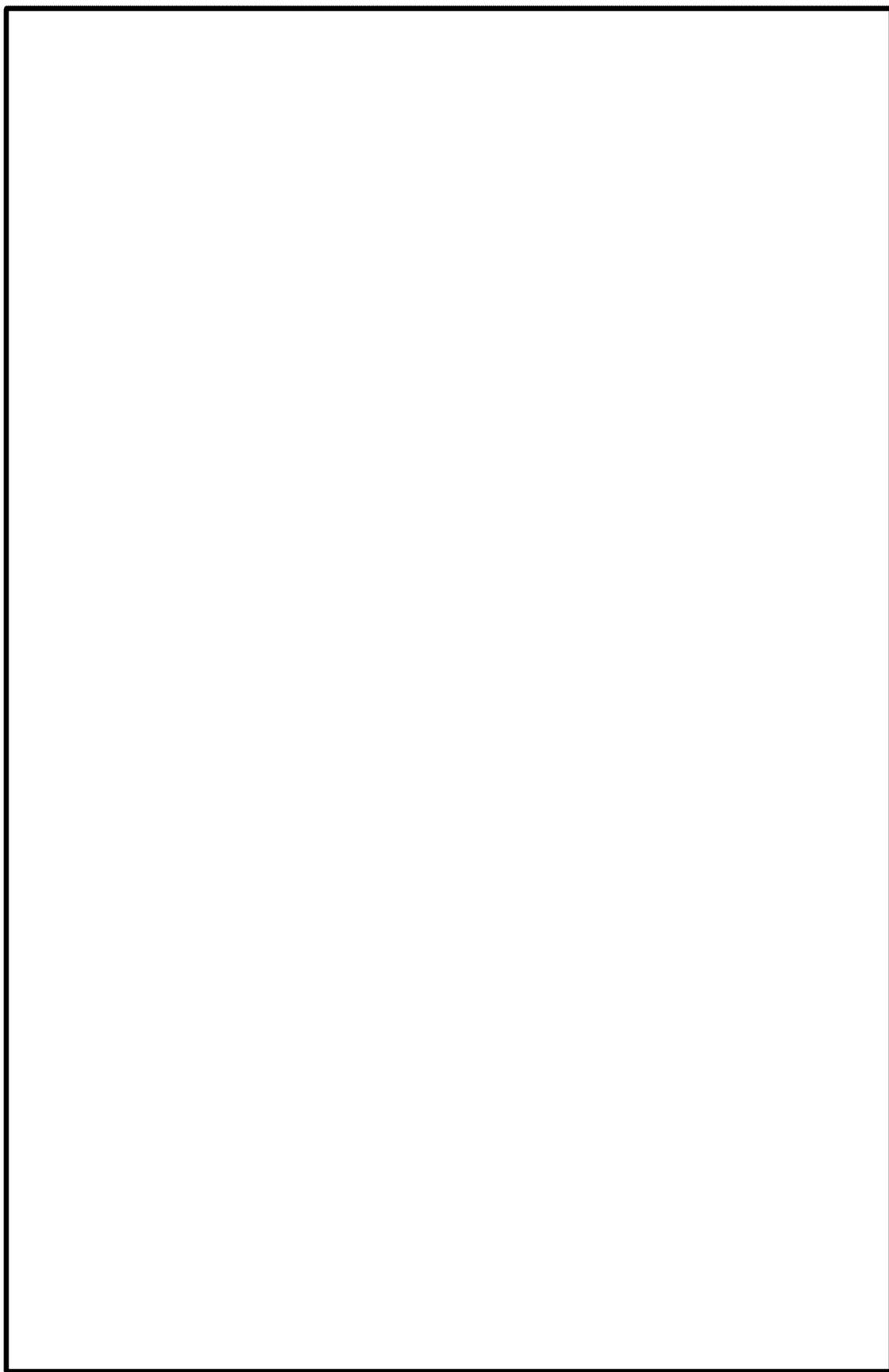


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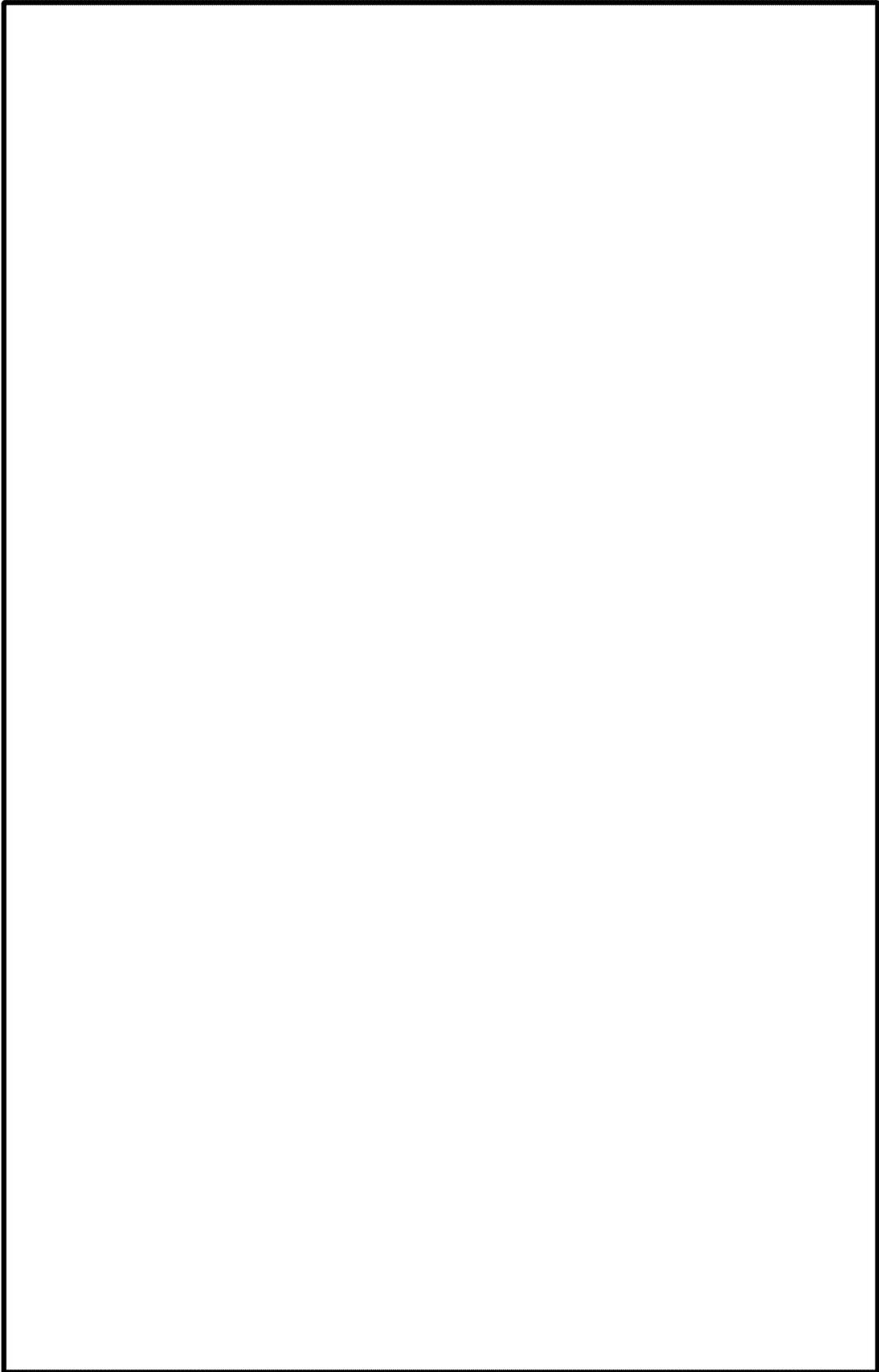
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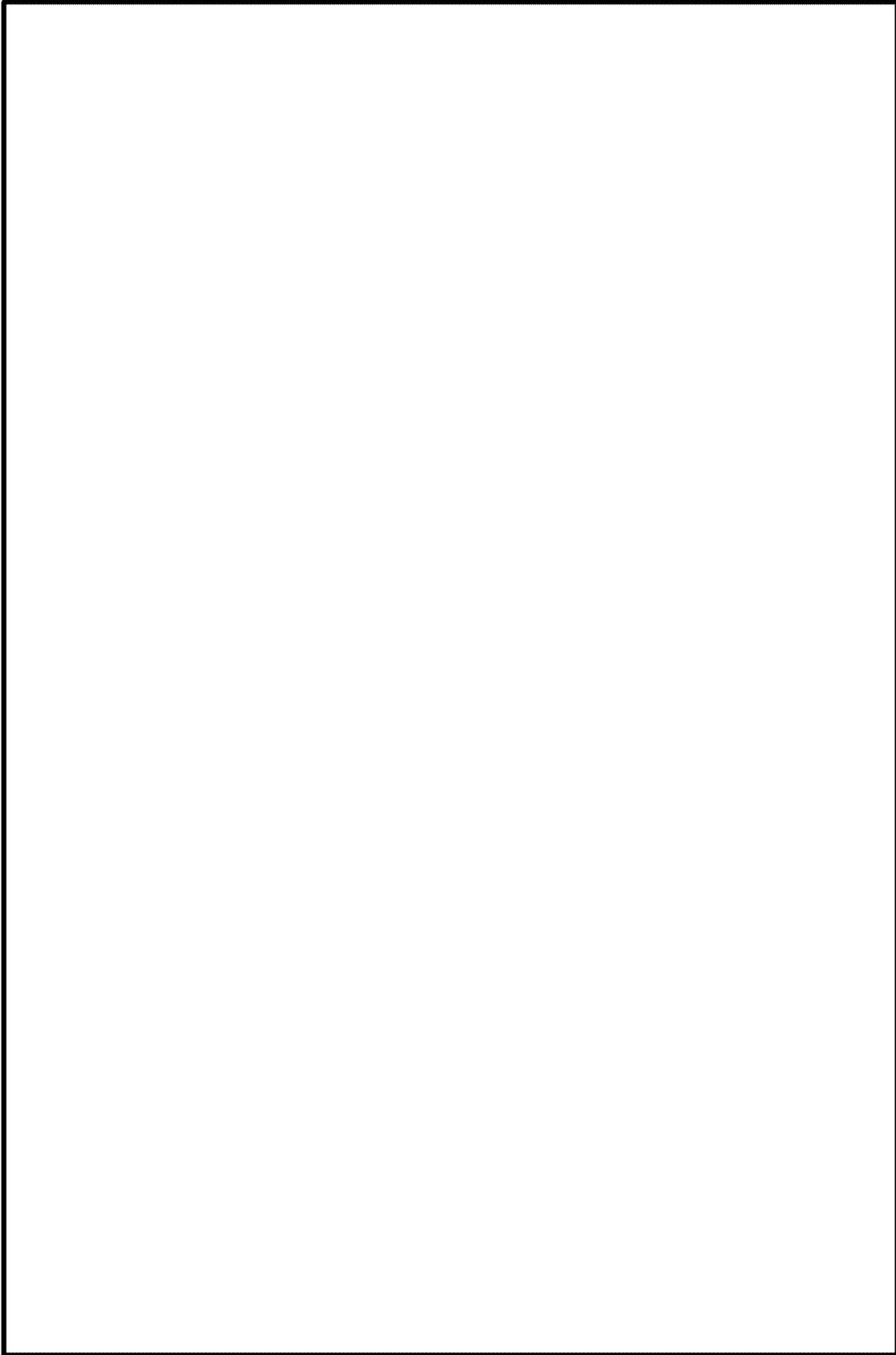
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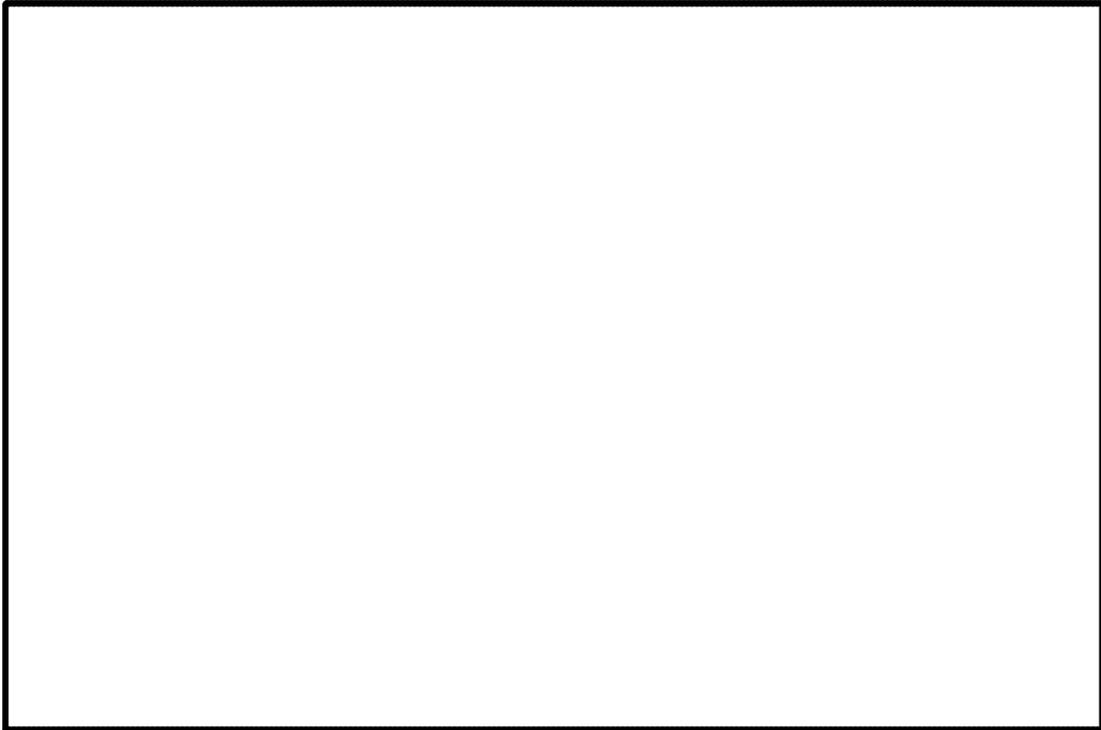
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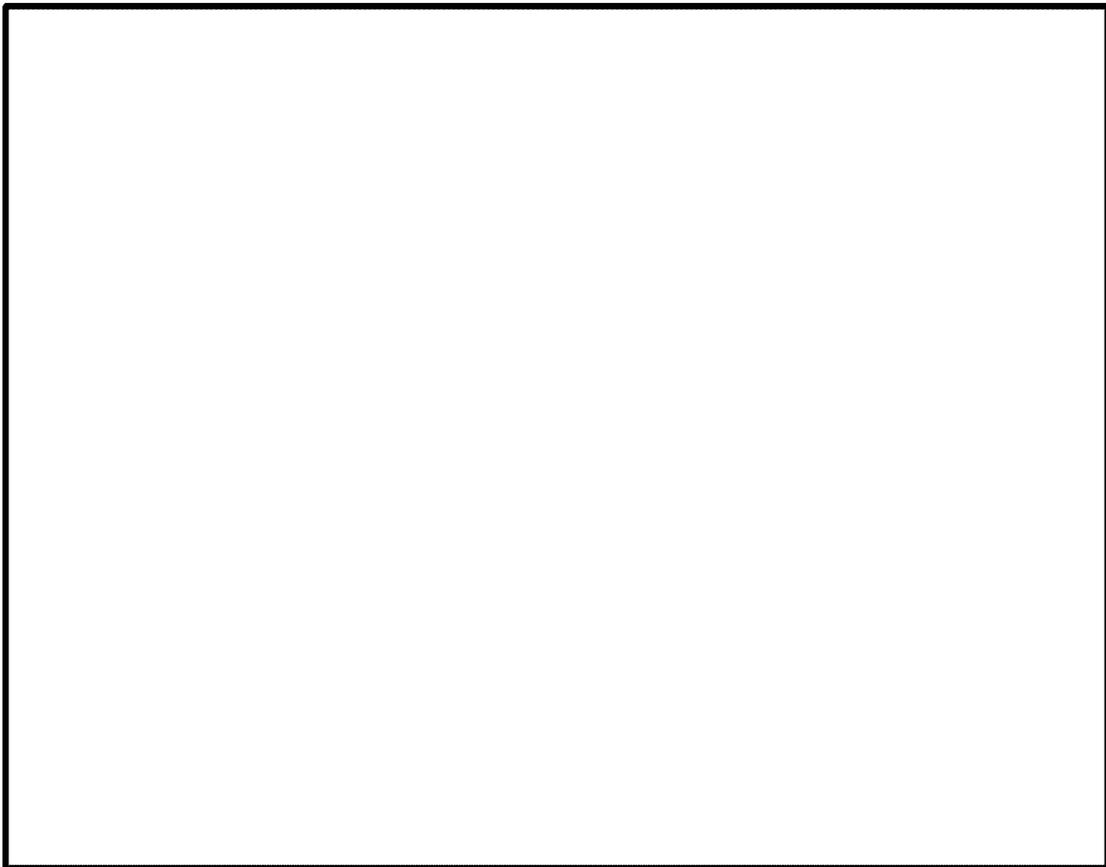
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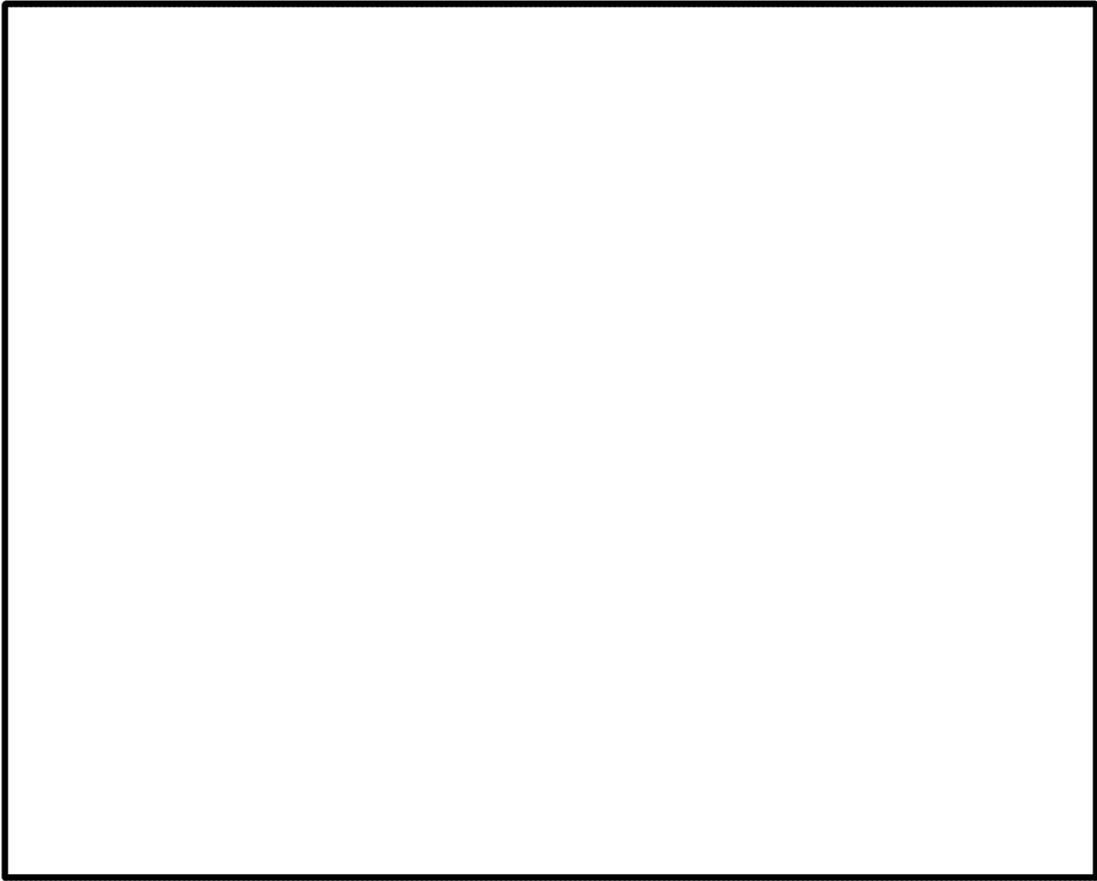


Conclusions



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⁵² Ibid.

⁵³ Ibid.

Appendix 1:

Construction of the Location Quotient Statistic Technical Note

A location quotient is the ratio of an industry employment share in a given geography to the same share in another. This allows relative employment concentrations (that is, one geography relative to another) to be more easily compared. The location quotients were calculated for each industry as follows:

$$LQ = \frac{(E_i/E_c)}{(E_{ni}/E_{nt})}$$

Where:

E_i = Employment in the region's industry

E_c = Total employment in the region

E_{ni} = National employment in the industry

E_{nt} = Total national employment

Location quotient analysis is used to identify those industries that have a comparatively larger or smaller concentration or presence in the economic base of the regional center's economy. A location quotient that is equal to 1.0 means that the share of employment in the regional industry is exactly the same as the percentage employment in its counterpart national industry. If the location quotient is greater than 1.0, the share of employment in the regional economy exceeds the national share of employment in that counterpart industry. Conversely, if the location quotient is less than 1.0, that means the region's share of employment in the industry is less than that of its national counterpart.

Location quotients over 1.0 mean that an industry is a relatively more significant employer in the region, with a location quotient of 1.2 or greater indicating a possible export or traded goods-services industry. Location quotients below 1.0 indicate the employer is under-represented relative to the reference region, and a location quotient of less than 0.80 indicates the possibility for import substitution in the subject geography (assuming near average productivity). The location quotients found in Table 2 on page 27 show the ratio of the prospective New York Federal Regional Center and Sullivan County, NY job concentration, respectively, to the national level job concentration by sector. In other words, how the structure of these relevant regional economies compare to the U.S. economy's job concentration in each sector. As an example, the first available location quotient in Table 2, on page 27 above, for the Agriculture, Forestry, Fishing, and Hunting (NAICS 11) sector in Sullivan County is 1.39, demonstrating a higher than average share of its private workforce employed in that industry sector relative to the U.S. economy's average job concentration.

Appendix 2:

North American Industry Classification System (NAICS) Technical Note

Below are several terms typically used in conjunction with NAICS:

- a. Super-sector – An aggregation of two-digit NAICS sectors based on a higher order of linkages between the NAICS sectors. This term is not part of the NAICS structure, but is widely used by other government entities, such as the Bureau of Labor Statistics.
- b. Sector – Corresponds to a single two-digit NAICS, which is the largest unit in the NAICS structure and is comprised of one or more subsectors.
- c. Subsector – Corresponds to a single three-digit NAICS, which is comprised of one or more industry groups.
- d. Industry Group – Corresponds to a single four-digit NAICS, which is comprised of one or more NAICS industries.
- e. NAICS Industry – Corresponds to a single five-digit NAICS, which is comprised of one or more national industries.
- f. National Industry – Also known as a U.S. Industry when used in the United States, corresponds to a single six-digit NAICS, which is the smallest unit in the NAICS structure.

What follows is a discussion on the three different uses for NAICS sectors in an economic and job impact assessment:

Requested NAICS sectors are those requested by the regional center for approval of activities by the job creating enterprise(s) that will receive EB-5 funds through the regional center. These requested NAICS sectors relate directly to the economic activities that are undertaken by the new commercial entities funded with EB-5 capital. For example, when submitting a regional center application in which the exemplar project is the construction and operation of a new car manufacturing plant, the regional center would likely request the Industrial Building Construction (NAICS 23621) NAICS industry and the Motor Vehicle Manufacturing (NAICS 3361) industry group. These NAICS would likely be requested as the EB-5 funded entity would be overseeing the construction [Industrial Building Construction (NAICS 23621)] and operations [Motor Vehicle Manufacturing (NAICS 3361)] of the facility.

Model input NAICS sectors are those NAICS sectors used in the economic modeling in order to properly estimate the economic and job impacts of the new economic activity that results from the development of the EB-5 project.

Continuing with the above example of a new car manufacturing plant, a modeled input NAICS sector would likely be the Industrial Machinery and Equipment Merchant Wholesalers (NAICS 42383) NAICS industry. While the EB-5 project developer would purchase new industrial machinery and equipment for installation in the new manufacturing plant, wholesaling is not an activity that is being undertaken by the EB-5 funded entity. However, the purchase of this equipment is most appropriately modeled as a change to final demand in the Industrial Machinery and Equipment Merchant Wholesalers (NAICS 42383) NAICS industry. As a general rule in economic impact modeling, the more detail you can give the model the more likely you are to accurately capture the resulting economic impacts.

Statutory output NAICS sectors are those requested by USCIS in accordance with regulation 8 CFR Sec. 204.6(m)(3)(iv), as shown below:

*“Contains a detailed prediction regarding the manner in which the regional center will have a positive impact on the regional or national economy in general as reflected by such factors as increased household earnings, **greater demand for business services, utilities, maintenance and repair, and construction both within and without the regional center,**”⁵⁴ [Emphasis Added]*

Based on the above regulation, we include in our reports output and employment impacts for the Utilities (NAICS 221) subsector, Construction (NAICS 23) sector, Professional, Scientific, and Technical (Business) Services (NAICS 541) subsector, and Repair and Maintenance (NAICS 811) subsector. Detailed breakdowns are also provided for the Construction (NAICS 23) sector for the Construction of Buildings (NAICS 236), Heavy and Civil Engineering Construction (NAICS 237), and Specialty Trade Contractors (NAICS 238) subsectors. These sectors are either directly or (most often) indirectly associated with the EB-5 project activity.

The above discussion has laid out three distinct uses for NAICS sectors in relation to the economic analysis. The first are the requested NAICS sectors for the regional center that relate to construction and operations undertaken by the EB-5 funded entity. The second category is comprised of the NAICS sectors used to most accurately model the economic and job impact inputs of the EB-5 project. The third category are those required within regulation 8 CFR Sec. 204.6(m)(3)(iv).

⁵⁴ 8 CFR Sec. 204.6(m)(3)(iv)

Appendix 3:

Regional Economics Technical Note

What follows is a discussion on the three different types of regions most commonly recognized in the study of regional economics and examples of such regions:

A **functional region** is a region "composed of areas that exhibit more interaction with one another than with outside areas."⁵⁵ This means that economic activity within the region more often than not occurs with other entities within the region, as opposed to entities located outside the region. An example of a recognized functional region is a combined statistical area (CSA). The Office of Management and Budget (OMB) has the following to say on CSAs:

*"Combined Statistical Areas can be characterized as representing larger regions that reflect broader social and economic interactions, such as wholesaling, commodity distribution, and weekend recreation activities, and are likely to be of considerable interest to regional authorities and the private sector."*⁵⁶

This definition of a CSA by the OMB closely matches the economic theory that a functional region contains most of the economic activity of entities located within the region. A functional region contains economic linkages, such as the wholesaling and distribution channels discussed in the above definition, that allow entities located within the region to do most of their business with other entities within the region.⁵⁷ It is important to note that a functional region may exist even where one is not so designated by a government agency.

A **nodal region** is a unique type of functional region in which there is an epicenter (or single focal point) around which the functional region exists. This epicenter distinguishes a nodal region from other functional regions in that the hierarchy between the areas of the functional region is of equal importance as the interaction between the areas. An example of a recognized nodal region is a MSA. The OMB designates MSAs throughout the country, a designation which identifies them as functional economic regions. However, the OMB also goes one step further and identifies the central counties of the MSAs. Therefore, due to the designation of central counties around which the larger MSAs revolve, the MSAs designated by the OMB are nodal regions. Nodal regions may exist even where one is not so designated by a governmental agency.

⁵⁵ Ibid.

⁵⁶ OMB Bulletin No. 10-02, published by the Office of Management and Budget on December 1, 2009.

⁵⁷ A commuter shed and social connections may also form the basis for a functional region.

A **homogeneous region** is a region in which the people, land, and/or economy share a number of common characteristics. Several factors such as the landscape of the region, the socio-economic status of the residents, a natural resource or production base, and specialization of the region in a particular trade or activity can define a homogeneous region. Some examples of homogeneous regions are the Corn Belt in the Midwest, Chinatowns in major metropolitan cities, and Orange County, California. The Corn Belt in the Midwest is a homogeneous region due to the shared economic reliance on the production of corn. Chinatowns are homogeneous (albeit, micro) regions due to the homogeneity of the residents' race and social/cultural norms. Orange County's affluent socio-economic status makes it stand out as a homogenous region. The above examples show that a homogeneous region can range from a large, multi-state geographic region to a small region comprised of several neighborhoods within a larger metropolitan area. Of all forms of regions, homogenous regions by definition are specific to the common underlying characteristic.

Given the above discussion, the below quote from Edgar M. Hoover's and Frank Giarratani's *An Introduction to Regional Economics* seems quite appropriate in the construction of a regional center for the EB-5 program:

"...it is clear that the most appropriate and useful definition depends on the particular purpose to be served."⁵⁸

The above quote, along with the preceding discussion on regions, also demonstrates an important conclusion from the study of regional economics, which is that relations between geographic spaces are quite specific to the industry or demographic that serves as the common distinction.

To further aid in the discussion on regions and regional economics, below is a bibliography of literature on the topic of regional economics:

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⁵⁸ *An Introduction to Regional Economics*, by Edgar M. Hoover and Frank Giarratani, available online at the Web Book of Regional Science's website (http://rri.wvu.edu/web_book). Chapter Nine focuses on regions.

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Appendix 4:

About Economic & Policy Resources, Inc.

[REDACTED] EB-5 Project in the Prospective
New York Federal Regional Center

Economic & Policy Resources (EPR): EPR began providing consulting services to public and private clients in 1983. Our staff is comprised of 9 full-time and 2 part-time employees. We deliver economic, financial, planning and public policy services to support our clients' critical decision making processes. Our staff of economists, planners and financial analysts uses state-of-the-art analytical tools and methods to inform and address client issues. EPR has developed and has access to extensive data (including proprietary data) and analytical tools to provide credible, fully-considered analyses-results. We have a proven record of accomplishment on a wide-range of studies involving economic, socioeconomic, community and economic development, and public policy topics. Our completed projects list includes over 75 EB-5 economic impact assessment assignments over the past seven years.

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Appendix 5:

Limitation and Contingent Conditions

EB-5 Project in the Prospective
New York Federal Regional Center

The results of this impact study should be viewed with certain limitations. This analysis is intended to assist the U.S. Citizenship and Immigration Service and interested parties in estimating the economic and job creation impacts associated with a hypothetical EB-5 project within the geography of the prospective New York Federal Regional Center.

- In undertaking this assignment, we employed accepted practices and assumptions designed to produce results that are conservative estimates for purposes of understanding the impacts of the hypothetical project. Actual results could differ.
- It should also be noted that specific estimates of year-to-year impacts are difficult to make with a high degree of accuracy. The potential project's impact in any one year could deviate from those presented in this report due to factors—such as interest rates and business cycles—that are beyond the scope of this analysis.
- The authors believe the study is a reasonable and conservative estimate of the likely economic and job creation impacts of this development activity under the assumptions employed in this study as of the date of this report.

Data utilized in the analysis was obtained from the project developers. We also employed data and information from various industry sources (e.g. selected trade associations) and other third party publications (e.g. from authoritative federal government departments and agencies) which are typically used by and commonly relied upon by economic analysts. Information supplied by the developers has been accepted as correct without further verification (although we conducted routine quality control checks for reasonableness), and we express no opinion on the accuracy of that information. The report reflects facts and conditions existing and known as of the date of the report. Subsequent events and additional information may require a review and alteration of the opinions and conclusions presented herein.

Possession of this report, or a copy thereof, does not carry with it the right of publication of all or part of it, nor may it be used for any purpose by anyone but the client without the prior written consent of the client or of Economic & Policy Resources, Inc. and, in any event, not without proper attribution. The opinion expressed herein is valid only for the purposes described herein.

The undersigned has no present or prospective interest in the property that is the subject of this report and has no personal interest or bias with respect to the parties involved. Economic & Policy Resources, Inc. is paid an hourly rate for time spent in analyzing and preparing its conclusions and opinions. Economic & Policy Resources, Inc.'s fees are not contingent upon the outcome of any event for which this report may be used.

(b)(4)

[REDACTED]

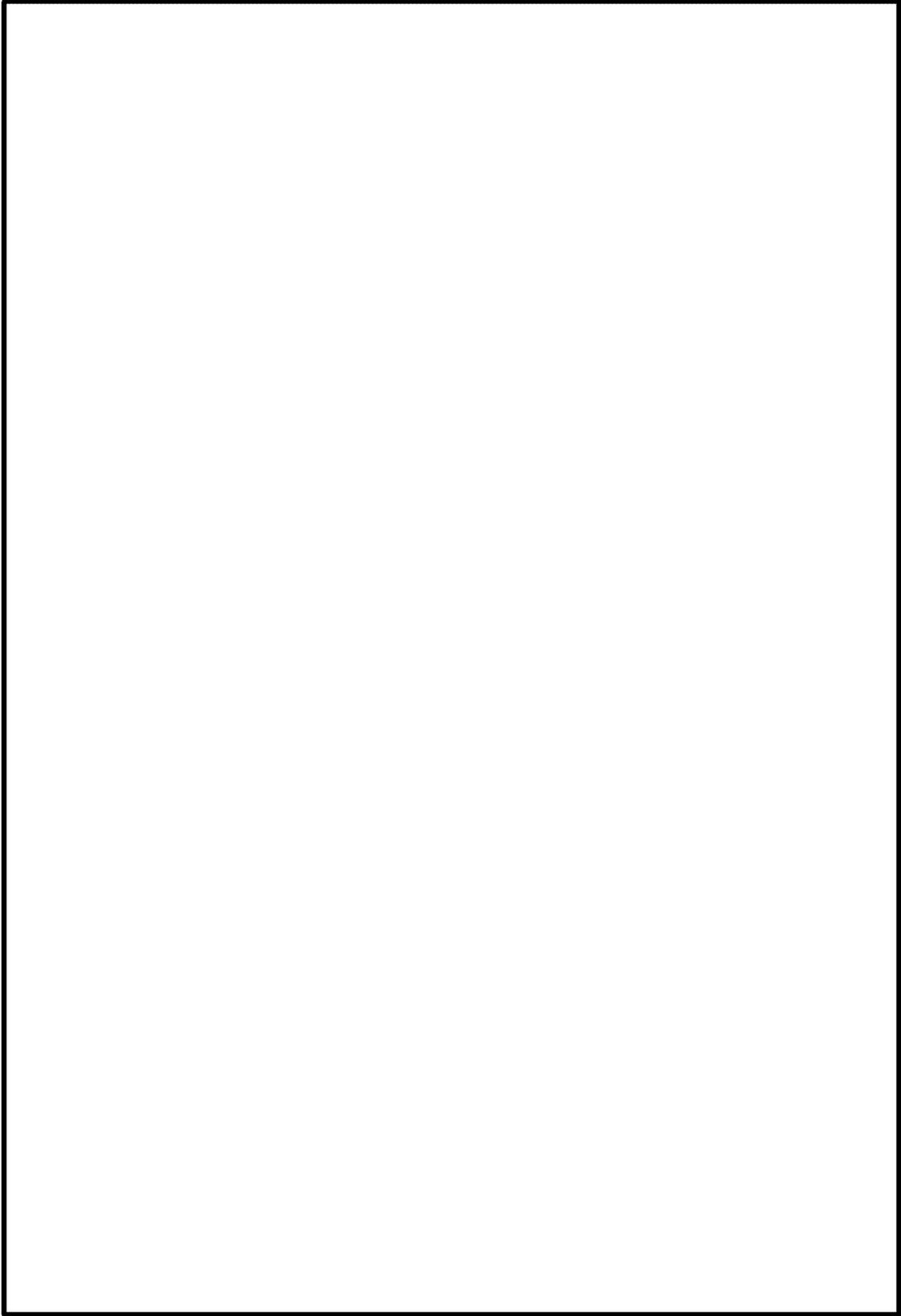
CONSTRUCTION COST ESTIMATES

PREPARED FOR

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[REDACTED]

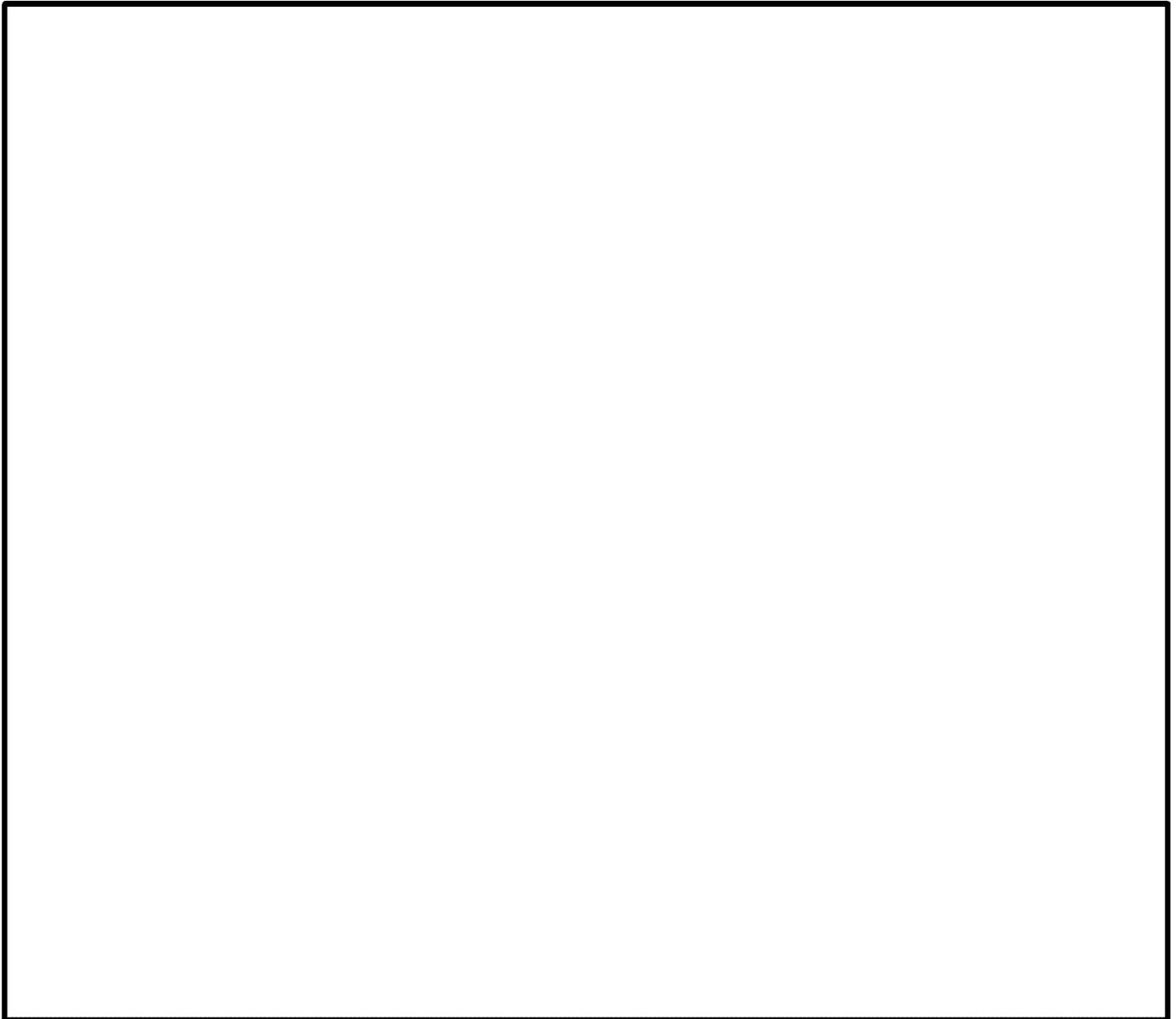
JULY 22, 2012



Introduction

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Project Description



Use of existing infrastructure



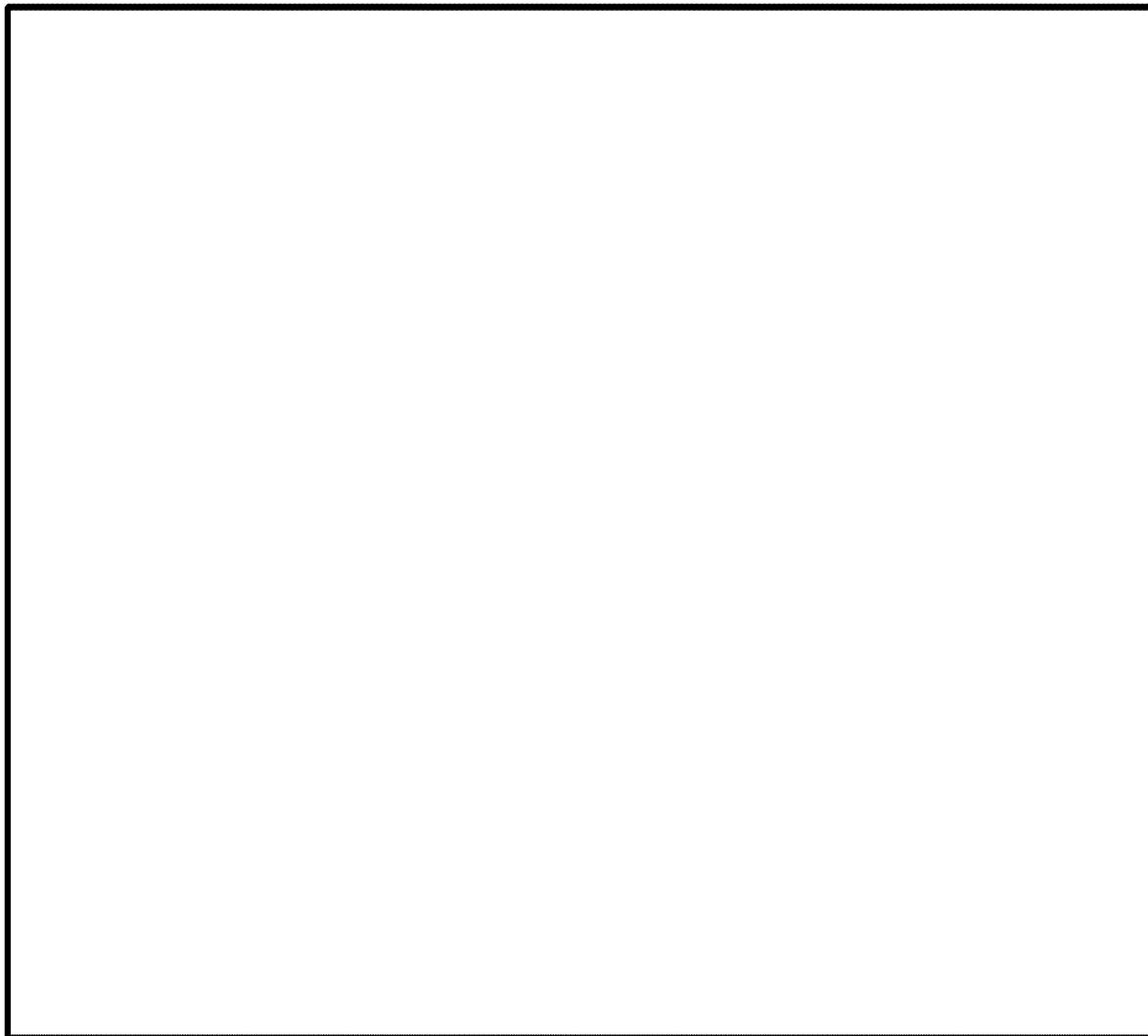
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SUMMARY OF

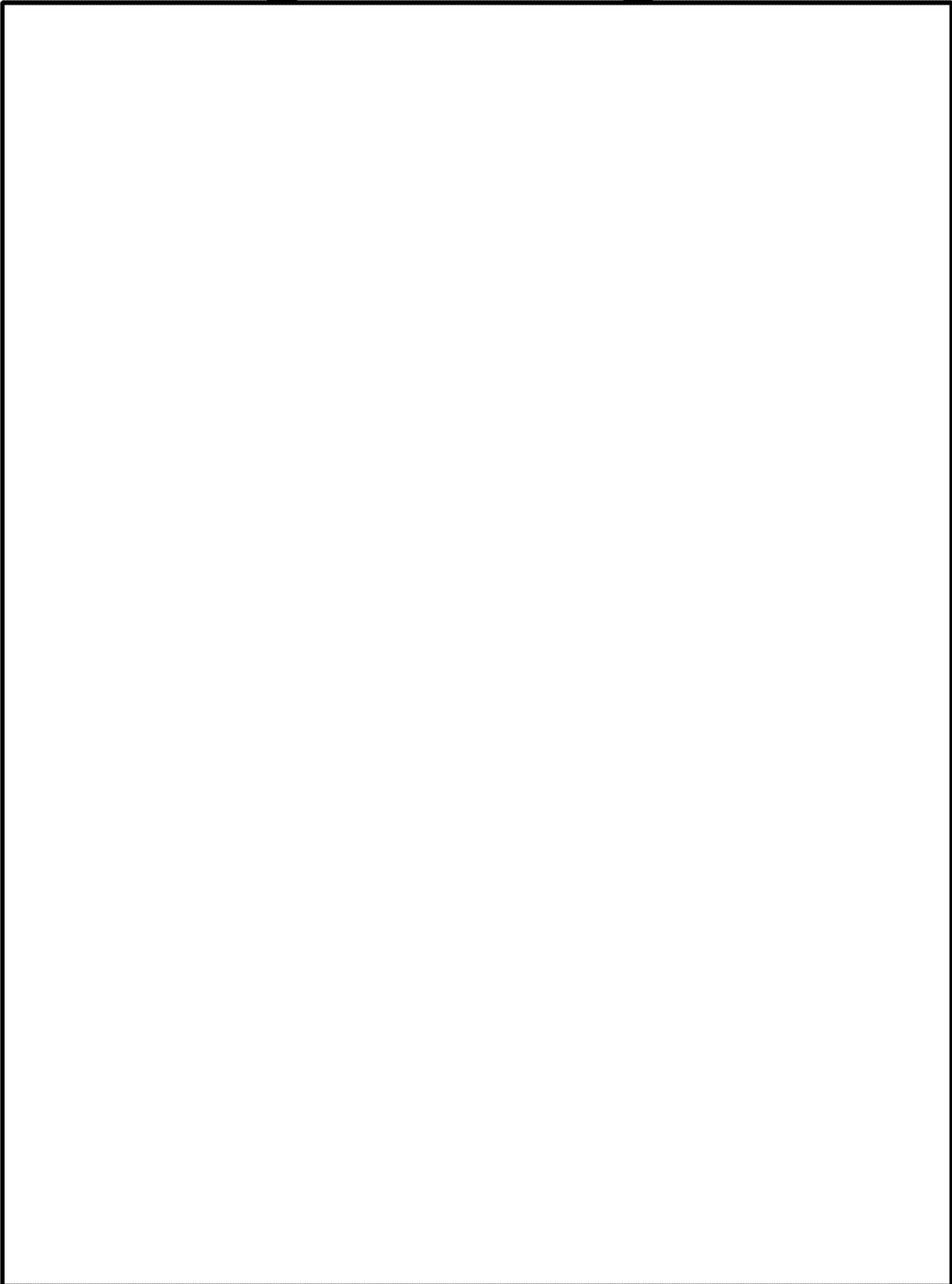
[REDACTED]

COST

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(b)(4)

B: Site Improvement Costs

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2.

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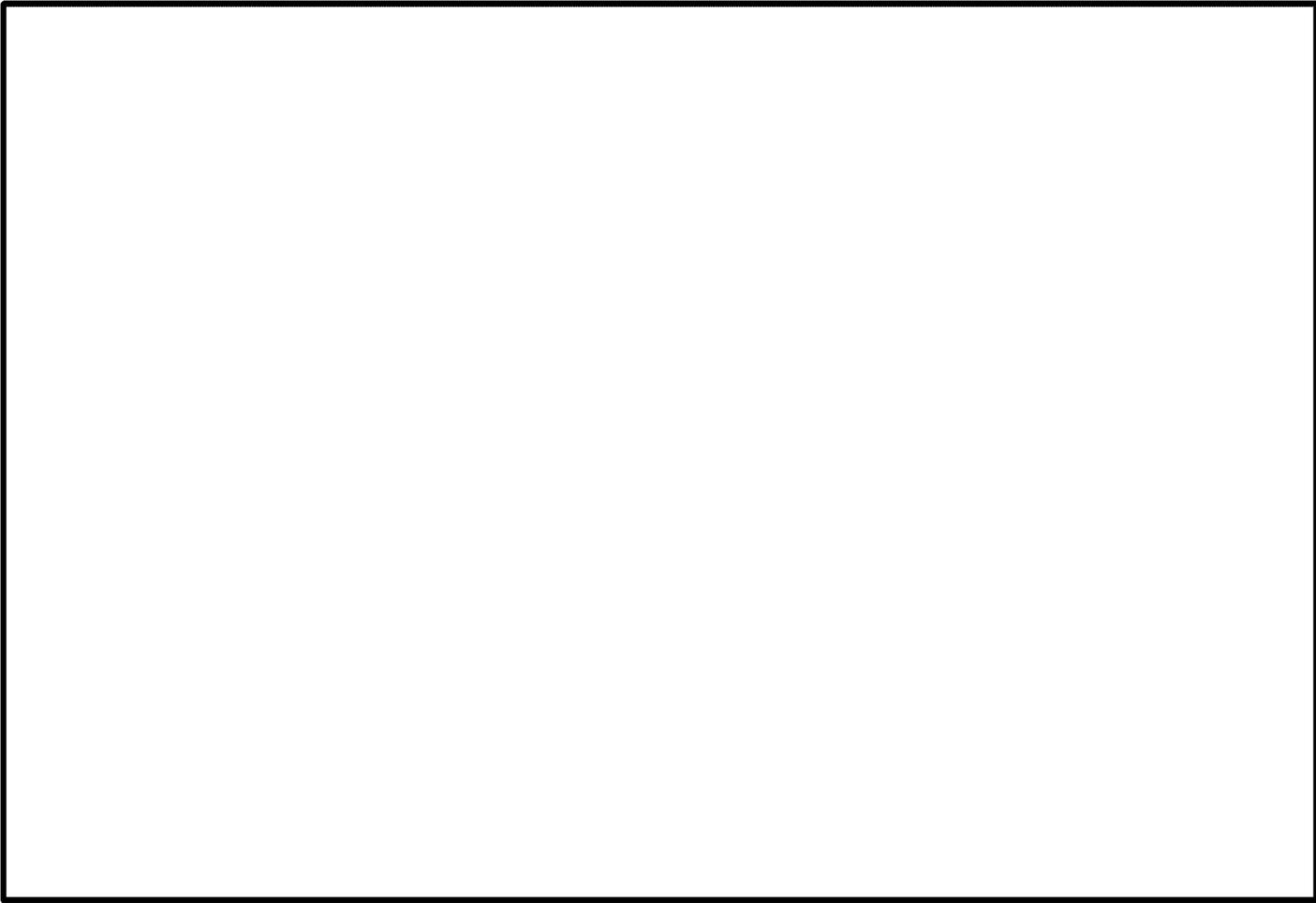
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7.

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[Redacted text]

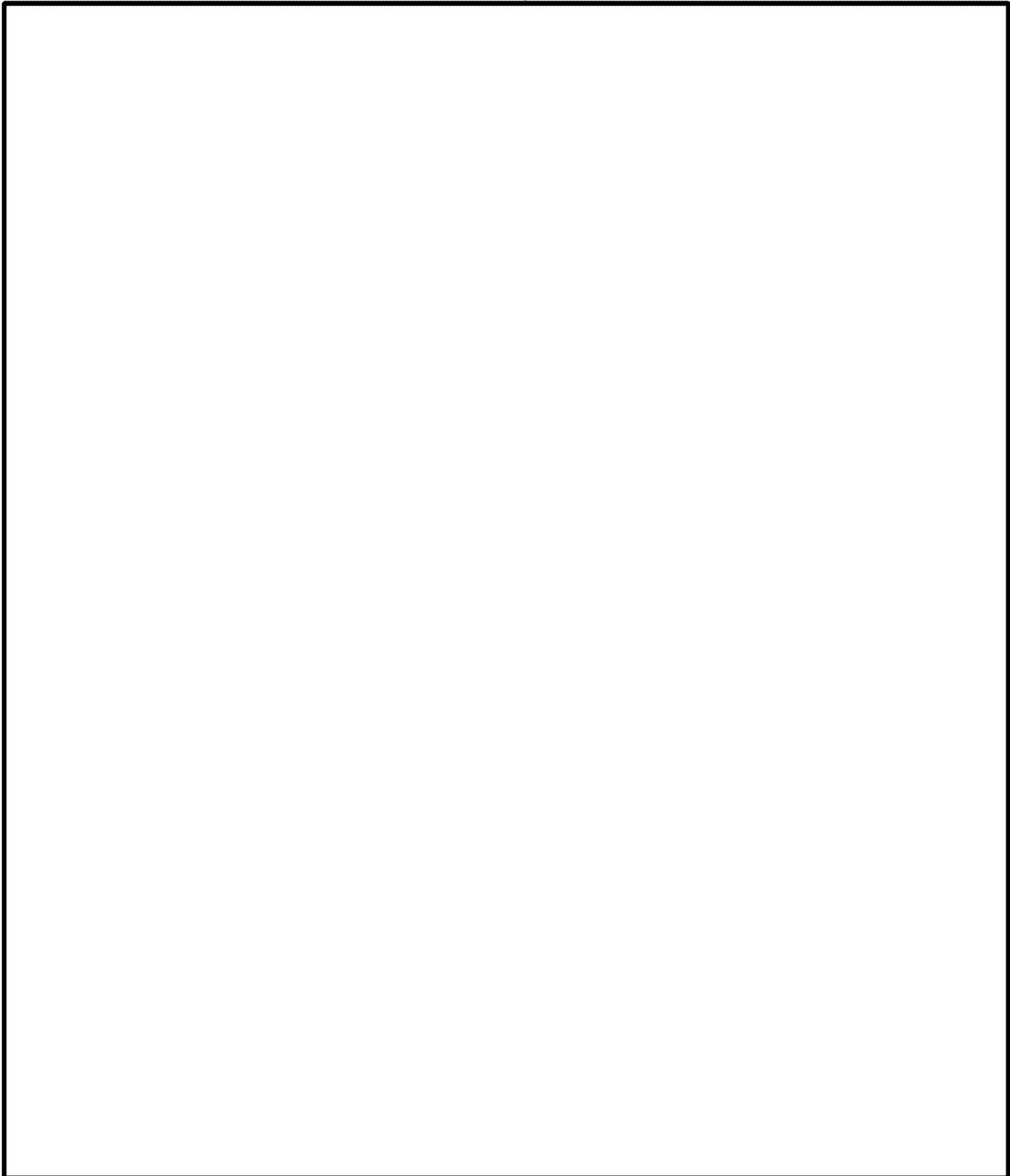
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(b)(4)

JAMES A. CAGGIANO CONSULTING ENGINEER

89 Sarles Lane
Pleasantville, NY 10570
914-500-7768
JACaggiano@optonline.net

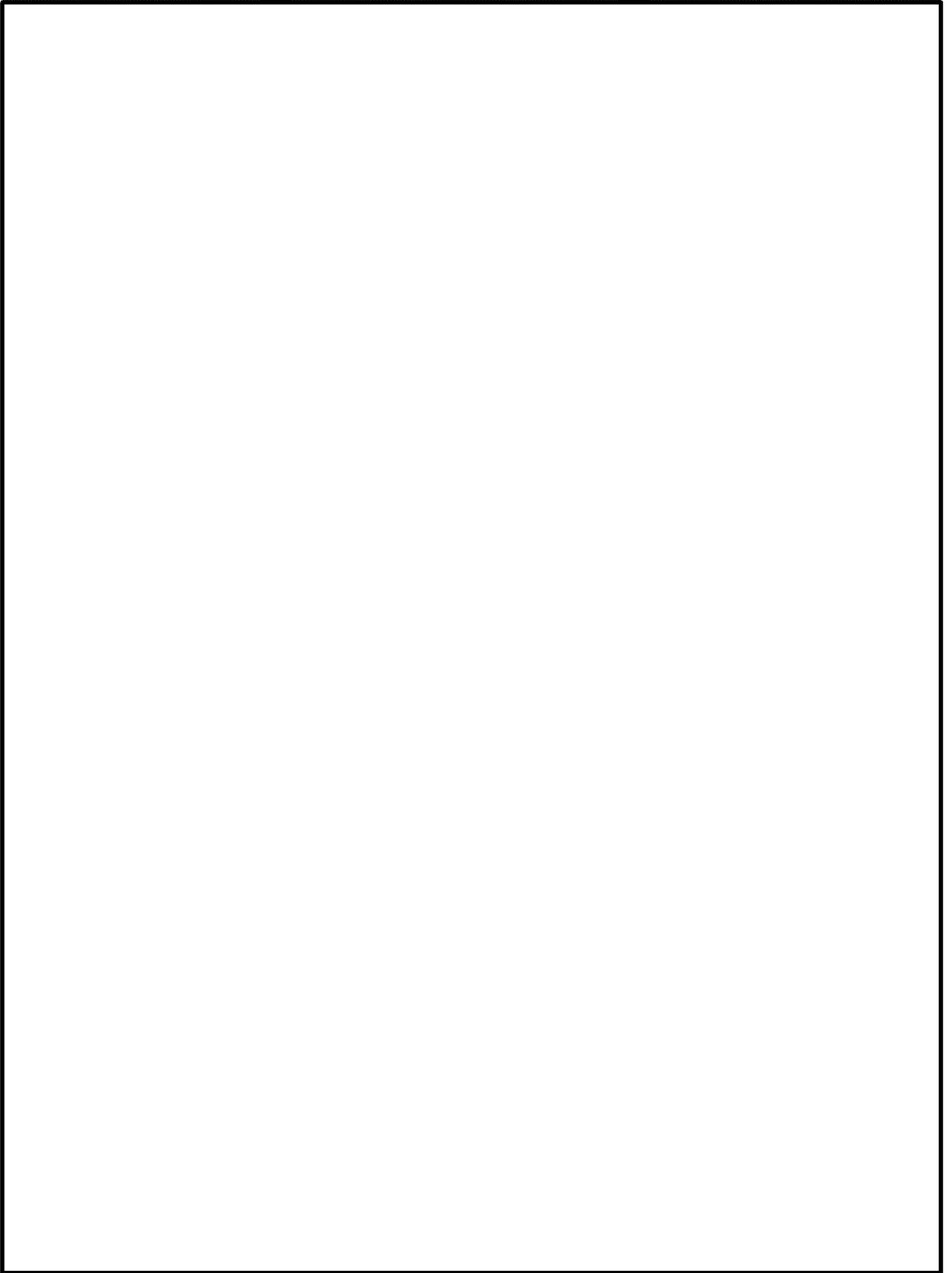
June 29, 2012



Very truly yours,

James A. Caggiano, P.E.
Construction Manager

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C:

[Redacted]

[Redacted]

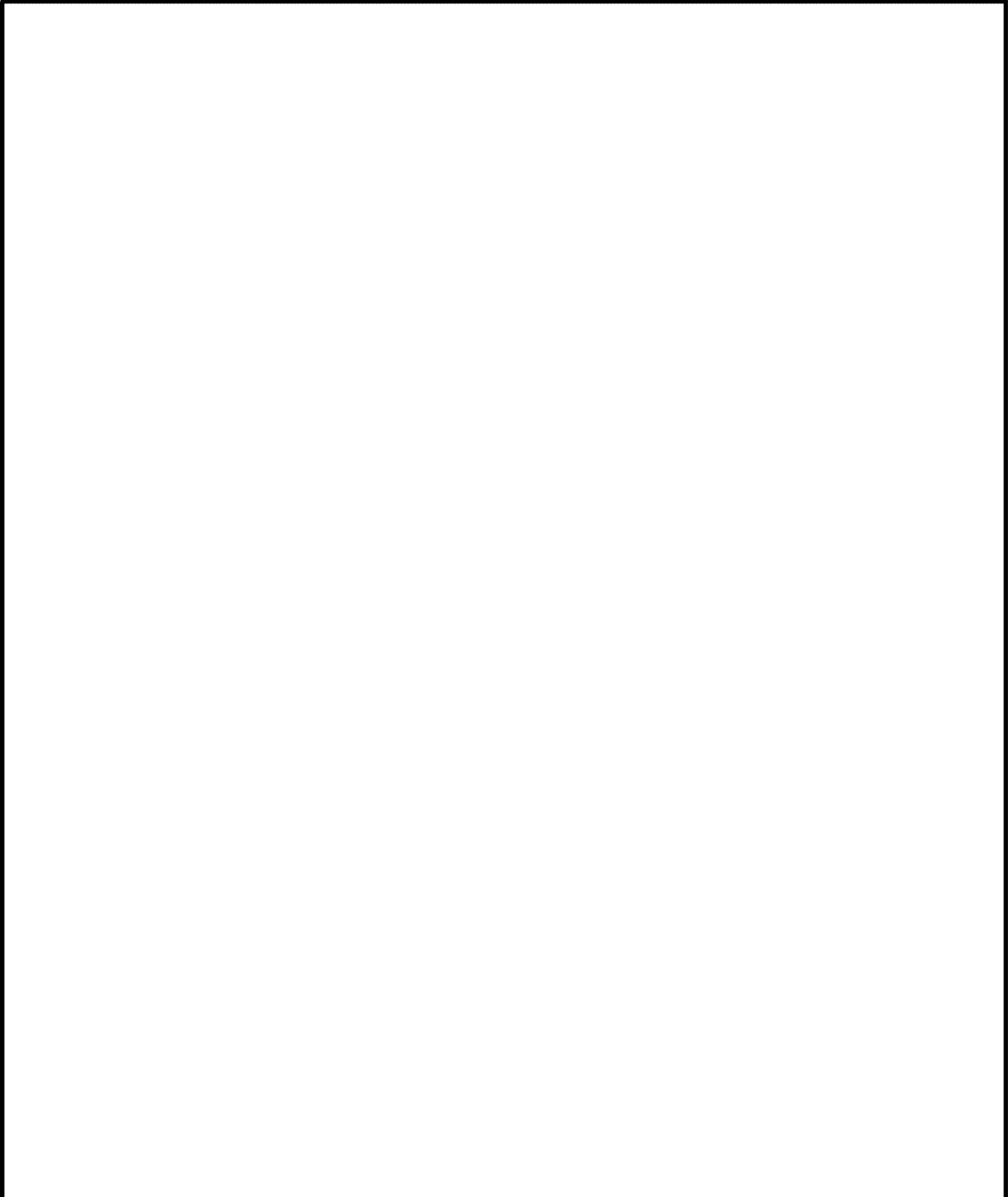
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METHODOLOGY

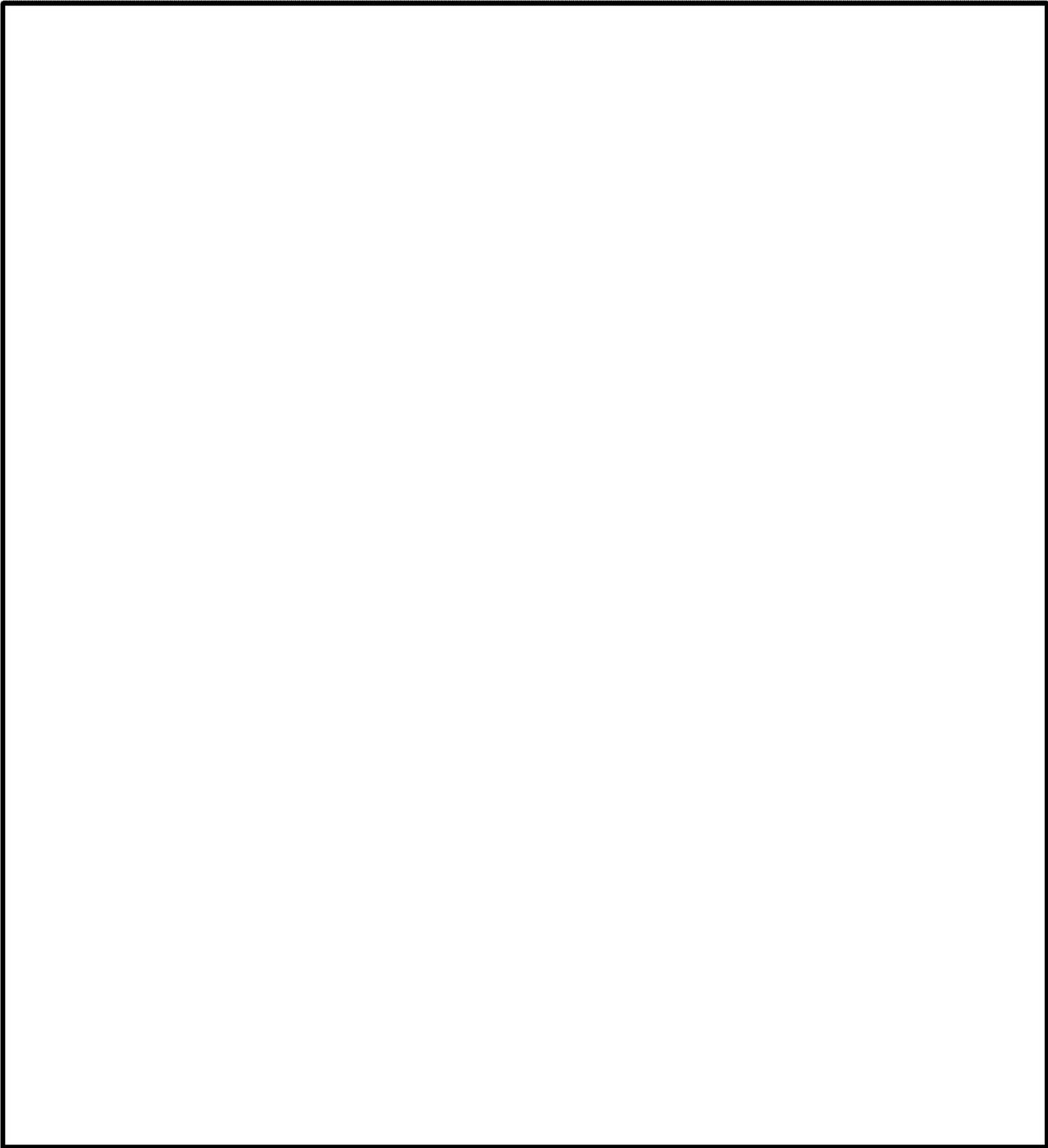


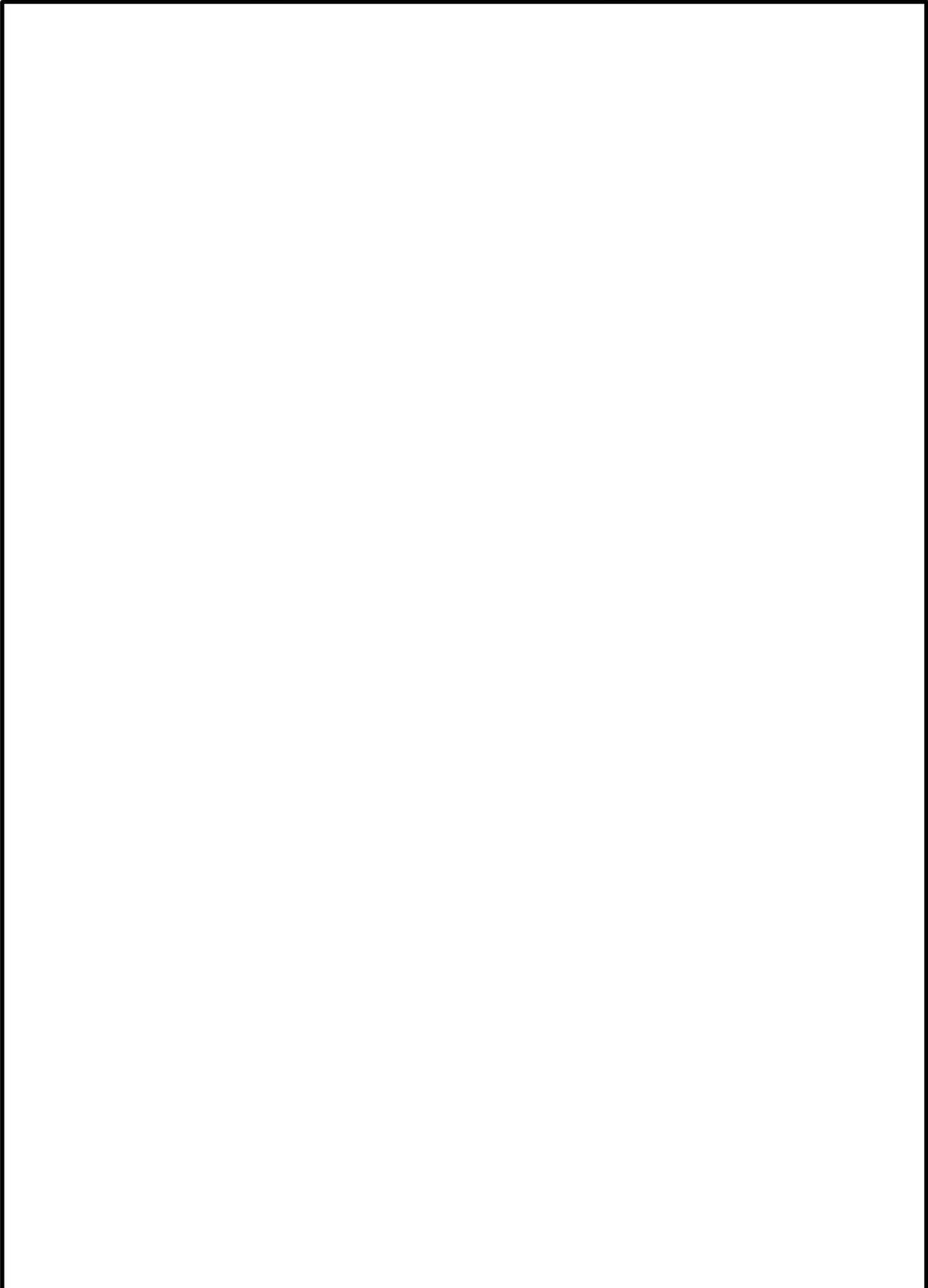
CREDENTIALS

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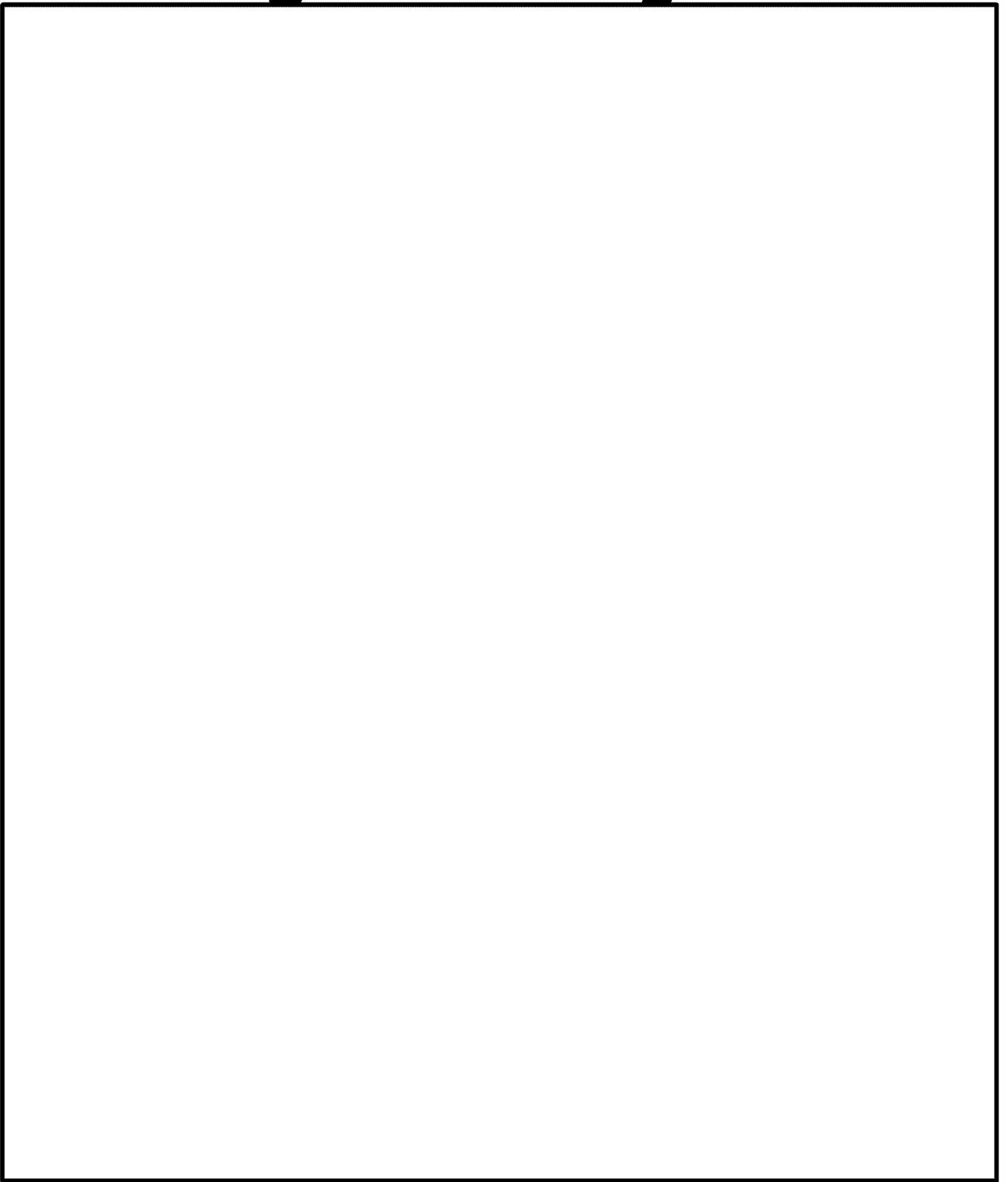


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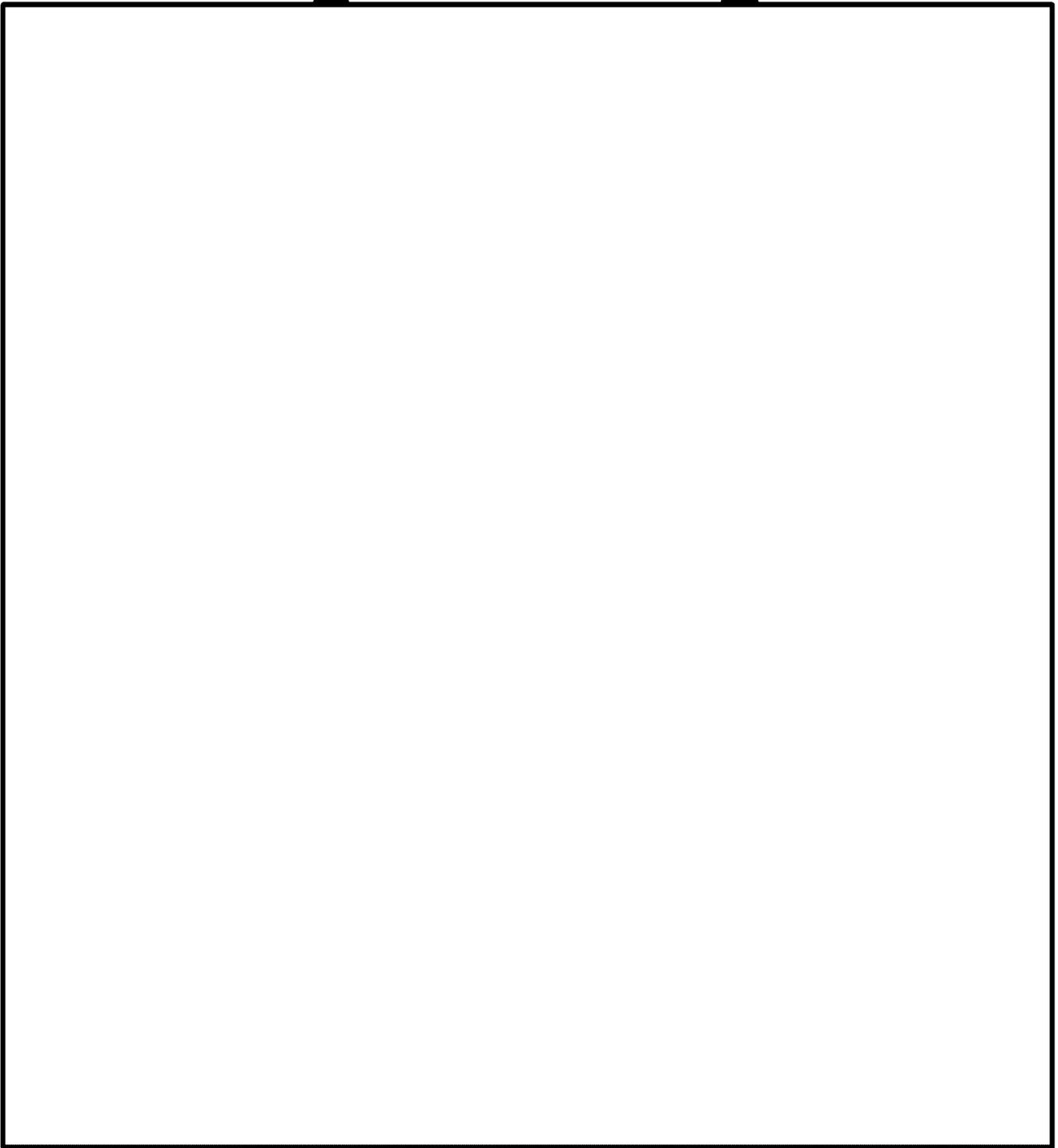




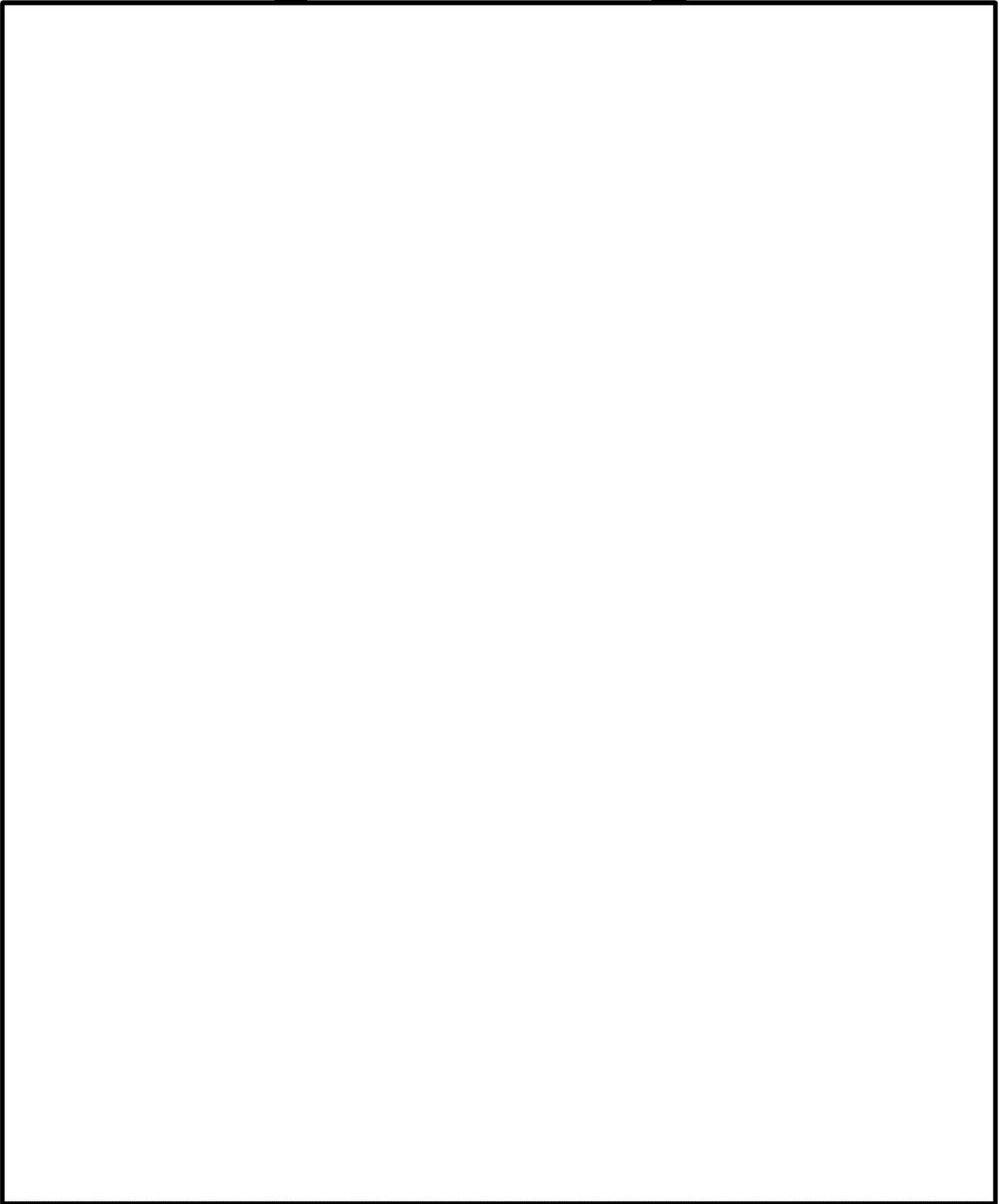
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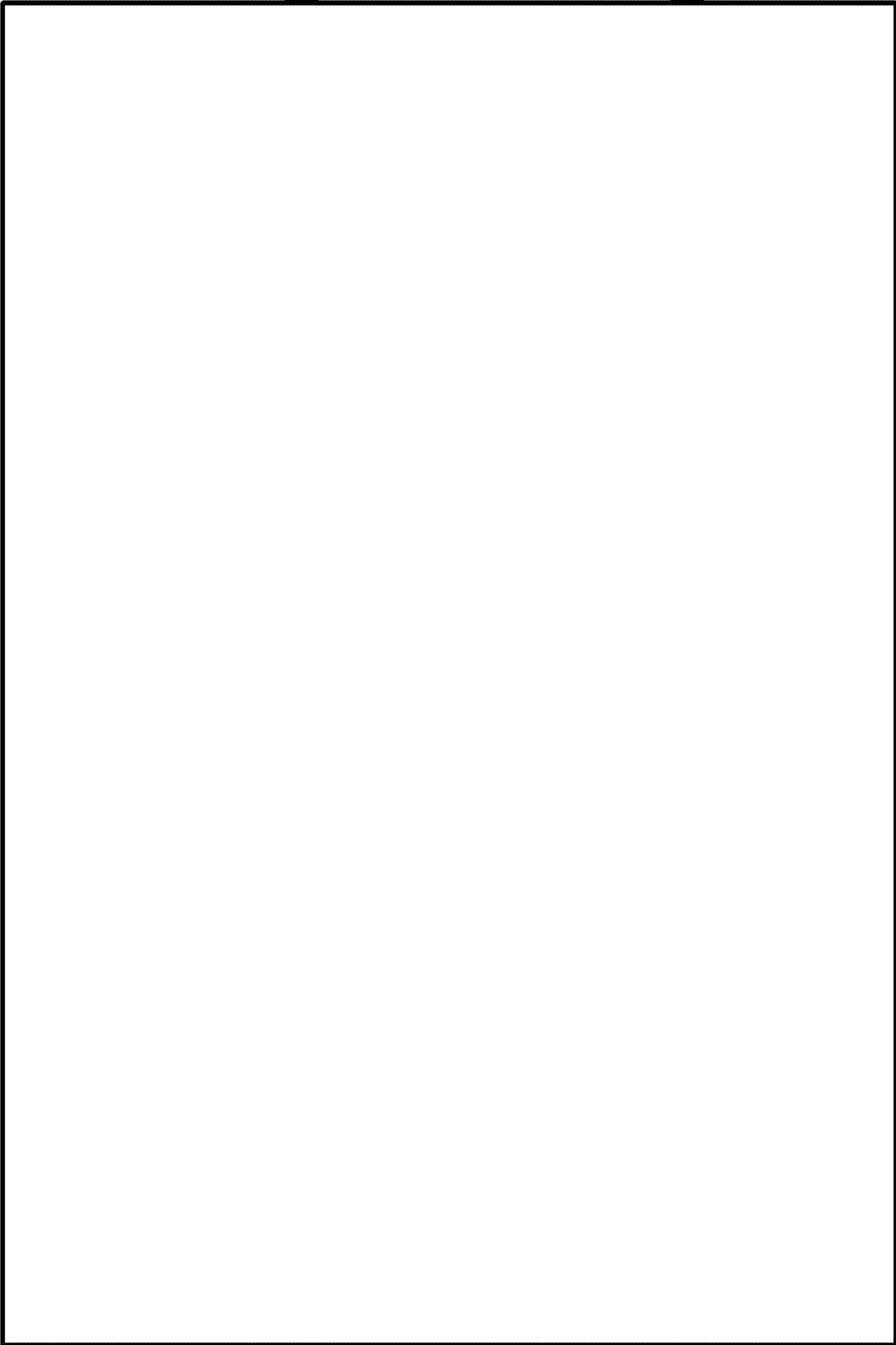


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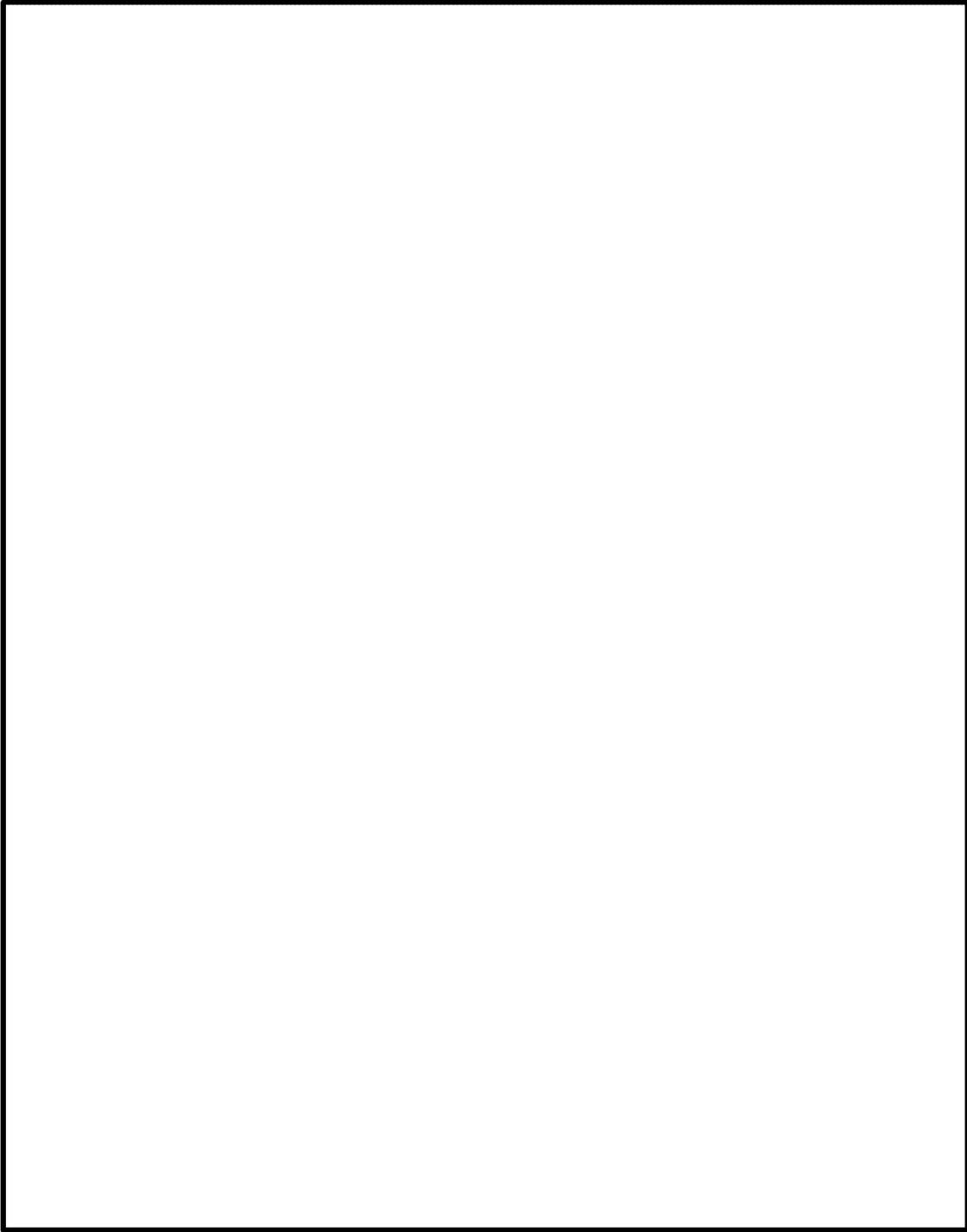


Exhibit 7

EPR Economic &
Policy Resources

Economists, Policy and Financial Analysts
Reply to: PO Box 1660
Williston, VT 05495-1660

July 30, 2012

USCIS—California Service Center
P.O. Box 10590
Laguna Nigel, California 92607-0590

To Whom It May Concern,

This correspondence is in response to a request for clarification of issues in a Request for Evidence ('RFE') dated May 9, 2012 bearing reference number RCW 1131450350 relating to the proposed New York Federal Regional Center's Operational Plan as part of a I-924 regional center designation application to the U.S. Citizenship and Immigration Service (USCIS) under the EB-5 Immigrant Investor Visa Program. Economic & Policy Resources, Inc. (EPR) prepared the proposed regional center's business and operations plan. This letter and attachments are intended to provide additional data information, and additional representations by the applicant to augment the initial business and operations plan in response to the issues raised by the USCIS adjudicator. Presented below are summaries of the issues presented in the RFE referenced above. In responding to these issues, we have attempted to adequately address and satisfy USCIS' questions regarding the operations and administrative oversight to be provided by regional center personnel and/or their hired professionals.

Issue 1:

[Redacted]

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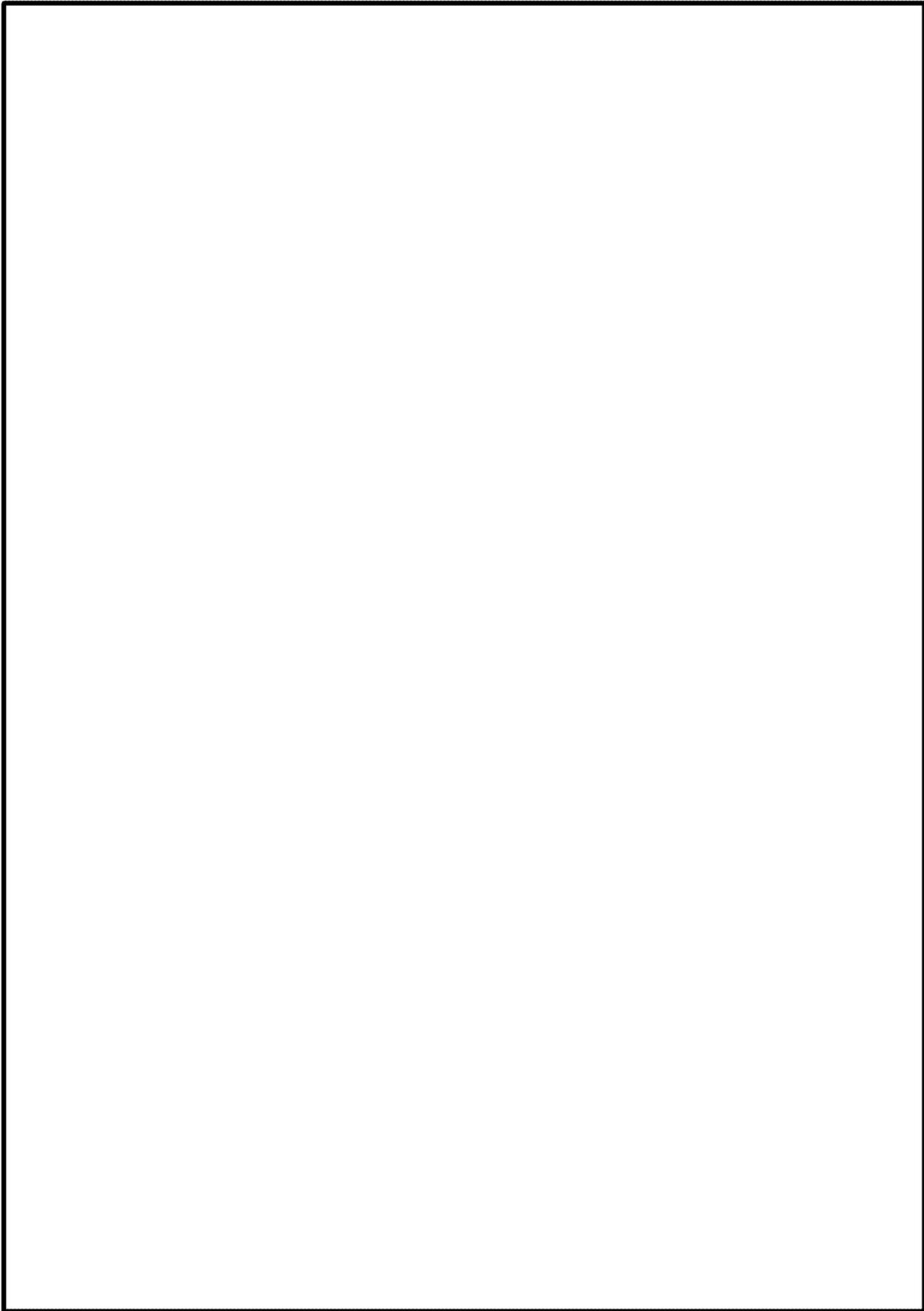
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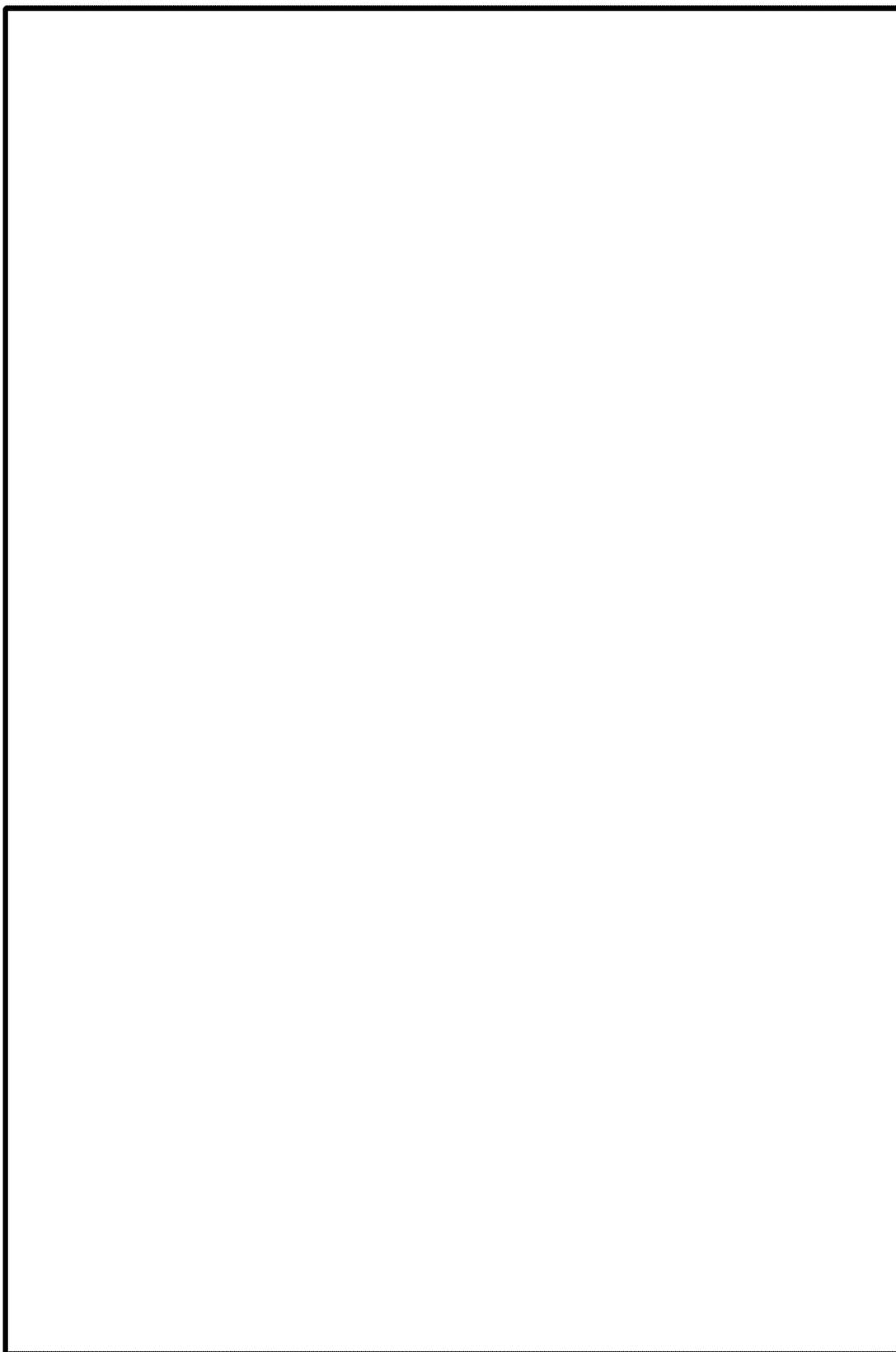
Issue 1; Sub-Issue #1 Response:



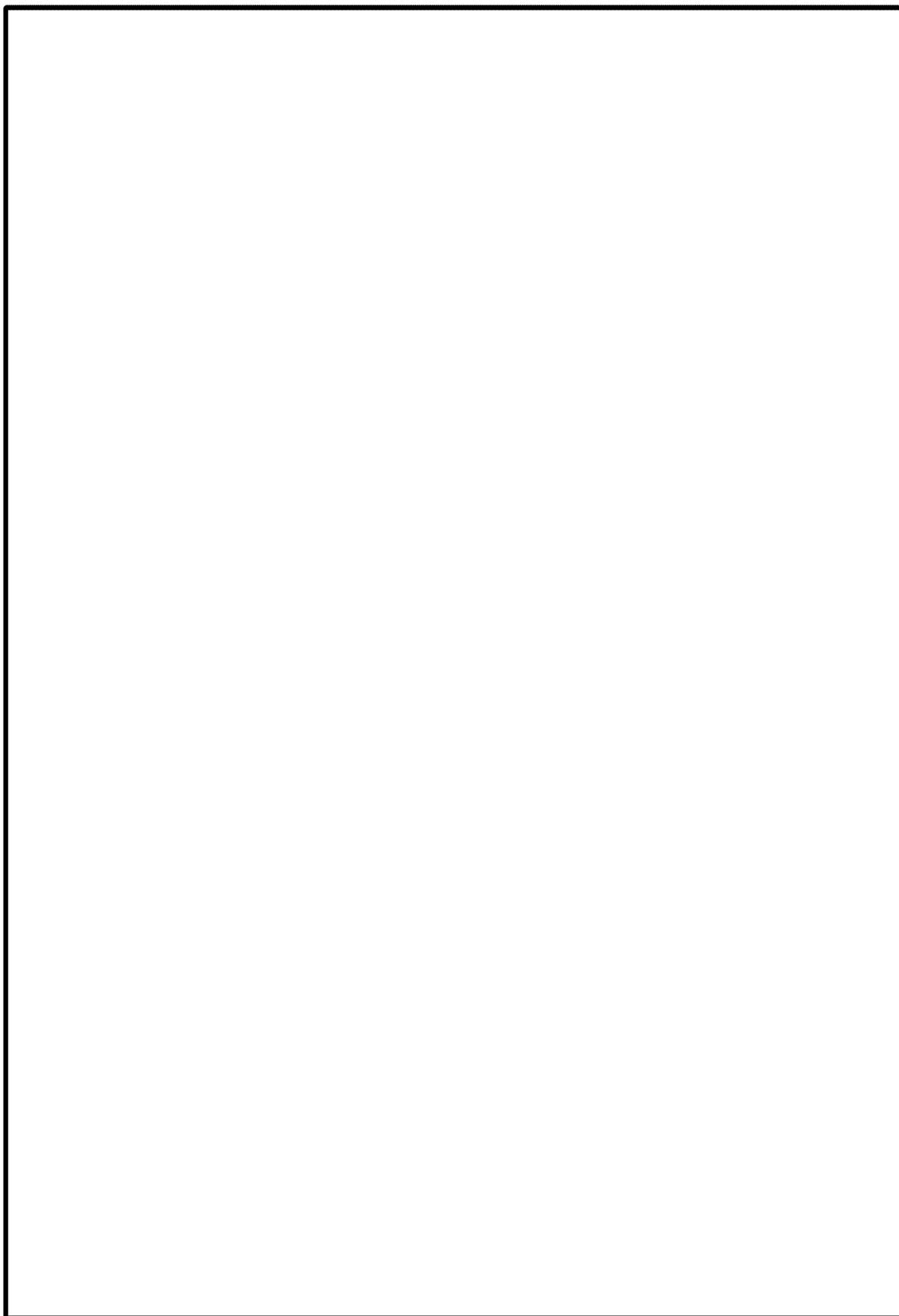
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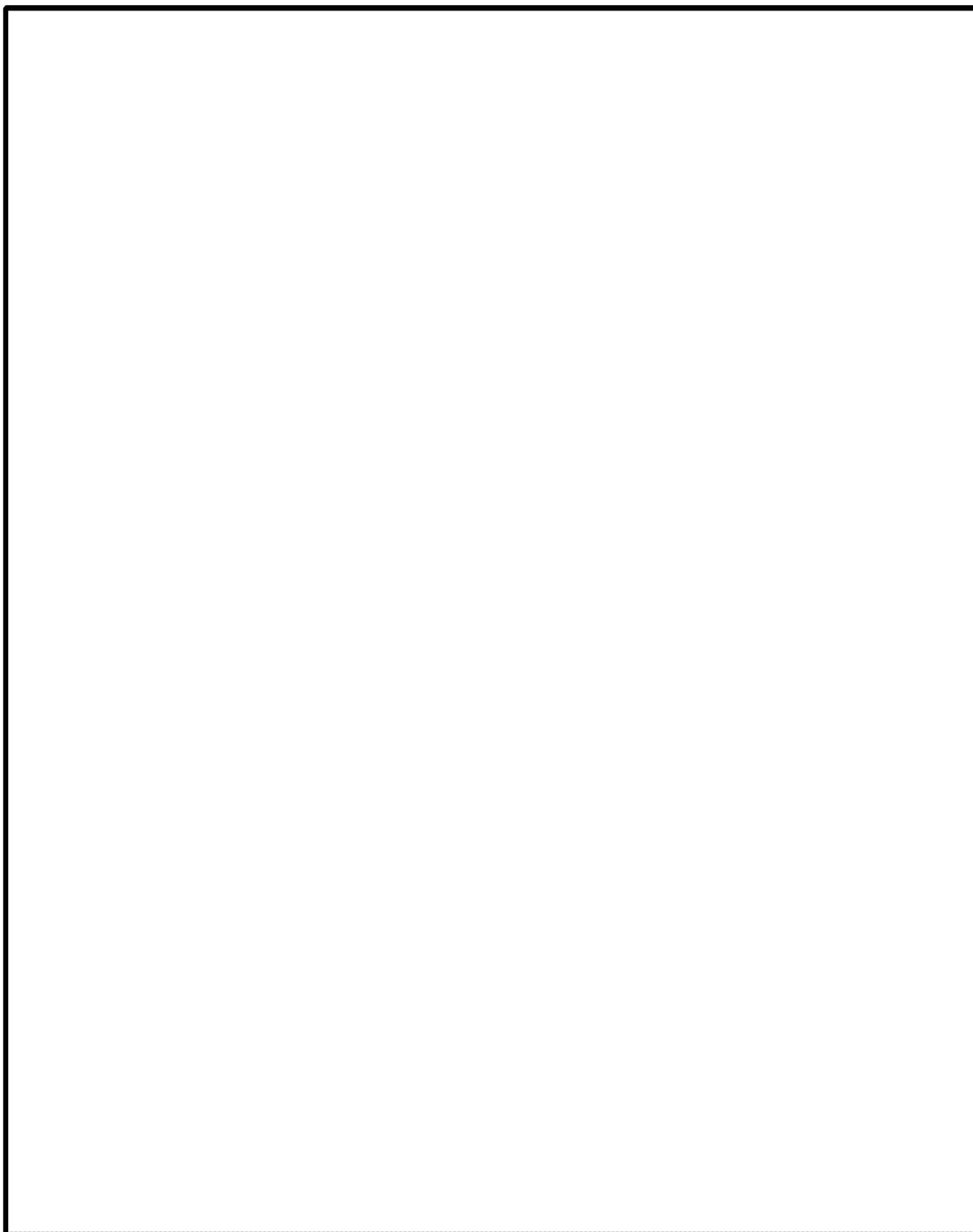
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DRAFT MEMORANDUM OF UNDERSTANDING

BETWEEN

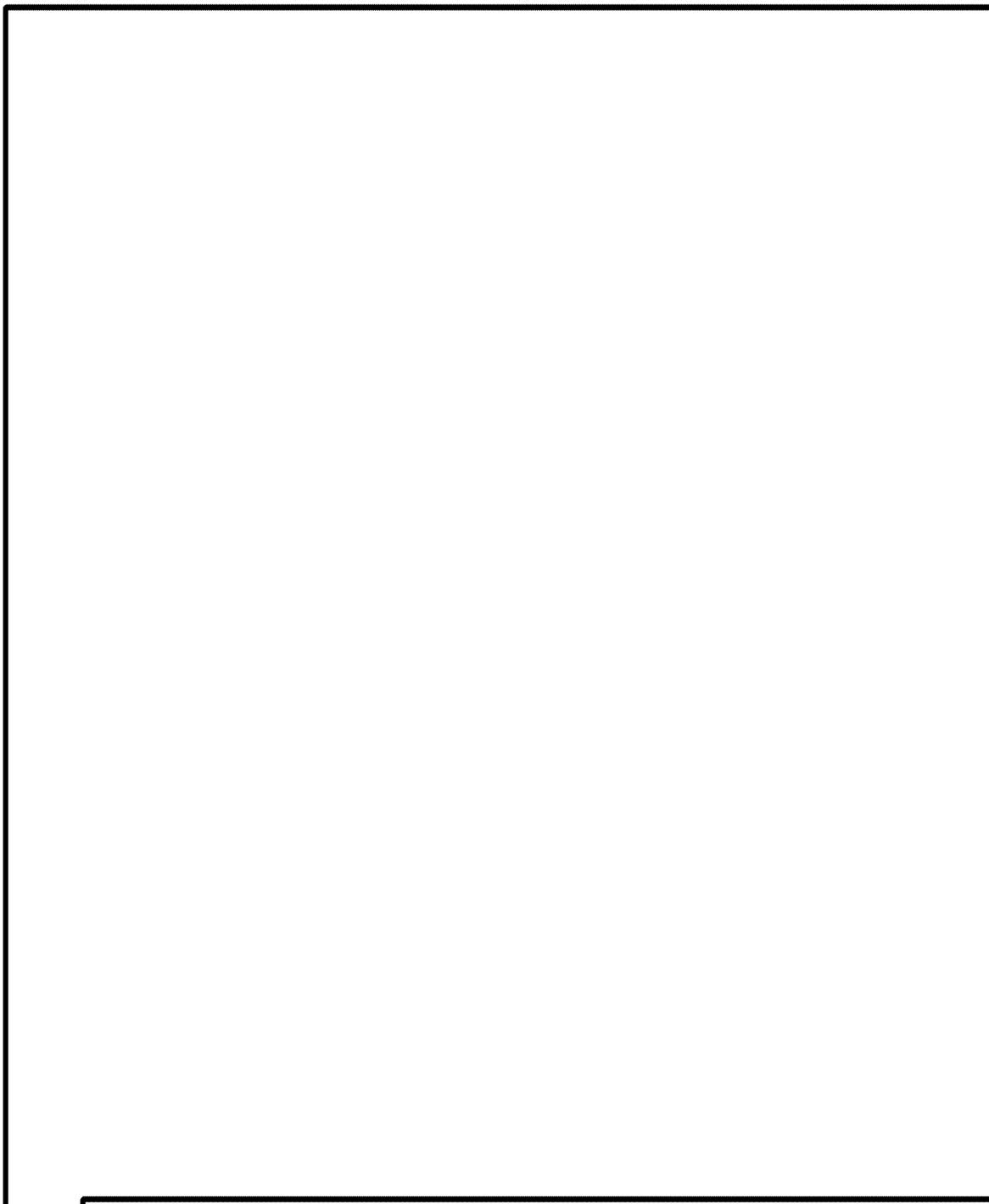
NEW YORK FEDERAL REGIONAL CENTER

Page | 6

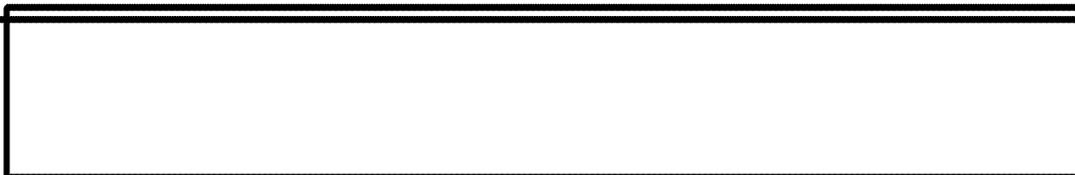
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AND

[PROSPECTIVE EB-5 PROJECT]



1.



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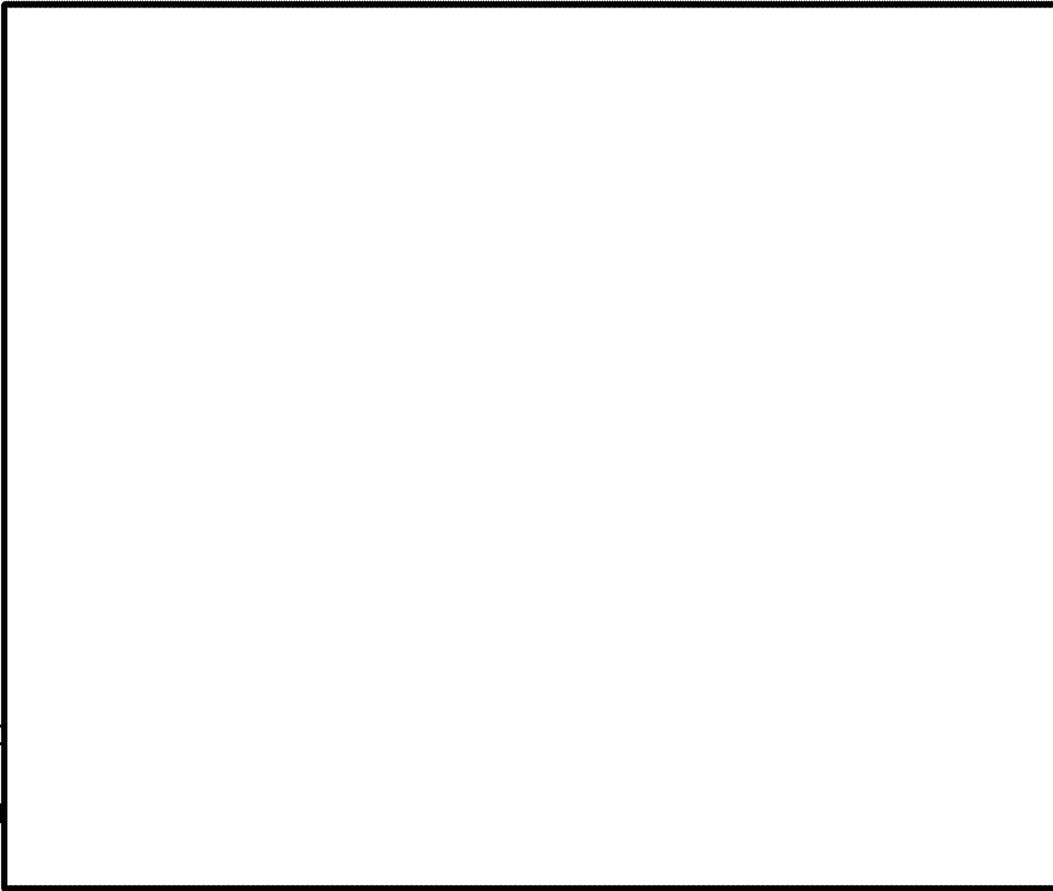
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10

11



For New York Federal Regional Center:



For [Prospective EB-5 Project]:

[NAME]

[ADDRESS 1]

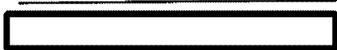
[ADDRESS 2]

(b)(6)

The parties have executed originals of this Agreement in duplicate as of the date of their signatures affixed below.

New York Federal Regional Center

Dated: _____



[Prospective EB-5 Project]

Dated: _____

(b)(4)

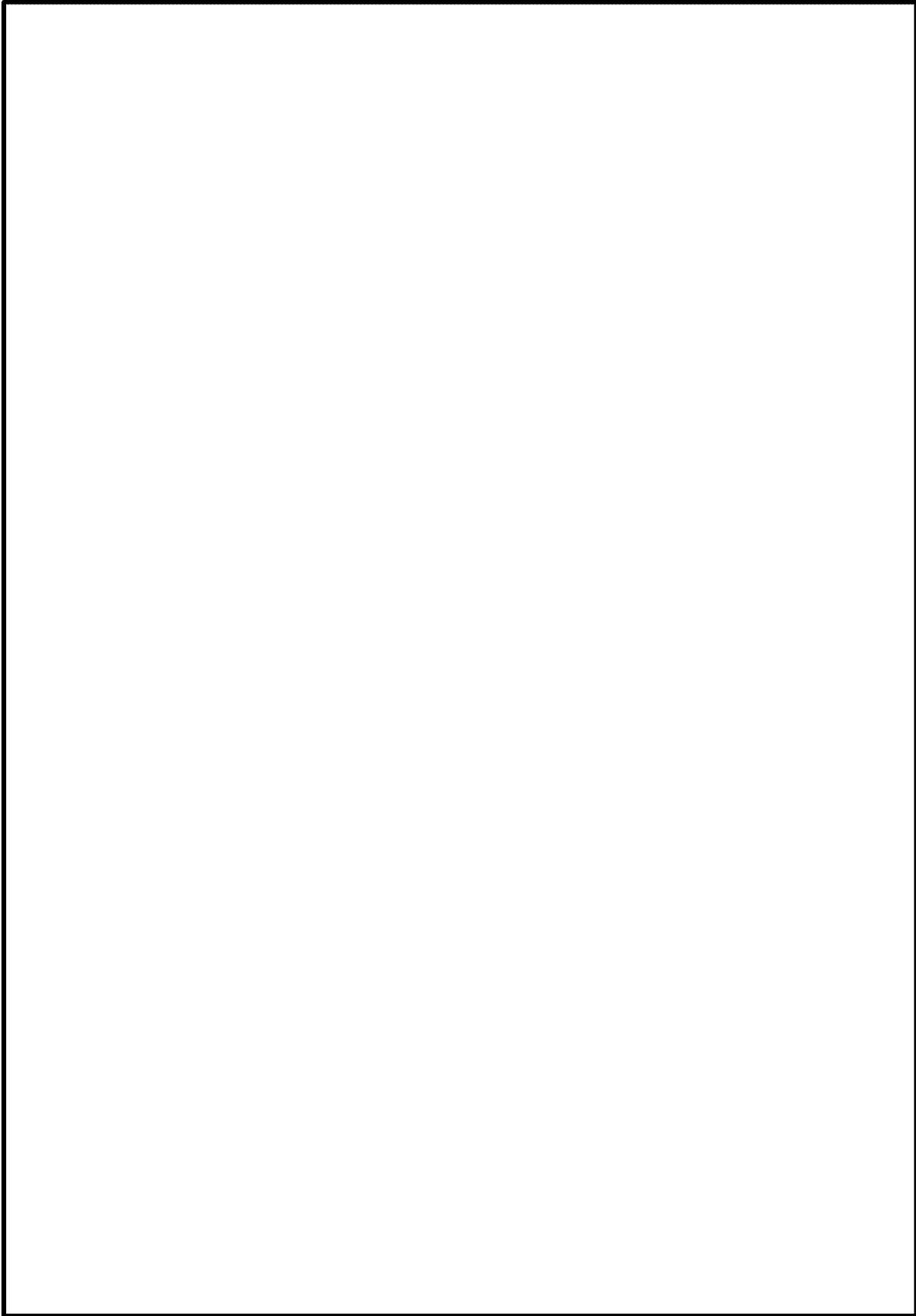
[Name]

Duly Authorized Agent of [Prospective EB-5 Project]

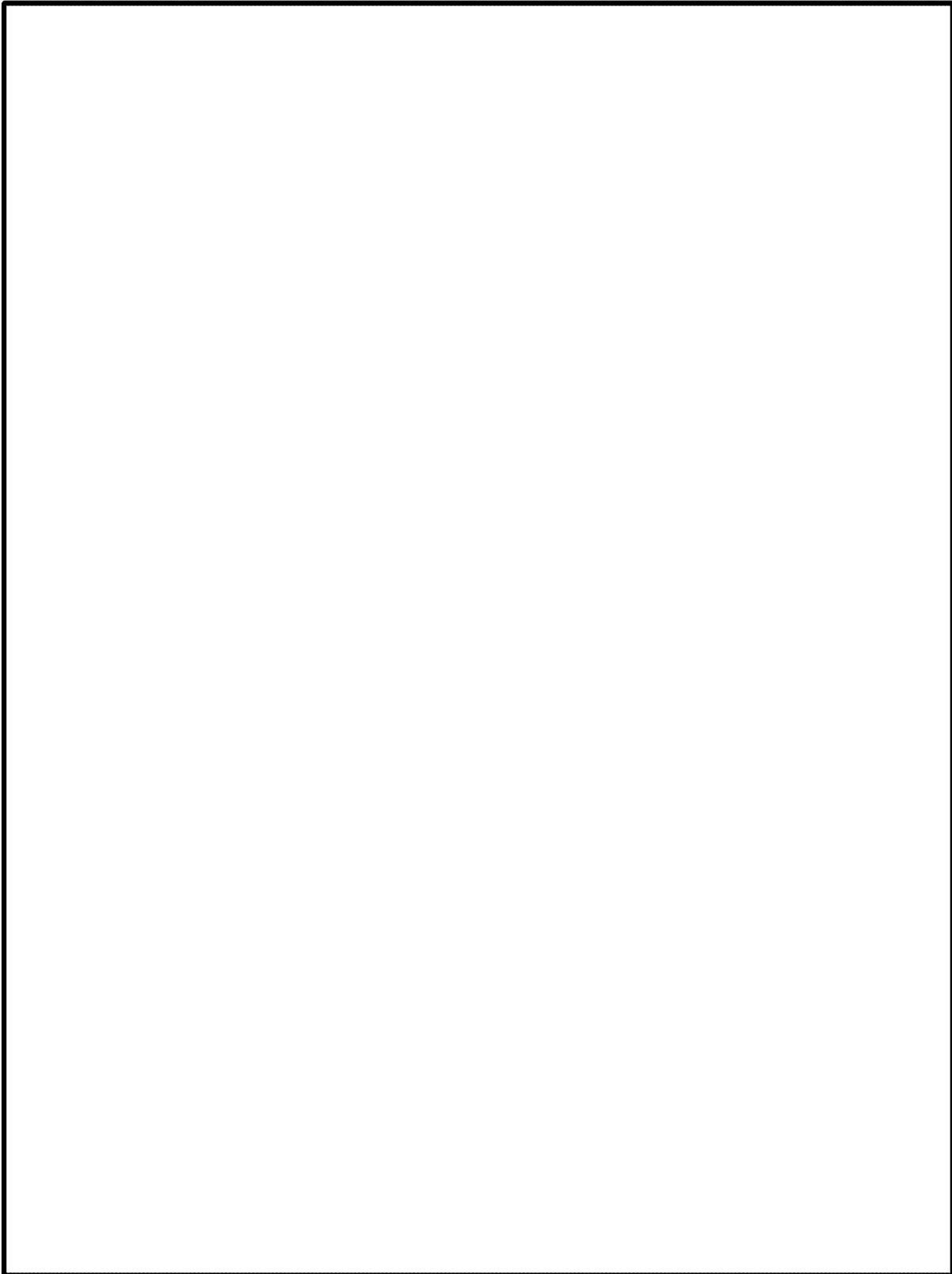
Issue 1; Sub-Issue #2 Response:

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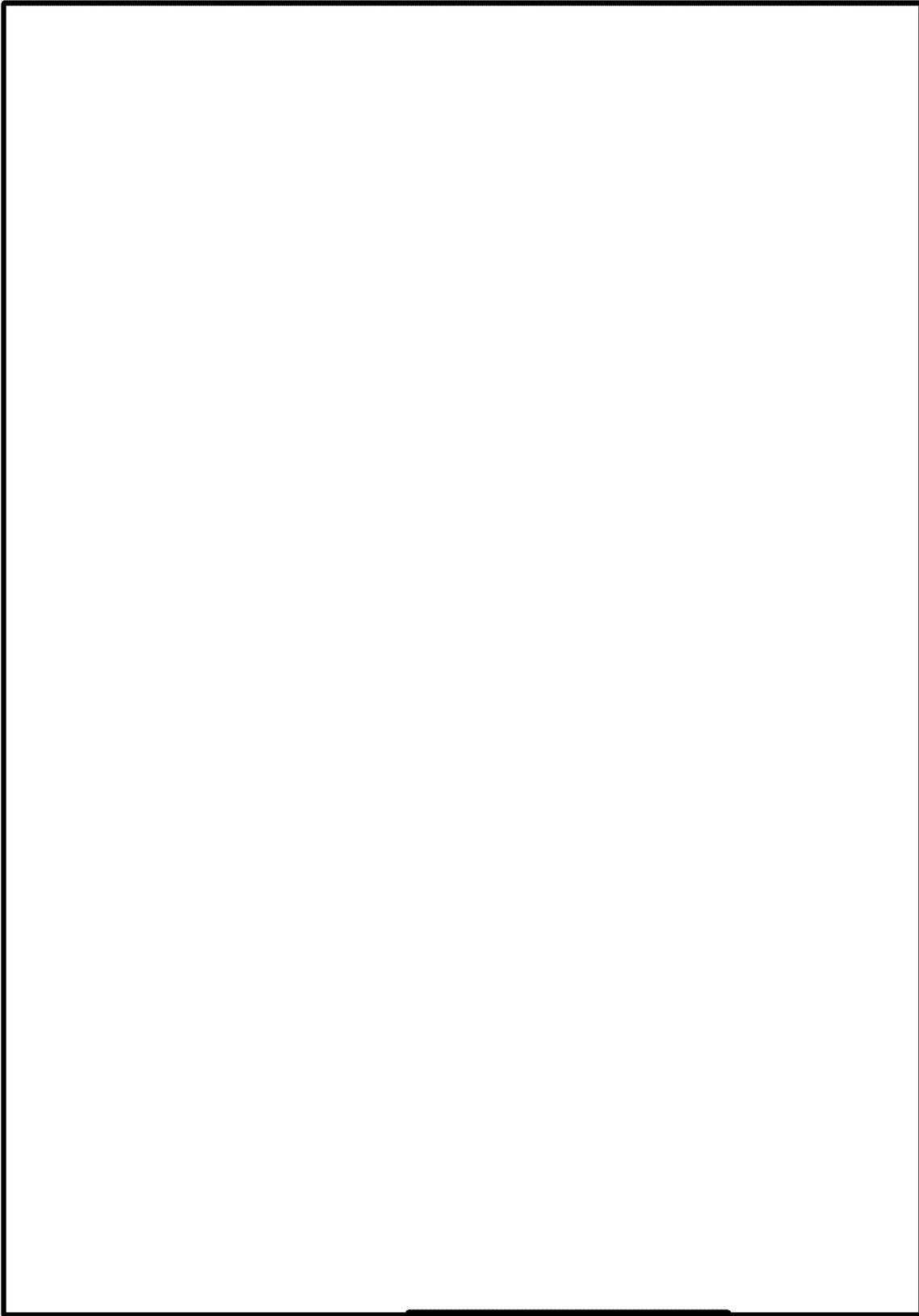
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Issue 1; Sub-Issue #3 Response:

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[Redacted]

Issue 1; Sub-Issue #4 Response:

[Redacted]

[Redacted]

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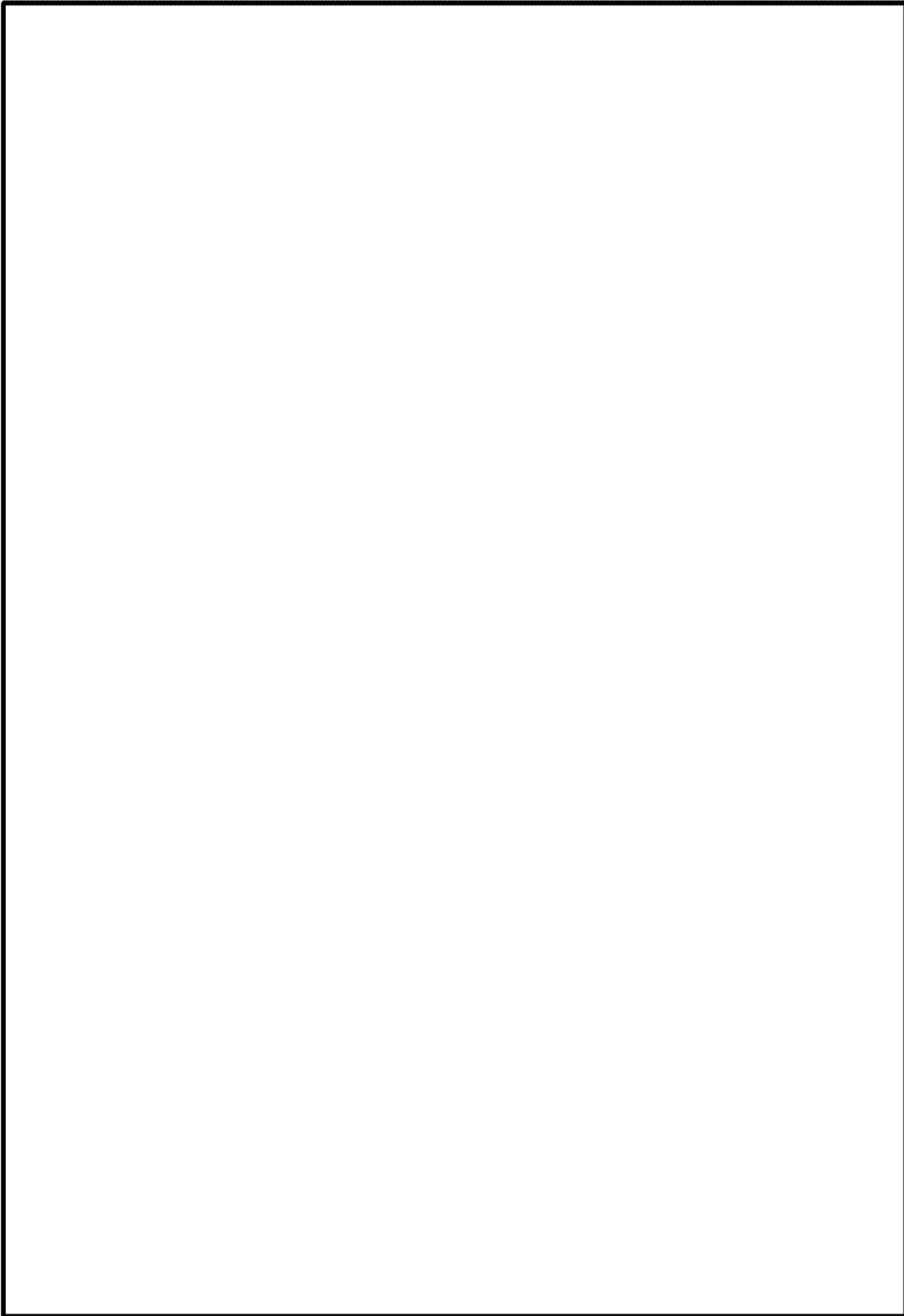


Issue 1: Sub-Issue #5 Response:

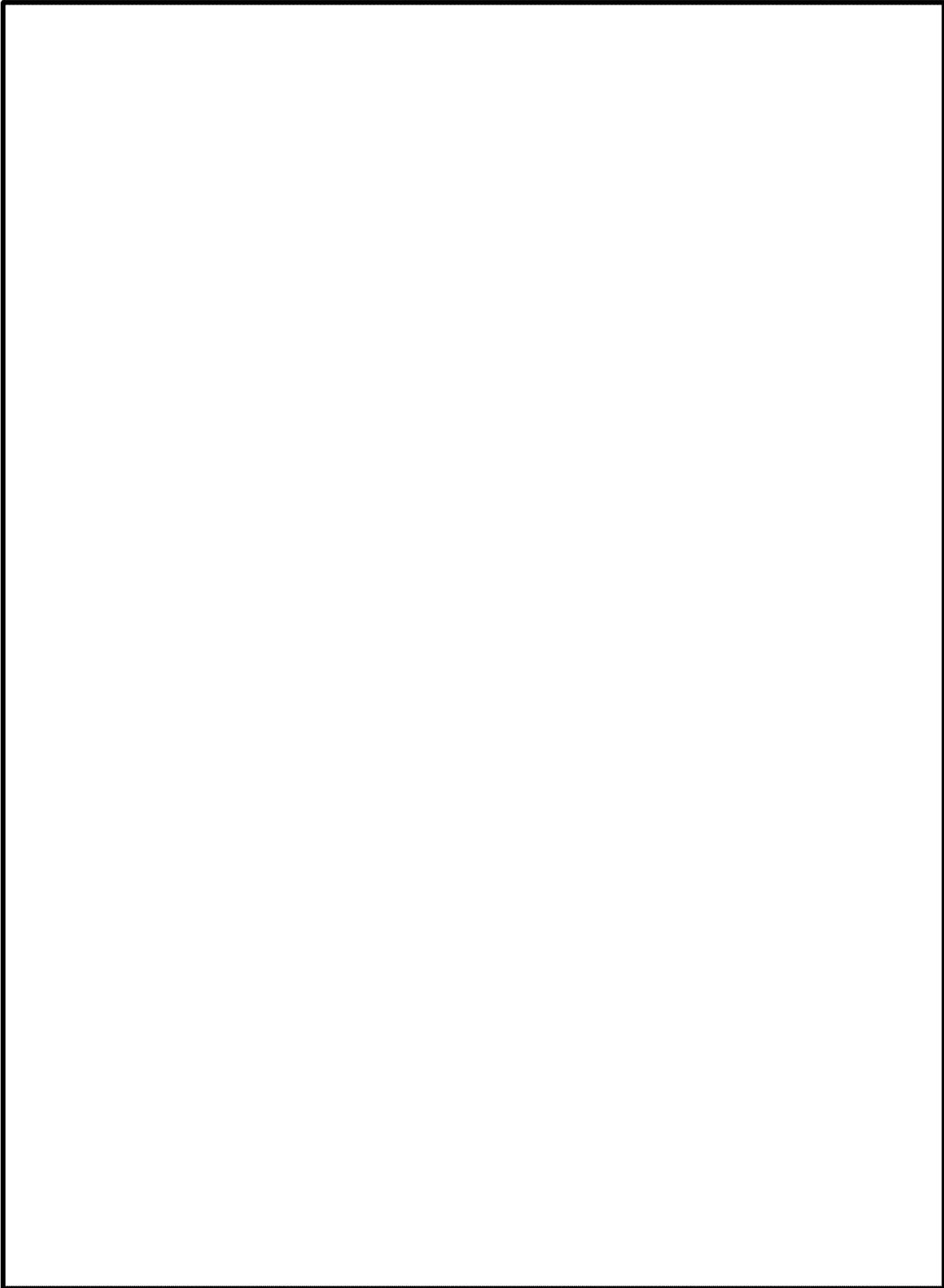
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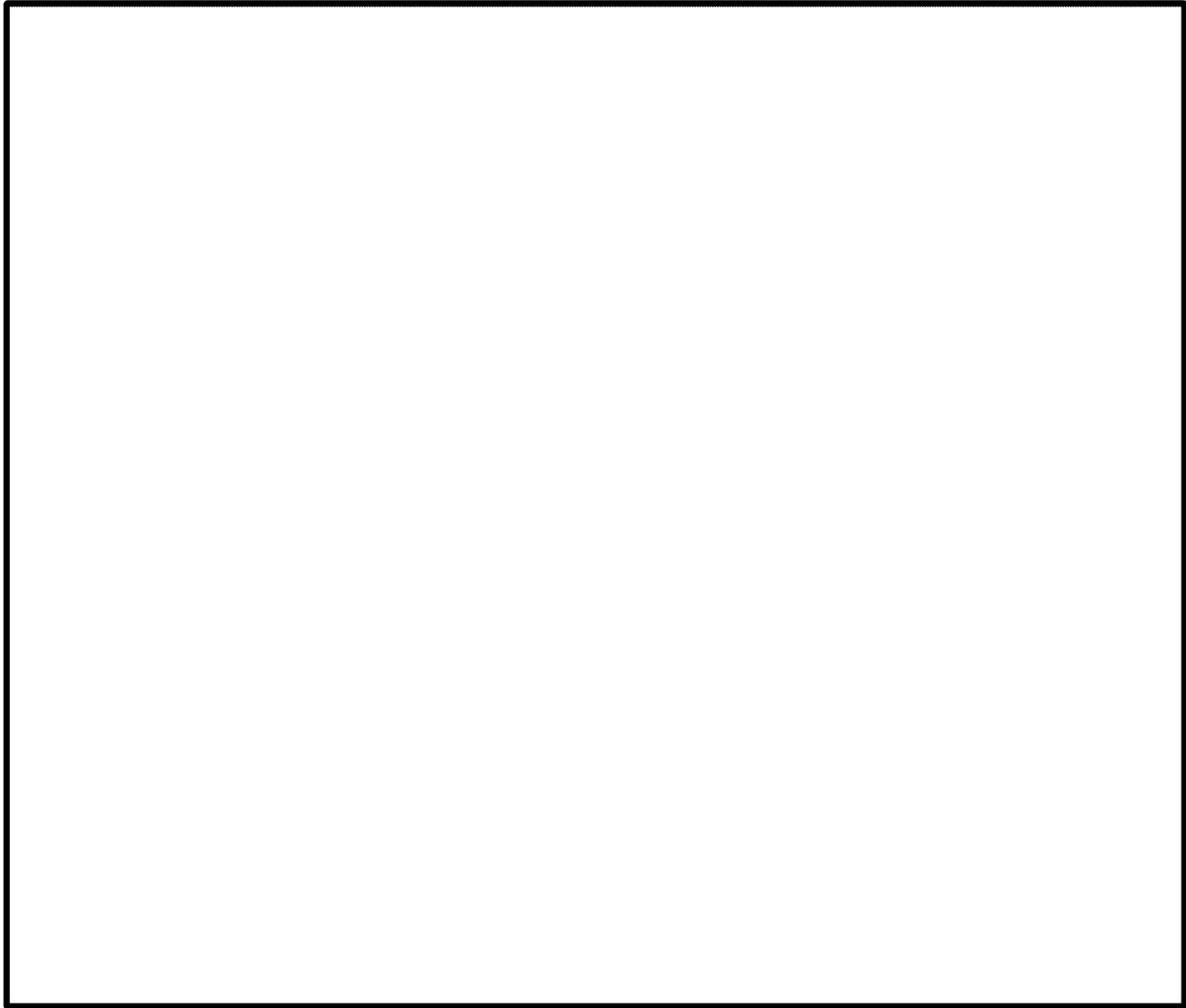
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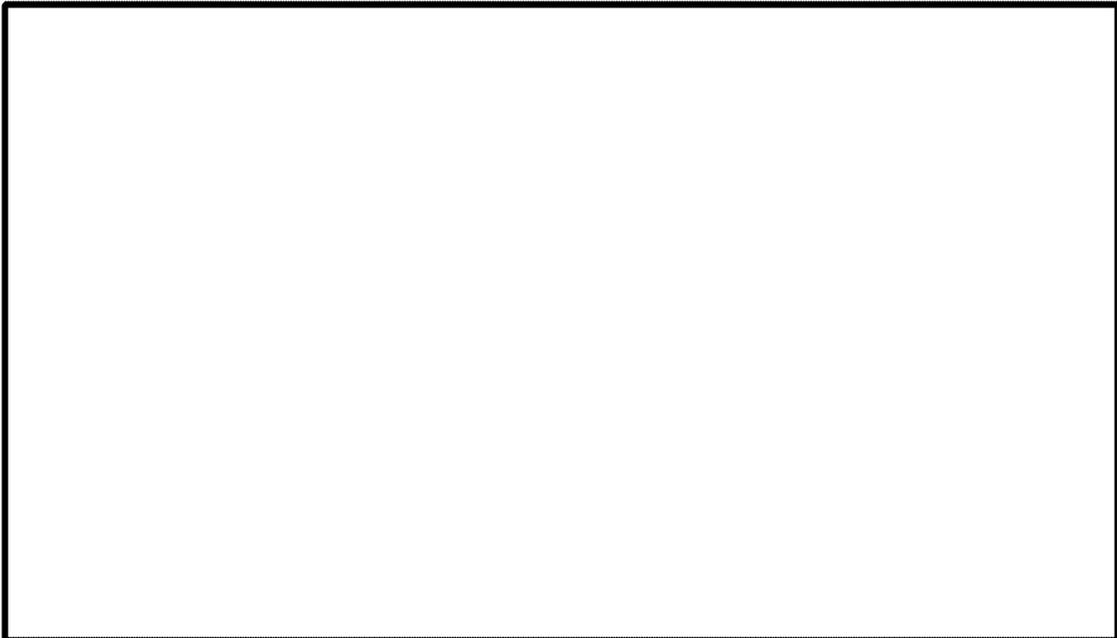
(b)(4)



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Issue 2



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[Redacted]

Issue 2: Sub-Issue #1 Response:

[Redacted]

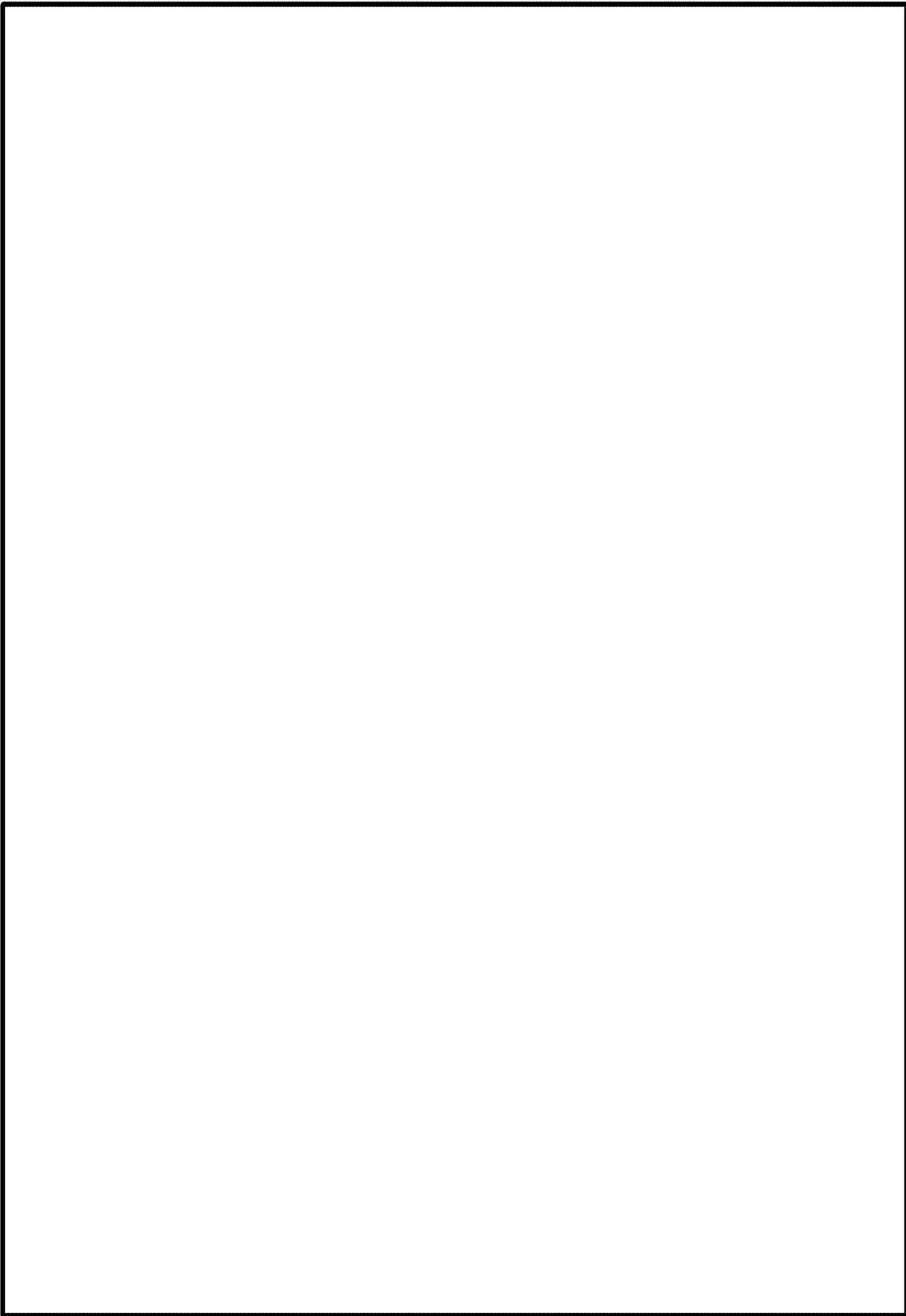
[Redacted]

Issue 2: Sub-Issue #2 Response:

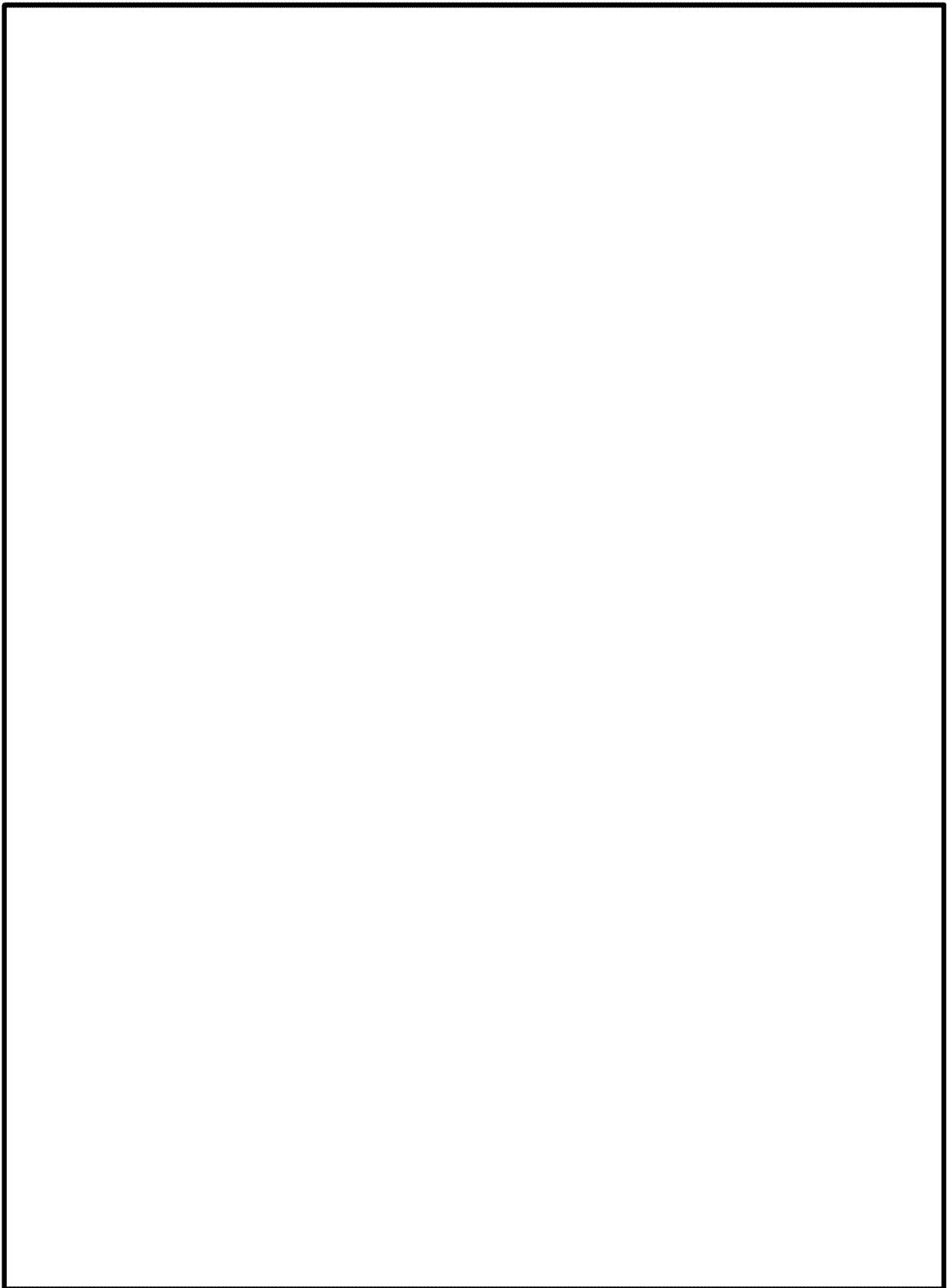
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(b)(4)



Thank you again for the opportunity to comment on the matters contained in the RFE. Please feel free to contact me or refer any USCIS adjudicators to us if they have any questions regarding the analysis above.

Sincerely,

Economic & Policy Resources, Inc.
By: Jeffrey B. Carr, President

(b)(4)

Exhibit #4:

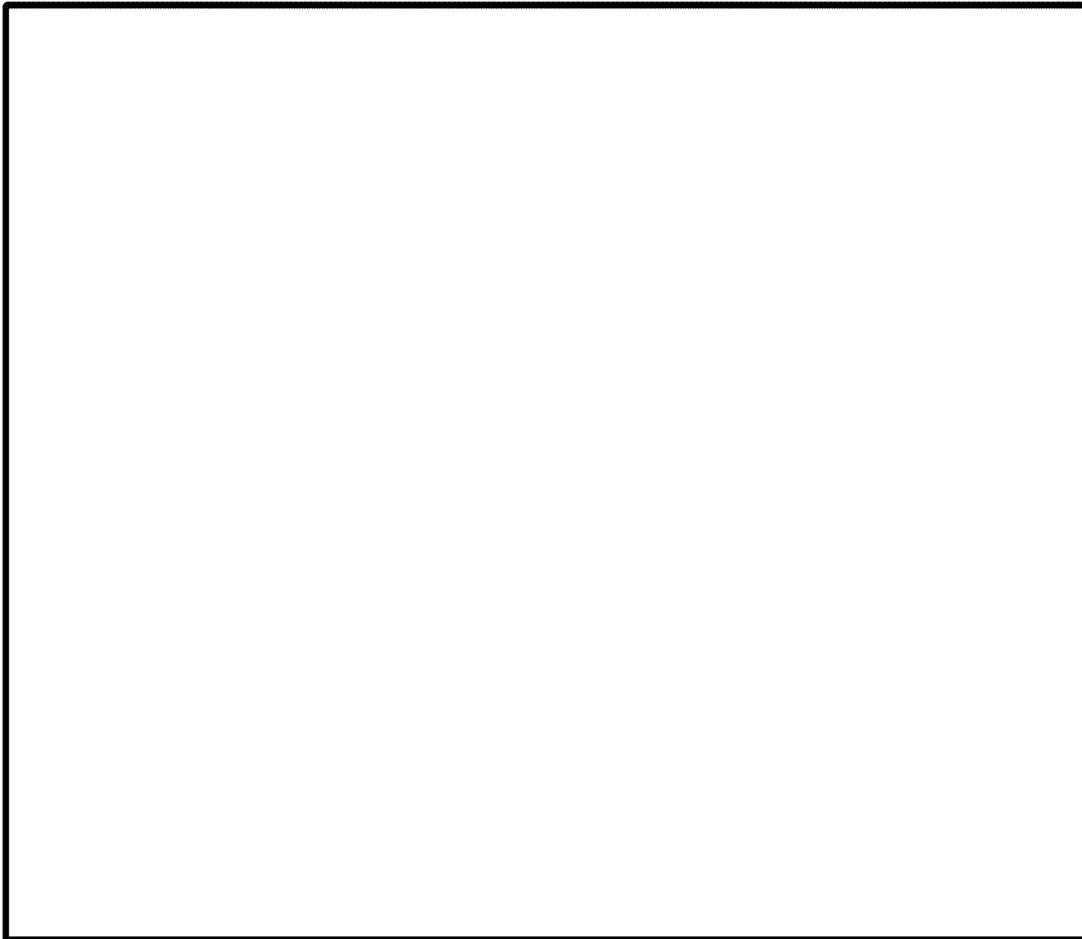
Exhibit 5:
Updated Regional Center Business and Operations Plan
New York Federal Regional Center

NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION

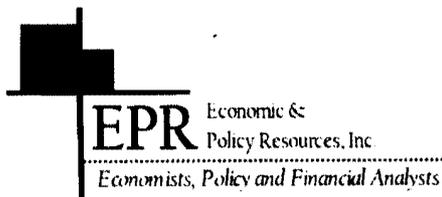
Regional Center Business and Operations Plan

November 1, 2011 (Updated July 27, 2012)

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Prepared by:

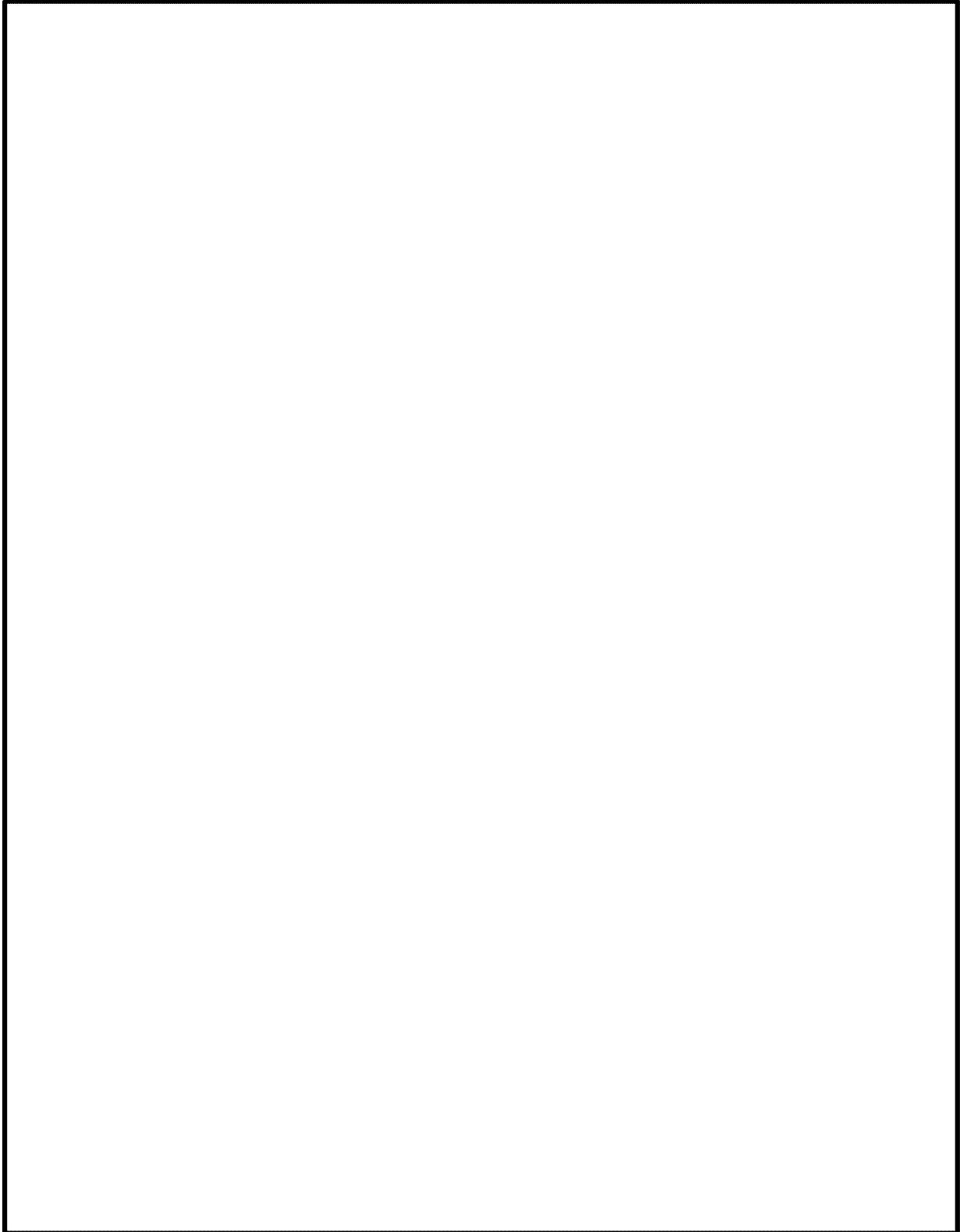


400 Cornerstone Drive, Suite 310
Williston, VT 05495
800-765-1377
www.epreconomics.com

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OPERATING PLAN AND PROGRAM ADMINISTRATION

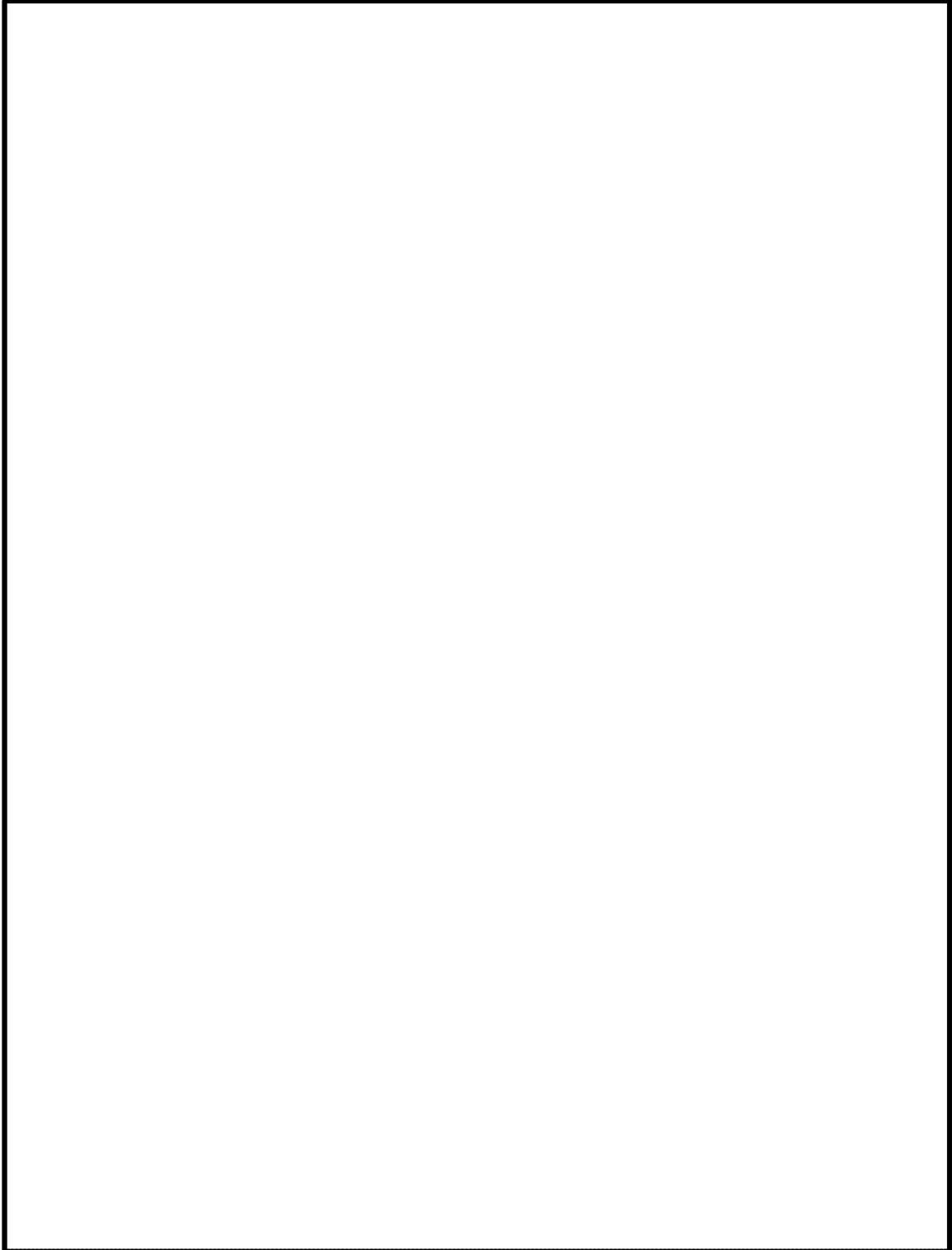
1.1 Introduction

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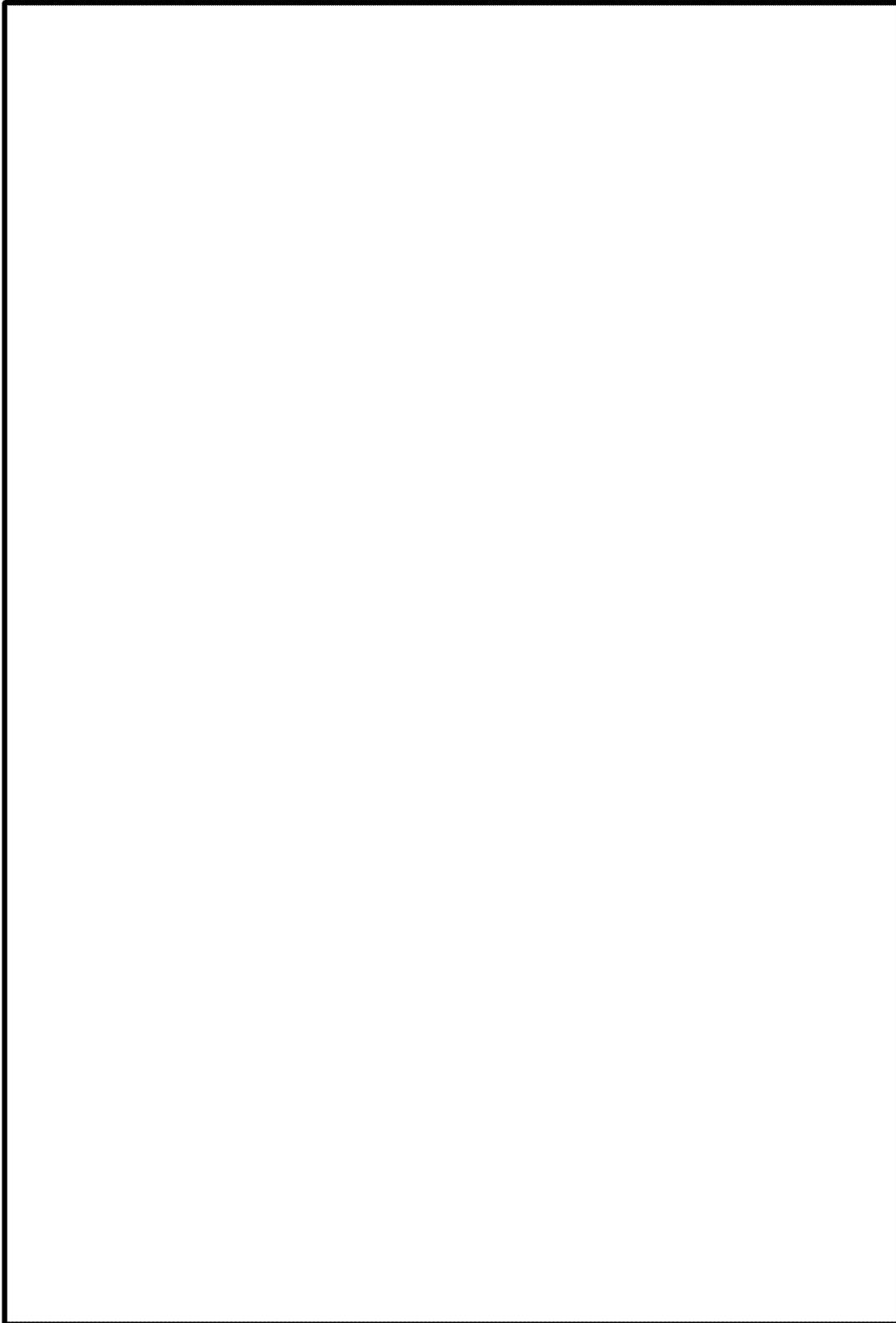
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OPERATING PLAN AND PROGRAM ADMINISTRATION



NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION

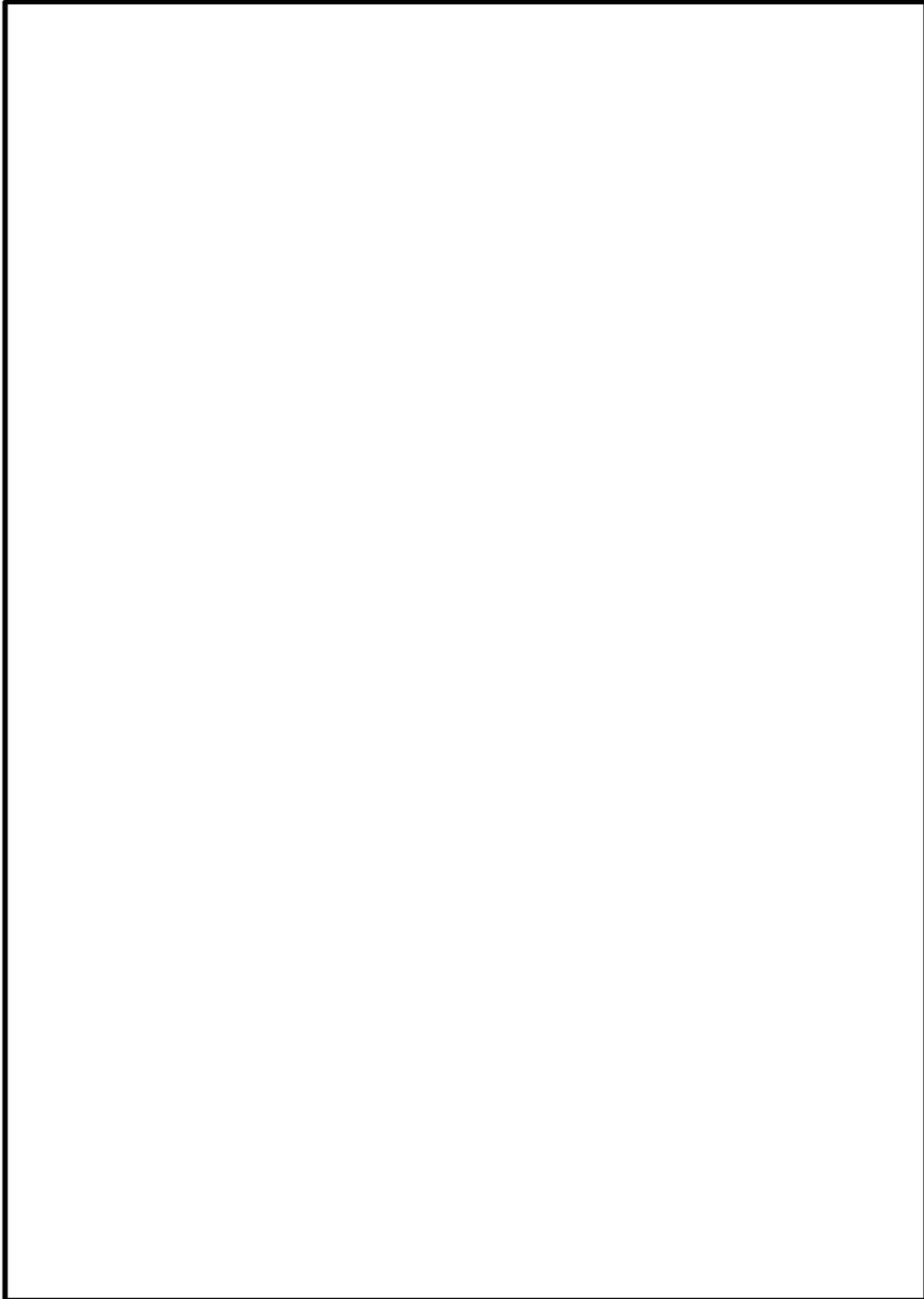
Figure 1: Map of the Proposed New York Federal Regional Center



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NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION

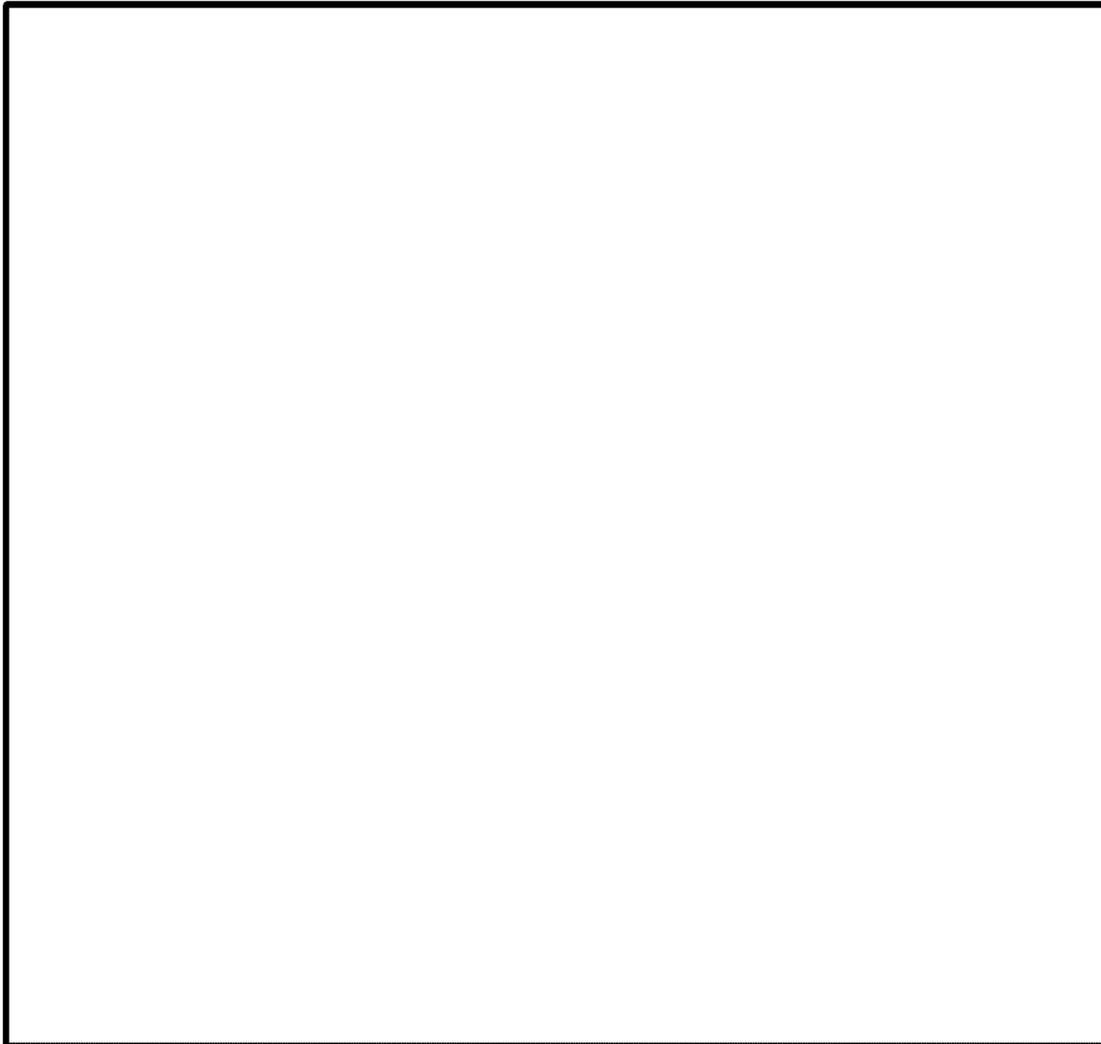
1.2 Regional Center Administration and Management



NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



1.3 Designee's Responsibilities—Regional Center Reporting Requirements



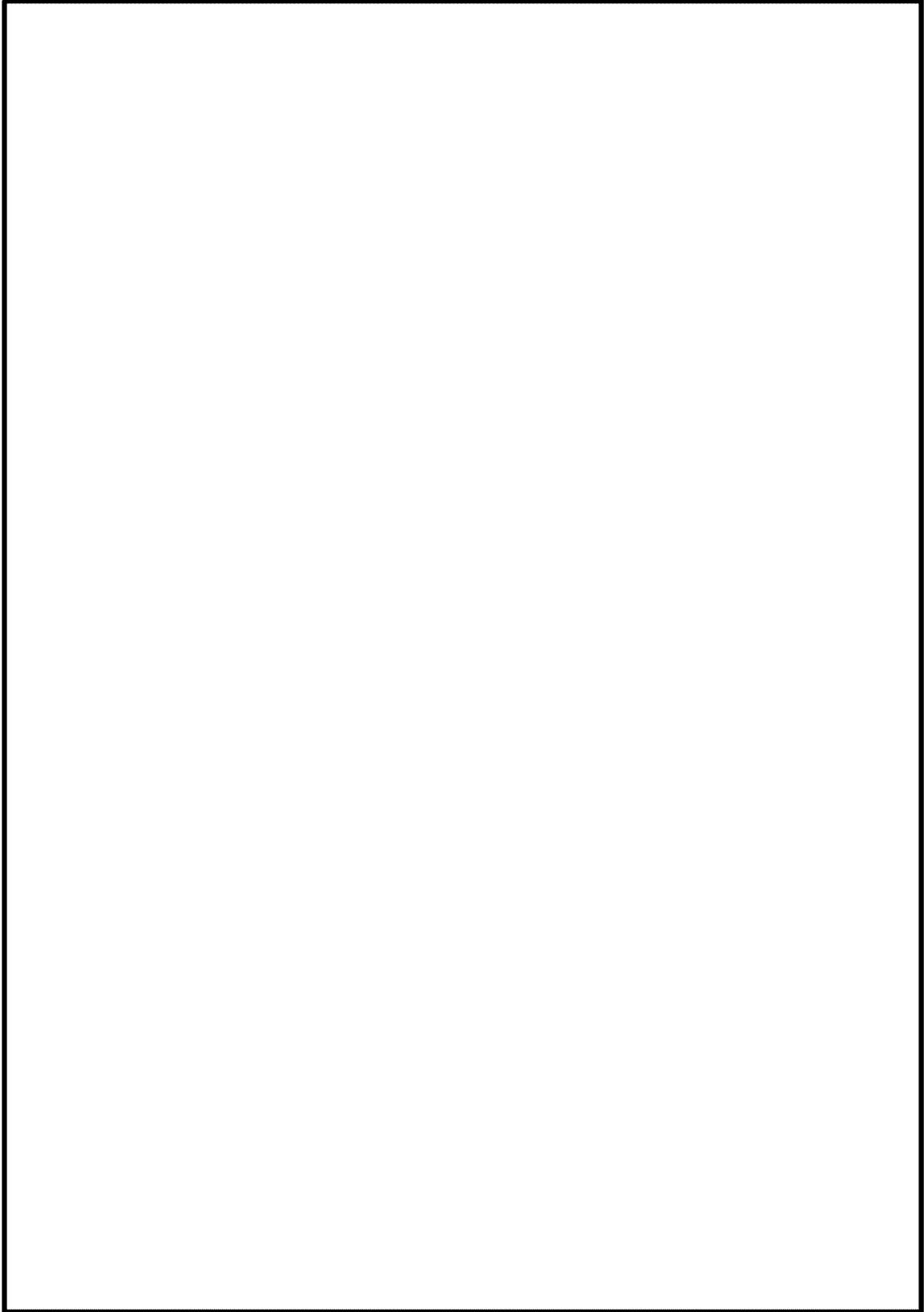
(b)(4)

² The prospective regional center understands failure to timely file (within 90 days of the close of the fiscal year on September 30th) a Form I-924A Supplement for each federal fiscal year in which the regional center has been designated for participation in the Immigrant Investor Pilot Program will result in the issuance of an "intent to terminate" the participation of the regional center in the Pilot Program, which may ultimately result in the termination of the approval and designation of the regional center.

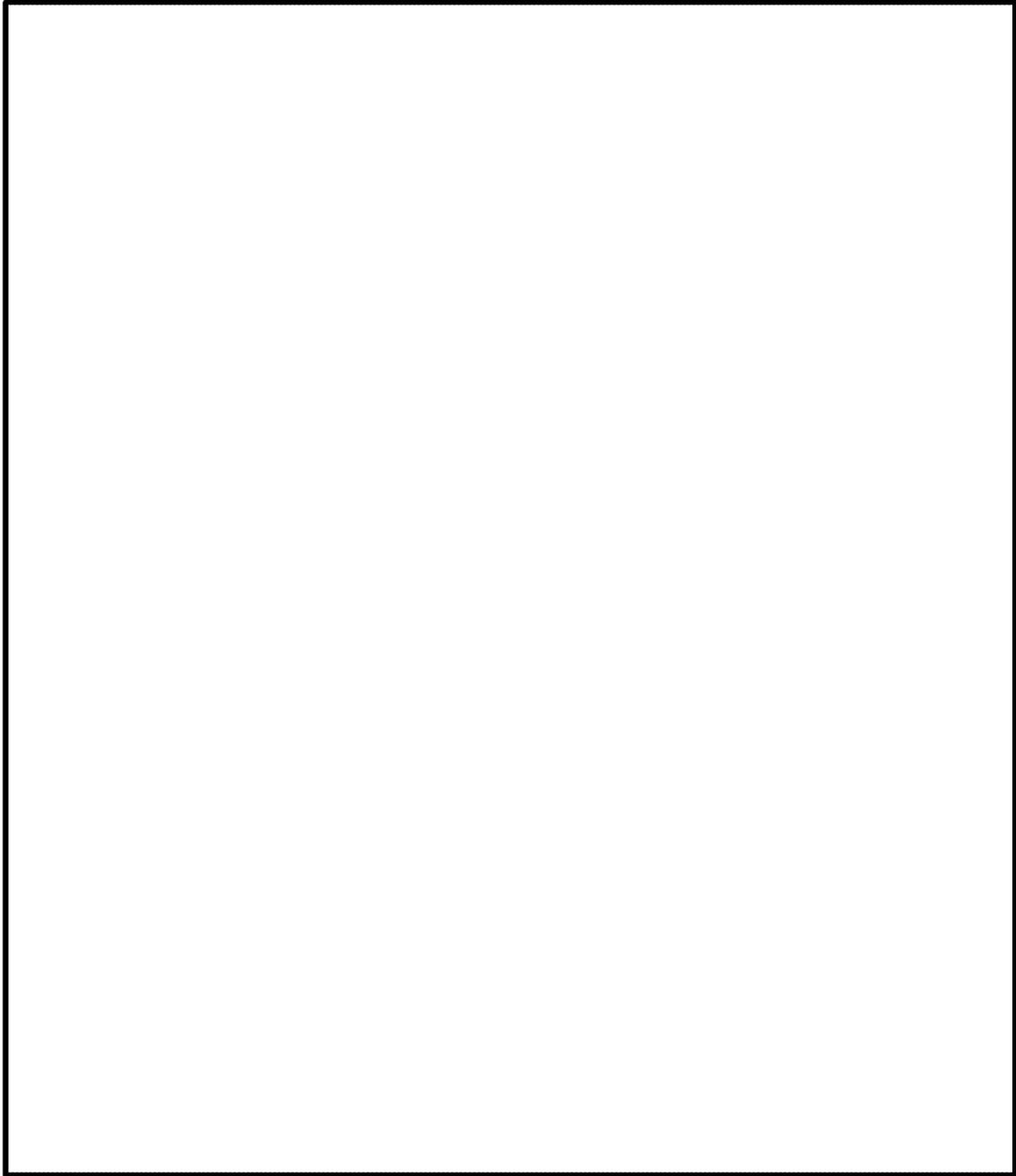
³ This is a regional center reporting requirement commencing with the federal fiscal year 2011.

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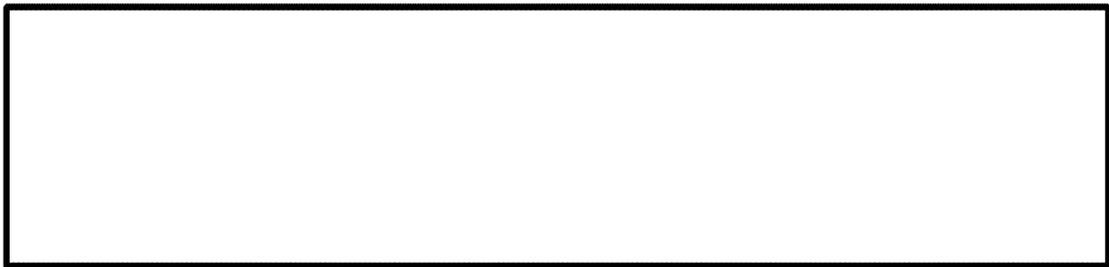
NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION

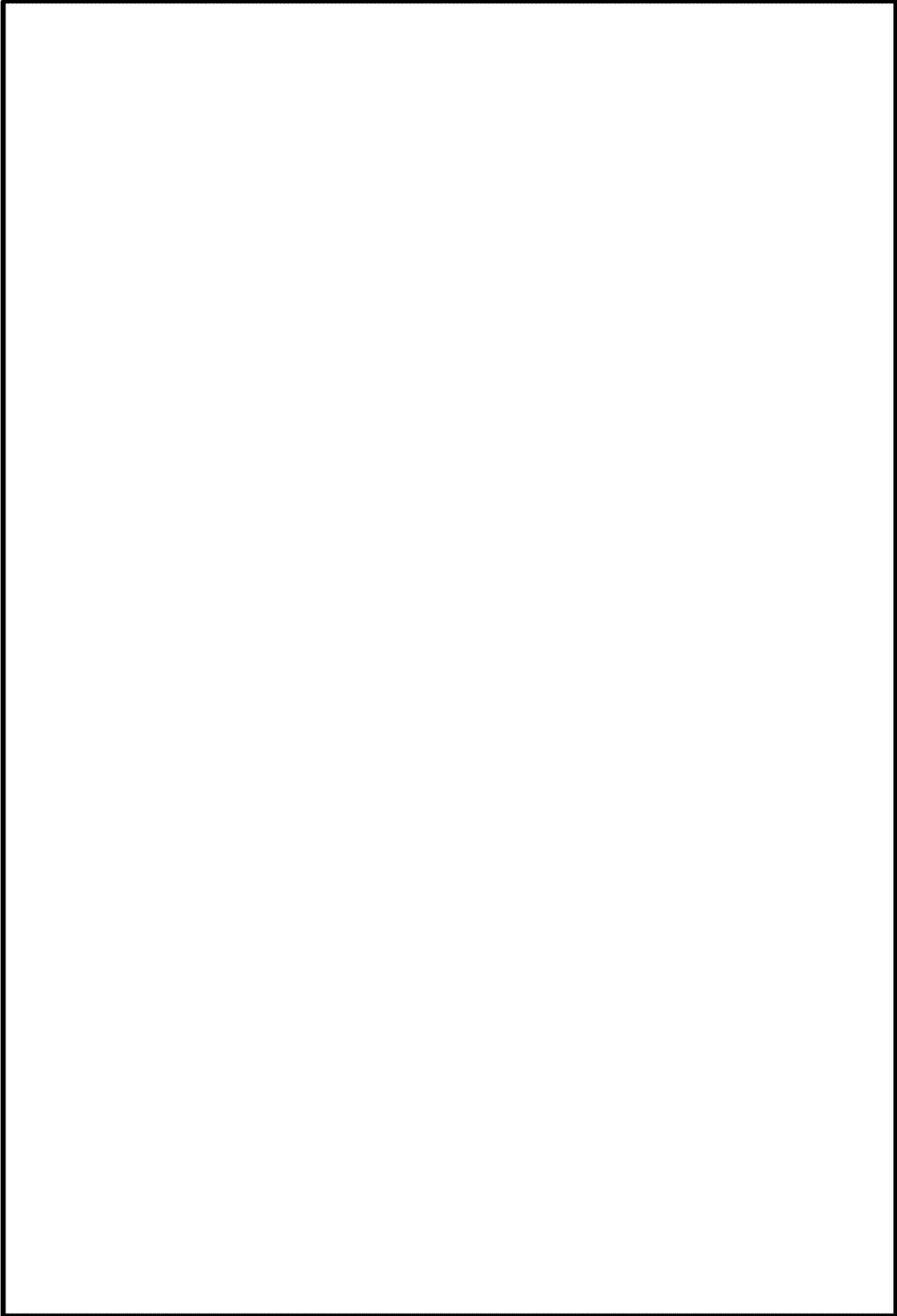


1.4 Regional Center Operation Guidelines



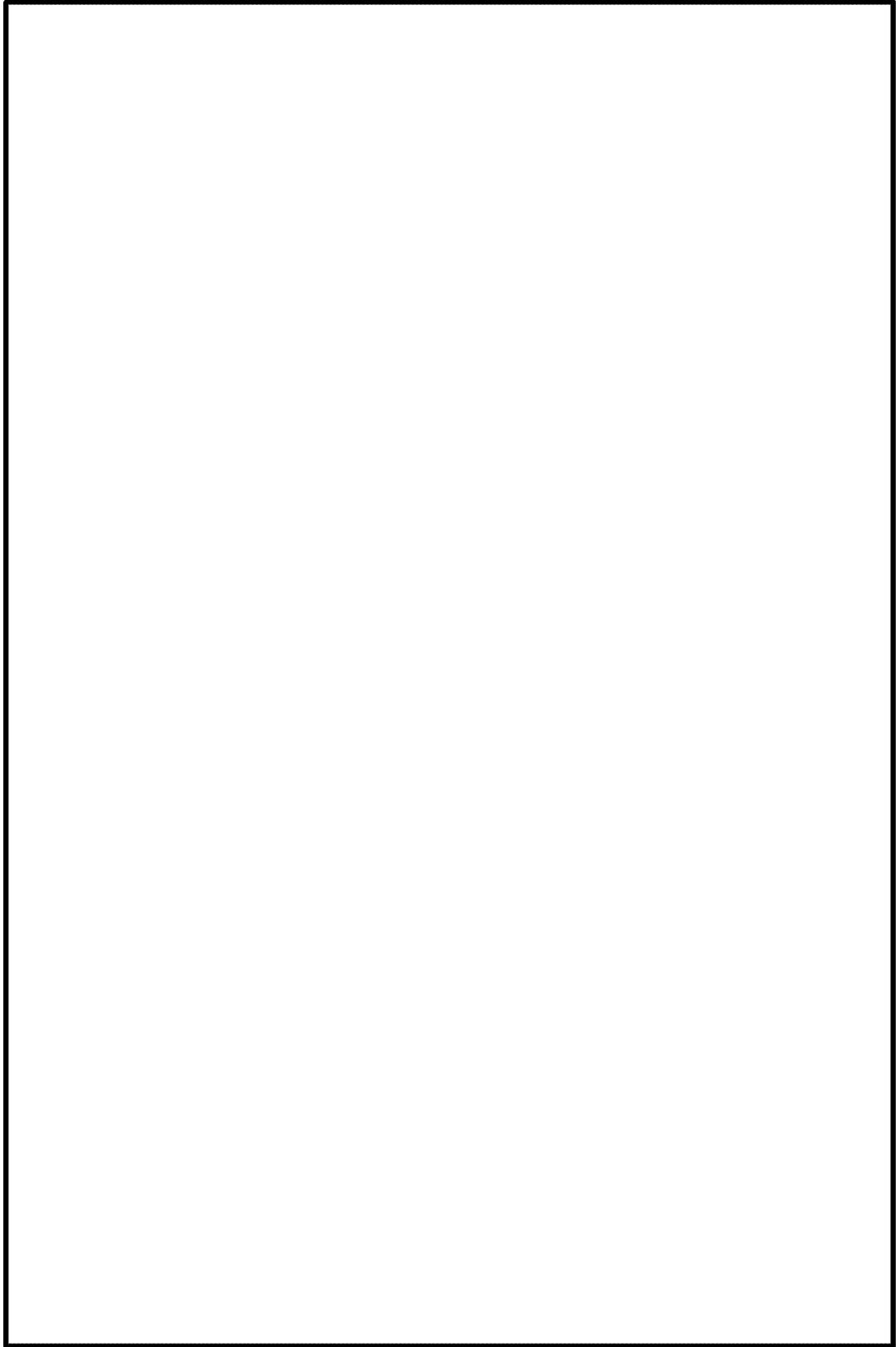
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OPERATING PLAN AND PROGRAM ADMINISTRATION



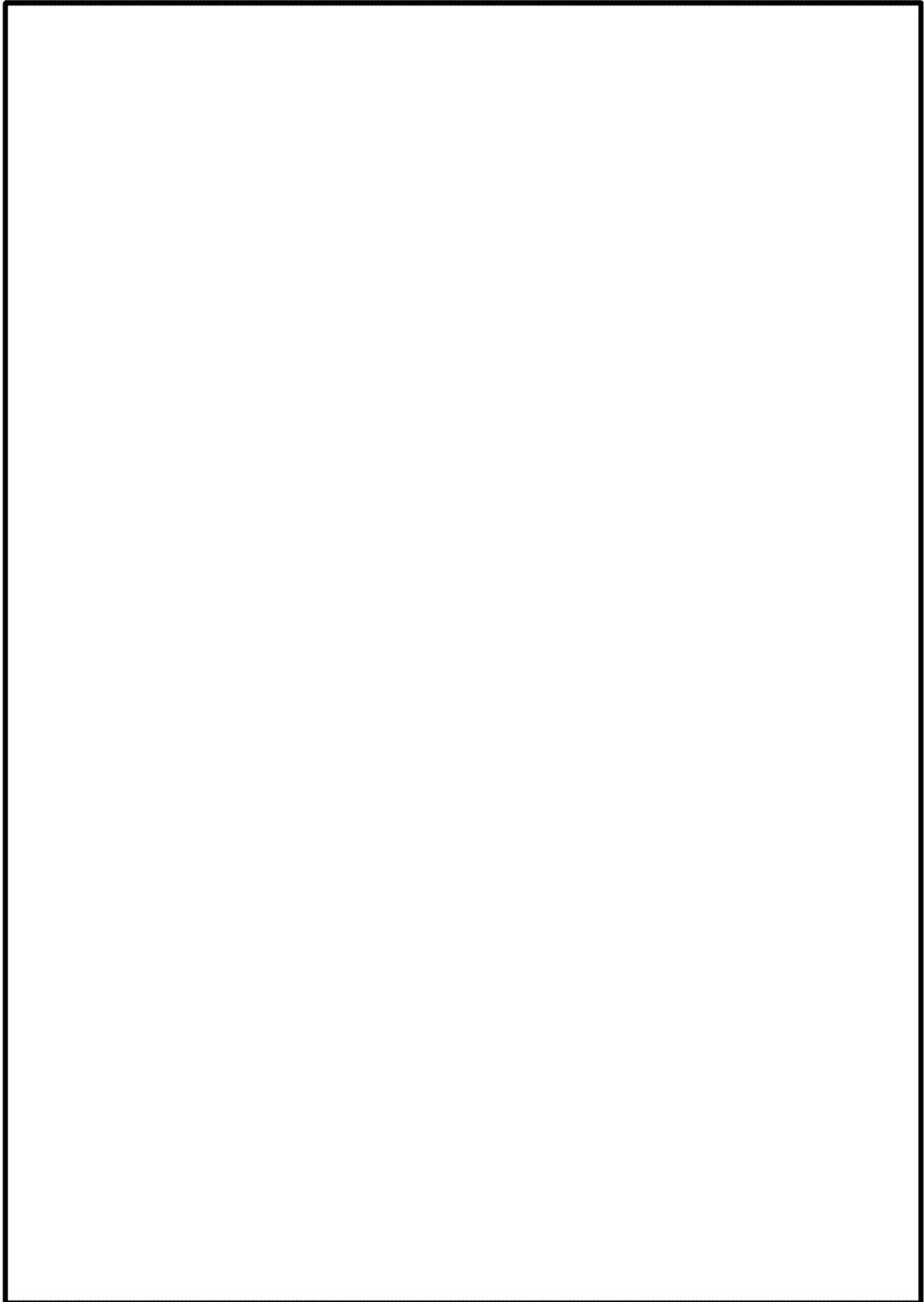
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NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



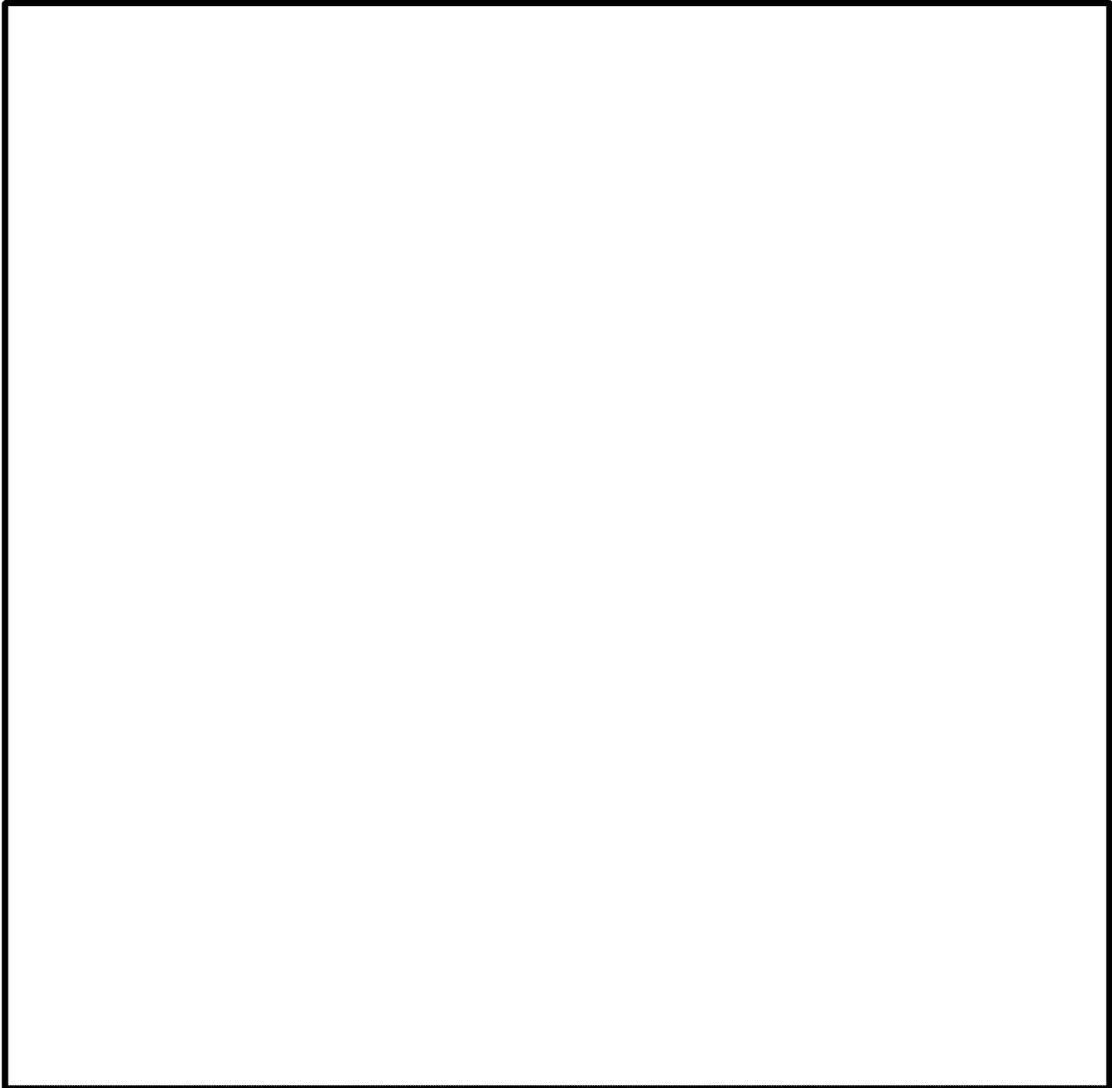
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OPERATING PLAN AND PROGRAM ADMINISTRATION



1.5 Draft Memorandum of Understanding for Regional Center Projects



DRAFT MEMORANDUM OF UNDERSTANDING

BETWEEN

NEW YORK FEDERAL REGIONAL CENTER

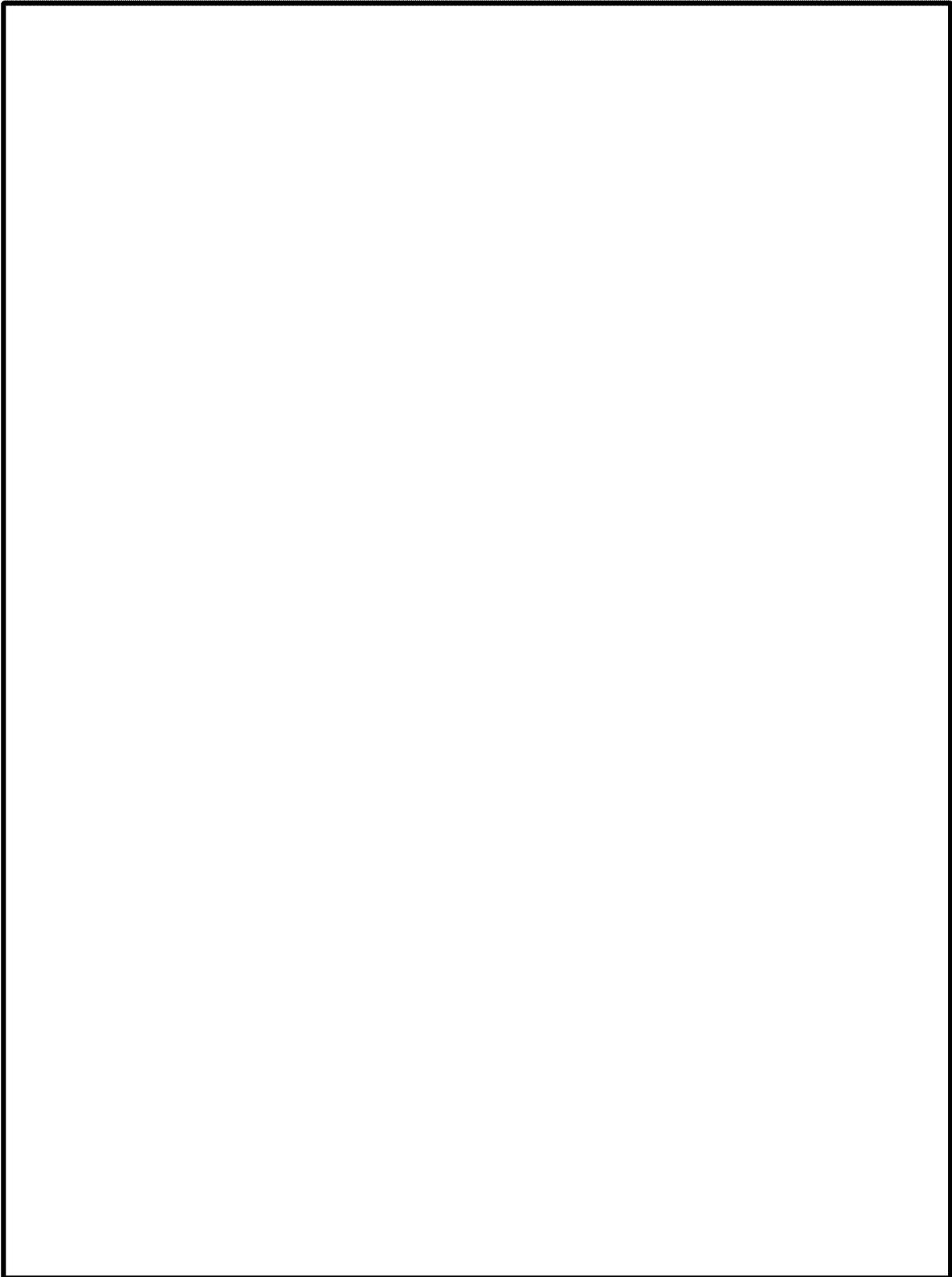
AND

(b)(4)

[PROSPECTIVE EB-5 PROJECT]

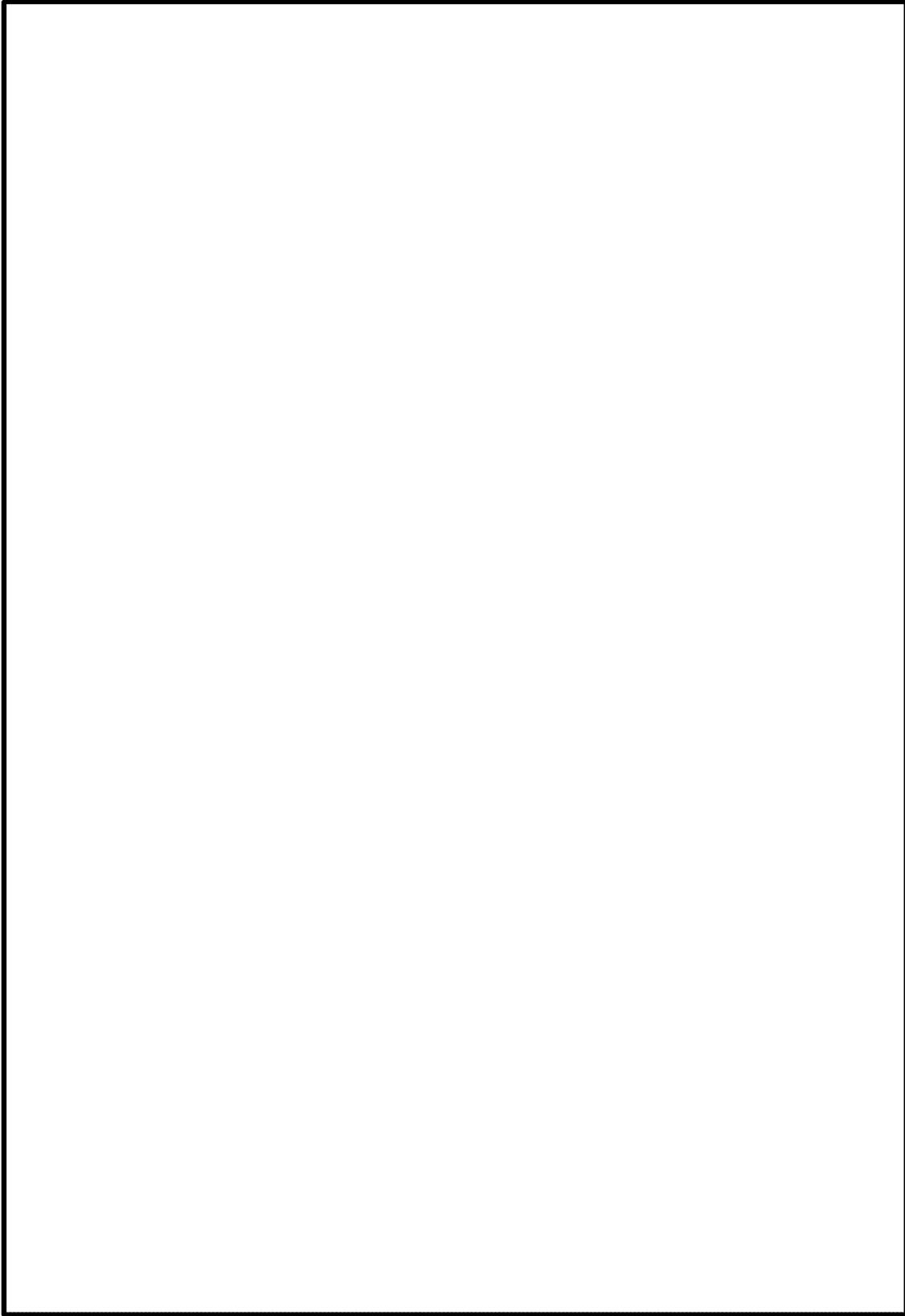
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(b)(4)

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OPERATING PLAN AND PROGRAM ADMINISTRATION



NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION

(b)(4)

For New York Federal Regional Center:

For [Prospective EB-5 Project]:

[NAME]

[ADDRESS 1]

[ADDRESS 2]

(b)(6)

The parties have executed originals of this Agreement in duplicate as of the date of their signatures affixed below.

New York Federal Regional Center

Dated: _____

[Prospective EB-5 Project]

Dated: _____

[Name]

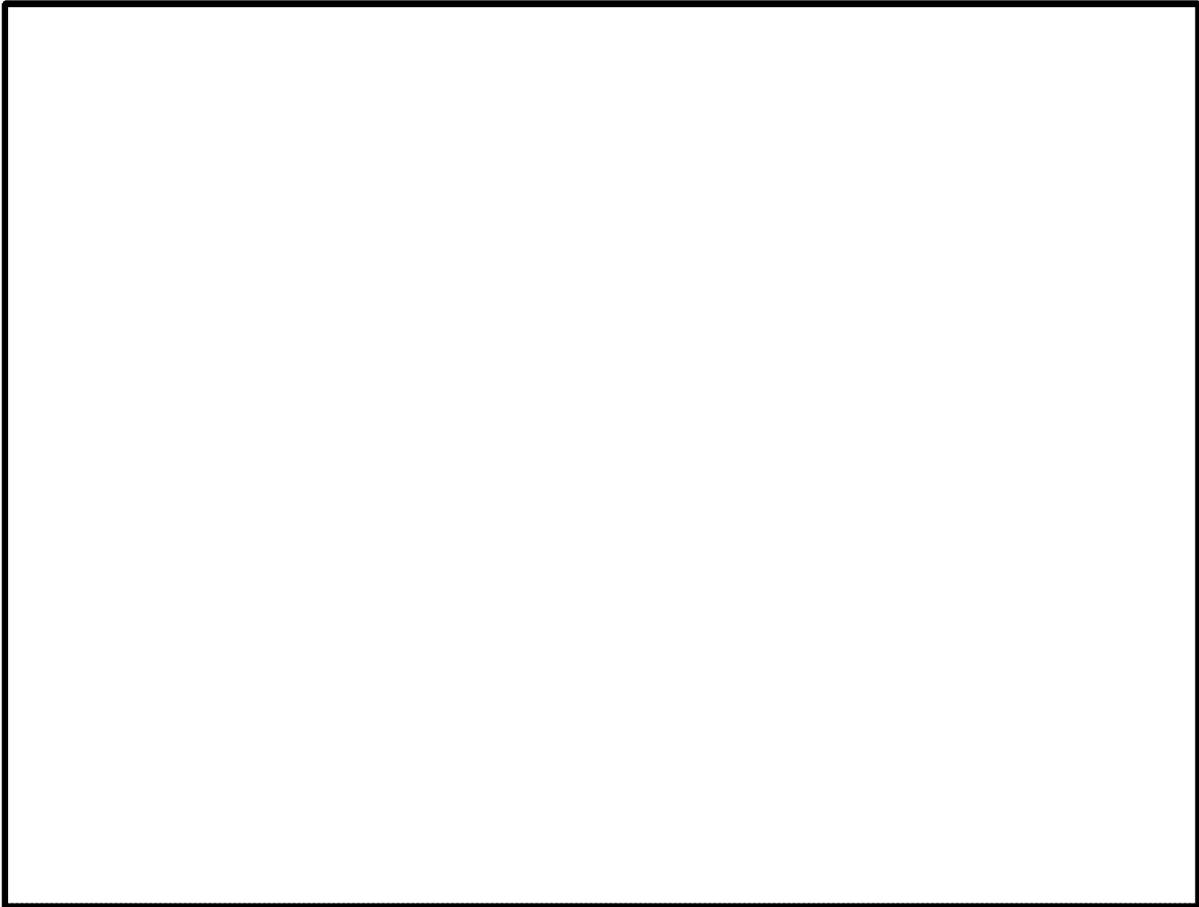
Duly Authorized Agent of [Prospective EB-5 Project]

1.6 Investor Qualifications and Accreditations

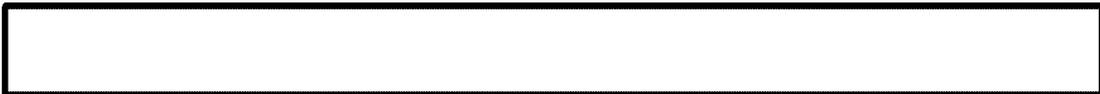
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NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



1.7 Process Documentation and Legal Agreements

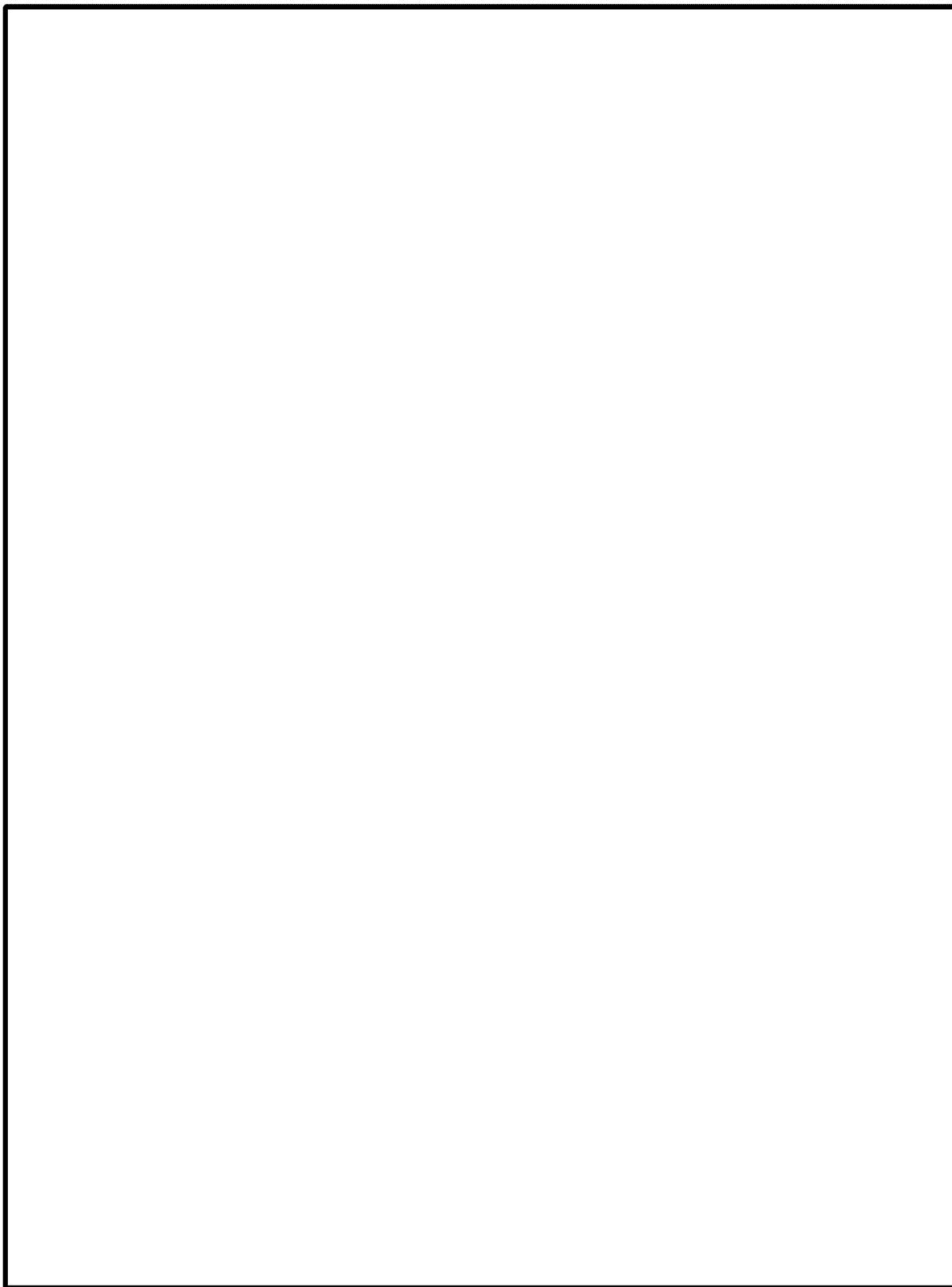


1.8 Summary of Initial Project-Investor promotional Activities



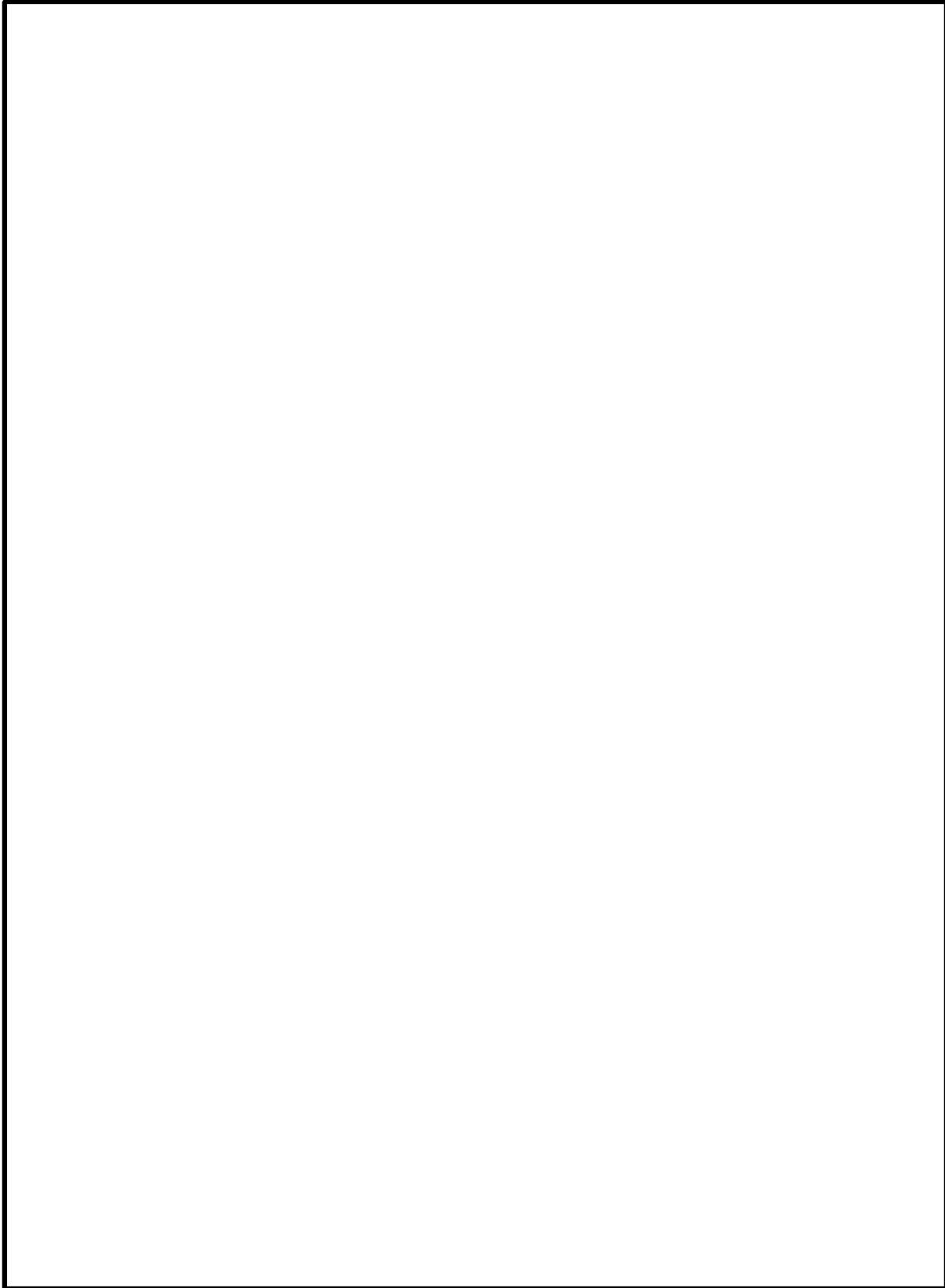
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NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



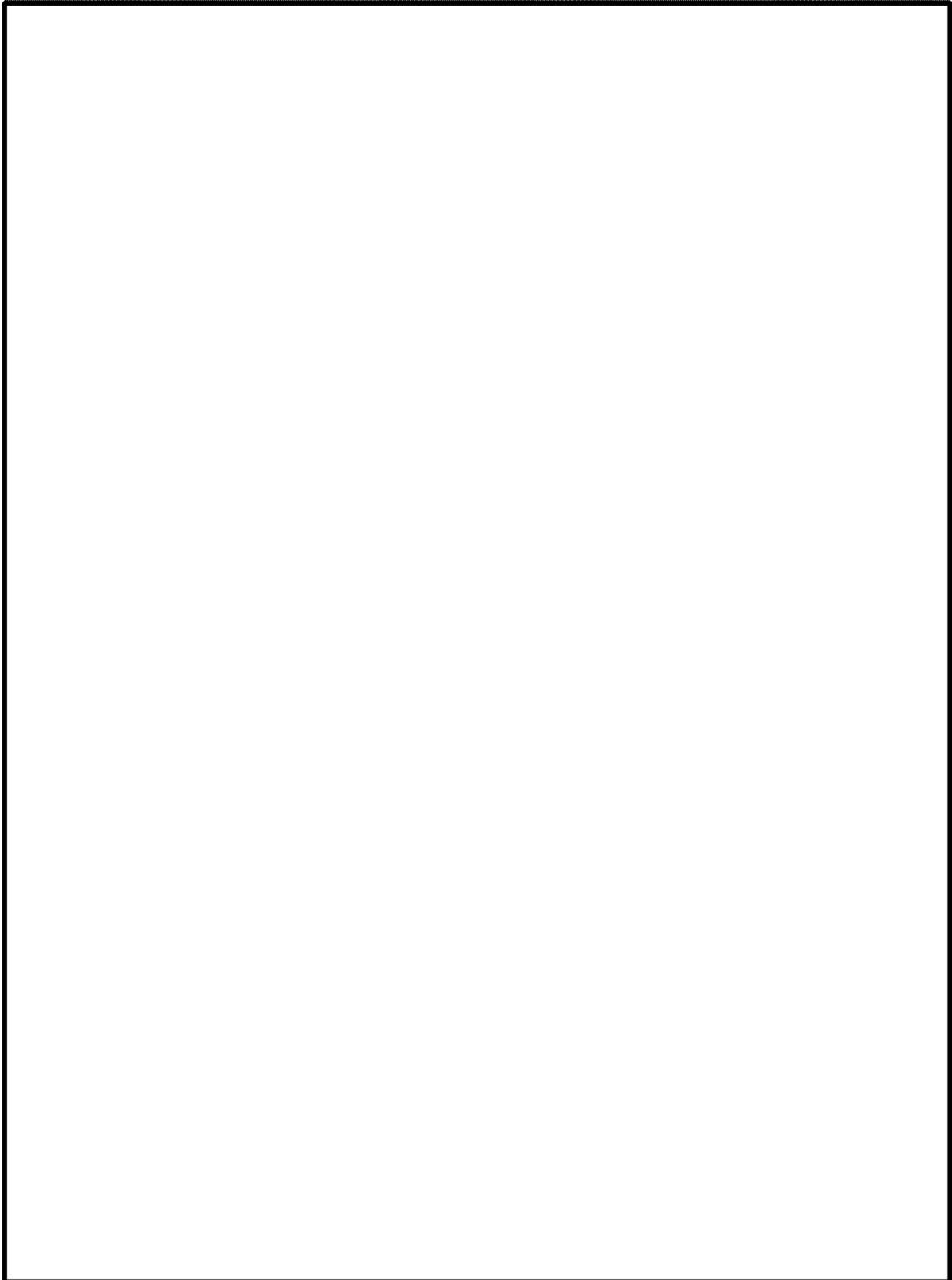
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NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



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NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



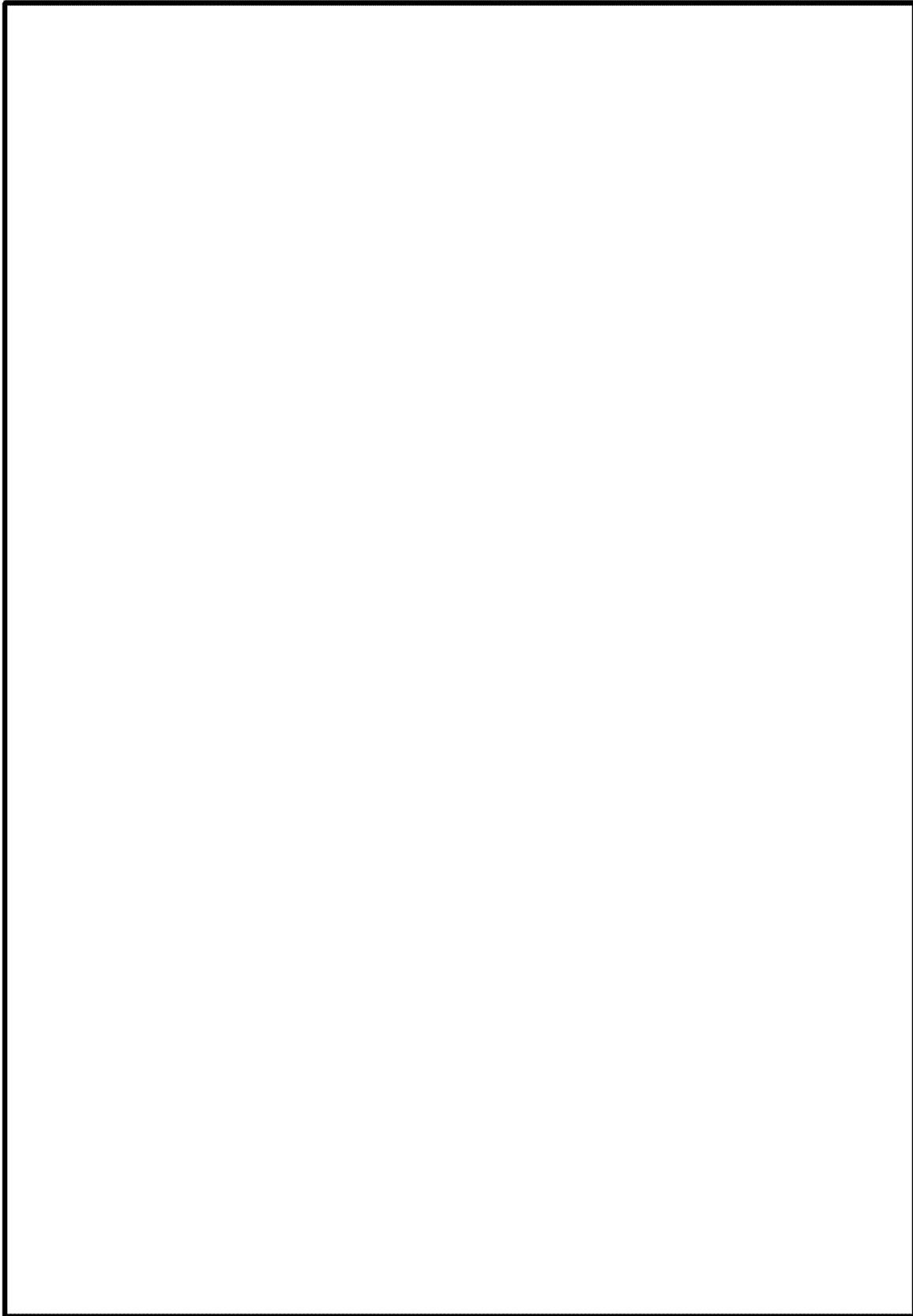
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NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



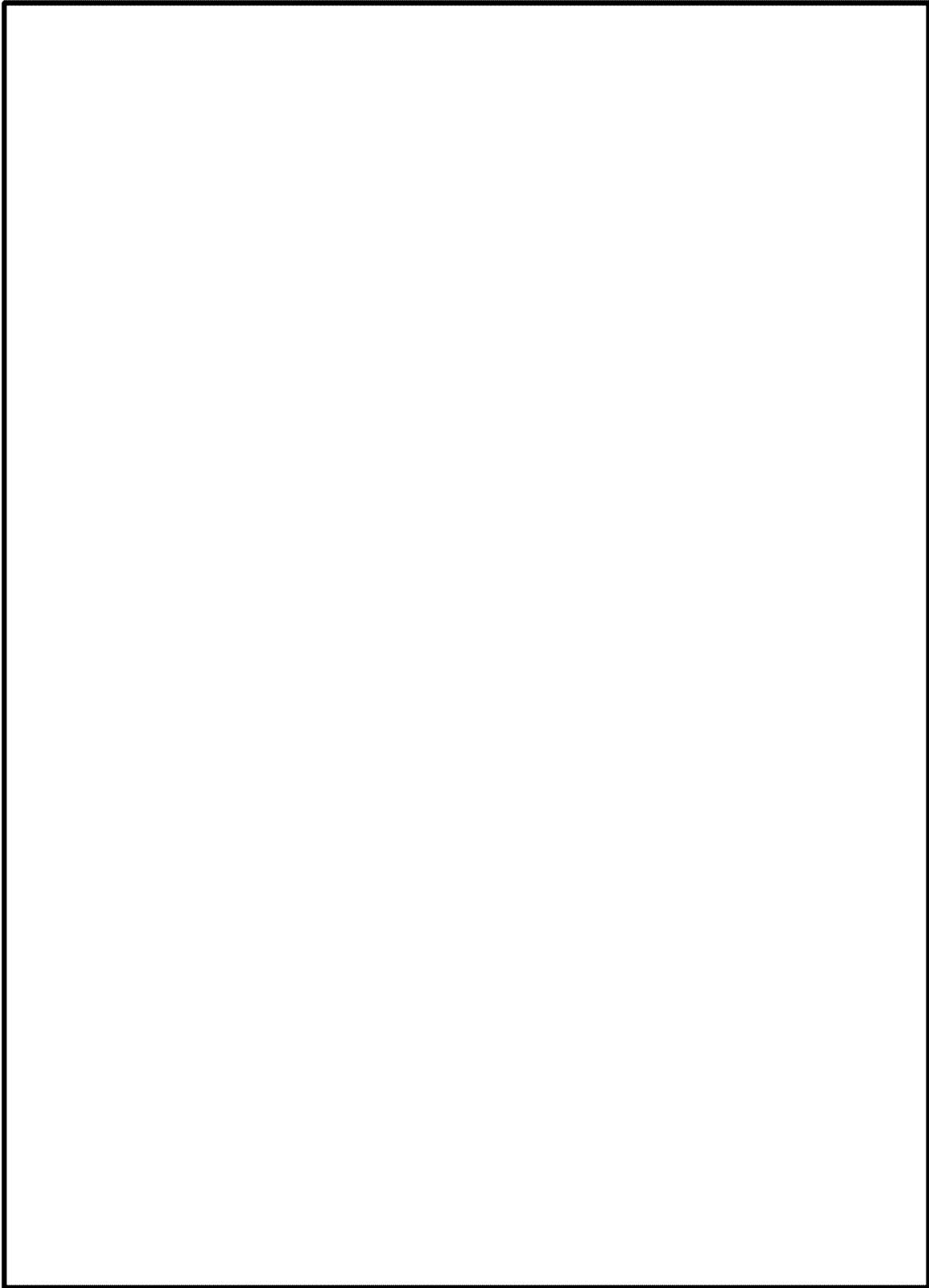
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NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



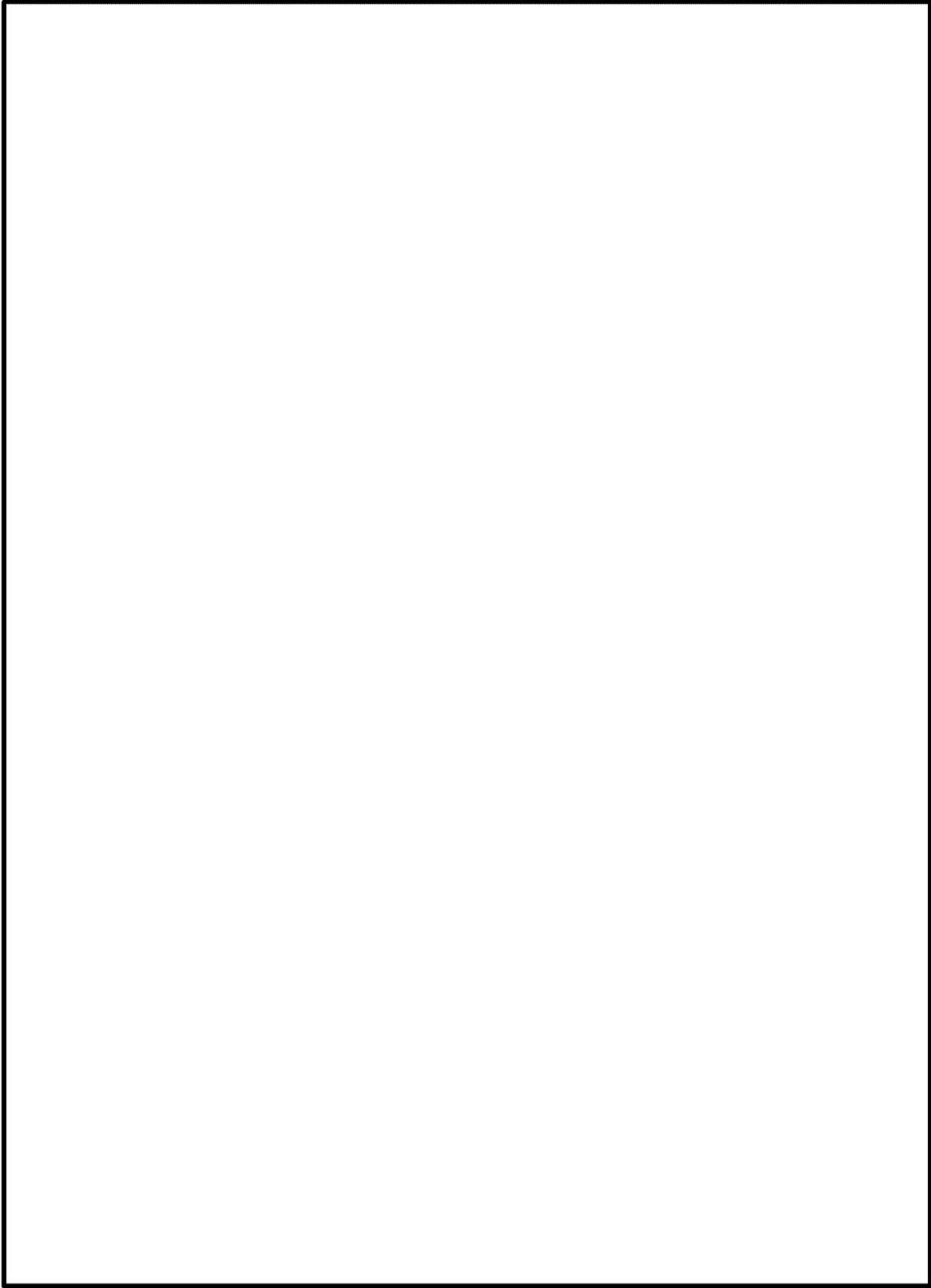
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OPERATING PLAN AND PROGRAM ADMINISTRATION



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NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



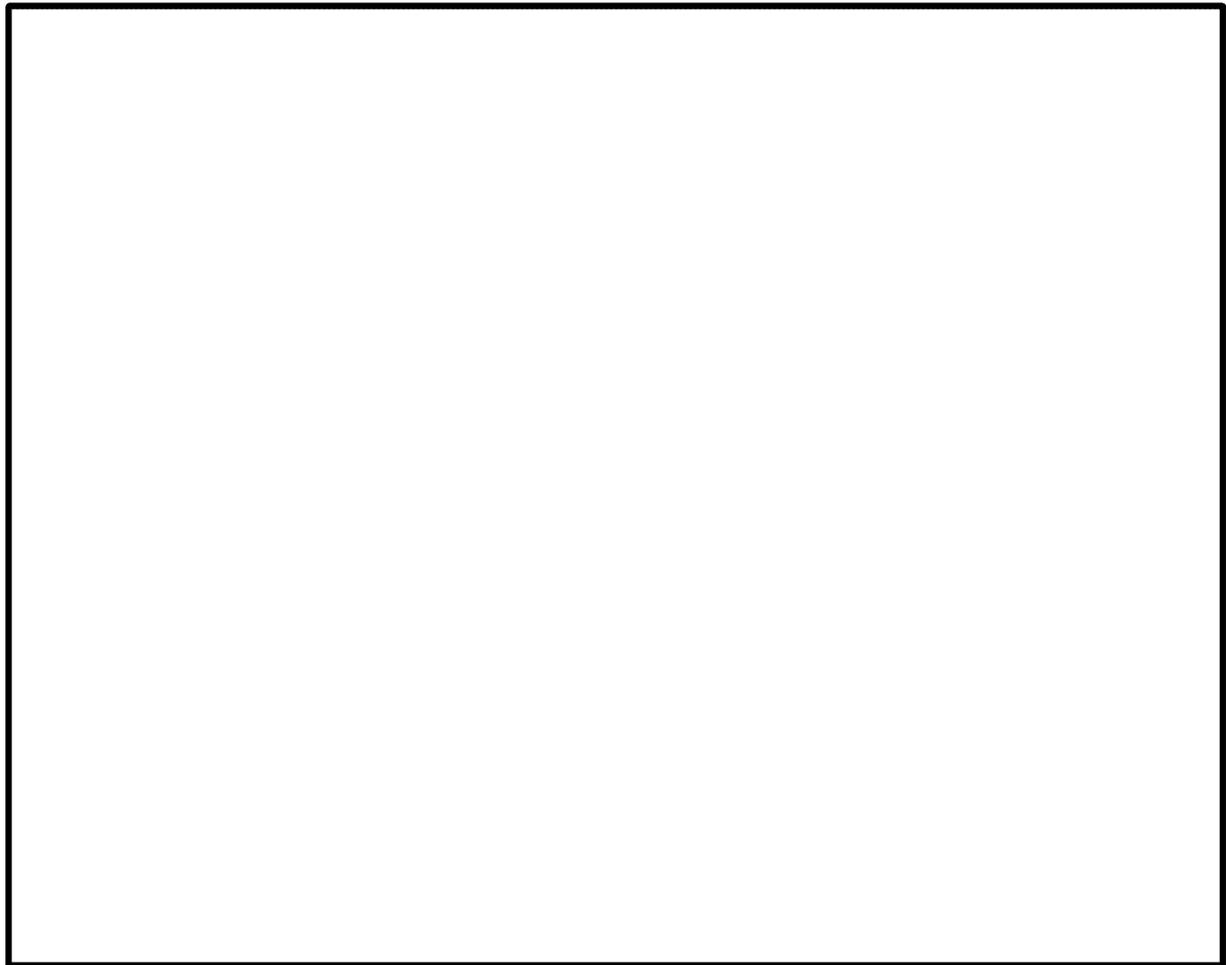
1.9 Initial Marketing Budget



NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION

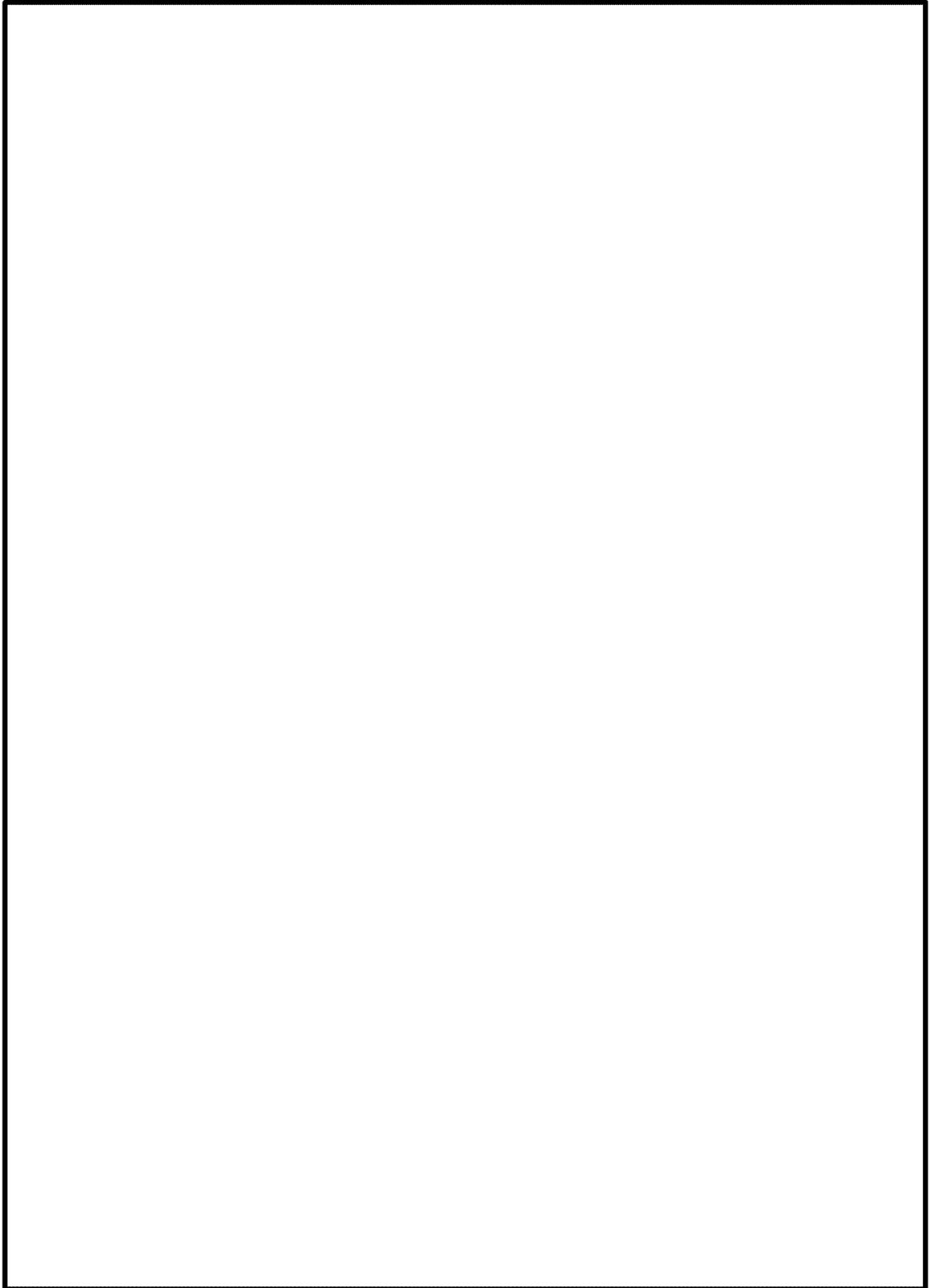


1.10 Source of Funds



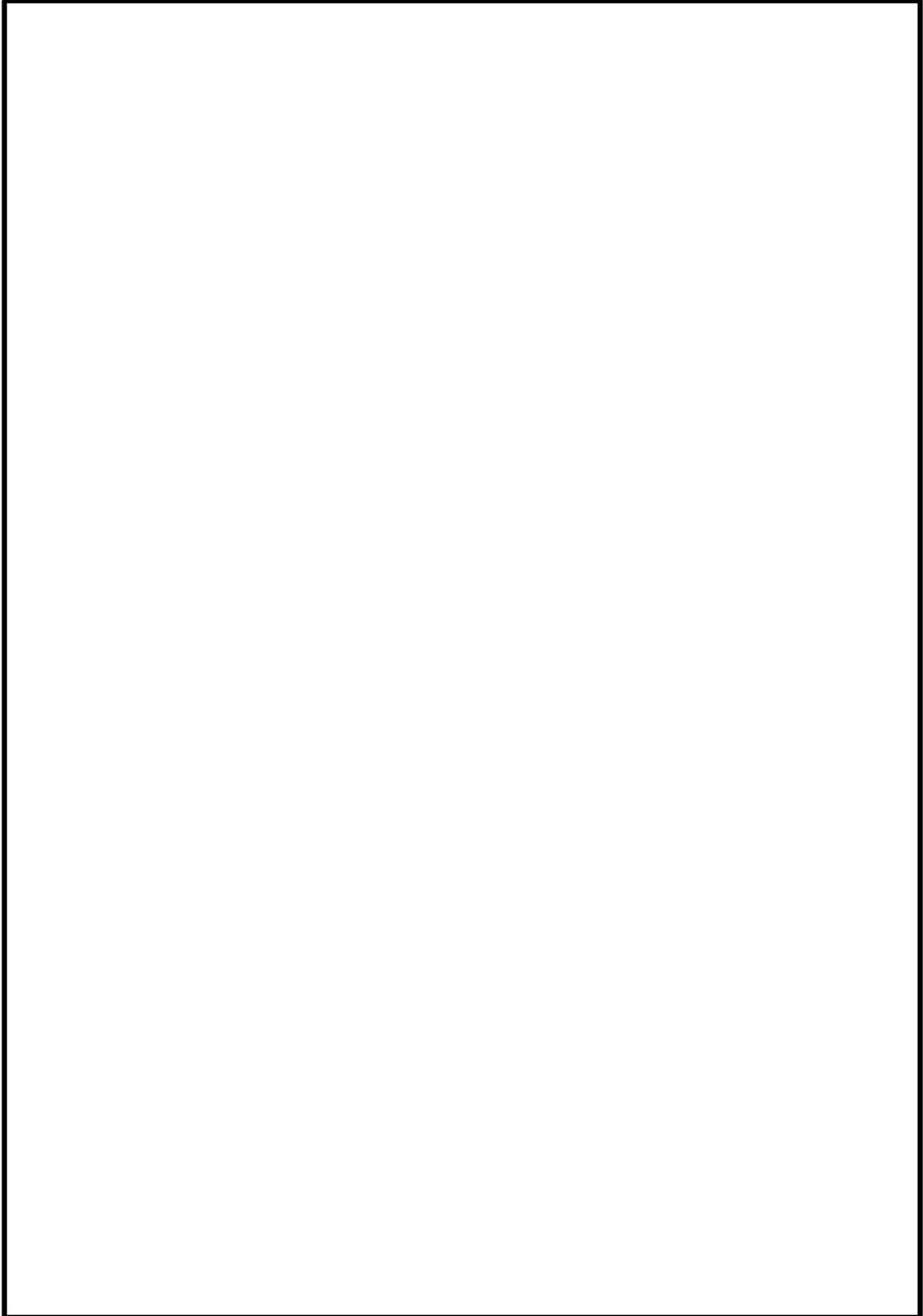
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NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



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NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION

[Redacted]

1.11 Recruitment of Investors for EB-5 Projects Under the Regional Center

[Redacted]

1.12 Due Diligence

[Redacted]

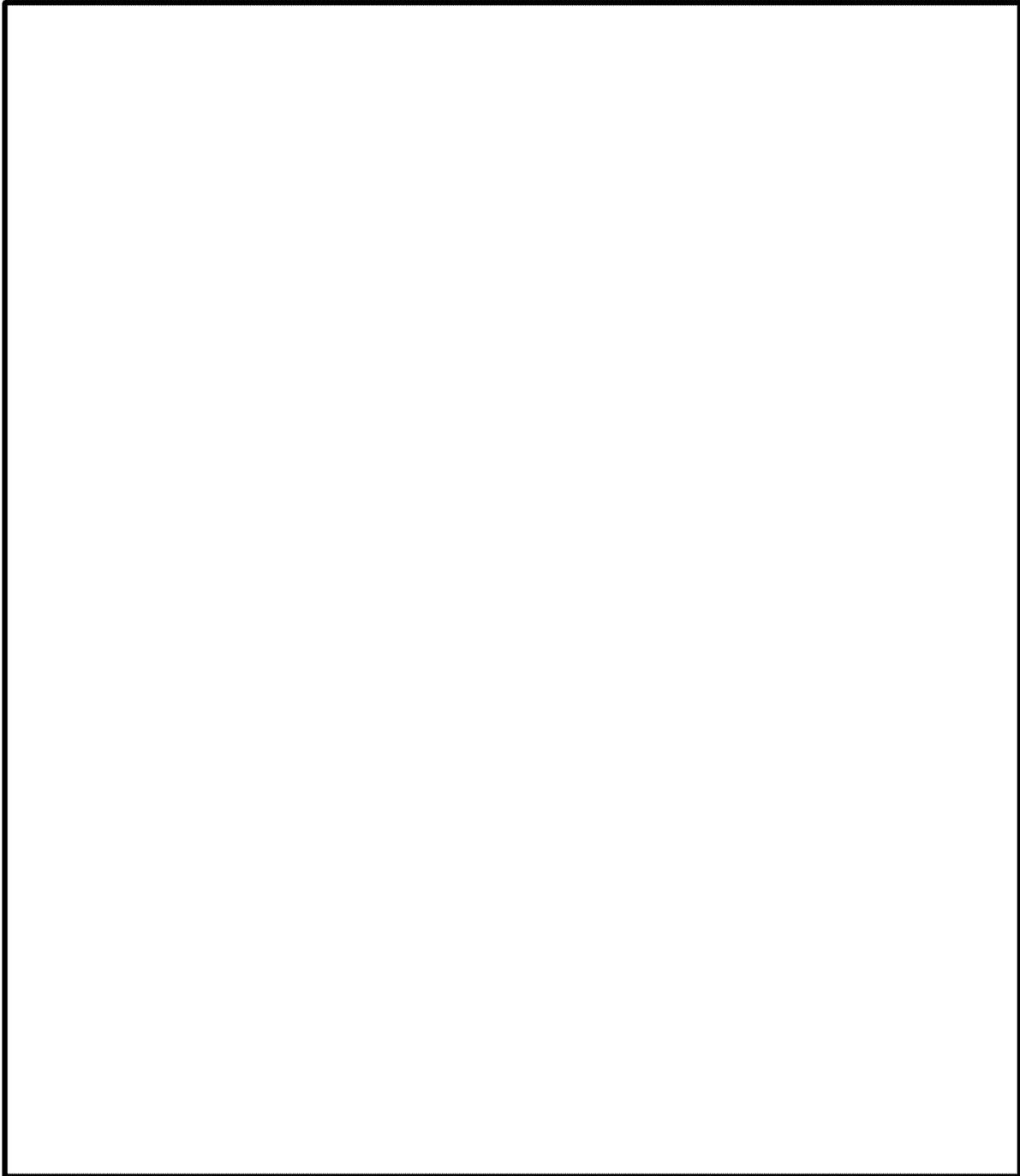
1.13 Summary of Investor Remittance Requirements

[Redacted]

NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



1.14 Summary of the Regional Center's 5-Year Budget



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NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION

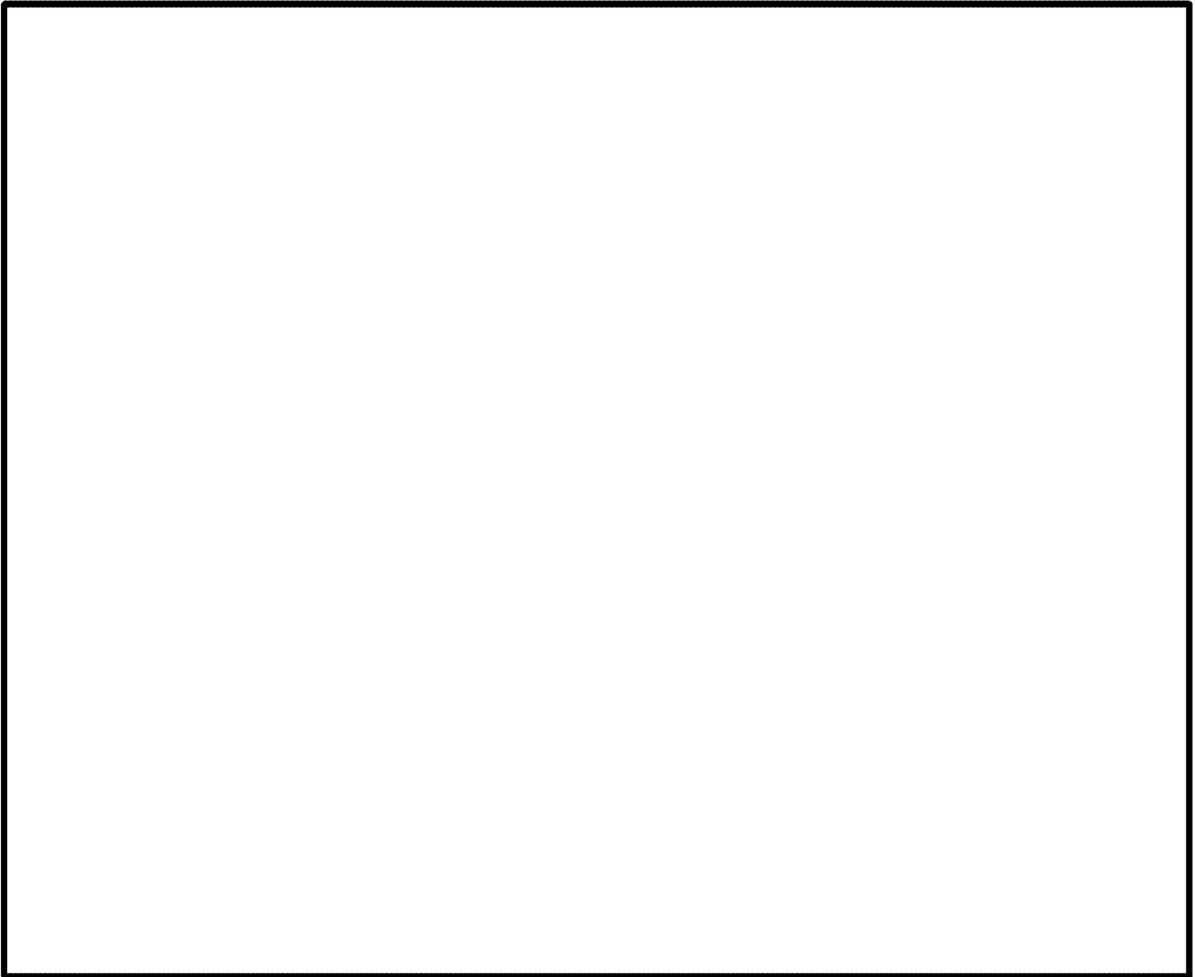


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NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION

(b)(4)

Figure 1: Map of the Proposed New York Federal Regional Center



**G-28, Notice of Entry of Appearance
as Attorney or Accredited Representative**

Department of Homeland Security

Part 1. Notice of Appearance as Attorney or Accredited Representative

A. This appearance is in regard to immigration matters before:

- USCIS - List the form number(s): I-924 CBP - List the specific matter in which appearance is entered:
 ICE - List the specific matter in which appearance is entered: _____

B. I hereby enter my appearance as attorney or accredited representative at the request of:

List Petitioner, Applicant, or Respondent. **NOTE:** Provide the mailing address of Petitioner, Applicant, or Respondent being represented, and not the address of the attorney or accredited representative, except when filed under VAWA.

Principal Petitioner, Applicant, or Respondent				A Number or Receipt Number, if any	<input type="checkbox"/> Petitioner
Name: Last	First	Middle			<input checked="" type="checkbox"/> Applicant
New York Federal Regional Center, LLC					
Address: Street Number and Street Name	Apt. No.	City	State	Zip Code	
408 Broadway		Monticello	New York	12701	

Pursuant to the Privacy Act of 1974 and DHS policy, I hereby consent to the disclosure to the named Attorney or Accredited Representative of any record pertaining to me that appears in any system of records of USCIS, USCBP, or USICE.

Signature of Petitioner, Applicant, or Respondent: X Allen P. Chiu Date: X NOV. 8 2011
 Allen P. Chiu

Part 2. Information about Attorney or Accredited Representative (Check applicable item(s) below)

- A. I am an attorney and a member in good standing of the bar of the highest court(s) of the following State(s), possession(s), territory(ies), commonwealth(s), or the District of Columbia: Vermont, New York
 I am not or am subject to any order of any court or administrative agency disbaring, suspending, enjoining, restraining, or otherwise restricting me in the practice of law (If you are subject to any order(s), explain fully on reverse side).
- B. I am an accredited representative of the following qualified non-profit religious, charitable, social service, or similar organization established in the United States, so recognized by the Department of Justice, Board of Immigration Appeals pursuant to 8 CFR 1292.2. Provide name of organization and expiration date of accreditation: _____
- C. I am associated with _____
 The attorney or accredited representative of record previously filed Form G-28 in this case, and my appearance as an attorney or accredited representative is at his or her request (If you check this item, also complete item A or B above in Part 2, whichever is appropriate).

Part 3. Name and Signature of Attorney or Accredited Representative

I have read and understand the regulations and conditions contained in 8 CFR 103.2 and 292 governing appearances and representation before the Department of Homeland Security. I declare under penalty of perjury under the laws of the United States that the information I have provided on this form is true and correct.

Name of Attorney or Accredited Representative	Attorney Bar Number(s), if any
Edward J. Carroll	VT 300
Signature of Attorney or Accredited Representative	Date
<u>Edward J. Carroll</u>	<u>11/8/2011</u>
Complete Address of Attorney or Organization of Accredited Representative (Street Number and Street Name, Suite No., City, State, Zip Code)	
Carroll & Scribner, P.C., P.O. Box 932, Burlington, VT 05402-0932	
Phone Number (Include area code)	Fax Number, if any (Include area code)
(802) 862-2855	(802) 865-9727
E-Mail Address, if any	
ecarroll@cslaw.us	

Department of Homeland Security
U.S. Citizenship and Immigration Services

**Form I-924, Application for Regional Center
Under the Immigrant Investor Pilot Program**

Do Not Write in This Block - for USCIS Use Only (except G-28 block below)

Action Block 	Fee Receipt <input type="checkbox"/> G-28 attached Attorney's State License No. _____
---	---

Part 1. Information About Principal of the Regional Center

Name: Last Chiu	First Allen	Middle P.
------------------------	--------------------	------------------

C/O:

Street Address/P.O. Box: 142-03 37th Avenue

City: Flushing (b)(6)	State: NY	Zip Code: 11354
-----------------------	-----------	-----------------

Date of Birth (mm/dd/yyyy): 	Fax Number (include area code): (718) 321-3435	Telephone Number (include area code): (718) 445-7580
--	--	--

Web site address: N/A

Part 2. Application Type (Check one)

- a. Initial Application for Designation as a Regional Center
- b. Amendment to an approved Regional Center application. Note the previous application receipt number, if any (also attach the Regional Center's previous approval notice): _____

Part 3. Information About the Regional Center

(Use a continuation sheet, if needed, to provide information for additional management companies/agencies, Regional Center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)

A. Name of Regional Center: New York Federal Regional Center

Street Address/P.O. Box: 408 Broadway

City: Monticello	State: NY	Zip Code: 12701
------------------	-----------	-----------------

Web site address: Under Construction; Published upon Regional Center approval.	Fax Number (include area code): N/A	Telephone Number (include area code): N/A
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Part 3. Information About the Regional Center (Continued)

B. Name of Managing Company/Agency: New York Federal Regional Center, LLC

Street Address/P.O. Box: 408 Broadway, PO Box 1386

City: Monticello	State: NY	Zip Code: 12701
Web site address: Under Construction; Published upon Regional Center approval.	Fax Number (include area code): N/A	Telephone Number (include area code): N/A

C. Name of Other Agent:

Street Address/P.O. Box:

City:	State:	Zip Code:
Web site address: N/A	Fax Number (include area code): N/A	Telephone Number (include area code): N/A

D. Continuation, if needed, to provide information for additional management companies/agencies, regional center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)

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Part 3. Information About the Regional Center (Continued)

Note: If extra space is needed to complete any item, attach a continuation sheet, indicate the item number, and provide the response.

1a. Describe the structure, ownership and control of the regional center entity.

b. Date the Regional Center was established(mm/dd/yyyy): 08/26/2010

c. Organization Structure for the Regional Center:

- 1. Agency of a U.S. State or Territory (identify) _____
- 2. Corporation
- 3. Partnership (including Limited Partnership)
- 4. Limited Liability Company (LLC)
- 5. Other (Explain) _____

2. Has this regional center's designation ever been formally terminated by USCIS, or has the regional center ever filed a Form I-924 or regional center proposal or amendment that was denied?

- No Yes - Attach a copy of the adverse decision, with an explanation, the date of decision, and case number, if any.

3. Describe the geographic area of the regional center. **Note:** This area must be contiguous. Provide a map of the geographic area.

4. Describe the regional center's administration, oversight, and management functions that are or will be in place to monitor all EB-5 capital investment activities and the allocation of the resulting jobs created or maintained under the sponsorship of the regional center.



Part 3. Information About the Regional Center (Continued)

5. Describe the past, current, and future promotional activities for the regional center. Include a description of the budget for this activity, along with evidence of the funds committed to the regional center for promotional activities. Submit a plan of operation for the regional center that addresses how EB-5 investors will be recruited, the method(s) by which the capital investment opportunities will be offered to the investors, and how they will subscribe or commit to the investment interest.

[Empty response box for question 5]

6. Describe whether and how the regional center is engaged in supporting a due diligence screening of its alien investor's lawful source of capital and the alien investor's ability to fully invest the requisite amount of capital. Also, describe the regional center's prospective plans in this regard if they differ from past practice.

[Empty response box for question 6]

7. Identify each industry that has or will be the focus of EB-5 capital investments sponsored through the regional center.

<p>Industry Category Title: <input type="text" value="Arts, Entertainment & Recreation"/></p> <p>NAICS Code for the Industry Category: <u>7</u> <u>1</u> <u>0</u> <u>0</u> <u>0</u> <u>0</u></p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>Industry Category Title: <input type="text" value="Accommodations"/></p> <p>NAICS Code for the Industry Category: <u>7</u> <u>2</u> <u>1</u> <u>0</u> <u>0</u> <u>0</u></p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>
<p>Industry Category Title: <input type="text" value="Food Services & Drinking Places"/></p> <p>NAICS Code for the Industry Category: <u>7</u> <u>2</u> <u>2</u> <u>0</u> <u>0</u> <u>0</u></p>	<p>Is the Form I-924 application supported by an economic analysis and underlying business plan for the determination of prospective EB-5 job creation through EB-5 investments in this industry category?</p> <p><input type="checkbox"/> No - Attach an explanation</p> <p><input checked="" type="checkbox"/> Yes</p>



Part 3. Information About the Regional Center (Continued)

8a. Describe and document the current and/or prospective structure of ownership and control of the commercial entity(s) in which the EB-5 alien investors have or will make their capital investments.

[Empty box for describing ownership and control structure]

b. Date commercial enterprise established, if any (mm/dd/yyyy): N/A

c. Organization Structure for commercial enterprise:

- 1. Corporation
- 2. Partnership (including Limited Partnership)
- 3. Limited Liability Company (LLC)
- 4. Other (Explain) _____

d. Has or will the Regional Center or any of its principals or agents have an equity stake in the commercial enterprise?

- No
- Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

e. Has or will the Regional Center or any of its principals or agents receive fees, profits, surcharges, or other like remittances through EB-5 capital investment activities from this commercial enterprise, beyond the minimum capital investment threshold required of the EB-5 alien entrepreneurs?

- No
- Yes - Attach an explanation and documentation that outlines when and under what circumstances these remittances will be paid.

Part 4. Applicant Signature *Read the information on penalties in the instructions before completing this section. If someone helped you prepare this petition, he or she must complete Part 5.*

I certify, under penalty of perjury under the laws of the United States of America, that this form and the evidence submitted with it are all true and correct. I authorize the release of any information from my records that U.S. Citizenship and Immigration Services needs to determine eligibility for the benefit being sought. I also certify that I have authority to act on behalf of the Regional Center.

Signature of Applicant <i>Allen P. Chiu</i>	Daytime Phone Number <i>(Area/Country Codes)</i> (718) 445-7580	Date (mm/dd/yyyy) 11/04/2011
Printed Name of Applicant Allen P. Chiu	E-Mail Address [Redacted] (b)(6)	
Relationship to the Regional Center Entity (Managing Member, President, CEO, etc.) Member		

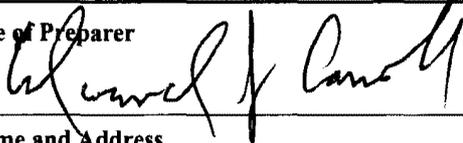


Part 5. Signature of Person Preparing This Form, If Other Than Above (Sign Below)

I declare that I prepared this application using information provided by someone with authority to act on behalf of the Regional Center, and the answers and information provided by the Regional Center.

Attorney or Representative: In the event of a Request for Evidence (RFE), may the USCIS contact you by Fax or E-mail?

No Yes

Signature of Preparer 	Printed Name of Preparer Edward J. Carroll	Date (mm/dd/yyyy) 11/04/2001
Firm Name and Address Carroll & Scribner, P.C. 131 Church Street, Suite 300 Burlington, VT 05401		
Daytime Phone Number (Area/Country Codes) (802) 862-2855	Fax Number (Area/Country Codes) (802) 865-9727	E-Mail Address ecarroll@cslaw.us



NEW YORK FEDERAL REGIONAL CENTER, LLC

I-924, APPLICATION FOR REGIONAL CENTER

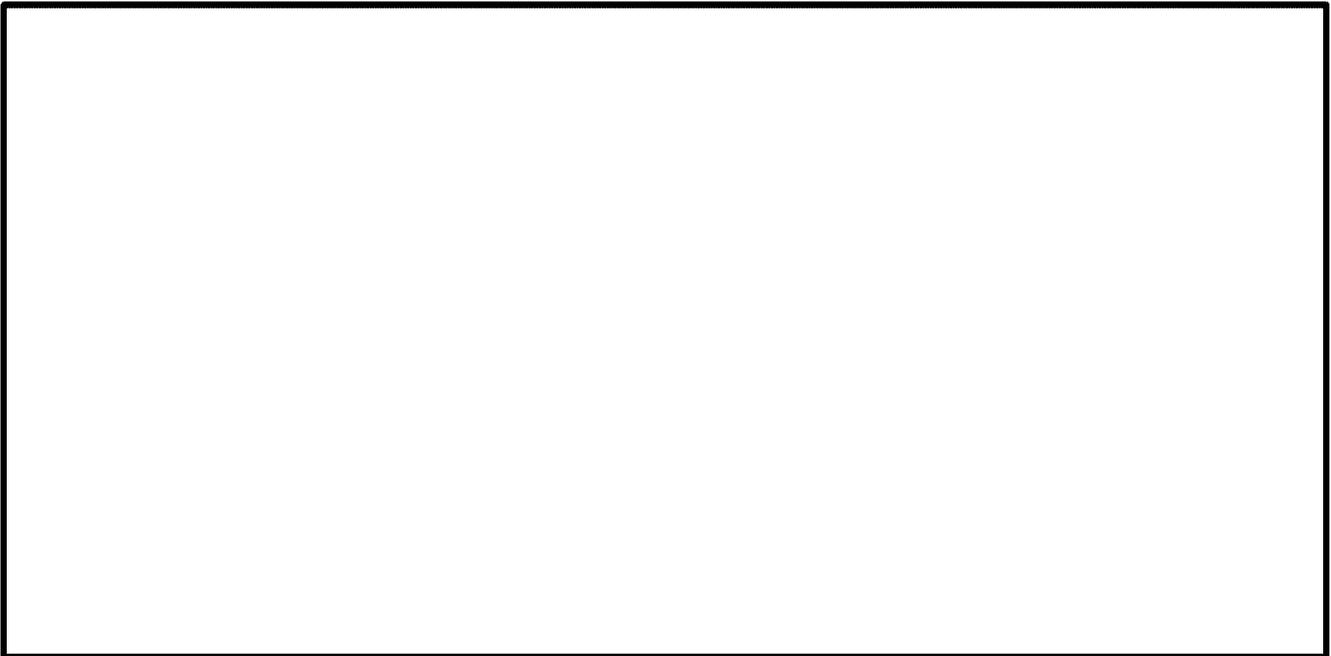
CONTINUATION STATEMENT

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PART 3, NUMBER 4 – CONTINUATION STATEMENT

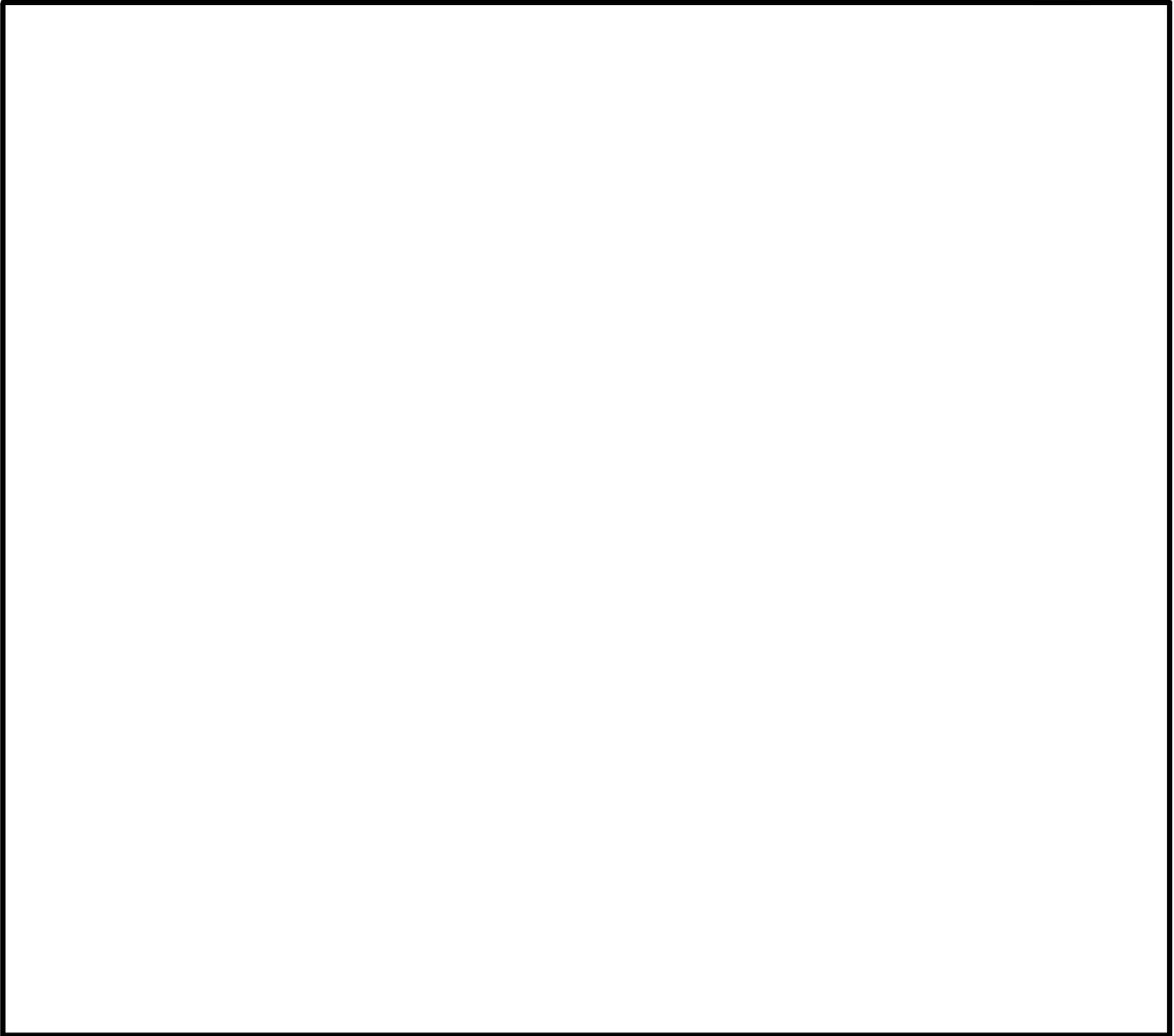
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PART 3, NUMBER 5 – CONTINUATION STATEMENT

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Sources of Start-Up Funding and On-Going Sources of Revenues

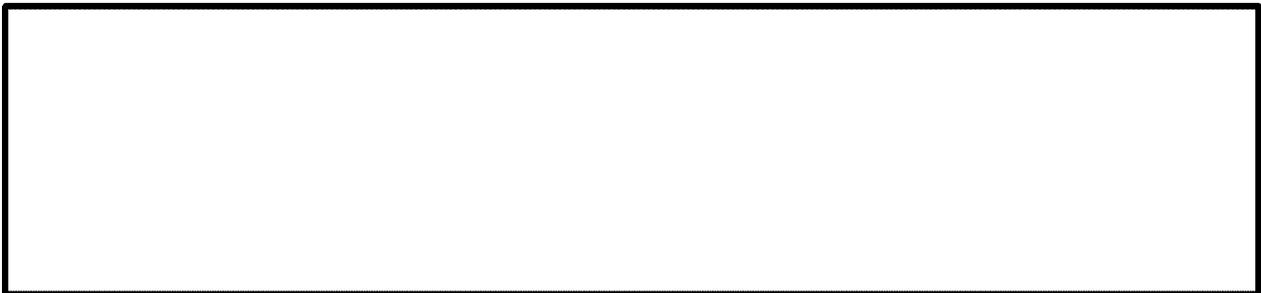
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PART 3, NUMBER 6 – CONTINUATION STATEMENT

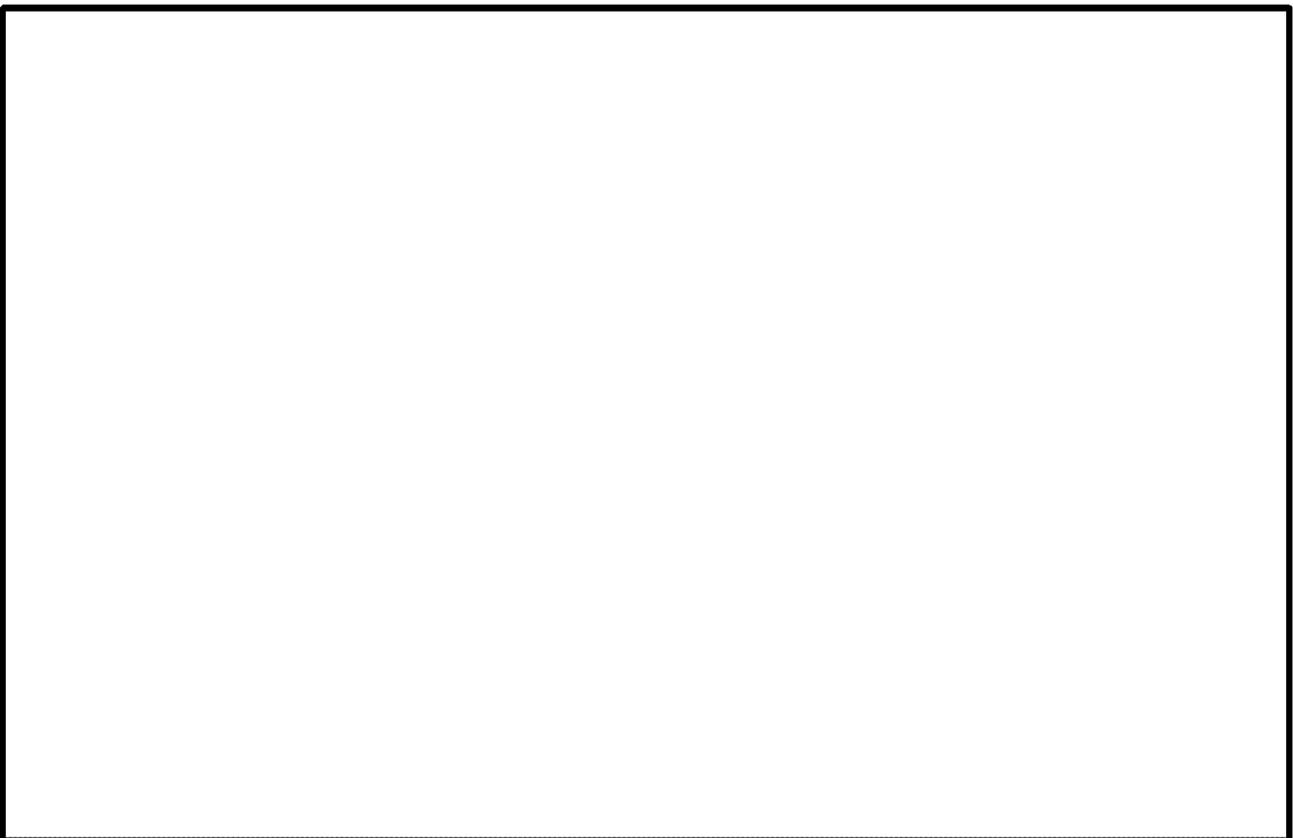
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PART 3, NUMBER 7 – CONTINUATION STATEMENT

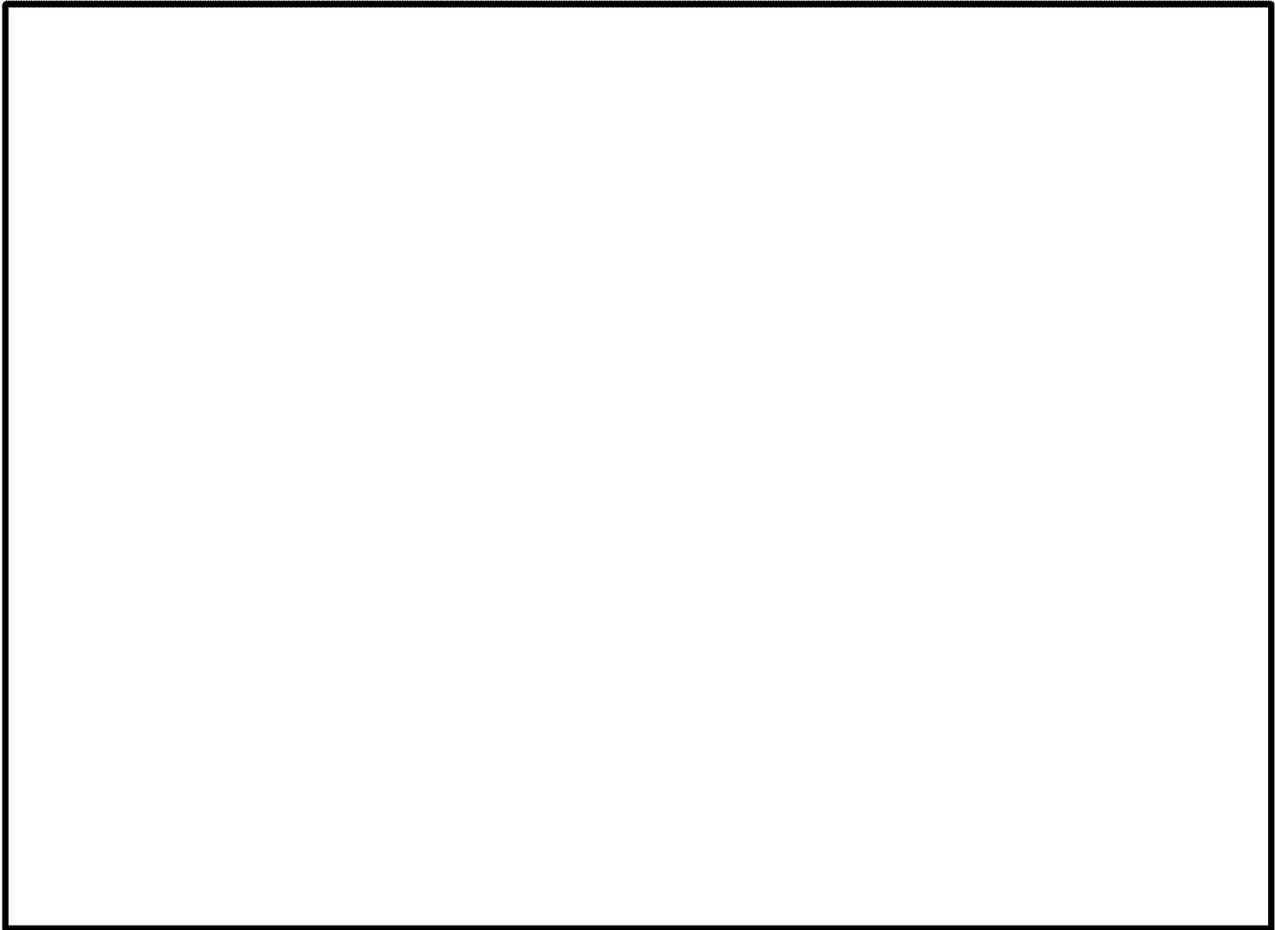


PART 3, NUMBER 8a – CONTINUATION STATEMENT



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PART 3, NUMBER 8e – CONTINUATION STATEMENT



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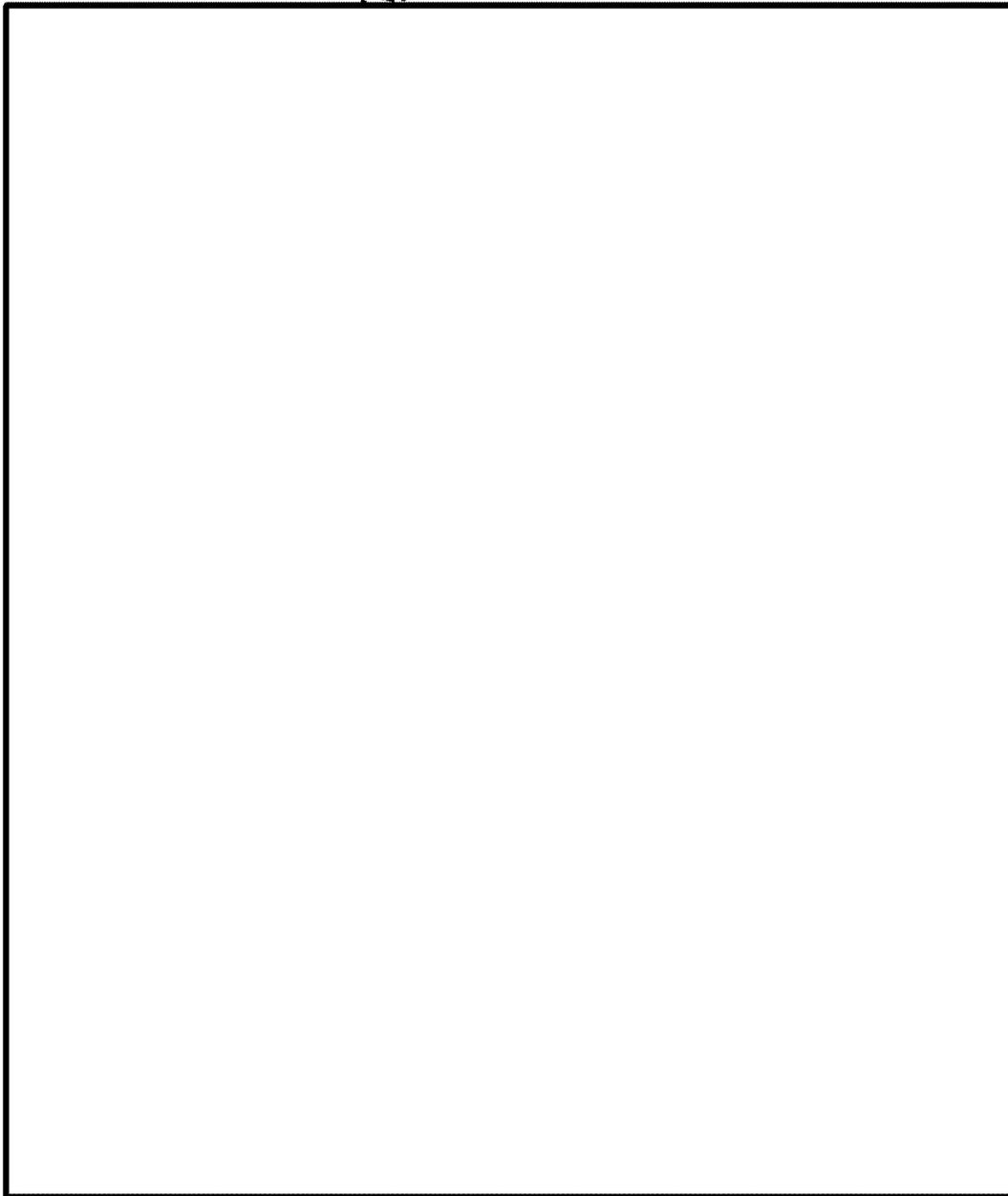
Figure 1: Map of the Proposed New York Federal Regional Center



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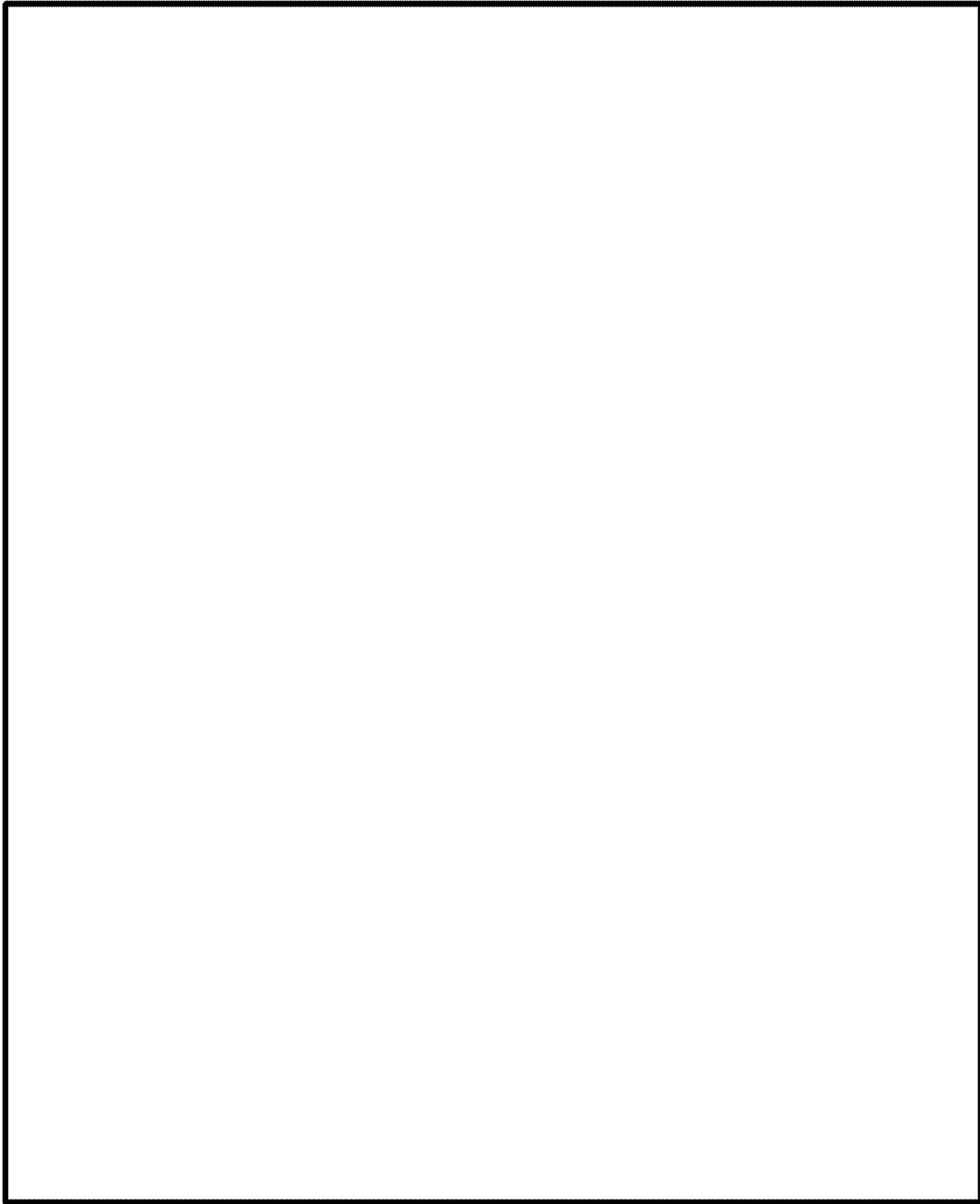
1 of 35



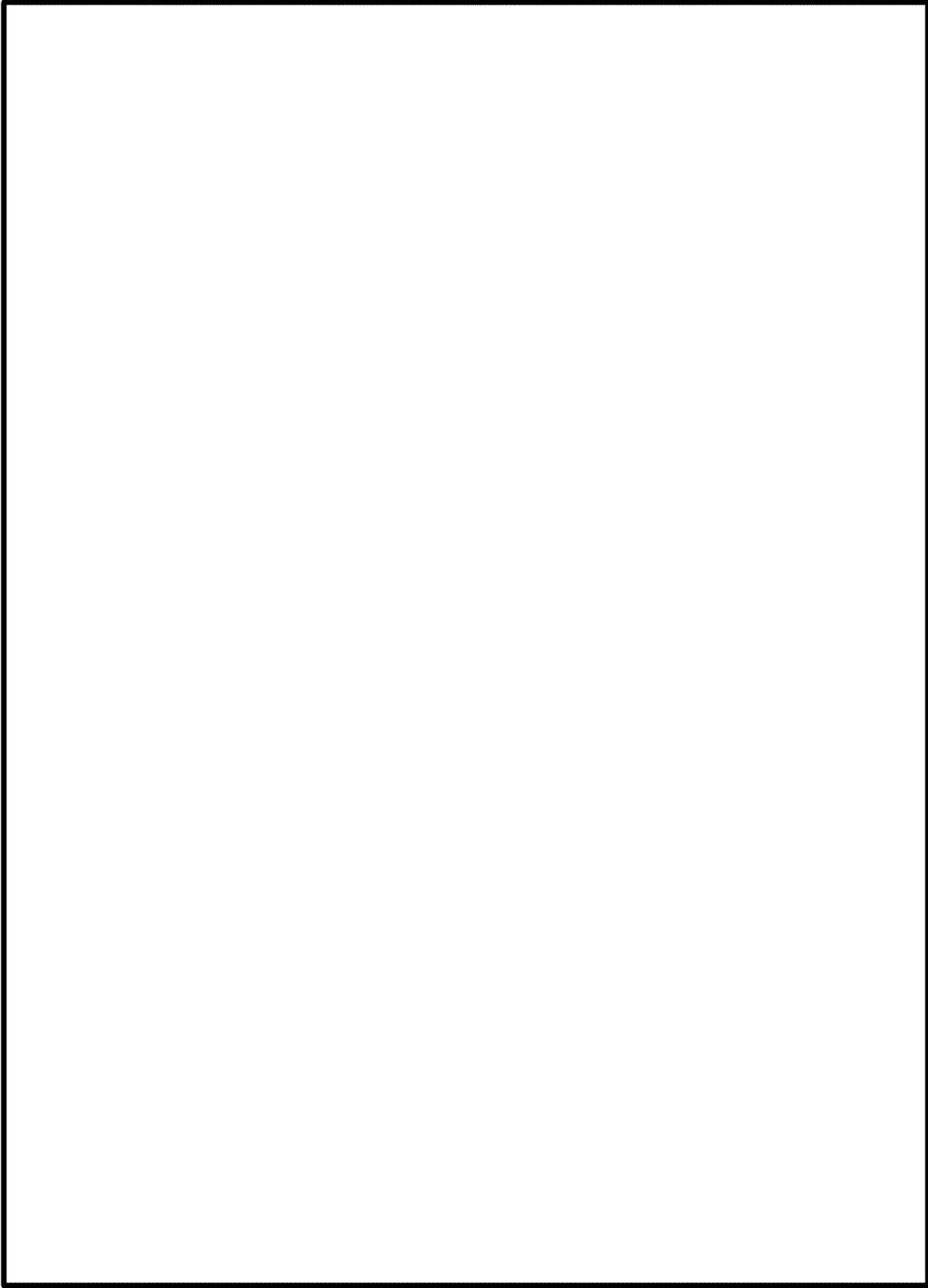


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IMPORTANT INFORMATION









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INVESTOR SUITABILITY STANDARDS



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SUMMARY OF THE OFFERING

INTRODUCTION

SECURITIES BEING OFFERED

PURCHASE TERMS

EXEMPTION FROM REGISTRATION



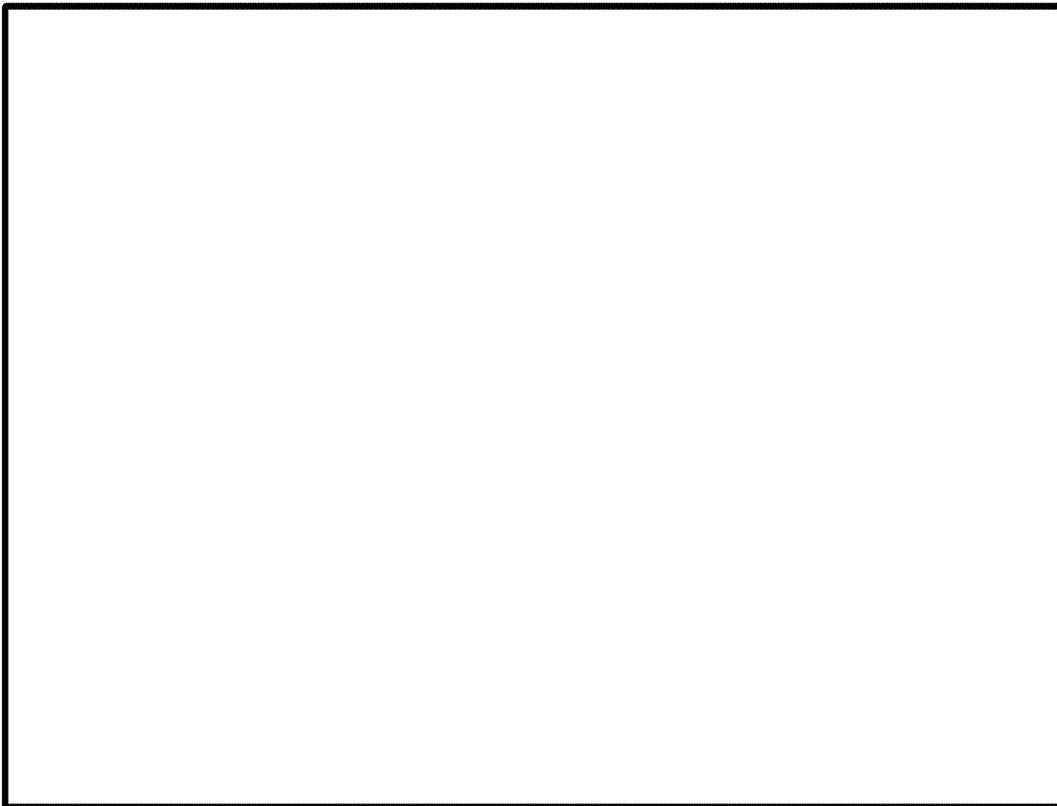
THE LIMITED PARTNERSHIP



THE GENERAL PARTNER



PROJECT SUMMARY



[Redacted]

USE OF PROCEEDS

[Redacted]

COMPLETION OF PROJECT

[Redacted]

MISCELLANEOUS CONSIDERATIONS

OFFERING MEMORANDUM ONLY AVAILABLE IN US ENGLISH LANGUAGE

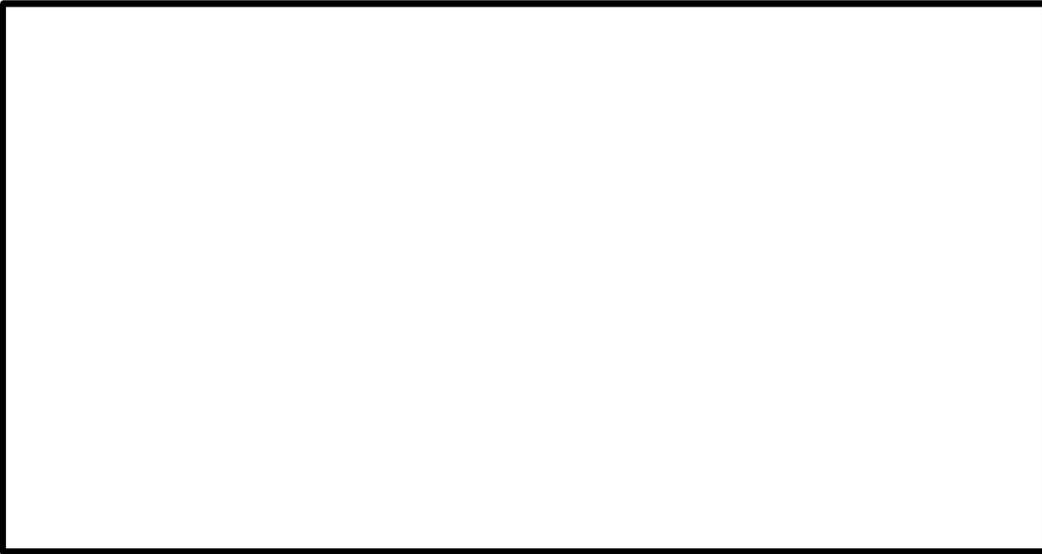
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FEDERAL TAX CONSIDERATIONS

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TRANSFER RESTRICTIONS



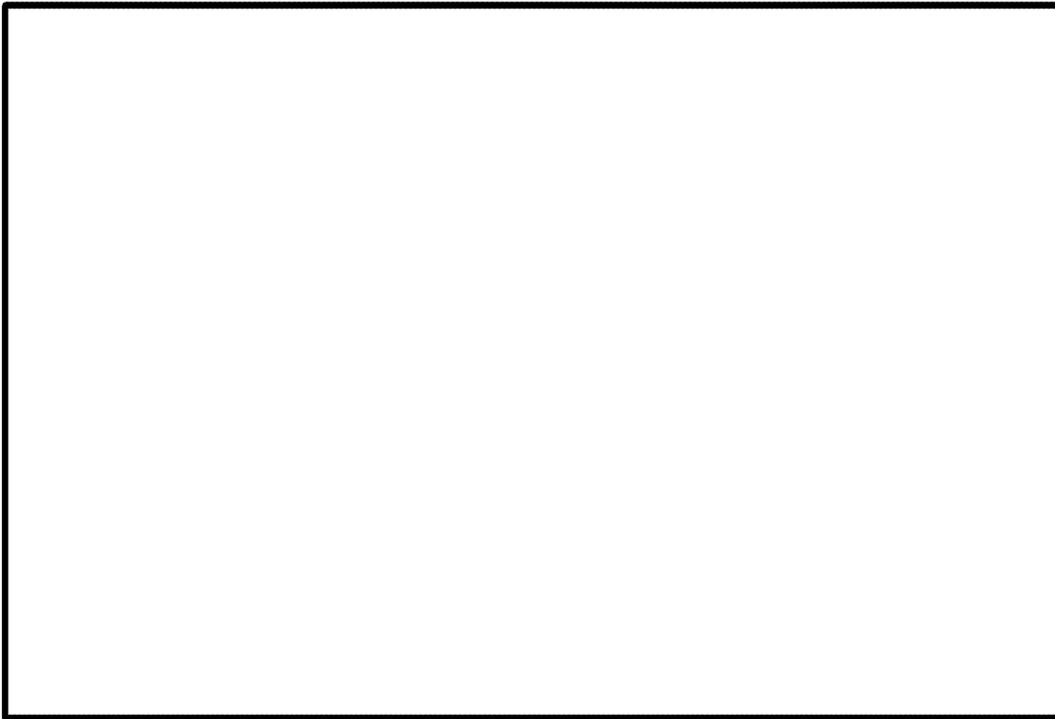
EXIT STRATEGIES



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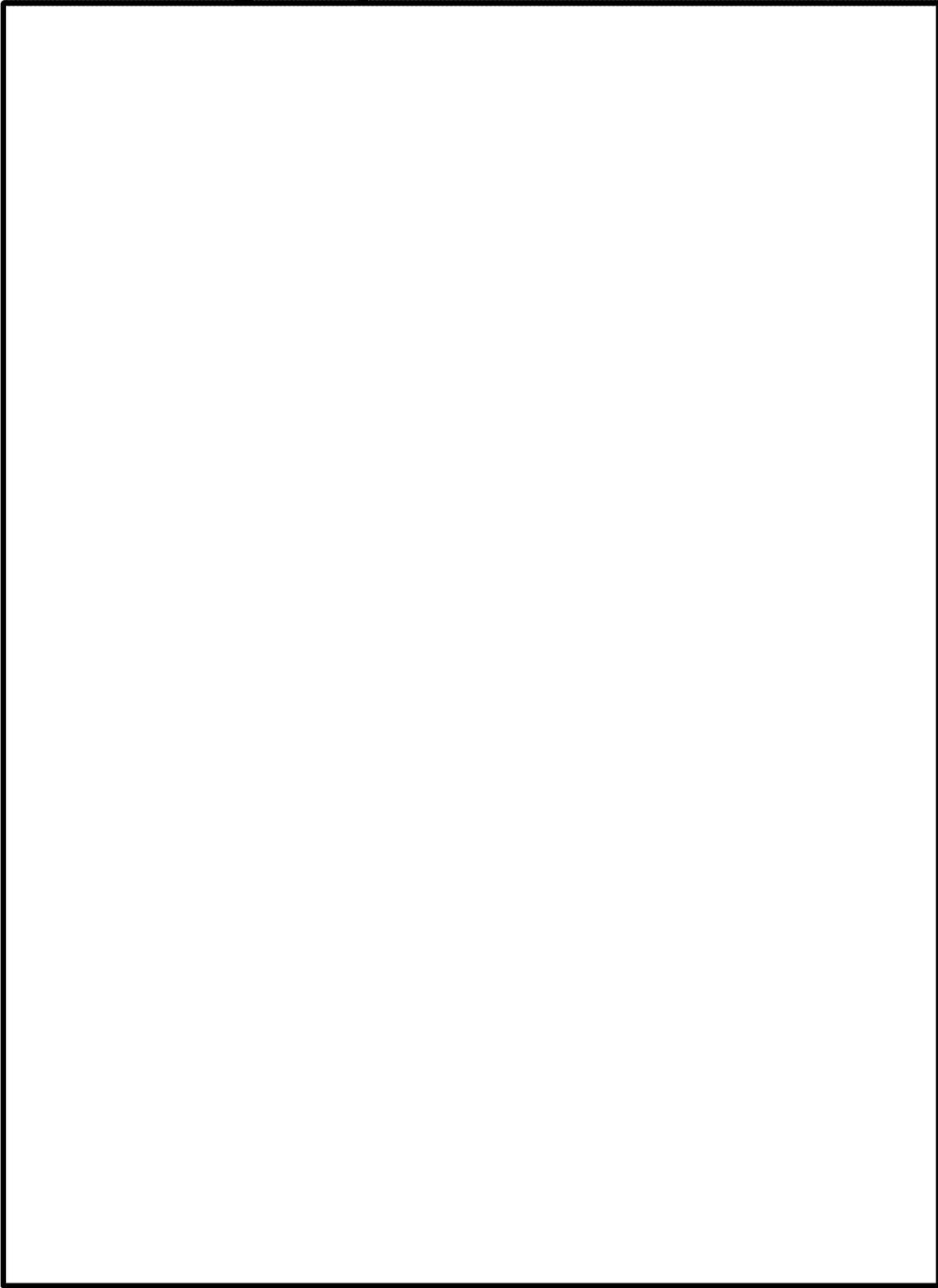


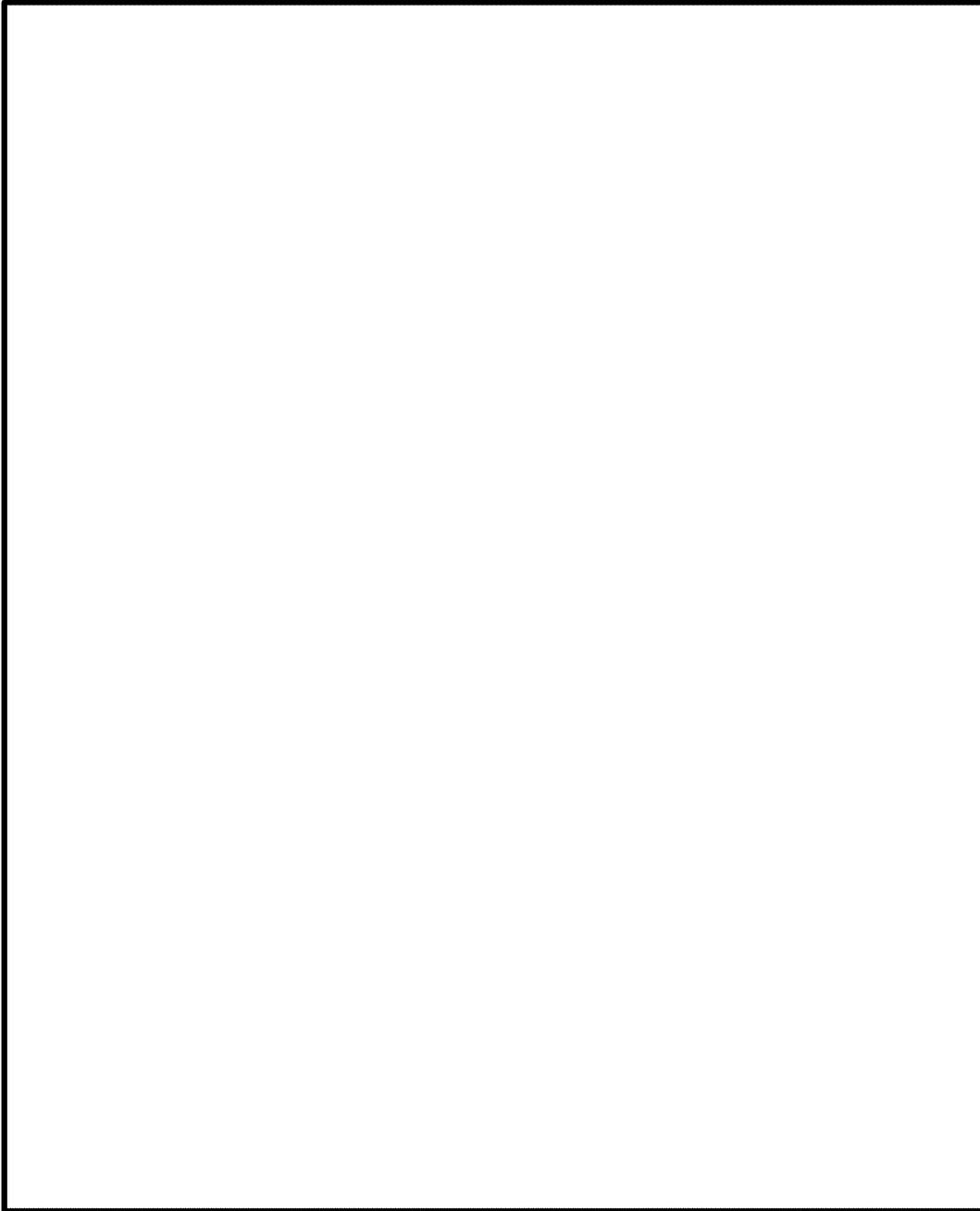
RISK FACTORS (ALSO SEE IMMIGRATION RISK FACTORS)



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12 of 35





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U.S. IMMIGRATION OVERVIEW FOR EB-5, ALIEN ENTREPRENEUR INVESTORS

[Redacted]

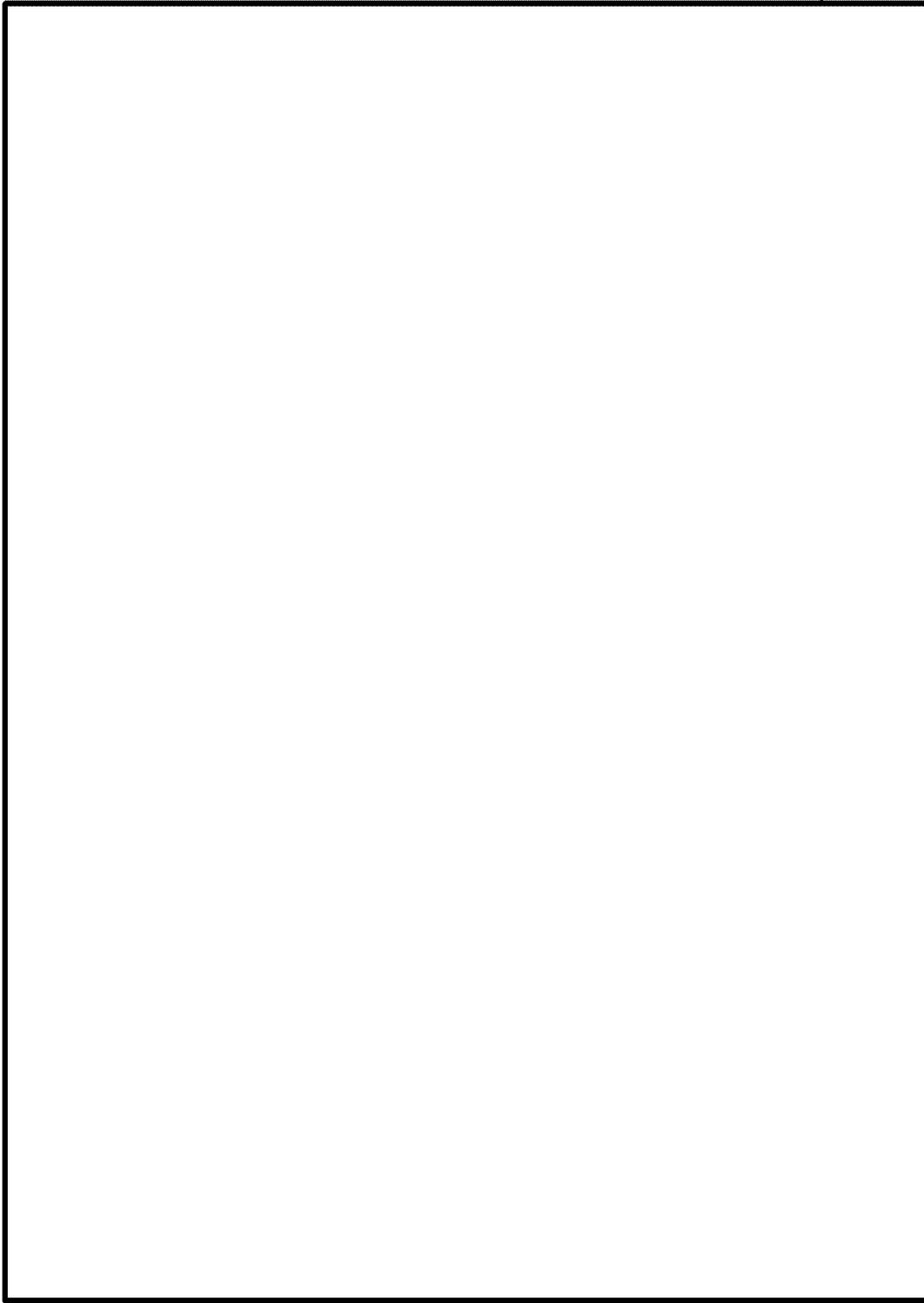
EB-5 OVERVIEW

[Redacted]

FOR EB-5 INVESTORS

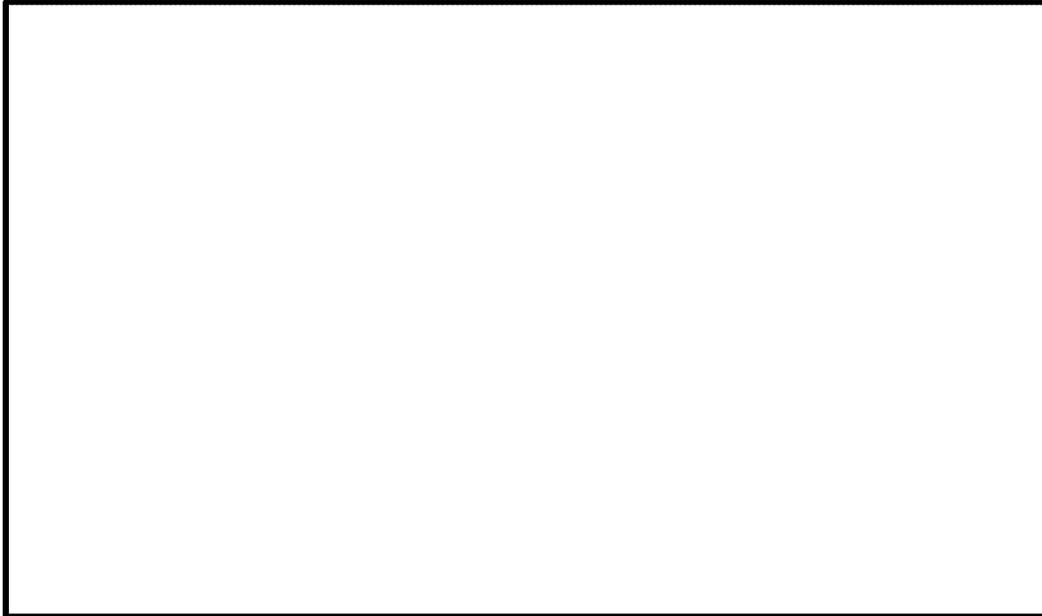
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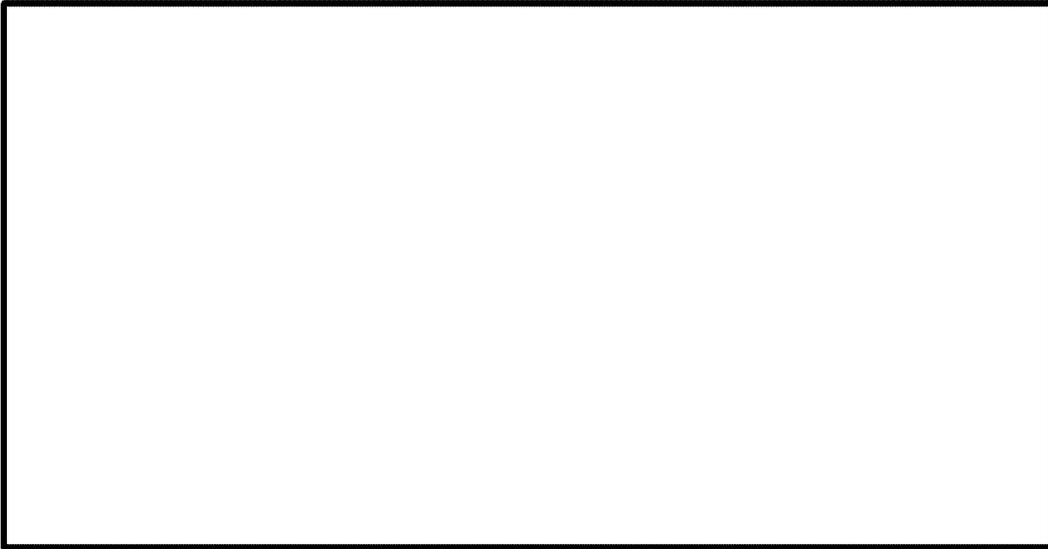
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AMOUNT OF INVESTMENT: IN A TARGETED EMPLOYMENT AREA

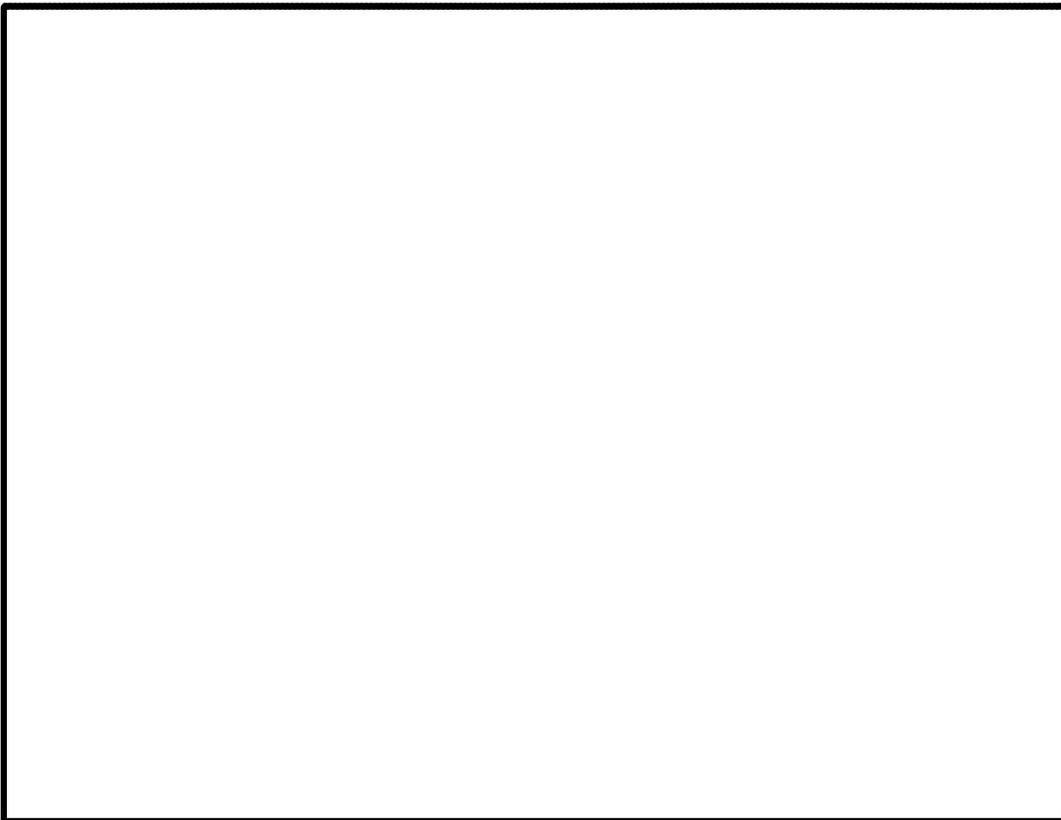
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COUNTING EMPLOYMENT POSITIONS CREATED

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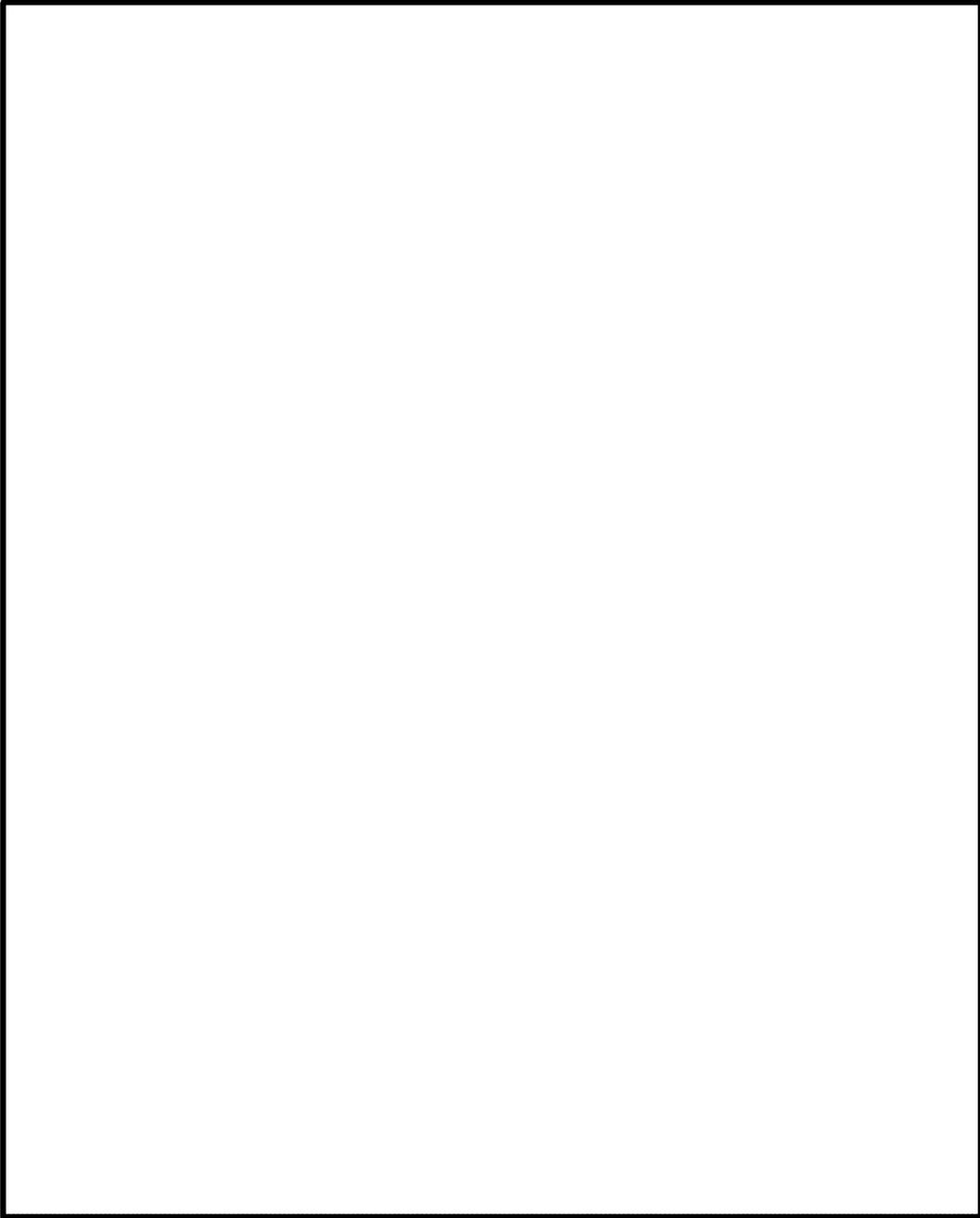
NEW YORK FEDERAL REGIONAL CENTER





(b)(4)

THE I-526 PETITION PROCESS



[REDACTED]

[REDACTED]

THE I-526 PETITION APPROVAL

The I-526 petition for alien entrepreneur will be approved only if USCIS is satisfied that the all statutory criteria have been met. The determination of whether these criteria have been established is within the discretion of USCIS. It is also within the power, if not the discretionary authority, of USCIS to seek information about other aspects of the investment and the relationship of the investor to the enterprise.

The EB-5 alien entrepreneur law, regulations and EB-5 Program have been altered in the past, and may be altered in the future by amendments to the law, regulations and practice guidelines from USCIS. In the event of such future changes, the investor will be required to comply with such future alterations. If such future changes occur and they alter the current I-526 petition procedures, the investor will be expected to comply with any such alterations. (See Risk Factors, Risks Attendant to EB-5 Status, Page__).

In the event that USCIS denies the I-526 petition, the investor may not proceed with the next step in the immigration process, consular processing or adjustment of status. Instead, the investor must decide whether to appeal the denial of the I-526 petition, revise and re-file the I-526 petition or abandon the prospect of obtaining lawful permanent resident status through investment in the Project.

CONSULAR PROCESSING OR ADJUSTMENT OF STATUS

Approval of the I-526 petition means that the alien and the alien's spouse and children under the age of 21 years may apply for admission as Conditional Lawful Permanent Residents (CLPR). Approval of the I-526 petition does not mean that the investor has been granted admission to the United States as a lawful permanent resident. Approval of an I-526 means that the investment documented by the I-526 petition has qualified the investor as an alien entrepreneur. (see Risk Factors, Page __).

The CLPR application for admission is a separate and subsequent process that concerns issues common to all aliens who wish to live in the United States permanently. Admission as a CLPR may be sought using one of two methods: consular processing or adjustment of status.

CONSULAR PROCESSING

Consular processing is designed for aliens living outside of the United States, or for those who prefer to process at a consulate for strategic reasons or as a matter of convenience or are ineligible to adjust status. Typically, the consular post, which is designated at the time the I-526 petition is filed, is in the country of last residence, i.e., the last principal actual dwelling place.

In their sole discretion, consulates issue visas, a travel document, usually affixed to a passport, that authorizes the holder to seek admission to the United States at a port of entry. The visa is issued for an immigration status that a consul believes the visa applicant is qualified to hold. In an EB-5 case, the visa may be sought from a consulate only after the investor's I-526 petition is approved. An EB-5 investor and the investor's spouse and qualifying children are granted immigrant visas. Use of these visas to enter the U.S. results in a grant of conditional lawful permanent residence (See Discussion on Removal of Conditions at Page __).

Before issuing an immigrant visa, the consular post must determine if each alien is admissible to the U.S. approval of the I-526 petition does not by itself establish admissibility. An alien is admissible who proves that no grounds of inadmissibility exist and the alien has proper travel documents (*See the Discussion on Immigration Risk Factors, below, for a non-exhaustive list of the grounds of inadmissibility*). Waivers are available for certain of the many grounds of inadmissibility, but the grant of a waiver is in the discretion of the government and aliens seeking waivers experience lengthy delays in adjudication of waiver applications. Investors should consult with immigration counsel to determine if any grounds of inadmissibility may affect the eligibility of the investor or the investor's spouse or otherwise qualifying children for admission to the United States and if a waiver is available for such grounds of inadmissibility.

If the consular post finds that the investor is admissible, it will issue an immigrant visa to the investor. The consular post will also determine if the spouse and the qualifying children of the investor are admissible. A determination of admissibility must be made as to each visa applicant. There is no guarantee that all members of the investor's family will be granted an immigrant visa. If the investor is denied an immigrant visa, applications by the spouse and children of the investor for such a visa will also be denied. Consular processing subjects both the visa applicant and the I-526 petition to the scrutiny of a second government agency whose decisions are not appealable. If the consular officer, based upon information not available to USCIS in its adjudications process, suspects fraud or misrepresentation in the I-526 petition process or if the consul doubts the eligibility for lawful permanent resident status, the consul may return the case to USCIS for re-adjudication of the I-526 petition.

Consular processing begins when USCIS transmits the approved alien's I-526 petition to the National Visa Center (NVC). In time, the applicants will be instructed to obtain fingerprints and medical examinations and to report to a consular interview. Immigrant visas usually are issued shortly after the interview unless the consul detects problems in the visa application, the underlying I-526 petition or during the interview process. The investor is advised to seek competent counsel for guidance on the processing experience and potential delays in the consul office handling investors' applications.

VISA ISSUANCE

Decisions by consuls are to be made in accordance with regulatory guidance on this process. Consuls have broad authority and discretion under such regulatory procedures and their decisions are unreviewable. The investor should seek advice of competent legal counsel regarding visa issuance guidelines.

U.S. consuls advise that visa applicants should not change any living, employment, schooling or other lifestyle arrangements in their country of residence before they are issued an immigrant visa based upon an approved I-526 petition.

ADMISSION TO U.S. AFTER VISA ISSUED

A visa authorizes the holder to seek admission to the United States at a port of entry. However, admission is subject to U.S. Customs and Border Protection (USCBP) inspection discussed below. After issuance, immigrant visas generally remain valid for six (6) months. During the validity period, the holder of the visa must use it to apply for admission to the United States at a designated port of entry. The port of entry is frequently in an international airport. When the alien arrives at the port of entry, he or she will

present the immigrant visa and accompanying consular documents to a USCPB officer who has the authority to admit the investor or to deny the investor's admission to the United States as a CLPR. This process is known as inspection (See Risk Factors, Page ___).

ADMISSION AFTER INVESTING, FILING THE I-526 OR DURING CONSULAR PROCESSING

Admission to the United States as a visitor or in most other non-immigrant statuses is predicated upon the intent to depart the country at the end of the period of admission.

Investors should consult with competent counsel to evaluate the risks associated with seeking temporary (non-immigrant) admission to the United States subsequent to making the investment or filing an I-526 petition or an applicant for an immigrant visa. Despite best efforts, an inspector may deny admission under these circumstances. Such a denial may also result in formal exclusion from the U.S. which might preclude admission with an immigrant visa for a period of years (See Risk Factors, Page ___).

ADJUSTMENT OF STATUS

The adjustment of status (AOS) procedure is designed to permit aliens who have been admitted to the United States as non-immigrants or who have been paroled into the country to apply for admission as permanent residents without leaving the country. These non-immigrants must establish that they are admissible permanently, meeting the same standards as aliens who use consular processing to obtain a permanent resident visa.

Aliens seeking AOS must also comply with requirements peculiar to the AOS process. Aliens who do not meet these additional requirements will be required to use consular processing to obtain an immigrant visa, which will necessitate a departure from the United States. Aliens admitted in certain non-immigrant statuses may encounter more difficulties (and may not be successful) adjusting status than aliens admitted in other non-immigrant statuses. Investors should consult with immigration counsel regarding these issues before the I-526 petition is filed.

During AOS processing, the applicant will be required to submit a medical examination and will receive instructions from USCIS regarding biometric data collection and an interview. The interview may be waived by USCIS, at the discretion of USCIS. There is no formal process to request the waiver of an interview. If the investor is interviewed, the spouse and children of the investor will be required to attend the interview.

The USCIS California Service Center currently has jurisdiction of the AOS process for investors in the Project. The interview is conducted at a USCIS office near the investor's residence. USCIS uses the interview to update information about AOS applicants that may have changed subsequent to the filing of the AOS application and to explore any issue that USCIS believes is relevant to deciding the AOS case. Typically, but not always, CLPR is conferred on approved AOS applicants at the conclusion of the interview.

AOS is granted in the discretion of USCIS. An alien whose AOS application has been denied may request that the case be re-considered by the same office that denied AOS. If the request to re-open or re-consider the case is denied, or, if, after such a review, the alien fails to convince this office to reverse its original decision, the alien is without further recourse. AOS applicants should not make any permanent connections to the United States or change any permanent living, employment, schooling or other lifestyle arrangements in their country of residence before they are issued AOS based upon an approved I-526 petition.

TRAVEL DURING ADJUSTMENT OF STATUS PROCESSING

Advance permission to depart the U.S. is issued routinely if the alien articulates a bona fide need to travel.

An alien investor who leaves the United States without advance permission while an AOS application is pending is deemed to have abandoned that application unless the applicant has been admitted in and continues to hold valid H or I non-immigrant status pending adjudication of the AOS application. Alien investors admitted to the United States in any non-immigrant status who have obtained advance parole during the AOS process should consult with immigration counsel before traveling.

If an alien is deemed to have abandoned an AOS application, the applicant must seek consular processing to obtain an immigrant visa permitting an application for admission to the U.S. during the period between the applicant's deemed abandonment of an AOS application and the time the applicant receives an immigrant visa from a U.S. consulate, typically about one year, the applicant is required to remain outside the U.S.

EMPLOYMENT DURING THE ADJUSTMENT OF STATUS PROCESSING

Applicants for AOS who wish to work in the United States must obtain employment authorization unless they have been admitted to the U.S. in a non-immigrant status that confers employment authorization and does not end before AOS is granted. Self-employment requires employment authorization. Employment in the U.S. without authorization is a violation of immigration status and may jeopardize the right to adjust status.

REMOVAL OF CONDITIONS

Approval of an AOS application or the grant of an immigrant visa followed by entry into the U.S. means that the investor and the spouse and qualified children of the investor have been granted Conditional Lawful Permanent Residence (CLPR) for two years. The "conditions" must be removed so that the aliens may reside in the U.S. indefinitely. Failure to remove the conditions results in the termination of CLPR status and will result in the commencement of removal proceedings.

Removal of conditions is sought by the filing of an I-829 petition in the 90 day period immediately preceding the second anniversary of the grant of CLPR status. In support of the petition, the alien investor must demonstrate full investment in the enterprise, sustainment of the investment continuously since becoming a CLPR and compliance with the requirement that ten (10) employment positions have been created as a result of the investment. It is at the sole responsibility and risk of the foreign investor to file their I-829 petition in the ninety (90) day period immediately preceding the second anniversary of the grant of CLPR status at the investor's sole expense. There is no refund of the Capital Contribution or administration fee for delay or failure on the part of the investor for any reason whatsoever to file their I-829 petition.

The California Service Center currently has jurisdiction to decide a petition to remove conditions. It is authorized to approve a petition, seek additional written information before deciding the petition, refer the petition to a local office where information will be elicited in an interview, or, it may deny the petition. If the petition is referred for an interview, the local office of USCIS will decide the petition after the interview.

[REDACTED]

During the pendency of the petition, aliens admitted in CLPR status remain in valid status even if the petition is not decided before the expiry of the two year period of admission. Improper denials of and delays in obtaining documents evidencing extended CLPR status and advance parole are sometimes experienced. CLPR is extended in one year increments or until the petition to remove conditions is adjudicated.

USCIS regulations control the process of removal of conditions. These regulations may change in the future. The investor will be expected to comply with and proceed with removal of conditions under the regulations in effect at the time the investor seeks removal of conditions.

There cannot be any assurance that USCIS will not change the requirements for removal of conditions after investors are granted CLPR status through investment in the Project. There cannot be any assurance that an investor will be able to demonstrate to the satisfaction of USCIS that the Project is operating within its business plan, that it has created the requisite employment positions at the time required by USCIS or that any other requirements for the removal of conditions have been met. (See Risk Factors, Removal of Conditions, Page ___).

IMMIGRATION RISK FACTORS

[REDACTED]

GENERAL

[REDACTED]

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APPROVAL OF INVESTMENTS IN THE PROJECT

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PROCESSING TIMES

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GOVERNMENT FILING FEES

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LIMITATIONS ON RETURN OF FUNDS IF I-526 PETITION IS DENIED

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TARGETED EMPLOYMENT AREAS AND THE MINIMUM INVESTMENT AMOUNT

As a general rule, the EB-5 Program calls for a minimum investment of \$1,000,000 USD. This sum may be reduced currently to \$500,000 USD if the Project that receives the investment is situated in a Targeted Employment Area (TEA). TEA's must meet one of two criteria, the first, concerning population, and the second, concerning the rate of unemployment.

If an investment is made in a town or city whose population is less than 20,000, and the town or city is not within a Metropolitan Statistical Area (MSA) as designated by the U.S. office of management and budget, the investment is deemed to have been made in a TEA. The eligibility of an EB-5 project to accept \$500,000 USD investments is questioned if the project was situated in a TEA at the time the investment was made but is not in a TEA at the time the I-526 petition is filed. In the case of a TEA based upon the Project's location in a rural area, this difference might occur because during this interim period new population data is published or because a new MSA is described to include the location of the Project, albeit within a rural area.

In the event of a change between the date of the investment and the date of the filing of the I-526, USCIS has said that it will consider the project to be within a TEA at the time of the investment if the invested funds were available to the project to undertake employment creation before the I-526 was filed. In this Project, USCIS should apply this standard in as much as the invested funds are irrevocably committed to the Project before the I-526 is filed. There can be no assurance that USCIS will apply this rule appropriately.

USCIS has also said it will not permit every investor in a pooled investment project to invest only \$500,000 merely because one or more investors were previously permitted to do so based upon the prior presence of a project in a TEA.

If the location of the Project is judged to no longer be within a TEA, investors filing I-526 petitions thereafter will be required to invest \$1,000,000. No assurance can be provided that no new population data will be published rendering the location of the Project outside a rural area or that new MSA boundaries depicting the location of the Project in the MSA will not be published.

Investors should consult with competent immigration counsel concerning TEA issues and investment counsel concerning the effects of investments of differing amounts on immigration and investment matters of significance to the investor.

ATTAINING LAWFUL PERMANENT RESIDENCE

Despite the approval of an investor's form I-526, there cannot be any guarantee that the investor or the investor's spouse or any of the investor's minor, unmarried children will be granted lawful permanent residence. The grant of such immigration status is dependent upon the personal background of each applicant. Any one of several government agencies may determine in its discretion, usually without the possibility of appeal, that an applicant for lawful permanent residence is excludable from the United States.

GROUND FOR EXCLUSION

Applicants for lawful permanent residence must demonstrate, affirmatively, that they are admissible to the United States.

There are many grounds of inadmissibility that the government may cite as the basis to deny admission for lawful permanent residence.

1. Various statutes, including, for example, Sections 212, 237 & 241 of The Immigration and Nationality Act, The Antiterrorism & Effective Death Penalty Act of 1996 (AEDPA) and the Illegal Immigration Reform & Immigrant Responsibility Act of 1996 (IIRAIRA) set forth grounds of inadmissibility, which may prevent an otherwise eligible applicant from receiving an immigrant visa, entering the United States or adjusting to lawful permanent residence.
2. Examples of aliens precluded from entering the United States include:
 - (A) Persons who are determined to have a communicable disease of public health significance;
 - (B) Persons who are found to have, or have had, a physical or mental disorder, and behavior associated with the disorder which poses, or may pose, a threat to the property, safety, or welfare of the alien or of others, or have had a physical or mental disorder and a history of behavior associated with the disorder, which behavior has posed a threat to the property, safety, or welfare of the immigrant alien or others, and which behavior is likely to recur or to lead to other harmful behavior;
 - (C) Persons who have been convicted of a crime involving moral turpitude (other than a purely political offense), or persons who admit having committed the essential elements of such a crime;

[REDACTED] (b)(4)

- (D) Persons who have been convicted of any law or regulation relating to a controlled substance, admitted to having committed or admits committing acts which constitute the essential elements of same;
- (E) Persons who are convicted of multiple crimes (other than purely political offenses) regardless of whether the conviction was in a single trial or whether the offenses arose from a single scheme of misconduct and regardless of whether such offenses involved moral turpitude;
- (F) Persons who are known, or for whom there is reason to believe, are, or have been, traffickers in controlled substances;
- (G) Persons engaged in prostitution or commercialized vice;
- (H) Persons who have committed in the United States certain serious criminal offenses, regardless of whether such offense was not prosecuted as a result of diplomatic immunity;
- (I) Persons excludable on grounds related to national security, related grounds, or terrorist activities;
- (J) Persons determined to be excludable by the secretary of state of the United States on grounds related to foreign policy;
- (K) Persons who are or have been a member of a totalitarian party, or persons who have participated in Nazi persecutions or genocide;
- (L) Persons who are likely to become a public charge at any time after entry;
- (M) Persons who were previously deported or excluded and deported from the United States;
- (N) Persons who by fraud or willfully misrepresenting a material fact, seek to procure (or have procured) a visa, other documentation or entry into the United States or other benefit under the Immigration Act;
- (O) Persons who have at any time assisted or aided any other alien to enter or try to enter the United States in violation of law;
- (P) Certain aliens who have departed the United States to avoid or evade U.S. Military service or training;
- (Q) Persons who are practicing polygamists; and
- (R) Persons who were unlawfully present in the United States for continuous or cumulative periods in excess of 180 days.

[Redacted]

CONDITIONAL LAWFUL PERMANENT RESIDENCE

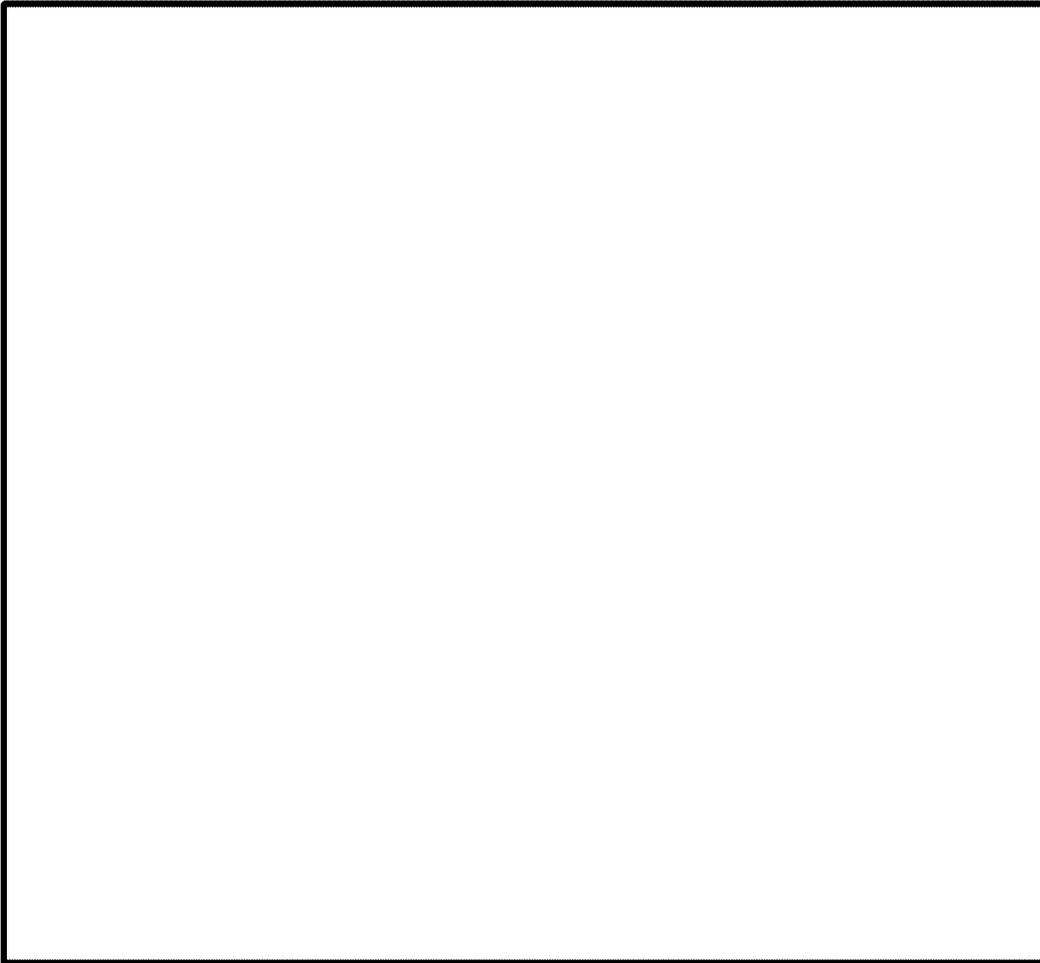
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NO REGULATIONS REGARDING REMOVAL OF CONDITIONS GENERALLY

[Redacted]

BUSINESS CHANGES AND BUSINESS FAILURES

[Redacted]



MATERIAL CHANGE IN THE EB-5 PROJECT



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REVIEW OF I-526 COMPLIANCE DURING THE I-829 PROCESS

USCIS, at its election, uses the I-829 process to review the investor's compliance with previously resolved I-526 petition requirements. Such a review will be undertaken if the examiner believes that the prior favorable determination was "legally deficient" or if material facts have changed during the period of conditional residence. If USCIS believes the investor is not EB-5 eligible, the burden is on the investor to establish eligibility by reliance on "independent objective evidence."

The Limited Partnership will seek as much information as possible from USCIS, where good business practices permit, in an effort to assist investors to qualify for the removal of conditions. This notwithstanding, in the absence of regulations the Limited Partnership may make certain management decisions without knowing them to be objectionable to USCIS, thus resulting in an RFE and, possibly, the denial of an investor's I-829, petition to remove conditions. If the I-829 is denied, the investor and the investor's spouse and qualifying children will be expected to depart the U.S. and will be placed into removal proceedings.

Each investor should consult with competent immigration counsel and become educated about the standards that will determine eligibility of the investor and the spouse or children of the investor to achieve unconditional lawful permanent residence in the United States pursuant to this Program which currently is in a state of evolution.

NUMERICAL QUOTAS

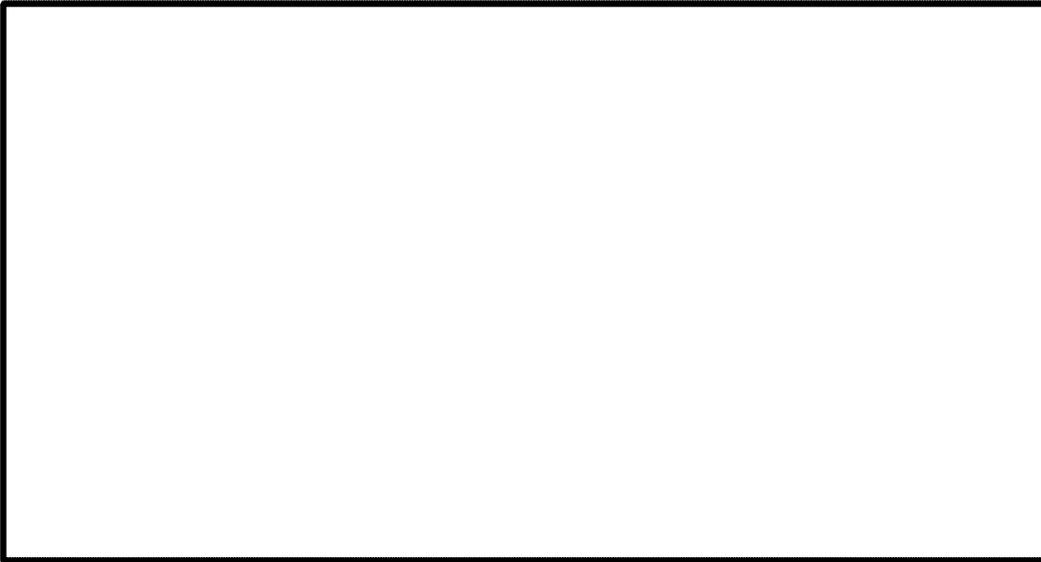
Currently, 3,000 of the total 10,000 EB-5, preference visa statuses allocated annually are available to alien investors and the spouses and qualifying children of investors who are making an investment in a Targeted Employment Area (TEA). The project is currently situated within a TEA. EB-5 status is available on a first-come, first-served basis. Recently, USCIS has announced that it considers the 3,000 statuses for TEA cases as a guaranteed allocation, not a quota, so that all TEA cases are eligible to seek a visa, up to the annual quota of 10,000 visas.

Currently, the allocation of visas for TEA's has not been oversubscribed despite increasing demand for visas in the fifth preference. There is no reliable means to predict if delay due to unavailability of visas will occur, or, if it occurs, how long an investor or the spouse and qualifying children of the investor will wait before visa status for them becomes available.

Changes to current law on quotas or USCIS practices regarding the allocation of visas to the EB-5 Program could adversely impact the investor. Investors should seek the advice of competent immigration counsel concerning the law and USCIS practices regarding EB-5 visa availability.

EXPIRATION OF THE REGIONAL CENTER PILOT PROGRAM

The Regional Center Pilot Program is significant to each investor until the investor receives unconditional lawful permanent residence. Each of the three immigration stages to be completed by the investor in a Regional Center EB-5 project is dependent upon the existence of the Regional Center as authorized by the Pilot Program. Some government agencies that confer immigration benefits upon EB-5 investors have announced that they are not authorized to confer such benefits (e.g., approve an I-526 petition by alien entrepreneur, approve an I-485, application to adjust status or grant an immigrant visa to an EB-5 investor or approve an I-829, petition by entrepreneur to remove



ACTIVE PARTICIPATION IN LIMITED PARTNERSHIP BUSINESS



RISKS ATTENDANT TO EB-5 STATUS



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[Redacted]

CONSULAR PROCESSING – VISA NOT GUARANTEED

[Redacted]

ADMISSION AFTER INVESTING, FILING THE I-526 OR DURING CONSULAR PROCESSING

[Redacted]

ADJUSTMENT OF STATUS

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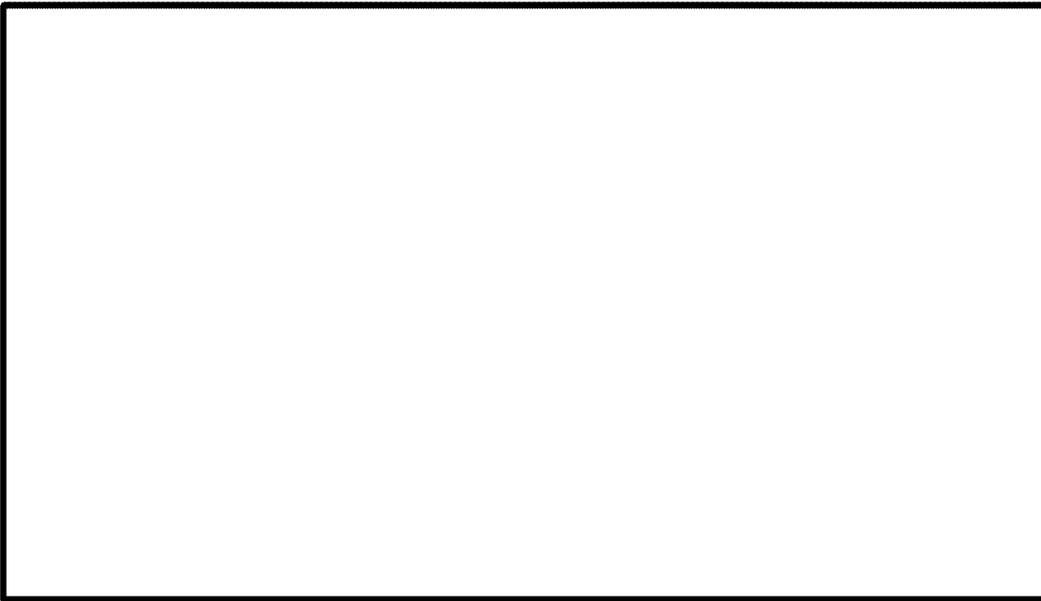
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REMOVAL OF CONDITIONS



FAMILY RELATIONSHIPS





END OF SECTION 1

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SECTION 2

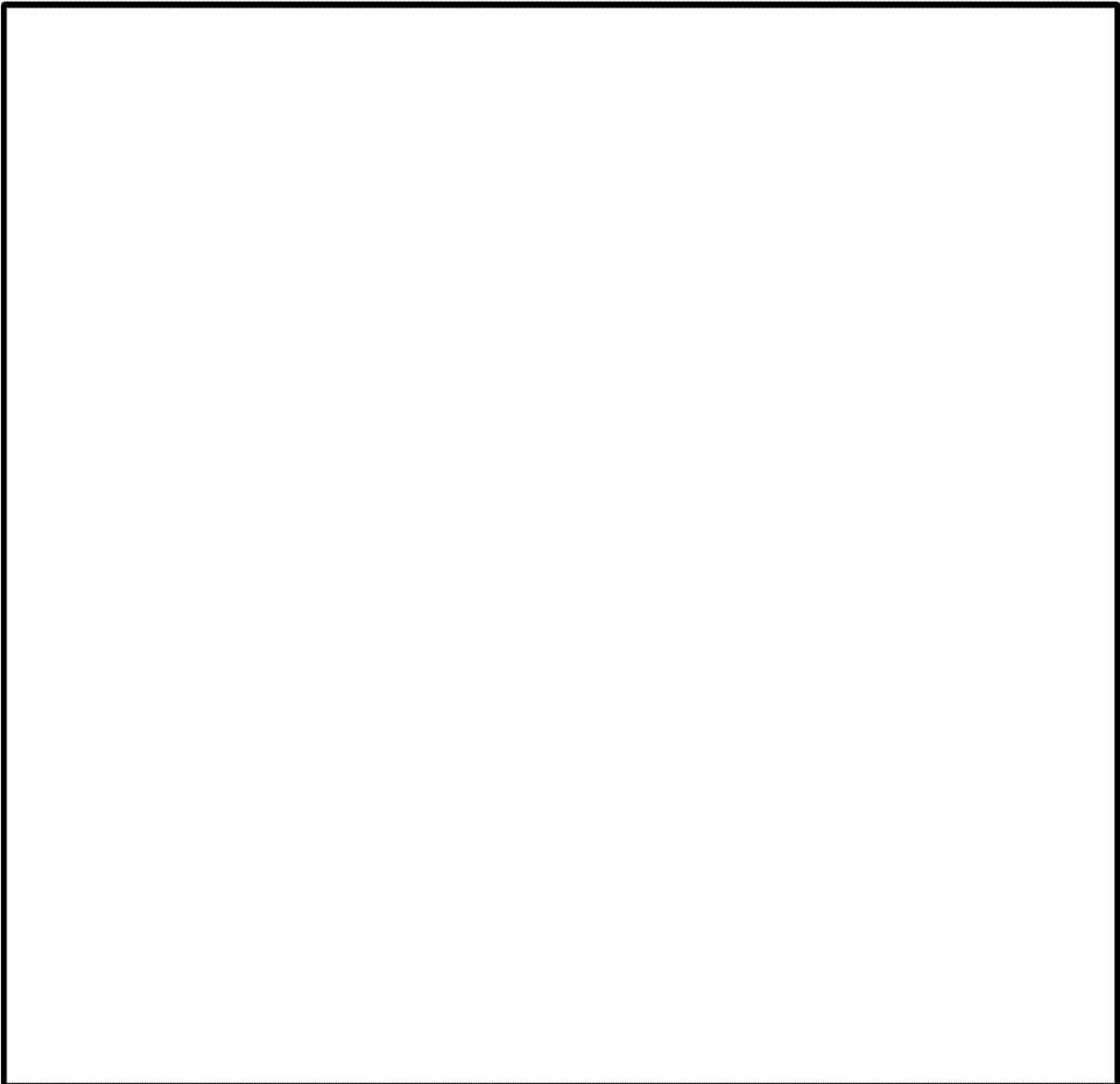
[REDACTED] BUSINESS PLAN AND FINANCIAL DATA FOR

[REDACTED]

October 26, 2011

Summary of Principal Objectives and activities including Financial Reports and supporting schedules. See Offering Memorandum: Risk Factors.

IMPORTANT NOTICE



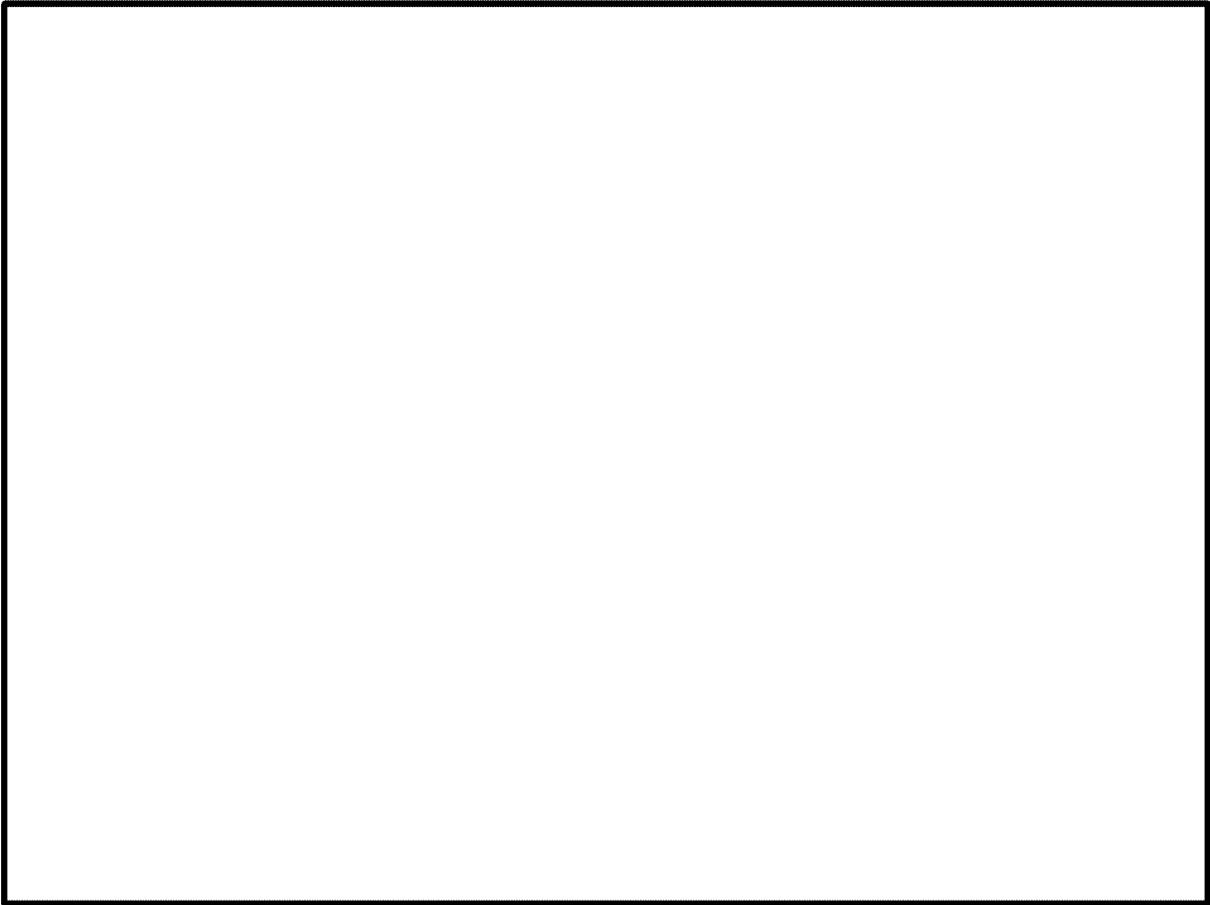
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TABLE OF CONTENTS

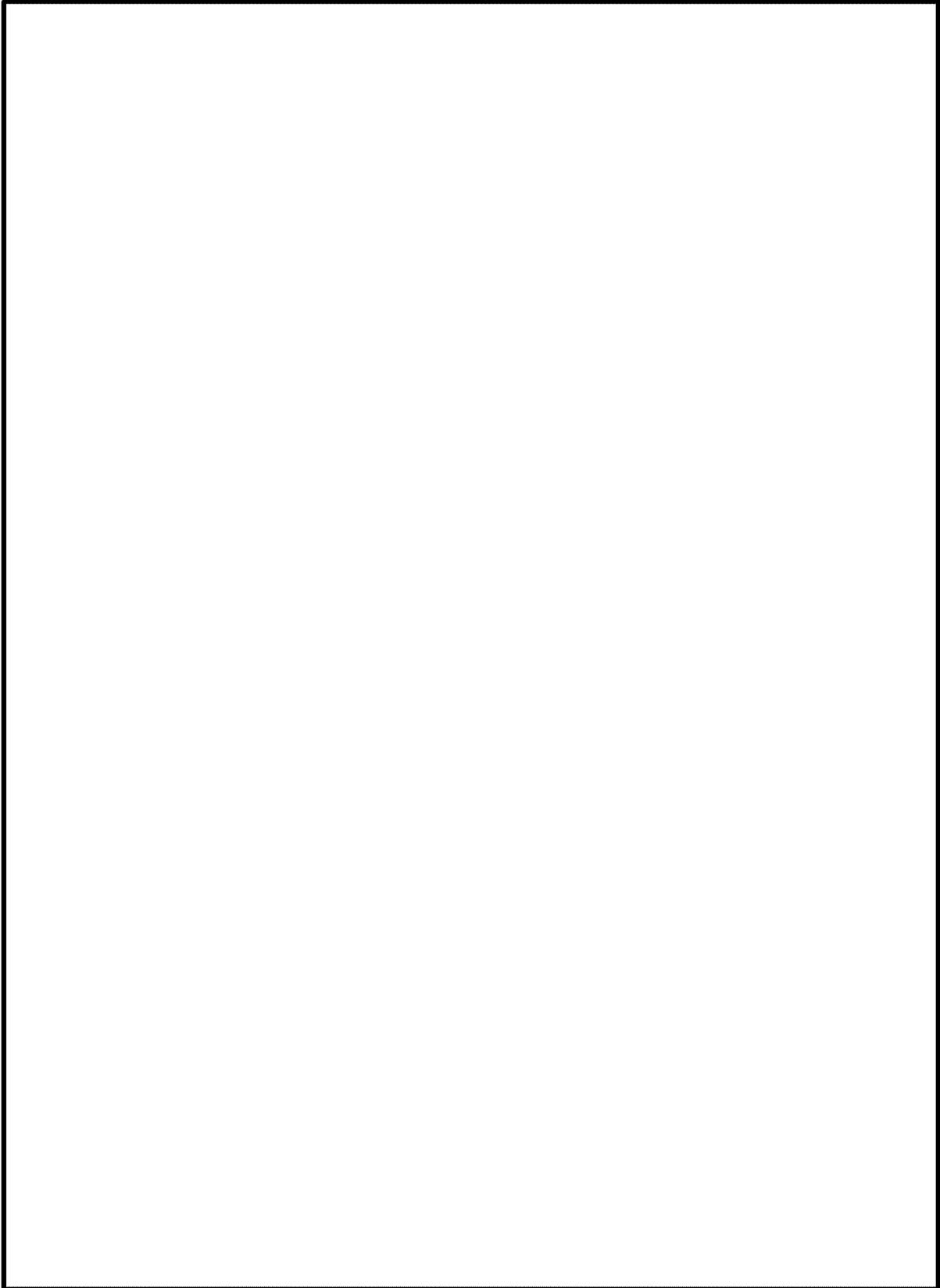
- [1] Mission Statement
- [2] Executive Summary/Background
- [3] Project Location / Master Plan Approval
- [4] Project Investment and Financial Transaction
- [5] Project Overview/Description
- [6] Master Development Synergy Team
- [7] Market Analysis
- [8] Marketing Goal and Strategy
- [9] Pricing Strategy and Policy
- [10] Development Cost
- [11] 5 Year Income & Expenses Projection
- [12] Source and Use of Funds
- [13] Time Line/Milestone
- [14] Job Creation
- [15] Possible Exit Strategies

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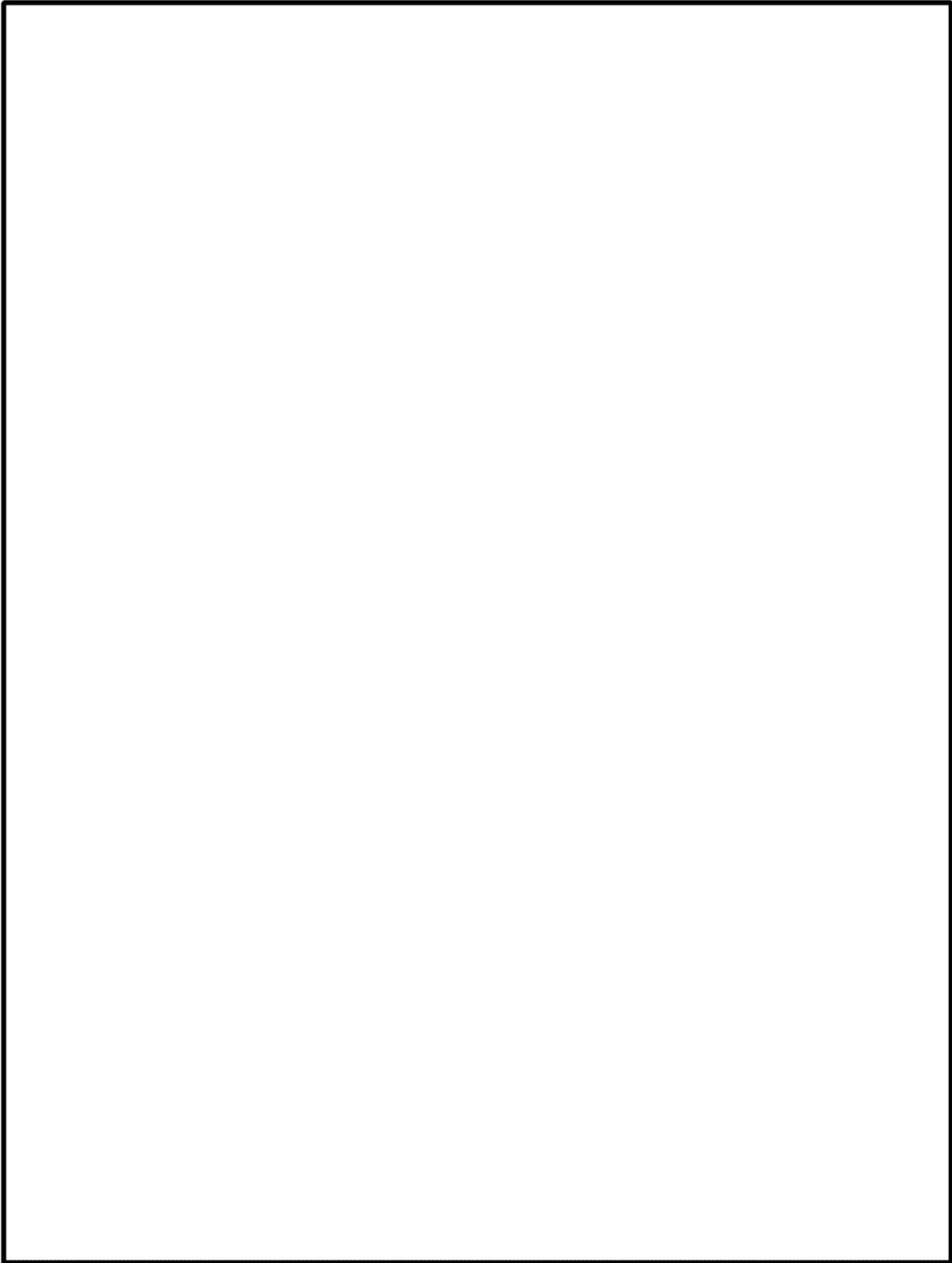
1. MISSION STATEMENT

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2. EXECUTIVE SUMMARY/BACKGROUND



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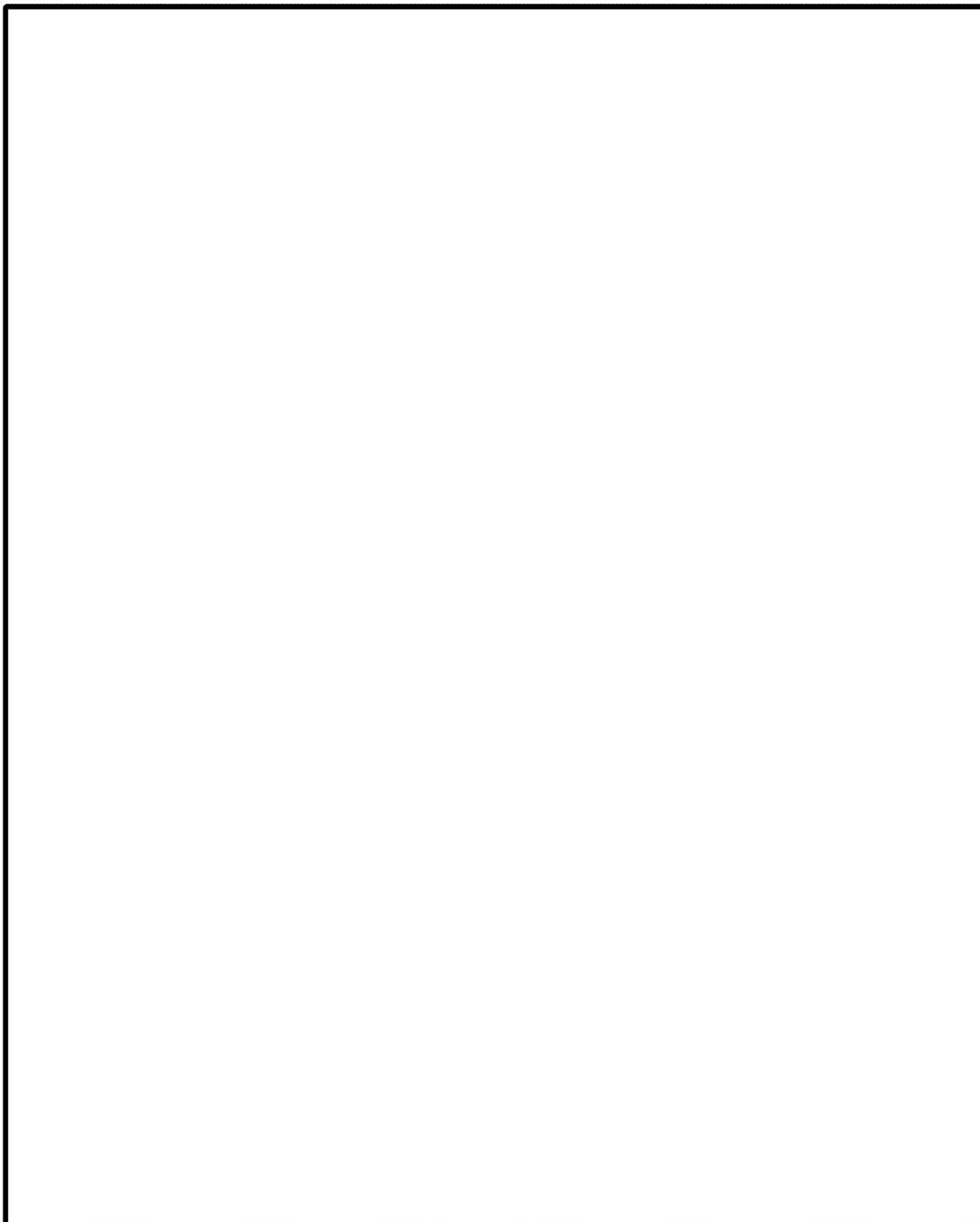
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**3. PROJECT LOCATION [REDACTED] DISTRICT &
APPROVED MASTER PLAN**

LOCATION:

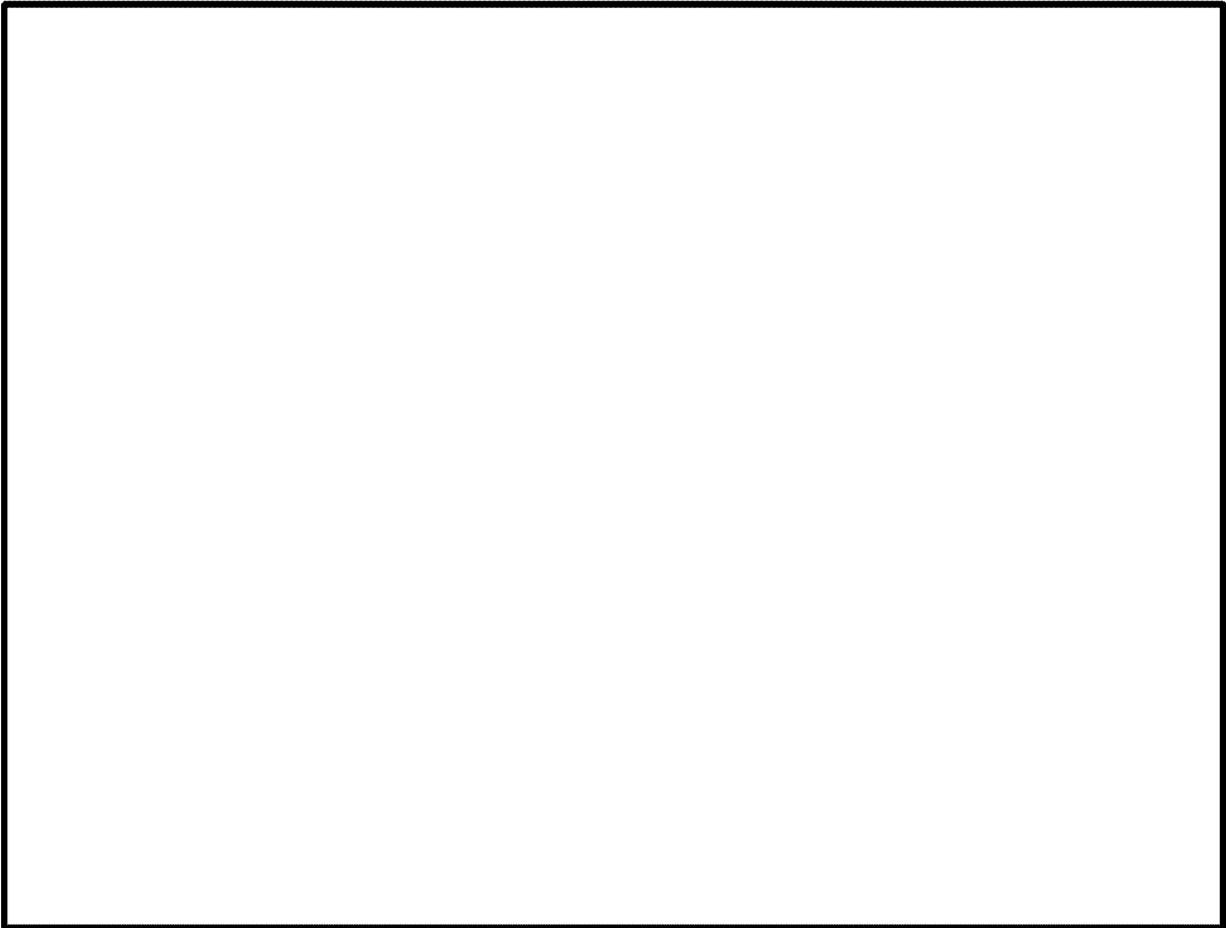


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4. PROJECT INVESTMENT AND FINANCIAL TRANSACTION



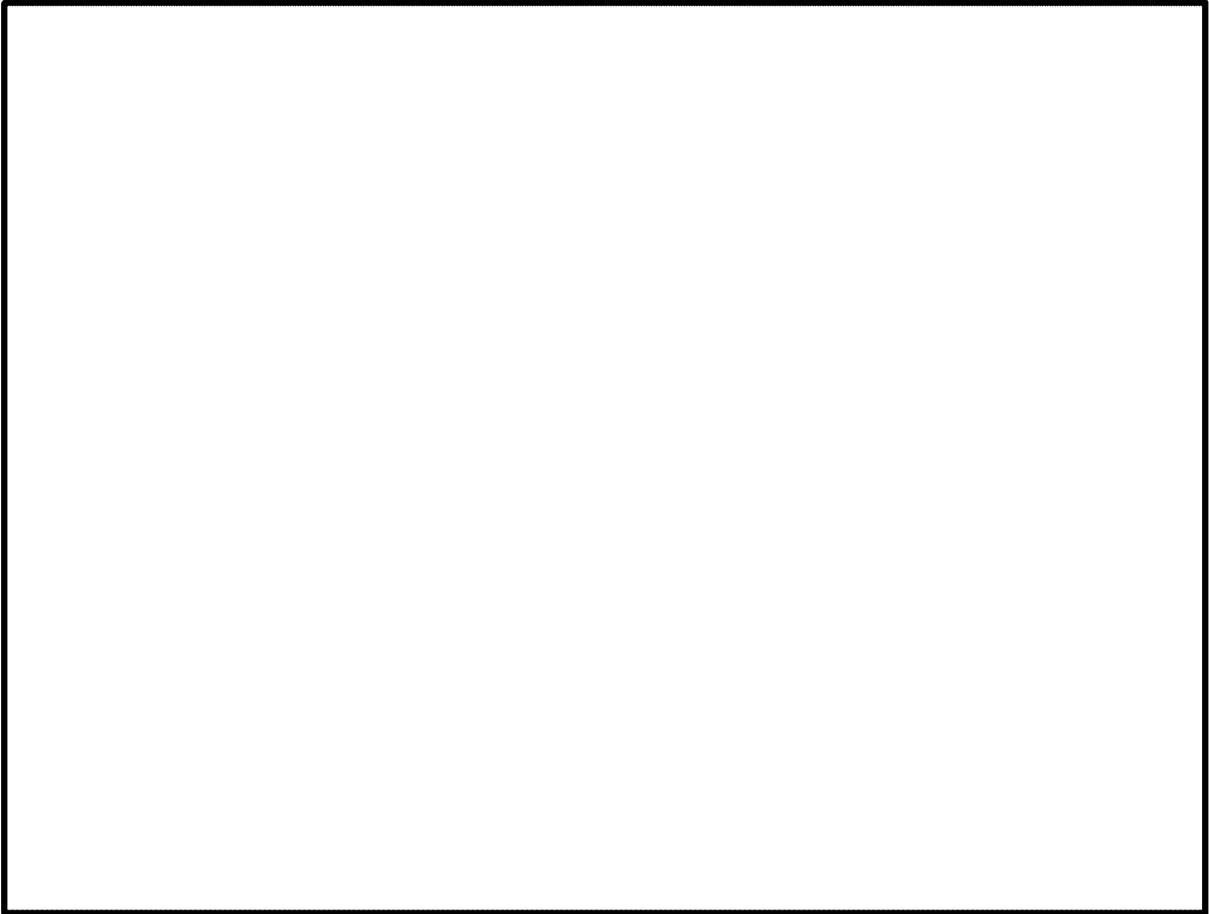
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5. PROJECT OVERVIEW /DESCRIPTION



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PROJECT COMPONENTS SPECIFIC DESCRIPTION:

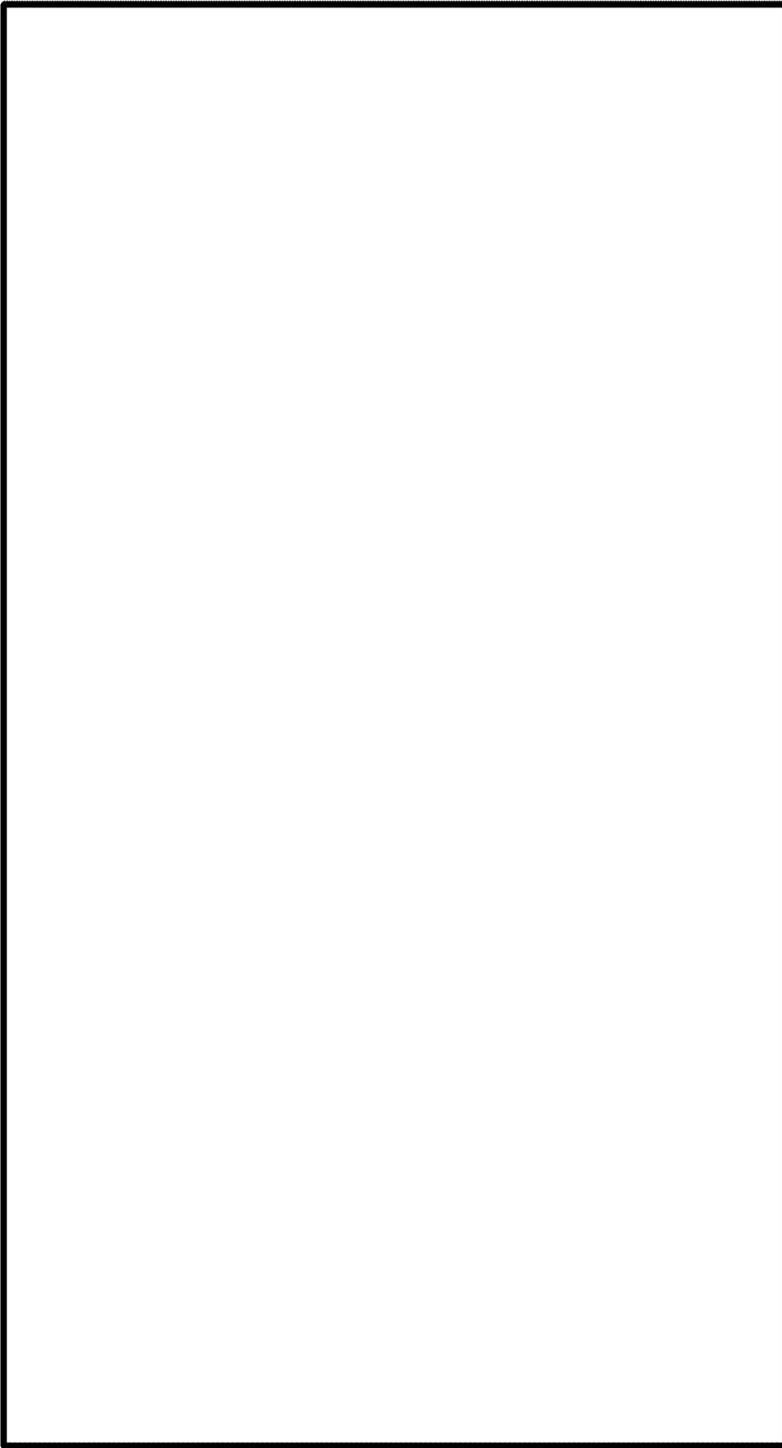


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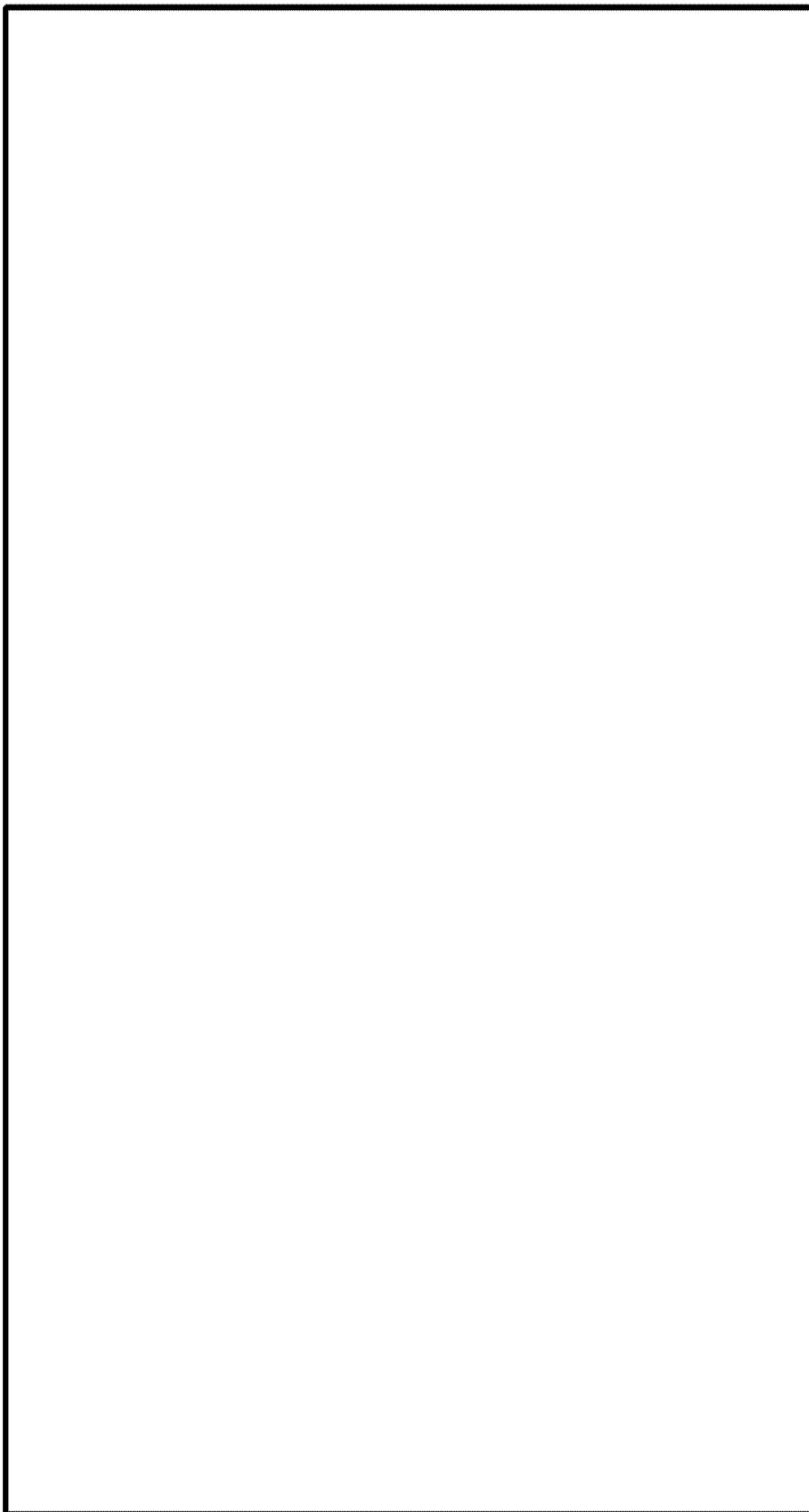
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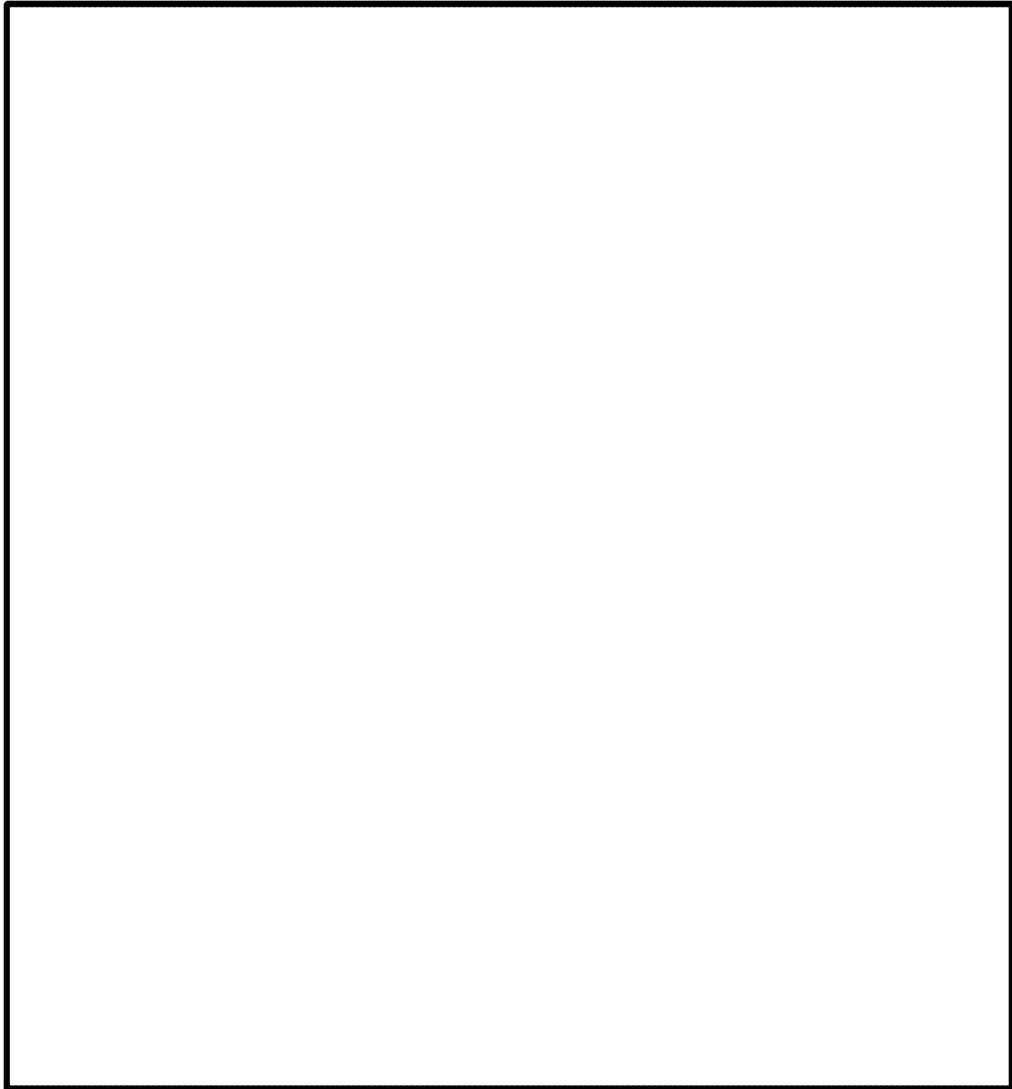
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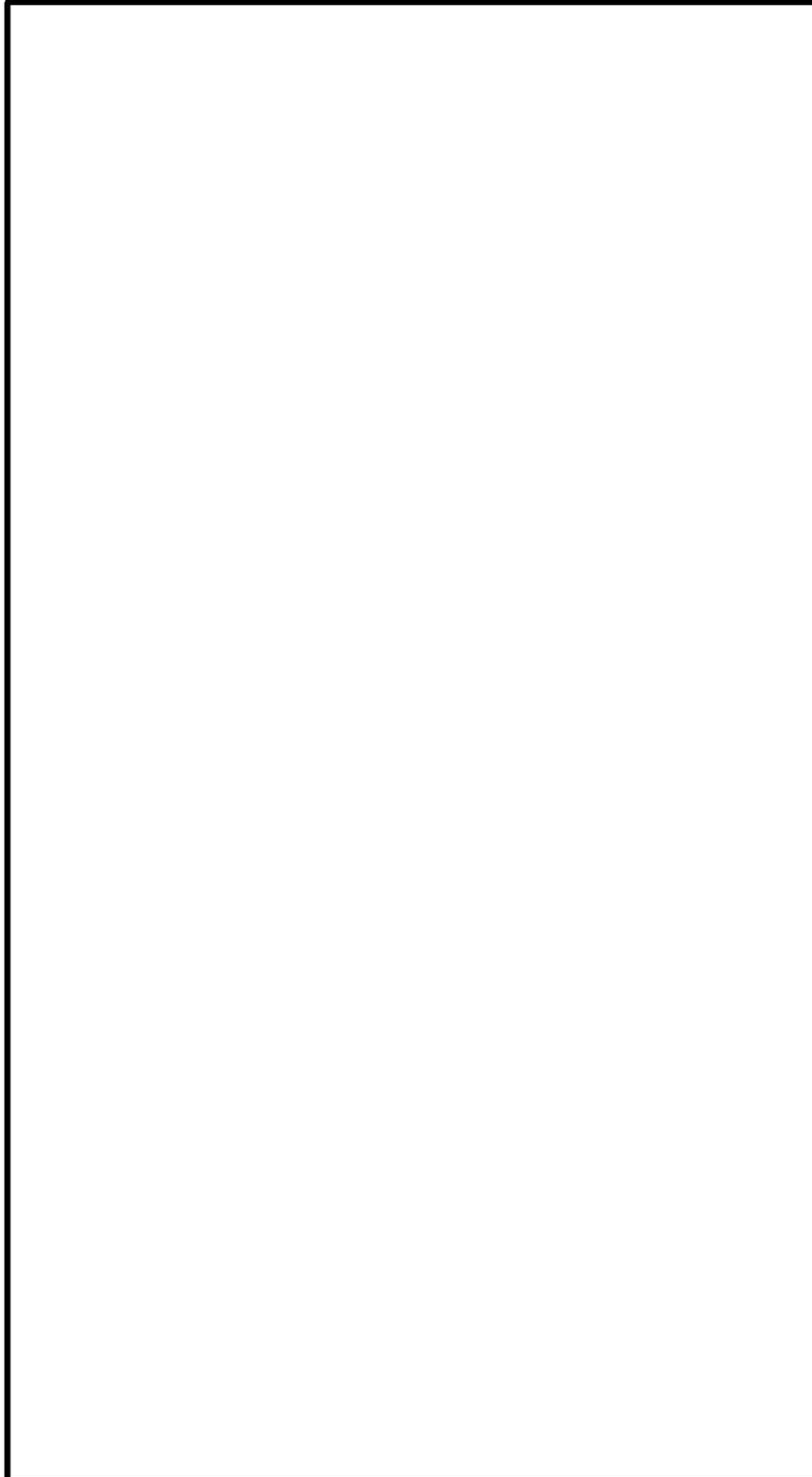
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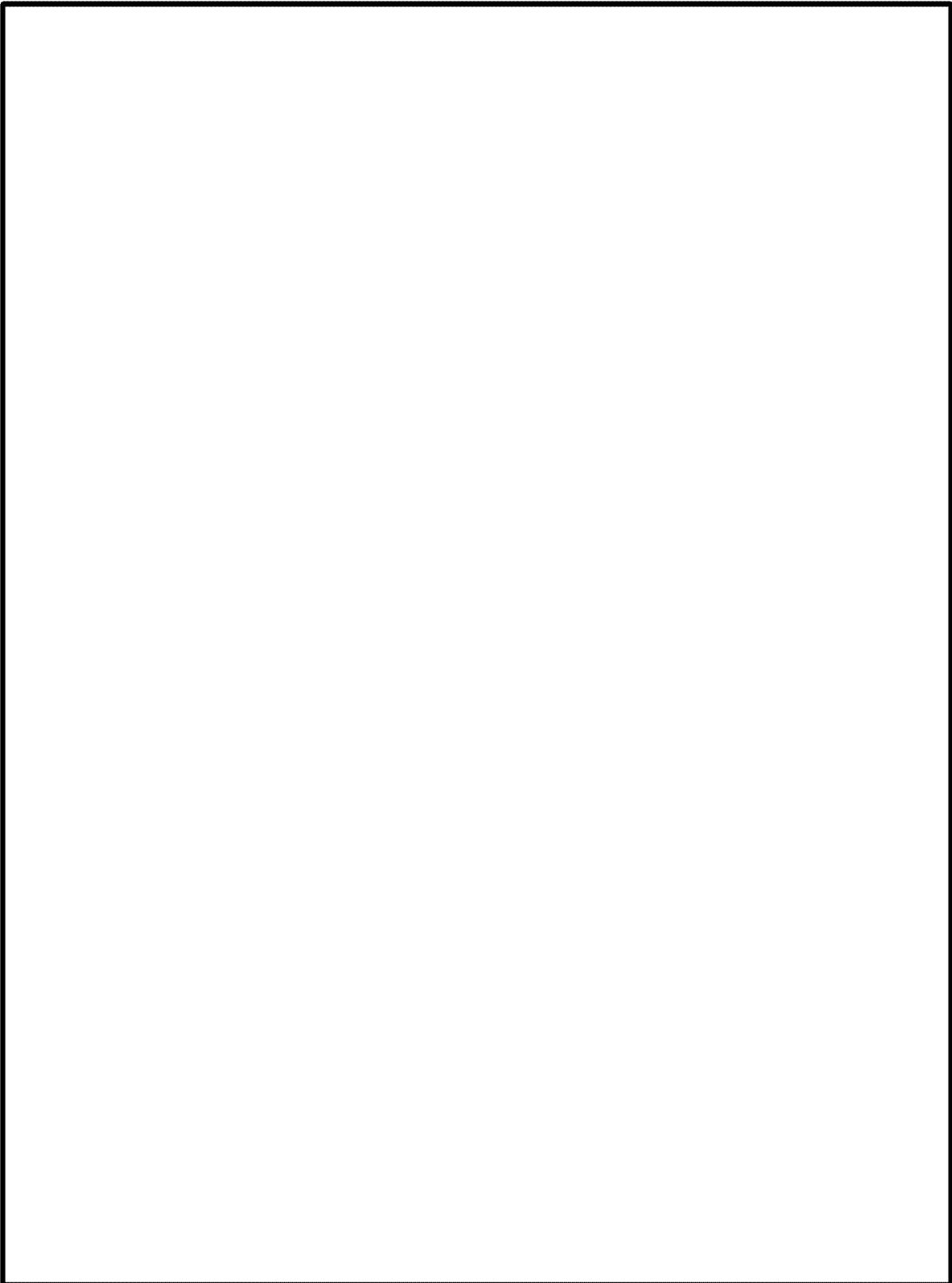
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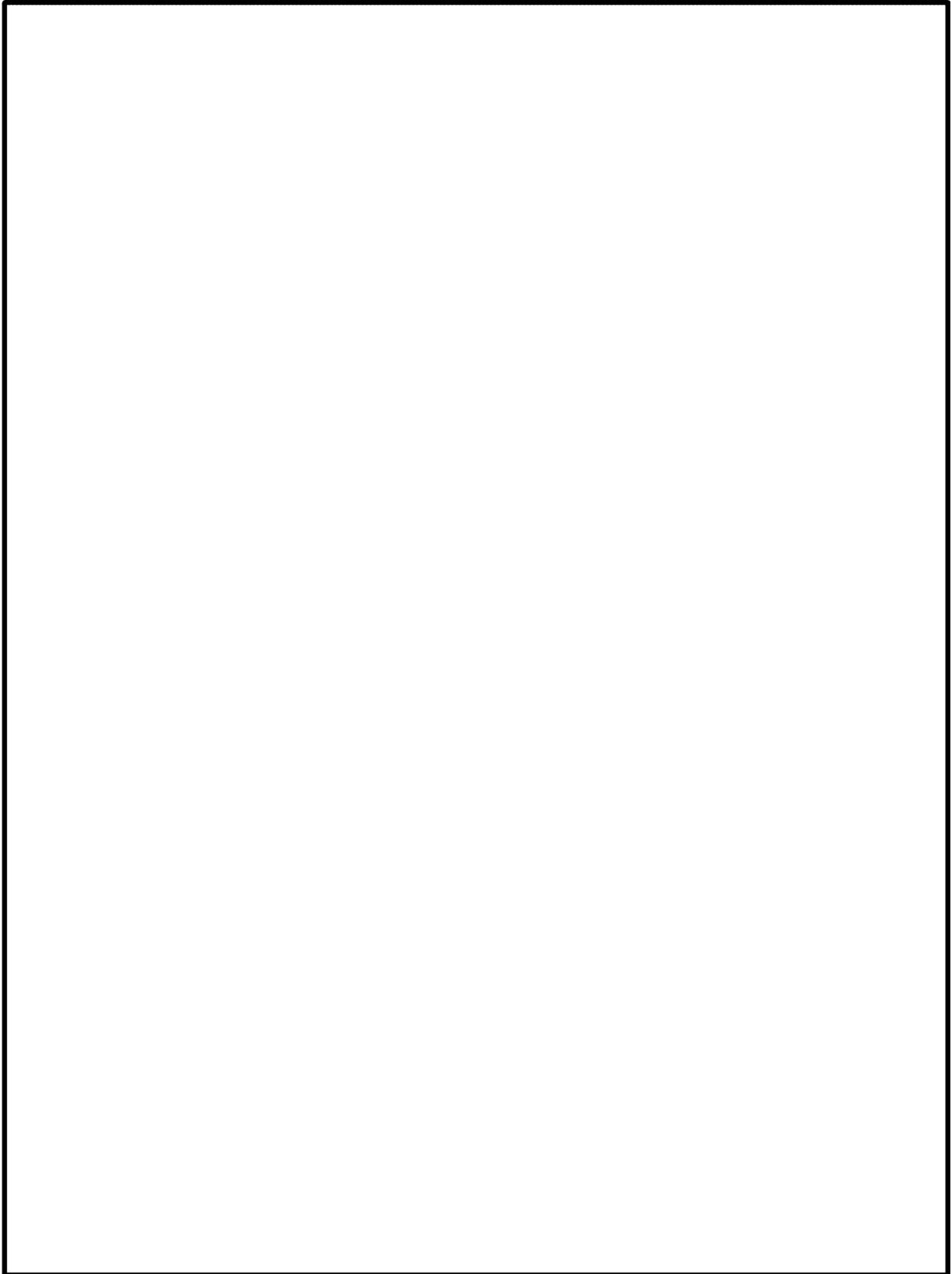


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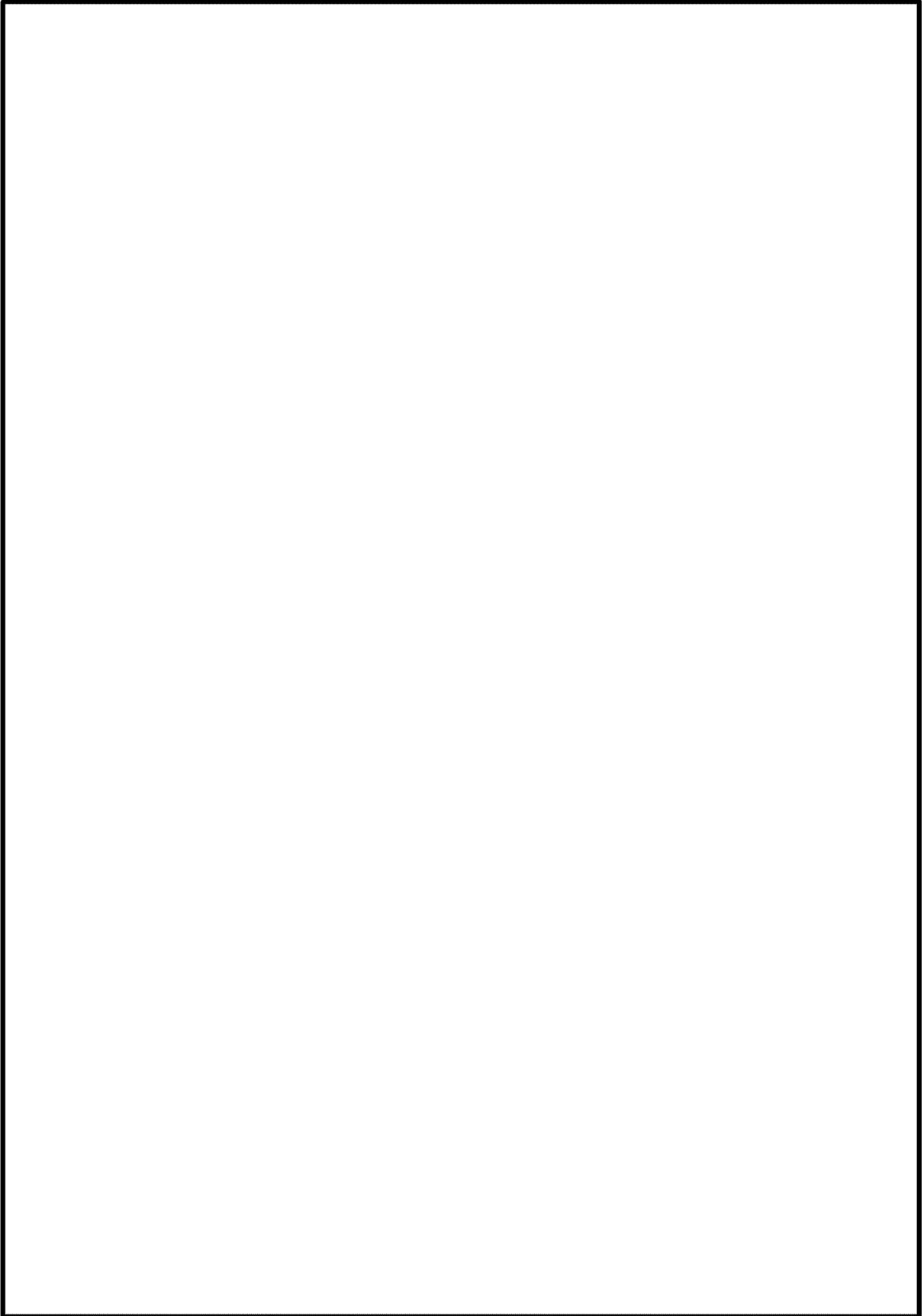


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7. MARKET ANALYSIS

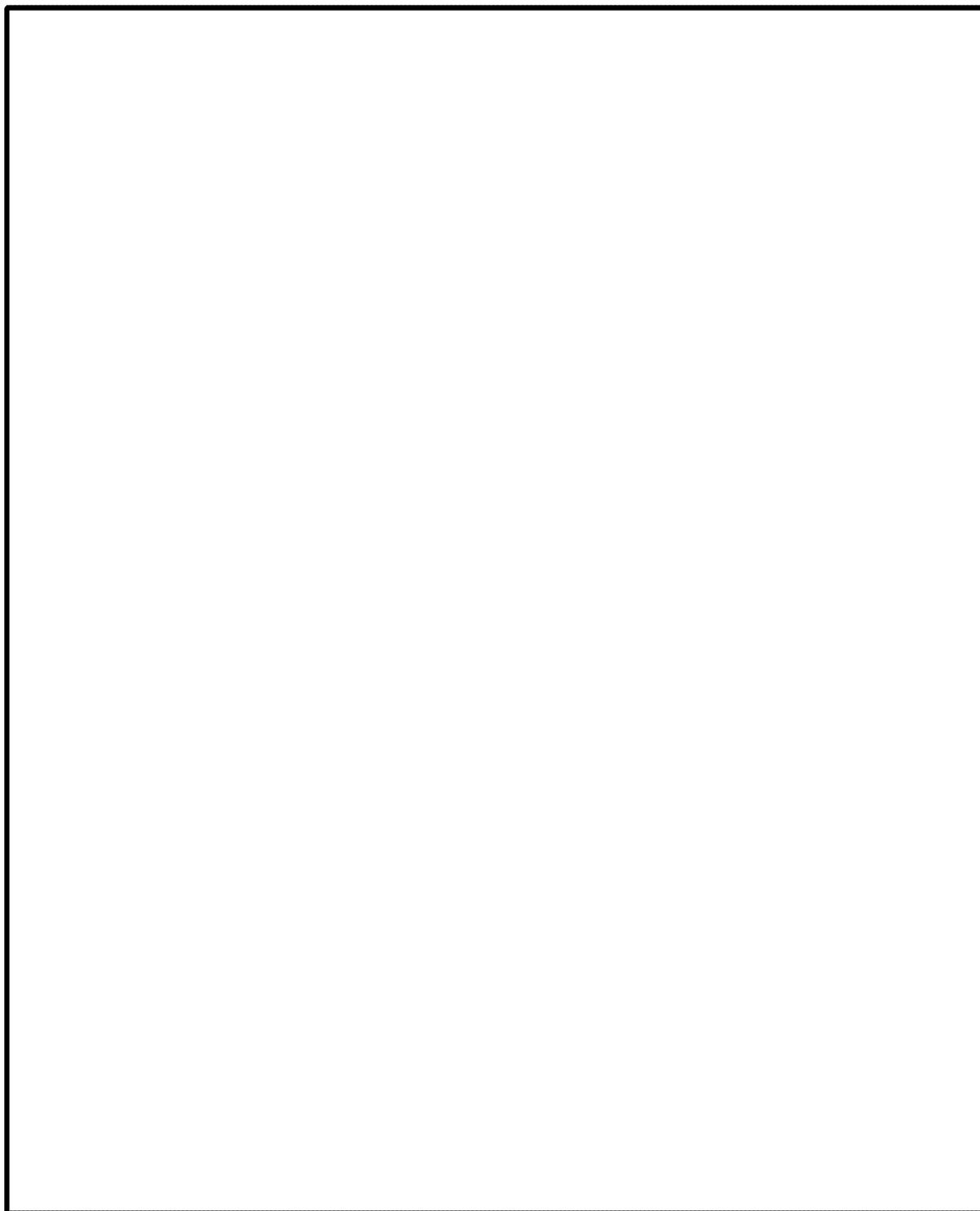


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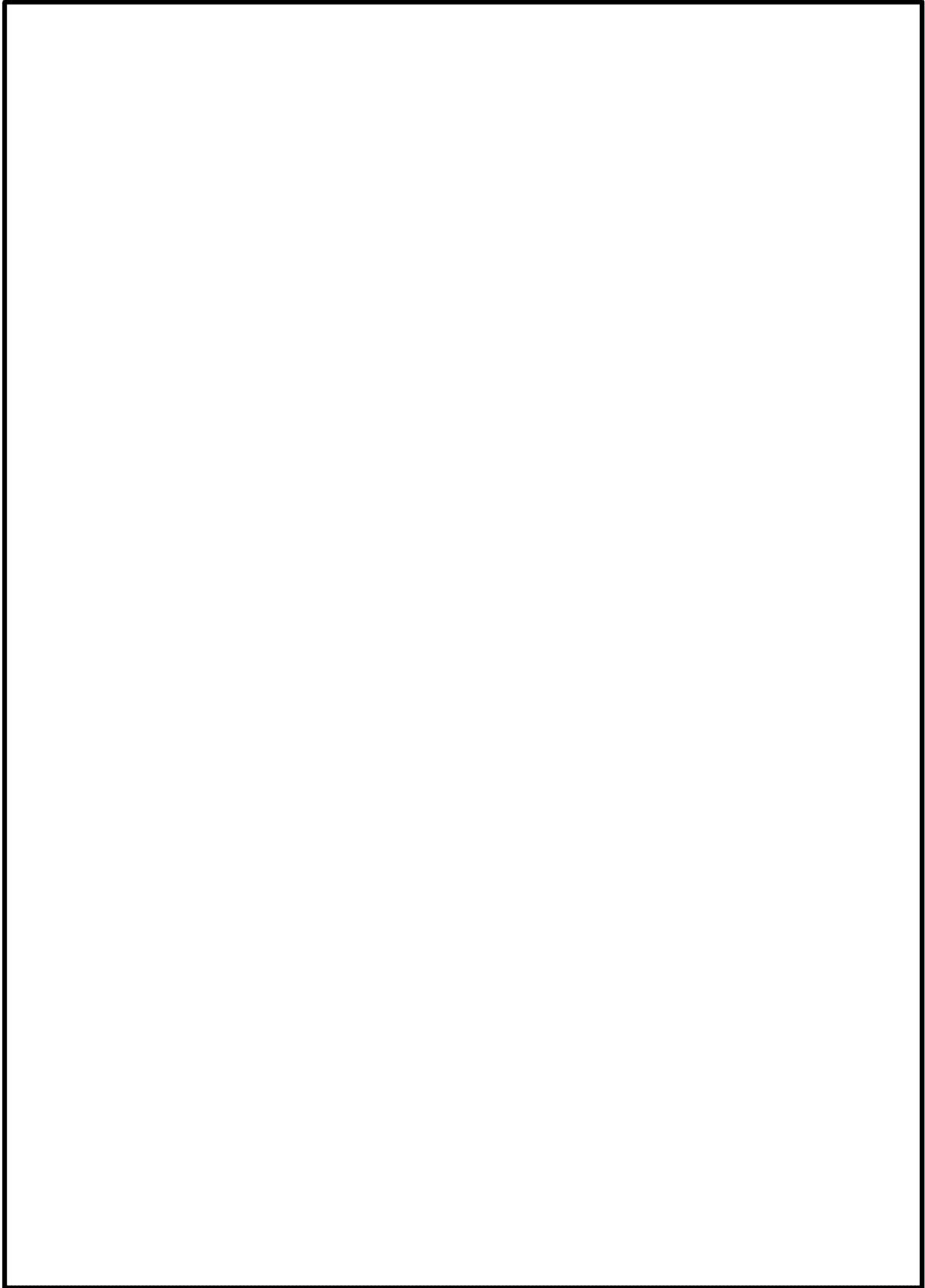


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8. Marketing Goals & Strategies/Operation

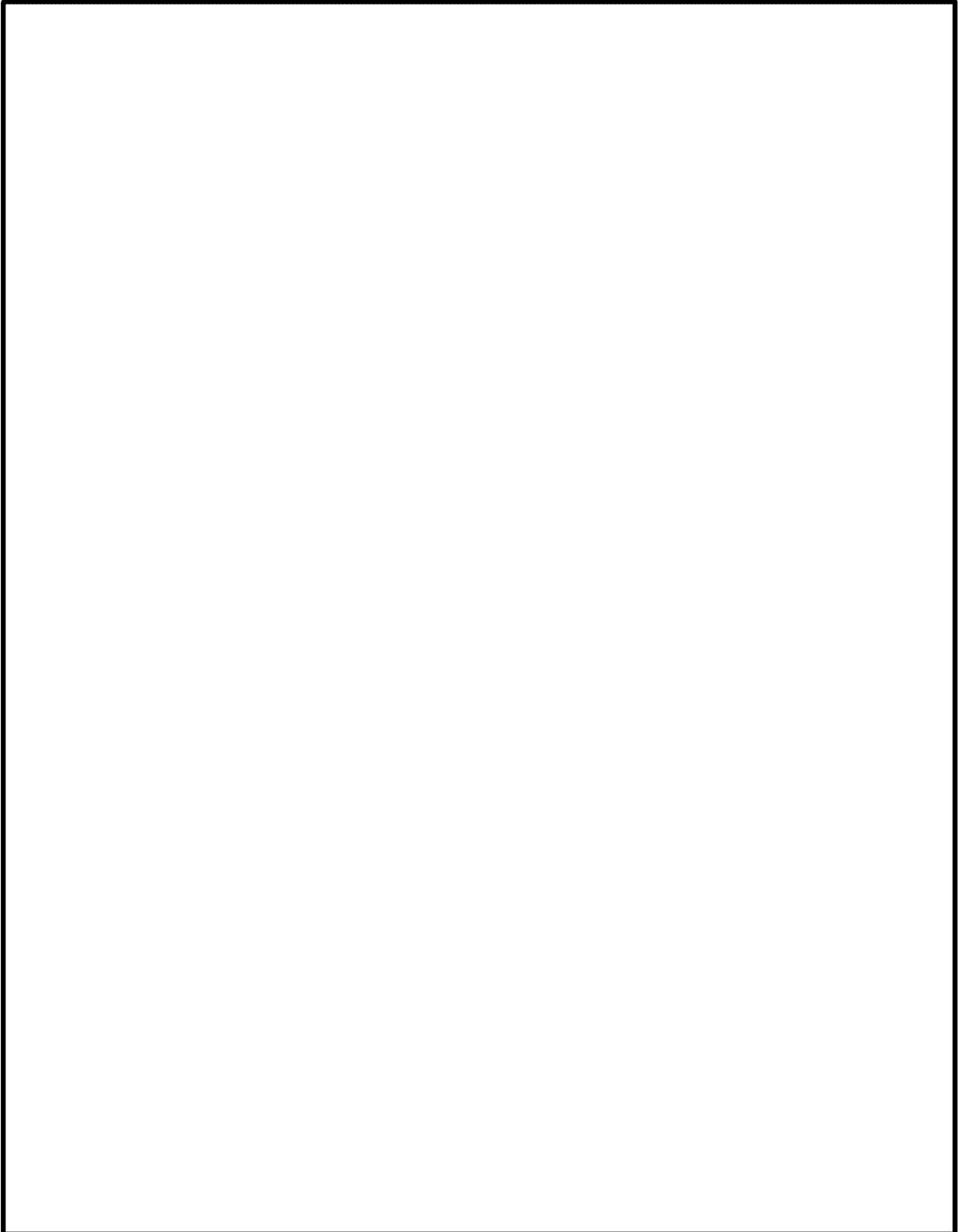


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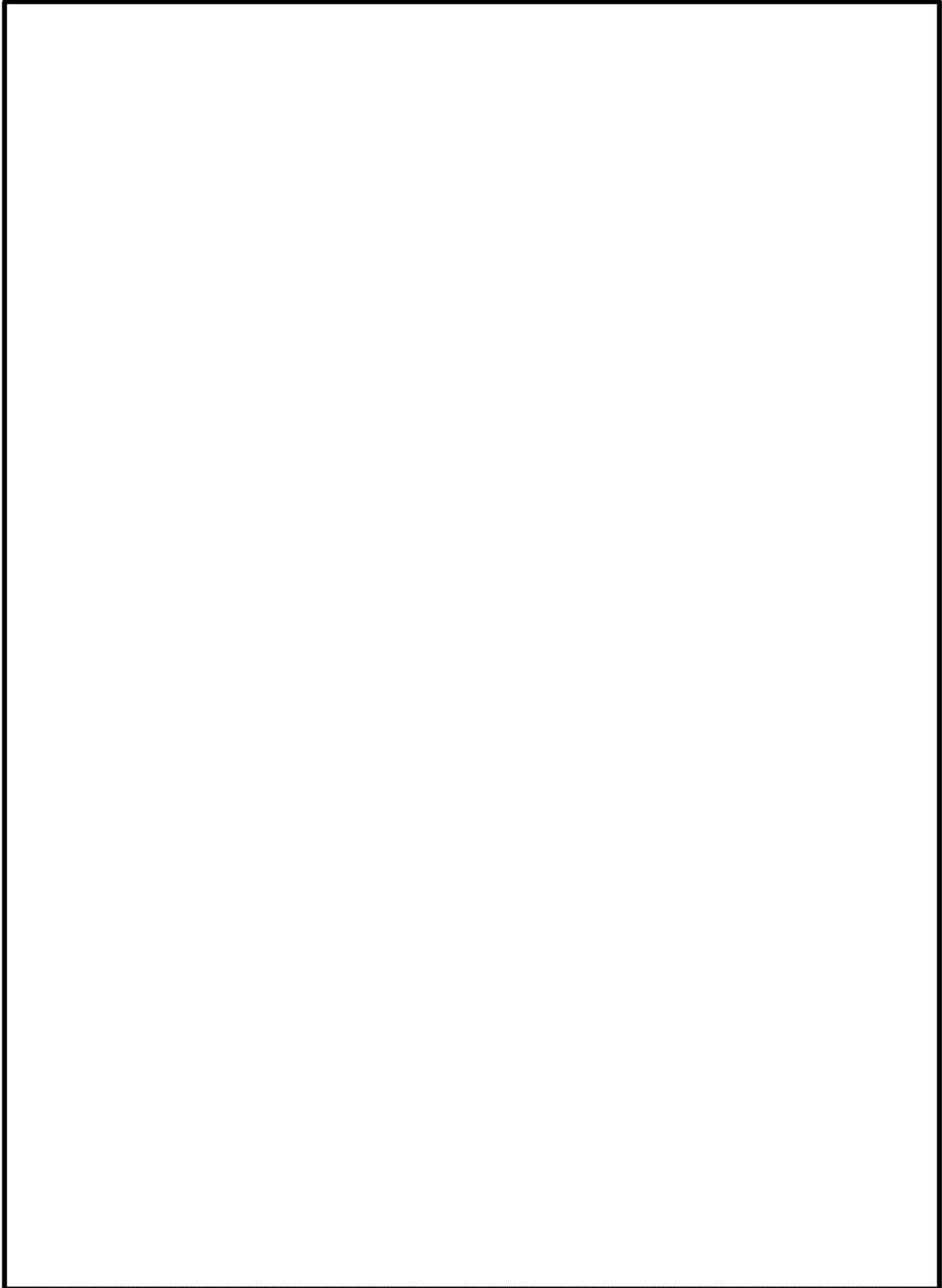
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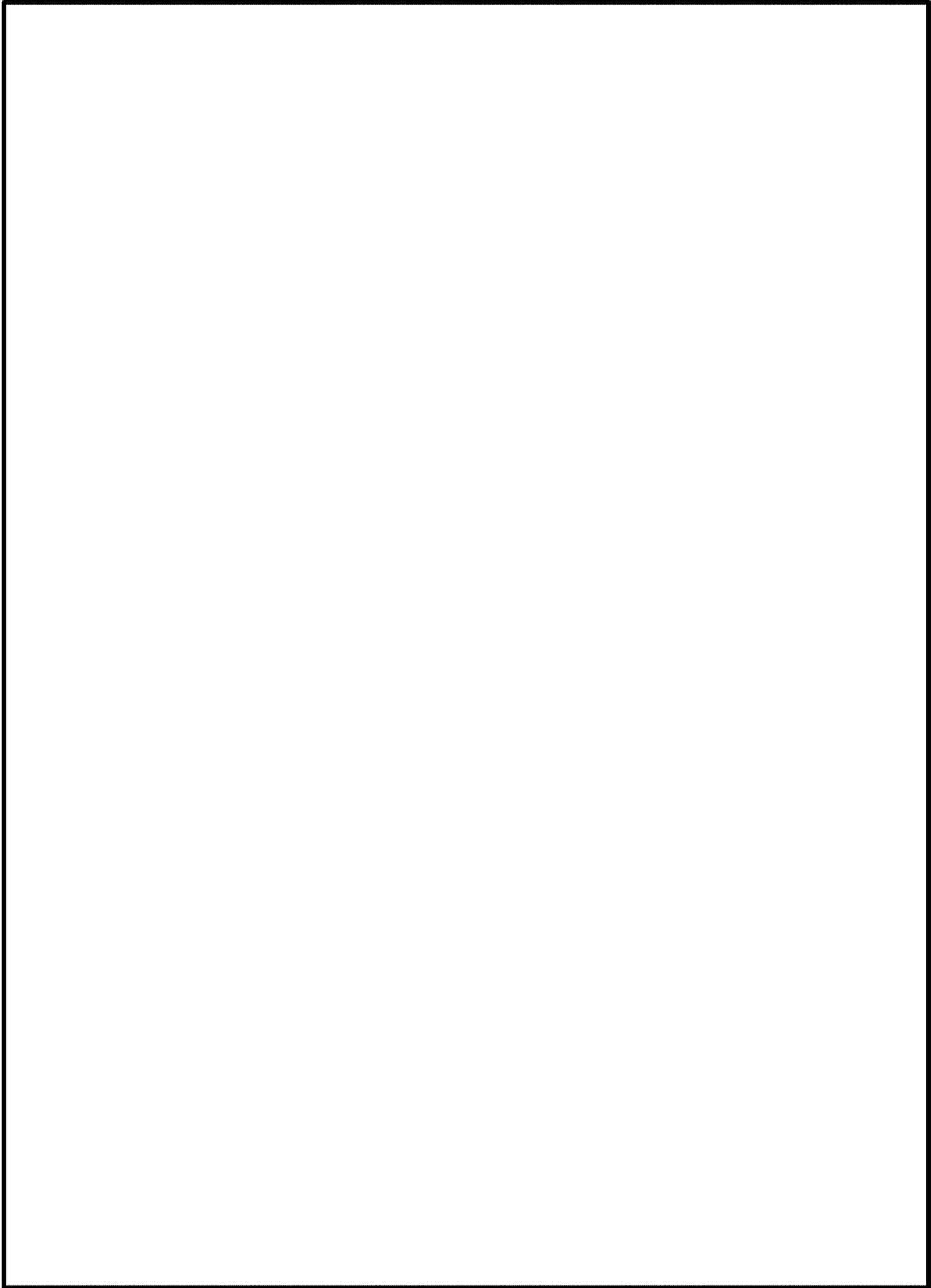
9. PRICING STRATEGY & POLICY



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10. DEVELOPMENT COST





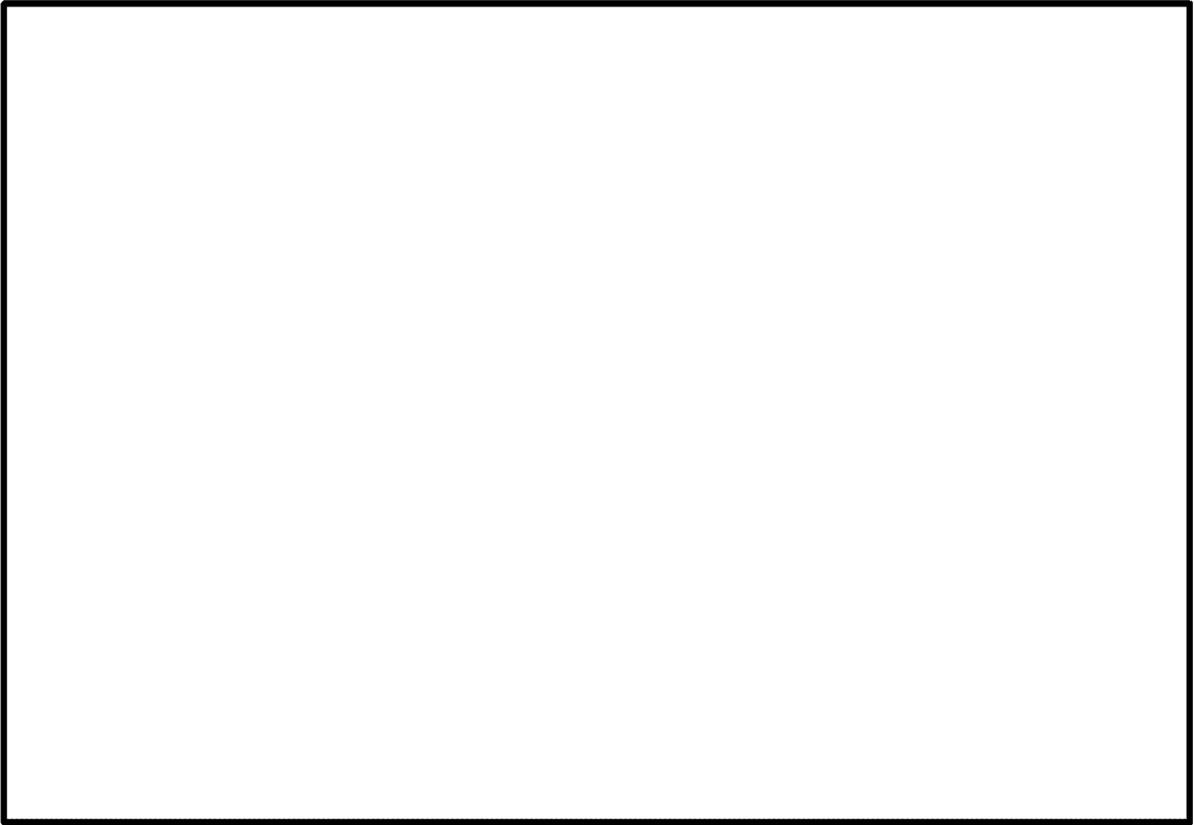
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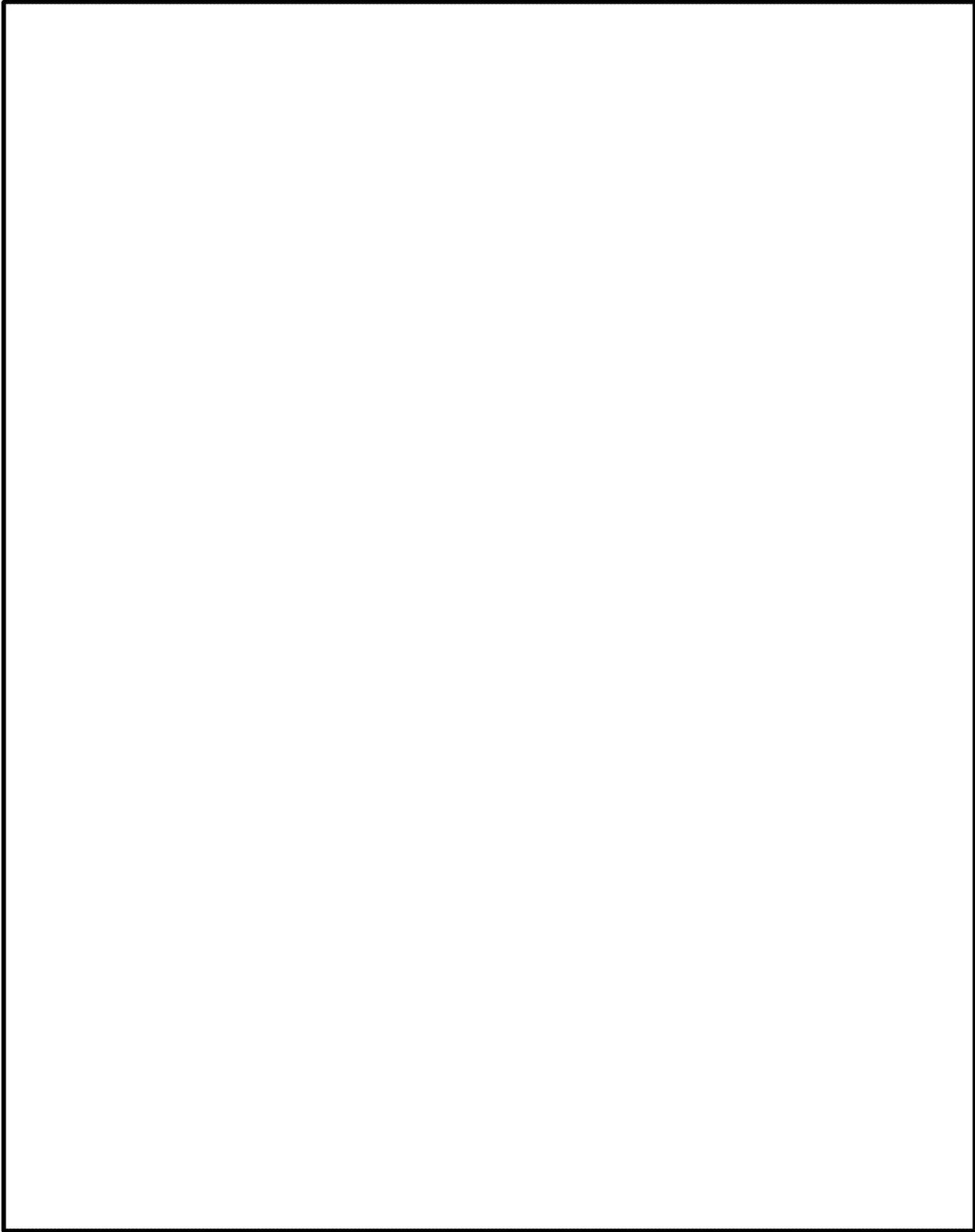
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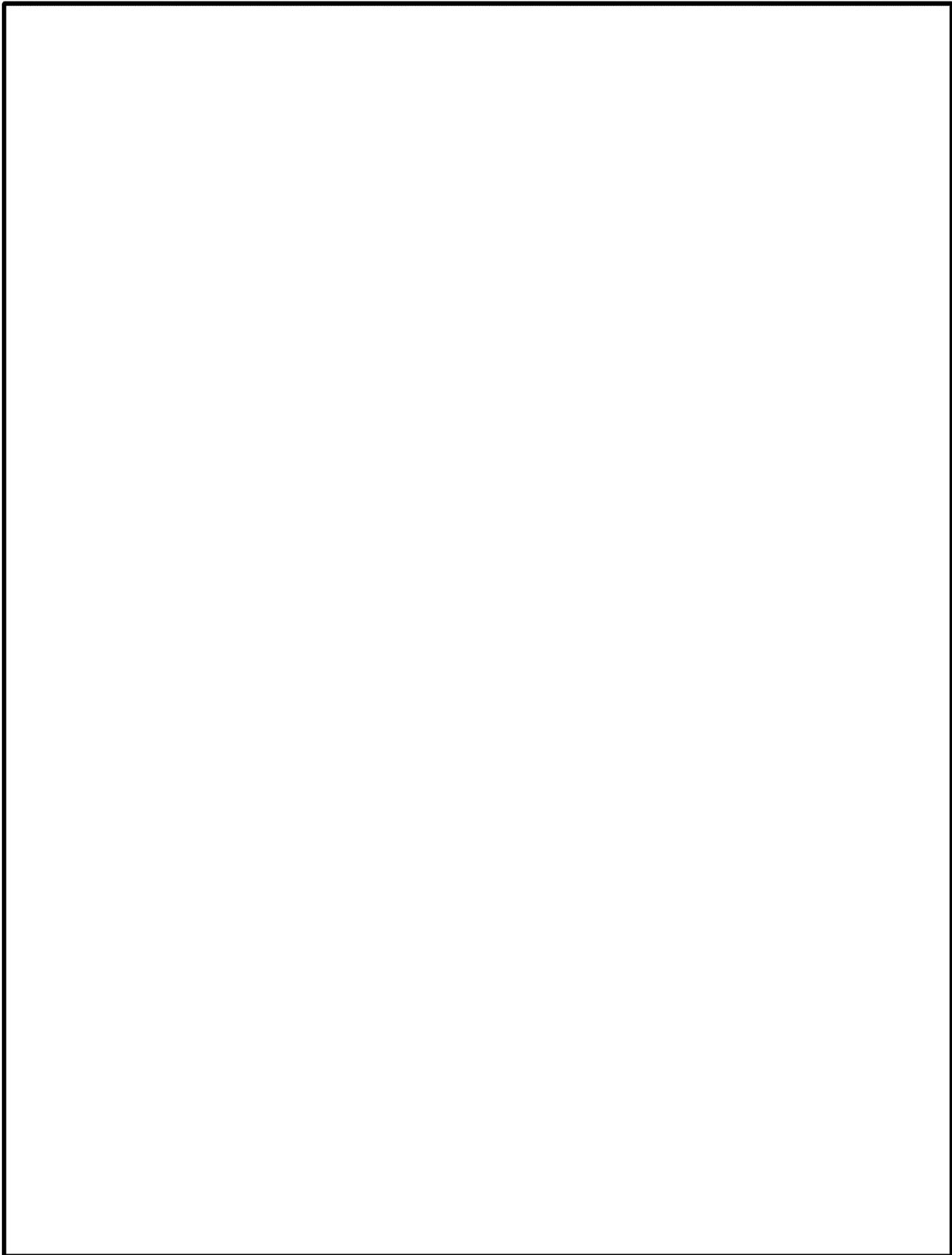


11. A.
FIVE YEAR INCOME AND EXPENSE PROJECTION

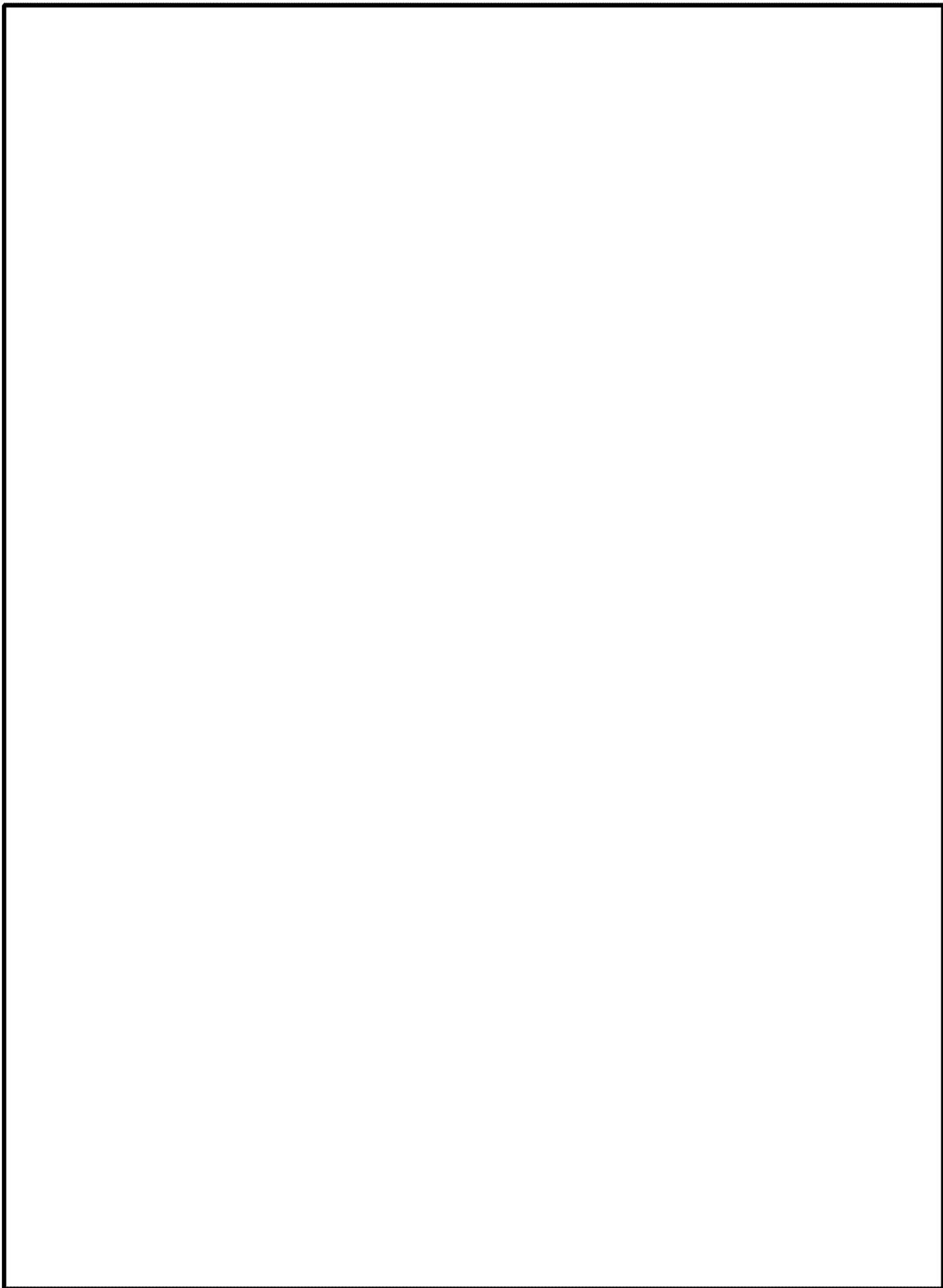
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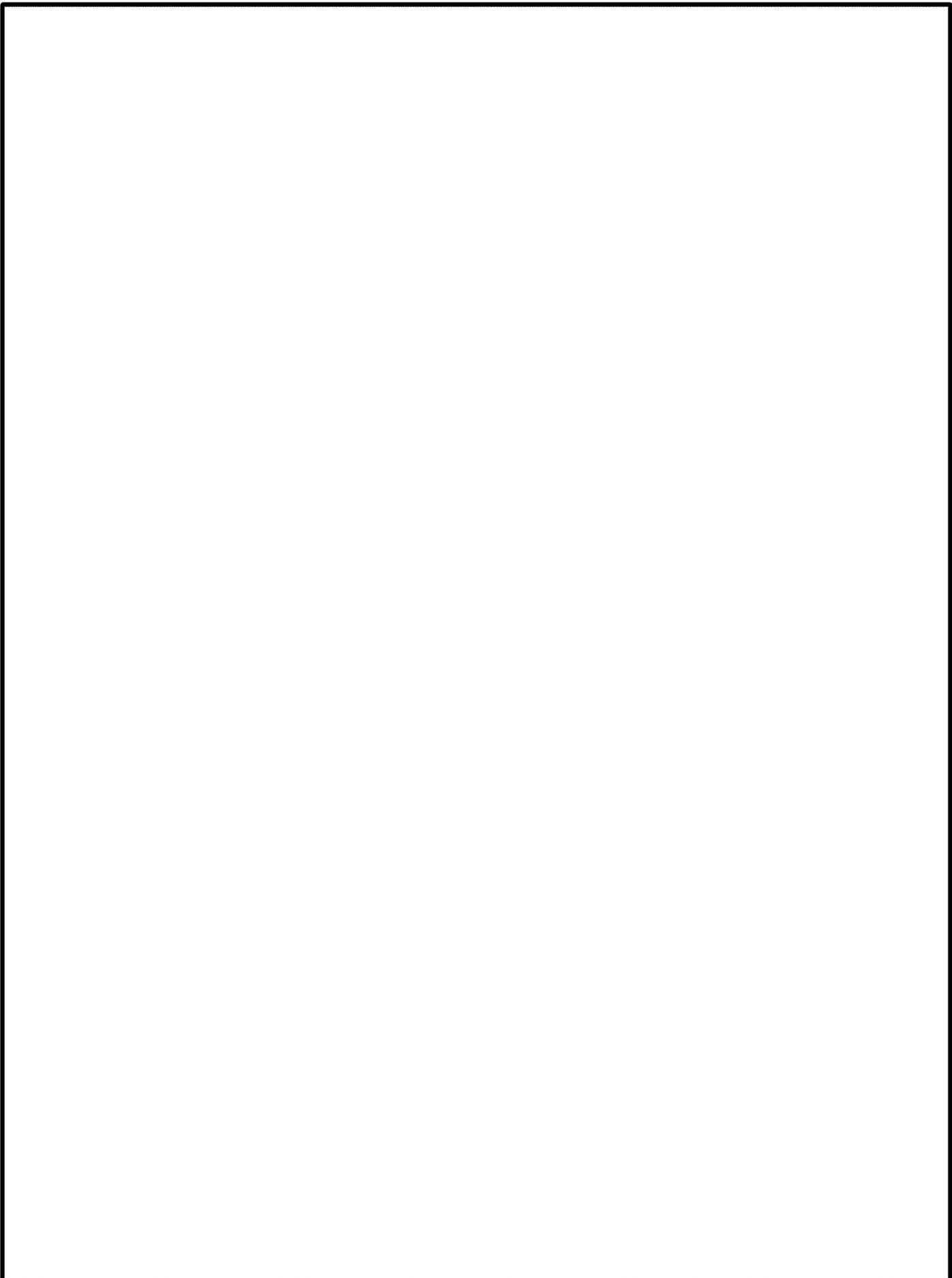
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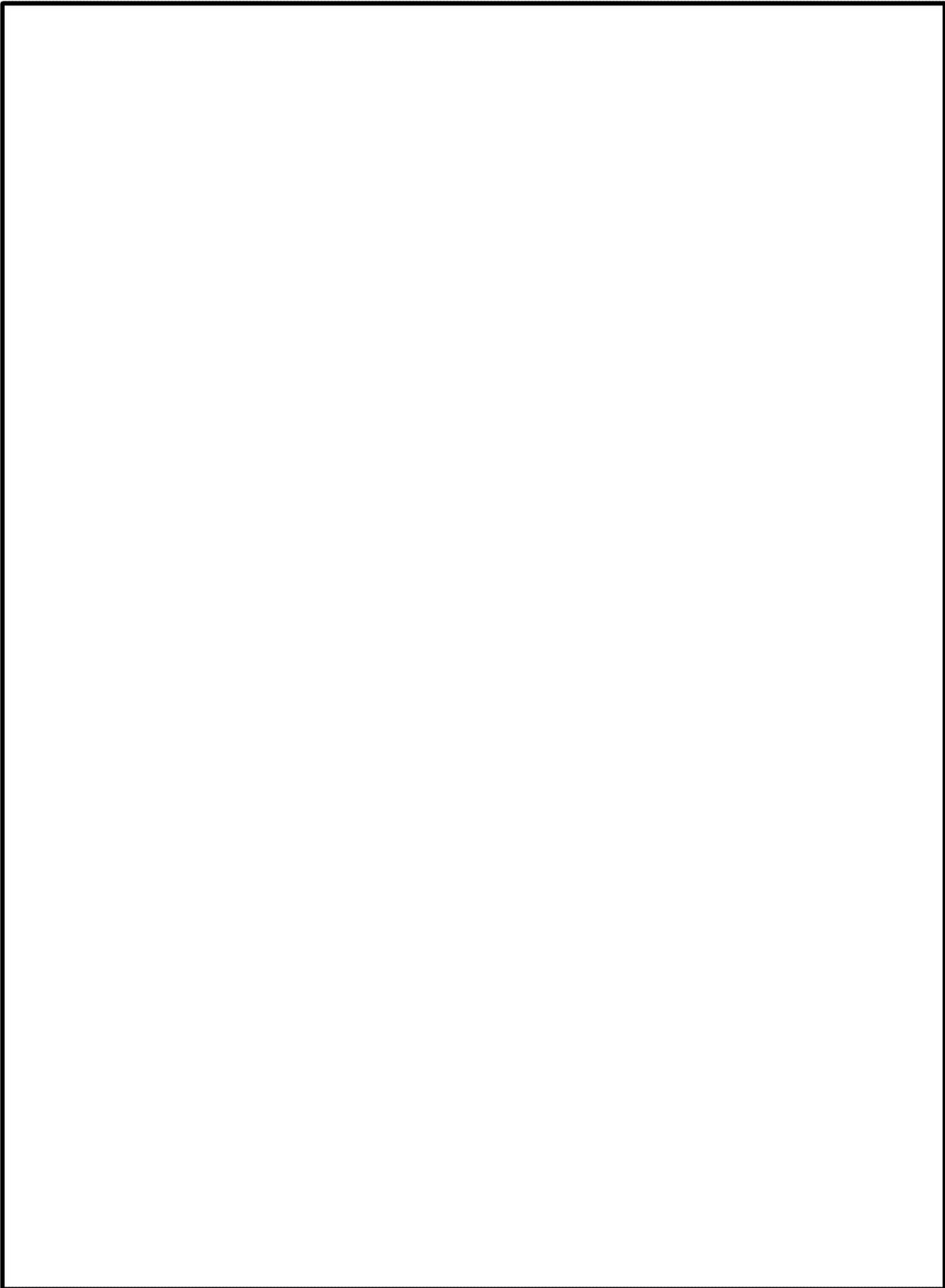


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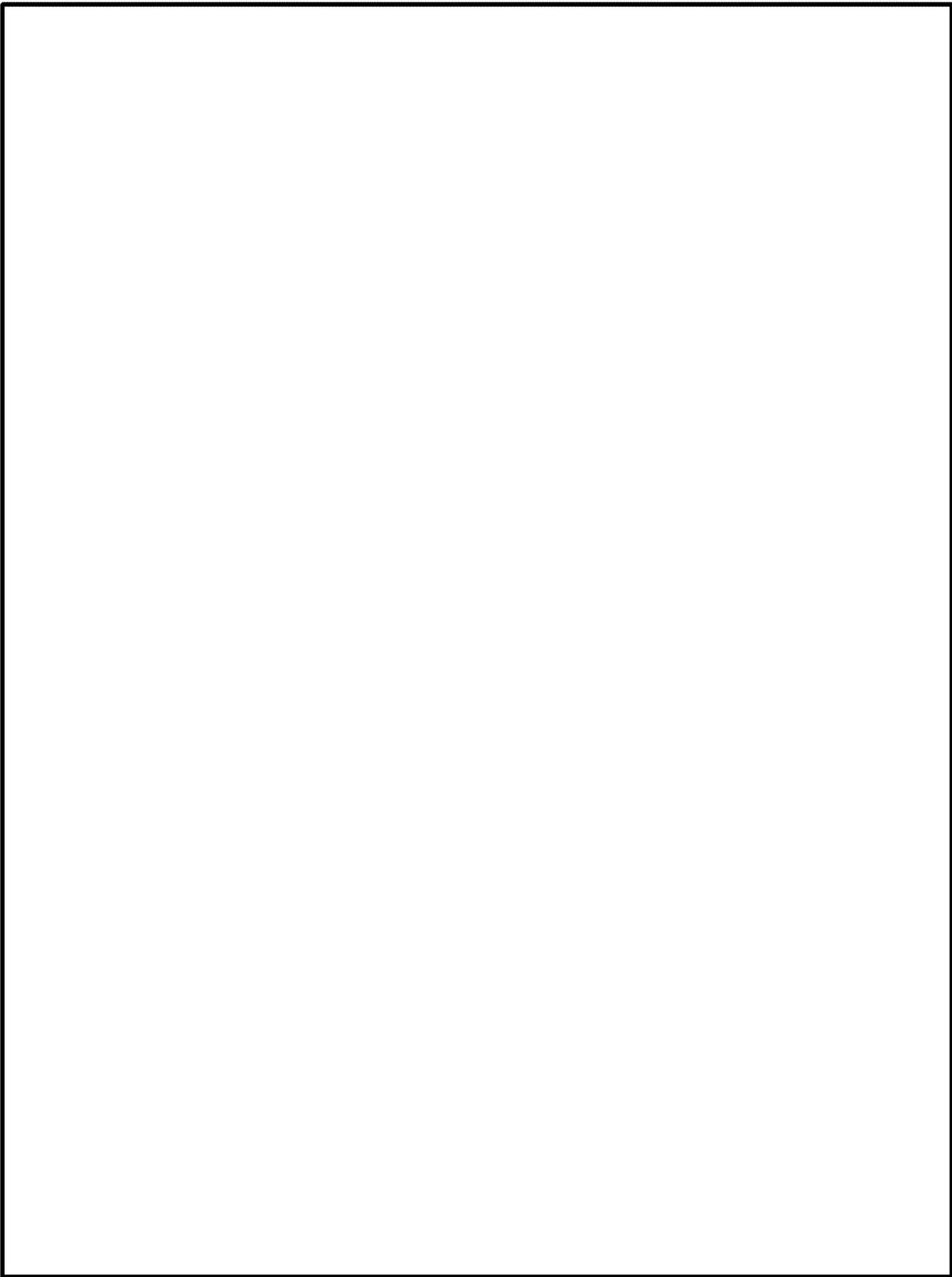




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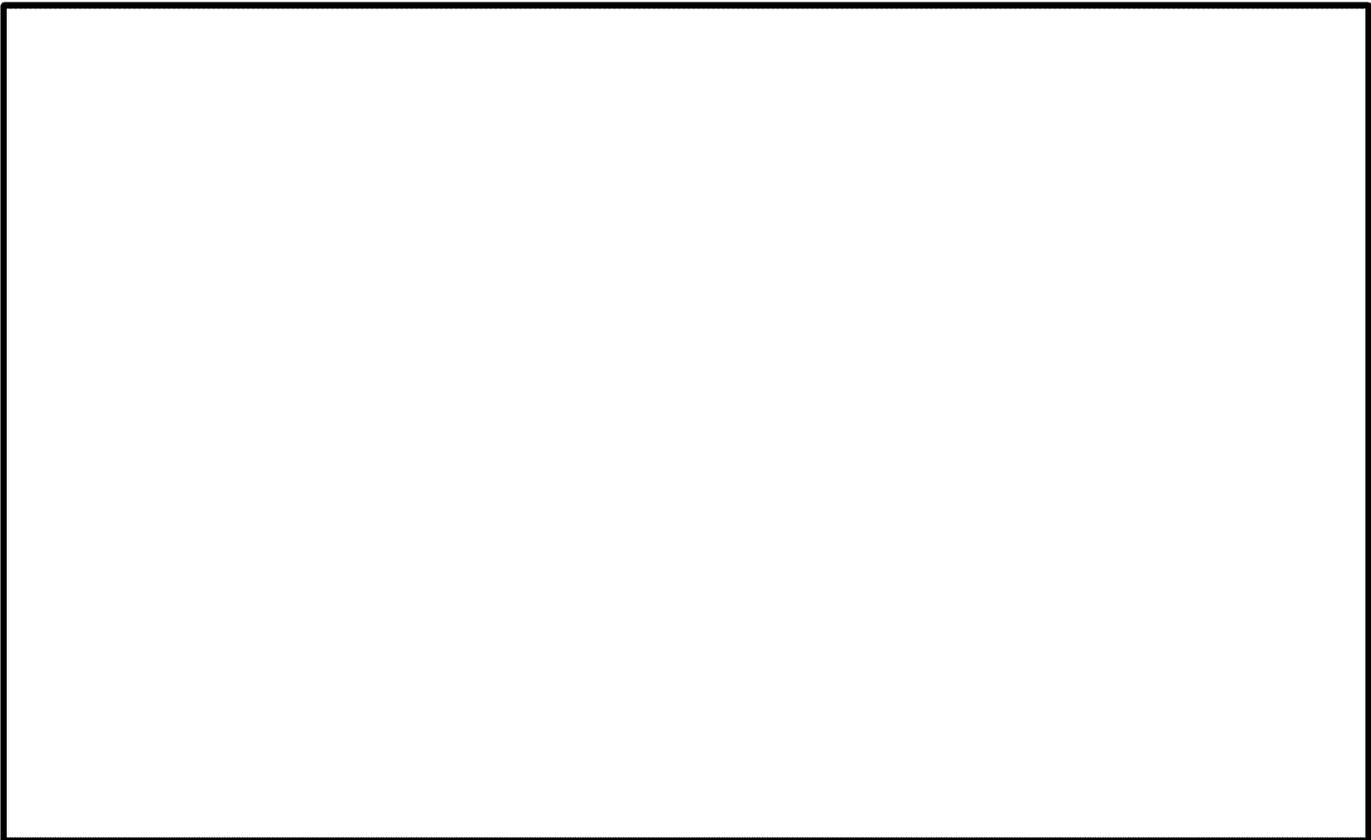


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11. B.
FIVE YEAR INCOME AND EXPENSE PROJECTION

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11. C.
FIVE YEAR INCOME AND EXPENSE PROJECTION

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11. D.
FIVE YEAR INCOME AND EXPENSE PROJECTION

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12. SOURCES OF FUNDS, USES OF FUNDS

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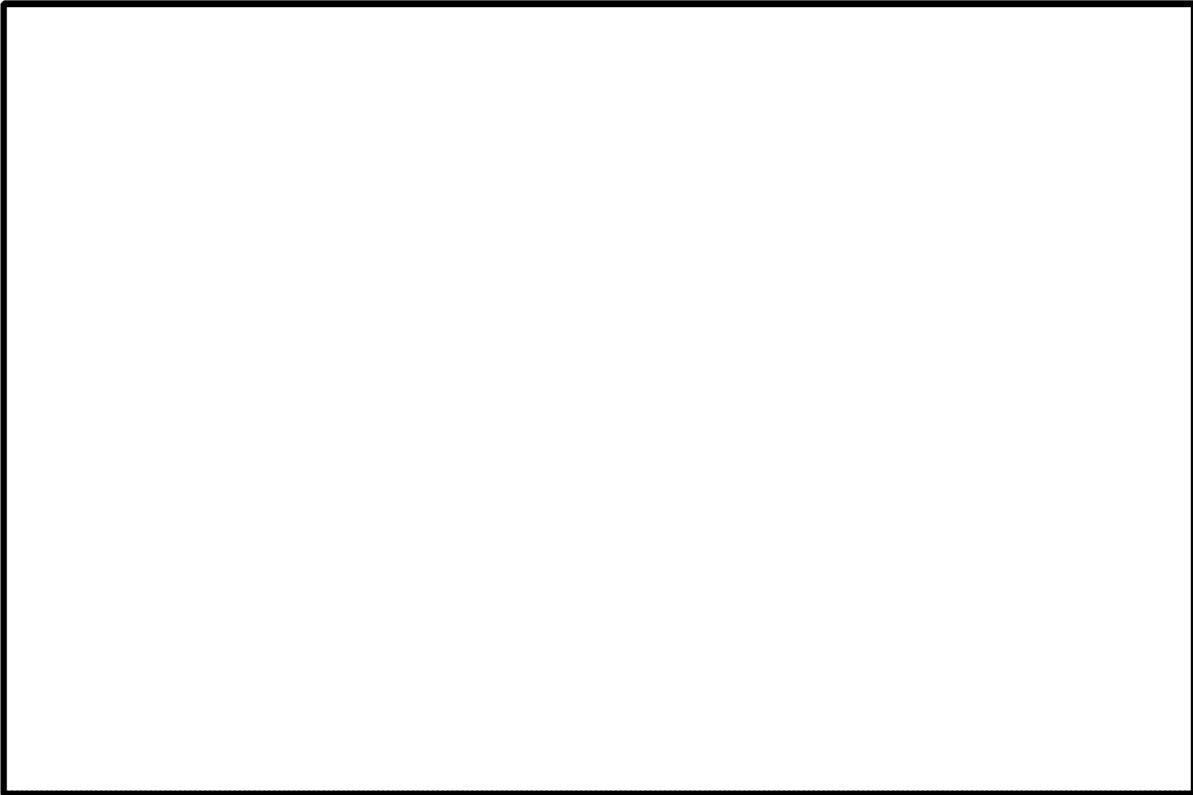
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13. ESTIMATED TIME FRAME/MILESTONE

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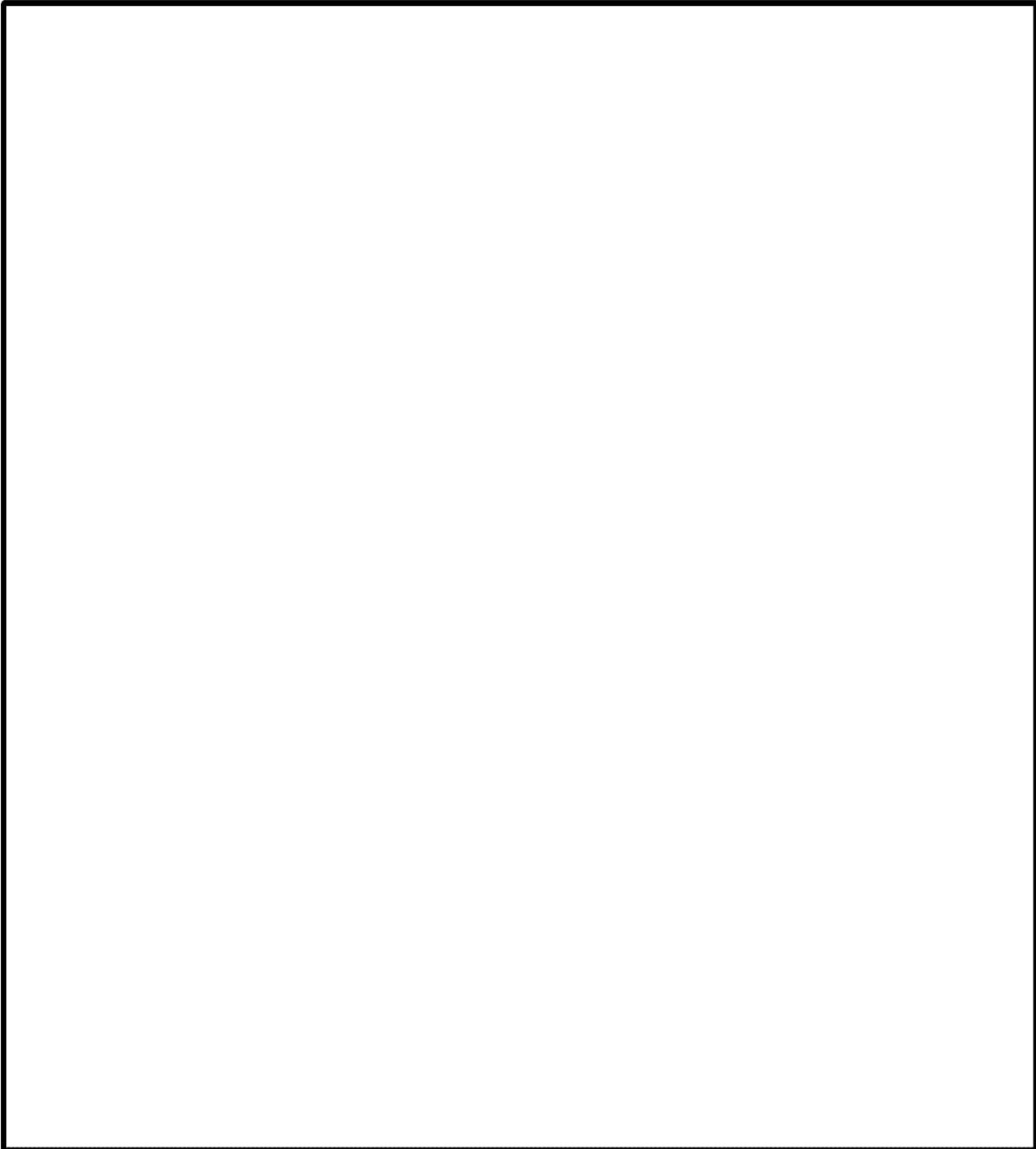
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14. JOB CREATION



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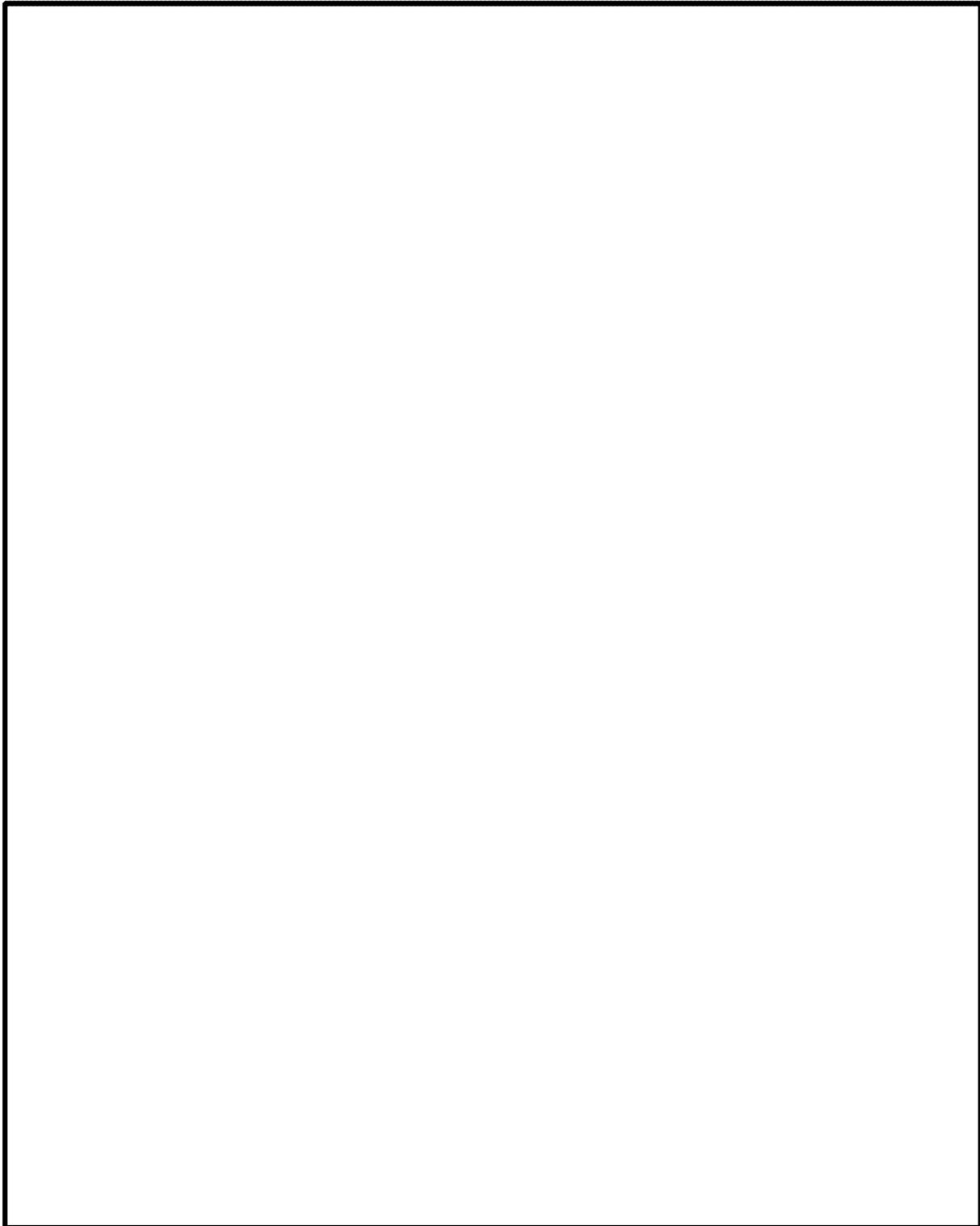
15. POSSIBLE EXIT STRATEGIES



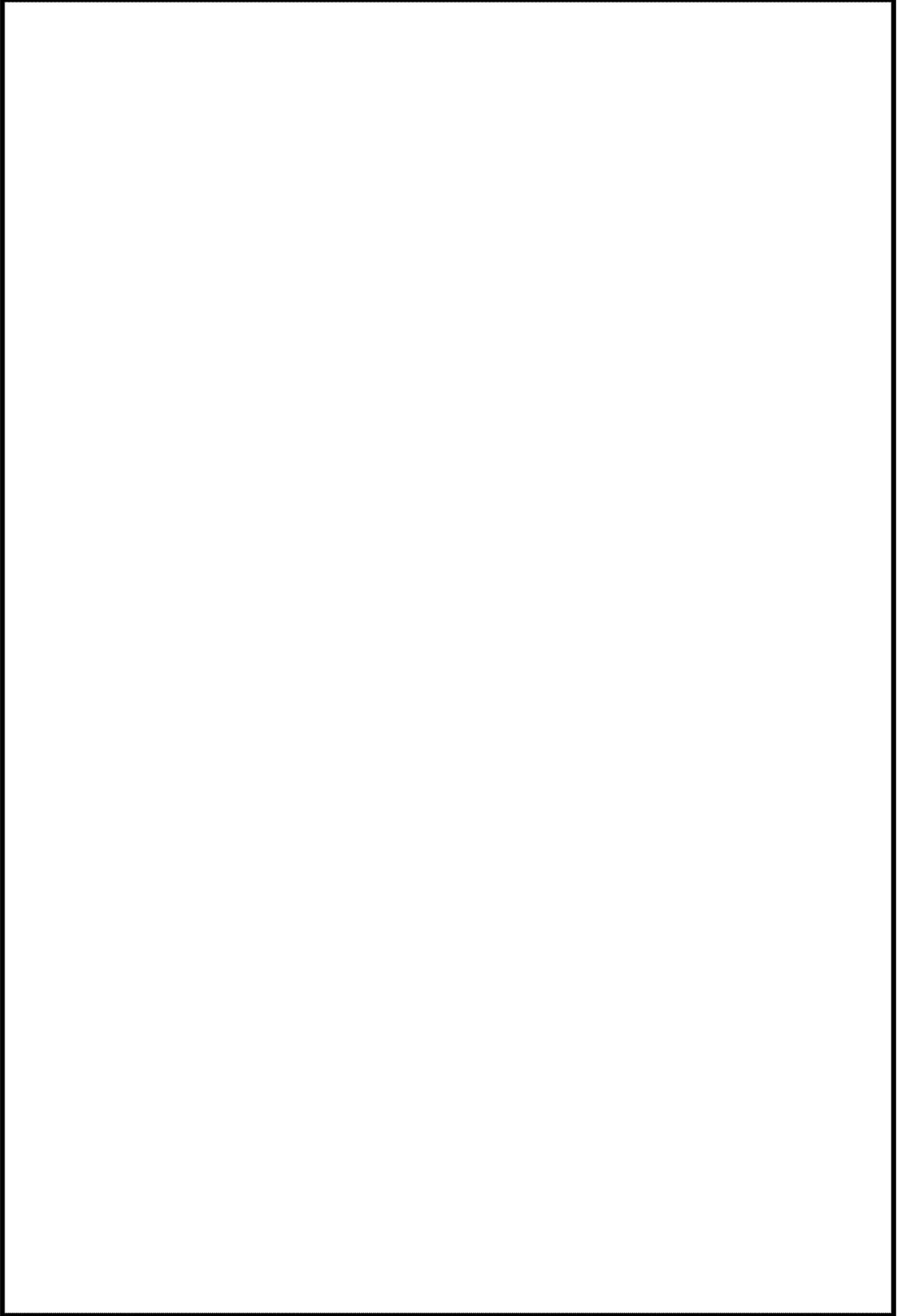
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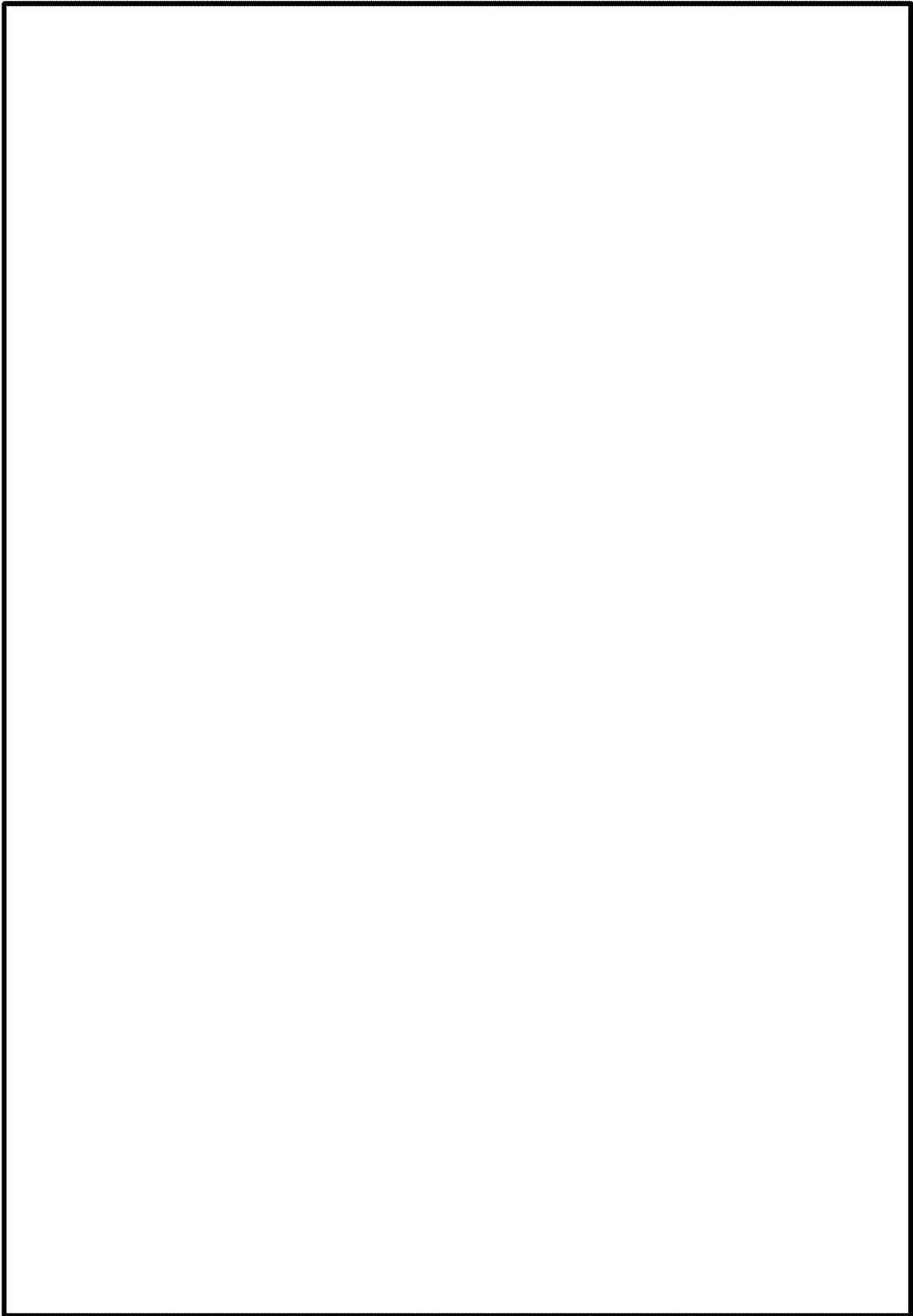
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LIMITED PARTNERSHIP AGREEMENT
OF [REDACTED]
A NEW YORK LIMITED PARTNERSHIP



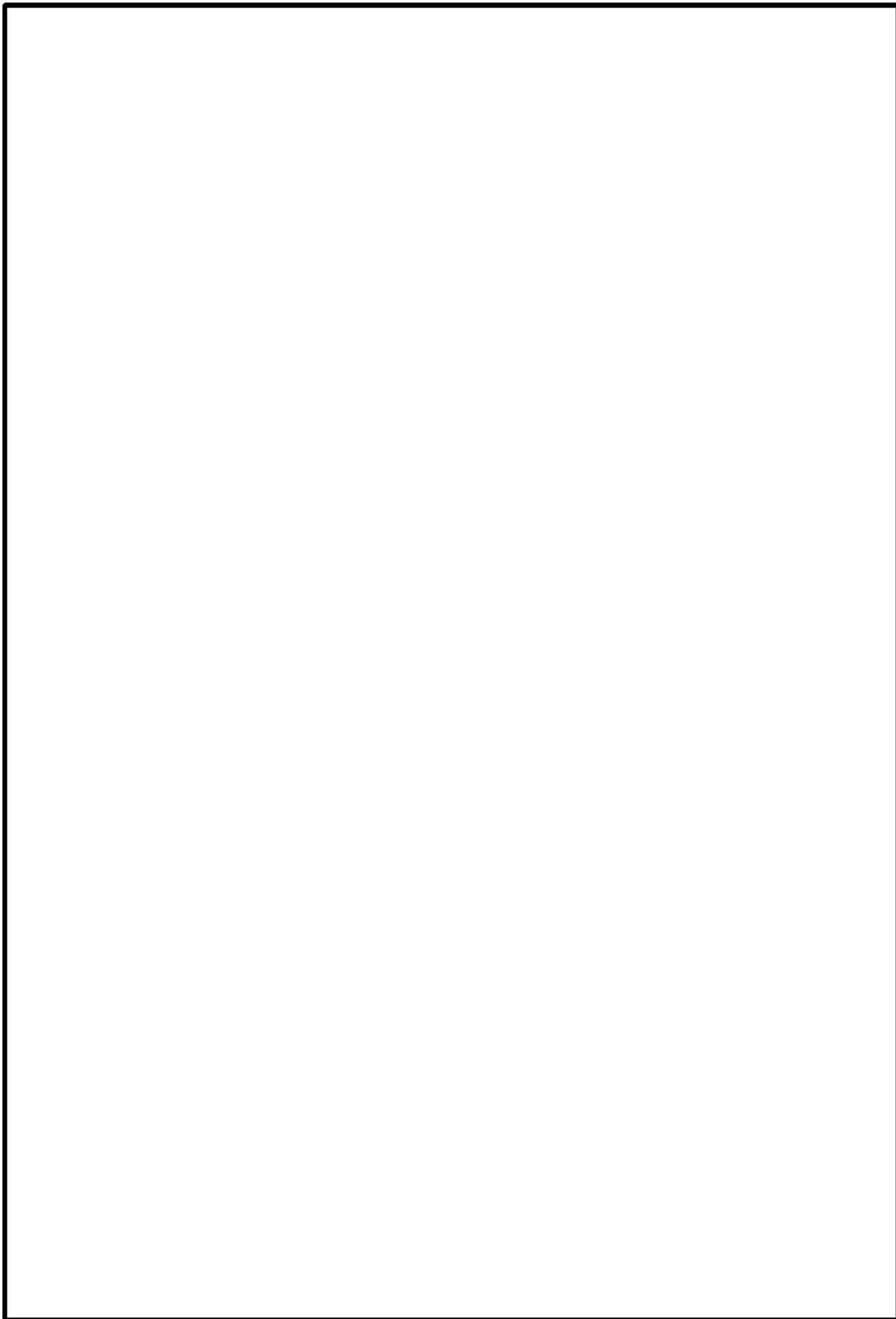
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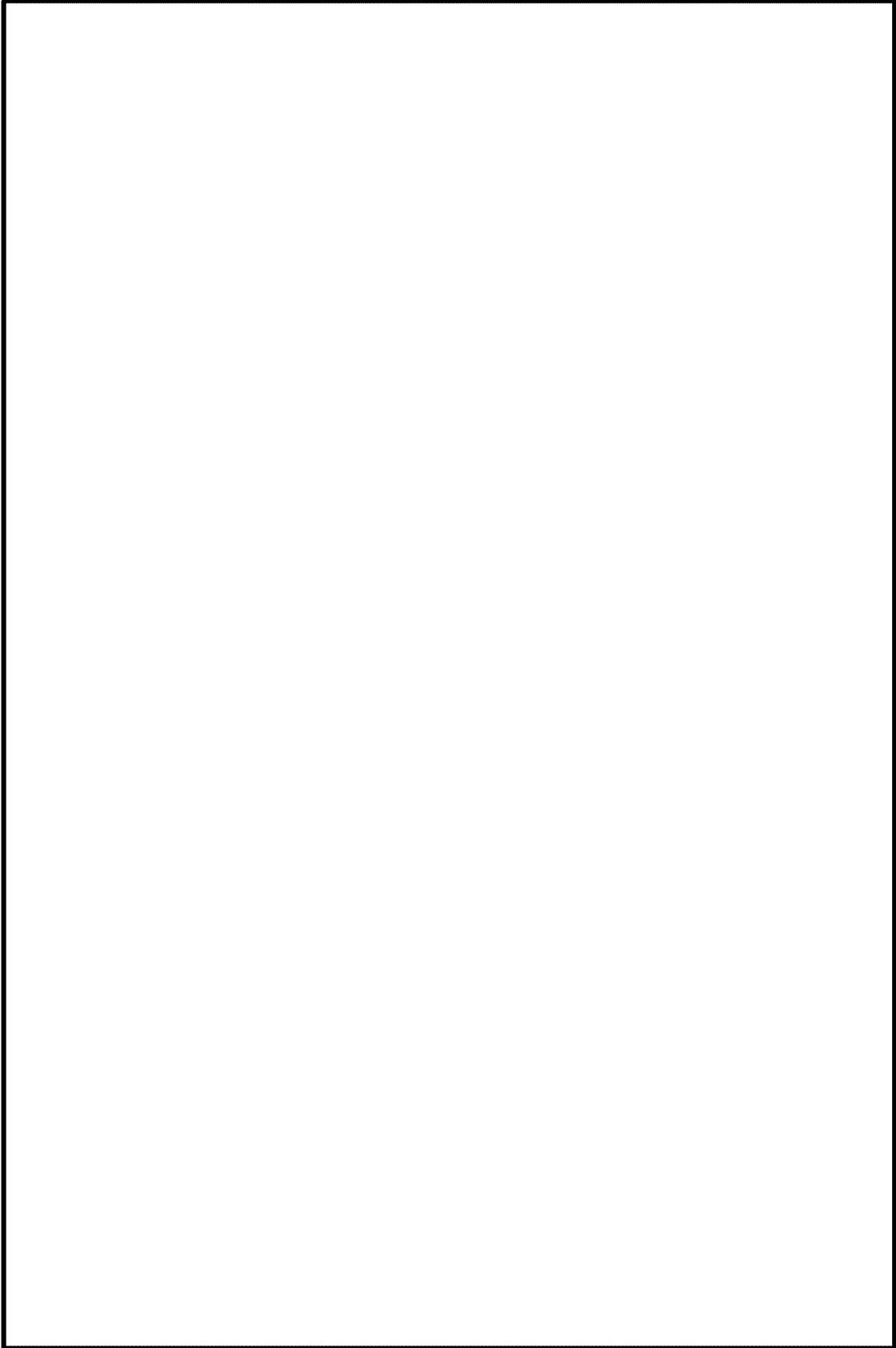
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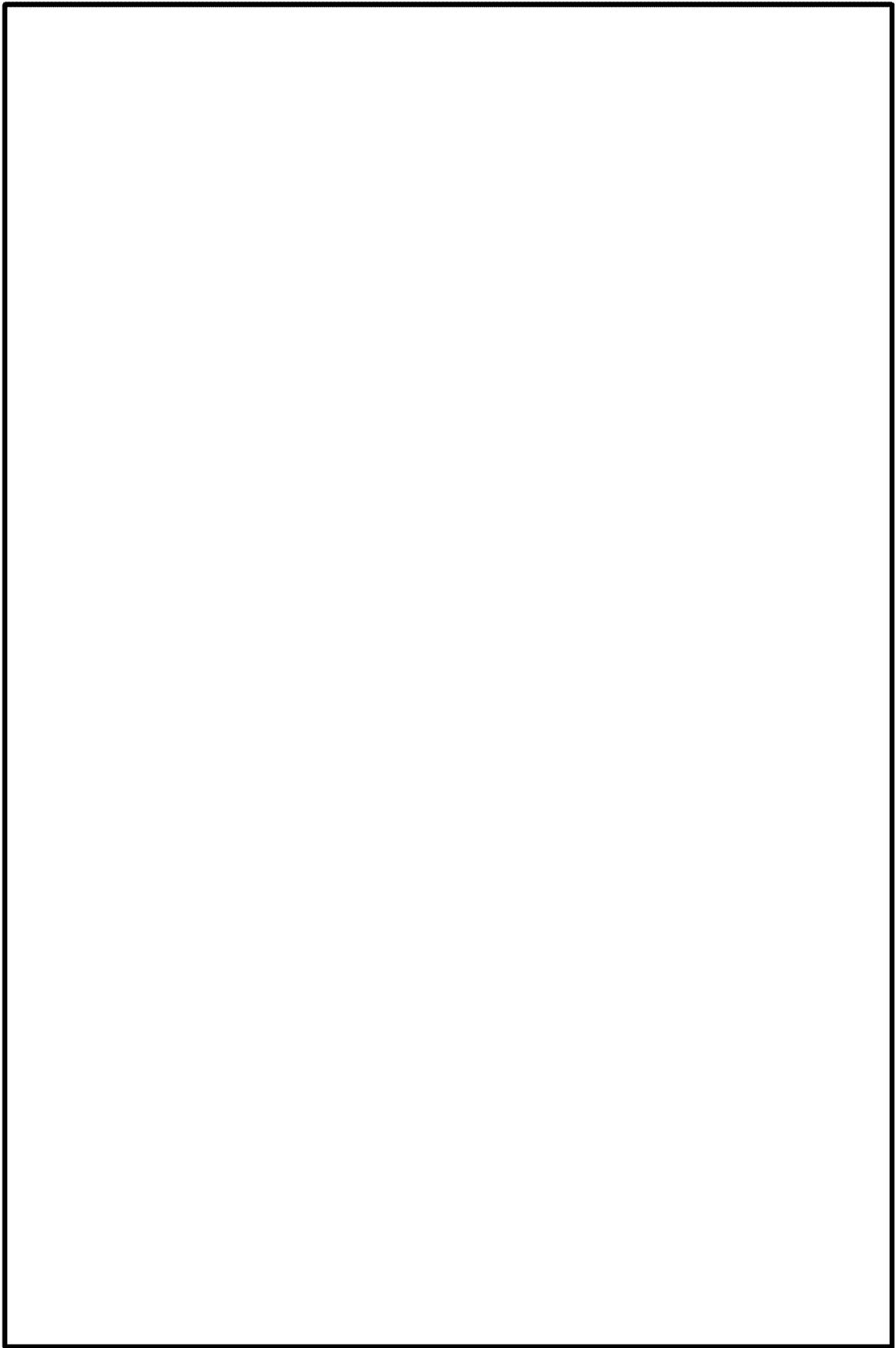
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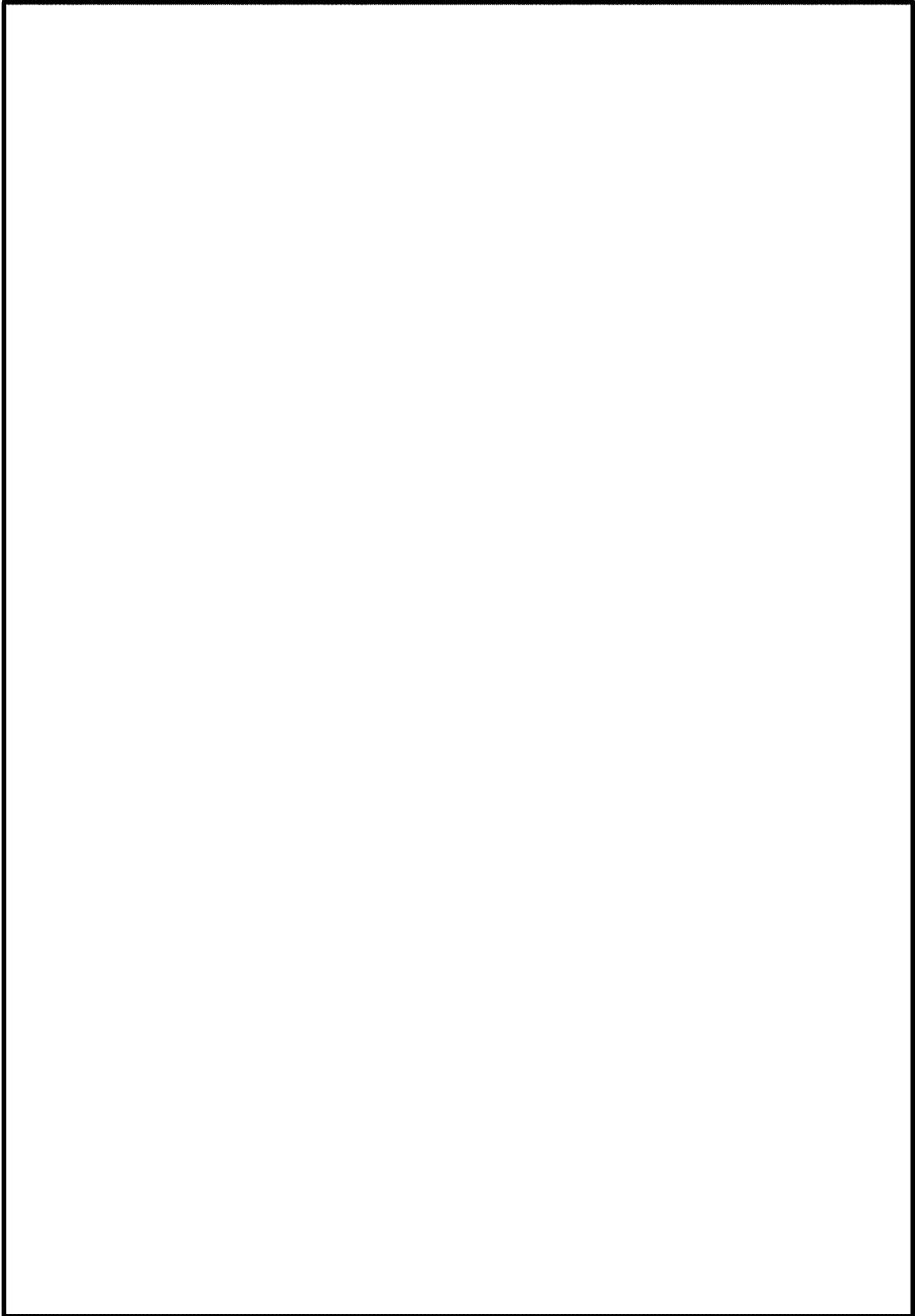


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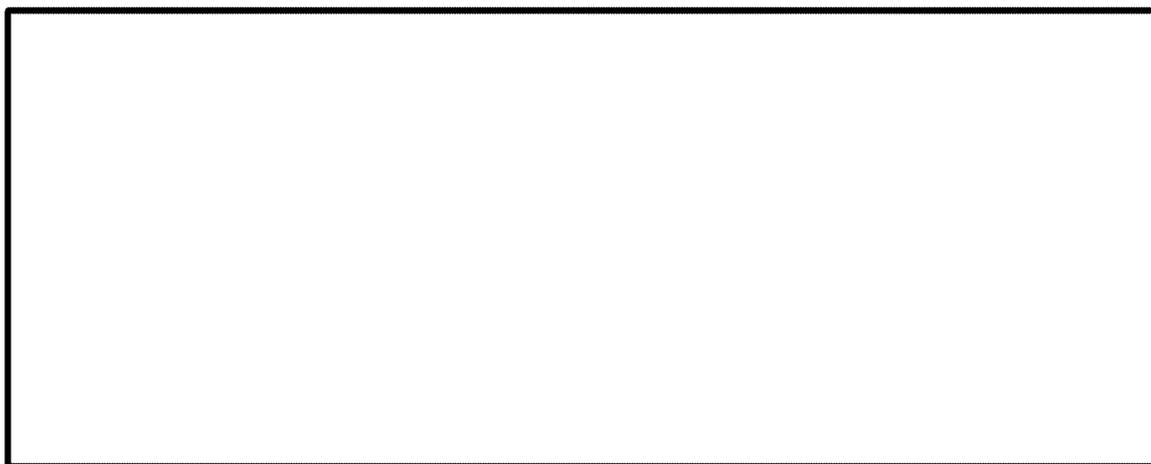


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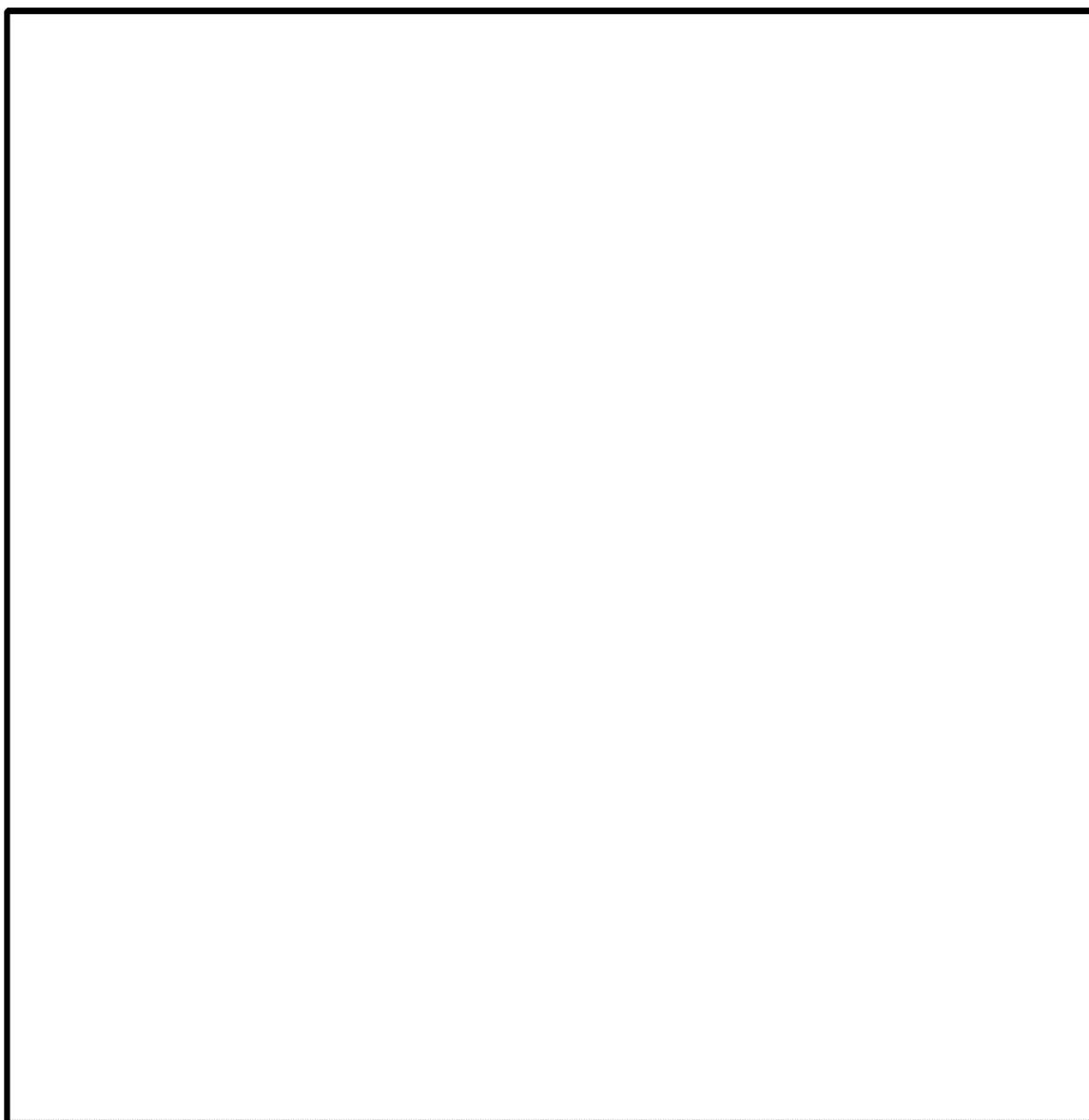
ARTICLE II - Partnership Business Purpose



(b)(4)



ARTICLE III - Partnership Interests and Sources of Funds

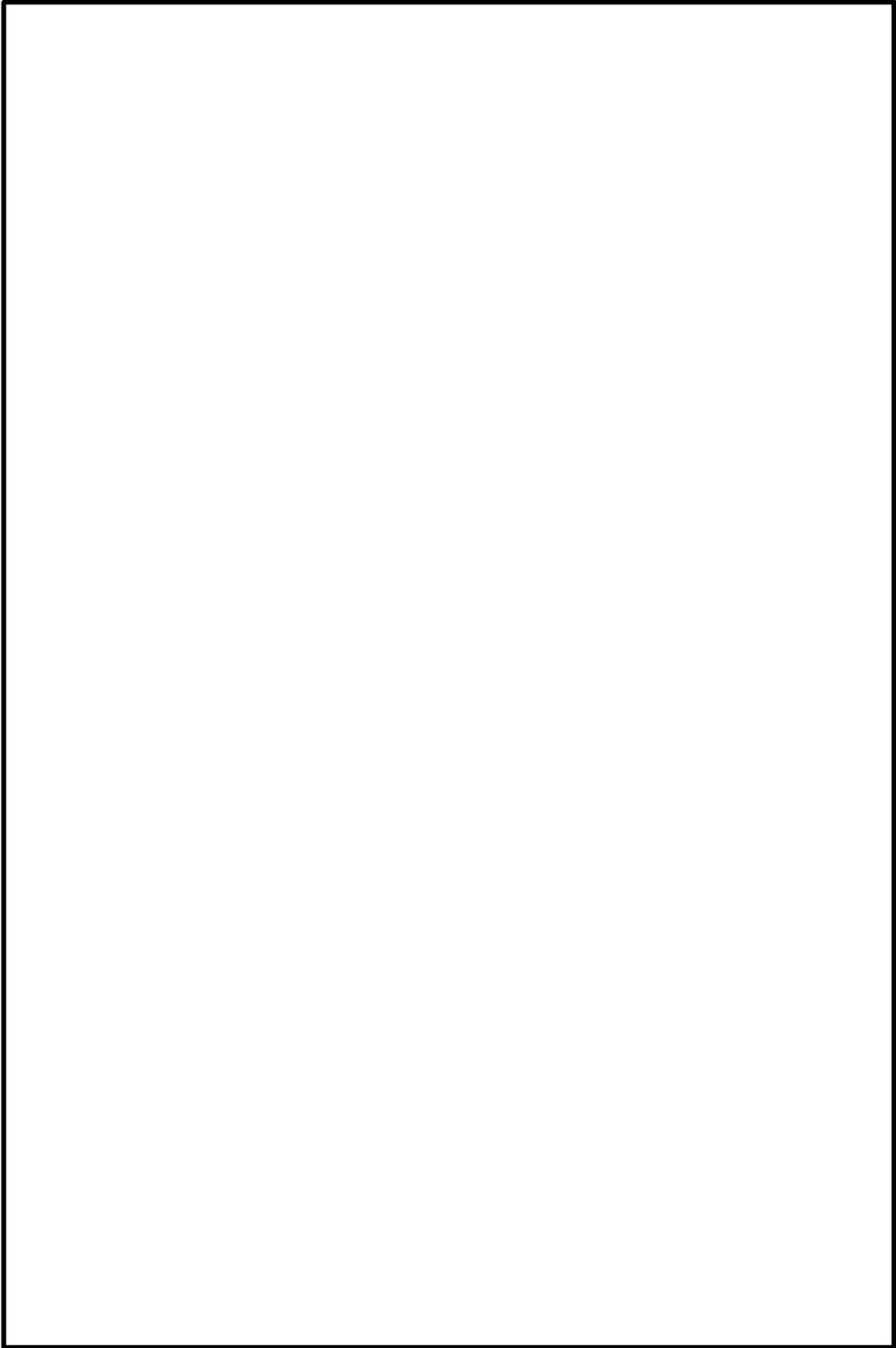


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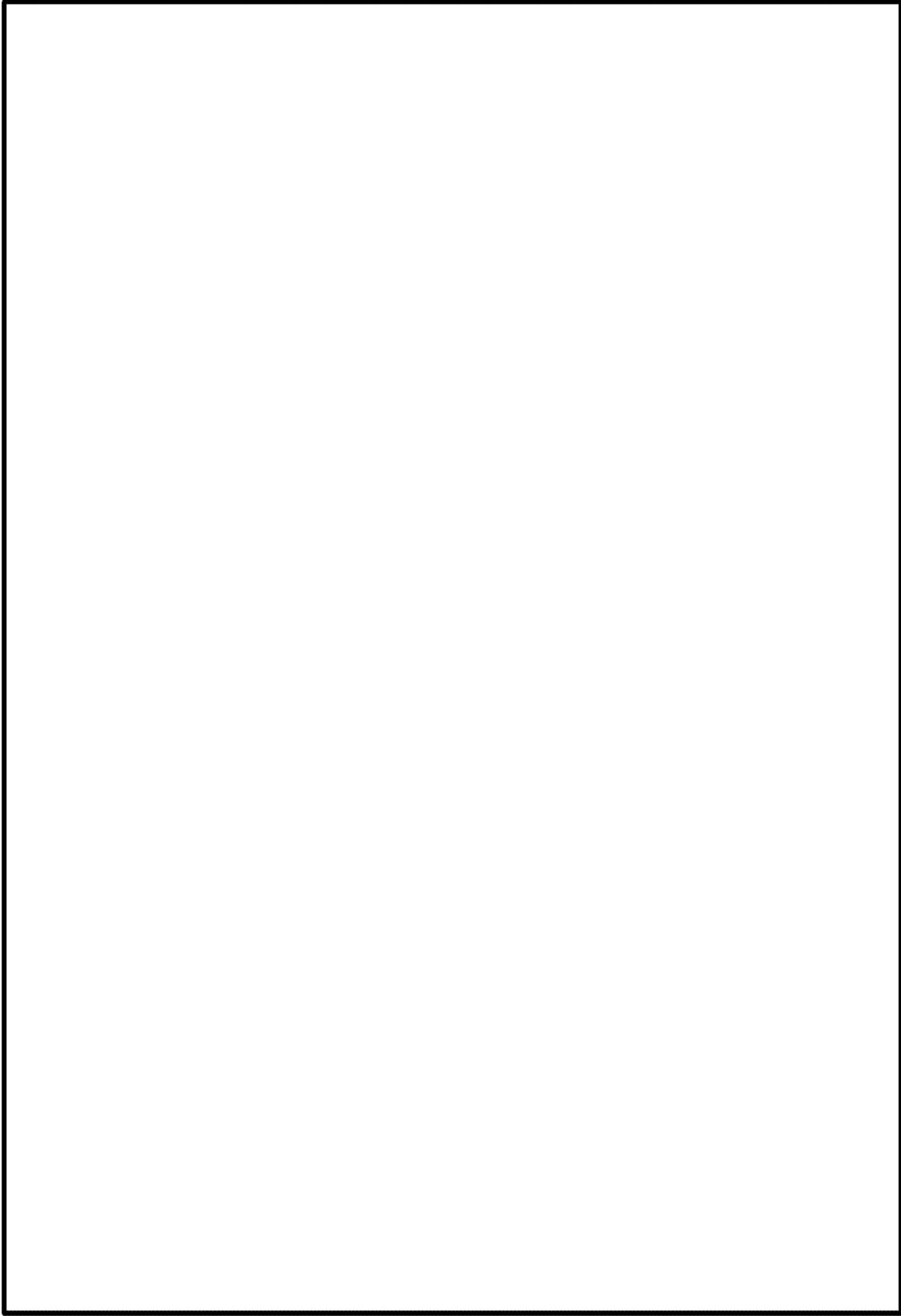
© 2011 Carroll & Scribner, P.C.
131 Church Street, Burlington, VT 05401

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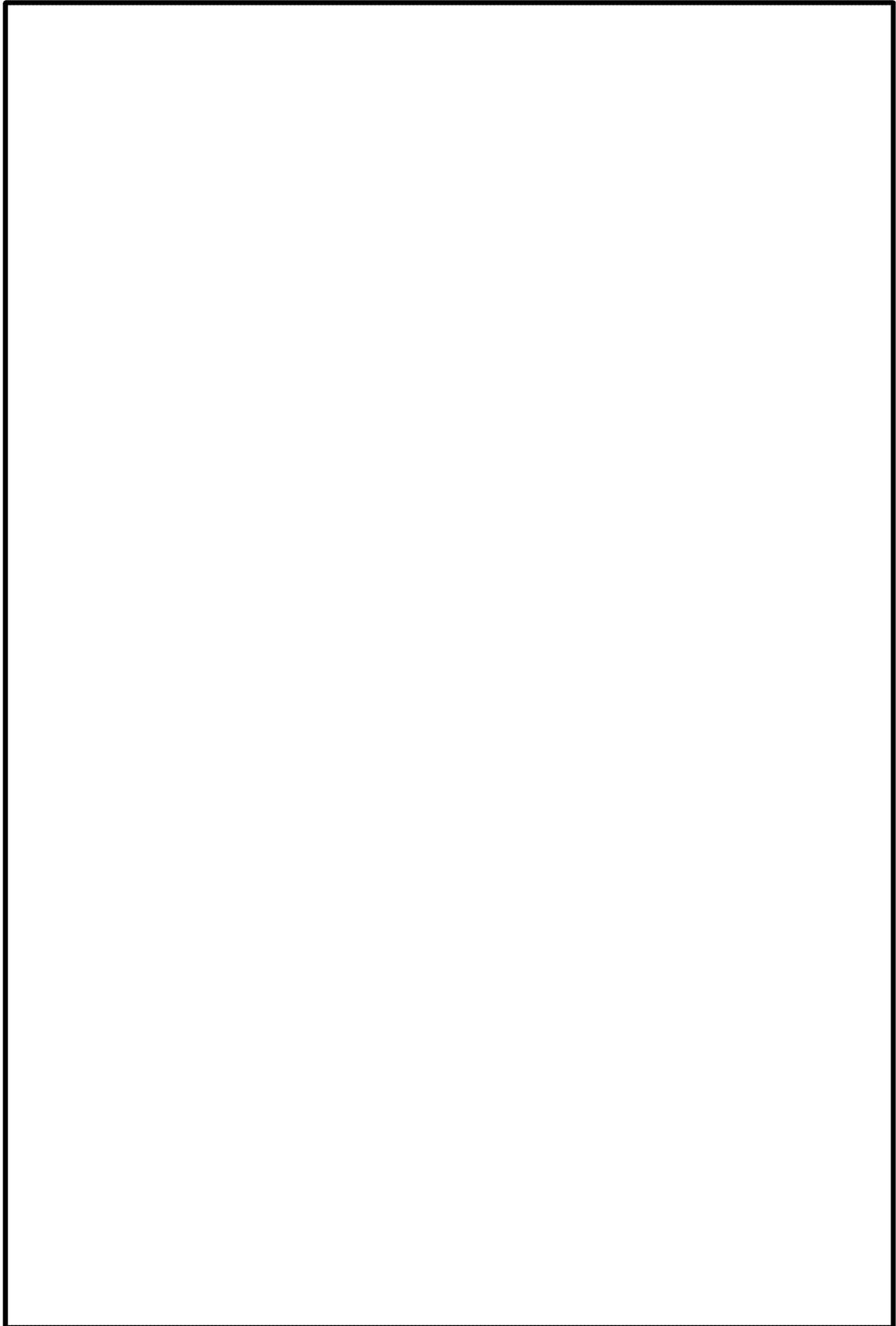
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(b)(4)



(b)(4)



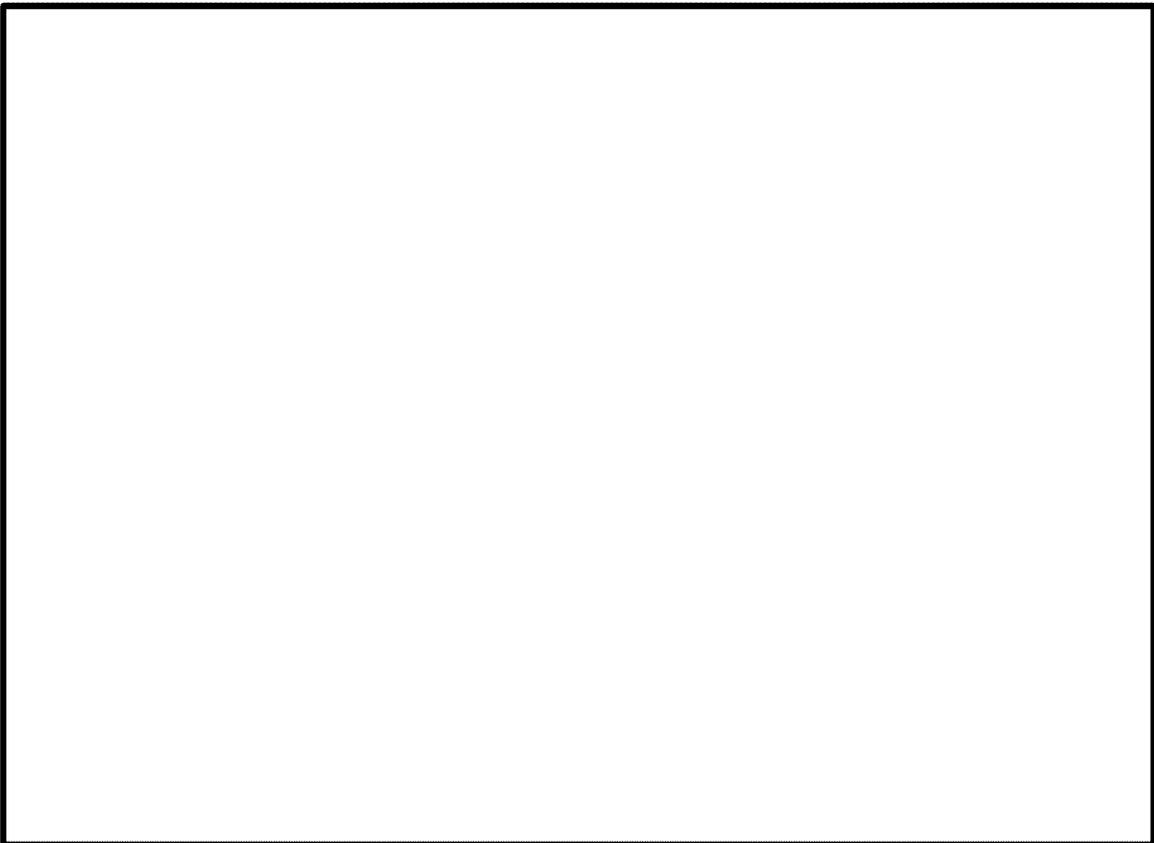
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ARTICLE IV - Right to Mortgage

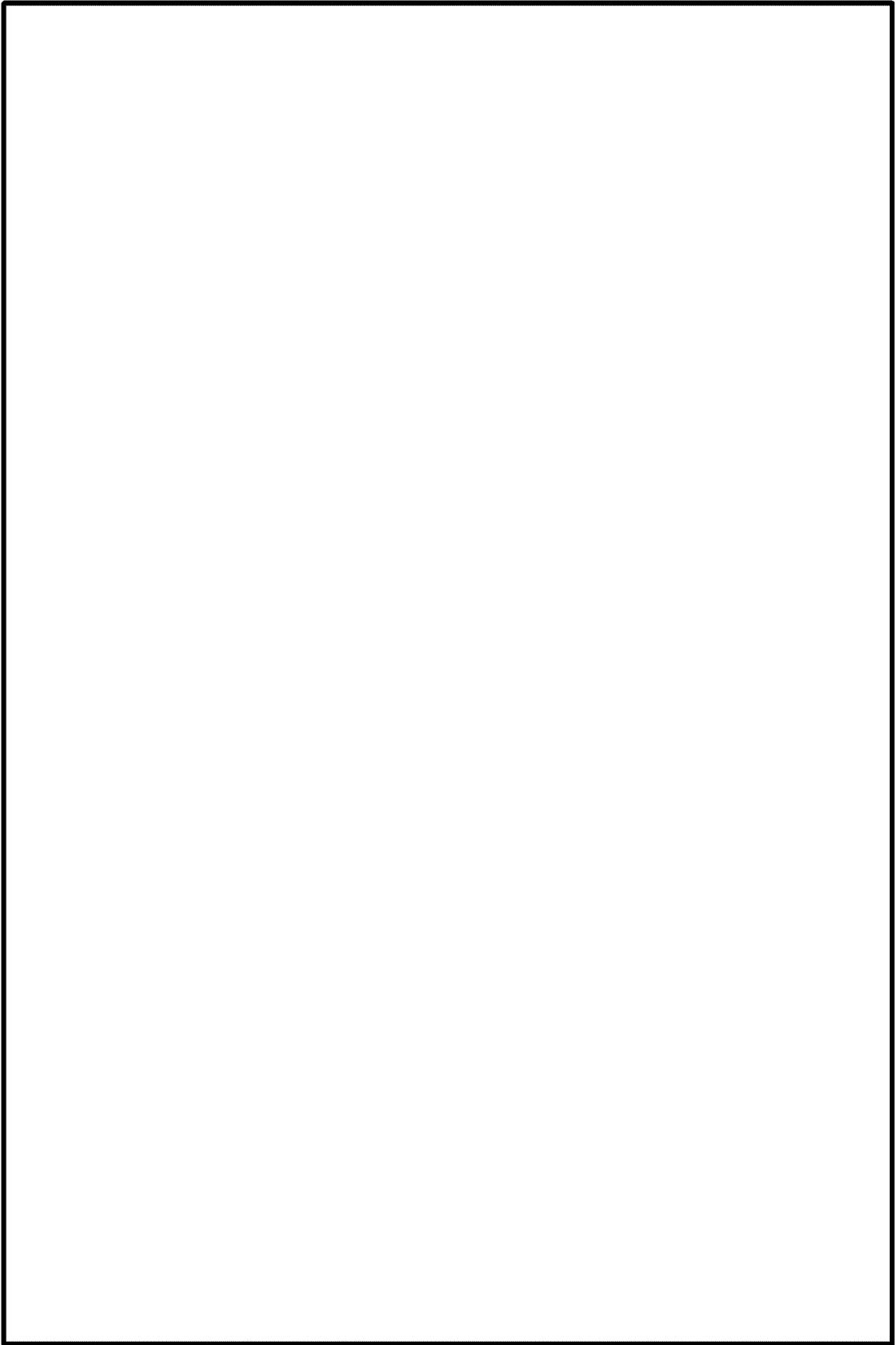


ARTICLE V - Rights, Powers and Obligations of the General Partner

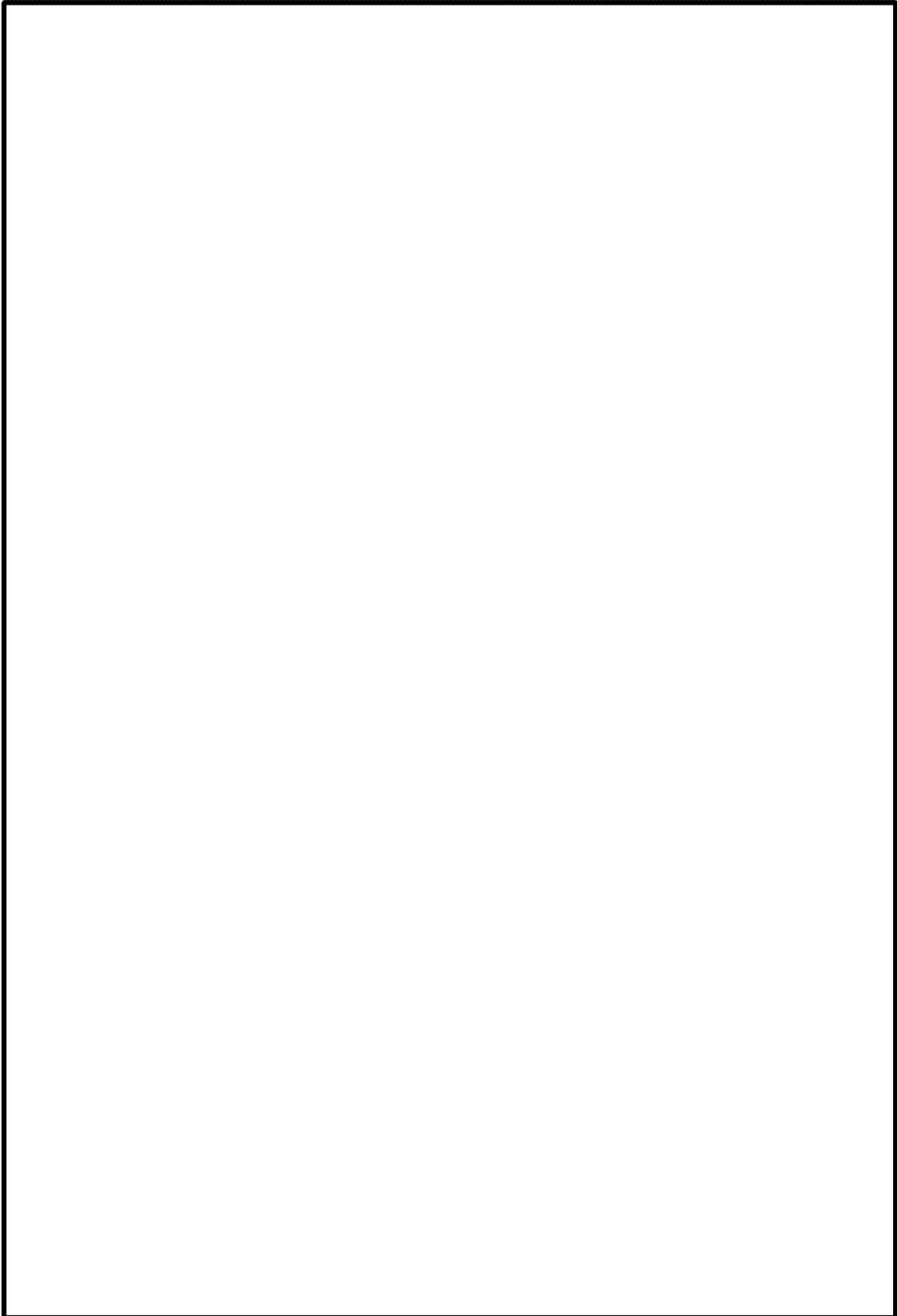


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(b)(4)



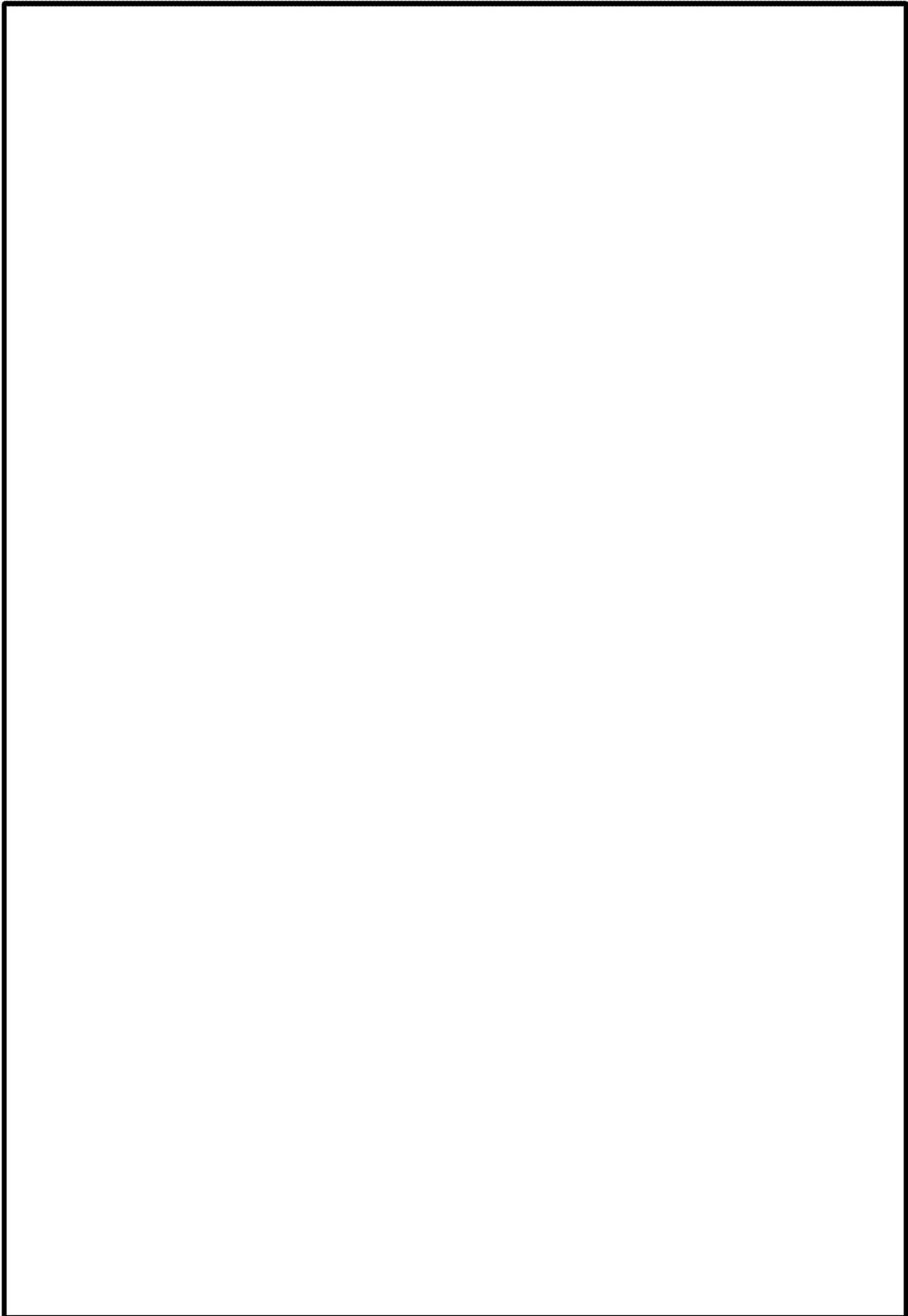
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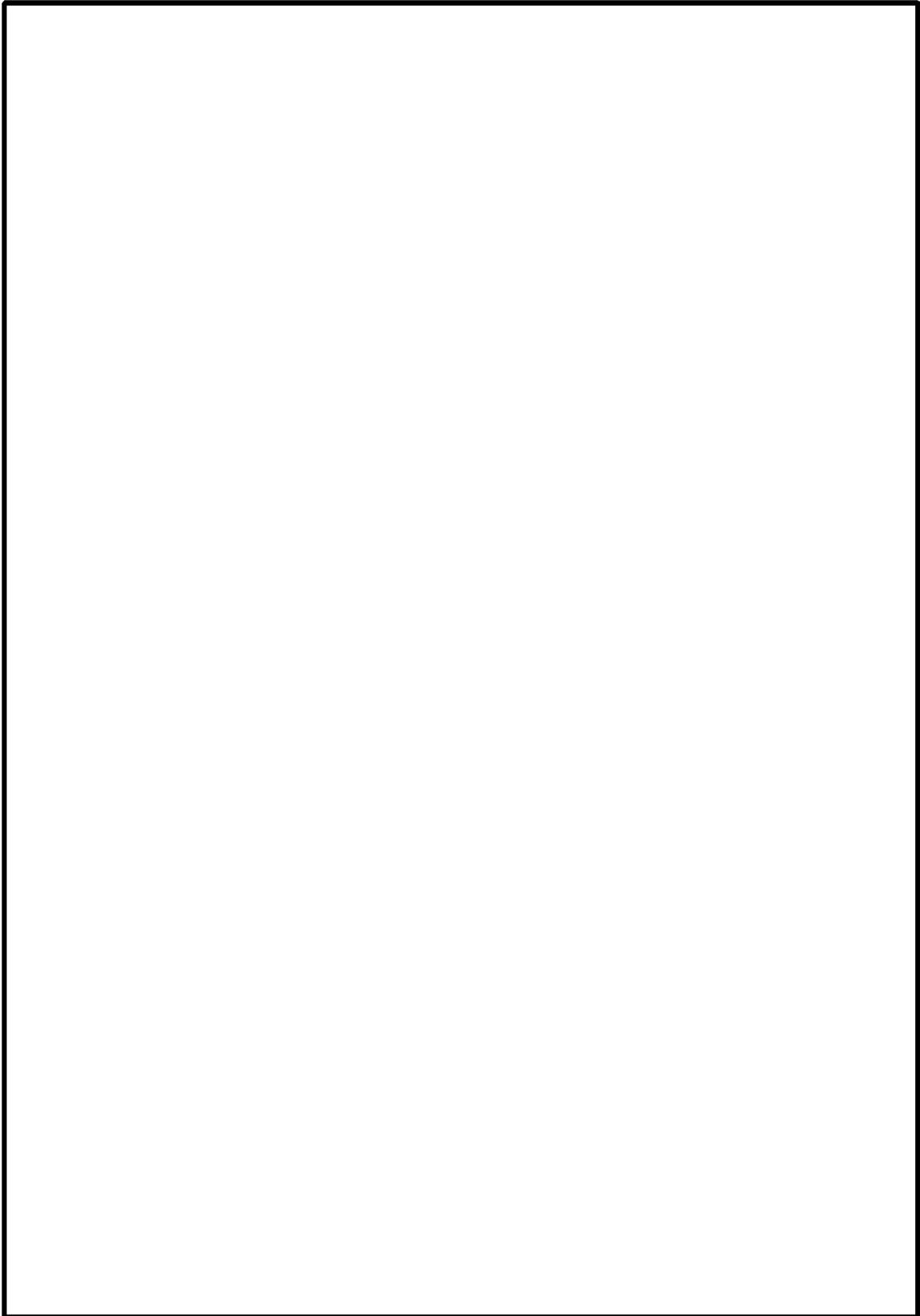


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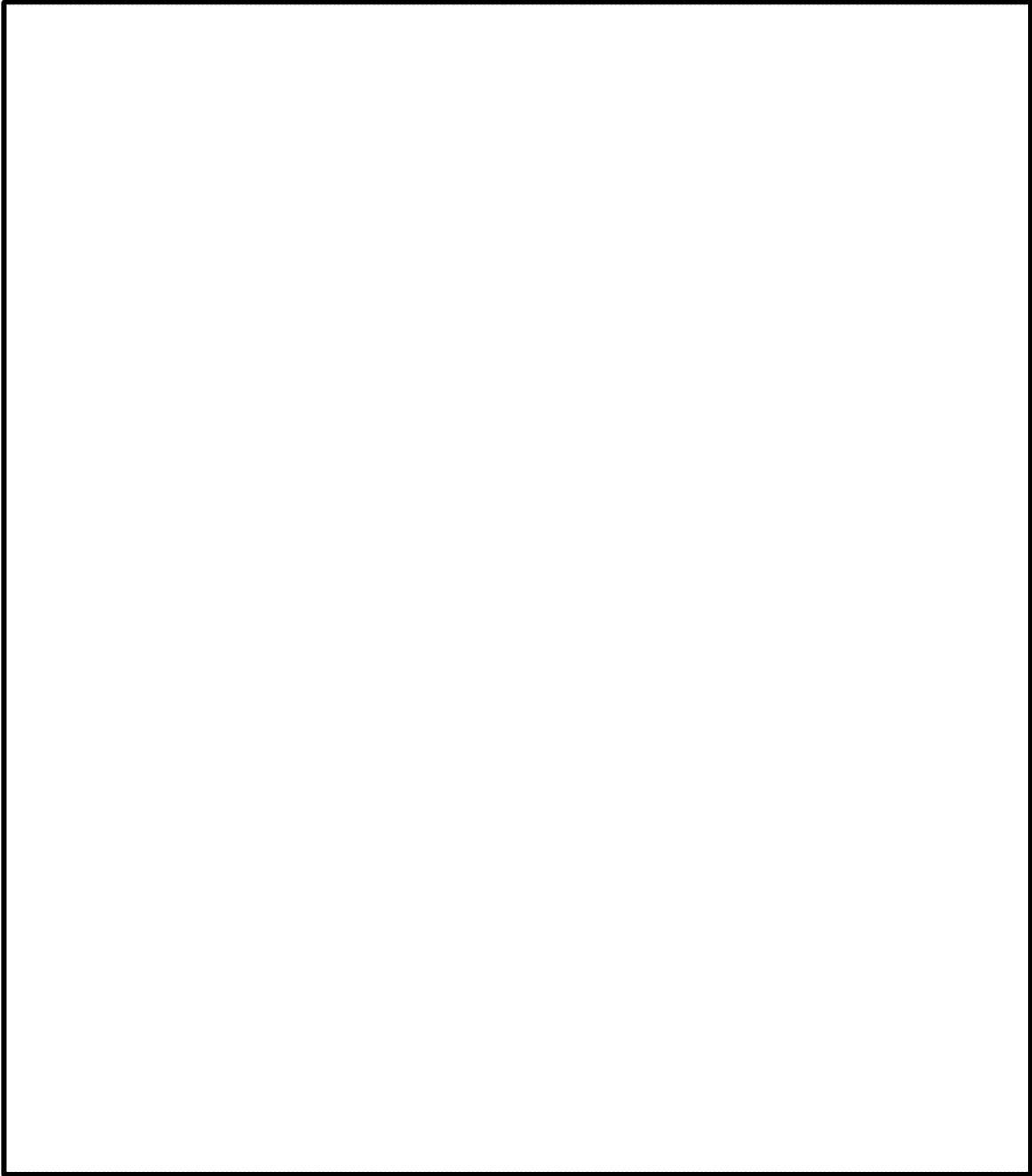


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ARTICLE VI - Rights and Obligations of the Limited Partner



(b)(4)

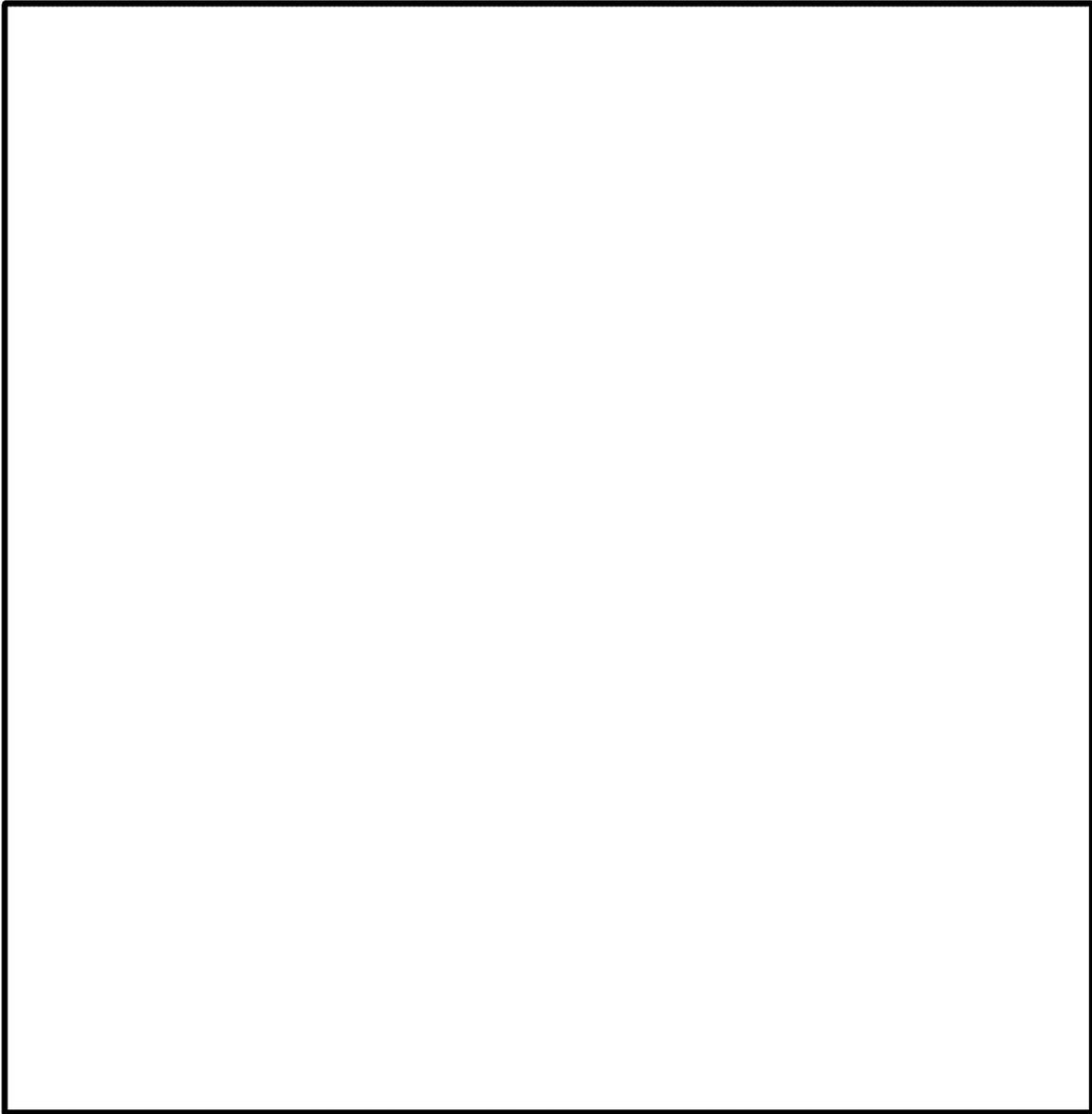


ARTICLE VII - Allocations of Profits and Losses



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(b)(4)

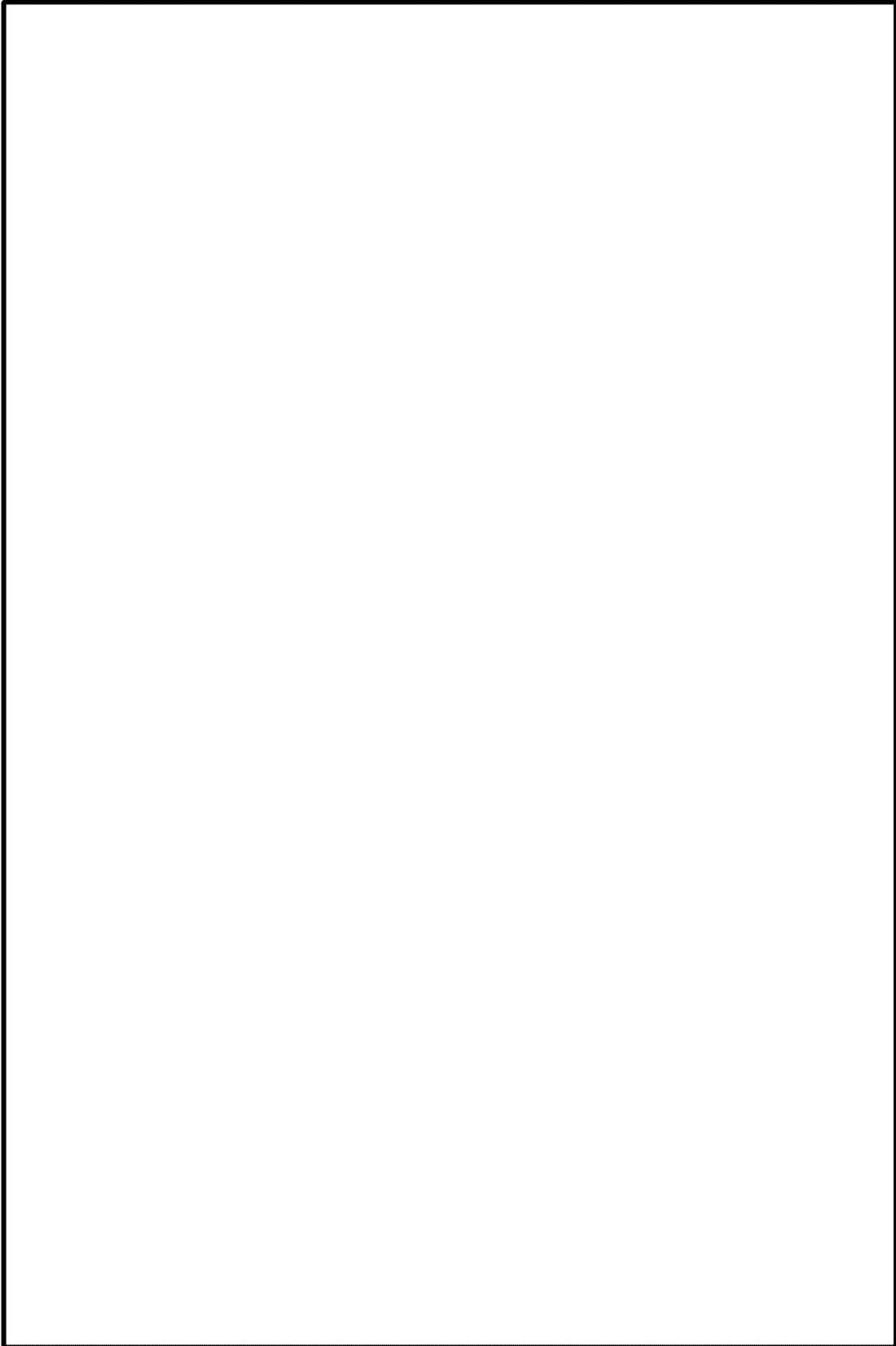


ARTICLE VIII - Cash Distributions



(b)(4)

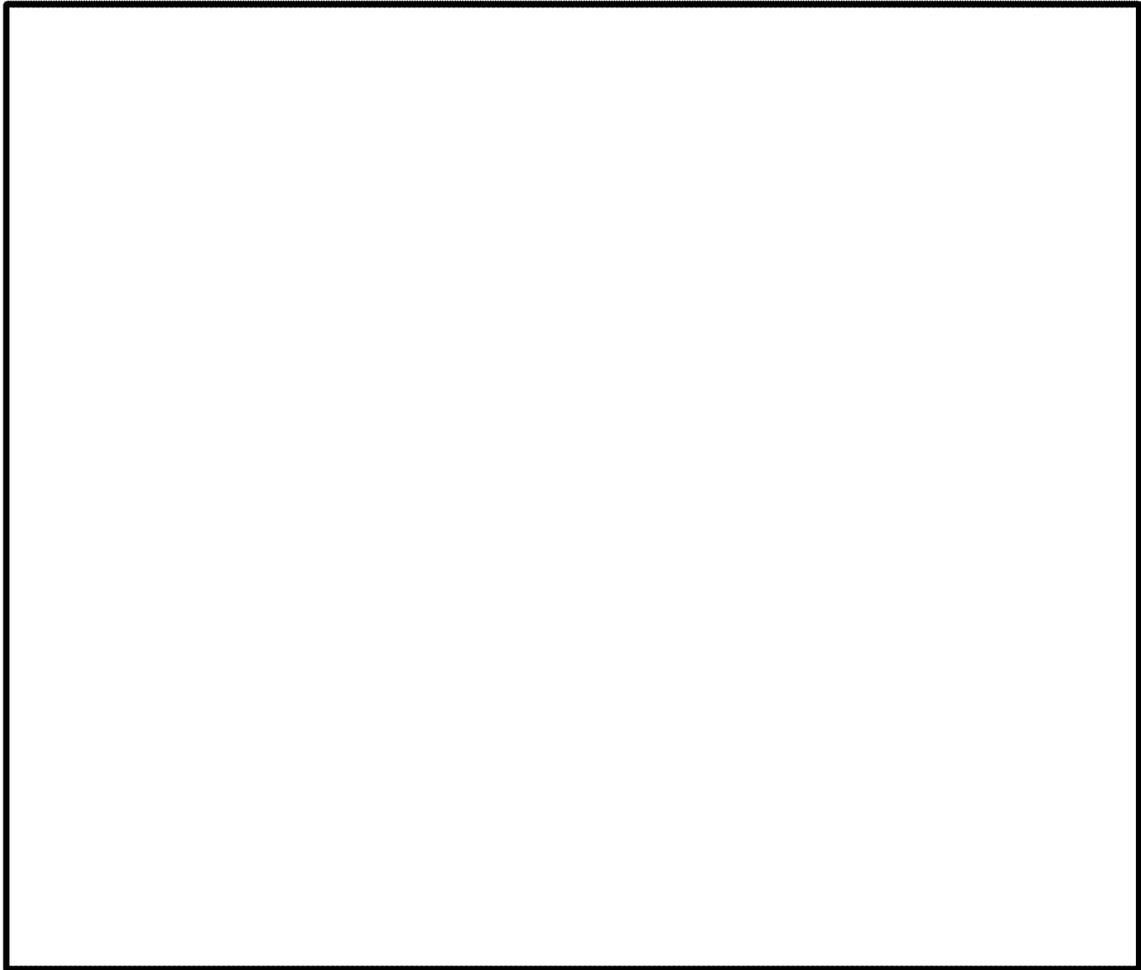
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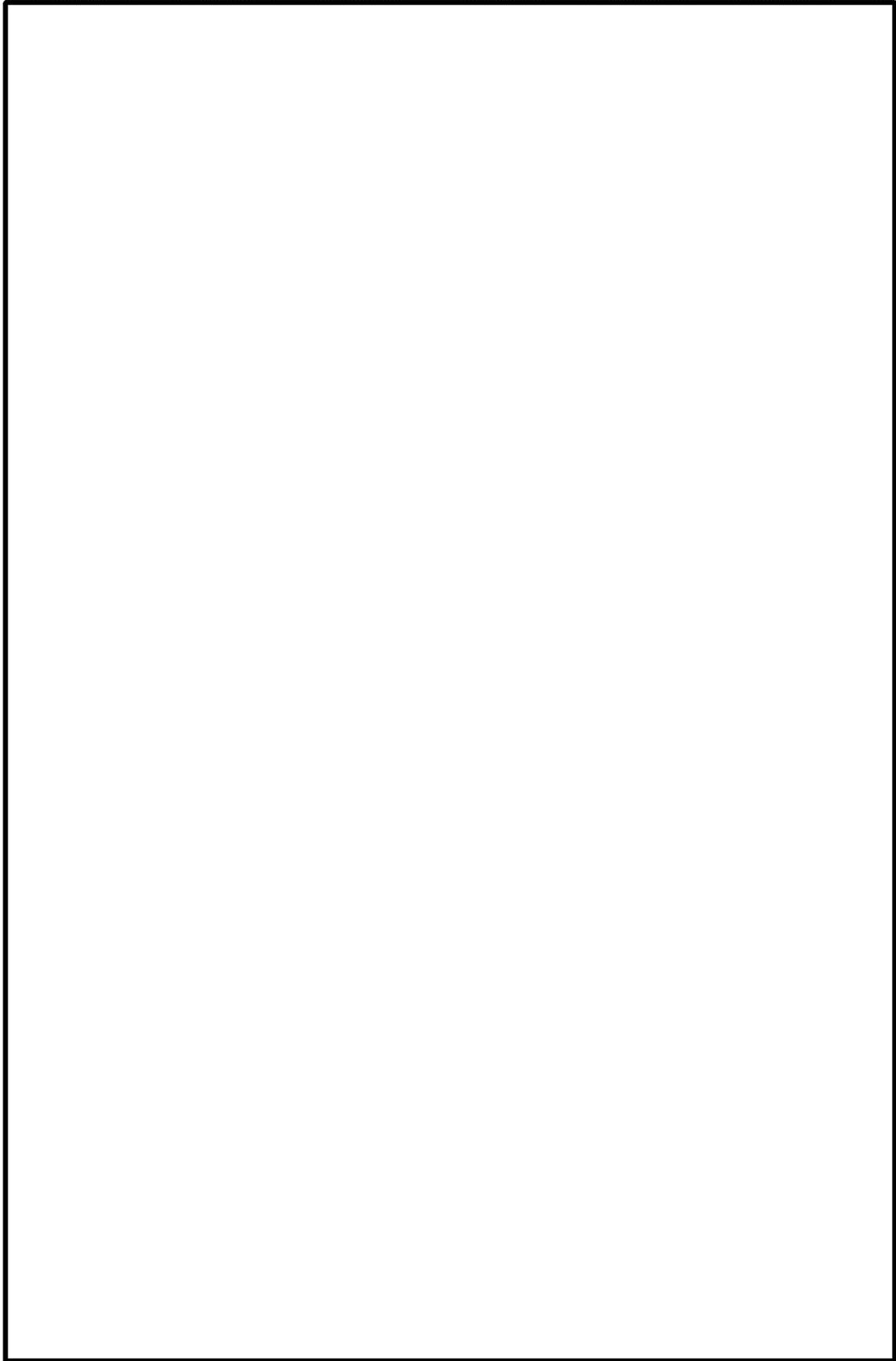
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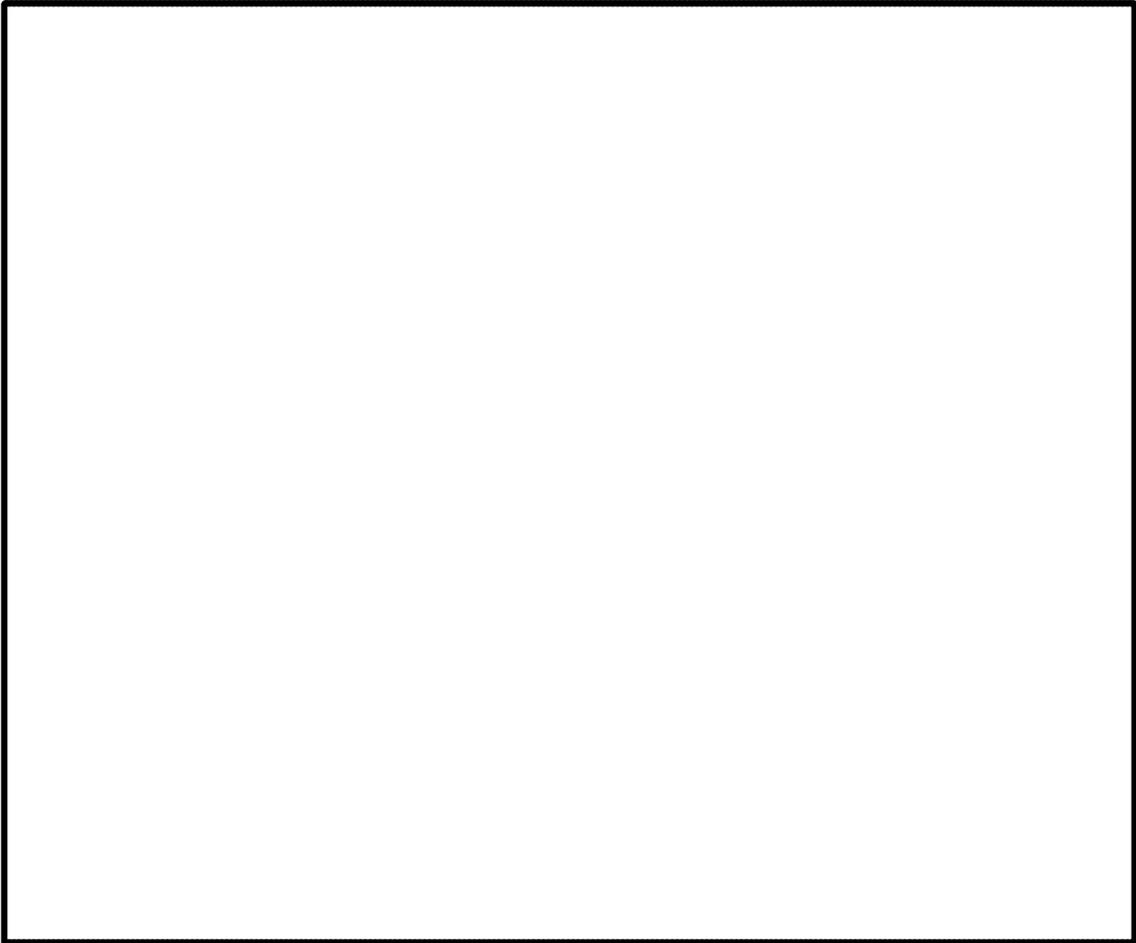
**ARTICLE IX - Admission of Successor and Additional General Partners: Removal and
Withdrawal of General Partner**



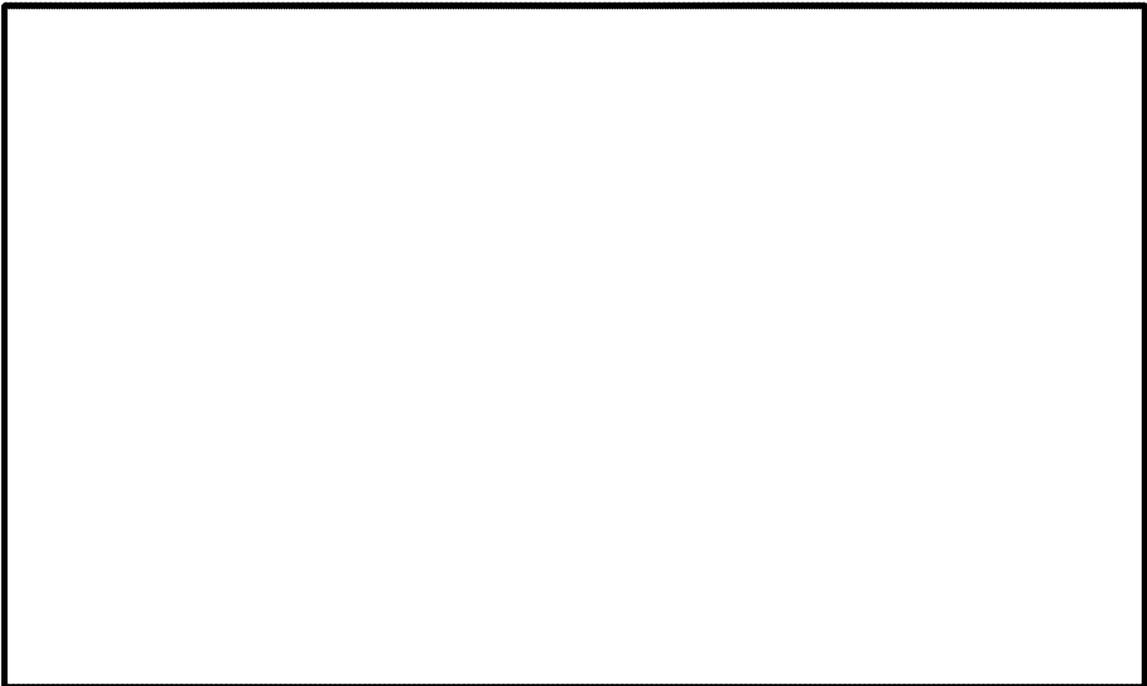
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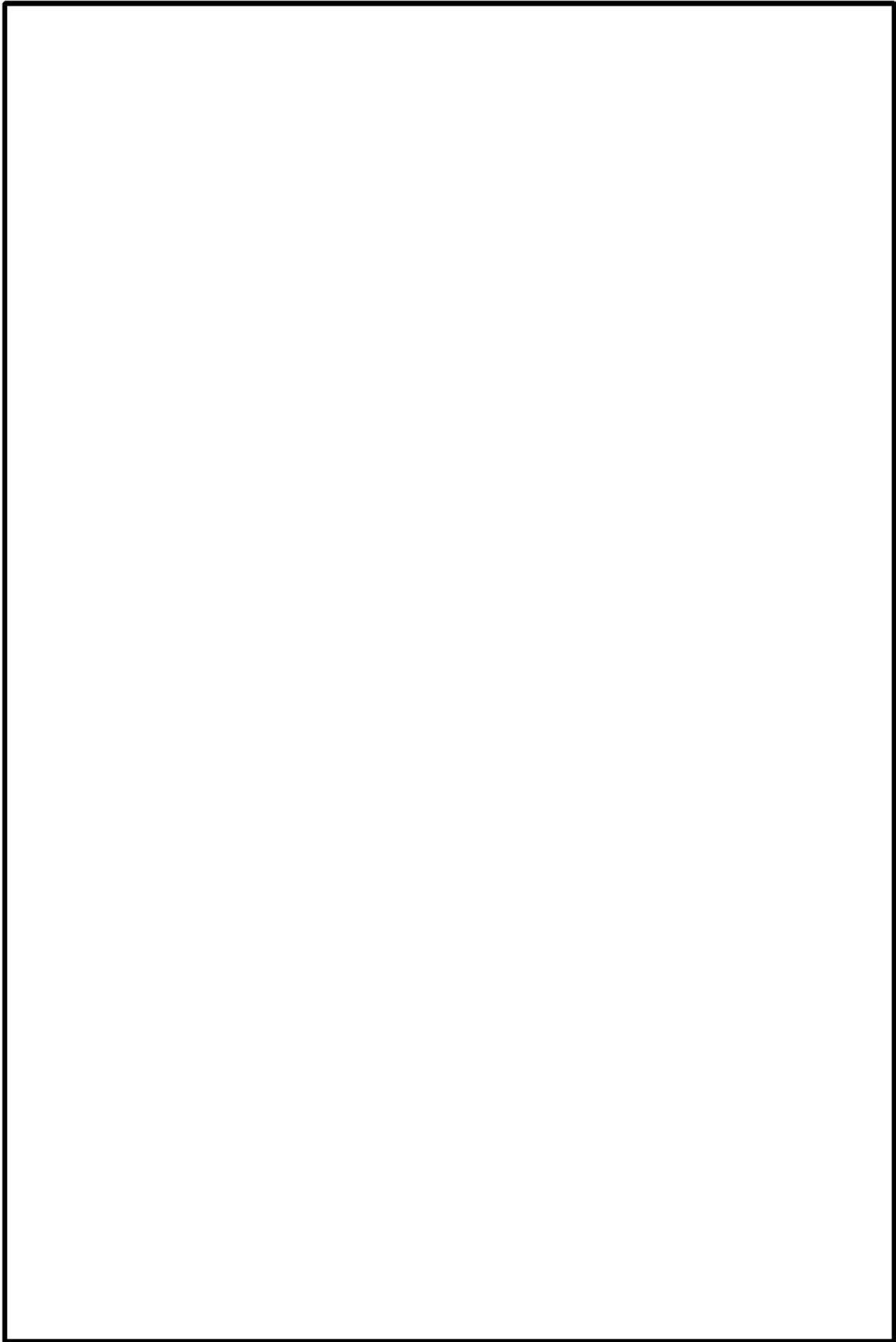
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ARTICLE X- Assignability of Interests of Limited Partner



(b)(4)



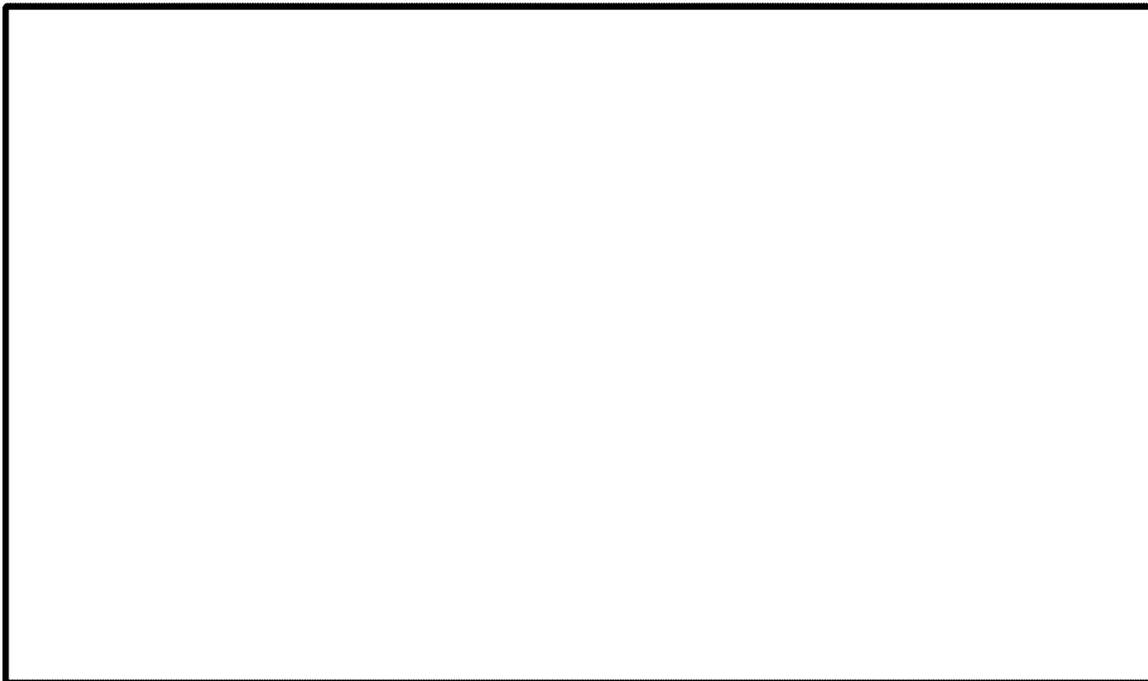
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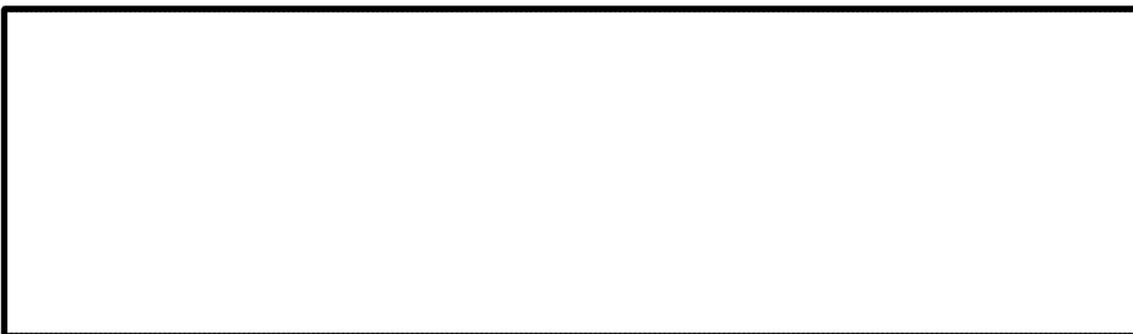
ARTICLE XI - Management Compensation, Etc.



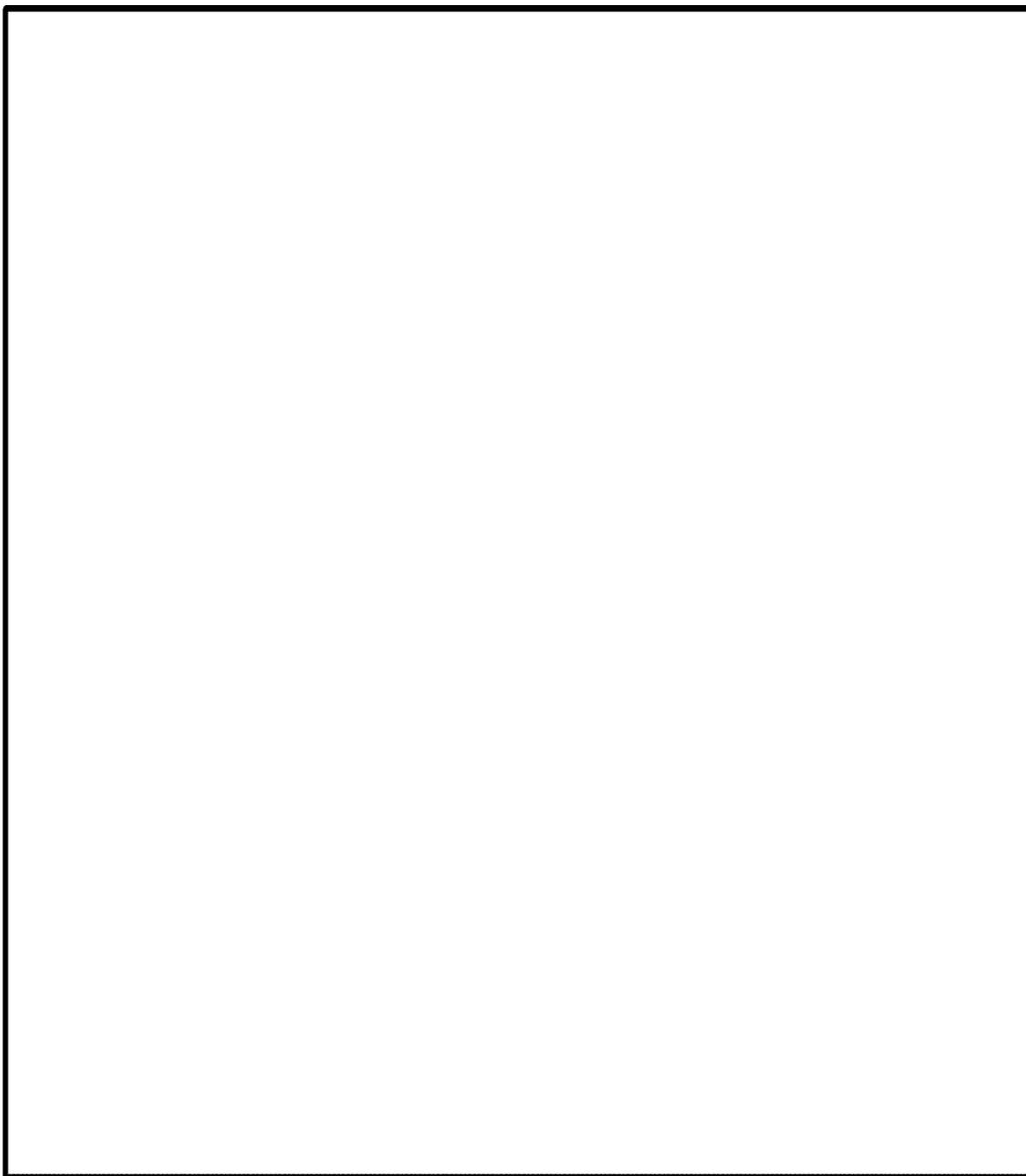
ARTICLE XII - Dissolution of Partnership



(b)(4)



ARTICLE XIII - Accounting and Reports



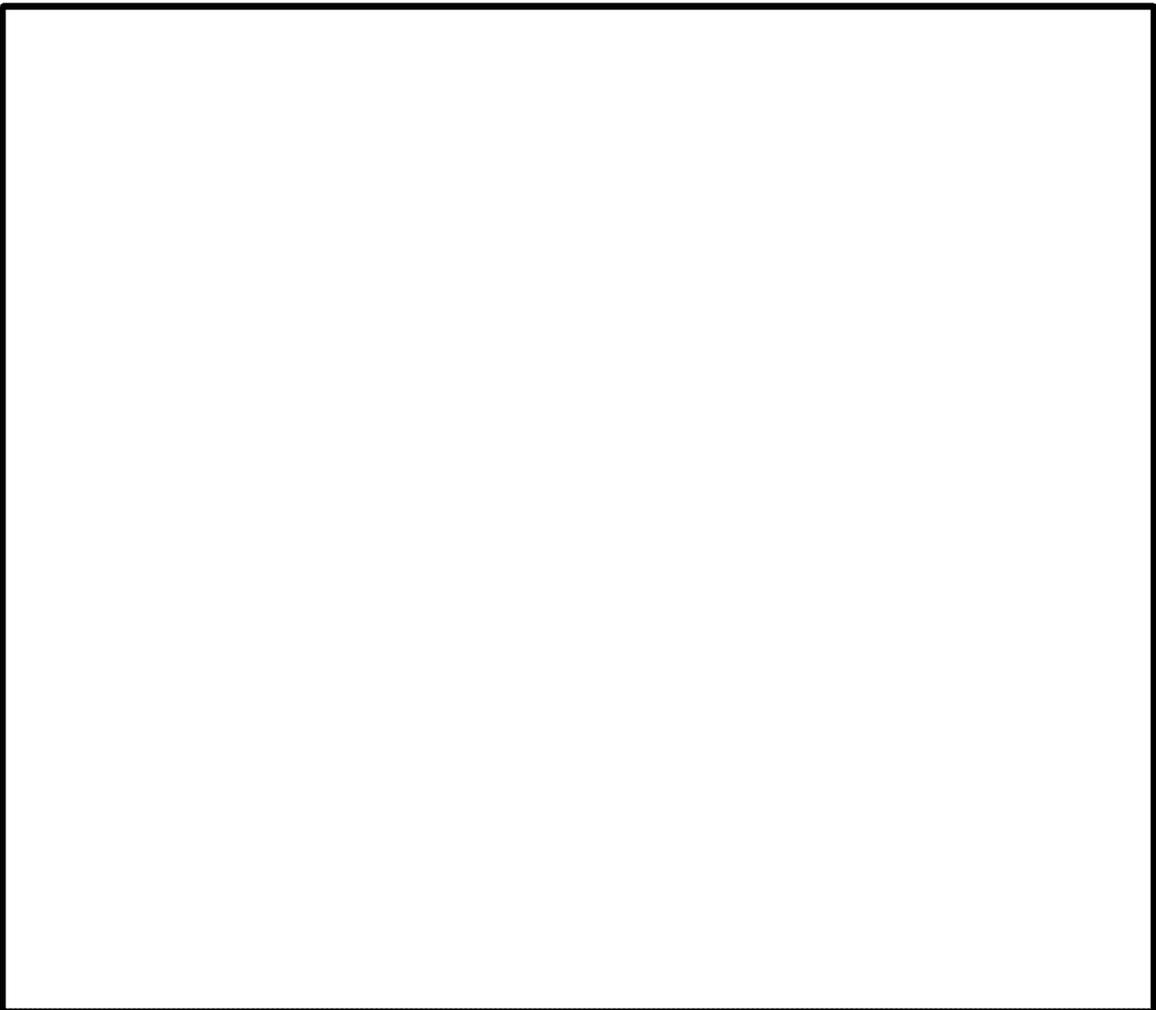
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(b)(4)

ARTICLE XIV - Meetings of the Partnership



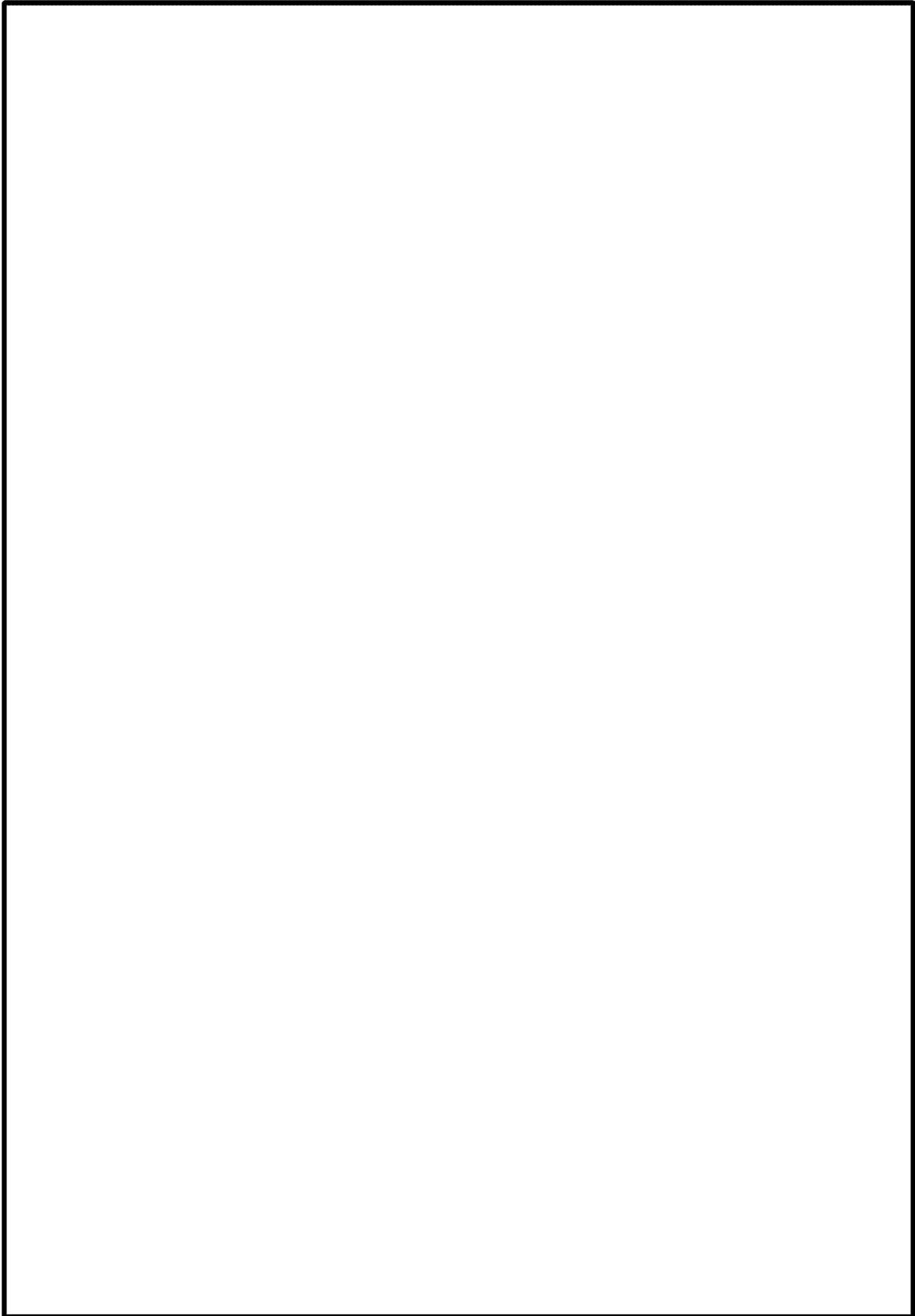
ARTICLE XV - Amendments



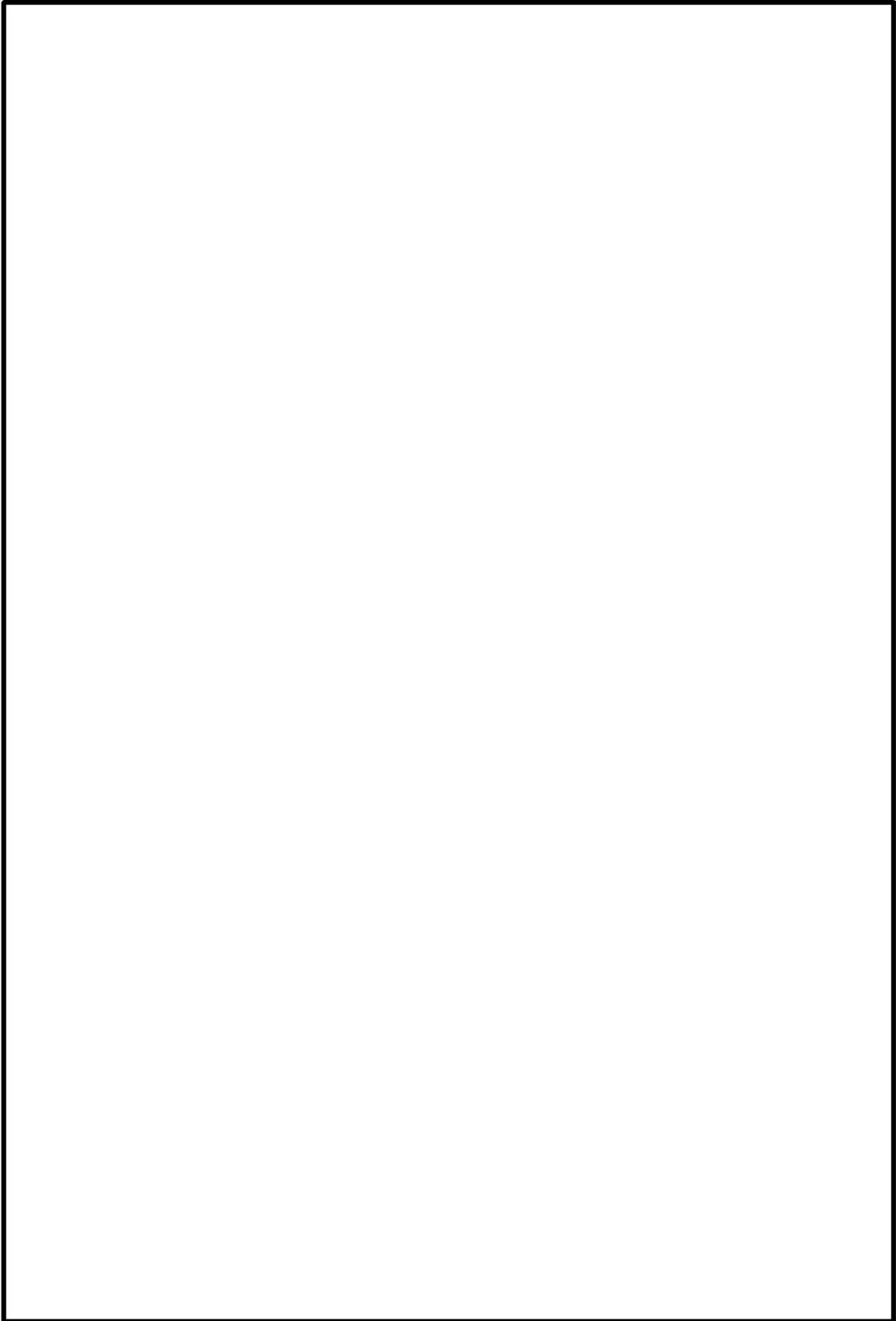
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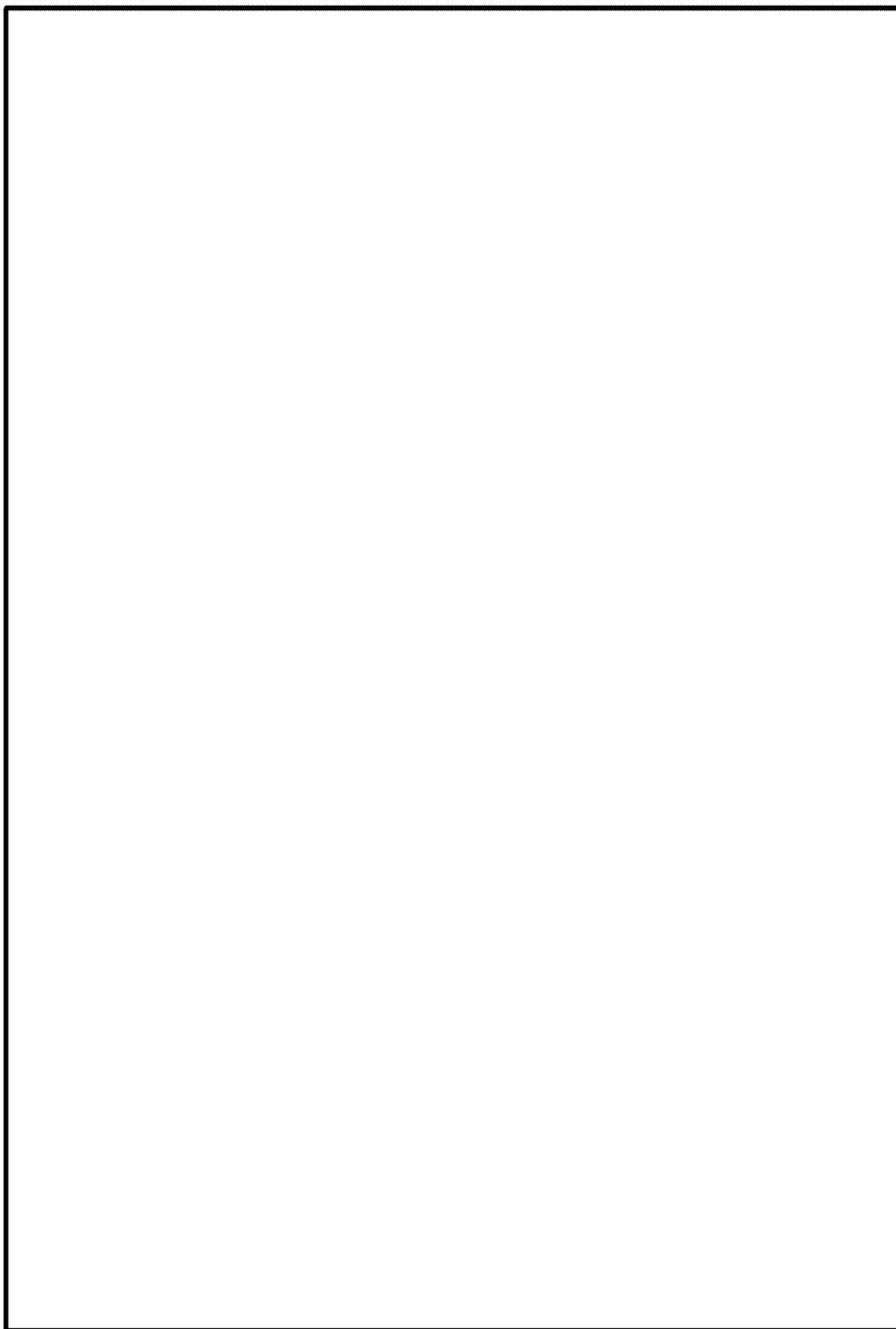
ARTICLE XVI - Miscellaneous Provisions



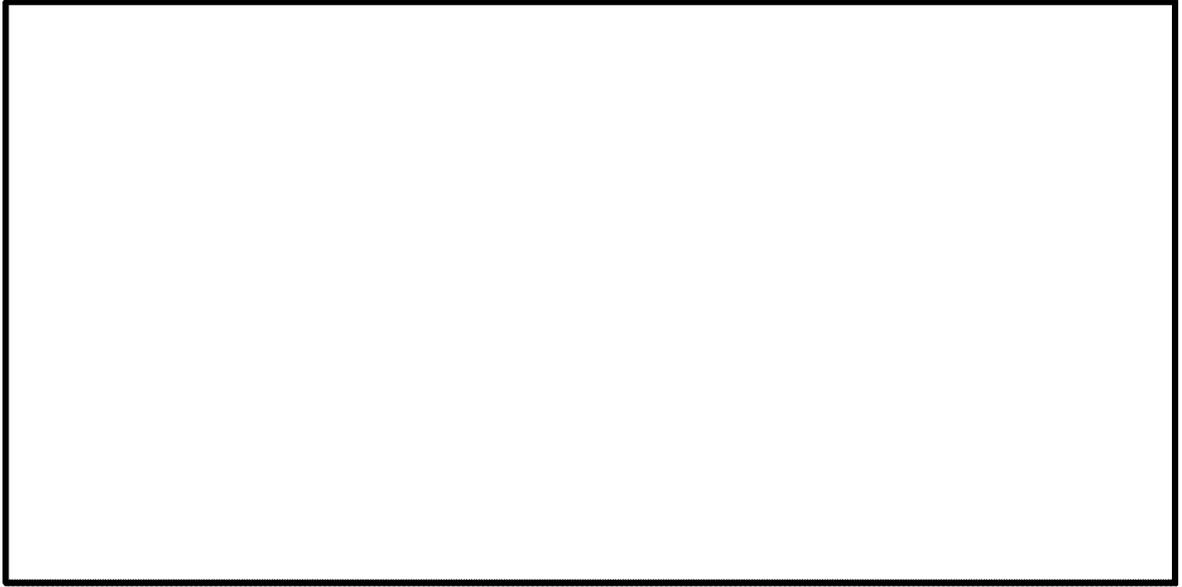
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(b)(4)



(b)(4)



(b)(4)

Exhibit A

Name

Address

Initial Interest

Capital Contribution

General Partner

--

Limited Partner

--

(b)(4)

[Redacted] Subscription Agreement [Redacted] - Exhibit A

Section 4 of the Offering Memorandum

[Redacted] **Subscription Documents**

INSTRUCTIONS FOR COMPLETION

[Large empty rectangular box for instructions]

(b)(4)

[Redacted]

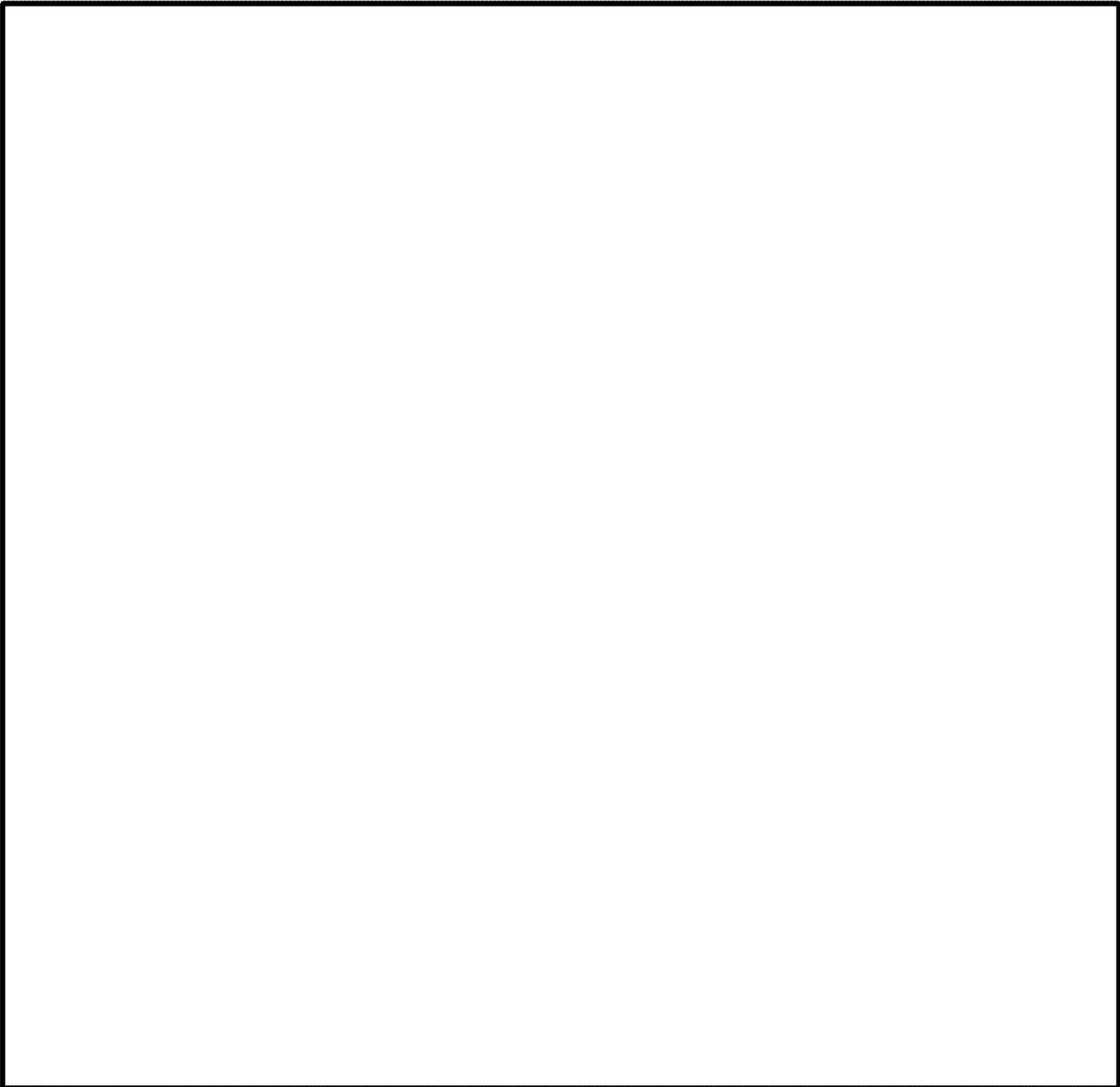
Subscription Agreement

[Redacted]

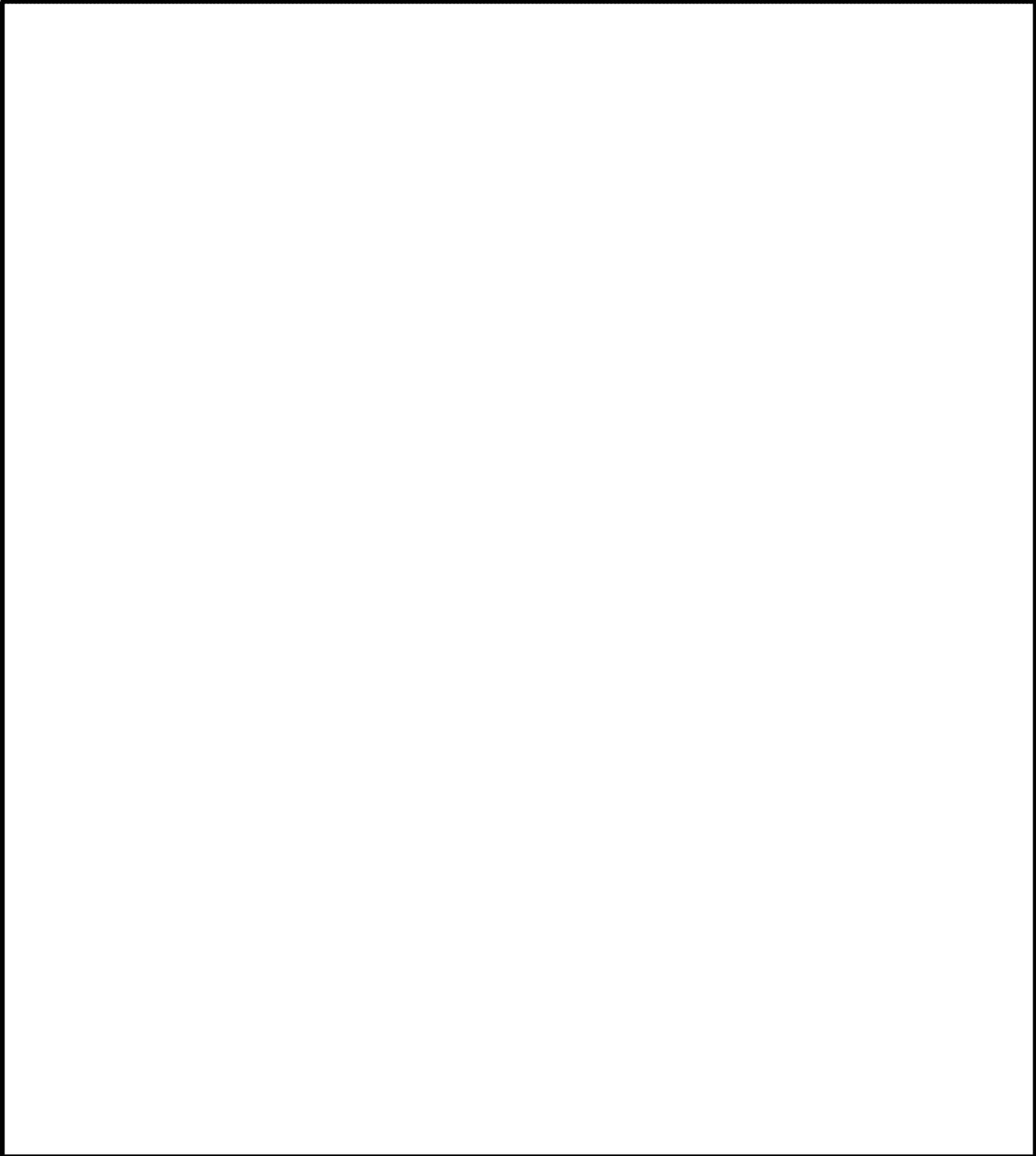
- Exhibit A

Subscription Agreement **Exhibit A** (b)(4)

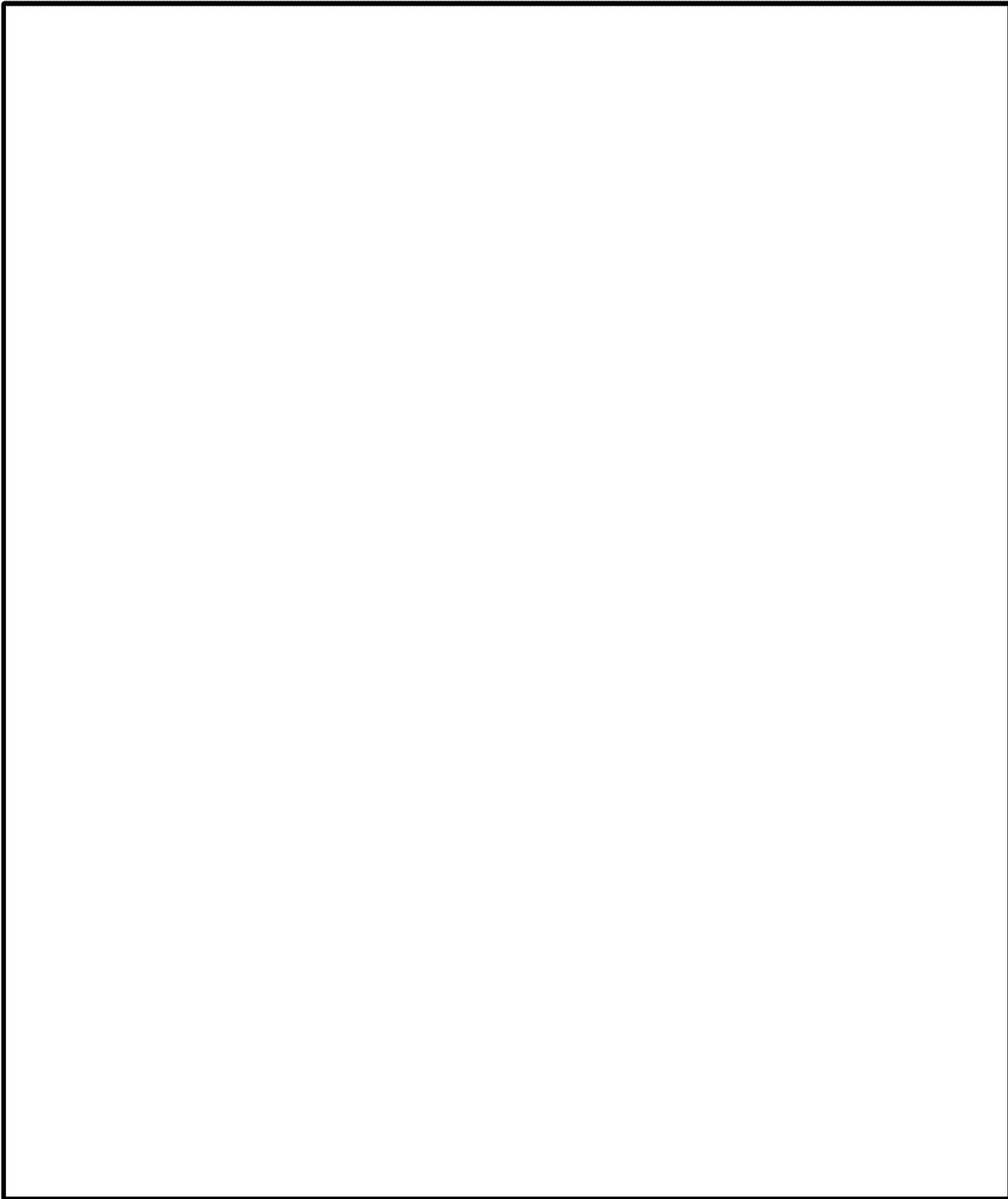
Dated: ____ / ____ / ____ (dd/mm/yyyy)



(b)(4)

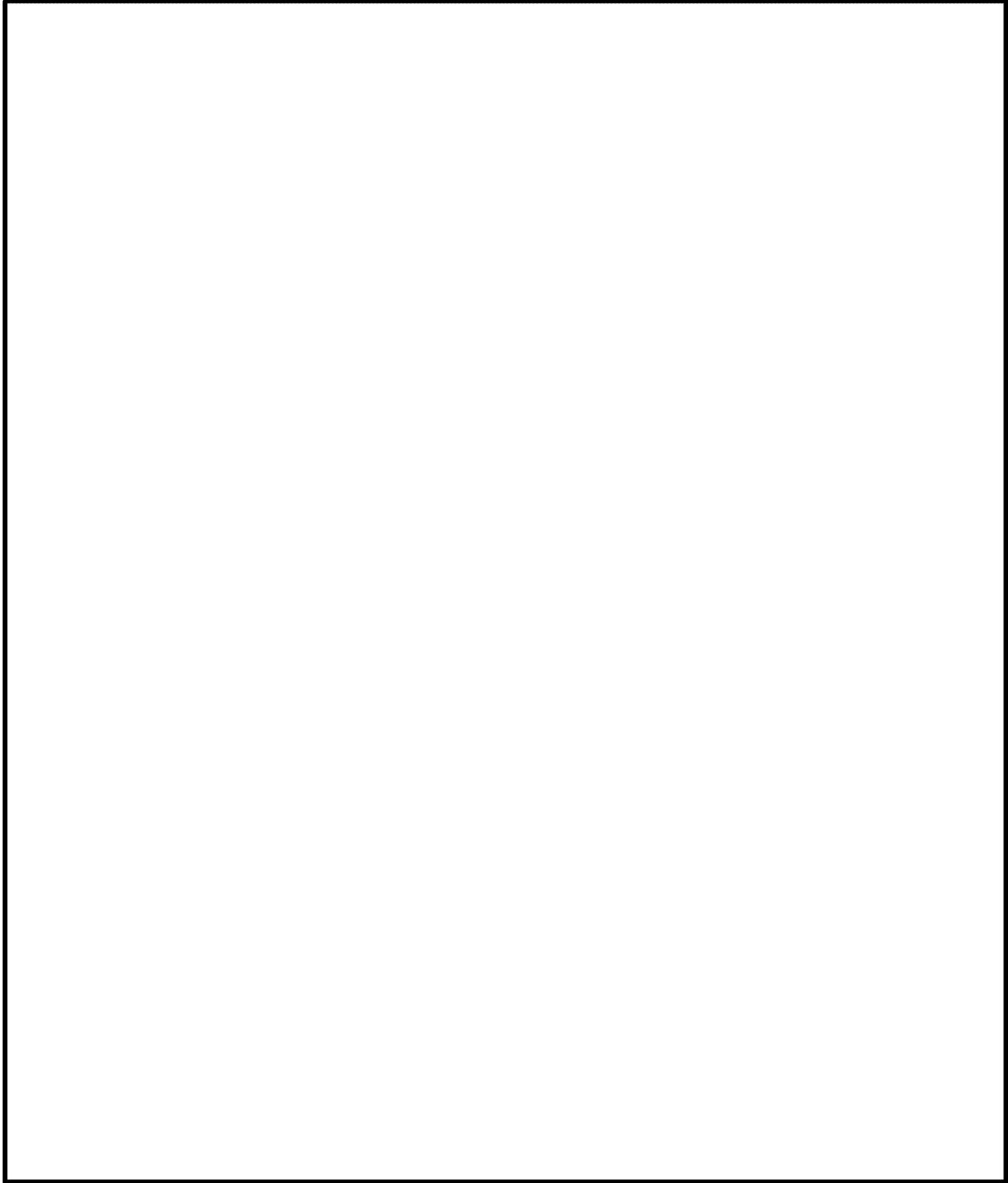


Subscription Agreement - Exhibit A

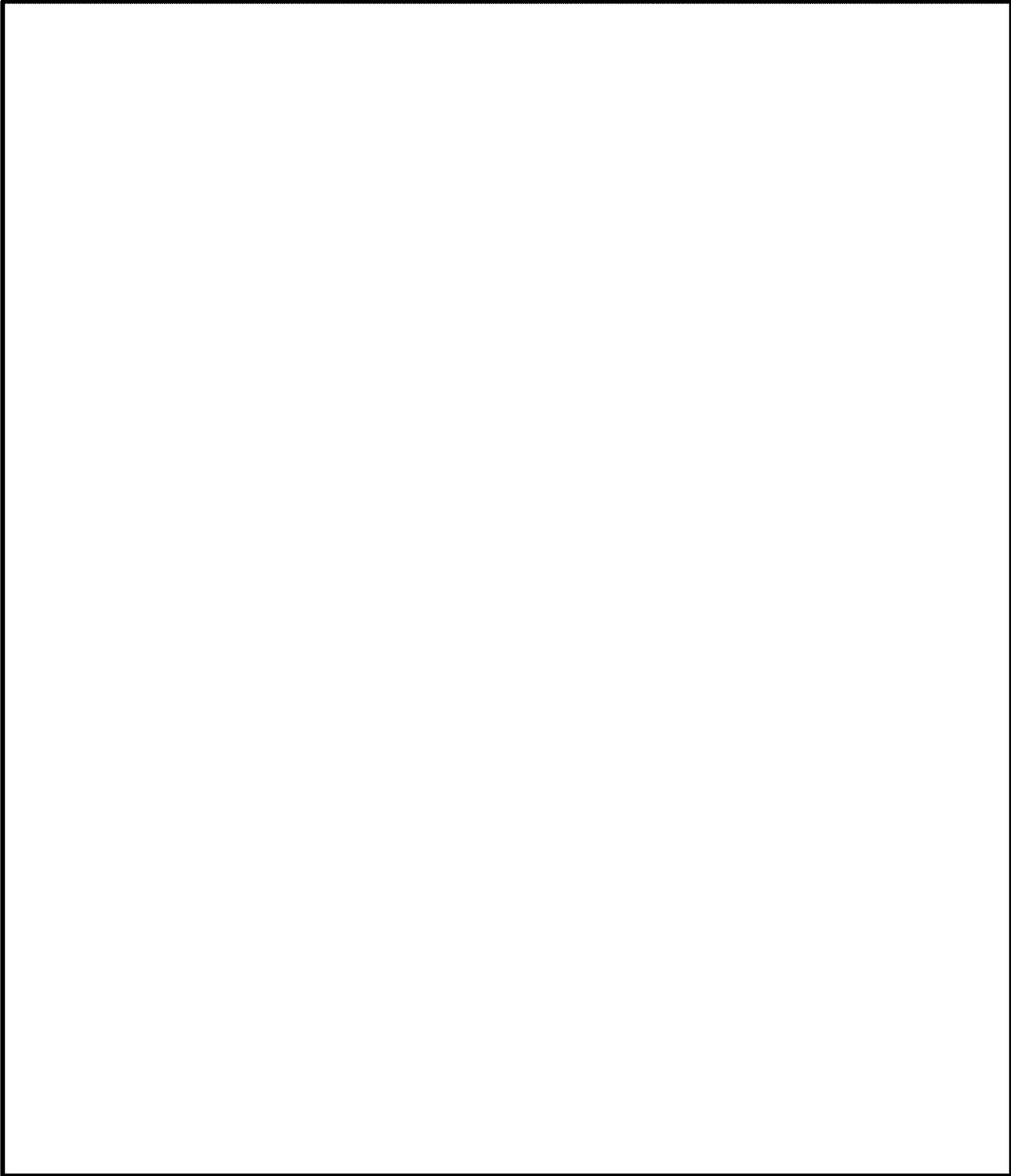


Subscription Agreement

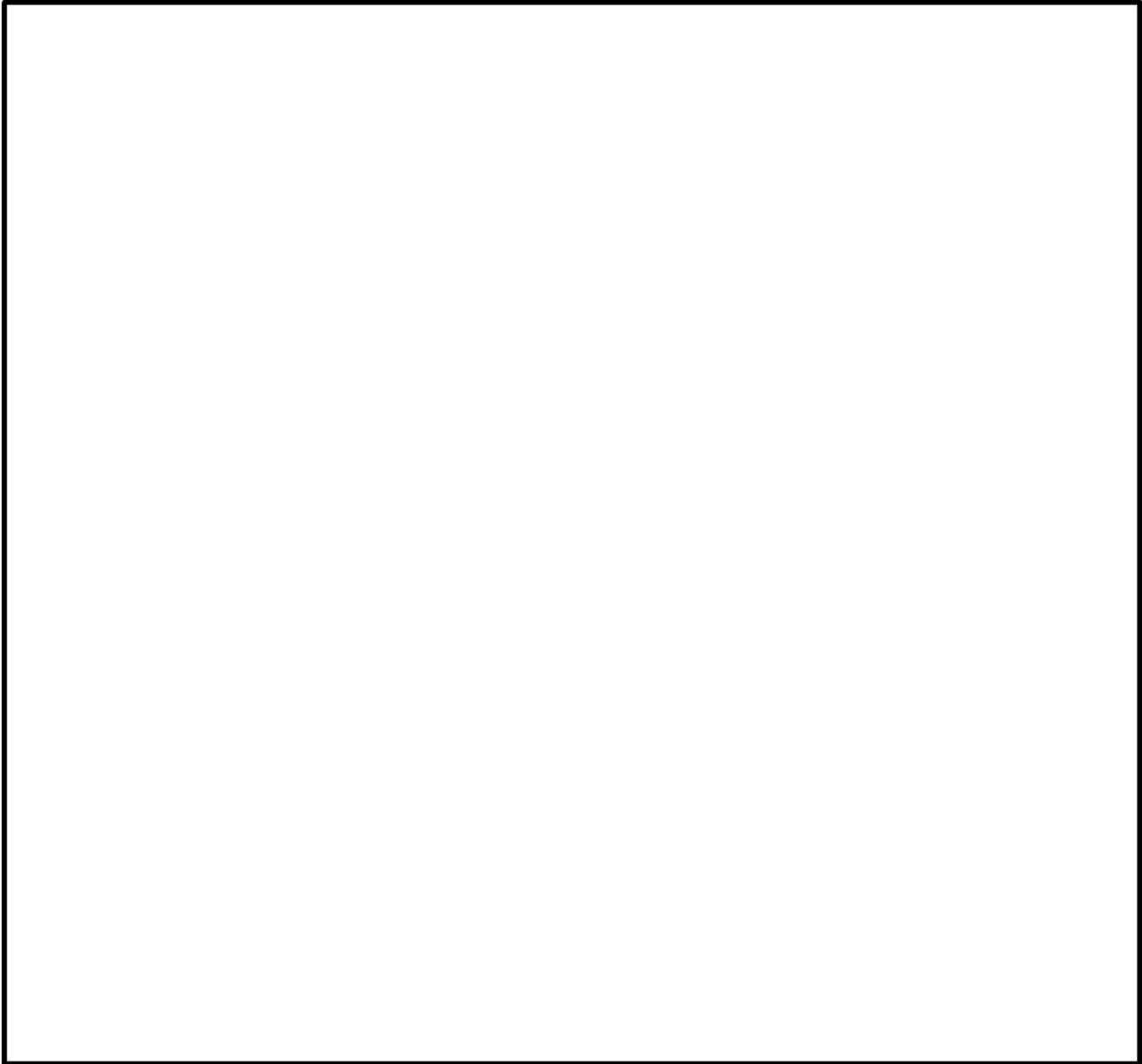
Exhibit A



[Redacted] Subscription Agreement [Redacted] - Exhibit A



[Redacted] Subscription Agreement [Redacted] - Exhibit A



[Large Redacted Box]

Individual Investor

Name _____

Signature _____ Date _____

Address _____

Country of Residence _____

Place of Birth _____

ACCEPTANCE:

On this ____ day of _____, 20____ [Redacted] (the "Limited Partnership") hereby accepts the subscription of _____ for one Interest, on the terms set forth herein.

[Redacted Signature Box]

BY: _____

Name: _____

Title: _____

And duly authorized agent

(b)(4)

Exhibit B

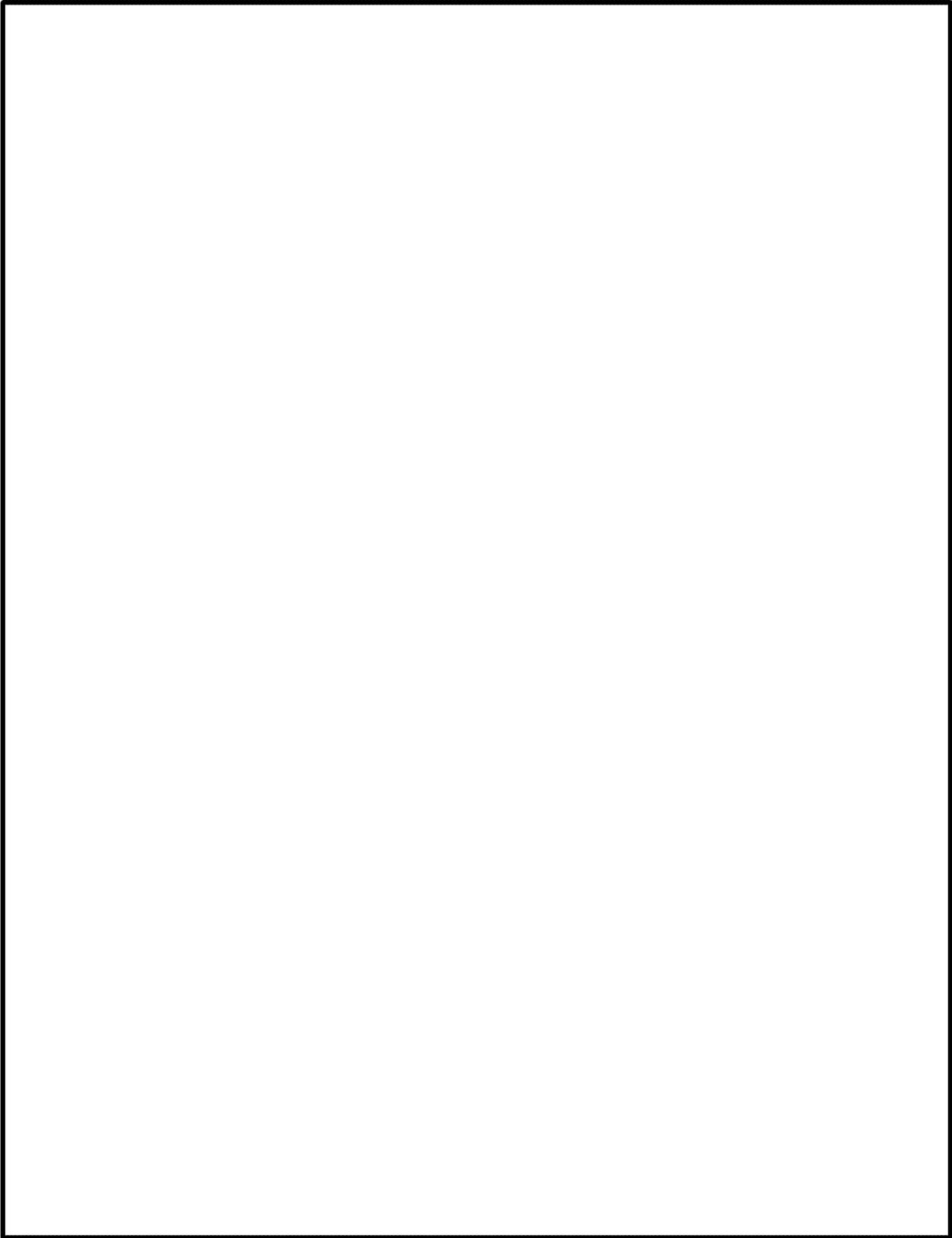
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PURCHASER INVESTOR QUESTIONNAIRE

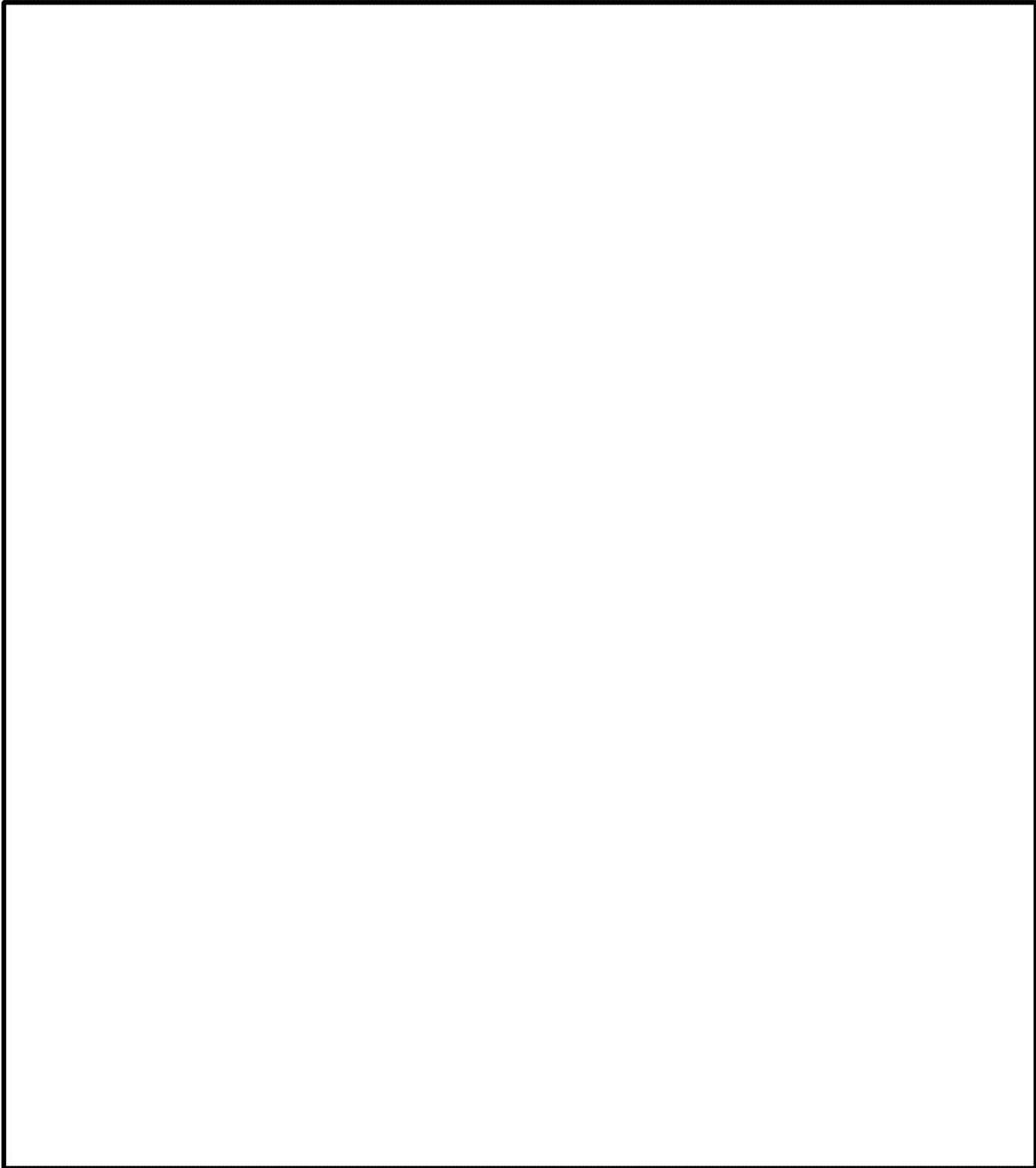
THE FOLLOWING INVESTOR QUESTIONNAIRE IS ESSENTIAL TO ENSURE THAT THIS OFFERING IS CONDUCTED IN FULL COMPLIANCE WITH REGULATION D OR REGULATION S OF THE SECURITIES ACT OF 1933, AS AMENDED. THE QUESTIONNAIRE WILL REMAIN ON FILE IN CONFIDENCE IN THE OFFICES OF RESORT DAVOS USA L.P. (THE "LIMITED PARTNERSHIP") FOR A PERIOD OF 4 YEARS.

YOUR COOPERATION IN THE FULL COMPLETION OF THE INVESTOR QUESTIONNAIRE IS GREATLY APPRECIATED.

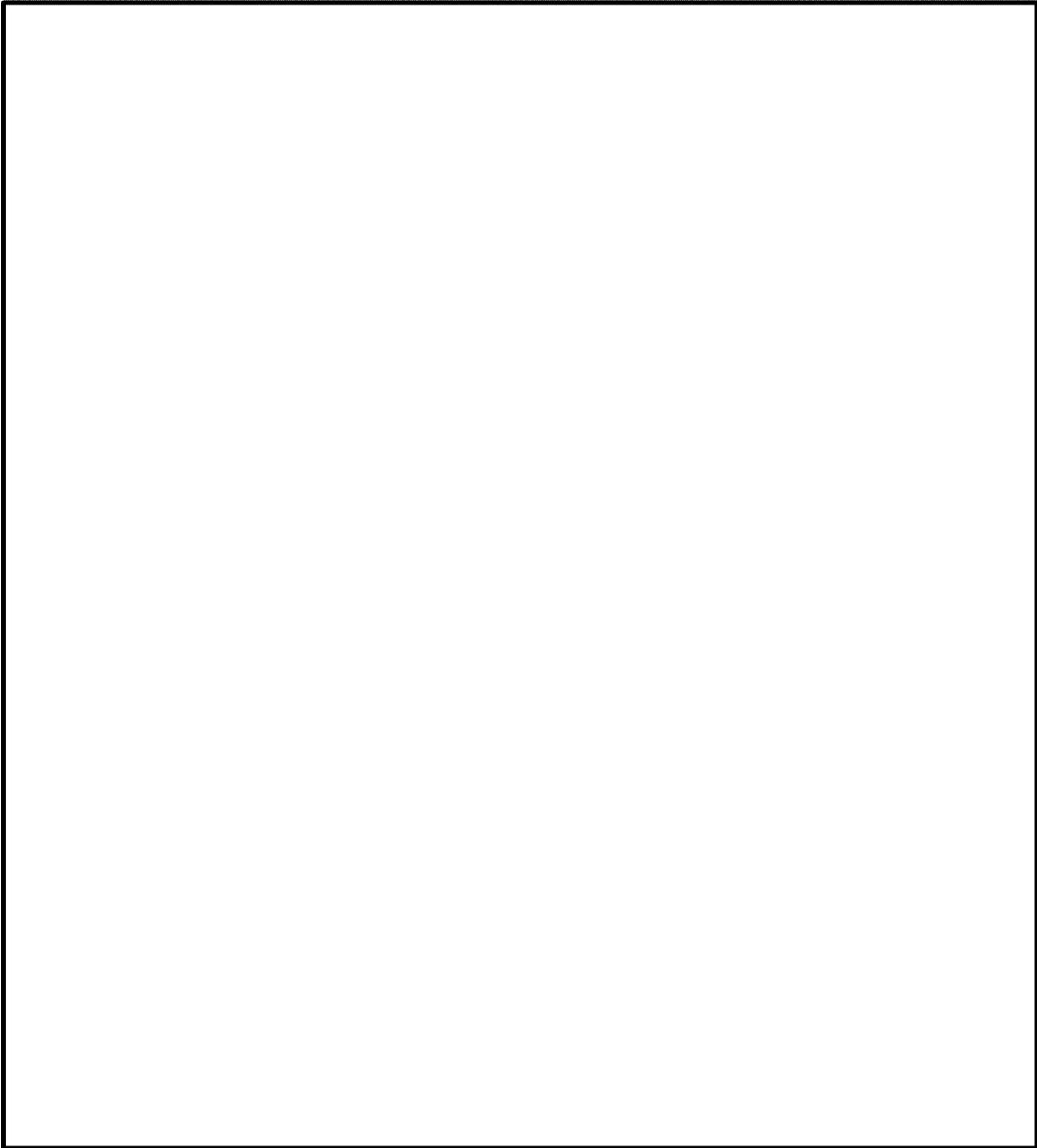
(b)(4)



(b)(4)



(b)(4)



(b)(4)



Dated: _____

Investor Signature: _____

(b)(4)

Consent to Limited Partnership Agreement

Exhibit C

Consent to Limited Partnership Agreement

Signed: _____
The Investor

_____ Date

Please Print

[Redacted] Investor Escrow Agreement [Redacted]

Exhibit A

[Redacted] **Investor Escrow Agreement**

[Redacted]

[Redacted]

Recitals

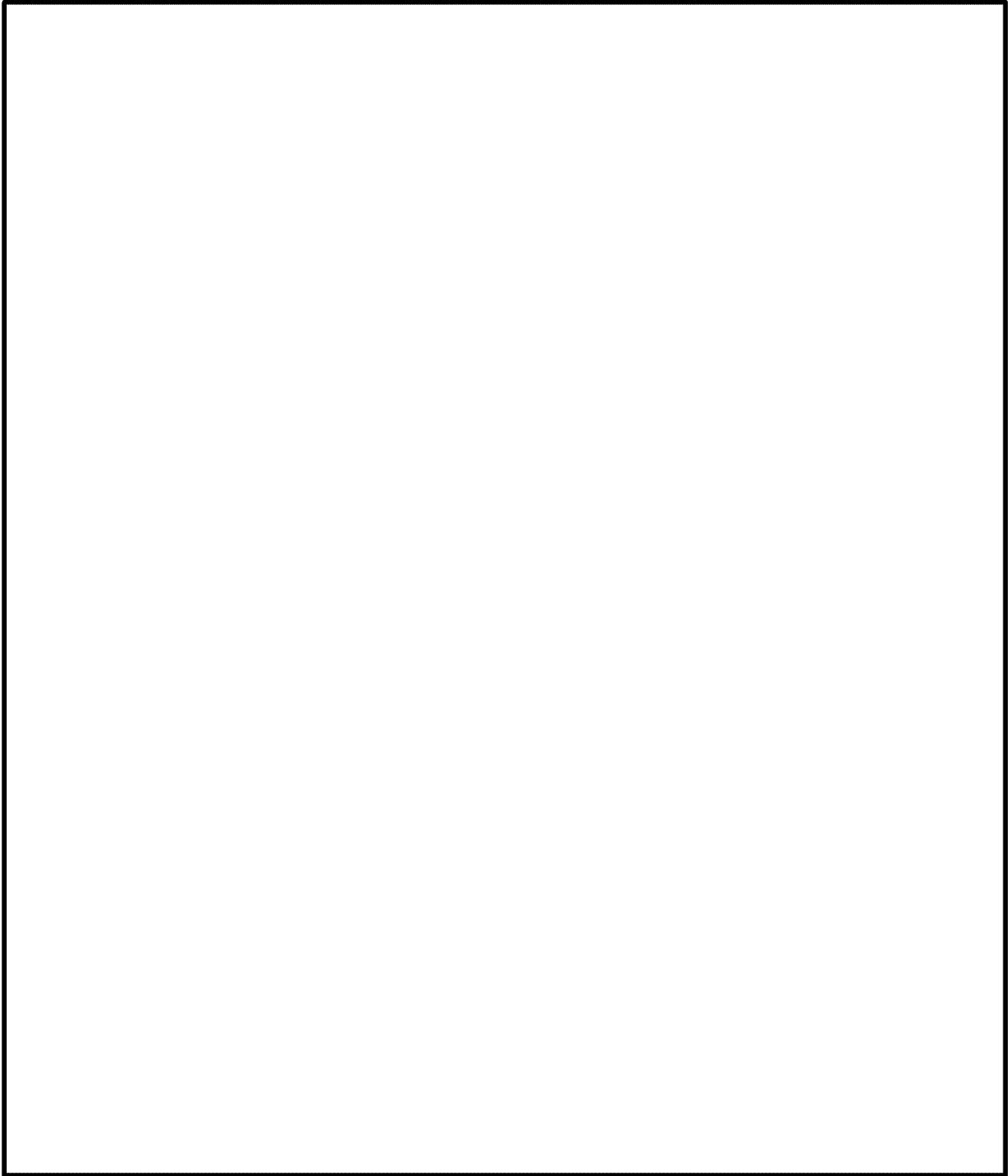
[Redacted]

(b)(4)

[redacted] investor Escrow Agreement [redacted]

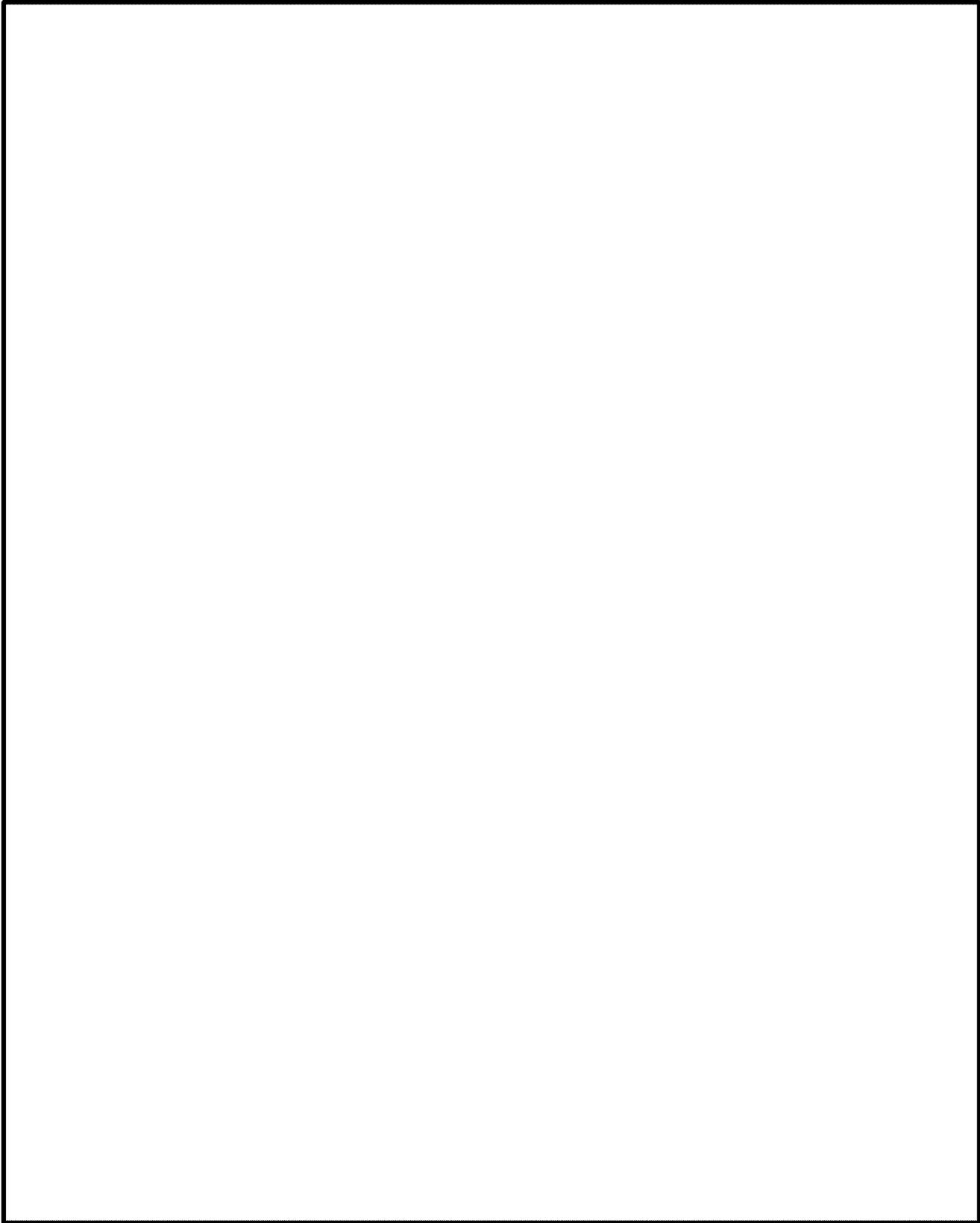
Exhibit A

Terms and Provisions



[Redacted] Investor Escrow Agreement [Redacted]

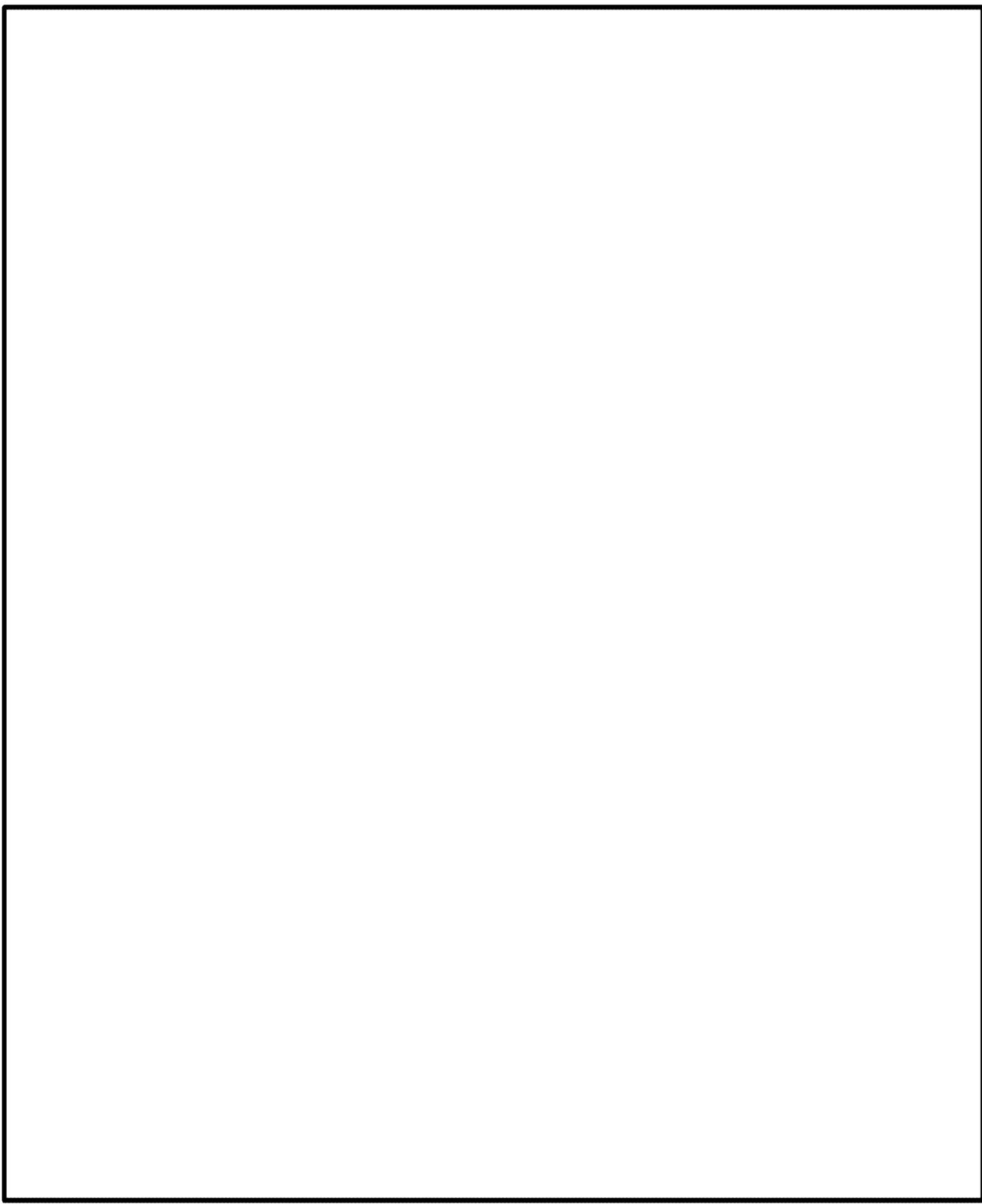
Exhibit A

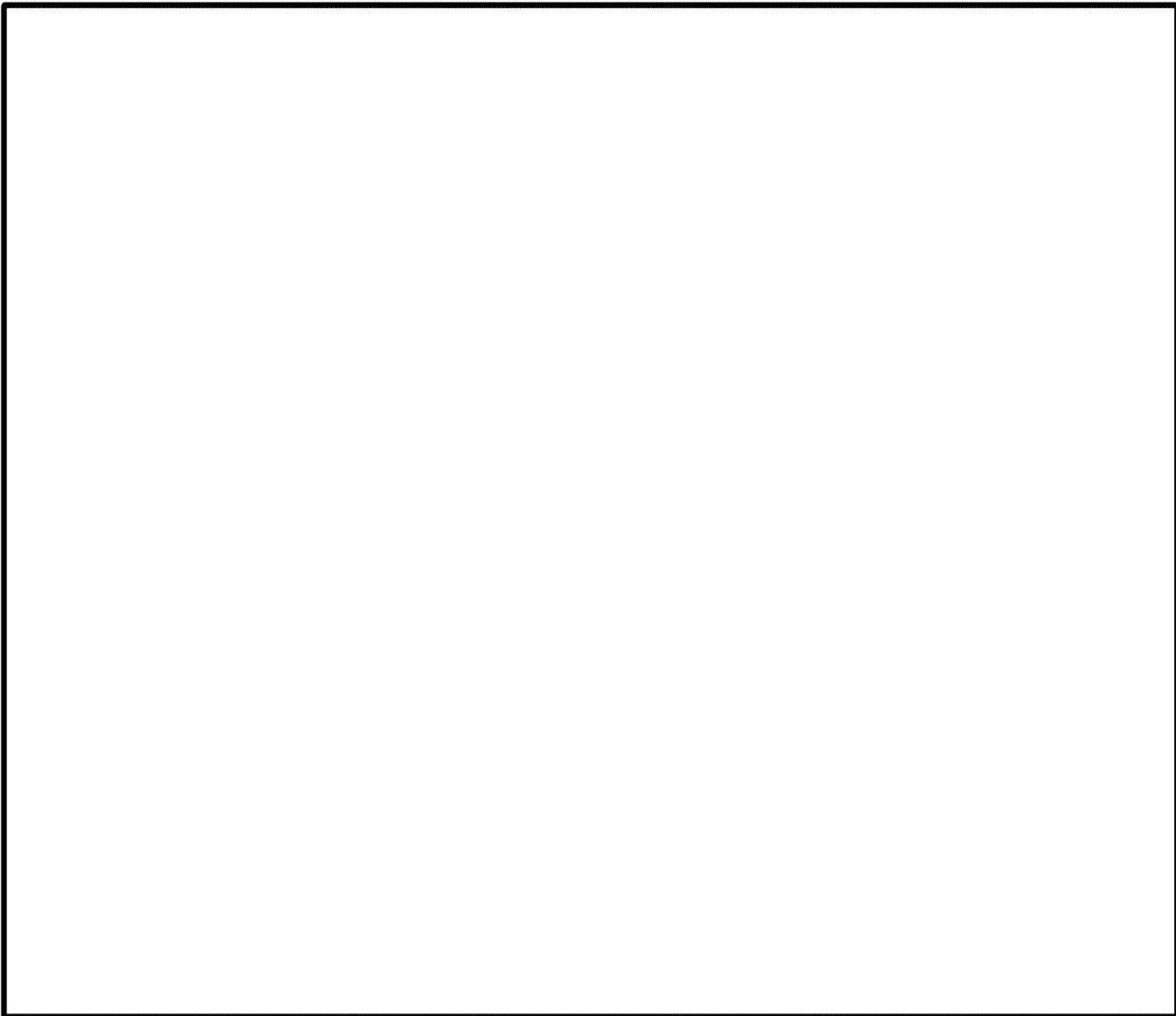


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Investor Escrow Agreement

Exhibit A





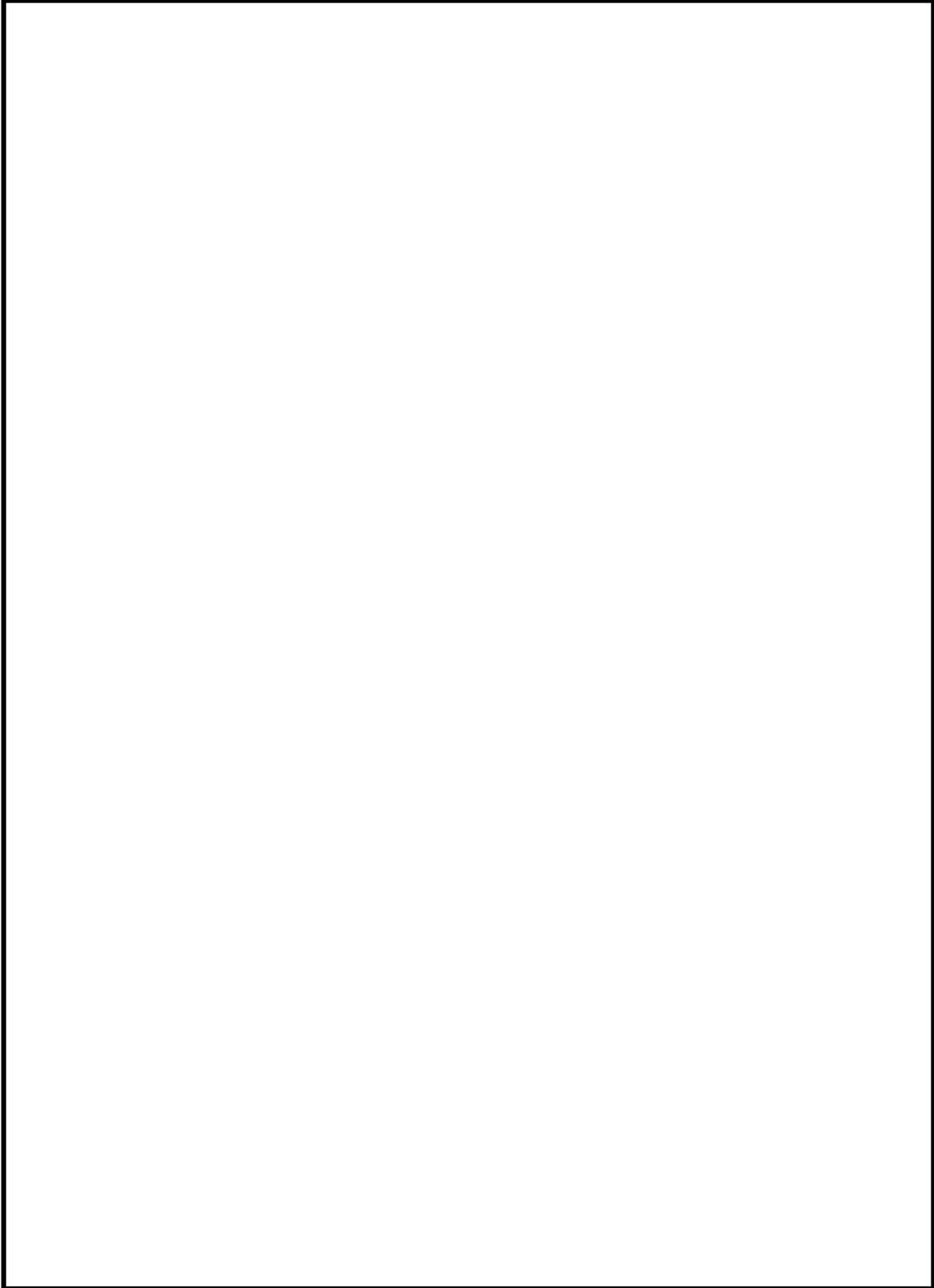
THE PARTIES TO THIS AGREEMENT ACKNOWLEDGE THAT [redacted] AND NEW YORK FEDERAL REGIONAL CENTER, LLC HAVE CONSENTED TO THE TERMS HEREOF AND ARE THIRD PARTY BENEFICIARIES.

(b)(4)

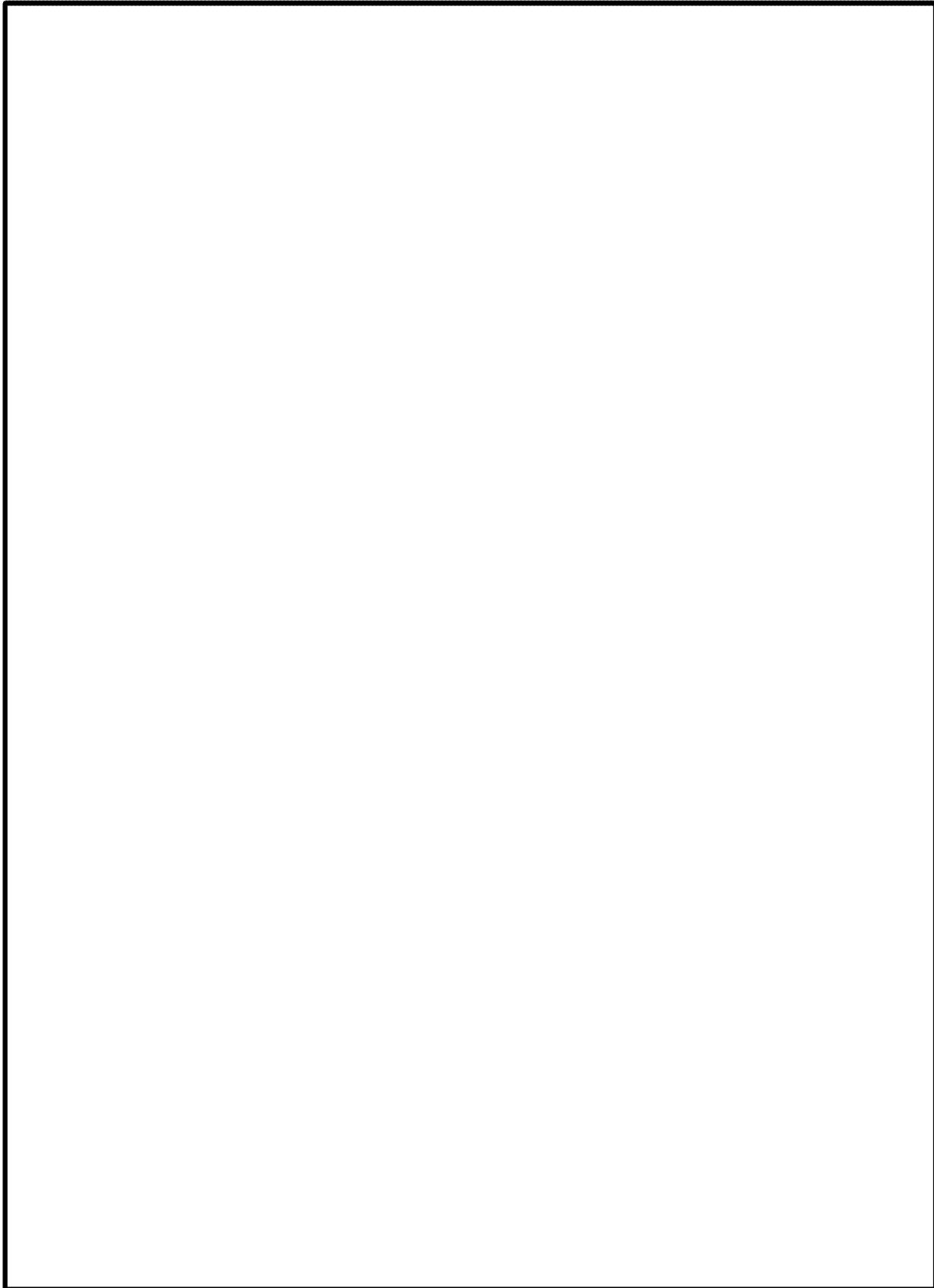
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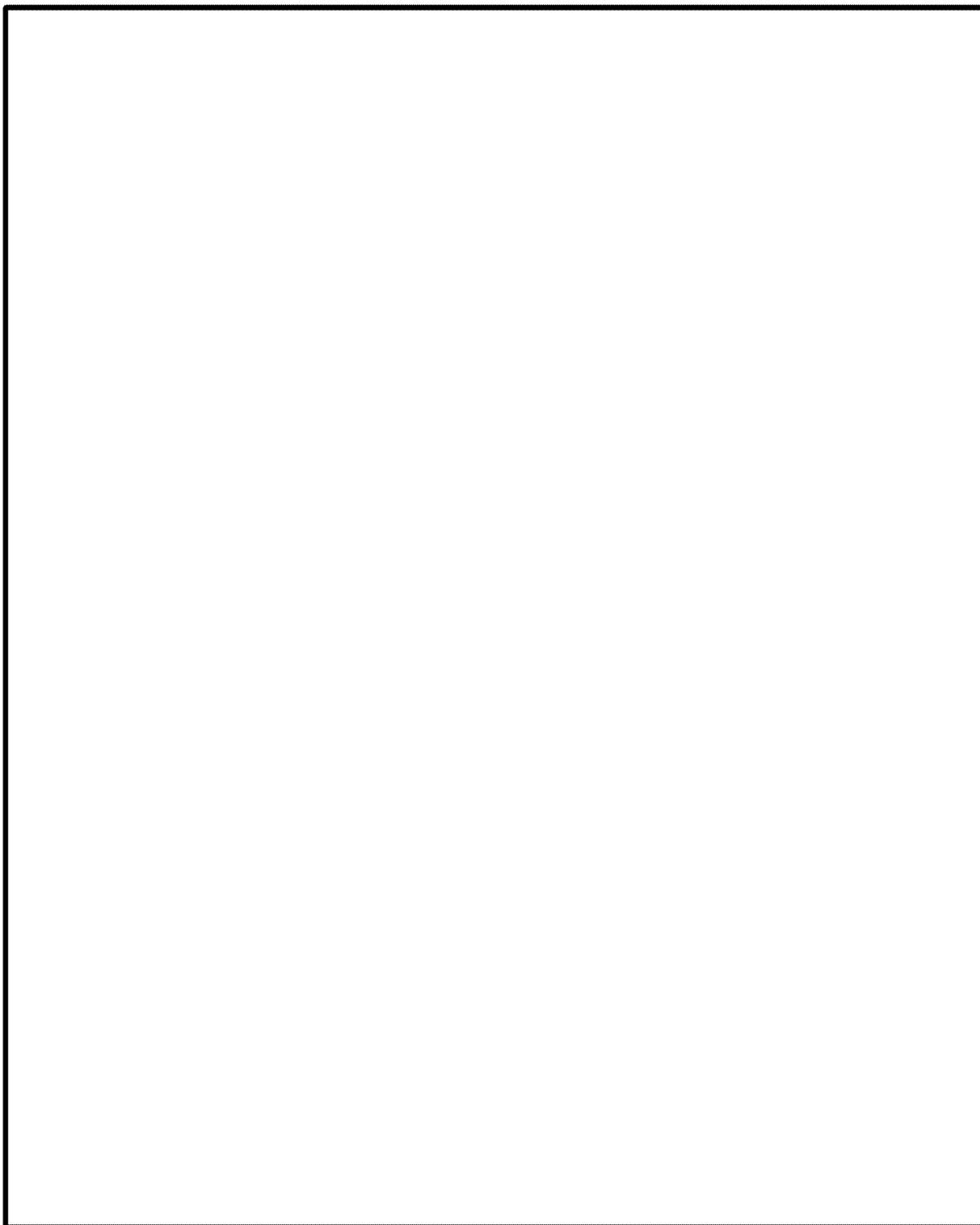
LOAN AND SECURITY AGREEMENT



(b)(4)



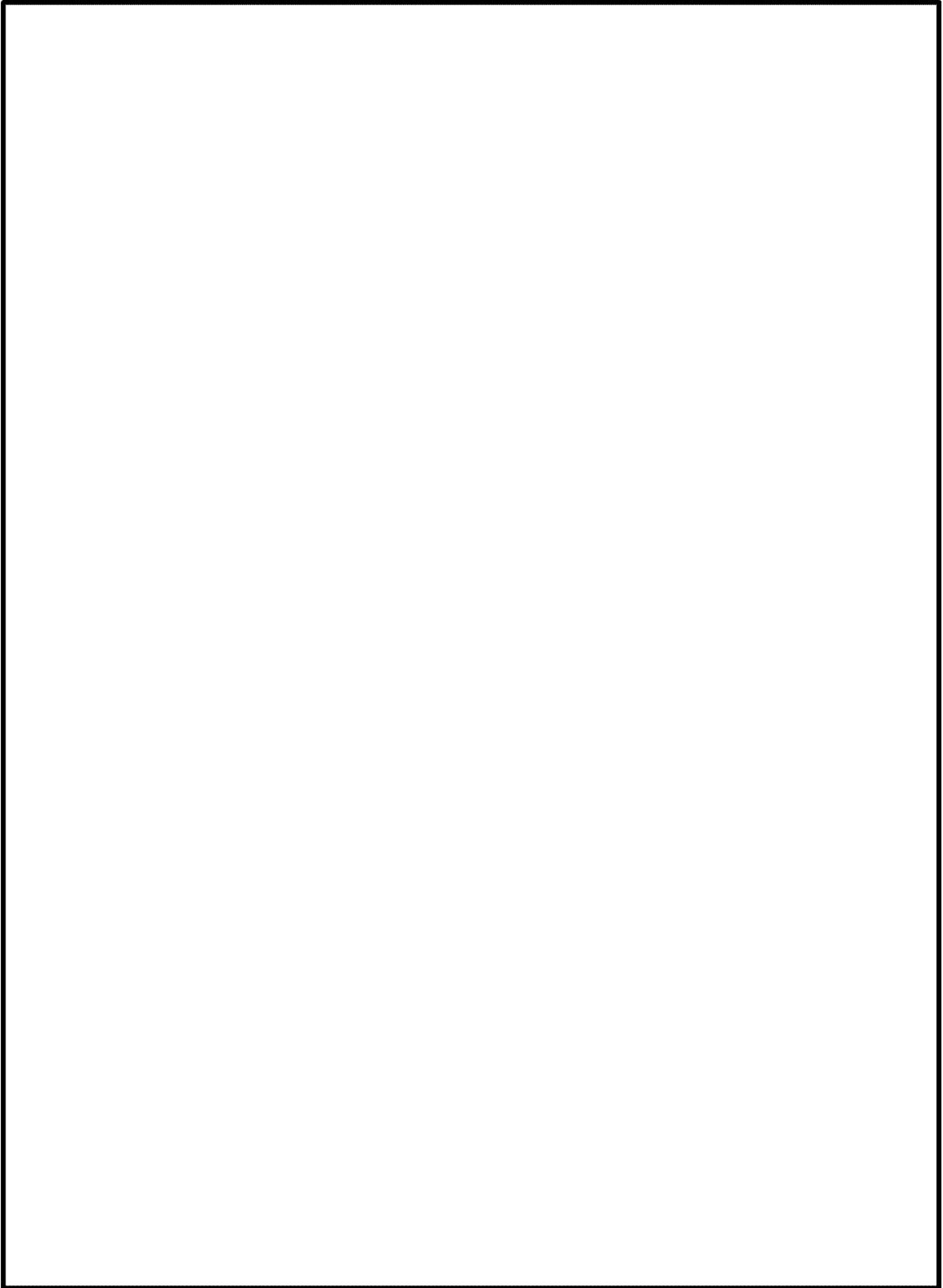
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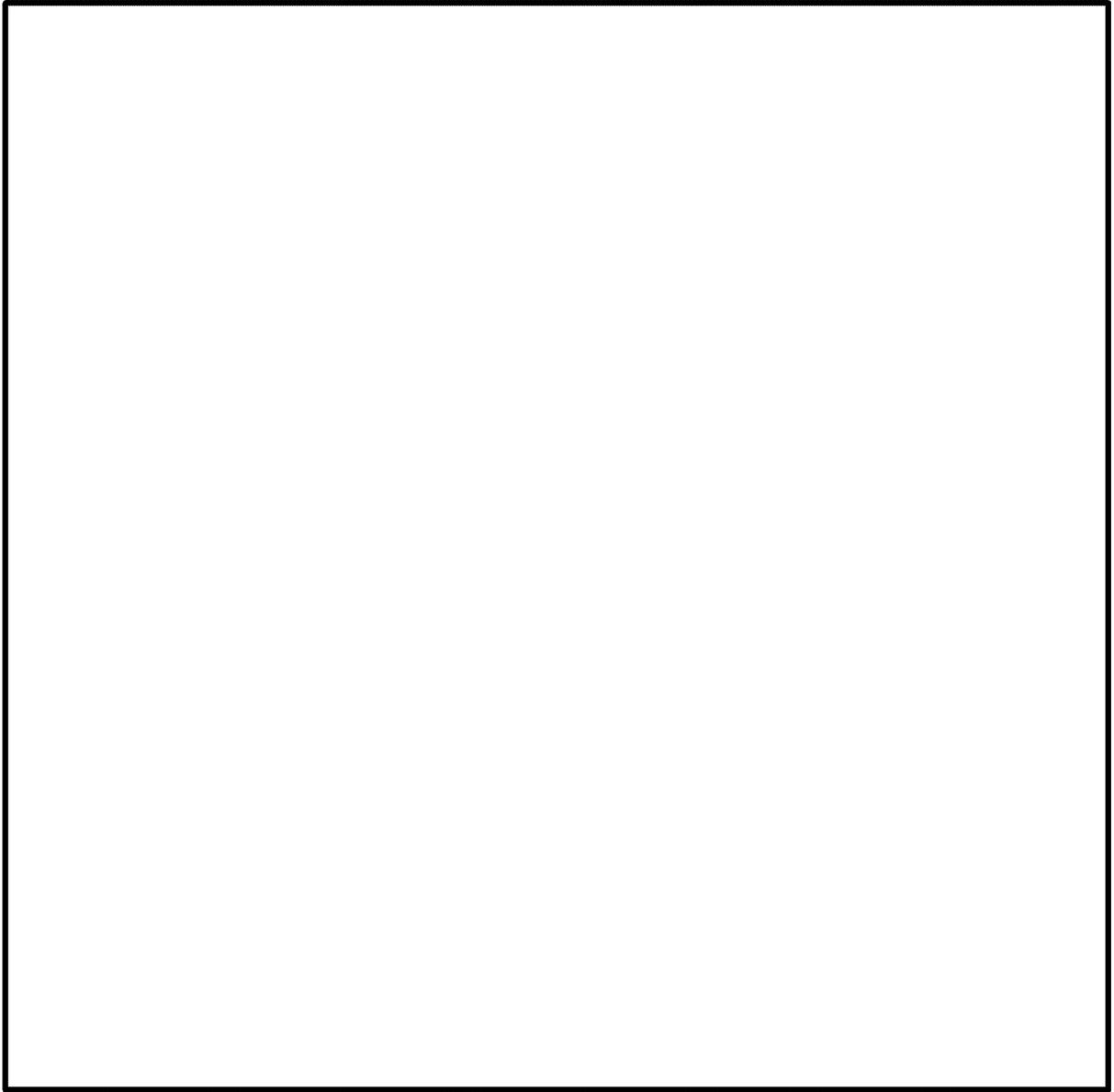
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[Redacted]

**COMMERCIAL NONREVOLVING
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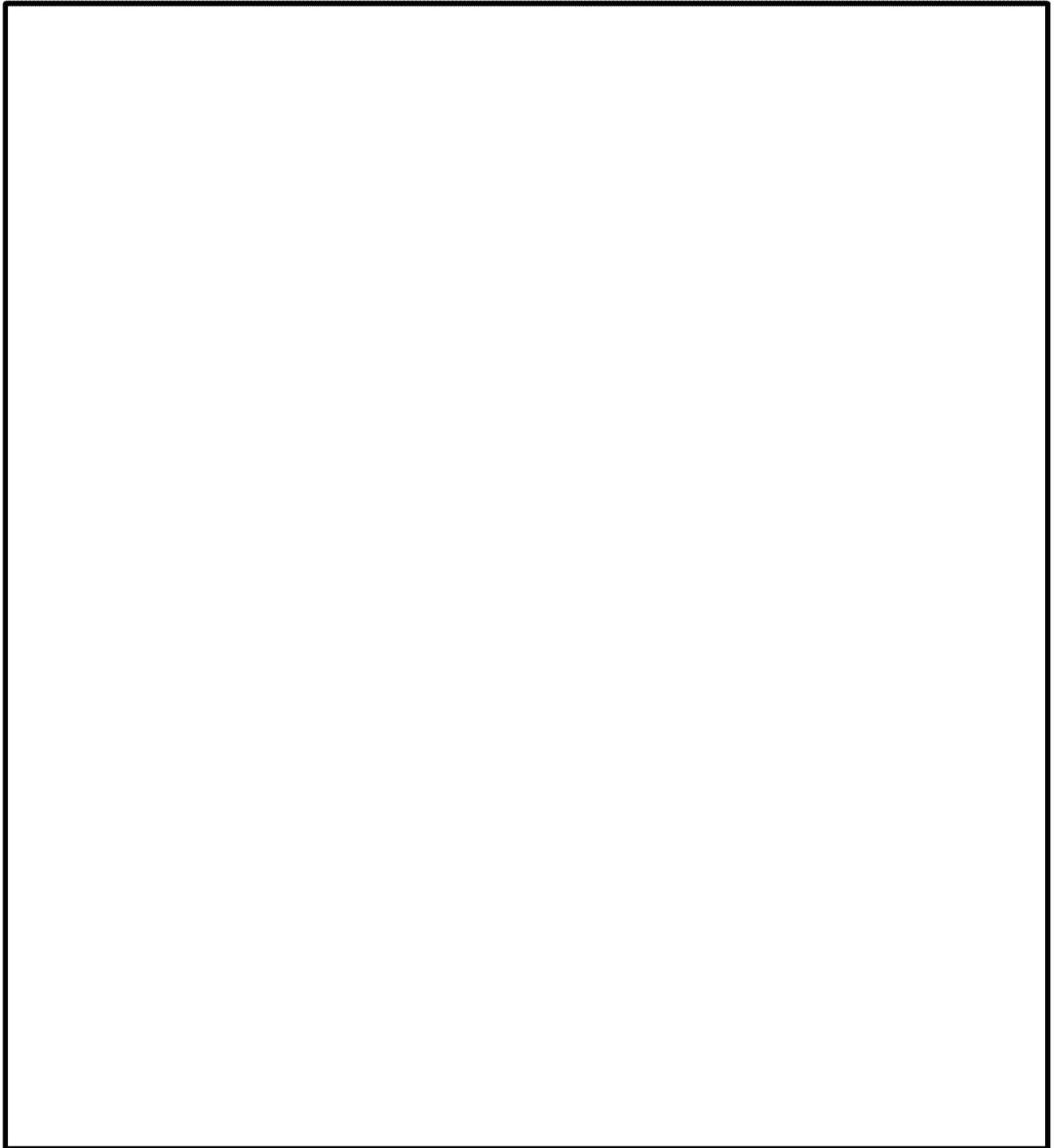
[Redacted]

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_____, 2011
_____, NY

[Large Redacted Area]

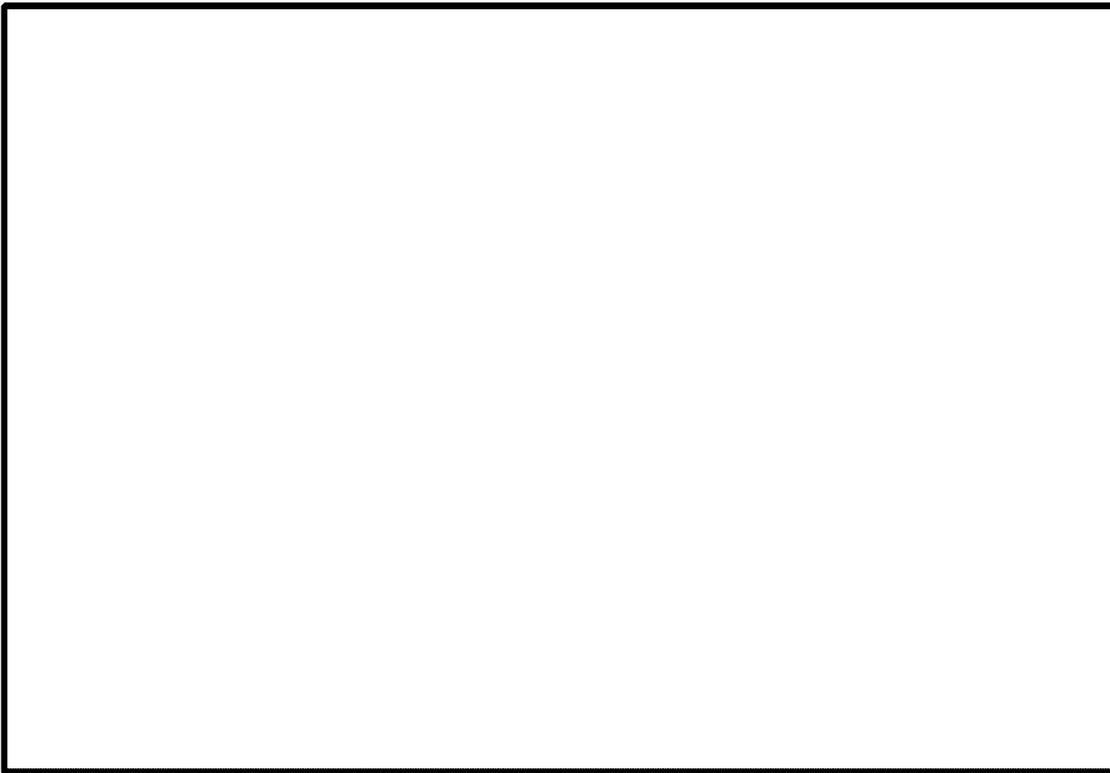
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**Economic and Job Creation Impacts of the
[REDACTED] EB-5 Development
Project in the Prospective New York Federal
Regional Center, LLC**

(b)(4)

September 15, 2011



Prepared by:



EPR Economic &
Policy Resources, Inc.
Economists, Policy and Financial Analysts

**400 Cornerstone Drive, Suite 310
Williston, VT 05495
800-765-1377
www.epreconomics.com**

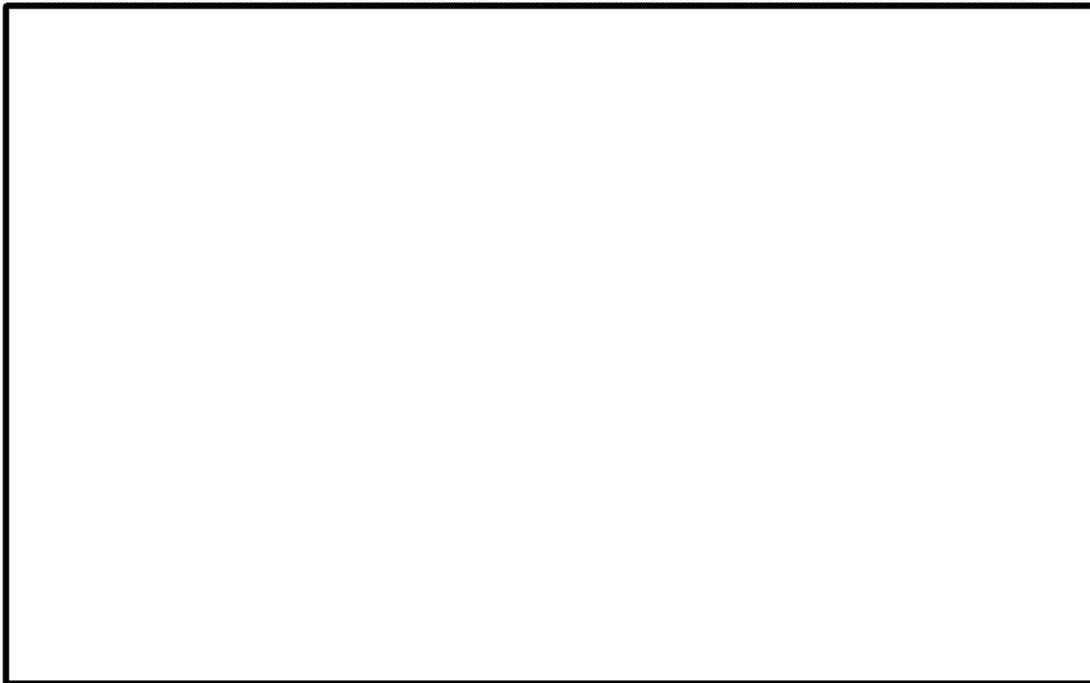
Letter of Transmittal

September 15, 2011

Mr. Allen Chiu, Esquire
New York Federal Regional Center, LLC
408 Broadway
Monticello, NY 12701

(b)(4)

Dear Attorney Chiu:



Thank you for the opportunity to work with you and the members of your EB-5 project team on this assignment.

Sincerely,



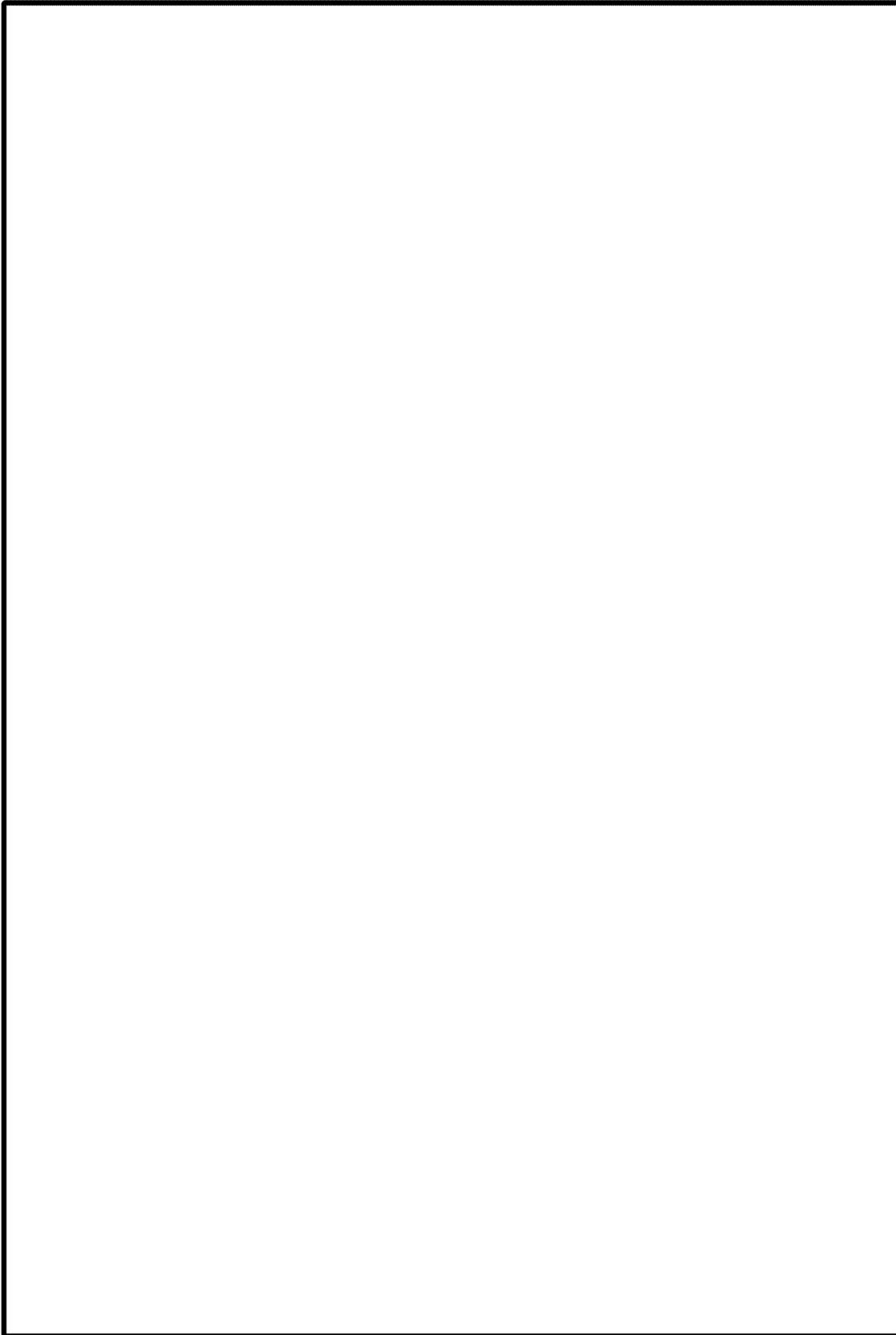
Jeffrey B. Carr
President
Economic & Policy Resources, Inc.

Table of Contents

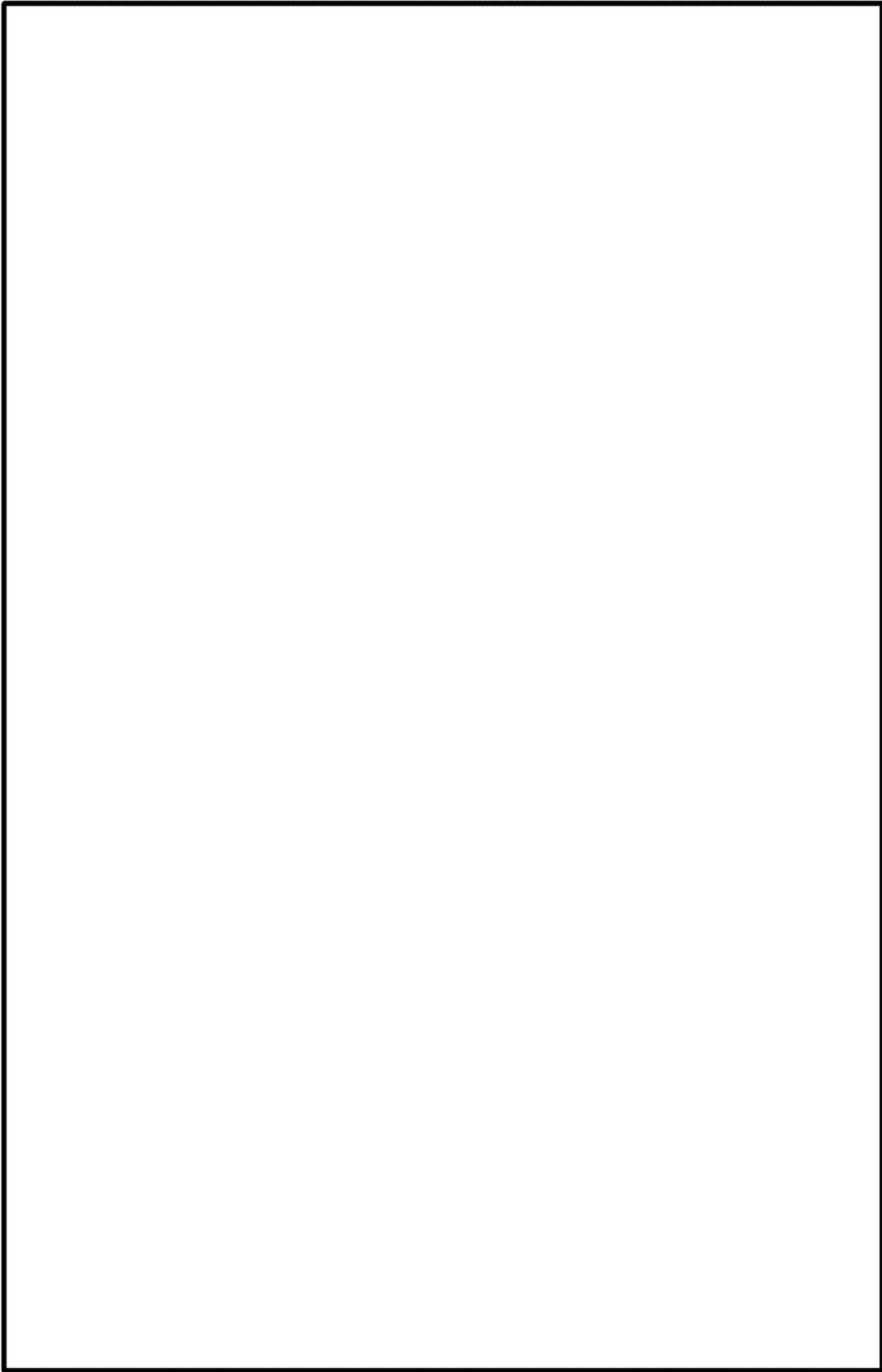
Highlights and Findings 3
Introduction 10
 Purpose of the Study 10
 Overview of the Regional Economy 11
 Description of the Project 26
Economic Impact Analysis 27
 Methods of Analysis 27
 Data Sources 28
 The Regional Dynamics Economic Analysis Model (REDYN) 28
 Model Specifications 30
Model Output and Results 32
Conclusions 36
Appendix 1: 39
Appendix 2: 40
Appendix 3: 42

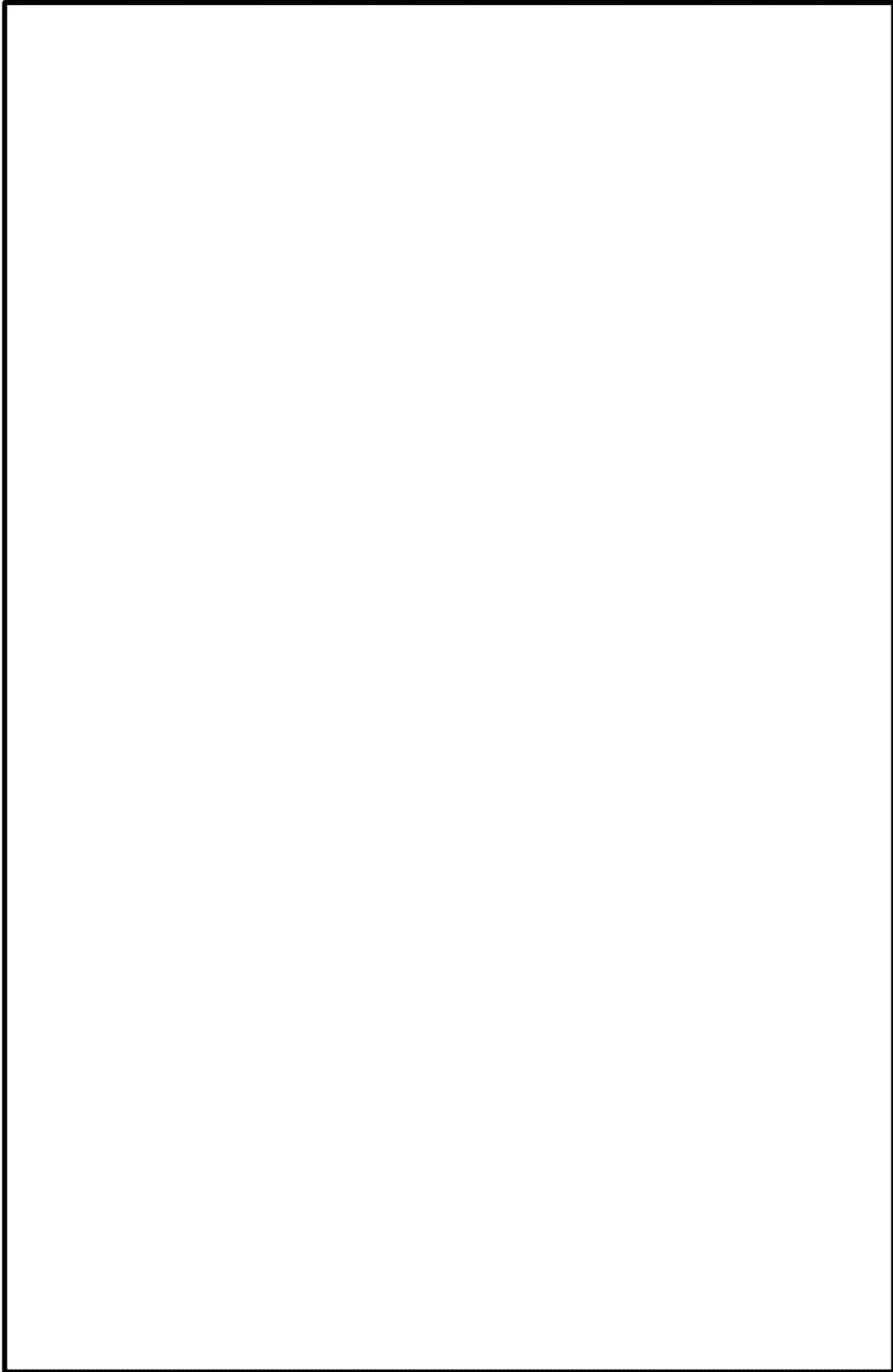
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Highlights and Findings



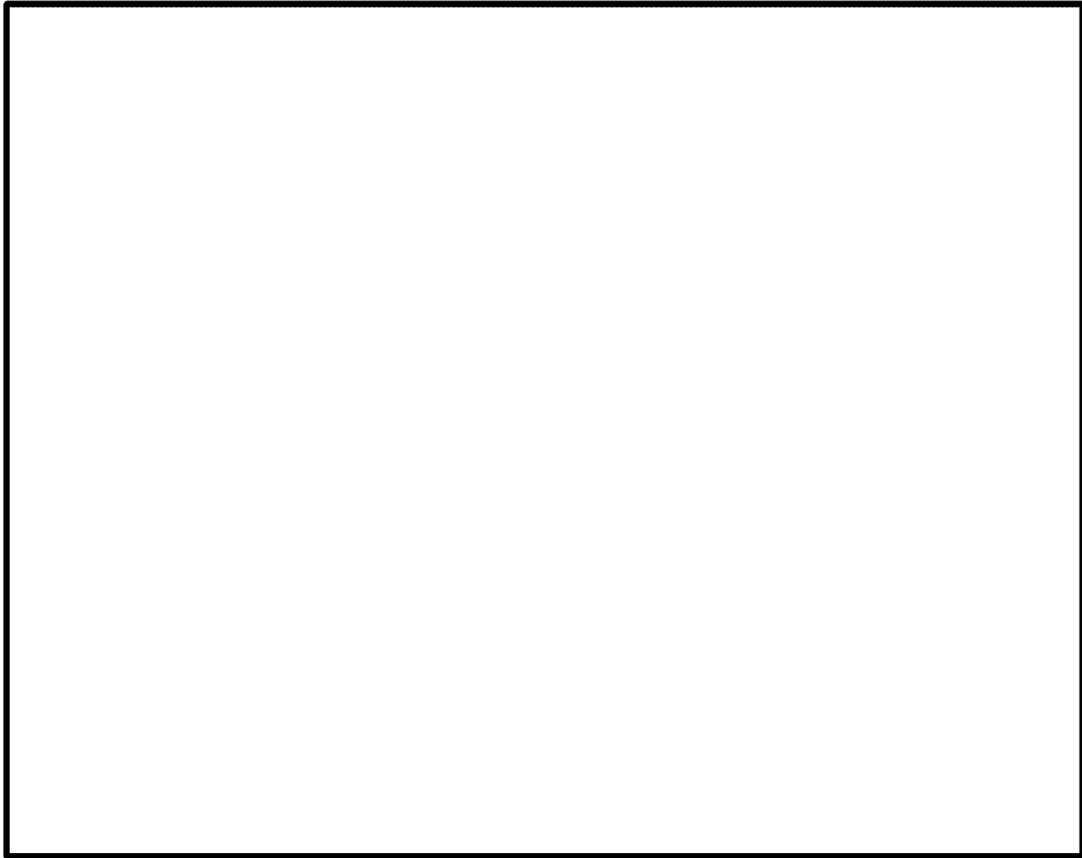
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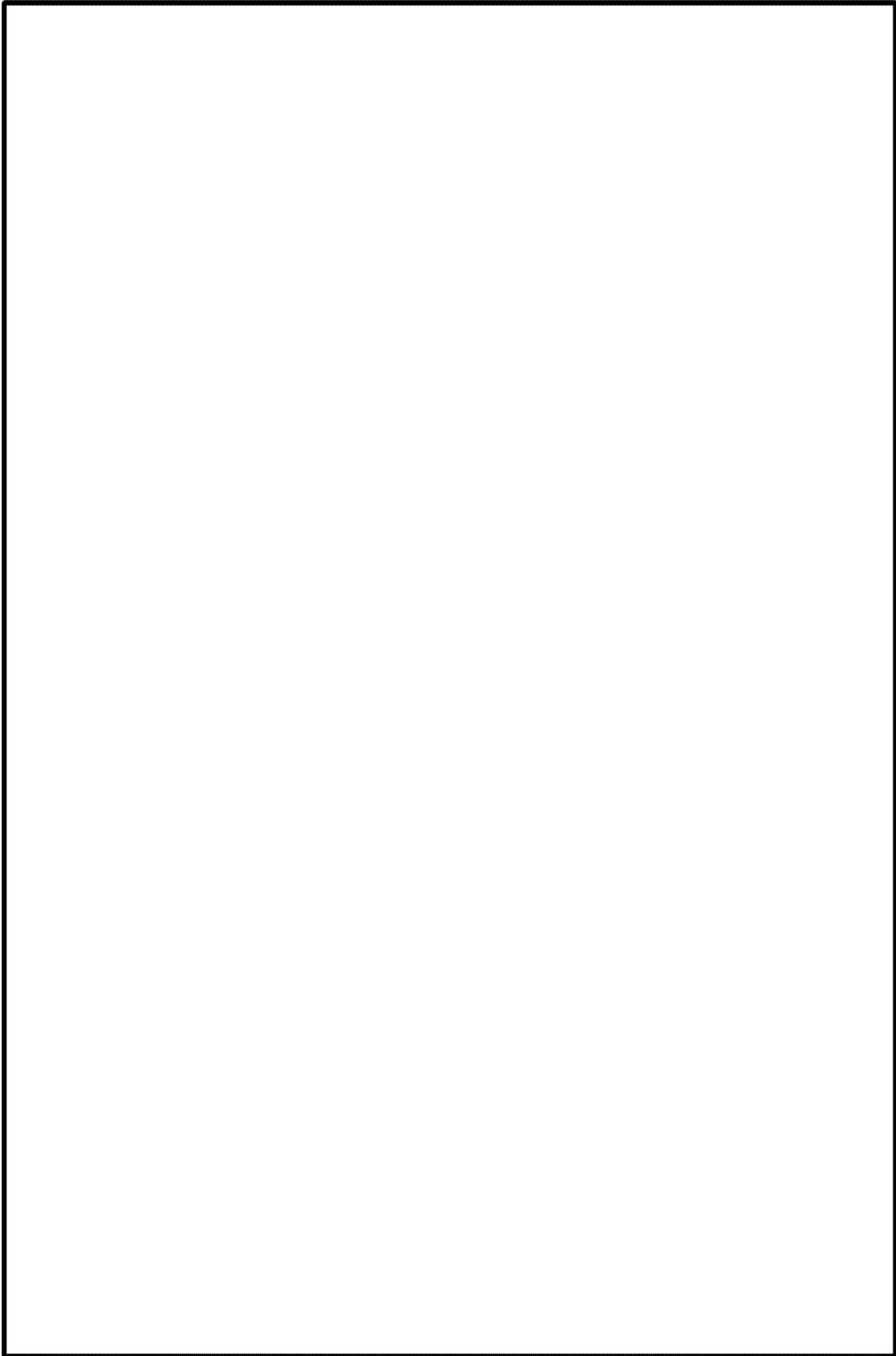
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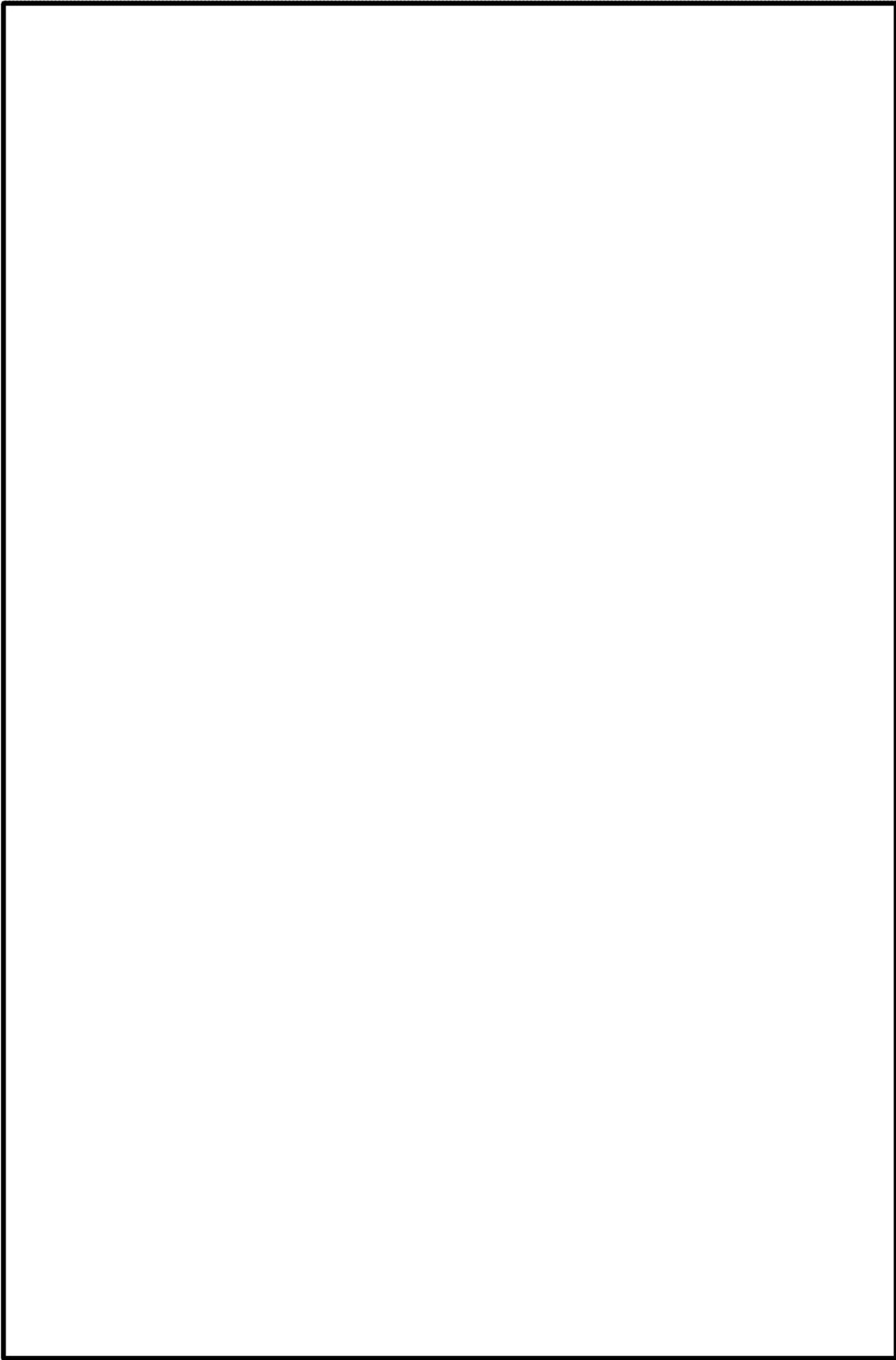


⁵ NAICS means North American Industry Classification System

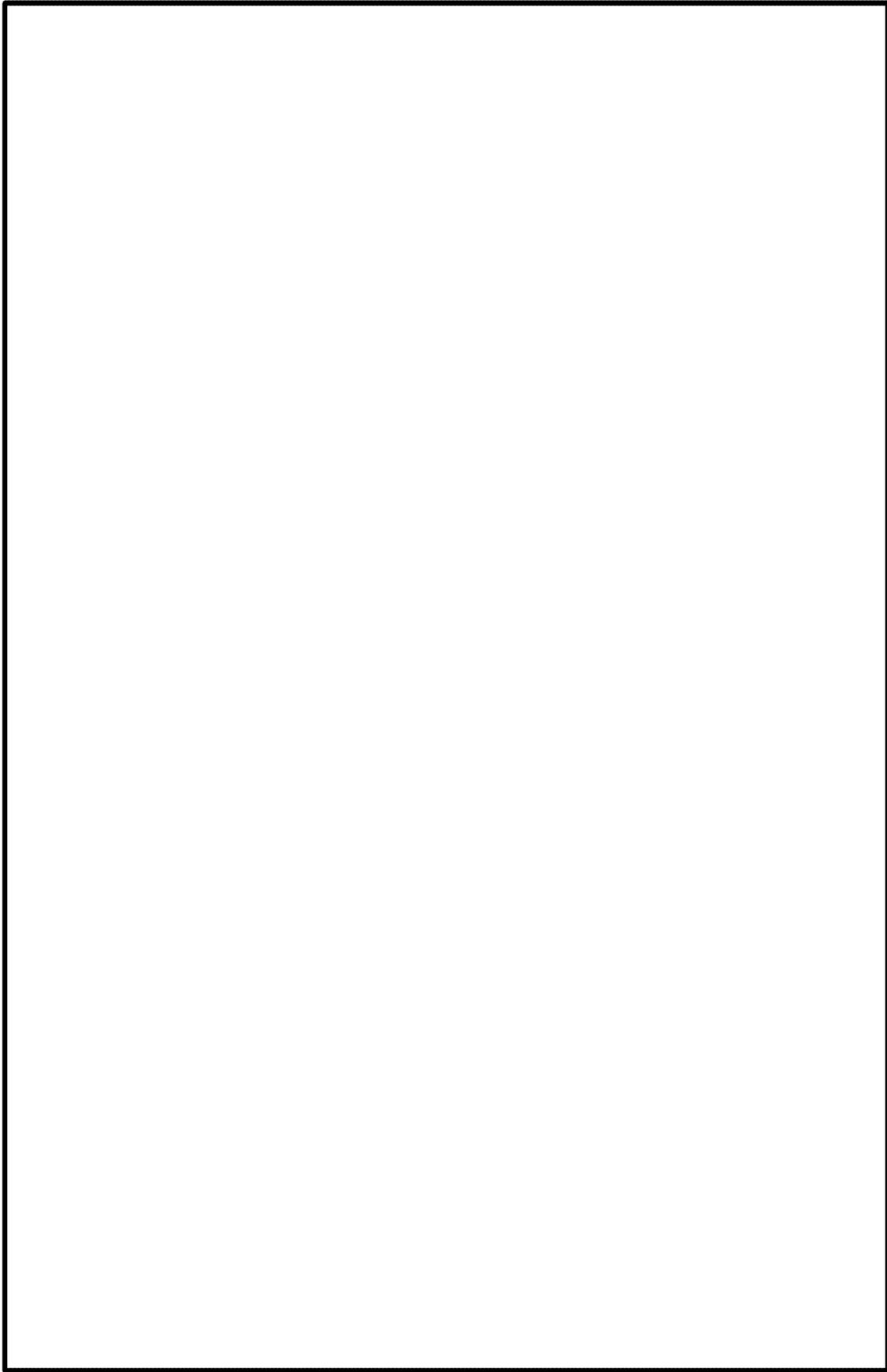
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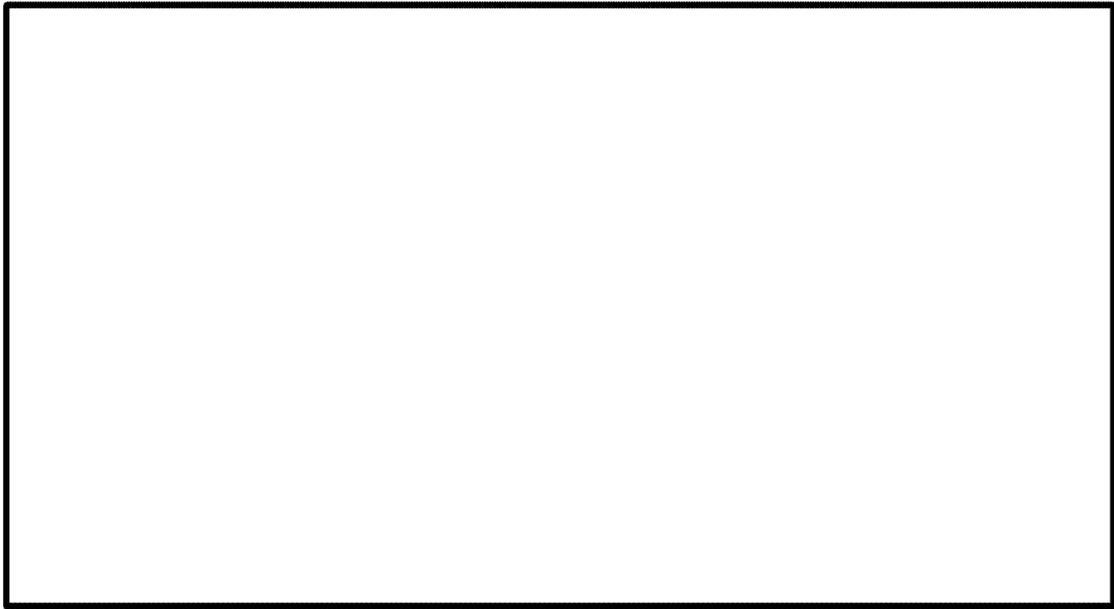
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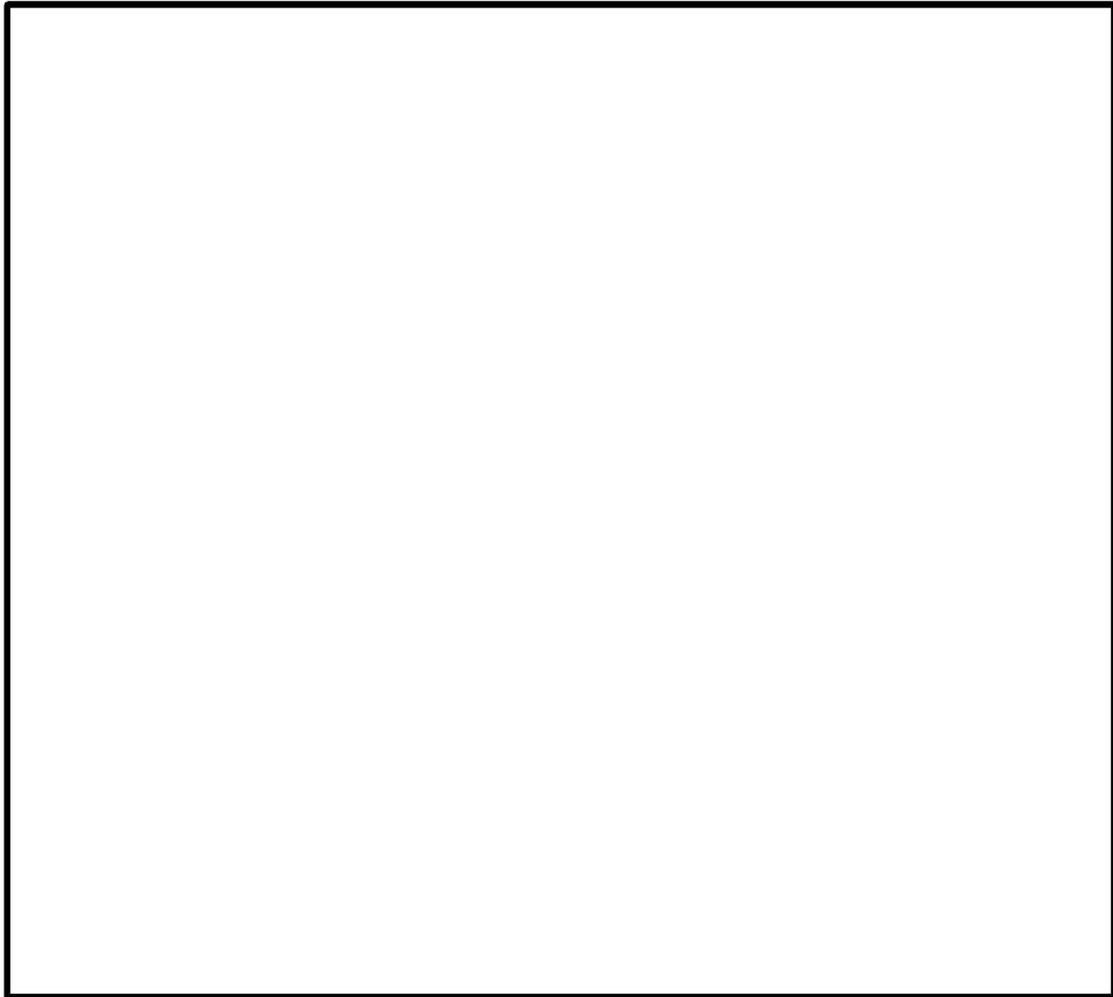


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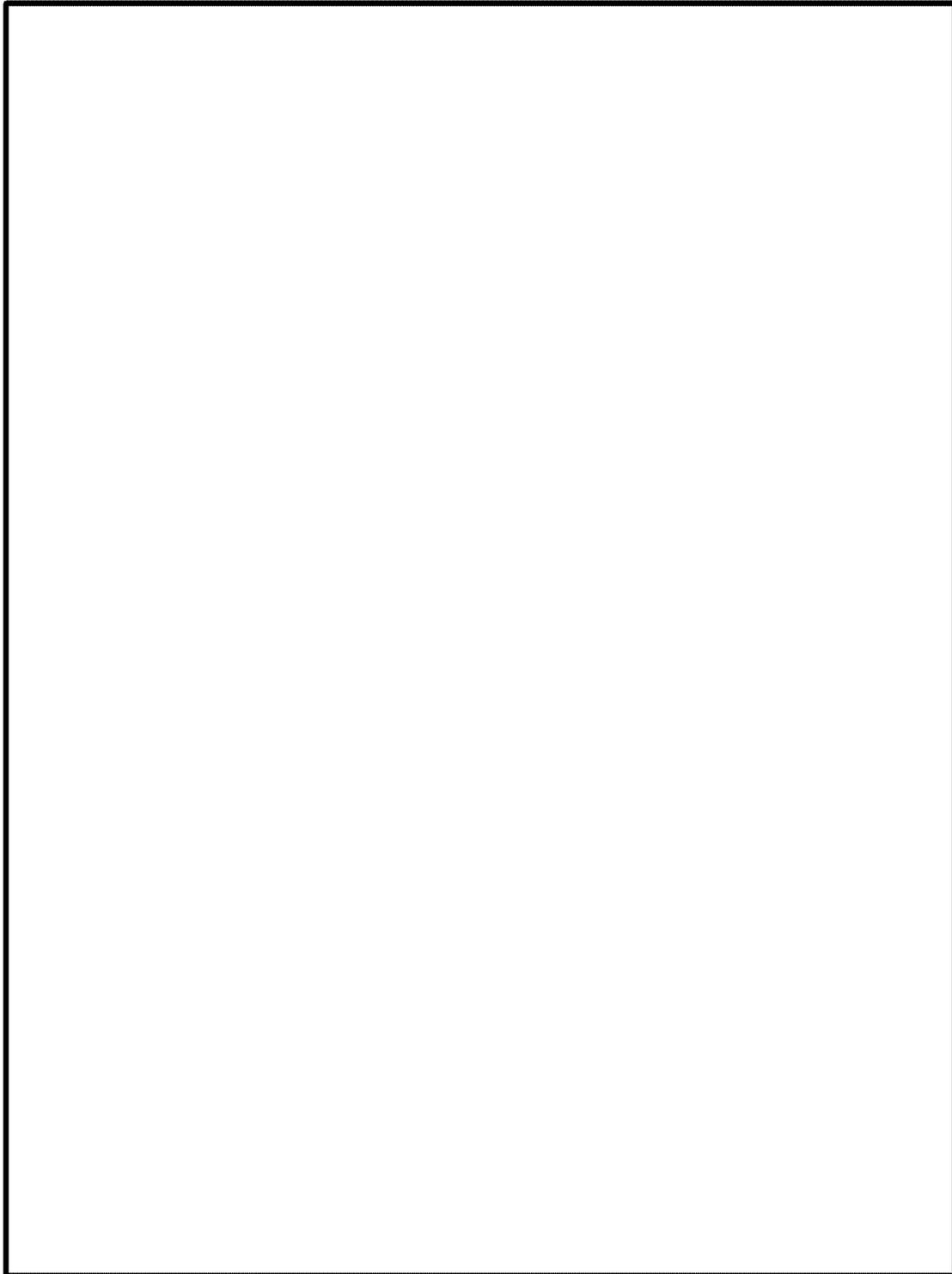


Introduction

Purpose of the Study



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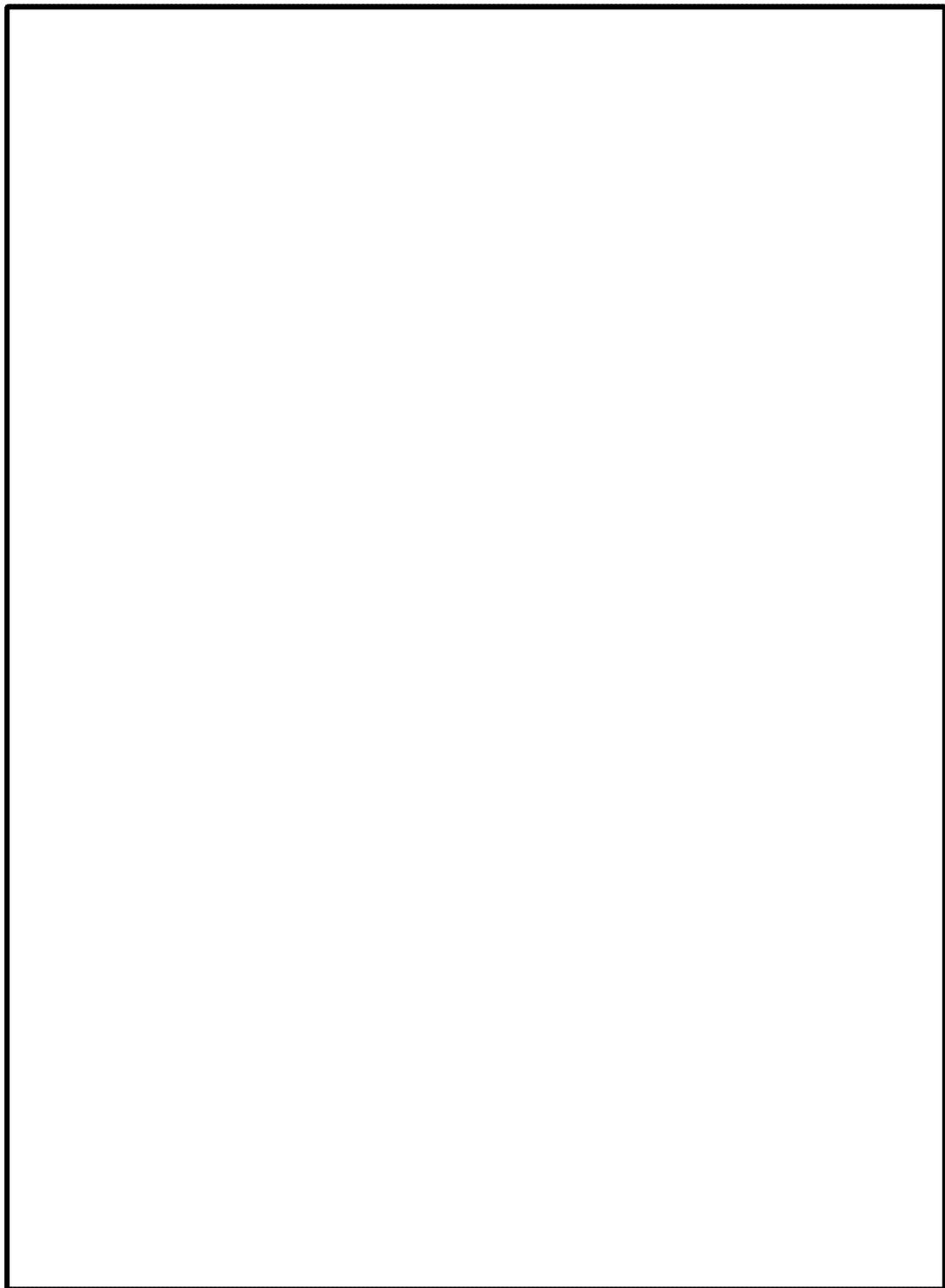


Overview of the Regional Economy: New York Federal Regional Center, LLC

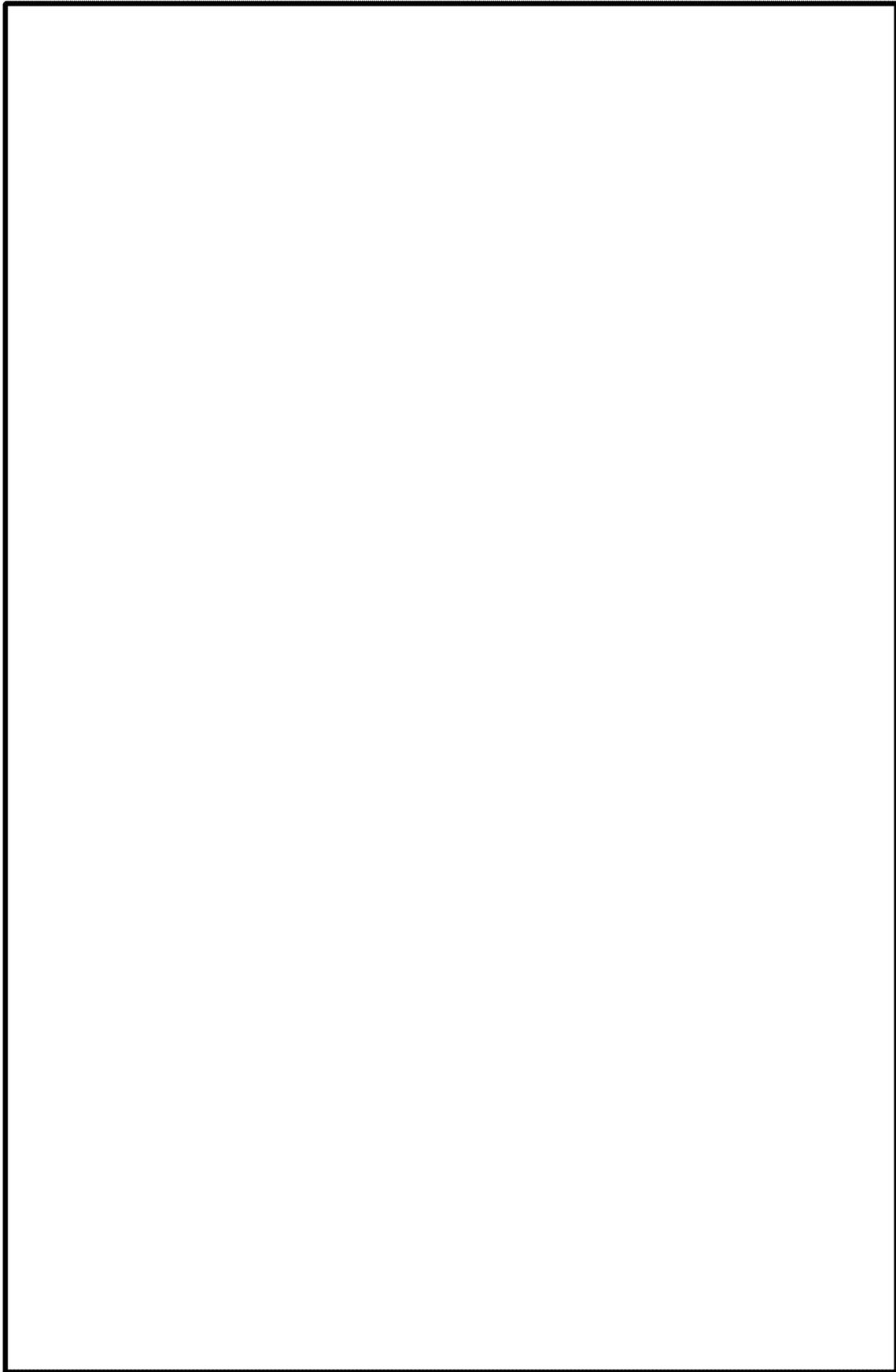


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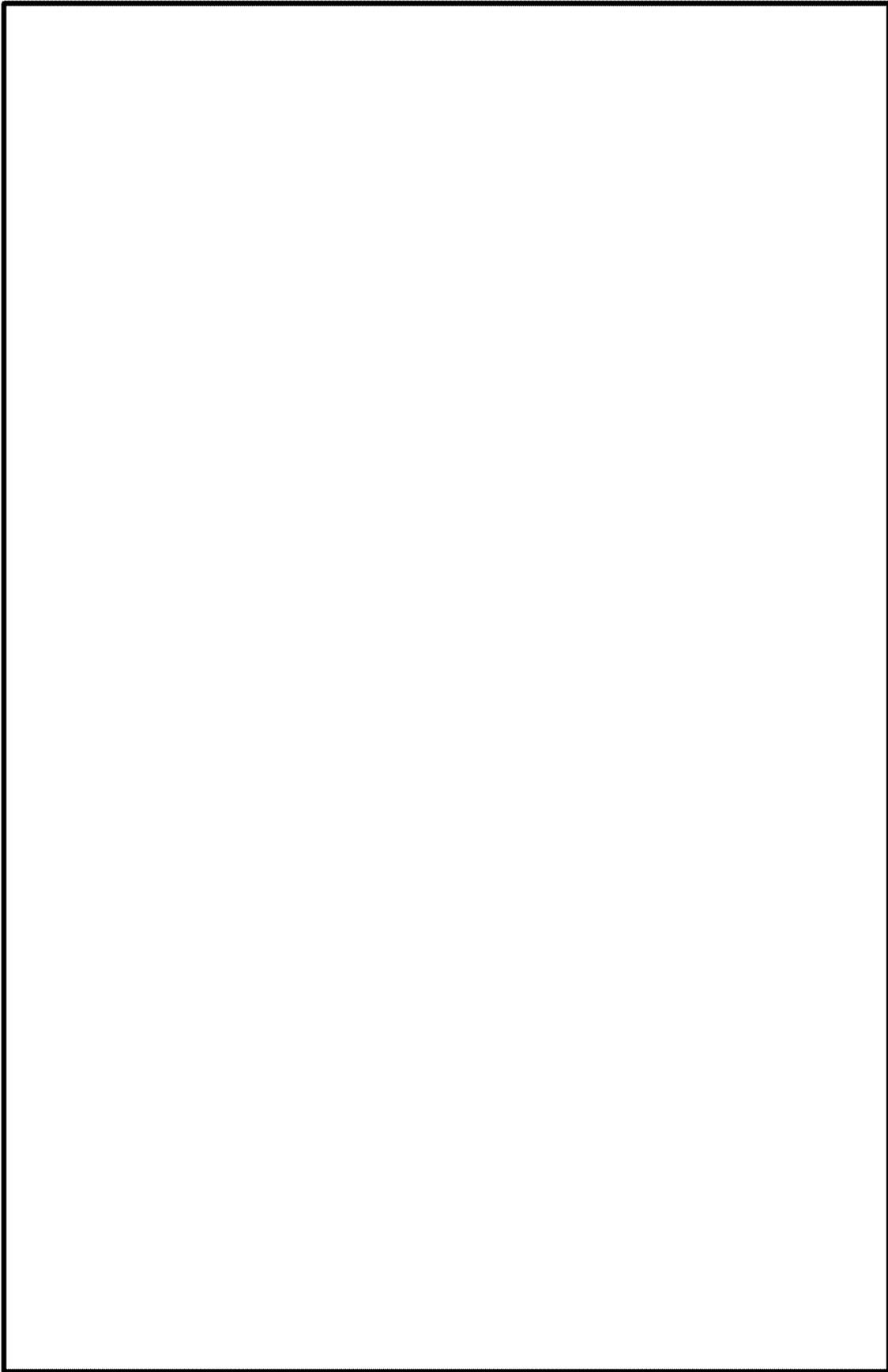
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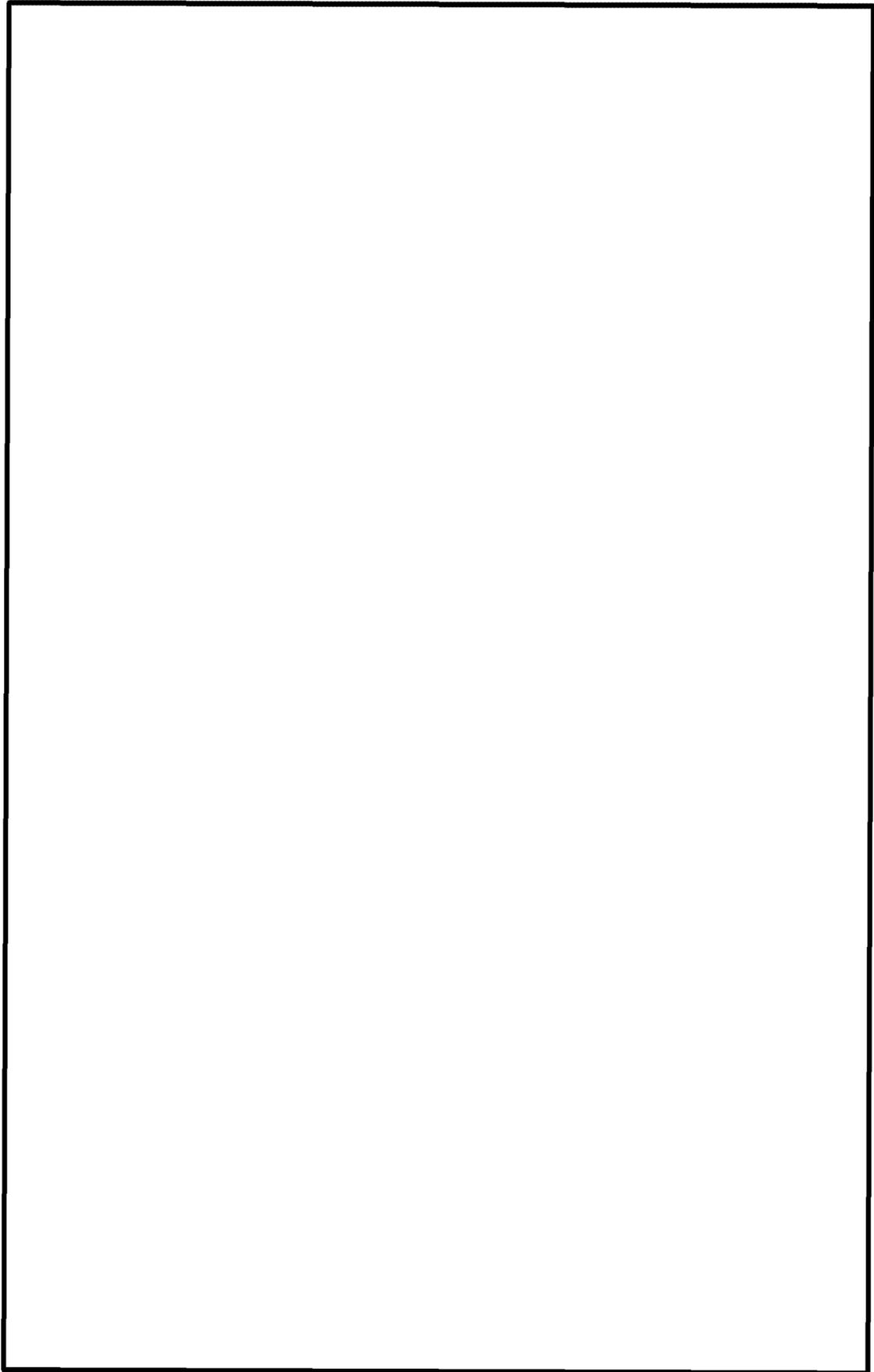
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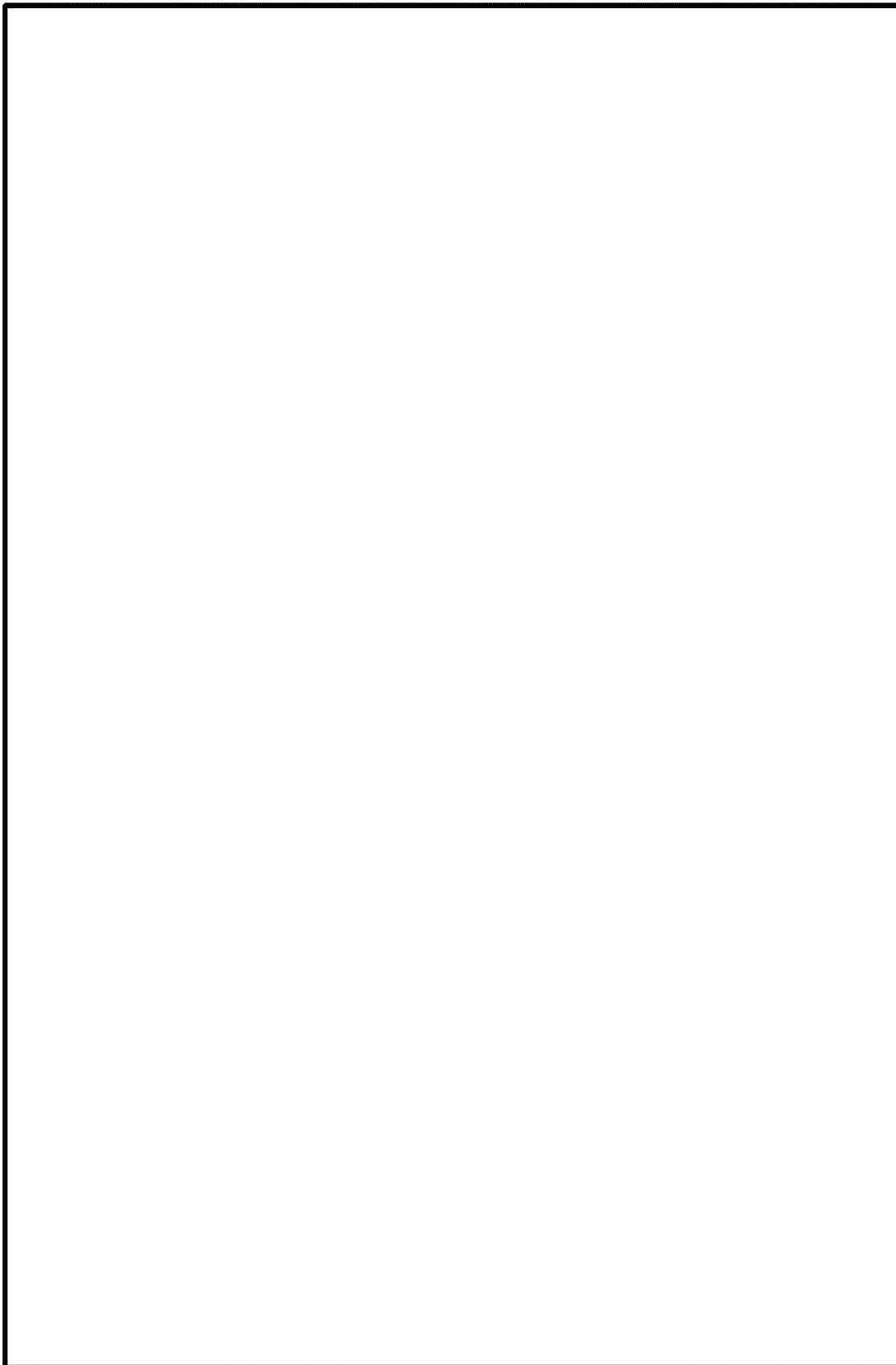
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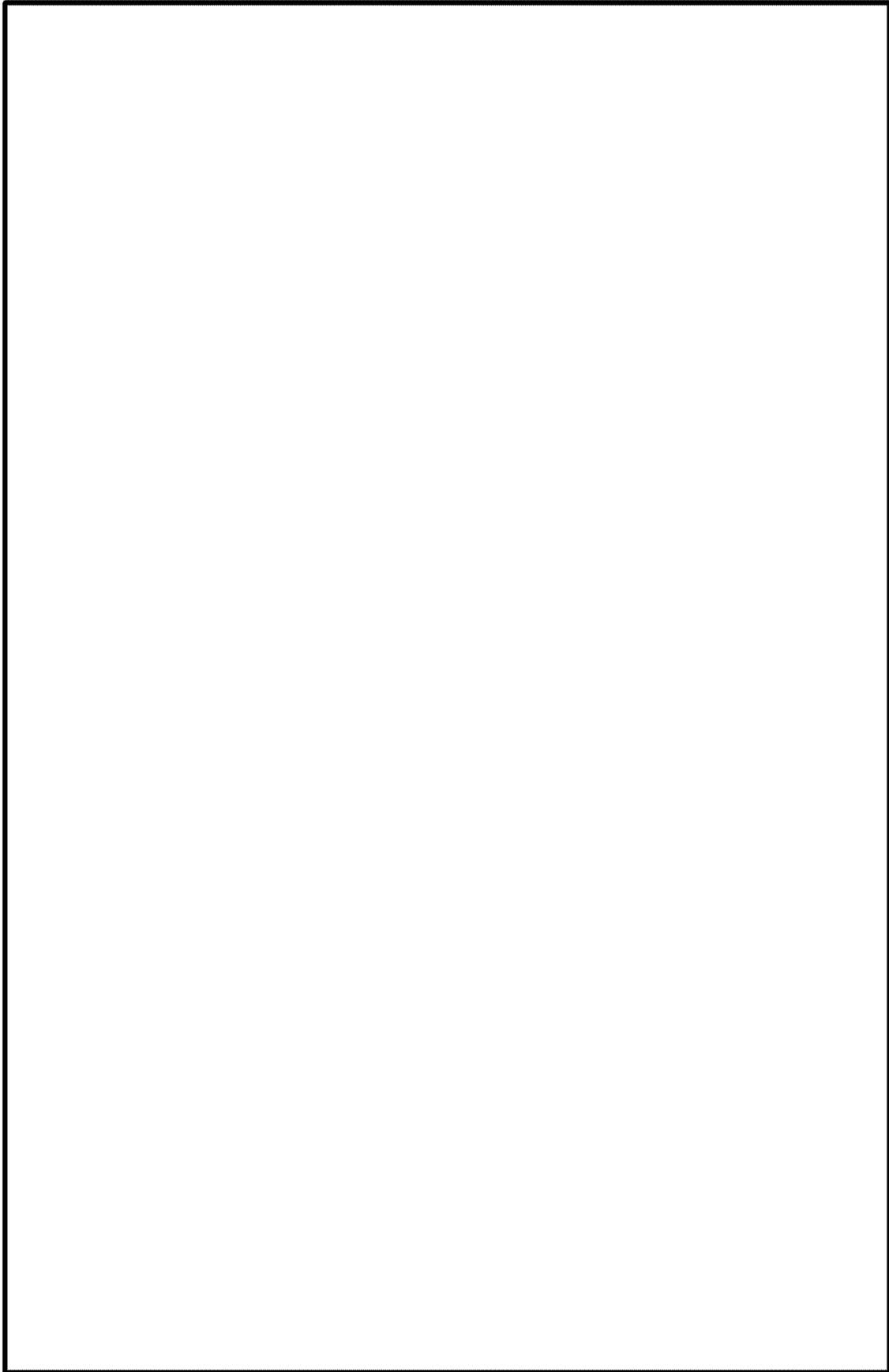
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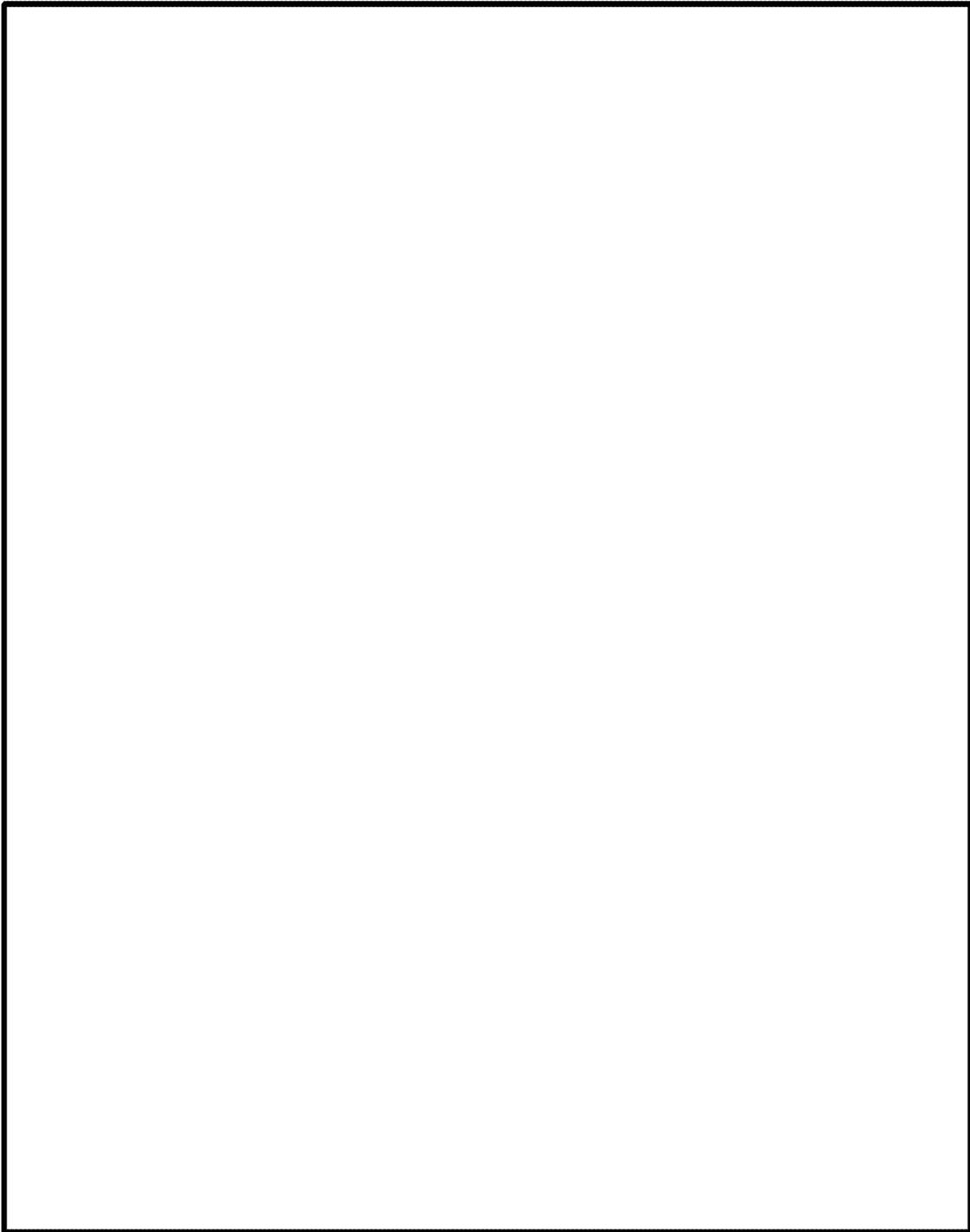
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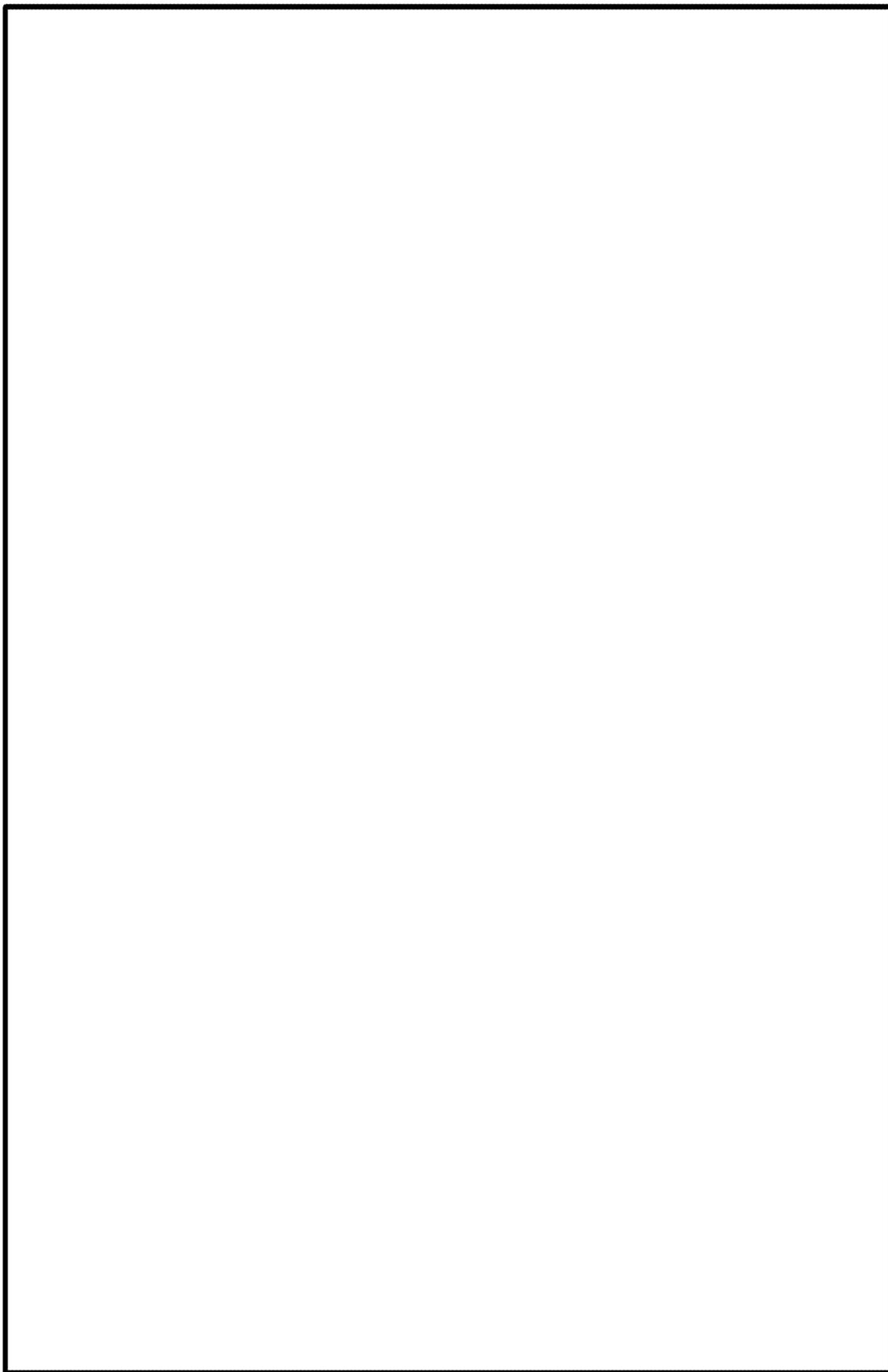
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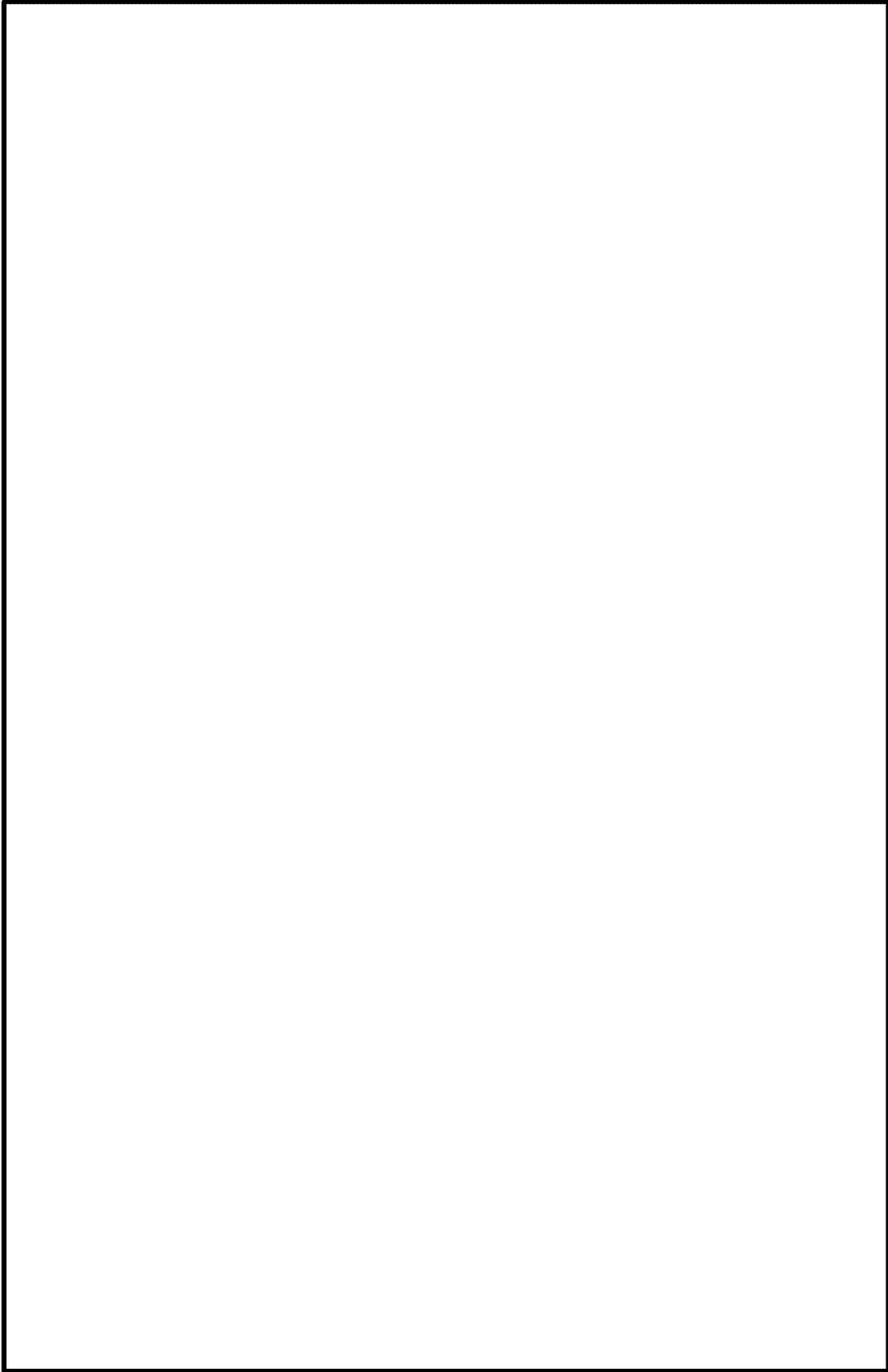
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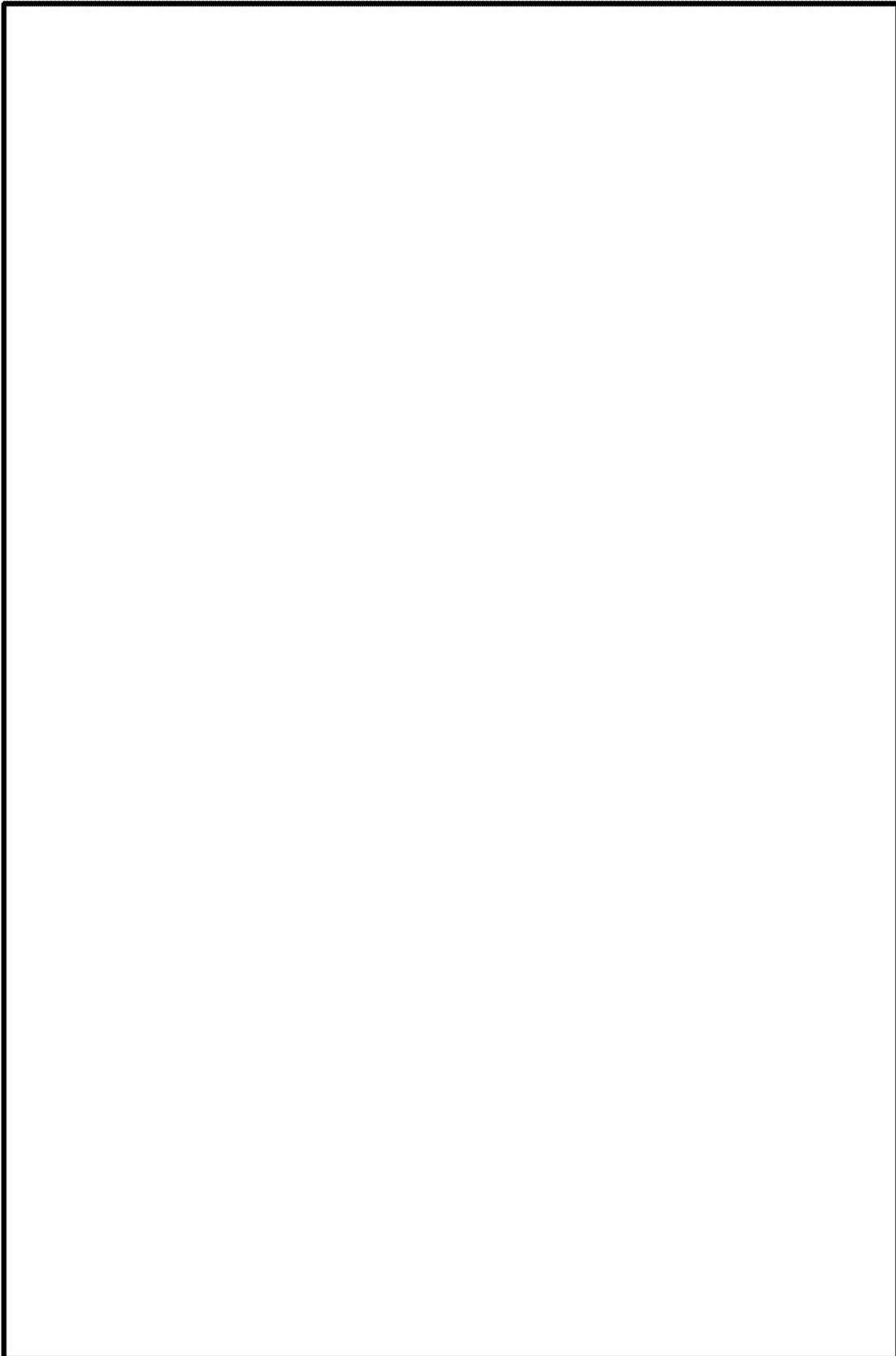
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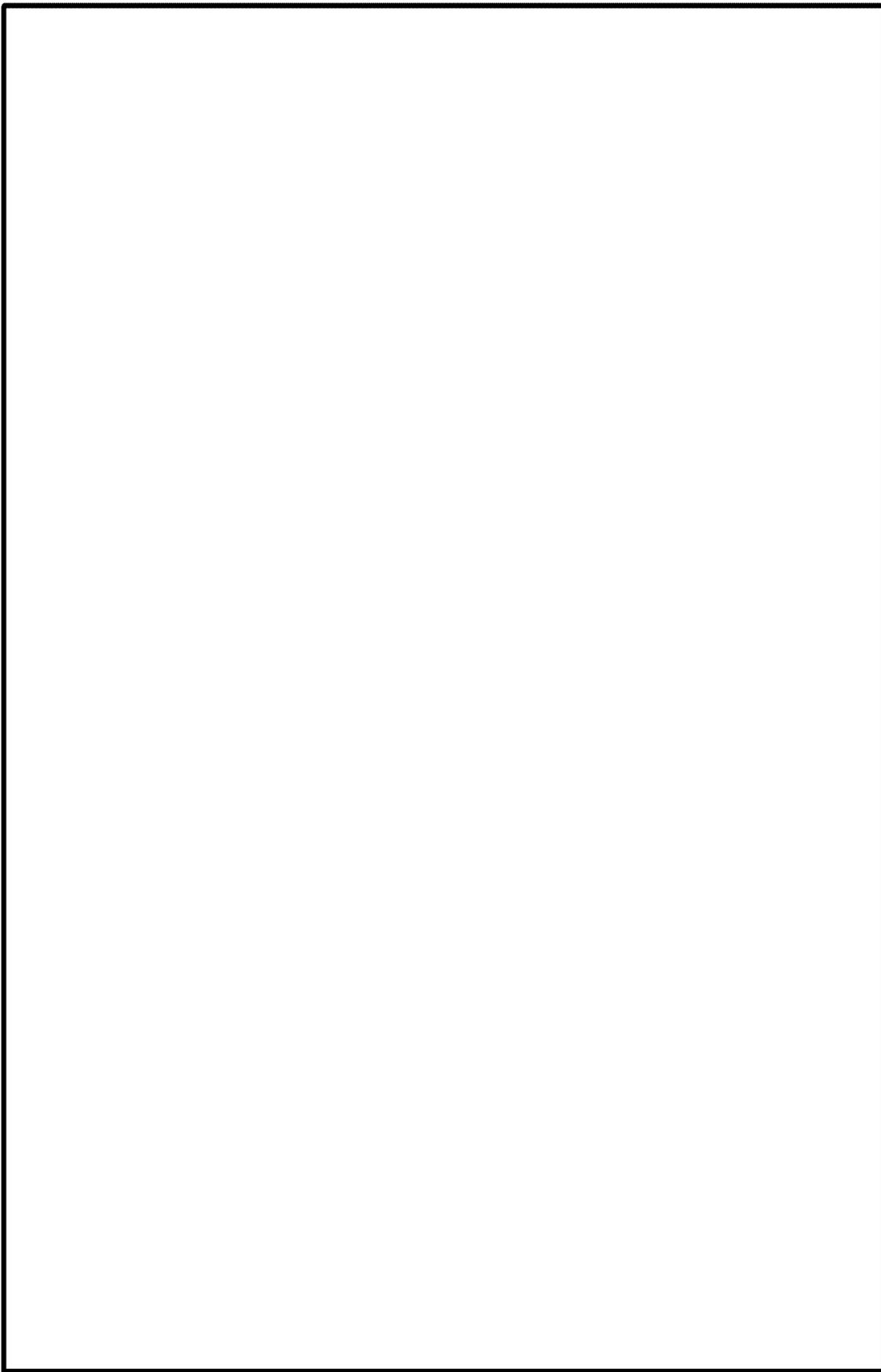
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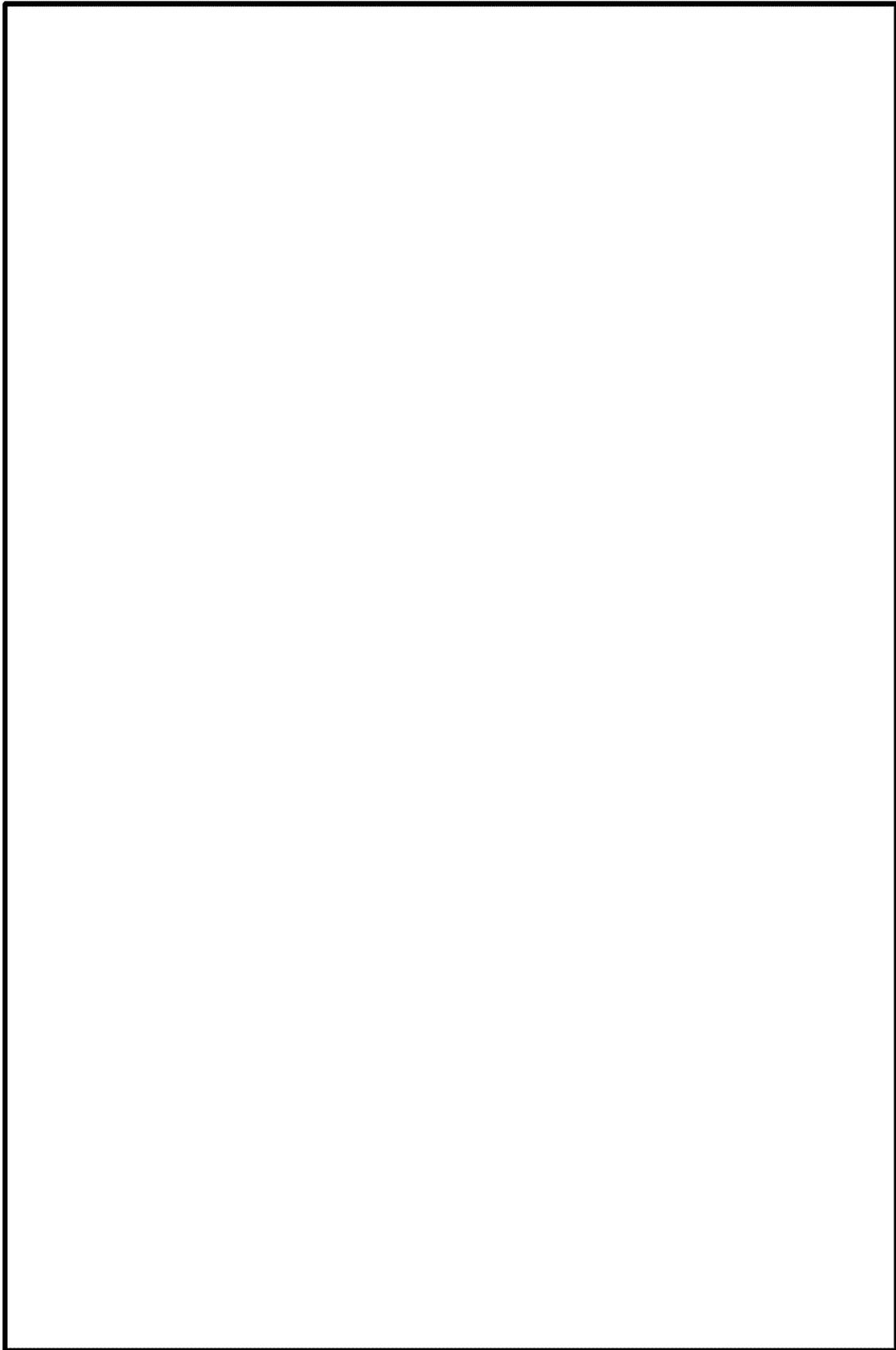
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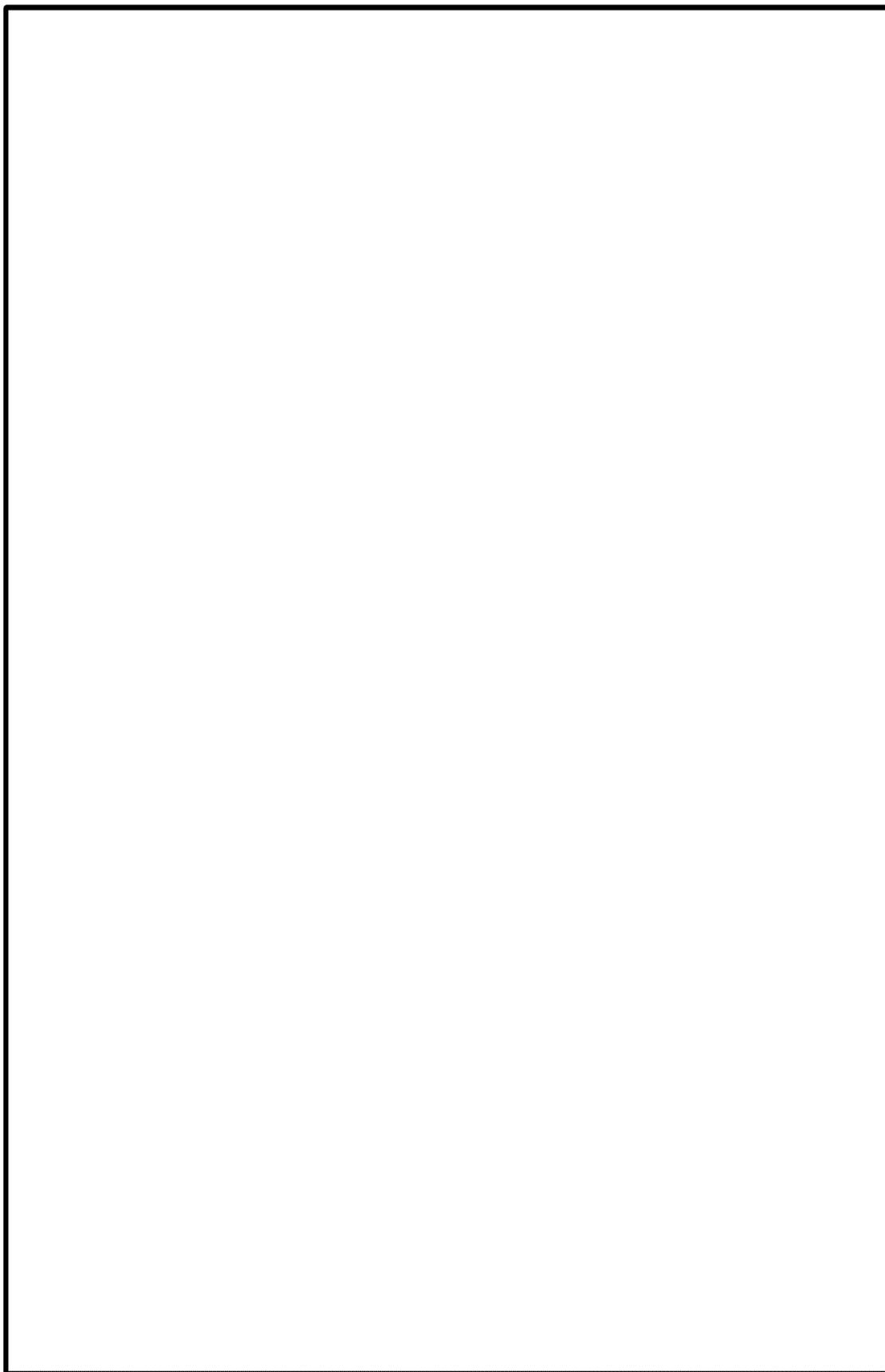
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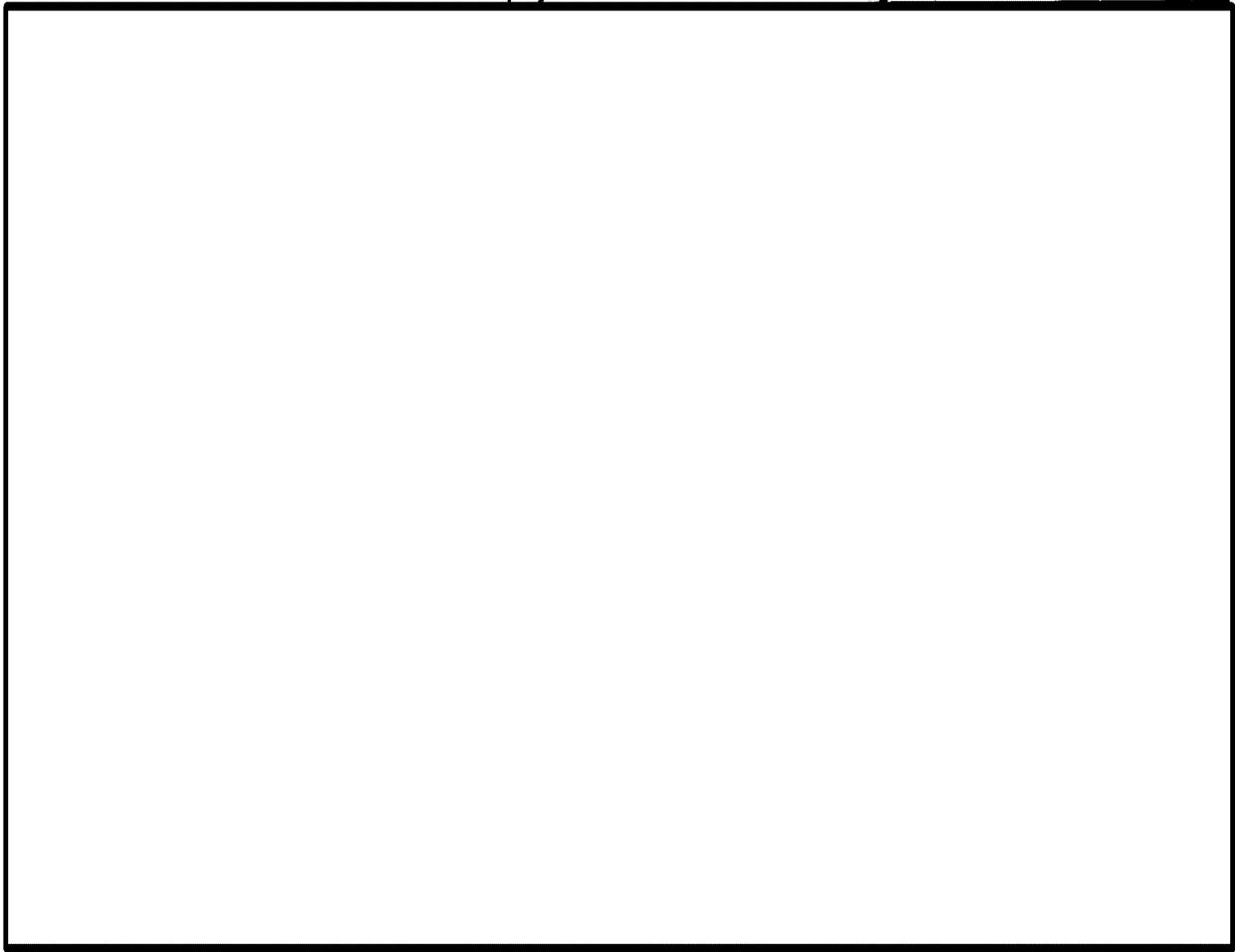


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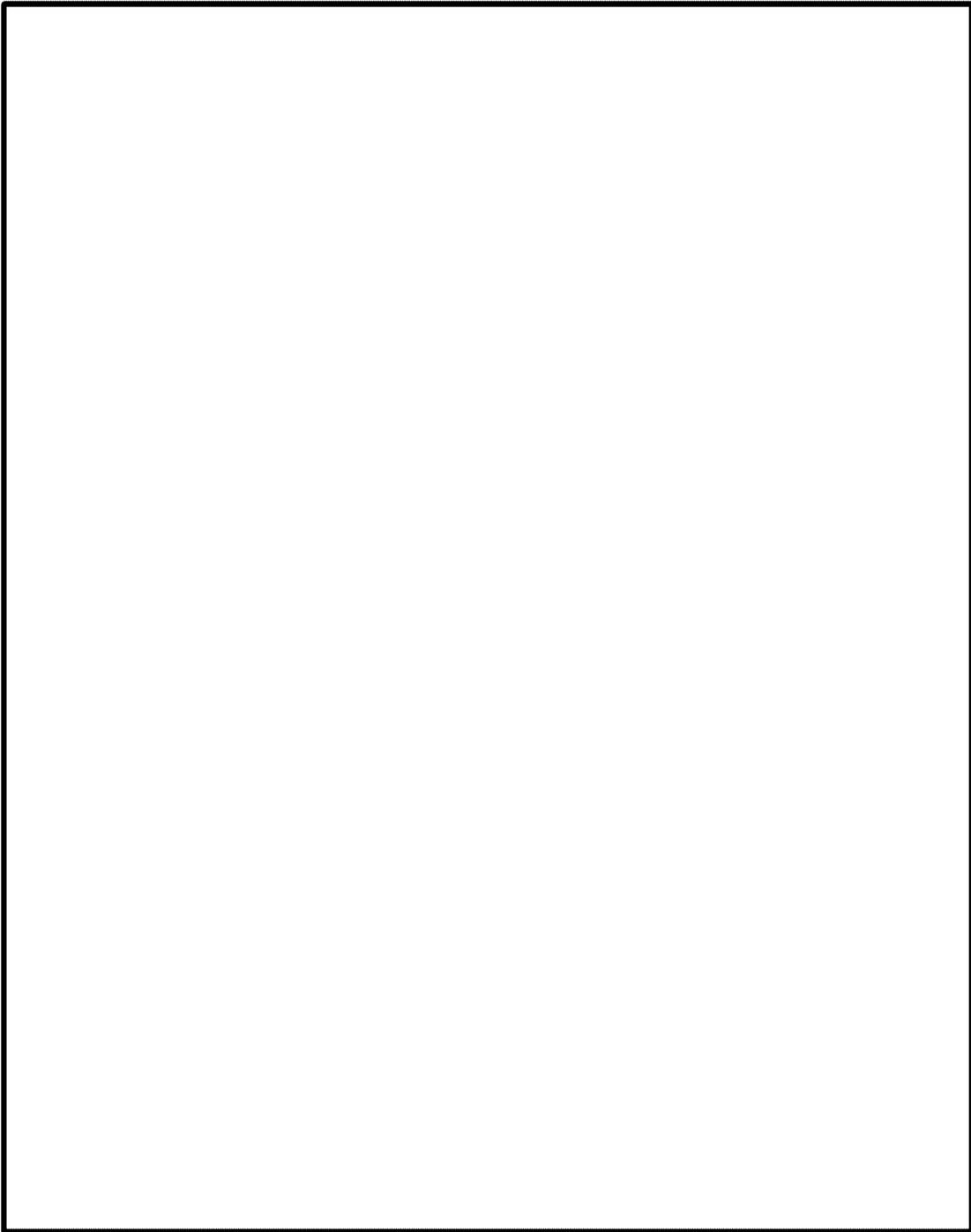


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Table 4: Private Sector Employment Cross Section for Select Regions, 2010



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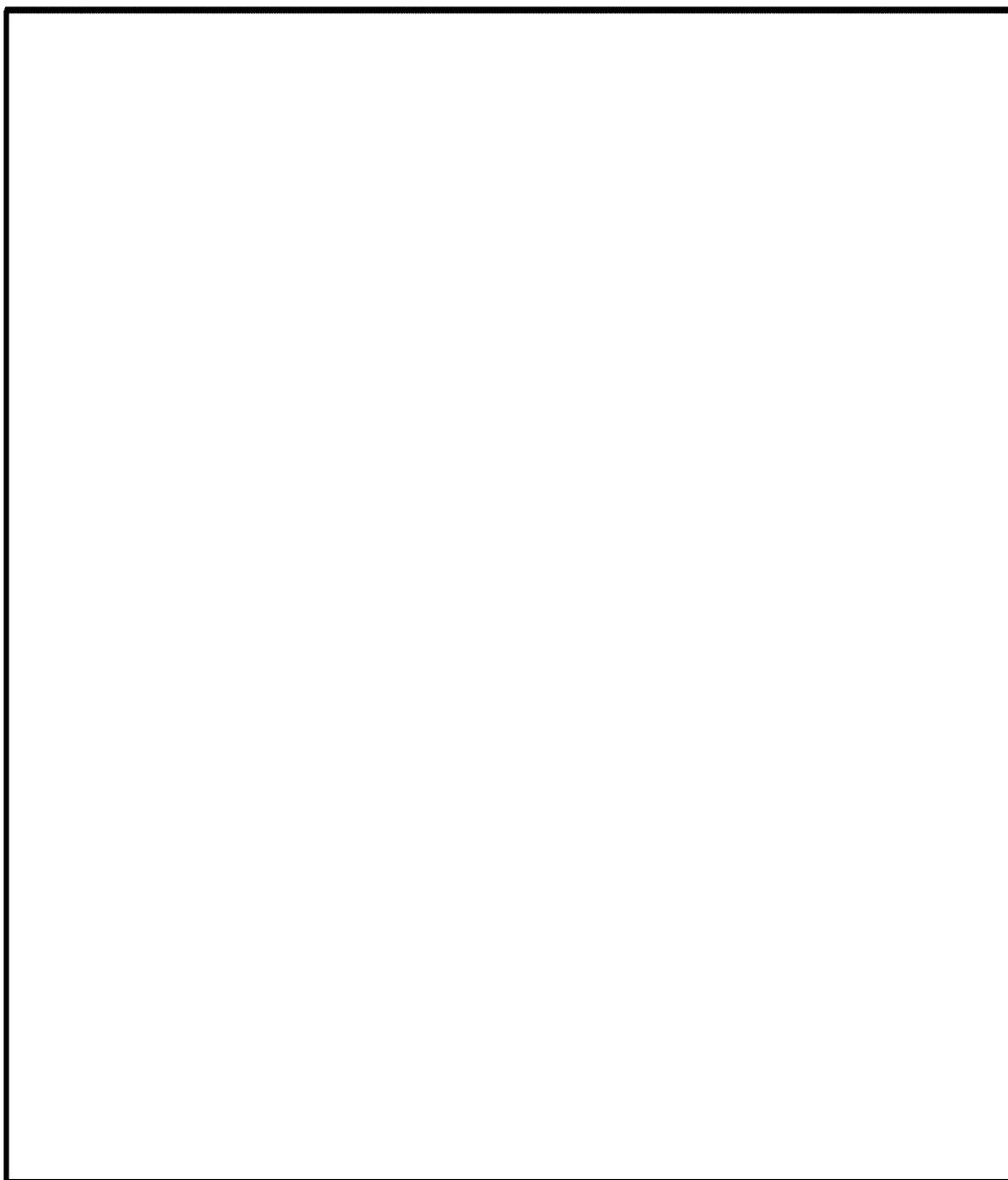


Description of the Project: the Proposed Exemplar
 EB-5 Development Project



(b)(4)

(b)(4)

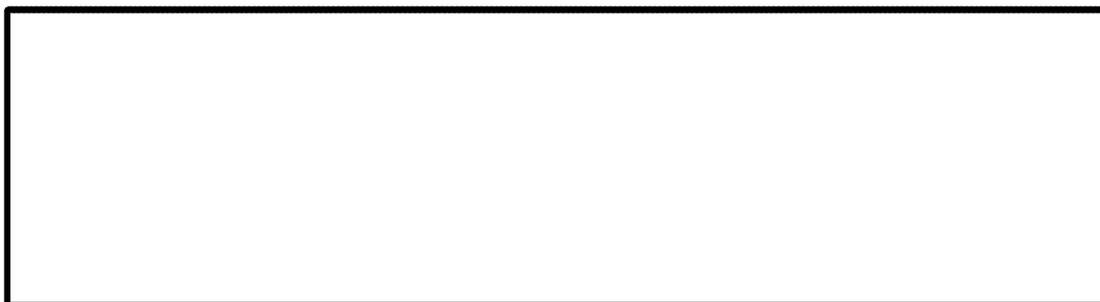


Economic Impact Analysis

Methods of Analysis



(b)(4)



Data Sources



The Regional Dynamics Economic Analysis Model (REDYN)

The internet-based REDYN Model is the newest and most advanced Input-Output model available. It was developed by Regional Dynamics, Inc. of Storrs Connecticut with the late Thomas Tanner, Ph.D as its principal creator. Dr. Tanner was a former model manager at Regional Economic Models Inc. (known as REMI) of Amherst, Massachusetts, a member of the faculty at University of Georgia, and then The Strom Thurmond Institute of Government and Public Affairs at Clemson University at the time of his death. Dr. Tanner's work experience at REMI gave him the expertise to create an alternative model to REMI. The result is a dynamic input/output model which has significant advantages over the existing menu of off-the-shelf input/output impact assessment tool choices: REMI, IMPLAN (as maintained by the Minnesota IMPLAN Group, Inc. which was originally developed for the U.S. Forest Service), and RIMS II (which is maintained by the U.S. Department of Commerce).

The REDYN Model employs a concept know as New Economic Geography,¹⁴ a theory first developed by Nobel Laureate Dr. Paul Krugman of the Massachusetts Institute of Technology. This philosophy employs "fully general equilibrium" models that "derive aggregate behavior from individual maximization." This competitive framework is translated into a model that makes the assumption that "commodities produced by an industry are truly joint in the production process, as dictated by a uniform production function for all firms in each industry based on competitive pressures to diffuse advantages quickly across all firms in an industry."

¹⁴ See Exhibit 1.

New Economic Geography also focuses on agglomeration economies and the relationships between them in different levels of geographic space.¹⁵ To illustrate this concept, consider a tight group of commercial establishments as in the case of an industrial park of manufacturers. This is the smallest level of an agglomeration economy. It is related to the regional commercial market which is part of the national market and is, in turn, a part of the world market. It is the linkages between these levels of economic agglomeration that New Economic Geography seeks to explain and illustrate.

REDYN Data Sources

The REDYN Model uses a variety of data provided by U.S. Government entities. The basis for the model is the North American Industry Classification System or NAICS to the five digit level. This allows the model to provide detail for 703 industries and over 180 commodities for the geographic region specified in the model.¹⁶ This classification system and level of detail makes REDYN's output more compatible for comparison to government reported statistics as this is the system used for publishing economic data by the Bureau of Labor Statistics (BLS), the Bureau of Economic Analysis (BEA) and the U.S. Census Bureau. These government bureaus provide the original data that are accumulated and transformed into the REDYN Model's input/output (e.g. multipliers) and other specified relationships.

The Census Bureau's County Business Patterns data is the source for wage bill-payroll data and employment data used in the model. The model's developers preferred this approach since it is an annual series that is more complete in its coverage of the workforce than the Quarterly Census of Employment and Wages (hereafter "QCEW") series, as it includes self-employed persons, employees of private households, agricultural production workers, and railroad workers. These workers are not "covered" or reported in the QCEW series.

County Business Patterns also is preferred because it provides detail about employment and wages down to the zip code level where concentration of industry is high enough to provide reportable data. The suppression of data due to confidentiality issues is a common problem of all types of wage and employment data used in specifying input/output models. REDYN has developed a way to fill in the blanks called row-and-column sum (RAS).

After performing the RAS analytics on the County Business Patterns data it is reconciled with Regional Economic Information System (REIS) data from the Bureau of Economic Analysis of the U.S. Department of Commerce to confirm consistency. The REIS data is especially helpful for providing data in the agriculture and governmental sectors. The REIS data are also used to allocate

¹⁵ Agglomeration economies refer to circumstances where economic units, although competing, find it mutually advantageous to co-locate or to locate sufficiently close enough to share production resources and/or customers.

¹⁶ See Exhibit 2.

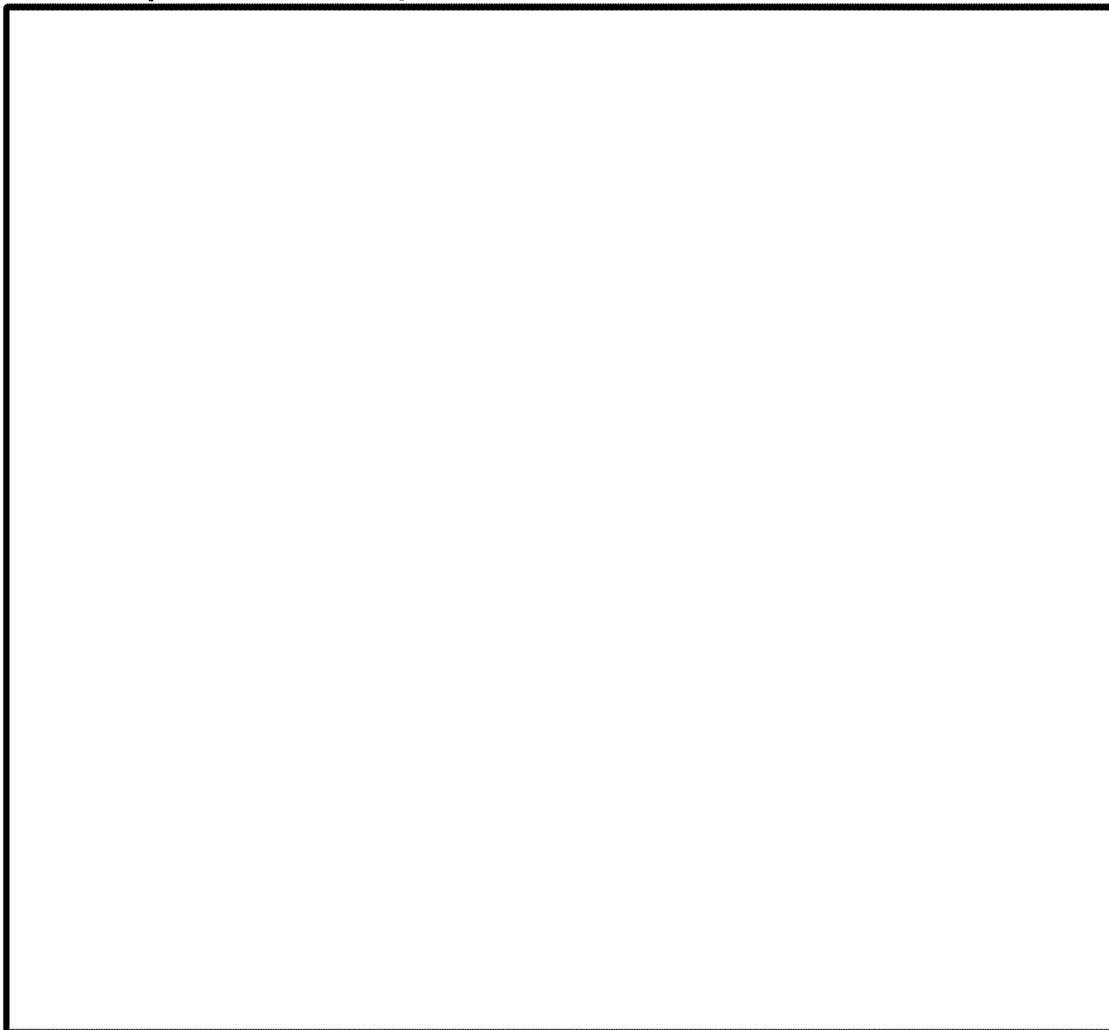
national consumption to the 3,100 counties in the United States that is provided on the aggregate level by the National Income and Product Accounts (NIPA). The levels of consumption of industries and households are a key building block in the creation of input/output models.¹⁷

The input/output tables themselves are created using BEA Input/Output (IO) make and use tables. The data in these tables are augmented by the biennial ten-year IO forecast tables from the Bureau of Labor Statistics. A major difference between the REDYN model and other input/output models is its use of a new distance impedance database supplied by the Oak Ridge National Laboratory.¹⁸ This allows the REDYN Model to add elements of trade flow and gravity theory based on distance impedance specific to road, rail, water, air and proxy transport. The combination of these data sources gives the REDYN model the power to predict with greater accuracy than ever before the economic impacts of a wide range of incremental or new economic stimuli.

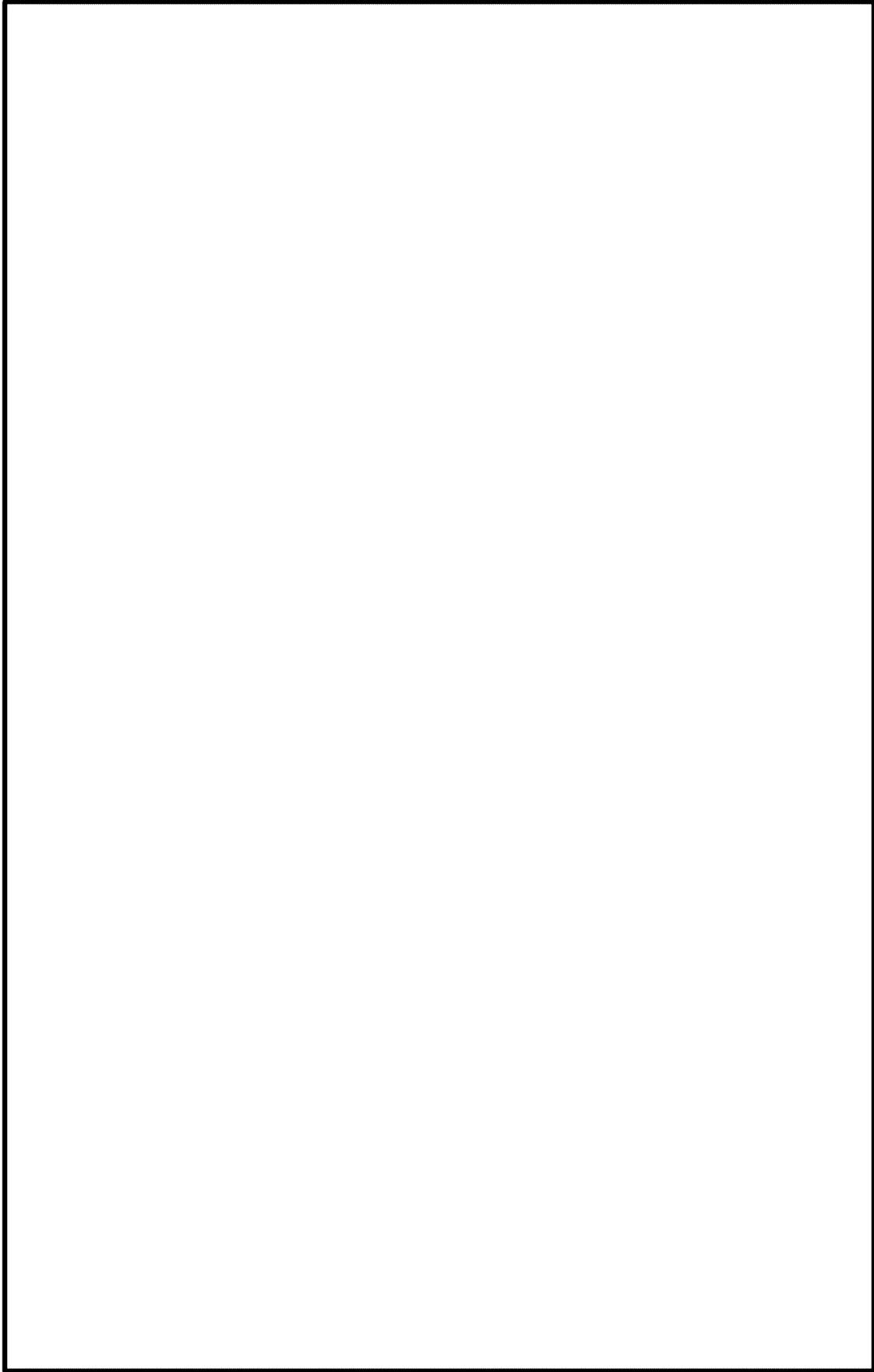
Model Specifications

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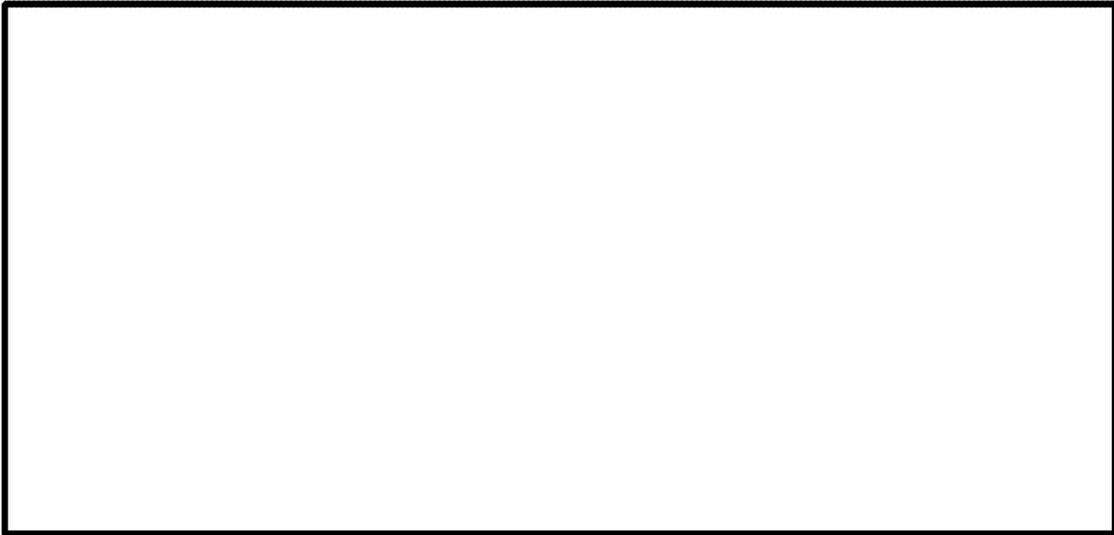
Model Inputs and Assumptions



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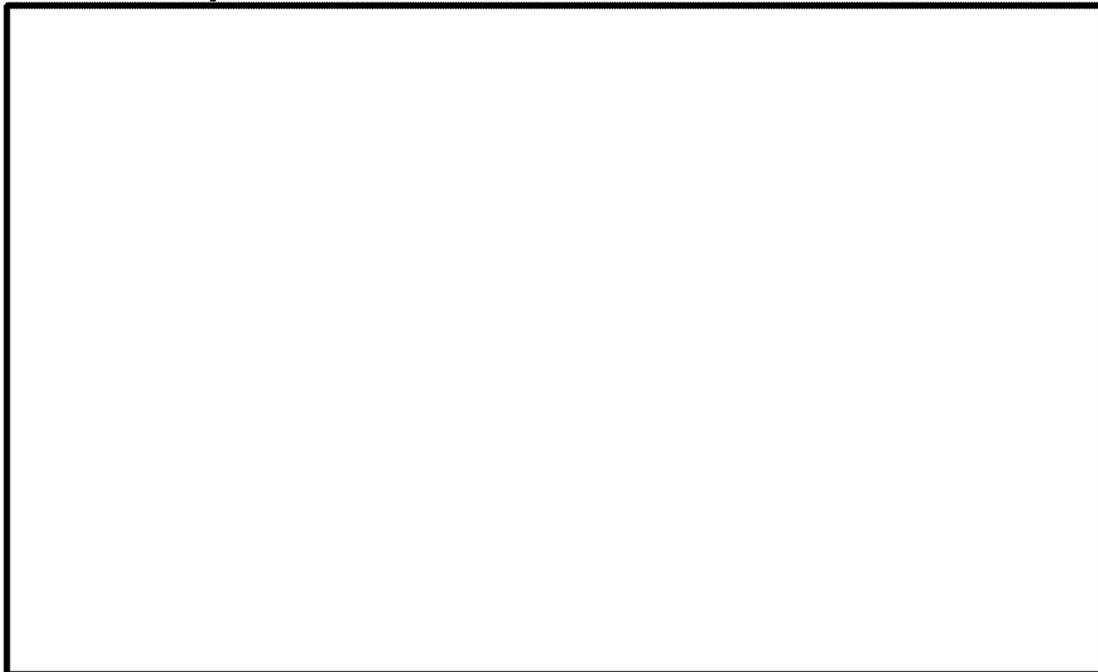
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Description of the Economic Model



Model Output and Results

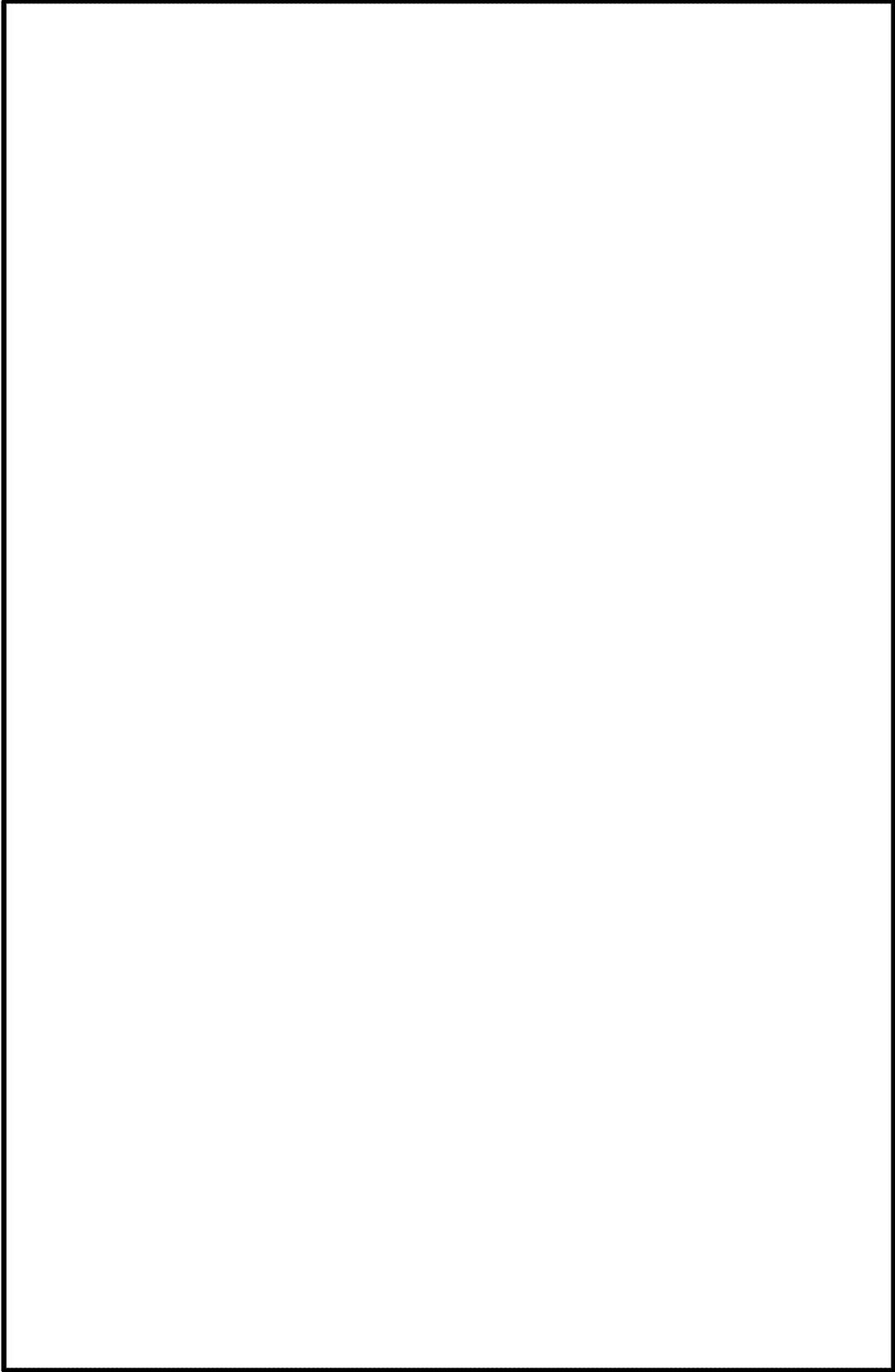


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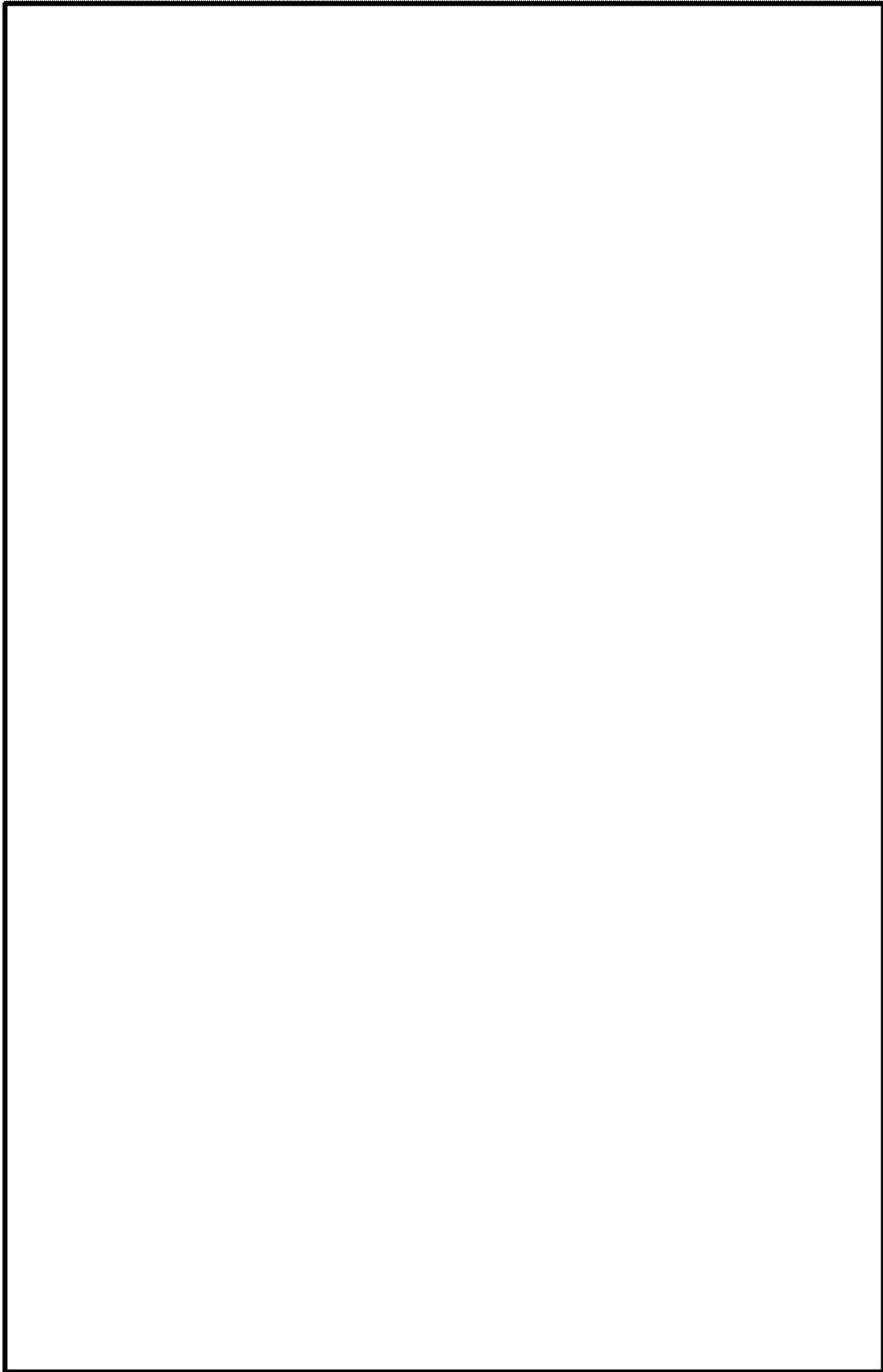
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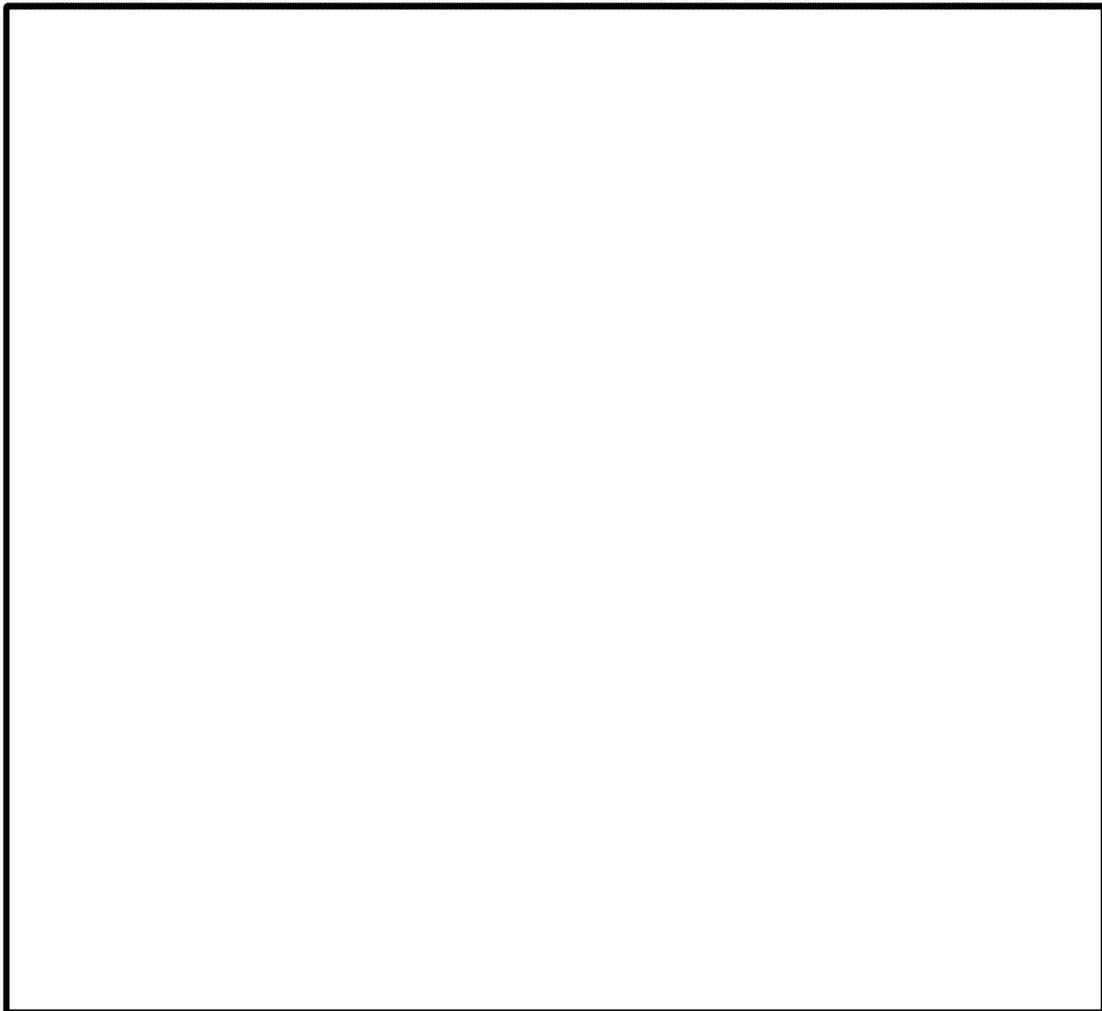
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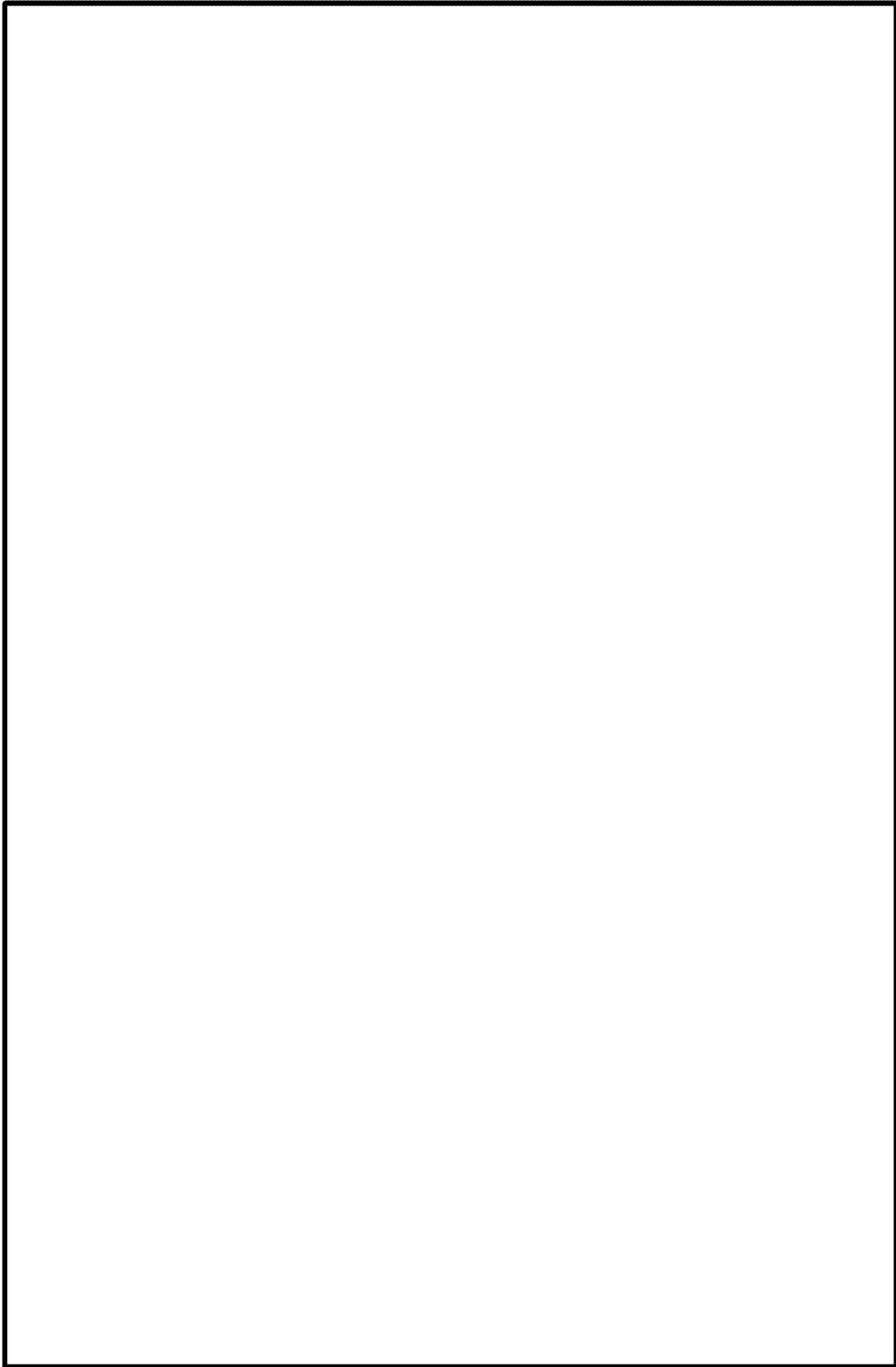


Conclusions

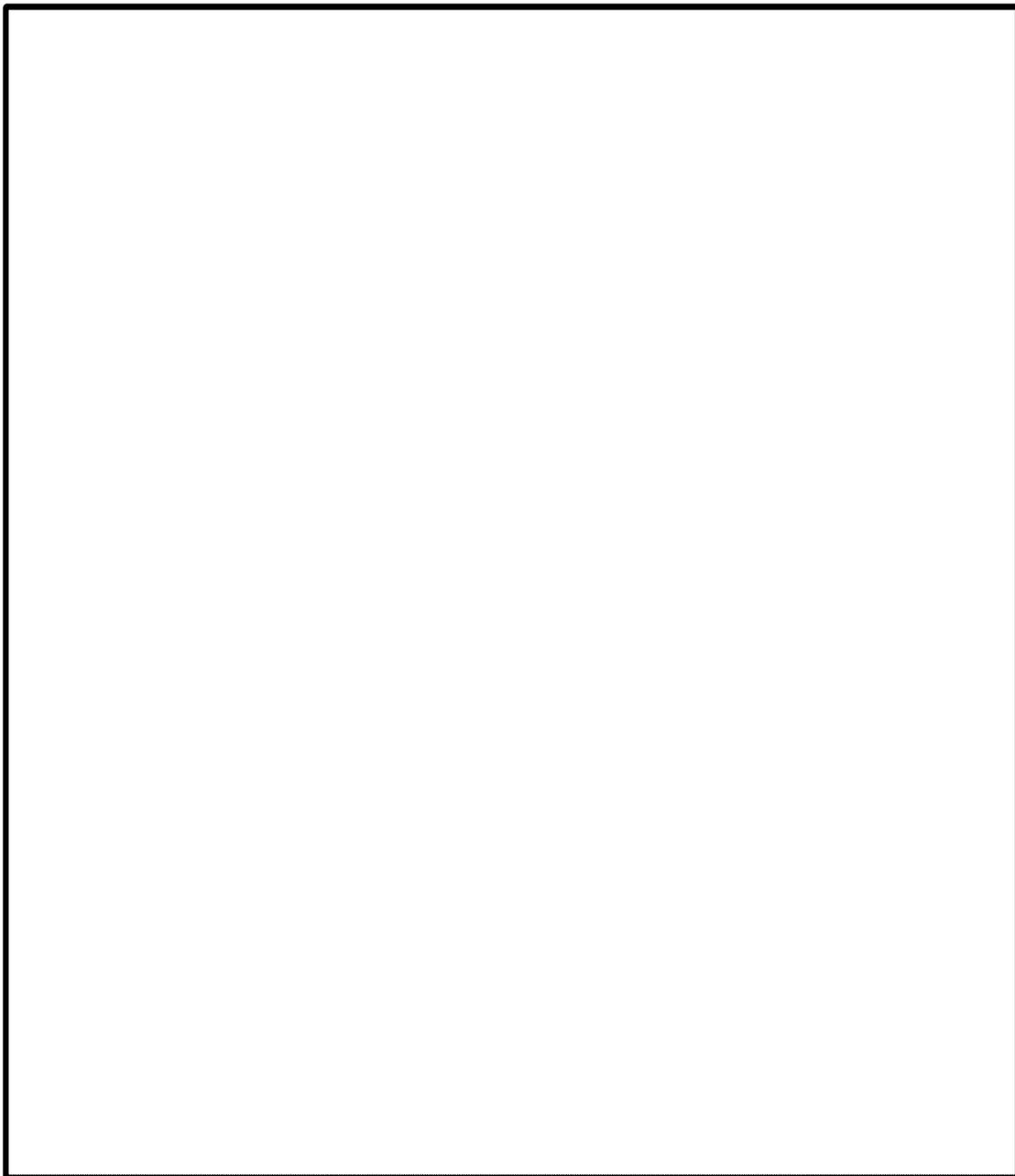


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²³ See <http://www.whitehouse.gov/sites/default/files/omb/assets/bulletins/b10-02.pdf>

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Appendix 1:

About Economic & Policy Resources, Inc.

in the Proposed New York
Federal Regional Center, LLC

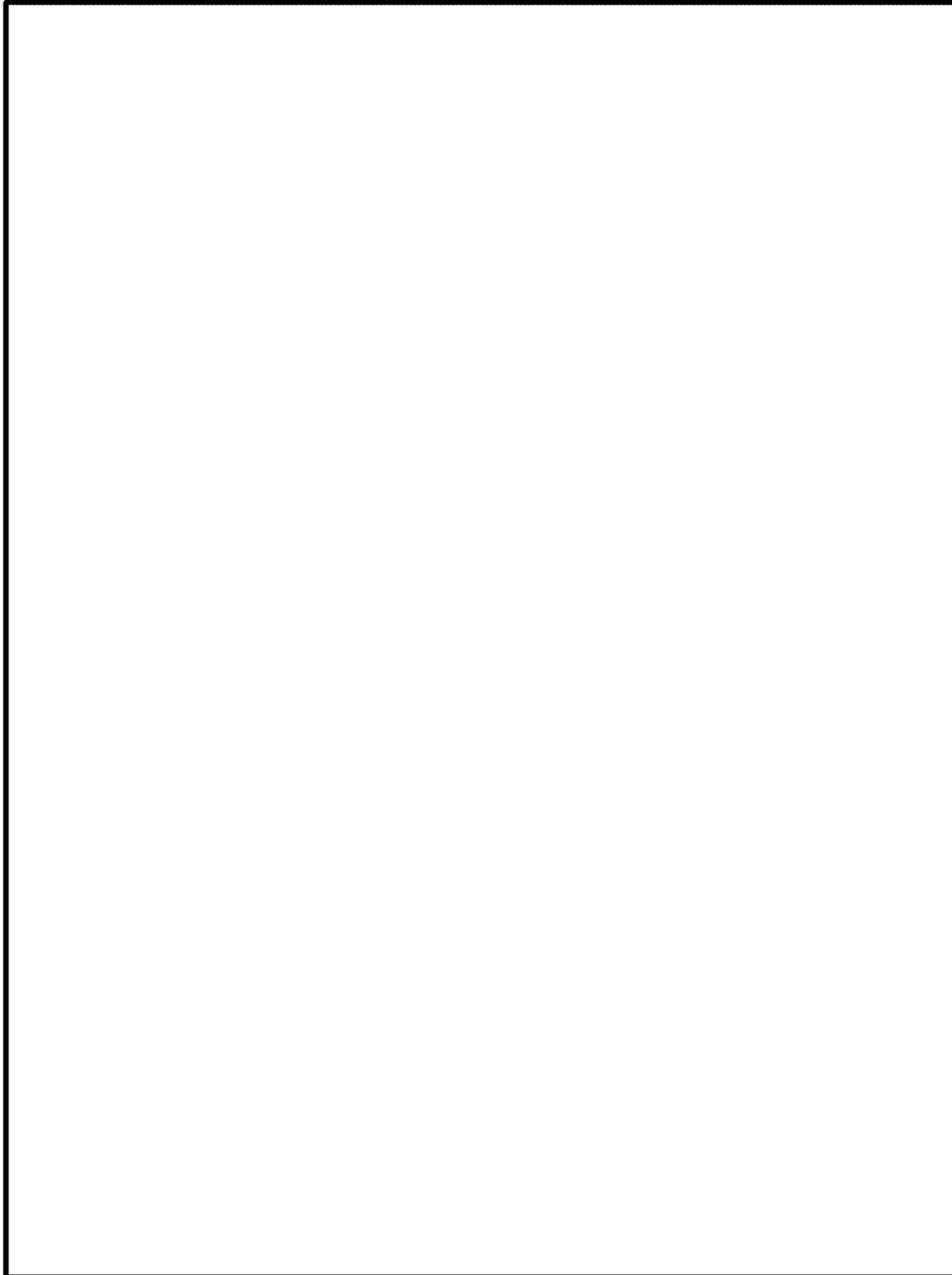


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Appendix 2:

Limitation and Contingent Conditions

 in the Proposed New York
Federal Regional Center, LLC



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Appendix 3:
Schedule of Exhibits

in the Proposed New
York Federal Regional Center, LLC

Exhibit 1: The Business of Regional Dynamics, Inc.: *Economic Modeling Redefined* – Source: Regional Dynamics, Inc.

Exhibit 2: How the Regional Dynamics Economic Model Works: *The REDYN Model in a Nutshell* – Source: Regional Dynamics, Inc.

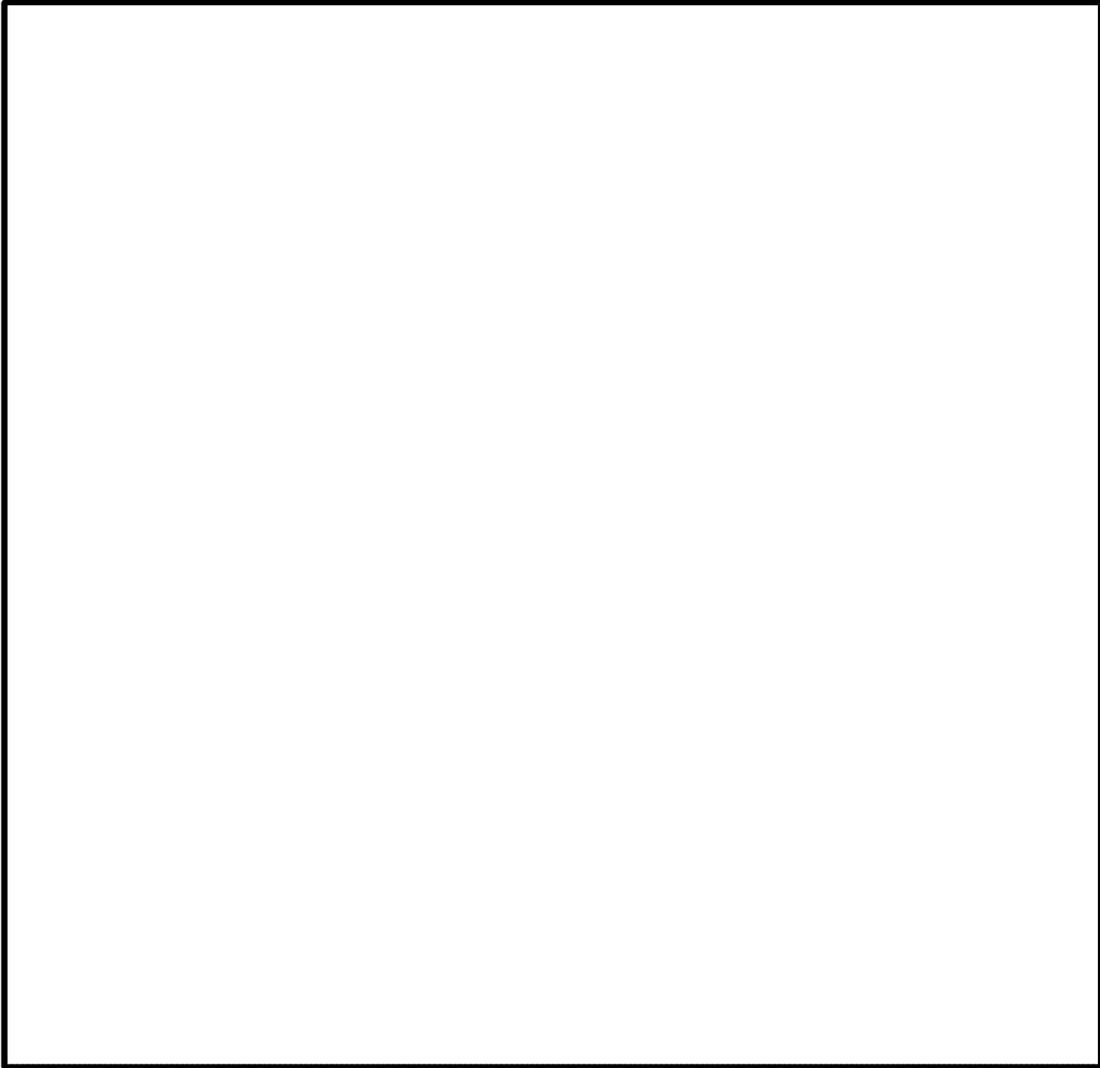
Exhibit 3: REDYN Model Data Sources and Baseline Estimation Process: *Where the REDYN Model Gets Data* – Source: Regional Dynamics, Inc.

Exhibit 4: The Regional Dynamics Economic Analysis Model: *What the REDYN Model Does* – Source: Regional Dynamics, Inc.

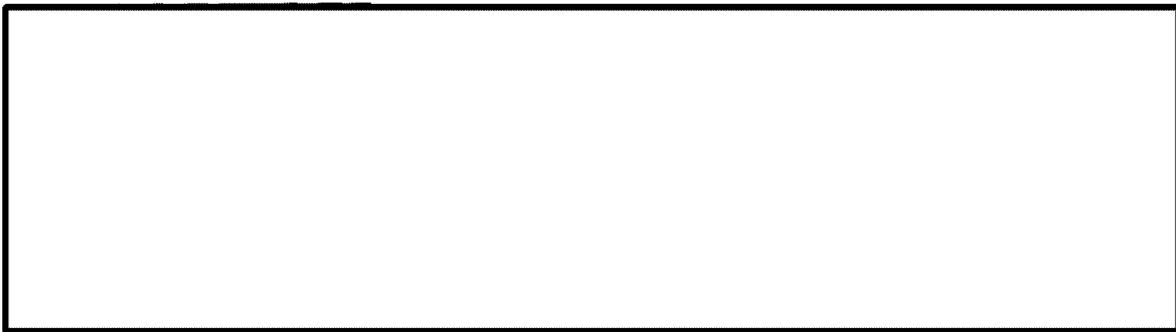
Exhibit 5: Feature Comparison – Major Commercial Economic Models – Source: Regional Dynamics, Inc.

NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION

1.1 Introduction



1.2 Regional Center Administration and Management



NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION

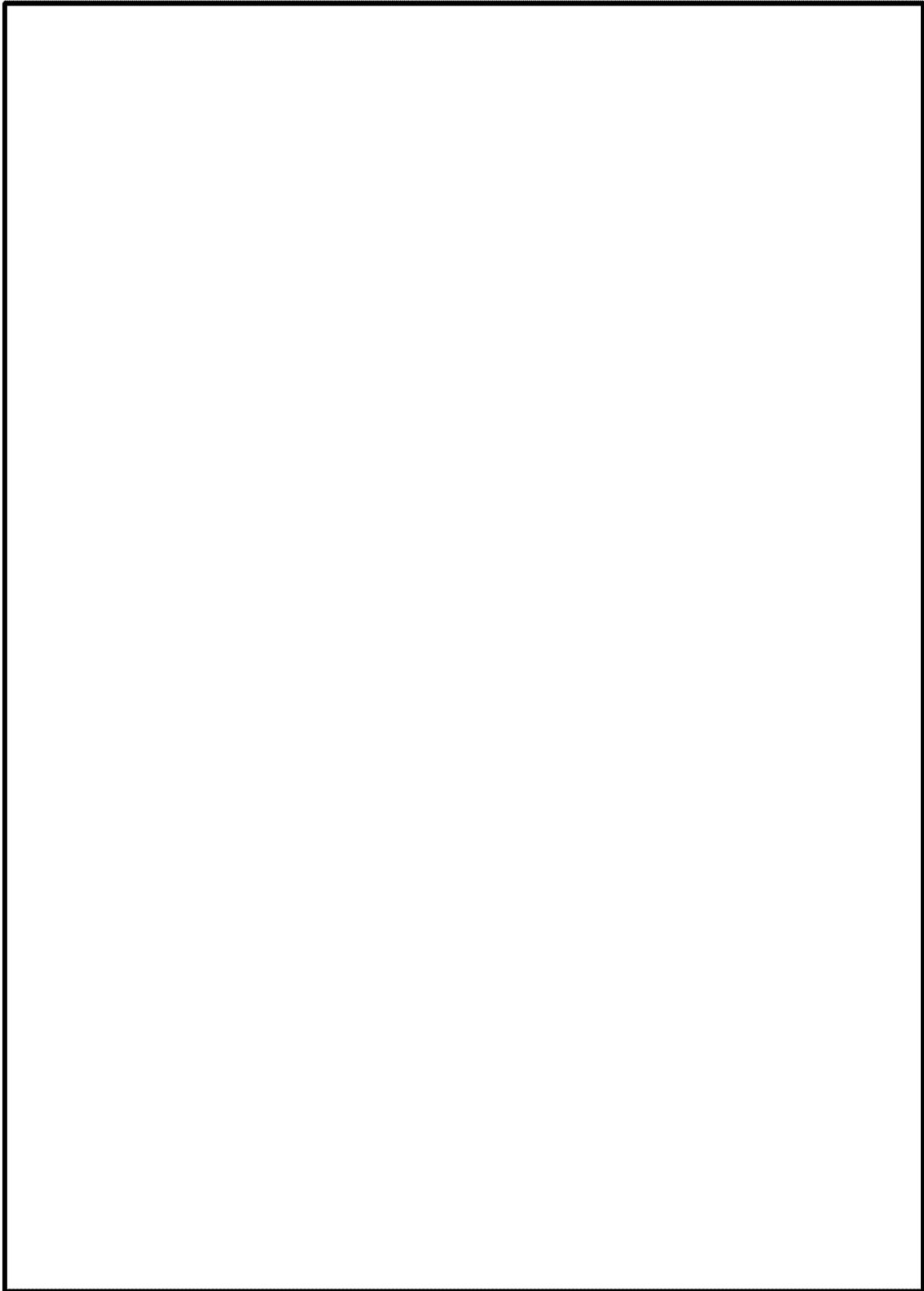


1.3 Designee's Responsibilities—Regional Center Reporting Requirements

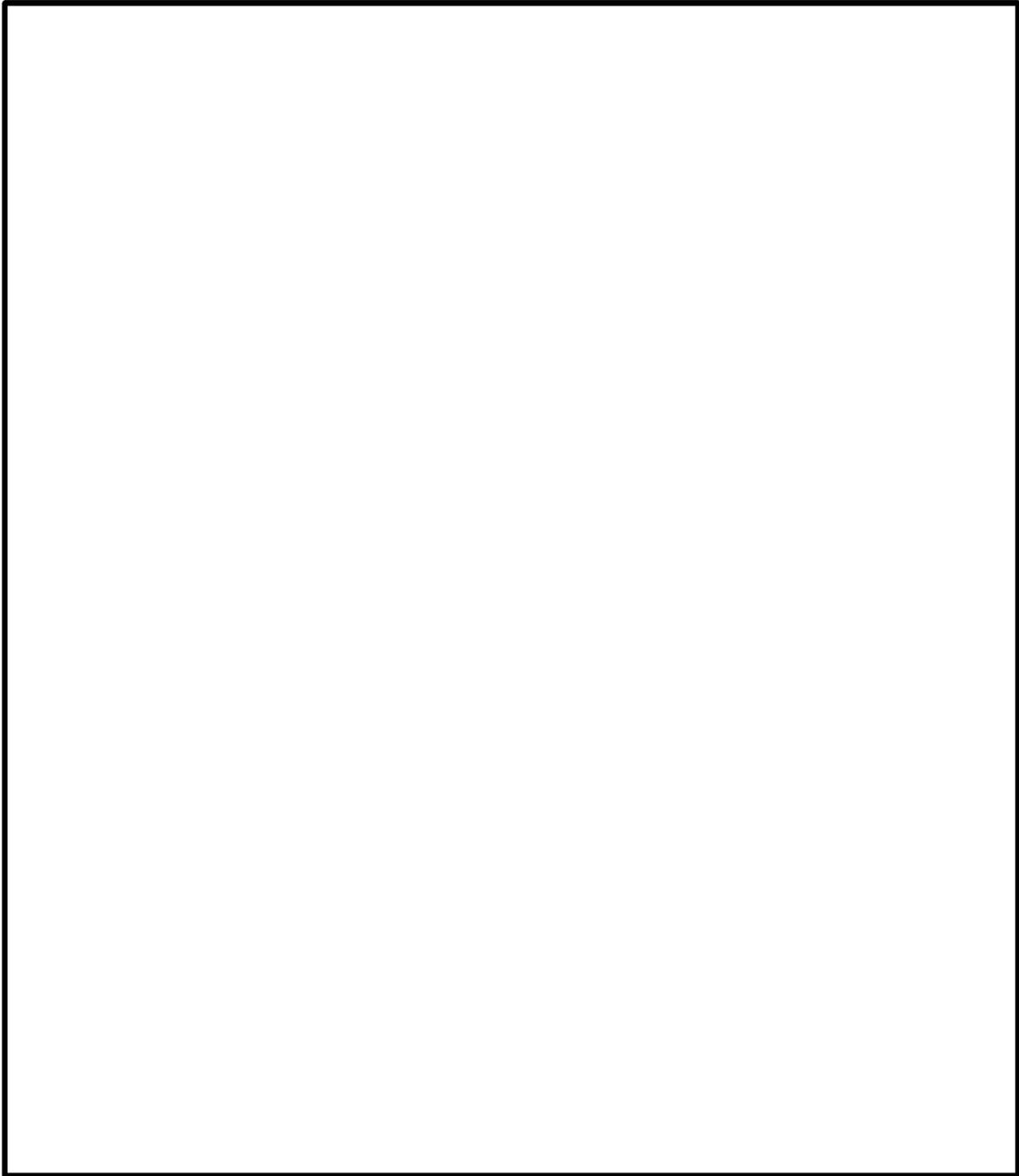


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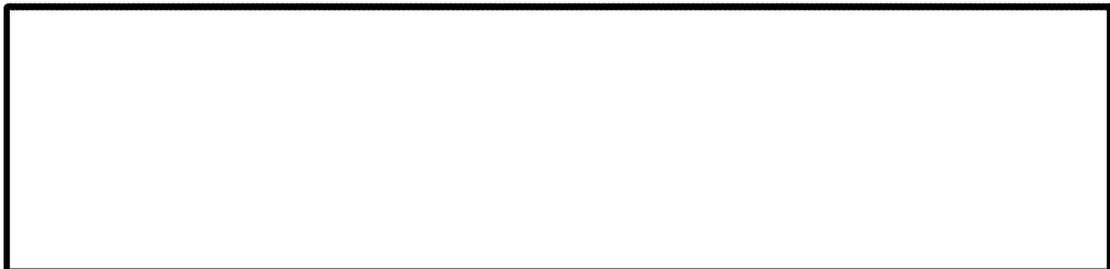
NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



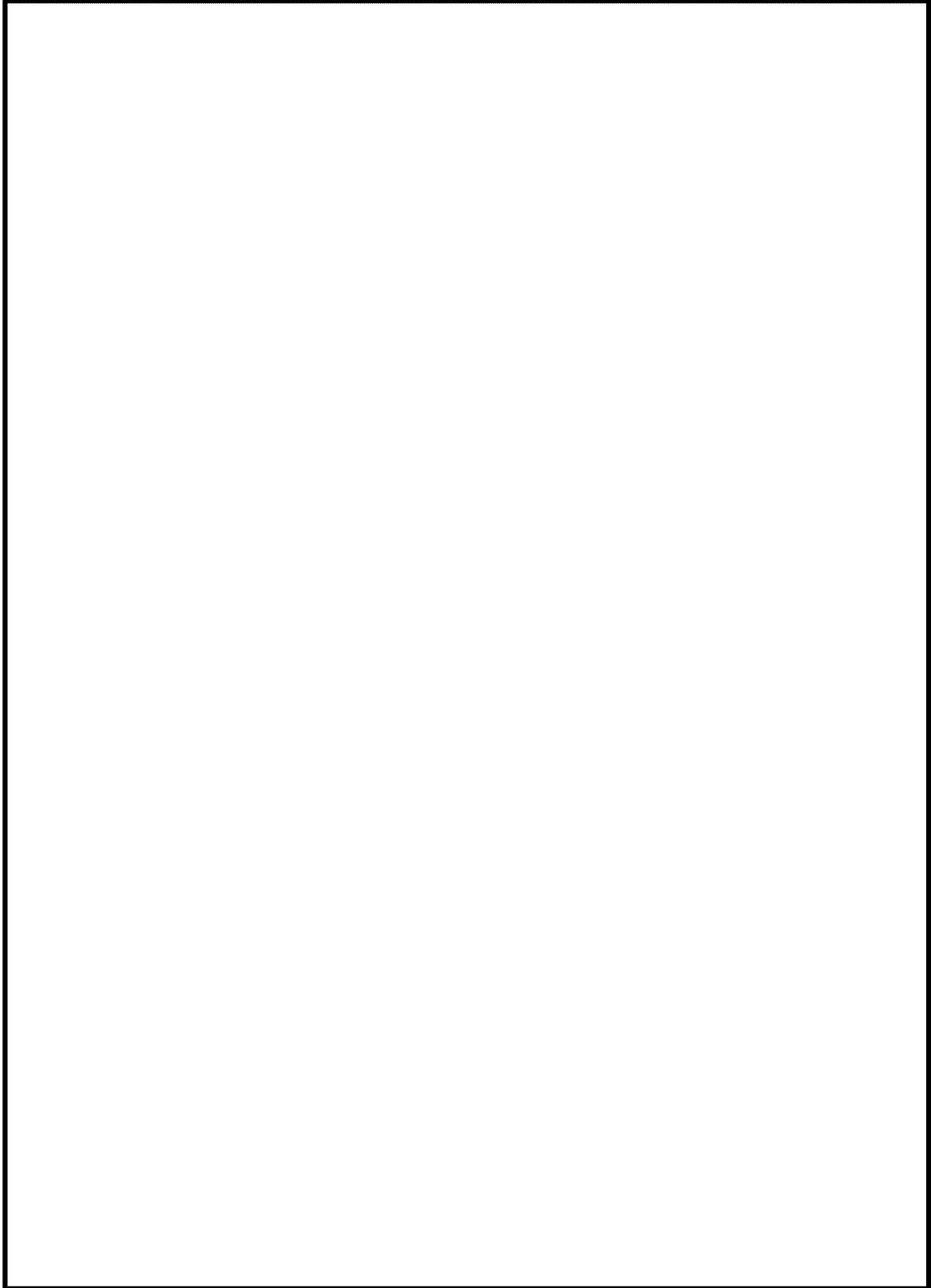
NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



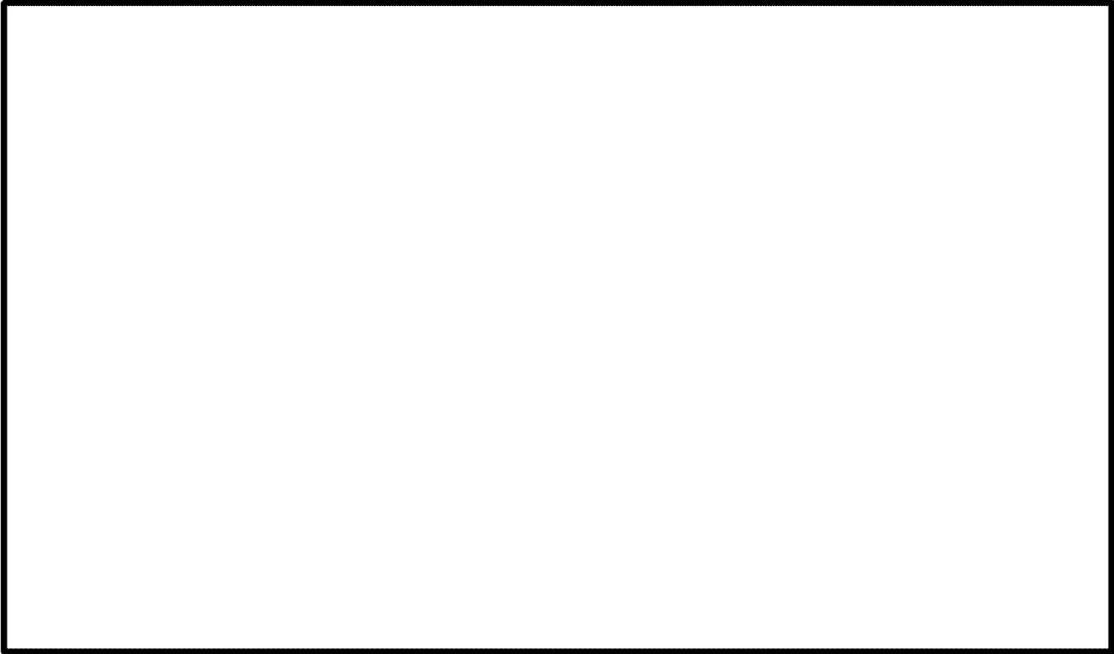
1.4 Regional Center Operation Guidelines



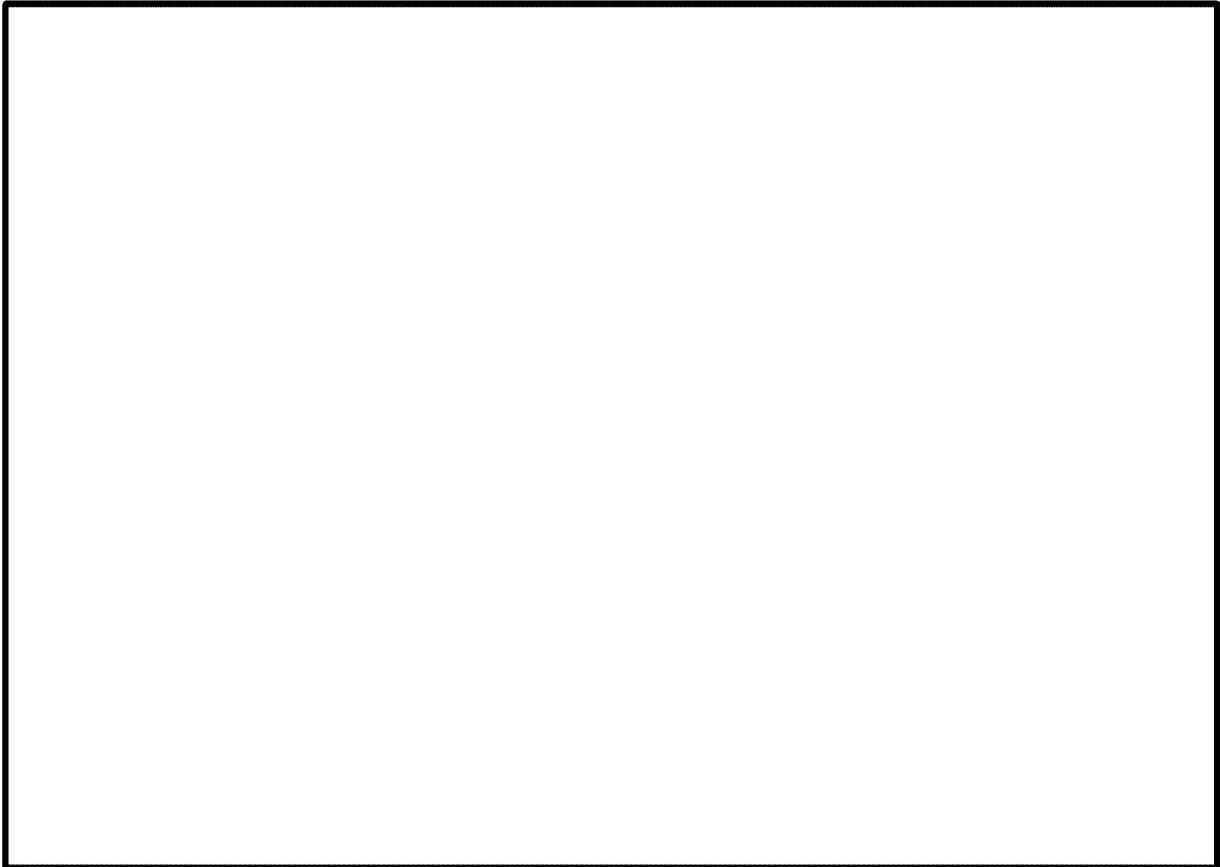
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OPERATING PLAN AND PROGRAM ADMINISTRATION



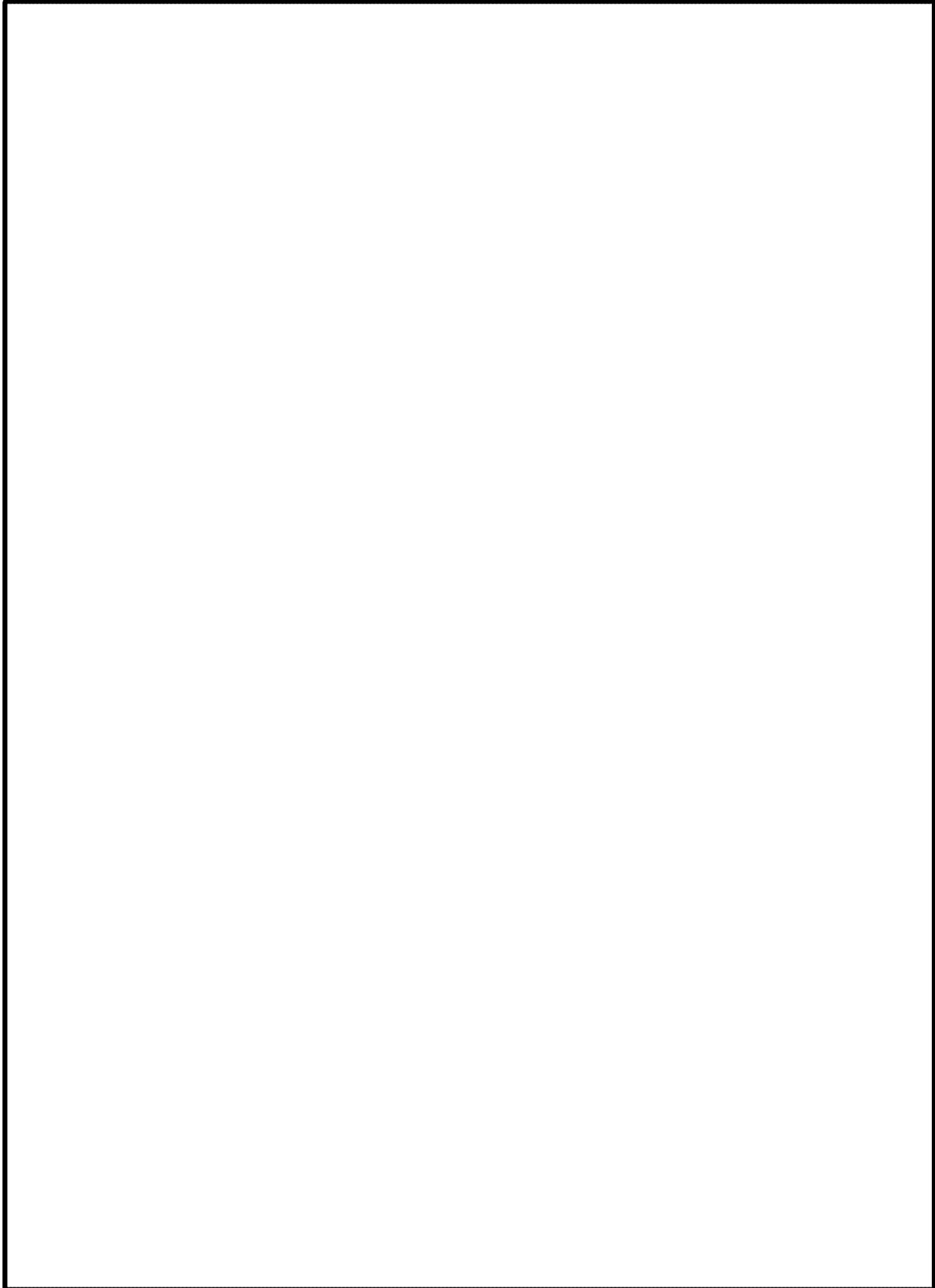
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OPERATING PLAN AND PROGRAM ADMINISTRATION



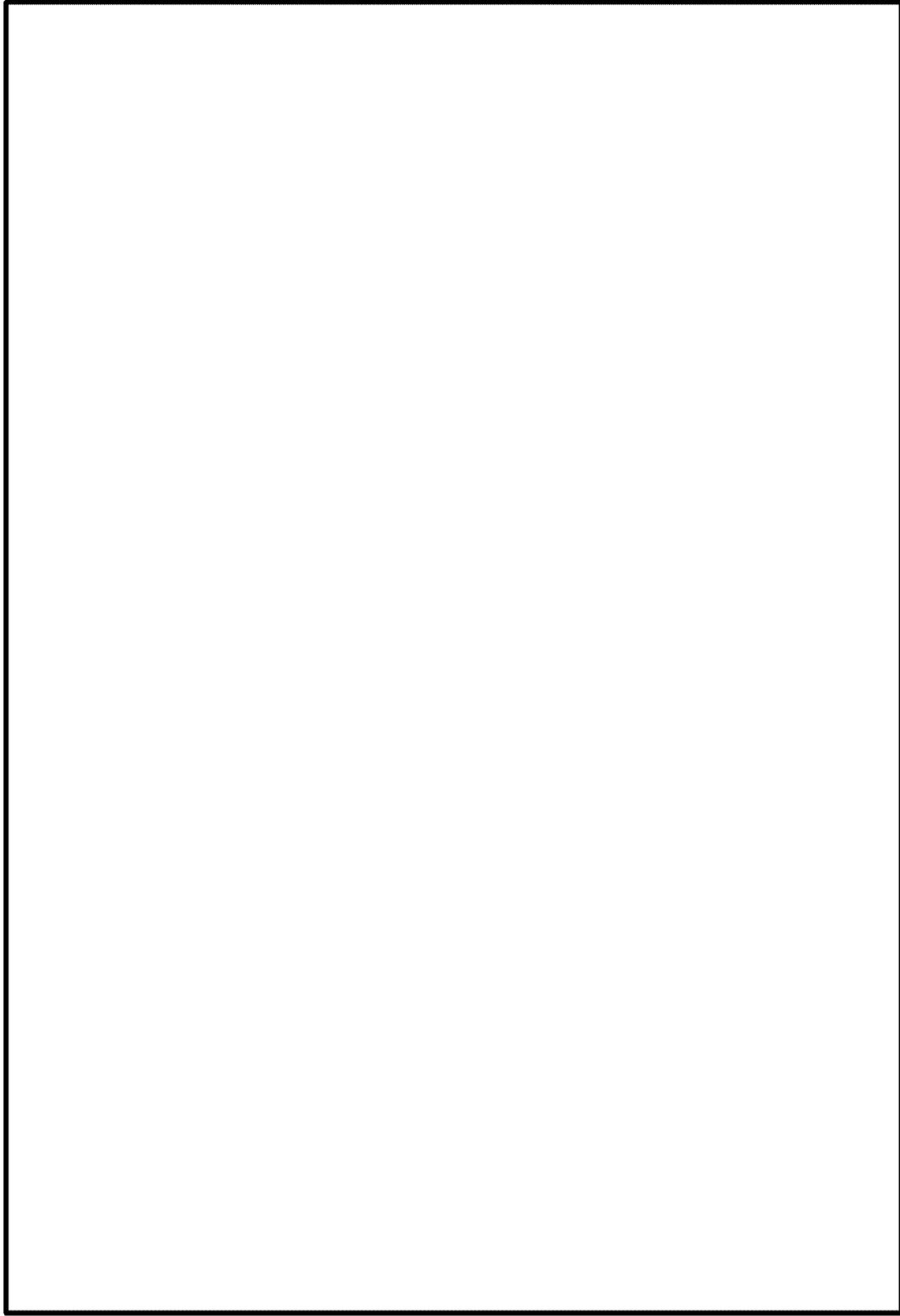
1.5 Draft Memorandum of Understanding for Regional Center Projects



NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



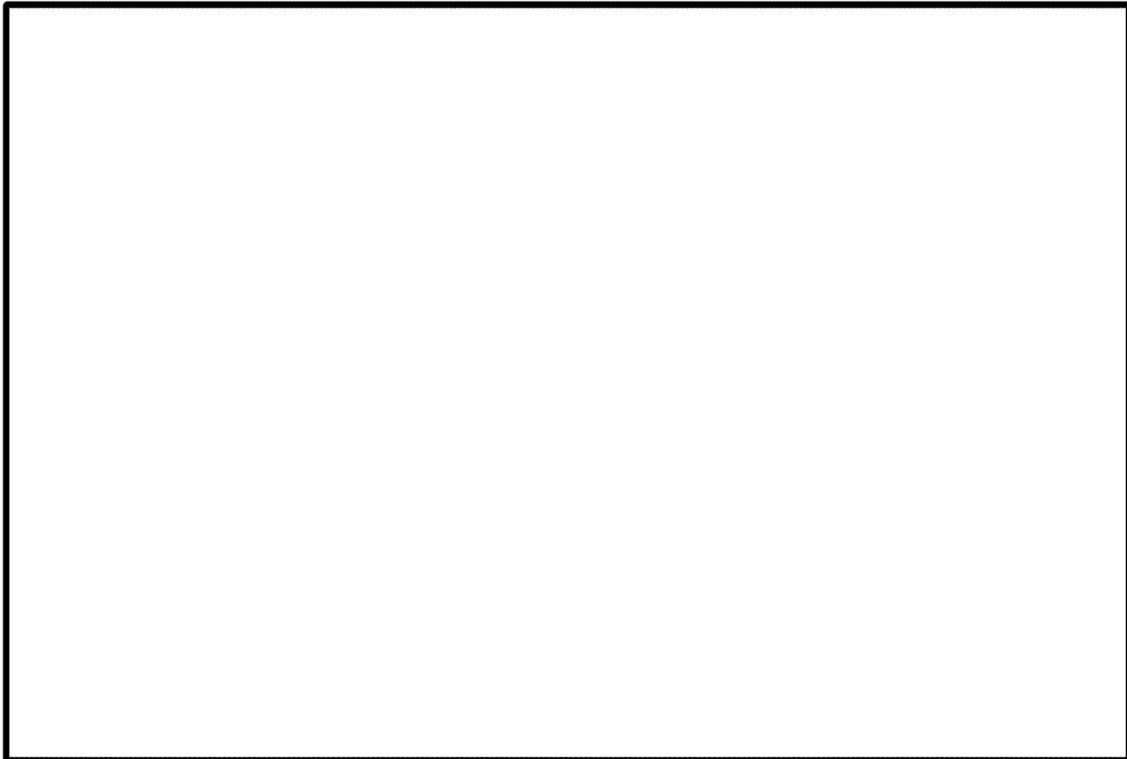
NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



1.6 Investor Qualifications and Accreditations



NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



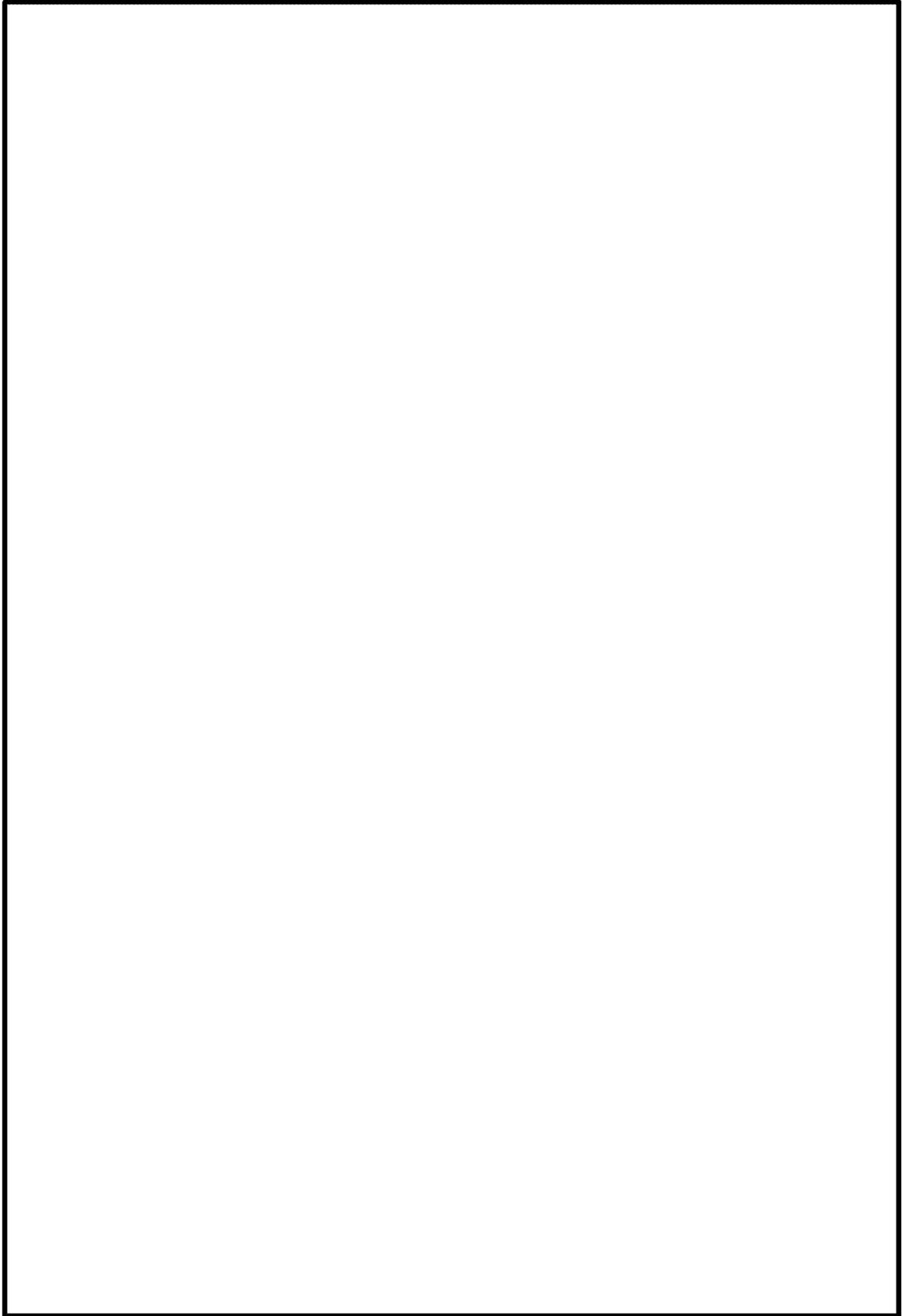
1.7 Investor Information Requirements



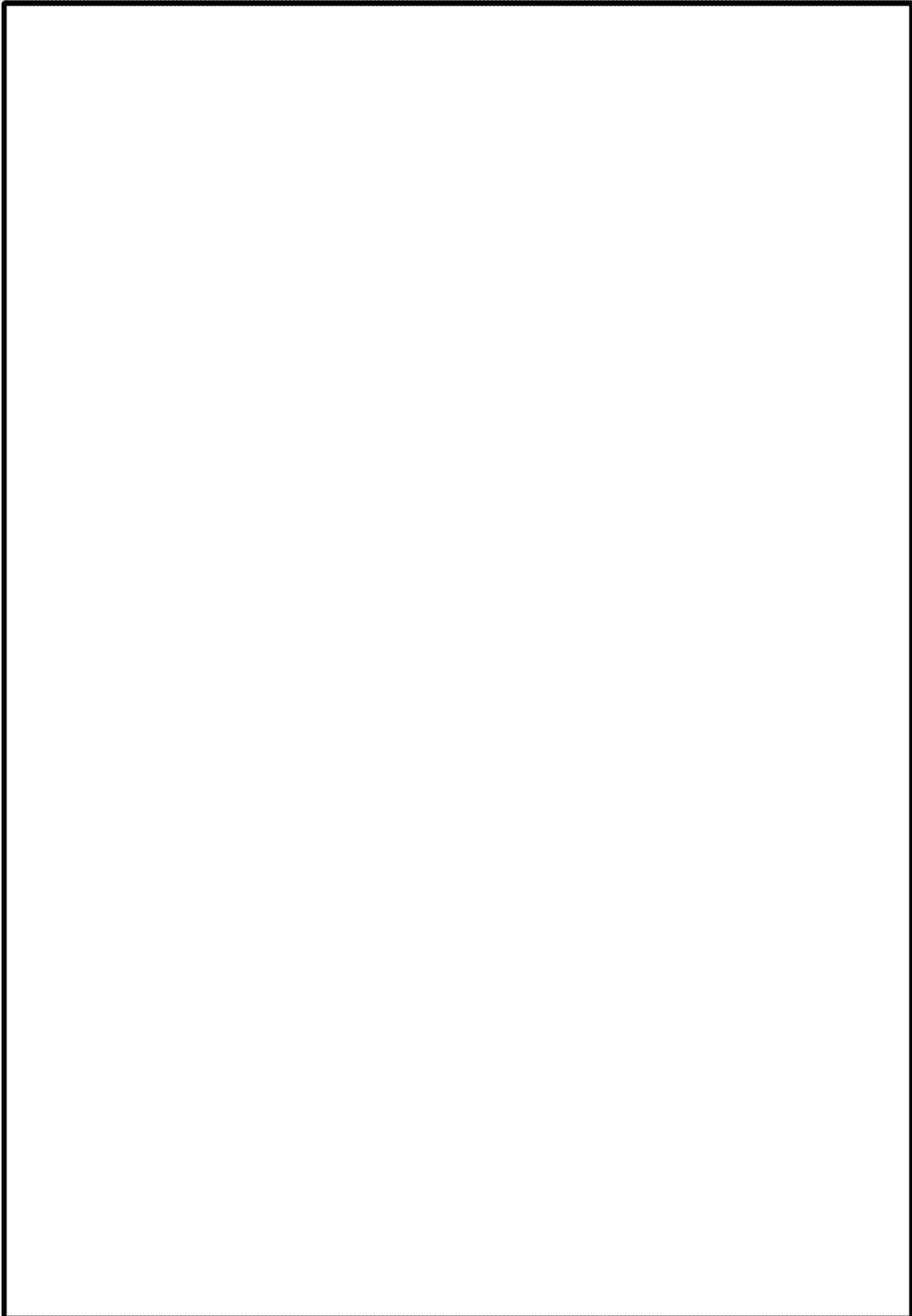
1.8 Source of Funds



NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



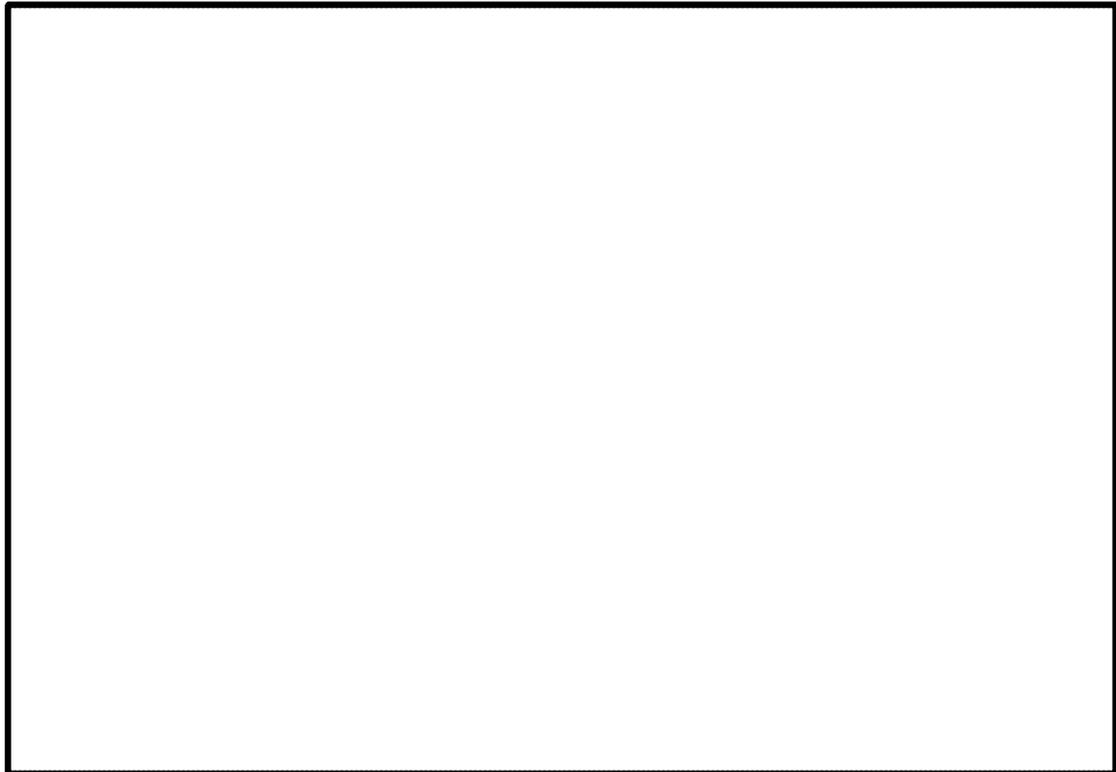
NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



1.9 Recruitment of Investors for EB-5 Projects Under the Regional Center



1.10 Due Diligence

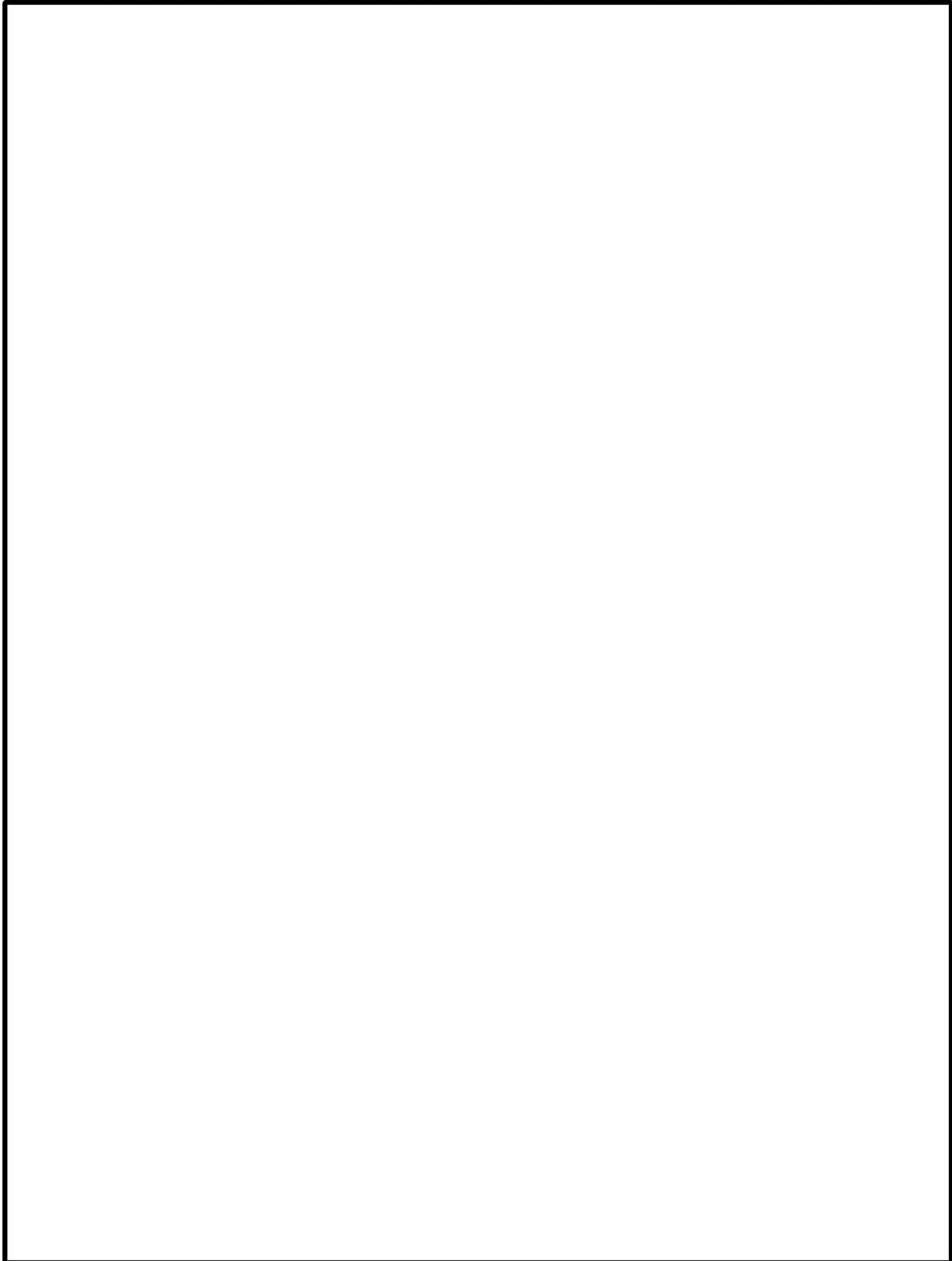


NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION

1.11 Summary of Investor Remittance Requirements

1.12 Summary of the Regional Center's 5-Year Budget

NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION



(b)(4)

NEW YORK FEDERAL REGIONAL CENTER
OPERATING PLAN AND PROGRAM ADMINISTRATION





CERTIFIED PUBLIC ACCOUNTANTS



MAIN OFFICE
133-10 39TH AVENUE
FLUSHING, NY 11354
TEL. (718) 445-6308
FAX. (718) 445-6309

CALIFORNIA OFFICE
36 W BAY STATE STREET
ALHAMBRA, CA 91801
TEL. (626) 282-1630
FAX. (626) 282-9726

ACCOUNTANTS' COMPILATION REPORT

To the Member
of New York Federal Regional Center LLC

We have compiled the accompanying statement of assets, liabilities and member's equity – income tax basis of New York Federal Regional Center LLC (the "LLC") as of August 31, 2011, and the related statements of revenues, expenses and member's equity – income tax basis for the eight months then ended, and the supplementary information. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with the accounting principles generally accepted in the United States of America.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

Our responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

Management has elected to omit all of the disclosures ordinarily included in financial statements prepared on the income tax basis of accounting. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the LLC's assets, liabilities, equity, revenues, and expenses. Accordingly, these financial statements are not designed for those who are not informed about such matters.

Wei, Wei & Co., LLP

September 22, 2011

NEW YORK FEDERAL REGIONAL CENTER LLC

**STATEMENT OF ASSETS, LIABILITIES AND MEMBER'S EQUITY
- INCOME TAX BASIS
AUGUST 31, 2011**

ASSETS

--

LIABILITIES AND MEMBER'S EQUITY

--

(b)(4)

See accompanying accountants' compilation report.

NEW YORK FEDERAL REGIONAL CENTER LLC

**STATEMENT OF REVENUES, EXPENSES AND MEMBER'S EQUITY
- INCOME TAX BASIS
FOR THE EIGHT MONTHS ENDED AUGUST 31, 2011**

OPERATING EXPENSES	\$	
OTHER INCOME AND EXPENSE:		

See accompanying accountants' compilation report.

NEW YORK FEDERAL REGIONAL CENTER LLC

**SCHEDULE OF OPERATING EXPENSES – INCOME TAX BASIS
FOR THE EIGHT MONTHS ENDED AUGUST 31, 2011**



See accompanying accountants' compilation report

NEW YORK FEDERAL REGIONAL CENTER, LLC

AND

[REDACTED] EB-5 PROJECT]

This Memorandum of Understanding ("Agreement") is made and entered into, by and between:

The New York Federal Regional Center ("NYFRC") and its successors and assigns, and

[REDACTED]

1.

2.

[REDACTED]

3.

4.

5.

6.

7.

8.

9.

10.

11.



The parties have executed originals of this Agreement in duplicate as of the date of their signatures affixed below.

New York Federal Regional Center, LLC

Dated: _____

(b)(6)

_____ EB-5 Project]

Dated: _____

[Name]

Duly Authorized Agent of _____ EB-5 Project]

(b)(4)

10082600078

New York State
Department of State
Division of Corporations, State Records
and Uniform Commercial Code
One Commerce Plaza, 99 Washington Avenue
Albany, NY 12231
www.dcs.state.ny.us

(This form must be printed or typed in black ink)

ARTICLES OF ORGANIZATION
OF

New York Federal Regional Center, LLC

(Insert name of Limited Liability Company)

Under Section 203 of the Limited Liability Company Law

FIRST: The name of the limited liability company is: New York Federal Regional Center, LLC

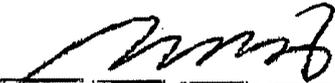
SECOND: The county within this state in which the office of the limited liability company is to be located is: Queens

THIRD: The Secretary of State is designated as agent of the limited liability company upon whom process against it may be served. The address within or without this state to which the Secretary of State shall mail a copy of any process against the limited liability company served upon him or her is:

Michael X. Tang

39-01 Main Street, Suite 203

Flushing, New York 11354


(signature of organizer)

Michael X. Tang
(print or type name of organizer)

100826000

788

ARTICLES OF ORGANIZATION
OF

New York Federal Regional Center, LLC

(Insert name of Limited Liability Company)

Under Section 203 of the Limited Liability Company Law

Filed by: Michael X. Tang, Esq.
(Name)
39-01 Main Street, Suite 203
(Mailing address)
Flushing, NY 11354
(City, State and ZIP code)

RECEIVED

2010 AUG 26 PM 1:05

NOTE: This form was prepared by the New York State Department of State for filing articles of organization for a domestic limited liability company. It does not contain all optional provisions under the law. You are not required to use this form. You may draft your own form or use forms available at legal stationery stores. The Department of State recommends that legal documents be prepared under the guidance of an attorney. The certificate must be submitted with a \$200 filing fee made payable to the Department of State.

STATE OF NEW YORK
DEPARTMENT OF STATE

FILED AUG 26 2010

TAX \$ _____

BY: [Signature]

FILED

2010 AUG 26 PM 3:04

842

CARROLL & SCRIBNER, P.C.

ATTORNEYS AT LAW

EDWARD J. CARROLL*
MARK H. SCRIBNER
* VT and NY

131 CHURCH STREET, SUITE 300
BURLINGTON, VT 05401

OF COUNSEL:

SUSAN L. PILCHER*
* VT and MA
JOANNE ORIZAL*
* NJ and NY
OSWALD I. KRAMER (NY)
(1983-2004)

Reply To:
P.O. BOX 932
BURLINGTON, VT 05402-0932

Tel: (802) 862-2855
Fax: (802) 865-9727
E-mail: ecarroll@cslaw.us
Website: www.cslaw.us

November 8, 2011

PRIORITY & CERTIFIED MAIL
RETURN RECEIPT REQUESTED
XXXX XXXX XXXX XXXX

USCIS
Attn: I-526
2501 S. State Highway 121 Business
Suite 400
Lewisville, TX 75067

Re: I-526, Immigrant Petition by Alien Entrepreneur
{Client Name}, Petitioner

[REDACTED]

(b)(4)

Greetings:

In connection with this matter, enclosed please find the following documents and information:

1. Our check in the amount of \$1,500.00 to cover the filing fee;
2. G-28, Notice of Appearance of Carroll and Scribner, P.C. for Form I-526;
3. I-526, Immigrant Petition by Alien Entrepreneur, with Addendum;
4. Copies certification; and
5. Derivative Beneficiary Supplement.

US Citizenship & Immigration Services
Attn: I-526
November 8, 2011
Page 2

(b)(4)

Re: I-526, Immigrant Petition by Alien Entrepreneur
{Client Name}, Petitioner

[Redacted]

**Documents in Support of
Immigrant Petition by Alien Entrepreneur**

A. REGIONAL CENTER

New York Federal Regional Center, LLC, (NYFRC) was created on _____.
Documents in support of this approval include:

1. **Approval notice**
2. **Memorandum of Understanding**

(b)(4)

B. [Redacted] COMMERCIAL ENTERPRISE

1.

[Redacted]

2.

US Citizenship & Immigration Services
Attn: I-526
November 8, 2011
Page 3

(b)(4)

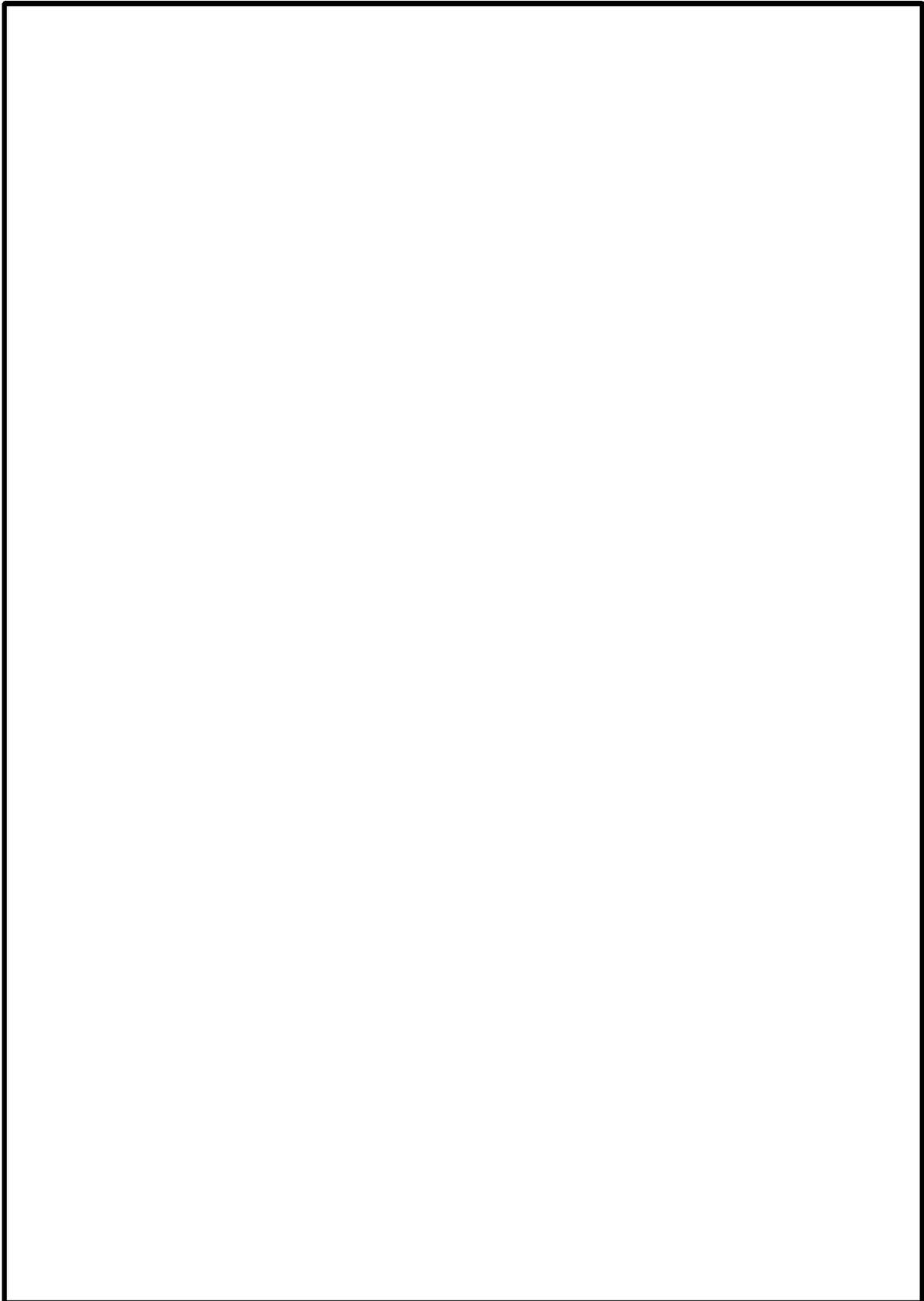
Re: I-526, Immigrant Petition by Alien Entrepreneur
{Client Name}, Petitioner

[Redacted]

3.

4.

5.



US Citizenship & Immigration Services
Attn: I-526
November 8, 2011
Page 4

(b)(4)

Re: I-526, Immigrant Petition by Alien Entrepreneur
{Client Name}, Petitioner

[Redacted]

6.

7.

8.

9.

[Large redacted area]

US Citizenship & Immigration Services
Attn: I-526
November 8, 2011
Page 5

(b)(4)

Re: I-526, Immigrant Petition by Alien Entrepreneur
{Client Name}, Petitioner

[Redacted]

[Redacted]

**C. THE PETITIONER'S FUNDS FOR THE INVESTMENT WERE OBTAINED BY
LAWFUL MEANS AND HAVE BEEN COMMITTED TO** [Redacted]

[Redacted]

[Source of Funds]

[Redacted]

Thank you for your thoughtful consideration of this matter.

Very truly yours,

CARROLL & SCRIBNER, P.C.

(b)(4)

Edward J. Carroll

EJC/
Enclosures

Do Not Write in This Block - For USCIS Use Only (Except G-28 Block Below)

Classification _____	Action Block	Fee Receipt
Priority Date _____		To be completed by Attorney or Representative, if any <input type="checkbox"/> G-28 is attached Attorney's State License No. _____
Remarks:		

START HERE - Type or print in black ink.

Part 1. Information About You

Family Name Given Name Middle Name

In care of Street Number and Name:

Address: Apt. Number

City State or Province Country Zip/Postal Code

Date of Birth (mm/dd/yyyy) Country of Birth Social Security # (if any) A # (if any)

If you are in the United States, provide the following information: Date of Arrival (mm/dd/yyyy) I-94 #

Current Nonimmigrant Status Date Current Status Expires (mm/dd/yyyy) Daytime Phone # with Area Code

Part 2. Application Type (Check one)

- a. This petition is based on an investment in a commercial enterprise in a targeted employment area for which the required amount of capital invested has been adjusted downward.
- b. This petition is based on an investment in a commercial enterprise in an area for which the required amount of capital invested has been adjusted upward.
- c. This petition is based on an investment in a commercial enterprise that is not in either a targeted area or in an upward adjustment area.

Part 3. Information About Your Investment

Name of commercial enterprise in which funds are invested

Street Address

Phone # with Area Code Business organized as (corporation, partnership, etc.)

Kind of business (e.g. furniture manufacturer) Date established (mm/dd/yyyy) IRS Tax #

RECEIVED: _____ RESUBMITTED: _____ RELOCATED: SENT _____ REC'D _____



Part 3. Information About Your Investment (Continued)

Date of your initial investment (mm/dd/yyyy)	<input type="text"/>	Amount of your initial investment	\$ <input type="text" value="500,000.00"/>
Your total capital investment in the enterprise to date	\$ <input type="text" value="500,000.00"/>	Percentage of the enterprise you own	<input type="text"/>

If you are not the sole investor in the new commercial enterprise, list on separate paper the names of all other parties (natural and non-natural) who hold a percentage share of ownership of the new enterprise and indicate whether any of these parties is seeking classification as an alien entrepreneur. Include the name, percentage of ownership, and whether or not the person is seeking classification under section 203(b)(5). **NOTE:** A "natural" party would be an individual person, and a "non-natural" party would be an entity such as a corporation, consortium, investment group, partnership, etc.

If you indicated in **Part 2** that the enterprise is in a targeted employment area or in an upward adjustment area, name the county and State:

County	<input type="text" value="Sullivan"/>	State	<input type="text" value="New York"/>
--------	---------------------------------------	-------	---------------------------------------

Part 4. Additional Information About the Enterprise

Type of Enterprise (check one):

- New commercial enterprise resulting from the creation of a new business.
- New commercial enterprise resulting from the purchase of an existing business.
- New commercial enterprise resulting from a capital investment in an existing business.

Composition of the Petitioner's Investment:

Total amount in U.S. bank account	\$	<input type="text" value="500,000"/>
Total value of all assets purchased for use in the enterprise.....	\$	<input type="text"/>
Total value of all property transferred from abroad to the new enterprise.....	\$	<input type="text"/>
Total of all debt financing.....	\$	<input type="text"/>
Total stock purchases.....	\$	<input type="text"/>
Other (explain on separate paper).....	\$	<input type="text"/>
Total	\$	<input type="text" value="500,000"/>

Income:

When you made the investment.....	Gross	\$	<input type="text"/>	Net	\$	<input type="text"/>
Now.....	Gross	\$	<input type="text"/>	Net	\$	<input type="text"/>

Net worth:

When you made investment.....	Gross	\$	<input type="text"/>	Now	\$	<input type="text"/>
-------------------------------	-------	----	----------------------	-----	----	----------------------



Part 5. Employment Creation Information

Number of full-time employees in the enterprise in U.S. (excluding you, your spouse, sons, and daughters)

When you made your initial investment? Now Difference

How many of these new jobs were created by your investment? How many additional new jobs will be created by your additional investment?

What is your position, office, or title with the new commercial enterprise?

Briefly describe your duties, activities, and responsibilities.

What is your salary? \$ What is the cost of your benefits? \$

Part 6. Processing Information

Check One:

The person named in Part 1 is now in the United States, and an application to adjust status to permanent resident will be filed if this petition is approved.

If the petition is approved and the person named in Part 1 wishes to apply for an immigrant visa abroad, complete the following for that person:

Country of nationality:

Country of current residence or, if now in the United States, last permanent residence abroad:

If you provided a United States address in Part 1, print the person's foreign address:

If the person's native alphabet is other than Roman letters, write the foreign address in the native alphabet:

Are you in deportation or removal proceedings? Yes (Explain on separate paper) No

Have you ever worked in the United States without permission? Yes (Explain on separate paper) No

Part 7. Signature Read the information on penalties in the instructions before completing this section.

I certify, under penalty of perjury under the laws of the United States of America, that this petition and the evidence submitted with it is all true and correct. I authorize the release of any information from my records that U.S. Citizenship and Immigration Services needs to determine eligibility for the benefit I am seeking.

Signature Date

NOTE: If you do not completely fill out this form or fail to submit the required documents listed in the instructions, you may not be found eligible for the immigration benefit you are seeking and this petition may be denied.

Part 8. Signature of Person Preparing Form, If Other Than Above (Sign below)

I declare that I prepared this application at the request of the above person, and it is based on all information of which I have knowledge.

Signature Print Your Name Date

Firm Name Daytime phone # with area code

Address



CARROLL & ASSOCIATES, PC

ATTORNEYS AT LAW

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* VT and NY

33 WEST SHORE ROAD
GRAND ISLE, VT 05458

OF COUNSEL:

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(1983-2004)

Tel: (802) 862-2855
Fax: (802) 865-9727
E-mail: ecarroll@cslaw.us
Website: www.cslaw.us

December 24, 2015

FEDERAL EXPRESS
7752 9282 0100

U.S. Citizenship and Immigration Services
California Service Center
Attn: EB-5 Processing Unit
24000 Avila Road, 2nd floor
Laguna Niguel, CA 92677

RE: Form I-924A, Supplement to Form I-924
AFC Regional Center LLC

Formerly Known As: New York Federal
Regional Center LLC

Applicant

RCW 1131450350/RC ID 1131450350

Greetings:

In connection with the matter referred to above, we enclose Form I-924A, together with its Addendum and its Continuation Statement. Also enclosed is the regional center's most recent Notice of Approval. Form G-28, Notice of Entry of Appearance as Attorney is also enclosed.

Please note that this regional center recently changed its name to AFC Regional Center LLC. Documentation of this change of name, issued by the State of New York, is included with this filing.

AFC Regional Center LLC, formerly known as New York State Federal Regional Center (NYFRC) received its approval from USCIS in February 2013. The attached Continuation Statement describes in detail the significant activities NYFRC has undertaken during the fiscal year, ending September 30, 2015, to which this Form I-924A refers.

(b)(4)

Also enclosed are the Receipt Notices for two EB-5 projects affiliated with AFCRC on whose behalf AFCRC has recently filed I-924 Exemplar Petitions with supporting Form I-526

U.S. Citizenship and Immigration Services
California Service Center
Attn: EB-5 Processing Unit
Laguna Niguel, CA 92607-0526
December 24, 2015
Page 2

**RE: Form I-924A, Supplement to Form I-924
AFC Regional Center LLC**

**Formerly Known As: New York Federal
Regional Center LLC**

Applicant

RCW 1131450350/RC ID 1131450350

(b)(4)



Kindly advise if you require any additional information.

Very truly yours,

CARROLL & ASSOCIATES, PC


Edward J. Carroll

Enclosures

(b)(4)

NEW YORK FEDERAL REGIONAL CENTER, LLC

CONTINUATION STATEMENT

SUPPLEMENT TO FORM

I-924, APPLICATION FOR REGIONAL CENTER

RC ID 1131450350

The New York State Federal Regional Center (NYFRC) was approved by USCIS on February 11, 2013.

Name Change

Further to a notice received from USCIS, this regional center has changed its name to delete any references to words that may be prohibited if they falsely imply any relationship between the regional center entity and the United States Government.

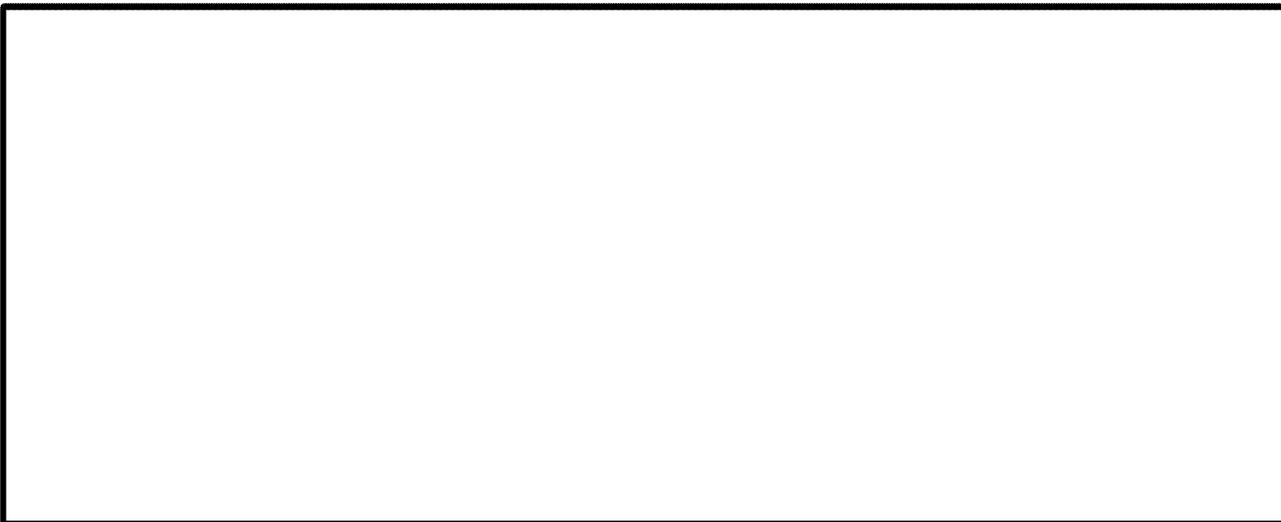
Attached to and incorporated by reference in this I-924A Supplement is the documentation from the New York State Department of State, Division of Corporations, certifying that this regional center is now known as AFC REGIONAL CENTER LLC, as of August 26, 2010.

(b)(4)

(b)(4)



Finances



(b)(4)

NEW YORK FEDERAL REGIONAL CENTER, LLC

SUPPLEMENT TO FORM

I-924, APPLICATION FOR REGIONAL CENTER

(b)(4) CONTINUATION STATEMENT

RC ID 1131450350

The New York State Federal Regional Center (NYFRC) was approved by USCIS on February 11, 2013.

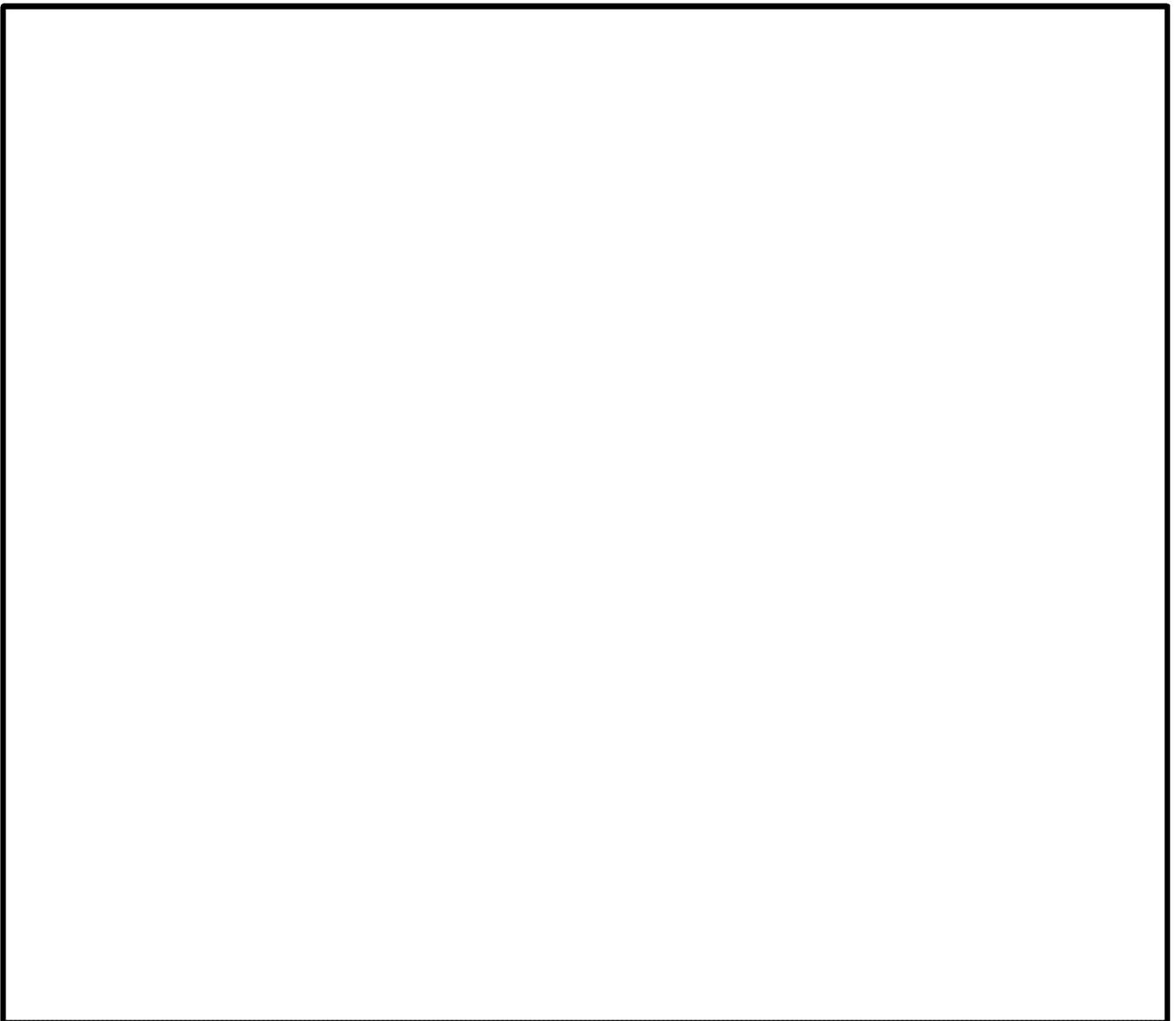
[Redacted]

[Redacted]

(b)(4)

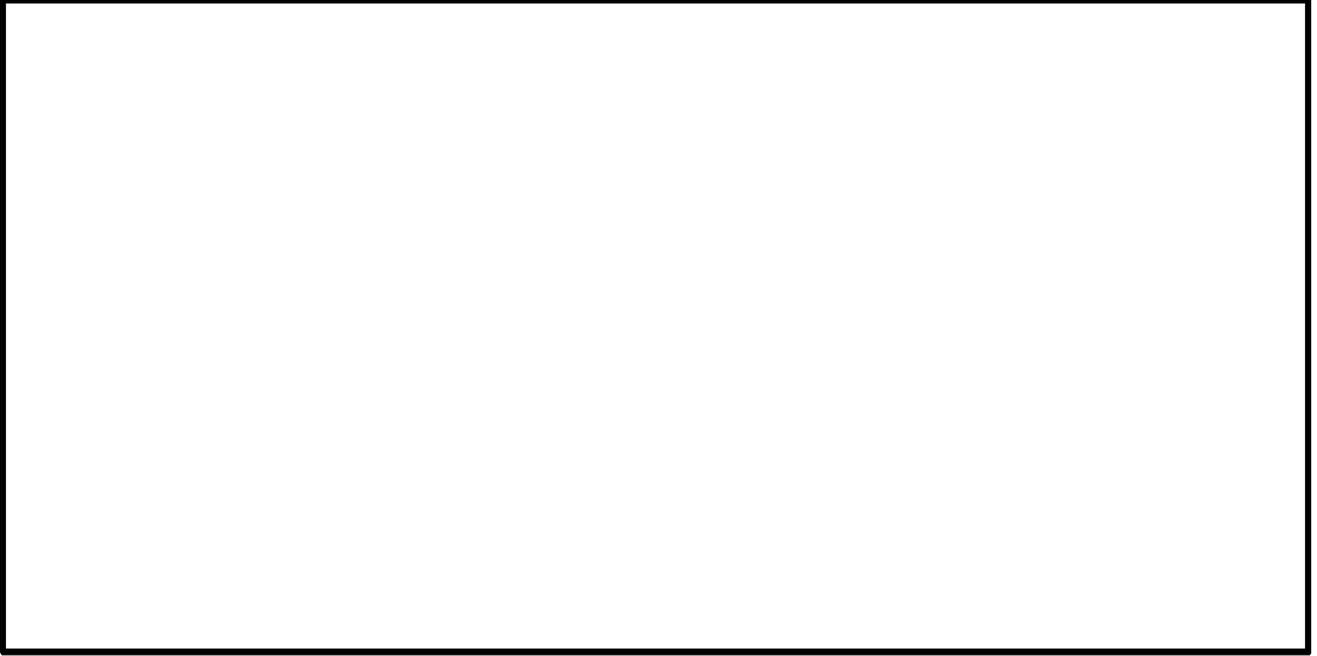


NYFRC Activities

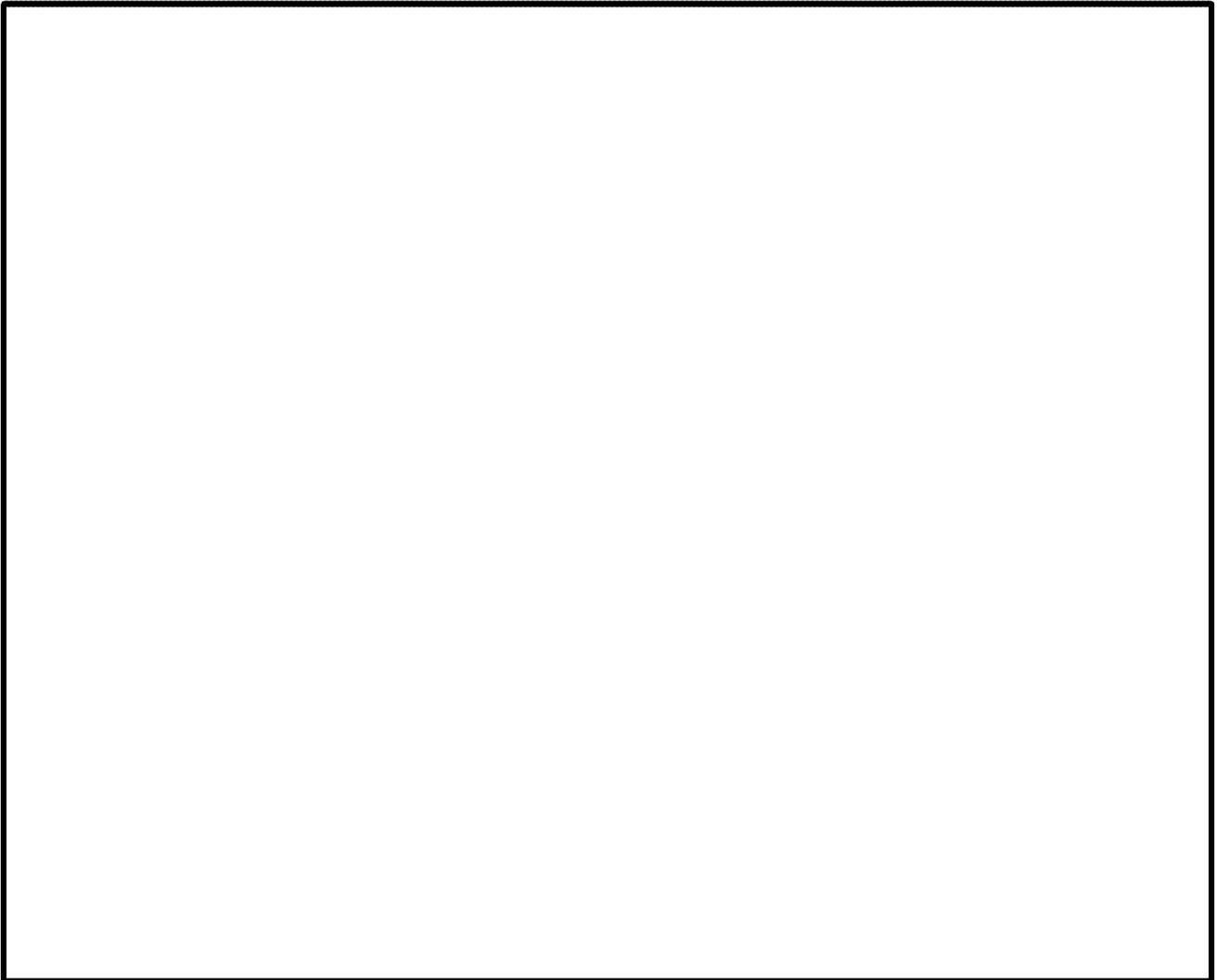


(b)(4)

(b)(4)



Finances



(b)(4)